

Hadronic cross sections measurement for the muon $g-2$ calculation



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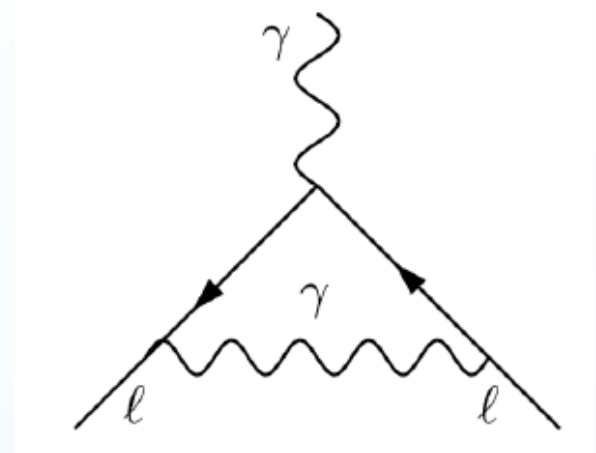
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on behalf of the BABAR Collaboration

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The anomalous magnetic moment of the leptons

$$\vec{\mu} = g \frac{e}{2m} \vec{s}, \quad a = \frac{g-2}{2}$$

- (1928) pointlike Dirac particles: $g=2$, $a=0$
- (1948) **anomaly discovered for the electron:**
 - $a_e^{\text{exp}} = (1.19 \pm 0.05) 10^{-3}$ (Kusch-Foley)
- (1948) **explained by $O(\alpha)$ QED corrections**
 - $a_e^{\text{th}} = \alpha/2\pi = 1.16 10^{-3}$ (Schwinger)
- First triumph of QED!



a_l sensitive to quantum fluctuations, not only from QED.

==> Must include all contributions for a precise calculation

More quantum fluctuations

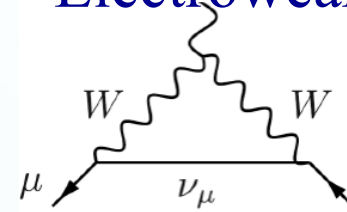
$$a^{Th} = a^{SM} + a^{NP} ?$$

$$a^{SM} = a^{QED} + a^{had} + a^{EW}$$

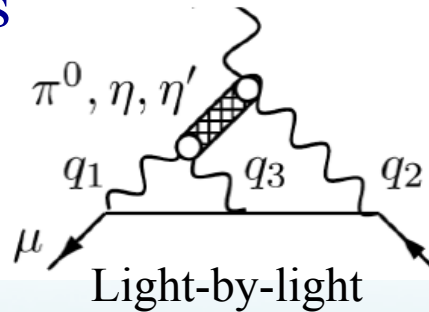
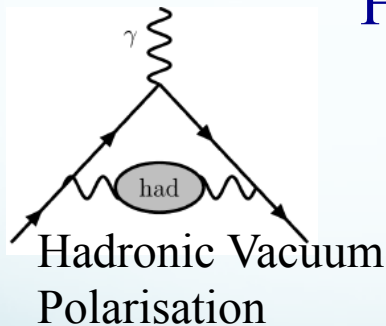
QED



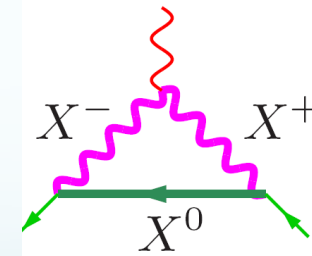
Electroweak



Hadrons



New Physics



Main theoretical uncertainties from hadronic contributions

— HLBL: best present approach a combination of data and lattice calculations

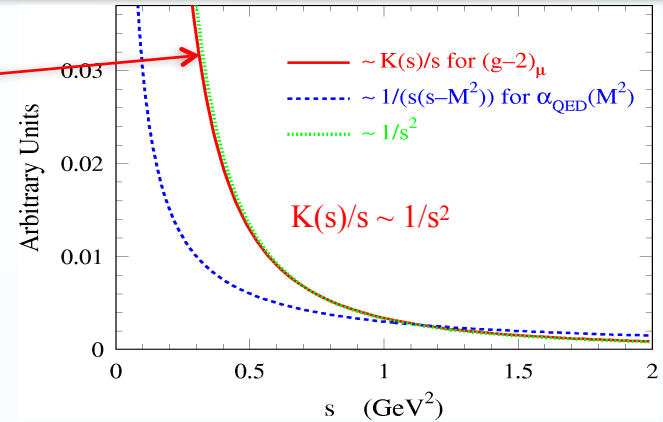
— **Leading HVP (HVP-LO): estimated using experimental data on e^+e^- annihilations**

Leading Order HVP calculations

Can be calculated by using dispersion relations

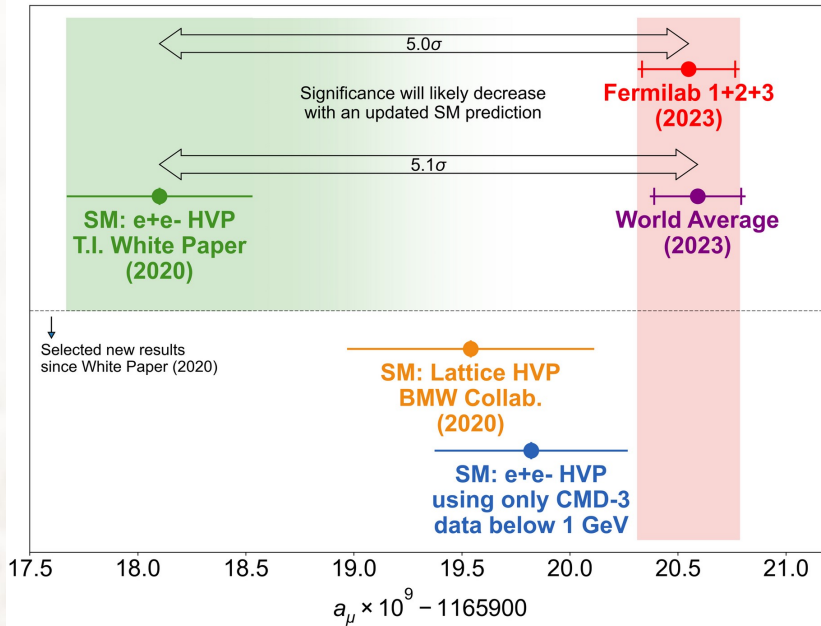
$$a_{\mu}^{\text{had}} = \frac{\alpha^2}{3\pi^2} \int_{4m_{\pi}^2}^{\infty} ds \frac{K(s)}{s} R(s)$$
$$R(s) = \frac{\sigma^0 [e^+e^- \rightarrow \text{hadrons} (\gamma)]}{\sigma_{pt}}$$

$\sigma^{\text{had}} \Rightarrow$ experimental input to a_{μ}^{had} calculation



- Main contribution to a_{μ} from very low energy region
 - $\sigma(e^+e^- \rightarrow \pi^+\pi^-)$ provides $\sim 73\%$ of the total
- Uncertainty from multi-hadronic channels significant
- Strategy to calculate the total cross section:
 - Sum up exclusive cross sections up to $\sqrt{s} \sim 2$ GeV
 - Estimate the remaining (e.g. by using isospin relations)
 - Use inclusive cross sections measurements and/or pQCD above $\sqrt{s} \sim 2$ GeV

Present status



BNL: [Phys. Rev. D. 73 \(2006\) 072003](#)
 FNAL (Run1): [Phys. RevL ett. 126 \(2021\) 141801](#)
 FNAL (Run2+3): [Phys.Rev.Lett. 131 \(2023\) 161802](#)
 BMW20 (lattice): [Nature 593 \(2021\) 51](#)
 CMD-3: [arXiv:2303.08834 \(2023\)](#)

Muon g-2 Theory Initiative White Paper:

T. Toyama *et al.*, Phys.Rep. 887 (2020) 1

$$a_\mu^{SM} = (116\,591\,810 \pm 43) \cdot 10^{-11}$$

Experiment (BNL + FNAL Run 1-3)

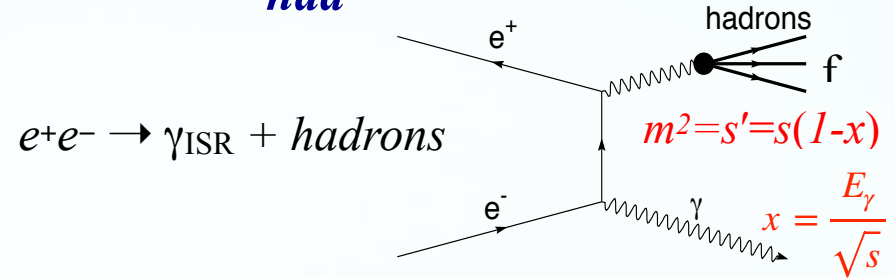
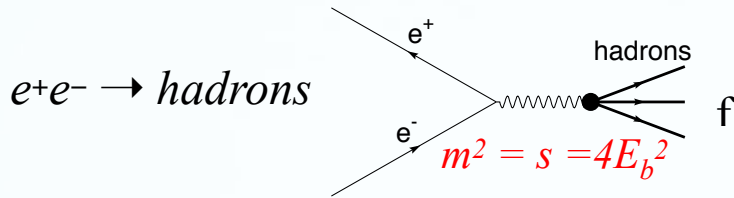
$$a_\mu^{\text{exp}} = (116\,592\,059 \pm 22) \times 10^{-11} \quad (0.19 \text{ ppm})$$

Theory-experiment deviation at 5 sigma! But...
 After WP2020 publication:

- **First lattice calculation with small uncertainties (BMW Collaboration)**
- **Preliminary results on $e^+e^- \rightarrow \pi^+\pi^-$ by CMD-3 at VEPP2000**
- Both in tension with previous SM results from e^+e^- data

Hadronic cross sections measurement

How to measure σ_{had}



“Conventional” method: Energy Scan

- σ_{had} measured varying the beam energies within the accessible range $\implies \sqrt{s} = 2E_{beam}$
- Well-defined center-of-mass energy
- Low background
- Very good energy resolution
 - precise study of narrow resonances
- Systematics from point-to-point normalization
- Limited energy range covered
- $\epsilon \rightarrow 0$ approaching processes thresholds (zero-momentum tracks)

“Novel method”: Radiative Return

- Developed by KLOE and *BABAR*
- Effective c.m. energy: $\sqrt{s'} = \sqrt{s(1-x)}$
- Continuous and wide spectrum of energies $\sqrt{s'}$ below the nominal \sqrt{s}
- Uniform data quality all-over energy range
- Boost of hadronic system: $\epsilon \neq 0$ at threshold
- Higher (and different) background sources
 - main backgrounds from different ISR processes and $e^+e^- \rightarrow q\bar{q}$ production
- Limited mass resolution (\sim few MeV)

The players

ISR

Energy scan

SND and CMD-2 @VEPP-2M:

- $\sqrt{s} < 1.4$ GeV
- $\pi^+\pi^-$ and several multi-hadron channels

SND and CMD-3 @VEPP-2000:

- $0.32 < \sqrt{s} < 2.0$ GeV
- $L_{int} = > 1 \text{ fb}^{-1}$; $\sim 65 \text{ pb}^{-1}$ in the ρ region
- $\pi^+\pi^-$ and many multi-hadron channels

KEDR @VEPP-4M:

- $2 < \sqrt{s} < 4$ GeV
- inclusive cross section

Older experiments:

- DM1, DM2, FENICE, BES, BESII,...

BABAR @PEP-II:

- $\sqrt{s} = 10.6$ GeV (Y(4S) peak)
- $L_{int} = 470 \text{ fb}^{-1}$; 232 fb^{-1} used for $e^+e^- \rightarrow \pi^+\pi^-$
- Covered energy range: 0.3 - 4.5 GeV
 - > 50 final states measured

KLOE @DAΦNE:

- $\sqrt{s} = 1.02$ GeV ($\phi(1020)$ peak)
- $L_{int} = \sim 2 \text{ fb}^{-1}$; 240 pb^{-1} used for $e^+e^- \rightarrow \pi^+\pi^-$
- Covered energy range: 0.3 - 0.9 GeV

BES III @BEPC-II:

- $\sqrt{s} = 2 - 4.7$ GeV
- main ISR results from data at $\psi(3770)$
- $L_{int}[\psi(3770)] = \sim 20 \text{ fb}^{-1}$; 2.93 fb^{-1} used for $e^+e^- \rightarrow \pi^+\pi^-$
- ISR: 0.6 - 0.9 GeV ($\pi^+\pi^-$)
- Scan: 2 - 3.8 GeV (spectroscopy and inclusive cross section)

CLEO-c data

- $\sqrt{s} = 3.77$ & 4.17 GeV
- $L_{int} = \sim 1.4 \text{ fb}^{-1}$ used for $e^+e^- \rightarrow \pi^+\pi^-$

Belle II @SuperKEK-B

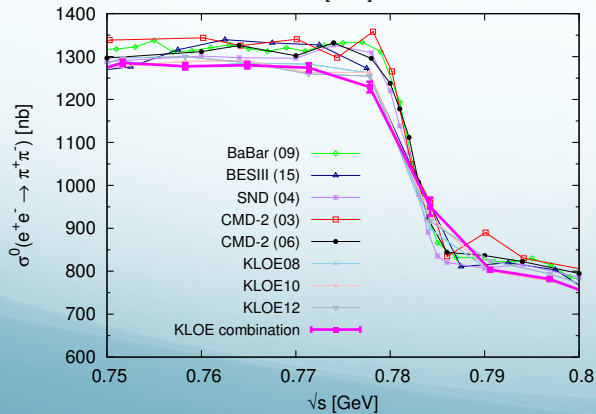
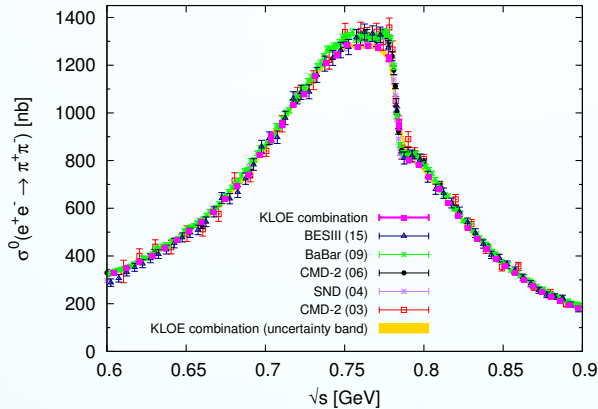
- $\sqrt{s} = 10.6$ GeV (Y(4S) peak)
- ISR program in progress

