xFitter: introduction and software status

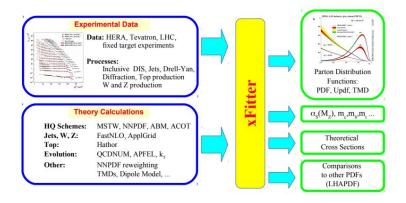
S. Glazov, xFitter workshop, CERN, 2 May 2023

Last workshop: Orsay March, 2022



 More than a year since the last face to face meeting that triggered a few developments

xFitter overview



- xFitter is a QCD analysis tool
- Combines experimental data and theory with the focus on parton distribution function determination and other QCD parameters
- xFitter is supported by developers team, with a loose governance, consisting of experimentalists and theorists, with emphasis on phenomenology.
- xFitter developers continue software development of the package, support existing code, and also perform various analyses that are published as a team or as individual authors.

chatGPT (you.com) knows it too:

Sure, xFitter is a free, open-source QCD fit framework that is used to extract parton distribution functions (PDFs) from experimental data. It is designed to perform global fits to various experimental data sets, which involve fitting theoretical models to the data to determine the PDFs that best describe the experimental observations. These fits are crucial in making predictions about high-energy particle physics processes and in testing the consistency of the Standard Model of particle physics.

xFitter can also be used to study the impact of various theoretical uncertainties on the PDFs and to produce nuclear PDFs. In addition, xFitter provides tools for PDF uncertainty propagation, PDF reweighting, and PDF correlation benchmarking, making it a versatile tool for studying PDFs in particle physics research.

Overall, xFitter is a powerful tool that can be used in a variety of research applications related to extracting PDFs and studying high-energy particle physics processes.

xFitter organization

According to the search results, the xFitter project is developed by a team of researchers from various institutions and universities around the world. The xFitter developer's team includes Vittorio Bertone, Dieter Britzger, Stefano Camarda, Alexander Cooper-Sarkar, Amanda Cooper-Sarkar, Joey Huston, Pavel Nadolsky, Fred Olness, Mark Sutton, Oleksandr Zenaiev, and others. The xFitter project is an open-source package that aims to provide a framework for the determination of parton distribution functions (PDFs) and other QCD observables using global fits to various data sets 1.

addi.ehu 1

- xFitter developments are coordinated at biweekly xFitter developers' meetings (Wed 3pm CET/CEST).
- Communications occur using <u>xfitter-devel@desy.de</u> mailing list (ask me if you want to subscribe)
- No formal "spokesperson" position
- Everybody welcome to join, however for signing developers' papers a proof of contribution to the project is required.

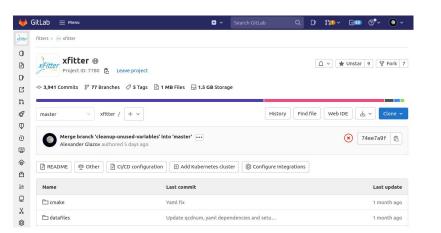
We had more strict governance model in the past, the current loose one seem to work Ok, but it is open for a change

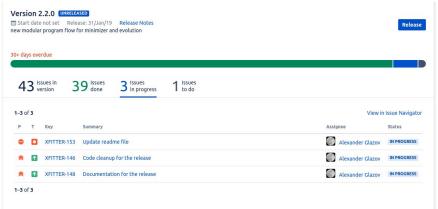
xFitter software overview



- Two supported "fortran-dominated" releases with a nuclear fork, downloadable from https://www.xfitter.org/xFitter/xFitter/DownloadPage
 - 2.0.0 Frozen frog
 - 2.0.1 Old Fashioned (mostly fixes for 2.0.0)
 - 2.0.1N Nuclear Daiquir
- Several analyses used 2.1.0-release candidate, the code is tagged and can be found at gitlab
 https://gitlab.cern.ch/fitters/xfitter/-/tags/master-before-PionCeres-merge
- Release 2.2.0 "Future Freeze" which contains several major updates.
- Several developments in master branch on gitlab, in particular dyturbo interface.

