Introduction to MAD-X

N. Fuster Martínez, IFIC (CSIC-UV) Material based on Guido Sterbini, Öznur Mete and Bruce Yee courses 16th of January 2023

GOAL

The goal of this introduction to MAD-X lecture and workshop is **numerical exercises the** *lectures* **on Transverse Beam Dynamics** using will focus on **magnet lattice design** and as a consequence you will b **dynamics concepts** from a new [perspective.](http://mad.web.cern.ch/mad/)

DISCLAIMER

 \Box This material is intended to be a very brief introduction to MAD-X: capabilities are not discussed in detail or are not discussed at all!

 \Box If you want to deepen into the subject you can find a lot of material \checkmark The official MAD-X web site: http://mad.web.cern.ch/mad/

MAD-X workshop overview

Q 50 minutes lecture (now!)

Q First "hands-on" session (3h) (today in the afternoon). ü**Tutorial 1**: My first accelerator, a FODO cell. \checkmark Tutorial 2: My first matching. **BREAK (30 minutes)** \checkmark Tutorial 3: Building a circular machine.

Q Second "hands-on" session (3h) (tomorrow in the afternoon).

- **✓ Tutorial 4**: Natural chromaticity.
- \checkmark Tutorial 5: Chromaticity correction and non-linearities. **BREAK (30 minutes)**
- \checkmark Tutorial 6: Building a transfer line.

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Outline

Q Introduction. *Description of basic concepts.*

□ MAD-X language. *Syntax, variables.*

q MAD-X commands. *Magnets, sequence and beam definition.*

q Advanced MAD-X commands. *Twiss, matching and tracking.*

q Example case. *A FODO cell.*

□ How to run MAD-X. Interactive mode, batch mode and python interface.

Introduction

 \Box *General purpose of a beam optics code.*

q *What is MAD-X?*

□ *Do we use MAD-X for everything? No!*

q *Why MAD-X?*

q *How does it work?*

□ *Source code: the basic components.*

General purpose of a beam optics code

□ Define the **lattice** of circular or linear accelerators.

- q Compute **optics** parameters and **beam properties** along a given lattice.
- \Box Design a lattice for getting the desired properties (**matching**).
- **Q Simulate** accelerator **imperfections** and design **correction schemes**.

Q Simulate **beam dynamics**: study single-particle motion.

What is MAD-X?

Q MAD-X (Methodical accelerator Design).

q A **general purpose beam optics software**.

□ Distributed **for free by CERN** and used since more than 25 years for machine design and simulations (PS, SPS, LHC, linacs…).

□ MAD-X is written in **C/C++/fortran77/Fortran90** (source code is available under the CERN copyright).

Do we use MAD-X for everything? No!

We use MAD-X to:

 \Box Perform basic layout design and optimization.

 \Box Perform basic single-particle tracking and sensitivity analysis of beam lines, synchrotrons, storage rings….

We don't use MAD-X for:

 \Box Multi-particle and multi-bunch simulations.

- \square Simulations requiring non static Machine, i.e., beam changes its own environment (space charge, instabilities, beam-beam effects).
	- \checkmark Often the programs used for these kind of studies use inputs from MAD-X.

Q Multipurpose from early to final stages of design studies.

Why MAD-X?

□ Multiplatform (Linux, OSX, WINDOWS).

Q Source is **free** and very **flexible** and possible to extend.

 \Box Developed for complicated applications, powerful and rather complete.

q Mainly **designed for large projects** (LEP, LHC, CLIC, ILC…) with $\geq 10^4$ elements.

Point 4

Radio frequency acceleration system Point 5

CMS

Point 6 Beam dump

> UJ 68 **UD 68 UP 68**

> > **RR 73**

Point 7

Cleaning

Existing works

Point 8

LHC-B

How does it work?

 \Box What is the source code? **Via text.**

 \checkmark It can be used in an **interactive way** (input from command line) or in **batch** (input from a file).

