Discussion session: systematic effects in heavy-light observables setting

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Systematic effects







- we don't want any
- we don't like to discuss them (it's no fun)
- but it is necessary, especially since Nature \approx SM
- discussion usually starts when something happens, e.g.
 - WI is violated in nucleon matrix elements





Systematic effects









Systematic effects



imo this is late and common errors may go unnoticed let's start now





Systematics in most simple (?) quantity: *t*₀





DESY

t_0 , possible interpretations





t_0 , possible interpretations

NIC







t_0 , possible interpretations







how do the differences affect g-2?

Iet's switch to B-physics





Systematics for B-observables

- we are mostly "just" dealing with extrapolations
 - 1) excited state effects: $x_0 \rightarrow \infty$
 - 2) continuum limit: $a \rightarrow 0$
 - 3 ... not discussed here.
- there is a big difference between 1) and 2)
 - 1) exponential convergence
 - 2) polynomial with logs
- start with the "easy" one

dominant effects: states with additional pions

-> ChPT (HMChPT)

—> this is a (good, I think) approximation and definitely gives a good general picture for what is relevant

follow what has been done by O. Bär for the nucleon, apart from construction of Lagrangian, renormalisation, ...

References for what I discuss here:

- Bπ excited-state contamination in lattice calculations of B-meson correlation functions, O. Bär, A. Broll, RS Eur.Phys.J.C 83 (2023) 8, 757, 2306.02703 [hep-lat]
- Lattice 2022 talk by A. Broll
- Thesis A. Broll https://edoc.hu-berlin.de/handle/18452/28796

$B\pi$ and $B^*\pi$ states¹



¹ I often won't distinguish between B and B* in the following ...



Infinite volume: continuous 2-particle spectrum, threshold = $M_B + M_\pi$

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A little on HMChPT

- Relevant interaction given by

$$\mathcal{L}_{\rm int} = i \frac{g}{f} \operatorname{tr} \left(H \gamma_5 \gamma_\mu \partial_\mu \pi \bar{H} \right) + \dots \qquad -$$

Note:

- one pion derivative
- two LO LECs f: pion decay constant
 - g: $BB^*\pi$ coupling (in the chiral limit)





 $BB^*\pi$ $B^*B^*\pi$

 $f \approx f_{\pi} \approx 93 \,\mathrm{MeV}$ q pprox 0.49 Lattice: A. Gerardin *et al.* (2022)

Interpolating B-meson fields

 $\overline{q}_r(x)\Gamma Q(x)$ QCD: HMChPT: $\frac{\alpha}{\gamma} [B_k^{\star} + i\beta_1 B\partial_k \pi + ...], \ \beta_1 = 0.14(4) \text{ GeV}^{-1} \text{ (from JLQCD form factor)}$

smeared interpolating field with $r_{sm} \ll 1/m_{\pi}$: $\beta_1 \rightarrow \tilde{\beta}_1(r_{sm})$. Can it be tuned?

Example 1: 2-pt function, (infinite volume, but this is not important)

Example

$$\langle 0|A_4^{\rm RGI}(0)|B(\vec{p}=0)\rangle \equiv \hat{f}$$

heavy light decay constant $\hat{f} = f_B \sqrt{M_B} / C_{PS}$

Estimator not unique









Example 1: 2-pt function, (infinite volume, but this is not important)

Example

 $\langle 0 | A_4^{\text{RGI}}(0) | \underline{B}(\vec{p}=0) \rangle \equiv \hat{f}$

 $\hat{f}_{\text{eff}}(t) = \sqrt{2} \sqrt{C_2(t)} e^{\frac{1}{2}M_B^{\text{eff}}(t) t}$

heavy light decay constant $\hat{f} = f_B \sqrt{M_B} / C_{PS}$

Estimator not unique









Bn contamination Δh_{\perp}



• no factor $1/L^3 \Rightarrow$ sometimes called "volume enhanced" contribution

- no sum over pion momenta (i.e. no tower of states), one fixed pion momentum
- $t_V = 1.2$ fm: underestimate of ~ 20% !
- is it taken into account by standard excited state fitting ?

