

CALCULATING

HARD SCATTERING

LEARNING OBJECTIVES

By the end of this lecture, you will be able to:

- ▶ Describe the different ingredients that feed into a fixed order calculation at leading order
- ▶ Outline the difficulties with calculations beyond leading order and common methods of dealing with them
- ▶ Explain how weighted events are unweighted in order to simulate realistic collider outcomes

CALCULATIONS AT FIXED ORDER IN PERTURBATION THEORY

- ▶ Standard Model has gauge group $SU(3) \times SU(2)_L \times U(1)$
- ▶ Cannot compute anything exactly, so we **expand in some (small) coupling**
- ▶ Strong sector of $SU(3)$ has largest coupling/biggest effect, so usually compute corrections in this first - **Quantum Chromodynamics**
- ▶ Allowed to do this because of **asymptotic freedom** - sign of β function means that strong coupling decreases with energy

FIXED ORDER CALCULATIONS

- ▶ At a hadron collider, cross section given by collinear factorisation formula

$$\sigma_{2 \rightarrow n} = \sum_{a,b} \int_0^1 dx_a dx_b f_{a/h_1}(x_a, \mu_F) f_{b/h_2}(x_b, \mu_F) \hat{\sigma}_{ab \rightarrow n}(\mu_F, \mu_R)$$

$$= \sum_{a,b} \int_0^1 \boxed{dx_a dx_b} \boxed{f_{a/h_1}(x_a, \mu_F) f_{b/h_2}(x_b, \mu_F)} \boxed{\frac{1}{2\hat{s}}} \boxed{\int d\Phi_n} \boxed{|\mathcal{M}_{ab \rightarrow n}|^2(\Phi_n; \mu_F, \mu_R)}$$

The diagram illustrates the decomposition of the cross-section formula into its physical components. The second line of the equation is annotated with colored boxes and arrows:

- Initial state phase space:** A green box around $dx_a dx_b$ with a green arrow pointing to it.
- Parton distribution functions:** A blue box around $f_{a/h_1}(x_a, \mu_F) f_{b/h_2}(x_b, \mu_F)$ with a blue arrow pointing to it.
- Flux factor:** A yellow box around $\frac{1}{2\hat{s}}$ with a yellow arrow pointing to it.
- Final state phase space:** A red box around $\int d\Phi_n$ with a red arrow pointing to it.
- Squared amplitude:** A purple box around $|\mathcal{M}_{ab \rightarrow n}|^2(\Phi_n; \mu_F, \mu_R)$ with a purple arrow pointing to it.

LEADING ORDER EVENT GENERATION

1. Generate phase space point
2. Evaluate matrix element $|\mathcal{M}|^2$ on phase space point and convolve with parton luminosity
3. Store event, specifying four momenta of all particles and weight = PDFs \otimes matrix element \times phase space Jacobian
4. Repeat N times to get a set of events
5. Analyse results - compute expected values and errors on set of events, apply cuts, bin in histogram

PHASE SPACE GENERATION

- ▶ Phase space integral to be performed is over

$$d\Phi_n = \left[\prod_{i=1}^n \frac{d^4 p_i}{(2\pi)^4} (2\pi) \delta(p_i^2 - m_i^2) \Theta(E_i) \right] (2\pi)^4 \delta^4 \left(x_a P_{h_1} + x_b P_{h_2} - \sum_{i=1}^n p_i \right)$$

Lorentz invariant volume (points to $\frac{d^4 p_i}{(2\pi)^4}$)
On-shellness condition (points to $(2\pi) \delta(p_i^2 - m_i^2)$)
Positive energy (points to $\Theta(E_i)$)
Total four-momentum conservation (points to $(2\pi)^4 \delta^4 \left(x_a P_{h_1} + x_b P_{h_2} - \sum_{i=1}^n p_i \right)$)

- ▶ Can rewrite in terms of nice variables like angles, invariant masses etc. and then importance sample

