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42nd International Conference on High Energy Physics

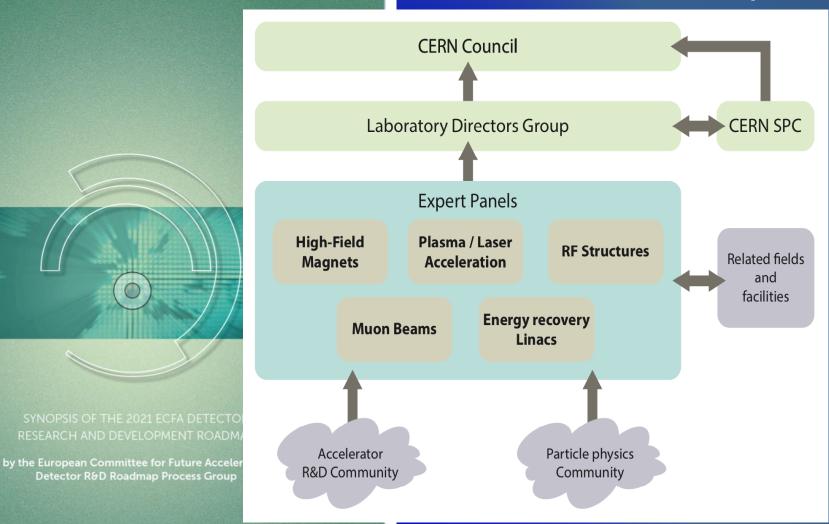
18-24 July 2024 Prague Czech Republic

Sustainability Assessment of Future Accelerators: Laboratory Directors Working Group Report

Caterina Bloise (INFN Frascati), Maxim Titov (CEA Saclay) (on behalf of the LDG Working Group)

42nd INTERNATIONAL CONFERENCE ON HIGH ENERGY PHYSICS (ICHEP2024), Prague, Czech Republic, July 18-24, 2024

https://cds.cern.ch/record/ 2800190/files/146-138-PB.pdf







Sustainability Working Group (added to 5 LDG Expert Panels) since January 2024

Mandate / Charge of Sustainability LDG Working Group

Charge for a Working Group on "Sustainability Assessment of Accelerators" for the next European Particle Physics Strategy Update (EPPSU)

J. Clarke, B. Heinemann, M. Seidel, June 23rd 2023

Sustainability is increasingly in the focus of public discourse. Accelerator facilities, in particular for High Energy Physics, are among the largest scientific endeavors in terms of construction and energy consumption, with lifetimes spanning decades. For this reason, and as a community representing forefront research, we have a special obligation to assess and optimize sustainability. Several next generation facilities were proposed at the last EPPSU and are expected to be proposed for the next update (likely in 2026/2027).

Recently, proponents of projects have started to report on and compare projects on the basis of Green House Gas (GHG) emissions, predominantly from electric power consumption during operation, with first efforts to quantify also embodied GHG from construction. The quoted numbers differ in terms of parameters used for comparison, methodology, considered scope, and assumptions about current and future CO2 intensity e.g. of electrical power, making it difficult to compare projects impartially in terms of their sustainability. Energy consumption and construction result in GHG emissions, or rather Global Warming Potential (GWP). Other indicators such as water consumption, Helium consumption, Ozone depletion, ecotoxitity etc., habitually used in Lifecycle Assessments (LCA), may present important aspects for the environmental sustainability of specific proposals, and these should be assessed at least qualitatively.

This working group is asked to develop guidelines and a minimum set of key indicators pertaining to the methodology and scope of the reporting of sustainability aspects for future HEP projects:

- Define key indicators to be reported, such as peak (or instantaneous?), lifetime- and performance specific (per luminosity) energy consumption, lifetime- and specific GWP including the contribution of construction. These figures should be supplemented by margins of uncertainty and possibly an assessment of the potential for improvement.
- Define the methodology and assumptions to be applied, to allow a transparent determination and comparison of these key figures across the proposals. The maturity of a proposal should be determined, for example early concept phase, CDR, TDR or TRL levels.
- Identify other high level environmental impacts that may be relevant for all or specific collider proposals.

