

CMS Upgrade Plans

SLHC-PP Public Event 2011

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Outline

- ▶ The SLHC-PP Project and CMS
- ▶ Overview of upgrade plans
- ▶ Upgrades in the next decade
 - ▶ Phase I Technical Proposal
- ▶ Upgrades for Higher Luminosity Running

SLHC-PP and CMS

- ▶ The SLHC-PP Project gave extra resources to CMS to help us to put together a plan for the upgrades of the detector during the lifetime of the LHC – and put together a team in CMS to coordinate this activity
- ▶ Much of the planning concentrated on the coming decade
- ▶ The main deliverable has been a Technical Proposal for upgrades of CMS which was submitted to the LHCC for review in November
- ▶ We are grateful to the EU for their support in this activity!

Last year CERN announced the plan for shutdowns over the next 10 years

The 10 year technical Plan



For good reasons, this plan has changed yet again after Chamonix this year...

This plan is very consistent with what CMS had been planning for upgrades

Progression in luminosity – what these models imply...

| Year | TeV | OEF | β^* | Nb | lb | ltot | MJ | Peak luminosity | Pile up | pb-1/day | Physics Days | Integrated (fb-1/year) | Total Int (fb-1) |
|------|------|------|-----------|------|----------|---------|-------|--------------------|----------|----------|-----------------|---------------------------|---------------------|
| 2010 | 3.50 | 0.20 | 2.00 | 796 | 8.0E+10 | 6.4E+13 | 36.0 | 1.886E+32 | 1.2643 | 3.3 | 20.0 | 0.1 | 0.07 |
| 2011 | 3.50 | 0.25 | 2.00 | 796 | 8.0E+10 | 6.4E+13 | 36.0 | 1.886E+32 | 1.2643 | 4.1 | 240.0 | 0.98 | 1.04 |
| 2012 | | | | | | | | | | | | 0.0 | 1.0 |
| 2013 | 6.50 | 0.20 | 0.55 | 796 | 1.15E+11 | 9.2E+13 | 96.1 | 2.632E+33 | 17.6429 | 45.5 | 180.0 | 8.2 | 9.2 |
| 2014 | 7.00 | 0.20 | 0.55 | 1404 | 1.15E+11 | 1.6E+14 | 182.5 | 5.000E+33 | 19.0000 | 86.4 | 240.0 | 20.7 | 30.0 |
| 2015 | 7.00 | 0.20 | 0.55 | 2808 | 1.15E+11 | 3.2E+14 | 365.0 | 1.000E+34 | 19.0000 | 172.8 | 210.0 | 36.3 | 66.3 |
| 2016 | | | | | | | | | | | 0.0 | 0.0 | 66.3 |
| 2017 | 7.00 | 0.25 | 0.55 | 2808 | 1.15E+11 | 3.2E+14 | 365.0 | 1.000E+34 | 19.0000 | 216.0 | 240.0 | 51.8 | 118.1 |
| 2018 | 7.00 | 0.28 | 0.55 | 2808 | 1.50E+11 | 4.2E+14 | 476.1 | 1.701E+34 | 32.3251 | 411.6 | 240.0 | 98.8 | 216.9 |
| 2019 | 7.00 | 0.30 | 0.55 | 2808 | 1.70E+11 | 4.8E+14 | 539.6 | 2.185E+34 | 41.5198 | 566.4 | 210.0 | 118.9 | 335.8 |
| 2020 | | | | | | | | | | | 0.0 | 0.0 | 335.8 |
| 2021 | 7.00 | 0.20 | 0.30 | 2808 | 1.70E+11 | 4.8E+14 | 539.6 | 4.006E+34 | 76.1197 | 692.3 | 150.0 | 103.8 | 439.7 |
| 2022 | 7.00 | 0.27 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1257.3 | 220.0 | 276.6 | 716.3 |
| 2023 | 7.00 | 0.27 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1257.3 | 220.0 | 276.6 | 992.9 |
| 2024 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 1290.0 |
| 2025 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 1587.1 |
| 2026 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 1884.2 |
| 2027 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 2181.3 |
| 2028 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 2478.4 |
| 2029 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 2775.5 |
| 2030 | 7.00 | 0.29 | 0.25 | 2808 | 1.80E+11 | 5.1E+14 | 571.3 | 5.390E+34 | 102.4060 | 1350.5 | 220.0 | 297.1 | 3072.6 |

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Requirements for the phases of the upgrades: ~2010-2020

- ▶ This decade will see the initial operation of the LHC and the increase of energy and luminosity towards the design luminosities.
- ▶ Goal of extended running in the second half of the decade to collect $\sim 100\text{s/fb}$
 - ▶ 80% of this luminosity in the last three years of this decade
 - ▶ About half the luminosity would be delivered at luminosities above the original LHC design luminosity
- ▶ Motivation for upgrades during this phase
 - ▶ may be based on required performance for higher luminosity, better physics performance, better reliability of operation

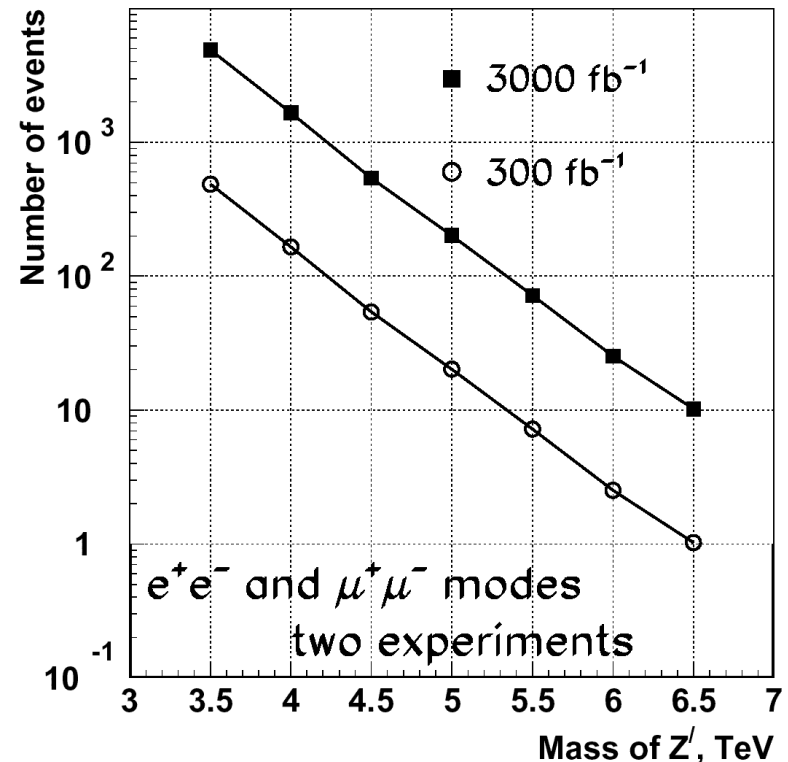
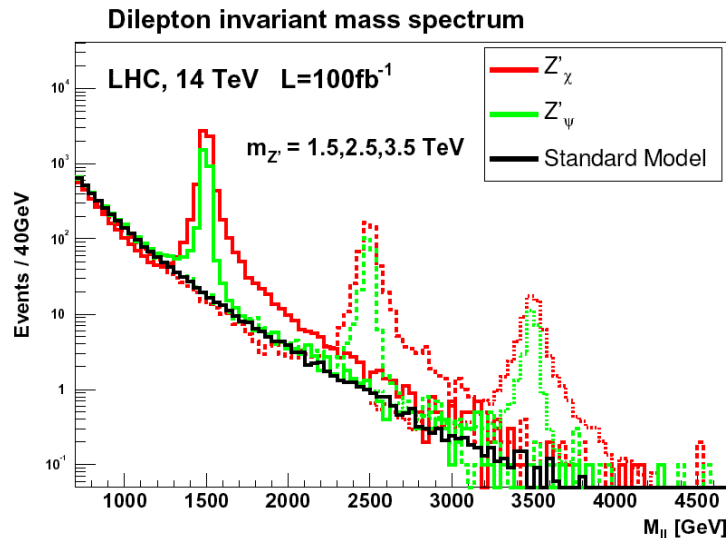
2020-2030 – High Lumi LHC

- ▶ Continued operation of the LHC beyond a few 100/fb will require substantial modification of detector elements
- ▶ The goal is to achieve 3000/fb in phase 2
- ▶ Need to be able to integrate $\sim 250/\text{fb-yr}$
- ▶ Will require new tracking detectors for CMS
- ▶ Still substantial R/D required for the detectors to be able to operate at these higher luminosities
 - ▶ A preview of this R&D is included as an appendix to the upgrade Technical Proposal

SLHC Physics: Extra gauge bosons

- ▶ SLHC extends reach for Z'
 - ▶ Cross sections fall with E
 - ▶ SLHC gives access to higher E
- ▶ Good electron resolution required (including understanding saturation)

Just give us the Integrated Luminosity!

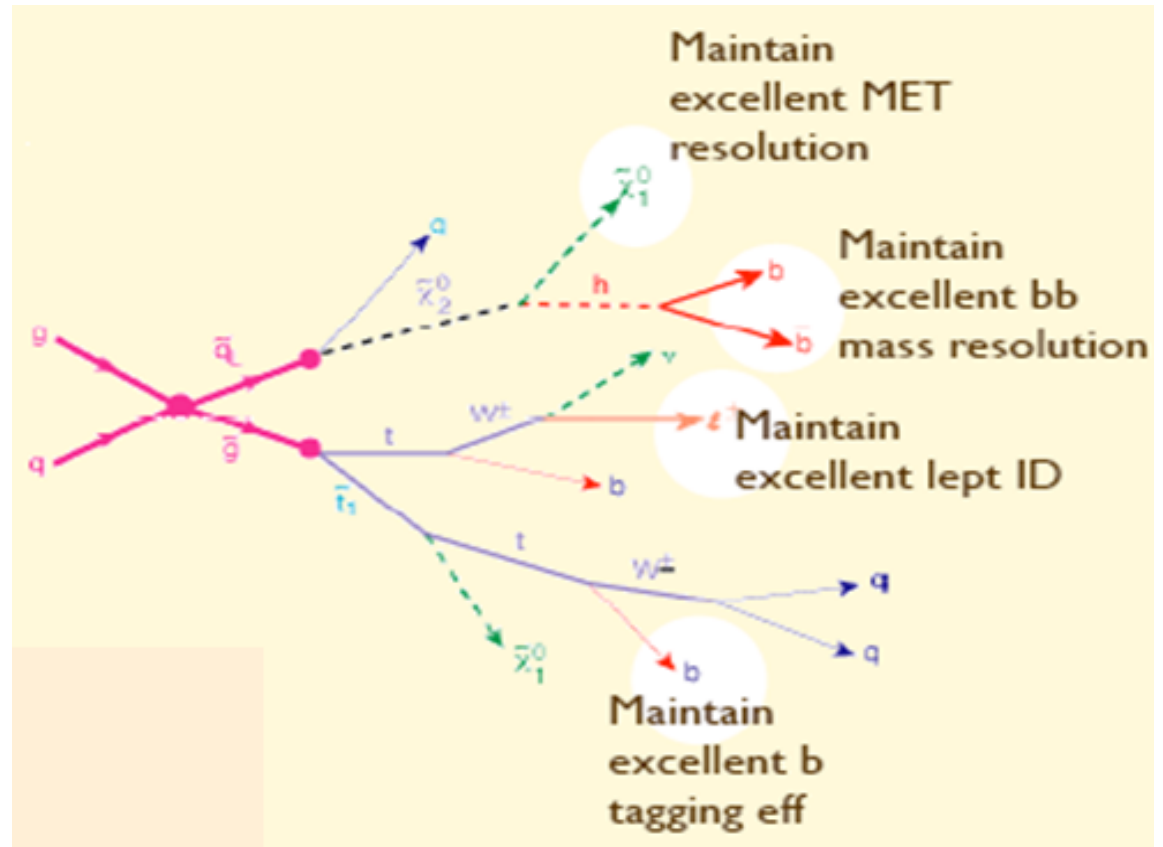


| Z' mass (TeV) | 1 | 2 | 3 | 4 | 5 | 6 |
|-------------------------------------|------|------|------|-------|-------|-------|
| $\sigma(Z' \rightarrow e^+e^-)(fb)$ | 512 | 23.9 | 2.5 | 0.38 | 0.08 | 0.026 |
| $\Gamma_{Z'} \text{ (GeV)}$ | 30.6 | 62.4 | 94.2 | 126.1 | 158.0 | 190.0 |

SUSY searches - measurements

Here we need a lot of Integrated Luminosity, but needs to be high quality. Lower pile-up may be important.

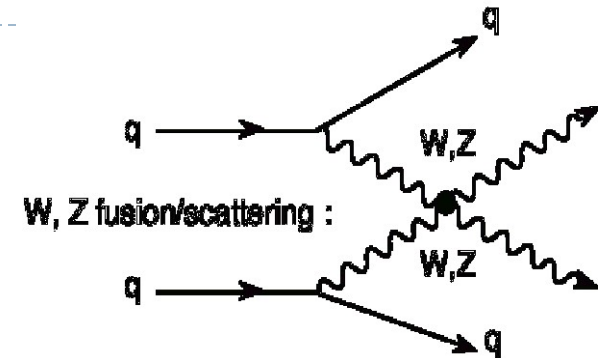
- ▶ SLHC statistics will be vital in reaching understanding of complicated SUSY channels
 - ▶ Sparticles seen, but statistics for reconstruction limited at LHC
- ▶ Performance of the detector here is vital
 - ▶ B-tagging
 - ▶ Lepton id



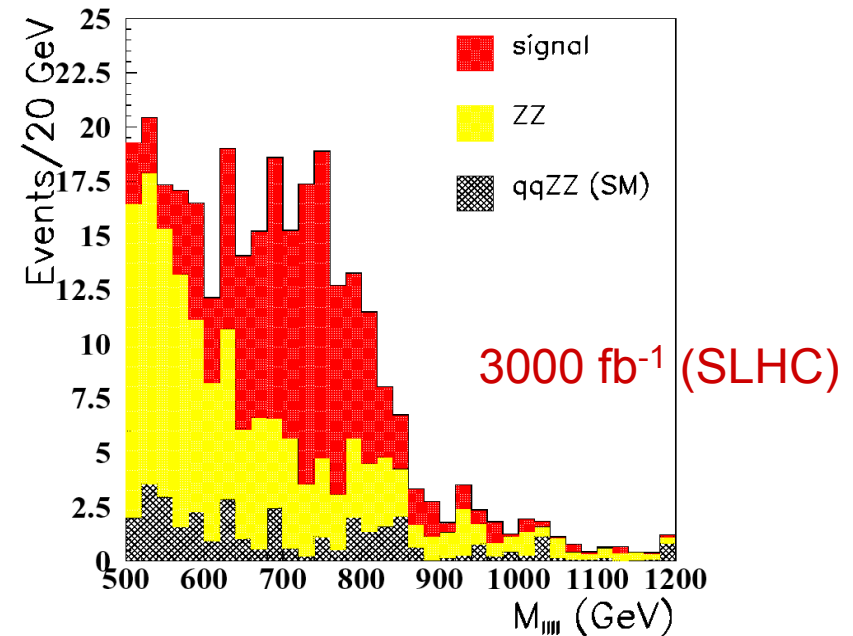
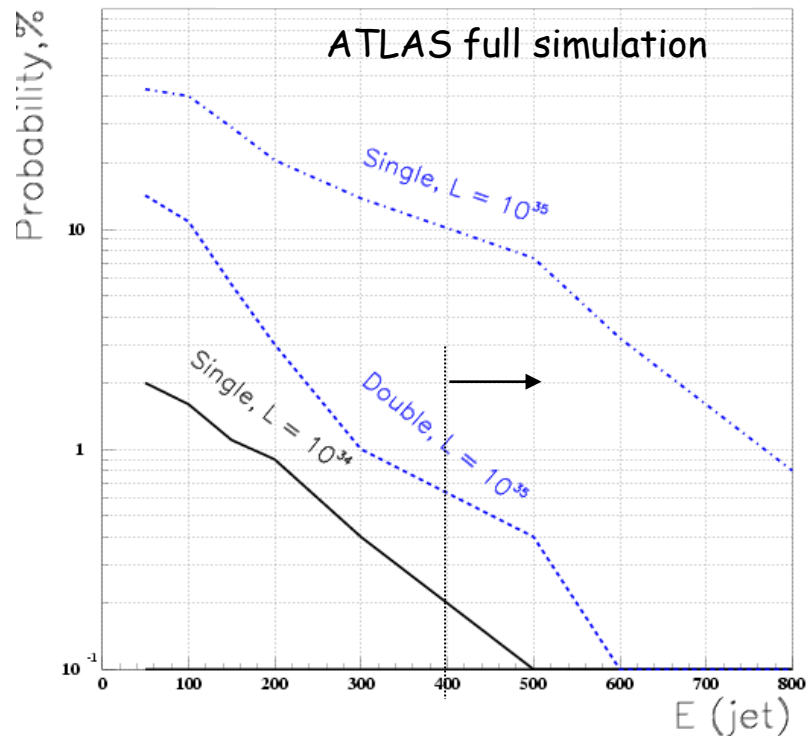
What if no Higgs is found?

