

### Principles of Data Visualization I

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#### An Intro

Head of Machine Learning @ Proton (e.g. Proton Mail)

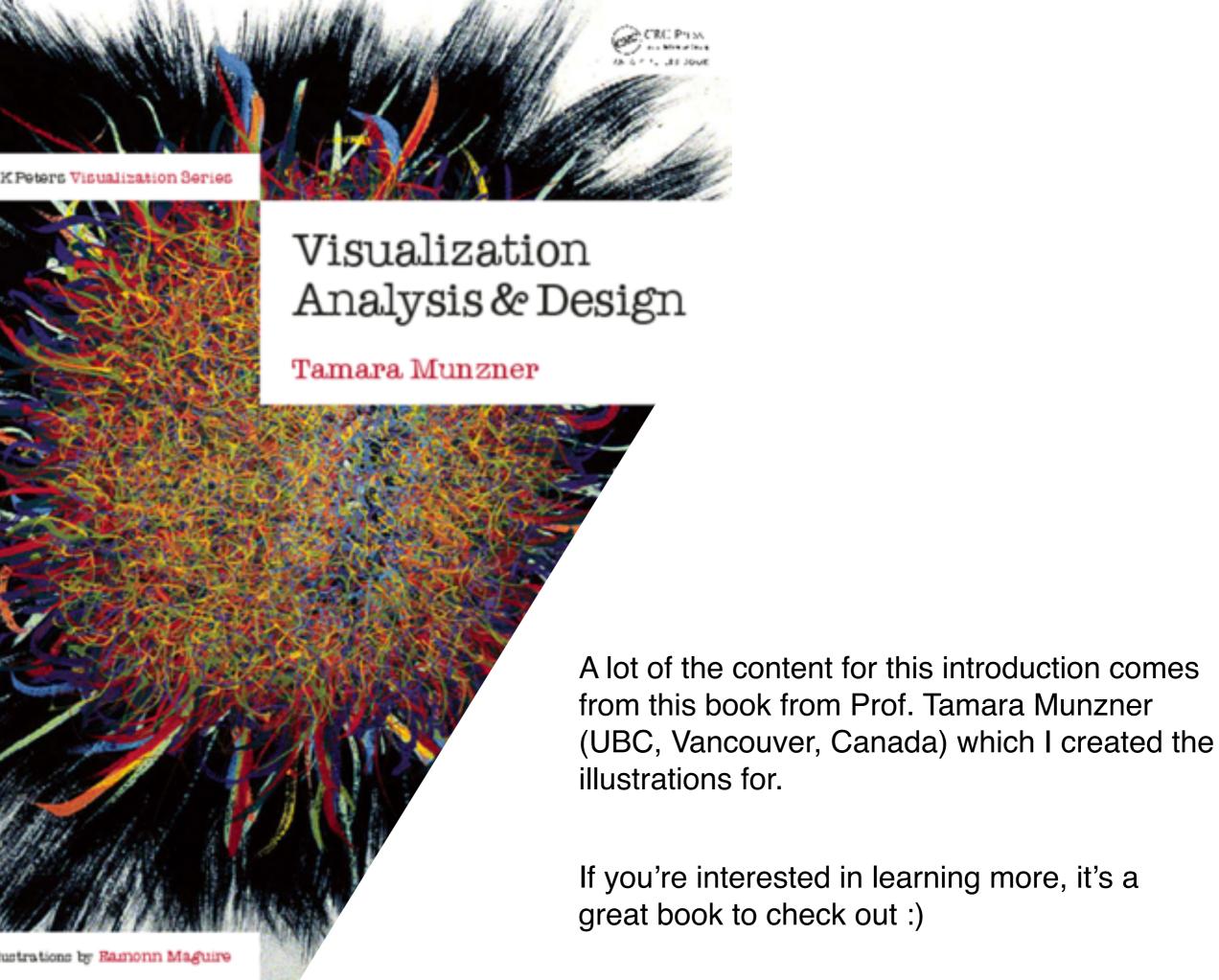


Before Proton, I led the Machine Learning team @ Facebook/Meta on External/Internal defence (Security team).

My background and first love is in data visualisation which is actually what drove my interest in ML:)

My DPhil/PhD is in Computer Science but focused largely on what was previously called Bioinformatics (now rebranded as Data Science...) where I built new visualisation techniques.

Worked in Biology, Physics, Finance, and Security, so happy to talk about lots of things:)



The role of visualization systems is to provide visual representations of datasets that help people carry out tasks **more effectively**.

Tamara Munzner

#### A Visualization should:

- 1. Save time
- 2. Have a clear purpose\*
- 3. Include only the **relevant content\***
- 4. **Encodes data/information** appropriately

<sup>\*</sup> from Noel Illinsky, http://complexdiagrams.com/

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Visualization is suitable when there is a need to augment human capabilities rather than replace people with computational decision-making methods.

Tamara Munzner

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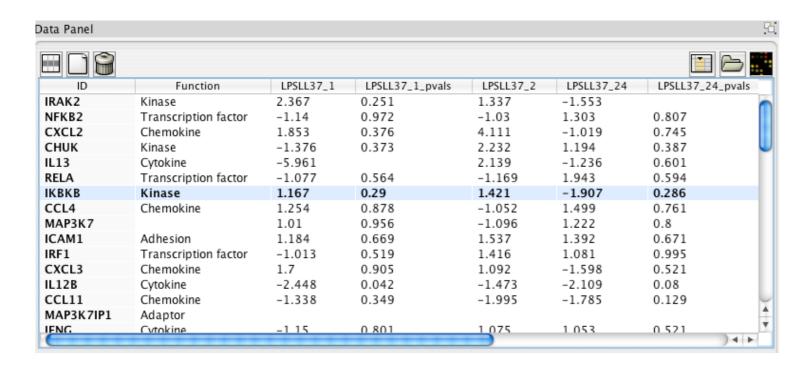
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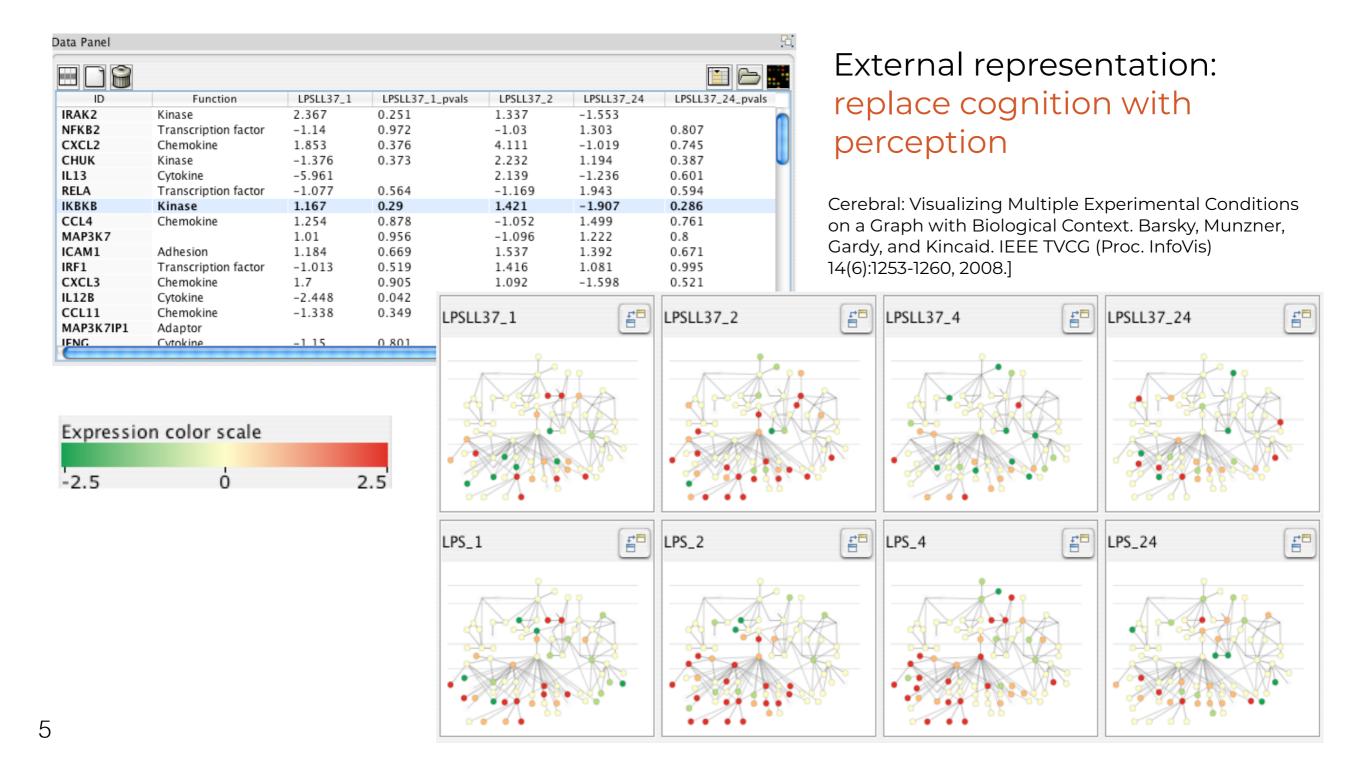
External representation: replace cognition with perception

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Why are we visualising it?

How can we visualise?

Major data types & classifications of them

What is the need for this visualization?

How can we visualize?

Why do the users need this, and what do they need to be able to do with it?

The components of a visualization.

Good and bad practices.

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#### **DATA TYPES**





DYNAMIC



#### **DATASET TYPES** → TABLES → NETWORKS **→** GEOMETRY (SPATIAL) FIELDS (CONTINUOUS) → TEXT Attributes (columns) → Prose **Documents** Items → Document (rows) Collections → Log Files Cell containing value Attributes (columns) → Code → Multimedia → Multidimensional → Trees Table in cell

#### **ATTRIBUTE TYPES**

- → CATEGORICAL
- ORDERED

→ Ordinal





→ Quantitative





→ Sequential



→ Diverging



→ Cyclic





For static data, we have fixed scales.

We know our data range, therefore scales will not change.





For static data, we have fixed scales.

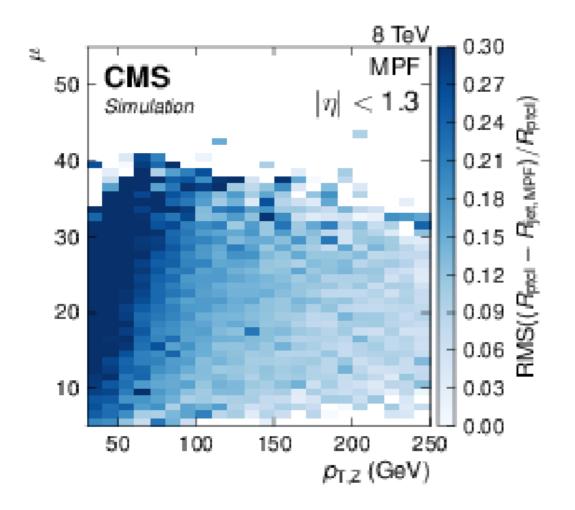
We know our data range, therefore scales will not change.

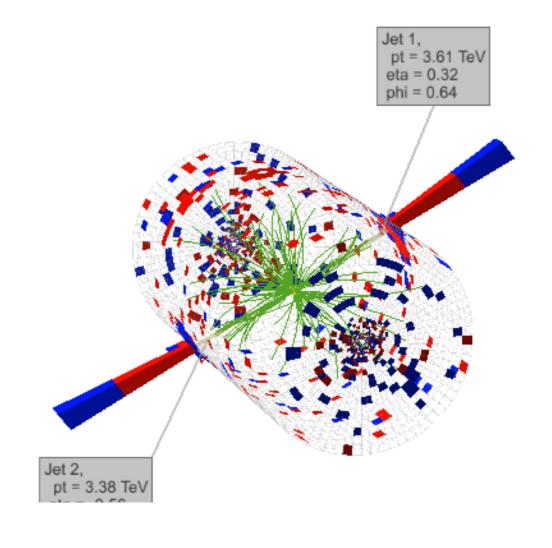


For dynamic data, the observed min and max values can change, therefore scales will change.

This can have big consequences for the readability of our visualization.

The branches of data visualization





#### Information Visualization

Position is derived. Incl. GeoVis

We decide what is on the X and Y axis, and what we do changes the information we extract.

#### Scientific Visualization

Position is given. e.g. detector or medical visualizations

We have the X, Y, and Z coordinates of a cell in ATLAS, we show the energy deposit left here. We don't choose, the data tells us.

them

Major data types & classifications of

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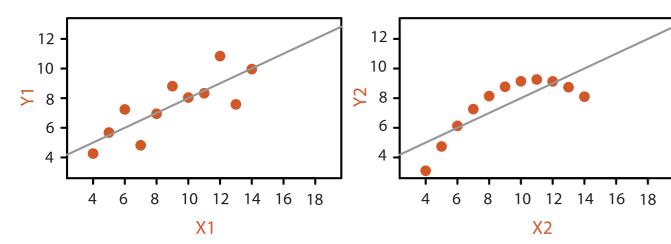
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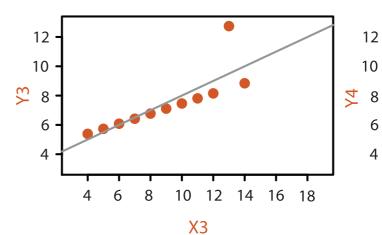
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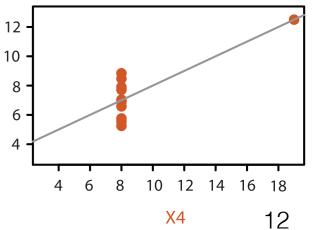
#### Anscombe's Quartet: Raw Data

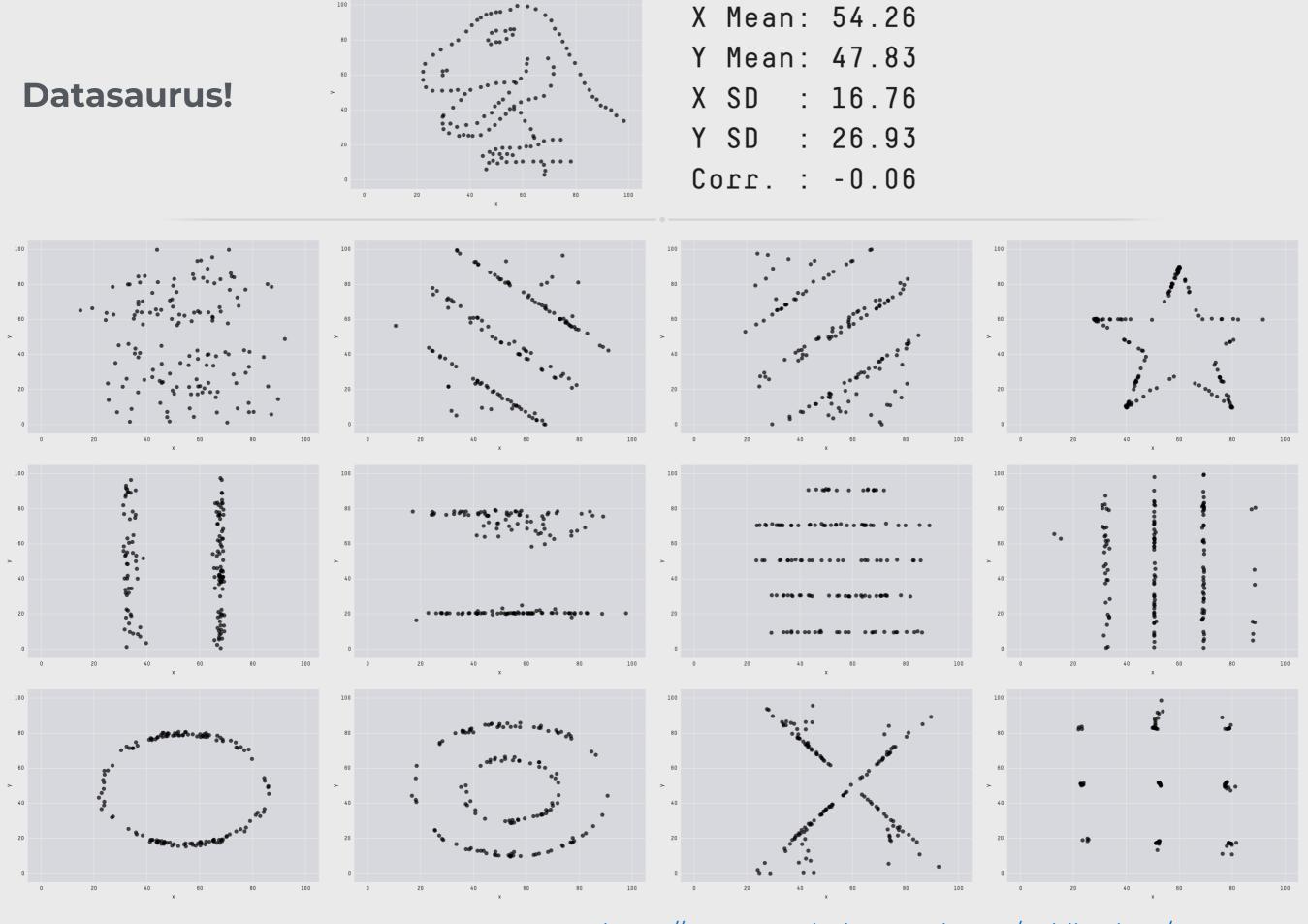
	1		2	2	3		4	
	X	Υ	Χ	Υ	X	Υ	Х	Υ
	10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58
	8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76
	13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71
	9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84
	11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47
	14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04
	6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25
	4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50
	12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56
	7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91
	5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89
Mean	9.0	7.5	9.0	7.5	9.0	7.5	9.0	7.5
Variance	10.0	3.75	10.0	3.75	10.0	3.75	10.0	3.75
Correlation	0.816		0.816		0.816		0.8	316

The statistics would lead us to believing that everything is the same









From https://www.autodeskresearch.com/publications/samestats

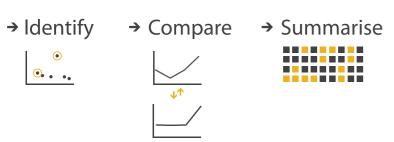
Every visualisation should be thought of as a product of what actions the user needs to take to get to their objective (target)



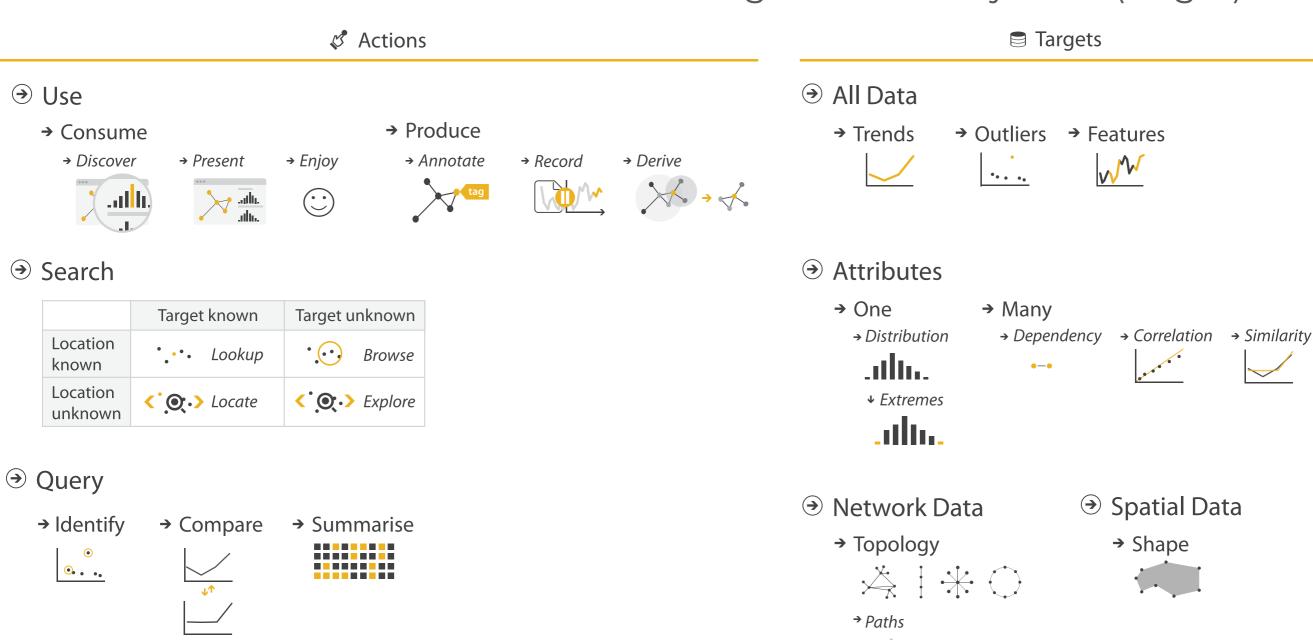
#### Search

	Target known	Target unknown
Location known	·.•• Lookup	·. Browse
Location unknown	<b>⟨ஂℚ∙&gt;</b> Locate	<: O: Explore

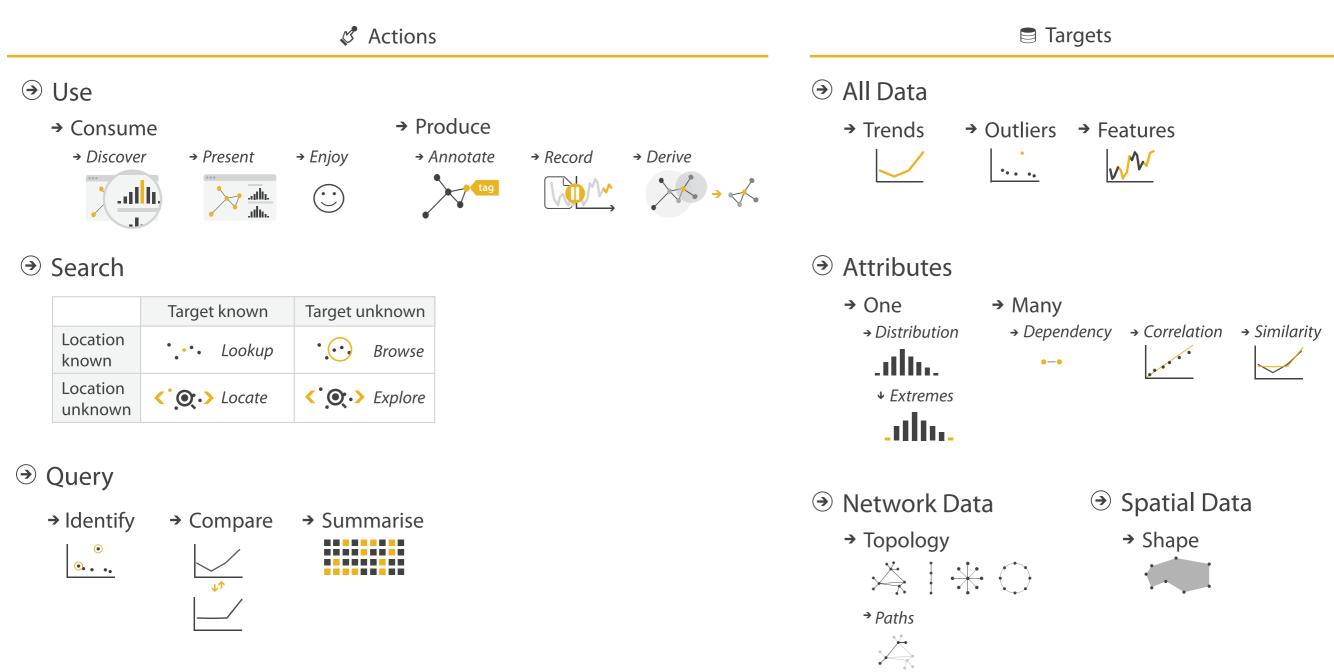




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Always keep in mind why you're doing something. If what you create does not show what you intended, confuses, or misleads, it's time to rethink:)

Given a large matrix, or even a large series of numbers, it's difficult for humans to 'see' patterns in the data.

With a visualisation we want to transition a cognitively demanding task to a perceptual (less demanding) one.

Even in this simple example, it is cognitively demanding to read off all the information.

Category	Sub-Category	Consumer	Corporate	Home Office	Small Business
Furniture	Bookcases	-45.93	-9,300.00	-16,000.00	-7,600.00
	Chairs & Chairmats	42,900.00	41,300.10	41,000.00	25,600.00
	Office Furnishings	12,000.00	27,300.10	42,000.00	18,600.00
	Tables	-12,300.00	-35,400.10	-43,000.00	-8,000.00
Technology	Computer Peripherals	14,100.56	45,300.00	17,000.00	17,300.00
	Copiers & Fax	41,300.00	-28,600.10	29,000.00	68,100.00
	Office Machines	51,400.00	180,300.10	39,000.00	36,500.00
	Comms (Telephones)	49,700.00	120,400.10	86,000.00	-59,800.00

What is the goal of this representation?

We can improve by using 'pop-out' to bring attention to negative values.

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Or, adding some additional indicators can provide an idea of intensity.

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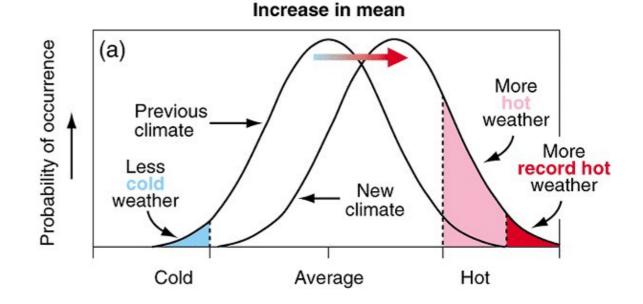
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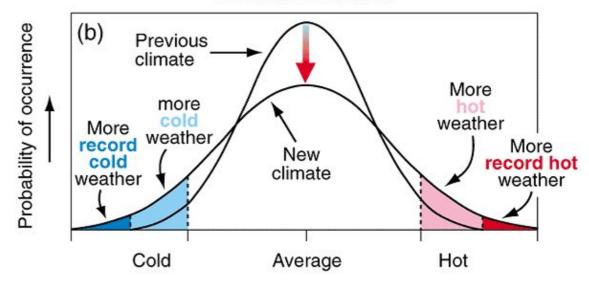
How we present information depends on why we are presenting it...

