

0.) Few General Statements

The Main Parts of Beam Dynamics in JUAS

* Lectures "Transverse Beam Dynamics" —> listen and ask intelligent questions

* Tutorials —> think about interesting (!) questions from real life ... and from typical exams ;-)

* Accelerator Design (Bastian) —> learn how to build a real accelerator

* Mini-Workshop (Adrian) —> and actually do it !!

Luminosity Run of a typical storage ring:

LHC Storage Ring: Protons accelerated and stored for 12 hours distance of particles travelling at about $v \approx c$ $L = 10^{10}-10^{11}$ km

... several times Sun - Pluto and back

intensity (1011)



→ guide the particles on a well defined orbit ("design orbit")
 → focus the particles to keep each single particle trajectory
 within the vacuum chamber of the storage ring, i.e. close to the design orbit.
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I.) Introduction and Basic Ideas: The Bending Fields

", ... in the end and after all it should be a kind of circular machine" —> need transverse deflecting force

Lorentz force
$$\vec{F} = q^* (\vec{E} + \vec{v} \times \vec{B})$$

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typical velocity in high energy machines:

$$v \approx c \approx 3*10^8 \, \frac{m}{s}$$

Example:

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$$B = 1T \implies F = q * 3 * 10^8 \frac{m}{s} * 1 \frac{Vs}{m^2}$$
$$F = q * 300 \frac{MV}{m}$$
equivalent el. field ... E

technical limit for el. field

$$E \le 1 \frac{MV}{m}$$

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old greek dictum of wisdom: if you are clever, you use magnetic fields in an accelerator wherever it is possible.

The ideal circular orbit



circular coordinate system

condition for circular orbit:

Lorentz force

 $F_L = evB$

centrifugal force



 $\frac{p}{d} = B \rho$

 $B \rho = "beam rigidity"$

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1.) The Magnetic Guide Field

Dipole Magnets:

define the ideal orbit homogeneous field created by two flat pole shoes

$$B = \frac{\mu_0 n I}{h}$$



Normalise magnetic field to momentum:

$$\frac{p}{e} = B \rho \longrightarrow \frac{1}{\rho} = \frac{e B}{p}$$

Example LHC:

$$B = 8.33 T$$

$$p = 7000 \frac{GeV}{c}$$

convenient units:

$$B = [T] = \left[\frac{Vs}{m^2}\right] \qquad p = \left[\frac{GeV}{c}\right]$$

$$1/\rho = e \frac{8.33 \ Vs/m^2}{7000 \cdot 10^9 \ eV/c} = \frac{8.33 \cdot 3 \cdot 10^8 \ m}{7000 \cdot 10^9 m^2}$$
$$1/\rho = 0.000353 \ 1/m$$
$$\rho = 2.83 \ km$$

Dipole Magnets:

homogeneous field created by two flat pole shoes

Field Calculation:

 $\vec{\nabla} \times \vec{H} = \vec{j}$ 3rd Maxwell equation for a static field:

according to Stokes theorem:

$$\int_{S} (\vec{\nabla} \times \vec{H}) \vec{n} \, da = \oint \vec{H} \, d\vec{l} = \int_{S} \vec{j} \cdot \vec{n} \, da = N \cdot I$$

$$\oint \vec{H} \, d\vec{l} = H_0 * h + H_{Fe} * l_{Fe}$$

in matter we get with $\mu_r \approx 1000$

$$\oint \vec{H} \, d\vec{l} = H_0 * h + \frac{H_0}{\mu_r} * I_{Fe} \approx H_0 * h$$

Magnetic field of a dipole magnet: $H_0 = \frac{B_0}{\mu_0} \longrightarrow B_0 = \frac{\mu_0 N}{\mu_0}$







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The dipole strength depends on the gap height h, aka aperture " r_0 " of the magnet.



—> keep the beam dimensions small !!

Example:



Heavy ion storage ring TSR 8 dipole magnets of equal bending strength

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} \qquad \alpha = \frac{B^* dl}{B^* \rho}$$

The B fields integrated over the path-length of the beam through all dipole magnets has to add up to give an overall angle of

 $\alpha = 2\pi$



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field map of a storage ring dipole magnet Transverse Beam Dynamics 1

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Bending Angle

"integrated field strength"





The angle swept out in one revolution must be 2π , so

$$\alpha = \frac{\int Bdl}{B^* \rho} = 2\pi \qquad \longrightarrow \int Bdl = 2\pi * \frac{p}{q} \qquad \dots \text{ for a full circle}$$

Nota bene: $\frac{\Delta B}{B} \approx 10^{-4}$ is usually required !!

