

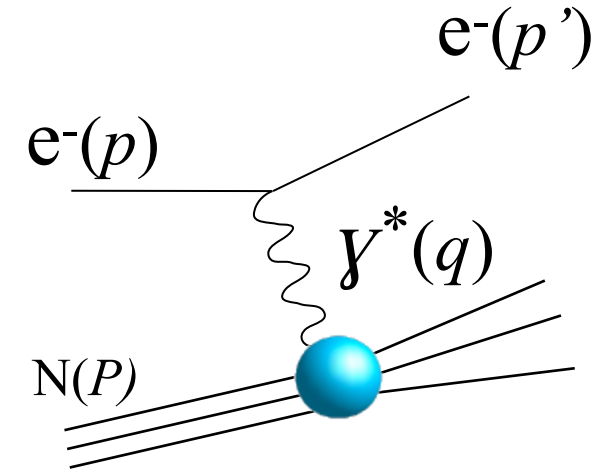
# EIC and JLab perspectives on measurements of $\alpha_s$ from spin structure functions

A. Deur  
Jefferson Lab

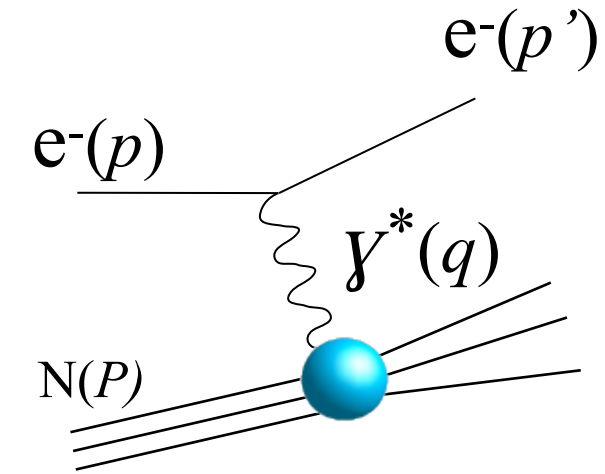
Part of this work done with: **T. Kutz** (MIT), **J. R. Pybus** (MIT), **D. W. Upton** (UVA, ODU), **C. Cotton** (UVa), **A. Deshpande** (CFNS, Stony Brook U.), **W.B. Li** (CFNS, Stony Brook U.), **D. Nguyen** (JLab, UTK), **M. Nycz** (UVa), **X. Zheng** (UVa), and the former ECCE Consortium (now part of the **ePIC Collaboration**).

# Inclusive lepton-nucleon scattering

- ◆  $p=(E,\mathbf{p})$ ,  $p'=(E-\nu,\mathbf{p}-\mathbf{q})$ ,  $q=(\nu,\mathbf{q})$
- ◆  $\gamma^*$  virtual photons:  $q^2$
- ◆ Since  $q^2 < 0$  here, we use  $Q^2 = -q^2$ .
- ◆ Inclusive experiments: only the scattered electrons are detected: target or target fragments are ignored.
- ◆ At high energy, Bjorken scaling variable  $x = Q^2 / 2M\nu$  is more convenient than  $\nu$ .



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Cross section:  $\sigma = \sigma_{\text{Mott}} [\alpha F_1(x, Q^2) + \beta F_2(x, Q^2) + \gamma g_1(x, Q^2) + \varpi g_2(x, Q^2)]$

pointlike scattering × (spin independent + spin dependent)

$F_1, F_2, g_1$  and  $g_2$ : **structure functions**

$F_1$  and  $F_2$ , are obtained with **unpolarized** beam and target and varying kinematic factors  $\alpha$  and  $\beta$ .

$g_1$  and  $g_2$  are obtained with beam and target both **polarized**, measuring beam spin asymmetries and varying the target spin direction.

Considering the nucleon inclusive spin structure,  $\alpha_s$  can be extracted from:

- $Q^2$ -evolution of  $g_1(x, Q^2)$ . Complex task: involves DGLAP global fit, non-perturbative inputs: quark and gluon distributions, possibly higher-twists for low- $Q^2$  / large- $x$  data.
- $Q^2$ -evolution of moment  $\int_0^1 g_1(x, Q^2) dx$ . Simpler: no  $x$ -dependence, non-perturbative inputs: more-or-less well measured axial charges  $a_0$ ,  $a_3$  and  $a_8$  (+ possibly higher-twists for low- $Q^2$  data). Issues: unmeasurable low- $x$  contribution,  $a_0$  is  $Q^2$ -dependent and may have contribution from gluon  $\Delta G$  pdf (but not the case in  $\overline{MS}$ ).
- $Q^2$ -evolution of isovector moment  $\int_0^1 g_1^{p-n}(x, Q^2) dx$ , i.e. [Bjorken sum](#). Simplest. Axial charge  $a_3 = g_A$  precisely measured ( $g_A = 1.2762 \pm 0.0005$ ). DGLAP-evolution known to higher order than single nucleon case (nowadays, this is often the limitation in extracting  $\alpha_s$ ). No gluon contribution. But low- $x$  issue and demands measurement on polarized p and n.

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# Bjorken sum rule

$$\Gamma_1^{p-n} \equiv \int g_1^{p-n} dx = \frac{1}{6} g_A \left[ 1 - \frac{\alpha_s}{\pi} - 3.58 \left( \frac{\alpha_s}{\pi} \right)^2 - 20.21 \left( \frac{\alpha_s}{\pi} \right)^3 - 175.7 \left( \frac{\alpha_s}{\pi} \right)^4 - \sim 893 \left( \frac{\alpha_s}{\pi} \right)^5 \right] + \frac{M^2}{Q^2} \left[ a_2(\alpha_s) + 4d_2(\alpha_s) + 4f_2(\alpha_s) \right] + \dots$$

Nucleon's First spin structure function

Nucleon axial charge. (Value of  $\Gamma_1^{p-n}(Q^2)$  in the  $Q^2 \rightarrow \infty$  limit)

pQCD radiative corrections ( $\overline{MS}$  Scheme.)

Non-perturbative  $1/Q^{2n}$  power corrections. (+rad. corr.)

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⇒ Two possibilities to extract  $\alpha_s(M_Z)$ :

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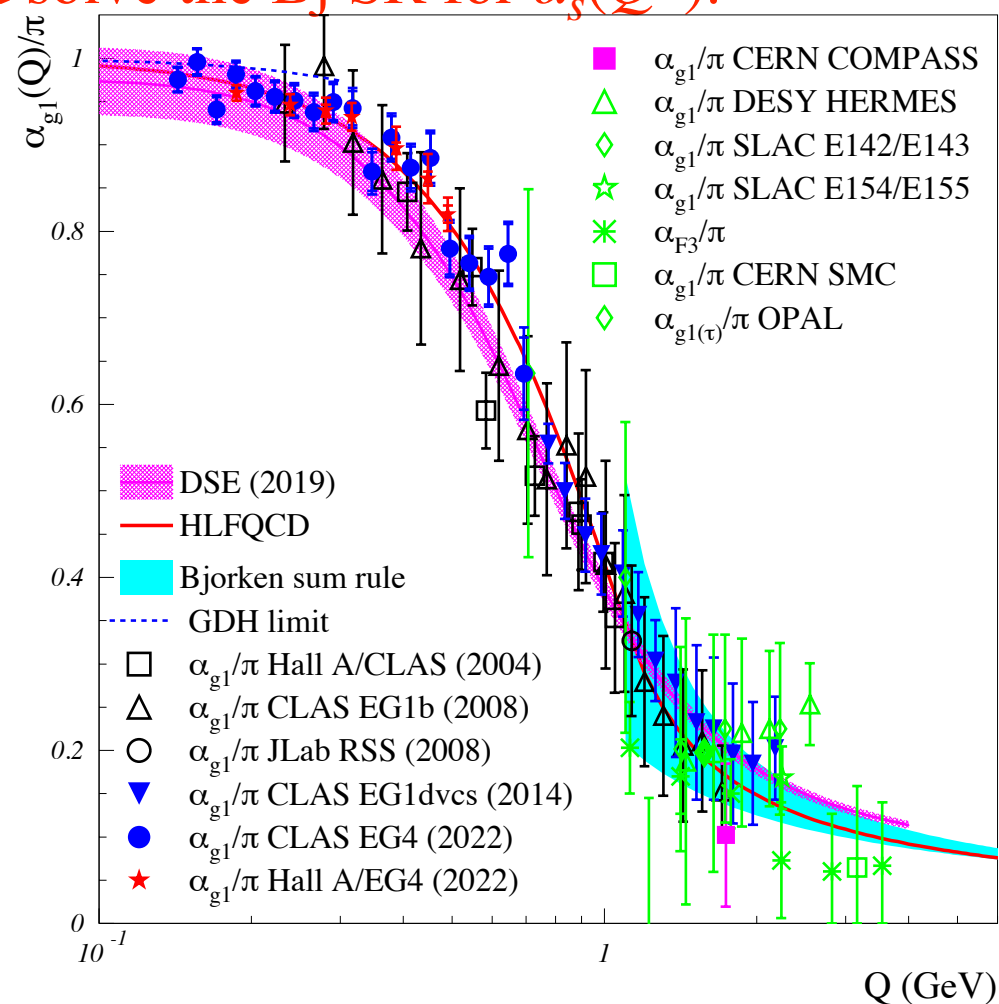
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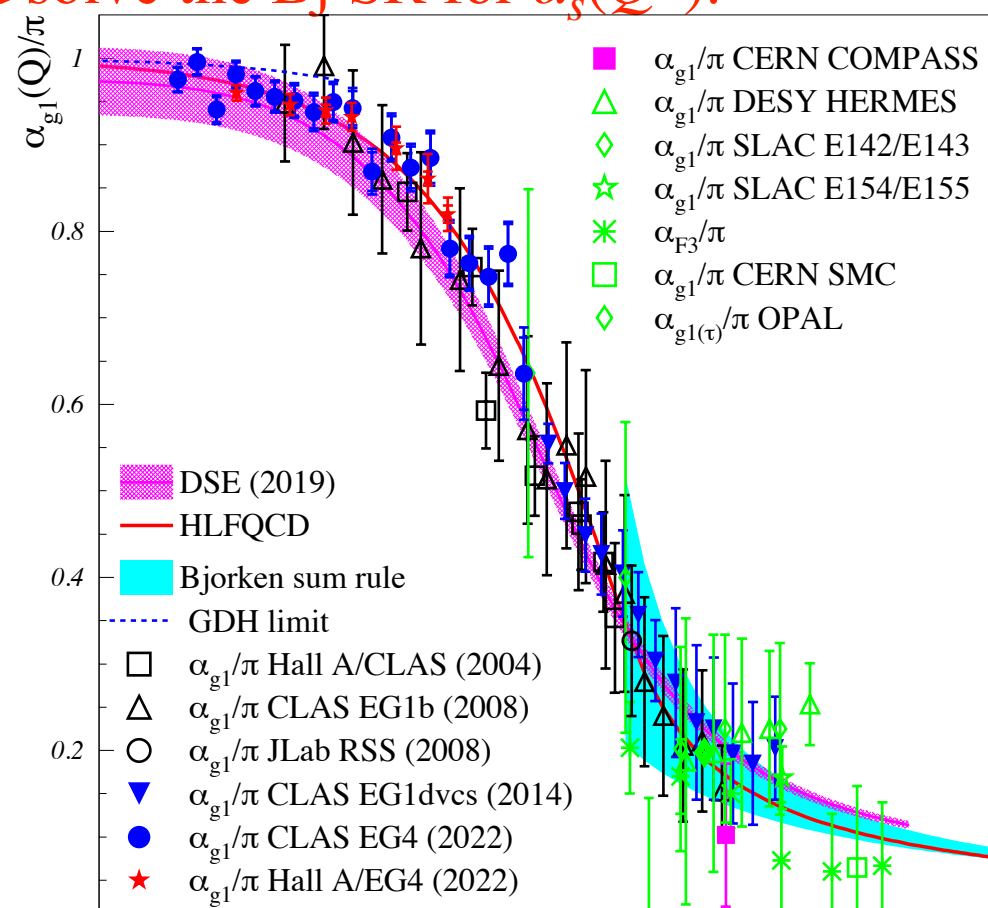
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  - Good accuracy: 1990's CERN/SLAC data yielded:  $\alpha_s(M_Z) = 0.120 \pm 0.009$

Altarelli, Ball, Forte, Ridolfi, Nucl.Phys. B496 337 (1997)

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- Jefferson Lab at 12 GeV: EG12 using CLAS12 with 11 GeV. Ran in 2022-2023
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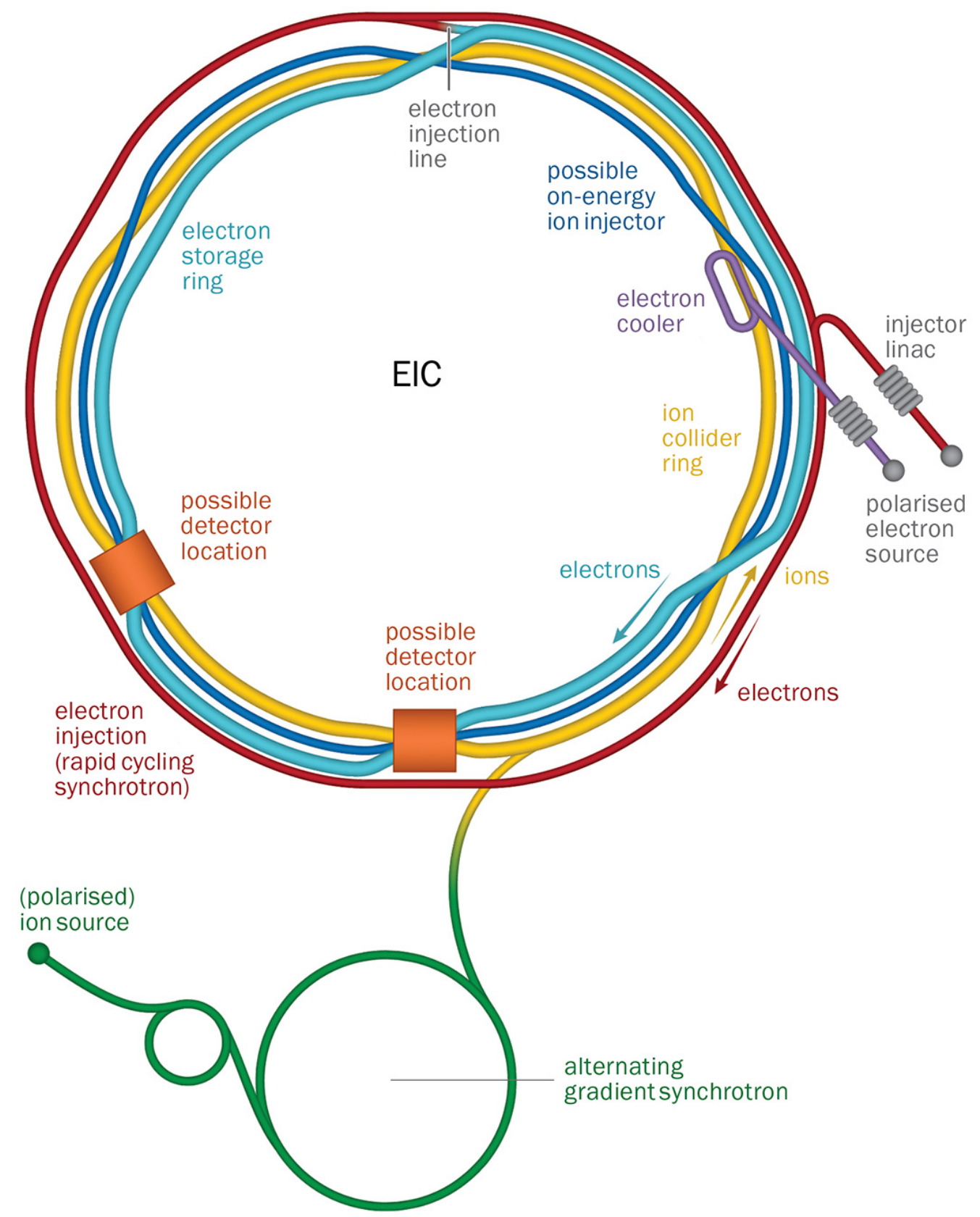
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# $\alpha_s$ from $\Gamma_1^{p-n}(Q^2)$ measured at the EIC

2030s:





**Simulated data:**  $\vec{e} - \vec{p}$  and  $\vec{e} - \vec{{}^3\text{He}}$  DIS events generated with DJANGO event generator for 6 collision energies (5×41 GeV, 10×100 GeV & 18×275 GeV for p, 5×41 GeV/nucleon, 10×100 GeV/nucleon & 18×166 GeV/nucleon for  ${}^3\text{He}$ ) and longitudinal & transverse hadron polarizations settings.

