

# Digital Research Alliance of Canada

## Services and Operations

HEPiX, University of Victoria, October 2023  
Patrick Mann, Director of Operations



Digital Research  
Alliance of Canada

Alliance de recherche  
numérique du Canada



# Abstract

The Digital Research Alliance of Canada is a new organization, replacing the earlier organization Compute Canada, that provides compute and storage to Canadian researchers. The Alliance provides resources for the particle physics community and operates the ATLAS Tier-2 facilities as well as providing compute and storage capacity for other national and international experiments. This talk will provide an overview of the services and resources that currently make up the National Platform together with a brief introduction to our operational management and support practices.

# Who We Are

- ▶ A member-based, not-for-profit organization
- ▶ Designed to simplify and streamline the process to fund and deliver digital research infrastructure (DRI) services to the research community
- ▶ Mandate:
  - ▶ **Strategy:** long-term direction of DRI in Canada
  - ▶ **Funding:** investment in capital infrastructure and operational expenses to maintain DRI
  - ▶ **Operations:** delivering and coordinating DRI services to researchers

# History I - Compute Canada

<i>Prehistory</i>	<p>Loose federation of 4 regional Computing organizations</p> <ul style="list-style-type: none"><li>● <b>WestGrid:</b> BC, AB, Saskatchewan, Manitoba</li><li>● <b>Compute Ontario:</b> 3 consortia</li><li>● <b>Calcul Québec:</b> 3 consortia</li><li>● <b>ACENET:</b> Atlantic Canada: Newfoundland, New Brunswick, Nova Scotia</li></ul> <p>~12 regional systems + USask Data Silo</p> <p>Funded through the Canada Foundation for Innovation (CFI) and Provincial/Institutional match</p>
<i>2010-2022</i>	<p><b>Compute Canada</b></p> <ul style="list-style-type: none"><li>● Created by the regions and member institutions</li><li>● CFI requests for a single point-of-contact with a single funding proposal</li><li>● Need for central coordination, Resource Allocation, etc.</li></ul>
<i>2015-2019</i>	<p><b>CFI Cyberinfrastructure Program</b></p> <ul style="list-style-type: none"><li>● Aggregation into 5 sites with new funding</li></ul>
<i>2019</i>	<p><b>Industry, Science and Economic Development (ISED) Expansion Program</b></p> <ul style="list-style-type: none"><li>● Additional expansion funding for the 5 sites</li></ul>

# History II - Digital Research Alliance of Canada

<i>2017</i>	<b>Leadership Council for Digital Research Infrastructure (DRI)</b> <ul style="list-style-type: none"><li>● Responding to a clear and significant need for a national DRI strategy.</li><li>● Community-based process</li><li>● 3 position papers: Research Data Management (RDM), Advanced Research Computing (ARC), Coordination<ul style="list-style-type: none"><li>○ Extended into Research Software (RS)</li></ul></li><li>● Successful proposal to Federal Government!</li></ul>
<i>2019</i>	<b>Digital Research Alliance of Canada</b> created (“The Alliance”) <ul style="list-style-type: none"><li>● RDM, RS and ARC</li><li>● ~\$350M over 5 years (to Mar 31, 2025)</li><li>● +40% match from provinces/institutions.</li></ul>
<i>Apr 1, 2022</i>	<b>The Alliance took over</b> <ul style="list-style-type: none"><li>● Compute Canada dissolved</li></ul>



Advanced Research Computing  
(ARC)  
in the  
Digital Research Alliance of Canada



# Canada's Advanced Research Computing Platform



**Digital Research Alliance** of Canada

- *Compute Resources*
- *Storage Resources*
- *Cloud Resources*
- *Support and Training*

◎ National Host Sites

● Support Sites



# Cluster Capabilities

Cluster	Cores	GPUs	Project Storage	Nearline Tape Storage	CPU Jobs Submitted Jan-Mar 2023	GPU jobs submitted Jan-Mar 2023
<b>General Purpose (diverse nodes with general purpose interconnect topology)</b>						
<b>Béluga</b>	32,080	688	17 PB	10 PB	2.1M	213K
<b>Cedar</b>	92,528	1,352	19.5 PB	18 PB	8M	836K
<b>Graham</b>	36,432	540	10 PB	20 PB	2.8M	162K
<b>Narval</b>	75,584	648	14 PB	5 PB	2.4M	379K
<b>Large Parallel (consistent nodes with special purpose interconnect topology)</b>						
<b>Niagara</b>	80,960	-	7 PB	45 PB	388k	23K
<b>Total</b>	<b>217,584</b>	<b>3,228</b>	<b>68</b>	<b>98 PB</b>		





# Arbutus Community Cloud

Arbutus Cloud is Canada's largest research cloud system located at University of Victoria, providing virtual CPU's, virtual GPU's and massive storage to enable collaboration platforms, customized websites, machine learning/artificial intelligence, and big data.