# Sometimes it is to communicate information

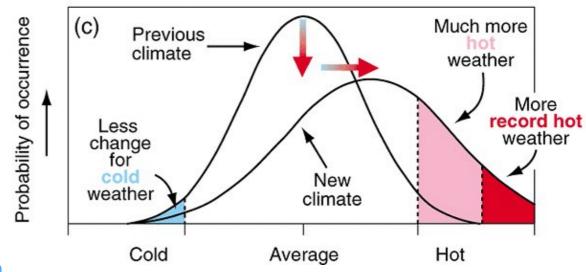
We can use visualisation to better communicate concepts that aren't easily explained using text alone.



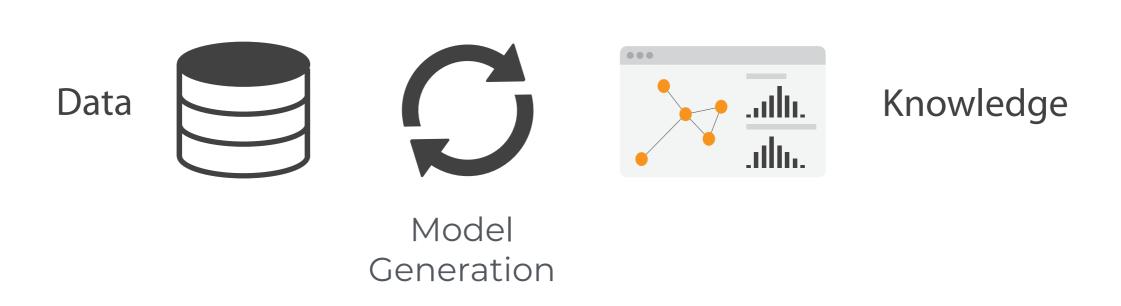
#### Increase in variance



#### Increase in mean and variance

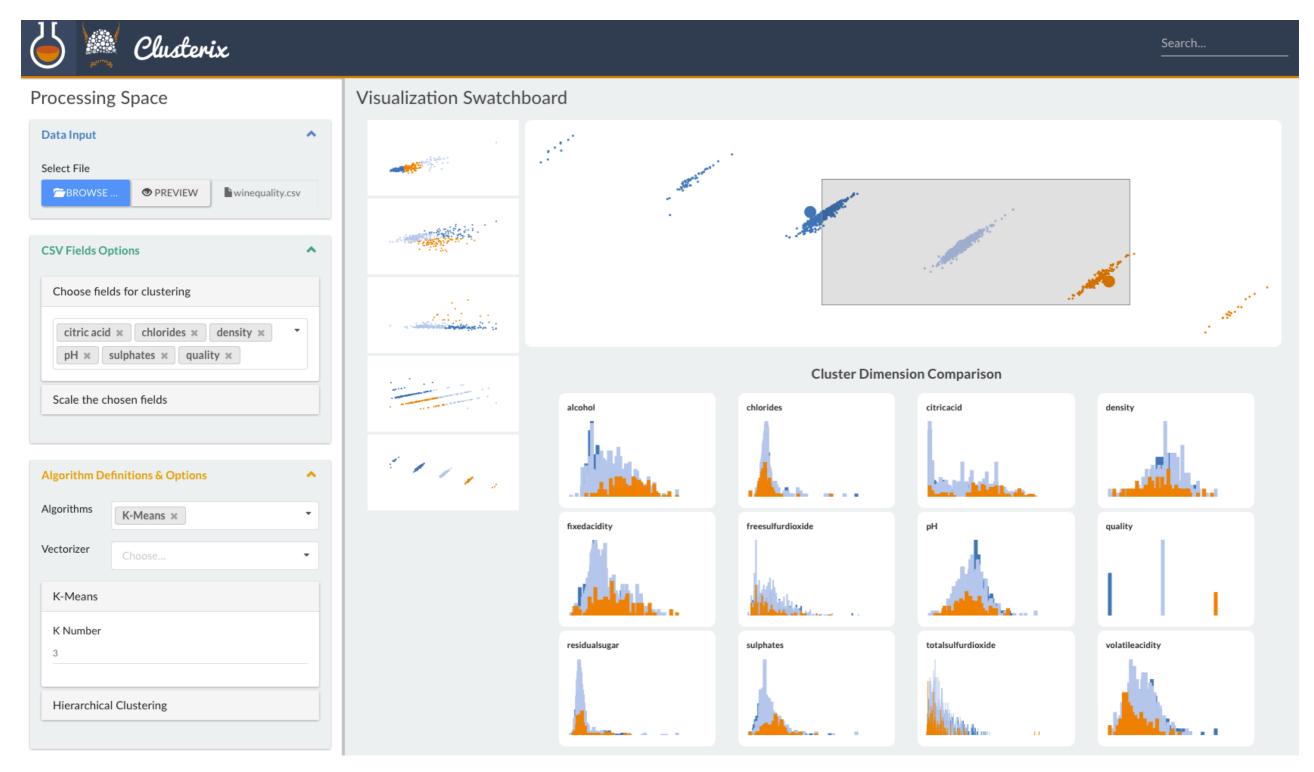


Sometimes visualization is needed to figure out what the best way to represent a data set can be...combining **analytics**, **visualization**, and **human reasoning**.



This is **visual analytics**.

Discovery and Exploration



Joint Work with Ilias Koutsakis and Gilles Louppe @ CERN

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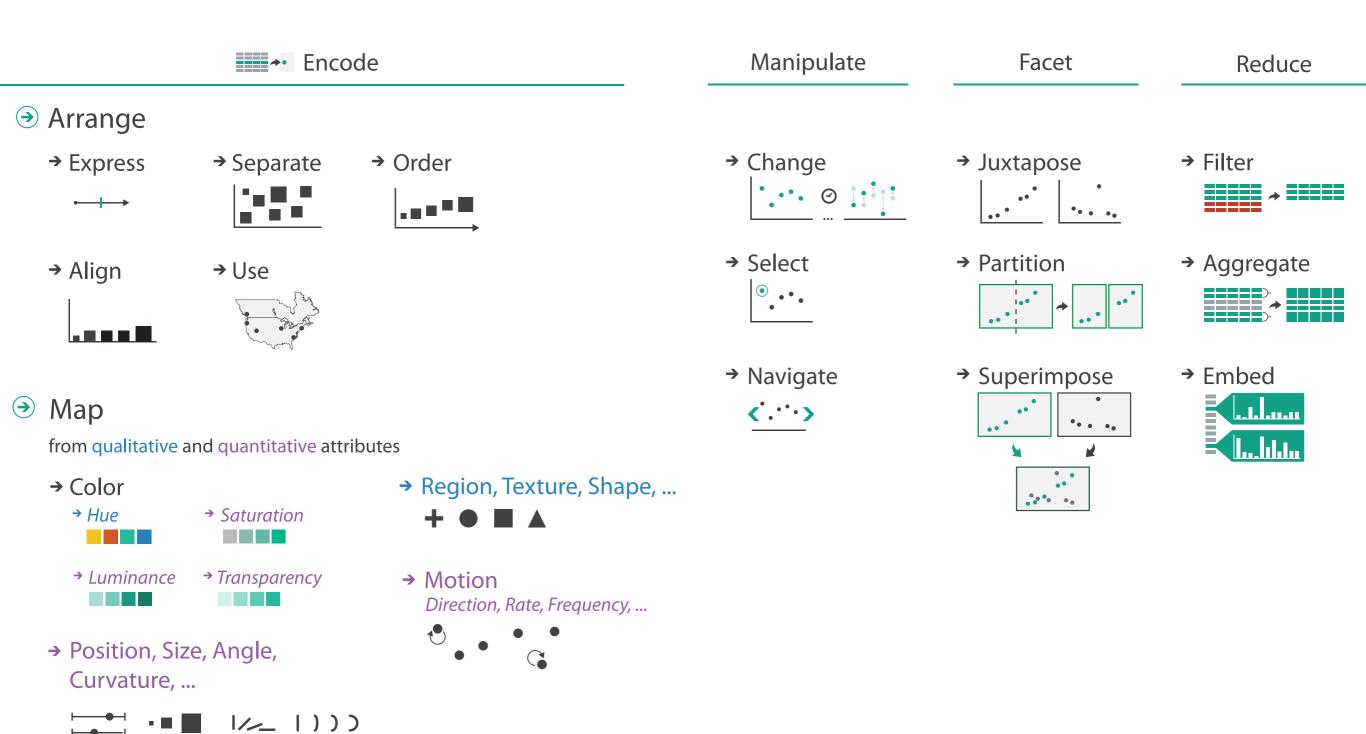
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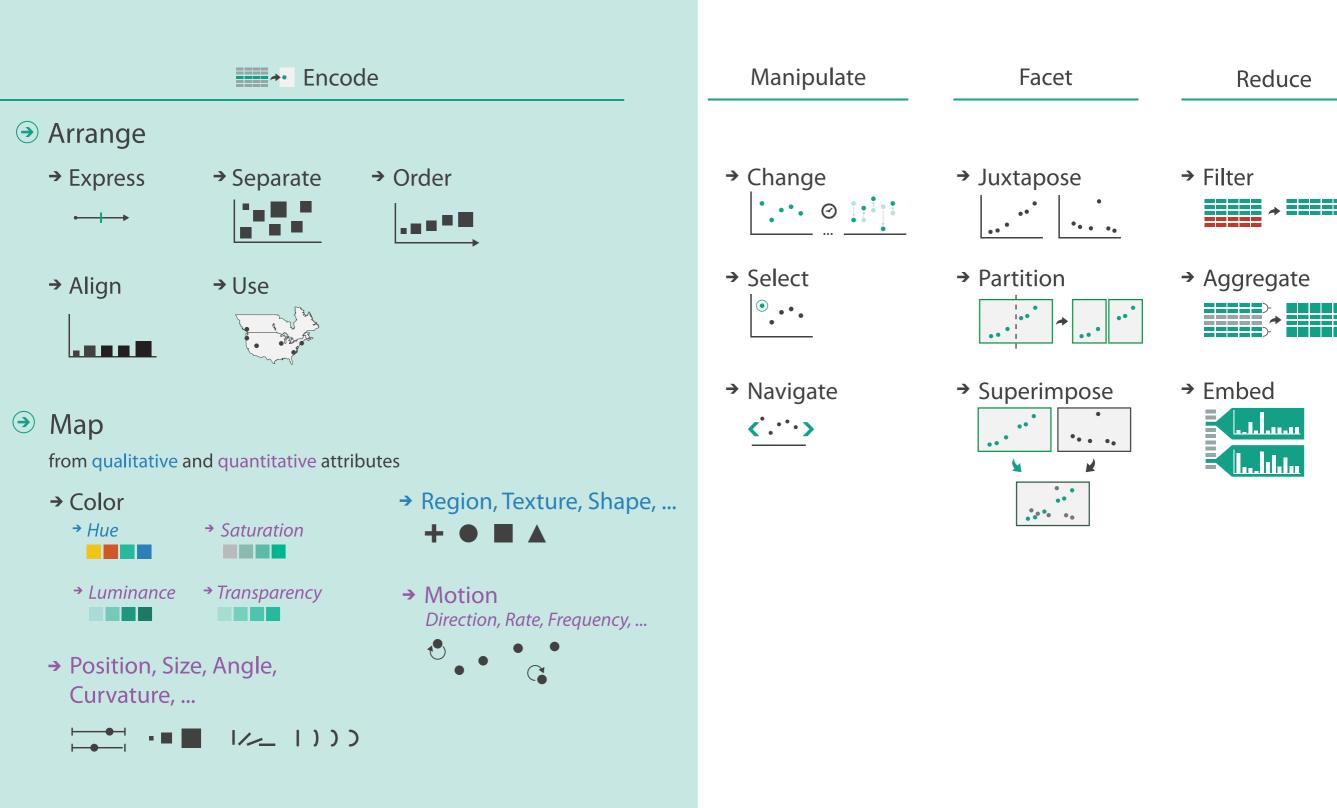
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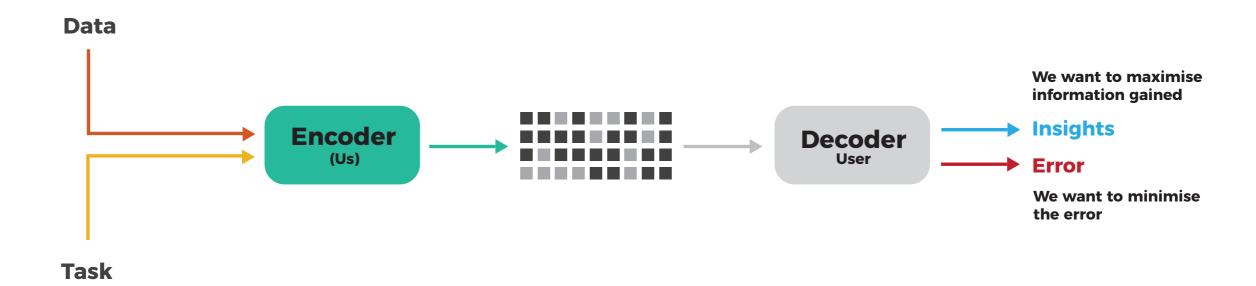
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Good and bad practices.





If we don't follow grammatical rules or spell correctly, the meaning of text can be lost.



The same applies for visualisations. We can compose visualisations using a vocabulary (shapes, colour, texture,...), and a grammar. If we learn these, we can do better when it comes to communicating visually.

The importance of the error perceived in a visualisation must always be balanced with purpose. Sometimes we don't need to read off exact values, and perceptual strangeness doesn't really matter - but sometimes it does.

#### **Roboto Font**

Courier Font

x16I52I0IU0

If this is my password, fine.

If it's a wifi password for a coffee shop, maybe not.

There is confusion between the upper case i and the lower case L.

The distance between the characters can cause error in interpretation, causing frustration for users, and in this case, unhappy coffee shop customers.

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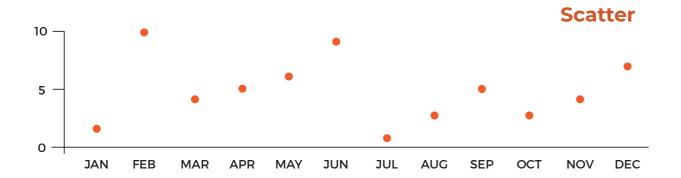
Graphs are like jokes.

If you have to explain them, they didn't work.

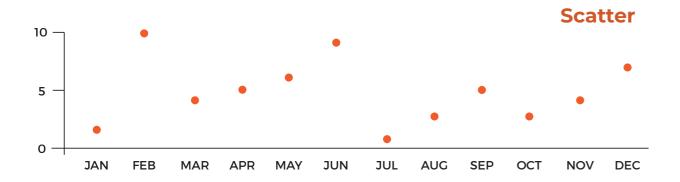
Anon.

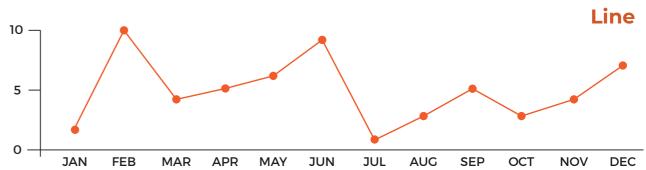
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2	10	4	5	6	9	1	3	5	3	4	7

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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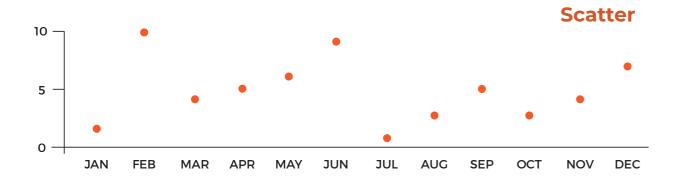


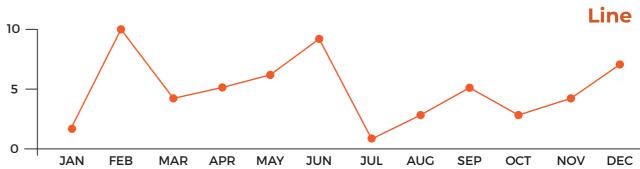
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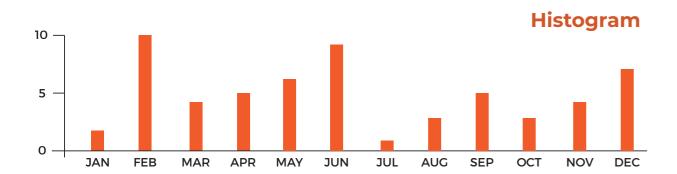




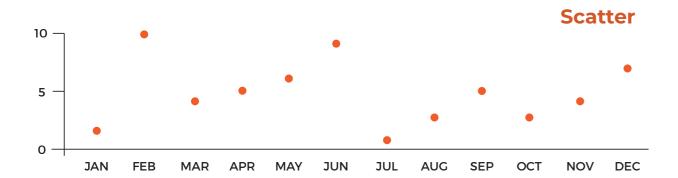
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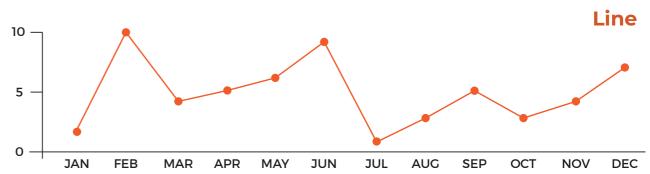


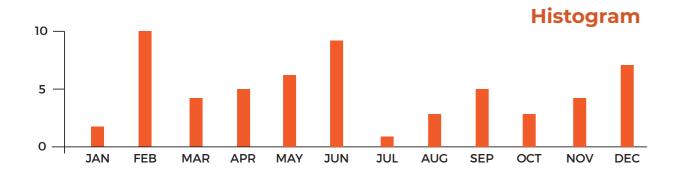


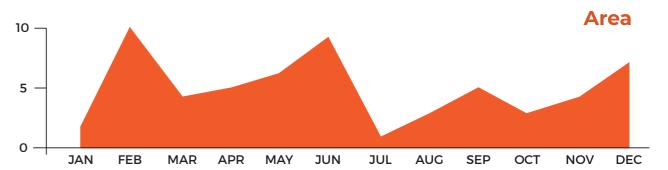


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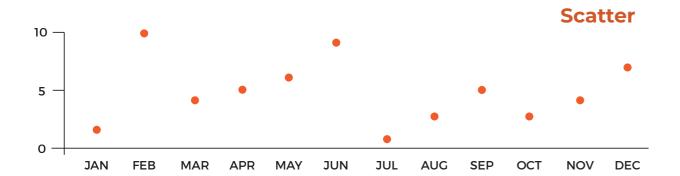


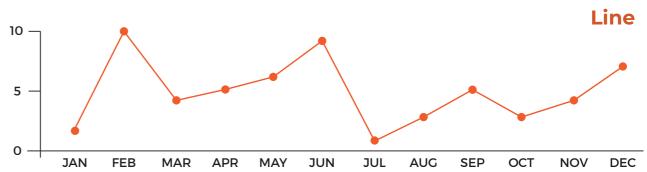


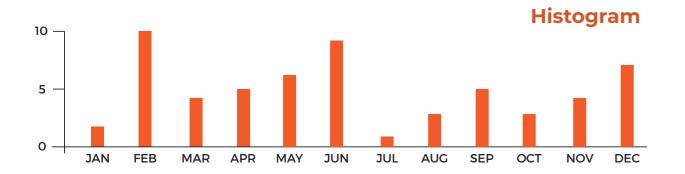


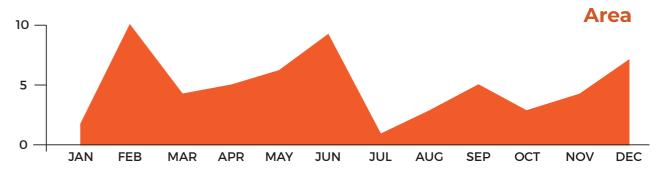


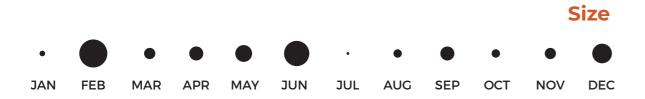
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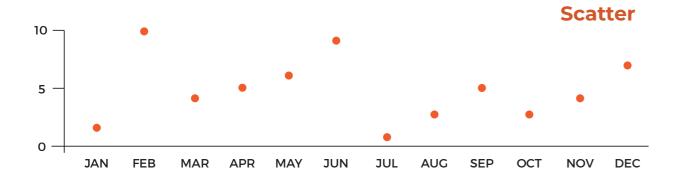


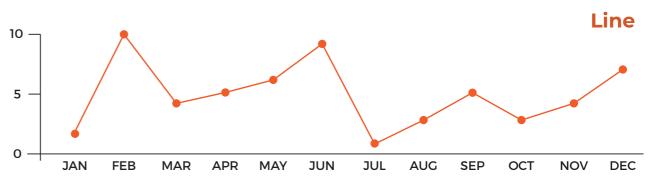


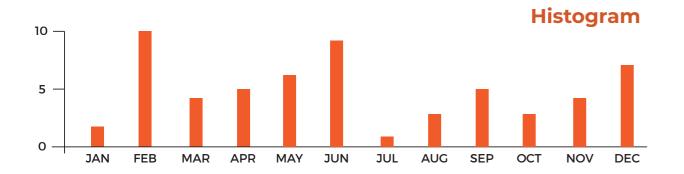


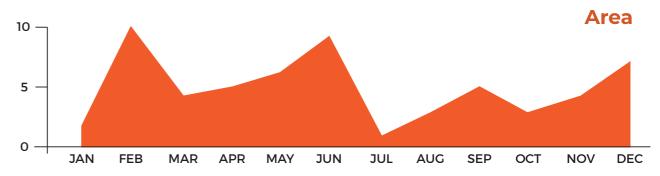


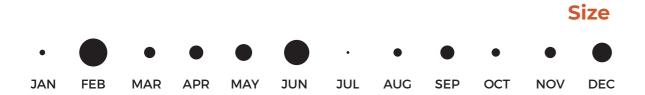






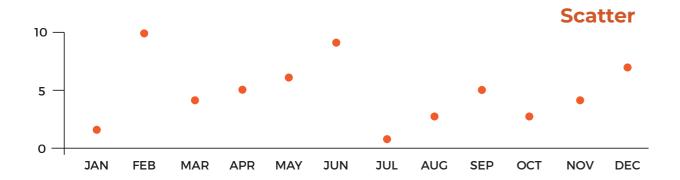


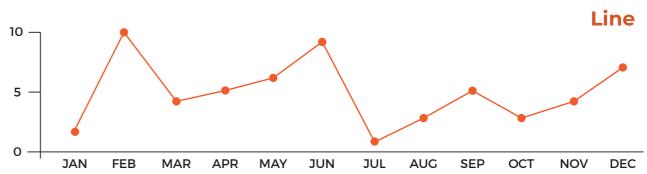


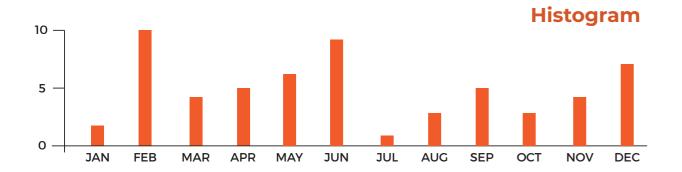


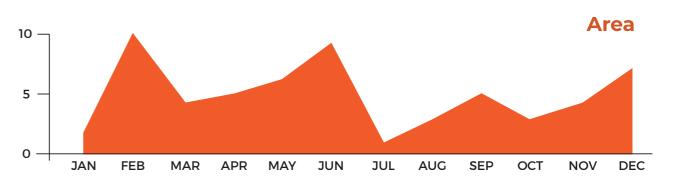


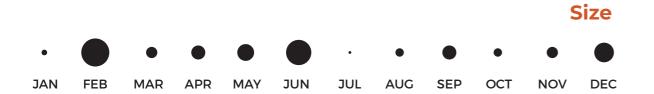










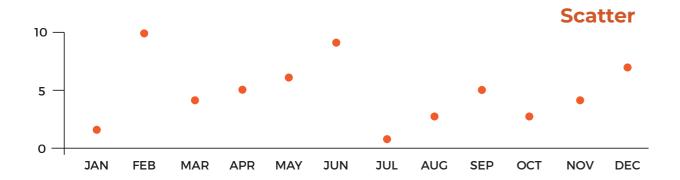


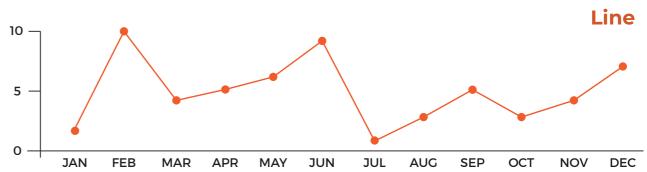


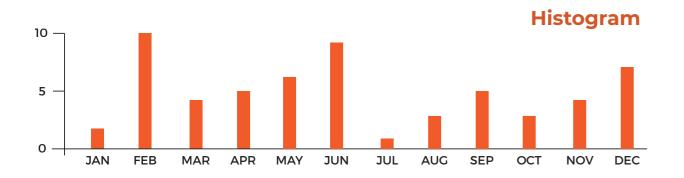
#### **Size & Saturation**

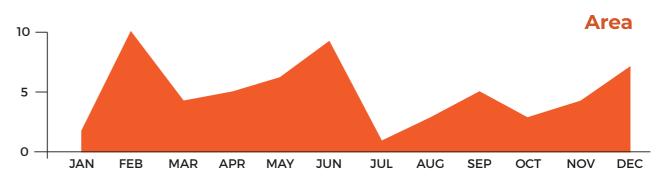


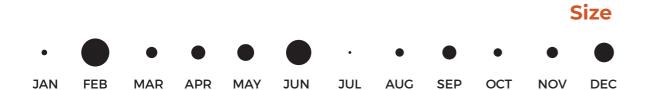
















**Size & Saturation** 



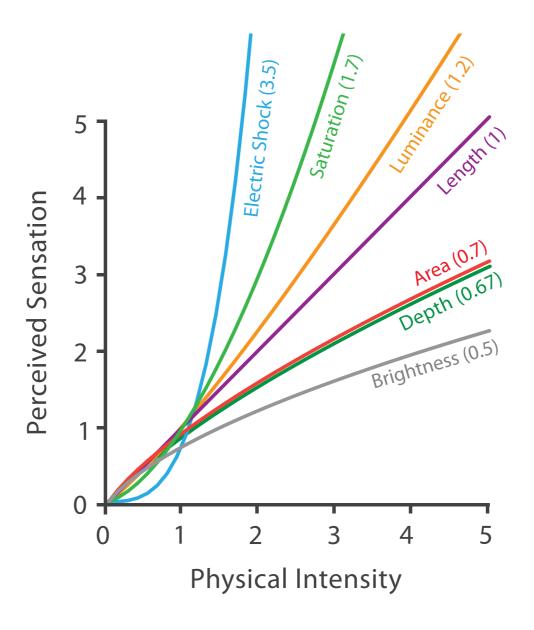
## And that's just a really simple low dimensional example

Moreover, all of these visualizations encode the information, but the decode error (interpreting, comparing, ...) for each graph is different

But, why?

