



Muon $g-2$ Experiment and SM

Esra Barlas-Yucel

on behalf of the Muon $g-2$ Collaboration

Lepton Photon 2023

Melbourne

20 July 2023



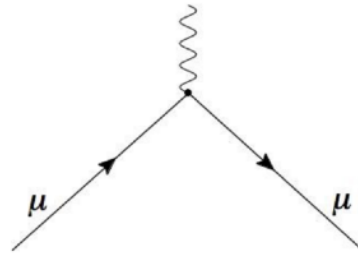
Muon Magnetic Moment and Defining the Anomaly

Magnetic Moment of Muon

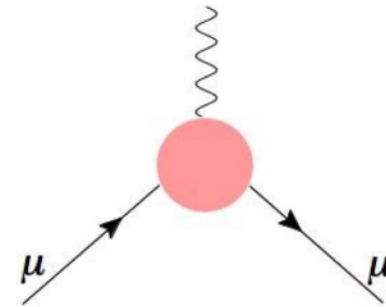
$$\vec{\mu} = g_{\mu} \frac{e}{2m} \vec{s}$$

g : Proportionality constant between spin and magnetic moment

Dirac: $g=2$



Quantum effects : $g>2$



Anomalous Magnetic Moment of Muon

$$a_{\mu} = \frac{g_{\mu} - 2}{2}, \quad \vec{\mu} = (1 + a_{\mu}) \frac{e}{m} \vec{s}$$

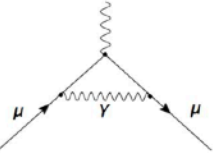
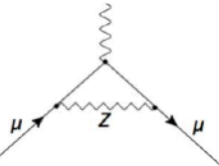
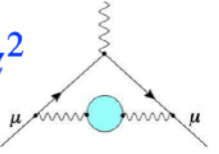
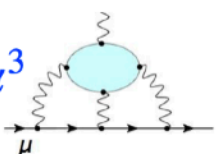


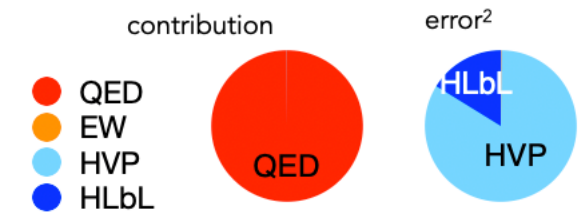
Shows how much g differs fractionally from 2!

Measuring this anomaly could tell us if there are new particles or even forces that contribute to a_{μ}

Standard Model Contribution: Calculating the Anomaly

$$a_\mu = a_\mu(QED) + a_\mu(EW) + a_\mu(hadronic)$$

QED		+... (5 loops)	$116\,584\,718.9(1) \times 10^{-11}$	0.001 ppm
EW		+... x	$153.6(1.0) \times 10^{-11}$	0.01 ppm
HVP	α^2 	+... (NNLO)	$6845(40) \times 10^{-11}$ [0.6%]	0.34 ppm
HLbL	α^3 	+... (NLO)	$92(18) \times 10^{-11}$ [20%]	0.15 ppm



Well-known

Non-perturbative
(Data-driven & lattice QCD)

- QED and EW contributions are very well-known with small uncertainties
- Hadronic contribution error dominates the uncertainty budget
- HVP needs to be on the 0.5% precision to keep up with the experiment uncertainties
- HLbL precision demand is less than HVP, only 10% would be good enough
- Refining the SM calculations means refining the HVP calculation
- **Muon g-2 Theory Initiative** was formed to determine SM value of a_μ . Produce a single consensus theoretical value which is comparable to the experimental value.

Standard Model Contribution: Calculating the Anomaly

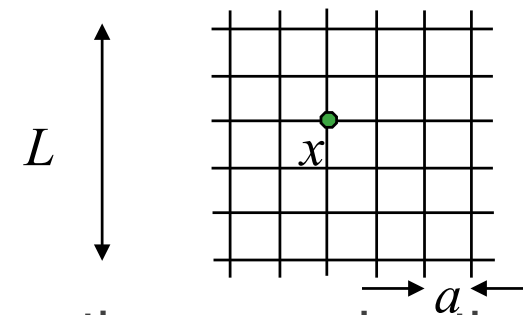
Independent Strategies to Evaluate Hadronic Contributions

Dispersive + Data-driven

$Im[\text{bubble}] \sim | \text{hadrons} |^2 \Rightarrow$

- HVP: Use dispersion relations and re-write the integrals in terms of hadronic cross sections
 - Many experiments have measured positron-electron cross sections for different channels over the needed energy range with a decent uncertainty
- HLbL: A new dispersive approach
 - Model Independent
 - Significantly more complicated than HVP

Lattice QCD

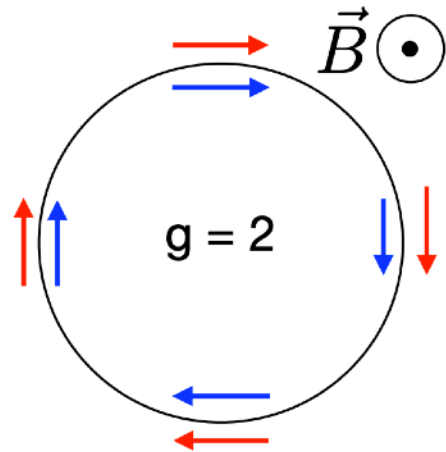


- Use the approximation of discrete space-time (a), finite spatial volume (L), time extent (T) to quantify the QCD effects
- Integrals are evaluated numerically using MC methods
- Already used to calculate simple hadronic quantities with high precision
- Heavily depends on computation resources
- Allows for the SM theory-based evaluations

Muon Magnetic Moment and Measuring the Anomaly

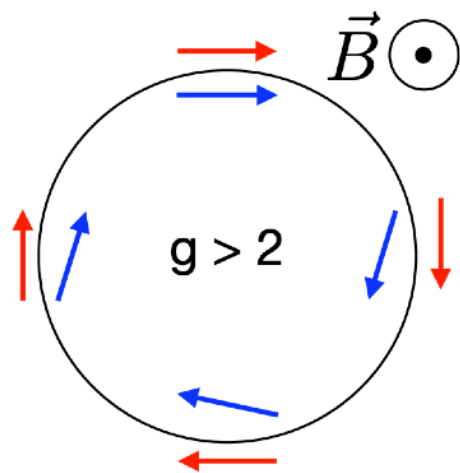
polarized muons in a magnetic field

$$\text{If } g = 2 \Rightarrow \vec{\omega}_a = 0$$



momentum 
spin 

$$g \neq 2 \Rightarrow \vec{\omega}_a \cong a_\mu \frac{e}{m} \vec{B}$$

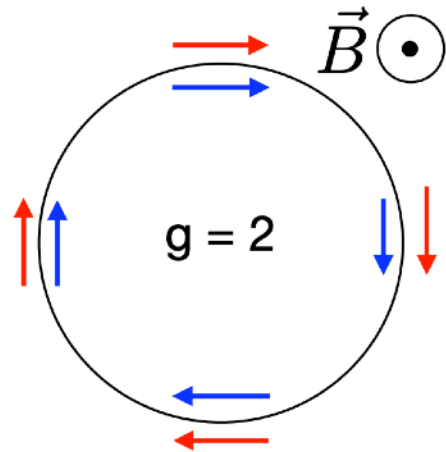


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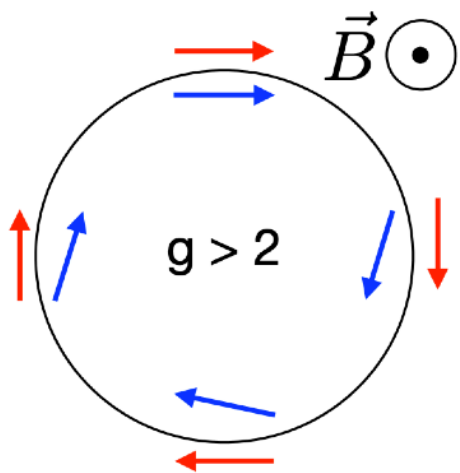
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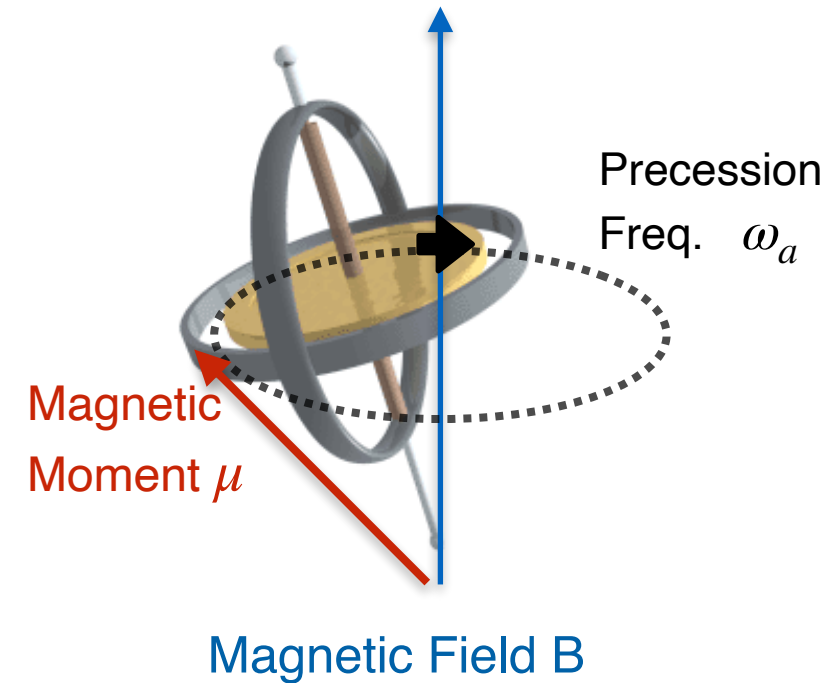
momentum \rightarrow
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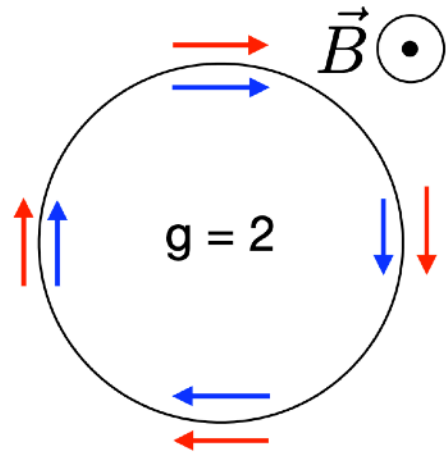
$$\vec{\omega}_c = -\frac{e}{\gamma m} \vec{B}, \text{ cyclotron frequency (freq. of charged particle under magnetic field)}$$



Muon Magnetic Moment and Measuring the Anomaly

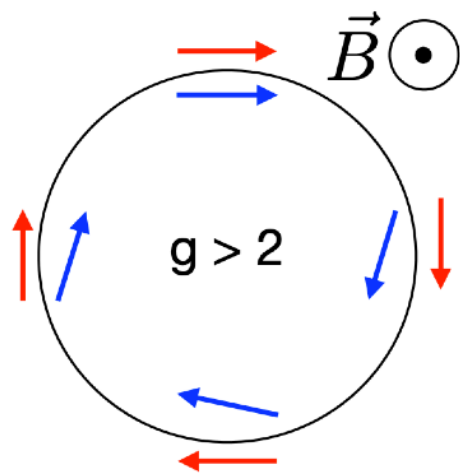
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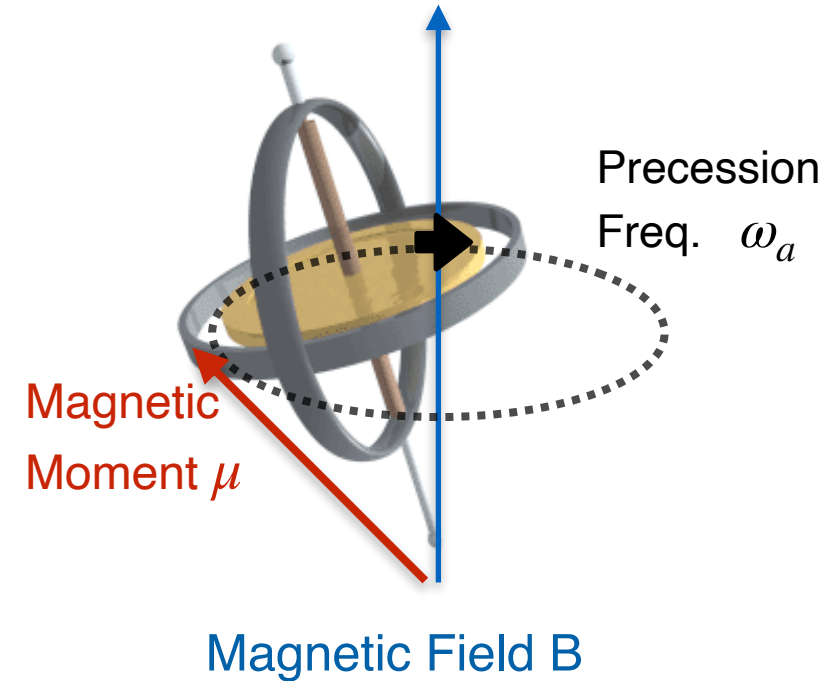


momentum \rightarrow
spin \rightarrow

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momentum \rightarrow
spin \rightarrow



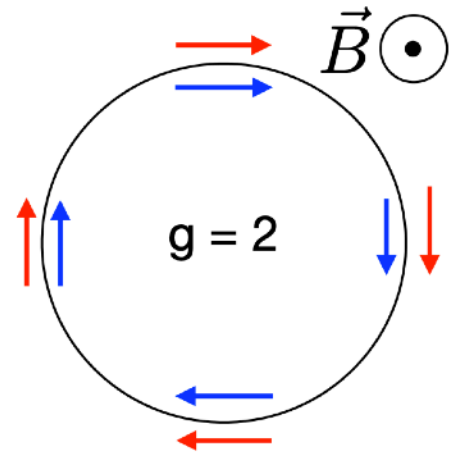
$$\vec{\omega}_c = -\frac{e}{\gamma m} \vec{B}, \text{ cyclotron frequency (freq. of charged particle under magnetic field)}$$

$$\vec{\omega}_s = -\frac{e}{\gamma m} \vec{B} (1 + \gamma a_\mu), \text{ Larmor precession frequency (total spin precession freq.)}$$

Muon Magnetic Moment and Measuring the Anomaly

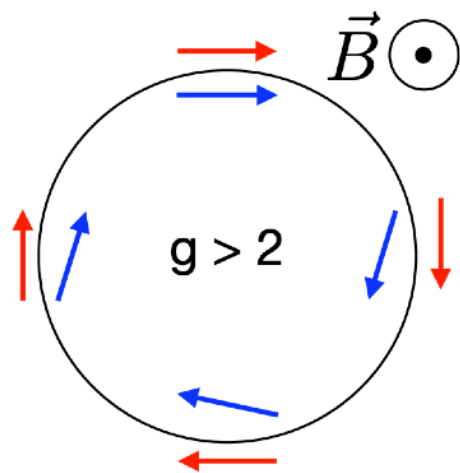
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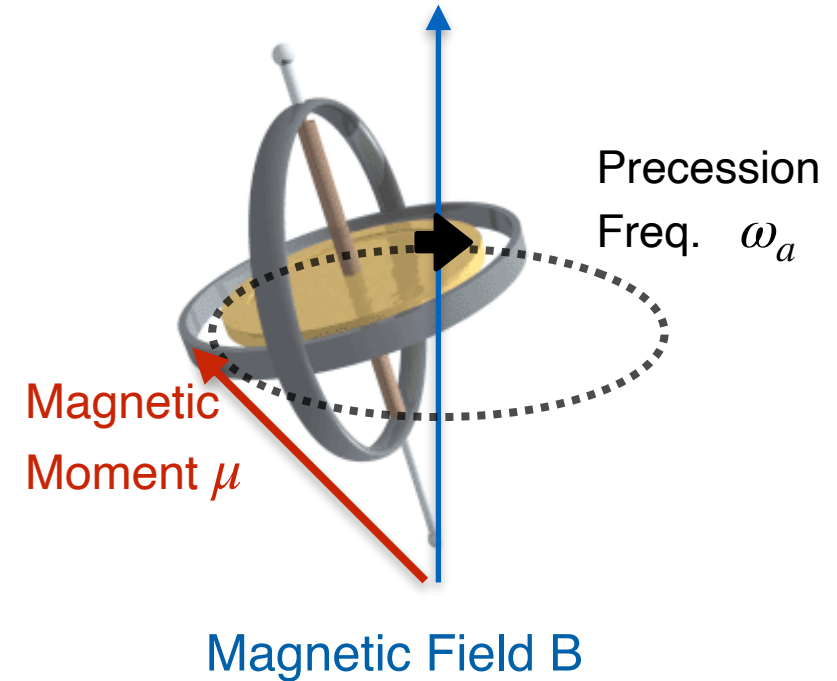


momentum \rightarrow
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$$g \neq 2 \Rightarrow \vec{\omega}_a \cong a_\mu \frac{e}{m} \vec{B}$$



momentum \rightarrow
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$$\vec{\omega}_c = -\frac{e}{\gamma m} \vec{B}, \text{ cyclotron frequency (freq. of charged particle under magnetic field)}$$

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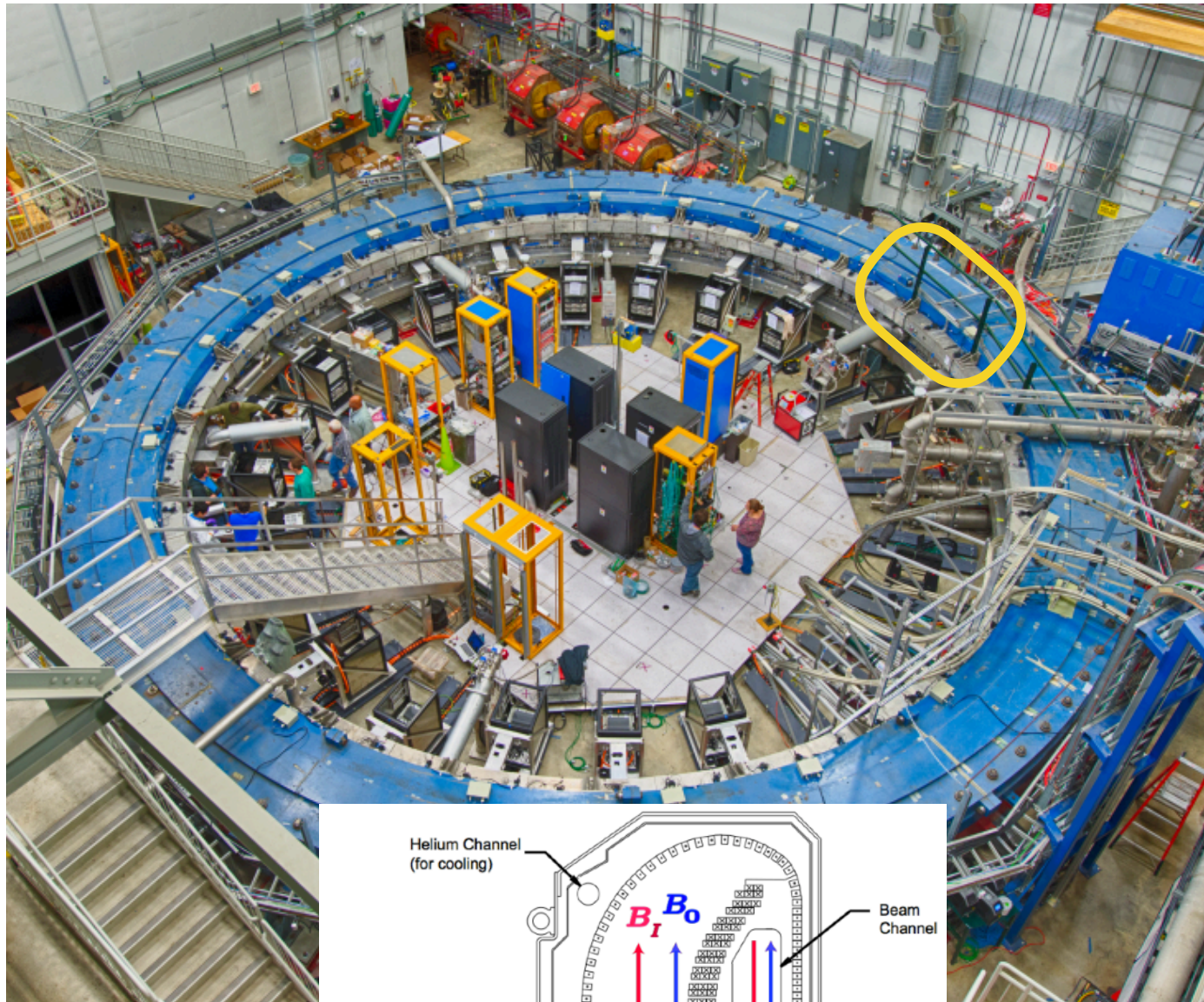
$$\vec{\omega}_a \cong \vec{\omega}_s - \vec{\omega}_c, \text{ anomalous precession frequency}$$

$$\vec{\omega}_a \cong a_\mu \frac{e}{m} \vec{B}$$

Measure them to extract anomaly

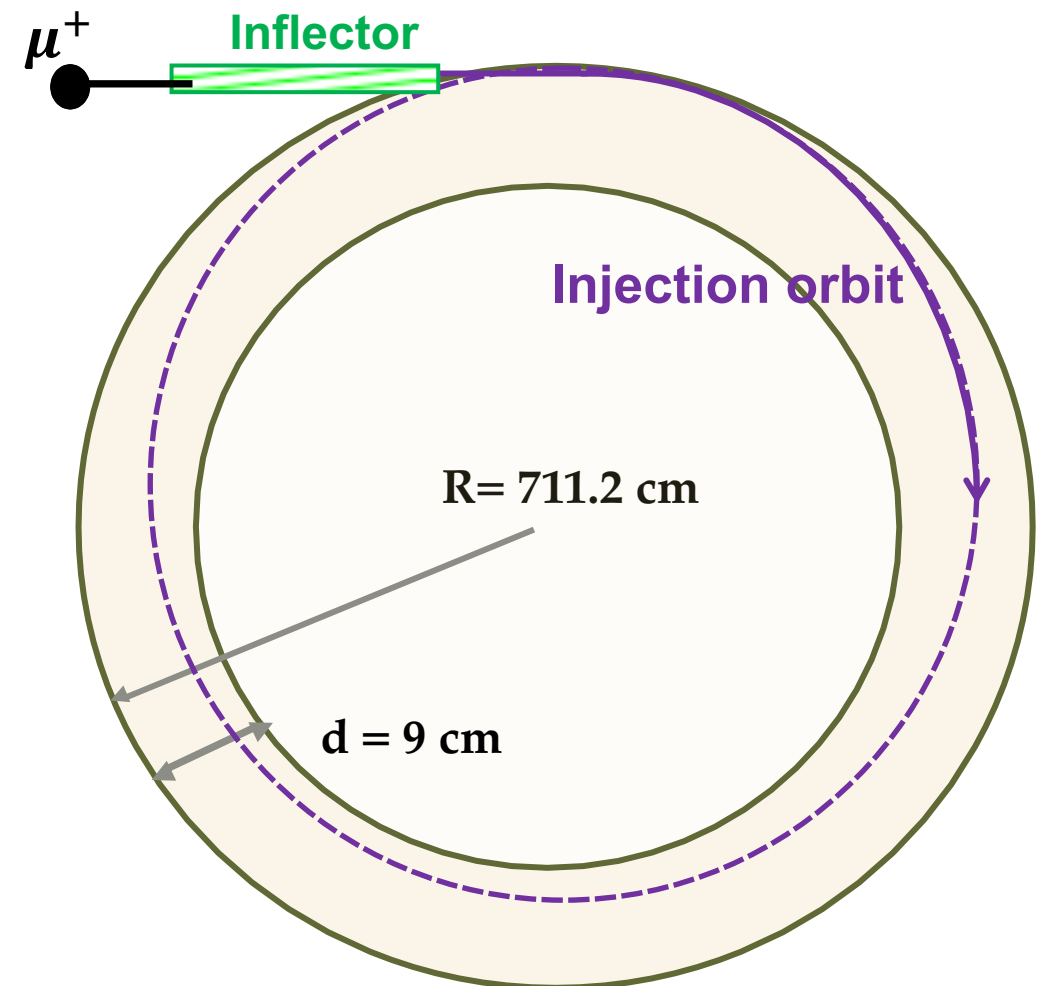
Muon $g-2$ Experiment

Storing the Muons : **Inflector** and Kickers

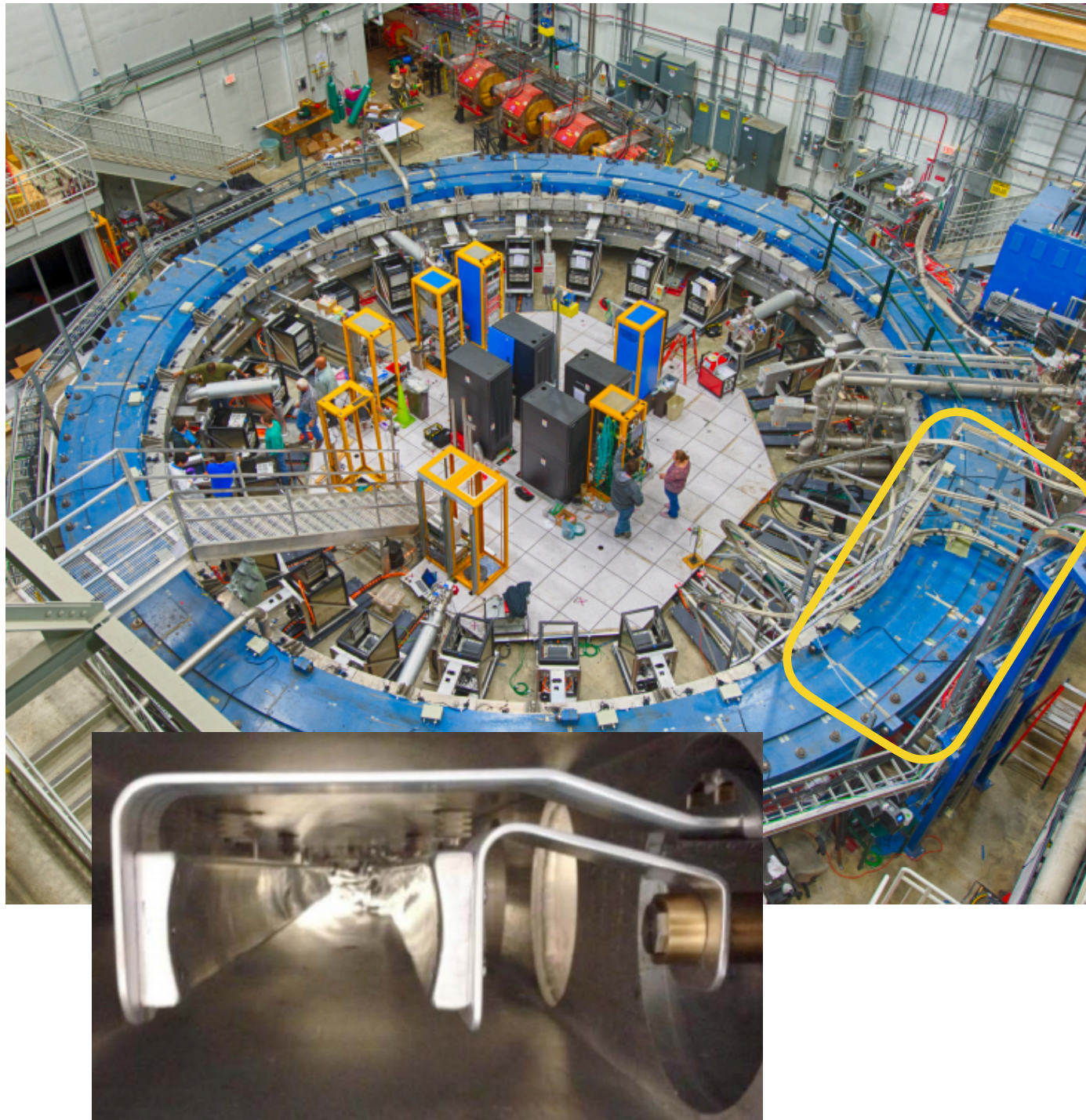


- **Inflector**

- Super conducting magnet
- Cancels B field(1.45T) in the magnet gap and let the beam enter the storage ring without being deflected.
- They are at $r=77\text{mm}$ outside central closed orbit