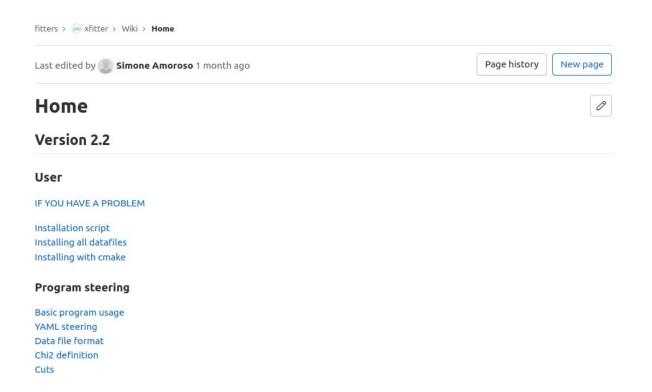
xFitter code organization: gitlab and jira





xFitter uses CERN services for the code https://its.cern.ch/jira/projects/XFITTER. A CERN account is required for pull requests/ticket issue. A mirror https://gitlab.com/fitters/xfitter can be used without CERN account.

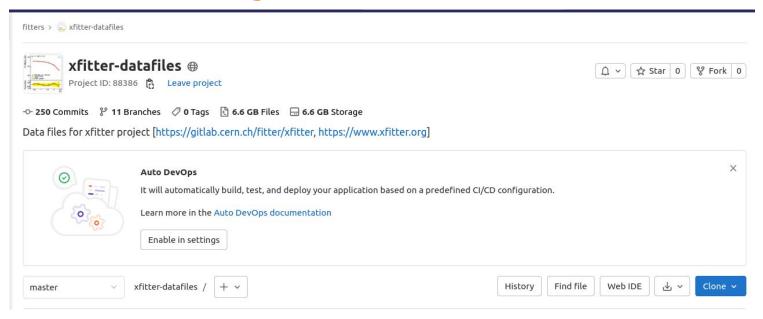
xFitter documentation: gitlab wiki



Software documentation is moved to gitlab wiki https://gitlab.cern.ch/fiters/xfitter/-/wikis/home which is significantly improved, should correspond to 2.2.0 / master branch

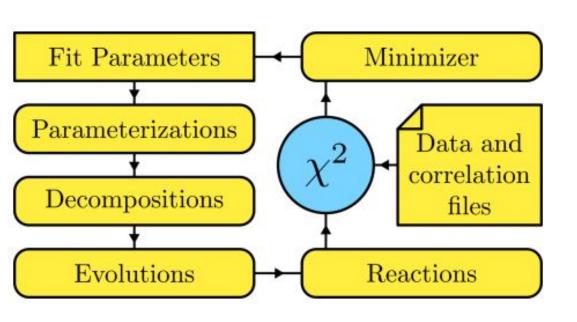
Please check the wiki before asking questions, and try to improve it.

xFitter data access: gitlab



- Data access is now arranged via https://gitlab.cern.ch/fitters/xfitter-datafiles
- At the moment keep two versions of data files: compatible with 2.2.0 ("-thexp.dat") and with 2.0.0.

xFitter release 2.2.0



- Significant changes in the internal structure
- Re-written interfaces to minimizers, PDF parameterisation, decomposition, evolution and theory reactions
- Large changes in the user interface
- Data handling, format and chi2 calculation remain largely the same (but there are changes)

From talk by <u>Ivan Novikov</u>

New reaction interface

```
class ReactionTheory{
public:
 ReactionTheory() {};
 virtual ~ReactionTheory() {};
public:
 using super=ReactionTheory;
 virtual string getReactionName()const=0; ///< Returns expected reaction name. Normally generated automatically by AddReaction.py
 virtual void atStart();
                                    //called once after everything else is initialized
                                  //called in the beginning of each chi2 evaluation
 virtual void atIteration();
 virtual void initTerm (TermData*);//called once for each term, after atStart()
 virtual void reinitTerm(TermData*);//called when some parameters for this term have changed and need to be re-read
  virtual void freeTerm (TermData*);//called for each term just before the ReactionTheory is destroyed. For cleanup
 //The following 2 methods are TEMPORARY, poorly defined and probably will be replaced
 virtual void atFCN3():
 virtual void atMakeErrorBands(int i):
 //! Main function to compute predictions for given term. Return results by filling val and errors
 virtual void compute(TermData*, valarray<double>&val, map<string, valarray<double> >&errors)=0;
};
```

- All theory predictions inherit from ReactionTheory class.
- Design is to have single instance of the class which handles multiple datafiles

Updates of the program control

parameters.yaml



Since version 2.2, parameters.yaml is the main steering file for xfitter. Some options that control the old fortran code are still in steering.txt, but we are planning to slowly migrate to the YAML steering and get rid of steering.txt completely.

