

# Results and Perspectives on the Muon g-2 Experiment at Fermilab

A Muon g-2 storm seems to be brewing

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CERN seminar  
5 September 2023

# What is “g-2” ?

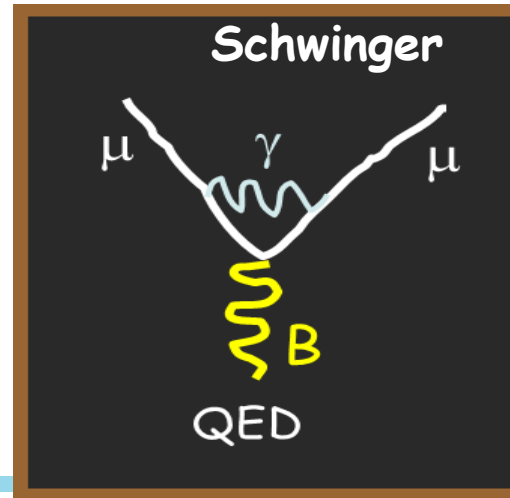
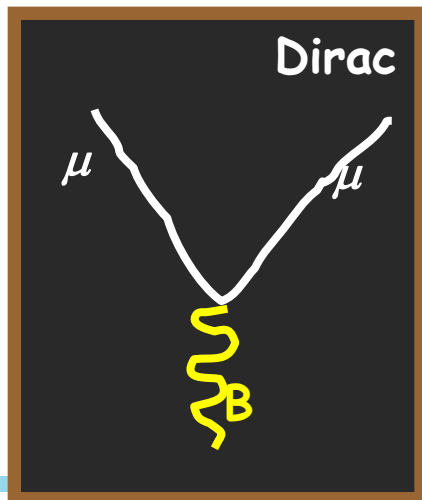
$$\vec{\mu}_p = -g_p \frac{e}{2m_p} \vec{S}$$

$$a_p = \frac{g_p - 2}{2}$$

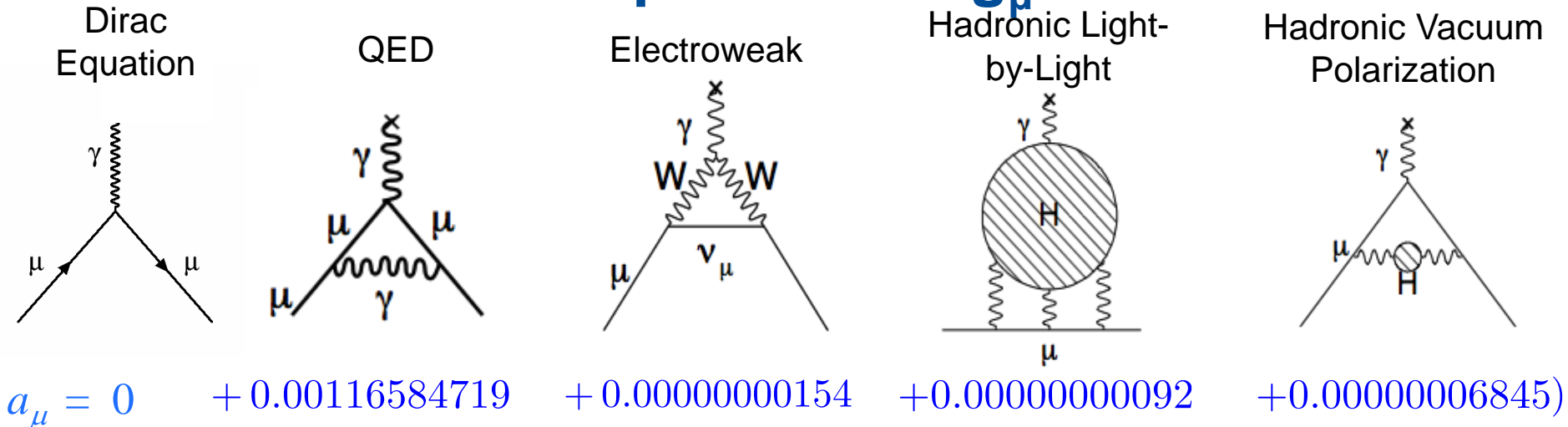
- $g_p$  : proportionality constant between spin and magnetic moment for particle P
- $a_p$  : magnetic anomaly
- $a_p = 0$  at tree level (*purely Dirac particle*)

- Using modern language, the term  $(g-2)/2$  reflects the magnitude of the Feynmann diagrams beyond leading order

$$a = 0 + \frac{\alpha}{2\pi} + \dots$$



# Standard Model Components of $g_\mu$



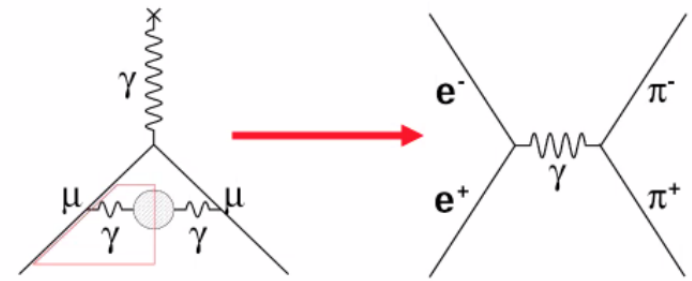
- **QED** dominates the value itself
- Uncertainty is dominated by **QCD**, in particular by the Hadronic Vacuum Polarization (**HVP**) term
- SM values taken from the **Muon g-2 Theory Initiative**
- Last compilation in **2020**:

White Paper: Phys. Rept. 887 (2020) 1-166  
<https://doi.org/10.1016/j.physrep.2020.07.006>

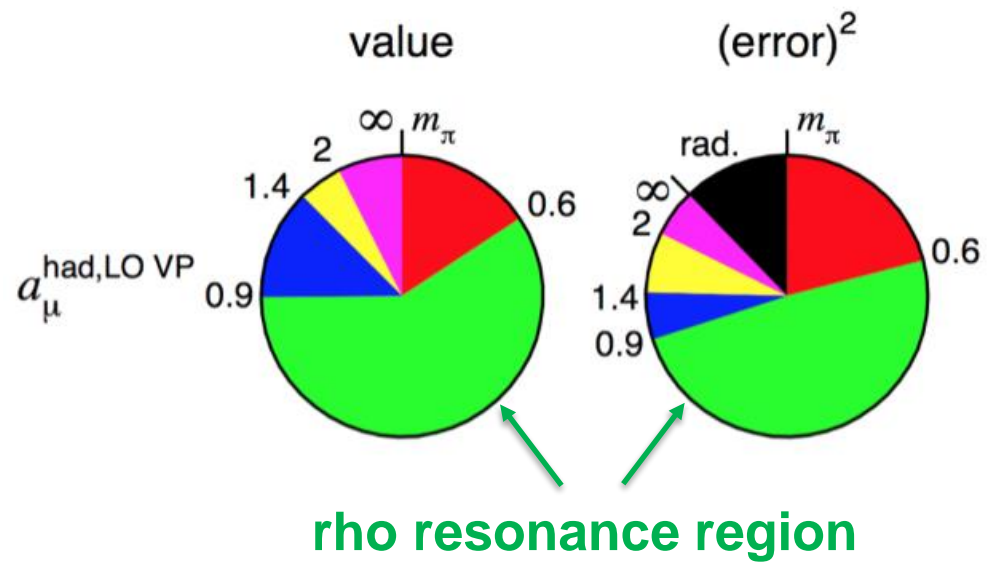
<https://muon-gm2-theory.illinois.edu/>

# HVP Calculation: Dispersive ( $e^+e^-$ ) Method

$$a_m^{HLO} = \frac{1}{4\rho^3} \int_{4m_p^2}^{\infty} S_{e^+e^- \rightarrow hadr}(s) K(s) ds$$

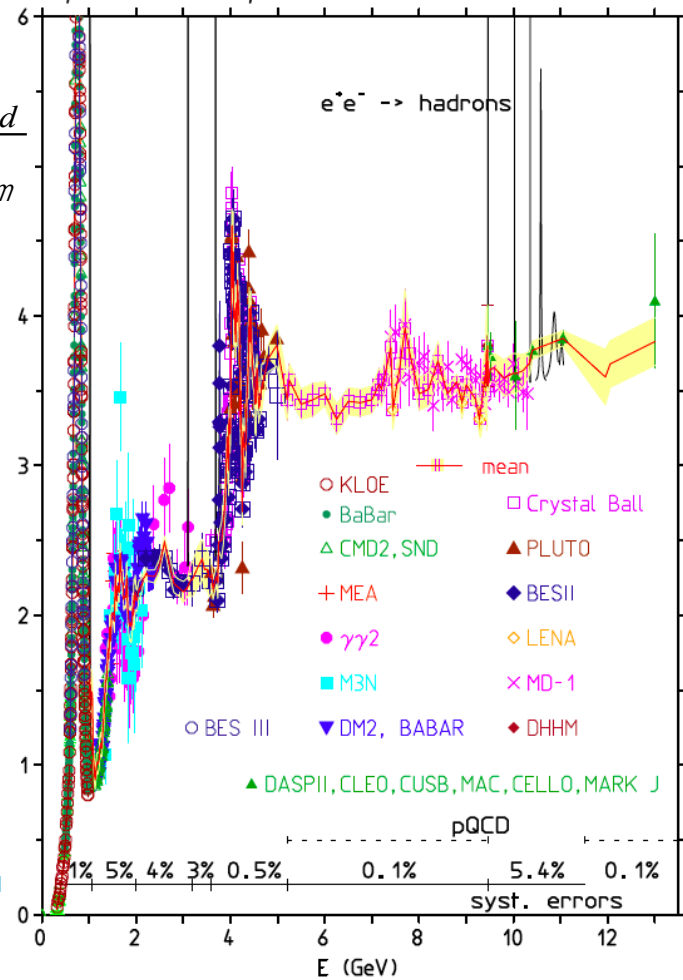


- Kernel function:  $K(s) \propto 1/s$
- Due to the  $1/s$  term, the low energies most important



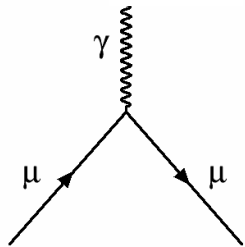
$$R = \frac{S_{had}}{S_{mm}^0}$$

$\uparrow$   
**R-ratio**

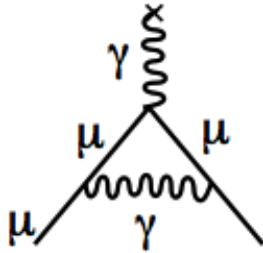


# Standard Model Components of $g_\mu$

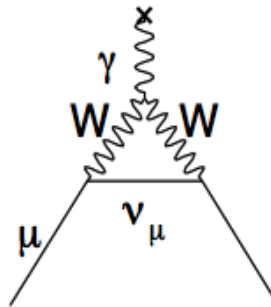
Dirac Equation



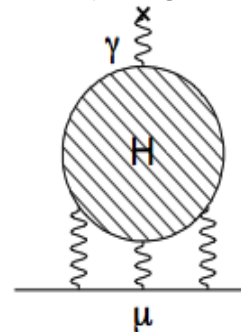
QED



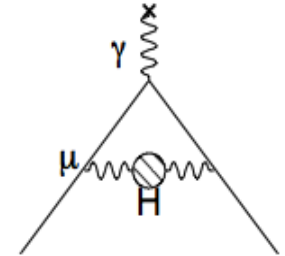
Electroweak



Hadronic Light-by-Light



Hadronic Vacuum Polarization



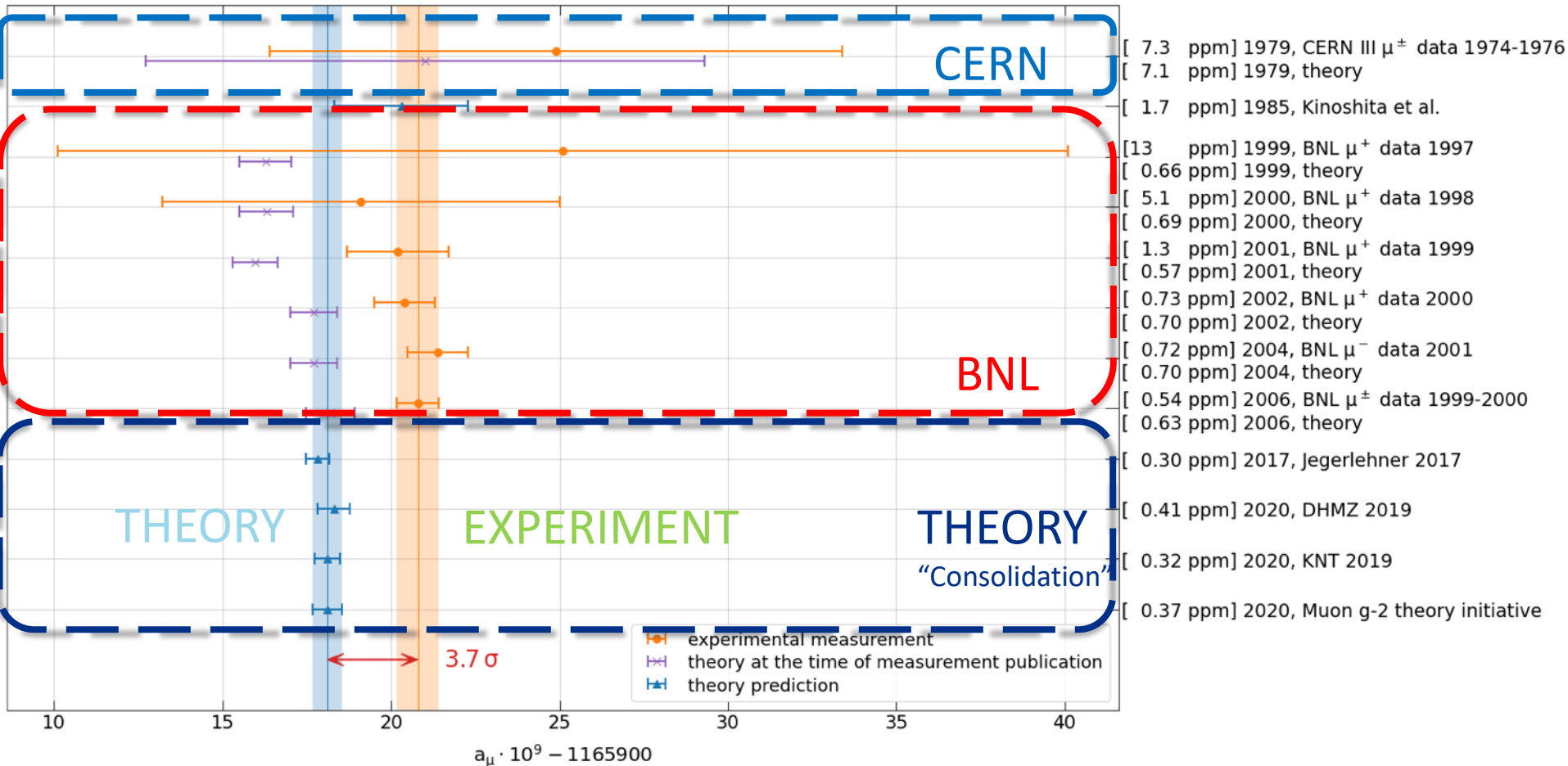
$$a_\mu = 0 \quad + 0.00116584719 \quad + 0.00000000154 \quad + 0.00000000092 \quad + 0.00000006845)$$

- Everything in SM needs to be included here: but are we sensitive to some **physics beyond the SM**?
- We can compare **experimental & predicted** values and ask:

**“Is there some New Physics in our experiment that isn’t in the Standard Model?”**

# A rich history of g-2 Theory and Experiment

History of muon anomaly measurements and predictions

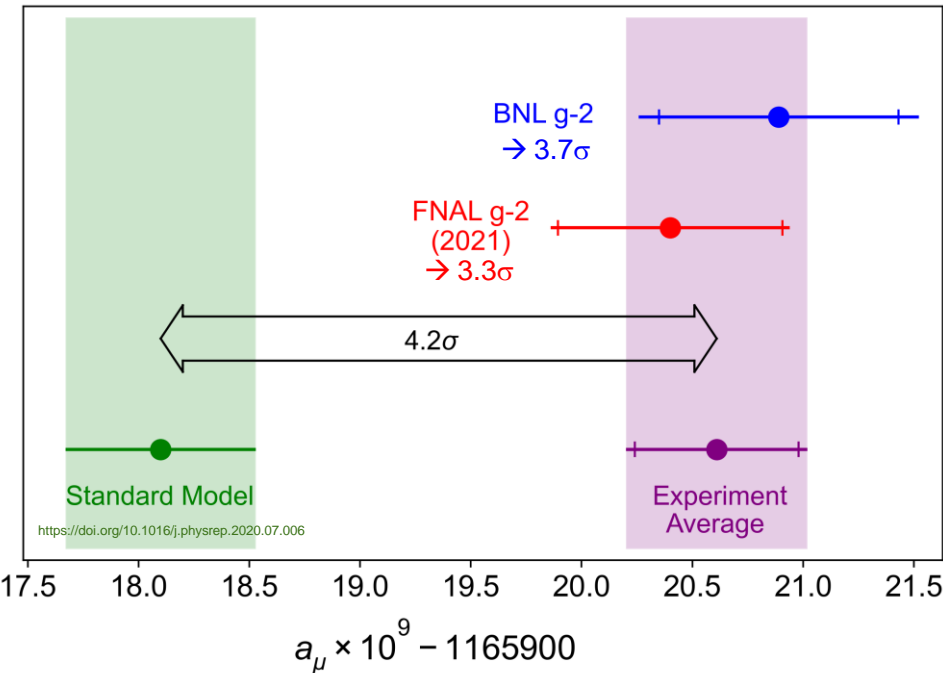


Situation before Fermilab exp.: tension between theory and experiment

# Fermilab Run-1 Result (2021)

- BNL E821 (2004) disagreed with SM prediction:

<https://journals.aps.org/prl/abstract/10.1103/PhysRevLett.126.141801>



- 7<sup>th</sup> April 2021, we released our **Run-1** result
- Using only 5% of our data, we **confirmed BNL** value
- FNAL+BNL average stood  **$4.2\sigma$**  from Theory Initiative White Paper (2020)

- Today's talk is mostly about the new experimental result
- There have also been some new results from the SM prediction side of the plot...

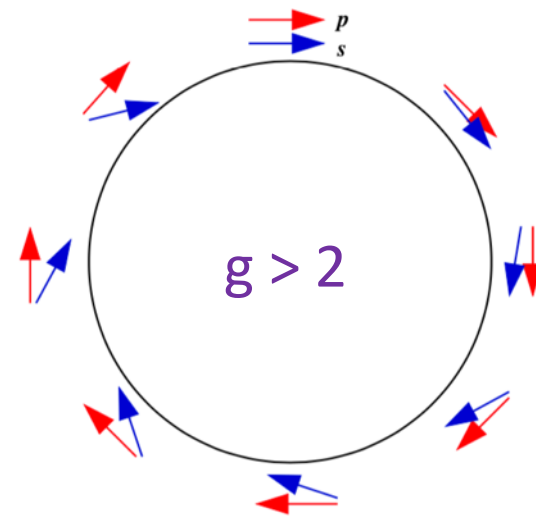
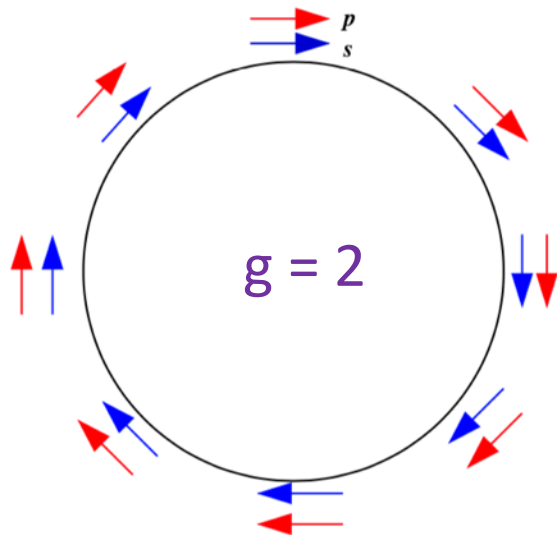
# The Fundamental Experimental Principle

- Difference between **spin precession** and **cyclotron revolution** for a muon (charged particle with spin) in a magnetic field\*:

$$\omega_a = \omega_s - \omega_c = g \frac{e}{2m} B - \frac{e}{m} B = \frac{g - 2}{2} \frac{e}{m} B = a_\mu \frac{e}{m} B$$

\***s** and **p** are assumed to be in a plane perpendicular to **B**

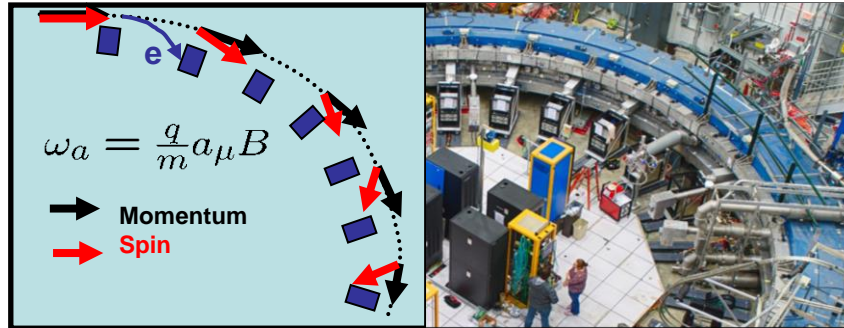
- simple classical calculation
- the relativistic approach provides the same result





# From single muon to *muon beam*

- The expression is more complicated when you add in  $E$ -field focusing and out of plane oscillations



- The motion is very nearly planar and the momentum is very nearly the ideal one, but both effects are not perfect and require corrections

$$\vec{\omega}_a = -\frac{q}{m} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{\mathcal{E}}}{c} \right]$$

0 if “in plane”

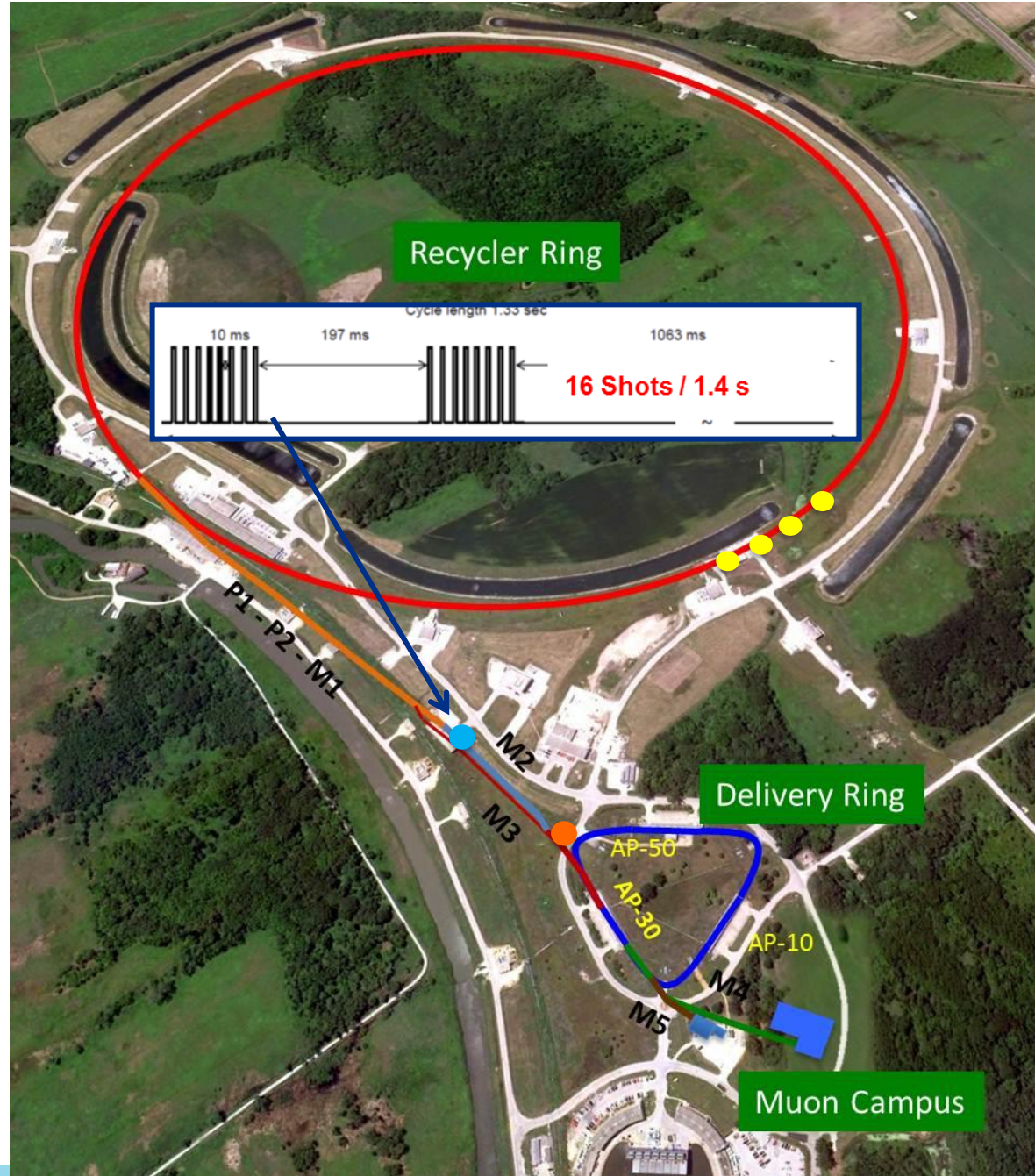
Term cancels at 3.094 GeV/c, the “Magic  $\gamma$ ”

# The *Cern3 g-2* experiment

- Emilio Picasso view of the *Cern3 g-2* experiment



Video from CERN CDS Video Service  
<https://videos.cern.ch/record/43113>

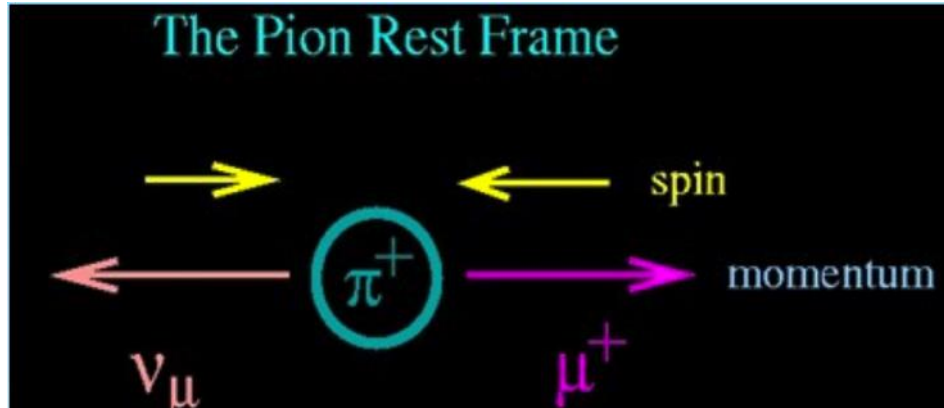


## Creating the Muon Beam for g-2:

- 8 GeV protons into the Recycler
- Target for pion production
- Long FODO channel to collect  $\pi \rightarrow \mu\nu$
- pions decay in  $\sim 2\text{km}$  channel
- $\mu$  enter storage ring

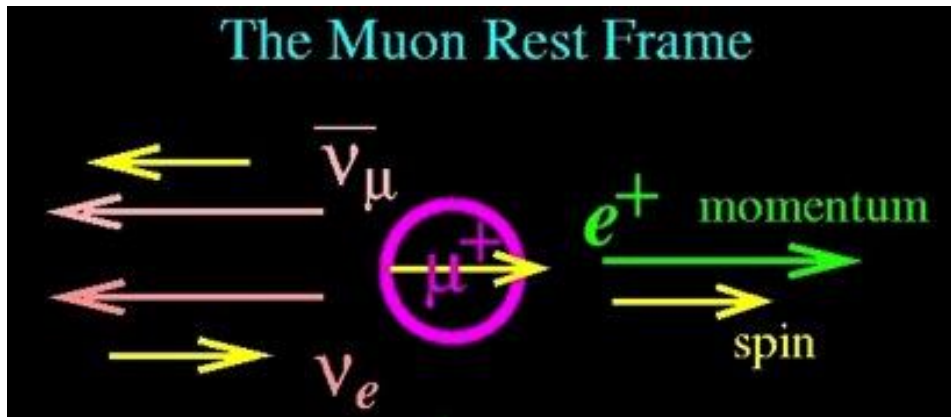
# How do we measure the spin direction?

- Use V-A structure of weak decays to build a polarized beam...



spin anti-parallel to muon momentum

- ... and to measure the muon polarization looking for **energetic positrons**

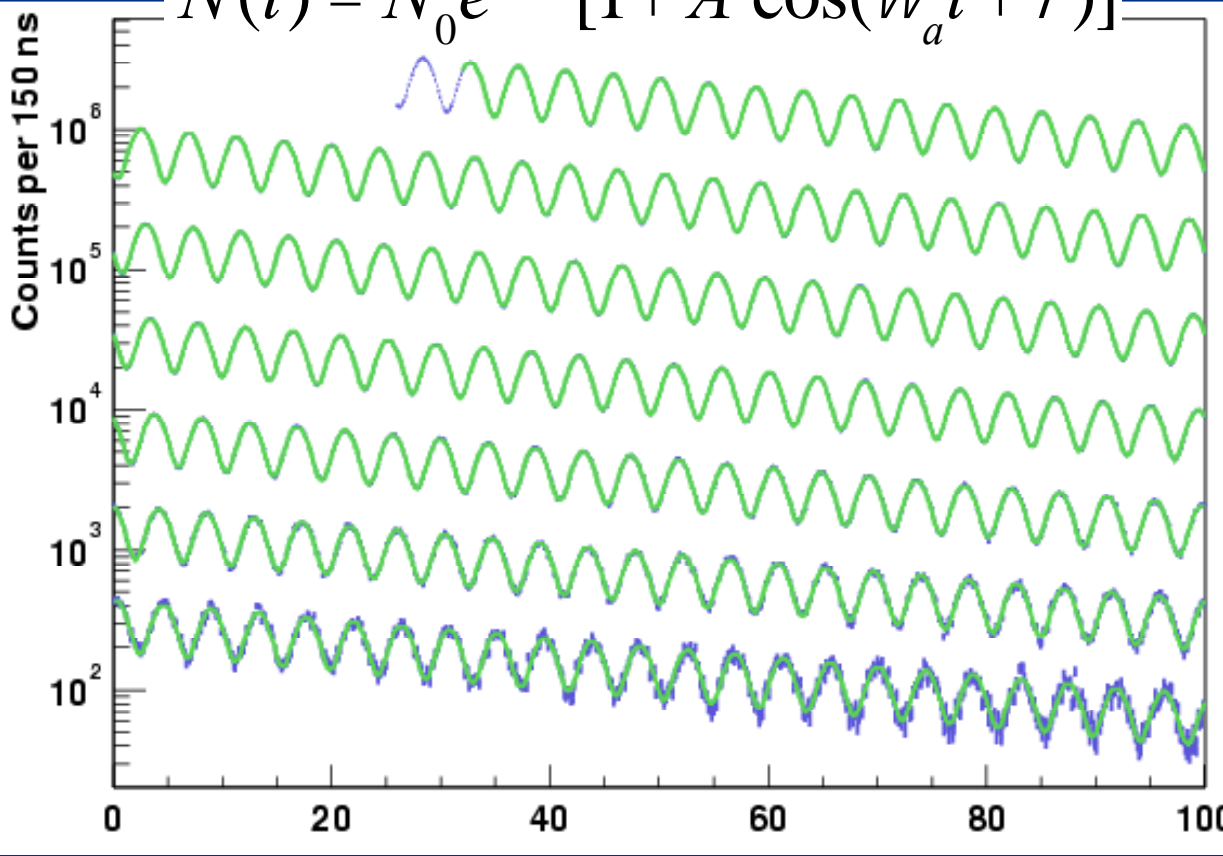


high momentum positrons emitted preferentially along muon spin

# Measuring the spin precession

- The number of observed positrons above a threshold energy oscillates with the  $\omega_a/2\pi$  frequency due to spin precession

$$N(t) = N_0 e^{-t/\tau} [1 + A \cos(\omega_a t + \phi)]$$



- exponential decay modulated by spin precession
- note that the x-axis "wraps up" every 100  $\mu\text{sec}$  for a total of  $\sim 700 \mu\text{s} \rightarrow \sim 10$  muon lifetimes*

time ( $\mu\text{sec}$ )

# Extracting $a_\mu$ (simplified)

$$\omega_a = a_\mu (e/m) B \rightarrow a_\mu = \omega_a / B (m/e)$$

by expressing B in terms of the (shielded) proton precession frequency:

$$(B = \hbar\omega'_p/2\mu'_p):$$

$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p} \cdot \frac{\mu'_p m_\mu g_e}{\mu_e m_e 2}$$

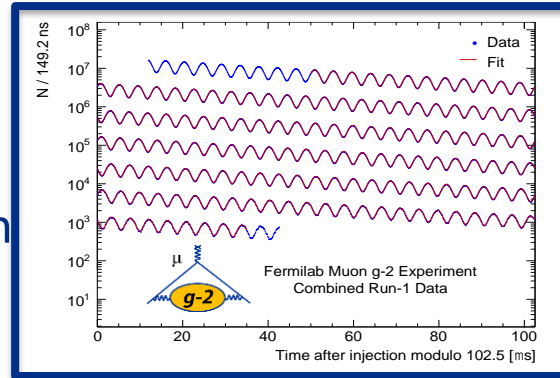
External data

$$R'_\mu = \frac{\omega_a}{\tilde{\omega}'_p} \quad \text{ratio of muon to proton precessions in the same magnetic field}$$

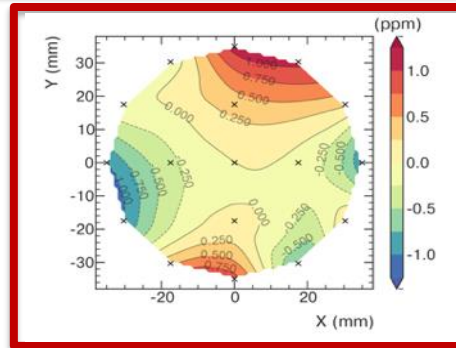
$\tilde{\omega}'_p =$  (shielded) Proton angular velocity **weighted for the muon distribution**

# The key ingredients

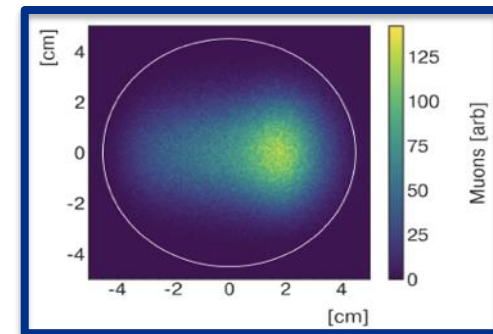
$\omega_a$   
muon precession



$$R'_\mu = \frac{\omega_a}{\widetilde{\omega}'_p} \sim$$



$\omega'_p$   
proton precession



$M(x, y, \varphi)$   
muon distribution

- $\widetilde{\omega}'_p = \omega'_p \cdot M(x, y, \varphi)$  magnetic field weighted by the muon distribution in the Storage Ring

- Muon g-2**
- RING**
- FIELD**
- DETECTORS**

**MUONS**

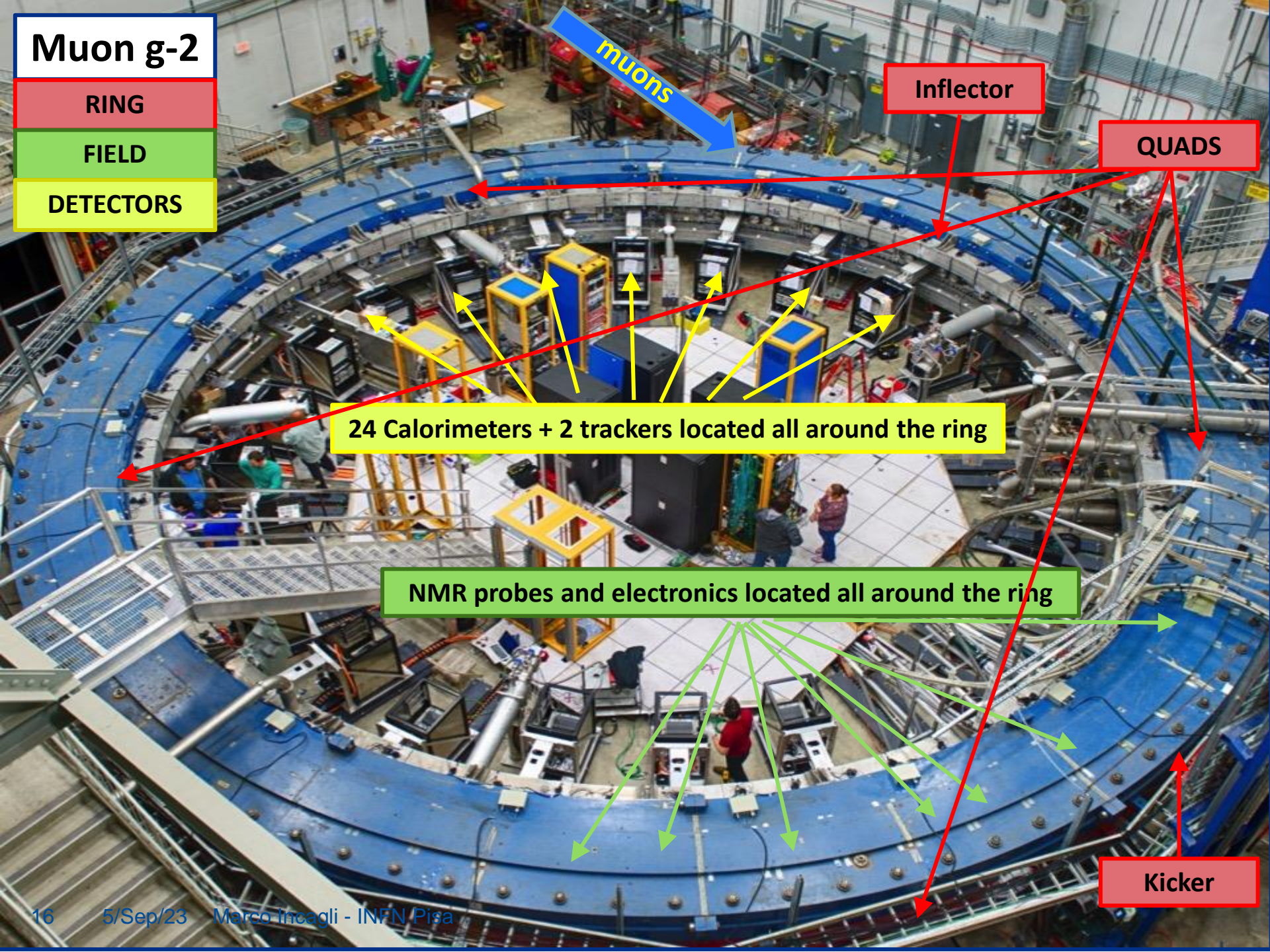
**Inflector**

**QUADS**

**24 Calorimeters + 2 trackers located all around the ring**

**NMR probes and electronics located all around the ring**

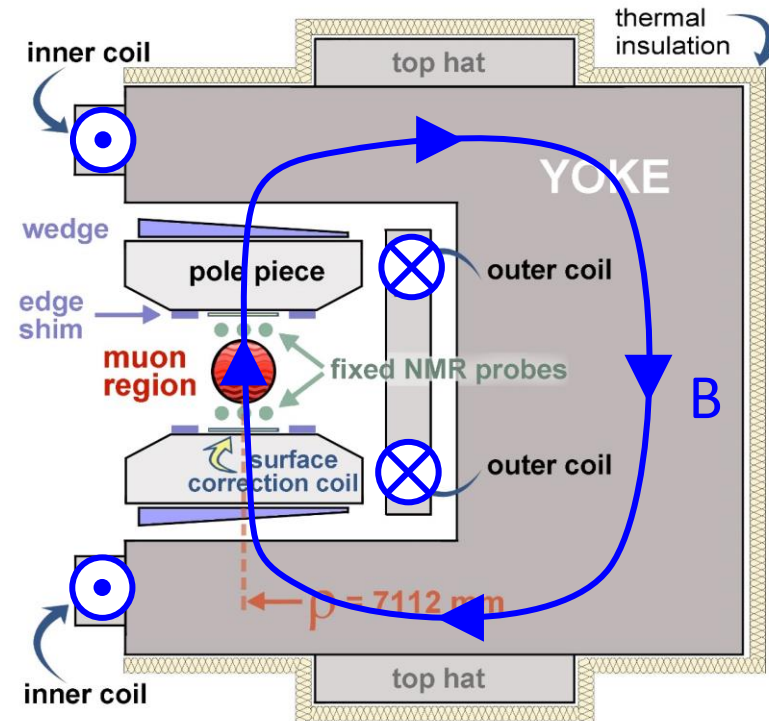
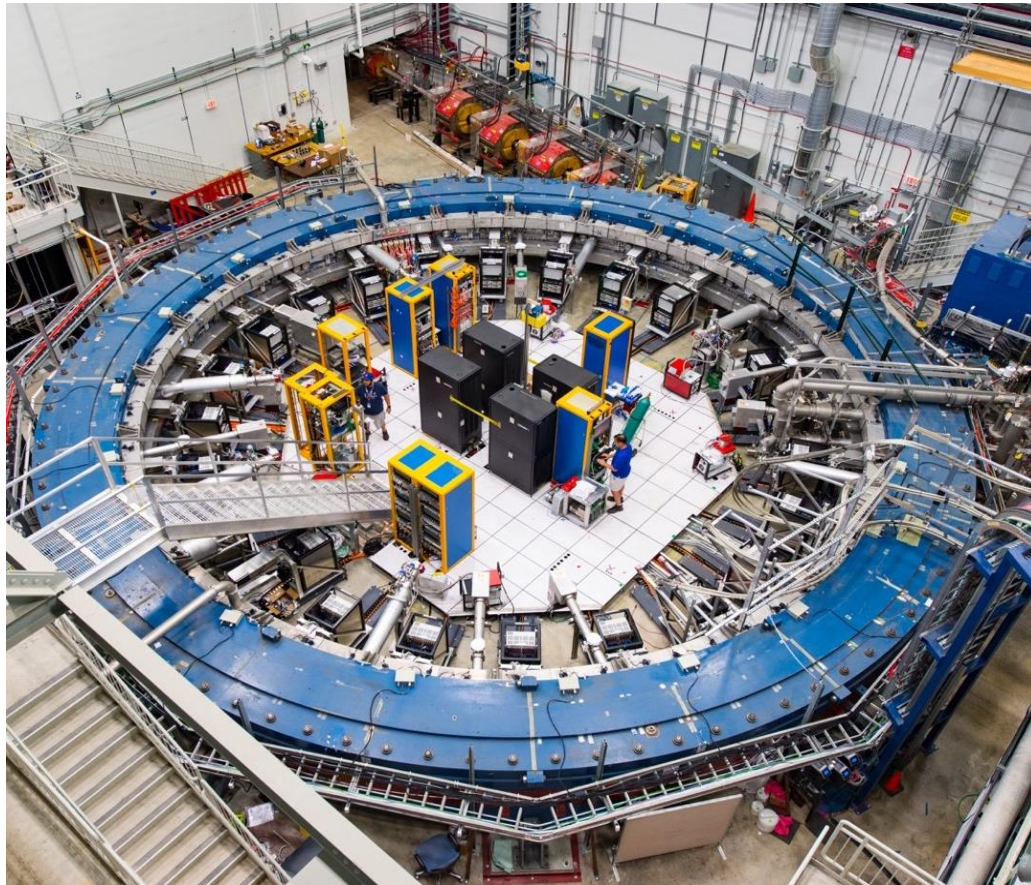
**Kicker**





