

Measurement of the Muon Magnetic Anomaly to 0.20 ppm by the Muon $g - 2$ experiment at Fermilab

LORENZO COTROZZI

ON BEHALF OF THE MUON $g - 2$ COLLABORATION
UNIVERSITY OF PISA, INFN PISA

17TH INTERNATIONAL WORKSHOP ON TAU LEPTON PHYSICS
LOUISVILLE, KY – 12/05/2023

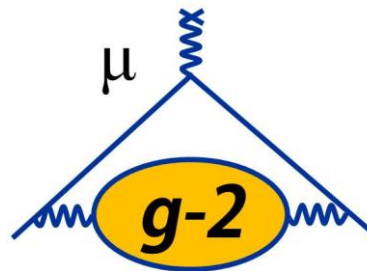
FERMILAB-SLIDES-23-397-V



UNIVERSITÀ DI PISA



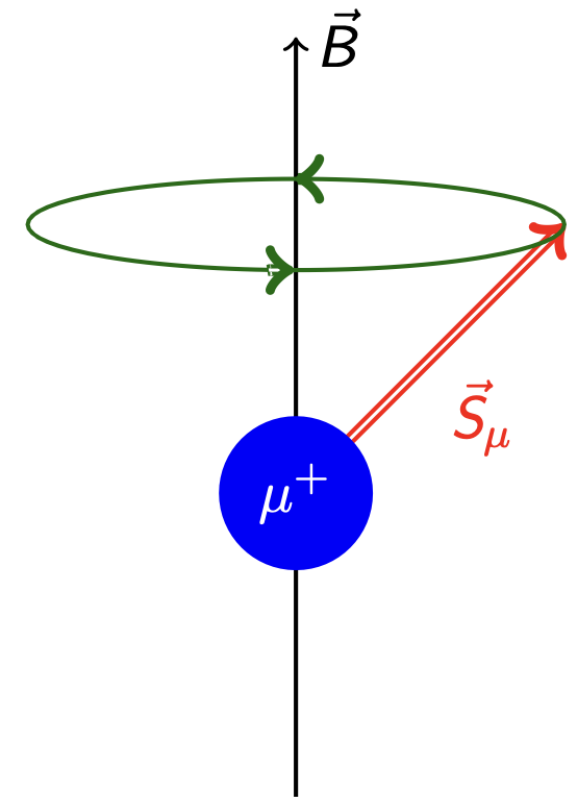
Istituto Nazionale di Fisica Nucleare



τ2023

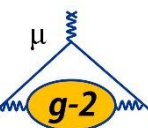
The anomalous magnetic moment

- Particle with spin in a magnetic B-field: $\vec{\mu} \equiv g \frac{e}{2m} \vec{S}$
- Torque in B-field: $\tau = \vec{\mu} \times \vec{B}$ Energy in B-field: $U = -\vec{\mu} \cdot \vec{B}$
- Classical mechanics prediction: $g = 1$
- Dirac's prediction for spin-1/2 elementary particles: $g = 2$
- Radiative corrections in Quantum Field Theories: $g \neq 2$
- Kusch and Foley's measurement, Schwinger's prediction (1948, electron $g_e - 2$):



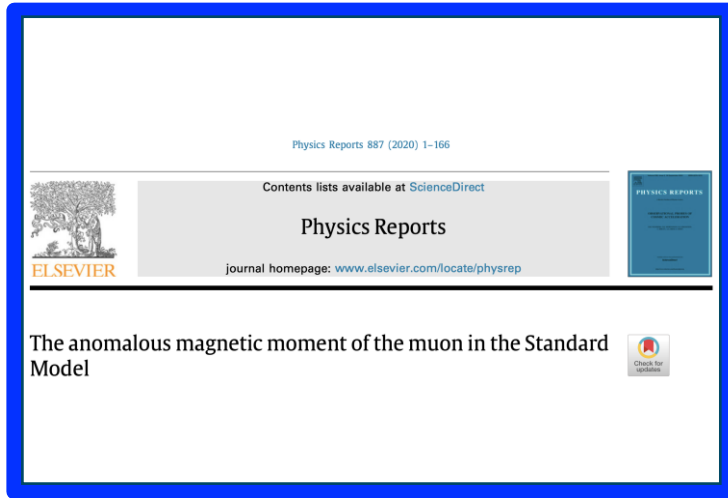
$$\frac{g_e - 2}{2} \equiv a_e \approx 0.00116$$

$$1^{\text{st}} \text{ order universal QED term: } \frac{\alpha}{2\pi}$$

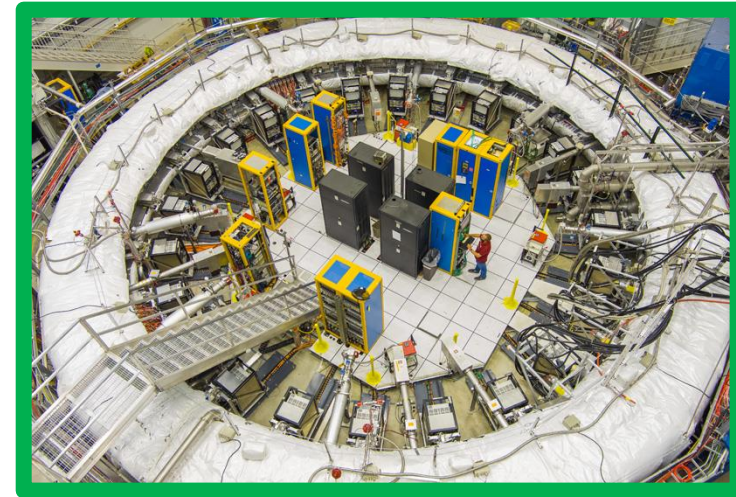


Outline

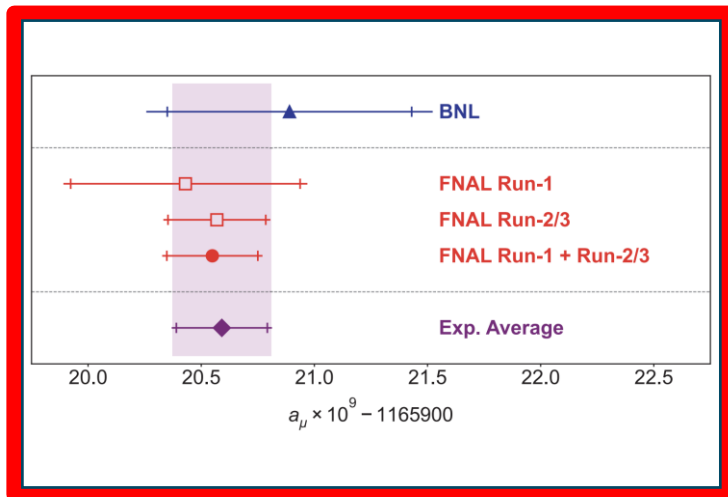
Theory Initiative White Paper 2020



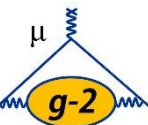
2021 Run-1 results at Fermilab



Run-2/3 upgrades and 2023 results



Puzzles, prospects and outlook



Muon $g - 2$ before 2021

- Previous experiment at BNL (early 2000s): discrepancy between 0.54 ppm experimental uncertainty and 0.55 ppm theoretical uncertainty (1 ppm = part per million)

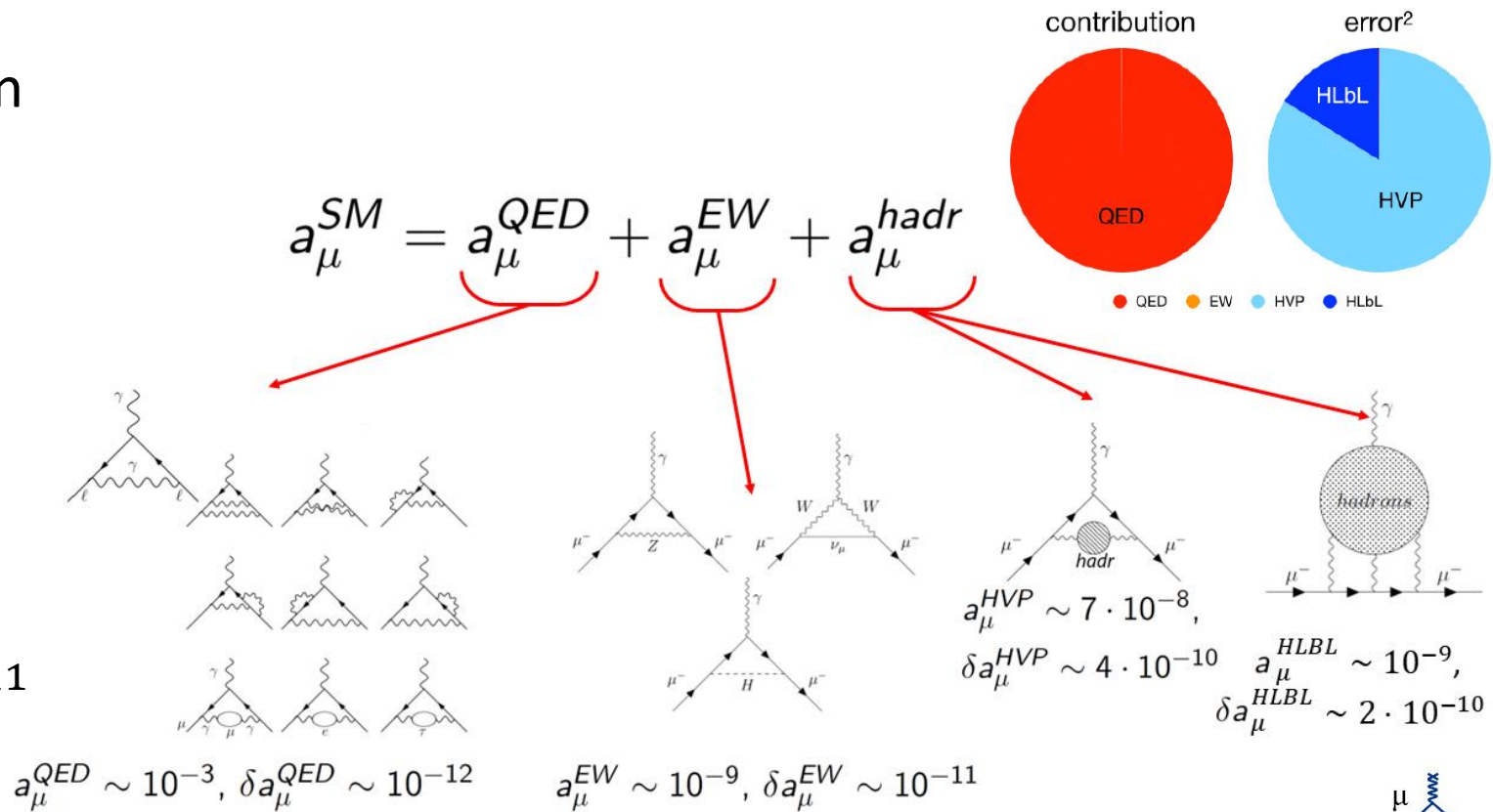
- Muon $g - 2$ Theory Initiative: recommended theoretical value in 2020, White Paper (**WP2020**)

T. Aoyama et al, Phys. Rept. 887 (2020)

- HVP in WP2020 based on e^+e^- hadronic cross section data

- 3.7σ discrepancy between BNL and WP2020 prediction:

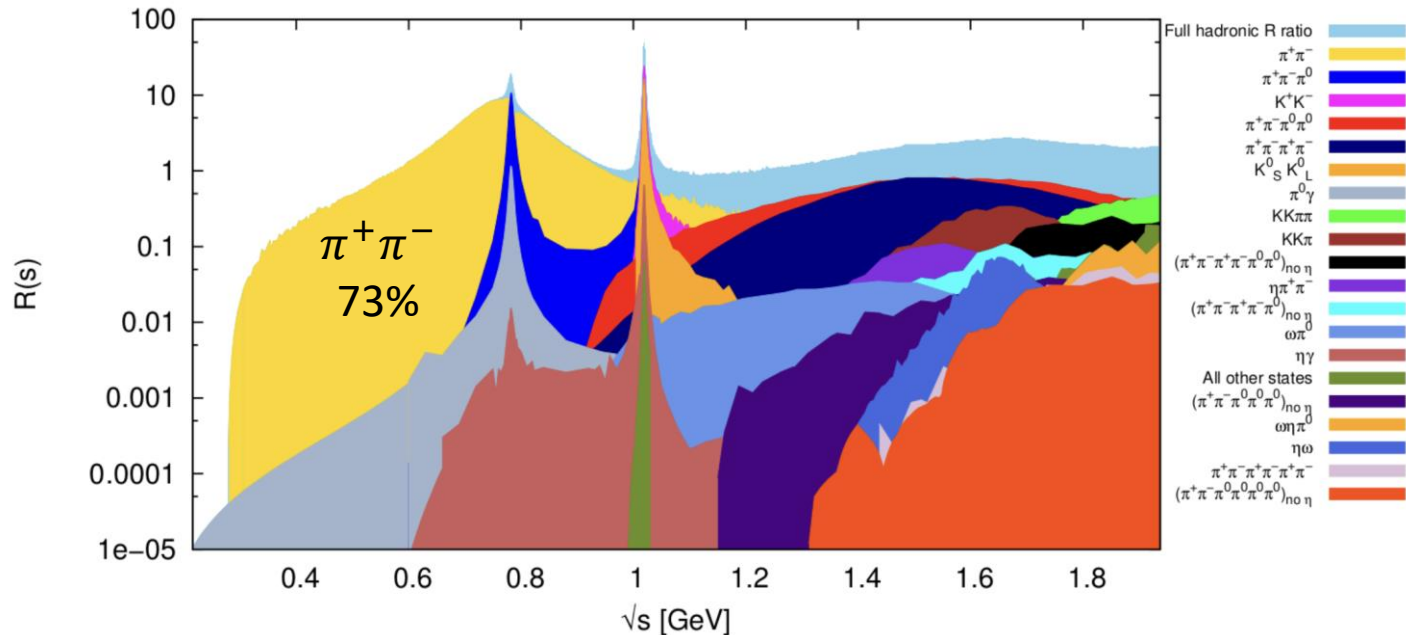
$$a_{\mu}^{BNL} - a_{\mu}^{WP2020} = 279(76) \times 10^{-11}$$



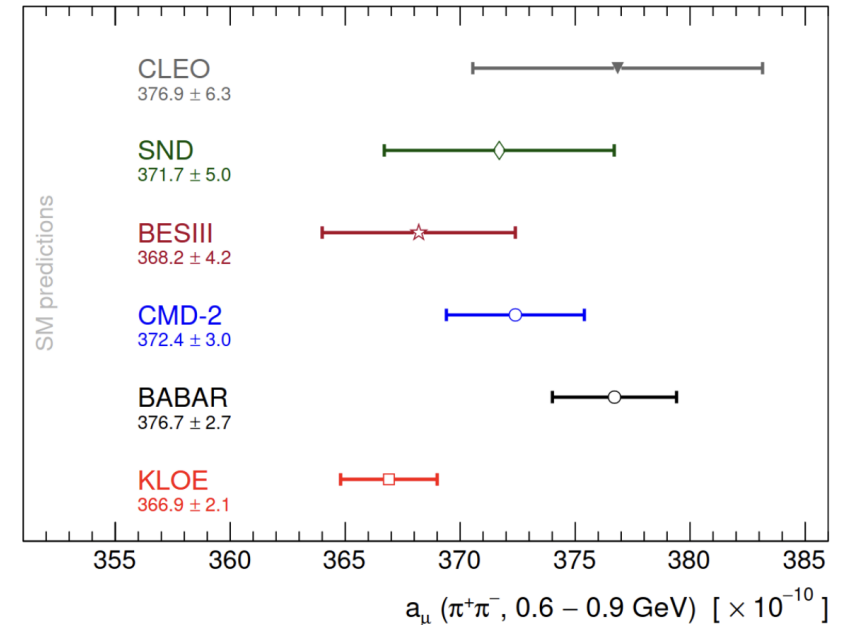
Dispersive method (e^+e^-) for HVP

- Optical theorem: $\text{Im} \left[\text{had} \right] \Leftrightarrow \left| \text{had} \right|^2$

$$a_\mu^{HVP-LO} = \frac{\alpha^2}{3\pi^2} \int_{m_\pi^2}^{\infty} ds \frac{K(s)}{s} R(s)$$
- $R(s)$ is data-driven hadronic R-Ratio
 - See talk today by K. Maltman
- 20+ years of e^+e^- experiments: CMD-2, SND, KLOE, BaBar, BESIII, CLEO-C included in WP2020