The fitted parameters, the used parameterizations, decompositions and evolutions are defined in parameters.yaml. See defining parameters, defining parameterisations, defining evolutions

Including files

Other YAML files can be included in the main file like this:

? !include PATH_TO_FILE

- Major changes in the way xFitter is steered
- Most of the parameters are moved to parameters.yaml file with only few options controlled by steering.txt namelists.
- The only namelists read from **steering.txt** are &InFiles, &InCorr, &CovarToNuisance, &xFitter (and only chi2 part of it), &Output, and &Cuts, the plan is to drop it altogether with version 2.3.0

Future single configuration file (?)

can you give an example of yaml code in xfitter?

```
Certainly, here's an example of YAML code for a simple xFitter configuration file:
  # Example xFitter configuration file
  General:
    # Fitting options
    Fitting:
      Method: MINUIT
      Tolerance: 0.001
      MaxIterations: 1000
    # Data options
    Data:
      InputFiles:
        - datafile1.dat
        - datafile2.dat
      Format: ASCII
      Columns:
        error: 3
    # PDF options
    PDF:
      Driver: LHAPDF
      SetName: CT14nnlo
    # Output options
    Output:
      Directory: output/
      Filename: results.txt
      Format: ASCII
```

You.com thinks that we already got rid of steering.txt.

Data format changes

```
!* File produced by HERAVerager
                                     2.0.0 format
                                                                                                                                         2.2.0 format
&Data
 Name = 'ATLAS W+ lepton rapidity 2011'
                                                                                                      Name = 'ATLAS W+ lepton rapidity 2011'
 Reaction = 'CC pp'
                                                                                                      Reaction = 'CC pp'
 TheoryType = 'expression'
                                                                                                      TermName = 'A', 'K'
 TermName = 'A1', 'K'
                                                                                                      TermSource = 'APPLgrid', 'KFactor'
 TermType = 'applgrid', 'kfactor'
                                                                                                      TermInfo = 'GridName=datafiles/lhc/atlas/wzProduction/1612.03016/grid-40-6-15-3-Wplus wyl.root',
  TermSource = 'datafiles/lhc/atlas/wzProduction/1612.03016/grid-40-6-15-3-Wplus wyl.root',
                                                                                                                 'FileName=datafiles/lhc/atlas/wzProduction/1612.03016/kf.wplus.txt|FileColumn=3'
                                                                                                      TheorExpr = 'K*A/1000'
               datafiles/lhc/atlas/wzProduction/1612.03016/kf.wplus.txt
 TheorExpr = 'K*A1/1000
 NData = 11
                                                                                                      NData = 11
 NColumn =138
                                                                                                      NColumn = 138
                                                                                                     UU-:----F1 wplus-thexp.dat
```

- Data format remains largely the same, main changes in the description of the theory.
- TheoryType, Reaction, TermType parameters become optional ("Reaction" is still used for cuts)
- There is a change of the kFactor table format: becomes more flexible, but also not compatible.
- Dataset parameters can are given in TermInfo, they can be also modified in the

Flexible evolution bindings

```
Evolutions:
  NAME:
   class: EVOLUTION CLASS
   EVOLUTION OPTIONS
  proton-QCDNUM:
    class: OCDNUM
   decomposition: proton
   #QCDNUM-specific options
   xGrid : [9.9e-7, 0.01, 0.1, 0.4, 0.7]
   xGridW : [1.
                        2.
                               4. 8. 161
   Q2Grid : [1., 2.05e8]
    02GridW : [1...
                       1.1
    NO2bins: 120
    NXbins : 200
   Read QCDNUM Tables: 1
   SplineOrder: 2
    ICheck: 0
  proton-LHAPDF:
    class: LHAPDF
    set: "CT10nlo"
    member: 0
  antiproton:
   class: FlipCharge
   input: proton-LHAPDF
 proton-APFELxx:
   ? !include evolutions/APFELxx.yaml
   decomposition: proton
```

- Similar to ReactionTheory, evolution codes are based on a BaseEvolution class
- Evolutions provide computations of the PDFs, α_s, and other parameters based on PDFdecomposition, external input, or other evolutions.
- xFitter job can have several or no evolutions (for reactions such as TensorPomeron)
- The extended flexibility simplifies fits involving combination of several targets, e.g. pp, ppbar, pPb, etc.

