

Principles of Data Visualization I

Eamonn Maguire CERN School of Computing, Poland September 2022



Visualization Analysis&Design

Tamara Munzner

A lot of the content for this introduction comes from this book from Prof. Tamara Munzner (UBC, Vancouver, Canada) which I created the illustrations for.

If you're interested in learning more, it's a great book to check out :)

Visualization

The role of visualization systems is to provide visual representations of datasets that help people carry out tasks **more effectively**.

Visualization is suitable when there is a need to augment human capabilities rather than replace people with computational decision-making methods.

Tamara Munzner

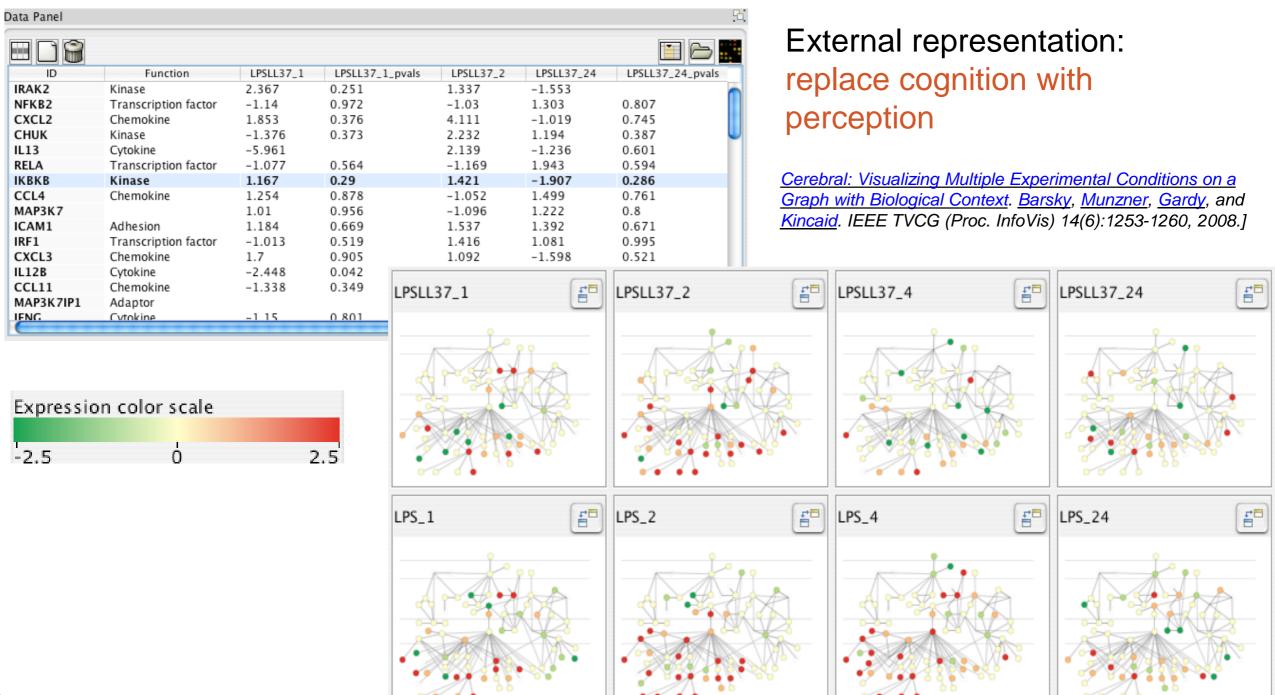
A Visualization should:

- 1. Save time
- 2. Have a **clear purpose***
- 3. Include only the **relevant content***
- 4. Encodes data/information appropriately

^{*} from Noel Illinsky, http://complexdiagrams.com/

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Why are we visualising it?

How can we visualise?

Major data types & classifications of them

What is the need for this visualization?

Why do the users need this, and what do they need to be able to do with it? How can we visualize?

The components of a visualization.

Good and bad practices.

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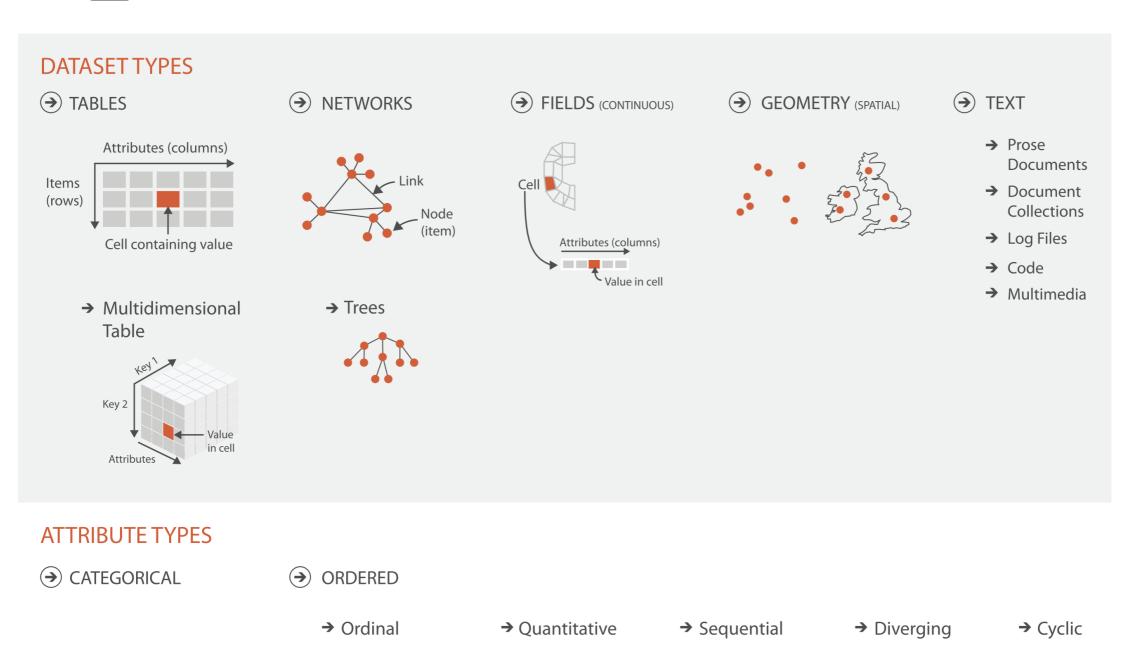
Good and bad practices.

DATA TYPES



DYNAMIC







For static data, we have fixed scales.

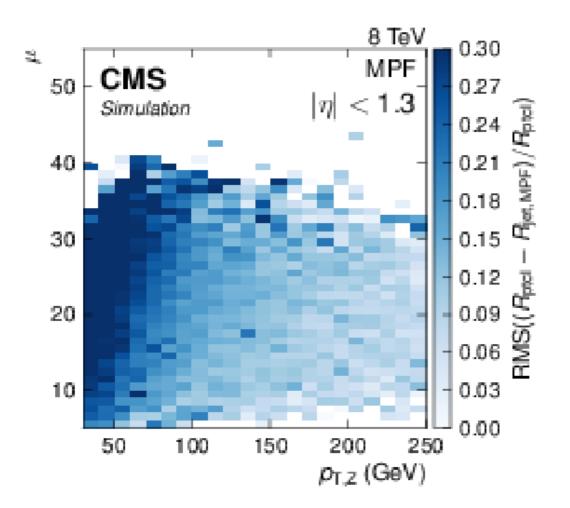
We know our data range, therefore scales will not change.



For dynamic data, the observed min and max values can change, therefore scales will change.

This can have big consequences for the readability of our visualization.

The branches of data visualization



Jet 1, pt = 3.61 TeV eta = 0.32 phi = 0.64

Information Visualization

Position is derived. Incl. GeoVis

We decide what is on the X and Y axis, and what we do changes the information we extract.

Scientific Visualization

Position is given.

e.g. detector or medical visualizations

We have the X, Y, and Z coordinates of a cell in ATLAS, we show the energy deposit left here. We don't choose, the data tells us.

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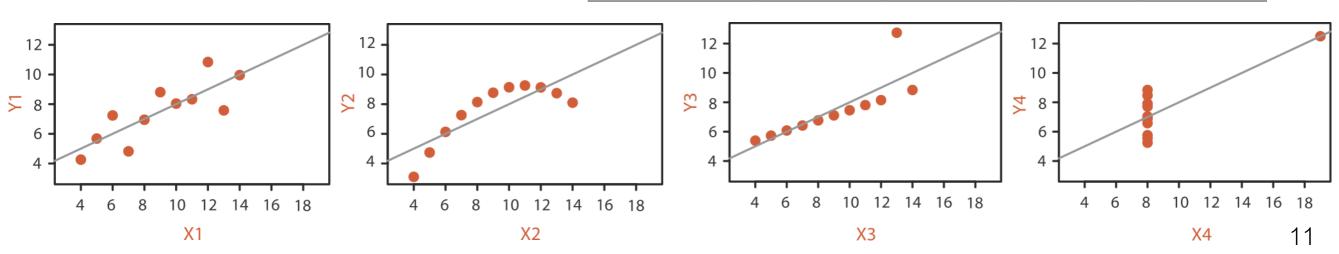
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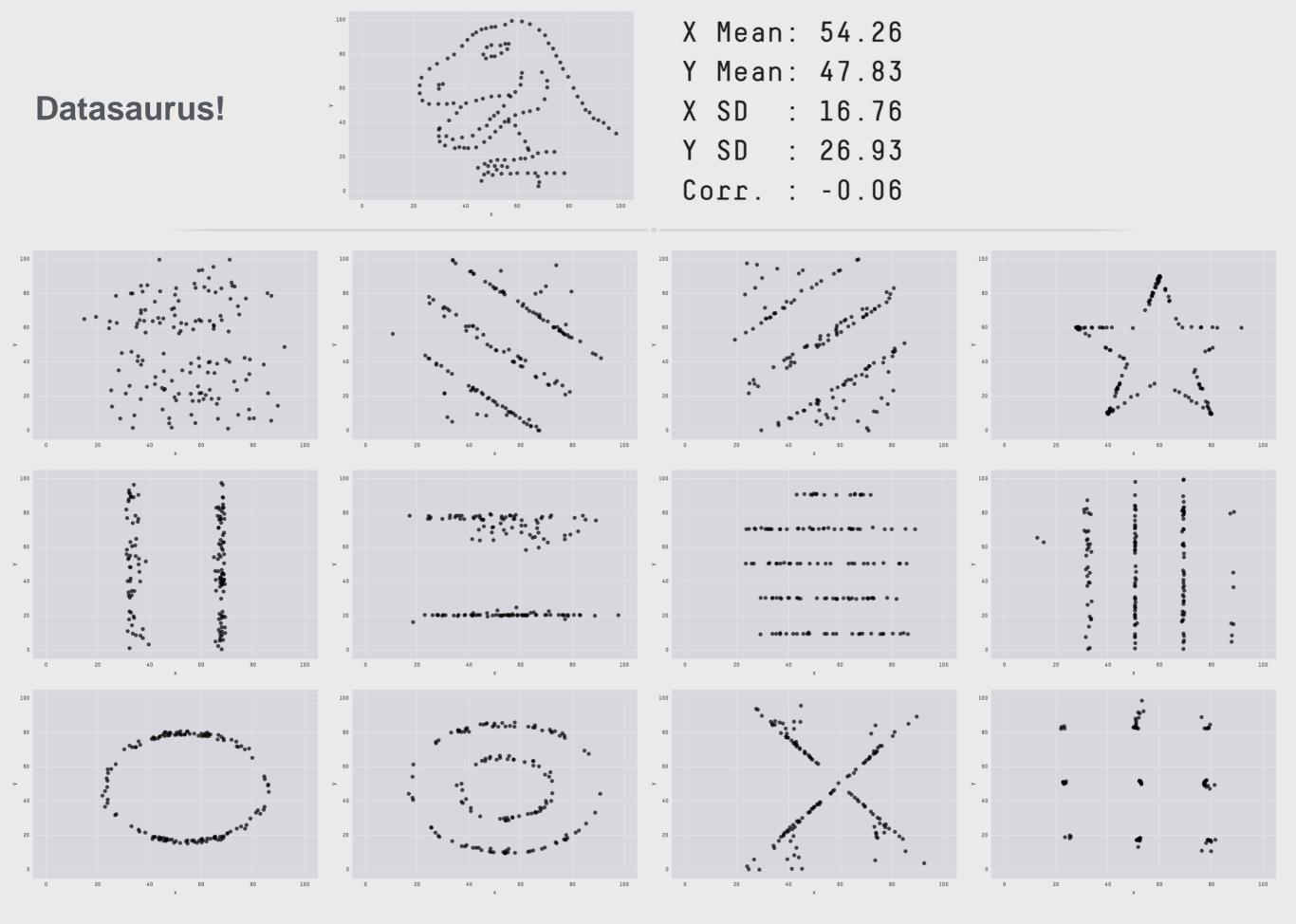
Good and bad practices.

The role of visualisation systems is to provide visual representations of datasets that help people **carry out tasks more effectively.**

		1		2		3		4	
		Х	Y	Х	Y	Х	Y	Х	Y
		10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58
		8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76
		13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71
		9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84
		11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47
		14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04
		6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25
		4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50
		12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56
		7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91
		5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89
The statistics would lead us to	Mean	9.0	7.5	9.0	7.5	9.0	7.5	9.0	7.5
believing that everything is the	Variance	10.0	3.75	10.0	3.75	10.0	3.75	10.0	3.75
same	Correlation	0.8	16	0.8	16	0.8	816	0.8	16

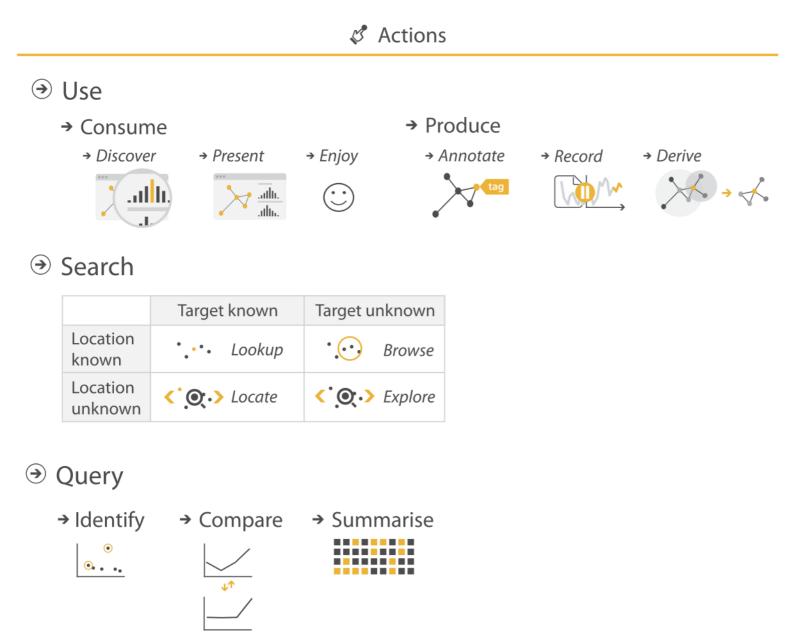
Anscombe's Quartet: Raw Data





From https://www.autodeskresearch.com/publications/samestats

Every visualisation should be thought of as a product of what actions the user needs to take to get to their objective (target)



Always keep in mind why you're doing something. If what you create does not show what you intended, confuses, or misleads, it's time to rethink :)

Given a large matrix, or even a large series of numbers, it's difficult for humans to 'see' patterns in the data.

With a visualisation we want to transition a cognitively demanding task to a perceptual (less demanding) one.

Even in this simple example, it is cognitively demanding to read off all the information.

Category	Sub-Category	Consumer	Corporate	Home Office	Small Business
Furniture	Bookcases	-45.93	-9,300.00	-16,000.00	-7,600.00
	Chairs & Chairmats	42,900.00	41,300.10	41,000.00	25,600.00
	Office Furnishings	12,000.00	27,300.10	42,000.00	18,600.00
	Tables	-12,300.00	-35,400.10	-43,000.00	-8,000.00
Technology	Computer Peripherals	14,100.56	45,300.00	17,000.00	17,300.00
	Copiers & Fax	41,300.00	-28,600.10	29,000.00	68,100.00
	Office Machines	51,400.00	180,300.10	39,000.00	36,500.00
	Comms (Telephones)	49,700.00	120,400.10	86,000.00	-59,800.00

What is the goal of this representation?

We can improve by using 'pop-out' to bring attention to negative values.

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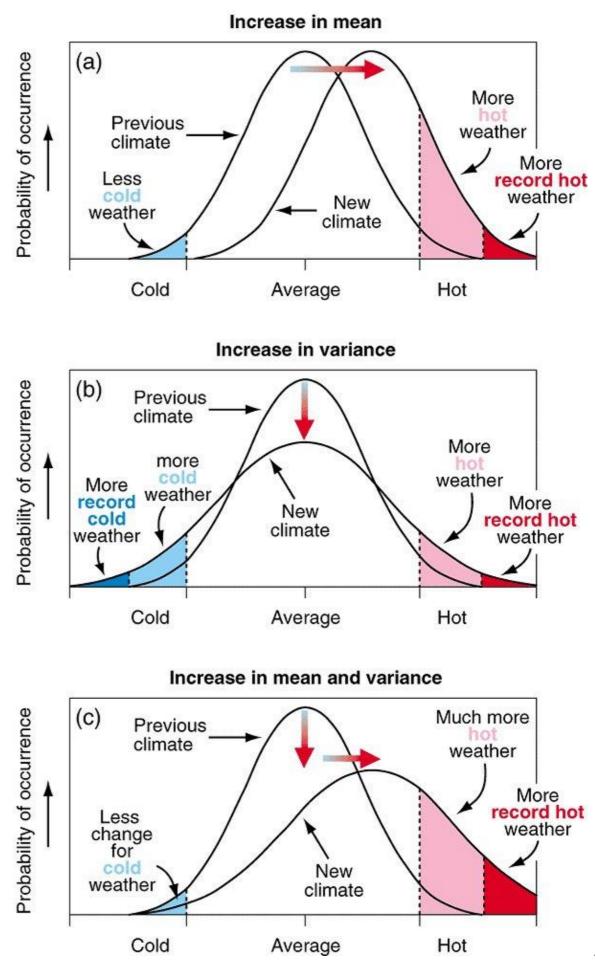
Or, adding some additional indicators can provide an idea of intensity.

