



Equilibrium Emittances for FCC-ee: Tracking and Matrix Methods

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- Introduction to equilibrium emittance simulations and previous efforts
- FCC-ee software framework
- Summary of recent efforts
- Benchmarking equilibrium emittance simulations with lattice errors
- Emittance with relaxed optics

Introduction to equilibrium emittance simulations and previous efforts

Background and Motivation

- Equilibrium **emittance** in lepton machines depends on **balance** between
 - Radiation **damping**
 - Quantum **excitation**
 - Dependant on **dispersion**
- In an **flat error free** machine
 - Horizontal dispersion occurs from bending magnets → **Horizontal emittance**
 - **No vertical dispersion** and zero emittance
- **Vertical dispersion** occurs from
 - Direct **dispersion sources** – e.g. magnet errors and correctors
 - **Coupling** sources – e.g. solenoid or magnet errors
- Precise determination of vertical emittance required in simulation and measurement due to impact on luminosity

Equilibrium Emittance Simulations

Fast



Slow

- Various **methods** to compute equilibrium emittances:
 - **Summation methods**
 - Fast approximation in error-free lattices
 - Summations of linear optics functions
 - E.g. radiation integrals
 - **Matrix methods**
 - For coupled motion with errors
 - E.g. “Envelope” method
 - **Tracking**
 - Tracking of particles with radiation damping and quantum excitations
 - Averaging beam sizes over many turns
 - Allows to include other effects such as beam-beam

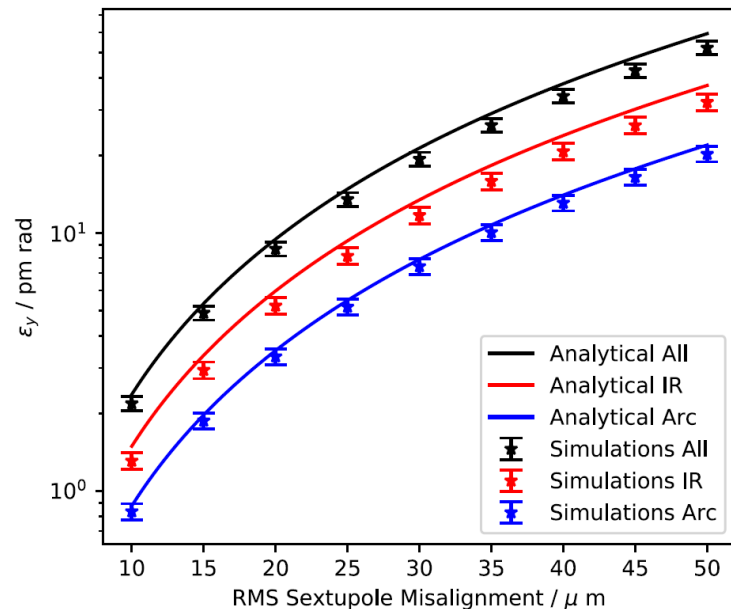
First estimate



Full picture

Previous Efforts

- Benchmarking and improving MADX
 - Validation of **MADX matrix method** for error free machine
 - By **benchmarking with tracking** studies with MADX and SAD
 - **Validation of summation methods** in MADX by comparison to matrix methods
 - **Addition radiation integrals** added to MADX
- Efforts to **use summation methods** to **predict** contribution of errors on magnet groups
 - **Compared** against matrix methods



