

# Jet reconstruction and calibration: Run 2 and perspective for Run 3

Andrea Malara  
on behalf of the CMS Collaboration

2-5 August 2021



Universität Hamburg  
DER FORSCHUNG | DER LEHRE | DER BILDUNG



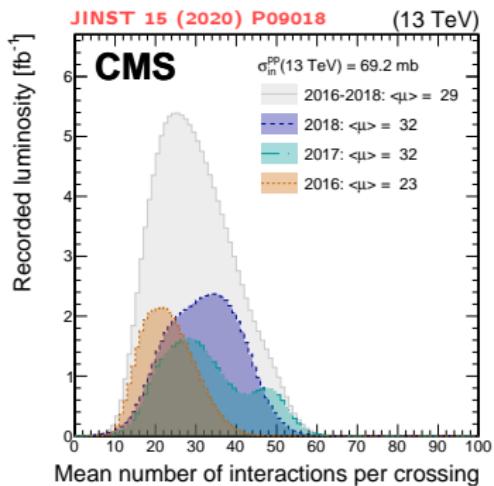
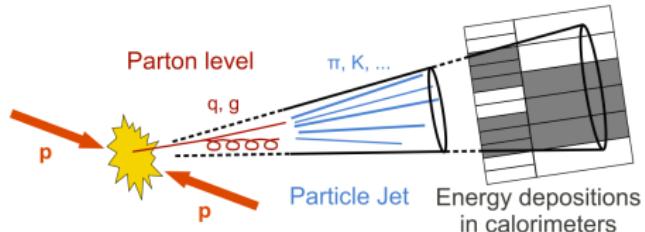
Bundesministerium  
für Bildung  
und Forschung



**CLUSTER OF EXCELLENCE**  
**QUANTUM UNIVERSE**

# Jets

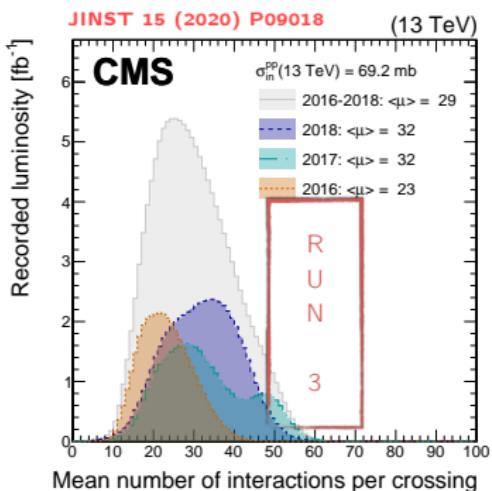
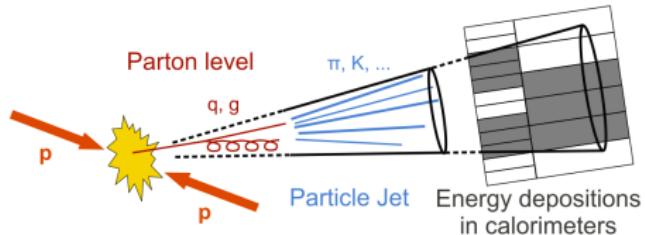
- ▶ Abundance of quarks and gluons in pp collisions
- ▶ Jets used in (almost) all SM and BSM analyses
- ▶ Need for precise reconstruction and calibration
- ▶ Challenging environment with average pileup of  $\sim 30$  interactions
- ▶ Run 3 around the corner, presenting a number of challenges





# Jets

- ▶ Abundance of quarks and gluons in pp collisions
- ▶ Jets used in (almost) all SM and BSM analyses
- ▶ Need for precise reconstruction and calibration
- ▶ Challenging environment with average pileup of  $\sim 30$  interactions
- ▶ Run 3 around the corner, presenting a number of challenges





# Building Jets

Local reconstruction:  
Tracks, ECAL, HCAL



- ▶ Information from sub-detectors
- ▶ Fast in order to cope with PU



# Building Jets

Local reconstruction:  
Tracks, ECAL, HCAL

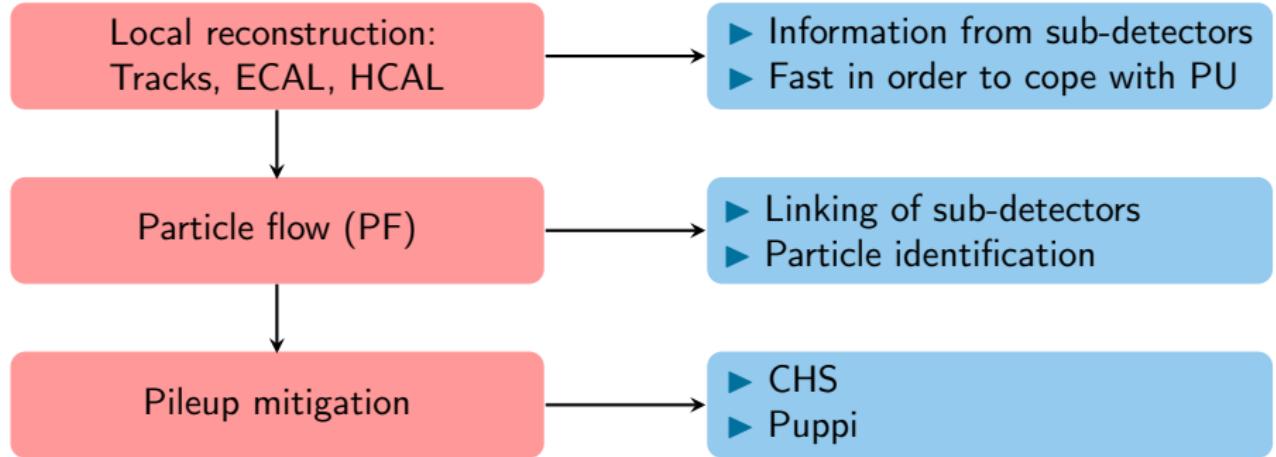
- ▶ Information from sub-detectors
- ▶ Fast in order to cope with PU

Particle flow (PF)