Changes in the minimizer

```
Parameters:
 NAME: DEFINITION
     : [ -0.061953. 0.27 ]
      : [ 5.562367, 0.32 ]
      : DEPENDENT
 Bdv : [ 1.029995, 0.06 ]
 Cdv : [ 4.846279, 0.3 ]
 Cubar: [ 7.059694, 0.8 ]
 Dubar: [ 1.548098, 1.0 ]
 Adbar: [ 0.1613, 0.01 ]
 Bdbar: [ -0.1273, 0.004 ]
 Cdbar: # another example of providing value, step etc.
   value: 9.586246
   step: 1.2345
   #min
   #max
   #pr mean
   #pr sigma
 ZERO: 0
 fs : 0.4 #no step means fixed
 DbarToS: "=fs/(1-fs)"
  Minimizer: MINUIT
  MINUIT:
    Commands:
      call fcn 1
      migrad
      hesse
      call fcn 3
    doErrors : Hesse # or Pumplin
```

- Parameters are now specified in parameters.yaml file, with the syntax loosely following the one from minuit
- Parameters can be also provided as functions of other parameters
- Parameters are then controlled by minimizers, two of which are interfaced: fortran Minuit and CERES.
- Significant improvement in CERES in master branch.
- More strict checks of the convergence compared to previous versions: an update to that is in a branch.

From autotools to cmake

The build system has been completely rewritten using cmake The new system is faster and more reliable.

Two libraries are required: **QCDNUM** and **yaml-cpp**. All other libraries are optional, cmake automatically detects whether they are installed and disables optional modules/features as necessary. After installing dependencies, one can use the wrapper script:

```
./make.sh install - configure, compile, and install
./make.sh build - configure and compile
./make.sh - same (configure and compile)
./make.sh run - configure, compile, install, and run
./make.sh clean - delete all build files
./make.sh uninstall - delete all installed files
./make.sh reconfigure - configure from scratch
```

By default it builds in ./build and installs in-source.

More information can be found on the wiki:

```
https://gitlab.cern.ch/fitters/xfitter/-/wikis/Installation
```

(from Ivan's slides https://indico.desy.de/event/25055/contributions/55814/attachments/36157/45265/status-master 1.pdf)

Improved validation

```
Testing chi2scanMTOP ... PASS [details in temp/chi2scanMTOP/test.log]
Testing defaultNLO ... PASS [details in temp/defaultNLO/test.log]
Testing defaultNNLO ... PASS [details in temp/defaultNNLO/test.log]
Testing evolutionAPFELxx ... PASS [details in temp/evolutionAPFELxx/test.log]
 Testing fractalFit ... PASS [details in temp/fractalFit/test.log]
 Testing modifyDataSetParameter ... PASS [details in temp/modifyDataSetParameter/test.log]
Testing paramABMP16 ... PASS [details in temp/paramABMP16/test.log]
 Testing paramBG ... PASS [details in temp/paramBG/test.log]
Testing profilerAs ... PASS [details in temp/profilerAs/test.log]
 Testing profilerLHAPDF ... PASS [details in temp/profilerLHAPDF/test.log]
Testing profilerLHAPDF-HERAPDF20 ... PASS [details in temp/profilerLHAPDF-HERAPDF20/test.log]
Testing ttbar3D ... PASS [details in temp/ttbar3D/test.log]
-> 39 test(s) PASS
Cleaning up project directory and file based variables
                                                                                           00:01
Job succeeded
```

- Automatic validation of all pull requests / nightly builds
- Tests with minimal and full installation, including all dependences
- Most of functionality covered, plans to extend further.

Important fixes since 2.2.0: gluon parameterisation

1. The functional form of the negative gluon term has changed

The canonical form is

$$xg(x) = A_g x^{B_g} (1-x)^{C_g} - A_g' x^{B_g'} (1-x)^{C_g'},$$

but the actual implementation was

$$xg(x) = A_g(x^{B_g}(1-x)^{C_g} - A_g'x^{B_g'}(1-x)^{C_g'}).$$

While these forms can express the same set of functions, the correlations between parameters are different and thus the shape of the χ^2 function changes. It turns out that the second form makes the fit more unstable.

The NegativeGluon parameterisation class has been changed to adapt the first form again. The sum rule is implemented accordingly. In all affected examples, the Ag' parameter has been adjusted to keep the PDFs unchanged. If necessary, the second form can still be obtained, using the Expression parameterisation.