- Virtual Machines, including CPU, GPU and Block Storage
- Shared Object and Filesystem services

[https://docs.alliancecan.ca/wiki/Cloud\\_resources](https://docs.alliancecan.ca/wiki/Cloud_resources)

Volume and Snapshots

5.3 PB on Ceph

Object storage and  
Shared File system

12 PB on Ceph

dCache

13.7 PB

vCPUs 33,662

vGPUs 416

# Infrastructure Refresh 2022-2025

Equipment is getting old!

- Capital funding allocated in the contribution agreement.
- Needed a formal proposal to the ministry (ISED)

September 2022	<b>Multi-Year Funding Proposal (MYFP) to the Federal government.</b> <ul style="list-style-type: none"><li>• Various major projects proposed</li><li>• Including ARC (HPC and Cloud) refresh</li></ul>
May 2023	<b>Approved</b> <ul style="list-style-type: none"><li>• \$117.5M from Federal Government for the ARC refresh</li><li>• Plus match from institutional/provincial sources: 50:50</li><li>• Total \$225M</li></ul>
May 2023 - April 31, 2025	<b>Procurement and Implementation</b> (next slide)

# ARC Refresh Current

Each existing National Host Site allocated funds to refresh their system.

- **Node-for-node approach** used to estimate the required budget.

<b>Call for Proposals</b>	Summer 2023 (almost complete)	Formal Call for Proposal to each site: Sites provided a detailed proposal based on the node-for-node concept <ul style="list-style-type: none"><li>● Review panel with internal and external members</li></ul>
<b>Contracts</b>	November, 2023	Formal contracts with each host site. <ul style="list-style-type: none"><li>● <b>Key dependency: match funding</b></li></ul>
<b>Request for Proposals</b>	January, 2024	Each site undertakes their internal procurement/RFP process
<b>Procurement and Installation</b>	2024/25 <ul style="list-style-type: none"><li>● to Mar 31, 2025</li></ul>	Systems installed and pass RFP requirements. <ul style="list-style-type: none"><li>● Handoff to systems teams.</li></ul>
<b>Configuration and Migration</b>	Summer, 2025	Configured to Alliance standards and users migrated.

**A very exciting couple of years ahead!**



# Current ARC Services, Organization and Governance



# Central ARC Administrative Services

<b>Accounts &amp; Resource allocation</b>	CCDB central database managed by the CCDB-dev team (Alliance): <a href="https://ccdb.alliancecan.ca">https://ccdb.alliancecan.ca</a>
<b>Middleware - Authentication and Authorization</b>	Managed by the <i>Infrastructure Operations National Team</i> with staff support from the Alliance <ul style="list-style-type: none"><li>● LDAP for national host sites</li><li>● Central Identity Provider for other services</li></ul>
<b>National Helpdesk (ticketing system)</b>	Managed by the <i>Research Support National Team</i>
<b>Central Monitoring</b>	Managed by the <i>Data Analytics National Team</i>
<b>Grant administration</b>	Managed by the Alliance
<b>Central Software Provision</b>	Managed by the <i>Research Support National Team</i>

# Central Software Distribution: CVMFS for software

- Decouple software from system
  - update and distribute separately
- Maintain just 1 central repository
- Updates are automatic, atomic, and fast
  - ~ 5 min
- Original use-case: cloud computing (CernVM)

~200 packages installed

- [https://docs.alliancecan.ca/wiki/Available\\_software](https://docs.alliancecan.ca/wiki/Available_software)

Virtual Clusters or Servers can also load the stack.

