

DETERMINISTIC APPROACH TO MBA LATTICE DESIGN Bettina Kuske, Paul Goslawski

iFAST – 9th Low Emittance Workshop, CERN, Switzerland, February 13th-16th, 2024

Find the optimal solution

Deterministic Approach to MBA Lattice Design

- Introductory remarks
- Layout of the unit cell
- Current 'working horse' lattice
- Validation of results
- Non-linear optimization
- Conclusion

BESSY III Requirements & Objectives



Courtesy Paul Goslawski RING PARAMETERS 2.5 GeV Ring Energy (1.7 GeV) Emittance **100 pm rad** (5 nm rad) Circumference 350 m 16 straights @ 5.6 m (240 m @ 4.5 m) Low beta straights & maybe round beams **Metrology source** 1-2 bends per arc Homogenous bends

HZB :: BESSY II Light Source

Measuring the field at the source point with a Nork probe in a volume of 10x10x10 mm

3

Momentum compaction factor >1.0e-4

THE CHALLENGE OF LATTICE DESIGN



=> too many parameters to handle easily



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4



THE CHALLENGE OF LATTICE DESIGN

OPTION: Use multi-objective Genetic Algorithms (MOGA) or machine learning



Drawbacks:

- Excessive computer resources No learning curve Many equivalent solutions
- https://www.pngaaa.com/detail/4902300 'a' solution not necessarily the optimum

HZB approach: Deterministic Lattice Design (regular MBA)

- Divide lattice into small, generic subsections Cuts down on the number of parameters per section
- Optimize subsection Understand the functionality of each element Why a reverse bend? Combined function or separate function magnets? Which magnet order?
- Compose baseline lattice
- Injection straights, super bends ... all regarded as perturbations that do not alter the basic design choices

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 $f_1(x)$

STRATEGY





HORIZONTAL PHASE ADVANCE

can be calculated for QD = 0







UC		L(arc)* [m]	16 periods
3	4* <mark>0.5</mark> = 2 4* <mark>0.25</mark> = 1		
4	5*0.4 = 2	23.2	371
5	6* <mark>0.5</mark> = 3 6* <mark>0.33</mark> = 2		
6	7*0.4286 = 3	28.8	460

*: straight = 5.6+2.8m, DSC = 1.8m, UC = 2.8m

HOA condition fixes no. of UCs and periodicity ($v_v = 0.1$)

• 3 free parameters left in UC: dipole-angle and –length, RB angle

An upper estimate for the horizontal phase advance

 $2\pi v_{x} < \int_{0}^{L1} \frac{\beta_{x0}}{\beta_{x0}^{2}+\beta_{x0}^{2}} ds + \int_{0}^{L2} \frac{1}{\beta_{x1}} ds = \arctan(L1/\beta_{x0}) + L2/\beta_{x1}$

 $v_x = f(\beta_{x0})$ - 90% of phase advance accumulates before QD





Smaller emittance by increasing J_x: reverse bend or gradient bend?

$$\varepsilon = \frac{C_a \gamma^2}{J_x} \int_0^C \frac{H(s)}{|\rho(s)|} ds$$

$$J_x = 1 - \frac{I_{4x}}{I_{2x}}, \quad I_{4x} = \int_0^L \frac{\eta_x}{\rho^3} + \frac{2K \eta_x}{\rho} ds, \quad I_{2x} = \int_0^L \frac{1}{\rho^2} ds$$
1) K<0 => gradient bend
2) $\rho<0, K>0 => RB$

- trajectory to create a small dipole field => combined function dipole
- Deflection angle and length ~5-10% of main bend
- ρ same order of magnitude as the main bend, $\rho < 0$.





2) Combined function main bend

Jx and emittance for:a) reverse bend,homogeneous main bendb) no reverse bend,gradient main bend



⇒ RB larger effect on emittance than gradient bend



RB (-.23°) and gradient in bend - not beneficial

=> RB completely overtakes the role of the combined function dipole and is more efficient!









