

# AXEL-2023

## Introduction to Particle Accelerators

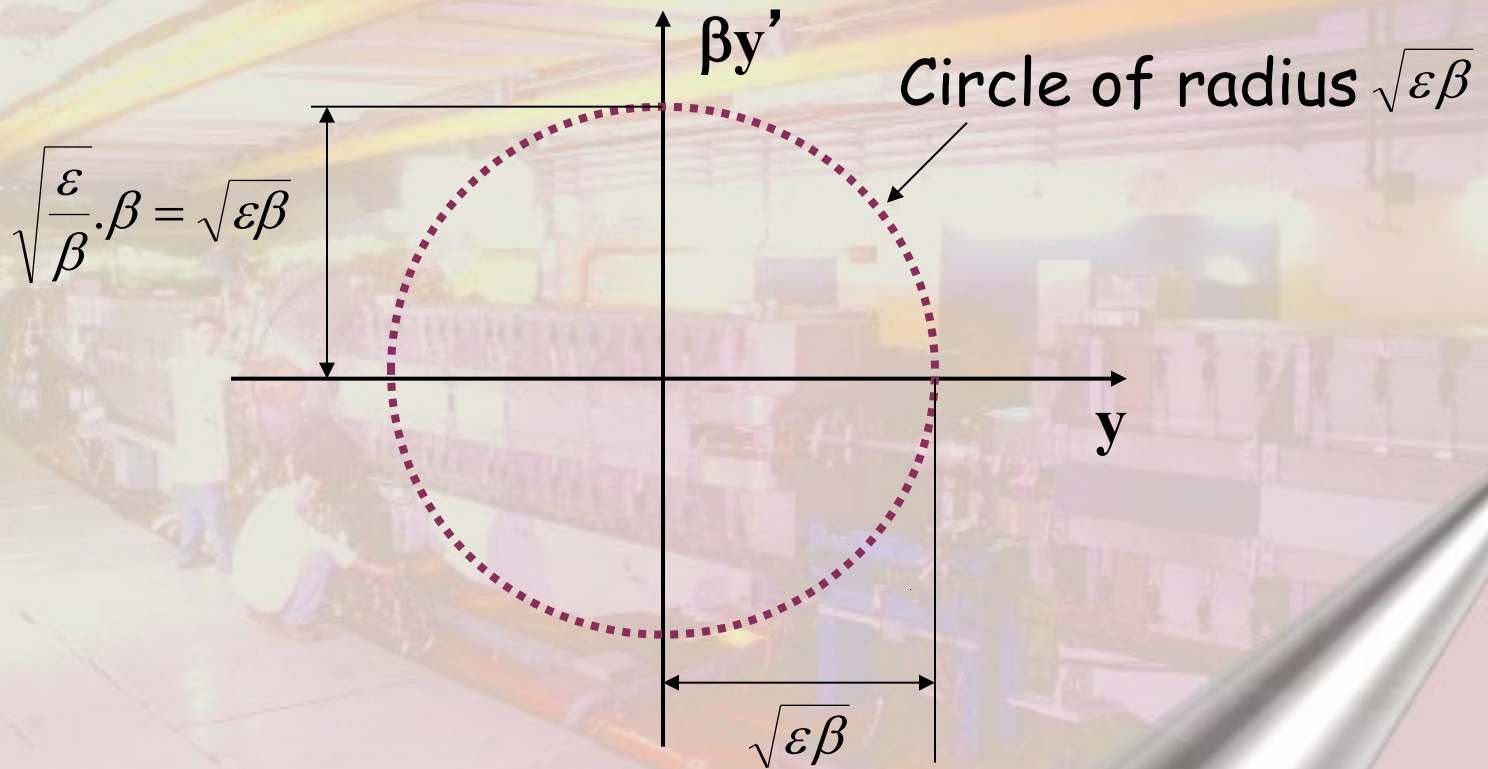
### Resonances:

- ✓ *Normalised Phase Space*
- ✓ *Dipoles, Quadrupoles, Sextupoles*
- ✓ *A more rigorous approach*
- ✓ *Coupling*
- ✓ *Tune diagram*

Rende Steerenberg (BE/OP)

1 March 2023

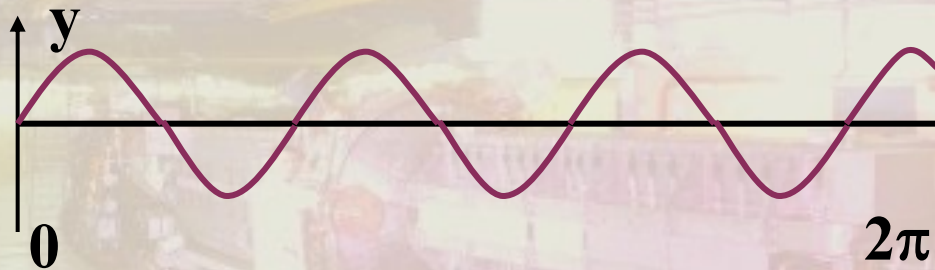
# Normalised Phase Space



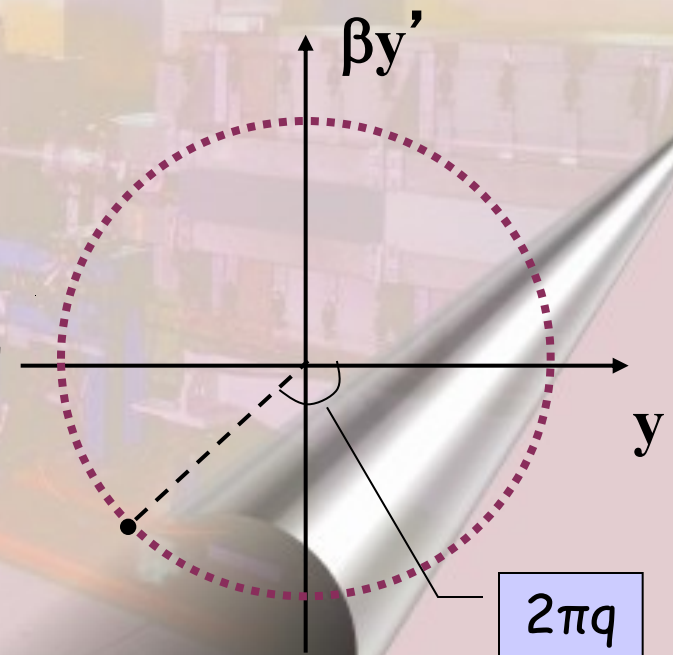
- ✓ By multiplying the  $y$ -axis by  $\beta$  the transverse phase space is normalised and the ellipse turns into a circle.