software packages



VM images



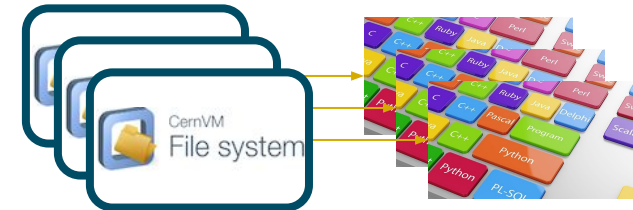
maintain each package  
in each image



use CVMFS



maintain each package and  
each image separately



# dCache Storage Service

dCache is supported on the Arbutus Cloud

dCache available	13.7 PB
dCache requested RAC 2023	14.1 PB (expected to increase substantially for RAC 2024)

*This audience knows a lot more than I do about dCache!*

# Magic Castle: A Virtual Cluster Provisioning Tool

Developed and managed by Félix-Antoine Fortin, (CQ)

- Loads the CVMFS software stack
- Identical to an Alliance cluster!
- Can be provisioned in any cloud (including commercial)

Currently use extensively for training:

- create a temporary cluster in the Arbutus cloud

[Supercomputing 23 - Magic Castle: Terraforming the Cloud to Teach HPC](#)





# ARC Operational Governance

**Executive Management Committee**  
Alliance VP Ops & Cybersecurity  
Regional CEOs

**Council of CTOs**  
VP Ops & Cybersecurity  
Director, Ops  
Regional CTOs

**Technological  
Leadership  
Council (TLC)**

**Science  
Leadership  
Council (SLC)**

National  
Teams

National Host  
Sites

National  
Teams



# National Teams - TLC

*The Technology Leadership Council (TLC) is a coordinating body. All national and site teams that have direct responsibility for coordinating and delivering operational components of the national advanced research computing (ARC) platform are represented on the team.*

- Accelerators Working Group
- Authentication and Authorization National Team
- Automation and Configuration National Team
- Bioinformatics National Team
- Cloud National Team
- **CVMFS National Team**
- Data Analytics National Team
- Globus National Team
- Networking National Team
- Storage National Team

- Resource Allocations Competition Administration Team
- Research Data Management
- Infrastructure Operations National Team
- Middleware Infrastructure Team
- Molecular Modelling and Simulation National Team
- Monitoring National Team
- Scheduling National Team
- **Subatomic Physics National Team**
- Training Coordination National Team

National Host Site teams (UVic, SFU, UToronto, UWaterloo, McGill)

National Security Council

Science Leadership Council

# SLC National Teams

*The Science Leadership Council (SLC) is a coordinating body to discuss strategic directions for research support, assessment of researcher needs, exchange of best practice, and innovative service development.*

- Accelerators Working Group
- Bioinformatics National Team
- Grant Administrative Committee
- Humanities and Social Sciences
- Molecular Modelling and Simulation National Team

- Research Support National Team
- Resource Access Program Administrative Committee (RAPAC)
- **Subatomic Physics National Team**
- Training Coordination National Team
- Visualization National Team

# ARC Training

Extensive training events and resources are available generally through the regions

- Various links are at [https://docs.alliancecan.ca/wiki/Getting\\_started](https://docs.alliancecan.ca/wiki/Getting_started)

<b>WestDRI (Western Canada Research Computing covering both BC and the Prairies regions)</b>	<ul style="list-style-type: none"><li>• <a href="#">Training Materials website</a></li><li>• <a href="#">UAlberta ARC Bootcamp</a></li></ul>
<b><a href="#">SHARCNET</a></b>	<ul style="list-style-type: none"><li>• <a href="#">Training Events Calendar</a></li><li>• <a href="#">Youtube Channel</a></li><li>• <a href="#">Online Workshops</a></li></ul>
<b><a href="#">SciNet</a></b>	<ul style="list-style-type: none"><li>• <a href="#">SciNet Education Site</a></li><li>• <a href="#">SciNet YouTube Channel</a></li></ul>
<b><a href="#">Calcul Québec</a></b>	<ul style="list-style-type: none"><li>• <a href="#">Workshops</a></li><li>• <a href="#">Training Events and Resources</a></li></ul>
<b><a href="#">ACENET</a></b>	<ul style="list-style-type: none"><li>• <a href="#">Training information</a></li></ul>

- Basic introductions to the systems
- Basic linux, command-line, best practices, etc.
- Advanced Cluster usage
- Advanced programming, including parallelization and GPU use
- Intro to cloud services
- Discipline-specific: AI, Molecular Dynamics, CFD, Bioinformatics, Humanities and Social Sciences, etc.
- Schools (intro, job submission, basic programming, etc.)
- Special topics...