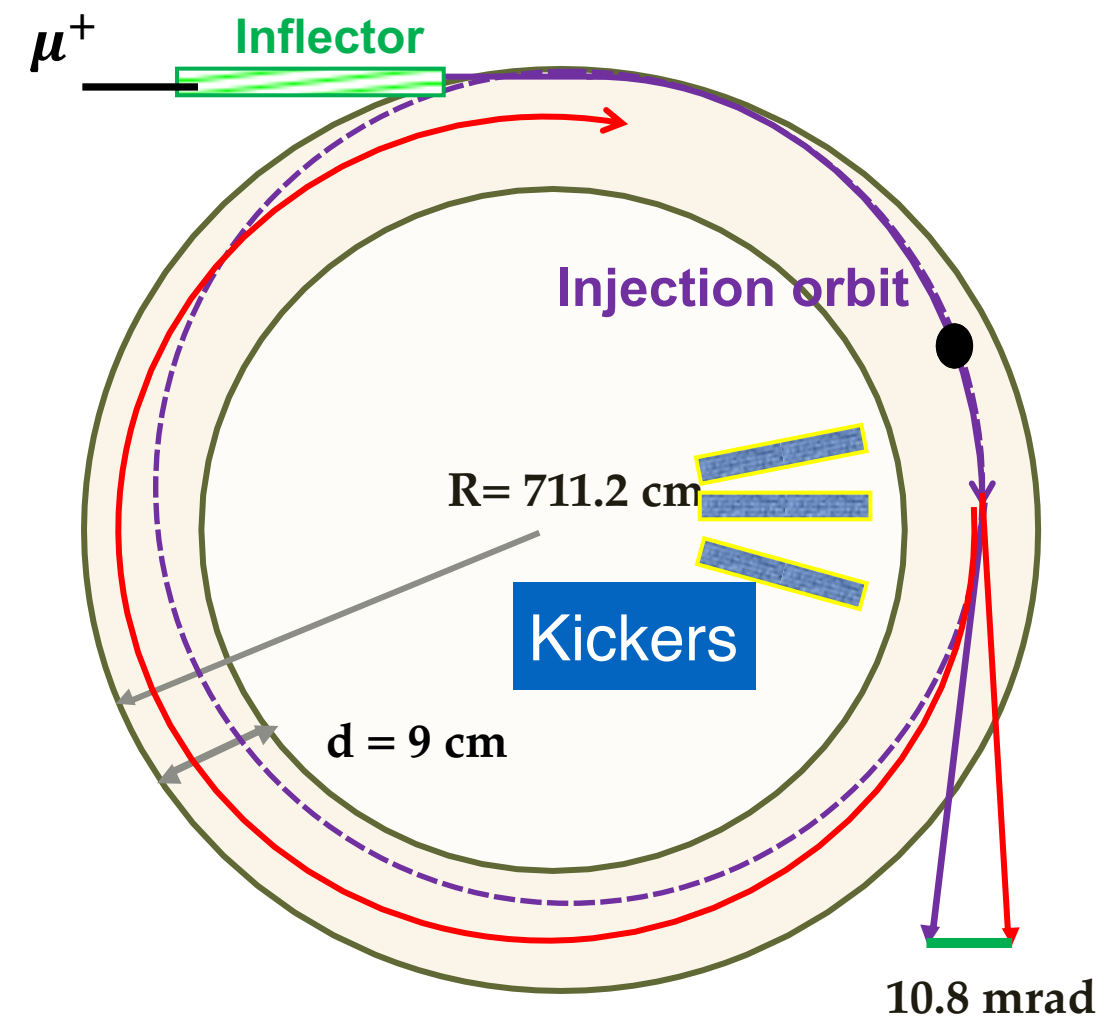


Storing the Muons : Inflector and Kickers

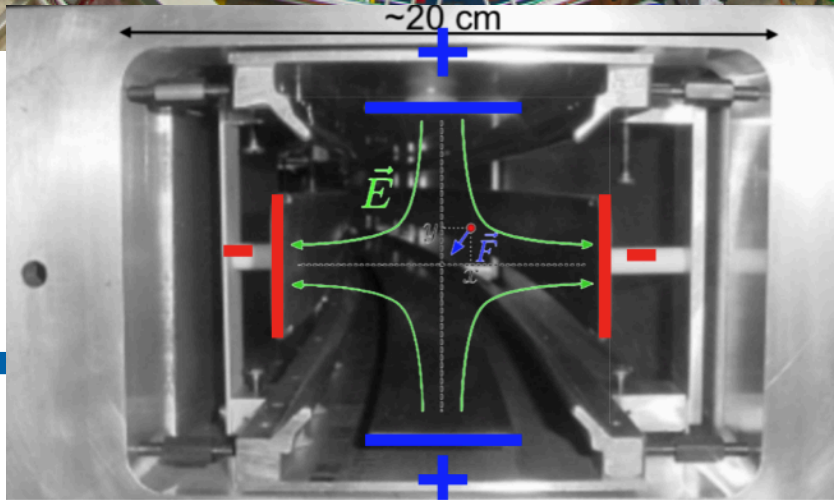
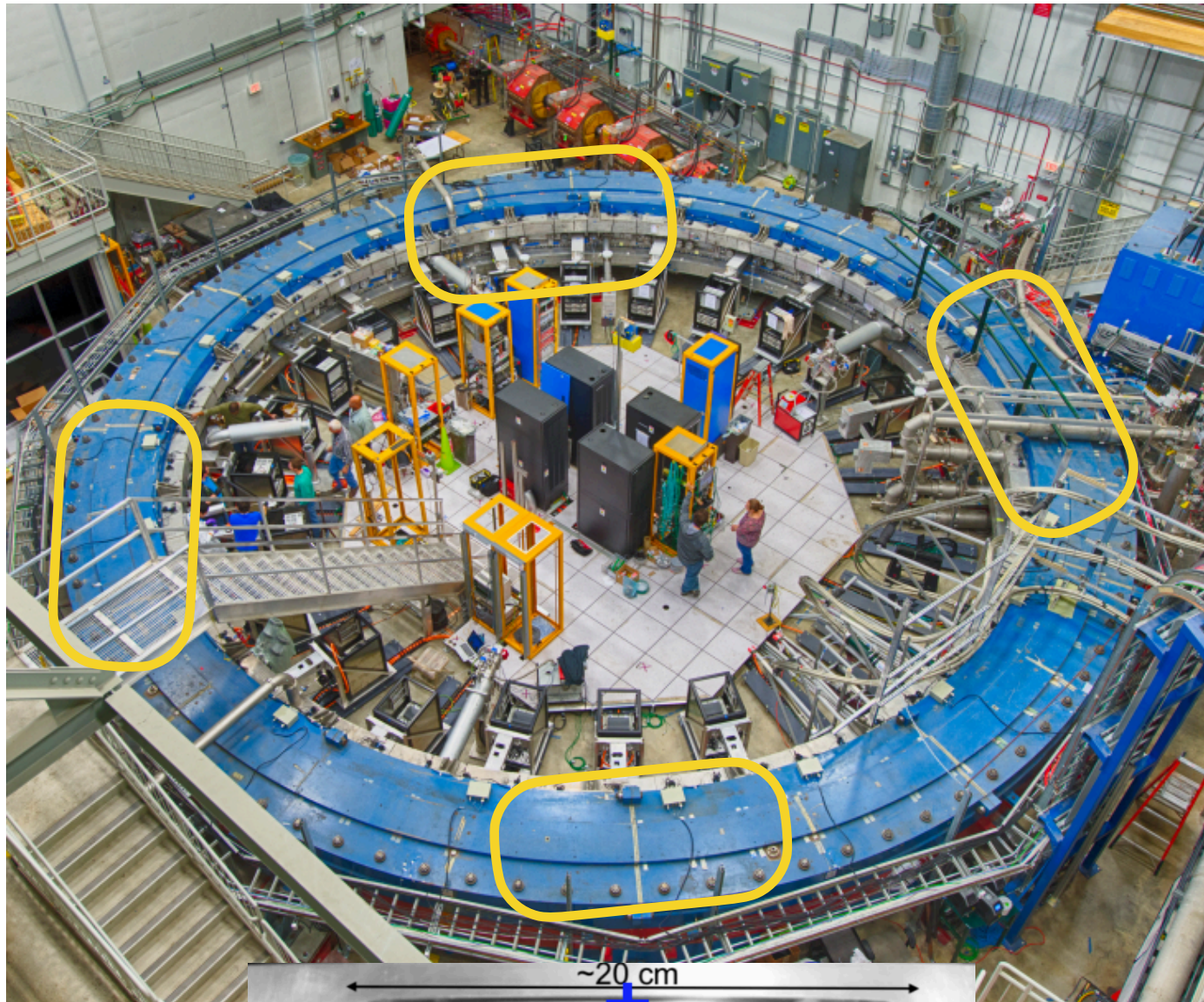


- **Magnetic Kickers**

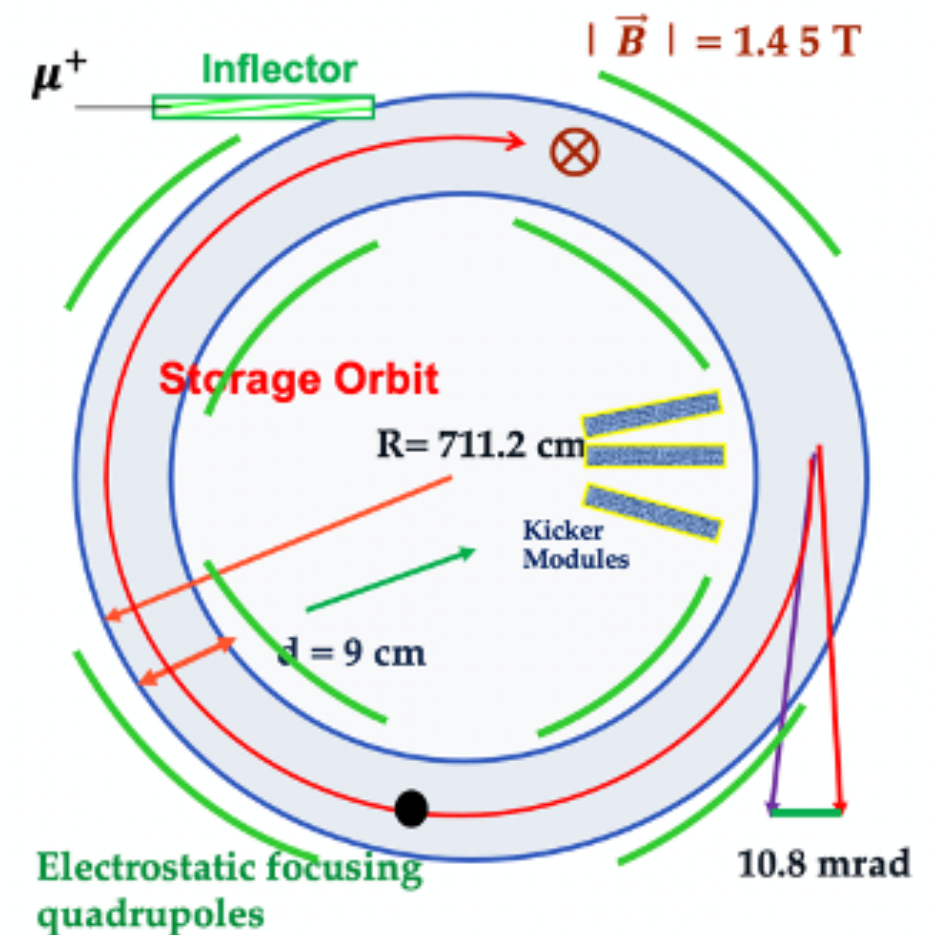
- Kick some more to direct the muons into ideal orbit.
- Use 10.8 mrad pulsed kicks (<149 ns)



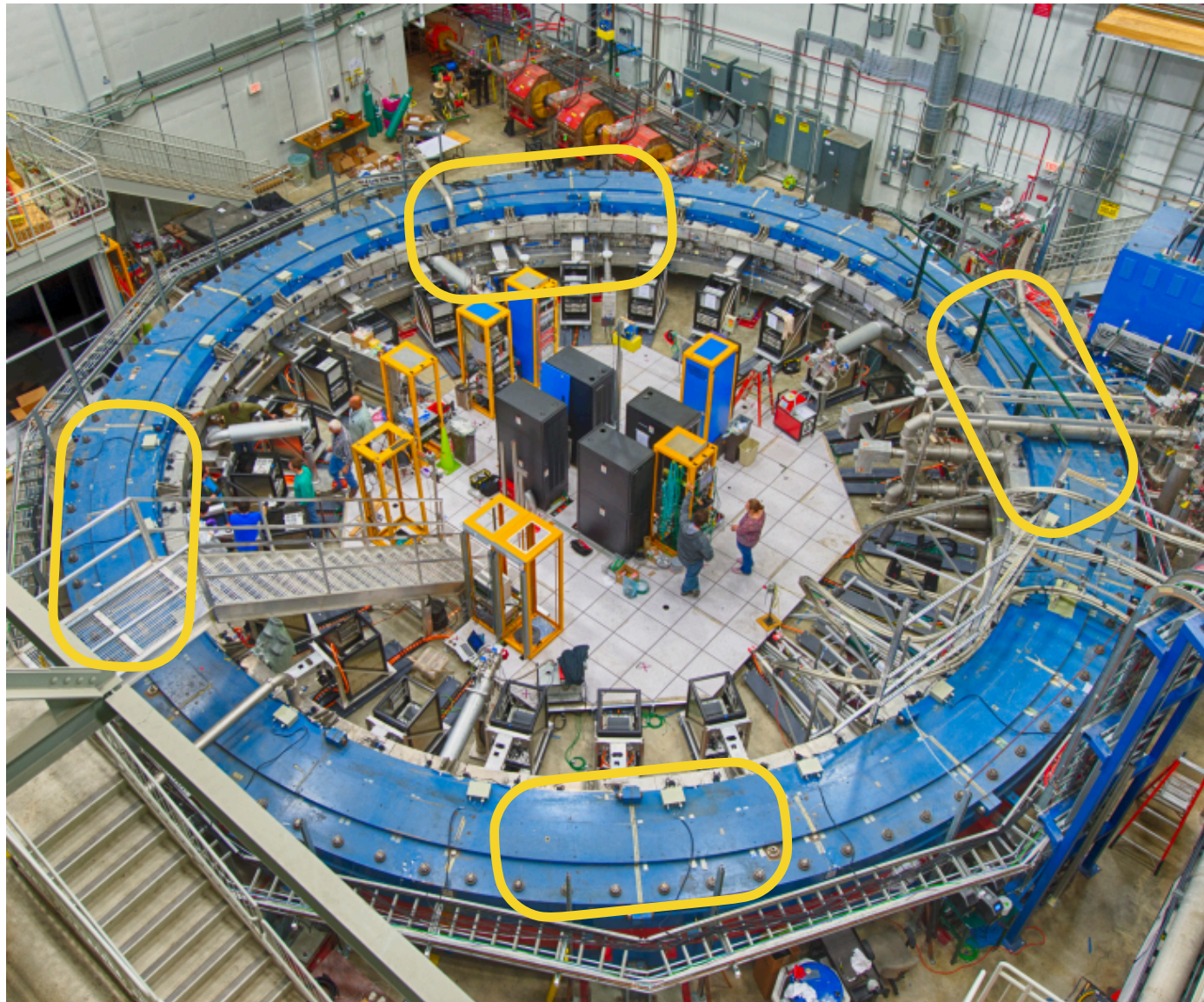
Storing the Muons: Electrostatic Quadrupoles



- Electrostatic Quadrupoles
 - Electrostatic quadrupoles are used to focus the beam vertically while the storage ring field provides horizontal focusing
 - Cancels out leading order of electric field contribution running at magic momentum $p = 3.094$ GeV/c



Storing the Muons: Electrostatic Quadrupoles



- **Electrostatic Quadrupoles**

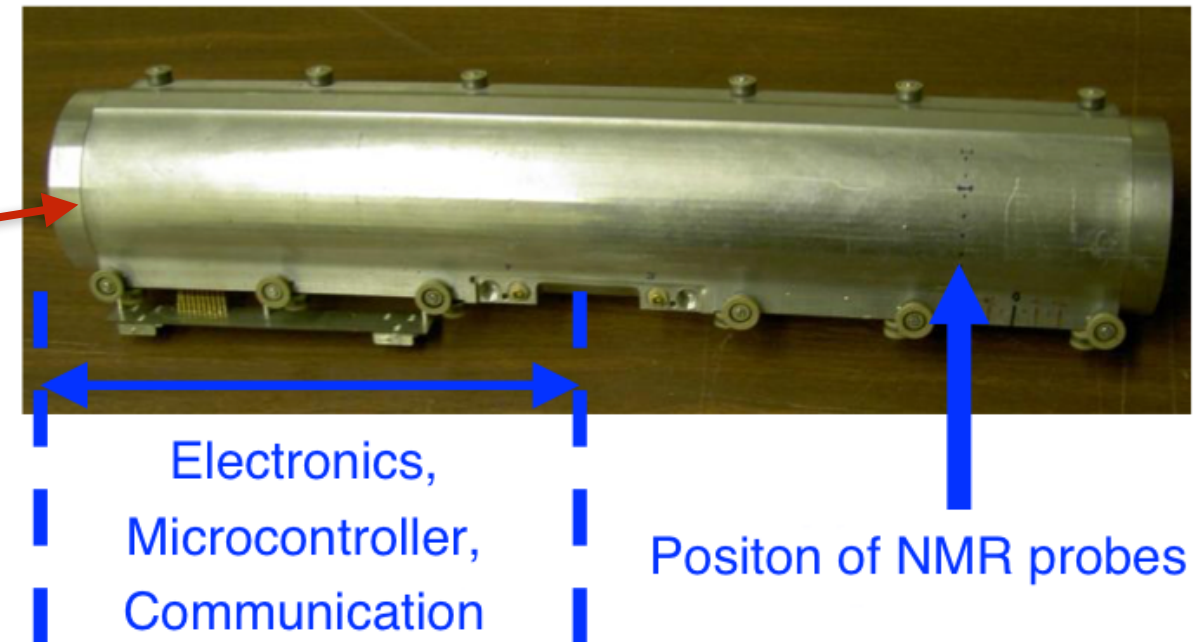
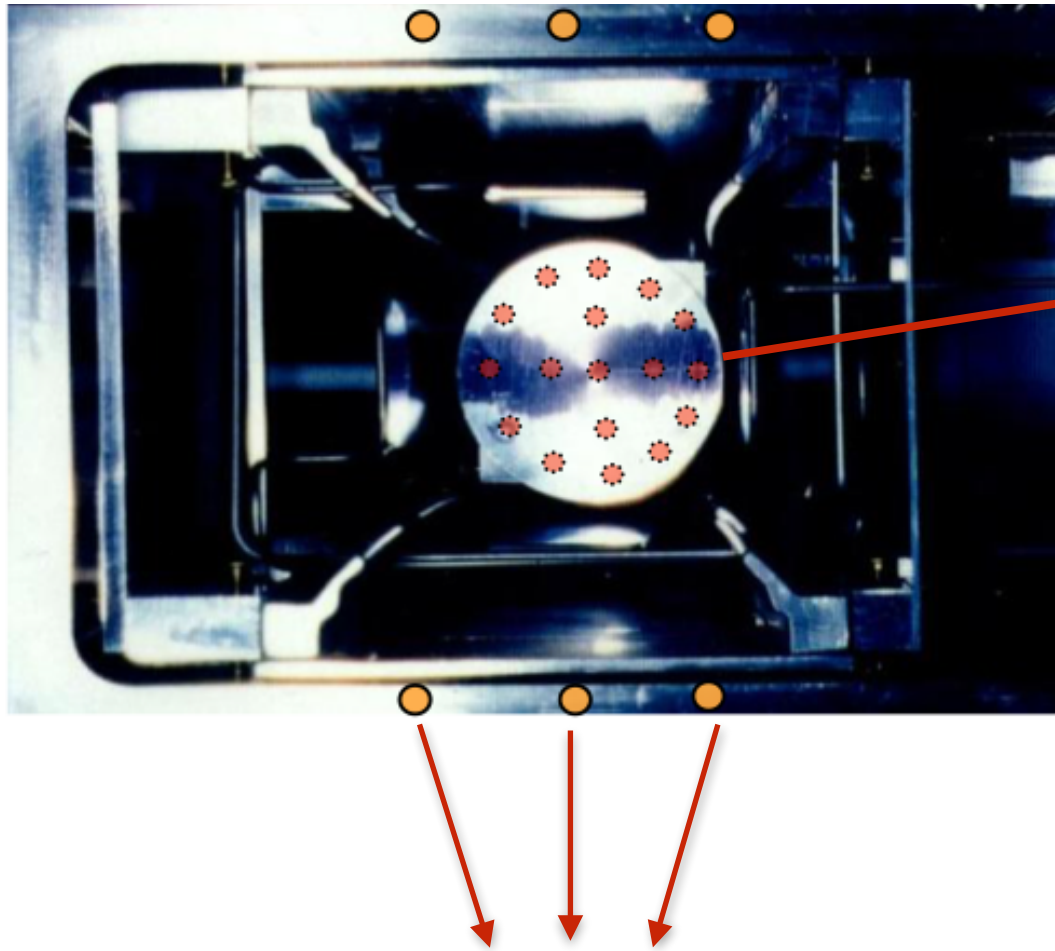
- 4 sets of quads which cover 43% of the ring
- Electrostatic quadrupoles are used to focus the beam vertically while the storage ring field provides horizontal focusing
- **Cancels out leading order of electric field contribution running at magic momentum $p = 3.094 \text{ GeV}/c$**

$$\vec{\omega}_a = \frac{e}{m} \left[a_\mu \vec{B} - a_\mu \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} \right]$$

0 if in plane

Term cancels at the magic momentum

Measuring ω_p : **Monitoring** and Measuring the Magnetic Field



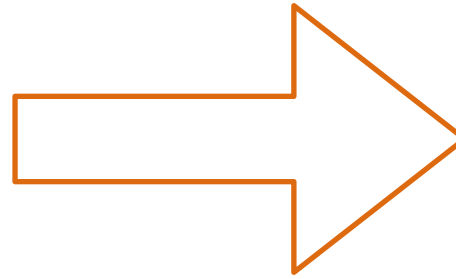
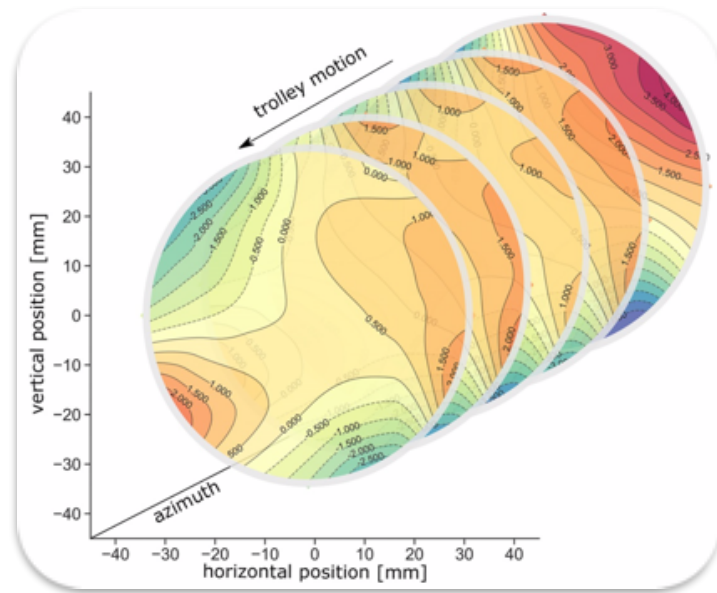
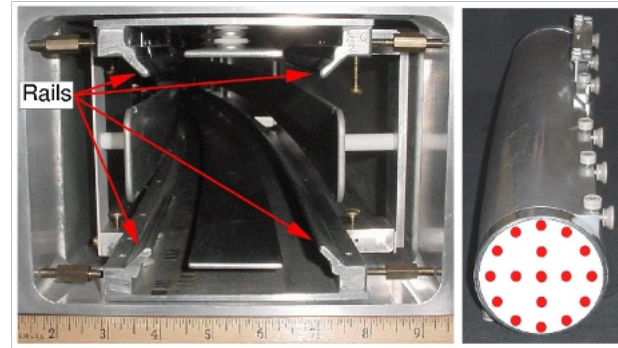
- **Fixed probes:**

- 378 probes located on vacuum chamber
- Measure the magnetic field while muons are inside the storage ring

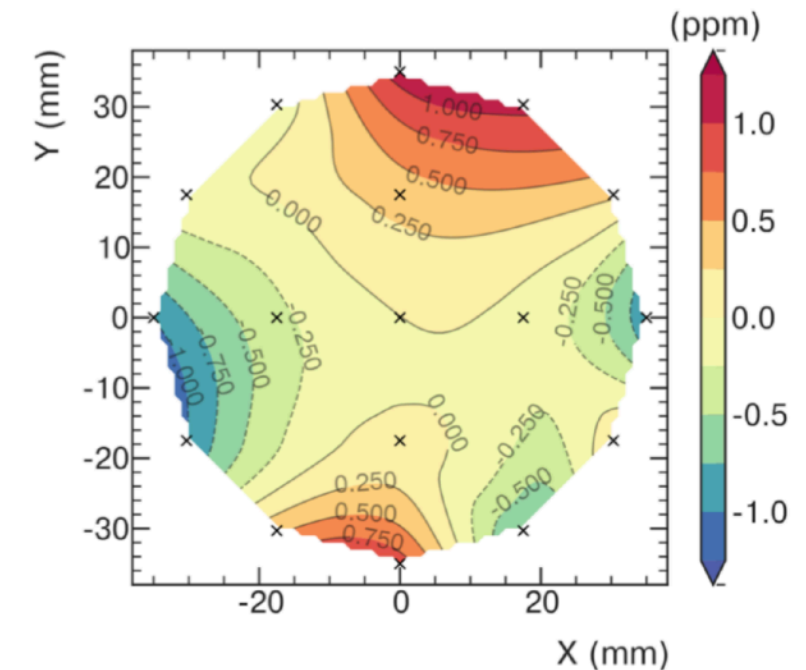
- **Trolley(Motorized cart):**

- 17 NMR probes
- Circles around the ring on periodically
- Measures the magnetic field in the storage region
- Used to calibrate FP measurements