Neutron information extracted from  $\vec{{}^3\text{He}}$  ( $\simeq \vec{n}$ )

Tag two spectator protons from  $\vec{e} - \vec{{}^3\text{He}}$ : minimize nuclear corrections for neutron information.

Use  $10 \text{ fb}^{-1}$  luminosity (i.e., about 2×3 years of running at  $\mathcal{L} = 5 \times 10^{33} \text{ cm}^{-2} \text{ s}^{-1}$ ).

Monte Carlo simulation of detector effects (resolution, efficiency, acceptance, radiative effects)

⇒ Very realistic simulation

Longitudinal & transverse asymmetries,  $A_{||}(x, Q^2)$ ,  $A_{\perp}(x, Q^2)$  generated using world data parameterizations.

Then,  $A_{||}$  &  $A_{\perp} \rightarrow A_1 \simeq g_1/F_1 \rightarrow g_1 \rightarrow \Gamma_1$ , the Bjorken sum.

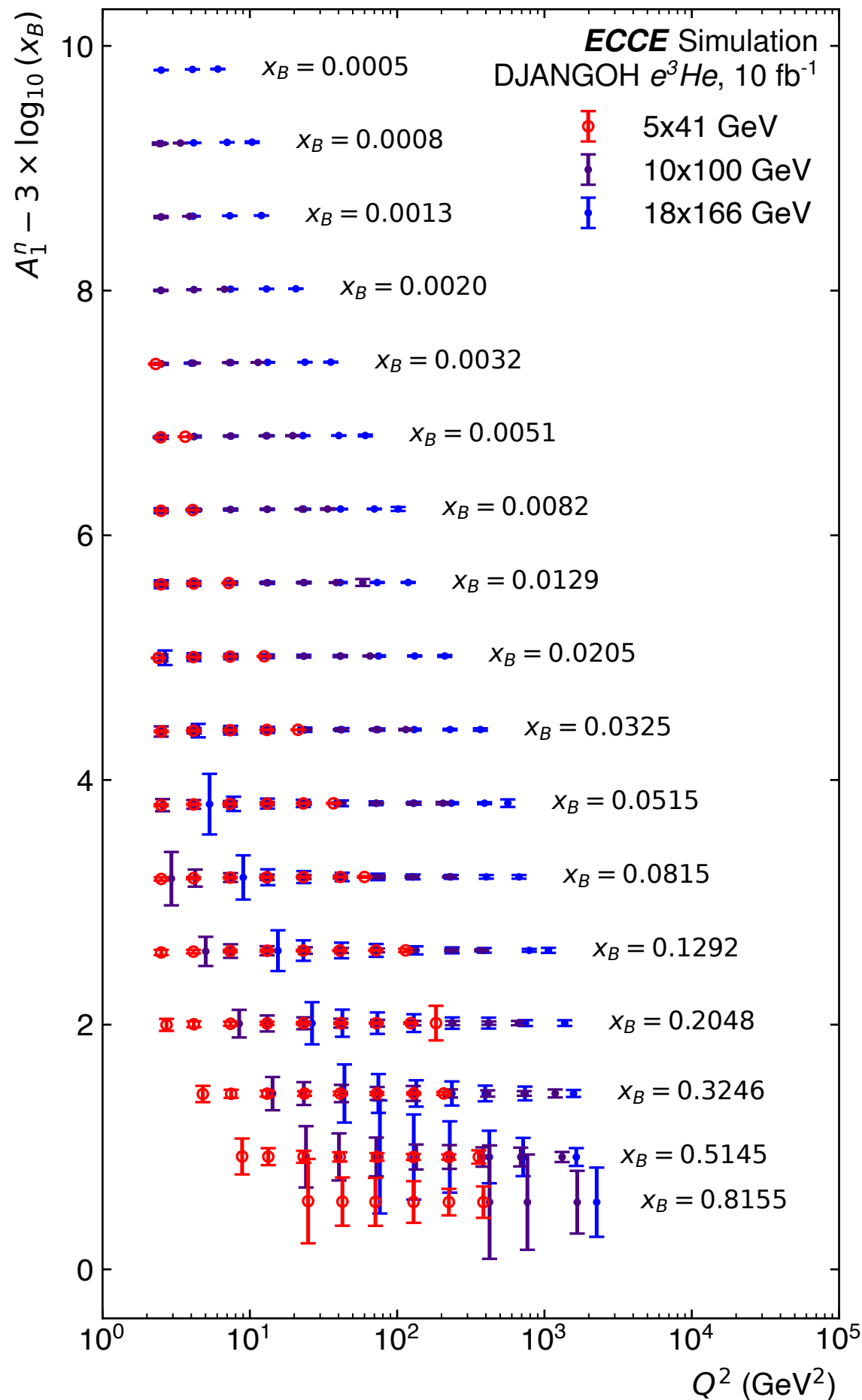
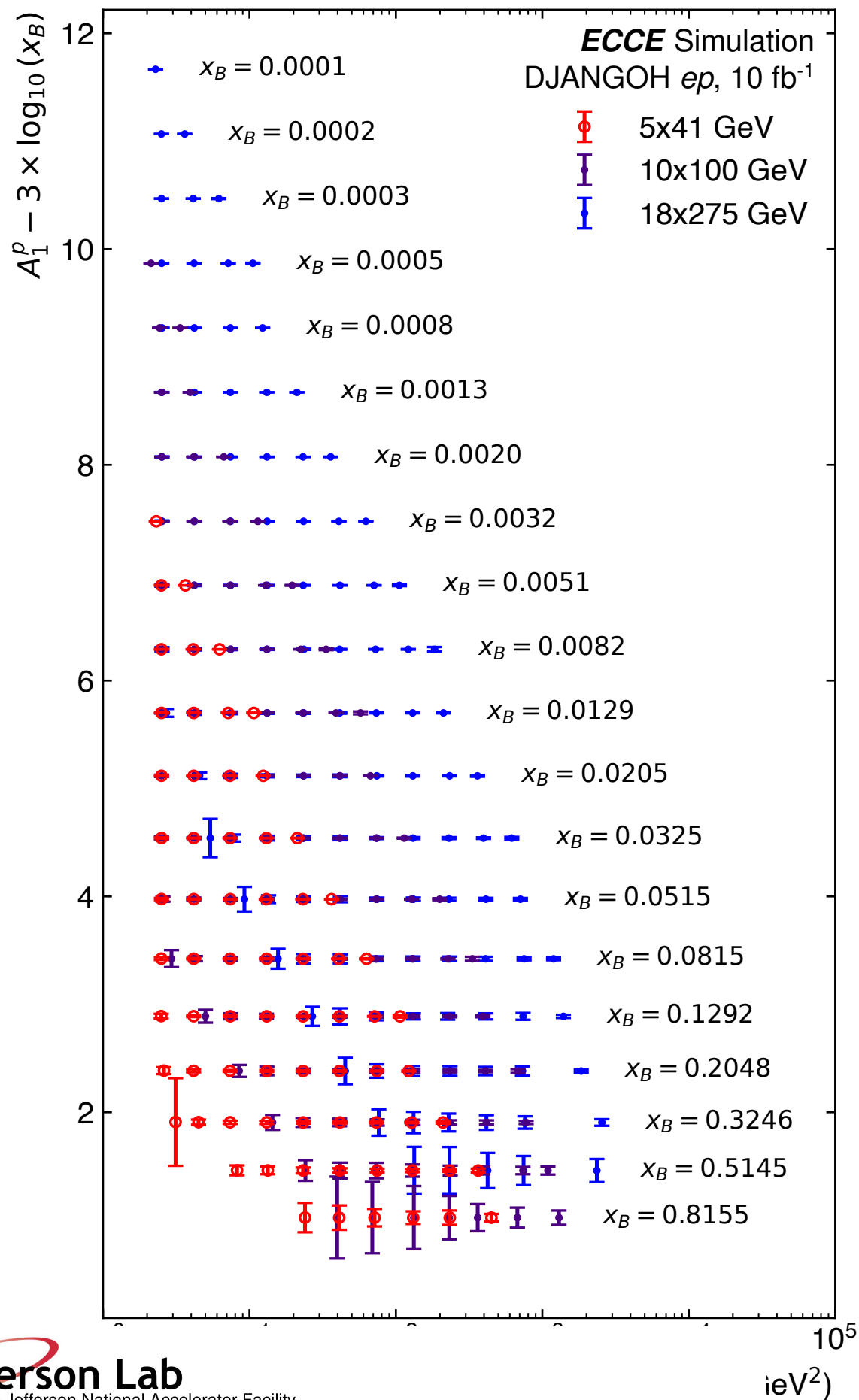
# Uncertainties

Statistics;

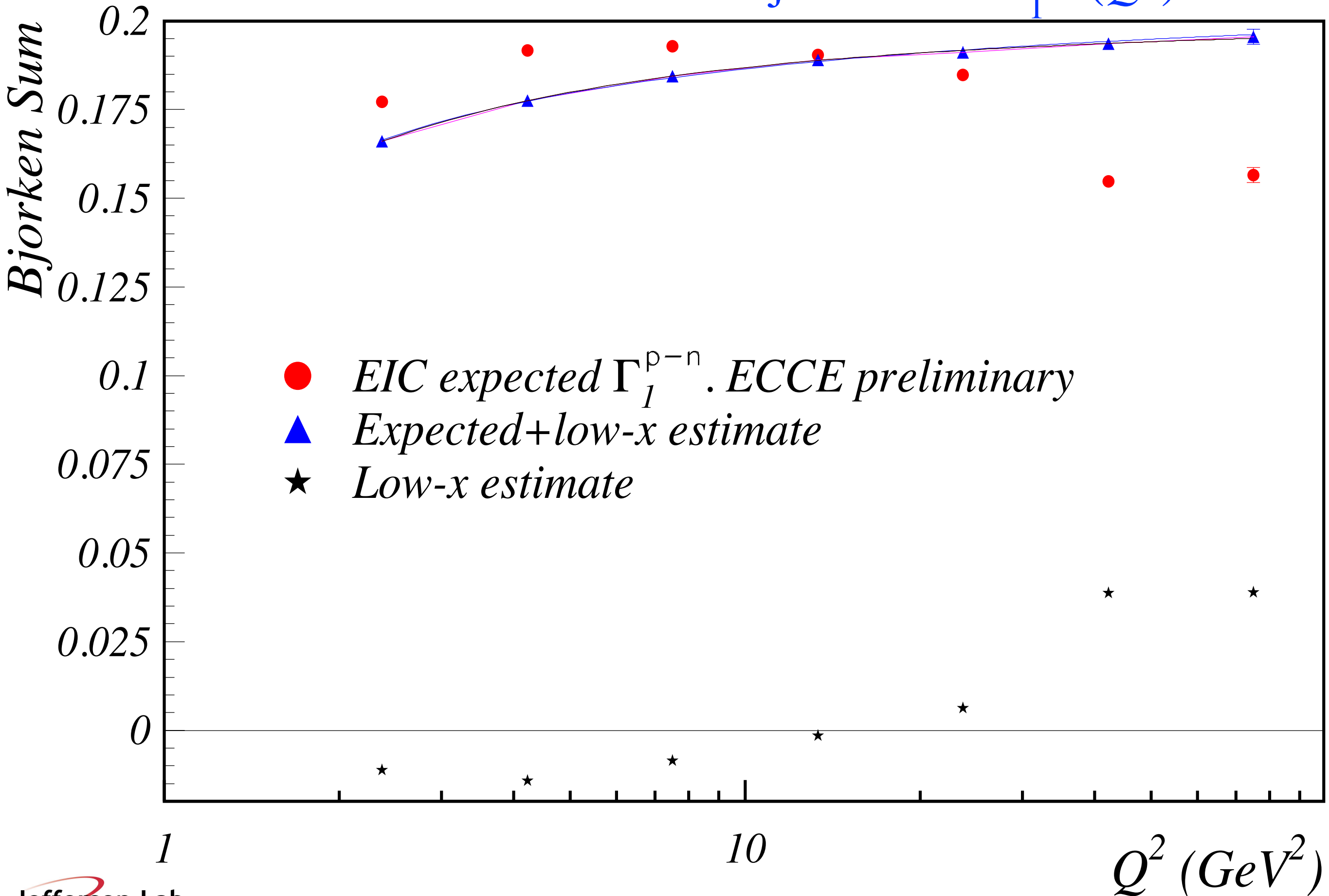
Systematics:

- detector effects,
- beam polarimetries,
- radiative corrections,
- missing high- and low- $x$  part,
- PDF parameterizations;
- Negligible: neutron information extraction.

