



DIS2023: XXX International Workshop on  
Deep-Inelastic Scattering and Related  
Subjects

# Collins-type Energy-Energy Correlators and Nucleon Structures

**Fanyi Zhao**

University of California, Los Angeles (UCLA)

In collaboration with: Zhongbo Kang, Kyle Lee, Dingyu Shao

arXiv: 2303.xxxx

Mar 30, 2023

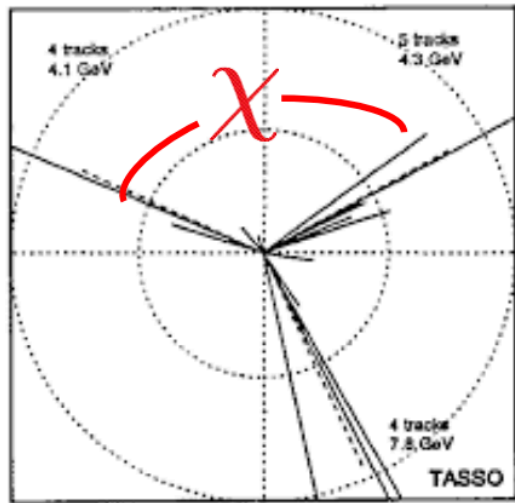


## Outline

- Introduction of Energy-Energy Correlators (EEC)
- EEC for  $e^+e^-$  collisions w/ polarized partonic processes
- EEC for  $ep$  collisions w/ polarized proton beam
- Summary

## Introduction

$$\chi \in [0, \pi]$$

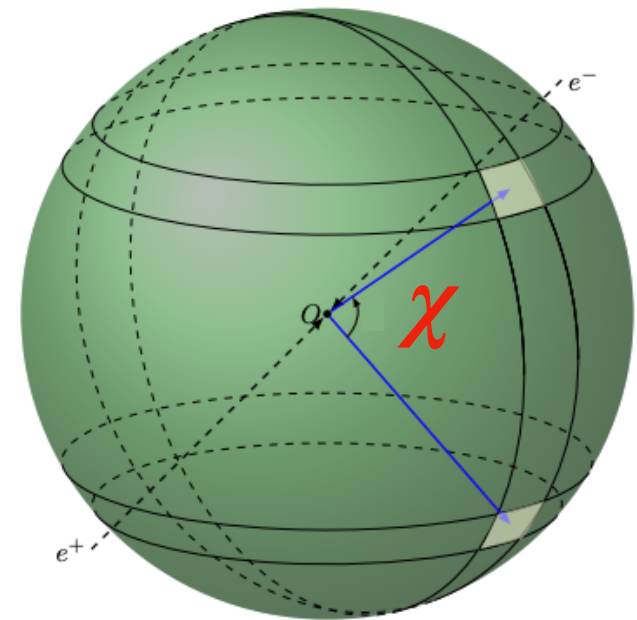


### Energy-Energy Correlators (EEC):

- Measures the correlations of energy deposition in two detectors with opening angle  $\chi$
- Extensively investigated at various colliders
- One of the first infrared safe event-shapes defined in QCD Basham, Brown, Ellis, Love '78 '79



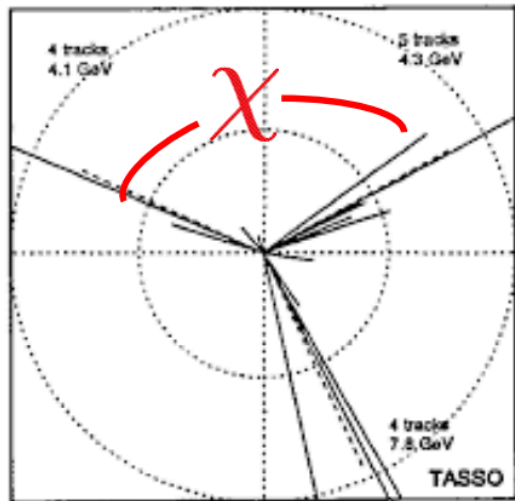
**TASSO, JADE, PLUTO, OPAL, L3, ALEPH, ...**



Moult, Zhu '18

## Introduction

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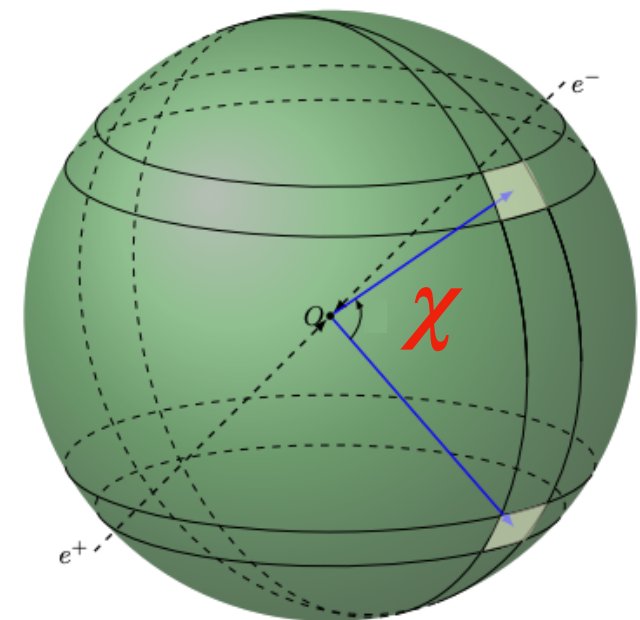
$$\frac{d\Sigma_{e^+e^-}}{d\cos\chi} = \sum_{i,j} \int d\sigma \frac{E_i E_j}{Q^2} \delta(\cos\theta_{ij} - \cos\chi)$$

Basham, Brown, Ellis, Love '78 '79

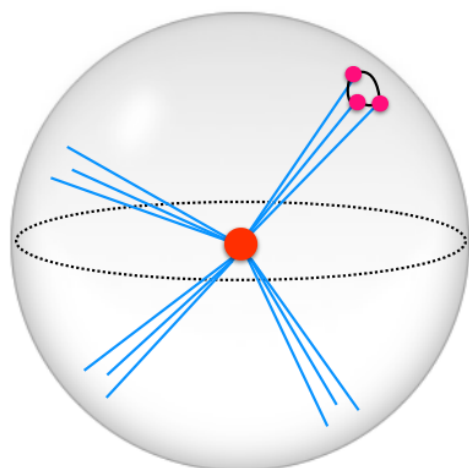
1. Collinear limit  $\chi \rightarrow 0$ : probe jet substructure.

Dixon, Moult, Zhu, '19

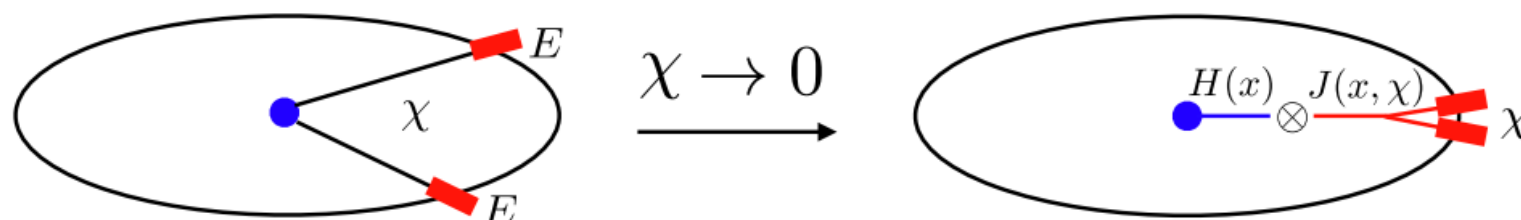
Chen, Dixon, Luo, Moult, Yang, Zhang, Zhu, '19



Moult, Zhu '18

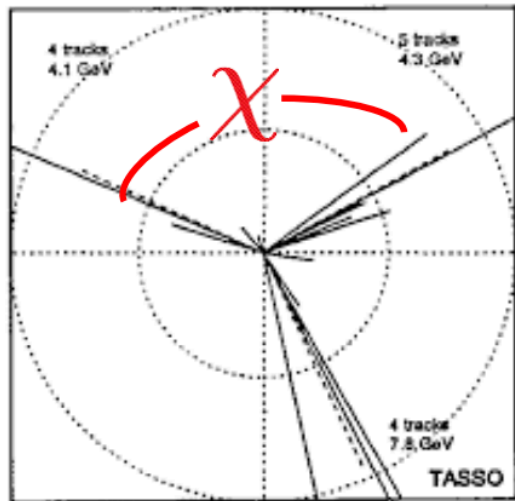


Factorization of the two point correlator

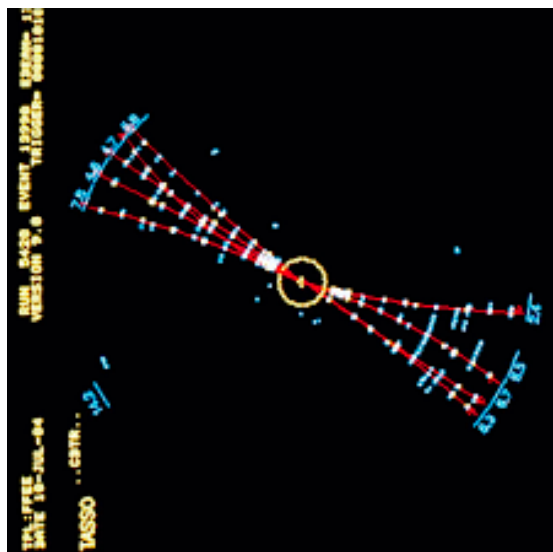


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$$\chi \rightarrow \pi$$



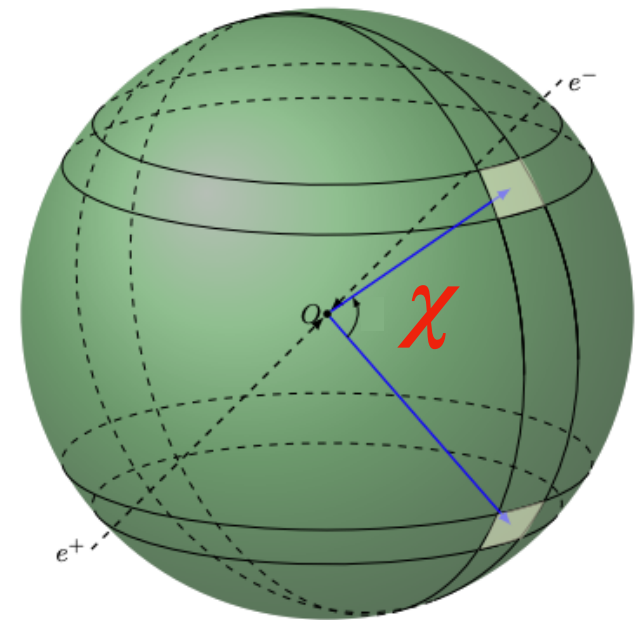
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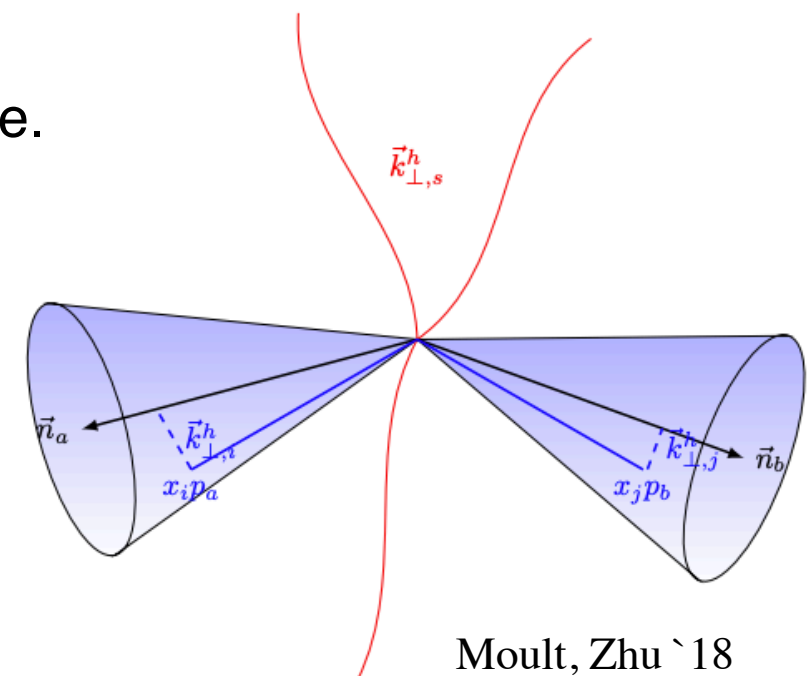
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Basham, Brown, Ellis, Love '78 '79

- Collinear limit  $\chi \rightarrow 0$ : probe jet substructure.
- Back-to-back limit  $\chi \rightarrow \pi$ : dominated by soft/collinear radiations