- ▶ Linking of sub-detectors
- ▶ Particle identification

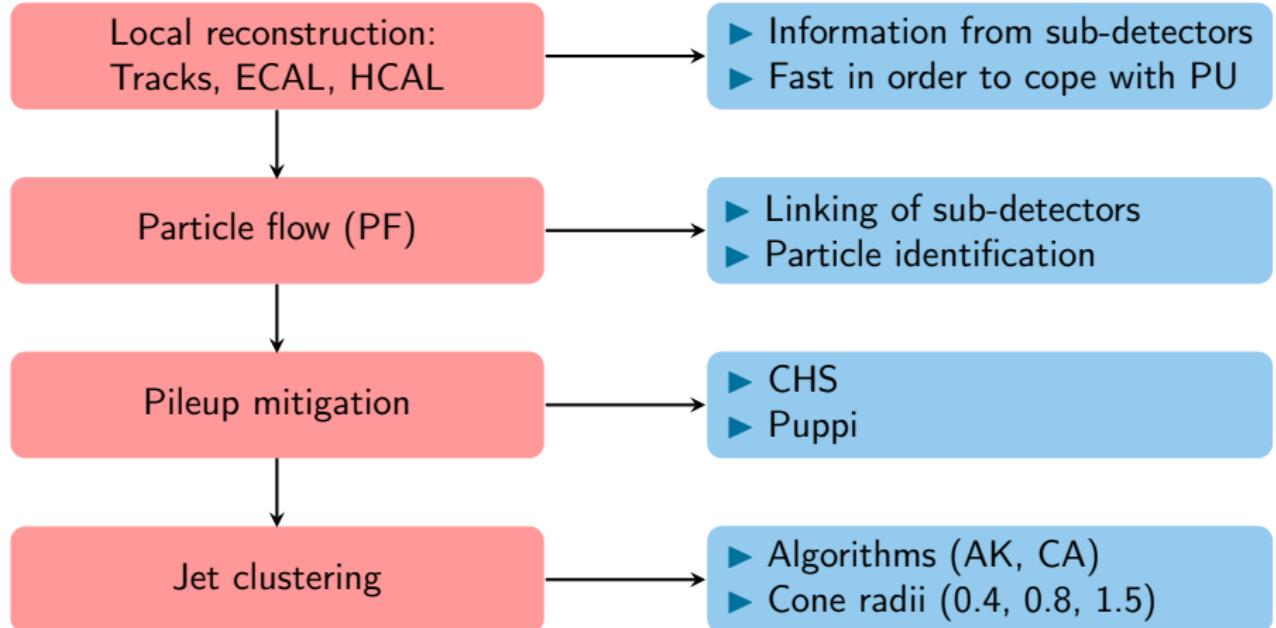


# Building Jets



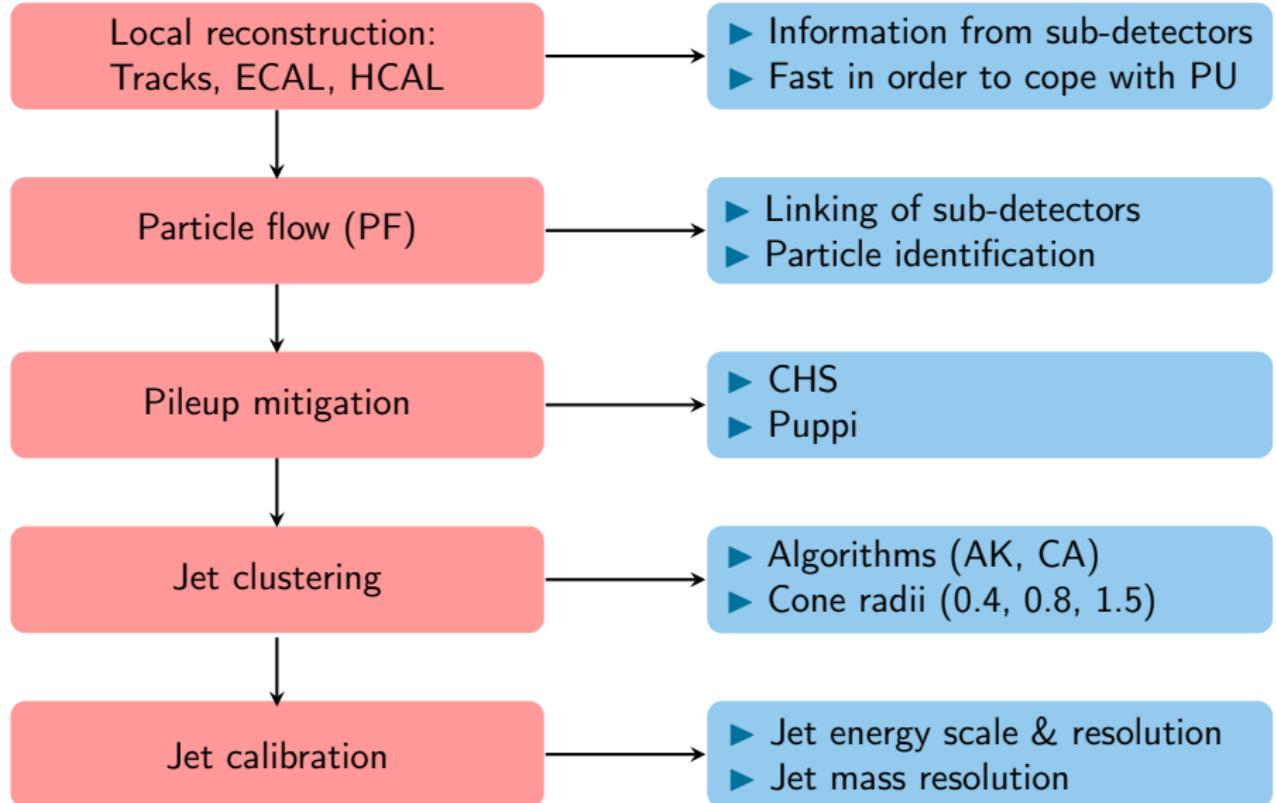


# Building Jets





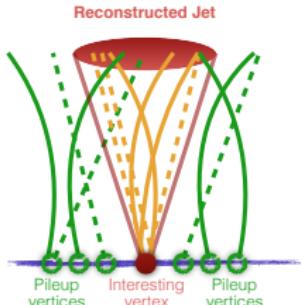
# Building Jets



# Pileup Mitigation Techniques

## Pileup

- ▶ Multiple interactions during a bunch crossing
- ▶ Additional particles deteriorate measurements
- ▶ Major challenge in LHC physics
- ▶ Several approaches to cope with up to 200 interactions



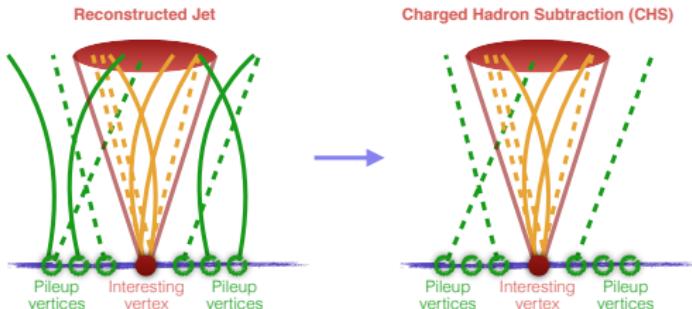
# Pileup Mitigation Techniques

## Pileup

- ▶ Multiple interactions during a bunch crossing
- ▶ Additional particles deteriorate measurements
- ▶ Major challenge in LHC physics
- ▶ Several approaches to cope with up to 200 interactions

## Charged Hadron Subtraction (CHS)

- ▶ Tracker information to remove charged particles associated to PU
- ▶ Applicable for  $|\eta| < 2.4$

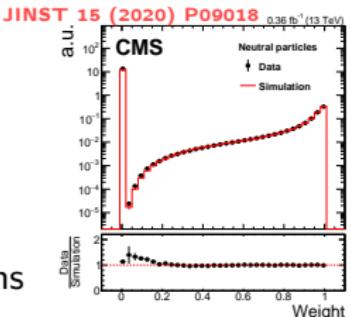




# Pileup Mitigation Techniques

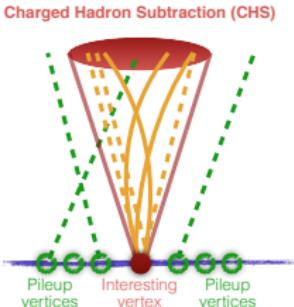
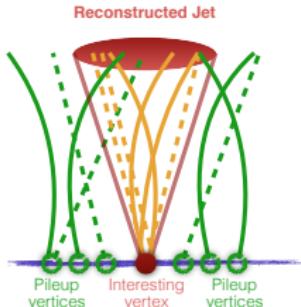
## Pileup

- ▶ Multiple interactions during a bunch crossing
- ▶ Additional particles deteriorate measurements
- ▶ Major challenge in LHC physics
- ▶ Several approaches to cope with up to 200 interactions



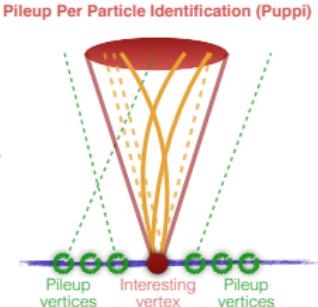
## Charged Hadron Subtraction (CHS)

- ▶ Tracker information to remove charged particles associated to PU
- ▶ Applicable for  $|\eta| < 2.4$



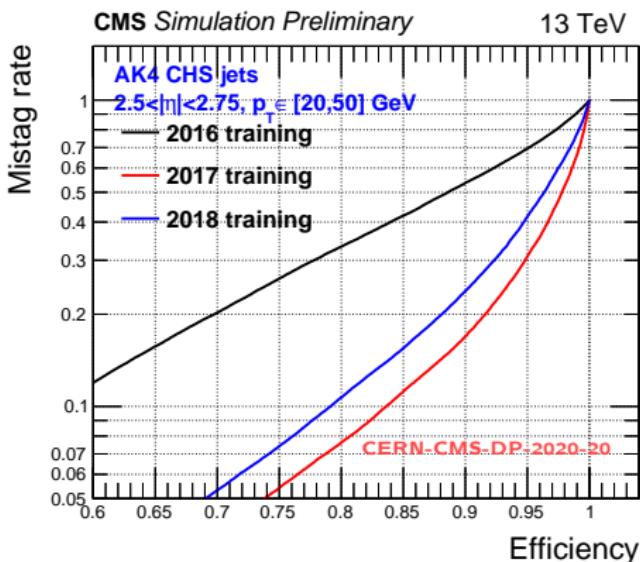
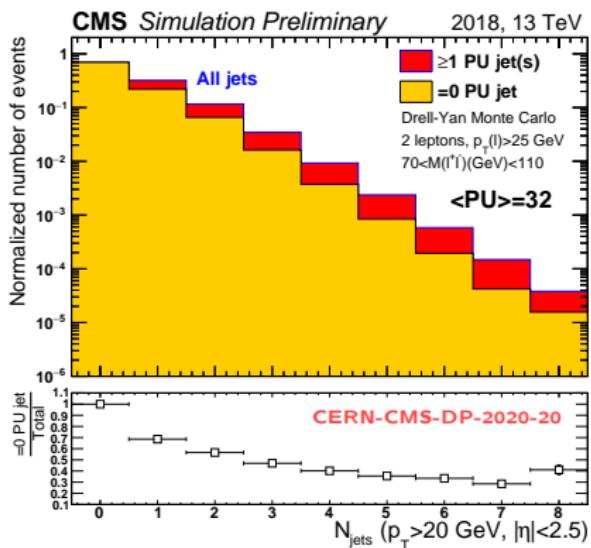
## Pileup Per Particle Identification (Puppi)

- ▶ Per-particle weight
- ▶ Scale 4-momentum before clustering
- ▶ Charged particles similar to CHS



# Pileup Mitigation Techniques – PU jet ID

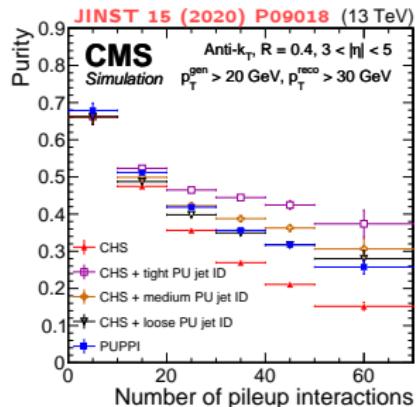
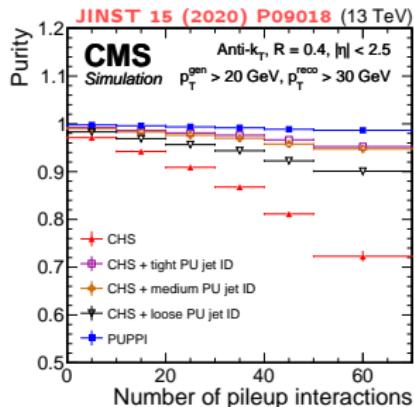
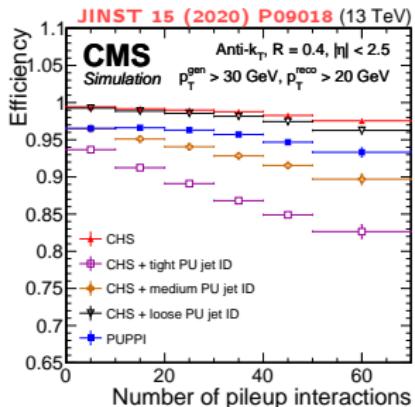
- ▶ BDT-based discriminator to identify low- $p_T$  jets coming from PU
- ▶ High rejection power and low mistag rate at 95% efficiency
- ▶ Large improvement from Phase-1 upgrade of pixel detector after 2016: extended coverage from  $|\eta| < 2.5$  to 2.7





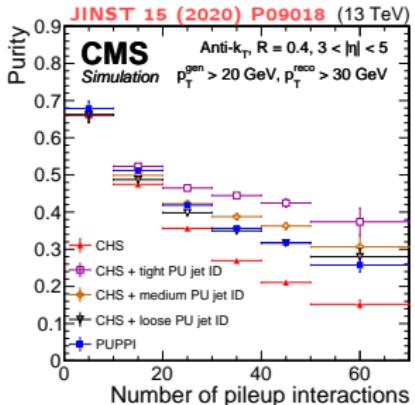
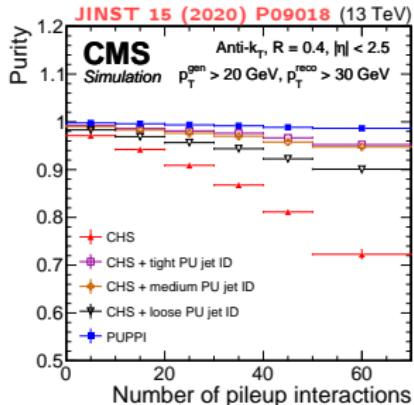
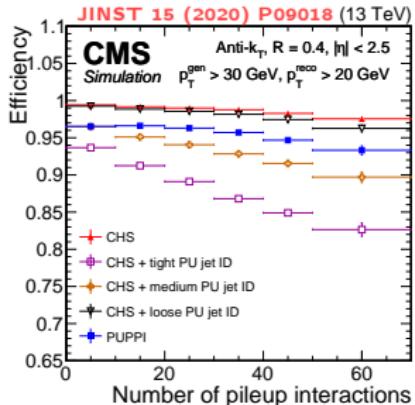
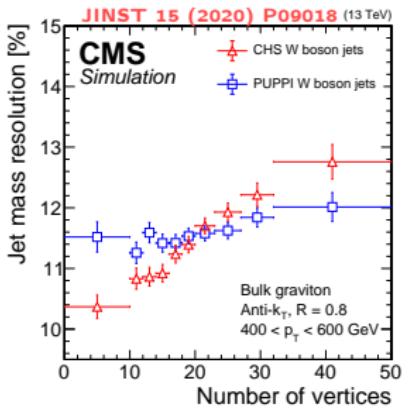
# Pileup Mitigation Techniques – CHS vs. PUPPI

