

# Montecarlo and LHC

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# Introduction

As an experimental LHC physicist I would like to highlight a key contribution of Paolo to the success of the LHC program, his tireless work in trying to bring experimental and theory communities together

- to optimise our usage of Monte Carlo through education of the experimentalist on the features and limits inherent in MonteCarlo generators
- to optimise the lines of generator development giving the theorists a better understanding of the experimental needs.

As a tribute to this work I'll try to give a personal view of how much the results of the LHC experiments depend on work of development on the physics generators which has taken place in the last 25 years

# An example

Workshop called by Paolo in 2006 to educate the Italian LHC community to Monte Carlos

*Workshop's Organizing Committee*

V. Del Duca, B. Mele, P. Nason, G. Polesello (ATLAS), R. Tenchini (CMS)

PROCEEDINGS OF THE WORKSHOP  
ON MONTE CARLO'S, PHYSICS AND  
SIMULATIONS AT THE LHC

Editor  
Paolo Nason

## PREFACE

These proceedings collect the presentations given at the first three meetings of the "Workshop on Monte Carlo's, Physics and Simulations at the LHC", held on February 27-28, May 22-24 and October 23-25 2006 in Frascati (Italy). The purpose of the workshop, sponsored by the INFN, was to bring together all the complementary Italian scientific communities interested into high  $p_T$  physics at the LHC. The workshop was thus attended by LHC experimental physicists, theoretical physicists dedicated to the calculation of matrix elements for collider processes and to the implementation of Monte Carlo programs, and theoretical physicists interested into model building and physics beyond the Standard Model. Theoretical Standard Model prediction, as well as physics signals from new models, are made available to the experimental community as Monte Carlo generators, that thus constitute the meeting points of the three communities mentioned above. The aim of the workshop was essentially to start to talk to each other, and to begin to understand the methods, the problems, and the language of the complementary communities.

I normally give to read  
The intro to shower MCs  
by Paolo in this volume  
to my new students

# Archeology: from the ATLAS TDR (1999)

In the physics evaluation presented in this volume, the Standard Model physics and Higgs searches were mostly simulated with PYTHIA. ISAJET was used extensively for the supersymmetry studies but some analyses have been done also with the supersymmetric extension of PYTHIA [14-23]. HERWIG has been used for some of the QCD studies. The model of the hadronic

- The QCD multi-jet production is a dominant background for *e.g.* Higgs searches in the multi-jet final state. The production of events with three or more high- $p_T$  jets is not well modelled by lowest-order di-jet processes convoluted with parton showers. To illustrate the large discrepancy between exact matrix element calculations and parton shower approaches in this case, Table 14-1 gives rates for one, three and four jet final states as given by the exact multi-parton matrix element NJETS Monte Carlo [14-15] and PYTHIA. On the other hand, heavy flavour content of jets is not modelled with the NJETS Monte Carlo. Simulation of four *b*-jet final states has been therefore only possible with the PYTHIA generator, which has the heavy flavour content of the partonic shower implemented.

In the case of di-jet production in association with a *W* or *Z*, the VECBOS Monte Carlo [14-16], dedicated to this process, has been used. Exact matrix-element calculations were used also for estimating the expected cross-section in the case of  $Wb\bar{b}$  [14-18] and  $Zb\bar{b}$  [14-19] production. In the first case a modified version of HERWIG [14-18] was used, while in the second case the EUROJET Monte Carlo [14-21] was adopted.

14-15 F.A. Berends and H. Kuijf, Nucl.Phys.**B353** (1991) 59.

14-16 F.A. Berends, H. Kuijf, B. Tausk and W.T. Giele, Nucl.Phys.**B357** (1991) 32;  
W. Giele, E. Glover, D. Kosower, Nucl. Phys. **B403** (1993) 633.

14-18 M.L. Mangano, Nucl. Phys. **B405** (1993) 536.

14-19 B. van Eijk and R. Kleiss, in [14-24], page 183.

# But we knew we needed more!

Talk given by GP at Les Houches Workshop 1999, based on talk by D. Denegri and D. Froidevaux the year before

## Event Generators

- Can we arrive at definite prescriptions on how to combine parton shower approach to higher order matrix elements?
- Need classification of cases where the parton shower approach badly fails providing accurate predictions
- QED vs. QCD radiation for light quarks
- Need consistent way of introducing new calculations
- Uncertainties in fragmentation/hadronisation
- Minimum bias and underlying event

- Can we arrive at definite prescriptions on how to combine parton shower approach to higher order matrix elements?

1999

## Where are we now?

From an inspection of recent papers of ATLAS and CMS, three different prescriptions for NLO-PS match are in use as a baseline samples

- **POWHEG-BOX**

- Higgs Signal: ATLAS + CMS
- ttbar: ATLAS + CMS
- single top: ATLAS
- Diboson: CMS

- **MG5\_McatNLO**

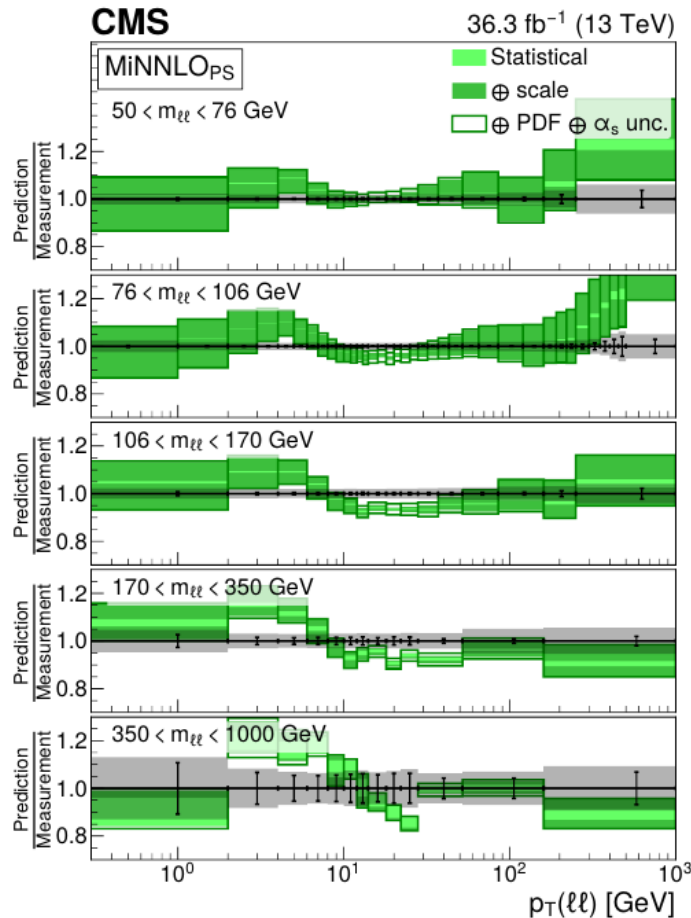
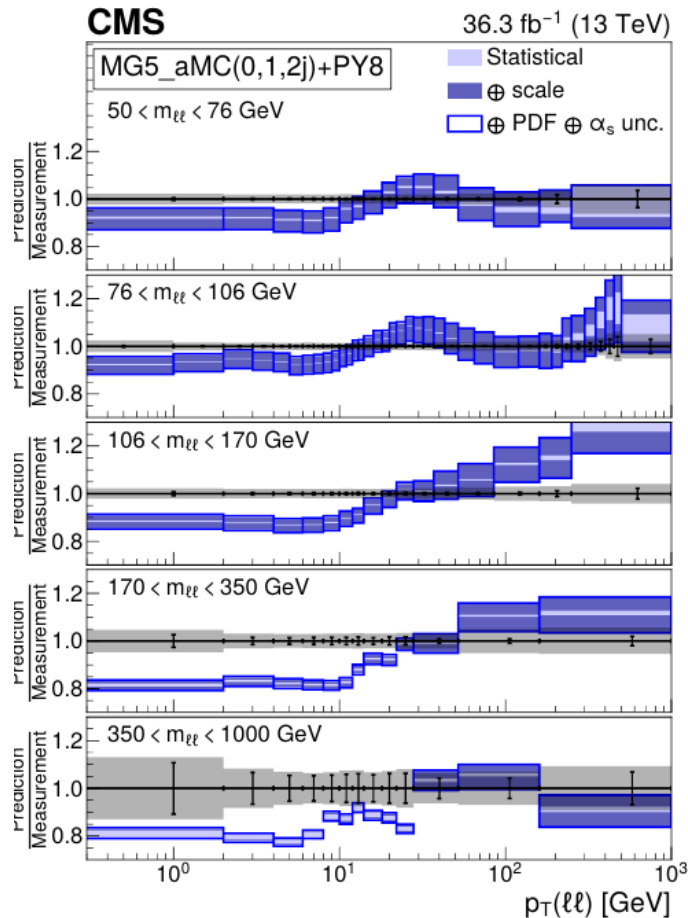
- tt+X: ATLAS + CMS
- Single top: CMS
- W/Z+jets: CMS

- **SHERPA MEPSatNLO**

- W/Z+ jets: ATLAS
- Diboson: ATLAS

# NNLO+ parton shower simulations are being phased in:

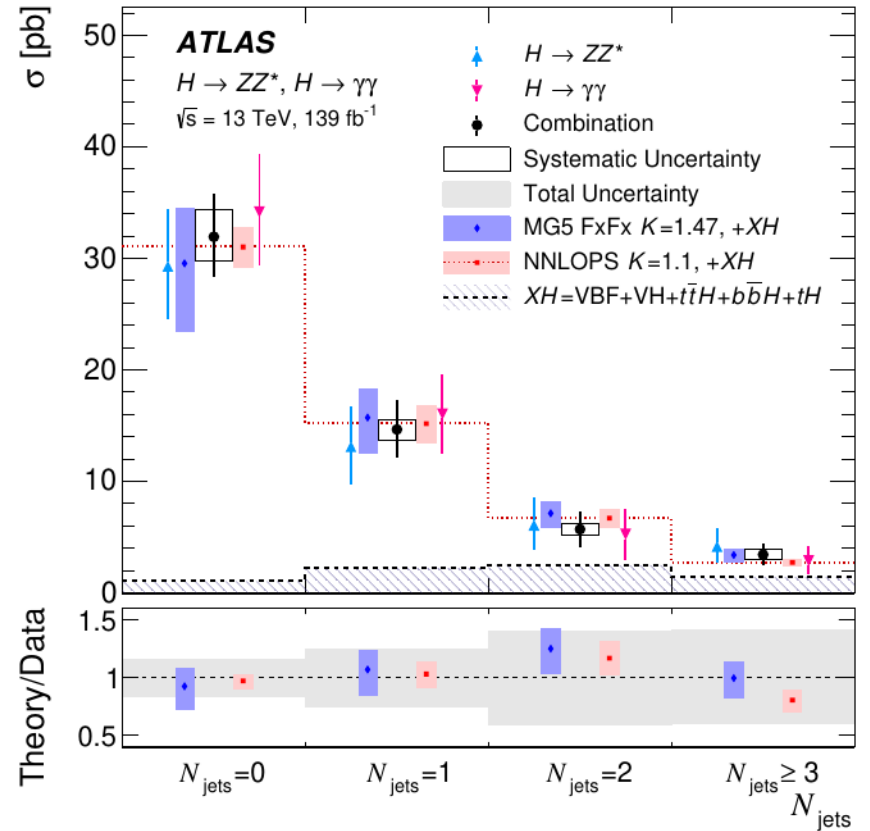
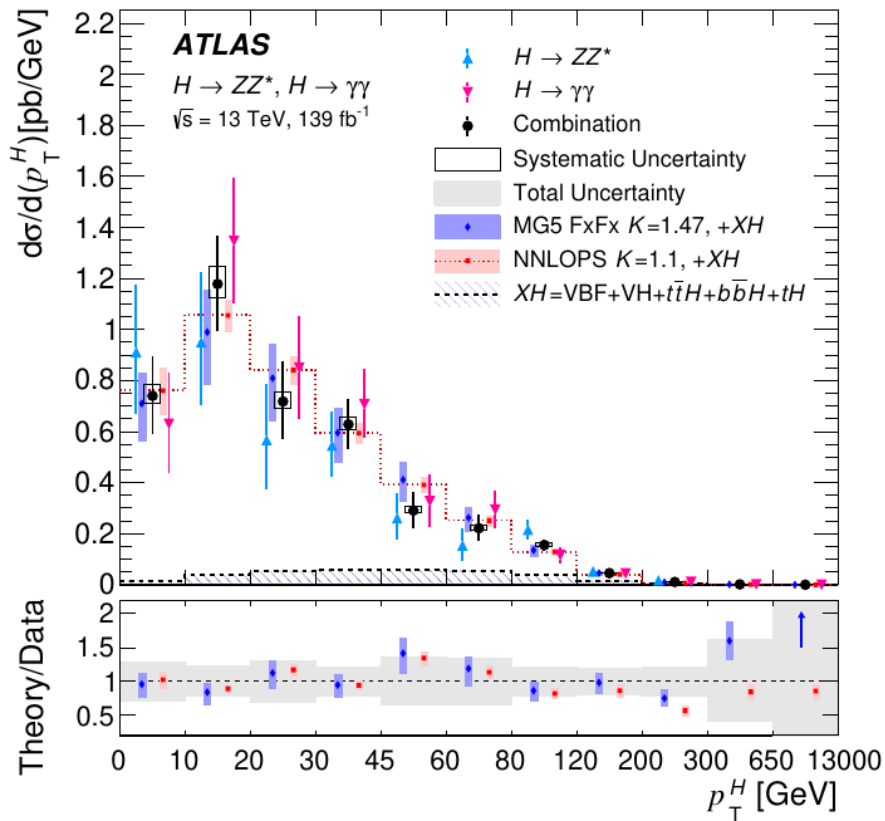
CMS study of  $p_T(\ell\ell)$  dependence or Z production as a function of the  $m(\ell\ell)$  mass bin