$e^+e^- \rightarrow \pi^+\pi^-$

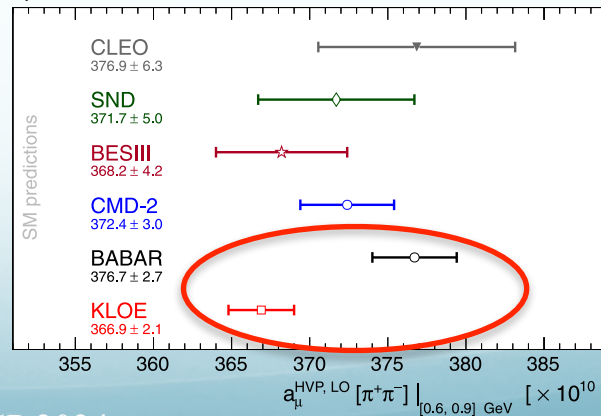
- Channel dominated by the huge “ ρ ” peak.
- Cross section must be measured at few per mil level in the ρ region
- Accuracy of all measurements limited by systematic uncertainties
- Several measurements with sub percent error available, but **tension observed among some of them**

Precision at the ρ peak:

- **BABAR**: 0.5%
- **KLOE**: 0.7% (combination of 3 analyses)
- **BESIII**: 0.9%
- **CLEO-c**: 1.5%
- **SND, CMD-2 (VEPP-2M)**: 1.3% and 0.8%, respectively
- **SND, CMD-3 (VEPP-2000)**: 0.8% and 0.7%, respectively



$a_\mu^{\pi\pi}$ in the region $0.6 < \sqrt{s} < 0.9$ GeV

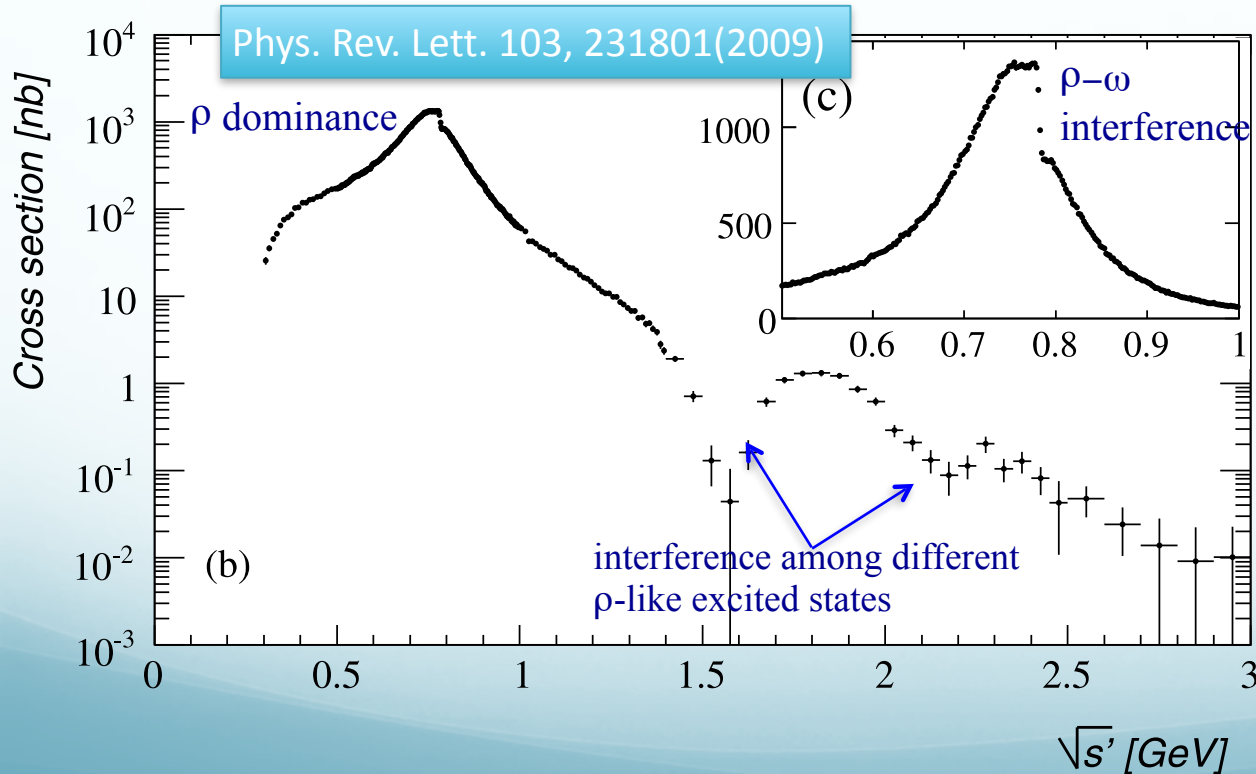


not in WP 2020

$\sim 2.7\sigma$ KLOE-BABAR tension

$e^+e^- \rightarrow \pi^+\pi^- : BABAR$

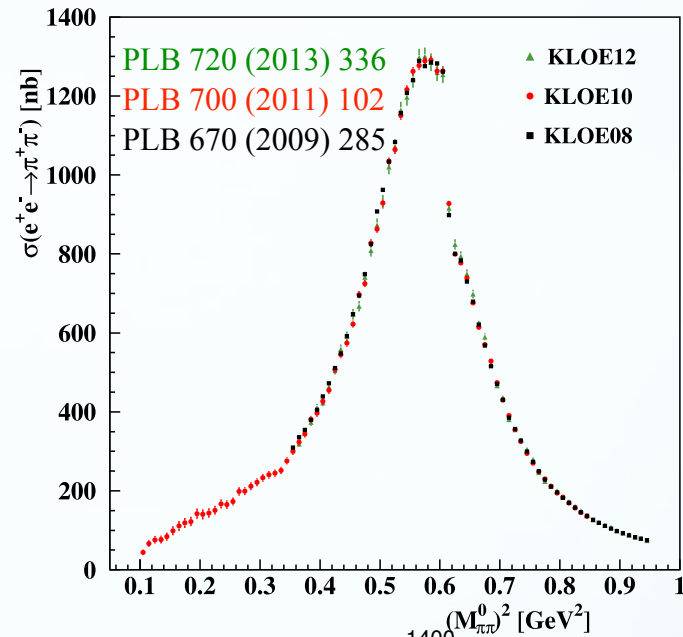
- Data taken at Y(4S) peak. Tagged analysis (require $E_{\gamma\text{ISR}} > 3 \text{ GeV}$).
- **Measure the ratio** $\frac{\sigma(e^+e^- \rightarrow \pi^+\pi^-(\gamma))}{\sigma(e^+e^- \rightarrow \mu^+\mu^-(\gamma))} \implies$ Results rather insensitive to details of MC generator
- Kinematic fit to data allows for one extra photon \implies measurement at NLO:
- Systematic uncertainty at the ρ peak at 0.5% level, dominated by Particle-ID effects



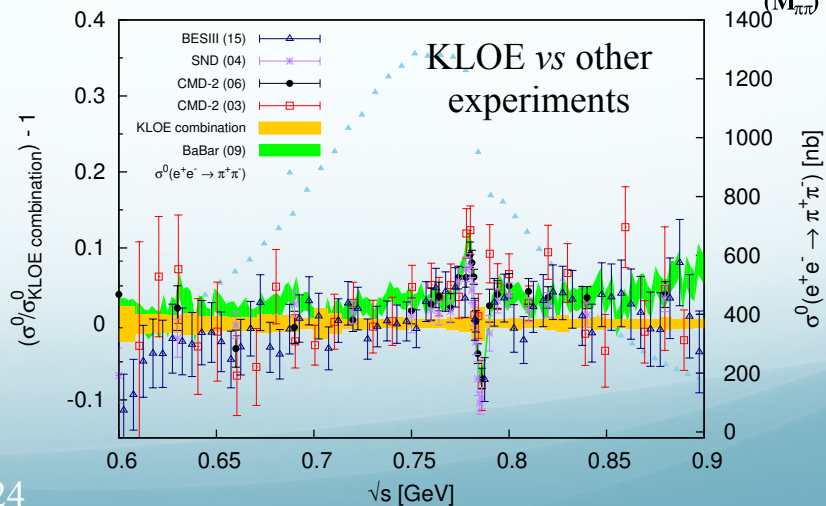
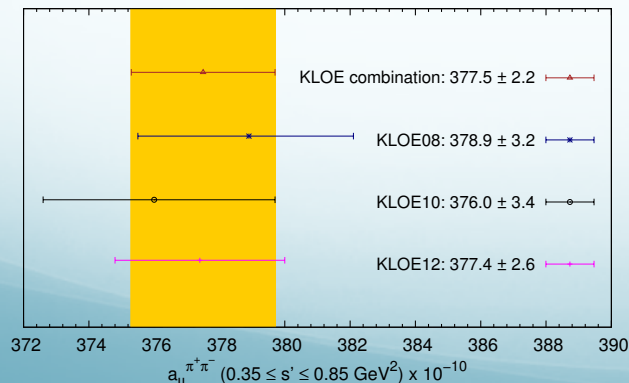
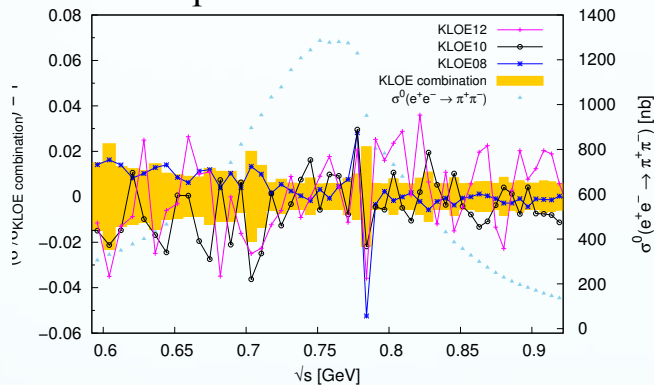
- Measurement based on half data set (232 fb⁻¹).
- $\sim 500\text{M}$ selected $\pi^+\pi^-$ pairs
- It is the only experiment to cover the cross section from threshold up to $\sim 3 \text{ GeV}$
- **New measurement with different analysis strategy in progress.**

$e^+e^- \rightarrow \pi^+\pi^-$: KLOE

- Three KLOE results (data from 2005 publication discarded):
 1. KLOE08: small angle ISR, normalisation from MC generator (Phokara)
 2. KLOE10: large angle ISR (tagged photon), normalisation from MC
 3. KLOE12: small angle ISR, normalisation from $e^+e^- \rightarrow \mu^+\mu^-$ pairs
- note that the selected $\pi^+\pi^-$ pairs in KLOE08 and KLOE12 are the same



Cross sections comparison within KLOE





CMD-3: new $e^+e^- \rightarrow \pi^+\pi^-$

arXiv:2302.08834 (2023)

Three VEPP-2000 data taking periods used:

- **RHO2013** mainly ρ -peak $L = 17.8 \text{ pb}^{-1}$
- **RHO2018** mainly ρ -peak $L = 45.4 \text{ pb}^{-1}$
- **LOW2020** $\sqrt{s} < 0.6 \text{ GeV}$ $L = 1 \text{ pb}^{-1}$
- additional data taken after 2021 at $\sqrt{s} > 1.2 \text{ GeV}$
- Significant accelerator and detector (new drift chamber) upgrade after RHO2013

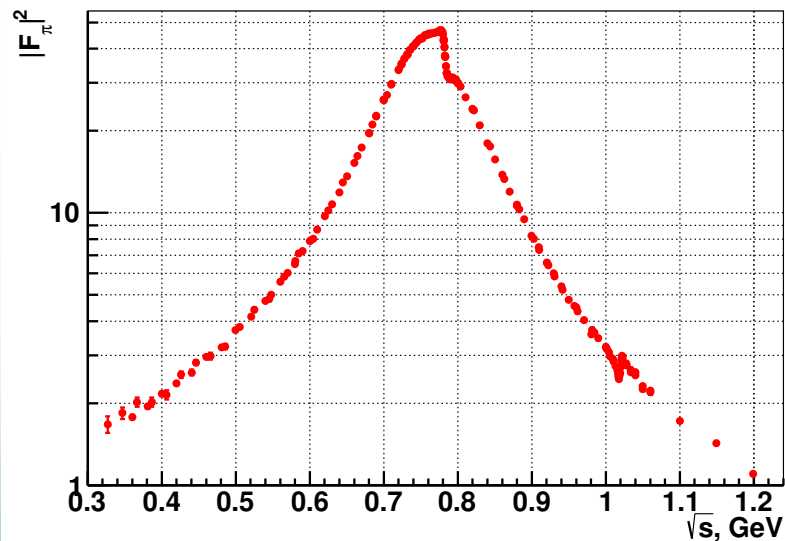
} $N_{\pi\pi} = 34 \times 10^6$
 $\implies \times 30 \text{ CMD-2}$

Total uncertainties in the ρ -peak region:

- **0.7% (RHO2018) / 0.9% (RHO2013)**

	uncertainty
Radiative corrections	→ 0.3%
$e\bar{e}/\mu\bar{\mu}/\pi\pi$ separation	→ 0.2%
Fiducial volume	→ 0.5% / 0.8%(2013)
Correlated inefficiency	0.1%
Trigger	0.05%
Beam energy	0.1%
Bremsstrahlung loss	0.05%
Pion specific loss	0.2% nuclear interaction 0.1% pion decay
	0.7% / 0.9%(2013)

Measured Pion FF

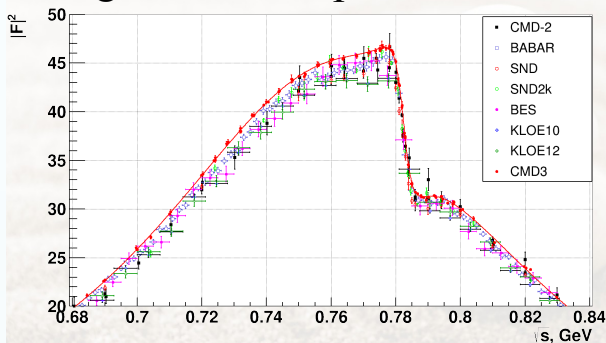




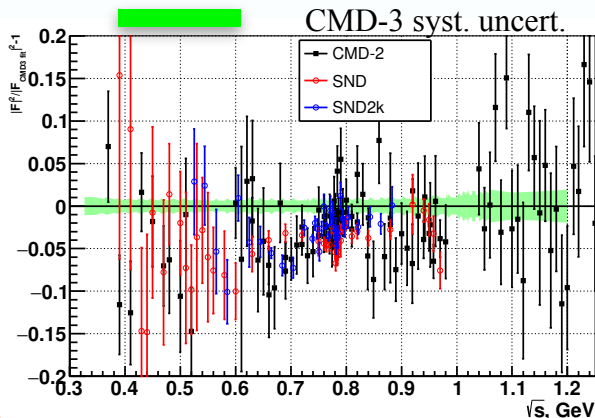
CMD-3 $e^+e^- \rightarrow \pi^+\pi^-$: Results

arXiv:2302.08834 (2023)

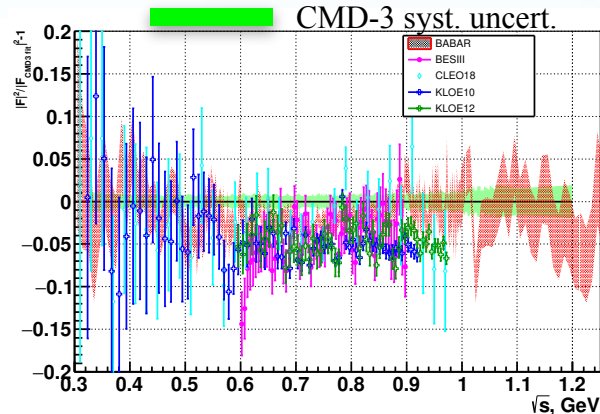
- $|F_\pi|^2$ (and $a_\mu^{\pi\pi}$) significantly higher than all previous results!



