

INDUSTRY TRENDS IN MEDICAL IMAGING

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Presentation to the Industry-Academia Matching Event on SiPM and Associated Technologies
CERN 16th Feb 2011



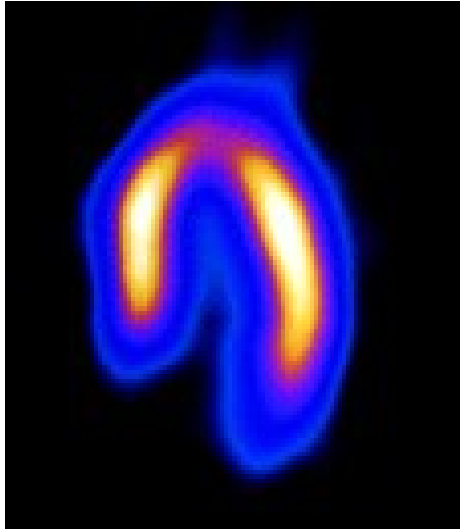
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- Nuclear Medicine and Molecular Imaging
- Background to the industry
- 10 major events in the last decade
- The drivers, the achievements, the impact
- Concluding remarks



Radionuclides for labelling

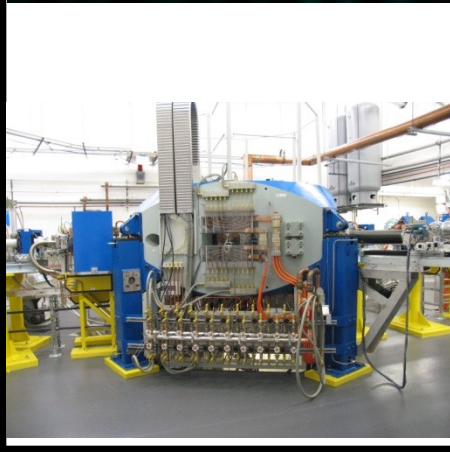
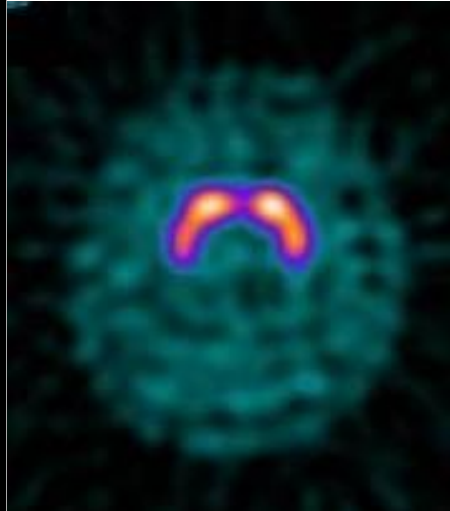
^{99m}Tc



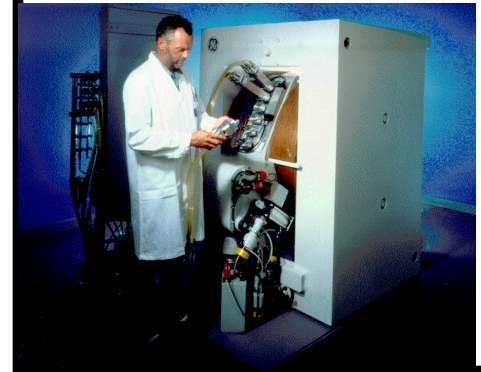
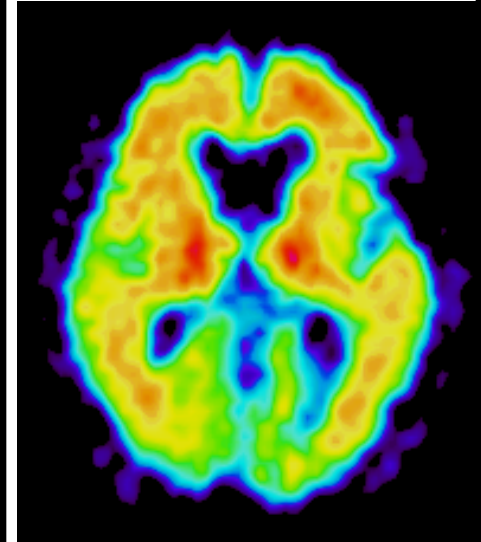
OPERATION OF THE
HIGH FLUX REACTOR