Excellent agreement  
off-peak low  $p_T(\ell\ell)$   
for MiNNLOps

# NLLO+ parton shower simulations are being phased in:

## ATLAS measurement of Higgs differential production cross-section In $\gamma\gamma$ and 4l channels





- Need classification of cases where the parton shower approach badly fails providing accurate predictions

1999

### SM backgrounds: Monte Carlo issues

SUSY processes: high multiplicity of final state jets from cascade decays

Require high jet multiplicity to reject backgrounds:  $\sim 4$  jets

Additional jets in  $t\bar{t}$ ,  $W$ ,  $Z$ , production from QCD radiation

Two possible way of generating additional jets:

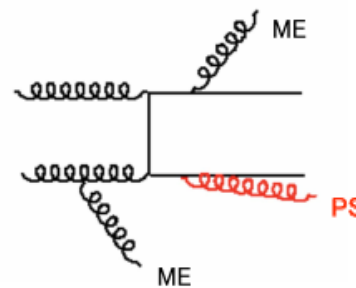
- **Parton showering (PS)**: good in collinear region, but underestimates emission of high- $p_T$  jets
- **Matrix Element (ME)**: requires cuts at generation to regularize collinear and infrared divergences

Optimal description of events with both ME and PS switched on

Need prescription to avoid double counting, i.e. kinematic configurations produced by both techniques

Additional issue: normalisation (no NLO calculation possible)

Slide of SUSY lectures I gave circa 2004



- Need classification of cases where the parton shower approach badly fails providing accurate predictions

1999

SM backgrounds: Monte Carlo issues

SUSY processes: high multiplicity

Require high jet multiplicities

Additional jets in  $\bar{t}t$ ,  $W$ ,  $Z$

Two possible ways of generation

- Parton showering (PS):

derestimates emission cross sections

- Matrix Element (ME):

regularize collinear and infrared divergences

Optimal description of event

Need prescription to avoid double counting, i.e. kinematic configurations produced

by both techniques

Additional issue: normalisation (no NLO calculation possible)

Prescriptions and event programs actually were already developed at the time

CKKW (2001)

MLM matching (2002)

ALPGEN (2003)

Some time delay before they are routinely used in experiments

# What do experiments do now for multileg?

ATLAS Multileg configuration of baseline SM samples for Run2 analyses:

**W/Z+ jets:**

SHERPA 2.2.1 V+0,1,2j NLO, 3,4jLO

Alternate:

MG5\_aMC+PY8 V+0-4J LO

Under validation

SHERPA 2.2.11 V+0,1,2j NLO 3,4,5LO

MG5\_aMC+PY8 FxFx V+0-3JNLO

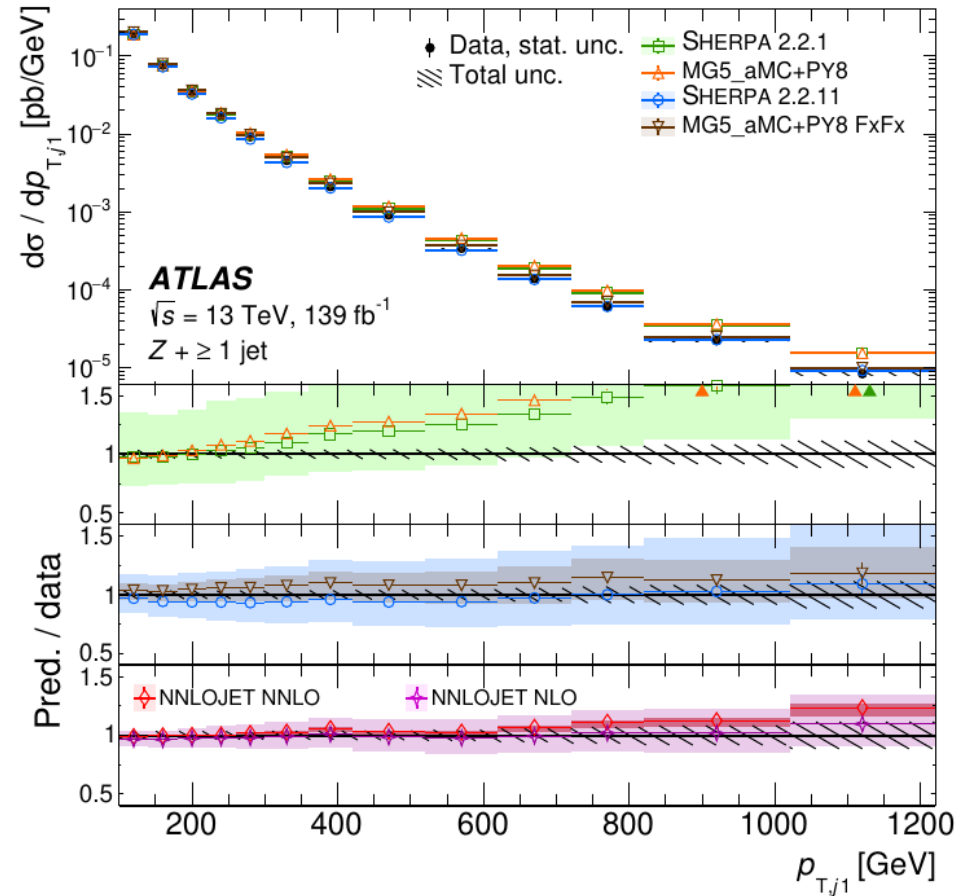
**Dibosons:**

SHERPA 2.2.2 V+0,1jatNLO, 2,3jLO

**ttbb:**

NLO ME in 4fs POWHEG-BOX RES

arXiv:2205.02597



Continuing work to improve on Z+jets

What is the impact of these tools on LHC results?

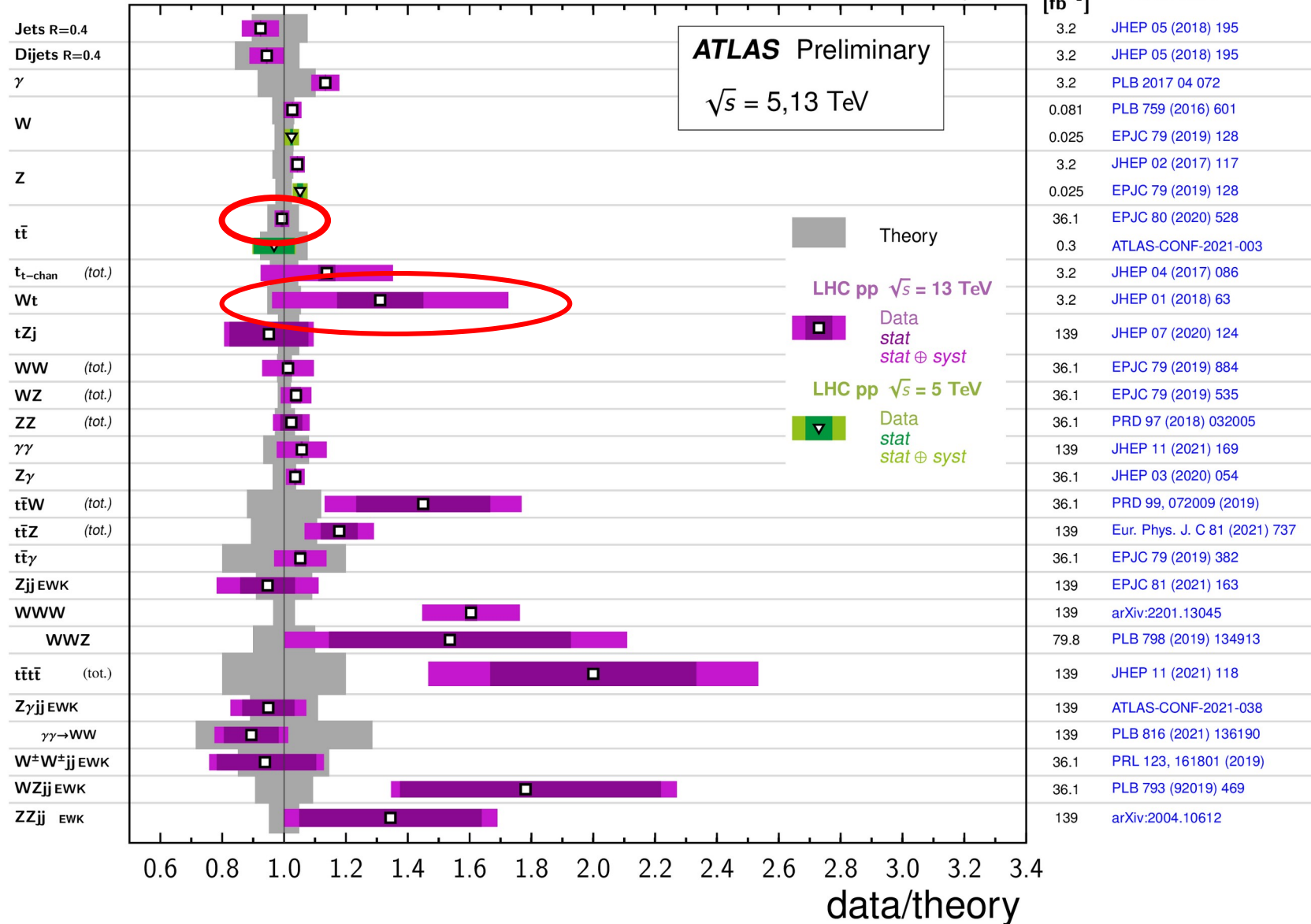


# Standard Model Production Cross Section Measurements

Status:  
February 2022

$\int \mathcal{L} dt$   
[fb<sup>-1</sup>]

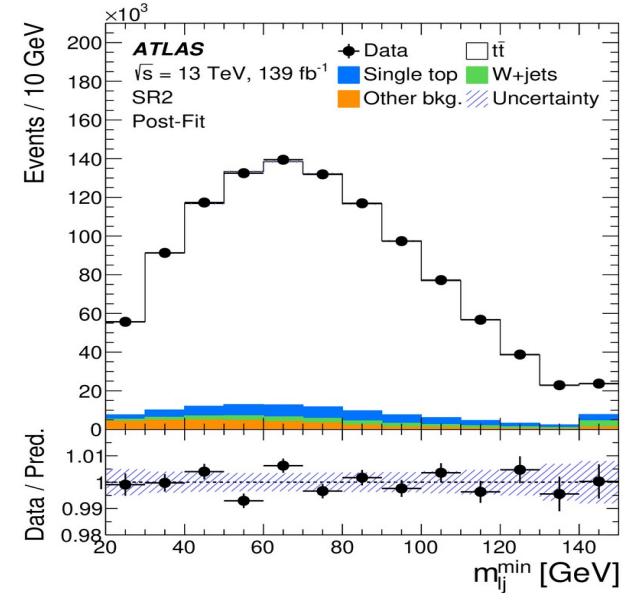
Reference



# Example: ATLAS 13 TeV $t\bar{t}b\bar{a}r$ 1l cross-section

Phys. Lett. B 810 (2020) 135797

Category	$\frac{\Delta\sigma_{\text{fid}}}{\sigma_{\text{fid}}}$ [%]	$\frac{\Delta\sigma_{\text{inc}}}{\sigma_{\text{inc}}}$ [%]
<b>Signal modelling</b>		
$t\bar{t}$ shower/hadronisation	$\pm 2.8$	$\pm 2.9$
$t\bar{t}$ scale variations	$\pm 1.4$	$\pm 2.0$
Top $p_T$ NNLO reweighting	$\pm 0.4$	$\pm 1.1$
$t\bar{t} h_{\text{damp}}$	$\pm 1.5$	$\pm 1.4$
$t\bar{t}$ PDF	$\pm 1.4$	$\pm 1.5$
<b>Background modelling</b>		
MC background modelling	$\pm 1.8$	$\pm 2.0$
Multijet background	$\pm 0.8$	$\pm 0.6$
<b>Detector modelling</b>		
Jet reconstruction	$\pm 2.5$	$\pm 2.6$
Luminosity	$\pm 1.7$	$\pm 1.7$
Flavour tagging	$\pm 1.2$	$\pm 1.3$
$E_T^{\text{miss}}$ + pile-up	$\pm 0.3$	$\pm 0.3$
Muon reconstruction	$\pm 0.6$	$\pm 0.5$
Electron reconstruction	$\pm 0.7$	$\pm 0.6$
Simulation stat. uncertainty	$\pm 0.6$	$\pm 0.7$
Total systematic uncertainty	$\pm 4.3$	$\pm 4.6$
Data statistical uncertainty	$\pm 0.05$	$\pm 0.05$
Total uncertainty	$\pm 4.3$	$\pm 4.6$



