

Q1/Q3 CM and Cryo-Assembly Production Status

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13th HiLumi Collaboration Meeting – Vancouver, September 2023

Outline

- Scope, Functional Requirement Specifications and Acceptance Criteria
- Reviews related to CM&Cryo
- CA01 status
- CM02, CM03 status/progress
- Lesson learned in Cryostating activities
- Schedule





302.4 Scope

12 Q1/Q3 Cryo-Assemblies

- 3 pre-series
- 7 series production
- Re-work of two Cryo-Assembly assumed



Performance Requirements



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Engineering & Equipment Data Management Service (EDMS)



- **Cold Mass Functional Requirement Specifications (FRS)**
 - CERN approved EDMS No 1686197 (28/07/2017) under revision control
 - AUP accepted
- Requirements are classified into two groups:
 - <u>Threshold</u> requirements (CM 27) are requirements that contain at least one parameter that the project must achieve.
 - <u>Objective</u> requirements (CM 4) are requirements that the project should achieve and will strive to achieve.
- All requirements are traceable
- Needs an update, new release:
 - Magnetic center separation distance between magnets has changed – based on SSW and rotating coil measurements

Acceptance criteria

(US-HiLumi-doc-1127)

- Cryo-Assembly acceptance criteria has been developed approved by CERN (EDMS no 2323981) CERN.
- It is based on Requirements documents:
 - Every individual requirement is separately addressed
 - Verification plan was developed for each requirement
- Needs to be updated



FRS and Acceptance Criteria Update

R-T-06: The distance between the two nodal points of the MQXFA magnetic lengths is 4806 mm ± 5 mm at nominal operating temperature (1.9 K).



Reviews

- Design change Review follow up
 - July 2022 the first one, then December 2022
 - Fully accepted by the committee
- DOE review
 - Re-baseline needed more money
 - Successful review in December 2022
- Shipping post and shipping post tooling review
 - Short but important review ensuring the solidness of the design; high value to be shipped.
 - Conducted in May 2023
- Series Production Readiness Review
 - In early September 2023 conducted
 - Three recommendations

Design modifications due to new/change Requirements

- Cold Mass design internal interface requirement changed:
 - The circumferential average interference after welding between the SS shell inner surface and magnet outer surface along each magnet length must be Delta_C ≥ - 0.2 mm, resulting in average coil pre-load increase ≤ 3.2 MPa (old value was 15 Mpa) at room temperature
 - In short spots, for possible local repair, the local Delta_C must be ≥ 0.5 mm, and the average along magnet length must meet the previous specification.
- New requirement R-T-10b: The fixed points of the MQXFA magnet shall not move inside the LMQXFA cold mass when subject to 2.5 bar differential pressure between the ends of each MQXFA magnet in accordance with a global pressure gradient of 5 bar linearly distributed over the cold mass length (induced by cryogenic operation or by quench of other magnets [11] version 1.0) and this load shall not introduce any physical damage or performance degradation during the cryo-magnet lifetime



Design change

- Accommodating the lower prestress and ensuring that the prestress is always there welding shim design was incorporated.
- Detailed study and paper was presented at ASC2022 by G. Vallone.



- Without shims the 0.5 mm change in the interference generates ~7 MPa coil stress (~40 MPa SS shell stress)
- With 2 mm shim the same stress change requires ~ 4 mm interference change
- This drastically changes the requirement on tolerances

Shim concept



Shell Friction Coefficient Proof Test

- To Verify the Friction Coefficient between the Aluminum Shell of the MQXFA Magnet & SS Shells and SS Shims between them we conducted sliding
 - tests:





Test	Trial #1	Trial #2	Trial #3	Avg	$tan \theta = \mu$
Alum to SS LHe Shell	23.5°	26°	24°	24.5°	.456
Alum on SS Shims on SS Shell: shims slid on SS	13°	14°	15°	14°	.249
Only SS Shims on SS Shell	13.5°	-	-	13.5°	.24
Alum on SS Shim (fixed)	25°	-	-	25°	.466



Shell Friction Coefficient Proof Test

- Follow Up Friction Coefficient Test: Verified the Friction Coefficient between the Aluminum Shell of the MQXFA Magnet & SS He Shell at 80K (LN2) temp.
- Room temperature test repeated (3x) prior to introducing the LN2 bath for reference of smaller samples with possible change
- difference between room temperature and 80K has negligible differences; the friction is getting slightly larger at 80 K