The Magnetic Guide Field



 $\rho = 2.83 \ km \longrightarrow 2\pi\rho = 17.6km \\\approx 66 \%$



field map of a storage ring dipole magnet

 $B \approx 1...8 T$

"normalised bending strength"

$$\frac{1}{\rho} = \frac{e B}{p}$$

rule of thumb:

$$\frac{1}{\rho} \approx 0.3 \frac{B[T]}{p[GeV/c]}$$

The integrated dipole strength (along "s") defines the momentum of the particle beam.

$$\alpha = \frac{\int Bdl}{B^*\rho} = 2\pi \qquad \longrightarrow \int Bdl = 2\pi * \frac{p}{q}$$

A Tandem "Van de Graaf" Accelerator

12 MV Voltage DC over 25 m linear accelerating structure, no dipoles, no focusing, just straight onto the target.



2.)Particles in Quadrupole Fields:

Focusing Properties of a magnet lattice

Classical Mechanics: pendulum

there is a restoring force, proportional to the elongation x:

$$F = m \cdot \frac{d^2x}{dt^2} = -k \cdot x$$

Ansatz

 $x(t) = A \cdot cos(\omega t + \varphi)$ $\dot{x}(t) = -A \ \omega \cdot sin(\omega t + \varphi)$ $\ddot{x}(t) = -A \ \omega^{2} \cdot cos(\omega t + \varphi)$

general solution: free harmonic oscillation

Solution
$$\omega = \sqrt{k/m}$$
 $x(t) = x_0 \cdot \cos(\sqrt{\frac{k}{m}} t + \varphi)$

Apply this concept to magnetic forces: we need a Lorentz force that rises as a function of the distance to the design orbit

 $F(x) = q^* v^* B(x)$

2.) Focusing Forces: Quadrupole Fields

Apply this concept to magnetic forces: we need a Lorentz force that rises as a function of the distance to the design orbit

 $F(x) = q^* v^* B(x)$





Dipoles: Create a constant field

 $B_y = const$

Quadrupoles: Create a linear increasing magnetic field:

 $B_y(x) = g \cdot x, \quad B_x(y) = g \cdot y$

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Quadrupole Magnets:

required: focusing forces to keep trajectories in vicinity of the ideal orbit linear increasing Lorentz force linear increasing magnetic field $B_y = g x$ $B_x = g y$

normalised quadrupole field:

normalised gradient

gradient of a quadrupole magnet:

gnet: $g = \frac{dB_y}{dx}$ $k = \frac{g}{p/e}$

LHC main quadrupole magnet

 $g \approx 25 \dots 220 T/m$



$$\frac{B}{p/q} = \frac{B}{B\rho} = \frac{1}{\rho} \quad k := \frac{g}{p/q}$$

what about the vertical plane: ... Maxwell

$$\vec{\nabla} \times \vec{B} = \vec{A} + \frac{\partial \vec{E}}{\partial t} = 0$$
$$\Rightarrow \quad \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y}$$



3.) Quadrupole Magnets:

required: focusing forces to keep trajectories in vicinity of the ideal orbit linear increasing Lorentz, force $B_y = g x$ $B_x = g y$ linear increasing magnetic field

normalised quadrupole field:

gradient of a quadrupole magnet: $g = \frac{2\mu_0 nI}{r^2}$

$$k = \frac{g}{p/e}$$

simple rule:

$$k = 0.3 \frac{g(T/m)}{p(GeV/c)}$$



LHC main quadrupole magnet

 $\frac{\partial \boldsymbol{B}_{y}}{\partial \boldsymbol{x}} = \frac{\partial \boldsymbol{B}_{x}}{\partial \boldsymbol{y}}$

 $g \approx 25 \dots 220 T/m$

what about the vertical plane: ... Maxwell

$$\vec{\nabla} \times \vec{B} = \vec{\nabla} + \frac{\partial \vec{E}}{\partial t} = 0$$

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Quadrupole Magnets:

Calculation of the Quadrupole Field:

 $\oint Hds = N * I$

$$\oint Hds = \int_{0}^{1} H_{0}ds + \int_{1}^{2} H_{re}ds + \int_{2}^{0} Hds = N * I$$