Category	Sub-Category	Consumer	Corporate	Home Office	Small Business
Furniture	Bookcases	-45.93	-9,300.00	-16,00 <mark>0.00</mark>	- 7,6 00.00
	Chairs & Chairmats	42,900.00	41,300.10	41,000.00	25,600.00
	Office Furnishings	12,000.00	27,300.10	42,000.00	18,600.00
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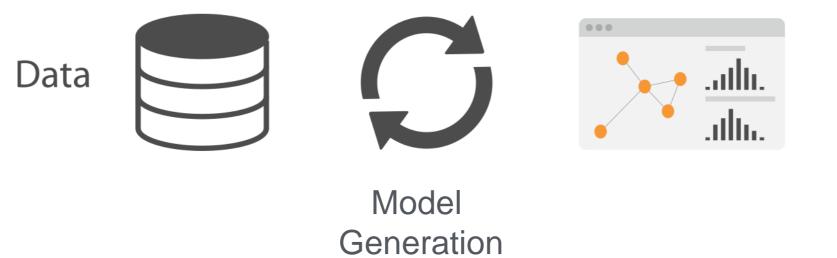
How we present information depends on why we are presenting it...

Sometimes it is to communicate information

We can use visualisation to better communicate concepts that aren't easily explained using text alone.



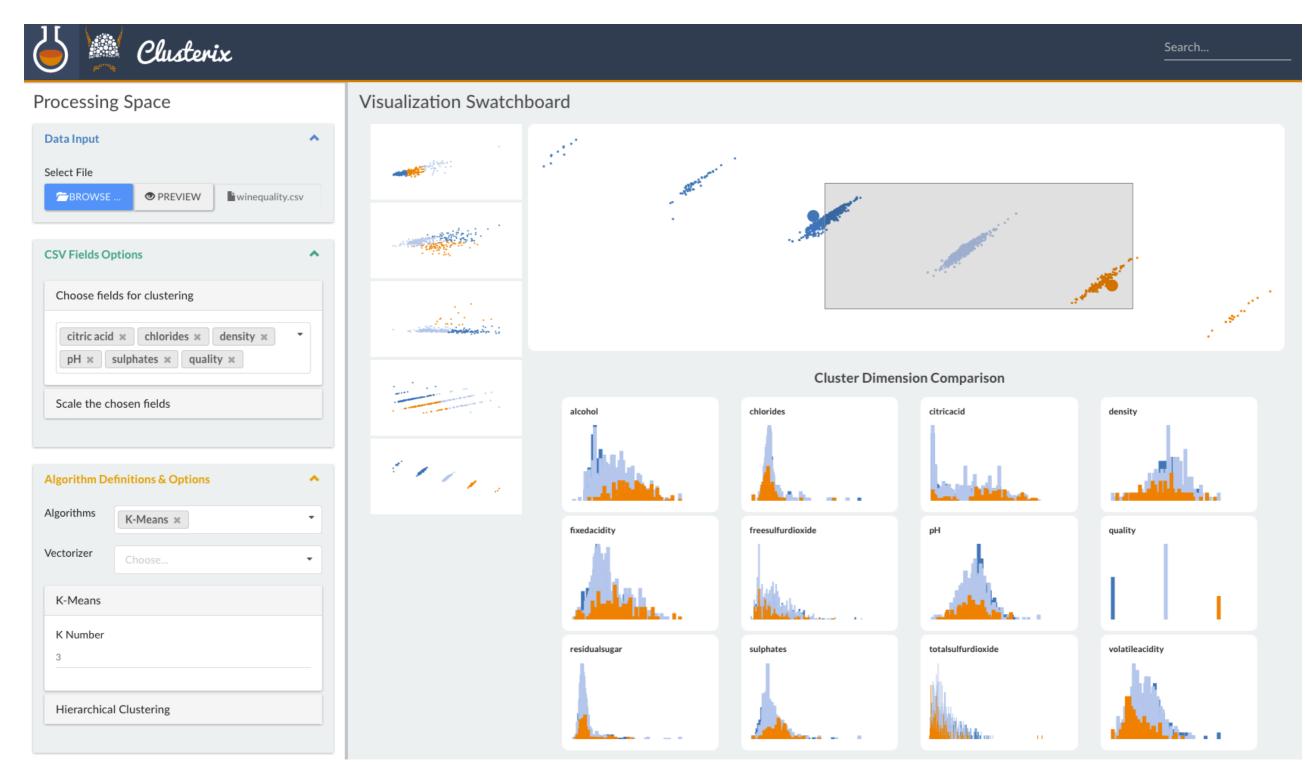
Sometimes visualization is needed to figure out what the best way to represent a data set can be...combining **analytics**, **visualization**, and **human reasoning**.



Knowledge

This is visual analytics.

Discovery and Exploration



Joint Work with Ilias Koutsakis and Gilles Louppe @ CERN

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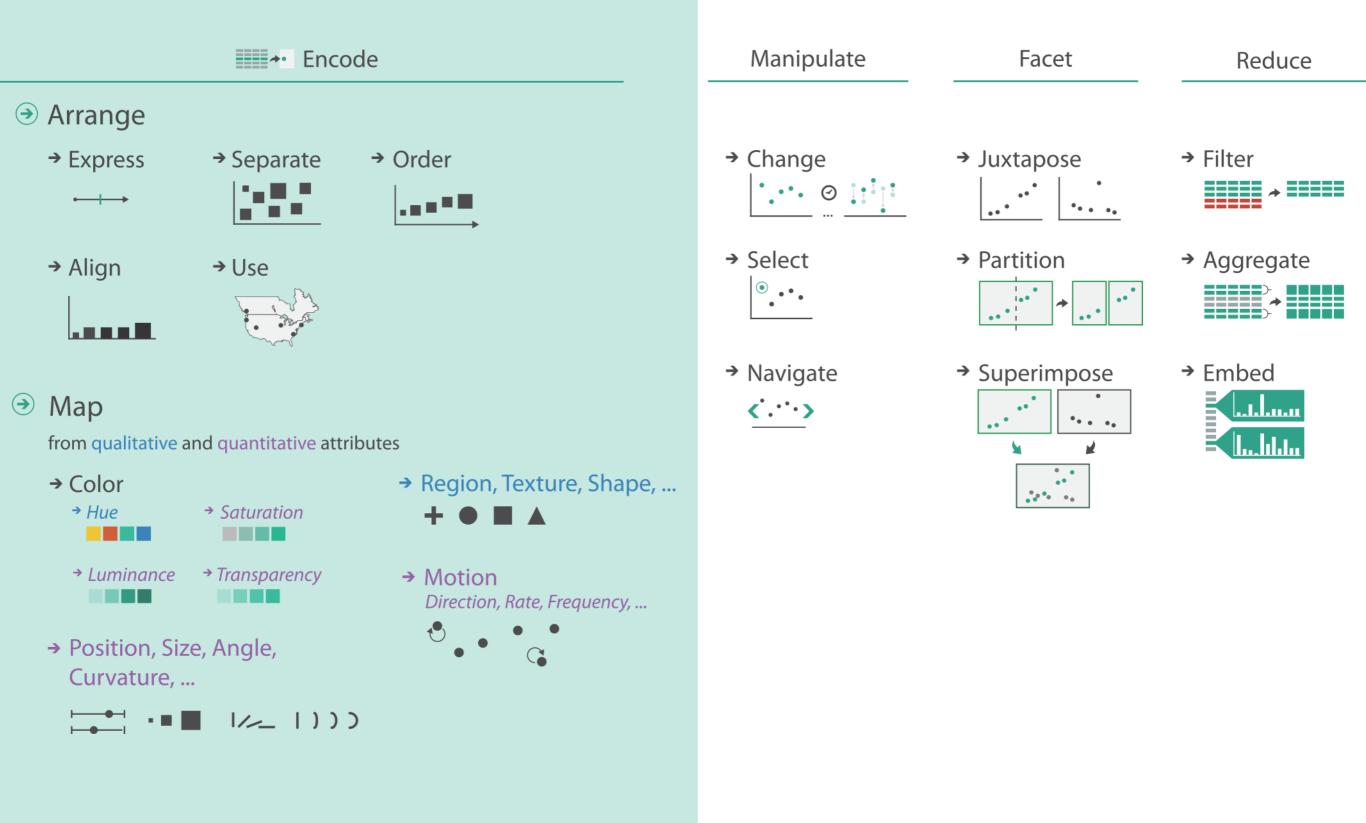
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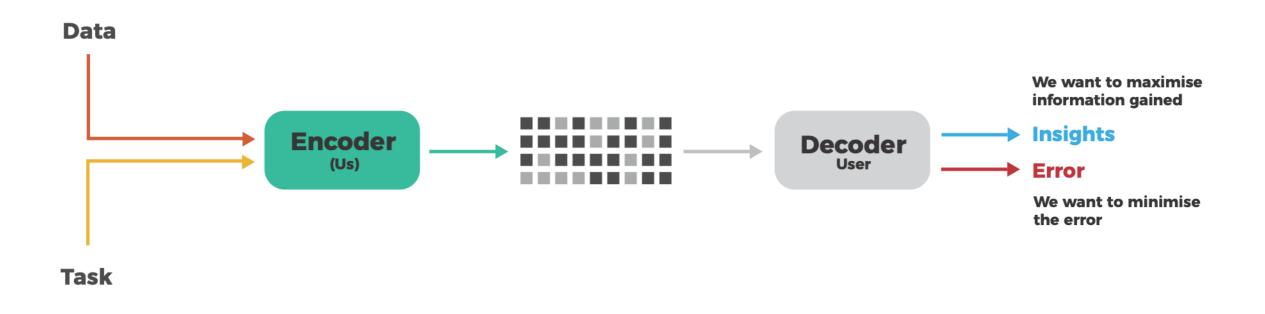
Good and bad practices.

How can you encode information optimally?



How can you encode information optimally?

If we don't follow grammatical rules or spell correctly, the meaning of text can be lost.



The same applies for visualisations. We can compose visualisations using a vocabulary (shapes, colour, texture,...), and a grammar. If we learn these, we can do better when it comes to communicating visually.

How can you encode information optimally?

The importance of the error perceived in a visualisation must always be balanced with purpose. Sometimes we don't need to read off exact values, and perceptual strangeness doesn't really matter - but sometimes it does.

Roboto Font	Courier Font
x16I52IOIU0	x16I5210IU0

If this is my password, fine.

If it's a wifi password for a coffee shop, maybe not.

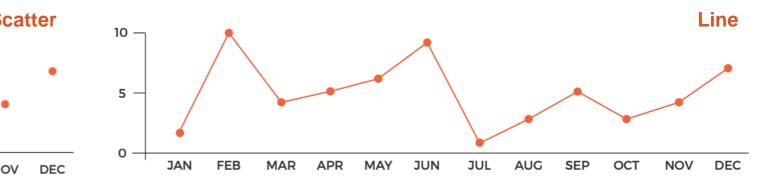
There is confusion between the upper case i and the lower case L.

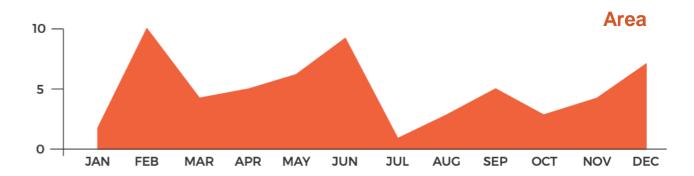
The distance between the characters can cause error in interpretation, causing frustration for users, and in this case, unhappy coffee shop customers.

Graphs are like jokes. If you have to explain them, they didn't work.

Anon.



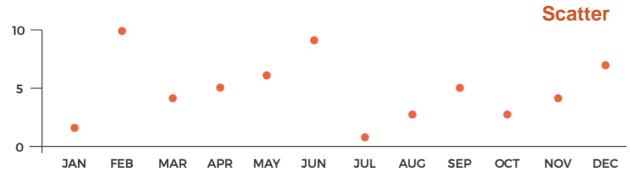


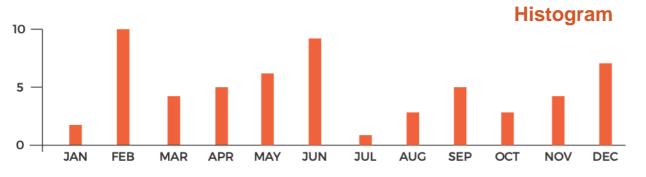
















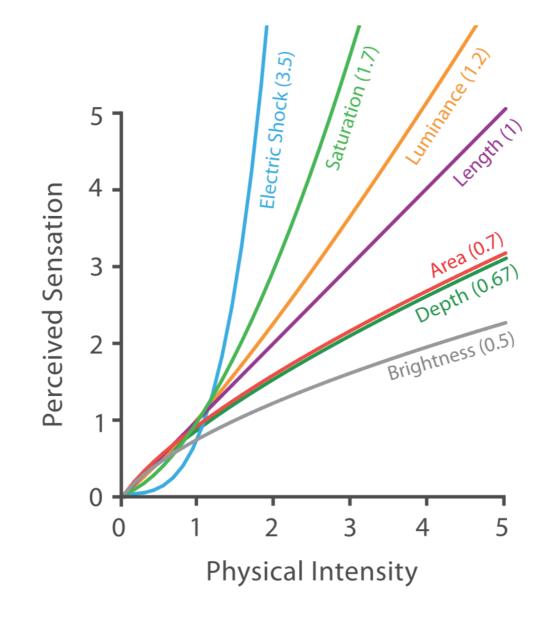
And that's just a really simple low dimensional example

Moreover, all of these visualizations encode the information, but the decode error (interpreting, comparing, ...) for each graph is different

But, why?

Our perception system does not behave linearly.

Some stimuli are perceived less or more than intended.

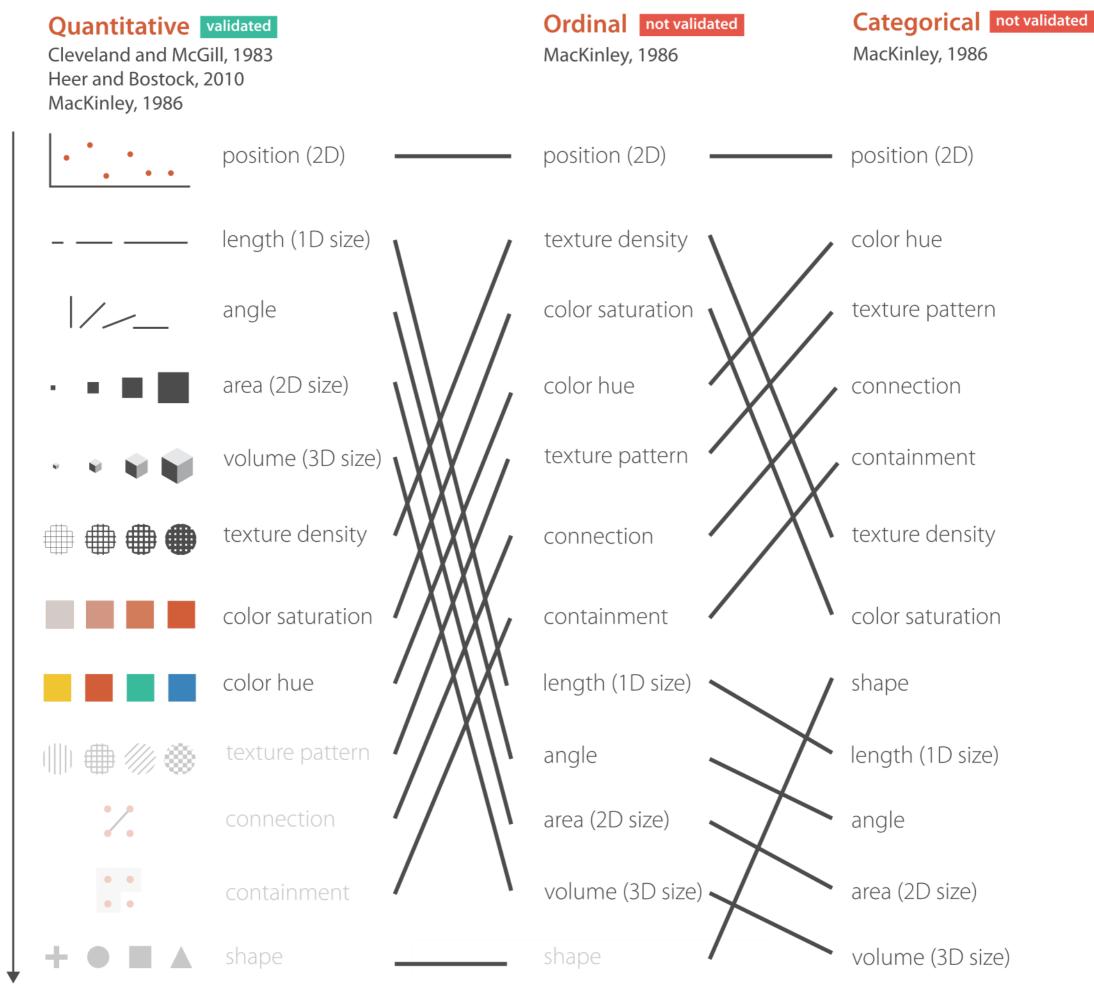


Steven's Psychophysical Power Law: S= I[№]

