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## Implementing & measuring the FP7 OA pilots

Natalia Manola
Department of Informatics & Telecommunications
University of Athens, Greece



#### Outline

- Open Access initiatives & impact
- OpenAIRE
  - Overview
  - Services
- Impact assessment
  - Open Access pilot
  - Repositories infrastructure
  - FP7 Research publications
- Infrastructure measurements/metrics



## Open Access initiatives

- Open Access mandates internationally
  - 27 funder mandates
  - 22 institutional mandates

Source: EC Open Access Pilot publication

- © EC Open Access initiatives Aug 2008
  - FP7 pilot within seven scientific areas
  - ERC OA guidelines



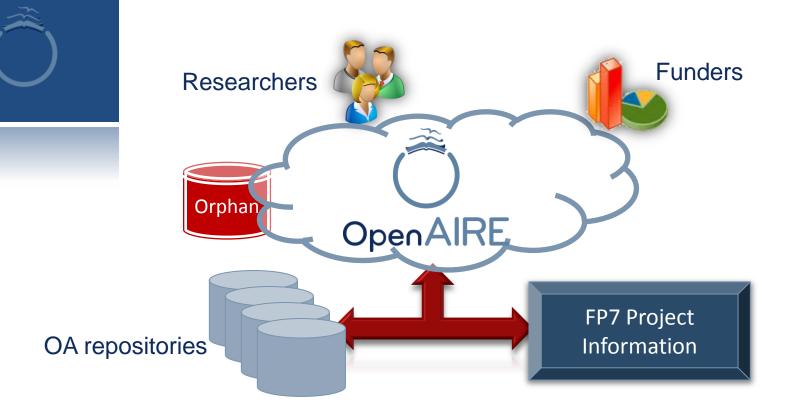
## Open Access impact

- Researchers: disseminate research results as widely and effectively as possible to guarantee maximum exploitation and impact.
- Tunders: observe increased impact of (the EU's) investment in research and development and to avoid wasting time and valuable resources on duplicative research.
- SMEs: benefit from improved access to the latest research developments to speed up commercialisation and innovation.



## OpenAIRE fact sheet

- Started Dec 1, 2009
- Coordination
  - University of Athens
  - Göttingen State and University Library
  - CNR-ISTI
- 5 technical partners
  - Digital libraries, e-Infrastructure experts
- 6 libraries/library ITs
  - Active on OA European & international level
- 27 national organizations
  - National research infrastructures on scholarly publications
- 5 scientific communities



- Links OA repositories with FP7 projects
- Provides repository for "orphan" researchers
- Calculates document statistics on OA deposition

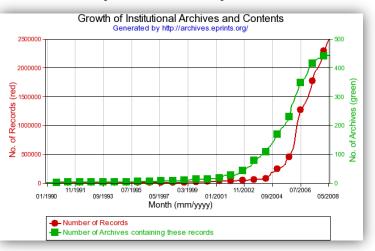


### OpenAIRE participatory design

Building on existing repository infrastructure -**DRIVER** projects

Institutional repositories and deposited publications -

growing over time



- Cost of maintaining a central repository
  - Institutional: 29K 240K €

Source: JISC report

ArXiv: 285K → 355K €



#### OpenAIRE implements the OA pilot

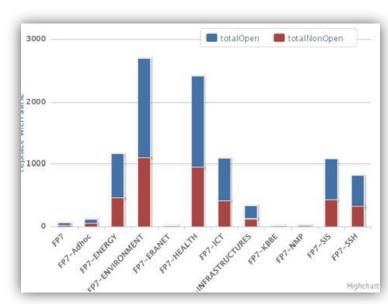
- Services to researchers to
  - Deposit (FP7 funded) publications
  - Refer published (FP7) OA/non-OA publications
  - Access FP7 publications
  - Ask questions: Helpdesk
- Organizational support with toolkits (howto's) to
  - Researchers
  - Institutional managers
  - National Organizations
  - Repository Managers (Guidelines)

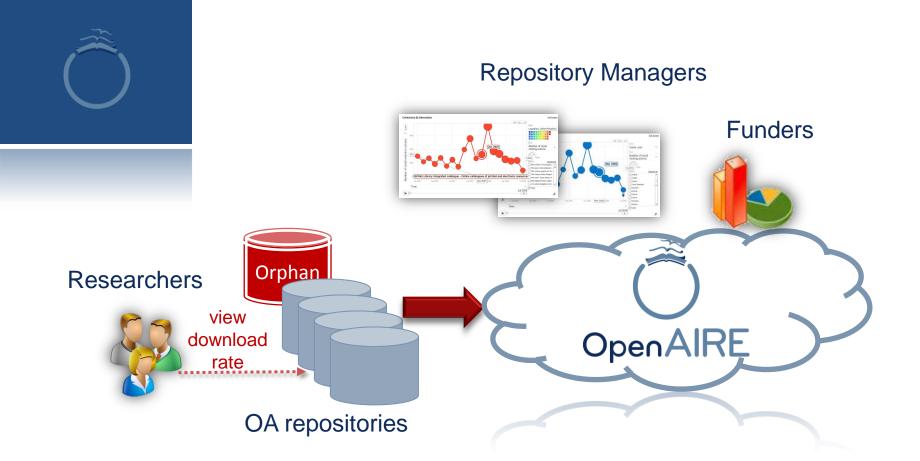


#### OpenAIRE measures the OA pilot

- **ODocument statistics for OA deposition** 
  - -% rate of OA deposition
  - Research output of EC funding per
    - FP7 programmes/projects
    - FP7 scientific area
    - Countries/institutions
    - Flavors of Open Access

O ....





#### OpenAIRE measures research impact:

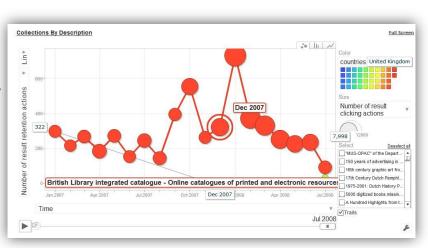
- Harvests usage data from institutional repositories
- Processes usage data to generate usage statistics



# Measuring research impact of FP7 publications

- Usage statistics on FP7 OA publications
- Calculate research impact per
  - Publication
  - Programme/Project
  - Scientific area
  - Institution/Repository
  - Country







#### Impact Measurement - Metrics

- # of national infrastructures on board
- # of repositories that become compliant
  - IRs of large research organizations
  - Thematic vs. Institutional repositories
- # of new repositories
- # of identified (harvested) FP7 publications
- # of depositions in the Orphan (OA & non-OA)
- # of identified FP7 publications
  - non OpenAIRE compliant repositories
  - publishers



#### Some actual numbers

- 27 National infrastructures
- Compliant repositories
  - 30 (Univ. of Minho Dspace addon)
  - 50-60 by the end of the year
- 125 identified (harvested) FP7 publications
  - HAL independent project started in April 2009
- O publications in the "orphan" not public yet
- O identified FP7 publications not public yet
  - Projected for OA pilot (20% of FP7) 15K publications



## Research impact - Metrics

- Bibliometrics & webometrics
- Set of usage metrics for publication impact
  - Frequency-based metrics
  - Time-based metrics
  - Trend behaviour metrics
- Metrics calculated wrt.
  - FP7 programmes, projects, scientific areas
  - Repositories, countries, institutions



## OpenAIRE status

- OpenAIRE is set to provide production quality
   24x7 services
- Helpdesk waiting to reply to your questions
   www.openaire.eu
- Services and infrastructure go public in December
- Important for all project coordinators to attend the OpenAIRE training session