

LHC evgen production experience

with input from ATLAS & CMS experts

Andy Buckley
University of Glasgow

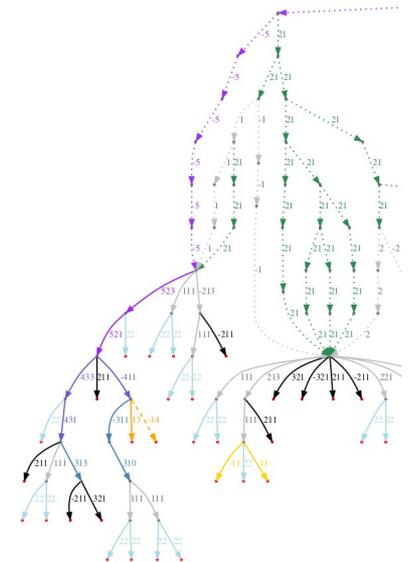
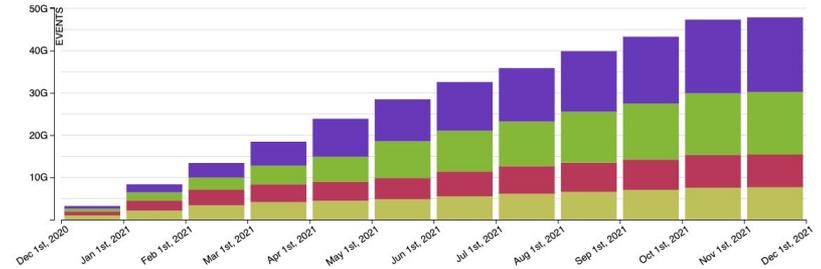
ECFA Higgs Factories, MC Generators Meeting
10 November 2021



University
of Glasgow

LHC experience of MC production

- ❖ Both ATLAS and CMS batch MC event generation in *campaigns* of O(50 Gevt)
 - not every year: often reuse+extend evgen
- ❖ Running generators at scale introduces exciting new failure modes!
 - rare numerical issues
 - configuration mistakes *very costly*
 - requires serious software and configuration management
- ❖ MC generation is a part of LHC data processing where natural CPU scaling is particularly strongly *upward*
 - analysts have accustomed to MC being a good proxy for data.
Always demand for next order in precision
 - next order in precision *typically costs an order of magnitude more CPU!*
 - MC evgen has not been “cheap” for some time
 - sometimes the right answer is “no”... match precision to requirement



Generator balance

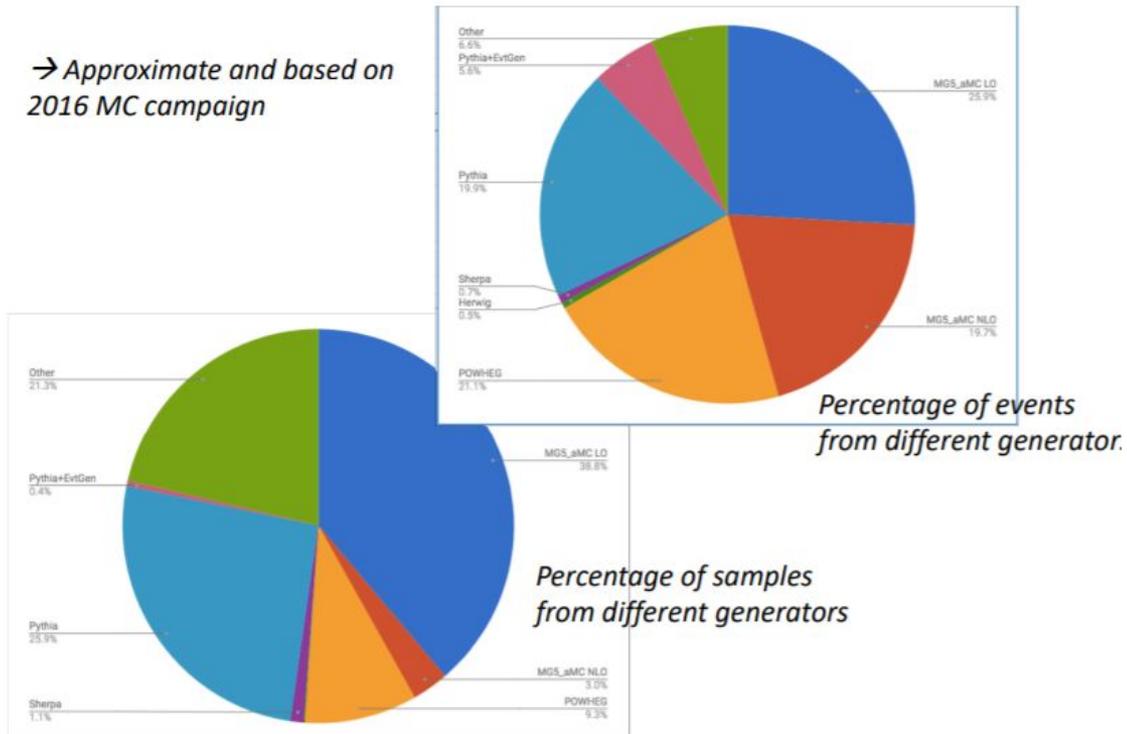
❖ CMS has a particularly strong reliance on MG5_aMC and Pythia

