Introduction to MADX

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Slide 1

For all MAD details:

(http://cern.ch/mad)

see also:

MADX primer

Where you find all that:

Documentation: /COURSE/doc

Examples in: /COURSE/examples

Executable:
/COURSE/bin/madx (LINUX)
/COURSE/exe/madx (WINDOWS)

Everything also at:
http://cern.ch/Werner.Herr/CAS2011

Slide 2

Slide 3

MADX - part 1

- Description of the basic concepts and the language
- Compute optical functions
- Get the parameters you want
  - Beam dimensions
  - Tune, chromaticity

Slide 4

MADX - part 2

- Machines with imperfections and corrections
- Design of insertions
  - Dispersion suppressor
  - Low β insertion
- Particle tracking

General purpose lattice programs

- For circular machines or linacs
- Calculate optics parameters from machine description
- Compute (match) desired quantities
- Simulate and correct machine imperfections
- Simulate beam dynamics

→ Used in this course: MADX

What is MADX ?

- The latest version in a long line of development
- Used at CERN since more than 20 years for machine design and simulation (PS, SPS, LEP, LHC, future linacs, beam lines)
- (still) Existing versions:
  MAD8, MAD9, MADX (version 4, with PTC)
- Mainly designed for large projects (LEP, LHC, CLIC ..)

Why we use MADX here ?

This is not a large project, but:

- Multi purpose:
  - From early design to final evaluation
- Running on all systems
- Source is free and easy to extend
- Input easy to understand
- Easy to understand what is happening:
  - No hidden or invisible actions or computations
  - Every computational step is explicit

Data required by an optics program ?

- Description of the machine:
  - Definition of each machine element
  - Attributes of the elements
  - Positions of the elements
- Description of the beam(s)
- Directives (what to do ?)

How does MAD get and use this information ?

Slide 9

- MAD is an "interpreter":
  - Accepts and executes statements
  - Statements can be assignments, expressions or initiate complex actions
  - Can be used interactively or in batch
    - → Reads statements from the input stream or a file (but has no GUI)
- Many features of a programming language (loops, if conditions, macros, subroutines ...)

MAD input language

Slide 10

- Strong resemblance to "C" language
- All statements are terminated with ;
- Comment lines start with: // or !
- Arithmetic expressions, including basic functions (exp, log, sin, cosh ...)
- In-built random number generators for various distributions
- Deferred expressions (:= instead of =)
- Predefined constants (clight, e, pi, m_p, m_e ...)

MADX conventions

- Not case sensitive
- Elements are placed along the reference orbit (variable s)
- Horizontal (assumed bending plane) and vertical variables are x and y
- Describes a local coordinate system moving along s
  - i.e. x = y = 0 follows the curvilinear system

More conventions

- MAD variables are floating point numbers (double precision)
- Variables can be used in expressions:
  - ANGLE = 2*PI/NBEND;
  - AIP = ATAN(SX1/SX2);
- The assignment symbols = and := have a very different behaviour (here random number generator)!
  - DX = GAUSS()*1.5E-3;
    The value is computed once and kept in DX
  - DX := GAUSS()*1.5E-3;
    The value is recomputed every time DX is used

How to use MADX ?

> madx

X: ==> angle = 2*pi/1232;

X: ==> value, angle;

X: ==> value,asin(1.0)*2;

X: ==> dx = gauss()*2.0;

X: ==> value, dx;

X: ==> value, dx;

X: ==> dx := gauss()*2.0;

X: ==> value, dx;

X: ==> value, dx;

How to use MADX ?

if you store everything in a file: my.file

> madx

X: ==>

How to use MADX ?

if you store everything in a file: my.file

> madx

X: ==> call, file=my.file; (WINDOWS or LINUX)

How to use MADX ?

if you store everything in a file: my.file

> madx

X: ==> call, file=my.file; (WINDOWS or LINUX)

> madx < my.file (LINUX)

⚠ Warning ! ⚠

- For WINDOWS users:
  - The input file must be a plain text (ASCII) file !
  - NOT a WORD, POWERPOINT or EXCEL file ...

Slide 17

MAD input statements

- Typical assignments:
  - Properties of machine elements
  - Set up of the lattice
  - Definition of beam properties (particle type, energy, emittance ...)
  - Assignment of errors and imperfections
- Typical actions:
  - Compute lattice functions
  - Correct machines

Slide 18

Definitions of machine elements

- All machine elements have to be described
- One can describe a (CLASS) of elements, i.e. all elements with the same attributes
- For each machine element:
  - Can be defined individually
  - As an instance of a previously defined CLASS

Slide 19

How to define machine elements ?

- MAD-X Keywords used to define the type of an element.
- General format:
  - name: keyword, attributes;
- Can define single *element* or *class* of elements and give it a name

→ Some examples:

Slide 20

Example: definitions of elements

To assign attributes to machine elements

Slide 21

Dipole (bending) magnet class:

MBL: SBEND, L=10.0, ANGLE = 0.0145444;

Quadrupole magnet class:

MQ: QUADRUPOLE, L=3.3, K1 = 1.23E-02;

QUAD01 is an instance of the class MQ:
QUAD01: MQ;

Definitions of strengths

Dipole (bending) magnet:

$$k_0 \;=\; \frac{1}{p/c} B_y [\; in \quad T \;] \left[\;=\; \frac{1}{\rho} \;=\; \frac{angle}{l} \right] [\; in \quad rad/m \;]$$

Slide 22

DIP01: SBEND, L=10.0, ANGLE=$angle$, K0 = k_0; or
DIP02: MBL; ! (instances of the class MBL)
DIP03: MBL; ! (instances of the class MBL)

Quadrupole magnet:

$$k_1 \;=\; \frac{1}{p/c} \frac{\delta B_y}{\delta x} [\; in \quad T/m \;] \left[\;=\; \frac{1}{l \cdot f} \right]$$

MQA: QUADRUPOLE, L=3.3, K1 = k_1;

Definitions of strengths

Slide 23

Sextupole magnet:

$$k_2 = \frac{1}{p/c}\frac{\delta^2 B_y}{\delta x^2}\left[\ in \quad T/m^2\ \right]$$

KLSF $= k_2$**;**
MSXF: SEXTUPOLE, L=1.1, K2 = KLSF;

Octupole magnet:

$$k_3 = \frac{1}{p/c}\frac{\delta^3 B_y}{\delta x^3}\left[\ in \quad T/m^3\ \right]$$

KLOF $= k_3$**;**
MOF: OCTUPOLE, L=1.1, K3 = KLOF;