A. Keshavarzi et al, Phys Rev. D 97.11 (2018)

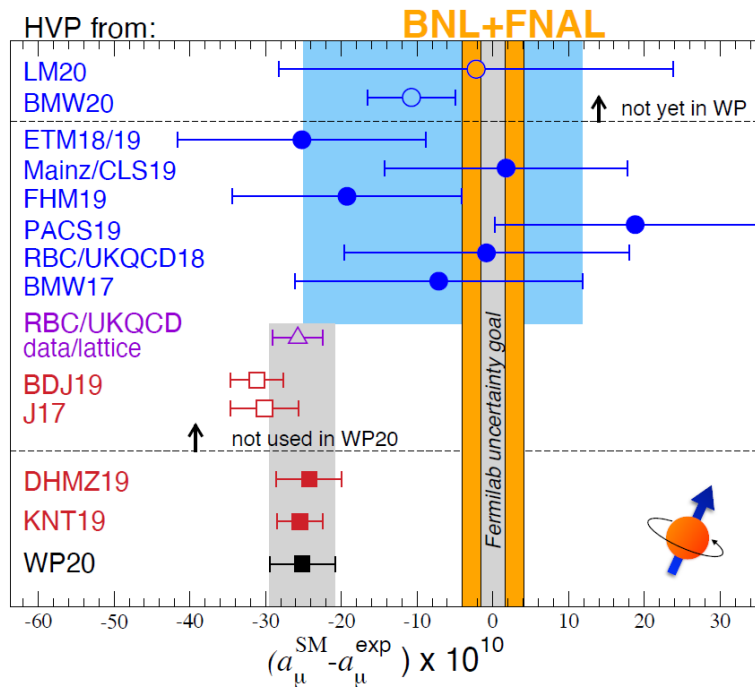


M. Davier et al, Eur. Phys. J. C 80 (2020)

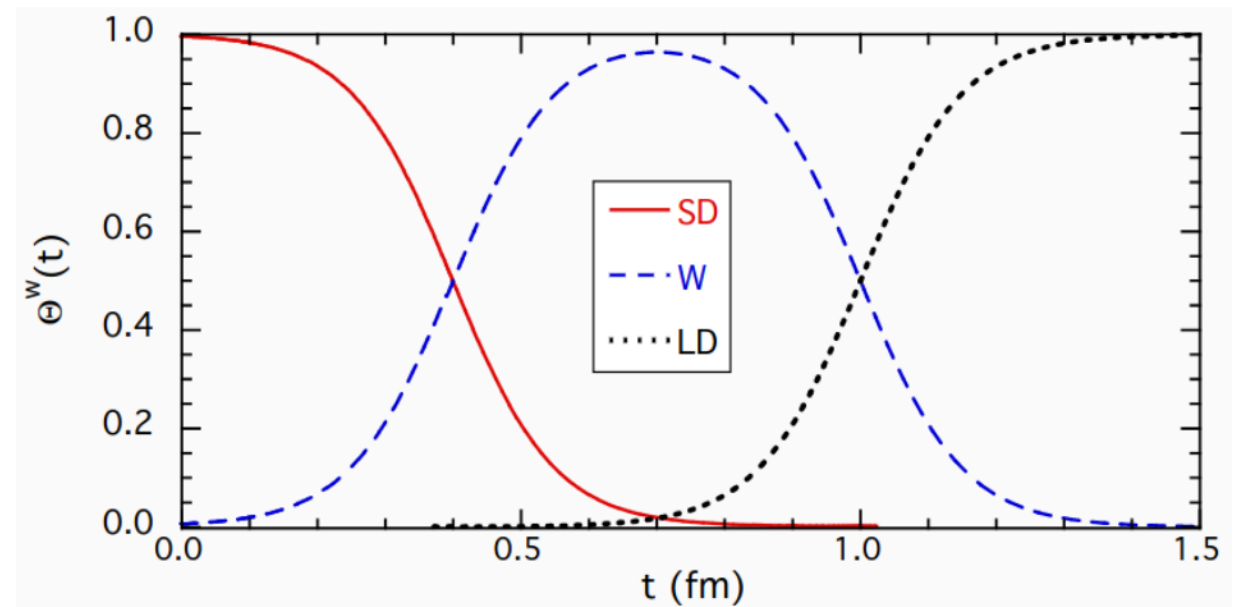


Lattice QCD method for HVP

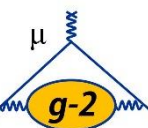
- Ab-initio calculation of HVP from first principles, approximation of discrete space-time
- After WP2020: BMW collaboration published first sub-percent uncertainty
- See talk on Friday by S. Kuberski



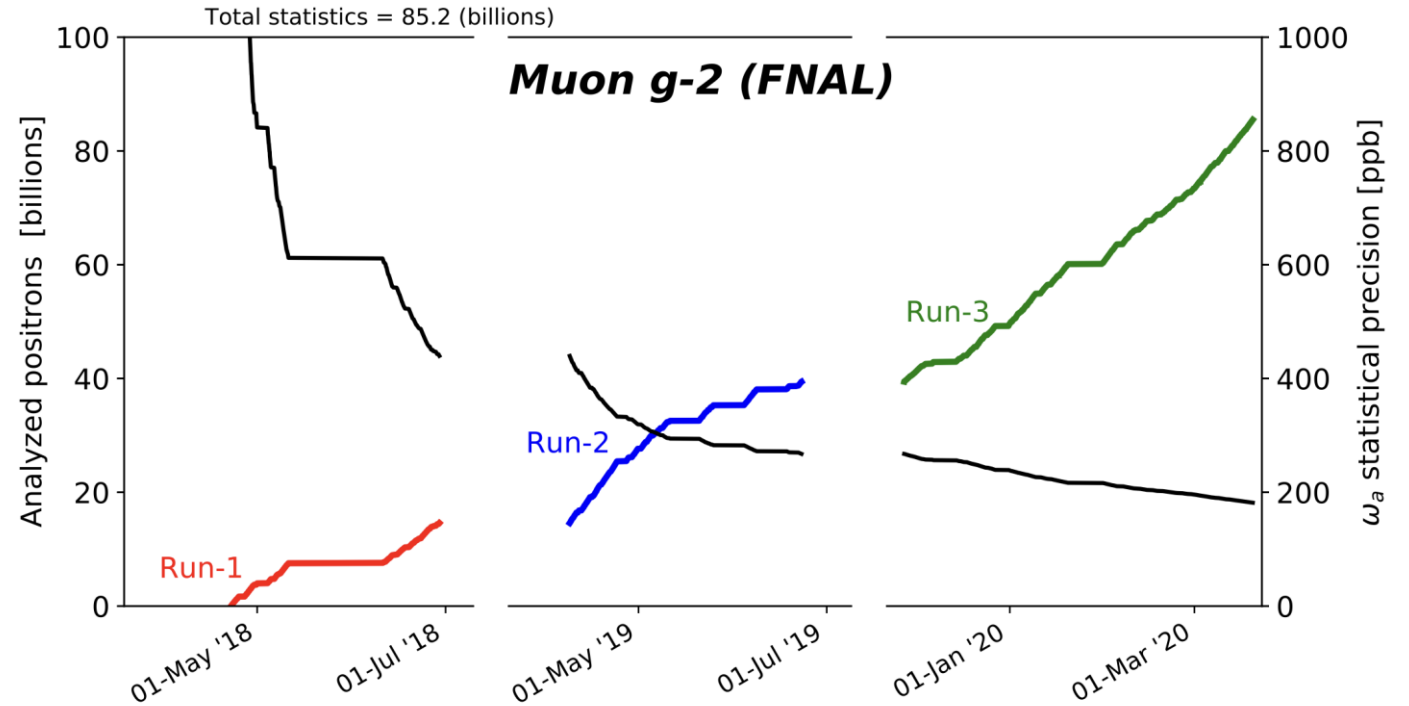
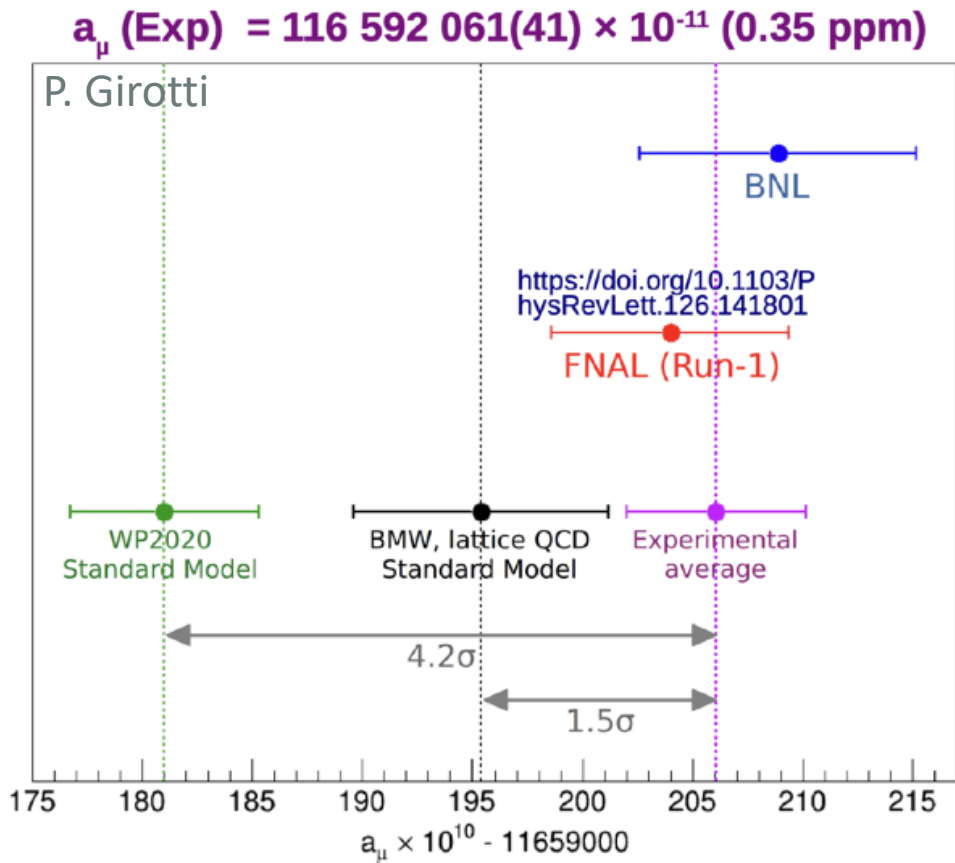
G. Colangelo et al, arxiv:2203.15810 (2022)



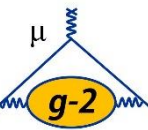
Window observables: excellent agreement in the intermediate window



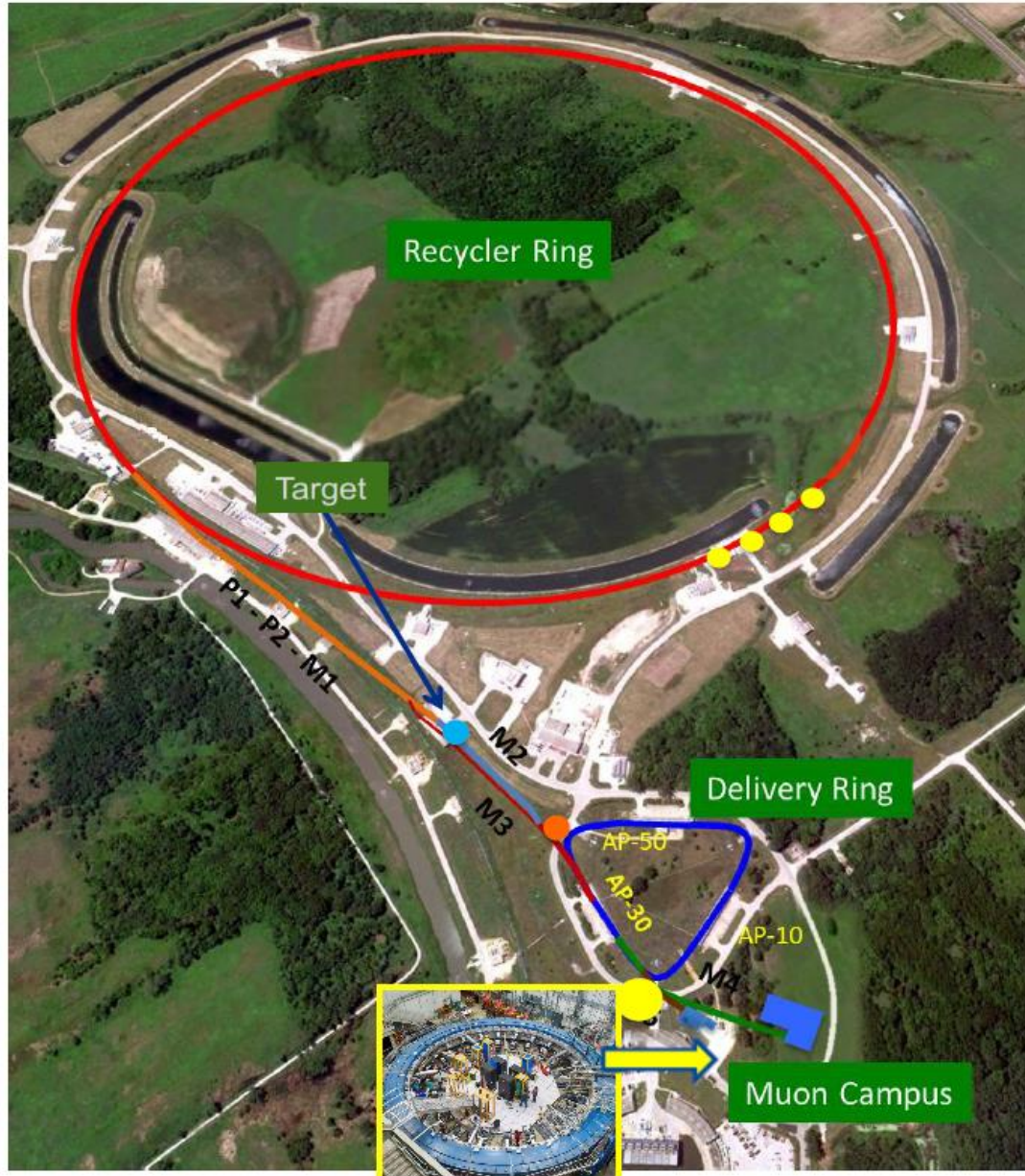
Muon $g - 2$ result in 2021 (Run-1, 2018 data)



