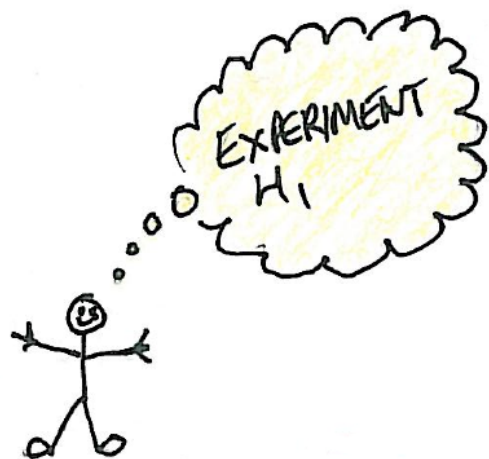


Research Objects: Towards Exchange and Reuse of Digital Knowledge



Sean Bechhofer

University of Manchester

sean.bechhofer@manchester.ac.uk

[@seanbechhofer](https://twitter.com/seanbechhofer)

<http://humblyreport.wordpress.com>

*CERN Workshop on Innovations in Scholarly Communication (OAI7), Geneva,
22/6/11*

Publication

- Argumentation: *Convince* the reader of the validity of a position [Mesirov]
 - Reproducible Results System: facilitates enactment and publication of reproducible research.

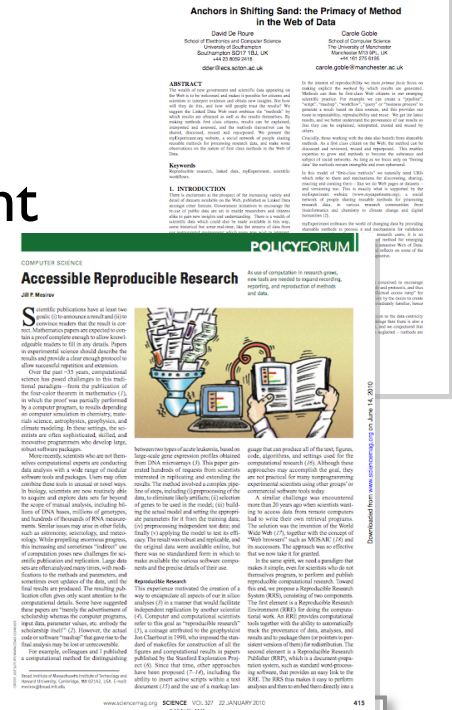
J. Mesirov **Accessible Reproducible Research** *Science* 327(5964), p.415-416, 2010
<http://dx.doi.org/10.1126/science.1179653>

- Results are reinforced by *reproducibility* [De Roure]
 - Explicit representation of *method*.

D. De Roure and C. Goble **Anchors in Shifting Sand: the Primacy of Method in the Web of Data** *Web Science Conference 2010, Raleigh NC, 2010* <http://eprints.ecs.soton.ac.uk/20817/>

- *Verifiability* as a key factor in scientific discovery.

Stodden et. al. **Reproducible Research: Addressing the Need for Data and Code Sharing in Computational Science** *Computing in Science and Engineering* 12 (5), p.8-13, 2010 <http://dx.doi.org/10.1109/MCSE.2010.113>



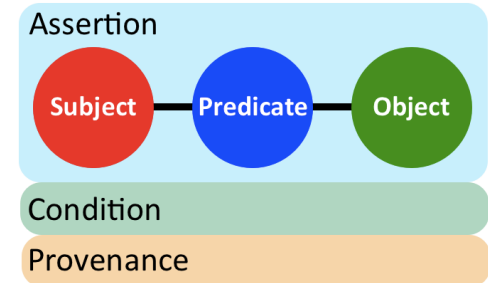
Publication

- Nano-publications. Explicit representation at the *statement* level.

Groth et. al. **The Anatomy of a Nano-publication** *Information Services and Use* 30(1), p.51-56, 2010 <http://iospress.metapress.com/index/FTKH2IQ50T52IWM2.pdf>

- Executable Papers

- Collage
- SHARE
- Verifiable Computational Results

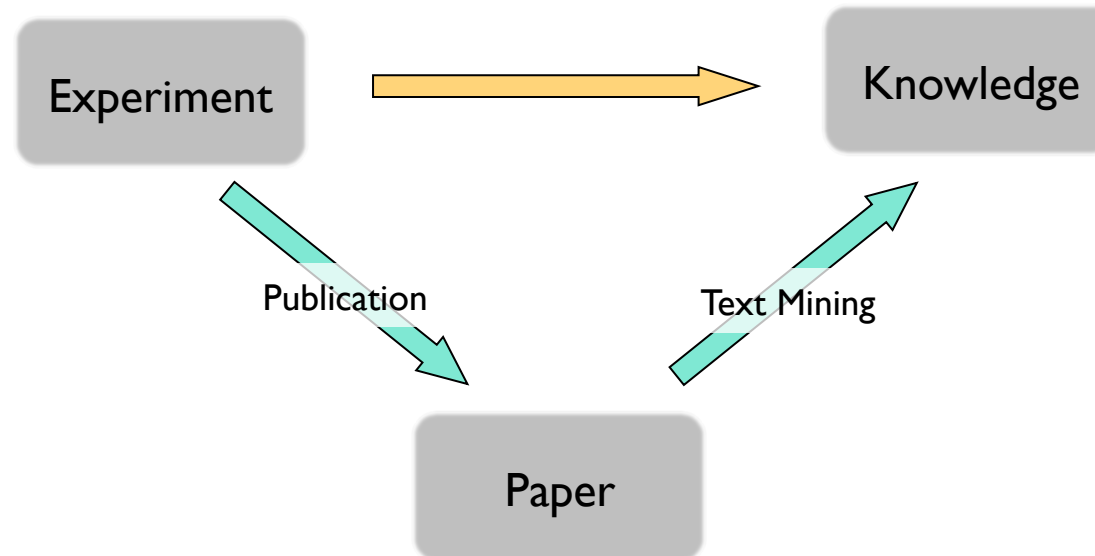


Nowakowski et. al. **The Collage Authoring Environment** *ICCS 2011*, 2011 <http://dx.doi.org/10.1016/j.procs.2011.04.064>

