# IT-CDA Service Documentation Strategy - Stages' Log

Most recent first:

## 2021/09/28 meeting (LAST)

Agenda (https://indico.cern.ch/event/1079386/).

Present: Maria, Michal, Jean-Yves, Thomas, Tim, Caetan.

Apologies: Pete

## New .docs.cern.ch sites' architecture

By now we have about 200 .docs sites.

Michal explained the new infrastructure based on GitLab and OKD4, the successor of OpenShift 3, which is being decommissioned. Slides (https://codimd.web.cern.ch/p/wNghaBN-q#/). So far only MkDocs sites were supported. More open source site authoring tools are offered in the new infrastructure, e.g. the popular Hugo and Jekyll. This will bring more content owners on board. GitLab provides templates for these additional formats.

Less steps will be required to build a site, hence easier adoption by the users. Existing GitLab tools, the new generation of OpenShift (OKD4), and the new webservices portal simplify the process of site creation.

Integration with the new SSO is also offered, based on a component, developed in IT/CDA-WF in the context of new webeos, drupal and adopted for this infrastructure as well.

No need to know Markdown, a WYSIWYG editor is available now, also provided by GitLab. All static sites are based on the webeos.cern.ch cluster; its configuration contains all the images needed.

Some users wanted customisation for more complex

sites, including redirect possibilities. GitLab offers the possibility to enter all redirections in a special file.

Some proxy engines needed so far for .docs.cern.ch sites are no more needed. The only proxy needed to maintain is between the user and the site, when SSO keycloak is required. The owners are responsible to provide the e-groups of those allowed to visit the site.

An email to OpenShift3 site owners will be sent out this week, prompting them to migrate to OKD4. Instructions here (https://how-to.docs.cern.ch/gitlabpagessite/migration/). The how-to documentation (https://how-to.docs.cern.ch) should no more advertise the documentation-contact e-group but the SNOW ticket creation link (https://cern.service-now.com/service-portal/?id=sc\_cat\_item&name=request&se=Authoring-Service). The e-group, if used, should create a ticket.

Maria and the CDA managers congratulated Michal for this improvement and the https://how-to.docs.cern.ch update, with help from Caetan.

## Foswiki news

Pete was ill but submitted <a href="mailto:this:report">this report</a> (<a href="https://indico.cern.ch/event/1079386/?note=174728#11-news-on-the-foswiki-investi">https://indico.cern.ch/event/1079386/?note=174728#11-news-on-the-foswiki-investi</a>) on the Indico event for the Foswiki contribution.

## **Conclusion of the project**

Maria proposed to close the project, given that it concluded on all areas it touched upon. Evolution on the CodiMD archive and the CodiMD integration can be followed via <a href="the White Area lectures">the White White Area lectures</a> (https://indico.cern.ch/category/11108/).

Thomas classified this work as a tremendous success in focusing documentation sites.

Tim agreed the today's presentation showed a nice conclusion to a long route for making easy documentation creation with open source tools. Other services are not up to us, waiting for IT managment conclusions.

This project can be closed as *mission accomplished*.

Tim thanked Maria Dimou for leading the project, Maria thanked Michal Kolodziejski for his excellent work and Caetan for his contribution, Tim and Thomas for always being available for participation and advice, Pete for always giving an update presentation.

## 2021/06/15 meeting

Agenda (https://indico.cern.ch/event/1024767/).

Present: Maria, Michal, Pete, Caetan T., Michal Kwiatek (part-time), Eduardo, Thomas (part-

time), Guiseppe (part-time), Tim.

Apologies: Jean-Yves, Andreas, Thomas

## **Highlights**

- Pete to make list of twiki functions not present in **Foswiki** and a schedule for migration. Approach ATLAS, LHCb and IT twiki owners to decide concrete migration timelines.
- Remove all ODF-related info from the Documentation project agenda. Meanwhile, all who need an MS Office license, please complete a short survey as per Pete's email.
- No news from the CodiMD archiver. Short presentation by Giuseppe in the CodiMD-CERNBox integration. The CERNBox *Revisions* and file *versions* in EOS of the CodiMD notes are not a frozen-in-time version of the note. CodiMD note sharing from CERNBox is more complex. This has to be re-discussed.
- https://cern.ch/slides proved good functionality at the vCHEP2021 presentation and better than open source alternative http://cern-slides.dev.muze.nl/ No action can be taken before new IT management takes over.
- The agenda https://indico.cern.ch/event/1024767/ not being fully covered due to lack of time, a newdle with decide on a meeting at the end of September.

#### Foswiki news

Pete presented the status. Slides on the agenda.

Waiting for feedback from ATLAS (Maria Smizanska is the Atlas contact for TWiki).for one of their public webs. Similar situation with LHCb. After ITUM Pete contacted all those who did a login to the foswiki instance. Feedback showed that twiki look and feel is desirable. Imported CDAgroup twiki to <a href="https://foswiki.web.cern.ch">https://foswiki.web.cern.ch</a> (https://foswiki.web.cern.ch). Also a Confluence web.

The left banner in Foswiki shows the hierarchy of pages, a very useful feature for very big webs.

No worries about the long-term stability of twiki. The twiki service is up-to-date. Migrated to CentOS7 last year.

# Twiki's only problem is the non-support of OpenID. When the old SSO is no more supported, twiki access will be a problem. Same with e-groups.

Foswiki does use the new SSO but it still uses e-groups. In the autumn FOSwiki will allow access with OpenID.

For webs migrated from twiki to Foswiki there is an issue: twiki inter-linking from page to page for absolute links (containing the twiki.cern.ch in the URL) will cause links to break.

#### **Actions**

- Pete to make a list of missing twiki features and a schedule with deadlines. The LHC run starts early 2022. ATLAS will refuse migration then., then follow-up with the experiments a.s.a.p.
- Check <u>the decision tree (https://cernbox.cern.ch/index.php/apps/files/?</u> <u>dir=/ myshares/SharePoint%20(id%3A211525)&)</u> to be sure it is up-to-date.
- Check with Paolo/Hannah when the new SSO becomes the only option.

#### **ODF**

The pilot is over. Champions finished by April. ITMM is cautious about explicit adoption due to some MS Office functionality missing from ODF and the need to get input from other departments. Consolidate what IT did. SY dept will pilot next. The current survey launched by Pete means that by non-replying one has no need for MS tools. The ODF team doesn't desire to discuss progress in the Documentation Project.

Remove the item from the near future agendas.

## **CERN web-based Slides'app**

The presentation at vCHEP (https://indico.cern.ch/event/948465/contributions/4323949/) was made with the app via <a href="https://cern.ch/slides">https://cern.ch/slides</a> (https://cern.ch/slides) raised interest. Another tool was evaluated (https://cern-slides.dev.muze.nl/) and found inferior in functionality to our tool. The new IT management will decide about the few resources we need to make the tool perfect and propose it to the community. <a href="https://it-student-projects.web.cern.ch/projects/cern-solid-and-slides-app">https://it-student-projects.web.cern.ch/projects/cern-solid-and-slides-app</a>).

## **CodiMD** archive

No news from the archiver project.

## CodiMD-CERNBox integration

Giuseppe shared a recent presentation about CodiMD in CERNBox.

Maria said that the *Revisions* and *versions* of the CodiMD notes are not a frozen-in-time version of the note.

Giuseppe thinks the content is important and not the display. This has to be re-discussed. Eduardo reported the trouble when one shares the CERNBox link of a CodiMD note and needs to adjust the permissions for others to view it.

Discussion after this meeting between Eduardo, Giuseppe and Maria D. concluded that a standalone CodiMD service will stay for the time being, and usage will tell how people shift from the standalone to the CERNBox-integrated one. The standalone may serve for example for more ephemeral content (where the ease of sharing is a plus).

## Rest of the agenda

There was no time to cover all items. <u>This newdle (https://newdle.cern.ch/newdle/kMJ9WzfL)</u> will decide on a date at **the end of September.** 

# 2021/03/30 meeting

Agenda (https://indico.cern.ch/event/999387/).

Present: Maria, Michal, Pete, Caetan T., Andreas, Thomas, Tim.

Apologies: Jean-Yves

## CodiMD archive

1. https://codimd-archiver.web.cern.ch/ is now available. Please try it!

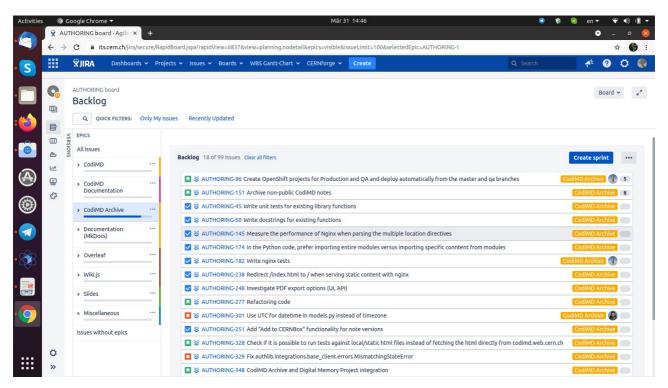
- 2. No *new* features will be added to the application, to save effort for the CERNBox integration (see presentation linked from the agenda).
- 3. This integration is good news in terms of *discoverability* and *long-term preservation* of the notes.
- 4. The *archiver* functionality as such does **not** exist in CERNBox today.
- 5. Therefore, even if the CodiMD archiver *project as such* will be eventually wrapped up as a successful Proof of Concept, it will **not** switched off for now.
- 6. To prepare **Michal & Giuseppe** will run through the backlog of

  <u>Jira tickets for epic=CodiMD archive (https://its.cern.ch/jira/secure/RapidBoard.jspa?</u>

  <u>rapidView=6837&view=planning.nodetail&epics=visible&issueLimit=-1&selectedEpic=/1</u>

  <u>1)</u> to be sure no functionality will be lost.

**NB!** Jira curious behaviour may give you "no active sprints" from the above link. Please click on *Backlog* on the left and select the *epic* "CodiMD Archive". There are 99 issues. The image below shows what you should see:



7. A CodiMD-to-CERNBox import method is indispensable. People shouldn't risk to lose their notes. Nor should they be asked to copy/paste the content of their notes in the new environment! Comment on the this point sent from Giuseppe in email: On CodiMD-to-CERNBox => Michal indeed proposed to implement a button in the

current CodiMD to enable that. Ideally, the user would select a target folder in CERNBox and everything would happen on the backend (except that we don't have a "CERNBox file/folder picker web dialog" yet), or we assume the user has everything synchronized and would select a local folder.

- 8. **Note revisions** should be present in the new environment. **Comment on the this point sent from Giuseppe in email**: Revisions are supported in the CERNBox integration. But unless Michal implements something more sophisticated than a pure export on the above, the existing revisions would be lost when transitioning to CERNBox.
- 9. Possibility to search for patterns across notes should be added as well. Comment on the this point sent from Giuseppe in email: this will not be possible within CodiMD in CERNBox. Rather, a search can directly be executed on the files e.g. from a synchronized client. On the same line, note that history is disabled, as the principle is that CodiMD is just the app engine with no data. See https://cernbox.cern.ch/byoa/codimd to see how the front page looks like.
- 10. What will happen to CodiMD notes uploaded to Indico as material? **Comment on the this point sent from Giuseppe in email**: notes in indico: very good question, my guess is that the standalone CodiMD will stay around in fact...
- 11. On the long-run, if today's functionality is offered from within CERNBox, a standalone CodiMD instance won't be necessary. **Comment on the this point sent from Giuseppe in email**: See above. An alternate scenario that was discussed is that a standalone CodiMD stays for "ephemeral" / short-lived content, apart ensuring that current published stuff remains available (provided this is what is required).

## Twiki/xwiki/Foswiki

After the presentation at the last ITUM (see slides linked from today's agenda), 30+ people registered with **Foswiki**. Some discovered bugs, others did nothing. Pete included all the information on his today's slides and will continue to support ATLAS and LHCb users who asked/accepted to move to Foswiki for their new webs.

The **xwiki** evaluation is stopped, at least for now. xwiki was a good candidate for *sharepoint* replacement. The MALT-Sharepoint team decided so. The up-to-dateness of the <u>Decision Tree</u> (<a href="https://cernbox.cern.ch/index.php/apps/files/?">https://cernbox.cern.ch/index.php/apps/files/?</a> dir=/ myshares/SharePoint%20(id%3A211525)&) is discussed in the <u>relevant mattermost channel</u> (<a href="https://mattermost.web.cern.ch/it-dep/channels/documentation-project">https://mattermost.web.cern.ch/it-dep/channels/documentation-project</a>).

Additional information provided by Eduardo after the meeting <u>see here mattemost post</u> (<a href="https://mattermost.web.cern.ch/it-dep/pl/hsjbaef37ffwikigkcc7f9unwa">https://mattermost.web.cern.ch/it-dep/pl/hsjbaef37ffwikigkcc7f9unwa</a>):

The next SharePoint alternatives working group meeting will take place mid-April.

Just to clarify the decision of putting XWiki on hold. As Pete mentioned, during the exploration phase we gathered a lot of technical experience with the tool and we already understand all functionalities it can offer, also the constraints. Many of the Xwiki functionalities overlap with existing proposed and ready to use alternatives, so a more clear strategy of the use case we try to solve needs to be defined.

In addition putting the task on hold will save some maintenance time we were expending on updating the XWIKI Openshift template and resolving issues appearing during the upgrades. The focus now is on preparing the execution of the migration to CERNBox and the analysis of the SharePoint Online alternative + migration path.

## **ODF Champions**

Pete gave an update based on his slides linked from the agenda. The final report being now prepared by M. Alandes will be presented after all the *survey* results will be parsed. There seems to be no risk to *go back* to Microsoft-only solutions. We shall have to deal with the issues that users face in the Libre Office, calc etc environment.

Pete suggested a series of short videos in the <u>e-learning collection</u> (<u>https://cds.cern.ch/collection/E-learning%20modules?In=en)</u> to help users with concrete recipes.

## how-to.docs.cern.ch

For now we get questions via the e-group documentation-contact (Michal and Maria D.). We shall become a SNOW FE to facilitate users' access to us.

