

Current activities with CERN and industrial landscape in Thailand

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CERN – Thailand Meeting on Procurement 17 Feb 2022

Today discussion



Thailand's National Electronics and Computer Technology Center (NECTEC)



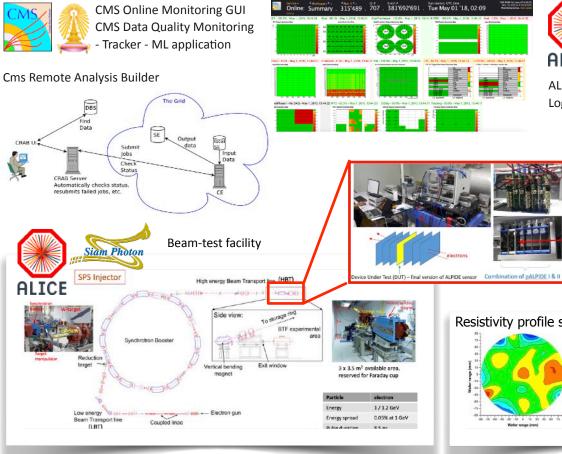
Synchrotron Light Research Institute (SLRI)

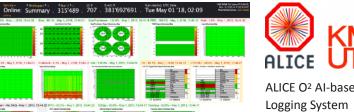


The Federation of Thai Industries (FTI)

- Electrical, Electronics, And Air conditioning Cluster
- Construction Materials Cluster

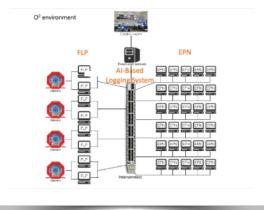
Current activities with CERN (in parallel with Physics)







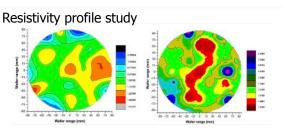
ALICE O² AI-based

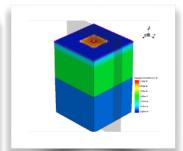




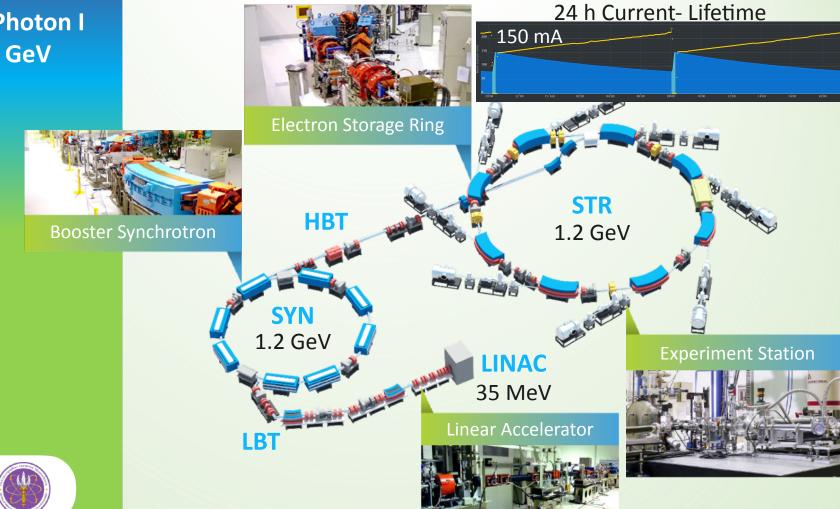


CMOS-like sensor for pixel detector





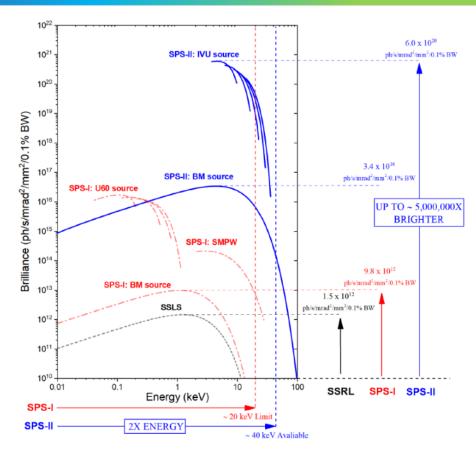
Siam Photon I **1.2 GeV**





New Siam Photon Source II (4th generation)