Example: definitions of elements

Slide 24

LHC dipole magnet:

length = 14.3;
B = 8.33;
PTOT = 7.0E12;
ANGLHC = B * clight * length/PTOT;
MBLHC: SBEND, L = Length, ANGLE = anglhc;

ANGLHC = 2*pi/1232;
MBLHC: SBEND, L = LENGTH, ANGLE = ANGLHC;

Try it ..

```
        > madx
X: ==> length = 14.3;
X: ==> B = 8.33;
X: ==> PTOT = 7.0E12;
X: ==> ANGLHC = B * clight * length/PTOT;
X: ==> MBLHC: SBEND, L = Length, ANGLE = ANGLHC;
X: ==> value,mblhc->angle;
```


Thick and thin elements

- **Thick elements:** so far all examples were thick elements (or: lenses)
- Specify length and strength separately (except dipoles !)
  - \+ More precise, path lengths and fringe fields correct
  - \- Not symplectic in tracking
  - \- May need symplectic integration

Thick and thin elements

- **Thin elements:** specified as elements of zero length
- Specify field integral, e.g.: $k_0 \cdot L,\ k_1 \cdot L,\ k_2 \cdot L, ...$
  - \+ Easy to use
  - \+ Uses (amplitude dependent) kicks → always symplectic
  - \+ Used for tracking
  - \- Path lengths not correctly described
  - \- Fringe fields not correctly described
  - \- Maybe problematic for small machines

Slide 27

Special MAD element: multipoles

Multipole: general element of zero length (thin lens), can be used with one or more components of any order:

multip: multipole, knl := {k_{n0}L, k_{n1}L, k_{n2}L, k_{n3}L, ...};

→ knl = $k_n \cdot L$ (normal components of n^{th} order)

Very simple to use:

mul1: multipole, knl := {0,k_1L,0,0,....};
is equivalent to definition of quadrupole ($k_1 L = \int \frac{1}{p/c} \frac{\delta B_y}{\delta x} \cdot dl$)

mul0: multipole, knl = {angle,0,0,....};
is equivalent to definition of a bending magnet

Slide 28

Thick and thin elements

- For all exercises: → use thin lenses (multipoles) unless explicitly requested to use thick elements
- Easier to handle and analytic calculation are precise

E.g. for a dipole you can use:
MYD: MULTIPOLE, KNL = {angle,0,0,....};

E.g. for a quadrupole you can use:
MYQ: MULTIPOLE, KNL := {0,k_1L,0,0,....};

Definitions of sequence (position)

Have to assign position to the elements.
Positions are defined in a sequence with a name.
A position can be defined at CENTRE or EXIT or ENTRY of an element .
Defined as absolute or relative position:

```
cassps: SEQUENCE, REFER=CENTRE, L=6912;
...
...
        here specify position of all elements ...
...
...
ENDSEQUENCE;
```

Slide 31

Definitions of sequence (position)

```
cassps: SEQUENCE, refer=centre, l=6912;
...
...
MBL01: MBLA,   at = 102.7484; ! absolute position
MBL02: MBLB,   at = 112.7484;
MQ01: MQA,   at = 119.3984;
BPM01: BPM,   at = 1.75, from MQ01; ! relative position
COR01: MCV01,   at = LMCV/2 + LBPM/2, from BPM01;
MBL03: MBLA,   at = 126.3484;
MBL04: MBLB,   at = 136.3484;
MQ02: MQB,   at = 142.9984;
BPM02: BPM,   at = 1.75, from MQ02;
COR02: MCV02,   at = LMCV/2 + LBPM/2, from BPM02;
...
...
ENDSEQUENCE;
```

Slide 32

Complete example: SPS (thick)

```
circum = 6912;
// bending magnets as thin lenses
mbsps: multipole,knl={0.007272205};

// quadrupoles and sextupoles
kqf =  0.0146315;
kqd = -0.0146434;
qfsps: quadrupole,l=3.085,k1 := kqf;
qdsps: quadrupole,l=3.085,k1 := kqd;
lsf: sextupole,l=1.0,  k2 =  1.9518486E-02;
lsd: sextupole,l=1.0,  k2 = -3.7618842E-02;

// monitors and orbit correctors
bpm: monitor,l=0.1;
ch:  hkicker,l=0.1;
cv:  vkicker,l=0.1;

cassps: sequence, l = circum;
start_machine: marker, at = 0;
qfsps,  at = 1.5425;
```

```
lsf, at = 3.6425;
ch,  at = 4.2425;
bpm, at = 4.3425;
mbsps, at = 5.0425;
mbsps, at = 11.4425;
mbsps, at = 23.6425;
mbsps, at = 30.0425;
qdsps, at = 33.5425;
lsd, at = 35.6425;
cv,  at = 36.2425;
bpm, at = 36.3425;
....
....
qdsps, at = 6881.5425;
lsd, at = 6883.6425;
cv,  at = 6884.2425;
bpm, at = 6884.3425;
mbsps, at = 6885.0425;
mbsps, at = 6891.4425;
mbsps, at = 6903.6425;
mbsps, at = 6910.0425;
end_machine: marker, at = 6912;
endsequence;
```

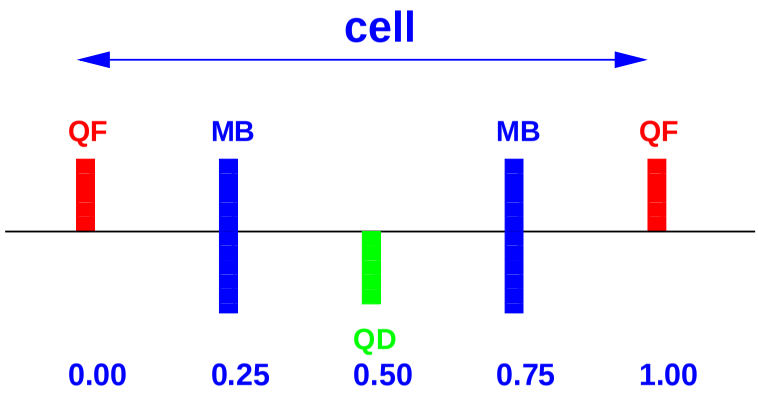
spsall.seq

Definition of large machines ...

- For large machines with many elements:
  - Time consuming to specify every element individually (e.g. LHC more than 13000 elements needed)
  - Very inflexible (e.g. change of cell length)
- Several options:
  - Loops over elements possible
  - Elements can be combined into new objects

Slide 35

A very simple cell ..



Slide 36

A very simple cell ..