In general, best practices determining the GWP for large projects in Europe should be followed.

The working group may comment on other aspects if deemed appropriate, for example:

- Treatment of future carbon intensity of electricity and materials: what scenarios should be assumed?
- Assessing the potential for dynamic operation of the various facilities, i.e. the ability to adapt
 to a fluctuating energy supply in a grid fed by renewable energy sources. This may include
 standby mode power consumption, recovery time to full luminosity and fraction of
 integrated luminosity preserved in a dynamic operation scenario.
- Treatment of regional vs global parameters: How to treat differences e.g. in carbon intensity between different host countries? (Should one compare technical merit of projects by using globally averaged carbon intensities, or site dependency by using local carbon intensity?)
- Carbon intensity / lifecycle inventory (LCI) studies of materials specific to accelerator projects: high-purity niobium, permanent magnet alloys etc.

✓ **Definition of key indicators** to be reported

Possible examples:

- Peak / instantaneous lifetime- & specific (per luminosity) energy consumption
- Lifetime and specific Global Warming Potential (GWP), including construction
- Include margins of uncertainty and possibly an assessment of the potential for improvement

<u>Definition of methodology</u> & assumptions to be applied for transparent determination of key figures across proposals

- The maturity of a proposal should be determined, for example, at early concept phase, CDR, TDR levels

Identification of additional high levelenvironmental impactsthat may be relevantfor all or specific collider proposals

 Also, VERY IMPORTANT - impact on society and public appreciation of the WG report: HEP benefits and decarbonization path for the future large – scale accelerator RI's

Some Other (More Technical) Objectives

LDG WG may comment on other aspects if deemed appropriate, for example:

- Treatment of future carbon intensity of electricity and materials:
 - what scenarios should be assumed?
- Assessing the potential for dynamic operation of the various facilities:
 - i.e. the ability to adapt to a fluctuating energy supply in a grid fed by renewables. This may include standby mode power consumption, recovery time to full luminosity and fraction of integrated luminosity per year preserved in a dynamic operation scenario.
- Treatment of regional vs global parameters:
 - how to treat differences e.g. in carbon intensity between different host countries?
- Carbon intensity / lifecycle inventory (LCI) studies of materials specific to the accelerator projects: high-purity niobium, permanent magnet alloys etc.
- How to interface with open-source LCI databases and LCA tools to potentially ease/automate the assessment for future research infrastructures
- How the recommendations for colliders can be extended to other scientific /endeavours related to HEP
- How HEP labs represented in the LDG can share/build up expertise jointly

WG Composition (Endorsed by LDG in Mar. 2024)

Panel consisting of 15 members with technical expertize in evaluation of accelerator sustainability and future collider project representatives

Ensuring broad community representation:

- Sustainability Lab. Panels established at CERN, DESY, ESS, NIKHEF, STFC
- ICFA Sustainability Panel
- EU- Horizon Programs
- Future accelerator • projects: FCC, ILC, CePC, CLIC/Muon, LHeC, C3
- Invited experts on specific topics

- Walib Kaabi
- Mats Lindroos
- Roberto Losito •
- Ben Shepherd •
- Andrea Klumpp
- Hannah Wakeling
- Johannes Gutleber
- Yuhui Li
- Benno List
- Emilio Nanni
- Vladimir Shiltsev LHeC
- Steinar Stapnes
- Caterina Bloise
- Maxim Titov •

- PERLE, EU-iSAS
- ESS (deceased May 2, 2024)
- CERN Sust. Panel
- STFC Sust. Task Force
- DESY Sust. Panel, EU-iFAST
- ISIS-II Neutron & Muon Source
- Patrick Koppenburg NIKHEF Sust. Panel
 - FCC
 - CePC
 - ILC
 - ICFA Sust. Panel & C3