Bn contamination Δh_{\perp}



$$\Delta h_{\perp}^{B\pi}(t_V, E_{\pi, \vec{p}}) \approx \Delta h_{\perp}^{B\pi, \text{tree}}(t_V, E_{\pi, \vec{p}}) = -\frac{g + \tilde{\beta}_1 E_{\pi, \vec{p}}}{g - \beta_1 E_{\pi, \vec{p}}} e^{-E_{\pi, \vec{p}} t_V} = -1 \times e^{-E_{\pi} t_V} + \text{NLO}$$

- in principle this can be suppressed by negative β_1
- since it is a LEC there are various handles to determine it (see Bär, Broll, S)
- Lattice 2024 talk: Antoine Gérardin "B* π excited-state contamination in B-physics observables" abstract: ... "The LECs can be determined well and it turns out that the investigated smearings do not suppress excited states significantly." ... btw: subtraction of tree-level Bpi contamination in the determination of LEC works very well (too well?)

Relation to standard fitting procedure of 3-point + 2-point





Relation to standard fitting procedure of 3-point + 2-point

2-pt correlator

$$\langle O(t)\bar{O}(0)\rangle = \sum_{n=1}^{\infty} e^{-E_n t} \psi_n \psi_n^*, \qquad \left| \frac{\psi_{n>1}}{\psi_1} \right| = \left| \frac{\langle 0 \mid B \mid k+1 \rangle}{\langle 0 \mid B \mid 1 \rangle} \right| = \left| \frac{\langle 0 \mid B \mid B^* \pi, k \rangle}{\langle 0 \mid B \mid B \rangle} \right|$$
$$= \left(N_{\text{deg}}(k) \right)^{1/2} \frac{\sqrt{3}}{4} (g + \beta_1 E_{\pi,k}) \frac{2\pi k}{fL} \frac{1}{(LE_{\pi,k})^{3/2}}$$

3-pt correlator
$$\langle \pi^+(t) V_{\mu}(t_{\nu}) \bar{O}_{j}(0) \rangle \approx \sum_{n=1}^{\infty} \phi_1 e^{-E_1(\pi)(t-t_{\nu})} \mathscr{M}^{\mu}_{1n} e^{-E_n t_{\nu}} \psi_n^*$$

$$\frac{\mathscr{M}_{1n}^{j}(p)}{\mathscr{M}_{11}^{j}(p)} = \delta_{n,k+1} \frac{1 + \beta_1 E_{\pi}/g}{1 - \beta_1 E_{\pi}/g} + \mathcal{O}((LE_{\pi})^{-3}), \quad p = |\overrightarrow{p}| = \sqrt{k} 2\pi/L, \quad k > 0$$

spectrum relative to ground state



Relation to standard fitting procedure of 3-point + 2-point

part of spectrum which contributes in 2-pt function is very suppressed in 3-pt function

effectively: different states in 3-pt fct than in 2-pt fct message: allow for this in fits .

furthermore: energy of dominant correction in 3-pt function is known

structure expected to remain beyond HMChPT

This is all rather simple But: signal/noise problem limits accessible t



let's do it after the next topic

two issues

• 1) *a* -expansion is not a Taylor expansion

it is non-analytic, given by Symanzik EFT (according to standard wisdom)

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non-integer powers of \alpha_s(1/a)
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• 2) Symanzik EFT is for energies below a^{-1}

but $m_b > a^{-1}$

RHQ actions are a separate discussion. CERN cafeteria (still with leather chairs) AK, MdM, RS "should not extrapolate $a \rightarrow 0$ "

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NRQCD is yet another discussion —> Lepage and B. Thacker
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 1) is worrying to me (and to Peter Weisz and to ?) The combination with 2) makes it scary.

The "interpolation method" (S. Kuberski) avoids 2)

Discretization errors, continuum extrapolation

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Briefly on Symanzik EFT

$$\blacktriangleright \qquad \mathscr{L}_a = \mathscr{L}_0 + a^2 \mathscr{L}_2 + \dots$$

 $\mathscr{L}_{2}(x) = \sum_{i} c_{i} \mathscr{O}_{i}(x)$ different local fields depending on symmetry of lattice action

e.g.
$$\mathcal{O}_2 = \frac{1}{g_0^2} \sum_{\mu,\nu} D_\mu F_{\mu\nu} D_\mu F_{\mu\nu}$$

H(4) invariant but not O(4)

but e.o.m. can be used

 enough for energies more is needed for ME's of local fields, susceptibilities ...