^{123}I



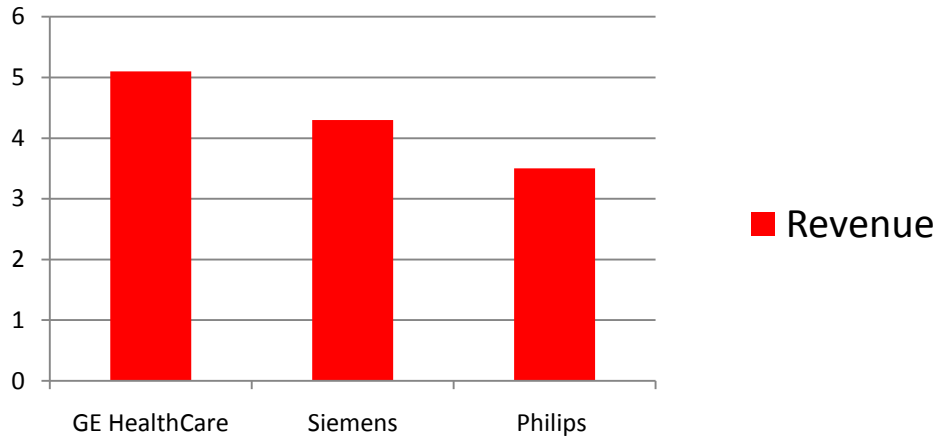
^{18}F



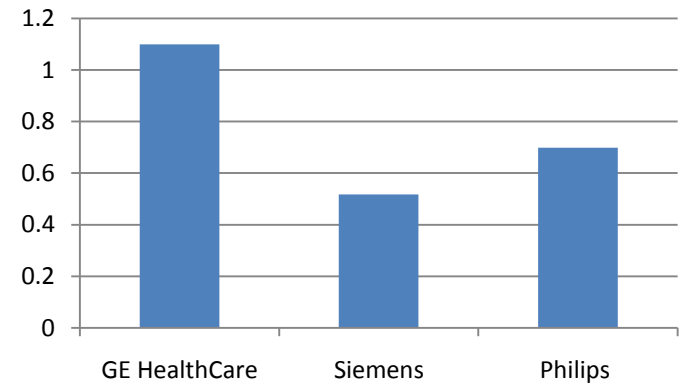
Nuclear Medicine Imaging Industry

Financial Performance

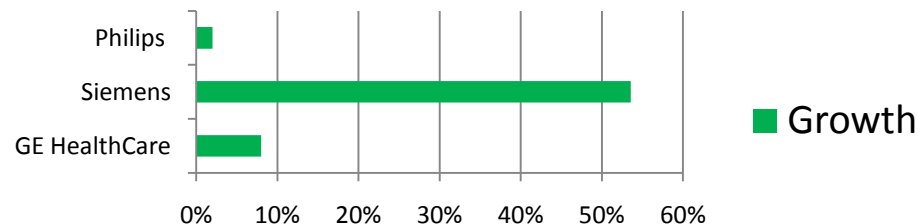
Revenue 4th QR 2010
B\$ US



Earnings 4th QR 2010
B\$ US

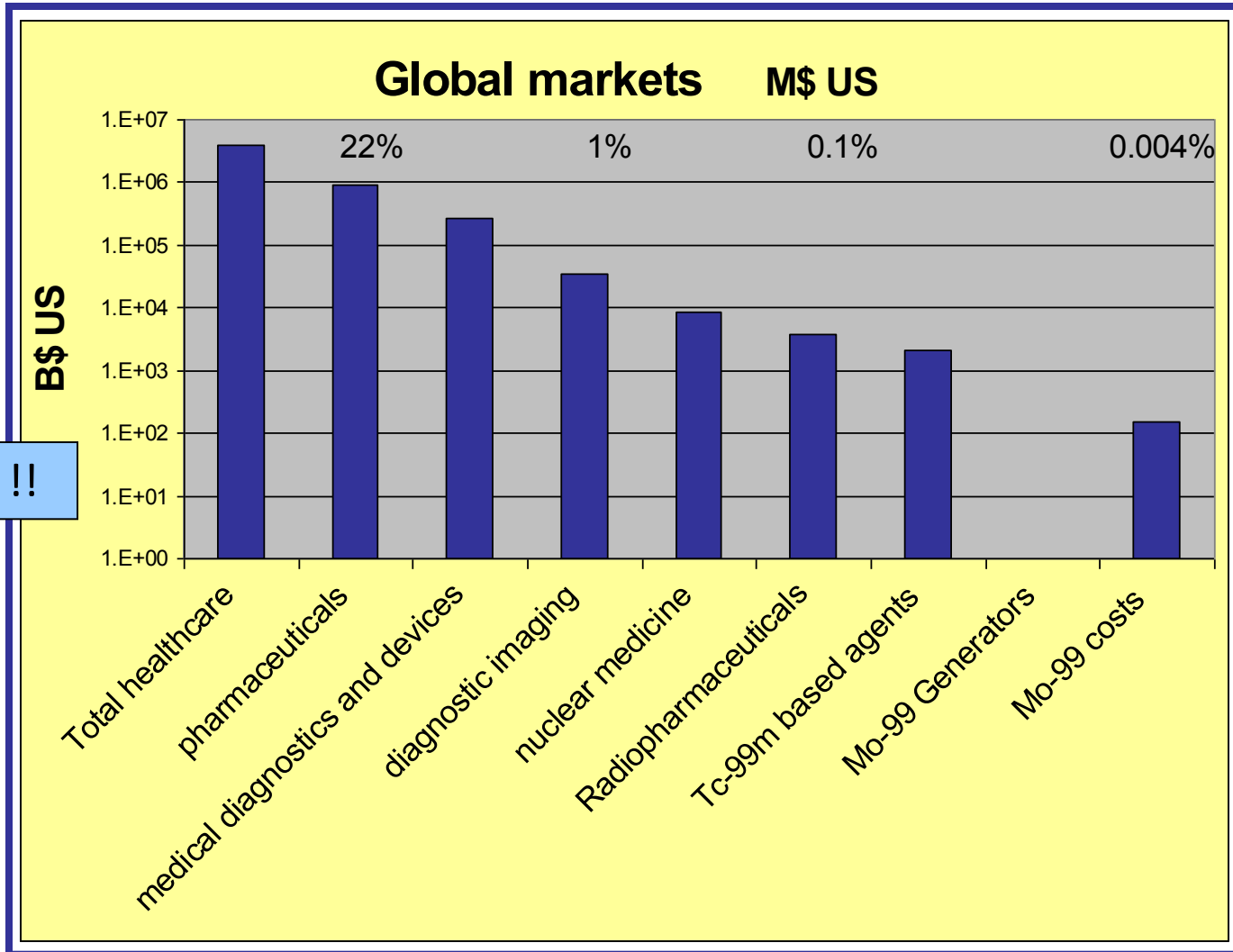


Growth 4th QR 2010

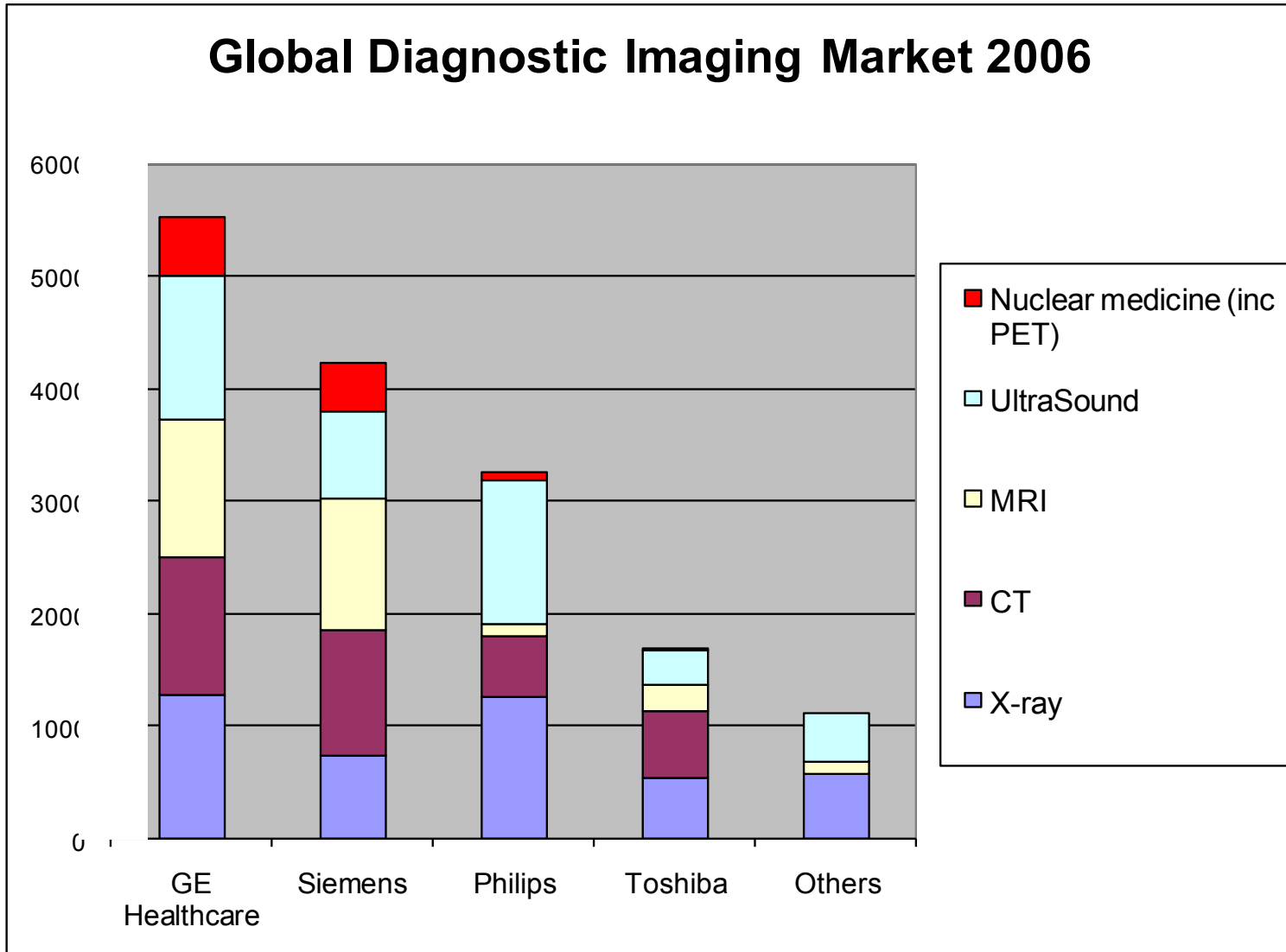


Market Considerations

Global Expenditures

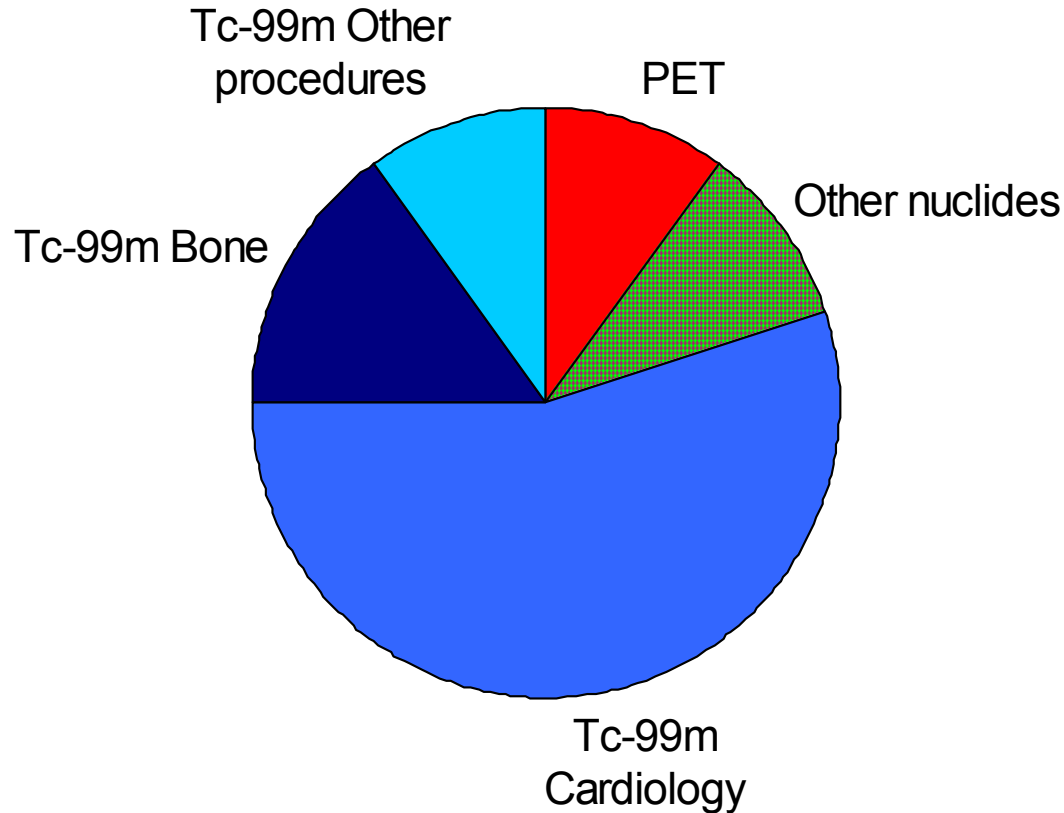


Market - Medical Scanners



Radionuclide Imaging Clinical Procedures

approx market model for USA 2008



Progress in Nuclear Medicine Imaging

1. PET Radiopharmaceutical Approval
2. Scintillator Development
3. Dual Modality Imaging – PET/CT
4. Pre-Clinical Scanner Improvements
5. Availability of ^{18}F FDG
6. Introduction of TOF
7. PET/MRI development
8. Multiwire Proportional Detectors
9. SPECT/CT
10. CZT SPECT Detectors

1. PET Radiopharmaceutical Approvals

FDA – Food and Drug Administration (USA)

CMS – Centre for Medicare and Medicaid Services

- 1970's Na¹⁸F approved
- 1984 *⁸²RbCl approved*
- 1997 *FDA Modernization and Accountability Act (FDAMA)*