Van Gorpet. al **SHARE: a web portal for creating and sharing executable research papers** *ICCS 2011*, 2011 <http://dx.doi.org/10.1016/j.procs.2011.04.062>

Gavish et. al. **A Universal Identifier for Computational Results** *ICCS 2011*, 2011 <http://dx.doi.org/10.1016/j.procs.2011.04.067>

Knowledge Burying in paper publication



- Publishing/mining cycle results in loss of knowledge
 - $\geq 40\%$ of information lost
- RIP – *Rest in Paper*
- Need for mechanisms for publication of knowledge, preserving information about the *process*.

The Problem

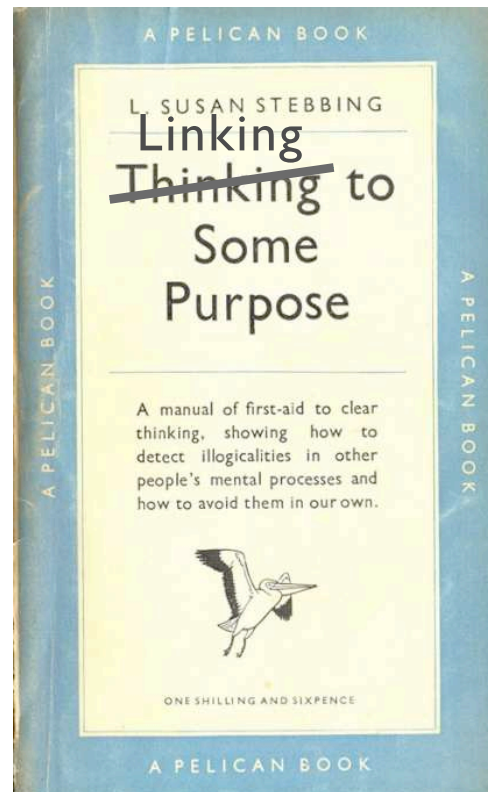
- Moving to digital environments
 - Workflows, protocols, algorithms
 - Consuming and producing data
 - Electronic publication methods
- From (linear) paper publications to....

???

- Need for frameworks for facilitating *reuse* and exchange of digital knowledge

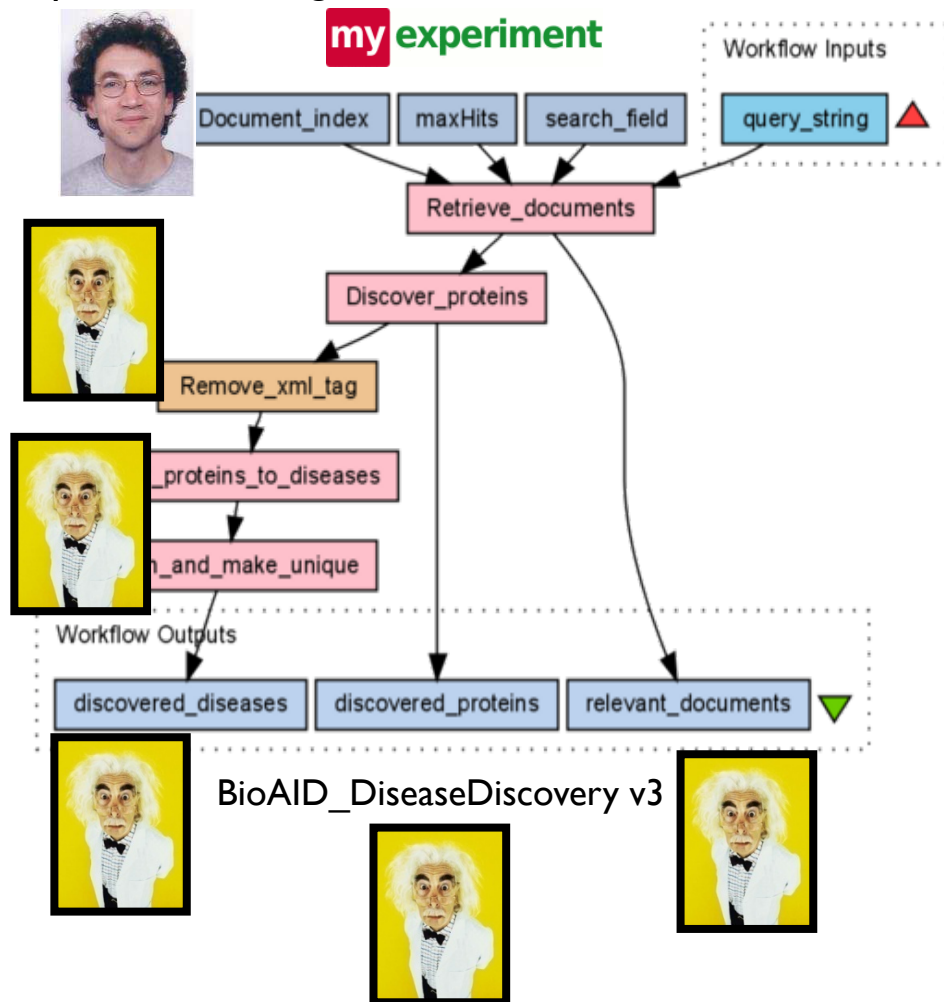
Research Objects

Semantically rich aggregations of resources,
supporting a research *objective*



Workflows

A **Scientific Workflow** can be seen as the combination of data and processes into a configurable, structured set of steps that implement semi-automated computational solutions in scientific problem-solving



