

LHCC upgrade session introduction

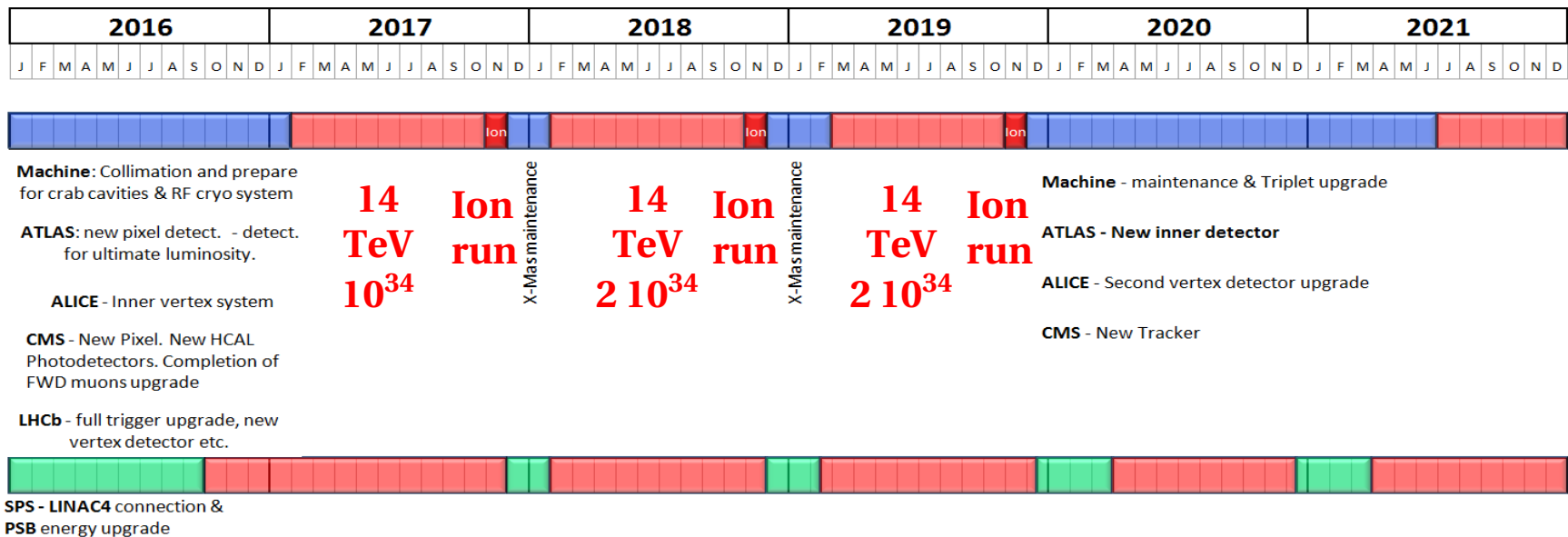
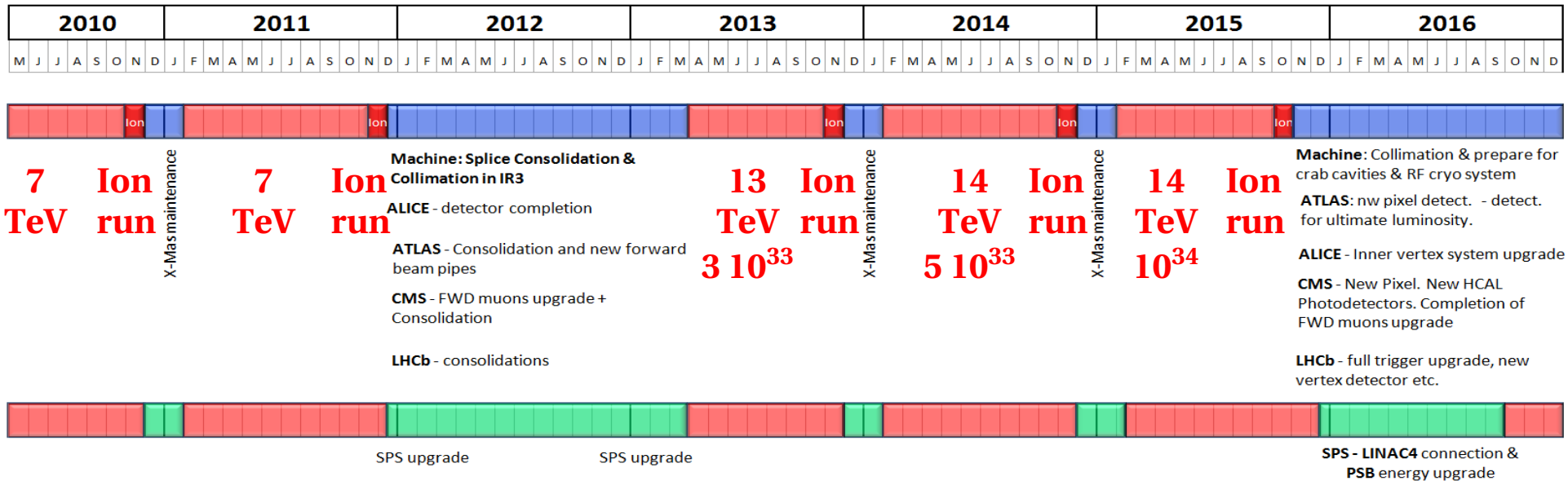
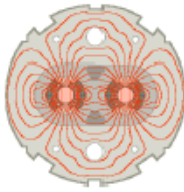
Daniel Pitzl, DESY
LHCC 21.9.2010