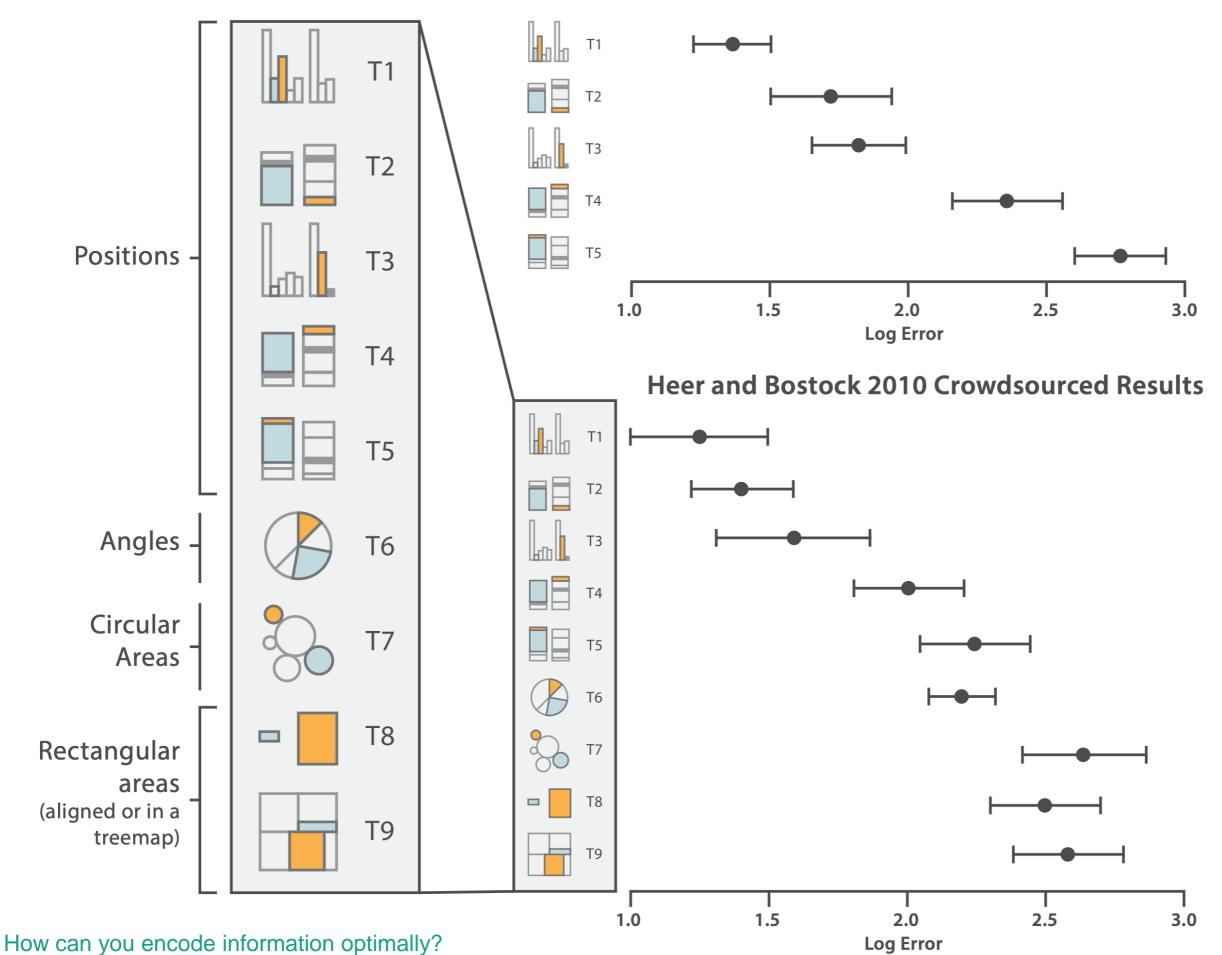
Stevens, 1975

We have to be careful when mapping data to the visual world

Some visual channels are more effective for some data types over others.



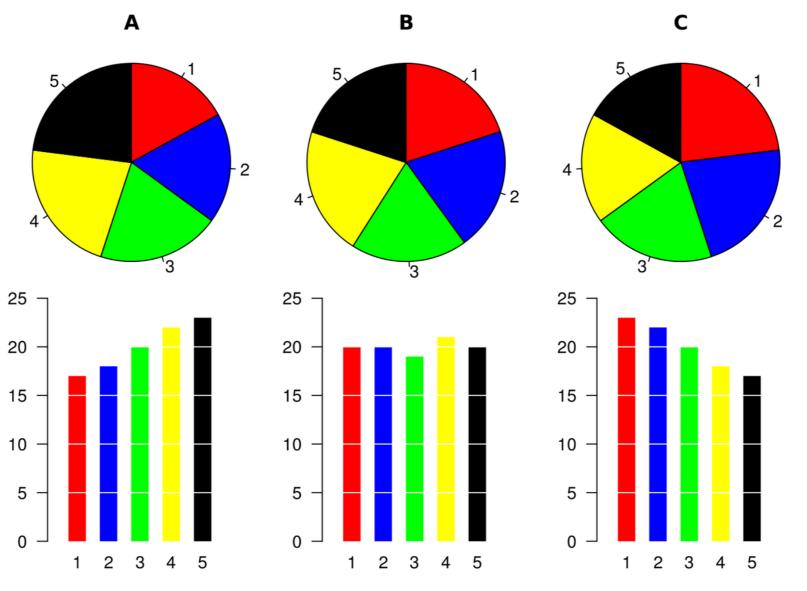
Suitability of Channel



Cleveland & McGill's Results 1984

T6: Pie charts have also been studied in more detail recently

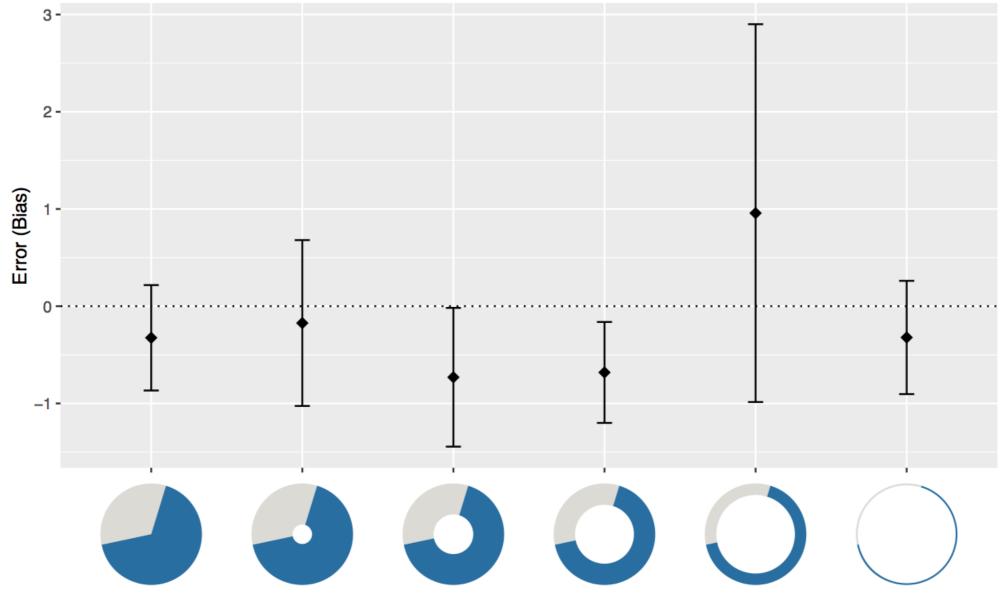
It's quite clear that bar charts are a more effective visual encoding here than pie charts... our visual system is very good at judging lengths, but not so much at judging angles and areas.



https://commons.wikimedia.org/wiki/File:Piecharts.svg

T6: Pie charts have also been studied in more detail recently

When someone reads or compares values in a pie chart, what are they doing? Comparing angles, areas, length of arc?



Robert Kosara and Drew Skau. 2016. Judgment error in pie chart variations. In Proceedings of the Eurographics: Short Papers (EuroVis '16).

Eurographics Association, Goslar Germany, Germany, 91-95. DOI: https://doi.org/10.2312/eurovisshort.20161167. Drew Skau and Robert Kosara. 2016. Arcs, Angles, or Areas: Individual Data Encodings in Pie and Donut Charts. Comput. Graph.

2012 PRESIDENTIAL RUN

GOP CANDIDATES

70%

60%

BACK HUCKABEE

63%

BACK ROMNEY

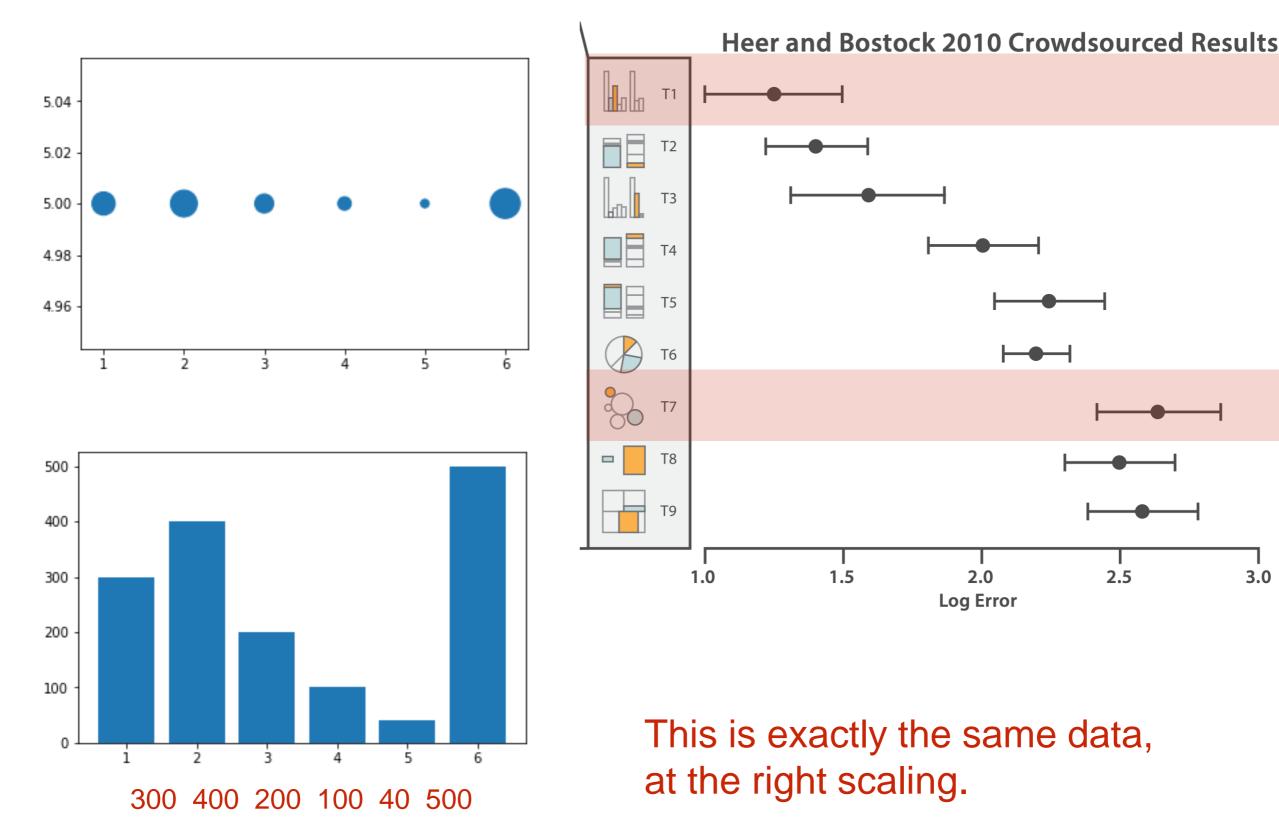
DYNAMIC

BACK PALIN



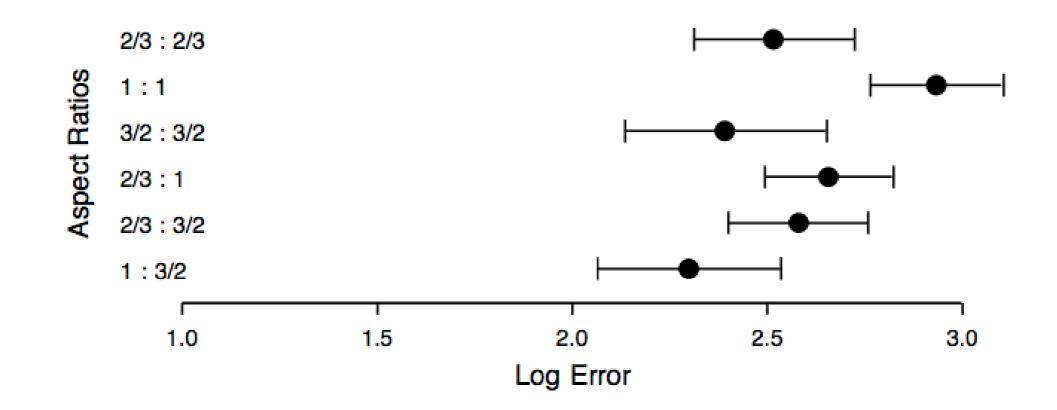
SOURCE: OPINIONS

T1/T7: Bar charts are better than areas...



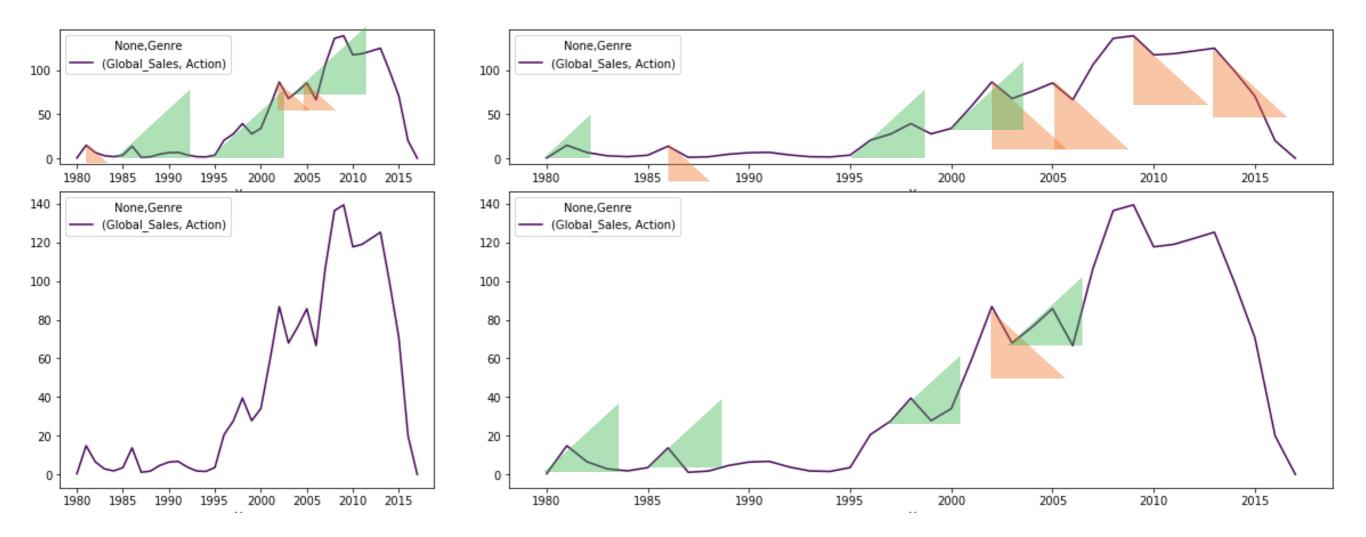
T8/T9: Different aspect ratios for rectangles also result in greater or fewer errors in estimating errors in interpretation...





Aspect ratio is important!

For line charts there is a basic guideline on optimising plot aspect ratio to have an average angle of 45 degrees from Cleveland et al, 1988.