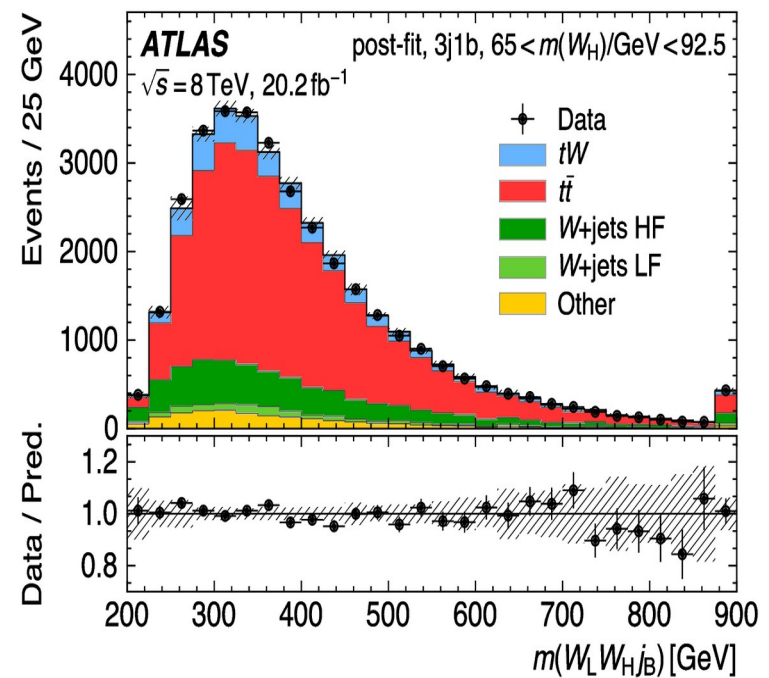
**Bulk analysis:** desired signal dominates background with very moderate fiducial

Systematics both from signal modelling as from detector modelling small, a few percent

# Example: ATLAS $Wt$ cross-section at 8 TeV

Eur. Phys. J. C 81 (2021) 720

Source	Uncertainty [%]
Jet energy scale	10
$b$ -tagging	8
Jet energy resolution	7
$E_T^{\text{miss}}$ reconstruction	7
Lepton reconstruction	4
Luminosity	3
Jet vertex fraction	3
$t\bar{t}$ radiation	10
$tW$ radiation	9
$tW$ - $t\bar{t}$ interference	7
$t\bar{t}$ cross-section normalisation	6
Other background cross-section normalisations	5
$tW$ and $t\bar{t}$ parton shower	4
$tW$ and $t\bar{t}$ NLO matching	3
PDF	1
Model statistics	11
Data statistics	4
Total	27



**Search-like analysis:** fight with much larger background:  
 Need to apply selections relying on detailed kinematics  
 → large modelling errors



# Systematic error on modelling

```
graph TD; A[Systematic error on modelling] --> B[Detector Modelling]; A --> C[Physics Modelling];
```

## Detector Modelling

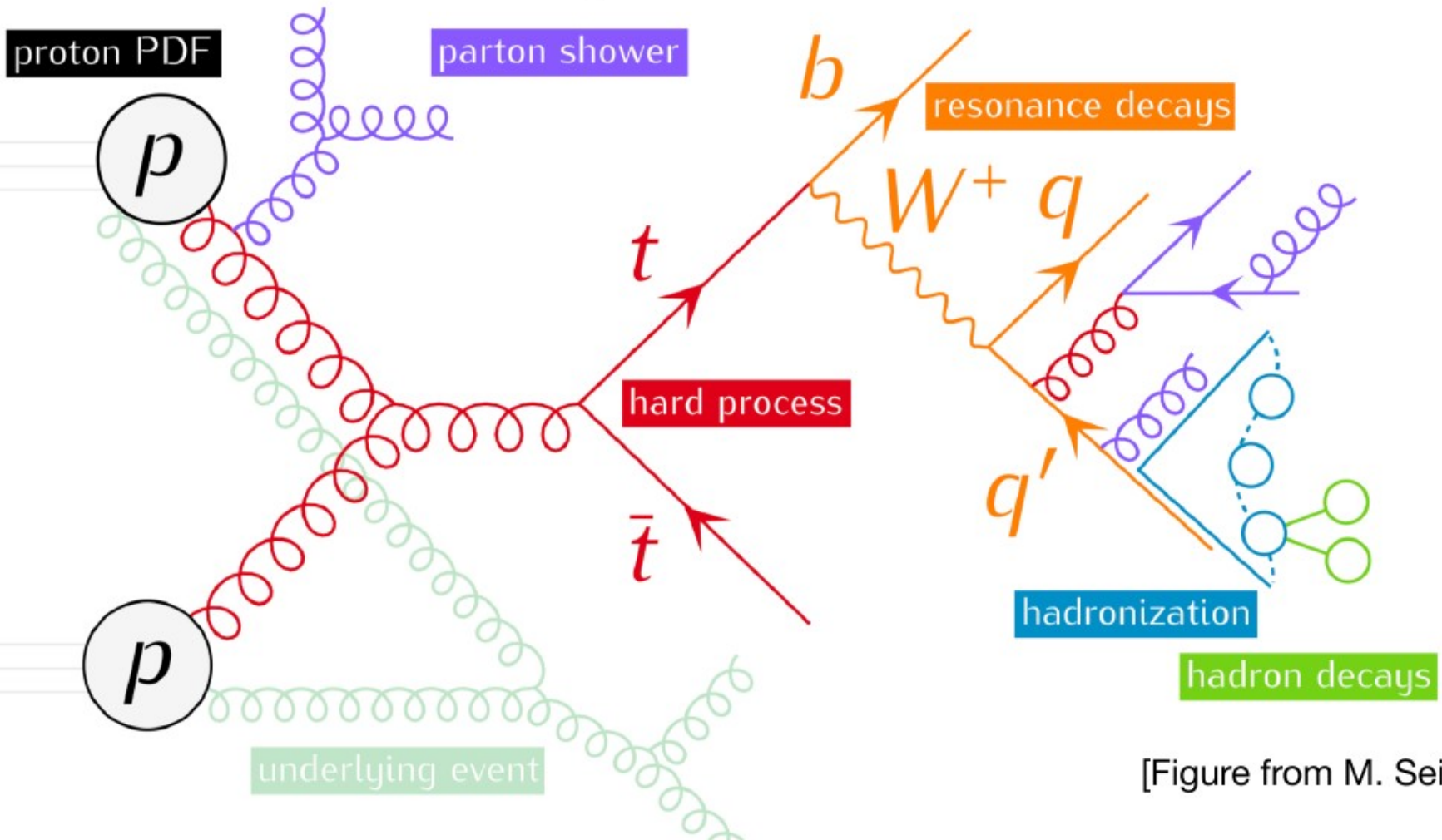
- Trigger efficiency
- Jet energy scale and resolution
- Lepton energy scale and efficiency
- E<sub>miss</sub> soft component
- b-tagging
- Luminosity
- Pileup modelling

## Physics Modelling

- Missing Higher orders (scale variations)
- PDFs
- NLO matching
- Initial State Radiation
- Final State Radiation
- Underlying Event
- B-fragmentation
- Fragmentation

Relative impact of the two groups strongly  
Depends on the analysis

# Physics modelling of top production



[Figure from M. Seidel]

# Theoretical uncertainties on MC modelling: ttbar

<i>Systematic</i>	<b>ATLAS</b>	<b>CMS</b>
<i>Nominal</i>	PowhegPythia8	
<i>PDFs</i>	PDF4LHC recommendations	
<i>NLO matching</i>	Powheg vs MC@NLO	MC@NLO as cross-check but reweights top $p_T$ to NNLO
<i>Initial State Radiation</i>	7-point variations of $\mu_R^{ME}, \mu_F^{ME}$ + independent variations of $h_{damp}, \mu_R^{PS,ISR}$	
<i>Final State Radiation</i>	Variations of $\mu_R^{PS,FSR}$	
<i>Underlying Event</i>	Tune variations ( <i>A14/CP5</i> ) + different CR models	
<i>B-fragmentation</i>	Variations of $r_B$ parameter in Pythia8 (CMS also compares to Peterson fragmentation)	
<i>Fragmentation/ Hadronisation</i>	Pythia8 vs Herwig7	Pythia6 vs Herwig++ (only impact on jet response)
<i>ttbar/Wt interference</i>	DR vs DS in Powheg	

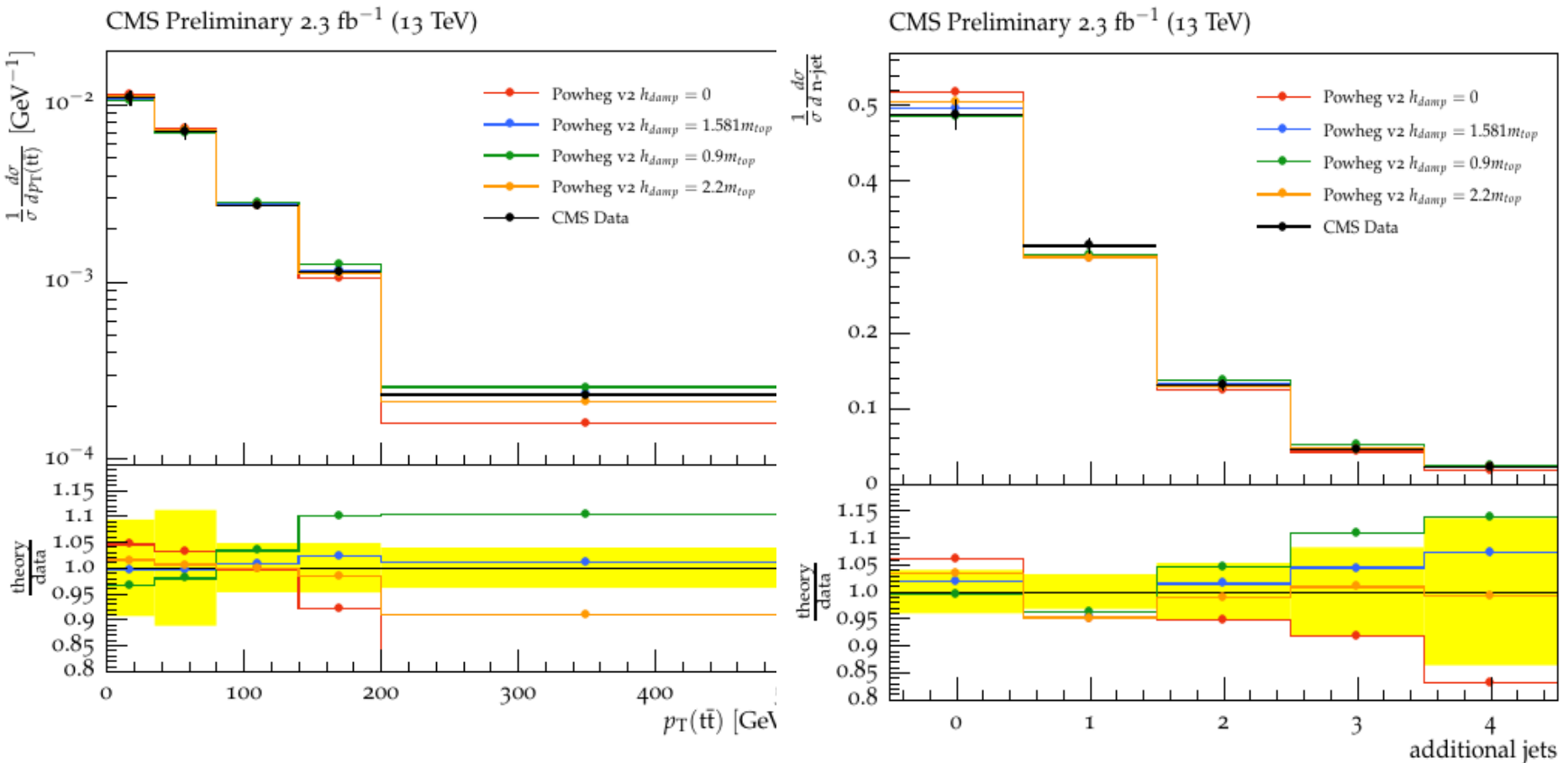
Study all possible variations of key parameters or compare different implementations