Moult, Zhu '18

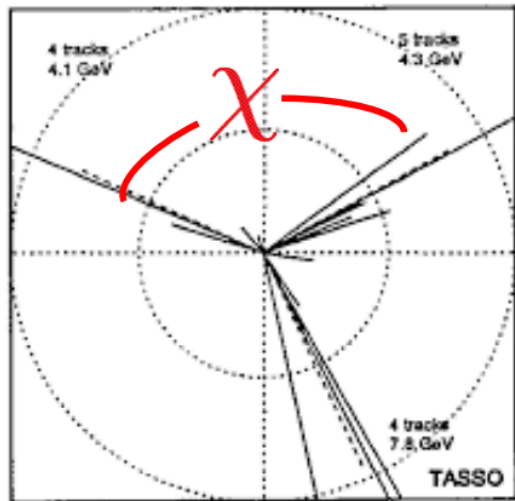


Moult, Zhu '18

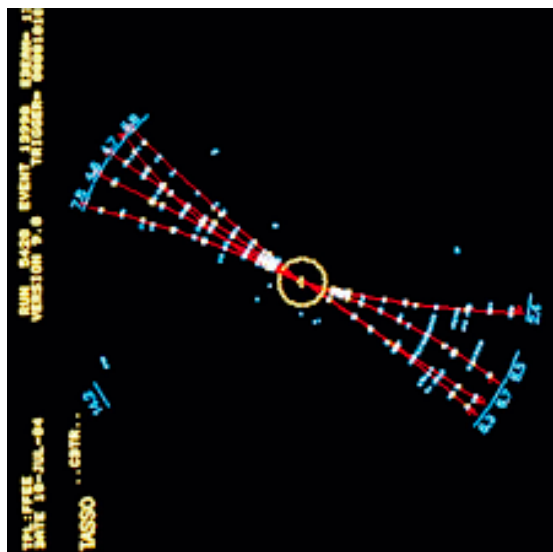


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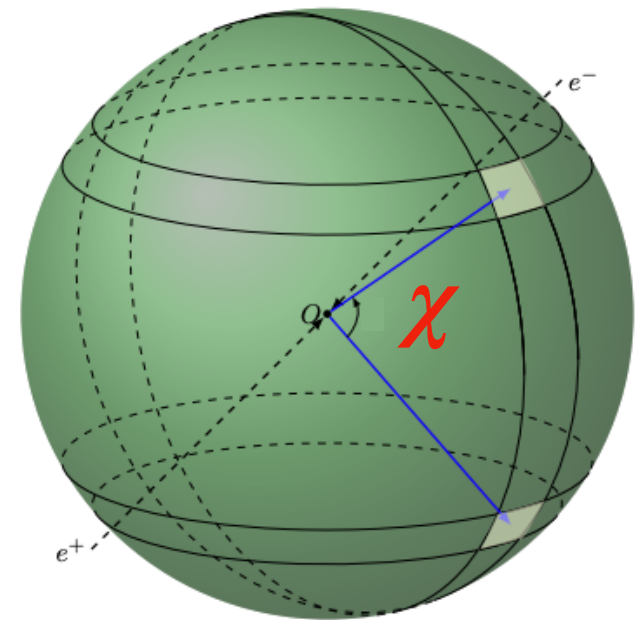
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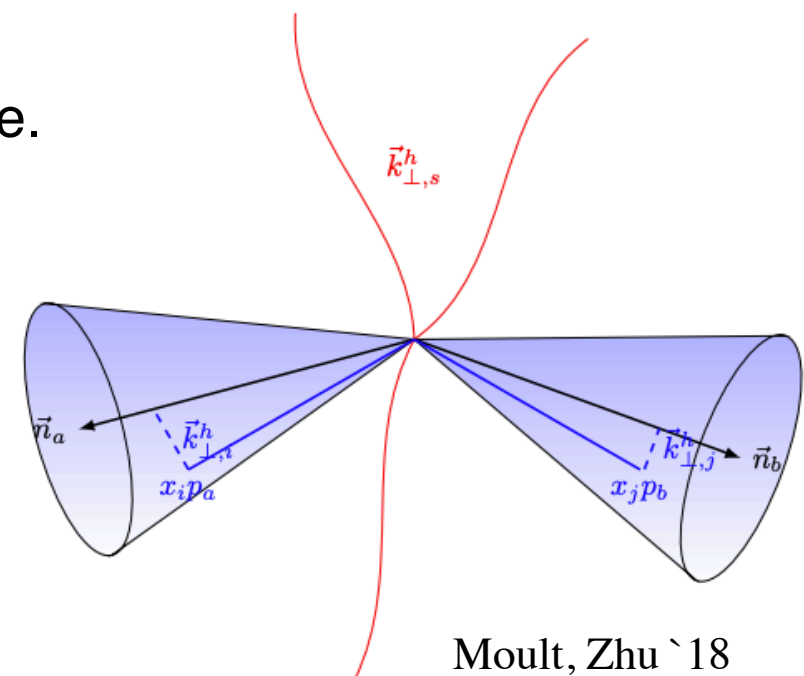
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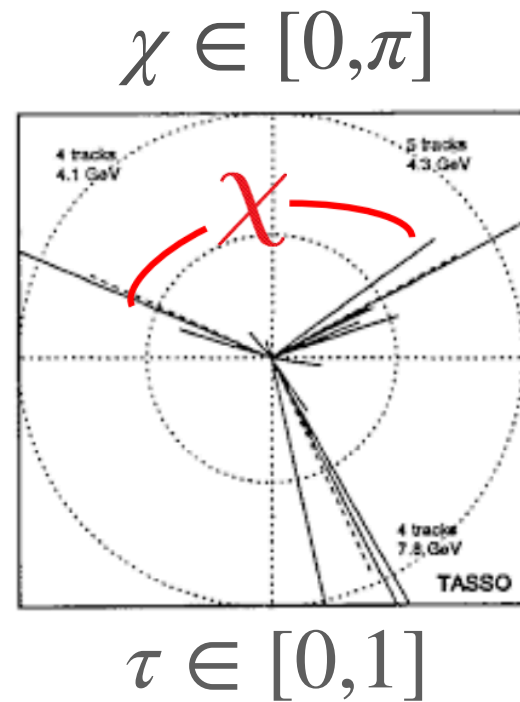
## EEC at the back-to-back limit

Basham, Brown, Ellis, Love '78 '79

Moult, Zhu '18

Ebert, Mistlberger, Vita '20

...



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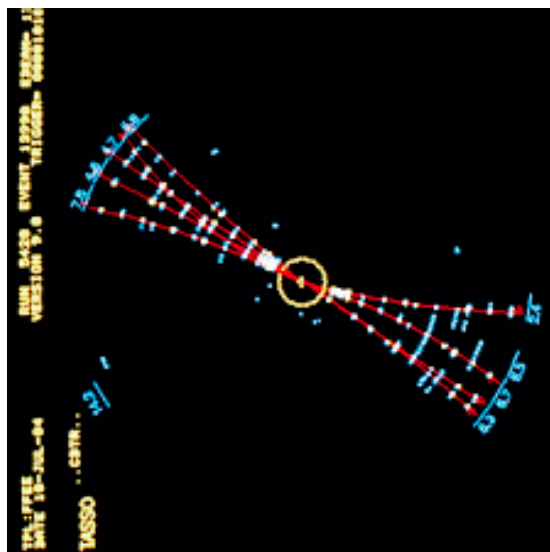


$$\tau = \frac{1 + \cos\chi}{2}, \tau \in [0, 1]$$

$$\text{EEC}_{e^+e^-}(\tau) \equiv \frac{1}{\sigma} \frac{d\Sigma_{e^+e^-}}{d\tau} = \frac{1}{2} \sum_{i,j} \int d\mathbf{q}_T^2 dz_i dz_j z_i z_j \frac{1}{\sigma} \frac{d\sigma}{d\mathbf{q}_T^2 dz_i dz_j} \delta\left(\tau - \frac{q_T^2}{Q^2}\right)$$

Definition

$$\chi \rightarrow \pi$$



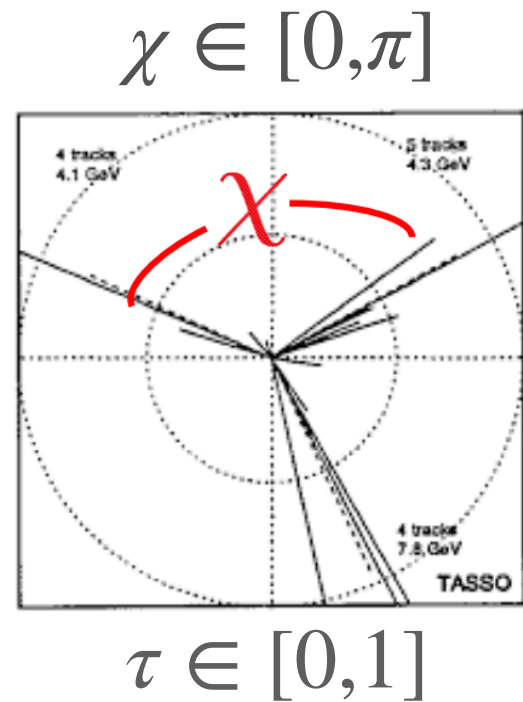
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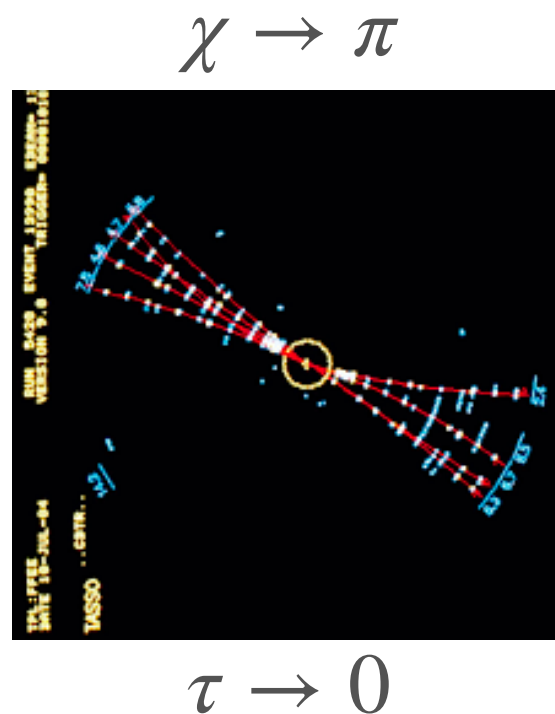
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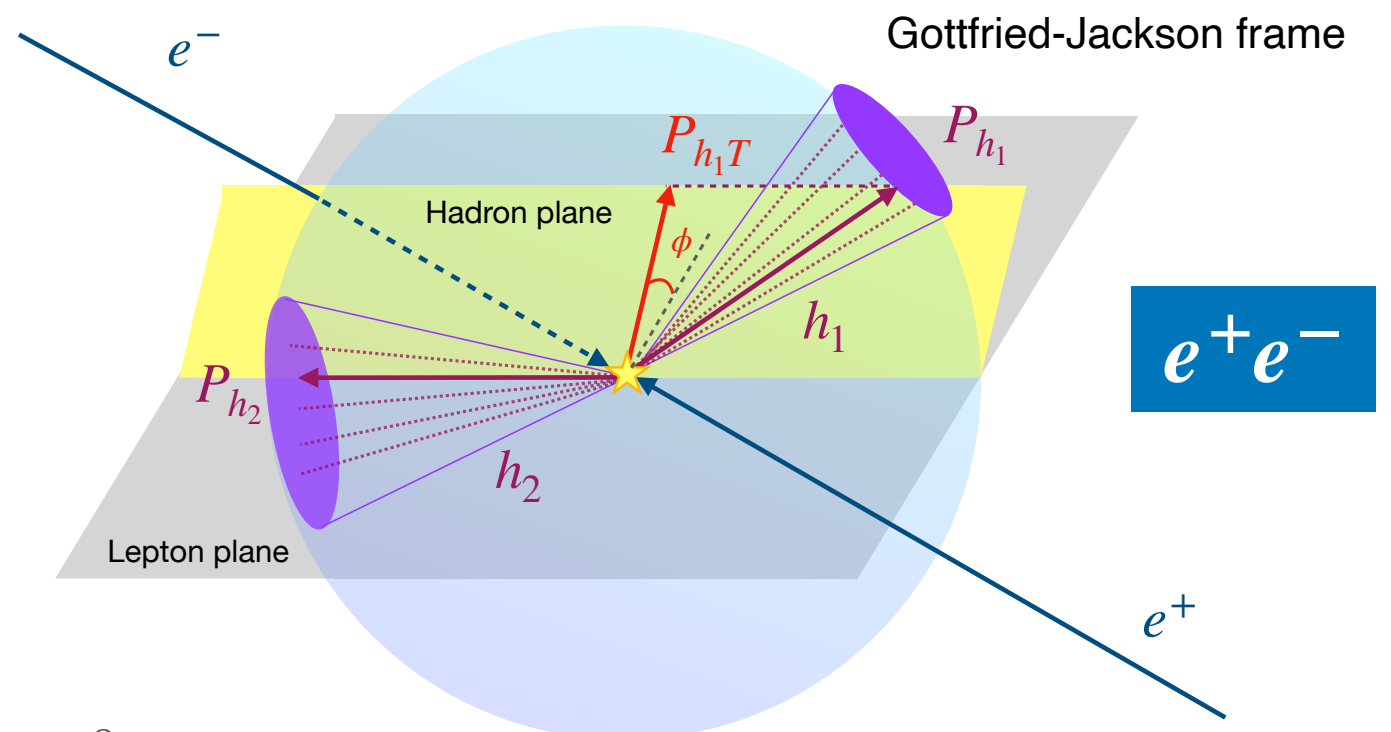
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Definition