- ▶ **Puppi:** Good balance between purity and efficiency for  $|\eta| < 2.5$
- ▶ **CHS:** Improves purity at cost of efficiency only in combination with PU jet ID



# Pileup Mitigation Techniques – CHS vs. PUPPI

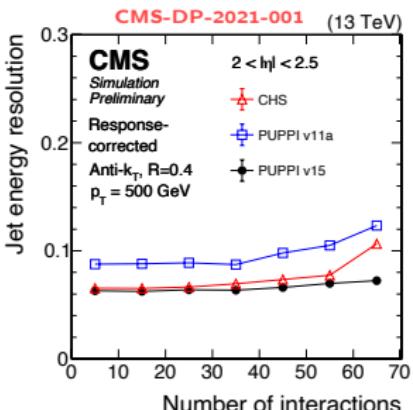
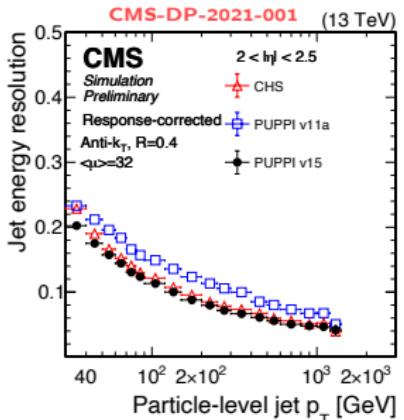
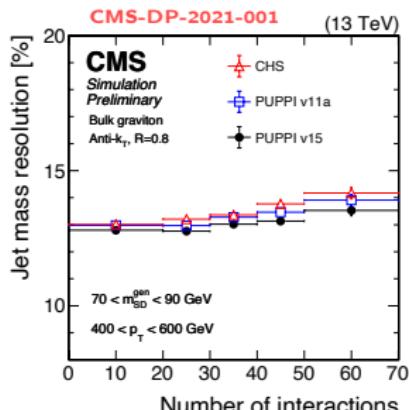
- ▶ **Puppi:** Good balance between purity and efficiency for  $|\eta| < 2.5$
- ▶ **CHS:** Improves purity at cost of efficiency only in combination with PU jet ID
- ▶ **Puppi:** Jet variables more stable against PU (e.g. mass resolution)





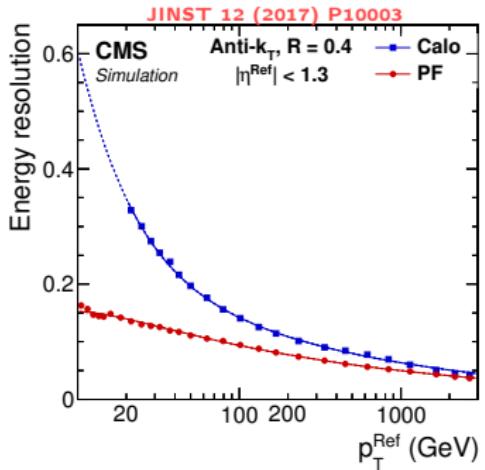
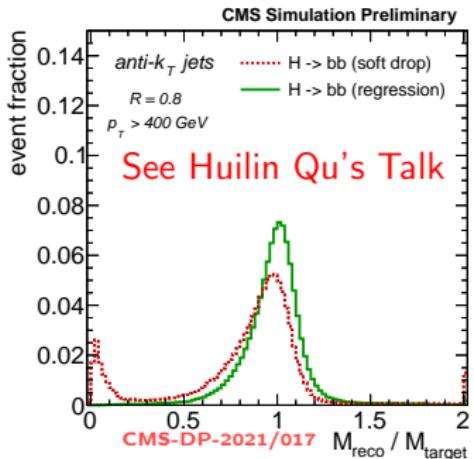
# Pileup Mitigation Techniques – Puppi for Run 3

- ▶ Widely used in Run 2 (Puppi v11a)
- ▶ Refined requirements for charged particles (Puppi v15)
- ▶ Targeting better jet energy resolution at high- $p_T$
- ▶ Improved all jet-related variables
- ▶ Used for Run 2 Legacy reconstruction
- ▶ Default in Run 3



# Jet Reconstruction

- ▶ Clustering of PF particles
  - ▶ successfully used since Run1
  - ▶ better performance than calorimeter-only-based reconstruction
- ▶ Anti- $k_T$  as default algorithm
  - ▶ infrared and collinear safe
  - ▶ alternative algorithms: HOTVR, XCone

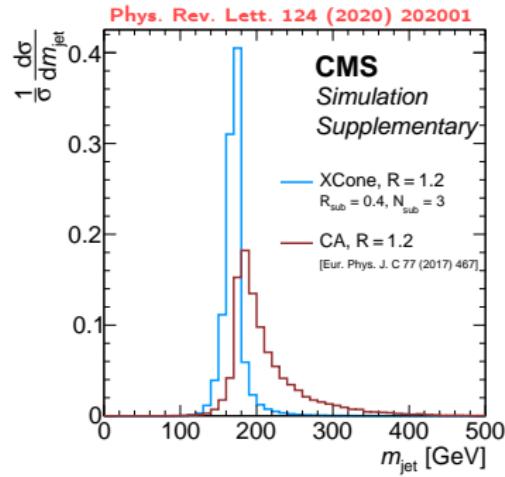
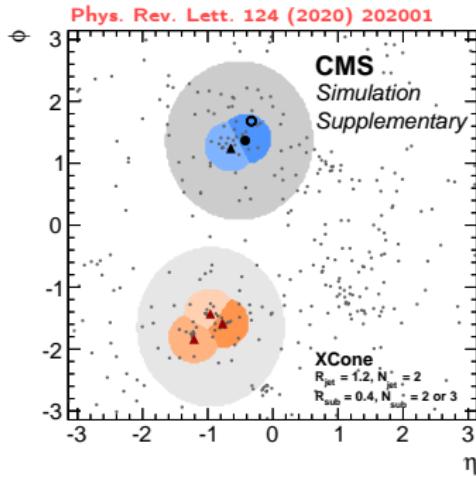


- ▶ Typical jet collections in CMS:
  - ▶ small radius: R=0.4 (AK4)
  - ▶ large radius: R=0.8 (AK8)
- ▶ Substructure for AK8:
  - ▶ key role in jet tagging
  - ▶ softdrop algorithm for mass regression



# Jet Reconstruction – XCone

- ▶ Event signature defines clustering
- ▶ Return exactly N jets
- ▶ Examples from top-mass measurement
- ▶ Large improvement for the jet mass resolution

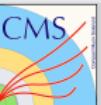




# Jet Calibration



**Strategy:**  
Factorized approach



# Jet Calibration

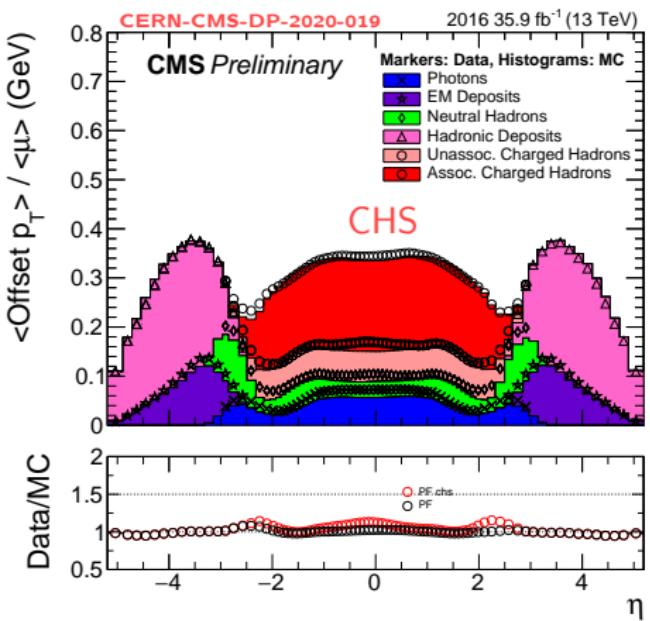


**Strategy:**  
Factorized approach

## MC truth correction:

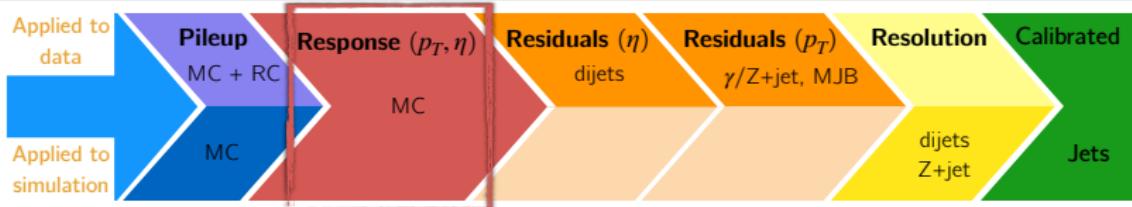
### PU subtraction

- ▶ Average difference (offset) in  $p_T$  between matched jets
- ▶ Simulation-based corrections (multijet sample w/ and w/o PU) applied to data and simulation
- ▶ Residual corrections derived with Random Cone algorithm applied to data
- ▶ Monitored for each type of PF candidates





