

Space charge effects on beam-beam mode coupling instability

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Thanks to Y. Zhang

Space charge tune shift

- Tune shift

$$-\Delta\nu_{y,sc} = \xi_{sc} = \frac{Nr_e}{(2\pi)^{3/2}\sigma_z\beta^2\gamma^3} \oint ds \frac{\beta_y}{(\sigma_x + \sigma_y)\sigma_y}$$

Beam-beam tune shift

$$\Delta\nu_{y,bb} = \xi_{bb}^{(\pm)} = \frac{N^{(\mp)}r_e}{2\pi\gamma^\pm} \frac{\beta_y^*}{\sigma_y^*\sigma_x^*\sqrt{1+\theta_P^2}}$$

Space charge force for dipole moment distribution in the longitudinal phase space

- Momentum change in the longitudinal phase space

$$\Delta p_y(z, \delta) = k_{sc} \rho(z) [y(z, \delta) - y(z)] \Delta s \quad k_{sc}(s) = \frac{\alpha N r_e}{\beta^2 \gamma^3} \frac{1}{\sigma_y (\sigma_x + \sigma_y)} = \frac{(2\pi)^{3/2} \alpha \xi_{sc}}{\beta_y} \frac{\sigma_z}{L}$$

$$y(z) = \int y(z, \delta) \psi(z, \delta) d\delta / \rho(z) \quad \rho(z) = \int \psi(z, \delta) d\delta \quad 1 \leq \alpha \leq 2$$

- Following the expression using Wake

$$\Delta p_y(z) = - \left[\int W_Q(z - z') \rho(z') dz' y(z) + \int W_D(z - z') \rho(z') y(z') dz' \right]$$

- Effective transverse wake for the space charge force

$$W_{Q/D}(z) = \mp k_{sc} L \delta(z) \quad Z_{Q/D}(\omega) = \mp i k_{sc} L / c$$

Vertical cross wake in beam-beam interaction

- The cross wake exists also in the vertical plain.

$$\Sigma = \sqrt{2(\sigma_x^2 - \sigma_y^2)}$$

$$W_y^{(\pm)}(z_{\pm} - z_{\mp}) = -\frac{N_{\mp} r_e}{\gamma_{\pm}} \frac{\partial F_y}{\partial y} \Big|_{x=(z_{\pm}-z_{\mp})\theta_c}$$

$$F = F_y + iF_x = \frac{2\sqrt{\pi}}{\Sigma} [w(A) - \exp(-B)w(C)]$$

For $\sigma_x \gg \sigma_y, y = 0,$

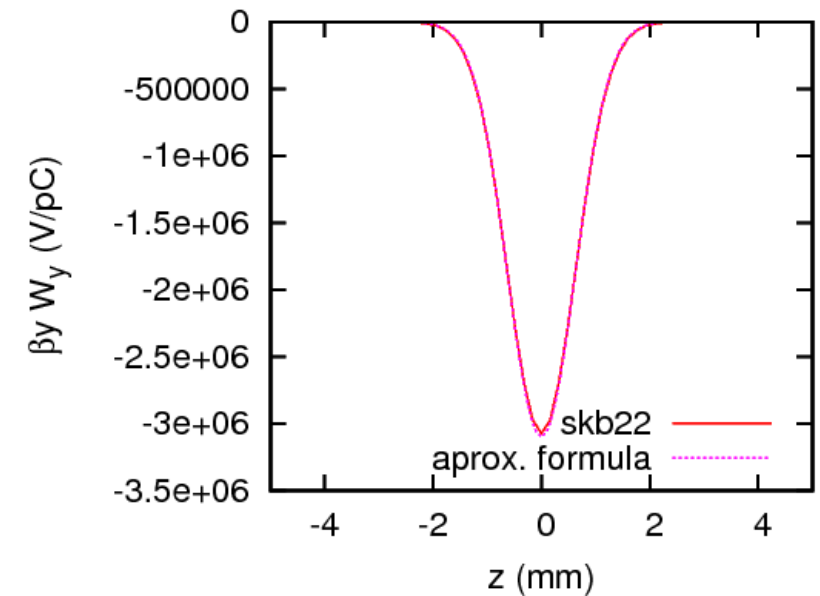
$$W_y^{(\pm)}(z) \approx -\frac{N_{\mp} r_e}{\gamma_{\pm}} \frac{1}{\sigma_x \sigma_y} \exp\left(-\frac{z^2 \theta_c^2}{4\sigma_x^2}\right) = -\frac{N_{\mp} r_e}{\gamma_{\pm}} \frac{1}{\sigma_x \sigma_y} \exp\left(-\frac{z^2 \theta_P^2}{4\sigma_z^2}\right)$$

$$\beta_y^* W_{crs} = -(2\pi)^{3/2} \sqrt{2} \xi_{bb} \sigma_z \delta_{\sqrt{2}\sigma_z/\theta_P}(z)$$