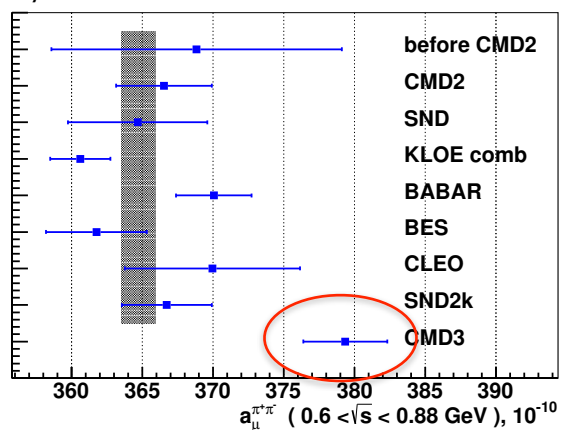
CMD-3 vs energy scan measurements



CMD-3 vs ISR measurements



$a_\mu^{\pi\pi, LO}$ [$0.6 < \sqrt{s} < 0.88$ GeV]



CMD-3: $a_\mu^{\pi\pi, LO} = (379.35 \pm 0.30 \pm 2.95)10^{-10}$

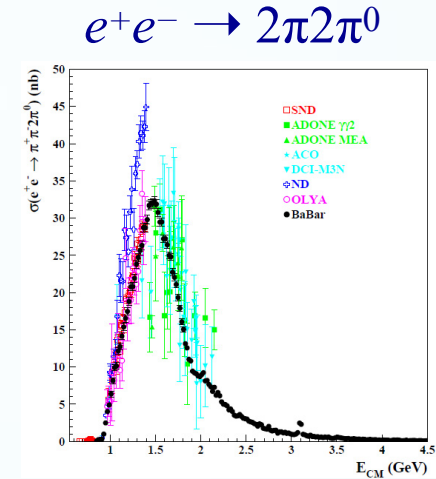
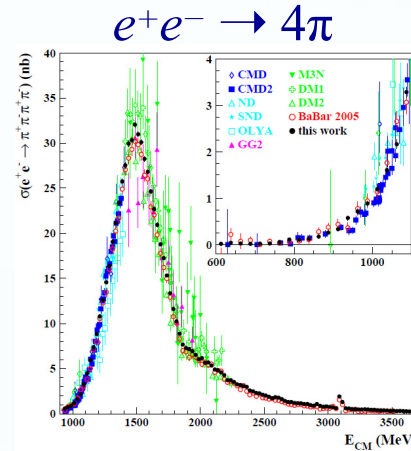
- No clear smoking gun that would explain the difference
- A new scan in the ρ region is started with the aim to collect ~ 1 fb $^{-1}$
 - huge amount of data for better understanding of systematic effects

Exclusive cross sections other than $\pi^+\pi^-$

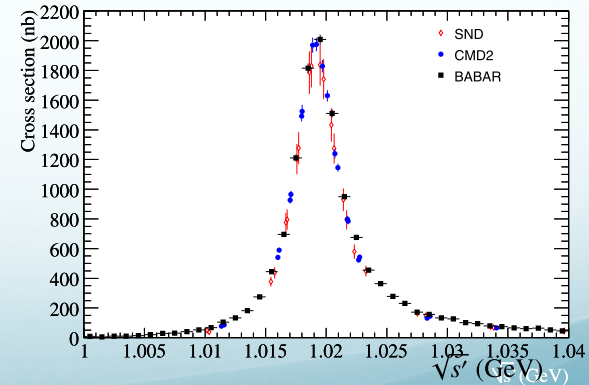
- Main contributions from 3π , $2K$ and 4π final states
- **BABAR**: almost complete set of measurements of final states with 2 to 7 hadrons (π , K and η 's)
- VEPP-2M: $\sqrt{s} < 1.4$ GeV and relatively low statistics
- VEPP-2000: $\sqrt{s} < 2$ GeV with much higher luminosity. Many new results coming
- BES-III measured a few channels included in the WP2020. More results on the way

Contribution to $a_\mu^{HVP,LO}$ ($\sqrt{s} < 1.8$ GeV)
 from DHMZ19 [Phys. J. C 80 \(2020\) 410](#)

channel X	$a_\mu^X(10^{-10})$
$\pi^+\pi^-$	507.85 ± 3.38
$\pi^+\pi^-\pi^0$	46.21 ± 1.45
$\pi^+\pi^-\pi^+\pi^-$	13.68 ± 0.31
$\pi^+\pi^-\pi^0\pi^0$	18.03 ± 0.55
K^+K^-	23.08 ± 0.44
$K_S K_L$	13.02 ± 0.24



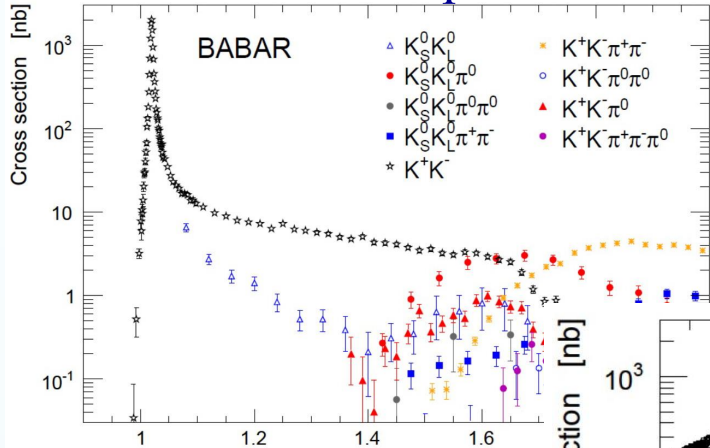
$e^+e^- \rightarrow K^+K^-$



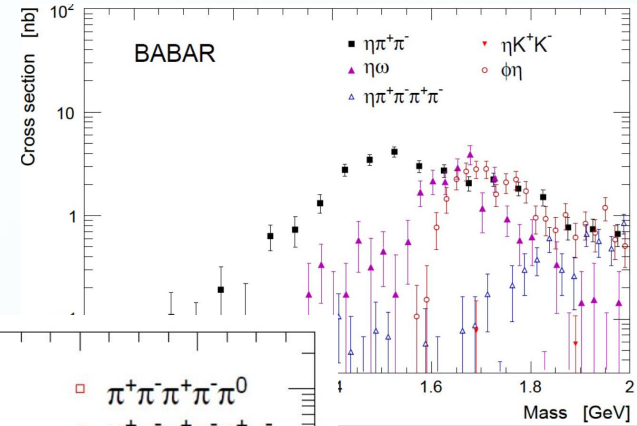


$e^+e^- \rightarrow$ hadrons: 'BABAR only' collection

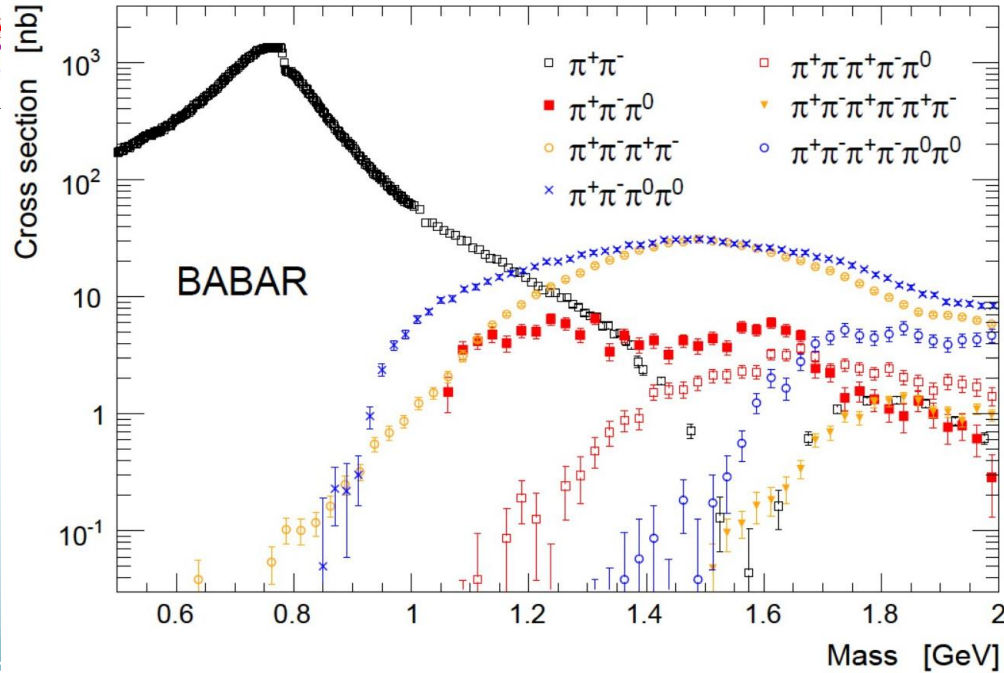
$e^+e^- \rightarrow 2K +$ pions



$e^+e^- \rightarrow \eta +$ pions



$e^+e^- \rightarrow$ pions



Recent $e^+e^- \rightarrow \pi^+\pi^-\pi^0$ results

- Second largest contribution to $a_\mu^{had,LO}$ and its uncertainty
- Dominated at low energies by the ω and ϕ resonances, and then by ω recurrences
- Old data:
 - Precise SND and CMD-2 @VEPP-2M below 1.1 GeV
 - *BABAR* (80 fb⁻¹) above the ϕ



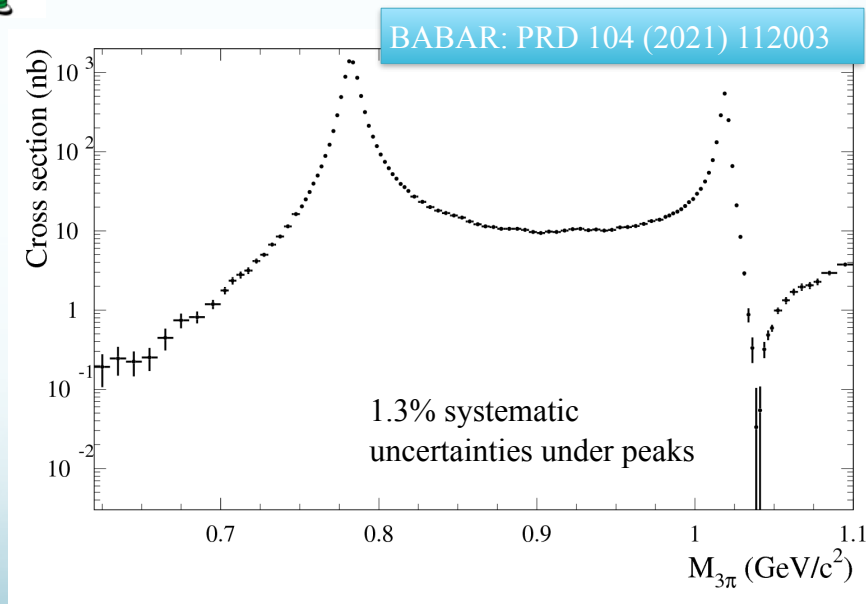
BABAR analysis ~ 469 fb⁻¹

- tagged ISR: 2.5 MeV bin-width at the resonances
- Syst. uncert. at the ω and ϕ peaks $\sim 1.3\%$.
- Precision on $a_\mu^{3\pi}$ improved by a factor ~ 2 (for $m_{3\pi} < 2$ GeV):

$$a_\mu^{3\pi} = (45.86 \pm 0.14 \pm 0.58) 10^{-10}$$

Five new analyses, not in the WP2020, recently produced:

- ***BABAR***: ISR@Y(4S) $0.62 < m_{3\pi} < 3.5$ GeV [PRD 104 (2021) 112003]
- **BESIII**: ISR@ $\psi(3770)$ $0.7 < m_{3\pi} < 3$ GeV [arXiv:1912.11208]
- **SND**: scan $1.2 < \sqrt{s} < 2$ GeV [EPJC80, 993 (2020)]
- **BESIII**: scan $2 < \sqrt{s} < 3.08$ GeV [arXiv2401.14711]
- **CMD-3**: scan $0.66 < \sqrt{s} < 0.97$ GeV [preliminary]



BESIII: Inclusive measurement

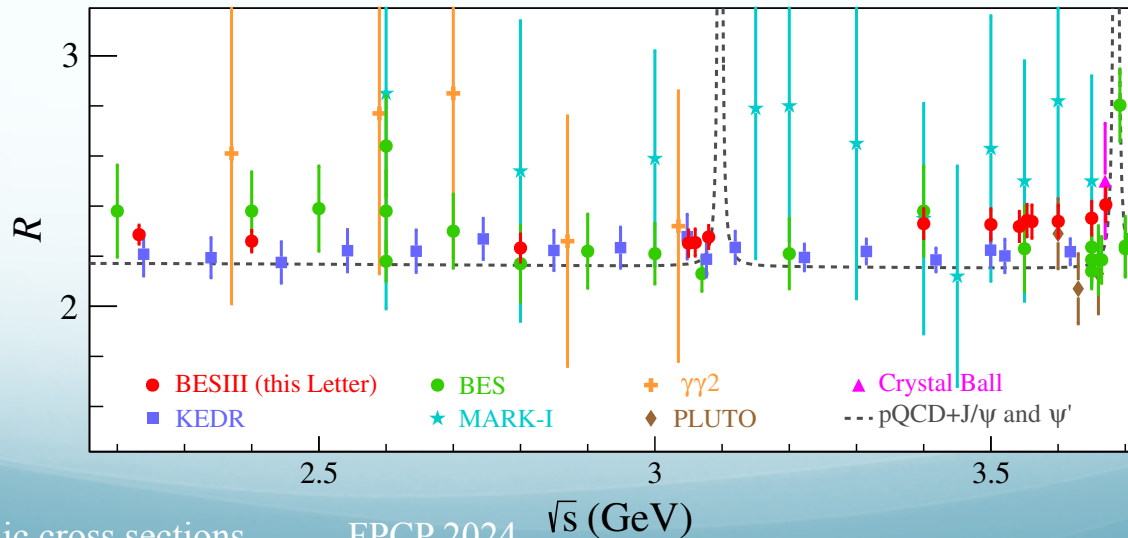


Inclusive cross sections above 2 GeV

- Previous results:
- **KEDR**
 - $1.84 < \sqrt{s} < 3.72$ [PLB 770 (2017) 174]
[PLB 788 (2019) 42]
 - tot. uncert. 2.6% \rightarrow 4%
 - Agree well with pQCD in the region between 2 and 3.8 GeV