- Central in experimental science
 - Enable automation
 - Make science *repeatable* (and sometimes *reproducible*)
 - Encourage best practices
- Scientist-friendly
 - Aimed at (some types of) scientists, possibly even without strong computational skills
- Communities: Need for scientific data preservation
 - Enhance scientific development by building on, sharing, and extending previous results within scientific communities
- However, workflow preservation is especially complex
 - Workflows not only specified statically at design time but also interpreted through their execution
 - Complex models are required to describe workflows and related resources, including documents, data and services
 - Resources often beyond control of scientists

Motivating Projects

- myExperiment
 - Workflow sharing
- Sysmo-DB
 - Assets catalogue supporting exchange of data, models, SOPs
- Obesity e-Lab/MethodBox
 - Sharing survey data/analysis scripts

myExperiment



my experiment

- “Facebook for Scientists” ...but different to Facebook!
- A repository of research methods
- A community social network of people and things
- A Social Virtual Research Environment
- A probe into researcher behaviour
- Open source (BSD) Ruby on Rails app
- REST and SPARQL interfaces, supports Linked Data
- Part of product family including BioCatalogue, MethodBox and SysmoDB

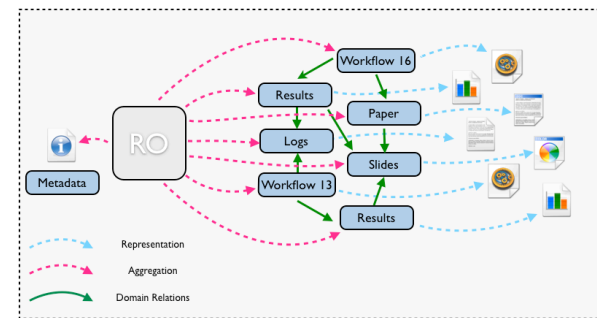
4000 members, 200 groups, ~1500 workflows, ~150 packs



Motivating Projects

- myExperiment
 - Workflow sharing
- Sysmo-DB
 - Assets catalogue supporting exchange of data, models, SOPs
- Obesity e-Lab/MethodBox
 - Sharing survey data/analysis scripts
- myExperiment packs
 - Packs supporting (simple) aggregations.
 - *Links* not just references
 - Packs as nascent ROs

my experiment



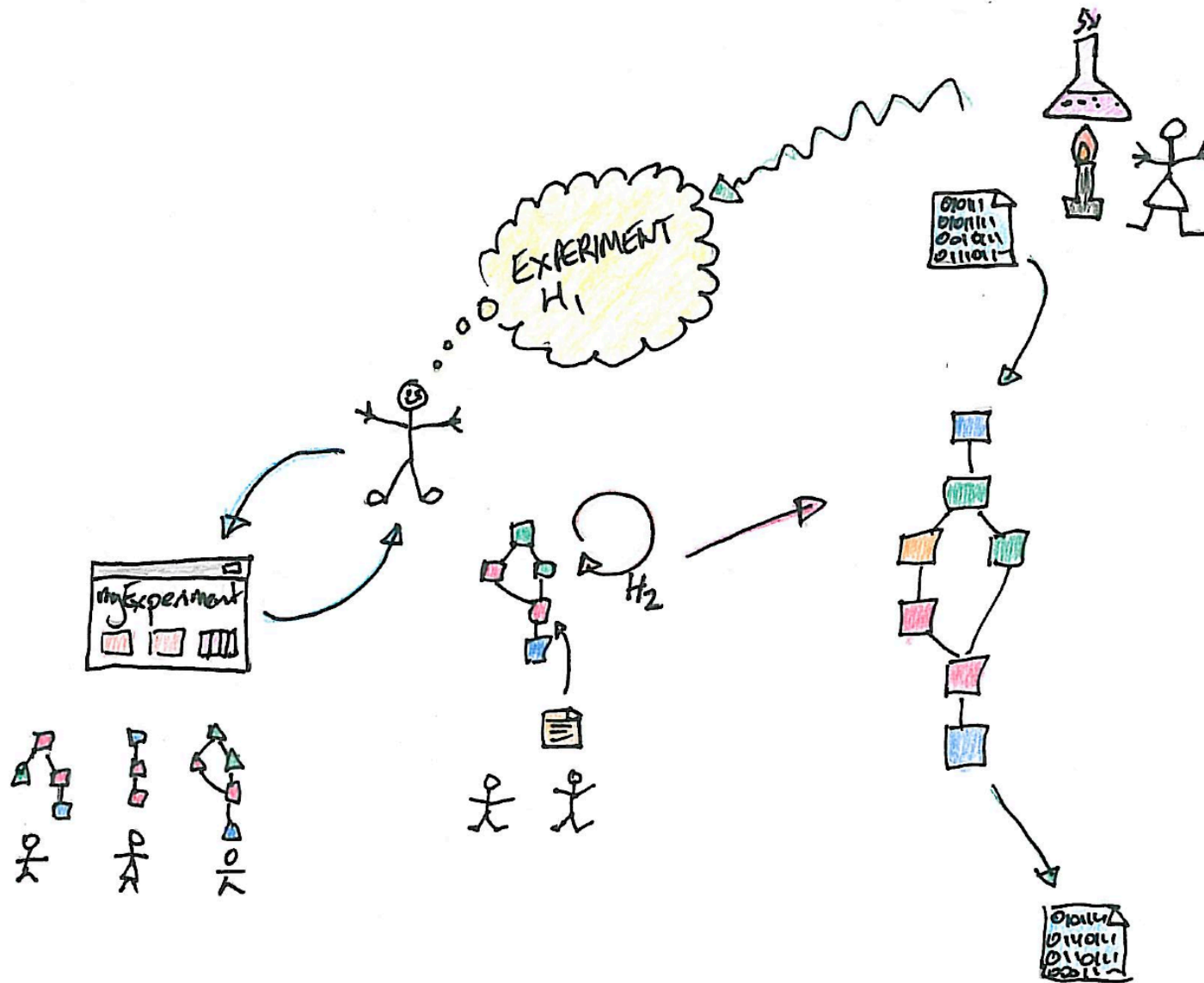
...technological infrastructure for the preservation and efficient retrieval and reuse of scientific workflows in a range of disciplines.