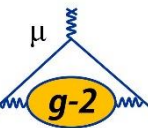
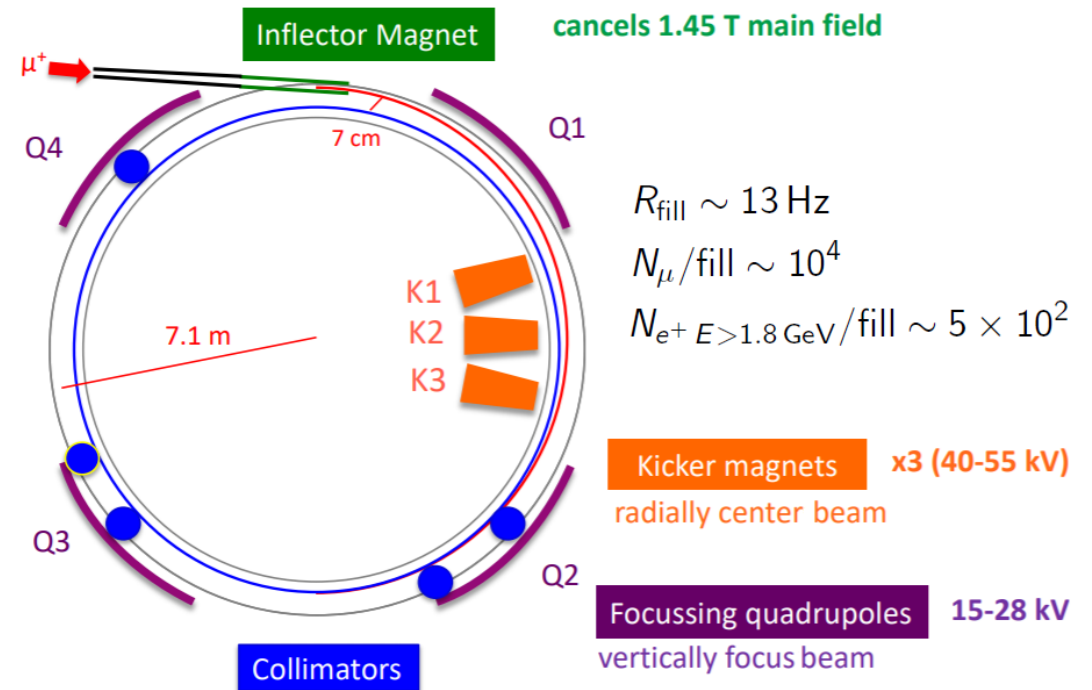
Run-1 uncertainties	Parts per billion [ppb]
Statistical	434
Systematic	157
Total	462



Fermilab accelerator complex: muon beam



- 8 GeV protons collide on target and produce pions
- Pions decay into muons along ~ 2 km in Delivery Ring
- Muons are injected in 7 m radius ring



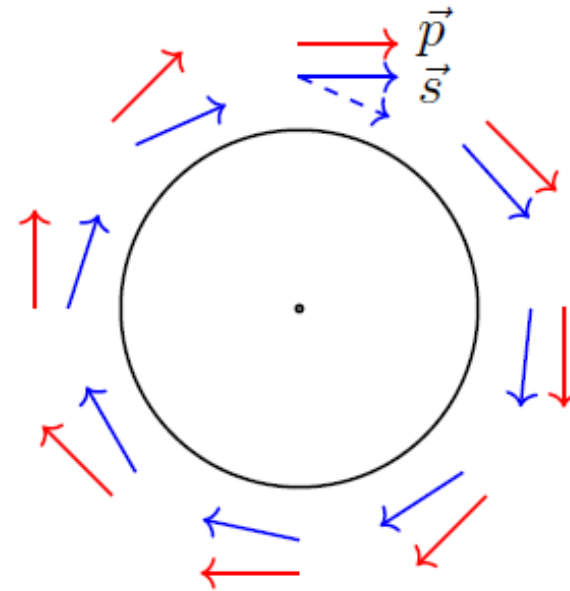
Anomalous precession in B-field

$\vec{\omega}_a = \vec{\omega}_s - \vec{\omega}_c \neq 0$: spin precesses with respect to momentum

$$\vec{\omega}_a = -\frac{e}{mc} \left[a_\mu \vec{B} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} - a_\mu \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} \right]$$

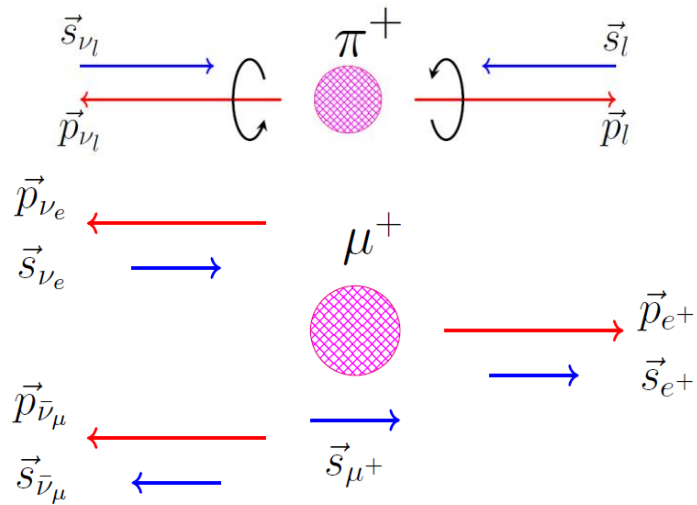
$$\vec{\beta} \cdot \vec{B} = 0$$

- \vec{E} from electrostatic quadrupoles
- Relativistic boost of $\gamma = 29.3$
- 3.1 GeV/c «magic momentum»
- Red term is cancelled

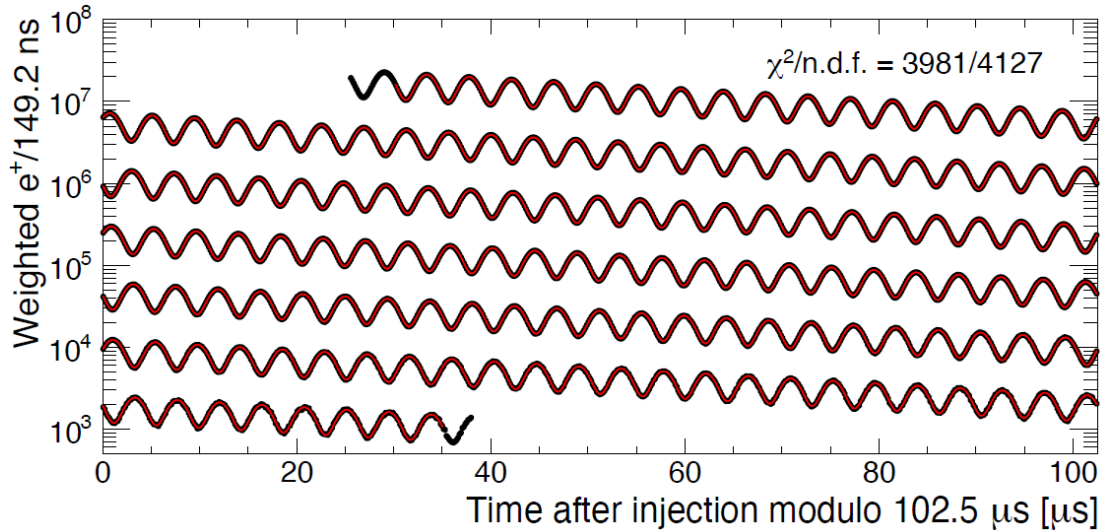
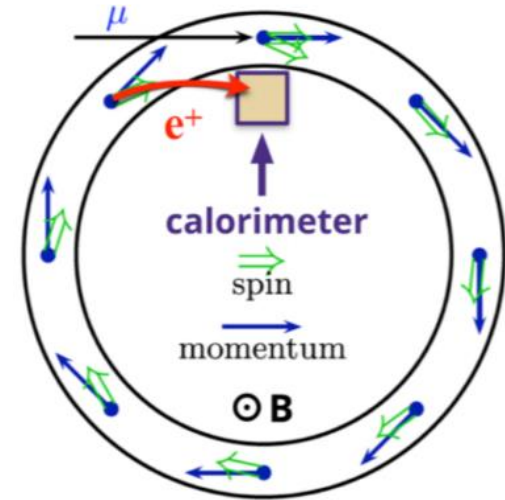
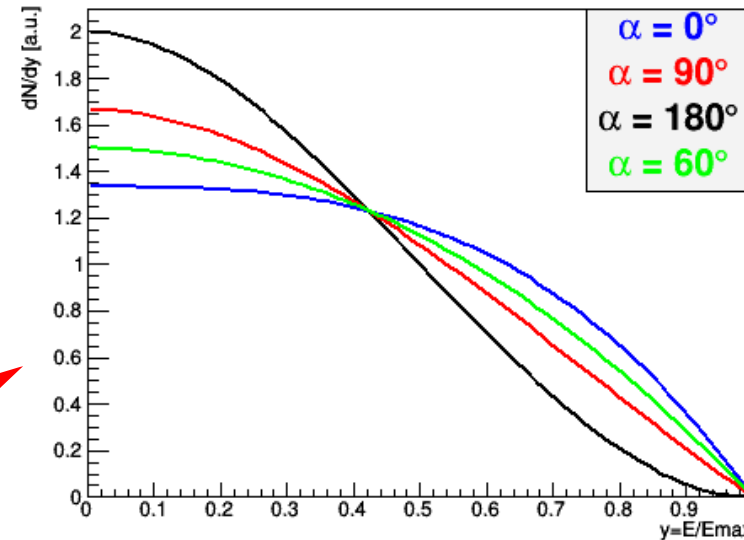


$$\vec{\omega}_a = -\frac{e}{mc} a_\mu \vec{B}$$

Principle of ω_a measurement

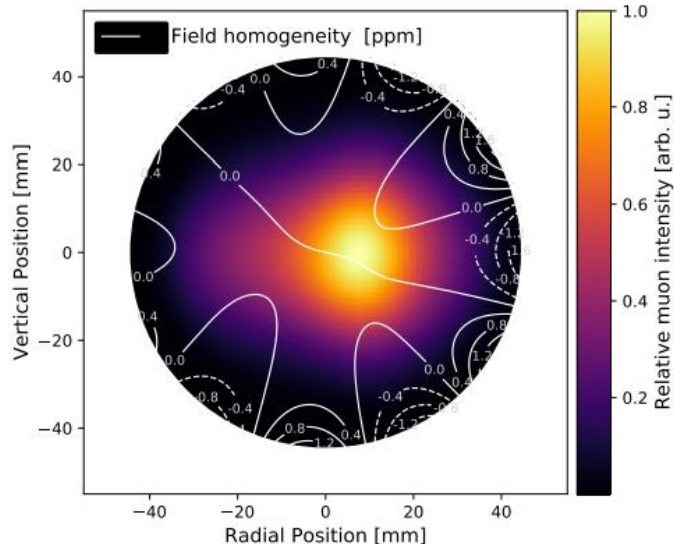
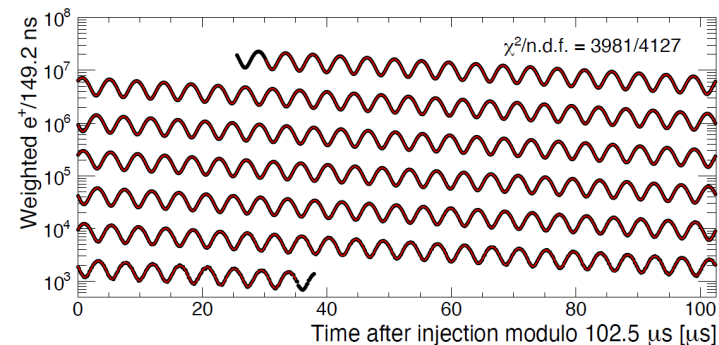


Electron energy spectrum in Lab frame



1. Weak decay violates parity
2. e^+ spectrum depends on ω_a phase
3. Count high-energy e^+ over time (muons have lifetime of $\sim 64\mu\text{s}$, we measure for $700\mu\text{s}$)

Master formula for a_μ



$$a_\mu = \frac{\omega_a}{\omega_p} \times \frac{\mu'_p(T_r) \mu_e(H) m_\mu g_e}{\mu_e(H) \mu_e m_e 2}$$

External factors,
known to 25 ppb

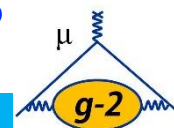
Make spin precess slower
(E-field, vertical motion)

Make phase change within 700μs

Induce transient magnetic fields

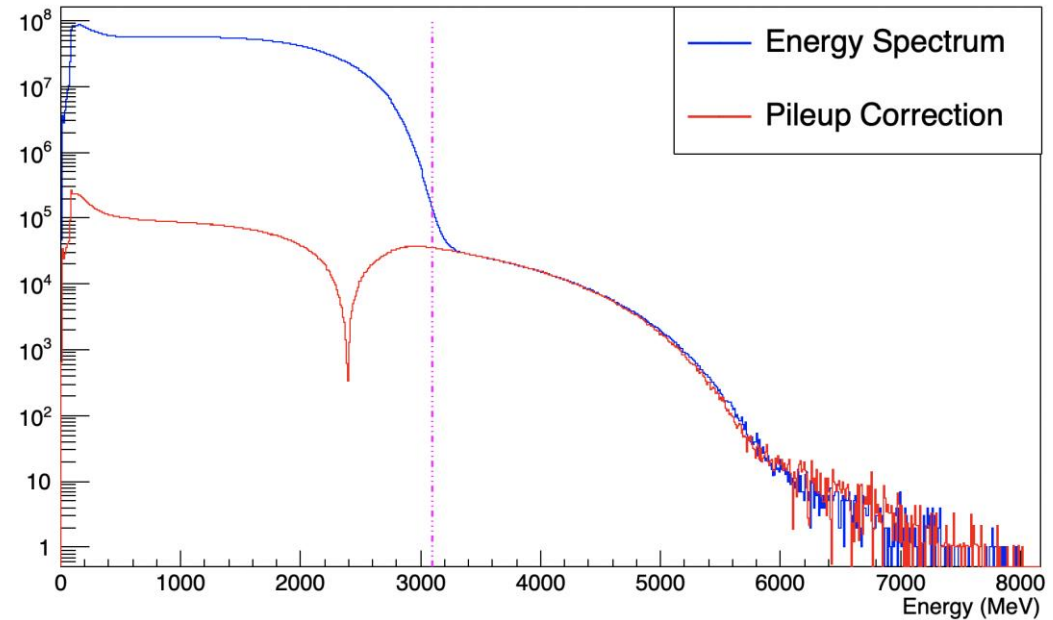
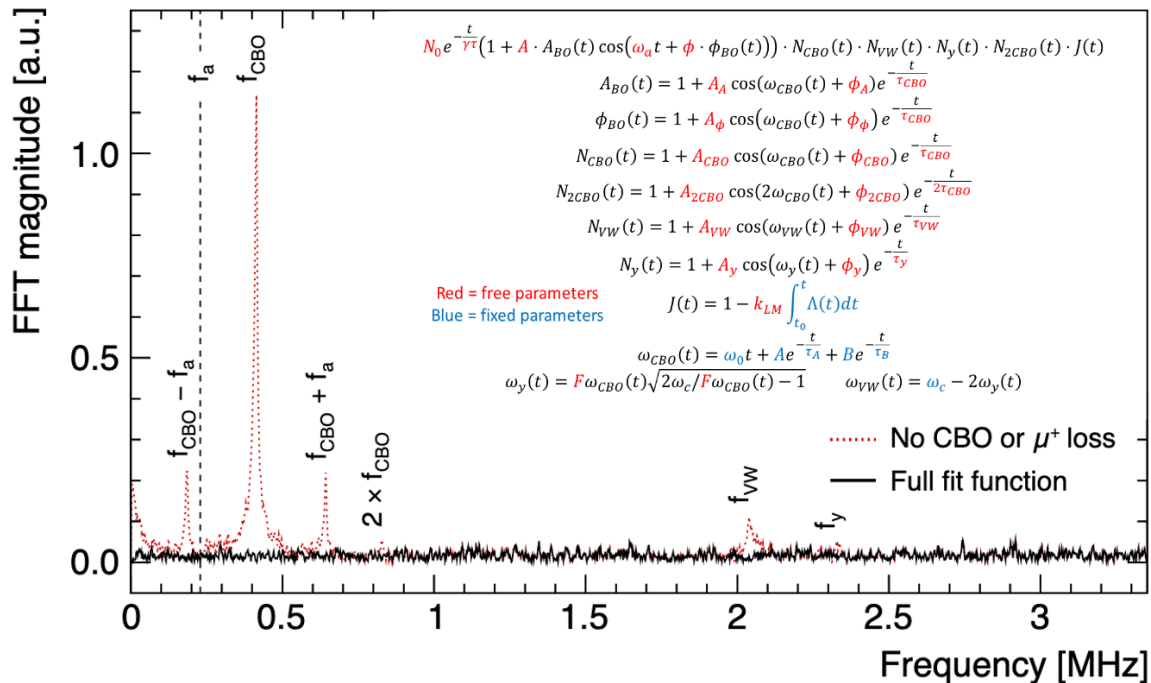
$$\frac{\omega_a}{\omega_p} = \frac{\omega_a^m}{\omega_p^m} \times \text{corrections for effects that}$$