# Phase Space & Betatron Tune

- ✓ If we unfold a trajectory of a particle that makes one turn in our machine with a tune of  $Q = 3.333$ , we get:



- ✓ This is the same as going 3.333 times around on the circle in phase space
- ✓ The net result is 0.333 times around the circular trajectory in the normalised phase space
- ✓  $q$  is the fractional part of  $Q$
- ✓ So here  $Q = 3.333$  and  $q = 0.333$

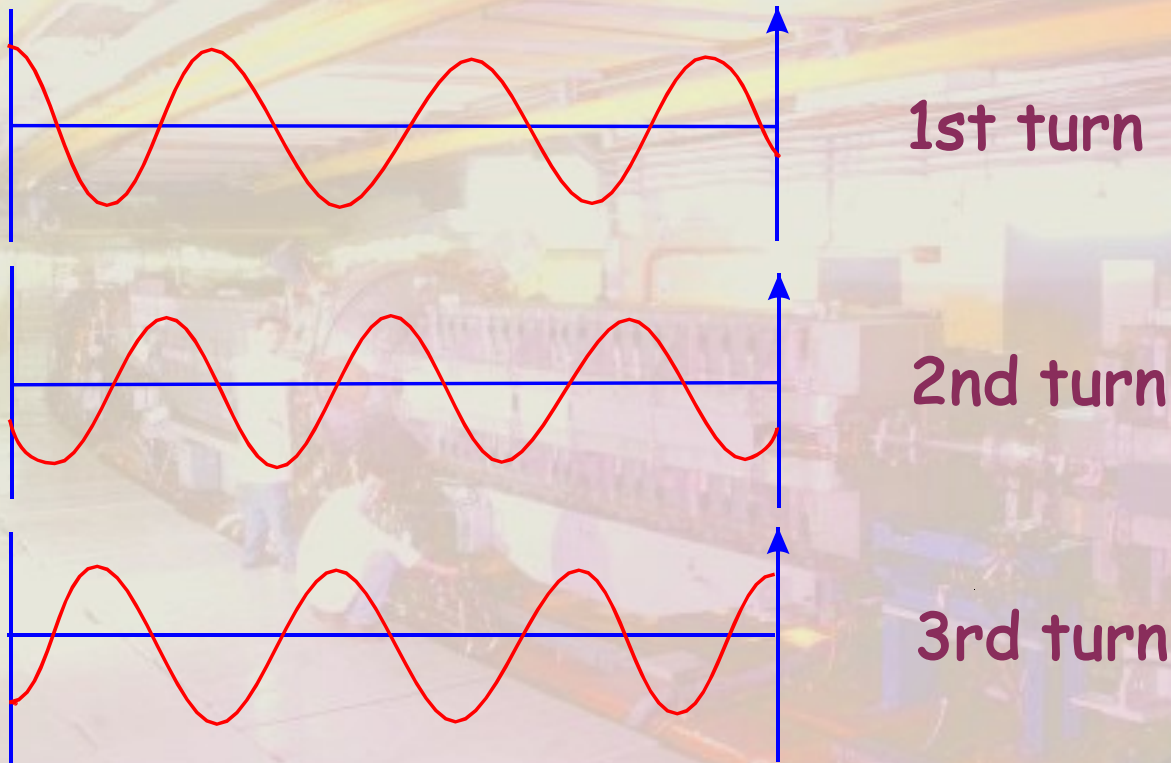


# What is a resonance?

- ✓ After a certain number of turns around the machine the phase advance of the betatron oscillation is such that the oscillation repeats itself.
- ✓ For example:
  - ✓ If the phase advance per turn is  $120^\circ$  then the betatron oscillation will repeat itself after 3 turns.
  - ✓ This could correspond to  $Q = 3.333$  or  $3Q = 10$
  - ✓ But also  $Q = 2.333$  or  $3Q = 7$
- ✓ The order of a resonance is defined as 'n'