Measuring ω_p : Monitoring and Measuring the Magnetic Field



azimuthally averaged field

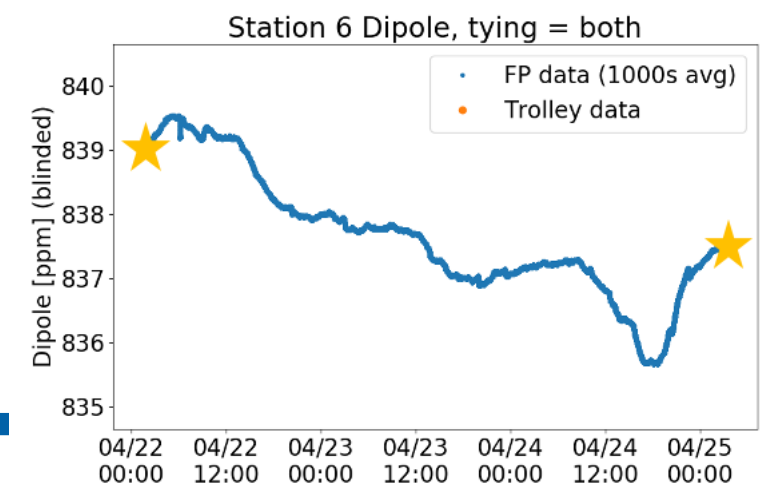


To determine ω_p at all times:

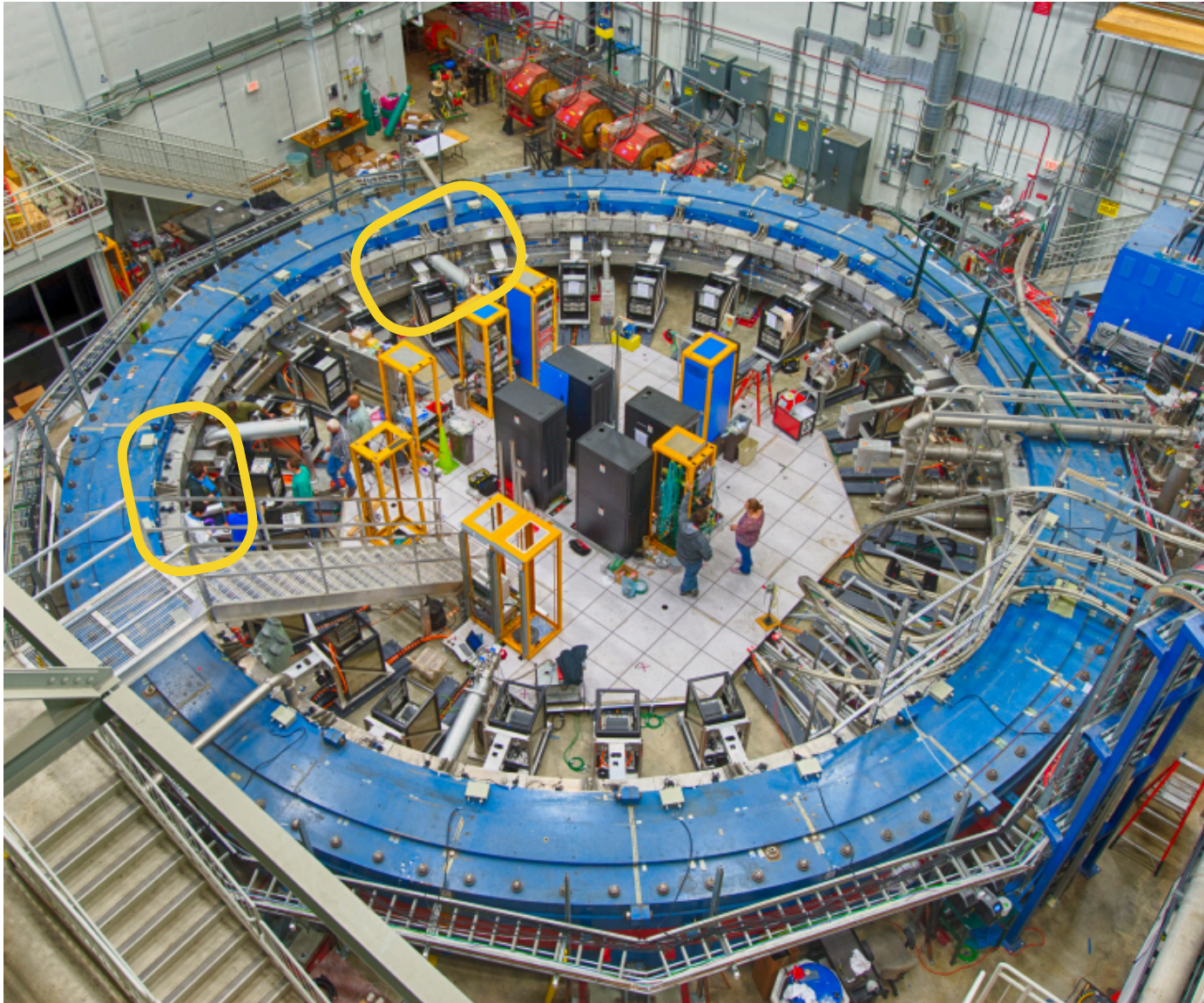
- Map the magnetic field in the storage region with trolley runs every 3 days
- Use fixed probes to interpolate the field between trolley runs

$$a_\mu = \left(\frac{g_e}{2}\right) \left(\frac{\omega_a}{\langle\omega_p\rangle}\right) \left(\frac{\mu_p}{\mu_e}\right) \left(\frac{m_\mu}{m_e}\right)$$

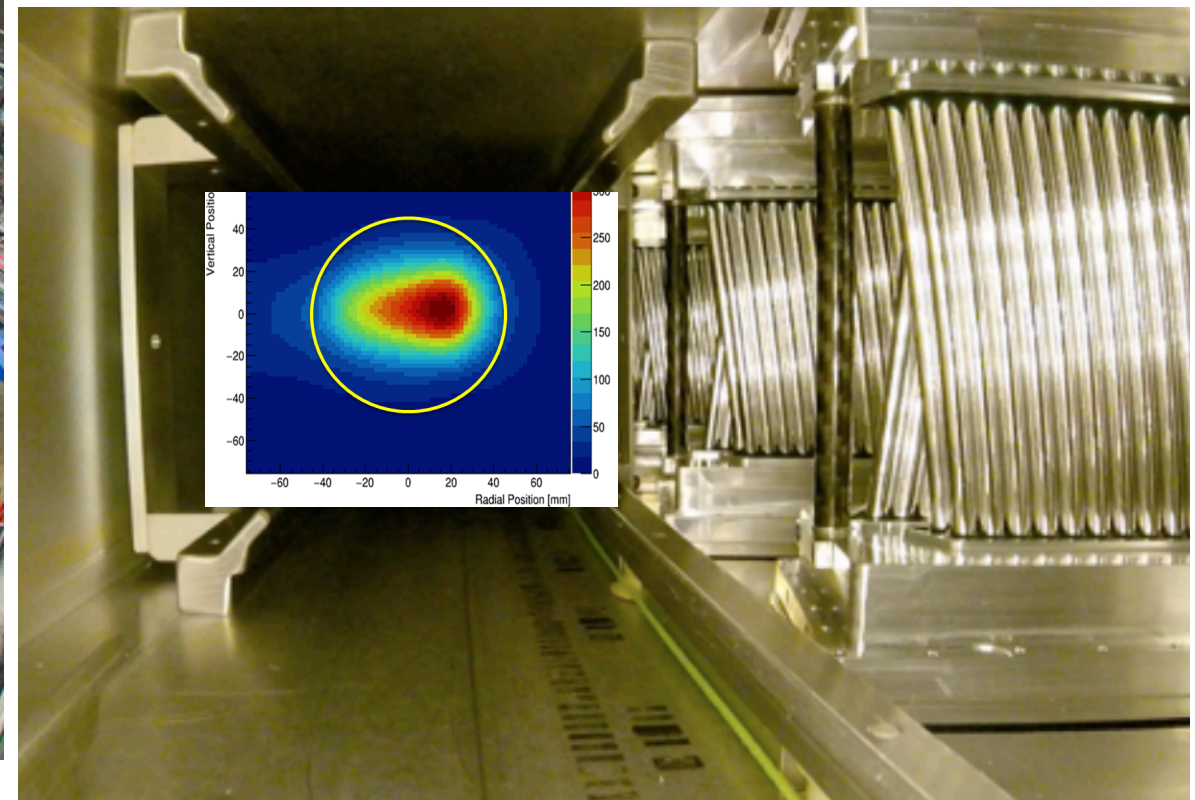
$$\langle\omega_p\rangle \approx \omega_p \otimes \rho(r)$$



Detectors: Trackers for Reconstructing the Beam Profile



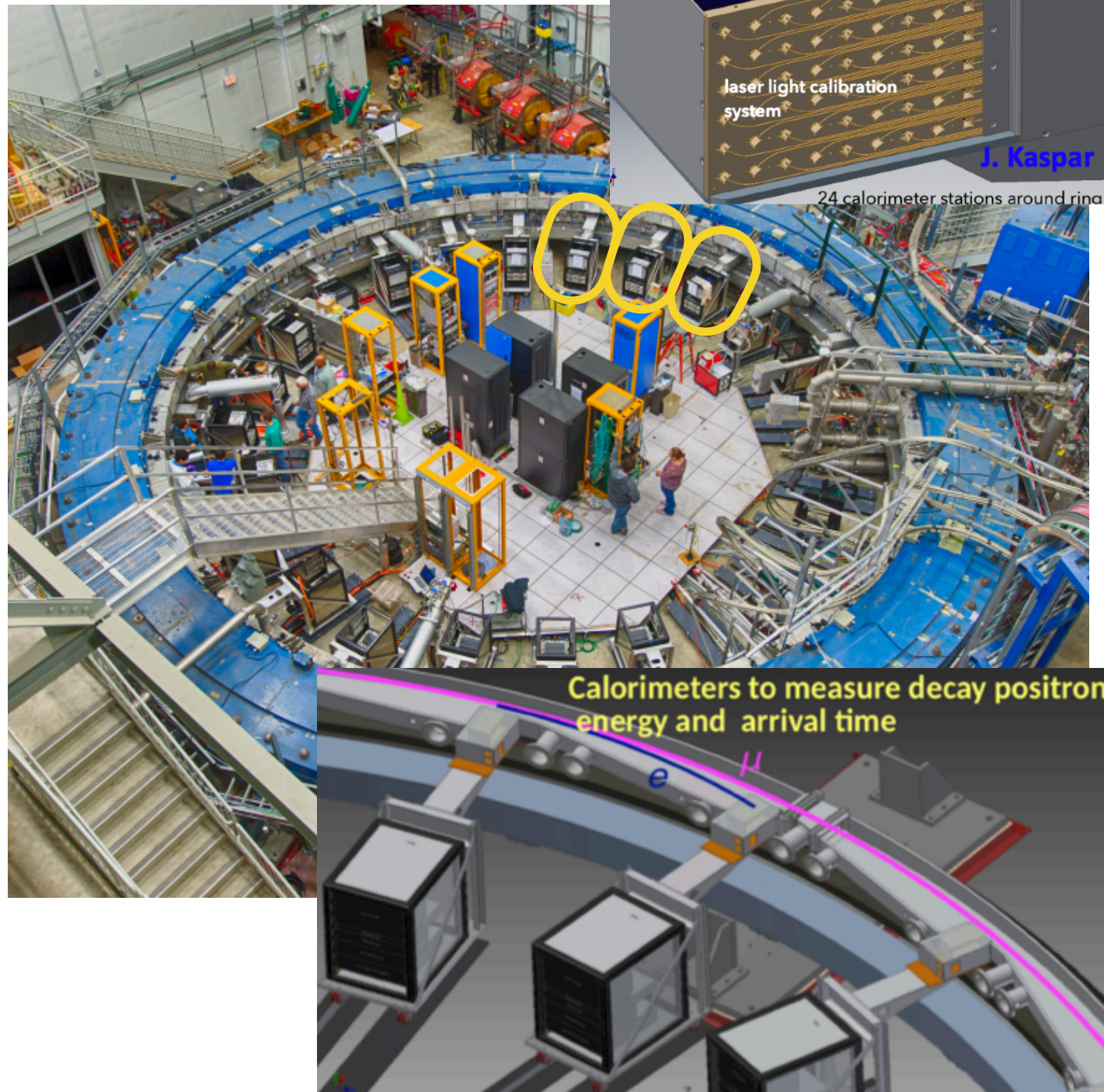
- Trackers
 - 2 straw-tracker stations
 - 8 modules per station each with 128 straws
 - Reconstruct muon beam profile from positron trajectories



$$a_{\mu} = \left(\frac{g_e}{2} \right) \left(\frac{\omega_a}{\langle \omega_p \rangle} \right) \left(\frac{\mu_p}{\mu_e} \right) \left(\frac{m_{\mu}}{m_e} \right)$$

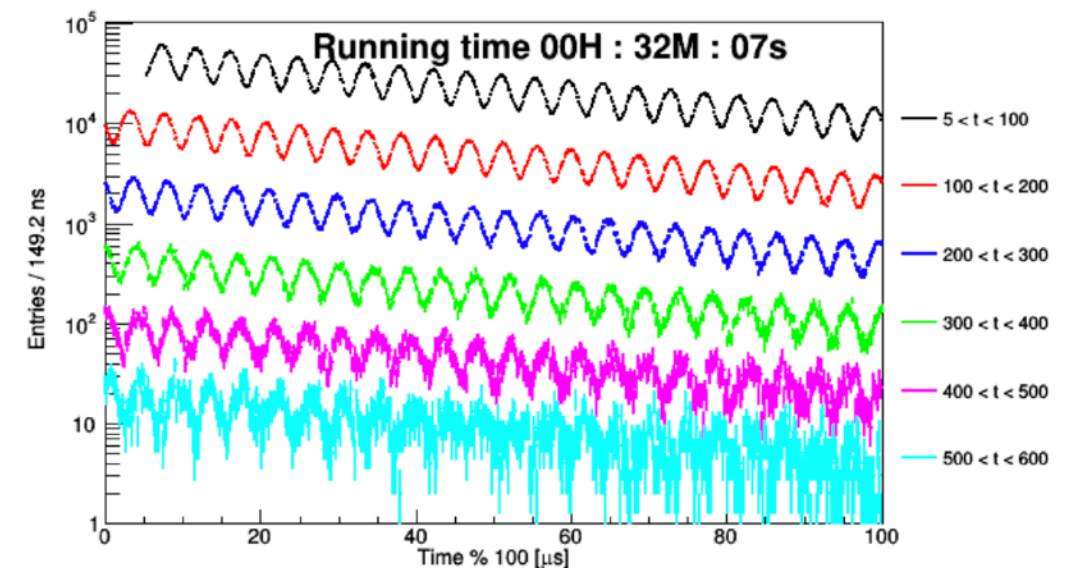
$$\langle \omega_p \rangle \approx \omega_p \otimes \rho(r)$$

Detectors : Calorimeters



• Calorimeters

- 24 segmented PbF₂ crystal calorimeters stationed around the ring
- Detects energy and arrival time of e^+ decayed from muons: $\mu^+ \rightarrow e^+ \bar{\nu}_\mu \nu_e$



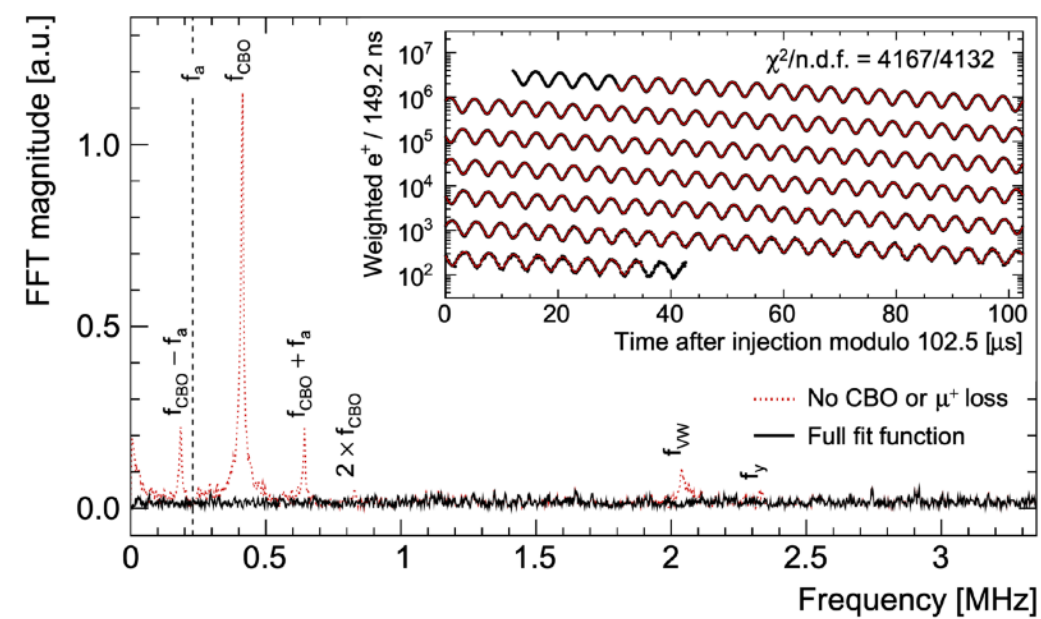
$$N(t) = N_0 e^{-t/\tau} [1 + A \cos(\omega_a t + \phi)]$$

$$a_\mu = \left(\frac{g_e}{2} \right) \left(\frac{\omega_a}{\langle \omega_p \rangle} \right) \left(\frac{\mu_p}{\mu_e} \right) \left(\frac{m_\mu}{m_e} \right)$$

Calculating ω_a : Hidden information in the wiggle plot



FFT analysis of fit residuals



Calculating ω_a : Hidden information in the wiggle plot

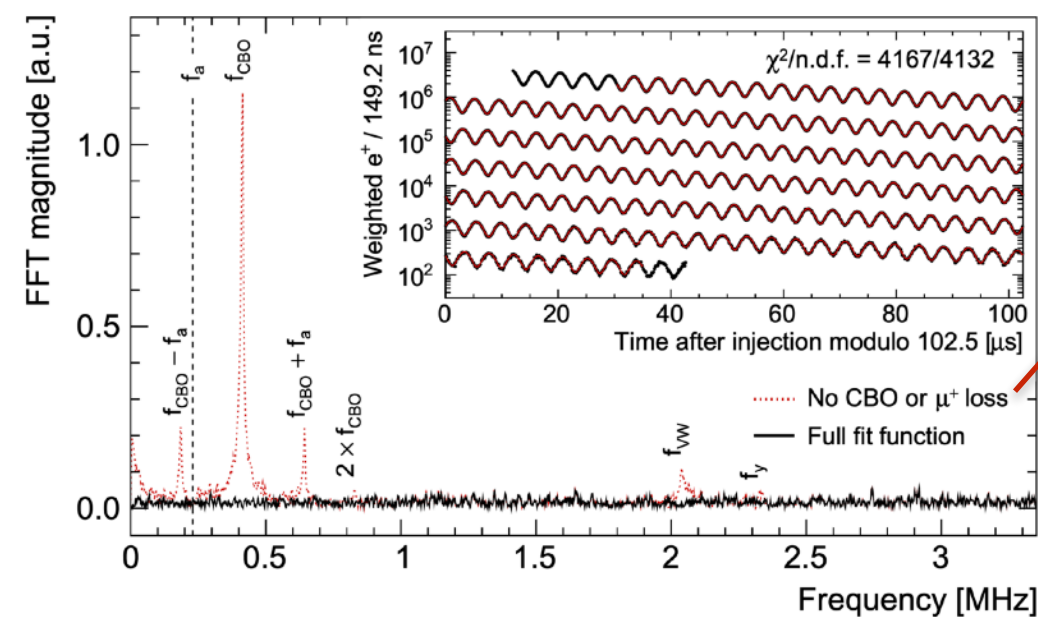


Underling Physics

5 parameter fit function

$$N(t) = N_0 e^{-t/\tau} [1 + A \cos(\omega_a t + \phi)]$$

FFT analysis of fit residuals



Calculating ω_a : Hidden information in the wiggle plot



Underling Physics

5 parameter fit function

$$N(t) = N_0 e^{-t/\tau} [1 + A \cos(\omega_a t + \phi)]$$

Systematic Effects

Including CBO, lost muon, other beam dynamics related parameters improve the fit results

$$N_0 e^{-\frac{t}{\tau}} (1 + A \cdot A_{BO}(t) \cos(\omega_a t + \phi \cdot \phi_{BO}(t))) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot N_y(t) \cdot N_{2CBO}(t) \cdot J(t)$$

$$A_{BO}(t) = 1 + A_A \cos(\omega_{CBO}(t) + \phi_A) e^{-\frac{t}{\tau_{CBO}}}$$

$$\phi_{BO}(t) = 1 + A_\phi \cos(\omega_{CBO}(t) + \phi_\phi) e^{-\frac{t}{\tau_{CBO}}}$$

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$$N_{2CBO}(t) = 1 + A_{2CBO} \cos(2\omega_{CBO}(t) + \phi_{2CBO}) e^{-\frac{t}{2\tau_{CBO}}}$$

$$N_{VW}(t) = 1 + A_{VW} \cos(\omega_{VW}(t)t + \phi_{VW}) e^{-\frac{t}{\tau_{VW}}}$$

$$N_y(t) = 1 + A_y \cos(\omega_y(t)t + \phi_y) e^{-\frac{t}{\tau_y}}$$

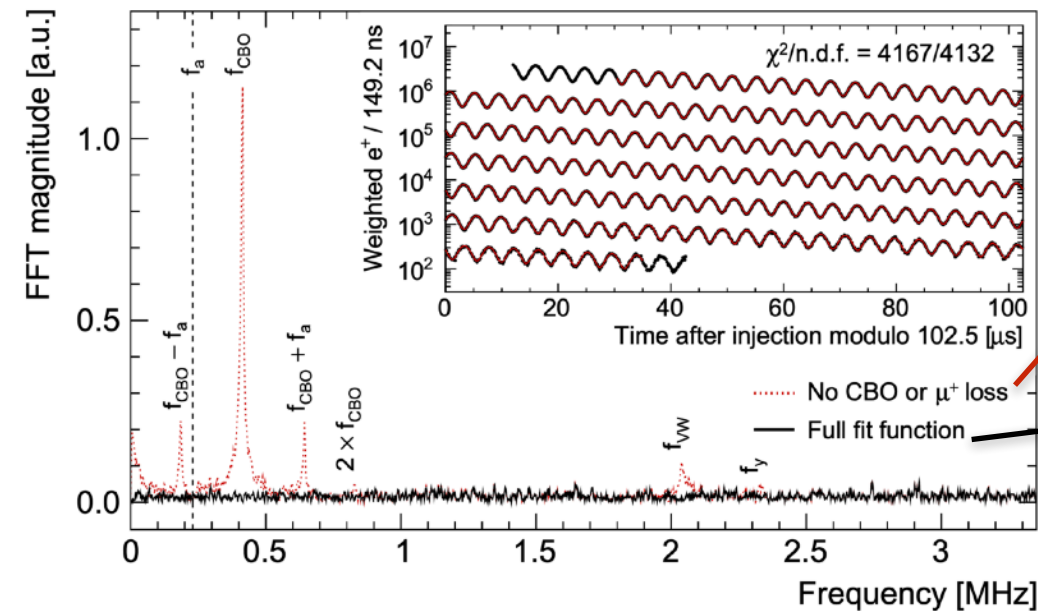
$$J(t) = 1 - k_{LM} \int_{t_0}^t \Lambda(t) dt$$

$$\omega_{CBO}(t) = \omega_0 t + A e^{-\frac{t}{\tau_A}} + B e^{-\frac{t}{\tau_B}}$$

$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c / F \omega_{CBO}(t) - 1}$$

$$\omega_{VW}(t) = \omega_c - 2\omega_y(t)$$

FFT analysis of fit residuals



Calculating ω_a : Hidden information in the wiggle plot



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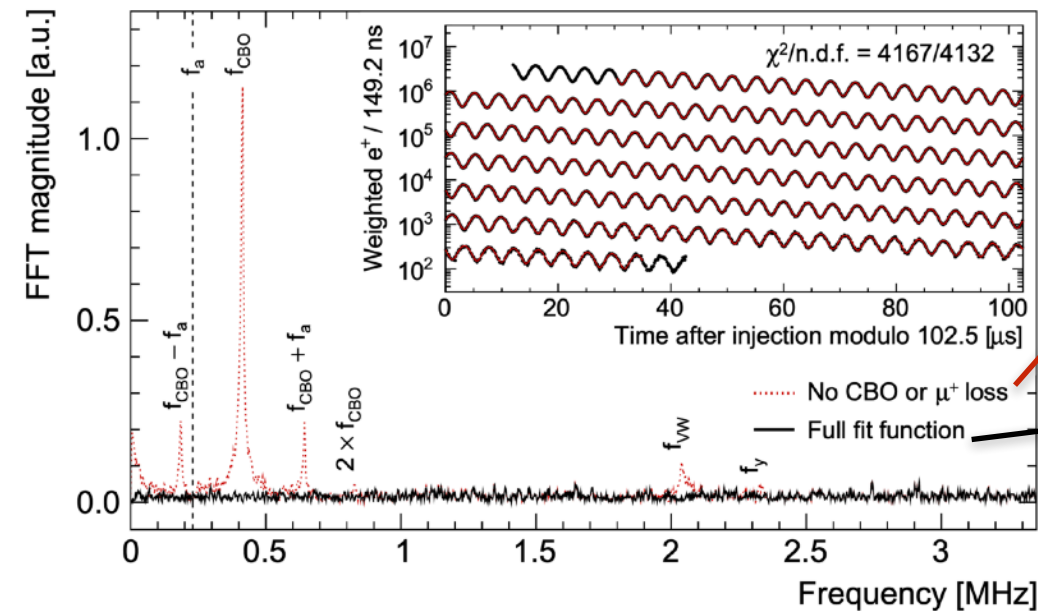
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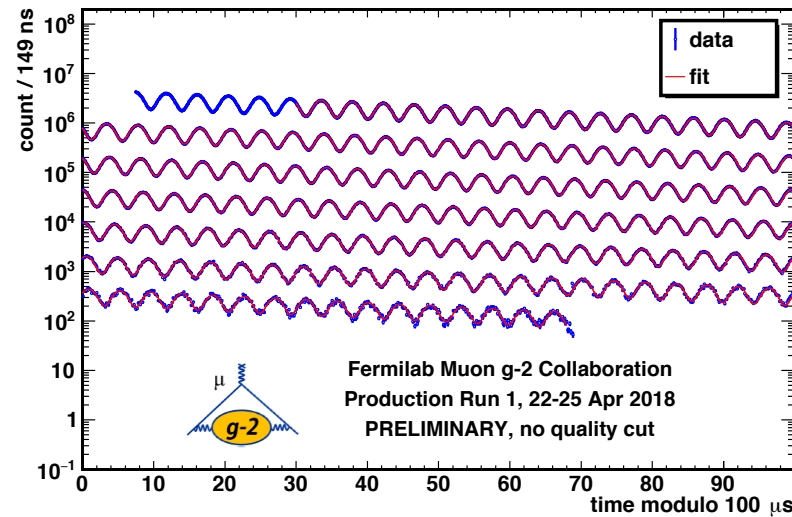
$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c / F \omega_{CBO}(t) - 1}$$