Measured, **blinded** ratio

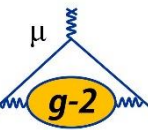


ω_a analysis in a nutshell

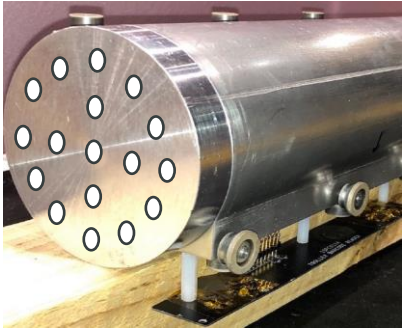
1. Count positrons and subtract pileup



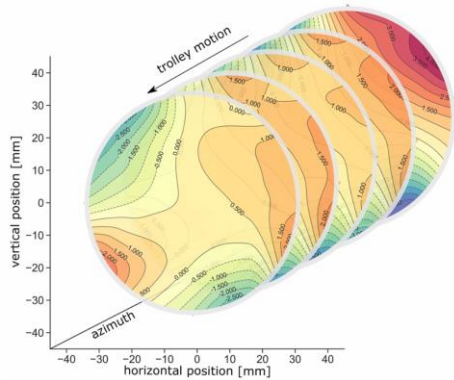
2. Fit wiggle plots with many parameters to account for beam dynamics effects



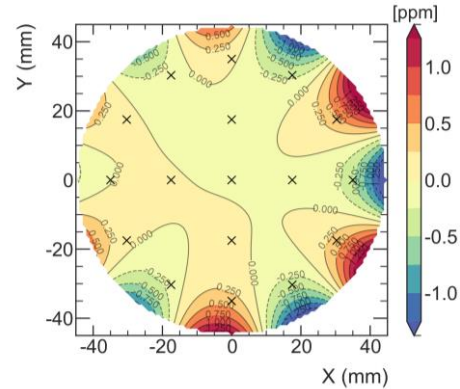
ω_p (field) analysis in a nutshell



17 petroleum jelly
NMR probes

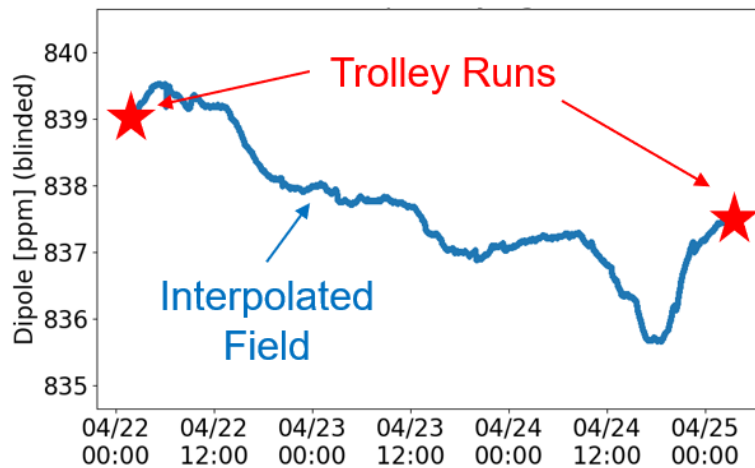


2D field maps
(~8000 points)



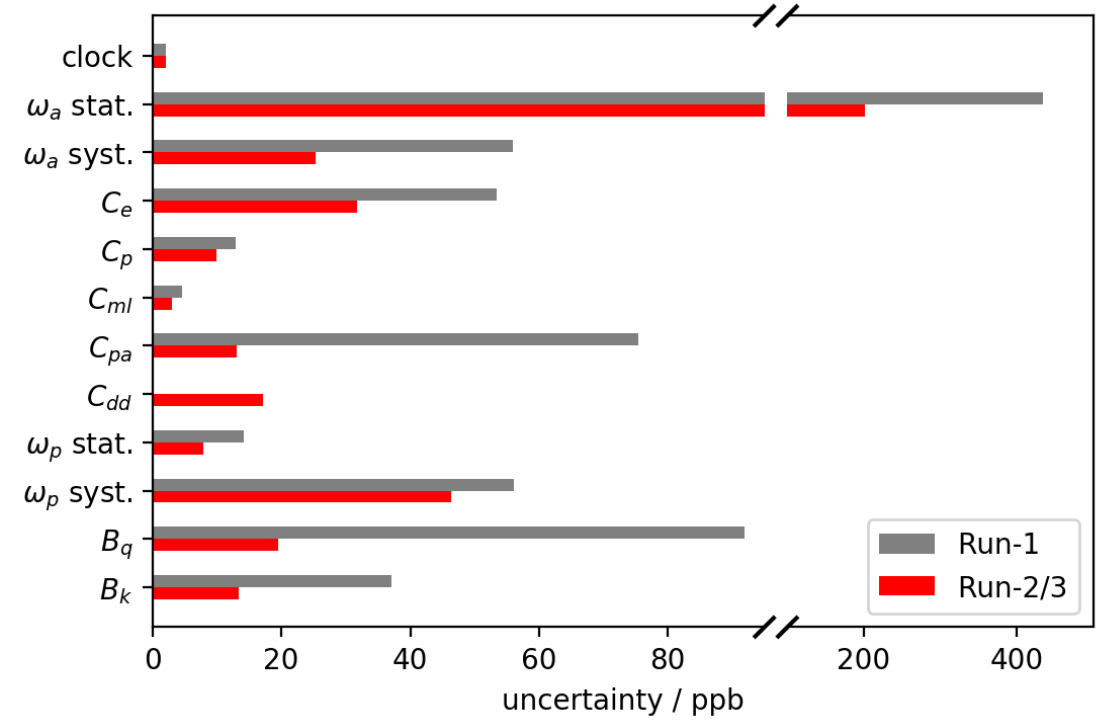
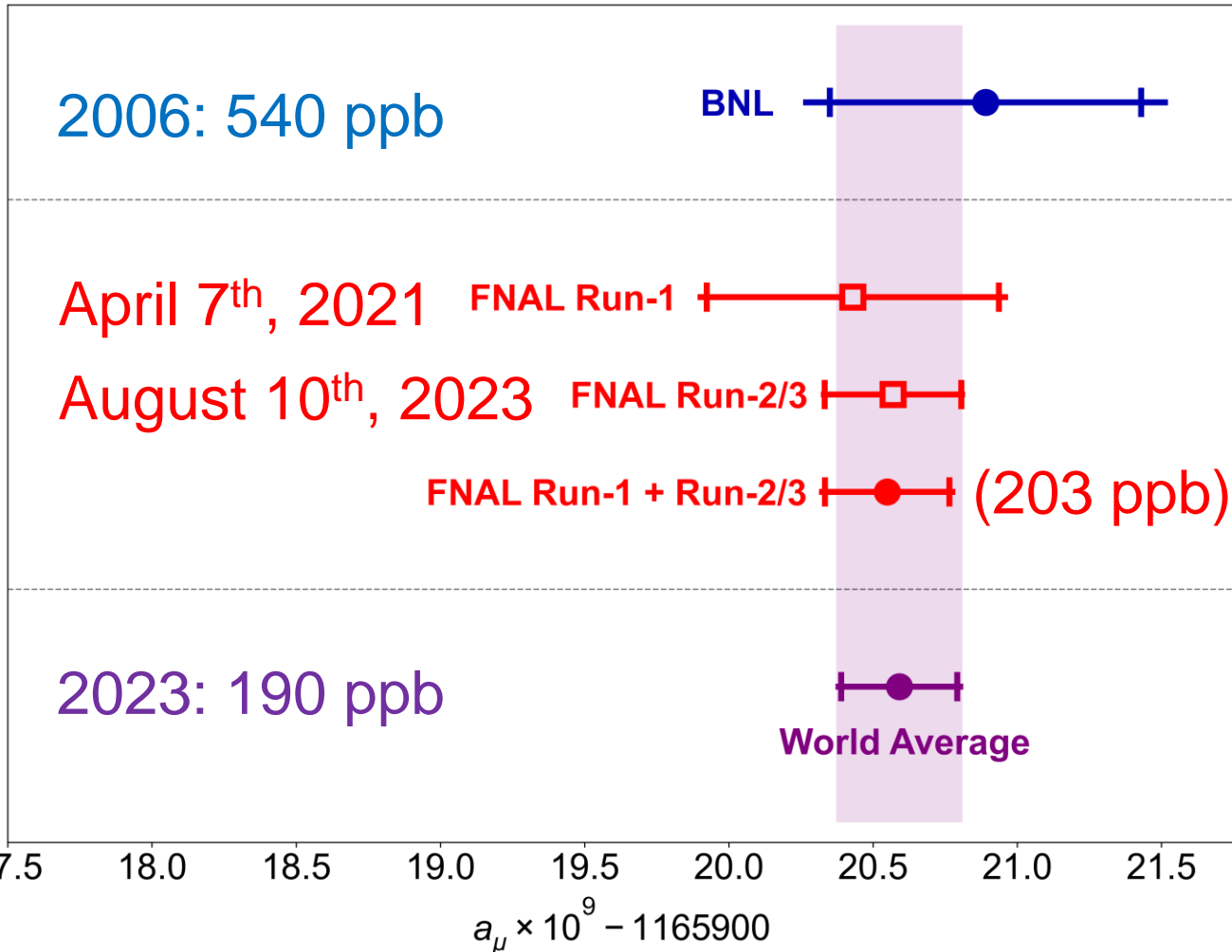
Azimuthally-Averaged
Variation < 1 ppm

Nuclear Magnetic Resonance (NMR) probes: placed on trolley for special runs, every 2 or 3 days between muon fills



378 fixed NMR probes monitor field during muon storage at 72 azimuthal locations

Run-2/3 Result: FNAL + BNL Combination

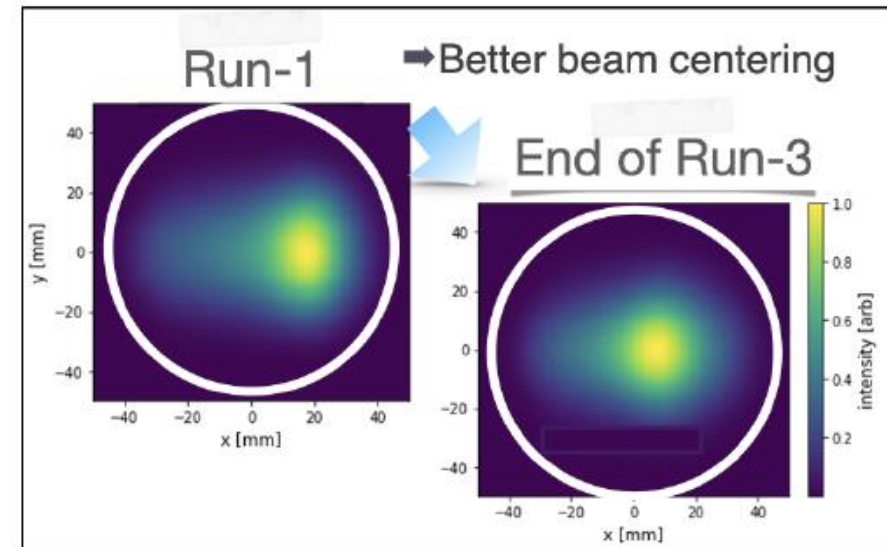
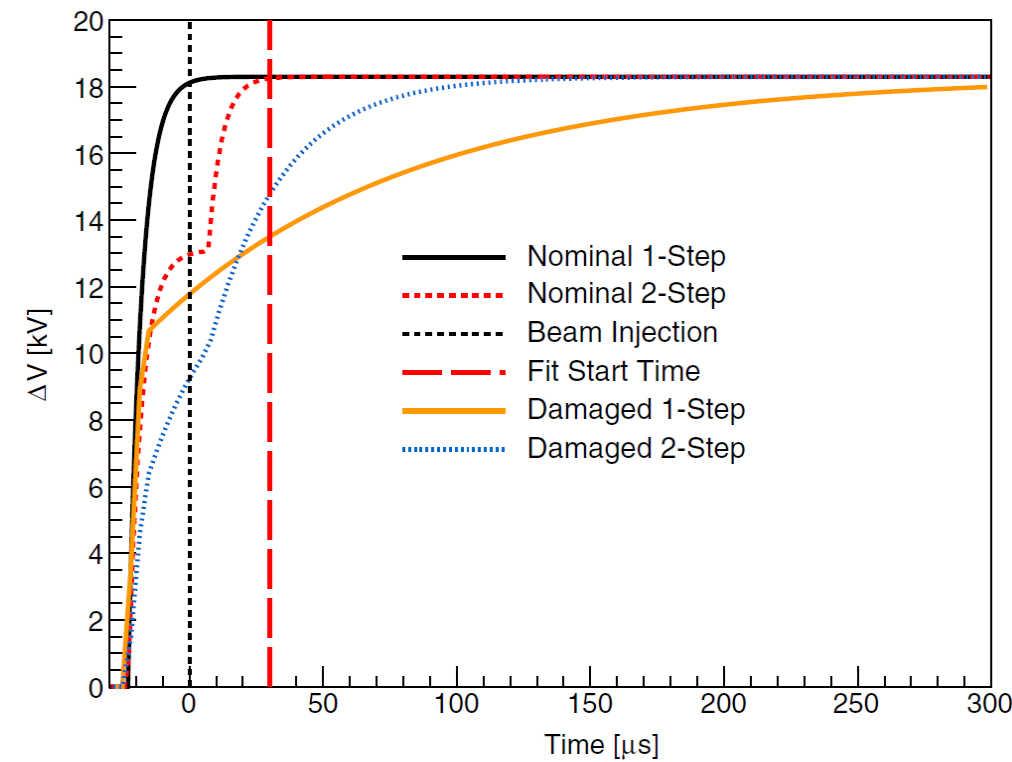


- Hardware improvements
- More studies (CBO systematics, pileup reconstruction, ...)

