## GeOFF: Generic Optimization Framework and Frontend

Nico Madysa

BE Seminar 1 July 2022

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many optimization problems in CERN accelerator operations:

• beam steering without optics model



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many optimization problems in CERN accelerator operations:

- beam steering without optics model
- alignment of electromagnetic septum



Originally developed by D. Bjorkman

many optimization problems in CERN accelerator operations:

- beam steering without optics model
- alignment of electromagnetic septum
- tune optimization

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many optimization problems in CERN accelerator operations:

- beam steering without optics model
- alignment of electromagnetic septum
- tune optimization
- simple corrector adjustments at Linac 3, ISOLDE, ...



• diverse set of machines

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- diverse set of machines
- theoretical model impossible or unavailable and not worthwhile

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- diverse set of machines
- theoretical model impossible or unavailable and not worthwhile
- done manually with no "obvious" algorithm to follow (experience helps, however!)

• many different optimization algorithms exist

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- machine learning on the rise!

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- each package has slightly different API

- many different optimization algorithms exist
- machine learning on the rise!
- each package has slightly different API
- most algorithms take control, don't account for pauses, disturbances, cancellations, replays



• many different optimization problems

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- many different optimization problems
- many different optimizers



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- many different optimization problems
- many different optimizers
- avoid combinatorial explosion with common optimization interfaces



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 standardized interfaces and adapters for various packages



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- standardized interfaces and adapters for various packages
- "20% programming, 80% documentation"



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- standardized interfaces and adapters for various packages
- " $20\,\%$  programming,  $80\,\%$  documentation"
- inspired by OpenAl Gym



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- " $20\,\%$  programming,  $80\,\%$  documentation"
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- extends their interfaces to numeric optimization



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- standardized interfaces and adapters for various packages
- " $20\,\%$  programming,  $80\,\%$  documentation"
- inspired by OpenAl Gym
- extends their interfaces to numeric optimization
- extend Gym metadata system with CERN-specific info



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- inspired by OpenAl Gym
- extends their interfaces to numeric optimization
- extend Gym metadata system with CERN-specific info
  - which accelerator?
  - communicates with machines?
  - wants to plot additional data?



#### • extensively documented at https://cernml-coi.docs.cern.ch/

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Common Optimization Interfaces	
Common Optimization Interfaces	Next topic
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- describes expected and allowed behavior for each interface
- includes several (2) tutorials
- both surface-level user guides and in-depth API references

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- GUI app based on PyQt5 and AccWidgets (BE-developed CERN-specific GUI widgets)
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- very extensible: optimization problems are loaded as plugins

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- GUI app based on PyQt5 and AccWidgets (BE-developed CERN-specific GUI widgets)
- lists, configures and runs optimization problems
- very extensible: optimization problems are loaded as plugins
- built-in list of optimizers plus runtime load mechanism

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#### **(**) implement class that inherits from COI ( $\sim 300$ lines of code)

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declare metadata

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- declare metadata
- implement machine communication

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declare metadata

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- implement machine communication
- add plotting (if any)

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- declare metadata
- implement machine communication
- add plotting (if any)
- Ø dynamically load package into GeOFF

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Optionally:

upload code to CERN package index (provided by our Python team)

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PS:

- PS:
  - ▶ steering from PS to n-TOF

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• PS:

- ▶ steering from PS to n-TOF
- resonance compensation (also in PSB)

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• LEIR:

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• PS:

- steering from PS to n-TOF
- resonance compensation (also in PSB)
- Linac3: LEBT steering

• LEIR:

transfer line from Linac3 and injection

• PS:

- steering from PS to n-TOF
- resonance compensation (also in PSB)
- Linac3: LEBT steering

• LEIR:

- transfer line from Linac3 and injection
- multi-turn injection

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- PS:
  - steering from PS to n-TOF
  - resonance compensation (also in PSB)
- Linac3: LEBT steering
- LEIR:
  - transfer line from Linac3 and injection
  - multi-turn injection
  - transfer line to PS

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- Linac3: LEBT steering

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- transfer line from Linac3 and injection
- multi-turn injection
- transfer line to PS
- SPS:

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  - ZS alignment

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  - longitudinal blowup (superseded by theoretical model)

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  - splitter loss optimization between North Area experiments

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  - splitter loss optimization between North Area experiments
- ISOLDE: generic transfer line optimizer under investigation

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