T. Charles et al., Alignment & stability challenges for FCC-ee

Software Framework

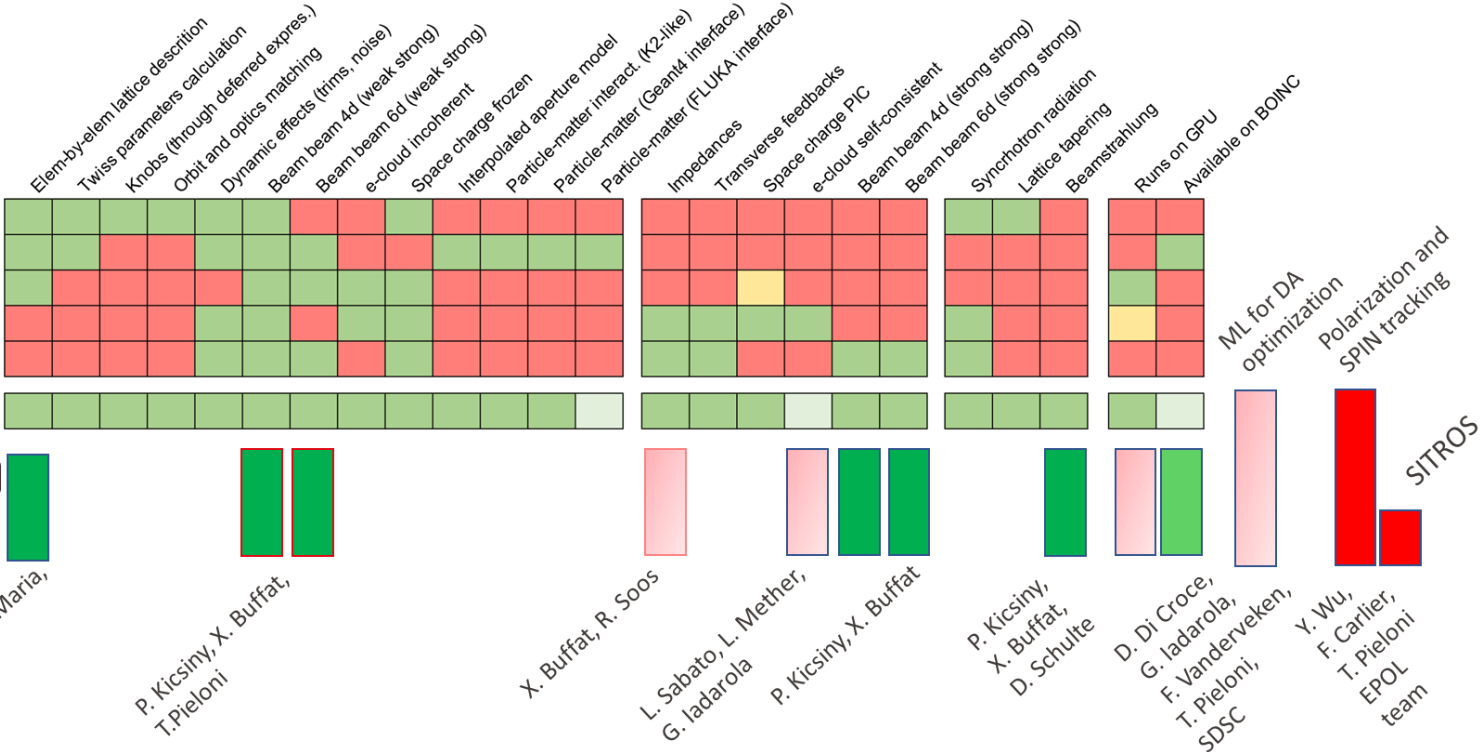
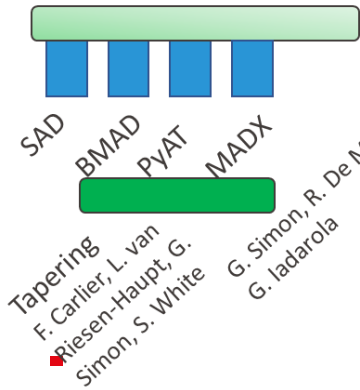
Software Framework and XSuite

- **Multiple codes** exist for different types of studies in the FCC-ee collaboration
 - Even multiple codes and methods for emittance calculations
 - E.g. MADX, SAD and most recently Xsuite
 - Varying degrees of **maturity** and **focus**
 - Used and maintained by **different experts** and **institutions**
- FCC-ee **software framework** aims to
 - Make **interaction** between **different effects**/simulation types possible
 - Work with the community to create **new tools for FCC-ee**
- Many efforts to develop and use **Xsuite** for FCC-ee studies
 - Aims to cover a **wide range** of simulations
 - **Python** based code built with modularity in mind
 - **Many experts** contributing to development
 - Requires **comprehensive benchmarking** studies

Software Framework and XSuite



Xsequence,
Xconverter
(F. Carlier)