2 BODY PHASE SPACE

- ▶ Consider decay of one to two particles (e.g. $K \rightarrow \pi\pi$ in K rest frame)

$$\begin{aligned}
 d\Phi_2 &= \frac{d^4 p_1}{(2\pi)^4} (2\pi) \delta(p_1^2 - m_1^2) \Theta(E_1) \frac{d^4 p_2}{(2\pi)^4} (2\pi) \delta(p_2^2 - m_2^2) \Theta(E_2) \delta^4 \left(p_K^\mu - p_{\pi,1}^\mu - p_{\pi,2}^\mu \right) \\
 &= \frac{d^4 p_1}{(2\pi)^4} (2\pi) \delta(p_1^2 - m_1^2) \Theta(E_1) (2\pi) \delta \left[(p_K - p_1)^2 - m_2^2 \right] \Theta(M_K - E_1) \\
 &= \frac{|\vec{p}_1|^2 dE_1 d|\vec{p}_1| d^2\Omega_1}{(2\pi)^4} (2\pi) \delta \left(E_1^2 - |\vec{p}_1|^2 - m_1^2 \right) \Theta(E_1) \\
 &\quad \times (2\pi) \delta \left[(M_K - E_1)^2 - |\vec{p}_1|^2 - m_2^2 \right] \Theta(M_K - E_1) \\
 &= \frac{\lambda^{1/2}(M_K^2, m_1^2, m_2^2)}{8M_K^2} \frac{d^2\Omega_1}{(2\pi)^2}
 \end{aligned}$$

2 BODY PHASE SPACE

- ▶ Källén function given by

$$\lambda(a, b, c) = (a - b - c)^2 - 4bc$$

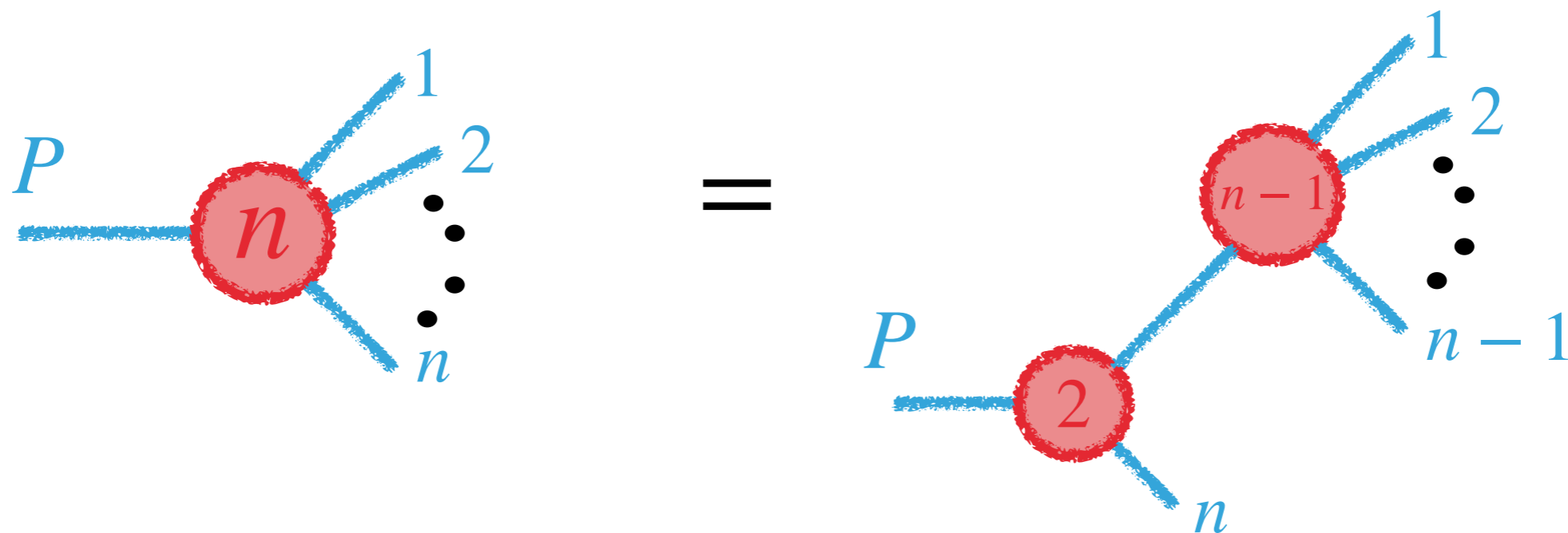
- ▶ Exercise: show that, when both final state particles are massless,

$$\int d\Phi_2 = \frac{1}{8\pi}$$

N -BODY PHASE SPACE

- ▶ Can construct N -body phase space recursively from 2-body case, by introducing massive intermediate states $p_{12\dots(n-1)} = \sum_{i=1}^{n-1} p_i$

$$d\Phi_n(P; p_1, \dots, p_n) = dm_{12\dots(n-1)}^2 d\Phi_2(P; p_{12\dots(n-1)}, p_n) d\Phi_{n-1}(p_{12\dots(n-1)}; p_1, \dots, p_{n-1})$$