# Huge and protracted investment in tuning the parameters of top simulation and evaluating the relative uncertainties

Short Title	Group	Document number	Date	$\sqrt{s}$ (TeV)	Links
<input type="text" value="search..."/>	<input type="text" value="search..."/>	<input type="text" value="search..."/>	<input type="text" value="search..."/>		
Study of ttbb and ttW background modelling for ttH analyses	<a href="#">HIGG</a>	<a href="#">ATL-PHYS-PUB-2022-026</a>	2022-05-23	13	<a href="#">Documents</a> <a href="#">Internal</a>
Modelling studies of ttbb production	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2022-006</a>	2022-02-25	13	<a href="#">Documents</a> <a href="#">Internal</a>
Powheg-bb4l validation	<a href="#">TOPQ</a>	<a href="#">ATL-PHYS-PUB-2021-042</a>	2021-12-01	13	<a href="#">Documents</a> <a href="#">Internal</a>
Modelling of rare top quark processes	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2020-024</a>	2020-09-16	13	<a href="#">Documents</a> <a href="#">Internal</a>
Improvements in ttbar modelling for Run2	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2018-009</a>	2018-07-04	13	<a href="#">Documents</a> <a href="#">Internal</a>
Further studies on ttbar simulation at 13 TeV	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2017-007</a>	2017-05-01	13	<a href="#">Documents</a> <a href="#">Internal</a>
Additional Studies of MC Generator Predictions for Top Quark Production at the LHC	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2016-016</a>	2016-08-04	13	<a href="#">Documents</a> <a href="#">Internal</a>
Theoretical uncertainties on ttbar+ccbar production using MadGraph5_aMC@NLO	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2016-011</a>	2016-05-17	13	<a href="#">Documents</a> <a href="#">Internal</a>
MC generator modelling of ttX processes as used in Run2	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2016-005</a>	2016-01-12	13	<a href="#">Documents</a> <a href="#">Internal</a>
MC generator modelling of top pair and single top (Wt) processes as used in Run2	<a href="#">PMGR</a>	<a href="#">ATL-PHYS-PUB-2016-004</a>	2016-01-11	13	<a href="#">Documents</a> <a href="#">Internal</a>

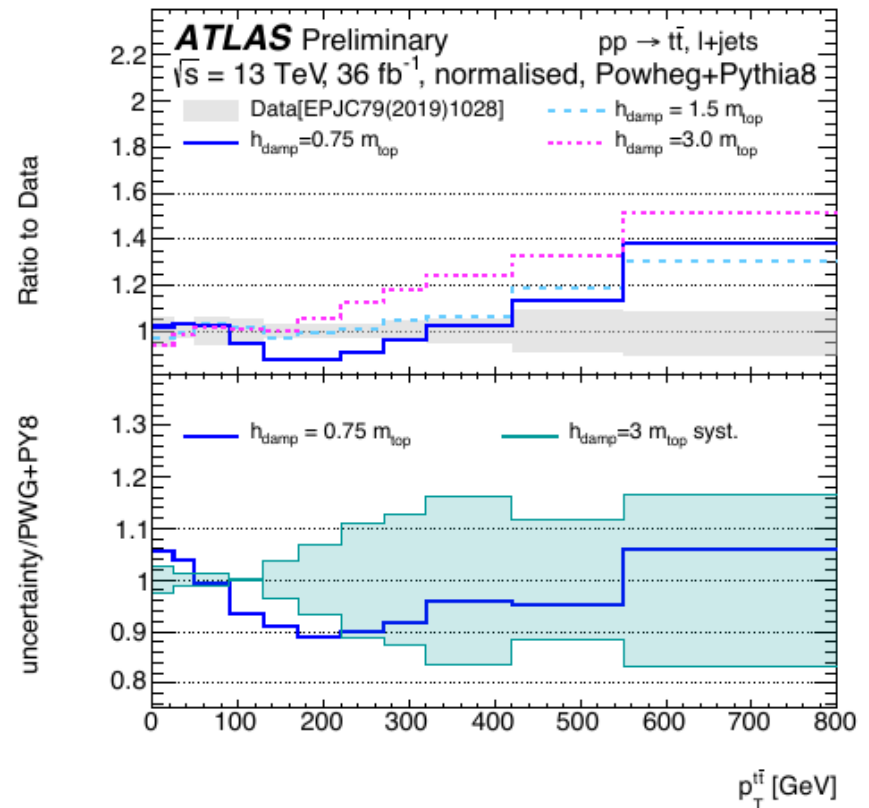
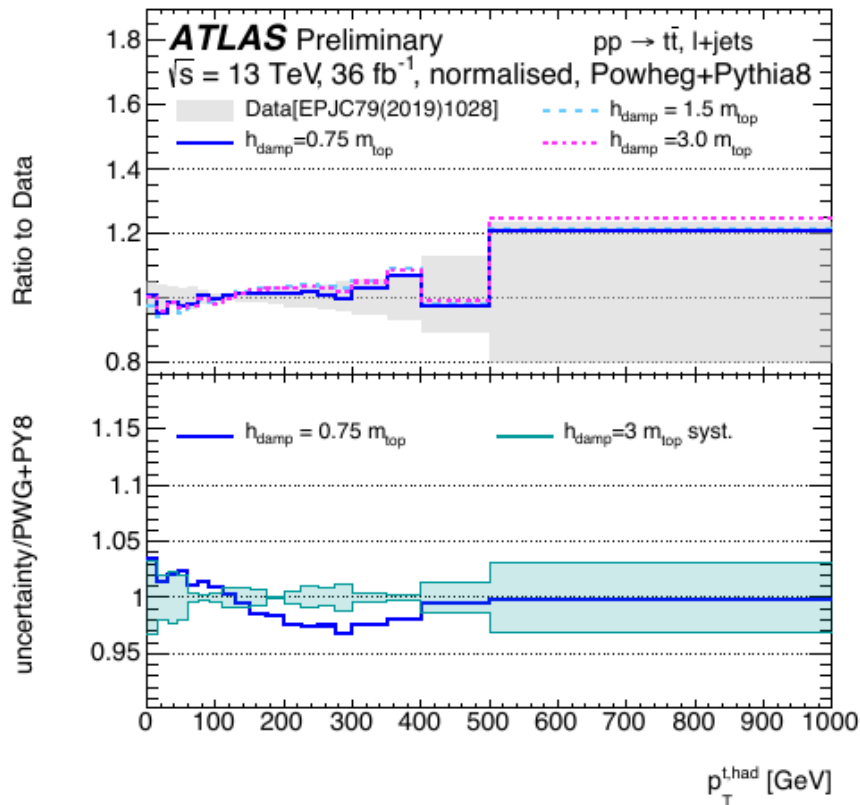
# An example: the $h_{\text{damp}}$ parameter

- In POWHEG matching the amount of real radiation to exponentiate is regulated by the factor  $h_{\text{damp}}^2 / (h_{\text{damp}}^2 + p_{\text{T}}^2)$ , where  $h_{\text{damp}}$  is to be tuned with data ( $N_{\text{jets}}$ ,  $p_{\text{T}}(\text{top})$ ,  $p_{\text{T}}(\text{j1})$ ,  $p_{\text{T}}(\text{tt})$ )



# Uncertainty on $h_{\text{damp}}$

CMS fits  $h_{\text{damp}} 1.58^{+0.66}_{-0.59}$ , ATLAS uses  $h_{\text{damp}}=1.5$  with uncertainty from a symmetrised  $h_{\text{damp}}=3$  variation