Forward tagging is essential

- ▶ Will need to look at WW scattering
 - ▶ Some mechanism required to avoid unitarity violation
- ▶ Forward Jet Tagging Essential



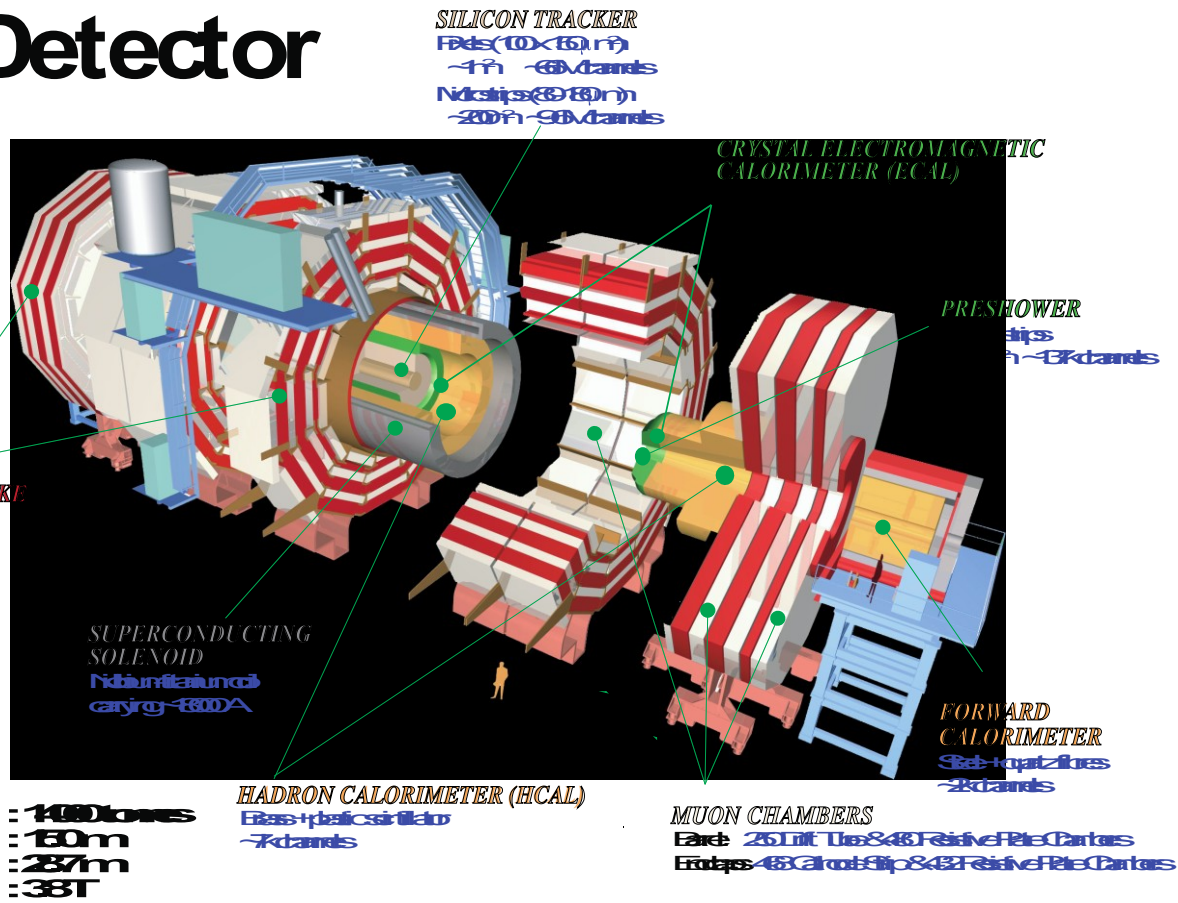
Fake fwd jet tag ($|\eta| > 2$) probability from pile-up (preliminary ...)



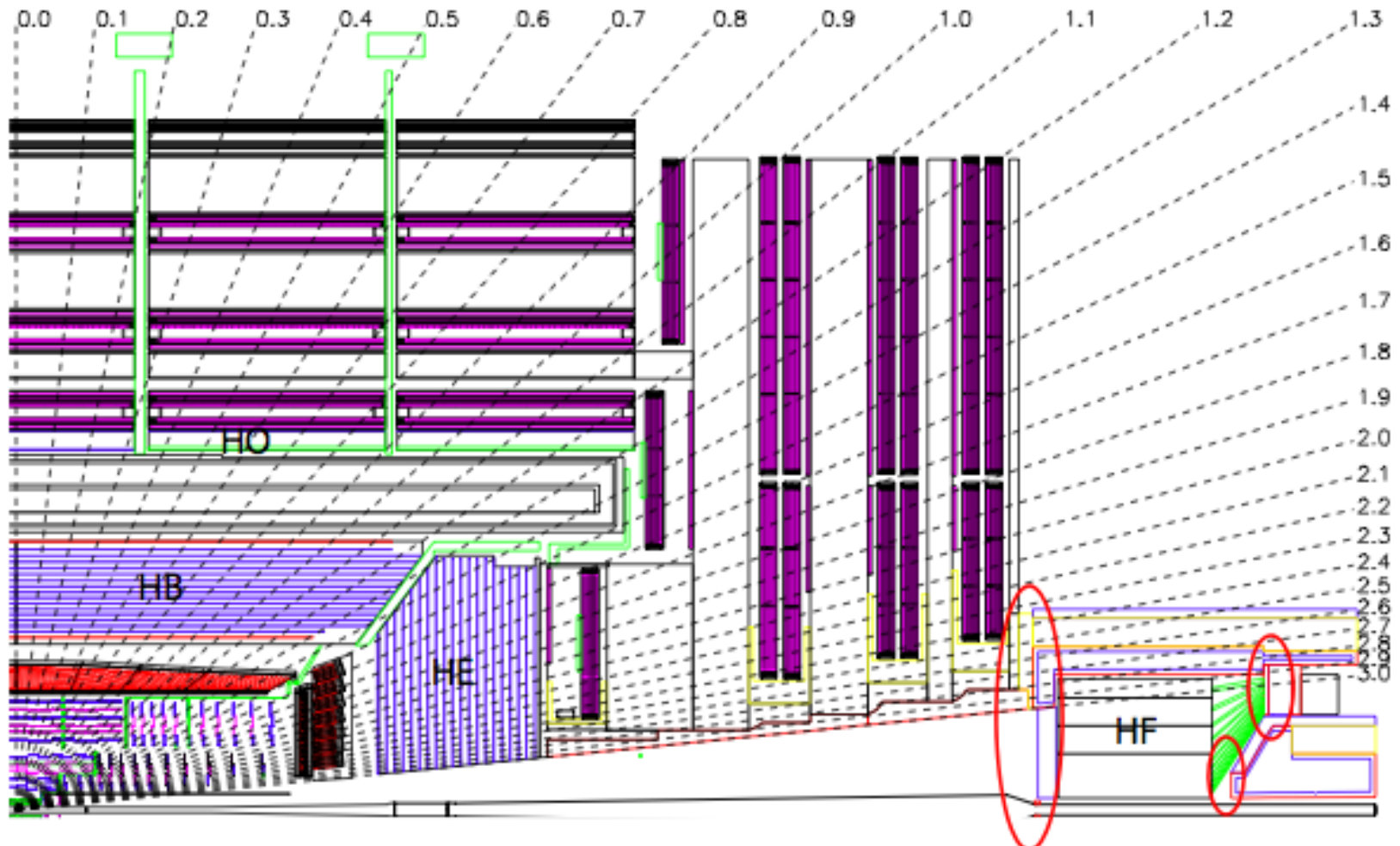
What needs to be upgraded?

CMS Detector

Pixels
 Tracker
 ECAL
 HCAL
 Solenoid
 Steel Yoke
 Muons



Forward Regions and the inner detectors are vulnerable as luminosity increases



CMS Upgrade Scope

2017

2013

2017

These are
questions for
the Forward
Calorimetry
Task Force

2013/
2017

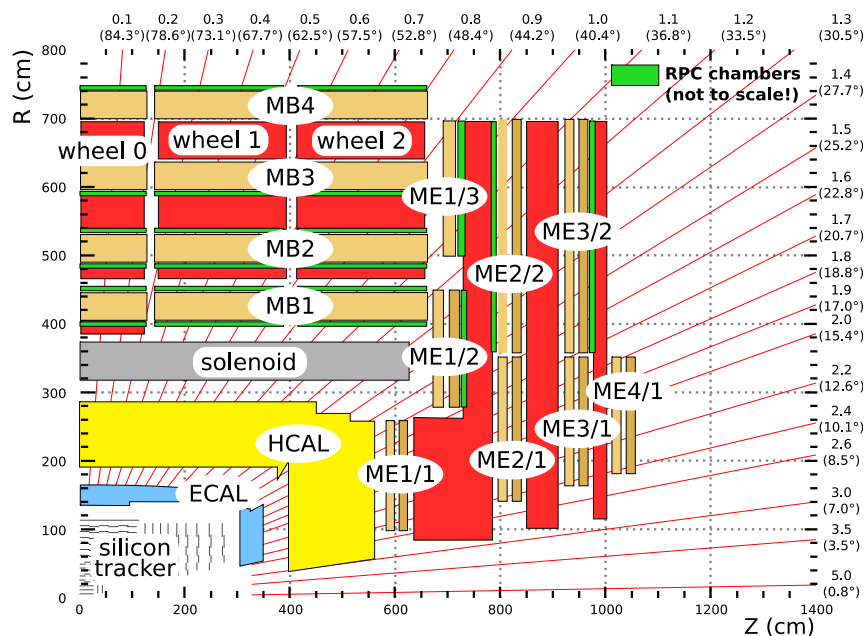
2017

What is required of new detectors for operation up until 2020?

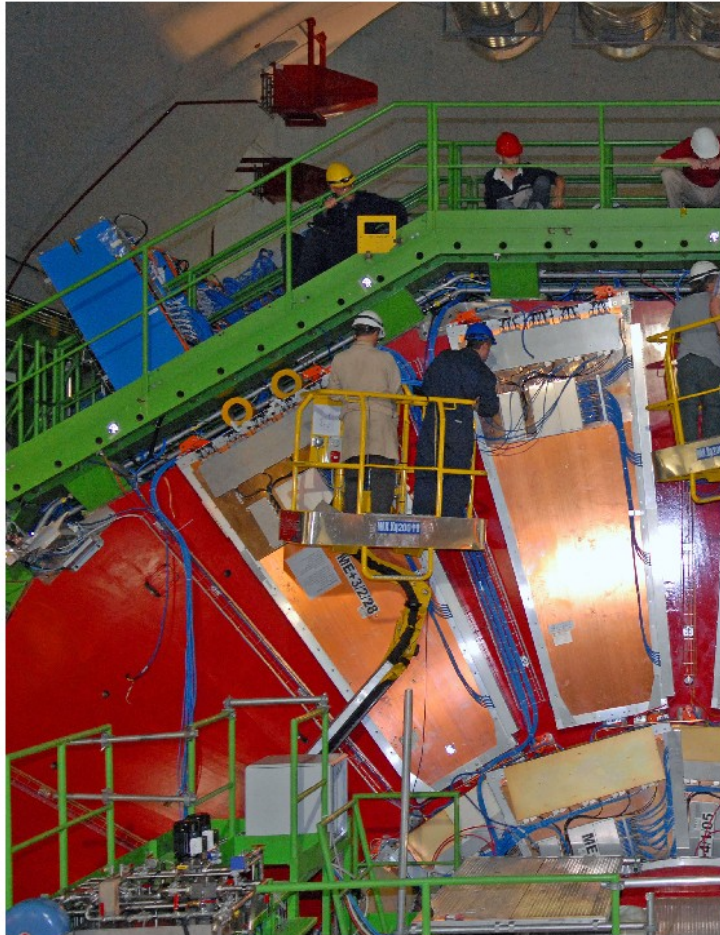
- ▶ They should be able to operate with a peak luminosity of up to 2×10^{34}
- ▶ They should be able to cope with an integrated luminosity of up to as much as 700/fb
 - ▶ Looking at potential increase in luminosity, this now not an issue until late in the decade.
 - ▶ Be able to cope with whatever scenario develops before the long shutdown to replace triplets/tracking detectors
- ▶ They should offer increased physics performance

2012: Muons

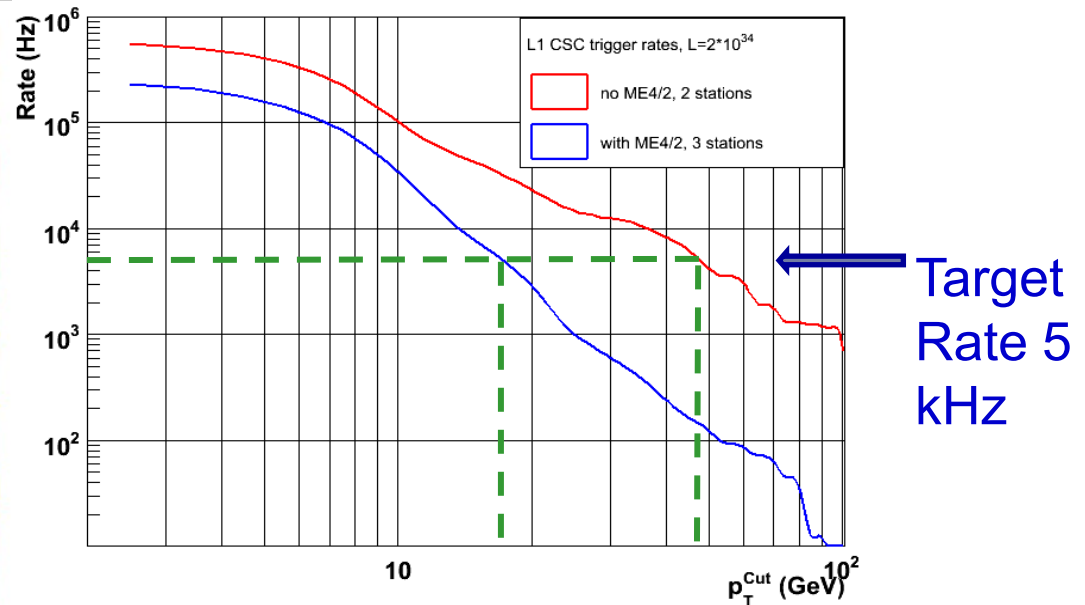
- ▶ CMS design has space for a fourth layer of forward muon chambers – both Cathode Strip Chambers and RPCs
 - ▶ They give much better trigger robustness – especially at higher luminosities
 - ▶ A fourth layer of shielding is also for-seen (YE4)
- ▶ These are built to the same design as those already installed
- ▶ Technically ready to produce chambers
 - ▶ Funding is the main reason the chambers are not yet produced
- ▶ Imminent Steps
 - ▶ bat 904 has been prepared for CSC Production