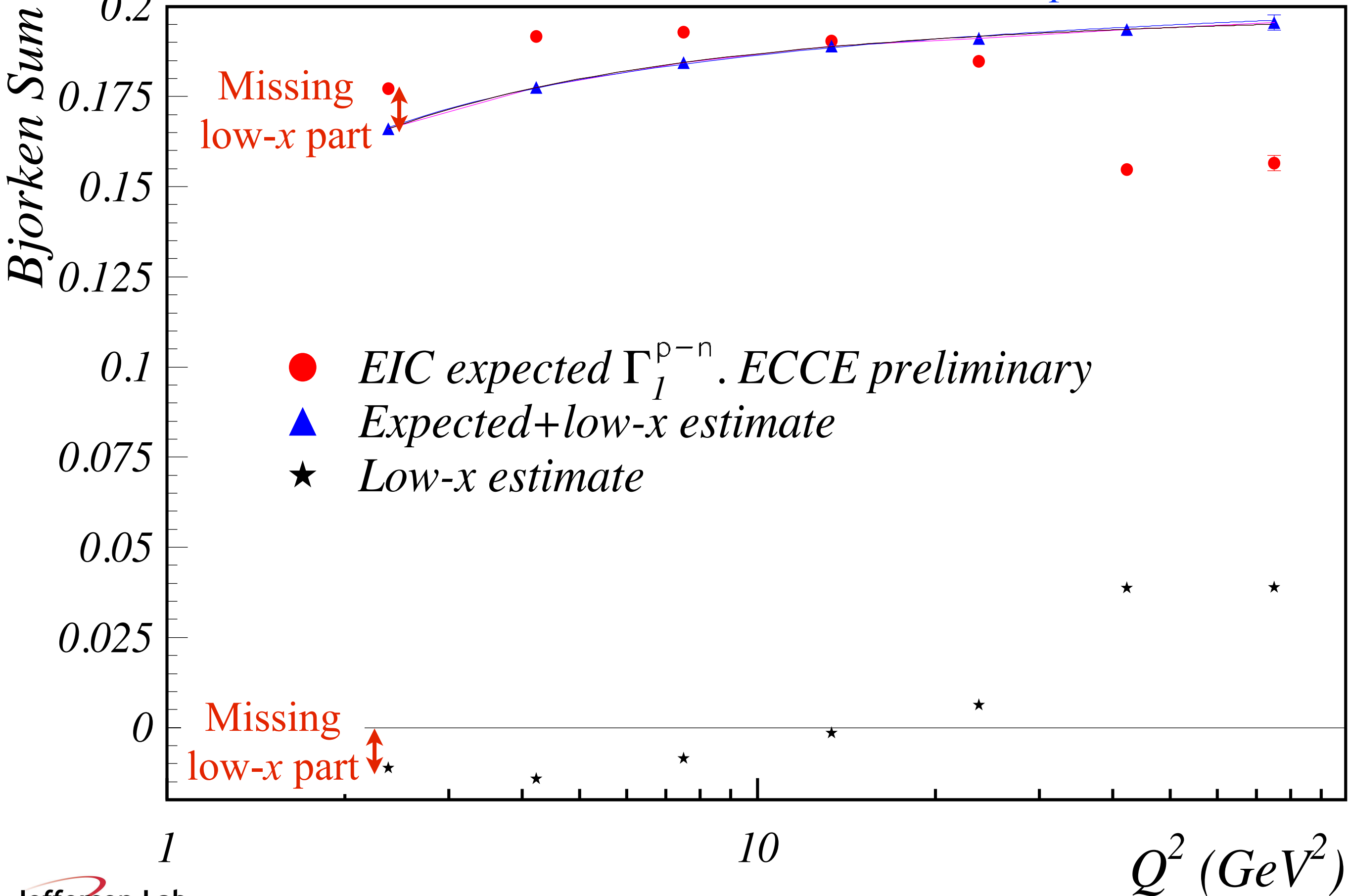
# EIC: generated pseudo-data



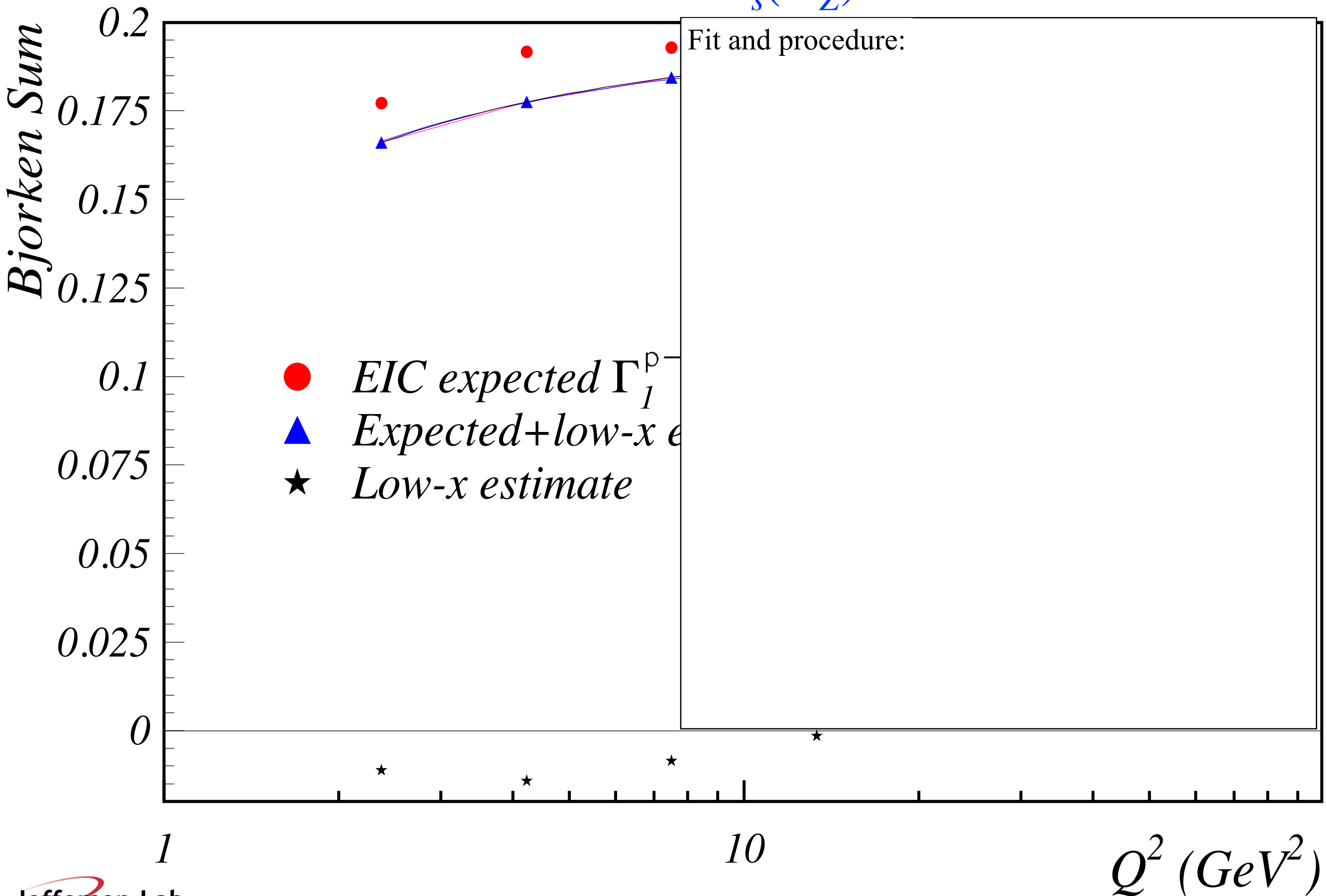
# Measured fraction of the Bjorken sum $\Gamma_1^{p-n}(Q^2)$



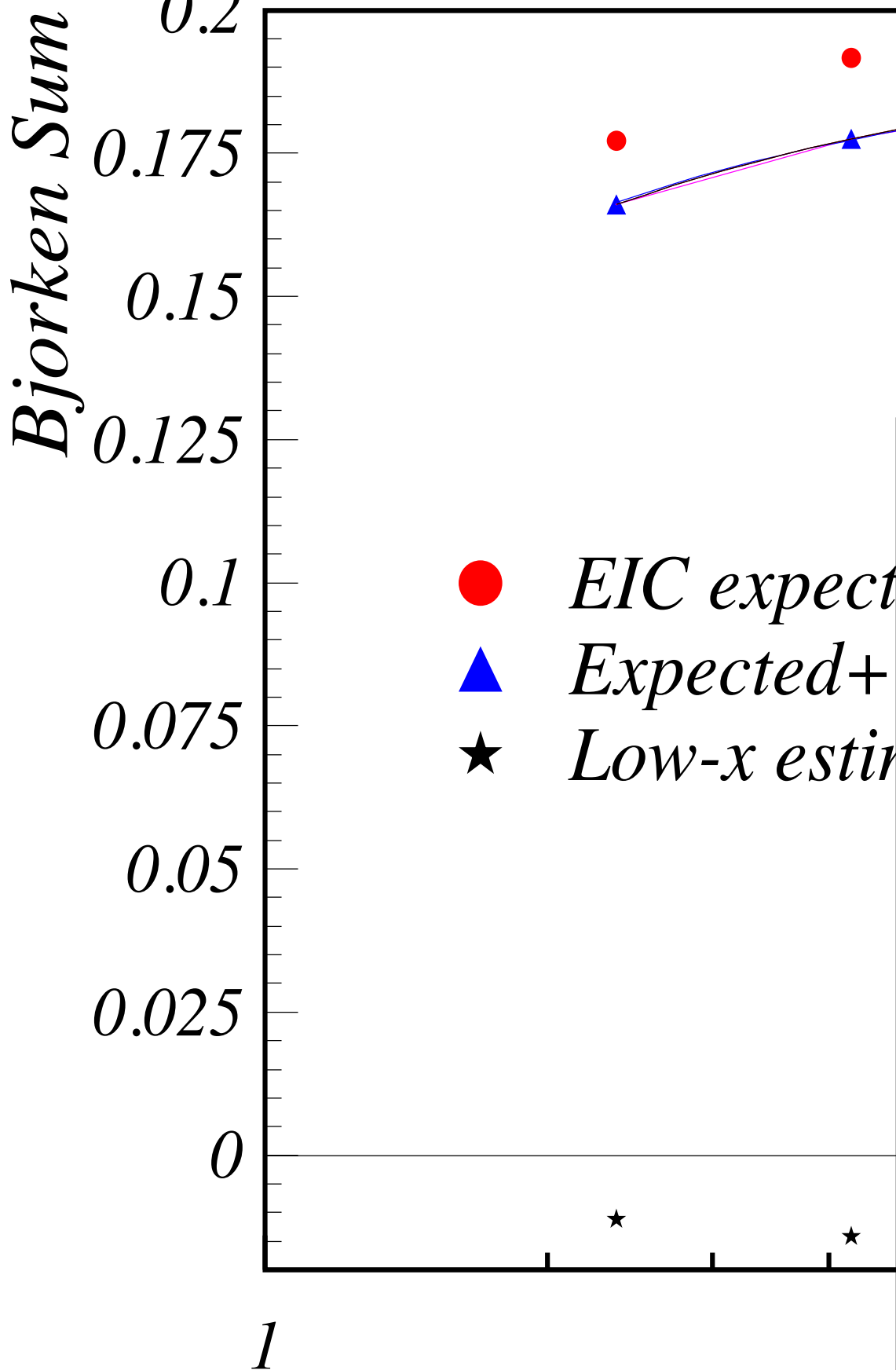
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# Extraction of $\alpha_s(M_Z)$



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Fit and procedure:

- Main fit function: Bjorken integral approximant at N<sup>4</sup>LO with  $\alpha_s$  at 4-loop (i.e.  $\beta_3$ ), **for main result.**

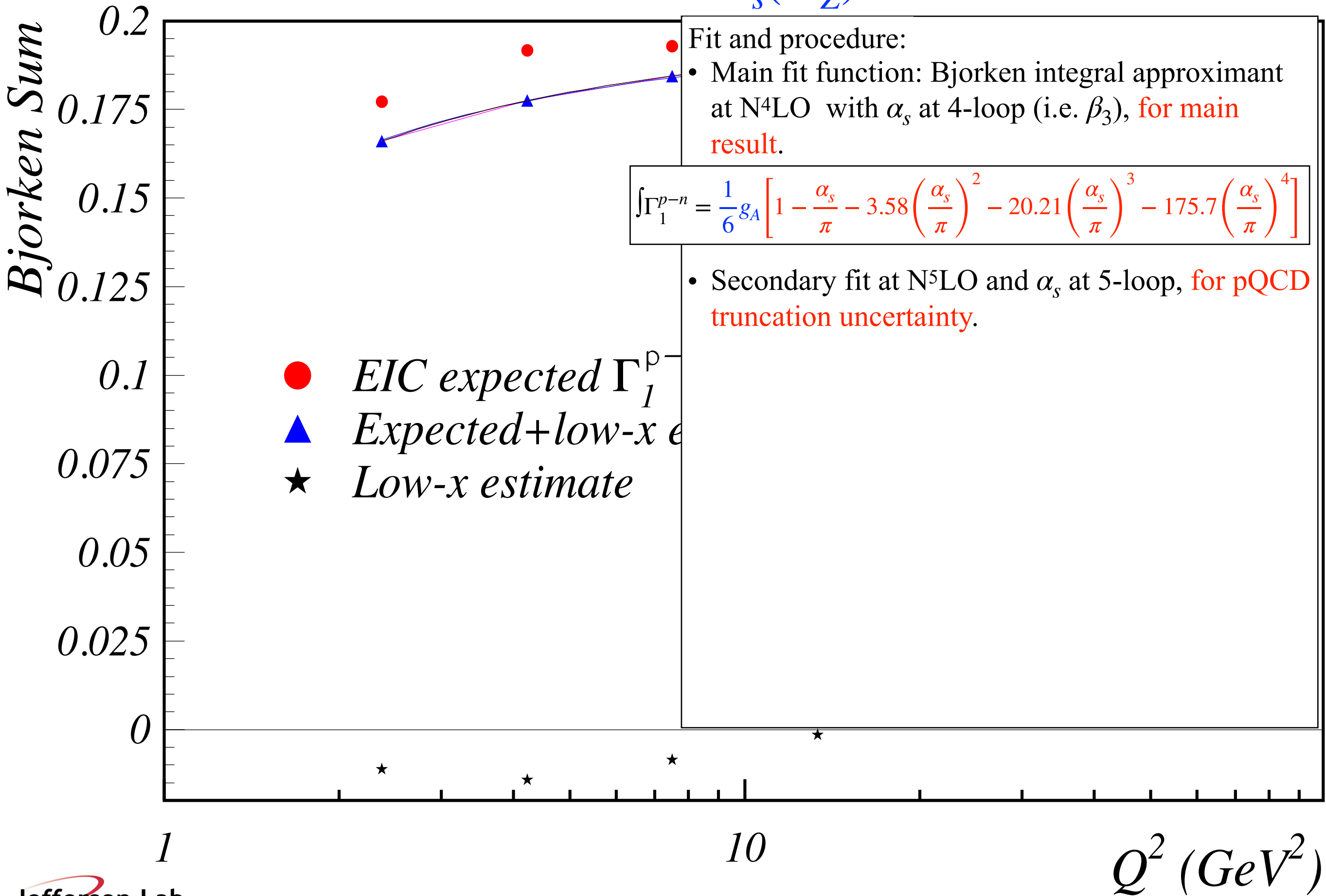
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$$\alpha_s^{\overline{\text{MS}}}(Q) = \frac{4\pi}{\beta_0 \ln(Q^2/\Lambda_s^2)} \left[ 1 - \frac{\beta_1}{\beta_0^2} \frac{\ln(\ln(Q^2/\Lambda_s^2))}{\ln(Q^2/\Lambda_s^2)} + \frac{\beta_1^2}{\beta_0^4 \ln^2(Q^2/\Lambda_s^2)} \left( \ln^2(\ln(Q^2/\Lambda_s^2)) - \ln(\ln(Q^2/\Lambda_s^2)) - 1 + \frac{\beta_2 \beta_0}{\beta_1^2} \right) + \frac{\beta_1^3}{\beta_0^6 \ln^3(Q^2/\Lambda_s^2)} \left( -\ln^3(\ln(Q^2/\Lambda_s^2)) + \frac{5}{2} \ln^2(\ln(Q^2/\Lambda_s^2)) + 2 \ln(\ln(Q^2/\Lambda_s^2)) - \frac{1}{2} - 3 \frac{\beta_2 \beta_0}{\beta_1^2} \ln(\ln(Q^2/\Lambda_s^2)) + \frac{\beta_3 \beta_0^2}{2 \beta_1^3} \right) + \frac{\beta_1^4}{\beta_0^8 \ln^4(Q^2/\Lambda_s^2)} \left( \ln^4(\ln(Q^2/\Lambda_s^2)) - \frac{13}{3} \ln^3(\ln(Q^2/\Lambda_s^2)) - \frac{3}{2} \ln^2(\ln(Q^2/\Lambda_s^2)) + 4 \ln(\ln(Q^2/\Lambda_s^2)) + \frac{7}{6} + \frac{7}{6} + \frac{3 \beta_2 \beta_0}{\beta_1^2} (2 \ln^2(\ln(Q^2/\Lambda_s^2)) - \ln(\ln(Q^2/\Lambda_s^2)) - 1) - \frac{\beta_3 \beta_0^2}{\beta_1^3} \left( 2 \ln(\ln(Q^2/\Lambda_s^2)) + \frac{1}{6} \right) \right] \right]$$