 $\alpha_c > 1 * 10^{-4}$ translates to $\alpha_{c,UC} > 2 * 10^{-4}$ in UC

Strong limitation of RB angle by longitudinal plane



MAIN BEND LENGTH



QD, QF – set by phase advance RB angle – as large as possible, limited by $\alpha_{c_{,}} \tau_{z_{,}} \Delta_{E}$ MB angle – approx. given by no. UC and super-period MB length

Emittance reduction by MB length



Longer bends decrease emittance and increase α_c , but limited by circumference (factor 64, 4UC *16p)



 ϵ, α - functions of MB-length and -angle and RB-angle

Crude grid 3x3:

MB-length = [1.0m, 1.1m, 1.2m] $MB-angle = [4.2^{\circ}, 4.3^{\circ}, 4.4^{\circ}]$ $RB-angle = [-0.2^{\circ}, -0.3^{\circ}, -0.4^{\circ}]$



12

Standard angle distribution: 360° / 16 / 5 = 4.5° => MB = 4.5°, DSB = 2.25° Better: MB = 4.3°, RB = -0.3°, DSB = 2.65°



MAGNET ARRANGEMENT

Magnetic arrangement of the SF-Unit Cell: 4 magnet permutations

- a) place the RB or SF at the outside
- b) place QD or SD next to the central dipole

Drifts remain 0.1m, $v_x = .4$, $v_y = .1$



	setup	ε [pm]	ξx	ξγ	SD [1/m²]	SF [1/m²]
1	SF last – SD central	95	-0.75	-0.28	-17.8	10.1
2	RB last – SD central	98	-0.83	-0.24	-32.1	18.9
3	SF last – QD central	106	-0.74	-0.29	-18.3	15.2
4	RB last – QD central	103	-0.82	-0.25	-30.3	26.2
		+/- 5%	+/- 6%	+/- 9%	+/- 30%	+/- 44%

UC completely analyzed => 'unique' solution!!!

Magnet permutations have a moderate impact on emittance and chromaticity, but significant impact on the sextupole strength!



Dispersion Suppression Cell:

- Guideline: As close as possible to half unit cell to keep phase matching, ϵ
- Fitting: use RB, QD, RB-angle, B-length, drift
 => Deviation from 'generic' setup
- Mismatch in dispersion limits angle distribution, ~4.2-4.3° / 2.85-2.65°
- Gradient bend helpful for fitting





Emittance of MB and DSB for different angle distributions. TME in main bend, 0.8T, and optimal positioning of $\beta_x = 0.1$ in DSB.



Phase matching for HOA:

- unit cell : v_{x,y} *(n+1) = N, n: no UCs, N: integers
- super period: φ_{x,y} *p = M
 p: no. super periods, M: integer

Quadrupoles in straight need to fit:

- $\beta_{x,y} = 3.0 \text{m}$
- $\alpha_{x,y} = 0.0m$
- phase advance

Phase advance closely related to $\beta_{x,y}$ => 4 quadrupoles

φ _x	Μ	φ _y	p _γ
2.69	43	0.75	12
2.75	44	0.81	13
2.81	45	0.87	14
2.87	46	0.94	15

Matching to the straight section:

- Offline script: scan 4 gradients and 4 drifts and select the appropriate solution
- Chose tune close to HOA-condition 43.72, 12.78
- fit $\alpha_{x,y} = 0$, lattice tune => small mismatch in $\beta_{x,y}$

=> lattice complete incorporate technical limitations





CURRENT TOP LATTICE

Technical design limits (conservative)				
Dipoles	1.4T			
Com. func. dipoles	0.8T, 15T/m & 30T/m			
Quadrupoles	80T/m (less for RB)			
Sextupoles	4000T/m²			
Drifts	> 100mm			
Bore diameter	25mm (18mm inner vacuum)			





SF-lattice	2 SX
MB, RB, DSB [°]	4.3, -0.3, 2.65
Circumference [m]	369.6
Emittance [pm]	98
Mom. Comp.	1.03e-4
Mom. Acceptance , RF @ 1.2MV [%]	3.8, 4.7
Dyn. Aperture x,y [mm]	2, 6
OPA-Touschek lifetime, 2% coupling, 300mA [h]	5



SPLITTING OF SEXTUPOLES



Splitting up sextupole families:

- Sextupoles in DSC most important
- Single octupole reduces
 2nd order vertical chromaticity
- Optimization of sextupoles by opa -> non-linear panel
- No harmonic sextupoles

SF-lattice	2 SX	8 SX, 1 Oct.
Main bend, RB [°]	4.3, -0.3	4.3, -0.3
Circumference [m]	369.6	369.6
Emittance [pm]	98	98
Mom. Comp.	1.03e-4	1.03e-4
Mom. Acceptance, RF [%] @ 1.2MV	3.8, 4.7	4.8, 4.7
Dyn. Aperture x,y [mm]	2, 6	3.2, 4.5
OPA-Touschek lifetime [h], 2% coupling, 300mA	5	11