Phase 1 : Muons ME4/2 upgrade motivation



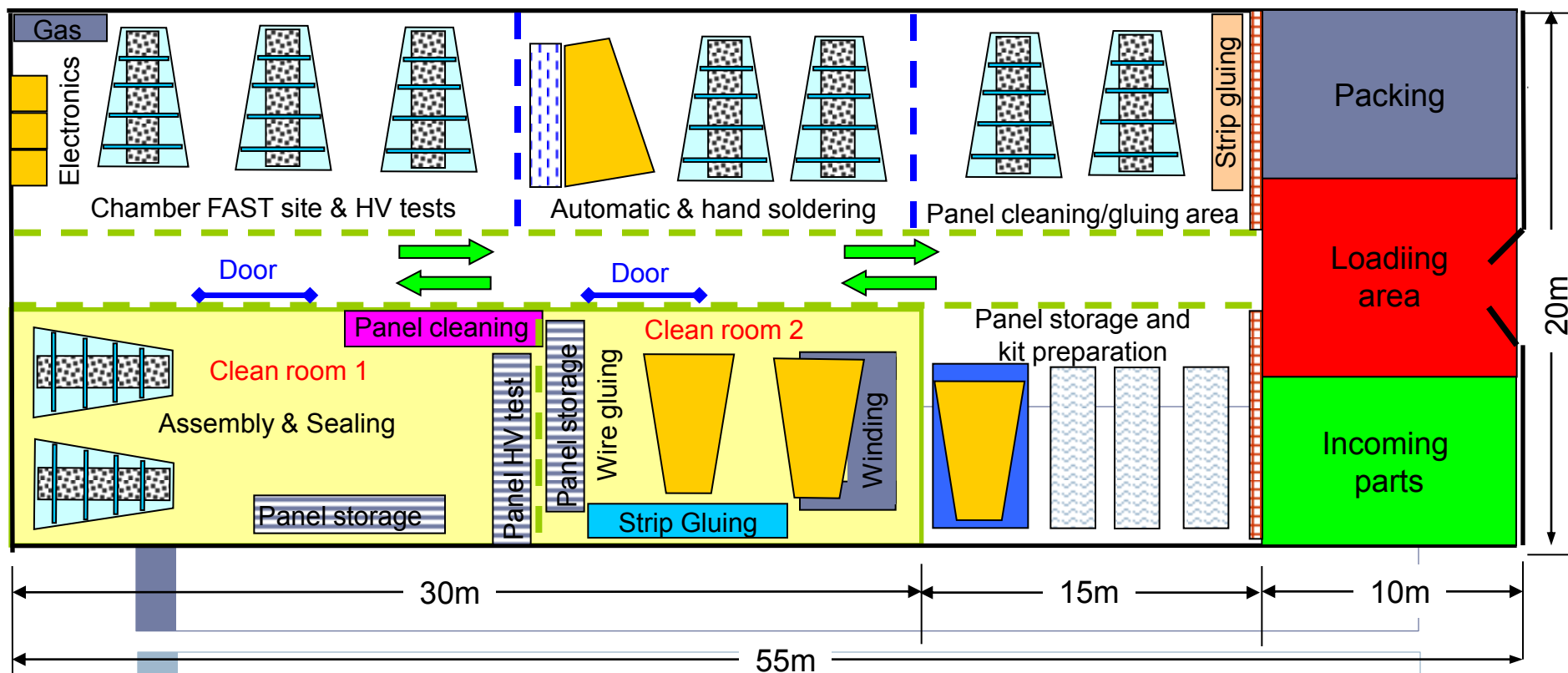
5 chambers already installed



- ▶ Compare 3/4 vs. 2/3 stations:
 - ▶ (Triggering on n out of n stations is inefficient and uncertain)
- ▶ Recent simulation with & without the ME4/2 upgrade:
 - ▶ The high-luminosity Level I trigger threshold is reduced from 48 \rightarrow 18 GeV/c

CSC Factory Production Site at CERN

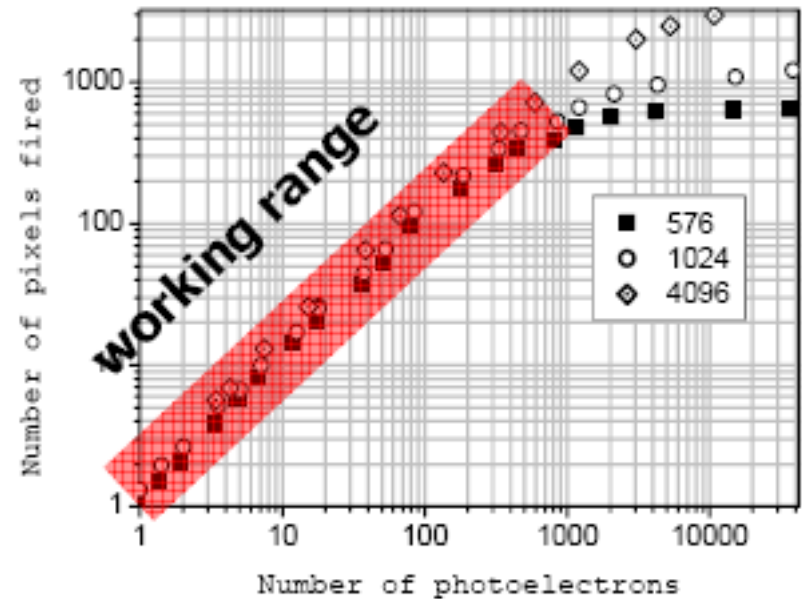
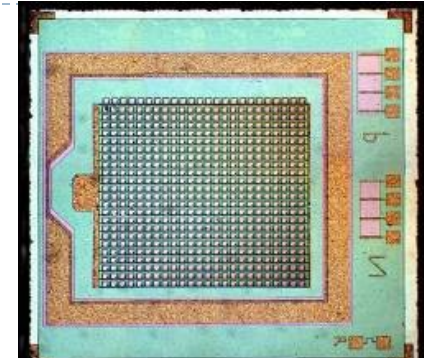
Floor plan layout at Bldg 904 (Draft)



Based on experience of ME4/2 prototype production the proposed area at 904 of $\sim 1000 \text{ m}^2$ should be enough to place a factory production and FAST test site. For the completed chambers we need additional storage area of $\sim 250 \text{ m}^2$.

New photo-detectors for Hadronic Calorimeter

- ▶ Array of avalanche photo diodes (“digital” photon detection)
 - ▶ Array can be 0.5x0.5 up to 5.0x5.0 mm²
 - ▶ Pixel size can be 10 up to 100μ
- ▶ All APDs connect to a single output
 - ▶ Signal = sum of all cells
- ▶ Advantages over HPDs:
 - ▶ 28% QE (x2 higher) and 10⁶ gain (x500 higher)
 - ▶ More light (40 pe/GeV), less photostatistics broadening
 - ▶ Very high gain can be used to give timing shaping/filtering



SiPMs already being installed in the HO

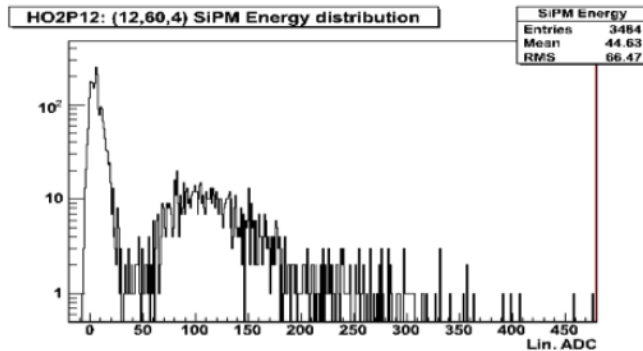


Figure 10a: Individual energy distribution, mwgr18, for a single HO channel, HO($\eta=12$, $\phi=60$). Here energy E_{μ} is not corrected for muon angle of incidence.

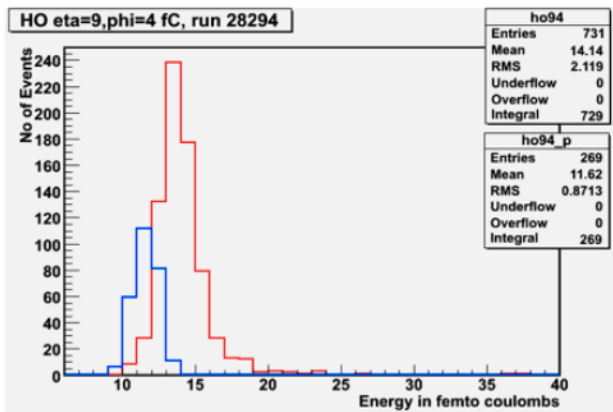
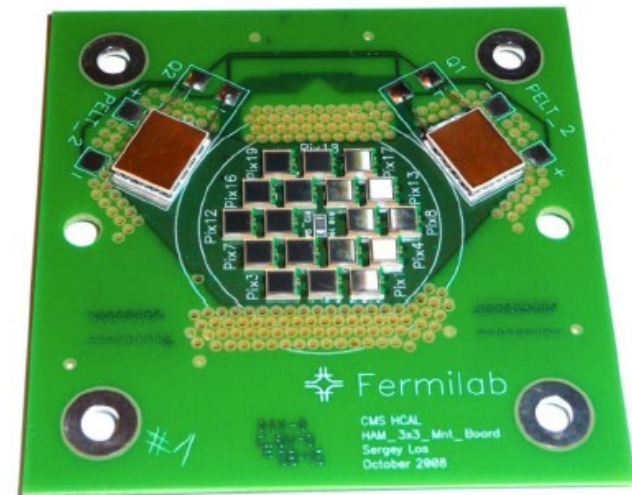
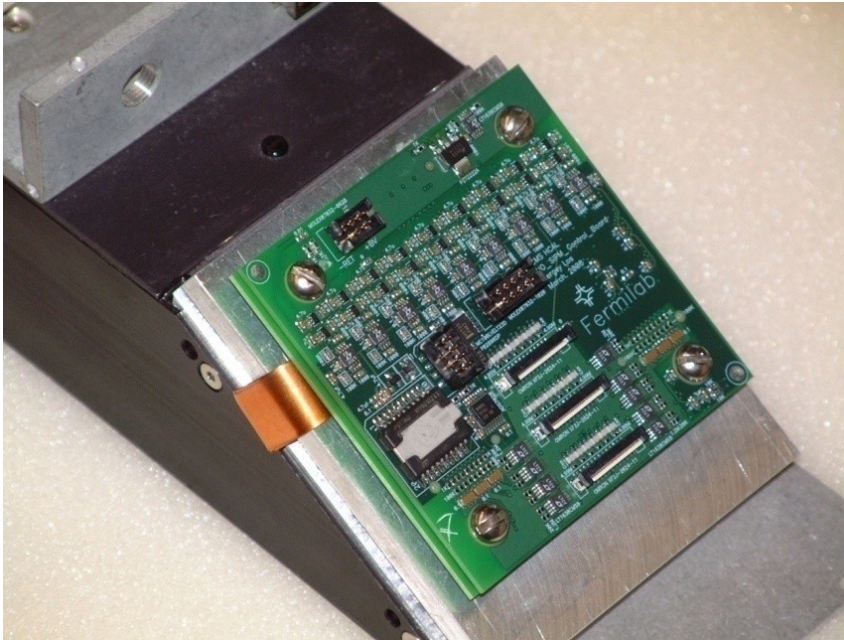


Figure 10b: For comparison, individual energy distribution, single HO channel read out with HPD, TB2007 data. Blue line: pedestal events, red line: muon signal.

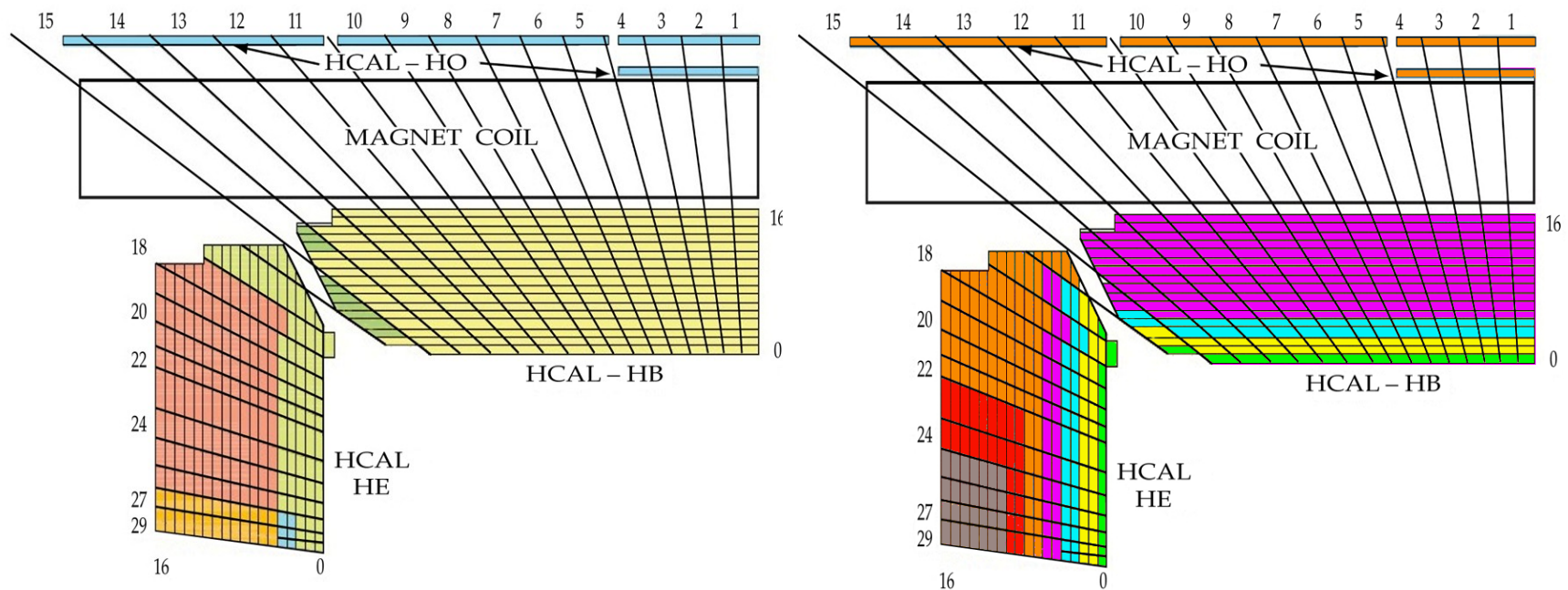
- ▶ HPDs show increased noise in the magnetic field region where HO is operated
 - ▶ They show this effect much less at full field or at 0 field
- ▶ Decided to replace the HPDs in HO with SiPM
 - ▶ Have already installed some modules
- ▶ SiPM Signal/Noise is a factor of 10 better than with the HPDs currently on the detector

HO SiPMS



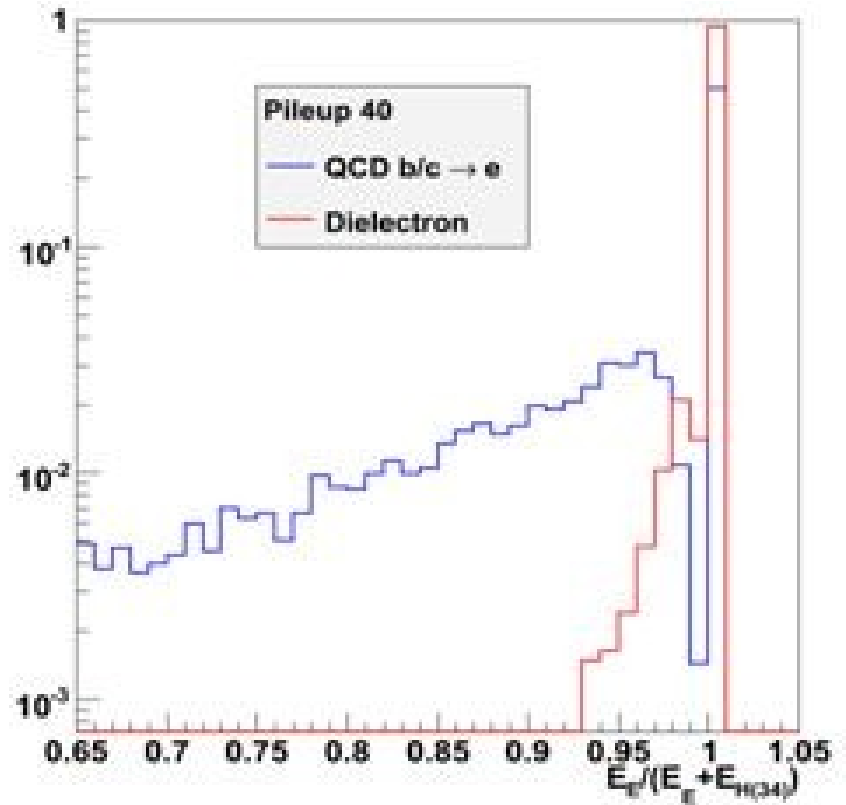
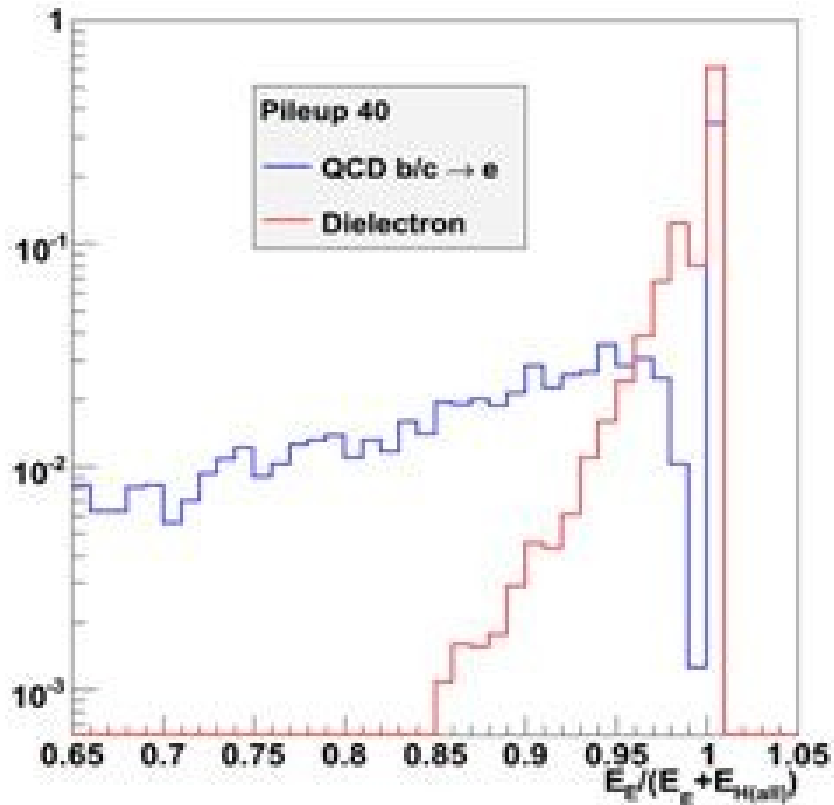
Plug in replacement for HPD