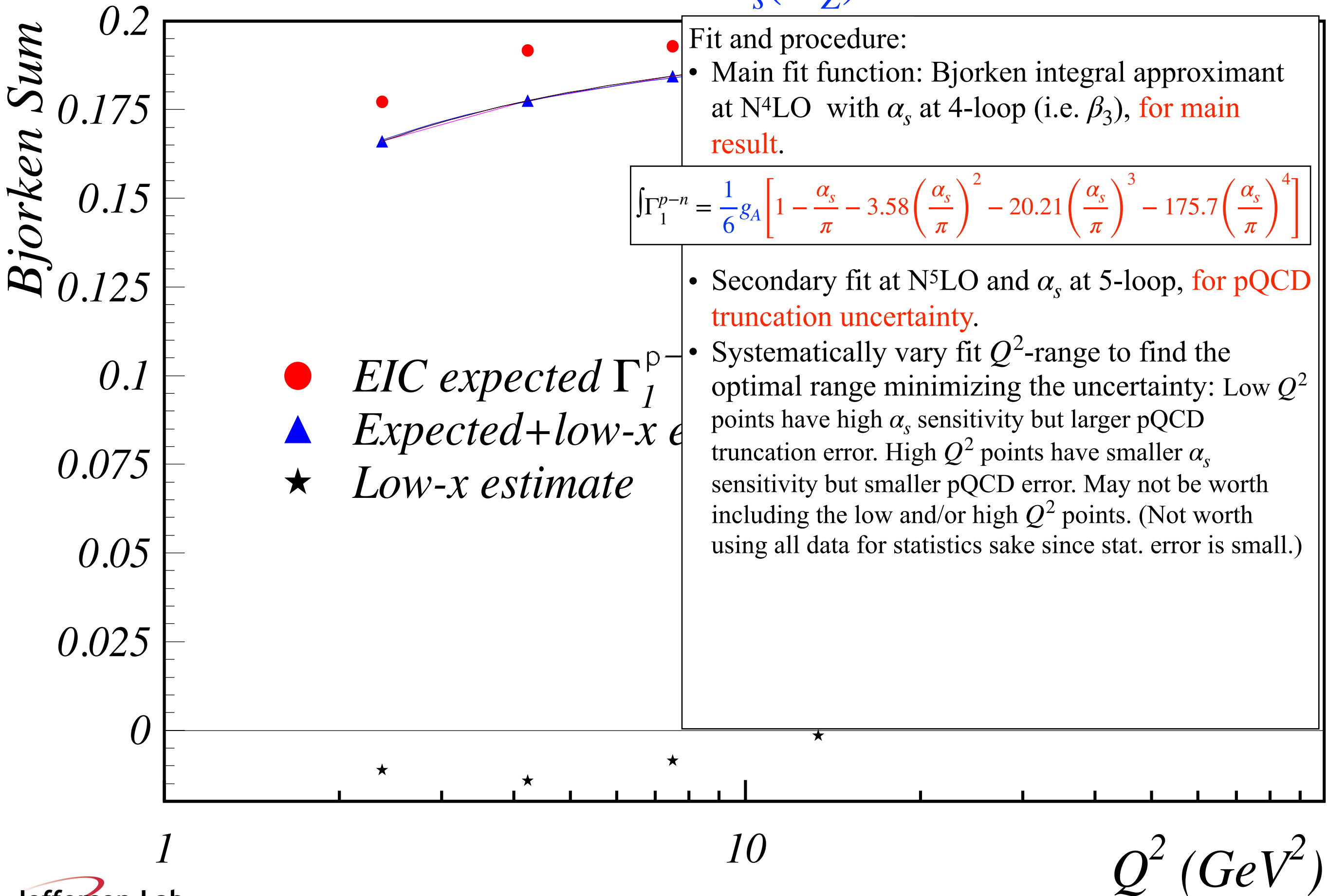
$Q$  (GeV)



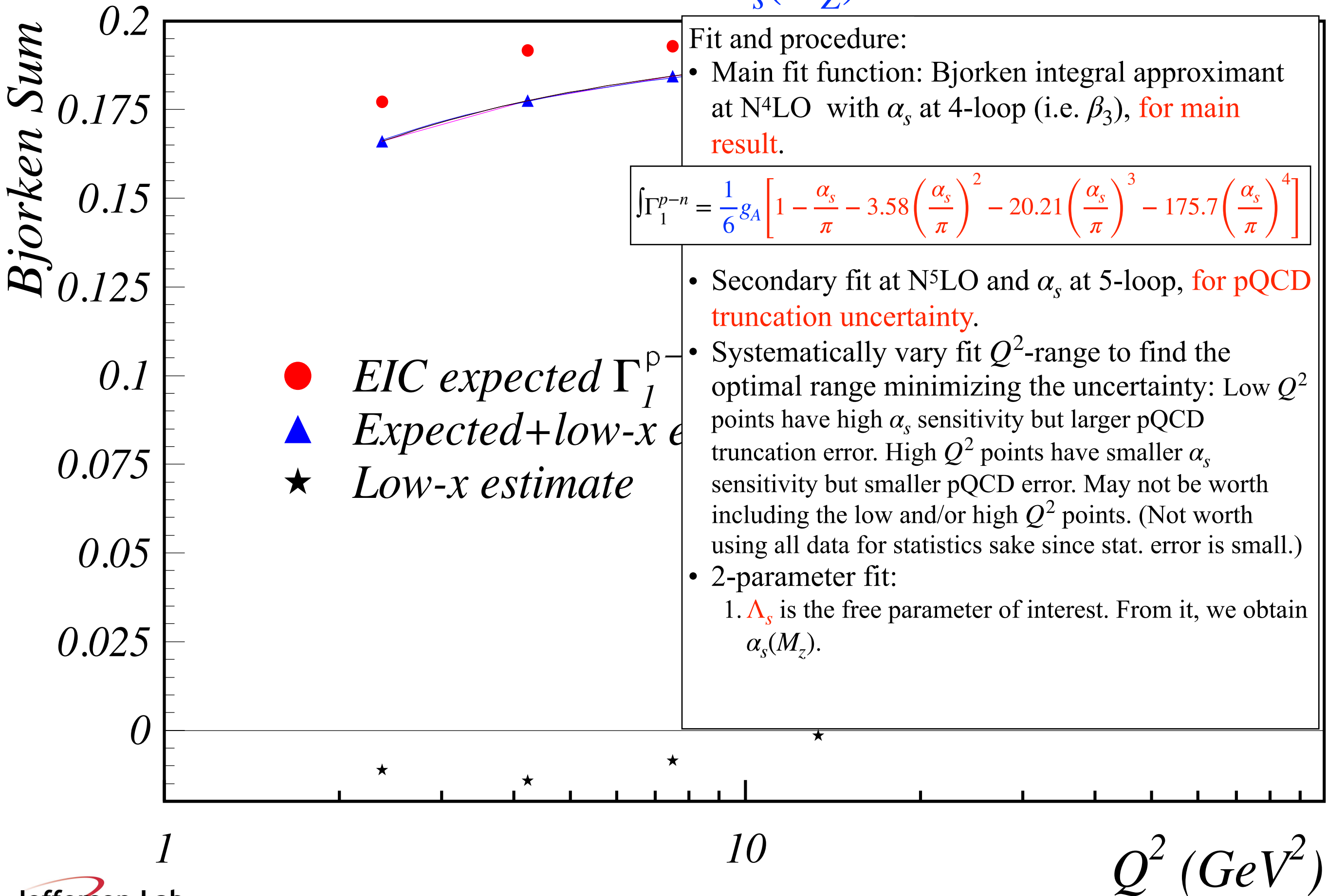
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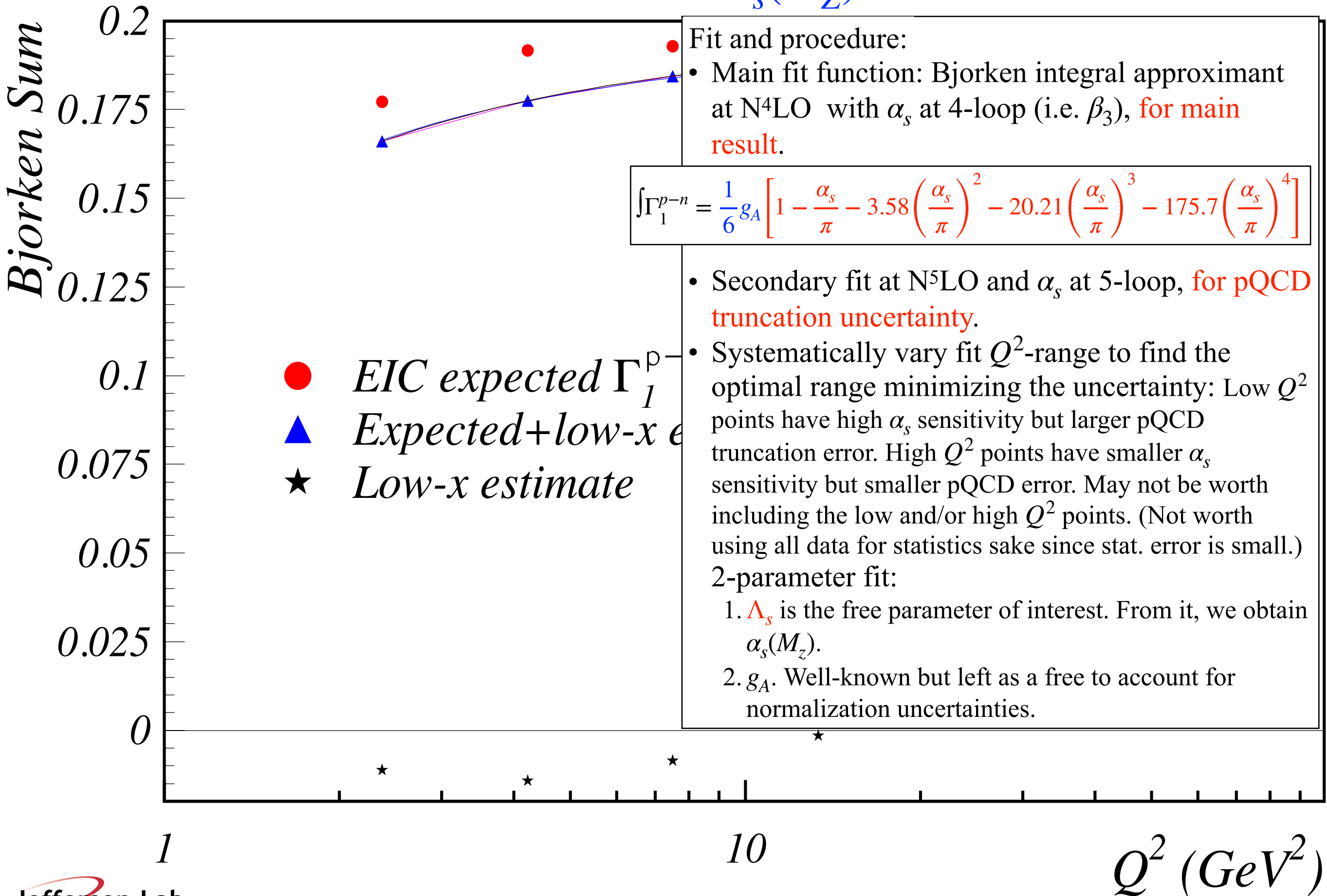
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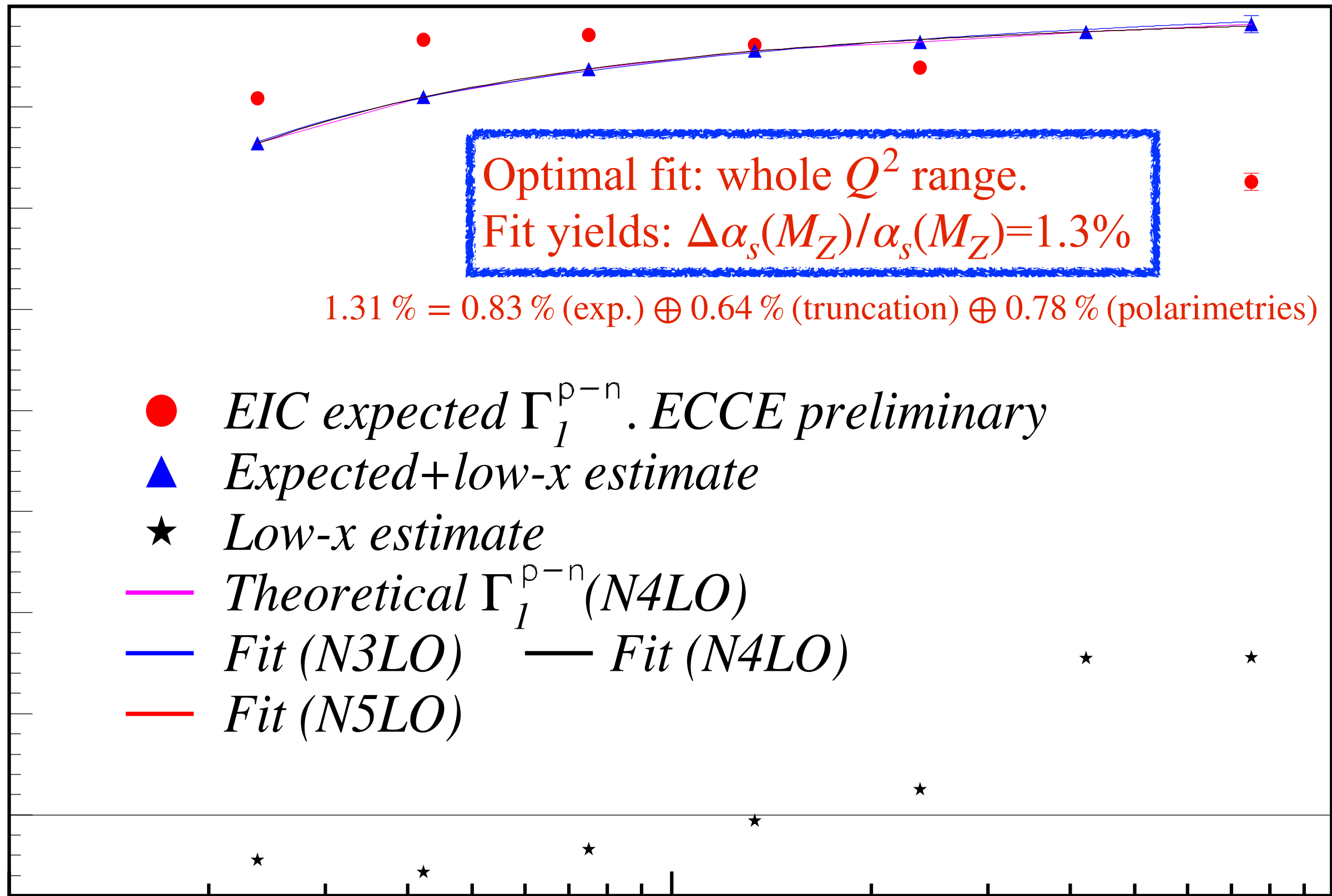
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Bjorken Sum