(see N. Husung)

and more for Gradient Flow

 $\mathcal{O}_i(x)$ as insertions into correlation functions

$$\delta C^{\mathcal{O}}(x-y) = -a^2 \int d^4 z \, \langle \, \Phi(x) \Phi(y) \, \mathcal{O}(z) \, \rangle_{\text{cont}}^{\text{con}}$$

Non-integer powers of $\alpha_{s}(1/a)$: the usual EFT story

SymEFT = continuum EFT, regularize, renormalize:

 $\alpha_{\overline{MS}}(\mu)$

Match to Lattice PT (expanded in a): gives $\bar{c}_i(\alpha_{\overline{\mathrm{MS}}}(\mu), a\mu)$ matching coefficients

Do RG improvement $\mu = a^{-1} \rightarrow a^{-1}$

 $\bar{c}_i(\alpha_{\overline{\mathrm{MS}}}(a^{-1}),1)$

Introduce RGI operators to express result in terms of (non-perturbative) constants. Needs anomalous dimension matrix! (N. Husung)

$$\Delta_{\mathscr{P}}(a) = -a^{2} \sum_{i} c_{i}^{(0)} \left[\alpha(a^{-1}) \right]^{\hat{\gamma}_{i}} \mathscr{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) + \mathcal{O}(a^{3}) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) + \mathcal{O}(a^{3}) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) + \mathcal{O}(\alpha(a^{-1})) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1})) + \mathcal{O}(\alpha(a^{-1})) \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{RGI}} \left[1 + \mathcal{O}(\alpha(a^{-1}) \right]^{\hat{\gamma}_{i}} \right]^{\hat{\gamma}_{i}} \mathcal{M}_{\mathscr{P},i}^{\text{$$

 $\hat{\gamma}_i = \gamma_i^{(0)} / (2b_0)$ eigenvalues of 1-loop AD matrix of $\left\{ \mathcal{O}_j(x) \right\}$

known for theory with flavor symmetry

not for staggered fermions (or minimally doubled) or ...

Examples what is done: 1

$$f_X^{B_s \to K}(M_\pi, E_K, a^2) = \frac{\Lambda}{E_K + \Delta_X} \left[c_{X,0} \left(1 + \frac{\delta f(M_\pi^s) - \delta f(M_\pi^p)}{(4\pi f_\pi)^2} \right) + c_{X,1} \frac{\Delta M_\pi^2}{\Lambda^2} + c_{X,2} \frac{E_K}{\Lambda} + c_{X,3} \frac{E_K^2}{\Lambda^2} + c_{X,4} (a\Lambda)^2 \right],$$

"We include a term proportional to a^2 to account for the dominant lattice-spacing dependence.

The domain-wall fermion and Iwasaki gluon actions are expected to have discretization errors $O((a\Lambda_{OCD})^2)$,

about 3% (5%) on the F (M) ensemble(s) for $\Lambda QCD = 500$ MeV, while power-counting estimates of errors in the RHQ action and heavy-light current are smaller, below 2%. "

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Yes,
$$a^2 \mathscr{L}_2 = a^2 \mathscr{O}_2 + \ldots = a^2 \frac{1}{g_0^2} \sum_{\mu,\nu} D_\mu F_{\mu\nu} D_\mu F_{\mu\nu} + \ldots$$
 but SymEFT says
 $\delta C^{\mathscr{L}}(x-y) = -\int d^4 z \langle \Phi(x) \Phi(y) \mathscr{L}_2(z) \rangle_{\text{cont}}^{\text{con}} \to a^2 \mathscr{M}_{\mathscr{P},2}^{\text{RGI}} = a^2 \Lambda_{\text{QCD}} \times \varphi(E_K/\Lambda, m_b/\Lambda, m_\pi/\Lambda)$
with some function φ not $(a\Lambda_{\text{QCD}})^2$,

(here I ignored mixing, AD, ...)

and question: how do these power-counting estimates go? Are they independent of E_K ?

