

XXX Cracow EPIPHANY Conference

on Precision Physics at High Energy Colliders dedicated to the memory of Staszek Jadach

8-12 January 2024

The number of light neutrino species The first FCC-ee precision measurement with real data

By Staszek Jadach and some of his disciples/friends (*) (*) Yorgos Voutsinas, Emmanuel Perez, <u>Patrick Janot</u>, Mogens Dam



Staszek Jadach: An inspiration for all of us

- Staszek published **313 papers in 50 years** of precision collider physics
 - A prolific source of new ideas and efficient tools
- Always close to experiments and experimenters
 - Addressing and solving concrete issues towards accurate physics results
- Convinced that difficult questions can be solved by hard work
 - Followed this motto (and dragged others into it) all the way from PETRA to FCC



The approval of the FCC project will owe Staszek a lot



arXiv:hep-

 Low-angle Bhabha scattering (e⁺e⁻ → e⁺e⁻) cross section and BHLUMI : Factor 10 foreseen in the precision of the FCC-ee luminosity measurement

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- These progress are back-propagated to the LEP Z pole data, leading to an improved measurement of the number of light neutrino species N_v.
- Today's presentation is based on two publications
 - o arXiv:1912.02067, P. Janot, Staszek Jadach
 - o <u>arXiv:1908.01704</u>, G. Voutsinas, E. Perez, P. Janot, M. Dam

I made this choice because this is my last work in real close collaboration with Staszek.

• Because of Covid'19, it is also the first public presentation of this work in a conference. It is just great that it takes place here in Cracow.

EUROPEAN ORGANIZATION FOR NUCLEAR RESEARCH STANFORD LINEAR ACCELERATOR CENTER

> CERN-PH-EP/2005-041 SLAC-R-774 hep-ex/0509008 7 September 2005



The ALEPH, DELPHI, L3, OPAL, SLD Collaborations,¹ the LEP Electroweak Working Group,² the SLD Electroweak and Heavy Flavour Groups

Phys. Rep. 427 (2006) 257

Accepted for publication in *Physics Reports*

Updated: 20 February 2006

¹See Appendix A for the lists of authors. ²Web access at http://www.cern.ch/LEPEWWG



Reminder: Measuring N, at LEP

• The Z lineshape determination

Phys. Rep. 427 (2006) 257

• Measure hadronic and leptonic cross sections (σ_{had} and σ_{η}) as a function of E_{cm} (\sqrt{s})



- The peak cross section σ^0 is very sensitive to N_{y}
 - The smaller the peak cross section, the larger the number of light neutrino active species



- What was done in practice to extract N_y:
 - Total Z decay width : $\Gamma_{\rm Z} = \Gamma_{\rm ee} + \Gamma_{\mu\mu} + \Gamma_{\tau\tau} + \Gamma_{\rm had} + N_{\nu}\Gamma_{\nu\nu}$

$$R_l^0 = \frac{\Gamma_{\text{had}}}{\Gamma_{ll}}$$

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- Divide by $\Gamma_{\ell\ell}$: $\Gamma_Z / \Gamma_{\ell\ell} = 3 + \delta_\tau + R_\ell^0 + N_v (\Gamma_{vv} / \Gamma_{\ell\ell})$
 - δ_{τ} is a small phase-space correction due to the finite τ mass
 - $(\Gamma_{vv} / \Gamma_{\ell \ell})$ rather immune to SM parameters $(m_{top}, m_{H', \dots})$: taken from SM
 - $\Gamma_{Z} / \Gamma_{\ell \ell}$ taken from Breit-Wigner peak expression

$$\Gamma_{
m had}^{0} = rac{12\pi}{m_{
m Z}^2}rac{\Gamma_{
m ee}\Gamma_{
m had}}{\Gamma_{
m Z}^2}$$

• Solve for N_{v} :

 $N_{\nu} \left(\frac{\Gamma_{\nu\nu}}{\Gamma_{\ell\ell}}\right)_{\text{SM}} = \left(\frac{12\pi}{m_Z^2} \frac{R_{\ell}^0}{\sigma_{\text{had}}^0}\right)^{\frac{1}{2}} - R_{\ell}^0 - 3 - \delta_{\tau}$ SM prediction: = 1.99125 ± 0.00083 in 2005 = 1.99060 ± 0.00021 in 2019 Dubovik, Freitas, Gluza, Riemann, Usovitch Phys. Lett. B 783 (2018) 86 Measured Phys. Rep. 427 (2006) 257



Reminder: Measuring N, at LEP

Phys. Rep. 427 (2006) 257

And the result was (in 2005) :



- Consistent within 2σ with the Standard Model (three light neutrino species) Ο
- But this long-standing 2σ deficit invited theoretical speculation Ο
 - Neutrino mixing with right-handed neutrinos?
 - Neutrino mixing with heavy gauge singlet (e.g., in Technicolor)?
 - Right-handed neutrinos propagating in extra dimensions?

Phys. Lett. B 241 (1990) 579 Phys. Rev. D 67 (2003) 073012 Nucl. Phys. B 623 (2002) 395

How is all this connected with Staszek?

The extraction of σ^0_{had} requires precise knowledge of the integrated luminosity $\mathcal L$ Ο

 $\sigma_{had}^{0} = N_{had} / \mathcal{L}$ Dominant source of uncertainty on σ_{had}^{0} !

- The uncertainty on \mathscr{L} is the largest uncertainty on N_{i} Ο
 - Dominated by the theoretical uncertainty of the reference process cross section
 - $\Delta N_{\rm u}$ [theory] = 0.0046 (out of 0.0082)
 - Improved theoretical precision quickly pays off to either ascertain the deficit or reduce it



Integrated luminosity measurement at LEP

At LEP, the reference process was the low-angle Bhabha scattering $e^+e^- \rightarrow e^+e^-$

 $\mathcal{L} = N_{Bhabha} / \sigma_{Bhabha}$

where the rate N_{Bhabha} was measured with low-angle calorimeters with an asymmetric acceptance (narrow on one side, wide on the other, changing sides for the next event)



This well-known trick reduces the sensitivity to many experimental effects (position of the interaction point, misalignment, initial state radiation, etc.)

