



## ESRF tuning algorithms

### Outline

History of ESRF tuning

New tuning techniques tests

FCC-ee tuning simulations

### Conclusions

- 60 $\mu$ m mag-mag tolerances,
- simulated survey replace girder-to-girder
- NOECO
- 10 $\mu$ m, no IP errors
- tuning not trivial
- NOECO

ERSF

Storage ring

1994-2018 and 2019-??

$C=844$  m

$E=6$  GeV

$\tau=5-26$  h \*

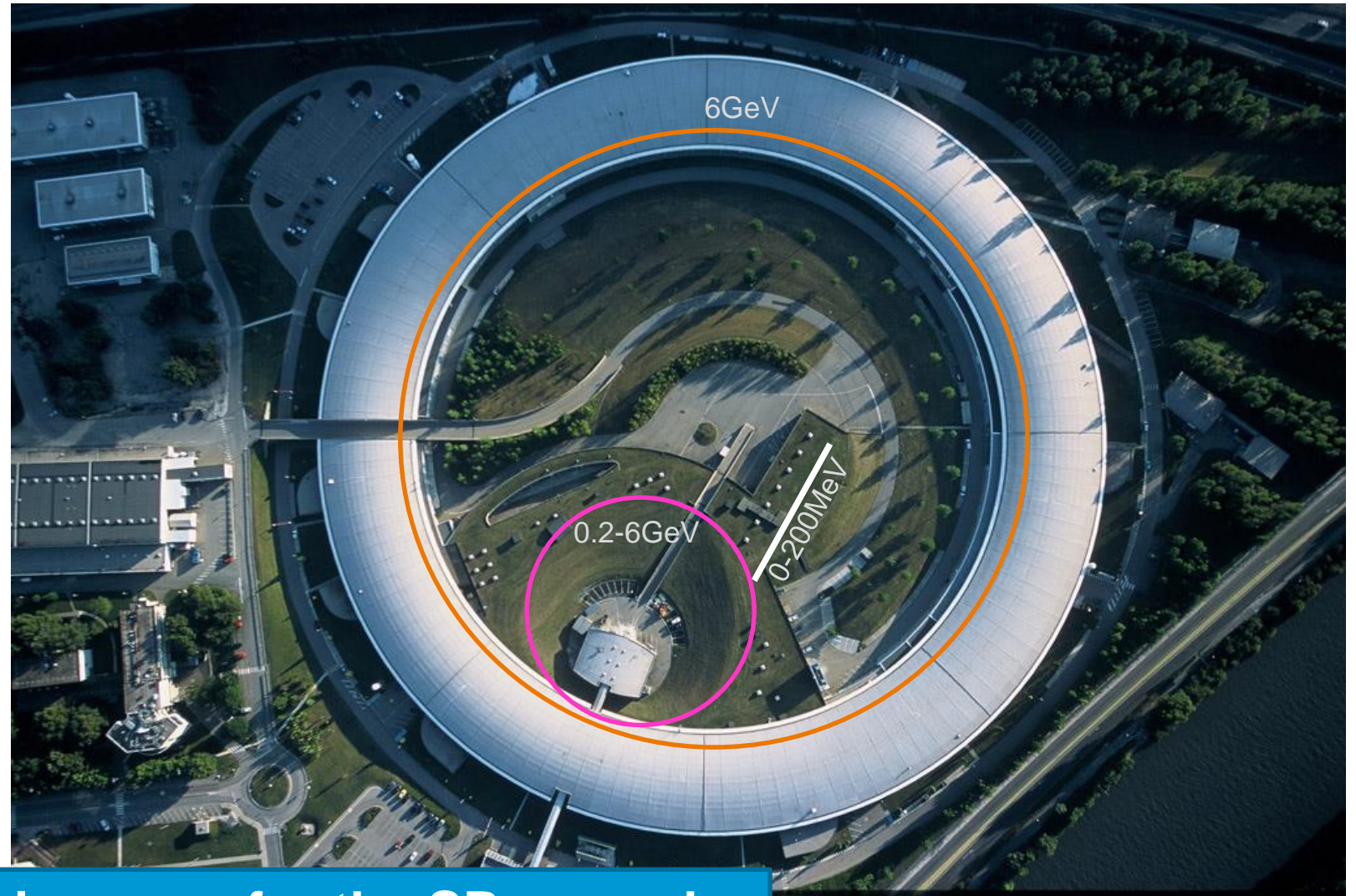
$V_{RF}=6$  MV

$\varepsilon_x=134$  nm rad

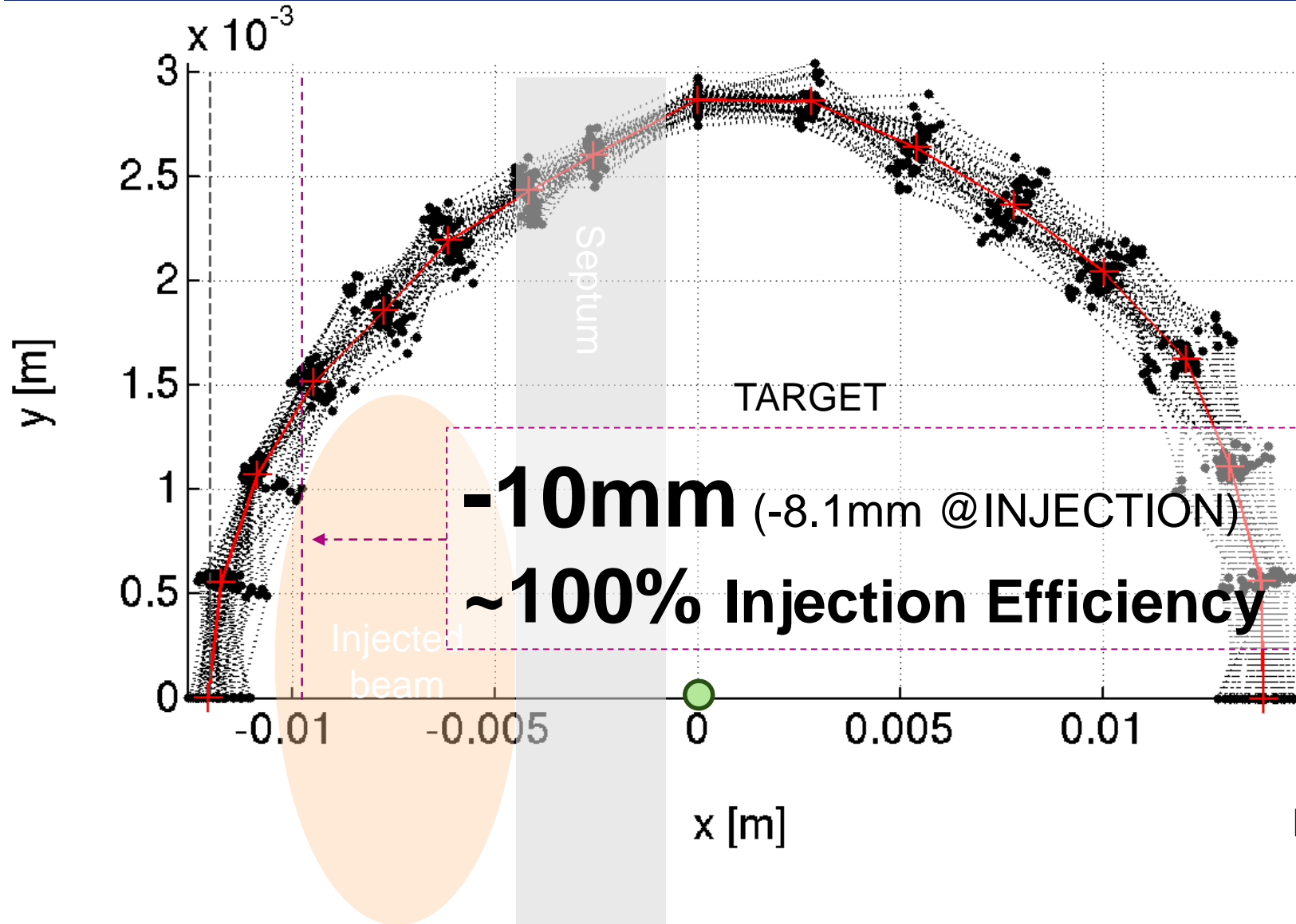
$\varepsilon_y=10$  pm rad

$I=40-200$  mA \*

(\*) according to filling mode



**Compute error tolerances for the SR upgrade**



**2** main parameters to achieve, Absolute values depend on facility layout.

**>10h**

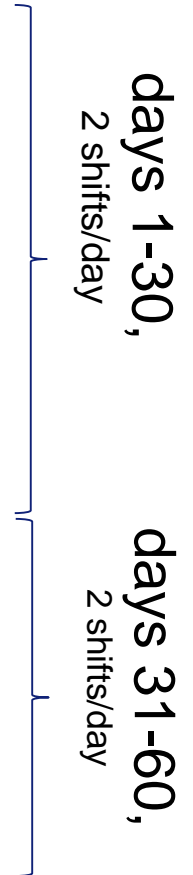
Touschek Lifetime  
 @ 200mA uniform, 5pm

Also :  
 Emittance variation < 2pm  
 Feasible correction strengths  
 Orbit < 100um rms  
 etc...

**GUN, LINAC, Transfer Line to Booster**

**Booster Tr. Line Booster → SR**

- SR :** inject beam
- make first turn : lattice steerers, BPM, CT, beam losses ...
- few turns -> RF on, beam accumulation (few mA)
- orbit, tunes, BPM-QUAD offsets, chromaticity
- Response matrix (optics/coupling)
- Resonance knobs, sextupoles
- specific optics adaptations
- beam tuning for users
- optimize injection efficiency / lifetime
- Wait for vacuum, close collimators



# WHAT IS SIMULATED IN COMMISSIONING-LIKE BEAM TUNING PROCEDURES

Most difficult and neglected

## 0 Assign lattice errors: magnetic centers + alignment survey

GUN, LINAC, Transfer Line to Booster

Booster Tr. Line Booster → SR

SR : inject beam

1 make first turn : lattice steerers, BPM, CT, beam losses ...

2 few turns -> RF on, beam accumulation (few mA)

3 orbit, tunes, BPM-QUAD offsets, chromaticity

6 Response matrix (optics/coupling)

Resonance knobs, sextupoles  
 specific optics adaptations  
 beam tuning for users  
 optimize injection efficiency / lifetime  
 Wait for vacuum, close collimators

6 Repeat: 3 4 5 6 in an optimal order

7 Compute DA, lifetime, injection efficiency, etc...

Many days to simulate a fraction of the activity to be done in few days only!

days 1-30,  
2 shifts/day

days 31-60,  
2 shifts/day

Not included in commissioning-like simulations

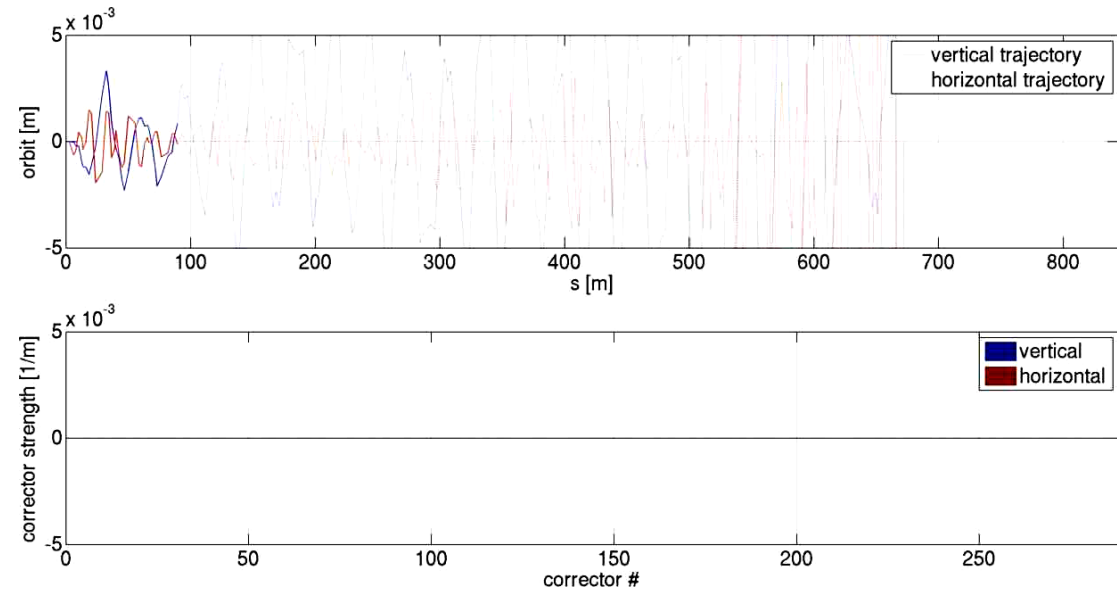
dedicated simulations, not included in the loop

## From beam threading till accumulation

- 1) Injection on axis (static bump) or off axis (fit injected beam oscillation) available. Start from injection **off-axis**.
- 2) All magnets at their nominal working point
- 3) **Power orbit steerers to achieve first turn** (from simulations, beam survives about 3-4 cells without orbit steering, if magnets & alignment within tolerances).
- 4) Measure and correct tune based on few turns data (most relevant for off-axis injection)
- 5) Switch on RF, search for optimal frequency and phase
- 6) Beam accumulation

Not included in tuning simulations as it, but could be done. Usually before step 4, AT is able to provide a closed orbit and tunes.

Video: first turn correction simulations for beam injected on axis. Large BPM offsets (500 $\mu$ m) are included.



Measurements here: Preparation of the EBS beam commissioning  
S M Liuzzo *et al* 2019 *J. Phys.: Conf. Ser.* **1350** 012022

Use in commissioning here: <https://doi.org/10.1103/PhysRevAccelBeams.24.110701>

Commissioning-like sequence of corrections is implemented using matlab accelerator toolbox.

```

%% RDT+DISPERSION CORRECTION from Lattice error model

% fit lattice errors model
[rfit]=FitResponseMatrixAndDispersionEBSsimple(...
    rerr,...
    r0,...
    inCOD,...
    indBPM,...
    indHCor(1:9*2:end),... % 4 correctors, 1 every 8 cells
    indHCor(1:9*2:end),... % 4 correctors, 1 every 8 cells
    [neigQuadFit,neigDipFit,neigSkewFit,neigDipFit],...
    4,...
    [speclab 'fitrm']);

% get change of strength of correctors
fq=atgetfieldvalues(rfit,indQuadCor,'PolynomB',{1,2});
fs=atgetfieldvalues(rfit,indSkewQuadCor,'PolynomA',{1,2});

% correct RDT and dispersion of fitted error model
[~,inCOD,fcq,fcs]=atRDTdispersioncorrection(...
    rfit,... <--- fitted error model! not lattice with errors!
    r0,...
    indBPM,...
    indQuadCor,...
    indSkewQuadCor,...
    inCOD,...
    [[floor(linspace(1,neigQuad,5)),neigQuad,neigQuad];...
    [floor(linspace(1,neigSkew,5)),neigSkew,neigSkew]],...
    [true],...
    1.0,...
    [0.8 0.1 0.8],...
    ModelRM);

%fcq=atgetfieldvalues(rfitcor,indQuadCor,'PolynomB',{1,2});
%fcs=atgetfieldvalues(rfitcor,indSkewQuadCor,'PolynomA',{1,2});

% store proposed correction
dcq(1,:)=(fcq-fq);
dcs(1,:)=(fcs-fs);
    
```



Fit of “measured” partial Orbit Response Matrix (slow)  
**→ FITTED OPTICS MODEL**



Computation of normal and skew quadrupoles RDTs + dispersion and correction  
**→ Normal and skew quadrupole correction strengths**

**This is LOCO equivalent (+ RDTs)**

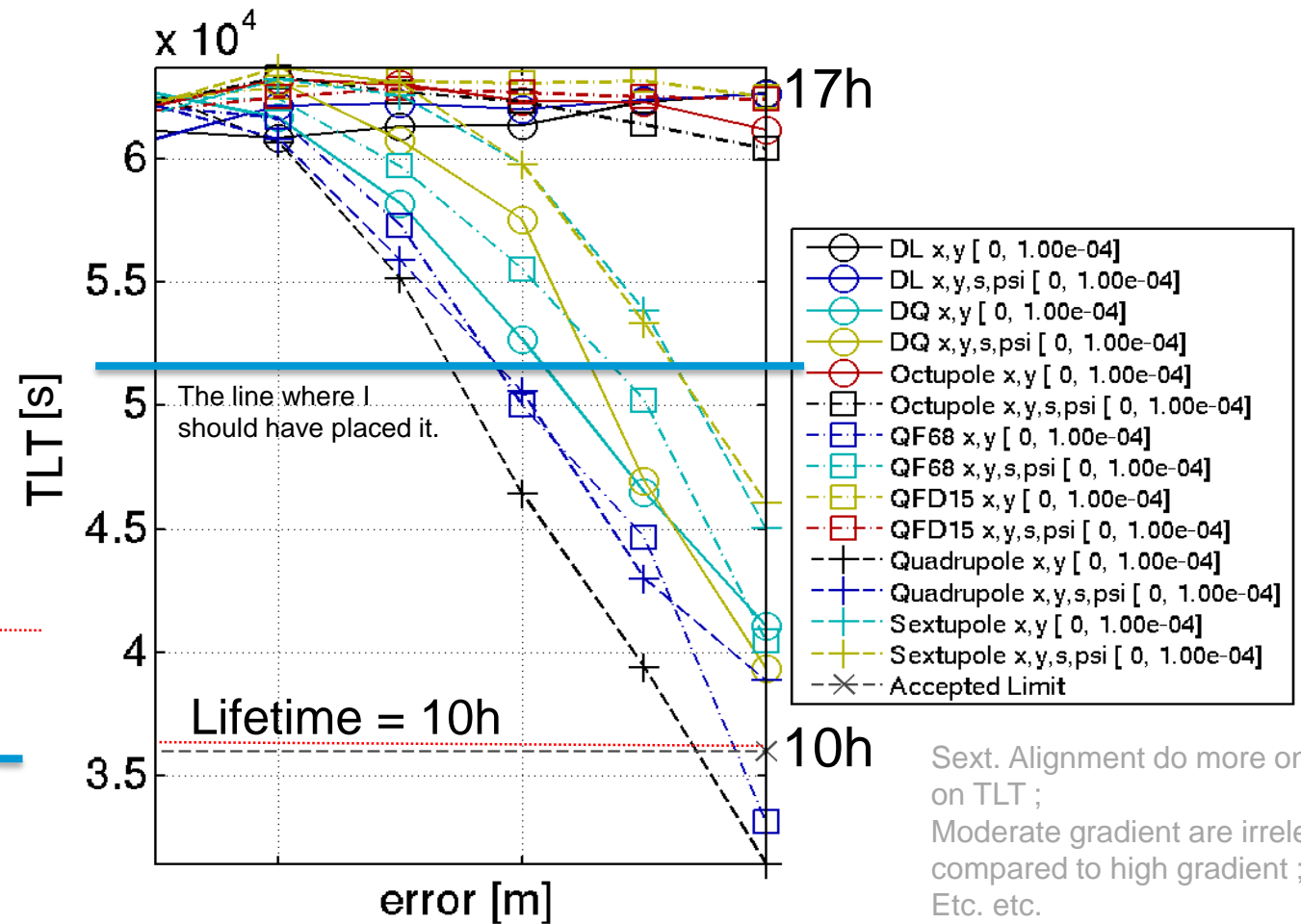
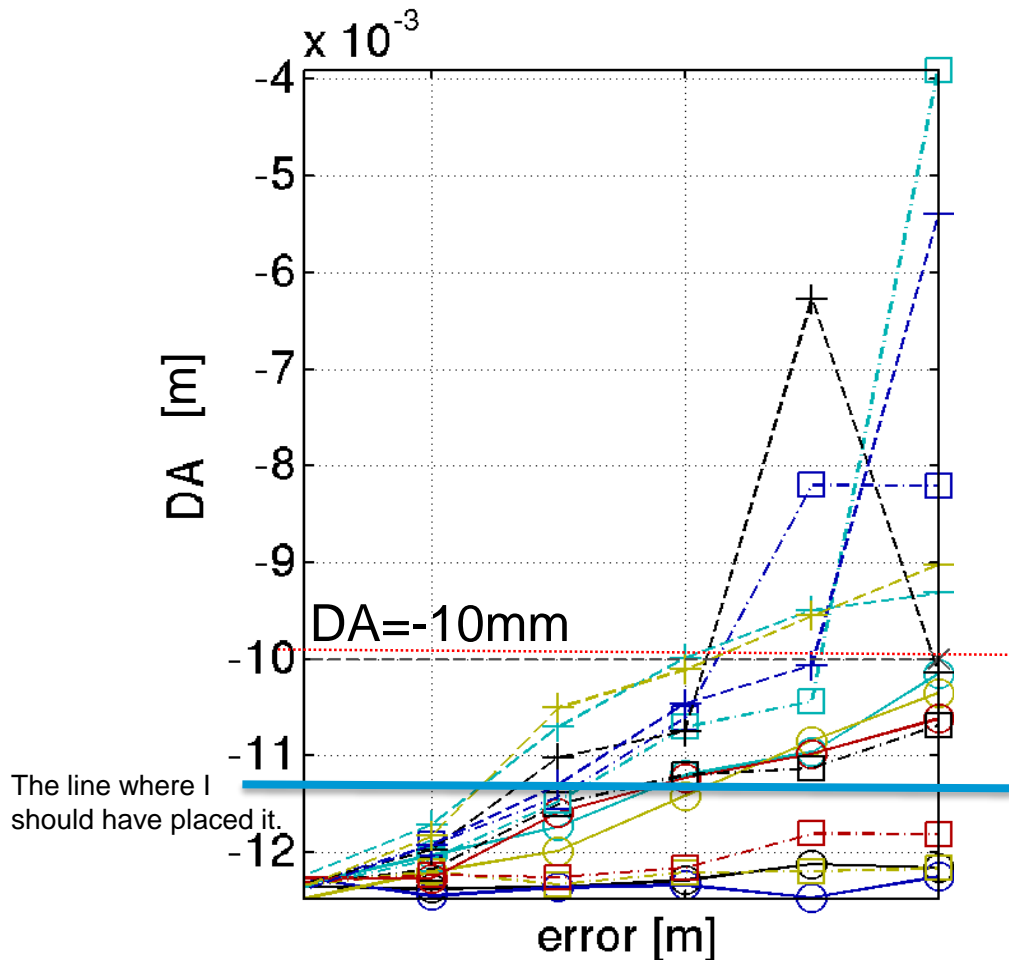
Linear problem + generalize potentially different fit and correction locations

33. A. Franchi, L. Farvacque, J. Chavanne, F. Ewald, B. Nash, K. Scheidt, and R. Tomás, *Vertical emittance reduction and preservation in electron storage rings via resonance driving terms correction*, *Phys. Rev. ST Accel. Beams* **14**, 034002 (2011).

# LIFETIME AND DYNAMIC APERTURES VS ERROR SOURCES

A CLUSTER is crucial for this analysis. Each error set to analyze requires 1CPUx4h

Each point is average of 5 seeds.



Sext. Alignment do more on DA than on TLT ;  
Moderate gradient are irrelevant compared to high gradient ;  
Etc. etc.

How to determine the "tolerance" ? → DRAW A LINE (relative impact of each error), RESCALE globally.



Each error, on each magnet family, is studied individually looking at the dependence of DA, lifetime, emittances and all relevant parameters vs error amplitude.

**This table represents only magnetic centers errors.**

**No alignment survey errors.**

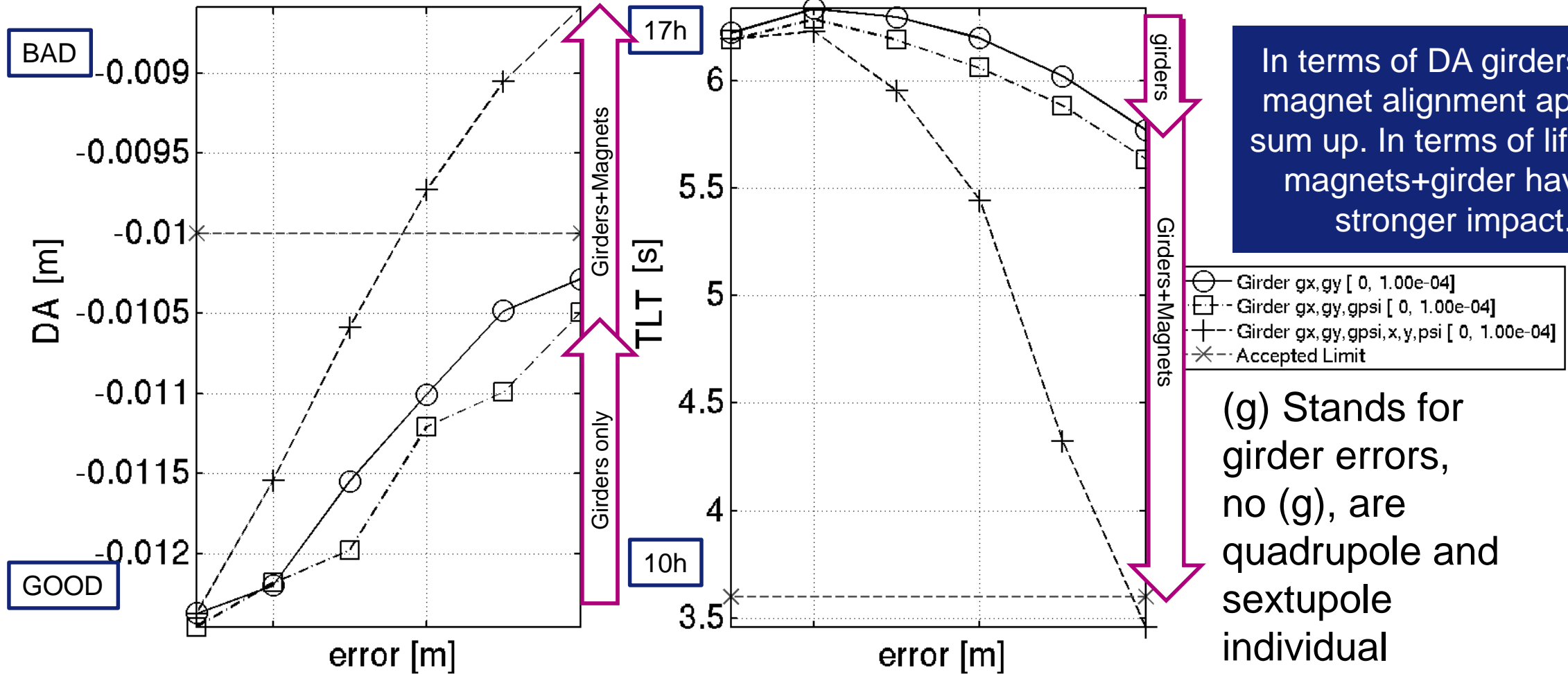
Required:	DX	DY	DS	DPSI	DK
	$\mu\text{m}$	$\mu\text{m}$	$\mu\text{m}$	$\mu\text{rad}$	$10^{-4}$
<b>DL</b>	>100	>100	1000	500	10
<b>DQ, QF[68]</b>	70	50	500	200	5
<b>Q[DF][1-5]</b>	100	85	500	500	5
<b>SFD</b>	70	50	500	1000	35
<b>OF</b>	100	100	500	1000	

**Sextupoles and high gradient quadrupoles** are the most relevant limitations, nevertheless, this alignment specifications are currently achievable.  
(DX=DY=60 $\mu\text{m}$ , 84  $\mu\text{m}$  between two magnets).

# ALIGNMENT SURVEY ERRORS, OPTION 1 (THE OLD SCHOOL): GIRDER ERRORS

Hor. DA @ QFI, X0.81 to scale at S3,  
8mm required at S3, 10mm accepted at QFI

Each point is average of 5 seeds.

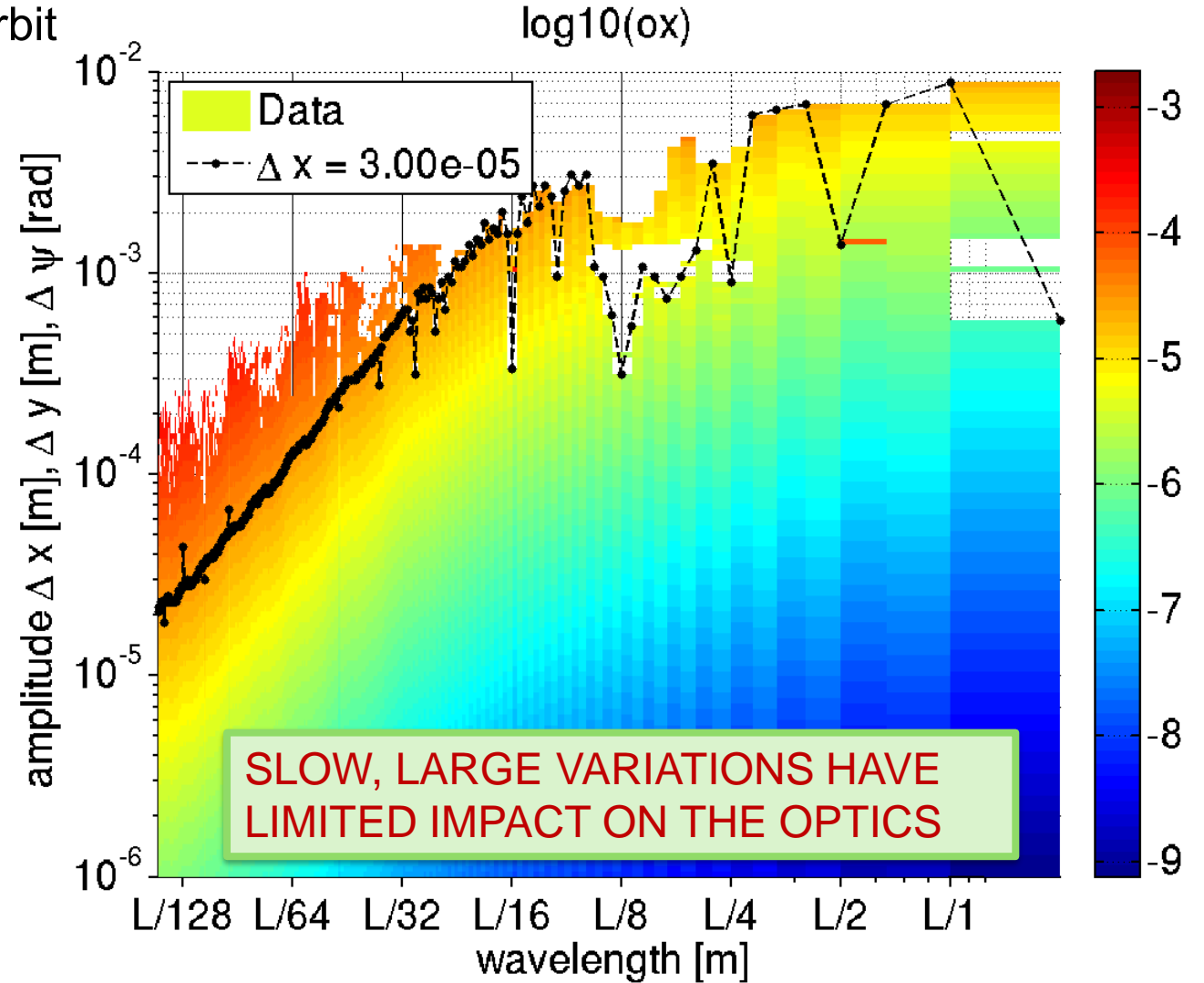
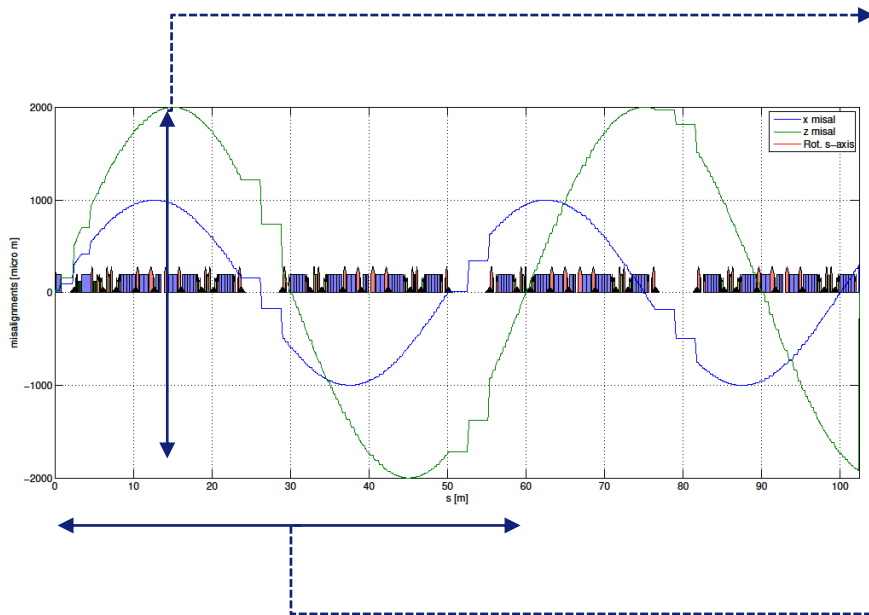


In terms of DA girders and magnet alignment approx. sum up. In terms of lifetime, magnets+girder have a stronger impact.