 - CLIC & Muon collider
 - Co-Chair
 - Co-Chair, EU-EAJADE

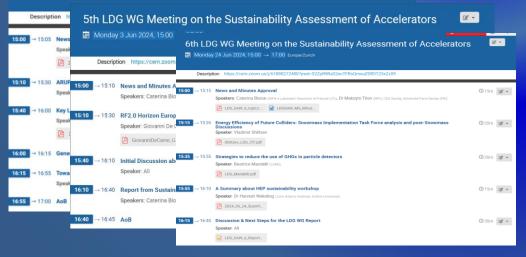
LEARN, SHARE and BUILD-UP expertise with other HEP sustainability initiatives

LDG Working Group Activities (6 Meetings So Far)

Broad range of topics shared:

- Reports from the CERN and STFC Sustainability ESS, Snowmass ITF
- Evaluations carried out for Future Higgs Factories (FCC, ILC, C3, CEPC)
- On key LCA issues
- Invited contributions on Decarbonisation for Large RI, H.Pantelidou (ARUP),
- EU-Horizon Project RF2.0, G. DeCarne (KIT)
- Reduction of GHGs in particle detectors, B. Mandelli (CERN)

 4th LDG WG Meeting on the Sustainability Assessment of Accelerators
 Image: monday 13 May 2024, 15:00 → 17:00 Europe/Zurich



St LDG WG Meeting on the Sustainability Assessmen Tuesday 19 Mar 2024, 15:00 → 17:00 Europer/Zurich Caterina Biolse (Laboratori Nazionali di Frascati (LNFI), Maksym Titov (RFL, CEA Saclay, Universit Description https://cem.zoom.ut//61888272480?pwd=S2ZpRWlaS2xoTFBsQmxaZDRST25x2zo9		erators	8.
2nd LDG WG Meeting on the Sustainability Assessment of Ar Monday 8 Apr 2024, 15:00 → 17:00 Europe/Zurich Description https://cem.zoom.us/u/669285611663pwd-OWRyNVp0VDFL00kwzV8CYTFMe0Nk2z09#uccess	ccelerators		Im 🗹 🕶
15:00 → 15:15 News, Minutes Approval (1st Meeting), Calendar for the next WG Meetings Beeakers: Caterina Blotte & demonst Hannel & Demonstration Dr. Dr. Maksym Titor WHA cracket whereas Demonstration (1) 3rd LDG WG Meeting on the Sustainability Assessment of Accelerator III Monday 29 Apr 2024, 15:00 → 17:15 EuroperZurich	s 🖉 •	©15m ┏ -	m & ·
Moliculy 29 Apr 2024, 1030 - 17:15 Eulope 2001 Description https://cem.acom.us//618882724801pwd-522pRWa52xoTFBsQmxa2DR5T25x2x09 15:00 - 15:05 News and Minutes Approval Speakers: Caterina Bioles (_sciences teacines) is Presced (3x7), Dr Maksym Titor (841, CLA teacing, Universite Pare Sactor (79))	© 5m 😰 •	© 15m 🗹 •	
2034_04_3nd-SUST. 2034_04_3nd-SUST. R LOGSAW,M1_Minu. DOGSAW,M2_Minu. 1530 1530 Sustainability Studies for ILC/CLIC: Key Inputs to the LDG WG Report Speaker: Dr Banno List (Instainability Studies Speaker: Dr Banno List (Instainability L. P LO_Sustainability_L. P LO_Sustainability_L.	© 20m 🛛 🖉 ★	©15m 🗗 ▾	
15:40 → 16:00 Sustainability Studies for FCC: Key Inputs to the LDG WG Report Speaker. Johannes Gutleber (core) Proc.2404041500-J Proc.2404041500-J Proc.2404041500-J 16:10 → 16:30 Sustainability Studies for C3: Key Inputs to the LDG WG Report	© 20m 🗹 •	⊙15m 🗗 ¥ ×	
10.00 + 10.00 2004emiliarity address for US: Key inputs to the LOG WG Report 100.03.Bustainabil	© 20m 🗹 -		
Speaker: yuhui li (menutur of High Energy Physica)			

Elaboration of WG report started

- Structure and basic content suggested by reports to the WG and follow-up discussions
- Draft report is expected by end of 2024
- Report as an input document to the ESPPU due by March 2025

Sustainability Assessment of Research Infrastructures

Best practices determining the GWP for large-scale infrastructures has to be considered Sustainability is much broader than considering energy management and carbon footprints

> KEY ELEMENTS OF THE PARIS AGREEMENT ON CLIMATE CHANGE

D1.