Published uncertainty of £ measurement at LEP : 0.061% (theory) + 0.034% (exp - OPAL) 7



Integrated luminosity measurement at FCC-ee

With 5.10¹² Z expected at FCC-ee (10⁵ x LEP), a much better precision on \mathscr{L} will be needed.

In 2019, Staszek was working on a way to reach 0.01% theoretical precision on σ_{Bhabha} :

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The path to 0.01%	theoretical luminosity	precision for the	FCC-ee 🌣	
5. Jadach ^{a,*} W. Płacze	k ^b , M. Skrzypek ^a , B.F.L. Ward	^{c,d} , S.A. Yost ^e		Check for updates
Institute of Nuclear Physics, Polish Aca Marian Smoluchowski Institute of Phys. Paylor University, Wass, TX, USA	emy of Sciences, ul. Radzikowskiego 152, 31-342 Kra ics, Jagiellonian University, ul. Łojasiewicza 11, 30-34	aków, Poland 48 Kraków, Poland		
⁴ Max Planck Institute für Physik, Münct ⁹ The Citadel, Charleston, SC, USA	en, Germany		<u>arXiv:18</u>	12.01004
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Ar <i>ticle history:</i> Received 29 November 2018 Accepted 7 January 2019	The current status of the t pathways are outlined to th of the pertinent error budge	theoretical precision for the Bhar ne requirement targeted by the I et are discussed in detail – start	abha luminometry is c FCC-ee precision studie:	ritically reviewed and s. Various components f the LEP experiments
wailable online 23 January 2019 ditor: L. Rolandi	through their current updat argued that, with an appro	tes, up to prospects of their im opriate upgrade of the Monte	provements for the sa Carlo event generator	ke of the FCC-ee. It i BHLUMI and/or othe

obtaining the above result. Possible ways of BHLUMI upgrade are also discussed. © 2019 The Author(s). Published by Elsevier B.V. This is an open access article under the CC BY license (http://creativecommons.org/licenses/by/4.0/). Funded by SCOAP³. From an upgrade of BHLUMI MC gen

- Higher-order QED corrections
- Multi-photon distributions
- $O(\alpha)$ QED correction for Z exchange
- Vacuum polarization in t channel
- Light fermion pairs

 \circ e.g., e⁺e⁻ \rightarrow e⁺e⁻e⁺e⁻

Some of these improvements were already available in 2019, and could be used for LEP. Staszek was a great believer in picking the low-hanging fruits first, and go higher later. XXX Cracow EPIPHANY Conference on Precision Physics at High Energy Colliders dedicated to the memory of Statzek Jadaet 8-12 January 2024

Back-propagation of Staszek's FCC work to LEP

The effect of the improvements on $\sigma_{_{Bhabha}}$ precision are twofold for LEP

- 1) The uncertainty of \mathscr{L} will reduce Precisions on σ^0_{had} and N_v improves
- 2) The value of σ_{Bhabha} may change If, for example, σ_{Bhabha} decreases: Then \mathscr{L} increases, σ_{had}^{0} decreases and N_{v} increases
- 3) The change may be \sqrt{s} dependent May affect Γ_z and even m_z in turn.

Correlations between Z lineshape parameters will change as well

Everything is summarized here \Rightarrow

			Physics Lette	ers B 803 (2020) 135	319			
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it	Improved B neutrino sp Patrick Janot a, , a CERN, EP Department, 1 b Institute of Nuclear Phys A R T I C L E I Article history: Received 17 December 2 Received 17 December 2 Received in revised form Accepted 19 February 22 Available online 25 Febr Editor: L. Rolandi	habha cross ecies * Stanisław Jada Esplanade des Particules, CH ics PAN, ul. Radzikowskiego : N F O 2019 1 13 February 2020 202 uary 2020	section at LEP -1217 Meyrin, Switzerland 152, 31-342 Kraków, Poland A B S T R A C T In e^+e^- collisions, the interactions $e^+e^- \rightarrow e^+$ on the predicted rate is updated and more accu the Bhabha cross secti changes modify the nu measurement of the ha tension with the Stand © 2020 The Author(s)	integrated luminu ter In the publisls s significantly larg rrate prediction of on by about 0.044 amber of light ne dronic cross sectio ard Model is gone.). Published by Els (1	osity is generally hed LEP results, t er than the repoi the Bhabha cross 3%, and its uncer utrino species (a on at the Z peak, evier B.V. This is http://creativecon	measured from the inferred the ted experimer section in this accurace to $N_{\nu} = 2.996$ an open access minons.org/licent	m the rate of lo correction uncertainties better, which is 37%. When acc y), as determin 3 ± 0.0074 . The s article under th nsses/by/4.0/). Fu	2067 ow-angle Bhabha ainty of $\pm 0.061\%$ s. We present an s found to reduce ounted for, these ted from the LEP 20-years-old 2σ the CC BY license inded by SCOAP ³ .

Strategy of the LEP integrated luminosity re-analysis

The goal was not to restart from scratch and derive an absolute value for \mathcal{L} from the data of the four experiments at all centre-of-mass energies and for all LEP1 years !

The goal was instead to estimate the (small) relative correction factors due to the theory improvements, and easily reap the benefits from the better theoretical precision.

These relative correction factors are not expected to depend on a GEANT simulation of Bhabha events in the luminosity calorimeters. For this reason, the Bhabha event selection is emulated, in quasi-realistic, albeit imaginary detectors consisting of

- a pair of cylindrical calorimeters;
- symmetrically located around the beam axis and with respect to the IP;
- covering the physical polar angular ranges of the actual LEP LumiCals;
- divided in azimutal segments and radial pads (pad edges define wide/narrow cuts).