$$n \times Q = \text{integer}$$

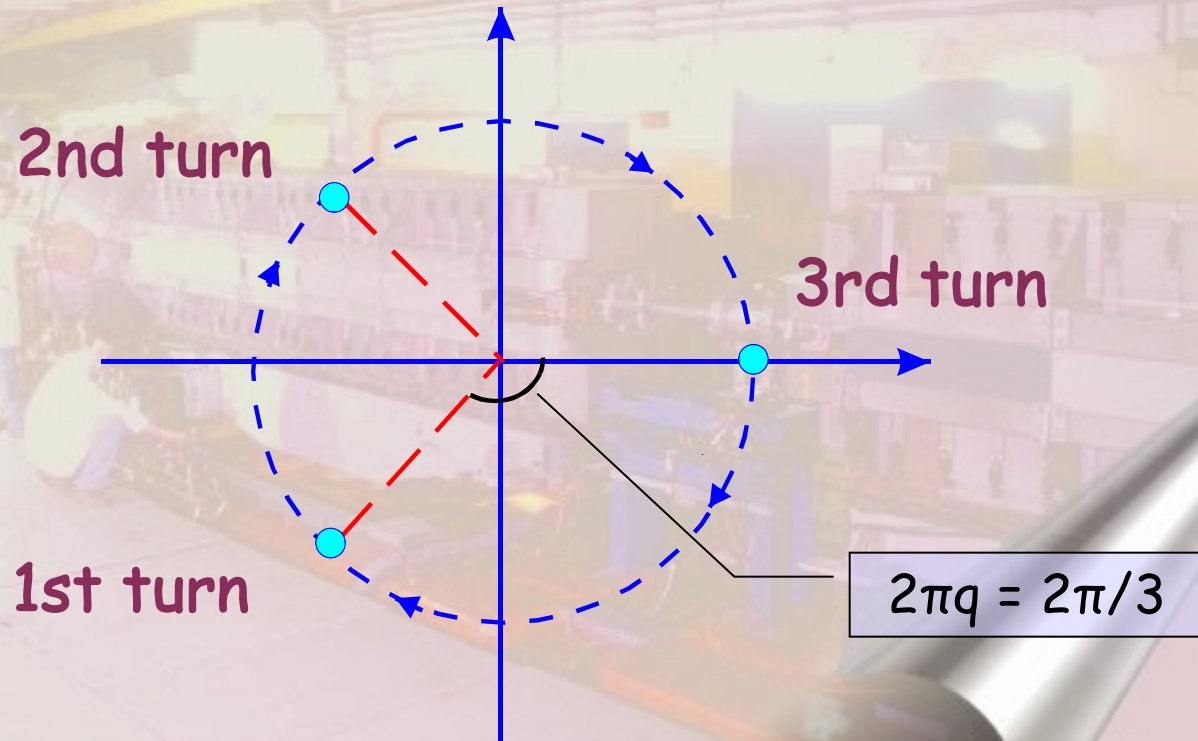
# Q = 3.333 in more detail



Third order resonant betatron oscillation  
 $3Q = 10, Q = 3.333, q = 0.333$

# Q = 3.333 in Phase Space

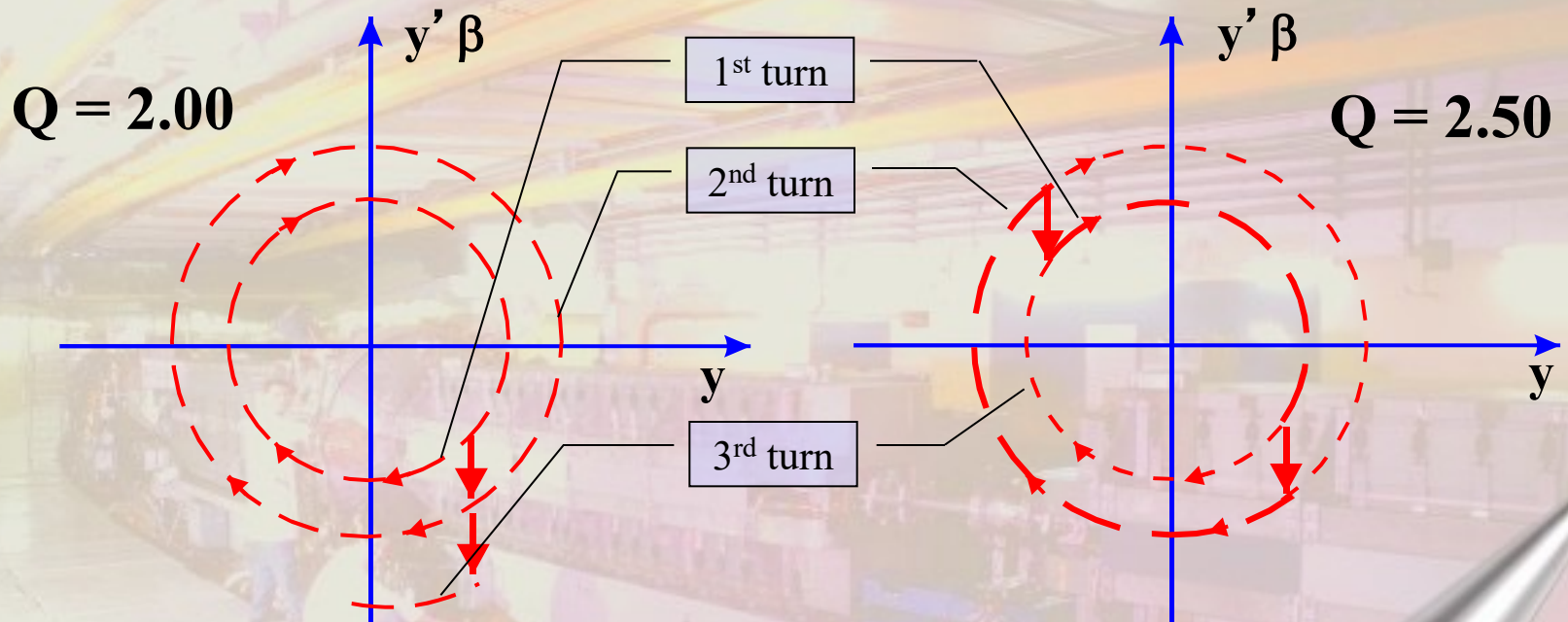
- ✓ Third order resonance on a normalised phase space plot



# Machine imperfections

- ✓ It is not possible to construct a perfect machine.
  - ✓ Magnets can have imperfections
  - ✓ The alignment in the de machine has non zero tolerance.
  - ✓ Etc...
- ✓ So, we have to ask ourselves:
  - ✓ What will happen to the betatron oscillations due to the different field errors.
  - ✓ Therefore we need to consider errors in dipoles, quadrupoles, sextupoles, etc...
- ✓ We will have a look at the beam behaviour as a function of 'Q'
- ✓ How is it influenced by these resonant conditions?

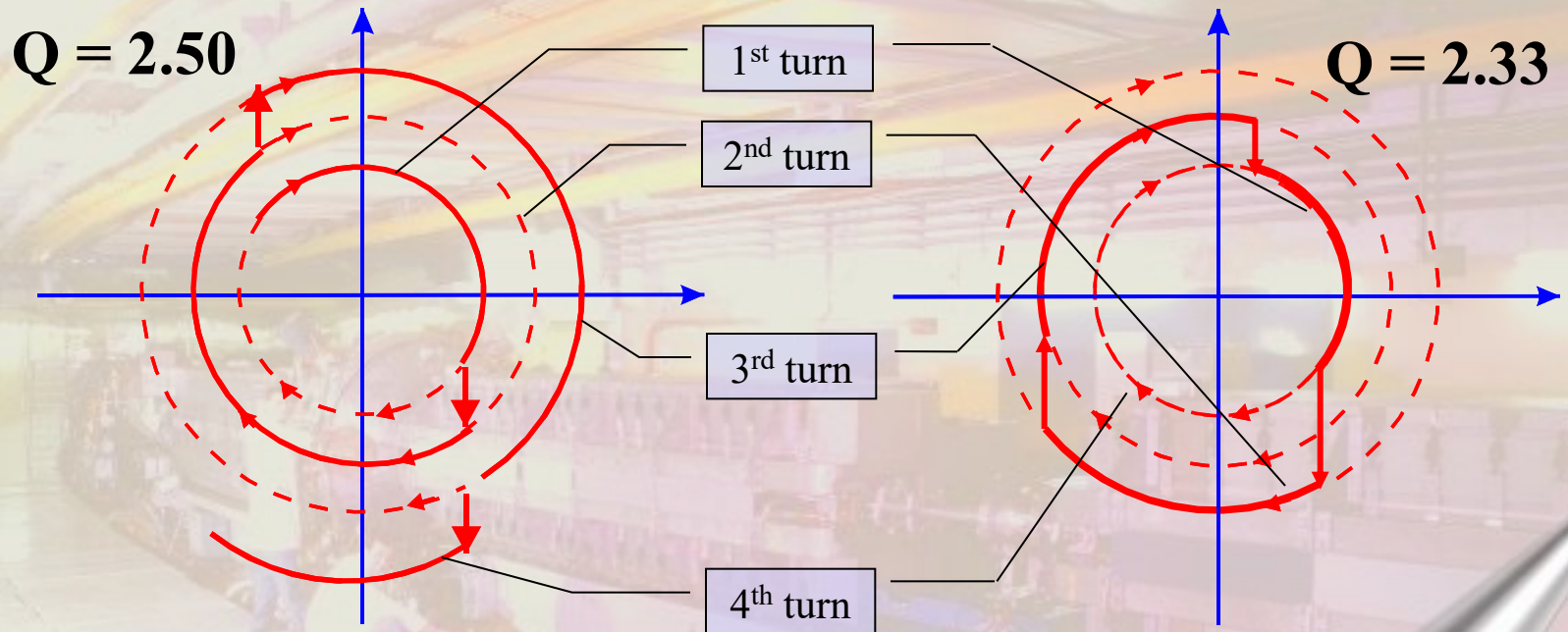
# Dipole (deflection independent of position)



- ✓ For  $Q = 2.00$ : Oscillation induced by the dipole kick grows on each turn and the particle is lost (1st order resonance  $Q = 2$ ).
- ✓ For  $Q = 2.50$ : Oscillation is cancelled out every second turn, and therefore the particle motion is stable.



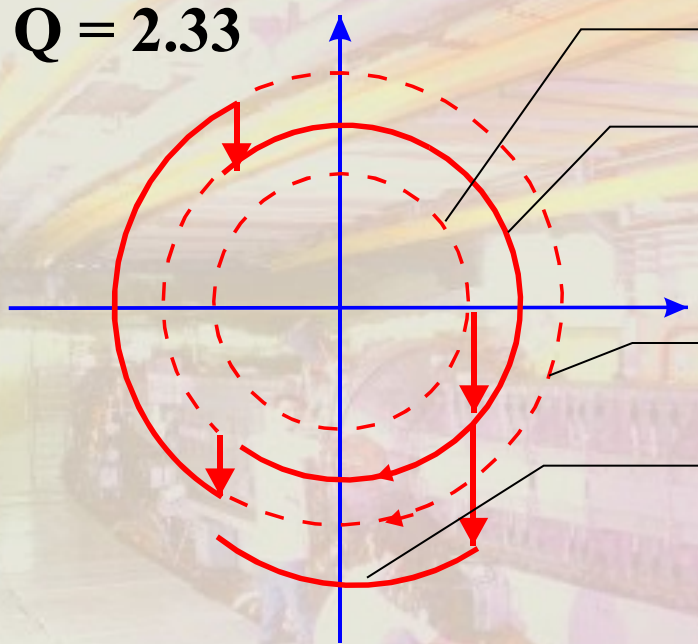
# Quadrupole (deflection $\propto$ position)



- ✓ For  $Q = 2.50$ : Oscillation induced by the quadrupole kick grows on each turn and the particle is lost  
(2<sup>nd</sup> order resonance  $2Q = 5$ )
- ✓ For  $Q = 2.33$ : Oscillation is cancelled out every third turn, and therefore the particle motion is stable.

