Precision PDFs- Developments and Challenges



XXX International Workshop on Deep-Inelastic Scattering and Related Subjects, Michigan State University, U.S.A.



Thomas Cridge, DESY, 27th March 2023

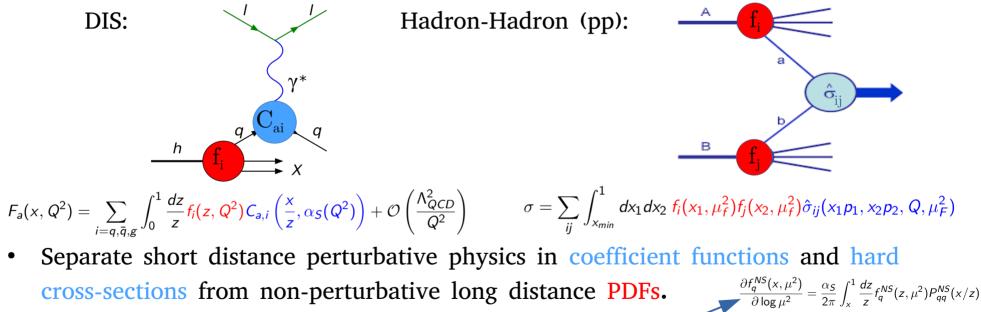


1. Introduction

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Introduction

- *Parton Distribution Functions (PDFs)* are a crucial input and key output of collider physics.
- Collider physics relies on QCD Collinear factorisation:

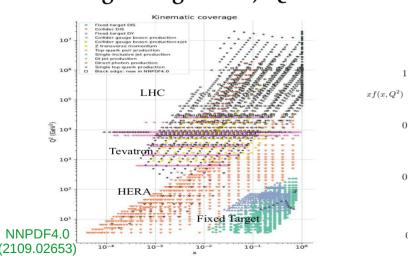


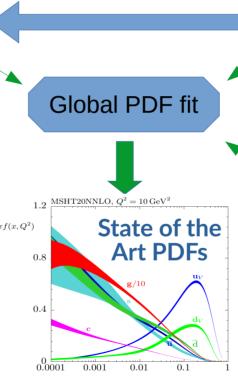
• PDFs are **universal** and evolve between scales by DGLAP equations.

Global PDF fitting...

1) Experiment

- Latest experimental data
- Fixed target, collider
- DIS, Tevatron, LHC, etc
- EW boson, jets, top, ...
 Large range in x, Q²





2) <u>Methodology</u>

- Parameterise at low scale
- DGLAP, flavour schemes, ...
- Minimisation of χ^{2}
- Uncertainty prescription

3) <u>Theory</u>

- Most precise theoretical
 calculations available usually
 grids + k-factors
- NNLO QCD + NLO EW standard
- Efforts to extend to approximate N3LO + theory uncertainties

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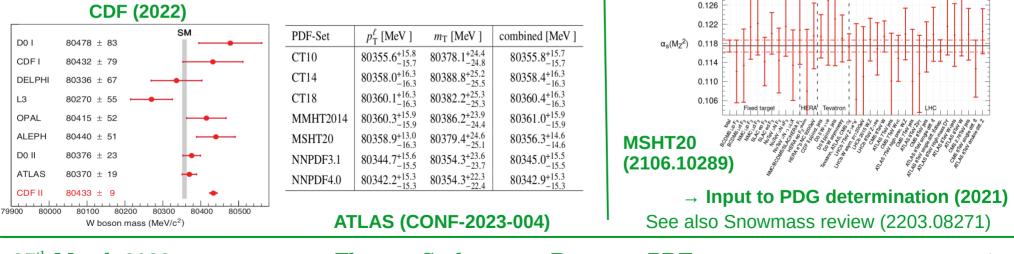
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- Precision PDFs

- Key input to almost all calculations/measurements at colliders → Need both accuracy and precision. Moreover, often a dominant contribution to uncertainty.
 - 1) Precision Standard Model (SM) Measurements -

(a) Electroweak Precision:

- W boson mass (M_w) :



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- **Precision PDFs**

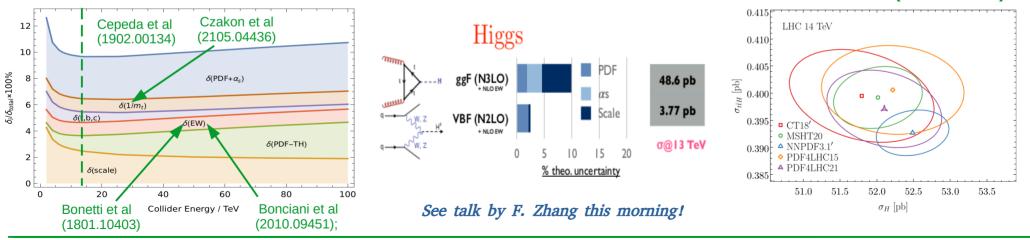
(b) Strong coupling $(\alpha_s(M_z^2))$:

0.130

MSHT2020 NNLO $\alpha_s(M_7^2)$ bounds of datasets

- Key input to almost all calculations/measurements at colliders → Need both **accuracy and precision**. Moreover, <u>often a dominant contribution to *uncertainty*.</u>
 - 2) <u>Higgs Measurements</u>:

- PDF and related uncertainties (α_s , PDF-TH from NNLO – N3LO mismatch) dominant in ggF Higgs production. Also large in other production mechanisms. PDF4LHC21 (2203.05506)

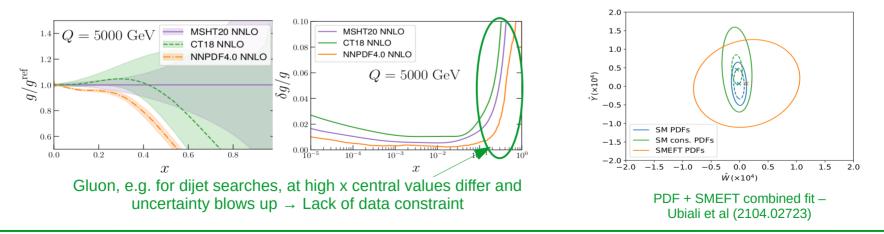


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- Key input to almost all calculations/measurements at colliders → Need both accuracy and precision. Moreover, often a dominant contribution to uncertainty.
 - 3) Beyond Standard Model (BSM) Searches:

See talk by T.M.P. Tait this morning!

- Either look in high-energy tails of distributions \rightarrow requires large x PDFs.
- Or look for small deviations from SM \rightarrow requires precision PDFs.