L MAD-X has its **own scripting language**, which is used to interface with the software.

- \checkmark Strong resemblance to "C" language (but NO need for declaration and NOT case sensitive).
- \checkmark Many features of programming language (loops, if, macros...).

Source code: the basic components

Q Description of the machine

 \checkmark Accelerator elements, physical attributes and location....

What is the machine in question?

Q Description of the beam

 \checkmark Type of particle, energy...

What will be running in the machine?

Q Actions

 \checkmark Optics calculation, matching, tracking....

What do you want to study about the machine?

Courtesy of W. Hillert

MAD-X language

q *Language features.*

q *Conventions.*

q *Optic variables.*

Language features

Q All the sentence end with semicolon ";".

□ Arithmetic expressions, including basic functions (exp, log, sin...), built-in random number generators and predefined constants (c, e, π , m_e , m_p ...).

q **Assignments**:

- \checkmark Regular (=). $a=b$, if **b** changes **a** does not.
- \checkmark Deferred (:=). $a:=b$, if **b** changes **a** is updated too.

q Variables can be used in **expressions**:

- \checkmark NBEND = 40;
- ü *ANGLE=2*PI/NBEND;*

q **Comments:**

 \checkmark Start with two slashes (//) or an exclamation mark (!) for single lines.

 \checkmark Are enclosed by (/*) and (*/) for multiple lines.

Deferred expressions Important for the variables you may need to change along the code (e.g. matching parameters…)!

Conventions

q **Units**: all parameters are in terms of **SI** units, except the **energy**, expressed in **GeV**.

q **Horizontal** plane is assumed to be the **bending plane**.

Q Elements are placed along the reference orbit moving along s.

- \checkmark $x = y = 0$ in a curvilinear system.
- \checkmark The **reference orbit** is the path of a charge particle having the central momentum of the accelerator though idealised and perfectly aligned magnets.

Optics variables

MAD-X commands

□ Generic pattern for MAD-X commands.

□ *Definition of lattice elements.* ü*The strength of the magnets.*

□ The lattice sequence.

q *Basic MAD-X commands.*

Generic pattern for MAD-X commands

Definition of lattice elements

 \Box Each machine element or group of elements must be defined by a command.

 \Box MAD-X keywords are used to define the type of element.

 \Box Elements can be: magnets, markers, RF cavities, collimators...

 \Box Examples:

-
-
-
-

ü Dipole magnet: *MBL: SBEND, L=10.0;* ü Quadrupole magnet: *MQ: QUADRUPOLE, L=3.3;* ü Sextupole magnet: *MSF: SEXTUPOLE, L=1.0;* ü *Marker: MARKER1: MARKER;*

The strength of the magnets

q The name of the parameter that defines the **normalised magnetic strength** depends on the element:

ü For a dipole magnet (horizontal bending) is: *angle [rad]*

MBL: SBEND, ANGLE=0.05, L=10.0;

 $k_1 = \frac{1}{R}$ $B\rho$ $\frac{\partial B_{\mathcal{Y}}}{\partial x}$ [m^{-2}] $\left(=\frac{1}{l f}\right)$ ιf \checkmark For a quadrupole magnet is : *MQ: QUADRUPOLE, K1=0.00156, L=3.3;*

$$
\checkmark \quad \text{For a sextupole magnet is: } k_2 = \frac{1}{B\rho} \frac{\partial^2 B_y}{\partial x^2} [m^{-3}]
$$

ksf= 0.00015; MSF: SEXTUPOLE, K2=ksf, L=1.0;

ü Octupoles, multiple magnet "thin" element…

The lattice sequence

- □ A **lattice sequence** is an ordered collection of machine elements defining the accelerator to be studied.
- \Box The position of each element in the sequence can be defined with respect to the CENTRE, EXIT or ENTRY of the element, the start of the sequence or the position of another element.