- Positions can be defined in loops:
- Loop over number of cells ($ncell$)

```
lcell = 64;
ncell = 108;
circum = ncell*lcell;
casps:  sequence, refer=centre, l=circum;
   n = 1;
   while (n < ncell+1)
      qfsps:  qfsps, at=(n-1)*lcell;
      mbsps:  mbsps, at=(n-1)*lcell + lcell*0.25;
      qdsps:  qdsps, at=(n-1)*lcell + lcell*0.50;
      mbsps:  mbsps, at=(n-1)*lcell + lcell*0.75;
      n = n + 1;

endsequence;
```

Inserting sequences

➔ **Sequences can be defined and used like (new) elements:**

```
cascell1:  sequence, refer=centre, l=lcell;   (cascell1 is now a CLASS)
   qfsps:  qfsps, at=0.0;
   mbsps:  mbsps, at=0.25*lcell;
   qdsps:  qdsps, at=0.50*lcell;
   mbsps:  mbsps, at=0.75*lcell;
endsequence;


allcells:  sequence, refer=centre, l=ncell*lcell;
   n = 1;
   while (n < ncell+1) {
      cascell1, at=(n-1)*lcell;
      n = n + 1;
   }
endsequence;
```


Simple MAD directives

- Define the input
- Define the beam
- Initiate computations (Twiss calculation, error assignment, orbit correction etc.)
- Output results (tables, plotting)
- Match desired parameters
- Beware: may have default values !

Input definition and selection

- Define the input:
  - call,"sps.seq";
  - → Selects a file with description of machine
  - → Can be split into several files
- Activate the machine:
  - USE, sequence=cassps;
  - → Activates the sequence you want (described in "sps.seq", which can contain more than one)

We still need a beam !

Some computations need to know the type of beam and its properties:

- Particle type
- Energy
- Emittance, number of particles, intensity ....

BEAM, PARTICLE=name, MASS=mass, NPART=Nb, CHARGE=q, ENERGY=E,.....;

Example:

BEAM, PARTICLE=proton, NPART=1.1E11, ENERGY=450,.....;

Initiate the computations

Execute an action (calculation of all lattice parameters around the (circular !) machine):

```
twiss;     or:
twiss, file=output;     or:
twiss, file=output, sequence=cassps;
```

Slide 41

Execute an action (produce graphical output of β-functions):

```
plot, haxis=s, vaxis=betx, bety;
```

Initiate the computations

Set parameters for an action with the SELECT command (or defaults are used)

Calculation of Twiss parameters around the machine, store selected lattice functions on file and plot β-functions:

```
select,flag=twiss,column=name,s,betx,bety;
twiss, sequence=cassps, file=twiss.out;

plot, haxis=s, vaxis=betx, bety, colour=100;
```

Slide 42

Initiate the computations

Calculation of Twiss parameters around the machine, store and plot lattice functions for quadrupoles only (name starting with "q"):

```
select,flag=twiss,pattern="^q.*",column=name,s,betx,bety;
twiss, sequence=cassps, file=twiss.out;

plot, haxis=s, vaxis=betx, bety, colour=100;
```

Slide 43

Initiate the computations

Calculation of Twiss parameters around the machine, plot between 10th and 16th quadrupoles only:

```
select,flag=twiss,pattern="^q.*",column=name,s,betx,bety;
twiss, sequence=cassps, file=twiss.out;

plot, haxis=s, vaxis=betx, bety, colour=100,
range=qd[10]/qd[16];
```

Slide 44

Initiate the computations

Make a geometrical survey of the machine layout, available in a file:

```
select,flag=twiss,pattern="^q.*",column=name,s,betx,bety;
twiss, sequence=cassps, file=twiss.out;

plot, haxis=s, vaxis=betx, bety, colour=100,
range=qd[10]/qd[16];
survey, file=survey.cas;
```


Typical MAD example input:

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

Typical MAD example input:

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy = 450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

sps.madx

Typical MAD example input:

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name:  cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

sps.madx

Typical MAD example input:

Slide 49

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

sps.madx

Typical MAD example input:

Slide 50

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to:  twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

sps.madx

Typical MAD example input:

Slide 51

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;

// Plot the horizontal and vertical beta function between the
// 10th and 16th occurence of a defocussing quadrupole
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];


// get the geometrical layout (survey)
survey,file=survey.cas;


stop;
```

sps.madx

Typical MAD example input:

Slide 52

```
// Read input file with machine description
call file="sps.seq";

// Define the beam for the machine
Beam, particle=proton, sequence=cassps, energy=450.0;

// Use the sequence with the name: cassps
use, sequence=cassps;

// Define the type and amount of output
select,flag=twiss,column=name,s,betx,bety;

// Execute the Twiss command to calculate the Twiss parameters
// Compute at the centre of the element and write to: twiss.out
twiss,save,centre,file=twiss.out;
// Plot the horizontal and vertical beta function between the\\
// 10th and 16th occurence of a defocussing quadrupole\\
plot, haxis=s, vaxis=betx, bety,colour=100, range=qd[10]/qd[16];\\

// get the geometrical layout (survey)
survey,file=survey.cas;

stop;
```

sps.madx

Typical MAD output (summary):

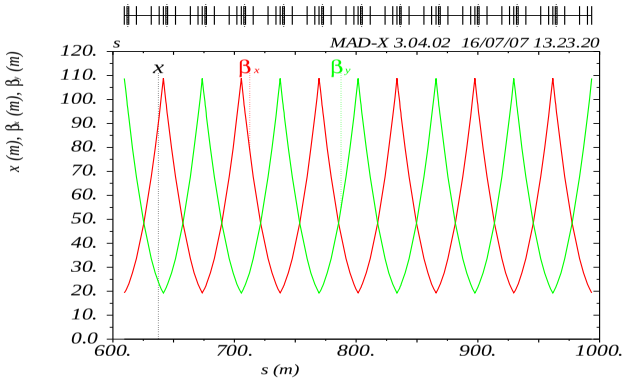
```
++++++ table: summ
          length             orbit5              alfa          gammatr
            6912                 -0    0.001667526597      24.4885807

              q1               dq1            betxmax             dxmax
     26.57999204  -8.828683153e-09       108.7763569      2.575386926

           dxrms            xcomax            xcorms                q2
     1.926988371                 0                 0      26.62004577

             dq2           betymax             dymax             dyrms
  4.9186549e-08       108.7331749                 0                 0