Although, like most things, not everyone agrees with this guideline. In this case I think it makes sense, you can decide :)



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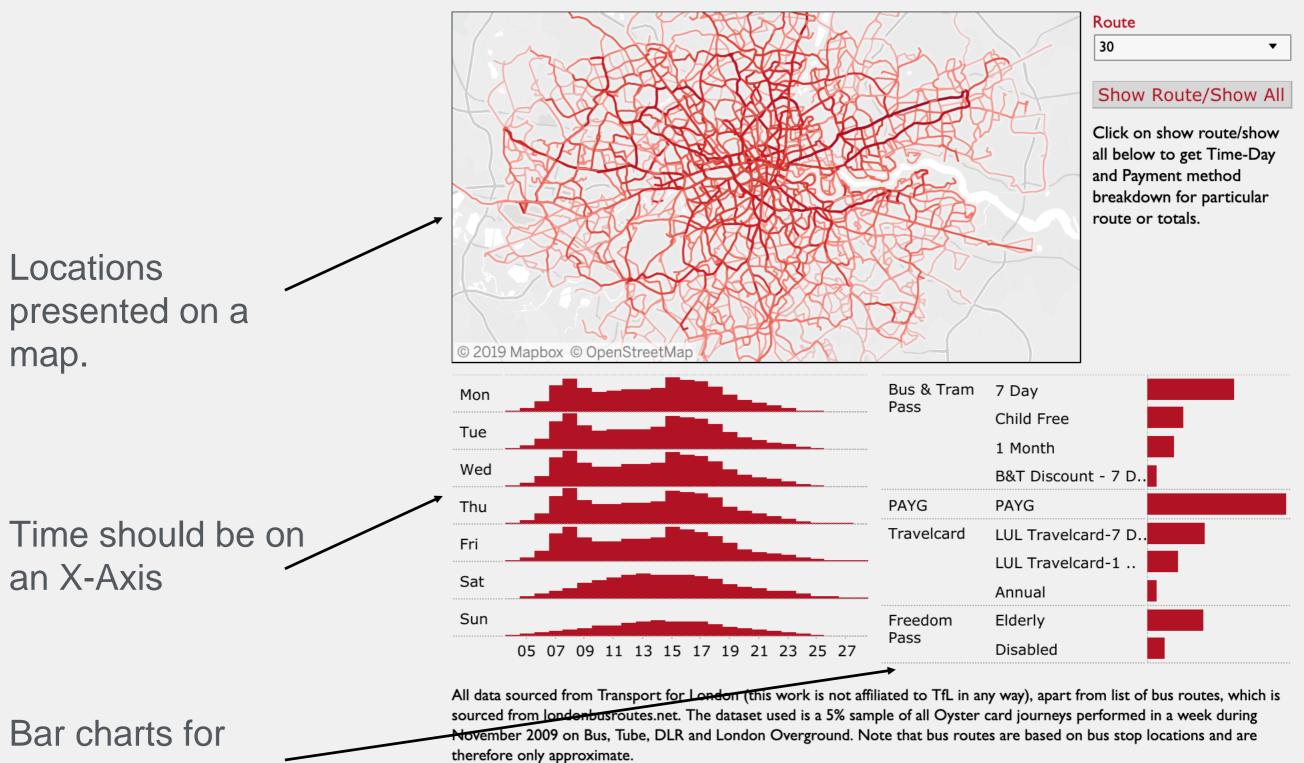
Some data has a natural mapping that our brains expect given certain types of data

Natural Mappings

Graphical Code		Semantics
Small shapes defined by closed contour, texture, color.	•	Object, idea, entity, node.
Spatially ordered graphical objects.		Related information or a sequence. In a sequence the left-to-right ordering convention is borrowed from written language (English, French, etc.).
Graphical objects in proximity		Similar concepts
Graphical objects having the same shape color, or texture.	+	Similar concepts
Size, position or height of graphical object	••••	Size, quantity, importance, 2D location
Shapes connected by contour		Related entities, path between entities.
Thickness of connecting contour		Strength of relationship.
Color and texture of connecting contour		Type of relationship.
Shapes enclosed by a contour, a common texture or color		Contained/related entities.
Nested/partitioned regions		Hierarchical concepts.
Attached shapes		Parts of a conceptual structure.

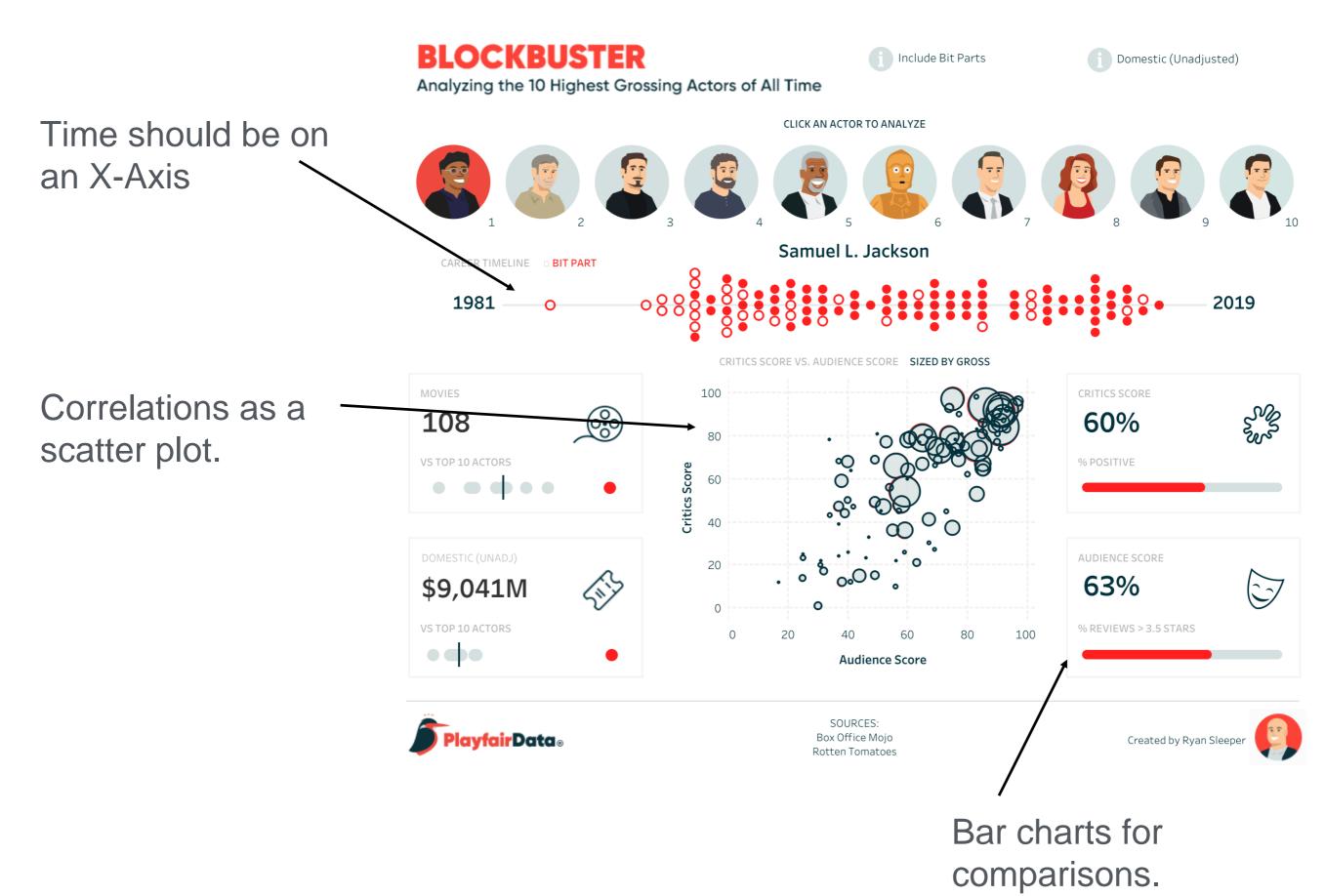
LONDON BUSES

dotlinking.blogspot.com



comparisons.

https://public.tableau.com/s/gallery/london-bus-map





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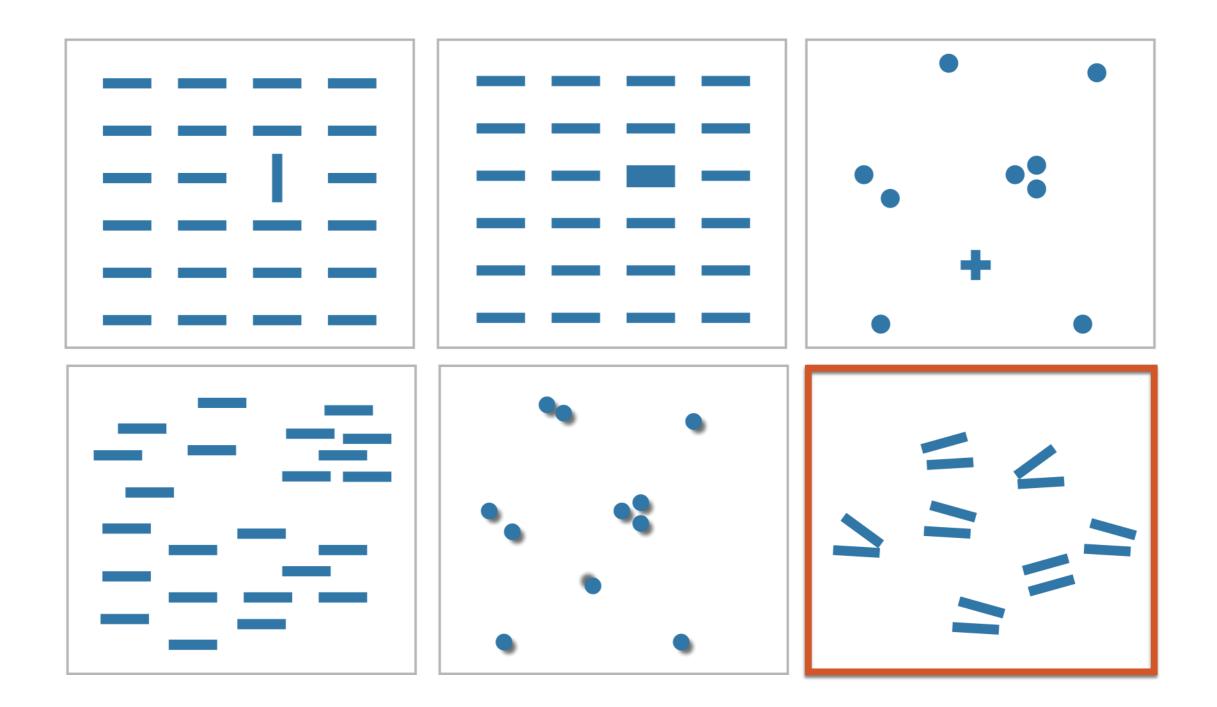
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There are many intricacies of the visual system that must be considered

The pop-out effect

We pre-attentively process a scene, and some visual elements stand out more than others.

- Parallel processing on many individual channels
 - speed independent of distractor count
 - speed depends on channel and amount of difference from distractors
- Serial search for (almost all) combinations
 - speed depends on number of distractors



Not all exhibit the pop-out effect!

Parallel line pairs do not pop out from tilted pairs...

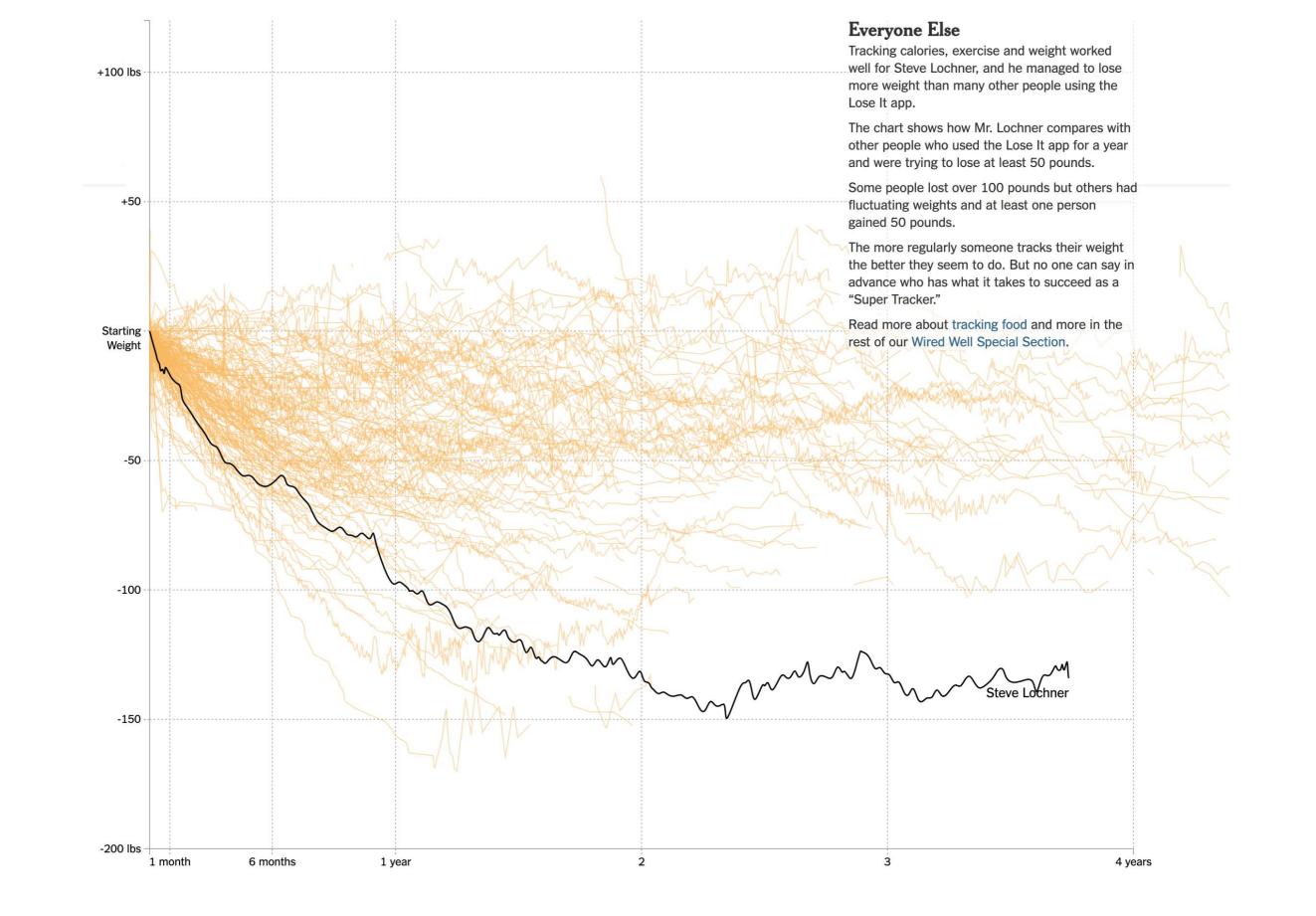
And not all visual channels pop out as quickly as other. E.g. colour is always on top.

The pop-out effect

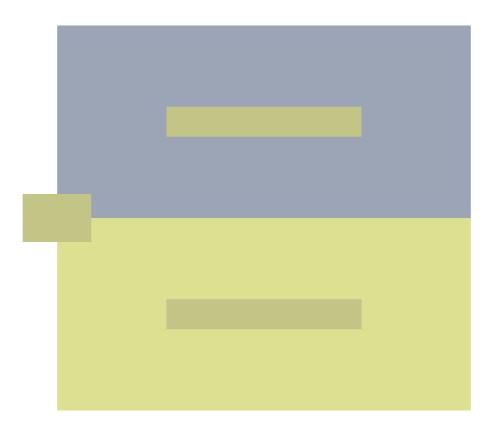
2 3 Δ Δ g З Δ g З Δ з З З 2 5

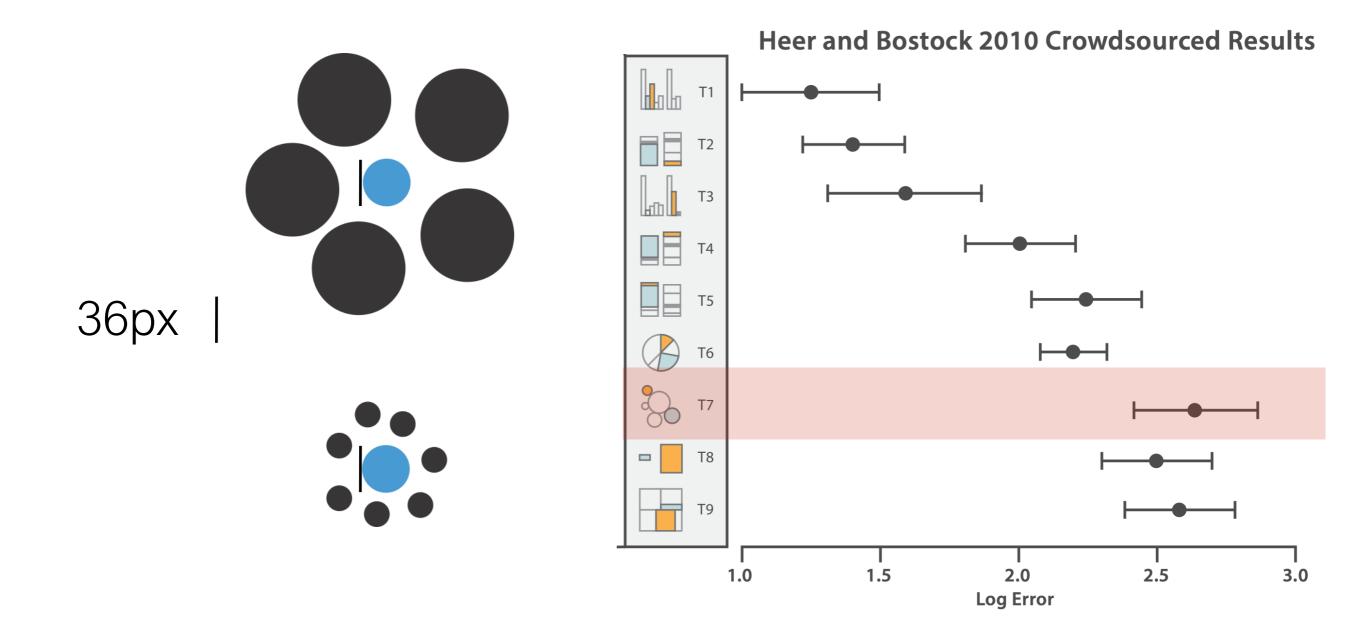
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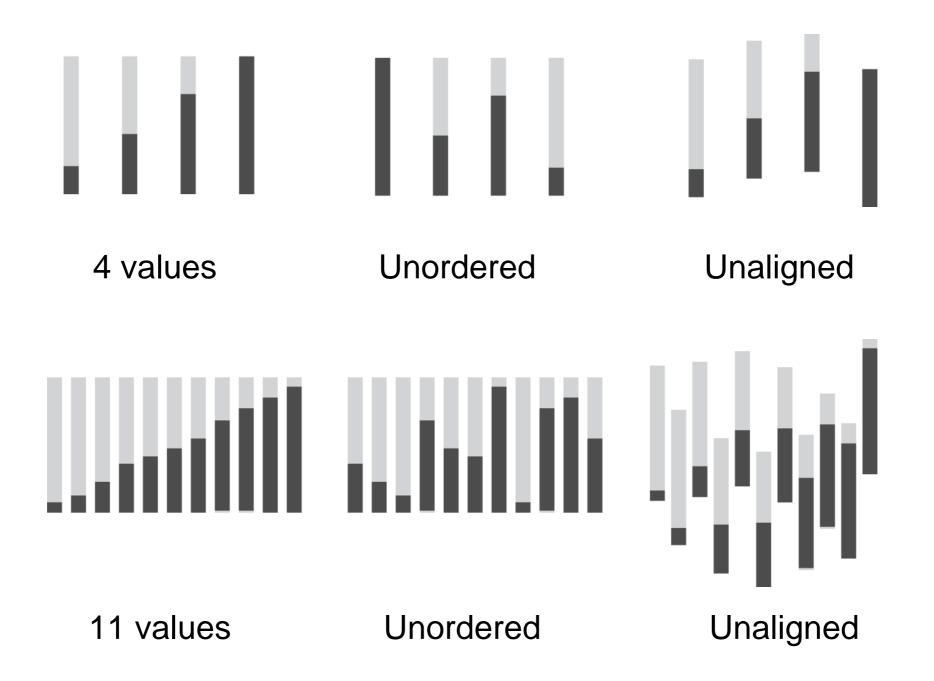
2 3 Δ 2 0 З З q q З З З q Δ З 2 5