# Jet Calibration

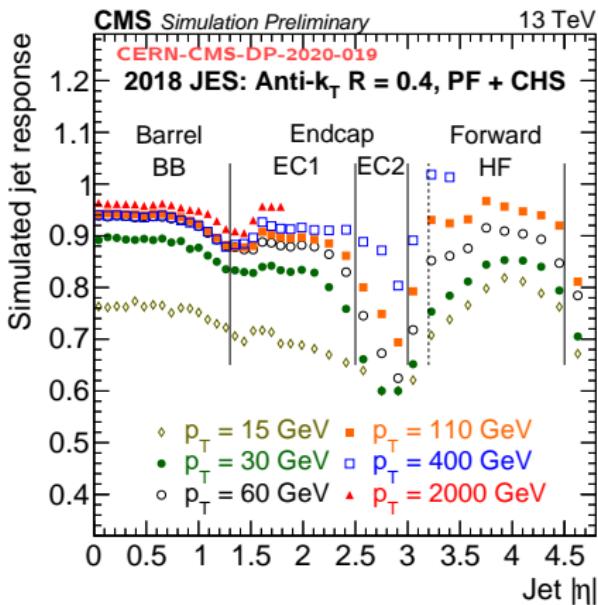


## MC truth correction:

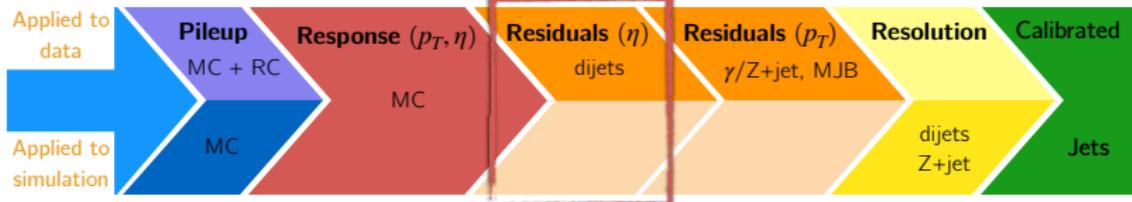
PU subtraction

Jet response calibration

- ▶ Core of the JEC
- ▶ Measured in simulation and applied to data as well
- ▶ Accounts for detector effects
- ▶ Change in performance at high  $|\eta|$  and low  $p_T$  due to detector acceptance



# Jet Calibration



**Strategy:**  
Factorized approach

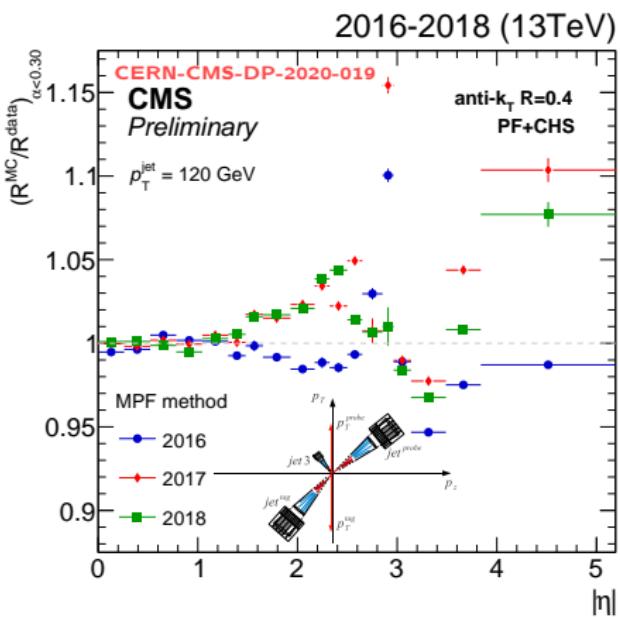
## MC truth correction:

PU subtraction

Jet response calibration

## Residual corrections

- ▶ Small residual correction of jet response applied to data
- ▶ Address different response in each sub-detector ( $\eta$  dep.)
- ▶ Sizeable corrections in detector transition regions





# Jet Calibration



**Strategy:**  
Factorized approach

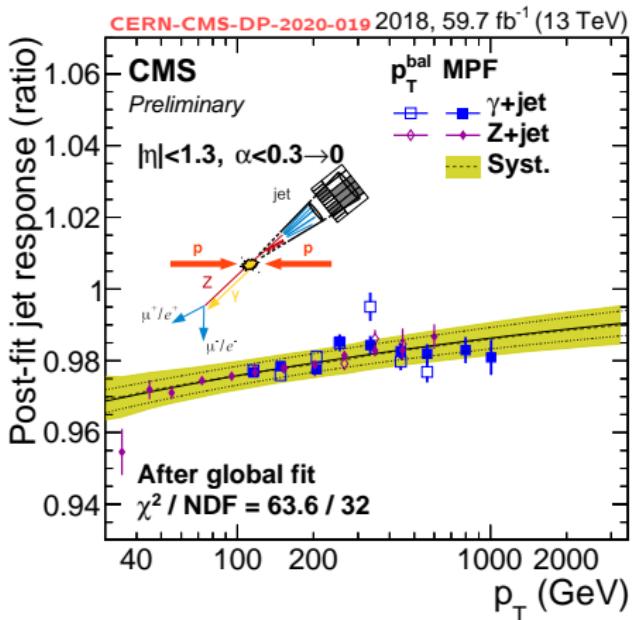
## MC truth correction:

PU subtraction

Jet response calibration

## Residual corrections

- ▶ Additional  $p_T$  dep. corrections accounting for abs. scale in barrel
- ▶ Determined relative to precisely measured reference objects ( $\mu$ ,  $e$ ,  $\gamma$ )
- ▶ Combined in a global fit (reference object scales as nuisance parameters)



# Jet Calibration



**Strategy:**  
Factorized approach

## MC truth correction:

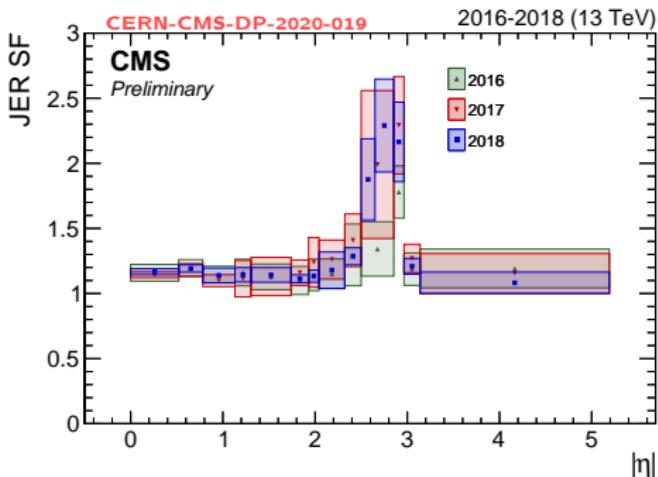
PU subtraction

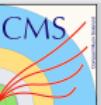
Jet response calibration

## Residual corrections

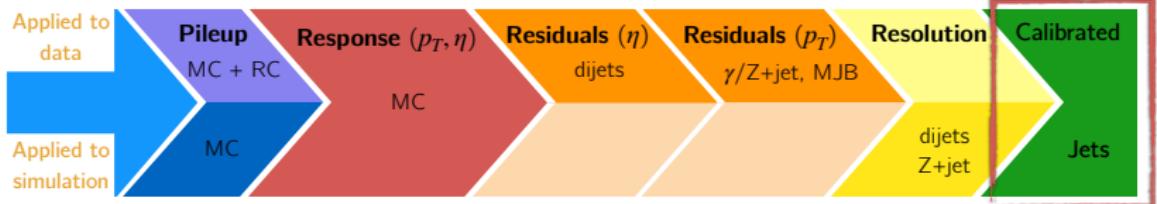
## Jet energy resolution smearing

- ▶ Scale factors (SFs) applied to simulation to match jet resolution in data
- ▶  $p_T$  and  $\eta$  dependent SFs aim for coverage of full phase space





# Jet Calibration



**Strategy:**  
Factorized approach

## MC truth correction:

PU subtraction

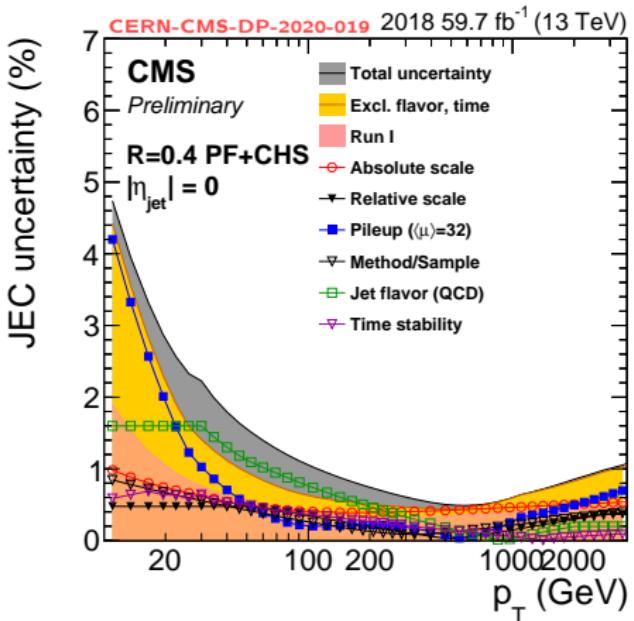
Jet response calibration

## Residual corrections

## Jet energy resolution smearing

## Jet Energy Scale Uncertainty

- ▶ Uncertainty  $\sim 1\%$  for jets with  $p_T \geq 100$  GeV
- ▶ Large contribution from PU corrections

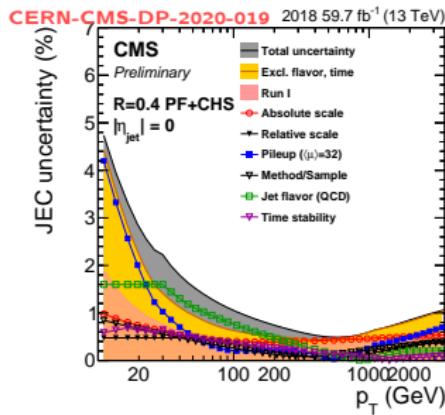
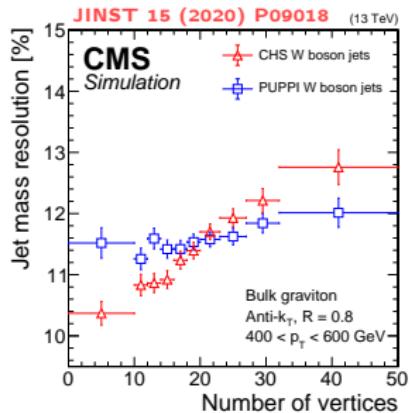