Electrons and photons deposit their full energy in the pad they hit. Other particles (μ , π , ν , ...) escape undetected. No energy smearing is applied. Neighbouring pads are clustered. The most energetic two pads (E₁, E₂) are the final state electron and positron candidate. ₁₀

Strategy of the LEP integrated luminosity re-analysis strategy inspired in C++ and implemented in BHLUM denerator in 2019 Strategy inspired in C++ and implemented in BHLUM denerator in 2019 The goal was not to restart from scratch and derive an absolute value for 9 e data of the four experiments at all centre-of-mass energies and for all LEP The goal was instead to estimate the (small) relative correction ie theory improvements, and easily reap the benefits from the be-These relative correction factors are not expe n a GEANT simulation of Bhabha events in the luminosity caloring selection is emulated, in quasi-real Its and radial pads (pad edges define wide/narrow cuts). is deposit their full energy in the pad they hit. Other particles (μ , π , ν , Eleci retected. No energy smearing is applied. Neighbouring pads are clustered. ...) esc The model energetic two pads (E_1 , E_2) are the final state electron and positron candidate. ₁₁



Archeology: LEP LumiCal acceptance

Table 1

Wide and narrow acceptance for first- and second-generation LumiCals of the four LEP experiments. The periods where these devices were operated are also indicated. The ALEPH LCAL numbers are only indicative, as the fiducial acceptance followed the (square) detector cell boundaries, instead of specific polar angle values. The detector emulation used in this paper includes this subtlety.

Expt/LumiCal		Period	Narrow (mrad)	Wide (mrad)
ALEPH LCAL [5] DELPHI SAT [6,7] L3 BGO [8] OPAL FD [9]	1 st gen.	$\begin{array}{cccc} 01/90 ightarrow 08/92 \\ 01/90 ightarrow 12/93 \\ 01/90 ightarrow 12/92 \\ 01/90 ightarrow 12/92 \end{array}$	57–107 56.0–128.6 31.2–65.2 65.0–105.0	43–125 52.7–141.8 25.2–71.2 55.0–115.0
ALEPH SiCAL [10] DELPHI STIC [11] L3 SLUM [12] OPAL SiW [13]	2 nd gen.	$\begin{array}{cccc} 09/92 \rightarrow 12/95 \\ 01/94 \rightarrow 12/95 \\ 01/93 \rightarrow 12/95 \\ 01/93 \rightarrow 12/95 \end{array}$	30.4–49.5 43.6–113.2 32.0–54.0 31.3–51.6	26.1–55.9 37.2–126.8 27.0–65.0 27.2–55.7

Second generation LumiCals, closer to the beam axis (30 mrad), were installed in all four experiments to improve the theoretical and statistical precision on σ_{Bhabha} .

The acceptance of first generation LumiCals is similar to that of FCC-ee LumiCals

Archeology: LEP LumiCal acceptance



Figure 1: Graphical representation of the angular acceptance range of LEP luminosity detectors. Thick band denotes narrow range and thiner band denoted wide range in asymmetric event selection. Fidutial range not marked.



Archeology: Kinematic selection criteria

Table 4

Kinematic selection criteria applied to the clustered energies $E_{1,2}$ deposited in the two LumiCals, and on the acoplanarity and acollinearity angles between the two clusters, $\Delta \phi$ and $\Delta \theta$. The beam energy is denoted E_{beam} . Some of the selection criteria changed during the LEP 1 era. The periods of validity are also indicated. From 1993 onward in L3, the smaller cluster energy was allowed to be as small as 20% of the beam energy if the larger one energy exceeded 95% of the beam energy, in order to recover events with energy lost in the gaps between crystals. Also, in the first generation LumiCals (and in L3 over the whole LEP1 period), the clusters were required to be away from the vertical separation between the two halves of the calorimeters. Because the imaginary detectors considered here have no gaps and cracks, these last cuts are not emulated. This choice does not affect the relative cross-section changes studied in this letter.

Experiment	ALEPH [16]	DELPHI [17,18,35]	L3 [8,36]	OPAL [9,37,19]
$\frac{E_{1,2}^{\min}/E_{beam}}{E_{1,2}^{\max}/E_{beam}}$	> 0.44	> 0.65	> 0.40 > 0.80	> 0.45 (→ 92) > 0.50 (93 →)
$\frac{(E_1 + E_2)}{2E_{\text{beam}}}$	 > 0.60 (→ 93) > 0.78 (in 94) > 0.84 (in 95) 	-	-	> 0.67 (→ 92) > 0.75 (93 →)
$\Delta \phi$ (mrad)	< 175 (→ 8/92) < 525 (9/92 →)	< 350	< 175	< 350 (→ 92) < 200 (93 →)
$\Delta \theta$ (mrad)	-	-	-	- (→ 92) < 10 (93 →)

Table 2

Versions of BHLUMI used throughout the LEP 1 phase. In 1990, ALEPH [16] used the BABAMC generator [20] instead of BHLUMI. The corresponding uncertainty on the Bhabha cross section, as quoted by each experiment, is indicated in brackets.

prediction

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	ALEPH	DELPHI	L3	OPAL	
1990	BABAMC (0.320%)			2.01 (0.300 %)	
1991–92	2.01 (0.210%)	2.01 (0.300%)	2.01 (0.250%)	later scaled	
Fall 92	2.01 (0.160%)			10 4.04	
1993	4.04 (0.061%)	4.02 (0.170%)	4.04 (0.06 1%)	4 04 (0.054%)	
1994–95	1.01 (0.001,0)	4.03 (0.061%)	1.01 (0.001.0)		

Available improvements

- 1. O(α) QED correction to Z exchange in t and s channels (BHLUMI 2.01 \rightarrow BHLUMI 4.0x)
- 2. Vacuum polarization in the t channel (regular improvements in the past two decades)
- 3. Light-pair production (with a partial estimation already included in 1993-95 OPAL data)

For the purpose of the study, more than a billion Bhabha events were generated with BHLUMI 4.04, with various event-by-event reweighting to include improvements 1 & 2, and processed through the detector and event selection emulation.

Table 3

Inspired from Refs. [28,29,25]: Summary of the theoretical uncertainties for a typical LEP luminosity detector covering the angular range from 58 to 110 mrad (first generation) or from 30 to 50 mrad (second generation). The total uncertainty is the quadratic sum of the individual components.