           ycomax            ycorms            deltap           synch_1
                0                 0                 0                 0
```


Typical MAD output (all elements):

* NAME	S	BETX	BETY
$ %s	%le	%le	%le
"CASSPS$START"	0	101.5961579	20.70328425
"START_MACHINE"	0	101.5961579	20.70328425
"DRIFT_0"	0.77125	105.1499566	19.94571028
"QF"	1.5425	108.7763569	19.26082066
"DRIFT_1"	2.5925	103.8571423	20.21112973
"LSF"	3.6425	99.07249356	21.29615787
"DRIFT_2"	3.9424975	97.73017837	21.6309074
"CH"	4.2425	96.39882586	21.97666007
"DRIFT_3"	4.2925	96.17800362	22.03535424
"BPM"	4.3425	95.95748651	22.0943539
"DRIFT_4"	4.6925025	94.4223997	22.51590816
"MBSPS"	5.0425	92.90228648	22.95242507
"DRIFT_5"	8.2425	79.69728195	27.63752778
"MBSPS"	11.4425	67.74212222	33.5738988
"DRIFT_6"	17.5425	48.41469349	48.35614376
"MBSPS"	23.6425	33.6289371	67.68523387
"DRIFT_5"	26.8425	27.68865546	79.6433337
"MBSPS"	30.0425	22.99821861	92.85270185
"DRIFT_7"	31.7925	20.96178735	100.6058286
"QD"	33.5425	19.29915001	108.7331749
"DRIFT_1"	34.5925	20.25187715	103.8118608
.....			
.....			

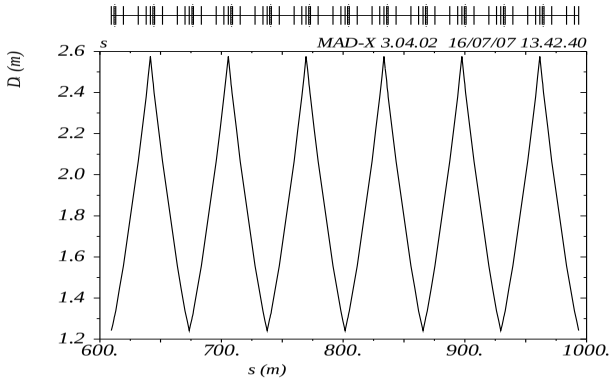
Slide 55

Graphical output (β)



Slide 56

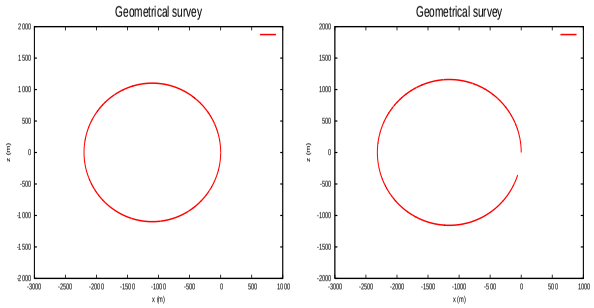
Graphical output (dispersion)



Slide 57

Graphical output (geometrical survey)

- Output gives x, y, z, θ in absolute (terrestrial) coordinates, plotting x versus z should be a ring:



Slide 58

Optical matching

- To get the optical configuration you want → compute settings yourself or use MAD for matching
- Main applications:
  - Setting global optical parameters (e.g. tune, chromaticity)
  - Setting local optical parameters (e.g. β-function, dispersion ..) → part 2
  - Correction of imperfections → part 2

Matching global parameters

- Adjust strengths etc. to get desired properties (e.g. tune, chromaticity)
- Define the properties you want and the elements to vary
- Examples for global parameters (MAD convention):
  - Q1, Q2:(horizontal and vertical tune)
  - dQ1, dQ2:(horizontal and vertical chromaticity)

Slide 59

Matching global parameters

!Example, match horizontal (Q1) and vertical (Q2) tunes:
!Vary the quadrupole strengths kqf and kqd
!Quadrupoles must be defined with: ..., k1:=kqf, ... etc.

```
match, sequence=cassps;
    global,sequence=cassps,Q1=26.58;     →   you want that !
    global,sequence=cassps,Q2=26.62;     →   you want that !
    vary,name=kqf, step=0.00001;     →   you vary that !
    vary,name=kqd, step=0.00001;     →   you vary that !
    Lmdif, calls=10, tolerance=1.0e-21; → (Method to use !)
endmatch;
```

Slide 60

Changing MADX variables

- Deferred (:=) variables can be changed at any time during execution

```
use, period=cascell3;
ksf = 0.0;
ksd = 0.0;
select,flag=twiss,column=name,s,betx,muy,bety,dx,dy;
twiss,file=twiss1.out;

ksf = +0.017041/20.0;
ksd = -0.024714/20.0;
twiss,file=twiss2.out;
```

- Useful for: closed orbit, matching, chromaticity ...etc.

(Some comments ...)

- Input language seems heavy, but:
  - Can be interfaced to data base
  - Can be interfaced to other programs (e.g. Mathematica, Python,...)
  - Programs exist to generate the input interactively
  - Allows web based applications
  - Allows to develop complex tools

MADX - part 2

- We can:
  - Design and compute a regular lattice
  - Adjust basic machine parameters (tune, chromaticity, $\hat{\beta}$ ..)
- What next:
  - Machines with imperfections and corrections
  - Design of dispersion suppressor
  - Design of low β insertion

Error assignment

- MAD can assign errors to elements:
  - Alignment errors on all or selected elements
  - Field errors (up to high orders of multipole fields) on all or selected elements
- Errors are included in calculations (e.g. Twiss)
- Correction algorithms can be applied

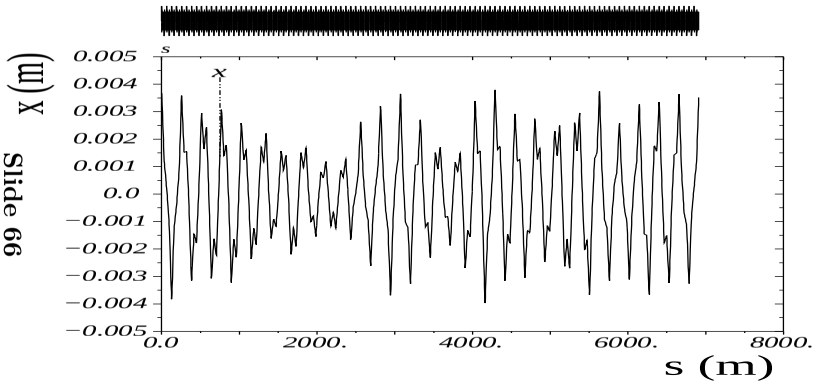
Error assignment

- Can define alignment errors (EALIGN):