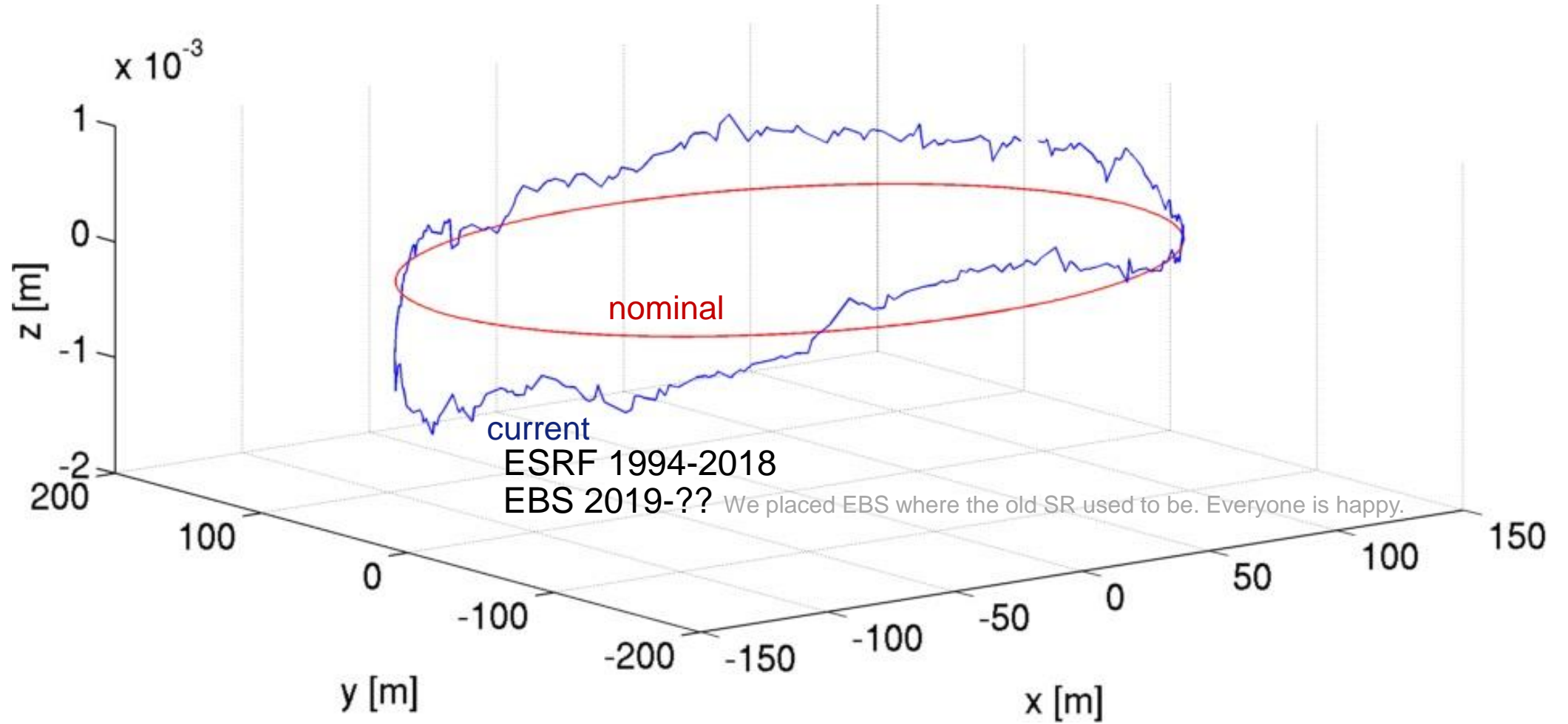
(g) Stands for girder errors, no (g), are quadrupole and sextupole individual misalignments

Impact of error “waves” on horizontal orbit

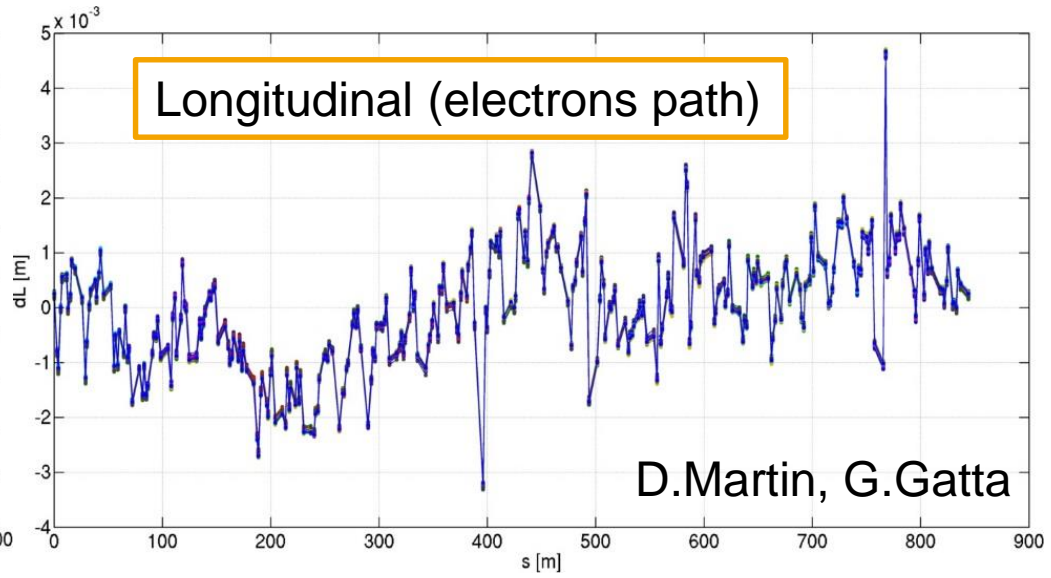
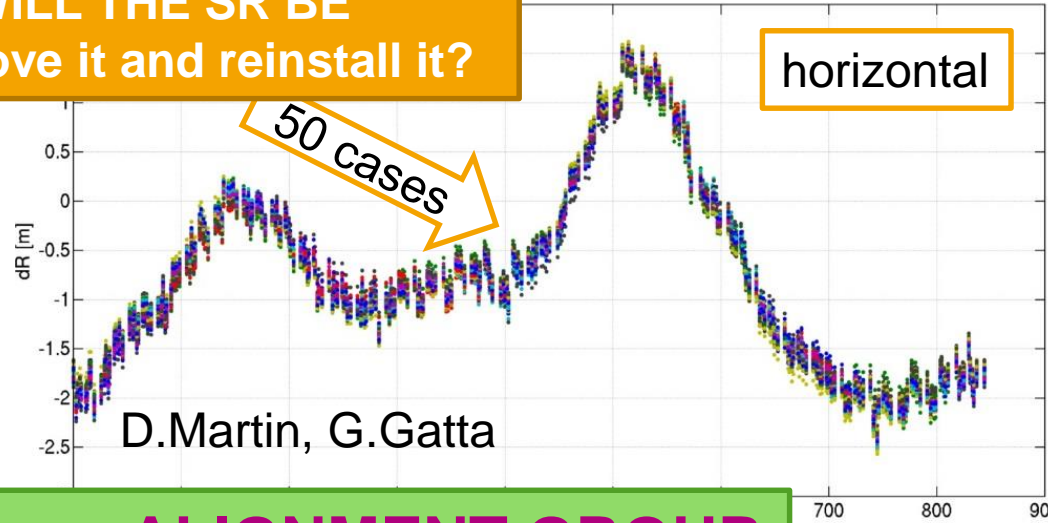
At a wavelength of  $L/128 \sim 6\text{m}$   
 30 $\mu\text{m}$  errors amplitude give  
 30  $\mu\text{m}$  residual orbit distortion.  
 At a wavelength of  $L/2 \sim 422\text{m}$   
 7mm errors amplitude give  
 30  $\mu\text{m}$  residual orbit distortion.



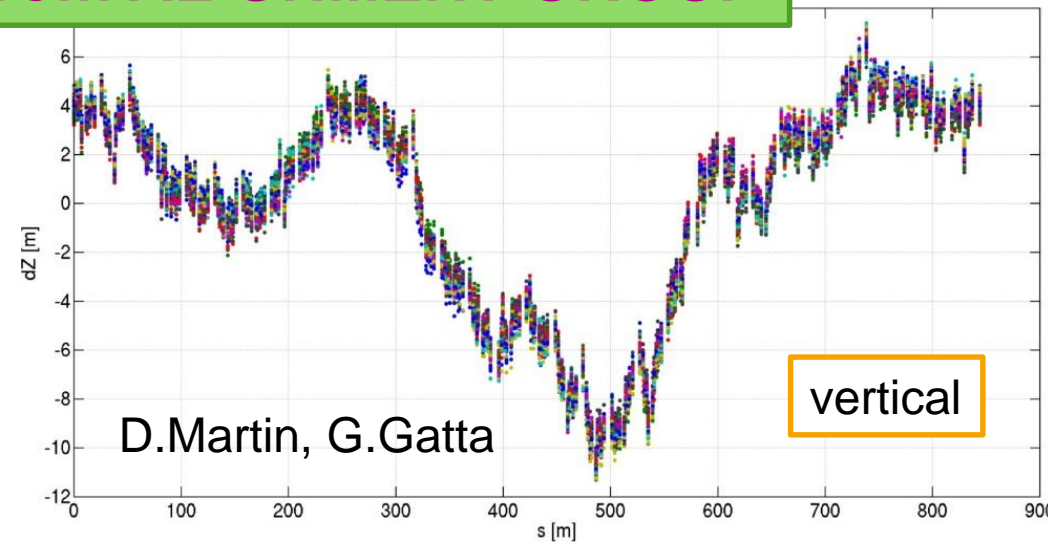
This is where the machine is. Let's use this information!



WHERE WILL THE SR BE if we remove it and reinstall it?



DATA from ALIGNMENT GROUP

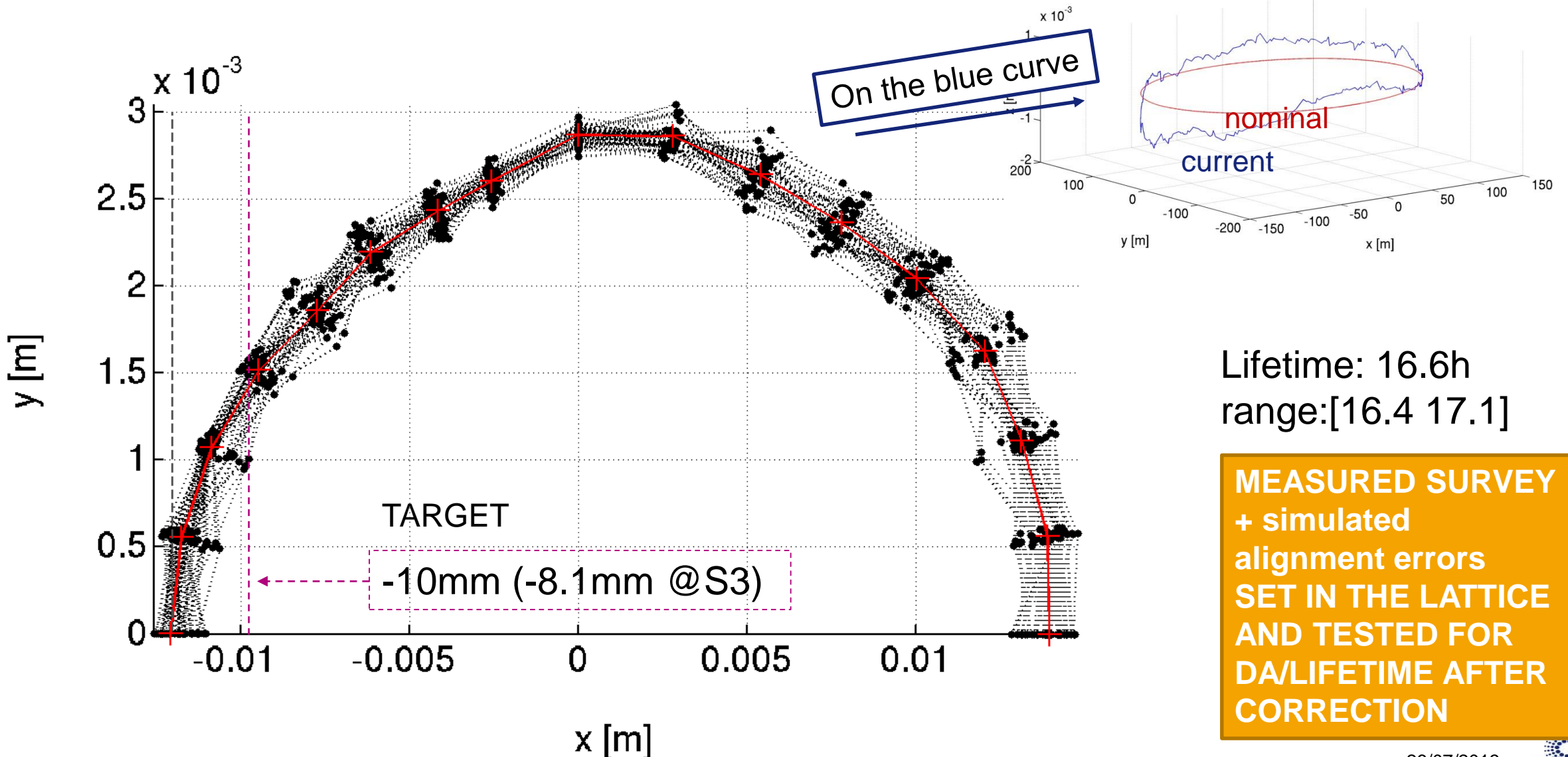


Simulated survey errors about the current position of the lattice.

Rotations are random, but for a 21urad systematic outward tilt.

Data provided in 320 points for the current lattice.

The above curves are interpolated to set the errors in the S28A lattice.

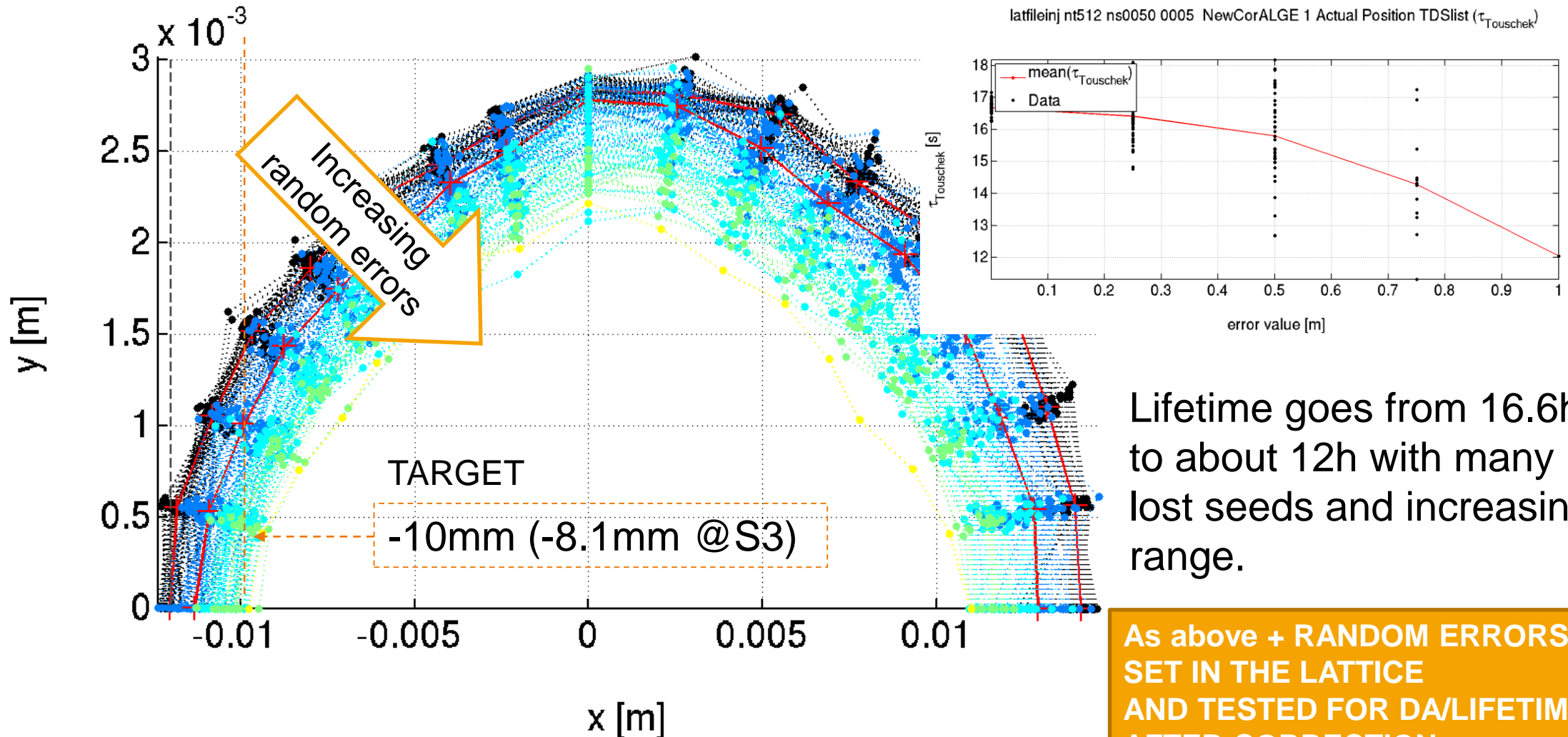


Lifetime: 16.6h  
range:[16.4 17.1]

**MEASURED SURVEY  
+ simulated  
alignment errors  
SET IN THE LATTICE  
AND TESTED FOR  
DA/LIFETIME AFTER  
CORRECTION**

# ADDITIONAL RANDOM ERRORS

Additional random errors are still required to describe the error on the position of the **magnetic centers** of the magnets.



Lifetime goes from 16.6h to about 12h with many lost seeds and increasing range.

As above + RANDOM ERRORS SET IN THE LATTICE AND TESTED FOR DA/LIFETIME AFTER CORRECTION

We have no specific beam dynamics interest in the girder-girder tolerance themselves. Those are not precisely defined among different groups and may lead to lack of understanding. From beam dynamics, we can say that: **large, slow, smooth, variations of position are not detrimental.**

In order to model the lattice at the location where it will be installed, we included in all “predictive” (DA, LT, IE,etc) simulations the **Simulated Survey Position provided by the alignment group.**

From a beam dynamics point of view, as long as **magnet-magnet tolerances** (actually, single magnets rms position errors) are achieved **at every location in the machine**, including between magnets standing on neighboring girders, we will get the foreseen Dynamic Aperture and LIFETIME.

We let the alignment group decide how to achieve this requirement.

For ESRF-EBS It worked extremely well, largely exceeding expectations/simulations.

rms DX DY  
alignment

Expected magnet-to-magnet  
**60-70  $\mu\text{m}$**

From steerers/orbit data  
Achieved magnet-to-magnet  
**25-55  $\mu\text{m}$**



What girder-girder tolerances did you use?

How far can be two magnets on opposite sides of the ring?

Required:	DX	DY	DS	DPSI	DK
	$\mu\text{m}$	$\mu\text{m}$	$\mu\text{m}$	$\mu\text{rad}$	$10^{-4}$
<b>DL</b>	>100	>100	1000	500	10
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<b>SFD</b>	70	50	500	1000	35
<b>OF</b>	100	100	500	1000	

All relative tolerance are as expectable from theory. Alignment will be based on a single value. Why running infinity of simulations? Just use a single number.

Many simulations for 1 number needed

60

<b>GIRDERS</b>	<b>SAME AS worst case MAGNET-MAGNET</b>
<b>Long range</b>	<b>Simulated Survey</b>

girder-girder error simulations are useless. Long range error simulations are useless.

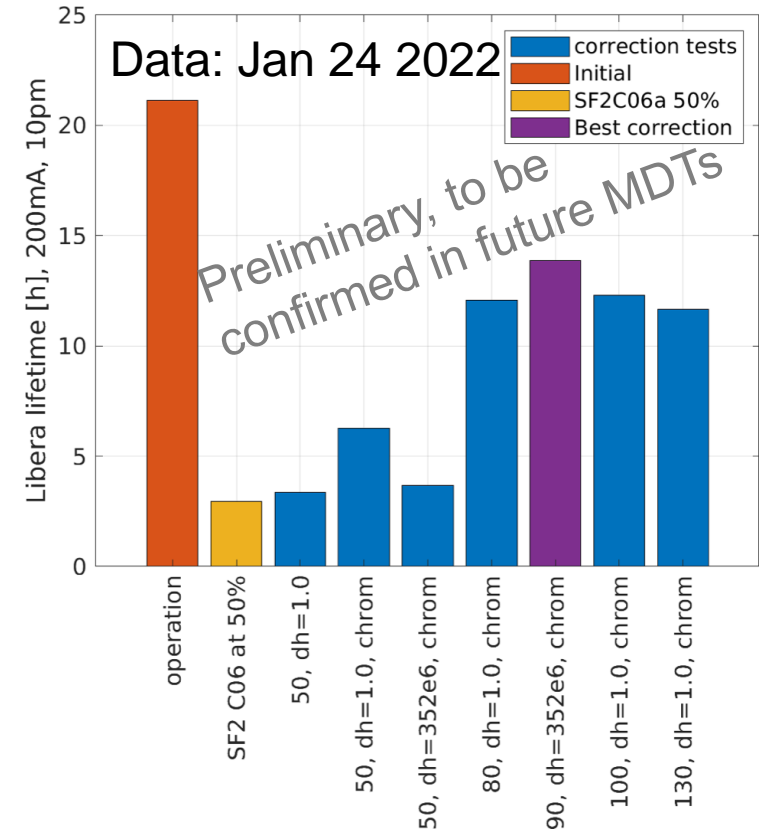
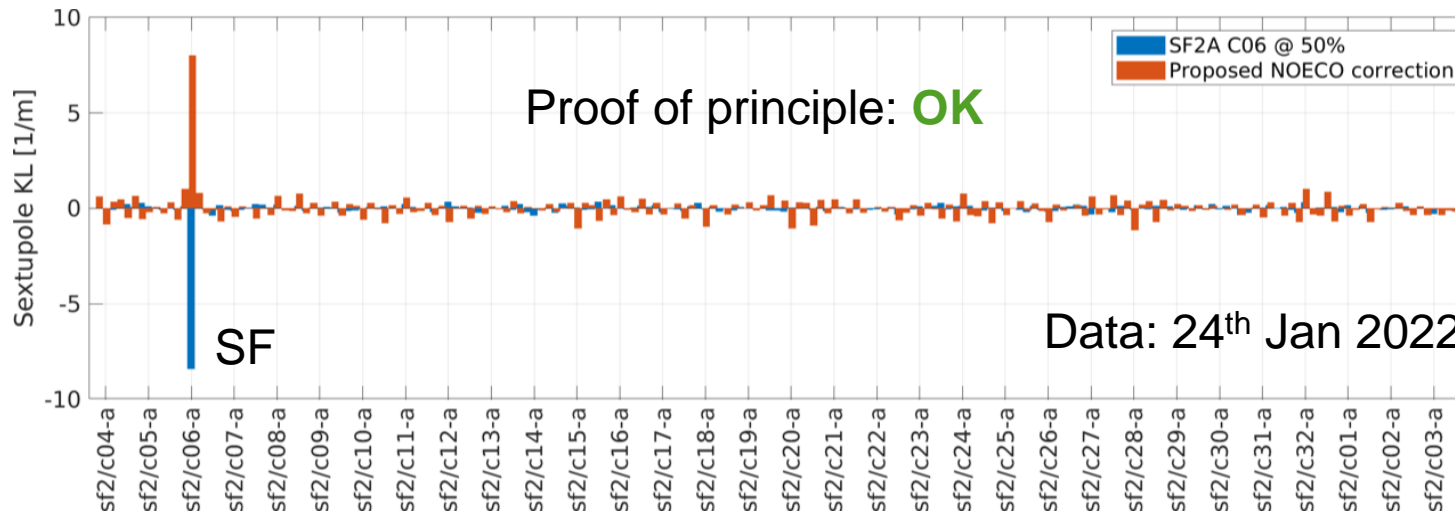
Sextupoles and high gradient quadrupoles are the most relevant limitations, nevertheless, this alignment specifications are currently achievable.  
(DX=DY=60 $\mu\text{m}$ , 84  $\mu\text{m}$  between two magnets).

# NOECO: SEXTUPOLES TUNING TO MAXIMIZE LIFETIME



After commissioning,  
Improve  
measurement  
based tuning  
compared to the  
schemes used in  
commissioning-  
like simulations.

## Compute SEXTUPOLE correction strengths based on off-energy Fast-RM and dispersion measurement



PHYSICAL REVIEW ACCELERATORS AND BEAMS **23**, 102803 (2020)

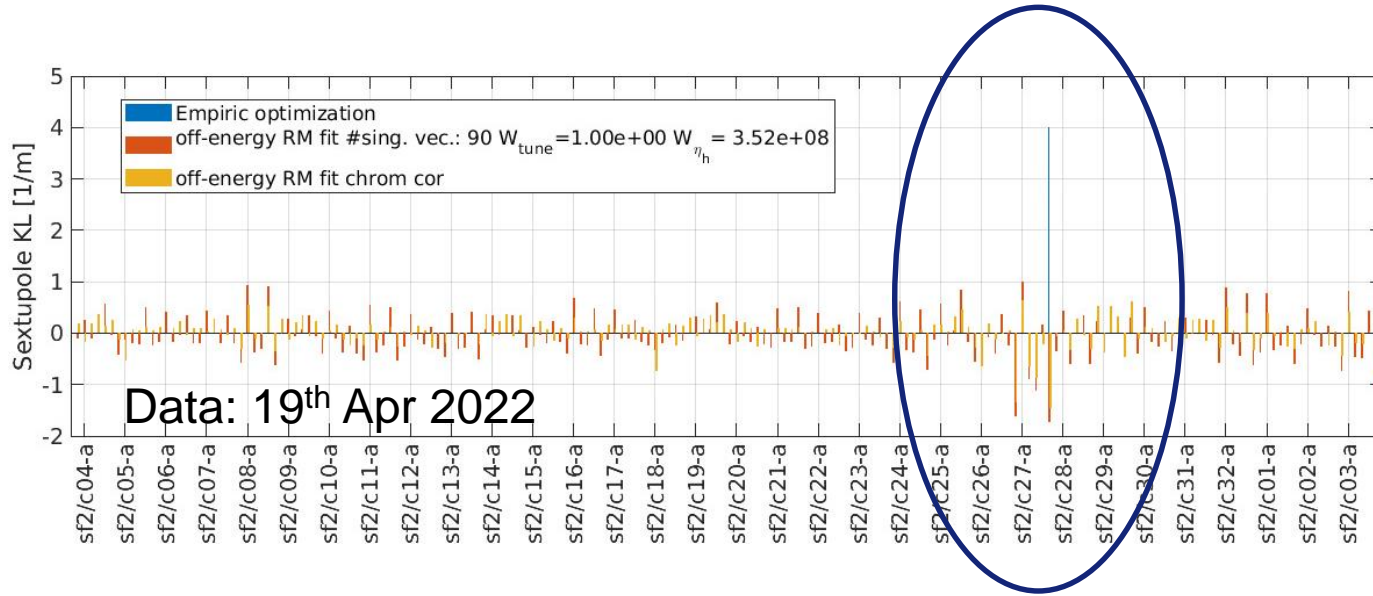
Function developed based on:

Nonlinear optics from off-energy closed orbits

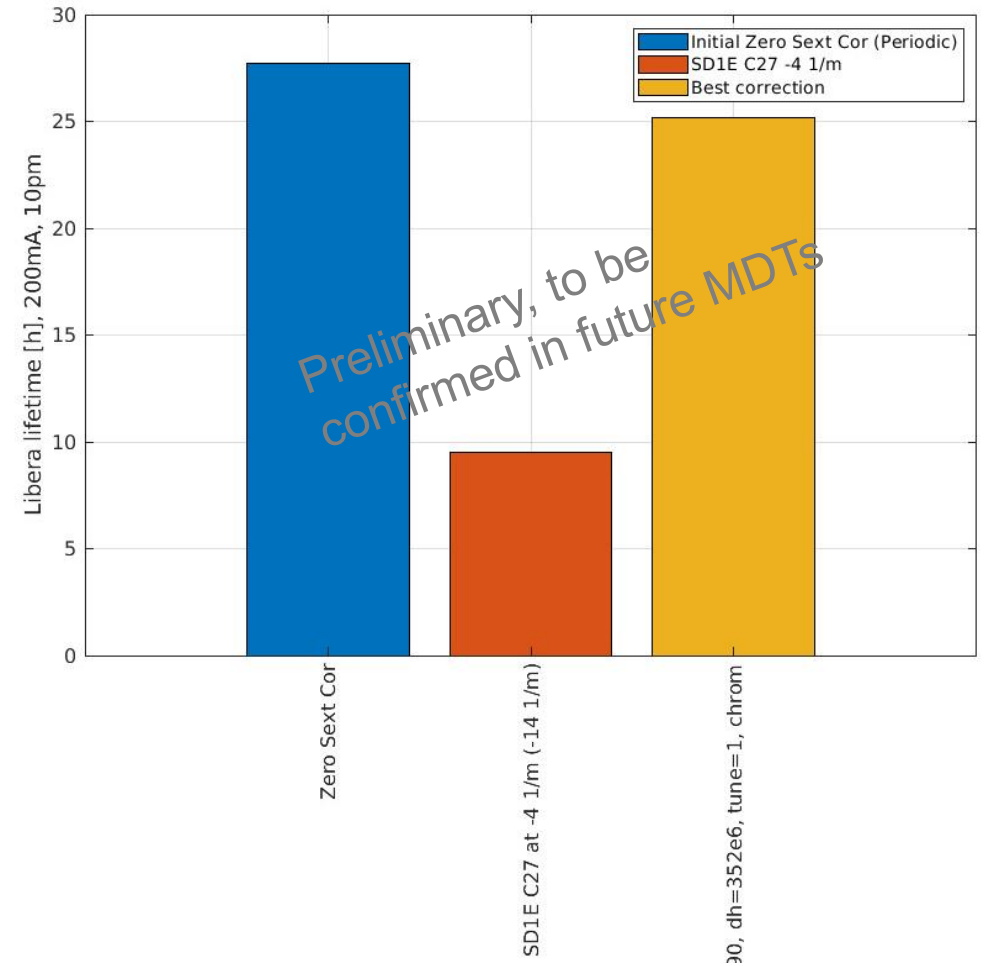
David K. Olsson, Åke Andersson, and Magnus Sjöström  
MAX IV Laboratory, Lund University, SE-22100 Lund, Sweden

A. Franchi, N. Carmignani, Sextupole calibrations via measurements of off-energy orbit response matrix and high order dispersion, presented at the *25th European Synchrotron Light Source Workshop (ESLS'17)*, Dortmund, Germany, Nov. 2017, [https://indico.cern.ch/event/657829/contributions/2782617/attachments/1569843/2475779/ESLS17\\_Carmignani\\_SextCalibration.pdf](https://indico.cern.ch/event/657829/contributions/2782617/attachments/1569843/2475779/ESLS17_Carmignani_SextCalibration.pdf).