# Searches

## ATLAS Heavy Particle Searches\* - 95% CL Upper Exclusion Limits

Status: July 2022

ATLAS Preliminary

$$\int \mathcal{L} dt = (3.6 - 139) \text{ fb}^{-1}$$

$$\sqrt{s} = 8, 13 \text{ TeV}$$

	Model	$\ell, \gamma$	Jets <sup>†</sup>	$E_T^{\text{miss}}$	$\int \mathcal{L} dt [\text{fb}^{-1}]$	Limit	Reference
Extra dimensions	ADD $G_{KK} + g/q$	$0 e, \mu, \tau, \gamma$	1-4 j	Yes	139	$M_D$ 11.2 TeV	2102.10874
	ADD non-resonant $\gamma\gamma$	$2\gamma$	-	-	36.7	$M_S$ 8.6 TeV	1707.04147
	ADD QBH	-	$\geq 2j$	-	139	$M_{\text{th}}$ 9.4 TeV	1910.08447
	ADD BH multijet	-	$\geq 3j$	-	3.6	$M_{\text{th}}$ 9.55 TeV	1512.02586
	RS1 $G_{KK} \rightarrow \gamma\gamma$	$2\gamma$	-	-	139	$G_{KK}$ mass 4.5 TeV	2102.13405
	Bulk RS $G_{KK} \rightarrow WW/ZZ$	multi-channel	-	-	36.1	Bulk mass 2.3 TeV	1808.02380
	Bulk RS $G_{KK} \rightarrow WV \rightarrow \ell\nu q\bar{q}$	$1 e, \mu$	2j/1J	Yes	139	$G_{KK}$ mass 2.0 TeV	2004.14636
Bulk RS $g_{KK} \rightarrow t\bar{t}$	$1 e, \mu$	$\geq 1 b, \geq 1J/2j$	Yes	36.1	$g_{KK}$ mass 3.8 TeV	1804.10823	
ZUED / RPP	$1 e, \mu$	$\geq 2 b, \geq 3j$	Yes	36.1	KK mass 1.8 TeV	Tier (1,1), $\mathcal{B}(A^{(1,1)} \rightarrow t\bar{t}) = 1$ 1803.09678	
Gauge bosons	SSM $Z' \rightarrow \ell\ell$	$2 e, \mu$	-	-	139	$Z'$ mass 5.1 TeV	1903.06248
	SSM $Z' \rightarrow \tau\tau$	$2\tau$	-	-	36.1	$Z'$ mass 2.42 TeV	1709.07242
	Leptophobic $Z' \rightarrow b\bar{b}$	-	2b	-	36.1	$Z'$ mass 2.1 TeV	1805.09299
	Leptophobic $Z' \rightarrow t\bar{t}$	$0 e, \mu$	$\geq 1 b, \geq 2J$	Yes	139	$Z'$ mass 4.1 TeV	$\Gamma/m = 1.2\%$ 2005.05138
	SSM $W' \rightarrow \ell\nu$	$1 e, \mu$	-	Yes	139	$W'$ mass 6.0 TeV	1906.05609
	SSM $W' \rightarrow \tau\nu$	$1\tau$	-	Yes	139	$W'$ mass 5.0 TeV	ATLAS-CONF-2021-025
	SSM $W' \rightarrow t\bar{b}$	-	$\geq 1 b, \geq 1J$	-	139	$W'$ mass 4.4 TeV	ATLAS-CONF-2021-043
	HVT $W' \rightarrow WZ \rightarrow \ell\nu q\bar{q}$ model B	$1 e, \mu$	2j/1J	Yes	139	$W'$ mass 4.3 TeV	2004.14636
	HVT $W' \rightarrow WZ \rightarrow \ell\nu \ell'\ell'$ model C	$3 e, \mu$	2j(VBF)	Yes	139	$W'$ mass 340 GeV	$g_V c_H = 1, g_R = 0$ ATLAS-CONF-2022-005
	HVT $W' \rightarrow WH \rightarrow \ell\nu b\bar{b}$ model B	$1 e, \mu$	1-2 b, 1-0 j	Yes	139	$W'$ mass 3.3 TeV	$g_V = 3$ 2207.00230
HVT $Z' \rightarrow ZH \rightarrow \ell\nu \nu\bar{\nu} b\bar{b}$ model B	$0, 2 e, \mu$	1-2 b, 1-0 j	Yes	139	$Z'$ mass 3.2 TeV	$g_V = 3$ 2207.00230	
LRSM $W_R \rightarrow \mu N_R$	$2\mu$	1J	-	80	$W_R$ mass 5.0 TeV	$m(N_R) = 0.5 \text{ TeV}, g_L = g_R$ 1904.12679	
CI	CI $qqqq$	-	2j	-	37.0	$\Lambda$ 21.8 TeV	$\eta_{LL}$ 1703.09127
	CI $\ell\ell qq$	$2 e, \mu$	-	-	139	$\Lambda$ 35.8 TeV	$\eta_{LL}$ 2006.12946
	CI $e\bar{e} b\bar{b}$	$2 e$	1b	-	139	$\Lambda$ 1.8 TeV	$g_* = 1$ 2105.13847
	CI $\mu\bar{\mu} b\bar{b}$	$2\mu$	1b	-	139	$\Lambda$ 2.0 TeV	$g_* = 1$ 2105.13847
	CI $t\bar{t} t\bar{t}$	$\geq 1 e, \mu$	$\geq 1 b, \geq 1j$	Yes	36.1	$\Lambda$ 2.57 TeV	$ C_A  = 4\pi$ 1811.02305
DM	Axial-vector med. (Dirac DM)	$0 e, \mu, \tau, \gamma$	1-4 j	Yes	139	$m_{\text{med}}$ 2.1 TeV	$g_a = 0.25, g_t = 1, m(\chi) = 1 \text{ GeV}$ 2102.10874
	Pseudo-scalar med. (Dirac DM)	$0 e, \mu, \tau, \gamma$	1-4 j	Yes	139	$m_{\text{med}}$ 376 GeV	$g_a = 1, g_t = 1, m(\chi) = 1 \text{ GeV}$ 2102.10874
	Vector med. $Z'$ -2HDM (Dirac DM)	$0 e, \mu$	2b	Yes	139	$m_{\text{med}}$ 3.1 TeV	$\tan\beta = 1, g_Z = 0.8, m(\chi) = 100 \text{ GeV}$ 2108.13391
Pseudo-scalar med. 2HDM+a	multi-channel	-	-	139	$m_{\text{med}}$ 560 GeV	$\tan\beta = 1, g_t = 1, m(\chi) = 10 \text{ GeV}$ ATLAS-CONF-2021-036	
LQ	Scalar LQ 1 <sup>st</sup> gen	$2 e$	$\geq 2j$	Yes	139	$LQ$ mass 1.8 TeV	$\beta = 1$ 2006.05872
	Scalar LQ 2 <sup>nd</sup> gen	$2\mu$	$\geq 2j$	Yes	139	$LQ$ mass 1.7 TeV	$\beta = 1$ 2006.05872
	Scalar LQ 3 <sup>rd</sup> gen	$1\tau$	2b	Yes	139	$LQ_{\mu}^{\text{mass}}$ 1.2 TeV	$\mathcal{B}(LQ_{\mu}^+ \rightarrow b\tau) = 1$ 2108.07665
	Scalar LQ 3 <sup>rd</sup> gen	$0 e, \mu$	$\geq 2j, \geq 2b$	Yes	139	$LQ_{\tau}^{\text{mass}}$ 1.24 TeV	$\mathcal{B}(LQ_{\tau}^+ \rightarrow t\nu) = 1$ 2004.14060
	Scalar LQ 3 <sup>rd</sup> gen	$\geq 2 e, \mu, \geq 1\tau, \geq 1j, \geq 1b$	-	-	139	$LQ_{\tau}^{\text{mass}}$ 1.43 TeV	$\mathcal{B}(LQ_{\tau}^+ \rightarrow t\tau) = 1$ 2101.11582
	Scalar LQ 3 <sup>rd</sup> gen	$0 e, \mu, \geq 1\tau, 0-2j, 2b$	-	-	139	$LQ_{\nu}^{\text{mass}}$ 1.26 TeV	$\mathcal{B}(LQ_{\nu}^+ \rightarrow b\nu) = 1$ 2101.12527
	Vector LQ 3 <sup>rd</sup> gen	$1\tau$	2b	Yes	139	$LQ_{\nu}^{\text{mass}}$ 1.77 TeV	$\mathcal{B}(LQ_{\nu}^+ \rightarrow b\nu) = 0.5, \text{Y-M coupl.}$ 2108.07665
Vector-like fermions	VLQ $TT \rightarrow Zt + X$	$2e/2\mu \geq 3e, \mu \geq 1b, \geq 1j$	-	-	139	T mass 1.4 TeV	SU(2) doublet ATLAS-CONF-2021-024
	VLQ $BB \rightarrow Wt/Zb + X$	multi-channel	-	-	36.1	B mass 1.34 TeV	SU(2) doublet 1808.02343
	VLQ $T_{5/3} T_{5/3} T_{5/3} \rightarrow Wt + X$	2(SS) $\geq 3 e, \mu \geq 1b, \geq 1j$	Yes	36.1	$T_{5/3}$ mass 1.64 TeV	$\mathcal{B}(T_{5/3} \rightarrow Wt) = 1, c(T_{5/3} Wt) = 1$ 1807.11883	
	VLQ $T \rightarrow Ht/Zt$	$1 e, \mu, \geq 1b, \geq 3j$	Yes	139	T mass 1.8 TeV	SU(2) singlet, $\kappa_T = 0.5$ ATLAS-CONF-2021-040	
	VLQ $Y \rightarrow Wb$	$1 e, \mu, \geq 1b, \geq 1j$	Yes	36.1	Y mass 1.85 TeV	$\mathcal{B}(Y \rightarrow Wb) = 1, c_B(Wb) = 1$ 1812.07343	
	VLQ $B \rightarrow Hb$	$0 e, \mu, \geq 2b, \geq 1j, \geq 1J$	-	-	139	B mass 2.0 TeV	SU(2) doublet, $\kappa_B = 0.3$ ATLAS-CONF-2021-018
VLL $\tau' \rightarrow Z\tau/H\tau$	multi-channel	$\geq 1j$	Yes	139	$\tau'$ mass 898 GeV	SU(2) doublet ATLAS-CONF-2022-044	
Excited fermions	Excited quark $q^* \rightarrow qg$	-	2j	-	139	$q^*$ mass 6.7 TeV	only $u^*$ and $d^*, \Lambda = m(q^*)$ 1910.08447
	Excited quark $q^* \rightarrow q\gamma$	$1\gamma$	1j	-	36.7	$q^*$ mass 5.3 TeV	only $u^*$ and $d^*, \Lambda = m(q^*)$ 1709.10440
	Excited quark $b^* \rightarrow b\bar{g}$	-	1b, 1j	-	139	$b^*$ mass 3.2 TeV	1910.0447
	Excited lepton $\ell^*$	$3 e, \mu$	-	-	20.3	$\ell^*$ mass 3.0 TeV	$\Lambda = 3.0 \text{ TeV}$ 1411.2921
	Excited lepton $\nu^*$	$3 e, \mu, \tau$	-	-	20.3	$\nu^*$ mass 1.6 TeV	$\Lambda = 1.6 \text{ TeV}$ 1411.2921
Other	Type III Seesaw	$2, 3, 4 e, \mu$	$\geq 2j$	Yes	139	$N^0$ mass 910 GeV	$m(W_R) = 4.1 \text{ TeV}, g_L = g_R$ 2202.02039
	LRSM Majorana $\nu$	$2\mu$	2j	-	36.1	$N_R$ mass 3.2 TeV	1809.11105
	Higgs triplet $H^{\pm\pm} \rightarrow W^{\pm} W^{\pm}$	$2, 3, 4 e, \mu$ (SS)	various	Yes	139	$H^{\pm\pm}$ mass 350 GeV	2101.11961
	Higgs triplet $H^{\pm\pm} \rightarrow \ell\ell$	$2, 3, 4 e, \mu$ (SS)	-	-	139	$H^{\pm\pm}$ mass 1.08 TeV	DY production ATLAS-CONF-2022-010
	Higgs triplet $H^{\pm\pm} \rightarrow \ell\tau$	$3 e, \mu, \tau$	-	-	20.3	$H^{\pm\pm}$ mass 400 GeV	DY production, $\mathcal{B}(H^{\pm\pm} \rightarrow \ell\tau) = 1$ 1411.2921
	Multi-charged particles	-	-	-	139	multi-charged particle mass 1.59 TeV	DY production, $ q  = 5e$ ATLAS-CONF-2022-034
	Magnetic monopoles	-	-	-	34.4	monopole mass 2.37 TeV	DY production, $ g  = 1g_D, \text{spin } 1/2$ 1905.10130

$\sqrt{s} = 8 \text{ TeV}$   $\sqrt{s} = 13 \text{ TeV}$  partial data  $\sqrt{s} = 13 \text{ TeV}$  full data

10<sup>-1</sup> 1 10 Mass scale [TeV]

\*Only a selection of the available mass limits on new states or phenomena is shown.

†Small-radius (large-radius) jets are denoted by the letter j (J).

# Searches

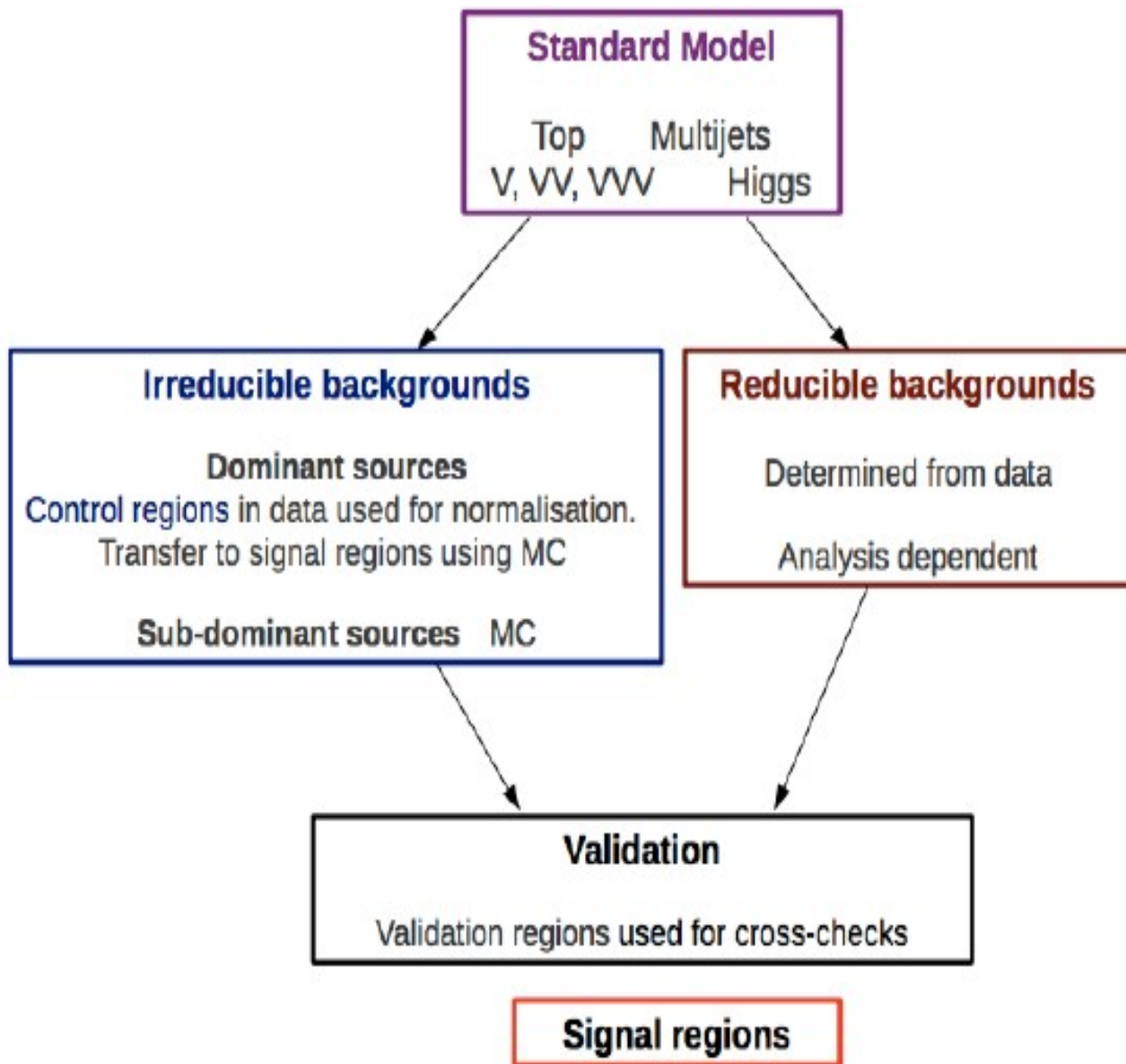
- By construction searches try to define depopulated corners in the kinematics space of the SM.