## **Next meeting**

Tuesday June 15th @ 14.30 CEST.

# 2021/01/28 .docs.cern.ch sites in OpenShift today

Count is 100:

alcatel-admins.docs.cern.ch
alice-flp-suite.docs.cern.ch
aliops.docs.cern.ch
ams-soc.docs.cern.ch
applications-gateway.docs.cern.ch
auth-admin.docs.cern.ch
authoring-admin.docs.cern.ch
backup.docs.cern.ch
bgi.docs.cern.ch
cern-search-admin.docs.cern.ch
cern-search-internal.docs.cern.ch

cernphone-admins.docs.cern.ch

cernphone.docs.cern.ch

cernphone-ios.docs.cern.ch

cloud.docs.cern.ch

cms-analysis.docs.cern.ch

cms-b2g.docs.cern.ch

cms-dmwm-test.docs.cern.ch

cms-dmwm-wmcore-sphinx.docs.cern.ch

cms-http-group.docs.cern.ch

cms-intcom.docs.cern.ch

cmssw-docker.docs.cern.ch

cmstcds2.docs.cern.ch

cmstcds2.docs.cern.ch

codimd.docs.cern.ch

collinearw.docs.cern.ch

config.docs.cern.ch

coral-cool.docs.cern.ch

crg.docs.cern.ch

dagling.docs.cern.ch

devices.docs.cern.ch

discourse.docs.cern.ch

drupal.docs.cern.ch

ecal-daq-docs.docs.cern.ch

engineering.docs.cern.ch

eoscta.docs.cern.ch

eosops.docs.cern.ch

faser.docs.cern.ch

firia.docs.cern.ch

fixed-telephony-service-admin.docs.cern.ch

fixed-telephony-service.docs.cern.ch

hl-bgv.docs.cern.ch

how-to.docs.cern.ch

icms.docs.cern.ch

icms-support.docs.cern.ch

indico.docs.cern.ch

indico-ops.docs.cern.ch

invenioils.docs.cern.ch

inveniordm-qa.docs.cern.ch

inveniordm.docs.cern.ch

it-cda-ic-internal.docs.cern.ch

it-e-learning.docs.cern.ch

it-procurement-tenders.docs.cern.ch

itk.docs.cern.ch

jalien.docs.cern.ch

jenkins.docs.cern.ch

jira.docs.cern.ch

kplatis-mycern-debug.docs.cern.ch

latinos.docs.cern.ch

lgad-milano.docs.cern.ch

Ibmonitoring.docs.cern.ch

lpwan-admin.docs.cern.ch

Ipwan-service.docs.cern.ch

mailservices.docs.cern.ch mdttp.docs.cern.ch mdttp-preview.docs.cern.ch mig-manager.docs.cern.ch mig-user.docs.cern.ch ml.docs.cern.ch mm-qa.docs.cern.ch mobile-admin.docs.cern.ch mobile-infra.docs.cern.ch my.docs.cern.ch mycern-rest-api.docs.cern.ch noted.docs.cern.ch noted-sdn.docs.cern.ch noted-tb.docs.cern.ch publishing-admin.docs.cern.ch publishing.docs.cern.ch raml.docs.cern.ch chiby.docs.cern.ch sentry-admin.docs.cern.ch sentry.docs.cern.ch service-management.docs.cern.ch simpleanalysis.docs.cern.ch slides-admin.docs.cern.ch slides.docs.cern.ch snow-newcomer-devs.docs.cern.ch student-bootstrap-mi.docs.cern.ch swan.docs.cern.ch tapeoperations.docs.cern.ch telecom-ops.docs.cern.ch tone.docs.cern.ch tso-b513.docs.cern.ch unimib-analyses.docs.cern.ch webeos.docs.cern.ch webframeworks.docs.cern.ch xwiki.docs.cern.ch

# 2021/01/19 meeting

Agenda (https://indico.cern.ch/event/983714/).

Present: Maria, Michal, Pete, Pablo J., Andreas, Thomas, Eduardo, Tim.

Apologies: Jean-Yves, Dimitra (end of contract).

## **CodiMD** archive

Dimitra prepared <u>this report (https://codimd.web.cern.ch/s/ksEGCiXno#)</u> for today before her contract ended, linked from the agenda. She returns in spring, not clear if she will continue working on this project.

The project scope still covers *Public notes* only. Reminder: In CodiMD public notes means Editable or Locked notes which are Published (as notes or slides).

Today, a series of notes can be archived one after the other in the current UI. User page reload is needed. JIRA issues (https://its.cern.ch/jira/secure/RapidBoard.jspa?

<u>rapidView=6837&view=planning.nodetail&epics=visible&issueLimit=100&selectedEpic=AUTHC</u>
<u>1)</u> are up to date. README file updated for newcomer developers. Discussions took place with Jean-Yves and Jose' about possible future integration with archived material they manage.

## Next steps:

- Deploy the software in the production cluster. Michal with Caetan Tojeiro Carpente.
- Put a *pilot* banner on the entry page, not to raise expectations.
- Michal to use Dimitra's API and implement a button to go from codimd to the archive.
- Call users to try out https://test-codimd-archive.web.cern.ch/ (requires tunnelling through the CERN firewall), advertise to the CDA group first.
- Record the feedback in <u>the JIRA CodiMD Archive Epic</u>
   (<a href="https://its.cern.ch/jira/secure/RapidBoard.jspa?">https://its.cern.ch/jira/secure/RapidBoard.jspa?</a>
   rapidView=6837&view=planning.nodetail&epics=visible&issueLimit=100&selectedEpic
   1) and do no action for now.
- After codimd-cernbox integration we have to re-evaluate whether a separate CodiMD archive solution should be kept or storing in cernbox is enough.

## Twiki/xwiki/Foswiki

- Pete prepared <u>these slides</u> (<a href="https://indico.cern.ch/event/983714/contributions/4143564/attachments/2158461/367C">https://indico.cern.ch/event/983714/contributions/4143564/attachments/2158461/367C</a> also linked from the agenda.
- Many xwiki code changes in the last 2.5 months. Identified a few bugs and Pablo fixed them. They were mostly specific to our OpenShift set-up.
- Foswiki core code is not changed since 2018. A lot of extensions added though... Many cern-made improvements in the area of e-groups' integration, search and performance.
- There is no end of twiki support.
- The reason of this investigation is that a recent users' Survey showed desire for modern features.
- It seems better to make dedicated instances for the communities instead of a monolithic one.
- xwiki offers an easier interface, better suited for sharepoint users.
- both xwiki and foswiki are suitable for small and large groups.
- importing twiki data into foswiki is seamless going back also. This does not apply to xwiki.

## **ODF Champions**

- The *Champions* term was inspired by <u>this Microsoft programme</u> (https://adoption.microsoft.com/become-a-champion/).
- One person per IT group is nominated. Their mission is to collect their group's MS Office documents, test them, help with their migration.
- Only 3 CDA members answered to Pete, our CDA Champion. CMF statistics show 30+ MS Office users in CDA. Therefore this number doesn't include MS Office documents of Mac users.
- Pete to contact users (taken from the above statistics data) personally to insite them to reply.
- The ODF Champions will meet **end of February** with the results of their inventory.

## A.O.B. Recommendations' reminder

Following a question by Michal Kwiatek:

- 1. mkdocs: to be used for *Documentation* pages, which should be published under web site names *myservice*.docs.cern.ch and *myservice*-admin.docs.cern.ch
- 2. SNOW SE, FE pages: continue to be updated by the service managers *in SNOW*. We didn't get an easy-to-use API, in order to automatically synchronise with any other info source. Important CDA service managers preferred this solution, anyway.
- 3. SNOW KB pages: remain the *choice* of the service manager. Some services are in favour of *discourse*. Luckily, the web being based on Hypertext, there can still be one KB for such services, saying "Please visit our discourse site...".
- 4. IT Website: The Documentation Project was never approached for a proposal to a more attractive and up-to-date IT web site. We were told that an external company was hired to re-do it, together with other sites, in Drupal 8.
- 5. IT-CDA website: After trying for more than 2 years to convince CDA service managers to maintain their own pages, without success, the site can be considered *frozen*. It is still not very out-of-date, till the next IT restructuring... We did a lot of work for <a href="this attractive list of CDA services">this attractive list of CDA services (https://it-dep-cda.web.cern.ch/it-dep-cda/services/)</a>, so I still quote the site to candidate internship students.

## **Next meeting**

Tuesday March 30th at 14h30.

## 2020/10/27 meeting

Agenda (https://indico.cern.ch/event/946542/) contains the slides related to the sections below.

Present: Maria, Dimitra, Michal, Pete, Pablo J., Jose Benito, Tim, Andreas, Thomas, Jean-Yves, Eduardo.

#### Slides

The CERN web-based *Slides* should be put on a *slow lane* until the end of the year when the new IT plans and resources will take shape. We can give the link https://cern.ch/slides and the userguide https://slides.docs.cern.ch to individual interested contacts.

It should be clear though, that *requests will be included in the Slides' JIRA epic* (https://its.cern.ch/jira/secure/RapidBoard.jspa?

<u>rapidView=6837&view=planning.nodetail&epics=visible&issueLimit=100&selectedEpic=AUTHC</u> <u>17)</u> with no immediate action.

After sorting these JIRA tickets for *priority, required effort and timescale*, we can decide how to get help, for example with a new student, who will implement the fixes and improvements and update the admin doc https://slides-admin.docs.cern.ch.

## CodiMD archive

Reminder: The project, by design, archives CodiMD *public* pages, meaning *Editable* or *Locked* pages which are *published* as *notes* or *slides*.

<u>Click here (https://test-codimd-archive.web.cern.ch/)</u> to try the archiver. <u>See here (https://test-codimd-archive.web.cern.ch/s/S1r2wInUQ/2020-10-26-12-11-43#)</u> the <u>Documentation Project notes</u> archived during this meeting. The **Indico** integration investigation was put on hold since our last meeting. The CodiMD archive development team, Dimitra and Michal, were busy thinking about the extension of the project scope to cover *Limited*, *Protected* or even *Private* notes. The latter require the owner to "open" the access rights, at least temporarily, for the archiving process to have access to the page.

Indico integration could mean that Indico offers a button for archiving CodiMD notes uploaded as *Indico material*.

Alternatively or in addition, Indico could use the *beta* PDF export that CodiMD already offers to automatically generate and store a PDF file of the note.

The CodiMD archive expansion to cover archiving .md files viewable from **CERNBox** was discussed.

See an example here (https://cbox-codimd-01:3000/T482RLobSqKG3jtSPpT5ag? metadata=https%3A%2F%2Fwopi.cernbox.cern.ch%3A8443%2Fwopi%2Ffiles%2F32594668%3ID958TaNuGSrBoUpKQey4BUpfPC1kzB7XcNaTAs&displayName=dimou#) - unbelievable URI!

Other ideas during the discussion:

The possibility to archive a note should be an **option** *in* **CodiMD**.

Archived notes, for preservation reasons, should be uploaded to CDS.

Formal naming for the Document IDs should be studied, in order to also archive *Drafts* in an official way. **ACTION** Dimitra and Michal to discuss offline with Jean-Yves.

## Twiki, Foswiki and xwiki

Thanks to Pete and Pablo the Foswiki and xwiki instances are both in OpenShift now. The observation remains valid: *Foswiki is more suitable for large groups*, still this is not the only quality of Foswiki. It is also practical for group collaborations with many web sites. It definitely needs *evaluation by a larger group of people* before we can make a *plan* and a *roadmap* for the future of *twiki*. Tim congratulated Pete for his excellent work.

https://xwiki.docs.cern.ch, written by Pablo, is the *xwiki* user guide with features and set-up instructions. Some of the features, e.g. *Calendar* are not integrated with other CERN services, so they should be "hidden" in our instance.

Pablo updated the Decision Tree (https://cernbox.cern.ch/index.php/apps/files/? <a href="mailto:dir=/\_myshares/SharePoint%20(id:211525">dir=/\_myshares/SharePoint%20(id:211525)</a>) to contain **only** recommended products and included, in the same directory, the list of products rejected after evaluation (https://cbox-codimd-01:3000/T482RLobSqKG3jtSPpT5ag?

metadata=https%3A%2F%2Fwopi.cernbox.cern.ch%3A8443%2Fwopi%2Ffiles%2F32594668%3IHxq3DumHxQ76S0t5huJ3TYvAkhSwrQ47OsBE-5N2r4&displayName=dimou#), e.g. *Confluence*.

Tim's recommendation is to do price assessments *before* functional comparisons, not to spend time for products we can't afford anyway. In the case of *Confluence*, it offers a migration from *sharepoint* at a license cost. Those who absolutely need it can purchase their own license. If we see a massive user demand, then we missed a community. In this case, we should check again the use cases and start again.

## Future of the project

Maria came with the proposal to *suspend* the formal and regular meetings of the project for now, based on the following reasons:

1. *sharepoint* sites are left to die a natural death. If new sites are born, we are not informed to be influenced towards another solution.

- The Decision Tree (https://cernbox.cern.ch/index.php/apps/files/? <u>dir=/ myshares/SharePoint%20(id:211525))</u> gets updated as a function of the products and the communities affected. They don't participate in the Documentation project.
- 3. The creation or migration of Markdown documentation based on https://how-to.docs.cern.ch is now understood and endorsed by those willing to join. Development extensions by the OpenShift experts are not foreseen.
- 4. The *CodiMD archive* progresses and the developers can share reports at the White Area or ad-hoc meetings.
- 5. The *xwiki/foswiki* investigation progresses at the pace of the twiki user communities' requirements. They will adopt the solution that matches their needs. The evaluators and deployers can share reports at the White Area or ad-hoc meetings.

However, the CodiMD archive and Foswiki/xwiki discussions showed so much benefit from the exchanges between the Documentation Project members, that we decided to keep the project alive and organise a meeting in January. Maria will circulate a newdle for the date.

## 2020/08/12 meeting

<u>Agenda (https://indico.cern.ch/event/930101/)</u> contains all the full reports and links mentioned below.

Present: Maria, Dimitra, Aristofanis, Pete, Pablo J., Jose Benito.