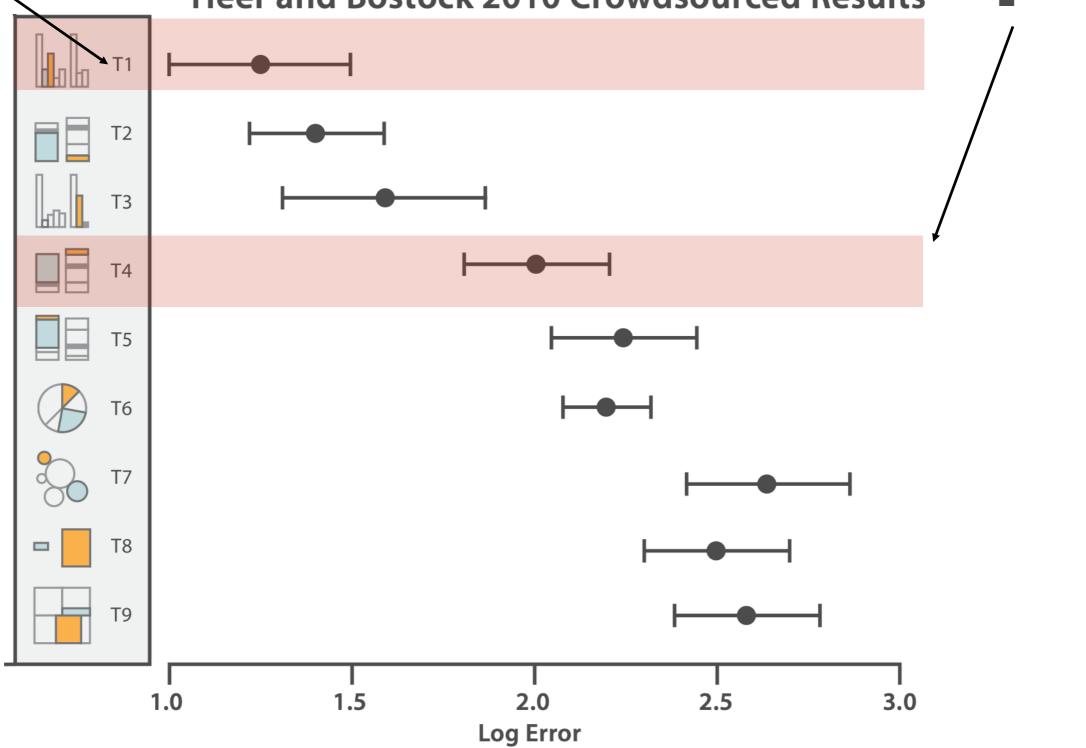
es.com/interactive/2015/11/17/health/wiredwell-food-diary-super-tracker.html - beautiful storytelling using vertices of the second story telling using vertices of the second story telling using vertices and the second story telling using vertices of telling usin



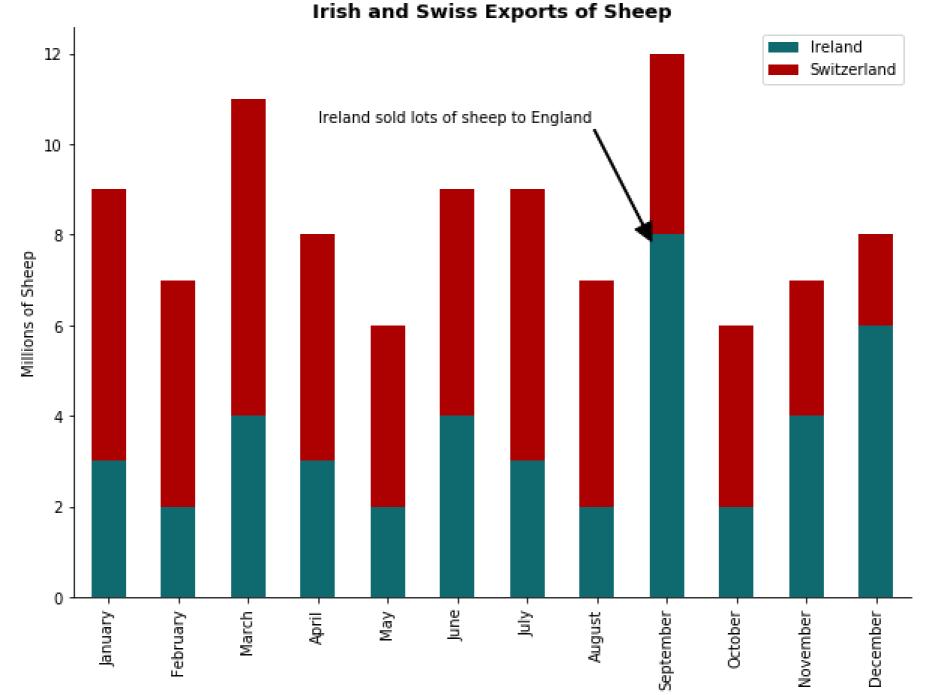




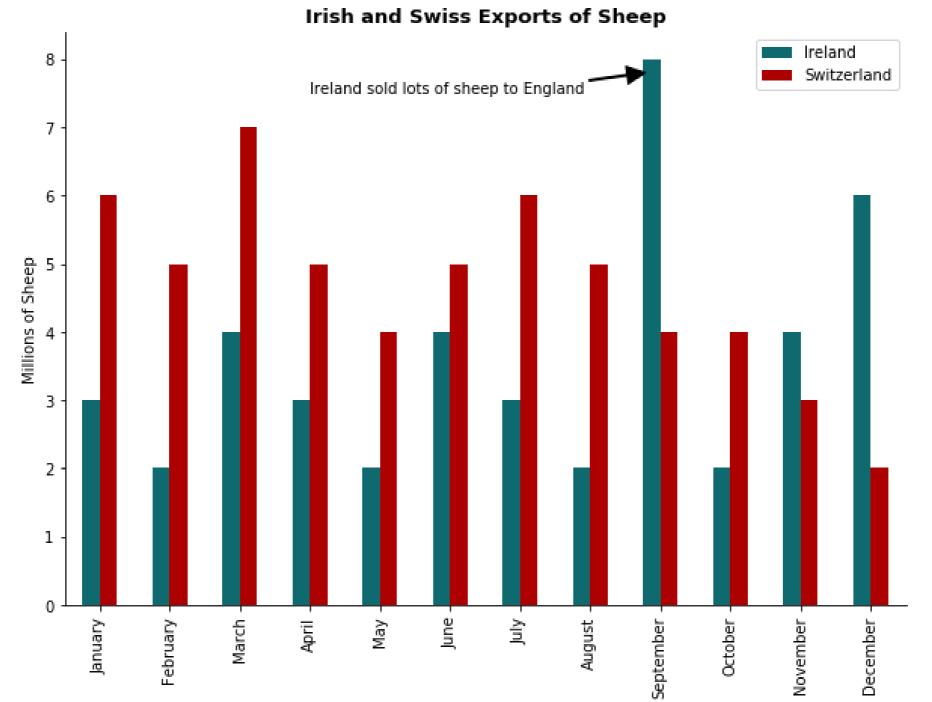
Heer and Bostock 2010 Crowdsourced Results

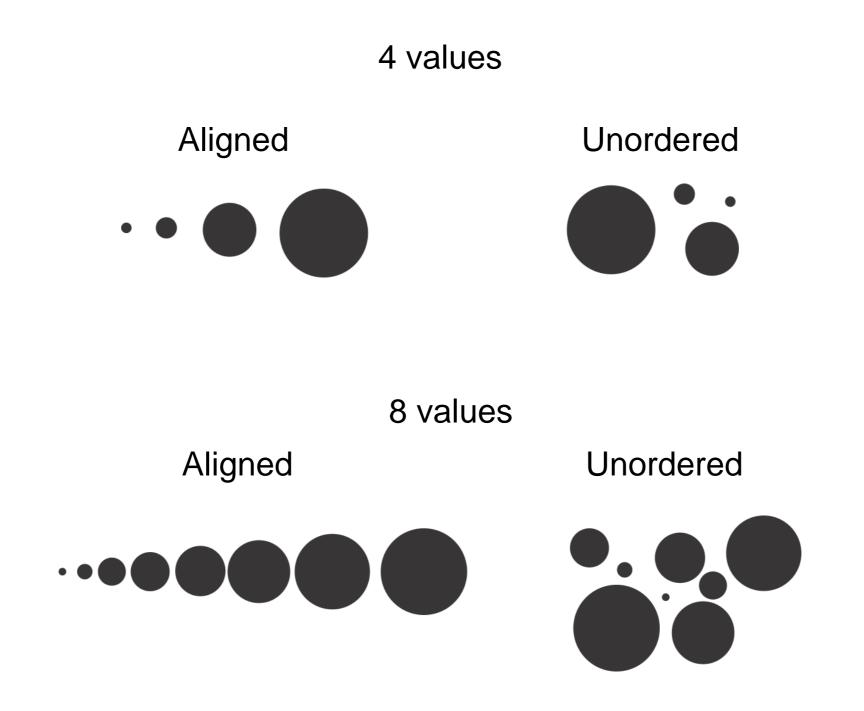


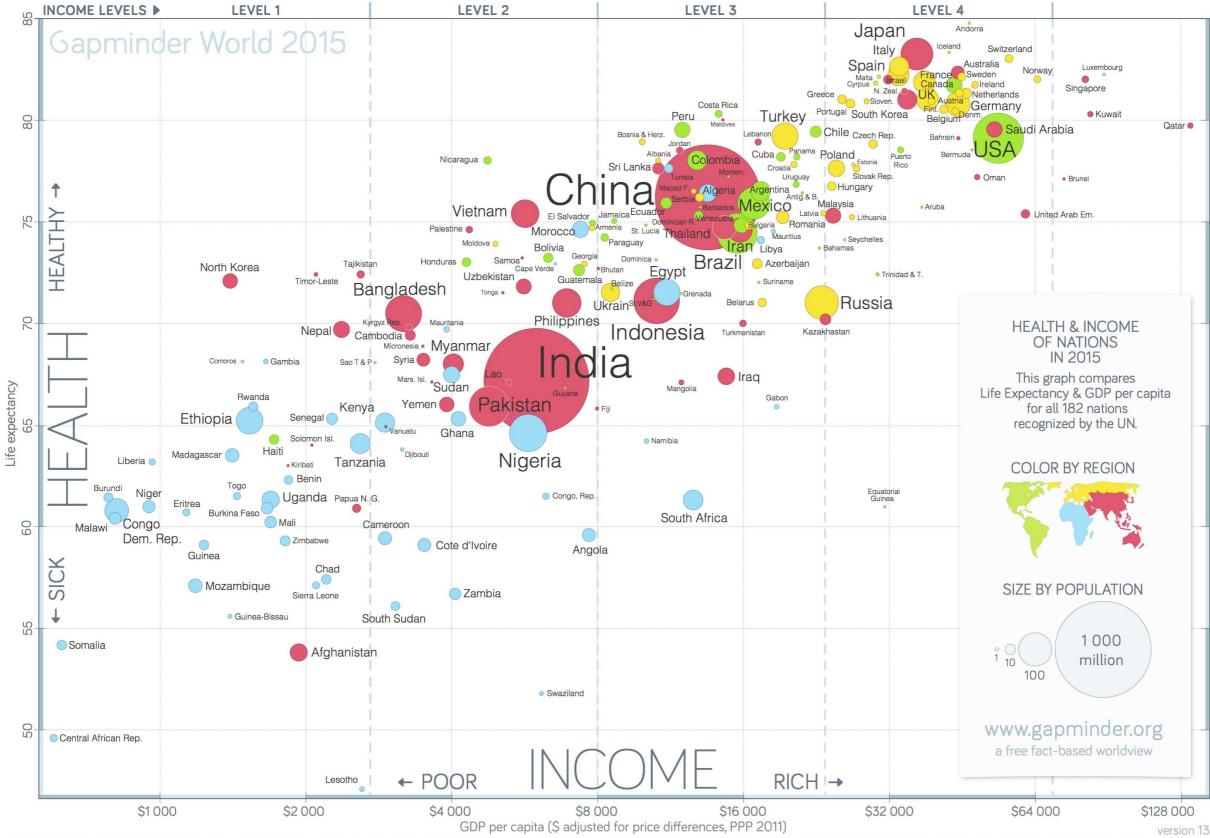
The problems with unaligned areas can be seen in stacked charts. A small number of values is ok, but too many and nothing will be interpretable.



The problems with unaligned areas can be seen in stacked charts. A small number of values is ok, but too many and nothing will be interpretable.

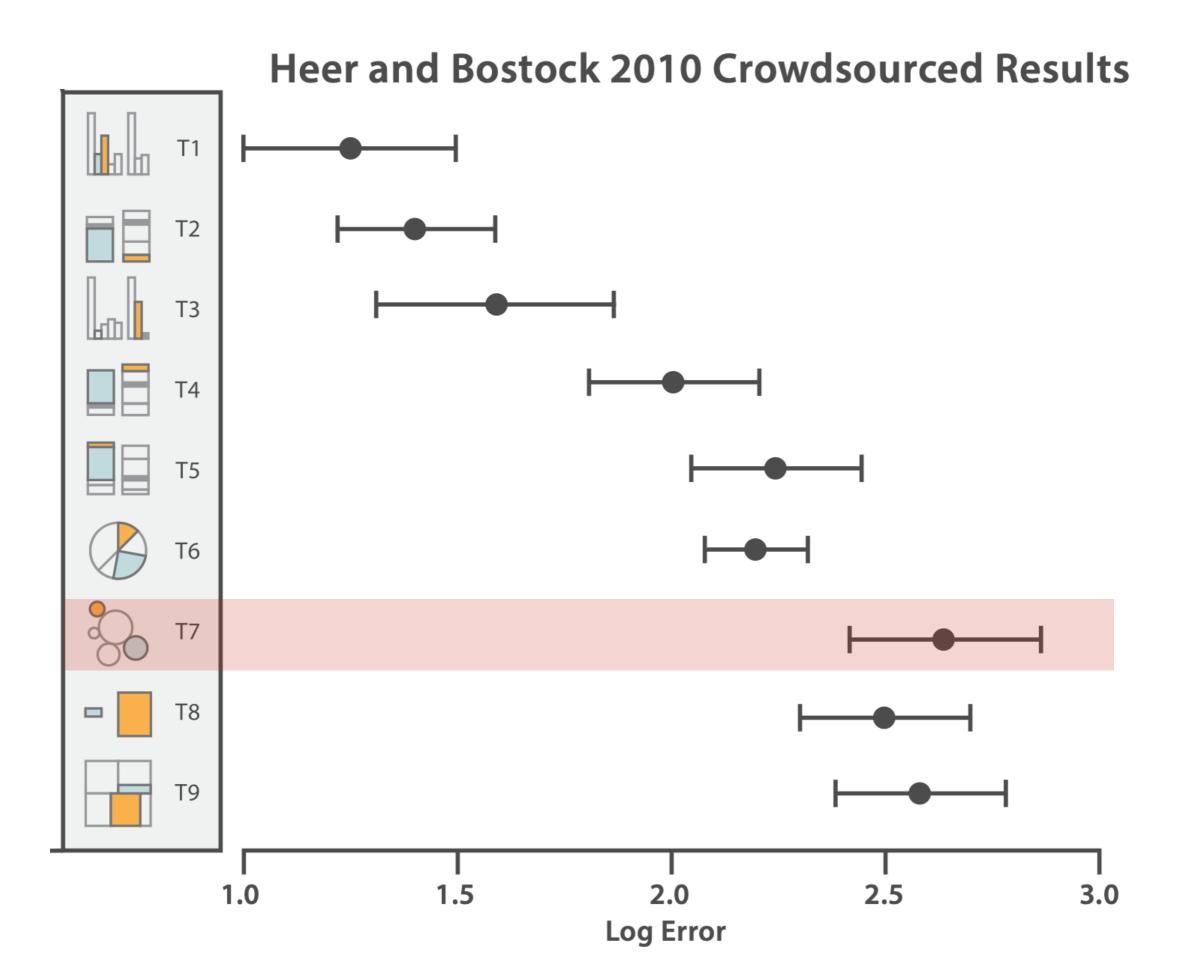


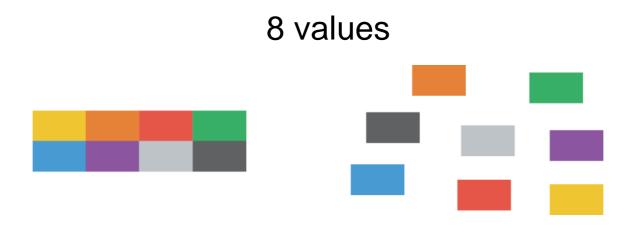




Control Sources - Incomes where distance on all levels. POPULATION: Numbers from UN Population Division. LIFE EXPECTANCY: IHME GBD-2015, as of Oct 2016.
Control Sources are doubling incomes show same distance on all levels. POPULATION: Numbers from UN Population Division. LIFE EXPECTANCY: IHME GBD-2015, as of Oct 2016.
Control Sources are freely available under Creative Commons Attribution License. Please copy, share, modify, integrate and even sell them, as long as you mention: "Based on a free chart from www.gapminder.org".