P. Kicsiny, X. Buffat,
T. Pieloni

X. Buffat, R. Soos

L. Sabato, L. Mether,
G. Iadarola

P. Kicsiny, X. Buffat

P. Kicsiny,
X. Buffat,
D. Schulte

D. Di Croce,
G. Iadarola,
F. Vanderveken,
T. Pieloni,
SDSC

Y. Wu,
F. Carlier,
EPOL team

ML for DA
optimization

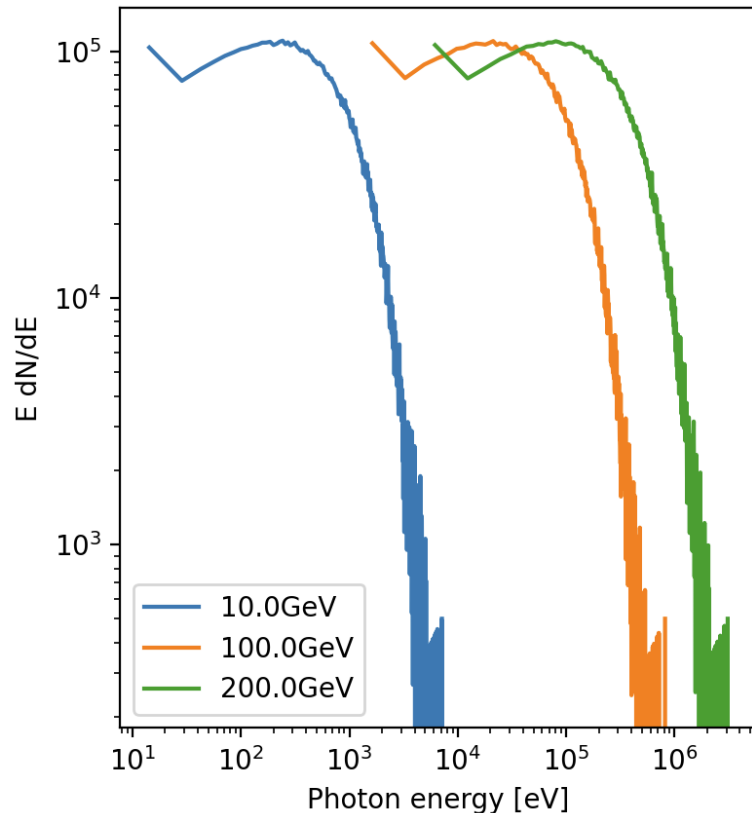
Polarization and
SPIN tracking

SITROS

Summary of recent efforts in XSuite

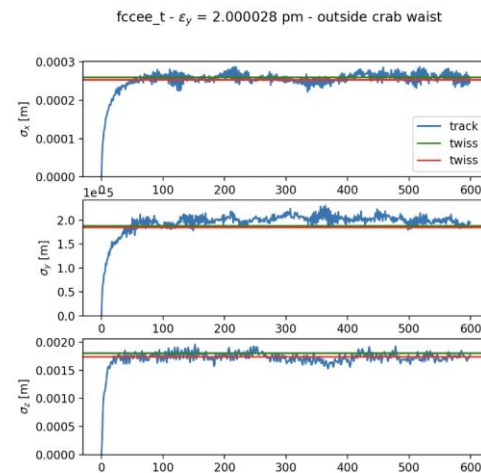
Synchrotron Radiation in XSuite

- **Tracking** feature allows for emittance from tracking
 - Requires **tapered** lattices and accurate **quantum emission**
 - **Benchmark** quantum emission spectrum to **theory**
 - Tracking results of **error-free** lattices benchmarked against **design emittance**
 - Benchmarking of more **complex lattices underway**
- **Recent** addition of **matrix methods**
 - Full **benchmarking underway**



Testing Matrix Methods with Vertical Wiggler

- **Vertical wigglers** offer a simple way of introducing **vertical emittance**
 - **No coupling** between planes
 - **Dispersion bump** closes on itself
 - No alteration of **optics**
- Strong **test case** for robustness of **matrix methods**
 - Currently see **small (few %) deviation** between matrix and tracking
 - **Investigation** whether this is in line with other codes underway
 - More details in talk by G. Iadarola