 \Box Example:

#Element definition MQ: QUADRUPOLE, L=3.3, K1=0.005; # Sequence definition mycell: SEQUENCE, REFER=ENTRY, L=10; q1: MQ, at s=0; marker1: marker, at s=2.5; ENDSEQUENCE;

Basic MAD-X commands

 \Box Beam definition:

BEAM, PARTICLE=particle_type (proton, electron…), ENERGY=value ;

 \Box A sequence has to be activated in order to be usable for other operations with the USE command:

USE, SEQUENCE=name_sequence;

 \Box Call an external file:

CALL, FILE=name_file.madx;

 \Box Print a value in the terminal:

VALUE variable_name;

 \Box Production of graphical output (e.g. β-function)*:

PLOT, HAXIS=s, VAXIS=betx,bety, COLOUR=100, FILE="test" ;

** Note that the data has to be generated first using the advances commands such as TWISS or TRACK.*

Advances MAD-X commands

q *TWISS*. Optics calculations.*

□ *MATCHING*. Optics optimization.*

q *TRACKING*. Beam dynamics studies.*

*These commands require a **beam** and an **active sequence**.

q The TWISS command will compute the **linear lattice function** (optical functions and the CO) around the machine and optionally the chromatic functions.

□ It is a **matrix code** where first and second order matrices are used to get the optics.

For a periodic solution

TWISS, SEQUENCE=sequence_label, exit(by default), FILE="test.txt", table=TWISS (by default);

For an initial condition (IC) solution TWISS, SEQUENCE=sequence_label, betx=1, alfx=0, bety=1, alfy=0;

More attributes: DELTAP, CHROM…

q **After a successful TWISS run**, MAD-X creates a table of summary parameters named 'SUMM' which includes tunes, chromaticity, etc. as well as a 'TWISS' table and ASCII file if requested with most of the computed parameters.

TWISS output

q **SUMM table.**

- \checkmark Length of the cell
- \checkmark Tunes: q1, q2
- \checkmark Chromaticity: dq1, dq2

ü …

ü Access the data: *a=table(SUMM,dq1);*

q **TWISS table.** *a=table(TWISS,q1,betx);* q **ASCII file.**

- \checkmark With most of the parameters computed by MAD-X.
- ü *SELECT, flag=TWISS, column=name, keyword, s, betx, alfx, mux, bety, alfy, muy;*

TWISS plot

q Production of **graphical output** of the main optical functions (e.g. β-function):

PLOT, HAXIS=s, VAXIS=betx,bety, COLOUR=100, FILE="test" ;

Global matching

Q It is possible to modify the optical parameters of a lattice using the

Q Adjusting the magnetic strengths to get the desired **global propert**

 \checkmark Examples for global parameters: Q1 and Q2 (horizontal and ver (horizontal and vertical chromaticity).

q **Example**

MATCH, SEQUENCE=sequence_name;

GLOBAL, Q1=26.58; H-tune GLOBAL, Q2=26.62; V-tune

VARY, NAME=kqf, STEP=0.00001; VARY, NAME=kqd, STEP=0.00001;

LMDIF, CALLS=50, TOLERANCES=1e-6;

ENDMATCH;

Other types of matching

q **Local matching** and **performance matching**:

 \checkmark Local optical functions (insertions, local optics changes).

 \checkmark Any user defined variable.

MATCH, SEQUENCE=sequence_name;

CONSTRAIN, range=#s/#e, BETX=50; CONSTRAIN, range=#s/#e, ALFX=-2;

VARY, NAME=kqf, STEP=0.00001; VARY, NAME=kqd, STEP=0.00001;

LMDIF, CALLS=50, TOLERANCES=1e-6;

ENDMATCH;

Q The TRACK module allows us to perform **single particle tracking** for given initial conditions. \Box It is based on building transfer maps by solving the Hamiltonian equations of each element.

 \Box Example

SELECT, FLAG=makethin, SLICE=1; MAKETHIN, SEQUENCE=seq_name;

TRACK, dump, file="name", DELTAP=0.01;

Convert the thick lattice to a thin lens one!