# Getting Started

**Any faculty member at a recognized institution can create a PI or “Project” account**

- The PI can then sponsor team/user accounts

**Includes default (“Rapid Access Service”) access to the GP clusters, and a small cloud allocation**

- The PI and sponsored users can immediately start submitting jobs or create virtual machines.
- Approximately 20% of resources are reserved for default use

<b>Getting started details</b>	<a href="https://docs.alliancecan.ca/wiki/Getting_started">https://docs.alliancecan.ca/wiki/Getting_started</a>
<b>Technical documentation</b>	<a href="https://docs.alliancecan.ca">https://docs.alliancecan.ca</a>
<b>Support</b>	<a href="mailto:support@tech.alliancecan.ca">support@tech.alliancecan.ca</a>

# Resource Allocation Competition (RAC)

Additional resources (beyond default) are allocated through the Resource Allocation Competition

- Annual competition
- <https://www.alliancecan.ca/en/services/advanced-research-computing/accessing-resources/resource-allocation-competition>

Sept 2023	RAC 2024 announced and application portal is open
<b>Nov 7, 2023</b>	<b>Deadline for submitting an application to RAC 2024</b>
Dec 2023 - Feb 2024	Science and Technical reviews and final allocations
Mar 2024	Awards announced
April 2024	Allocations implemented

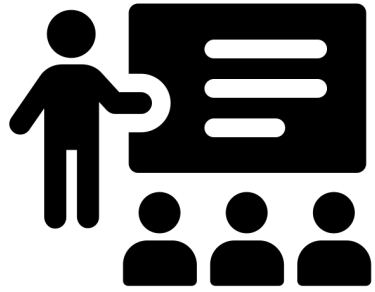


# Research Data Management (RDM)

*Thanks to Lee Wilson, Director, RDM for providing slides*

# Research Data Management

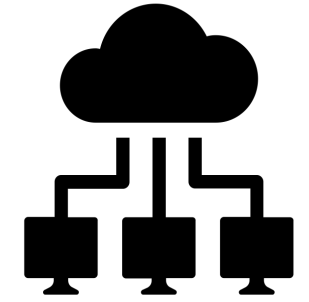
## Gestion des données de recherche



**150+ Experts**  
**70+ Organizations**

**Alliance RDM**

**Researcher-centric & Service-oriented**

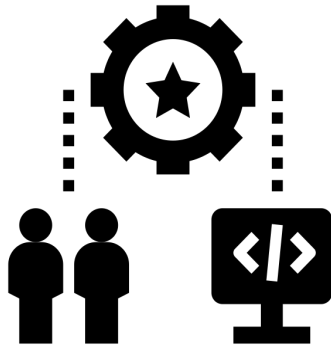


Infrastructure Platforms

**Plateformes  
d'infrastructures**

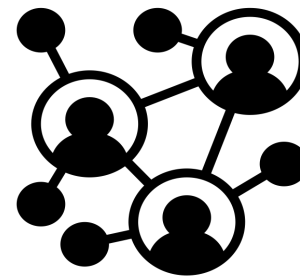
Training & Outreach

**Formation et  
sensibilisation**



Services, Policies, &  
Best Practices

**Services, politiques et  
meilleures pratiques**



Network of  
Experts  
**Réseau  
d'experts**



Tools  
**Outils**





# National RDM Services & Programs



**FRDR**  
Federated **Research**  
**Data Repository**



**DFDR**  
Dépôt fédéré de  
données de recherche



**lunaris**  
Discover Canadian  
Research Data



**borealis**

The Canadian Dataverse Repository  
Le dépôt Dataverse canadien



Canadian Research  
Knowledge Network

Réseau canadien  
de documentation  
pour la recherche



Digital Research  
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# Alliance and Partners Cybersecurity Program

- As per the Digital Research Infrastructure Contribution Agreement Cybersecurity Framework: *The Recipient will, in consultation with other DRI partners, develop and implement a cybersecurity framework, covering governance, policies, technology and operations.*
- The Cybersecurity Program was co-built with our DRI partners and was approved by ISED in April 2022.