LEP Publication in:	1994		2000		2019	
LumiCal generation	1st	2nd	1st	2nd	1st	2nd
Photonic $\mathcal{O}(\alpha^2 L_e)$	0.15%	0.15%	0.027%	0.027%	0.027%	0.027%
Photonic $\mathcal{O}(\alpha^3 L_e^3)$	0.09%	0.09%	0.015%	0.015%	0.015%	0.015%
Z exchange	0.11%	0.03%	0.09%	0.015%	0.090%	0.015%
Vacuum polarization	0.10%	0.05%	0.08%	0.040%	0.015%	0.009%
Fermion pairs	0.05%	0.04%	0.05%	0.040%	0.010%	0.010%
Total	0.25%	0.16%	0.13%	0.061%	0.100%	0.037%
Table inspired from Star	To be improved to 0.010% for FCC-ee					

Note: The detector & selection emulation reproduces the published Bhabha cross section values with a very reasonable accuracy. For example, ALEPH and OPAL published a ~84 nb and 78.71 nb cross section after selection, and the current emulation gives 84.48 nb and 78.74 nb, respectively.

These absolute cross-section values are, however, of little importance for this study, as only relative cross-section changes – expected to be very small (from a few 10^{-4} to 10^{-3}) – are evaluated here.



$O(\alpha)$ QED corrections on Z exchange

- Until the end of 1992, the LEP experiments were using BHLUMI 2.01, where the Z exchange contribution was implemented at tree-level only.
- The cross section was corrected with the BABAMC evaluation of the O(α) QED effects
- From 1993 onwards, everybody moved to BHLUMI 4.0x, with an improved evaluation of the QED correction + YFS exponentiation

Staszek et al, Phys. Lett. B 353 (1995) 349.

- Only OPAL reweighted their pre-1993 cross section with the improved evaluation
- Staszek performed the same reweighting with the other three experiments (by coding the BABAMC correction inside BHLUMI)

Comparison between BHLUMI 4.04 and BABAMC (used in ALEPH, L3, DELPHI published results) Dots show the √s values at which LEP delivered collisions



Cross-section correction up to -0.1%Very small expected effect on N_v (only 1990-92 data)



Vacuum polarization in the t channel

See talk of J. Gluza



- Lepton contribution known to fourth order with virtually infinite precision
- Hadronic contribution obtained from measurements of $\sigma(e^+e^- \rightarrow hadrons)$ and perturbative QCD kernels, in the relevant t range from -1 to -10 GeV²
- Progress on hadronic contribution with data from B and ϕ factories, implemented in
 - <u>Code</u> from Jegerlehner 2019 (hadr5x.f)
 - Private code from DHMZ 2020 (described in arXiv:1908.00921)
 - Private code from KNT 2018 (described in arXiv:1802 .02995)
- All versions give consistent cross-section reweighting in BHLUMI 4.04 (Staszek)
 - Jeg'19 used for the final results (cross checked w/ DHMZ'20 & KNT'18)
 - Compared with the different vacuum polarization codes used in LEP pubs
 - Uncertainty reduced by a factor 4, cross section reduced by a few 10⁻⁴

Relative difference in units of 10-4







Light fermion pair production

Four-fermion final state (with at least one e⁺e⁻ pair) may pass the event selection



Delicate cancelation w/o cuts, but **negative correction** when selection cuts are included (smaller momentum and larger acoplanarity angle for the e^+e^- pair in the four-fermion final state) ¹⁹



Light fermion pair production (cont'd)

- $e^+e^- \rightarrow e^+e^-$ ff final states generated by FERMISV for f = e, μ , τ , v_e , v_{μ} , v_{τ} , u, d, s, c, b
 - FERMISV + ISR + FSR: J. Hilgart et al., Comput. Phys. Commun. 75 (1993) 191
 - Treatment of hadronic final states : ALEPH Coll., Z. Phys. C 66 (1994) 3
- $e^+e^- \rightarrow e^+e^- e^+e^-$ final state cross-checked with KORALW (better treatment at 0°)
 - KORALW: Staszek et al., Comput. Phys. Commun. 119 (1999) 272–311
- Cross checked and in agreement with earlier partial and partially analytical estimates
 - Staszek et al., Phys. Rev. D 55 (1996) 1206: only f = e, Bremsstrahlung graphs, ALEPH LCAL
 - G. Montagna et al., Phys. Lett. B 459 (1999) 649, only f = e, μ , τ , OPAL SiW
- Uncertainty reduced by a factor 4 with respect to previous estimates
 - Dominated by the (estimated) missing higher-order QED contribution to four-fermion production

	Experiment	ALEPH	DELPHI	L3	OPAL
Relative cross-section reduction	01/90 ightarrow 08/92	-3.58 ± 0.06		-3.43 ± 0.04	-4.51 ± 0.09
in units of 10 ⁻⁴	09/92 → 12/92	-3.00 ± 0.06	-4.99 ± 0.06		
(found to be independent of \sqrt{s})	$01/93 \rightarrow 12/93$				-4.72 ± 0.17
	01/94 ightarrow 12/94	-3.52 ± 0.08	-3.91 ± 0.05	-3.77 ± 0.07	(-4.40 already
	$01/95 \rightarrow 12/95$	-4.38 ± 0.08	3.51 ± 0.05		applied in [13])20



Combined fit of the Z lineshape

The reduction of $\sigma_{_{Bhabha}}$ corresponds to an increase of the integrated luminosity $\boldsymbol{\pounds}$

Example: \mathscr{L} effective increase at the Z peak ($\sqrt{s} = 91.227 \text{ GeV}$) in units of 10⁻⁴ Similar values are obtained at Peak-2 ($\sqrt{s} = 89.443 \text{ GeV}$) and Peak+2 ($\sqrt{s} = 92.996 \text{ GeV}$)