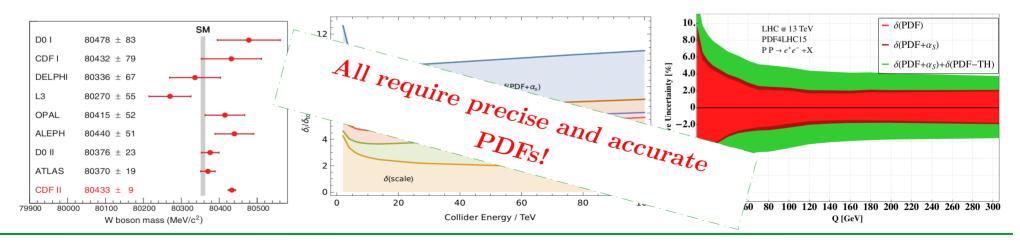


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 - 1) Precision Standard Model (SM) Measurements: M_w , $\sin^2 \Theta_w$, $\alpha_s(M_z^2)$, etc.
 - 2) Higgs Measurements
 - 3) Beyond Standard Model (BSM) Searches: High energy, SMEFT, etc



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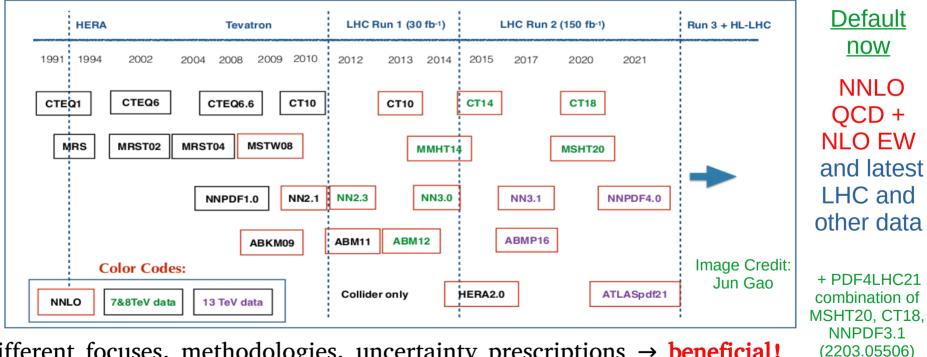
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2. Current PDF Landscape

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Several Global PDF Fitting Groups

Several different PDF analysis groups – ABM, ATLASPDF, CJ, CT, HERAPDF, • JAM, MSHT, NNPDF and others. Will not be able to cover all here!

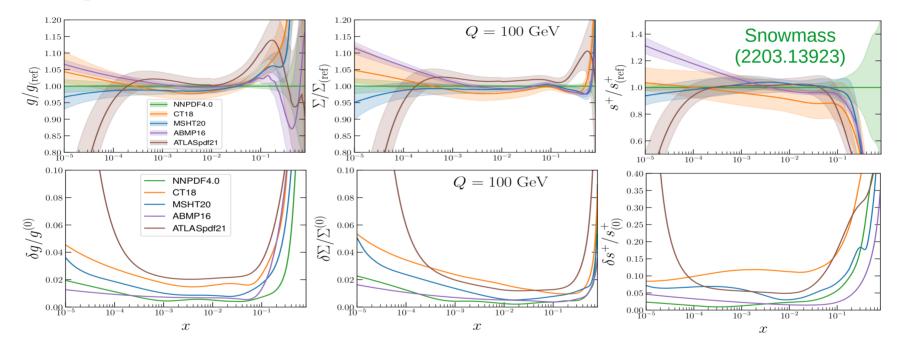


Different focuses, methodologies, uncertainty prescriptions \rightarrow <u>beneficial!</u> ٠

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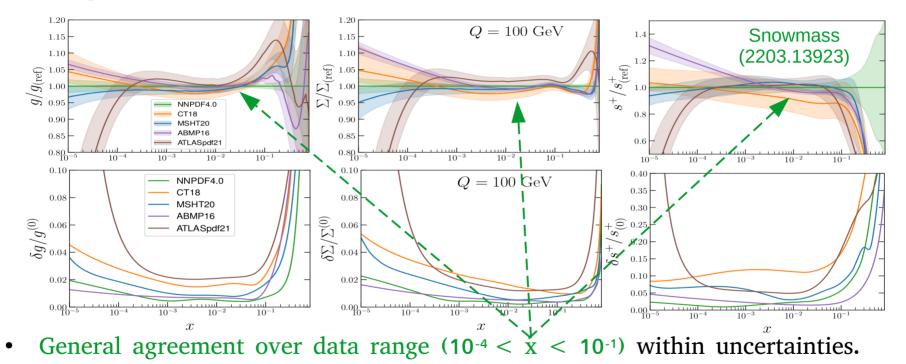
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• Compare several of these at the level of the PDFs and uncertainties:



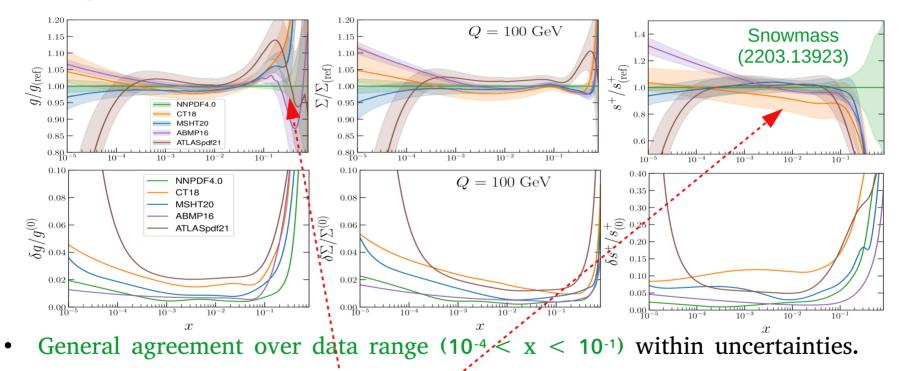
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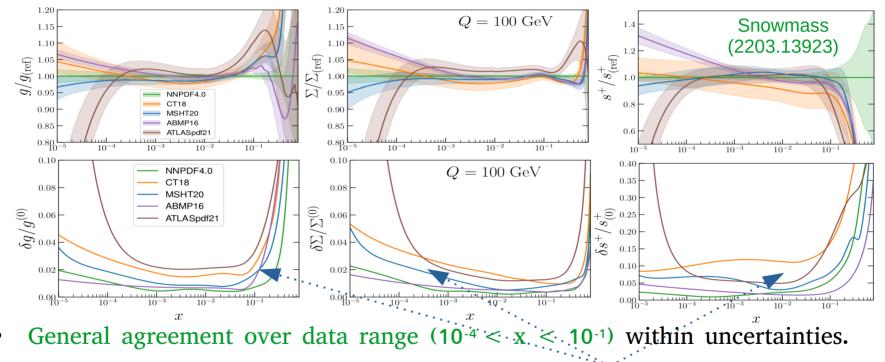
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• Differences exist (high x gluon, strangeness, ...).

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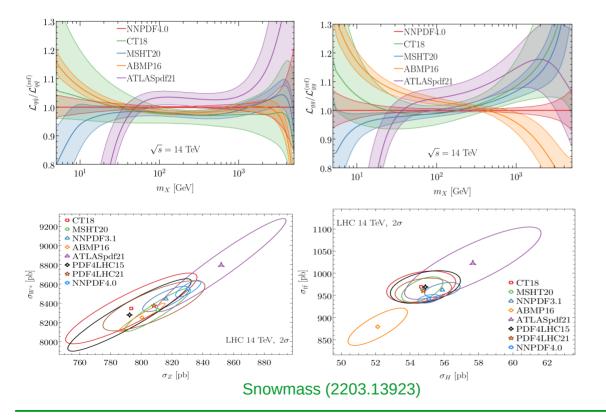
• Compare several of these at the level of the PDFs and uncertainties:



• Differences exist (high x gluon, strangeness, uncertainty sizes).