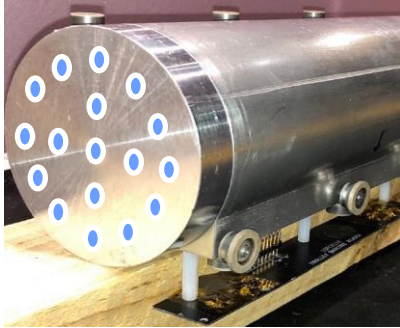
# Real World Experiment: Storage Ring

- 14 m diameter, 1.45 T C-shaped magnet stores muons

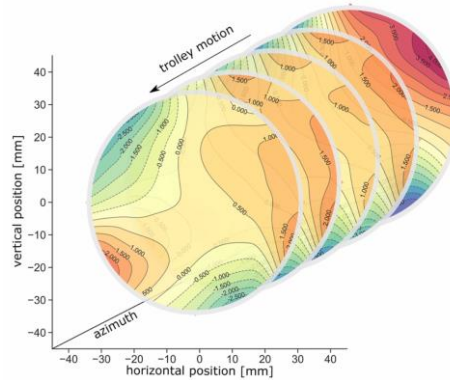


# Measuring the Field: NMR Probes

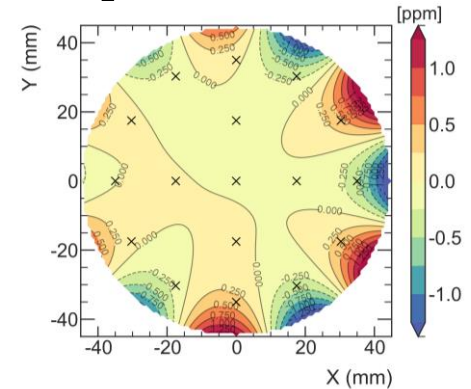
- In-vacuum NMR trolley maps field every ~3 days



17 petroleum jelly NMR probes



2D field maps (~8000 points)

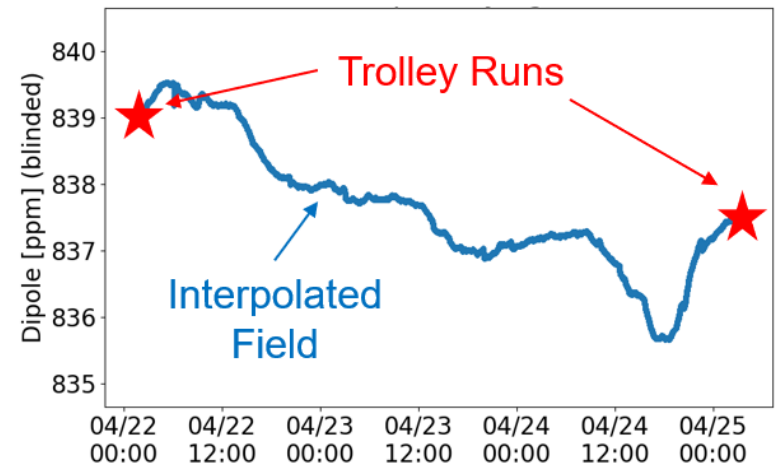


Azimuthally-Averaged Variation < 1 ppm

- 378 fixed probes** monitor field during muon storage at 72 locations

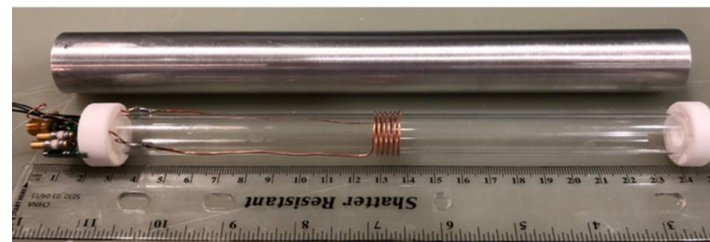
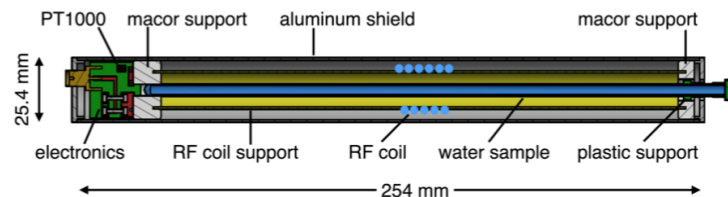
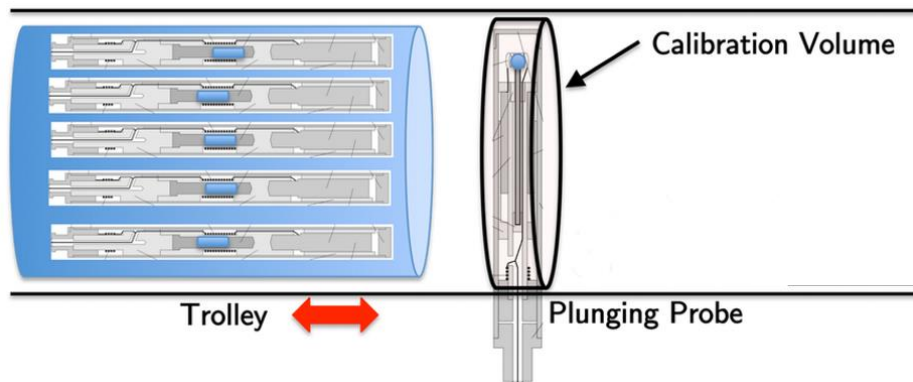


Fixed probes above/below muon storage region



# Calibration of Field Measurements

- Cross-calibrate using a cylindrical **plunging H<sub>2</sub>O probe** which repeatedly **changes places with trolley (petroleum jelly probes)**



- This probe is **checked against a spherical probe** using an MRI magnet at ANL
- Both also cross-checked against a **<sup>3</sup>He probe** (different systematics)



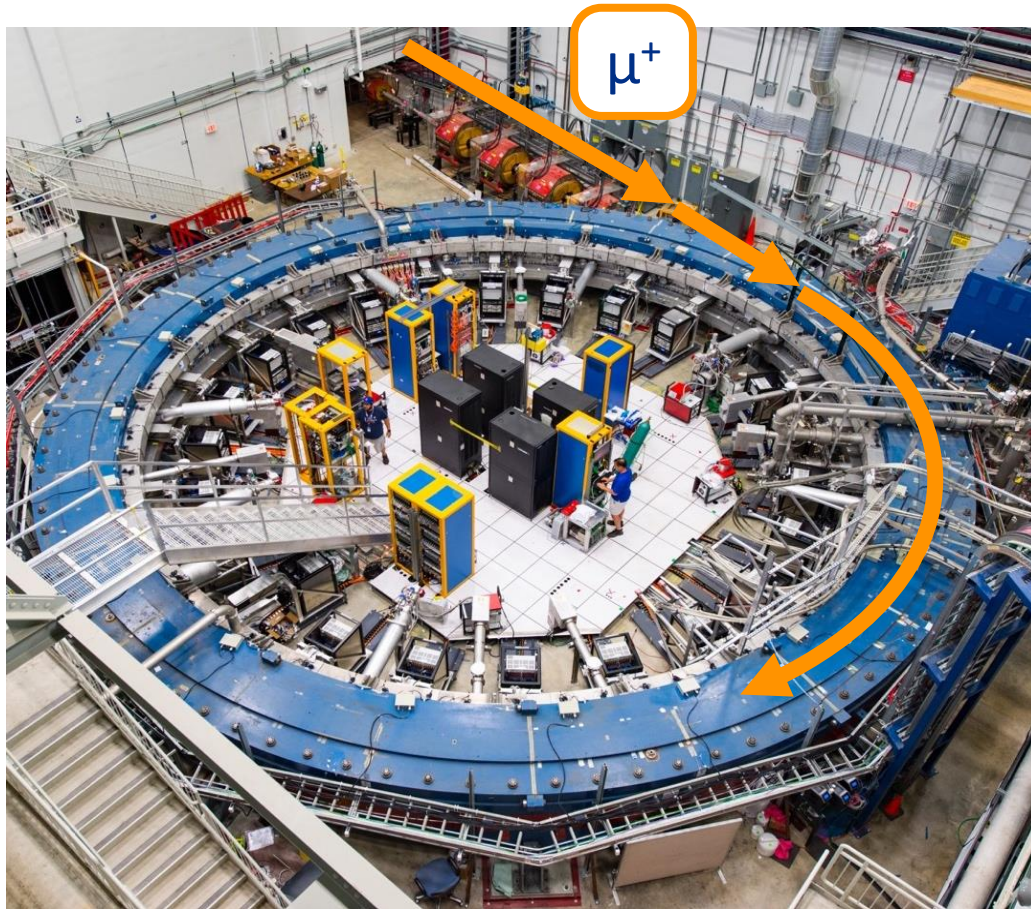
H<sub>2</sub>O Probe



<sup>3</sup>He Probe

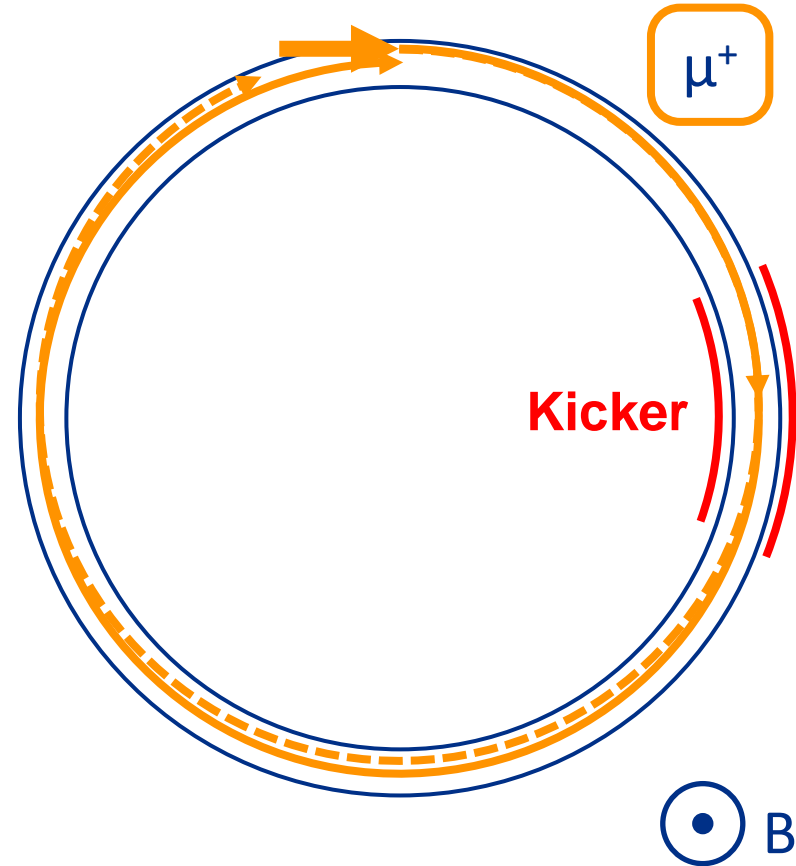
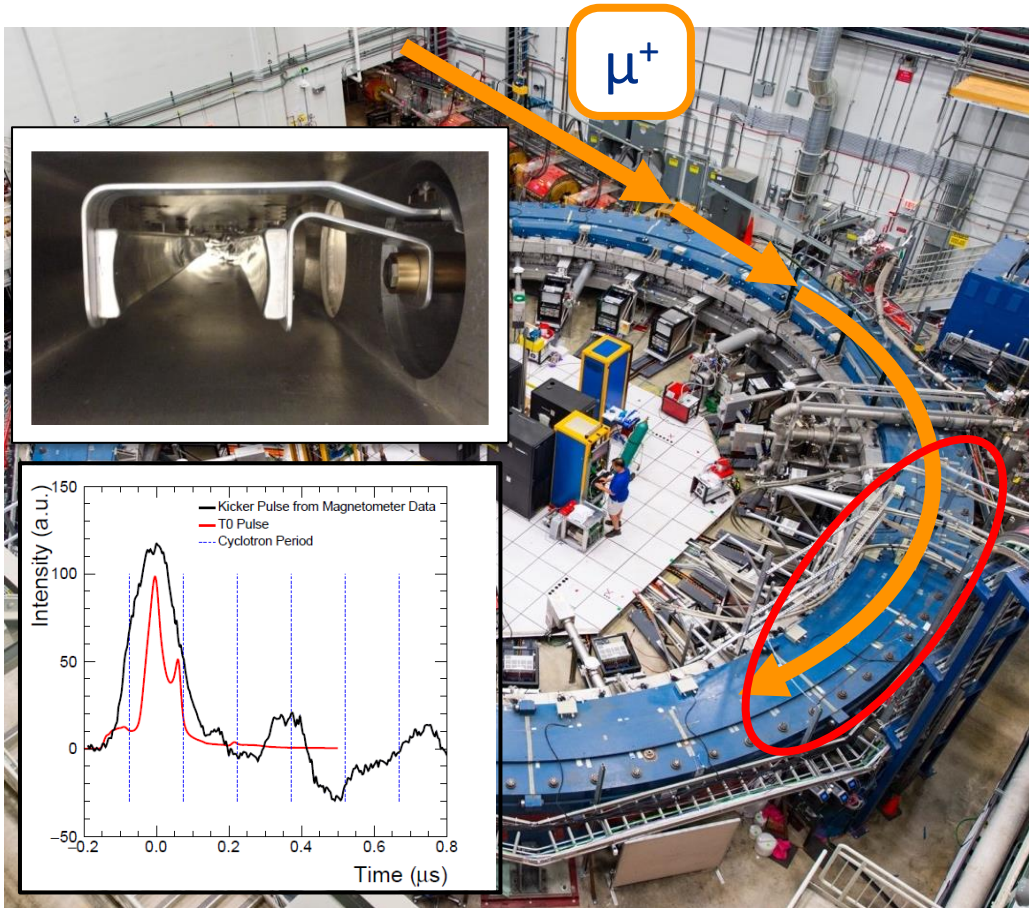
# Real World Experiment: Muon Injection

- Muons are injected into storage ring & bend in the  $B$  field



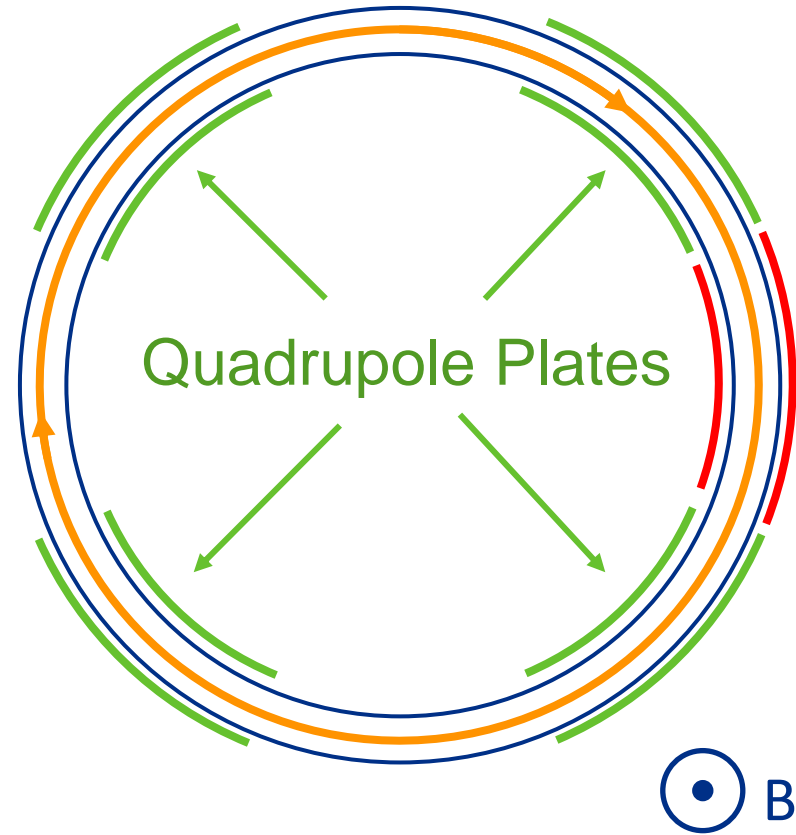
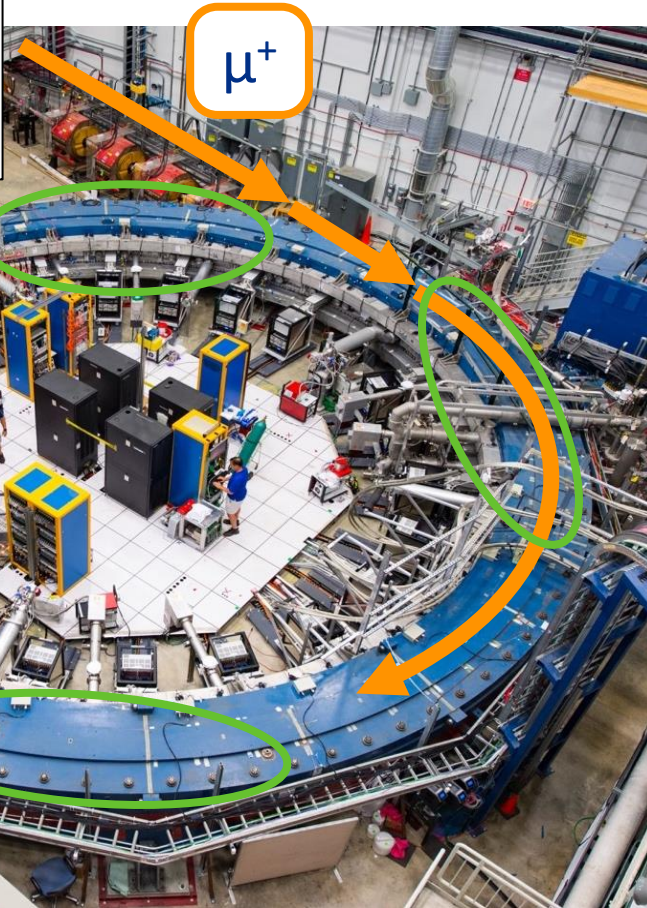
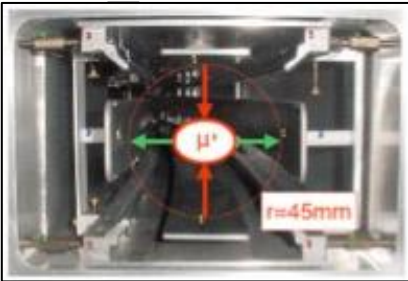
# Real World Experiment: Kicker

- Fast kicker magnet tweaks direction from injection trajectory to center of aperture



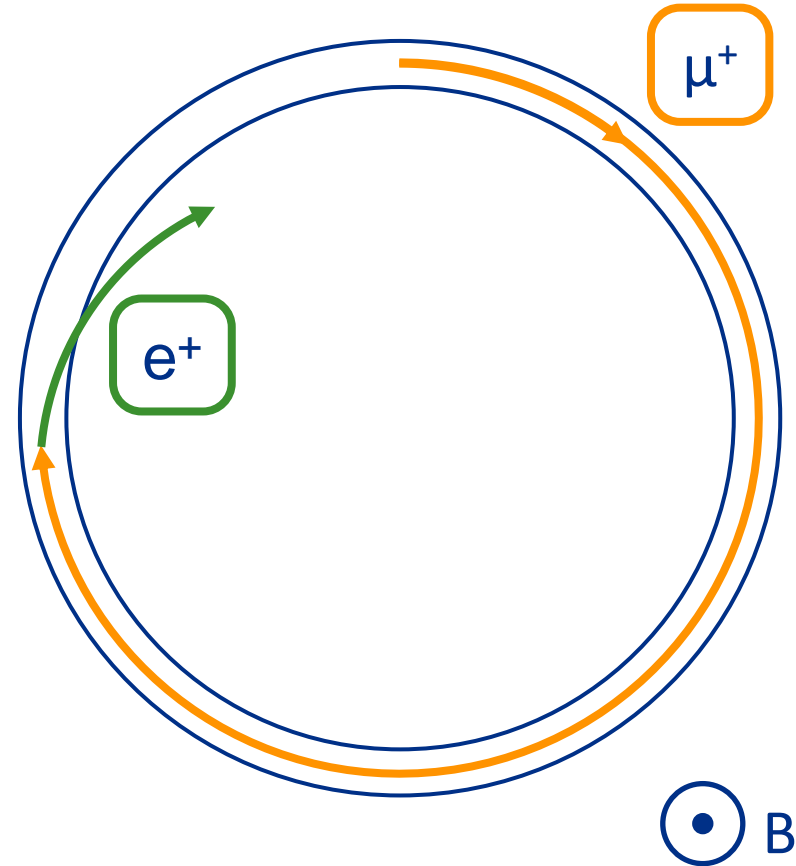
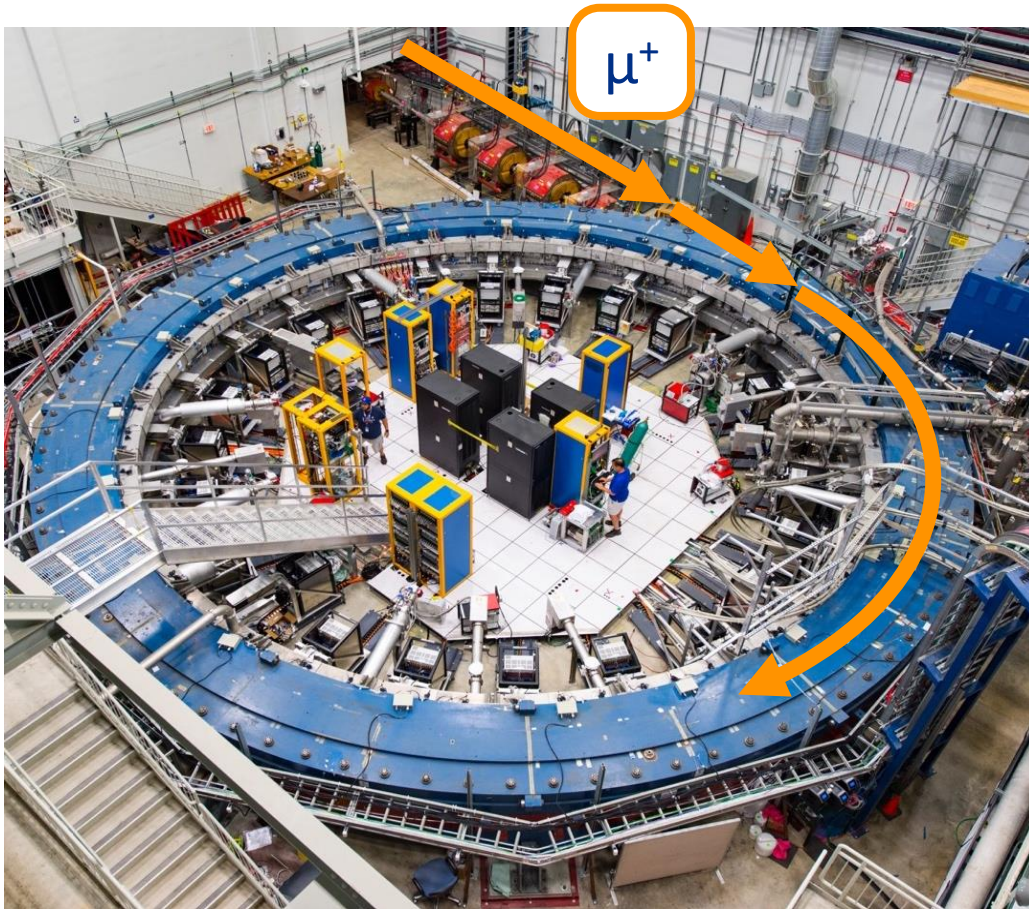
# Real World Experiment: Quads

Quadrupoles vertically contain the beam



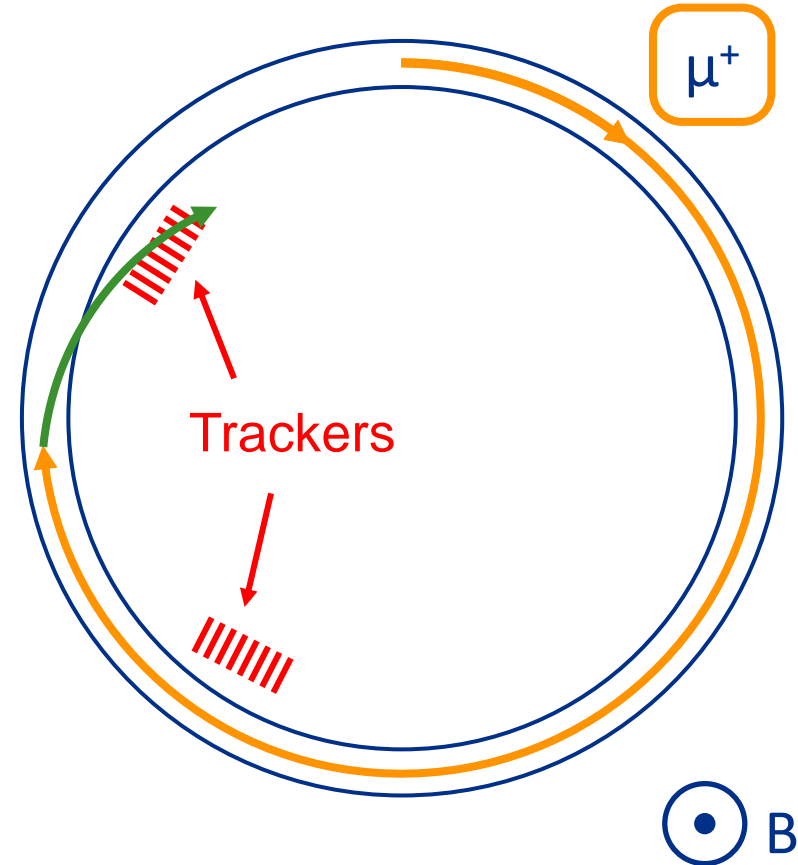
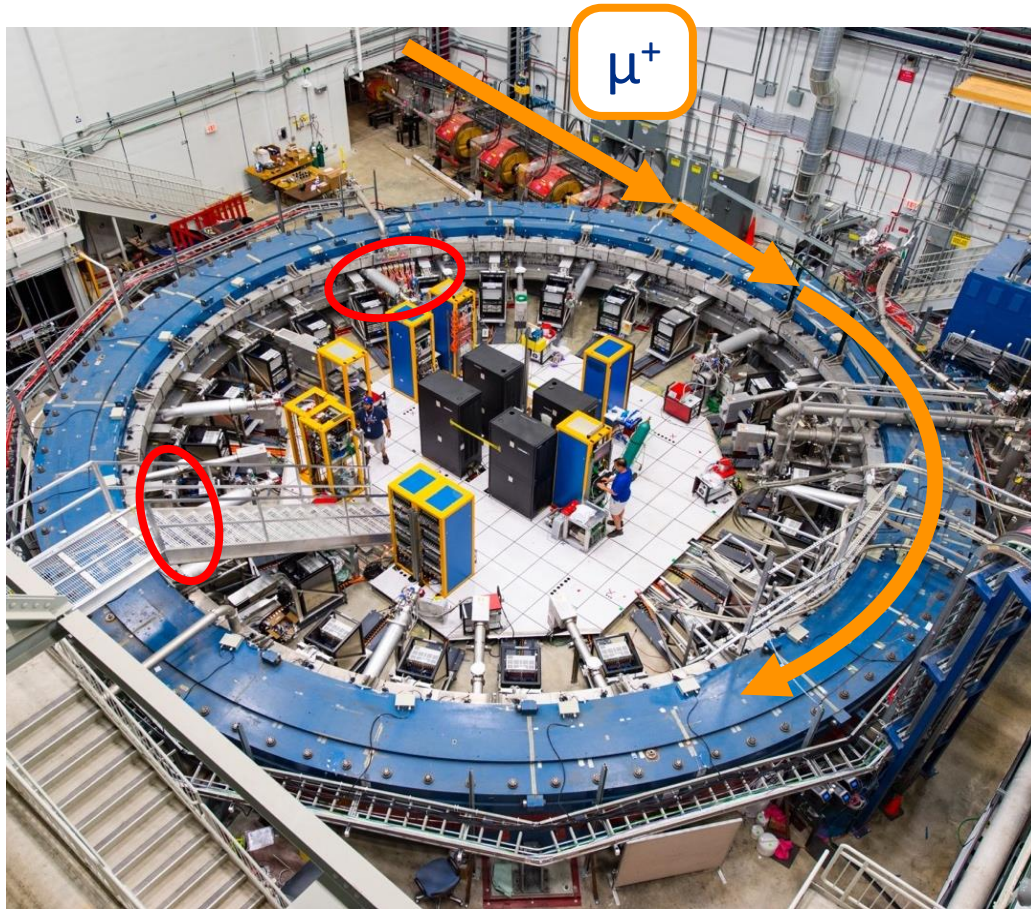
# Real World Experiment: Decay Positrons

- Experiment measures decay  $e^+$  which curl inwards as they have lower momentum



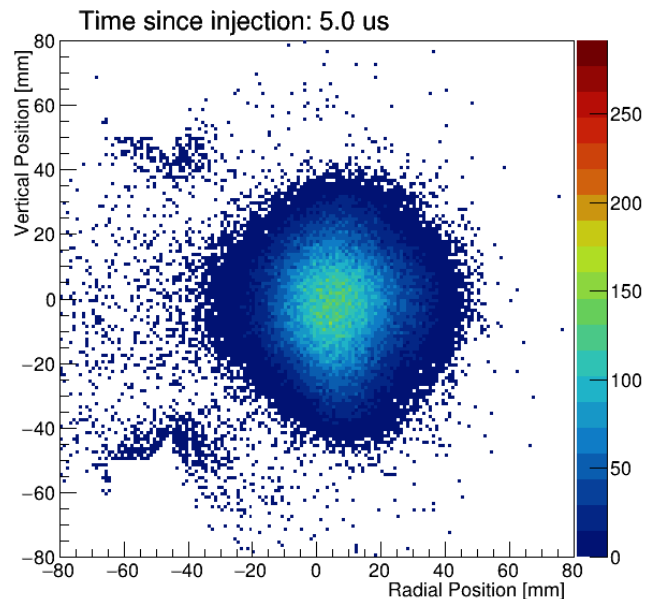
# Real World Experiment: Trackers

- We measure the decay point with **2 trackers**



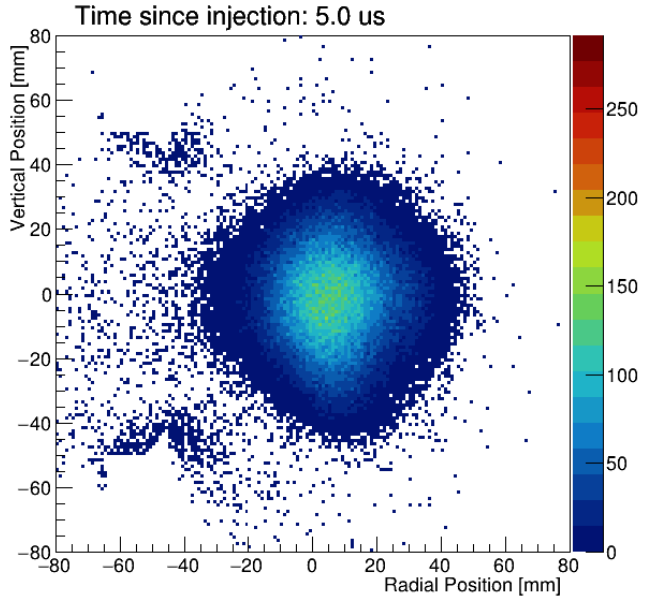


# Muon Distribution from Trackers:

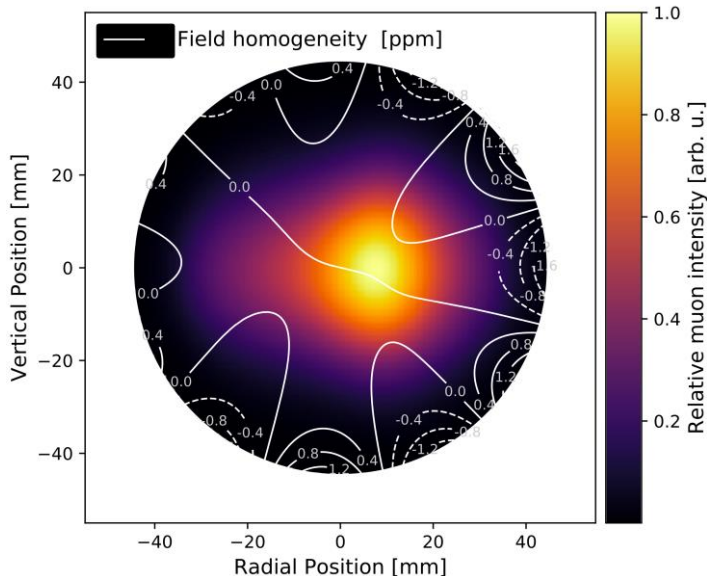


- Measure **beam oscillations** directly
  - Beam-dynamics corrections
  - Tuning simulations
  - Optimizing experiment running

# Muon Distribution from Trackers:



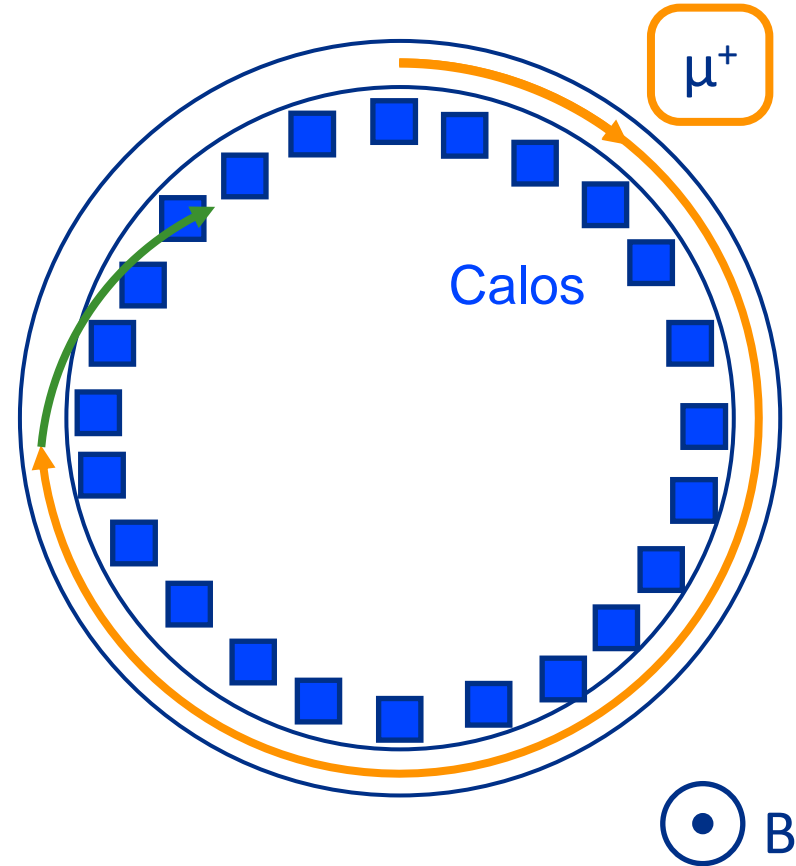
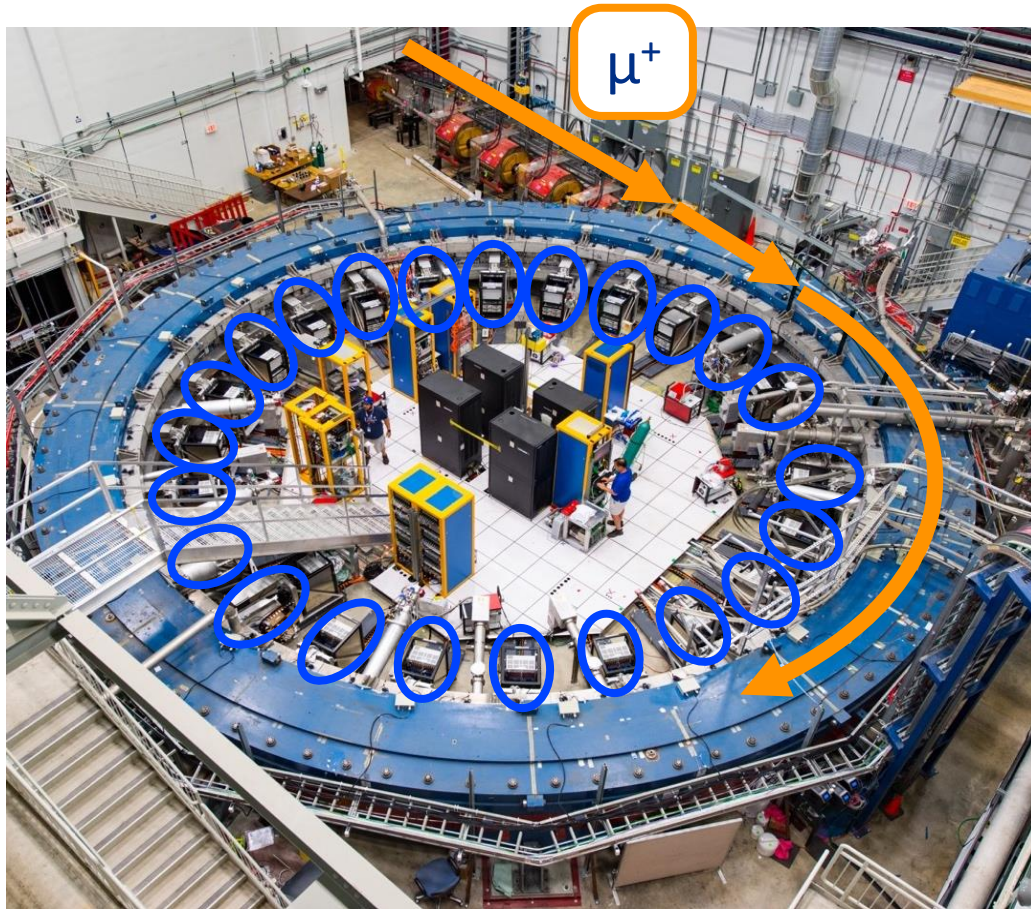
- Measure **beam oscillations** directly
  - Beam-dynamics corrections
  - Tuning simulations
  - Optimizing experiment running