- ATLAS Insertable B-Layer TDR
- CMS Upgrades Technical Proposal preview



The 10 year technical Plan

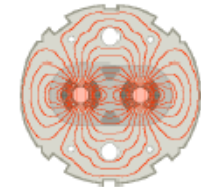
S. Myers at ICHEP, Paris, 2010





Preliminary Luminosity Predictions

S. Myers at ICHEP, Paris, 2010

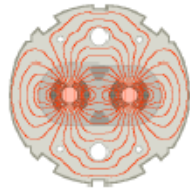


Year	TeV	OEF	β^*	Nb	lb	ltot	MJ	Peak luminosity	Pile up	pb-1/day	Physics Days	Integrated (fb-1/year)	Total Int (fb-1)
2010	3.50	0.20	2.00	796	8.0E+10	6.4E+13	36.0	1.886E+32	1.2643	3.3	20.0	0.1	0.07
2011	3.50	0.25	2.00	796	8.0E+10	6.4E+13	36.0	1.886E+32	1.2643	4.1	240.0	0.98	1.04
2012												0.0	1.0
2013	6.50	0.20	0.55	796	1.15E+11	9.2E+13	96.1	2.632E+33	17.6429	45.5	180.0	8.2	9.2
2014	7.00	0.20	0.55	1404	1.15E+11	1.6E+14	182.5	5.000E+33	19.0000	86.4	240.0	20.7	30.0
2015	7.00	0.20	0.55	2808	1.15E+11	3.2E+14	365.0	1.000E+34	19.0000	172.8	210.0	36.3	66.3
2016											0.0	0.0	66.3
2017	7.00	0.25	0.55	2808	1.15E+11	3.2E+14	365.0	1.000E+34	19.0000	216.0	240.0	51.8	118.1
2018	7.00	0.28	0.55	2808	1.50E+11	4.2E+14	476.1	1.701E+34	32.3251	411.6	240.0	98.8	216.9
2019	7.00	0.30	0.55	2808	1.70E+11	4.8E+14	539.6	2.185E+34	41.5198	566.4	210.0	118.9	335.8
2020											0.0	0.0	335.8
2021	7.00	0.20	0.30	2808	1.70E+11	4.8E+14	539.6	4.006E+34	76.1197	692.3	150.0	103.8	439.7
2022	7.00	0.27	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1257.3	220.0	276.6	716.3
2023	7.00	0.27	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1257.3	220.0	276.6	992.9
2024	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	1290.0
2025	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	1587.1
2026	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	1884.2
2027	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	2181.3
2028	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	2478.4
2029	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	2775.5
2030	7.00	0.29	0.25	2808	1.80E+11	5.1E+14	571.3	5.390E+34	102.4060	1350.5	220.0	297.1	3072.6