Limit temperature

rise to 1.5C

>>2

Review countries

commitments to

cutting emissions

every five years

> 3

Provide

climate

finance to

developing

countries



1 Foreword

- 2 Executive Summary
- 3 Introduction

4	Soc	ial-economic Benefits in relation to UN Sustainable Development Goals
	4.1	Fundamental Physics Knowledge
	4.2	Accelerator and Detector R&D
	4.3	Education, Worldwide Cooperation, Peace
5	Bui	lding Strategic Accountability
	5.1	Best Practices determining GWP
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	7.4	Heat selling
	7.5	Investment in R&D on green technologies
		Nature-based intervention for Carbon Removal
	7.6	reature-based intervention for Carbon Removal
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- 9 Annex B Decarbonization Scenarios
- 10 Annex C Legislation
- 11 Annex D Standards

WG mandate : Development of guidelines and a minimum set of key indicators pertaining to methodology and scope of reports on sustainability in future HEP projects

In what follows, the detailed outline and potential topics are presented:

- not all of them can be addressed in a limited time by end of 2024
- A homogeneous evaluations of all issues will probably need more time to develop and deserves a strategy to be pursued

- Foreword
- Executive Summary (for wide public) and Main Recommendations
- Social Economical Benefits of Particle Physics in Relation to the UN Sustainability Development Goals (environment, economy, society):
 - Fundamental Physics Knowledge
 - Accelerator and Detector R&D (context of strategic ECFA R&D Roadmaps)
 - Education, Innovation, International Cooperation, Cultural Exchange
- Setting the basis for sustainability of the long-term accelerator infrastructures:
 - Best practices determining GWP for large-scale infrastructures
 - EU Policies (e.g. PNIEC, ...)
- Life-Cycle Assessment for Future Accelerators Methodology and Reporting:
 - Scope and boundary: LCA for future facilities is "a MUST"
 - Overview with unified table for accelerator sustainability parameters, esp. GWP?
 - Common approach to report and evaluate the data, assessment methodologies:
 - impact categories
 - sensitivity of the footprint to the evaluation method and related uncertainties

Green House Gas Emissions footprint for future accelerator facilities:

Developing a tool and guidance for quantification could be a good recommendation for the strategy: e.g. evaluate and optimize CO2 impact in a *staged approach* at early concept phase, CDR and at TDR level over the full lifecycle

- *civil construction:* LCA studies for accelerator infrastructure (e.g. tunnels, caverns) and Civil engineering (LCA A1-A5)
- accelerator construction: carbon intensity / lifecycle inventory studies for some major accelerator components (e.g. RF and magnets); develop reference set of impact values for some commonly used accelerator materials (high-purity niobium, permanent magnet alloys etc.)
- accelerator operation: Treatment of carbon intensity of electricity related to energy source - depending on future energy mixes and regions:
 - which scenarios should be assumed?
 - how to treat differences e.g. in carbon intensity between different host countries (regional vs globally averaged impacts)
 - the cost of carbon, shadow costs scenarios and associated uncertainties
- particle detectors: construction, impact of detector gases, computational footprint
- *decommissioning:* recycling and disposal of used components, site reuse; develop criteria to estimate impacts (?)