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FFT analysis of fit residuals



Measuring the Muon Anomaly



ω_a

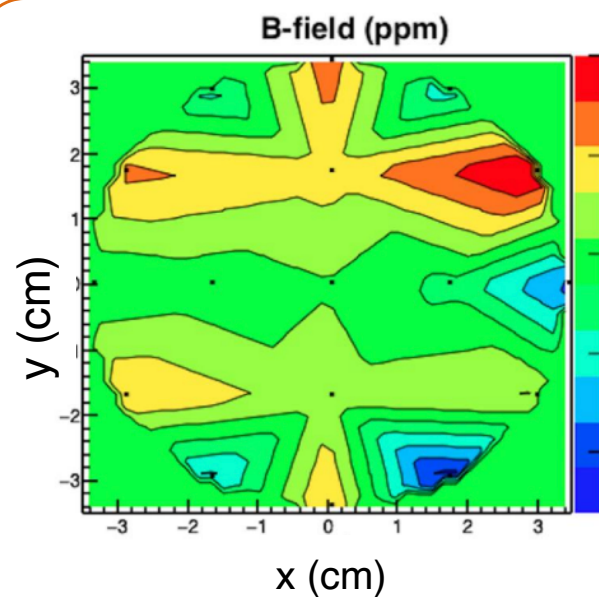
Extract from decay positron time spectra

$$N(t) = N_0 e^{-t/\tau_\mu} [1 + A \cos(\omega_a t + \phi)]$$

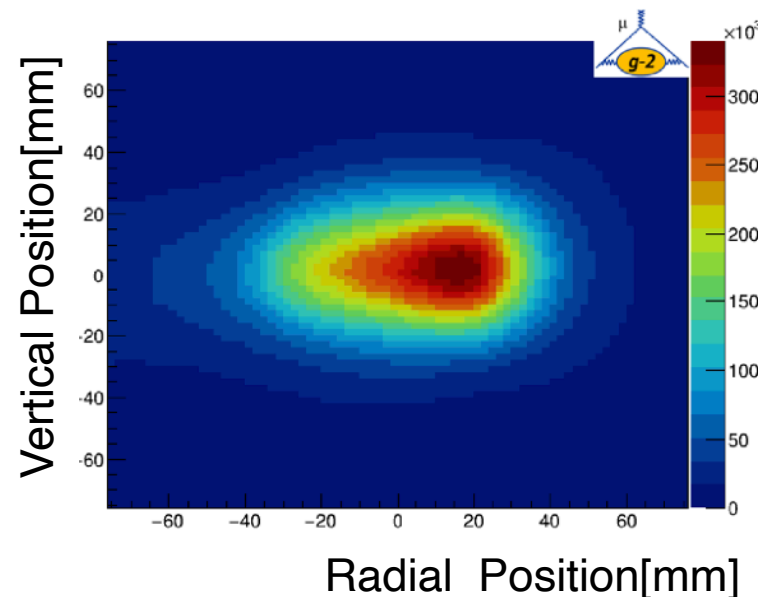
$$a_\mu = \left(\frac{g_e}{2} \right) \left(\frac{\omega_a}{\langle \omega_p \rangle} \right) \left(\frac{\mu_p}{\mu_e} \right) \left(\frac{m_\mu}{m_e} \right)$$

0.26 ppt 3 ppb 22 ppb ⇒ 2017 CODATA

	Relative error (ppb)	Experiment
g_e	0.000 26	Quantum electron cyclotron. Hanneke et al. 2008.
μ_e/μ_p	3.0	Hydrogen spectroscopy. Winkler et al. 1972.
m_μ/m_e	22	Muonium hyperfine splitting. Liu et al. 1999.



Map the magnetic field



Obtain muon distribution In the storage ring

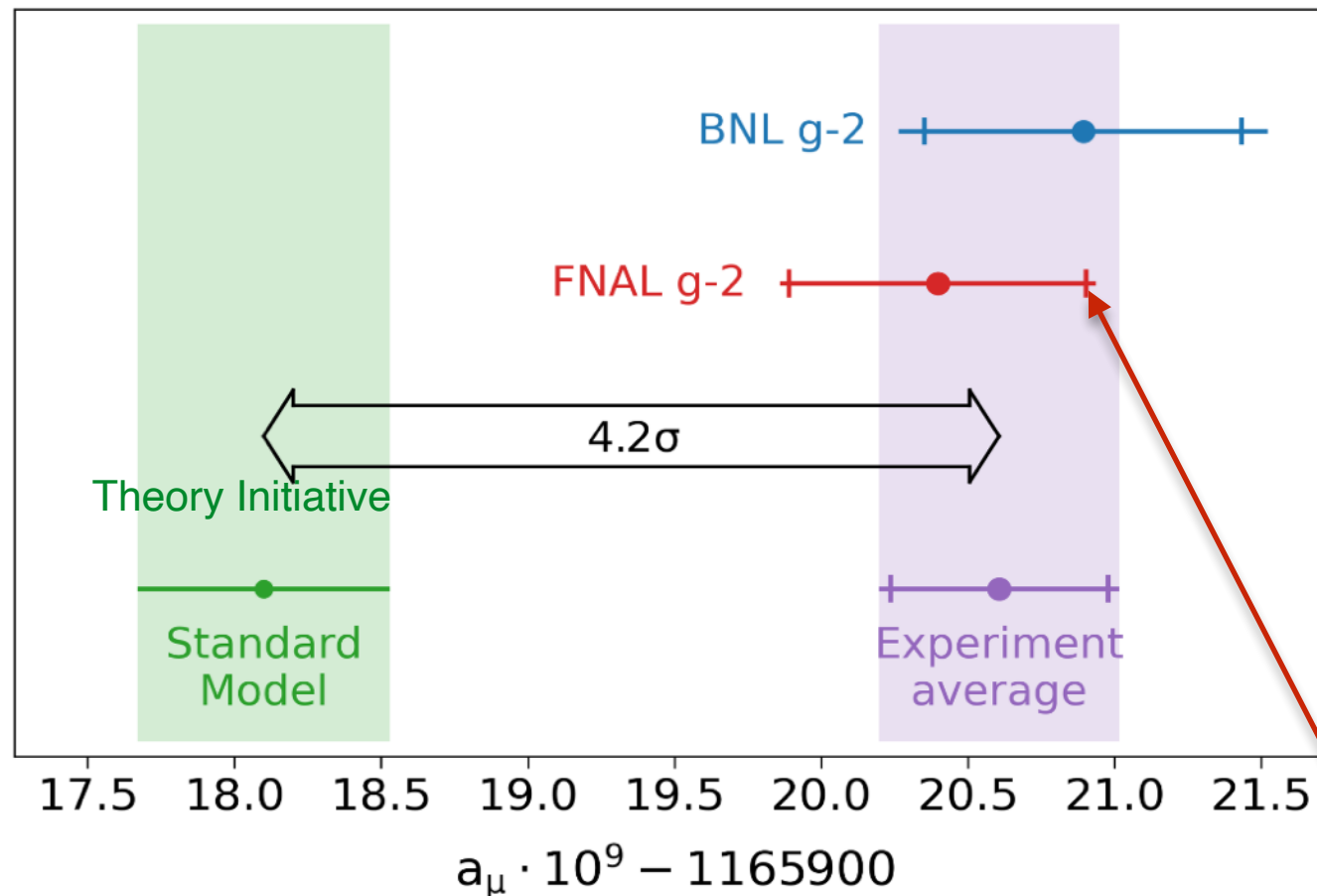
$$\langle \omega_p \rangle \approx \omega_p \otimes \rho(r)$$

Average magnetic field weighted by muon distribution

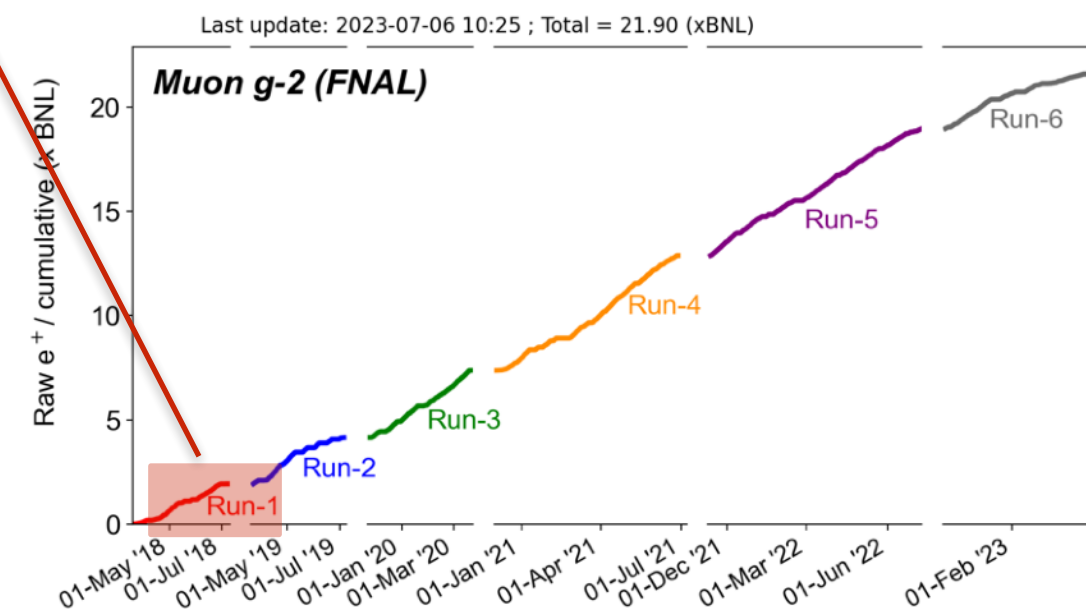
ω_p : free proton precession frequency
Using proton NMR $\hbar\omega_p = 2\mu_p B$

First Measurement from Fermilab Muon $g-2$ Experiment

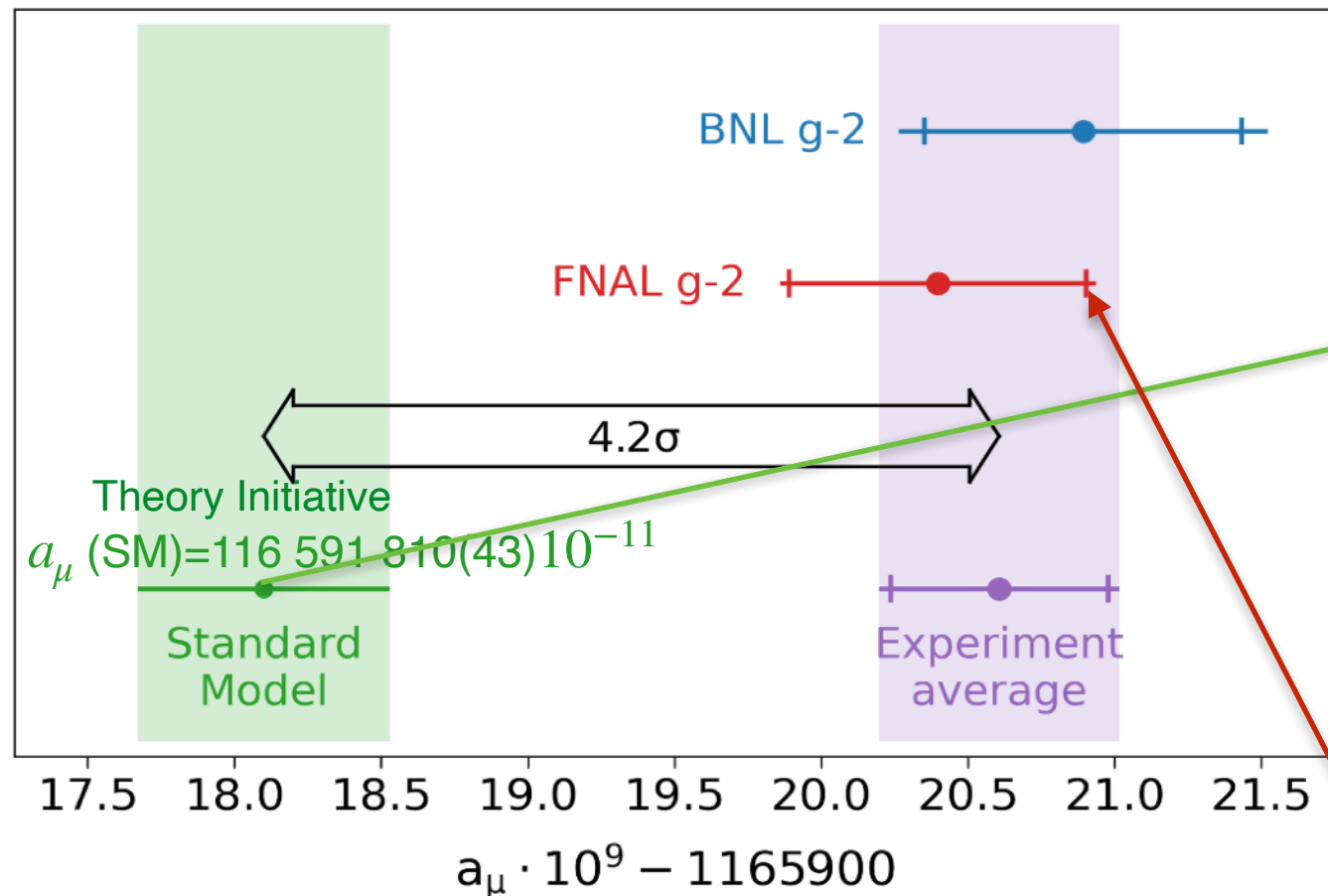
Fermilab Muon g-2 Experiment Result: Run-1 Analysis



- ✓ FNAL determined anomaly with 460 ppb precision (statistical 434 ppb, systematics 159 ppb)
- ✓ Nothing was found that indicated contradiction with BNL results
- ✓ Run-1 result represents only 5% of Fermilab Muon g-2 data
- ✓ 15% smaller error

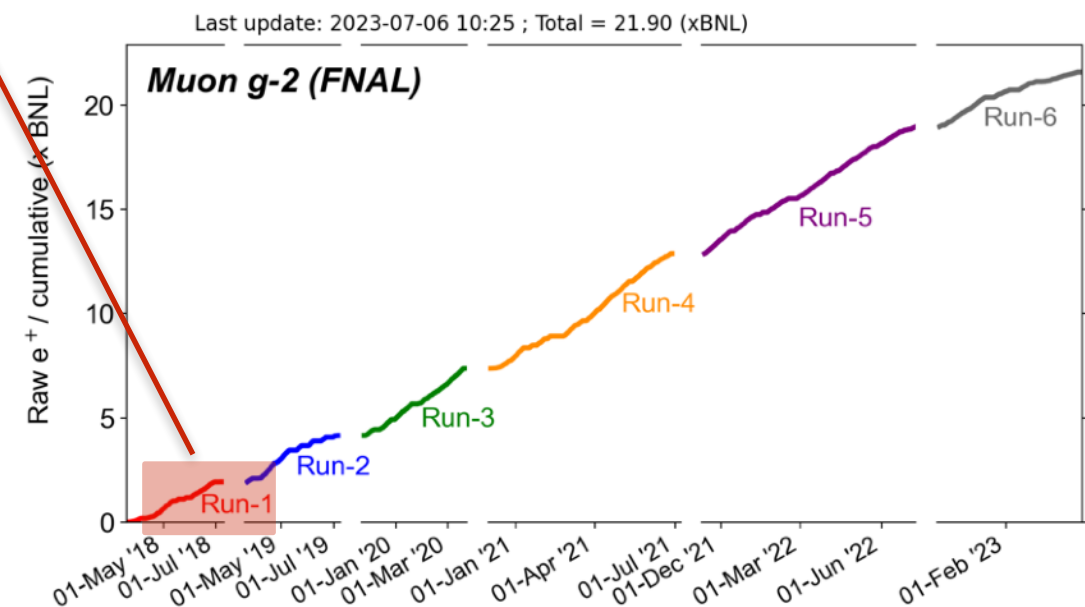


Theory Initiative SM Calculation



- ✓ 2020 Muon g-2 Theory Initiative
- ✓ Net uncertainty is 368 ppb
- ✓ HLbL incorporates both data-driven and lattice calculations, HVP is contribution is coming from only data-driven method

- ✓ FNAL determined anomaly with 460 ppb precision (statistical 434 ppb, systematics 159 ppb)
- ✓ Nothing was found that indicated contradiction with BNL results
- ✓ Run-1 result represents only 5% of Fermilab Muon g-2 data
- ✓ 15% smaller error



Close look at the SM calculations

Lattice

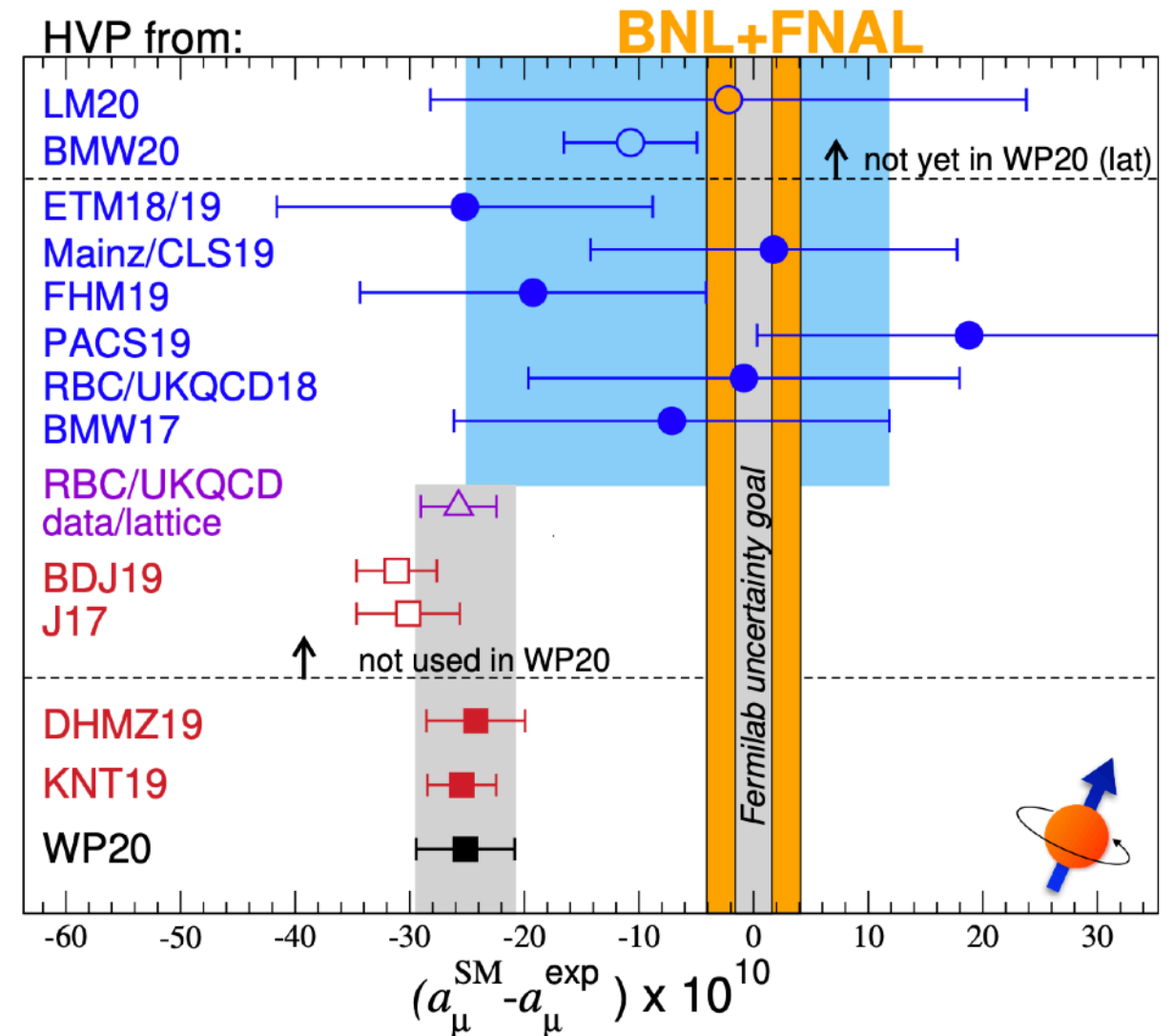
Data-based Dispersive

Lattice and Data

Official WP20

The anomalous magnetic moment of the muon in the Standard Model

T. Aoyama^{1,2,3}, N. Asmussen⁴, M. Benayoun⁵, J. Bijnens⁶, T. Blum^{7,8}, M. Bruno⁹, I. Caprini¹⁰,
C. M. Carloni Calame¹¹, M. Cè^{9,12,13}, G. Colangelo¹⁴, F. Curciarello^{15,16}, H. Czyż¹⁷, I. Danilkin¹², M. Davier¹⁸,
C. T. H. Davies¹⁹, M. Della Morte²⁰, S. I. Eidelman^{21,22}, A. X. El-Khadra^{23,24}, A. Gérardin²⁵, D. Giusti^{26,27},
M. Golterman²⁸, Steven Gottlieb²⁹, V. Gülpers³⁰, F. Hagelstein¹⁴, M. Hayakawa^{31,2}, G. Herdoíza³², D. W. Hertzog³³,
A. Hoecker³⁴, M. Hoferichter^{14,35}, B.-L. Hoid³⁶, R. J. Hudspith^{12,13}, F. Ignatov²¹, T. Izubuchi^{37,8}, F. Jegerlehner³⁸,
L. Jin^{7,8}, A. Keshavarzi³⁹, T. Kinoshita^{40,41}, B. Kubis³⁶, A. Kupich²¹, A. Kupś^{42,43}, L. Laub¹⁴, C. Lehner^{126,37},
L. Lellouch²⁵, I. Logashenko²¹, B. Malaescu⁵, K. Maltman^{44,45}, M. K. Marinković^{46,47}, P. Masjuan^{48,49},
A. S. Meyer³⁷, H. B. Meyer^{12,13}, T. Mibe¹¹, K. Miura^{12,13,3}, S. E. Müller⁵⁰, M. Nio^{2,51}, D. Nomura^{52,53},
A. Nyffeler¹², V. Pascalutsa¹², M. Passera⁵⁴, E. Perez del Rio⁵⁵, S. Peris^{48,49}, A. Portelli³⁰, M. Procura⁵⁶,
C. F. Redmer¹², B. L. Roberts⁵⁷, P. Sánchez-Puertas⁴⁹, S. Serednyakov²¹, B. Shwartz²¹, S. Simula²⁷,
D. Stöckinger⁵⁸, H. Stöckinger-Kim⁵⁸, P. Stoffer⁵⁹, T. Teubner⁶⁰, R. Van de Water²⁴, M. Vanderhaeghen^{12,13},
G. Venanzoni⁶¹, G. von Hippel¹², H. Wittig^{12,13}, Z. Zhang¹⁸,
M. N. Achasov²¹, A. Bashir⁶², N. Cardoso⁴⁷, B. Chakraborty⁶³, E.-H. Chao¹², J. Charles²⁵, A. Crivellin^{64,65},
O. Deineka¹², A. Denig^{12,13}, C. DeTar⁶⁶, C. A. Dominguez⁶⁷, A. E. Dorokhov⁶⁸, V. P. Druzhinin²¹, G. Eichmann^{69,47},
M. Fael⁷⁰, C. S. Fischer⁷¹, E. Gámiz⁷², Z. Gelzer²³, J. R. Green⁹, S. Guellati-Khelifa⁷³, D. Hatton¹⁹,
N. Hermansson-Truedsson¹⁴, S. Holz³⁶, B. Hörz⁷⁴, M. Knecht²⁵, J. Koponen¹, A. S. Kronfeld²⁴, J. Laiho⁷⁵,
S. Leupold⁴², P. B. Mackenzie²⁴, W. J. Marciano³⁷, C. McNeile⁷⁶, D. Mohler^{12,13}, J. Monnard¹⁴, E. T. Neil⁷⁷,
A. V. Nesterenko⁶⁸, K. Ottnad¹², V. Pauk¹², A. E. Radzhabov⁷⁸, E. de Rafael²⁵, K. Raya⁷⁹, A. Risch¹²,
A. Rodríguez-Sánchez⁶, P. Roig⁸⁰, T. San José^{12,13}, E. P. Solodov²¹, R. Sugar⁸¹, K. Yu. Todyshev²¹, A. Vainshtein⁸²,
A. Vaquero Avilés-Casco⁶⁶, E. Weil⁷¹, J. Wilhelm¹², R. Williams⁷¹, A. S. Zhevlakov⁷⁸



04822v2 [hep-ph] 13 Nov 2020

- Theory Initiative HVP contribution
 - Two independent data-driven compilations
 - 6 independent LQCD calculations with HVP average at 2.6% total uncertainty
 - BMW20 is the first LQCD calculation with sub-percent error (in 2021)