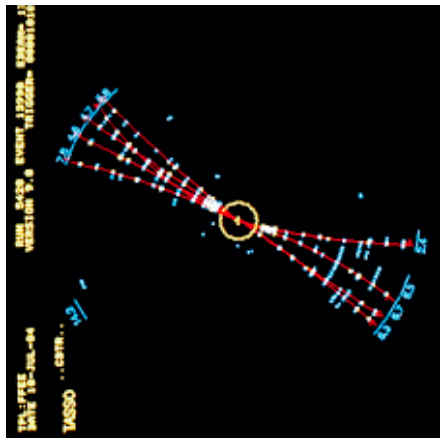


$$\tau = \frac{\mathbf{P}_{h_1 T}^2}{z_1^2 Q^2}$$

$$q_T = \frac{|\mathbf{P}_{h_1 T}|}{z_1}$$



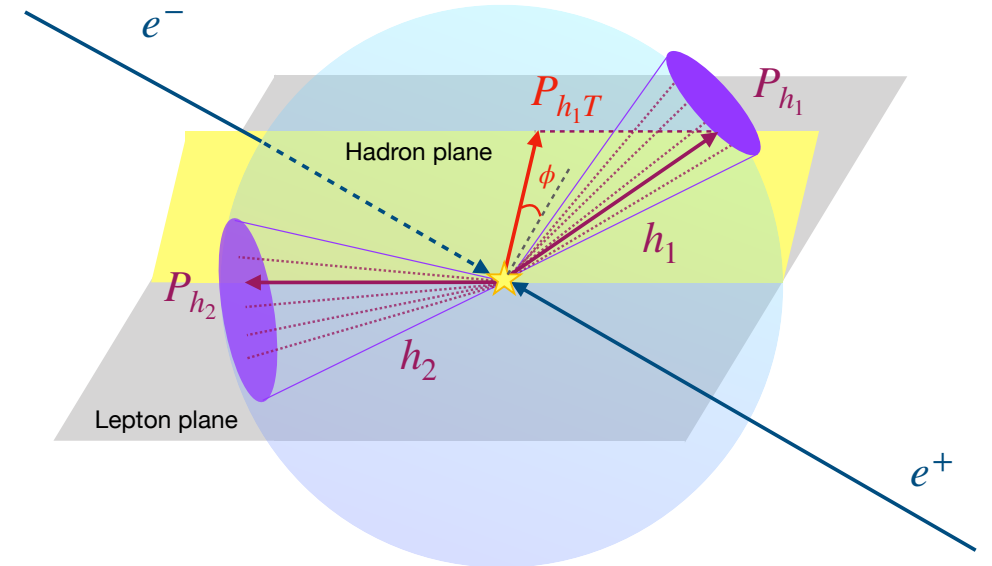




## EEC at the back-to-back limit

$e^+e^-$

Gottfried-Jackson frame



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**Definition:**

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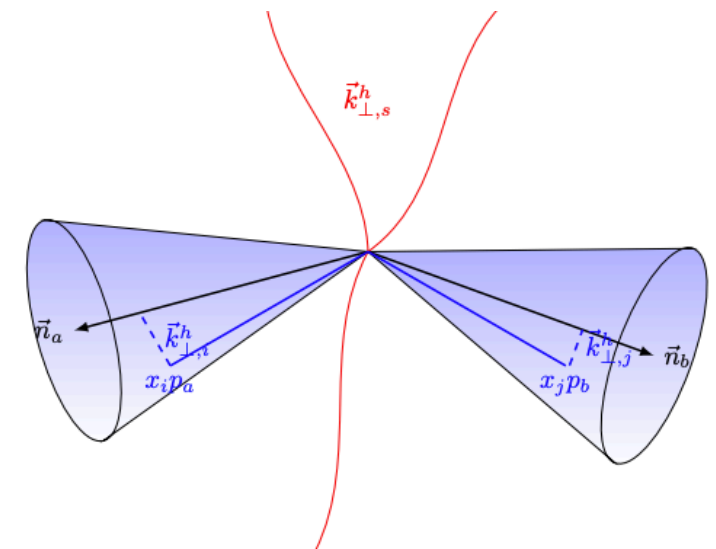
**Factorization:**

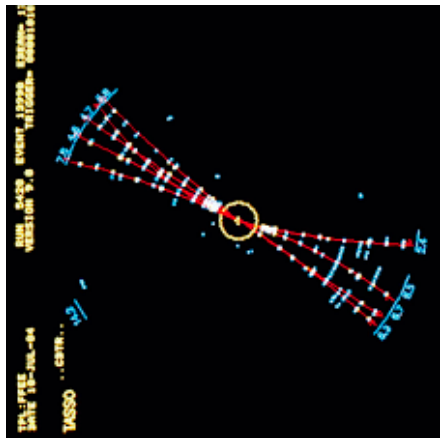
$$\frac{d\Sigma_{e^+e^-}}{d\tau} = \frac{2\pi N_c \alpha_{\text{em}}^2}{3Q^2} \sum_q e_q^2 \int d\mathbf{q}_T^2 \delta\left(\tau - \frac{\mathbf{q}_T^2}{Q^2}\right) \int \frac{bdb}{2\pi} J_0(bq_T) J_q(\mathbf{b}, \mu, \zeta/\nu^2) J_{\bar{q}}(\mathbf{b}, \mu, \zeta/\nu^2) S(\mathbf{b}^2, \mu, \nu)$$

z-weighted FF sum over hadrons produced in the final states

$$J_q(\mathbf{b}, \mu, \zeta/\nu^2) \equiv \sum_h \int_0^1 dz z \tilde{D}_{1,h/q}(z, \mathbf{b}^2, \mu, \zeta/\nu^2),$$

Moult, Zhu `18

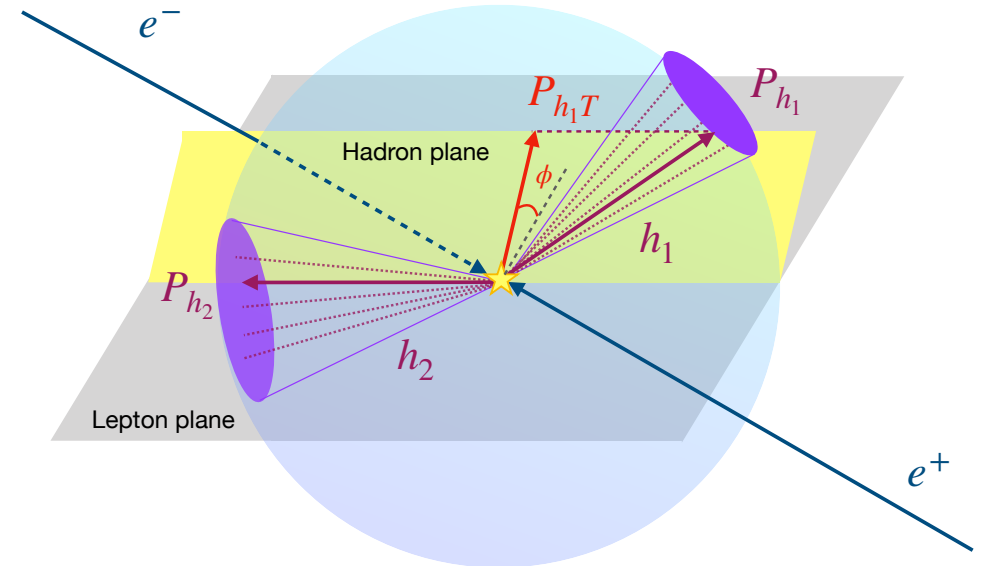




## EEC at the back-to-back limit

$e^+e^-$

Gottfried-Jackson frame



In the back-to-back limit ( $\chi \rightarrow \pi$ ,  $\tau \rightarrow 0$ ):

- Related to more TMD observables.
- Include transverse partonic process

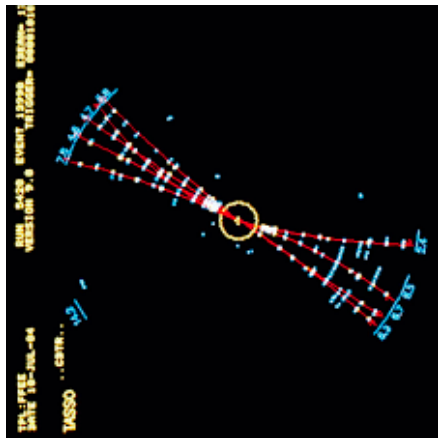
**New Definition:** 
$$\text{EEC}_{e^+e^-}(\tau, \phi) \equiv \frac{1}{\sigma} \frac{d\Sigma_{e^+e^-}}{d\tau d\phi} = \frac{1}{2} \sum_{i,j} \int d\mathbf{q}_T^2 dz_i dz_j \frac{1}{\sigma} \frac{d\sigma}{d\mathbf{q}_T^2 dz_i dz_j} \delta\left(\tau - \frac{\mathbf{q}_T^2}{Q^2}\right) \delta(\phi - \phi_{q_T})$$

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Moult, Zhu `18

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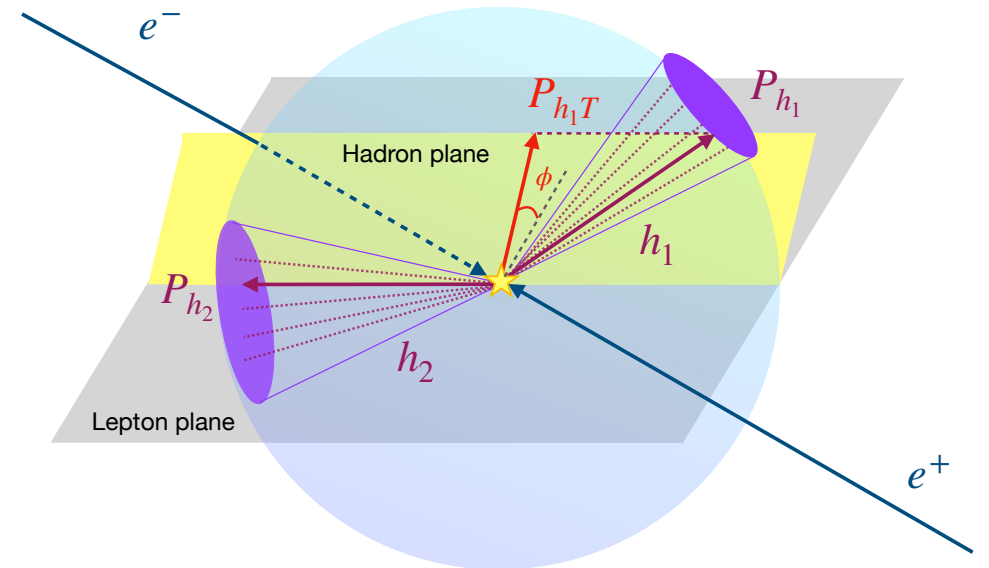
z-weighted sum over hadrons produced in the final states



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Moult, Zhu `18

Kang, Lee, Shao, FZ  
(arXiv: 2303.xxxx)

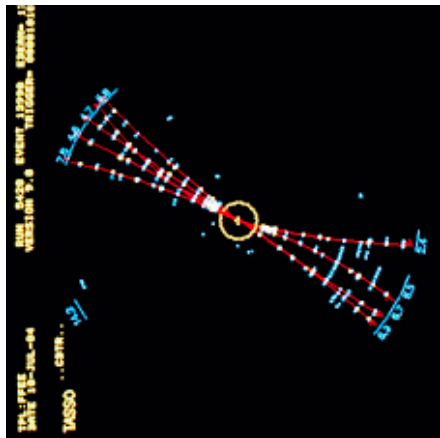
Collins-type

$$J_q(\mathbf{b}, \mu, \zeta/\nu^2) \equiv \sum_h \int_0^1 dz z \tilde{D}_{1,h/q}(z, \mathbf{b}^2, \mu, \zeta/\nu^2),$$

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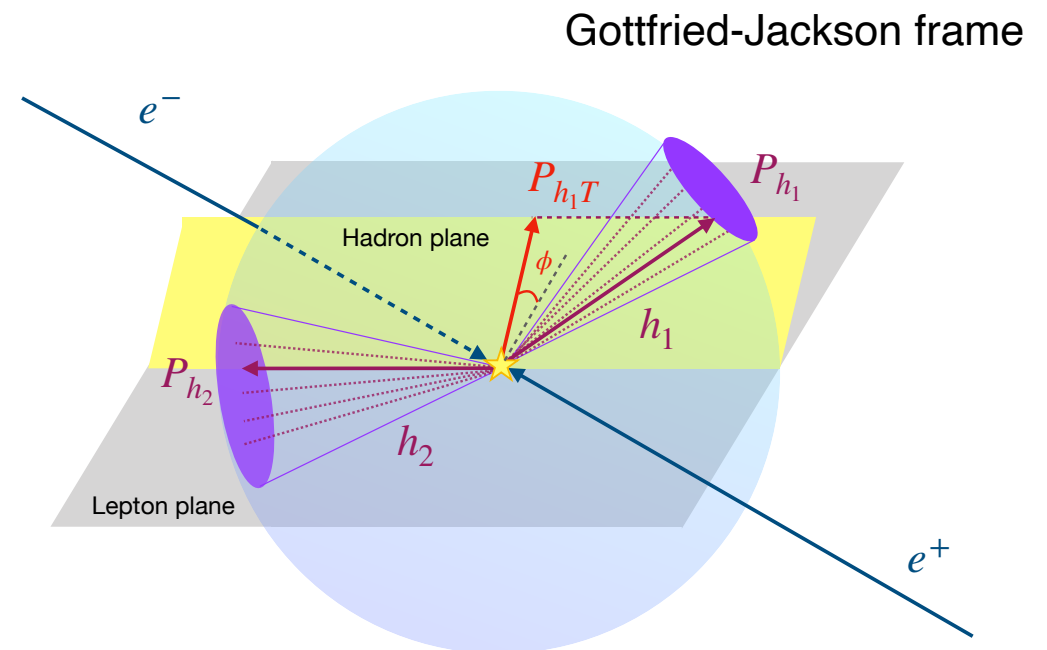
$$\left(-\frac{i\mathbf{b}^\alpha}{2}\right) J_q^\perp(\mathbf{b}, \mu, \zeta/\nu^2) \equiv \sum_h \int_0^1 dz z \tilde{H}_{1,h/q}^{\perp\alpha}(z, \mathbf{b}^2, \mu, \zeta/\nu^2).$$