- New results from BESIII (not in the WP)
 - 14 points: $2.23 < \sqrt{s} < 3.67$ GeV
 - Precision slightly better than KEDR
 - dominated by systematic uncertainties
 - 2% \rightarrow 3% from 2.2 to 3.7 GeV
 - Measured cross section somewhat above KEDR (by 1.9σ) data and pQCD predictions (by 2.7σ)

BESIII: PRL 128, 062004 (2022)

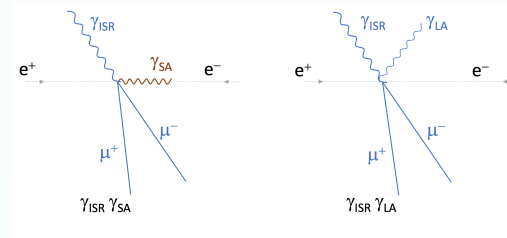




Measurement of additional radiation in ISR processes

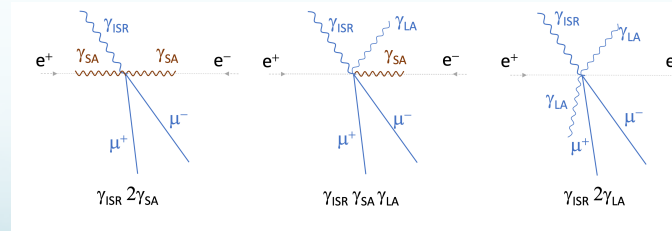
- Study of $e^+e^- \rightarrow \mu^+\mu^-\gamma_{ISR}$ and $e^+e^- \rightarrow \pi^+\pi^-\gamma_{ISR}$ with 1 (NLO) or 2 (NNLO) additional hard photons
- The full BaBar data sample ($\sim 468 \text{ fb}^{-1}$) is used. Data compared with MC generators:
 - **AfkQed**: up to NNLO additional ISR collinear to beams, FSR from PHOTOS
 - **Phokara 9.1**: full matrix elements at NLO (no NNLO)

NLO event topologies



- All events are subjected to several fits consistent with the event topology
- The fit with the best χ^2 determine the category of that event

NNLO event topologies



- Small-angle (SA) γ 's assumed collinear with the beams. Large-angle (LA) γ 's detected

Two NLO fits:

- $\gamma_{ISR}\gamma_{SA}$ ($E_{\gamma_{SA}}^* > 200 \text{ MeV}$)
- $\gamma_{ISR}\gamma_{LA}$ ($E_{\gamma_{LA}} > 200 \text{ MeV}$)

Three categories:

- NLO LA
- NLO SA
- LO: events with no γ 's above threshold

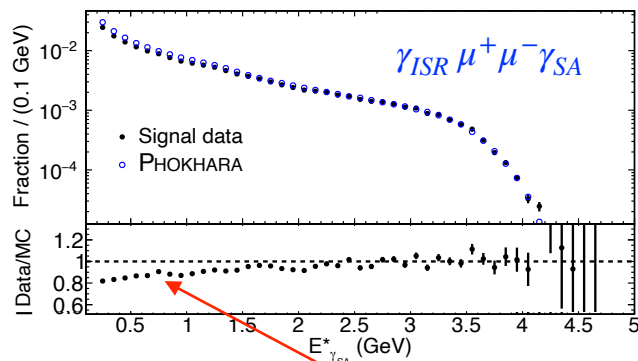
Three NNLO fits and three categories:

- $\gamma_{ISR}\gamma_{SA}\gamma_{SA}$ \rightarrow NNLO 2SA
- $\gamma_{ISR}\gamma_{SA}\gamma_{LA}$ \rightarrow NNLO SA+LA
- $\gamma_{ISR}\gamma_{LA}\gamma_{LA}$ \rightarrow NNLO 2LA

BABAR: Phys. Rev. D108 (2023) 111103

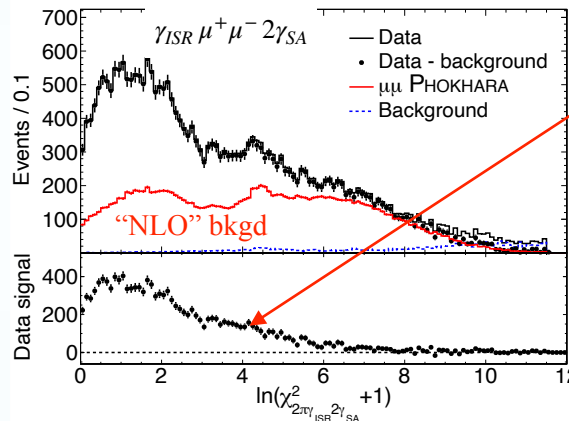
NLO fits results

- Similar results for $\mu\mu$ and $\pi\pi$ samples
 - $\pi\pi$ affected by larger background due to other multihadronic processes, largely suppressed by a BDT-based selection



- Phokara: clear energy-dependent excess w.r.t. data at low additional SA γ energy
- Overall Phokara excess is $\sim 25\%$
- Good MC/data agreement for extra γ_{LA}

NNLO fits results



- Significant NNLO component observed
- Dominant contribution from 2SA process
- Overall $\sim 3.5\%$ both for muons and pions

Category	$\mu\mu$ $m_{\pi\pi} < 1.4 \text{ GeV}/c^2$	$\pi\pi$ $0.6 < m_{\pi\pi} < 0.9 \text{ GeV}/c^2$
LO	0.7716(4)(14)	0.7839(5)(12)
NLO SA-ISR	0.1469(3)(36)	0.1401(2)(16)
NLO LA-ISR	0.0340(2)(9)	0.0338(2)(9)
NLO ISR	0.1809(4)(35)	0.1739(3)(20)
NLO FSR	0.0137(2)(7)	0.0100(1)(16)
NNLO ISR^a	0.0309(2)(38)	0.0310(2)(39)
NNLO FSR^b	0.00275(6)(9)	0.00194(12)(50)
NNLO 2LA^c	0.00103(3)(1)	0.00066(4)(4)

^aNNLO ISR = 2SA-ISR or SA-ISR + LA-ISR

^bNNLO FSR = SA-ISR + LA-FSR

^cNNLO 2LA = 2LA-ISR, LA-ISR + LA-FSR or 2LA-FSR



- AfkQed reproduces well the additional SA photons energy distributions

Consequences for the $\sigma(e^+e^- \rightarrow \pi^+\pi^-)$ measurements

- **BABAR** analyses essentially unaffected:
 - loose selection, $\pi\pi/\mu\mu$ ratio, efficiencies from data => no particular dependence from any MC
 - Phokara used for acceptance corrections => Estimated effect $(0.03\pm 0.01)\%$ well below the quoted syst. uncertainty of $\sim 0.5\%$
 - NLO already included in 2009 analysis (one extra photon, SA or LA) allowed
 - New analysis in progress will allow for two extra photons (NNLO)
- Other ISR results (**KLOE**, **BESIII**), relying on Phokara, might be affected by:
 - Missing NNLO and higher order contributions
 - Too large MC SA hard-photon rate
 - Recent DHMZ study with fast simulation to estimate such effects [arXiv:2312.02053]
 - A precise estimate of such effects could/should be performed by the experiment themselves

What's in the future

- The $\pi\pi$ channel is still the major source of uncertainty
 - **CMD-3 result increases the tension**
 - **Progress in the theoretical description of radiative corrections** is necessary to reach few per mil precision
- Impact of other final states becoming very important.
 - Goal: measure the main channels at 1-3% total uncertainty
 - Sophisticated amplitude analyses needed in most cases
 - **KEDR @VEPP-4M, BESIII and BelleII** may provide new inclusive measurement at $\sqrt{s} > 2$ GeV



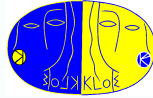
SND & CMD-3



1 fb⁻¹ collected above 1 GeV
=> many analysis in progress on multi hadron production

1 fb⁻¹ planned in the ρ region

=> Future $\pi\pi$ analyses with much improved control of systematic effects



KLOE

New $\pi\pi$ analysis on full data set in progress => \sim x10 data sample



BESIII

20 fb⁻¹ total collected data at $\sqrt{s}=3770$ MeV (\sim x6 previous analyses).

Expected improved ISR analysis on many final states



BABAR

New $\pi\pi$ analysis on full data set, with different technique, in progress
=> Effectively \sim x7 data sample



Belle II

ISR program, analogous to BABAR, already started



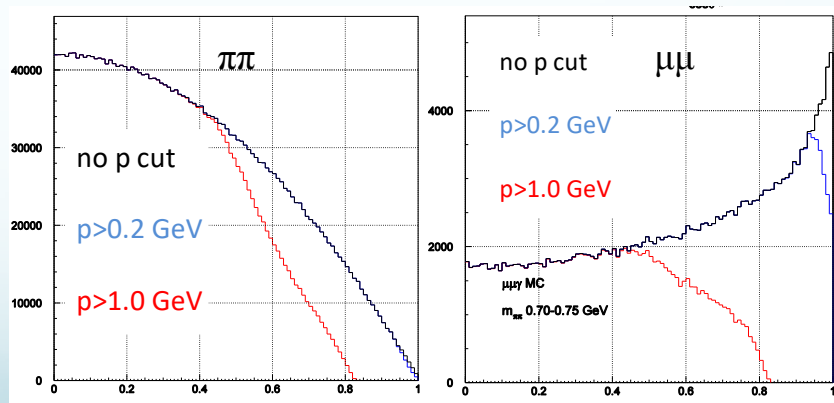
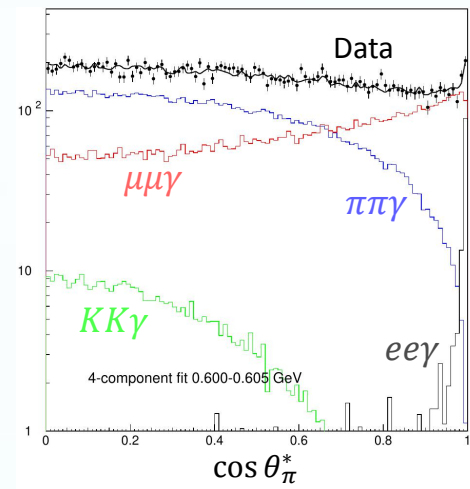
New BABAR $e^+e^- \rightarrow \gamma_{ISR} \pi^+\pi^-(\gamma\gamma)$

Published analysis (2009)

- Run 1-4 (232 fb⁻¹)
- Main systematics from Particle Identification (PID) related effects
- Track momentum selection: $p > 1 \text{ GeV}/c$
- Total uncert. [0.6 — 0.9 GeV] = 0.5%

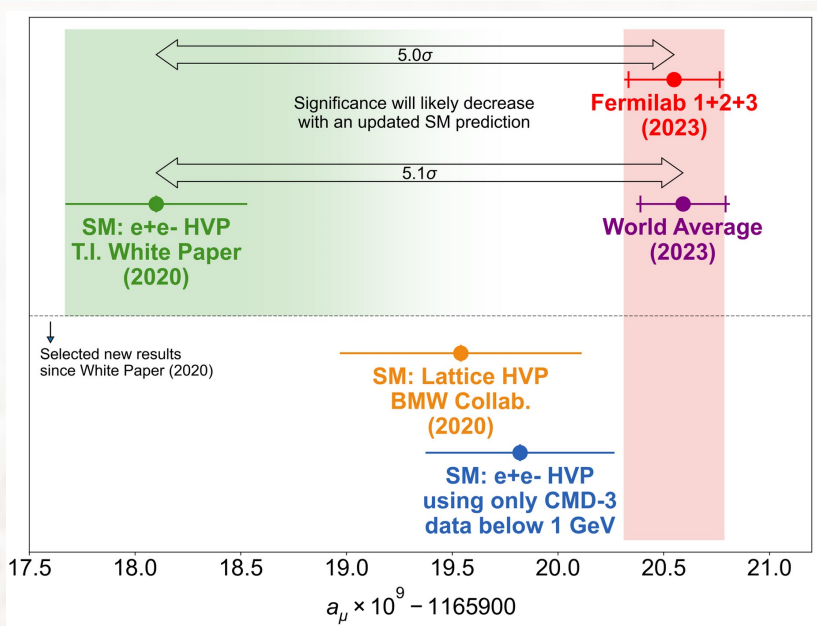
New analysis (in progress)

- Run 1-6 (469 fb⁻¹)
- New muon detector in additional data
- No PID selection and no momentum cut (detector limit $p_T > 0.1 \text{ GeV}/c$)
- $\pi/\mu/K$ separation from angular distribution
==> **effectively x7 statistics increase**
- Up to two extra photon admitted in the fit ==> NNLO measurement
- Challenge: understand data/MC differences for tracking&trigger efficiencies below 1 GeV



Conclusions

- The muon $g-2$ is a long standing and among the most solid and significant discrepancies between experiment and SM theory
- Impressive recent improvements in every direction:
 - high quality e^+e^- data from new experiments/analyses
 - new direct measurement at Fermilab $(g-2)_\mu$ experiment
 - accuracy of lattice calculations becoming competitive



But the puzzle now is not at all simpler w.r.t. WP!!

Many open questions:

- **KLOE vs BABAR vs CMD-3**

Where the differences come from?

- **Lattice vs e^+e^- data?**

- **Will the final FNAL and JPARC results confirm the current central value?**

BACKUP slides

Why studying e^+e^- annihilation

- All had begin with ADA in Frascati....