Source/Experiment	ALEPH	DELPHI	L3	OPAL
Z exchange	0.52	0.35	0.06	0.00
Light fermion-pairs	3.35	4.07	3.76	0.40
Vacuum polarization	1.82	3.85	2.28	2.28
Total	+5.69	+8.27	+6.10	+2.68

For each LEP experiment:

- Take the Z lineshape parameters and covariance matrix from Phys. Rep. 427 (2006) 257
- Back propagate the errors of these parameters to the hadronic cross sections σ_{had} at Peak-2, Peak, and Peak+2 (assuming a Breit-Wigner resonance)
- Reduce the σ_{had} values & uncertainties according to the corrected integrated luminosity at each step
- Fit a new Breit-Wigner, with updated parameters and covariance matrix, at each step
- Optional: Get an updated (increased and more accurate) N_v value per experiment, at each step



Combined fit of the Z lineshape (cont'd)

The combination of the four LEP experiments follows the exact same path (at each step) as that described in Phys. Rep. 427 (2006) 257.

The combination code written for this purpose was checked to give the exact same result as in Phys. Rep. 427 (2006) 257 when starting from the original individual experiment results, up to the last published digit.

Table 9

Combined peak hadronic cross section (σ_{had}^0) and the corresponding number of light neutrino species N_{ν} , at each step of the corrections considered in this letter.

Correction	$\sigma_{ m had}^0$ [nb]	N _v
Original value	41.540 ± 0.037	2.9846 ± 0.0082
New $(\Gamma_{\nu\nu}/\Gamma_{\ell\ell})_{\rm SM}$	41.5400 ± 0.0372	2.9856 ± 0.0081
Z exchange	41.5390 ± 0.0369	2.9857 ± 0.0080
Light fermion-pairs	41.5292 ± 0.0353	2.9875 ± 0.0078
Vacuum polarization	41.5196 ± 0.0324	2.9893 ± 0.0074 [Jeg'19]

It is remarkable that each correction tends to increase N_{ν} . Together with the improved precision from 0.0082 to 0.0074, the deficit with respect to the standard model is reduced from 2σ to 1.4σ

Meanwhile, on the FCC-ee experimenter's side ...



Positrons are attracted by the electron bunch they traverse, and electrons are attracted by the positron bunch they traverse, which result in a smaller polar angle than naively expected for both particles.

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Effect already studied in ILC [*] and found to cause a bias on \mathcal{L} 20 times larger than the desired precision of 0.01% at FCC-ee !

ABSTRACT: The first part of the physics programme of the integrated FCC (Puture Circular Colliders) proposal includes measurements of Standard Model processes in e^+e^- collisions (FCC-ee) with an unprecedented precision. In particular, the potential precision of the Z lineshape determination calls for a very precise measurement of the absolute luminosity, at the level of 10⁻⁴, and the precision on the relative luminosity between energy scan points around the Z pole should be an order of magnitude better. The luminosity is principally determined from the rate of low-angle Bhabha interactions, $e^+e^- \rightarrow e^+e^-$, where the final state electrons and positrons are detected in dedicated calorimeters covering small angles from the outgoing beam directions. Electromagnetic effects caused by the very large charge density of the beam bunches affect the effective acceptance of these luminometers in a nontrivial way. If not corrected for, these effects would lead, at the Z pole, to a systematic bias of the measured luminosity that is more than one order of magnitude larger than the desired precision. In this note, these effects are studied in detail, and methods to measure and correct for them are proposed.



Qualitative effect on \mathcal{L} and on N_{1}

This focusing effect may deflect the particles in/out the LumiCal acceptance



- The Bhabha process is strongly forward peaked, with a cross section that varies like ~1 / θ^3 .
- The number of events that miss the acceptance from below is therefore much larger than the number of events that get into the acceptance from above.
- Consequently, the number of Bhabha events is smaller in the LumiCal acceptance than would have been expected without the focusing effect
- If ignored, this effect thus causes a negative bias in the integrated luminosity measurement (and on N_{ν}), which needs to be corrected a posteriori with a positive correction
- Breaking news: this effect was not considered at LEP, calling for a positive correction on \mathcal{L} and on N_v^2

And quantitively ?

Effect found to be not negligible at LEP, of the order of 0.1% ($\Delta \theta \sim 12 \mu rad @ 30 mrad$)!

Led to this paper

8-12 January 2024

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Submitted to PLB on 13 Aug 2019 Exactly 30 years (to the day) after the detection of the first Z at LEP on 13 August 1989



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² CERN, EP Department, 1 Es, ^b Niels Bohr Institute, Univer	splanade des Particules, CH-1217 Meyrin, Switzerland rsity of Copenhagen, Blegdamsvej 17, 2100 Copenhagen, Denmark						
ARTICLE IN	NFO ABSTRACT						
Article history: Received 13 August 2019 Received in revised form 14 September 2019 Accepted 14 September 2019 Available online 31 October 2019 Editor: L RolandiIn e^+e^- collisions, electromagnetic effects caused by large charge density bunches modify the effective acceptance of the luminometer system of the experiments. These effects consequently bias the luminosity measurement from the rate of low-angle Bhabha interactions $e^+e^- \rightarrow e^+e^-$. Surprisingly enough, the amagnitude of this bias is found to yield an underestimation of the integrated luminosity measured by 							



In practice ...

The luminosity bias depends on many parameters

- The LumiCal acceptance (the closer to the beam, the larger the bias)
- The selection criteria for Bhabha events (the tighter, the larger the bias) \int
- The EM field created by the beam bunches (the stronger, the larger the bias)
 - Which itself depends on the bunch sizes σ_x , σ_y , σ_z , and the bunch population N

• More archeology !