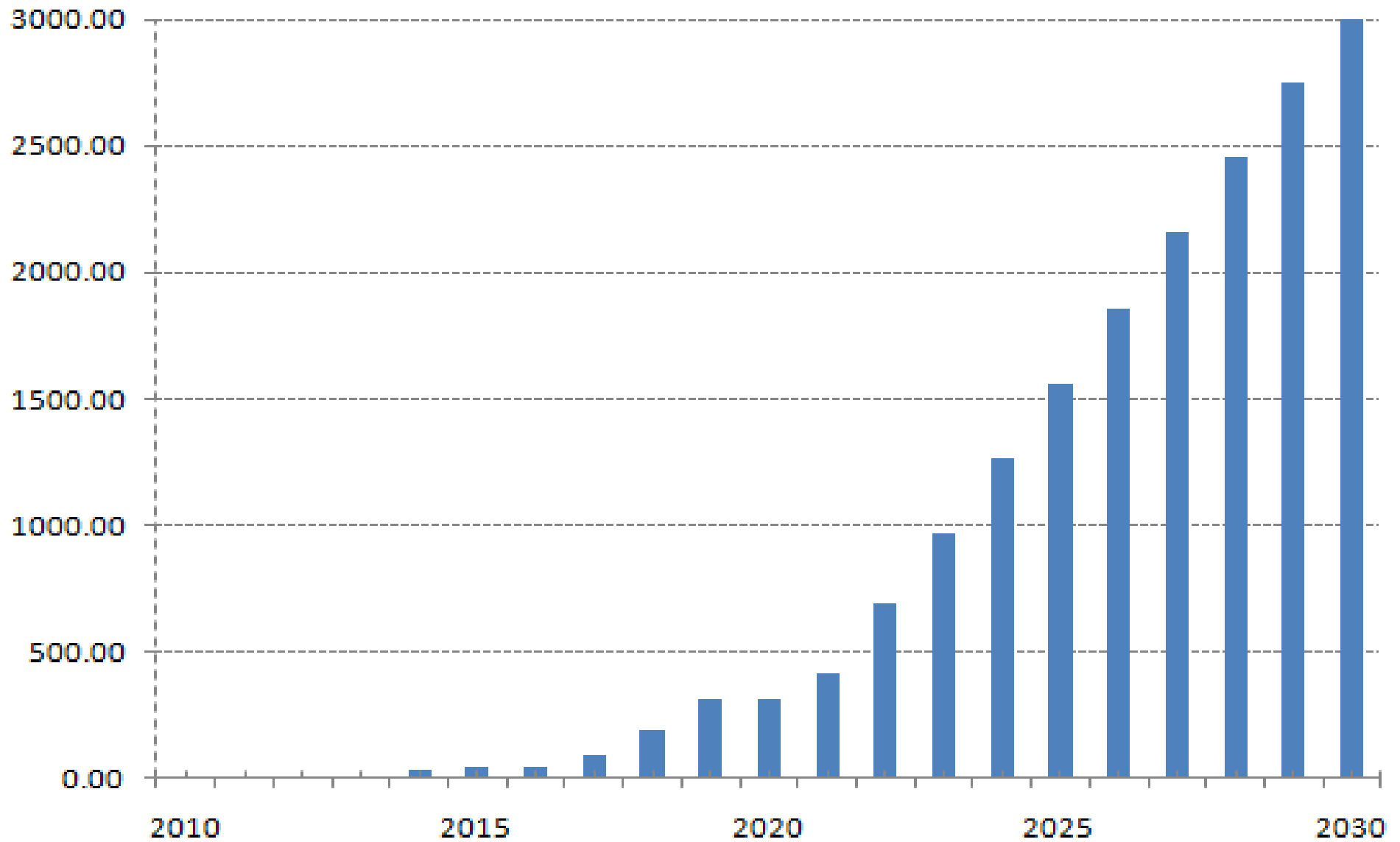


Preliminary Long Term Predictions

S. Myers at ICHEP, Paris, 2010



Total Int (fb⁻¹)