 $H_{Fe} = H_0/\mu_{Fe}$ H[⊥] ds $\mu_{Fe} \approx 1000$



court. K. Wille

now we know that
$$H = \frac{B}{\mu_0}$$

and we require $B(r) = -g^*r$ $\int_0^1 H_0 ds = \int_0^a \frac{B_0}{\mu_0} dr = \int_0^a \frac{g^*r}{\mu_0} dr = N^*I$

gradient of a quadrupole field:

$$g = \frac{2\mu_0 * N * I}{r^2}$$

Linear Lattice:

Dipoles & Quadrupoles and Drifts in between

$$\frac{B(x)}{p/e} = \frac{1}{\rho} + k x + \frac{1}{2!} a x^2 + \frac{1}{3!} n x^3 + \dots$$

Magnetic fields used in an accelerator:



The Equation of Motion:

$$\frac{B(x)}{p/e} = \frac{1}{\rho} + k x + \frac{1}{2!}m x^2 + \frac{1}{3!}m x^3 + \dots$$

only terms linear in x, y taken into account dipole fields quadrupole fields



Separate Function Machines:

Split the magnets and optimise them according to their job:

bending, focusing etc

Example: heavy ion storage ring TSR

* man sieht nur dipole und quads $\xrightarrow{}$ linear 21

*** Linear Lattice = Dipoles & quads. However linbear also means no prominent multipole contributions !!!

Taylor Expansion of the B field:



4.) The equation of motion:



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Linear approximation:

* ideal particle —> design orbit

* any other particle \longrightarrow coordinates x, y small quantities x,y << ρ

* magnetic guide field: only linear terms in x & y of B have to be taken into account

Equation of Motion:

Consider local segment of a particle trajectory ... and remember the old days: (Goldstein page 27)

radial acceleration:

$$a_r = \frac{d^2 \rho}{dt^2} - \rho \left(\frac{d\theta}{dt}\right)^2$$

Ideal orbit:
$$\rho = const$$
, $\frac{d}{d}$

$$\frac{d\rho}{dt} = 0$$

centrifugal Force: $F = m\rho \left(\frac{d\theta}{dt}\right)^2 = m\rho\omega^2 = mv^2 / \rho$

general trajectory: $\rho \longrightarrow \rho + x$

condition for circular orbit:

$$F_{centrifugal} + F_{Lorentz} = 0$$

$$F = m \frac{d^2}{dt^2} (x + \rho) - \frac{mv^2}{x + \rho} = - eB_y v$$

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$$F = m\frac{d^2}{dt^2}(x+\rho) - \frac{mv^2}{x+\rho} = - eB_y v$$



1)
$$\frac{d^2}{dt^2}(x+\rho) = \frac{d^2}{dt^2}x$$
 ... as $\rho = const$

remember: $x \approx mm$, $\rho \approx m \dots \longrightarrow$ develop for small x

$$\frac{1}{x+\rho} \approx \frac{1}{\rho} (1-\frac{x}{\rho})$$

Taylor Expansion

$$f(x) = f(x_0) + \frac{(x - x_0)}{1!} f'(x_0) + \frac{(x - x_0)^2}{2!} f''(x_0) +$$

$$m\frac{d^2x}{dt^2} - \frac{mv^2}{\rho}(1 - \frac{x}{\rho}) = -eB_y v$$

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guide field in linear approx.

$$m\frac{d^2x}{dt^2} - \frac{mv^2}{\rho}(1 - \frac{x}{\rho}) = -ev\{B_0 + x\frac{\partial B_y}{\partial x}\}$$
$$\frac{d^2x}{dt^2} - \frac{v^2}{\rho}(1 - \frac{x}{\rho}) = -\frac{evB_0}{m} - \frac{evxg}{m}$$

independent variable: $t \rightarrow s$

$$\frac{dx}{dt} = \frac{dx}{ds}\frac{ds}{dt}$$

$$x' = \frac{dx}{ds}$$
= angle of the particle trajectory

: m

$$\frac{d^{2}x}{dt^{2}} = \frac{d}{dt} \left(\frac{dx}{ds} \frac{ds}{dt} \right) = \frac{d}{ds} \left(\frac{dx}{ds} \frac{ds}{dt} \right) \frac{ds}{dt}$$
$$\frac{d^{2}x}{dt^{2}} = x'' v^{2} + \frac{dx}{ds} \frac{dv}{ds} v$$

$$x''v^{2} - \frac{v^{2}}{\rho}(1 - \frac{x}{\rho}) = -\frac{evB_{0}}{m} - \frac{evxg}{m}$$