Bernardini, Corazza, Ghigo, Touschek
Il Nuovo Cimento 18, 1293 (1960)



e^+e^- annihilation at low energies is a very effective tool to study the structure of the hadrons

- initial state well defined (momentum and quantum numbers)
- the final state can be fully reconstructed
- in general very simple event topology

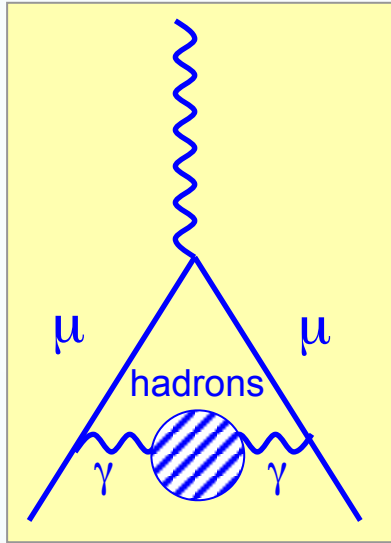
Perturbative QCD approaches do not apply at low energies

- QCD-based models need experimental data as input
- Nature of many observed exotic states not yet understood
- Precise knowledge of **Hadronic Vacuum Polarization (HVP)** needed for the calculation of:
 - $\alpha_{\text{QED}}(M_{Z^0}^2)$: running fine structure constant at the Z^0 mass
 - $(g-2)_\mu$: **anomalous magnetic moment of the muon**

- Many more e^+e^- collider since ADA:
 - c.m. energy up to 200 GeV (LEP-2)
 - Luminosity above
 - $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ (B -factories)
 - and $10^{35} \text{ cm}^{-2}\text{s}^{-1}$ (SuperKEKB)

HVP calculations

- Quark loops not computable from QCD (low mass scale)
- Can use dispersion relations, with analyticity and optical theorem to relate the vertex corrections to the $e^+e^- \rightarrow \text{hadrons}$ cross section



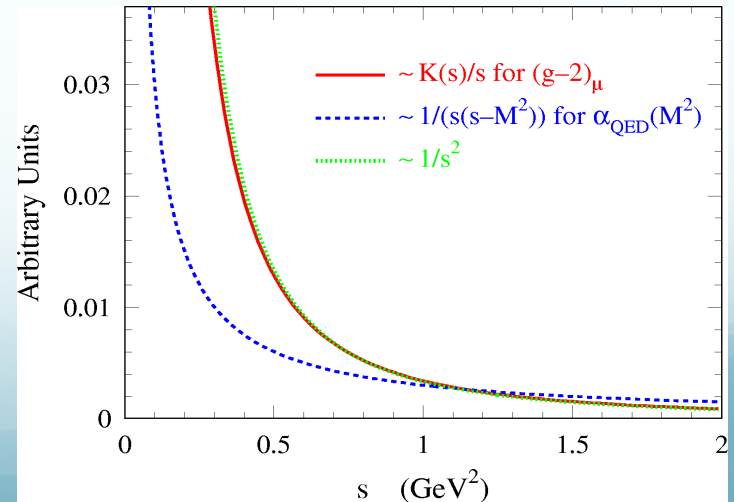
$$\text{Im} \left[\text{Diagram with photon and hadron loop} \right] \longleftrightarrow \left| \text{Diagram with photon and hadron loop} \right|^2$$

$$12\pi \text{Im}\Pi_\gamma(s) = \frac{\sigma^0[e^+e^- \rightarrow \text{hadrons}(\gamma)]}{\sigma_{pt}} \equiv R(s); \quad \sigma^0(s) = \sigma(s) \left(\alpha/\alpha(s) \right)^2$$

Dispersion integral

$$\alpha_\mu^{HVP,LO} = \frac{\alpha^2}{3\pi^2} \int_{s_{th}}^{\infty} ds \frac{K(s)}{s} R(s)$$

$K(s)/s \sim 1/s^2$ emphasizes the role of the processes at low energies



Muon g-2 Theory Initiative and data combination

Data combination for calculation of a_μ^{HVP-LO} is quite a delicate procedure:

- >300 data sets from >50 channels by dozens of experiments

Various approaches used to perform the data combination and integration. Among them:

- DHMZ, [Eur. Phys. J. C 80 \(3\) \(2020\) 241](#)
- KNT, [Phys. Rev. D 101 \(2020\) 014029](#)
- F. Jegerlehner, [Springer Tracts Mod. Phys. 274 \(2017\) 1](#)

- WP 2020 recommended $a_\mu^{HVP,LO}$ value is based on a combination of DHMZ and KNT evaluations

- They agree within roughly one sigma.

- Results on $a_\mu^{\pi\pi}$ (for $\sqrt{s} < 1.8$ GeV):

- KNT: $a_\mu^{HVP,LO}[\pi\pi] = (503.2 \pm 1.9) \cdot 10^{-10}$
- DHMZ: $a_\mu^{HVP,LO}[\pi\pi] = (507.9 \pm 0.8 \pm 3.2) \cdot 10^{-10}$

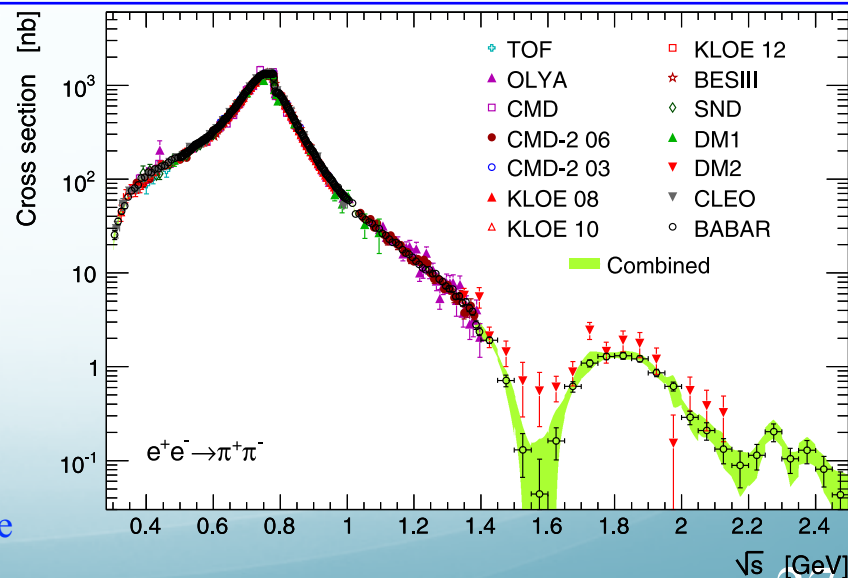
BaBar-KLOE difference

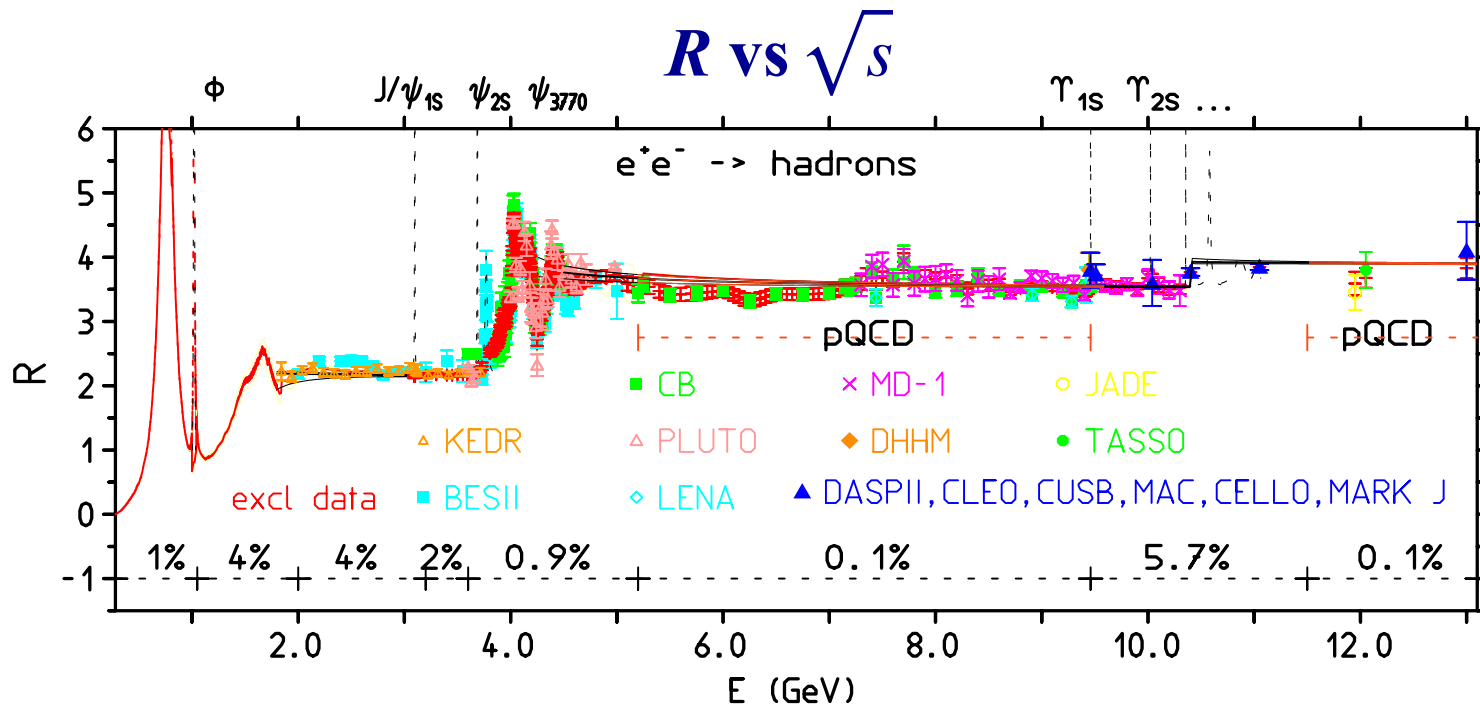
Muon g-2 Theory Initiative

Goal: improve the SM evaluation of a_μ to a precision comparable to that expected from experiments (~ 100 ppb)

[White Paper: T. Toyama et al., Phys.Rep. 887 \(2020\) 1](#)

- Provide a comprehensive update about the g-2 question
 - Data-driven SM calculation (using e^+e^- and τ data)
 - SM Lattice calculations
 - Direct measurements





Recommended WP2020 value from conservative merging of the various evaluations (dominated by the results from DHMZ19 and KNT19):

$$a_\mu^{HVP,LO} = (693.1 \pm 2.8_{\text{exp}} \pm 2.8_{\text{sys}} \pm 0.7_{\text{DV-QCD}}) \cdot 10^{-10}$$

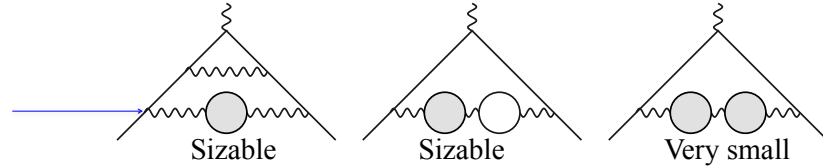
experimental KLOE-BABAR $\pi\pi$ data vs QCD
 uncertainties discrepancy differences

The other contributions to a_μ

Higher order HVP:

various calculations, all in agreement

- NLO: $a_\mu^{HVP,NLO} = (-98.3 \pm 0.7) \cdot 10^{-11}$
- NNLO: $a_\mu^{HVP,NNLO} = (12.4 \pm 0.1) \cdot 10^{-11}$



Hadronic Light-By-Light:

estimates with a dispersive relations approach and with lattice calculations compatible. Average value:

- $a_\mu^{HLBL} = (92 \pm 18) \cdot 10^{-11}$

QED contributions:

full perturbative calculation ($\alpha = 1/137.035$)

10th order corrections calculated!

- $a_\mu^{QED} = (116\,584\,718.931 \pm 0.104) \cdot 10^{-11}$

Electroweak contributions:

calculated up to two loops and an estimate of leading log contribution beyond 2-loop level

- $a_\mu^{EW} = (153.6 \pm 1.0) \cdot 10^{-11}$

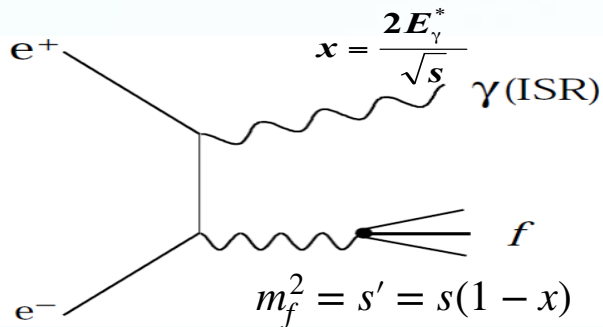
Recommended WP20 theory (SM) value:

$$a_\mu^{SM} = (116\,591\,810 \pm 43) \cdot 10^{-11}$$

Overall estimate of $a_\mu^{\text{HVP,LO}}$

	DHMZ19	KNT19	Difference
$\pi^+\pi^-$	507.85(0.83)(3.23)(0.55)	504.23(1.90)	3.62
$\pi^+\pi^-\pi^0$	46.21(0.40)(1.10)(0.86)	46.63(94)	-0.42
$\pi^+\pi^-\pi^+\pi^-$	13.68(0.03)(0.27)(0.14)	13.99(19)	-0.31
$\pi^+\pi^-\pi^0\pi^0$	18.03(0.06)(0.48)(0.26)	18.15(74)	-0.12
K^+K^-	23.08(0.20)(0.33)(0.21)	23.00(22)	0.08
$K_S K_L$	12.82(0.06)(0.18)(0.15)	13.04(19)	-0.22
$\pi^0\gamma$	4.41(0.06)(0.04)(0.07)	4.58(10)	-0.17
Sum of the above	626.08(0.95)(3.48)(1.47)	623.62(2.27)	2.46
[1.8, 3.7] GeV (without $c\bar{c}$)	33.45(71)	34.45(56)	-1.00
$J/\psi, \psi(2S)$	7.76(12)	7.84(19)	-0.08
[3.7, ∞) GeV	17.15(31)	16.95(19)	0.20
Total $a_\mu^{\text{HVP, LO}}$	694.0(1.0)(3.5)(1.6)(0.1) $_{\psi(0.7)_{\text{DV+QCD}}}$	692.8(2.4)	1.2

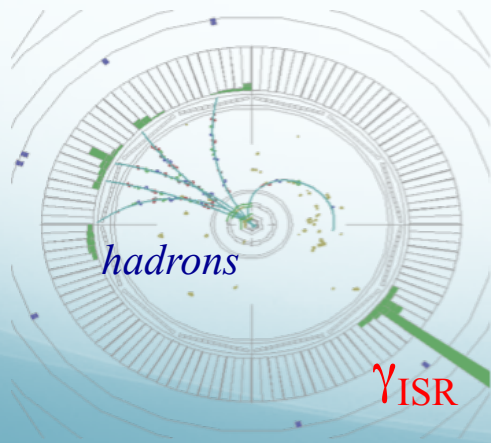
The Initial State Radiation method



$$\frac{d\sigma_{e^+e^- \rightarrow f\gamma}(s, m_f)}{dm_f d\cos\theta_\gamma^*} = \frac{2m_f}{s} W(s, x, \theta_\gamma^*) \cdot \sigma_{e^+e^- \rightarrow f}(m_f)$$

- The hadronic cross section $e^+e^- \rightarrow f$ can be extracted from the ISR cross section $e^+e^- \rightarrow \gamma f$.
- The radiator function $W(s, x)$ is calculated in QED with accuracy better than 1% level

BABAR display of a typical ISR event



Common ISR analysis strategy

- Tagged analysis ($E_\gamma^* > 3$ GeV)
- Back-to-back topology btw ISR γ and the rest of the event
- $\pi/K/p$ discrimination based on dE/dx e Cherenkov angle
- Kinematic fit for 4-momentum conservation
- Fitted χ^2 used for signal selection and background subtraction
- Detector acceptances and selection efficiencies estimated with MC simulation

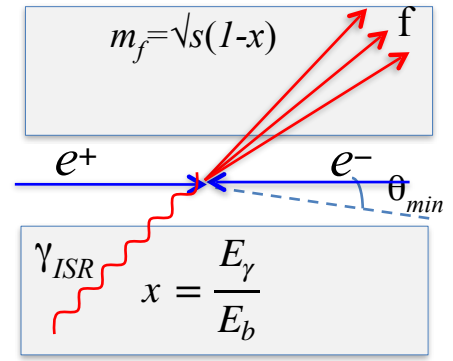
ISR method in a nutshell

Born approximation $\frac{d\sigma_{e^+e^- \rightarrow f\gamma}(s, m_f, \theta_\gamma^*)}{dm d\cos\theta_\gamma^*} = \frac{2m}{s} W(s, x, \theta_\gamma^*) \cdot \sigma_{e^+e^- \rightarrow f}(m_f)$

$x = \frac{E_\gamma}{E_b}$ $m^2 = s' = s(1-x)$ θ_γ^* : ISR photon polar angle in the e^+e^- c.m.