- Architecture/implementation for workflow preservation, sharing and reuse
- Research Object models
- Workflow Decay, Integrity and Authenticity
- Workflow Evolution and Recommendation
- Provenance
- Driven by Use Cases

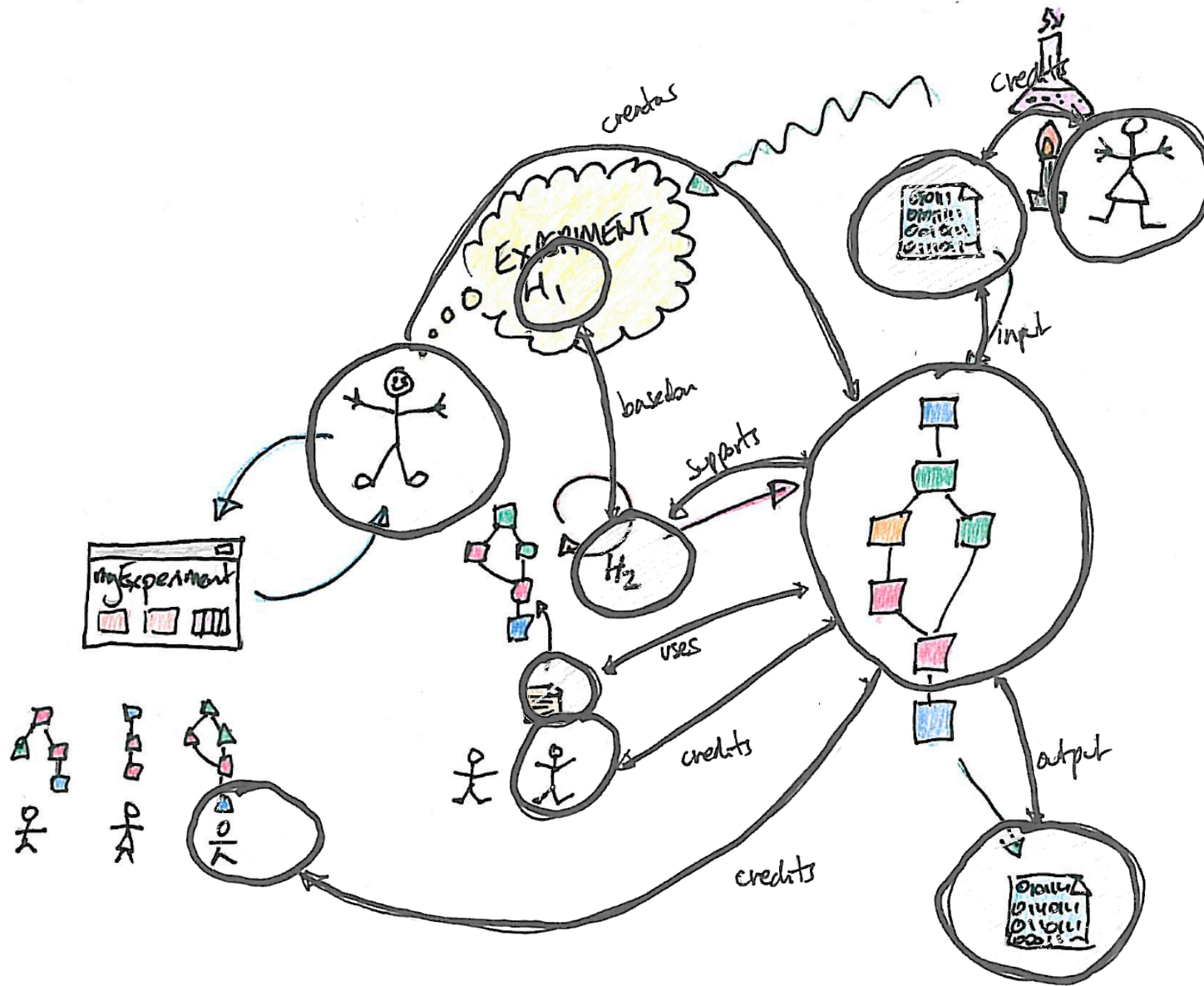
FP7 Digital Libraries and Digital Preservation
iSOCO, University of Manchester, Universidad Politécnica de Madrid, University of Oxford, Poznan Supercomputing and Networking Centre, Instituto de Astrofísica de Andalucía, Leiden University Medical Centre



Bio Scenario



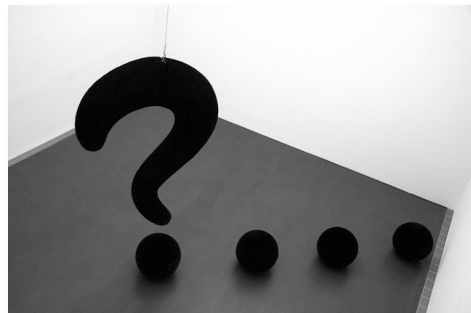
Bio Scenario



Astronomers Questions

When *accessing* a workflow

- Can I use it for my purposes (in my words)?
- If I can expect it to run, when was it last run, by whom?
- What it does quickly, by one of
 - example input / output (and trying it)
 - a description
 - ‘reading’ its key parts
 - what it was used for
 - related workflows its creator
 - contacting the creator or last user
- How I need to cite the author and workflow?



When *sharing* a workflow

- What rights others have?
- What a good workflow is to get a good score?
 - Make my workflow findable, reusable, and ready for review
 - Instructions to authors
 - Two types of contributions: serious science, preliminary/playing around
- If my workflow may have issues
 - What the system or other users think it does
- How it relates to other things
- Share freely or anonymously upon request?

User Roles



Creator. Collecting together resources as an RO for reuse or repurpose. May be for personal use.