	Delta angle = Cold - Warm											
	Trial #1	Trial #2 Trial #3		Avg	Friction							
Alum to SS He Shell	1°	3°	4°	2.6°	0.03							





Tack Block Bolt Shear Tests

- Bolt Shear strength Mock-up tests:
 - Original test included a steel mock-up machined with identical bolts and magnet slot details. Tack blocks were bolted using actual bolts procured for the cold mass. Back up strip and plates were welded (per specification) to tack blocks mounted on the mock-up fixture. The IB3 press was used to press plates in increments reaching 80 kN (3x).
 After 3rd cycle, the pressure was increased in increments again until bolts sheared at a value of 80 kN (17,985 lbs) while holding in preparing to increase to next value.



Cold Tack Block Bolt Shear Tests

- LN2 Bath Bolt Shear strength Mock-up tests:
 - The original fixture was machined to fit the ARMCO Iron inserts provided by LBNL. The inserts were then milled to match the profile of the tack block seat with 2x M8 threaded holes on both faces to mount the tack blocks. Tack blocks were fastened to the ARMCO Iron and fit, welded with the backing strip and shell plates.
 - The Mock up fixture was set in a dewar and filled with LN2 until it cooled down to 80K.
 - The IB3 press was used for this test also raising the load incrementally in 5-10 kN at a time with 30 sec. hold time between steps until failure occurred.







Bolt Shear Results

- Result comparison: T(Rm) vs. T(80K)
 - Rm temperature: mock-up fixture reached 80kN prior to bolt shear
 - At 80K temperature: load reached 103.8 kN prior to fixture failure
 - The bolts absorbed 30% higher loads at 80K temperature.
 - Cold re-test planned to achieve true shear value at 80K.

STEP	Force [kN] (LBS)	Press (PSIG)	WARM TEST [kN] (LBS)	COLD TEST [kN] (LBS)	COMMENTS
1	30 (6744.27)	610	30 (6744.4)		
2	45 (10116.4)	910	45 (10116)	49.4 (11111)	
3	62 (13938.15)	1254	62 (13938)	59 (13333)	
4	70 (15736.63)	1416	70 (15737)	69 (15555.4)	
5	75 (16860.67)	1517	75 (16860)	74 (16666.5)	
6	80 (17984.72)	1618	80 (17985)	79 (17777.6)	Warm shear
7	85 (19108.8)	1720	-	84 (18888.7)	
8	90 (20232.8)	1821	-	89 (19999.8)	
9	95 (21356.85)	1922	-	93.9 (21110.9)	
10	100 (22480.9)	2023	-	99 (22222)	
11	105 (23604.9)	2120	-	103.8 (23333)	Cold fixture fai



Series Cold Mass and Cryo-Assembly Production Readiness Review

Recommendations

- 1. Create a mockup experiment to precisely model the configuration of heater wires from the coil ends through the cold mass end and capillary tube, including all wire conditions, including lengths inside of and beyond capillary tube, twists, relative separations, routing directions, interruptions due to splices, etc. As part of the experiment, monitor wire tension at the strain relief, if present, or at the coil termination if not, during the process of bending the capillary tube. After bending the capillary tube, begin by providing an open circuit at the coil termination and taking a TDR measurement, and then incrementally shortening the wire length as needed until the value measured on the first cryoassembly is achieved.
- 2. Effort should be made, and resources allocated to the development of a cold mass disassembly process should the need arise during either continued pre-series or upcoming series production.
- 3. Prior to any future rework of a cold mass or cryoassembly, conduct a Production Readiness Review of the planned disassembly and rework processes.





CA01 Status

- CM01 was completed last summer, it was reported on the last collaboration meeting and paper was written about the CM01 production (ASC2022)
- Cryostating was completed in late fall and preparation for the horizontal test was completed in December
- Cold Test started in January completed in August
- Received at ICBA This week Monday





Status of Nonconformances/Deviations

- Total of ~180 AUP-internal Discrepancy/Nonconformance reports (integrated for cables, coils, magnets, cold mass and cryo-assembly CA01); most were minor and handled within AUP
- Total of five major nonconformances for which we are working closely with CERN to resolve:
 - EDMS 2515070: "nodal" distance between two magnets out of spec; NCR accepted and closed
 - EDMS 2905753: leak check of CM in the CA was not able to achieve necessary background to verify spec; NCR has been accepted by WP and CERN Vacuum group, and was sent yesterday to HL Project Office for final approval
 - EDMS 2937955: VT EE152 is open; NCR under review by CERN Electrical group
 - EDMS 2769128 and 2883868: two QH failures; NCR under review by CERN Electrical group
- Also one Deviation Request (EDMS 2939701) for CM01 welded to ASME standard (i.e. WPS was not fully qualified to CERN requirements); DR signed by HL project leadership, awaiting approval from HSE