Radiator function (at lowest order):

$$w_0(s, x, \theta^*) = \frac{\alpha}{\pi x} \left[\frac{(2-2x+x^2)\sin^2\theta^* - \frac{x^2}{2}\sin^4\theta^*}{\left(\sin^2\theta^* + \frac{4m_e^2}{s}\cos^2\theta^*\right)^2} - \frac{4m_e^2(1-2x)\sin^2\theta^* - x^2\cos^4\theta^*}{s\left(\sin^2\theta^* + \frac{4m_e^2}{s}\cos^2\theta^*\right)} \right]$$



cross section $\sigma_0(e^+e^- \rightarrow f)$ $\sigma_0(m_i) = \frac{\Delta N(m_i)}{\Delta m} \frac{1}{\epsilon(s, m_i)(1 + \delta_{rad})} \frac{d\mathcal{L}(m_i)/dm}{\text{ISR luminosity}}$

reconstruction efficiency radiative corrections ISR luminosity

ISR differential luminosity $\frac{d\mathcal{L}}{dm} = \frac{2m}{s} \frac{\alpha}{\pi \cdot x} \cdot \left((2-2x+x^2) \log \frac{1+C}{1-C} - x^2 C \right) L_{ee}$

- obtained from integration of the radiator function over θ_γ^*
- $20^\circ < \theta_\gamma^* < 160^\circ \implies$ **acceptance for ISR photon ~15% in BABAR**
- known at <1% level

Luminosity integrated by the collider

$\cos\theta_{\min}^*$ Detector angular acceptance

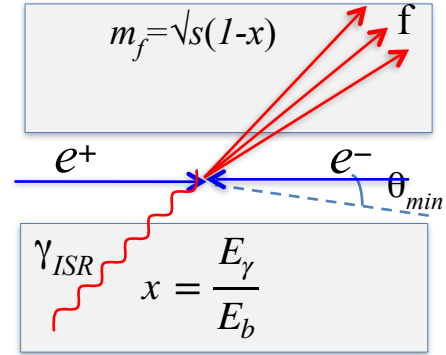
To tag or not to tag

Tagged approach:

- ☺ fully reconstructed events \rightarrow great background reduction
- ☹ $\sim 90\%$ signal loss

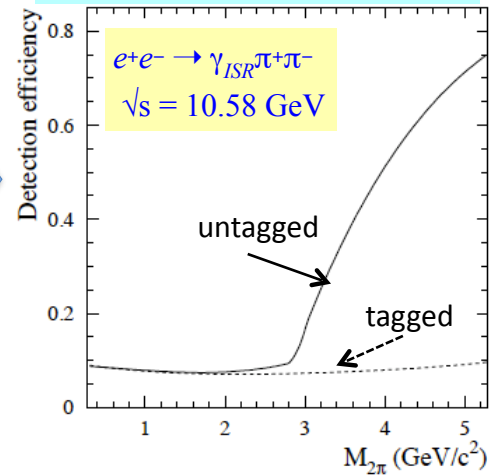
Untagged approach:

- ☺ typically higher efficiency
- ☹ higher background reduced by requiring the missing mass consistent with zero

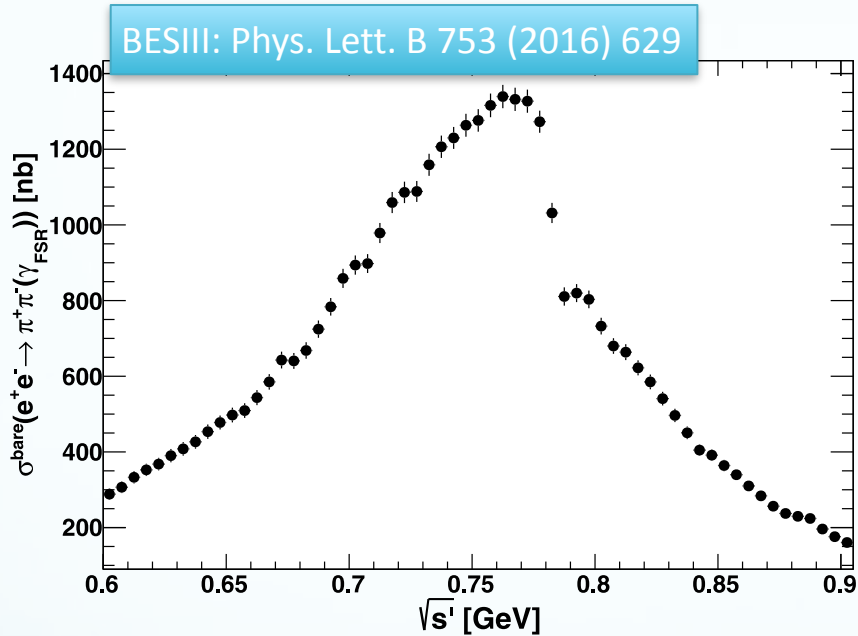


- So, what is the more convenient approach?
 \implies It depends on experimental situation
- At $\sqrt{s} = 10.58$ GeV and for low $m_{f\pi}$ (i.e. large x) the hadronic system has a large boost opposite to the photon direction \implies the efficiency is almost insensitive to tagging
- This is why, at BABAR:
 - **Light Quarks final states** \iff **Tagged analyses**
 - **Heavy Quarks final states** \iff **Untagged analyses**
- At $\sqrt{s} \approx 1$ GeV (**KLOE**) **untagged analyses** are more efficient

Druzhinin et al, arXiv:1105.4975



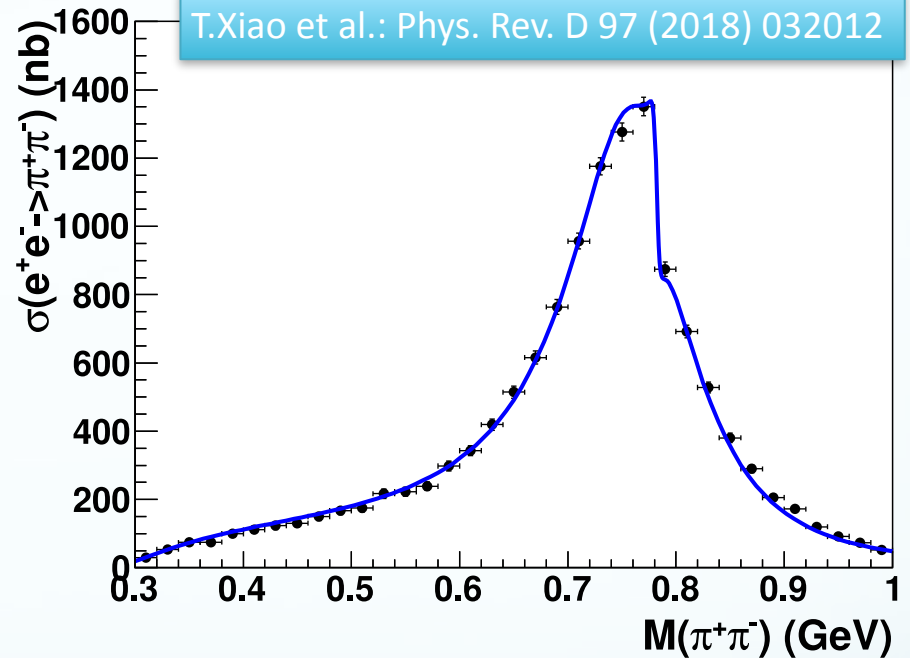
$e^+e^- \rightarrow \pi^+\pi^-$: BESIII and “CLEO-c”



BESIII

BESIII:

- Tagged ISR. $600 < \sqrt{s} < 900$ MeV.
- Normalisation from MC, cross checked with $e^+e^- \rightarrow \mu^+\mu^-$.
- Syst. uncertainties at the ρ -peak: $\sim 0.9\%$



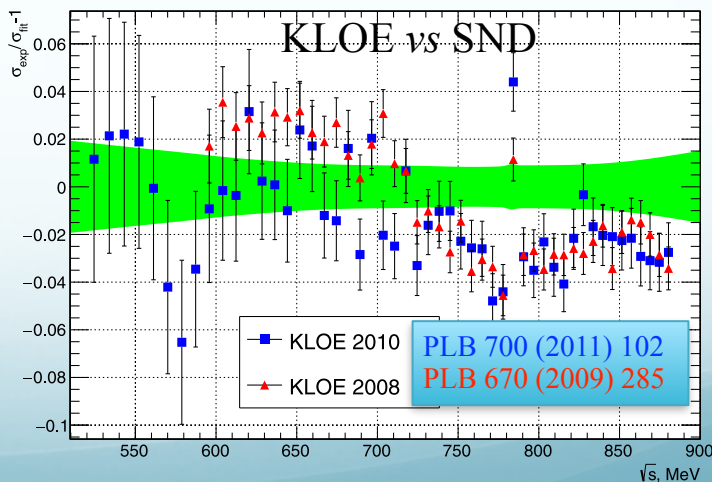
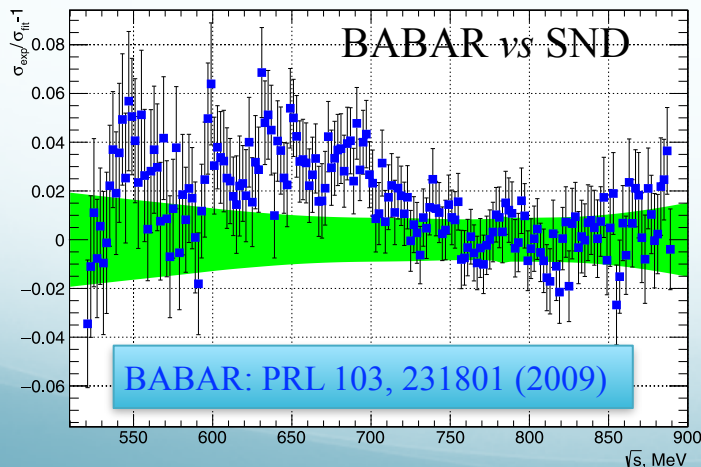
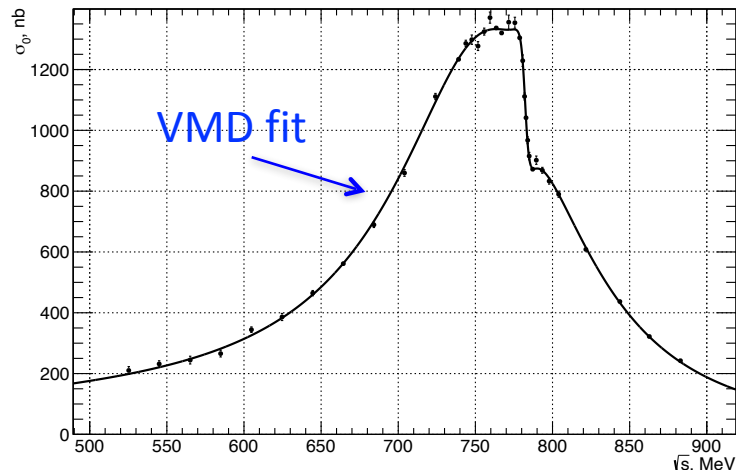
Analysis of CLEO-c data:

- Tagged ISR $300 < \sqrt{s} < 1000$ MeV.
- Normalisation from MC
- Statistical uncertainty: 0.7%
- Syst. uncertainties on a_μ : 1.5%

SND: new $e^+e^- \rightarrow \pi^+\pi^-$

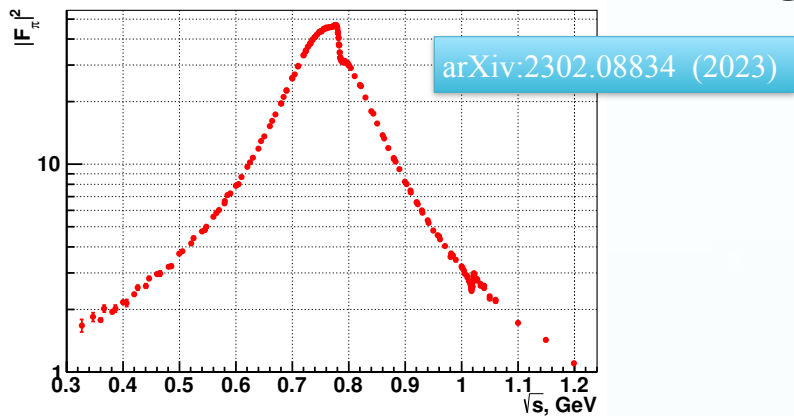


- Energy scan at **VEPP-2000**: $0.32 < \sqrt{s} < 2 \text{ GeV}$
 - peak luminosity $7 \times 10^{31} \text{ cm}^{-2}\text{s}^{-1}$
 - higher than VEPP-2M (CMD-2)
 - $\sim 70\%$ of data in the ρ -peak region
 - This analysis:
 - 10% of collected data, with $525 < \sqrt{s} < 883 \text{ MeV}$
 - Syst. uncertainties $\sim 0.8\%$
- $a_\mu^{\pi\pi}[525 - 883 \text{ MeV}] = (409.79 \pm 1.44 \pm 3.87) \times 10^{-10}$