MATRIX ELEMENT EVALUATION

- ▶ Can do by hand at tree level for ≤ 3 final state particles
- ▶ Beyond this, number of diagrams grows factorially

n gluons	Number of diagrams
0	1
1	2
2	8
3	48
4	384

$$e^+e^- \rightarrow q\bar{q} + ng$$

MATRIX ELEMENT EVALUATION

- ▶ **Textbook methods are insufficient** for most realistic problems (squaring, completeness relations, traces)
- ▶ **Many helicity combinations vanish** - wasted computation
- ▶ Parke and Taylor (1985) computed $gg \rightarrow gggg$: 220 diagrams, 100 pages calculation, 14 pages of result
- ▶ Within a year later they realised

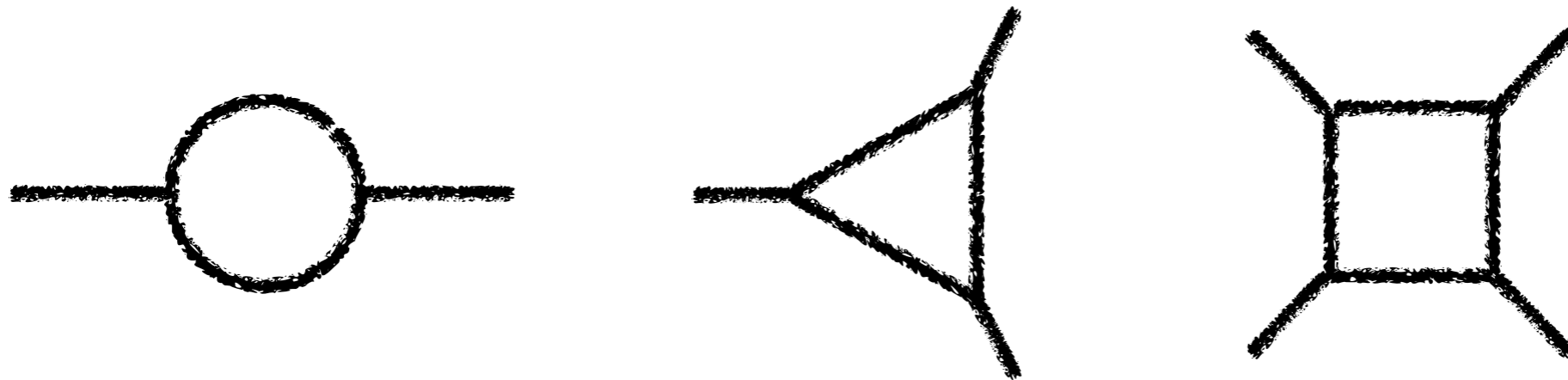
$$\mathcal{M}_6 = \frac{\langle 12 \rangle^3}{\langle 12 \rangle \langle 34 \rangle \langle 45 \rangle \langle 56 \rangle \langle 61 \rangle}$$

MATRIX ELEMENT EVALUATION

- ▶ **Spinor-helicity formalism** trades 4-component Dirac spinors for 2-component left- and right-handed Weyl
- ▶ **Evaluate spinor brackets numerically** at amplitude level, then square a complex number
- ▶ Angular momentum conservation means some terms vanish immediately - **no waste!**
- ▶ Can be sped up further with recursion relations, colour sampling

MATRIX ELEMENT EVALUATION

- ▶ Loop amplitudes are harder. Rely on reduction of loop integrals to a **basis of functions at one-loop**:



- ▶ Methods to perform integral reduction: **Passarino-Veltmann/Ossau-Papadopoulos-Pittau**
- ▶ **Two-loop much harder**, basis of functions unknown

VIRTUAL CORRECTIONS

- ▶ At one-loop, all integrals can be expressed in terms of logarithms and dilogarithms

$$\text{Li}_2(z) = - \int_0^z \frac{dt}{t} \log(1 - t)$$

- ▶ Beyond one-loop, more general functions appear

$$G(a_1, \dots, a_n; z) = \int_0^z \frac{dt}{t - a_1} G(a_2, \dots, a_n; t)$$

Multiple polylogarithms

$$G(a; z) = \log \left(1 - \frac{z}{a} \right) \quad G(0, 1; z) = - \text{Li}_2(z)$$