Contributor. Providing materials to be used within an RO

Collaborator. Providing materials to be used without necessarily being aware of the RO

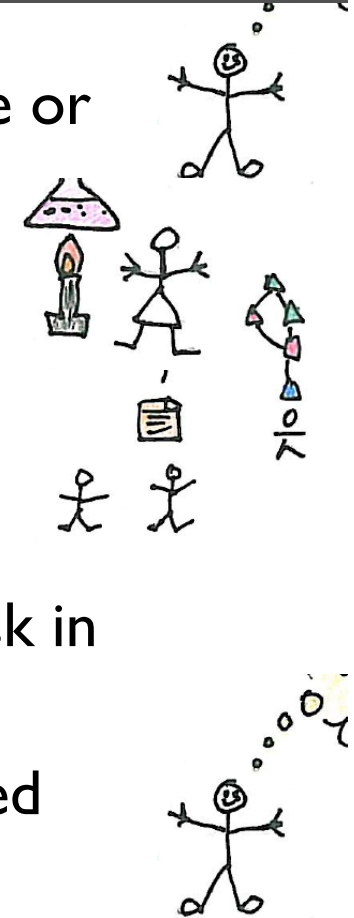
Reader. Looking for related works, state of the art.

Comparator. Looking for similar or previous work to a task in hand

Re-User. Understands the underlying methods encapsulated (e.g. workflow) and how to extract/replace components.

Publisher. Disseminating results or methods. Upload to repository, publish via myExp, embed in blog post.

Evaluator/Reviewer. Evaluating/validating or reviewing content. Confirmation of results or validation of process.



Brought to you by the letter..



The *n* Rs of Research Reuse (Historical)

- **Reusable** – used as part of new study;
- **Repurposeable** – reuse the pieces in a new (and different) study. Substitute alternative data sets, methods;
- **Repeatable** – repeat the study, possibly years later;
- **Reproducible** – a special case of repeatability with a complete set of information/results to work towards;
- **Replayable** – go back and see what happened;
- **Referenceable** – cite in publications;
- **Revealable** – provenance and audit;
- **Re-interpretable** – crossing boundaries;
- **Respectful** – appropriate credit and attribution;
- **Retrievable** – discover and acquire.

Repeatability. Sufficient information to allow others to rerun.

Reproducibility. Sufficient information for an independent investigator to obtain the same results

Replayability. A comprehensive record of what happened (not necessarily execution)

Live/Refreshable. Dynamic links to content

Justification. Why/how were decisions made? Provenance

Resilience. Change/loss/errors

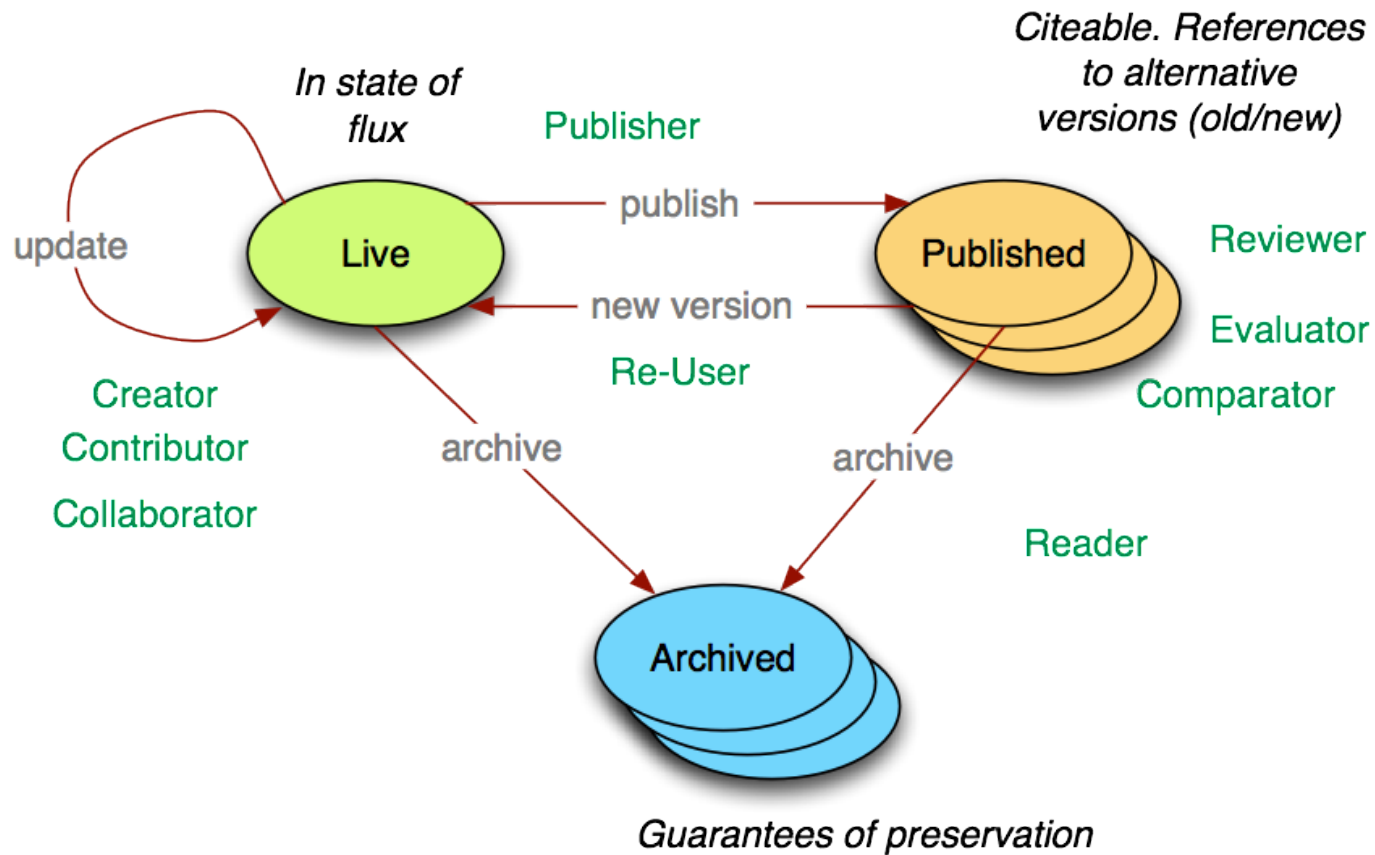
Discovery. Find/discover/index

Reference. Identification

History. Rollback to retrace steps, fix errors.