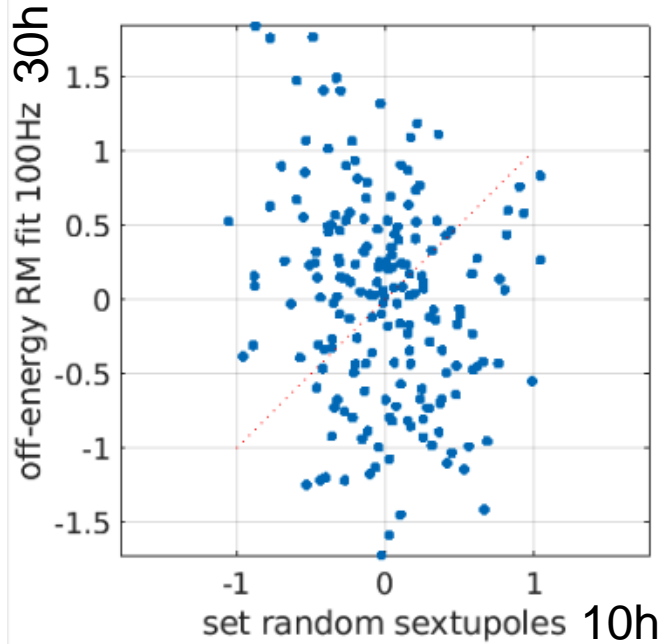
# START FROM A BAD SD



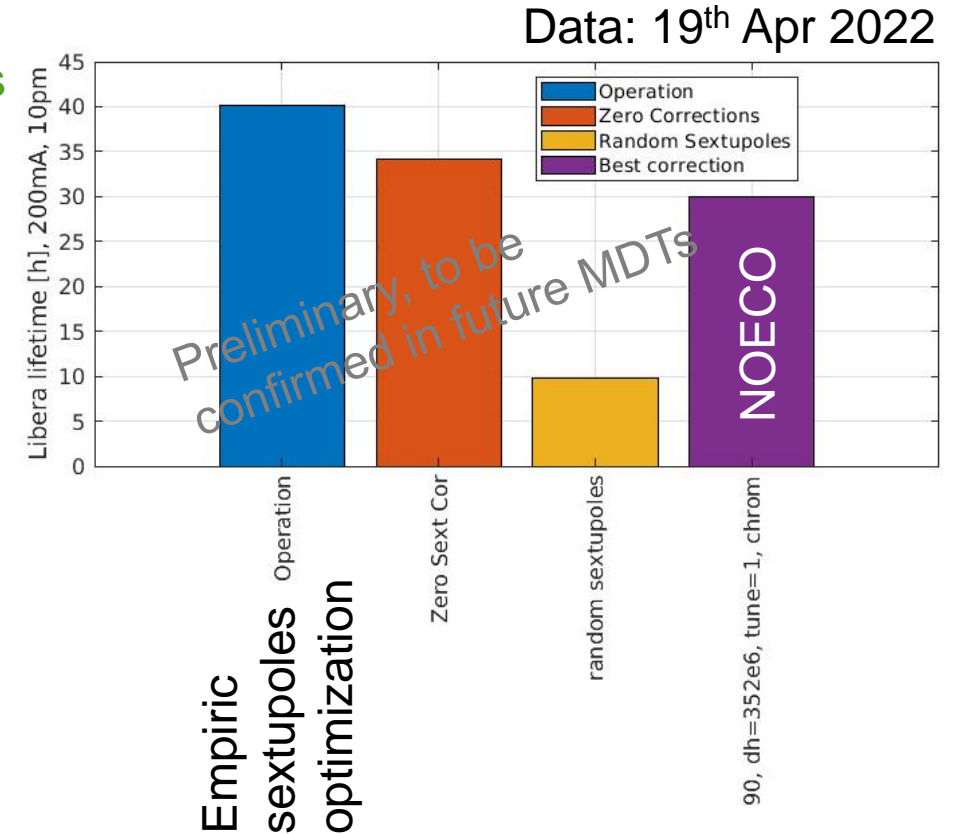
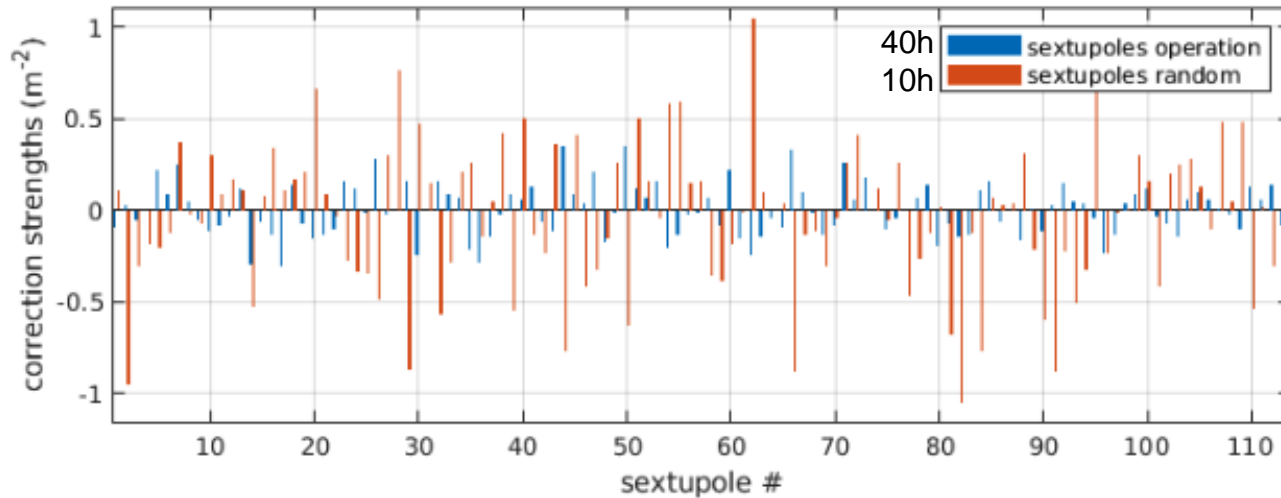
The specific SD sextupole corrector is NOT found. Nevertheless, the correction applied recovers the bad lifetime but does not completely restore the initial condition.

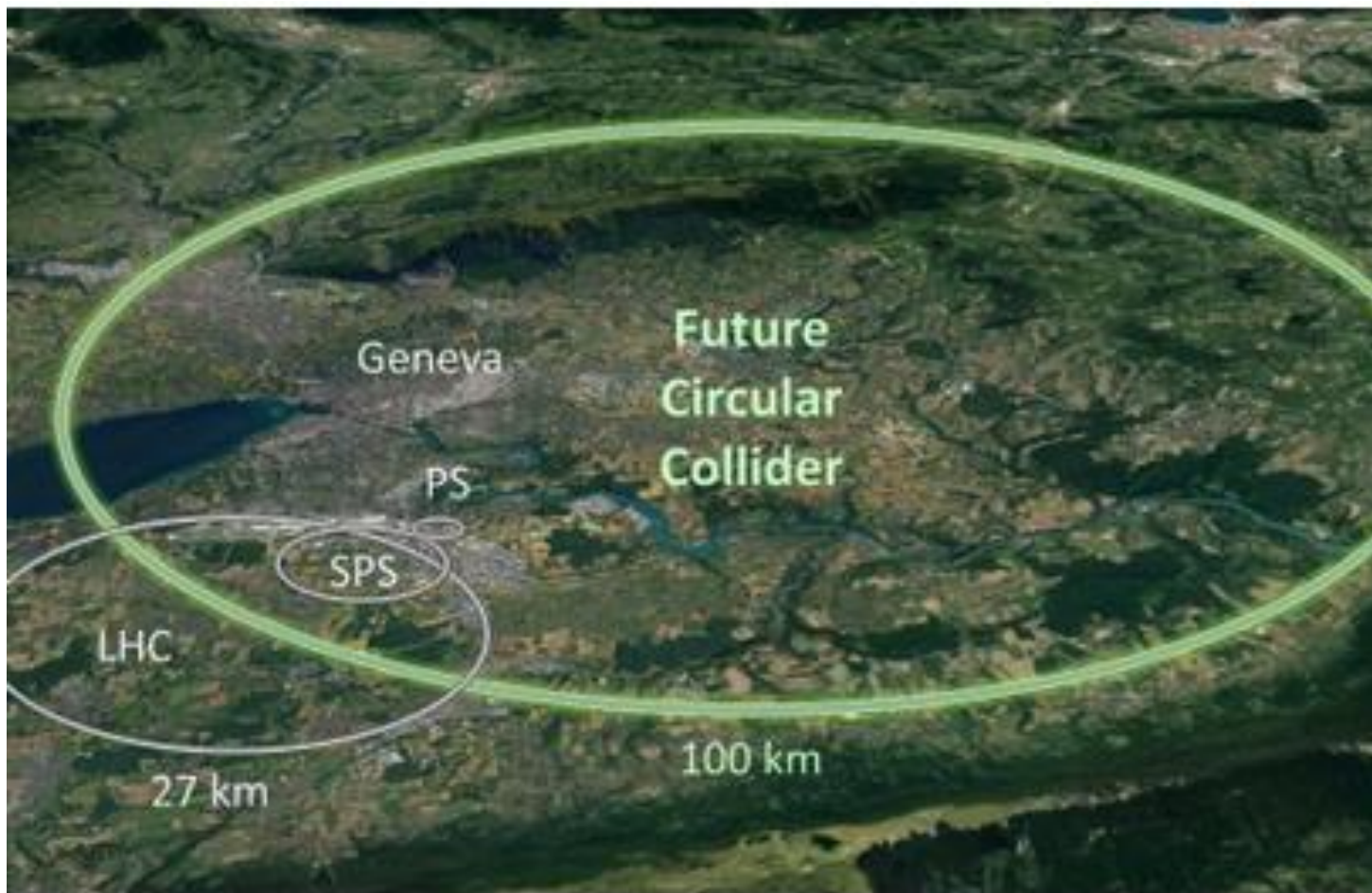


# RANDOM SEXTUPOLE CORRECTORS GIVING ~10H LIFETIME



- 1) The specific random sextupole corrector pattern is NOT found.
- 2) Nevertheless, the **correction applied recovers the bad lifetime but does not completely restore the initial condition.**
- 3) Zero correction strengths are better than 1 iteration of NOECO correction



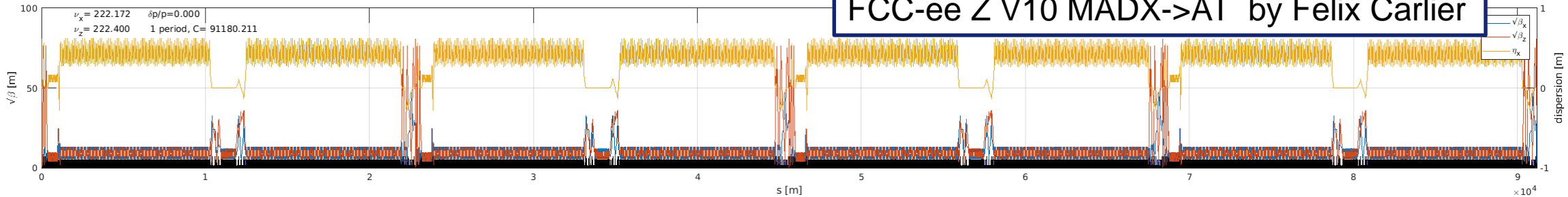


Apply the same  
tuning strategy for  
FCC-ee.

Not trivial!

Yet not comparable  
to existing studies  
(see T. Charles presentation)

FCC-ee Z V10 MADX->AT by Felix Carlier



Parameters table

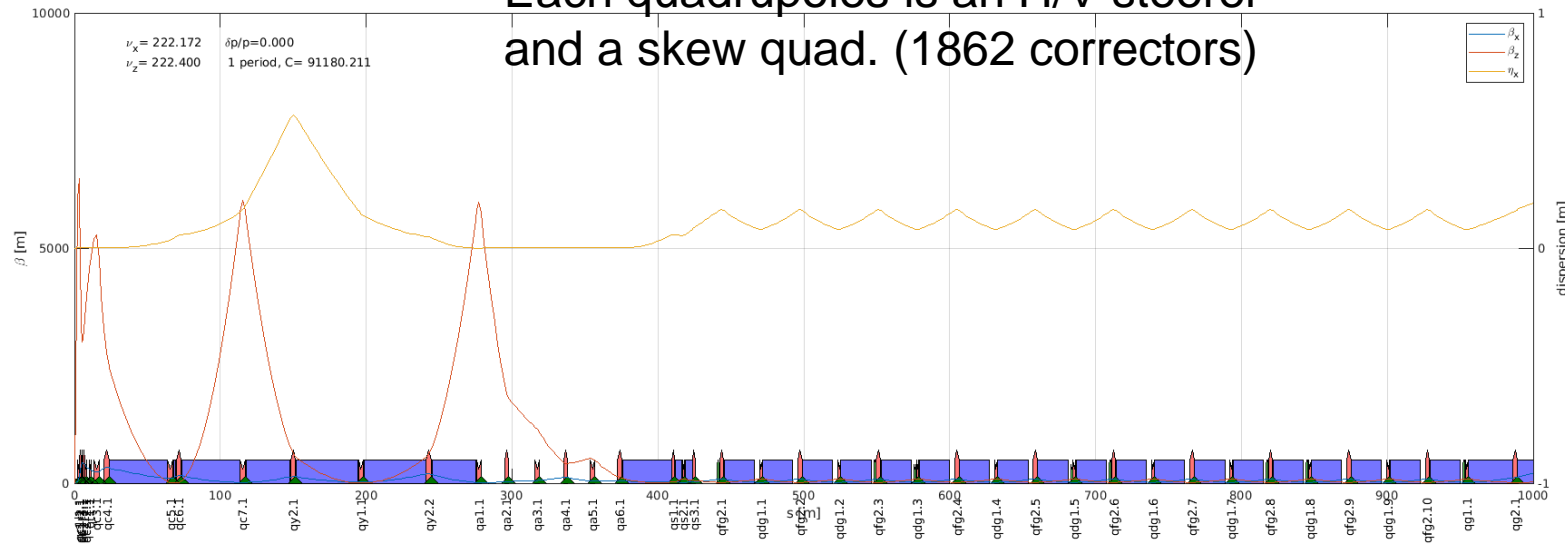
Energy:	45.60000 [GeV]
Circumference:	91180.21106 [m]
Revolution time:	304144.44603 [ns] (0.00329 [MHz])
Betatron tune H:	222. 0.17213 (0.56596 [kHz])
V:	222. 0.39982 (1.31457 [kHz])
Momentum Compaction Factor:	0.00716
Chromaticity H:	-0.12971
V:	+0.34827
Synchrotron Integral 1:	652.63347 [m]
2:	0.00064 [m^-1]
3:	0.00000 [m^-2]
4:	0.00001 [m^-1]
5:	0.00000 [m^-1]
Damping Partition H:	0.99030
V:	1.00000
E:	2.00970
Radiation Loss:	39067.51652 [keV]
Natural Energy Spread:	3.90805e-04
Natural Emittance:	6.98281e-01 [nm]
Radiation Damping H:	716.95826 [ms]
V:	710.00094 [ms]
E:	353.28634 [ms]
Slip factor :	-0.00716
Assuming cavities Voltage:	120000.00000 [kV]
Frequency:	399.99744 [MHz]
Harmonic Number:	121657
Synchronous Phase:	2.80999 [rad] (161.00033 [deg])
Linear Energy Acceptance:	0.10212 %
Synchrotron Tune:	0.58723 (1.93075 kHz or 1.70 turns)
Bunch Length:	69.12622 [mm], 230.58023 [ps]

**Add**

1 BPM at each quadrupole  
1892 BPMs

**Consider**

Each quadrupoles is an H/V steerer  
and a skew quad. (1862 correctors)



**Errors:** *No multipole errors*

```
errset= 0.3 * [...H, V, rot, field
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... B*
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... BG*
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q[FD]#*
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q[FD][CG]*
[ 100e-6, 100e-6, 100e-6, 35e-4, 0, 0];... S*
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q! [FD]
[ 100e-6, 100e-6, 100e-6, 0, 0, 0];... BPM (offset,
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... PQ*
]; %
```

Grouped trying to follow family naming



**SOME MAGNETS ARE described with “slices”:**  
**MUST MOVE TOGETHER** For now, do not move

## Correction matrices

```
OrbHCor: {[1892x600 double]
OrbVCor: {[1892x600 double]
OrbHDPP: [1x1892 double]
OrbVDPP: [1x1892 double]
TrajHCor: {[1892x600 double]
TrajVCor: {[1892x600 double]
TrajHDPP: [1x1892 double]
TrajVDPP: [1x1892 double]
kval: 1.0000e-04
delta: 1.0000e-03
```

+ matrices for RDT correction

## Derivatives for optics fit, on computing cluster

Name	Value
indBPM	1x1892 double
indHCor	1x34 double
indVCor	1x34 double
rmcalfun	function_handle
dresp	130550x210 double
PertArray	1x210 struct

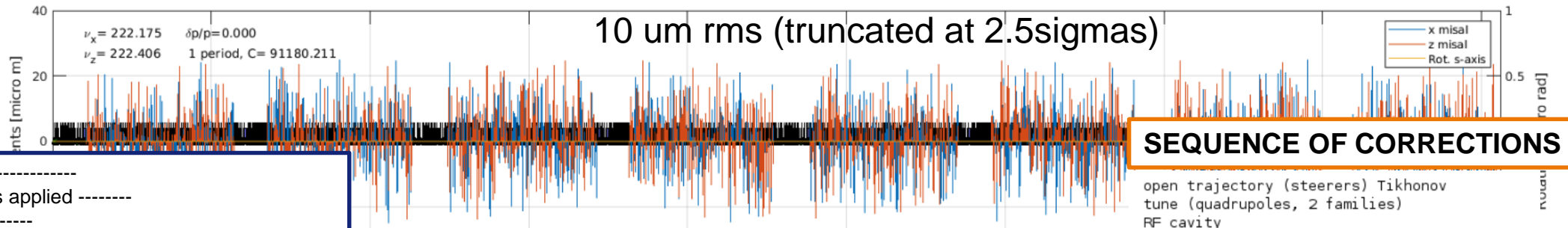
```
waiting for 50/50 processes to finish.
waiting for 50/50 processes to finish.
waiting for 50/50 processes to finish.
waiting for 50/50 processes to finish.
waiting for 50/50 processes to finish.
waiting for 48/50 processes to finish.
waiting for 47/50 processes to finish.
waiting for 16/50 processes to finish.
waiting for 11/50 processes to finish.
waiting for 10/50 processes to finish.
waiting for 10/50 processes to finish.
waiting for 10/50 processes to finish.
waiting for 10/50 processes to finish.
```

## Correction strategy:

```
open trajectory (steerers) Tikhonov
tune (quadrupoles, 2 families)
RF cavity
orbit (steerers) Tikhonov
tune (quadrupoles, 2 families)
chromaticity (sextupoles, 2 families)
orbit (steerers) Tikhonov
tune (quadrupoles, 2 families)
chromaticity (sextupoles, 2 families)
Fit Quad+Dip Errors
Correct RDT and Dispersion of fitted model
orbit (steerers) Tikhonov
tune (quadrupoles, 2 families)
chromaticity (sextupoles, 2 families)
Fit Quad+Dip Errors
Correct RDT and Dispersion of fitted model
RF cavity
tune (quadrupoles, 2 families)
```



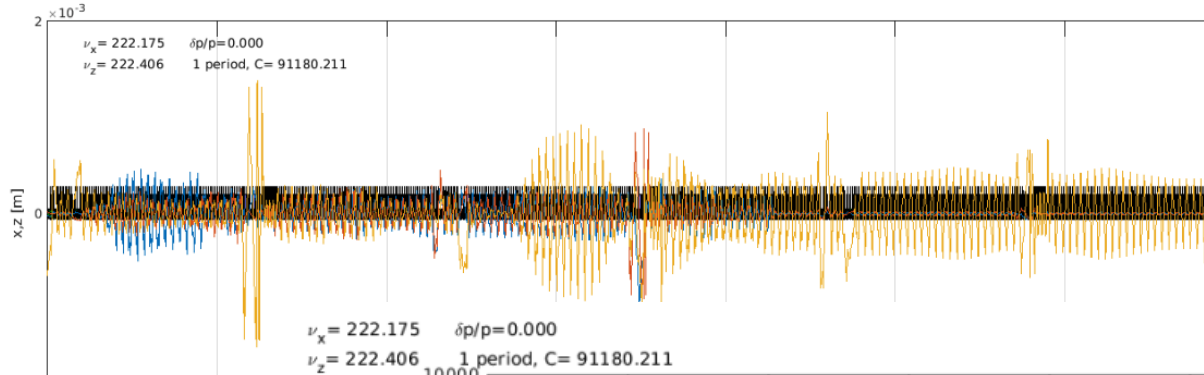
# COMMISSIONING LIKE CORRECTION SEQUENCE COMPLETED FOR 3 SEEDS WITH LIMITED ERRORS.



```

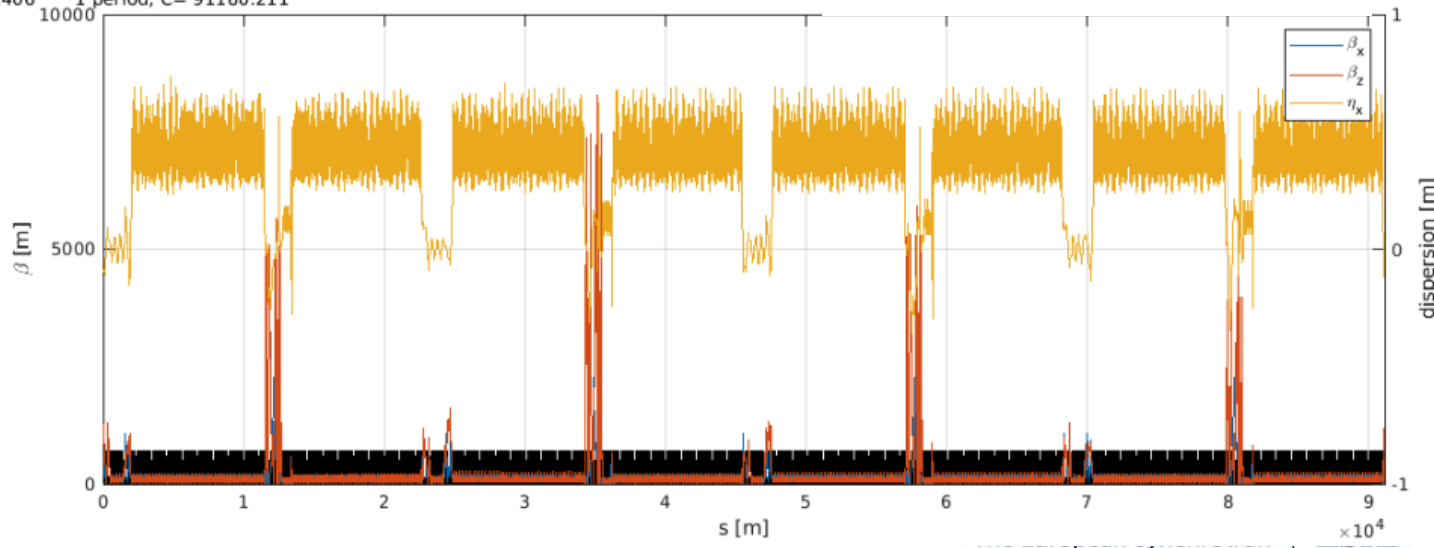
-----
----- total std corrector values applied -----
-----
HK (1892) [1/m]: 0.00e+00 -> 9.67e-08
VK (1892) [1/m]: 0.00e+00 -> 6.64e-08
SK (1892) [1/m2]: 0.00e+00 -> 1.11e-06
QK (1892) [1/m2]: 4.17e-07 -> 5.14e-06
-----
----- residual orbit and dispersion -----
-----
OH (13363) [m]: 4.29e-04 -> 1.99e-05
OV (13363) [m]: 2.23e-04 -> 1.60e-05
DH (13363) [m]: 9.43e-02 -> 1.25e-01
DV (13363) [m]: 7.39e-02 -> 5.36e-03
BBH (13363) %: 2.9 -> 1.6
BBV (13363) %: 116.7 -> 2.4
PhH (13363) : 2.28e-02 -> 1.22e-02
PhV (13363) : 8.48e-02 -> 3.30e-02
-----
----- tune and emittance -----
-----
Qx [222.172]: 222.176 -> 222.175
Qy [222.400]: 222.387 -> 222.402
Cx [-0.070]: -0.354 -> -0.065
Cy [-0.123]: -13.748 -> -1.718
EX [705.313 pm]: -183082.420 -> 787.625
EY [0.000pm]: -3340463.956 -> 0.105
-----
-----

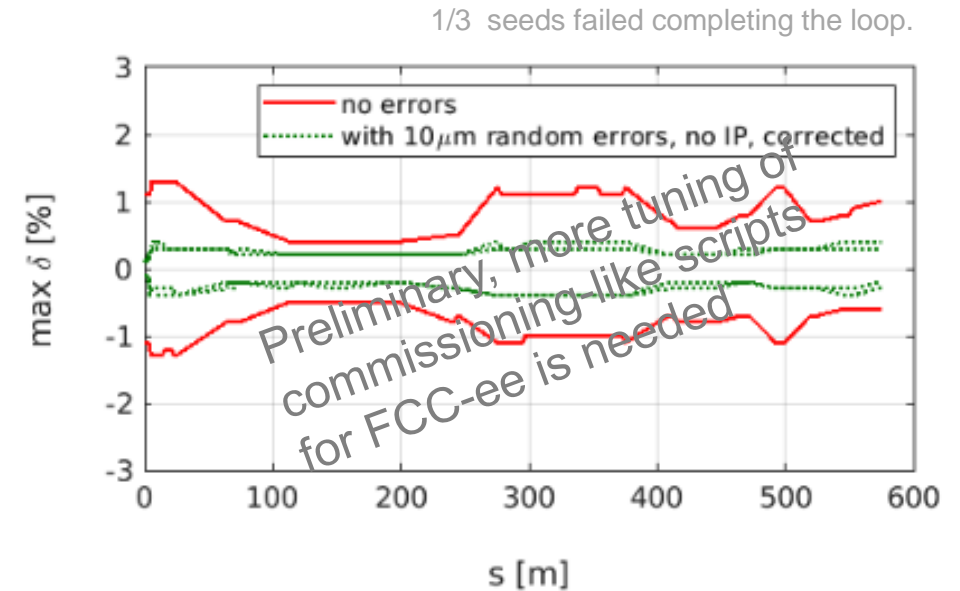
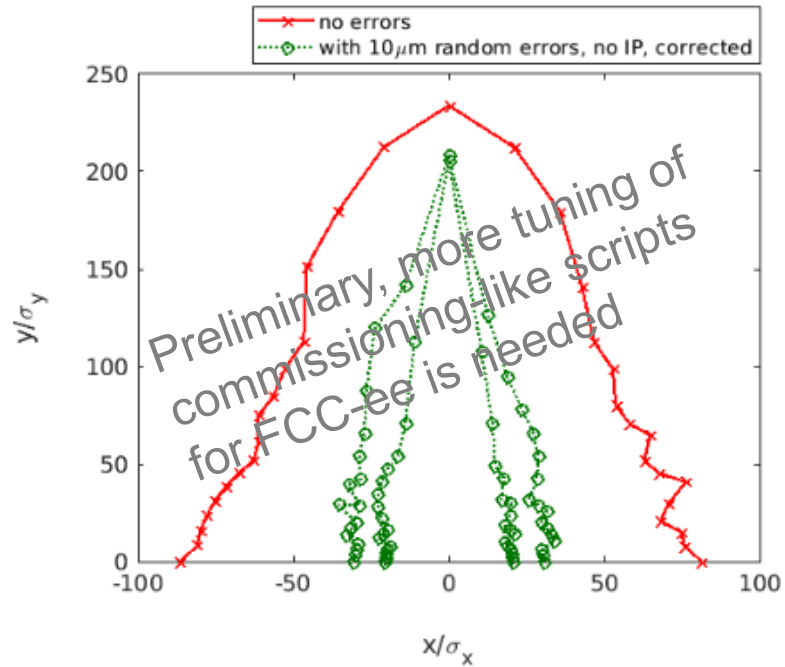
```



**SEQUENCE OF CORRECTIONS**

- open trajectory (steerers) Tikhonov tune (quadrupoles, 2 families)
- RF cavity
- orbit (steerers) Tikhonov tune (quadrupoles, 2 families)
- chromaticity (sextupoles, 2 families)
- orbit (steerers) Tikhonov tune (quadrupoles, 2 families)
- chromaticity (sextupoles, 2 families)
- Fit Quad+Dip Errors
- Correct RDT and Dispersion of fitted model
- orbit (steerers) Tikhonov tune (quadrupoles, 2 families)
- chromaticity (sextupoles, 2 families)
- Fit Quad+Dip Errors
- Correct RDT and Dispersion of fitted model
- RF cavity
- tune (quadrupoles, 2 families)





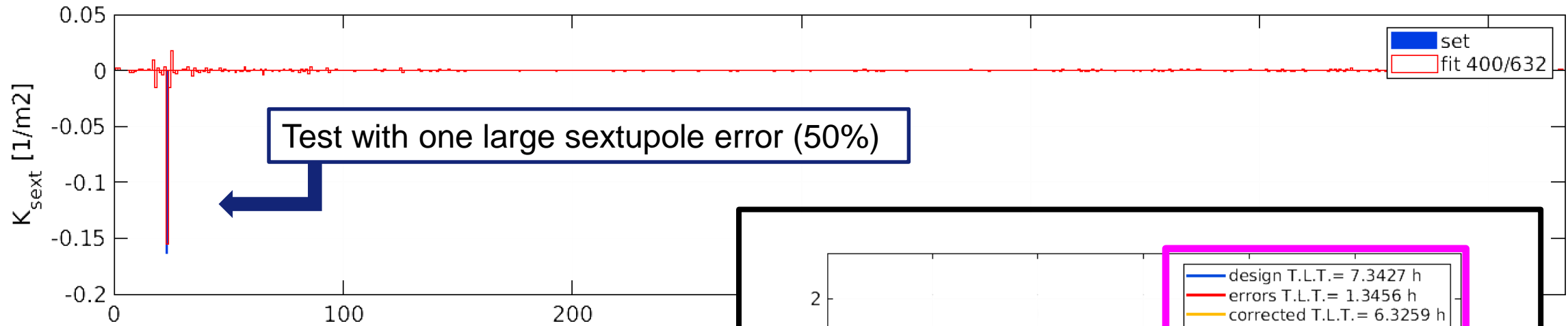
**This is only a preliminary plot, only showing that we can compute DA and MA for FCC-ee with errors and correction.**

**We need to work more time on it!**

Assume the recent updates in AT  
Tune the correction parameters (singular values cuts)  
Tune the correction loop steps (tune, orbit, etc)

The correction loop is unstable above 20-30 μm (no IP errors). In most cases a closed orbit is found but tunes are NaN. May be fixed including an estimate of tunes from few turns, not presently available in the matlab AT toolkit.