$\tilde{H}_1^\perp$ : Collins function  
in  $b$ -space



## EEC with a subset $\mathbb{S}$

$$e^+e^-$$



Flexible to change the summation over all  $h$  to a subset  $\mathbb{S}$  of  $h$

$$\sum_h \Rightarrow \sum_{h \in \mathbb{S}}$$

**E.g.  $\mathbb{S}$  = charged particles**

$$\mathbb{S} = h$$

Better energy resolution and smaller experimental uncertainties

Probe fragmentation function

Moult, Zhu `18

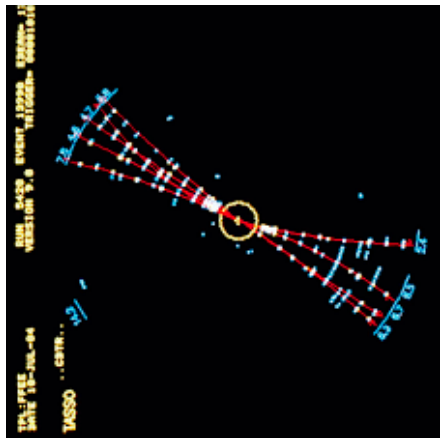
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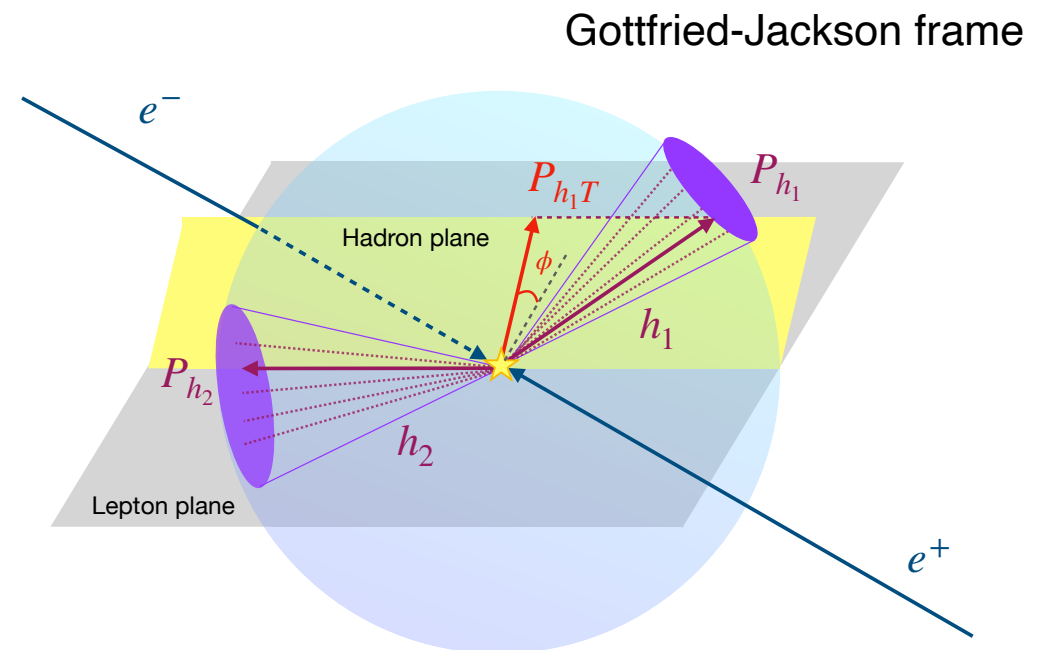
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Better energy resolution and smaller experimental uncertainties

Probe fragmentation functions (FFs)

**Phenomenology:**  $\mathbb{S} = \{\pi^+\}, \{\pi^-\}, \{\pi^+, \pi^-\}$  Available extraction of pion FFs

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Kang, Lee, Shao, FZ  
(arXiv: 2303.xxxx)

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z-weighted sum over hadrons produced in the final states

$\tilde{H}_1^\perp$ : Collins function  
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## Example for EEC in $e^+e^-$ : Collins asymmetry

$$\sum_{h_1, h_2} \Rightarrow \sum_{h_1, h_2 \in \mathbb{S} \times \mathbb{S}}$$

$$\mathcal{A}_{e^+e^-}^{\mathbb{S} \times \mathbb{S}} = \frac{J_q^\perp \otimes J_{\bar{q}}^\perp \otimes S}{J_q \otimes J_{\bar{q}} \otimes S}$$

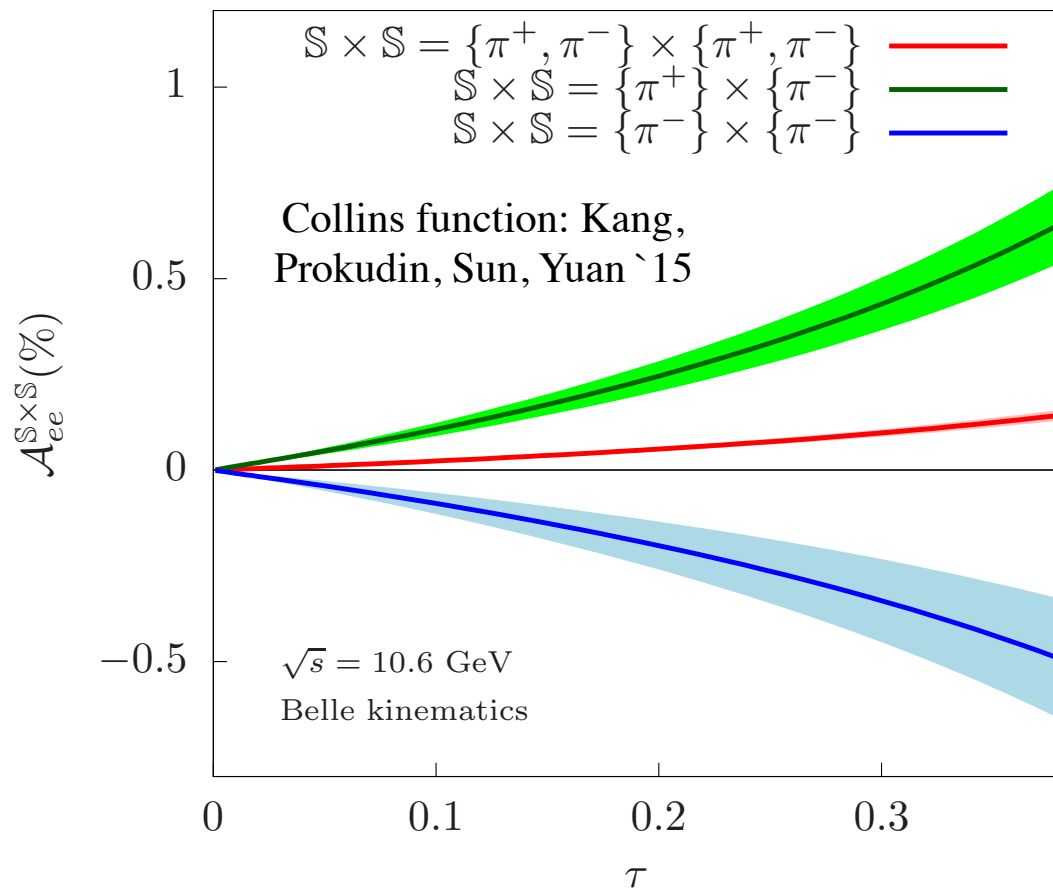
$$\text{EEC}_{e^+e^-}(\tau, \phi) \equiv \frac{1}{\sigma} \frac{d\Sigma_{e^+e^-}}{d\tau d\phi}$$

$$= \frac{1}{2} \sum_{i,j} \int d\theta_{ij} dz_i dz_j z_i z_j \frac{1}{\sigma} \frac{d\sigma}{d\theta_{ij} d\phi_{ij} dz_i dz_j} \delta\left(\tau - \left(\frac{1 + \cos\theta_{ij}}{2}\right)\right) \delta(\phi - \phi_{ij}),$$

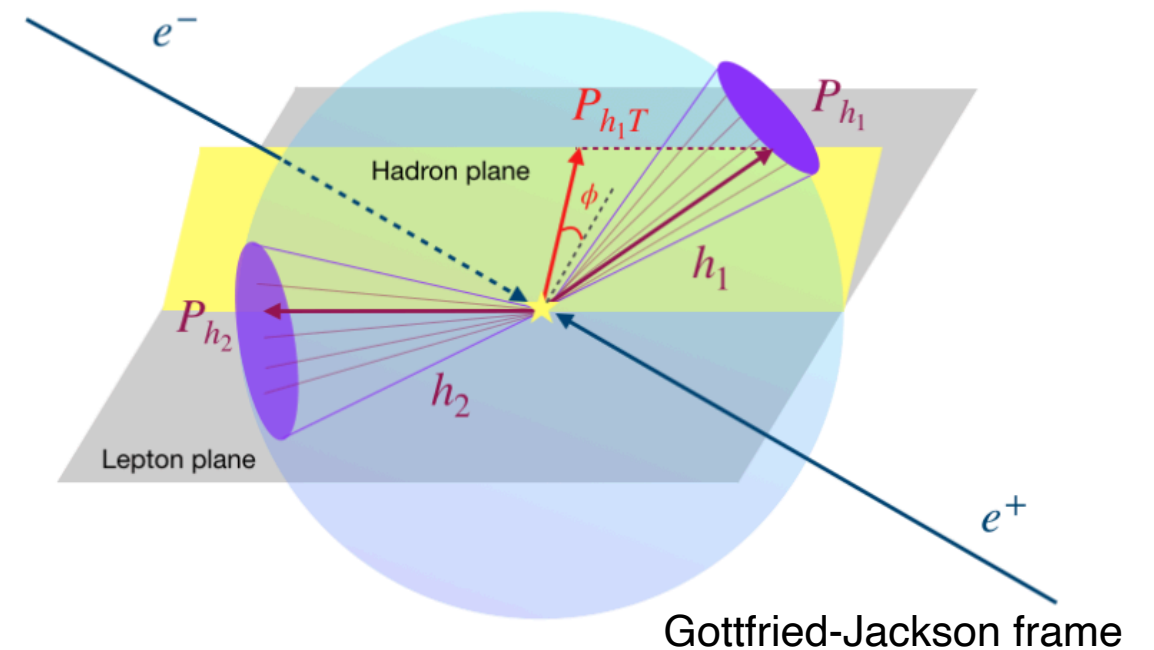
$$\text{EEC}_{e^+e^-} \sim \sum_q \left[ J_q \otimes J_{\bar{q}} \otimes S + \cos 2\phi J_q^\perp \otimes J_{\bar{q}}^\perp \otimes S \right].$$

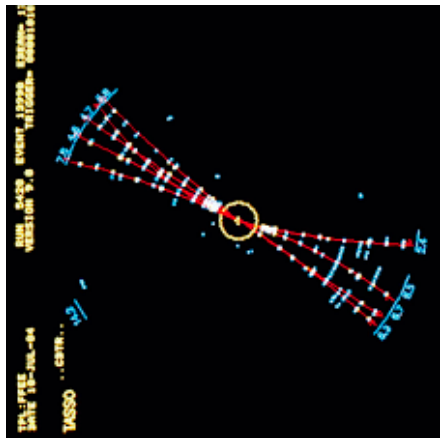
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Prediction for Collins asymmetry at Belle kinematics



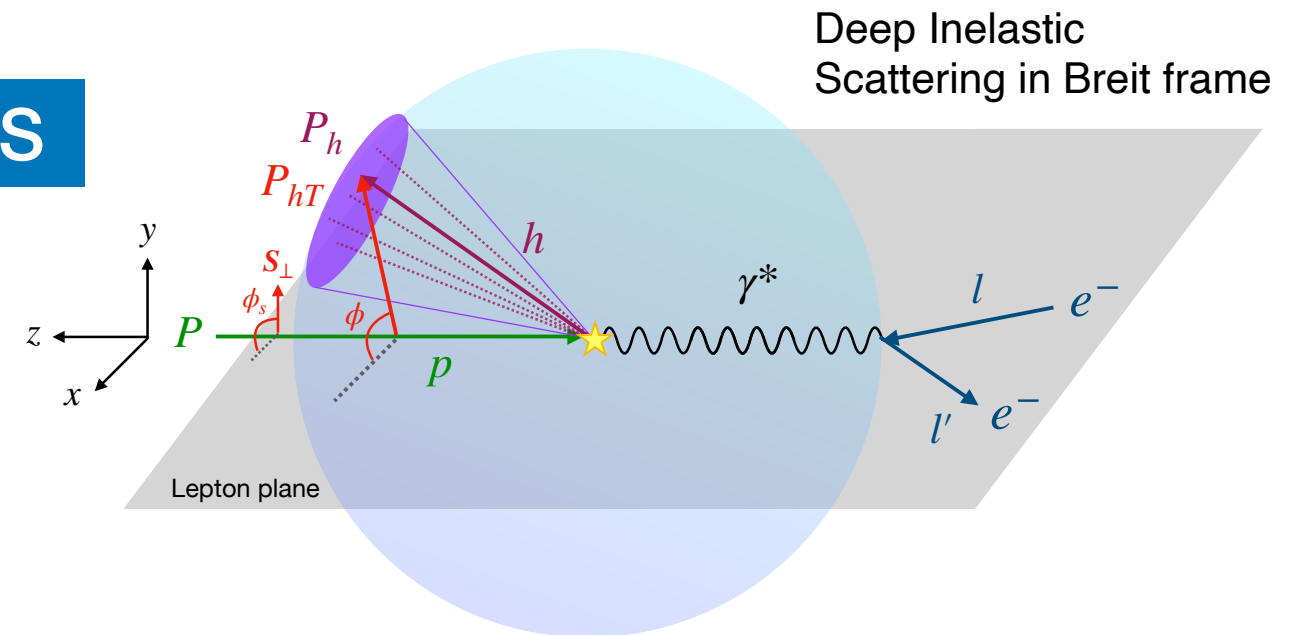


## EEC at the back-to-back limit

SIDIS

In the back-to-back limit ( $\chi \rightarrow \pi$ ,  $\tau \rightarrow 0$ ):

- Unpolarized processes in  $ep$  collisions have been studied and observed.