Examples what is done: 1

$$+ c_{X,4} (a\Lambda)^2$$

effect of continuum limit simultanously determined by all data points

error in CL becomes small even at large E where data have large errors



footnote: discussion of systematics involves an $(aE)^2$ term but it does not affect the statistical error of the CL (as far as I understand)

Example 2: most precise determination of b-quark mass



$$\begin{split} \mathcal{F} &= \breve{m}_{h,\text{MRS}} + \breve{\Lambda}_{\text{MRS}} + \frac{\breve{\mu}_{\pi}^{2}}{2m_{h,\text{MRS}}} - \frac{\breve{\mu}_{G}^{2}(m_{b})}{2m_{h,\text{MRS}}} \frac{C_{\text{cm}}(m_{h})}{C_{\text{cm}}(m_{b})} \\ &+ 2\breve{\lambda}_{1}B_{0}(m_{x} - m_{l}) + 2\breve{\lambda}_{1}'B_{0}(2m_{l}' + m_{s}' - 2m_{l} - m_{s}) \\ &+ \delta M_{H_{x}}(m_{x}; \{m_{l}', m_{l}', m_{s}'\}; a) - \delta M_{H_{l}}(m_{l}; \{m_{l}, m_{l}, m_{s}\}; 0) \\ &+ \Lambda_{\text{HQET}} \left[\rho_{1}w_{h}^{2} + \rho_{2}w_{h}^{3} + \rho_{3}w_{h}^{4}\right] \\ &+ f_{\pi} \left[\sum_{i=1}^{4} q_{i}\left(1 + q_{i}'w_{h} + \tilde{q}_{i}\alpha_{s}y^{2}\right)x_{i}^{2} + \sum_{j=5}^{11} q_{j}x_{j}^{3}\right], \end{split}$$

$$\begin{split} \breve{\Lambda}_{\text{MRS}} &= \overline{\Lambda}_{\text{MRS}}\left(1 + \overline{c}_{1}\alpha_{s}y + \overline{c}_{2}y^{2}\right)\left(\frac{m_{c}'}{m_{c}}\right)^{2/27}\left(1 + k_{1}'\frac{\delta m_{c}'}{m_{c}}\right), \\ \breve{\lambda}_{1} &= \lambda_{1}\left(1 + c_{1}\alpha_{s}y + c_{2}y^{2} + c_{3}\bar{w}_{h}\alpha_{s}y + c_{4}\bar{w}_{h} + c_{5}\bar{w}_{h}^{2} + c_{6}\bar{w}_{h}^{3}\right), \\ \breve{\lambda}_{1}' &= \lambda_{1}'\left(1 + c_{1}'\alpha_{s}y + c_{2}'y^{2} + c_{3}'\bar{w}_{h}\alpha_{s}y + c_{4}'\bar{w}_{h} + c_{5}'\bar{w}_{h}^{2} + c_{6}'\bar{w}_{h}^{3}\right), \\ \breve{\lambda}_{1}' &= \lambda_{1}'\left(1 + c_{1}'\alpha_{s}y + c_{2}'y^{2} + c_{3}'\bar{w}_{h}\alpha_{s}y + c_{4}'\bar{w}_{h} + c_{5}'\bar{w}_{h}^{2} + c_{6}'\bar{w}_{h}^{3}\right), \\ \breve{\lambda}_{1}' &= \mu_{1}'\left(1 + c_{1}'\alpha_{s}y + g_{2}y^{2} + g_{3}'\bar{w}_{h}\alpha_{s}y + g_{4}'\bar{w}_{h} + g_{5}'\bar{w}_{h}^{2} + g_{5}'\bar{w}_{h}^{3}\right), \\ \breve{\mu}_{\pi}'' &= g_{\pi}\left(1 + g_{1}\alpha_{s}y + g_{2}y^{2} + g_{3}\bar{w}_{h}\alpha_{s}y + g_{4}\bar{w}_{h} + g_{5}\bar{w}_{h}^{2} + g_{5}'\bar{w}_{h}^{3}\right), \\ \breve{\mu}_{G}'''(m_{b}) &= \mu_{G}^{2}(m_{b})\left(1 + p_{G}\alpha_{s}y + r_{G}\alpha_{s}x_{h}^{2}\right), \end{split}$$