Year	$\begin{pmatrix} N \\ (10^{11}) \end{pmatrix}$	$ \begin{bmatrix} \sigma_x \\ (\ \mu \mathrm{m} \) \end{bmatrix} $	$ \begin{bmatrix} \sigma_y \\ (\ \mu \mathrm{m} \) \end{bmatrix} $	$ \begin{bmatrix} \sigma_z \\ (\text{ mm}) \end{bmatrix} $	$egin{array}{c} eta_x^* \ (\ { m m}\) \end{array}$	$egin{array}{c} eta_y^* \ (\ { m cm}\) \end{array}$
1991	1.07	148.	$\sim 6.$	10.0	1.25	5.
1992	1.27	148.	$\sim 6.$	10.0	1.25	5.
1993	1.207	213.	$\sim 4.$	10.3	2.5	5.
1994	1.280	171.	$\sim 4.$	10.0	2.0	5.
1995	1.155	206.	$\sim 4.$	10.5	2.5	5.

Average/year

 $\sigma_{\rm x}, \sigma_{\rm z}$:

 $\sigma_{\rm v}$:

Measured by experiments (continuously)

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N: LEP database (per run)
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Inferred by $\sigma_{y} \approx \sigma_{x} \Box_{y}^{*} / \Box_{x}^{*}$

Typically: Bias proportional to charge density, i.e., proportional to N and ~inversely proportional to σ_x

See archeology in the previous slides



Numerically

- Generate Bhabha events with BHLUMI 4.04
- Simulate final state particle deflection with GuineaPig [*] with the average beam parameters for each year ([*] D. Schulte, http://cds.cern.ch/record/382453)
- Apply each experiment's selection criteria in their LumiCal acceptance for each year
- And obtain the relative biases on the published \mathscr{L} values at $\sqrt{s} = 91.227$ GeV

Year	ALEPH	DELPHI	L3	OPAL
1993	-0.0877%	-0.0402%	-0.0816%	-0.0871%
1994	-0.1127%	-0.0622%	-0.1044%	-0.1113%
1995	-0.0859%	-0.0484%	-0.0799%	-0.0850%

- The bias is almost proportional to N / σ_{v} , which explains the year-to-year variation Ο
- The ALEPH, L3, and OPAL LumiCals are closer to the beam than DELPHI's, which explains the 0 smaller bias for the latter.
- The DELPHI 1st generation LumiCal was still in use in 1993, which explains why the DELPHI bias Ο in 1993 is smaller than that in 1995 (unlike the other three experiments)



Numerically ...

 Error-weighted luminosity correction for each centre-of-mass energy √s (also including data from 1990 and 1992, though with small impact on the final result)

Correction on *L* in units of 10⁻⁴

\sqrt{s} (GeV)	ALEPH	DELPHI	L3	OPAL
89.443	8.77	4.67	8.36	8.74
91.227	10.29	5.67	9.60	10.55
92.996	8.44	4.58	8.04	8.40

- Data were taken off-peak in 1993 and 1995 (with a smaller bias) but not in 1994, so that off-peak data are corrected less than on-peak data with a possible effect on the Z width
- The luminosity bias is also inversely proportional to \sqrt{s} , because more energetic charged particles get less deflected by a given electromagnetic force

Possible systematic effects on the inferred ${m {\cal L}}$ bias

Knowledge of the beam parameters

- Beam currents measured every 15 minutes with a ±2% precision, which translates directly to the luminosity bias (relative)
- Bunch horizontal size measured by the experiments with the even vertex position. All experiments agree within ±2%, which translates directly to the luminosity bias (relative)
- Much milder dependence of the luminosity bias on the vertical and the longitudinal bunch sizes
- The average bunch currents of electrons and positrons differed by 6 to 8%, causing a relative luminosity bias correction of (-0.6 ± 0.1)%



Time variation of the beam parameters (so far assumed to be constant over each year) A time-dependent average of the bias, with exponential decay of the beam currents, is 0.7% smaller than the bias inferred from the luminosity-weighted averaged parameters



Possible systematic effects on the inferred $\boldsymbol{\mathscr{L}}$ bias

Many other possible effects studied

Table 5: Summary of systematic corrections and uncertainties relative to the luminosity bias. Details can be found in the text.

Source	Systematic effect	
Bunch currents	$\pm 2.0\%$	
e^+/e^- imbalance	$-0.6\% \pm 0.1\%$	
Horizontal bunch size	$\pm 2.0\%$	
Bunch length	$\pm 0.4\%$	
Vertical bunch size	$+0.8\% \pm 0.4\%$	
Time dependence	$-0.7\% \pm 0.4\%$	
Technical accuracy	$\pm 0.6\%$	
β functions at IP	small	
Bunch profiles	small	
e^+/e^- bunch overlap	small	
LumiCal acceptance	$\pm 0.2\%$	
Averaging procedure	$\pm 0.5\%$	
1990-1992 data	$-0.1\% \pm 0.0\%$	
Other effects	$\pm 5.0\%$	
Total	$-0.6\% \pm 5.8\%$	

The "technical accuracy" of GuineaPig is estimated by comparing the GuineaPig prediction to an independent numerical integration of the average Lorentz force felt by the electrons and positrons.

This small relative correction on the luminosity bias of (-0.6 ± 5.8) % is to be added to the main correction from beam-induced effect shown two slides ago. 30

Overall integrated-luminosity increase

Correction on *L* in units of 10⁻⁴

Table 8

Integrated-luminosity relative increase with respect to Ref. [1], determined for each of the four LEP experiments at the Peak-2, Peak, and Peak+2 centre-of-mass energies, due to the updated evaluations of the Z-exchange, the vacuum polarization, and the fermion-pair production contributions. The beam-induced luminosity increase [4], as well as the sum of all effects, are also indicated. All entries are in units of 10^{-4} .

L3 (OPAL
0.03 0 3.76 0 2.13 2 8.36 8	0.00 0.36 2.20 8.74
14.27	11.30
L3 (OPAL
0.06 (0 3.76 (0 2.28 2 9.60 2	0.00 0.40 2.28 10.55
15.69	13.24
L3 (OPAL
0.01 0 3.76 0 2.27 2 8.04 8	0.00 0.36 2.33 8.40
14.07	11.10
	L3 0.03 0.03 0 3.76 0 2.13 2 8.36 2 14.27 1 L3 0 0.06 0 3.76 0 2.28 2 9.60 1 15.69 1 L3 0 0.01 0 3.76 0 2.27 2 8.04 2



Table 9

Combined peak hadronic cross section (σ_{had}^0) and the corresponding number of light neutrino species N_{ν} , at each step of the corrections considered in this letter.