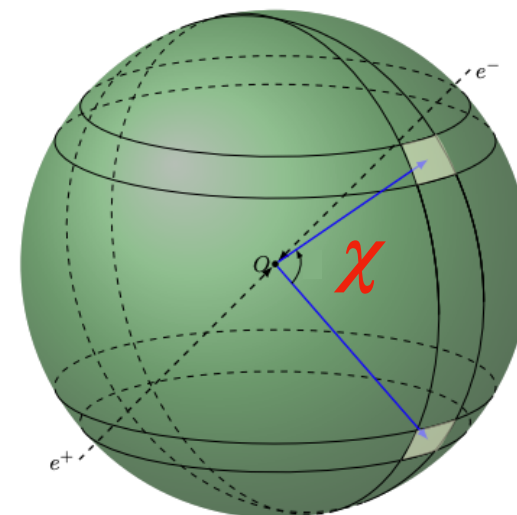
Li, Vitev, Zhu `20  
Li, Marks, Vitev `21

Definition:

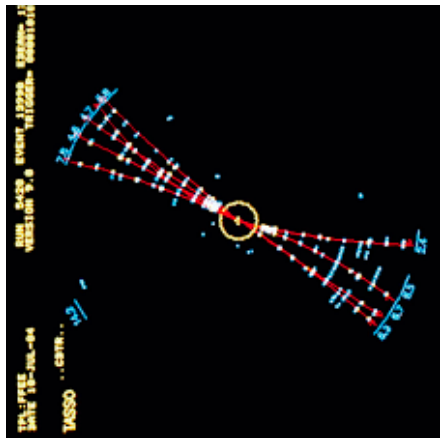
$$\text{EEC}_{\text{DIS}}(\tau) \equiv \frac{1}{\sigma} \frac{d\Sigma_{\text{DIS}}}{d\tau} = \frac{1}{2} \sum_a \int d\theta_a dz_a z_a \frac{1}{\sigma} \frac{d\sigma}{d\theta_{ap} d\phi_{ap} dz_a} \delta \left( \tau - \left( \frac{1 + \cos \theta_{ap}}{2} \right) \right)$$

$$\frac{q_T^2}{Q^2}$$

Compare to  $e^+e^-$ :

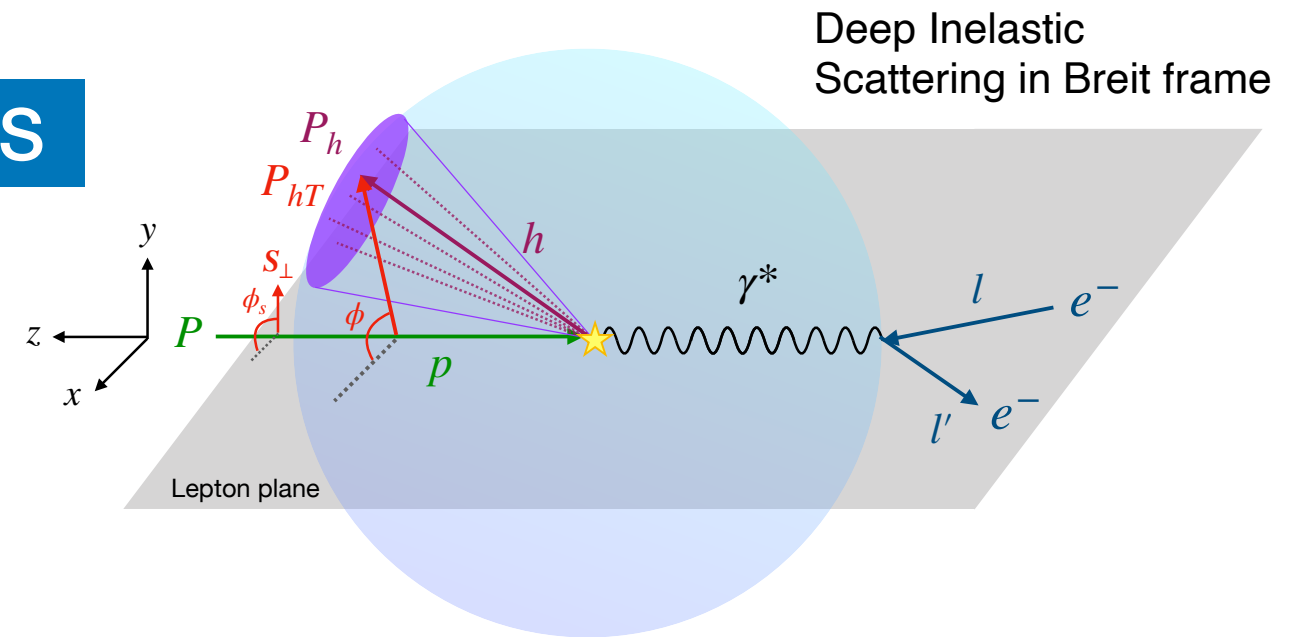


$$\tau = \frac{1 + \cos \chi}{2}$$



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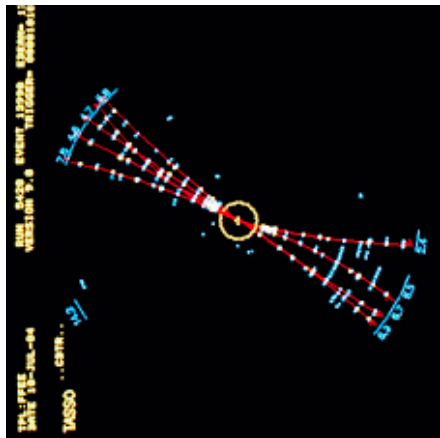
$$\text{EEC}_{\text{DIS}}(\tau) \equiv \frac{1}{\sigma} \frac{d\Sigma_{\text{DIS}}}{d\tau} = \frac{1}{2} \sum_a \int d\theta_a dz_a z_a \frac{1}{\sigma} \frac{d\sigma}{d\theta_{ap} d\phi_{ap} dz_a} \delta \left( \tau - \left( \frac{1 + \cos \theta_{ap}}{2} \right) \frac{q_T^2}{Q^2} \right)$$

New Definition:

$$\text{EEC}_{\text{DIS}}(\tau, \phi) \equiv \frac{1}{\sigma} \frac{d\Sigma_{\text{DIS}}}{d\tau d\phi} = \frac{1}{2} \sum_a \int d\theta_a dz_a z_a \frac{1}{\sigma} \frac{d\sigma}{d\theta_{ap} d\phi_{ap} dz_a} \delta \left( \tau - \left( \frac{1 + \cos \theta_{ap}}{2} \right) \frac{q_T^2}{Q^2} \right) \delta(\phi - \phi_{ap})$$

Kang, Lee, Shao, FZ  
(arXiv: 2303.xxxx)

Collins-type

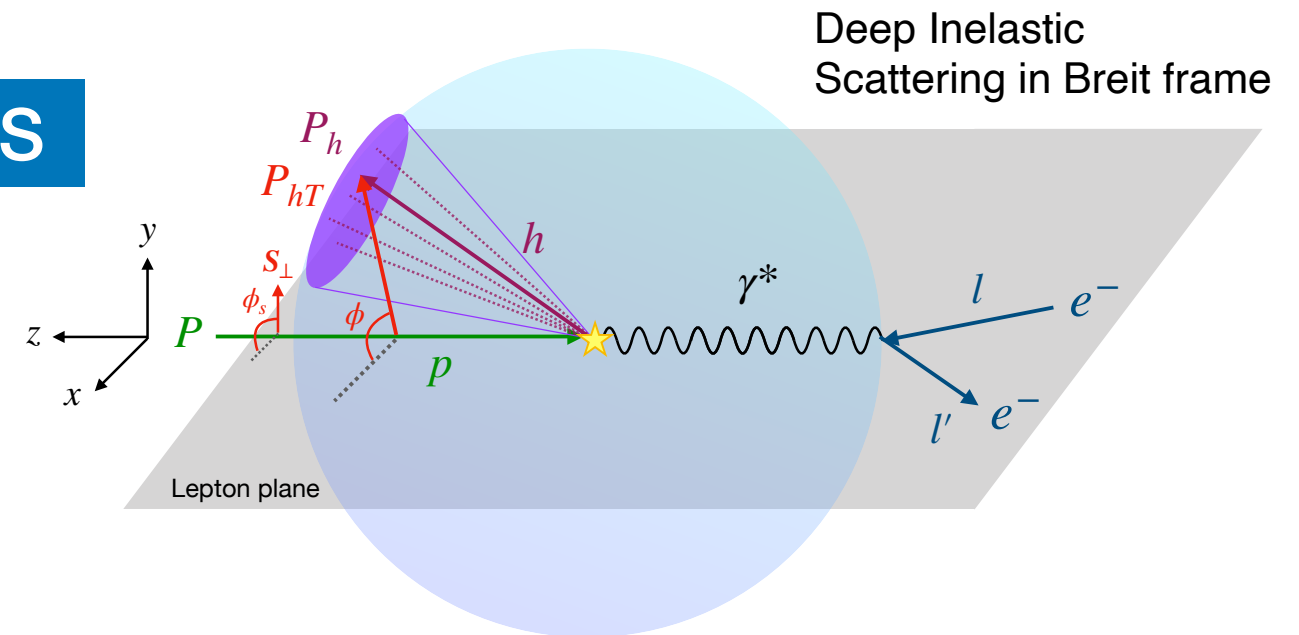


## EEC at the back-to-back limit

In the back-to-back limit ( $\chi \rightarrow \pi$ ,  $\tau \rightarrow 0$ ):

- Related to more TMD observables.
- Include transverse partonic process

SIDIS



$$\frac{d\Sigma_{\text{DIS}}}{dx dy d\tau d\phi} = \frac{2\pi\alpha_{\text{em}}^2}{Q^2} \frac{1 + (1-y)^2}{y} \int d^2\mathbf{q}_T \delta(\tau - \frac{\mathbf{q}_T^2}{Q^2}) \delta(\phi - \phi_{q_T}) \int \frac{db}{2\pi} b \left\{ \mathcal{F}_{UU} \right.$$

$$+ \cos(2\phi_{q_T}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UU}^{\cos(2\phi_{q_T})} + S_{\parallel} \sin(2\phi_{q_T}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UL}^{\sin(2\phi_{q_T})} \\ + |S_{\perp}| \left[ \sin(\phi_{q_T} - \phi_s) \mathcal{F}_{UT}^{\sin(\phi_{q_T} - \phi_s)} + \sin(\phi_{q_T} + \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(\phi_{q_T} + \phi_s)} \right. \\ \left. + \sin(3\phi_{q_T} - \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(3\phi_{q_T} - \phi_s)} \right] \\ \left. + \lambda_e \left[ S_{\parallel} \frac{y(2-y)}{1 + (1-y)^2} \mathcal{F}_{LL} + |S_{\perp}| \cos(\phi_{q_T} - \phi_s) \mathcal{F}_{LT}^{\cos(\phi_{q_T} - \phi_s)} \right] \right\},$$

New probe for all TMDPDFs

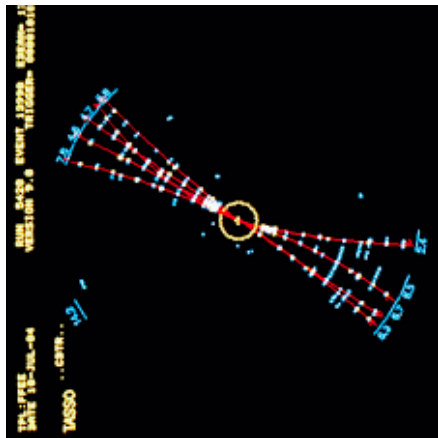
Li, Vitev, Zhu `20  
Li, Marks, Vitev `21

Incoming  $p$  pol.