A typical search with signal  $X_S$  at the fb level needs to reduce the  $t\bar{t}$  background by 5 orders of magnitude

- The fact that in hundreds of regions considered the number of events predicted is matched by the observation in data is a huge triumph for SM
- The search results are only as good as the prediction of the expected number of events in the signal region
- Generic approach to estimate:
  - Do not believe MonteCarlo normalisation in very small corner of multidimensional parameter space
  - Believe that ratio of predicted events in two contiguous regions in parameter space correctly predicted by MonteCarlo and that the definition of modelling uncertainties provides a reasonable estimate of the uncertainty on this ratio



# Background evaluation scheme for searches



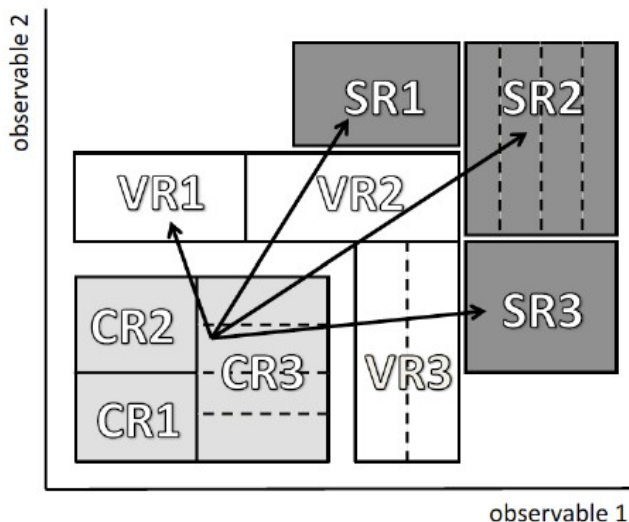
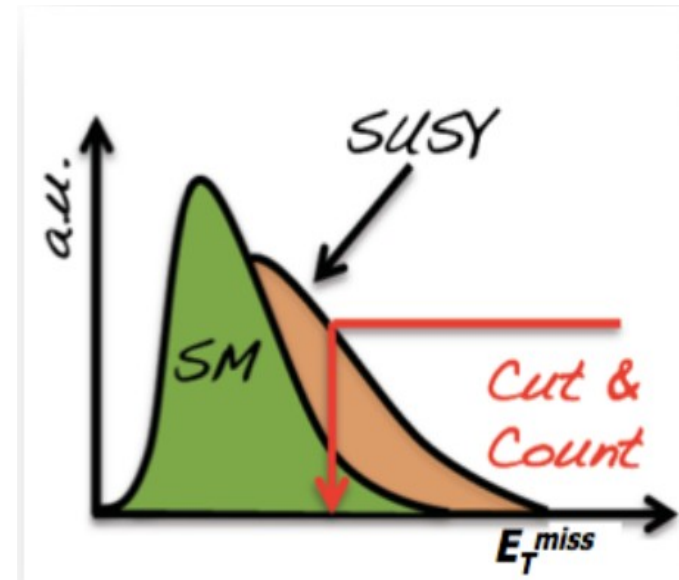
## Main examples:

- Non-prompt leptons
- Charge-flip leptons
- $E_T^{\text{miss}}$  from multi-jet mismeasurement

Estimate ~independent from simulation, I'll not speak further on it

# Background estimate for irreducible backgrounds

- Define a set of observables providing discrimination between signal and backgrounds
- Three type of regions defined:
  - **Signal Regions (SR)** dominated by signal
  - **Control Region (CR)** in variable space near SR, with small expected signal contamination.
  - Verify prediction in **Validation Regions (VR)** typically intermediate



Typically define a CR for each major irreducible background

# Master formula

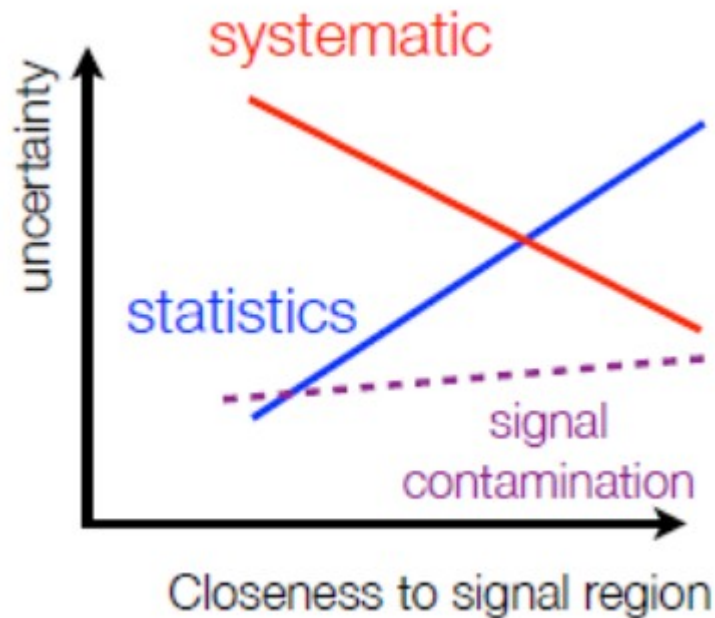
$$N_{SR}^i = \frac{N_{SR}^{i,MC}}{N_{CR}^{i,MC}} (N_{CR}^{i,data} - \sum_{j=process} N_{CR}^{j,MC}) = T(N_{CR}^{i,data} - \sum_{j=process} N_{CR}^{j,MC})$$

Subdominant processes  
In CR

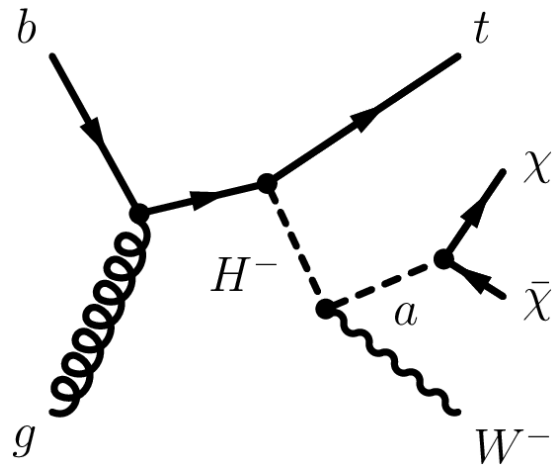
Two sources of uncertainty:

- Statistical error on events in CR
- Systematic error on
  - Number of events of subdominant backgrounds
  - Transfer factor T

If CR sufficiently pure, error on T dominant, and error on T is fully a modelling error



## An example: DM+tW analysis



Two lepton final state:

- Two leptons from decays of 2 W
- 1b-tagged jet from top decay
- E<sub>miss</sub> from neutrinos and DM

Main backgrounds: ttbar+tW, ttZ, tWZ

Two main discriminants  $m_{T2}$ , and  $m_{bl}^t$

$$m_{T2}(\vec{p}_T^{\ell_1}, \vec{p}_T^{\ell_2}, \vec{p}_T^{\text{miss}}) = \min_{\vec{q}_T} \left[ \max \left( m_T^{\text{lep}}(\vec{p}_T^{\ell_1}, \vec{q}_T), m_T^{\text{lep}}(\vec{p}_T^{\ell_2}, \vec{p}_T^{\text{miss}} - \vec{q}_T) \right) \right],$$

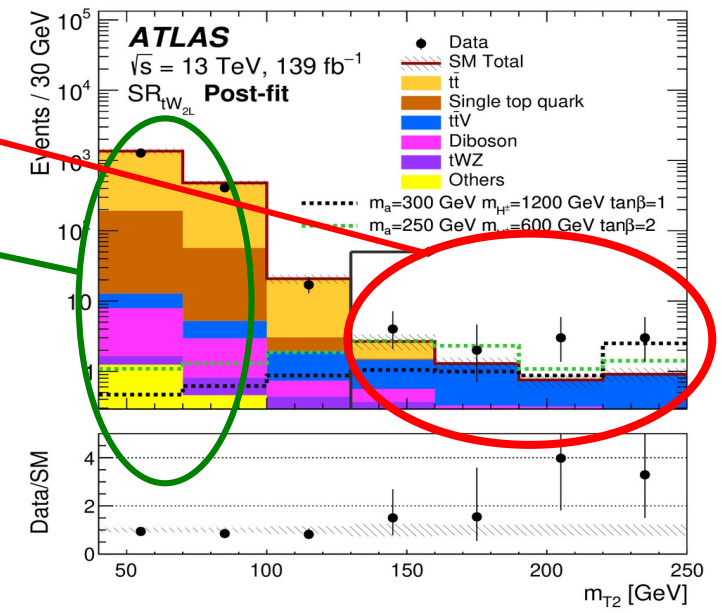
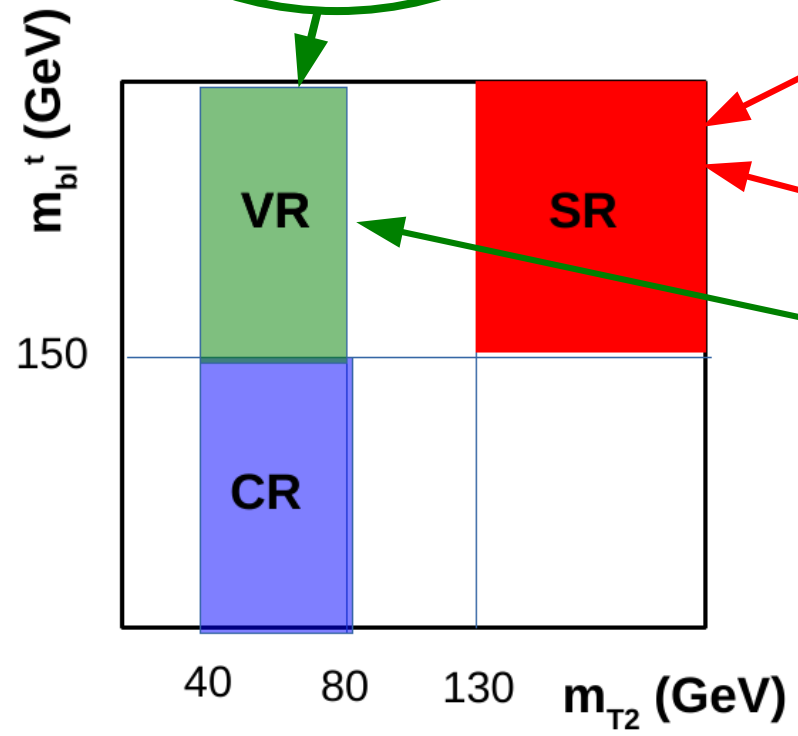
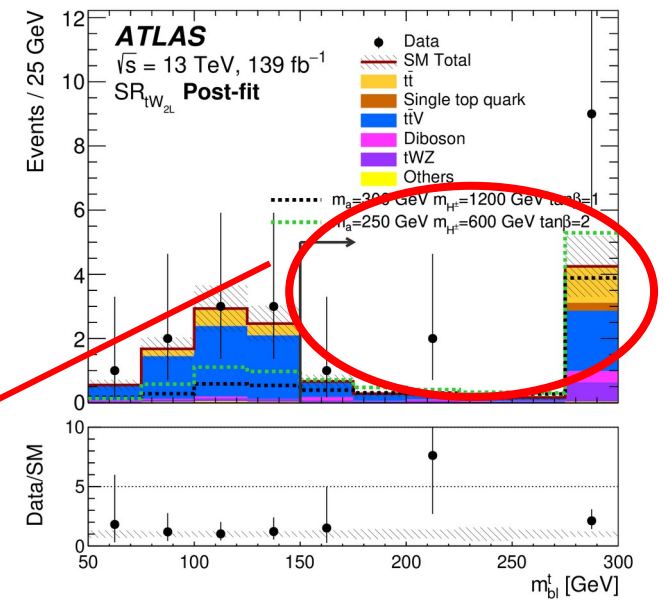
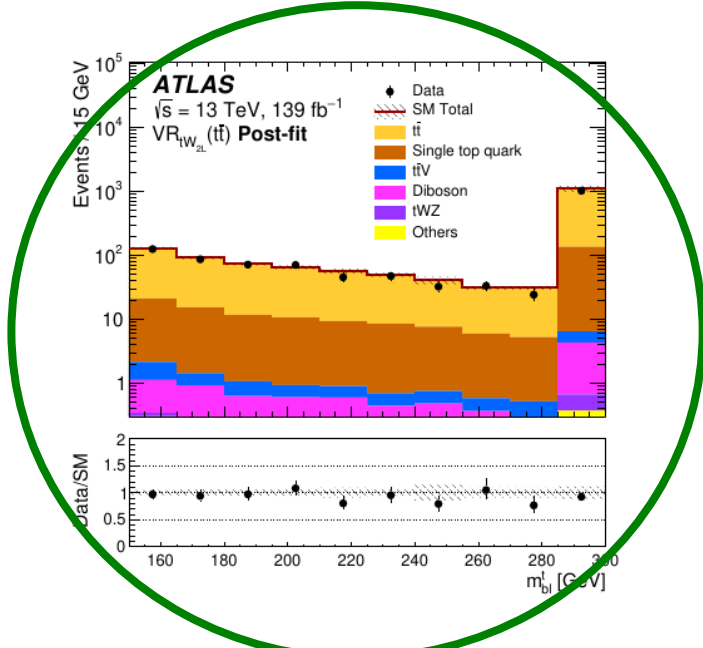
If leptons and all of  $p_T^{\text{miss}}$  from decay of two W: endpoint at  $m_W$