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 $: v^2$

Nota bene: Our coordinates are Amplitude and Angle



hor. Amplitude

$$x \qquad [m]$$

$$x' = \frac{dx}{ds} = \frac{dx}{dt}\frac{dt}{ds} = \frac{V_x}{V_s} = \frac{P_x}{P_s} \approx \frac{P_x}{P_0} \qquad [rad]$$

vert. Amplitude

$$y' = \frac{dy}{ds} = \frac{dy}{dt}\frac{dt}{ds} = \frac{V_y}{V_s} = \frac{P_y}{P_s} \approx \frac{P_y}{P_0}$$
 [rad]

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[m]

$$x'' - \frac{1}{\rho}(1 - \frac{x}{\rho}) = -\frac{eB_0}{m\nu} - \frac{exg}{m\nu}$$
$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} = -\frac{B_0}{p/e} - \frac{xg}{p/e}$$
$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} = -\frac{1}{\rho} - xk$$
$$x'' + x(\frac{1}{\rho^2} + k) = 0$$

m v = p

normalize to momentum of particle

$$\frac{B_0}{p/e} = -\frac{1}{\rho}$$
$$\frac{g}{p/e} = k$$

 $(k > 0 \longrightarrow foc quad, as defined in MADX)$

* Equation for the vertical motion:

$$\frac{1}{\rho^2} = 0$$
 no dipoles ... in general ...

 $k \leftrightarrow -k$ quadrupole field changes sign



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Remarks:

*
$$x'' + (\frac{1}{\rho^2} - k) \cdot x = 0$$

... there seems to be a focusing even without a quadrupole gradient

"weak focusing of dipole magnets"

$$k=0 \implies x''=-\frac{1}{0^2}x$$

even without quadrupoles there is a retriving force (i.e. focusing) in the bending plane of the dipole ma

... in large machines it is weak. (!)



Mass spectrometer: particles are separated according to their energy and focused due to the 1/p effect of the dipole

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5.) Solution of Trajectory Equations

Define ... hor. plane: $K = 1/\rho^2 - k$... vert. Plane: K = k

$$x'' + K x = 0$$

Differential Equation of harmonic oscillator ... with spring constant K

Ansatz: $x(s) = a_1 \cdot \cos(\omega s) + a_2 \cdot \sin(\omega s)$

general solution: linear combination of two independent solutions

 $x'(s) = -a_1 \omega \sin(\omega s) + a_2 \omega \cos(\omega s)$

 $x''(s) = -a_1\omega^2 \cos(\omega s) - a_2\omega^2 \sin(\omega s) = -\omega^2 x(s) \qquad \longrightarrow \qquad \omega = \sqrt{K}$

general solution:

$$x(s) = a_1 \cos(\sqrt{K}s) + a_2 \sin(\sqrt{K}s)$$

determine a_1, a_2 by boundary conditions: $s = 0 \longrightarrow \begin{cases} x(0) = x_0 , a_1 = x_0 \\ x'(0) = x'_0 , a_2 = \frac{x'_0}{\sqrt{K}} \end{cases}$

Hor. Focusing Quadrupole K > 0:

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$
$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$

For convenience expressed in matrix formalism:

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



$$M_{foc} = \begin{pmatrix} \cos\left(\sqrt{|K|}l\right) & \frac{1}{\sqrt{|K|}}\sin\left(\sqrt{|K|}l\right) \\ -\sqrt{|K|}\sin\left(\sqrt{|K|}l\right) & \cos\left(\sqrt{|K|}l\right) \end{pmatrix}$$



$$x'' - K x = 0$$



Remember from school:



One word for the Math Lovers

We talk about a differential equation of second order. ... which has two independent solutions.

$$\boldsymbol{x}'' + \boldsymbol{K} \boldsymbol{x} = \boldsymbol{0}$$

e.g. hor. Focusing Quadrupole K > 0:

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$C$$

$$S$$

$$x'(s) = -x_0 \cdot \underbrace{\sqrt{|K|} \cdot \sin(\sqrt{|K|s}) + x'_0 \cdot \cos(\sqrt{|K|s})}_{C'}$$

Wronski tells us:

The two solutions are independent of each other if the Wronski determinant $\neq 0$.