# Sextupole (deflection $\propto$ position<sup>2</sup>)

$Q = 2.33$



1<sup>st</sup> turn

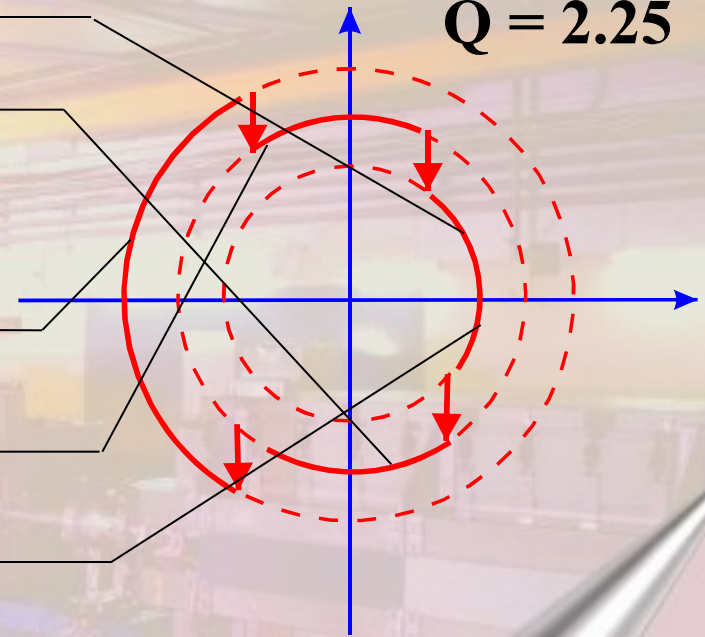
2<sup>nd</sup> turn

3<sup>rd</sup> turn

4<sup>th</sup> turn

5<sup>th</sup> turn

$Q = 2.25$



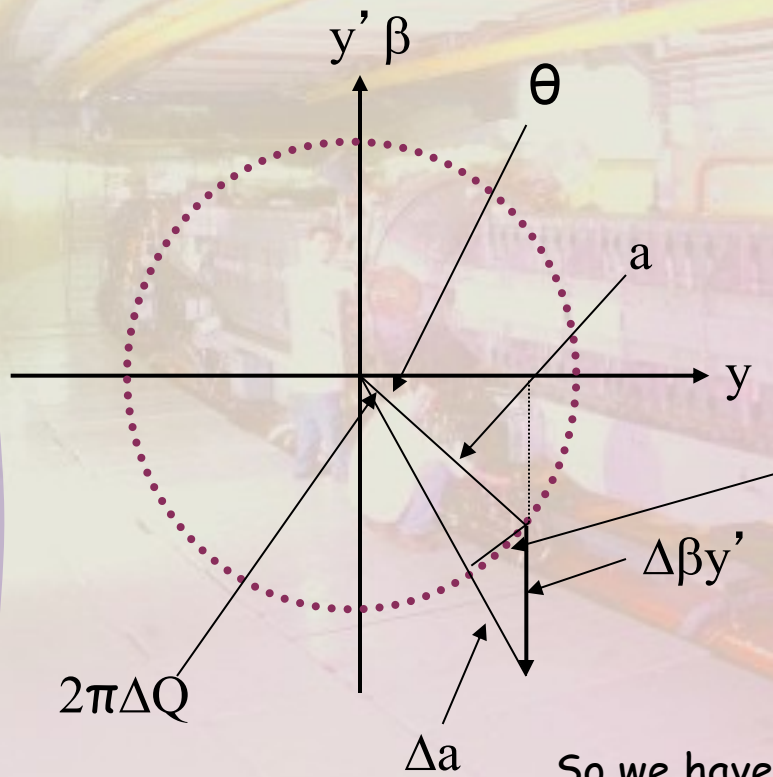
- ✓ For  $Q = 2.33$ : Oscillation induced by the sextupole kick grows on each turn and the particle is lost

(3<sup>rd</sup> order resonance  $3Q = 7$ )

- ✓ For  $Q = 2.25$ : Oscillation is cancelled out every fourth turn, and therefore the particle motion is stable.

# More rigorous approach (1)

- ✓ Let us try to find a **mathematical expression** for the **amplitude growth** in the case of a **quadrupole error**:



$2\pi Q$  = phase angle over 1 turn =  $\theta$

$\Delta\beta y'$  = kick

$a$  = old amplitude

$\Delta a$  = change in amplitude

$2\pi\Delta Q$  = change in phase

$y$  does not change at the kick

$$y = a \cos(\theta)$$

In a quadrupole  $\Delta y' = lky$

Only if  $2\pi\Delta Q$  is small

$$\Delta a = \beta \Delta y' \sin(\theta) = l\beta \sin(\theta) a k \cos(\theta)$$

# More rigorous approach (2)

✓ So we have:  $\Delta a = l \cdot \beta \cdot \sin(\theta) a \cdot k \cdot \cos(\theta)$

$$\frac{\Delta a}{a} = \frac{l \beta k}{2} \sin(2\theta)$$

✓ Each turn  $\theta$  advances by  $2\pi Q$

✓ On the  $n^{\text{th}}$  turn  $\theta = \theta + 2n\pi Q$

$$\sin(\theta)\cos(\theta) = 1/2 \sin(2\theta)$$

✓ Over many turns:

$$\frac{\Delta a}{a} = \frac{l \beta k}{2} \sum_{n=1}^{\infty} \sin(2(\theta + 2n\pi Q))$$

This term will be 'zero' as it decomposes in Sin and Cos terms and will give a series of + and - that cancel out in all cases where the fractional tune  $q \neq 0.5$

✓ So, for  $q = 0.5$  the phase term,  $2(\theta + 2n\pi Q)$  is constant:

$$\sum_{n=1}^{\infty} \sin(2(\theta + 2n\pi Q)) = \infty$$

and thus:

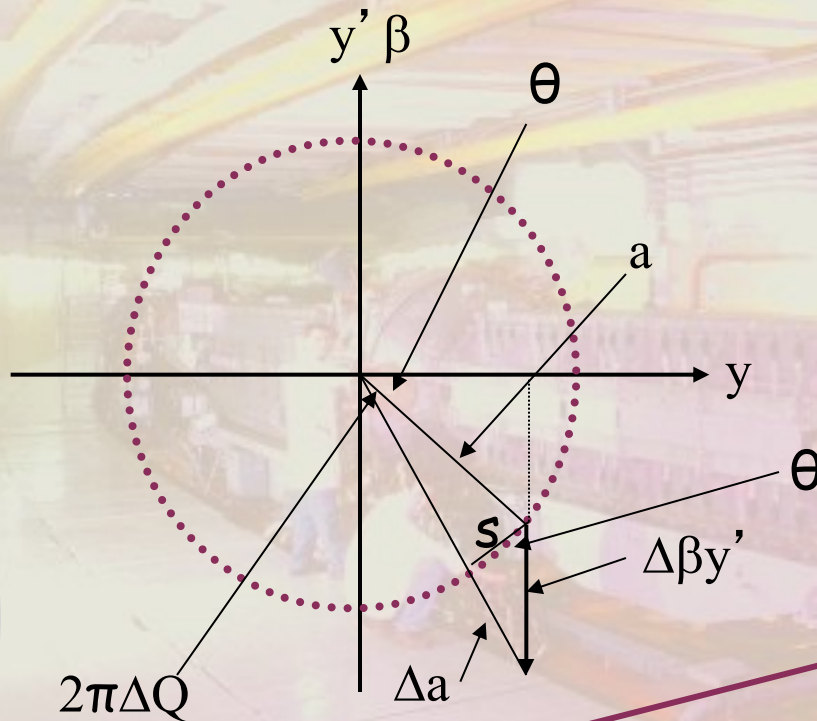
$$\frac{\Delta a}{a} = \infty$$

# More rigorous approach (3)

- ✓ In this case the amplitude will grow continuously until the particles are lost.
- ✓ Therefore we conclude as before that:  
quadrupoles excite 2<sup>nd</sup> order resonances for  $q=0.5$
- ✓ Thus for  $Q = 0.5, 1.5, 2.5, 3.5, \dots$  etc.....