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• Compare several of these at luminosity and cross-section level:

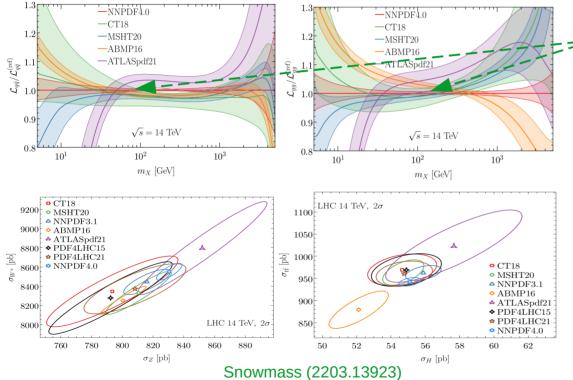


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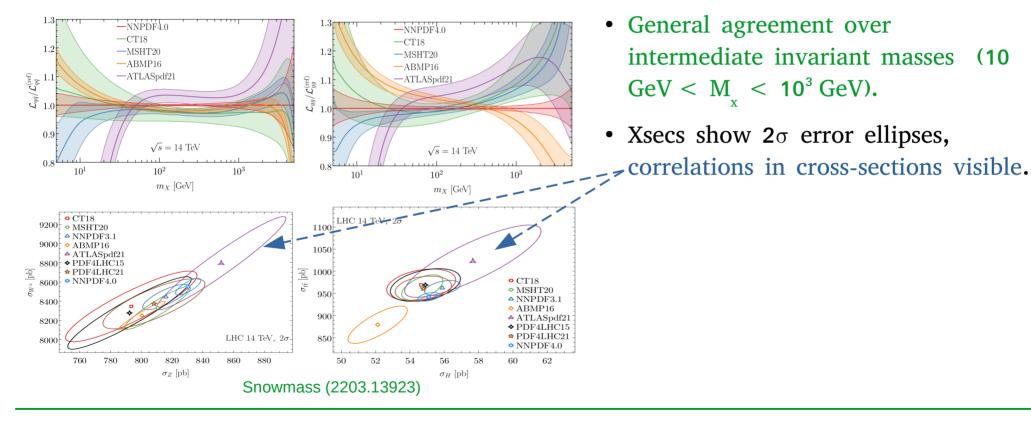
- General agreement over
- = intermediate invariant masses (10 $\text{GeV} < \text{M}_x < 10^3 \text{ GeV}$).
 - Xsecs show 2σ error ellipses, correlations in cross-sections visible.

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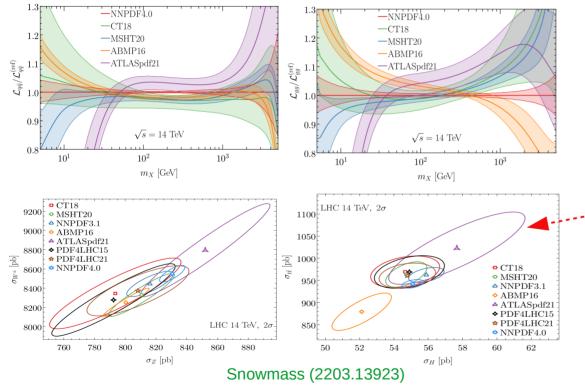
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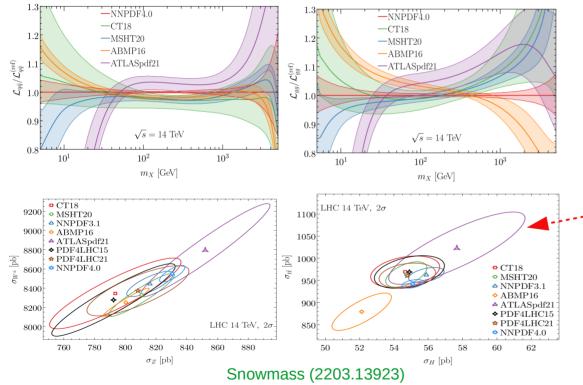


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• Compare several of these at luminosity and cross-section level:



- General agreement over intermediate invariant masses (10 $GeV < M_x < 10^3 GeV$).
- Xsecs show 2σ error ellipses, correlations in cross-sections visible.
- Differences exist in size of uncertainties, largely reflect experimental and methodological differences.
- Nonetheless we have the <u>most</u> <u>precise and accurate PDFs</u> yet.

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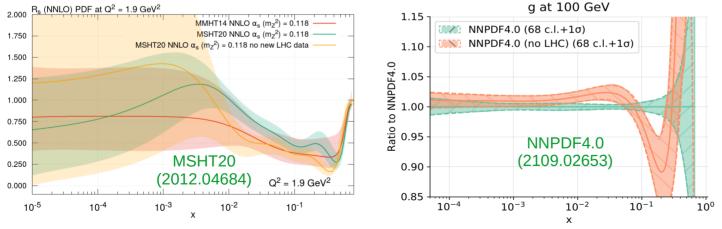
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Experimental Advances

Confronting Precise Data

- High precision, multi-differential data in more channels from LHC and elsewhere.
- Has improved our knowledge of PDFs in both accuracy and precision.
- Clear preference now for NNLO theory from precise LHC data.
- In order to exploit this data, more detailed analysis of experimental, methodological, and theoretical issues is required.



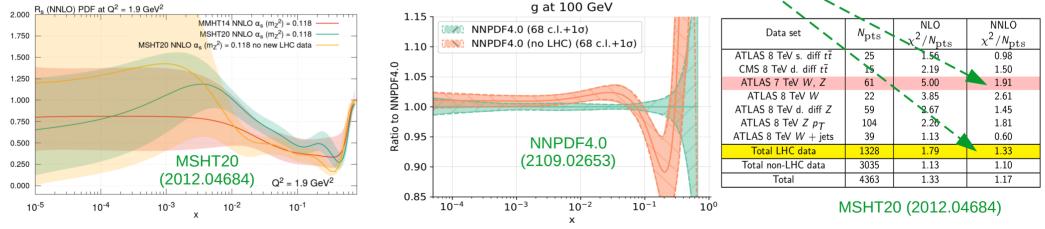
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3-6. Challenges and Developments

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3. Challenges and Developments



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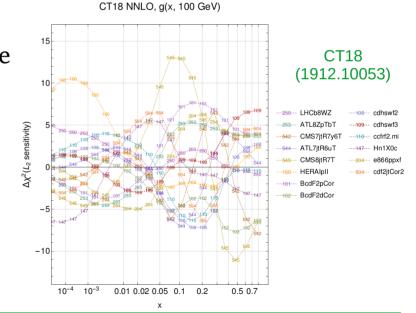
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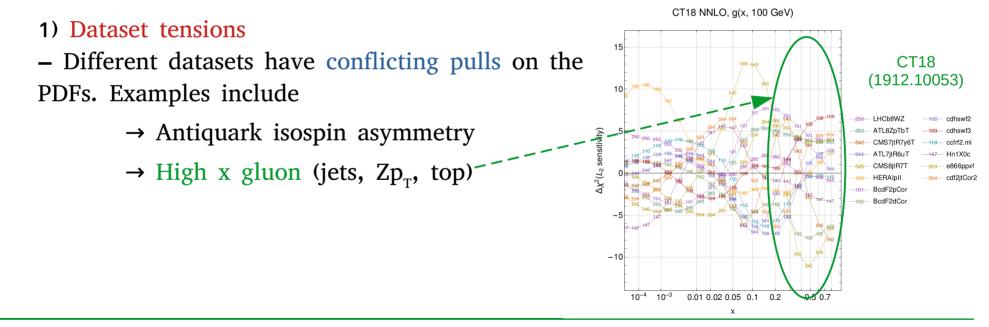
<u>Confronting Precise Data</u> Can reflect experimental, methodological or theoretical issues!