If event has > 1 jet, build with two leptons all pairs of invariant mass combinations with two most b-like jets in events

$$m_{bl}^t = \min[\max(m_{\ell_1 j_1}, m_{\ell_2 j_2}), \max(m_{\ell_1 j_2}, m_{\ell_2 j_1})]$$

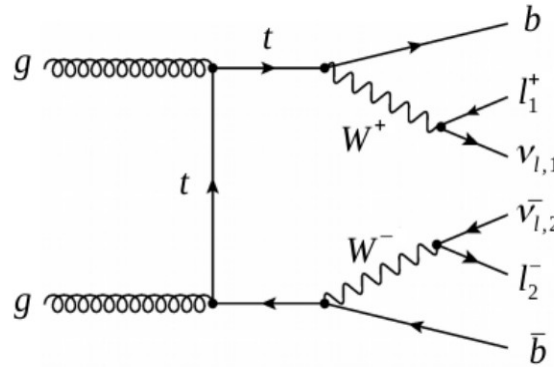
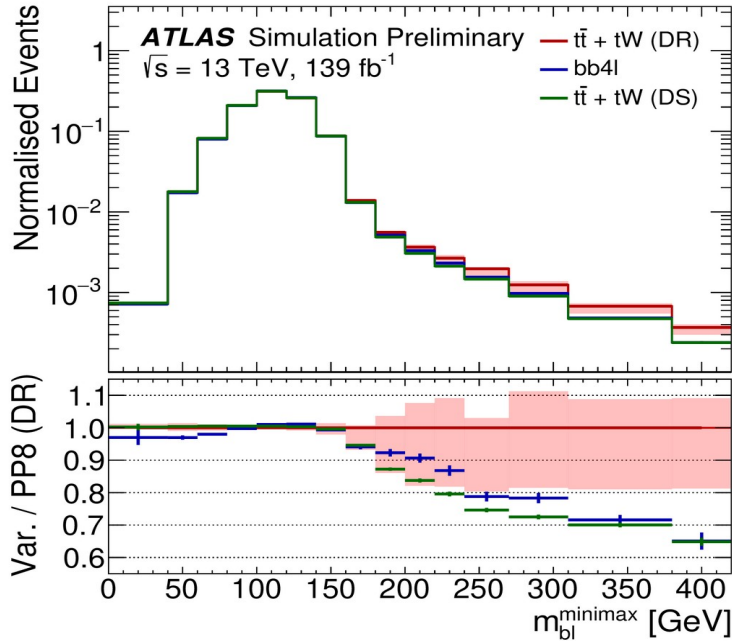
If two lep and two jets from decays of two top quarks  $m_{bl}^t < 150 \text{ GeV}$

# CR/SR definition for $t\bar{t}b\bar{g}$

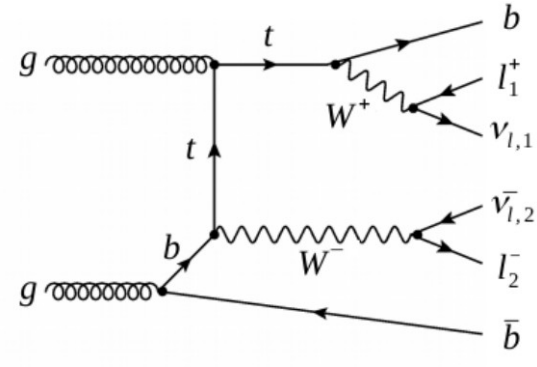


# How well do we model $m_{bl}^t$ ?

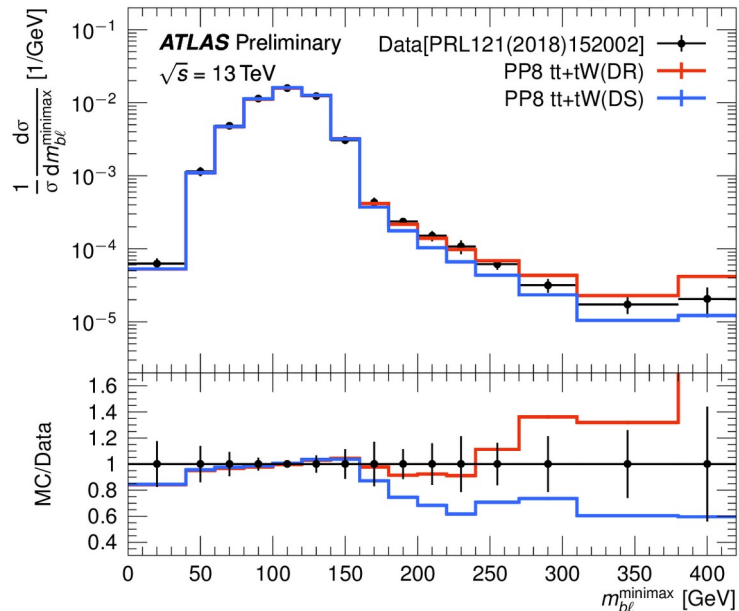
ATL-PHYS-PUB-2021-42



$t\bar{t}$



$tW+b$



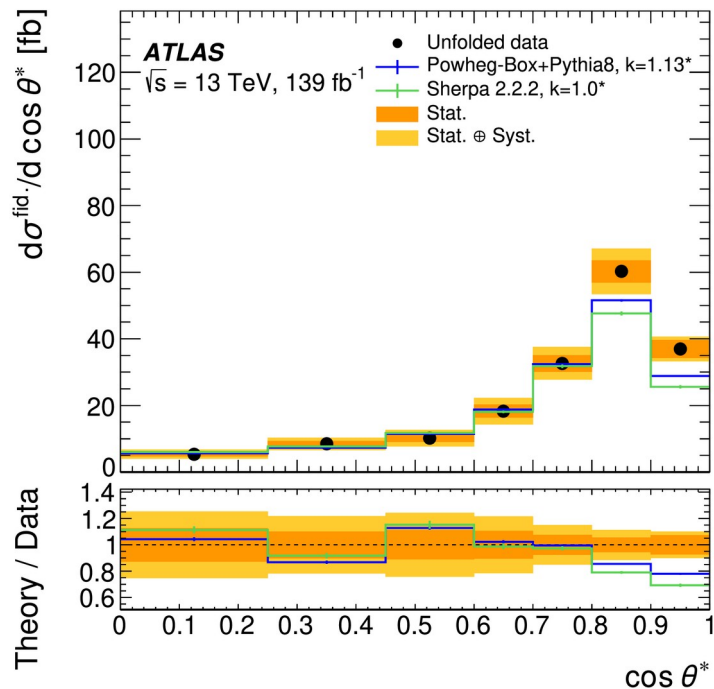
$m_{bl}^t$  extended version of  $m_{bl}^{\text{minimax}}$

Sensitive to interference between  $t\bar{t}$  and  $tW$ , and to prescriptions to avoid double counting of diagrams

Detailed studies in ATLAS to optimize modelling, and comparison to unfolded ATLAS result

# A recent exercise: publish unfolded cross-sections in phase space relevant to searches

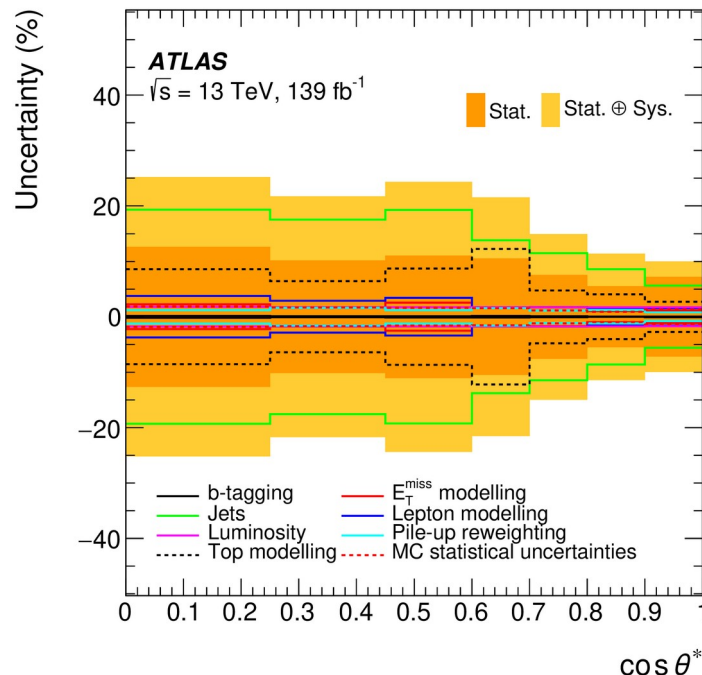
Take WW production, and present unfolded differential cross-section of relevant variables in SR defined by 2l ewkino searches



Error dominated by JER/JES uncertainty  
Significant contribution from modelling of  $t\bar{t}$  background

Selection requirement	Criteria
Lepton flavour	$e^\pm \mu^\mp$
Lepton $p_T$	$> 25 \text{ GeV}$
Lepton $ \eta $	$< 2.47 (e^\pm), < 2.6 (\mu^\mp)$
Lepton veto	No additional electrons with $p_T > 10 \text{ GeV},  \eta  < 2.47$ No additional muons with $p_T > 10 \text{ GeV},  \eta  < 2.6$
$m_{e\mu}$	$> 100 \text{ GeV}$
Jet veto	No jets with $p_T > 20 \text{ GeV},  \eta  < 2.4$
$m_{T2}$	$\in [60, 80] \text{ GeV}$
$E_T^{\text{miss}}$	$\in [60, 80] \text{ GeV}$

arXiv:2206.15231



# Conclusions

- The LHC has been taking data since 2011, producing thousands of papers, discovering the Higgs and pushing the SM into the farthest retrenchments.
- None of these results possible without close collaboration of the theory community, which has produced tools which have been essential to the achievement of the LHC physics goals.
- The impetuous development of MC modelling tools in parallel with our work on the analysis of LHC data in the last 25 years is a unique achievement of two communities working together towards a common goal
- We are here to celebrate the achievements of Paolo, and he has been and still is a pivotal figure in this process, as well as a somebody from whom I personally have learnt immensely, both from the human and from the professional point of view. Thank you, Paolo!
- Many other key players in this game are sitting in this room today, and I would like to thank all of them for the very long and successful journey together, and for the progress to come with the next ~15 years of LHC data-taking



Backup

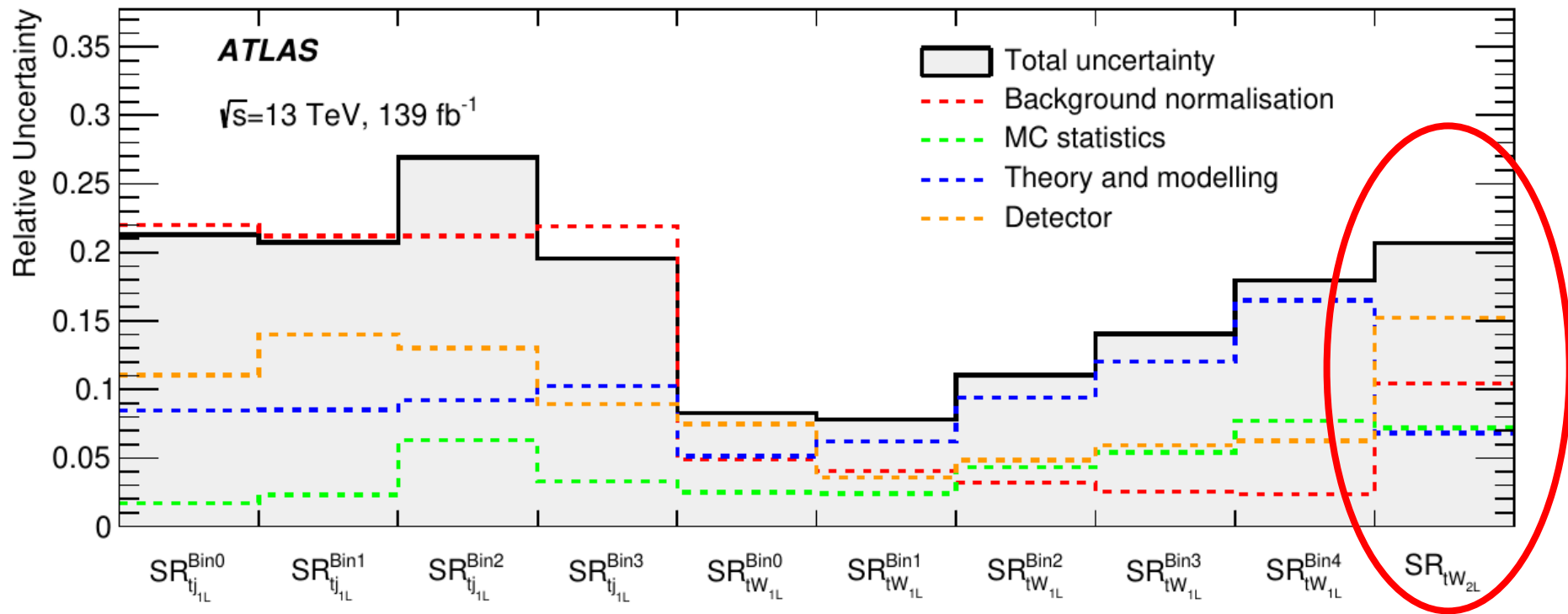
# But we knew that we needed more!