# NOECO SIMULATIONS (FIT & CORRECTION) FOR FCC-EE

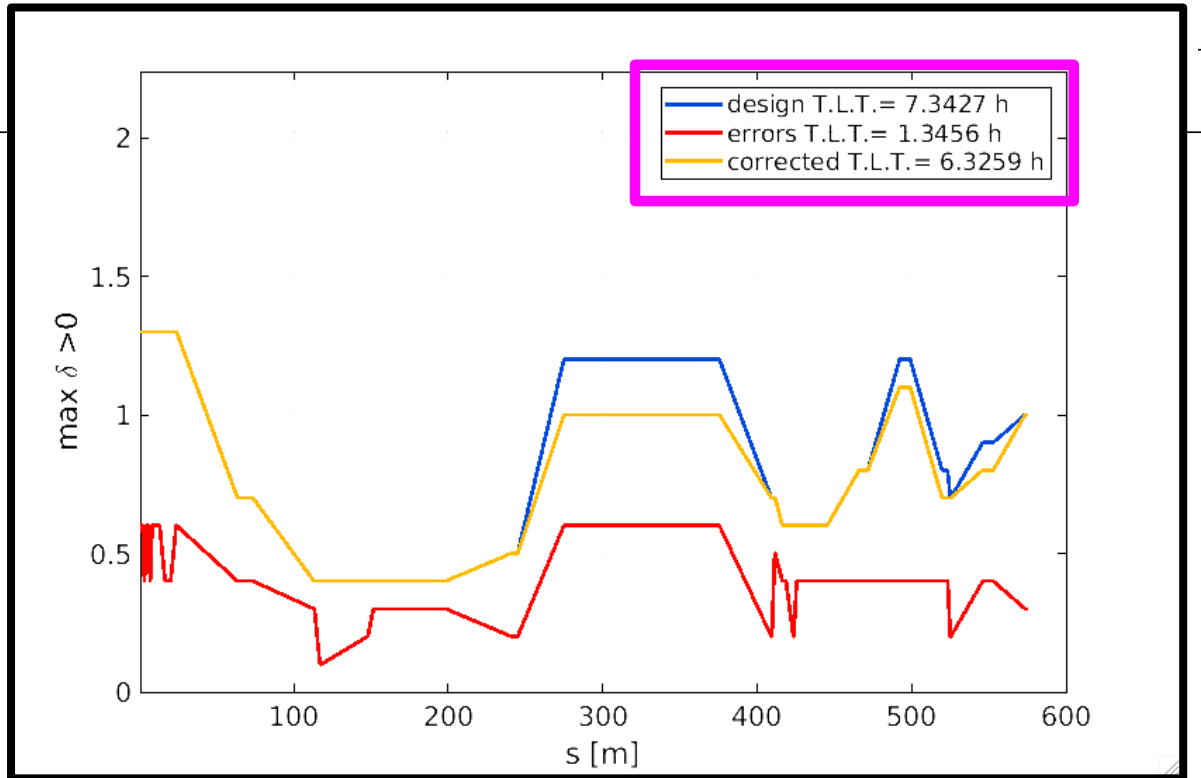


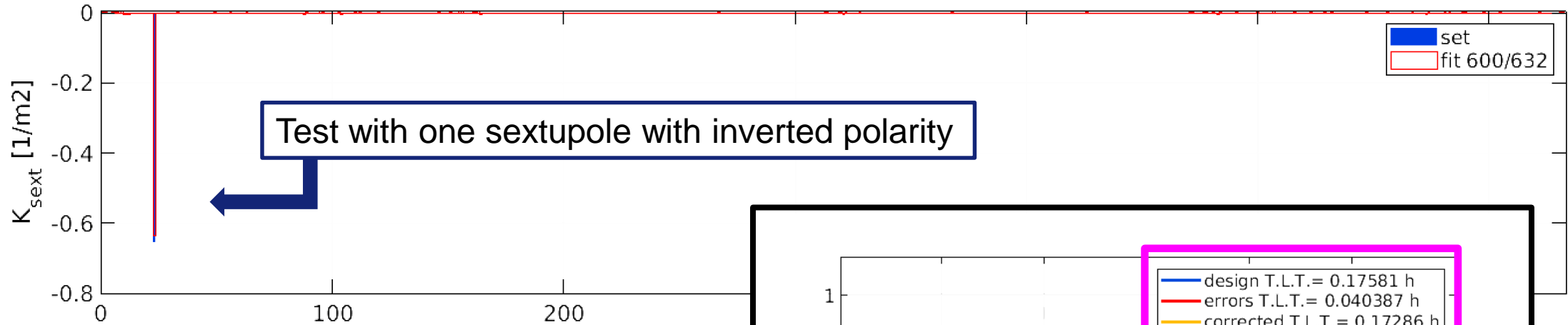
FCC-ee ideal lattice

only  $\pm 25$  Hz RF  
freq. shift possible  
w/o making optics  
unstable

Top: Retrieve (large) sextupole error.

Right: computed momentum acceptance  
(over 600 m only) & Touschek lifetime

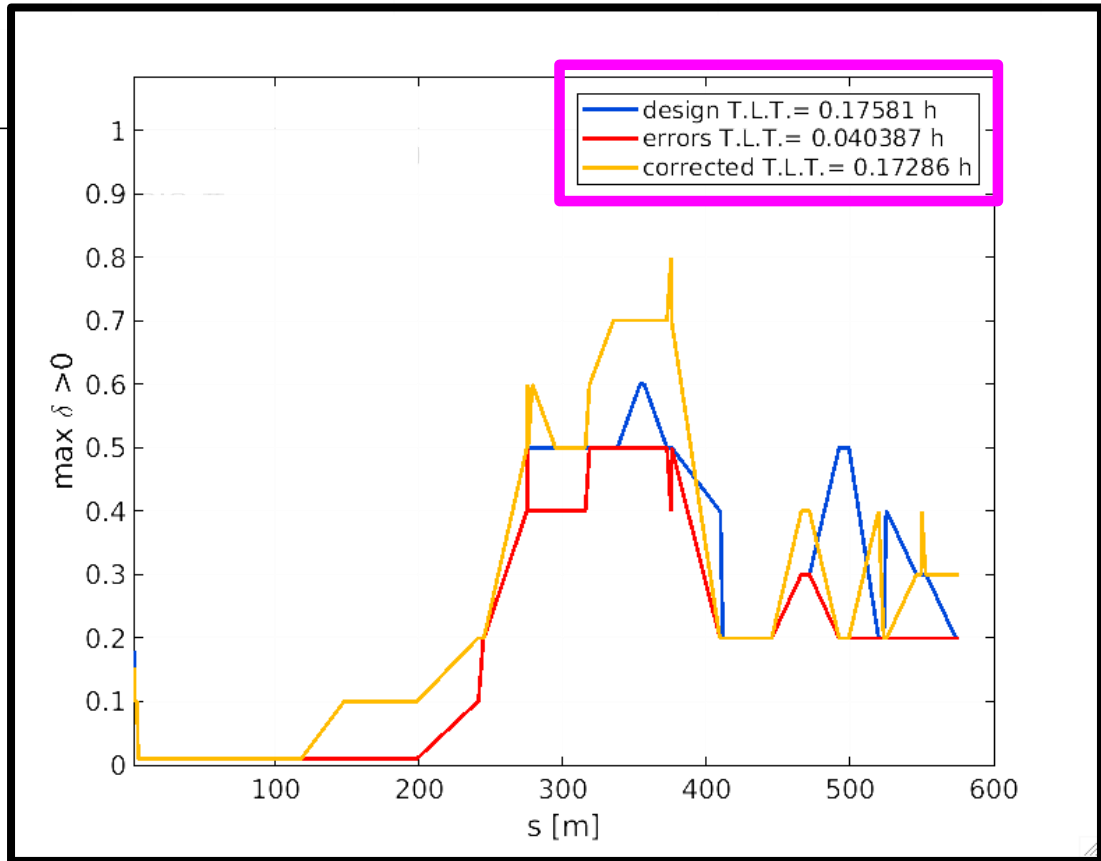




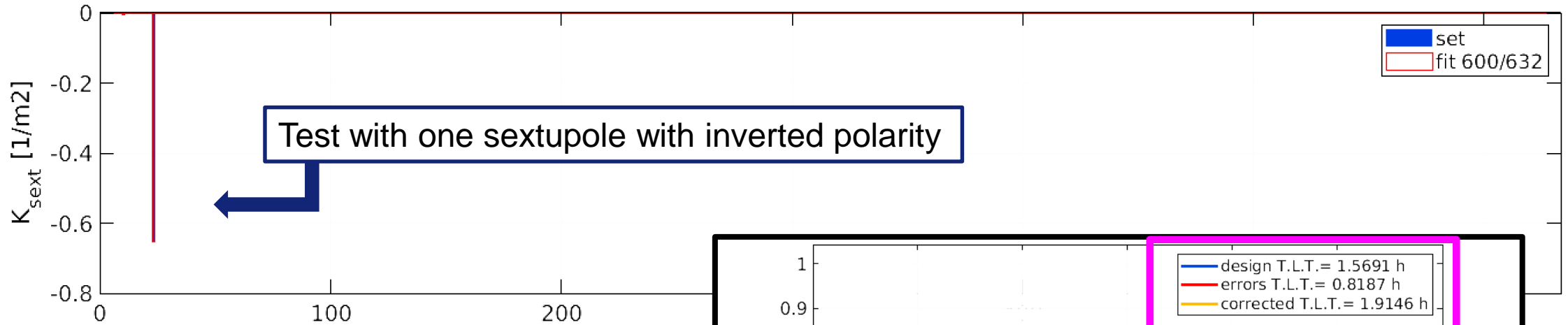
FCC-ee uncorrected lattice with random quad. & sext. misalignments (RMS  $0.1 \mu\text{m}$ )

Top: Retrieve (large) sextupole error.

Right: computed momentum acceptance (over 600 m only) & Touschek lifetime



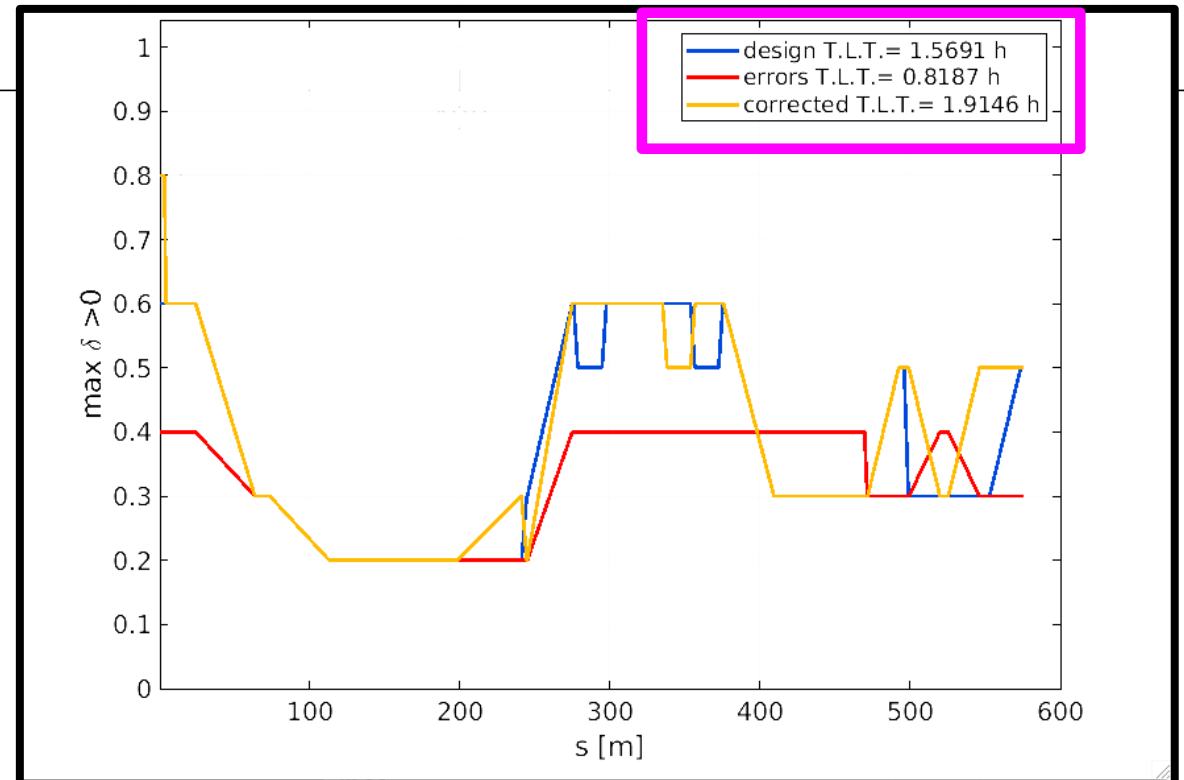
# NOECO SIMULATIONS (FIT & CORRECTION) FOR FCC-EE



FCC-ee uncorrected lattice with random quad. gradient errors (RMS  $3 \times 10^{-5} \text{ m}^{-2}$ )

Top: Retrieve (large) sextupole error.

Right: computed momentum acceptance (over 600 m only) & Touschek lifetime



**Commissioning-like simulations do not include many of the steps that are actually done during commissioning. Space for future developments.**

**For EBS tuning was not the real issue. It was rather to set the most correct and realistic errors.**

Only one number is necessary for magnetic centers tolerances (for EBS 60  $\mu\text{m}$ ). All other values are useful only if locally this value may not be achieved.

Use simulated survey rather than girder-to-girder tolerances: more information, more realistic, easier to simulate.

**NOECO has been tested in MDT and shows good potential, even if it does not improve compared to our best optimized settings for operation.**

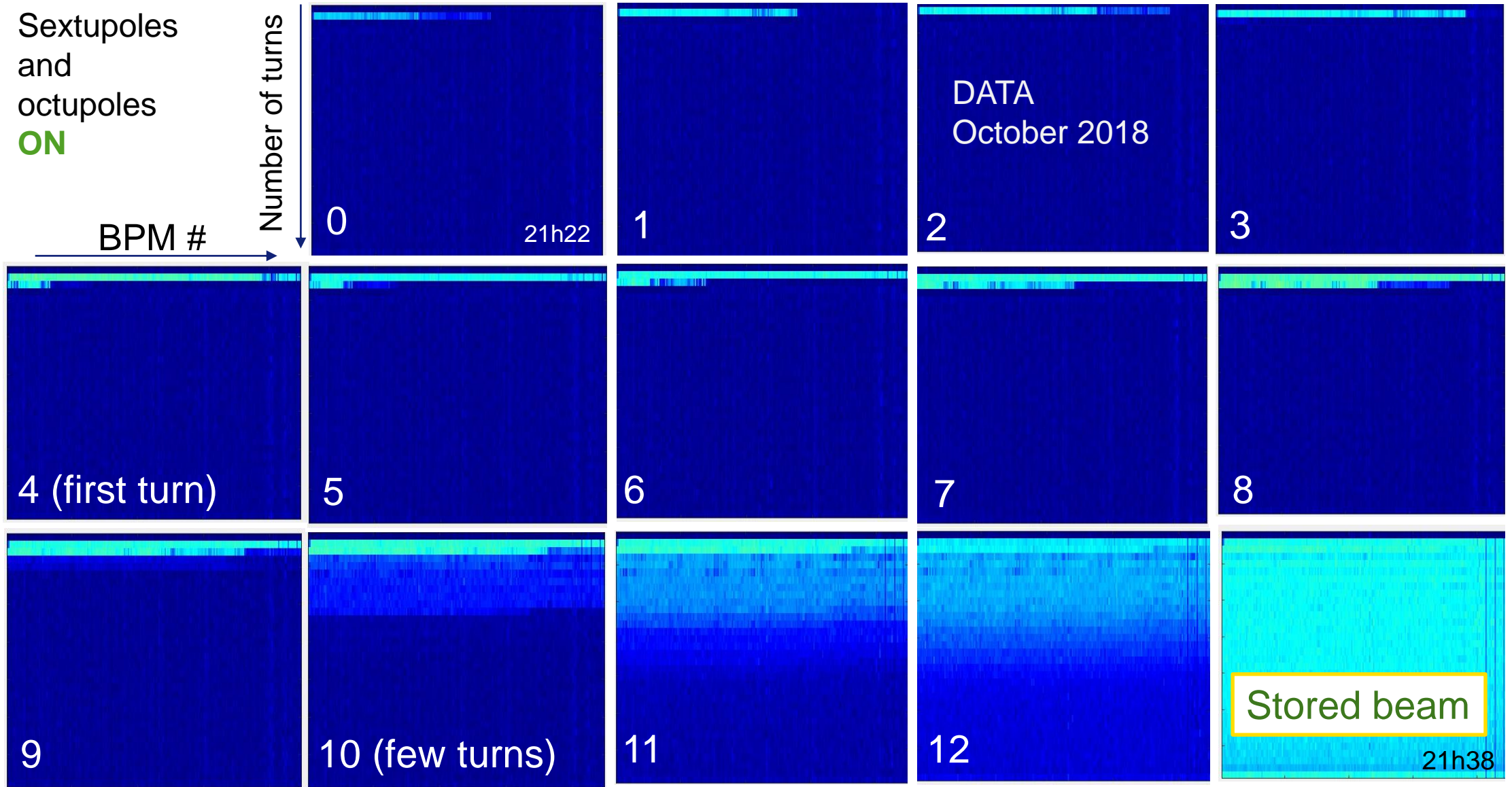
**Contrary to EBS, FCC-ee optics tuning with errors is not trivial at all. Even without radiation!**

**The matlab AT tuning procedure used for EBS is being adapted to FCC. Seen the amount of changes needed till now and the speed at which AT is developing, it is likely that the work will start over using pyAT. This activity is synergic with several other laboratories working on python AT commissioning like simulations.**

**NOECO has been used in simulations also for the FCCee lattice, recovering the local momentum acceptance also in presence of errors.**



# FIRST-TURNS TRAJECTORY CORRECTION PROGRESS ON TBT BPMS



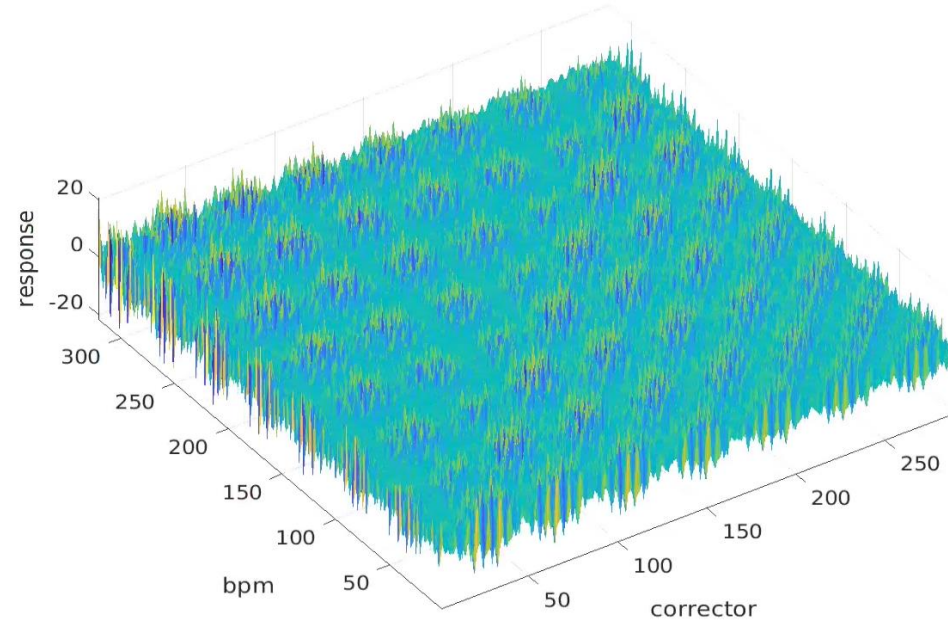


## Optics tuning/correction

- response matrix
- beam-based alignment
- tune working point
- emittances
- chromaticity
- dynamic apertures
- specific optics tuning (ex: phase advance between sextupoles)

Separated simulations for BBA, DA and special tunings.

For BBA in the tuning loop we assume it is possible by reducing BPM offsets from 500 to 50  $\mu\text{m}$ . (not as trivial as it sounds, as changing the offset the orbit has to be re-corrected)



Response matrix (ORM) measurements is used for:

- Precise orbit control (full, not compulsory)
- Optics and coupling tuning (partial)
- Check magnet calibrations

It is possible to use AC steerers for a fast partial response measurement. At ESRF this was only possible after the initial SLOW measurements, for calibration.

In **RED**  
The worst crossing of the “line” for each performance parameter

	$\sqrt{\langle(\cdot)^2\rangle}$	$x$	$(\eta_x - \eta_x^0)$	$\frac{\Delta\beta_x}{\beta_x^0}$	$\epsilon_x$	$y$	$\eta_y$	$\frac{\Delta\beta_y}{\beta_y^0}$	$\epsilon_y$	$DA$	$\tau_{Touschek}$
	error	$\mu m$	$\mu m$	%	$pm rad$	$\mu m$	$\mu m$	%	$pm rad$	$mm$	$s$
	thresholds:	5.0e-05	5.0e-04	1.0e-02	4.0e-12	5.0e-05	5.0e-04	1.0e-02	4.0e-12	-1.0e-02	3.6e+04
DL x,y [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
DL x,y,s,psi [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
DQ x,y [ 0, 1.00e-04]	7.2e-05	6.9e-05	1.0e-04	1.0e-04	1.0e-04	8.6e-05	6.4e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04
DQ x,y,s,psi [ 0, 1.00e-04]	7.3e-05	6.9e-05	1.0e-04	1.0e-04	1.0e-04	8.1e-05	6.6e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04
Octupole x,y [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
Octupole x,y,s,psi [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
QF68 x,y [ 0, 1.00e-04]	2.8e-05	3.1e-05	1.0e-04	1.0e-04	1.0e-04	8.7e-05	1.0e-04	7.1e-05	1.0e-04	7.0e-05	9.5e-05
QF68 x,y,s,psi [ 0, 1.00e-04]	2.6e-05	2.9e-05	1.0e-04	1.0e-04	1.0e-04	8.3e-05	1.0e-04	6.5e-05	2.2e-05	8.2e-05	1.0e-04
QFD15 x,y [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
QFD15 x,y,s,psi [ 0, 1.00e-04]	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
Quadrupole x,y [ 0, 1.00e-04]	2.8e-05	2.5e-05	1.0e-04	1.0e-04	1.0e-04	8.3e-05	1.0e-04	6.9e-05	7.1e-05	9.9e-05	8.9e-05
Quadrupole x,y,s,psi [ 0, 1.00e-04]	2.6e-05	2.9e-05	1.0e-04	1.0e-04	1.0e-04	8.3e-05	1.0e-04	6.3e-05	1.0e-04	8.0e-05	1.0e-04
Sextupole x,y [ 0, 1.00e-04]	1.0e-04	5.8e-05	8.9e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04	6.8e-05	5.4e-05	6.0e-05	1.0e-04
Sextupole x,y,s,psi [ 0, 1.00e-04]	1.0e-04	5.0e-05	8.3e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04	7.5e-05	9.1e-05	6.4e-05	1.0e-04

- **DQ** (combined function dipoles) behave as quadrupoles concerning errors. Evident the impact on vertical dispersion compared to the other quadrupoles (defocussing quadrupoles).
- **Quadrupoles** have large impact on orbit and horizontal dispersion, also in this case, lifetime and DA are strongly affected. QF6 and QF8 are dominant.
- **Sextupoles** have the largest impact on DA, they are also the strongest source of beta-beating and emittance as expected.
- **Octupoles** influence is limited compared to quadrupole and sextupoles, nevertheless they do have an impact on DA. Their effect on lifetime is very small.
- Rotations up to 100urad have impact on the various parameters but limited.

Last simulations with errors only in arcs and of 30um rms.

Now 100 um rms errors in all the elements, a part IP magnets (50um)

```
errset= 1.0 * [...H, V, rot, field
  [ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... B*
  [ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... BG*
  [ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... Q[FD]#*
  [ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... Q[FD][CG]*
  [ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... S*
  0.5*[ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... Q![FD]
  [ 100e-6, 100e-6, 100e-6, 0, 0, 0];... BPM (offset, rotation, reading, gain h gainv)
  0.5*[ 100e-6, 100e-6, 100e-6, 1e-4, 0, 0];... PQ*
]; %

radon = 0;
```

```
OrbHCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
OrbVCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
OrbHDPP: [1x1892 double]
OrbVDPP: [1x1892 double]
TrajHCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
TrajVCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
TrajHDPP: [1x1892 double]
TrajVDPP: [1x1892 double]
DispHCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
DispVCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
DispHDPP: [1x1892 double]
DispVDPP: [1x1892 double]
DispQCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
DispSCor: {[1892x1892 double] [1892x1892 double] [1892x1892 double] [1892x1892 double]}
TuneQCor: {[1x1892 double] [1x1892 double] [1x1892 double] [1x1892 double]}
```

orbit

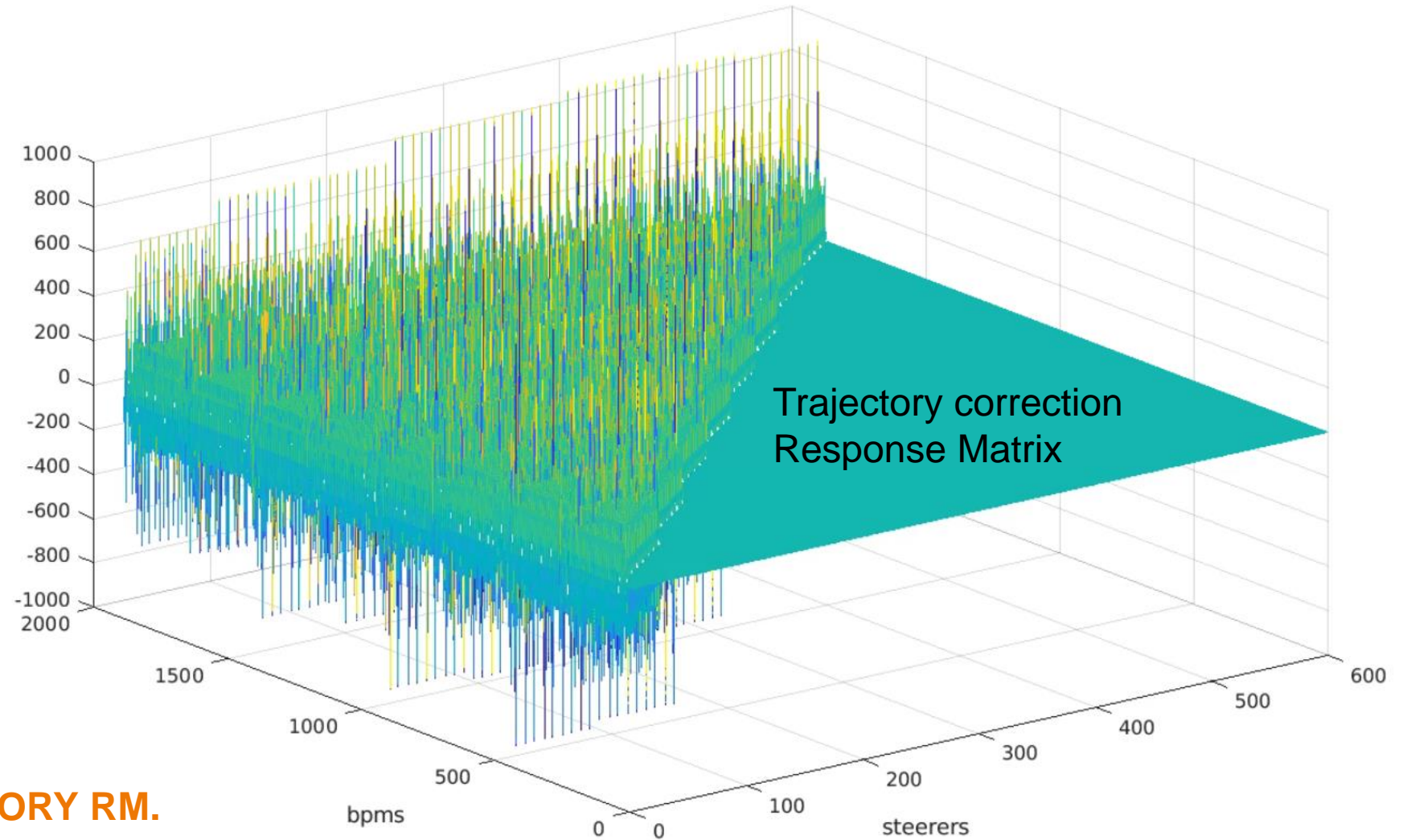
Trajectory (Threading)

Optics correction

Long quads, small kicks (not integrated 1/m)!

Solution:

add more correctors :  
NOT OK. The corrector indexes look correct, first corrector before first BPM.  
Nevertheless the first block of the Trajectory response is ZEROS, thus the trajectory correction never starts.



**RECOMPUTE TRAJECTORY RM.**

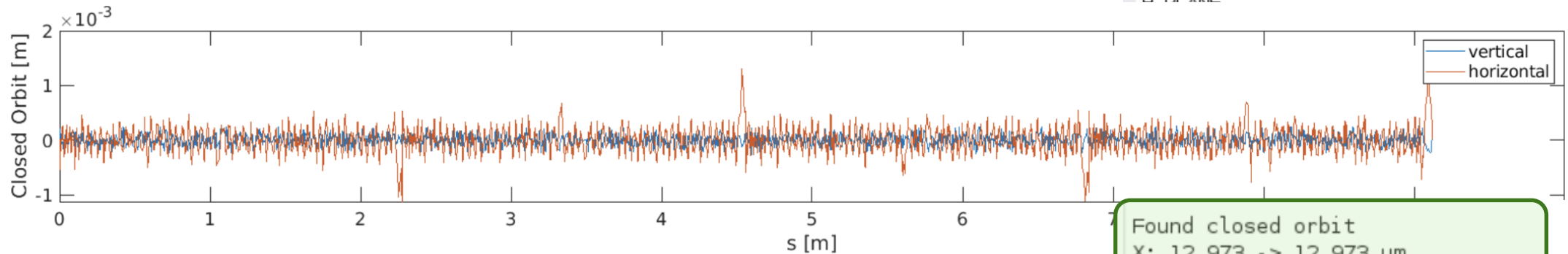
# BEAM THREADING IS RUNNING OK

All magnets ON at their nominal strengths.

Steerers powered as soon as there is beam on the next BPMs

Steering till one turn and closure of the orbit with the last 2 steerers.