ATLAS IBL TDR

1. The IBL Detector within ATLAS during LHC Phase I	8	3. Modules	51
1.1 The LHC Schedule and the Machine Environment for Operating the IBL	9	3.1 Requirements	52
1.1.1 LHC machine backgrounds and radiation environment during LHC Phase I	10	3.2 Sensors	53
1.1.2 Irradiation effects on the present <i>B</i> -layer	11	3.2.1 Planar sensors	55
1.2 Operating the Present Pixel Detector during LHC Phase I	12	3.2.2 3D sensors	60
1.2.1 Pixel detector readout architecture	12	3.2.3 Diamond sensors	65
1.2.2 Readout induced inefficiency due to Pixel detector occupancy	13	3.3 Electronics	68
1.2.3 Bandwidth limits of the present Pixel detector	13	3.3.1 System requirements for power	69
1.2.4 Status of the present Pixel detector	14	3.3.2 Analog pixel and settings	70
1.3 The IBL Layout and Strategy for Insertion into the Pixel Detector	16	3.3.3 Chip architecture	71
1.3.1 Layout	16	3.3.4 Input and output	75
1.3.2 Removal of existing beam pipe	17	3.3.5 Simulation and measurement	76
1.3.3 New beam pipe concept	17	3.4 Integration	78
1.3.4 Insertion constraints for IBL	19	3.4.1 Bumping and flip-chip technology	79
1.3.5 Integration and commissioning with the existing Pixel detector	20	3.4.2 Module assembly, test, and burn-in	81
2. Physics and Performance	21	3.5 Production and Qualification	82
2.1 The Physics Goals of ATLAS during Phase I	21	4. Staves	86
2.2 Performance of the Present Inner Detector at Phase I Luminosities	22	4.1 Requirements and Conceptual Design	86
2.3 IBL in the ATLAS Full Simulation and Reconstruction	25	4.1.1 CTE mismatch	86
2.3.1 IBL geometry and material budget	26	4.1.2 Design requirements	87
2.3.2 Modeling the IBL detector response	28	4.2 Details of the Stave Design	87
2.3.3 Adapting the ATLAS track reconstruction to the IBL	30	4.2.1 Boiling pipe	87
2.3.4 Improvements in tracking for single particles and particles in jets	33	4.2.2 Omega	89
2.3.5 Improvements in primary vertex reconstruction	34	4.2.3 Carbon foam	90
2.3.6 Impact of IBL on <i>b</i> tagging performance	37	4.2.4 Design choice	90
2.4 Tracking, Vertexing and <i>b</i> Tagging Performance with IBL at Phase I Luminosities	39	4.2.5 Stave qualification plan	93
2.4.1 Stability of track reconstruction with IBL against pileup	40	4.3 Electrical Concept	93
2.4.2 Performance of primary vertex reconstruction using IBL with pileup	41	4.3.1 Requirements and reliability	94
2.4.3 Performance of <i>b</i> tagging using IBL at Phase I luminosities	43	4.3.2 Layout and envelope	94
2.5 Effects of Detector Defects and Readout Problems on Performance with IBL	47	4.3.3 Flexible bus	96
2.5.1 Effect of detector and readout problems at low luminosity	47	4.3.4 Qualification and testing	96
2.5.2 Simulation studies of detector and readout problems at Phase I luminosities	48	4.4 Module Loading	97
2.6 Summary of the IBL Performance and Physics Studies	49	4.4.1 Assembly sequence and QA	97
		4.4.2 Module loading and tools	99
		4.4.3 Assembly requirements	100
		4.4.4 Rework options	102
		4.4.5 Interfaces	102
		4.5 Internal Services	104
		4.5.1 Low voltage powering	105
		4.5.2 Sensor bias high voltage	106
		4.5.3 Control and read-out	107
		4.5.4 Monitoring	108