## Our perception system does not behave linearly.

Some stimuli are perceived less or more than intended.



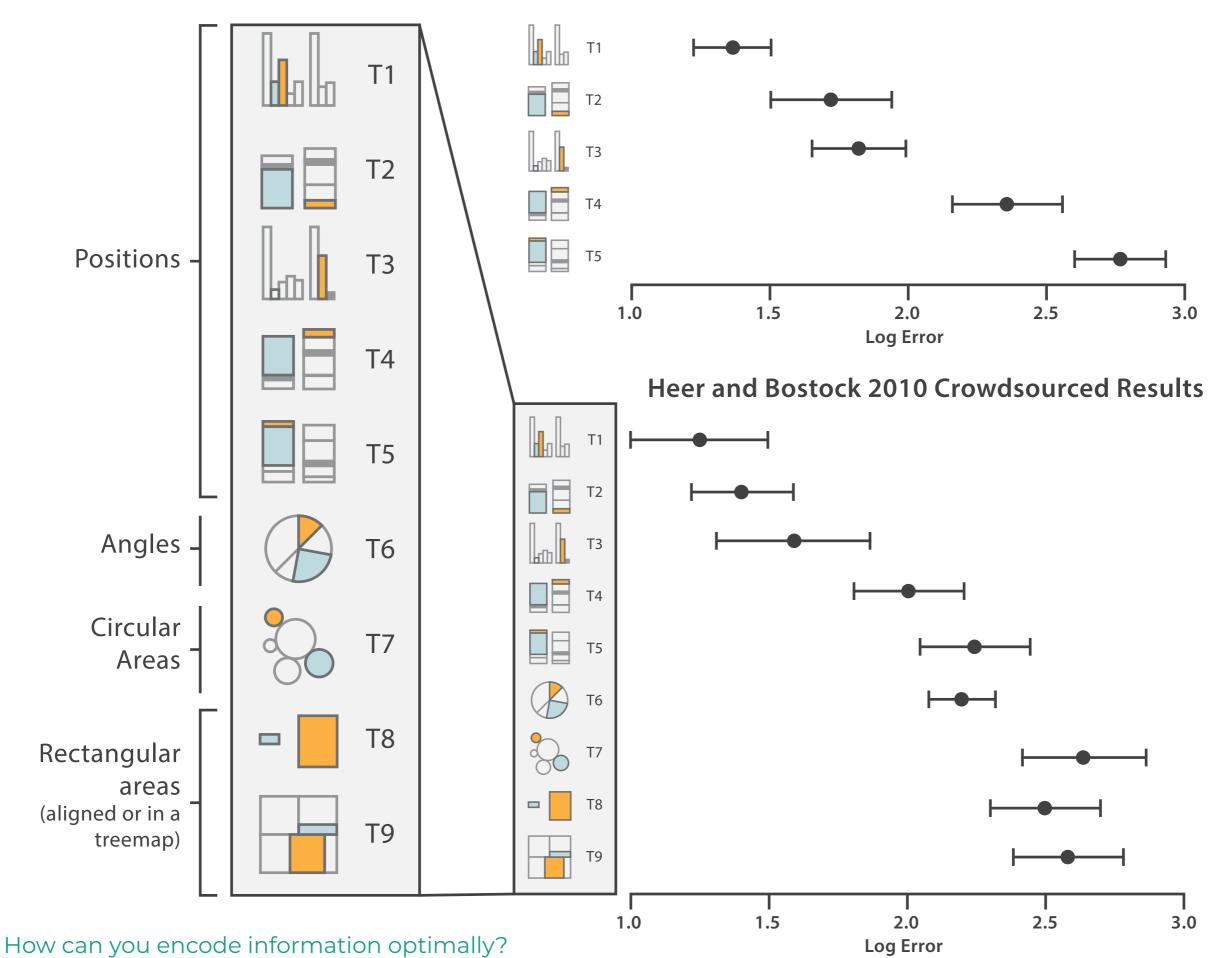
Steven's Psychophysical Power Law: S= I<sup>N</sup> Stevens, 1975

# We have to be careful when mapping data to the visual world

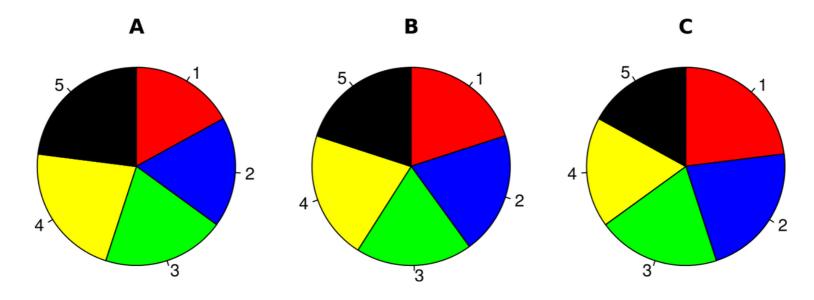
Some visual channels are more effective for some data types over others.

Suitability of Channel

#### Cleveland & McGill's Results 1984

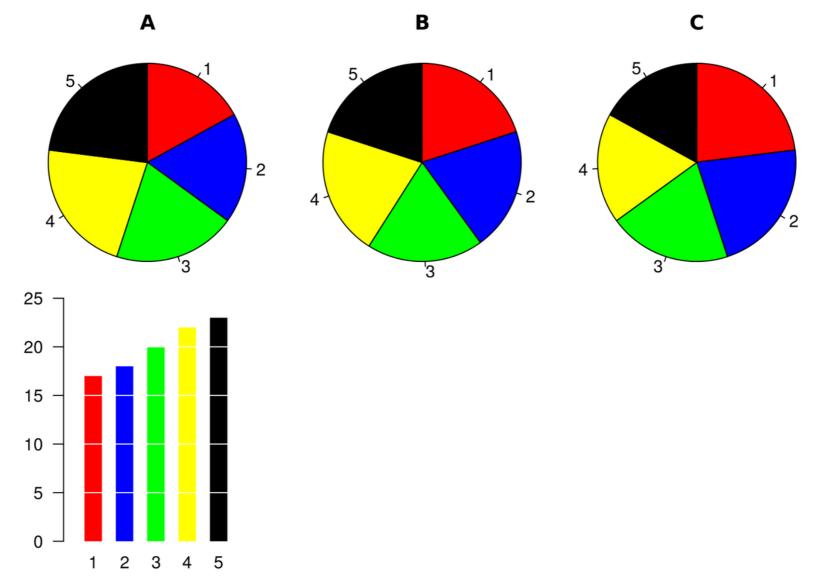


It's quite clear that bar charts are a more effective visual encoding here than pie charts... our visual system is very good at judging lengths, but not so much at judging angles and areas.



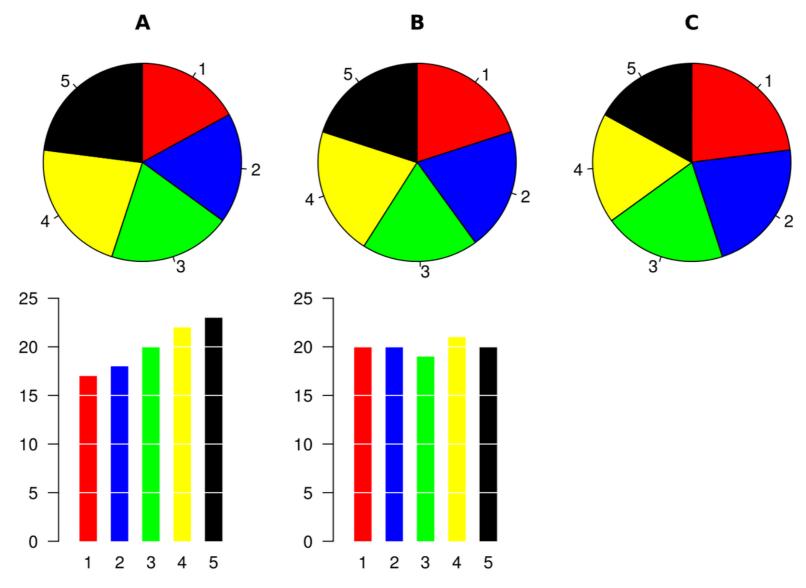
https://commons.wikimedia.org/wiki/File:Piecharts.svg

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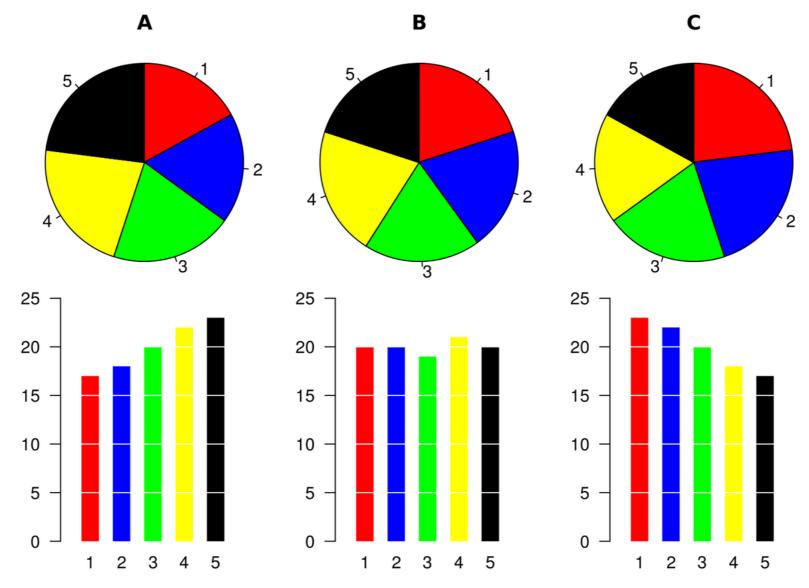
https://commons.wikimedia.org/wiki/File:Piecharts.svg

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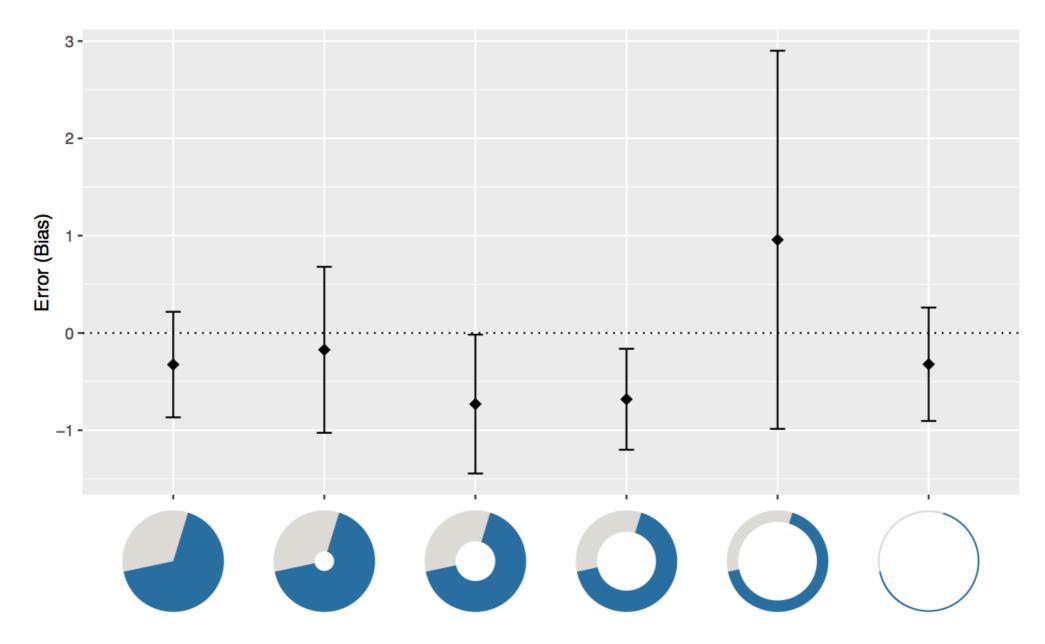
https://commons.wikimedia.org/wiki/File:Piecharts.svg

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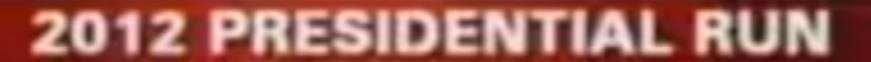
https://commons.wikimedia.org/wiki/File:Piecharts.svg

When someone reads or compares values in a pie chart, what are they doing? Comparing angles, areas, length of arc?



Robert Kosara and Drew Skau. 2016. **Judgment error in pie chart variations**. In Proceedings of the Eurographics: Short Papers (EuroVis '16). Eurographics Association, Goslar Germany, 91-95. DOI: https://doi.org/10.2312/eurovisshort.20161167

Drew Skau and Robert Kosara. 2016. **Arcs, Angles, or Areas: Individual Data Encodings in Pie and Donut Charts**. Comput. Graph. Forum 35, 3 (June 2016), 121-130. DOI: https://doi.org/10.1111/cgf.12888



**GOP CANDIDATES** 



**BACK HUCKABEE** 

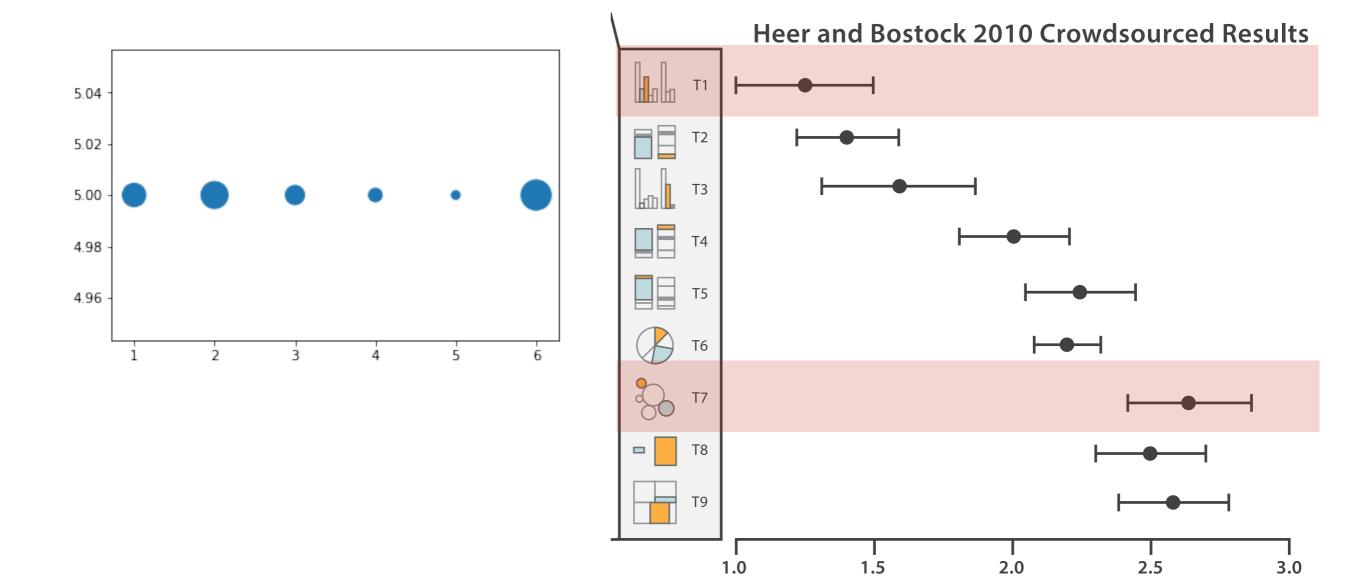
**BACK ROMNEY** 

FOX

SOURCE:OPINIONS

DYNAMIC

## T1/T7: Bar charts are better than areas...



1.0

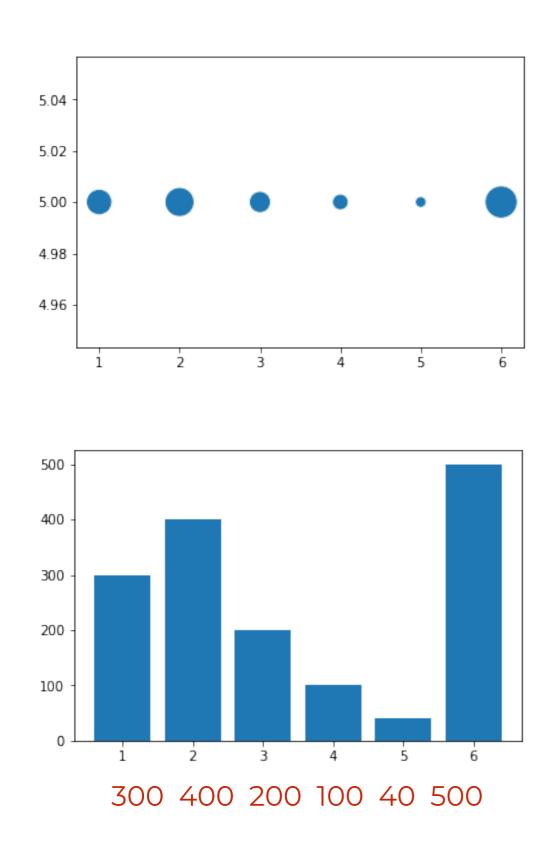
1.5

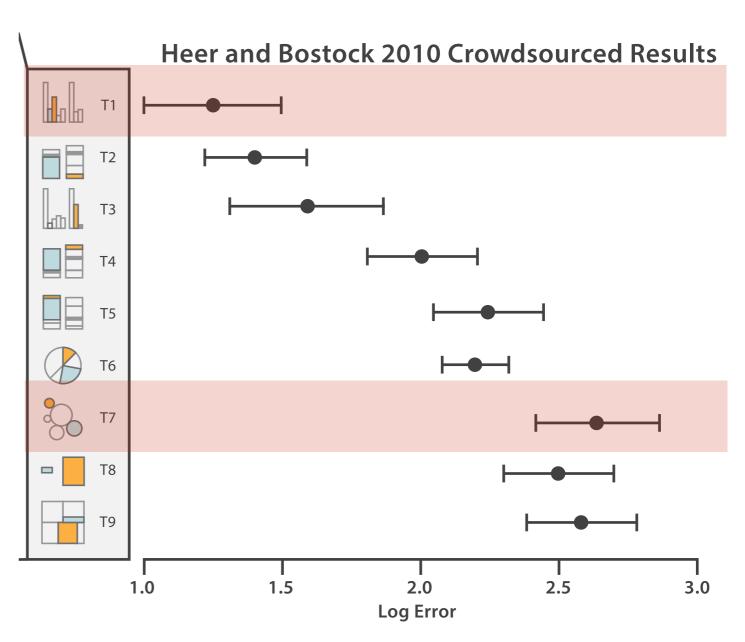
**Log Error** 

3.0

2.5

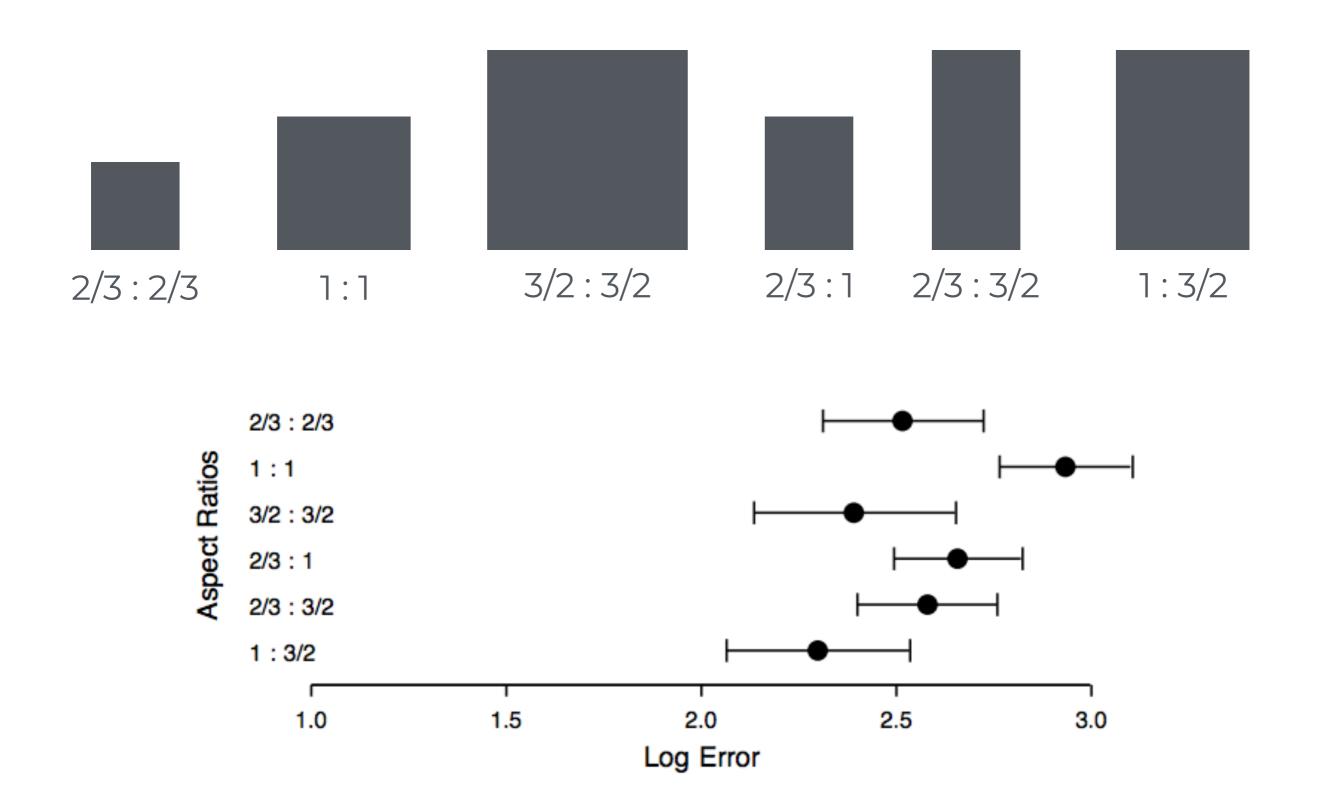
#### T1/T7: Bar charts are better than areas...





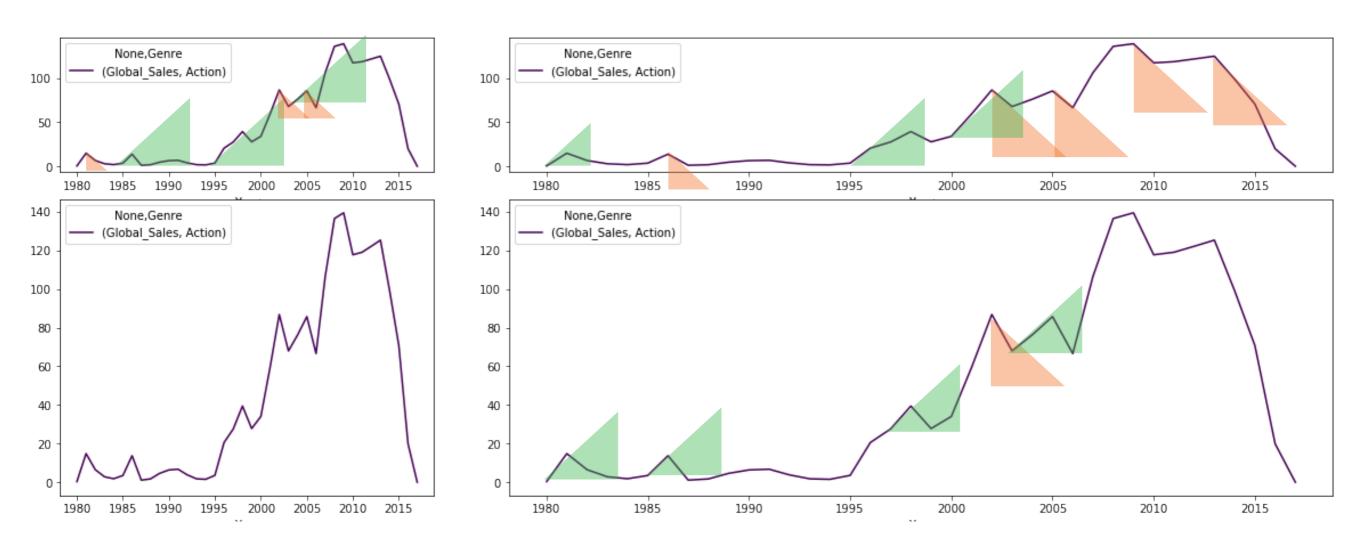
This is exactly the same data, at the right scaling.