- Issues can arise in fitting some datasets **poor fit qualities** χ^2/N_{pts} .
- Two frequent (experimental/methodological) causes:
 - 1) Dataset tensions
 - Different datasets have conflicting pulls on the
 - PDFs. Examples include
 - → Antiquark isospin asymmetry
 - \rightarrow High x gluon (jets, Zp_{T} , top)



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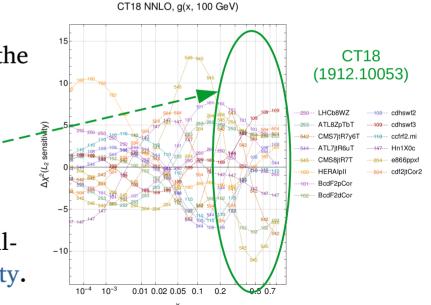
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2) Issues with systematic correlations – Often systematic errors now dominate, their less well-known correlations can notably affect fit quality.



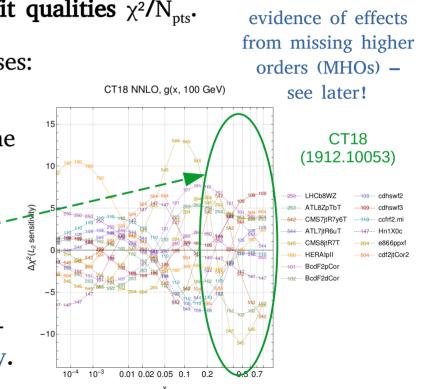
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N.B. Also some

Dataset Tensions – Can reflect experimental, methodological or theoretical issues!

• High x $\overline{d}/\overline{u}$: - Theoretical models (e.g. pion cloud) generally favour $\overline{d} > \overline{u}$ at high x.

Theoretical Review in Peng et al (1402.1236) - Gottfried sum rule – NMC found $\int_0^1 [F_2^p(x) - F_2^n(x)] dx/x < \frac{1}{3}$

NMC (Phys. Rev. Lett. 66, 2712 (1991))

Dataset Tensions – Can reflect experimental, methodological or theoretical issues!

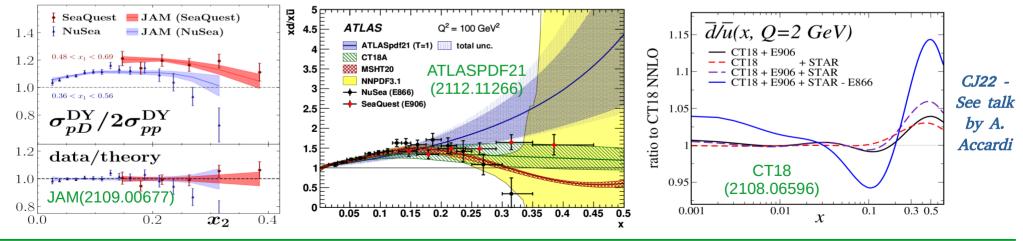
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NuSea (hep-ex/0103030) Seaquest (2103.04024)

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See talk by Ching Him Leung





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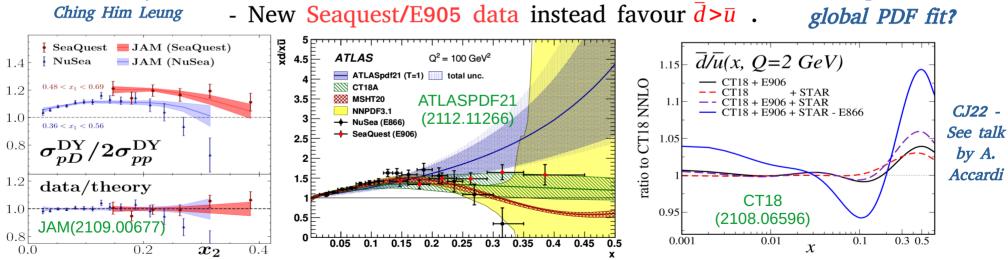
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How should this be interpreted in a global PDF fit?



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Seaguest (2103.04024)

See talk by

Ching Him Leung

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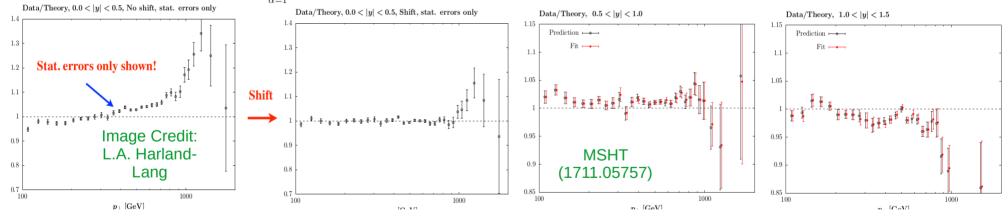
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Confronting Precise Data

2) **Correlated Systematics** – Issues occur for 2 of the 3 dataset high x gluon data types – top and jets. Consider ATLAS 7 TeV jets: ATLAS 7 TeV jets: (1410.8857) ATLAS 8 TeV jets (1706.03192)

Can fit individual rapidity bins

But not multiple rapidity bins!



Systematic correlations between bins prevent a good fit being obtained, even for neighbouring bins sampling very similar x, Q2. Overly constraining? Decorrelate...

Confronting Precise Data

[ATLAS study - 1706.03192]

- 2) Correlated Systematics How to deal with issues?
- Experiments examine correlations more closely → guidance for ATLAS 7TeV jets. Useful to provide breakdown of systematics beyond covariance matrix or even full info on models used, broad community support for this. Cranmer et al (2109.04981)

Confronting Precise Data

Cranmer et al (2109.04981) $\Delta \rho \ (\delta^{-1} = 4)$ ਉ ATLAS W. Z 7 TeV 2011 Central selection ATLAS $\Omega^2 = 1.9 \text{ GeV}^2$ 0.8 # ATLASpdf21, T=1 W + 0.04 W No uncertainty correlation between data sets 0.6 ATLASPDF21 0.02 0.4 (2112.11266)W-0.2 0.00 Zlow -0.020 1.2 1.1 Batio Zpeak NNPDE (2207.00690)-0.04 Z_{hiah} w- W^+ Zlow Z_{peak} Zhiah 10⁻¹ 10-2 10

[ATLAS study - 1706.03192]

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2) Correlated Systematics - How to deal with issues?

- Experiments examine correlations more closely → guidance for ATLAS 7TeV jets. Useful to provide breakdown of systematics beyond covariance matrix or even full info on models used, broad community support for this. — Cranmer et al (2109.0498
- Proposal to mitigate these systematic correlation issues by regularisation of the covariance matrix – NNPDF.
- Recent efforts to consider correlations between experiments – ATLASPDF21.