Korat 1.2 GeV



EECi-Rayong 3.0 GeV



MADE IN THAILAND: Advanced Manufacturing Capability





Example of SLRI Instrumentation





Industrial Thin Film Coater



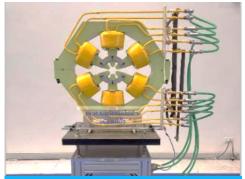
Industrial Thin Film Coater



Linac structure



UHV Pump



Magnet

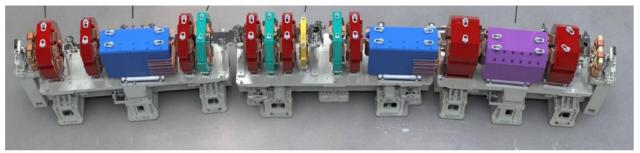


Thermal Vacuum Chamber

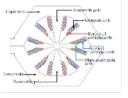
Project Siam Photon II: 3.0 GeV

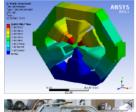


Made in Thailand: Domestic Content > 50%



- 16 Magnet Prototypes 20 micron precision
- Storage Ring UHV Chamber Prototypes
- Girder Prototypes 50 micron precision



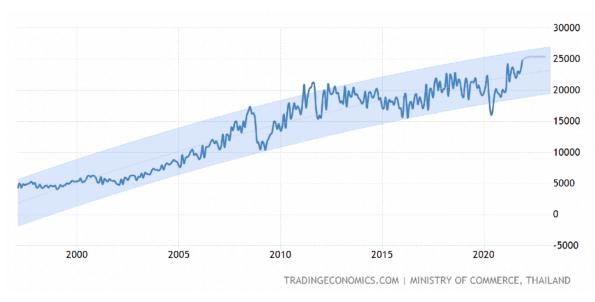








Thailand Exports



Thai exports account for around 65 percent of the GDP. Main manufactured goods (approx. 86 percent of total shipments) include

- electronics (14 percent),
- vehicles (13 percent),
- machinery and equipment (7.5 percent),
- and foodstuffs (7.5 percent).

Major export partners are

- China (12 percent),
- Japan (10 percent),
- the United States (10 percent),
- the European Union (9.5 percent).

Ref: https://tradingeconomics.com/thailand/exports

Thailand Exports

Total: \$1.6B (2020)

- Machinery, nuclear reactors, boilers
 - Air Conditioning Machines: \$200M
- Parts, Accessories, of Typewriters, Calculating Machines: \$35M
- Refrigerators, Freezers, Heat Pumps \$27M
- Electrical, electronic equipment: \$226M

Total: \$3.1B (2020)

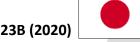
- Meat, fish and seafood preparations: \$588M
- Vehicles other than railway, tramway: \$457M
- Electrical, electronic equipment: \$375M

Total: \$4.0B (2019)

- Machinery, nuclear reactors, boilers
 - Parts, Accessories, of Typewriters, Calculating Machines: \$455M
 - Air Conditioning Machines: \$178M
 - Taps, Cocks, Valves and Similar Appliances for Pipes, Tanks or the Like: \$131M
- Electrical, electronic equipment: \$987M

- Total: \$34B (2020)
- Machinery, nuclear reactors, boilers
 - Parts, Accessories, of Typewriters, Calculating Machines: \$5.72B
 - Air Conditioning Machines: \$609M
 - Refrigerators, Freezers, Heat Pumps: \$325M
- Plastics: \$3.2B
- Electrical, electronic equipment: \$7.5B

Total: \$23B (2020)



- Electrical, electronic equipment: \$5.3B
- Machinery, nuclear reactors, boilers
- Parts, Accessories, of Typewriters, Calculating Machines: \$640M
- Air Conditioning Machines: \$360M
- Refrigerators, Freezers, Heat Pumps: \$355M



- Rubber: 4B.
- Machinery, nuclear reactors, boilers
 - Parts, Accessories, of Typewriters, Calculating Machines: \$1.0B
 - Air or Vacuum Pumps, Air or Other Gas Compressors: \$419M
 - Spark-ignition Internal Combustion Piston Engines: \$219M
- Plastics: \$3.2B
- Electrical, electronic equipment: \$3.1B

Ref: https://tradingeconomics.com/thailand/exports

The Federation of Thai Industries (FTI)

Formerly known as the Association of Thai Industries (ATI), the Federation of Thai Industries (FTI) came into existence on December 29, 1987. It was a transformed body of ATI, which was created in 1967.