# T8/T9: Different aspect ratios for rectangles also result in greater or fewer errors in estimating



## Aspect ratio is important!

For line charts there is a basic guideline on optimising plot aspect ratio to have an average angle of 45 degrees from Cleveland et al, 1988.



Although, like most things, not everyone agrees with this guideline. In this case I think it makes sense, you can decide:)

## **HOW**

# We have to be careful when mapping data to the visual world

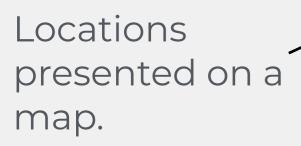
Some visual channels are more effective for some data types over others.

Some data has a natural mapping that our brains expect given certain types of data

# Natural Mappings

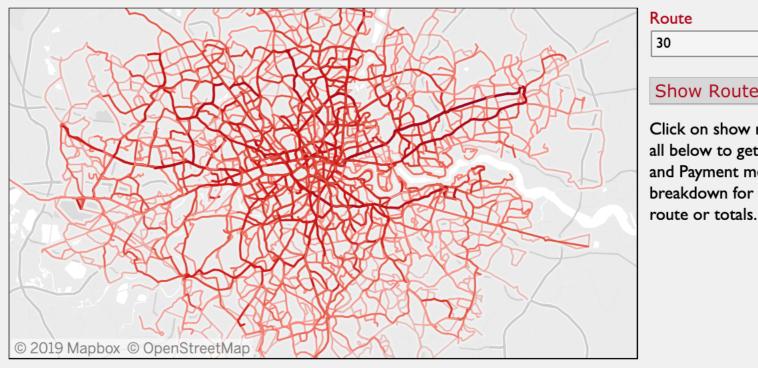
Graphical Code		Semantics
Small shapes defined by closed contour, texture, color.	<u> </u>	Object, idea, entity, node.
Spatially ordered graphical objects.		Related information or a sequence. In a sequence the left-to-right ordering convention is borrowed from written language (English, French, etc.).
Graphical objects in proximity	•	Similar concepts
Graphical objects having the same shape color, or texture.	14.00	Similar concepts
Size, position or height of graphical object	•••	Size, quantity, importance, 2D location
Shapes connected by contour	<b>A</b>	Related entities, path between entities.
Thickness of connecting contour		Strength of relationship.
Color and texture of connecting contour		Type of relationship.
Shapes enclosed by a contour, a common texture or color		Contained/related entities.
Nested/partitioned regions		Hierarchical concepts.
Attached shapes		Parts of a conceptual structure.

Route 30



Time should be on an X-Axis

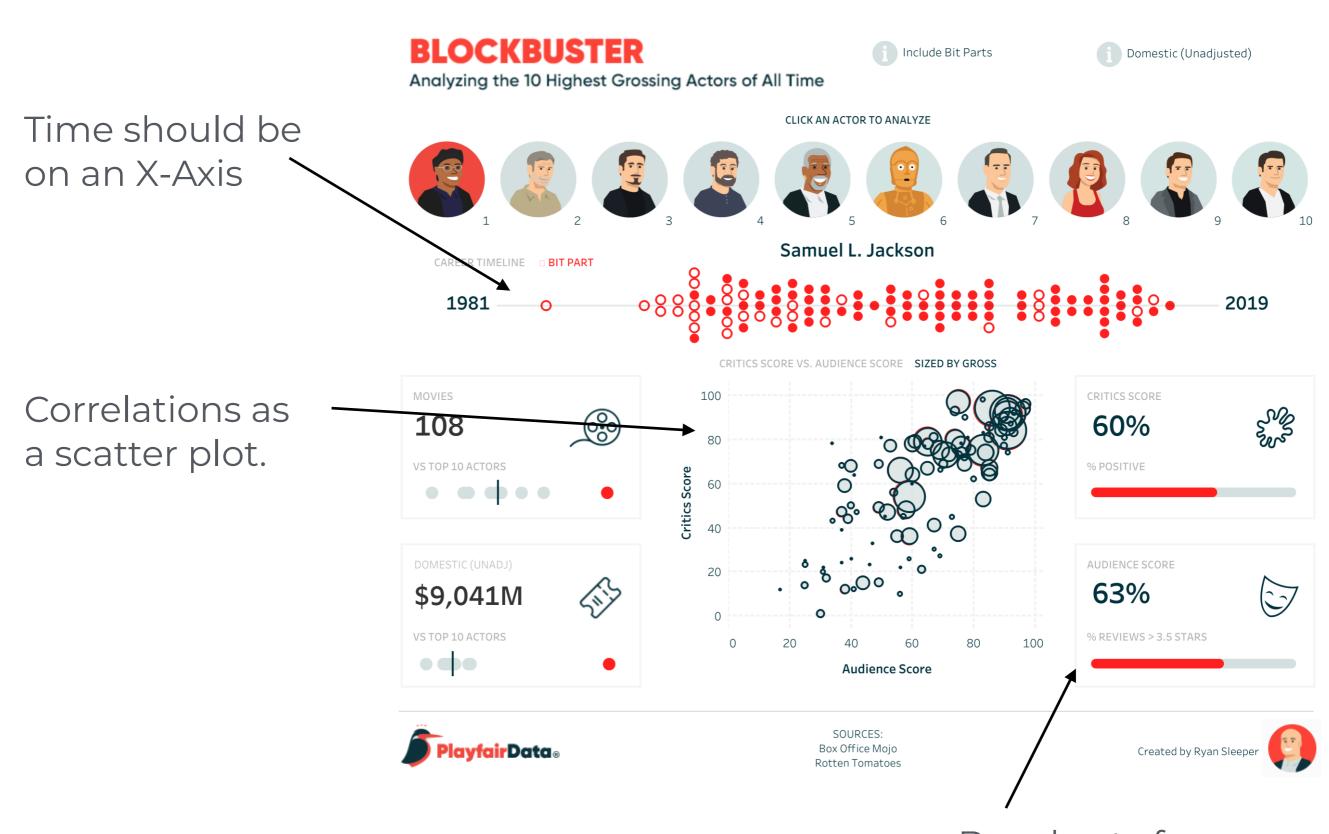
Bar charts for comparisons.



Show Route/Show All Click on show route/show all below to get Time-Day and Payment method breakdown for particular



All data sourced from Transport for London (this work is not affiliated to TfL in any way), apart from list of bus routes, which is sourced from londenbusroutes.net. The dataset used is a 5% sample of all Oyster card journeys performed in a week during November 2009 on Bus, Tube, DLR and London Overground. Note that bus routes are based on bus stop locations and are therefore only approximate.



Bar charts for comparisons.

## **HOW**

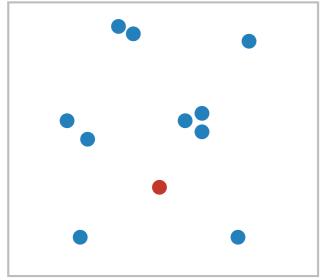
# We have to be careful when mapping data to the visual world

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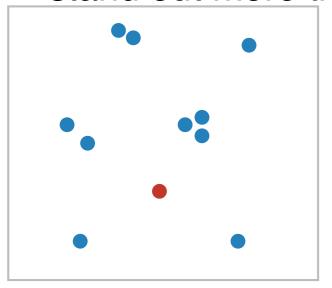
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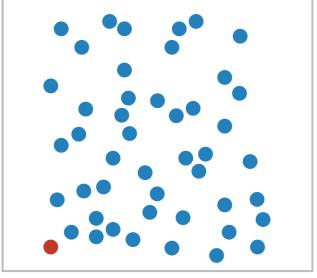
There are many intricacies of the visual system that must be considered

- · Parallel processing on many individual channels
  - speed independent of distractor count
  - speed depends on channel and amount of difference from distractors
- Serial search for (almost all) combinations
  - speed depends on number of distractors

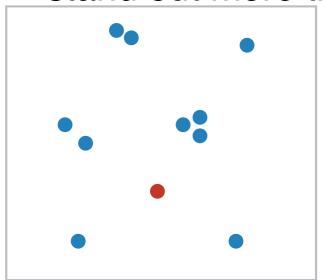


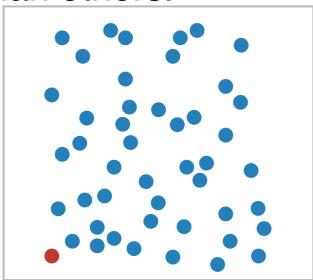
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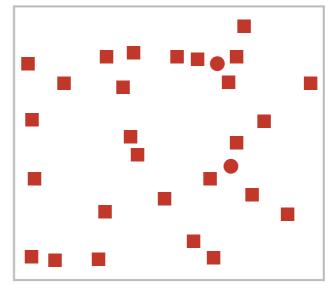




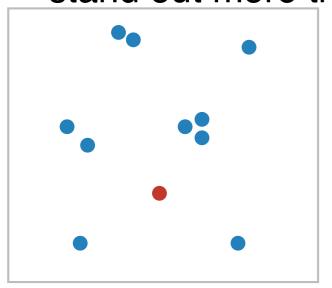
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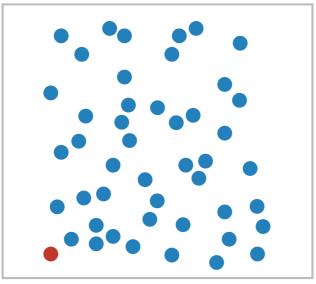


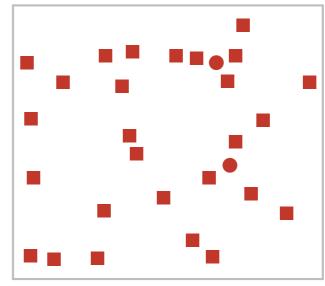


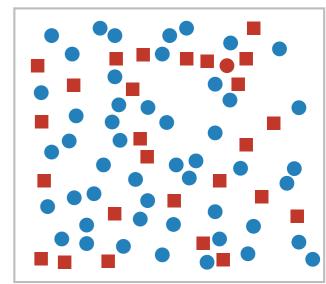


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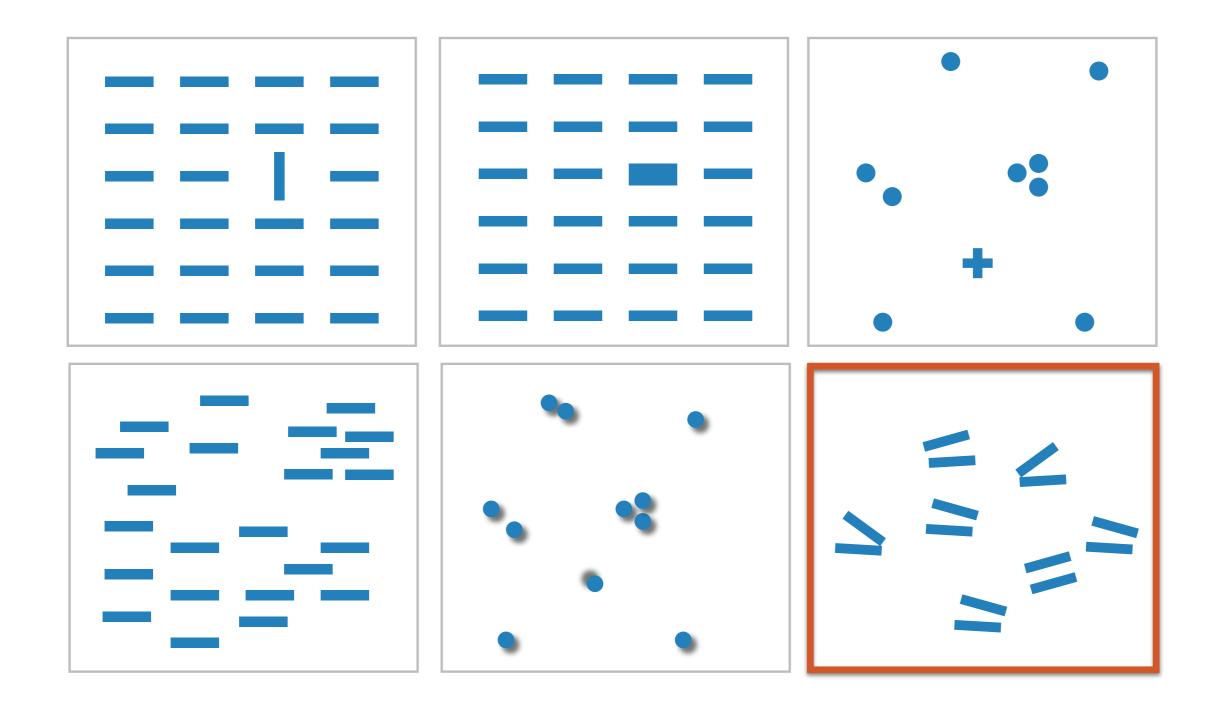


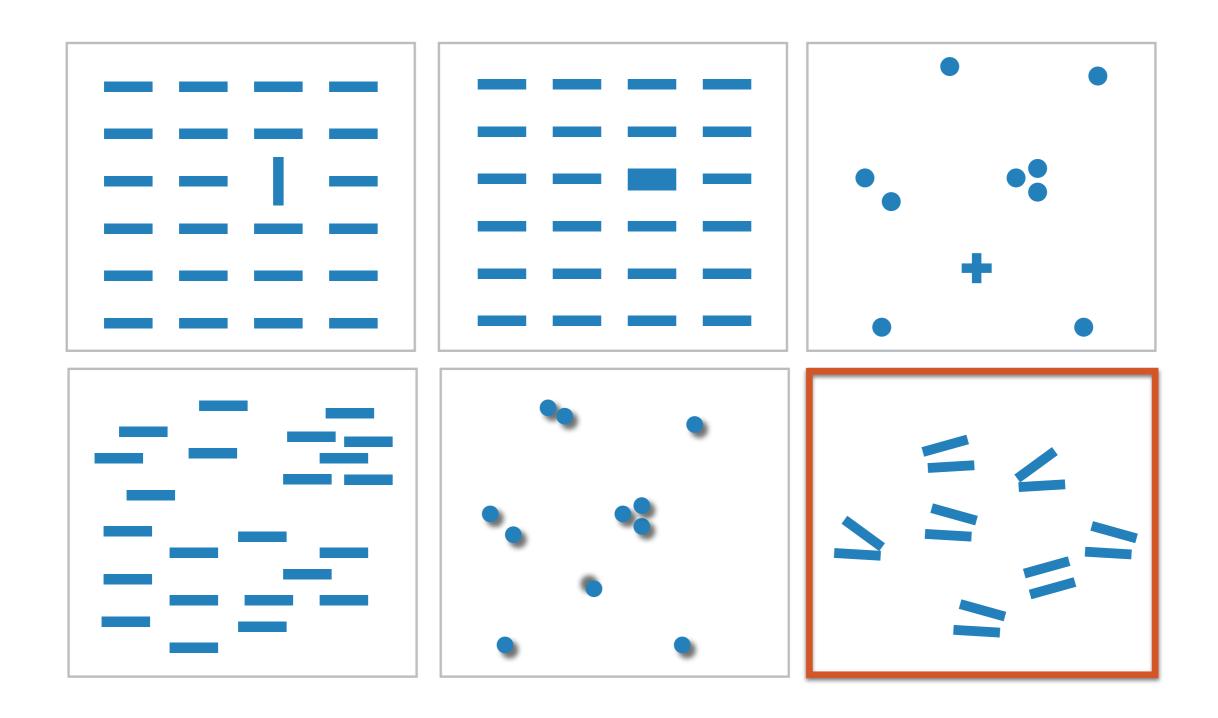




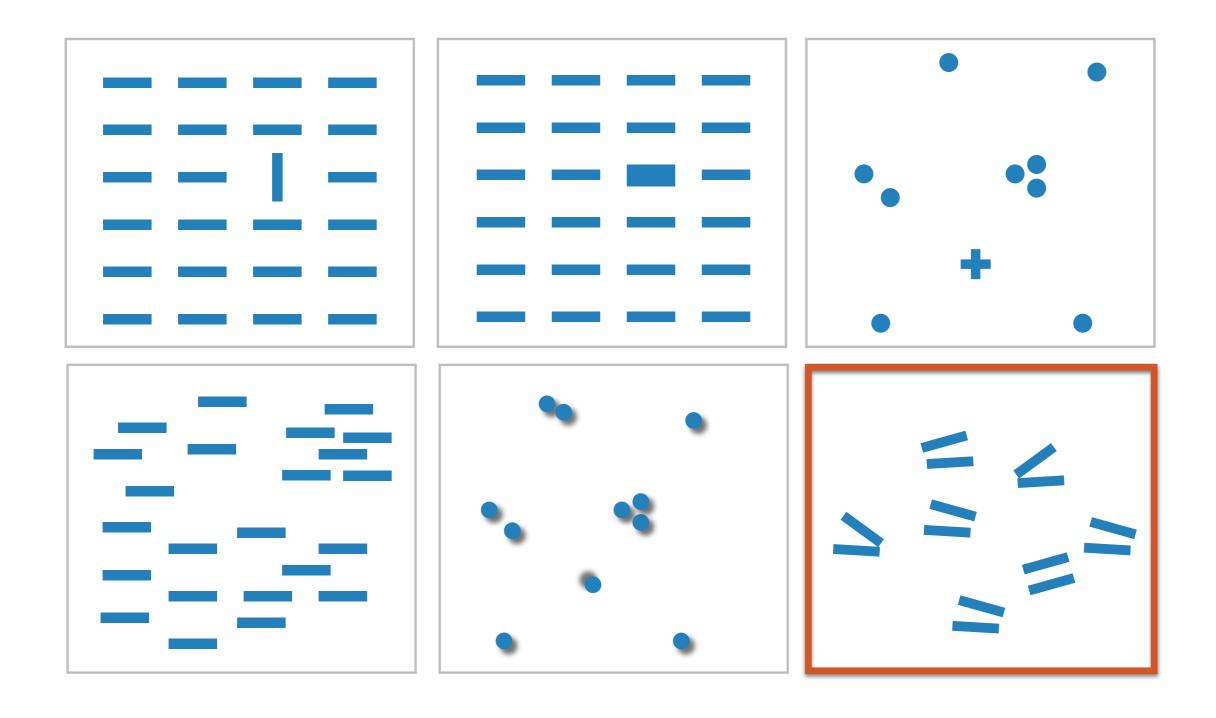


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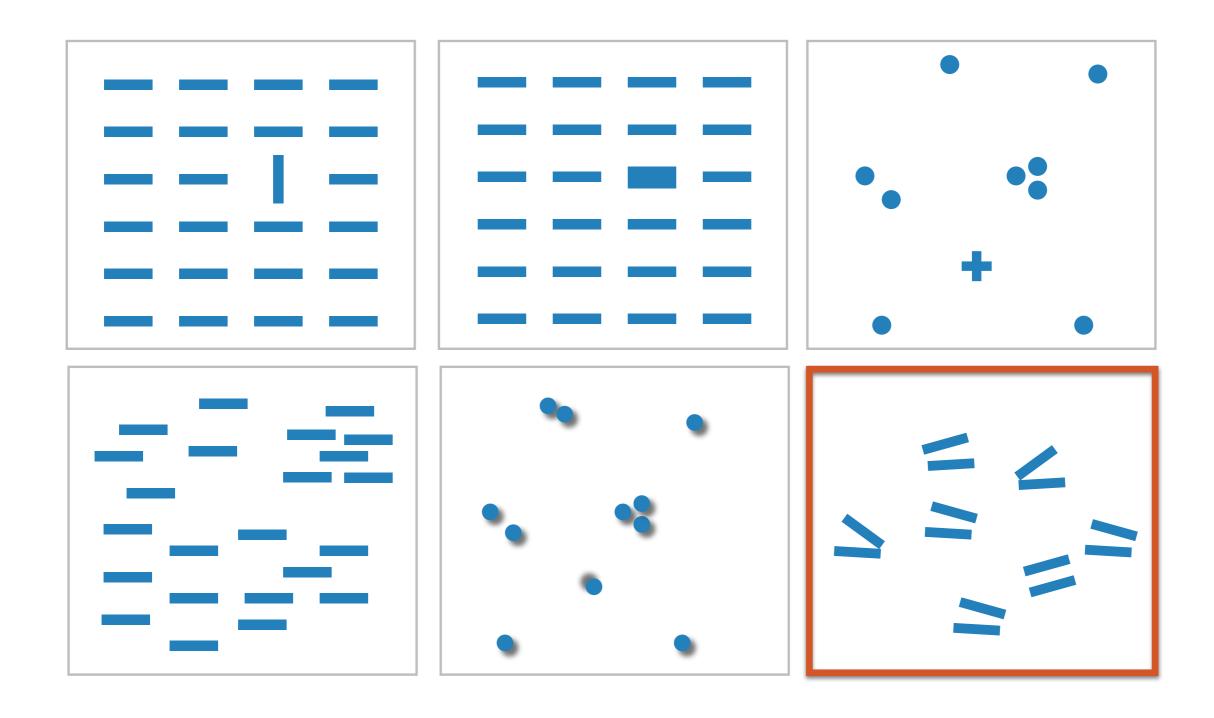


Not all exhibit the pop-out effect!



Not all exhibit the pop-out effect!

Parallel line pairs do not pop out from tilted pairs...



Not all exhibit the pop-out effect!

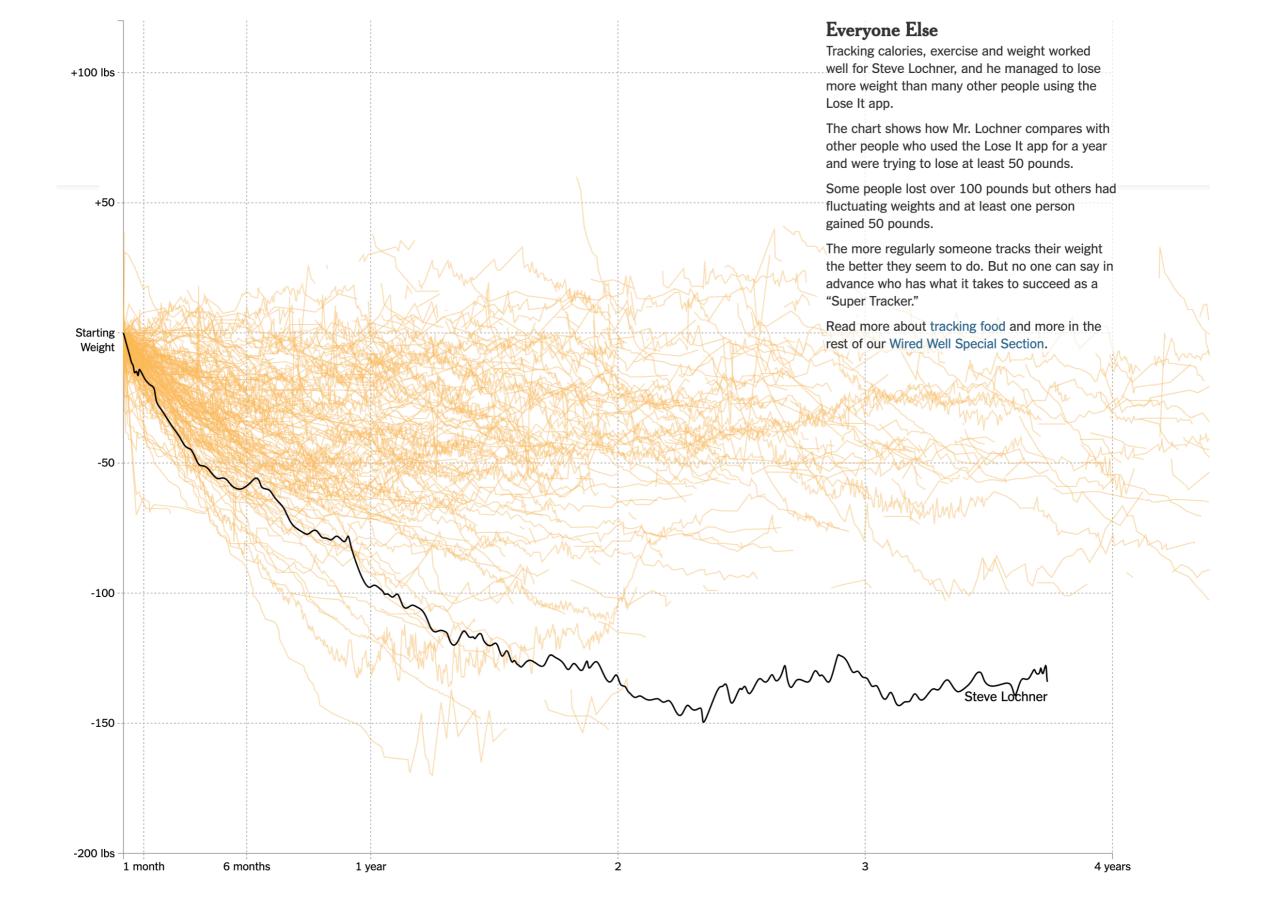
Parallel line pairs do not pop out from tilted pairs...

And not all visual channels pop out as quickly as other. E.g. colour is always on top.