*Thanks to Masood Akhtar, Director, Cybersecurity for providing slides*



# NIST Cybersecurity Framework (CSF) Core

- **Cybersecurity Strategy and Roadmap**

- All 5 NIST Functions: Identify, Protect, Detect, Response and Recover.
- 23 Categories of NIST
  - 64 Subcategories of NIST
- 57 activities/actions

- **Major Working Groups:**

- *Identity & Access Management*
- *Vulnerability Management*
- *Training and Awareness*
- *Security Information and Event management system*
- *Security Operations*
- *Incident Management*
- *Asset Management*
- *Policy & Governance*

Cyber Security Long Term Action Plan (LTAP) Project Roadmap			Deliverables for LTAP Mar 2022-Mar2024
FUNCTION	CATEGORY	SUBCATEGORY	
IDENTIFY (ID)	Asset Management (ID.AM)	AM-1	Implement a national asset inventory solution for use across the Federation covering a majority of existing assets.
		AM-2	Implement software inventory providing a record of critical applications and packages in the shared environment.
		AM-3	Develop network architecture diagrams across the federation
		AM-5	Develop a standard for classifying assets based on risk and incorporate classification data into the national asset inventory.
		AM-6	Collect, develop and publish Security RACI and Security Org Chart for the federation.
		GV-1	Continued development of the Cyber Security Framework documents based on existing priorities. Which includes an information security policy
	Governance (ID.GV)	GV-2	Coordinate with the security awareness and training program around governance policy, standards, and procedures. Socialize security resource map developed in AM-6
		GV-3	Discussion within Alliance leadership team and legal; To identify legal, privacy and regulatory requirements within the cybersecurity domain. (this item needs followup) (cyber insurance?)
		GV-4, RM-1	Socialization and implementation of risk management process and risk register
	Risk Assessment (ID.RA)	RA-1	See PR.IP-12 Develop an implementation plan for application penetration testing of AF assets and services.
		RA-2	Implement Cyber Intelligence platform/store. Develop Threat Fusion Process. Develop a threat awareness program/content
		RA-3-6	Follow-on activity from risk management process implementation effort
	Risk Management Strategy (ID.RM)	RM-2	Socialize risk policy

# Questions?

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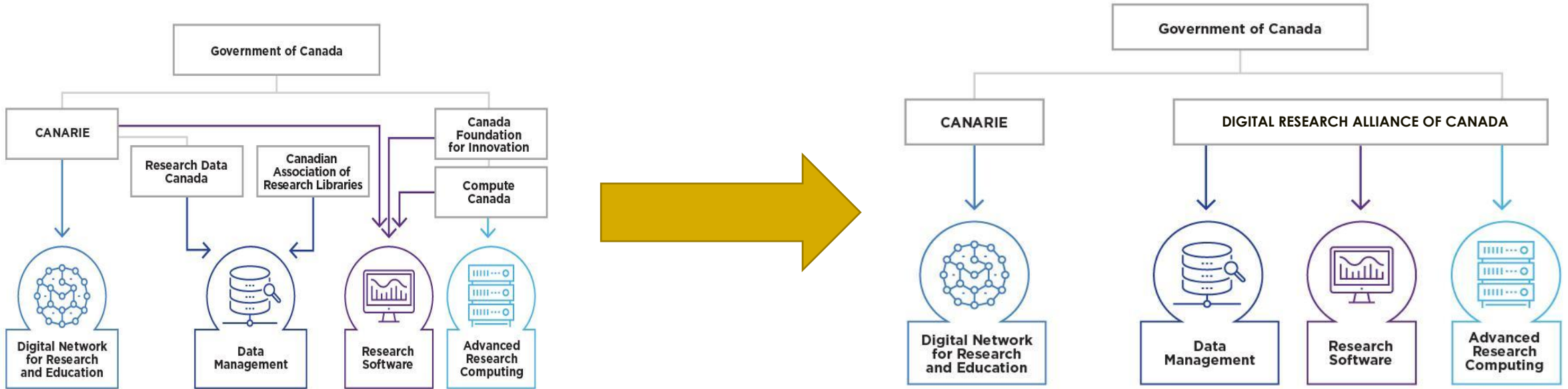
# Extra Slides



**Digital Research**  
**Alliance** of Canada

**Alliance de recherche**  
**numérique** du Canada

# Compute Canada Transition to the Alliance



# Community Cloud

**Cloud computing** is a model for enabling ubiquitous, convenient, on-demand network access to a shared pool of configurable computing resources (e.g., networks, servers, storage, applications, and services) that can be rapidly provisioned and released with minimal management effort or service provider interaction. This cloud model is composed of five essential characteristics, three service models, and four deployment models.