- Mitigation and Compensation Strategies, Decarbonisation and Impact Reductions:
 - optimization of large civil & accelerator construction footprint & better/greener materials (inventory of concrete, steel, Cu, niobium)
 - responsible procurement
 - align to future energy markets & electricity provisioning
 - energy and power optimization (improving the key technologies energy efficiency and overall design) and recuperation (ERL, waste heat management, ...)
 - invest in *R&D* on green technologies
 - sustainable operational concepts: potential for dynamic operation of the various facilities; power purchase agreements & renewable energy sources
 - "nature-based" interventions for carbon removal (e.g. environmental studies)
 - integration in local environment / power grids
- Recommendations for Future Work / Optimization:
 - additional high-level environmental impacts (e.g. rare earth, ...)
 - attribution of long-lived infrastructures to projects
 - where can large accelerator labs develop new common approaches
- Summary of Evaluations Annexes – Decarbonization Scenarios, Legislations, Standards, etc ...

Life-Cycle Assessment: Targets and Issues

B. List, H. Wakeling

optimize facility (internal); recommend improvements (Lab/FA); communicate to public (society)

LCA standards for the assessment of future accelerator infrastructures are not set:

- Common approach how to report and evaluate the data for accelerator RI's (which impact categories, treatment of CO2 intensities, attribution of impacts to long term projects);
- Common table for sustainability parameters, esp. GWP;
- ISO standards may be too rigid for accelerators to perform full LCA → "simplified LCA";
- Many LCA software available → different packages can give different results (data handling)
- LCA database is the most impactful element (global vs. local, age of database, accelerators use non-standard materials, often not available);
- Are there relevant differences in Standards / Methods (e.g. Midpoint ReCiPe 2016 (ILC) vs Endpoint EN 17472 (FCC)) that need to be addressed?

Ultimate Goal:

Collect and provide data in tabular form, provided and endorsed by the projects, for a figure as shown below

(E.g. metric to compare the carbon costs of Higgs factories, balancing physics reach, energy needs, and carbon footprint for both construction and operation)

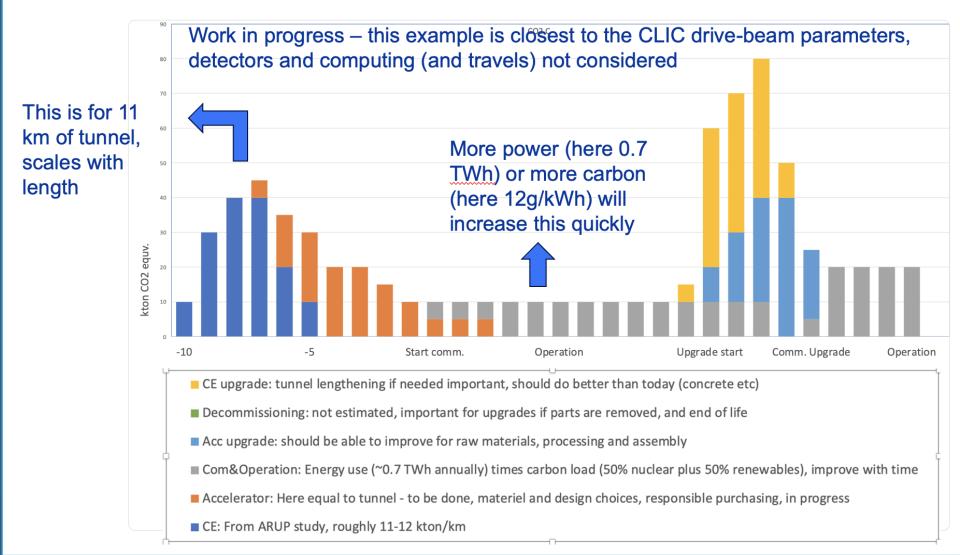
E. Nanni, M. Breidenbach et al., PRX Energy 2, 047001 PRX ENERGY 2, 047001 (2023) (**d**) (a) 0.8 Carbon Footprint of Operation Carbon Footprint of Construction Linear Linear 8 Circular Circular 0.7 (Mton Global Warming Potential (Mton 700 - 100 -+Z/WWC³ baseline Global Warming Potential 70 70 90 90 0.0 0.0 CLIC 380 GeV C³ ILC FCC-ee 250 and 550 GeV 250 and 550 GeV 88–365 GeV CEPC 91.2-360 GeV CLIC 380 GeV C³ ILC FCC-ee 250 and 550 GeV 250 and 550 GeV 88–365 GeV CEPC 91.2-360 GeV Collider Project **Collider** Project

FIG. 5. Global warming potential from (a) operation and (b) construction of all collider concepts. The hashed pink component represents the additional costs of operating C^3 without power optimization, while light blue regions account for additional run modes targeting *Z* and *WW* production.