- Use distribution to weight the field maps by where the muons live

# Real World Experiment: Calorimeters

- Time & energy of decay  $e^+$  are measured by **24 calorimeters**



# Measuring $\omega_a$ : 5 parameters fit function

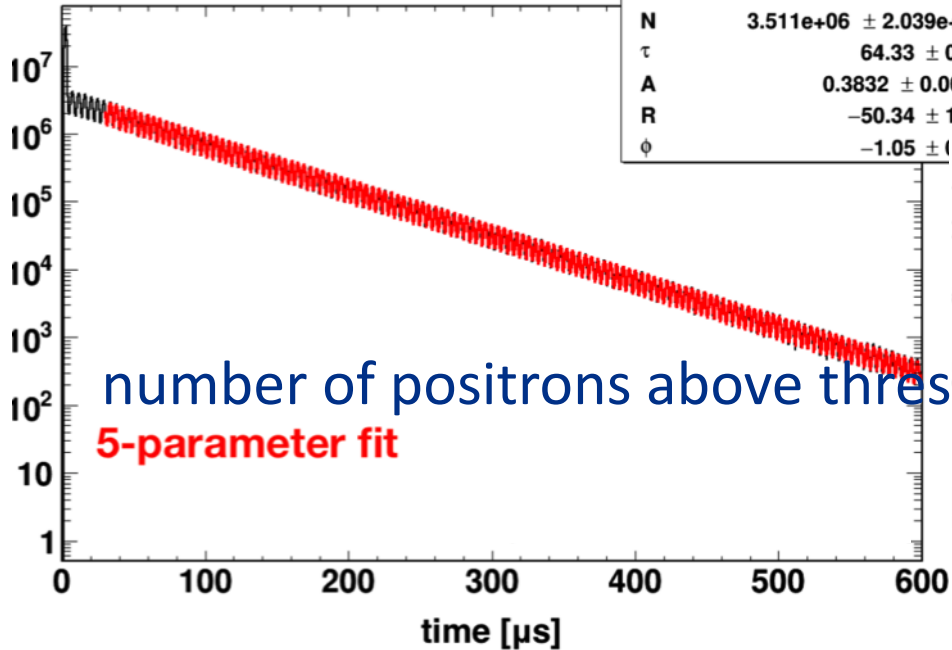
- Fit with simple positron oscillation:

$$N_e(t) = N_0 \exp(-t/\tau_\mu) [1 + A \cos(\omega_a t + \varphi)]$$

- This simple fit is clearly not sufficient and well defined resonances are observed in the residuals

muon lifetime:  $\tau_\mu = \gamma \tau_{0\mu} = 64.33 \mu\text{sec}$

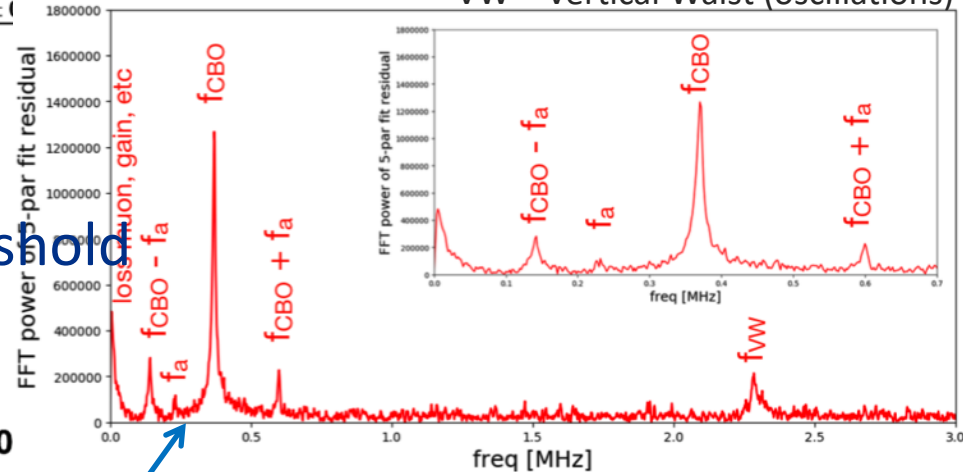
|                       |   |
|-----------------------|---|
| $\chi^2 / \text{ndf}$ | 8791 / 3814                             |
| Prob                  | 0                                       |
| N                     | $3.511\text{e}+06 \pm 2.039\text{e}+02$ |
| $\tau$                | $64.33 \pm 0.06$                        |
| A                     | $0.3832 \pm 0.0000$                     |
| R                     | $-50.34 \pm 1.27$                       |
| $\phi$                | $-1.05 \pm 1.05$                        |



number of positrons above threshold

5-parameter fit

CBO = Coherent Betatron Oscillations  
VW = Vertical Waist (oscillations)



RESIDUALS (in frequency space)



# The complete 22 parameters fit function

$\omega_y, \omega_{VW}$  vertical oscillations

$\omega_{CBO}, \omega_{2CBO}$  radial oscillations

$$N_0 e^{-\frac{t}{\tau}} (1 + A \cdot A_{BO}(t) \cos(\omega_a t + \phi \cdot \phi_{BO}(t))) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot N_y(t) \cdot N_{2CBO}(t) \cdot J(t)$$

$$A_{BO}(t) = 1 + A_A \cos(\omega_{CBO}(t) + \phi_A) e^{-\frac{t}{\tau_{CBO}}}$$

$$\phi_{BO}(t) = 1 + A_\phi \cos(\omega_{CBO}(t) + \phi_\phi) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{CBO}(t) = 1 + A_{CBO} \cos(\omega_{CBO}(t) + \phi_{CBO}) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{2CBO}(t) = 1 + A_{2CBO} \cos(2\omega_{CBO}(t) + \phi_{2CBO}) e^{-\frac{t}{2\tau_{CBO}}}$$

$$N_{VW}(t) = 1 + A_{VW} \cos(\omega_{VW}(t)t + \phi_{VW}) e^{-\frac{t}{\tau_{VW}}}$$

$$N_y(t) = 1 + A_y \cos(\omega_y(t)t + \phi_y) e^{-\frac{t}{\tau_y}}$$

$$J(t) = 1 - k_{LM} \int_{t_0}^t \Lambda(t) dt$$

Lost muons ( $\mu$  hitting collimators)

$$\omega_{CBO}(t) = \omega_0 t + A e^{-\frac{t}{\tau_A}} + B e^{-\frac{t}{\tau_B}}$$

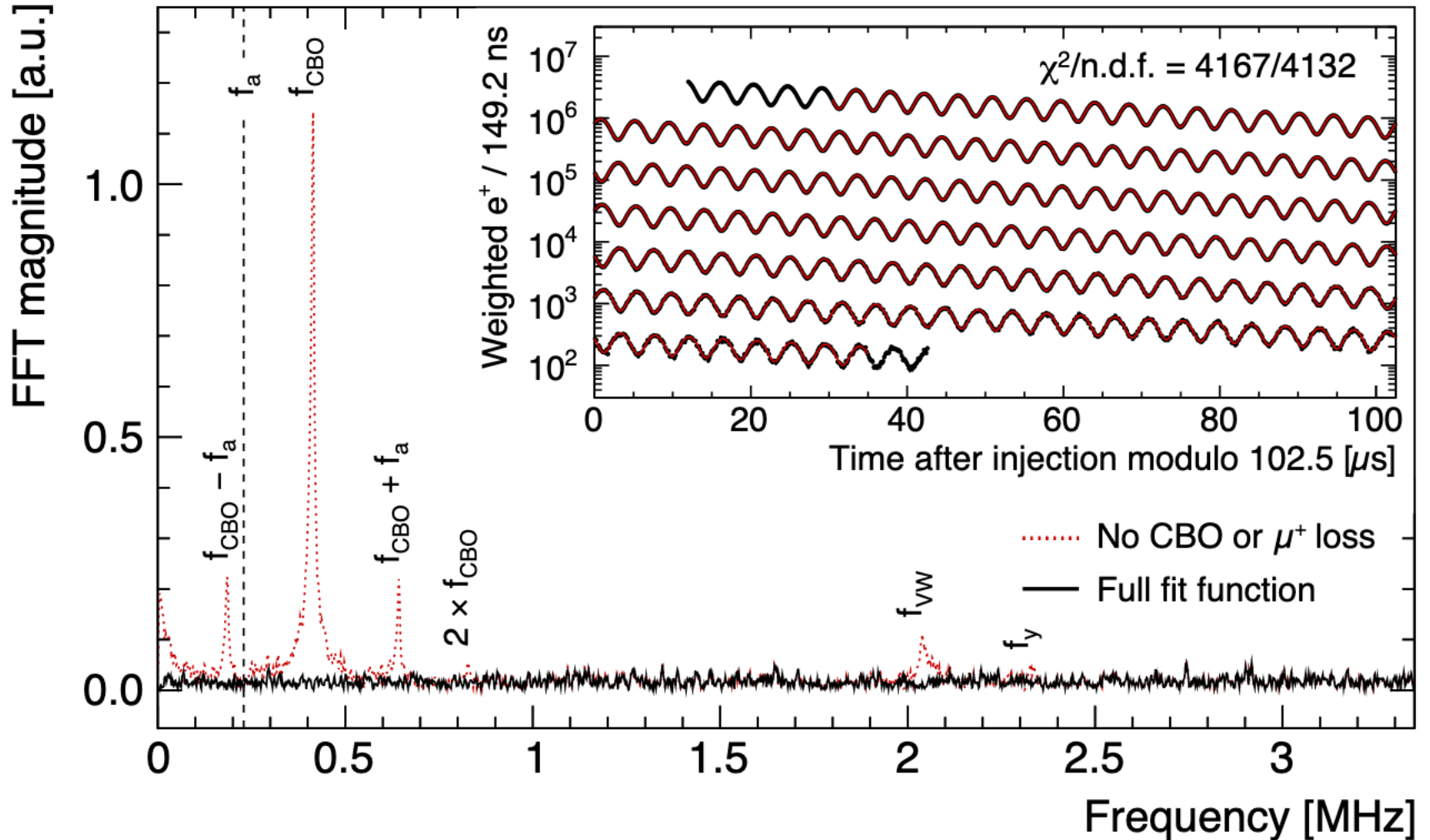
$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c / F \omega_{CBO}(t) - 1}$$

$$\omega_{VW}(t) = \omega_c - 2\omega_y(t)$$

Red = free parameters

Blue = fixed parameters

# Final fit to get $\omega_a$



# Real World Complications: Corrections

- We need to make corrections for several small effects:

**E-field & Up/Down motion:  
Spin precesses slower than  
in basic equation**

**Phase changes over each fill:  
Phase-Acceptance, Differential  
Decay, Muon Losses**

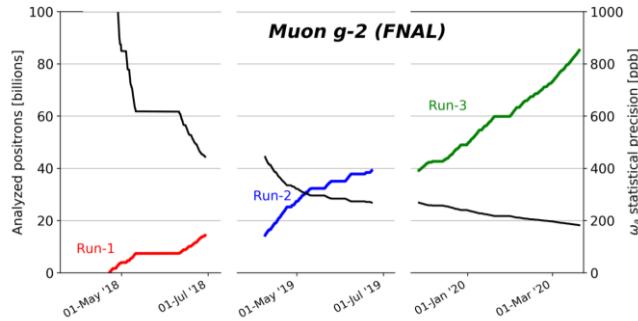
$$\frac{\omega_a}{\omega_p} = \frac{\omega_a^m}{\omega_p^m} \frac{1 + C_e + C_p + C_{pa} + C_{dd} + C_{ml}}{1 + B_k + B_q}$$

Measured Values

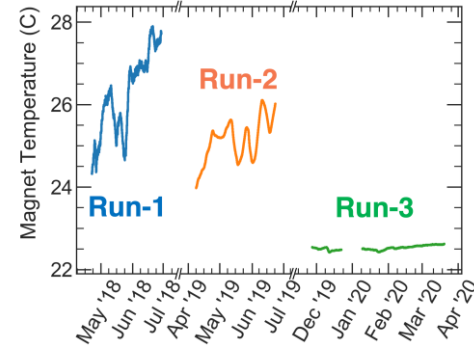
**Transient Magnetic Fields:  
Quad Vibrations,  
Kicker Eddy Current,**

- Total correction is **622 ppb**, dominated by **E-field & Pitch...**

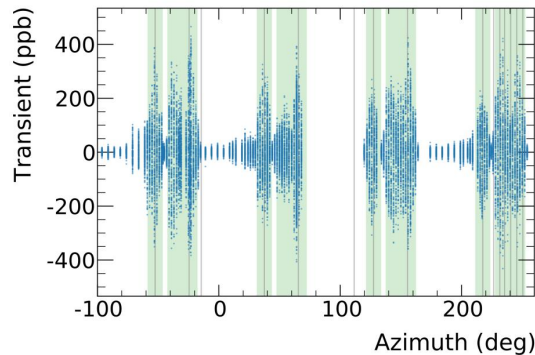
# Run-2/3 Uncertainty Improvement Categories



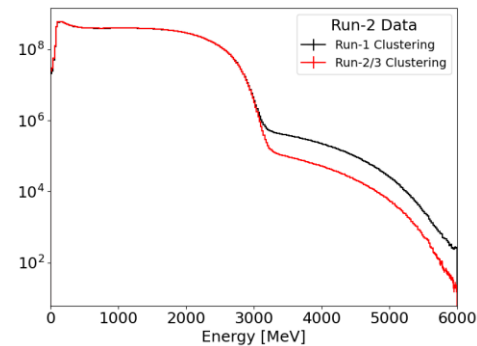
## Statistics



## Running Conditions



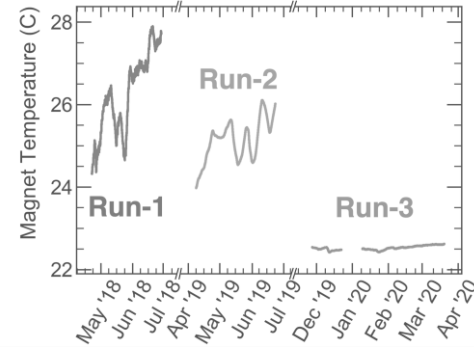
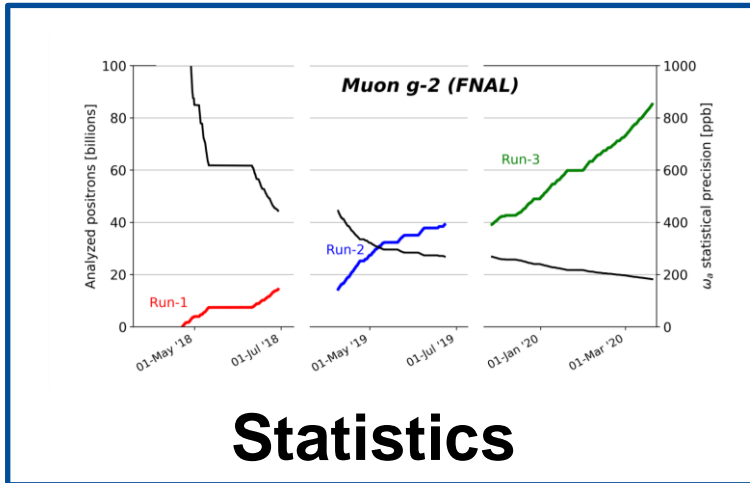
## Systematic Measurements & Studies



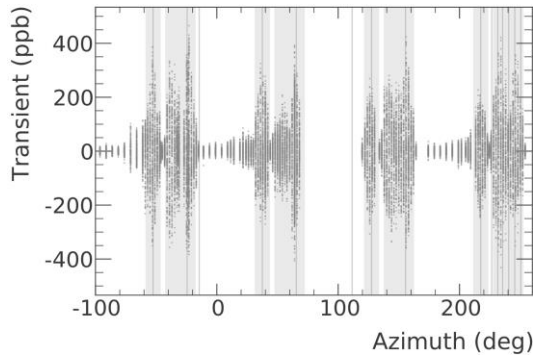
## Analysis Improvements



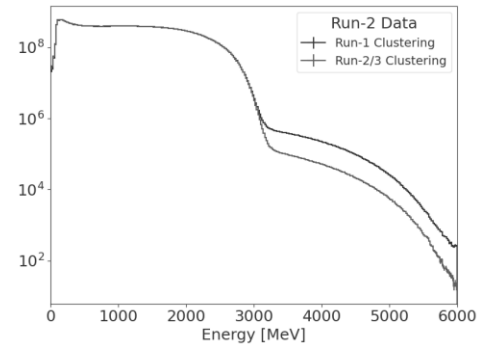
# Run-2/3 Uncertainty Improvement Categories



## Running Conditions



## Systematic Measurements & Studies

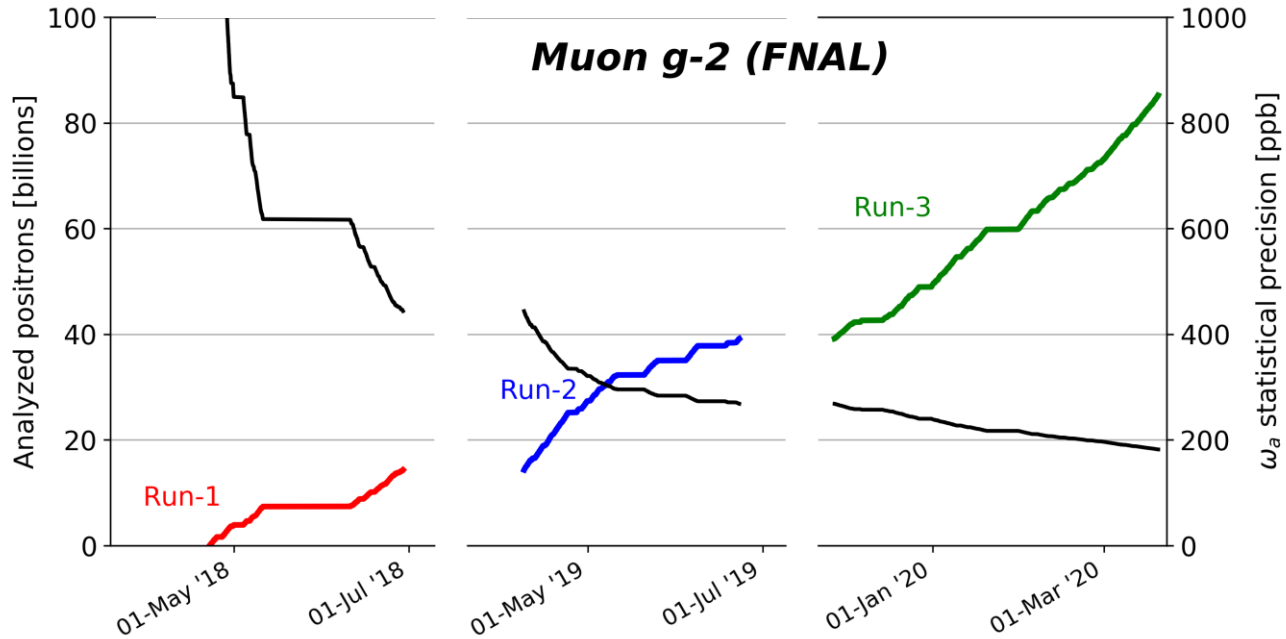


## Analysis Improvements

# Run-2/3 Improvement: Statistics

Weighted  $e^+$  in our final fit after quality control

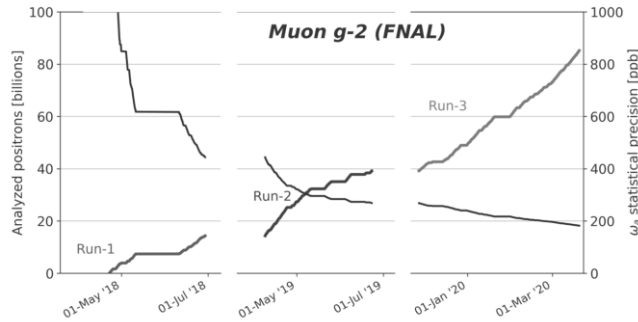
$E > 1 \text{ GeV}$   
 $t > 30 \text{ us}$



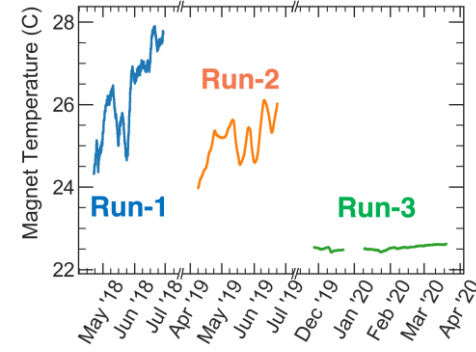
- Factor 4.7 more data in Run-2/3 than Run-1

| Dataset         | Statistical Error [ppb] |
|-----------------|-------------------------|
| Run-1           | 434                     |
| Run-2/3         | 201                     |
| Run-1 + Run-2/3 | 185                     |

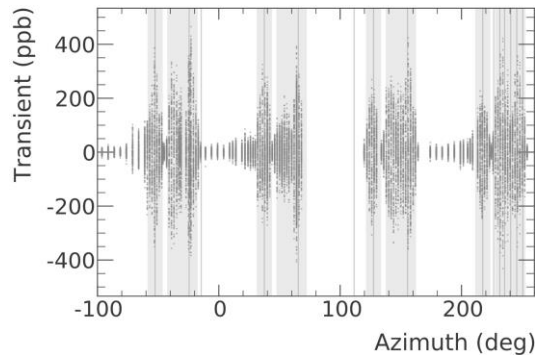
# Run-2/3 Uncertainty Improvement Categories



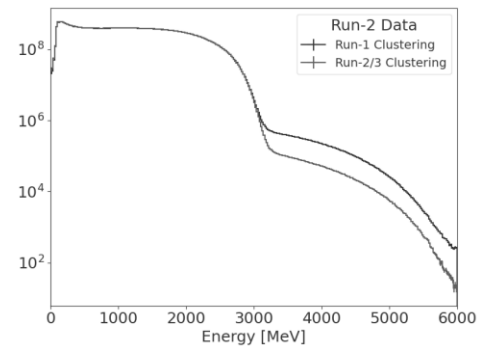
Statistics



Running Conditions



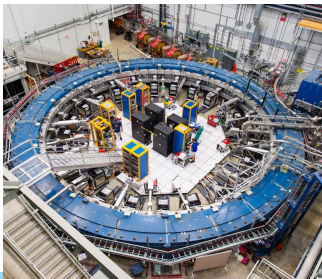
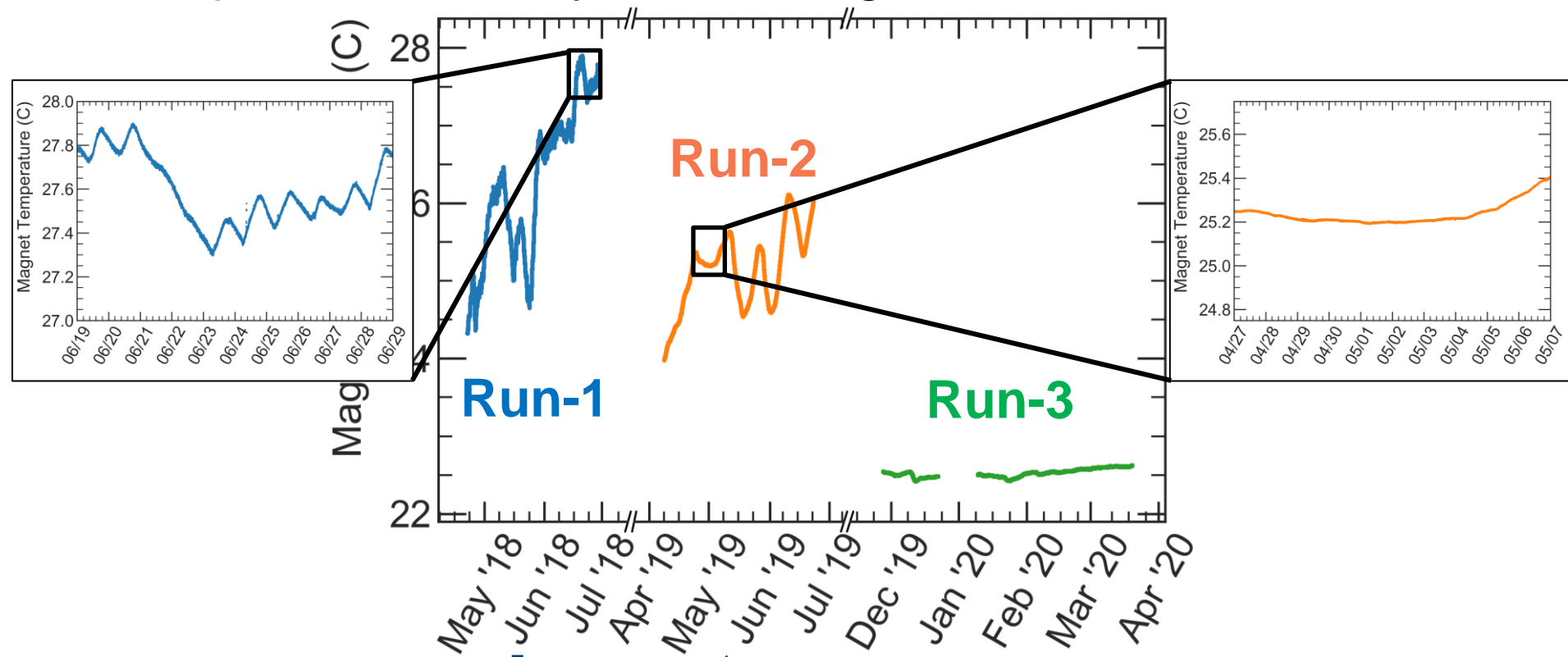
Systematic Measurements & Studies



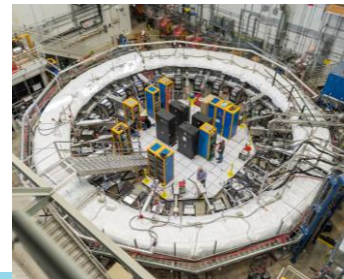
Analysis Improvements

# Running Conditions: Hall Temperature

- Temperature stability makes magnetic field less variable

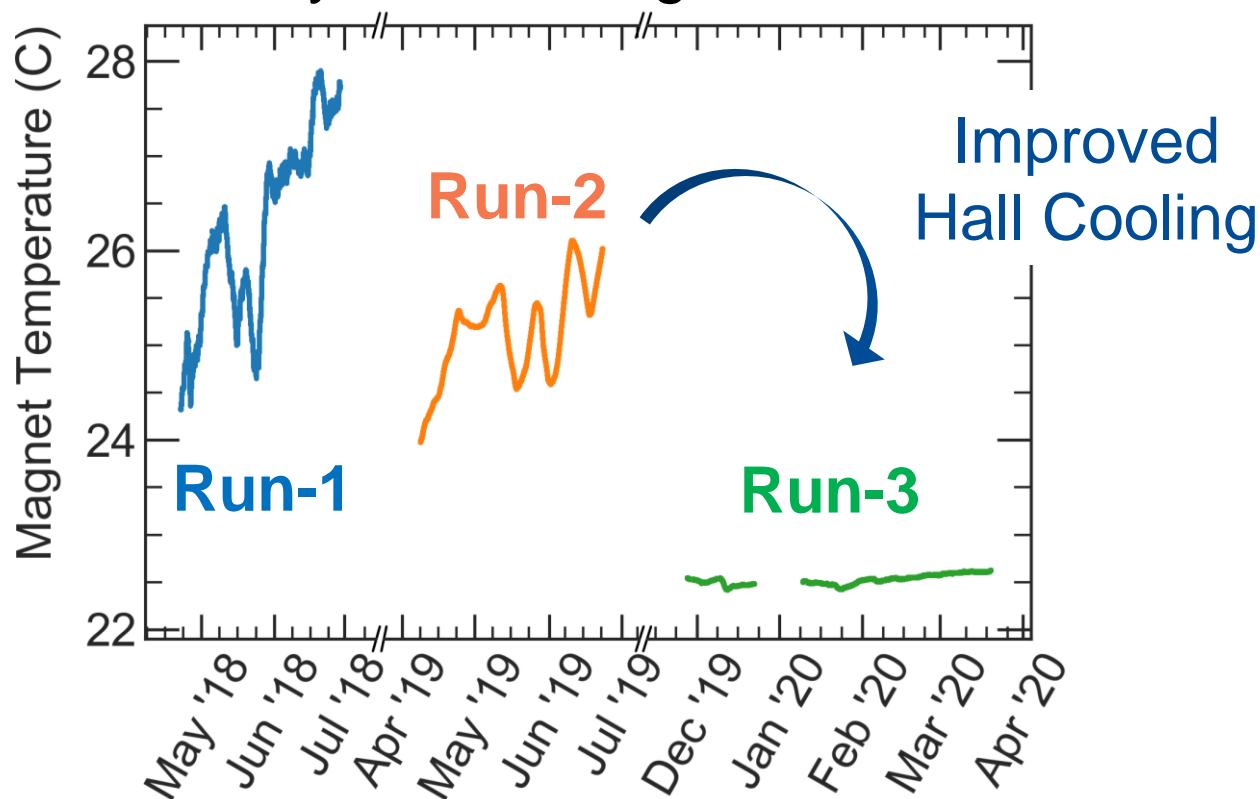


Added Insulation



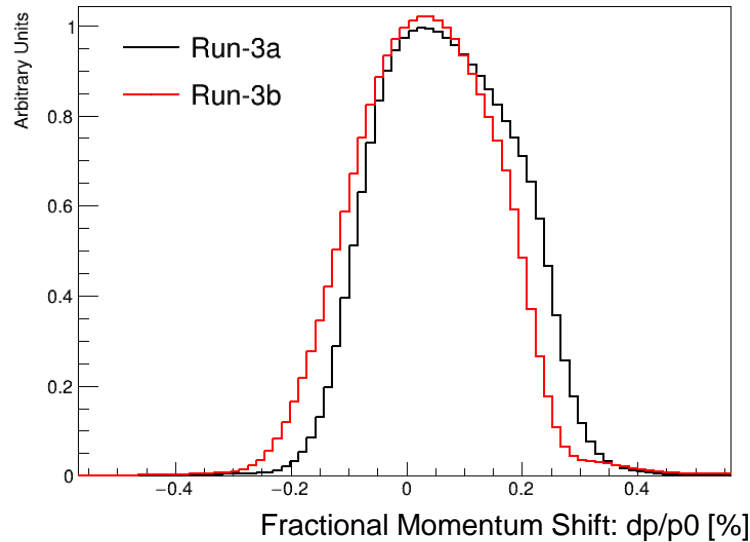
# Running Conditions: Hall Temperature

- Temperature stability makes magnetic field less variable

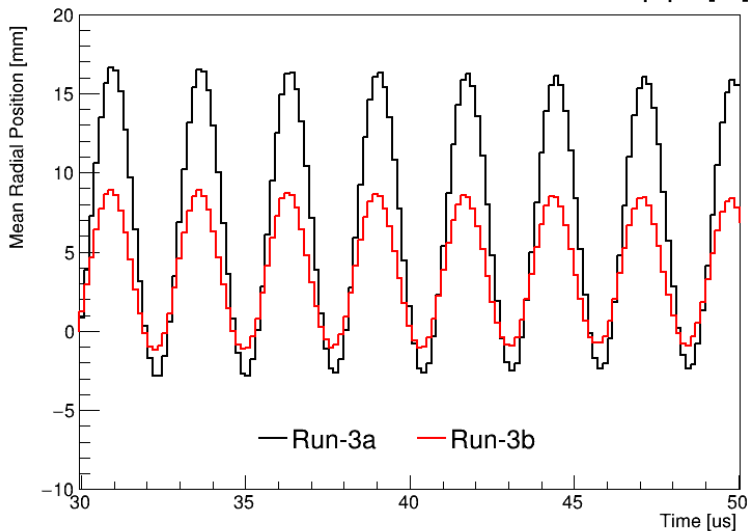


# Running Conditions: Kicker Strength

- Last 18% of Run-2/3 has upgraded, stronger kicker

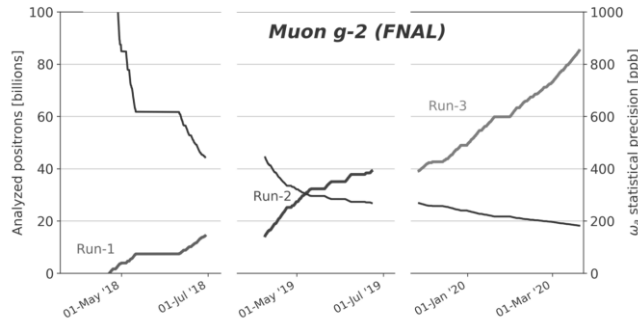


- Mom. distribution more centered
- **Lower E-field correction  $C_e$**

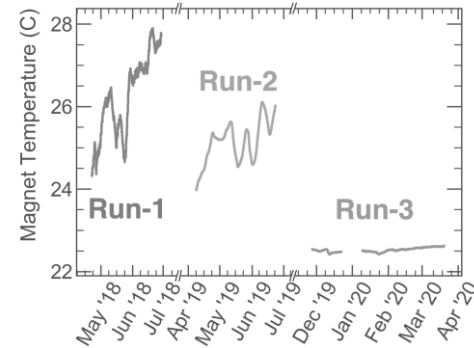


- Phase space matching improved
- **Smaller beam oscillations**

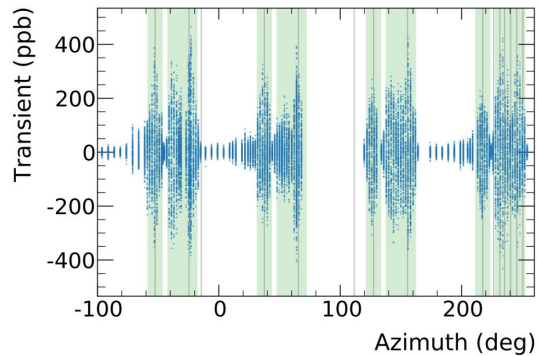
# Run-2/3 Uncertainty Improvement Categories



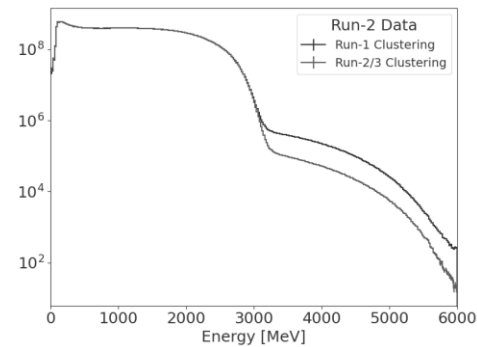
Statistics



Running Conditions



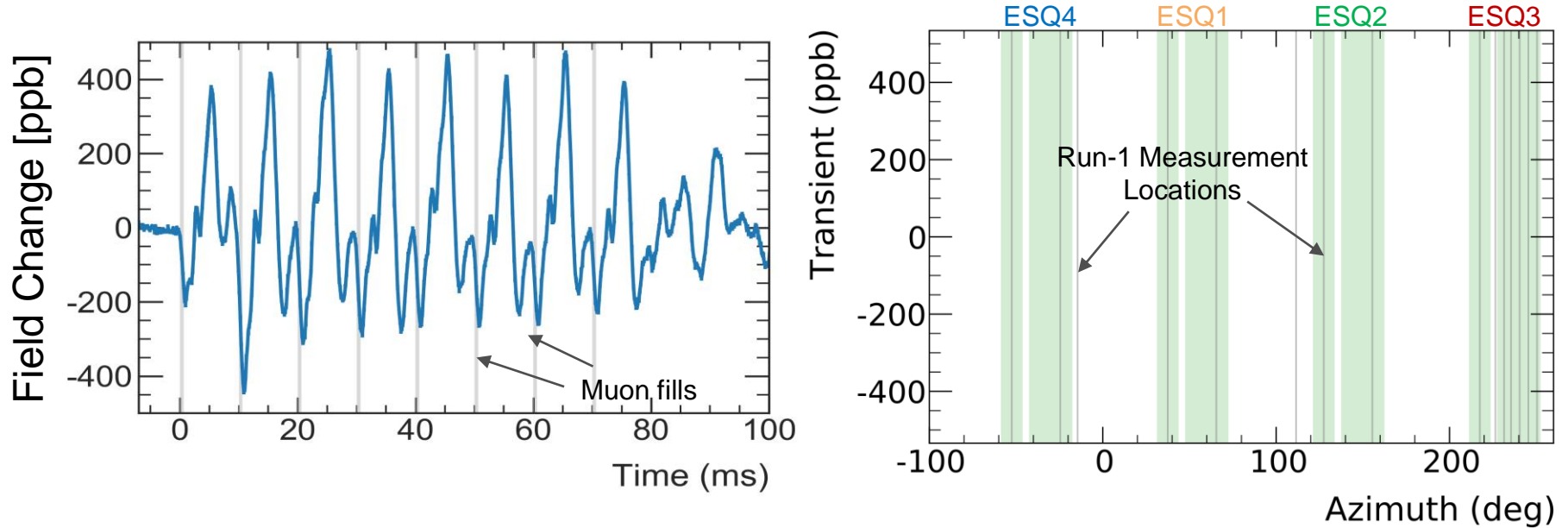
**Systematic Measurements & Studies**



Analysis Improvements

# Improved Measurements: Quad Transient Field

- Pulsing quads vibrate  $\Rightarrow$  oscillating magnetic fields
- Measured with a **new NMR probe** housed in insulator