# More rigorous approach (4)

✓ Let us now look at the phase  $\theta$  for the same quadrupole error:



$2\pi Q$  = phase angle over 1 turn =  $\theta$

$\Delta\beta y'$  = kick

$a$  = old amplitude

$\Delta a$  = change in amplitude

$2\pi\Delta Q$  = change in phase

$y$  does not change at the kick

$$y = a \cos(\theta)$$

In a quadrupole  $\Delta y' = lky$

$$s = \Delta(\beta y') \cos \theta$$

$$2\pi\Delta Q = \frac{\Delta(\beta y') \cos \theta}{a}$$

→

$$\Delta Q = \frac{1}{2\pi} \cdot \frac{\beta \cdot \cos(\theta) \cdot l \cdot a \cdot k \cdot \cos(\theta)}{a}$$

$2\pi\Delta Q \ll$  Therefore  $\sin(2\pi\Delta Q) \approx 2\pi\Delta Q$

# More rigorous approach (5)

✓ So we have: 
$$\Delta Q = \frac{1}{2\pi} \cdot \frac{\beta \cdot \cos(\theta) \cdot l \cdot a \cdot k \cdot \cos(\theta)}{a}$$

✓ Since: 
$$\cos^2(\theta) = \frac{1}{2} \cos(2\theta) + \frac{1}{2}$$
 we can rewrite this as:

$$\Delta Q = \frac{1}{4\pi} \cdot l \cdot \beta \cdot k \cdot (\cos(2\theta) + 1)$$
, which is correct for the 1<sup>st</sup> turn

✓ Each turn  $\theta$  advances by  $2\pi Q$

✓ On the  $n^{\text{th}}$  turn  $\theta = \theta + 2n\pi Q$

✓ Over many turns: 
$$\Delta Q = \frac{1}{4\pi} \ell \beta k \left[ \sum_{n=1}^{\infty} \cos(2(\theta + 2\pi n Q)) + 1 \right]$$

✓ Averaging over many turns: 
$$\Delta Q = \frac{1}{4\pi} \beta \cdot k \cdot ds$$

‘zero’

# Stopband

- ✓  $\Delta Q = \frac{1}{4\pi} \beta \cdot k \cdot ds$ , which is the expression for the change in  $Q$  due to a quadrupole... (fortunately !!!)

- ✓ But note that  $Q$  changes slightly on each turn

Related to  $Q$

$$\Delta Q = \frac{1}{4\pi} l \cdot \beta \cdot k (\cos(2\theta) + 1)$$

Max variation 0 to 2

- ✓  $Q$  has a range of values varying by:  $\frac{l \beta k}{2\pi}$
- ✓ This width is called the **stopband** of the resonance
- ✓ So even if  $q$  is not exactly 0.5, it must not be too close, or at some point it will find itself at exactly 0.5 and 'lock on' to the resonant condition.



# Sextupole kick

✓ We can apply the same arguments for a sextupole:

✓ For a sextupole  $\Delta y' = \ell k y^2$  and thus  $\Delta y' = \ell k a^2 \cos^2 \theta$

✓ We get :  $\frac{\Delta a}{a} = \ell \beta k a \sin \theta \cos^2 \theta = \frac{\ell \beta k a}{2} [\cos 3\theta + \cos \theta]$

✓ Summing over many turns gives:

$$\frac{\Delta a}{a} = \frac{\ell \beta k a}{2} \sum_{n=1}^{\infty} \cos 3(\theta + 2\pi n Q) + \cos(\theta + 2\pi n Q)$$

3<sup>rd</sup> order resonance term

1<sup>st</sup> order resonance term

✓ Sextupole excite 1<sup>st</sup> and 3<sup>rd</sup> order resonance

q = 0

q = 0.33

# Octupole kick

✓ We can apply the same arguments for an octupole:

✓ For an octupole  $\Delta y' = \ell k y^3$  and thus  $\Delta y' = \ell k a^3 \cos^3 \theta$

✓ We get :  $\frac{\Delta a}{a} = \ell \beta k a^2 \sin \theta \cos^3 \theta$

4<sup>th</sup> order resonance term

2<sup>nd</sup> order resonance term

✓ Summing over many turns gives:

$$\frac{\Delta a}{a} \propto a^2 (\cos 4(\theta + 2\pi n Q) + \cos 2(\theta + 2\pi n Q))$$

Amplitude squared

q = 0.5

q = 0.25

✓ Octupolar errors excite 2<sup>nd</sup> and 4<sup>th</sup> order resonance and are very important for larger amplitude particles.

Can restrict dynamic aperture

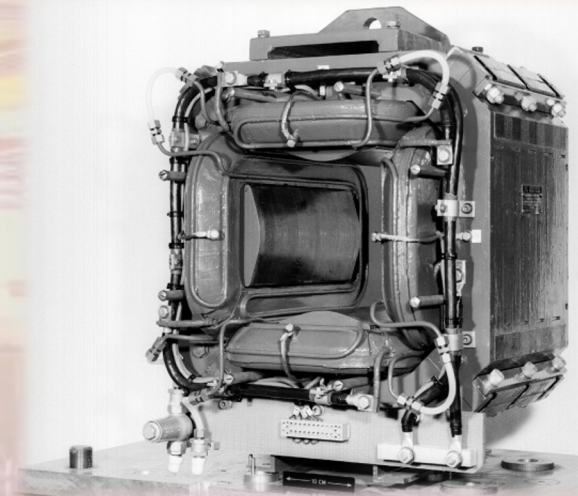
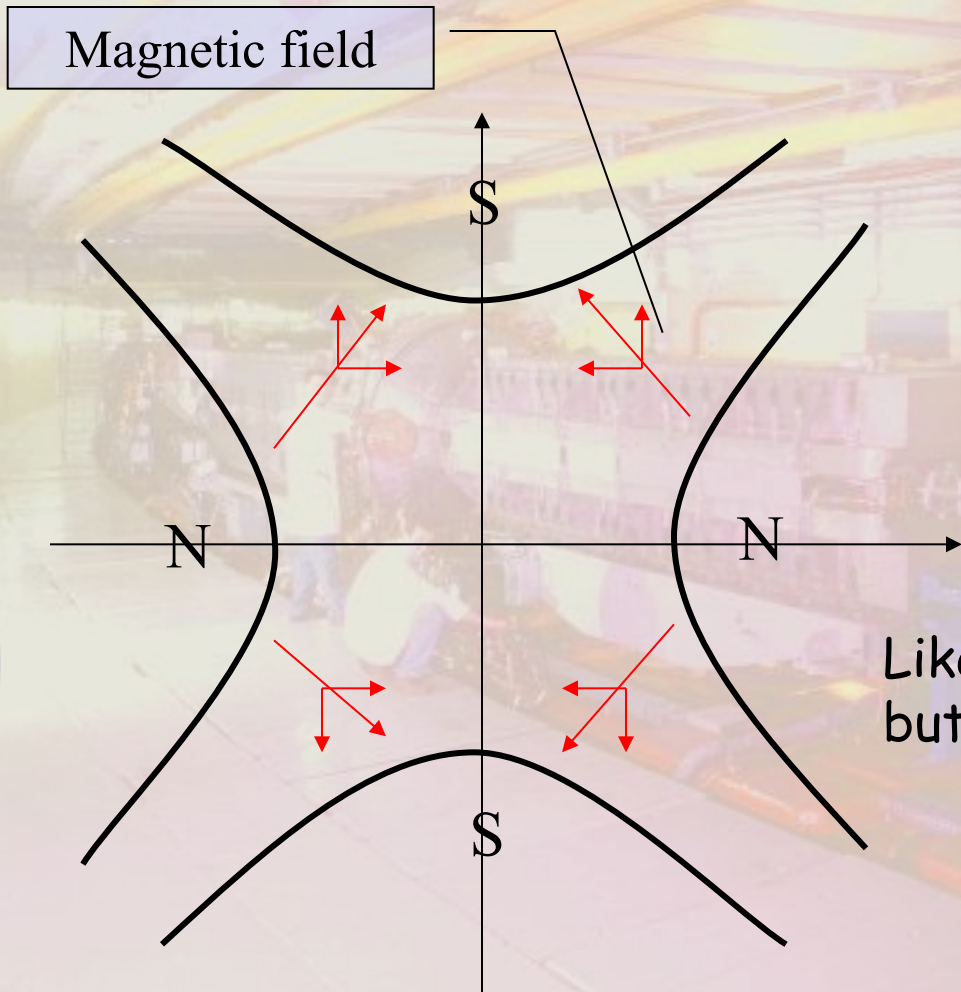
# Resonance summary