New Photodetectors allow finer segmentation of readout in depth

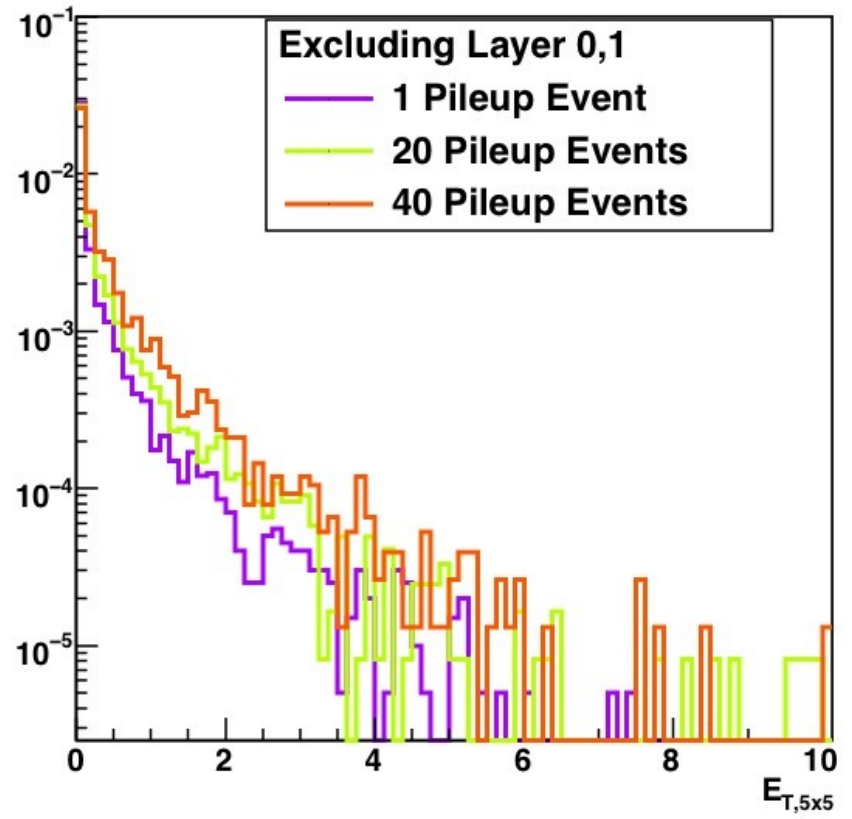
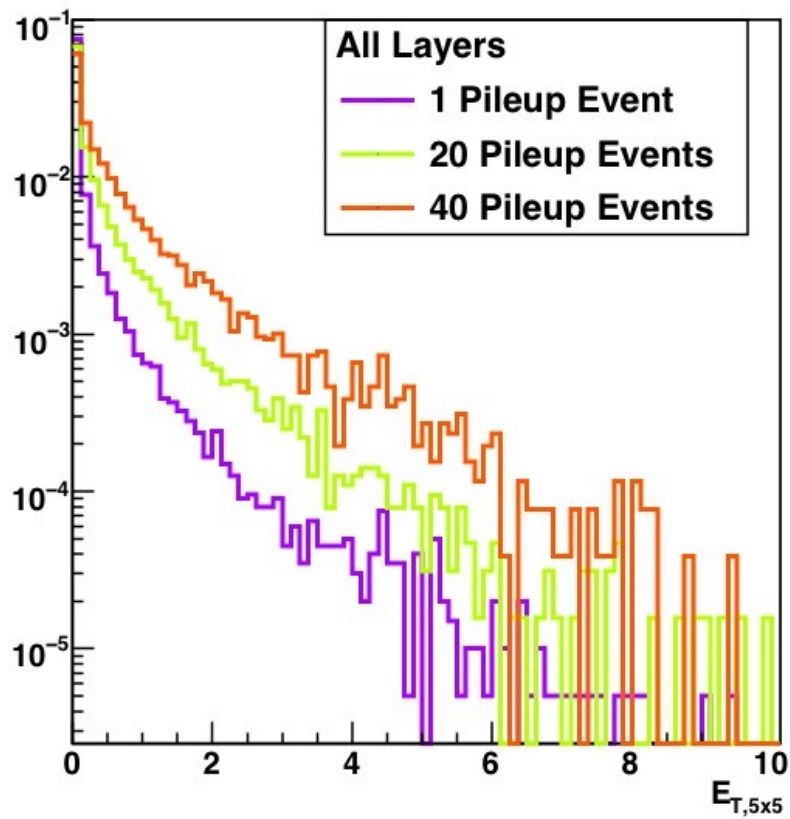


New segmentation – more robust against damage to inner scintillator layers

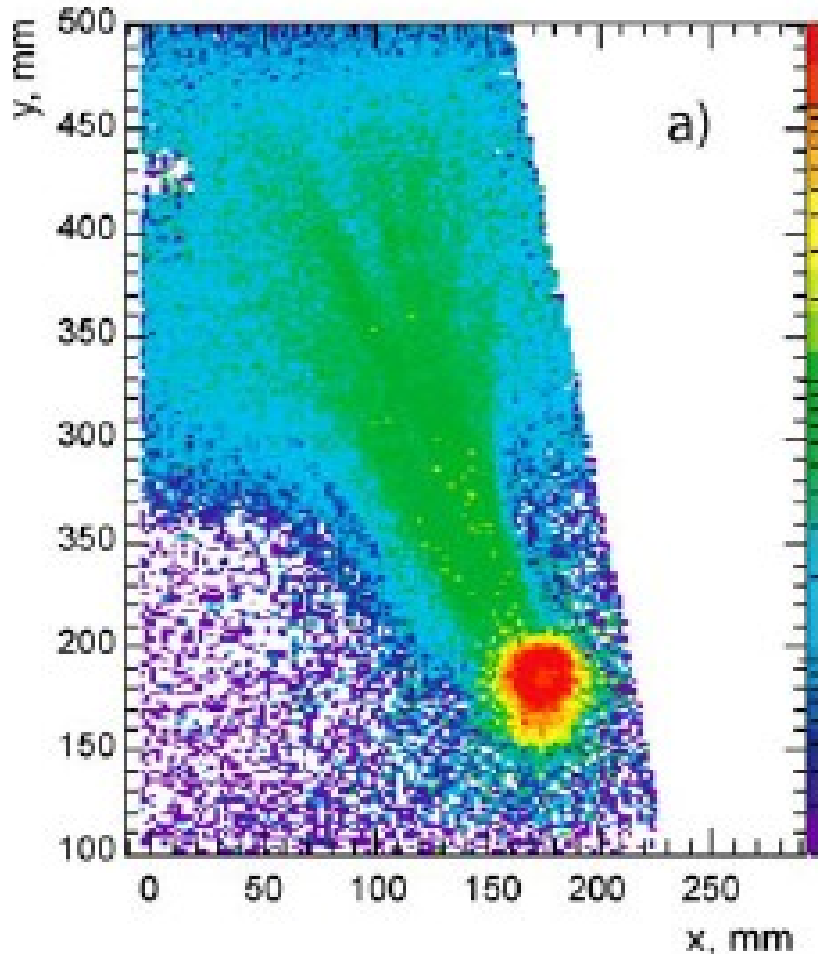
Segmentation – Electron isolation



Segmentation



Upgrades to the HF phototubes



- ▶ Large signals are created in the phototubes by particles passing through either the phototube window (red) or fibre bundles (green)
- ▶ Replace phototubes with new PMT
 - ▶ Thinner front window reduce cerenkov light
 - ▶ Four way segmented anodes to reject PMT events by energy deposition pattern

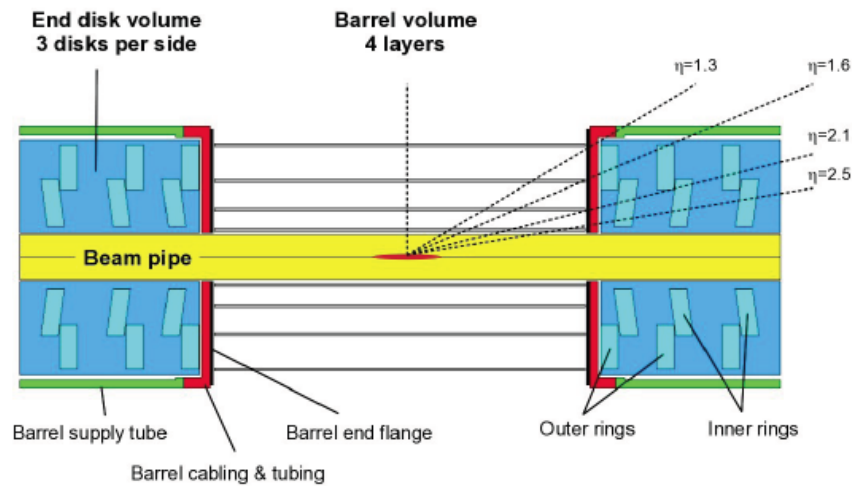
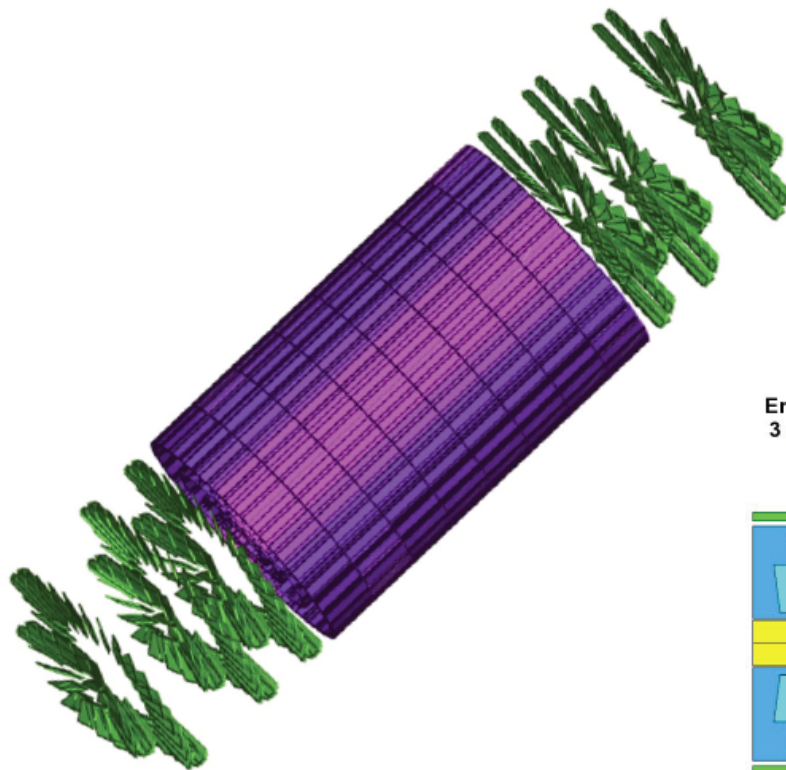
2nd Shutdown: A new Pixel detector

- ▶ Well developed plan for a new 4 Barrel layer, 3 end disk low mass pixel detector
- ▶ Main Issues for Pixel replacement
 - ▶ Radiation hardness, reparability of the inner layer(s)
 - ▶ Buffer sizes (data loss at higher luminosities)
 - ▶ Including the case where we achieve luminosity using 50ns bunch spacing – giving higher number of interactions/bunch
 - ▶ Current detector first layer has very large dead time with ultimate luminosity (worse with 50ns bunches)
 - ▶ Extra seeding layer for tracking gives better tracking performance in higher luminosity environment
 - ▶ Improved B tagging capabilities – gives much improved physics performance

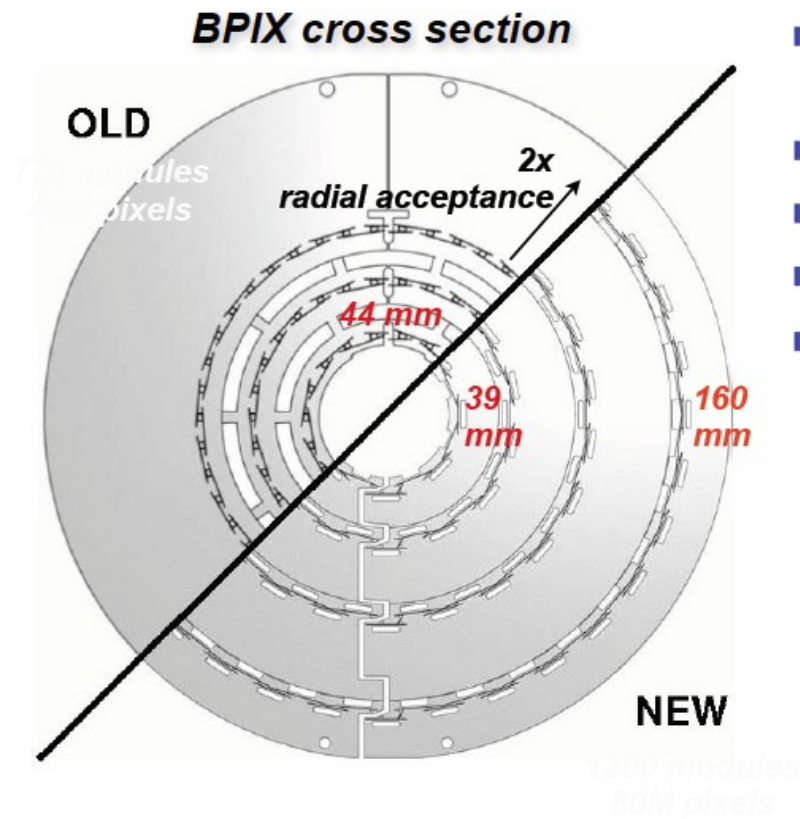
New Pixel detector overview

■ Main features of the new detector:

- ◆ 4 barrel layers and 3 endcap disks at each side
- ◆ New readout chip with expanded buffers, embedded digitization and high speed data link
- ◆ CO₂ two-phases cooling and displaced optical transceivers
- ◆ Powering based on DC-DC converters