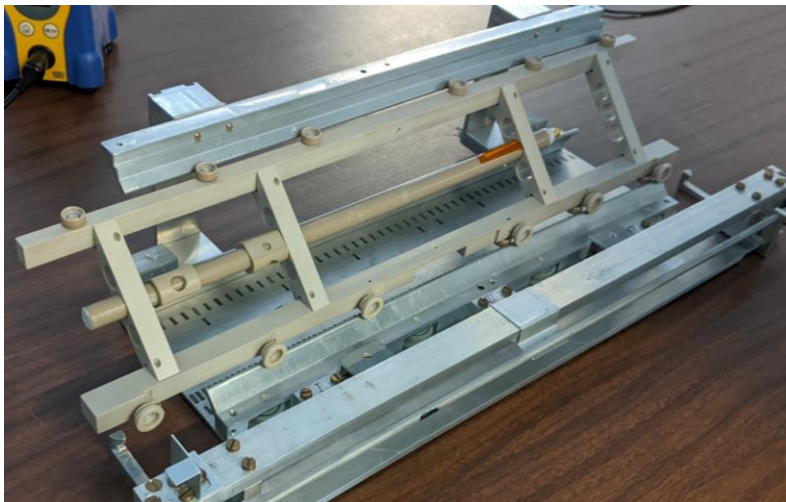


- For Run-1 analysis, we had **limited measurement positions**
- Largest Run-1 systematic: **92 ppb**

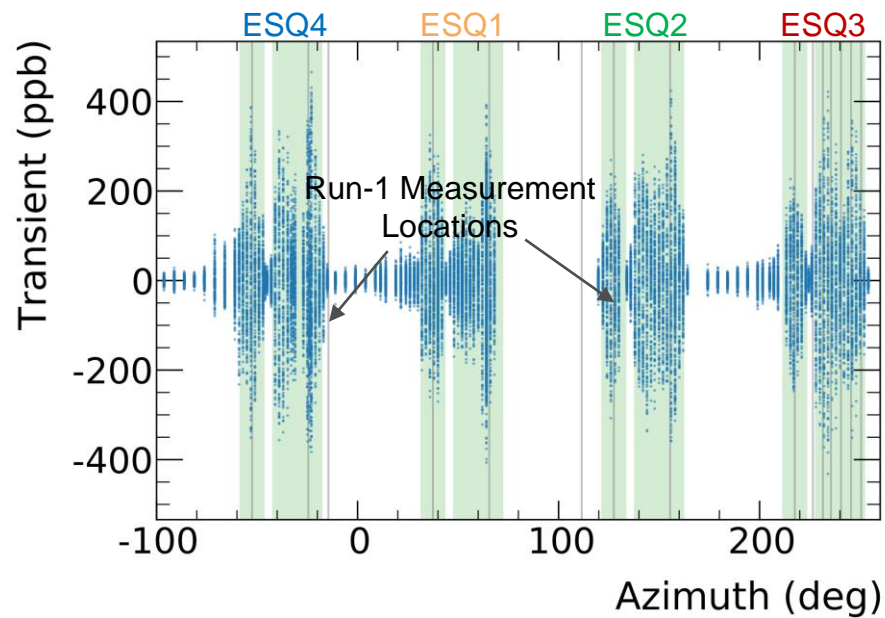


# Improved Measurements: Quad Transient Field

- For Run-2/3 analysis, **probe runs on the trolley rails**
- Allows **full mapping** of all quad stations:



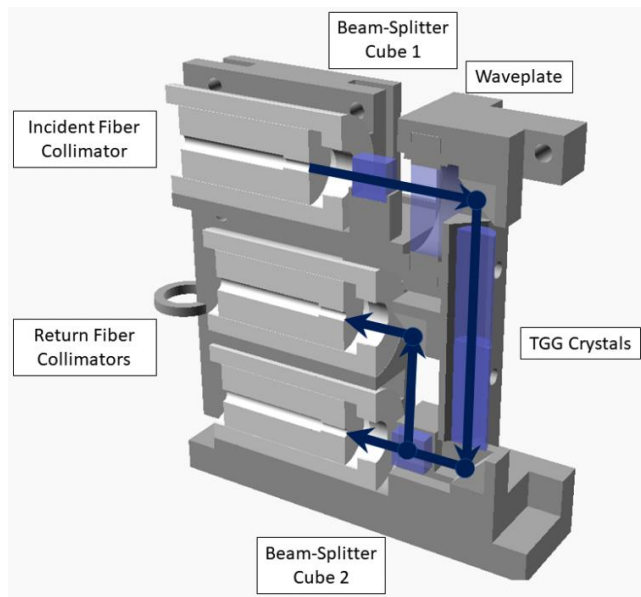
Measurement probe mounted on trolley rail train



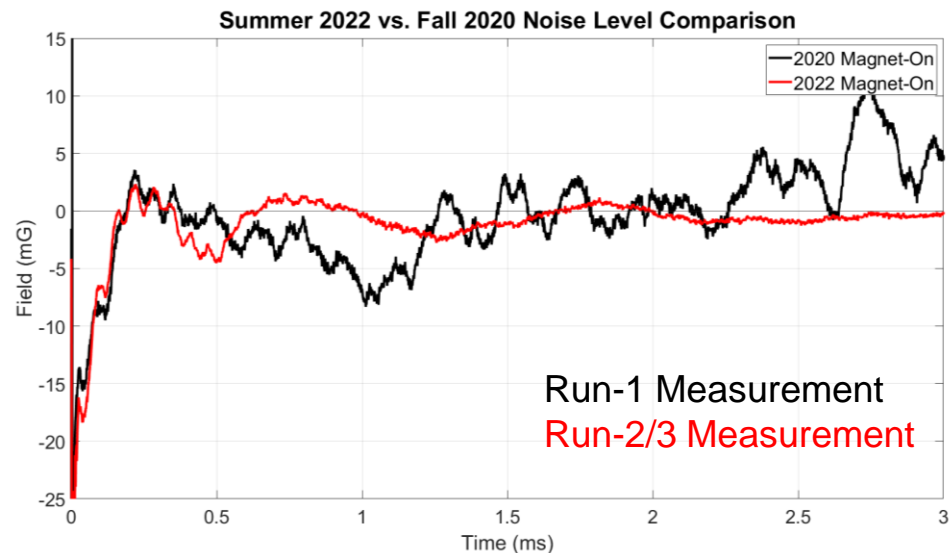
- Uncertainty is reduced to **20 ppb**

# Improved Measurements: Kicker Transient Field

- Kicker creates **eddy currents**  $\Rightarrow$  **transient magnetic field**

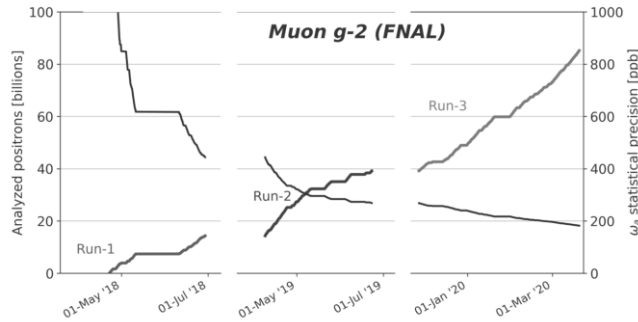


Faraday magnetometer

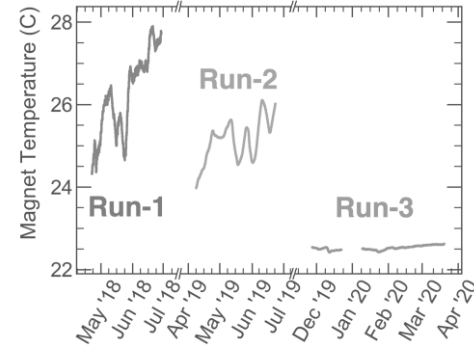


- Run-2/3 has **lower vibration noise** vs. Run-1
- Uncertainty reduces from **37 ppb** to **13 ppb**

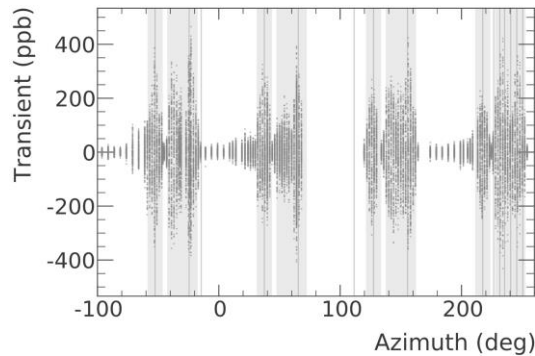
# Run-2/3 Uncertainty Improvement Categories



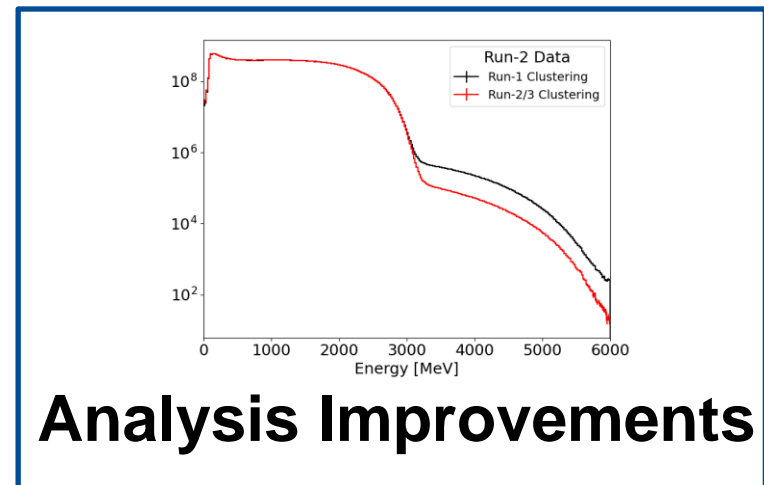
Statistics



Running Conditions

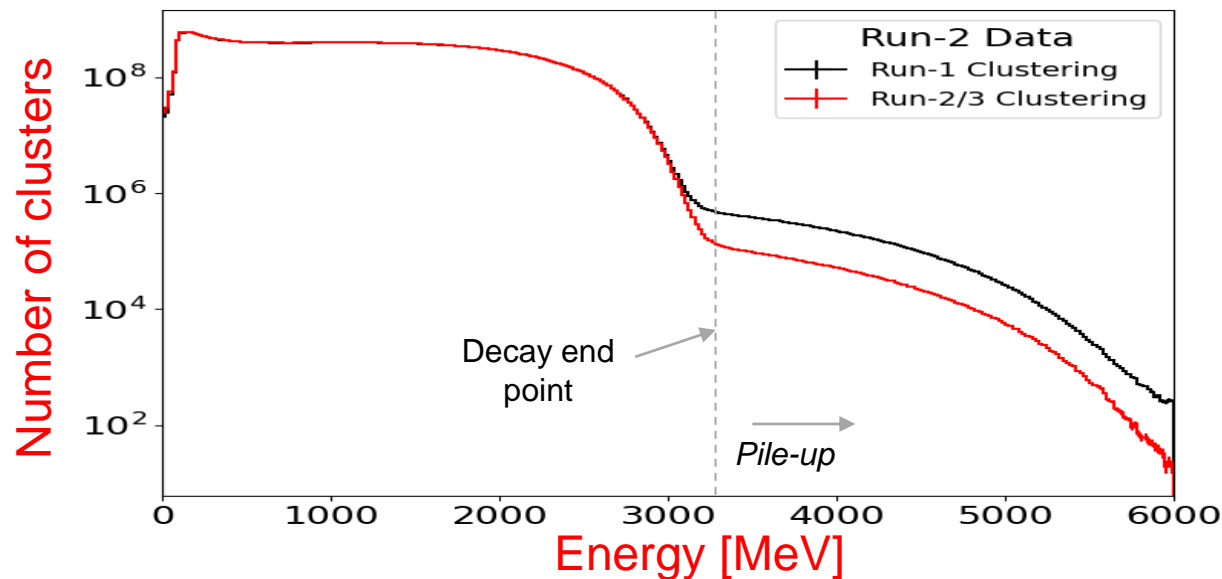


Systematic Measurements & Studies



Analysis Improvements

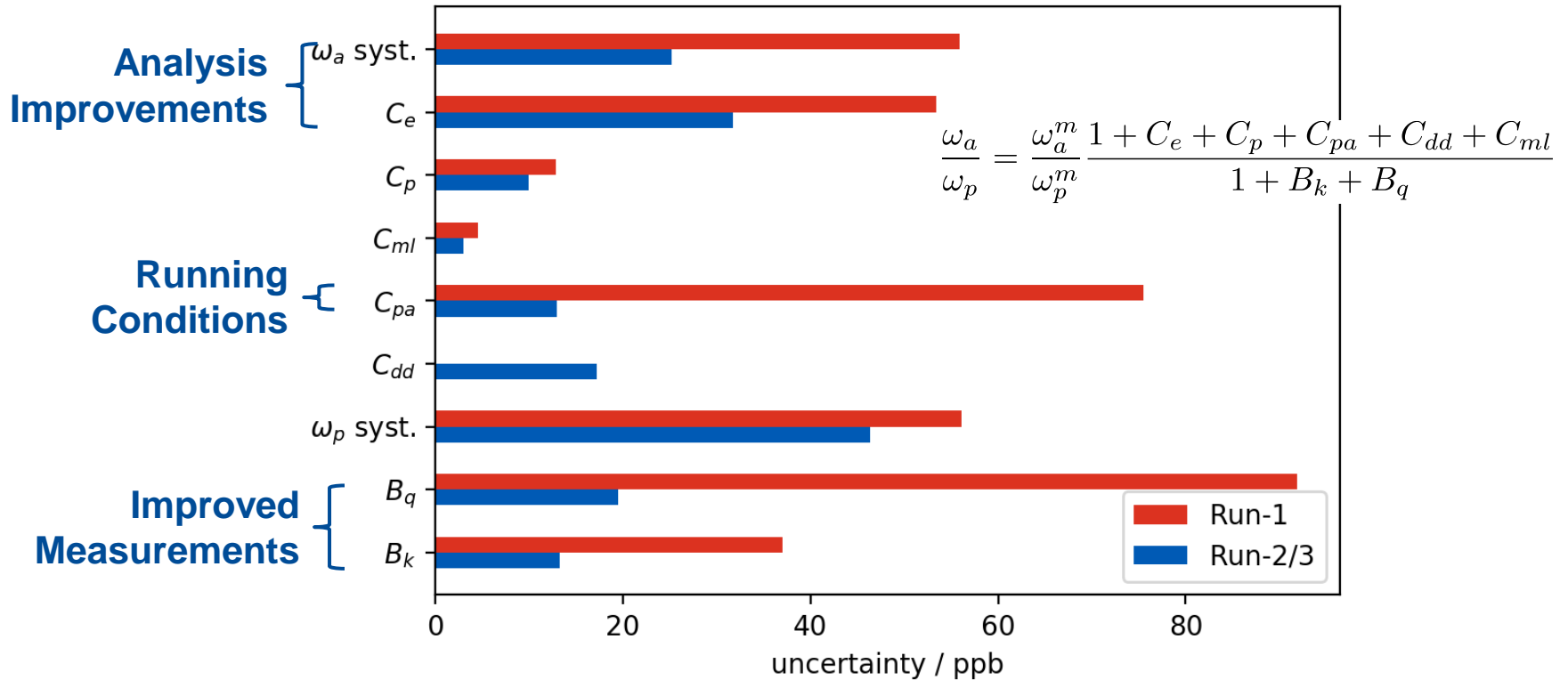
# Analysis Improvements: *Pile-up*



- *Pile-up*: 2  $e^+$  arriving at same time  $\rightarrow$  1 cluster in ECAL
- Probability higher at injection (more muons): can **bias**  $\omega_a$
- Clusters with  $E > 3.1 \text{ GeV}$  are certainly *Pile-up*
- Reduced uncertainty by:
  - Improved **reconstruction**
  - Improved **correction algorithms**

# Uncertainty Improvements Summary

- Systematic improvements in **all parameters**



# Run-2/3 Uncertainties: Final Values

| Quantity  | Correction [ppb] | Uncertainty [ppb] |
|---|------------------|-------------------|
| $\omega_a^m$ (statistical)  | –                | 201               |
| $\omega_a^m$ (systematic)   | –                | 25                |
| $C_e$   | 451              | 32                |
| $C_p$   | 170              | 10                |
| $C_{pa}$  | -27              | 13                |
| $C_{dd}$  | -15              | 17                |
| $C_{ml}$  | 0                | 3                 |
| $f_{\text{calib}} \langle \omega'_p(\vec{r}) \times M(\vec{r}) \rangle$ | –                | 46                |
| $B_k$   | -21              | 13                |
| $B_q$   | -21              | 20                |
| $\mu'_p(34.7^\circ)/\mu_e$  | –                | 11                |
| $m_\mu/m_e$   | –                | 22                |
| $g_e/2$   | –                | 0                 |
| Total systematic  | –                | 70                |
| Total external parameters   | –                | 25                |
| Totals  | 622              | 215               |

- Total uncertainty is **215 ppb**

| [ppb]        | Run-1 | Run-2/3 | Ratio |
|--------------|-------|---------|-------|
| <b>Stat.</b> | 434   | 201     | 2.2   |
| <b>Syst.</b> | 157   | 70      | 2.2   |

- Near-equal improvement: We're still **statistically dominated**

**Systematic uncertainty of 70 ppb surpasses our proposal goal of 100 ppb!**

# Blind Analysis

- Perform analysis with **software & hardware blinding**
- Hardware blind comes from **altering our clock frequency**



Greg Bock & Joe Lykken

Non-collaborators set frequency to **(40 –  $\delta$ ) MHz**

- Clock is locked and **value kept secret** until analysis completed

# July 24<sup>th</sup> 2023: Unblinding

- Physics week in Liverpool for unblinding meeting:

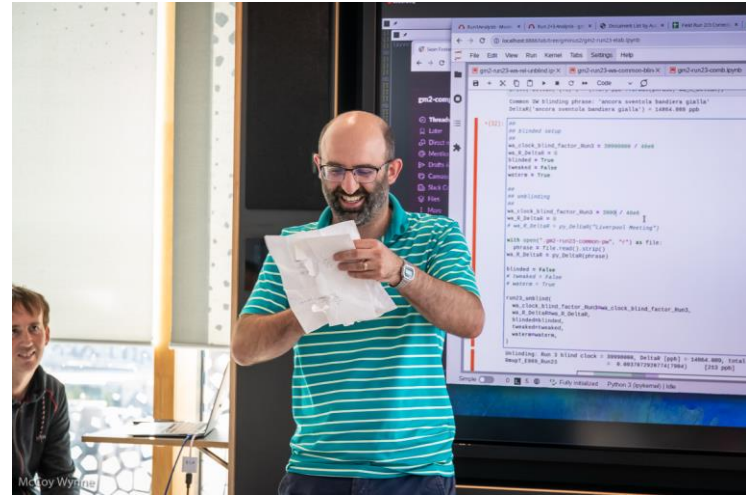


Photo credits: McCoy Wynne

- Unanimous vote from all collaborators to unblind!
- Secret envelopes were finally opened to reveal the hidden clock frequencies and the result...

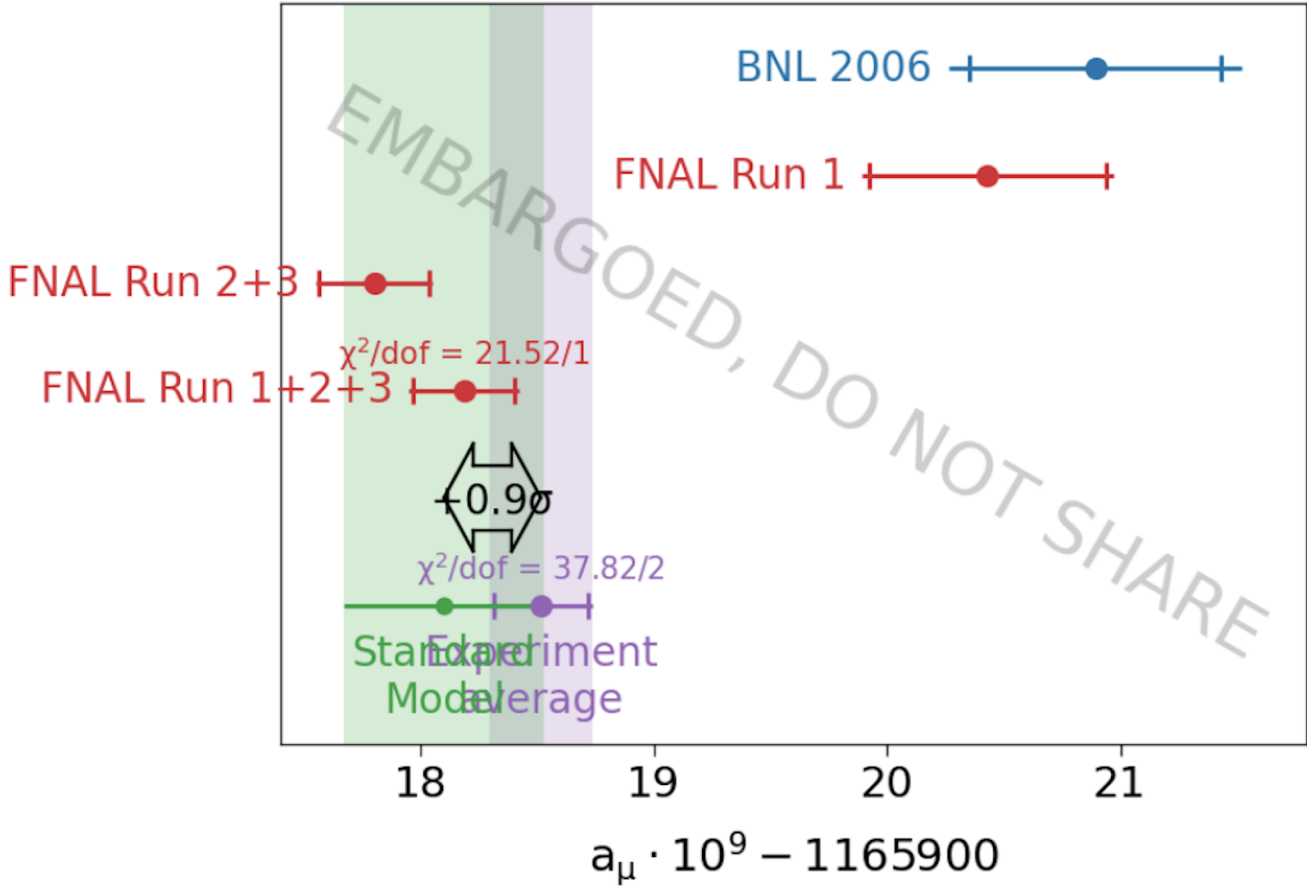


# ... a moment of panic!

- two layers of unblinding: software and hardware
- first the software unblinding was removed and the following image appeared on screen: few seconds of panic!

Unblinding: Run 3 blind clock = 39998000, DeltaR [ppb] = 14864.089, total RmupT shift -0.000 [ppb]  
 RmupT\_E989\_Run23 = 0.0037072920774(7904) [213 ppb]

39 998 000 Hz



+3.66  $\sigma$ , BNL 2006  
 $1165920.893(629) \cdot 10^{-9}$

+3.38  $\sigma$ , FNAL Run 1  
 $1165920.430(539) \cdot 10^{-9}$

-0.60  $\sigma$ , FNAL Run 2+3  
 $1165917.800(250) \cdot 10^{-9}$

+0.17  $\sigma$ , FNAL Run 1+2+3  
 $1165918.184(236) \cdot 10^{-9}$

+0.86  $\sigma$ , Exp. WA  
 $1165918.515(221) \cdot 10^{-9}$

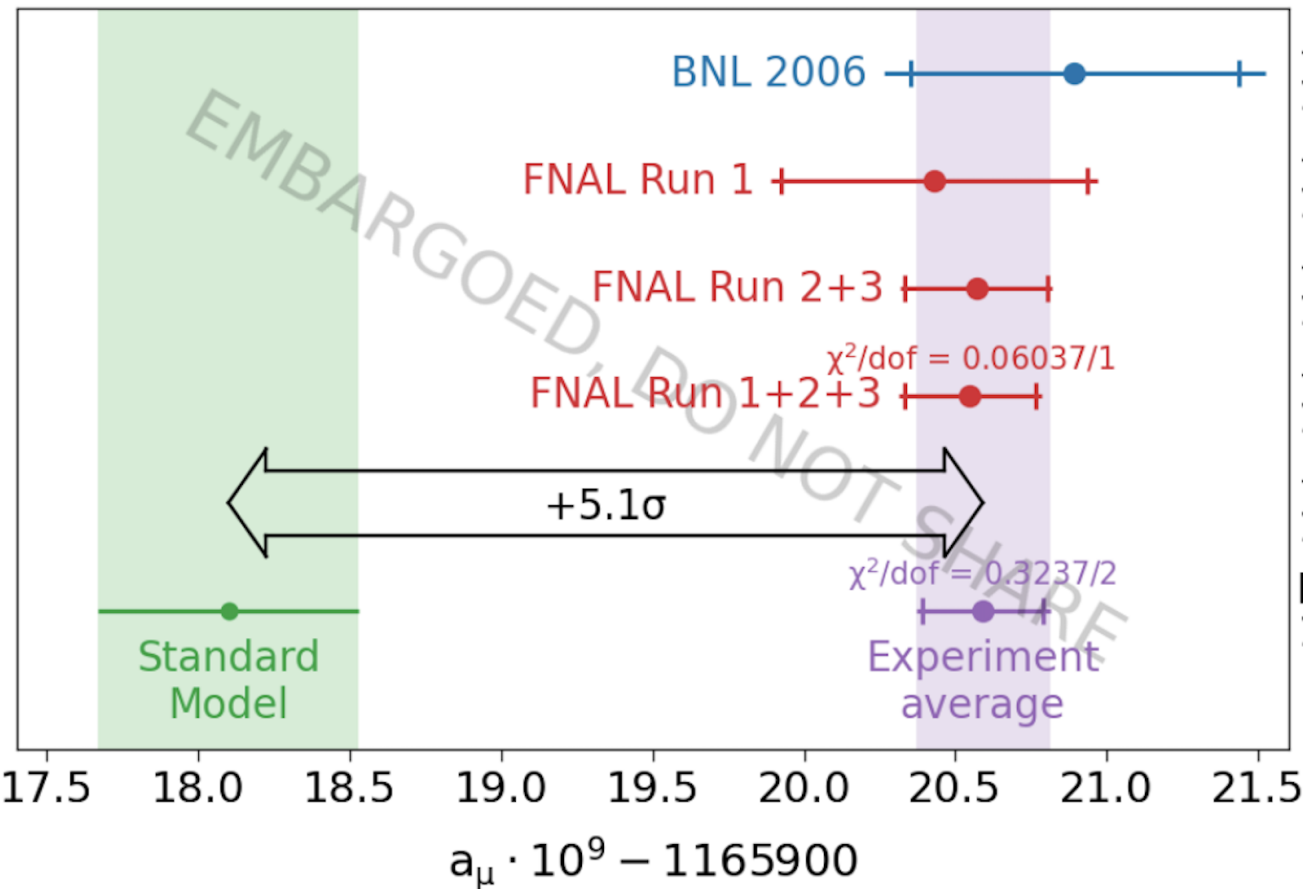
Muon g-2 th. init. 2020  
 $1165918.100(430) \cdot 10^{-9}$

# After inserting the secret frequency ...

- The secret frequency, written in the two envelopes, was inserted in the program

39 998 095 Hz

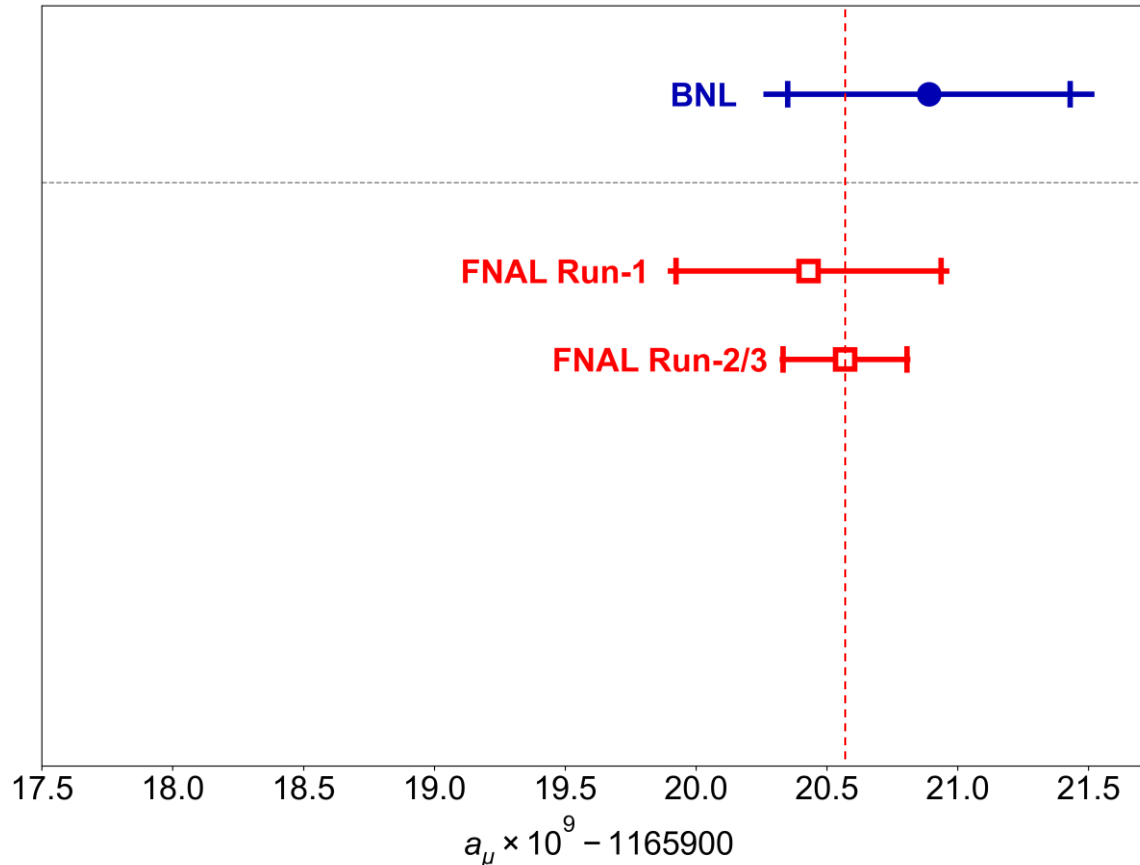
Unlinding: Run 3 blind clock = 39998095, DeltaR [ppb] = 14864.089, total RmupT shift 2374.683 [ppb]  
 RmupT\_E989\_Run23 = 0.0037073008810(7904) [213 ppb]



+3.66  $\sigma$ , BNL 2006  
 $1165920.893(629) \cdot 10^{-9}$   
 +3.38  $\sigma$ , FNAL Run 1  
 $1165920.430(539) \cdot 10^{-9}$   
 +4.96  $\sigma$ , FNAL Run 2+3  
 $1165920.569(250) \cdot 10^{-9}$   
 $\chi^2/\text{dof} = 0.06037/1$   
 +4.99  $\sigma$ , FNAL Run 1+2+3  
 $1165920.549(236) \cdot 10^{-9}$   
 +5.15  $\sigma$ , Exp. WA  
 $1165920.591(221) \cdot 10^{-9}$   
 $\chi^2/\text{dof} = 0.3237/2$   
 Muon g-2 th. init. 2020  
 $1165918.100(430) \cdot 10^{-9}$

# Run-2/3 Result: Measured Value

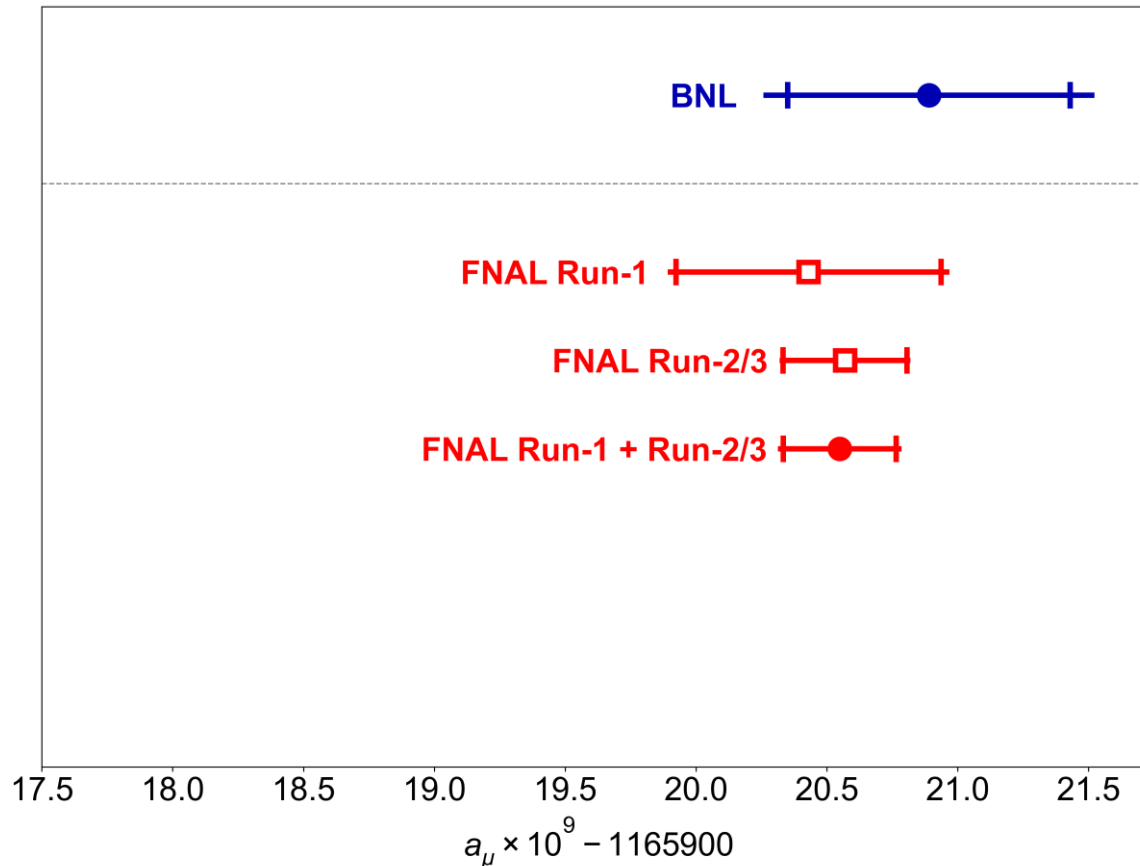
$$a_\mu(\text{FNAL}; \text{Run-2/3}) = 0.00\ 116\ 592\ 057(25) \text{ [215 ppb]}$$



- **Excellent agreement with Run-1 and BNL!**
- Uncertainty more than halved to **215 ppb**
- Both FNAL values dominated by statistical error
- Assume systematics are 100% correlated and combine...