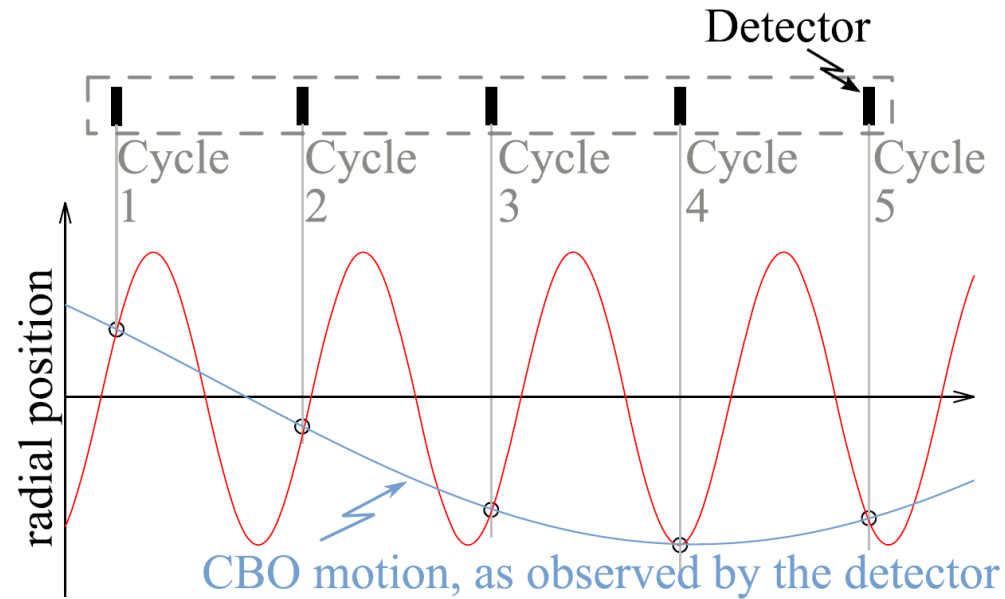


Run-2/3 hardware improvements

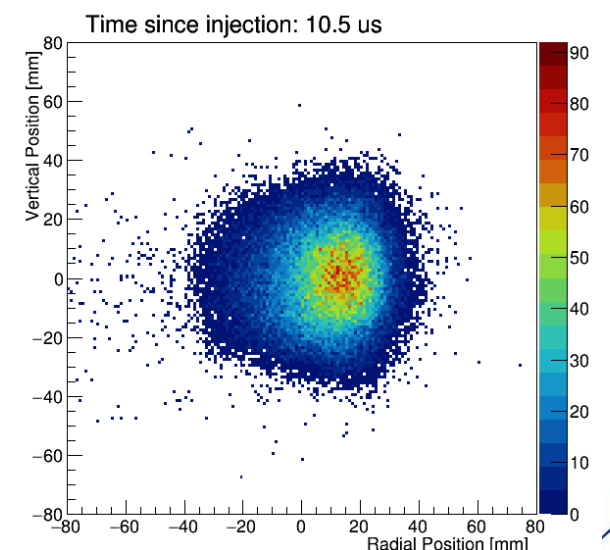
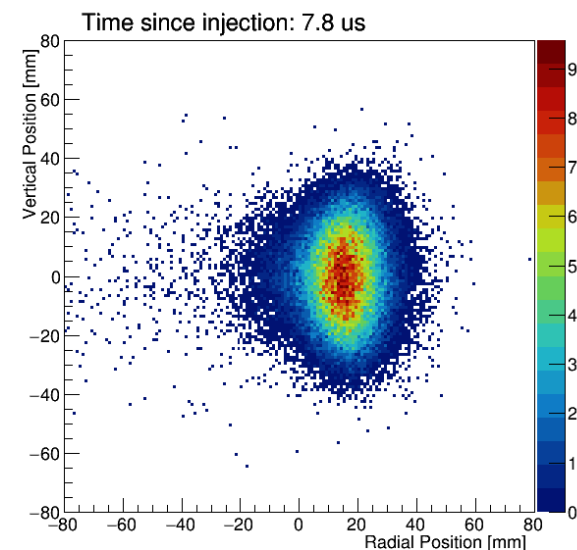
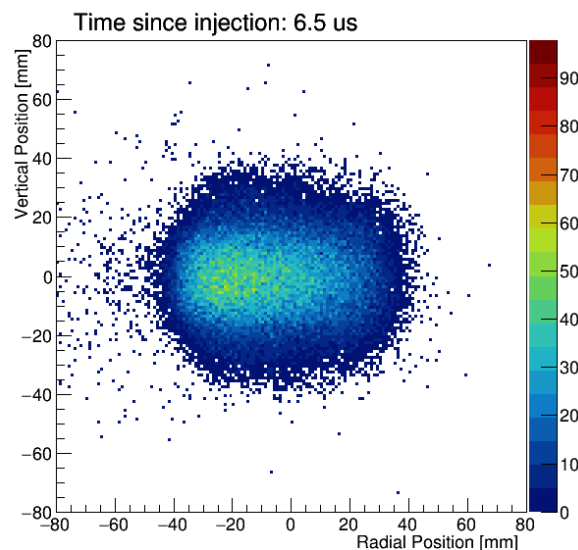
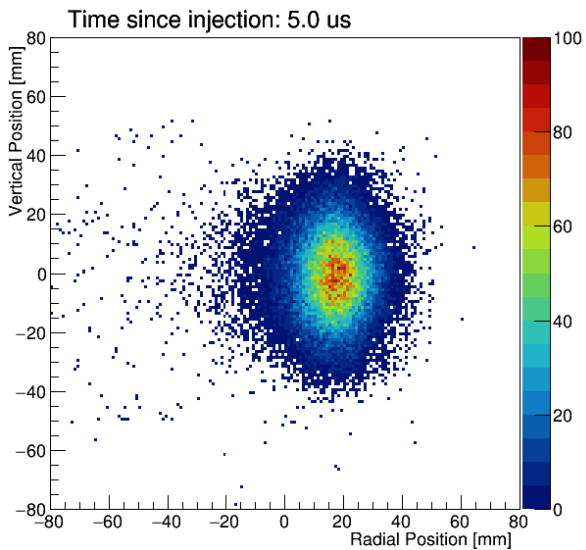
- Fixed 2 out of 32 quadrupole resistors that strongly affected beam dynamics
- Added thermal blanket to ring
- Replaced kicker cables for optimal kick



Coherent Betatron Oscillations (CBO)



O. Kim et al, New J. Phys.
22, 063002 (2020)



CBO systematics: more studies

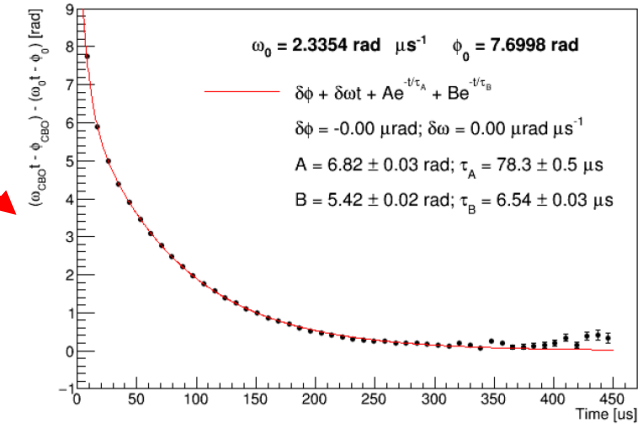
More statistics

→ more models tested

→ reduced systematic

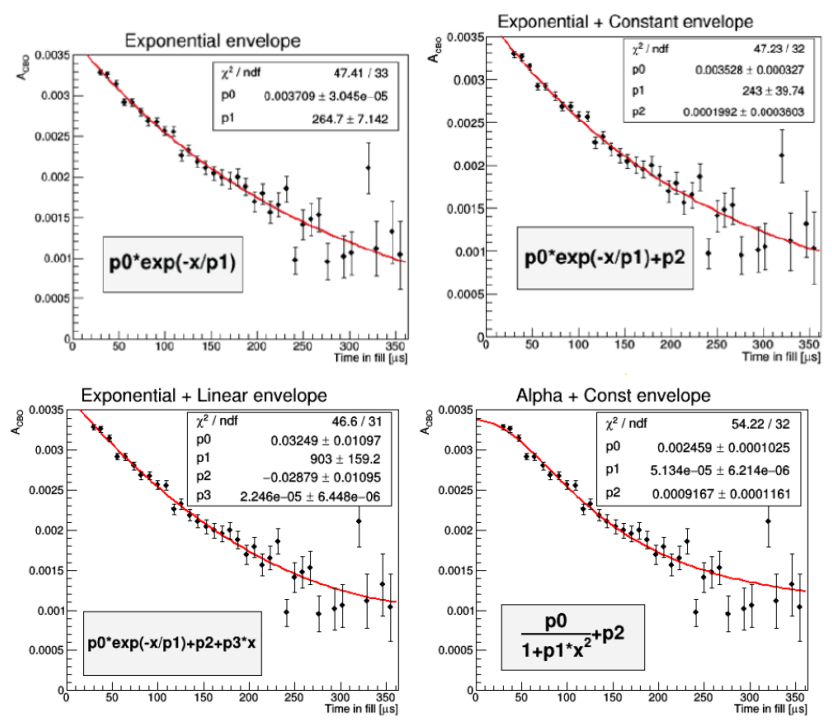
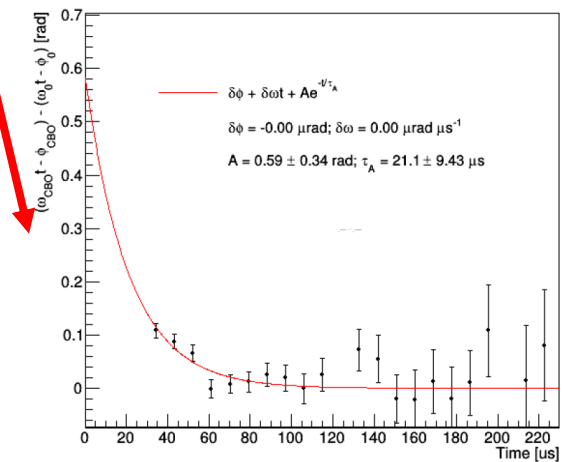
From Run-1 to Run-2/3: fixed bad resistors + Stronger kick
 → more stable beam dynamics

CBO dominated Run-1 systematics (38 ppb).
 Now reduced to 21 ppb!



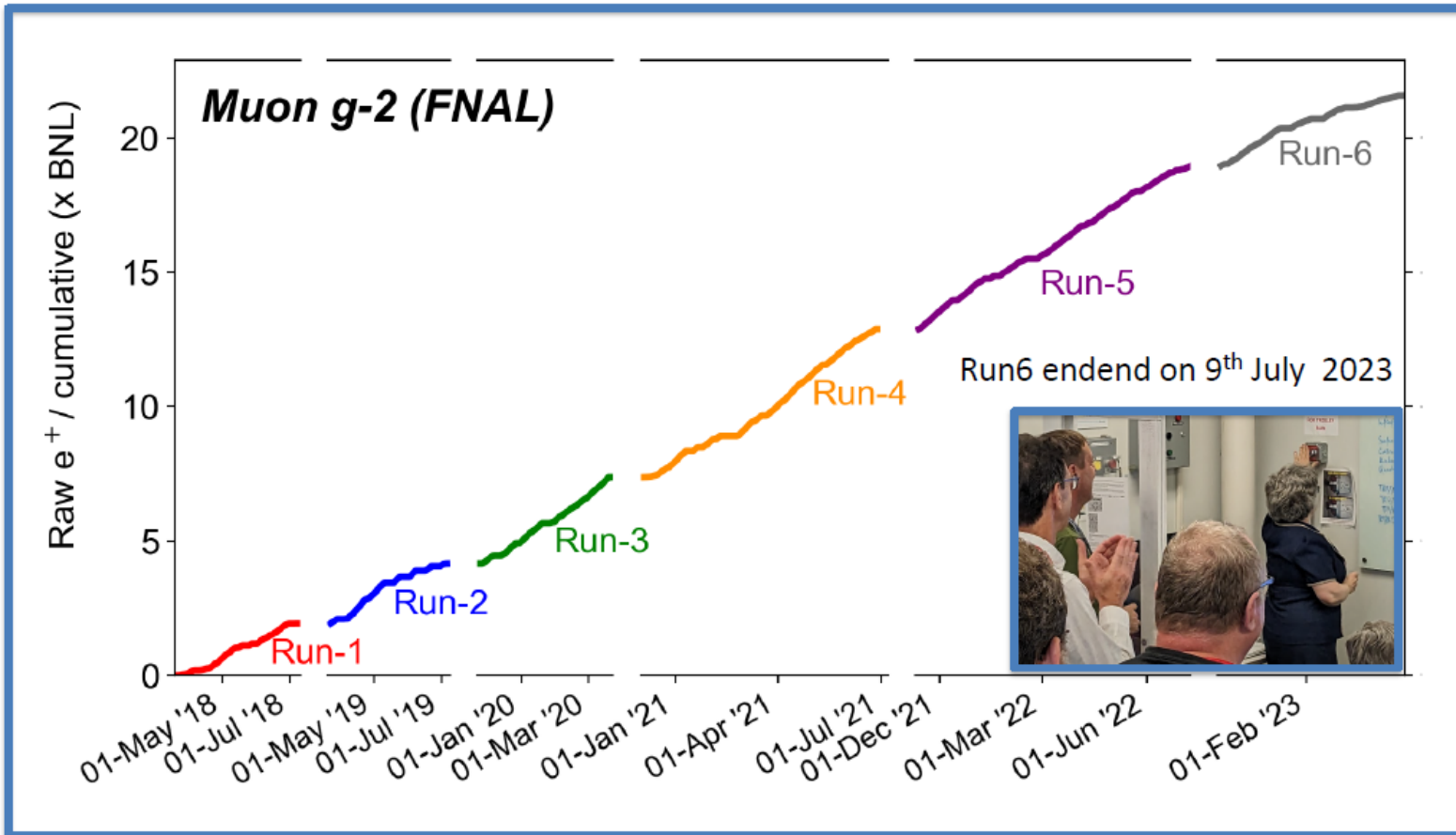
Run-1

Run-2/3



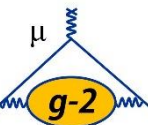
Improvement of statistical uncertainty

On 27 February 2023: proposal Goal of x21 BNL datasets!