VIRTUAL CORRECTIONS

- ▶ At one-loop, all integrals can be expressed in terms of logarithms and dilogarithms

$$\text{Li}_2(z) = - \int_0^z \frac{dt}{t} \log(1 - t)$$

- ▶ Beyond one-loop, more general functions appear

$$\mathcal{L}_n(z, q) = \sum_{k=-\infty}^{\infty} \text{Li}_n(zq^k), \quad q = e^{2\pi i\tau} \quad \text{Elliptic polylogarithms}$$

INTEGRATION-BY-PARTS IDENTITIES

- ▶ At 2-loops, Feynman diagram evaluation leaves **1000s of integrals to be evaluated**
- ▶ **Not all are independent!** In dimensional regularisation,

$$0 = \int d^D k_i \frac{\partial}{\partial k_i^\mu} \frac{k^\mu}{D_1^{a_1} \dots D_n^{a_n}}$$

- ▶ **Integration-by-parts identities** - relate integrals with different propagator powers and solve recursively

INTEGRATION-BY-PARTS IDENTITIES

- ▶ Reduces every integral into a **linear combination of basis vectors** ('master' integrals)
- ▶ $N_{master} \ll N_{total}!$
- ▶ In practice, use **recursion relations** to generate linear relations among integrals, and truncate tower of relations - system of finite size to solve
- ▶ Automated using **Laporta's algorithm**

INTEGRATION-BY-PARTS EXAMPLE – THE BUBBLE

$$\text{Bub}(n_1, n_2) = \int \frac{d^D k}{[k^2]^{n_1} [(k+p)^2]^{n_2}} \quad \text{Integral vanishes unless } n_1, n_2 > 0$$

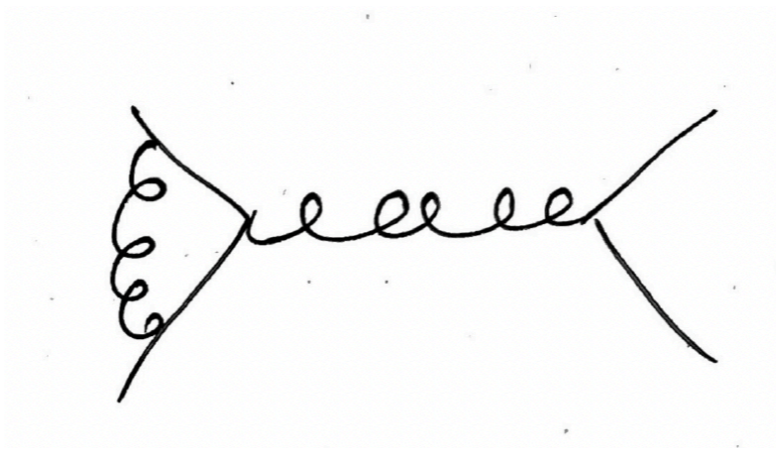
$$0 = \int d^D k \frac{\partial}{\partial k^\mu} k^\mu (\dots) \quad 0 = \int d^D k \frac{\partial}{\partial k^\mu} p^\mu (\dots)$$

$$\begin{aligned} \text{Bub}(n_1, n_2) &= \frac{n_1 + n_2 - 1 - D}{p^2(n_2 - 1)} \text{Bub}(n_1, n_2 - 1) + \frac{1}{p^2} \text{Bub}(n_1 - 1, n_2) \\ &= \frac{1}{p^2} \text{Bub}(n_1, n_2 - 1) + \frac{n_1 + n_2 - 1 - D}{p^2(n_2 - 1)} \text{Bub}(n_1 - 1, n_2) \end{aligned}$$