## Requests from ATLAS/CMS to theory

### Event generators

- **Can the parton shower approach be improved ?**
  - **Avoid double-counting between complex matrix-element calculation and initial/final-state radiation**
  - **Recognise cases where parton-shower approach does not provide anywhere near to an accurate prediction**  
  
(e.g. in the case of  $gg \rightarrow Zb\bar{b}$  production)
  - **Can the treatment of QED versus QCD radiation for light quarks be improved ?**
  - **What about fragmentation/hadronisation uncertainties ?**
- **How to make sure that the exact matrix-element calculations used at higher orders are sufficient ?**  
(physics processes containing two or more b-quarks are a good case in point)
- **How to consistently incorporate new calculations ?**
- **Minimum bias events ?!**

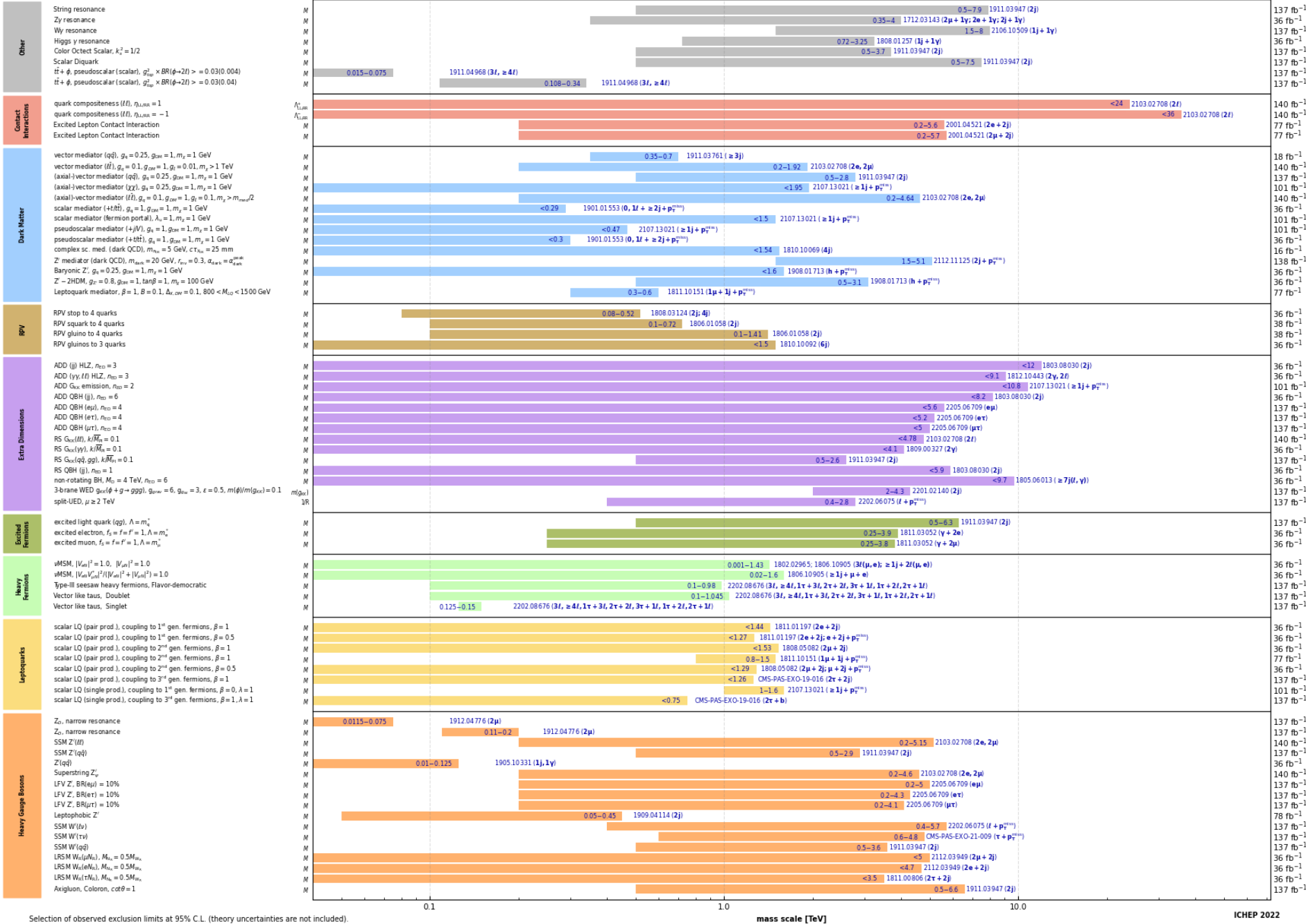
# Split of systematic errors for tWDM



# Overview of CMS EXO results

16-140 fb<sup>-1</sup> (13 TeV)

CMS preliminary



Selection of observed exclusion limits at 95% C.L. (theory uncertainties are not included).

mass scale [TeV]

ICHEP 2022

# Tools for Higgs discovery paper (2012)

Process	Generator
ggF, VBF	POWHEG [57, 58]+PYTHIA
$WH, ZH, t\bar{t}H$	PYTHIA
$W$ +jets, $Z/\gamma^*$ +jets	ALPGEN [59]+HERWIG
$t\bar{t}, tW, tb$	MC@NLO [60]+HERWIG
$tqb$	AcerMC [61]+PYTHIA
$q\bar{q} \rightarrow WW$	MC@NLO+HERWIG
$gg \rightarrow WW$	gg2WW [62]+HERWIG
$q\bar{q} \rightarrow ZZ$	POWHEG [63]+PYTHIA
$gg \rightarrow ZZ$	gg2ZZ [64]+HERWIG
$WZ$	MadGraph+PYTHIA, HERWIG
$W\gamma$ +jets	ALPGEN+HERWIG
$W\gamma^*$ [65]	MadGraph+PYTHIA
$q\bar{q}/gg \rightarrow \gamma\gamma$	SHERPA

# Observation of $h \rightarrow \tau\tau$ (2014)

Signal ( $m_H = 125$ GeV)	MC generator	$\sigma \times \mathcal{B}$ [pb] $\sqrt{s} = 8$ TeV	
ggF, $H \rightarrow \tau\tau$	POWHEG [42–45] + PYTHIA8 [46]	1.22	NNLO+NNLL [48–53, 84]
VBF, $H \rightarrow \tau\tau$	POWHEG + PYTHIA8	0.100	(N)NLO [57–59, 84]
$WH$ , $H \rightarrow \tau\tau$	PYTHIA8	0.0445	NNLO [62, 84]
$ZH$ , $H \rightarrow \tau\tau$	PYTHIA8	0.0262	NNLO [62, 84]
Background	MC generator	$\sigma \times \mathcal{B}$ [pb] $\sqrt{s} = 8$ TeV	
$W(\rightarrow \ell\nu)$ , ( $\ell = e, \mu, \tau$ )	ALPGEN [77]+PYTHIA8	36800	NNLO [85, 86]
$Z/\gamma^*(\rightarrow \ell\ell)$ , $60 \text{ GeV} < m_{\ell\ell} < 2 \text{ TeV}$	ALPGEN+PYTHIA8	3910	NNLO [85, 86]
$Z/\gamma^*(\rightarrow \ell\ell)$ , $10 \text{ GeV} < m_{\ell\ell} < 60 \text{ GeV}$	ALPGEN+HERWIG [87]	13000	NNLO [85, 86]
VBF $Z/\gamma^*(\rightarrow \ell\ell)$	SHERPA [88]	1.1	LO [88]
$t\bar{t}$	POWHEG + PYTHIA8	253 <sup>†</sup>	NNLO+NNLL [89–94]
Single top : $Wt$	POWHEG + PYTHIA8	22 <sup>†</sup>	NNLO [95]
Single top : $s$ -channel	POWHEG + PYTHIA8	5.6 <sup>†</sup>	NNLO [96]
Single top : $t$ -channel	AcerMC [80]+PYTHIA6 [73]	87.8 <sup>†</sup>	NNLO [97]
$q\bar{q} \rightarrow WW$	ALPGEN+HERWIG	54 <sup>†</sup>	NLO [98]
$gg \rightarrow WW$	GG2WW [79]+HERWIG	1.4 <sup>†</sup>	NLO [79]
$WZ, ZZ$	HERWIG	30 <sup>†</sup>	NLO [98]
$H \rightarrow WW$	same as for $H \rightarrow \tau\tau$ signal	4.7 <sup>†</sup>	

# VH observation (2018)

Process	ME generator	ME PDF	PS and Hadronisation	UE model tune	Cross-section order
Signal, mass set to 125 GeV and $b\bar{b}$ branching fraction to 58%					
$qq \rightarrow WH$ $\rightarrow \ell v b\bar{b}$	POWHEG-BOX v2 [76] + GoSAM [79] + MiNLO [80, 81]	NNPDF3.0NLO(*) [77]	PYTHIA 8.212 [68]	AZNLO [78]	NNLO(QCD)+ NLO(EW) [82–88]
$qq \rightarrow ZH$ $\rightarrow \nu\nu b\bar{b}/\ell\ell b\bar{b}$	POWHEG-BOX v2 + GoSAM + MiNLO	NNPDF3.0NLO(*)	PYTHIA 8.212	AZNLO	NNLO(QCD) <sup>(+)</sup> + NLO(EW)
$gg \rightarrow ZH$ $\rightarrow \nu\nu b\bar{b}/\ell\ell b\bar{b}$	POWHEG-BOX v2	NNPDF3.0NLO(*)	PYTHIA 8.212	AZNLO	NLO+ NLL [89–93]
Top quark, mass set to 172.5 GeV					
$t\bar{t}$	POWHEG-BOX v2 [94]	NNPDF3.0NLO	PYTHIA 8.230	A14 [95]	NNLO+NNLL [96]
$s$ -channel	POWHEG-BOX v2 [97]	NNPDF3.0NLO	PYTHIA 8.230	A14	NLO [98]
$t$ -channel	POWHEG-BOX v2 [97]	NNPDF3.0NLO	PYTHIA 8.230	A14	NLO [99]
$Wt$	POWHEG-BOX v2 [100]	NNPDF3.0NLO	PYTHIA 8.230	A14	Approximate NNLO [101]
Vector boson + jets					
$W \rightarrow \ell\nu$	SHERPA 2.2.1 [71, 102, 103]	NNPDF3.0NNLO	SHERPA 2.2.1 [104, 105]	Default	NNLO [106]
$Z/\gamma^* \rightarrow \ell\ell$	SHERPA 2.2.1	NNPDF3.0NNLO	SHERPA 2.2.1	Default	NNLO
$Z \rightarrow \nu\nu$	SHERPA 2.2.1	NNPDF3.0NNLO	SHERPA 2.2.1	Default	NNLO
Diboson					
$qq \rightarrow WW$	SHERPA 2.2.1	NNPDF3.0NNLO	SHERPA 2.2.1	Default	NLO
$qq \rightarrow WZ$	SHERPA 2.2.1	NNPDF3.0NNLO	SHERPA 2.2.1	Default	NLO
$qq \rightarrow ZZ$	SHERPA 2.2.1	NNPDF3.0NNLO	SHERPA 2.2.1	Default	NLO
$gg \rightarrow VV$	SHERPA 2.2.2	NNPDF3.0NNLO	SHERPA 2.2.2	Default	NLO