Normalized Emittance

	ε [pm]	E [GeV]	ε/E² [pm/GeV²]
MAX 4	336	3.0	37.3
SLS 2	123	2.4	21.3
Soleil 2	81	2.75	10.7
BESSY III	98	2.5	15.8

Dynamic aperture ($\Delta Q_{x,y} < 0.1$)

	x, y [mm]	β _{x,y} [m]	acceptance [mm mrad]	no. sx-families	$\Sigma (b_3^*L)^* [1/m^2]$	no. octupoles
MAX 4	15.3, 6.2	9.3, 4.8	26.2, 8.0	5	5180	3
SLS 2	3.0, 4.4	3.1, 3.3	2.9, 5.8	9	8148	8
Soleil 2	4.6, 1.4	11.5, 3.2	1.8, 0.6	16	20278	12
BESSY III	3.2, 4.5	2.9, 3.9	3.5, 5.2	8	5761	1

*: only chromatic sextupoles counted

Momentum acceptance ($\Delta Q_{x,y} < 0.1$)

	∆p/p [%]	RF [MHz]	RF–acc. [%]	Touschek (literature) [h]	opa 2% coupling, 300mA
MAX 4	3.6	100	7.35	30	15
SLS 2	5.5	500	5.7	4	6
Soleil 2	2.4	352.2	8.1	2.7	2
BESSY III	4.8	500	4.7		11

The concept is ok!

• Lattice compares well to other projects

• Fewer non-linear elements needed

Data taken from opa-runs of lattices supplied by colleagues and from publications during LEL 2022 - 3rd Workshop on Low Emittance Lattice Design 26-29 June 2022, ALBA, Barcelona





SEXTUPOLE OPTIMIZATION

0:

Manual optimization minimizing driving terms with opa

A:

Andrea Santa-Maria Garcia, KIT: use **Bayesian Optimization** to find best setting of chromatic SX and optionally, add harmonic SX and octupoles.

Optimization criterium: maximization of 3D-volume (x_{max} , y_{max} , $\Delta p/p_{max}$)

B:

Automized minimization of Resonant Driving Terms, RDTs

- Small RDTs => tune is confined for larger amplitudes and momentum offset => large apertures and long lifetime
- $\beta_{x,y}$, η_x and $\mu_{x,y}$ linear lattice properties
- Optimize sextupoles without further lattice calculations
- Minimization of local/global driving terms?*

*Jiajie Tan et al., Minimizing the fluctuation of resonance driving terms in dynamic aperture optimization, PHYS. REV. AB 26, 084001 (2023)

Strategy to set the sextupoles?

5.1.1 First Order Chromatic Terms J. Bengtsson, SLS note 9/97

$$h_{20001} = h_{02001}^{*} = \frac{1}{8} \sum_{i=1}^{N} \left[(b_{2}L)_{i} - 2(b_{3}L)_{i}\eta_{xi}^{(1)} \right] \beta_{xi}e^{i2\mu_{xi}} + O\left(\delta^{2}\right),$$

$$h_{00201} = h_{00021}^{*} = -\frac{1}{8} \sum_{i=1}^{N} \left[(b_{2}L)_{i} - 2(b_{3}L)_{i}\eta_{xi}^{(1)} \right] \beta_{yi}e^{i2\mu_{yi}} + O\left(\delta^{2}\right),$$

$$h_{10002} = h_{01002}^{*} = \frac{1}{2} \sum_{i=1}^{N} \left[(b_{2}L)_{i} - (b_{3}L)_{i}\eta_{xi}^{(1)} \right] \eta_{xi}^{(1)} \sqrt{\beta_{xi}}e^{i\mu_{xi}} + O\left(\delta^{3}\right) (96)$$