Off-momentum!

START, x=1e-3, px=0, y=1e-3, py=0; START, x=1e-2, px=0, y=1e-3, py=0;

run, turns=100;

Particles initial conditions!

Number of turns!

q **Output: '***TRACK' table, file.txt*

PLOT, file="track1",table=track, haxis=x, vaxis=px, colour=100;

Example case

What is the machine in question?

What will be running in the machine?

What do you want to study about the machine?

How to run MAD-X

q *Interactive mode.*

q *Batch mode.*

q *Python interface.*

How to run MAD-X: interactive r

 \Box You download the last release from the repository and follow the instruction in: http://madx.web.cern.ch/madx/

 \Box In Windows, run the executable.

q In Linux (OXS), execute *./madx* in the containing directory.

How to run MAD-X: batch mode

myfile.madx

 \Box After writing your script in a separate file *myfile.madx*, you can call it in Windows after opening MAD-X:

madx

X: ==> call, file=myfile.madx;

 \Box In Linux, you can also type in the terminal:

./madx myfile.madx

```
Definition of parameters
l cell=100:
quadrupoleLenght=5;
f = 200:myK:=1/f/quadrupoleLenght;// m^-2
Definition of magnets
QF: quadrupole, L=quadrupoleLenght, K1:=myK;
OD: quadrupole, L=quadrupoleLenght, K1:=-myK:
Definition of sequence
myCell:sequence, refer=entry, L=L CELL;
quadrupole1: QF, at=0;
marker1: marker, at=25;
quadrupole2: QD, at=50;
endsequence;
Definition of beam
beam, particle=proton, energy=2;
Use of the sequence
use, sequence=myCell;
! TWISS
title, 'My first twiss';
twiss, file=MyfirstFODO.madx;
plot, haxis=s, vaxis=betx,bety,dx,colour=100, title="test",file=MyfirstFODO;
```
How to run MAD-X: python interface I

q During the workshop we will use MAD-X trough a **python jupyter interface** based on the python scripting language.

Why?

 \Box MAD-X has no graphical interface and for detailed processing of MAD-X results, other programming languages are often used.

 \Box Python is widely used in the physics community and provides powerful numerical and plotting libraries.

 \Box Jupyter is web application that allows to create and share live code.

How to run MAD-X: python inter

Communicate (send MAD-X commands and read output data)

*It is a binding to MAD-X for giving full control and access to a MAD-X interpreter in python. http://hibtc.github.io/cpymad/getting-started

How to run MAD-X: python interface III

How to run MAD-X: python inter

Q We provided you with the instructions to **set-up the working envi** https://fusterma.github.io/JUAS2023/

JUAS2023

MAD-X workshop JUAS2023

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For the MAD-X workshop at JUAS 2023 we will be using the MAD-X accelerator design softwa language and Jupyter as interface for the analysis.

In order to be ready for the workshop please follow the instructions before coming to JUAS to p the course.

For the workshop we will ask you to download the last version of the MAD-X Workshop JUAS20 find one folder for each tutorial with the corresponding jupyter-notebook and MAD-X input files as well as the corresponding solutions. The tutorials statements can be found here.

Q Once the environment is set-up you can **download** the last versio **repository"**, and open a JupyterLab interface and start working on

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How to run MAD-X: python inter

\Box If you had problems with the environment set-up:

 \checkmark You can work using the SWAN CERN service using the CERN cor

q **SWAN CERN service:**

- \checkmark https://swan.cern.ch
- \checkmark Log-in with your credentials
- \checkmark Create a new project, "JUAS 2023"
- \checkmark Load the folders and files in the "MAD-X Workshop JUAS2023 repository" into the new project.
- \checkmark Open the first tutorial jupyternotebook "Tutorial1.ipynb".

Thank you very much for your attention!

Questions?

Let's finish with a quick quiz! Kahoot!