0.2  
0.175  
0.15  
0.125  
0.1  
0.075  
0.05  
0.025  
0



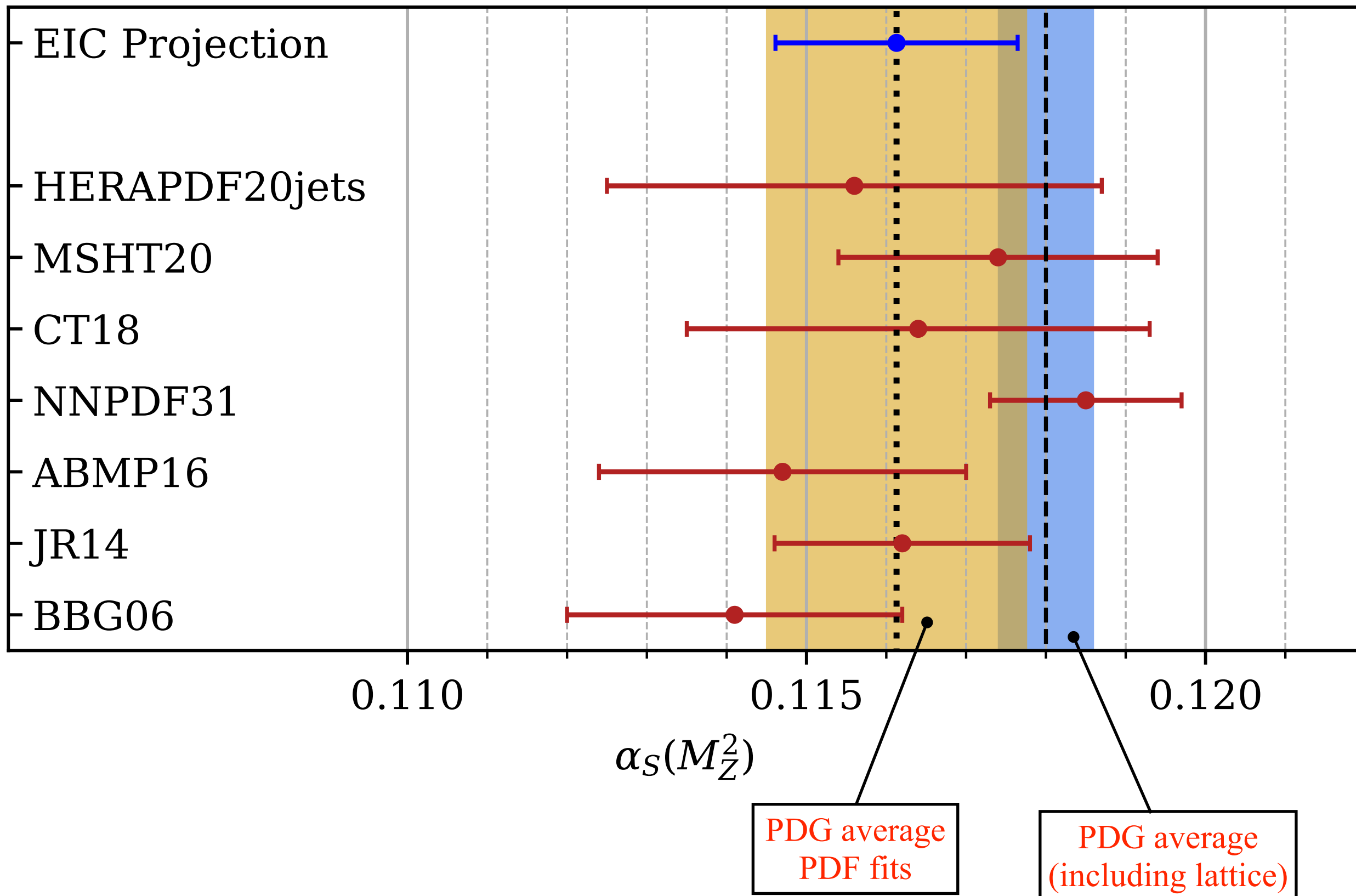
- *EIC expected  $\Gamma_1^{p-n}$ . ECCE preliminary*
- ▲ *Expected+low- $x$  estimate*
- ★ *Low- $x$  estimate*
- *Theoretical  $\Gamma_1^{p-n}$  (N4LO)*
- *Fit (N3LO)      — Fit (N4LO)*
- *Fit (N5LO)*

1

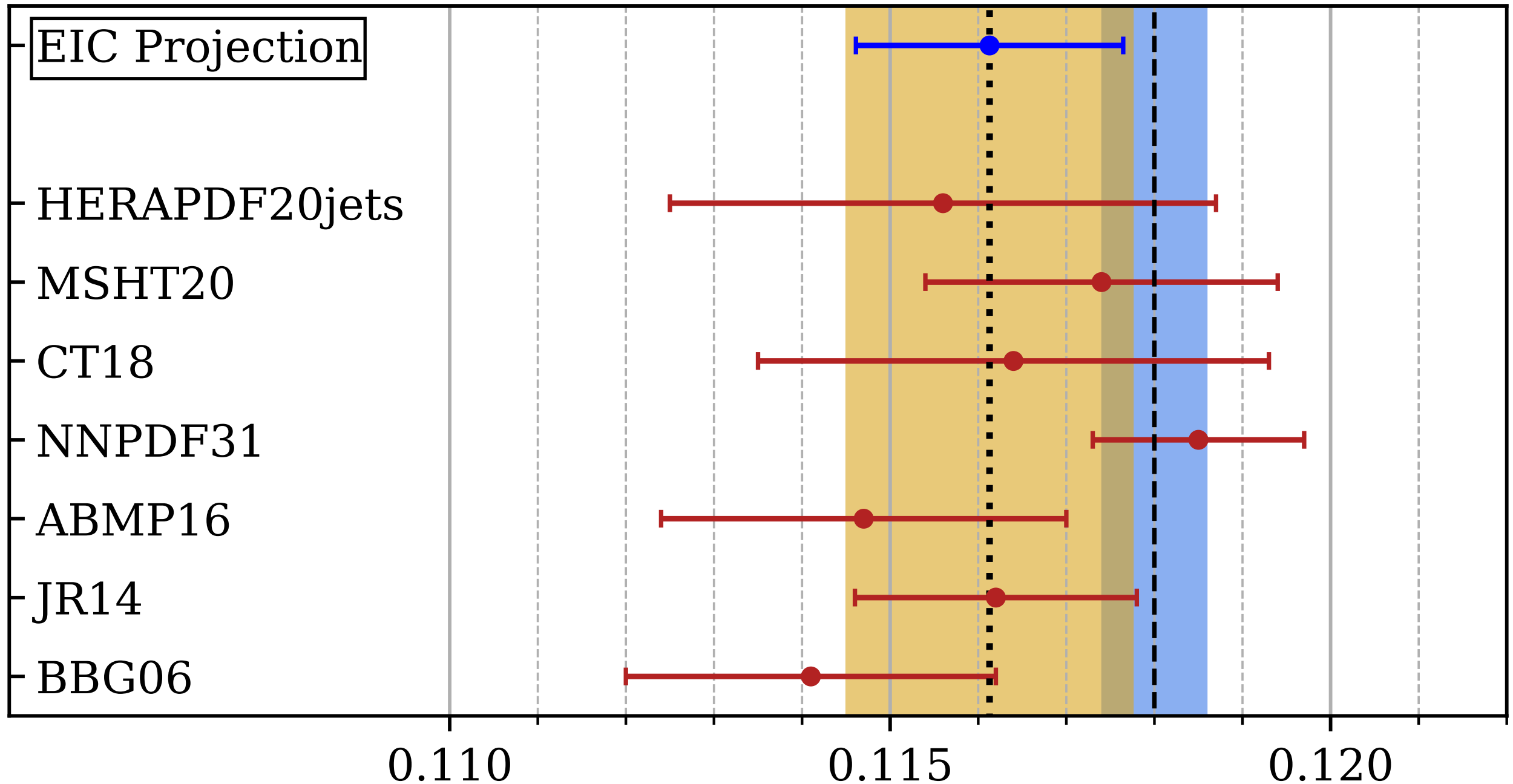
10

$Q^2$  ( $GeV^2$ )

# Compared to other DIS results and world average (from PDG)



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## Conclusion:

- Realistic simulation shows that EIC can yield a competitive measurement.
- Just one method. Other extractions will be available, e.g.:
  - Global fits (unpolarized and polarized)
  - Inclusive neutral current reactions (EIC+HERA). S. Cerci, *et al.* EPJC, 83(11):1011, 2023:  $\Delta\alpha_s(M_Z)/\alpha_s(M_Z)=0.4\%$



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# Bjorken sum rule at JLab@22 GeV

- Statistical uncertainties are expected to be negligible:
  - JLab is a high-luminosity facility;
  - A JLab@22 GeV program would include polarized DVCS and TMD experiments. Those imply long running times compared to those needed for inclusive data gathering;
  - High precision data already available from 6 GeV and 12 GeV for the lower  $Q^2$  bins and moderate  $x$ .
- Looking at the 6 GeV CLAS EG1dvcs data, required statistics for DVCS and TMD experiments imply statistical uncertainties  $< 0.1\%$  on the Bjorken sum. For the present exercise we will use **0.1% on all  $Q^2$ -points** with  $Q^2$ -bin sizes increasing exponentially with  $Q^2$ .

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- Use **6% for experimental systematics** (i.e. not including the uncertainty on unmeasured low- $x$ ).
  - **Nuclear corrections:**
    - **D:** negligible assuming we can tag the  $\sim$ spectator proton
    - **$^3\text{He}$ :** 2% (5% on n, which contribute to 1/3 to the Bjorken sum:  $5\%/3 \approx 2\%$ )
  - **Polarimetries:** Assume  $\Delta P_e - \Delta P_N = 3\%$ .
  - **Radiative corrections:** 1%
  - **$F_1$  to form  $g_1$  from  $A_1$ :** 2%
  - **$g_2$  contribution to longitudinal asym:** Negligible, assuming it will be measured.
  - **Dilution/purity:**
    - **Bjorken sum from P & D:** 4%
    - **Bjorken sum from P &  $^3\text{He}$ :** 3%
  - **Contamination from particle miss-identification:** Assumed negligible.
  - **Detector/trigger efficiencies, acceptance, beam currents:** Neglected (asym).