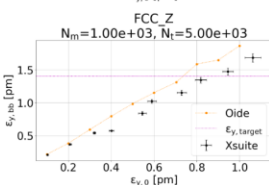
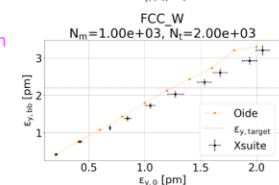
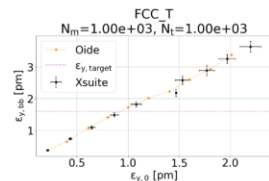
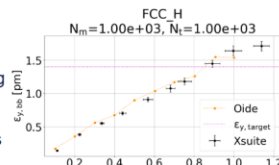


Vertical Wiggler and Beam-Beam Studies

- Vertical wigglers can be used to introduce “**lattice emittance**” for **beam-beam studies**
 - Understand the effect of **beam-beam blowup**
 - Set targets for “**lattice emittance**”
- Aim to **replicate SAD** simulation by K. Oide using Xsuite
 - Details presented by **P. Kicsiny**
 - Very **good agreement**
- Initially emittance matched in **MADX** and converted
 - Inconsistencies**, probably due to **definitions** – under investigation
- Instead, wiggler **strengths set** in Xsuite
 - Lattice **emittance** determined from **tracking without beam-beam**

Emittance scan results

- $\epsilon_{y,0}$: only lattice
- $\epsilon_{y,bb}$: with beam-beam+beamstrahlung
- Black: tracked results with Xsuite
- Pink: ϵ_y “target” from parameter table (~desired max. ϵ_y with beam-beam) [1]
- Orange: data kindly provided by K. Oide



Equilibrium emittance with lattice errors

Displacement Errors

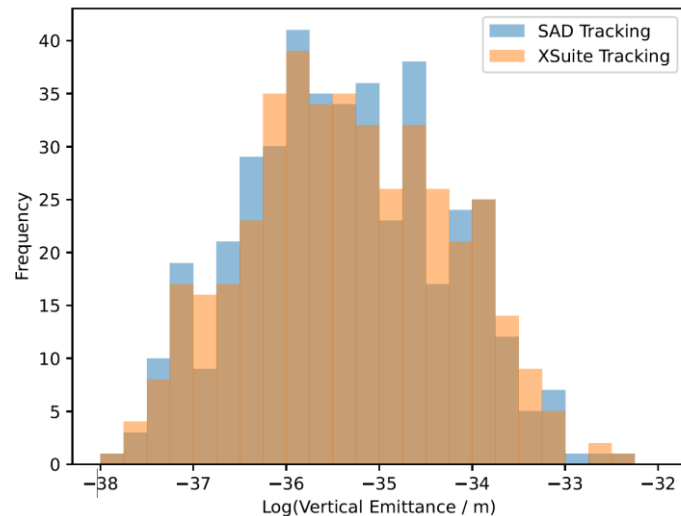
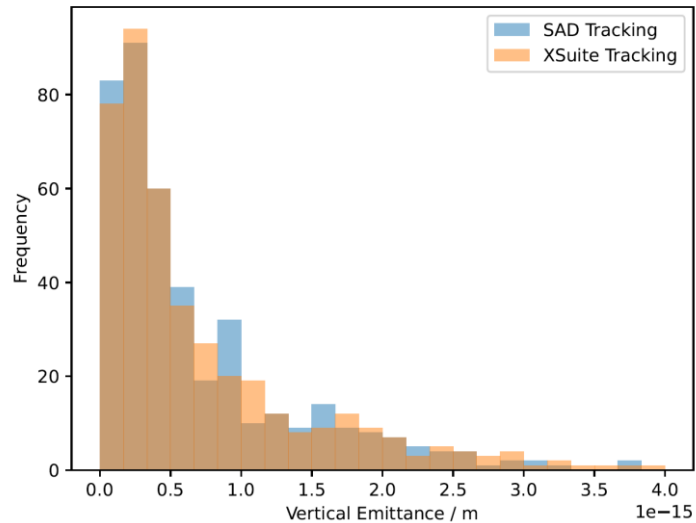
- **Vertical displacement** errors lead to vertical emittance growth
 - Vertical **dispersion** due to misaligned quadrupoles
 - X-Y **coupling** due to misaligned sextupoles
- Big step towards **realistic simulation** of machine
- Check accuracy of different codes
 - **SAD – matrix and tracking**
 - **XSuite – matrix and tracking**
 - **MADX – matrix**
- Once checked could combine with other effects such as beam-beam