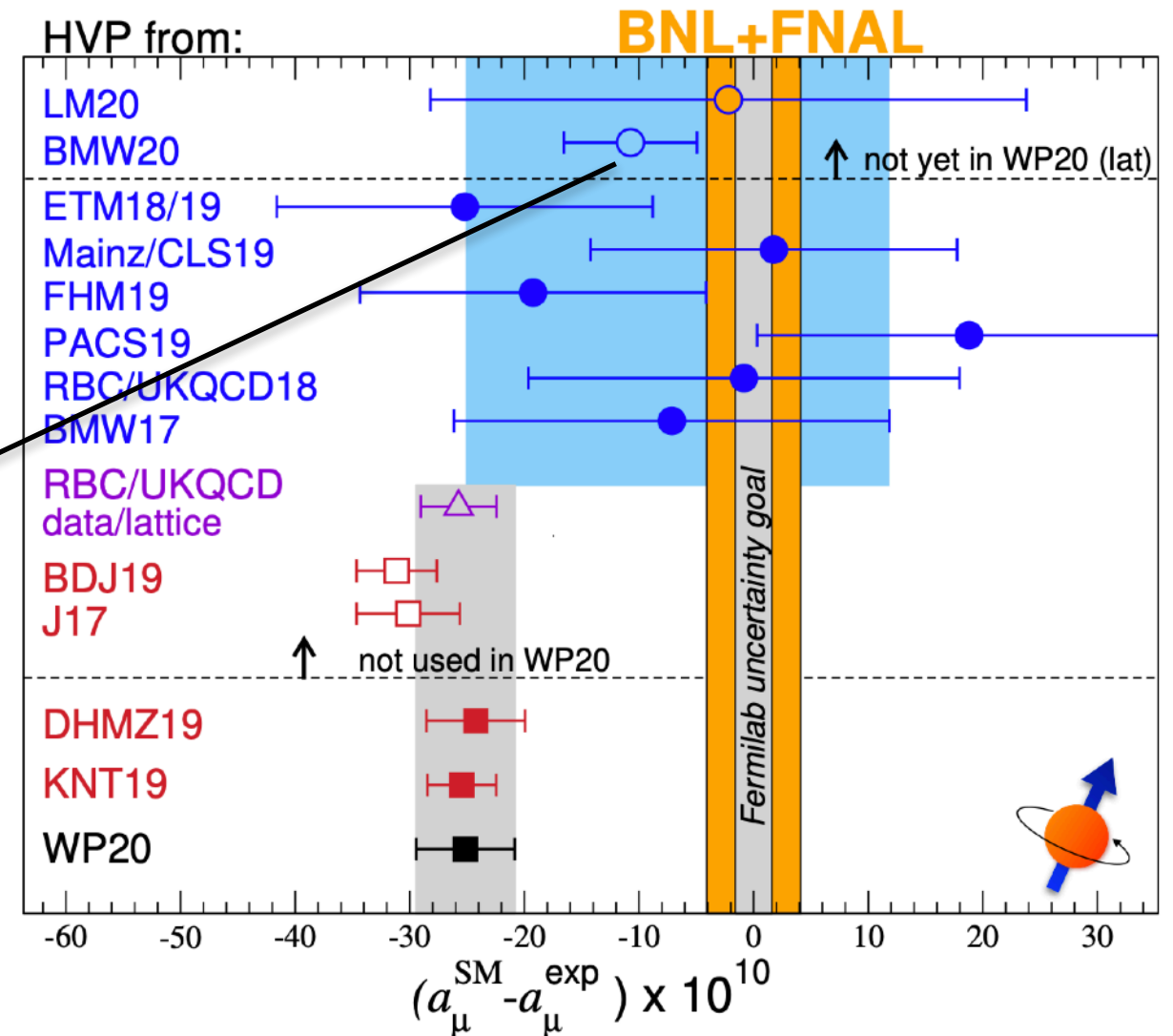
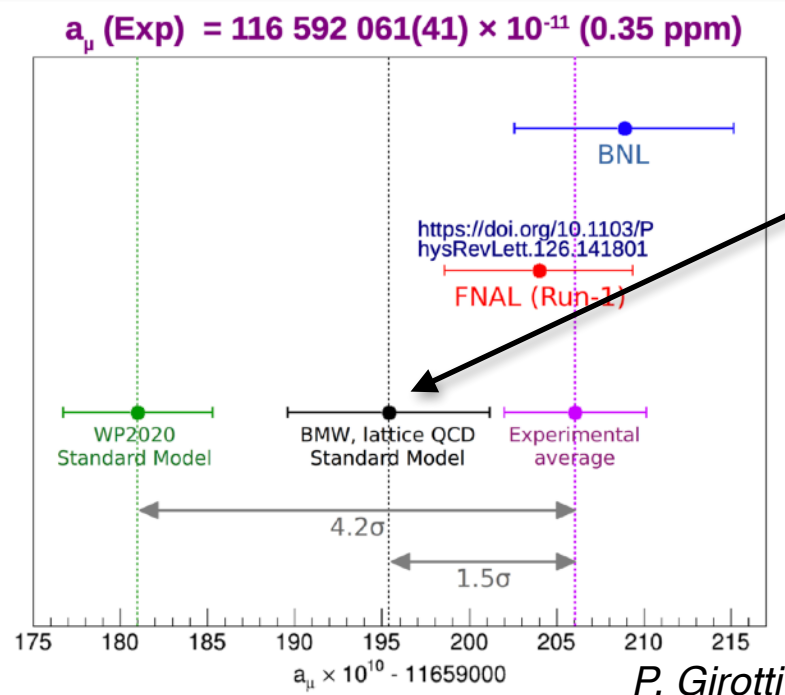
Close look at the SM calculations

Lattice

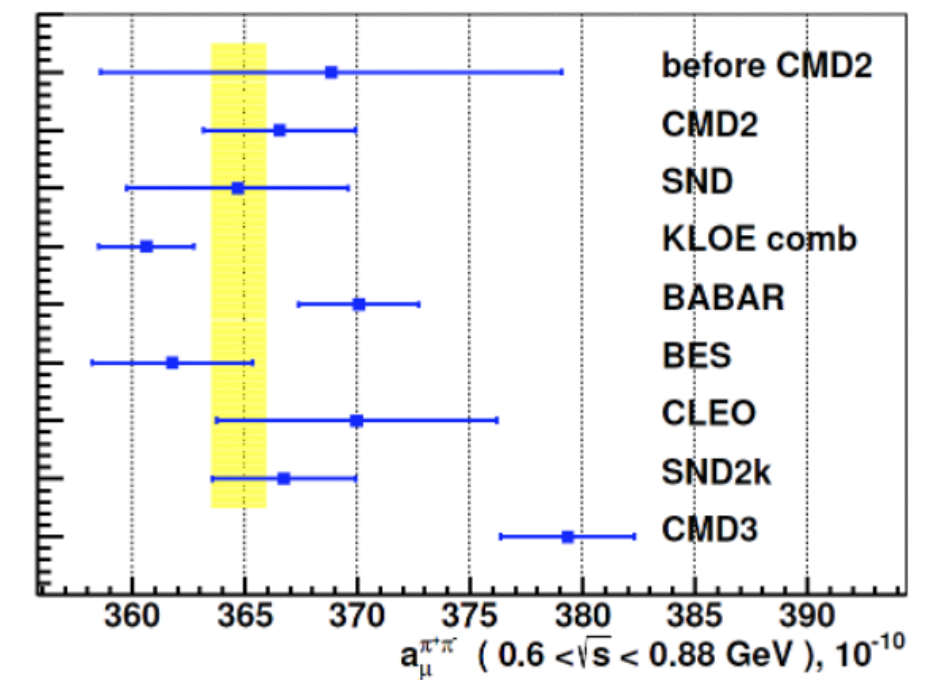
Data-based Dispersive

Lattice and Data

Official WP20



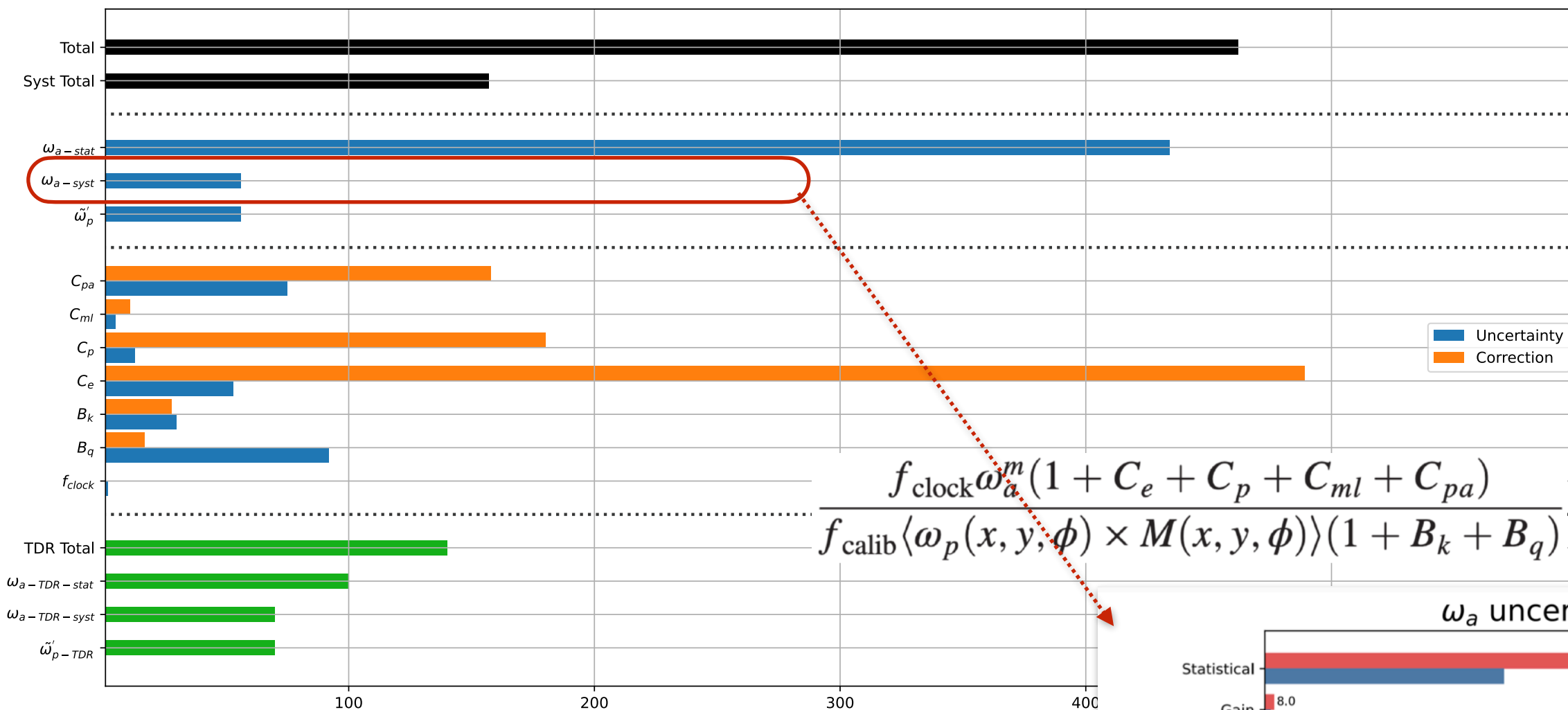
- BMW20 reduced the tension with experimental average to 1.5σ
- BMW20 is also in tension with data-based dispersive result (2.1σ)
- Needs to be confirmed by other lattice QCD groups
- Will be interested to see how it evolves in future but lattice QCD calculations requires a huge amount of computing resource. All groups are working on defining intermediate results (simpler way to compare things)



- Measurement of $e^+e^- \rightarrow \pi^+\pi^-$ cross section contributes to HVP
- Tension with previous measurements (>3 to 5σ)
- Close to the experimental measurement
- A panel with muon g-2 collaboration showed no obvious problem
- There is no simple answer! Big puzzle to be resolved
- Electron-positron collider community is investigating the reason
- New results to come from BaBar, KLOE, SND, BesIII, Belle II

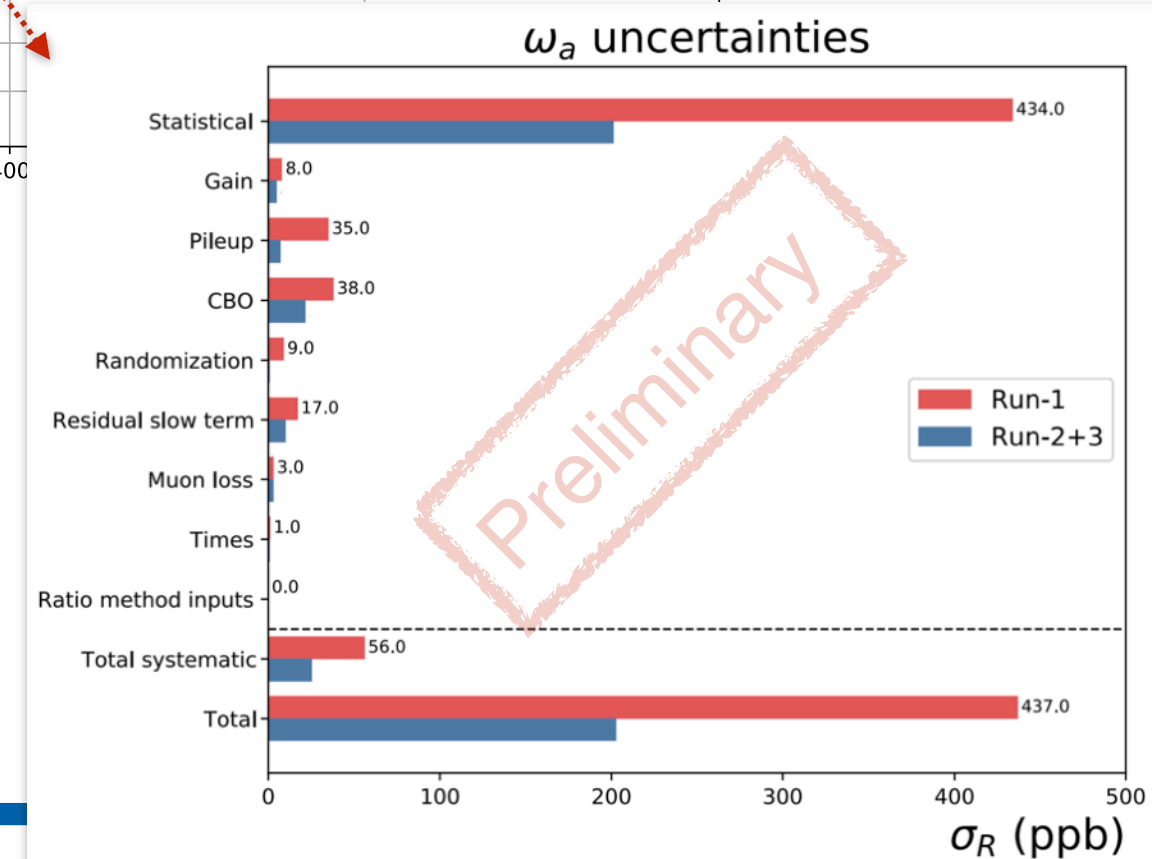
Improvements on the Experiment

Improvements on the Muon g-2 Experiment Uncertainty: Analysis Methods(after Run-1)

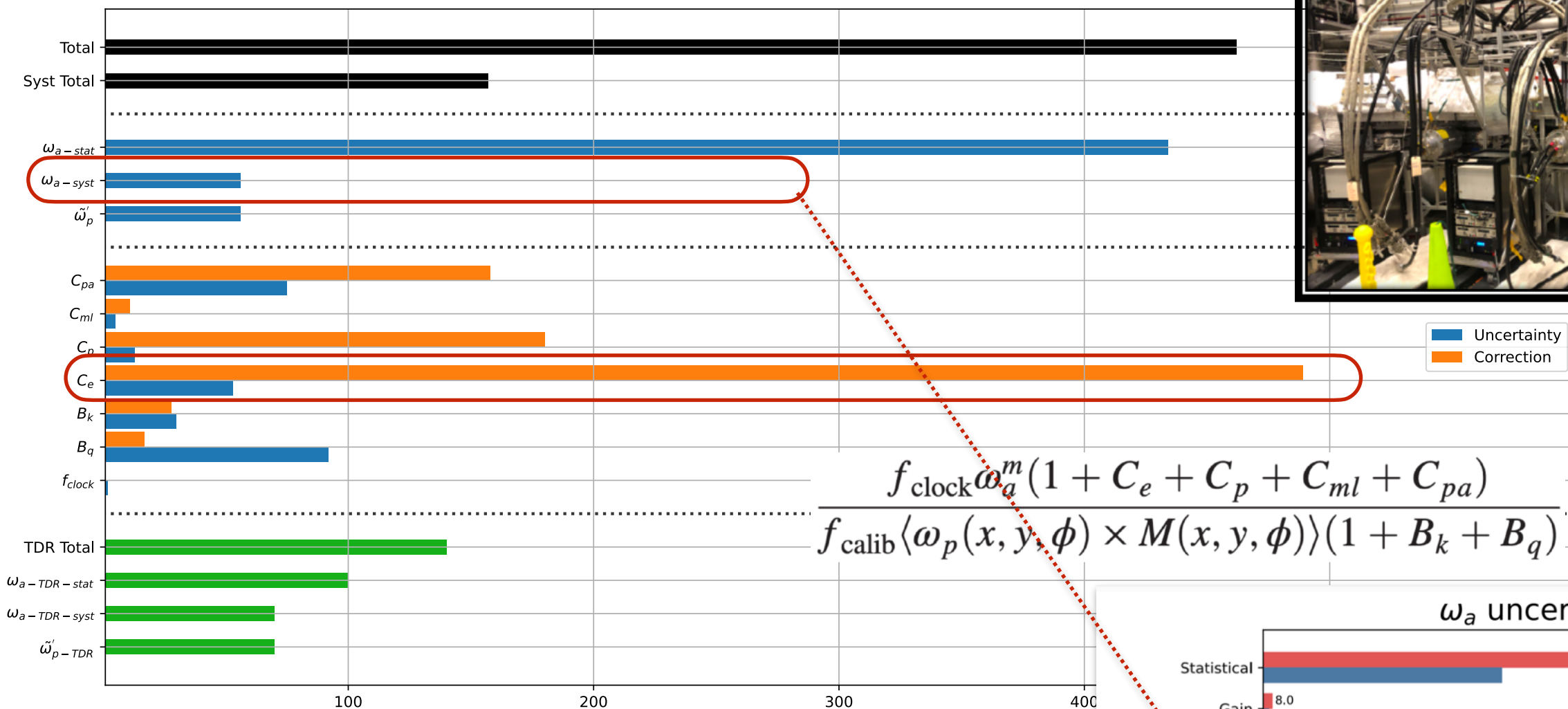


$$\frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

- Improved reconstruction method and reduced pileup
- Improved models to define the data
- Run-2/3 ω_a systematics is expected to go down by half

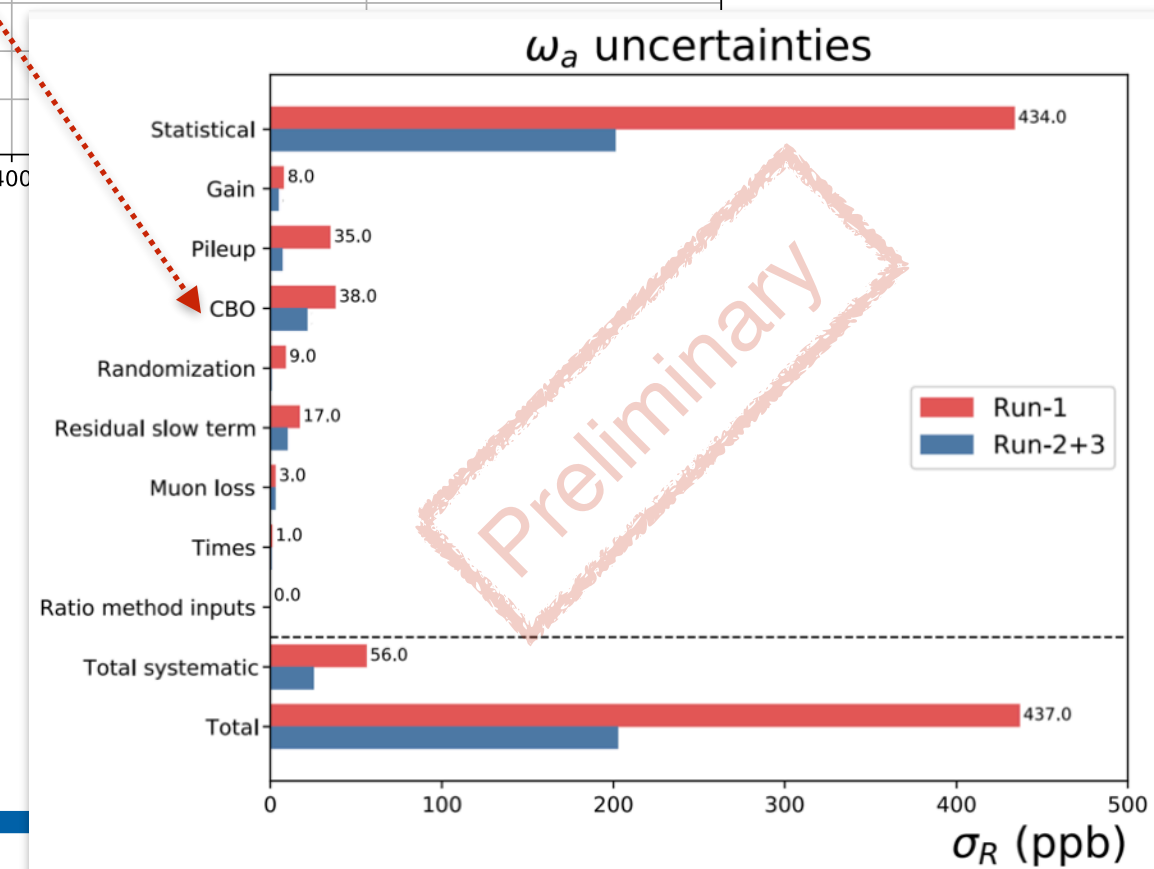


Improvements on the Muon g-2 Experiment Uncertainty: Improved Kick(during Run-3)

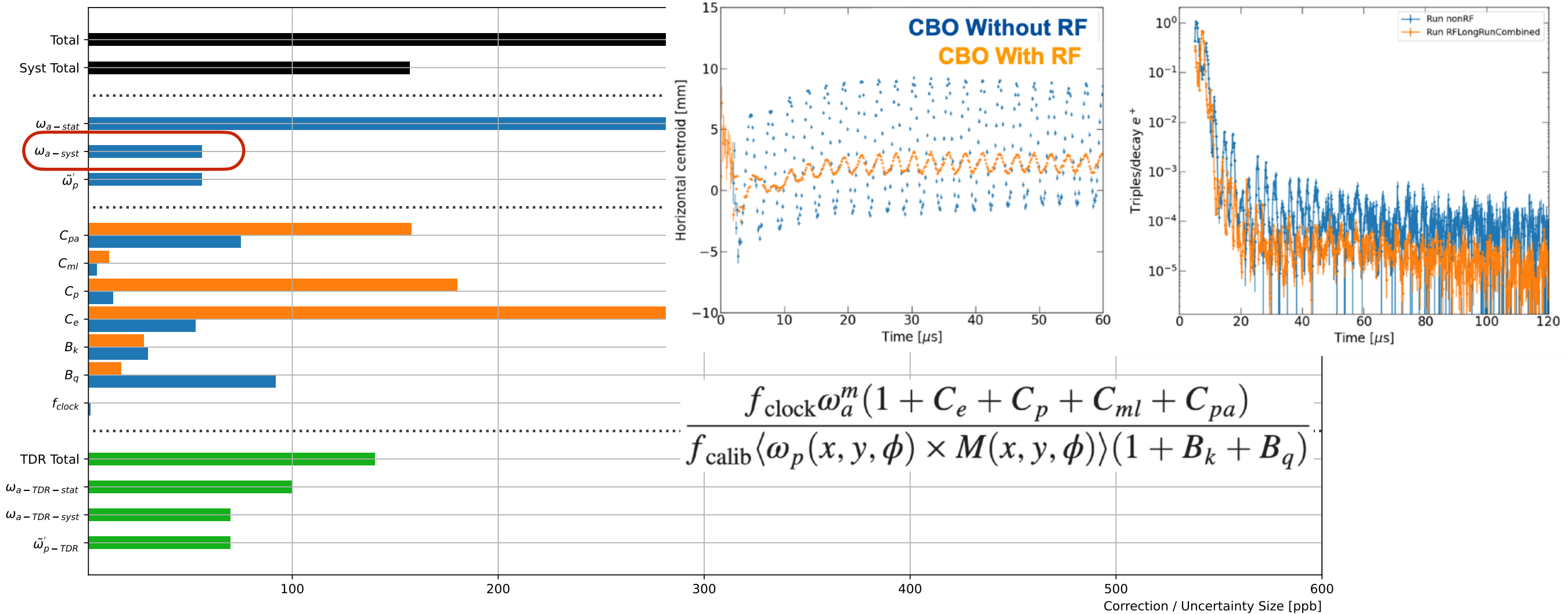


$$\frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

- Improved kick: Most recent part of Run-3 had a perfectly centered beam owing to improved kicker system.
 - Reduced CBO amplitude
 - Centered muons means less C_e uncertainty



Improvements on the Muon g-2 Experiment Uncertainty: Quad-RF System (during Run-5/6)

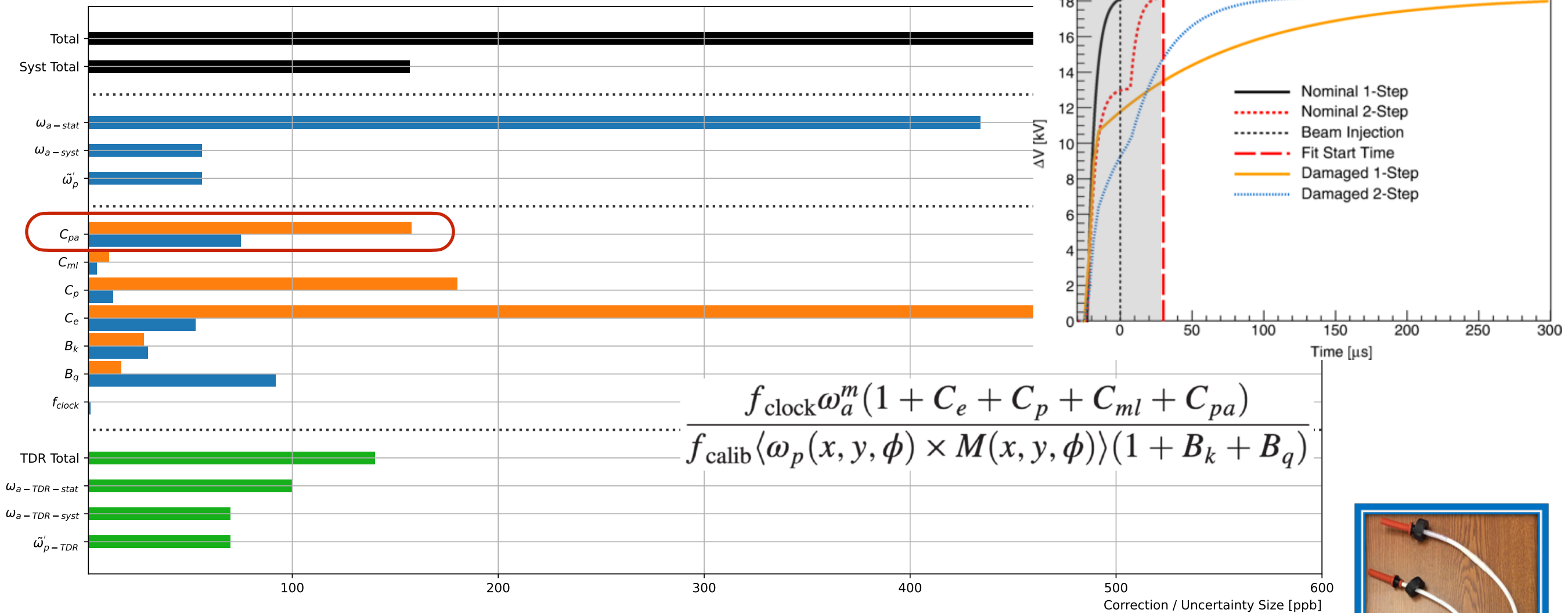


Apply RF dipole or quadrupole electric field; (by kicking the beam out of phase with CBO)