FTI is an industrial private organization that brings together industrial leaders to promote Thailand's socio economic development. The main objectives of FTI are to represent Thai manufacturers at both national and international levels, to help promote and develop industrial enterprises, to work with the government in setting up national policies, and to offer consulting services to members.

FTI is a full-service organization that cooperates with the government to help mobilize Thai industries to reach international markets. It acts as a "match-maker" between foreign industrialists and Thai resources which combine the financial strength, planning ability, and persuasive power of Thailand's industrialists.

The Federation of Thai Industries (FTI)

Automotive Cluster

Health and Beauty Products Cluster

Printing and Packaging Cluster

Petrochemical Cluster

Environment Friendly Energy Cluster Electrical Electronics and Air-Conditioning Cluster

Construction Materials Cluster

Fashion and Lifestyle Cluster

Food Processing Cluster

Engineering Machinery and Metal Work Cluster

Natural Rubber and Rubberwood Cluster



EETIC-FTI & TETA



The Electrical, Electronics, Telecommunications And Allied Industries
Club, The Federation of Thai Industry (EETIC-FTI)

Thai Electrical, Electronics and Telecommunication Industries
Association (TETA)





Electrical and Electronic Industry Overview

It is the number 1 exporter with an average export value of more than fifty-five billion euros per year and in 2021 has an export value of over sixty two billion euros an increase of 20 percent from 2020.

EE Products	Export Value 2020 (Billion Euro)	Export Value 2021 (Billion Euro)	increase%
Electrical	20	24	20
Electronics	31	37	19

Cluster & Supply Chain of Electrical and Electronics Industry in Thailand

<u>Initial</u> Design Wafer Ic



Intermediate

Manufacturing of electronic components in Tier 1 and 2.





Final Product

HDD, Electrical Appliances, Air conditioning and Electronics



3rd -tier Suppliers

- •Wafer.
- Plastic
- Metal
- •Aluminum
- LeadCeramics
- CopperGlass
- Tantalum
 •Silver
- Silicon
 Tooling

2nd -tier Suppliers

- Suspension
- Motor Parts
- •Sub-Assembly &
- Coil
- PCB

1st -tier Suppliers

- Head Gimbal assembly
- Head Stack assembly
- Motor
- •Base / Cover
- Actuator
- PCBA
- •Integrated Circuit
- Semiconductor

Final Manufacturer

- Electronics manufacturing services (EMS)
- Brand Owner

Cluster Electronics

Cluster Electrical

Cluster Electric Power

Source: Analyze by SCB EIC



PRIME MINISTER AWARD : INNOVATION FOR CRISIS รางวัลประเภทหน่วยงานภา<u>คเอกชน</u> (PRIVATE SECTOR)



ตู้แช่เก็บวัคซีนที่ าอุปกรณ์ MONITORING หรือ REFRIGER





Collaboration with R&D and **Academic sectors**

- Negative Pressure Room with **Synchrotron Light Research Institute**







Membership Category

Electrical

Transformer

RHVAC













HDD

fabrinet

Fiber optic

Switch Board Switch gear



Active and passive components

Electronics Manufacturing Service

(EMS)



Power Electronics

Etc.

Critical power system

Lighting





Cable Tray

Motors

























Construction materials Cluster



Cement



Glass



Plastic



Iron and Steel



Roofing and Accessories

Wood



Aluminium



Chemical (Paint)

Construction materials Cluster







โซลูซันงานพื้น-**DURAVILITY FLOOR**







โซลูซันงานโรงงาน และ อาคาร



โซลูซันงานโครงสร้างพื้น



โซลูซินสำหรับงานเฉพาะ ด้าน



Digital Construction



Low-Rise Building Solution



S Wall System

CPAC Green Solution





BLUESCOPE ZACS® Metal sheet