#### **Slides**

Summary:

Points by Aristofanis and all the <u>details here (https://codimd.web.cern.ch/s/SyiR7Fxdr#Meeting-</u>20200812)

This is the last meeting with Aristofanis. Thanks and congratulations are due to him for this good work. Last November, when he started, the task seemed ennt rmous.

## CodiMD archive

Status by Dimitra <a href="https://indico.cern.ch/event/930101/contributions/3909695/note/">here (https://indico.cern.ch/event/930101/contributions/3909695/note/</a>)
Reminder: In CodiMD *public* notes means Editable or Locked notes which are Published (as notes or slides).

José suggested: Very good the Indico integration. Important to study also CDS integration.

#### Twiki, Foswiki and xwiki

Report by Pete <a href="here">here</a> (<a href="https://indico.cern.ch/event/930101/contributions/3909696/note/">https://indico.cern.ch/event/930101/contributions/3909696/note/</a>)
Recent investigation showed that Foswiki is suitable for very large groups of users but not only. The Foswiki and xwiki investigation doesn't entail a phase-out of *Twiki*.

Maria suggested that Pablo updates <a href="the-Decision Tree">the Decision Tree</a> (<a href="https://cernbox.cern.ch/index.php/apps/files/?">https://cernbox.cern.ch/index.php/apps/files/?</a> dir=/ myshares/SharePoint%20(id%3A211525)&) to reflect:

- 1. the *abandoned Alfresco* and
- 2. the *missing Overleaf*
- 3. the *sharepoint online* option (pay per user)

4. José suggested to consider (and represent in the *Decision Tree*) the archiving of old sharepoint sites in CDS, if they are of interest to the whole of CERN. Private such sites with owners gone belong to the CERN organisation. Therefore service admins and managers can have access for well justified purposes. Owners of private sites not updated for years can be asked.

## **Next meeting**

October 20th at 3PM

# 2020/06/15 meeting

Agenda (https://indico.cern.ch/event/914208/)

Present: Maria, Dimitra, Aristofanis, Pete, Emmanuel, Tim, Thomas, Pablo J., Eduardo, Andreas.

## Slides

Aristofanis demonstrated https://cern.ch/slides at the <a href="White Area">White Area</a> (<a href="https://indico.cern.ch/event/870219/">https://indico.cern.ch/event/870219/</a>) last Monday. Input received at that meeting <a href="https://codimd.web.cern.ch/s/SyiR7Fxdr#Feedback-from-the-20200608-White-Area">https://codimd.web.cern.ch/s/SyiR7Fxdr#Feedback-from-the-20200608-White-Area</a>).

Questions for the operational era real soon now:

- 1. In which CDA section the application will be supported and maintained.
- 2. Which method should be used to attract users.
- 3. How many additional features we can afford to accept from the feedback/wishes received.
- 4. What if the open source community requires technical exchanges for the product evolution and we have no resources for these creative activities.
- 5. What if dependencies, pre-requisite packages and plugins move on and things break in the code.
- 6. What if security vulnerabilities arouse and nobody discovers them on time.
- 7. What if new browser versions create broken views.

#### **Discussion**

Tim congratulates Aristofanis for the achievement and for taking on board the feedback received. Open Sourcing can happen now, the project name to be decided. It will be included in the CERN github space here (https://github.com/CERN). Not yet any production service announcement. Integration with Indico (also maybe with <a href="https://codimd.web.cern.ch/s/B1vMM3sEU#">Phoenix</a> (https://codimd.web.cern.ch/s/B1vMM3sEU#)) is vital for demonstrating its operational status.

#### CodiMD archive

Dimitra uploaded on the agenda the <u>actions done here</u> (https://indico.cern.ch/event/914208/contributions/3844281/note/).

#### **Discussion**

Invite José Benito and Jean-Yves next time to share ideas and show the CodiMD archive implementation choices to them, for possible adoption for other archived material. Notifications' archive can also get good ideas from this work.

## Twiki, Foswiki and xwiki

Pete showed this presentation

(https://indico.cern.ch/event/914208/contributions/3844280/attachments/2028363/3450180/Doc on evaluation work he does with Pablo J.

#### **Discussion**

Foswiki can be a good candidate for the thousands of ALTAS twiki pages, because the migration would be easy. xwiki is a good sharepoint alternative and also an Open Source alternative to Confluence. It is important to continue the tests and reach a recommendation soon.

## **Next meeting**

Wednesday August 12th @ 3PM

## About the *.docs* recommendation

Discussion between Maria and Nikos. Input welcome from other Documentation Project members.

In April 2020 we have 127 MkDocs sites in Openshift - see <u>list here</u> (<a href="https://indico.cern.ch/event/890715/contributions/3756535/note/">https://indico.cern.ch/event/890715/contributions/3756535/note/</a>). Not all are .docs, as one can see...

Given that the .docs subdomain is only a recommendation and these sites follow the <a href="how-to-docs.cern.ch">how-to-docs.cern.ch</a>) anyway, the only way to present an incentive for the .docs adoption is the creation of a Directory of all Documentation sites and offer a recipe for redirection from the .web to the .docs URL. The advantage would be:

- 1. Easy way for users to find a doc.
- Documentation URL consistency across CERN.

# 2020/04/28 meeting

Agenda (https://indico.cern.ch/event/890715/)

**Present:** Maria, Aristofanis, Nikos, Pete, Thomas, Eduardo, Pablo J., Michal, Emmanuel, Dimitra, Alex.

## Slides

Aristofanis makes a demo of <u>the slides</u> application (https://cern.ch/slides) from his *localhost* (authenticated access to the web site is not yet implemented). Immediate development items, their completion to be communicated to the project members **by May 7th**:

- 1. CephFS storage, then
- 2. new SSO integration.

Long-term development is Phoenix integration for users to open *the slides application* from within CERNBox/Phoenix. This depends on Phoenix, which is not ready yet. See here the architecture alternatives (https://cernbox.cern.ch/index.php/apps/files/?dir=/\_myshares/slides%20(id%3A242552)&).

## Pending sine qua non functionality

1. Slideshow

## 2. Export to PDF

Maybe check the reveal.js engine to see how *slideshow* is achieved. Given that the library already used already has slideshow mode, just hide the side bars.

#### **Actions**

- 1. Unicode provision for multiple languages in the Presentation Title field and correct handling of escape characters (also in the filename the user gives when saving the presentation).
- 2. Check the unfolding of slides (maybe the apparent duplication in the unfolding is due to Zoom?)
- 3. Offer a button to position an image in the slide centre.
- 4. Allow Save also via CTRL/S. Item already in JIRA.
- 5. Allow change of *theme* for the whole of an existing given presentation, in any point of the editing process.
- 6. Show how each theme looks for the user to select. Maybe make a mosaic of the themes' layout for the user to select by clicking on it.
- 7. Allow setting an image as a background of a given slide (upload the image as *transparency*).

It is important for all to be able to play with the application from the web a.s.a.p., before giving more feedback!

#### CodiMD archive

Nikos showed the CodiMD archive <u>CERN internal page (https://test-codimd-archive.web.cern.ch/)</u> and summarised <u>yesterday's decisions</u> (https://codimd.web.cern.ch/s/S1r2wInUQ#20200427-CodiMD-archive-specific) following the dedicated meeting with the Indico team (https://indico.cern.ch/event/909992/).

#### On the MkDocs to PDF conversion

- Dimitra is investigating the export of <service>.docs.cern.ch static documentation sites to PDF. Issues are met with relative links.
- PDF export should not be part of the CodiMD archive project. If the CodiMD archive gives a frozen=persistent view of the document at a given time, no need for PDF. It is understandable that long-term preservation is the reason for converting to PDF today but there is loss of functionality in the Markdown-to-PDF conversion.
   Better make sure that nothing is missing from the CodiMD archived page in HTML.

#### Twiki and Foswiki

Pete summarised ATLAS feedback and Foswiki vs xwiki investigationhe did <u>since the last meeting (https://codimd.web.cern.ch/s/S1r2wInUQ#Twiki-discussion)</u>. Conclusion is that *xwiki* is best for *sharepoint* users and *Foswiki* is a smooth transition for *twiki* users. Remember <u>the Decision Tree (https://cernbox.cern.ch/index.php/apps/files/? dir=/\_myshares/SharePoint%20(id%3A211525)&)</u>! Some details:

- 1. Twiki features will be lost in static MkDocs sites. The large users, ala ATLAS, won't be happy.
- 2. Pete is creating Foswiki sites in Openshift. The new SSO integration and ACLs require some work. The sites may be not just under one common umbrella, like twiki.cern.ch now. Multiple instances may be created, depending on the size of the user

- communities, e.g. one for ATLAS, a separate one for CMS etc.
- 3. Last year's twiki survey showed user *requirements for search and navigation*. Something has to change in this area, maybe *xwiki* (possible recommendation for sharepoint) or *foswiki*. Pete will make one of each and share.
- 4. Eduardo suggests to focus on *xwiki*. This was also decided at the MALT technical coordination meeting. Pete agrees that **one** alternative should be recommended, not two. Foswiki has the advantage that it requires no learning curve for the users. This is why he is installing both to try with the same user data and conclude on a recommendation.

## **Next meeting**

Monday June 15th @ 3PM Agenda (https://indico.cern.ch/event/914208/).

# 2020/04/27 CodiMD archive specific

Agenda (https://indico.cern.ch/event/909992/)

Present: Maria, Nikos, Pedro, Adrian, Michal K., Emmanuel, Dimitra.

## Reminder of current design and set-up (Nikos):

- Only **public** CodiMD notes are archived so far, i.e. *Editable* or *Locked* notes which are *Published* (as notes or slides).
- A CodiMD *note* is saved in the *archive* => outside CodiMD and frozen in time.
- User can create hisher own archive.
- *Full search* within one's archive is possible. Search is based on <u>MongoDB technology</u> <u>here (https://docs.mongodb.com/manual/text-search/#overview)</u>.
- Storage is now done via a CephFS volume.
- Archived notes have the *Edit* button disabled, given that the note should not be altered.
- They have a red ribbon on the right to show they are archived. The URL is the same with the timestamp appended. Number of *views*, *edit permissions* (=protection level) are also visible *frozen to the time the archive was done*.
- The archive is accessible (restricted access) via test-codimd-archive.web.cern.ch. The site is defined in Openshift.
- User can see, on this site, the *history* of each of his/her archived notes (the versions with their date/time of archiving).
- The *html* **and** the *Markdown* format of the note are, both, stored in the archive.
- There is a API of the archive tool. It is available for Indico integration.
- Michal has access to the code.
- All CERN logins have access to the archive.

#### **Expansion of the scope required**

Dimitra to open JIRA tickets in <a href="mailto:the-codiMD\_JIRA epic">the-codiMD\_JIRA epic</a>
<a href="mailto:(https://its.cern.ch/jira/secure/RapidBoard.jspa?">the-codiMD\_JIRA epic</a>
<a href="mailto:(https://its.cern.ch/jira/secure/RapidBoard.jspa?">the-codiMD\_JIRA epic</a>
<a href="mailto:(https://its.cern.ch/jira/secure/RapidBoard.jspa?">the-codiMD\_JIRA epic</a>
<a href="mailto:the-codiMD\_JIRA epic">the-codiMD\_JIRA epic</a>
<a href="mailto:the-codiMD\_JIRA epic"

- 1. Non-public notes should also be covered.
- 2. Make more user-friendly the *timestamp* on the URL of an archived note.
- 3. Help the users understand which URL is expected for the *Published* version of a note,

- when they submit it for archiving.
- 4. The *PersonID* is passed now from the CodiMD archive API. This should be replaced by the *username* to include non-CERN people (HEP users etc). Also because Indico doesn't have the *PersonID*.
- 5. Implement a download button for the note.
- 6. Offer a button in the archived page to Save in my CERNBox (on demand).
- 7. After the CodiMD-Indico integration is done, Indico will archive the note automatically. The user will still be able to do it via the codimd-archive-web site.

## **Decisons and timescale**:

- CodiMD upgrade will have to take place soon. The archive is a good safety mechanism to avoid things of the past breaking.
- It is important that CodiMD slides of the past do **not** break with the upgrade, as we've been advertising them a lot in the MALT framework.
- When archiving of *non-public* notes will be possible as well, the Indico developers will start looking into the API for the integration.
  - Current statistics for CodiMD links on Indico:
    - startswith https://codimd.web.cern.ch/s/: 85
    - startswith https://codimd.web.cern.ch/p/: 232
    - startswith https://codimd.web.cern.ch/: 540
- Dimitra and Michal will discuss with Andreas about priorities and the timescale for the archive scope expansion.
- MkDocs to PDF export will **not** be handled by this project. Dimitra is working on <service>.docs.cern.ch export to PDF.

**Notes** by Maria with many thanks to Nikos and Dimitra for work done, Michal for taking over from Nikos, the Indico experts for accepting the integration, Emmanuel for input on our CodiMD plans and everyone for joining.

# 2020/02/18 meeting

Agenda (https://indico.cern.ch/event/883040/)

Ismael, Pete, Thomas, Aristofanis, Pablo G-J, Dimitra, Nikos, Maria, Alex, Andreas, Eduardo.

## Slides

Phoenix integration (new cernbox) in the coming days.

Today's demo is done from Aristofanis's local host. When *saving*, the application makes a folder, captures the Redux state & prints it in a .JSON file, then adds the assets folder with the images, zips this folder and names it 'Presentation Title'.slides. The inverse happens when *uploading* an existing presentation.

**Action 20200218-1** JIRA ticket (https://its.cern.ch/jira/browse/AUTHORING-163) for browsing mode to see the slides in full screen.

**Action 20200218-2** JIRA ticket (https://its.cern.ch/jira/browse/AUTHORING-43) to check how the current <a href="https://ckeditor.com/">CKEditor (https://ckeditor.com/</a>) can be changed to achieve choice of *alignment* and *font size*. Review the allowed options and check for various browsers.

**Action 20200218-3** JIRA ticket (https://its.cern.ch/jira/browse/AUTHORING-164) to allow background image change.

Functionality-wise focus on:

- 1. font and alignment (editor)
- 2. background image
- 3. pdf export

Phoenix integration is vital, of course, for users to try the application.