Weld/Welder Qualification Updates

Samples completed and sent out for testing. Samples have now passed all prescribed CERN tests including but not limited to Charpy & Fracture tests at 4.2K

 As of March 2023, 3 FNAL welders passed Welder Performance Qualifications (WPQ) in longitudinal position

Table 1. Test results from 4 K fracture toughness tests.

Weld ID	Notch Direction	Material ID	Sample No.	Kq(J) MPa√m	See Notes Validity Violations
			LL-W-1	241	1
Weld ID Longitudinal Weld		Weld	LL-W-2	231	1,2
	T't	tionMaterial IDSample No.Kq(d)MPa visalMaterial IDSample No.Kq(d)MedLI-W-1241MedLI-W-1236MAZLI-HAZ-1347MedLI-W-1238MedLI-WAZ-2311Average226MedCL-W-1220Average231MedCL-W-1220Average231MedCL-W-1220Average226MedCL-W-1220Average226MedCL-W-1200Average226MedCL-W-1200SeeMedCL-W-1Average211Average211Average211Average211Average211Average211Average21	236		
	Longitudinai		LL-HAZ-1	347	2,3
		HAZ	LL-HAZ-2	347	2,3
Longitudinal			Average	347	
Weld			LT-W-1	238	2,3
		Weld	LT-W-2	213	1,2
	T		Average	226	
	Iransverse		LT-HAZ-1	339	2,3
3		HAZ	LT-HAZ-2	322	2,3
			Average	331	
			CL-W-1	220	3
		Weld	CL-W-2	233	2,3
	T 10 T 1		Average	226	
	Longitudinal		CL-HAZ-1	324	2
		HAZ	CL-HAZ-2	n/a	n/a
Circumferential			Average	324	
Weld			CT-W-1	299	1
		Weld	CT-W-2	244	2
	T		Average	271	
	1 ransverse		CT-HAZ-1	326	2
		HAZ	CT-HAZ-2	317	1
			Average	321	
Violation	Description				
1	None of nine physical	meas of initial crack si	ize to differ by more tha	n .05B from avg a ₀	
2	None of nine meas of	final physical crack siz	e an to differ by more th	han .05B from avg a,	
3	None of nine physical	crack extension measu	rements to be less than	50% of avg crack ex	tension
4	Five valid data points	between <u>Aamin</u> , <u>Aatimit</u> a	and J _{limit}	0	
5	Optically measured an	may not differ from e	alc'd and by more than the	ne greater of 0.1W or	0.5 mm



Weld/Welder Qualification Updates

Results and Discussion:

Meeting all the ASTM validity requirements rarely occurs in 4 K "J tests" but depending on the specific violations, the Kq can be used to estimate the toughness of the material. The violations encountered here were relatively minor and unavoidable due to specimen size. The violations were related to specimen size, crack length and crack front straightness requirements.

The probably more important test parameter is the physical behavior of the test specimen and material being tested. The samples were successfully pre-cracked approximately 2 mm of length past the notch tip at 77 K prior to the fracture toughness test at 4 K. During the 4 K toughness tests, a plot of J vs Δa is constructed as shown in Figure 3 (circumferential weld specimen CL-W-2). Ductile materials exhibit an initial linear slope of the "J vs Delta a" data referred to as the blunting line before a change in slope occurs where stable crack growth is observed (tearing modulus). The intersection of the two slopes is a measure of toughness - a materials resistance to crack growth in the presence of the flaw (crack) and the application of constrained stress. Tough materials have a high resistance to the crack growth and low toughness materials either exhibit a low J value or catastrophic failure prior to stable crack growth.

The test results are shown in Table 1. The materials exhibited excellent fracture toughness and resistance to fracture in the presence of complex stress and a prescribed flaw.