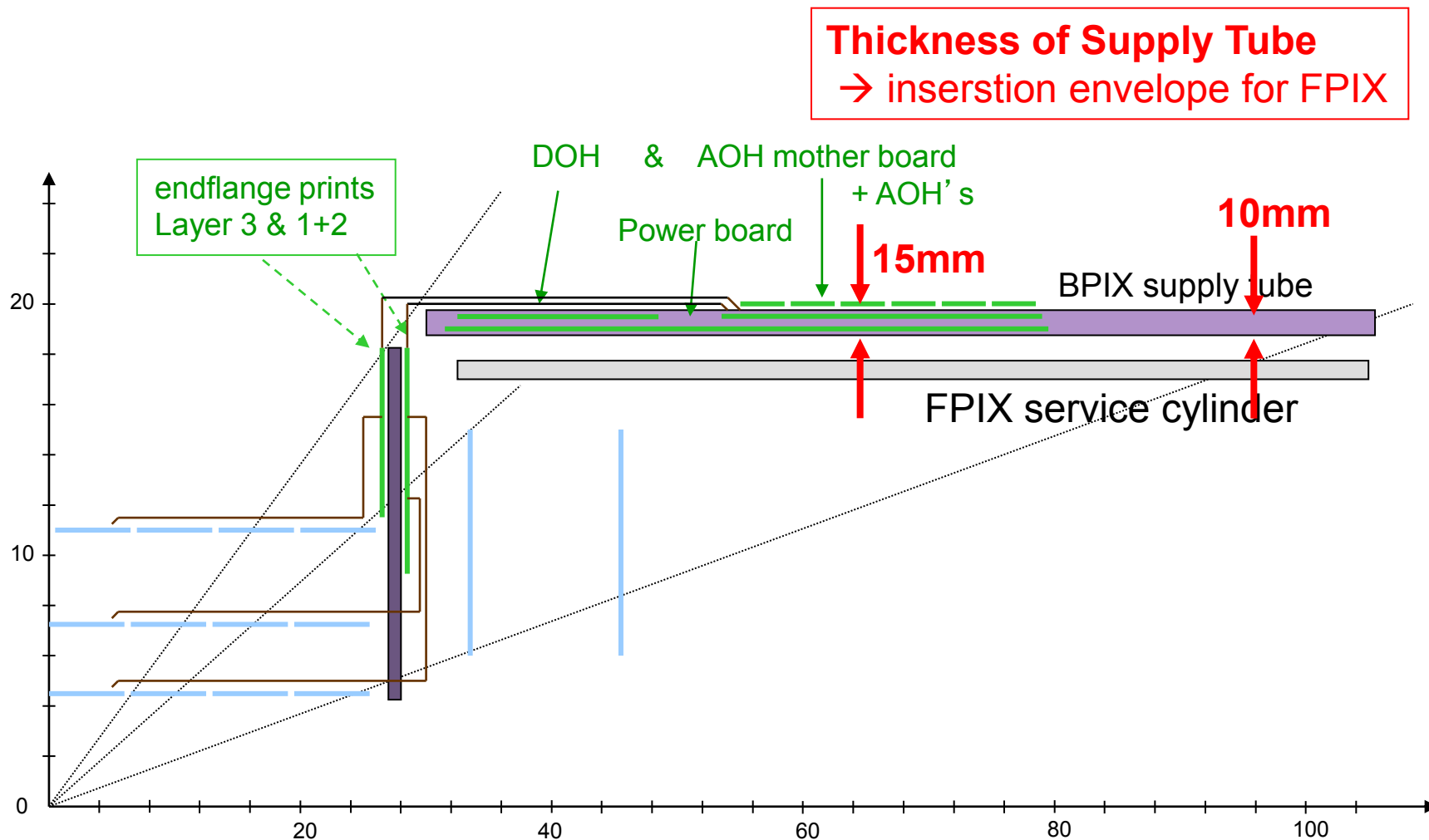
New Barrel Pixel design



- Innermost layer with reduced radius (39mm)
- Additional outermost layer at 160mm
- ~2x radial acceptance
- ~65% more pixels
- Only one module type

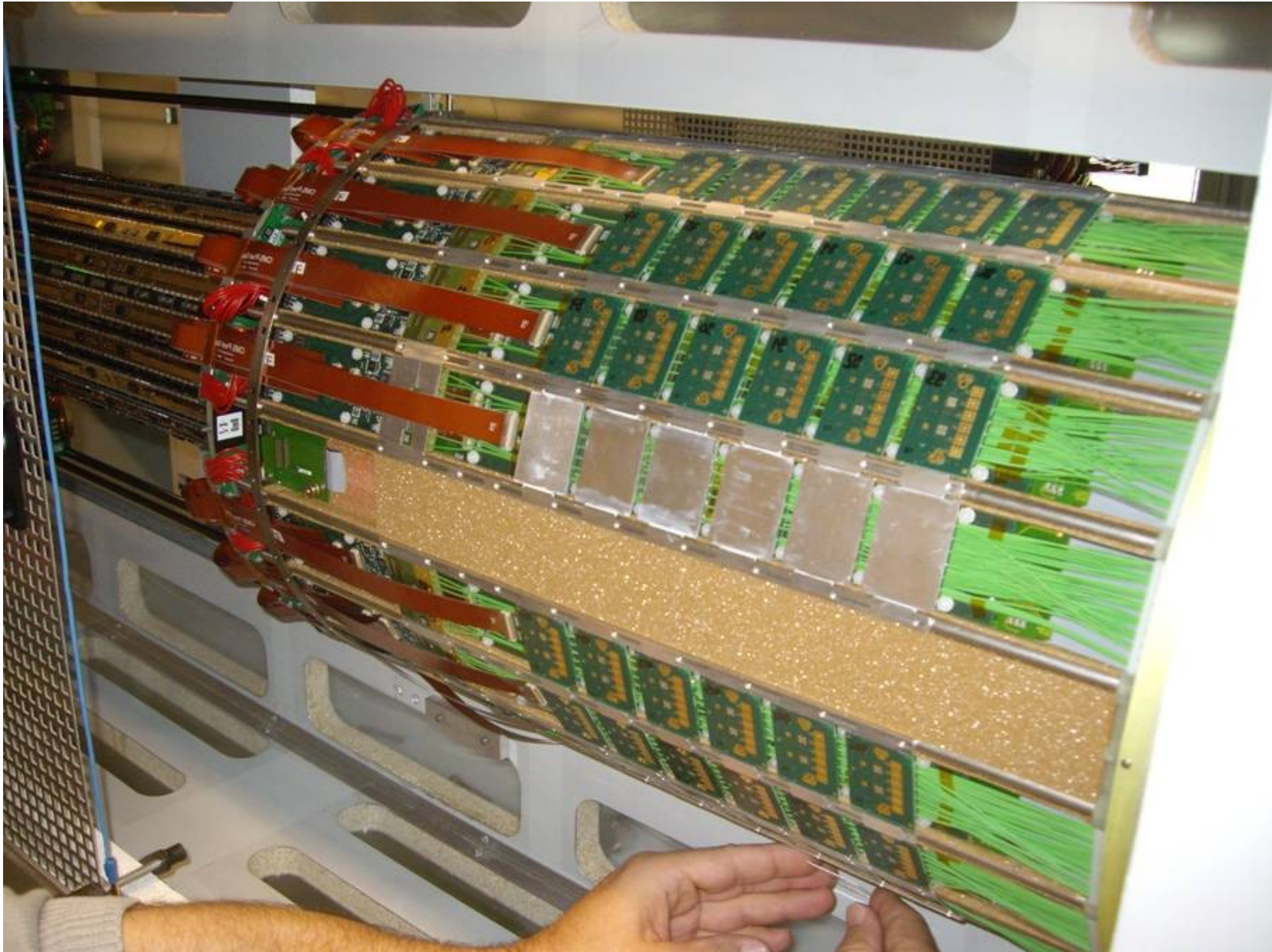


Current Pixel System with Supply Tubes / Cylinders



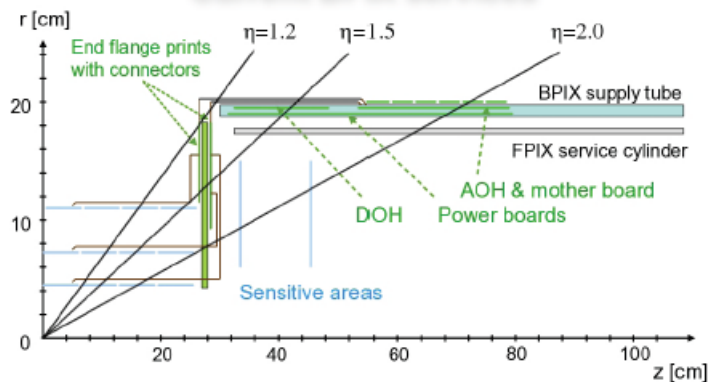
R. Horisberger

BPIX & Supply Tube with AOH, DOH, PCBs & Fibres

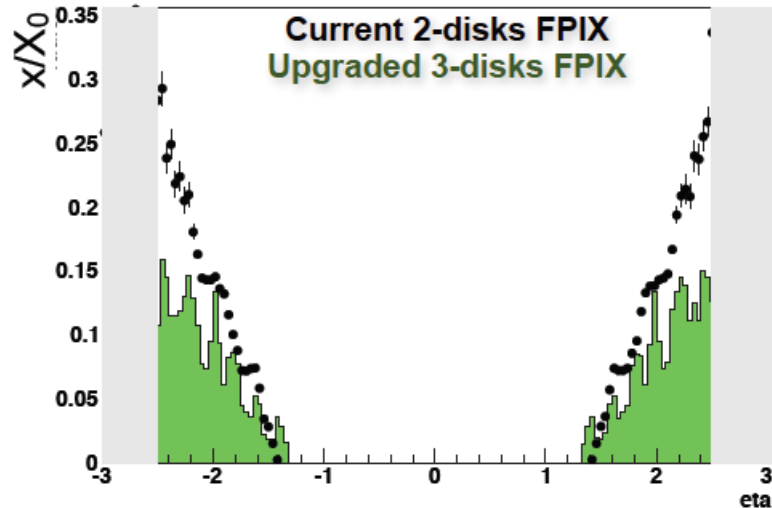
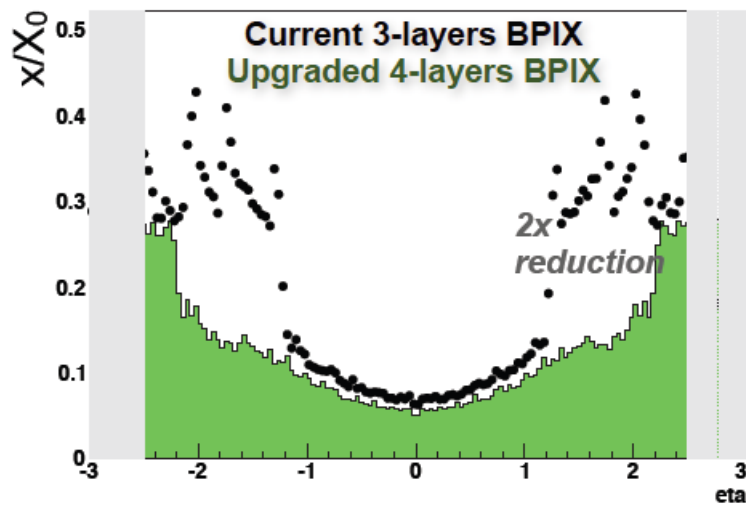
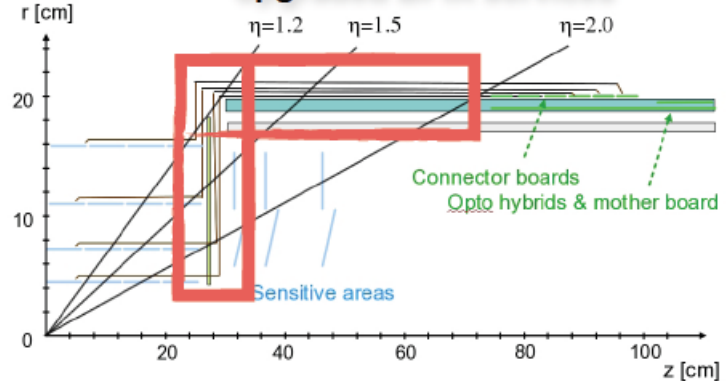


Pixel Material budget improvement

Current BPIX services



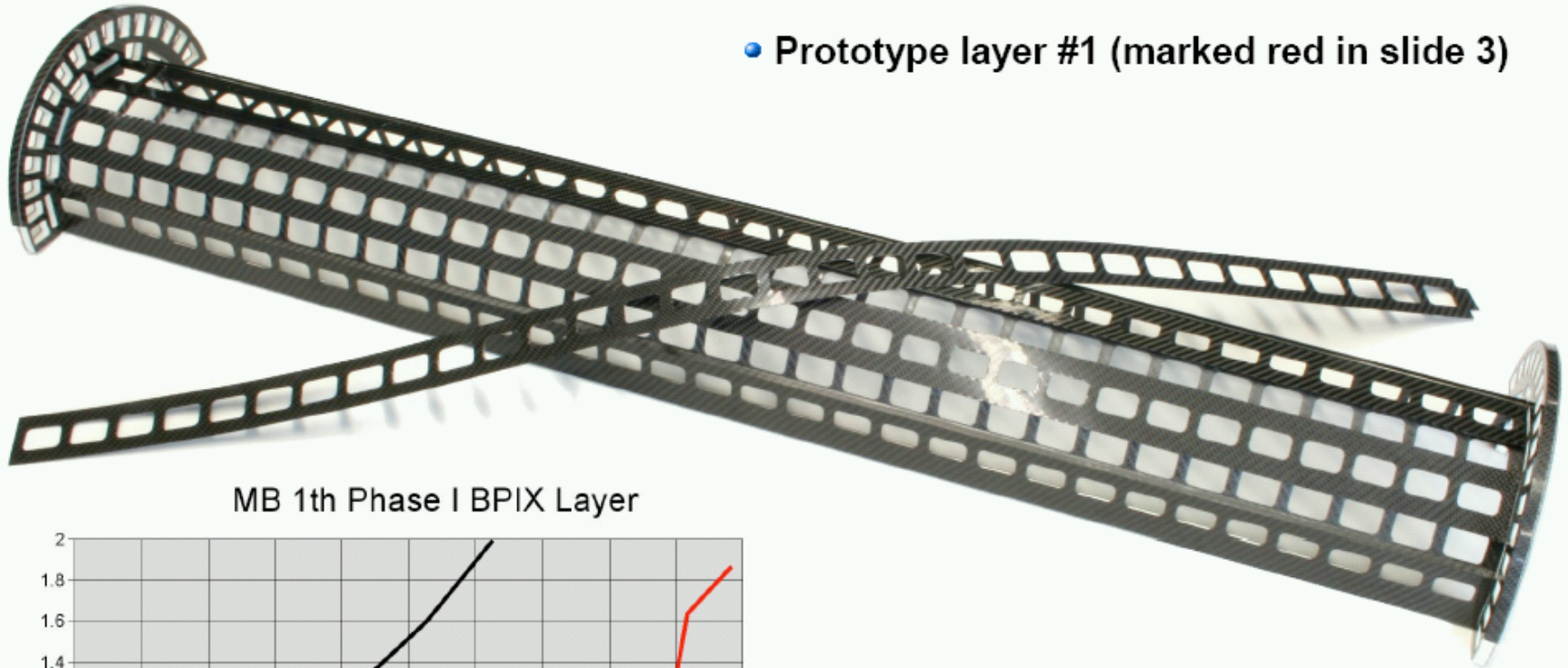
Upgraded BPIX services



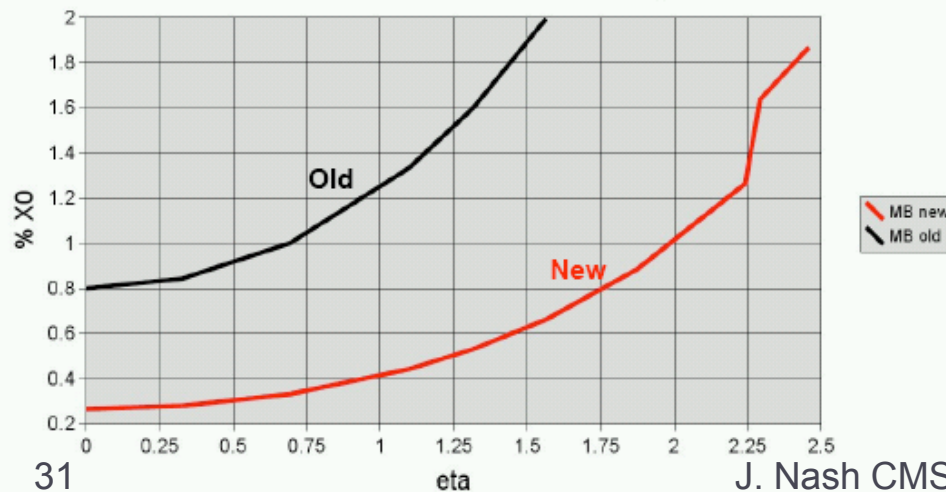
1 Layer of new Ultra Light Mechnaics

- CO₂ cooling circuit (50μm wall thickness tubes) pressure tested to 100 bar

- Prototype layer #1 (marked red in slide 3)