Displacement Errors – Method

- **Compute magnet errors** using python for 500 seeds using modified version of M. Hofer's `fccee_xample_error_tracking` repository
 - Modified to translate errors to SAD
 - Truncated Gaussian with $\sigma = 2 \times 10^{-9}$ m vertical alignment errors of quadrupoles and sextupoles
- Apply errors to **tt lattices** in all three codes
- Taper lattices using **native tapering** in all three codes
- Compute the emittance using the **matrix methods** provided by all three codes
- **Track** a test particle for 5000 turns in SAD and Xsuite
 - Compute emittance from average beam sizes over 5000 turns

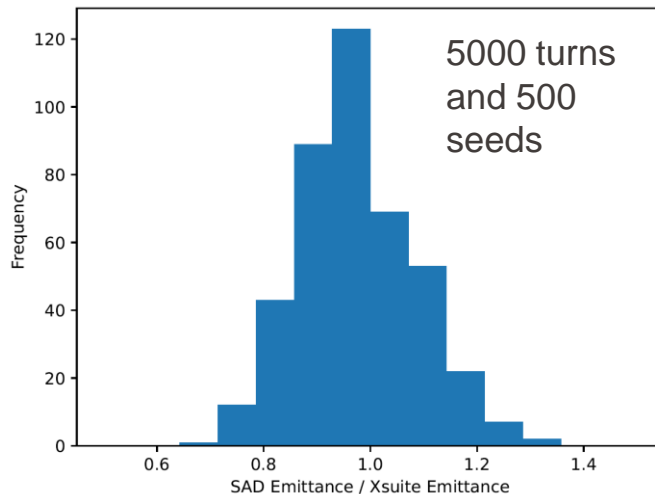
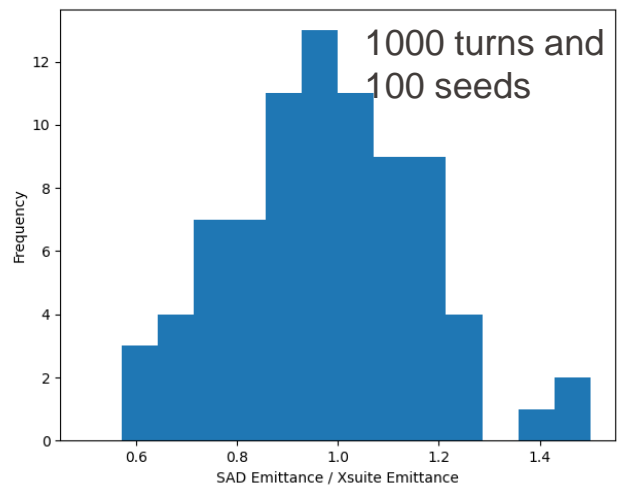
Displacement Errors – Tracking

- **Extremely good agreement** in emittance distribution from 500 seeds
 - Obtained by **tracking in SAD and Xsuite**
- More natural to plot **logarithm** of emittance – normally distributed
 - $\text{Log}(\epsilon_{SAD}) = -35.36 \pm 1.07$
 - $\text{Log}(\epsilon_{XSuite}) = -35.33 \pm 1.06$
- Also extremely good agreement between emittance obtained from **individual errors** seeds
 - Small disagreement probably due to randomness of **quantum excitation**
 - Disagreement **decreases** with **increasing turns**