```
! assign error to all elements starting with Q
select,flag=error,pattern="Q.*";
Ealign, dx:=tgauss(3.0)*1.0e-4, dy:=tgauss(3.0)*2.0e-4;
Twiss,file=orbit.out;   ! compute distorted machine
plot,haxis=s,vaxis=x,y;   ! plot orbits in x and y
```

- Can define field errors of any order (EFCOMP)
- Remember the := !
- See MADX Primer: page 14

Orbit with alignment errors



- Now we want to correct the orbit

How to measure an orbit ?

Slide 67

Needs Beam Position Monitors (keyword → MONITOR):

Gives position in one or both dimensions [*in* *m*]

BPMV: VMONITOR, L=0.1;

BPMV01: VMONITOR, L=0.1;
BPMV02: VMONITOR, L=0.1;
BPMV03: BPMV;
BPMH02: HMONITOR, L=0.1;
BPMHV01: MONITOR, L=0.1;

For orbit correction: consider orbit only at monitors ...

How to correct an orbit ?

Slide 68

Needs Orbit corrector magnets (keyword → HKICKER/VKICKER):

The strength of a corrector is an angle (kick) [*in* *rad*]

MCV: VKICKER, L=0.1;

MCV01: VKICKER, L=0.1, KICK := KCV01;
MCV02: VKICKER, L=0.1, KICK := KCV02;
MCV03: MCV, KICK := KCV03;
MCH02: HKICKER, L=0.1, KICK := KCH01;

Q: why do I use := ?

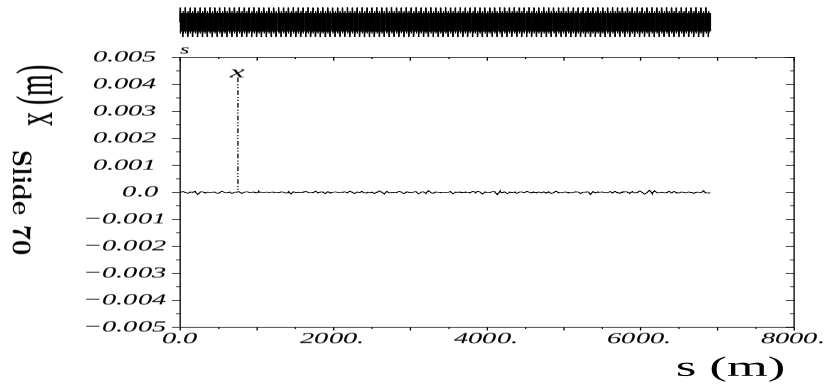
Orbit correction algorithms in MADX

- Best kick method (MICADO) in horizontal plane:
  ! Selected with MODE=MICADO

  Correct,mode=MICADO,plane=x,
  clist="c.tab",mlist="m.tab";
- Singular Value Decomposition (SVD):
  ! Selected with MODE=SVD

  Correct,mode=SVD,plane=x,
  clist="c.tab",mlist="m.tab";
- For details: see MADX Primer

Orbit after correction



Optical matching

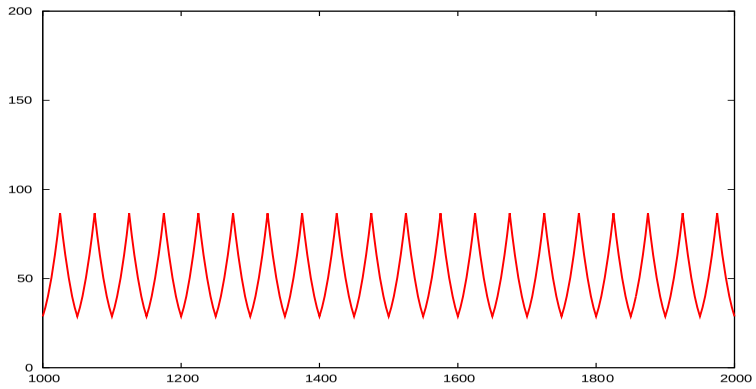
- To get the optical configuration you want → matching
- Main applications:
  - → Setting global optical parameters (e.g. tune, chromaticity)
  - → Setting local optical parameters (e.g. β-function, dispersion ..)
  - → Correction of imperfections

Matching local parameters

- Get local optical properties, but leave the rest of the machine unchanged
- Adjust strength of individual machine elements
- Examples for local matching:
  - Low (or high) β insertions
  - Dispersion suppressors

Slide 73

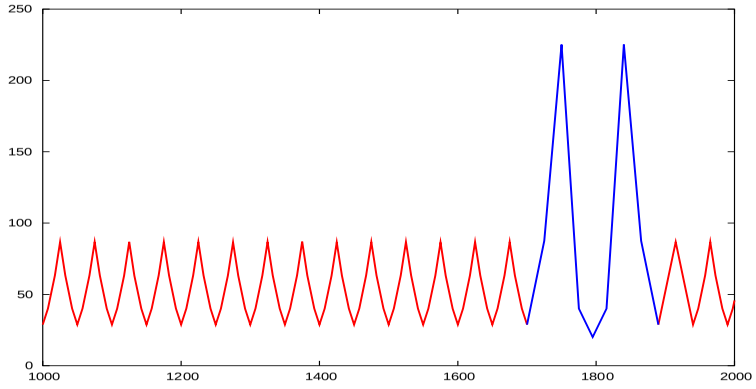
Local optical matching



What we have ...

Slide 74

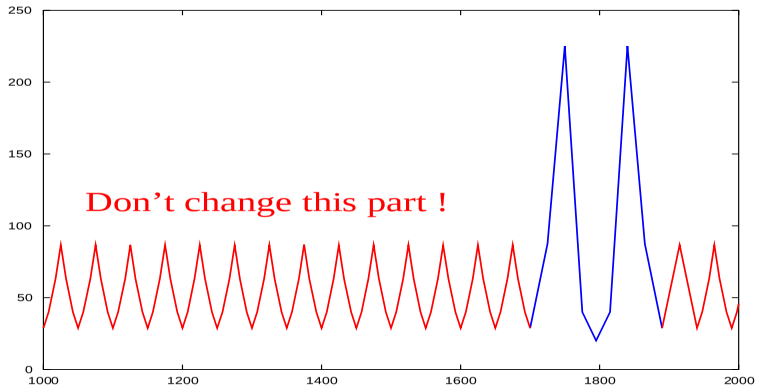
Local optical matching



What we want ...

Slide 75

Local optical matching



- What we want ...

Slide 76

Insertions (I)

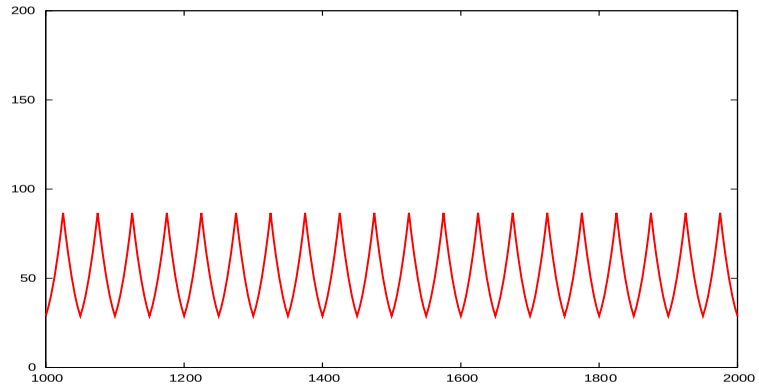
- How to add an insertion, e.g. two special cells ?
- Start with periodic machine :