# Run-2/3 Result: FNAL Run-1 + Run-2/3 Combination

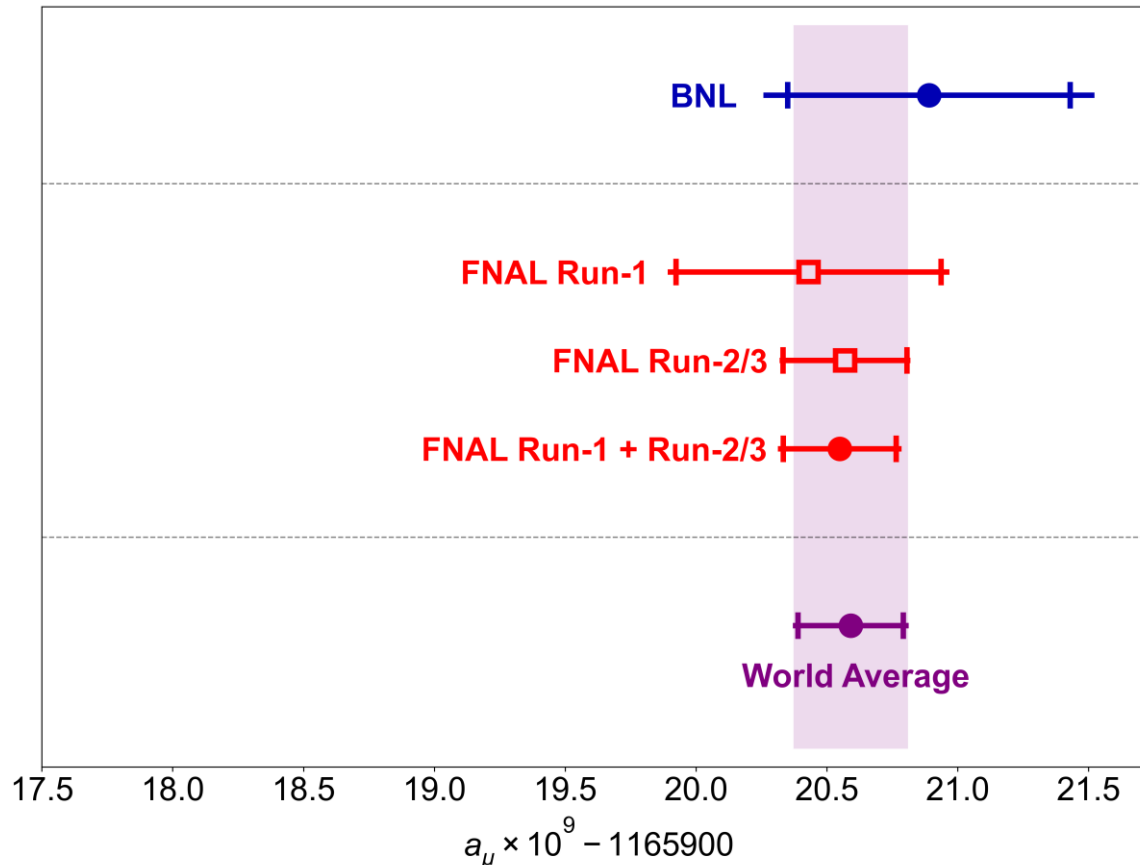
$$a_\mu(\text{FNAL}) = 0.00\ 116\ 592\ 055(24) \text{ [203 ppb]}$$



- FNAL combination: **203 ppb** uncertainty
- Both FNAL and BNL dominated by statistical error

# Run-2/3 Result: FNAL + BNL Combination

$$a_\mu(\text{FNAL}) = 0.00\ 116\ 592\ 055(24) \text{ [203 ppb]}$$

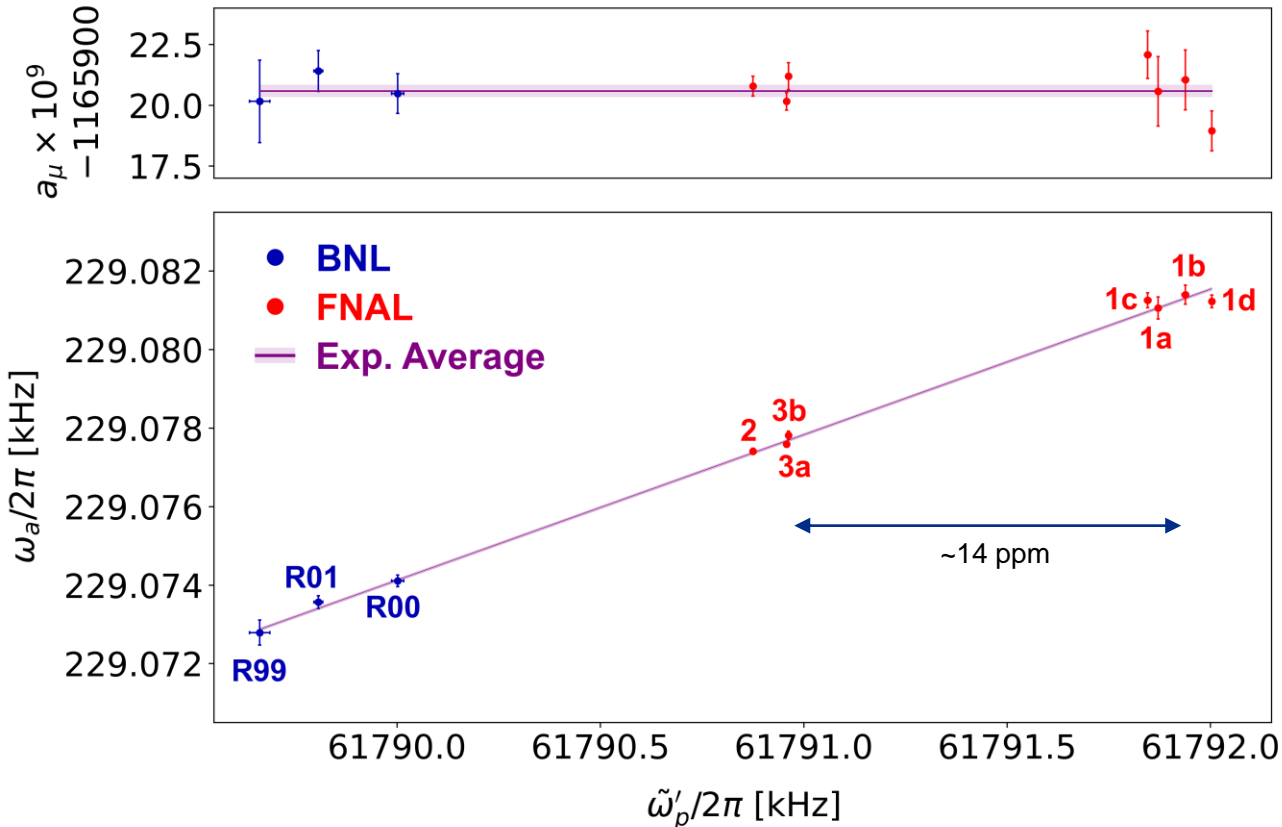


- FNAL combination: **203 ppb** uncertainty
- Both FNAL and BNL dominated by statistical error
- Combined world average **dominated by FNAL** values.

$$a_\mu(\text{Exp}) = 0.00\ 116\ 592\ 059(22) \text{ [190 ppb]}$$

# Measurements at Different Magnetic Fields

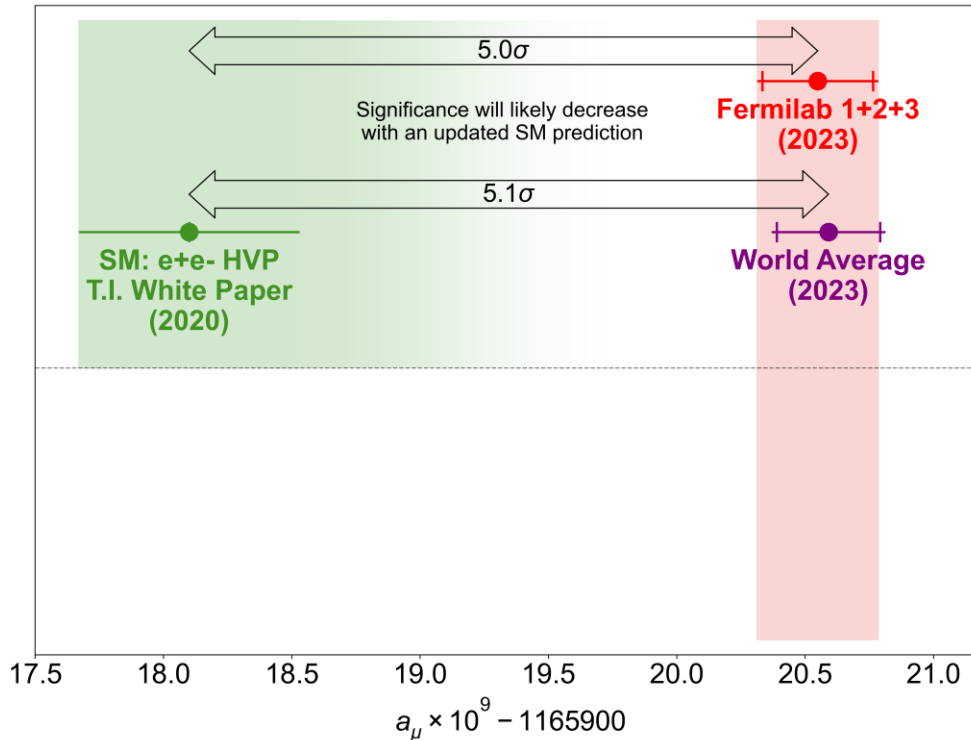
- Datasets were taken at slightly different field settings
- Allows a cross check with one of the most basic “handles”:



- Also checked  $a_\mu$  against temperature, day/night & others

# Experiment vs Theory Comparison

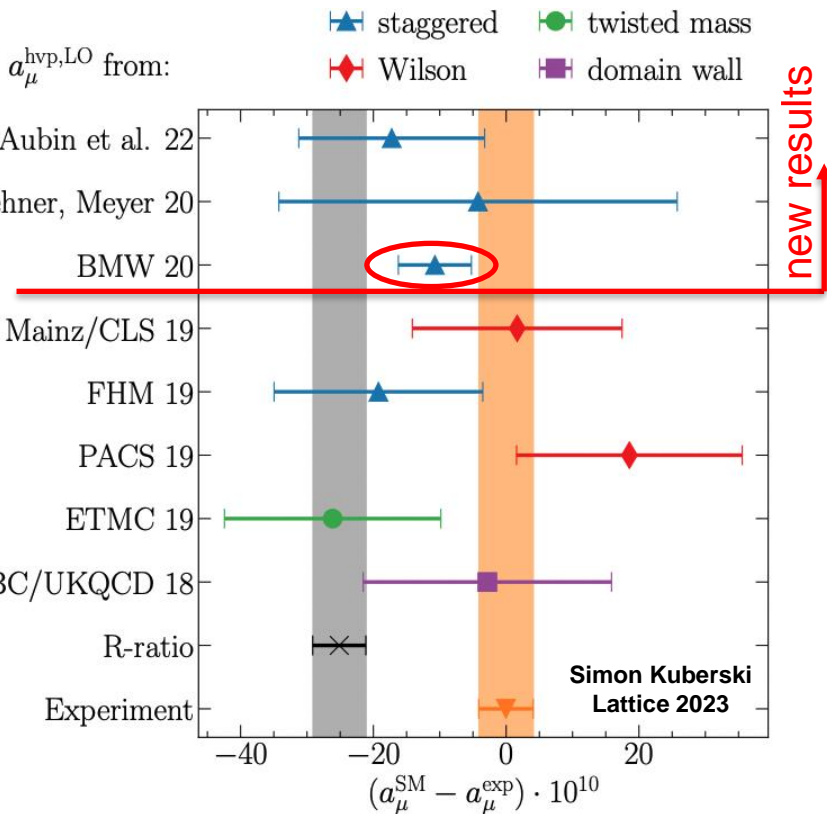
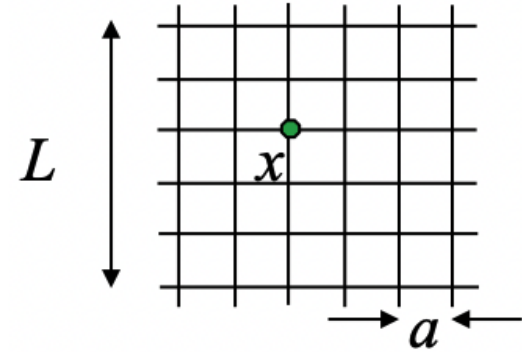
- Theory prediction is less clear now, but we can still compare



- Large discrepancy between experiment and WP (2020)
- Significance for **Fermilab alone** get to **5.0 $\sigma$**
- ... but the theoretical band is not as sharp as it was in the 2021 comparison!

# HVP Calculation: Lattice QCD Method

- **Ab-initio** calculation of HVP on lattice
- Results **not included** in White Paper (2020)

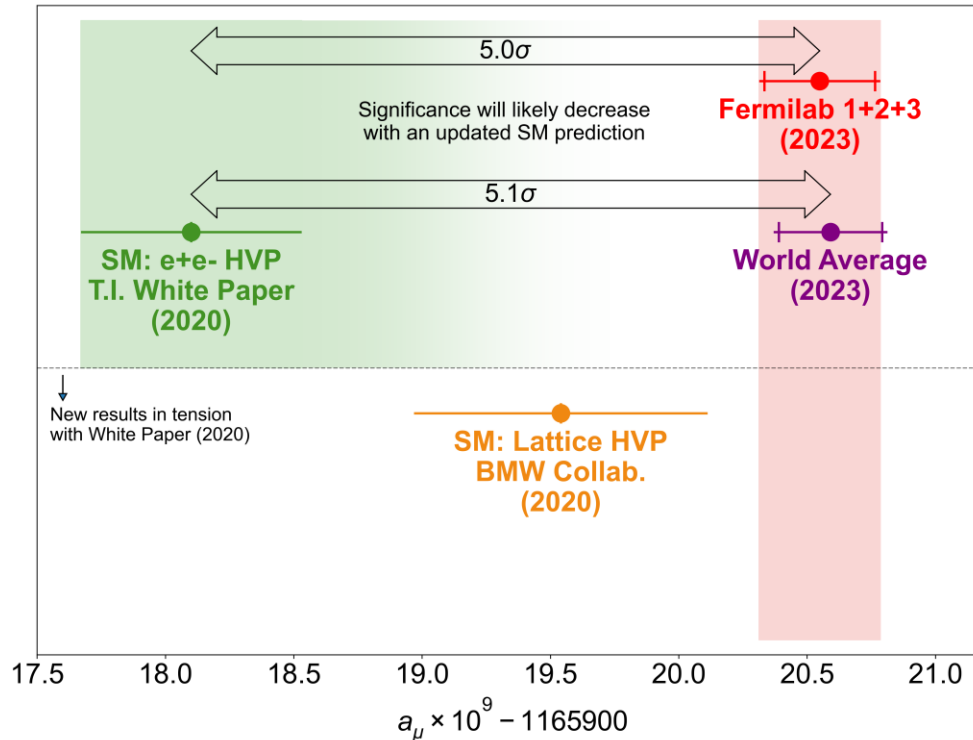


- **BMW** collaboration reached the precision of 0.8%, comparable to R-ratio method
- Their calculation is closer to the experimental result
- Other groups are cross checking
- Intermediate stages agree, but no full HVP calculations to same precision.



# Experiment vs Theory Comparison

- Theory prediction is less clear now, but we can still compare



- Include **BMW** result by swapping HVP from WP with their value
- As expected, BMW falls in **between** WP (2020) and experiment

# HVP Calculation: Dispersive ( $e^+e^-$ ) Method

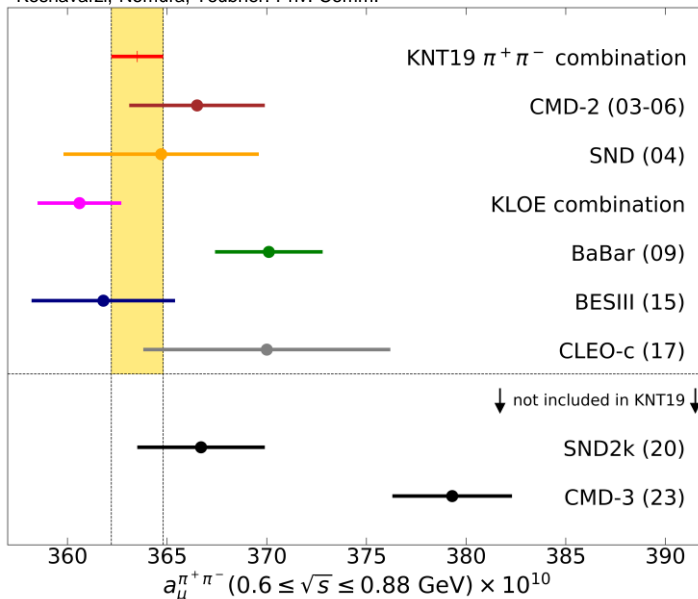
- Calculated from data for  $\sigma(e^+e^- \rightarrow \text{hadrons})$

$$a_{\mu}^{\text{HVP,LO}} = \frac{\alpha^2}{3\pi^2} \int_{s_{th}}^{\infty} \frac{K(s)}{s} R(s) ds$$

Analyticity & Unitarity Hadronic R-ratio (Data Driven)

- Uses **data** from different experiments from **20+ years**
- 1/s weights low energy strongly: 73% from  $\pi^+\pi^-$  channel

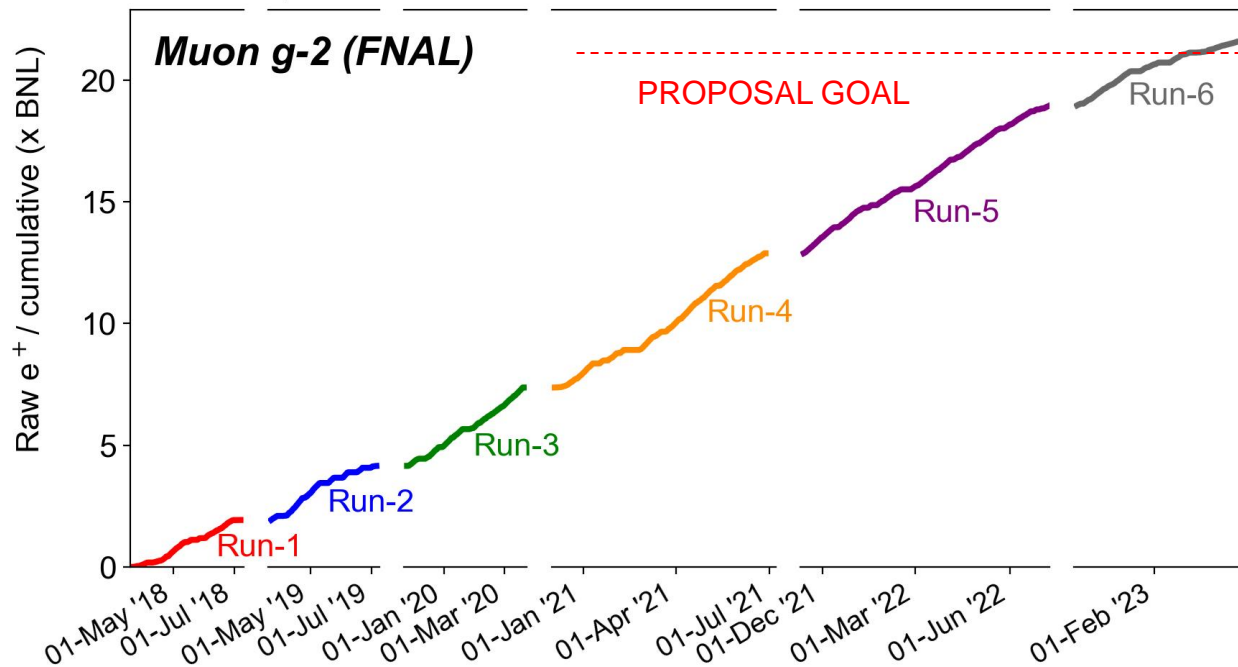
Keshavarzi, Nomura, Teubner: Priv. Comm.



- New results from **SND2k** and **CMD-3** since White Paper
- CMD-3 is discrepant**
- ... what is going on?

# Data Collection 2018 – 2023

Last update: 2023-07-11 08:26 ; Total = 21.90 (xBNL)



9 July 2023  
Director Lia Meringa  
switches off the beam in  
*Muon g-2* control room

- **Apr. 2021:** **Run-1 Result** (2018 data)
- **Aug. 2023:** **Run-2/3 Result** (2019-20 data)
- **~2025:** **Run-4+5+6 Result** (2021-23 data)
  - Reach our proposal goal for statistics (~21 BNL)

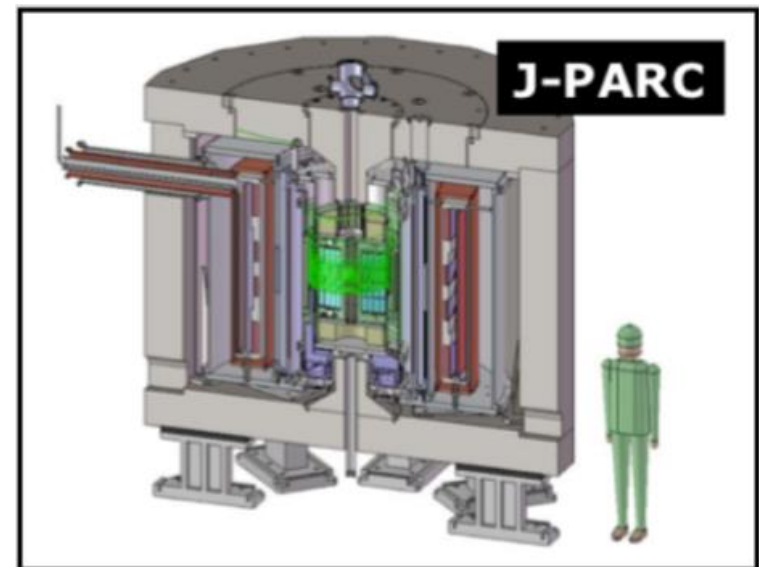
# The experimental landscape will improve ...

## 1. FNAL Muon g-2 :

- $a_\mu$  measured at 0.2 ppm
- data already available to reduce error to  $< 0.14$  ppm

## 2. A new type of experiment projected at J-Parc using low energy muons ( $p \sim 300$ MeV/c)

- new technique
- under construction
- final goal  $\sim 0.4$  ppm



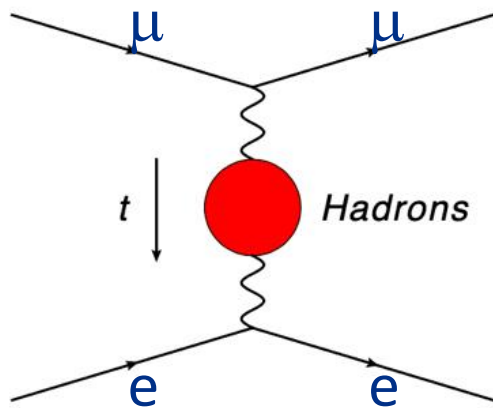
# The experimental landscape will improve ...

Ongoing work in experimental inputs on  $\sigma(e^+e^- \rightarrow \text{hadrons})$

- Initial State Radiation technique:
  - BaBar: new analysis of large  $\pi\pi$  data set with better detector
  - KLOE: new analysis of 7x larger  $\pi\pi$  set
  - BESIII: new results for  $\pi\pi$  channel and  $\pi\pi\pi$
  - Belle II: promising greater statistics than BaBar or KLOE and similar or better systematics for low-energy cross sections
- Energy scan (VEPP-2000 machine in Novosibirsk)
  - SND: new results for  $\pi\pi$  channel
  - CMD-3: confirmation of their result on  $\pi\pi$  channel; more channels to be analyzed

# The theoretical landscape will improve ...

1. close scrutiny of lattice calculations to establish its solidity
  - how to reconcile it with dispersion approach?
2. Use the dispersive approach with t-channel data (*muon-electron* scattering), instead of the standard s-channel
  - Letter Of Intents submitted at CERN: *Muone (mu-on-e scattering)*



$$a_{\mu}^{\text{HLO}} = \frac{\alpha}{\pi} \int_0^1 dx (1-x) \Delta\alpha_{\text{had}}[t(x)]$$

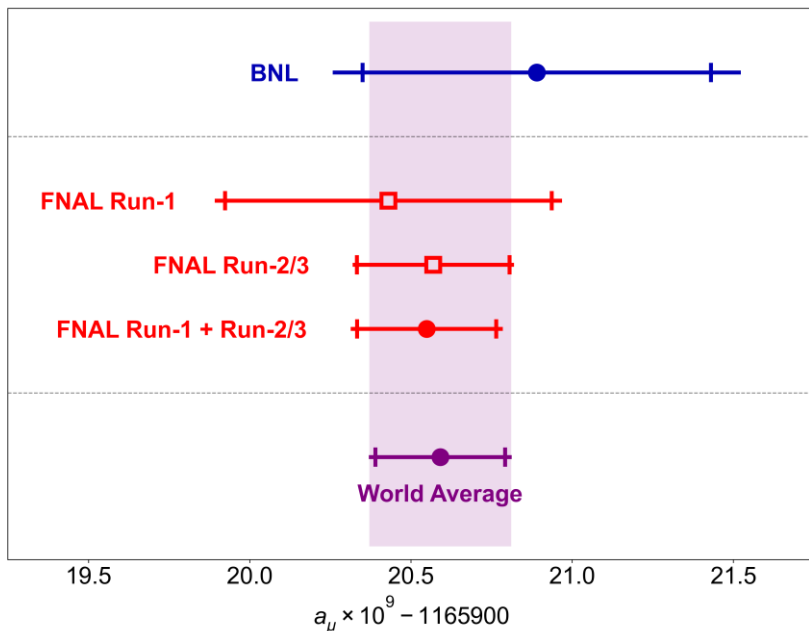
$$t(x) = \frac{x^2 m_{\mu}^2}{x-1} < 0$$

Lautrup, Peterman, de Rafael, 1972

$\Delta\alpha_{\text{had}}(t)$  is the hadronic contribution to the running of  $\alpha$  in the spacelike region:  $a_{\mu}^{\text{HLO}}$  can be extracted from scattering data!

# Conclusions

- We've determined  $a_\mu$  to an unprecedented **203 ppb** precision



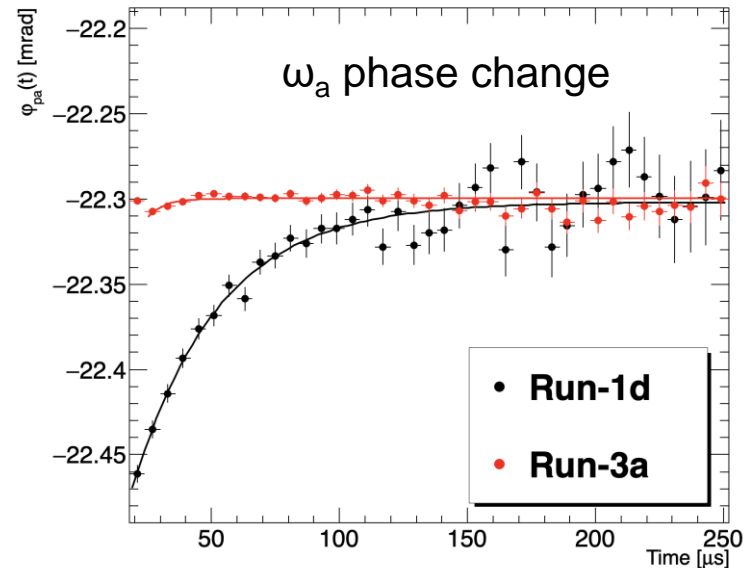
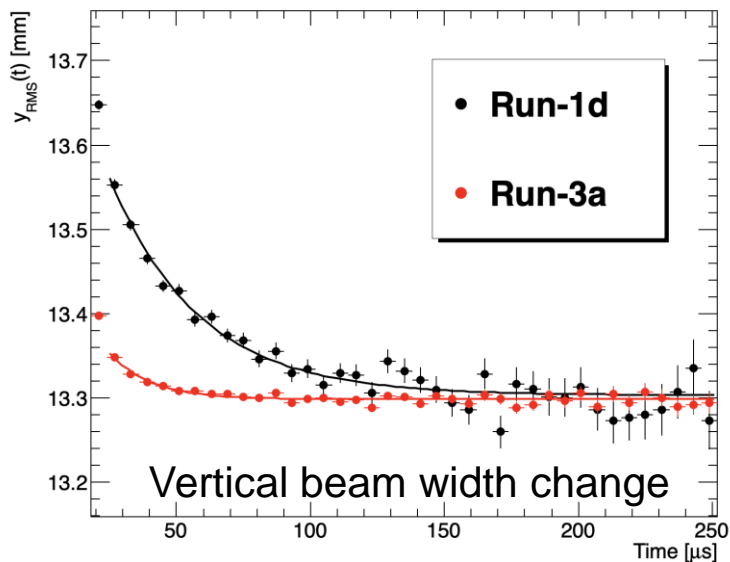
- New result is in **excellent agreement** with **Run-1 & BNL**
  - More than **halved the total uncertainty** from Run-1
  - Smashed our design goal** with systematic uncertainty of **70 ppb**.
- There's **more data** to analyze and we'll squeeze uncertainty down further in our future results!

# EXTRAS



# Running Conditions: Damaged Quad Resistors

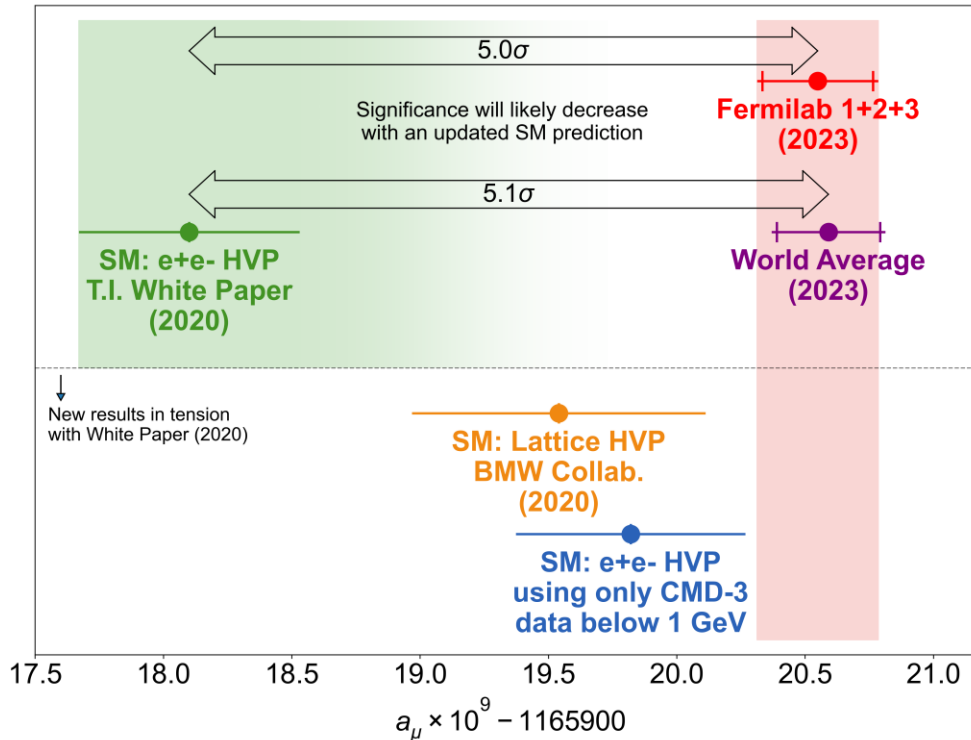
- Run-1 had **damaged resistors** in 2/32 quad plates leading to **unstable beam storage**
- Resistors re-designed & replaced before Run-2



- $C_{\text{pa}}$  uncertainty is reduced (**75 ppb**  $\rightarrow$  **13 ppb**)
- Beam **oscillation frequencies** are also more stable

# Experiment vs Theory Comparison

- Theory prediction is less clear now, but we can still compare



Following A. Keshavarzi at Lattice 2023...

- Substitute **CMD-3** data for HVP below 1 GeV
- Cherry-picking one experiment but gives a bounding case
- SND2k** cannot be processed in this way, but would fall closer to WP (2020).
- Many **parallel efforts are underway** to resolve the theoretical ambiguity

Disclaimer from A. Keshavarzi's Lattice 2023 talk:

**IMPORTANT: THIS PLOT IS VERY ROUGH!**

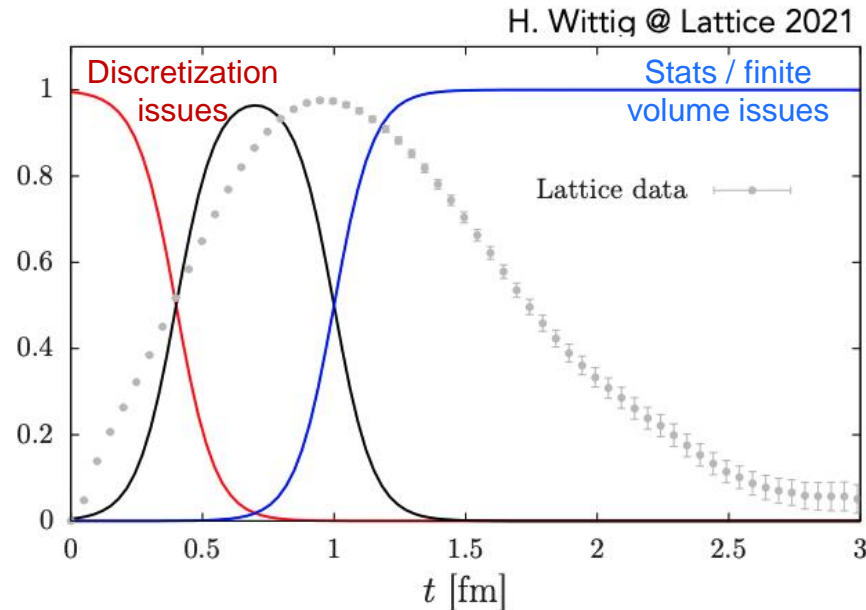
- TI White Paper result has been substituted by CMD-3 only for 0.33  $\rightarrow$  1.0 GeV.
- The NLO HVP has not been updated.
- It is purely for demonstration purposes  $\rightarrow$  should not be taken as final!

# Theory Prediction

# Lattice QCD

# HVP Calculation: Lattice QCD Method Status

- Other groups are working to reproduce BMW result
- Start with “windowing” method and compare in easiest region

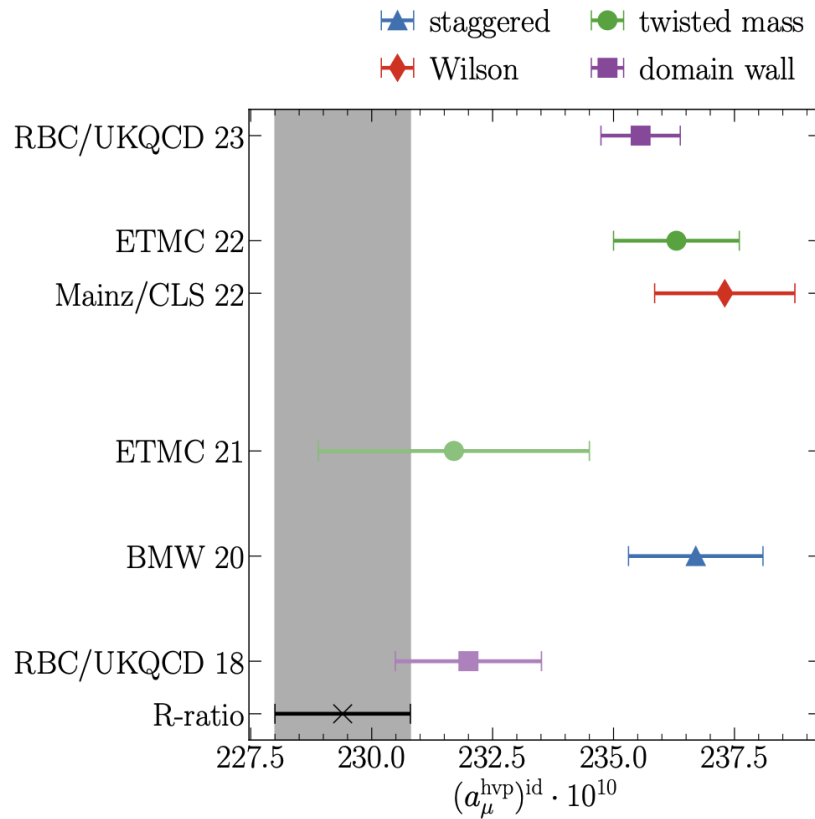


- Cut off effects suppressed
- No signal-to-noise problem
- Finite-volume effects small

# HVP Calculation: Lattice QCD Method Status

Simon Kuberski, Lattice 2023

## THE INTERMEDIATE-DISTANCE WINDOW



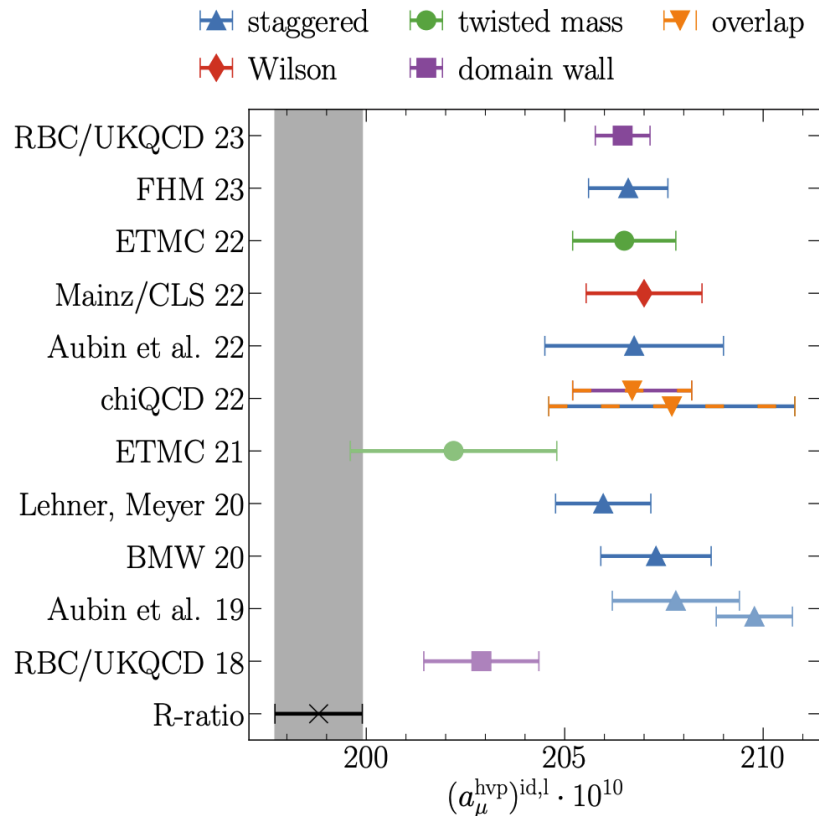
- $3.8\sigma$  tension between lattice QCD and data-driven evaluation [Colangelo et al., 2205.12963].
- This accounts for 50% of the difference between BMW 20 and the White Paper average for  $a_\mu^{\text{hvp}}$ .

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# HVP Calculation: Lattice QCD Method Status

Simon Kuberski, Lattice 2023

## THE INTERMEDIATE-DISTANCE WINDOW



- $3.8\sigma$  tension between lattice QCD and data-driven evaluation [Colangelo et al., 2205.12963].
- This accounts for 50% of the difference between BMW 20 and the White Paper average for  $a_\mu^{\text{hvp}}$ .
- Agreement across many actions for the light-connected contribution (87%).
- Data-driven estimate: [Benton et al., 2306.16808] [Golterman]

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# Theory Prediction Future Prospects

# Dispersive Approach: Future Prospects for HVP

A. El-Khadra P5 town hall, 21-24 Mar 2023

## Ongoing work on experimental inputs:

- BaBar: new analysis of large data set in  $\pi\pi$  channel, also  $\pi\pi\pi$ , other channels, other channels
- KLOE: new analysis of large data in  $\pi\pi$  channel, other channels
- SND: new results for  $\pi\pi$  channel, other channels in progress
- BESIII: new results in 2021 for  $\pi\pi$  channel, continued analysis also for  $\pi\pi\pi$ , other channels
- Belle II: [arXiv:2207.06307](https://arxiv.org/abs/2207.06307) (Snowmass WP)  
Better statistics than BaBar or KLOE; similar or better systematics for low-energy cross sections
- STCF: [arXiv:2203.06961](https://arxiv.org/abs/2203.06961)
- Need blind analyses to resolve the tensions (esp. for  $\pi\pi$  channel)

## Ongoing work on theoretical aspects:

- Developing NNLO Monte Carlo generators (STRONG 2020 workshop <https://agenda.infn.it/event/28089/>) [→ appendix]
- radiative corrections using FsQED (scalar QED + pion form factor)
- charge asymmetry (CMD-3 measurement) vs radiative corrections [Ignatov + Lee, arXiv:2204.12235]
- development of new dispersive treatment of radiative corrections in  $\pi\pi$  channel [Colangelo et al, arXiv:2207.03495]
- including  $\tau$  decay data: requires nonperturbative evaluation of IB correction [M. Bruno et al, arXiv:1811.00508]

**If the differences between experiments are resolved:**

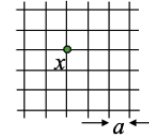
data-driven evaluations of HVP with  $\sim 0.3\%$  feasible by  $\sim 2025$



# Lattice QCD: Future Prospects for HVP

A. El-Khadra P5 town hall, 21-24 Mar 2023

## HVP: lattice



### Ongoing work:

Evaluations of short-distance windows [ETMC, RBC/UKQCD]

### Proposals for computing more windows:

- Use linear combinations of finer windows to locate the tension (if it persists) in  $\sqrt{s}$  [Colangelo et al, arXiv:12963]
- Use larger windows, excluding the long-distance region  $t \gtrsim 2 \text{ fm}$  to maximize the significance of any tension [Davies et al, arXiv:2207.04765]

### For total HVP:

- independent lattice results at sub-percent precision: coming soon!
- Including  $\pi\pi$  states for refined long-distance computation  
(Mainz, RBC/UKQCD, FNAL/MILC)
- include smaller lattice spacings to test continuum extrapolations (needs adequate computational resources)

**If results are consistent, Lattice HVP (average) with  $\sim 0.5\%$  errors feasible by 2025**

# Theory vs Experiment

# Differences between $a_\mu$ values:

Sigma deviation between different predictions/measurements

|         | FNAL 2023<br>(World Ave) | WP 2020 | BMW | CMD-3 |
|---------|--------------------------|---------|-----|-------|
| Exp     | -                        |         |     |       |
| WP 2020 | 5.0 (5.1)                | -       |     |       |
| BMW     | 1.6 (1.7)                | 2.0     | -   |       |
| CMD-3   | 1.4 (1.5)                | 2.8     | 0.4 | -     |

- Comparisons are taken from the whole  $a_\mu$  value.
- They're accurate when comparing to experiment
- But e.g. WP (2020) & BMW both include same H-LbL components and error, so significance of difference between them is a little underestimated (2.0 vs  $2.2\sigma$ ).