### The pop-out effect

### The pop-out effect

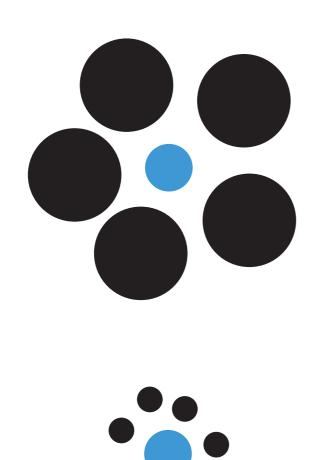
## The pop-out effect

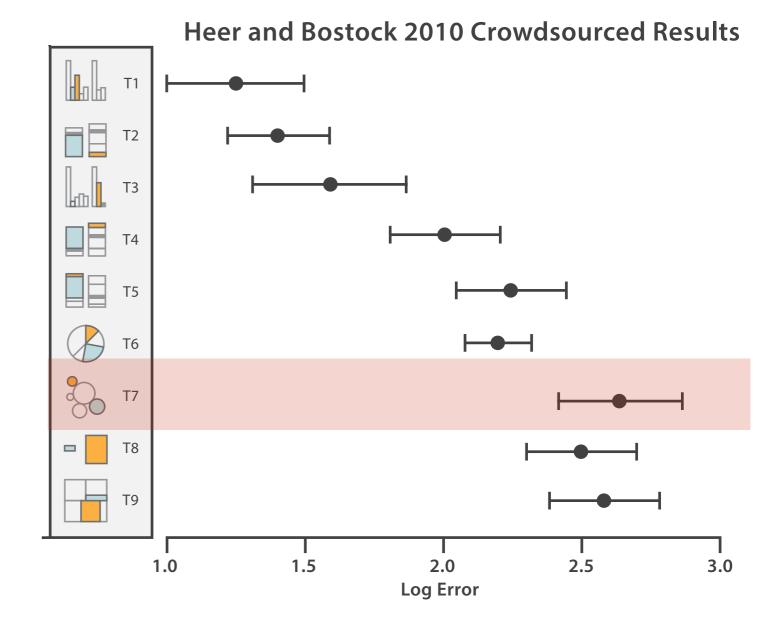


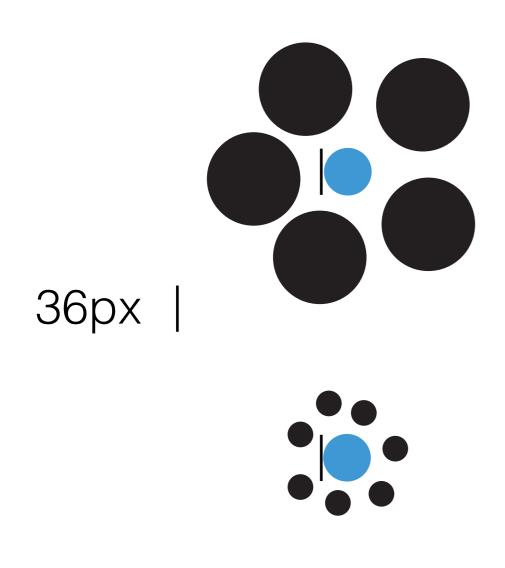
Check out <a href="https://www.nytimes.com/interactive/2015/11/17/health/wiredwell-food-diary-super-tracker.html">https://www.nytimes.com/interactive/2015/11/17/health/wiredwell-food-diary-super-tracker.html</a> - beautiful storytelling using visualization and annotations.

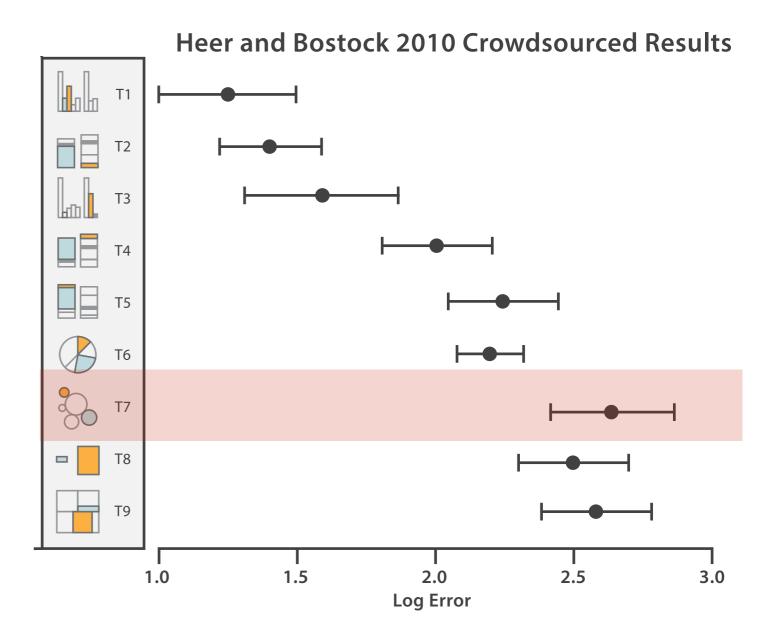


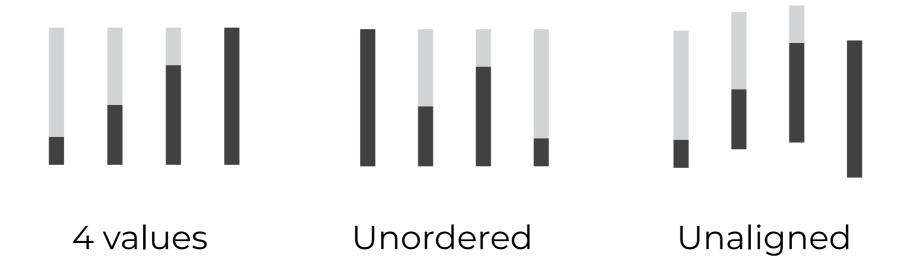


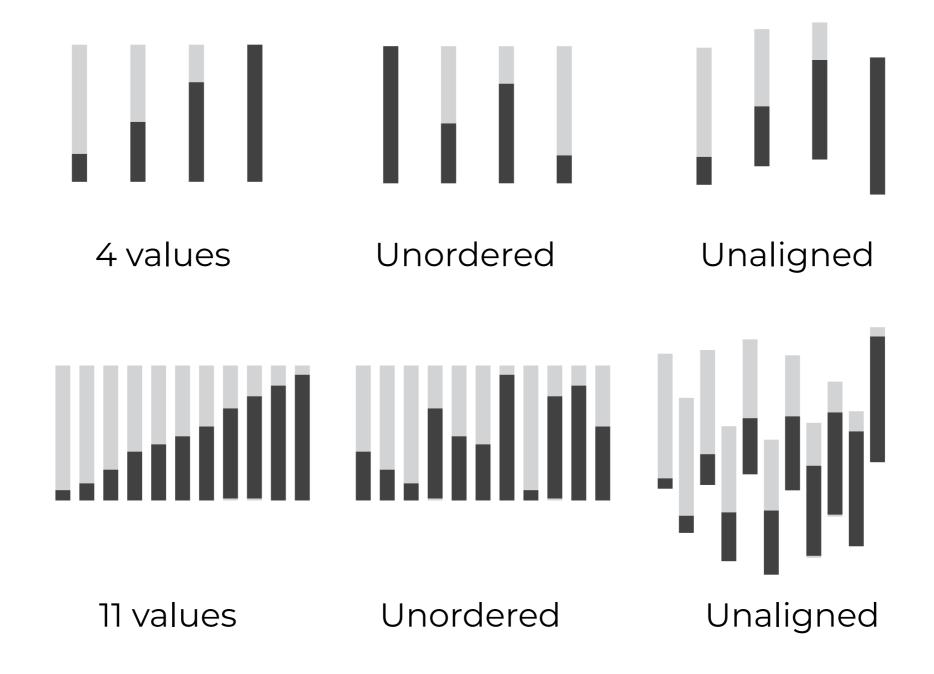


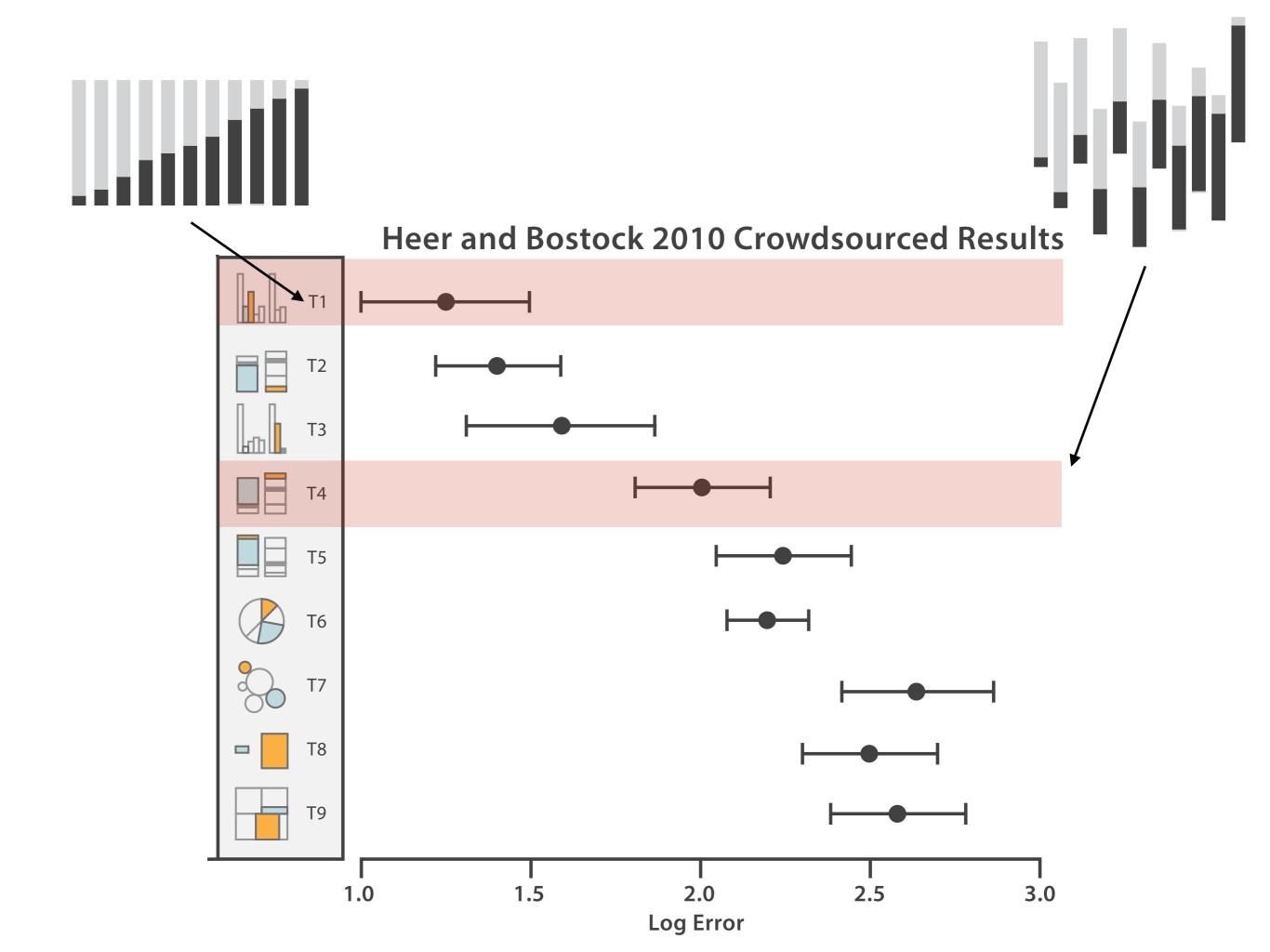


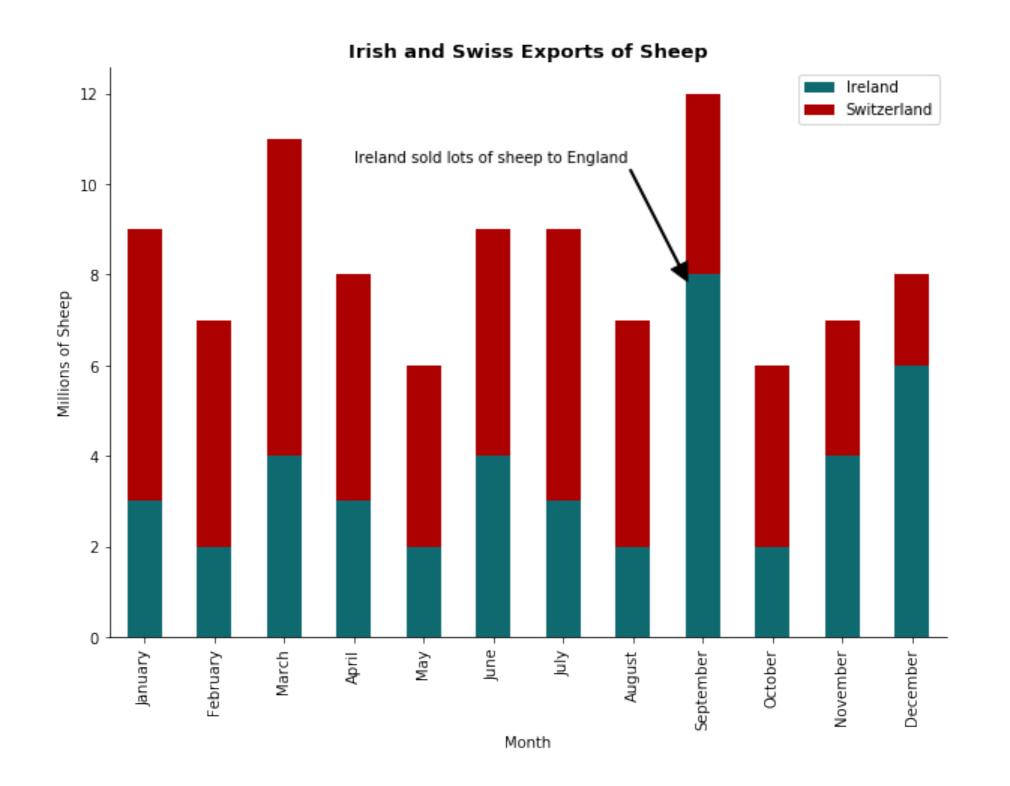




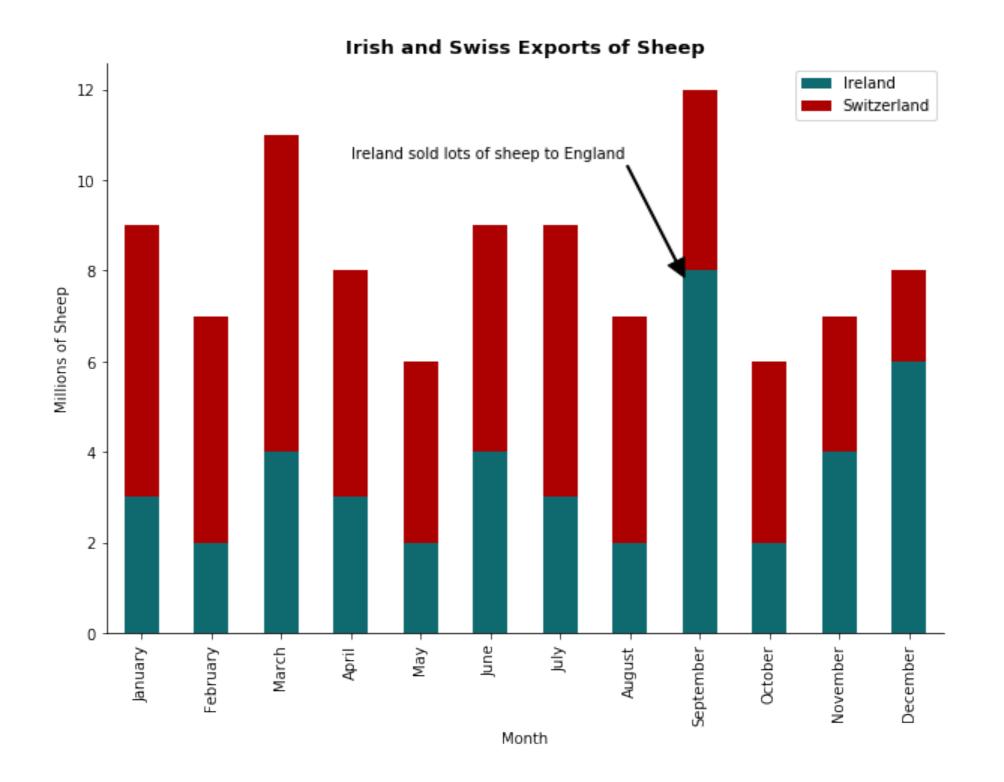


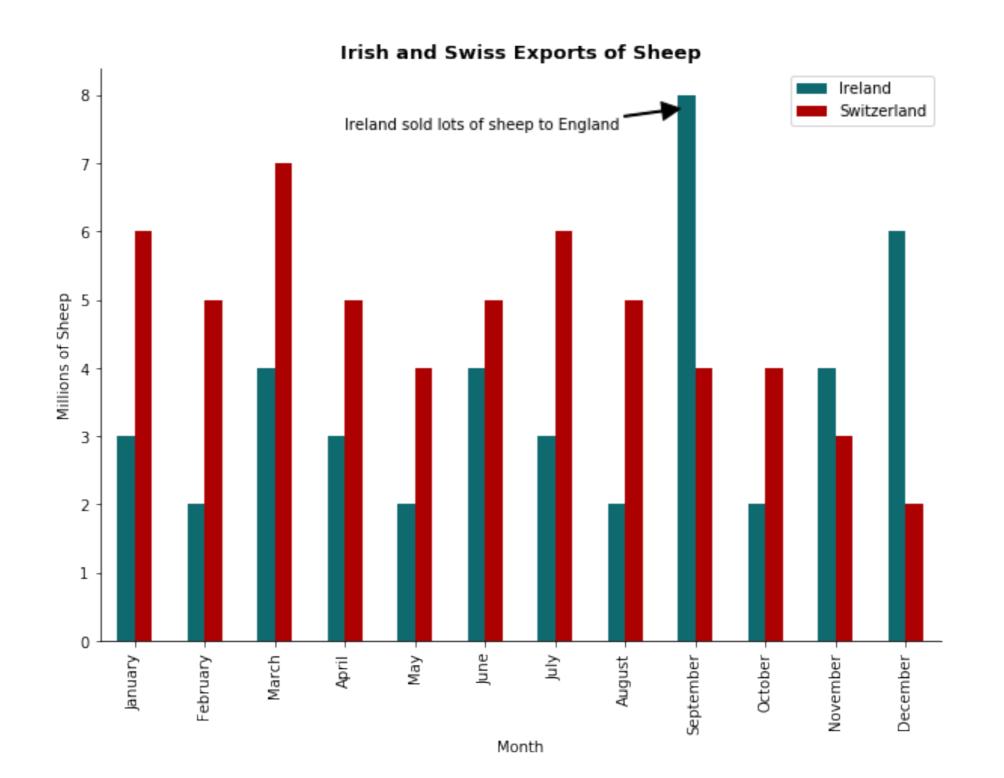




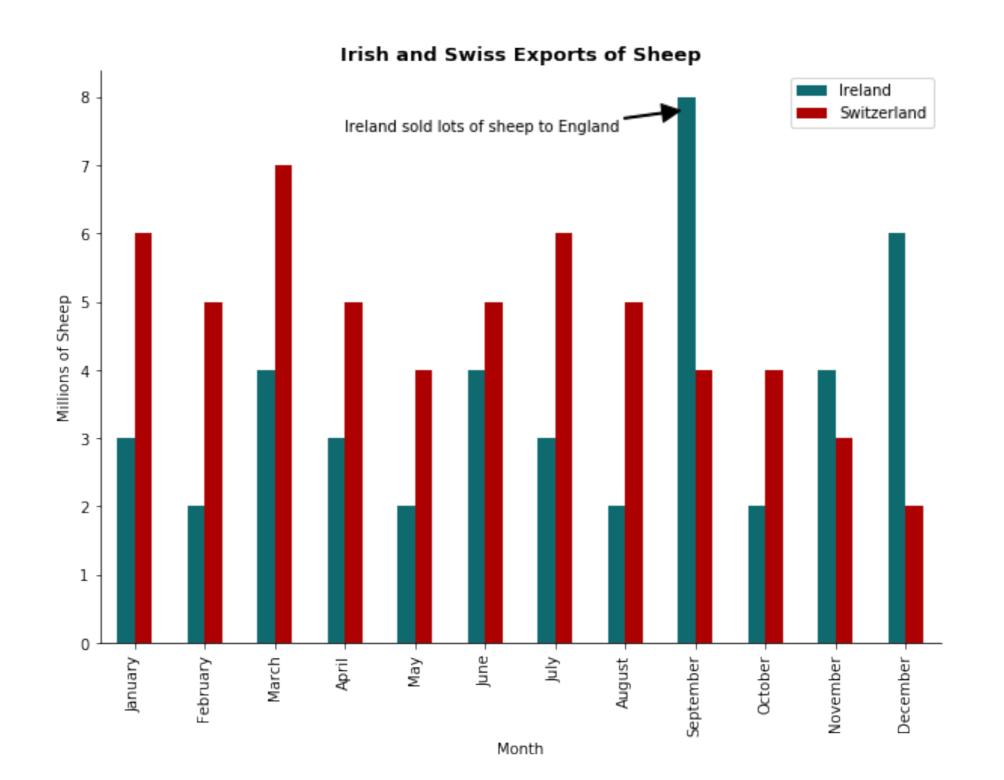


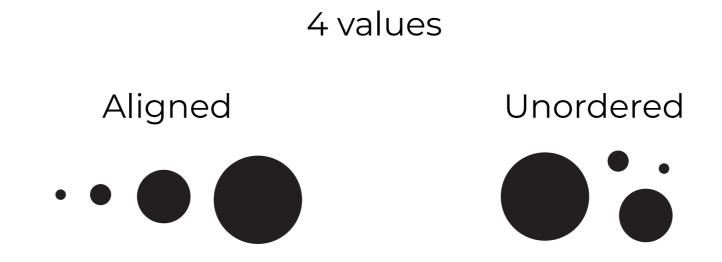
The problems with unaligned areas can be seen in stacked charts. A small number of values is ok, but too many and nothing will be interpretable.