- 2000 Preliminary approval for ¹⁸FDG for staging lung cancer, coronary artery disease and ¹⁵NH₃ for blood flow

Current indications include:

Diagnosis, Staging and Re-staging of NSLC Lung, Esophageal, colorectal, lymphoma, melanoma, head & neck, breast, thyroid cancers

CAD

Refractory seizures etc

2. Scintillator Developments

Scintillation Materials Used in Nuclear Medicine Instrumentation

Property	Nal(Tl)	BGO	LSO	YSO	Gso	BaF	LaBr ₃	LYSO
Density (g/cm ³)	3.67	7.13	7.4	4.53	6.71	4.89	5.3	5.31
Effective Z	50.6	74.2	65.5	34.2	58.6	52.2	—	54
Attenuation length	2.88	1.05	1.16	2.58	1.43	2.2	2.1	2
Decay constant (ns)	230	300	40	70	60	0.6	15	53
Relative light output (%)	100	15	75	118	25	5	160	76
Wavelength ([nm])	410	480	420	420	440	220	360	420
Index of refraction	1.85	2.15	1.82	1.8	1.91	1.56	1.9	1.81
Hygroscopic?	Yes	No	No	No	No	No	Yes	No

BGO = bismuth germanate; GSO = gadolinium oxyorthosilicate; LYSO = lutetium yttrium oxyorthosilicate; YSO = yttrium oxyorthosilicate.

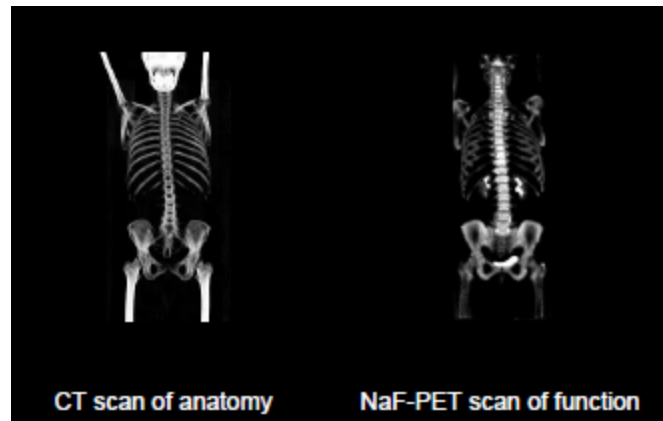
Courtesy of Pichler et.al. JNM Vol 49 No6 (Suppl) June 2008