```
cassps: sequence, refer=centre, l=circum;
start_machine: marker, at = 0;
   n = 1;
   while (n <= ncell) {
      qfsps: qfsps,   at=(n-1)*lcell;
      mbsps: mbsps,   at=(n-1)*lcell + lcell*0.25;
      qdsps: qdsps,   at=(n-1)*lcell + lcell*0.50;
      mbsps: mbsps,   at=(n-1)*lcell + lcell*0.75;
   n = n + 1; }
end_machine: marker at=circum;
endsequence;
```

- Split it into several pieces

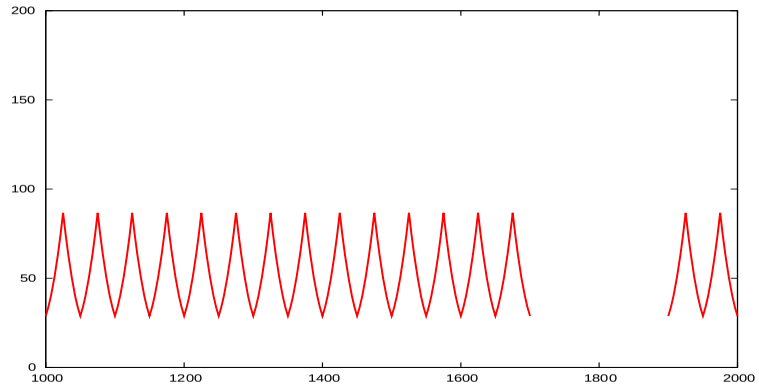
Slide 77

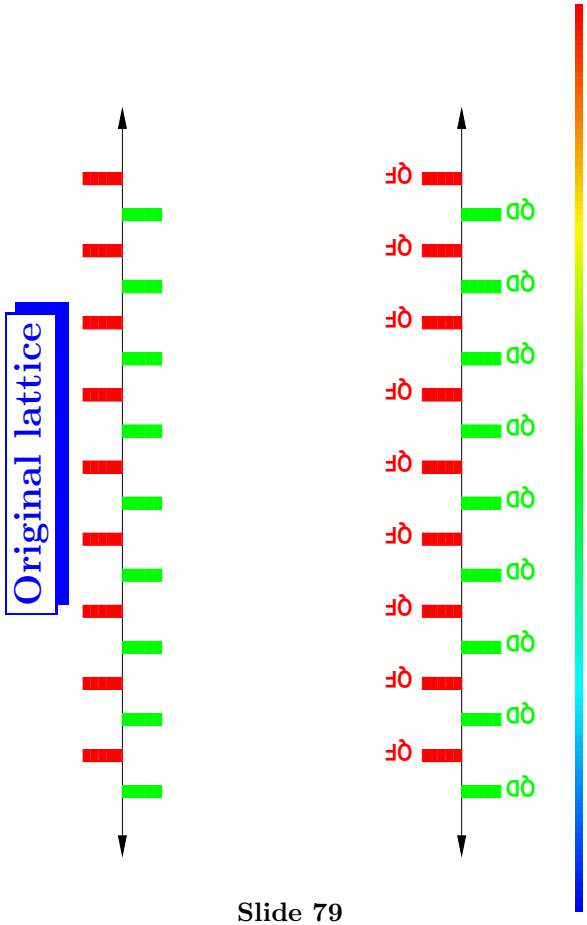
Local optical matching



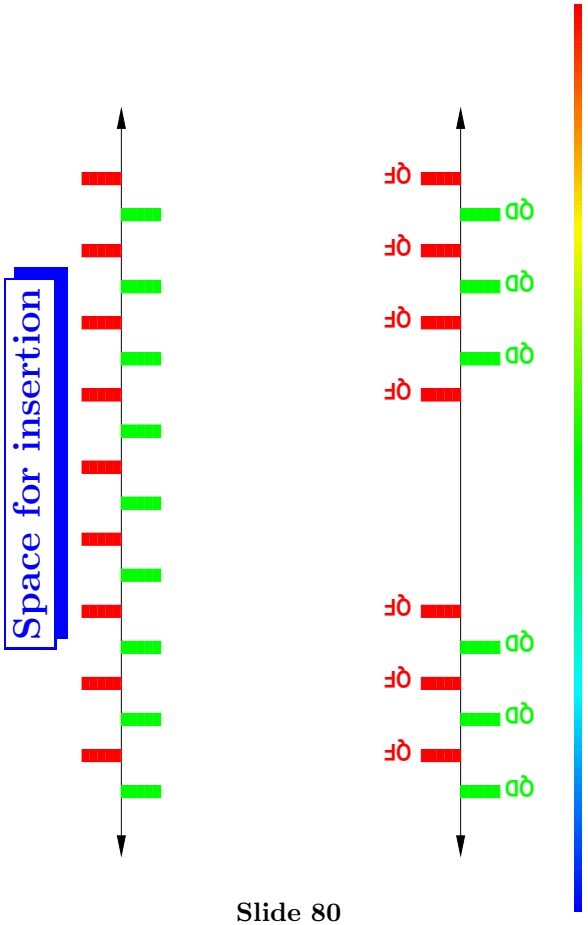
Slide 78

Local optical matching





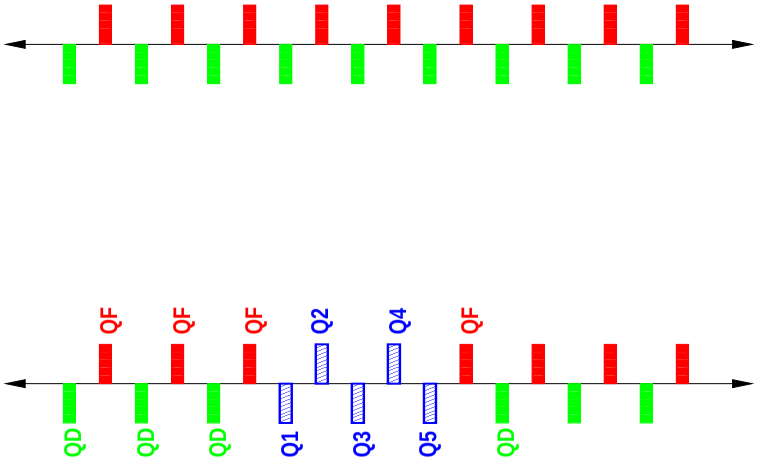
Slide 79



Slide 80

Slide 81

Adding quadrupoles



Slide 82

Insertions (II)

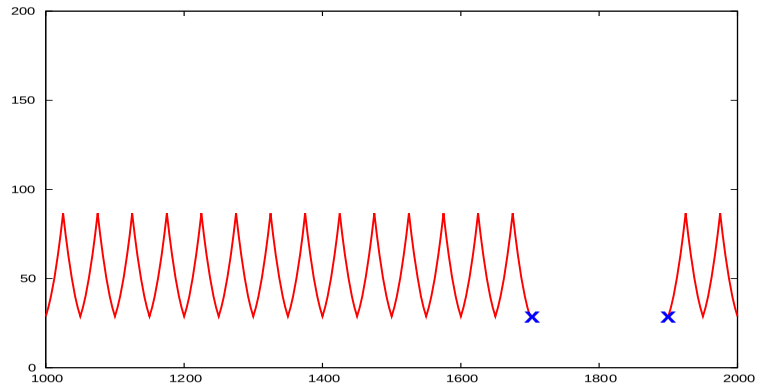
→ **Split it into several pieces**