NEXT-TO-LEADING ORDER COMPUTATIONS

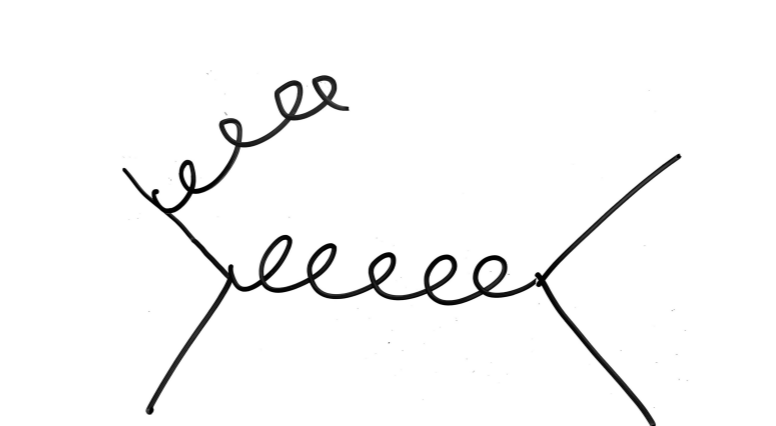
- ▶ Loop amplitudes themselves are **divergent in the UV and IR**. Can cure UV by renormalisation, but IR remain for $k \rightarrow 0$
- ▶ KLN theorem (with caveats) - IR divergences cancel when combining **real and virtual** corrections

VIRTUAL



$$\frac{A}{\epsilon} + B$$

REAL



$$-\frac{A}{\epsilon} + C$$

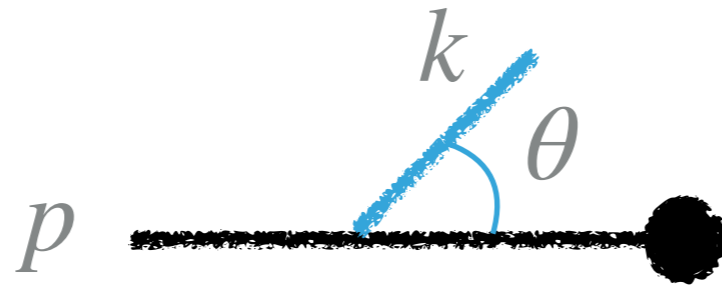
NEXT-TO-LEADING ORDER COMPUTATIONS

- ▶ Loop amplitudes are divergent - manifested analytically by poles in dimensional regulator $d = 4 - 2\epsilon$
- ▶ Real amplitudes diverge when integrated over emission phase space in limits when gluon becomes soft (low energy) or collinear.
- ▶ Cannot physically distinguish one emission here - could be an infinite number!



NEXT-TO-LEADING ORDER COMPUTATIONS

- ▶ Consider gluon emission off a hard incoming quark line



- ▶ Intermediate propagator goes as

$$\sim \frac{1}{(p - k)^2} \sim \frac{1}{2p \cdot k} \sim \frac{1}{E_k(1 - \cos \theta)}$$

- ▶ Diverges for $E_k \rightarrow 0$ (soft) or $\theta \rightarrow 0$ (collinear)!

DEALING WITH IR SINGULARITIES

- ▶ Problem: how do we **combine the divergences** from virtual and real contributions to get something finite in four dimensions?
- ▶ **Virtual singularities live in LO phase space** (same number of final state particles). **Real singularities have an extra emission** which must be integrated over
- ▶ Need to **combine the two in a way that can be integrated numerically**, i.e. using a Monte Carlo

DEALING WITH IR SINGULARITIES

- ▶ Consider a toy model: UV and IR finite **Born term with n particles** in final state

$$\mathcal{B}_n = \sum |\mathcal{M}_n^{(0)}|^2$$

- ▶ UV renormalised **virtual correction** takes the form

$$\mathcal{V}_n = \frac{V_n}{\epsilon} = \sum |\mathcal{M}_n^{(0)} \mathcal{M}_n^{(1)*}|$$

- ▶ **Real emission** depends only on $x \in [0,1]$ and diverges for $x \rightarrow 0$:

$$\mathcal{R}_n(x) = \frac{R_n(x)}{x}$$

DEALING WITH IR SINGULARITIES

- ▶ Obtain NLO cross section by integrating over x and combining Born, real and virtual contributions:

$$\sigma^{\text{NLO}} = [\mathcal{B}_n + \mathcal{V}_n] \mathcal{O}_n + \int_0^1 dx \mathcal{R}_n(x) \mathcal{O}_{n+1}(x)$$

- ▶ Here \mathcal{O}_n is an infrared-safe observable, which makes sure that the LO process is free of singularities. Require that