The infamous GAP minder chart is subject to such issues with relative comparison.

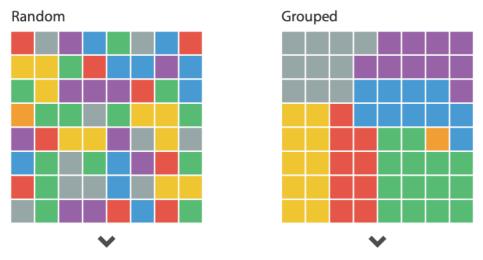






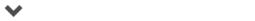


A) Known and Unknown Target Search

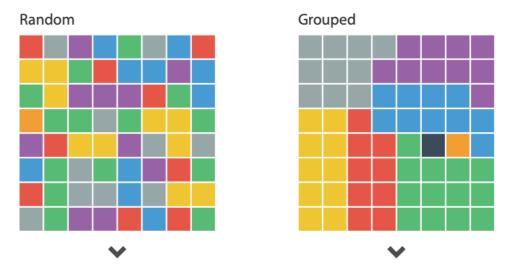


Target shown before hand (known) or not shown (unknown). The unique colour here is the orange square.

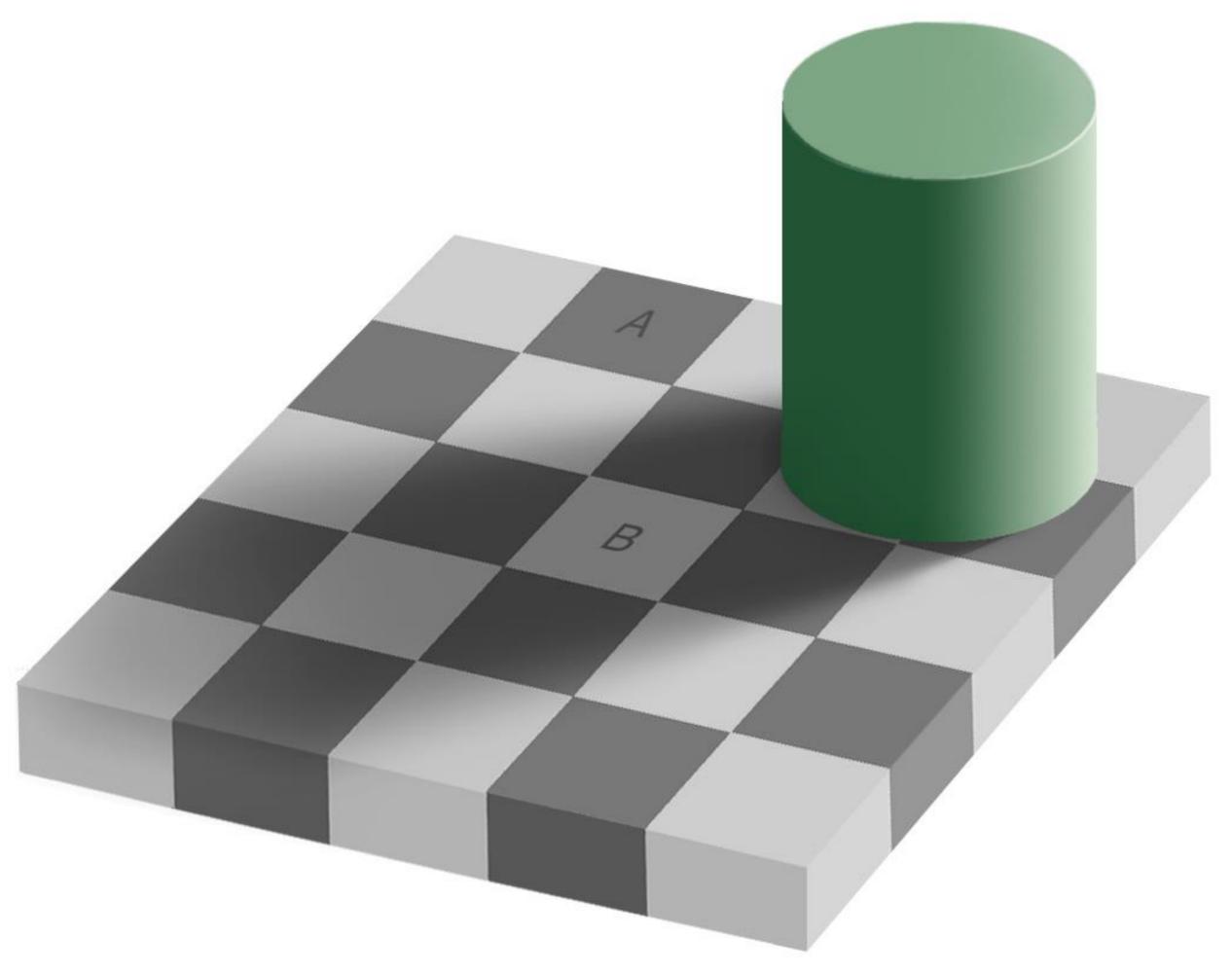
 \checkmark



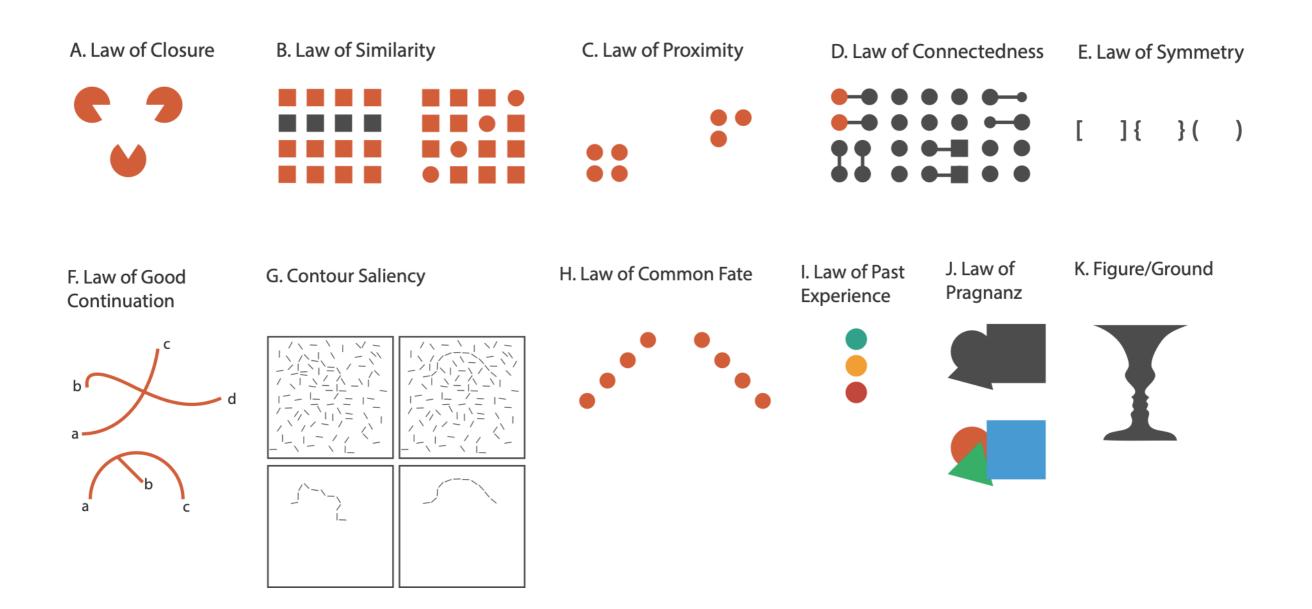
B) Subitizing (how many colours?)



Which grid has more colours?



Gestalt Laws





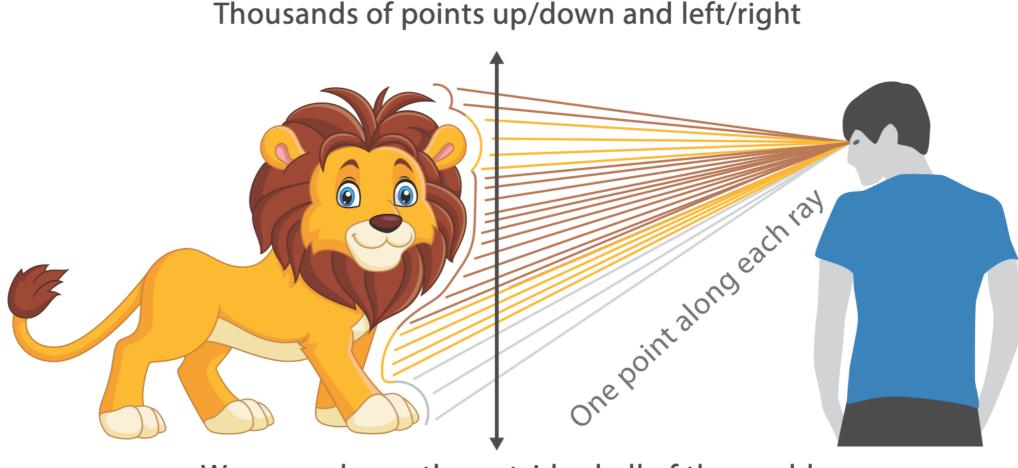
We have to be careful when mapping data to the visual world

Some visual channels are more effective for some data types over others.

Some data has a natural mapping that our brains expect given certain types of data

There are many visual tricks that can be observed due to how the visual system works

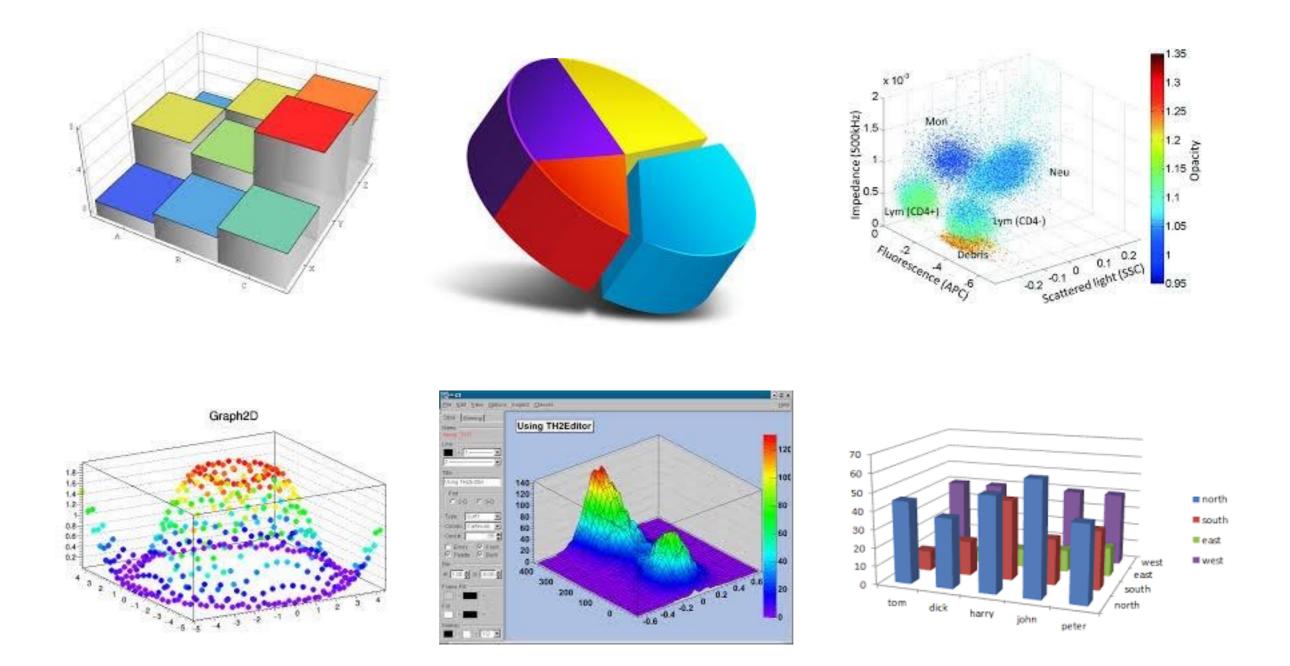
We don't see in 3D, and we have difficulties interpreting information on the Z-axis.



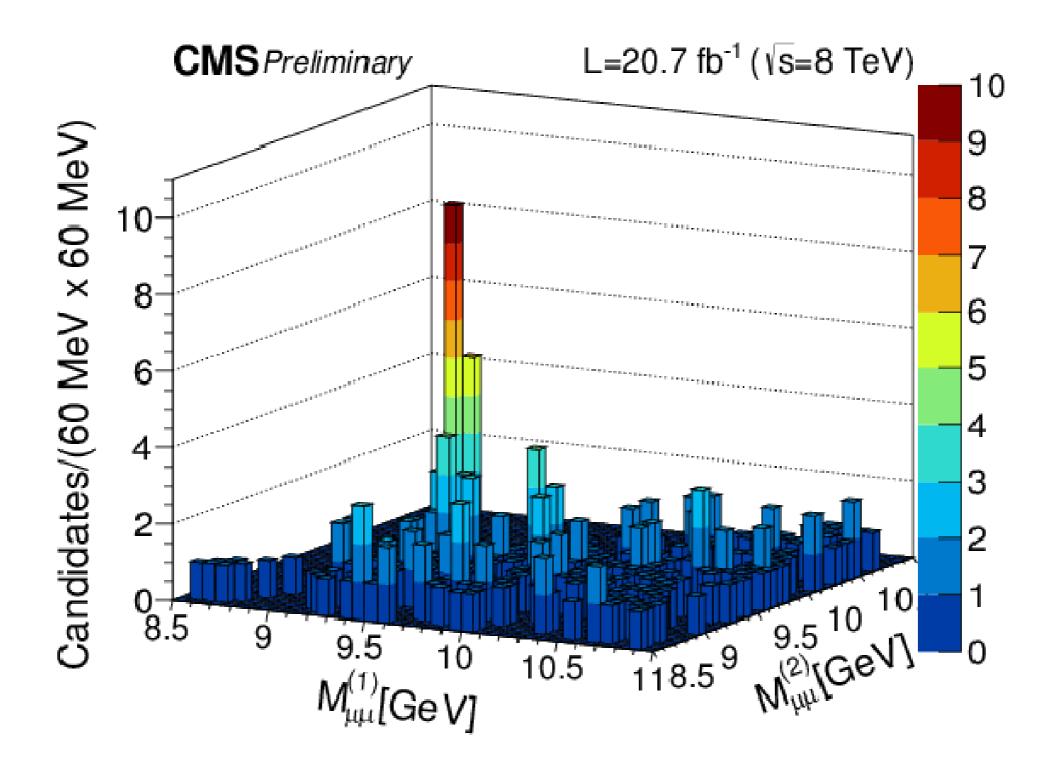
We can only see the outside shell of the world

Our visual system is not good at interpreting information on the z-axis.

*3D is normally only used for exploration of inherently 3D information, such as medical imaging data...



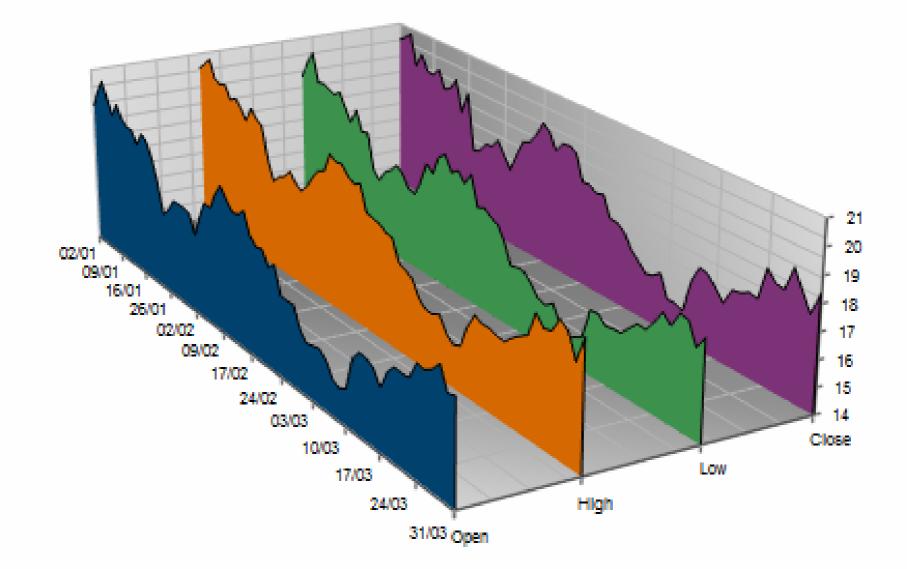
These options, taken randomly from google image searches so how widely 3D is abused in information visualisation. All of these charts are manipulating our perception of the data by using the Z axis to occlude information...it would be avoided in 2D.