```
cassps: sequence, refer=centre, l=circum;
   n = 1;

while (n ≤ ncell-2) {

   qfsps: qfsps,   at=(n-1)*lcell;
   mbsps: mbsps,   at=(n-1)*lcell + lcell*0.25;
   qdsps: qdsps,   at=(n-1)*lcell + lcell*0.50;
   mbsps: mbsps,   at=(n-1)*lcell + lcell*0.75;
   n = n + 1;

}

   qf1  : qf1  ,   at=(ncell-2)*lcell;
   mbsps: mbsps,   at=(ncell-2)*lcell + lcell*0.25;
   qd1  : qd1  ,   at=(ncell-2)*lcell + lcell*0.50;
   mbsps: mbsps,   at=(ncell-2)*lcell + lcell*0.75;

   qf2  : qf2  ,   at=(ncell-1)*lcell;
   mbsps: mbsps,   at=(ncell-1)*lcell + lcell*0.25;
   qd2  : qd2  ,   at=(ncell-1)*lcell + lcell*0.50;
   mbsps: mbsps,   at=(ncell-1)*lcell + lcell*0.75;
endsequence;
```

s1_ins.seq

Slide 83

Local optical matching



- Fix parameters at beginning and end of insertion

Slide 84

Matching techniques I(a)

- Use of markers:
  - → Have no effect on the optics
  - → Used to mark a position in the machine
  - → Can be used as reference in matching etc.
- Use:

  left: MARKER, at=*position*;

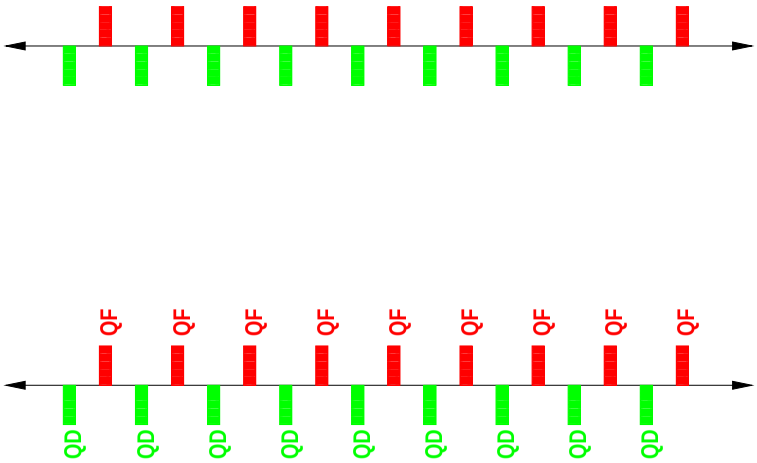
  right: MARKER, at=*position*;

Matching techniques I(b)

- Markers:
  - → can be used with **RANGE** in **PLOT** commands:
    → **PLOT**, range=*left/right* ...;
  - → can be used with **RANGE** in **MATCH** commands:
    → **MATCH**, range=*left/right* ...;
  - → can be used with **PLACE** in **SAVEBETA** commands to store twiss functions at position of the marker
    → **SAVEBETA**, label=*left_beta*,place=*left*;

Slide 85

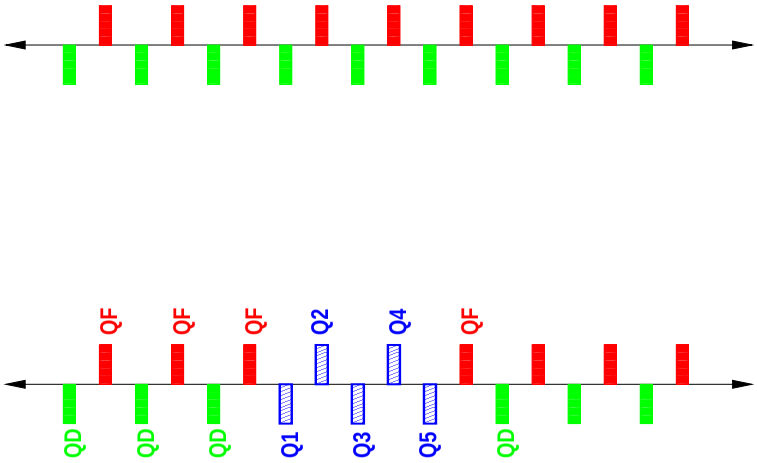
Use of MARKERS



Slide 86

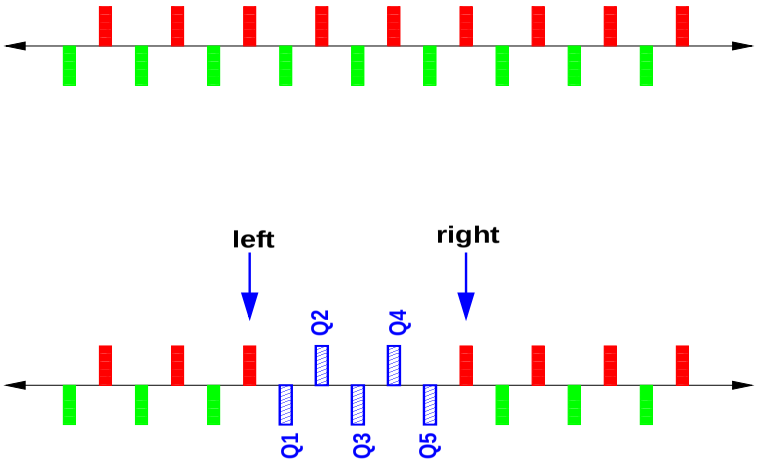
Slide 87

Use of MARKERS



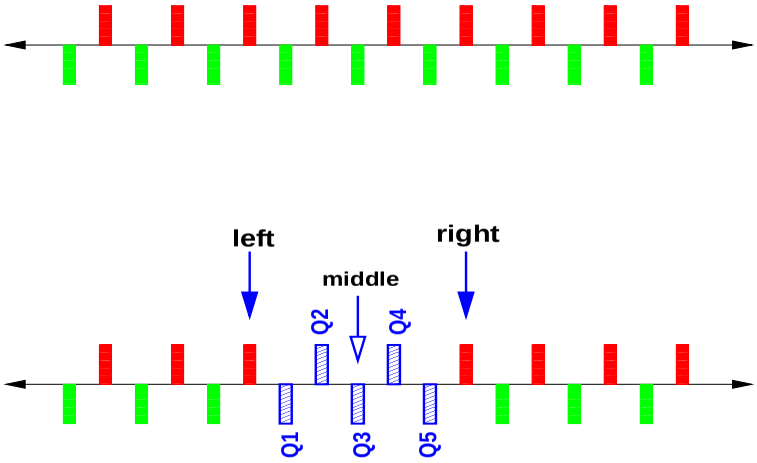
Slide 88

Use of MARKERS



Slide 89

Use of MARKERS



Slide 90

Matching techniques II

- Matching is done only locally (between markers called left and right), not for the whole machine, needs initial and end conditions ($\beta_x, \alpha_x, ...$