Definition of IR safety



$$\lim_{x \rightarrow 0} \mathcal{O}_{n+1}(x) = \mathcal{O}_n$$

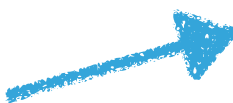
DEALING WITH IR SINGULARITIES

- ▶ Obtain NLO cross section by integrating over x and combining Born, real and virtual contributions:

$$\sigma^{\text{NLO}} = \left[\mathcal{B}_n + \frac{V_n}{\epsilon} \right] \mathcal{O}_n + \int_0^1 \frac{dx}{x} R_n(x) \mathcal{O}_{n+1}(x)$$

- ▶ Here \mathcal{O}_n is an **infrared-safe observable**, which makes sure that the LO process is free of singularities. Require that

Definition of IR safety


$$\lim_{x \rightarrow 0} \mathcal{O}_{n+1}(x) = \mathcal{O}_n$$

PHASE SPACE SLICING

- ▶ Let's **regulate** the divergent real integral:

$$\sigma^{(1)} = \frac{V_n}{\epsilon} \mathcal{O}_n + \int_0^1 \frac{dx}{x^{1+\epsilon}} R_n(x) \mathcal{O}_{n+1}(x)$$

and **split the range** with a parameter δ

$$\sigma^{(1)} = \frac{V_n}{\epsilon} \mathcal{O}_n + \int_0^\delta \frac{dx}{x^{1+\epsilon}} R_n(x) \mathcal{O}_{n+1}(x) + \int_\delta^1 \frac{dx}{x^{1+\epsilon}} R_n(x) \mathcal{O}_{n+1}(x)$$

- ▶ So far, just a rewriting.

PHASE SPACE SLICING

- ▶ Now choose $\delta \ll 1$; in the first integral, we can approximate

$$R_n(x)\mathcal{O}_{n+1}(x) \approx R_n(0)\mathcal{O}_n$$

to get

$$\begin{aligned}\sigma^{(1)} &= \frac{V_n}{\epsilon}\mathcal{O}_n + R_n(0)\mathcal{O}_n \int_0^\delta \frac{dx}{x^{1+\epsilon}} + \int_\delta^1 \frac{dx}{x^{1+\epsilon}} R_n(x)\mathcal{O}_{n+1}(x) \\ &= \left(\frac{V_n}{\epsilon} + R_n(0) \int_0^\delta \frac{dx}{x^{1+\epsilon}} \right) \mathcal{O}_n + \int_\delta^1 \frac{dx}{x^{1+\epsilon}} R_n(x)\mathcal{O}_{n+1}(x)\end{aligned}$$

PHASE SPACE SLICING

- ▶ Second integral is not divergent for finite δ , so can set $\epsilon = 0$.
Performing first integral, we find

$$\begin{aligned}\sigma^{(1)} &= \left(\frac{V_n}{\epsilon} - R_n(0) \frac{\delta^{-\epsilon}}{\epsilon} \right) \mathcal{O}_n + \int_{\delta}^1 \frac{dx}{x} R_n(x) \mathcal{O}_{n+1}(x) \\ &= \left[\frac{(V_n - R_n(0))}{\epsilon} + R_n(0) \log \delta \right] \mathcal{O}_n + \int_{\delta}^1 \frac{dx}{x} R_n(x) \mathcal{O}_{n+1}(x)\end{aligned}$$

- ▶ To cancel real and virtual divergences, require that $R_n(0) = V_n$.

PHASE SPACE SLICING

- ▶ Final result is

$$\sigma^{(1)} = V_n \mathcal{O}_n \log \delta + \int_{\delta}^1 \frac{dx}{x} R_n(x) \mathcal{O}_{n+1}(x)$$

- ▶ No dependence on ϵ , so can be **integrated numerically in four dimensions!**
- ▶ Result depends on approximated real matrix element at small δ - receives corrections $\mathcal{O}(\delta)$, meaning we must **choose δ small to minimise power corrections**
- ▶ **Numerically challenging**, as $R_n(x)$ is divergent at small x

PHASE SPACE SLICING

- ▶ Also have to **construct $R_n(0)\mathcal{O}_n$ term to use in the approximation**, i.e. take the unresolved limit of real ME.
- ▶ **Non-trivial even at NLO**, as one has to avoid overlapping divergences. At NNLO, much harder (two emissions).
- ▶ **Effective field theory approaches (SCET)** can provide the below-cut contribution via nifty factorisation theorems and can **disentangle soft/collinear divergences**

$$\frac{d\sigma(x < \delta)}{dx} = H \otimes B \otimes B \otimes S \otimes J + \mathcal{O}(\delta)$$

