

### Mechanical & Materials Engineeri for Particle Accelerators and Detector

# Alignment and Metrology for Particle Accelerators and Detectors

Hélène Mainaud Durand 14 June 2024



# Why do we need high precision alignment?

To make the beam pass «through»: the components must be aligned in such a way that the beam is detected by beam position monitor, in order to launch «Beam based alignment»

-0-0-0-0-0-0-0-0in ALIGNMENT <u>,00<sup>0</sup>000</u>

out of ALIGNMENT



#### 10<sup>th</sup> September 2008:

2 yellow dots on a screen signaled the first time that protons had circulated CERN's LHC: bunch of subatomic particles making its way around a 27 km circumference tube.

### The Earth is in constant motion:

- ✓ Frequency of realignment function of the alignment requirements and amplitude of ground motion
- Alignment tolerances: error of placement which, if exceeded, leads to a machine that is uncorrectable with an unacceptable loss of luminosity



### **GM – Geodetic Metrology**

### -- Our Mandate --





### **Some daily challenges**





### **Our tool box**



# Outline

Introduction The different steps of the alignment of colliders, with LHC as case study State of the art and current developments for HL-LHC Towards the alignment of future colliders

Disclaimer: this presentation will be illustrated by a lot of examples coming from CERN, but can be generalized to all labs.

# **Steps of alignment**

Absolute alignment of the components

Relative alignment of the components

Maintenance of the alignment

#### On the surface

Definition of alignment tolerances

Definition of alignment strategy

Installation and determination of surface geodetic network

Transfer of reference in the tunnel

Installation and determination of an underground geodetic network

Control & assembly of components

Fiducialisation of the components

Definition of their theoretical trajectory





Inside the tunnel

# **Definition of alignment strategy**





### Geodesy

**Geodesy** is the science of accurately measuring and understanding 3 fundamental properties of the Earth :

- its geometrical shape;
- its orientation in space;
- its gravity field;

as well as the changes of these properties with time.

### Why is it so important to take it into account?

- To align components of a collider, along a plane or a straight line, we need to know the shape of the Earth very accurately
- A large part of instrumentation is set-up to perform measurements w.r.t to gravity
- We need to define the relative position of all area on surface and underground : sites, buildings, tunnels, accelerators, experiments







#### Geoid surface vs ellipsoid



### Geodesy

A geodetic datum (or geodetic reference datum or geodetic reference frame) is :

- A coordinate system
- A mathematical model
- A point of origin
- Sometimes a projection is also given

A geodetic datum may be :

- global, meaning that it represents the whole Earth;
- or local (it represents an ellipsoid best fit to only a portion of Earth).
- ... There are hundreds of reference datums.

### **CCS : Cern Coordinates System**

- The CCS is a right-handed 3D Cartesian coordinate system used to define the relative position of all the accelerators and experiments at CERN,
- The CCS is defined as follows :

- a right-handed Cartesian system;
- principal, or initial, point at P<sub>0</sub>, the centre of the PS accelerator (the origin is by definition the centre of the line from P<sub>2</sub> to P<sub>1</sub>);
- X-axis parallel to the vector from  $P_2$  to  $P_1$  of the PS, positive in the direction from  $P_2$  to  $P_1$ ;
- Y-axis perpendicular to the line,  $P_2P_1$ , passing through  $P_0$ , positive from the line,  $P_2P_1$ , towards  $P_0$ ;
- Z-axis is collinear with the vertical at  $P_0$ ;
- false coordinates at the  $P_0$ , in metres,
  - $\begin{pmatrix} X_0 \end{pmatrix}$  (2000.00000)
  - $Y_0 = 2097.79265$
  - $Z_0$  2433.66000







### **Geodetic network and its transfer**

**Physical realization** of points in an underlying reference system.

Absolute reference for all subsequent geodetic and survey work

- Civil engineering
- Infrastructure
- Alignment

Networks with different orders of precision.

Mixture of permanent GNSS stations and geodetic pillars



Geodetic pillar







# **Underground geodetic network**

The underground network consists of a **backbone of monuments** preferably in the floor or on the walls.

Unfortunately, the **configuration of a tunnel network is quite bad** (linear, long and narrow) with refraction issue

Several means are proposed for their determination (Total station, direct levelling, gyro-theodolite measurements) in order to reach :

- an absolute accuracy of 3-4 mm (1σ) along 3 km
- a relative accuracy in planimetry between 3 consecutive monuments of ± 0.3 mm r.m.s. by adding wire offset measurements and in altitude between 3 consecutive monuments of ± 0.1 mm.