Carbon Emission Profile Over Full Lifecycle

S. Stapnes

Towards Carbon Accounting with LCA



The Future: Fluctuating Energy Sources, **Power Purchase Agreements, Running on Renewables**

Switch to carbon-neutral energy sources & enabling framework for renewables: - power purchase agreement (PPA) - long-term contract for the electricity supply (~ 20 years)



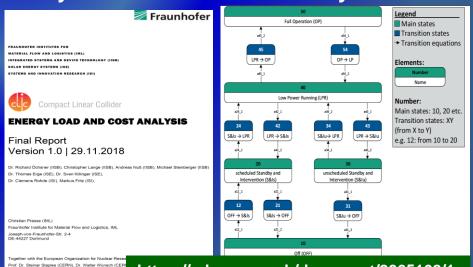
- full collider operation at times of high grid production
- Colliders

Linear

• reduced operation or standby modes with fast L recovery otherwise

Study by Fraunhofer institute (2018) considered running CLIC (380 GeV) for a total power of 200 MW (in reality only 110 MW needed) on renewables and participating in *demand side flexibility:*

- CLIC's total energy consumption could be ē generated from renewables (using local solar plant of 330 MWp a local wind farm of 220 *MWp*), but still needs public grid for continuity
- Operating modes with power modulation were 0 investigated



https://edms.cern.ch/document/2065162/1

Open Questions: Regional versus Globally Averaged Impacts

 Carbon intensity of electricity production varies enormously across regions &countries
 → reference values for assumed CO2 intensity of electricity for relevant regions/labs

Carbon intensity of materials also varies

- Different local standards
- Different geology, primary minerals, concentrations
- Different carbon intensity for local energy, esp. electricity (-> copper, niobium)
- Civil construction: steel and cement mostly from local sources, adhere to local codes
- Result of LCA depends heavily on
 - Source of used materials
 - Construction and operation site
 - LCA Method: use local values or global averages

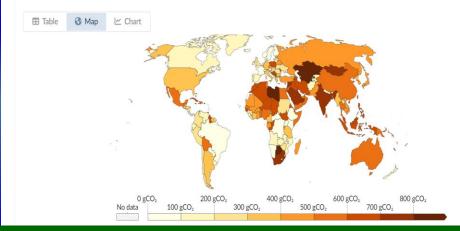
B. List

Should one evaluate impacts using site-specific or globally averaged impact values?

→ or use general LCA database and move to more local information as the project matures (for materials CO2 content) ?

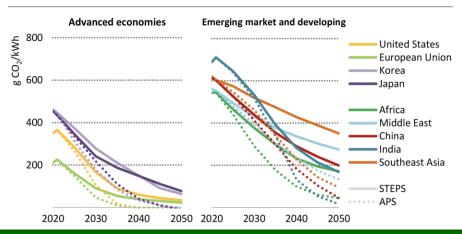
Carbon intensity of electricity generation, 2023

Carbon intensity is measured in grams of carbon dioxide-equivalents emitted per kilowatt-hour of electricity generated.