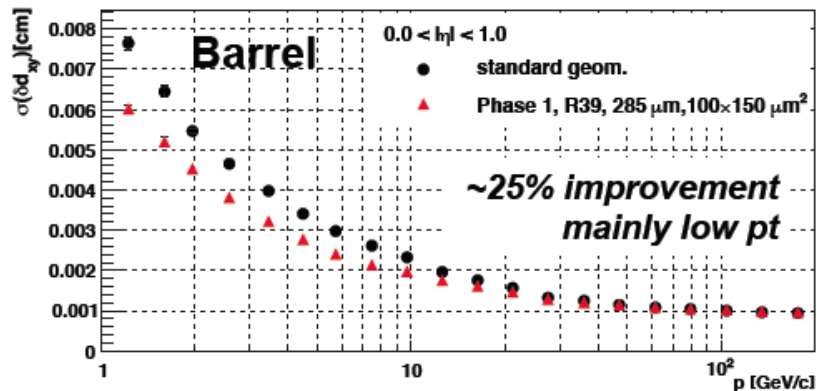
MB 1th Phase I BPIX Layer



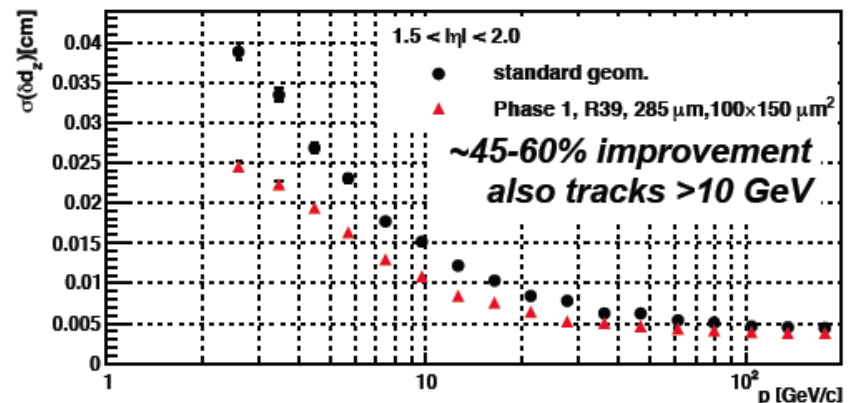
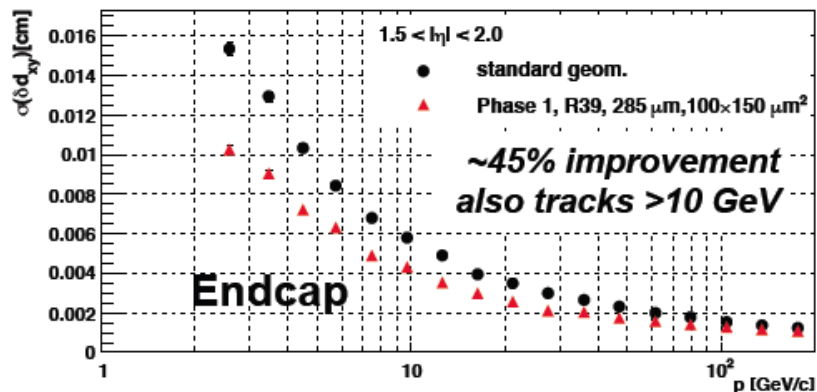
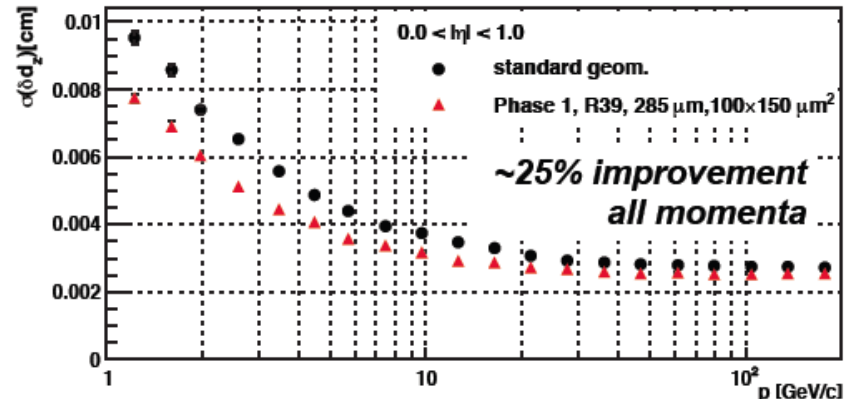
- **New material budget is 30% off current BPIX**

Improved impact parameter resolution

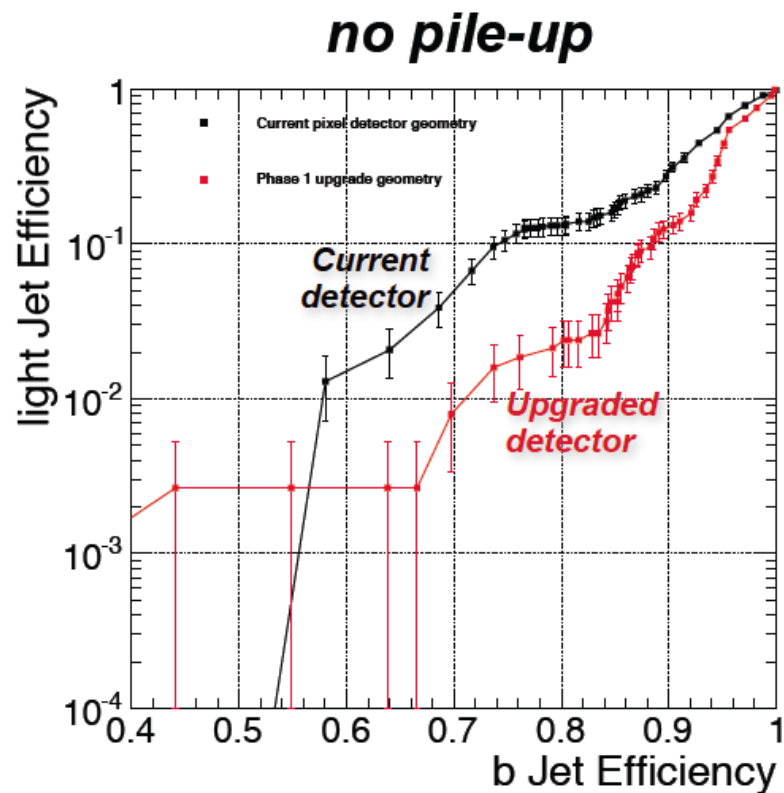
Transverse IP resolution



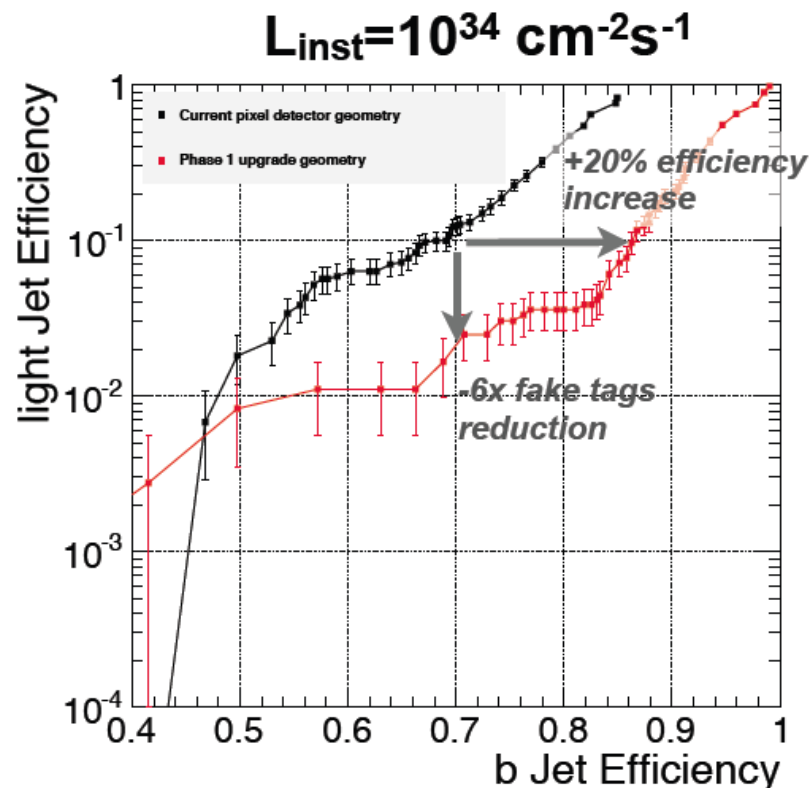
Longitudinal IP resolution



Improved B tagging



Improved efficiency and fake rate contributing exponentially with the number of b-tagged jets (e.g. Top, Susy, etc.)



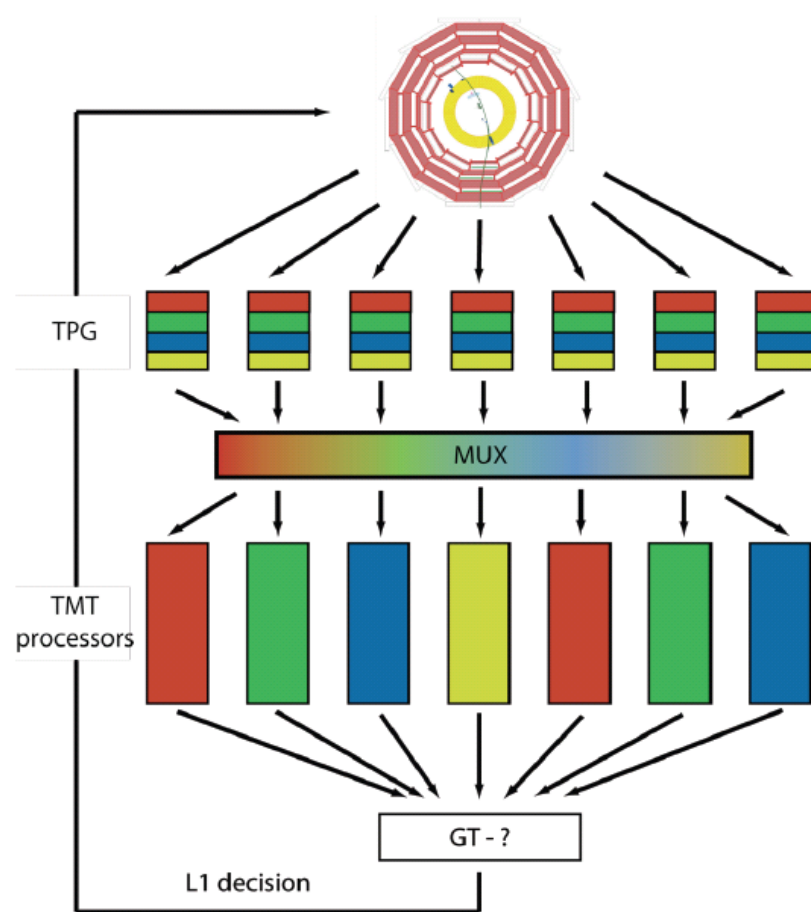
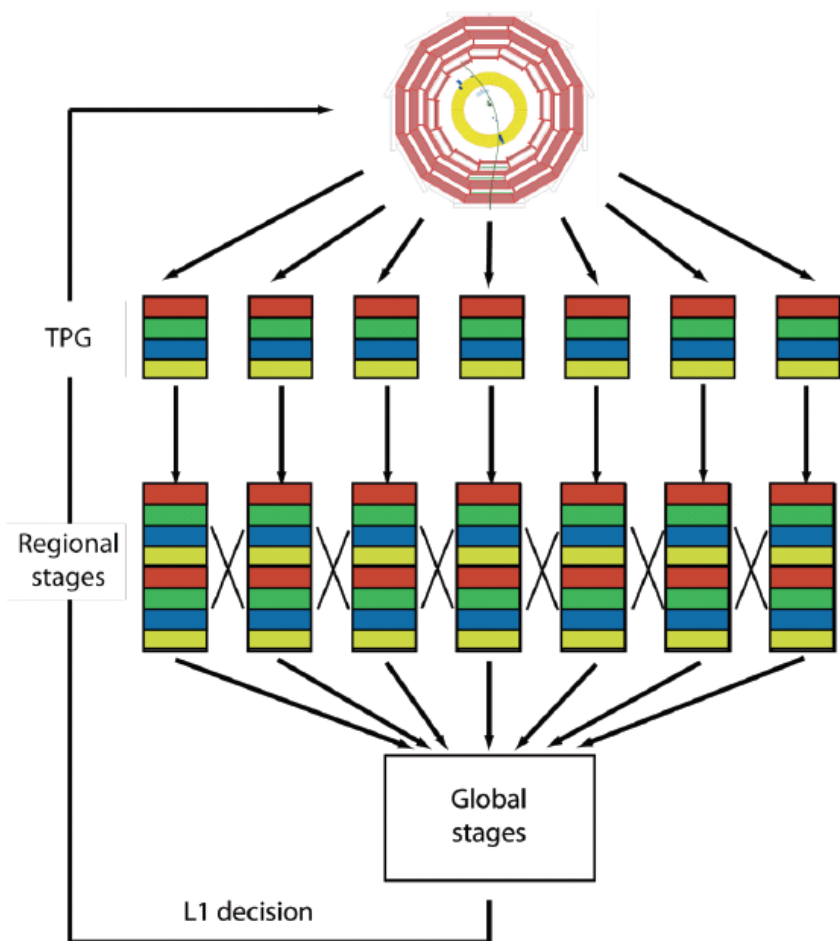
QCD $80 < p_T < 120 \text{ GeV}$
Combined Secondary Vertex tagger

2nd shutdown: Trigger

- ▶ Issues for Trigger upgrade
 - ▶ New technology for trigger systems
 - ▶ More common components, easier to maintain
 - ▶ Finer granularity processing – better performance
- ▶ Key Issue: How to smoothly integrate a new trigger into a running experiment
 - ▶ Parallel operation
 - ▶ Slice tests of new detector back/ends and trigger system

R&D - New Technologies under study for trigger

Example: Time Multiplexed Trigger



Tom Gorski & Greg Iles

CMS Upgrades ideal scenario

- ▶ 2013 Shutdown
 - ▶ Begin Installing forward muon systems
 - ▶ HO SiPMs (Hadronic Calorimeter Tail Catcher)
 - ▶ HF PMTs (Forward Hadron Calorimeter eta 3-5)
 - ▶ Pixel Luminosity Telescope
- ▶ 2017 (?) Shutdown
 - ▶ Install new beampipe – possibly now try for 2013...
 - ▶ Install new pixel detector
 - ▶ Install HB/HE photo-detectors
 - ▶ Install new trigger system
- ▶ 2021 (?) Shutdown
 - ▶ Install new tracking system
 - ▶ Major consolidation/replacement of electronics systems
 - ▶ Including potentially ECAL electronics
 - ▶ Calorimeter Endcaps (subject of a task force)
 - ▶ DAQ system upgrade

Technical Proposal – “pilot design”

- ▶ We have finished the Technical Proposal.
 - ▶ >300 page report
- ▶ This has been submitted to the LHCC
 - ▶ Is under review, should be “approved” at LHCC March meeting
- ▶ R/D for HL-LHC is also going on and appears as an appendix to the TP



CMS U1TDR
2010/11/15

2010/11/15
Head Id: 16688
Archive Id: 0:21642M
Archive Date: 2010/08/31
Archive Tag: trunk

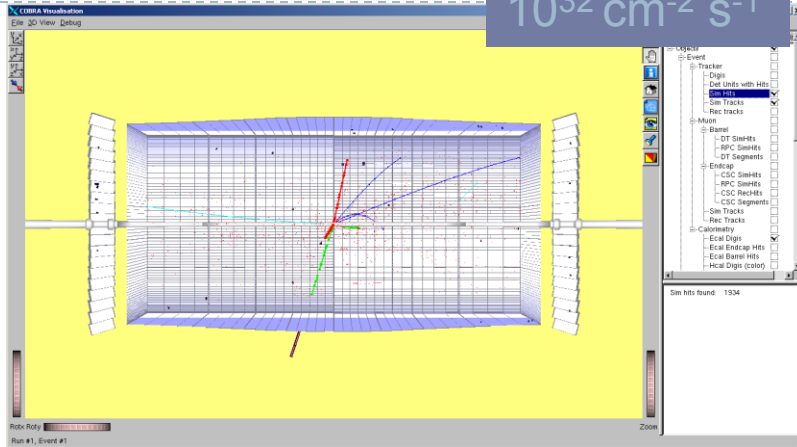
TECHNICAL PROPOSAL FOR THE UPGRADE OF THE CMS DETECTOR THROUGH 2020

The Large Hadron Collider at CERN has begun operations at 7 TeV center of mass energy. CERN plans to run at this energy until the end of 2011 with the goal of providing an integrated luminosity of 1 fb^{-1} to the CMS and ATLAS experiments. The LHC will then shut down for 1 to 1.5 years to make the revisions necessary to run at $\sim 14 \text{ TeV}$. Operation resumes in 2013. In 2016, there will be another long shutdown to prepare the LHC to operate at and eventually above the design luminosity of $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$. Operation will then resume with the luminosity rising gradually during this period to $2 \times 10^{34} \text{ cm}^{-2} \text{ s}^{-1}$. The two long shutdowns provide CMS an opportunity to carry out improvements to make the experiment more efficient, to repair problems that have been uncovered during early operations, and to upgrade the detector to cope with the ultimate luminosity that will be achieved during this period. The detector work involves the hadron calorimeters, the muon detectors, the pixel detector, the beam radiation monitoring and luminosity measurement system, the trigger, the data acquisition system, and the CMS infrastructure and facilities. The purpose of this report is to explain the need for these improvements, repairs and upgrades and the plans for carrying them out and installing them in the two shutdowns foreseen in 2012 and 2016.