5.1.2 First Order Geometric Terms

$$h_{21000} = h_{12000}^{*} = -\frac{1}{8} \sum_{i=1}^{N} (b_{3i}L) \beta_{xi}^{3/2} e^{i\mu_{xi}},$$

$$h_{30000} = h_{03000}^{*} = -\frac{1}{24} \sum_{i=1}^{N} (b_{3i}L) \beta_{xi}^{3/2} e^{i3\mu_{xi}},$$

$$h_{10110} = h_{01110}^{*} = \frac{1}{4} \sum_{i=1}^{N} (b_{3i}L) \beta_{xi}^{1/2} \beta_{yi} e^{i\mu_{xi}},$$

$$h_{10020} = h_{01200}^{*} = \frac{1}{8} \sum_{i=1}^{N} (b_{3i}L) \beta_{xi}^{1/2} \beta_{yi} e^{i(\mu_{xi}-2\mu_{yi})},$$

$$h_{10200} = h_{01020}^{*} = \frac{1}{8} \sum_{i=1}^{N} (b_{3i}L) \beta_{xi}^{1/2} \beta_{yi} e^{i(\mu_{xi}+2\mu_{yi})}$$
(97)

Work in progress!





Minimization in local and global RDTs insufficient to enlarge mom. acceptance => dominated by second order



Gjklm : individual sextupole contribution to driving terms fjklm : $h_{jklm}/(e^{i\Gamma} - 1)$, $\Gamma = 2\pi[(j-k)Q_x+(l-m)Q_y]$



To-do list:

- Incorporate engineering demands into generic lattice without losing performance
- Develop a *strategy* to optimize sextupoles, octupoles if necessary, hopefully analytically
- Special injection insert necessary?
- Error, lifetime, commissioning studies for first lattice candidate

Summary:

The deterministic approach makes much sense:

- Insight into the functionality of lattice elements
- RBs more beneficial than combined function magnets
- Different distribution of bending angles helps
- Minimization of sextupole strength eases non-linear compensation
- All design parameters can be met with a minimum of non-linear elements
- Based on thorough investigations, the BESSY III lattice will be unsophisticated, but competitive in the community



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Lattice candidate



Lattice design team: Paul Goslawski, Bettina Kuske: lattice development (tweak OPA*) Michael Abo-Bakr: elegant, error studies, injection, special topics Johan Bengtsson: non-linear optimization (HOA), Thor-scsi/TRACY, digital twin Michael Arlandoo (PhD): Tribs@BESSY III, non-linear optimization, Xsuite

*: OPA, Lattice Design Code by A. Streun, PSI, <u>https://ados.web.psi.ch/opa/</u> **: Xsuite, CERN initiative, <u>https://xsuite.readthedocs.io/en/latest/</u>

IPAC 2021

M. Arlandoo et al., "A first attempt at implementing TRIBs in BESSY III's design lattice", IPAC21, THPOPT003

J. Bengtsson et al., "Robust Design and Control of the Nonlinear Dynamics for BESSY-III", IPAC21, MOPAB048

P. Goslawski et al., "BESSY III & MLS II - Status of the Development of the New Photon Science Facility in Berlin", IPAC21, MOPAB126

B. Kuske, "Towards Deterministic Design of MBA-Lattices", IPAC21, MOPAB220

IPAC 2022

J. Bengtsson et al., "Robust design of modern Chasman-Green lattices - a geometric control theory approach", IPAC2023, WEPL037

P. Goslawski et al., "BESSY III Status Report and Lattice Design Process", IPAC22, TIPOMS010

B. Kuske et al., "Basic Design Choices for the BESSY III MBA Lattice", IPAC22, MOPOTK009

LEL-workshop 2022, ALBA, Barcelona, Spain

P. Goslawski, et al. talk, ""

B.C. Kuske, talk, "Deterministic design of multi bend HOA lattices"

IPAC 2023

M. Arlandoo et al., "Further investigations of TRIBs in BESSY III design MBA lattices", IPAC2023, WEPL109

P. Goslawski et al., "Update on the lattice design process of BESSY III: towards a baseline lattice", IPAC23, WEPL036

P. Goslawski et al., "BESSY III - status and overview", IPAC23, MOPA174

B.C. Kuske et al., "Further aspects of the deterministic lattice design app. for BESSY III", IPAC23, WEPL039

FLS-workshop 2023, Luzern, Switzerland

P. Goslawski et al., talk, "The BESSY III Lattice"

B.C. Kuske, P. Goslawski, "Deterministic Lattice Design approach for BESSY III", FLS2023, WE4P31

iFAST-Low Emittance Workshop 2024, CERN, Switzerland

P. Goslawski et al., talk, "The BESSY III Lattice"

B.C. Kuske, P. Goslawski, "Deterministic Approach to MBA Lattice Design"