```
match, range=left/right,betx=..., alfx=..., bety=...;
vary,name=kq1.l, step=0.00001;
vary,name=kq2.l, step=0.00001;
vary,name=kq3.l, step=0.00001;
vary,name=kq4.l, step=0.00001;
vary,name=kq5.l, step=0.00001;
constraint,range=middle,sequence=cascell,betx=20.0,bety=50.0;
constraint,range=right,betx=..., alfx=..., bety=..., ...;
Lmdif, calls=100, tolerance=1.0e-21;
endmatch;
```

Using SAVEBETA to store optical functions

```
savebeta,label=tw_left,place=left;
savebeta,label=tw_right,place=right;
twiss;
match, sequence=cascell,range=left/right,beta0=tw_left;
vary,name=kq1.l, step=0.00001;
vary,name=kq2.l, step=0.00001;
vary,name=kq3.l, step=0.00001;
vary,name=kq4.l, step=0.00001;
vary,name=kq5.l, step=0.00001;
constraint,range=middle,sequence=cascell,betx=20.0,bety=50.0;
constraint,range=right,sequence=cascell,beta0=tw_right;
Lmdif, calls=100, tolerance=1.0e-21;
endmatch;
```


Matching techniques IV

- **Constraints on all quadrupoles, using SAVEBETA:**

```
savebeta,label=qf,place=quadf_marker:
twiss;
match, sequence=cascell;
vary,name=kqf, step=0.00001;
vary,name=kqd, step=0.00001;
constraint,pattern="^qf.*",sequence=cascell,betx=qf→betax,
bety=qf→betay;
constraint,pattern="^qd.*",sequence=cascell,betx=qf→betay,
bety=qf→betax;
Lmdif, calls=100, tolerance=1.0e-21;
endmatch;
```

Matching techniques V

Constraints on all quadrupoles, using limits:

```
match, sequence=cascell;
vary,name=kqf, step=0.00001;
vary,name=kqd, step=0.00001;
constraint,pattern="^qf.*",sequence=cascell,betx < 100.0;
constraint,pattern="^qd.*",sequence=cascell,bety < 100.0;
Lmdif, calls=100, tolerance=1.0e-21;
endmatch;
```


Particle tracking

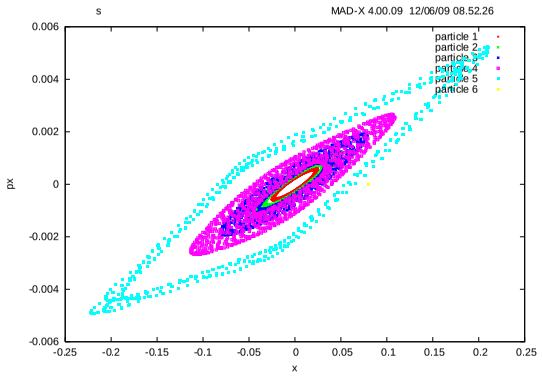
To track 4 particles for 1024 turns, add:

```
track,file=track.out,dump;
start, x= 2e-2, px=0, y= 2e-2, py=0;
start, x= 4e-2, px=0, y= 4e-2, py=0;
start, x= 6e-2, px=0, y= 6e-2, py=0;
start, x= 8e-2, px=0, y= 8e-2, py=0;
run,turns=1024;
endtrack;
plot, file="MAD_track",table=track,haxis=x,vaxis=px,
      particle=1,2,3,4, colour=1000, multiple, symbol=3;
plot, file="MAD_track",table=track,haxis=y,vaxis=py,
      particle=1,2,3,4, colour=1000, multiple, symbol=3;
```

Slide 95

Particle tracking

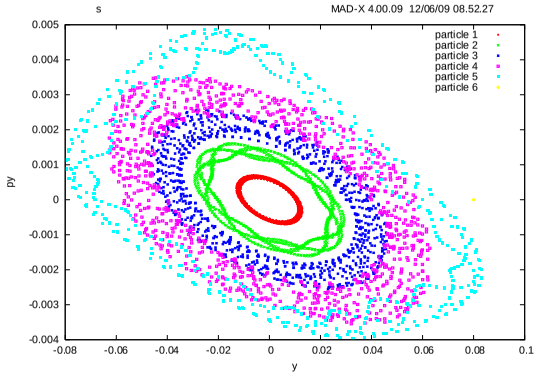
- Phase space plot in horizontal coordinates:



Slide 96

Particle tracking

- Phase space plot in vertical coordinates:



What we do not need (here !) ...

- Higher order effects
- IBS, beam-beam elements
- Equilibrium emittance (leptons)
- RF and acceleration