Credit and Attribution. Record where resources come from.

Lifecycle



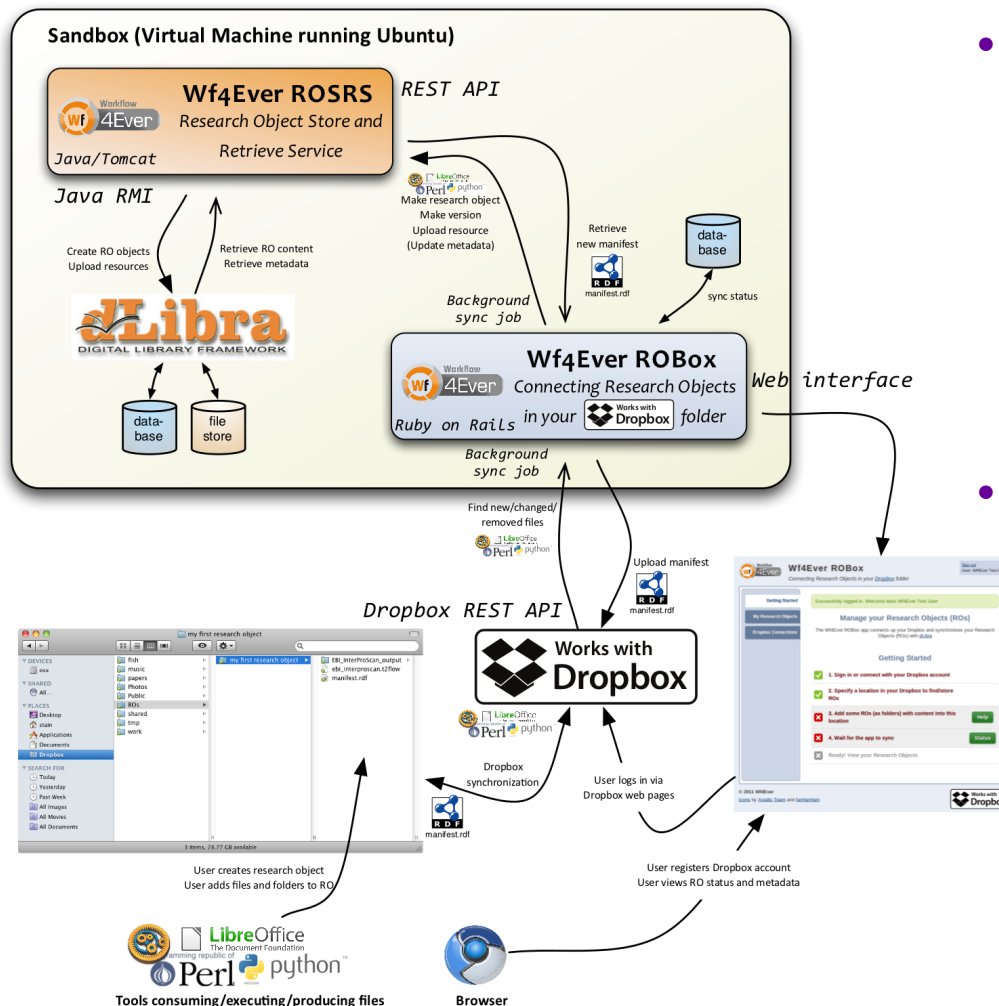


- Collaboration support
- Shared Folder in Dropbox becomes working RO.
- Auto generation of metadata

ROBox prototype



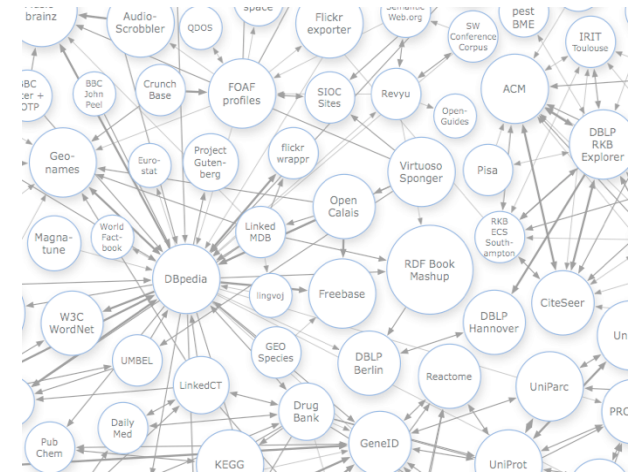
Workflow 4Ever Architecture of Prototype 1