Each of the two solutions fulfils

C'' + K(s)C = 0 S'' + K(s)S = 0

$$W = \left| \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \right| \qquad \longrightarrow \qquad \frac{d}{ds} W = CS'' - SC'' = -K(CS - SC) = 0$$

So, W= const. We can choose the initial values at s=0

$$\begin{array}{ccc} C_0 = 1 & S_0 = 0 \\ C'_0 = 0 & S'_0 = 1 \end{array} \end{array} \longrightarrow \begin{array}{ccc} W = 1 & for all linear accelerator element matrices \\ W = det \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} = 1 \end{array}$$

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Thin Lens Approximation:

matrix of a quadrupole lens

$$M = \begin{pmatrix} \cos\sqrt{|k|}l & \frac{1}{\sqrt{|k|}} \sin\sqrt{|k|}l \\ -\sqrt{|k|} \sin\sqrt{|k|}l & \cos\sqrt{|k|}l \end{cases}$$

in many practical cases we have the situation:

 $f = \frac{1}{kl_q} >> l_q$... focal length of the lens is much bigger than the length of the magnet

limes: $l_q \rightarrow 0$ while keeping $k l_q = const$

$$\boldsymbol{M}_{x} = \begin{pmatrix} 1 & 0\\ \frac{-1}{f} & 1 \end{pmatrix} \qquad \qquad \boldsymbol{M}_{y} = \begin{pmatrix} 1 & 0\\ \frac{1}{f} & 1 \end{pmatrix}$$

... useful for fast (and in large machines still quite accurate) "back on the envelope calculations" ... and for the guided studies !

Focal Length of a Quadrupole:

matrix of a (thin) quadrupole lens

$$\boldsymbol{M}_{x} = \begin{pmatrix} 1 & 0\\ \frac{-1}{f} & 1 \end{pmatrix} \qquad \qquad f$$

 $=\frac{1}{kl_q}$

Definition of focal length:

a trajectory with amplitude x_0 parallel to "s" will be focussed to $x_i = 0$ within the length f

"veni vidi vici …"

.... or in english "we got it !"

* we can calculate the trajectory of a single particle, inside a storage ring magnet (lattice element)
* for arbitrary initial conditions x₀, x'₀

* we can combine these trajectory parts (also mathematically) and so get the complete transverse trajectory around the storage ring

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_{D*...}$$

Example: Toy storage ring for the kids (court. K.Wille)



Transformation through a system of lattice elements

combine the single element solutions by multiplication of the matrices

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_{D*....}$$



in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator "



Can we understand what the optics code is doing?

matrices
$$M_{QF} = \begin{pmatrix} \cos(\sqrt{K} * l_q) & \frac{1}{\sqrt{K}} \sin(\sqrt{K} * l_q) \\ -\sqrt{K} \sin(\sqrt{K} * l_q) & \cos(\sqrt{K} * l_q) \end{pmatrix}, \qquad M_{Drift} = \begin{pmatrix} 1 & l \\ 0 & 1_d \end{pmatrix}$$

strength and length of the FoDo elements $K = +/-0.54102 \text{ m}^{-2}$ lq = 0.5 m1d = 2.5 m

The matrix for the complete cell is obtained by multiplication of the element matrices



Putting the numbers in and multiplying out ...

$$M_{FoDo} = \begin{pmatrix} 0.707 & 8.206 \\ -0.061 & 0.707 \end{pmatrix}$$
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6.) Orbit & Tune:

Tune: number of oscillations per turn

64.31 59.32

Relevant for beam stability: non integer part



LHC revolution frequency: 11.3 kHz

0.31*11.3 = 3.5 kHz



Ok ... *ok* ... *it's a bit complicated and cosh and sinh and all that is a pain. BUT* ... *compare* ...

Weak Focusing / Strong Focusing

weak focusing term = $1/\rho^2$

$$\mathbf{X}'' + \mathbf{X}\left(\frac{1}{\rho^2} + \mathbf{X}\right) = 0$$

Problem: the higher the energy, the larger the machine

The last weak focusing high energy machine ... BEVATRON

→ large apertures needed
→ very expensive magnets



Question: what will happen, if the particle performs a second turn ?

... or a third one or ... 10¹⁰ turns



Once more ... the crucial question is ...

Gretchen Frage (J.W. Goethe, Faust)

Do they actually drop ?

???

Résumé:



$$M = \begin{pmatrix} \cos\sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sin\sqrt{|K|}l \\ -\sqrt{|K|} \sin\sqrt{|K|}l & \cos\sqrt{|K|}l \end{pmatrix} , \qquad M = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

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