Scintillators for high sensitivity commercial scanners

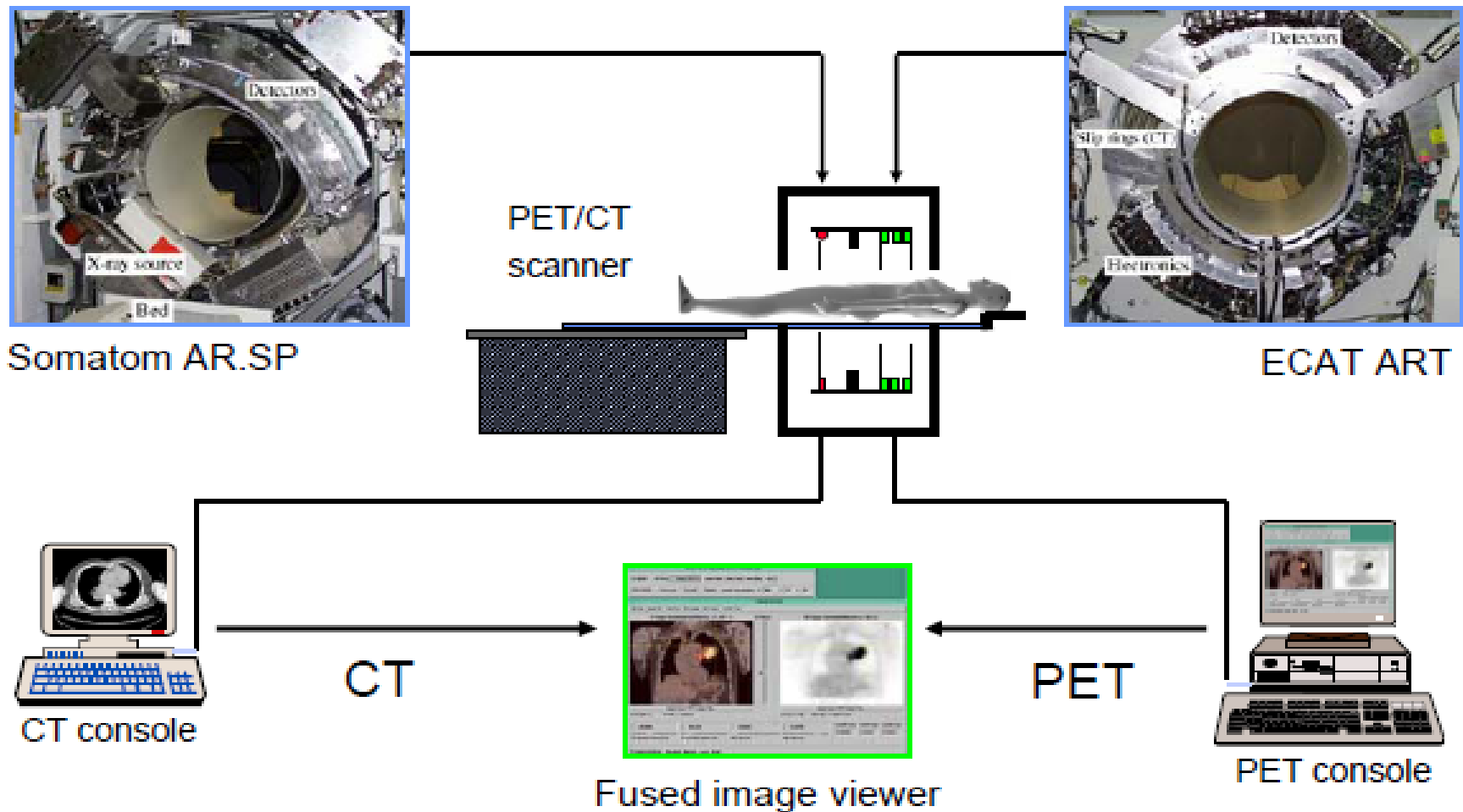
- Prior to 2000 - NaI(Tl) and BGO scintillators
- Emergence of LSO and use in preclinical systems
- Patent protection, method of mass production and inclusion into clinical systems
- Features - high light output, fast pulse decay, high density, high Z number and stable material
- Subsequent arrival of GSO and LYSO commercial scanners

3. The Dual Modality Imaging PET/CT scanners

- 1977 first PET scanner development starts at CERN
- 1991 PET/CT concept
- 1995 PET/CT scanner project receives NIH funding
- 1998 first PET images generated
- 2001 first PET/CT system installed