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5. Methodological Challenges

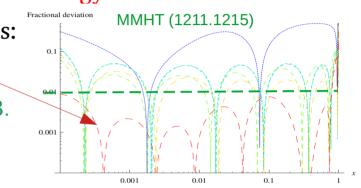
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Methodological Challenges

Confronting Precise Data

- PDF fitting groups must continually evolve fitting methodology.
- Extended parameterisations, investigate different forms:
 - MSHT20 \rightarrow 51 parton parameters to fit to < 1%

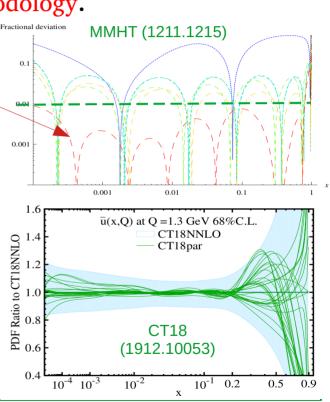
if data allows. Gives Net $\Delta \chi^2_{\rm global} = -73$.



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Confronting Precise Data

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 - CT18 \rightarrow Investigation of different functional forms.



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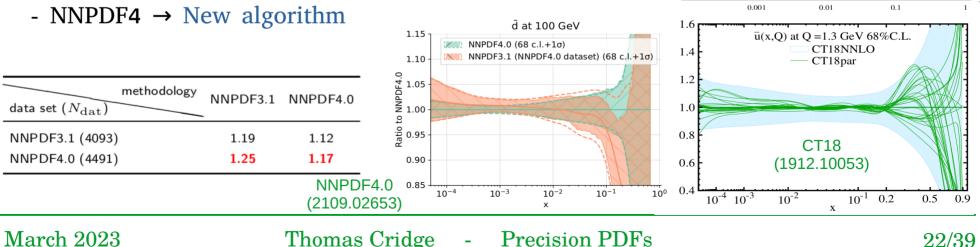
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Confronting Precise Data

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Fractional deviation

0.1

0.001

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MMHT (1211.1215)

New Codes and Tools

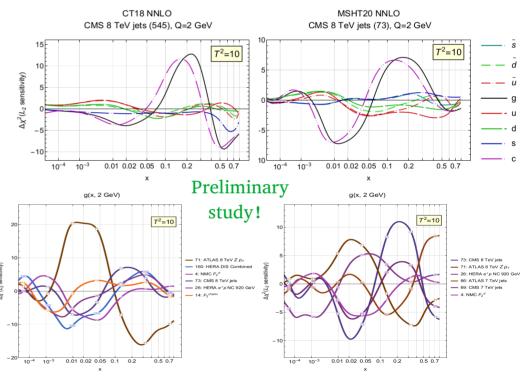
- New tools, approaches can enhance our understanding of data pulls, tensions, etc.
- Tools for PDF studies (small selection given here): • 2.L2 $-\chi^2_{tot}$ **CT18** ---- 268 ATLAS7 30 1) Lagrange Multiplier (LM) scans ----- 125 NuTeV v ---- 124 NuTeV v **1.LM** --- 204 E866pp 2) L2 Sensitivity $S_{f,L2}(E) = \overrightarrow{\nabla} \chi_E^2 \cdot \frac{\overrightarrow{\nabla} f}{|\overrightarrow{\nabla} f|}$ 20 $\Delta \chi^2_e$ **CT18** (1912.10053)3) Weighted fits 0.01 0.02 0.05 0.1 0.2 0.5 0.7 CT18 NNLO -10450 500 550 600 s(x = 0.002, O = 100 GeV)**4.**S_ 4) Effective Gaussian Variables (S_{r}) g at 1.65 GeV 1.0 Unweighted (68% c.l.) $S_E = \sqrt{2\chi_E^2} - \sqrt{2N_E - 1}$ ATLAS W, Z 7 TeV (central) (68% c.l. 0.8 ATLAS tt l+iets 8 TeV (68% c.l.) HERAI+II 0.6 "Spartyness" (x) 5x 0.4 3. Weighted fit NNPDF4.0 5) Many more.... (2109.02653)0.2 0.0 0.2 0.4 0.6 0.8 1.0 SF in 39 data sets

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Precision PDFs

Understanding Data Pulls in Different PDF sets/group:

- Ongoing efforts to understand the effects of datasets in different PDF setups:
- Here using L2 measure:
- - CMS 8TeV jets pull PDFs similarly in CT18 and MSHT20 (top) at NNLO.
 - Pulls on gluon PDF in MSHT20 at NNLO and aN3LO (bottom).
- Useful for understanding effects of different data treatments and methodologies on output PDFs.



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Precision PDFs

<u>Uncertainties</u>

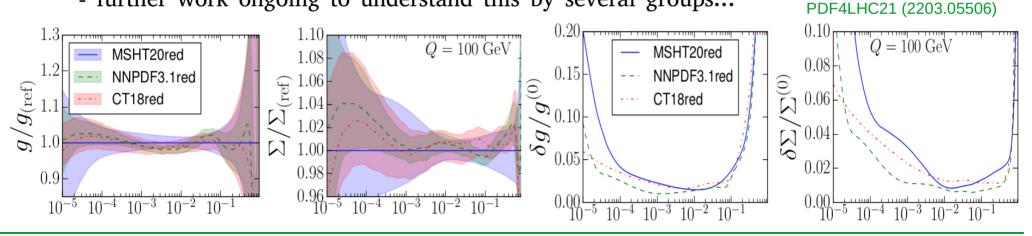
- Different groups see varying sizes of PDF uncertainties.
- Tolerance prescriptions of CT, MSHT, ATLASPDF21 account for data tensions, incomplete theory, other issues. ABMP and HERAPDF apply $\Delta \chi^2=1 \rightarrow$ smaller uncertainties.

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See talk by P. Nadolsky

Uncertainties

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- Tolerance prescriptions of CT, MSHT, ATLASPDF21 account for data tensions, incomplete theory, other issues. ABMP and HERAPDF apply $\Delta \chi^2=1 \rightarrow$ smaller uncertainties.
- Investigated further using reduced fits in PDF4LHC21
 - *fit same data* → consistent PDFs but differing uncertainties
 - further work ongoing to understand this by several groups...



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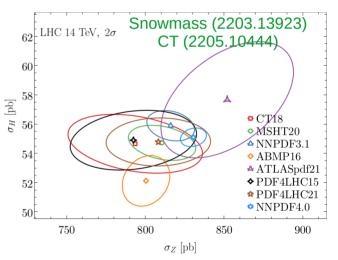
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See talk by P. Nadolsky

Uncertainties

- Different groups see varying sizes of PDF uncertainties. Other explanations?
- Data sampling Sampling large multidimensional parameter spaces is difficult.

See talk by P. Nadolsky



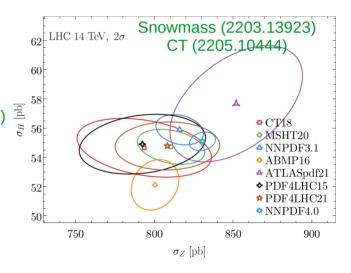
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See talk by P. Nadolsky

- Various ways to test this
 - Closure/future testing use artificial/restricted data MSTW(1205.4024) to test for bias and uncertainty sizes. NNPDF (2103.08606) NNPDF4.0 (2109.02653)
 - Parameter space scan, look for additional solutions

and compare with uncertainties (e.g. "hopscotch").