Correction	$\sigma_{ m had}^0$ [nb]	N_{ν}
Original value	41.540 ± 0.037	2.9846 ± 0.0082
New $(\Gamma_{\nu\nu}/\Gamma_{\ell\ell})_{\rm SM}$	41.5400 ± 0.0372	2.9856 ± 0.0081
Z exchange	41.5390 ± 0.0369	2.9857 ± 0.0080
Light fermion-pairs	41.5292 ± 0.0353	2.9875 ± 0.0078
Vacuum polarization	41.5196 ± 0.0324	2.9893 ± 0.0074 Jeg'1
Beam-induced	41.4802 ± 0.0325	2.9963 ± 0.0074

2.9958 ± 0.0074 DHMZ'20 2.9945 ± 0.0074 BMWc'20 (tbc)

The correction of the beam-induced effects again increases N_{y} .

The long-standing 2σ deficit on the number of light neutrino species is gone.

The Z width is also very slightly increased by 0.3 MeV to 2.4955 ± 0.0023 GeV (because of the smaller beam induced effect in 1993 and 1995)

The new correlation matrices are available in the publication with Staszek

Our result made its way to the Hall of Fame in 2023

XXX Cracow EPIPHANY Conference on Precision Physics at High Energy Colliders

8-12 January 2024

 41.4802 ± 0.0325 nb Z HADRONIC POLE CROSS SECTION ^ See https://pdglive.lbl.gov/ Number of neutrino types OUR EVALUATION is obtained using the fit procedure and correlations as determined by the LEP Electroweak Working Group (see Z properties (under Gauge and Higgs bosons) the note "The Z boson" and ref. LEP-SLC 2006). Corrections as discussed in VOUTSINAS 2020 and JANOT 2020 are also included. This quantity is defined as Number of Light ν Types 2.996 ± 0.007 $\sigma_h^0 = \frac{12\pi}{M_a^2} \frac{\Gamma(e^+e^-) \Gamma(\text{hadrons})}{\Gamma_a^2}$ (already in the PDG in 2020) **TECN** It is one of the parameters used in the Z lineshape fit. VALUE DOCUMENT ID JANOT VALUE (nb) **EVTS** DOCUMENT ID TECN 2.9963 ± 0.0074 2020 $\textbf{41.4802} \pm \textbf{0.0325}$ OUR EVALUATION • We do not use the following data for averages, fits, limits, etc. • • 1 JANOT 2020 41.4802 ± 0.0325 ² VOUTSINAS 2020 2.9918 ± 0.0081 • We do not use the following data for averages, its, limits, etc. ³ LEP-SLC 2.9840 ± 0.0082 2006 RVUE 41.500 ± 0.037 ² VOUTSINAS 2020 LEP-SLC 2006 $E_{cm}^{ee} = 88 - 94 \text{ GeV}$ 41.541 ± 0.037 4.10M ³ ABBIENDI 2001A OPAL $E^{ee} = 88 - 94 \, \text{GeV}$ 41.501 ± 0.055 ZWIDTH 2.4955 ± 0.0023 GeV 41.578 ± 0.069 3.70M ABRFU 2000F DIPH 3.54M ACCIARRI 2000C L3 41.535 ± 0.055 OUR EVALUATION is obtained using the fit procedure and correlations as determined by the LEP Electroweak Working Group (see ⁴ BARATE 2000C ALEP 41.559 ± 0.058 4.07M the note "The Z boson" and ref. LEP-SLC 2006). Corrections as discussed in VOUTSINAS 2020 and JANOT 2020 are also included. 450 42 ± 4 ABRAMS 1989B MRK2 VALUE (GeV) **FVTS** DOCUMENT ID TECN COMMENT ¹ JANOT 2020 applies a correction to LEP-SLC 2006 using an updated Bhabha cross section calculation $\textbf{2.4955} \pm \textbf{0.0023}$ OUR EVALUATION account for correlated luminosity bias as presented in VOUTSINAS 2020 . JANOT ² VOUTSINAS 2020 applies a correction to LEP-SLC 2006 to account for correlated luminosity bias. 2.4955 ± 0.0023 2020 • We do not use the following data for averages, fits, limits, etc. • • ² VOUTSINAS 2.4955 ± 0.0023 2020 33 $E_{\rm cm}^{ee}$ = 88 - 94 GeV 2.4952 ± 0.0023 LEP-SLC 2006



Why 'JANOT' and not 'JADACH' in the PDG quote ?

That was Staszek: a pleasure to work with and to learn from, also as a human being.

From: Staszek Jadach <Stanislaw.Jadach@cern.ch> Subject: Re: 0.1 degrees correction Date: 4 December 2019 at 10:44:01 CET To: Patrick Janot <Patrick.Janot@cern.ch>

Dear Patrick,

[...]

I am just reading the paper.

It looks quite impressive thanks too your recent contributions! Since your contribution is now bigger then mine you may swap the order of authors, if you wish. I dont mind:)

Since pairs and VP has improved a lot, pure QED in the total error budget now sticks out! I have no choice but to think hard how to improve on that:)

best regards, Staszek

From: Patrick Janot <patrick.janot@cern.ch> Subject: Re: 0.1 degrees correction Date: 4 December 2019 at 12:23:24 CET To: Staszek Jadach <Stanislaw.Jadach@cern.ch>

Regarding that:

Since your contribution is now bigger then mine you may swap the order of authors, if you wish. I dont mind:)

I am not sure whose contribution is bigger - it seems instead that we had a very constructive and efficient collaboration :-)

Patrick.

From: Staszek Jadach <Stanislaw.Jadach@cern.ch> Subject: Re: 0.1 degrees correction Date: 4 December 2019 at 12:26:50 CET To: Patrick Janot <Patrick.Janot@cern.ch>

Go ahead, you deserve credit for this work... st.