GGPSO, LHC underground geodetic network



Highly accurate determination of the North direction (Azimuth)



GGPSO



Forced centering system on a GGPSO



#### Hélène Mainaud Durand | Alignment and metrology for particle accelerators and detectors

CMM (Metrology Lab')

14 June 2024

### Magnetic measurements combined with laser tracker (warm magnets)

- CMM measurements, for smaller components and requirements of the order of micrometers. •
- Laser tracker measurements when the requirements are of the order of 0.1 mm rms •

alignment targets (fiducials) accessible to survey measurements.





Laser Tracker



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14

# **Definition of the theoretical trajectory**

To align the objects, their position on the **theoretical trajectory** is needed

- It is defined by physicists, using the MAD-X software [general-purpose tool for charged particle optics design and studies in accelerators and beam lines]
- The component positions are given in an optics local coordinates system
- There are then transformed in the CCS coordinates system
- Each component position is defined by a **start / end points** and **orientations**





IV25

Undulator

17.2m 150µrad x 75µrac

Si (111) double crystal

## **Absolute alignment of components**

### The absolute alignment consists of 3 steps:

- **Marking on the floor:** vertical projection of the geometrical mean of the beam line, using the installation drawings.
- **Positioning of the jacks** (or adjustment platform): the stroke of jacks compensates the errors of the floor, the errors in their positioning, cryostat construction errors and ground motion during the life of the accelerator. Jacks positioned within ± 2mm, w.r.t. underground geodetic network. Then, they are sealed on the floor.
- First positioning of the component w.r.t. underground network



LHC jacks' installation



From the component to the tunnel floor



# Adjustment systems

Point MAD (E) Point MAD (E) Point MAD (S) Point MAD (S) R Measurement System Reference Local vertical Network Survey target Component to align Survey socket Adjustment solution system Foot supporting Shim to adjust the the component support vertically Adjustment sequence

The beam points are not visible in the tunnel

Each component/object to be aligned is equipped with at least two reference alignment targets and a reference for the control of the roll angle. These reference targets are called **fiducials**.

- 2 fiducials + 1 roll surface
- 3 fiducials

Adjustment solution : 6 degrees of freedom: 3 angles and 3 translations

In order to adjust the components at their nominal position they must be equipped with appropriate **adjustment systems** allowing :

- To adjust the roll angle
- To adjust the vertical position : E / S
- To adjust the radial position : E / S
- To adjust longitudinal position : E / S

## **Adjustment systems**

- Horizontal plane adjusted by the height of 3 vertical rods
- One or two sliding plates to adjust the horizontal
- Adjustment: pull/push the top plate sliding on the plate below



Alignment plate + support







## Jacks (LHC)



Space for manipulation

of the jacks



LHC jack



R & L adjustment



Vertical adjustment





Connection side

R & L adjustment

≁

V1

### **Towards the initial absolute alignment**



Underground geodetic network



Marking on the tunnel floor



Jacks for the components' adjustment



Initial absolute alignment

# **Relative alignment of components**

LSS2 : radial smoothing

The smoothing process: only start once the magnets are connected, under vacuum and are at cold (if supra), to take all the mechanical forces into account.



Position of magnets with respect to theoretical orbit

Collider	Epoch	Circumference	Vertical (mm) (1σ)	Transv. (mm) (1σ)	
PS (p)	50's	650 m	0.3	0.6	
SPS (p)	60's	6 km	0.2	0.2	
LEP (e+e-)	80's	27 km	0.2 - 0.3	0.2 - 0.3	Over a sliding wind
LHC (pp)	2000	27 km	0.20	0.20	
CLIC (e+e-)	?	2 x 25 km	0.014 - 0.017 *	0.014 - 0.017*	* All errors included
FCC (ee)	?	80-100 km	0.1 *	0.1*	

CERN

### The LHC alignment



Vertical smoothing performed by levelling

Radial smoothing performed by wire offset measurements

See Paper «Long Shutdown 2 LHC smoothing status and data analysis», Fuchs J-F and al., LINK



Levelling



Wire offset measurements



# Specific case of LHC low beta triplets



### Hydrostatic Levelling Sensors (HLS):

Communicating vessels



 $C = \frac{\mathcal{E}_o \mathcal{E}_r S}{\mathcal{E}_r S}$ 

h=h2-h1 Difference of height measurement

- Reference surface = water
- Vertical measurements
- Continuous measurements (1 Hz)
- Repeatability :  $\pm 1 \ \mu m$
- Accuracy: 5 μm (1σ)
- Range: 5 mm