ATLAS IBL TDR

4.5.5	Interface to external services and supports	108	7.2.1	Geometrical constrains	146
4.5.6	Internal Service Summary	109	7.2.2	Tooling	148
5.	Integration	111	7.3	Preparation for Insertion	151
5.1	Integration Process	111	7.4	IBL Insertion	152
5.2	Beam Pipe Design	113	7.4.1	IBL services	153
5.3	Global Stave Support and Services Support	114	7.5	Mock-Up	157
5.3.1	Stave support	114	7.6	Radioprotection and Safety	158
5.3.2	Services support	115	7.6.1	CERN regulations and area classification	159
5.4	IBL Package Support and Kinematics	116	7.6.2	Evaluation of the radiation environment	159
5.5	Finite-Element Analysis of IBL Mechanical Support Structure	118	7.6.3	ALARA strategy	160
5.6	Integration and Qualification Mock-up	121	7.6.4	Material handling	161
5.7	Electrical Tests during Integration	122	8.	Commissioning Plan	162
5.7.1	Connectivity tests of internal services	122	8.1	Commissioning of Cooling	162
5.7.2	Tests of stave during stave mounting	122	8.2	Calibration Suite for Commissioning	164
5.7.3	Final tests of assembled IBL package	123	8.2.1	Optical links and communication basic functionality	165
6.	Control, Readout and Off-detector Systems	124	8.2.2	Detector electronics tuning and calibration	167
6.1	Power Supplies	124	8.2.3	Sensor and hybridisation characterisation	170
6.2	External Services	124	8.3	Data-taking plan for Initial Alignment and Readiness Validation	172
6.2.1	Design rules and standards	125	9.	Prototyping, Production Testing, System Testing and QA/QC Infrastructure	174
6.2.2	Services layout	125	9.1	Prototyping and Qualification of Modules and Staves	174
6.2.3	Allowable voltage drops	126	9.1.1	Module qualification program	174
6.2.4	Cable sizes	127	9.1.2	Stave prototyping program	176
6.3	DCS	129	9.1.3	Stave-0 qualification program	177
6.4	Readout Electronics	131	9.2	Irradiation and Test Beam Programs	178
6.4.1	Readout driver	131	9.2.1	Irradiation of IBL components and assemblies	179
6.4.2	TTC interface module	133	9.2.2	Testbeam	179
6.4.3	Single board computer	133	9.3	System Test Goals	180
6.4.4	DAQ software	134	9.4	Common Infrastructure	181
6.4.5	Off-detector optical interface card, the IBL BOC	134	9.5	IBL Maintenance and Repair	181
6.5	Opto-links	135	10.	Critical Integration Issues	184
6.5.1	On-detector optical components	135	10.1	Bake-out Requirements	184
6.5.2	Off-detector optical components	138	10.2	Cooling Issues	186
6.5.3	Fibers and connections	139	10.3	Powering	191
6.6	Cooling Plant	139	10.4	Material and Weight Summary	191
6.6.1	Requirements for the IBL cooling plant	140	11.	Project Management and Organization	196
6.7	Integration of Off-detector Systems with the Pixel Detector	142	11.1	Collaboration and Management Structure	196
7.	Installation	144	11.1.1	IBL collaboration	196
7.1	ATLAS Pit Configuration	144	11.1.2	Institute board	197
7.1.1	Large opening configuration	145	11.1.3	Management board	197
7.2	Ph0 Beam Pipe Extraction	146	11.1.4	Project leader and technical coordinator	197