# Outlook

- ▶ Run 2 experience fully exploited for accurate jet performance
- ▶ Several high-performance methods presented
- ▶ Puppi very promising to cope with high PU expected for Run 3
- ▶ But it's not the end of the story
  - ▶ Run 2 legacy corrections to improve performances (planned <1% JEC unc.)
  - ▶ Increasing granularity of corrections to tackle detector ageing
  - ▶ ML-based approaches will help

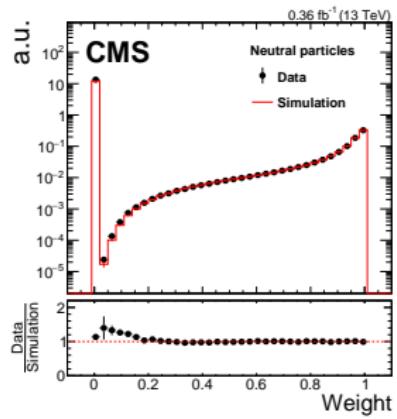
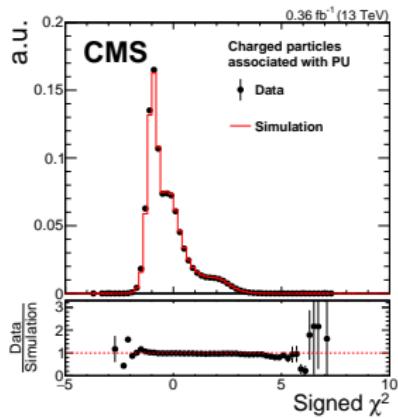
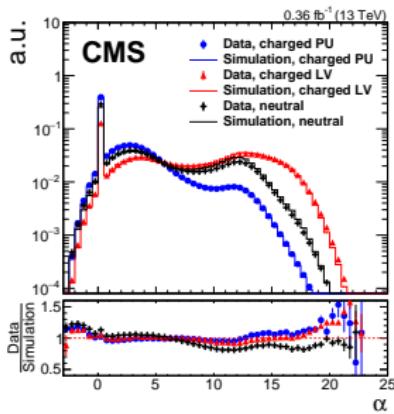
More exciting results are yet to come



## —Additional Material—

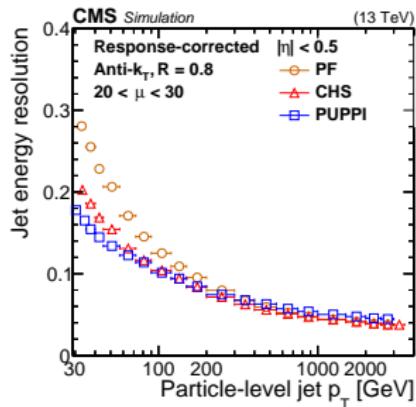
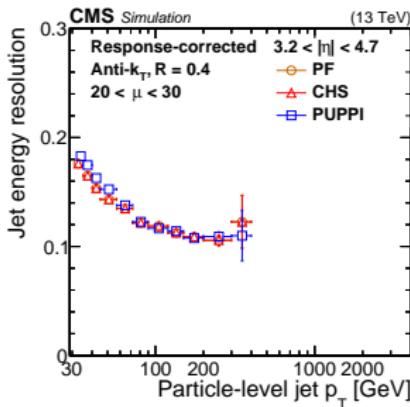
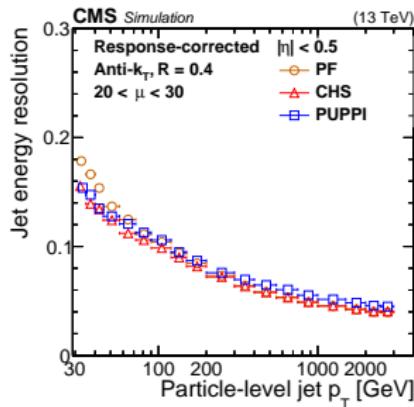
# Puppi – Weights

JINST 15 (2020) P09018



# Puppi – Jet Resolution vs $p_T$

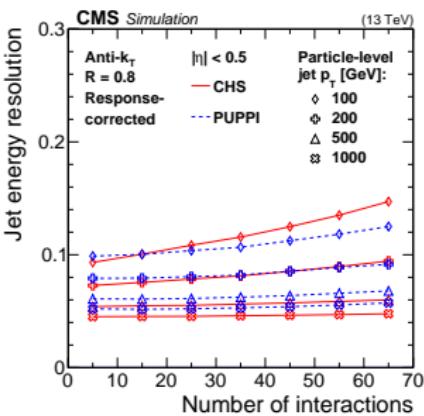
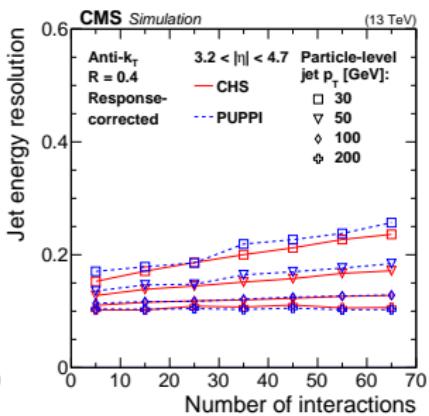
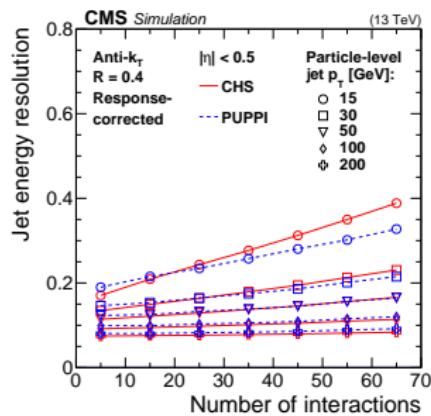
JINST 15 (2020) P09018



Significant gain with PUPPI particularly at low- $p_T$  jets  
Updated PUPPI tune in place to improve jet resolution at high- $p_T$

# Puppi – Jet Resolution vs PU

JINST 15 (2020) P09018

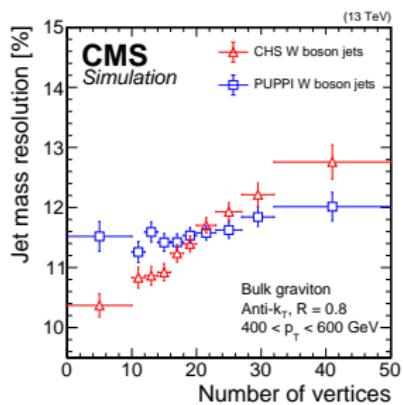
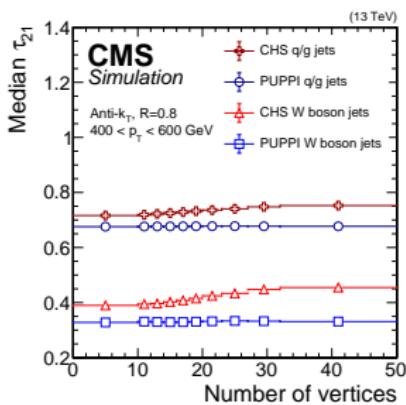
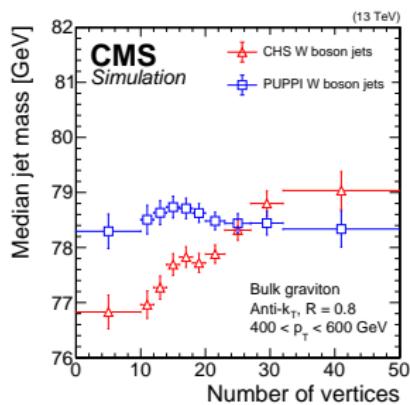


Significant gain with PUPPI particularly at low- $p_T$  jets

Updated PUPPI tune in place to improve jet resolution at high- $p_T$

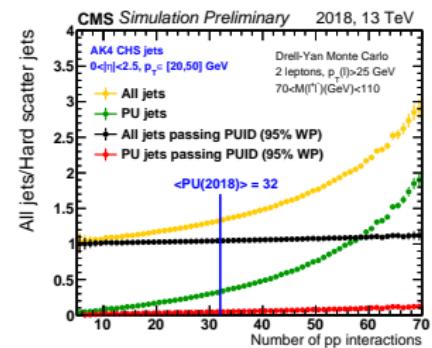
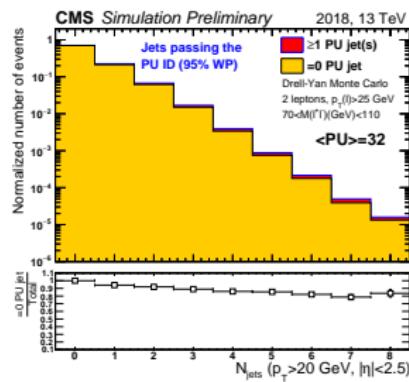
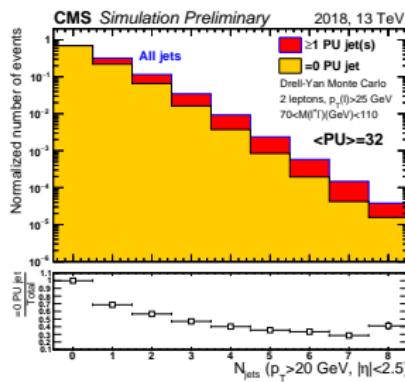
# Puppi – Jet Variables

JINST 15 (2020) P09018



# PU jet ID

CERN-CMS-DP-2020-20

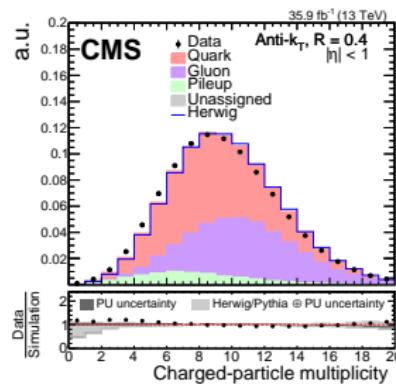
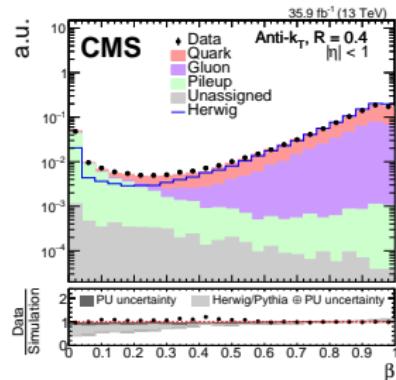