Allow for 0.5mm trajectory amplitude accepted. May be this has to be revisited.



```
Command window
correcting available v trajectory
V PLANE
correcting available V trajectory
X: 104.969 -> 52.523 um
Y: 43.905 -> 21.887 um
Search closed orbit
Trajectory correction: nbpms= 1875 ncor: 1875, 1875,
computing ORM for available trajectory
H PLANE
correcting available V trajectory
V PLANE
correcting available V trajectory
X: 53.389 -> 26.960 um
Y: 54.155 -> 27.303 um
Search closed orbit
Trajectory correction: nbpms= 1885 ncor: 1885, 1885,
computing ORM for available trajectory
H PLANE
correcting available V trajectory
V PLANE
correcting available V trajectory
X: 96.471 -> 48.678 um
Y: 81.014 -> 40.532 um
Search closed orbit
Trajectory correction: nbpms= 1891 ncor: 1891, 1891,
computing ORM for available trajectory
U PLANE
```

Found closed orbit  
X: 12.973 -> 12.973 um  
Y: 10.574 -> 10.574 um

Finished: Correction Step: 1/16  
Elapsed time is 317.886735 seconds.

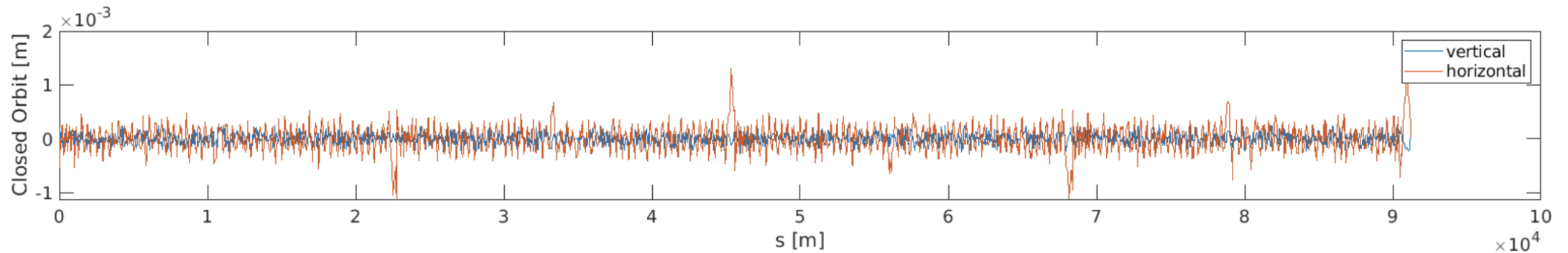
Once a closed orbit is found, correct it using all available H/V steerers.

No limits set to steerers for now.

Truncation of SVD to 500 singular vectors / >1800, to keep forces required to a minimum.

There is a closed orbit but tunes are several units different from nominal.

```
Tune Matching  
Nominal tune: 222.17213, 222.39982,  
Initial tune: 222.05755, 213.78119,  
Going to tune: 222.17213, 222.39982,  
Could not match Tune
```



# CORRECTION LOOP CONTINUES WITH TUNE AND CHROMATICITY CORRECTION

```
Found closed orbit
X: 23.076 -> 23.076 um
Y: 13.526 -> 13.526 um
Finished: Correction Step: 1/16
Elapsed time is 136.982589 seconds.
Correction Step: 2/16
Tune Matching
Nominal tune: 222.17213, 222.39982,
Initial tune: 222.18332, 222.30962,
Going to tune: 222.17213, 222.39982,
Single correction step
Could not match Tune
Finished: Correction Step: 2/16
Elapsed time is 6.000173 seconds.
Correction Step: 3/16
Set RF cavity. 120 MV, 121657 buckets, 0 radiation
Finished: Correction Step: 3/16
```

```
Finished: Correction Step: 4/16
Elapsed time is 11.936607 seconds.
Correction Step: 5/16
Tune Matching
Nominal tune: 222.17213, 222.39982,
Initial tune: 222.05755, 213.78119,
Going to tune: 222.17213, 222.39982,
Could not match Tune
Finished: Correction Step: 5/16
Elapsed time is 10.077279 seconds.
Correction Step: 6/16
- - - - chromaticity correction - - - -
All SF and All SD moved by a constant value
Nominal chrom: -0.130, 0.348,
```

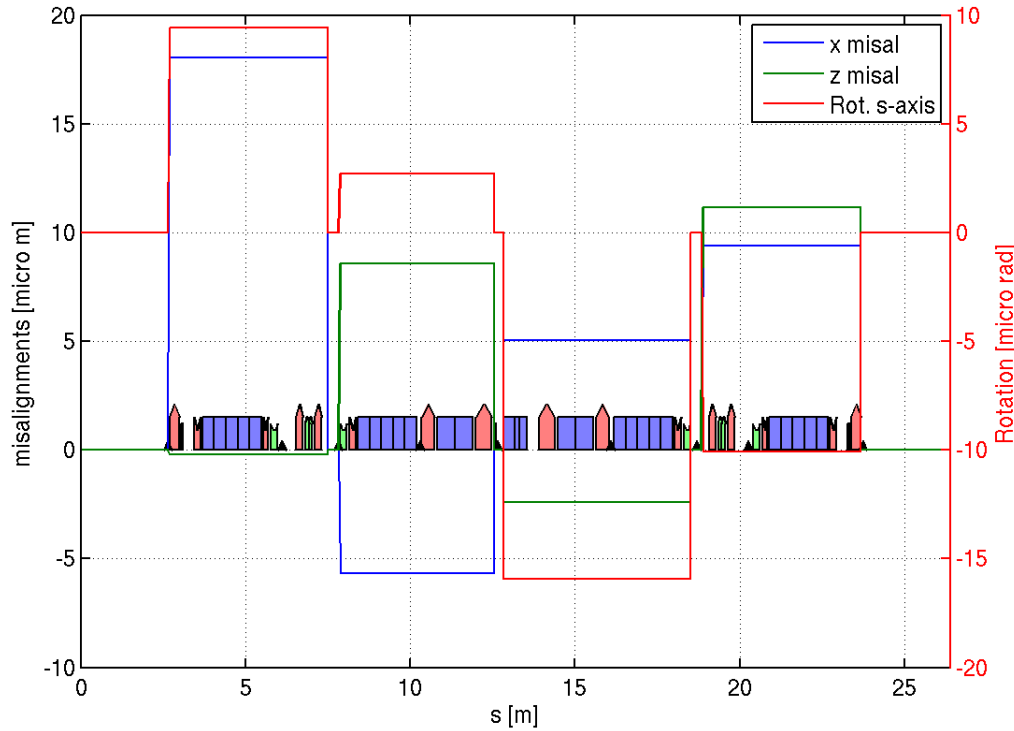
O: Add orbit in in all functions, it must be given to atlinopt, atfittune, atm



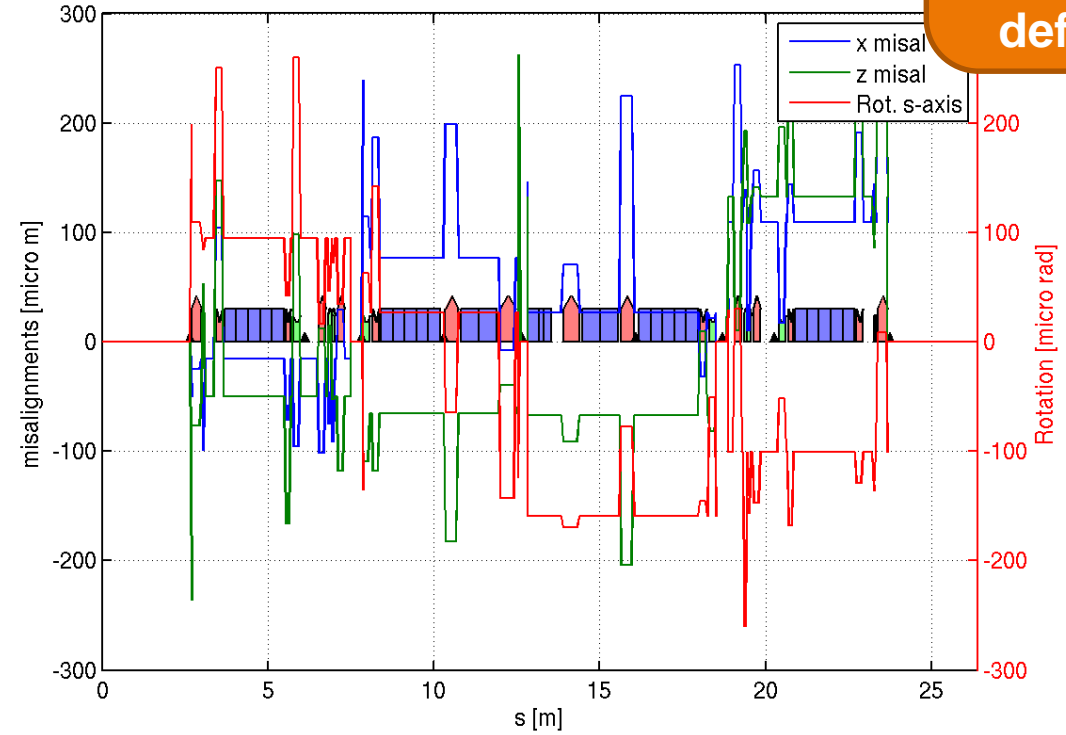


# TRY REDUCED ERRORS AND SIMPLIFIED ORBIT CORRECTION (2 STEPS ONLY)

How GIRDER tolerances were defined



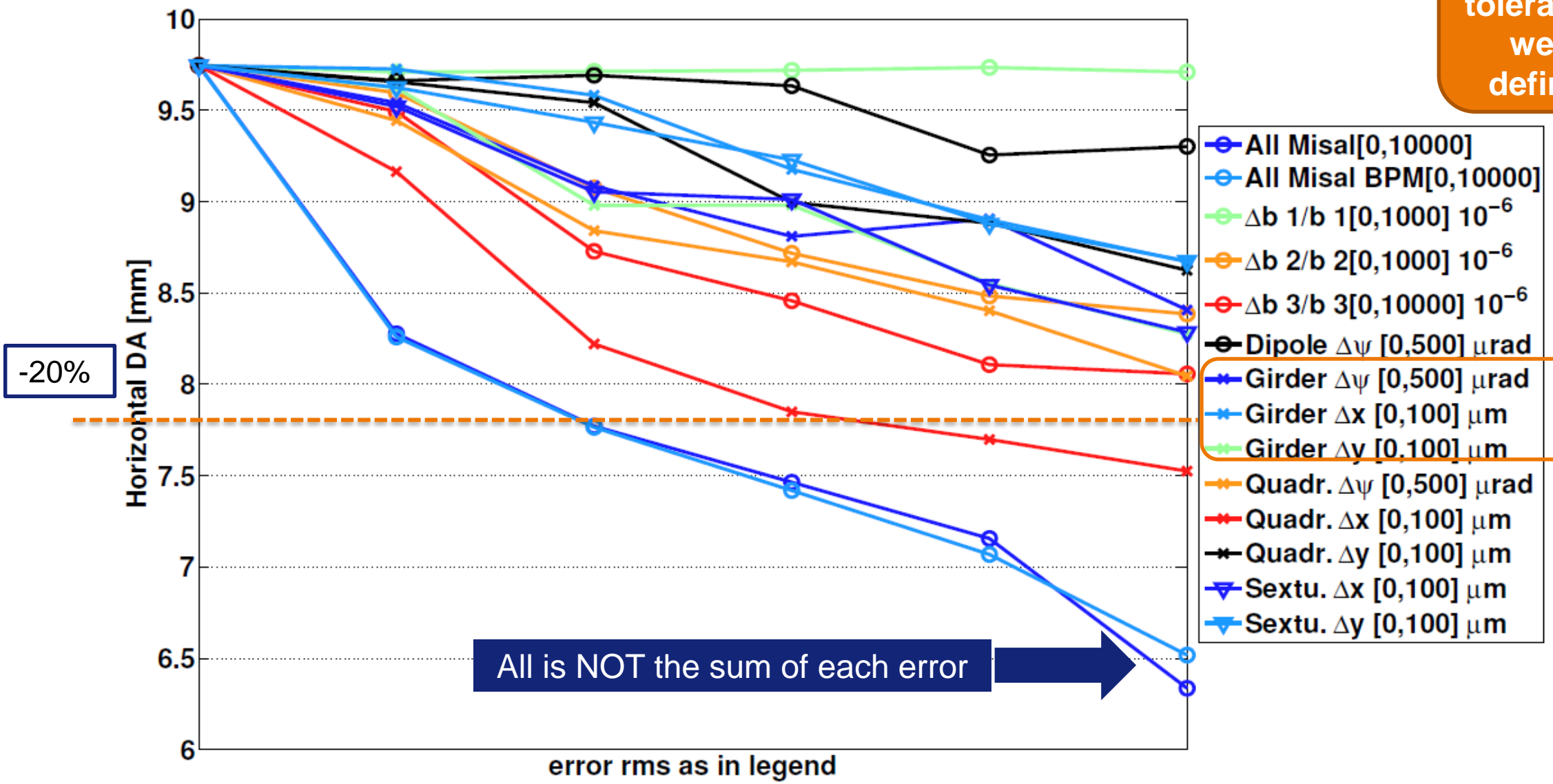
Girder displacements and rotations



Girder displacements and rotations + random errors Quad. and Sext.

4 girders, BPMs are moved with the girder.

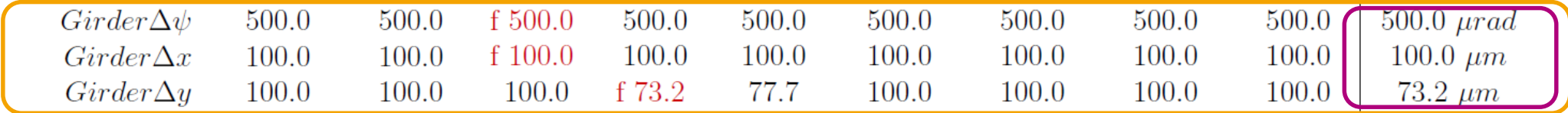
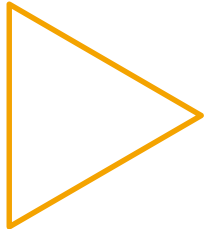
How GIRDER tolerances were defined



# ERROR VALUES FOR A REDUCTION OF 20% OF HOR. DYNAMIC APERTURE @S3

How GIRDER tolerances were defined

error	dynamic aperture					emittance		acceptance		min
	H	V	area	+2%	-2%	$\epsilon_x$	$\epsilon_y$	H	V	
<i>AllMisal</i>	39.0	35.8	27.2	f 25.2	27.4	100.0	100.0	31.5	36.1	25.2
<i>AllMisalBPM</i>	3869.3	3867.1	2585.4	f2517.6	2867.8	10000.0	10000.0	3312.4	3496.4	2517.6
$\Delta b_1/b_1$	1000.0	1000.0	f1000.0	1000.0	1000.0	1000.0	1000.0	1000.0	1000.0	1000.0 $10^{-6}$
$\Delta b_2/b_2$	1000.0	1000.0	f1000.0	1000.0	1000.0	1000.0	1000.0	1000.0	1000.0	1000.0 $10^{-6}$
$\Delta b_3/b_3$	10000.0	10000.0	f7427.8	7826.8	7841.3	10000.0	10000.0	10000.0	10000.0	7427.8 $10^{-6}$
<i>Dipole</i> $\Delta\psi$	500.0	500.0	f 500.0	500.0	500.0	500.0	500.0	500.0	500.0	500.0 $\mu rad$
<i>Girder</i> $\Delta\psi$	500.0	500.0	f 500.0	500.0	500.0	500.0	500.0	500.0	500.0	500.0 $\mu rad$
<i>Girder</i> $\Delta x$	100.0	100.0	f 100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0 $\mu m$
<i>Girder</i> $\Delta y$	100.0	100.0	100.0	f 73.2	77.7	100.0	100.0	100.0	100.0	73.2 $\mu m$
<i>Quadrupole</i> $\Delta\psi$	500.0	500.0	f 500.0	500.0	500.0	500.0	500.0	500.0	500.0	500.0 $\mu rad$
<i>Quadrupole</i> $\Delta x$	66.9	100.0	59.0	f 46.4	50.1	100.0	100.0	59.7	100.0	46.4 $\mu m$
<i>Quadrupole</i> $\Delta y$	100.0	100.0	f 100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0 $\mu m$
<i>Sextupole</i> $\Delta x$	100.0	100.0	f 100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0 $\mu m$
<i>Sextupole</i> $\Delta y$	100.0	100.0	f 100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0 $\mu m$



↑  
Strong impact of quadrupole errors

↑ ↑  
No influence on emittances

RDT correction

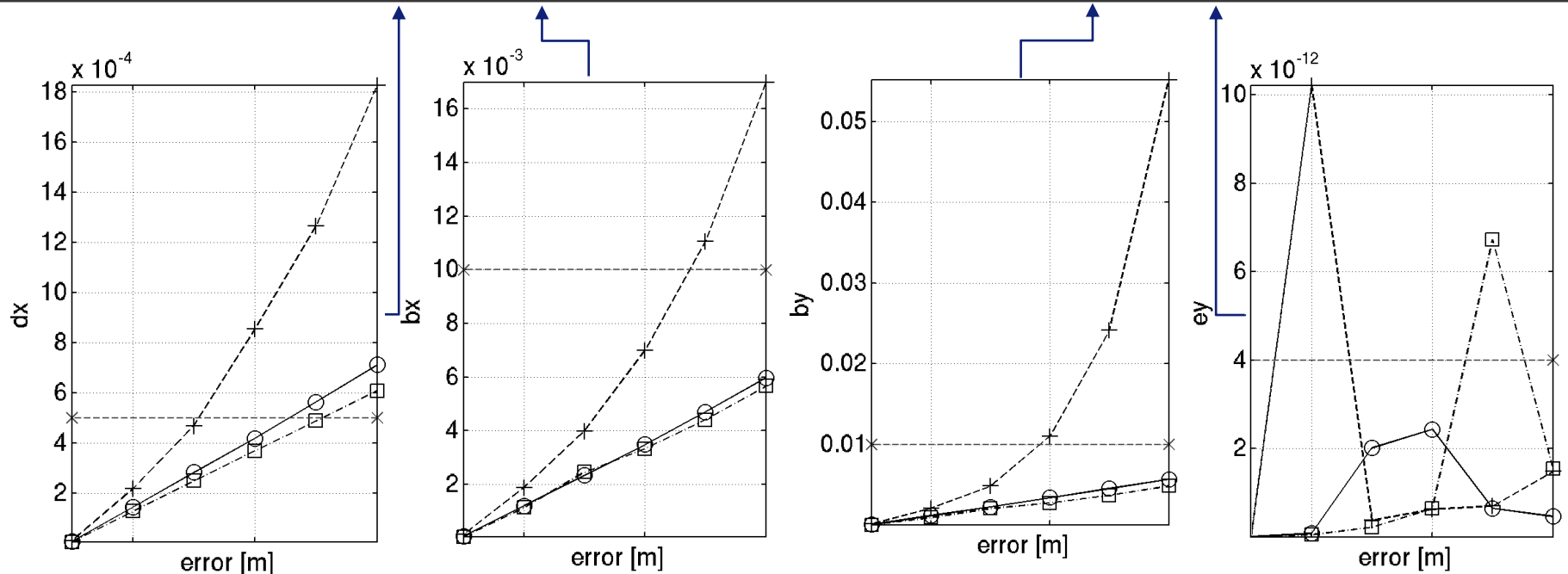
# SUMMARY TABLE OF GIRDER ERRORS

Commissioning-like correction sequence to get these data  
Cluster, Average over several (10) error seeds.

Computing cluster

$\sqrt{\langle(\cdot)^2\rangle}$	$x$	$(\eta_x - \eta_x^0)$	$\frac{\Delta\beta_x}{\beta_x^0}$	$\epsilon_x$	$y$	$\eta_y$	$\frac{\Delta\beta_y}{\beta_y^0}$	$\epsilon_y$	DA	$\tau_{Touschek}$
error	$\mu m$	$\mu m$	%	pm rad	$\mu m$	$\mu m$	%	pm rad	mm	s
thresholds:	5.0e-05	5.0e-04	1.0e-02	4.0e-12	5.0e-05	5.0e-04	1.0e-02	4.0e-12	-1.0e-02	3.6e+04
Girder gx,gy [ 0, 1.00e-04]	8.5e-05	7.1e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04
Girder gx,gy,gpsi [ 0, 1.00e-04]	1.0e-04	8.2e-05	1.0e-04	1.0e-04	1.0e-04	1.0e-04	1.0e-04	9.1e-05	1.0e-04	1.0e-04
Girder gx,gy,gpsi,x,y,psi [ 0, 1.00e-04]	1.0e-04	4.2e-05	7.5e-05	1.0e-04	1.0e-04	1.0e-04	5.7e-05	7.7e-05	5.4e-05	9.7e-05

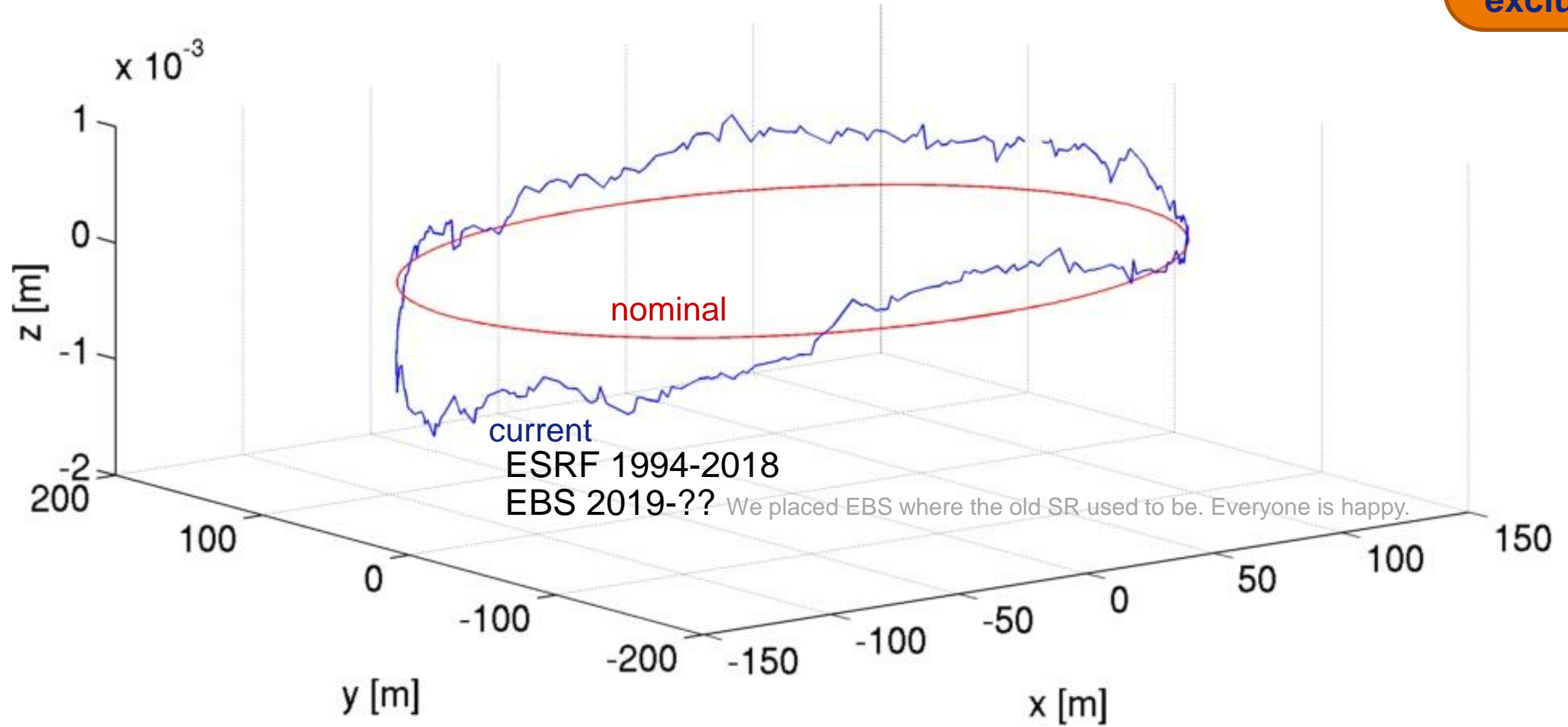
(g) Stands for girder errors, no g, are quadrupole and sextupole individual misalignments

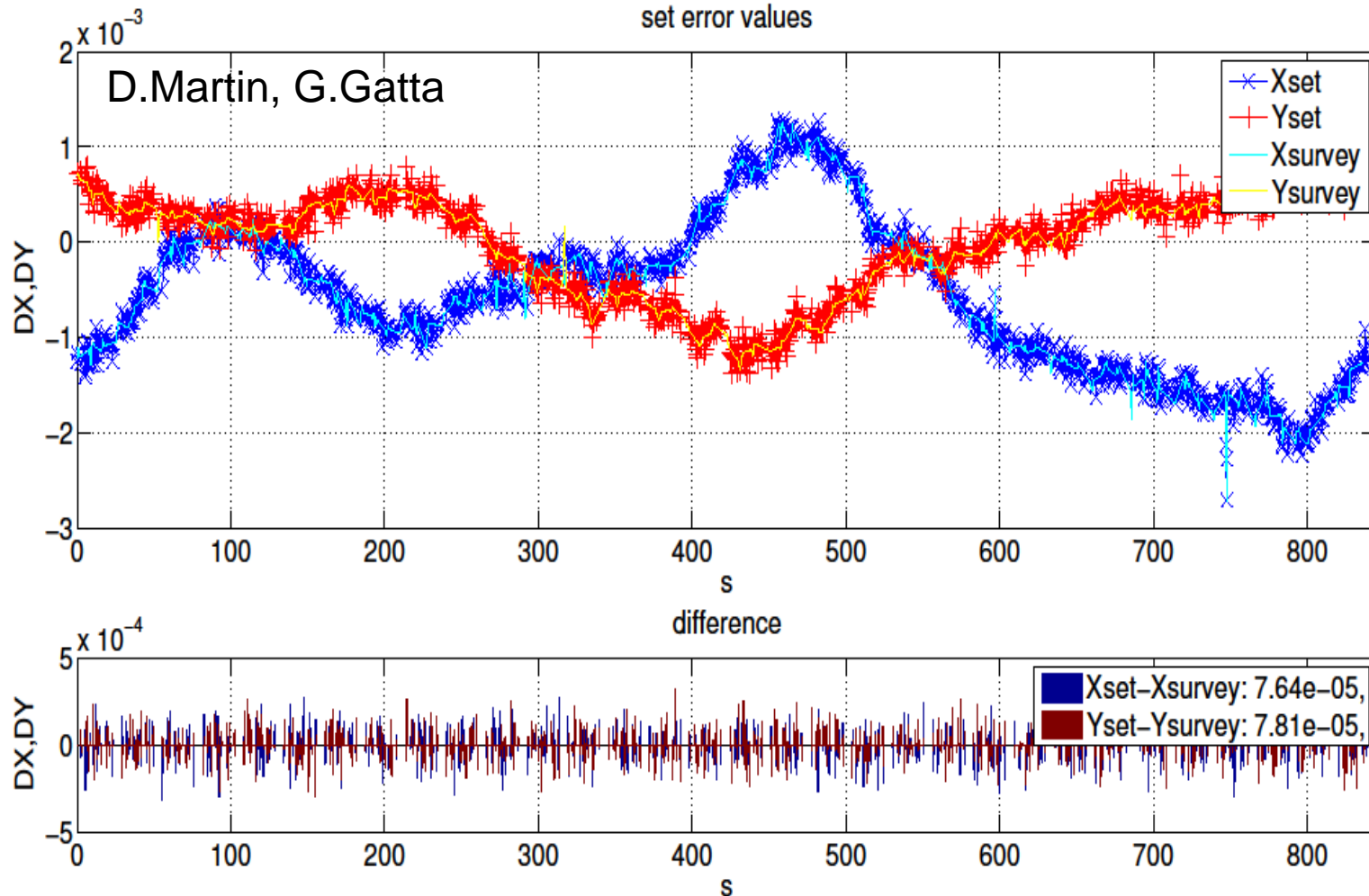


How GIRDER tolerances were defined

How  
GIRDER  
tolerances  
were  
excluded

This is where the machine is. Let's use this information!





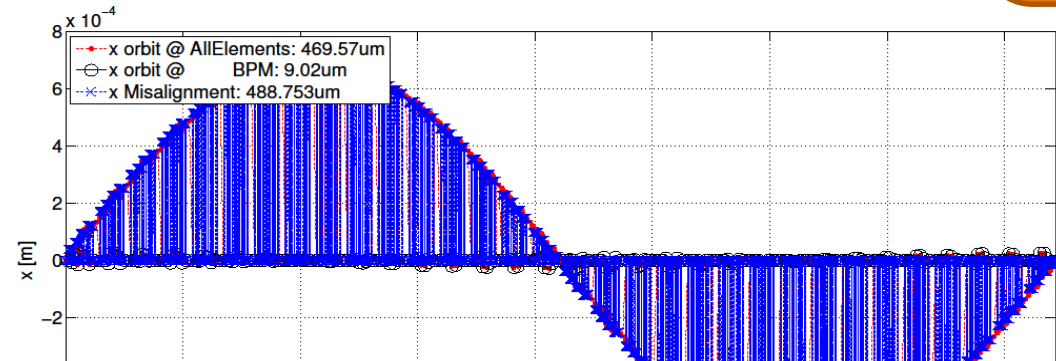
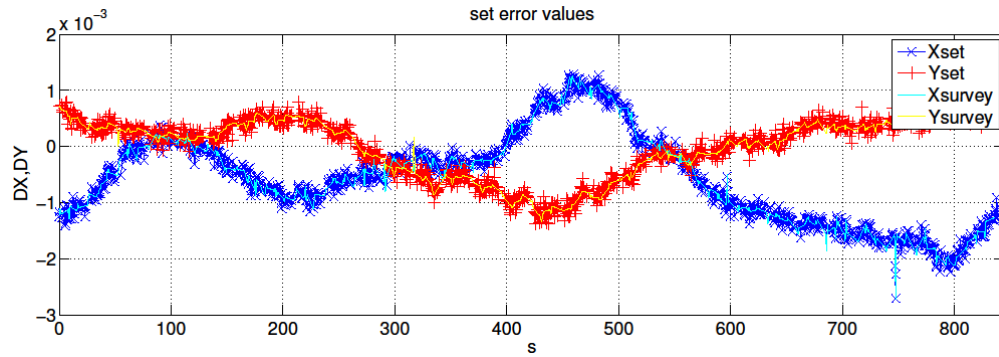
- The blue curve represents the current ESRF storage ring position.
- The x symbols are the interpolated positions on this curve for the S28A lattice.
- BPM are positioned on the same curve.
- DX and DZ and girder rotations are applied.
- Errors are ramped in steps of 20% up to the nominal value.
- Added random errors to account for unknown magnetic center position

Random Gaussian DX DY in quadrupoles and sextupoles on top of the survey errors.