Displacement Errors – Tracking

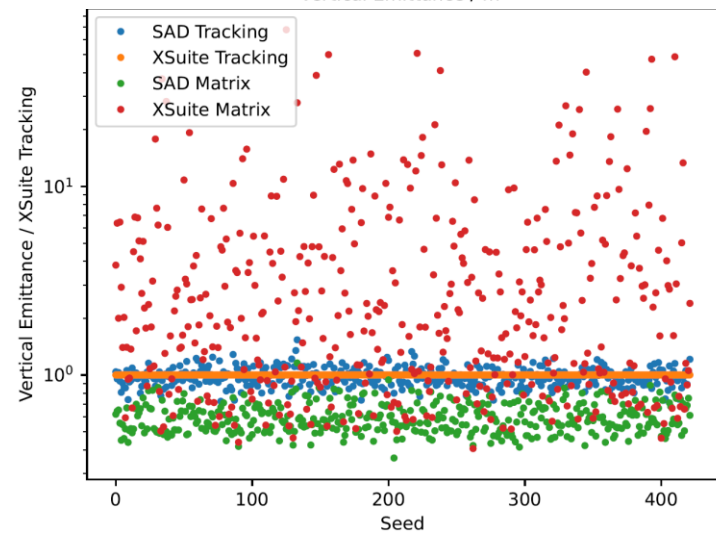
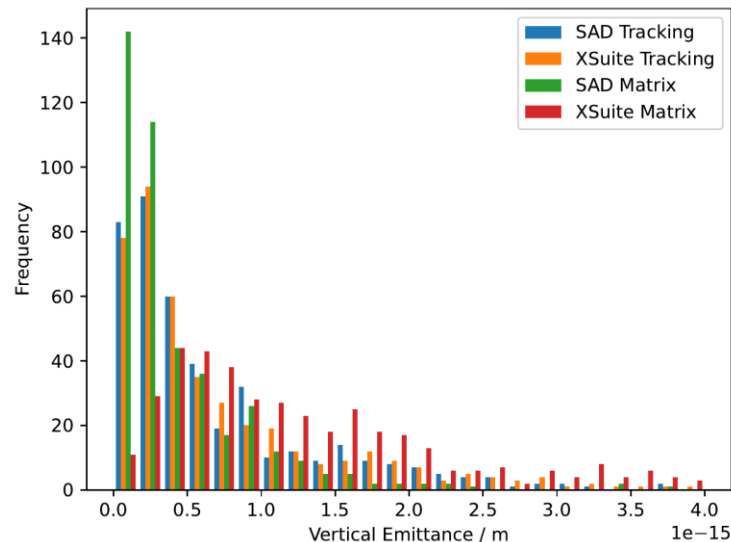
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Ratio between tracked SAD and Xsuite emittance using identical errors

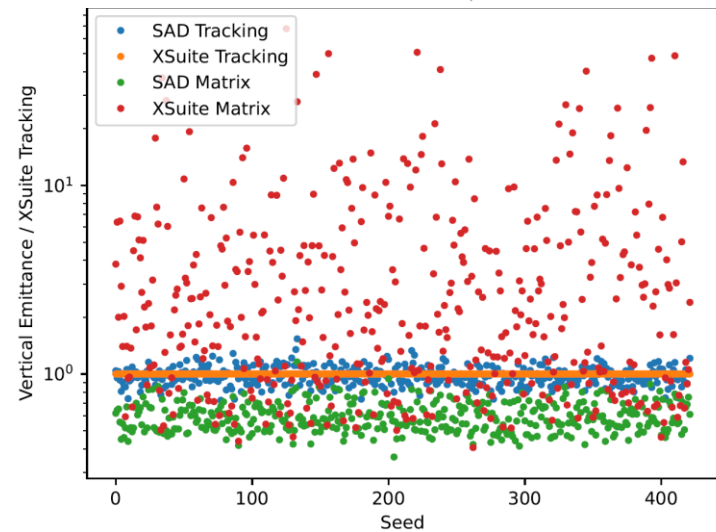
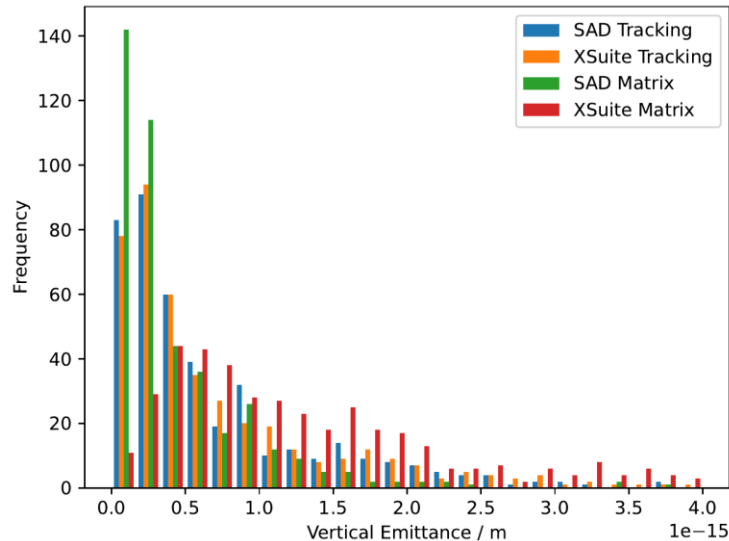
Displacement Errors – Matrix Methods