# PU jet ID – Input Variables

JINST 15 (2020) P09018

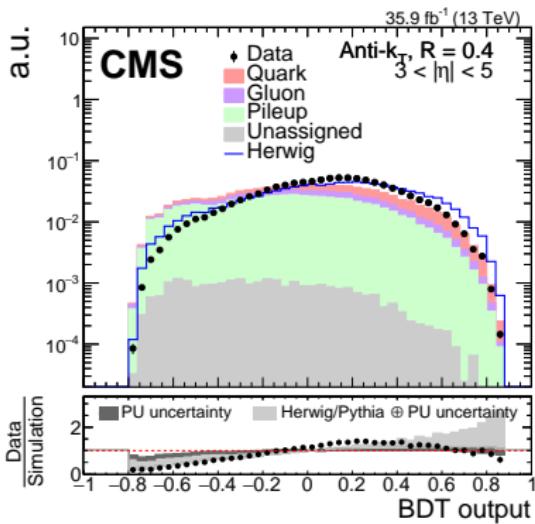
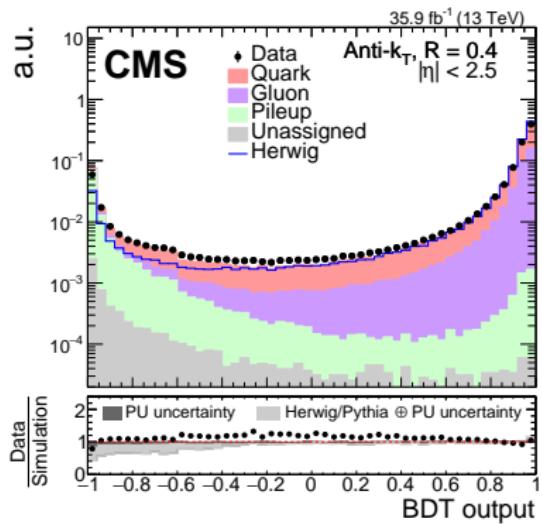


| Input variable                              | Definition  |
|---|---|
| $\beta$                                     | Fraction of $p_T$ of charged particles associated with the LV, defined as $\sum_{i \in LV} p_{T,i} / \sum_i p_{T,i}$ where $i$ iterates over all charged PF particles in the jet                          |
| $N_{\text{vertices}}$                       | Number of vertices in the event   |
| $\langle \Delta R^2 \rangle$                | Square distance from the jet axis scaled by $p_T^2$ average of jet constituents: $\sum_i \Delta R^2 p_{T,i}^2 / \sum_i p_{T,i}^2$   |
| $f_{\text{ring}X}$ , $X = 1, 2, 3,$ and $4$ | Fraction of $p_T$ of the constituents ( $\sum p_{T,i} / p_T^{\text{jet}}$ ) in the region $R_i < \Delta R < R_{i+1}$ around the jet axis, where $R_i = 0, 0.1, 0.2,$ and $0.3$ for $X = 1, 2, 3,$ and $4$ |
| $p_T^{\text{lead}} / p_T^{\text{jet}}$      | $p_T$ fraction carried by the leading PF candidate  |
| $p_T^{\text{l. ch.}} / p_T^{\text{jet}}$    | $p_T$ fraction carried by the leading charged PF candidate  |
| $ \vec{m} $                                 | Pull magnitude, defined as $ (\sum_i p_T^i  r_i - \vec{r}_i ) / p_T^{\text{jet}}$ where $\vec{r}_i$ is the direction of the particle $i$ from the direction of the jet                                    |
| $N_{\text{total}}$                          | Number of PF candidates   |
| $N_{\text{charged}}$                        | Number of charged PF candidates   |
| $\sigma_1$                                  | Major axis of the jet ellipsoid in the $\eta\text{-}\phi$ space   |
| $\sigma_2$                                  | Minor axis of the jet ellipsoid in the $\eta\text{-}\phi$ space   |
| $p_T^D$                                     | Jet fragmentation distribution, defined as $\sqrt{\sum_i p_{T,i}^2} / \sum_i p_{T,i}$   |



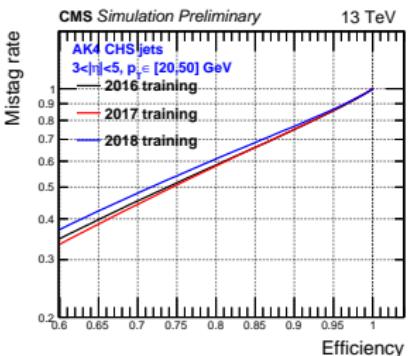
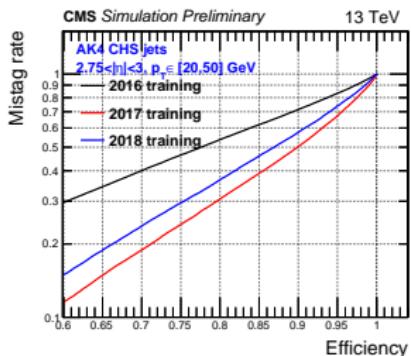
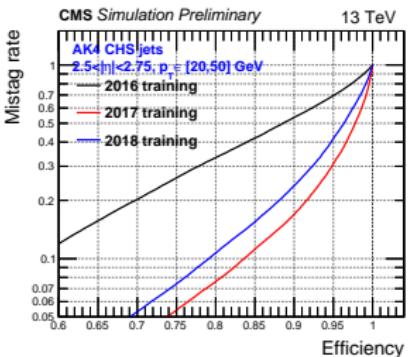
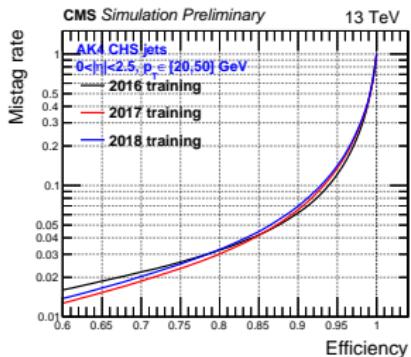
# PU jet ID – BDT Output

JINST 15 (2020) P09018



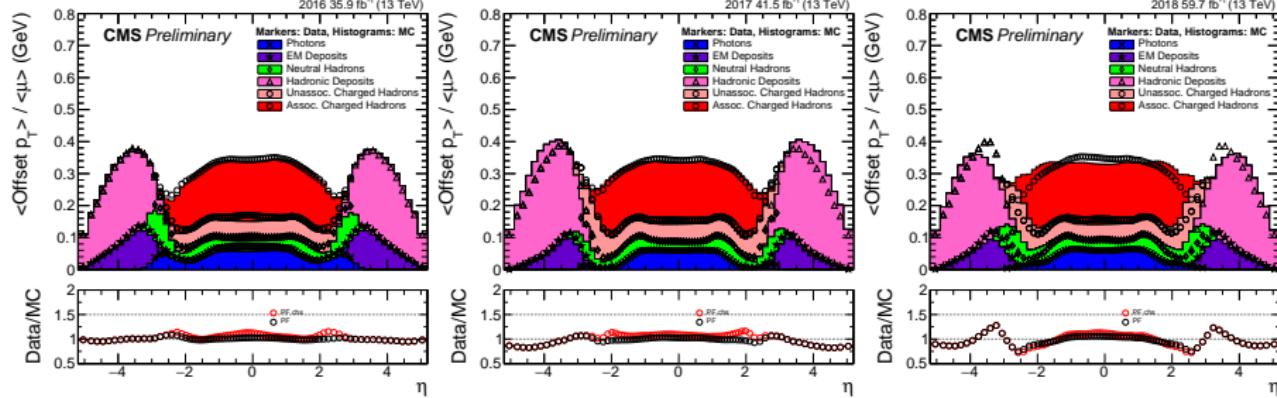
# PU jet ID – ROC

CERN-CMS-DP-2020-20



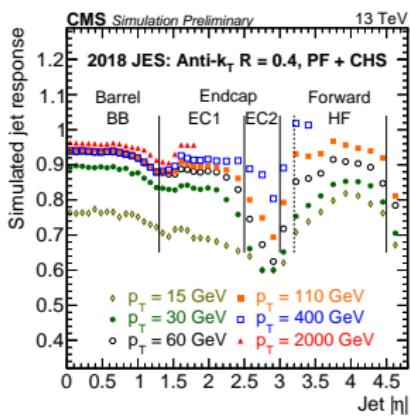
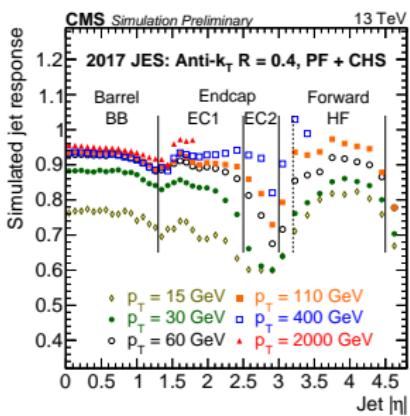
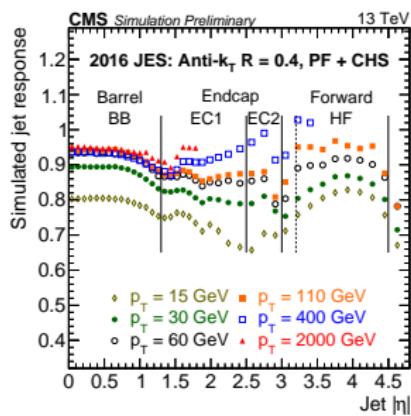
# PU Offset

CERN-CMS-DP-2020-019



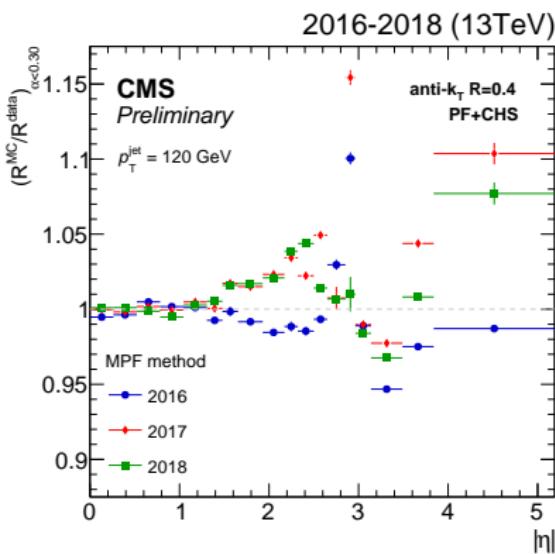
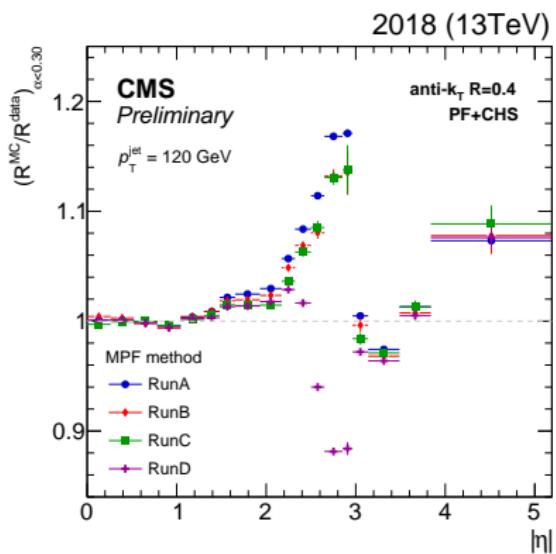
# Jet Response