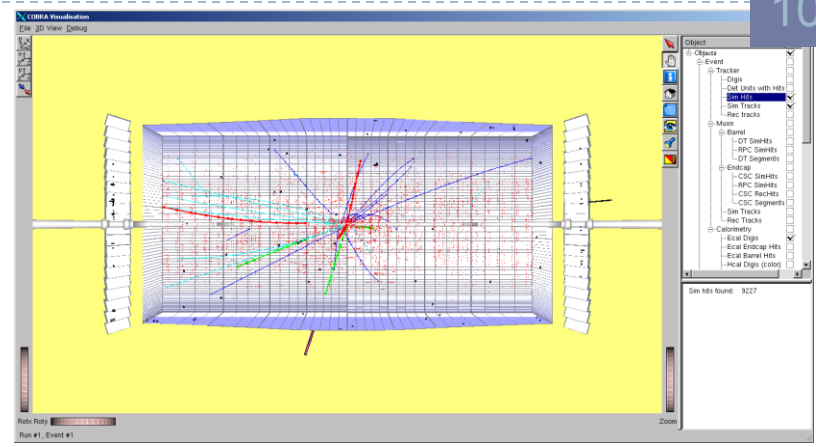
Detector Challenges

CMS from LHC to SLHC

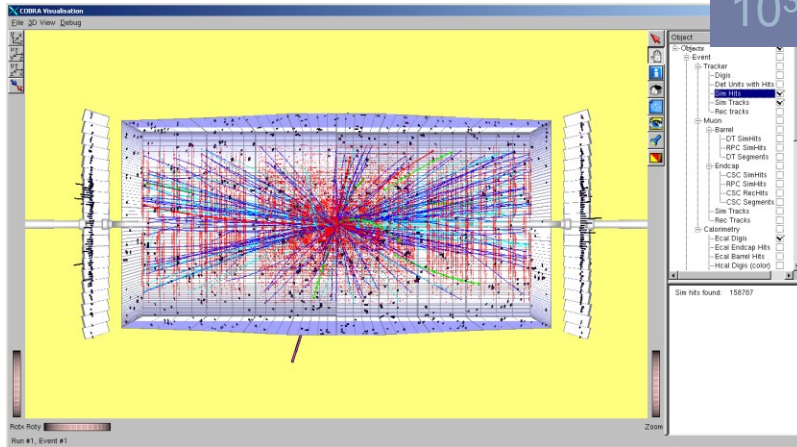
$10^{32} \text{ cm}^{-2} \text{ s}^{-1}$



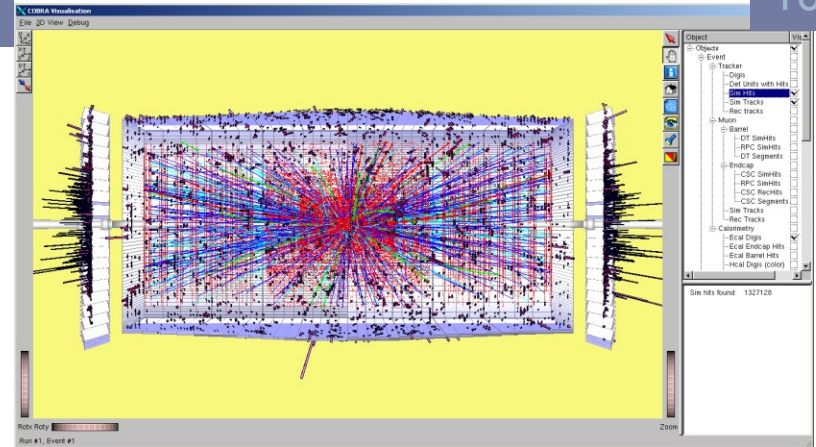
10^{33}



10^{34}



10^{35}

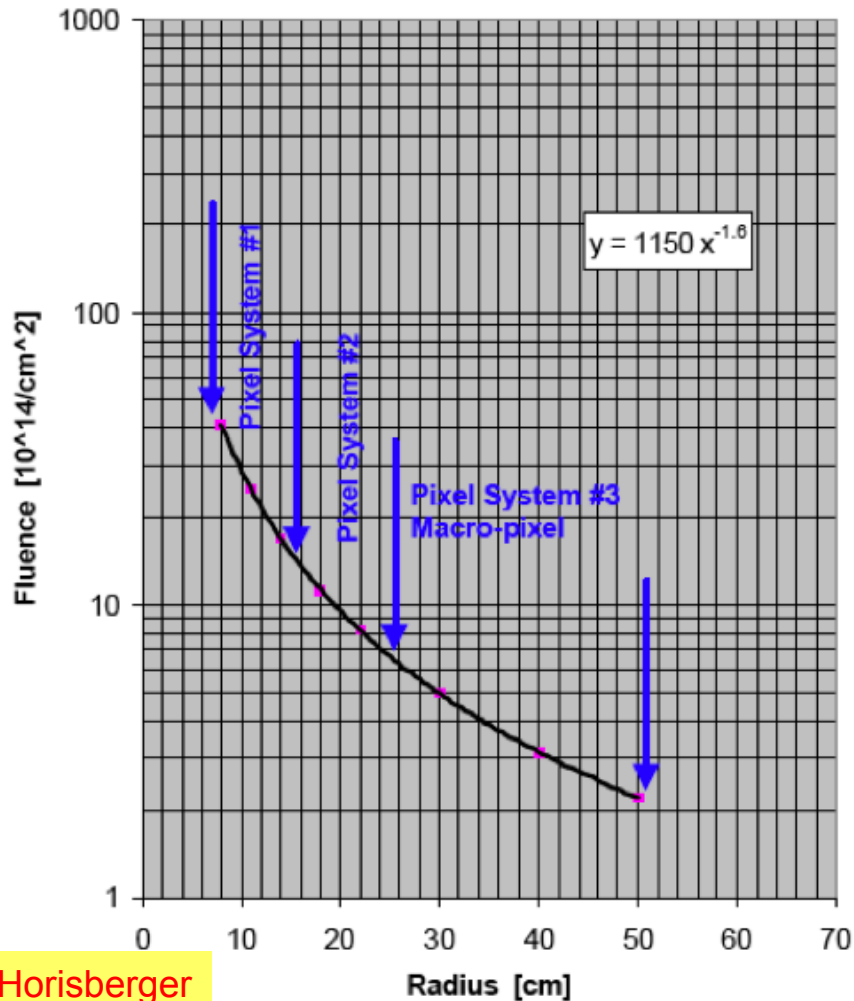


The tracker is the key detector which will require upgrading for SLHC Phase 2

Radiation environment for trackers

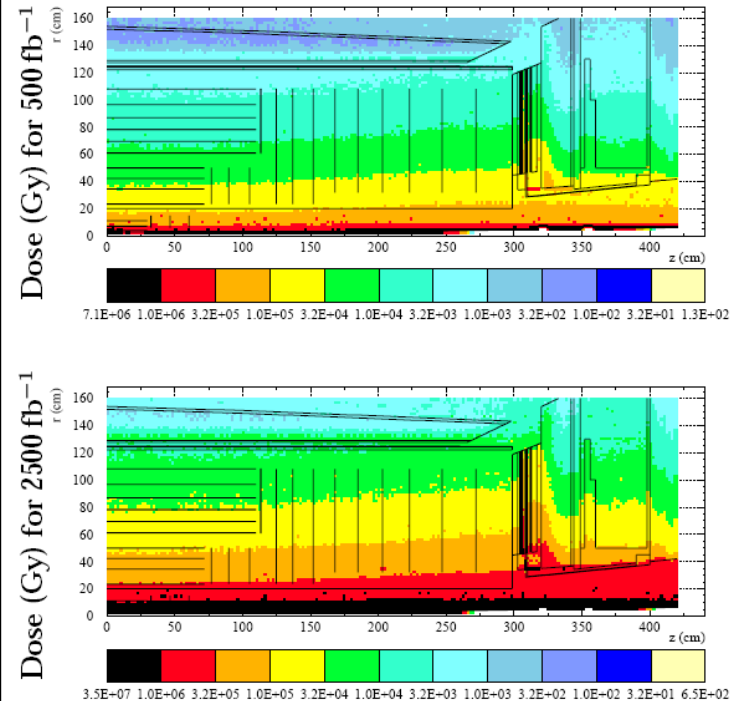
Except for the very innermost layers many current technologies should survive SLHC

L=2500fb⁻¹, Fluence .vs. Radius



R. Horisberger

Radiation Dose in Inner Detectors



M. Huhtinen

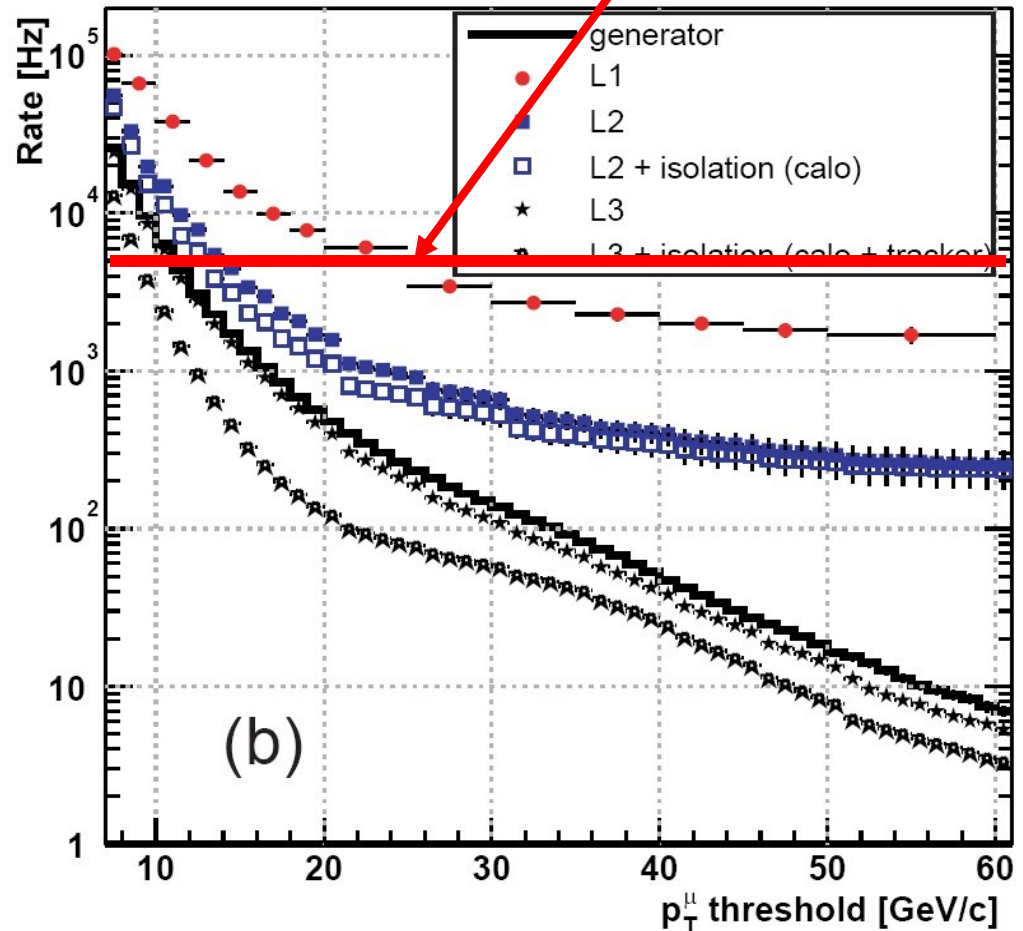
SLHC Electronics Workshop 26 February 2004

3

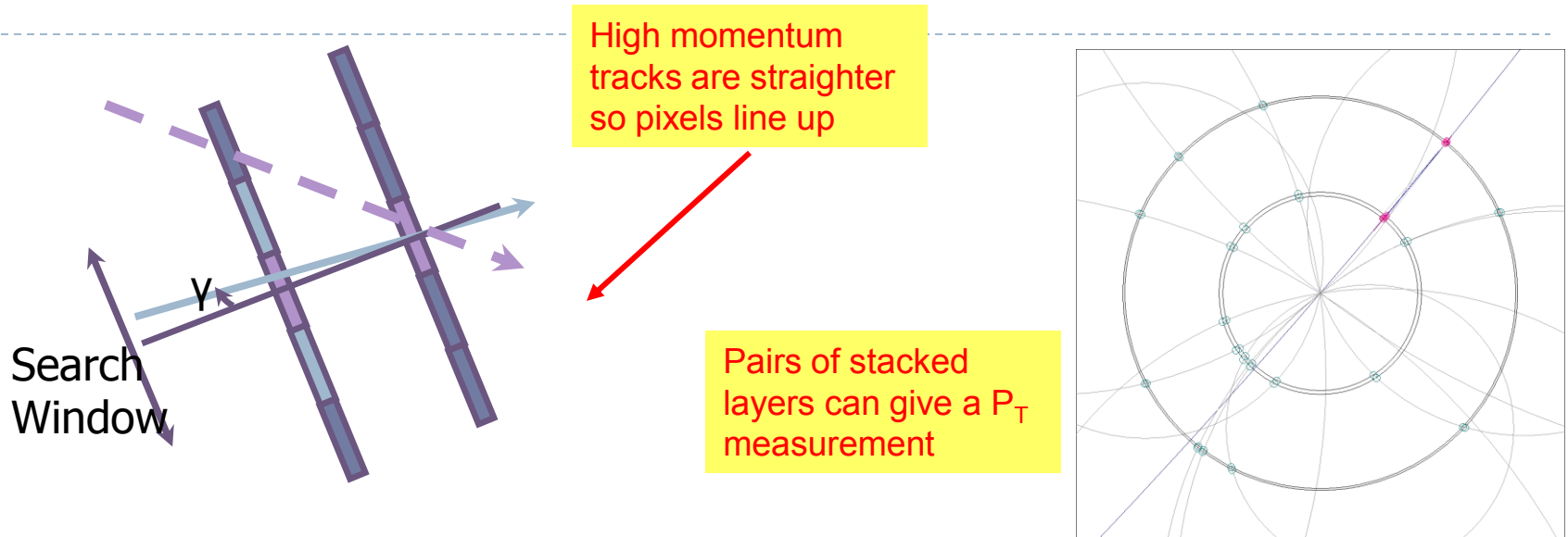
Level 1 Trigger

Level 1 Trigger has
no discrimination
for $P_T > \sim 20$ GeV/c

- ▶ The trigger/daq system of CMS will require an upgrade to cope with the higher occupancies and data rates at HL-LHC
- ▶ One of the key issues for CMS is the requirement to include some element of tracking in the Level 1 Trigger
 - ▶ One example: There may not be enough rejection power using the muon and calorimeter triggers to handle the higher luminosity conditions at HL-LHC
- ▶ Adding tracking information at Level 1 gives the ability to adjust P_T thresholds
- ▶ Single electron trigger rate also suffers
 - ▶ *Isolation criteria are insufficient to reduce rate at $\mathcal{L} = 10^{35} \text{ cm}^{-2} \cdot \text{s}^{-1}$*