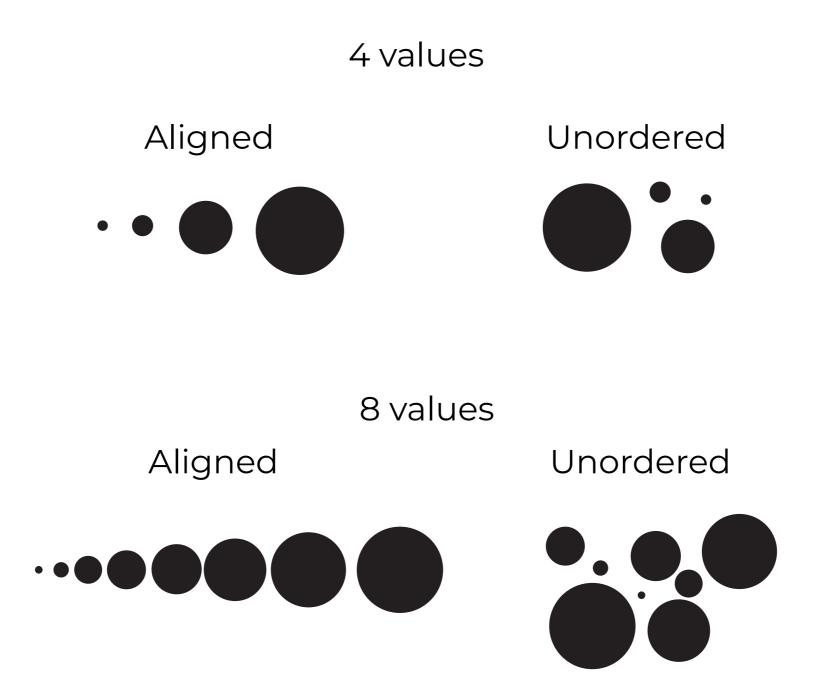


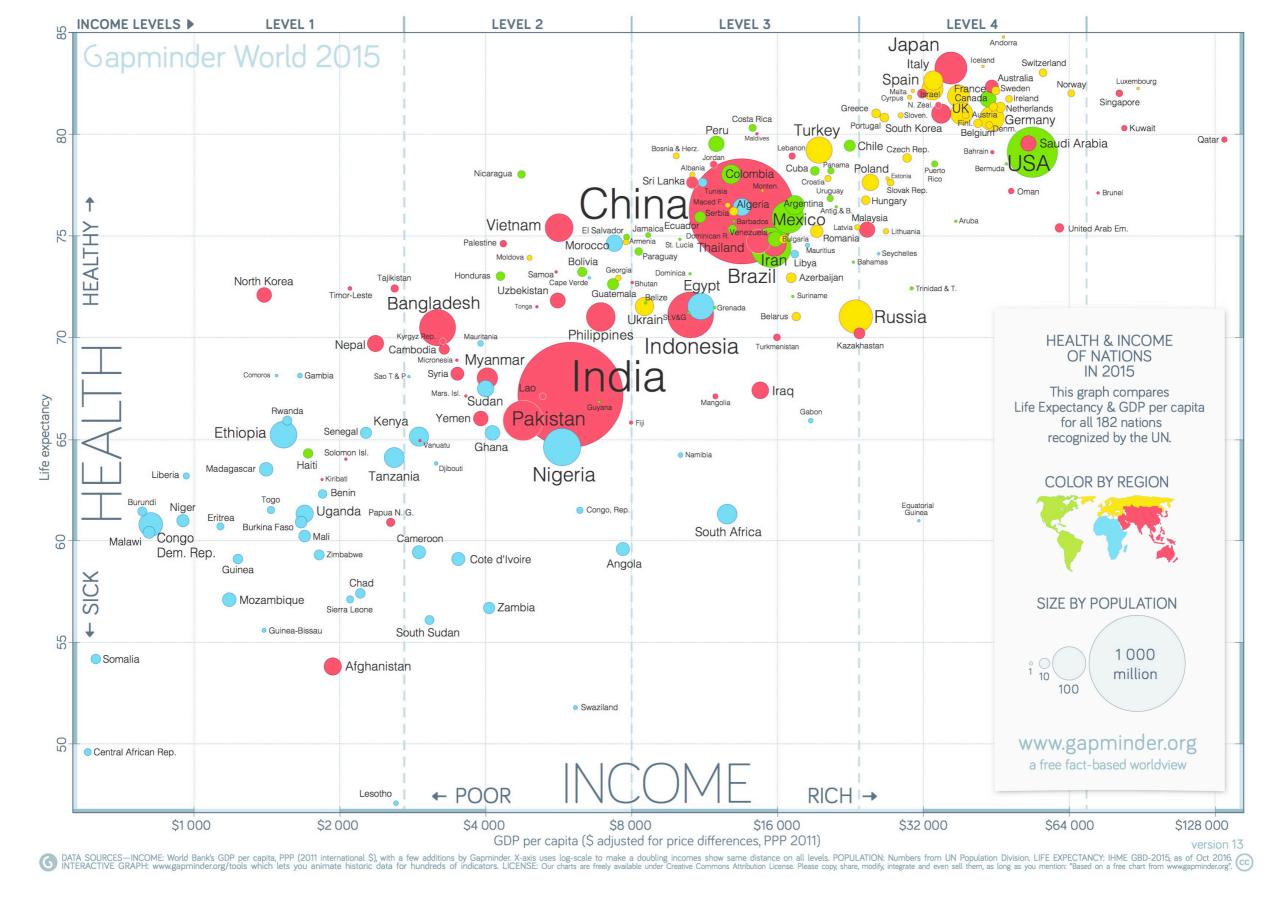


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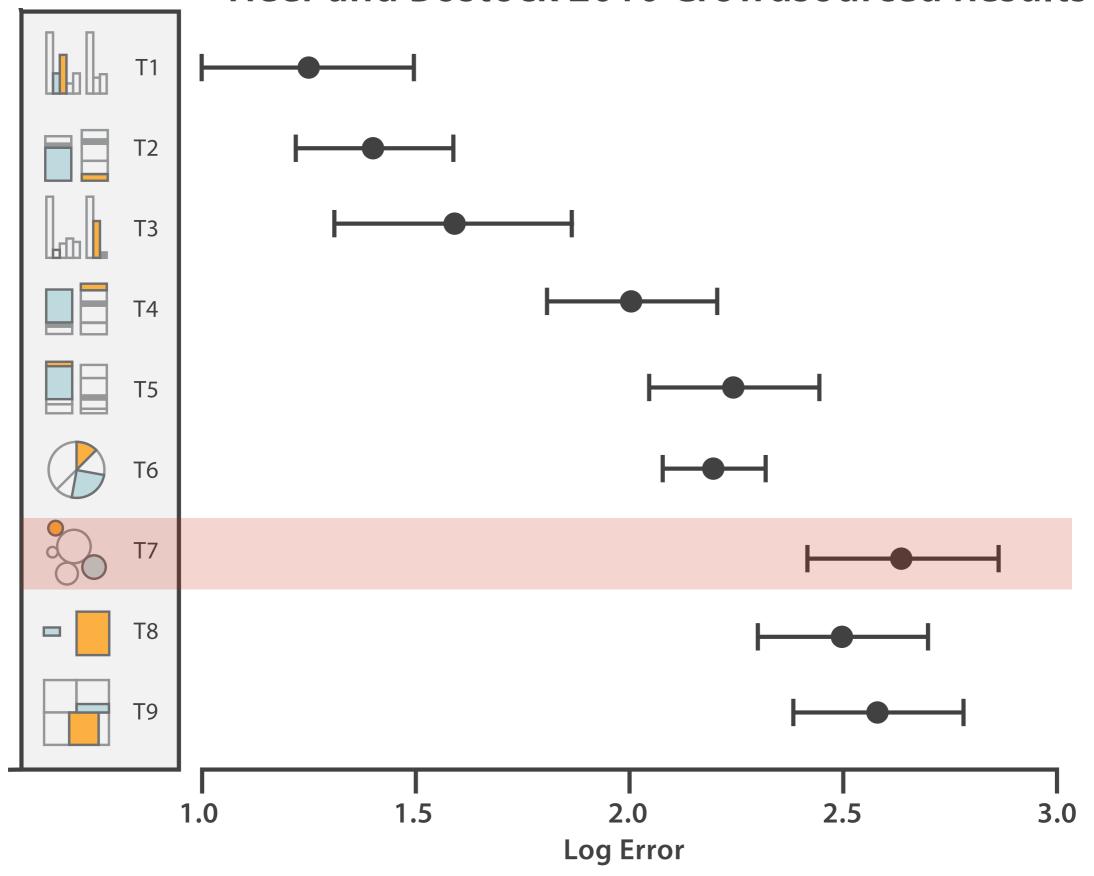


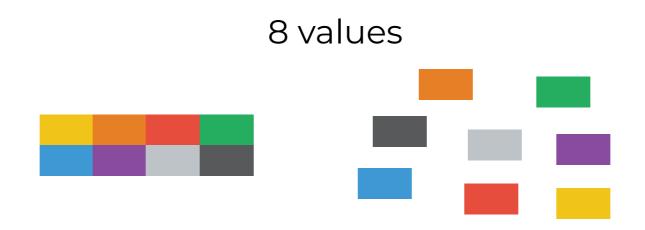


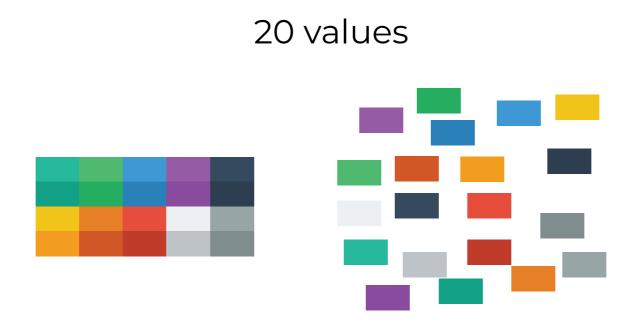


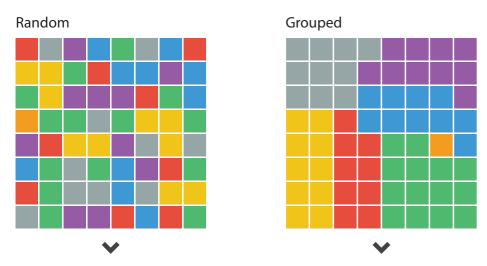
The infamous GAP minder chart is subject to such issues with relative comparison.

### **Heer and Bostock 2010 Crowdsourced Results**

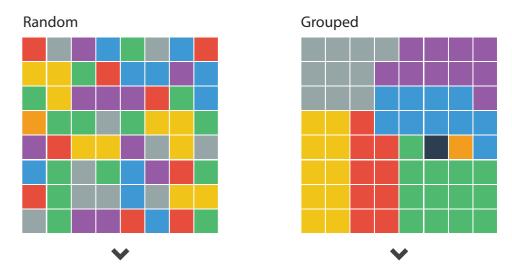




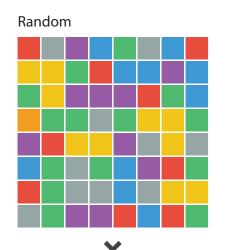


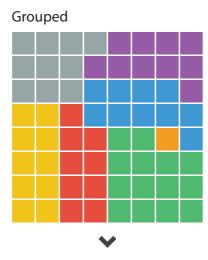


Target shown before hand (known) or not shown (unknown). The unique colour here is the orange square.



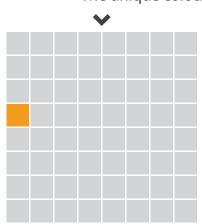
Which grid has more colours?

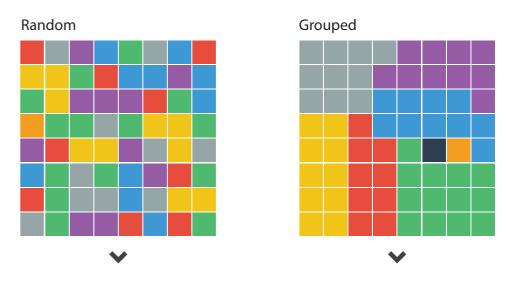




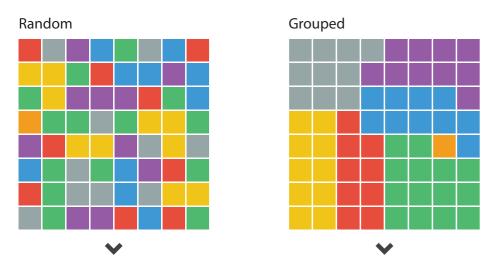
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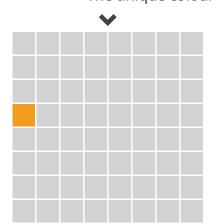


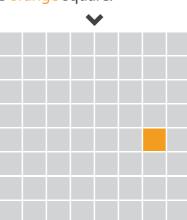


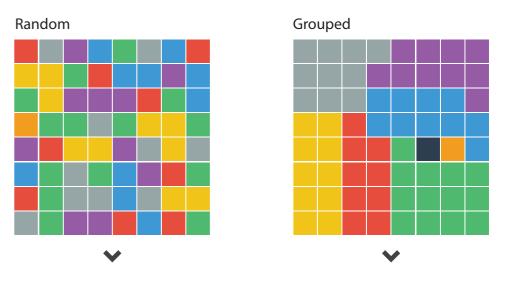
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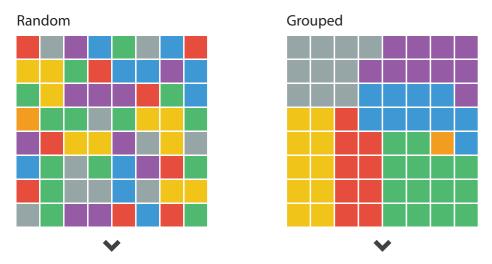
Target shown before hand (known) or not shown (unknown).
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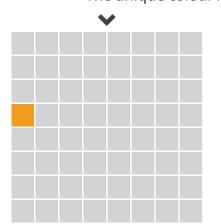


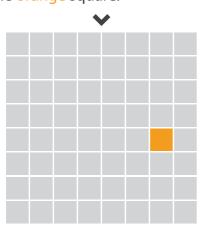


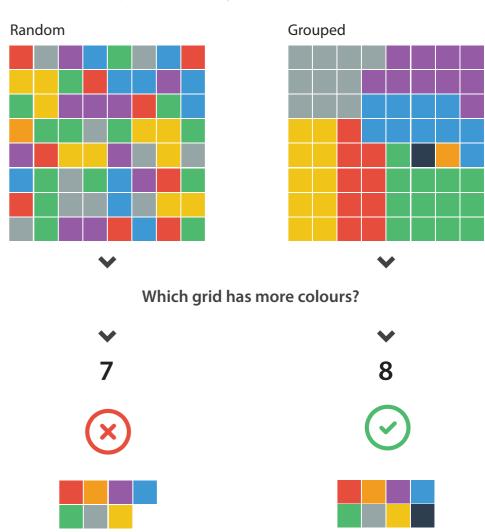
Which grid has more colours?

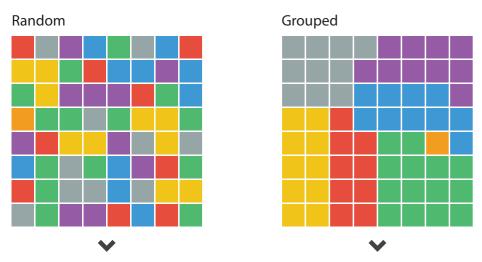


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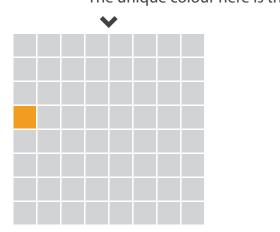


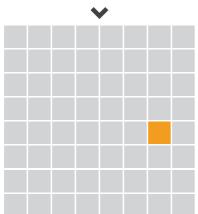




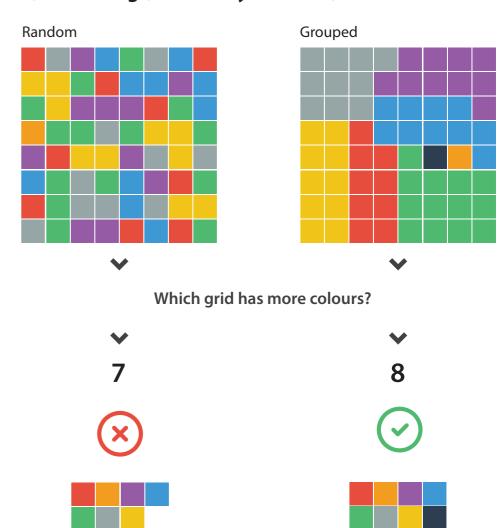
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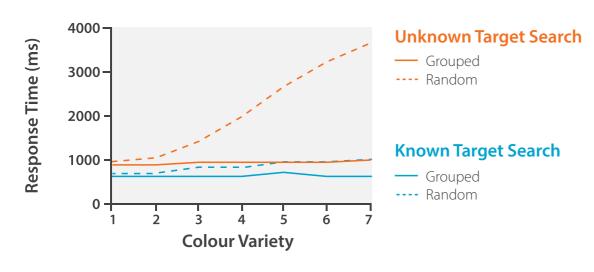


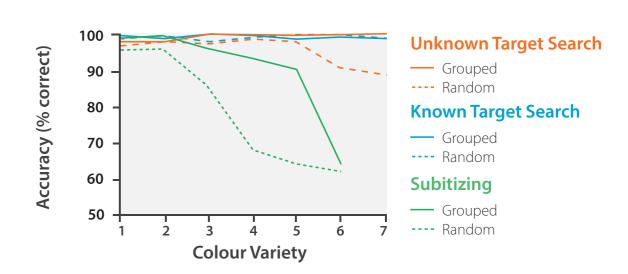


#### B) Subitizing (how many colours?)

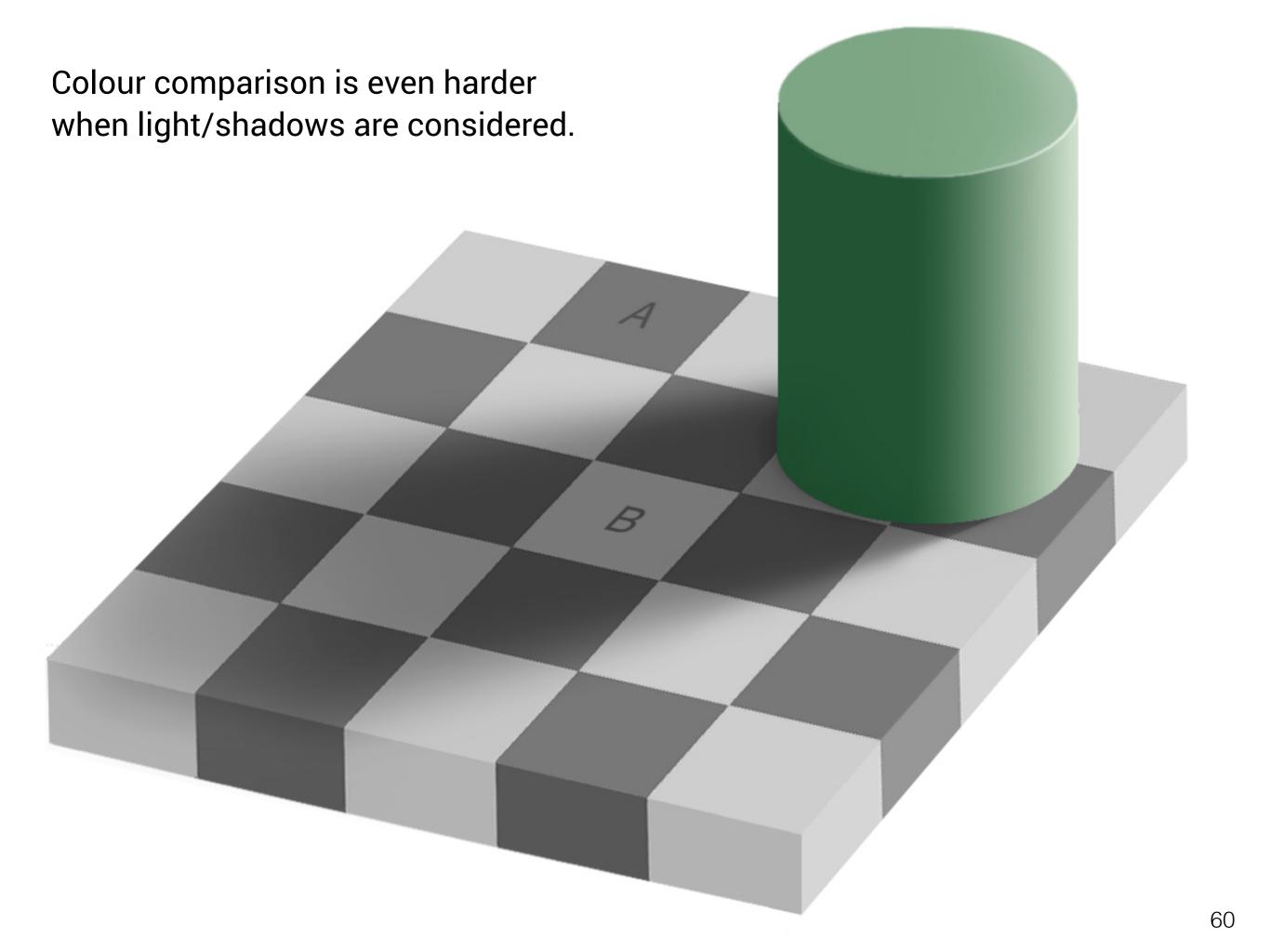


#### C) Response Time and Accuracy Results

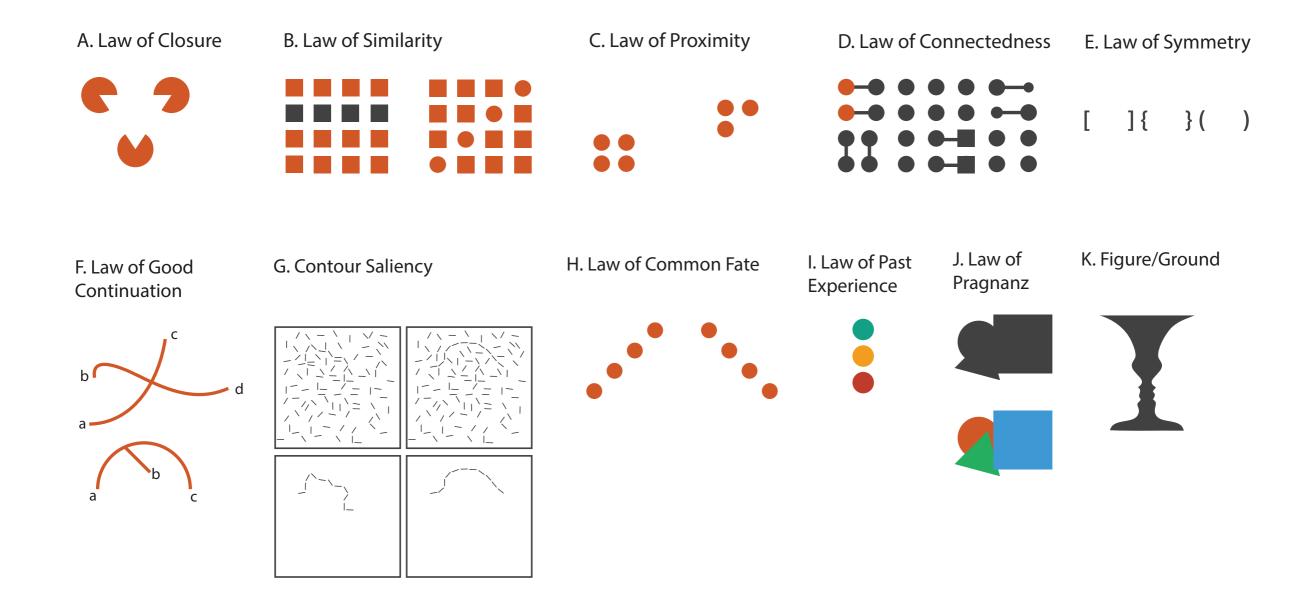




How Capacity Limits of Attention Influence Information Visualization Effectiveness. Haroz S. and Whitney D., IEEE TVCG 2012



### Gestalt Laws



### **HOW**

# We have to be careful when mapping data to the visual world

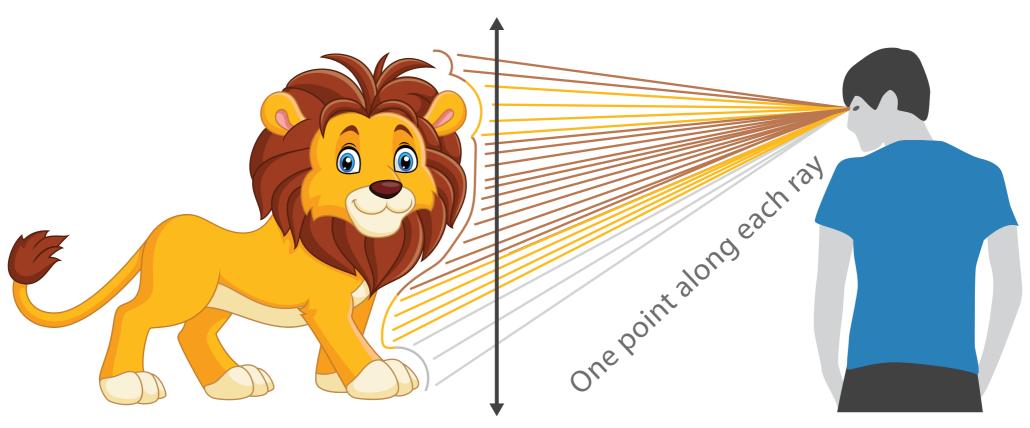
Some visual channels are more effective for some data types over others.

Some data has a natural mapping that our brains expect given certain types of data

There are many visual tricks that can be observed due to how the visual system works

We don't see in 3D, and we have difficulties interpreting information on the Z-axis.

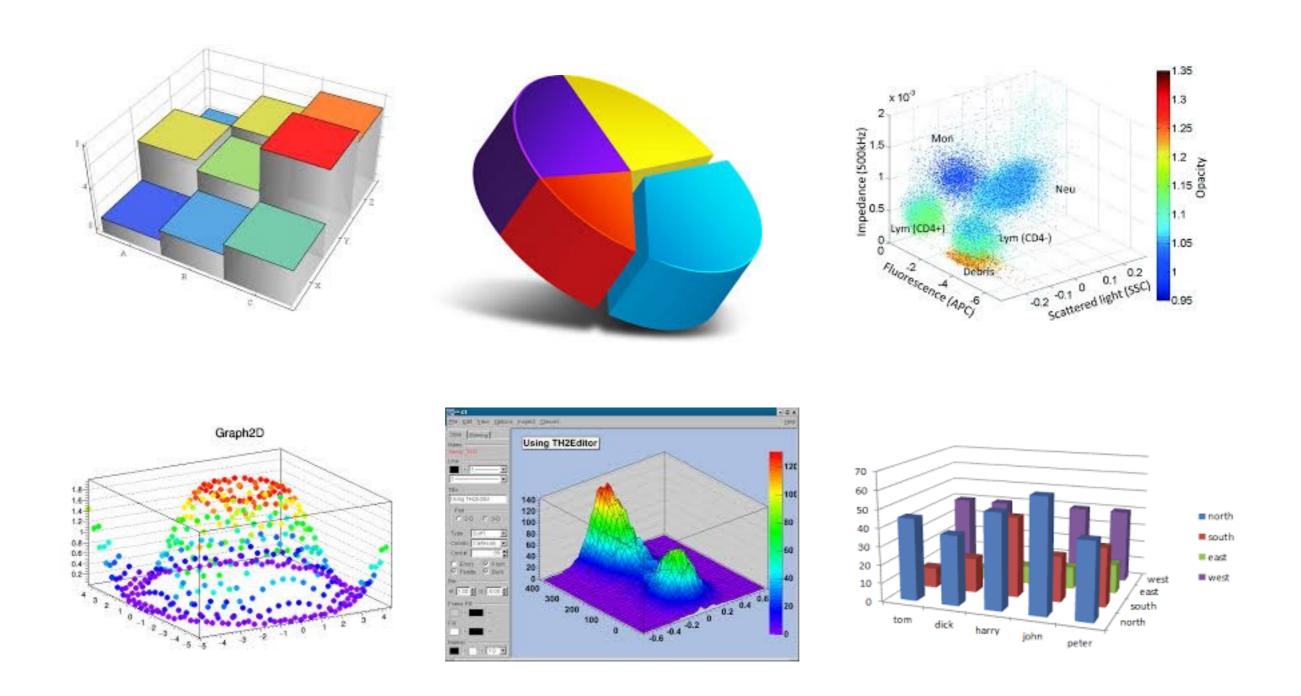
#### Thousands of points up/down and left/right



We can only see the outside shell of the world

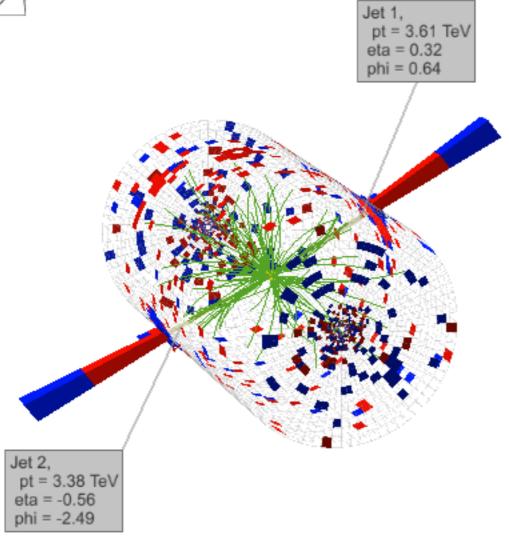
Our visual system is not good at interpreting information on the z-axis.