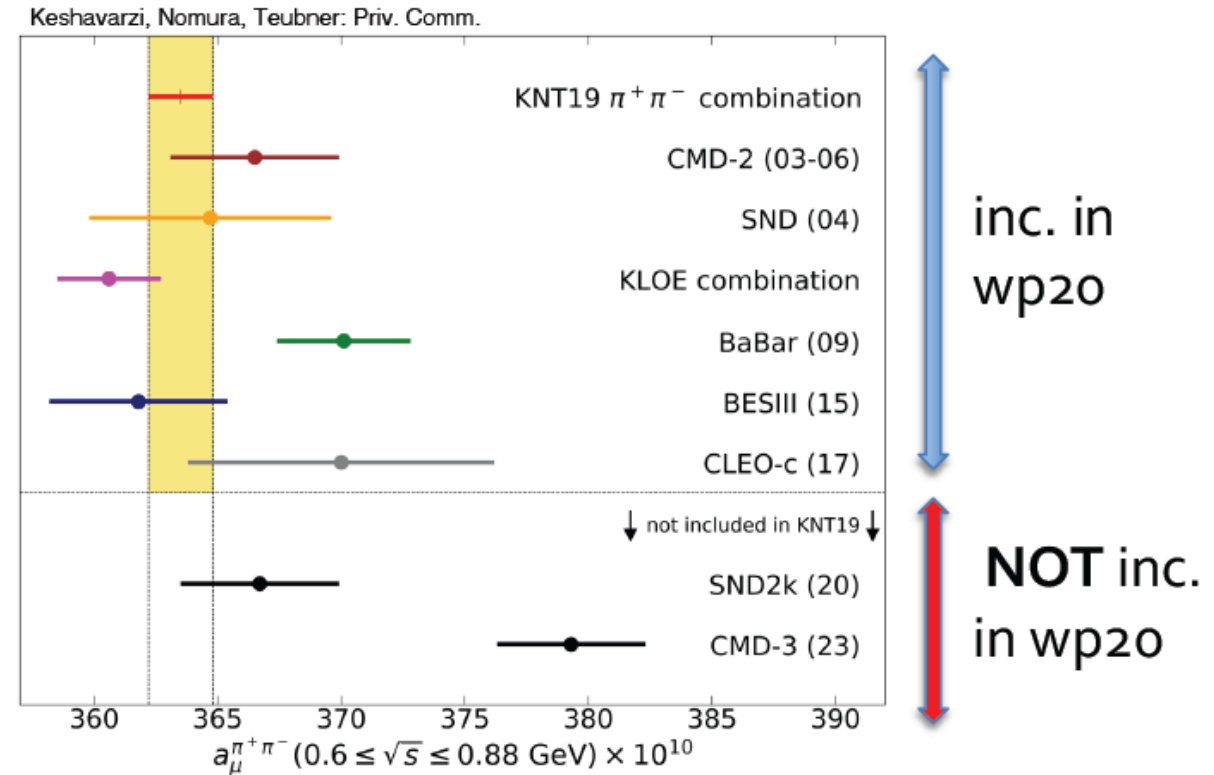
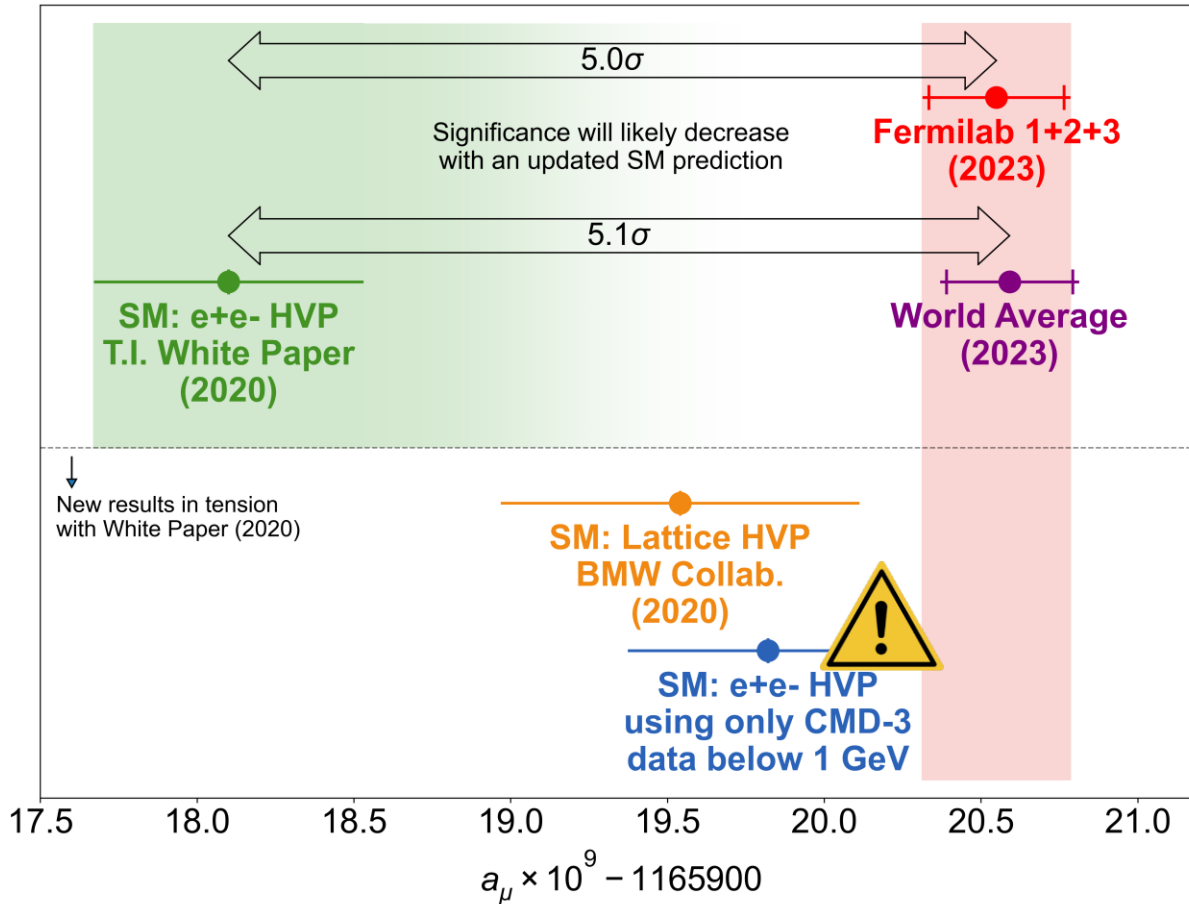


Dataset	Statistical Error [ppb]
Run-1	434
Run-2/3	201
Combined Run-1+Run-2/3	185
Expected total from Run-1 to Run-6	≤ 100

We expect to complete analysis by 2025



Updates since WP2020

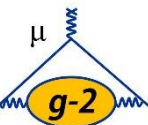


Disclaimer from A. Keshavarzi's Lattice 2023 talk:

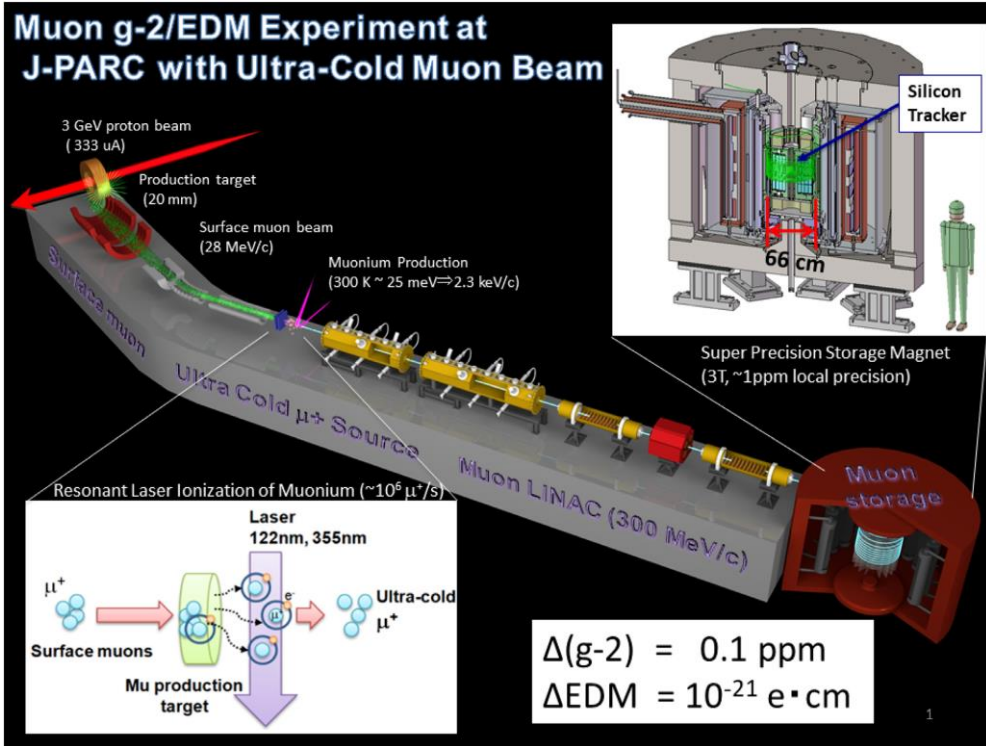


IMPORTANT: THIS PLOT IS VERY ROUGH!

- TI White Paper result has been substituted by CMD-3 only for $0.33 \rightarrow 1.0$ GeV.
- The NLO HVP has not been updated.
- It is purely for demonstration purposes \rightarrow should not be taken as final!

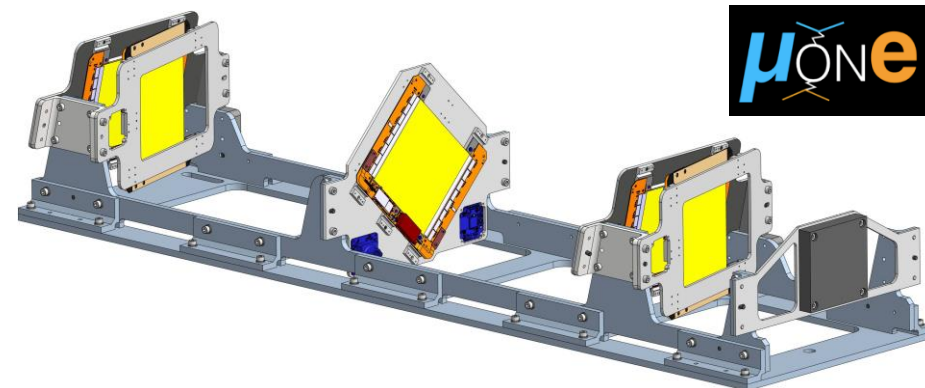


Future experiments: JPARC and MUonE

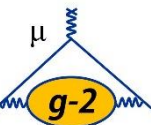


MUonE (see next talk by R. Pilato):

- Extract leading-order HVP from hadronic running of α_{QED} in the space-like region
- Measure directly muon-electron elastic scattering differential cross section shape
- Goal of 0.3% uncertainty statistical, similar systematic; comparable with data-driven HVP

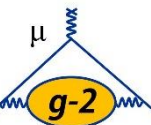


J-PARC Muon g-2/EDM (see next talk by T. Mibe and picture of the apparatus above)



Summary and conclusions

- ❖ Improvements from Run-1 (2021 result) to Run-2/3 (2023 result):
 - **Statistic**: 4.7 times the Run-1 events → **2.2 smaller**
 - **Systematic**: many hardware and software improvements, like new reconstruction, more studies on beam dynamics → **2.2 times smaller**
- ❖ New experimental average has **unprecedented precision of 190 ppb**
- ❖ **Puzzles** in the muon $g - 2$ theory: a firm comparison between theory and experiment cannot be established (see <https://muon-gm2-theory.illinois.edu/>)
- ❖ Talk on Friday by B. Kiburg: «Wishlist of G-2 results for Tau2025»



THANK YOU FOR YOUR ATTENTION!

ANY QUESTIONS?

LORENZO COTROZZI – LORENZO.COTROZZI@PHD.UNIPI.IT

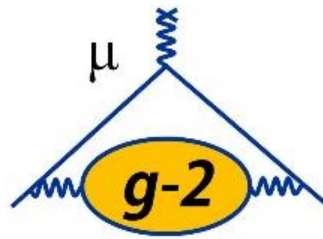
UNIVERSITY OF PISA, INFN PISA



UNIVERSITÀ DI PISA



Istituto Nazionale di Fisica Nucleare



July 2023 collaboration meeting @ Liverpool, UK

BACKUP SLIDES

Extracting a_μ

2017 CODATA

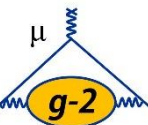
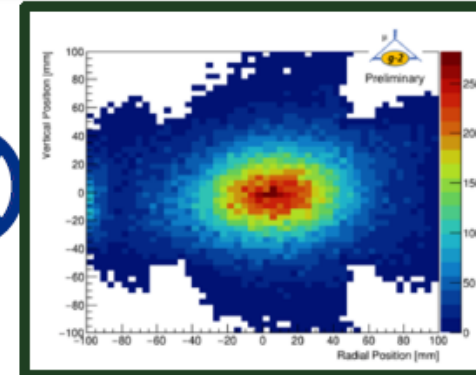
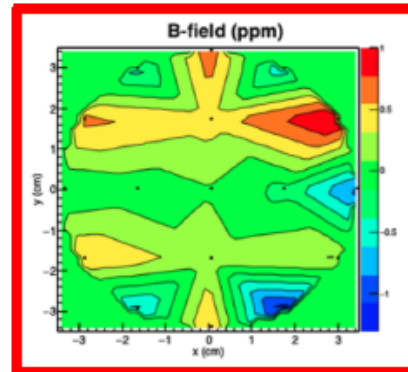
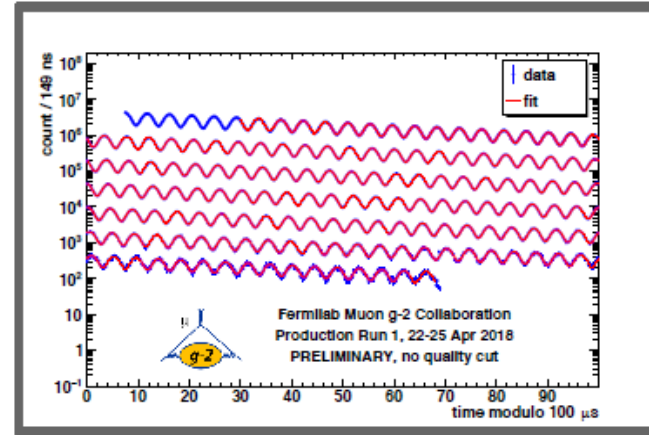
FNAL Projected Errors:
140 ppb (total) =
100 (stat) \oplus 100 (syst)

- 0.001 519 270 380(5) [3 ppb] Hydrogen Maser
- 206.768 2826(46) [22 ppb] Muonium Hyperfine
- 2.002 319 304 361 82(52) [0.26 ppt] Electron $g-2/QED$

$$a_\mu = \frac{\omega_a}{\tilde{\omega}_p} \frac{\mu_p}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

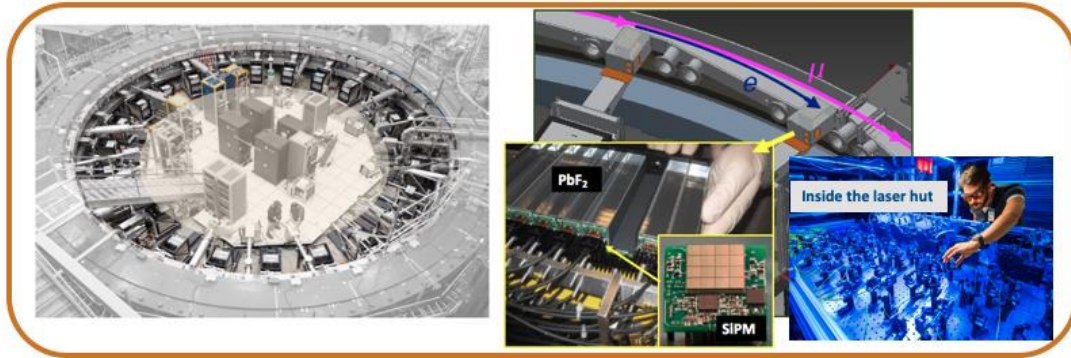


$$\frac{\omega_a}{\omega_p \otimes \rho(r)} \Rightarrow$$



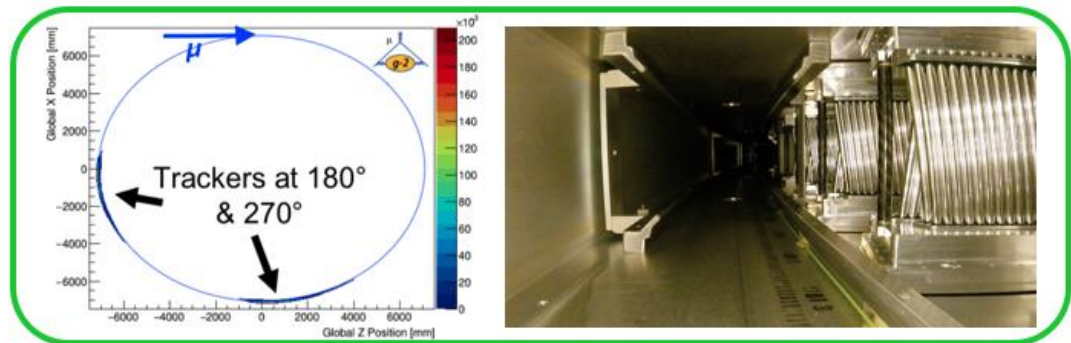
Muon g-2 detectors

24 calorimeters



- Each made of 6x9 PbF_2 crystals read out by large-area SiPMs
- 1296 channels individually calibrated by state-of-the-art laser system