#### CodiMD archive

Full search done with elastic search. API ready for use from another application, e.g. Indico for a CodiMD page to be archived. Archiving can be done on a note basis or a user basis. When Indico archives on behalf of the user, the node will be read-only and cannot be deleted.

**Action 20200218-4** Thomas will discuss a PDF version of the archive made in addition to the HTML one. Should it be made by Indico? **Maria organised a specific CodiMD archive meeting to answer this.** 

**Action 20200218-5** Maria asks if anyone sees a need for archiving non-public CodiMD notes. Nikos suggests to check Indico for codiMD pages linked as material and write down the technical feasibility of explanding the archiving to other notes. Pages which **were** *public* (in the CodiMd sense, i.e. *Editable* or *Locked* notes which are *Published* as notes or slides), hence archived and became *restricted* later on, present an issue, i.e. what to do with such archived pages...**Maria organised a specific CodiMD archive meeting to answer this.** 

#### **ASDF & ITUM feedback**

Similar feedback and very positive in both meetings. Suggestions were also very similar in the two fora. <u>Go here (https://codimd.web.cern.ch/s/S1r2wInUQ#20200217-ITUM-feedback)</u> for all the details.

**Eduardo** collected the following *Documentation requirements* from Johannes Gutleber (CERN ATS-DO)

## **CRITICAL FUNCTIONALITY (Required):**

- write documentation pages directly in a Web editor with formatting capabilities (bold, italics, headers, formatted text)
- easily make tables (table designer rather than plain HTML)
- embed images and videos in the text with page formatting (e.g. text flowing around the images)
- versioning of the articles
- page change history
- comments for page changes
- cross linking of the articles using a wiki style notation (not direct hyperlinks, but like in media wiki or Sharepoint using a functionality like [[page\_title | page\_name]]
- Multi language support (the same documentation in English and French)

- table of contents or navigation menu
- add in on the same page with links to related information (e.g. related pages, related topics)
- search functionality
- tailoring of design (background, fonts, heading styles, footer contents, logo)
- information managed in database with backup and restore capability

## **ADDITIONAL FUNCTIONALITY (nice to have):**

- possibility to comment the documentation in a blog-style fashion
- print and formatted print to PDF
- PDF book creation of articles collections
- public pages and pages with access restrictions (authenticated readers or role based access)
- index creation

## Twiki discussion

Twiki at CERN is actually quite complete. The only things I'd need advice on would be:

- multiple language support for documentation in en + fr: find a solution (e.g. TopicTranslationsPlugin)
- possibility to "skin" the project wiki to make it visually a bit more attractive / easier to ready.
- For sectional editing support a plugin is needed.
- Get a bit of help from a person who has a good experience with Twiki to set up the structure and recommendations on plugins.
- twiki-like cross-references (active links on twiki names.)
- multi-lingual design

**Action 20200218-6** Pete to check with yesterday's ITUM participant Chris Lee (ATLAS) how they migrate twiki pages to MkDocs.

**Pete's answer** *After contacting Chris Lee it appears that he was reflecting personal thoughts rather than those of Atlas.* 

He clearly doesn't like using TWiki but this is not the feeling of Atlas on the whole. He moved some personal TWiki documents to MkDocs.

I offered to help out but he has not replied to my 2nd email.

For creating online documentation MkDocs and TWiki offer similar functionalities. MkDocs is for the creation of static web pages. However TWIki is a collabortion tool and offers far more than just for documentation and note-taking and in my view migrating 1000s of TWiki documents to MkDocs would not be a good idea - users would lose alot of the functionalities that they are used to with TWiki. It would be for the users to decide which topics are better of as static.

**Action 20200218-7** Twiki is migratable to <u>Foswiki (https://en.wikipedia.org/wiki/Foswiki)</u>. Pete will prepare a White Area lecture on this.

**Pete's answer** Foswiki is a fork of TWiki and has many similarities. It arguably has better support thank TWIki because of the number of developers.

There are some nice features including a different look &feel and markdown support. Foswiki has been installed on Openshift and I have made an integration with Openid authentication and authorization using egroups thereby respecting the TWIki

access controls.

I have been looking at another option for TWiki - XWIki. XWiki is an open source product that has much in common with TWiki and also

Confluence and Sharepoint. This option has also been discussed in our Sharepoint MAIt project. It can run on Openshift, with OpenID

and with a dbondemand back-end.

I am currently preparing 2 sites to compare with TWiki data imported. I will also then prepare my thoughts on the pros and cons of these options.

## **Documentation Project future**

The consensus was that the project is useful and should continue. Candidate investigation areas (not all scheduled to be done.)

- The requested improvements of how-to.docs.cern.ch already in JIRA.
- Markdown editor investigation. Part of Indico mandate or part of this group. (Thomas)
- Implement a Web site type that simplifies the how-to instructions. (Alex)
- Wordpress was publicised yesterday at ITUM. Not supported but available as is. (Andreas)
- Support to drupal site owners in their transition or migration to Drupal 8. (Maria)

Maria thanks Nikos for sharing the management of this project with her with technical expertise, collaborative and constructive spirit and for delivering the <u>valuable how-to document</u> (<a href="https://how-to.docs.cern.ch">https://how-to.docs.cern.ch</a>).

## **Next meeting**

2020/04/28 @ 3PM in the Sprint Room Agenda (https://indico.cern.ch/event/890715/)

## **2020/02/17 ITUM feedback**

Event agenda (https://indico.cern.ch/event/862894/)

- Clarify, in such presentations, the *type* of Documentation covered.
- Make available more MkDocs' themes. For the rest it is brilliant!
- Give an index of existing <service>.docs.cern.ch sites.
- Expand the *search* to cover more than the inernals of a given documentation.

## Answers by Nikos to questions raised at the ITUM

Q: Which types of documentation is this targeted at – users, services, apps ? And what is the recommendation on how to structure the content?

A: The project started for IT services documentation, both user-facing and internal. We suggest it is used for services outside the IT and for other contexts. Currently there are 36 documentation sites using the ".docs" subdomain. We don't have a recommendation for the structure of the content, users should organise it as it makes sense for them.

Q: Is there a public directory of all documentation sites using this infrastructure?

A: Not yet - but this is a good idea and it is planned for the future. It will be easier to implement following the future evolution of Web Services.

Q: What about access from the TN?

A: It may be preferable to access these docs using nodes connected to the GPN. Please bring this up at the CNIC meeting.

Comment from ATLAS: We've started converting twiki's to the how-to docs and it is a major improvement.

Q: Is there a single search interface for all documentation sites?

A: Not yet - but this is a good idea and it could be implemented with the upcoming new CERN Search Service.

## 2020/01/30 ASDF feedback

<u>Event agenda (https://indico.cern.ch/event/880287/)</u>
<u>Minutes by the ASDF admins (https://indico.cern.ch/event/880287/contributions/3718211/note/)</u>

During the discussion on Nikos's slides

(https://indico.cern.ch/event/880287/contributions/3718211/attachments/1974918/3294420/20201-30 - IT-ASDF Data transfer challenge documentation project update.pdf):

- Nacho Barrientos says their documentation is migrated. Thanks! When moving from gitbook to MkDocs they lost the functionality of a <u>plugin which would be nice to have</u> (<a href="https://www.npmjs.com/package/gitbook-plugin-terminal">https://www.npmjs.com/package/gitbook-plugin-terminal</a>). He says they would love to have it again in MkDocs. Nikos says that maybe we could develop it at CERN and share it upstream with MkDocs. Or at least open it as an issue at the <a href="https://wkbDocs.orgithub.com/mkdocs/mkdocs">hktps://github.com/mkdocs/mkdocs</a>) for future implementation. The original plugin was developed by David Moreno in CERN IT. See <a href="https://its.cern.ch/jira/browse/AUTHORING-148">AUTHORING-148</a>).
- Vincent Brillault asks about Editor recommendation. We looked at it and have no conclusion so far. Nikos says that an editor would be ideal if it could:
  - not complicate the production process
  - allow for less advanced users to write documentation
  - GitLab can be used to edit Markdown files directly, but it's not preferred by less advanced users. It could be possible that in the future that becomes more userfriendly and intuitive.
- Tim Bell says that this has been a success given the amount of adopters within a few months. He argues that it is important to keep the process simple. He suggests to create a directory of all the \*.docs.cern.ch sites. Nikos says that:
  - this could be directly taken now from the OpenShift routes on production looking for \*.docs.cern.ch (by the administrators). But this is not dynamic.
  - The CERN Search project is interested in indexing and searching the contents of all static documentation sites.
  - In the future Web Services infrastructure there should be a dedicated *Documentation* site type that would automatically identify all existing documentation sites.
  - See AUTHORING-147 (https://its.cern.ch/jira/browse/AUTHORING-147).
- Jan Iven suggests a systematic dump into .html or .pdf format in order to have continuous access for end-users in case of OpenShift failure. The actual files are in GitLab. Nikos suggests that we could transpartently dump (.html) files on EOS in parallel to OpenShift. Tim Smith said that this will also be addressed as part of our

business continuity policy. See <u>AUTHORING-146</u> (https://its.cern.ch/jira/browse/AUTHORING-146).

## **Status on 2020/01/20**

Meeting agenda here (https://indico.cern.ch/event/865409/).

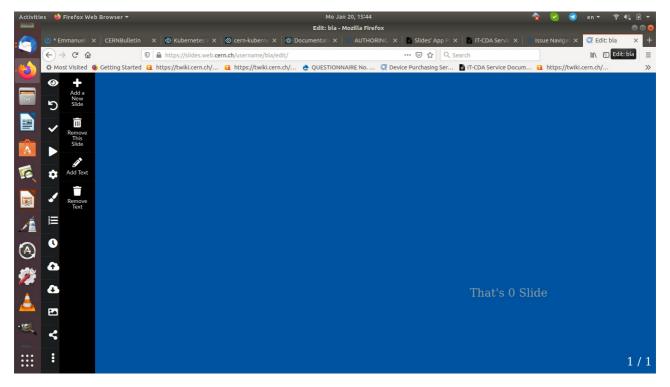
Present: Maria, Aristofanis, Eduardo, Andreas, Ismael, Dimitra, Nikos, Thomas, Alex.

## **Slides**

Aristofanis showed codimd :-) <u>slides (https://codimd.web.cern.ch/p/S1tHwx7-L#/)</u> about his development since our last meeting in November, based on priorities decided then. The *spectacle* editor adaptation was very time-consuming. The very important and immediate need is to **find a way to run a** *spectacle* **presentation project from within Aristofanis's** *slides* **application**. The reason is to profit from in-built *spectacle* functionality, like the pdf and html exports. It also gives a way to nicely store the presentations (folders and files architecture), which will be essential also for loading it. *iframe* is an option, maybe not the best... (Eduardo). Another way is the use of *widgets* (we used this in the CDA Jekyll site and in the careers.cern sites).

Discussions on storage also started with Hugo and Piotr. The slides' hosting and accessing should preferably be through CERNbox.

The banners of tools available while *making* slides with Aristofanis's application https://cern.ch/slides were shown for comments. See image below. The recommendation is to solve the current technical problems, then have a look at *google slides* (popular to CERN physicists, similar look to Microsoft Powerpoint) for sine qua non functionality. The principle of our <u>slides (cern.ch/slides)</u> application is to be web-based and functional without trying to substitute powerpoint.



**Action 20200120-1**: Aristofanis to check whether he needs *widgets* or *iframe* to integrate *spectacle* in his application. Or which other API *spectacle* supports that returns html. Eduardo will try to help, if needed.

## CodiMD archive

Nikos presented <u>slides (https://codimd.web.cern.ch/p/HJ\_bWx0gU)</u> on:

- 1. the inception of the project (long-term preservation of notes that have a more "permanent" use case, i.e. presentations, minutes and even documentation),
- 2. the assumptions (e.g. a note can be accessed if its URL is known) and
- 3. considerations (e.g. full-text search & API for Indico integration).

Dimitra presented the functionality (archive, view, history and user) and architecture (OpenShift, Nginx, flask, EOS, DBoD and *Elasticsearch*). The current assumption is that *public* notes are archived, i.e. *Editable* or *Locked* notes which are *Published* (as notes or slides). Archived notes will have the *Edit* button disabled, given that the note should not be altered.

Eduardo asks about the future of the rendering engine. Nikos says this project concentrates on long-term preservation of the content and will rely on other projects for the long-term preservation of rendering engines.

Thomas says the Indico integration with the CodiMD Archive would very important for *Minutes* and *Slides*. Possibly even directly through CodiMD as a default minute editor for Indico. Nikos says that replacing the Indico *Minutes'* editor in Indico by codimd needs thorough consideration.

Action 20200120-2 Nikos and Dimitra to discuss with the Indico team about the API design.

Alex said that for documents required to have versions, users use twiki. Eduardo (and Maria) say they use CodiMD, assuming the note will stay for ever. Aristofanis suggests a codimd button for the user to choose if archive is needed. Nikos says the underlying mechanism being now developed by the team would be needed anyway. In general, codimd is a pilot service at cern, it is based on hackmd and there is no assurance that the community will continue to maintain it. This is why the team avoids to make changes in codimd itself, while developing the archiver.

Thomas asked precisions on the Indico API.

## Report on the Actions agreed in the 2019/11/18 meeting.

- Action 1 Nikos to enhance the https://how-to.docs.cern.ch with the answers to technical
  questions received from IT members. They concern custom environments and
  advanced workflows which exist in other solutions: **Done** Alex, lago and Nikos worked
  on the <u>Review before deploying (https://how-to.docs.cern.ch/advanced/review/)</u>.
- Action 2 Nikos will check in OpenShift and Andreas will monitor via the WF section meeting progress on the section's sites migration to <service>.docs.cern.ch <a href="see">see</a> screenshot (https://codimd.web.cern.ch/s/S1r2wInUQ#Feedback-on-how-todocscernch): Alex counted the sites in the .docs.cern.ch on OpenShift production are 36. Andreas reminded in the WF section meeting for the other sites to be migrated. Partially pending
- Action 3 Eduardo and Pete to complete the <u>Decision tree</u>
   (<a href="https://cernbox.cern.ch/index.php/apps/files/?">https://cernbox.cern.ch/index.php/apps/files/?</a>
   dir=/ myshares/SharePoint%20(id%3A211525)&) for Drupal, twiki and Documentation sites: Eduardo said that Pablo, Pete and himself walked through the Decision tree and eliminated some branches which are not reflected on the decision tree. Nikos asked

about the status of *Wordpress*. Andreas said that a SNOW SE will be created emphasising that users are on their own.