# BSM Physics

# Discrepancy and New Physics:

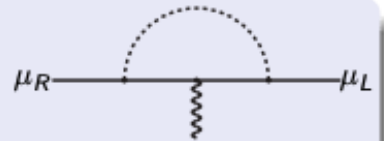
(Experimentalist's (mis)Understanding)

D. Stöckinger:

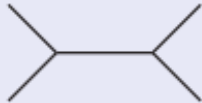
discrepancy  $\approx 2 \times a_\mu^{\text{SM,weak}}$

but: expect  $a_\mu^{\text{NP}} \sim a_\mu^{\text{SM,weak}} \times \left(\frac{M_W}{M_{\text{NP}}}\right)^2 \times \text{couplings}$

loop-induced, CP- and Flavor-conserving, chirality-flipping



compare:



$b \rightarrow s\gamma$   
EDMs,  $B \rightarrow \tau\nu$   
 $\mu \rightarrow e\gamma$

EWPO

# Discrepancy and New Physics:

(Experimentalist's (mis)Understanding)

D. Stöckinger:

<https://arxiv.org/abs/2104.03691>

## Which models can still accommodate large deviation?

SUSY: MSSM, MRSSM

- MSugra... many other generic scenarios
- Bino-dark matter+some coannihil.+mass splittings
- Wino-LSP+specific mass patterns

Two-Higgs doublet model

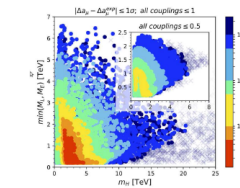
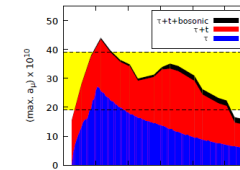
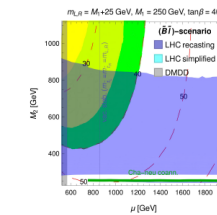
- Type I, II, Y, Type X (lepton-specific), flavour-aligned

Lepto-quarks, vector-like leptons

- scenarios with muon-specific couplings to  $\mu_L$  and  $\mu_R$

Simple models (one or two new fields)

- Mostly excluded
- light N.P. (ALPs, Dark Photon, Light  $L_\mu - L_\tau$ )



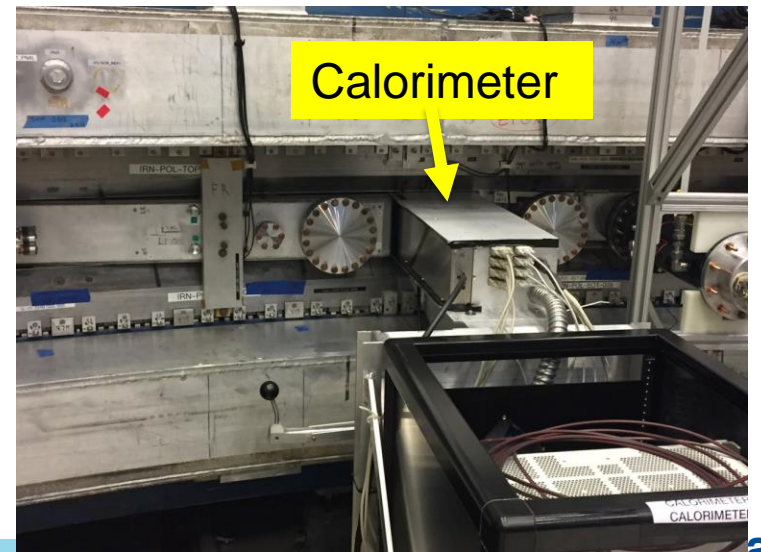
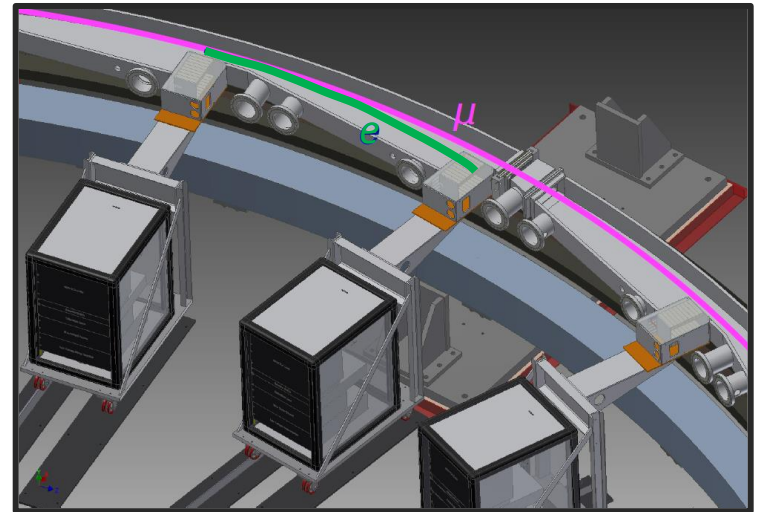
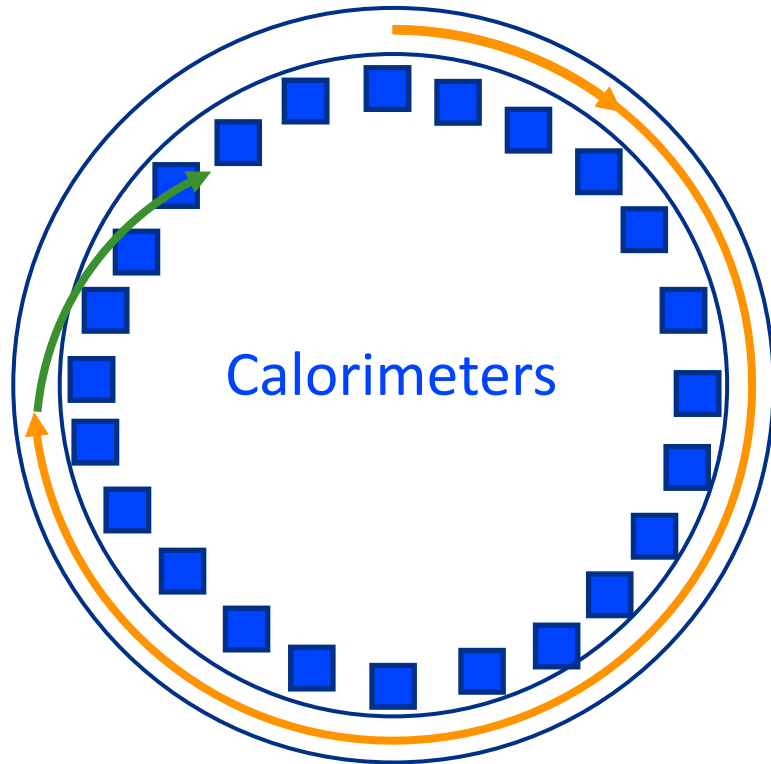
| Model | Yield     | 2F(10_c \times 2F(10_c \times 2F(10_c)) | Result                           |
|-------|-----------|---|----------------------------------|
| 1     | (1,1,1)   |   | Excluded out. $\Delta a_\mu < 0$ |
| 2     | (1,1,1)   |   | Excluded out. $\Delta a_\mu < 0$ |
| 3     | (1,1,-1)  |   | Excluded out. $\Delta a_\mu < 0$ |
| 4     | (1,1,-1)  |   | Excluded out. $\Delta a_\mu < 0$ |
| 5     | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 6     | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 7     | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
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| 10    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
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| 19    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
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| 95    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 96    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 97    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 98    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 99    | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |
| 100   | (1,1,1/2) |   | Excluded out. $\Delta a_\mu < 0$ |

[Athron,Balazs,Jacob,Kottarski,DS,Stöckinger-Kim, preliminary]

# Detectors

# Calorimeter Location

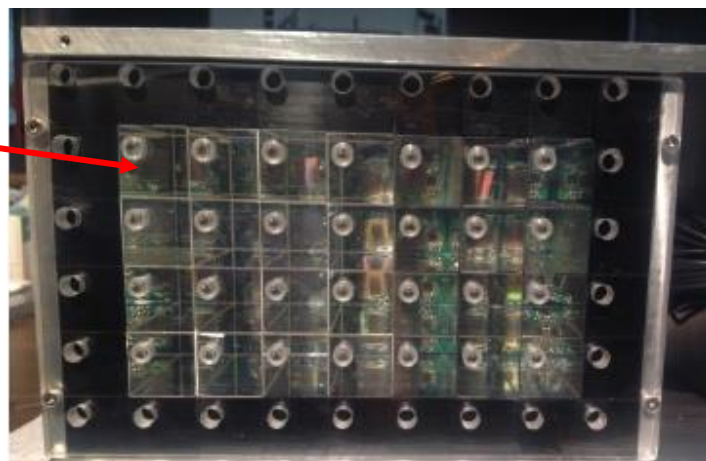
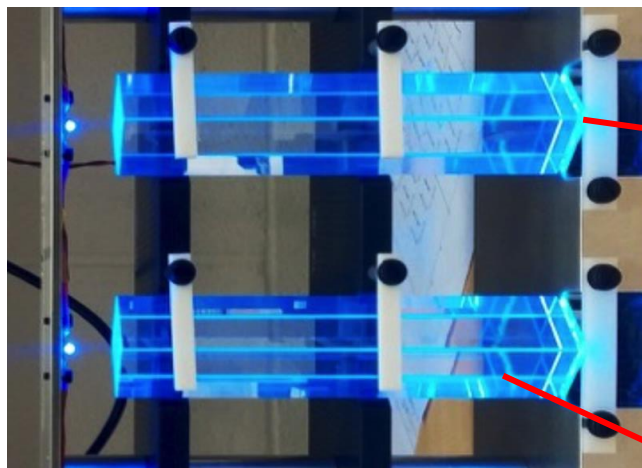
- 24 EM calorimeters inside the ring to measure decay  $e^+$



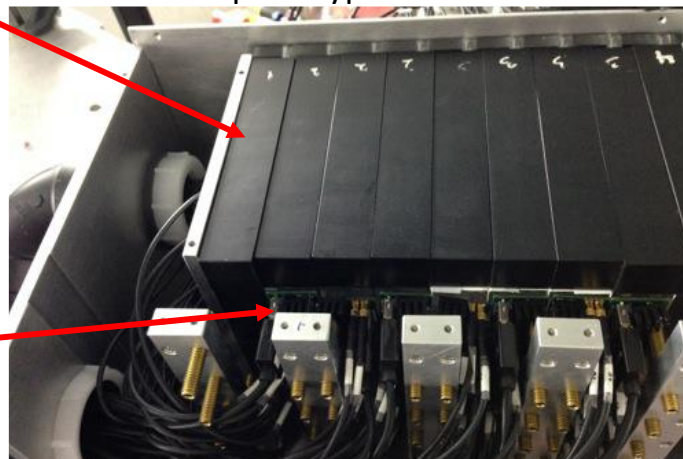


# Calorimeter Design

- Array of 54  $\text{PbF}_2$  crystals -  $2.5 \times 2.5 \text{ cm}^2 \times 14 \text{ cm}$  ( $15X_0$ )
- Readout by SiPMs to 800 MHz WFDs (1296 channels)

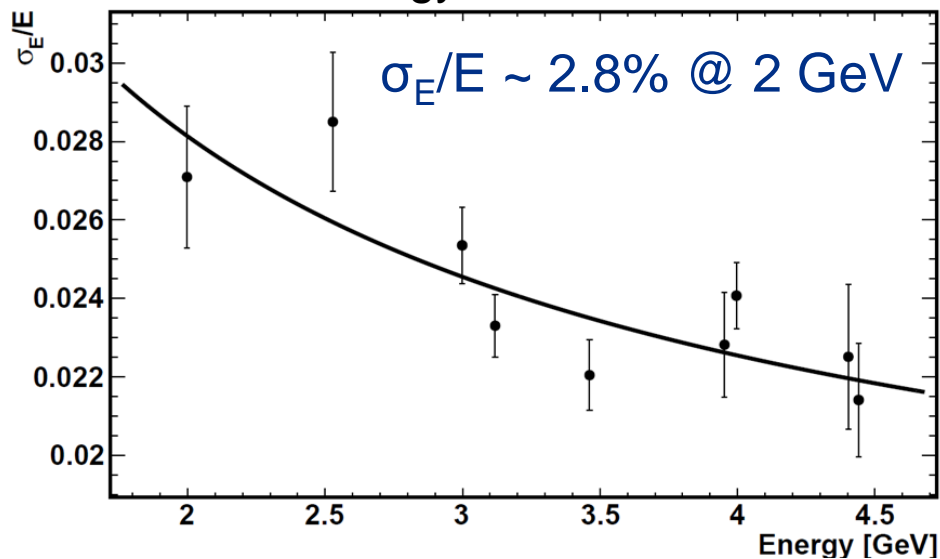


28 channel prototype tested at SLAC

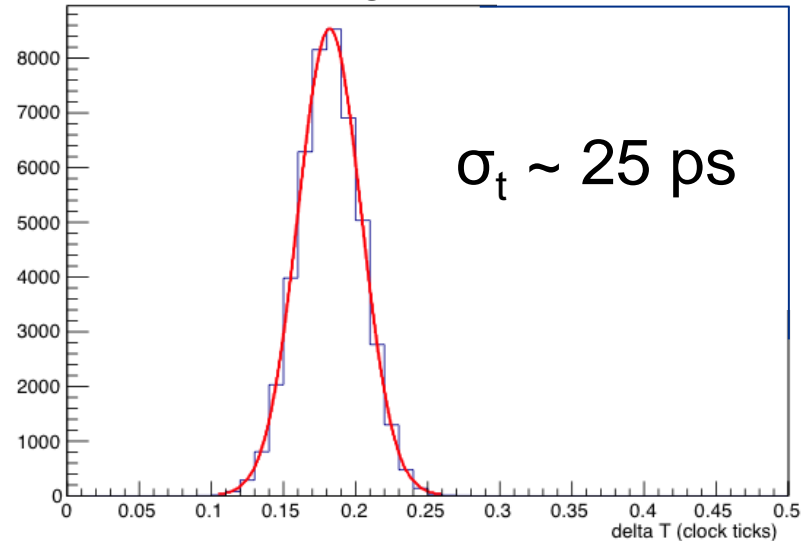


# Calorimeter Performance

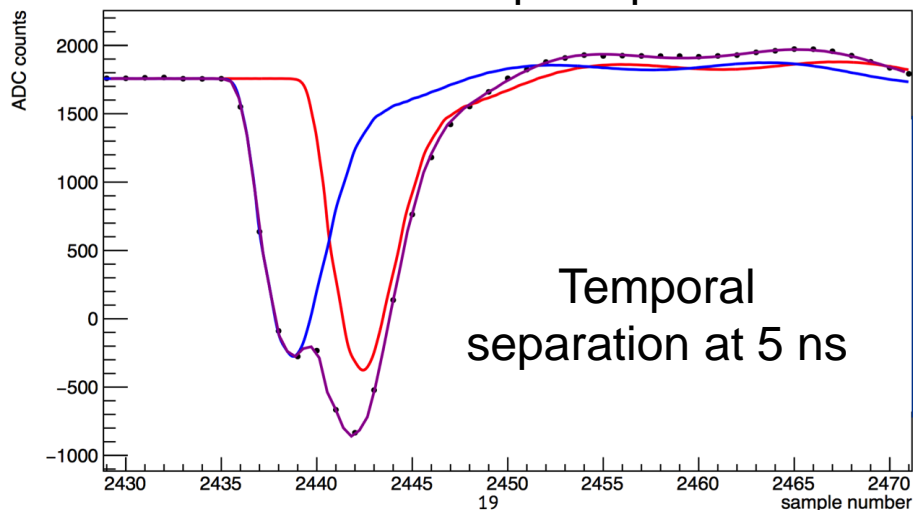
## Energy Resolution



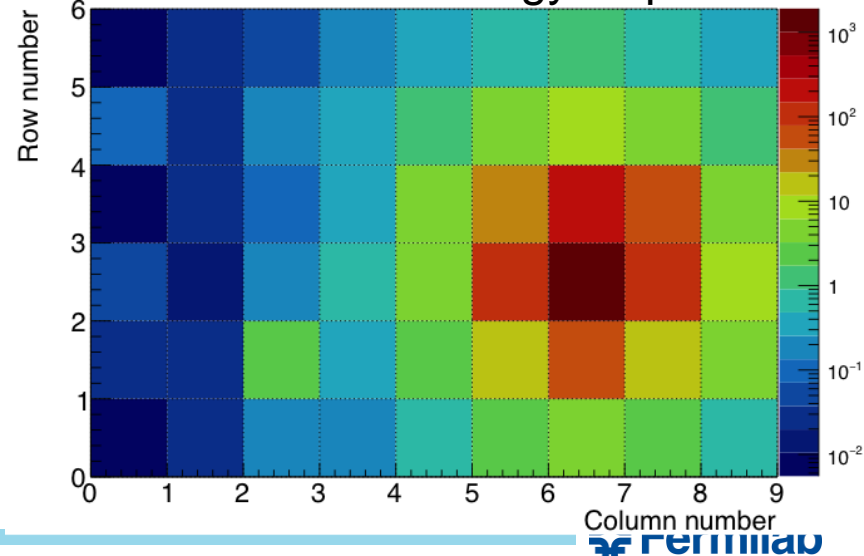
## Timing Resolution



## Electron pile-up



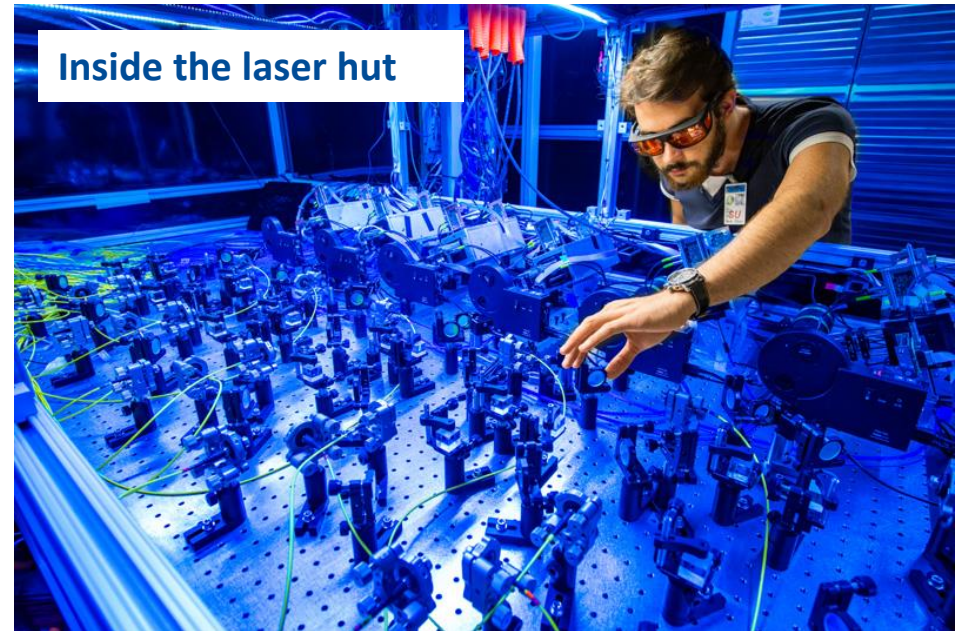
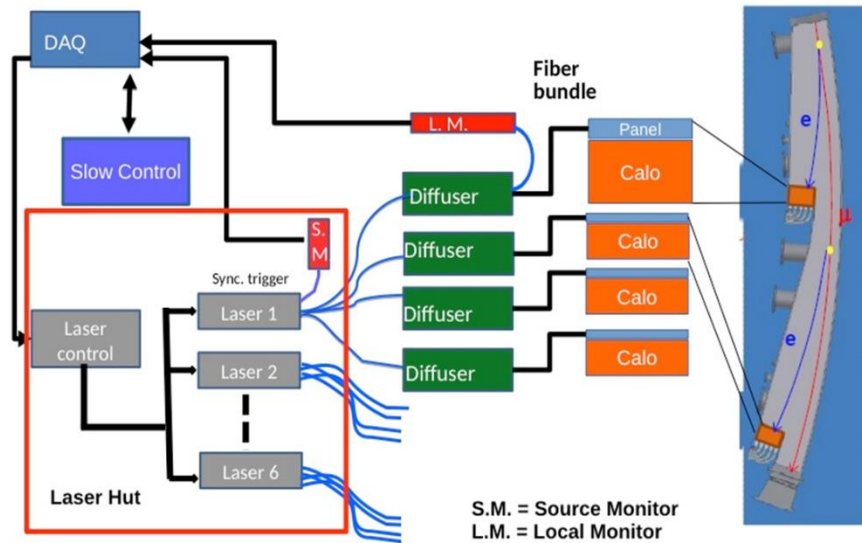
## Position from Energy Deposit



See [NIM A 783 \(2015\), pp 12–21](#) for details

# GAIN stability established to $\sim \text{few} \times 10^{-4}$

State-of-the-art Laser-based calibration system also allows for pseudo data runs for DAQ



Contents lists available at ScienceDirect

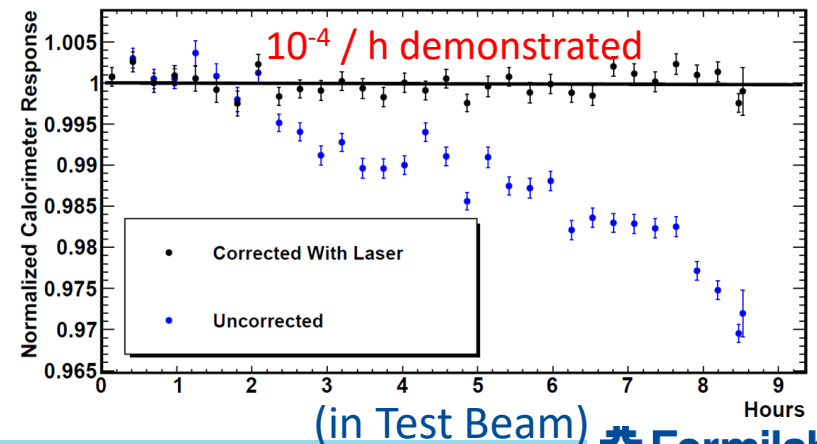
Nuclear Instruments and Methods in  
Physics Research A

journal homepage: [www.elsevier.com/locate/nima](http://www.elsevier.com/locate/nima)



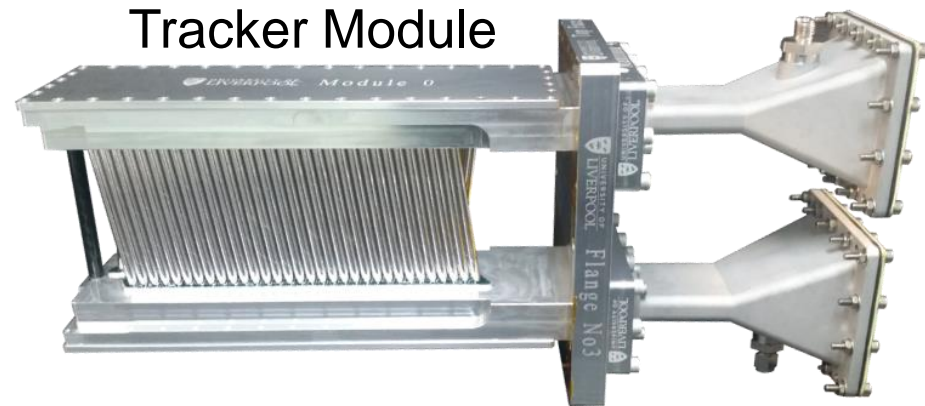
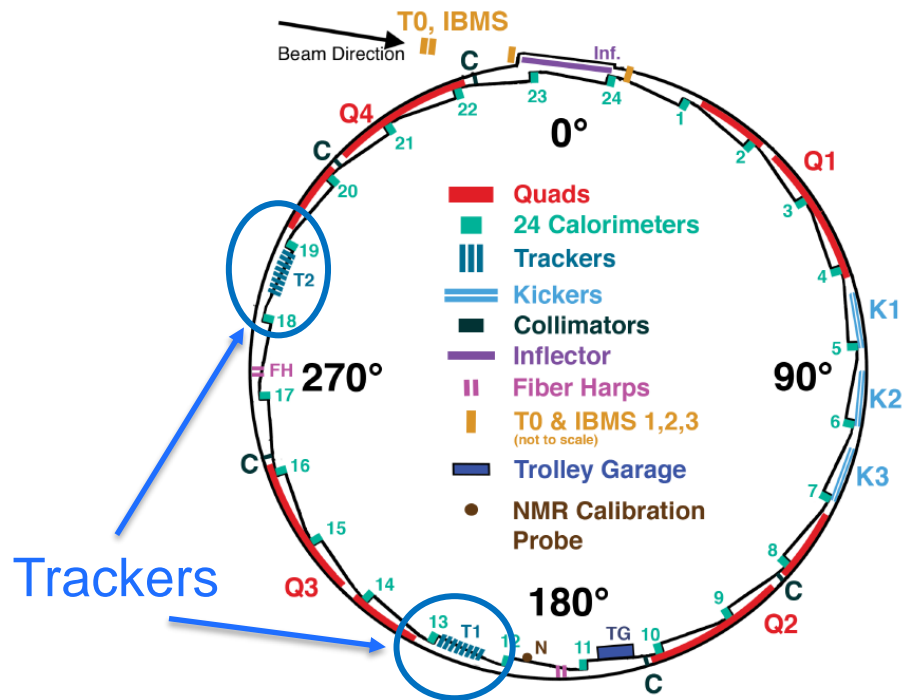
Test of candidate light distributors for the muon ( $g-2$ ) laser calibration system

A. Anastasi<sup>a,c</sup>, D. Babusci<sup>a</sup>, F. Baffigi<sup>b</sup>, G. Cantatore<sup>d,g</sup>, D. Cauz<sup>d,i</sup>, G. Corradi<sup>a</sup>, S. Dabagov<sup>a</sup>, G. Di Sciascio<sup>f</sup>, R. Di Stefano<sup>e,j</sup>, C. Ferrari<sup>a,b</sup>, A.T. Fienberg<sup>l</sup>, A. Fioretti<sup>a,b</sup>, L. Fulgentini<sup>b</sup>, C. Gabbanini<sup>a,b,\*</sup>, L.A. Gizzi<sup>b</sup>, D. Hampai<sup>a</sup>, D.W. Hertzog<sup>l</sup>, M. Iacovacci<sup>e,h</sup>, M. Karuza<sup>d,k</sup>, J. Kaspar<sup>l</sup>, P. Koester<sup>b</sup>, L. Labate<sup>b</sup>, S. Mastroianni<sup>l</sup>, D. Moricciani<sup>f</sup>, G. Pauletta<sup>d,i</sup>, L. Santi<sup>d,i</sup>, G. Venanzoni<sup>a</sup>



# Muon Distribution $M_\mu$

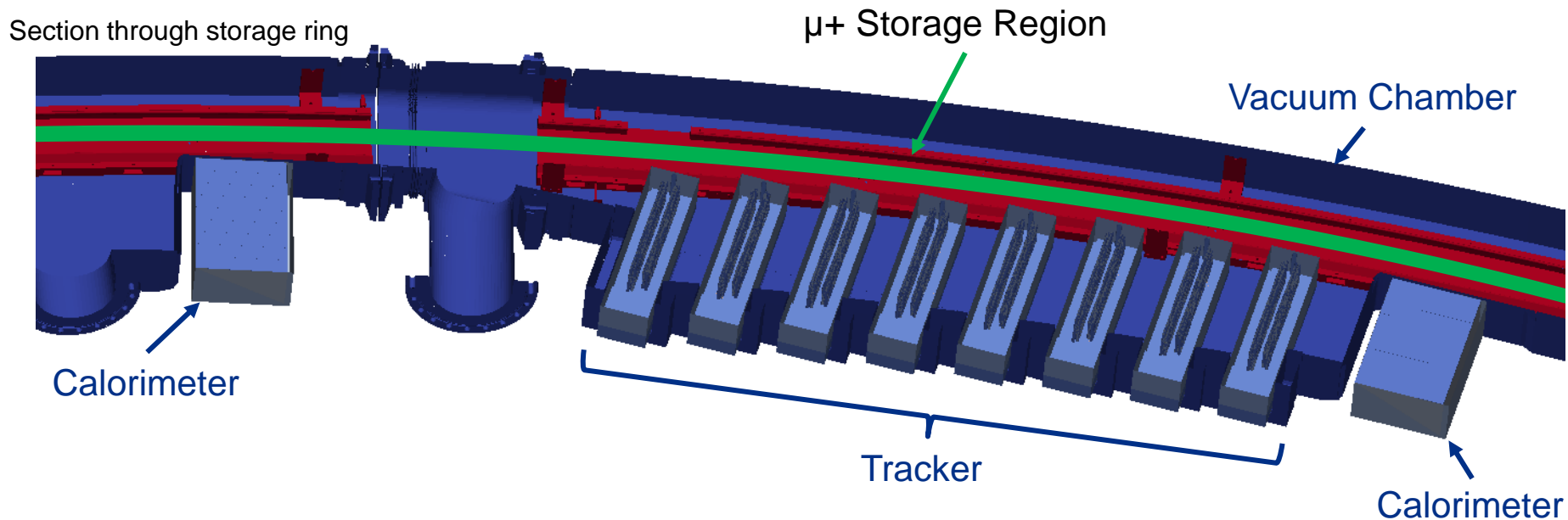
- Want the **field actually experienced by muons**, so need to know **where muons are** in the field map
- Measured with **two straw trackers** inside storage vacuum



Muon's view of a tracker 

# Tracker: Hawk-Eye with Muons

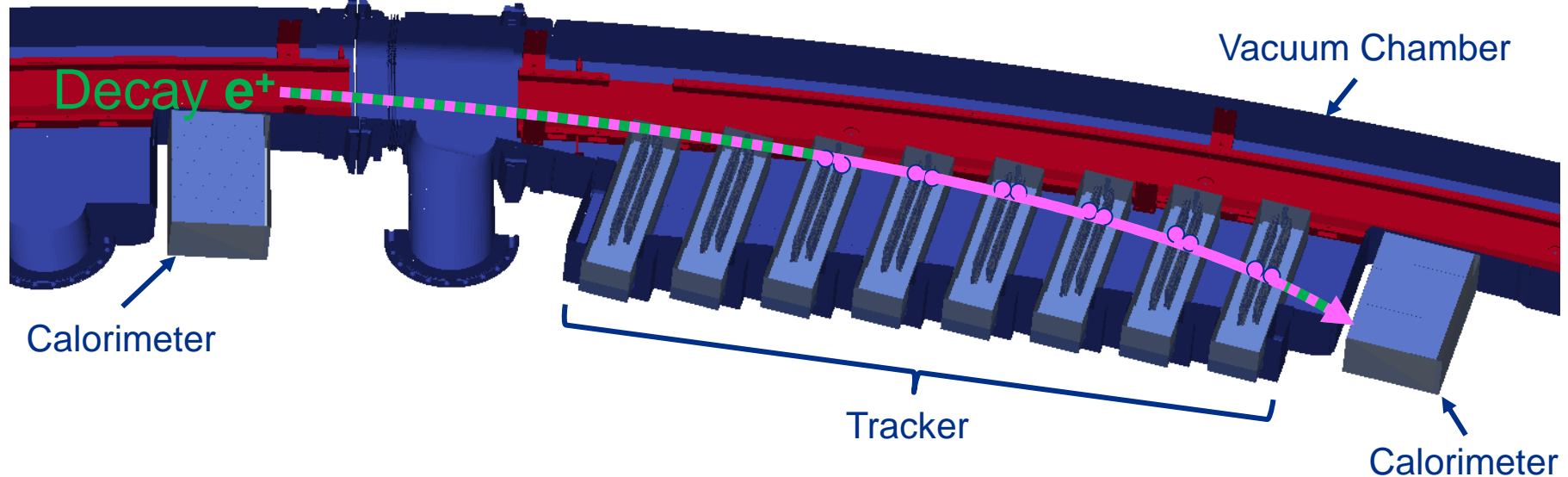
- Each tracker is made up of 8 modules inside vacuum chamber:



# Tracker: Hawk-Eye with Muons

- A muon decays to a positron which travels through tracker

Section through storage ring



- e<sup>+</sup> position is recorded in tracker modules
- Hits are grouped and reconstructed into a track
- Track is extrapolated backwards to beam storage region

# Corrections

# E-field & Pitch Corrections:

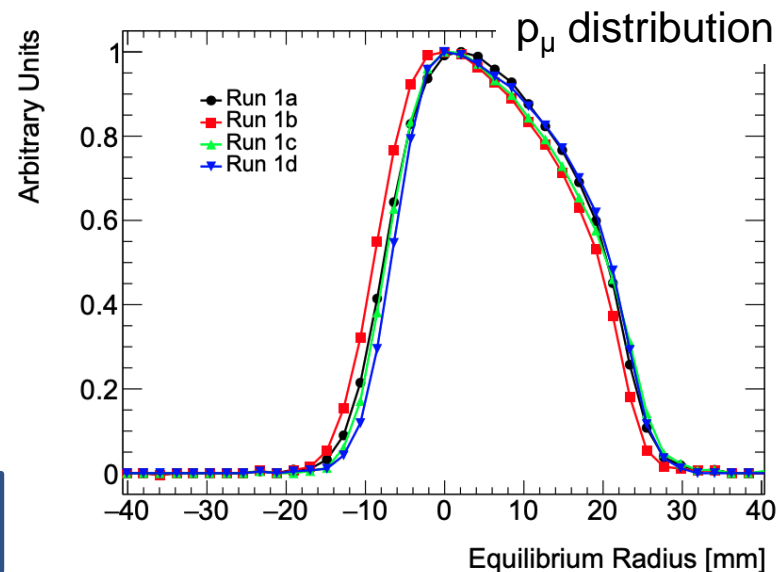
- Non-simplified spin-motion is described by BMT equation:

$$\frac{d(\hat{\beta} \cdot \vec{S})}{dt} = -\frac{q}{m} \vec{S}_T \cdot \left[ a_\mu \hat{\beta} \times \vec{B} + \beta \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{E}}{c} \right]$$

Jackson Eq. (11.171)

- Muons travel in **E-field** from focusing quadrupoles: experience a **motional magnetic field** in their rest frame
- Term vanishes at “magic” momentum ( $p_\mu = 3.094$  GeV)
- But not all muons are at  $p_{\text{magic}}$
- $C_E$  comes from  $p_\mu$  distribution measured using timing data from calorimeters

$$C_E = 489 \pm 53 \text{ ppb}$$





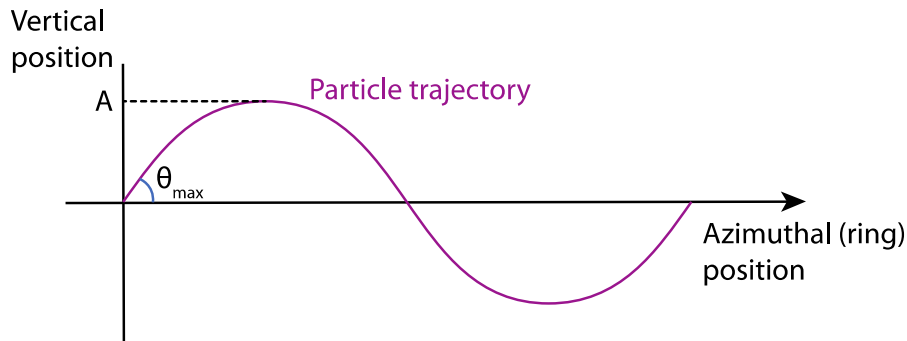
# E-field & Pitch Corrections:

- Non-simplified spin-motion is described by BMT equation:

$$\frac{d(\hat{\beta} \cdot \vec{S})}{dt} = -\frac{q}{m} \vec{S}_T \cdot \left[ \underbrace{a_\mu \hat{\beta} \times \vec{B}}_{\text{wavy}} + \beta \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{E}}{c} \right]$$

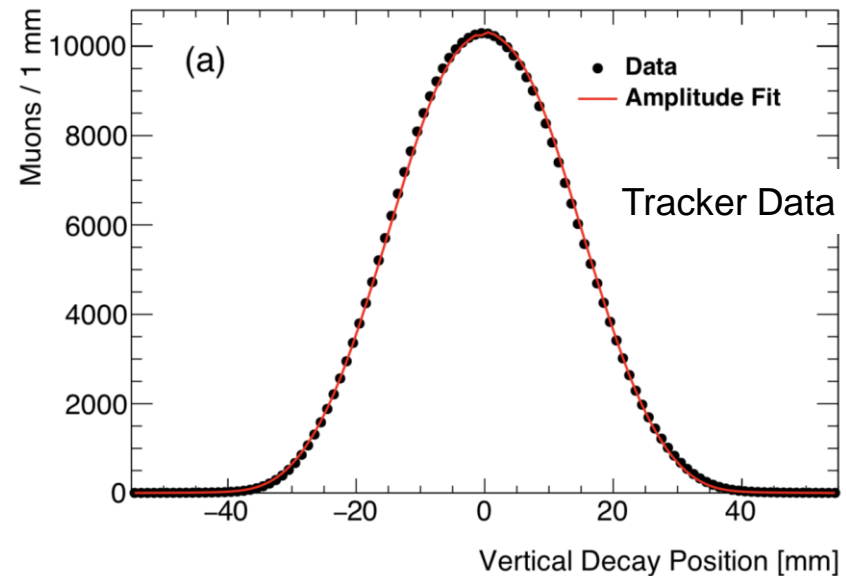
Jackson Eq. (11.171)

- Muons oscillate vertically (**pitch**) so  $\hat{\beta} \times \vec{B}$  term is reduced



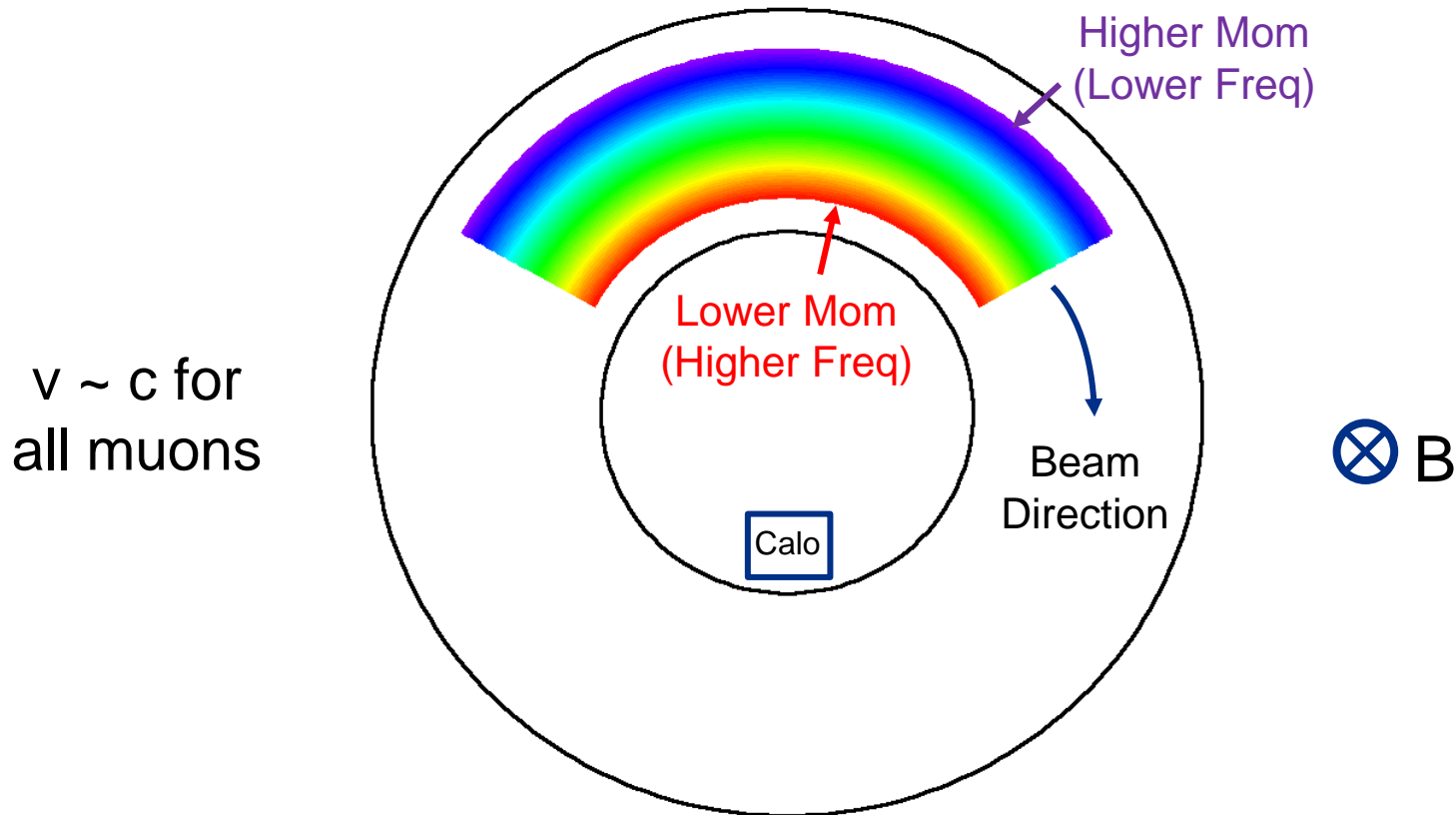
- $C_P$  is extracted from vertical width measured by the trackers

$$C_P = 180 \pm 13 \text{ ppb}$$



# E-field Correction: $C_E$

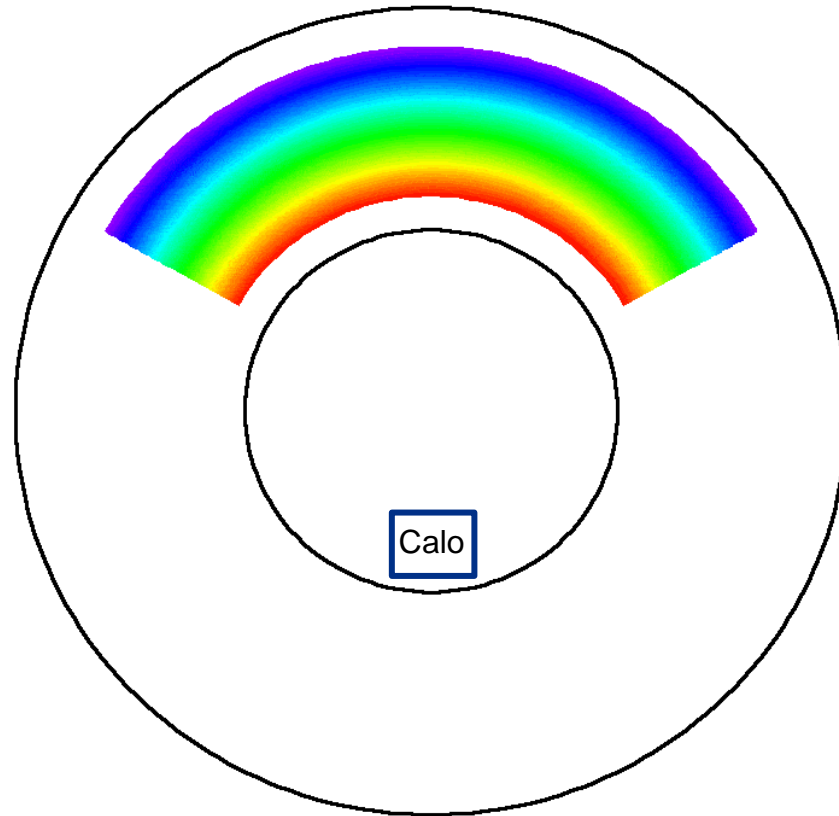
- Imagine injecting uniform momentum & time distributions:



- Higher momentum muons have further to travel, so have lower cyclotron freq.