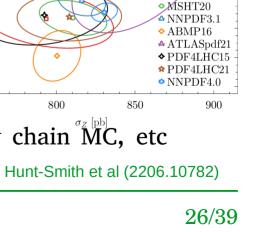


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 - Parameter space scan, look for additional solutions and compare with uncertainties (e.g. "hopscotch").
- CJ/JAM study compared uncertainty estimates in toy
 ⁵⁰
 ⁶ NNP
 ⁶ NNP</li



CT/18

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Snowmass (2203.13923)

CT (2205.10444)

62 LHC 14 TeV. 2σ

60

[qd] 58

54

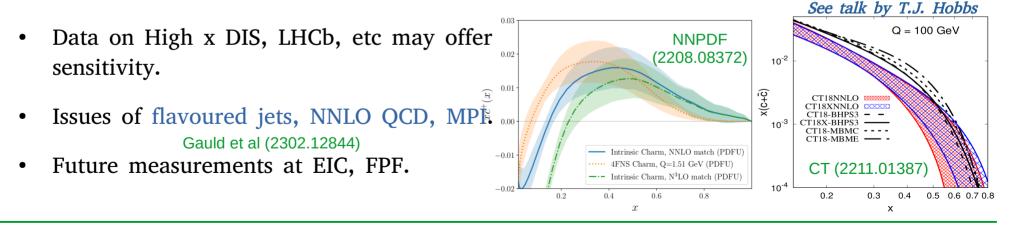
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Intrinsic Charm (IC)



- Usual perturbative charm PDF generated from DGLAP splittings above m_c.
- Various theoretical models for IC, BHPS ("valence-like"), "sea-like", meson-baryon.
- NNPDF obtains "fitted charm" by fitting 4FNS c PDF and inverting at matching scale.
- Difficulty is separating IC from higher twist, process dep, higher order and other effects.



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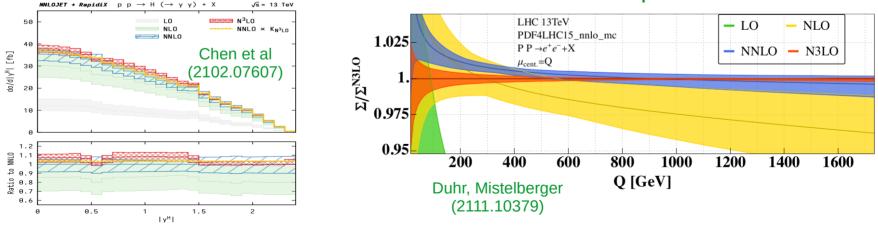
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Confronting Precise Data

- To exploit precision data we need precision theory predictions. Must now consider ٠ higher orders and associated theoretical uncertainties, and other effects. Need for Higher Orders (N3LO):
- Progress in recent years on N3LO cross-sections for key processes, e.g. Higgs, DY: • ggF



NC DY Z/photon

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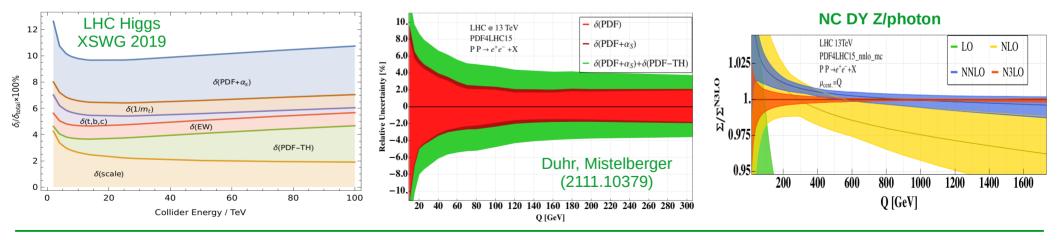
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Need for Higher Orders

• Only NNLO PDFs have been available – mismatch between cross-section and PDF order.



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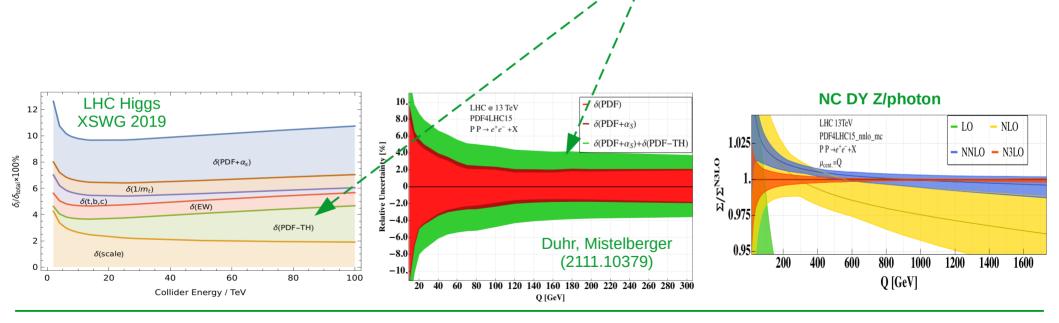
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Need for Higher Orders

Only NNLO PDFs have been available – mismatch between cross-section and PDF order. This adds a source of uncertainty – "PDF-th".



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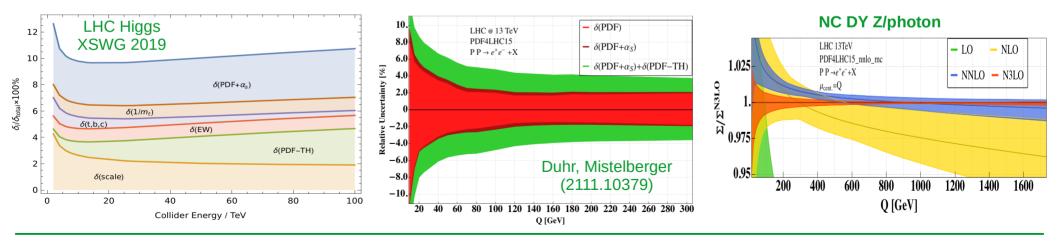
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Need for Higher Orders

- Only NNLO PDFs have been available mismatch between cross-section and PDF order. This adds a source of uncertainty "PDF-th".
- Without consideration of this you cannot estimate the full theoretical uncertainty.
- Only way to remove these bands and properly understand associated uncertainties is determining <u>N3LO PDFs</u>, plus inclusion of PDF theoretical uncertainties.



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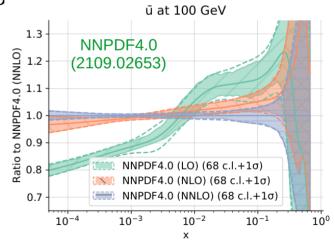
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Theoretical Uncertainties - MHOUs:

- PDF uncertainties have up to now typically neglected theoretical uncertainties.
- In limit experimental systematics are perfectly known and statistical uncertainties reduce to 0 then $\chi^2 \rightarrow \infty$, as theory at fixed order will not match data.
- Need to add theoretical uncertainties into PDFs due to Missing Higher Order Uncertainties (MHOUs).