**Action 20200120-3** Pete, Pablo and Eduardo to reflect their new or edited branches in the Decions Tree on cernbox.

- Action 4 Maria to post in the CDA mattermost channel the question to our python developers what they use to document. **Done** on 2019/11/25. Results on reStructuredText usage in CDA:
  - The Indico team still uses Sphinx/RST for technical docs and finds it quite good for technical documentation with links to code, etc... otherwise it's overcomplicated for general purpose usagelt's only the user docs which is moved to MKDocs.
  - The same feedback was given by the codimd-archive developers (Nikos & Dimitra).

Alex and team works on other requested applications to host on OpenShift to display static content, e.g. javascript single-page applications, a new type of web site we don't have at the moment.

Action 5 Aristofanis to understand the way cernbox authentication is done to open drawio files. Done on 2020/01/14. Result from a discussion with Giuseppe Lo Presti is that learning how the drawio integration to cernbox was done is useful and can be reused because the new project start is imminent and the APIs won't change too much. On the other hand there is no documentation, but Piotr knows well and he will share technical info.

## **Documentation Project 2020 strategy**

#### Questions:

- 1. Mission in 2020
- 2. Priorities
- 3. Project management team (Nikos is leaving)
- Andreas agrees with Alex that we have achieved stuff but there are new areas to be addressed, which have to be defined. Nikos will present the Doc. Proj. in ITUM (17th Feb) and ASDF (30th Jan), so we can get feedback from users.
- Alex says that the technology for displaying static content and simplifying the way it is done is in the pipeline but not a priority.

## A.O.B. on SNOW KBs vs MkDocs FAQs

Maria proposed, and everyone agreed, to close <u>the student project on SNOW KB conversion to .md files (https://it-student-projects.web.cern.ch/projects/documentation-project-fetch-snow-info-markdown-sites-api)</u> for inserting them in <service>.docs.cern.ch sites. Reasons:

- 1. We can't oblige service managers to adopt a standard file hierarchy in their documentation sites, so that the KBs' content could be copied over *automatically*.
- 2. The main principle of the Web is based on *links* ==> no content maintenance in >1 places.

## **Next meeting**

## Tuesday February 18th at 3PM in the Sprint room Agenda

https://indico.cern.ch/event/883040/

## Status on 2019/11/25 Twiki survey White Area

developers but twiki has the original guys who still keep it alive and working.

By Pete Jones see slides with all figures

(https://indico.cern.ch/event/857140/attachments/1950682/3238223/TWikiSurveyResults.pdf). The amount of users who prefer *googledocs* is impressive (700/1040). The collaborative editing feature is the one they probably like most. Most complaints were realted to *search*. Discussions with IT/ST showed that there will be an API (in spring?). They like *Confluence* but we have to pay. We should ask them to try *xwiki*. Those (firemen and some admin people for high management) who use *sharepoint* for their workflows, cannot be served by MarkDown or Twiki or Confluence or alfresco or foswiki or xwiki. foswiki a clone and competitor of twiki has more

Because of the very different use cases we have, obviously one solution won't cover all of them. Now we have a list of products we propose. We should now bridge between them.

## Status on 2019/11/18

Meeting agenda here (https://indico.cern.ch/event/854786/).

Present: Tim S., Ismael P., Andreas W., Eduardo A., Nikos K., Maria D., Aristofanis Ch., Thomas B., Pablo J., Michal K.

## About MkDocs sites and how-to.docs

More dithyrambic comments were received from IT ASDF members. See <a href="https://codimd.web.cern.ch/J40rhuevQAqQ12oqNtgZ-g?both#Comments-on-the-how-todocscernch-from-IT">https://codimd.web.cern.ch/J40rhuevQAqQ12oqNtgZ-g?both#Comments-on-the-how-todocscernch-from-IT</a>).

Requests for clarifications and f2f *coaching* for following the https://how-to.docs.cern.ch instructions make it obvious that we need to foresee some amount of *support effort* in this project.

**Action 1** Nikos to enhance the https://how-to.docs.cern.ch with the answers to technical questions received from IT members. They concern custom environments and advanced workflows which exist in other solutions. All development items are recorded in <a href="mailto:the AUTHORING">the AUTHORING</a> lira tracker (https://its.cern.ch/jira/projects/AUTHORING/issues/AUTHORING-4? filter=allopenissues).

**Action 2** Nikos will check in OpenShift and Andreas will monitor via the WF section meeting progress on the section's sites <u>see screenshot here</u> (https://codimd.web.cern.ch/s/S1r2wInUQ#Feedback-on-how-todocscernch).

## **About sharepoint and other formats**

Following discussions with Bruno, Pablo and more <u>-see notes here-(https://codimd.web.cern.ch/s/S1r2wInUQ#Sharepoint)</u> we decided that sharepoint sites are old, few, private and *should be migrated according to Pablo's recommendations or just moved to cernbox as they are or be left to die a natural death* rather than put effort in writing scripts that map .asp to .html and/or .md.

Tim asks about existing sharepoint documentation on Windows and other CDA services. Michal said that it should be re-written. This is what happened with mail services, re-written from https://mmmservices.web.cern.ch/mmmservices/ to https://mailservices.docs.cern.ch/.

**Action 3** Eduardo and Pete to complete the Decision tree for Drupal, twiki and Documentation sites (https://cernbox.cern.ch/index.php/apps/files/? dir=/ myshares/SharePoint%20(id%3A211525)&).

Eduardo presented his slides for the LHCb workshop today <a href="https://codimd.web.cern.ch/p/BkgpuNJnH#/">https://codimd.web.cern.ch/p/BkgpuNJnH#/</a>). Feedback he received:

- Concerns about global search (protected data)
- reStructuredText currently widely used
- Codimd use case, improve archival/long term storage/indico integration for presentations
- Unclear best option when need to protect documentation.

Discussion on the feedback from the LHCb workshop presentation <u>summary slide here</u> (https://codimd.web.cern.ch/p/BkqpuNJnH#/16):

- 1. They don't like to migrate <u>reStructuredText</u> (<u>https://en.wikipedia.org/wiki/ReStructuredText</u>) to MkDocs. One of the reasons is that RST is well integrated into github and gitlab. Also, Python creates RST automatically. Indeed, so far, we recommend MkDocs for *User Documentation*. We should investigate this new use case. Nevertheless Indico was also Sphinx and was migrated to gitbook and then to MkDocs. So we do have the proof that a successful migration was done. **Action 4** Maria to post in the CDA mattermost channel the question to our python developers what they use to document. <u>Done on 2019/11/25</u> (<a href="https://mattermost.web.cern.ch/it-dep/pl/ga8kgk1b7bd1tpy7c69r877sdy">https://mattermost.web.cern.ch/it-dep/pl/ga8kgk1b7bd1tpy7c69r877sdy</a>). Results:
- The Indico team still uses Sphinx/RST for technical docs and finds it quite good for technical documentation with links to code, etc... otherwise it's over-complicated for general purpose usagelt's only the user docs which is moved to MKDocs.
- The same feedback was given by the codimd-archive developers (Nikos & Dimitra).
- 2. LHCb asked about search. We don't have a solution yet, working on this.

4.codimd archive was asked by LHCb as well. Nikos and his technical student Dimitra work on that. A solution is expected 1st quarter 2020.

#### Slides

Aristofanis explained the choice of <u>spectacle</u> (https://github.com/FormidableLabs/spectacle) as a basis for his development of an in-house, web-based slides' editor. He went through the demo of https://cern.ch/slides. So far he stores the state of the slide, as html fies in a DB. Please <u>see here discussions with Michal and Giuseppe</u> (https://codimd.web.cern.ch/npmeRtJkTluBvdNNh3b42g#20191113) on cernbox API development and storage solutions. If the file will appear on cernbox as *filename.slides*, we should see how to invoke the way spectacle uses to export as pdf. Or rely on Indico for the pdf export. *spectacle* was preferred to *reveal* because it allows the developer to use REACT components to write the slides' editor.

Pablo asks how many tools to make slides we shall have. Tim explains that .pptx is a thing used so far. If https://cern.ch/slides is as attractive in production as it looks at its first steps, then the codimd slides' module will be abandoned.

**Action 5** Aristofanis to understand the way cernbox authentication is done to open *drawio* files.

Title/text/image editing and automatic rendering is very easy on codimd slides. So Thomas recommends to concentrate on providing this functionality before moving the text box around. Header, Footer, Master slide and 2-3 templates of text boxes are good enough to start with.

## **Next meeting**

Monday 20th January 2020 Agenda https://indico.cern.ch/event/865409/

# Preparing for <a href="mailto:the-2019/11/18 meeting">the 2019/11/18 meeting</a> (https://indico.cern.ch/event/854786/)

Notes from the discussion on 2019/10/22 (Aristofanis, Bruno, Eduardo, Maria D., Nikos, Pablo J., Pete).

**Action 1** This chart (https://cernbox.cern.ch/index.php/apps/files/?dir=/\_myshares/\ (id:211525)) on Pablo's original will cover the flows for Drupal, twiki and Sharepoint.

Of course, even within a given use case, e.g. *survey* confidentiality of data or user's expertise, may lead to the adoption of a different tool.

## **Drupal**

A motivation for some users to evaluate another solution is the Drupal 7 to 8 migration.

#### Analysis by Eduardo:

Thinking about the migration from Drupal 7 into the MkDocs solution, I've run some analysis over existing sites to check how many of them are actively using Book module which implements similar hierarchy documentation functionality.

The results are that only 12 official sites are actively using it, see list

```
https://lhcb-shifters.web.cern.ch
https://alipub.web.cern.ch/
https://biodynamo.web.cern.ch/
https://alice-daq.web.cern.ch/
https://alice.web.cern.ch/
https://root.cern/
https://quality.web.cern.ch/
https://cms.cern/ (public website)
https://cms.web.cern.ch (collaboration website)
http://information-technology.web.cern.ch/
https://procurement.web.cern.ch
https://moedal.web.cern.ch/
```

We could start by simplifying the http://information-technology.web.cern.ch/. All it needs is to become a list of Documentation sites, one for each service.

Most Drupal sites will be migrated from 7 to 8. Few of the owners, with static pages did or will migrate to markdown.

If we offer Wordpress on OpenShift, some will be encouraged to use it instead of Drupal for easy use cases. Making Wordpress a supported service is also being evaluated.

#### Twiki

Survey results' presentation planned by Pete White Area 2019/11/25 (https://indico.cern.ch/event/857140/). This will give us ideas on the existing use cases.

Pete is evaluating *foswiki*. It is possible that he'll provide conversion tools.

xwiki may follow in his evaluation efforts.

## Sharepoint

The mattermost channel for Sharepoint discussions is <u>MALT-WorkSpaces</u> (https://mattermost.web.cern.ch/it-dep/channels/malt-workspaces).

The June 2019 <u>survey (https://cernbox.cern.ch/index.php/s/fuYkdEbbCjPk1Aa)</u> showed that users like most in sharepoint the collaborative editing and doc contribution.

Recommended Sharepoint Alternatives document (<a href="https://codimd.web.cern.ch/qq\_5ahNzSHeohOsbLWzx3A">https://codimd.web.cern.ch/qq\_5ahNzSHeohOsbLWzx3A</a>) (Pablo, Eduardo, Pete). They should be offered to users, based on their use case. The list shouldn't be vast, so the choice will be easier:

- Confluence (https://codimd.web.cern.ch/qg\_5ahNzSHeohOsbLWzx3A#Confluence) licensed free if the project is Open Source. Zenodo is a use case. BE/CO use a
  customised version of Confluence and paid for it. Data export is tricky because it is not
  stored in markup or markdown. No CERN SSO integrated out of the box. There is a
  plugin we could activate.
- 2. Alfresco (https://codimd.web.cern.ch/qg 5ahNzSHeohOsbLWzx3A#Alfresco) free.
- 3. <u>WordPress (https://codimd.web.cern.ch/qg\_5ahNzSHeohOsbLWzx3A#WordPress-)</u> free (CMS) Data export is tricky because it is not stored in markup or markdown.
- 4. XWiki (https://codimd.web.cern.ch/qg\_5ahNzSHeohOsbLWzx3A#XWiki-) free (ok for project management).
- 5. Jira site license exists Recommended for small/medium project management <u>See related White Area lecture (https://indico.cern.ch/event/827885/)</u>.
- 6. <u>Drupal (https://codimd.web.cern.ch/qg\_5ahNzSHeohOsbLWzx3A#Drupal-)</u> free CMS & powerful survey tool.
- 7. FosWiki (https://codimd.web.cern.ch/qg\_5ahNzSHeohOsbLWzx3A#Foswiki-) being evaluated by Pete this year.
- 8. cernbox official strategic policy free.

#### Documents on other solutions:

- https://sharepoint-cloud-docs.web.cern.ch/sharepoint-cloud-docs/ (with MAlt alternatives' section)
- https://codimd.web.cern.ch/KN0CXUUrS2eJnGInVqUFFQ# (Office 365 for those who need to stay with MS solutions...). Those who absolutely need to stay in sharepoint, will use this option. There is no migration path to this solution. A new site should be defined and content must be ported. This is not automatic. The license cost per user is might be cheaper than the one for Confluence. Nevertheless, it is not our role to raise the cost issue with the users.

**Action 2** Make a website per platform and/or a video that explains to the user what functionality can be expected from each. Then contact the sharepoint sites' content owners.