### Wire Positioning Sensors (WPS):



- Reference surface = stretched wire
- Vertical + radial measurements
- Continuous measurements (up to 100 Hz)
- Repeatability : ± 1 µm
- Accuracy: 5 μm (1σ)
- Range: ± 5 mm

See Paper «3D calculation for the alignment of LHC low beta quadrupoles», Rude V. et al., CERN-Be-2023-003, LINK



### **Specific case of LHC low beta triplets**





#### Motorized jacks for LHC low beta triplets

#### IT.R5 realigned with pilots in at injection



CÉRN

### **HLS Sensors**

Hydrostatic Levelling System (HLS)

• HLS applications : ATLAS bedplates



NS

M

BED

USA



ATLAS bedplates in 2003



ATLAS BEDPLATES - HLS measurements (26 Dec. 2004)



**M 9.1 – 2004 Sumatra – Andaman Islands Earthquake** 2004-12-26 00:58:53 (UTC) | 3.295°N 95.982°E | 30.0 km depth



### **3D** scanning





East Area Experimental lines







**Transfer lines** 





SPS, BA5

# **Photogrammetry**

### Aicon & Canon 5Ds





Single point triangulation







#### ATLAS TGC3-C Big Wheel measurement



Object diameter: ~25 m Distance to object: 5-6 m Number of photos: ~960 Number of observations: ~ 90000

Number of unknowns: ~9400 Number of points: ~1200 Precision: ~0.5 mm

TGC3-C measured points

Camera positions



# Outlook

Introduction The different steps of the alignment (LHC as case study) State of the art and current developments for HL-LHC Towards the alignment of future colliders

### State of the art

In other laboratories : SLAC – alignment tolerances reached at LCLS-I (Georg Gassner)



### State of the art

# Measurement configuration in EBS

### In synchrotrons – ESRF Extremely Brilliant Source (EBS)

(Input from David Martin):

Step	Long. (µm)	Radial (µm)	Vertical (µm)
Fiducialisation		19	34
Alignment	126	30	31
Transport impact		~ 10 µm	
Magnet residuals center w.r.t. a smooth curve		52	30



Assembly was made at ESRF01 - a dedicated building

Very tight uncertainties achieved for ESRF Extremely Brillant Source!

Very special care put on ~ 130 girders during the preparation, installation and alignment of the components.



# **Specific case: HL-LHC**

### High Luminosity LHC (HL-LHC)

- Major upgrade program for LHC •
- 1.2 km of beamline will be exchanged •
- Installation will start in 2027 in the LHC •



Alignment between Q1 and Q5 :

Left

Limits :  $\sigma$  (1 sigma) < 0.1 mm

### Full Remote Alignment System (FRAS):

- All components equipped with alignment sensors and supported by motorized adjustment solutions (jacks vs platform) or FRAS compatible
- Remote alignment of ±2.5 mm, to reposition the machine w.r.t. the IP, to correct ground motion. •
- Internal monitoring of components inside their cryostat •



UPS gallery

Inner

Tracker +

R = 0.45 mm

R = 0.1 mm

P4 P5

R = 0.1 mm

Alignment between Q5-left and Q5-ric

Limits :  $\sigma$  (1 sigma) < 0.45 mm

Right

# An Intermediary step: HL-LHC

See Paper «Frequency sweeping interferometry for robust and reliable distance measurements in harsh environment», Sosin M. et al., LINK

Internal monitoring

Internal monitoring: cold mass position vs cryostat

### **Environment :**

- Temperature : 1.9 K (Cryogenics conditions)
- Vacuum : 10<sup>-6</sup> mBar
- Radiation : 1 MGy

Continuous monitoring of the cold mass position w.r.t. vacuum vessel within an accuracy of 0.1 mm

Frequency Sweeping Interferometry principle.



ERRULL C'UN DER AUS



Absolute distance measurement between ferrule and glass spheres



### **An intermediary step: HL-LHC**

### **Development & qualification of robust alignment solutions : ALIGNMENT SENSORS:**

- In-house development (to master the choice of the electronics components)
- To optimize the cost
- To improve the performance (increased length between the sensor and its remote electronics)
- To increase the robustness and radiation hardness



#### FSI based HLS and inclinometers sensors





See Paper «Full Remote Alignment System for the High-Luminosity Large Hadron collider HL-LHC», Mainaud Durand H. et al., LINK



# An intermediary step: HL-LHC

See Paper «Design and study of a 6 degree-of-freedom universal adjustment platform», Sosin M., LINK

### **Development & qualification of robust adjustment solutions**



For light components (< 2 tons)

Development of a Universal Alignment Platform



Manual adjustment



Manual adjustment with plug-in motors

Two sizes of UAP designed and tested:

- SMALL UAP for components with weight < 300 kg</li>
- BIG UAP for components, with weight < 2 t
- SMALL and BIG UAP design methodology is the same
- Each platform has different family of joints/adjustment jigs
- Micrometric adjustment resolution
- Long term stability < 50 μm</li>





### **Universal Platform**





### UAP is NOT a single PLATFORM UAP is a design FRAMEWORK



DEDICATED ADJUSTMENT PLATFORM

Please contact Mateusz Sosin and Michel Noir for further info.