The NIST Definition of Cloud Computing: <https://nvlpubs.nist.gov/nistpubs/Legacy/SP/nistspecialpublication800-145.pdf>



# Clusters

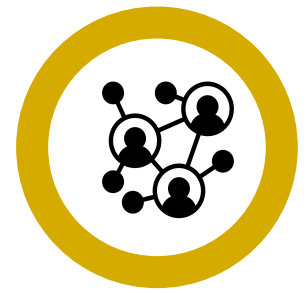


Narval (McGill) November 2022

An HPC cluster consists of **multiple high-speed computer servers networked together**, with a **centralized scheduler** that manages the parallel computing workload. The computers, called nodes, use either high-performance multi-core CPUs or, more likely today, GPUs (graphical processing units), which are well suited for rigorous mathematical calculations, machine learning models and graphics-intensive tasks. A single HPC cluster can include 100,000 or more nodes. <https://www.ibm.com/topics/hpc>



# RDM Network of Experts



Curation  
Curation

Research Intelligence  
L'Intelligence en recherche

Sensitive Data  
Données sensibles

Training  
Formation



Data Management Planning  
Planification de la gestion des données



Plan  
Planification



Create  
Créer



Process  
Nettoyez



Analyze  
Analysez

Dataverse North  
Dataverse Nord

Data Repositories  
Dépôts de données



Disseminate  
Disséminer

Preservation  
Préserver



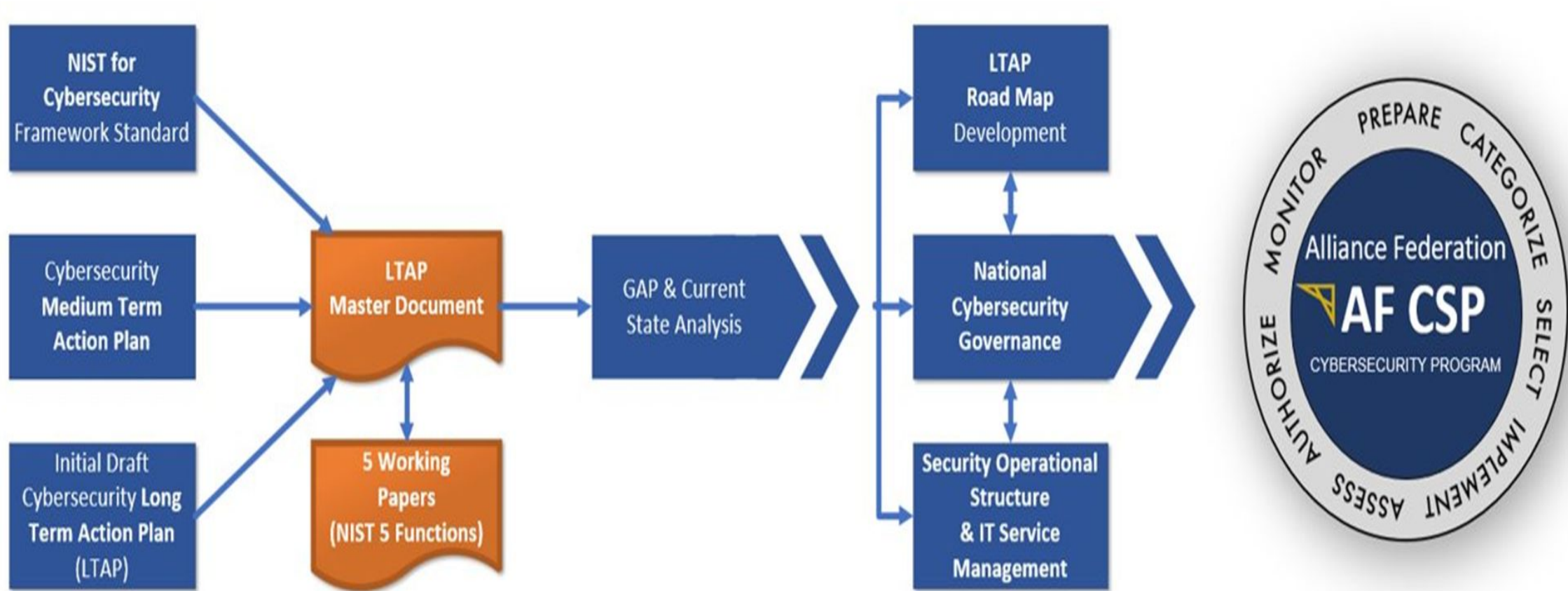