# Progress on the <u>Action from 2019/10/07</u> (https://codimd.web.cern.ch/s/S1r2wInUQ#Sharepoint-migration-and-Documentation-Project)

Pablo extracted sharepoint sites which possibly contain Documentation (URL, owner, dates of last visit and last update). They can be found in

https://cernbox.cern.ch/index.php/s/RRK1zWOwceHw9kv. They correspond to site types:

Wiki Wiki Pages Wiki Page Library

- The value *Last visit* is not possible to get, because the audit log is disabled.
- These sites in some cases are not only used for documentation but also for collaborative work or as a document repository. The latter can easily be recommended to move to cernbox, if the datea there are still valid.
- Bruno recommended *against* opening the sites (in the cernbox link above) without owner's approval, even if they date since 2011, as they may contain confidential info.
- Not sure it is a good idea to migrate the sharepoint sites to MkDocs. They seem to be 8-years-old on average, maybe effort should be concentrated in new documentation creation and these sites should be left to die...If we decide to migrate, in order to automate the process, the SharePoint API is web based and thus accessible from any OS:
  - Documentation page about how to authenticate to consume the SharePoint API (https://espace.cern.ch/it-dep-isinternals/Sharepoint/Sharepoint2010/Useful%20info/Programmatic%20access%2
  - <u>Documentation on the SharePoint client-side API</u>
     (https://docs.microsoft.com/en-us/sharepoint/dev/sp-add-ins/complete-basic-operations-using-sharepoint-client-library-code).
  - The respective list wiki library should be then used for each page to get the property item that contains the text in html format.
  - html-to-md conversion should be done separately.

Aristofanis tried on *ubuntu* and found only *.net core* available up to API v.3. For *.net framework* the available version is up to v.4.5. The libraries of Microsoft Sharepoint client require a higher version. **IF** we want to extract and convert, should we:

- 1. try from another OS?
- 2. extract from the server side?

# **Status on 2019/10/07**

Present: Michal, Alex, Emmanuel, Pete, Pablo (Jimenez), Thomas, Maria (Dimou), Aristofanis, Nikos (on vidyo).

Apologies: Tim, Andreas, Bruno.

This meeting had an <u>Indico agenda (https://indico.cern.ch/event/853420/)</u>. Check the presentation material there.

## Feedback on how-to.docs.cern.ch

The feedback from IT ASDF members was -so far- "Congratulations" (email sent on Oct 3rd). See <u>all details here (https://codimd.web.cern.ch/J40rhuevQAqQ12oqNtgZ-g?both#Comments-on-the-how-todocscernch-from-IT)</u>.

It is now time to move all CDA internal and/or user-facing documentation to <service>.docs.cern.ch or <service-admin>.docs.cern.ch (MkDocs, gitlab,OpenShift). The list of WF internal documentation with variable naming conventions is appended here.

Action Andreas: Make individual migration plans at the WF section meeting.



#### Services Documentation

Internal Documentation: https://webframeworksdocs.web.cern.ch 4

Service	Documentation URL	Repo URL	Notes
Authoring	https://authoring-admin.docs.cern.ch	Link	Community
CERN Search	https://espace.cern.ch/it-dep-is-internals/CernSearch/default.aspx	5	858
Discourse	https://discourse-docs.web.cern.ch 1	Link ①	171
Drupal	https://drupal-docs.web.cern.ch 2	Link 1	Community
GitLab	https://gitlabdocs.web.cern.ch 1	Link	
Jenkins	http://jiradocs.web.cern.ch	Link	(2)
JIRA	https://jenkinsdocs.web.cern.ch	Link	
Matomo		2	(20)
Openshift	https://openshiftdocs.web.cern.ch/openshiftdocs 2	Link	-
Publishing	<ul><li>https://publishing.docs.cern.ch</li><li>https://publishing-admin.docs.cern.ch/</li></ul>	<ul><li>Users doc</li><li>Admin doc</li></ul>	
Push notifications	http://push-docs.web.cern.ch/push-docs	Link	Private Community
Search aaS	<ul> <li>https://cernsearch-internal-docs.web.cern.ch</li> <li>https://cernsearch-admin-docs.web.cern.ch</li> <li>https://cernsearchdocs.web.cern.ch</li> </ul>	<ul><li>Internal</li><li>Admin</li><li>Docs</li></ul>	2
Sentry	https://sentry.docs.cern.ch	Link	5 <u>2</u> 3
Sharepoint	<ul> <li>https://espace.cern.ch/it-dep-is-internals /Sharepoint/default.aspx</li> <li>https://sharepoint-cloud-docs.web.cern.ch</li> </ul>	Link	E
TWiki	https://twikidocs.web.cern.ch	Link	17
Web Services	https://espace.cern.ch/it-dep-is-internals/Webservices/default.aspx 1	9	Overview 1
WebEOS	https://webeos-docs.web.cern.ch	Link	2

Michal agreed to go ahead with AD documentation as well. He asked for a recipe for documentation portions that have to appear in multiple places. Nikos documented this <u>in the how-to Advanced Topics (https://how-to.docs.cern.ch/advanced/custom\_python\_packages/)</u>. This is a topic about adding custom Python packages to MkDocs, including a Python plugin that serves the purpose of embedding snippets in more than one locations.

## **Sharepoint migration and Documentation Project**

This discussion defines part of <u>Aristofanis's Main project</u> (https://it-student-projects.web.cern.ch/projects/malt-related-project-standard-documentation-workflow-and-conversion-tools-documentation).

Despite the fact that it is hard to identify *which* of the thousands of sharepoint sites contain documentation pages, the need to *cover all use cases* and give clear recommendations to the users led to the following agreement:

**Action Pablo, with help from Bruno:** List the sharepoint sites that might be documentation (e.g. check use of the wiki libraries) with:

- 1. Site URL
- 2. Content owner's name
- 3. Last update date
- 4. Last visit (from the logs)

This list will help us with the analysis:

- quantity of sites to migrate,
- likely up-to-dateness of the content,
- applicability of a MkDocs solution,
- need -or not- and effort for a conversion tool,
- migration effort

**Action CDA members:** Please send us your own sharepoint sites containing documentation pages. See <u>Maria's mattermost post of September 26th in the CDA service managers' channel (https://mattermost.web.cern.ch/it-dep/pl/yeeienhza3rkte3rtthu8jqafw).</u>

Thomas mentioned the use case of FAQs in sharepoint (https://espace.cern.ch/AVC-workspace/default.aspx) (maybe not accessible by all CDA) which would profit from a conversion tool to MkDocs, for the service managers to integrate them directly in their documentation pages (Action Aristofanis).

html-to-mkdocs conversion would also be useful, not for MALT but for page formating purposes.

## Non-powerpoint slides

This is the 2nd part of Aristofanis's work and leads to his BSc thesis. This recipe (<a href="https://twiki.cern.ch/Edutech/NonPowerPointSlides">https://twiki.cern.ch/Edutech/NonPowerPointSlides</a>) is insufficient for users who don't want to use Markdown syntax to make their slides. Aristofanis presented alternative products (<a href="https://slides.com/aristofanischionis/first-test#/">https://slides.com/aristofanischionis/first-test#/</a>) and a short video (<a href="https://slides.com/watch?v=nB9Wvb2g6Sw">https://slides.com/watch?v=nB9Wvb2g6Sw</a>) on how to use https://slides.com/, a recent company, co-founded by the author of reveal see here the CERN instance (<a href="https://reveal.web.cern.ch/reveal/">https://reveal.web.cern.ch/reveal/</a>).

Our policy is to replace Microsoft PowerPoint with an *open source, web-based,* (ideally) *free of charge* product that covers our use cases with a different philosophy than the ".pptx substitutes" à la LibreOffice, OpenOffice etc. We also don't wish to resort to Google. Hence:

**Action Emmanuel:** Discuss with Tim whether a negotiation with slides.com is a good idea. The argument would be based on a *collaboration* rather than a good license price.

**Action Aristofanis:** Make a prototype of a CERN-made slide-maker based on <u>reveal</u> (<a href="https://www.w3.org/2013/06/revealjs/#/">https://www.w3.org/2013/06/revealjs/#/</a>). Timescale and maintenance concerns were discussed. If the Open Source community endorses the tool and helps, this effort might give an ideal outcome.

## **ATLAS** request on CDA Documentation recommendations

Maria was asked to present again IT Documentation recommendations to an ATLAS Workshop in December (see here last presentation) (https://dimou.web.cern.ch/dimou/reveal/reveal.js/atlas-20171211.html). We agreed to the following actions:

**Action Pete:** Thanks to his current survey to make an inventory of twiki use by ATLAS. **Action Maria, Emmanuel:** Prepare together and present a global view of CDA/MALT recommendation covering multiple tools, including drupal. Input by all doc. proj. members is indispensable.

## **Next meeting**

Monday 18th November @ 3PM CET **in room 28-R-015**. Please see event https://indico.cern.ch/event/854786/ to prepare.

## Comments on the how-to.docs.cern.ch from IT

```
On 25.10.19 10:11, Coralie wrote:

> Hello Maria, Hello Nikos,

> Thank you so much for the excellent guide on how to produce documentation with MkDocs.

> I'm following the guide right now, and I must say, I've rarely seen such a > well-written how-to!

> Thanks a lot for the effort you put into this, much appreciated.

> Cheers,

> Coralie (a technical student from IT-CS-CE documenting her code right now)

On 04.10.19 11:25, Lionel Cons wrote:

> CERN Authoring - Documentation writes:

> We now invite you to visit the how-to guide we have prepared: [...]

> I have used your guide to create two docs web sites for the messaging services.

> Your guide is very well written and everything works as expected.
```

```
> Congratulations.
> Cheers,
> Lionel
On 04.10.19 09:31, Sebastian Lopienski wrote:
> Dear Maria, Nikos,
> Congratulations for completing this project, AND for preparing such an
excellent how-to documentation. It is a real pleasure to read, and so clear!!
> I'm actually looking forward to deploying some documentation as soon as I
need to do so! :-)
> Cheers,
> Sebastian
>> On 3 Oct 2019, at 12:36, documentation-contact (CERN Authoring -
Documentation) <documentation-contact@cern.ch> wrote:
>> Dear IT-ASDF attendee,
>>
>> At the IT-ASDF event on March 14th 2019 we presented our plans for a common
documentation workflow, followed by an interesting discussion.
>>
>> We now invite you to visit the how-to guide we have prepared: <https://how-
to.docs.cern.ch>, create or migrate your Markdown-based static documentation
site with MkDocs, adopting the <service>.docs.cern.ch convention, and send us
your feedback and comments.
>>
>> If you already have documentation with GitBook you might find this specific
section on migrating to MkDocs useful. If on top of that your current
documentation with GitBook is hosted on WebEOS, you might find this advanced
topic also useful.
>>
>> Thank you and best regards,
>> Nikos Kasioumis & Maria Dimou
```

# Status on 2019/09/30

Notes from the White Area talk for CDA members by Nikos (https://indico.cern.ch/event/829649/) navigating through the https://how-to.docs.cern.ch/Instructions' site, on **How to create or migrate documentation to MkDocs/OpenShift**. Clarifications based on audience questions:

- 1. Yes, a separate site should be defined for every documentation (question by Pete).
- 2. URL customisation (Step 5 in the "New Documentation" section) is about how to adopt the .docs subdomain, as opposed to the default .web. This is not mandatory but clearly

- recommended by the Documentation Project.
- 3. A command-line operation or web form to set-up and sync between web services, gitlab and OpenShift was suggested by Pedro, to save time from following expicitely the multiple steps listed in https://how-to.docs.cern.ch. We estimate this 'nice-to-have' feature of low priority because of variable expertise level in our user community and non-negligeable maintenance cost of such script/form as well as other development priorities in the Documentation Project.
- 4. In the <u>Advanced topics (https://how-to.docs.cern.ch/advanced/)</u>: The instructions on how to <u>customise the Nginx web service (https://how-to.docs.cern.ch/advanced/nginx/)</u> to unambiguously impose the site name (Redirection) were explained.
- 5. Restricted (e.g. Admin) sites should be different from the public site. E.g. Thomas' sites are https://fixed-telephony-service.docs.cern.ch/ and https://fixed-telephony-service-admin.docs.cern.ch/. Alex confirmed this is the best way to go, i.e. keep things separate (public vs restricted). **Action** Nikos will include this additional recommendation (about service-admin.docs.cern.ch naming convention) to the "Keep in mind" section of https://how-to.docs.cern.ch/new/new site/.
- 6. Tim asked what about other formats, not only migration out of gitbook. Maria said that Sharepoint .aspx to .md file conversion is part of Aristofanis's project (https://it-studentprojects.web.cern.ch/projects/malt-related-project-standard-documentation-workflowand-conversion-tools-documentation), starting tomorrow. Tim said that the Drupal service should suggest to their users how and when their sites could/should be migrated. Eduardo said that some Drupal sites already migrated to MkDocs but not all of them are static and massive adoption will be difficult. Action Nikos will create an Advanced Topic inhttps://how-to.docs.cern.ch, called Basics and Best Practices on how structure a MkDocs documentation. Pete asked about plans for twiki to Markdown migration tools/script/plans. This is also part of Aristofanis's project (https://it-studentprojects.web.cern.ch/projects/malt-related-project-standard-documentation-workflowand-conversion-tools-documentation) with lower priority, compared to purely Malt activities (.aspx and .pptx alternatives). **Action** For every format to MkDocs migration we should document for the users possible gain or loss of functionality e.g. twiki tables (https://twiki.cern.ch/LCG/MiddlewareReadiness#Baseline Versions) vs Mkdocs tables (https://codimd.web.cern.ch/Sfmu0gJARYeYvBZNYe0gCw#).
- 7. The automatic URL migration in a current working item in Alex's team e.g. currently https://mailservices-docs.web.cern.ch/ and https://mailservices.docs.cern.ch/ co-exist and display identical content. **Action** Nikos to check and include in https://how-to.docs.cern.ch/.

# **Status on 2019/08/19**

**Present:** Tim, Emmanuel, Andreas, Alex, Nikos, Maria, Aristofanis.

- Instructions (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#) are now a proper MarkDown site: <a href="https://how-to.docs.cern.ch/">https://how-to.docs.cern.ch/</a>). Thank you Niko! Points from the discussion:
  - 1. Nikos will now configure OpenShift to display the specific URL https://how-to-docs.web.cern.ch/ as https://how-to-docs.cern.ch.
  - 2. The site name *<service>-docs* will be explicitly required in this *how-to* documentation.
  - 3. The same documentation doesn't yet explain the way to turn a URL from <service>-docs.web.cern.ch into <service>.docs.cern.ch. This will be added now.