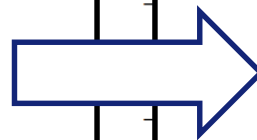


How  
GIRDER  
tolerances  
were  
excluded

Error “waves” applied to the lattice: DX, DY, Rotations for quad and sext.



storage ring survey data



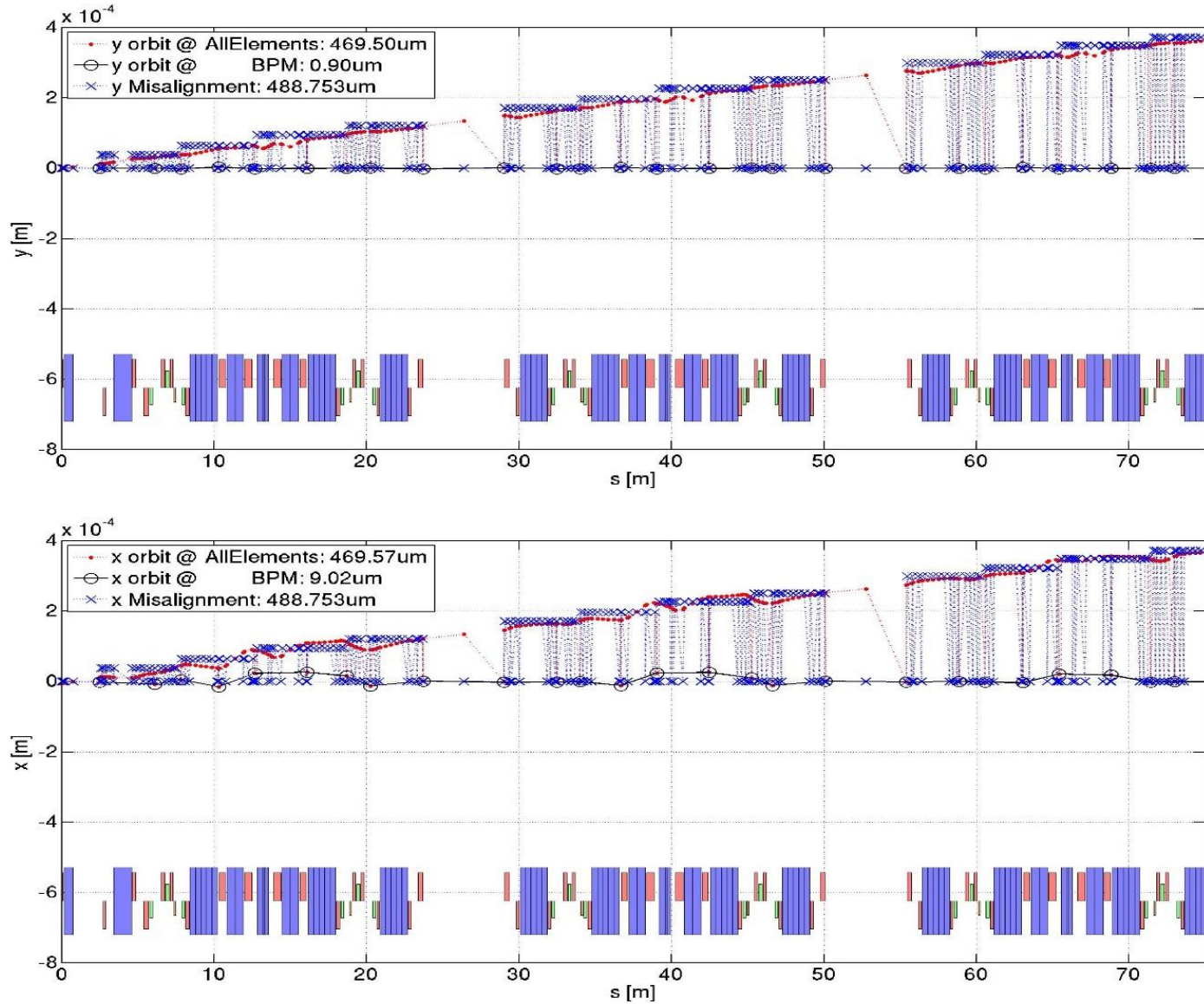
simulated 1<sup>st</sup> harmonic,

Correction performed for each frequency and amplitude set as:

- Open trajectory correction
- Orbit correction
- RDT correction

Simulations performed  
on the OAR asd cluster,  
8h-600cpu

# DISPLACEMENTS AND GLOBAL TILT



-----  
 ----- total std corrector values applied -----  
 -----

HK (288) [1/m]: 0.00e+00 -> 1.06e-04  
 VK (288) [1/m]: 0.00e+00 -> 1.19e-04  
 SK (288) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
 QK (514) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
 HKL (288) [rad]: 0.00e+00 -> 1.08e-05  
 VKL (288) [rad]: 0.00e+00 -> 8.25e-06  
 SKL (288) [T/m]: 0.00e+00 -> 0.00e+00  
 QKL (514) [T/m]: 0.00e+00 -> 0.00e+00

-----  
 ----- residual orbit and dispersion -----  
 -----

OH (288) [m]: 3.78e-05 -> 9.02e-06  
 OV (288) [m]: 1.48e-04 -> 9.05e-07  
 DH (288) [m]: 3.80e-04 -> 1.18e-04  
 DV (288) [m]: 1.38e-03 -> 3.33e-04  
 BBH (288) %: 0.9 -> 0.3  
 BBV (288) %: 0.6 -> 0.3  
 PhH (288) : 2.09e-02 -> 1.75e-02  
 PhV (288) : 1.70e-02 -> 1.07e-02

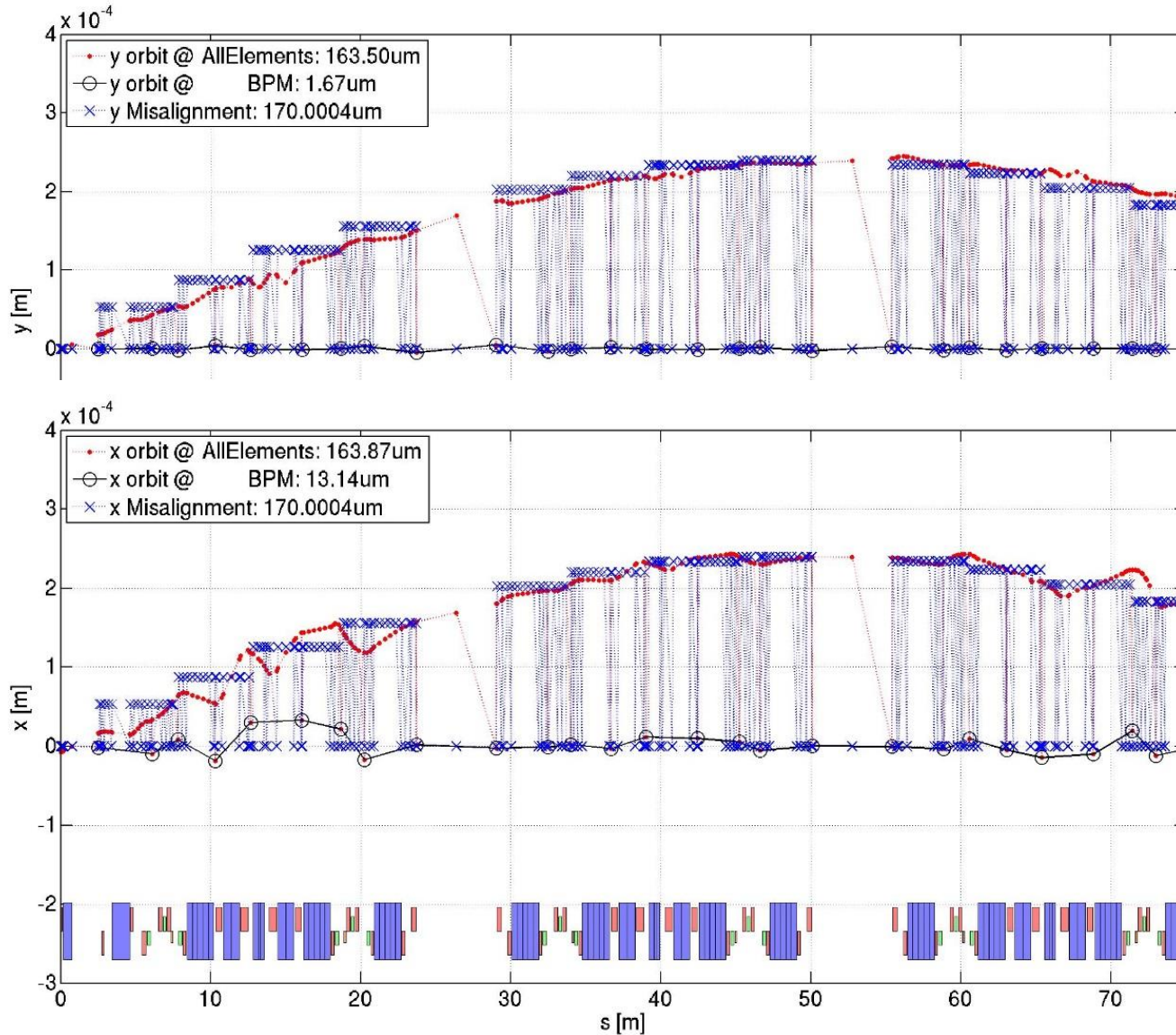
-----  
 ----- tune and emittance -----  
 -----

Qx [0.580]: 0.580 -> 0.580  
 Qy [0.620]: 0.619 -> 0.619  
 EX [147.528 pm]: 147.506 -> 147.545  
 EY [0.000pm]: 0.986 -> 0.049

-----  
 -----  
 initial (ex, ey): 147.53, 0.00,  
 errors (ex, ey): 147.51, 0.99,  
 corrected (ex, ey): 147.54, 0.05,

Freq 1, every 32

# EVERY 8 CELLS



----- total std corrector values applied -----

HK (288) [1/m]: 0.00e+00 -> 1.37e-04  
 VK (288) [1/m]: 0.00e+00 -> 1.63e-04  
 SK (288) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
 QK (514) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
 HKL (288) [rad]: 0.00e+00 -> 1.54e-05  
 VKL (288) [rad]: 0.00e+00 -> 1.14e-05  
 SKL (288) [T/m]: 0.00e+00 -> 0.00e+00  
 QKL (514) [T/m]: 0.00e+00 -> 0.00e+00

----- residual orbit and dispersion -----

OH (288) [m]: 8.79e-05 -> 1.31e-05  
 OV (288) [m]: 1.35e-03 -> 1.67e-06  
 DH (288) [m]: 2.59e-03 -> 2.61e-04  
 DV (288) [m]: 1.02e-02 -> 3.12e-03  
 BBH (288) %: 3.9 -> 0.5  
 BBV (288) %: 2.2 -> 0.5  
 PhH (288) : 2.95e-02 -> 6.91e-03  
 PhV (288) : 2.13e-02 -> 5.69e-03

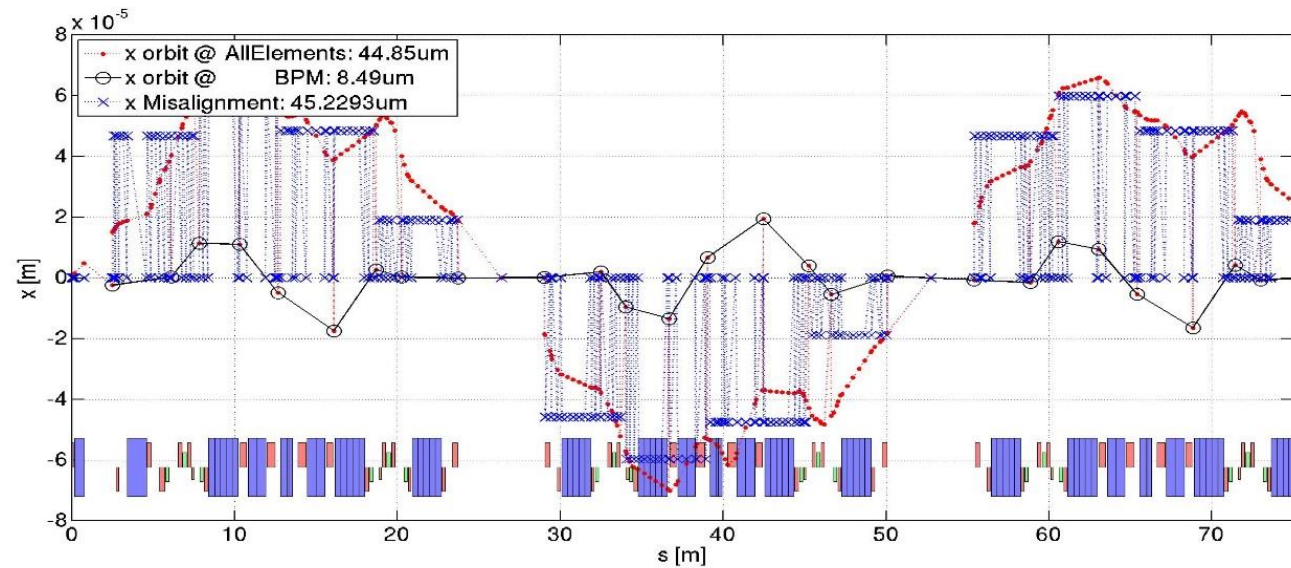
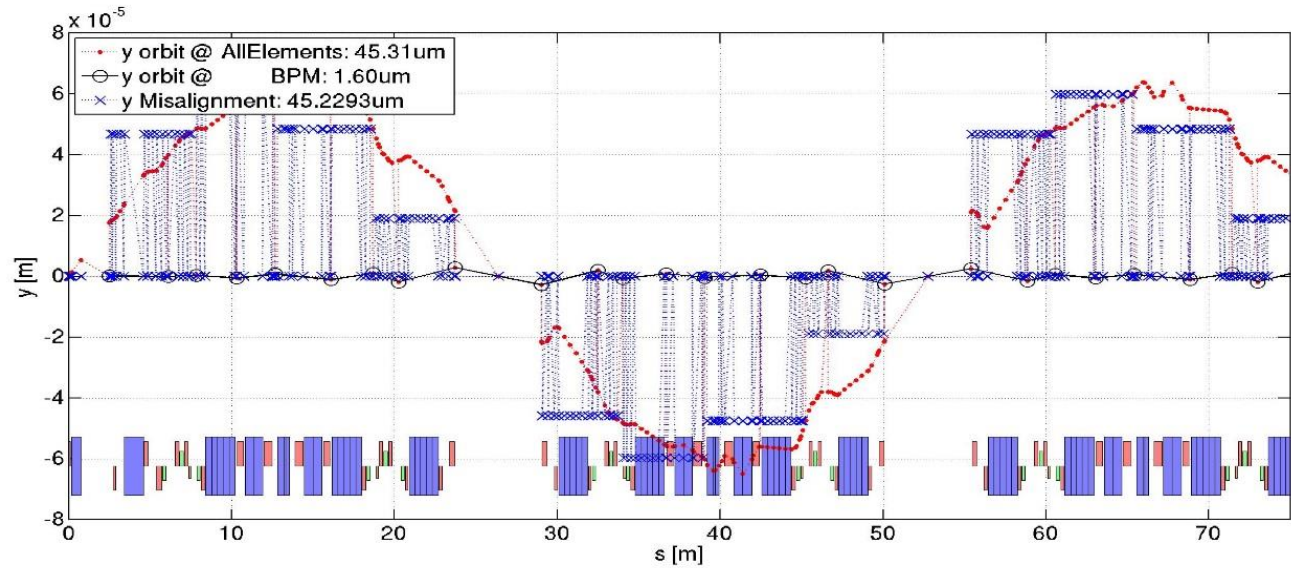
----- tune and emittance -----

Qx [0.580]: 0.574 -> 0.580  
 Qy [0.620]: 0.612 -> 0.619  
 EX [147.528 pm]: 147.077 -> 147.596  
 EY [0.000pm]: 67.039 -> 4.014

-----  
 initial (ex, ey): 147.53, 0.00,  
 errors (ex, ey): 147.08, 67.04,  
 corrected (ex, ey): 147.60, 4.01,

-----  
 Freq 4, every 8 cells

# MISALIGNMENT PATTERN, EVERY 2 CELLS



-----  
total std corrector values applied  
-----

HK (288) [1/m]: 0.00e+00 -> 1.05e-04  
VK (288) [1/m]: 0.00e+00 -> 5.10e-05  
SK (288) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
QK (514) [1/m<sup>2</sup>]: 0.00e+00 -> 0.00e+00  
HKL (288) [rad]: 0.00e+00 -> 1.07e-05  
VKL (288) [rad]: 0.00e+00 -> 6.21e-06  
SKL (288) [T/m]: 0.00e+00 -> 0.00e+00  
QKL (514) [T/m]: 0.00e+00 -> 0.00e+00

-----  
residual orbit and dispersion  
-----

OH (288) [m]: 4.93e-05 -> 8.49e-06  
OV (288) [m]: 3.13e-05 -> 1.60e-06  
DH (288) [m]: 5.04e-04 -> 3.98e-04  
DV (288) [m]: 3.92e-04 -> 1.69e-04  
BBH (288) %: 1.1 -> 0.6  
BBV (288) %: 0.8 -> 0.2  
PhH (288) : 7.76e-03 -> 2.97e-03  
PhV (288) : 9.02e-03 -> 3.40e-03

-----  
tune and emittance  
-----

Qx [0.580]: 0.582 -> 0.579  
Qy [0.620]: 0.616 -> 0.622  
EX [147.528 pm]: 147.483 -> 141.513  
EY [0.000pm]: 0.301 -> 13.404

-----  
-----

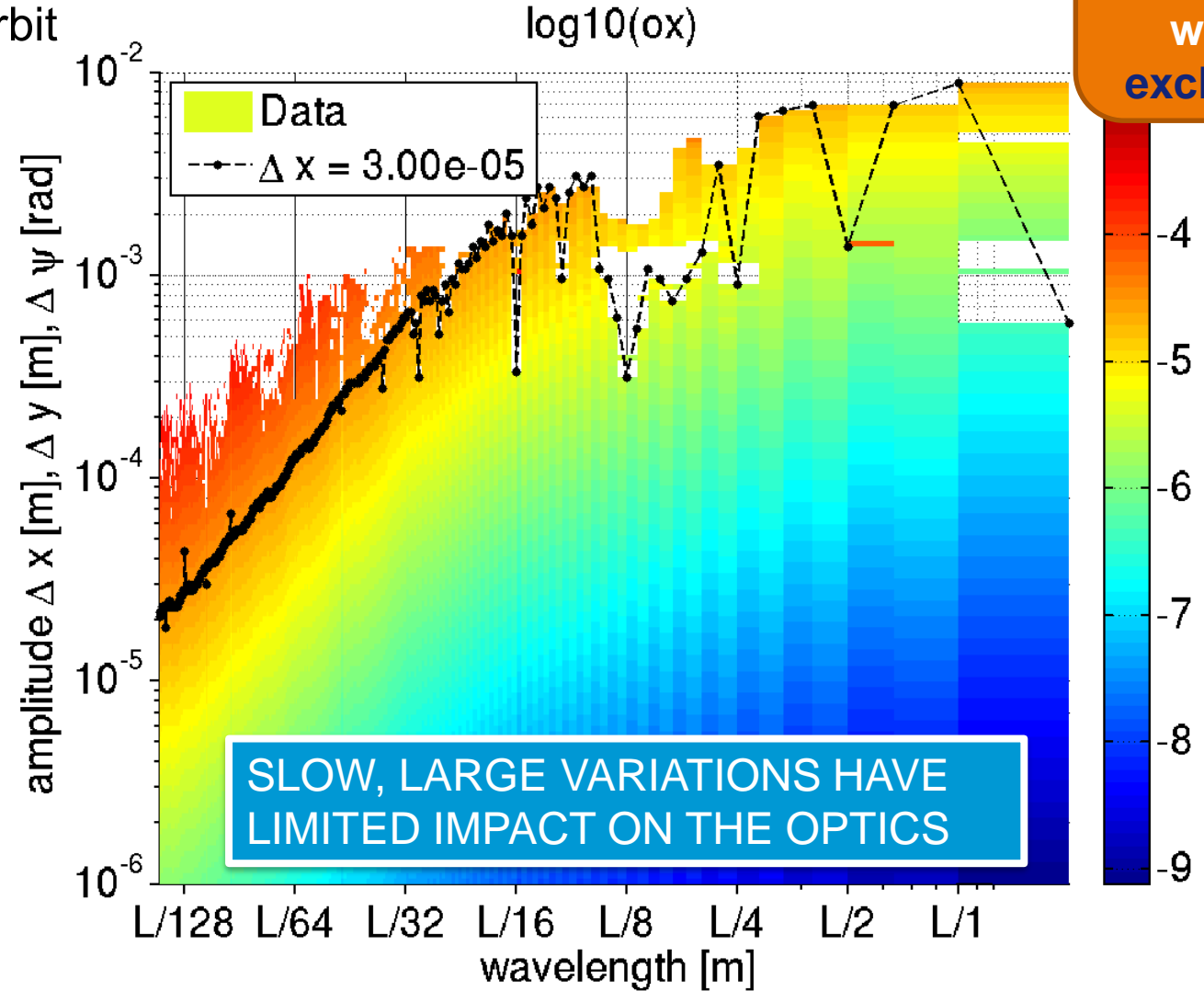
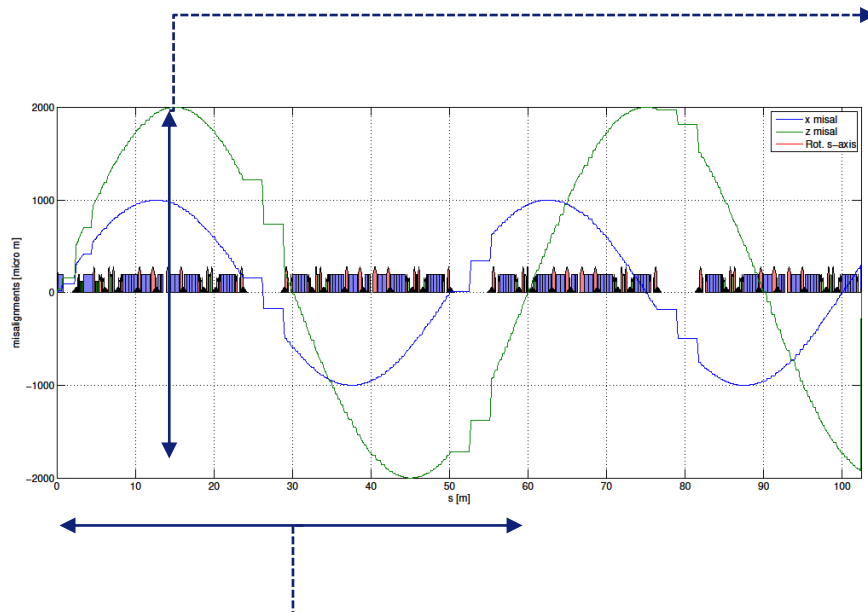
initial (ex, ey): 147.53, 0.00,  
errors (ex, ey): 147.48, 0.30,  
corrected (ex, ey): 141.51, 13.40,

Freq 16, Every 2 cells

How GIRDER tolerances were excluded

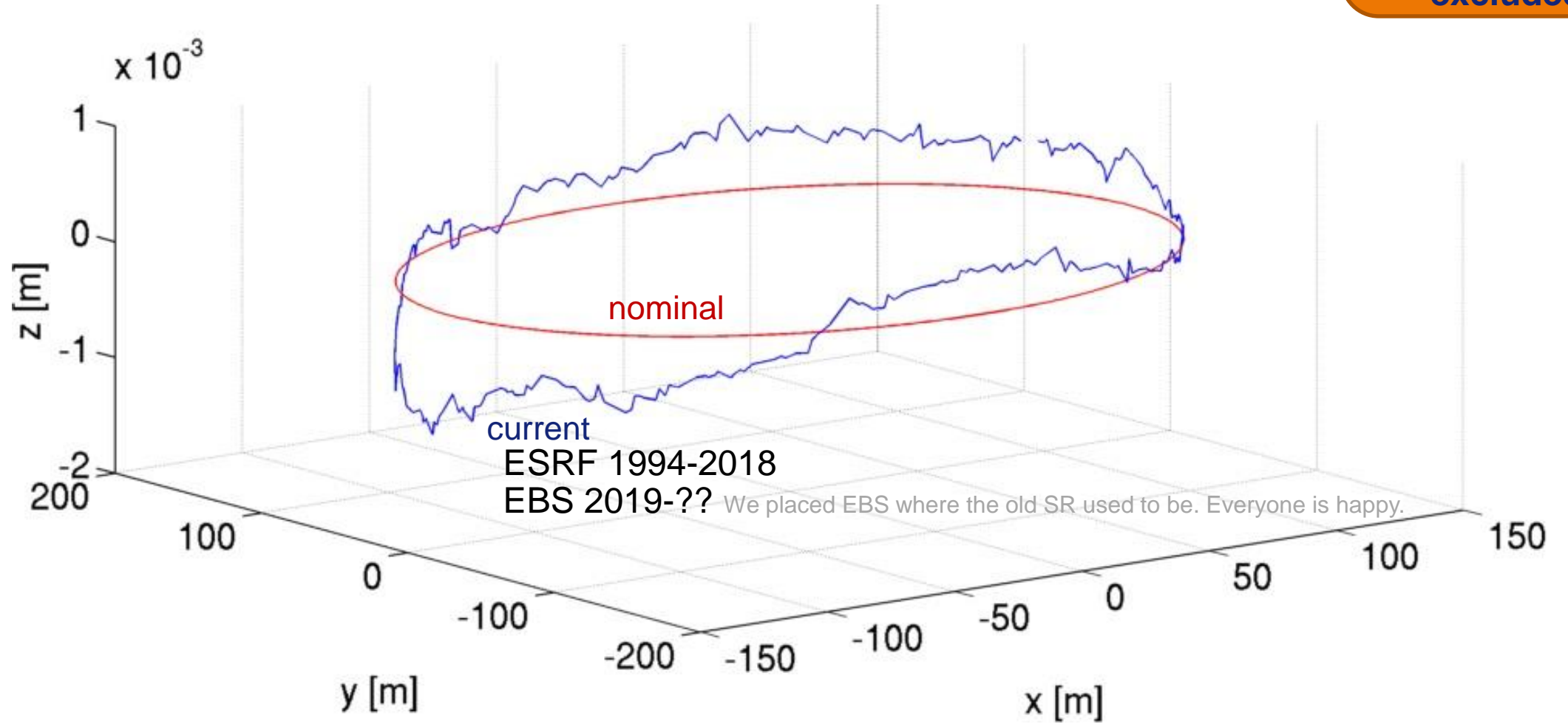
Impact of error “waves” on horizontal orbit

At a wavelength of  $L/128 \sim 6\text{m}$   
 30 $\mu\text{m}$  errors amplitude give  
 30  $\mu\text{m}$  residual orbit distortion.  
 At a wavelength of  $L/2 \sim 422\text{m}$   
 7mm errors amplitude give  
 30  $\mu\text{m}$  residual orbit distortion.

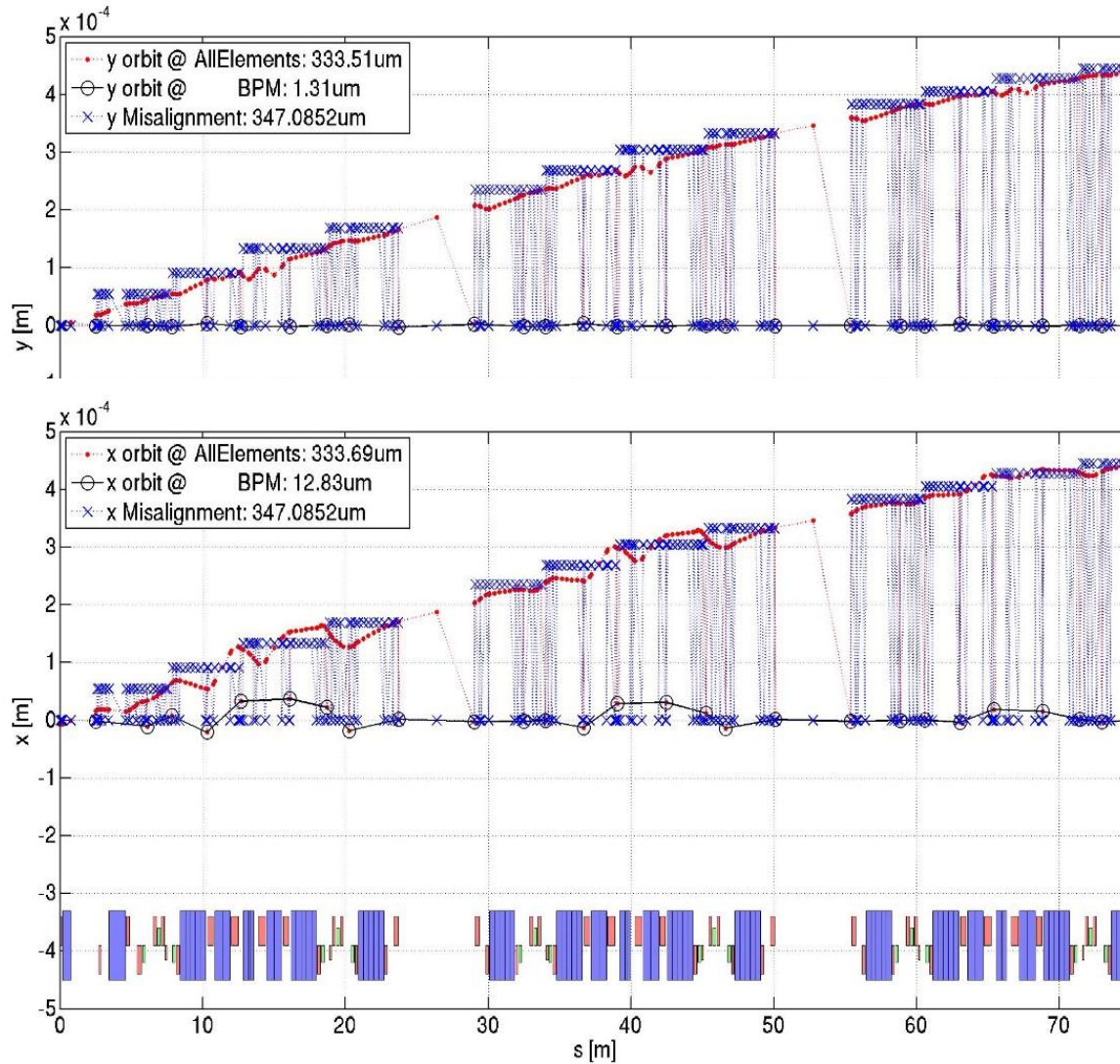


How  
GIRDER and  
LONG RANGE  
tolerances were  
excluded

This is where the machine is. Let's use this information!