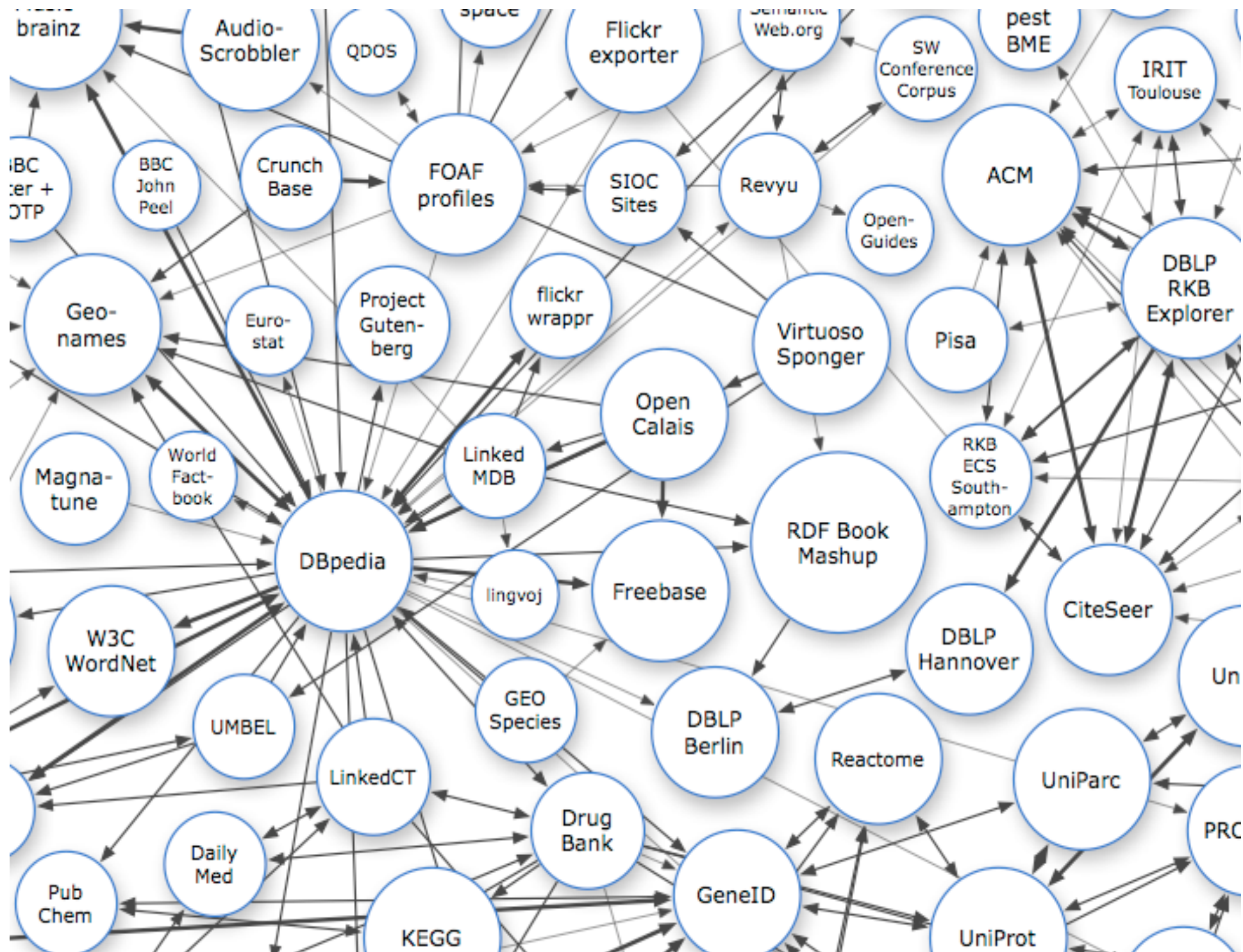


- dLibra backend for resources
- Manifest describes data package contents
 - Drawing on Admiral data package information (OXF)
 - DC terms
 - OAI-ORE aggregation vocabularies
- Editing/adding content triggers synchronisation and update to manifest

Linked Data

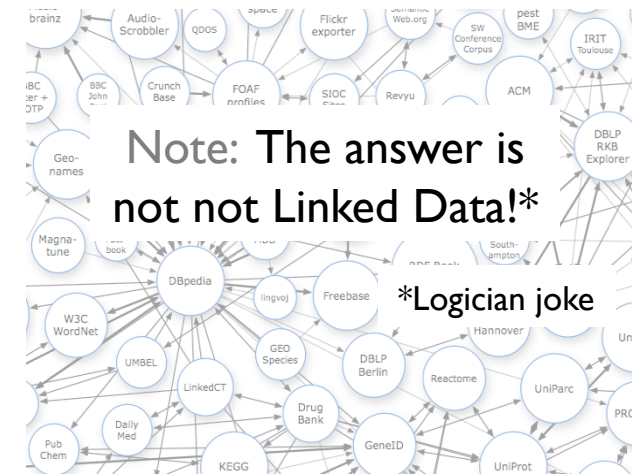
- A set of best practices for publishing and connecting data on the Web
 1. Use URIs to name things
 2. Use dereferencable HTTP URIs
 3. Provide useful content on lookup using standards
 4. Include links to other stuff





Linked Data is not Enough!