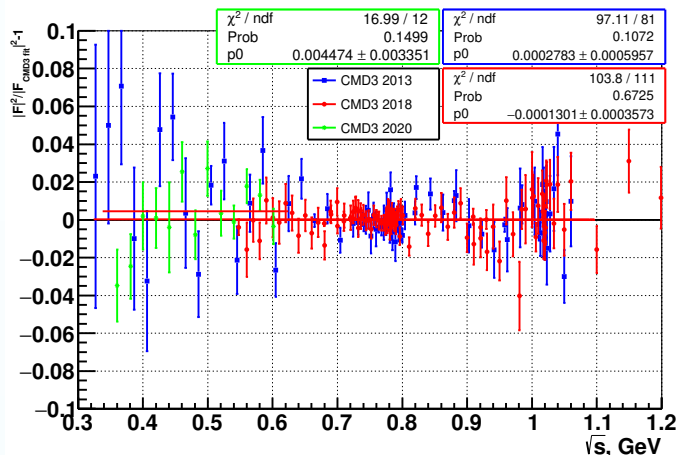


CMD-3 $e^+e^- \rightarrow \pi^+\pi^-$: Results

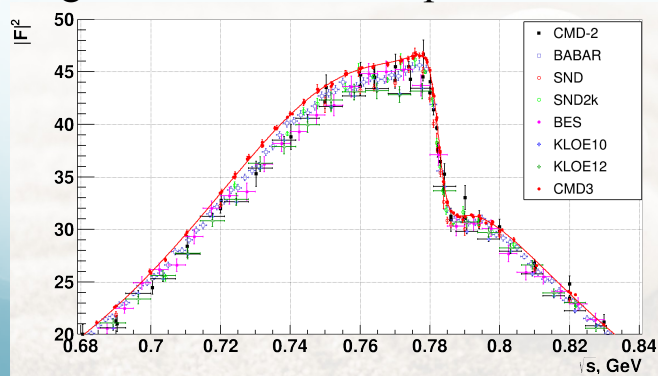
Pion FF measured by CMD-3



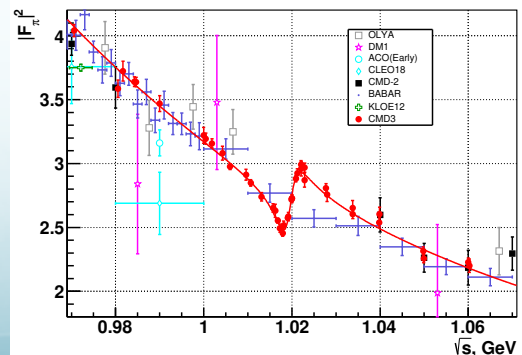
Good internal consistency among data sets



Details of ρ -region: CMD-3 significantly higher than all other experiments



Interference between $\phi(1020)$ and non-resonant $\pi\pi$



$e^+e^- \rightarrow \pi^+\pi^-\pi^0$

BESIII preliminary results

BESIII: arXiv:1912.11208

- tagged ISR in this energy range, Ntot?, binning?
- Good consistency with previous SND and CMD-2 data

BABAR analysis $\sim 469 \text{ fb}^{-1}$

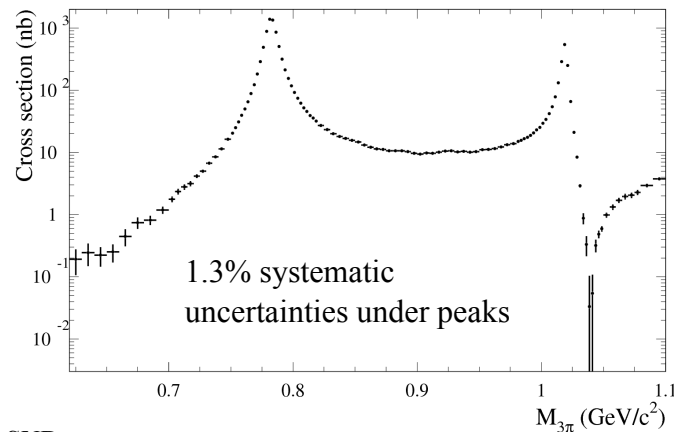
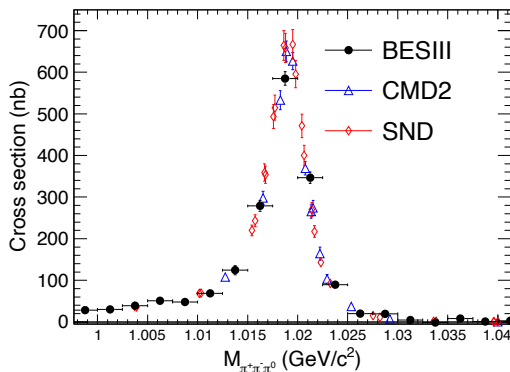
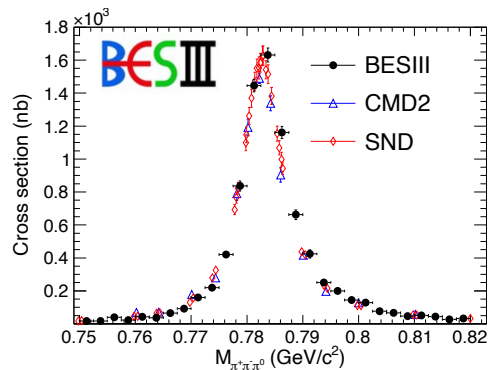
BABAR: PRD 104 (2021) 112003

- tagged ISR. 2.5 MeV bin-width at the resonances
- Syst. uncert. at the ω and ϕ peaks $\sim 1.3\%$.

Precision on $a_\mu^{3\pi}$ improved by a factor ~ 2

(for $m_{3\pi} < 2 \text{ GeV}$):

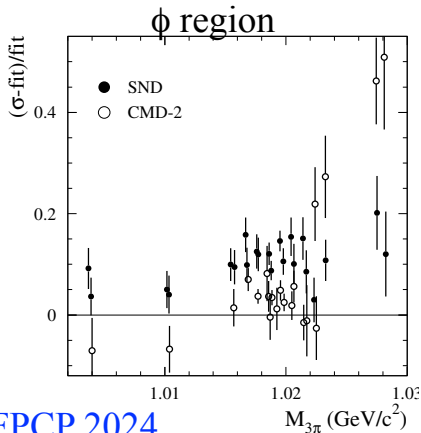
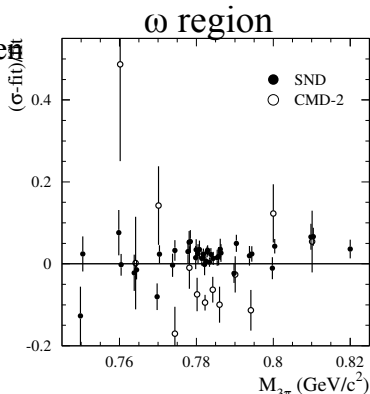
$$a_\mu^{3\pi} = (45.86 \pm 0.14 \pm 0.58) 10^{-10}$$



relative difference between measured cross sections and BABAR fit.

Some tension seen.

Only statistical uncertainties shown.



SND:

- PRD 63, 072002 (2001)
- PRD 68, 052006 (2003)

CMD-2:

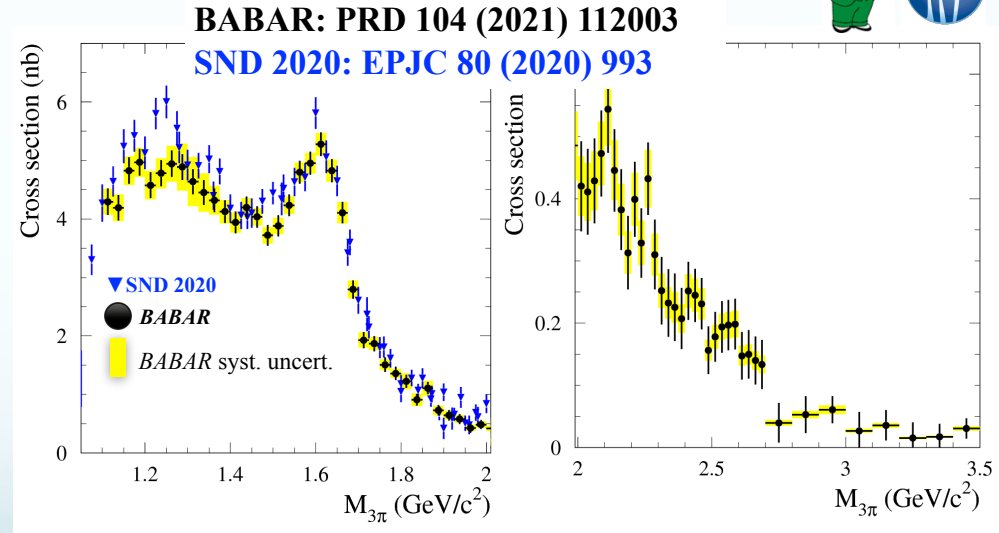
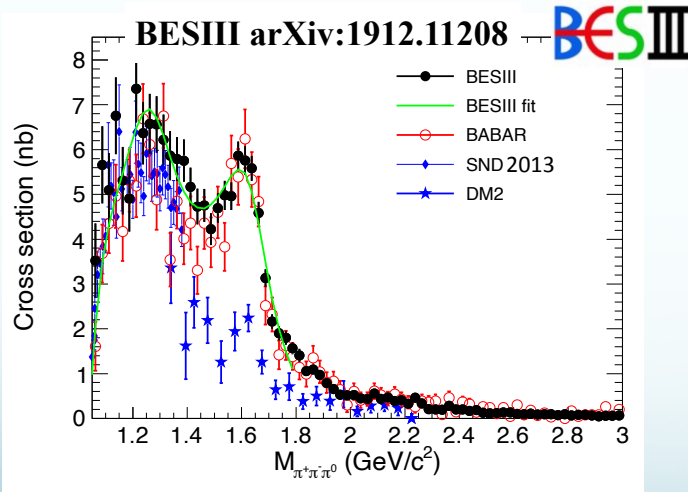
- PLB 578, 285 (2004)
- PLB 642, 203 (2006)

Recent $e^+e^- \rightarrow \pi^+\pi^-\pi^0$ results

- Second largest contribution to $a_\mu^{had,LO}$ and its uncertainty
- Dominated at low energies by the ω and ϕ resonances, and then by ω recurrences
- Old data:
 - Precise SND and CMD-2 @VEPP-2M below 1.1 GeV
 - *BABAR* (80 fb⁻¹) above the ϕ

Five new analyses, not in the WP, recently produced:

- *BABAR*: ISR@Y(4S) $0.62 < m_{3\pi} < 3.5$ GeV [PRD 104 (2021) 112003]
- *BESIII*: ISR@ $\psi(3770)$ $0.7 < m_{3\pi} < 3$ GeV [arXiv:1912.11208]
- *SND*: scan $1.2 < \sqrt{s} < 2$ GeV [EPJ C80, 993 (2020)]
- *BESIII*: scan $2 < \sqrt{s} < 3.08$ GeV [arXiv:2401.14711]
- *CMD-3*: scan $0.66 < \sqrt{s} < 0.97$ GeV [preliminary]

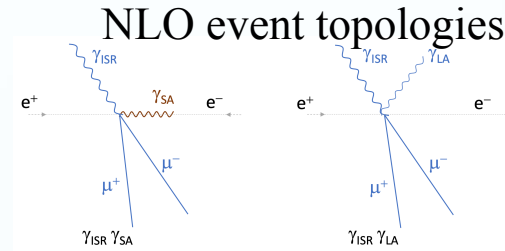
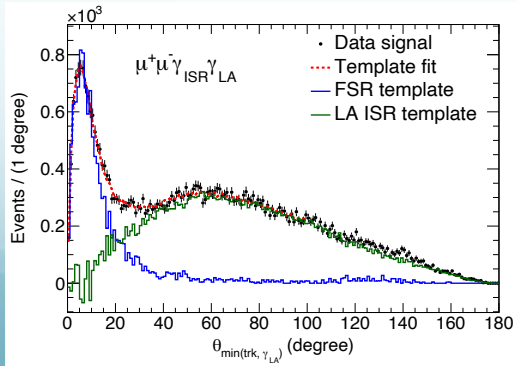


Clear observation of $\omega(1420)$ and $\omega(1650)$
 All recent data inconsistent with old DM2 data

Measurement of additional radiation in ISR processes

- Study of $e^+e^- \rightarrow \mu^+\mu^-\gamma_{ISR}$ and $e^+e^- \rightarrow \pi^+\pi^-\gamma_{ISR}$ with 1 (NLO) or 2 (NNLO) additional hard photons
- The full BaBar data sample ($\sim 468 \text{ fb}^{-1}$) is used. Data compared with MC generators:
 - **AfkQed**: up to NNLO additional ISR collinear to beams, FSR from PHOTOS
 - **Phokara 9.1**: full matrix elements at NLO (no NNLO)

- All events are subjected to several fits consistent with the event topology
- The fit with the best χ^2 determine the category of that event
- Small-angle (SA) γ 's assumed collinear with the beams. Large-angle (LA) γ 's detected
- FSR/ISR separation from angular distance of γ_{LA} to the closest track



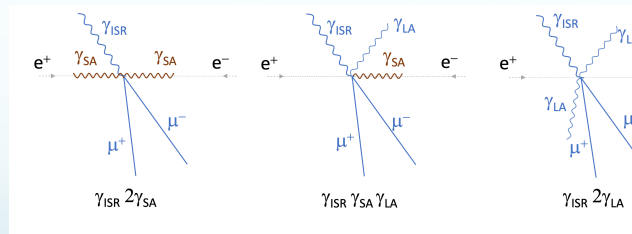
Two NLO fits:

- $\gamma_{ISR}\gamma_{SA}$ ($E_{\gamma_{SA}}^* > 200 \text{ MeV}$)
- $\gamma_{ISR}\gamma_{LA}$ ($E_{\gamma_{LA}} > 200 \text{ MeV}$)

Three categories:

- NLO LA
- NLO SA
- LO: events with no γ 's above threshold

NNLO event topologies

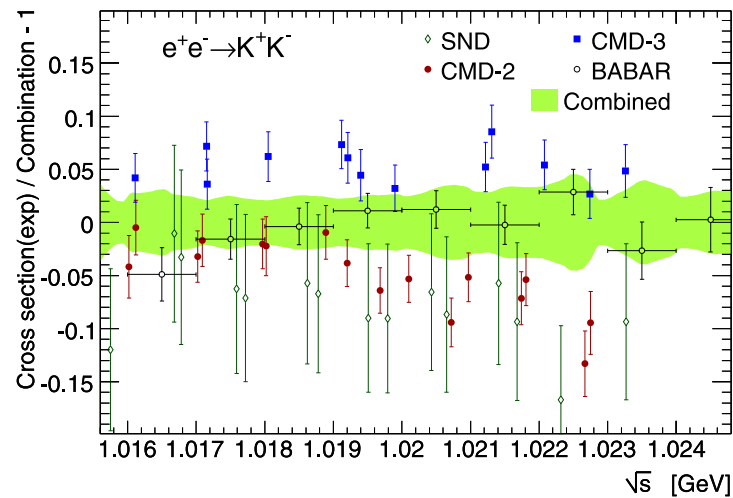
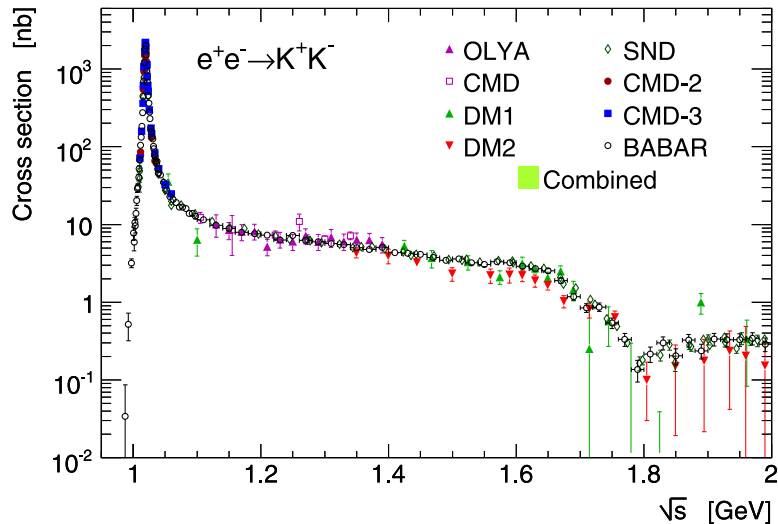