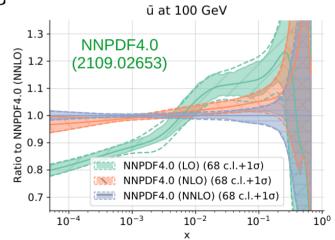
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Theoretical Uncertainties - MHOUs:

- PDF uncertainties have up to now typically neglected theoretical uncertainties. •
- In limit experimental systematics are perfectly known and statistical uncertainties • reduce to 0 then $\chi^2 \rightarrow \infty$, as theory at fixed order will not match data.
- Need to add theoretical uncertainties into PDFs due to • Missing Higher Order Uncertainties (MHOUs).
- Three main approaches: •
 - 1) Scale variation/joint fits
 - 2) Bayesian approaches
 - **3)** Theoretical Nuisance Parameters



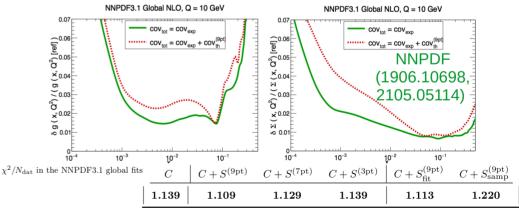
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Theoretical Uncertainties - MHOUs:

1) Scale variation - Include scale variations as proxy.

- NNPDF have done NLO, using "theory covariance matrix", S.
- Get small improvements in χ^2/N and larger uncertainties.
- Potential issue of double counting scale variations in PDFs and cross-sections.
- Degree of variation used is arbitrary, only probes (N)NLO terms.



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- Precision PDFs

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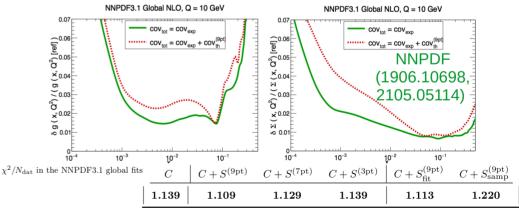
MMHT

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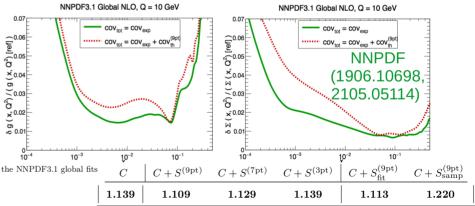
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- 2) Bayesian approach Determine model dependence on order in statistically Bonvini defined way. Not used in PDFs yet. - Bonvini and Cacciari Houdeau models, 10-3 10-3 10-3 In the NNPDF3.1 global fits



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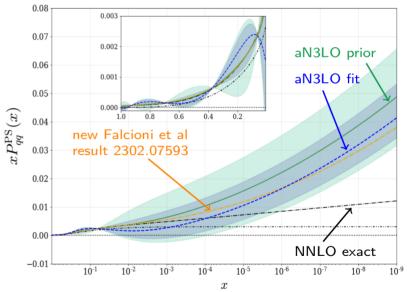
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Theoretical Uncertainties - MHOUs:

3) Theory Nuisance Parameters and known N3LO

- Idea is to include known N3LO effects already into PDFs and to parameterise remaining unknown pieces via theoretical nuisance parameters.

Variation of theoretical nuisance parameters
 then probes exactly the N3LO MHO terms +
 gives theoretical uncertainty on aN3LO PDF fit
 → MSHT20aN3LO PDFs.



MSHT (2207.04739)

See talks Thurs afternoon e.g. A. Pelloni, K. Schönwald

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Thomas Cridge - Precision PDFs

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See talk Tuesday morning

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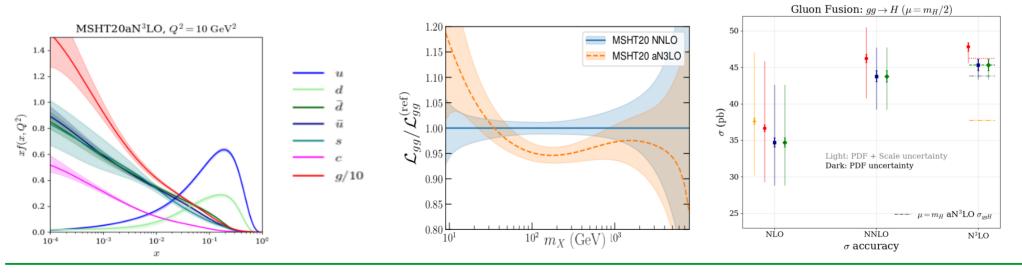
Approximate N3LO (aN3LO) PDFs + Theoretical Uncertainties

- Known N3LO info improves the fit qualities and alters the PDFs + uncertainties.
- Consequences for phenomenology:
 - gg luminosity changes, reduction around 100GeV \rightarrow affects Higgs ggF production.

Also reduces

dataset tensions

- (slightly) increased uncertainties due to addition of theoretical MHOU component.



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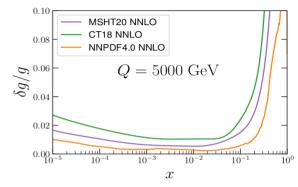
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See talk Tuesday

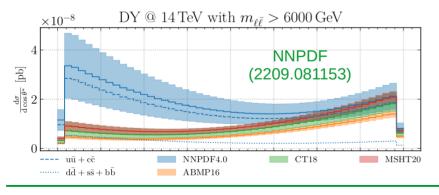
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PDFs and Beyond Standard Model Physics

- PDF uncertainties grow rapidly at large x → limit searches for BSM at high mass.
- Parameterisation or other assumptions here also can have an affect e.g. in DY AFB.



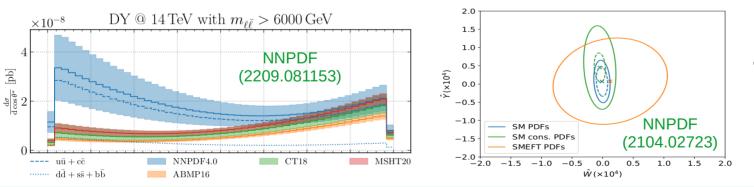
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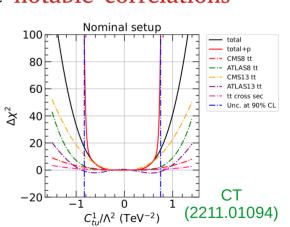


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PDFs and Beyond Standard Model Physics

- PDF uncertainties grow rapidly at large x → limit searches for BSM at high mass.
- Parameterisation or other assumptions here also can have an affect e.g. in DY AFB.
- Meanwhile, for fitting of SMEFT parameters, there might be notable correlations between PDFs and the SMEFT → suggests doing a joint fit.

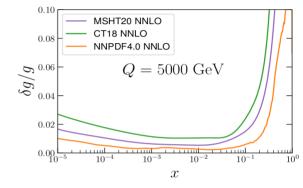




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- Precision PDFs



7. Future Progress

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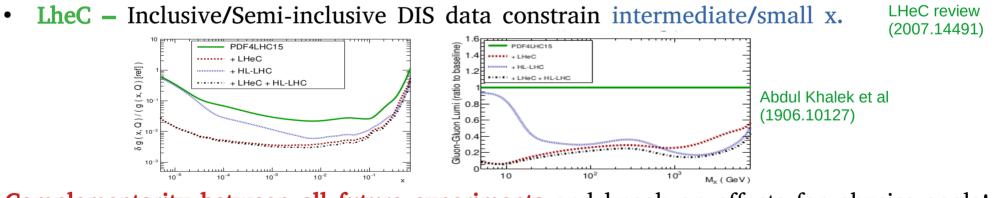
Future Progress

- Short term progress on experimental, methodological, theoretical fronts
 - more precise data, methodological advances, N3LO + MHOUs, etc
- <u>Medium/long term</u> several further projected improvements in PDF accuracy and precision from confirmed/proposed future experiments.