Thanks to Florian for this fix https://gitlab.cern.ch/fitters/xfitter/-/merge-requests/290

xFitter chi2 minimization problems

Example 1

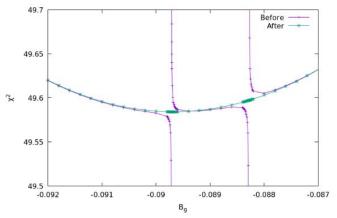
- Cross section diverges, leading to divergence of χ^2
- ► Problem is in calculation of *F*_L term in inclusive DIS cross sections in RT-scheme

$$F_{\mathsf{L},\mathsf{RT}} = F_{\mathsf{L}} \cdot rac{F_{\mathsf{L},\gamma,\mathsf{RT}}}{F_{\mathsf{L},\gamma}}$$

- If $F_{L,\gamma} \to 0$, this term diverges
- Temporary solution: apply correction additive (available in master since August)

$$F_{\mathsf{L},\mathsf{RT}} = F_{\mathsf{L}} + F_{\mathsf{L},\gamma,\mathsf{RT}} - F_{\mathsf{L},\gamma}$$

Better solution: improve theory implementation (work is in progress?)



- Plots: χ^2 scan of one parameter, while keeping all others constant
- Scan range is smaller than fit uncertainty → expect smooth line (not necessarily minimum)

Additive option included by Stefano in RT implementation since summer 2022.

https://gitlab.cern. ch/fitters/xfitter/-/ merge requests/2 75

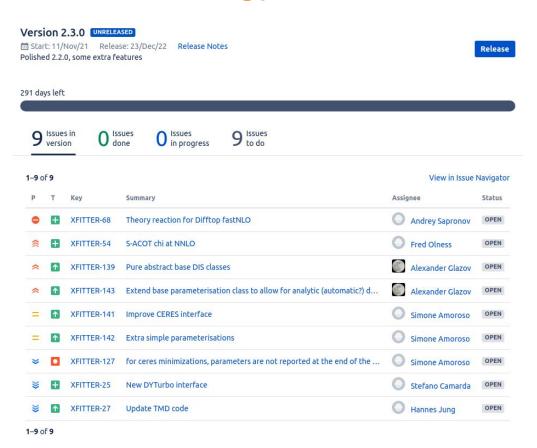
Parallel RT code

```
#RT DISNC:
                                 # Reaction-specific settings
   varin0 : 0.0
   varin1 : 1.0
   varin2: -0.666666666667
   varin3 : 1.0
                             # recommended RT OPT settings
   additive: 1
                             # "Additive" treatment of gamma-Z ii
   threads: 8
                             # multi-thread support, how many thi
glazov@starfive:~/xfitter$ time ./tools/test.sh CERES-fit
Testing CERES-fit ... PASS [details in temp/CERES-fit/test.log]
-> 1 test(s) PASS
real
      24m30.764s
      24m29.369s
user
      0m2.249s
SVS
glazov@starfive:~/xfitter$ time ./tools/test.sh CERES-parallel
Testing CERES-parallel ... PASS [details in temp/CERES-parallel/test.log]
-> 1 test(s) PASS
      12m50.854s
real
                               ← Running on risc-V 4-core CPU
      34m12.718s
user
sys
      1m12.124s
```

```
size t Npr = Np/threads+1;
//std::cout << " Np " << Np << " Npr " << Npr << std::endl:
for (int P = 0: P < threads: P++)
   pid t id = fork();
   if (id == 0)
        close(fd[0]):
        for (size t i = P*Npr; i < std::min(Np,(P+1)*Npr); i</pre>
            if (!(q2[i] > 1.0))
              continue;
            stf fs;
            //std::cout << P << " " << i << std::endl;
            mstwnc wrap (x[i], q2[i], 1,
                         f2, f2c, f2b, fl, flc, flb,
                         iflag, i + 1, 1., 0.1, 0);
```

```
pid_t wpid;
while ((wpid = wait(&status)) > 0)
```

Release strategy



- 2.2.1 (?) could target issues discovered with 2.2.0
- Few items moved from 2.2.0 to 2.3.0
- Further changes are to be discussed, including major update of data interface and chi2 computation.

Workshop goals

- xFitter software developments, decide on future release 2.3.0
- Feedback, bug fixes
- xFitter developers' team ongoing and potential future analyses.