CMS Upgrades TP

1	Introduction	1
1.1	A brief introduction to CMS	3
1.2	The CERN "10 Year Technical Plan" for operation of the LHC	5
1.3	Challenges Addressed by the Phase 1 Upgrade Plan	7
1.3.1	Issues related to collisions	7
1.3.2	Issues related to non-collisional background	9
1.3.3	Other issues	9
1.4	Issues arising from the design of the CMS detector and its actual and projected performance	10
1.5	Practical considerations for upgrading an operating detector	11
1.5.1	Radiation Safety	11
1.5.2	Constraints to the Design of the Upgrades	12
1.5.3	Physics Issues	12
1.5.4	Implications for the Upgrades	13
1.6	Summary of the proposed detector upgrades and improvements	13
2	Physics Justification for the CMS Upgrade	19
2.1	Simulation Setup	19
2.2	Muon System Completion	20
2.3	Hadron Calorimeter Mitigation	21
2.4	Pixel Upgrade	23
2.5	Trigger Upgrade	23
3	The CMS Muon System Upgrades	27
3.1	Introduction	27
3.2	CSC Muon Detector Upgrades and Repairs	29
3.2.1	Performance Limitations	31
3.2.2	Description of the Muon Detector Upgrade Plan	35
3.2.3	R&D needed in preparation for the Phase-1 TDR	38
3.2.4	Alignment with a possible Phase-2 upgrade	39
3.2.5	Cost, Schedule, and Cost Sharing	39
3.3	DT Muon Detector	42
3.3.1	Introduction	42
3.3.2	Theta Trigger Board replacement	43
3.3.3	Sector Collector Upgrade	47
3.4	RPC Muon Detector	53
3.4.1	Introduction	53
3.4.2	Physics motivation for the forward up-scope	53
3.4.3	Detector design and layout	55
3.4.4	Electronics	56
3.4.5	Services	59
3.4.6	Production facilities	62
3.4.7	Project organization	66
3.5	Production and Installation Plans for the CMS Endcap Muon Upgrades	70
3.5.1	Introduction	70
3.5.2	CSC and RPC Production in Building 904	71
3.5.3	Installation	74
4	Central and Endcap Hadron Calorimeter Repairs, Improvements, and Upgrades	79
4.1	Outer Calorimeter (HO)	84
4.2	Barrel and Endcap Calorimeters (HB/HE)	90
4.2.1	Introduction	90
4.2.2	Problems Motivating the Improvement and Upgrade Program	92
4.2.3	Simulation Studies	100
4.2.4	Proposed Improvements and Upgrade Plan	103
4.2.5	R&D for Phase 1	115
4.2.6	Implementation and Infrastructure Issues	115
4.2.7	Alignment with possible Phase 2	116
4.2.8	Cost and Schedule	116
4.2.9	Conclusion	118
5	Forward Rapidity Calorimeter Systems	119
5.1	Forward Hadron Calorimeter (HF)	119
5.1.1	Large Energy Events in HF PMTs	121
5.1.2	HF PMT System Upgrade	123
5.1.3	Other Sources of Anomalous Signals in HF	123
5.1.4	Cost of HF PMT Replacement	124
5.2	CASTOR	125
5.2.1	Detailed description of tasks	126
5.2.2	Work details, cost and schedule	129
5.2.3	Cost of CASTOR work for 2012 Shutdown	130
6	Pixel Detector Improvements and Upgrades	131
6.1	Performance of Current Detector	133
6.1.1	Electronics and Readout	133
6.1.2	Sensor Radiation Hardness	135
6.1.3	Material In the Tracking Region	136
6.2	Description of the Pixel Detector Upgrade	137
6.2.1	Geometrical Layout	139
6.2.2	New Beam Pipe	139
6.2.3	Mechanical Support for BPIX	140
6.2.4	Mechanical Support for FPIX	141
6.2.5	CO ₂ Cooling	143
6.2.6	DC-DC Conversion	144
6.2.7	Front End Electronics	145
6.2.8	Sensor Module	147

CMS Upgrades TP

6.2.9	Bump bonding	148	8.2	Upgrade of the DAQ system	189
6.2.10	Pixel Module Assembly and Testing	148	8.3	Implications of LHC running scenarios and subsystem upgrades on the requirements for the DAQ system	189
6.2.11	Final integration and commissioning	148	8.3.1	Possible running scenarios of LHC for Phase I	190
6.3	Performance Studies	149	8.4	Discussion of the DAQ components	190
6.3.1	Studies of the Effects of Material in the Tracking Volume	149	8.4.1	Hardware Control	191
6.3.2	Pattern Recognition and Efficiency Studies	150	8.4.2	Readout links	191
6.3.3	Track Parameter Studies	151	8.4.3	Fed-Builder	191
6.3.4	Vertex Resolution Studies	151	8.4.4	RU-Builder and HLT farm	191
6.3.5	b -tagging Studies	152	8.4.5	Storage Manager	193
6.4	Further development for the innermost region	155	9	Beam Instrumentation and Luminosity Monitoring Improvements and Upgrades	195
6.4.1	Frontend electronics and sensors	155	9.1	Present Beam and Radiation Monitoring Instrumentation	195
6.4.2	Performance studies	156	9.1.1	Protection Systems	197
6.5	Cost and Schedule	157	9.1.2	Monitoring Systems	198
6.6	Conclusions	157	9.2	Motivation for Beam Instrumentation Improvements	200
7	Trigger System Improvements and Upgrades	161	9.3	Scheduled Plan 2012 and 2016 Shutdowns	202
7.1	Introduction	161	9.4	Beam Conditions Monitors	202
7.2	Calorimeter Trigger	162	9.4.1	2012: Preventative Maintenance	203
7.2.1	Introduction	162	9.4.2	2016: Preventative Maintenance and BCM2 Rebuild	203
7.2.2	Present Calorimeter Trigger System Overview	163	9.5	Interlocks	204
7.2.3	Calorimeter Trigger Upgrade Algorithms	163	9.6	Fast Beam Condition Monitors Replacement	205
7.2.4	Calorimeter Trigger Upgrade Hardware Strategy	166	9.6.1	Improvements to the BCM1F in the technical stop 2011/12	205
7.2.5	Calorimeter Trigger Upgrade Hardware Design	166	9.6.2	The 2011/12 Shutdown	205
7.3	Muon Trigger	167	9.6.3	The 2016 Shutdown	205
7.3.1	Introduction	167	9.6.4	Pad Detectors using GaAs Sensors	205
7.3.2	Present Muon Trigger System Overview	168	9.7	Beam Scintillator Counters Replacement	206
7.3.3	DT Trigger Issues and Upgrade	172	9.7.1	Functionality of the Current BSC System	207
7.3.4	RPC Trigger Issues and Upgrade	175	9.7.2	Environmental Conditions	209
7.3.5	CSC Trigger Issues and Upgrade	176	9.7.3	Performance of the BSC Minimum Bias Triggers	212
7.3.6	Global Muon Trigger	177	9.7.4	Available Locations	214
7.4	Global Trigger and Central Trigger Control	177	9.7.5	Read-Out System	215
7.4.1	Global Trigger	177	9.7.6	Proposed Prototype System	216
7.4.2	Central Trigger Control	178	9.7.7	Summary and Milestones for Beam Scintillator Counters Upgrade	218
7.5	Trigger Software	180	9.8	Pixel Luminosity Telescope	219
7.6	Cost and Schedule	181	9.8.1	Diamond Pixel Sensors	219
7.6.1	Calorimeter Trigger Cost and Schedule	181	9.8.2	Readout	221
7.6.2	Global Trigger Cost and Schedule	181	9.8.3	Performance	223
7.6.3	Muon Trigger Cost and Schedule	182	9.8.4	Test Beam Results	223
7.6.4	Trigger Upgrade Summary Cost and Schedule	183	9.8.5	Status	223
8	Data Acquisition System Improvements and Upgrades	185	9.8.6	Installation Plan	224
8.1	Introduction	185	9.9	Beam Position Timing for the Experiments	224
8.1.1	Performance and limitations of the current system	187	9.10	Validating and Updating the CMS Cavern Simulation: LHC RADMON, Medipix, Neutron Detectors, Passives and Activation Measurements	224
8.1.2	Purchase and installation of the current system	187			