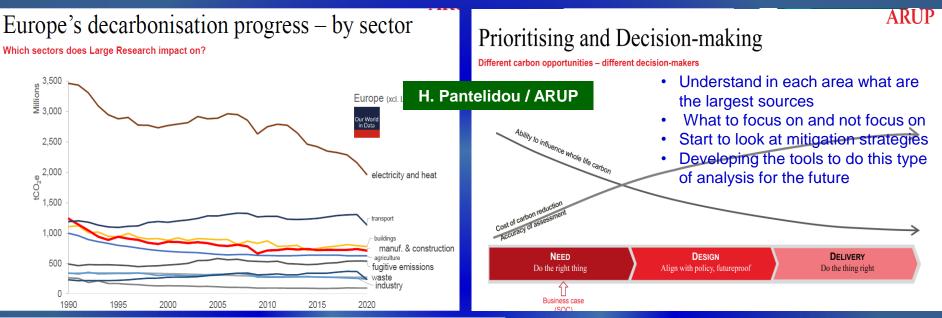
https://ourworldindata.org/grapher/carbon-intensity-electricity

Figure 6.14 ▷ Average CO₂ intensity of electricity generation for selected regions by scenario, 2020-2050



IEA (2022), World Energy Outlook 2022, IEA, Paris https://www.iea.org/reports/world-energy-outlook-2022, License: CC BY 4.0 (report); CC BY NC SA 4.0 (Annex A)

Decarbonisation and Large Research Infrastructures



ARUP

Context, progress and future needs

Transition risks for Large Research and potential financial impacts

- Net zero laggard | Fees to mitigate exposure to penalties, compliance costs and insurance premiums, asset impairment
- Slow grid decarbonisation not enough for all Cost to deploy new agreements, capex to secure electricity supply, increased energy costs
- Shift in market and research priorities | Reduced funding, changes in grant decisions, large research infrastructure maybe deemed a stranded asset

•

Organisational reputation | Stakeholder pressure, workforce management, employee attraction/retention, research restructuring

TCFD TASK FORCE ON CLIMATE-RELATED

TCFD in a nutshell

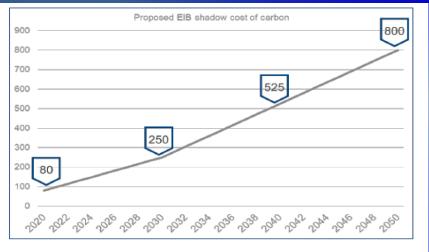
Framework to disclose risks, opportunities and financial impacts associated with climate change



- Funding and financing landscapes are • changing rapidly in Europe and beyond, which will require addressing carbon explicitly in the business case for large research infrastructure
- Mitigation of the transition risks for RI's: • this can lead to increase of costs, *reduced funding – maybe* one of the future discussion topics within the WG - start developing thinking ...

Decarbonisation: Prioritising Nature-Based Interventions

Construction of accelerator large-scale RI's has to face decarbonisation path, with the associated increase of the shadow Carbon cost over the years



https://www.eib.org/attachments/thematic/eib_group_climate_bank_roadmap_en.pdf



ILC center futuristic view

- Identifying relevant initiatives to complement decarbonisation efforts:
 - prioritising nature-based interventions within and around RI's, integration in local environment as part of the asset management (e.g. CERN generally, Green ILC concept)
 - potential to contribute towards carbon removal through environmental enhancement



Figure 7: A single 25 MWh energy storage unit (white containers) built from used electric car batteries, deployed for a PV energy plant in Lancaster, CA (south of Los Angeles, US) put in operate by B2U Storage Solutions in early 2023. Capacities of new systems are increasing fast. A 260 MWh^{25} is by now being commissioned and today's largest systems in the range of 1 400 MWh are being extended to 3 000 MWh^{26} .

J. Gutleber, FCC Renewable Energy Supply Fasibility Study, https://zenodo.org/records/10023947

Summary and Outlook

- The *WG mandate* is to develop a motivated list of key parameters for the sustainability assessment of future accelerators
 - → inputs from different sustainability initiatives and panels are strongly encouraged
- Sustainability assessment for future large-scale accelerator infrastructures is quite complex:
 - \rightarrow assessment criteria needs to be properly tuned to the maturity of the project
 - → differently developed for Researchers, Management and Society
- The WG aims to elaborate a proposal for the LDG on time to be submitted as an input to the ESPPU in March 2025
 - \rightarrow WG Report draft, containing detailed outline and potential topics, is being advanced
 - \rightarrow not all of them can be addressed by end of 2024, some might need more time to mature