$$\begin{aligned} Z(\omega) &= i \int W_y(z) e^{-i\omega z/c} dz/c \\ &= -i \frac{N^{(-)} r_e}{\gamma^{(+)}} \frac{1}{\bar{\sigma}_x \bar{\sigma}_y(s)} \frac{\sqrt{4\pi}\sigma}{c\theta_P} \exp\left(-\frac{\omega^2 \sigma^2}{c^2 \theta_P^2}\right) \end{aligned}$$

$$\beta_y^* Z_{crs}(\omega) = -i(2\pi)^{3/2} \sqrt{2} \xi_{bb} \frac{\sigma_z}{c} \exp\left(-\frac{\omega^2 \sigma_z^2}{c^2 \theta_P^2}\right)$$

$$\Delta p_y^{(\pm)}(z) = \int_{-\infty}^{\infty} W^{(\pm)}(z - z') \rho^{(\mp)}(z') (y^{(\pm)}(z) - y^{(\mp)}(z')) dz'$$

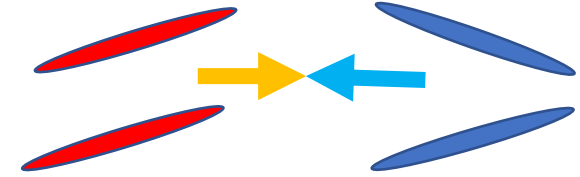


Beam-beam force in the transparency collision

$$\frac{N^{(-)}r_e}{\gamma^{(+)}} = \frac{N^{(-)}r_e}{\gamma^{(+)}} \quad \sigma_{x,y,z}^{(+)} = \sigma_{x,y,z}^{(-)} \quad \beta_{x,y}^{*(+)} = \beta_{x,y}^{*(-)}$$

- σ mode $y^{(+)}(z) = y^{(-)}(z')$ $p_y^{(+)}(z) = p_y^{(-)}(z)$

- π mode $y^{(+)}(z) = -y^{(-)}(z')$ $p_y^{(+)}(z) = -p_y^{(-)}(z)$



$$\Delta p_y(z) = \int_{-\infty}^{\infty} W_{crs}(z - z') \rho(z') (y(z) \mp y(z')) dz'$$

$$\beta_y^* W_{crs} = -(2\pi)^{3/2} \sqrt{2} \xi_{bb} \sigma_z \delta_{\sqrt{2}\sigma_z/\theta_P}(z)$$

$$\delta_\sigma(z) \equiv \frac{1}{\sqrt{2\pi}\sigma} e^{-z^2/2\sigma^2}$$

Space charge force



Similar formula and
similar wake

$$\Delta p_y(z) = \int_{-\infty}^{\infty} W_{sc}(z - z') \rho(z') (y(z) - y(z')) dz'$$

$$\langle \beta_y \rangle W_{sc}(z) = (2\pi)^{3/2} \alpha \xi_{sc} \sigma_z \delta(z)$$

$$1 \leq \alpha \leq 2$$

TMCI/srcMC $\alpha=2$

Mode analysis

- Dipole and quadrupole wake force

$$\frac{dp_y(z, \delta)}{ds} = -\beta_y(s) \int [w_Q(z - z')y(z, \delta) + w_D(z - z')y(z')] \rho(z') dz'$$

$$y(z) = \int y(z, \delta) \psi(z, \delta) d\delta / \rho(z) \quad \rho(z) = \int \psi(z, \delta) d\delta$$

- Wake per s length

- Dipolar $\beta_y(s)w_D = \pm\beta_y^* W_{crs} \delta(s - s^*) + \langle \beta_y \rangle \frac{W_{sc} + W_y}{L}$

- Quadrupolar $\beta_y(s)w_Q = -\beta_y^* W_{crs} \delta(s - s^*) + \langle \beta_y \rangle \frac{-W_{sc} + W_{y,Q}}{L}$

- Radial-azimuthal mode expansion

$$\frac{y(z, \delta)}{\sqrt{\beta_y}} = \sum_{l=-\infty}^{\infty} y_l(J) e^{il\phi} \quad \sqrt{\beta_y} p_y(z, \delta) = \sum_l p_l(J) e^{il\phi}$$

Momentum change of each mode

- Dipole and quadrupole wake force

$$\frac{dp_l(J)}{ds} = -\beta_y(s) \left[\sum_{l'} \bar{w}_{ll'}(J) y_{l'}(J) + \int \sum_{l'} w_{ll'}(J, J') \psi(J') y_{l'}(J') dJ' \right]$$

$$\bar{w}_{ll'}(J) = \frac{1}{2\pi} \int \psi(J') dJ' d\phi d\phi' w_Q(z-z') e^{-i(l-l')\phi}$$

$$w_{ll'}(J, J') = \frac{1}{2\pi} \int d\phi d\phi' w_D(z-z') e^{-il\phi + il'\phi'}$$