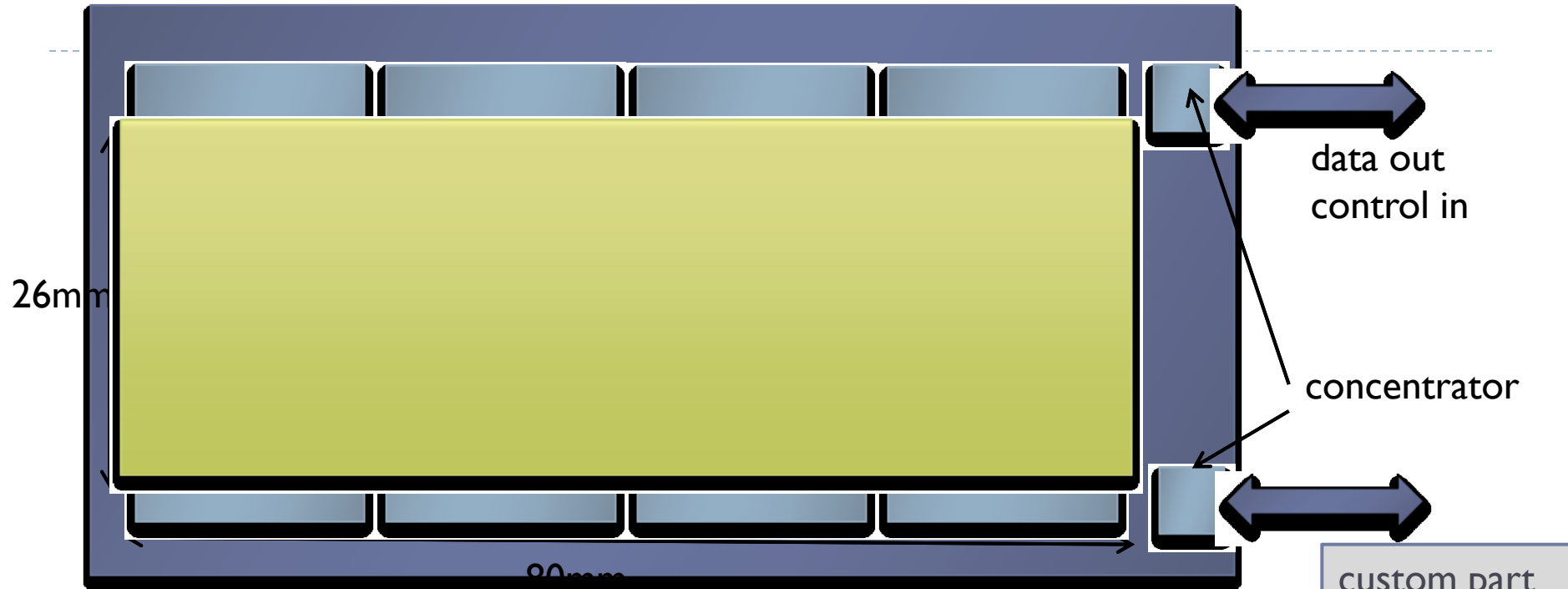
Concepts: Tracking Trigger



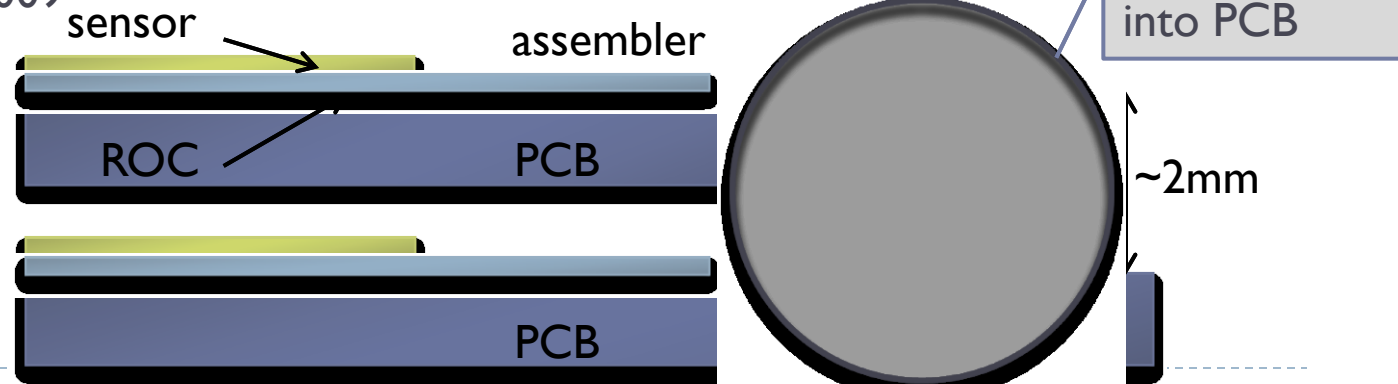
Geometrical p_T -cut - [J. Jones](#), [A. Rose](#), [C. Foudas](#) LECC 2005

- ▶ Why not use the inner tracking devices in the trigger?
 - ▶ Number of hits in tracking devices on each trigger is enormous
 - ▶ Impossible to get all the data out in order to form a trigger
 - ▶ How to correlate information internally in order to form segments?
- ▶ Topic requiring substantial R&D
 - ▶ “Stacked” layers which can measure p_T of track segments locally
 - ▶ Two layers about 1mm apart that could communicate
 - ▶ Cluster width may also be a handle

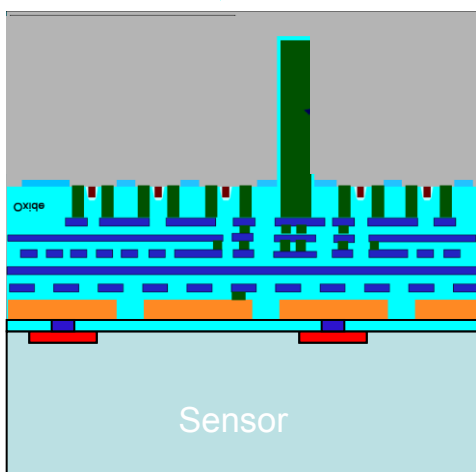
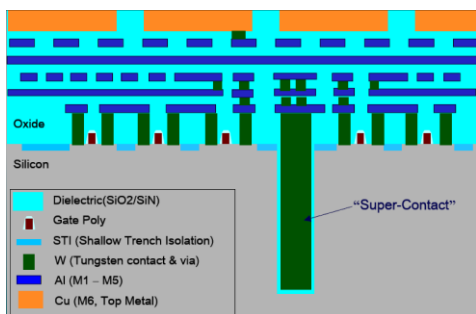
Module schematic



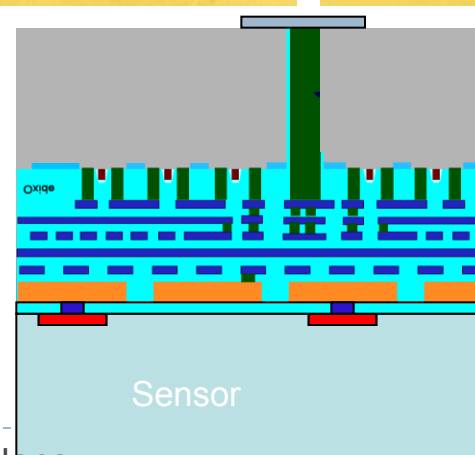
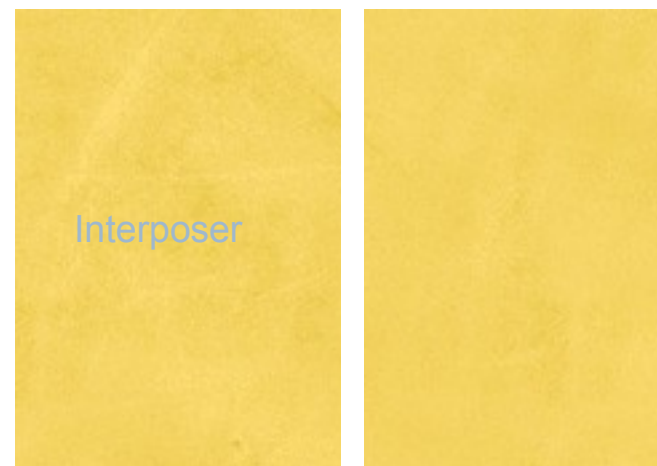
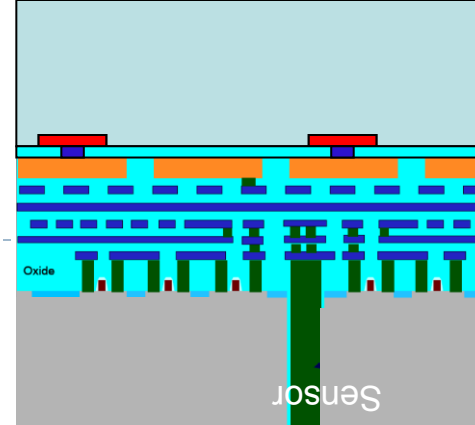
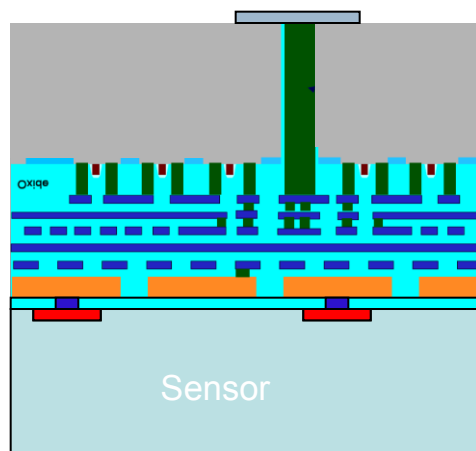
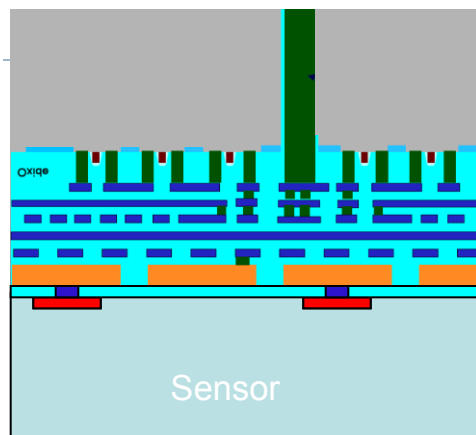
Geoff Hall:TWEP Sep 2009



Building a Trigger module with 3D



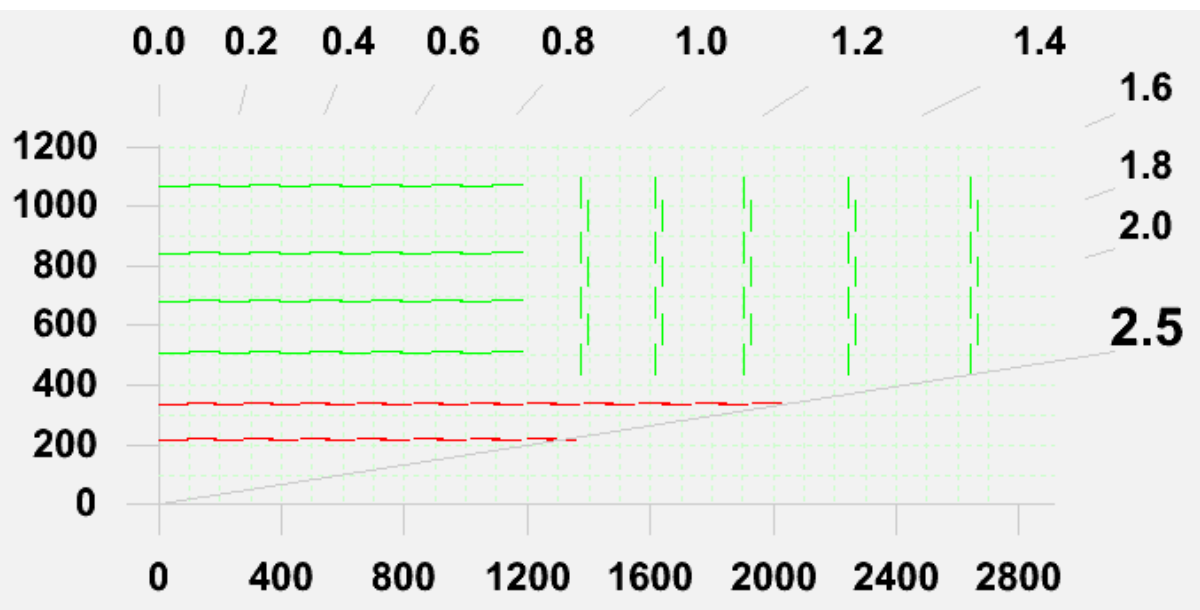
DBI bond



R. Lipton

J. Nash CMS Upgrade Plans

CMS – Studies of new tracker layouts

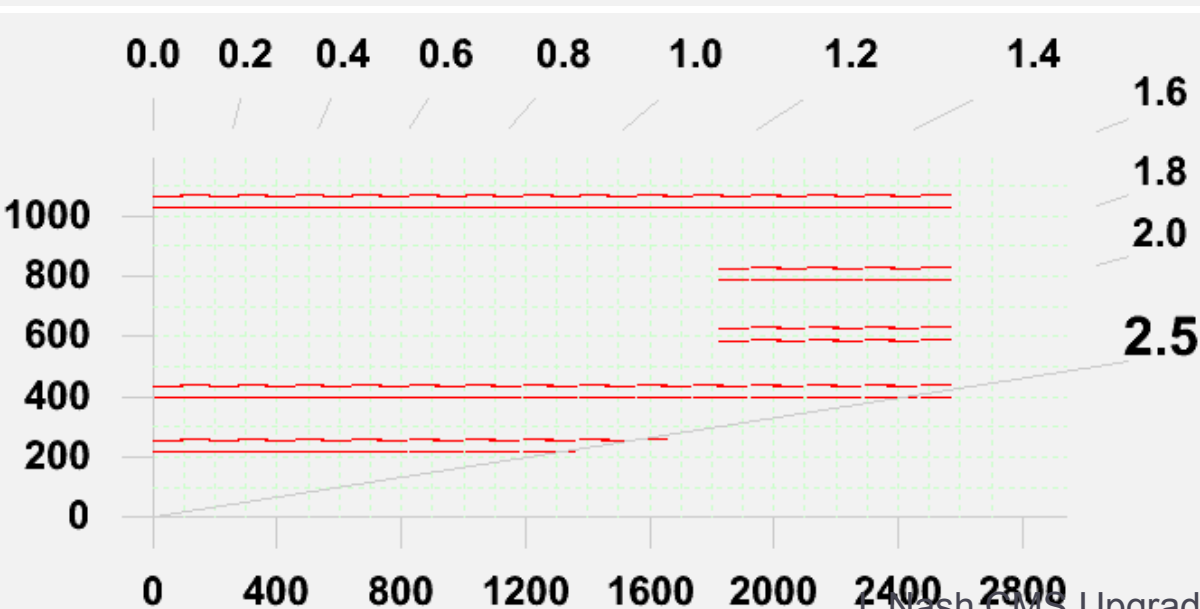


Studying several potential layouts for a new outer tracker

Want to increase granularity as well as minimize material in future tracker

Need to understand how many triggering layers (in red at left), and where they need to be located in order to provide adequate triggering capability

No final decision on layout of tracker until final requirements determined



Conclusions

- ▶ CMS has outlined its plans for upgrades in this decade
 - ▶ Technical Proposal describing the work is submitted, work on detailed planning for the upgrades well underway
- ▶ R/D for the very challenging upgrades required for the next decade is going on in parallel