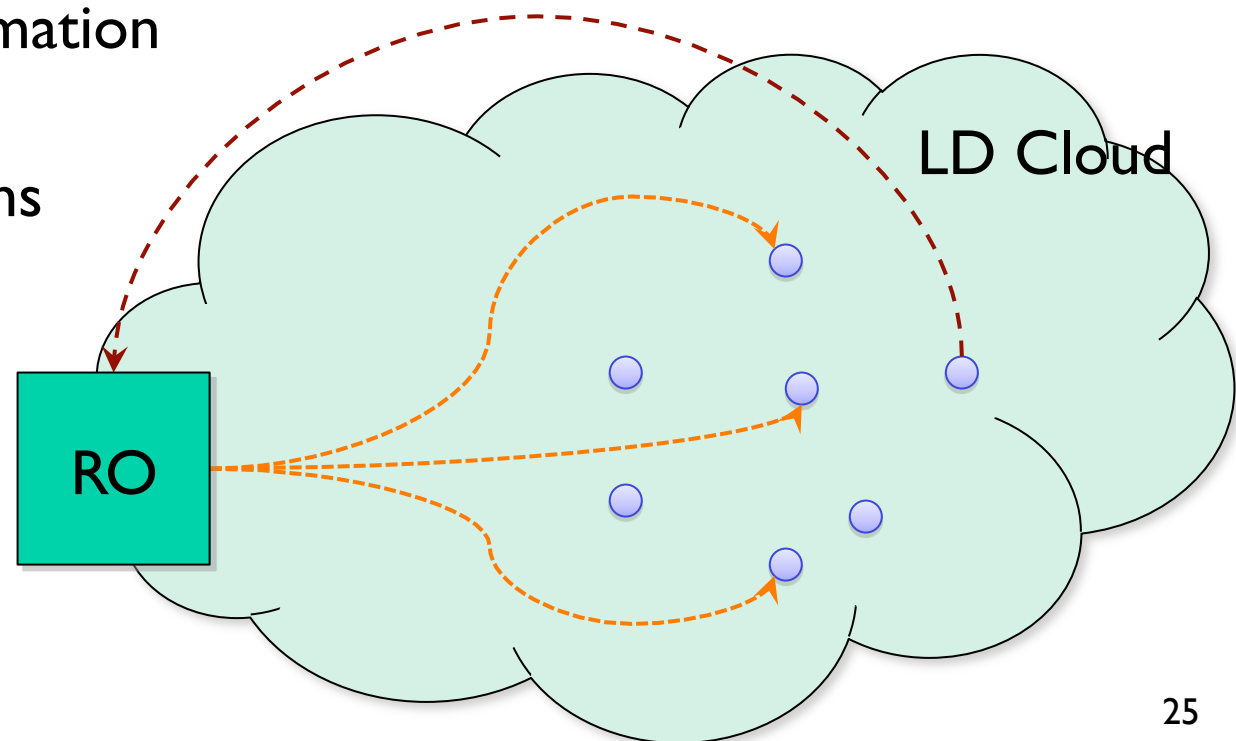
- A set of best practices for publishing and connecting data on the Web
 1. Use URIs to name things
 2. Use dereferencable HTTP URIs
 3. Provide useful content on lookup using standards
 4. Include links to other stuff
- All very nice, lots of publishing going on, but no common models for *lifecycle*, *aggregation*, *ownership*, etc
- A platform for sharing and publishing, but *more* is needed



Bechhofer et al **Linked Data is not Enough for Scientists** *Sixth IEEE e-Science Conference*, 2010 <http://dx.doi.org/10.1109/eScience.2010.21>

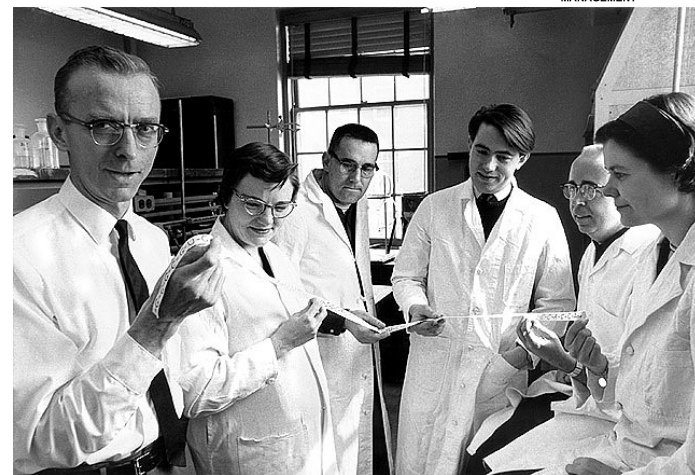
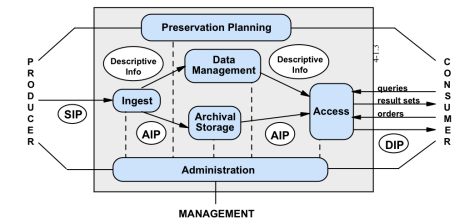
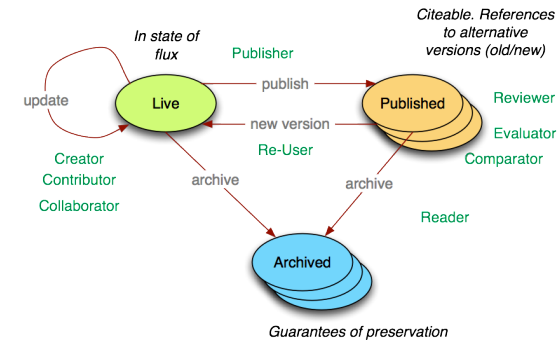
ROs and Linked Data

- Linked Data: Collection of best practices for publishing and connecting structured data on the web.
- ROs should be independent of mechanisms for representation and delivery
- ROs as non-information resources
 - “Named Graphs for LD”



Where Next/Challenges

- Further Prototypes
- Models for Research Objects
 - Vocabularies
 - Refinement of lifecycle states
 - Provenance
- How much “sharing” can/should one support?
 - Intra group/Intra community/Anybody...
 - *Designated Communities*
- Identifiers
- *Publishing?*
- Versioning
- Trust



The Vision

- ROs: Aggregations to support sharing/publication.
- Incorporating methods, data, people
- Research Objects will allow us to conduct research in ways that are
 - *Efficient*: cheaper to borrow than recreate;
 - *Effective*: larger scale through reuse;
 - *Ethical*: Benefiting wider communities, not just individuals.
- *Could I have a copy of your Research Object please?*



Thanks!

- Manchester Information Management Group
 - <http://img.cs.manchester.ac.uk>
- myGrid Team
 - <http://www.mygrid.org.uk/>
- Wf4Ever Team
 - <http://www.wf4ever-project.org/>



Image Sources

- Cookie Monster: <http://www.flickr.com/photos/nickstone333/3135318558>
- Present: http://www.flickr.com/photos/powerhouse_museum_photography/3128638021
- Question Mark: <http://www.flickr.com/photos/-bast-/349497988/>
- R: <http://www.flickr.com/photos/deks/185651630/>
- Round Table: <http://www.flickr.com/photos/svwscoop/3962423902/>
- Scientists: <http://www.flickr.com/photos/marsdd/2986989396/>