Three NNLO fits and three categories:

- $\gamma_{ISR}\gamma_{SA}\gamma_{SA}$ \rightarrow NNLO 2SA
- $\gamma_{ISR}\gamma_{SA}\gamma_{LA}$ \rightarrow NNLO SA+LA
- $\gamma_{ISR}\gamma_{LA}\gamma_{LA}$ \rightarrow NNLO 2LA

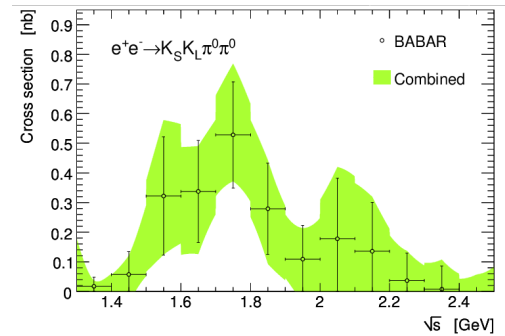
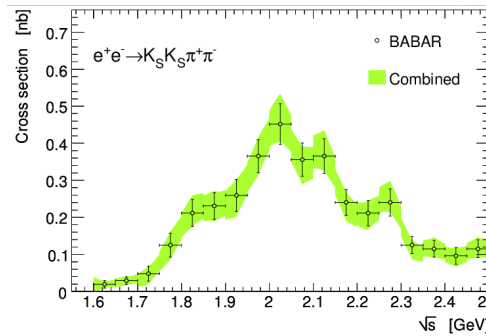
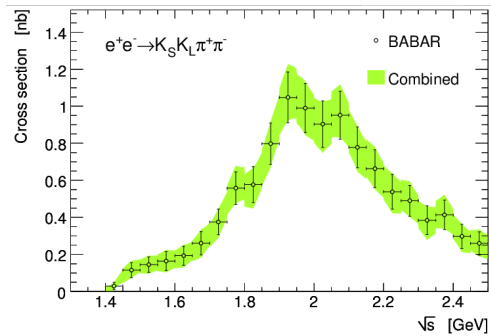
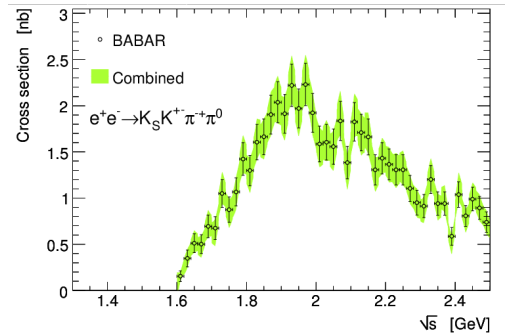
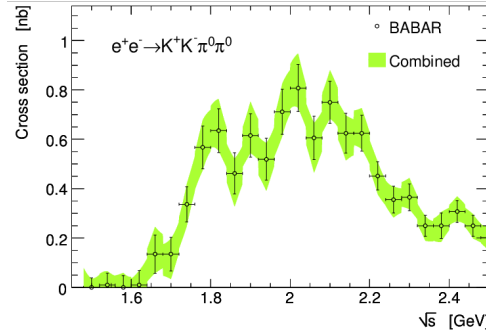
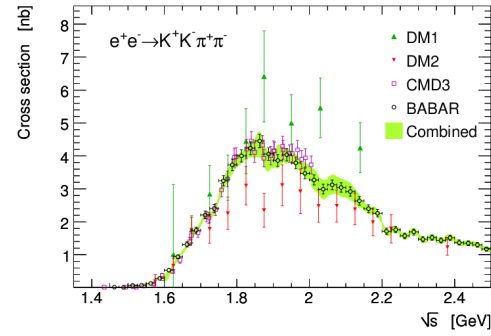
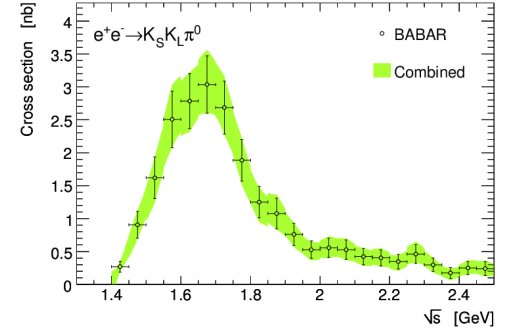
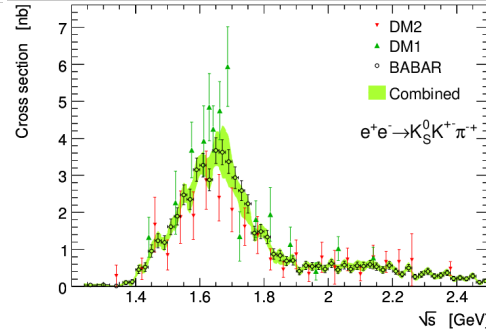
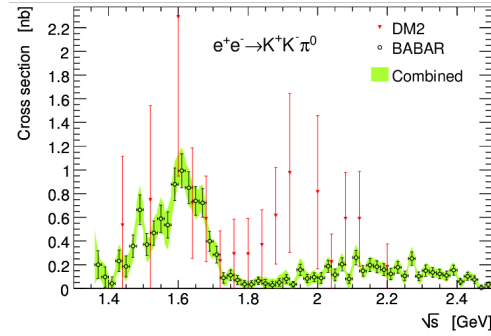
BABAR: Phys. Rev. D108 (2023) 111103

$$e^+e^- \rightarrow K^+K^-$$



- Cross section dominated by the $\phi(1020)$ peak
- Precise measurements from BABAR, CMD-2/3 and SND
- Some tension at the peak with new CMD-3 data significantly above the older Novosibirsk results and BABAR data in the middle
- Note: $\phi(1020)$ just above KK threshold. Very low momentum tracks in energy scan experiments
- **Green** combination from DHMZ

$e^+e^- \rightarrow \text{KK}\pi$ and $\text{KK}\pi\pi$



The E821 and E989 direct a_μ measurements

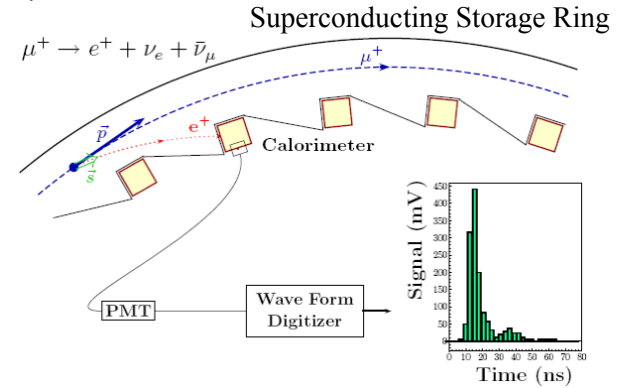
- Intense proton beam on target to produce the pion beam.
 - Pions of 3.1 GeV are selected.
- $\pi^+ \rightarrow \mu^+ \nu$ violates $P \Rightarrow 95\%$ polarisation for forward muons
- μ^+ stored in a cyclotron: constant B field
 - cyclotron frequency ω_c ; spin precessing with freq. ω_s
 - $\omega_a = \omega_s - \omega_c = a_\mu eB/m_\mu$
- $\mu \rightarrow e \nu \bar{\nu}$ violates $P \Rightarrow e^+$ direction (energy in LAB) “remembers” the μ polarization
 - fraction of detected e^+ with $E > E_{\text{threshold}}$ modulated with frequency ω_a

$$N_{\text{ideal}}(t) = N_0 \exp(-t/\gamma\tau_\mu) [1 - A \cos(\omega_a t + \phi)],$$

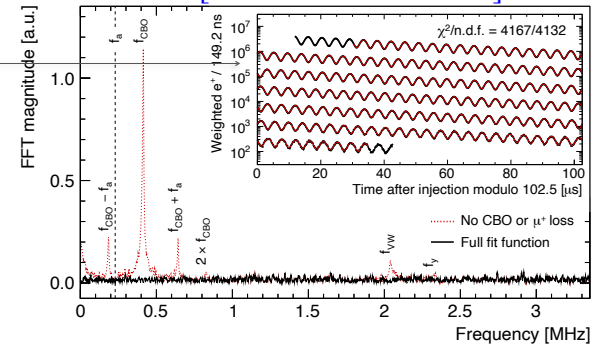
- Precise knowledge of B field critical
 - use of pulsed proton NMR
 - B determined from proton precession frequency and magnetic moment
- a_μ extracted from:

$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

- measure ω_a and ω_p
- Other quantities from external inputs



E989 [PRL126.141801.2021]



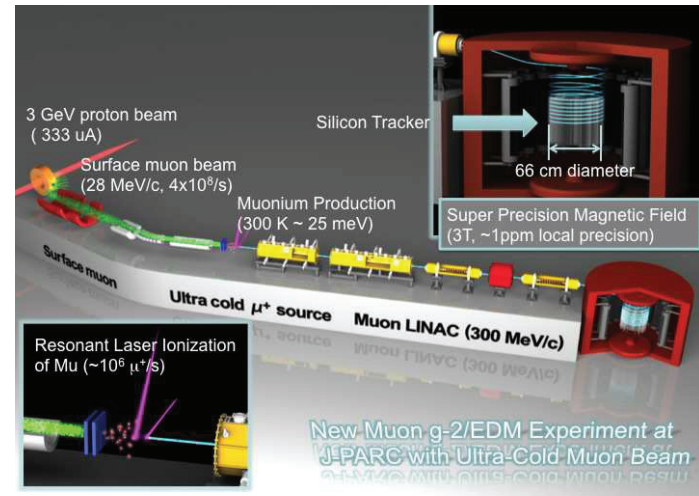
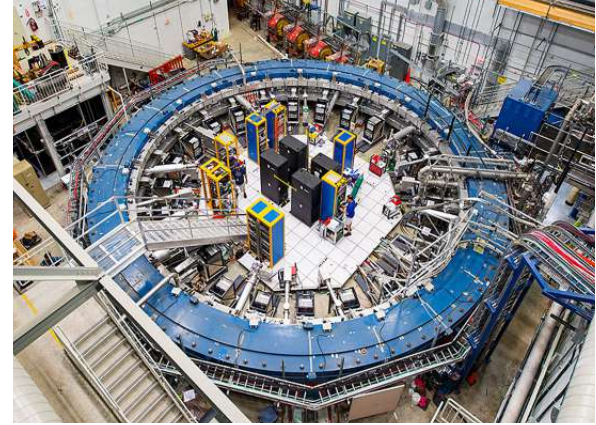
Perspectives in direct measurements

1. The “Muon g-2” experiment at Fermilab is taking new data

- Final goal: **uncertainty of 0.14 ppm** (0.1 ppm stat., 0.07 ppm syst.)
- (now they reached 0.35 ppm)
- very ambitious program, but it looks under reach

2. J-PARC E34 Collaboration

- novel method for muon g-2 and EDM measurements
- ultra-cold muons produced from pion decay at rest
- accelerated by a linac at $p = 300$ MeV
- beam with negligible transverse momentum
 - no need for strong electromagnetic focusing
 - ⇒ no need of the 3.1 GeV *magic momentum*
- small storage ring (33 cm radius); cyclotron period only 7.4 ns; 3T dipole magnet
- Predicted statistics 10x FNAL
- Final goal: **uncertainty of 0.1 ppm**



Alternative approach for a_μ^{HLO} : MUonE experiment

- Standard approach using e^+e^- data ($s > 0$ integral in the time-like region)

$$a_\mu^{HLO} = \left(\frac{\alpha m_\mu}{3\pi}\right)^2 \int_{4m_\pi^2}^{\infty} ds \frac{\hat{K}(s)R_{had}(s)}{s^2},$$

- Alternative approach: $a_\mu^{HLO} = \frac{\alpha}{\pi} \int_0^1 dx (1-x) \Delta\alpha_{had}[t(x)]$, $t(x) = \frac{x^2 m_\mu^2}{x-1} < 0$

$t = q^2 < 0$ integral in the space-like region \Rightarrow integrand smooth and free of resonances

- Measure the running of $\alpha(t)$ from the elastic scattering $\mu^+e^- \rightarrow \mu^+e^-$ to extract $\Delta\alpha(t)$

$$\frac{d\sigma}{dt} = \frac{d\sigma_0}{dt} \left| \frac{\alpha(t)}{\alpha(0)} \right|^2, \quad \alpha(t) = \frac{\alpha(0)}{1 - \Delta\alpha(t)},$$

- Subtract the leptonic contribution (calculable in perturbation theory) to get: $\Delta\alpha_{had}(t) = \Delta\alpha(t) - \Delta\alpha_{lep}(t)$

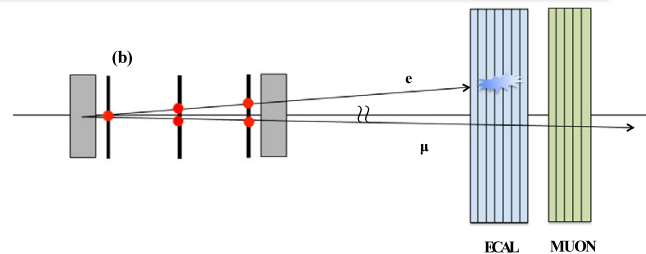
MUonE at CERN North-Area

- Fixed target experiment with a 150 GeV muon beam
- t variable related to electron scattering angle (and energy)

- Experimental coverage:

- $-143 < t = q^2 < 0 \text{ GeV}^2$
- $\sim 87\%$ of all $a_\mu^{HVP,LO}$

- Remaining part estimated using time-like data + pQCD, or Lattice+QCD



- 40 Be targets, 1.5cm-thick, equipped with Si trackers
- EM calorimeter and muon tracking downstream to measure all components of the final state

- With three years of running at planned conditions, expect a statistical uncertainty of $\sim 0.3\%$
- Systematic and theoretical uncertainties to be carefully evaluated
- Results should be competitive and fully independent from e^+e^- data