<sup>\*3</sup>D is normally only used for exploration of inherently 3D information, such as medical imaging data...



These options, taken randomly from google image searches so how widely 3D is abused in information visualisation. All of these charts are manipulating our perception of the data by using the Z axis to occlude information...it would be avoided in 2D.

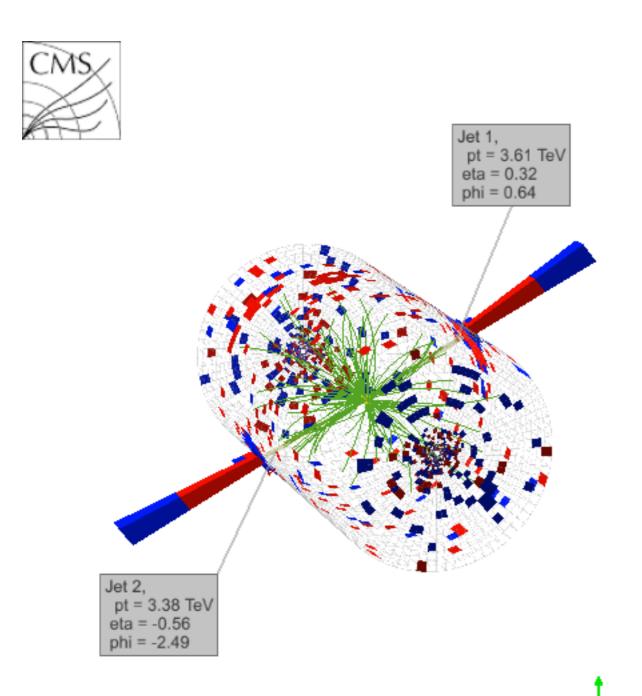




CMS Experiment at LHC, CERN Data recorded: Thu May 12 00:40:47 2016 EEST Run/Event: 273158 / 238962455

Lumi section: 150 Dijet Mass: 7.7 TeV



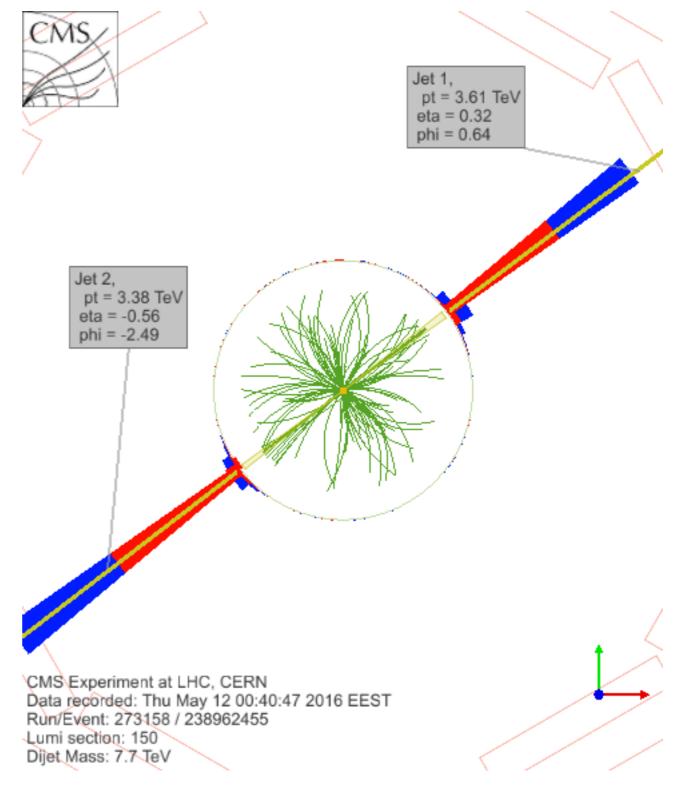


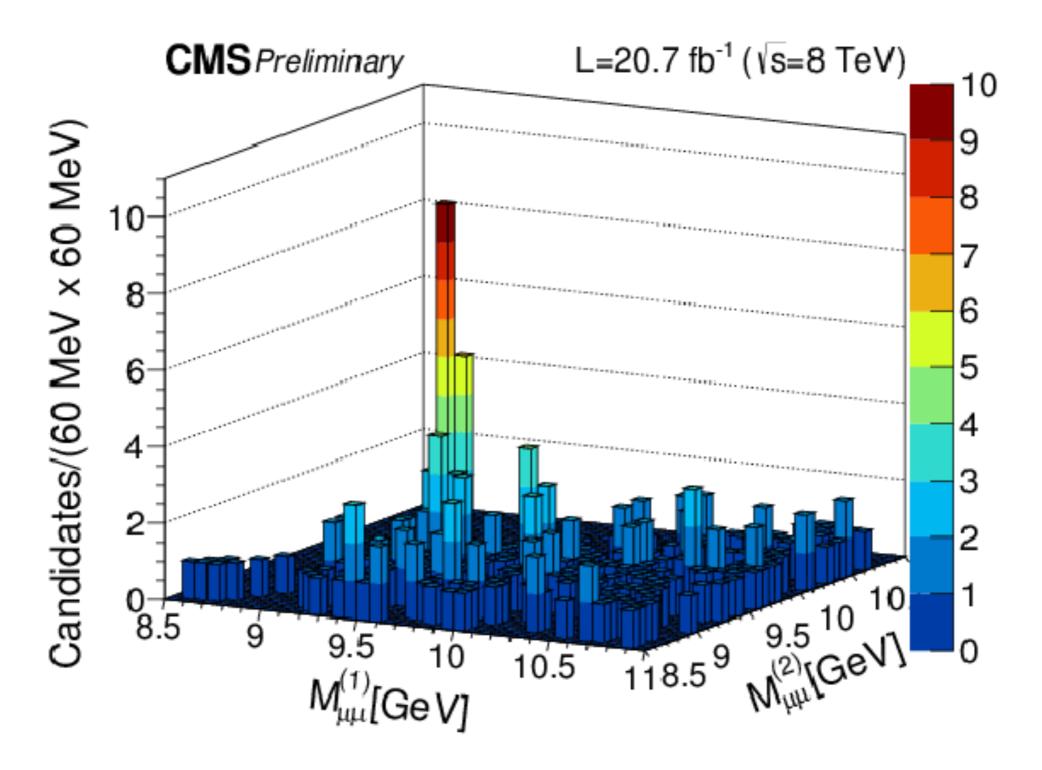
CMS Experiment at LHC, CERN

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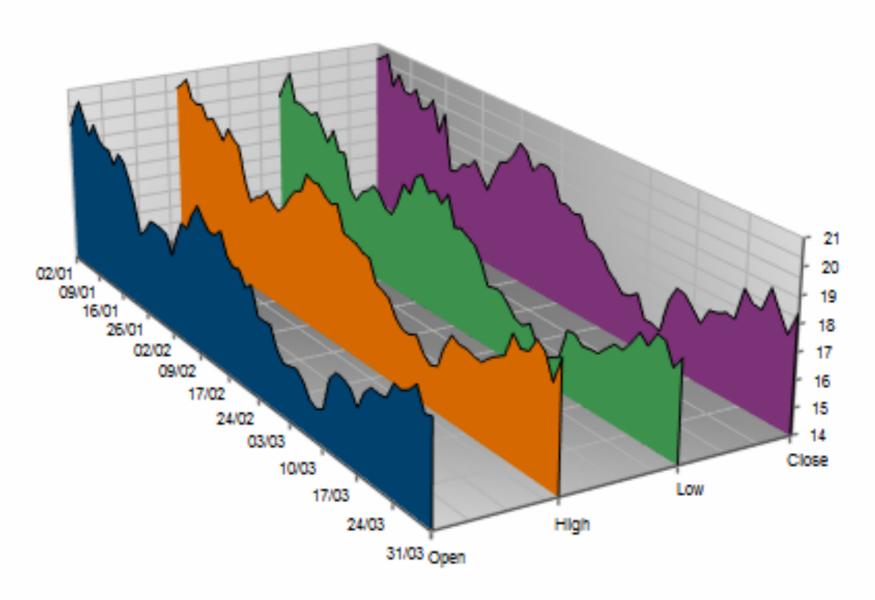




3D hides information. Is there anything behind the large bars? We'll never know.

http://cms-results.web.cern.ch/cms-results/public-results/preliminary-results/BPH-14-008/index.html

### OHLC Q1 2009



3D is totally useless in this example. It only makes the nearest points look bigger, and the further away points smaller than they are.

### **HOW**

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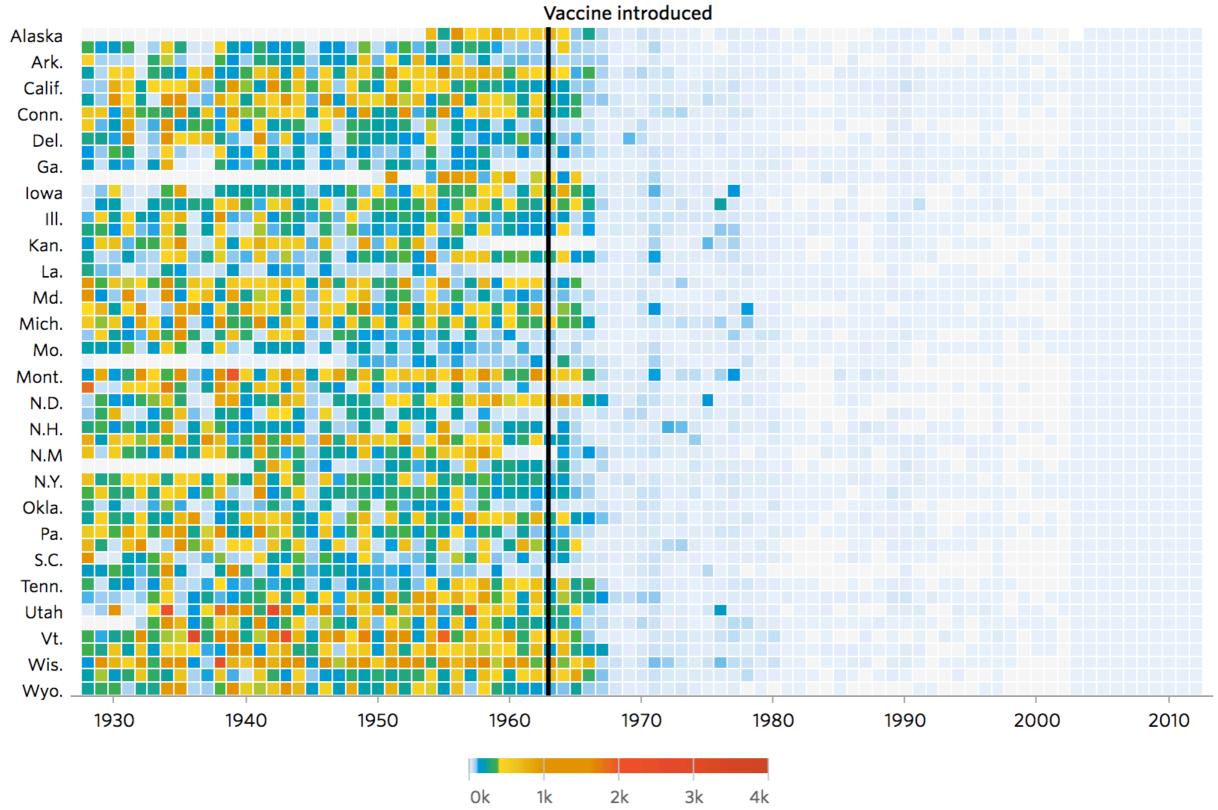
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#### Colour

#### Measles



The simplest, yet most abused of all visual encodings.

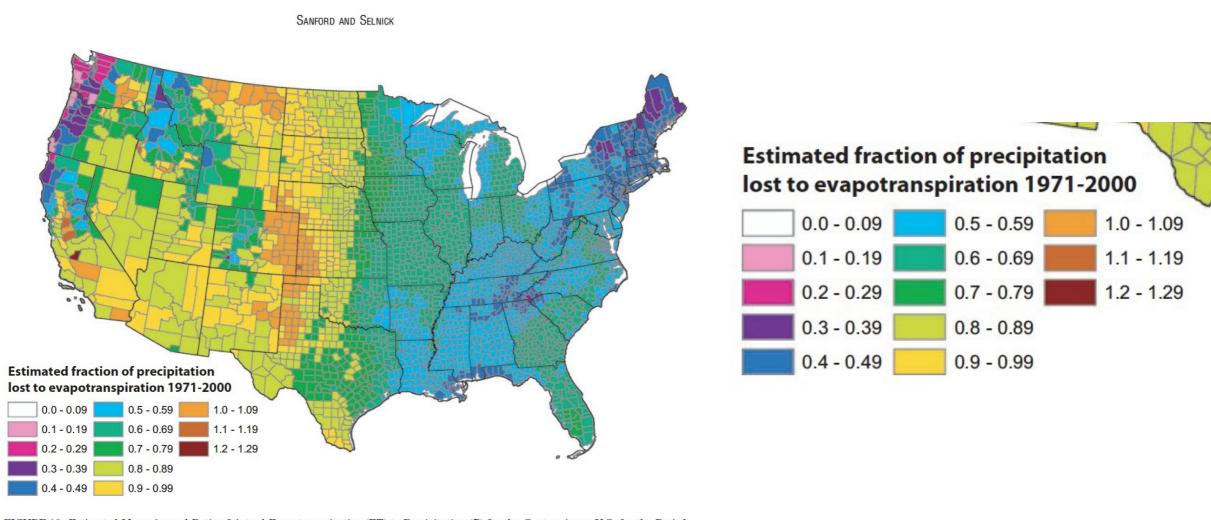
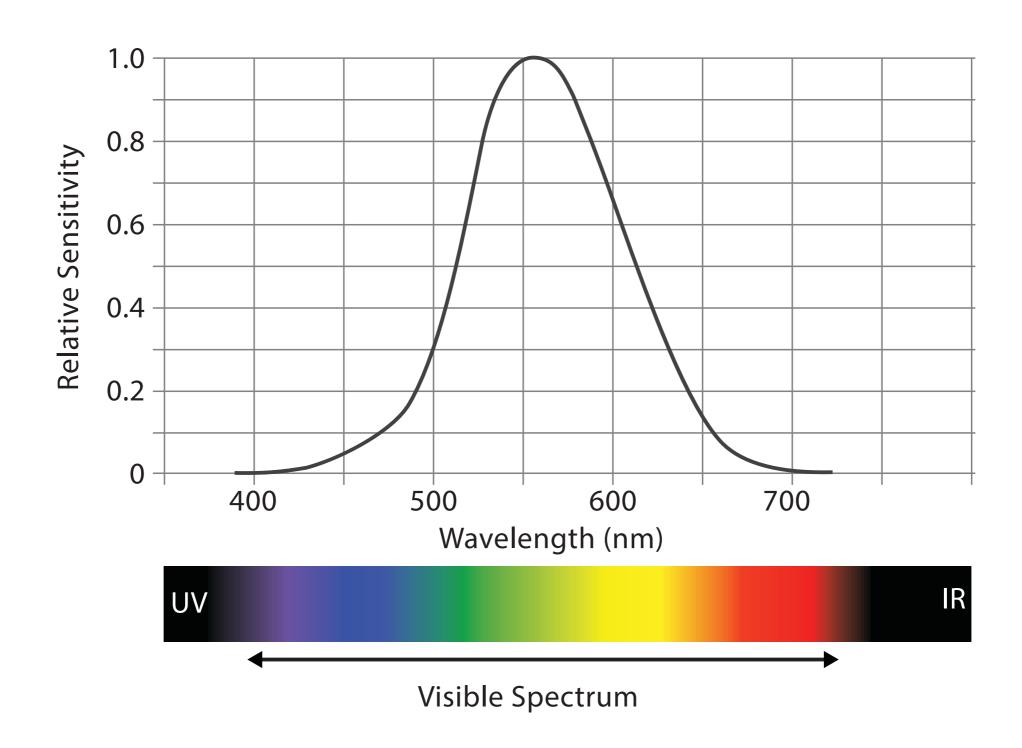


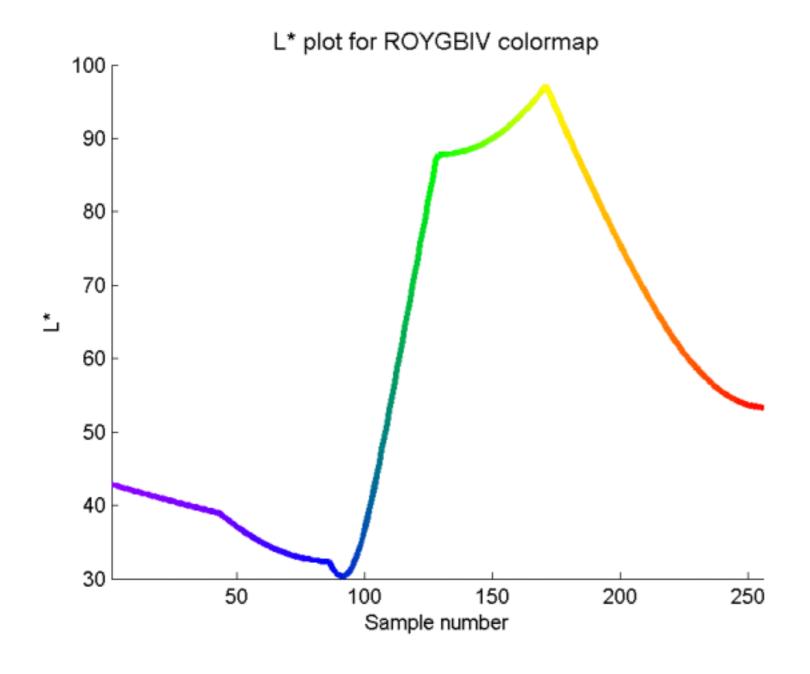
FIGURE 13. Estimated Mean Annual Ratio of Actual Evapotranspiration (ET) to Precipitation (P) for the Conterminous U.S. for the Period 1971-2000. Estimates are based on the regression equation in Table 1 that includes land cover. Calculations of ET/P were made first at the 800-m resolution of the PRISM climate data. The mean values for the counties (shown) were then calculated by averaging the 800-m values within each county. Areas with fractions >1 are agricultural counties that either import surface water or mine deep groundwater.

The problem is that a smooth step in a value does not equate to a smooth colour transition...

Additionally, colour is not equally binned in reality. We perceive colours differently due to an increased sensitivity to the yellow part of the spectrum...

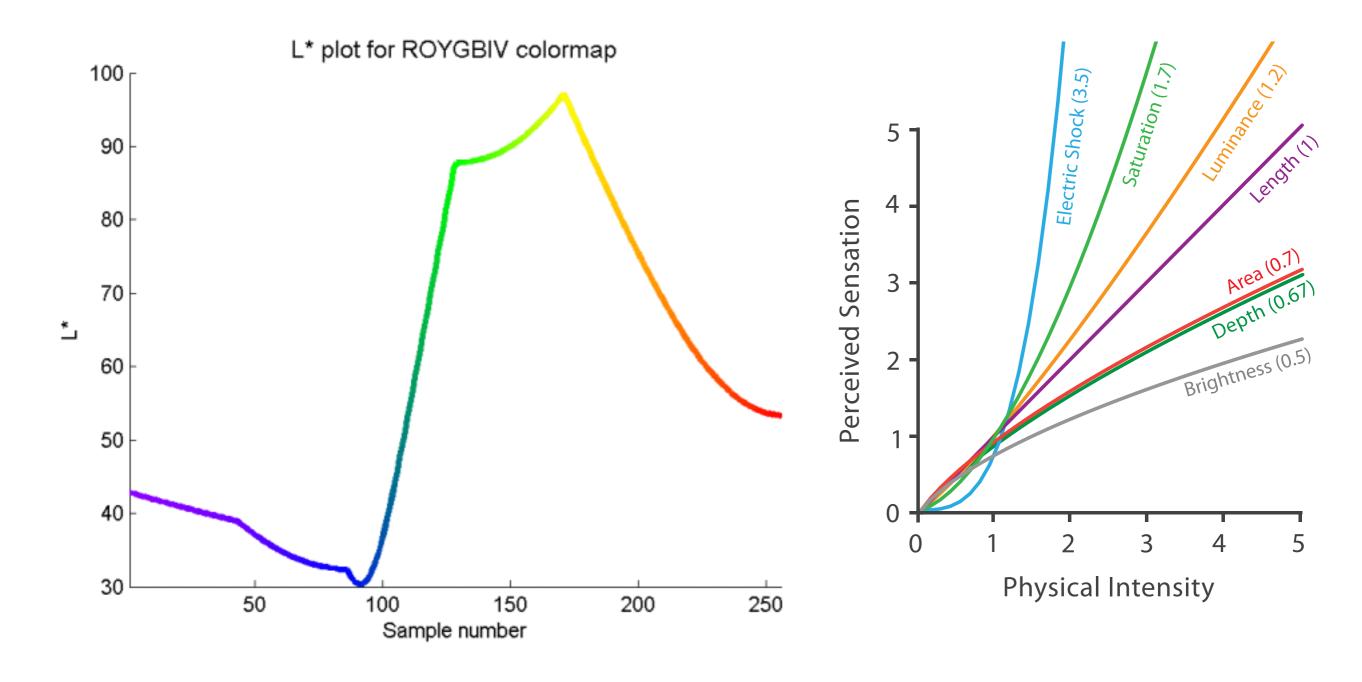


Luminosity is also not stable across the colours, meaning some colours will pop out more than others... and not always intentionally.



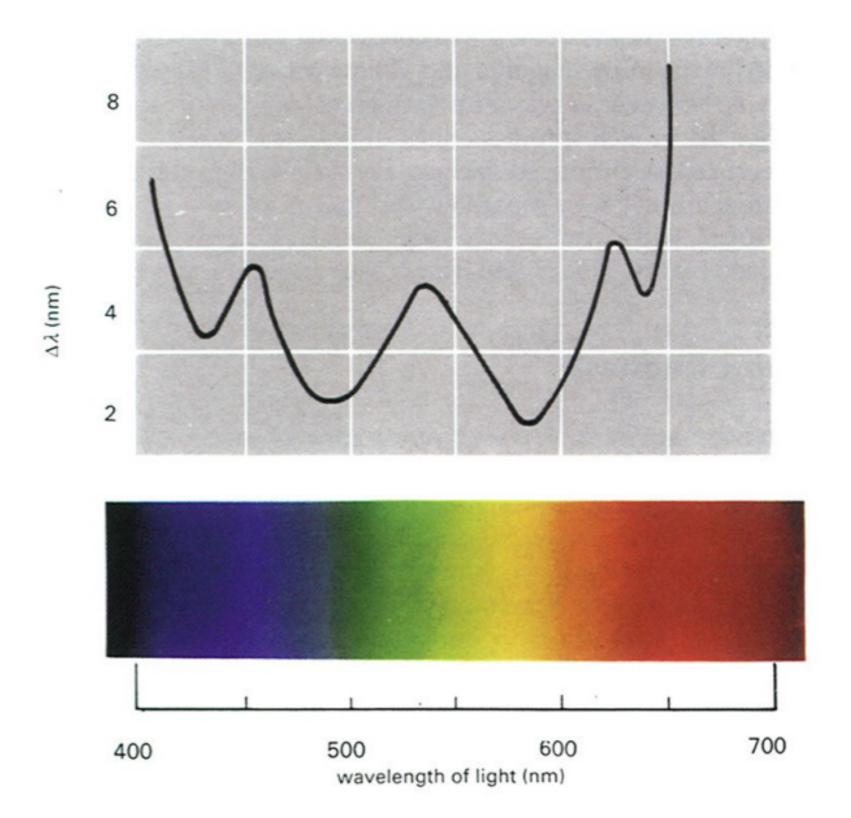
https://mycarta.wordpress.com/2012/10/06/the-rainbow-is-deadlong-live-the-rainbow-part-3/

Luminosity is also not stable across the colours, meaning some colours will pop out more than others... and not always intentionally.



https://mycarta.wordpress.com/2012/10/06/the-rainbow-is-deadlong-live-the-rainbow-part-3/

And how we perceive changes in hue is also very different.