- Reduce CBO Amplitude which is caused by an imperfect kicker system (factor of 5 reduction)
- Reduce muon loss by scraping the beam (factor of 4 reduction)

Improvements on the Muon g-2 Experiment Uncertainty:

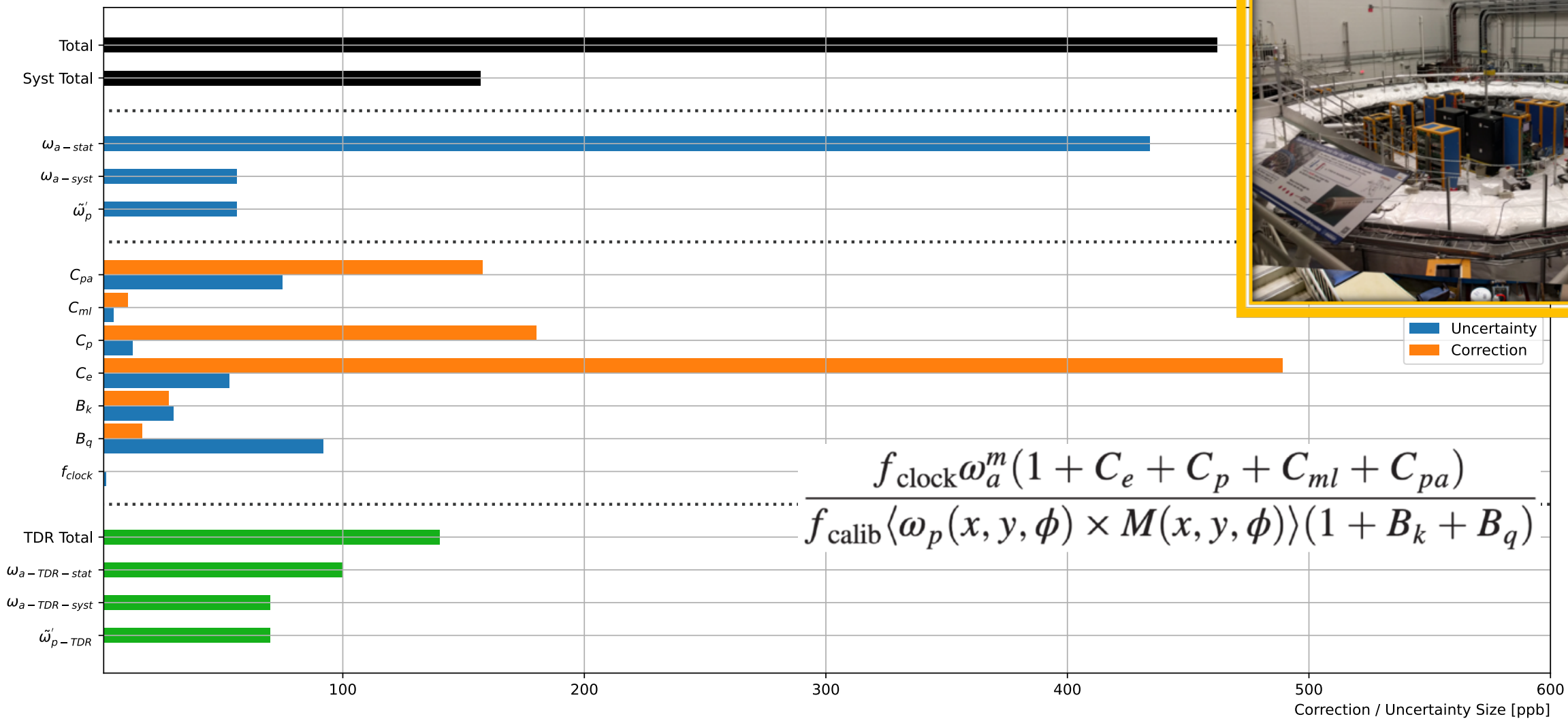
Fixed the damaged resistors (after Run-1)



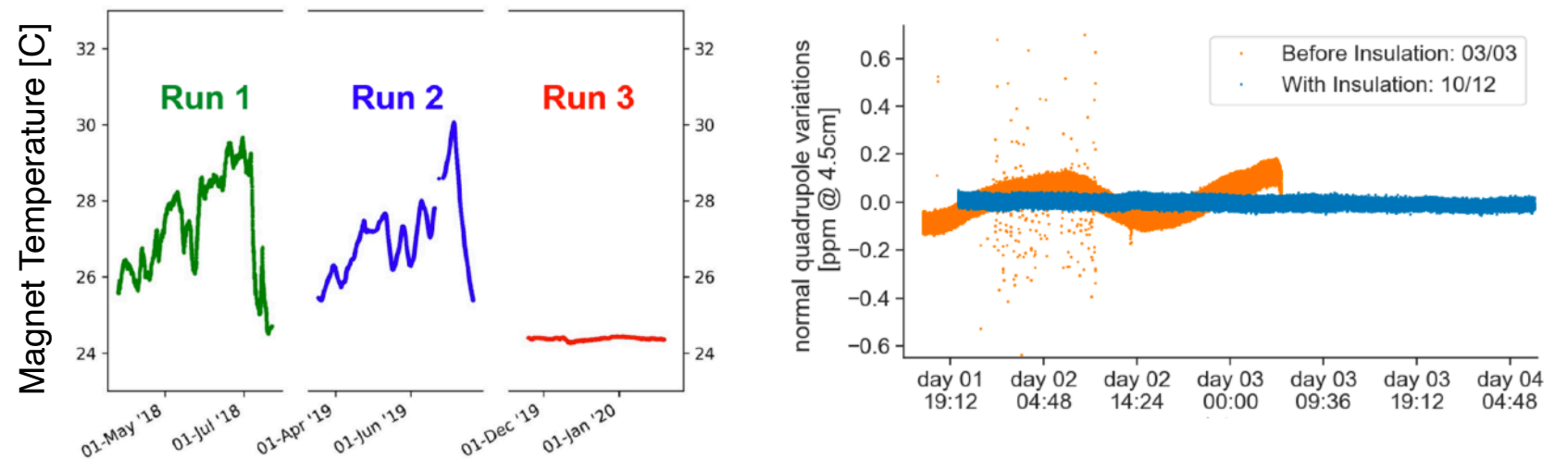
- 3 of the quad resistors got damaged towards the end of Run-1 which caused:
 - A time dependent phase
 - Unstable beam motion (beam mean and width)
- Convolution between beam motion and initial phase of the beam generated an early-to-late effect on ω_a
- PA was second largest uncertainty in Run-1 result
- Phase Acceptance is going to be **greatly** reduced for Run-2/3 and beyond



Improvements on the Muon g-2 Experiment Uncertainty: Temperature Control (after Run-1)

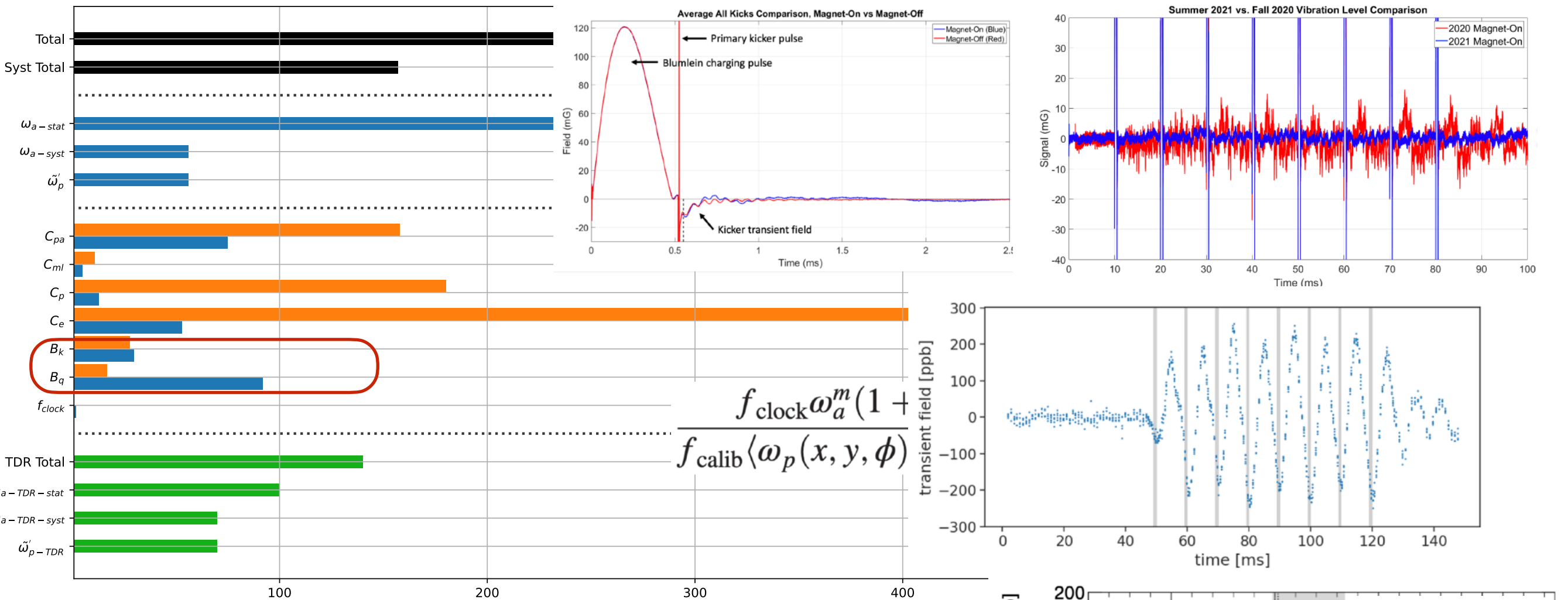


- Magnet insulation was improved
- Temperature control was improved
 - Better field stability
 - Fewer muon loss
 - Better detector stability



Improvements on the Muon g-2 Experiment Uncertainty:

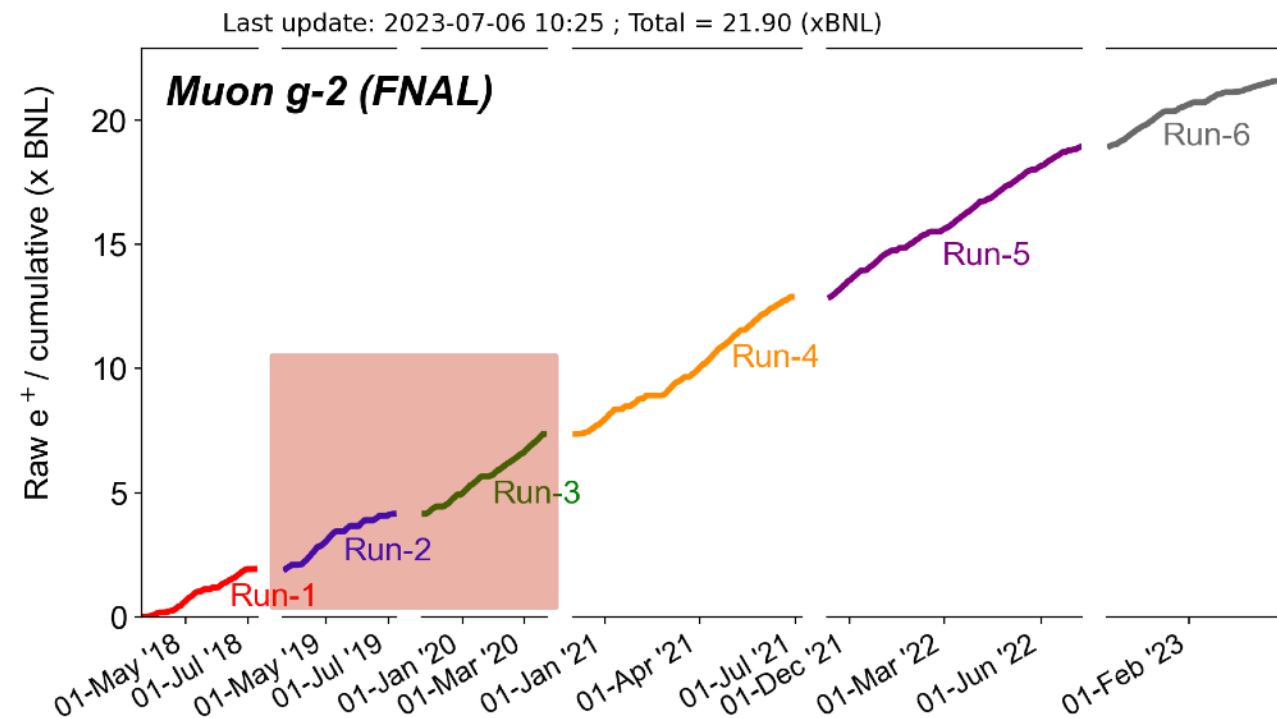
Field Systematics (after Run-1)



- Kicker Transient Measurements
 - Kickers pulsing created influence on the average field seen by beam
 - That created a field perturbation
 - Used a magnetometer to measure the transient
 - B_k will be reduced by 3 times beyond Run-2/3
- Quad Transient Measurements (Largest uncertainty in Run-1)
 - Quads charging and discharging cause mechanical vibration
 - That causes a field perturbation
 - Used special NMR probes to map the effect
 - Run-1 measurements were dominated by the spread of the effect, Run-2/3 mapping is more detailed
 - Run-2/3 uncertainty (B_q) will be 4 times less than Run-1

Muon g-2 Experiment Status

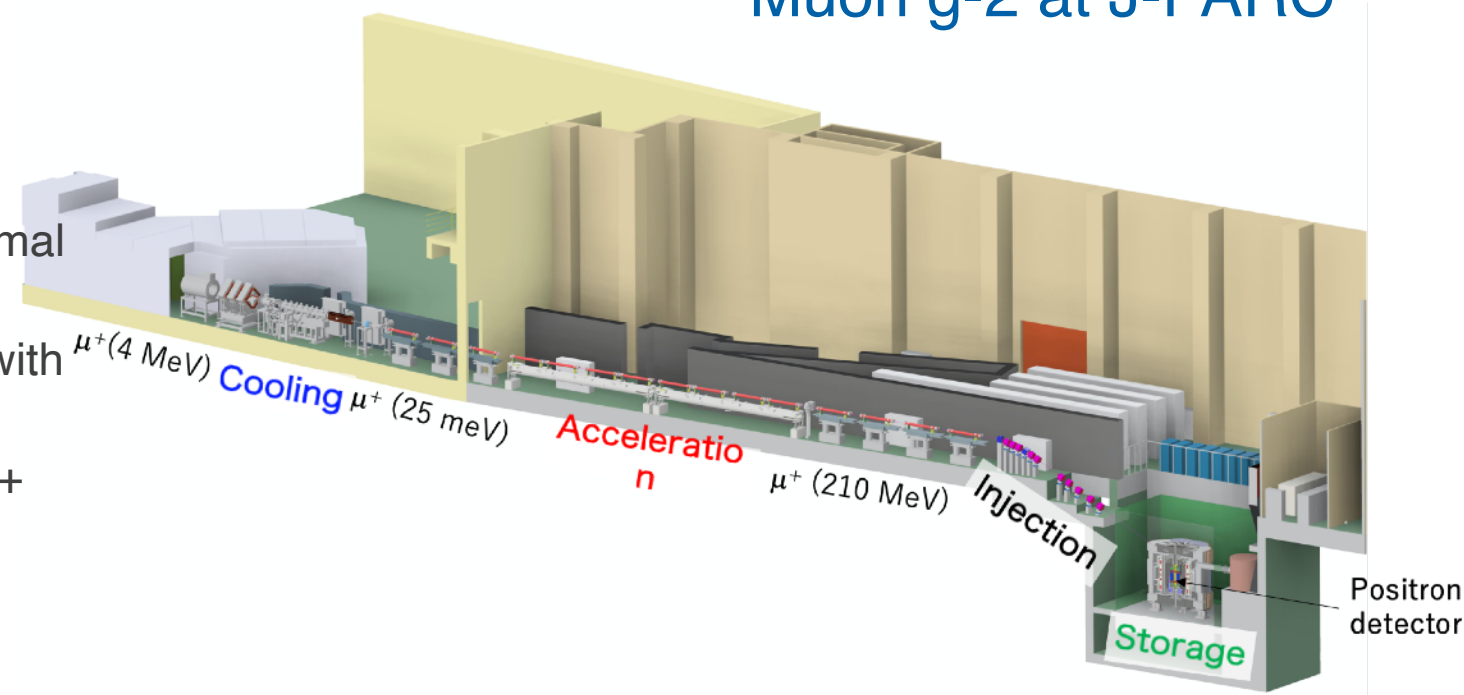
Muon g-2 at Fermilab



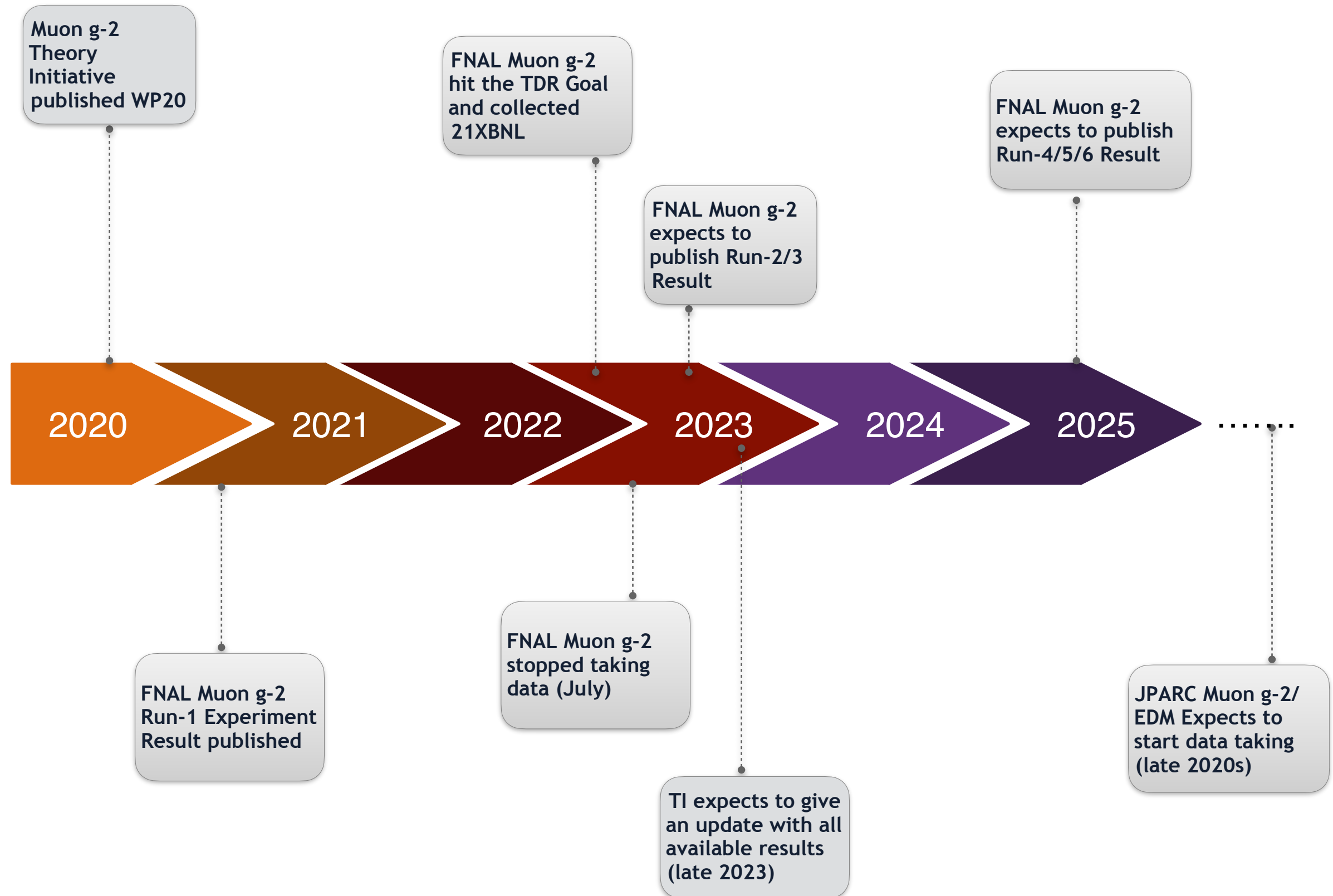
- Run-6 has ended in July 2023 (Final year)
- Hit the TDR Goal of 21 X BNL data
- Run-2/3 analysis is wrapping up
 - 4.5 times the statistics of Run-1
 - Expect statistical error ~ 2 times improvement
 - Expect systematic error ~ 1.5 times improvement
- Run-4/5/6 analysis has launched

- A new different approach to measure muon g-2 at J-PARC
- Low emittance muon beam
- No strong focusing, $E=0$
- Positron tracking detector (silicon strip sensors)
- Electric field will be eliminated by using reaccelerated thermal muon beam
- Lower momentum muon beam + compact storage region with highly uniform magnetic field
- Tracking detector for decay positrons \rightarrow reduced pile-up + able to measure the momentum direction of positrons.
- Expects to start late 2020s

Muon g-2 at J-PARC



Timeline for Muon g-2



Outlook and Summary

- ✳️ FNAL Muon g-2 experiment will publish second batch of data (Run-2/3) with twice as precise of previous result **soon**. Third and last batch of dataset is expected to be published in 2025
 - FNAL Muon g-2 experiment has reached the statistical TDR goal
 - Run-2/3 will have reduced systematic uncertainties thanks to many hardware and software improvements
 - Experiment goal is to eventually reach to 140 ppb precision
- ✳️ Lattice Gauge Theory Community is working around the clock to confirm the lattice prediction with other groups/techniques
 - More computational resource in future
 - Better methods and algorithms
- ✳️ Theory Initiative is working on figuring out the differences between LQCD and data-driven methods. Final average number will finally match FNAL precision goal. Next update in September 2023!
 - Lattice HVP by 2025 \rightarrow 0.5% (if no tension)
 - Dispersive+lattice LbL by 2025 \rightarrow 10%
- ✳️ e^-e^+ collider community working to understand the difference of CMD-3 results from previous experiments.
 - Might have a chance of repeating the measurements with larger datasets.
 - New results to come from BaBar, KLOE, SND, BESIII, Belle II (reduced uncertainty).
 - Data-driven HVP by 2025 \rightarrow 0.3% (if no tension)
- 2025 is expected to be the year to resolve many puzzles...

Thanks!

Muon $g-2$ Collaboration



Backup Slides

Systematics from Run-1

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

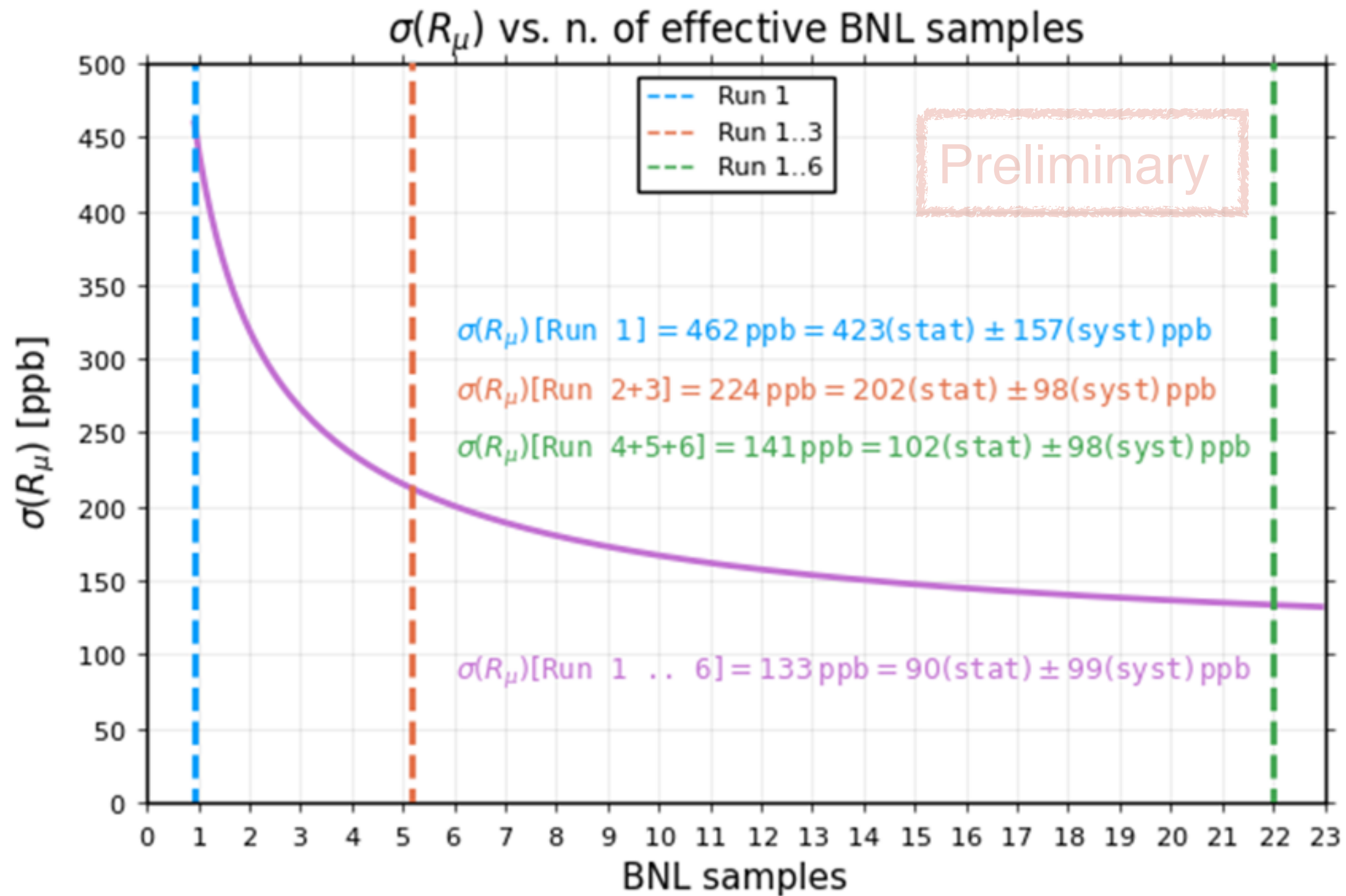
f_{clock}	•Blinded clock
ω_a^m	•Measured precession frequency
C_e	•Electric field correction
C_p	•Pitch correction
C_{ml}	•Muon loss correction
C_{pa}	•Phase-acceptance correction
f_{calib}	•Absolute magnetic field calibration
$\omega'_p(x, y, \phi)$	•Field tracking multipole distribution
$M(x, y, \phi)$	•Muon weighted multipole distributed
B_k	•Transient field from the eddy current in kicker
B_q	•Transient field from the quad charging

Phase acceptance and transient field corrections are the largest systematics!