- ✓ Quadrupoles excite 2<sup>nd</sup> order resonances
- ✓ Sextupoles excite 1<sup>st</sup> and 3<sup>rd</sup> order resonances
- ✓ Octupoles excite 2<sup>nd</sup> and 4<sup>th</sup> order resonances
- ✓ This is true for small amplitude particles and low strength excitations
- ✓ However, for stronger excitations sextupoles will excite higher order resonance's (non-linear)

# Coupling

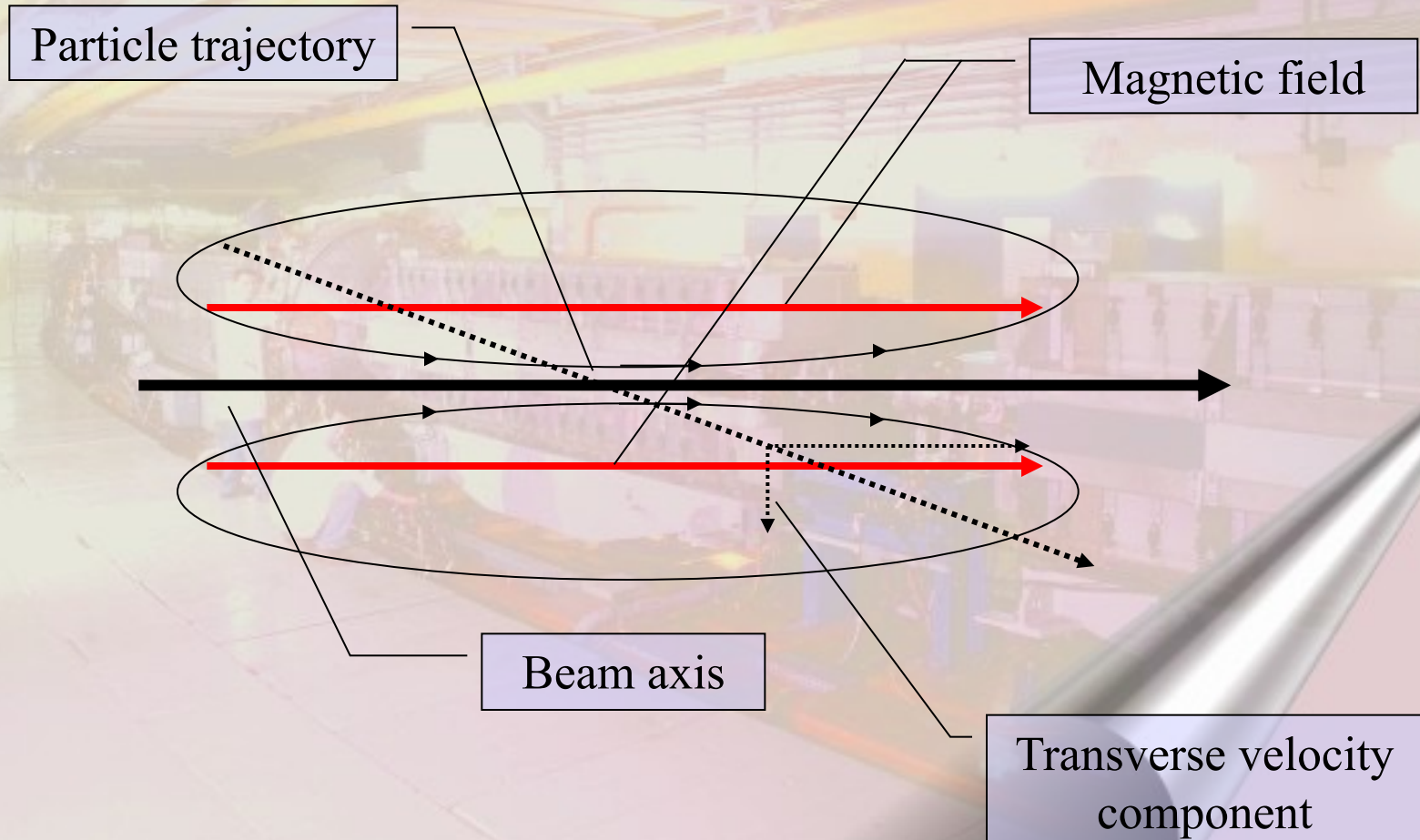
- ✓ Coupling is a phenomena, which converts betatron motion from one plane (horizontal or vertical) into motion in the other plane.
- ✓ Fields that will excite coupling are:
  - ✓ Skew quadrupoles, which are normal quadrupoles, but tilted by  $45^\circ$  about it's longitudinal axis.
  - ✓ Solenoidal (longitudinal magnetic field)