# EVERY 16 CELLS



```

-----
----- total std corrector values applied -----
-----
HK (288) [1/m]: 0.00e+00 -> 1.51e-04
VK (288) [1/m]: 0.00e+00 -> 1.68e-04
SK (288) [1/m2]: 0.00e+00 -> 0.00e+00
QK (514) [1/m2]: 0.00e+00 -> 0.00e+00
HKL (288) [rad]: 0.00e+00 -> 1.54e-05
VKL (288) [rad]: 0.00e+00 -> 1.17e-05
SKL (288) [T/m]: 0.00e+00 -> 0.00e+00
QKL (514) [T/m]: 0.00e+00 -> 0.00e+00
-----

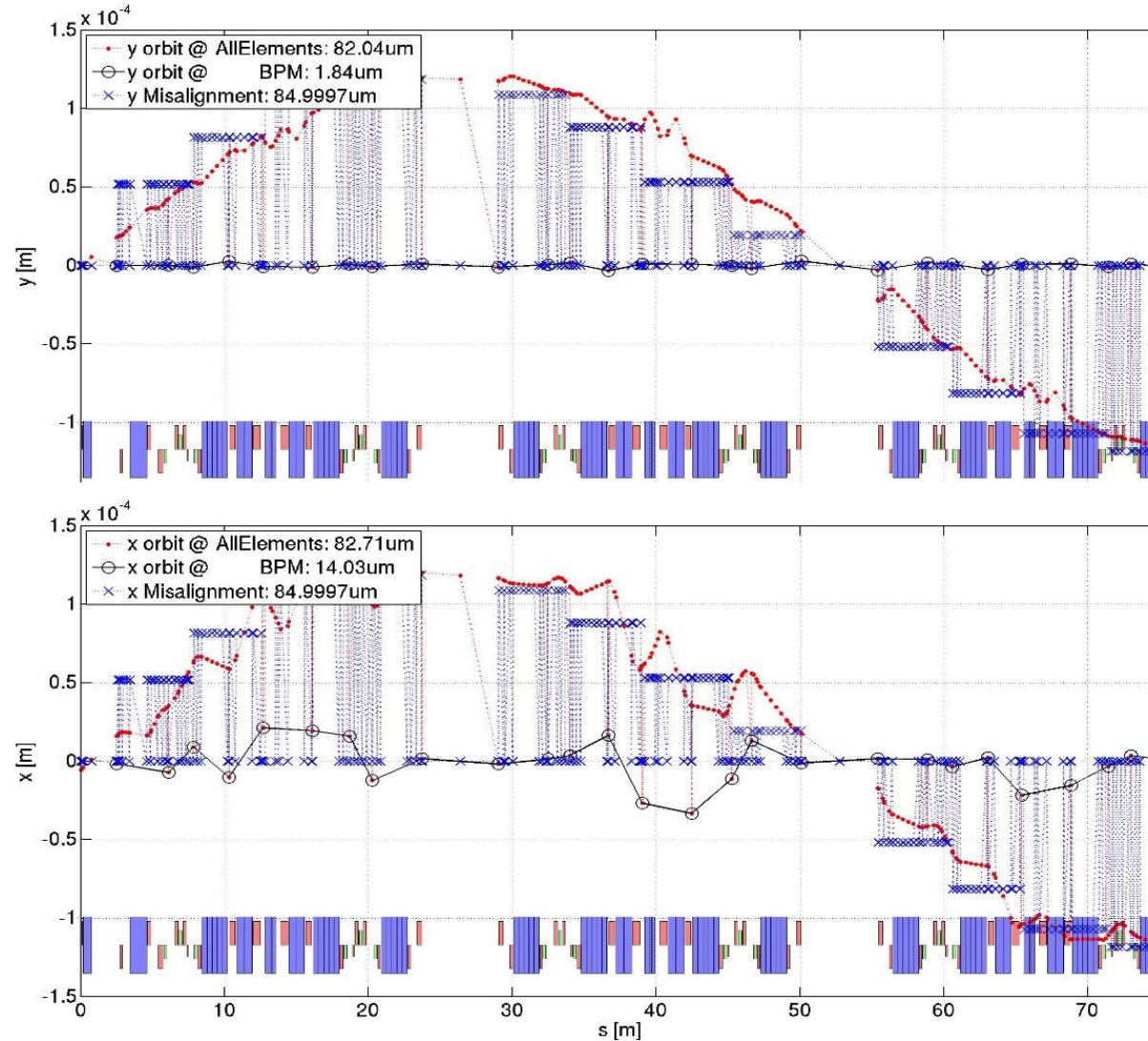
----- residual orbit and dispersion -----
-----
OH (288) [m]: 6.01e-05 -> 1.28e-05
OV (288) [m]: 2.61e-04 -> 1.31e-06
DH (288) [m]: 5.95e-04 -> 1.75e-04
DV (288) [m]: 2.41e-03 -> 5.84e-04
BBH (288) %: 1.4 -> 0.5
BBV (288) %: 0.9 -> 0.5
PhH (288) : 1.77e-02 -> 1.28e-02
PhV (288) : 1.42e-02 -> 8.11e-03
-----

----- tune and emittance -----
-----
Qx [0.580]: 0.579 -> 0.580
Qy [0.620]: 0.618 -> 0.619
EX [147.528 pm]: 147.487 -> 147.563
EY [0.000pm]: 2.806 -> 0.137
-----

Freq 2, evry 16 cells

```

# EVERY 4 CELLS



```

-----
----- total std corrector values applied -----
-----
HK (288) [1/m]: 0.00e+00 -> 1.24e-04
VK (288) [1/m]: 0.00e+00 -> 1.63e-04
SK (288) [1/m2]: 0.00e+00 -> 0.00e+00
QK (514) [1/m2]: 0.00e+00 -> 0.00e+00
HKL (288) [rad]: 0.00e+00 -> 1.59e-05
VKL (288) [rad]: 0.00e+00 -> 1.14e-05
SKL (288) [T/m]: 0.00e+00 -> 0.00e+00
QKL (514) [T/m]: 0.00e+00 -> 0.00e+00
-----
----- residual orbit and dispersion -----
-----
OH (288) [m]: 6.11e-05 -> 1.40e-05
OV (288) [m]: 1.37e-04 -> 1.84e-06
DH (288) [m]: 7.00e-04 -> 2.83e-04
DV (288) [m]: 1.72e-03 -> 3.68e-04
BBH (288) %: 3.8 -> 2.4
BBV (288) %: 1.8 -> 2.5
PhH (288) : 2.23e-02 -> 1.34e-02
PhV (288) : 1.19e-02 -> 1.38e-02
-----
----- tune and emittance -----
-----
Qx [0.580]: 0.583 -> 0.580
Qy [0.620]: 0.622 -> 0.620
EX [147.528 pm]: 147.809 -> 147.692
EY [0.000pm]: 1.477 -> 0.133
-----
initial (ex, ey): 147.53, 0.00,
errors (ex, ey): 147.81, 1.48,
corrected (ex, ey): 147.69, 0.13,

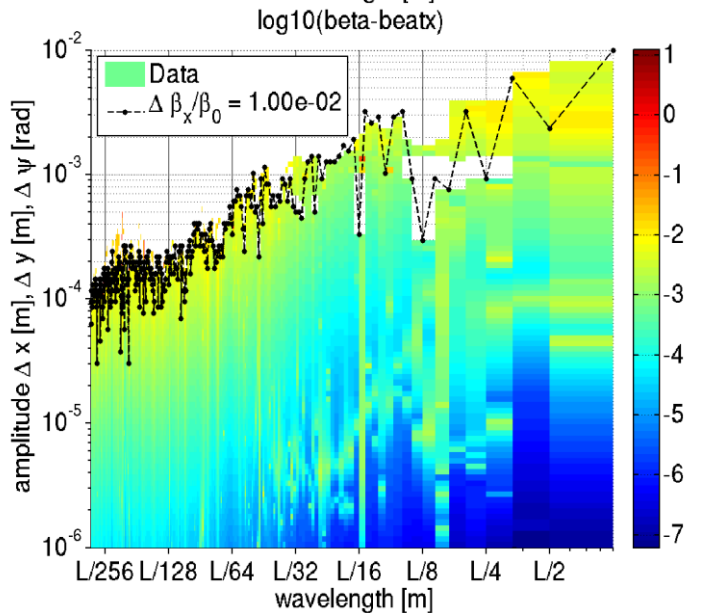
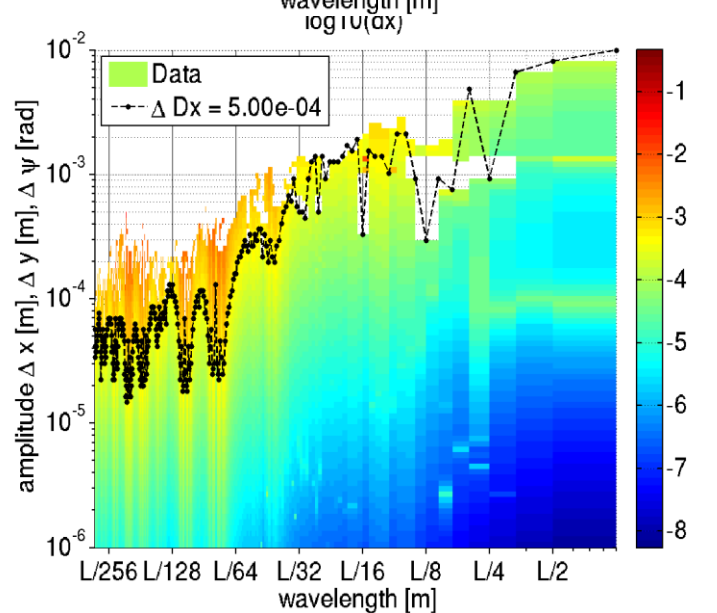
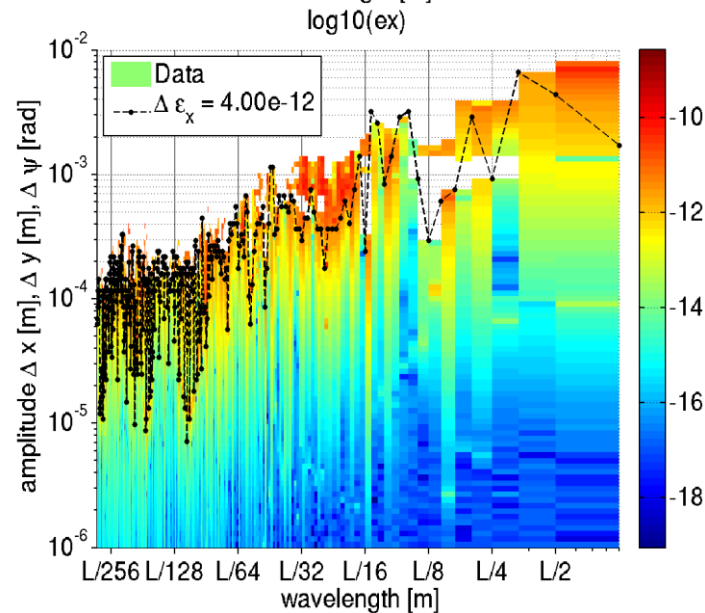
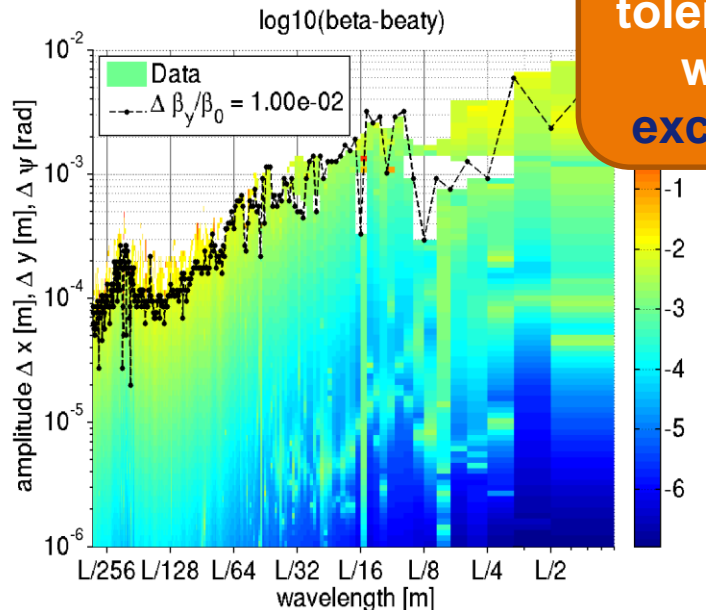
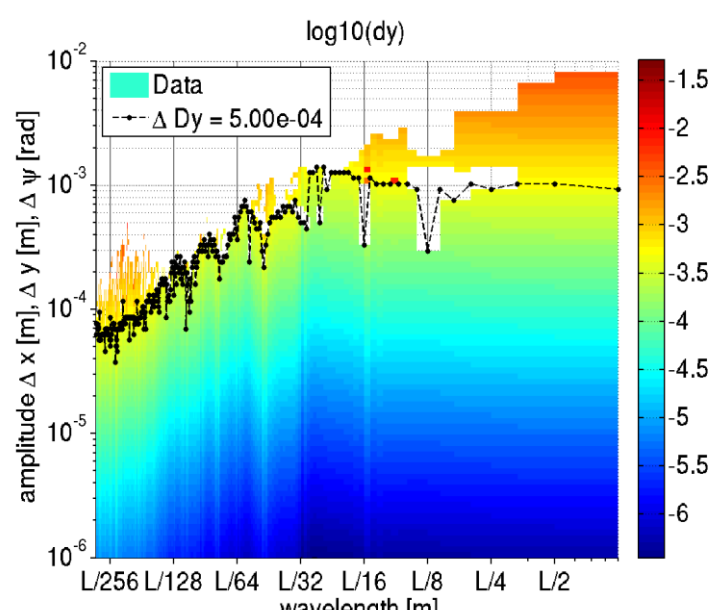
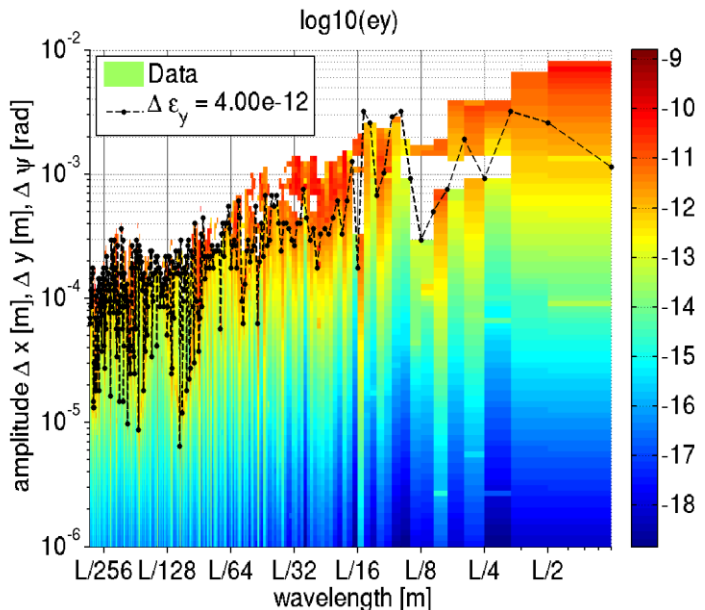
```

Freq 8, every 4 cells

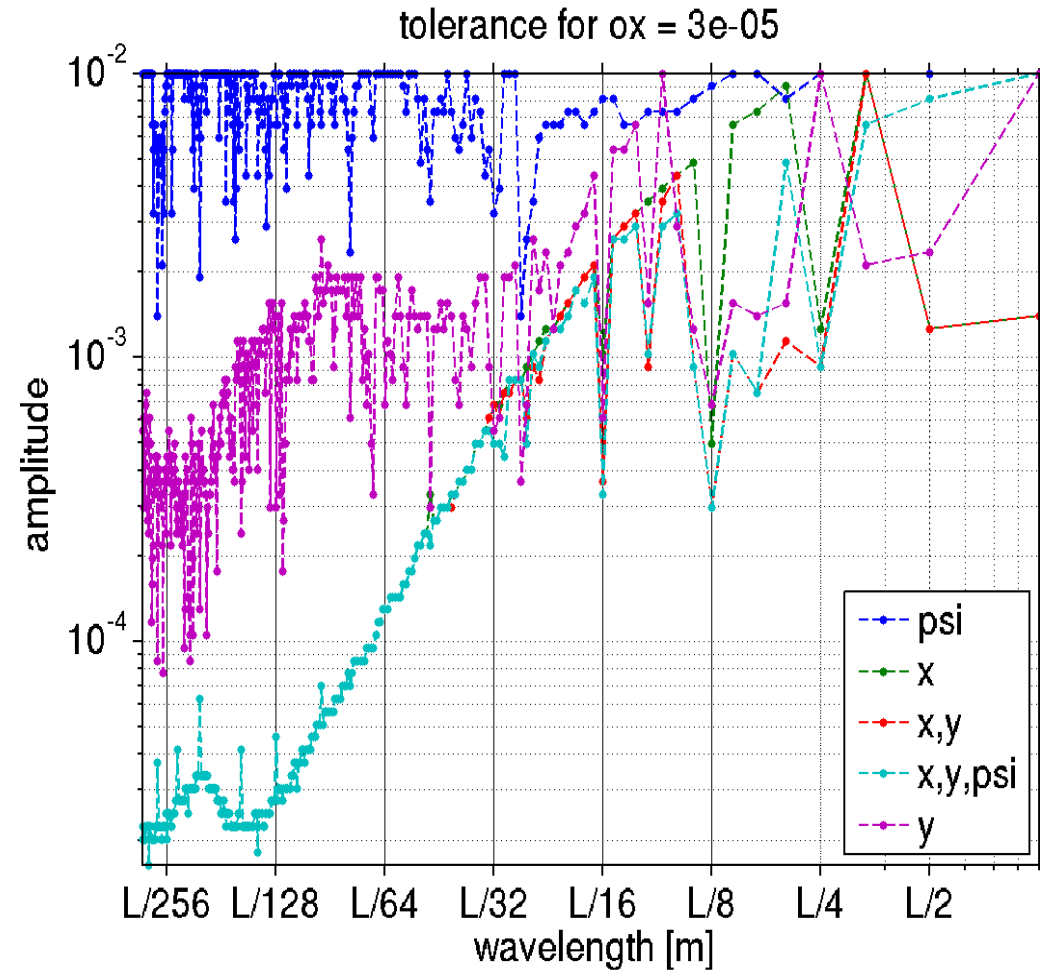
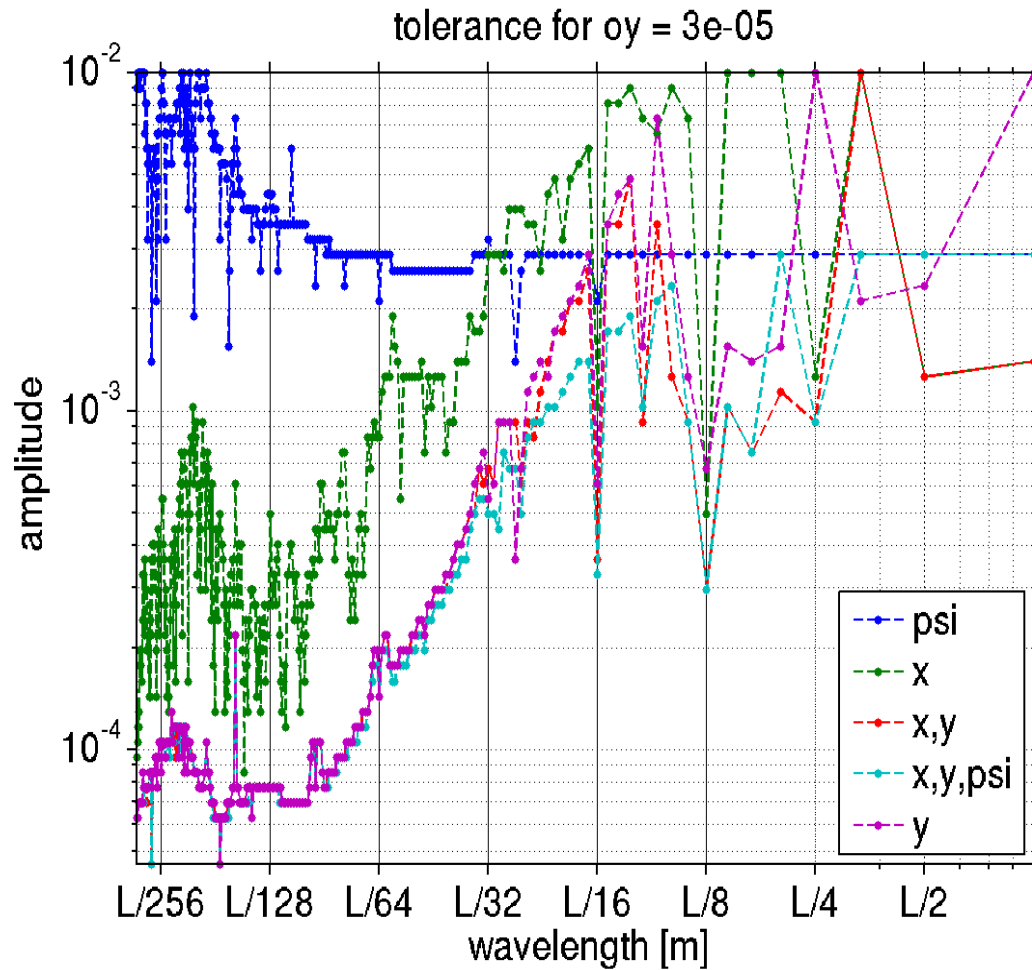


# EMITTANCE, DISPERSION AND BETA-BEATING VS WAVELENGTH

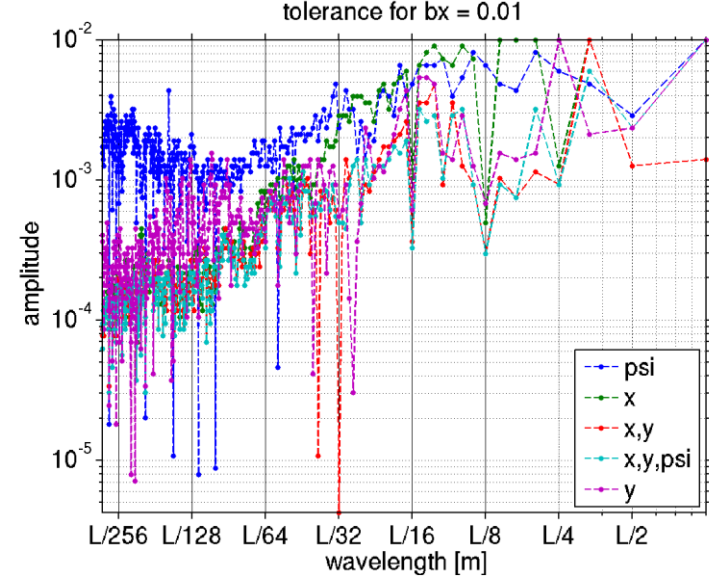
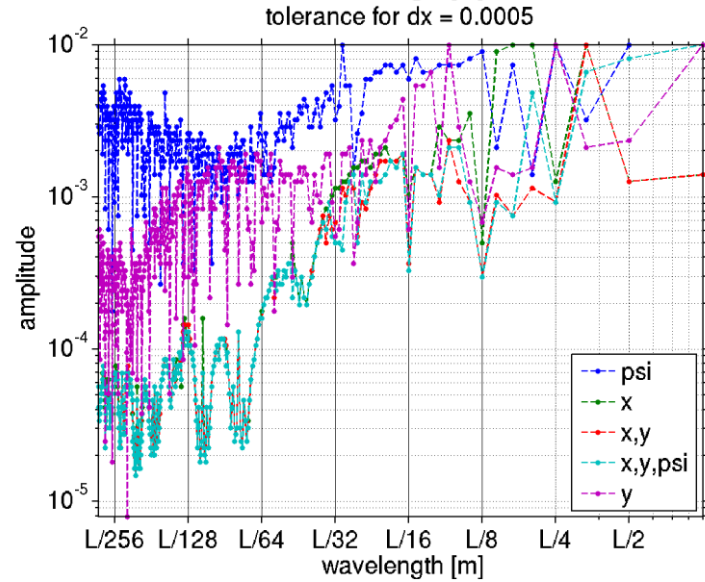
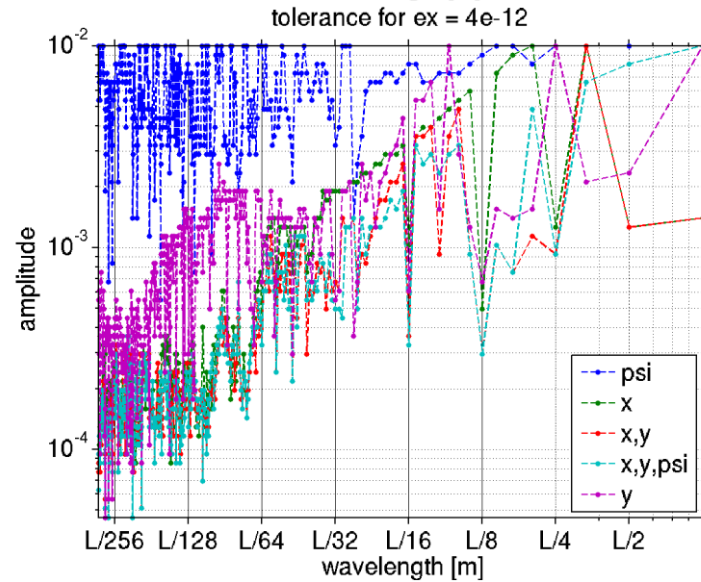
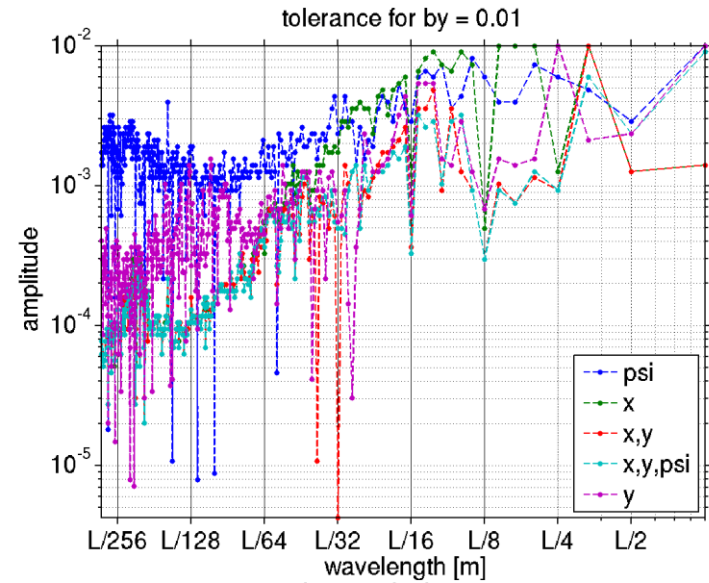
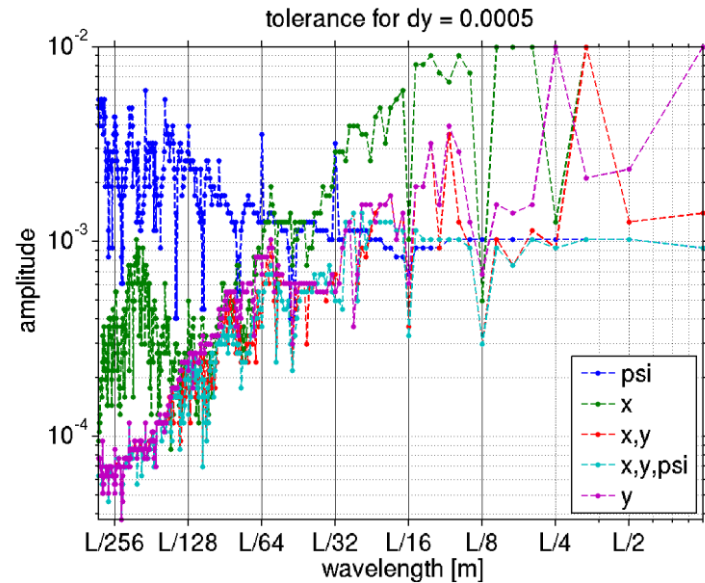
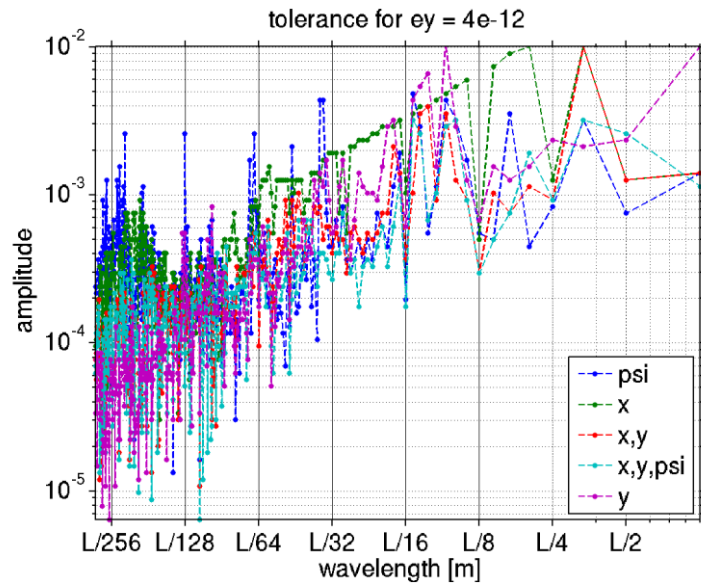
How GIRDER tolerances were excluded



# COMPARISON OF VARIOUS ERROR SOURCES TO OBTAIN 30 UM ORBIT



# COMPARISON OF VARIOUS ERROR SOURCES (OTHER PARAMETERS)

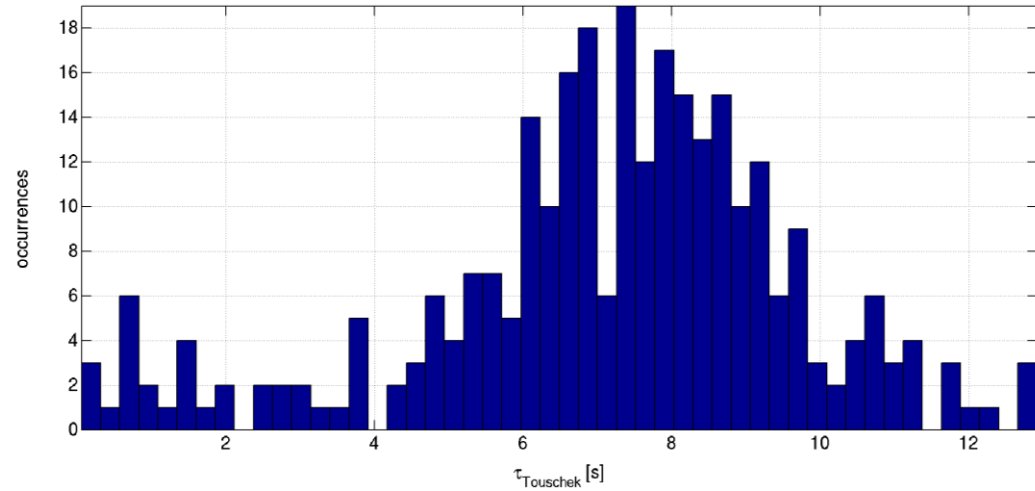
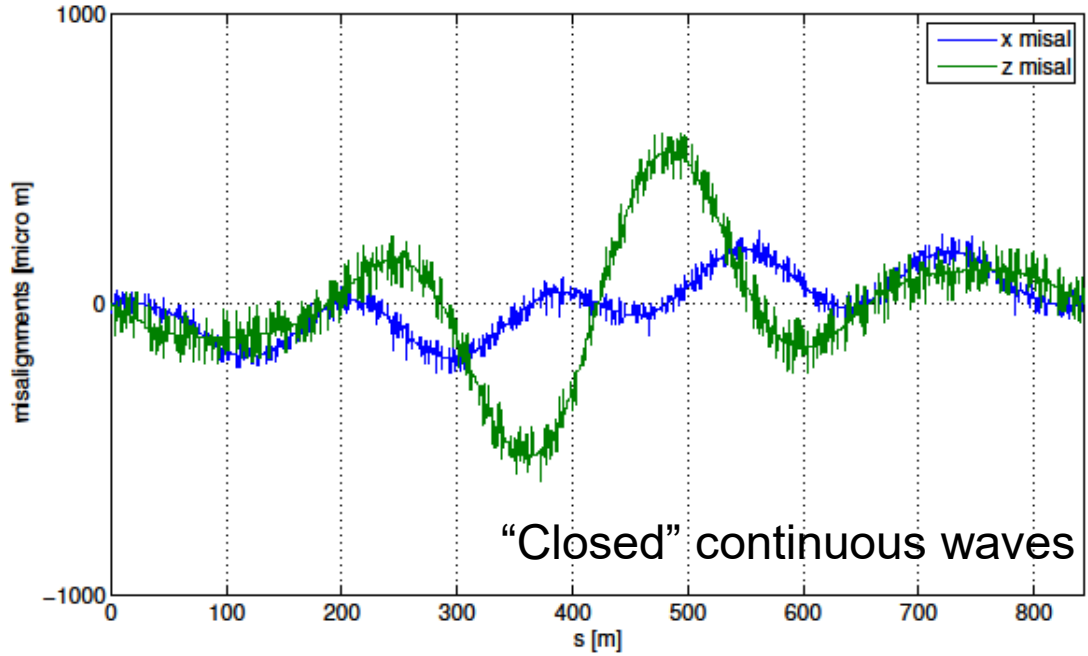
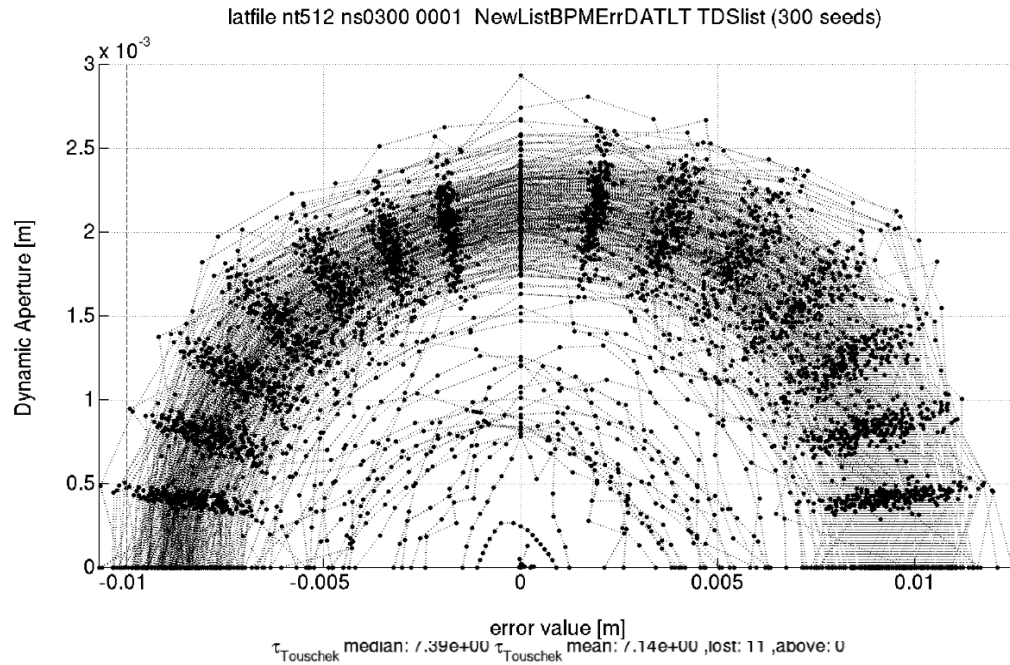