Run-1 Systematics

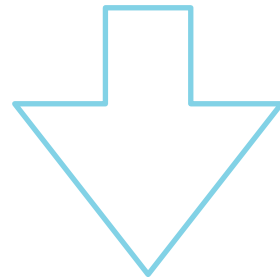
Quantity	Correction Terms (ppb)	Uncertainty (ppb)	
ω_a (statistical)	—	434	Dominated by statistical uncertainty
ω_a (systematic)	—	56	
C_e	489	53	
C_p	180	13	
C_{ml}	-11	5	
C_{pa}	-158	75	← Systematics dominated by PA and Field Transients
$f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle$	—	56	
B_k	-27	37	
B_q	-17	92	←
$\mu'_p(34.7^\circ)/\mu_e$	—	10	
m_μ/m_e	—	22	
$g_e/2$	—	0	
Total systematic	—	157	← *Nearly half of BNL *Will be even better for Run-2 and beyond
Total fundamental factors	—	25	
Totals	544	462	

Estimation for future dataset uncertainties



Most promising models to explain the discrepancy

- Muon $g-2$ can indicate if there is a CP-conserving, lepton-flavor conserving or BSM chirality-flipping interaction but can't tell which one is the most promising.
- Possible explanations:
 - SUSY models (while evading LHC limits)
 - Leptoquark models (if leptoquark masses are above all LHC limits)
 - 2-Higgs doublet models



Establishing a $g-2$ discrepancy from SM would place a strict limit on BSM scenarios



Muon g-2 Theory Initiative

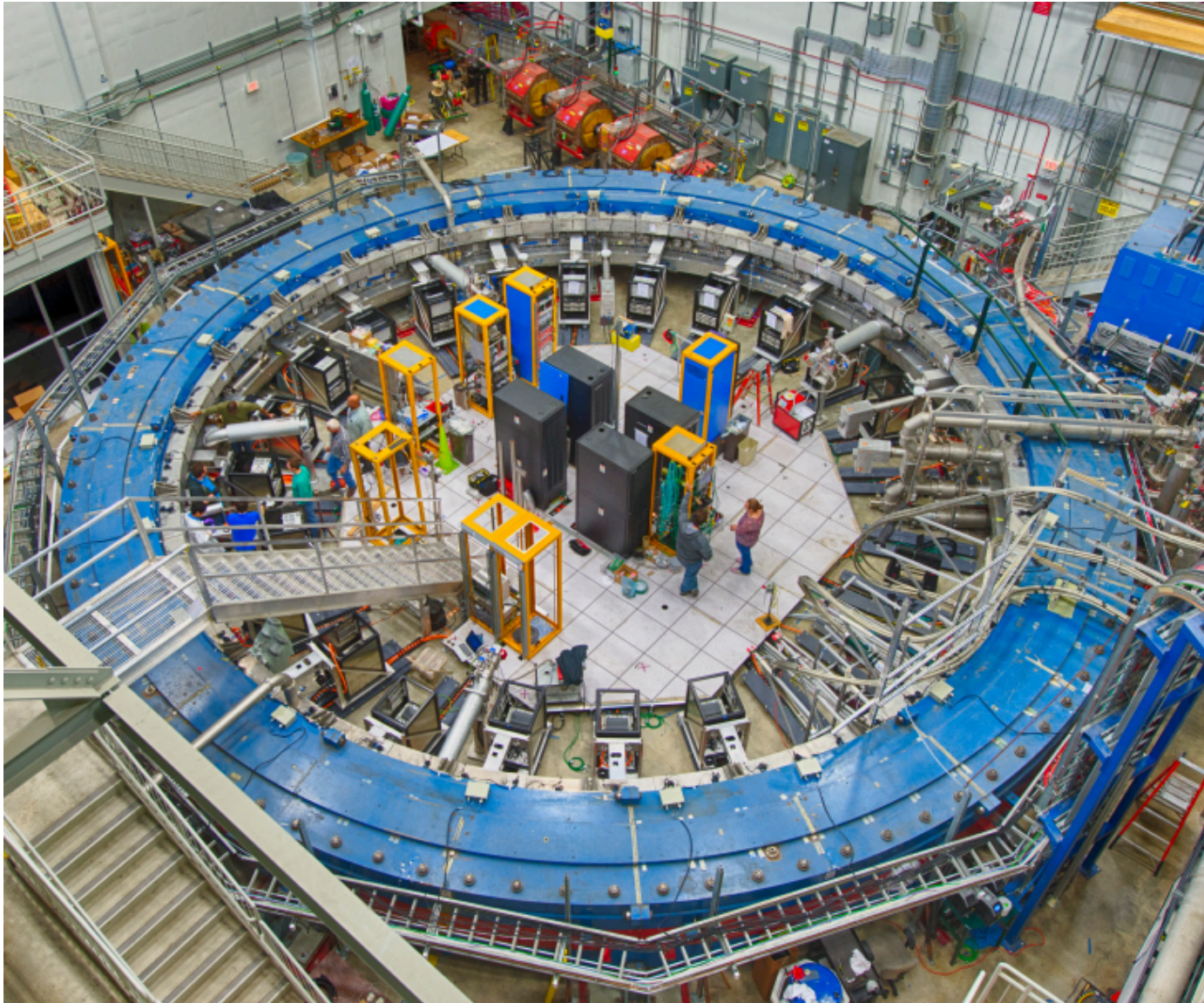
Steering Committee

- Gilberto Colangelo (Bern)
- Michel Davier (Orsay) co-chair
- Aida El-Khadra (UIUC & Fermilab) chair
- Martin Hoferichter (Bern)
- Christoph Lehner (Regensburg University & BNL) co-chair
- Laurent Lellouch (Marseille)
- Tsutomu Mibe (KEK)
J-PARC Muon g-2/EDM experiment
- Lee Roberts (Boston)
Fermilab Muon g-2 experiment
- Thomas Teubner (Liverpool)
- Hartmut Wittig (Mainz)

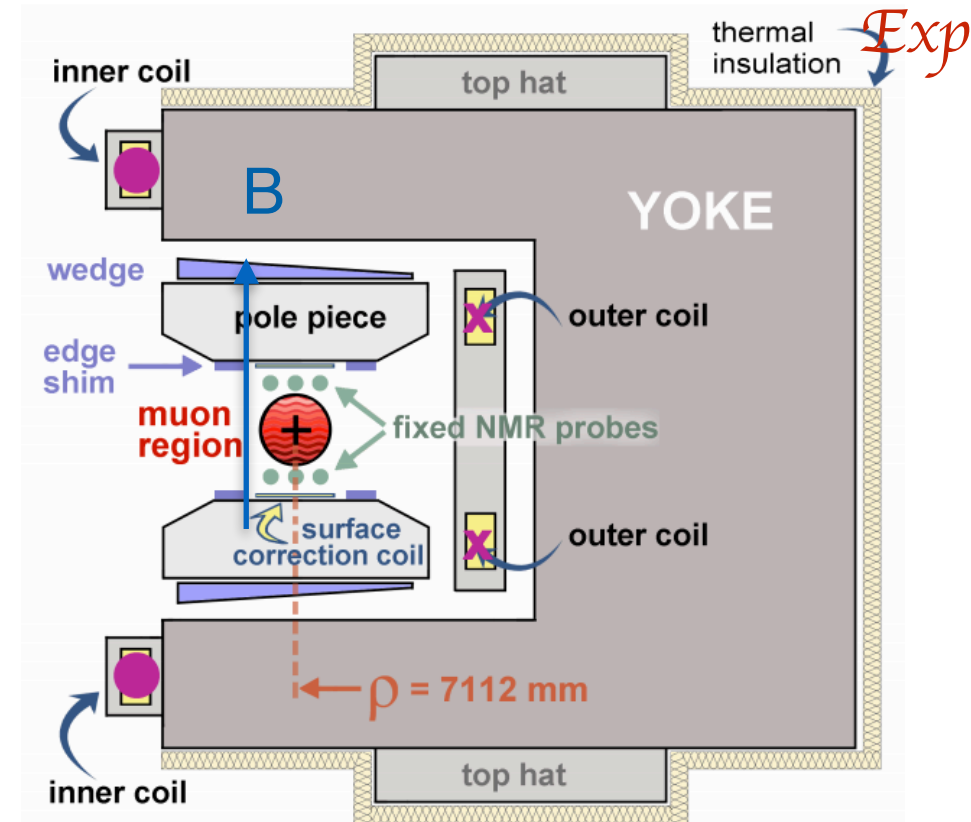
<https://muon-gm2-theory.illinois.edu>

- Maximize the impact of the Fermilab and J-PARC experiments
➡ quantify and reduce the theoretical uncertainties on the hadronic corrections
- summarize the theory status and assess reliability of uncertainty estimates
- organize workshops to bring the different communities together:
[First plenary workshop @ Fermilab: 3-6 June 2017](#)
[HVP workshop @ KEK: 12-14 February 2018](#)
[HLbL workshop @ U Connecticut: 12-14 March 2018](#)
[Second plenary workshop @ HIM \(Mainz\): 18-22 June 2018](#)
[Third plenary workshop @ INT \(Seattle\): 9-13 September 2019](#)
[Lattice HVP at high precision workshop \(virtual\): 16-20 November 2020](#)
[Fourth plenary workshop @ KEK \(virtual\): 28 June - 02 July 2021](#)
[Fifth plenary workshop @ Higgs Centre \(Edinburgh\): 5-9 September 2022](#)
- 1st White Paper published in 2020 (132 authors, 82 institutions, 21 countries) [T. Aoyama et al, [arXiv:2006.04822](#), Phys. Repts. 887 (2020) 1-166.]
- 2nd White Paper: First discussions @ KEK meeting in June 2021
expect to develop a concrete plan @ Higgs Centre workshop

Storing the Muons: Magnet



Achieved 25 ppm on field uniformity



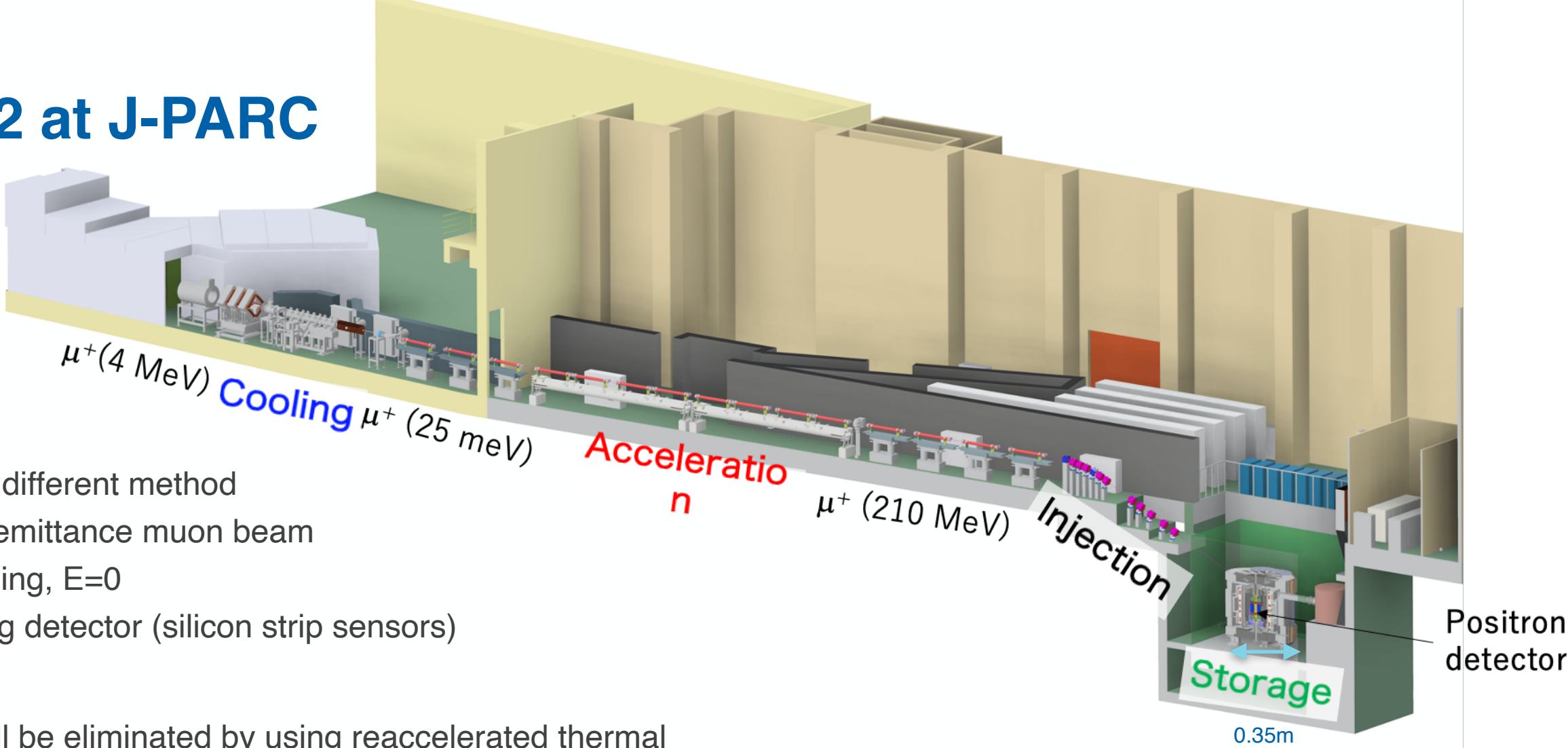
g-2 Magnet in Cross Section

Superconducting C shaped magnet

Provides 1.45T B field(vertical and uniform)

- **12 Yokes:** Open on the inside, allows the decay positrons to reach to the detectors.
- **72 poles:** Low-carbon steel to minimize the impurity
- **144 Edge shims:** Minimize the local sextupole field by changing edge shim thickness
- **864 Steel wedges:** Angle adjustment (compensate quadrupole component), radial adjustment (shim local dipole field).
- **Surface correction coil:** Reduces non-uniformities on higher moment of field.

Muon g-2 at J-PARC



- J-PARC uses a different method
- They have low emittance muon beam
- No strong focusing, $E=0$
- Positron tracking detector (silicon strip sensors)
- Electric field will be eliminated by using reaccelerated thermal muon beam
- Lower momentum muon beam + compact storage region with highly uniform magnetic field
- Tracking detector for decay positrons → reduced pile-up + able to measure the momentum direction of positrons.
- Final Goal is to reach **0.46ppm → 0.1ppm** on a_μ
- Beam line construction has started and commissioning is expected to start in 2027

Comparison of Experiment Parameters

Table 1. Comparison of BNL-E821, FNAL-E989, and our experiment.

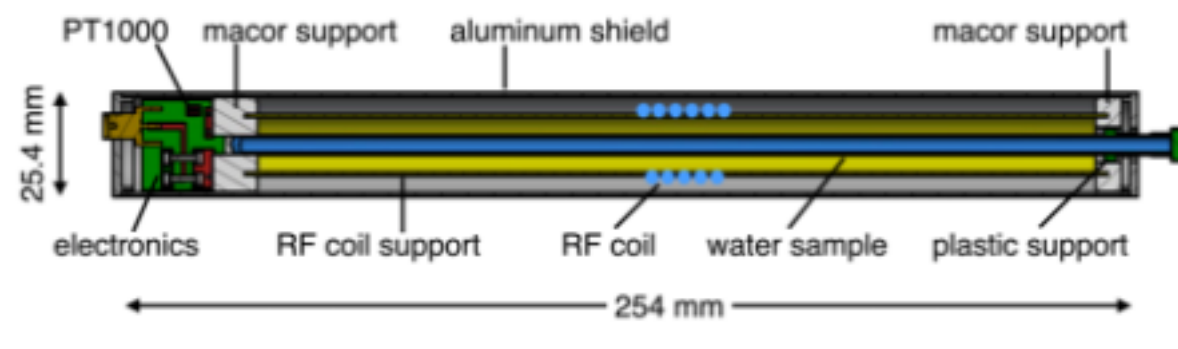
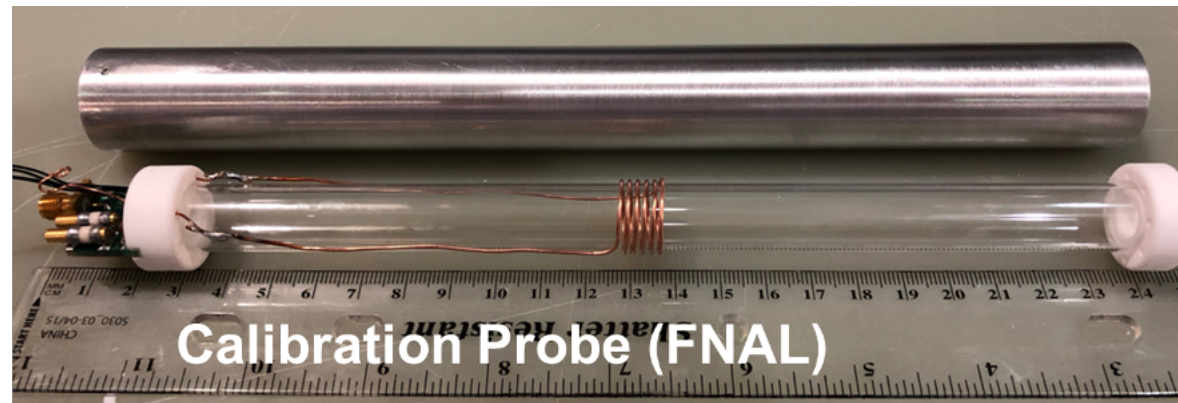
	BNL-E821	Fermilab-E989	Our experiment ← J-PARC E34
Muon momentum		3.09 GeV/c	300 MeV/c
Lorentz γ		29.3	3
Polarization		100%	50%
Storage field		$B = 1.45\text{ T}$	$B = 3.0\text{ T}$
Focusing field		Electric quadrupole	Very weak magnetic
Cyclotron period		149 ns	7.4 ns
Spin precession period		4.37 μs	2.11 μs
Number of detected e^+	5.0×10^9	1.6×10^{11}	5.7×10^{11}
Number of detected e^-	3.6×10^9	—	—
a_μ precision (stat.)	460 ppb	100 ppb	450 ppb
(syst.)	280 ppb	100 ppb	<70 ppb
EDM precision (stat.)	$0.2 \times 10^{-19}\text{ e} \cdot \text{cm}$	—	$1.5 \times 10^{-21}\text{ e} \cdot \text{cm}$
(syst.)	$0.9 \times 10^{-19}\text{ e} \cdot \text{cm}$	—	$0.36 \times 10^{-21}\text{ e} \cdot \text{cm}$

PTEP 2019 (2019), 053C02

NMR Probes

Calibration Uncertainty

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



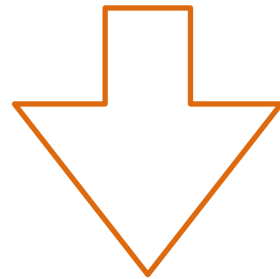
Absolute field calibration:

- Absolute probes were used to calibrate NMR probes
- Proton NMR, calibrated in terms of $\omega_p(T_r)$ of a proton shielded in a spherical sample of water at an exact temperature.

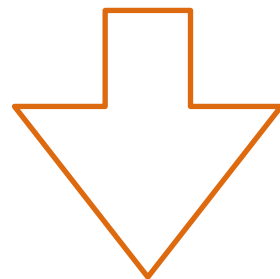
Kicker Transients

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

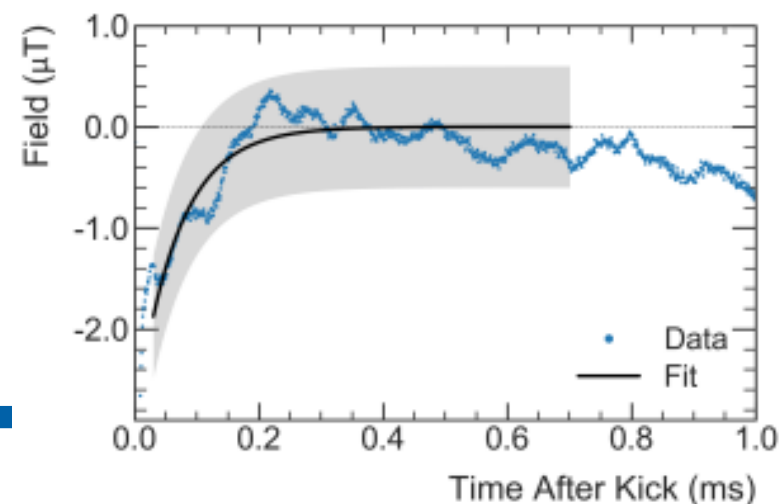
Kickers pulsing created influence on the average field seen by beam



Field Perturbation

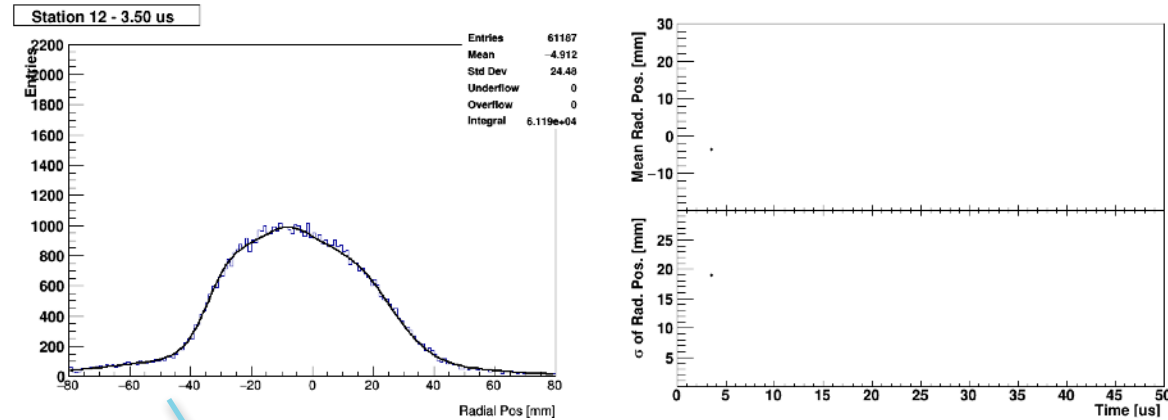


Used a magnetometer to measure the transient

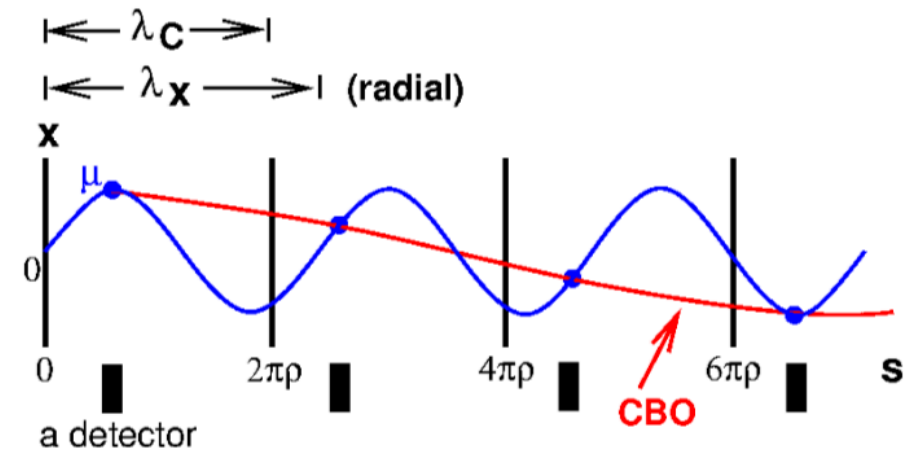
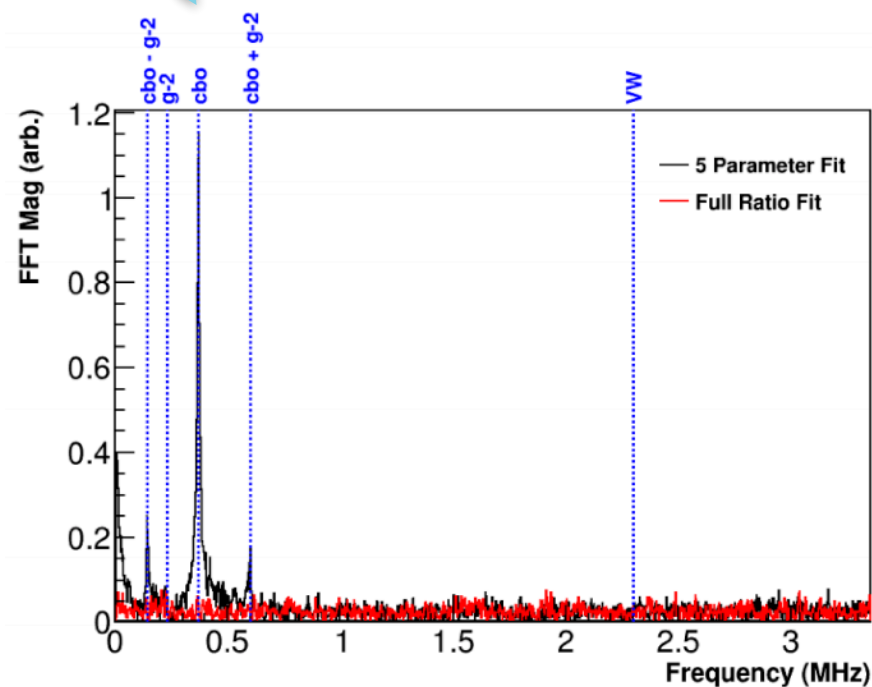


