The Future of the World's Energy

Prof Norman Lipman

Past Head of SERC's Energy Research Centre Secretary of EWEA for it's first 10years Past Vice-President of EWEA Past Chairman of BWEA





Renewable Energy SERC Activity Game Plan – form a Community

Launched RAL's Energy Research Support Unit (ERSU)

- Provided research resources at RAL and brought the university community together (Like the HEP model)
- Launched some 35 years ago

Godfrey's interest and support was essential:

- He recognized the relevance and importance of this initiative
- He continued to have a great interest throughout his life

Wind energy now a multi billion pound global industry



The RAL centre made a significant input to European activity

Renewable Energy Community

- Some 100 academics involved from Universities & RAL at research site
- Close ties to many UK companies and European laboratories
- CEGB, Taylor Woodrow, McAlpines, John Laing, British Aerospace, Scottish Power, Scottish Hydro, Dale Electric and many others!
- Launch of British Wind Energy Assoc and European Wind En. Assoc.
 Members of RAL community played leading roles in these
- Many contacts with U.K. Govt. including Ministries & Overseas Govts.
 RAL representing UK at international conferences
- Strong contacts developed with EU energy directorates. (DG12 DG17) Had quarterly meetings with these via EWEA Council

Research Activities of RAL/University community

- Renewable to electricity Grid logistics computer models
- Wind Meteorology prediction of future wind power
- Material science of wind turbines aero elastics
- Electrical engineering of wind turbines and grid connection
- An economy based on Hydrogen. Study for EU
- Energy storage strategies. Flywheels, etc
- Solar energy integration strategies
- Renewable energy strategies for small island communities
- Heat engine innovation the Stirling Engine





Question – how to integrate power sources

- Can all the variable powers sources be integrated into the grid
- This was a key question when we launched our research 35 years ago!
- A computer model study taking some 15 man-years of effort showed that wind might be able to provide some 30 – 40% of the annual average UK supply
- Similar studies have since been carried out in many countries
- Danish wind power sometimes reaches 90% of their load





Integration of wind power into the grid



As the wind drops, other forms of power brought in to meet demand Note pumped hydro and gas turbines provide very rapid response

Wind energy contribution to UK annual requirement



See diminishing returns as overall wind turbine installation increased: yet up to 30-40% of annual demand seems possible

Studies of blade materials, blade fatigue, aero elastic behaviour & aerodynamics at the various universities in our research community



Energy alternatives: renewables, nuclear etc

- WIND ENERGY TENS OF BILLIONS ALREADY INVESTED
- PHOTOVOLTAICS MUCH ACTIVITY BUT STILL EXPENSIVE
- WAVE ENERGY MUCH RESEARCH BUT TOO EXPENSIVE
- TIDAL ENERGY HIGH UP-FRONT COST UK SCHEME SHELVED
- HYDRO POWER A GOOD OPTION WHERE AVAILABLE
- BIOMASS SMALL SCHEMES SO FAR PROMISING
- NUCLEAR VERY IMPORTANT REQUIRES SUBSIDY MANY PROBLEMS – UNPOPULAR IN SOME COUNTRIES
- FRACKING GREAT ECONOMIC PROMISE HUGE BOOST TO USA – HOPEFUL FOR UK – SOME ENVIRONMENTAL WORRIES – GREENHOUSE EFFECT HALF OF COAL







European wind power potential



Darker colours denote areas of high average wind speed Note high winds for UK, northern Europe and parts of Med





















COST COMPARISONS:-(Interest rates of 10% in all cases) COAL (OLD STATIONS) 2-2.5p + COAL (NEW STATIONS) 4-4.5p + GAS COMBINED CYCLE 3-3.5p + WIND POWER 5-7p NUCLEAR (NEW STN.) 8-12p **SUBSIDY*** NUCLEAR (OLD STN.)

+ Damage to the environment may attract a "Carbon Tax" in the EEC in the future. Estimate approx. 2p/kWh

* Old nuclear stations are being permitted to show a rate of return of only 5%, (essentially a Govt subsidy). They also receive a NFFO subsidy.

MWT-250 MITSUBISHI WIND TURBINE



ENERGY FUTURE – WHERE ARE WE GOING

- 1) Energy is by far the worlds largest industry Essential input to all national economies
- 2) Yet 1.6 billion no access to modern energy

3)Massive growth in China and India's economies: 2 billion people looking for great expansion in energy usage – cars, etc

4)Kyoto agreement ratified Feb 2005 - but not including USA (Yet USA to spend \$5.8B on research.

5) China and India each investing \$3Billion in Yukos of Russia

6) UN "Climate Panel" estimate world temperature rise of 1.4C to 5.8C by 2100

7)UK plans for 10% electricity from renewables by 2010 (billions to be spend on offshore wind

8)London plan for "Green City" announced Feb 14 2005 – wind turbines, local "heat and power plant" etc





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RECENT ENERGY DEVELOPMENTS

1. EU & UK PLAN 20% ELECTRICITY FROM RENEWABLES BY 2020

2. UK SAY 80% FROM RENEWABLES BY 2050

3. UK WIND POWER REACHES 6GW

4. FURTHER SUBMISSIONS FOR 3GW

5. SEVERN BARRAGE STUDY -£30BILLION COST – NOW REJECTED BY GOVT.

6. WAVE POWER HARDWARE DEMO PROJECTS FOR WEST COUNTRY & SCOTLAND

7. NUCLEAR – 5 NEW POWER STATIONS TO BE BUILT – GOVT.



OIL & GAS, CONVENTIONAL	1,000
UNCONVENTIONAL	2,000
COAL	5,000
OIL SHALE	30,000
URANIUM IN LWRs	3,000
IN LMFBRs	3,000,000
FUSION, D-T FUEL (LI LIMIT)	140,000,000
D-D FUEL	250,000,000,000
GEOTHERMAL STEAM	4,000
HOT DRY ROCK	1,000,000
ENEWABLE ENERGY RESOURCES, TWyr/y	/r
SUNLIGHT REACHING EARTH SURF	88,000
LAND SURF	26,000
GLOBAL BIOMASS PRODUCTION	100

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