Incoming  $e^-$  pol.

Kang, Lee, Shao, FZ  
(arXiv: 2303.xxxx)

Collins-type

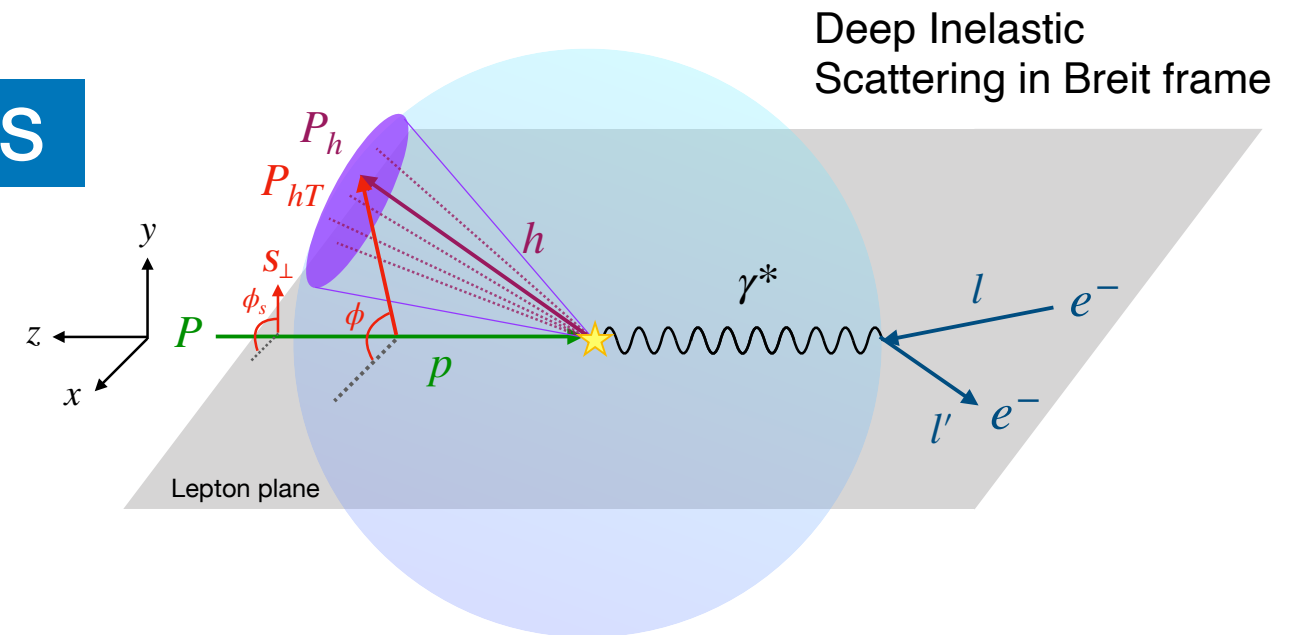


## EEC at the back-to-back limit

In the back-to-back limit ( $\chi \rightarrow \pi$ ,  $\tau \rightarrow 0$ ):

- Related to more TMD observables.
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**SIDIS**



$$\frac{d\Sigma_{\text{DIS}}}{dx dy d\tau d\phi} = \frac{2\pi\alpha_{\text{em}}^2}{Q^2} \frac{1 + (1-y)^2}{y} \int d^2\mathbf{q}_T \delta(\tau - \frac{\mathbf{q}_T^2}{Q^2}) \delta(\phi - \phi_{q_T}) \int \frac{db}{2\pi} b \left\{ \mathcal{F}_{UU} \right.$$

Li, Vitev, Zhu `20  
Li, Marks, Vitev `21

$$+ \cos(2\phi_{q_T}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UU}^{\cos(2\phi_{q_T})} + S_{\parallel} \sin(2\phi_{q_T}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UL}^{\sin(2\phi_{q_T})} \\ + |S_{\perp}| \left[ \sin(\phi_{q_T} - \phi_s) \mathcal{F}_{UT}^{\sin(\phi_{q_T} - \phi_s)} + \sin(\phi_{q_T} + \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(\phi_{q_T} + \phi_s)} \right. \\ \left. + \sin(3\phi_{q_T} - \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(3\phi_{q_T} - \phi_s)} \right] \\ \left. + \lambda_e \left[ S_{\parallel} \frac{y(2-y)}{1 + (1-y)^2} \mathcal{F}_{LL} + |S_{\perp}| \cos(\phi_{q_T} - \phi_s) \mathcal{F}_{LT}^{\cos(\phi_{q_T} - \phi_s)} \right] \right\},$$

Incoming  $p$  pol.

Incoming  $e^-$  pol.

New probe for all TMDPDFs

Flexible to change the summation over all  $h$  to a subset  $\mathbb{S}$  of  $h$

$$\sum_h \Rightarrow \sum_{h \in \mathbb{S}}$$

Kang, Lee, Shao, FZ  
(arXiv: 2303.xxxx)

Collins-type

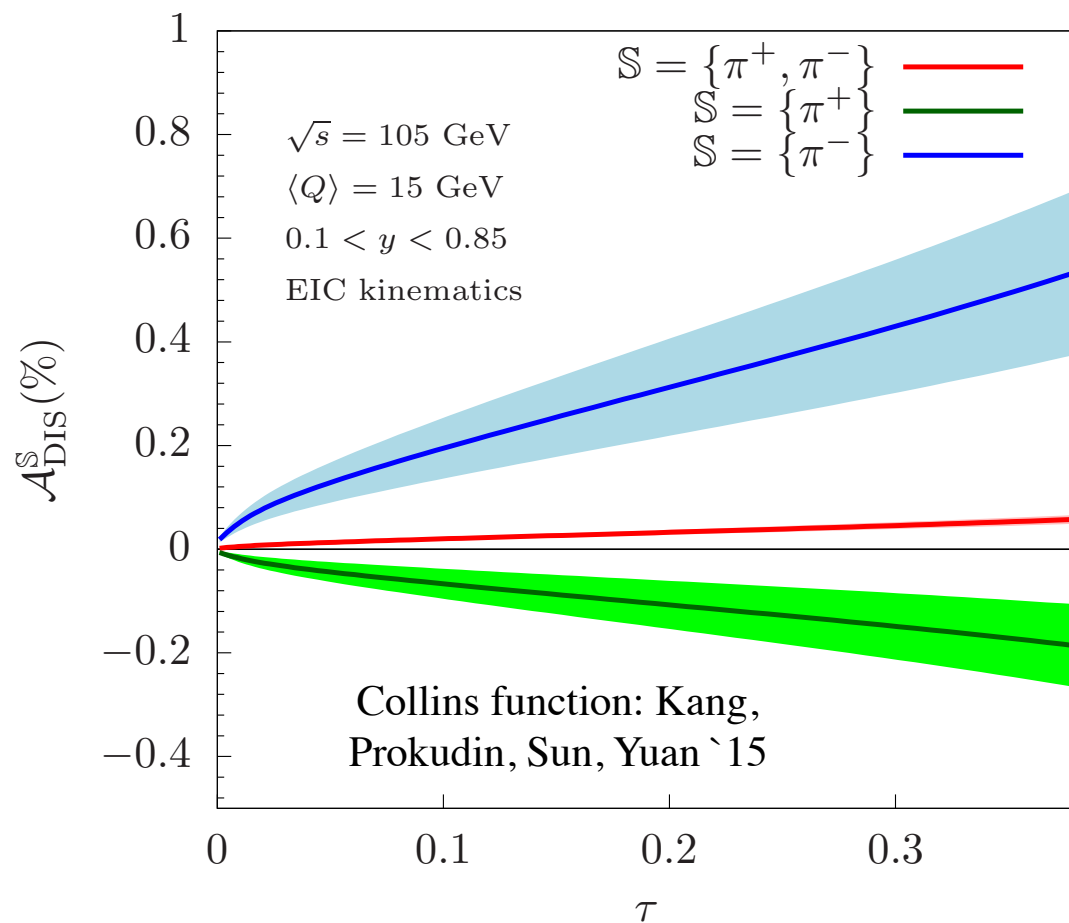


## Example for EEC in SIDIS: Collins asymmetry

$$\mathcal{A}_{\text{DIS}}^{\mathbb{S}} = \frac{2(1-y)}{1+(1-y)^2} \frac{\mathcal{F}_{UT}^{\sin(\phi_{qT}+\phi_s)}}{\mathcal{F}_{UU}}$$

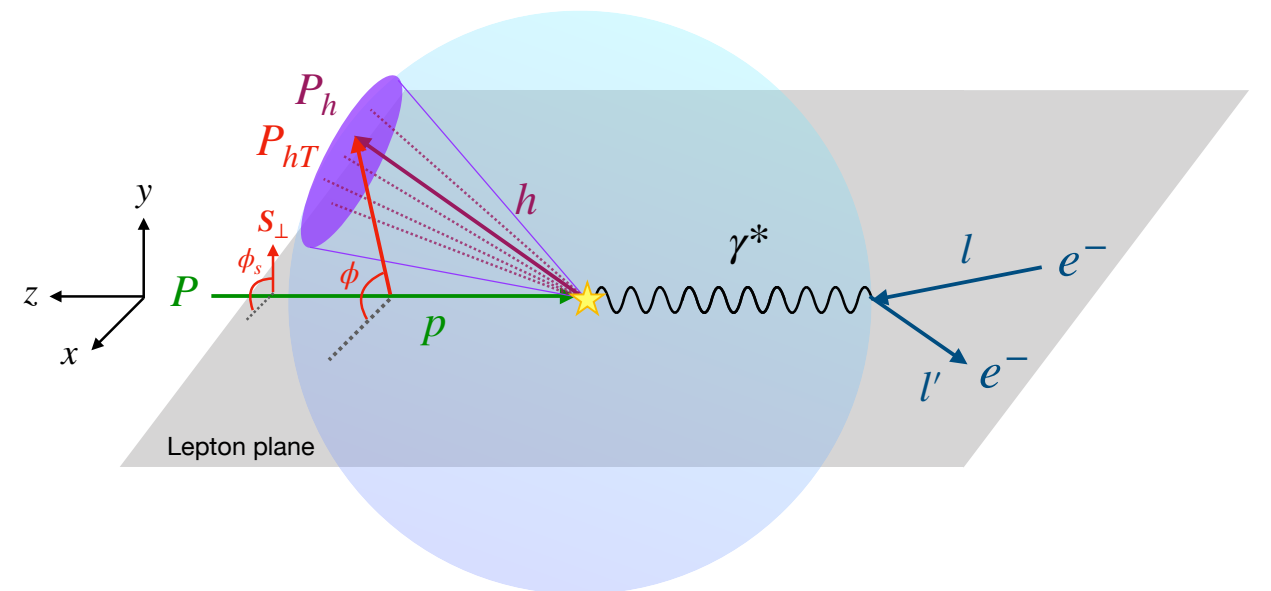
$$\mathcal{F}_{UT}^{\sin(\phi_{qT}+\phi_s)} \sim h_1 \otimes J_q^\perp$$

$$\mathcal{F}_{UU} \sim f_1 \otimes J_q$$



Prediction for Collins asymmetry at EIC kinematics

$$\begin{aligned}
 \frac{d\Sigma_{\text{DIS}}}{dx dy d\tau d\phi} = & \frac{2\pi\alpha_{\text{em}}^2}{Q^2} \frac{1+(1-y)^2}{y} \int d^2\mathbf{q}_T \delta(\tau - \frac{\mathbf{q}_T^2}{Q^2}) \int \frac{db b}{2\pi} \left\{ \mathcal{F}_{UU} \right. \\
 & + \cos(2\phi_{qT}) \frac{2(1-y)}{1+(1-y)^2} \mathcal{F}_{UU}^{\cos(2\phi_{qT})} + S_{\parallel} \sin(2\phi_{qT}) \frac{2(1-y)}{1+(1-y)^2} \mathcal{F}_{UL}^{\sin(2\phi_{qT})} \\
 & + |\mathbf{S}_{\perp}| \left[ \sin(\phi_{qT} - \phi_s) \mathcal{F}_{UT}^{\sin(\phi_{qT} - \phi_s)} + \sin(\phi_{qT} + \phi_s) \frac{2(1-y)}{1+(1-y)^2} \mathcal{F}_{UT}^{\sin(\phi_{qT} + \phi_s)} \right. \\
 & \left. \left. + \sin(3\phi_{qT} - \phi_s) \frac{2(1-y)}{1+(1-y)^2} \mathcal{F}_{UT}^{\sin(3\phi_{qT} - \phi_s)} \right] \right\} \\
 & + \lambda_e \left[ S_{\parallel} \frac{y(2-y)}{1+(1-y)^2} \mathcal{F}_{LL} + |\mathbf{S}_{\perp}| \cos(\phi_{qT} - \phi_s) \mathcal{F}_{LT}^{\cos(\phi_{qT} - \phi_s)} \right] \Bigg\},
 \end{aligned}$$