2 straw trackers



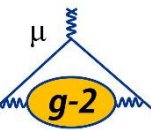
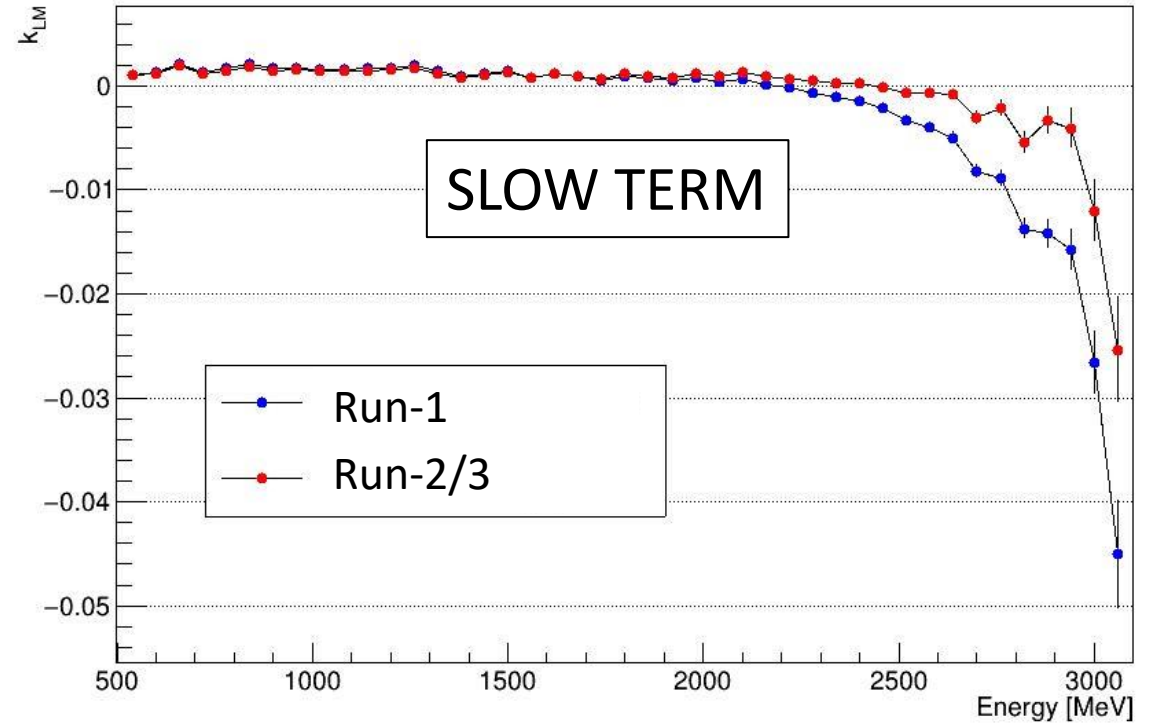
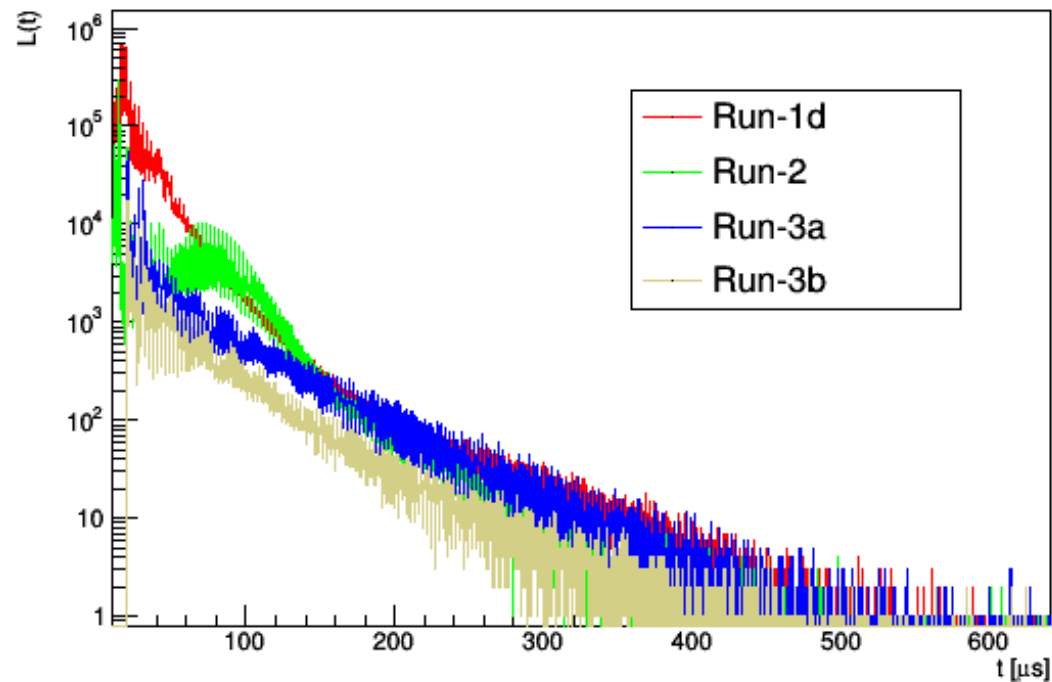
- Each consisting of 8 modules
- Gas filled straws

More auxiliary detectors for dedicated runs, muon beam profile, ...

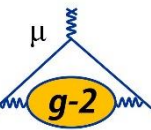
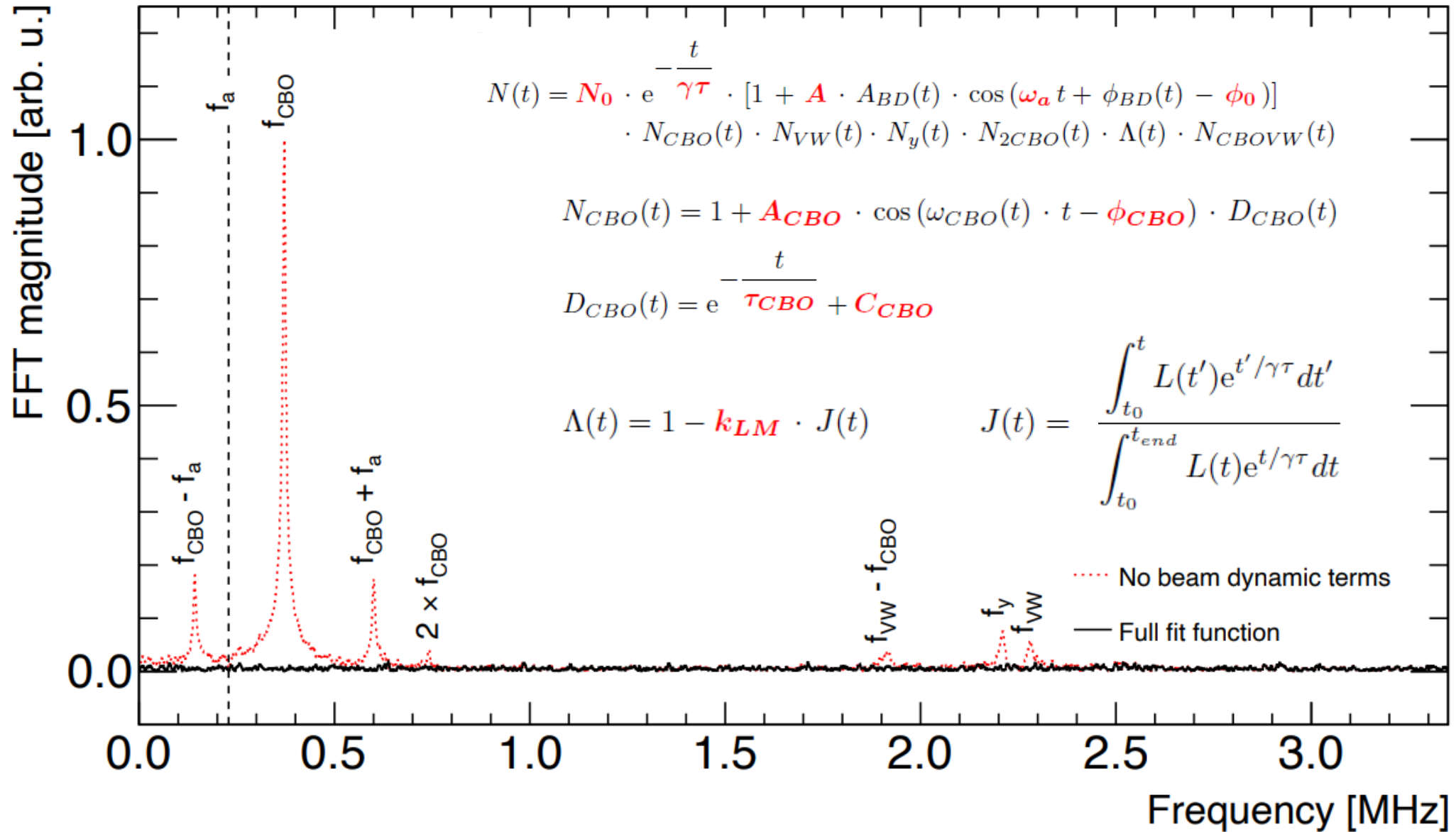
Lost muons and residual slow term

$$\Lambda(t) = 1 - k_{LM} \cdot J(t)$$

$$J(t) = \frac{\int_{t_0}^t L(t') e^{t'/\gamma\tau} dt'}{\int_{t_0}^{t_{end}} L(t) e^{t/\gamma\tau} dt}$$

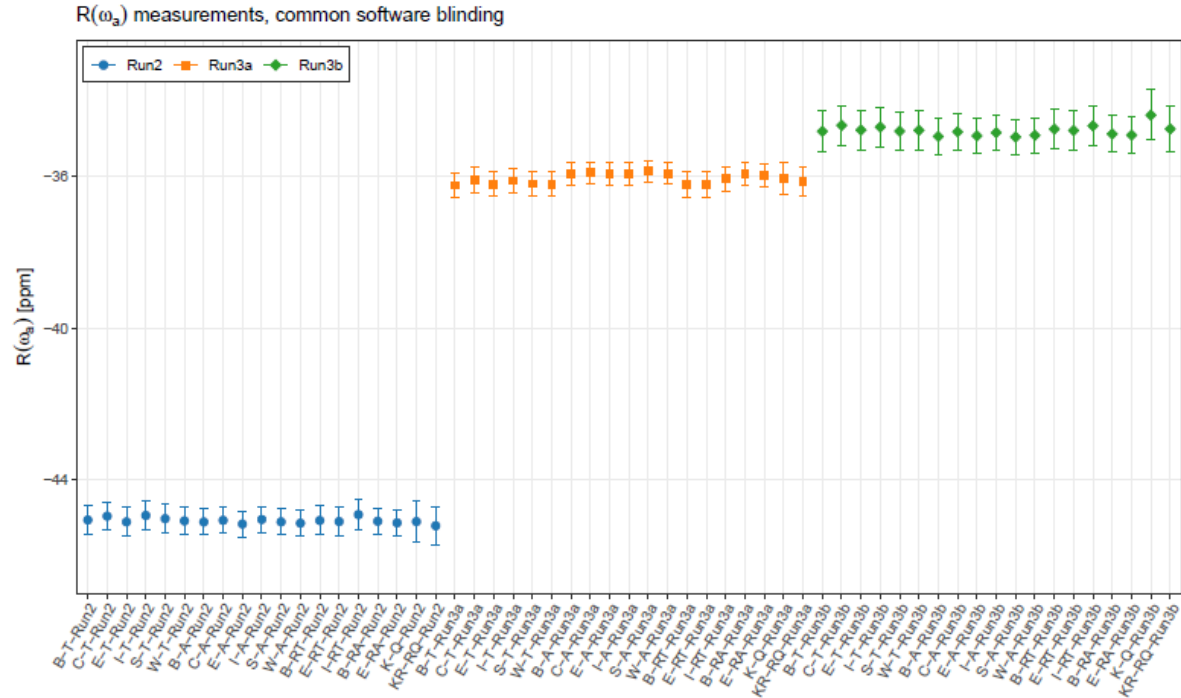
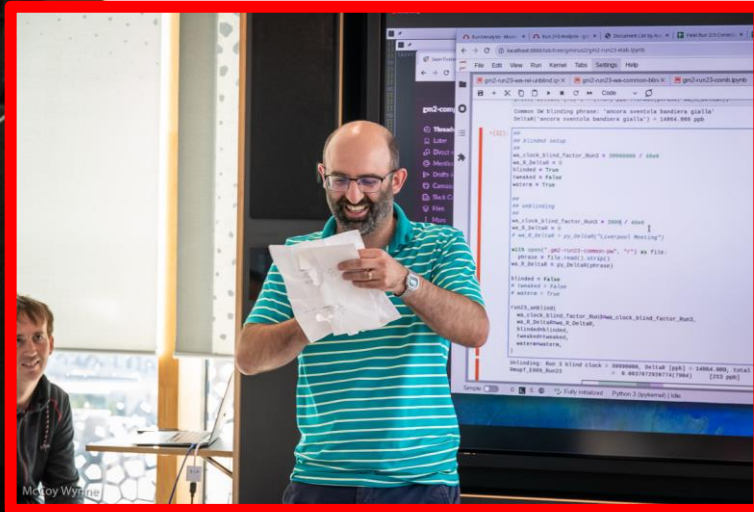