- 97% Pythia showering!
- few percent Herwig and Sherpa variations

❖ ATLAS a much broader set of generators:

- Sherpa NLO for V+jets, and VV processes
- Powheg+Pythia for $t\bar{t}$
- MG5 LO for most BSM

→ Approximate and based on 2016 MC campaign



from Efe Yazgan, CMS

Code management and integration

❖ Code and build management

- LHC experiment software mostly built on LCG software bundles for base architecture and libs
- **Generators included via GenSer project: take release tarballs, (patch) & perform basic tests.**
Uses CMake-driven system to build for multiple architectures
- **Used by ATLAS and LHCb, tarballs by CMS, none by ALICE**
- Experiment frameworks need “glue” packages to pick up compiled generators.
Library version compatibility, e.g. FastJet & HepMC, not always coherent...
⇒ **ATLAS former coordinators split on whether better to rm the intermediate... CI, containers?**

❖ Experiment-framework interfacing

- Dedicated packages for each generator — **configurations not all programmatically friendly** (Powheg, MG5); **matching, re-hadronisation, etc. hooks for many different Pythia modes**
- **Documentation: prefer repo READMEs to wikis!!**
- Algorithm chains designed to allow use of **afterburner postprocessing**: now mainly for precision samples only — built-in QED, tau decays, etc. pretty good. ATLAS: EvtGen standard, **not unproblematic**
- **Post-proc event-graph testing and fixing: look for common problems like unknown PIDs, broken graphs, unexpected displaced vertices, E & p imbalances. Exit above (typical, configurable) failure rate ~1%**
- Commissioning of new generators using regression testing against physics-analysis suites (Rivet-based JEM in ATLAS)

Sample-configuration management

❖ Python job options in both ATLAS and CMS

- $O(10,000-1,000,000)$ sample configurations: jet slices, heavy-flavour filtering, BSM grid-scans, other enhancement-biasing
- **New ones will mostly be written via copy & paste by non-experts:** validation process
- Vigilance needed to identify common elements and manage common JO snippets. Chain snippets for e.g. standard EW params, tunes, modes, ...