Step 2: Arrange jigs pattern within Bottom plate volume (top); Step 3: Adjust thickness of the plate and position of radial jigs (bottom)



Step 4: Prepare the space for the UAP functional sub-components

Integrate additional Relatives Vertical jig ssembly plate

Step 7: Integrate all user specific features and vertical jig assembly plates

Engineers implements their own UAPs according to specific requirements, considering design guidelines and using standardized components ("LEGO" blocks approah)







Step 5: Prepare the Top plate initial model and adjust the joints length





# An intermediary step: HL-LHC

### **Development & qualification of robust adjustment solutions**

Radial adapter

For heavy components (> 2 tons)



3D view of a HL-LHC motorized jack





- Safe Working Load of 17.5t
- Quasi-hydraulic solution using polyurethane pastille
  - Angular transmission
  - Anti-backlash thanks to pastille stress
- Irreversibility integrated in the pushing finger thread
- High gear ratio incorporated in the Jack itself  $\rightarrow$  Worm Gear
- Driving output for the radial adapter  $\rightarrow$  Rotation
- Use of an anti-backlash system  $\rightarrow$  Fine resolution

# Outlook

Introduction The different steps of the alignment of colliders State of the art and current development for HL-LHC Towards the alignment of future colliders

### **Challenges for future colliders**



A schematic map showing a possible location for the Future Circular Collider (Image: CERN)



### A few challenges:

- · Geodetic aspects for such a collider
- Alignment:
  - **Thousands** of components to fiducialise, pre-align on girders and later in the tunnel, within tight alignment tolerances (smaller than the LHC) in a non-stable tunnel:
    - Propose sustainable and affordable solutions (from cost point of view), robust and efficient.
    - Develop **automated solutions** of alignment for all these steps of alignment.



### Automated fiducialisation «PACMAN type»

### Concept

• New solution to perform a more flexible and accurate fiducialisation («PACMAN»)



- To relax mechanical tolerances
- To keep the possibility to re-align the components after transport in the tunnel
- More info: <u>PACMAN</u>

See Paper «The new CLIC main linac installation and alignment strategy», Mainaud Durand et al., IPAC2018, WEPAF066



### Automated fiducialisation «PACMAN type»

### Concept

• Another scenario, to perform at the same time fiducialisation and alignment of components on the girder





## Automated fiducialisation «PACMAN type»

# Automated alignment of components in the girder referential frame



- Will be needed for all future colliders
- Different fiducialisation solutions to develop for components (sextupoles, BPM, quadrupoles)
- Process to be fully automated at 20°C
- To be studied: impact of temperature, transport, etc.
- Integrate 3D reconstruction and digital twin for each girder, historic data documentation
- Develop methods to perform in-situ controls in the tunnel



# Some perspectives for survey & alignment

#### **Engineering to Alignment (E2A)**



AI, machine learning, augmented reality, digitalization applied to Surveying



Possibility to have Data2Cloud (from 3D scans) for the remote visualization of the girder assemblies with a historic data documentation

Digital twin for the online anomaly detection and simulation (impact of temperature, humidity, etc.)

#### Automation







### **Future trends**

### Towards a new generation of sensors

- ✓ Radiation hard
- ✓ Low cost
- ✓ Limited amount of cables
- ✓ No black box (CERN design & industrialized)
- ✓ Open hardware
- ✓ Sustainable



Sensors for Full Remote Alignment System (FRAS)









A full workflow is being put in place in the frame of the Engineering to Alignment (E2A) project at CERN, including the generation of installation drawings. <u>Survey guidelines</u> are also there to help with available solutions (different types of fiducials, supports, jacks, sequences of alignment, etc.).

Please integrate us ASAP in your project: we can help you simplifying and decreasing the cost of supporting / adjustment solutions, we can provide assembly solutions, and offer different solutions for high accuracy 3D measurements and adjustment.



# Thank you very much! Any questions?



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