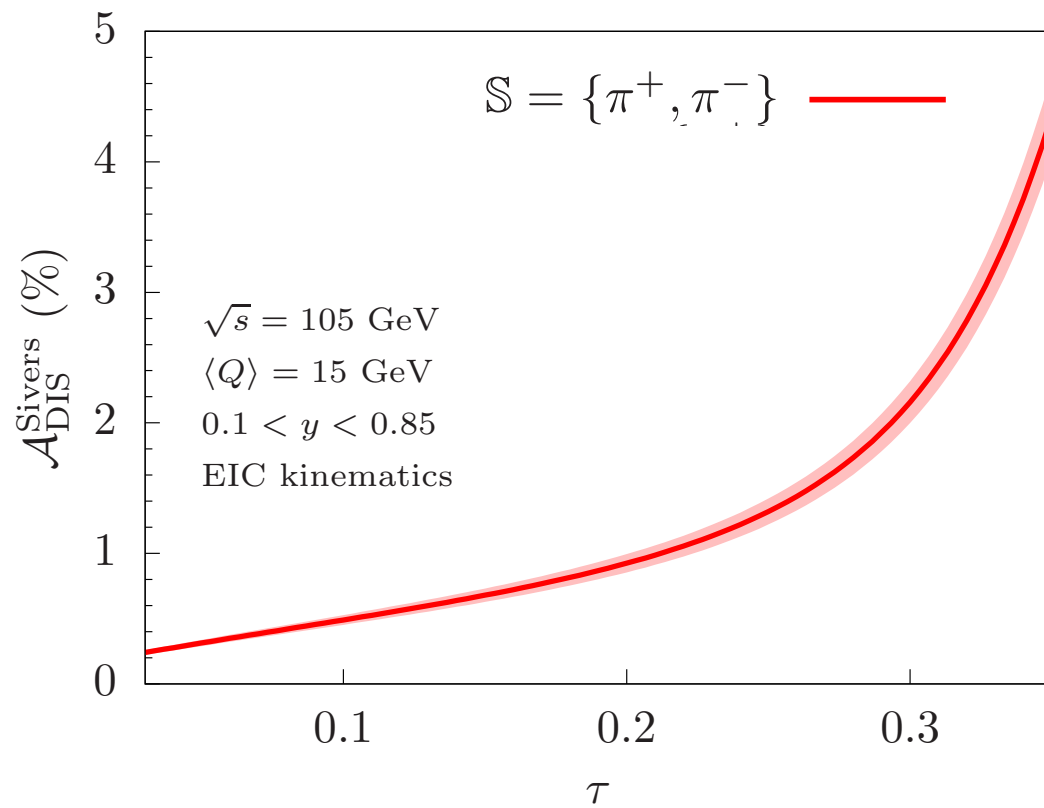
## Example for EEC in SIDIS: Sivers asymmetry

$$A_{\text{DIS}}^{\text{Sivers}} = \frac{\mathcal{F}_{UT}^{\sin(\phi_{qT} - \phi_s)}}{\mathcal{F}_{UU}}$$

$$\mathcal{F}_{UT}^{\sin(\phi_{qT} - \phi_s)} \sim f_{1T}^\perp \otimes J_q$$

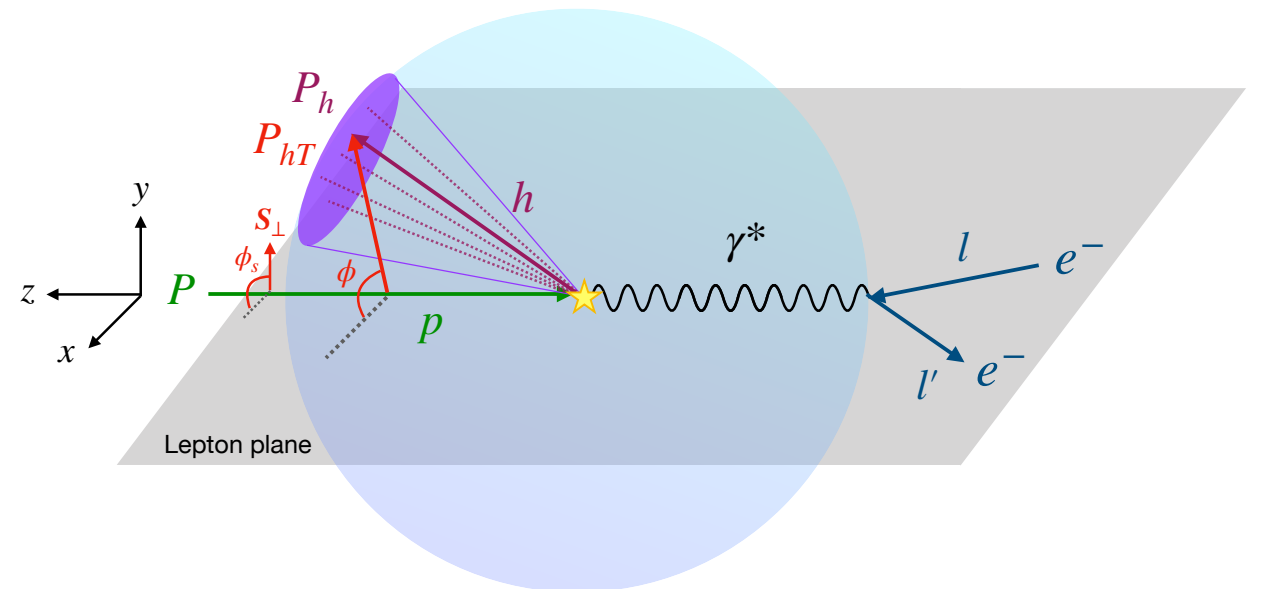
$$\mathcal{F}_{UU} \sim f_1 \otimes J_q$$

Sivers function: Echevarria, Kang, Terry `20



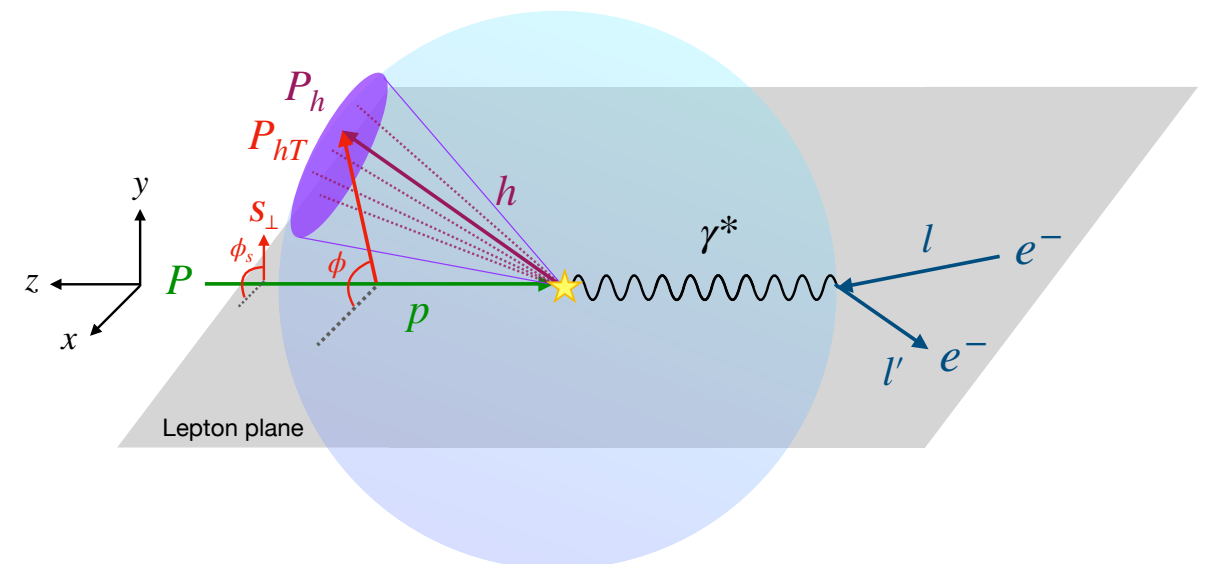
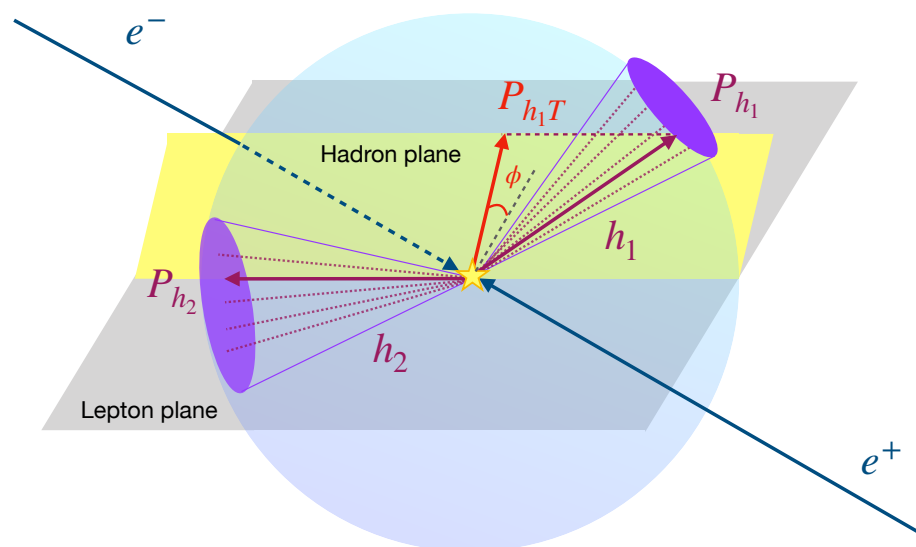
Prediction for Sivers  
asymmetry at EIC kinematics

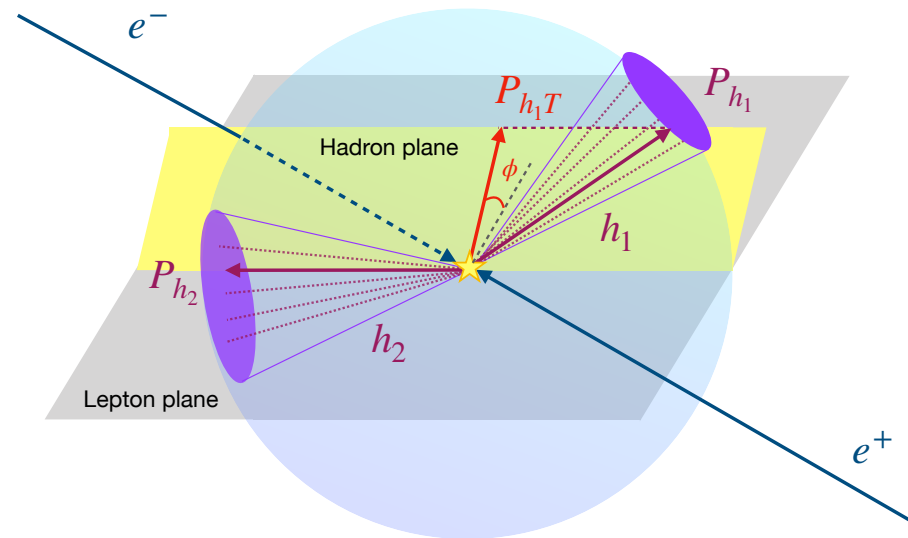
$$\begin{aligned} \frac{d\Sigma_{\text{DIS}}}{dx dy d\tau d\phi} = & \frac{2\pi\alpha_{\text{em}}^2}{Q^2} \frac{1 + (1-y)^2}{y} \int d^2\mathbf{q}_T \delta(\tau - \frac{\mathbf{q}_T^2}{Q^2}) \int \frac{db}{2\pi} b \left\{ \mathcal{F}_{UU} \right. \\ & + \cos(2\phi_{qT}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UU}^{\cos(2\phi_{qT})} + S_{\parallel} \sin(2\phi_{qT}) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UL}^{\sin(2\phi_{qT})} \\ & + |\mathbf{S}_{\perp}| \left[ \sin(\phi_{qT} - \phi_s) \mathcal{F}_{UT}^{\sin(\phi_{qT} - \phi_s)} + \sin(\phi_{qT} + \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(\phi_{qT} + \phi_s)} \right. \\ & \left. \left. + \sin(3\phi_{qT} - \phi_s) \frac{2(1-y)}{1 + (1-y)^2} \mathcal{F}_{UT}^{\sin(3\phi_{qT} - \phi_s)} \right] \right\} \\ & + \lambda_e \left[ S_{\parallel} \frac{y(2-y)}{1 + (1-y)^2} \mathcal{F}_{LL} + |\mathbf{S}_{\perp}| \cos(\phi_{qT} - \phi_s) \mathcal{F}_{LT}^{\cos(\phi_{qT} - \phi_s)} \right] \Bigg\}, \end{aligned}$$