Beam Dynamics

- CBO - Coherent Beam Oscillation



Radial CBO movement



λ_x - radial wavelength

λ_c - cyclotron wavelength

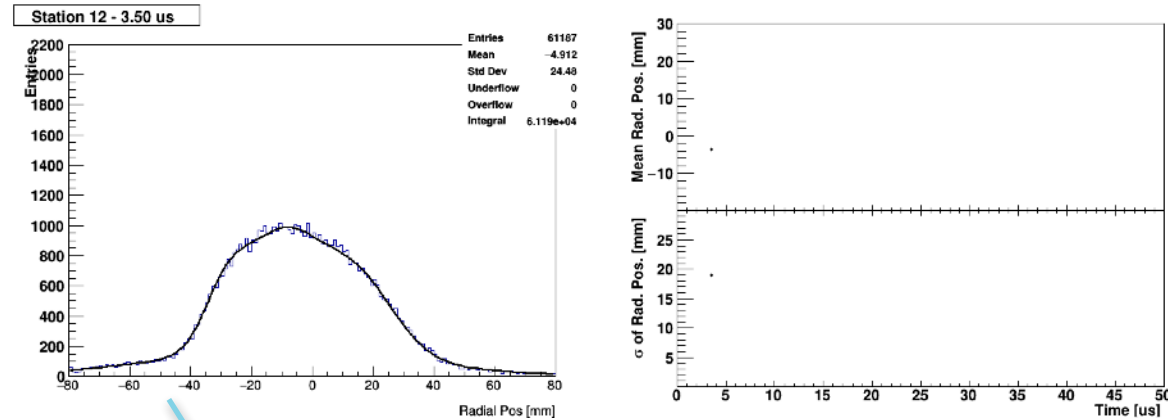
Frequency from detector point of view = $f_c - f_x$

$$x = x_e + A_x \cos(f_x t + \delta_x) \quad y = A_y \cos(f_y t + \delta_y)$$

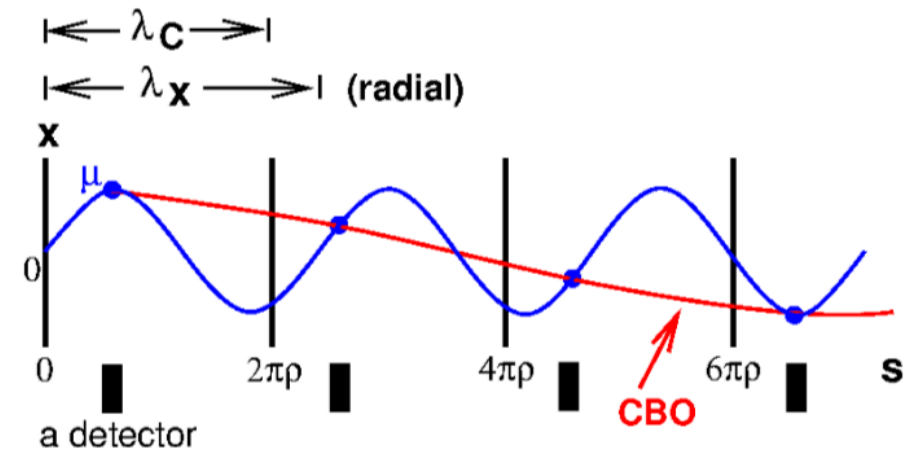
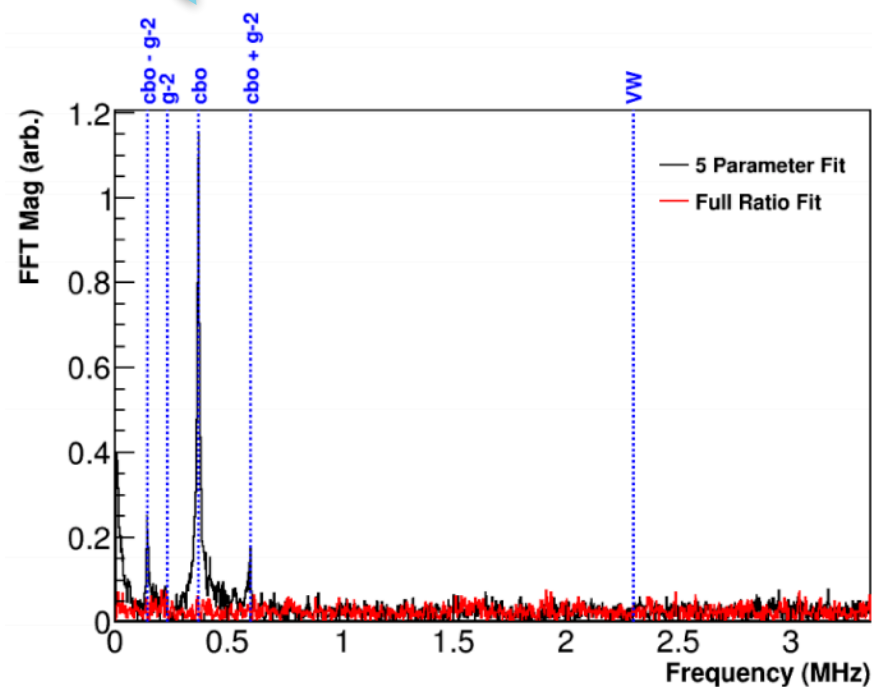
Simple Harmonic Motion

Beam Dynamics

- CBO - Coherent Beam Oscillation



Radial CBO movement



λ_x - radial wavelength

λ_c - cyclotron wavelength

Frequency from detector point of view = $f_c - f_x$

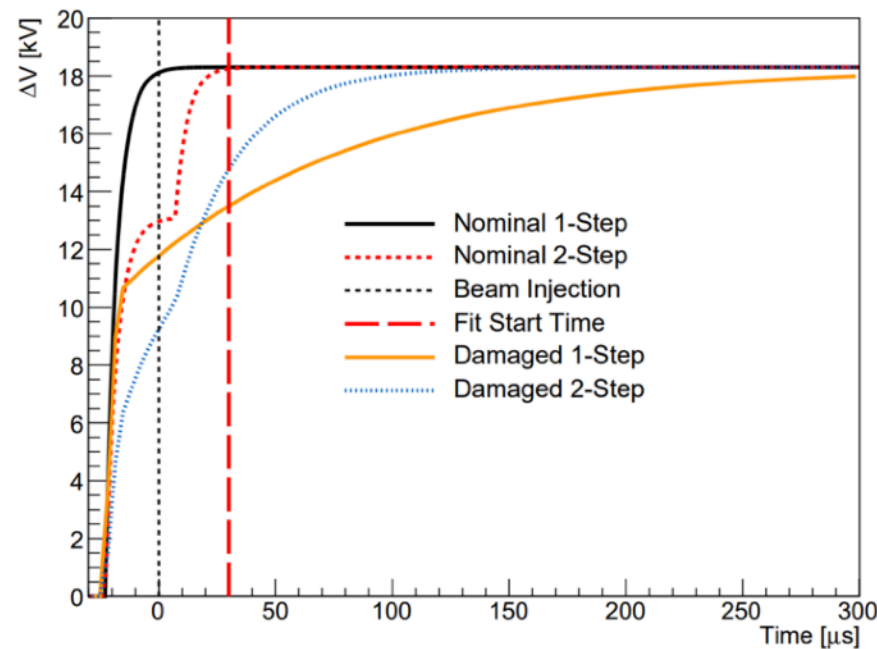
$$x = x_e + A_x \cos(f_x t + \delta_x) \quad y = A_y \cos(f_y t + \delta_y)$$

Simple Harmonic Motion

Phase Acceptance

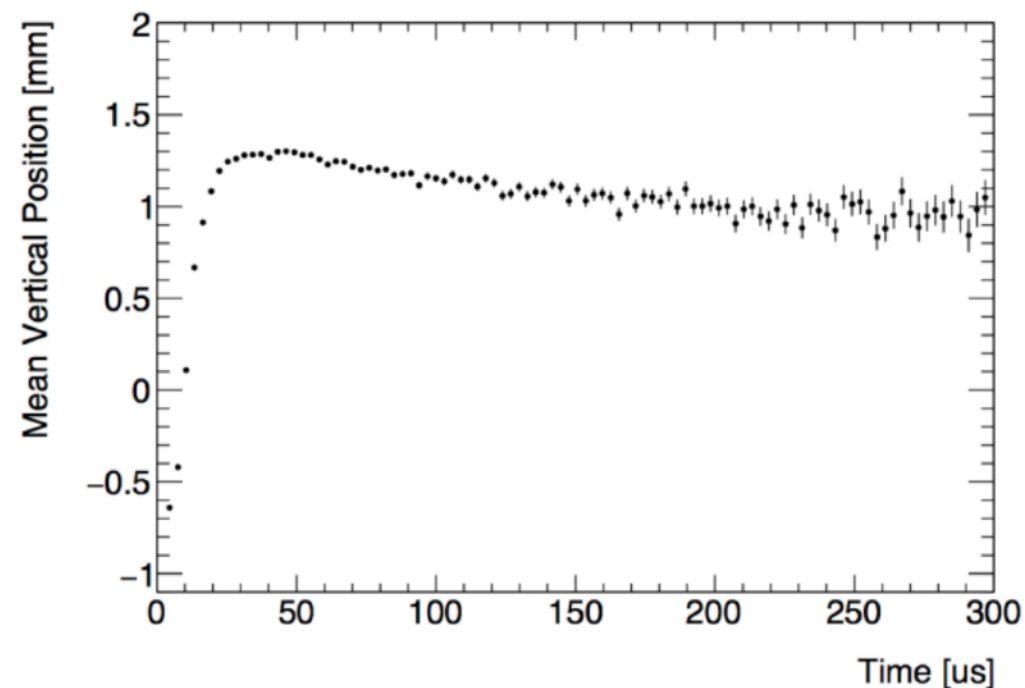
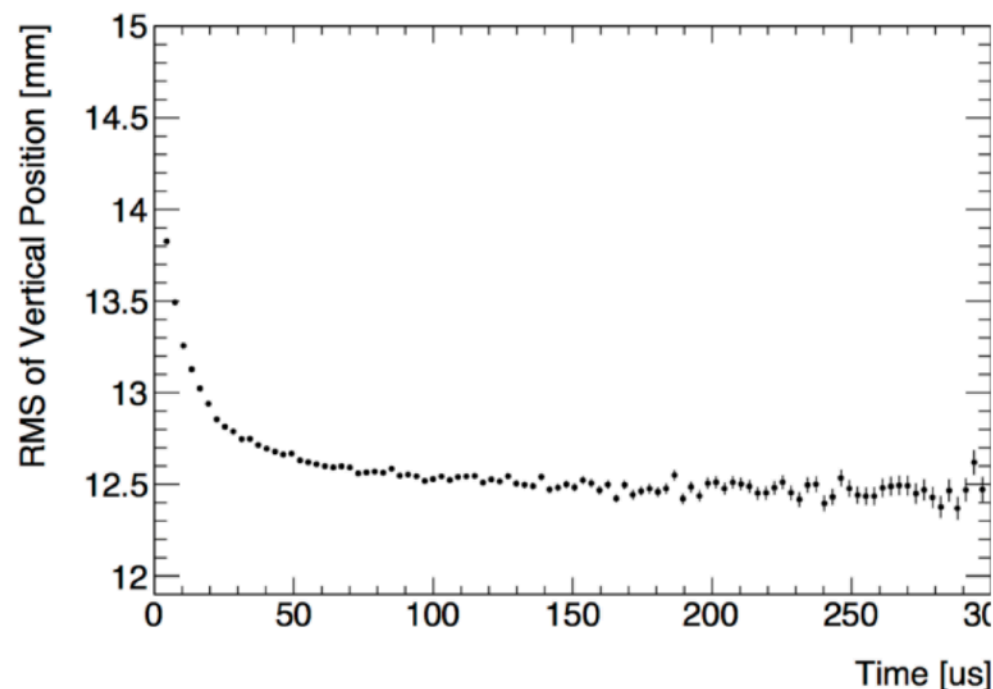
$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

When there is a time dependent phase,
It shifts the ω_a !



Due to damaged HV resistors; stored beam distribution was unstable.

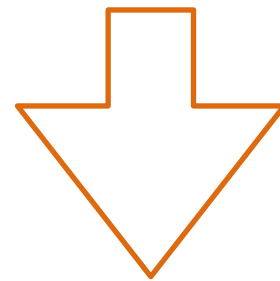
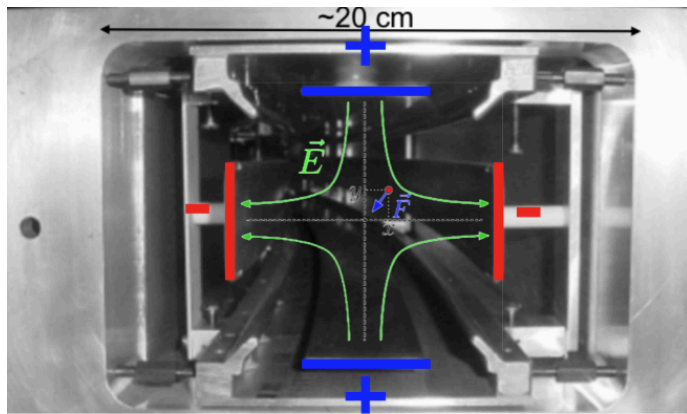
It caused a time dependent phase
Beam vertical mean and width changed



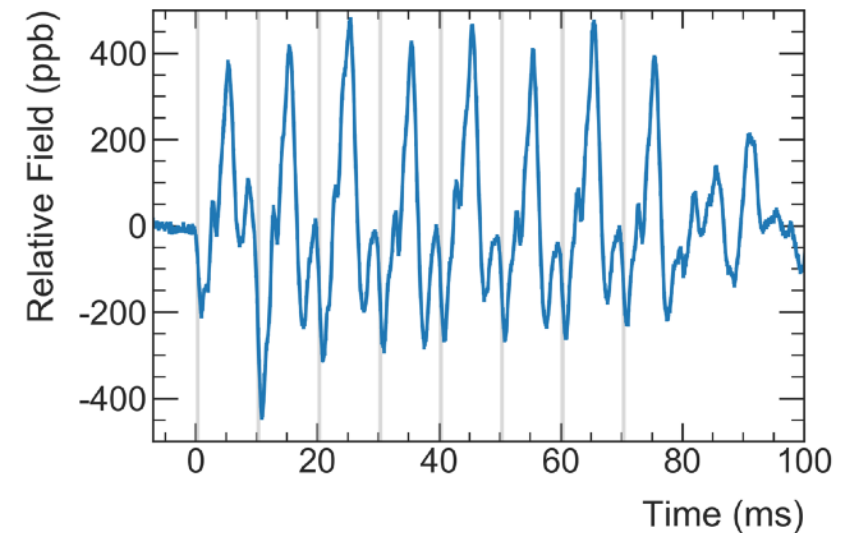
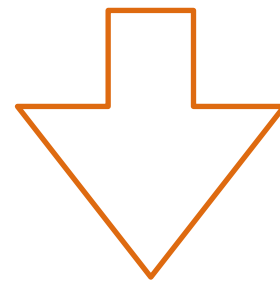
ESQ Transients

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

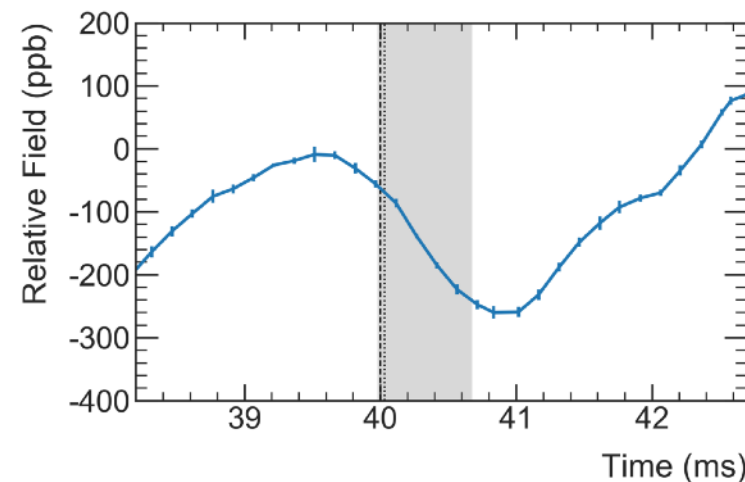
Quads charging and discharging cause mechanical vibration



Field Perturbation



Measure the field with special NMR probes and map the effect!

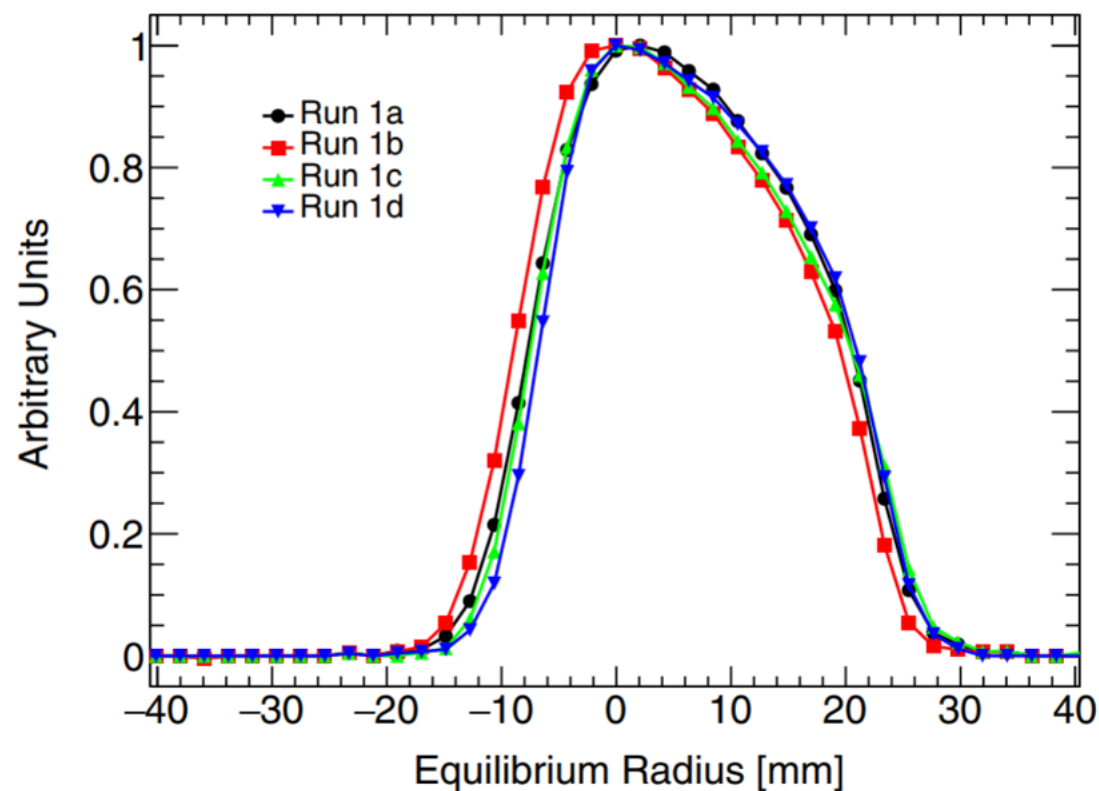


E-field and Pitch Correction

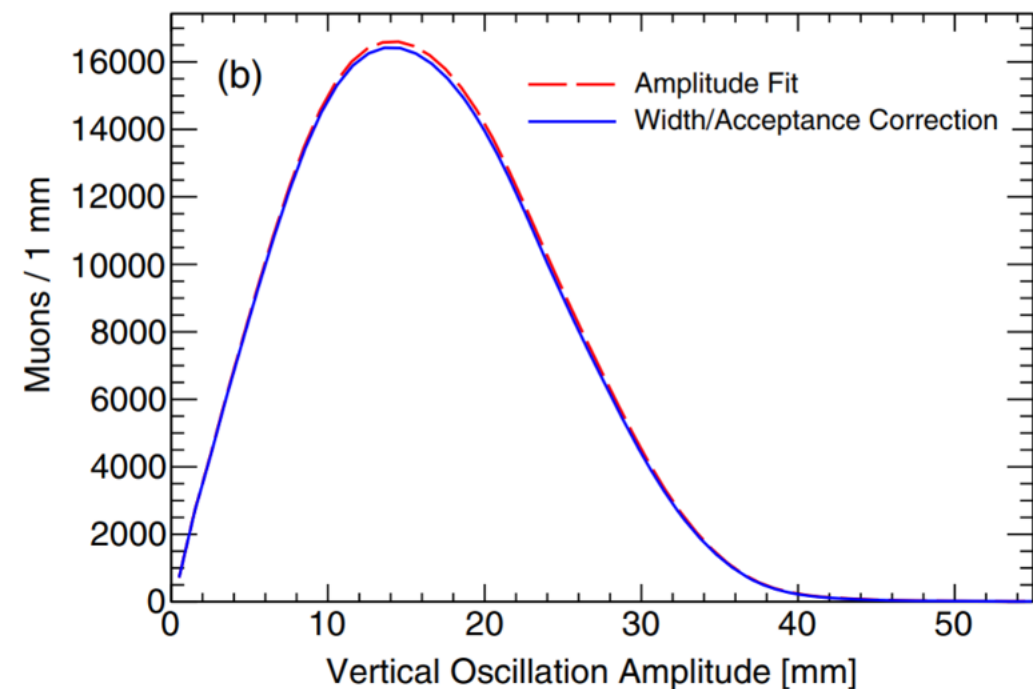
$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Not all of the muons are at magic momentum!
There is a 0.5% momentum acceptance

$$\vec{\omega}_a = \frac{e}{m} \left[a_{\mu} \vec{B} - a_{\mu} \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left(a_{\mu} - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} \right]$$



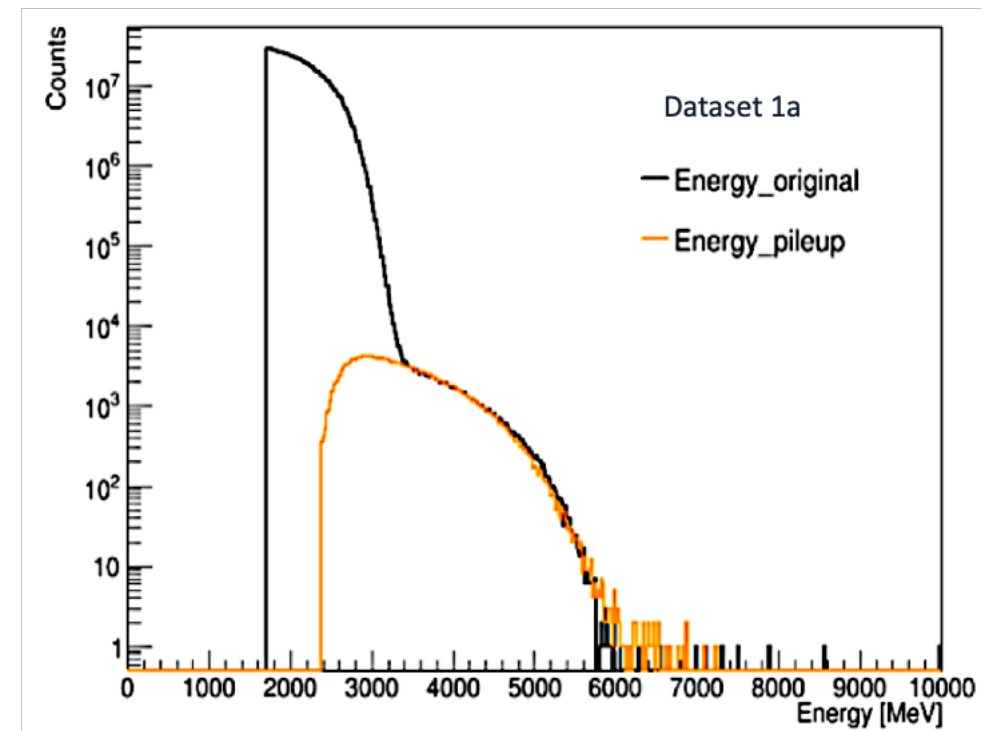
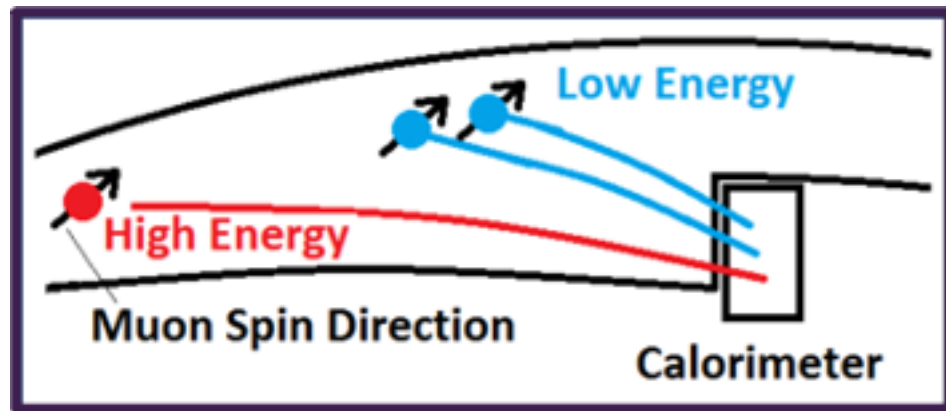
Vertical betatron oscillations cause non-zero average value for $\vec{\beta} \cdot \vec{B}$



Pileup

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

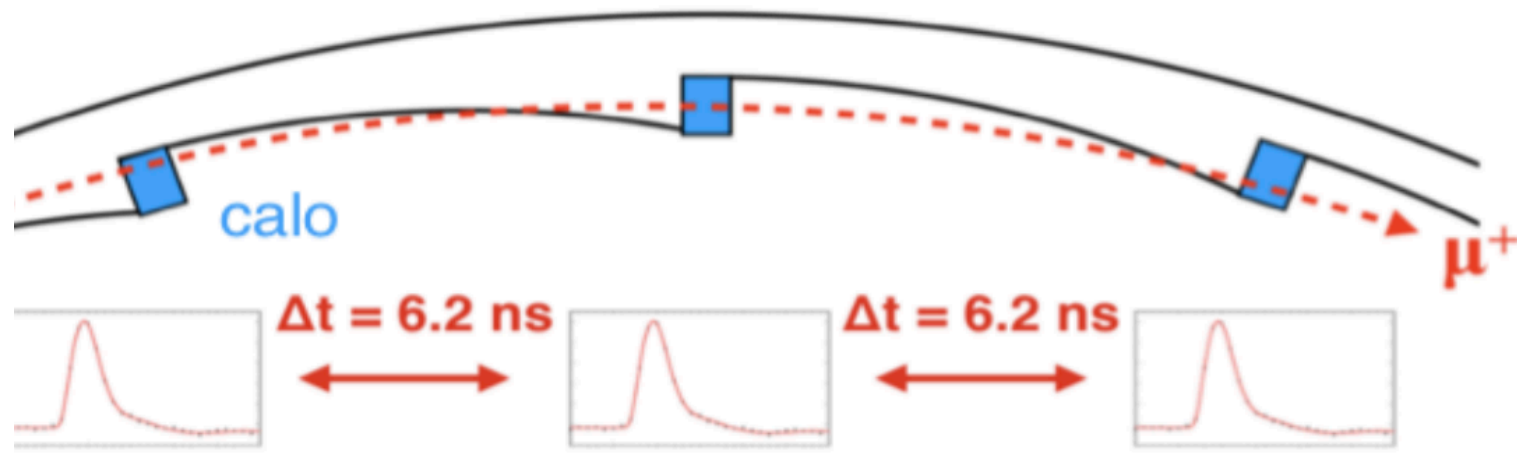
- Pileup is one of the systematics that modulated precession frequency.
- When more than two positrons hit the detector at the same time and place, they could be treated as a single pulse.
- That distorts the time and energy spectrum!



Run-1 data set	1a	1b	1c	1d
Gain changes (ppb)	12	9	9	5
Pileup (ppb)	39	42	35	31
CBO (ppb)	42	49	32	35
Time randomization (ppb)	15	12	9	7
Early-to-late effect (ppb)	21	21	22	10
total systematic uncertainty (ppb)	64	70	54	49

Muon Loss

$$a_{\mu} \propto \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



- Muons that were scattered from different materials before decaying and then punch through multiple calorimeters.
- They have different phase than stored muons so they modulate ω_a , producing a systematic error.
- We need to identify them in the data!