3D hides information. Is there anything behind the large bars? We'll never know.

http://cms-results.web.cern.ch/cms-results/public-results/preliminary-results/BPH-14-008/index.html

OHLC Q1 2009



3D is totally useless in this example. It only makes the nearest points look bigger, and the further away points smaller than they are.

HOW

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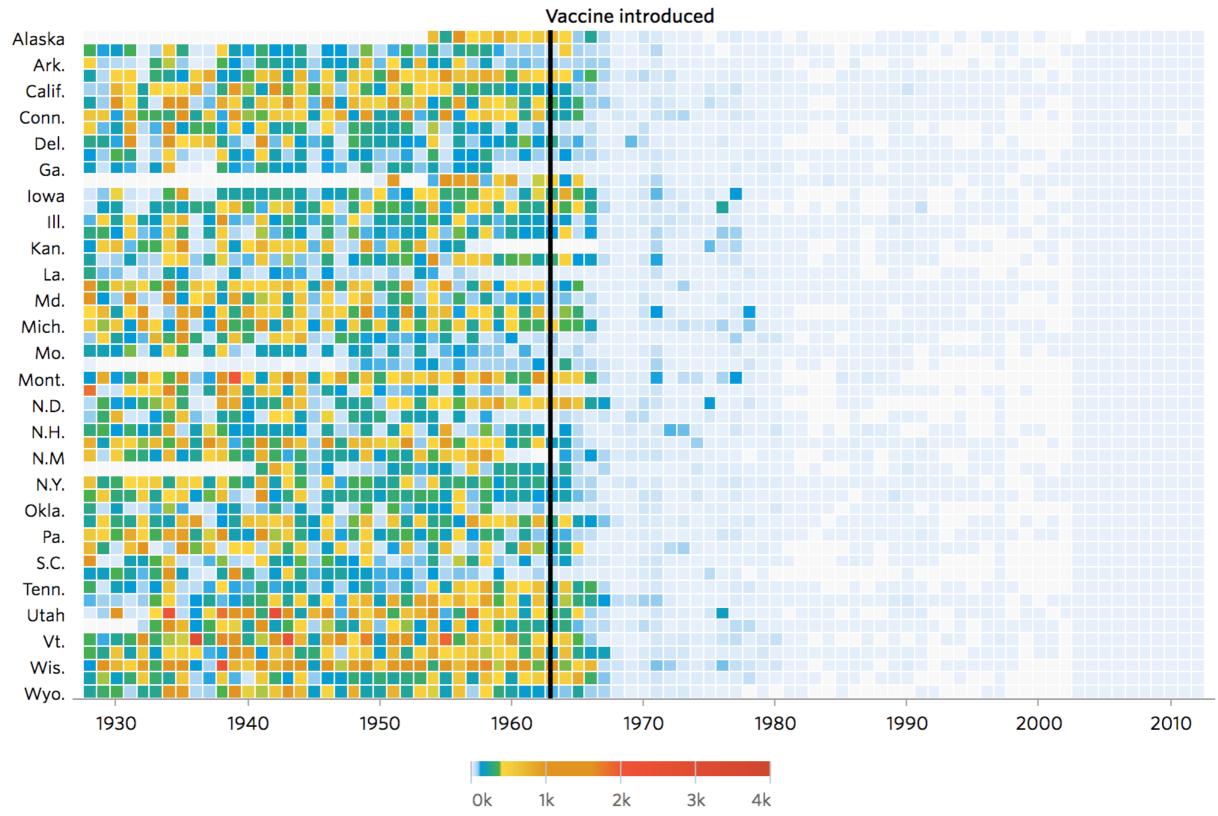
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We don't see in 3D, and we have difficulties interpreting information on the Z-axis.

Colour

Colour Measles



http://graphics.wsj.com/infectious-diseases-and-vaccines/

The simplest, yet most abused of all visual encodings.

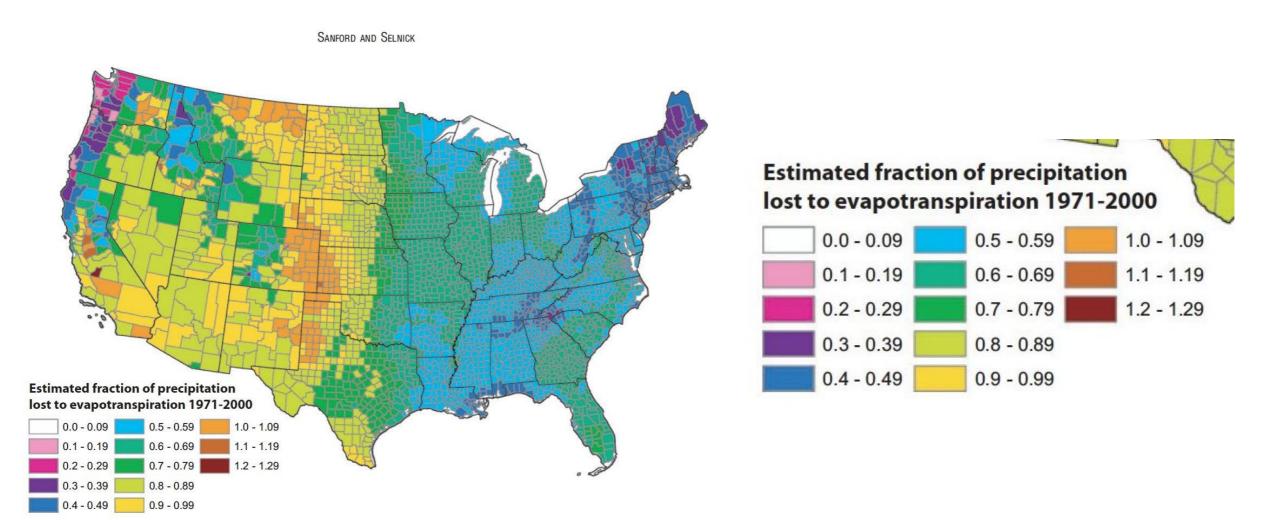
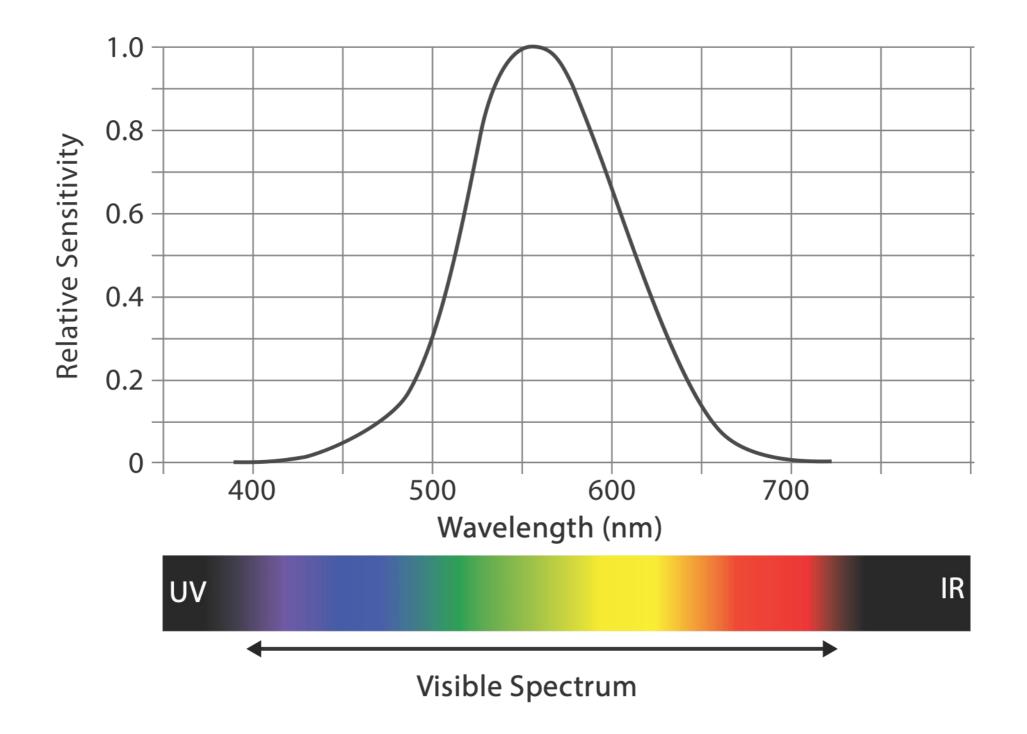


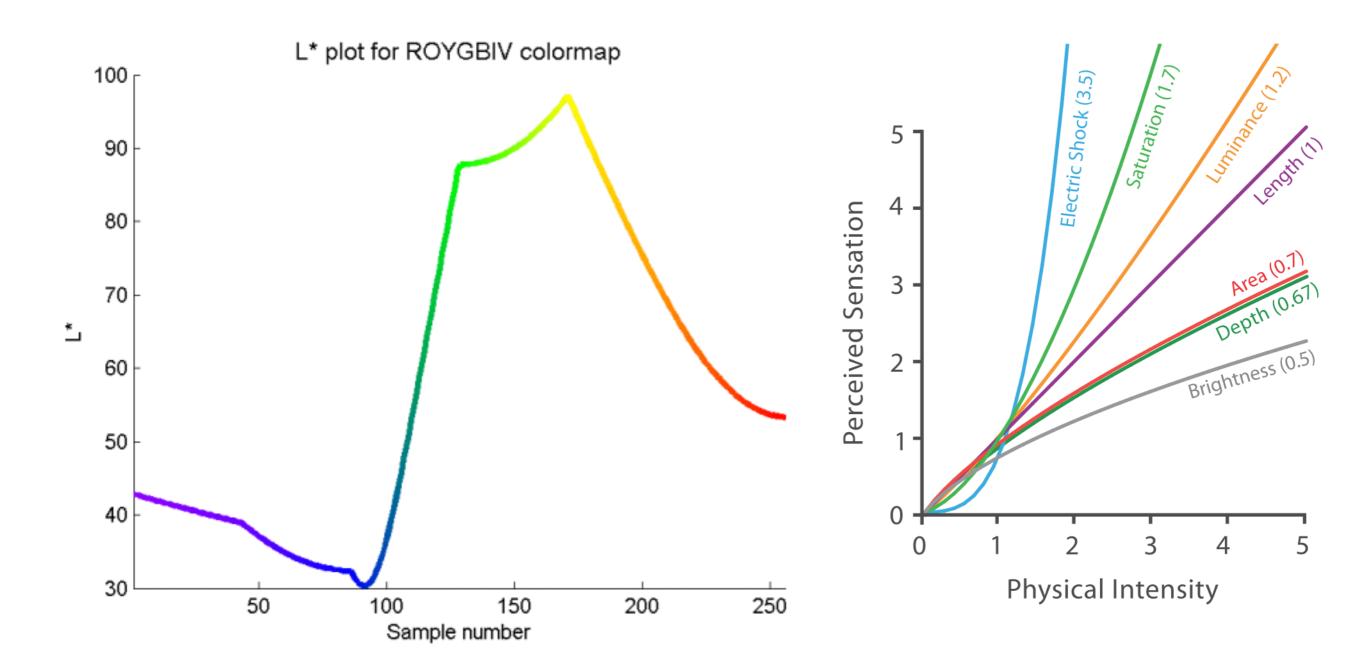
FIGURE 13. Estimated Mean Annual Ratio of Actual Evapotranspiration (ET) to Precipitation (P) for the Conterminous U.S. for the Period 1971-2000. Estimates are based on the regression equation in Table 1 that includes land cover. Calculations of ET/P were made first at the 800-m resolution of the PRISM climate data. The mean values for the counties (shown) were then calculated by averaging the 800-m values within each county. Areas with fractions >1 are agricultural counties that either import surface water or mine deep groundwater.

The problem is that a smooth step in a value does not equate to a smooth colour transition...

Additionally, colour is not equally binned in reality. We perceive colours differently due to an increased sensitivity to the yellow part of the spectrum...

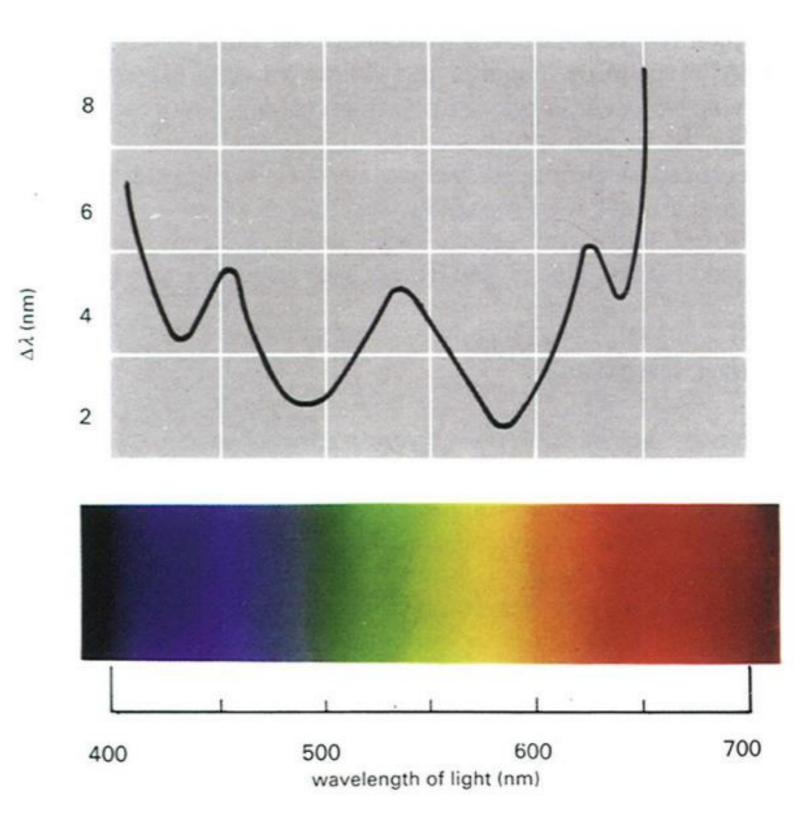


Luminosity is also not stable across the colours, meaning some colours will pop out more than others... and not always intentionally.



https://mycarta.wordpress.com/2012/10/06/the-rainbow-is-deadlong-live-the-rainbow-part-3/

And how we perceive changes in hue is also very different.

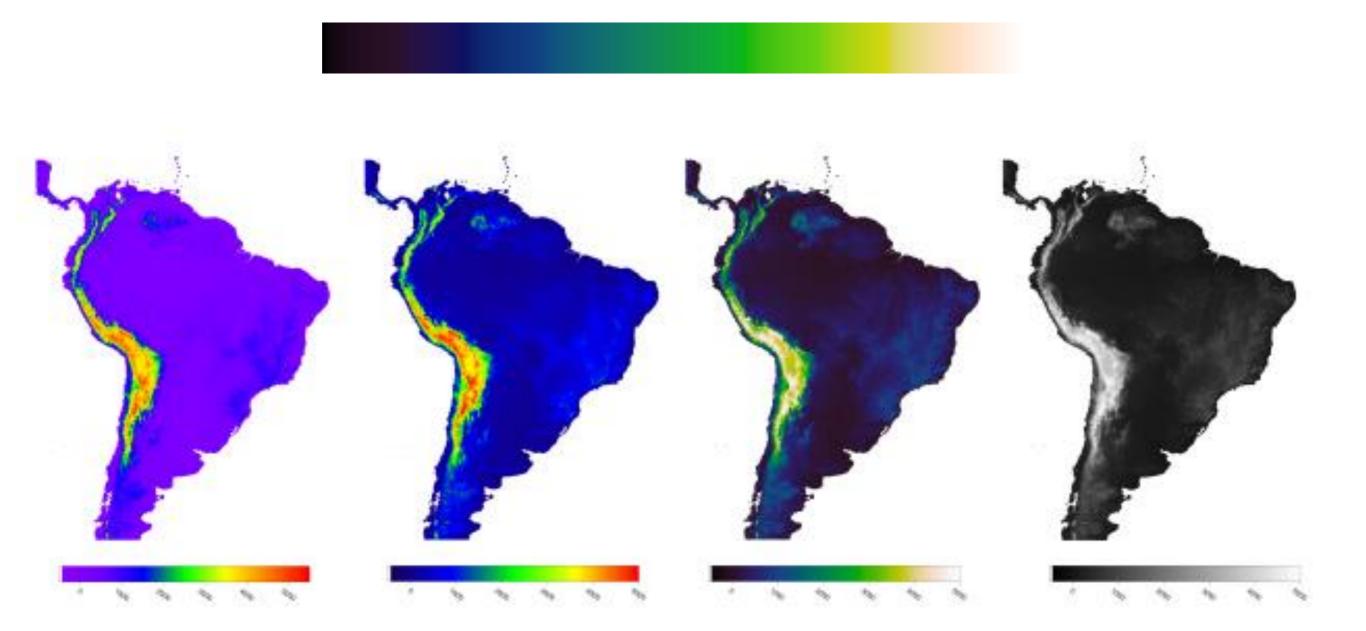


Gregory compared the wavelength of light with the smallest observable difference in hue (expressed as wavelength difference).

As you can see, the line is not flat.

Is there a colour palette for scientific visualisation that works?