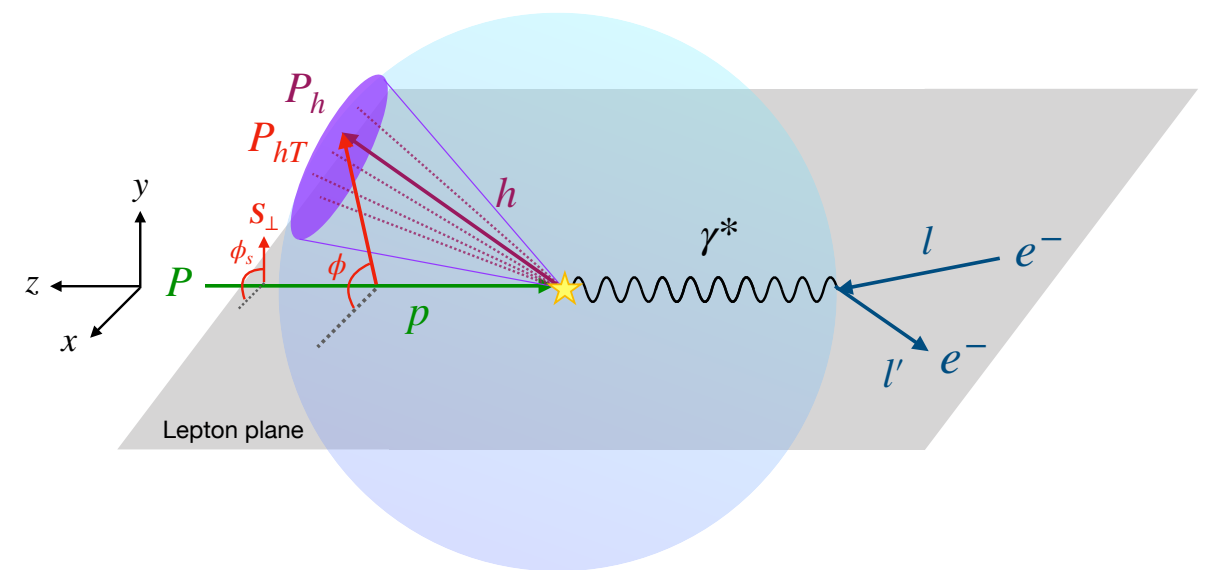
## Summary

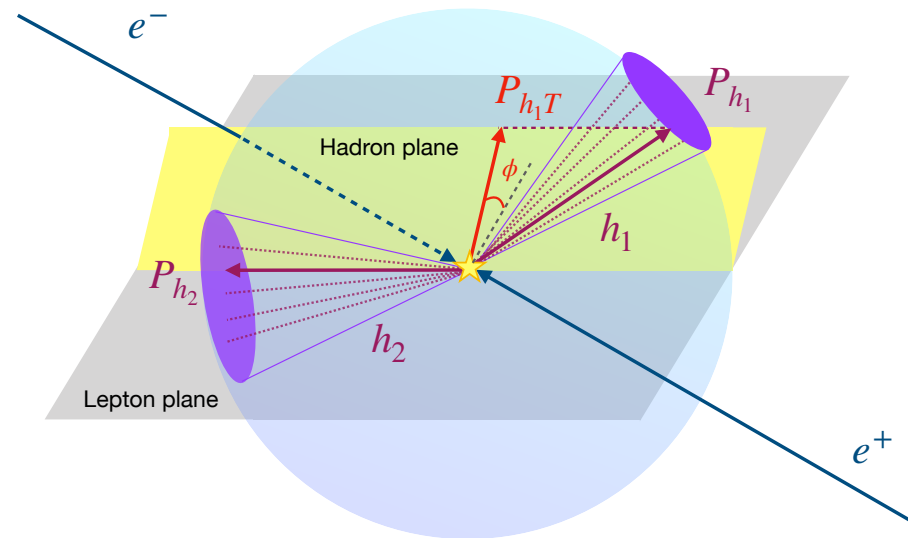
- EEC in the early literatures: handles only the unpolarized scattering ( $e^+e^-$  annihilation and  $ep$  collisions).
- By generalizing the EEC with azimuthal angle dependence, one gets access to spin-dependent effects (polarized incoming  $p$ ).
- We introduce a Collins-type EEC jet function  $\Rightarrow$  probe all the TMD PDFs, e.g. Sivvers function, etc.
- Polarized beam at the future EIC: enable studies along this direction



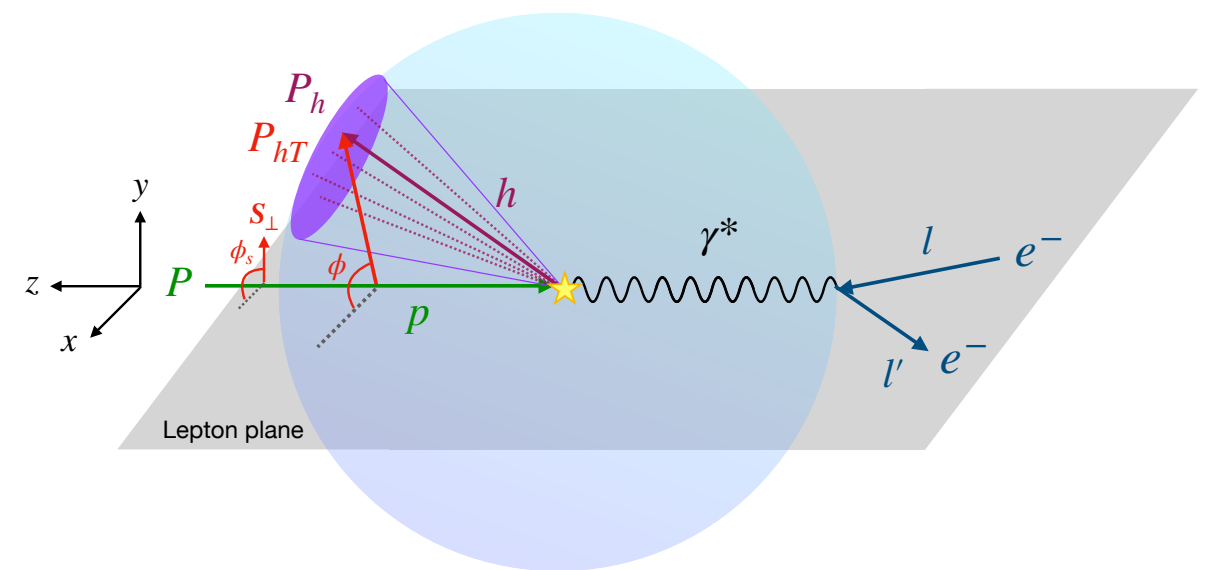


**Thanks for your attention!**





## Backup





TMD factorization:

$$\tilde{D}_{1,h/q}^{\text{sub}}(z, \mathbf{b}^2, \mu, \zeta_f) = \tilde{D}_{1,h/q}^{\text{sub}}(z, \mu_{b_*}, \zeta_i) e^{-S_{\text{pert}}(\mu, \mu_{b_*}) - S_{\text{NP}}^{D_1}(b, Q_0, \zeta_f)} \left( \sqrt{\frac{\zeta_f}{\zeta_i}} \right)^{\kappa(b, \mu_{b_*})}, \quad (3.3)$$

$$\tilde{H}_{1,h/q}^{\perp \alpha, \text{sub}}(z, \mathbf{b}^2, \mu, \zeta_f) = \left( -\frac{ib^\alpha}{2z} \right) \tilde{H}_{1,h/q}^{\perp, \text{sub}}(z, \mu_{b_*}, \zeta_i) e^{-S_{\text{pert}}(\mu, \mu_{b_*}) - S_{\text{NP}}^{H_1^\perp}(b, Q_0, \zeta_f)} \left( \sqrt{\frac{\zeta_f}{\zeta_i}} \right)^{\kappa(b, \mu_{b_*})},$$

Collinear matching:

$$\tilde{D}_{1,h/q}^{\text{sub}}(z, \mu_{b_*}, \zeta_i) = [C_{j \leftarrow q} \otimes D_{1,h/j}](z, \mu_{b_*}, \zeta_i) + \mathcal{O}(\mathbf{b}^2 \Lambda_{\text{QCD}}^2),$$

$$\tilde{H}_{1,h/q}^{\perp, \text{sub}}(z, \mu_{b_*}, \zeta_i) = [\delta C_{j \leftarrow q}^{\text{Collins}} \otimes \hat{H}_{1,h/j}^{\perp(3)} + A_{j \leftarrow q} \tilde{\otimes} \hat{H}_{F,h/j}](z, \mu_{b_*}, \zeta_i) + \mathcal{O}(\mathbf{b}^2 \Lambda_{\text{QCD}}^2),$$

Sum rule:

$$\sum_h \int_0^1 dz z D_{1,h/j}(z, \mu) = 1,$$

$$\sum_h \int_0^1 dz \hat{H}_{1,h/q}^{\perp(3)}(z, \mu) = 0.$$

TMD factorization:

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$$\tilde{H}_{1,h/q}^{\perp \alpha, \text{sub}}(z, \mathbf{b}^2, \mu, \zeta_f) = \left( -\frac{ib^\alpha}{2z} \right) \tilde{H}_{1,h/q}^{\perp, \text{sub}}(z, \mu_{b_*}, \zeta_i) e^{-S_{\text{pert}}(\mu, \mu_{b_*}) - S_{\text{NP}}^{H_1^\perp}(b, Q_0, \zeta_f)} \left( \sqrt{\frac{\zeta_f}{\zeta_i}} \right)^{\kappa(b, \mu_{b_*})},$$

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$$\tilde{D}_{1,h/q}^{\text{sub}}(z, \mu_{b_*}, \zeta_i) = [C_{j \leftarrow q} \otimes D_{1,h/j}](z, \mu_{b_*}, \zeta_i) + \mathcal{O}(\mathbf{b}^2 \Lambda_{\text{QCD}}^2),$$

$$\tilde{H}_{1,h/q}^{\perp, \text{sub}}(z, \mu_{b_*}, \zeta_i) = [\delta C_{j \leftarrow q}^{\text{Collins}} \otimes \hat{H}_{1,h/j}^{\perp(3)} + A_{j \leftarrow q} \tilde{\otimes} \hat{H}_{F,h/j}](z, \mu_{b_*}, \zeta_i) + \mathcal{O}(\mathbf{b}^2 \Lambda_{\text{QCD}}^2),$$

Sum rule:

$$\begin{aligned} \sum_h \int_0^1 dz z D_{1,h/j}(z, \mu) &= 1, \\ \sum_h \int_0^1 dz \hat{H}_{1,h/q}^{\perp(3)}(z, \mu) &= 0. \end{aligned}$$

$$\begin{aligned} J_q^{\text{sub}}(\mathbf{b}^2, \mu, \zeta) &= \sum_h \int_0^1 z dz \tilde{D}_{1,h/q}^{\text{sub}}(z, \mathbf{b}^2, \mu, \zeta) \\ &= \sum_h \int_0^1 z dz \int_z^1 \frac{dx}{x} C_{j \leftarrow q}\left(\frac{z}{x}, \mu_{b_*}, \zeta\right) D_{1,h/j}(x, \mu_{b_*}) e^{-S_{\text{pert}}(\mu, \mu_{b_*})} \\ &= \int_0^1 \tau d\tau C_{j \leftarrow q}(\tau, \mu_{b_*}, \zeta) \left[ \sum_h \int_0^1 dx x D_{1,h/j}(x, \mu_{b_*}) \right] e^{-S_{\text{pert}}(\mu, \mu_{b_*})} \\ &= \int_0^1 \tau d\tau C_{j \leftarrow q}(\tau, \mu_{b_*}, \zeta) e^{-S_{\text{pert}}(\mu, \mu_{b_*})}, \end{aligned}$$

TMD factorization:

$$\tilde{D}_{1,h/q}^{\text{sub}}(z, \mathbf{b}^2, \mu, \zeta_f) = \tilde{D}_{1,h/q}^{\text{sub}}(z, \mu_{b_*}, \zeta_i) e^{-S_{\text{pert}}(\mu, \mu_{b_*}) - S_{\text{NP}}^{D_1}(b, Q_0, \zeta_f)} \left( \sqrt{\frac{\zeta_f}{\zeta_i}} \right)^{\kappa(b, \mu_{b_*})},$$

$$\tilde{H}_{1,h/q}^{\perp \alpha, \text{sub}}(z, \mathbf{b}^2, \mu, \zeta_f) = \left( -\frac{i\mathbf{b}^\alpha}{2z} \right) \tilde{H}_{1,h/q}^{\perp, \text{sub}}(z, \mu_{b_*}, \zeta_i) e^{-S_{\text{pert}}(\mu, \mu_{b_*}) - S_{\text{NP}}^{H_1^\perp}(b, Q_0, \zeta_f)} \left( \sqrt{\frac{\zeta_f}{\zeta_i}} \right)^{\kappa(b, \mu_{b_*})},$$

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Sum rule:

$$\sum_h \int_0^1 dz z D_{1,h/j}(z, \mu) = 1,$$

$$\sum_h \int_0^1 dz \hat{H}_{1,h/q}^{\perp(3)}(z, \mu) = 0.$$

$$\begin{aligned} \left( -\frac{i\mathbf{b}^\alpha}{2} \right) J_q^{\perp \text{sub}}(\mathbf{b}^2, \mu, \zeta) &= \sum_h \int_0^1 dz z \tilde{H}_{1,h/q}^{\perp \alpha, \text{sub}}(z, \mathbf{b}^2, \mu, \zeta) \\ &= \left( -\frac{i\mathbf{b}^\alpha}{2} \right) \sum_h \int_0^1 dz \int_z^1 \frac{dx}{x} \delta C_{q \leftarrow q}^{\text{Collins}}\left(\frac{z}{x}, \mu_{b_*}, \zeta\right) \hat{H}_{1,h/q}^{\perp(3)}(x, \mu_{b_*}) e^{-S_{\text{pert}}(\mu, \mu_{b_*})} \\ &= \left( -\frac{i\mathbf{b}^\alpha}{2} \right) \int_0^1 d\tau \delta C_{q \leftarrow q}^{\text{Collins}}(\tau, \mu_{b_*}, \zeta) \left[ \sum_h \int_0^1 dx \hat{H}_{1,h/q}^{\perp(3)}(x, \mu_{b_*}) \right] e^{-S_{\text{pert}}(\mu, \mu_{b_*})} \\ &= 0, \end{aligned}$$