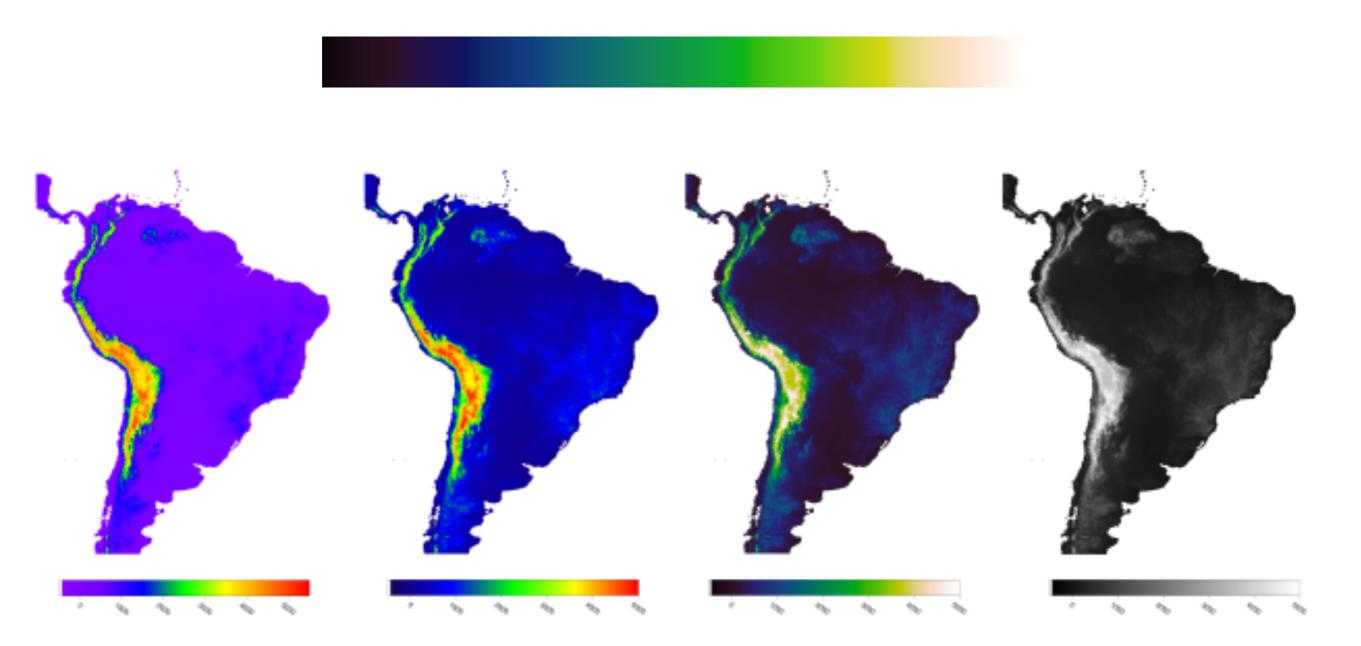


Gregory compared the wavelength of light with the smallest observable difference in hue (expressed as wavelength difference).

As you can see, the line is not flat.

Is there a colour palette for scientific visualisation that works?

# Colour HSL linear L rainbow palette



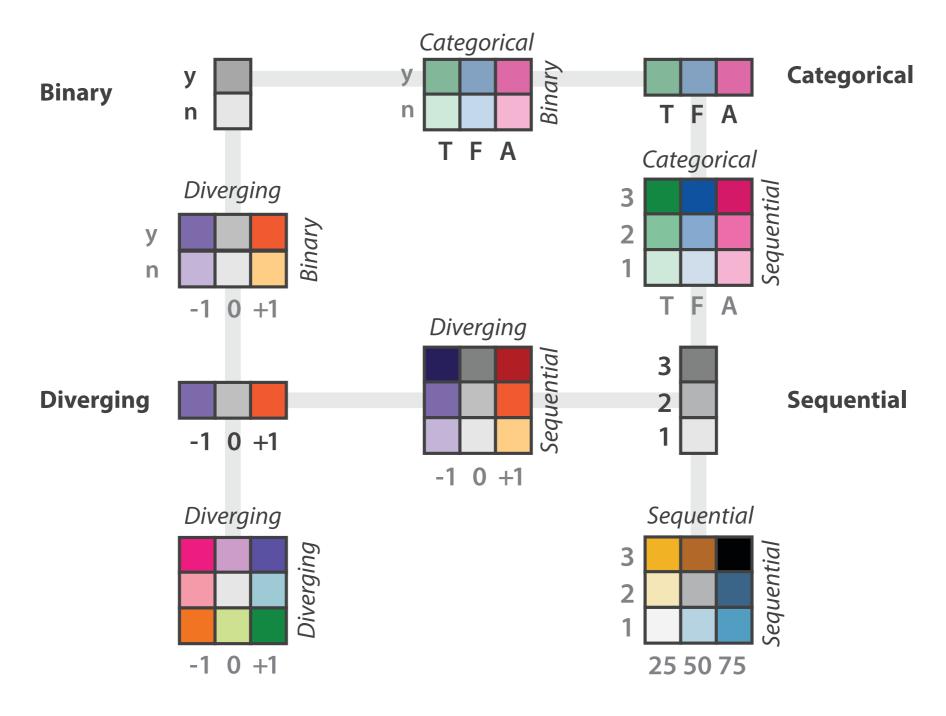
https://mycarta.wordpress.com/2012/10/06/the-rainbow-is-deadlong-live-the-rainbow-part-3/

Kindlmann, G. Reinhard, E. and Creem, S., 2002, Face-based Luminance Matching for Perceptual Colormap Generation, IEEE Proceedings of the conference on Visualization '02 75

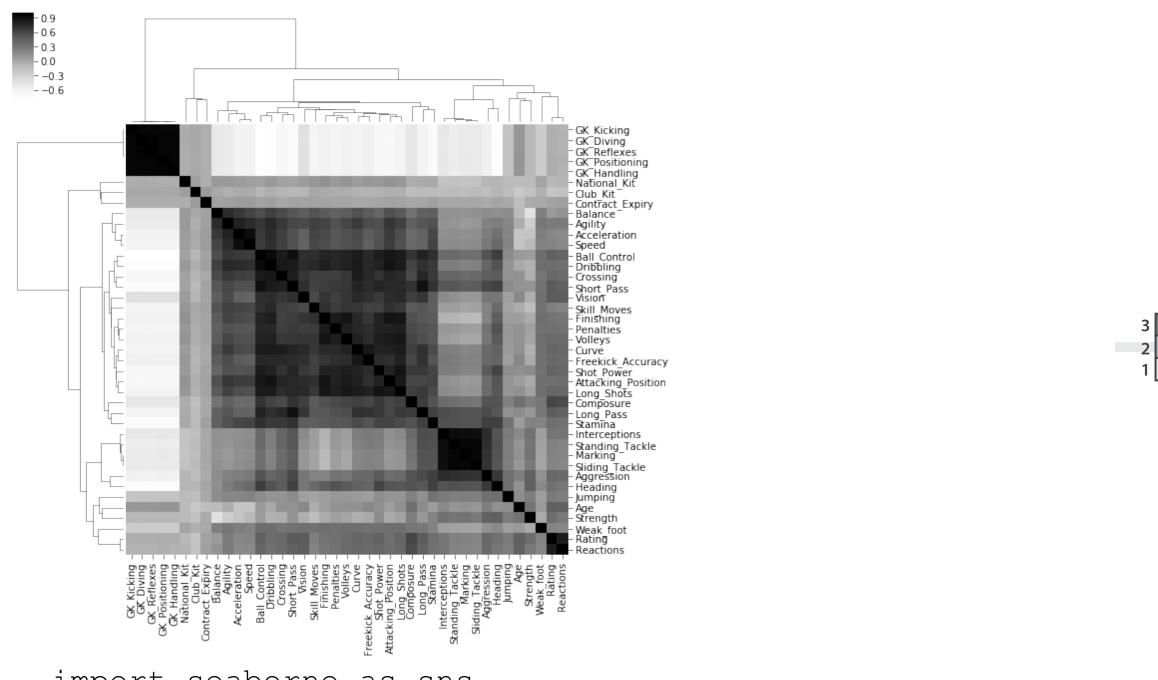
HSL linear L rainbow palette

These are available in matplotlib and therefore in seaborn, etc, so there's no excuse :)

There are also lots of default colour maps that can be applied to particular data types.



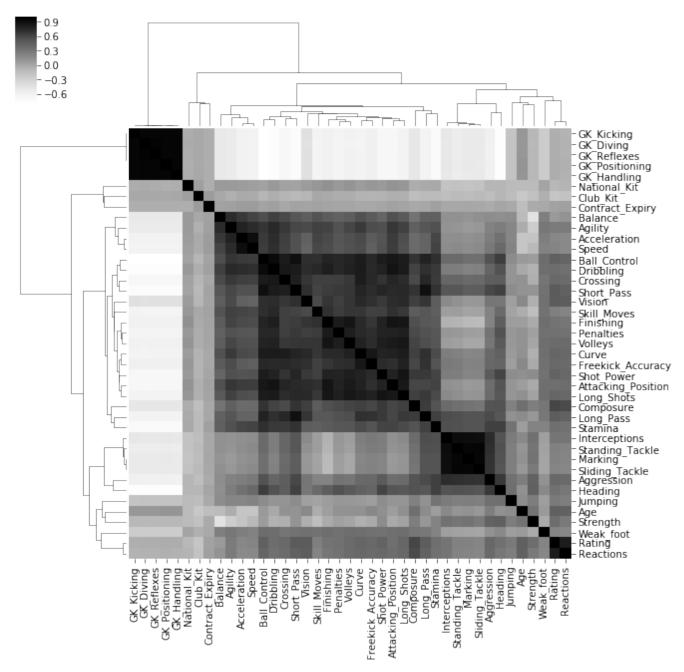
Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?



import seaborne as sns
sns.clustermap(fifa.corr(), cmap='Greys')

Sequential

Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?





But our value pivots around 0, so the scale should be a diverging one.

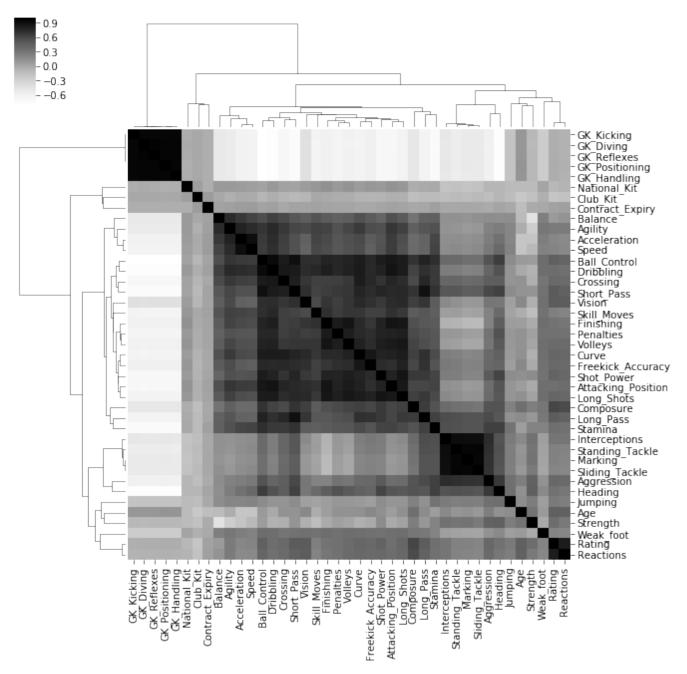
import seaborne as sns
sns.clustermap(fifa.corr(), cmap='Greys')

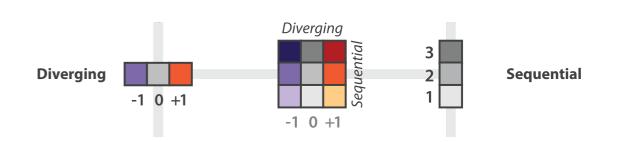
Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?



78

Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?

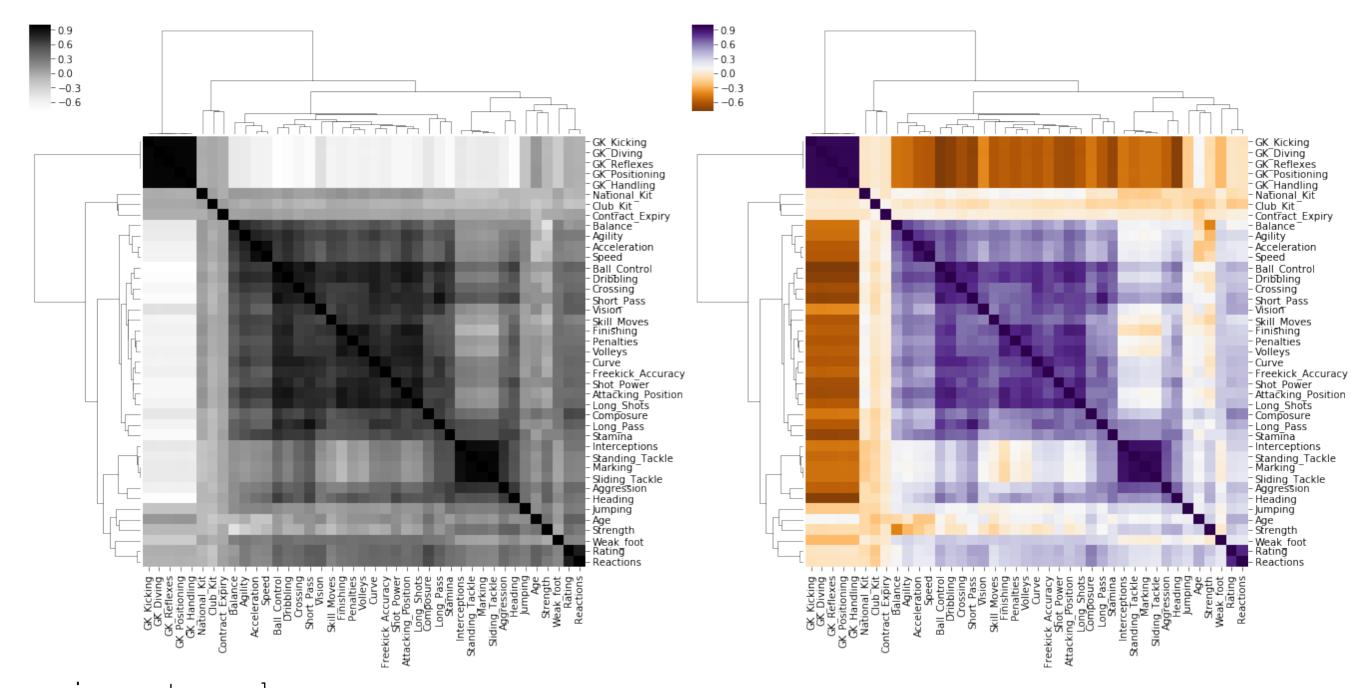




But our value pivots around 0, so the scale should be a diverging one.

import seaborne as sns
sns.clustermap(fifa.corr(), cmap='Greys')

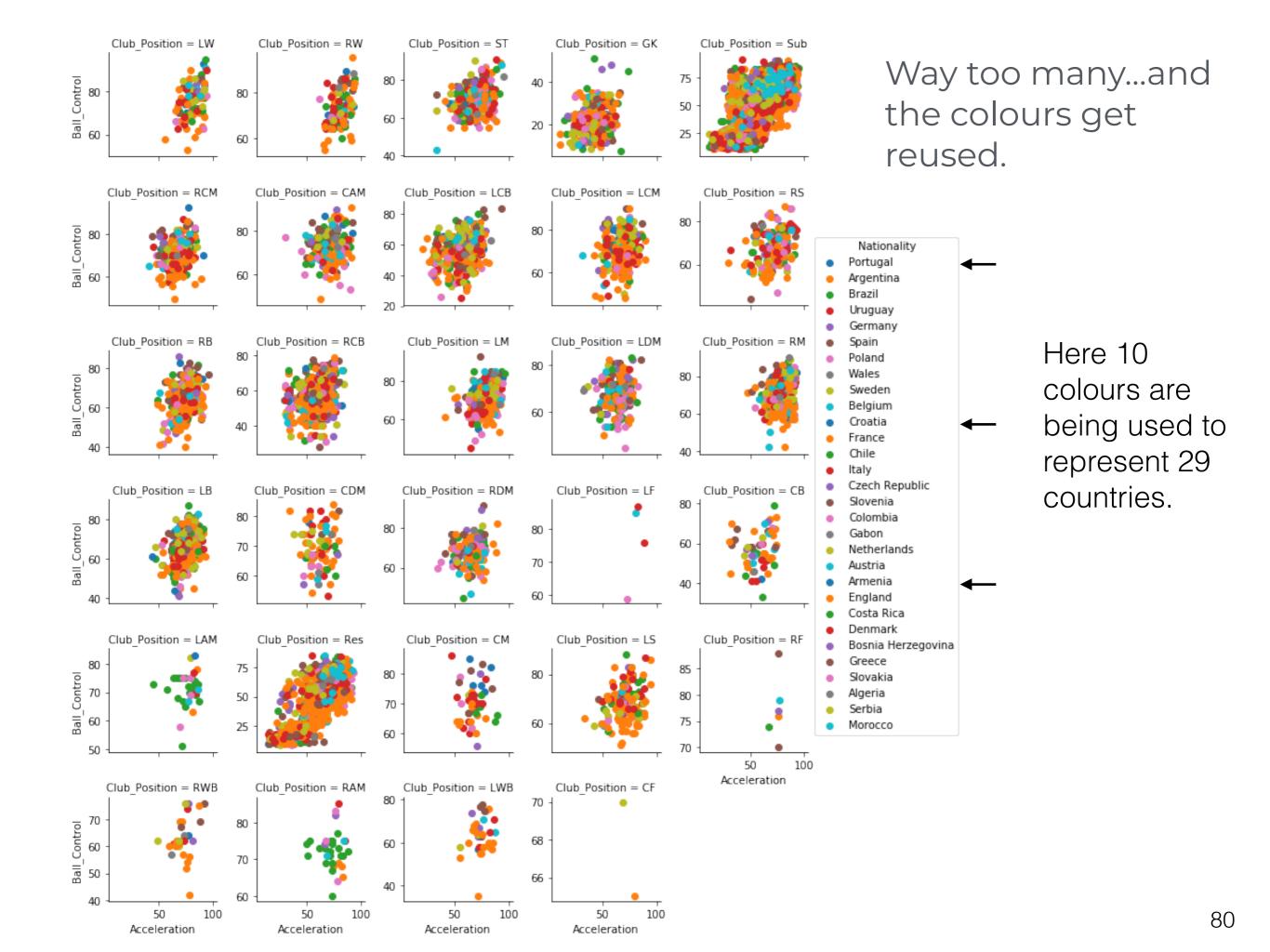
Here I'm showing the correlation between football player attributes. Is the choice of colour map helping this comparison?

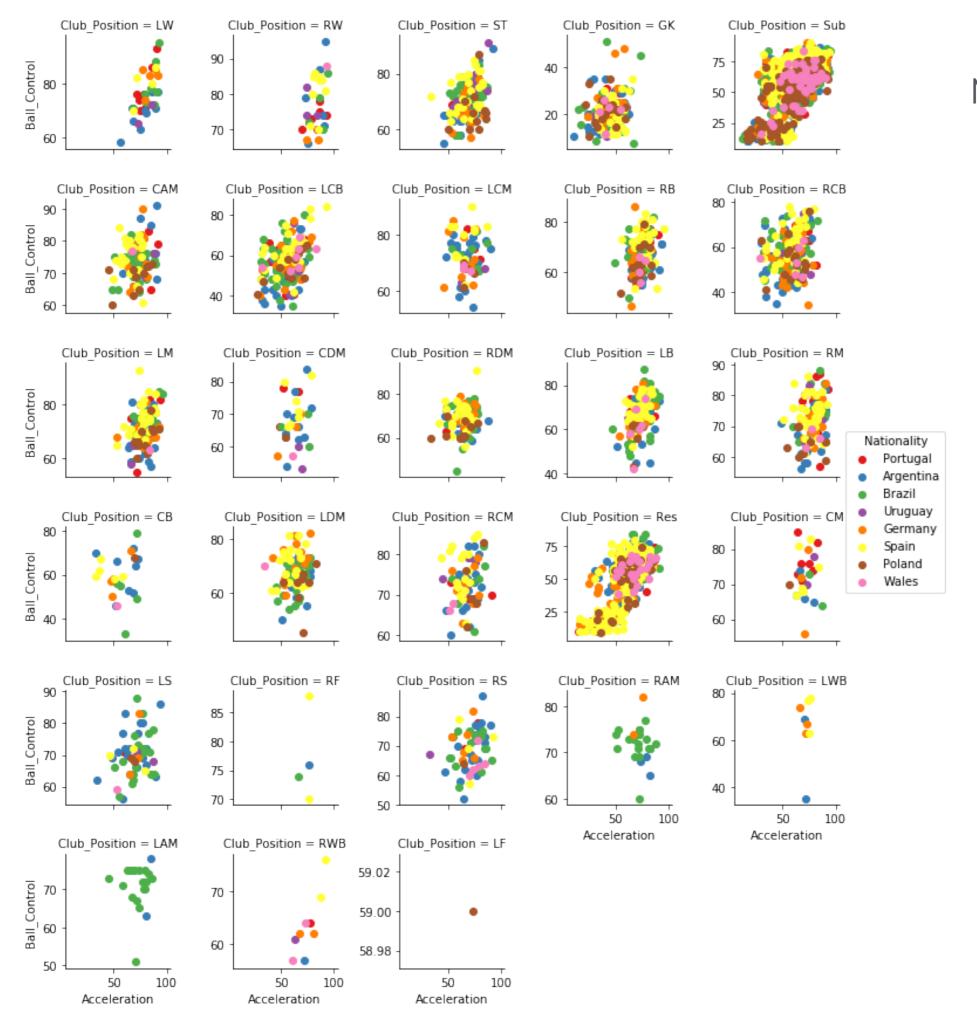


import seaborn as sns
sns.clustermap(fifa.corr(), cmap='PuOr')

You also don't want to have too many colours.

Too many colours means that users have to remember what a colour means. So a max of around 8 categories in a plot is recommended, otherwise the 'distance' between colours becomes too small.





#### Much better

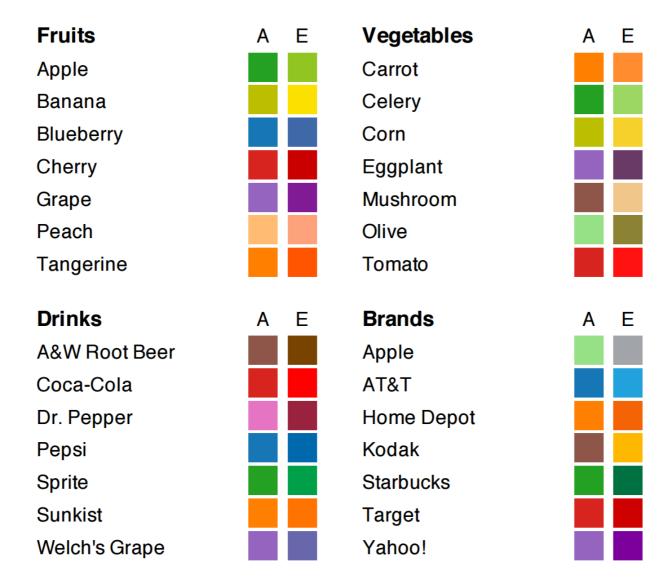
Here 8 colours are being used to represent 8 countries.

#### Semantic relevance

Or just consistency

When there are many colours for example, we find it difficult to remember abstract associations.

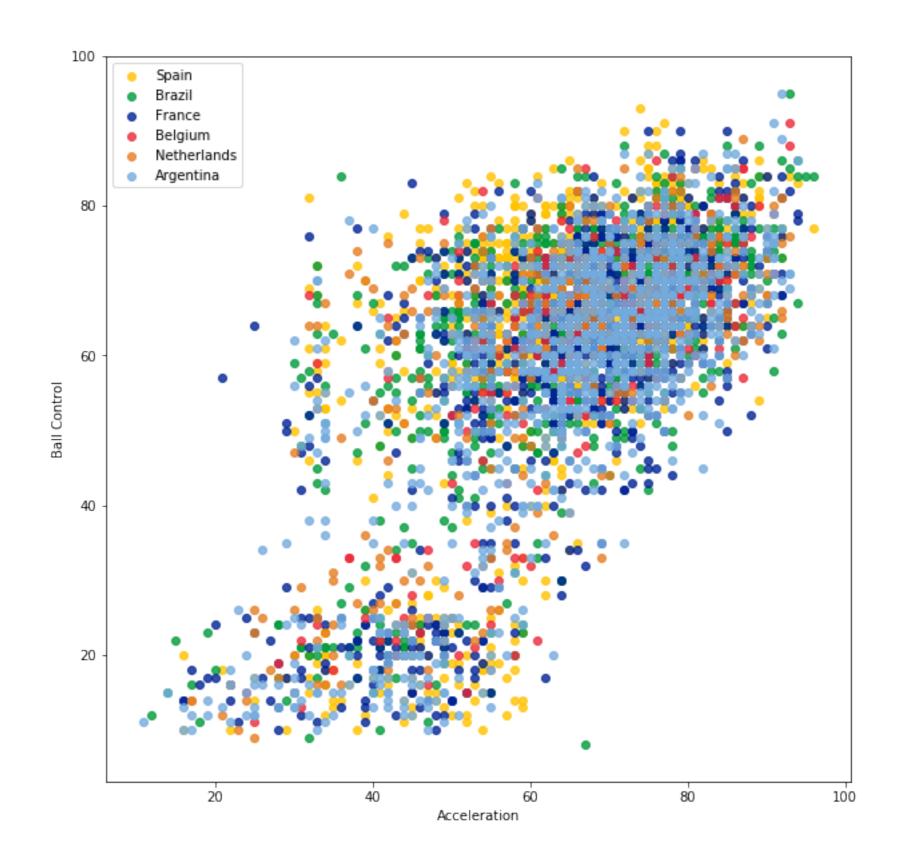
What are semantically resonant colours?



**Figure 6:** Color assignments for categorical values in Experiment 1. (A = Algorithm, E = Expert)

Selecting Semantically-Resonant Colors for Data Visualization Sharon Lin, Julie Fortuna, Chinmay Kulkarni, Maureen Stone, Jeffrey Heer Computer Graphics Forum (Proc. EuroVis), 2013

# What are semantically resonant colours?



Semantic colouring is a good idea in theory, but there are limited areas where this really works.

But, if you are going to use colour, try to think how you can make it easier for users to decode the colour to the category without constantly having to look up a legend. That way, the decoding time is less.

Saving time...reducing cognitive load.