Complementarity between all future experiments and knock on effects for physics goals!

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- **HL-LHC** Reduce PDF uncertainties where processes currently statistically limited/coverage can be extended, e.g. high x gluon and gg luminosity.

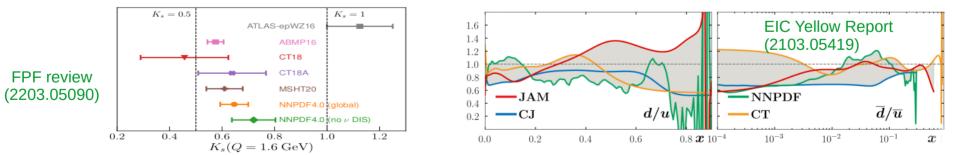


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Future Progress

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 - more precise data, methodological advances, N3LO + MHOUs, etc
- <u>Medium/long term</u> several further projected improvements in PDF accuracy and precision from confirmed/proposed future experiments.
- **FPF** Very forward neutrino production \rightarrow intrinsic charm at high x, very low x gluon dynamics. Then Neutrino CC DIS \rightarrow flavour separation.
- **EIC** Constrain high x quarks via inclusive NC/CC DIS.



Complementarity between all future experiments and knock on effects for physics goals!

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8. Conclusions

TC is funded from a project of the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (Grant agreement No. 101002090 COLORFREE).

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Summary

- Parton Distribution Functions remain a crucial input for our goals at colliders.
- At the same time they are <u>also a key output</u> of ongoing/future experiments.
- Thanks to global efforts from the experimental and theoretical communities PDFs are currently more accurate and precise than ever before.
- However they face challenges on experimental, methodological and theoretical fronts to keep pace with the demands. And we must be careful to ensure *accuracy and precision*.
- Recent significant progress on many issues from understanding dataset tensions, to examining uncertainties and including higher orders (approximate N3LO) and theoretical uncertainties.
- Complementarity between different groups is greatly beneficial for these aims.
- Several exciting talks across DIS23 and different WGs on a variety of these topics.

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Thankyou! Any Questions?

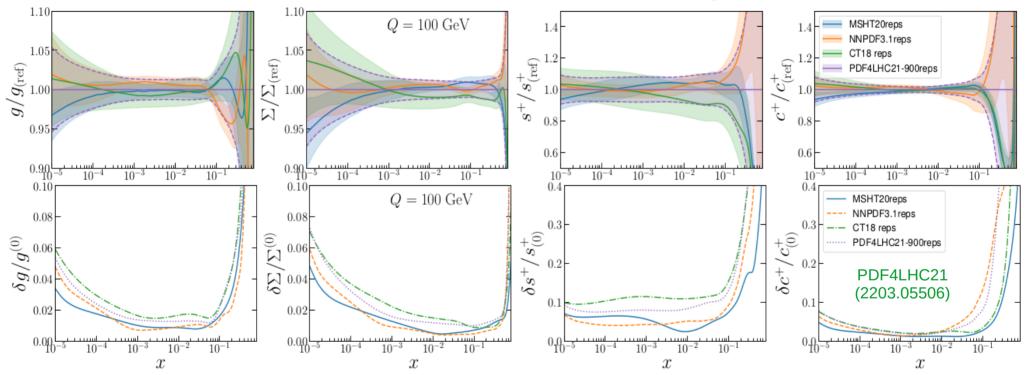


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PDF4LHC21

• PDF4LHC21 combination of MSHT20, CT18', NNPDF3.1' global PDF sets.



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• Uncertainties reflect differences in central values as well as individual uncertainties.

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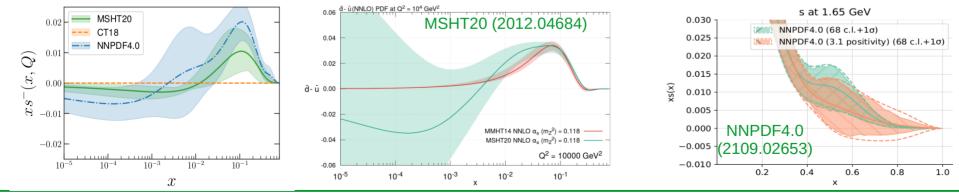
Additional Constraints

• In order to ensure physical PDFs, often additional constraints are added. Many different types and methods:

1) Parameterisation – Behaviour at low/high x where data limited.

Can also be applied through pre-processing, or priors on parameters. T. J.

2) Positivity and integrability – Can require positivity of observables (DIS S.F.s), NNPDF4.0 also enforces positivity of g, light q PDFs via hard-wall χ^2 penalties.



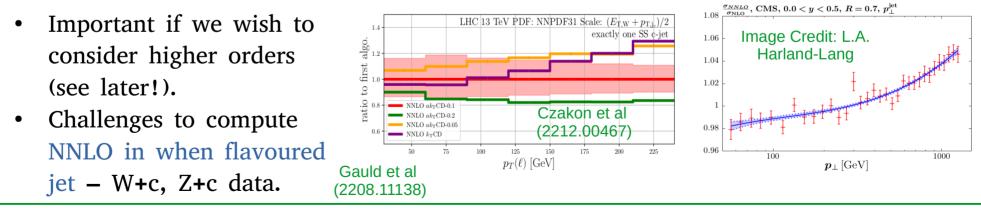
More info on positivity or otherwise of MS PDFs: NNPDF (2006.07377) Collins et al (2111.01170)

> Also 3. Lattice constraints – see T. J. Hou Talk...

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Theoretical Grids

- PDF fitting needs theoretical predictions encoded by theory grids, produced once.
- Share grids via online repositories (applgrid, fastnlo, ploughshare).
- For most datasets, only NLO QCD grids + NNLO k-factors available.
- Differences also exist in treatment of Monte-Carlo errors in k-factors (right).
- However, full NNLO QCD grids becoming available for several processes e.g. top



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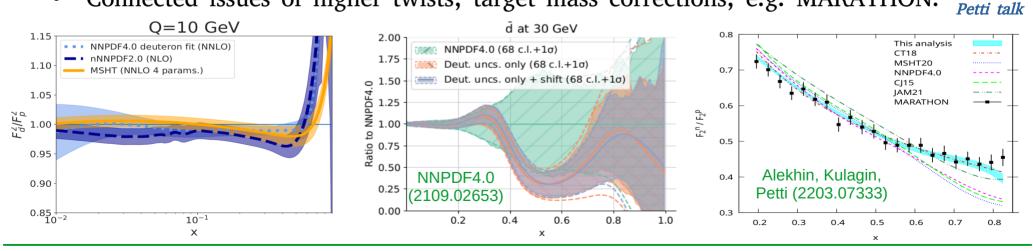
- Precision PDFs

Czakon et al

(1912.08801)

Deuteron and nuclear corrections

- Data of DIS scattering off deuteron/nuclear targets allows separation of u/d at high x and to examination of flavour decomposition via $CC \rightarrow$ used in PDF fits.
- Complications of dealing with corrections from deuteron/nuclear environment.
- Different groups use different treatments, generally % effects but more at high x.
- Connected issues of higher twists, target mass corrections, e.g. MARATHON.



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Precision PDFs

See R.