LOCAL SUBTRACTION METHODS

- ▶ Recall the integral we had before introducing δ :

$$\sigma^{(1)} = \frac{V_n}{\epsilon} \mathcal{O}_n + \int_0^1 \frac{dx}{x^{1+\epsilon}} R_n(x) \mathcal{O}_{n+1}(x)$$

- ▶ Can add zero in a clever way:

$$\sigma^{(1)} = \frac{V_n}{\epsilon} \mathcal{O}_n + \boxed{R_n(0) \mathcal{O}_n \int_0^1 \frac{dx}{x^{1+\epsilon}}} + \int_0^1 \frac{dx}{x^{1+\epsilon}} R_n(x) \mathcal{O}_{n+1}(x) - \boxed{R_n(0) \mathcal{O}_n \int_0^1 \frac{dx}{x^{1+\epsilon}}}$$

LOCAL SUBTRACTION METHODS

- ▶ Integrate the first term, rearrange the second:

$$\sigma^{(1)} = \left(\frac{V_n}{\epsilon} - \frac{R_n(0)}{\epsilon} \right) \mathcal{O}_n + \int_0^1 \frac{dx}{x^{1+\epsilon}} \left[R_n(x) \mathcal{O}_{n+1}(x) - R_n(0) \mathcal{O}_n \right]$$

- ▶ Inspect second term as $x \rightarrow 0$:

$$\lim_{x \rightarrow 0} \left[R_n(x) \mathcal{O}_{n+1}(x) - R_n(0) \mathcal{O}_n \right] = R_n(0) \mathcal{O}_{n+1}(0) + x \frac{d}{dx} R_n(x) \mathcal{O}_{n+1}(x) \Big|_{x=0} - R_n(0) \mathcal{O}_n$$

- ▶ For IR-safe observables (recall def.), this is $\mathcal{O}(x)$ and so finite.

LOCAL SUBTRACTION METHODS

- ▶ Note that we **did not have to introduce any additional parameters**.
- ▶ **Large cancellations still exist** between subtraction term and real matrix element, but these can **happen at the integrand level** if the subtraction term is chosen correctly - numerically stable
- ▶ Difficult in general to find subtraction terms which capture all the divergences of the matrix element, and which can be integrated analytically.

LOCAL SUBTRACTION METHODS

- ▶ At NLO two main methods exist: **Catani-Seymour dipole subtraction (CS)**, and **Frixione-Kunszt-Signer subtraction (FKS)** - can be fully automated
- ▶ **At NNLO things are much harder.** Many options (STRIPPER and antenna subtraction most developed)
- ▶ **At N3LO nothing exists.** Only slicing methods possible (or different techniques altogether, such as projection-to-Born).

BACK TO EVENT GENERATION...

- ▶ We now know how to construct the weights we need for the phase space points we generate (up to NLO).
- ▶ For given points in phase space \vec{v}_i , we associate weights w_i calculated from ME, PDFs, cuts etc.
- ▶ Potential problem - many points may have a small weight and contribute essentially nothing to cross section.
- ▶ In Nature, events don't have a weight - more events where cross section is large, fewer where it is small

UNWEIGHTING

- ▶ Solution - recalling hit-or-miss approach, do not keep all events, but keep event \vec{v}_i with probability

$$P_i = \frac{w_i}{w_{\max}}$$

- ▶ **Before** - same number of events in areas of phase space with very different probabilities, events must carry weight
- ▶ **After** - number of events is proportional to probability of areas of phase space, all events have same weight
- ▶ Events distributed as in Nature!

DEFINITION OF A MONTE CARLO EVENT GENERATOR

- ▶ An MC event generator produces simulated events with the same probability as they occur in Nature - it mimics a collider.
- ▶ Performs a large number of difficult integrals, then **unweights to give four momenta** of detected particles
- ▶ It is common to refer to codes which use MC techniques but do not provide fully exclusive information on the final state as "Monte Carlos" - these normally predict cross sections or kinematic distributions, but cannot be unweighted

SUMMARY

- ▶ Hard scattering calculations depend on many ingredients: phase space integrals, matrix elements, parton distribution functions
- ▶ Beyond leading order, need methods to combine real and virtual divergences which allow integration in four dimensions
- ▶ When all ingredients are put together, can calculate the weight of each event. Need an unweighting procedure to generate events with the same frequency as in Nature.