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Weld/Welder Qualification Updates

- 3 new Fronius Machines have been procured to assist with longitudinal and Circumferential Welding.
- New Machines record and provide report of welding parameters







LMQXFA-02 Cold Mass Assembly

- Beam Tube, Heat Exchanger Bus Installation complete
- Backing strip installed w/ tack blocks properly shifted
- New Machining procedure improved tolerances



Tack Block/Backing Strip Installation



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LMQXFA-02 Cold Mass Assembly

New Shell Machining procedure improved results

Shell Preparations with Shims

 Shell Fit Up completed



Shell Machining





Shell Fit Up

Shell/Shim Prep



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LMQXFA-02 Cold Mass Assembly

- Shell Longitudinal Welding
- Shell
 Circumferential
 Welding





LMQXFA-02 Cold Mass Assembly Preparation For Saddle and Nozzle Welding



Inspection prior to Saddle Welding – PAUT Complete



Long & Circ Phased Array Ultrasonic Test LMQXFA-02 Long. & circ. welding PAUT – complete

No Defects found

ULTRASONIC Report Number		Report Number											
HAA2365228	INSPECTION REPORT	HAA2365228											
Page: 1 of 12 Date: 09/12/2023	Page: 2 of 12 Date:	09/12/2023											
Client: Fermin Lab Accelerator Laboratory Job #: HAA2365228	Client: Fermin Lab Accelerator Laboratory Job #: HAA2365228												
Location: Hammond, IN WO #:	Location: Hammond, IN WO #:												
Unit #: Shop Item Inspected: LMQXFA Cold Mass Vessel #2	Unit #: Shop Item Inspected: LMQXFA Cold Mass Vess	iel #2											
Procedure: NDE 4.0 Manual UT R10 NDE 22.5 PAUT-Piping R10 NDE 22.6 PAUT-Piping R10													
Material: SS Thickness: 0.500" Surface condition: Buffed Data Sand blasted	Weld Scan # Indication # Location(in) Length (in) Height(in) Depth(in) Categoria	zation Result Fig.											
Heat Treatment: N/A Ground Ground Painted Other As Weld Surface temp.: C < 40°F X 40°F - 140°F > 140°F	L1-90T S1	Accepted											
Scanning surface: 🛛 O.D. 🔄 I.D. Tachnigue: Mart Date Cath Mathed: Martinet Date Cath	L1-90T S2	Accepted											
Instrument OmniScan XX 2 OmniScan XX 5/# CC-0031782 Cal due: 04/03/2024 Software: OmniPC 512.0 Version: 512.0	L1-90T S3	Accepted											
(Olympus-NDT) X EPOCH 650 EPOCH 600 S/# : 170340102 Cal due: 06/26/2024 Module S/#:	L1-270B S1	Accepted											
Scanner : ODI X Microbe Navic Cric it Cables: Coaxial cable X 6' (Standard) Other	L1-270B S2	Accepted											
Scan Resolution : 🔯 0.040° (< 3° T) 🗋 0.080° (> 3° T) 🗋 Others	L1-270B S3	Accepted											
Reference Block : Rompas SS (13-2873) Calibration block : X ASME Sec. V 0.500" Basic X Other : SS Navship (67039)	L2-90T S1	Accepted											
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Change Used Change	L2-90T S3	Accepted											
Olympus DL4R 1136388 4 1 2.5x10mm 0	L2-270B S1	Accepted											
	L2-270B S2	Accepted											
Manufacturer Part Number Refracted Reference Scanning Transfer TCG/ Reference Reference Focal Damp. Reject. PCS (TOFD)	L2-270B S3	Accepted											
Olympus SA10-N55S 55 10.3dB +6dB 0.0 dB TCG SDH 3/32" 1.5WT 50 0	C1-S1-90L	Accepted											
Contact 0" 38.908 +608 BWE /5% 100 0	C1 C1-S2-90L	Accepted											
Scope of Work: Scan Layout	C2-S1-270R	Accepted											
Perform PALIT Inspection Manual LITSW and	C2 C2-S2-270R	Accepted											
Manual Litragenia straight hoom (ALLT) as a wold See page 2 for scan plan													
Manual Oluasonic suaight beam (MOT) as a weld													
quality on the LMQXFA Cold Mass Vessel #2.													
Inspection Results:													
PAUT was performed on the welds of the LMQXFA Cold Mass Vessel #2. Manual UTSW transverse and UT 0													
lamination scans were also performed providing full-volumetric coverage of the weld, HAZ and base metal. See the													
results in the table below													
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In: Out: I am in full agreement with report contents.													
Personnel: Client Representative:													
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Cold Mass 02 Alignment

Alignment Relative to MQXFA06/MQXFA05 Average Center Line 27Sep2023 - back to shimmed inspection table