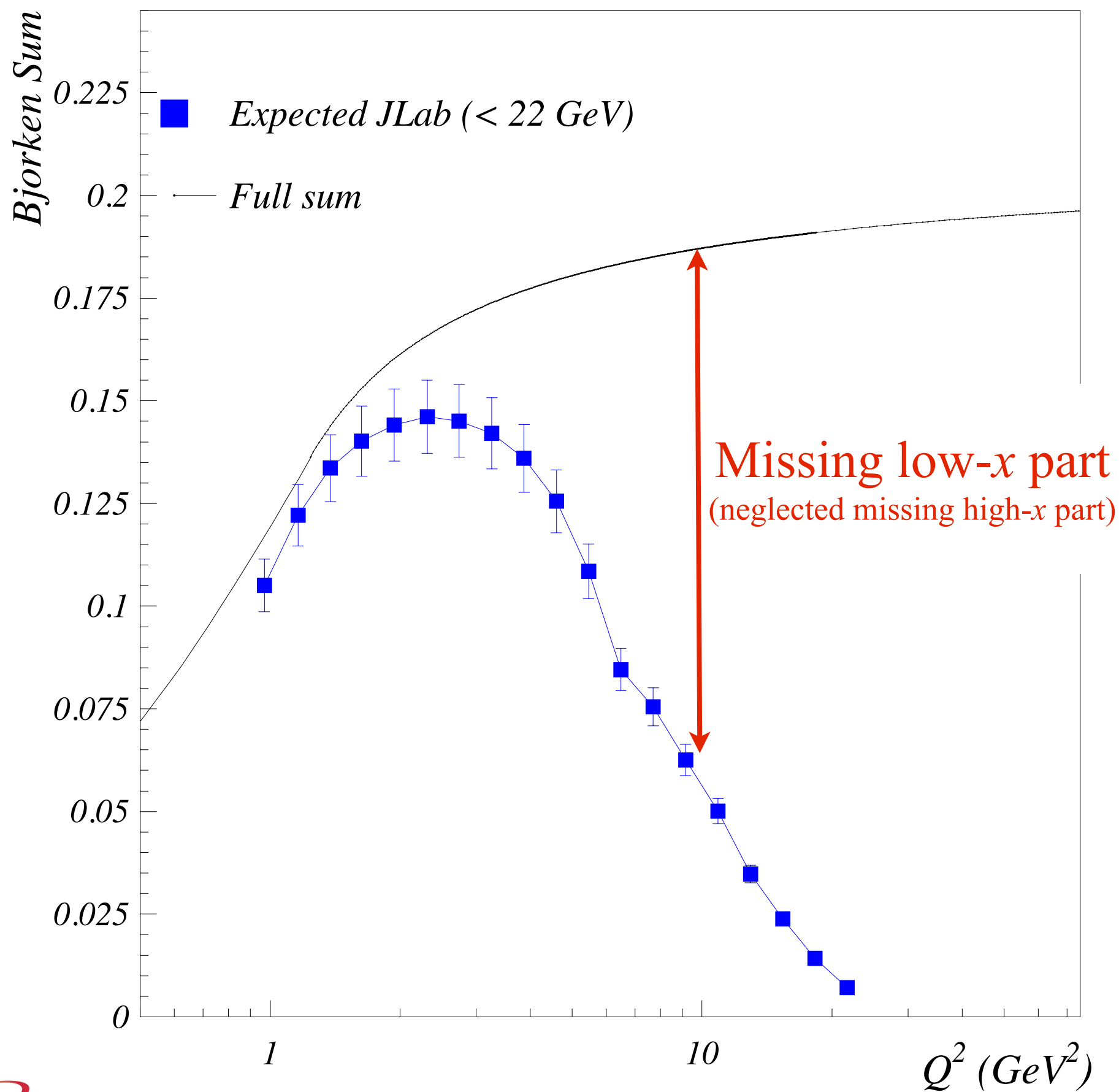
Adding in quadrature:  $\sim 5\%$

# Bjorken sum rule at JLab@22 GeV

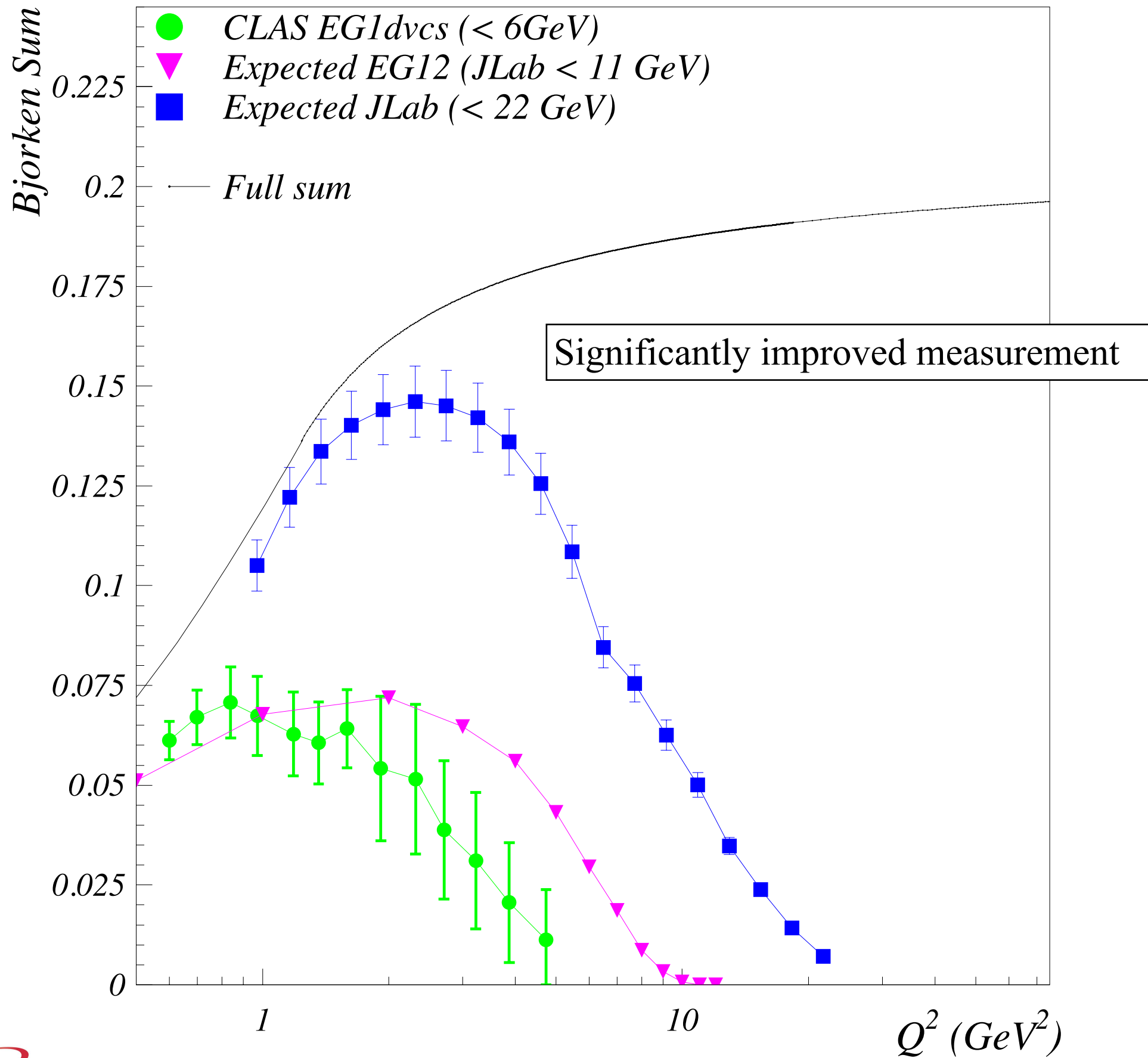
- Statistical uncertainties are expected to be negligible:
  - JLab is a high-luminosity facility;
  - A JLab@22 GeV program would include polarized DVCS and TMD experiments. Those imply long running times compared to those needed for inclusive data gathering;
  - High precision data already available from 6 GeV and 12 GeV for the lower  $Q^2$  bins and moderate  $x$ .
- Looking at the 6 GeV CLAS EG1dvcs data, required statistics for DVCS and TMD experiments imply statistical uncertainties  $< 0.1\%$  on the Bjorken sum. For the present exercise we will use **0.1% on all  $Q^2$ -points** with  $Q^2$ -bin sizes increasing exponentially with  $Q^2$ .
- Use 6% for experimental systematics (i.e. not including the uncertainty on unmeasured low- $x$ ).
  - Nuclear corrections:
    - D: negligible assuming we can tag the  $\sim$ spectator proton
    - $^3\text{He}$ : 2% (5% on n, which contribute to 1/3 to the Bjorken sum:  $5\%/3 \approx 2\%$ )
  - Polarimetries: Assume  $\Delta P_e - \Delta P_N = 3\%$ .
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Adding in quadrature:  $\sim 5\%$

Under these assumptions:

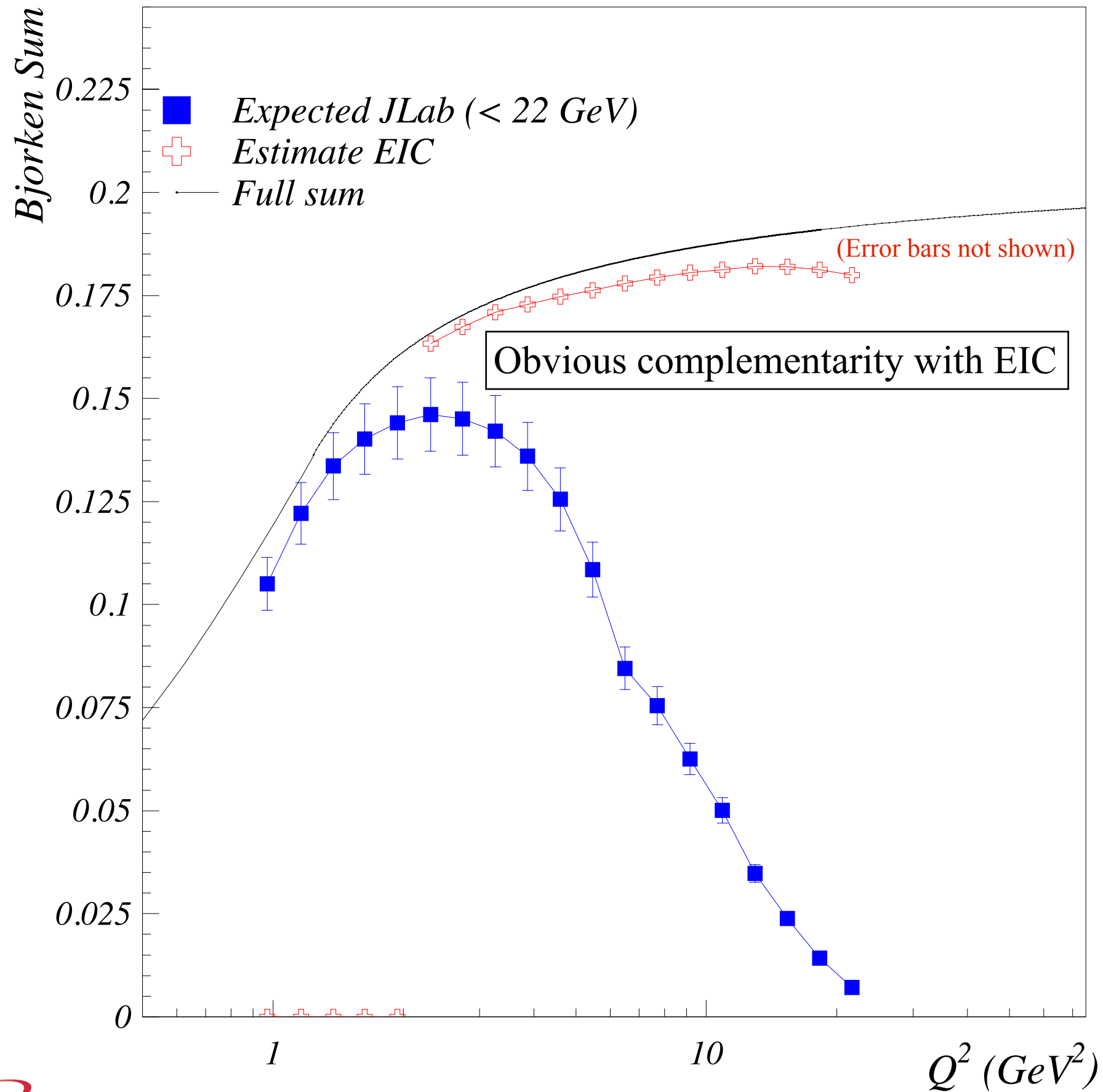


# Comparison with JLab at 6 and 11 GeV



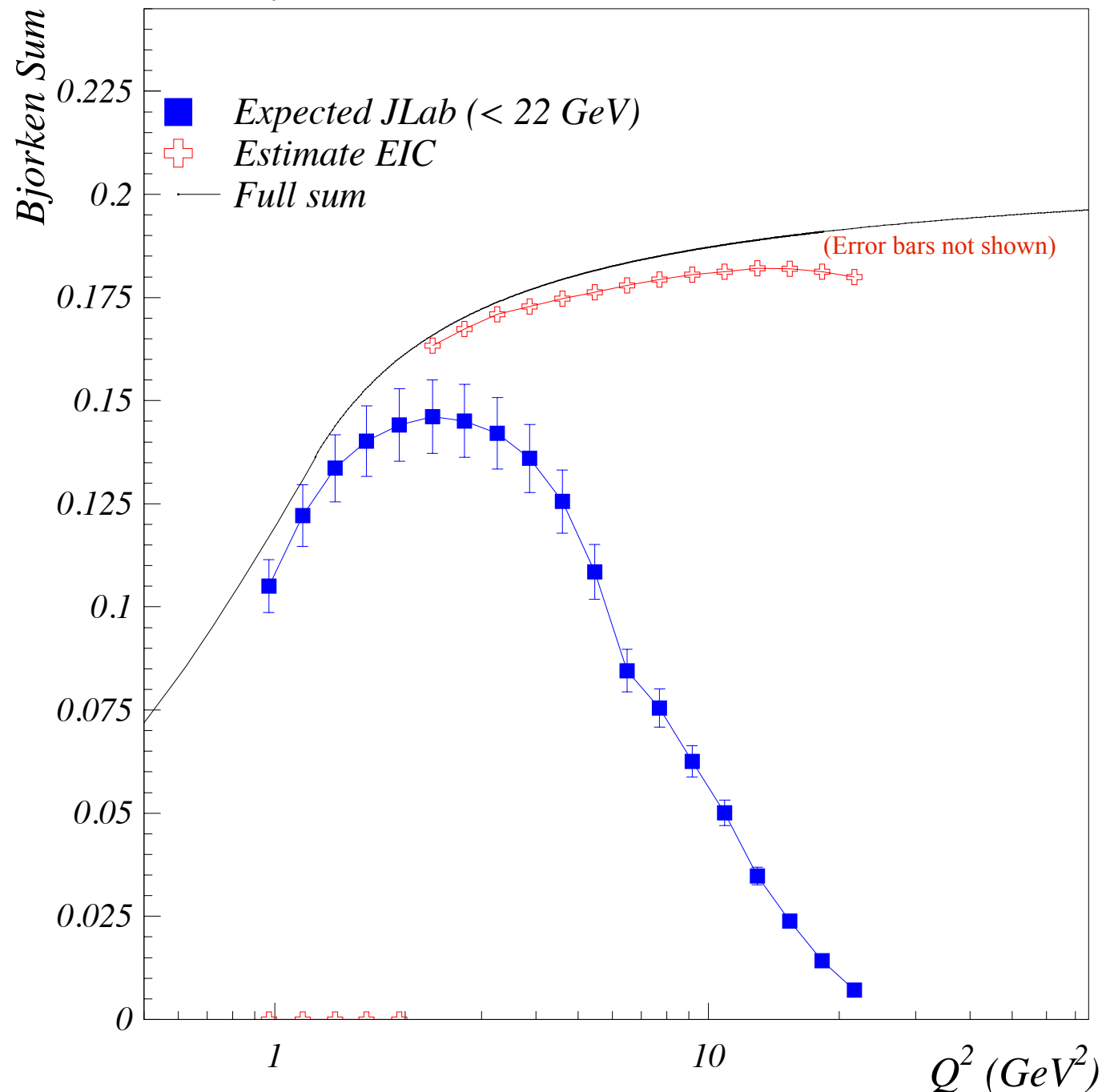


# Comparison with EIC

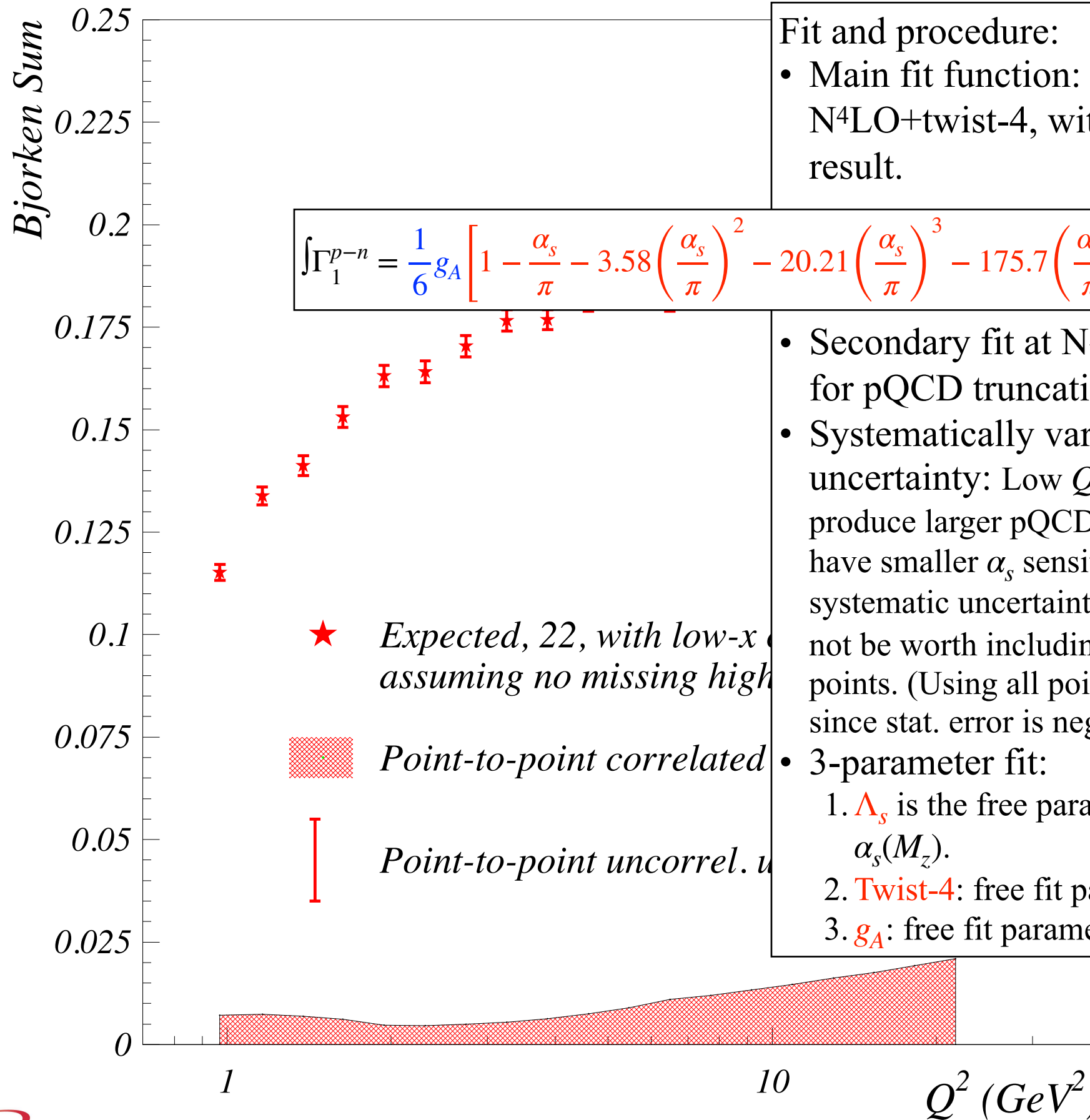


# Low- $x$ uncertainty

- For the  $Q^2$  bins covered by EIC, global fits will be available up to the lowest  $x$  covered by EIC.  
⇒ assume 10% uncertainty on that missing (for the JLab measurement) low- $x$  part.  
Assume 100% for the very small- $x$  contribution not covered by EIC.
- For the 5 lowest  $Q^2$  bins not covered by EIC:
  - Bin #5 close to the EIC coverage ⇒ Constrained extrapolation, assume 20% uncertainty on missing low- $x$  part.
  - Bin #4, assume 40% uncertainty, Bin #3, assume 60%, Bin #2, assume 80%, Bin #1, assume 100%.



# Extraction of $\alpha_s(M_Z)$



Fit and procedure:

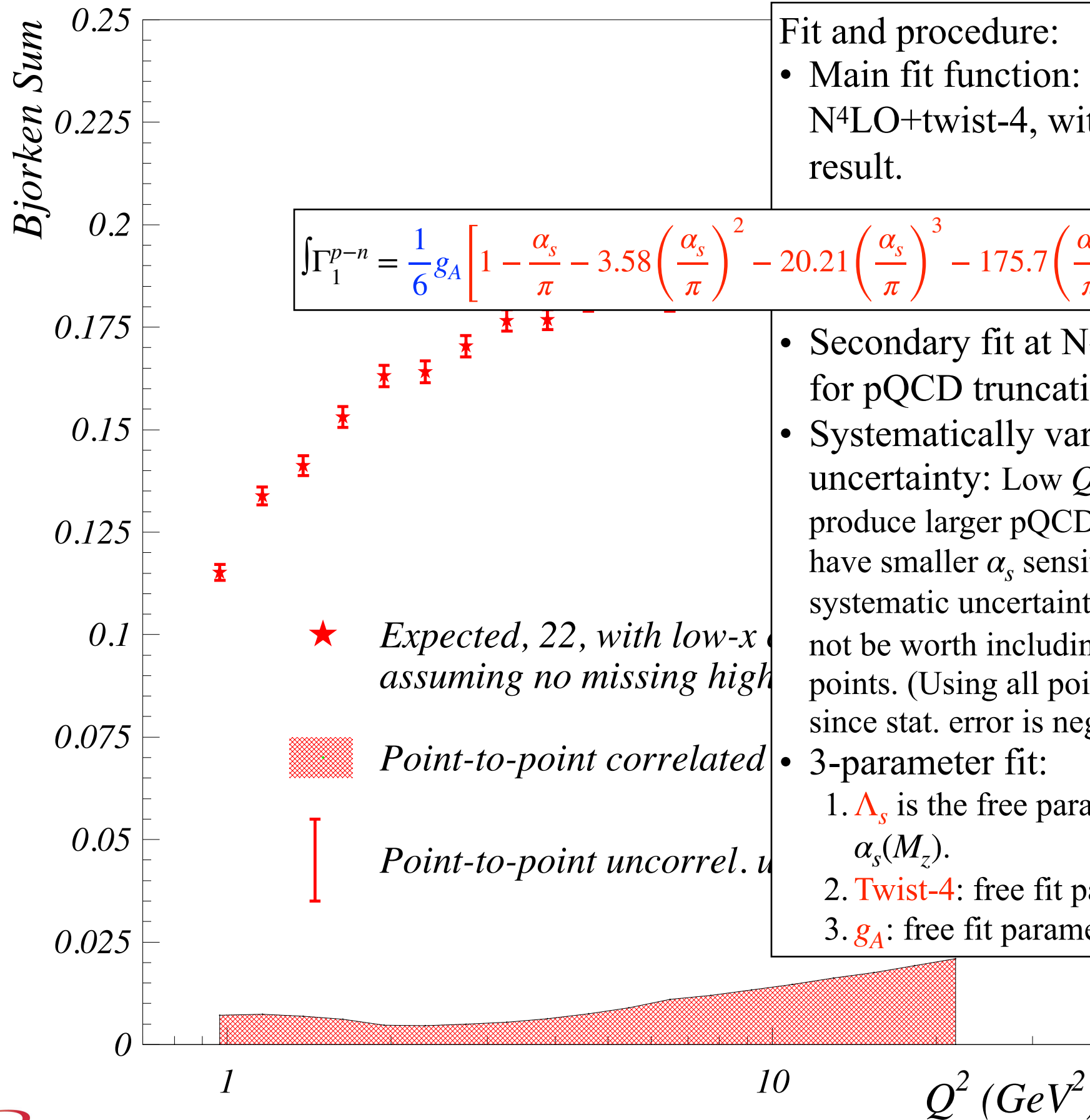
- Main fit function: Bjorken sum approximant at N<sup>4</sup>LO+twist-4, with  $\alpha_s$  at 4-loop (i.e.  $\beta_3$ ), for main result.

$$\int \Gamma_1^{p-n} = \frac{1}{6} g_A \left[ 1 - \frac{\alpha_s}{\pi} - 3.58 \left( \frac{\alpha_s}{\pi} \right)^2 - 20.21 \left( \frac{\alpha_s}{\pi} \right)^3 - 175.7 \left( \frac{\alpha_s}{\pi} \right)^4 \right] + \frac{M^2}{Q^2} \left[ a_2(\alpha_s) + 4d_2(\alpha_s) + 4f_2(\alpha_s) \right]$$

- Secondary fit at N<sup>5</sup>LO+twist-4 and  $\alpha_s$  at 5-loop, for pQCD truncation uncertainty.
- Systematically vary fit  $Q^2$  range to minimize total uncertainty: Low  $Q^2$  points have high  $\alpha_s$  sensitivity but produce larger pQCD truncation error. High  $Q^2$  points have smaller  $\alpha_s$  sensitivity and larger experimental systematic uncertainty but smaller pQCD error.  $\Rightarrow$  May not be worth including the lowest and/or highest  $Q^2$  points. (Using all points for statistics sake is not worth it, since stat. error is negligible.)

- 3-parameter fit:
  1.  $\Lambda_s$  is the free parameter of interest. From it, we obtain  $\alpha_s(M_Z)$ .
  2. **Twist-4**: free fit parameter.
  3.  $g_A$ : free fit parameter (for normalization adjustment)

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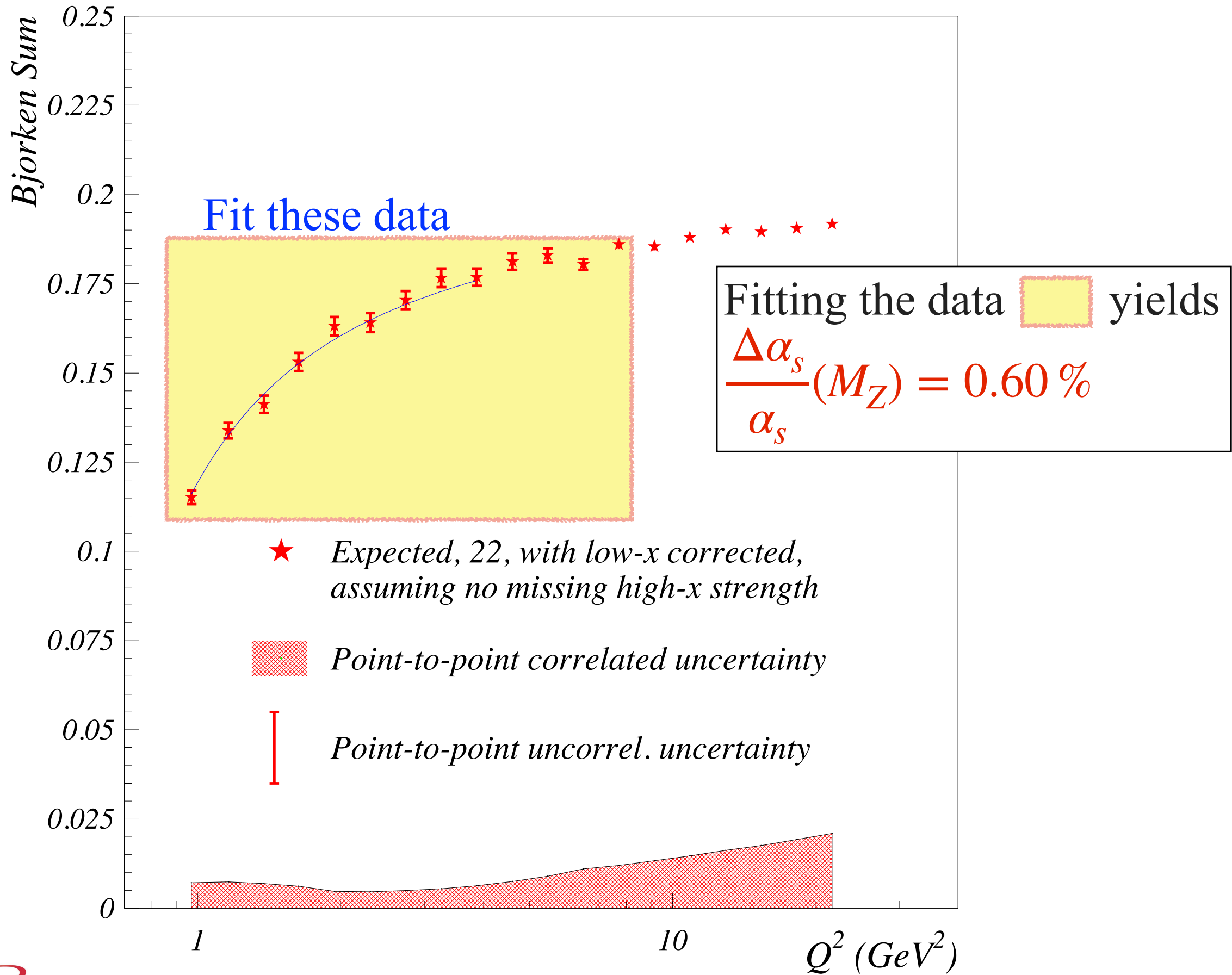
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# Extraction of $\alpha_s(M_Z)$



# Comparison JLab@22 GeV and EIC

## EIC

- Best low- $x$  coverage.
- No Higher-Twist uncertainties
- Smaller pQCD uncertainties.

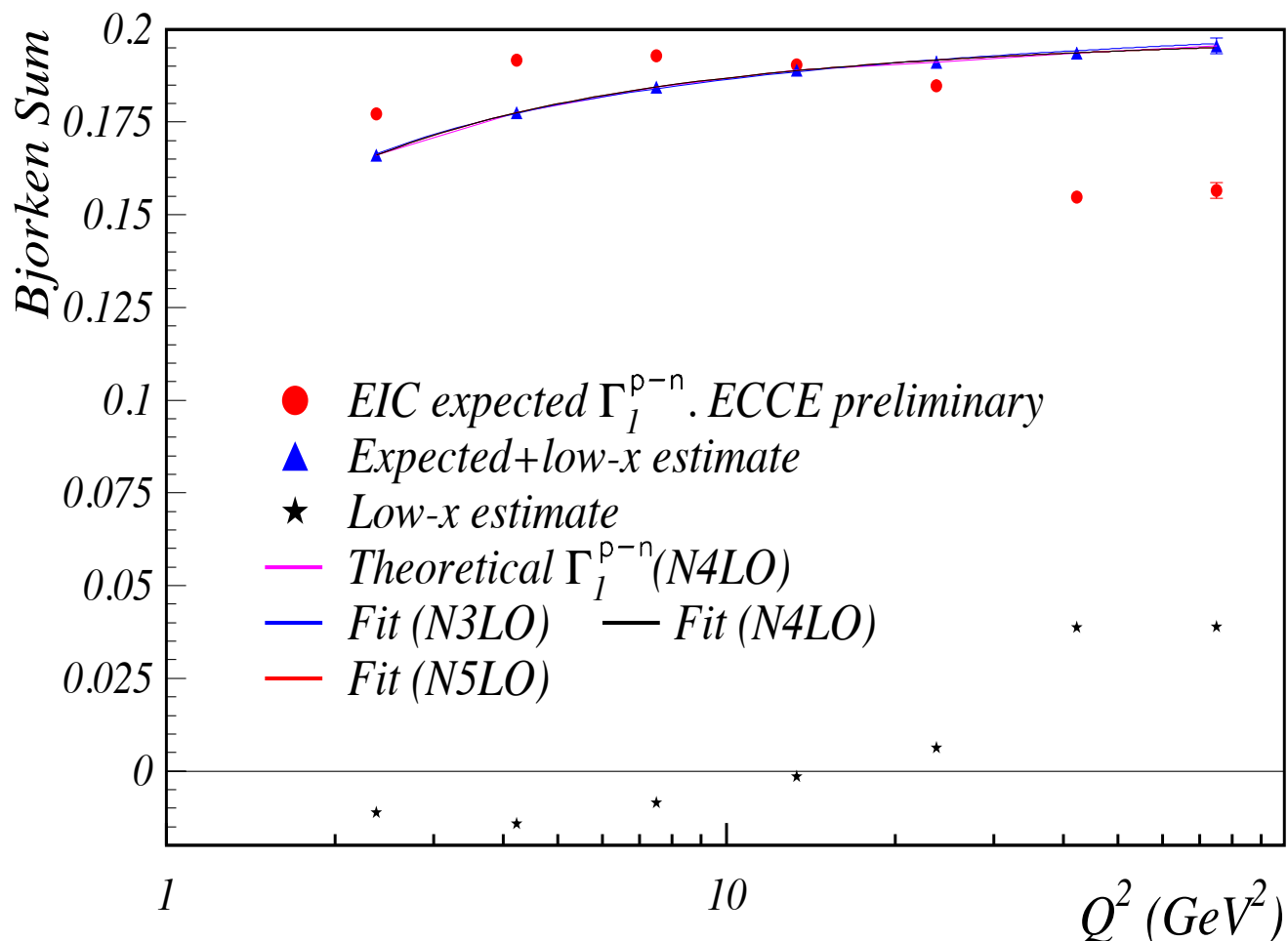
## JLab@22 GeV

- Covers region with strong  $Q^2$ -dependence: best sensitivity to  $\alpha_s$ . (Up to 50 time more sensitive.)
- Small Higher-Twist uncertainties.
- Finer  $Q^2$  binning (19 bins (JLab) vs 7 bins (EIC)).