PET/CT prototype design

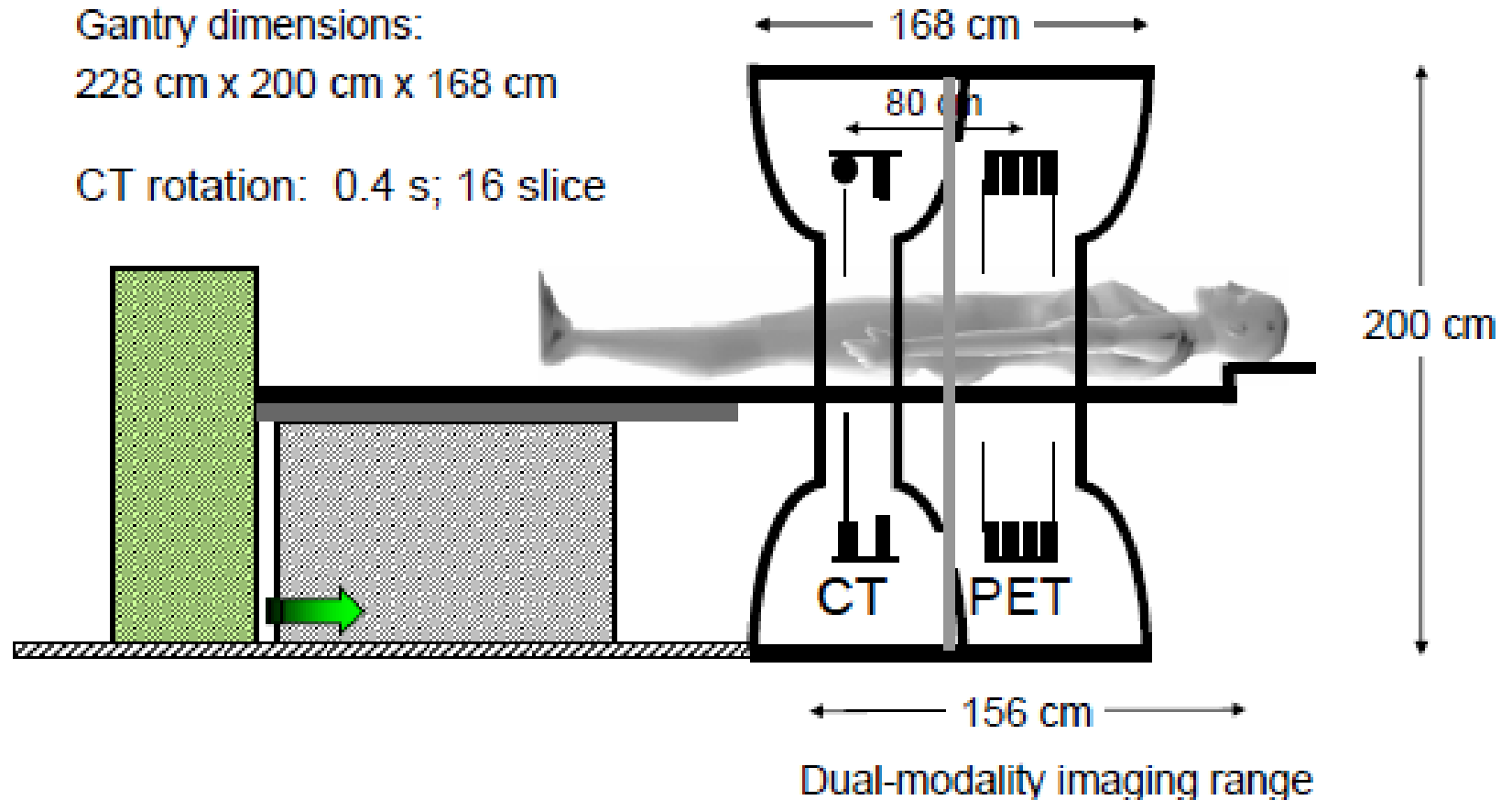


A commercial PET/CT scanner design

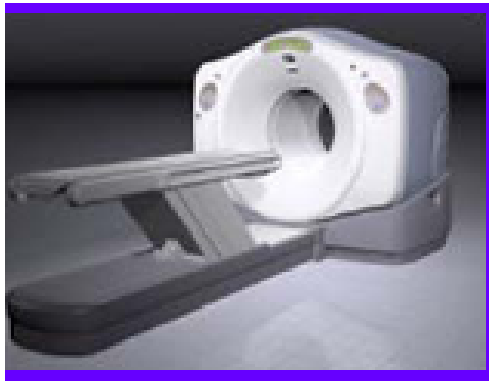
Gantry dimensions:

228 cm x 200 cm x 168 cm

CT rotation: 0.4 s; 16 slice



Early PET/CT Scanners from industry



Discovery ST, VCT

BGO

6 mm x 6 mm x 30 mm
2D/3D (septa)
8, 16, 64 slice CT
70 cm port

LYSO

4 mm x 6 mm x 30 mm
2D/3D (septa)
6 ns coincidence
16-slice CT



Gemini GXL

GSO (Zr)

4 mm x 6 mm x 30 mm
3D only (no septa)
6, 10, 16 slice CT
70 cm port
6 ns coincidence

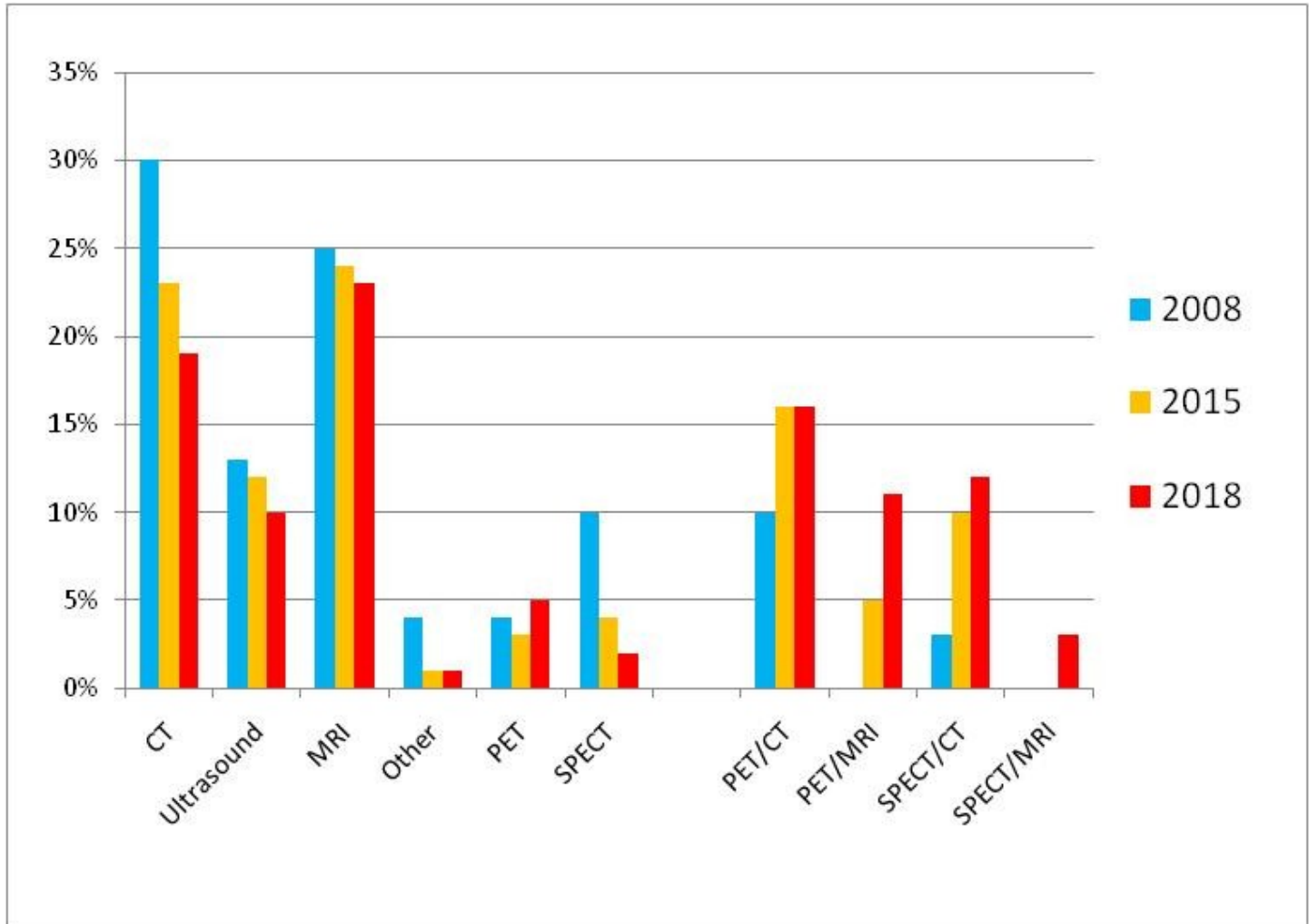


biograph 6, 16, 64

LSO

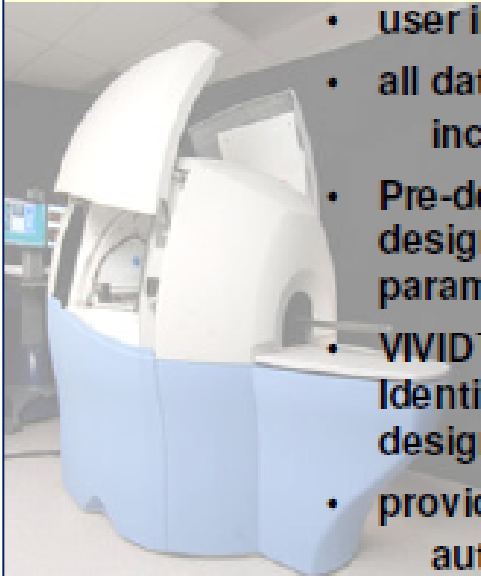
4 mm x 4 mm x 20 mm
3D only (no septa)
8, 16, 64 slice CT
70 cm port
4.5 ns coincidence

Scanner Placements in Europe



Courtesy of the Petten future Project Group, Holland

Pre-clinical Research Facility



- user interface controls all modalities
- all data is saved in DICOM format including vital signs and specific scan data
- Pre-defined imaging protocols can be designed to ensure the same imaging parameters are used for each subject studied.
- VIVID™ (Volumetric Image Visualization, Identification and Display) software package designed specifically for FLEX Triumph™
- provides One-Step Fusion™ automates fusion and co-display of up to four co-acquired images (SPECT/SPECT/PET/CT).
- automated loading of SPECT, PET and CT image data, automated 2D and 3D visualization modules
- high pixel definition, fast camera manoeuvres for projection data and streamlined image segmentation
- quantification for time-activity curves of dynamic data for bio-distribution studies.