# Skew Quadrupole



Like a normal quadrupole,  
but then tilted by  $45^\circ$

# Solenoid; longitudinal field (2)

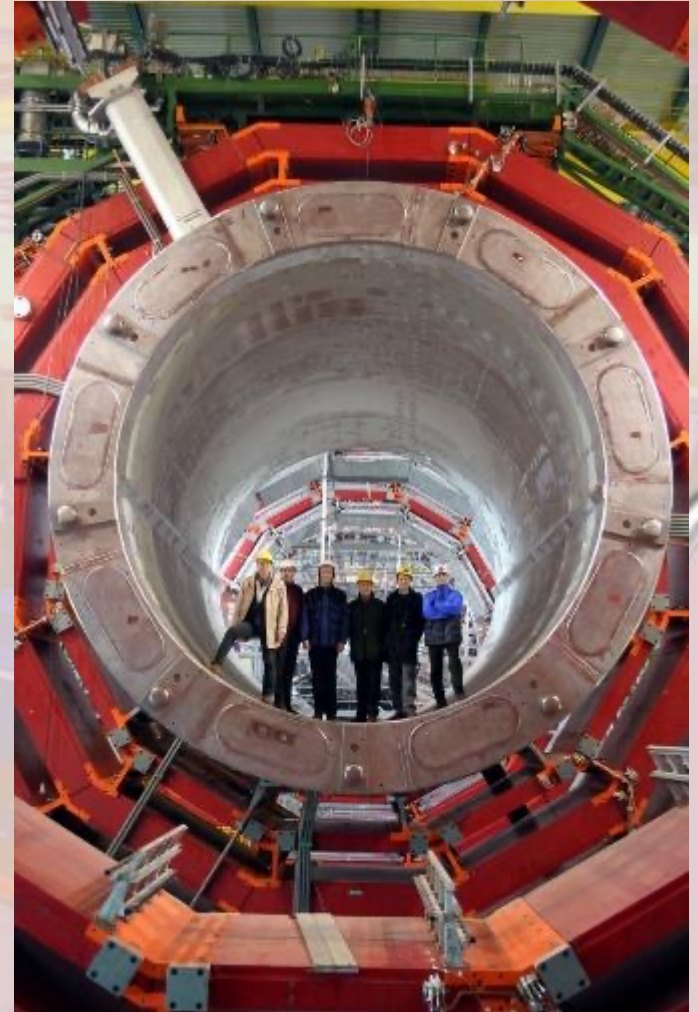


# Solenoid; longitudinal field (2)



Above:  
The LPI solenoid that was used for the initial focusing of the positrons. It was pulsed with a current of 6 kA for some 7  $\mu$ s, it produced a longitudinal magnetic field of 1.5 T.

At the right:  
The somewhat bigger CMS solenoid



# Coupling and Resonance

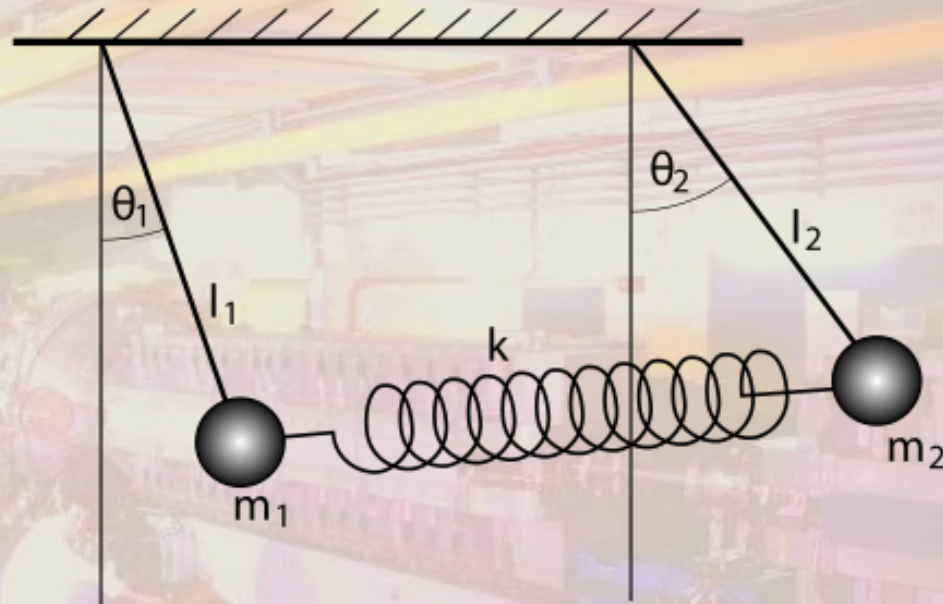
- ✓ This coupling means that one can transfer oscillation energy from one transverse plane to the other.
- ✓ Exactly as for linear resonances there are resonant conditions.

$$nQ_h \pm mQ_v = \text{integer}$$

- ✓ If we meet one of these conditions the transverse oscillation amplitude will again grow in an uncontrolled way.