LMQXFA-03 Cold Mass Assembly LMQXFA-03 Ready for Shell Cutting post Longitudinal Welding



Longitudinal Welding Complete – Prep for Shell Trimming & End Cover Prep



Cryo-Assembly Lesson Learned

- Once the CM02 is ready cryosting activity
- CA01 utilized CERN work instructions
- AUP developed their own traveler
 - CA01 was the first CA and several improvements of the procedure, and the execution of the work has been addressed
- Cryostat works as it has been designed
 - Successful cryogenic test
 - Heat loads measured during cold test was very close to the design calculations





MLI installation

- Installation provision to prevent pinching of MLI when setting the Cold Mass.
- Added MLI slits to Cold Mass blanket to prevent tearing in the event the parallel plate relief device opens.





Cryogenic piping Adjust lengths for integration with the horizontal test stand





 Removal and reattachment of one thermal shield cooling extrusion prior to placing the Cold Mass due to interference with the capillary systems.





US HL<u>-LH</u>C

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FSI system Tooling and optical survey method for locating the thermal shield covers.





CLIQ/KMOD/IFS

 Add weld preps on vacuum vessel flanges, IFS adapter rings, and CLIQ/KMOD/IFS cover flanges to improve weldability.





Cryogenic piping

Check carefully interfaces; integration with the horizontal test stand.

Shipping Post

Shipping posts procurement completed One of them was tested for deflection and compared with FEM analysis Good agreement up to 3 g load

Shipping Post Tooling

- All the tooling are in house
- Installation procedure is close to completion

Shipping post installation steps

Bridge Tooling Assembly - Step 1

Bridge Tooling Assembly – Step 4

US HL-LHC

Bridge Tooling Assembly – Step 5

Bridge Tooling Assembly - Step 3

Bridge Tooling Assembly - Step 6

Schedule

Dates From July 202	23 Working Schedule						
Assembly Deliver	y Dates with Curre	nt Plan of 2 hor	izontal test f	ailures			
	Agreed Early		July	2023 wo	rking		Agreed Late
	Delivery Date			Schedule	9		Delivery Dates
Q1/Q3 Delivery 01	Nov-23				May-24		Oct-24
Q1/Q3 Delivery 02	Jun-24				Dec-24		May-25
Q1/Q3 Delivery 03	Aug-24					Apr-25	Jul-25
Q1/Q3 Delivery 04	Nov-24					Jun-25	Oct-25
Q1/Q3 Delivery 05	Mar-25					Oct-25	Feb-26
Q1/Q3 Delivery 06	Jun-25				Dec-25		May-26
Q1/Q3 Delivery 07	Aug-25					Mar-26	Jul-26
Q1/Q3 Delivery 08	Nov-25					Jun-26	Oct-26
Q1/Q3 Delivery 09	Apr-26			Sep-26			Mar-27
Q1/Q3 Delivery 10	Aug-26			Jan-27			Jul-27

Success oriented schedule

d//ty Name			20	72			20	28		2024					2025 2025 147						
	Oct Nov Dec	Jan Beb Mar	Apr May Jun	Jul Aug Seg C	ot Nov Dec	Jan Feb Mar J	Apr May Jun	Ju Aun Sen	Oct Nov Dec	Jan Feb Mar	Apr May Jun	Ju Aun Sen	Oct Nov Dec	Jan Feb Mar	Apr May Jun	Jul Aun Sen	Oct Nov Dec	Jan Feb Mar	Apr May Jun	Jul Aun Sen	Ort Nov Dec M
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Test MOXFA-R2/8b				i					i				i			i		i			
Test MOXFA-13 (Fails Test)					_	-															
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Assembly LMQX94-2																					
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Delvered LQXFNB-2 (#2)										1	٥		٠				1				11
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Current Schedule Success Oriented Schedule

US HL-LHC Accelerator Upgrade Project Current vs. Success Oriented Summary Schedule Project ID: 302-SWS-2307-NOFAIL Layout: Summary Schedule Success vs Current

Conclusions

- CA01 has been completed and being prepared for shipment to CERN (acceptance formalities are underway)
- CM02 weld is complete and passed PAUT NDT tests. Next is to weld the saddles
- CM03 longitudinal weld has been completed and it is being prepared for cutting the shells
- New AUP traveler for CA activities has been prepared
- Shipping post and the shipping post installation tools were procured, and shipping post installation procedure is close to completion