- **Matrix methods** from the **two codes** show similar distributions as tracking
 - **Not as close** as the tracking results in both codes
 - $\text{Log}(\epsilon_{SAD}) = -35.36 \pm 1.07$
 - $\text{Log}(\epsilon_{Suite}) = -35.33 \pm 1.06$
 - $\text{Log}(\epsilon_{SAD_matrix}) = -35.86 \pm 1.00$
 - $\text{Log}(\epsilon_{Suite_matrix}) = -34.47 \pm 0.90$
 - SAD seems to underestimate, Xsuite overestimate
- **Similar trends** seen for **individual seeds**



Displacement Errors – Matrix Methods

- **MADX** emit module only gave sensible numbers for **very few seeds** and the lattice **without errors**
 - This could be linked to the **tapering** implantation
 - Past studies relied on performing it at **1GeV** and **scaling** up with energy
 - Shown to be in good agreement with SAD matrix module
 - This is not practical for tracking
 - **Aim to replicate this** to check matrix methods
 - **Further exploration underway**

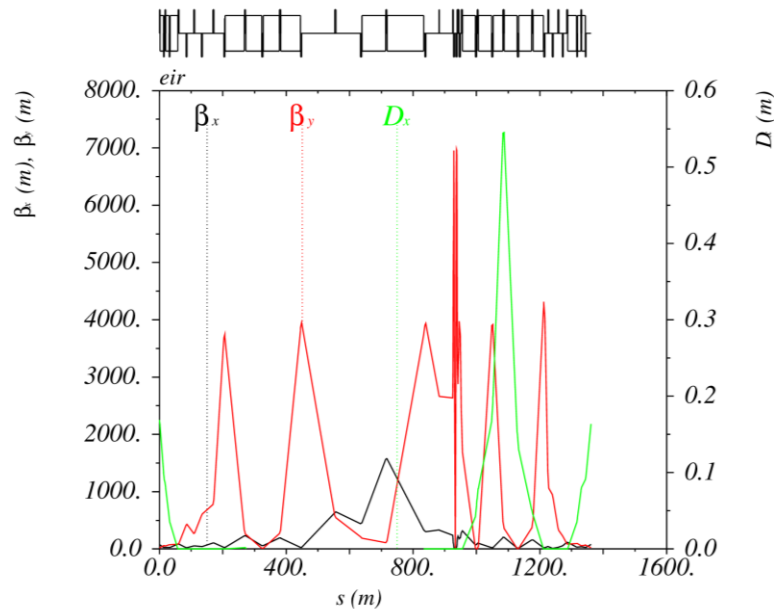


Next Steps

- **Improve** and further **benchmark XSuite**
 - **Investigate** behaviour of **newly implemented Xsuite matrix method** to determine possible improvements
 - Explore **different kinds of errors** and benchmark between tracking codes
- Use tools to **study properties** of the machine
 - Provide **reference sample cases** a starting point for other point to facilitate complimentary studies by **collaborators**
 - Launch studies that compute emittance from **beam-beam and full lattice errors**
 - Develop and build on existing tools to **correct machine** and **tune emittance** with **realistic errors**