# Comparison JLab@22 GeV and EIC

## EIC

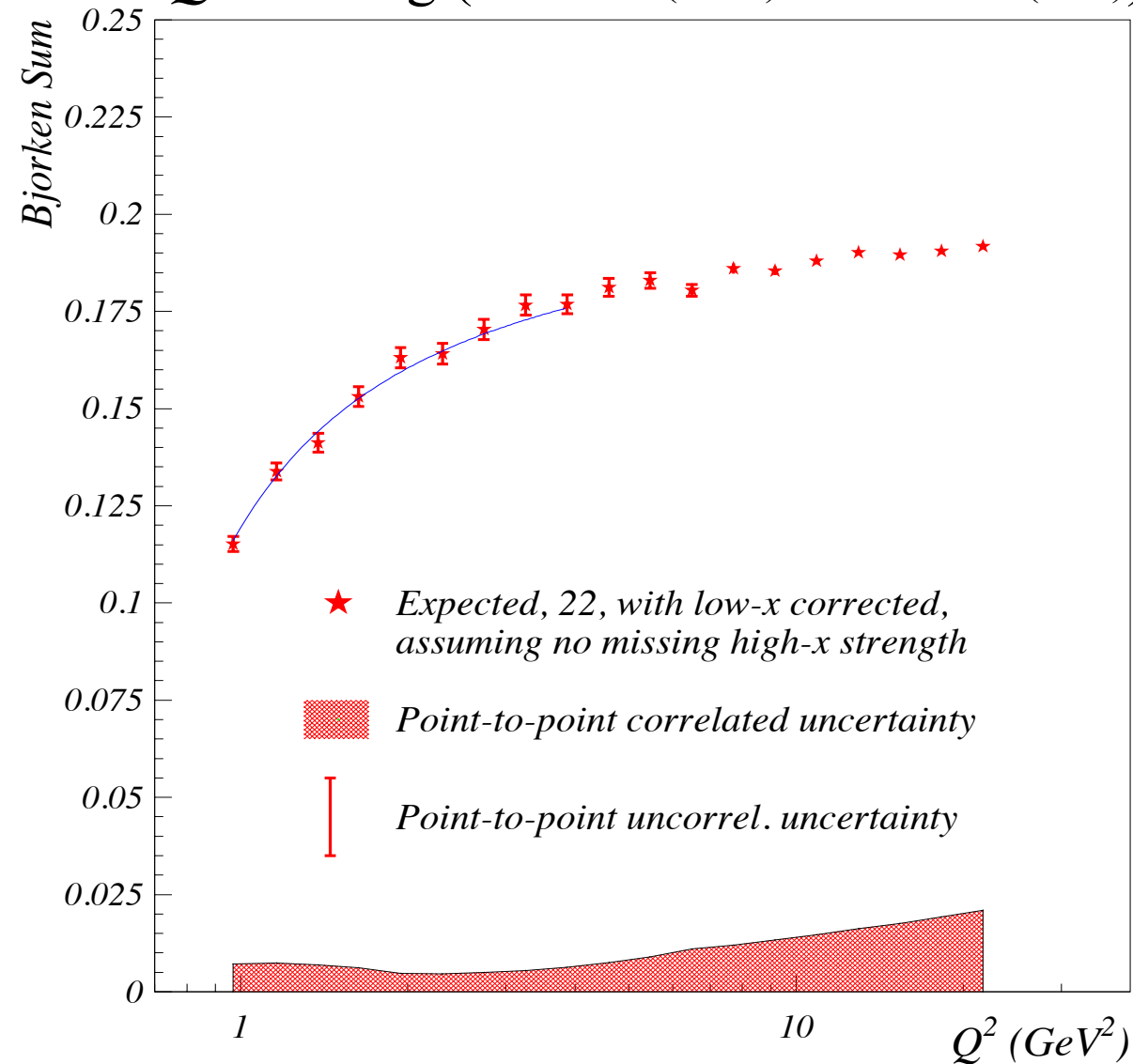
- Best low- $x$  coverage.
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- Smaller pQCD uncertainties.



$$\frac{\Delta\alpha_s}{\alpha_s} \simeq 1.3\% \text{ EIC alone.}$$

## JLab@22 GeV

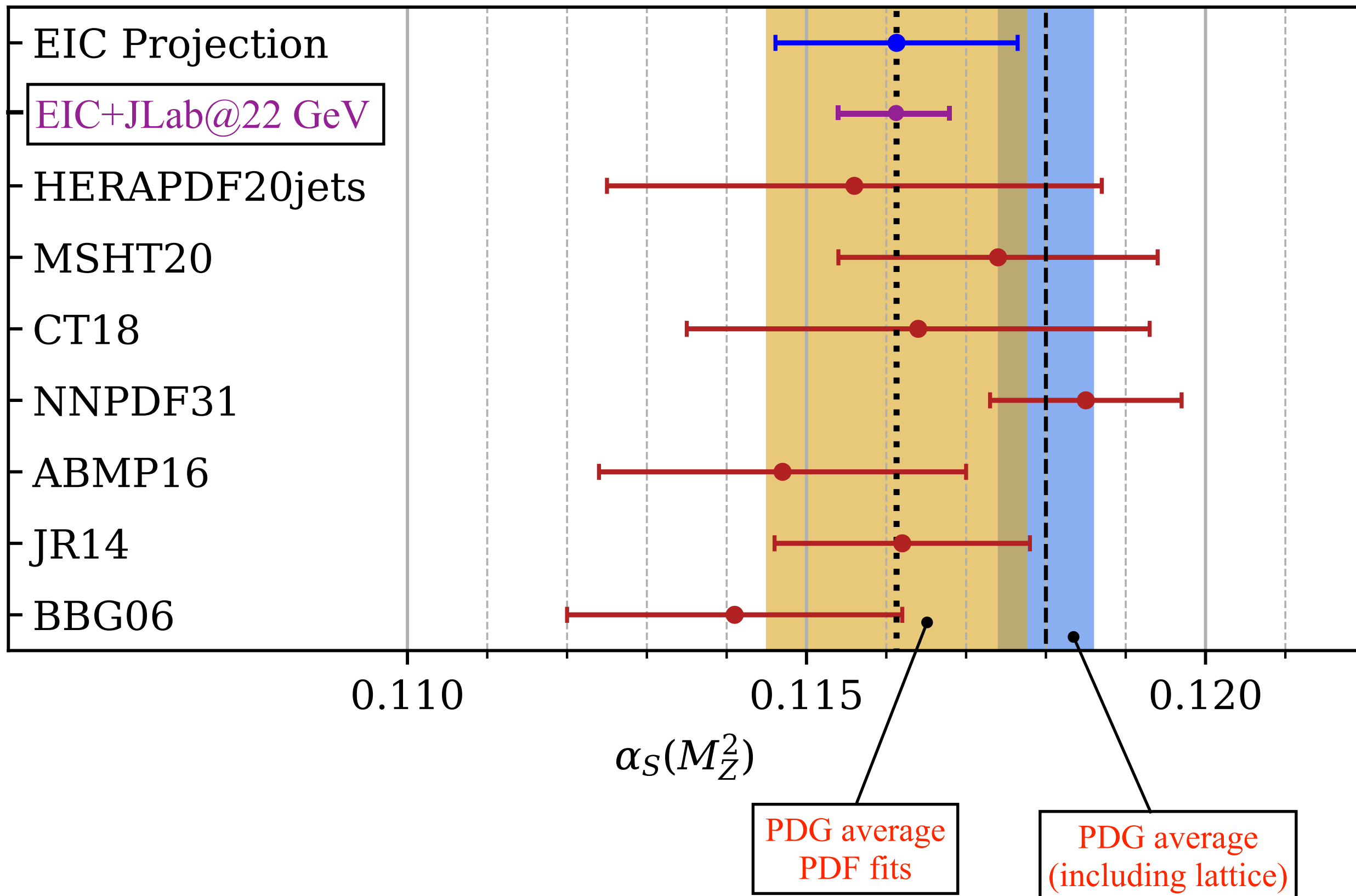
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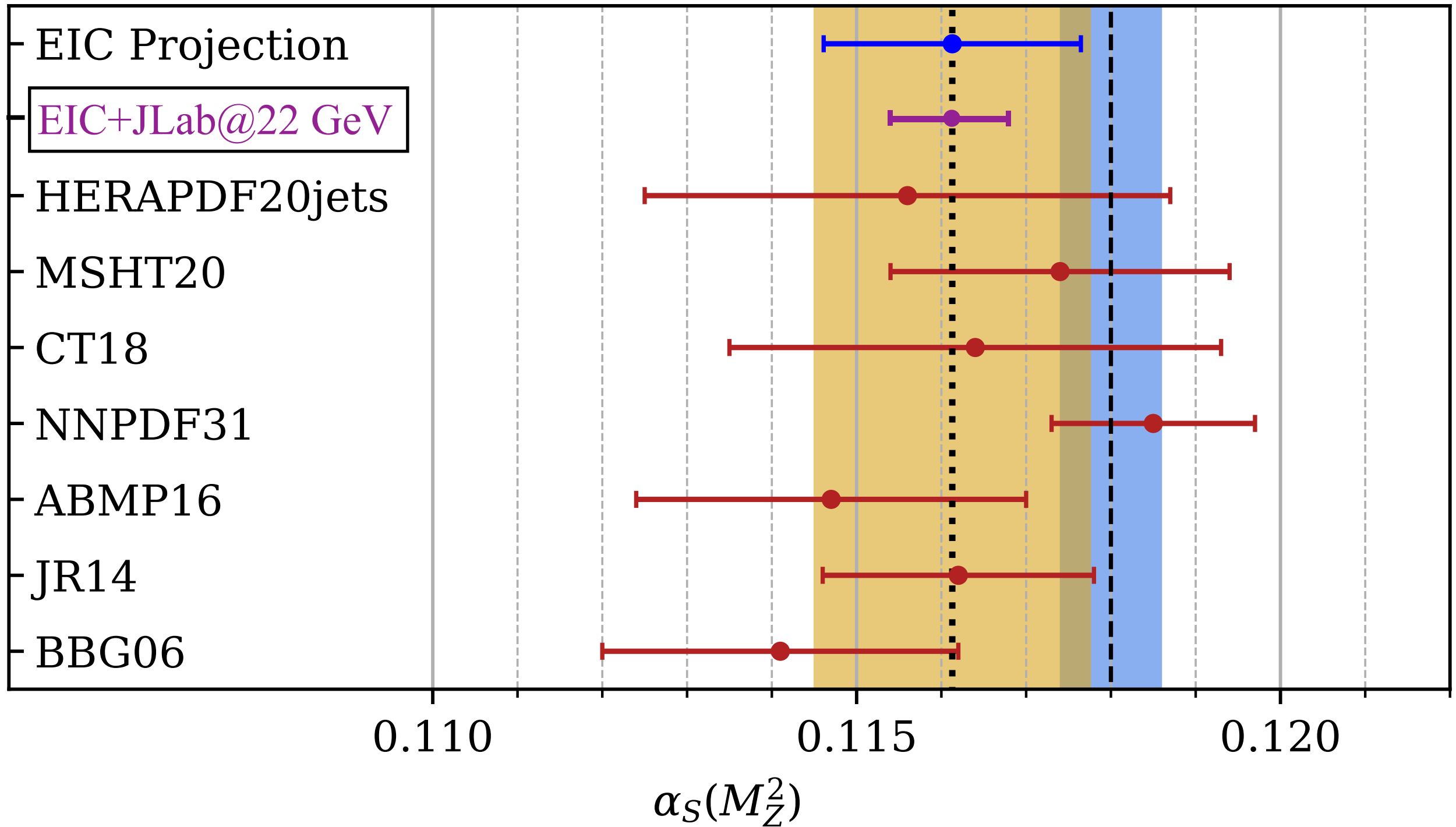
$$\frac{\Delta\alpha_s}{\alpha_s} \simeq 0.60\% \text{ . EIC+JLab}$$



# Compared to other DIS results and world average (from PDG)



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Under reasonable assumptions, EIC+JLab@22 GeV can yield a compelling 0.6% measurement of  $\alpha_s(M_Z)$  from the Bjorken sum rule.

# Summary

- The Bjorken sum  $\Gamma_1^{p-n}(Q^2) = \int g_1^{p-n}(x, Q^2) dx$  offers a simple and competitive method to determine  $\alpha_s$ .
- Realistic simulation shows that EIC can yield a measurement with 1.3% precision.
  - Use only  $g_1$  from inclusive polarized DIS reaction.
- Preliminary study shows that a JLab@22 GeV upgrade would lower this result to  $\sim 0.6\%$  using the same method.
- Very different data (polarized DIS), simple ( $\Rightarrow$ clean) extraction, competitive accuracy: valuable comparison of  $\alpha_s$  extracted from different processes.
- Possibilities of further improvement:
  1. Improved knowledge of pQCD series:  $\alpha_s(M_Z)$  at  $\beta_4$  already available. Estimate for N<sup>5</sup>LO results for  $\Gamma_1^{p-n}$  available.
  2. Improved perturbative methods minimizing pQCD truncation. Some have already been worked out for  $\Gamma_1^{p-n}$ .
- This is but one of several ways to determine  $\alpha_s$  at EIC or JLab. Others, e.g., global fits of (un)polarized PDFs or inclusive neutral current reactions would also provide competitive measurements.