- 4. The way to register a *restricted access'* site, will also be added in the same *how-to* documentation, even if this part will have to be re-written later. For now, restrictions are only possible for **separate** web sites, not sub-directories. As the readers and adopters will be ASDF members from IT dept, we expect no problem in understanding the process.
- 5. Nikos got positive feedback from BE dept. They ask what to do with members of their projects who have no CERN login, hence they can't publish gitlab.cern.ch. Alex suggest that they do follow the *how-to* instructions, while continuing to publish their doc in github.com or gitlab.com. When Federation is implemented in the new AuTH model, we may give them gitlab.cern.ch access. The new model will contain Roles and Groups. This allows "account" grouping under CERN, FNAL etc and facilitates accounting for Virtual Bills. Eventually, there will be some form of real charging because we pay for gitlab.
- 6. The re-direct implementation and sub-domain subscription are still pending in the IT-CDA-WF developers' team.
- 2. Welcome to Aristofanis who will start in a month to work on conversion tools for documentation (other formats and/or dynamic pages), slides and other MAlt needs (https://indico.cern.ch/event/799512/). See here Aristofanis's project description (https://it-student-projects.web.cern.ch/projects/malt-related-project-standard-documentation-workflow-and-conversion-tools-documentation). This project description was discussed. The idea is that the Main Project part on MAlt conversion tools for sharepoint etc documentation and off-the-shelf alternatives to .pptx slides will the Aristofanis's MSc thesis. COnsensus was that development contribution to the gitlab/OpenShift/AuTH infrastructure should be left as last priority for him.
- 3. Next meeting: Monday 7th October @ 3PM in the Social Room.

## Status on 2019/07/31

Rescheduling Documentation project checkpoint meeting of August 1st due to clash with ASDF talk by Daniel on *the latest gitlab CI setup*. New date **August 19th** @ **3 PM.** Invitation sent. Unfortunately Thomas won't be back yet but notes will be https://codimd.web.cern.ch/s/S1r2wInUQ

By that time the emails to IT members of the ASDF will have been sent and feedback collected.

# **Status on 2019/07/18**

- a. Thanks to Nikos, EOS-defined documentation sites http://fixed-telephony-service.web.cern.ch/ and https://it-e-learning.web.cern.ch are now migrated to OpenShift and to the new naming scheme http://fixed-telephony-service.docs.cern.ch/ and https://it-e-learning.docs.cern.ch and *Redirects* are set.
- b. The sub-site https://it-e-learning.docs.cern.ch/administration/, which had restricted access in EOS, is now public, until SSO access is ready.
- c. We couldn't find the admin web site for the fixed-telephony-service corresponding to https://it-e-learning.docs.cern.ch/administration/. Where is it?
- d. Nikos enhanced the <u>Instructions (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#)</u> and prepares a proper MkDocs site. Please comment on the site name proposals https://howto.docs.cern.ch (by Nikos)or https://documentation-instructions.docs.cern.ch

(Maria) or https://howto write doc.docs.cern.ch (by Maria) or what else?

e. Nikos will send individual emails to the ASDF members from IT **during the 1st week of August** (he has the individual emails' list). See <a href="here the exact text of the mail">here the mail</a>, which should be edited to replace the Instructions' URL when the proper site, with name decided in d above, is ready! (https://codimd.web.cern.ch/s/S1r2wInUQ#Actions-decided-on-20190522). Known dates of absences of the documentation-project management team: 20-31/7 Nikos 23/8-14/9 Maria 14/9-30/9 Nikos (CSC)

- f. Technical student Aristofanis Chionis will work, as of this autumn, on conversion scripts for other documentation formats and MAlt tools, mainly for making slides. Please <u>see the project description here (https://it-student-projects.web.cern.ch/projects/malt-related-project-standard-documentation-workflow-and-conversion-tools-documentation)</u> and comment.
- g. Checkpoint meeting **August 1st at 4pm in the social room**. Please reply to the invitation! Thank you!

## **Status on 2019/06/19**

- a. Alex deployed in production the code for <service>.docs.cern.ch. The OpenShift-defined site *mailservices-docs.web.cern.ch* is now migrated to *mailservices.docs.cern.ch*. This is very good timing in view of ITMM & ITTF Kopano presentations next week, where our recommended technology and naming scheme for documentation can also be mentioned. *Redirect* from *mailservices-docs.web.cern.ch* to *mailservices.docs.cern.ch* is not needed because the files are the same in OpenShift, only the displayed URL changes. When SSO access is implemented, we should re-check this.
- b. EOS-defined documentation sites https://it-e-learning.web.cern.ch/ and http://fixed-telephony-service.web.cern.ch/ will be migrated to OpenShift and then to the new naming scheme https://it-e-learning.docs.cern.ch/ and http://fixed-telephony-service.docs.cern.ch/ by Maria and Nikos mid-July, in order to also enhance the <a href="Instructions">Instructions</a> (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#). When this migration will be done, Redirect shall be needed.
- c. As agreed on June 3rd (see earlier notes), the individual emails to the ASDF members from IT will be sent **during the week of June 24th** by Nikos (currently on holiday but he has the individual emails' list). See <a href="here the exact text of the mail">here the exact text of the mail</a> (<a href="https://codimd.web.cern.ch/s/S1r2wInUQ#Actions-decided-on-20190522">https://codimd.web.cern.ch/s/S1r2wInUQ#Actions-decided-on-20190522</a>).
- d. Maria asked for a new *stagiaire*, hopefully coming mid-September, to apply, test, identify shortcomings of the <u>Instructions (https://codimd.web.cern.ch/0kWaj917TT6j||zu3IPZCQ#)</u> and turn them into a Markdown web site suggested name: https://documentation-instructions.docs.cern.ch. Please see <u>internship project proposal here (https://it-student-projects.web.cern.ch/projects/documentation-project-migration-static-web-sites-markdown).</u>
- e. Nikos will give the White Area lecture on our Documentation Project to CDA on **Monday September 30th**. Maria prepared <u>event (https://indico.cern.ch/event/829649/)</u>. Please enhance the description. All documentation-project e-group members have management rights in this event.

f. Alex's summary of the current limitations in a. and b. above:
The command used was (for Nikos' [Instructions]
((https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#) - the web UI could be used as well):

```
oc create route edge mailservices.docs.cern.ch --insecure-policy=Redirect --
hostname=mailservices.docs.cern.ch --service=mailservices-docs
```

For reference, there are still some limitations. This is just a workaround and full support for docs.cern.ch will need a complete rewrite of webservices (or a manual setup). We can now use docs.cern.ch in the following conditions:

- Openshift "official" site using the Instructions]
   (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#).
- 2. SSO requires that the same base name is used in the docs URL (i.e if the site is created initially as sitename.web.cern.ch, it can use SSO for sitename.docs.cern.ch but not for othername.docs.cern.ch)

fixed-telephony-service.web.cern.ch and it-e-learning.web.cern.ch are hosted in webeos and do not meet the first criteria.

mailservices.docs.cern.ch cannot use SSO yet because it does not meet the second criteria (SSO would work with mailservices-docs.docs.cern.ch though, since the initial URL is mailservices-docs.web.cern.ch).

g. Very positive comments from IT <u>see here (https://mattermost.web.cern.ch/it-dep/pl/j7gmmojqujrcbr4rq5aknm67hh)</u>.

# **New timelines 2019/06/03**

Following a discussion between the Documentation Project managers (Nikos K. & Maria D.) the individual emails to the ASDF members from IT will be sent **during the week of June 24th** by Nikos (currently on holiday). Reasons:

- a. Alex's implementation of <service>.docs.cern.ch, including SSO access for restricted/admin pages will be complete.
- b. Nikos should test (with SSO included) before changing the <a href="Instructions">Instructions</a> (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#).
- c. Maria currently editing OpenShift-defined site https://mailservices-docs.web.cern.ch/ met performance problems to pull/push on 29/5 and this morning 3/6. It would be good to continue this pilot usage *until* we reach smooth operation and *before* inviting others (outside CDA).

Nikos will **not** give the June 24th White Area lecture to CDA (his first working day).

Info sent by Maria to Tim, Emmanuel, Andreas, Thomas, cc: Nikos.

# News on 2019/05/23

Following Emmanuel's feedback to Maria, the text for the email to ASDF members from IT is changed and will be sent once:

- a. Alex finishes the implementation (including SSO access)
- b. Nikos updates the <u>Instructions (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#)</u> to reflect the **.doc** site definition and the SSO possibilities.

## Actions decided on 2019/05/22

Taken with f2f discussions (no meeting):

- Nikos to test the method, implemented by Alex, to configure a web site in OpenShift so that it appears as <service>.docs.cern.ch and update the Instructions
   (https://codimd.web.cern.ch/0kWaj917TT6j||zu3IPZCQ#) to include this possibility, even though SSO is not yet implemented. Niko, please substitute 'project' with 'service' to use the same terms everywhere.
- 2. Maria to email the appended text to ASDF members *from IT Dept only* willing to test and send us feedback. To discuss the feedback we'll receive, we shall organise our next checkpoint meeting. Documentation-project members please **comment/correct** this message text:

Dear IT service managers,

thanks to the good work of our Paas, gitlab and web authoring developers, we are now able to invite you to follow these instructions https://codimd.web.cern.ch/0kWaj917TT6jJJzu3lPZCQ# and create a static Markdown web site in OpenShift, called <service>.docs.cern.ch. SSO access is also possible. Please test and send us your feedback.

Thank you very much for your interest in the CDA Documentation Project.

## **Status on 2019/05/08**

Applied Nikos's <u>Instructions (https://codimd.web.cern.ch/0kWaj917TT6jl]zu3IPZCQ#)</u> for OpenShift-based site creation with the Mkdocs boilerplate and the gitlab configuration for builds running on OpenShift to create site https://cern.ch/mailservices-docs. Thanks are due to Nikos for clear instructions and help with novice user (Maria).

#### To discuss:

Will existing sites now named <service>-docs.cern.ch be automatically migrated to <service>.docs.cern.ch? No! Hence, we should go to the <service>.docs.cern.ch directly.

# Actions decided on 2019/05/08

- Nikos to update the <u>Instructions</u> (<u>https://codimd.web.cern.ch/0kWaj917TT6j||zu3IPZCQ#</u>) to include the <service>.docs.cern.ch, when Alex has tested and put in operation the SSO access possibility.
- 2. It should be clear in the instructions that the site should be defined in webservices as <service>-docs.cern.ch but when the owner changes the route in OpenShift, it will be changed to <service>.docs... This will also appear in the Instructions when point 1, above, in done.
- 3. Re-discuss the restricted parts of a given documentation site later. At this moment the recommendation, for implementation purposes becomes "create a new site for Administration" pages.
- 4. New documentation sites from within our group should be migrated to <service>.docs.cern.ch.
- 5. Walk through Nikos's Instructions

(https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#) at the ASDF a.s.a.p. (https://indico.cern.ch/category/7664/). This will give us IT input to fix things and openup to others, e.g.ATLAS, who are already interested.

- About Editors the draft shortlist by Nikos is <a href="here">here</a>
   (https://codimd.web.cern.ch/s/HJR1MdyY4#). A few testers will be approached to evaluate an give us feedback.
- 7. About *MkDocs themes* we now have only the *Material* theme in the template, which is the default, and another two (MkDocs and ReadTheDocs). Michal said some more themes are desirable. He will send the ones he wants to Nikos.
- 8. After point 7 above, Nikos will update the Instructions to guide newcomers for a theme selection.
- 9. How about organising a White Area (https://indico.cern.ch/category/7664/) to inform our CDA colleagues and inspire them to embark in this effort?

Next meeting: After ASDF presentation and subsequent feedback. Possible dates for the presentation 23 May or 20 June with Maria and Emmanuel (Nikos being away) **IF** the SSO implementation for <service>.docs.cern.ch is tested and in operation.

# **Policy on FAQs 2019/05/02**

Following two White Area discussions on 2019/02/25 (https://indico.cern.ch/event/801306/) and on 2019/04/29 (https://indico.cern.ch/event/801864/) about future FAQ locations the policy conclusion agreed with the CDA management on is:

- 1. We need to find out whether there is a API to synchronise between SNow KBs and Markdown service site sections with FAQs. Thus, Markdown sites can contain everything without the service managers having to maintain stuff in many places. Ideally with a flag signaling what has precedence (SNow or the Markdown site).
- 2. Discourse remains the recommended tool for community peer help.

# **Status on 2019/04/15**

- The user acceptance evaluation decided at the late meeting was converted to editor
  evaluation and will be done in the near future, when we know which shortlist of editors
  we wish to try.
- Discussion on editors' recommendations was left for the next meeting. Alex mentioned https://www.netlifycms.org/
- On how to create a new documentation site in OpenShift. Nikos's <u>steps presented here</u> (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#).
- It is now impossible to hung the new site name under the .docs.cern.ch domain. We
  can't use the existing machinery of creating a site under .web.cern.ch. It has to still be
  done manually. To accelerate the process of this design and development Bruno
  suggests a sprint on how to add <myservice>.docs.cern.ch sites automatically in DNS.
   Should we do this?
- The restricted access to some sub-directories (=specific documentation sections)
  was discussed. Alex & Bruno find the implementation complicated in OpenShift and
  suggest independent sites for public and admin pages. Others explain that this is what
  we recommended, already implemented in some cases, e.g.
  https://cern.ch/it-e-learning/administration and some services will eventually require it,
  e.g. SNow Level 1,2,3 documentation.
- Scripts for automatically mapping gitbook syntax to mkdocs was left as an exercise to

expert IT service managers with existing gitbooks willing to move.

## Actions decided on 2019/04/15

- Nikos finalise the steps for Openshift-based site creation (currently in openshift-dev). <u>DONE here! (https://codimd.web.cern.ch/0kWaj917TT6jJJzu3IPZCQ#)</u>
- 2. All confirm/approve steps above.
- 3. Nikos & Alex Publish MkDocs S2I on OpenShift production.