# E-field Correction: $C_E$

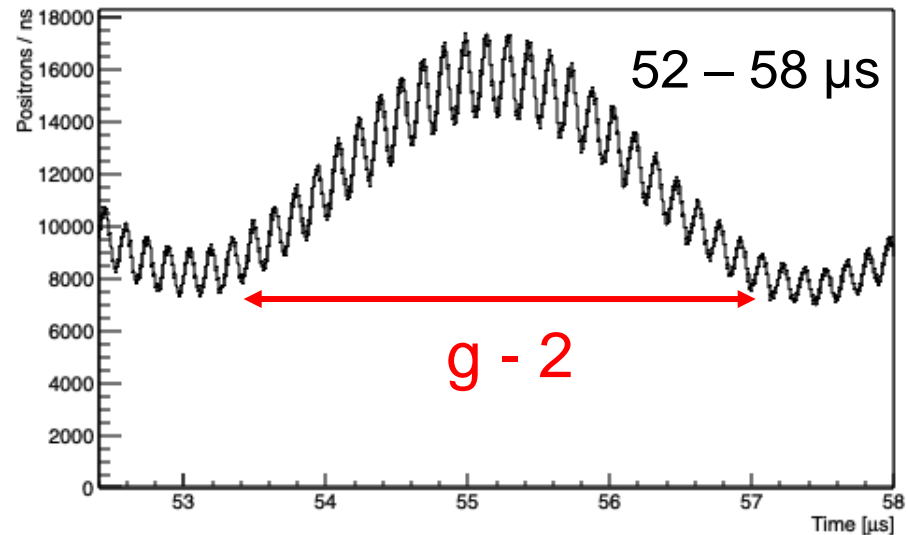
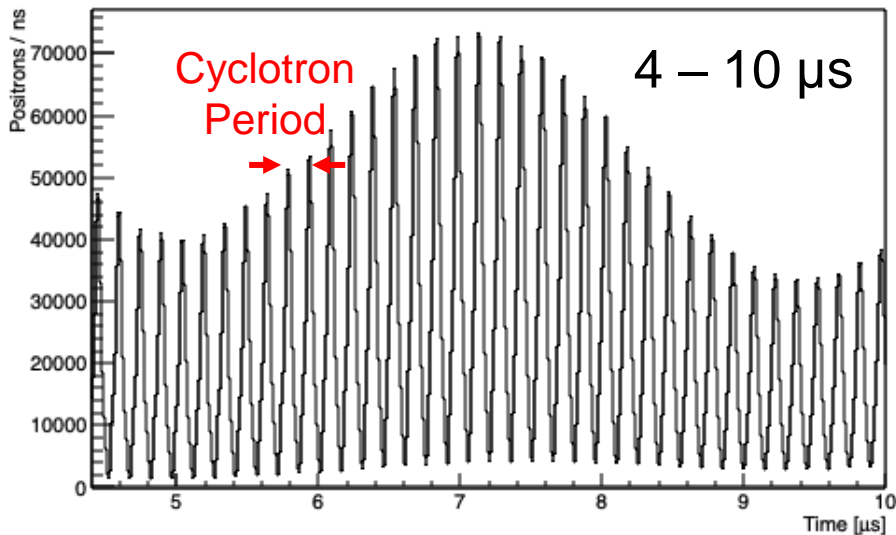
- Over time, lower momentum will catch higher momentum:



- The way that the gaps are filled in is related to the momentum distribution of the stored beam

# E-field Correction: $C_E$

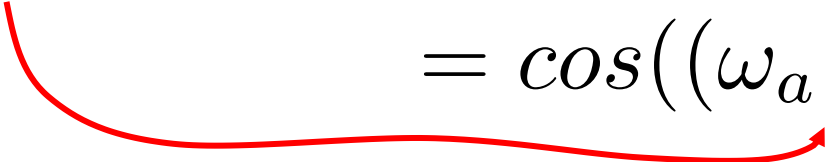
- Effect is a strong feature of the data at early times:



- Less pronounced when all calos are added together
- Either Fourier analysis or  $\chi^2$  fit are used to get momentum distribution

# $\omega_a$ Systematics: Phase Shifts

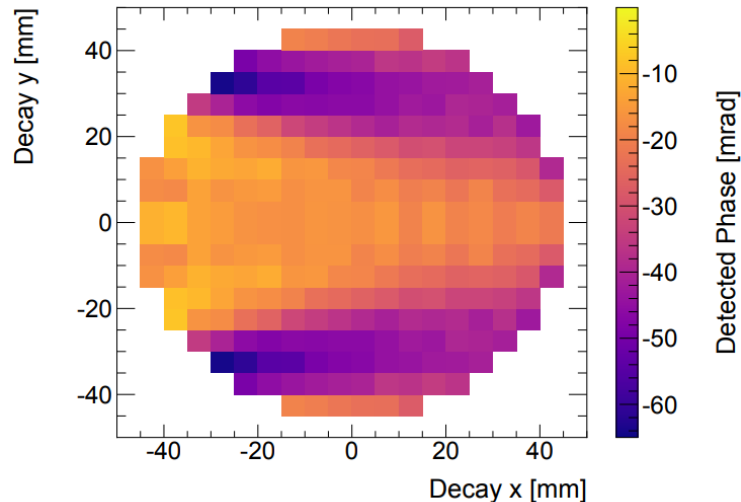
- Many systematics come from effects that **change the phase** of the detected  $e^+$  over time
- These make us mis-measure  $\omega_a$  with no other indications that we're getting it wrong

$$\begin{aligned} \cos(\omega_a t + \phi(t)) &= \cos(\omega_a t + \phi_0 + \phi' t + \dots) \\ &= \cos((\omega_a + \phi')t + \phi_0 + \dots) \end{aligned}$$


- In general, anything that changes from **early-to-late** within each muon fill can be a cause of systematic error.
- Most phase shifts are eliminated by design or before fitting the data, but we must correct for two effects ( $C_{ML}$  &  $C_{PA}$ )

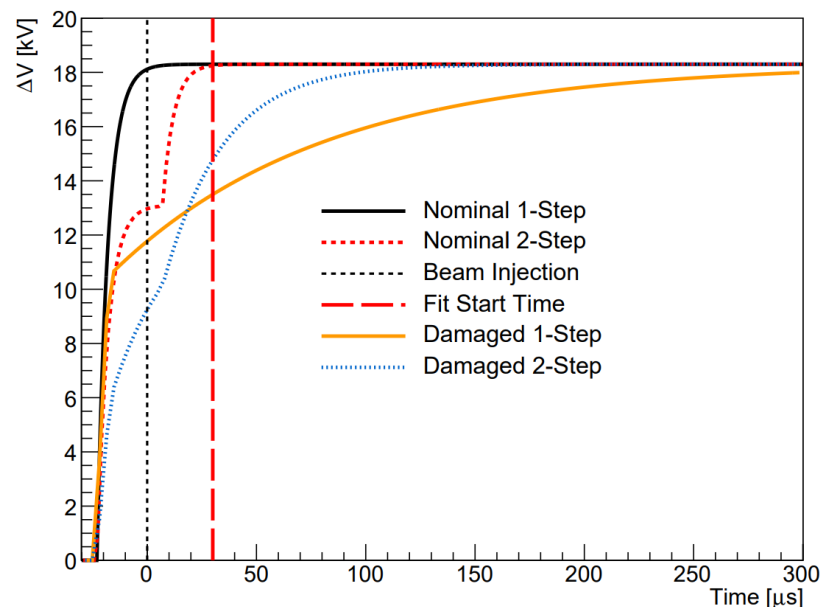
# C<sub>PA</sub> – Phase-Acceptance Correction

- Remember  $\phi \rightarrow \phi(t)$  causes us to mis-measure  $\omega_a$

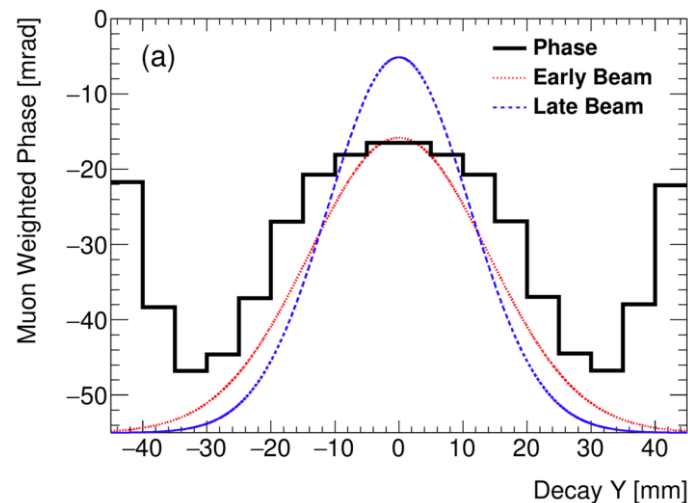
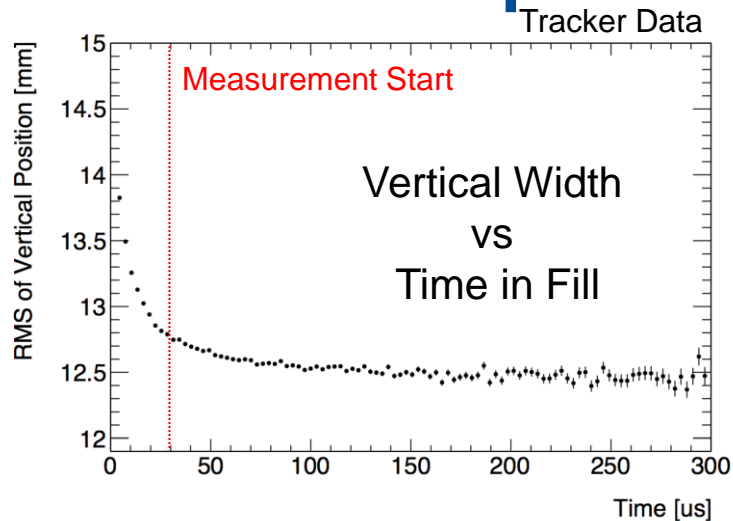


- Due to acceptance,  $\phi$  depends on muon decay position (x,y)
- Not an issue if the muon distribution doesn't change shape over a fill

- But in Run 1, equipment failure led to beam instability
- 2/32 quad HV resistors died
  - Focusing E-field changed
  - Beam width changed



# $C_{PA}$ – Phase-Acceptance Correction

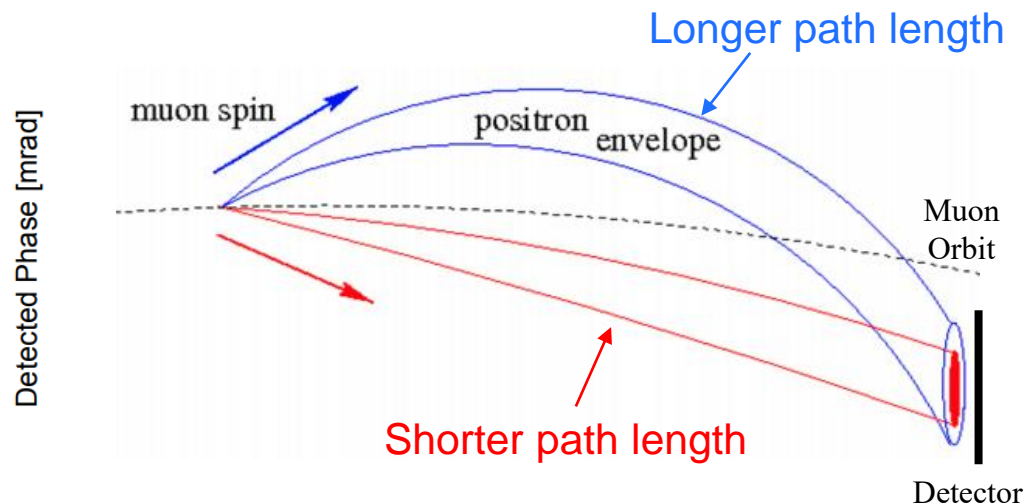
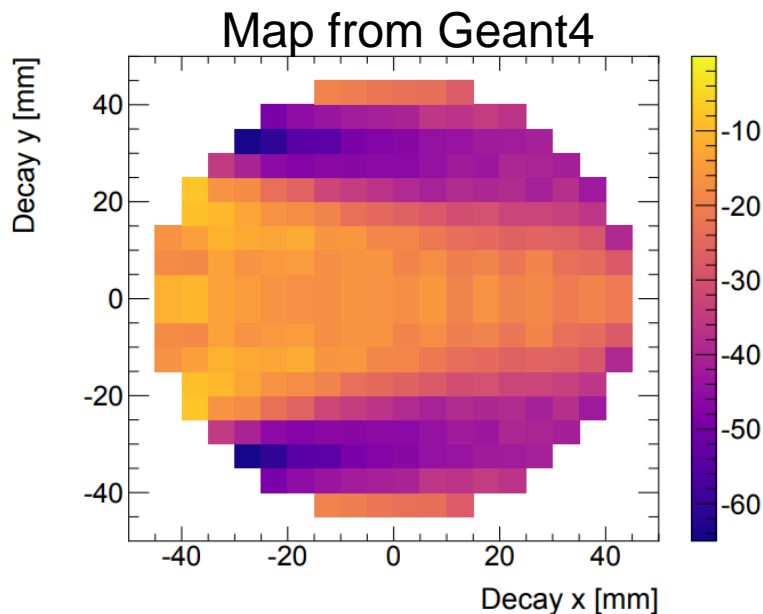


Cartoon of  
phase &  
beam width

- Beam width changes couples to phase “map” to cause  $\phi(t)$
- -158 ppb correction with a 75 ppb uncertainty in Run 1
- Fixed by Run 2: majority of correction & uncertainty disappears

# Why phase varies with decay position

- Average detected phase changes with decay position:



- Origin is acceptance: if  $e^+$  decays outwards then it will have a longer path length to a detector
- We see fewer events from top/bottom of storage region as they miss the detectors vertically



# $a_\mu$ from Measurement

# What do we really measure?

$$a_\mu \propto \frac{\omega_a}{B}$$

$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

$\omega_a$ :  $e^+$  oscillation frequency

$\tilde{\omega}'_p(T_r)$ : magnetic field from precession of protons in  $H_2O$ , weighted by muon distribution

**Proposal Goal:**

**140 ppb = 100 ppb (stat)  
 $\oplus$  100 ppb (syst)**

$\frac{\mu_e(H)}{\mu'_p(T)}$  Measured to 10.5 ppb accuracy at  $T = 34.7^\circ\text{C}$   
[Metrologia 13, 179 \(1977\)](#)

$\frac{\mu_e}{\mu_e(H)}$  Bound-state QED (exact)  
[Rev. Mod. Phys. 88 035009 \(2016\)](#)

$\frac{m_\mu}{m_e}$  Known to 22 ppb from muonium hyperfine splitting  
[Phys. Rev. Lett. 82, 711 \(1999\)](#)

$\frac{g_e}{2}$  Measured to 0.28 ppt  
[Phys. Rev. A 83, 052122 \(2011\)](#)

**Total < 25 ppb**

# Systematics vs BNL

# Systematic Errors on $\omega_a$ (ppb)

|                  | BNL (E821) | Proposal  | Run 1      | Run-2/3   |
|------------------|------------|-----------|------------|-----------|
| Gain             | 120        | 20        | 10         | 5         |
| Pileup           | 80         | 40        | 30         | 7         |
| CBO              | 70         | 30        | 40         | 20        |
| E & Pitch        | 50         | 30        | 55         | 33        |
| Lost Muons       | 90         | 20        | 5          | 3         |
| Phase Acceptance | -          | -         | 75         | 15        |
| <b>Total</b>     | <b>180</b> | <b>70</b> | <b>108</b> | <b>42</b> |

Numbers are approximate  
Category mapping is imperfect

# Systematic Errors on $\omega_p$ (ppb)

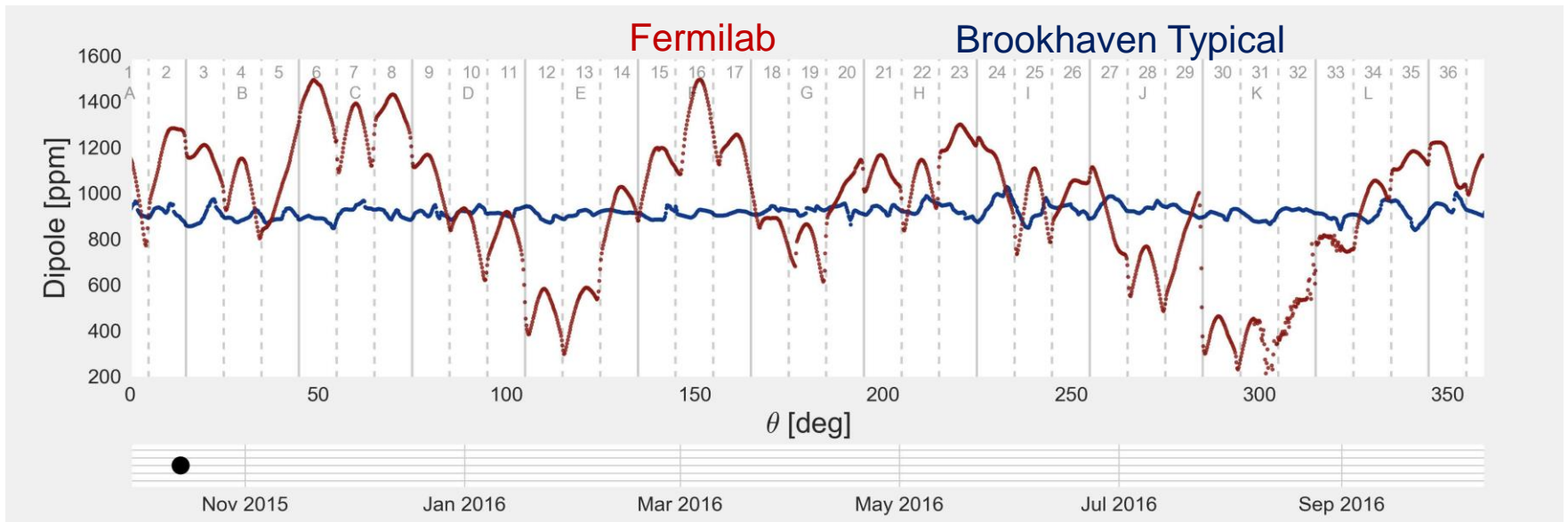
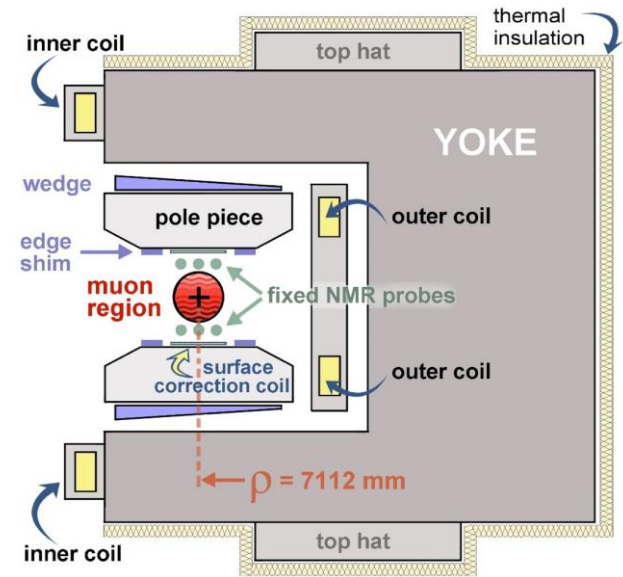
|                      | BNL 2001<br>(E821) | Proposal  | Run 1      | Run-2/3   |
|----------------------|--------------------|-----------|------------|-----------|
| Absolute Calibration | 50                 | 35        | 19         | 13        |
| Trolley Calibration  | 90                 | 30        | 32         | 14        |
| Trolley Baseline     | 50                 | 30        | 40         | 38        |
| Fixed Probe Baseline | 70                 | 30        | 23         | 16        |
| Muon Weighting       | 30                 | 10        | 18         | 10        |
| Quad Transient       | *                  | *         | 92         | 20        |
| Kicker Transient     | *                  | *         | 37         | 13        |
| *Others              | 100                | 50        | -          | -         |
| <b>Total</b>         | <b>170</b>         | <b>70</b> | <b>114</b> | <b>53</b> |

Numbers are approximate  
Category mapping is imperfect

# Magnet Shimming Tools

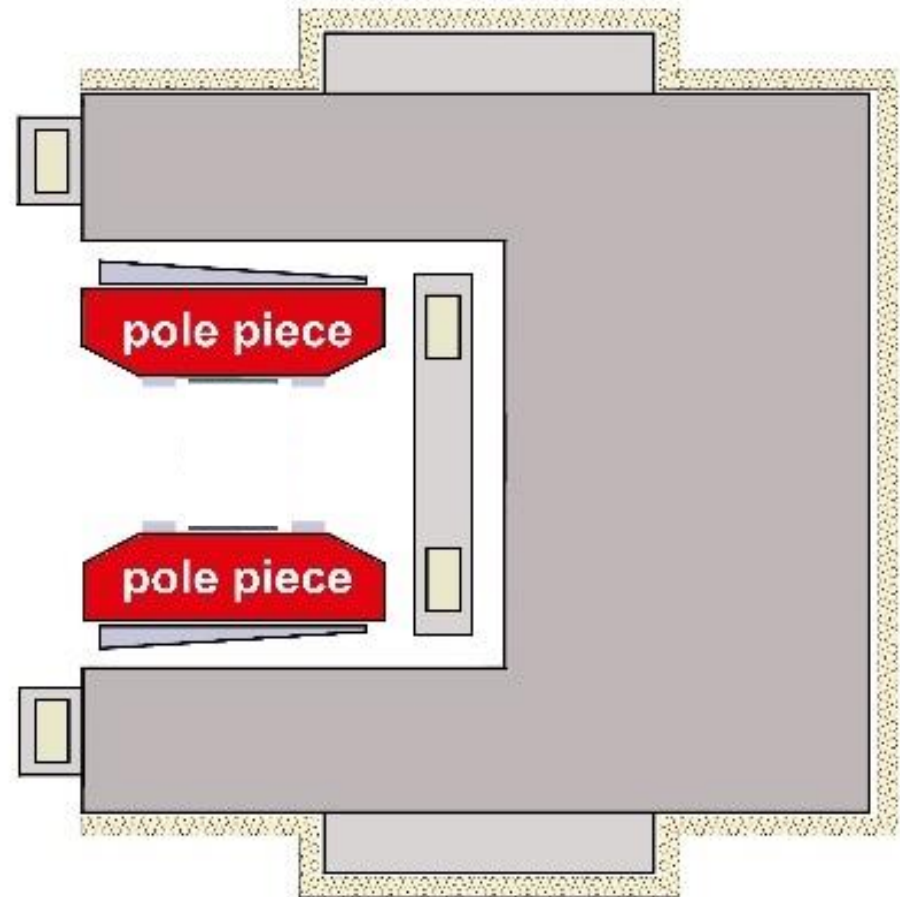
# Magnet Design & Shimming

- 14.2 m diameter “C”-shape magnet with 1.45 T vertical field
- **Shimming** campaign from **2015-16** resulted in very uniform field
- 14 ppm RMS across full azimuth & 3x better than at BNL



# Magnetic Shimming Tools

- Many “knobs” for shimming:
  - 72 Poles
    - Shaping & homogeneity

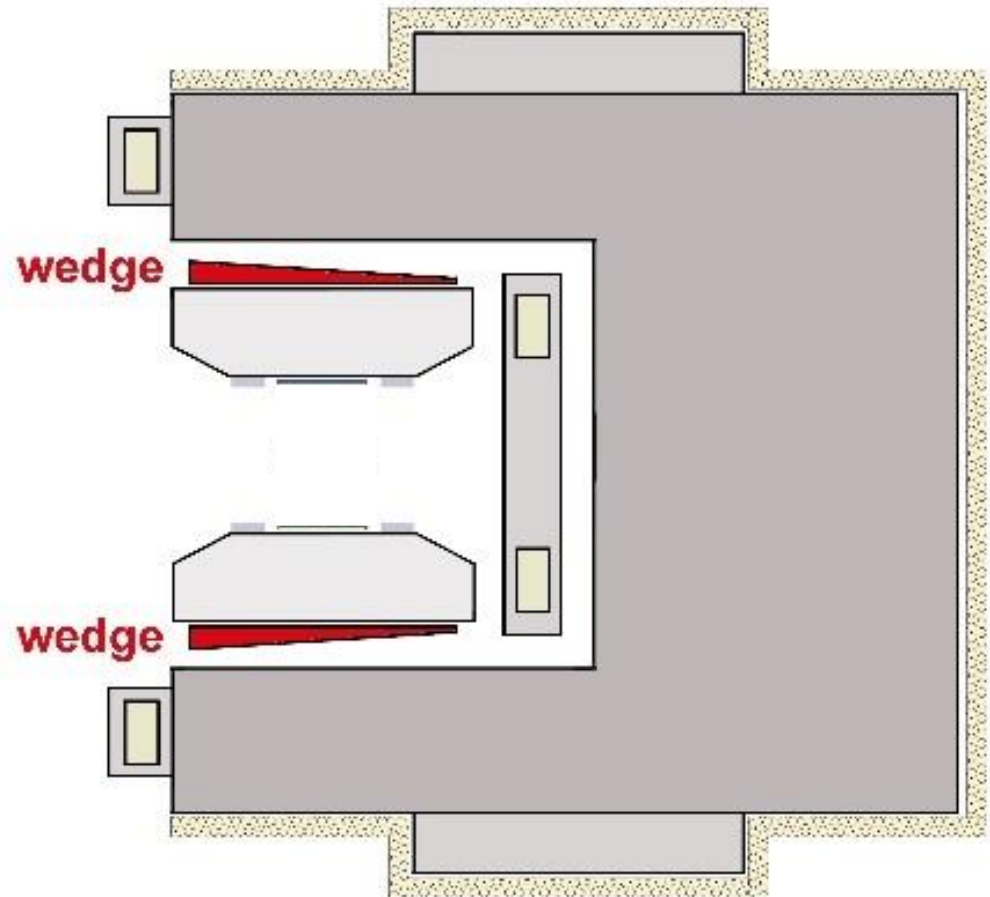


**g-2 Magnet in Cross Section**



# Magnetic Shimming Tools

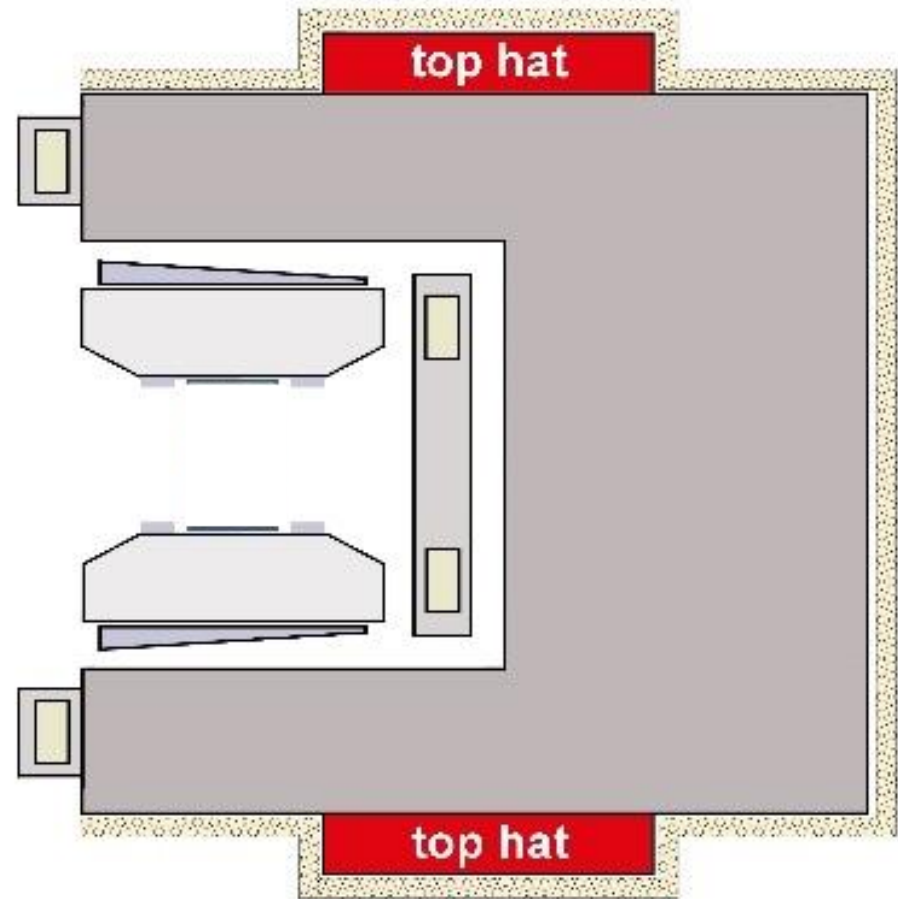
- Many “knobs” for shimming:
  - 72 Poles
    - Shaping & homogeneity
  - 864 Wedges
    - Quadrupole asymmetry



**g-2 Magnet in Cross Section**

# Magnetic Shimming Tools

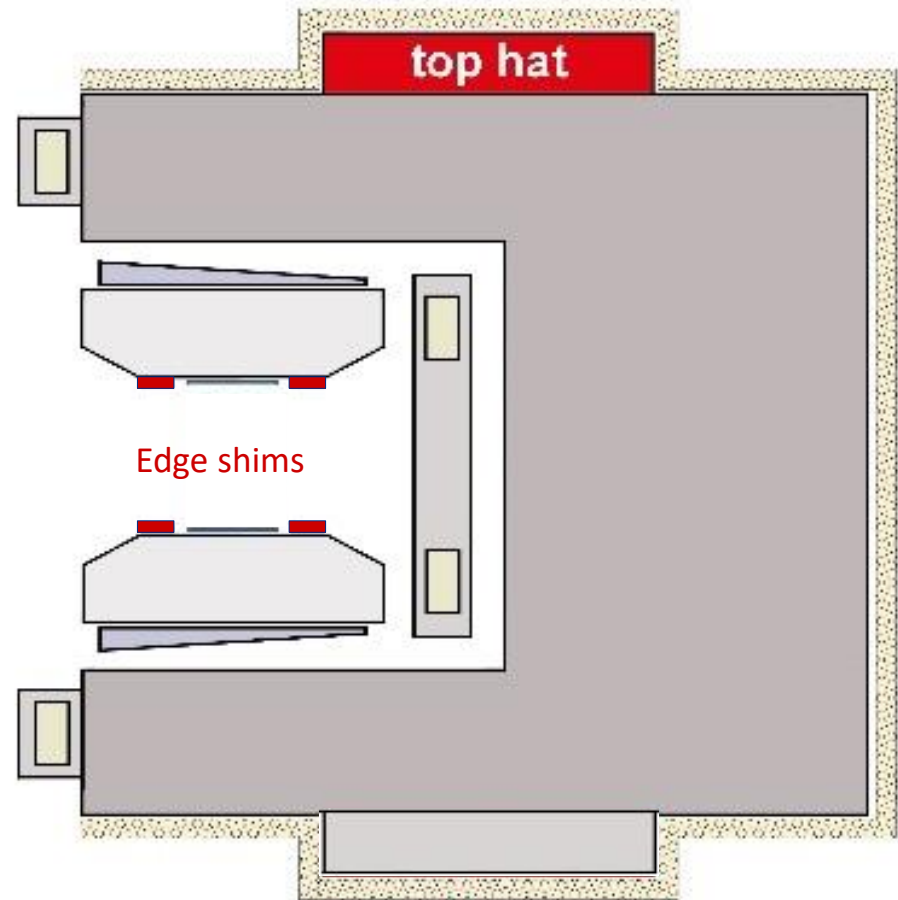
- Many “knobs” for shimming:
  - 72 Poles
    - Shaping & homogeneity
  - 864 Wedges
    - Quadrupole asymmetry
  - 48 Iron Top Hats
    - Change effective  $\mu$



**g-2 Magnet in Cross Section**

# Magnetic Shimming Tools

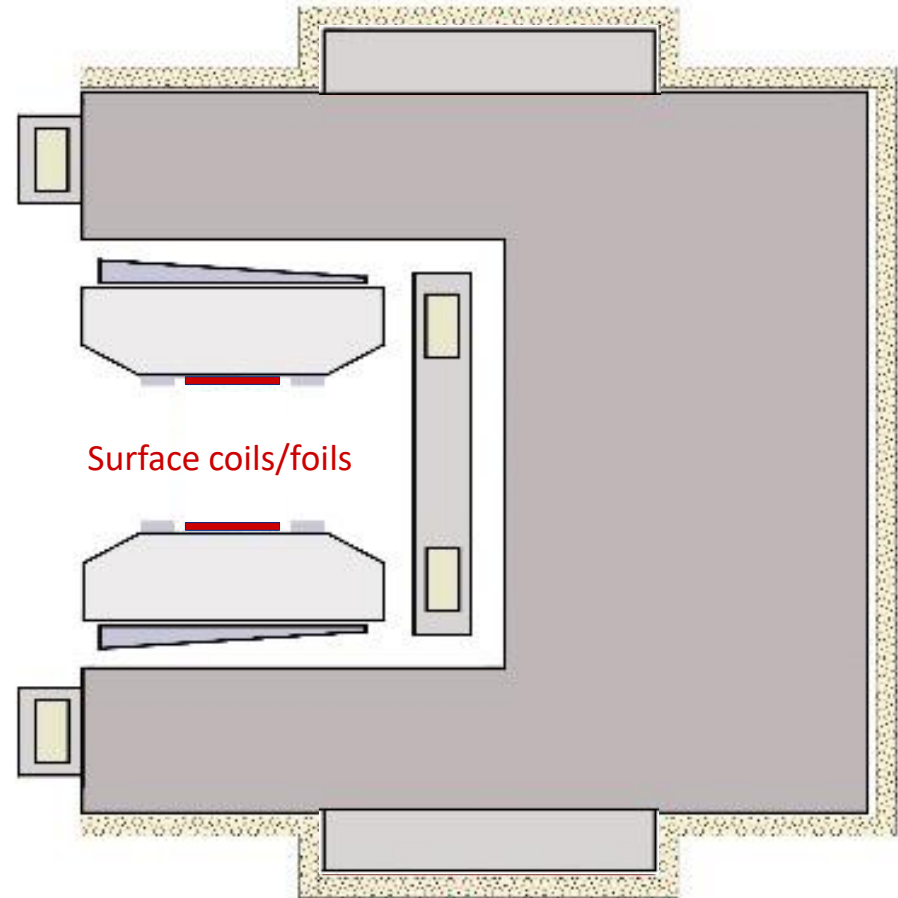
- Many “knobs” for shimming:
  - 72 Poles
    - Shaping & homogeneity
  - 864 Wedges
    - Quadrupole asymmetry
  - 48 Iron Top Hats
    - Change effective  $\mu$
  - 144 Edge Shims
    - Quad/sextapole asymme



**g-2 Magnet in Cross Section**

# Magnetic Shimming Tools

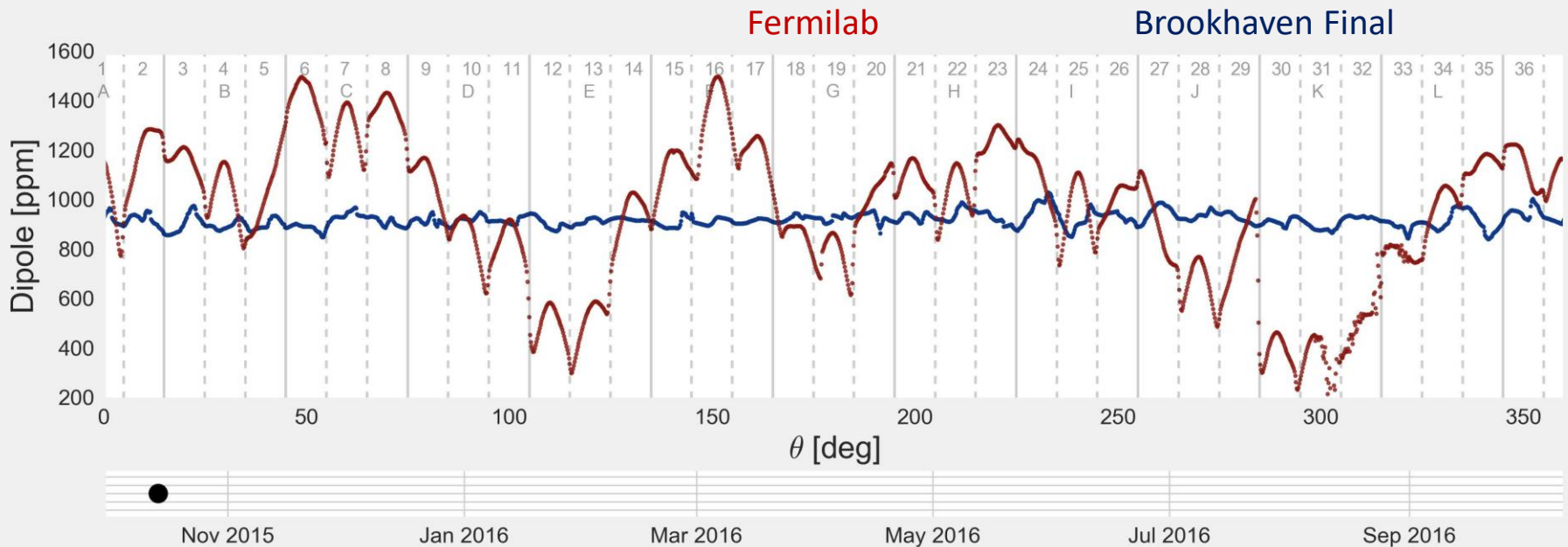
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  - 864 Wedges
    - Quadrupole asymmetry
  - 48 Iron Top Hats
    - Change effective  $\mu$
  - 144 Edge Shims
    - Quad/sextapole asymme
  - 8000 Surface Iron Foils
    - Local changes of effective
  - 100 Active Surface Coils