High Resolution Preclinical images

Triple isotope imaging with ^{201}Tl , $^{99\text{m}}\text{Tc}$, ^{123}I

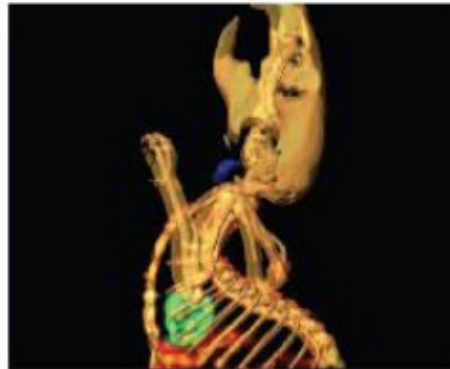
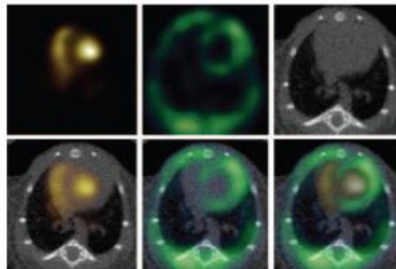


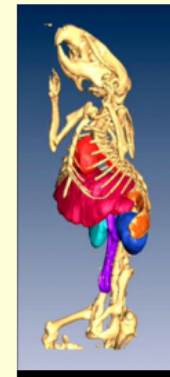
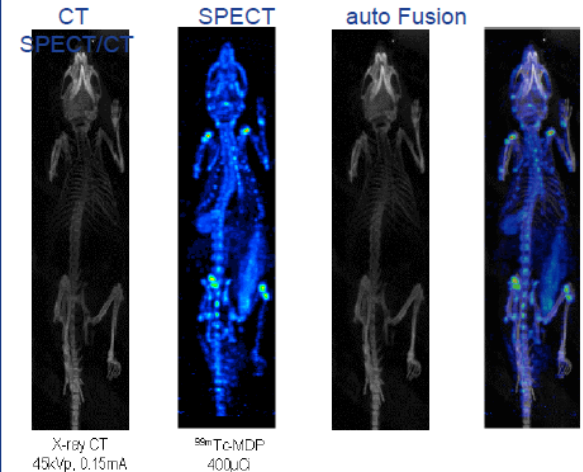
Image courtesy of Dr. T. Doyle, Stanford Small Animal Imaging Facility, California, USA

Dual isotope myocardial perfusion imaging with ^{201}Tl , $^{99\text{m}}\text{Tc}$



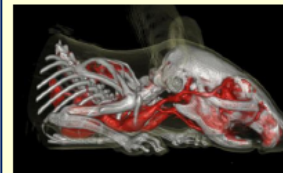
Images courtesy of Dr P. Choquet and Pr. A. Constantinesco, Hôpital de Hautepeppe, Strasbourg, France

SPECT/CT Animal images using a CZT detector



X-O™, GMi μ -CT system

- fast whole body image acquisitions (< minute: I-based CA's wash out of mice in approximately one min)
- very-high-resolution (43 μm) whole body scans
- GOS/CMOS based digital x-ray detector technology
- field of view 9.3 cm diameter by 9.7 cm axial
- x-ray dose < 2cGy in a sixty-second scan.
- can be operated in any laboratory environment - requires no special shielding.
- Visualization software with transaxial, sagittal and coronal views, views from arbitrary angles, contrast adjustment, surface and volumetric rendering, region of interest (ROI) definition capability, and automatic segmentation.