❖ Managing sample requests & production status

- Spreadsheets, JIRA, ... “keep it simple. I’m sure a GitLab issue would work just fine”
- **CMS more sophisticated than ATLAS: dedicated Web apps, e.g. GrASP, vs Twiki+GSheets+JIRA+...** ⇒
- Use connected systems for production management and sample db — ATLAS doesn’t, and it’s awkward

❖ Distribution

- **JO updates far too frequent to include in sw releases.** Sync via CVMFS or tarballs. **Need versioning:** configs need to be exactly repeatable, for sample extensions

GrASP Logged in as Justinas Rumsevicius ★

GrASP

Existing Samples

Campaign Name	Interested PWGs																		
RunIIISummer20UL16*GEN	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG
RunIIISummer20UL17*GEN	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG
RunIIISummer20UL18*GEN	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG

Future Campaign Planning

Campaign Name	Interested PWGs																		
RunIIISummer19UL16*GEN	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG
RunIIISummer19UL16*GENAPV	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG
RunIIISummer19UL18*GEN	B2G	BPH	BTM	EGM	EXO	HCA	HGC	HIG	HIN	JME	LUM	MUO	PPS	SMP	SUS	TAU	TOP	TRK	TSG

User Tagged Samples

Tag
Wmass_Samples

[Add new tag](#)

Generation practicalities

❖ Logistics of bulk NLO production

- With “generator generators”, job splitting to $O(1\text{kevt})$ → don't waste time rebuilding the model and remapping the phase-space (integration) in each job
- Prebuild “gridpacks” storing results of integration: produced privately on HPC.
Gridpack distribution with JOs / via CVMFS
- LHE generation and tracking correspondence to showered HepMC event (esp. with post-shower event-filtering). Embed in HepMC3?

❖ Weighting, filtering and enhancement

- Systematics weights: currently $O(100)$ for ME scales, PDFs, sometimes shower vars
- Post-hoc filtering: focus samples on flavour combinations & phase-space of interest
- Increasingly “enhancing” phase-space coverage with biased sampling and counter-weights: adaptive samplers in multileg codes “learn” biases, so efficient

❖ Data formats

- Automatic persistency is overrated — if any risk of change, use dedicated TP converters to persist key event info and handle compatibility. Annoying, but...
- Downstream analysis formats: reduce event graph to collections of standard e.g. (many different) truth jets with truth flavour-tags dressed leptons, truth MET, etc.

Physics content & communication

❖ Experiment generator experts rely on MC author input

- Get direct bug/task reporting with authors
- Need regular interaction — specialist teams (and meetings)
 - Note incentive mismatch, cf. HSF white papers: generator-author motivations and rewards are from “theory world” — helping experiments is not #1!
- Need ability to supply standalone configs to authors: they can’t do anything with JOs ⇒ design interfaces with ability to dump standalone steering files
- don’t try to be too clever!
 - cf. BSM-grid magic dataset IDs and ~empty JOs 😬

❖ Standardising

- Work with authors to standardise: formats, systematics weight structure, PDG codes, ... evolving and enforcing standards makes everything better/clearer in the long run

Contents

1	Introduction	2
2	Software and Computing Challenges	5
3	Programme of Work	11
3.1	Physics Generators	11
3.2	Detector Simulation	15
3.3	Software Trigger and Event Reconstruction	23
3.4	Data Analysis and Interpretation	27
3.5	Machine Learning	31
3.6	Data Organisation, Management and Access	36
3.7	Facilities and Distributed Computing	41
3.8	Data-Flow Processing Framework	44
3.9	Conditions Data	47
3.10	Visualisation	50
3.11	Software Development, Deployment, Validation and Verification	53
3.12	Data and Software Preservation	57
3.13	Security	60
4	Training and Careers	65
4.1	Training Challenges	65
4.2	Possible Directions for Training	66
4.3	Career Support and Recognition	68
5	Conclusions	68

Summary

Generation at scale requires great care

- Majority of core background processes are needed at high precision: not cheap, and trend is toward more expense
- Thousands of configurations to manage
- Mistakes are costly!
- Investment in people and functional, well-integrated systems

Communication with authors essential

- Physics content is very complex, many hidden wrinkles
- Design interfaces to enable communication with authors.
- Incentivise rapid responses, provide dev person-power to help

Performance still an issue

- MC authors are not strongly *incentivised* to solve expt problems!
- Some important performance developments... but the problem will keep coming
- Plan for hands-on performance and API work