Phone: +48.12.6628.155 Address: IFJ PAN, ul. Radzikowskiego 152, 31-342 Krakow, Poland http://nz42.ifj.edu.pl/user/jadach/main



TH Outlook: A lot of work to do for FCC-ee !

With 5.10¹² Z expected at FCC-ee (10⁵ x LEP), a much better precision on \mathscr{L} will be needed.

- Coherent exponentiation of photonic corrections: Add terms of order $L^2 \alpha^3$ and $L^4 \alpha^4$ (L = ln(|t|/m_e²) Photonic uncertainty becomes negligible (10⁻⁵)
- Continuous improvement of vacuum polarisation at t ~ −10 GeV² (improved measurements of σ (e⁺e⁻ → hadrons at low energy) Factor 2 improvement (6.10⁻⁵)
- Add multiphoton correction to e⁺e⁻ e⁺e⁻ final state (other fermion pairs need not be known to better than 10 to 25%) within BHLUMI or in dedicated MC generators Factor 2 improvement (5.10⁻⁵)
- Include higher-order correction (QED and EW) to the interference between the Z exchange in the t-channel and the γ exchange in the s channel Factor 10 improvement or more (< 10⁻⁴)

From arXiv:1812.01004

S. Jadach^{a,*}, W. Płaczek^b, M. Skrzypek^a, B.F.L. Ward^{c,d}, S.A. Yost^e

Table 3

Anticipated total (physical+technical) theoretical uncertainty for a FCC-ee luminosity calorimetric detector with the angular range being 64-86 mrad (narrow), near the Z peak. Description of photonic corrections in square brackets is related to the 2nd column. The total error is summed in quadrature.

Type of correction/error	Update 2018	FCC-ee forecast
(a) Photonic $[\mathcal{O}(L_e \alpha^2)] \mathcal{O}(L_e^2 \alpha^3)$	0.027%	$0.1 imes 10^{-4}$
(b) Photonic $[\mathcal{O}(L_e^3 \alpha^3)] \mathcal{O}(L_e^4 \alpha^4)$	0.015%	$0.6 imes 10^{-5}$
(c) Vacuum polariz.	0.014% [26]	$0.6 imes10^{-4}$
(d) Light pairs	0.010% [18,19]	$0.5 imes10^{-4}$
(e) Z and s-channel γ exchange	0.090% [11]	1.0×10^{-4}
(f) Up-down interference	0.009% [28]	$0.1 imes10^{-4}$
(f) Technical Precision	(0.027)%	$0.1 imes 10^{-4}$
Tetel	0.007%	1.010-4
Iotal	0.097%	1.0 × 10 *

And possibly (if feasible with the tight MDI layout)

Increase LumiCal acceptance at low angles to reduce the contribution of the Z exchange and the s channel ³⁵



EXP Outlook: A lot of work to do for FCC-ee !

To achieve an experimental accuracy of 10⁻⁴ on the luminosity, one needs to

- Control the radial dimensions of the LumiCals to 1 μ m (and the distance between the two LumiCals to 50 μ m)
- Evaluate the beam-induced EM deflection (40 μ m) to about 1 μ m or better directly with the data
 - The large beam crossing angle (30 mrad) generates attractive Lorentz forces on all particles of one incoming bunch from the opposite bunch, of the same origin as the final-state beam-induced deflection
 - These forces further increase the crossing angle just prior to the collision, with an azimuthal modulation.
 Measuring the amplitude of this azimuthal modulation (e.g., with the final state e⁺e⁻ acollinearity) would allow the determination of the final state e⁺e⁻ EM deflection with an adequate precision
 - Note: Increasing the LumiCal acceptance to smaller angle would also strengthen the EM deflection ...



Figure 2. Schematic view of the electric and magnetic attractive Lorentz forces \vec{F}_E and \vec{F}_M acting on each positron from the opposite electron bunch, upon bunch crossing at the interaction point (IP). Similar forces from the positron bunch affect each electron. From ref. [15].



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Beyond $\Delta \mathcal{L} = 10^{-4}$ and $\Delta N_{y} = 0.001$ at FCC-ee ?

Measure the integrated luminosity with large angle diphoton events (> 10° from the beam)

Precision Physics at High Energy



⁽See G. Wilson's presentation)

- Few 10^9 events at FCC-ee at $\sqrt{s} = 91.2$ GeV
 - Statistical precision of 2.10⁻⁵
- No EM deflection of final state photons
- Forecast theory precision as low as 2.10⁻⁵?
 - Pure QED process (no Z exchange)
 - No hadronic contribution up to NNLO
 - NNLO QED corrections needed
 - Complete EW NNLO calculation needed ?
- Calorimeter radial dimensions controlled to 10 μm
 - Or measure acceptance directly from the data thanks to the large crossing angle ?
- Large background from Bhabha scattering (x1000)
 - $\circ \qquad \text{Need excellent control of e/}_{\gamma} \text{ separation}$

Measure the number of neutrino species N_{ν} well above the Z peak, with radiative return events



At tree-level



(See G. Wilson's presentation)

- No integrated luminosity uncertainty
- QED corrections almost exactly cancel in the ratio $\circ \Delta N_{v}$ (QED) ~ 0.0004 [KKMC, Staszek et al.]
- ΔN_{ν} (Stat) ~ 0.0008 for \sqrt{s} ~ 160 GeV \circ As low as 0.0004 at lower \sqrt{s} values
- Theory uncertainty due to t-channel W exchange in the $v_e \overline{v}_e \gamma$ final state may be dominant (tbc) ³⁷



The show must go on

- Our credo for FCC-ee is to improve experimental and theoretical uncertainties down to the statistical precision offered by this collider: nobody wants to be responsible for missing a discovery (experiments and theory alike)
- With his prolific and hard work, Staszek paved the way with this perspective in mind, in many directions
- He still had a lot of ideas and enthusiasm to progress along this path, some of them already initiated until the very end of 2022
- We absolutely and collectively must continue developing Staszek's artwork on precision physics at colliders. Staszek expects no less from us.



Thank you for your attention.