Emittance is given by:
$$\varepsilon = \frac{C_a \gamma^2}{J_x} \int_0^C \frac{H(s)}{|\rho(s)|} ds$$
 $H(s) = \beta_x \eta'^2 + 2a_x \eta' \eta + \gamma_x \eta^2$
Lorentz factor
quantum excitation number
dipole bending radiusFor equal dipoles $L = half length$ For a homogeneous dipole and symmetric β -functions
 $(\alpha_x = \eta' = 0 \text{ at dipole center})$ Theoretical Minimum Emittance -
conditions (TIME) (single dipole)For a homogeneous dipole and symmetric β -functions
 $(\alpha_x = \eta' = 0 \text{ at dipole center})$ Theoretical Minimum Emittance -
conditions (TIME) (single dipole)For a homogeneous dipole and symmetric β -functions
 $(1 D^2)^2 - \frac{1}{3}(\frac{\eta_0}{L0}) + \frac{1}{20} + \frac{1}{3}\frac{\beta_0}{L}$ Theoretical Minimum Emittance -
conditions (TIME) (single dipole)A stream, B. Riemann, PHYS. REV. AB 22, 021601 (2019) $\beta_0 = \frac{L}{\sqrt{15}}$, $\eta_0 = \theta \frac{L}{6}$, $\varepsilon \propto \theta^3 \frac{2}{3\sqrt{15}}$ A stream, B. Riemann, PHYS. REV. AB 22, 021601 (2019)Accumulated dipole length:
BESSY II: 27.36m, 11%
BESSY III: 71.00m, 29%Dipoles will also be long to
manage Twiss parameters





MBAs				Hybrid MBAs				
Ring	Energy [GeV]	lattice	Circum. [m]		Ring	Energy [GeV]	lattice	Circum. [m]
Max4	3.00	7-BA	527.76		ESRF-EBS	6.00	7-H-BA	844
Alba	3.00	6-BA	269.0		Petra IV	6.00	6-H-BA	2300
Soleil	2.75	4-BA/7-BA	354.0		APS	6.00	7-H-BA	1100
Sirius	3.00	5-BA	518.25		HEPS	6.00	7-H-BA	1360
SLS 2	2.40	7-BA	288.0		ALS-U	2.00	9-H-BA	196.5
Elettra	2.40	6-BA	259.2					
Diamond	3.50	2*TBA	560.574					
Taiwan	3.00	5-4-4-5BA	518.4					

Low-energy rings tend to have problems with momentum acceptance/Touschek lifetime with Hybrid MBAs => start with a **regular MBA lattice**.



PRELIMINARY COMMISSIONING SIMULATION

Thorsten Hellert, ALS: Commissioning tool, based on MML, used for PETRA IV and ALS-U

LEL 2022 - 3rd Workshop on Low Emittance Lattice Design, Th. Hellert, "Toolkit for simulated commissioning"

Very preliminary results!

Input

- 2 families of sextupoles
- Error model of ALS-U (100 seeds)
- Beam threading, RF commissioning, trajectory correction, BBA
- 6D tracking

Results

- No show-stoppers found easy start-up
- Lattice distortions can be well-recovered
- Minimal dyn. Aperture degradation due to errors





MAIN BEND PARAMETERS

Optimal MB length, MB angle and RB angle depend on each other



360° / 16 / 5 = 4.5° => MB = 4.5°, DSB = 2.25° Even angle division not necessarily optimal, would need longer dipoles => MB = 4.3°, RB = -0.3°, DSB = 2.65°



Dipole sources:

BESSY II: 0.855m, ~1.3 T => critical photon energy of **2.5 keV** BESSY III: 1.1m, ~0.669 T => critical photon energy of **2.78 keV**, 1.3 T => **5.5 keV**, 2.0 T => **8.3 keV** 2.0T bend might replace superconducting WLS?

Solution: longitudinal gradient bend

- Different field strength in 'one' dipole
- Short 2T insert at center, 10cm
- Outer field 0.462T (0.669T)
- Same bending angle and length as main bend
- Fit Twiss functions at exit
- Fit $\beta_{x,y}$ using QD, RB-gradient, η_x using RB-angle

2T dipoles

emittance

"plug-in solution"



Field profile of longitudinal gradient bend



Longitudinal gradient bends are often used to lower the emittance => β_{x0} , $\eta_{x0} \propto L$ => strong disturbance of Twiss parameters

1 per arc

101

0.88e-4

1 in ring

97

0.95e-4

0

97

0.95e-4

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alpha