CERN-CMS-DP-2020-019



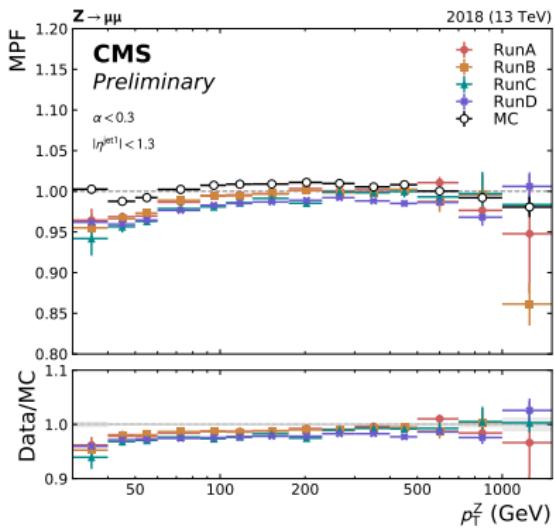
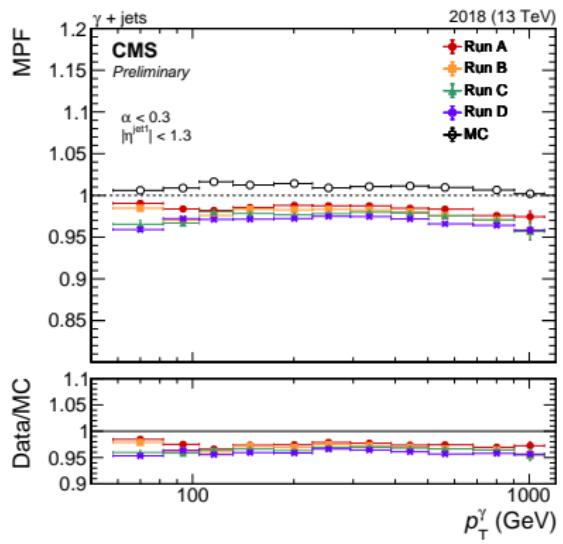
# Residuals – $\eta$

CERN-CMS-DP-2020-019



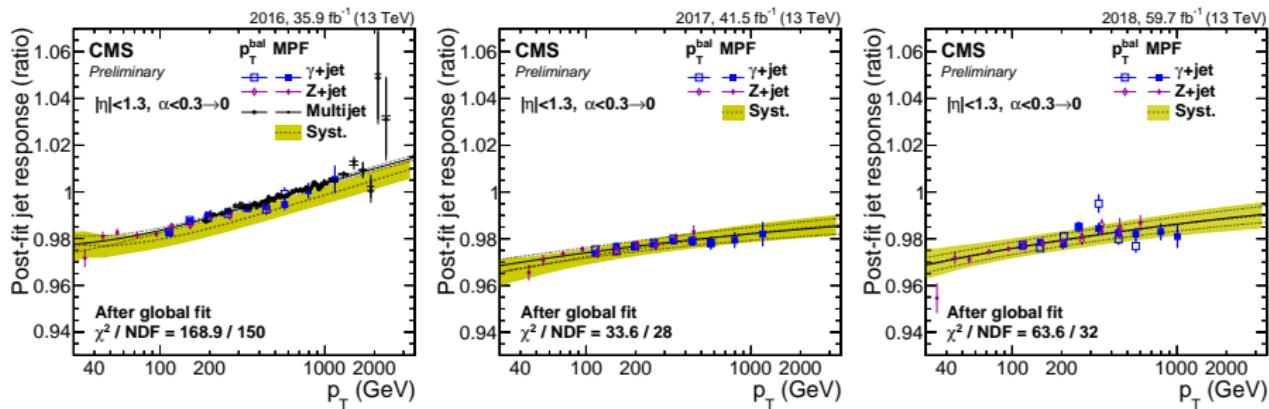
# Residuals – $p_T$

CERN-CMS-DP-2020-019



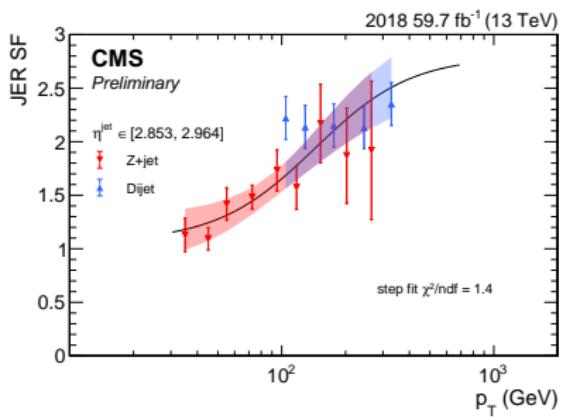
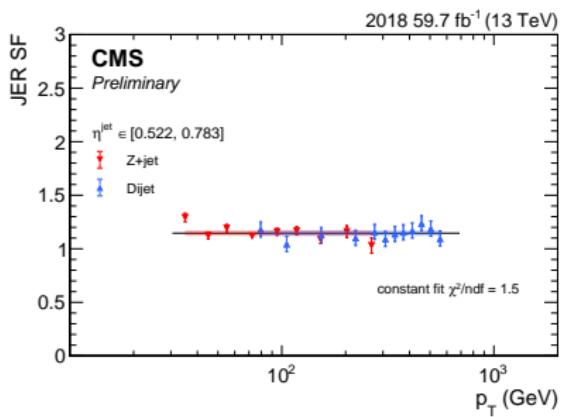
# Residuals – Global fit

CERN-CMS-DP-2020-019



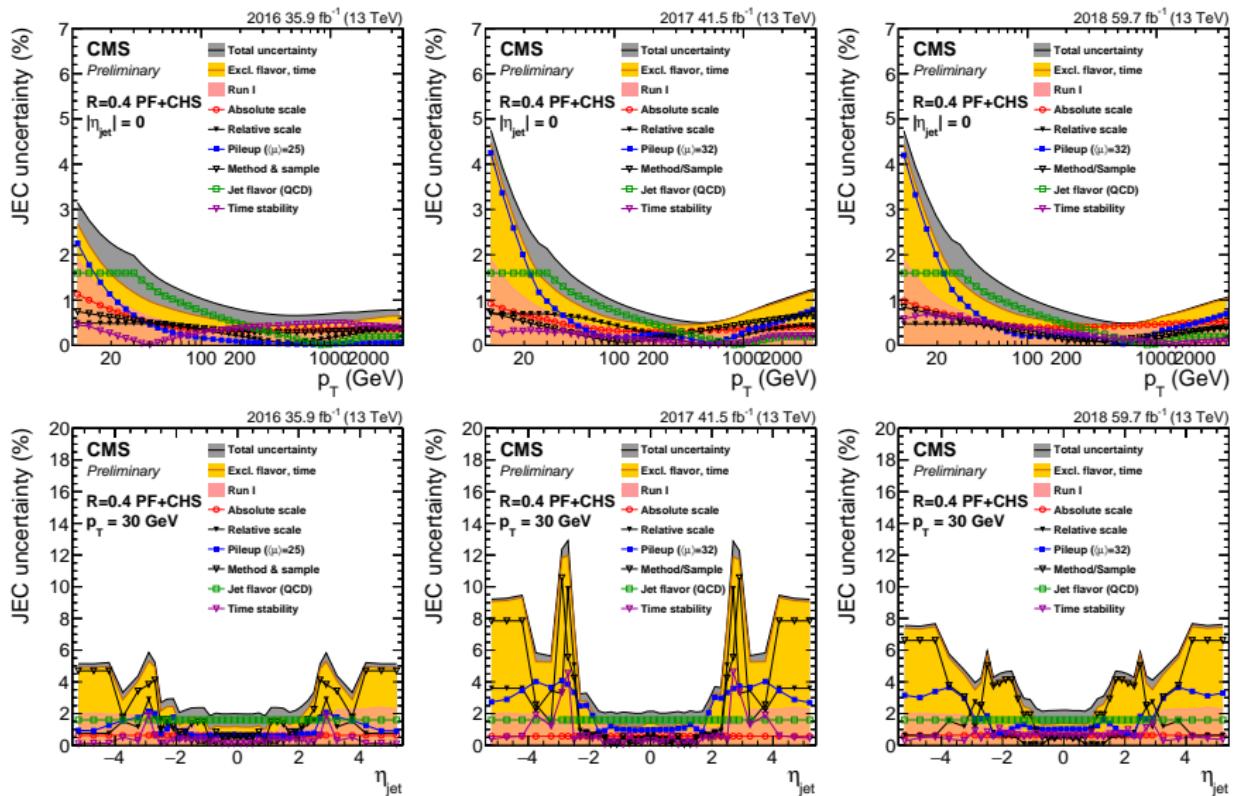
# JER SF

CERN-CMS-DP-2020-019



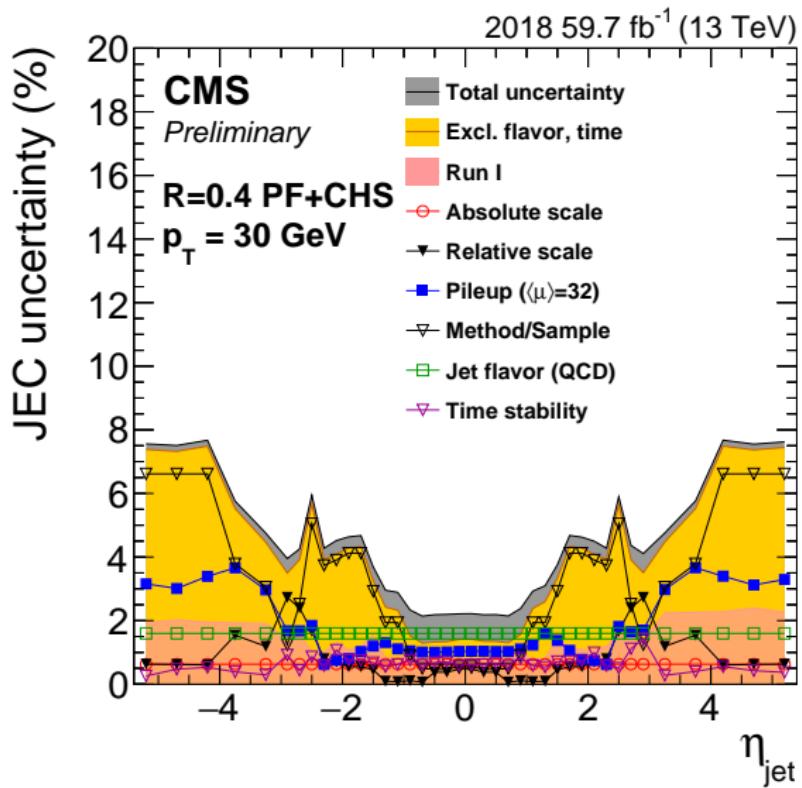
# JEC Uncertainty

CERN-CMS-DP-2020-019



# JEC Uncertainty

CERN-CMS-DP-2020-019



► Issues impacting uncertainty:

- PU
- Detector ageing (ECAL transparency loss)
- Malfunctions (TKR damage)

Run 2 (~2 – 8%)

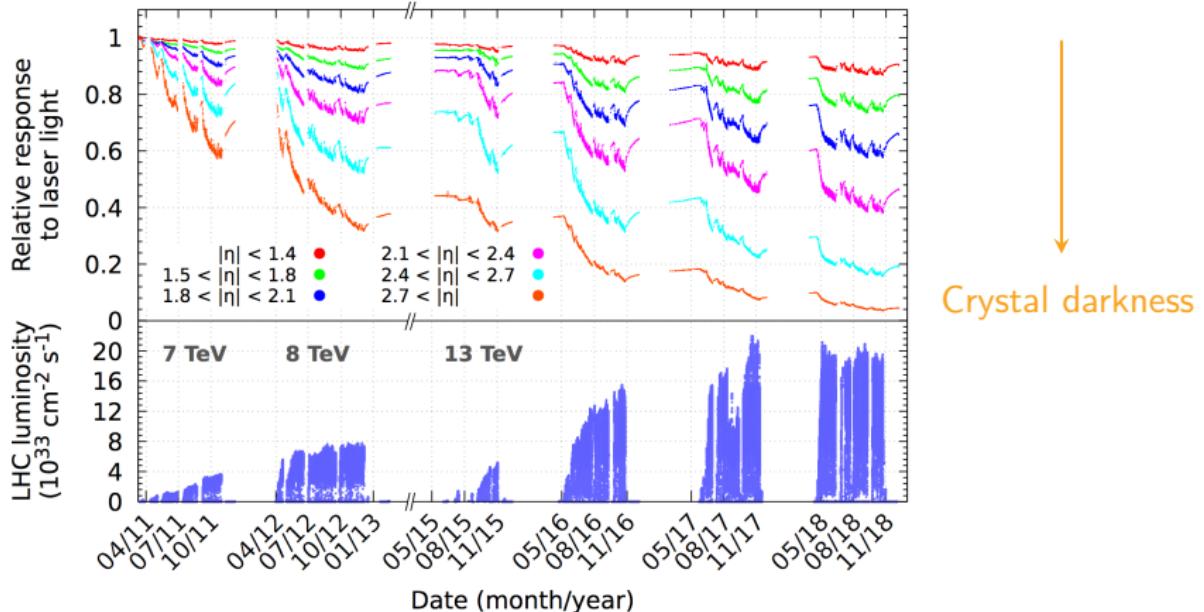
Run 1 (~1 – 2%)

## ECAL

CMS-CR-2019-069



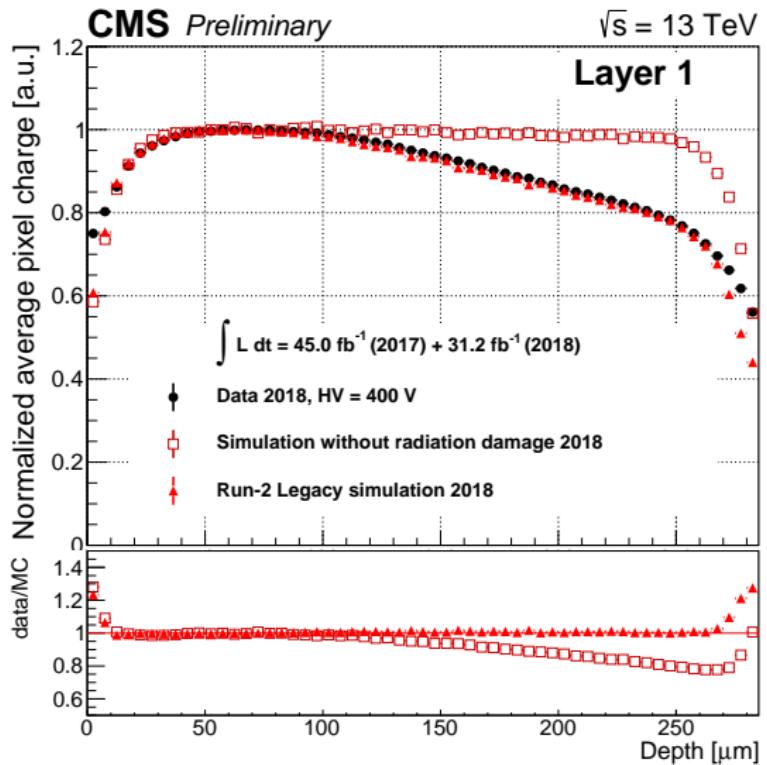
CMS Preliminary



Evolution of crystal transparency in different regions of the detector during LHC Run 1 and Run 2

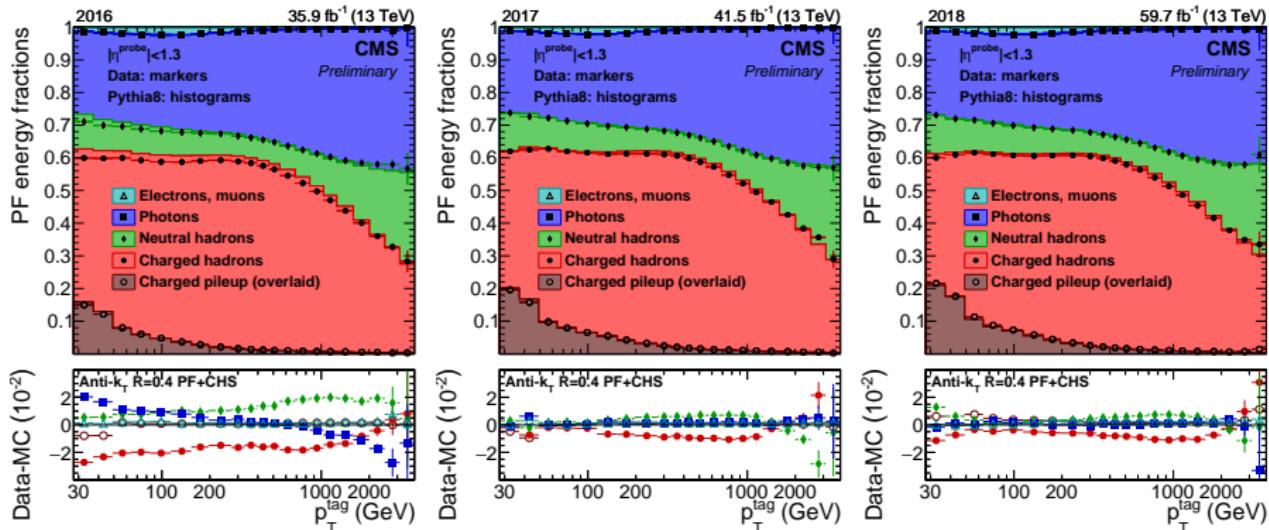
# PIX/TRK radiation damage

CERN-CMS-DP-2020-026



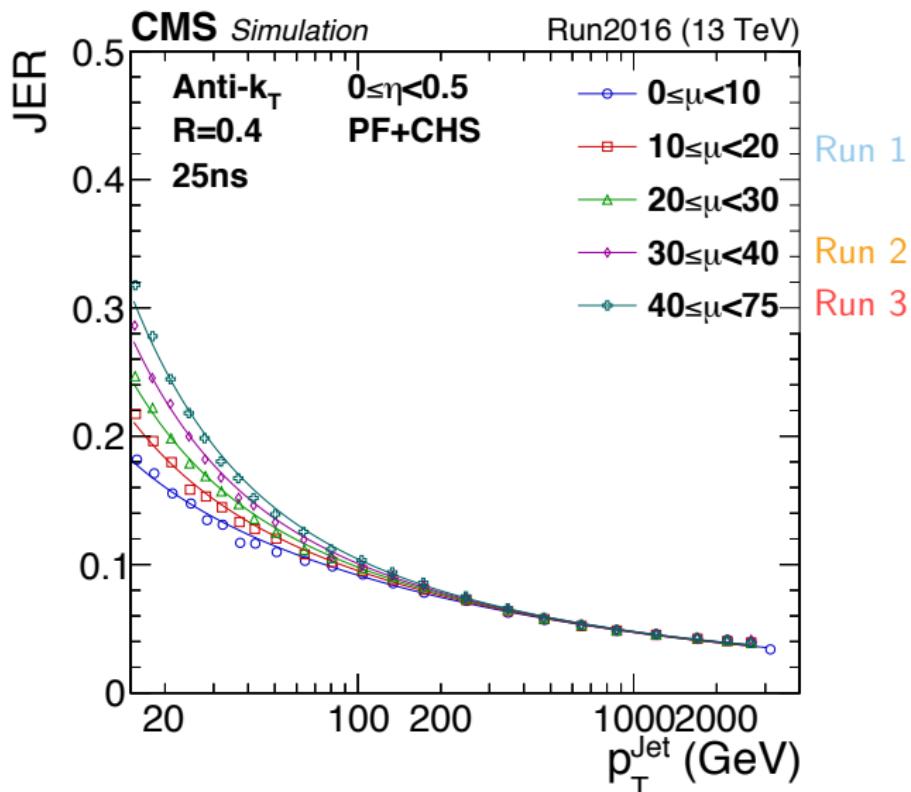
# PF composition

CERN-CMS-DP-2020-019



## JER

CERN-CMS-DP-2016-020



# ML for Hbb regression – Resolution

CMS-PAS-HIG-18-027