# DRAFT TABLE OF TOLERABLE RMS OF ERROR DISTRIBUTIONS

Error (S28 Table)	TDS value	New value	Error (S28 Table)	TDS value	New value
Dipole DPSI	300 mrad	Splitted	DL DPSI	300	500 $\mu$ rad
Dipole DX	50 $\mu$ m	Splitted	DL DX	50	100 $\mu$ m
Dipole DY	50 $\mu$ m	Splitted	DL DY	50	100 $\mu$ m
Quadrupole DX	50 $\mu$ m	Splitted	DL DS	-	1000 $\mu$ m
Quadrupole DY	100 $\mu$ m	Splitted	DQ and QF6-8 DPSI	300	200 $\mu$ rad
Quadrupole DPSI	350 $\mu$ rad	Splitted	DQ and QF6-8 DX	50	50 $\mu$ m
Sextupole DX	50 $\mu$ m	70	DQ and QF6-8 DY	50	70 $\mu$ m
Sextupole DY	75 $\mu$ m	50	DQ and QF6-8 DS	-	500 $\mu$ m
Sextupole DPSI	-	500 $\mu$ rad	Octupole DX	-	100 $\mu$ m
Girder DX	50 $\mu$ m	Removed	Octupole DY	-	100 $\mu$ m
Girder DY	50 $\mu$ m	Removed	Octupole DPSI	-	500 $\mu$ rad
Girder DPSI	200 $\mu$ rad	Removed	Octupole DS	-	1000 $\mu$ m
BPM X-offset	50 $\mu$ m	Separated	Q [D-F] [1-5] DPSI	350	500 $\mu$ rad
BPM Y-offset	50 $\mu$ m	Separated	Q [D-F] [1-5] DX	50	100 $\mu$ m
Dipole DK0/DK0	10 $10^{-4}$	10 $10^{-4}$	Q [D-F] [1-5] DY	100	85 $\mu$ m
Quadrupole DK1/K1	5 $10^{-4}$	5 $10^{-4}$	Q [D-F] [1-5] DS	-	500 $\mu$ m
Sextupole DK2/K2	35 $10^{-4}$	35 $10^{-4}$	Sextupole DS	-	1000 $\mu$ m

DS = longitudinal displacement  
 DX = radial displacement  
 DY = vertical displacement  
 DPSI = rotation about beam axis

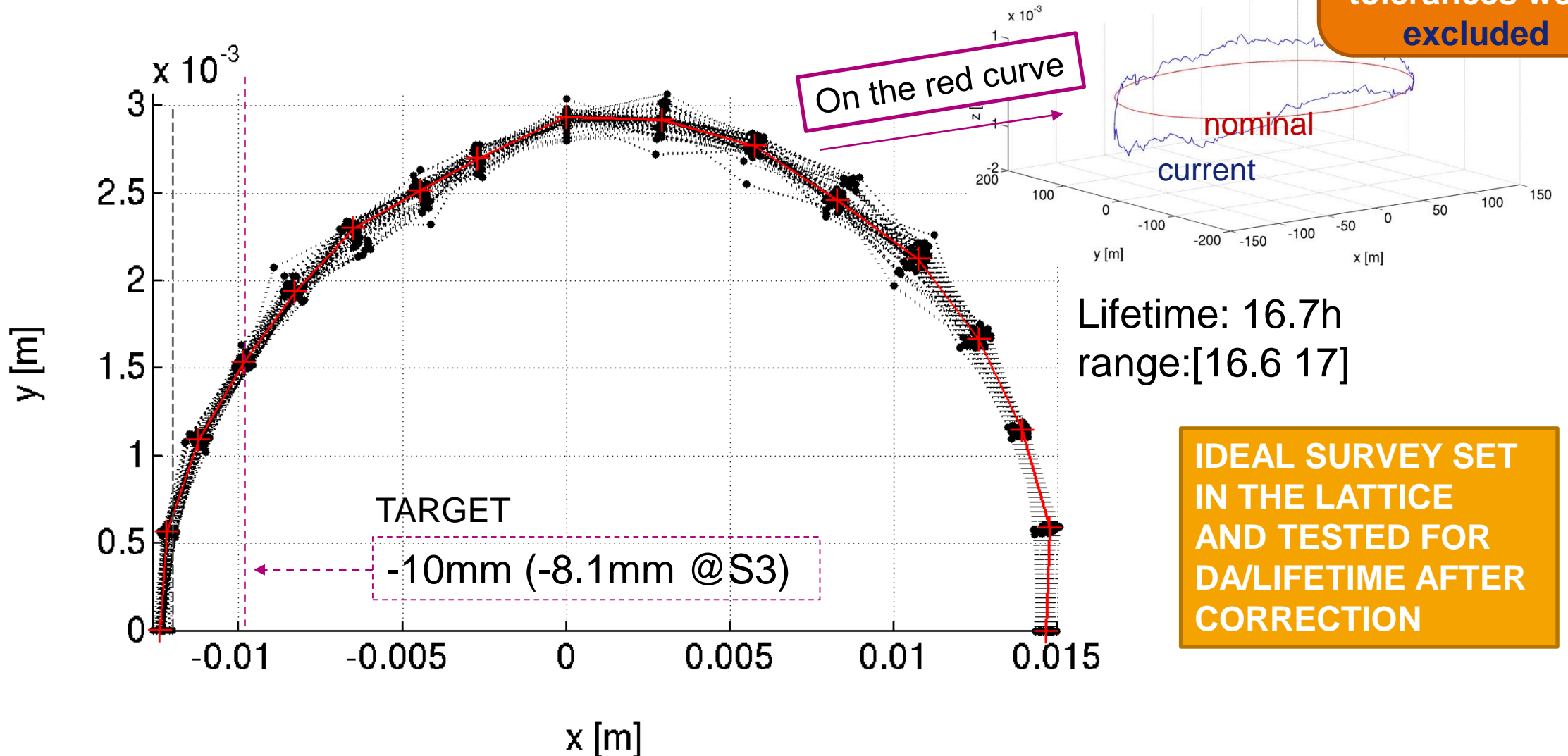
**Girder errors replaced by smooth wave summing first 4 long wavelengths with 0.6mm amplitude.**



DA about 7mm at S3 septum.  
 Some seeds have bad DA and some are lost. Work in progress to recover them. this may change the above list of tolerable errors.  
 Lifetime is about 7h.

How GIRDER and LONG RANGE tolerances were excluded

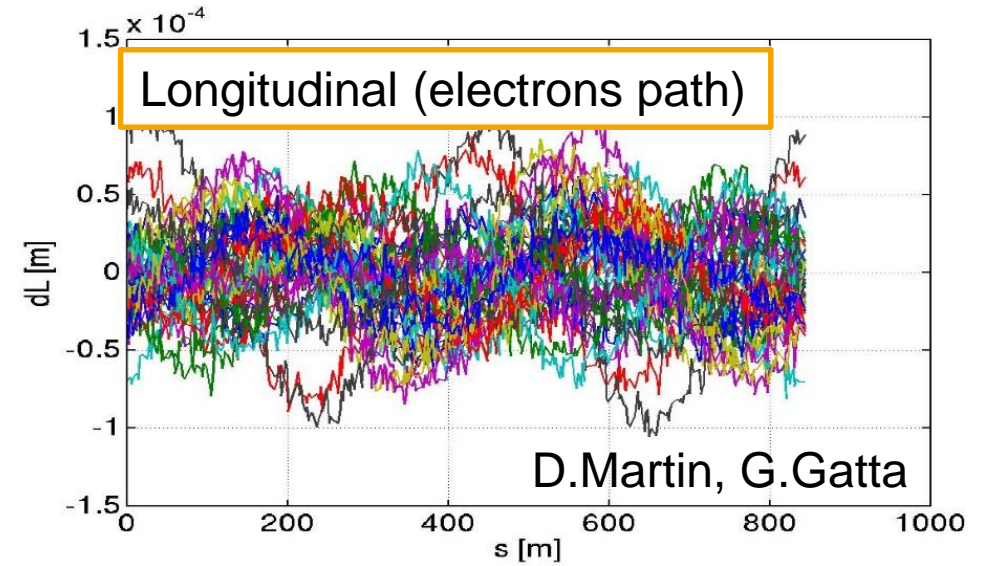
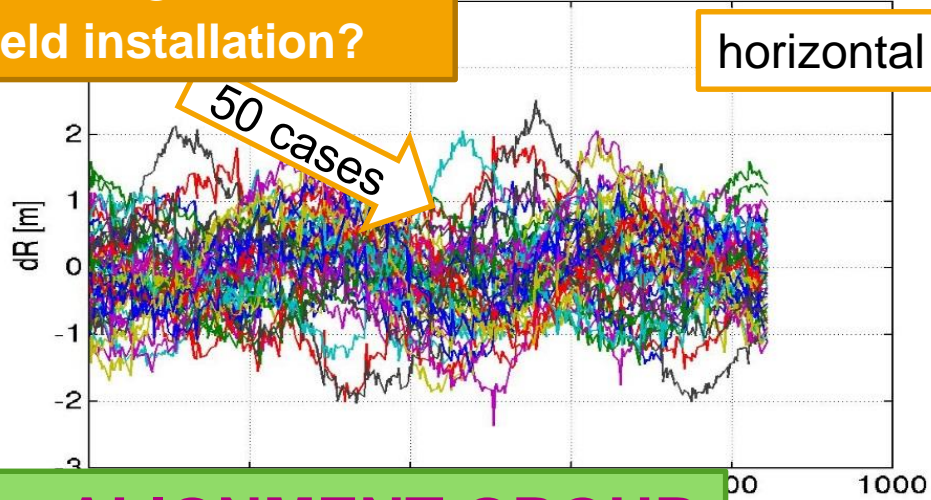
The above curves are interpolated to set the errors in the S28A lattice.



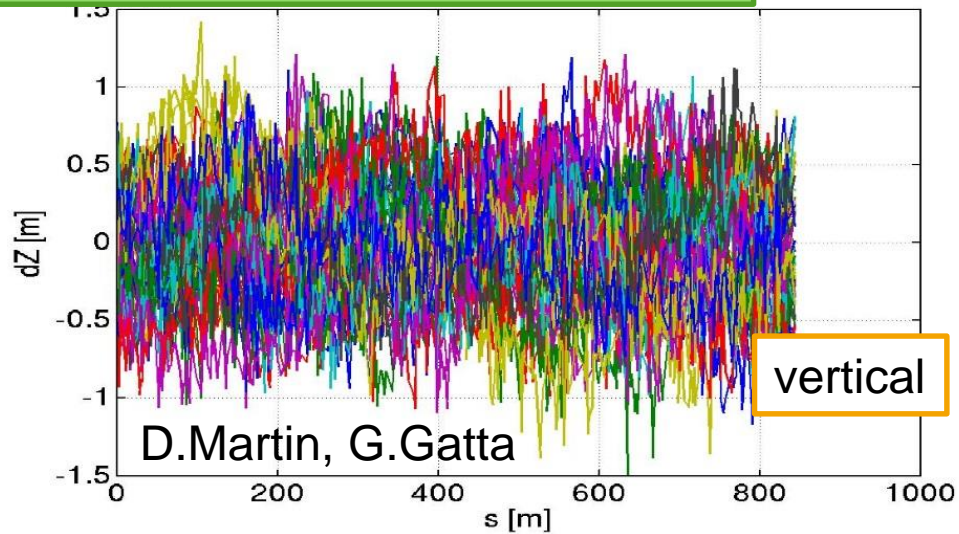
Lifetime: 16.7h  
range:[16.6 17]

IDEAL SURVEY SET IN THE LATTICE AND TESTED FOR DA/LIFETIME AFTER CORRECTION

WHERE WILL THE SR BE after green field installation?



DATA from ALIGNMENT GROUP



Simulated survey errors about the nominal position of the lattice.

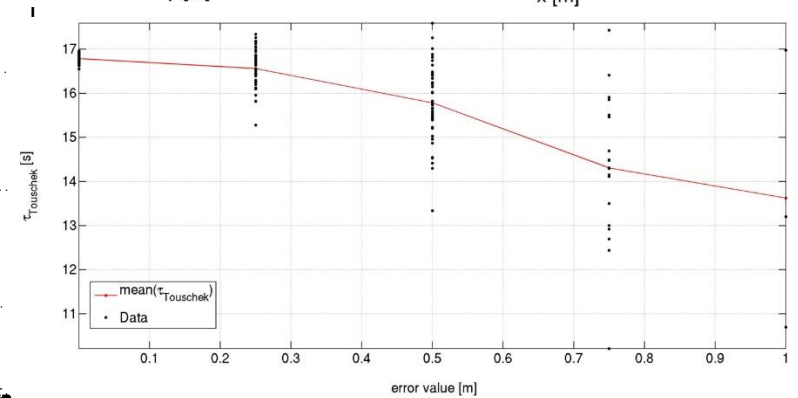
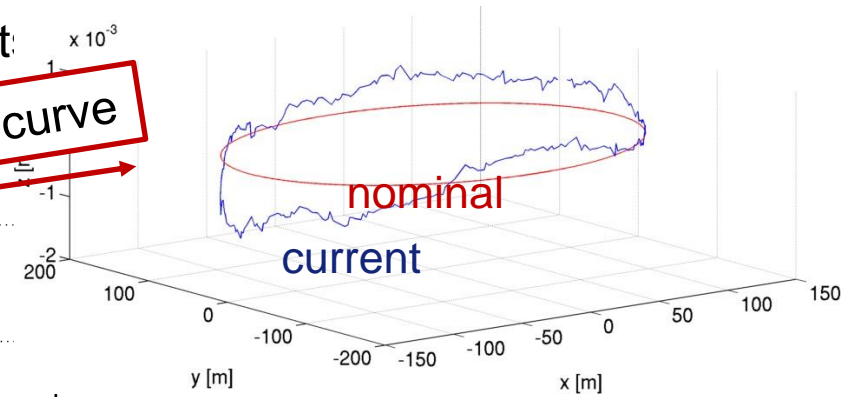
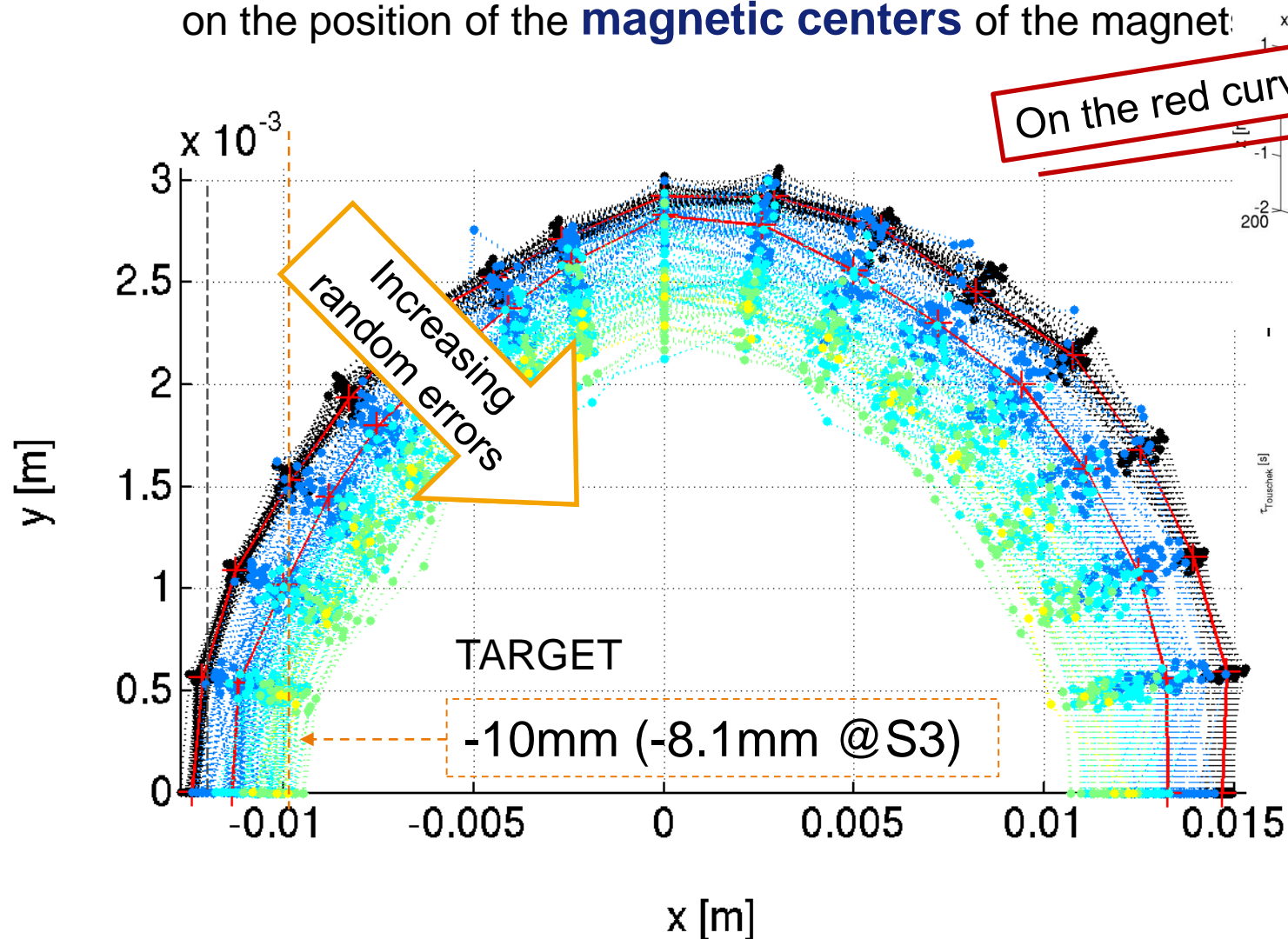
Rotations are random, but for a 21urad systematic outward tilt.

Data provided in 320 points for the current lattice.

PREVIOUS

# ADDITIONAL RANDOM ERRORS

Additional random errors are still required to describe the error on the position of the **magnetic centers** of the magnet:



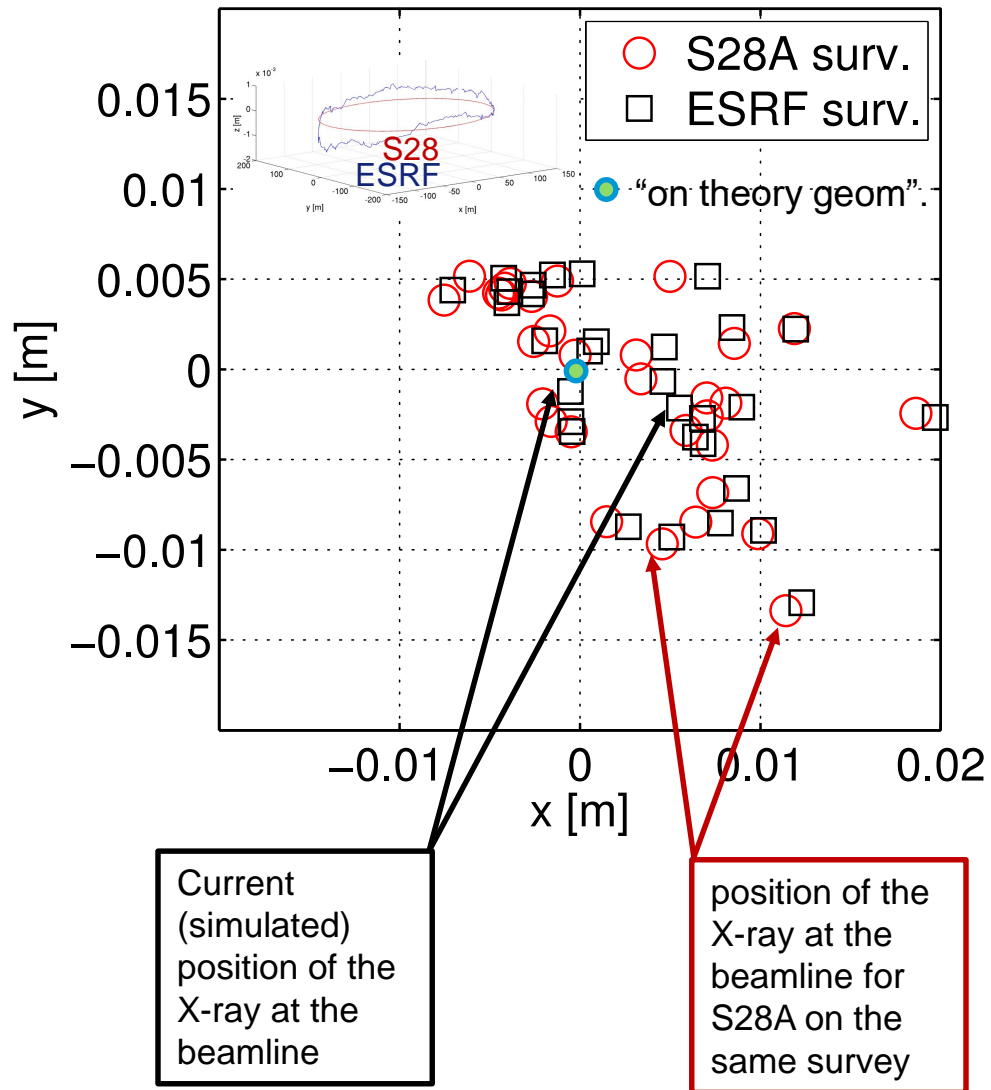
Lifetime goes from 16.7h to about 13h with many lost seeds and increasing range.

**IDEAL SURVEY + RANDOM ERRORS SET IN THE LATTICE AND TESTED FOR DA/LIFETIME AFTER CORRECTION**



# X-RAY BEAM POSITION AT ID (60 METERS) : DECISION TO PLACE THE NEW SR WHERE THE OLD WAS.

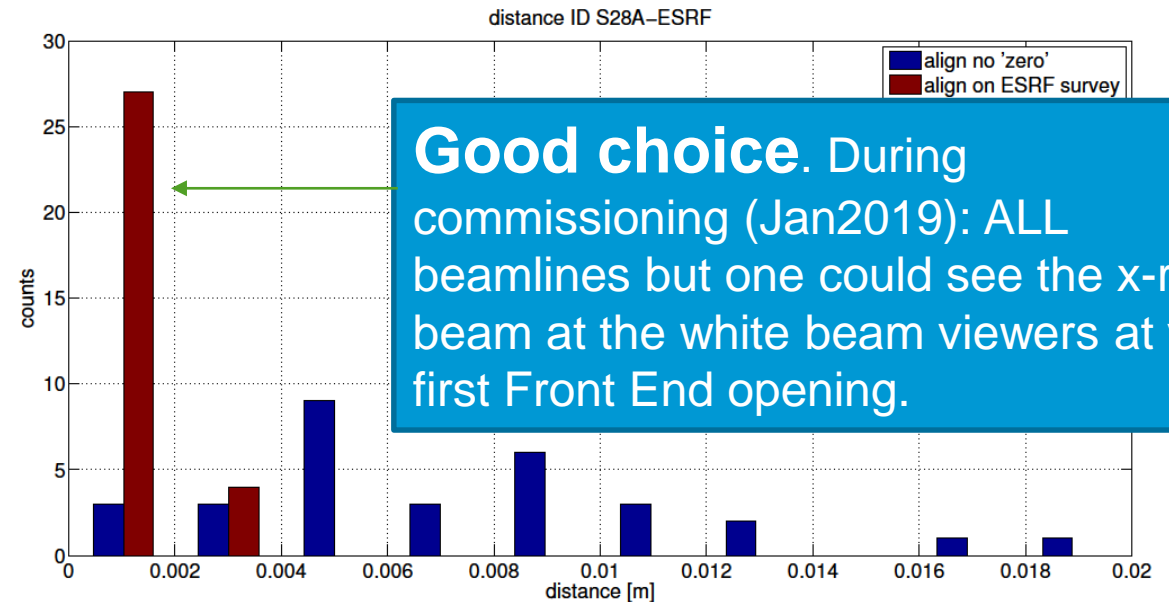
X-ray beam position after: 60 m



All ID are assumed to be at 60m from the source.

The position of the beam after 60m is very similar for ESRF and S28A considering the current survey measurement.

The position if the ring was aligned on the reference circumference would be about (0,0) for all ID.



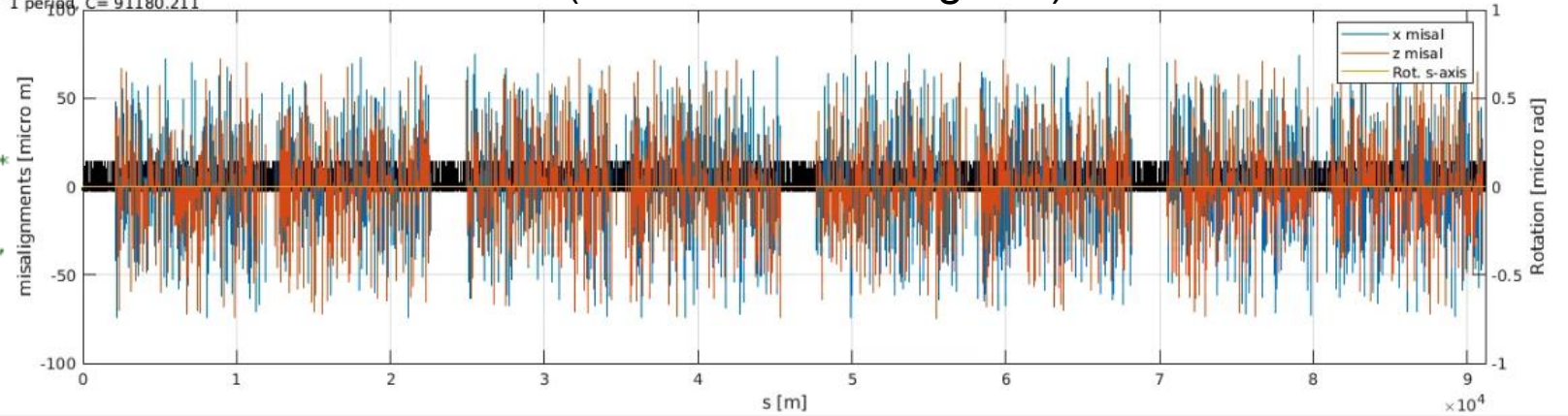
# LARGER ERRORS ON MORE MAGNETS

$\nu_x = 222.178$   $\delta p/p = 0.000$   
 $\nu_z = \text{NaN}$  1 per ip  $C = 91180.211$

30 um rms (truncated at 2.5sigmas)

```
errset= 0.3 * [...H, V, rot, field  
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... B*  
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... BG*  
[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q[FD]#*  
0*[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q[FD][CG]*  
[ 100e-6, 100e-6, 100e-6, 35e-4, 0, 0];... S*  
0*[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... Q![FD]  
[ 100e-6, 100e-6, 100e-6, 0, 0, 0];... BPM (offset,  
0*[ 100e-6, 100e-6, 100e-6, 5e-4, 0, 0];... PQ*  
]; %
```

1/10 seeds failed



# PROCEDURE FOR OPTICS CORRECTION

```
%% RDT+DISPERSION CORRECTION from Lattice error model

% fit lattice errors model
[rfit]=FitResponseMatrixAndDispersionEBSsimple(...
    rerr,...
    r0,...
    inCOD,...
    indBPM,...
    indHCor(1:9*2:end),... % 4 correctors, 1 every 8 cells
    indHCor(1:9*2:end),... % 4 correctors, 1 every 8 cells
    [neigQuadFit,neigDipFit,neigSkewFit,neigDipFit],...
    4,...
    [speclab 'fitrm']);

% get change of strength of correctors
fq=atgetfieldvalues(rfit,indQuadCor,'PolynomB',{1,2});
fs=atgetfieldvalues(rfit,indSkewQuadCor,'PolynomA',{1,2});

% correct RDT and dispersion of fitted error model
[~,inCOD,fcq,fcs]=atRDTdispersioncorrection(...
    rfit,... <--- fitted error model! not lattice with errors!
    r0,...
    indBPM,...
    indQuadCor,...
    indSkewQuadCor,...
    inCOD,...
    [[floor(linspace(1,neigQuad,5)),neigQuad,neigQuad];...
    [floor(linspace(1,neigSkew,5)),neigSkew,neigSkew]],...
    [true],...
    1.0,...
    [0.8 0.1 0.8],...
    ModelRM);

%fcq=atgetfieldvalues(rfitcor,indQuadCor,'PolynomB',{1,2});
%fcs=atgetfieldvalues(rfitcor,indSkewQuadCor,'PolynomA',{1,2});

% store proposed correction
dcq(1,:)=(fcq-fq);
dcs(1,:)=(fcs-fs);
```

Fit of “measured” partial Orbit Response Matrix (slow)  
→ **FITTED OPTICS MODEL**

Computation of normal and skew quadrupoles RDTs +  
dispersion and correction  
→ **Normal and skew quadrupole correction strengths**

**This is LOCO equivalent (+ RDTs)**

Linear problem + generalize potentially different fit  
and correction locations

33. A. Franchi, L. Farvacque, J. Chavanne, F. Ewald, B. Nash, K. Scheidt, and R. Tomás, *Vertical emittance reduction and preservation in electron storage rings via resonance driving terms correction*, *Phys. Rev. ST Accel. Beams* **14**, 034002 (2011).