Preserve  
Préserver

Discovery & Metadata  
Découverte et les métadonnées

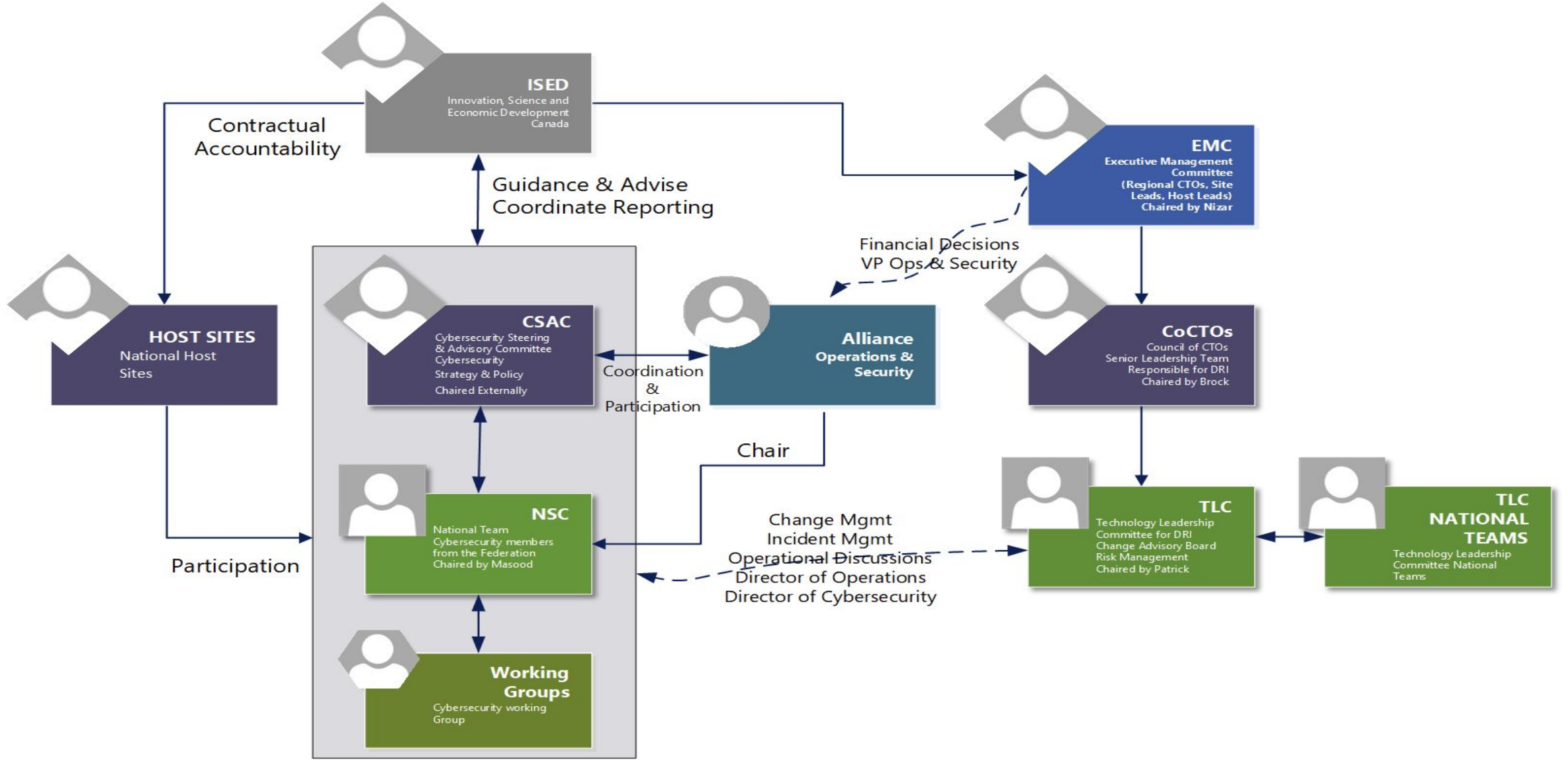


Reuse  
Réutiliser

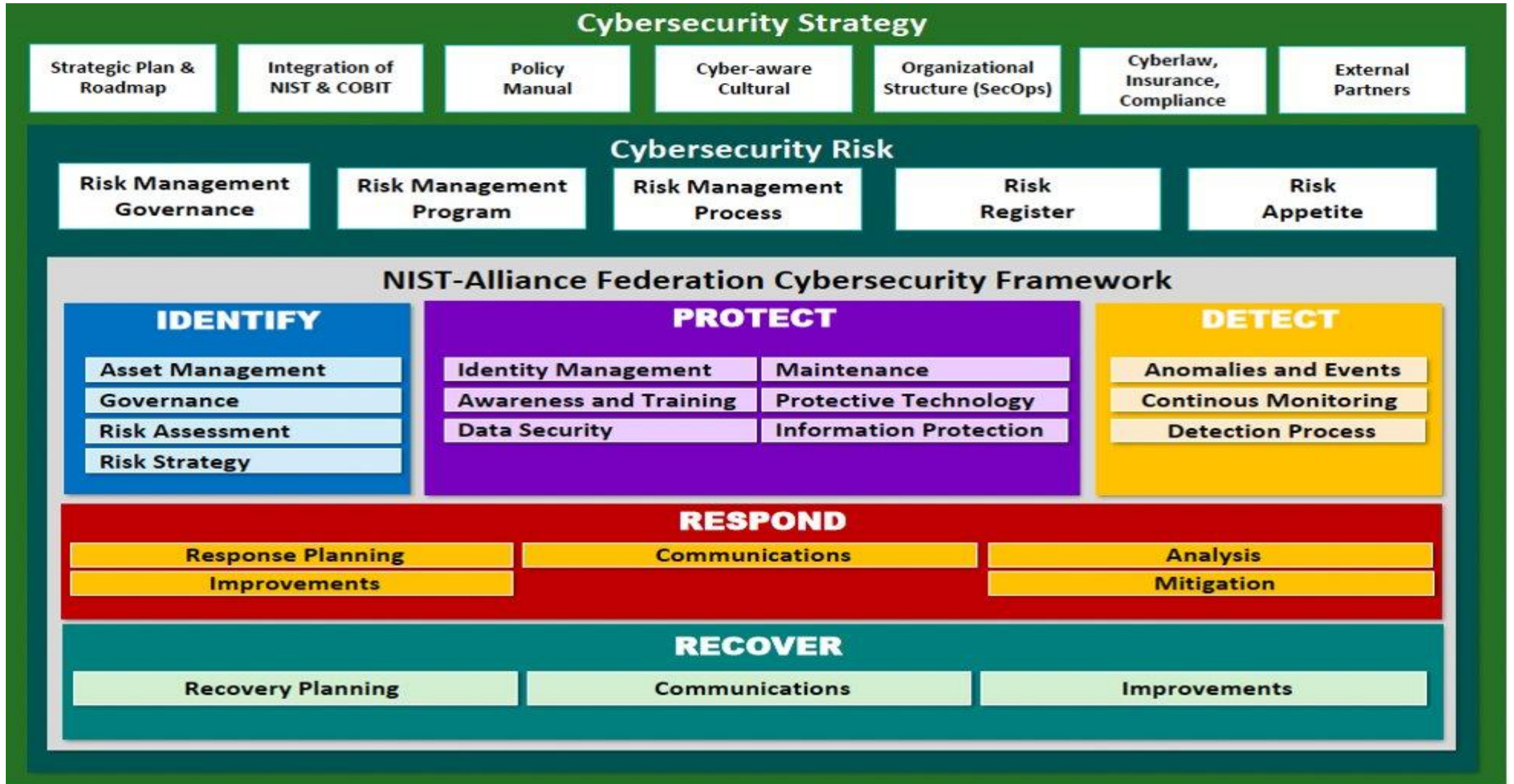
# Cybersecurity Program Development



# Alliance Federation Current Operating Model



# Cybersecurity Strategy Reference Architecture





Plan  
Planification



Create  
Créer



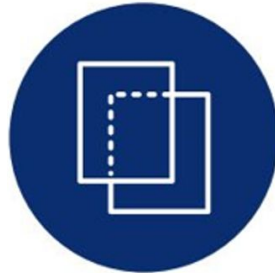
Reuse  
Réutiliser

## The Research Data Life Cycle

Le cycle de vie  
des données  
de recherche



Process  
Nettoyez



Preserve  
Préserver



Analyze  
Analysez



Disseminate  
Disséminer