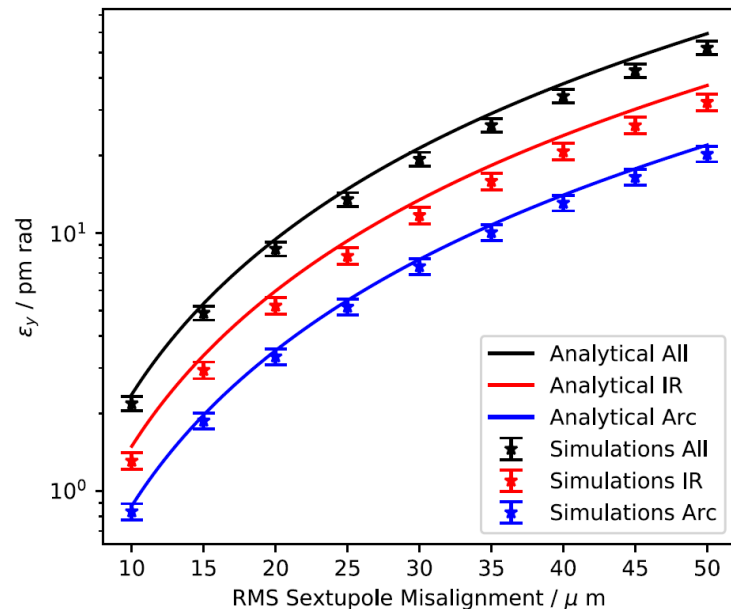
Emittance with Relaxed Optics

- **Relaxed optics** aim to increase β^* in order to reduce β in the rest of the IR
 - **Matching scripts** for this produced and in optics repository
 - **No rematching of sextupoles!**
- Previously shown that errors on **IR magnets** have a **disproportionately large impact** on emittance
 - **Investigation** whether relaxed optics could tune emittance
- Simulation with **100 seeds** with and without relaxed optics



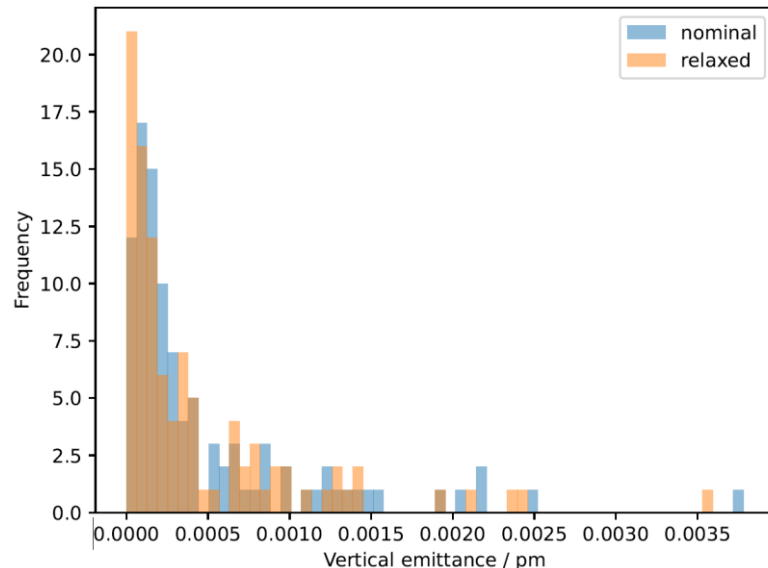
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Relaxed Optics Emittance

- **Tracking** with quantum excitations **not possible** due to non-adjusted **sextupoles**
 - Even **without errors**
 - Even when **sextupoles** uniformly **scaled** to match chromaticity
- Simulations performed using **SAD and matrix methods**
- **No significant improvement** in vertical emittance
 - $\text{Log}(\epsilon_{\text{nominal}}) = -36.3 \pm 4.4$
 - $\text{Log}(\epsilon_{\text{relaxed}}) = -36.5 \pm 4.4$



- Study of vertical emittance and tuning critical to the performance of the machine
 - Multiple methods and tools exist to determine and tune the emittance
- Three most commonly used tools tested against each other
 - Xsuite tracking in excellent agreement with established methods
 - Opens the door for broader studies in the spirit of the software framework
 - Further benchmarking to understand limitations in all codes
- First studies of emittance with relaxed optics performed
 - Further work needed to understand shortcomings
 - Other studies to be done – e.g. dynamic aperture