28-Parameter fit and FFT of residuals

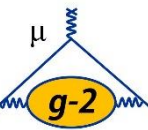


Two-level blinding

- Hardware: secret clock frequency, unknown to collaboration

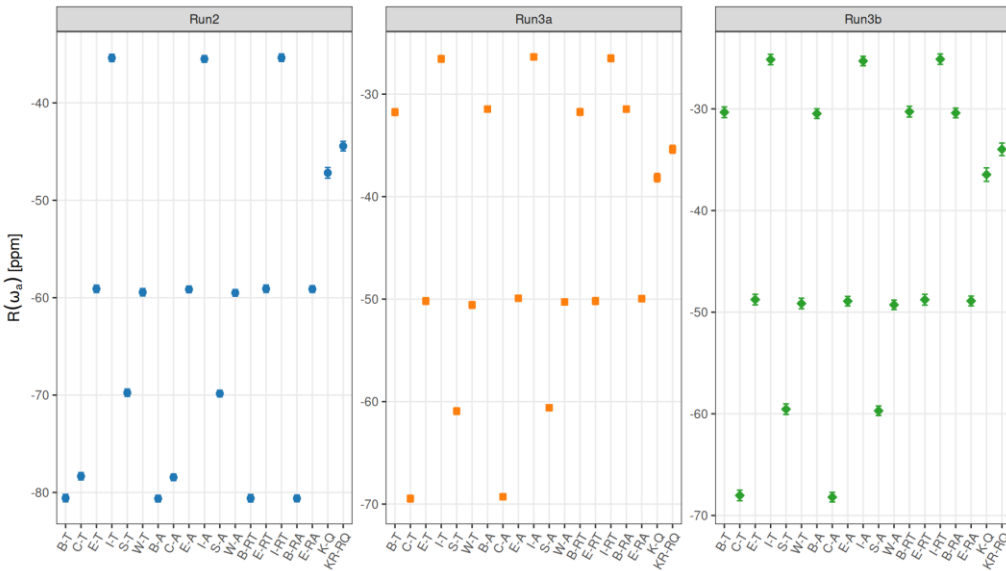


- Software: avoid biases among analyzers from 7 different groups



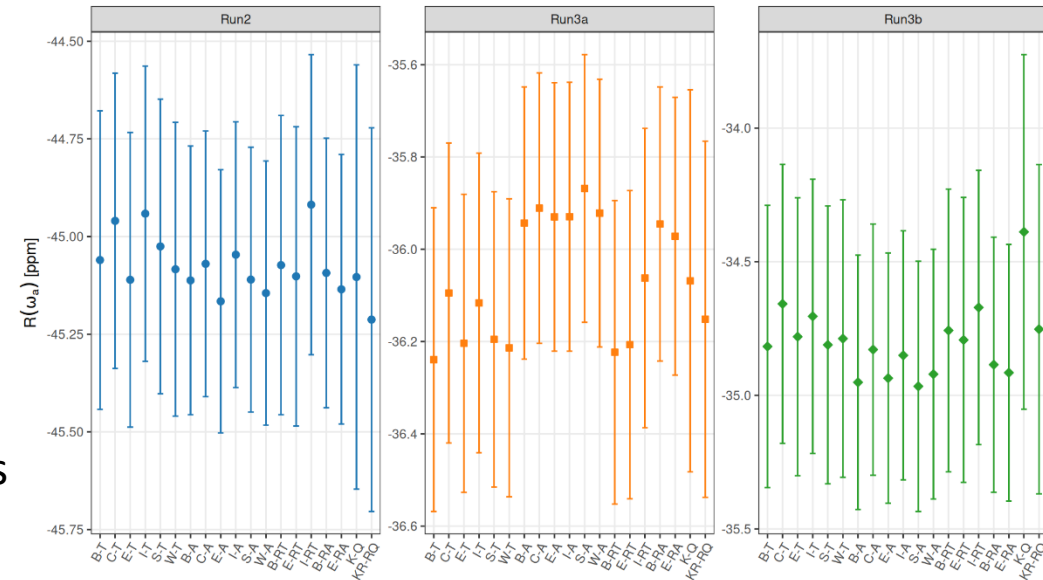
Software unblinding for Run-2/3

$R(\omega_a)$ measurements, analysis-group blinding



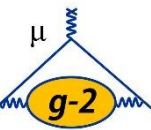
Common blinding
among the 6 analyses

$R(\omega_a)$ measurements, common blinding



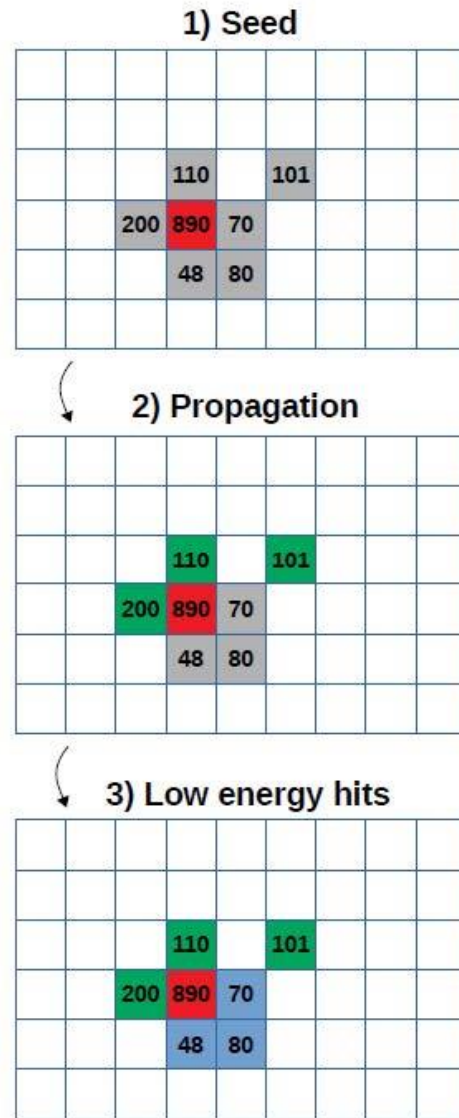
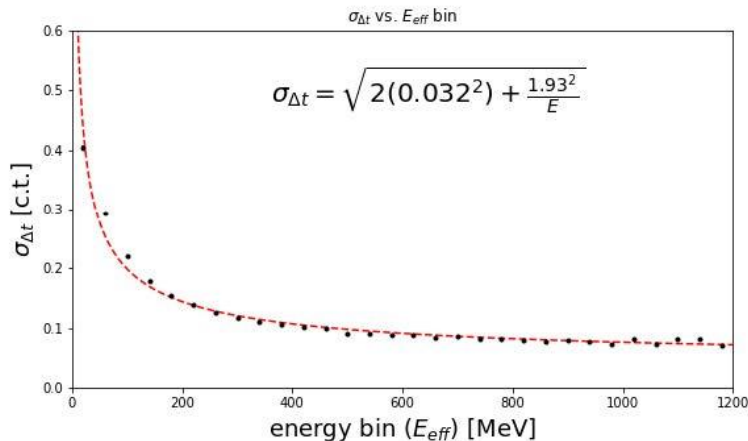
Detailed systematic effects on ω_a

Source	E989 goal [ppb]	Run-1 [ppb]	Run-2/3 [ppb]
Gain	20	8	5
Pileup	40	35	7
CBO	30	38	21
Total (including all contributions)	70	157	70

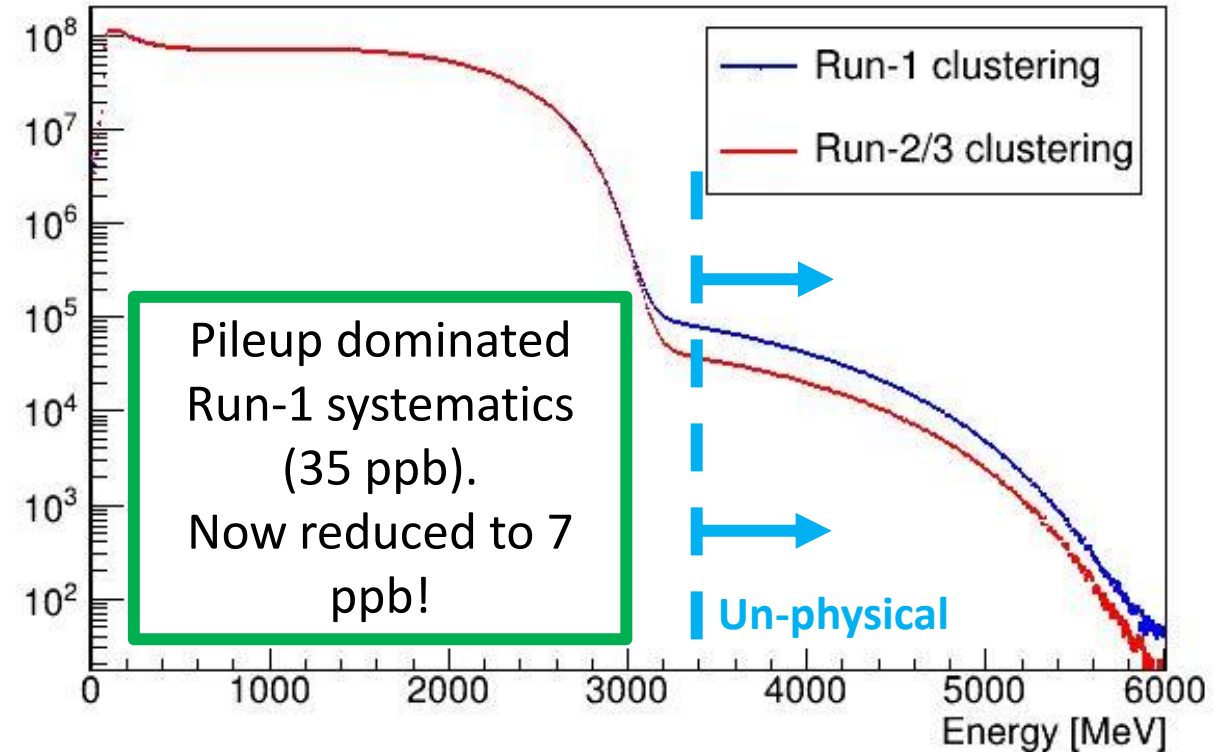


Reconstruction improvements

Seed-and-propagation algorithms that take into account time and energy resolution of detectors



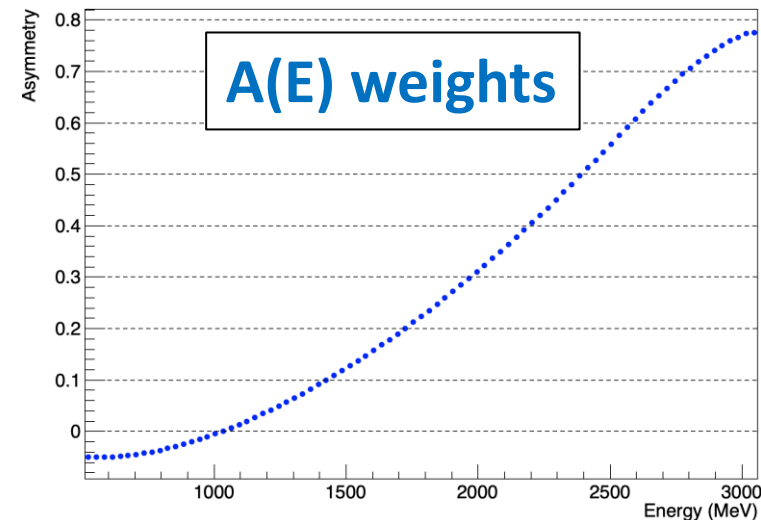
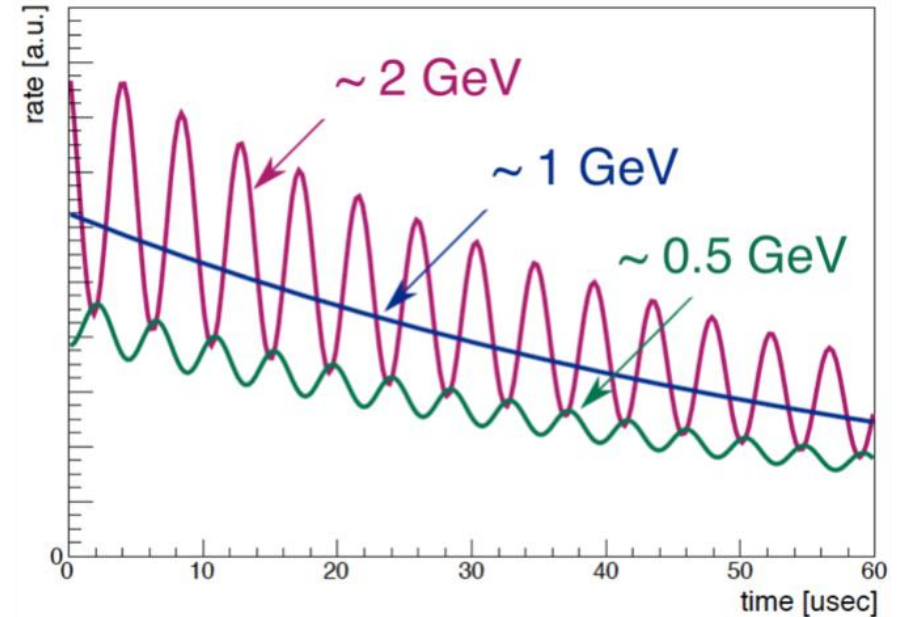
Reduced pileup in un-physical region (decay e^+ with more energy than muons) by ~ 2 .



Energy methods to build wiggle plot

- T-Method: count high-energy (>1.7 GeV) positrons over time
- A-Method: positron rate weighted by $A(E)$ i.e. the asymmetry for each energy bin
 - More positrons (>1.0 GeV)
 - Maximize statistical power

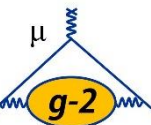
A-Method was the standard in Run-1



Beam dynamics uncertainties

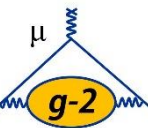
Systematics	Description	Run-1 [ppb]	Run-2/3 [ppb]
C_e	Electric field effect on ω_a , minimized by «magic momentum» of 3.1 GeV/c. Improved analysis of momentum spread vs bunch time, and complimentary tracker information to reduce uncertainty	53	25
C_p	Caused by vertical betatron oscillations	13	10
C_{pa}	Correlation between muon decay position and ensemble-averaged initial phase. Mostly reduced because we fixed the damaged ESQ resistors that enhanced it in Run-1	75	15
C_{dd}	Higher-momentum muons have longer boosted lifetime	-	17
C_{ml}	Muons that are scattered away from the ring change the momentum distribution. Also reduced by fixing resistors	5	3

C_{dd} was not evaluated in Run-1 but it was known to be significantly smaller than other evaluated beam dynamics systematics



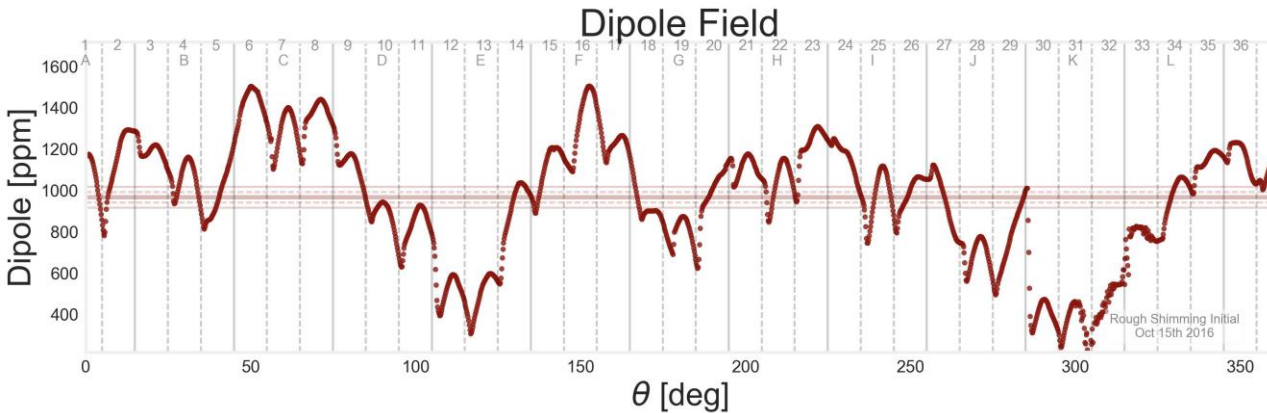
Field uncertainties

Systematics	Description	Run-1 [ppb]	Run-2/3 [ppb]
B_q	Vibrations caused by Quadrupole pulsing. Better mapping in azimuth in Run-2/3	92	20
B_k	Kicker-induced Eddy currents. Improved magnetometer measurements thanks to more stable setup that greatly reduced vibrations	37	13
Trolley calibration, tracking, muon weighting	Improvements in analysis and more trolley measurements. Stabilized temperature in the hall to reduce diurnal variations in the field	56	46

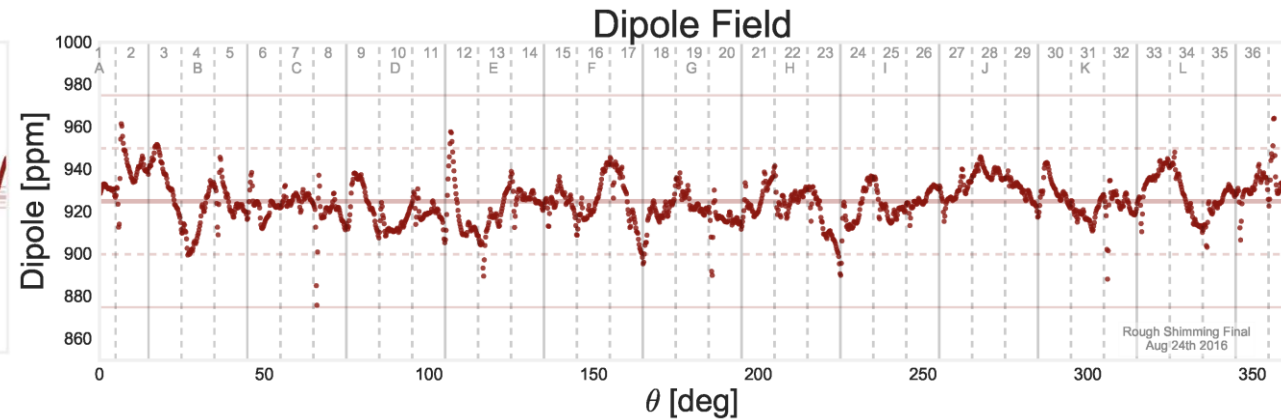


Field shimming: 2015-2016 campaign

Before



After



72 steel poles to increase homogeneity

864 wedges for dipole/quadrupole fields

144 edge shims for quadrupole/sextupole fields

48 iron top hats + 8000 surface iron foils to achieve desired uniformity