5. Availability of ^{18}F FDG

CHOICES OF PET CYCLOTRONS

GEHC MiniTrace 11 MeV

GEHC PETrace 17 MeV



Siemens and CTI

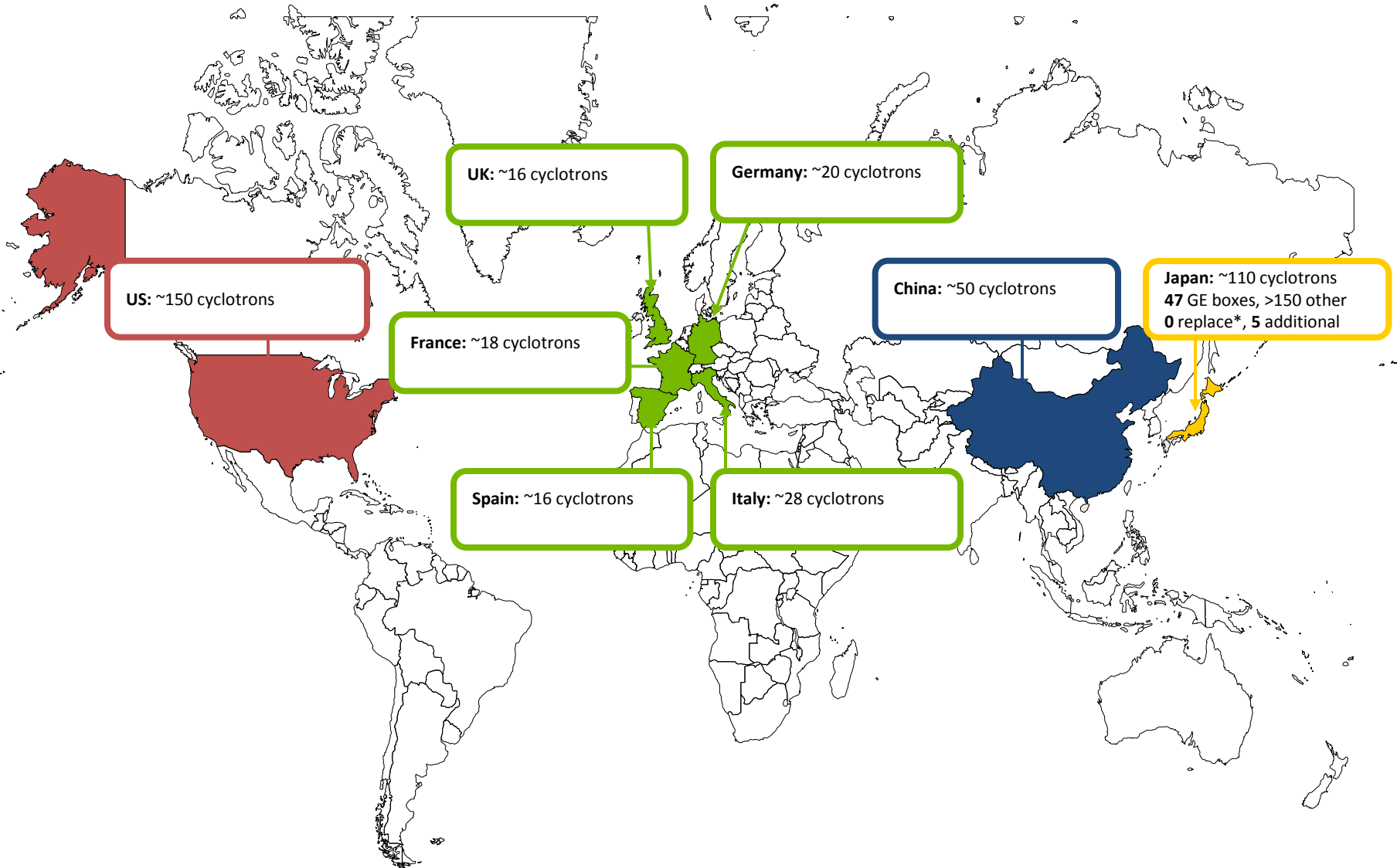
Knoxville, Tennessee

RDS111 11MeV

Eclipse 11 MeV



PET cyclotrons worldwide



6. The use of Time of Flight (TOF) counting

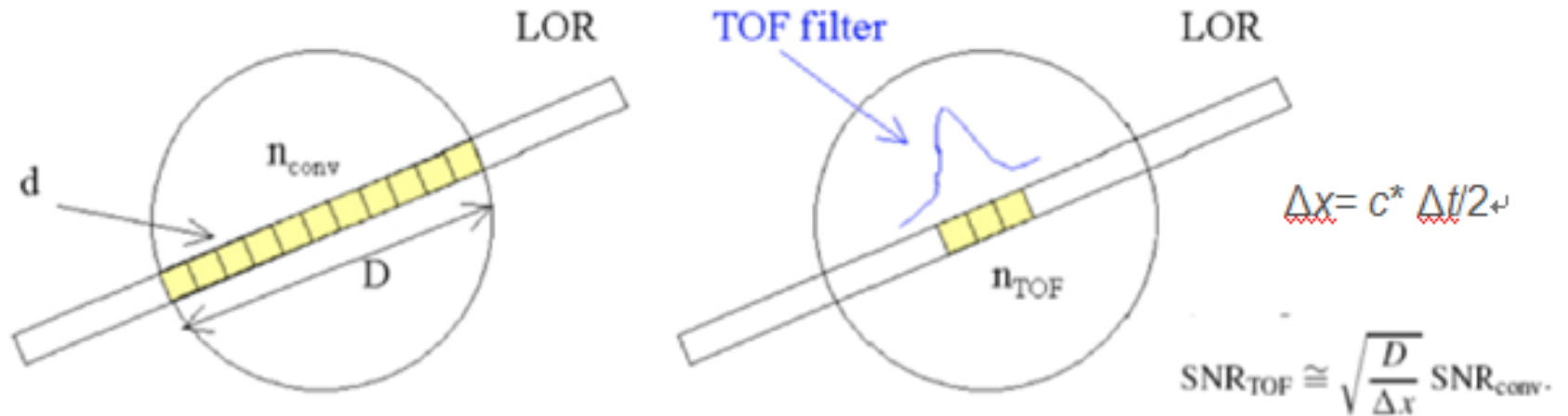


Image elements contributing to a LOR, for conventional PET (left) and TOF PET (right).



1. Phillips GEMINI
2. Siemens Biograph
3. GE discovery
4. Time resolution 600 to 450 psec

7. PET/MRI Development

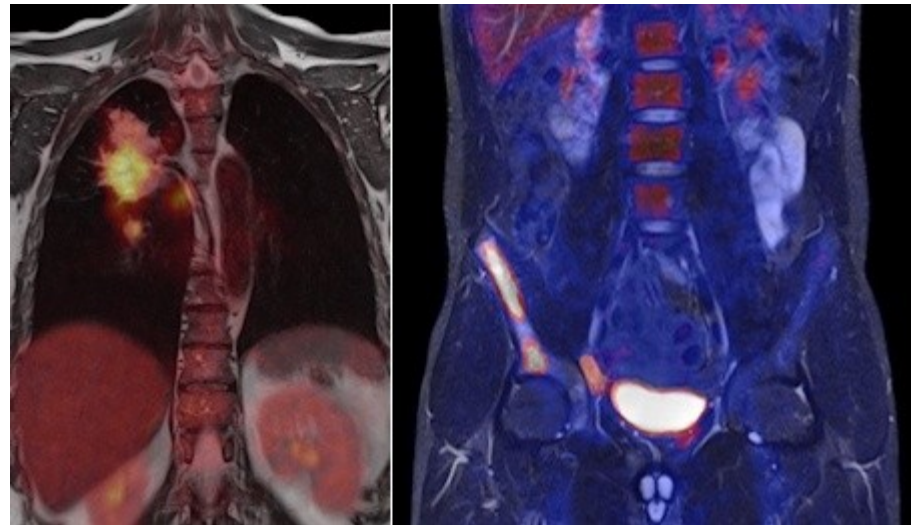
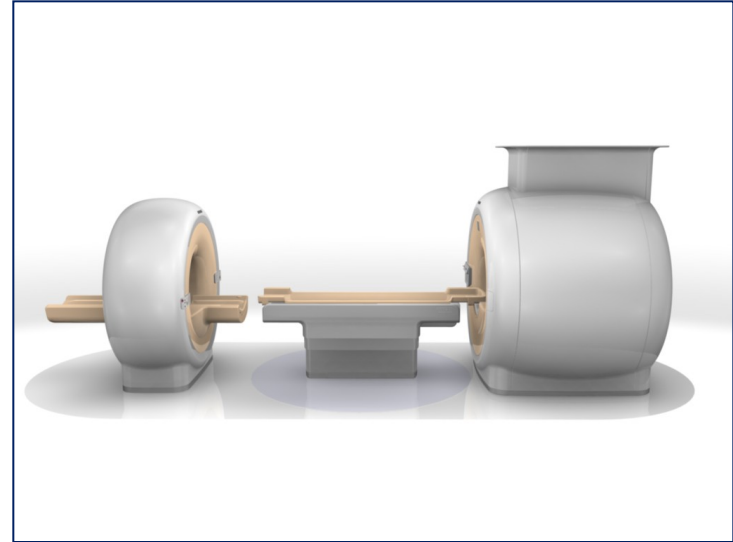
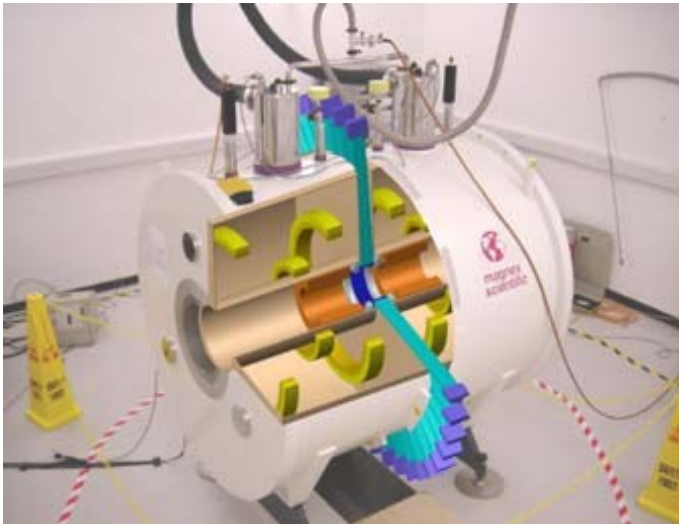
Issues to be addressed:

- Clinical Utility
- PET detector design
- Influence of MR magnet on PET detector
- Influence of PET detector on magnetic fields
- Attenuation correction

Benefits of PET/MRI:

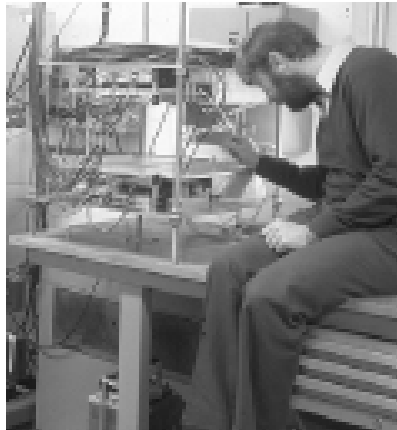
- No alignment errors
- Fast acquisition – no respiratory motion errors
- Improved soft tissue contrast
- No radiation dose
- Reduced data acquisition time
- Better MR spatial resolution

PET/MRI - Works in Progress



8. The impact of multiwire proportional counters

The HIDAC Camera: 25 years later.....



Quad HIDAC
small animal
scanner



1978

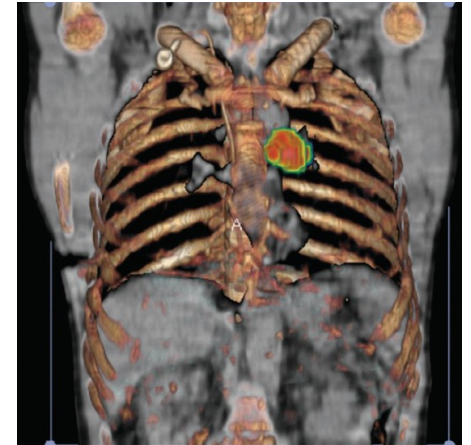
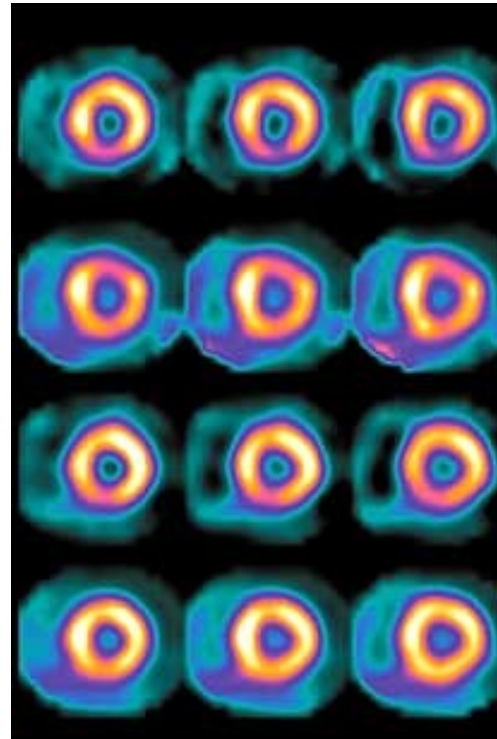


2003

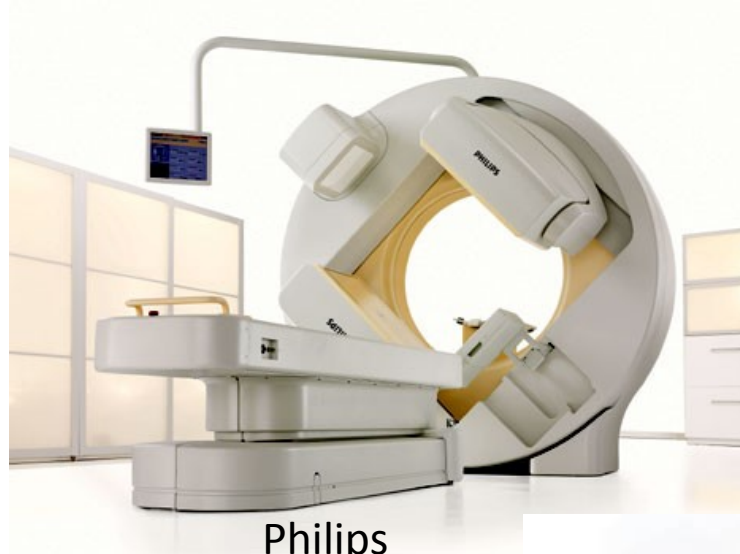
PETRA whole body imaging



9. Emergence of SPECT/CT scanners



Industry Offerings SPECT/CT scanners



Philips

Siemens



General Electric



10. CZT Detectors for SPECT

Organ specific scanners – Cardiac Scanners

Spectrum Dynamics Inc – the D SPECT



General Electric NM530c and NM/CT 570c



The promise for CZT SPECT scanners

No large collimator

Optimised pin hole collimation

Large solid angle

Camera sensitivity x5

Spatial resolution <7 mm

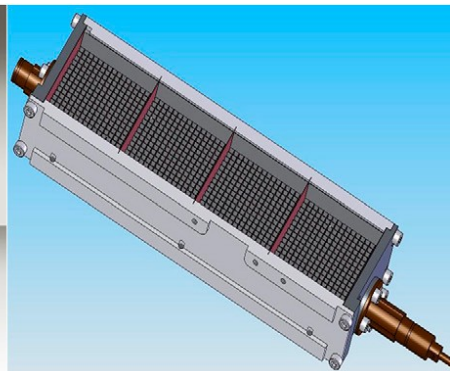
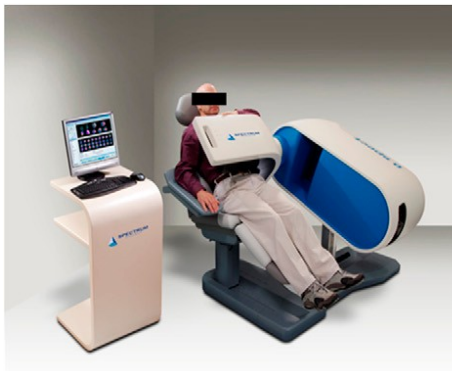
Dedicated reconstruction software

Possible reduction in scan time'

Possible reduction in radiation dose]

Barin and breast scanners

Whole body scanners



Conclusions

- Demonstration required of clinical utility
- Construction of 'demonstrator' device
- Awareness of Regulatory requirements
- Providing software compatibility avenues
- Scintillators and PM tubes being superseded
- APD detectors becoming more available

- No SiPM detectors in regular clinical or industrial products used in molecular imaging

THANK YOU

Acknowledgements to;

Antonis Kalemis, Philips Medical, UK

Thomas Beyer, CMI - Experts, Switzerland