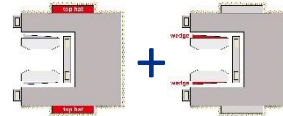
**g-2 Magnet in Cross Section**

# Shimming the Magnet

- Progress towards a uniform field from Oct '15 to Sep '16:



Poles



Top hats & wedges



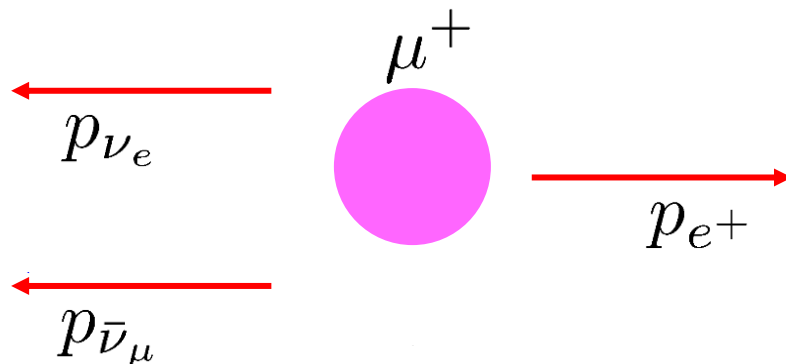
Surface foils

Dipole field (p-p & RMS) improved by factor 3 compared to BNL

# $\omega_a$ Measurement

# Why do decay $e^+$ tell us about muon spin?

- Muon spin information is encoded in **parity violating** decay



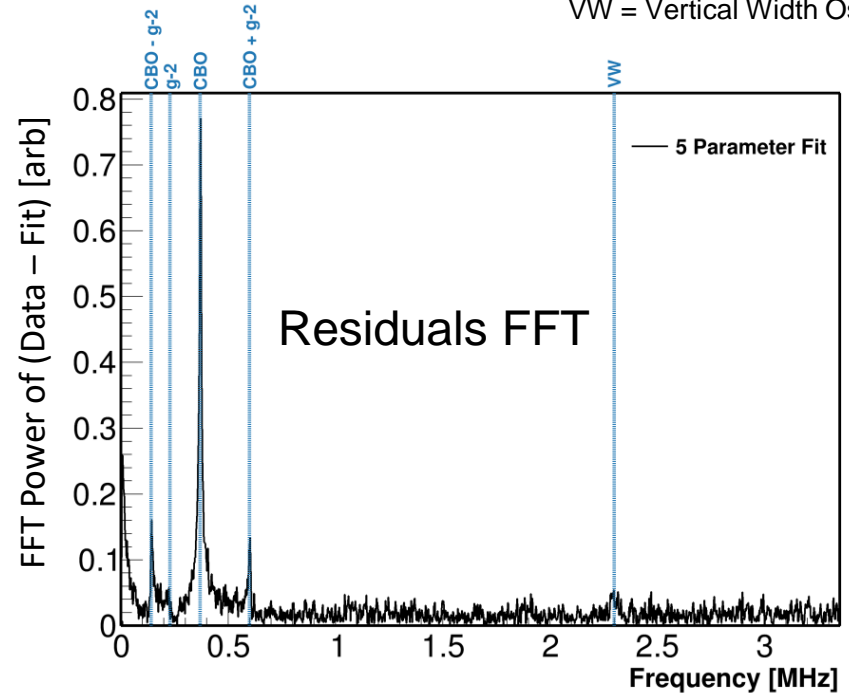
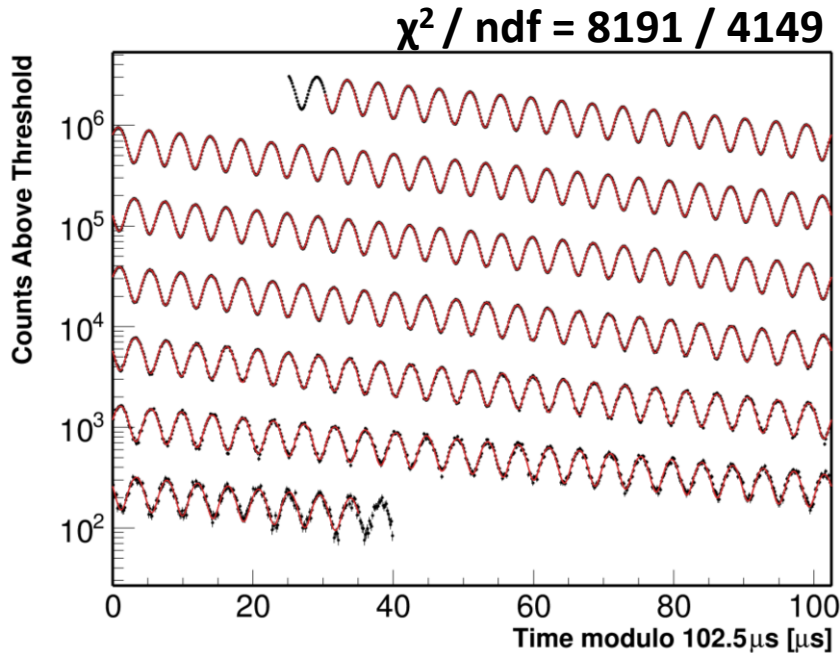
- Highest energy positrons are emitted back-to-back with neutrinos
- Neutrino helicity is fixed, so **high energy** positrons are emitted in **direction of muon spin**

# Simple fit: residuals

- Simplest form for fit is an exponentially decaying oscillation:

$$N_0 e^{-t/\tau} (1 + A \cos(\omega_a t + \phi))$$

CBO = Radial Mean Oscillations  
VW = Vertical Width Oscillations



- Beam **oscillations couple to acceptance** & change number of  $e^+$  detected with time, and **exponential isn't perfect**



# Fit with beam dynamics terms

- Add terms to fit function to deal with complications:

$$N_0 e^{-t/\tau} (1 + A \cos(\omega_a t + \phi))$$



$$f(t) = N_0 e^{-t/\tau} \underbrace{\Lambda(t)}_{\text{blue wavy}} \underbrace{N_{cbo}(t)}_{\text{red wavy}} \underbrace{N_{2cbo}(t)}_{\text{red wavy}} \left( 1 + \underbrace{A_{cbo}(t)}_{\text{red wavy}} \cos(\omega_a t + \underbrace{\phi_{cbo}(t)}_{\text{red wavy}}) \right)$$

- Muons that are **lost from storage ring** before they decay:

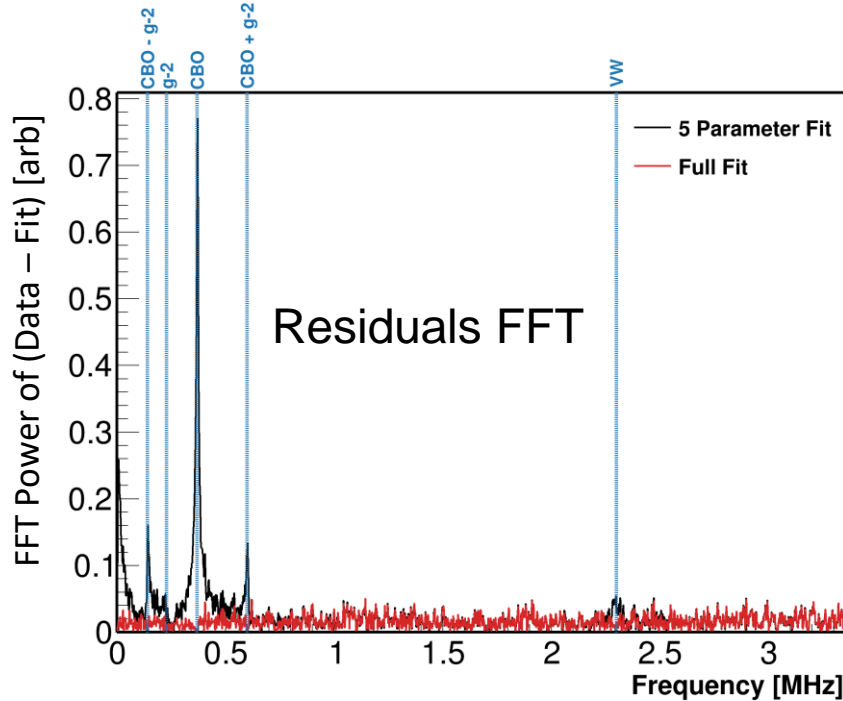
$$\Lambda(t) = 1 - \kappa_{loss} \int_{t_0}^t L(t') e^{(t'/\tau)} dt'$$

- **Beam oscillations** that modulate decay rate:

e.g.  $N_{cbo}(t) = (1 + \mathbf{A}_{cbo-N} \cdot e^{-t/\tau_{cbo}} \cdot \cos(\omega_{cbo}(t) \cdot t + \phi_{cbo-N}))$

# Fit with beam dynamics terms: residuals

- Adding terms tames the beast:



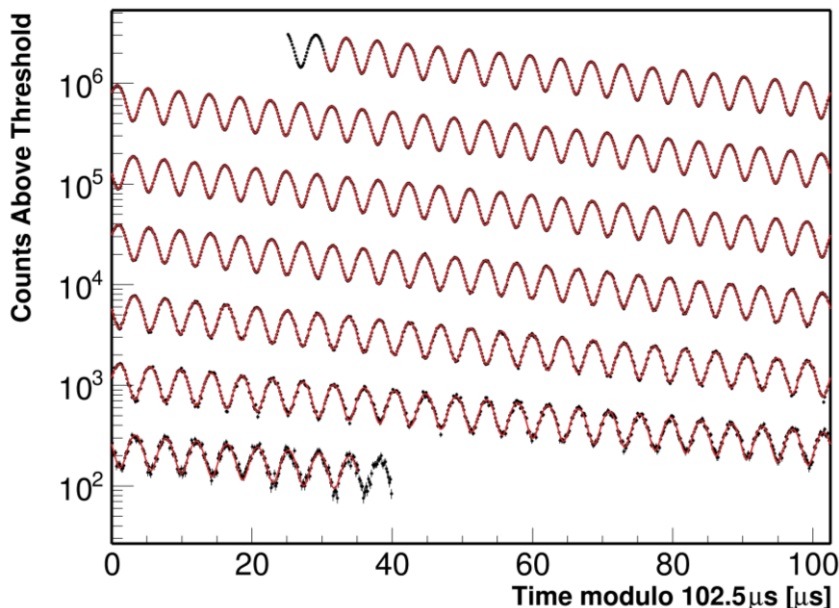
Simple 5-parameter fit  
 $\chi^2 / \text{ndf} = 8191 / 4149$

Fit with extra terms  
 $\chi^2 / \text{ndf} = 4005 / 4134$

- Important to get it right:  $\omega_a$  changes by **2.2 ppm**
- Good residuals &  $\chi^2$  are necessary, but not sufficient condition.

# Systematic Cause: Time-Dependent Phase

- If average phase of muon population changes over time then we can mis-measure  $\omega_a$ :



$$N_0 e^{-t/\tau} (1 + A \cos(\omega_a t + \phi))$$

But if  $\phi \rightarrow \phi(\mathbf{t})$ , then

$$\begin{aligned} \cos(\omega_a t + \phi(t)) &= \cos(\omega_a t + \phi_0 + \phi' t + \dots) \\ &= \cos((\omega_a + \phi')t + \phi_0 + \dots) \end{aligned}$$

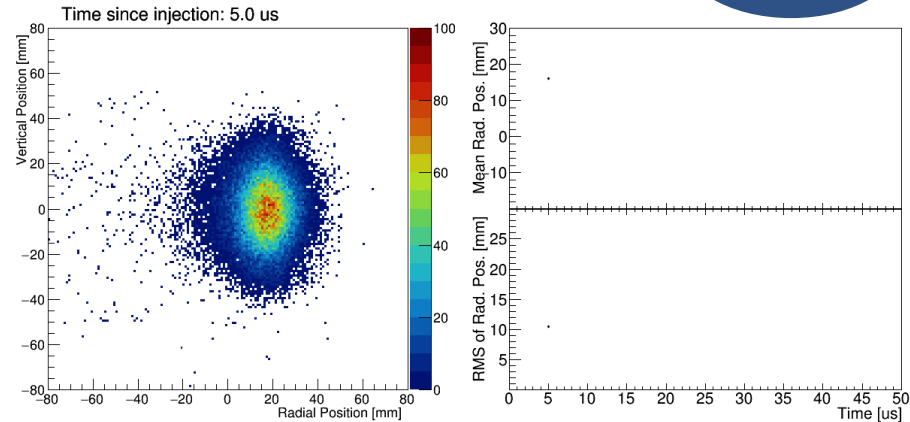
- If higher order terms are small, then we measure  $(\omega_a + \phi')$  instead of  $\omega_a$  and still get good  $\chi^2$

# Main Systematic Issues

- 3 main systematics for  $\omega_a$  measurement
- Variety of mitigation strategies
- Well under control – total is **56 ppb**

## Beam Oscillations

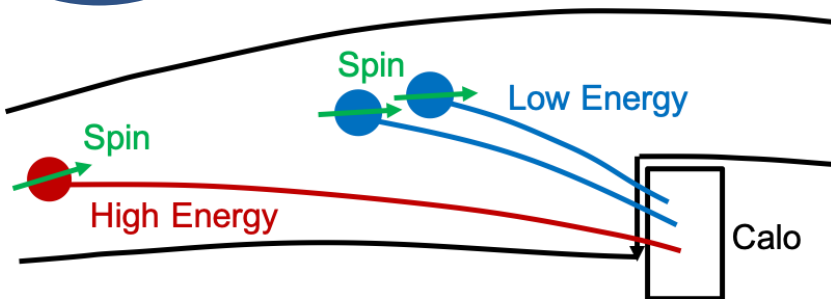
~40 ppb



Tracker data & beam dynamics

~30 ppb

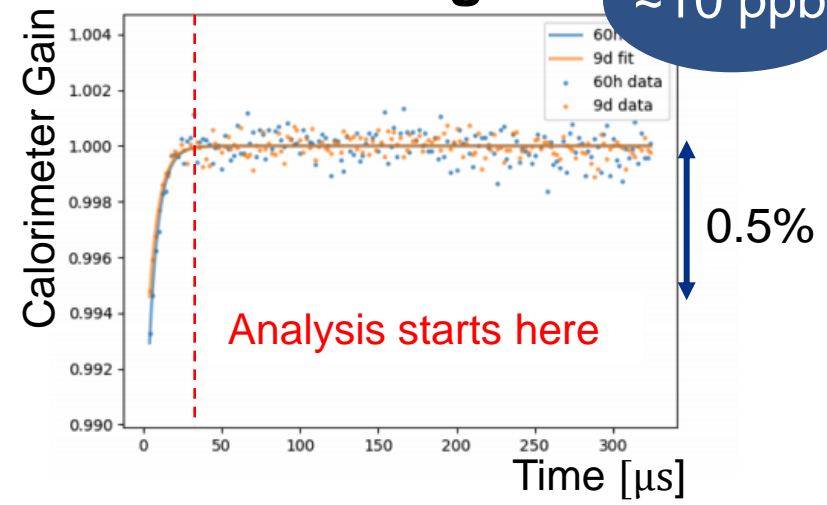
## Pile Up



Empirical correction using calo data

## Gain Change

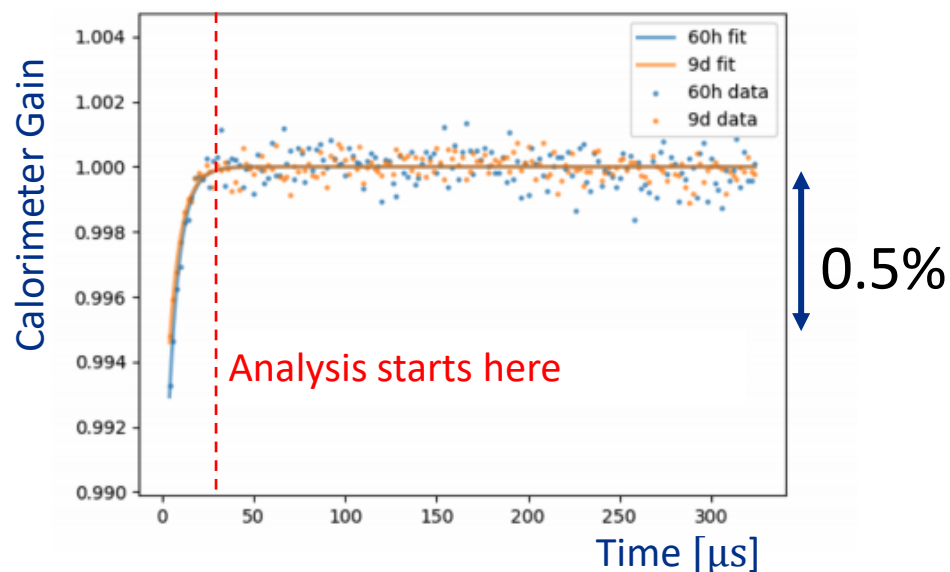
~10 ppb



Dedicated laser calibration system

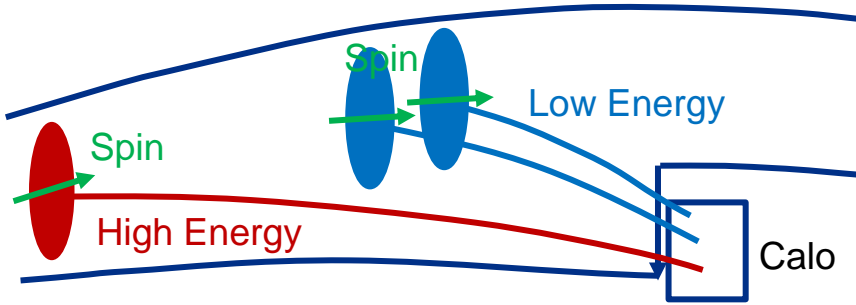
# Systematic Issues: Gain

- Calorimeter gain takes time to recover from “flash” when beam first enters storage ring:



- Phase is energy dependent – so gain change generates another time-dependent phase & normalization issues
- Correct based on gain measurements from laser system and cross-check with tracker

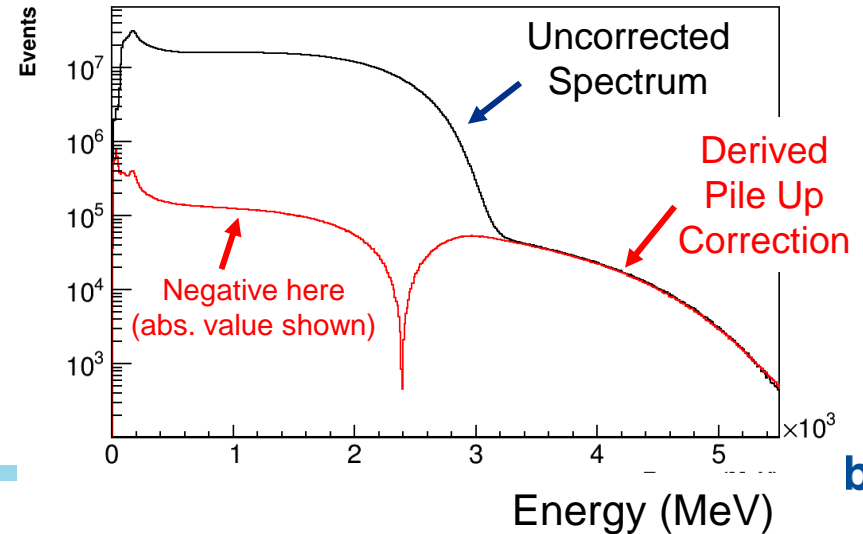
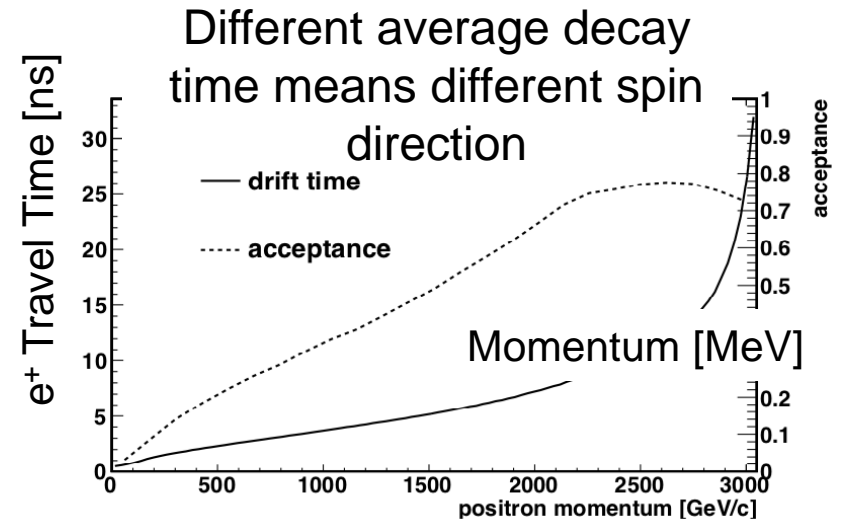
# Systematic Issues: Pile Up



Two low energy  $e^+$  can look like one high energy  $e^+$

- Pile up happens less often as the muons decay so phase changes with time and we get  $\omega_a$  wrong

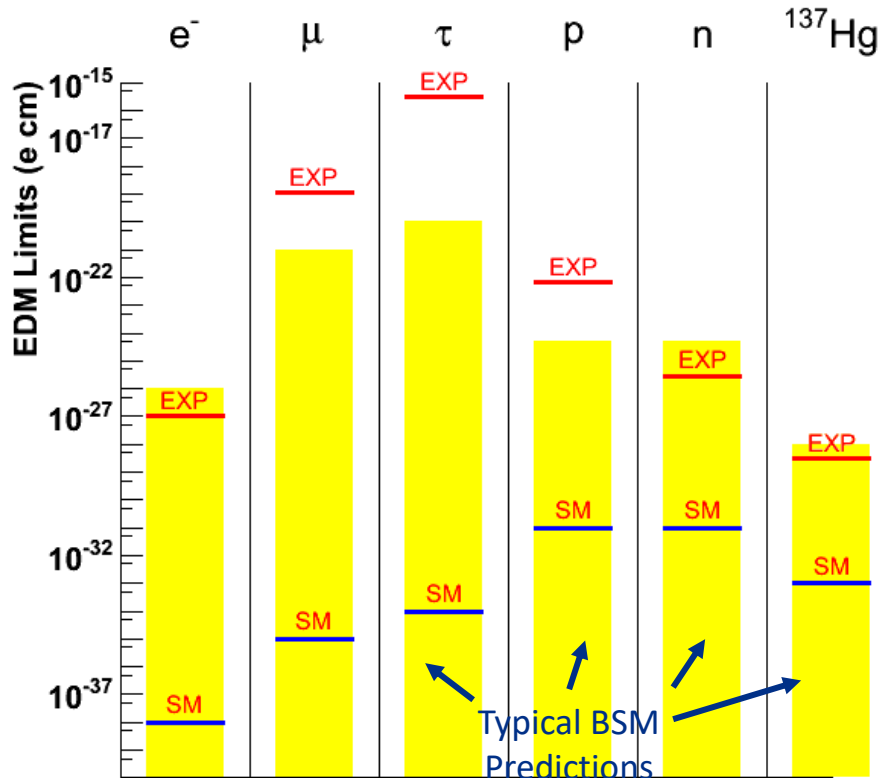
- Derive a pile up correction from data and check validity above 3.1 GeV



# Muon EDM

# Muon Electric Dipole Moment

- Muon EDM is essentially zero in SM.
- Any observation would be a sign of new physics:



- Muon is the best option for a higher flavour gen. search
- And it's free of nuclear / molecular effects
- But, needs non-mass-scaling BSM effects to see anything given  $e^-$  EDM limit

## EDMs: Theory & Experiment



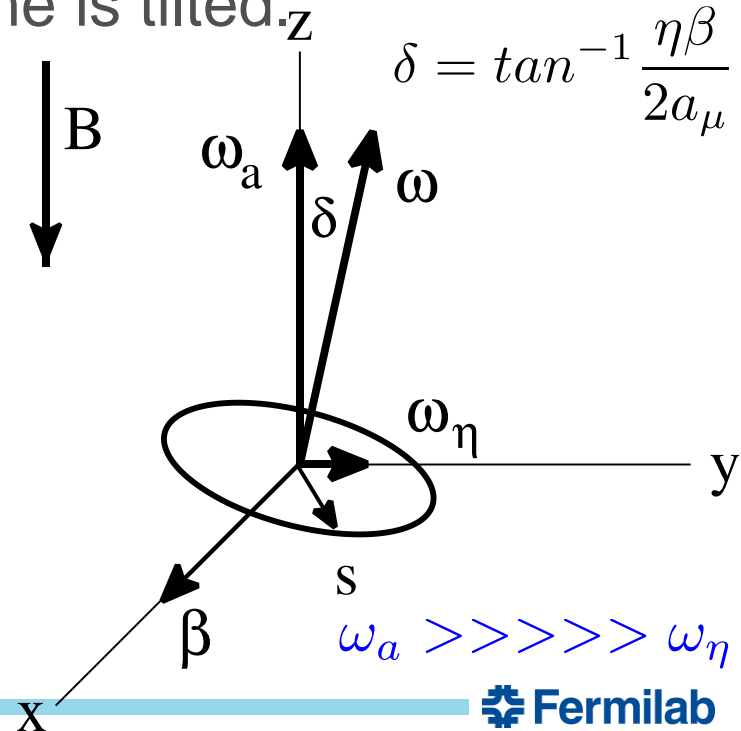
# Muon EDM: Tracker Search

- A non-zero muon EDM would modify the spin equation

$$\vec{\omega}_{a\eta} = a_\mu \frac{e}{m} \vec{B} + \eta \frac{e}{2m} \left[ \frac{\vec{E}}{c} + \vec{\beta} \times \vec{B} \right]$$

- $\vec{\beta} \times \vec{B}$  dominates, so precession plane is tilted.

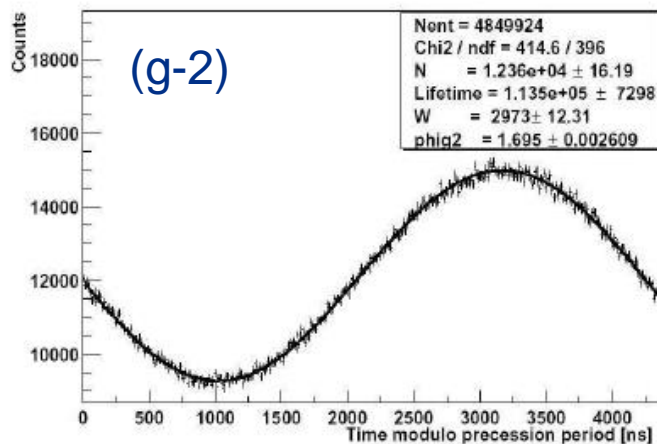
$$\omega = \sqrt{\omega_a^2 + \omega_\eta^2} = \sqrt{\omega_a^2 + \left( \frac{e\eta\beta B}{2m} \right)^2}$$



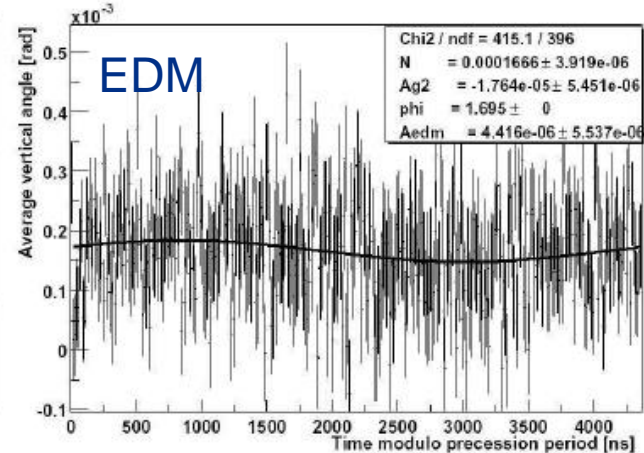
- Search for an up-down oscillation, out of phase with  $\omega_a$ .

# Muon EDM: Tracker Search

- Search was done with tracker at BNL:



# Tracks vs (time %  $T_a$ )



Average vertical angle vs (time %  $T_a$ )

- Previous tracker search was statistics limited

Tracker:  $|d_\mu| < 3.2 \times 10^{-19} \text{ e cm (95\%CL)}$

Tracker & Calo:  $|d_\mu| < 1.8 \times 10^{-19} \text{ e cm (95\%CL)}$

SM:  $|d_\mu| < 10^{-38}$  (World's best for muon EDM)

- We're aiming to improve this limit to  $10^{-21} \text{ e cm}$

# Electron Anomaly: $a_e$

## Why $a_\mu$ and not $a_e$ ?

- Coupling of virtual loops goes as  $m^2$  (dimensional analysis)
- Therefore, while  $a_\mu$  is measured  $\sim 20$ x less precisely than the  $a_e$ , it has better sensitivity to heavy physics scales:

$$\left( \frac{m_\mu}{m_e} \right)^2 \simeq 43,000$$

- E.g. lowest-order hadronic contribution to  $a_e$  is  
 $a^{\text{had,LO}} = (1.875 \pm 0.017) \times 10^{-12}$  (1.5 ppb of  $a_e$ )
- By comparison, the muon's hadronic contribution is  $\sim 60$  ppm.

# $g_e$ and $\alpha$ :

- New measurement of  $g_e$  in 2023: 0.13 ppt on  $g_e$

## Measurement of the Electron Magnetic Moment

X. Fan, T. G. Myers, B. A. D. Sukra, and G. Gabrielse  
Phys. Rev. Lett. **130**, 071801 – Published 13 February 2023

<https://journals.aps.org/prl/abstract/10.1103/PhysRevLett.130.071801>

- Ability to compare with prediction hampered by disagreement in the value of  $\alpha$ :

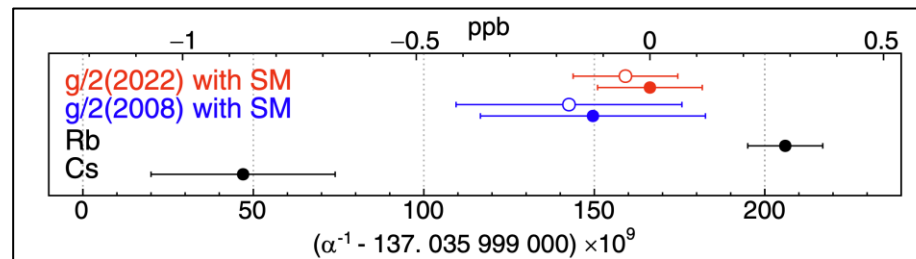


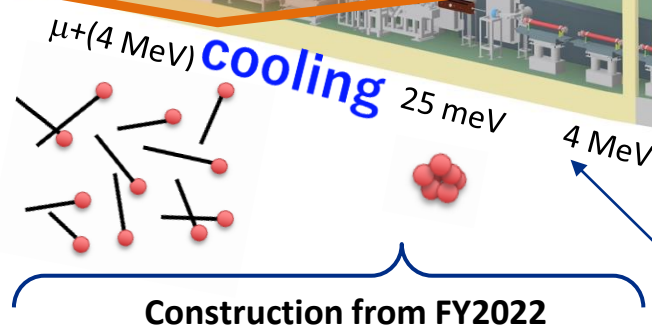
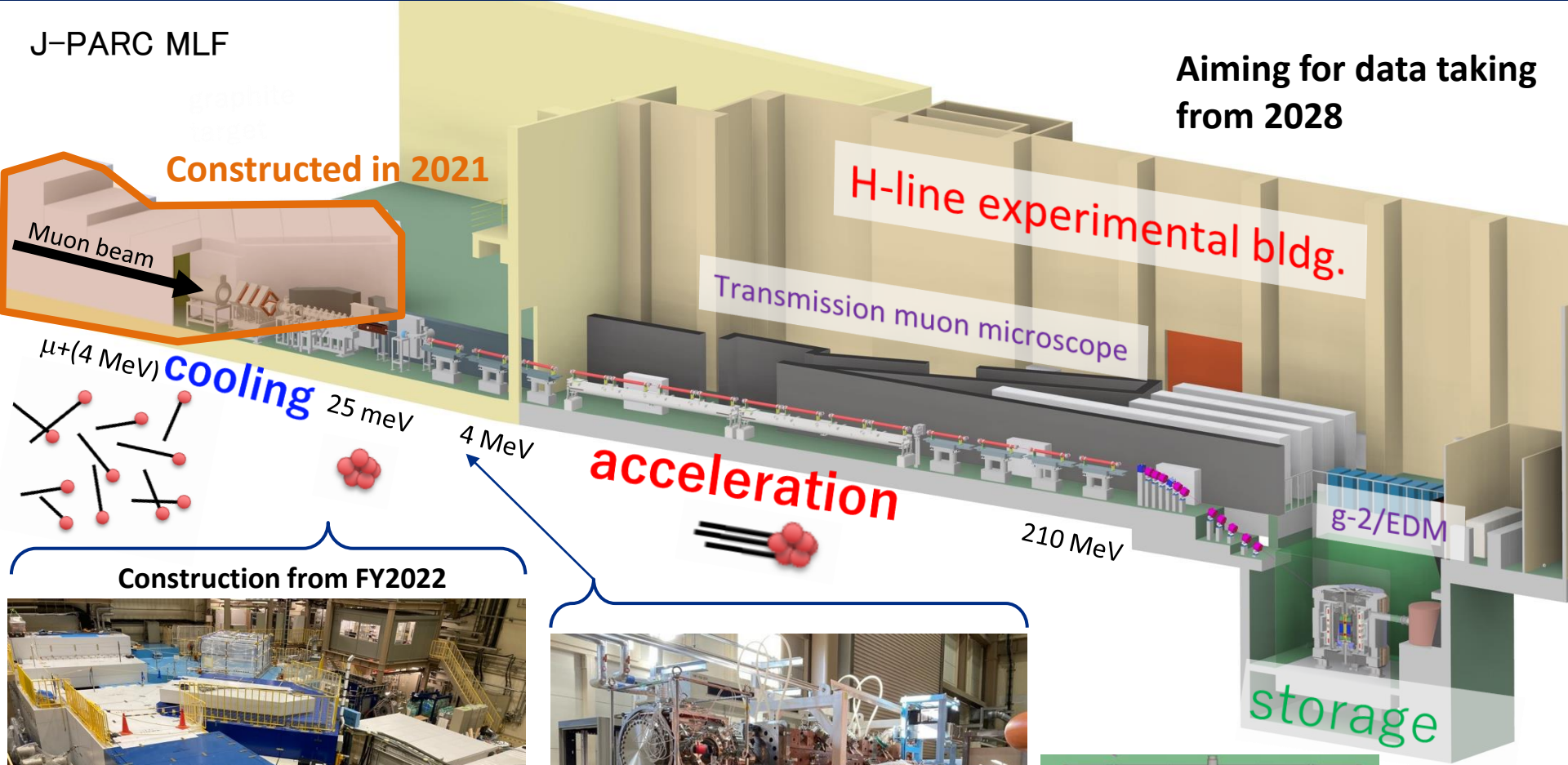
FIG. 5. SM prediction of  $\alpha$  using  $\mu/\mu_B$  from this Northwestern measurement (red), and from our 2008 Harvard measurement (blue), with solid and open points for slightly differing  $C_{10}$  [40,41]. The  $\alpha$  measurements (black) were made with Cs at Berkeley [38] and Rb in Paris [39]. A ppb is  $10^{-9}$ .

# J-PARC Experiment

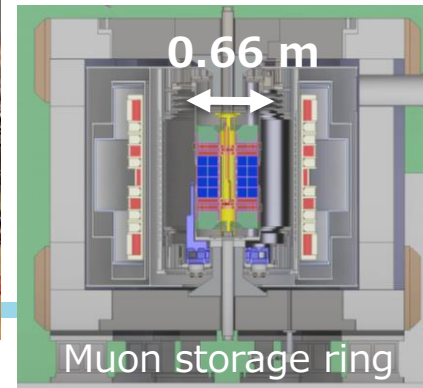
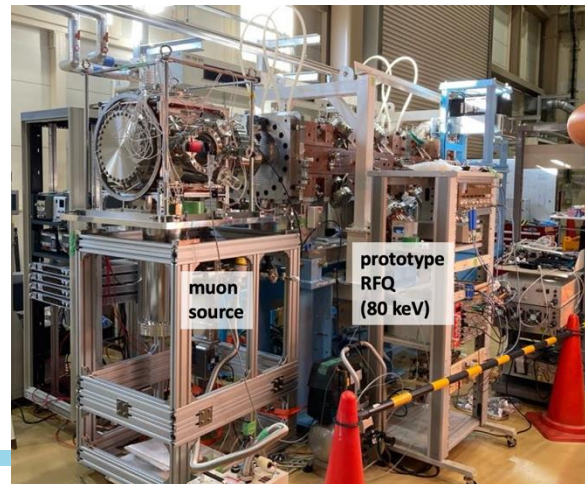
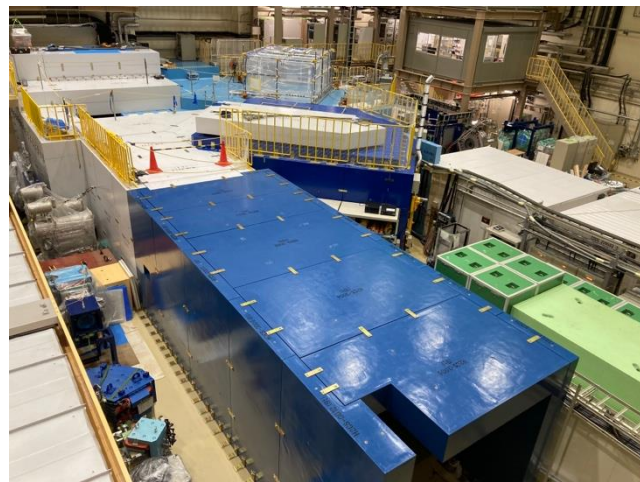
# J-PARC muon g-2/EDM experiment

J-PARC MLF

Aiming for data taking from 2028



Construction from FY2022



Fermilab

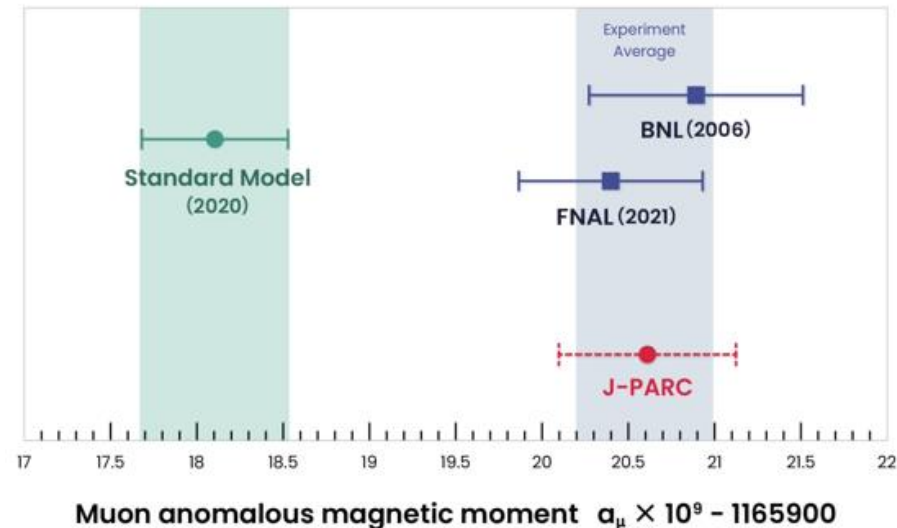
Shields, area control (2022)

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RF Acc. Test at S2 area (May 2023)

# J-PARC Experiment

- Complementary technique
  - $\mu$  beam accelerated from rest
  - no E fields
  - smaller magnet
- Aiming for a result comparable to Run-1 result towards the end of the decade



- Under construction aiming for data taking from 2028.
- Succeeded to deliver a surface muon beam to H-line.
- Constructed the experimental area for muon cooling and the first stage of the acceleration.
- Currently taking data to demonstrate the muon cooling by using the laser ionization of muonium, followed by RF acceleration tests.