$$\breve{m}_{h,\mathrm{MRS}} = m_{p4s,\overline{\mathrm{MS}}}(2 \text{ GeV}) \left[\frac{C(\alpha_{\overline{\mathrm{MS}}}(\overline{m}_h))}{C(\alpha_{\overline{\mathrm{MS}}}(2 \text{ GeV}))} \right]_{\mathrm{Eq.}(3.23)} \left[\frac{m_{h,\mathrm{MRS}}}{\overline{m}_h} \right]_{\mathrm{Ref.}[1]} \left[\frac{am_{0h}}{am_{0,p4s}} \right]_{\mathrm{sim}} \times \left(1 + \alpha_{\overline{\mathrm{MS}}}(2 \text{ GeV}) \sum_{n=1}^{4} k_n x_h^n \right) \times \left(1 + \tilde{c}_1 \alpha_s y + \tilde{c}_2 y^2 + \tilde{c}_3 y^3 \right).$$

Example 2: most precise determination of b-quark mass



• various places: $Q \times (1 + c_1 \alpha_s a^2 + c_2 a^4)$

t

- Symanzik: $Q \times (1 + \{ c_{11}[\alpha_s(1/a)]^{\hat{\Gamma}_1} + c_{12}[\alpha_s(1/a)]^{\hat{\Gamma}_2} + \dots \} a^2 + \dots)$
- ▶ yes, tree-level improvement buys a $\hat{\Gamma}_i = \hat{\gamma}_i + 1$ but $\hat{\gamma}_i > 0$ is unknown (Nikolai?)

Example 2: most precise determination of b-quark mass



- complicated extrapolation to physical quark mass and continuum limit
- non-trivial theory (MRS scheme, HMrASχPT)
- How do we get convinced that the combined extrapolation is correct? Symanzik-like expansion with $am_b \approx 1$! Why can we truncate?
- Does the behavior at $am_b \ll 1$ really tell us much about $am_b \approx 1$

Continuum extrapolations

- General form allows for very general functions
- Assumptions needed, e.g. just explore one power at a time
- A good strategy seems:
 - computations with different discretisations
 - compare
 - perform combined continuum extrapolations better to disentangle continuum extrapolations and other extrapolations
 - even better: cancel renormalisation

(S. Kuberski: $h_{\perp}(E_{\pi}) / h_{\perp}(E_{\pi}^{\text{ref}})$ or $h_{\perp}(E_{\pi}) / f_V$)

simple heavy quark mass scaling!

 or develop some new ideas (means work! credited?)

New continuum extrapolation criterion in FLAG6

Issue: there are quantities with a strong dependence on a

Given the discussed uncertainties in the functional form of the *a* effects, extrapolating too far is dangerous.

"Far" should be measured in the (total) error cited for the result, σ_0^{cont}



▶ $\delta(a_{\min}) \leq 3$ considered fine: extrapolation by $3 \times \sigma_O^{\text{cont}}$

• $\delta(a_{\min}) > 3$ some stretching of the uncertainty before averaging

FLAG5 scale setting: update



Fits:
$$a^2 \left[\alpha_s(1/a) \right]^{\hat{\Gamma}}, \quad \hat{\Gamma} = 0$$

indeed (Husung) $\hat{\Gamma}_{lead} = 0$, for $N_f = 0$ (also for $N_f > 0$?)

Still: described entirely by the leading term?

imo. B-physics on the lattice is not in good shape

- I find it good that some discrepancies/tensions are there because they provide motivation for doing better
 - The real worry is wrong results in agreement with others
- Some news on excited state effects

 $B^{\star}\pi$ states dominate at large *t* and can be estimated by HMChPT

- mostly small (loop effects; L^{-3} in finite volume, but ...)
- but known, large, tree-level effect (only $L^{-3/2}$ in finite vol.) in f_{\perp} of $B \rightarrow \pi$
- Continuum extrapolations remain scary
 - interpolation to B (-> Simon Kuberski) helps
 - perform computations of benchmark computations with different discretisations, compare, constrain continuum limit
 - avoid fits with $am_b \approx 1$
- ▶ I plead for more work (compare to g-2; that is only one number!) It is worth it, after all: QCD $\equiv \lim_{a \to 0} (\text{Lattice QCD})$