Colour HSL linear L rainbow palette



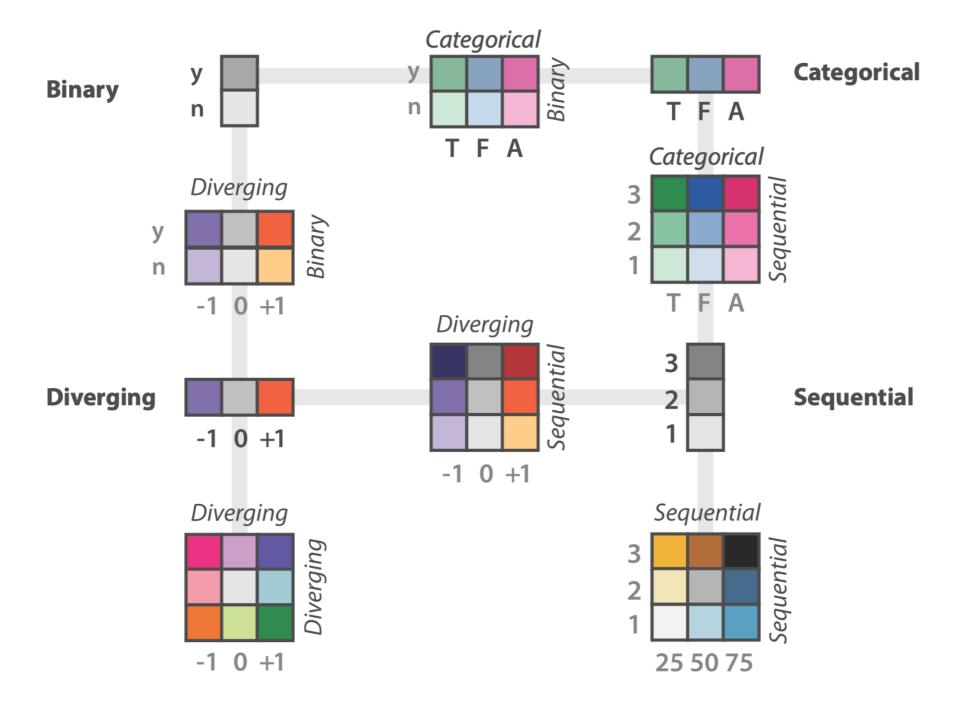
https://mycarta.wordpress.com/2012/10/06/the-rainbow-is-deadlong-live-the-rainbow-part-3/

nd Creem, S., 2002, Face-based Luminance Matching for Perceptual Colormap Generation, IEEE Proceedings of the co 76

Colour HSL linear L rainbow palette

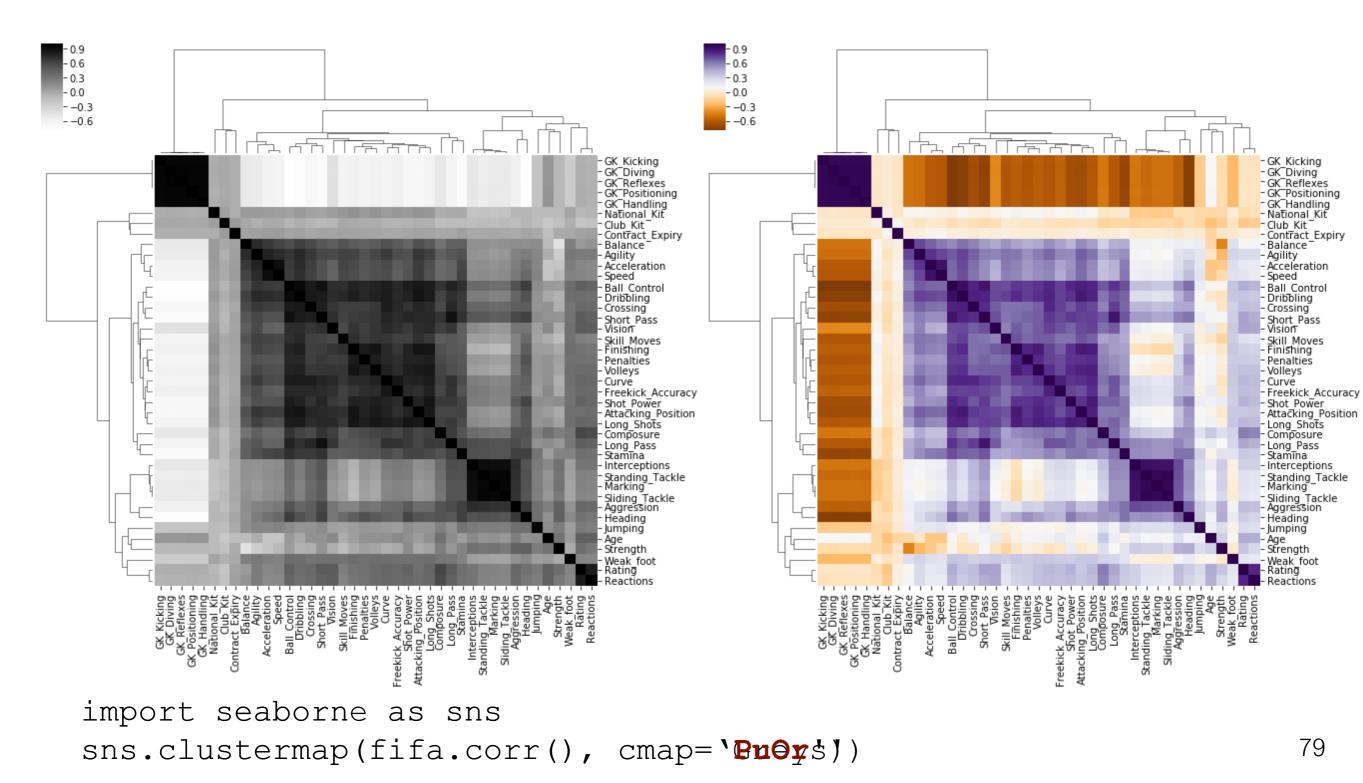
These are available in matplotlib and therefore in seaborn, etc, so there's no excuse :)

There are also lots of default colour maps that can be applied to particular data types.



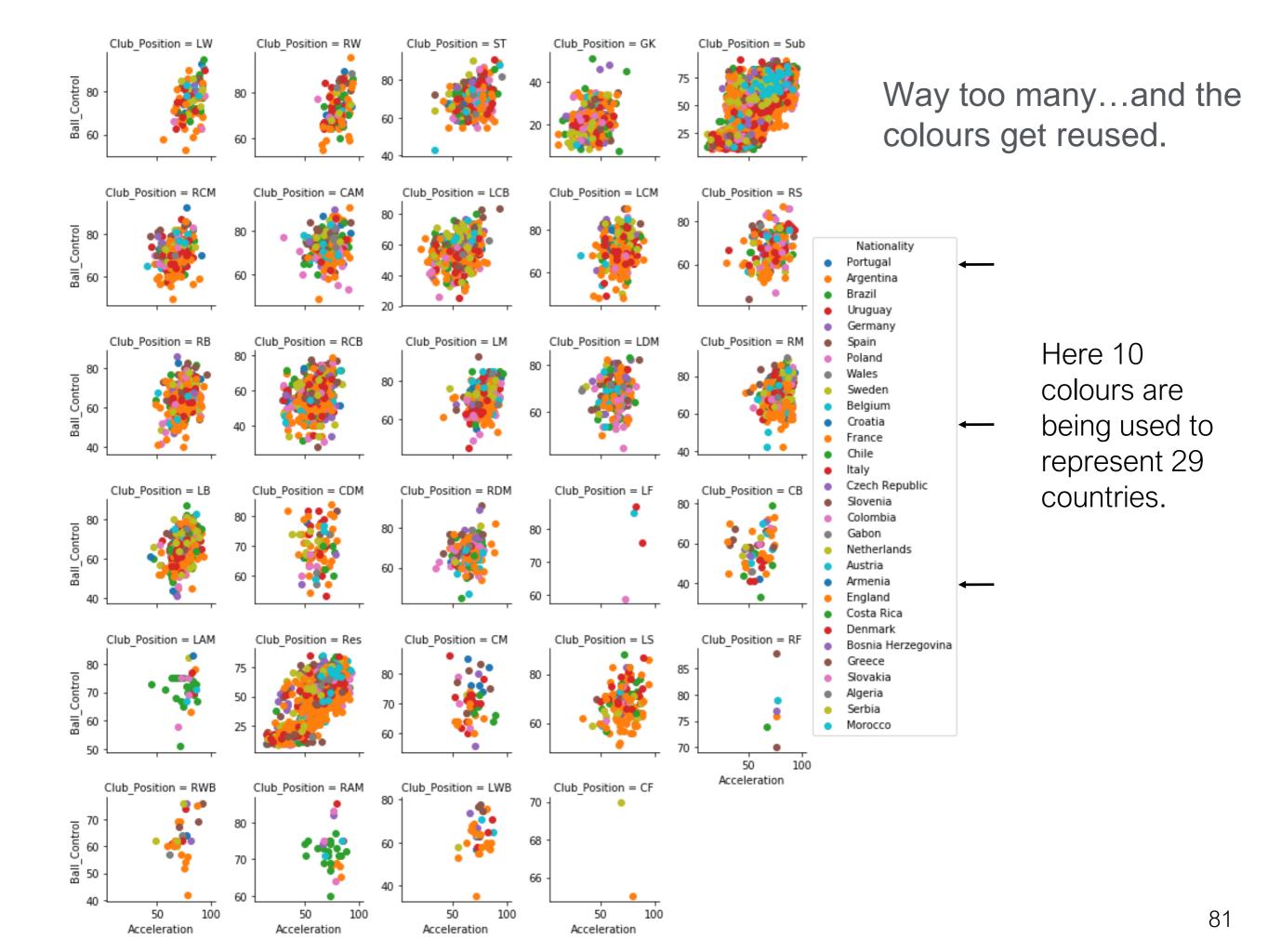
http://colorbrewer2.org/

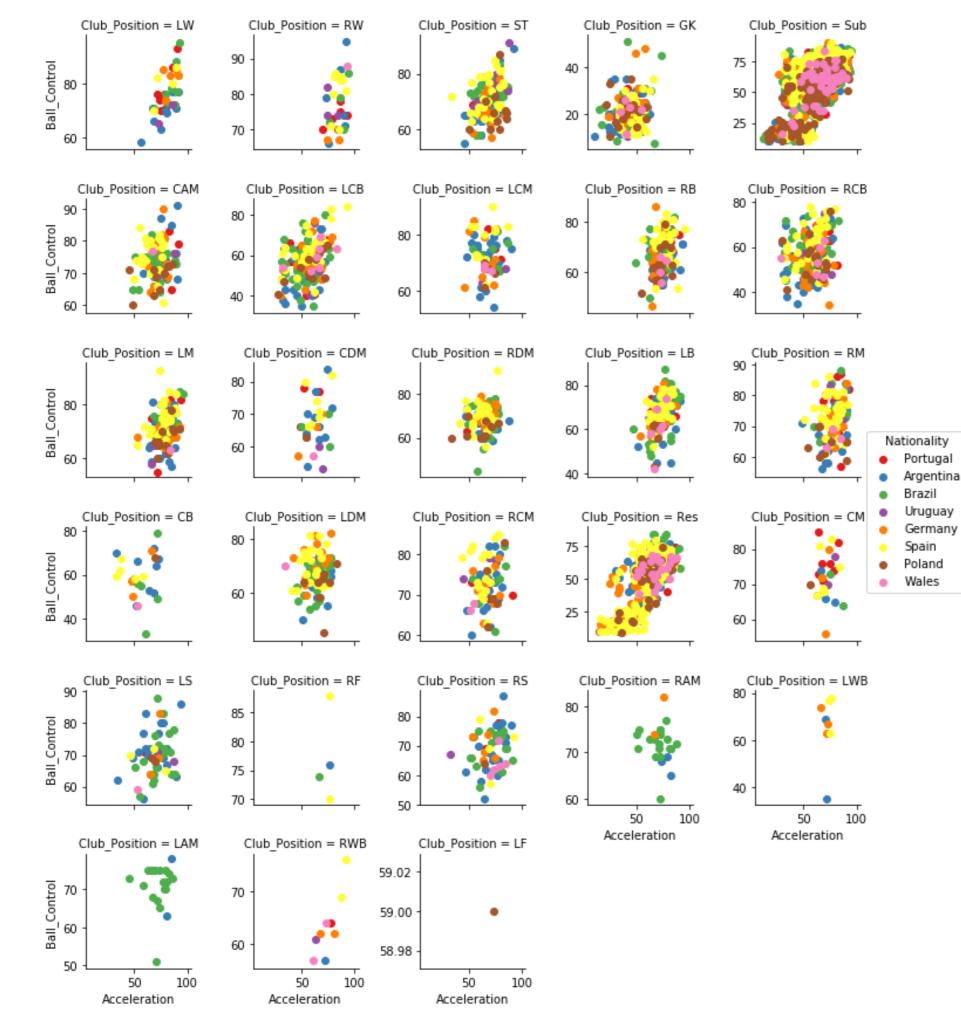
Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?



You also don't want to have too many colours.

Too many colours means that users have to remember what a colour means. So a max of around 8 categories in a plot is recommended, otherwise the 'distance' between colours becomes too small.





Much better

Here 8 colours are being used to represent 8 countries.

Semantic relevance

Or just consistency

When there are many colours for example, we find it difficult to remember abstract associations.

Color What are semantically resonant colours?

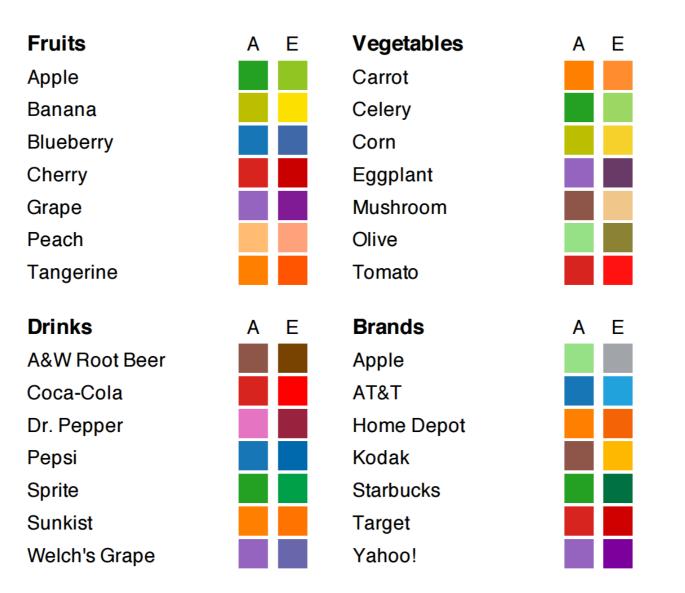
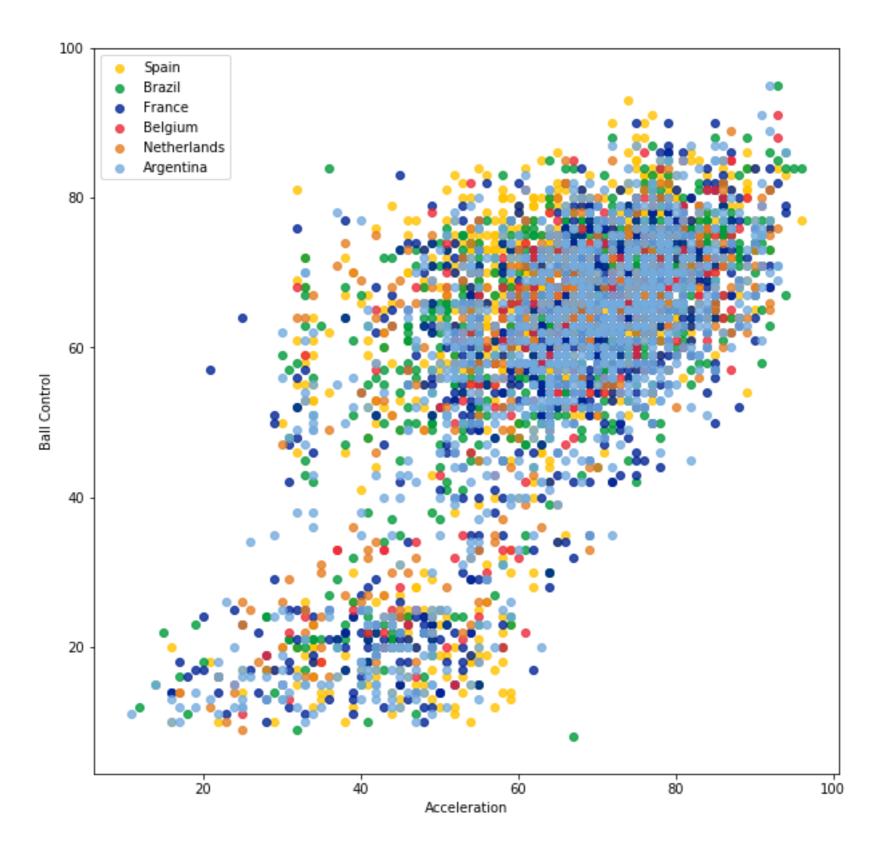


Figure 6: Color assignments for categorical values in Experiment 1. (A = Algorithm, E = Expert)

Selecting Semantically-Resonant Colors for Data Visualization Sharon Lin, Julie Fortuna, Chinmay Kulkarni, Maureen Stone, Jeffrey Heer Computer Graphics Forum (Proc. EuroVis), 2013

Color What are semantically resonant colours?



Semantic colouring is a good idea in theory, but there are limited areas where this really works.

But, if you are going to use colour, try to think how you can make it easier for users to decode the colour to the category without constantly having to look up a legend. That way, the decoding time is less.

Saving time...reducing cognitive load.