CMS Upgrades TP

9.10.1	Data from currently installed neutron monitors	225
9.10.2	Proposed Improvements to Slow Monitoring	225
9.10.3	Passives	226
9.11	Required Resources: Manpower Requirements, Estimated Costs, Schedule, and Expression of Interest By Institutes	226
9.11.1	Manpower requirements	226
9.11.2	Cost Estimates	227
9.11.3	Proposed Schedule	227
9.11.4	Expression of Interest by institutes	227
10	Improvements and Upgrades to CMS Infrastructure and Facilities	231
10.1	Detector Upgrade Centre in Building 904	232
10.1.1	Production Facility for the CSC and RPC Upgrades	232
10.1.2	Building 904 Electronics Integration Centre	232
10.2	Operations Support Centre in SX5	235
10.2.1	SX5 Assembly Building	235
10.2.2	Green Barrack	236
10.2.3	Offices	237
10.2.4	OSC Funding Model	237
10.3	Contributions to shared infrastructure at CERN	238
10.4	Magnet	239
10.5	Infrastructure at P5	240
10.5.1	General Infrastructure	240
10.5.2	Detector Infrastructure	241
10.6	Forward Region	241
10.7	Shielding Wall YE4	242
10.8	Beam Pipe	242
10.9	Cost and Schedule	242
11	Cost, Schedule, and Management	243
11.1	Cost	243
11.2	Schedule	243
11.3	Management Structure	245
11.4	Special considerations for installing the improvements and upgrades in an op- erating experiment	246
11.4.1	Schedule uncertainties	246
11.4.2	Radiation Safety Issues	247
11.4.3	Constraints to the Design of the Upgrades	247
11.4.4	Physics Issues	248
11.4.5	Implications for the Upgrades	248
References		251
A Phase 2 R&D		253

LHCC reviewing

- ATLAS:
 - ▶ TDR for the Insertable B-Layer : early September
 - ▶ Letter of Intent for Phase I and II upgrades: early September
- CMS:
 - ▶ Technical Proposal for all Phase I upgrades: early September
- Response is desired in time for the October Resource Board meeting.
- Proposal:
 - ▶ Assign chief referees for the individual proposals or even for individual sections.