Next meeting: Thursday May 9th at 9am NB! unusual time!

## **Status on 2019/04/01**

Progress in the last 2 weeks:

- docs.cern.ch created. Need to issue the certificate.
- Nikos & Alex discussed the OpenShift web site creation & the gitlab repo. They recommend the CI creation in OpenShift (with S2I). Important reason for this choice is the installation of security updates and maintenance of the CI, which wouldn't happen in the case of gitlab CI, unless the user/owner pushes an update.
- Automation of the gitlab & OpenShift steps to hide the complexity is possible but when the user only sees *StackEdit* (or other editor) and anything breaks in the series of automated steps the debug will come to us.
- Tim suggests that we envisage Markdown-based documentation for all the thousands of services defined in the SNow service catalogue, hence we need to know the feasibility of automation of the whole process.
- Physicists use *Overleaf* and they never actually see gitlab. How can we do this 'masking' for general service documentation?

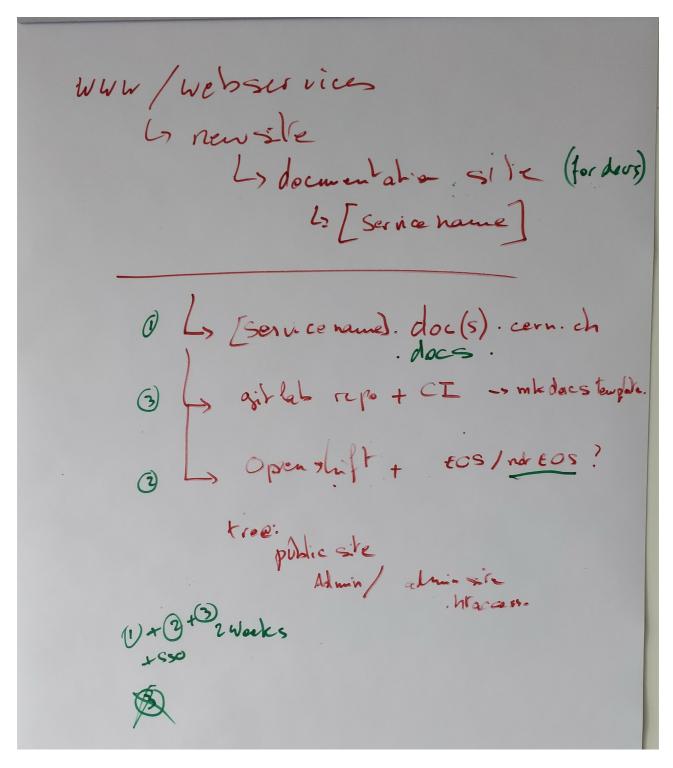
# Actions decided on 2019/04/01

- 1. To evaluate user acceptance Nikos and Emmanuel will start by getting feedback from a few non-IT users (e.g. the cern library) on the use of Markdown (with a selection of editors), to start with.
- 2. Move Maria's <u>it-e-learning</u> (<u>https://cern.ch/it-e-learning</u>) site to test the 5 steps of automation and change its gitlab location and the web server from EOS to OpenShift.
- Next meeting: April 15 @ 2pm in the Social Room

# **Status on 2019/03/18**

Implementation discussion on the <u>ASDF outcome (https://indico.cern.ch/event/800408/)</u>, mainly the gitlab environment for <service>.docs.cern.ch. The debate was what/if/how to automate from the following:

- 1. infrastructure for web site creation <service>.docs.cern.ch
- 2. OpenShift (we used EOS so far for some cases)
- 3. gitlab repo + CI -> Mkdocs template



# Actions decided on 2019/03/18

- 1. Alex & students will offer a new button *documentation site* from <u>the OpenShift console</u> (<a href="https://openshift.cern.ch/console/catalog">https://openshift.cern.ch/console/catalog</a>).
- 2. Alex will check what the gitlab plans for a functional Markdown editor are and inform us.
- 3. The webservices developers will make available a new documentation-specific option on <a href="mailto:the-create new site page">the create new site page</a>
  <a href="mailto:(https://webservices.web.cern.ch/webservices/Services/CreateNewSite/Default.aspx">https://webservices.web.cern.ch/webservices/Services/CreateNewSite/Default.aspx</a>)
- 4. Nikos will follow <a href="mailto:this:recipe">this recipe</a> (<a href="https://discourse.web.cern.ch/t/deploy-mkdocs-documentation-on-openshift/565/2">https://discourse.web.cern.ch/t/deploy-mkdocs-documentation-on-openshift/565/2</a>) to create the template.

- 5. Project management by Nikos+Maria
- 6. Consider <u>suggestions by Tim Bell in the ASDF mattermost channel</u> (https://mattermost.web.cern.ch/it-dep/pl/ikpbfgc5z7fg58rgyigg4kj1ir) namely:
- a. add an automatic 'help us improve the docs' block? This is nice to allow users of documentation to submit improved content.
- b. automatically add an appropriate license statement also in the template? (see discussion on  $\sim$ FOSS at CERN )

Next meeting: **Monday April 1st at 2pm in the Social room**. Created <u>e-group documentation-project</u> (https://e-groups.cern.ch/e-groups/Egroup.do?egroupId=10325469).

## Status on 2019/03/14

<u>ASDF Presentations on Documentation (https://indico.cern.ch/event/800408/)</u> inventory of tools (by N.Kasioumis) and Service Documentation (by M.Dimou). Participants ask for:

- \* search across documentation
- \* gitlab infrastructure
- \* gitbook to mkdocs migration
- \* SNow KB content
- \* a technical writer who produces documentation

There was a consensus that CDA gives priority to the creation of the gitlab and OpenShift environments for service managers IT-wide to start moving their documentation there.

## Status on 2019/02/20

Slides (https://codimd.web.cern.ch/p/HkV-909H4#/) FAQ-specific for the A.O.B. of the White Area lectures kick-off Mon 25/2 @ 3pm.

# **Status on 2019/02/18**

Discussion in view of gitbook disappearence from the public domain (Tim, Thomas, Sebastian, Emmanuel, Nikos, Maria D.) for a future ASDF **14 March** @ **4pm** .

- \* Internal note: We shall probably recommend an OpenShift site, not EOS. ==> No need to create a service account. \*\*Question:\*\* Please do inform Maria, if this comes true, as this means that the [Service Documentation Guidelines] (https://twiki.cern.ch/Edutech/ServiceDocumentationGuidelines) must be changed.
- \* \*\*Action:\*\* Set some dates for the one-click preparation of the environment (default domain name, gitlab, web server).
- \* We used no tool to convert the Indico doc from gitbook to MkDocs. The main difference is the way MkDocs uses to build the table of contents [see here an example](https://gitlab.cern.ch/dimou/it-e-learning/blob/master/mkdocs.yml) and [its published result](http://cern.ch/it-e-learning).
- \* Sharepoint will die (in <=3years).
- \* FAQs should not be mentioned in ASDF. \*\*Action:\*\* FAQs should be further debated internally in CDA.
- \* \*\*Action:\*\* Maria & Nikos 10' mins each to leave room for discussion. Content: Nikos sets the landscape with popular tools in use today. Maria lists what we use and agreed to use in the CDA Documentation strategy (Markdown with MkDocs and gitlab). Twiki running service, sharepoint faceout, web dfs/afs out, eos/openshift ok. SNow is ok for KBs. Organised doc. is more complete and structure.
- \* No policy statement today about the value of \_service\_ in the future service .doc.cern.ch.

# Discussion on FAQs 2019/02/07

Discussed the CDA Doc. strategy with N.Kasioumis & N.Kane. Natalie rightly reminded:

- On FAQs:
  - The SNow KBs send reminders prompting for update. The user-facing documentation in Markdown won't.
  - The SNow KBs can be updated by the supporters, not only the service managers. We'd have to persuade the supporters and complicate edit rights in gitlab so they can update the FAQs in Markdown.
  - SNow sends automatically notifications about new KBs showing up. The user-facing documentation in Markdown won't.
- On replacing currently existing sites with Markdown:
  - printing, account, cerntificate, mail & other group service pages today run scripts that show info relevant to the user's login or IP.
  - because of the above sinequanon for adoption of the strategy some funds should be found for hiring the student job description (https://it-studentprojects.web.cern.ch/projects/malt-related-project-standard-documentationworkflow-and-conversion-tools-documentation) who was refused during the last Technical students' selection in the autumn 2018.
  - alternatively, we could make a few Working Groups doing *sprints* for the porting

of dynamic features from today's service web sites into thew new documentation.

**2019/02/07**: Question submitted to the SLM today:

- On 2018/11/21 we had 3 votes in favour of the creation of the format <service>.docs.cern.ch URLs (Maria, Tim, Thomas) to facilitate Public Service Documentation identification by the user community.
  - when selecting the <service> name Natalie suggested we should take into consideration the <u>SNow Customer Service names in the Service Catalogue</u> (<a href="https://cern.service-now.com/service-portal/service-area.do?name=IT-Services">https://cern.service-now.com/service-portal/service-area.do?name=IT-Services</a>). Should we?
- Emmanuel had said that the gitlab environment would be prepared (replication of the boilerplate, web server, service account etc).
- The above 2 bullets are not done (I discussed with Andreas and Bruno). Please give management directive for one of Bruno's students to work on this. I have made the cookbook but the process is not easy for newcomers to git.

**2019/02/07**: Reviewed *FAQs location* strategy: Not *discourse*, into the *Public Service documentation*. Approved by the <u>CDA SLM meeting on 2019/01/24</u> (https://indico.cern.ch/event/787521/). Slides updated (https://codimd.web.cern.ch/p/Hy3SjYE2X#/12). Full rationale <u>here (https://indico.cern.ch/event/791304/contributions/3286501/note/)</u>.

**2018/11/07**: Discussion at the CDA/IC section meeting <u>General section information</u> (<a href="https://indico.cern.ch/event/770306">https://indico.cern.ch/event/770306</a>).

**2018/10/31**: Summary <u>slides endorsed by a dedicated CDA SLM</u> (https://hackmd.web.cern.ch/p/Hy3SjYE2X#/) .

**2018/09/20**: Technical Student (https://it-student-projects.web.cern.ch/projects/malt-related-project-standard-documentation-workflow-and-conversion-tools-documentation) (refused) and Stagiaire Catarina Vieira (https://it-student-projects.web.cern.ch/projects/malt-related-project-new-documentation-testing-dateness-and-functionality) (found and coming on 2019-01-07 for 2 months at 50%) project proposals to help with the implementation.

**2018-08-23**: Initial draft document discussed between Tim, Emmanuel, Thomas & Maria D. in the appended text.

This page briefly lists the types of documentation every Service needs to have and where each of them should live.

# **Purpose**

These guidelines are established as a reference for service managers in order to ensure:

- a common look and feel for all user-facing documentation of CDA services
- that all service documentation is independent from a temporary administrative structure
- that central tools are used whenever possible
- that publishing and maintaining this information is as easy and standardised as possible

• as little data redundancy as possible

# **Proposed Guidelines**

Each CDA service should implement the following documentation

1. **Short General Service Description**: SNow FE/SE Description and the relevant bubble of https://cern.ch/it-dep-cda/services/ (currently manually synchronised, hopefully automated in the future).

short service description on SNow:

![short service description on SNow]

(https://hackmd.web.cern.ch/uploads/upload\_da9cb7750ad8ab201ea805610ca7f6e5.pn =350x) (https://cern.service-now.com/service-portal/service-element.do?name=Indico-Service)

short service description on the CDA site

![Short Service Description on the CDA site]

(https://hackmd.web.cern.ch/uploads/upload\_815a513119cf7e76cd8f94941ae94c69.pnc =350x) (https://it-dep-cda.web.cern.ch/it-dep-cda/services/indico/)

- Detailed Service Description: Dedicated Service Site which URL should not contain any reference to the organisational unit currently running the service, and which content should include:
  - Public service web site and/or User Guide (Markdown) for all users
    - public or restricted to CERN users, example <u>the Indico User Guide</u> (https://indico-user-docs.web.cern.ch/indico-user-docs/)

![Service User Guide]

(https://hackmd.web.cern.ch/uploads/upload\_98b51de2093b9ab93ab16 =350x) (https://indico-user-docs.web.cern.ch/indico-user-docs/)

- Administration Guide (Markdown) for service managers' internal use. It can be hosted on the same web site but shouldn't be linked from the public view.
  - restricted to service administrators, example <u>the Indico Ops Guide</u> (https://indico-ops.web.cern.ch/indico-ops/).

![Service Administration Guide]

(https://hackmd.web.cern.ch/uploads/upload\_1d060e9bd81a488117bad =350x) (https://indico-ops.web.cern.ch/indico-ops/)

1. **FAQs**: SNow KBs for all users and Level 1,2 supporters

![Service FAQ]

(https://hackmd.web.cern.ch/uploads/upload\_c9898728e3f144f9d7915b87c0b51a63.pni=350x) (https://cern.service-now.com/service-portal/faq.do?se=Indico-Service)

2. Service Incidents/Changes: SNow SSB

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(https://hackmd.web.cern.ch/uploads/upload\_9b89e5e67c77f9ed58ce2b558efd4840.pnc =350x) (https://cern.service-now.com/service-portal/ssb.do?area=IT)

1. **Change Requests**: Tracked in either Github/Gitlab Issues or Jira tickets, and entered either directly or through SNow requests.

![]
(https://hackmd.web.cern.ch/uploads/upload\_2bdbef664cc0e34d7fbe228cded925f0.png
=350x) (https://github.com/indico/indico/issues)

2. **Privacy Notice**: SNow

Please check <u>this cookbook (https://twiki.cern.ch/Edutech/ServiceDocumentationGuidelines)</u> that contains the basic steps for doing point 2 above.

# How these guidelines were born

- IC section internal reflection (https://hackmd.web.cern.ch/s/rJXzcvzem#)
- <u>Group-wide reflection (https://twiki.cern.ch/CDAgroup/CDAPublicDoc)</u>
- <u>Technical notes (https://twiki.cern.ch/Edutech/ServiceDocumentationGuidelines)</u> on Markdown editing, gitlab publishing and EOS hosting