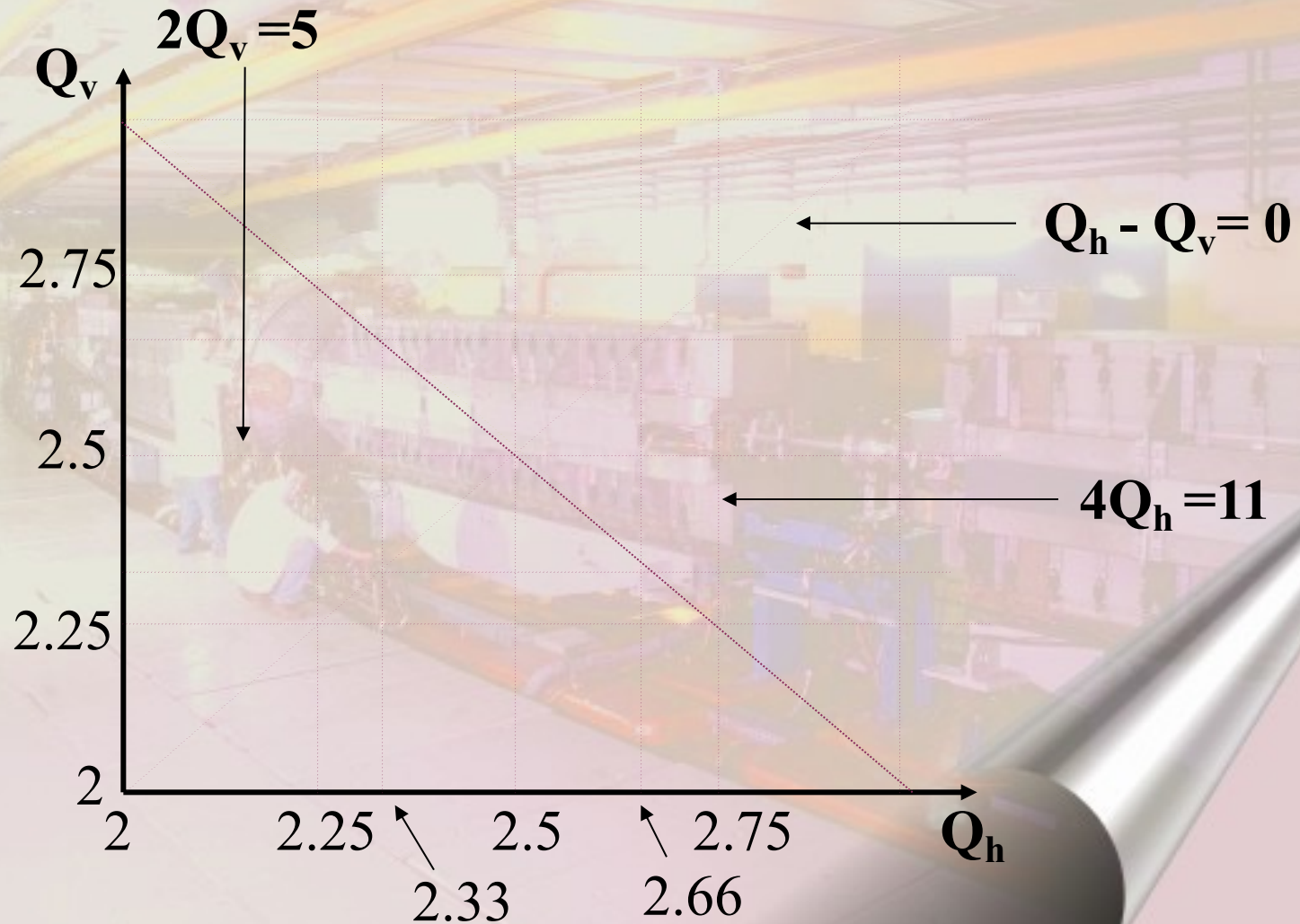


# A mechanical equivalent

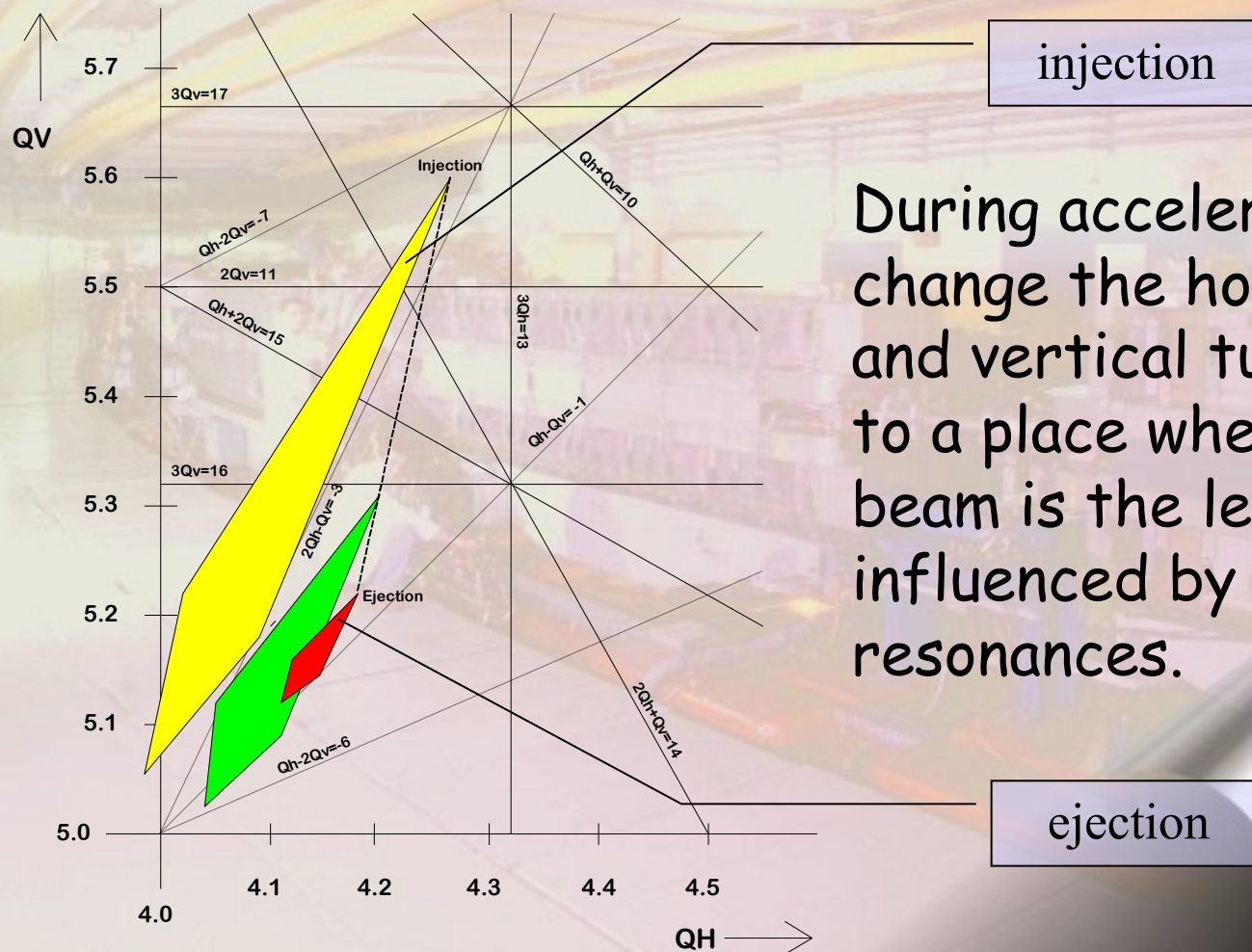


- # We can transfer oscillation energy from one pendulum to the other depending on the strength 'k' of the spring

# General tune diagram

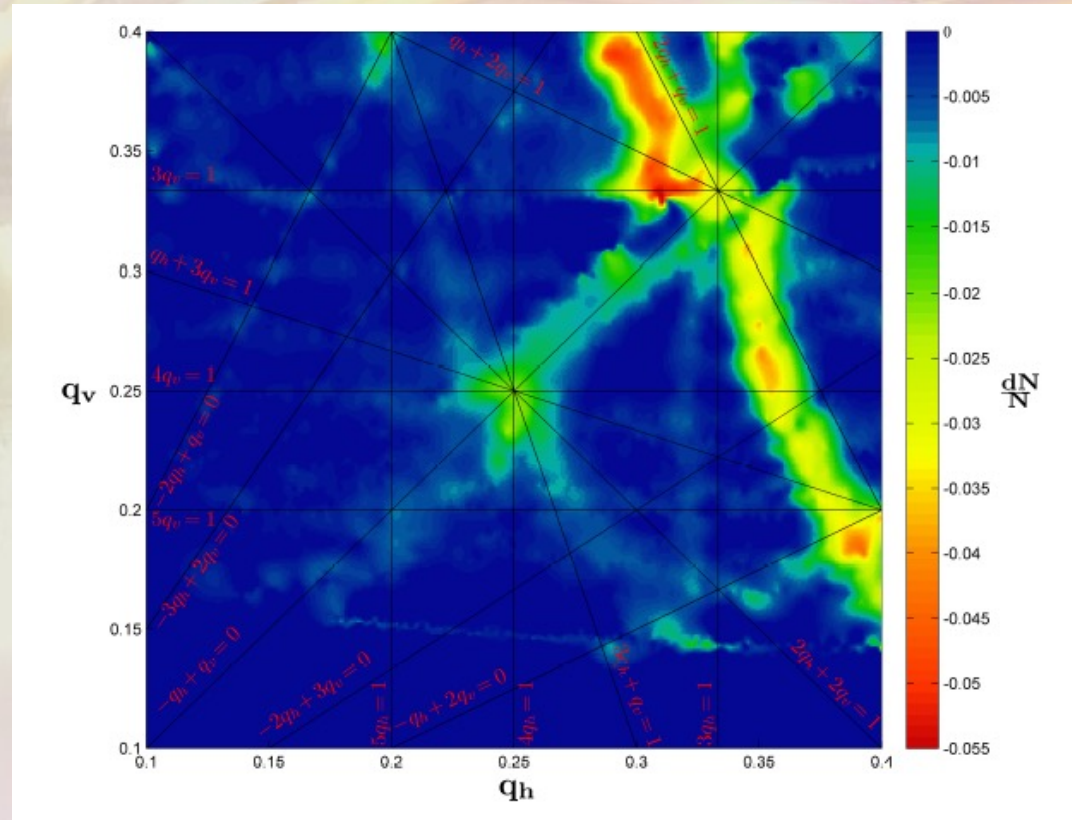


# Realistic tune diagram



During acceleration we change the horizontal and vertical tune to a place where the beam is the least influenced by resonances.

# Measured tune diagram



Move a large emittance beam around in this tune diagram and measure the beam losses.

Not all resonance lines are harmful.

# Conclusion

- ✓ There are many things in our machine, which will excite resonances:
  - ✓ The magnets themselves
  - ✓ Unwanted higher order field components in our magnets
  - ✓ Tilted magnets
  - ✓ Experimental solenoids (LHC experiments)
- ✓ The trick is to reduce and compensate these effects as much as possible and then find some point in the tune diagram where the beam is stable.

# Questions....,Remarks...?

*Phase space*

*Resonance*

*Coupling*

*Tune diagram*