- Discretize for J

$$\frac{dp_l(J)}{ds} = -2 \sum_{J'} \sum_{l'} m_{w, lJl' J'} y_{l'}(J')$$

$$m_{w, lJl' J'} = \frac{\beta_y}{2} [\bar{w}_{ll'}(J) \delta_{JJ'} + w_{ll'}(J, J') \psi(J') \Delta J]$$

Two types of TMCI

1. Instability caused by wakes that are considered uniformly distributed on average.
 - Modeled by uniform wake
 - The instability is betatron tune independent
 - The instability threshold is determined by the frequency difference between synchro-beta sidebands; namely synchrotron tune.
2. Additional Instability caused by locality of the wake.
 - Modeled by wake and transfer model.
 - This instability is dependent of the betatron tune.
 - Higher order mode for larger separation of the betatron tune from integer/half integer.

Uniformly distributed wake source

- Base $(y_l(J) + ip_l(J))$
- Wake $\delta(y_l(J) + ip_l(J)) = -im_{w,lJ,l'J'} \delta s(y_{l'}(J') + ip_{l'}(J'))$
Equipartitioning
- Synchro-betatron motion $\delta(y_l(J) + ip_l(J)) = -i(\delta\phi_y + l\delta\phi_s)(y_l(J) + ip_l(J))$
- One turn matrix $e^{-i\mu}$, square matrix with the order $(2l_{max} + 1) \times n_J$
 $(y_l(J) + ip_l(J))_L = \exp(-i\mu_{lJ,l'J'}) (y_{l'}(J') + ip_{l'}(J'))$
- Matrix to be solved eigenvalue problem

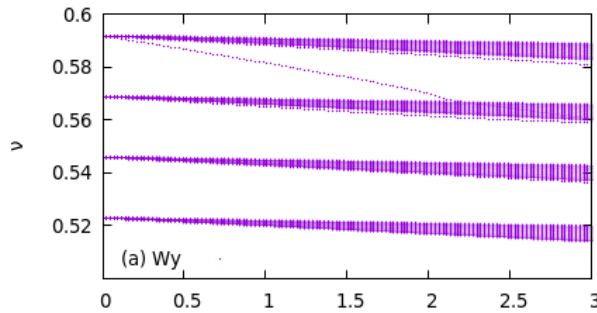
$$\mu = \mu_y + l\mu_s + M_W$$

$$M_W = m_w L$$

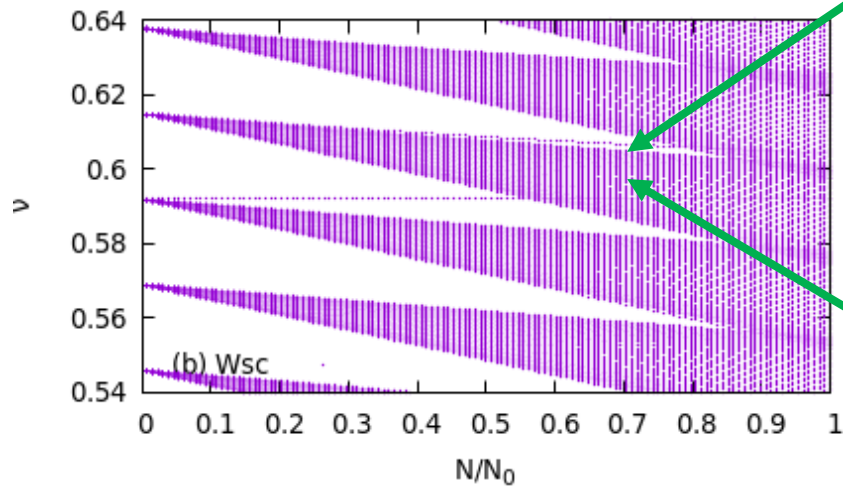
Mode spectrum for cases with one of Wy, SC or BB using uniform wake

Single e+ beam

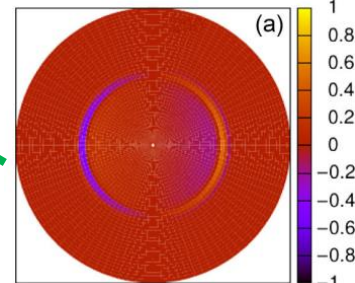
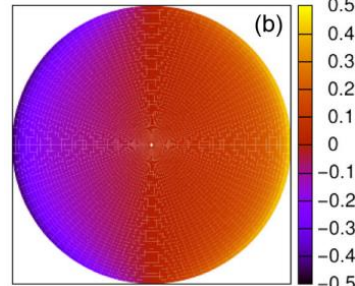
- Wy



- SC



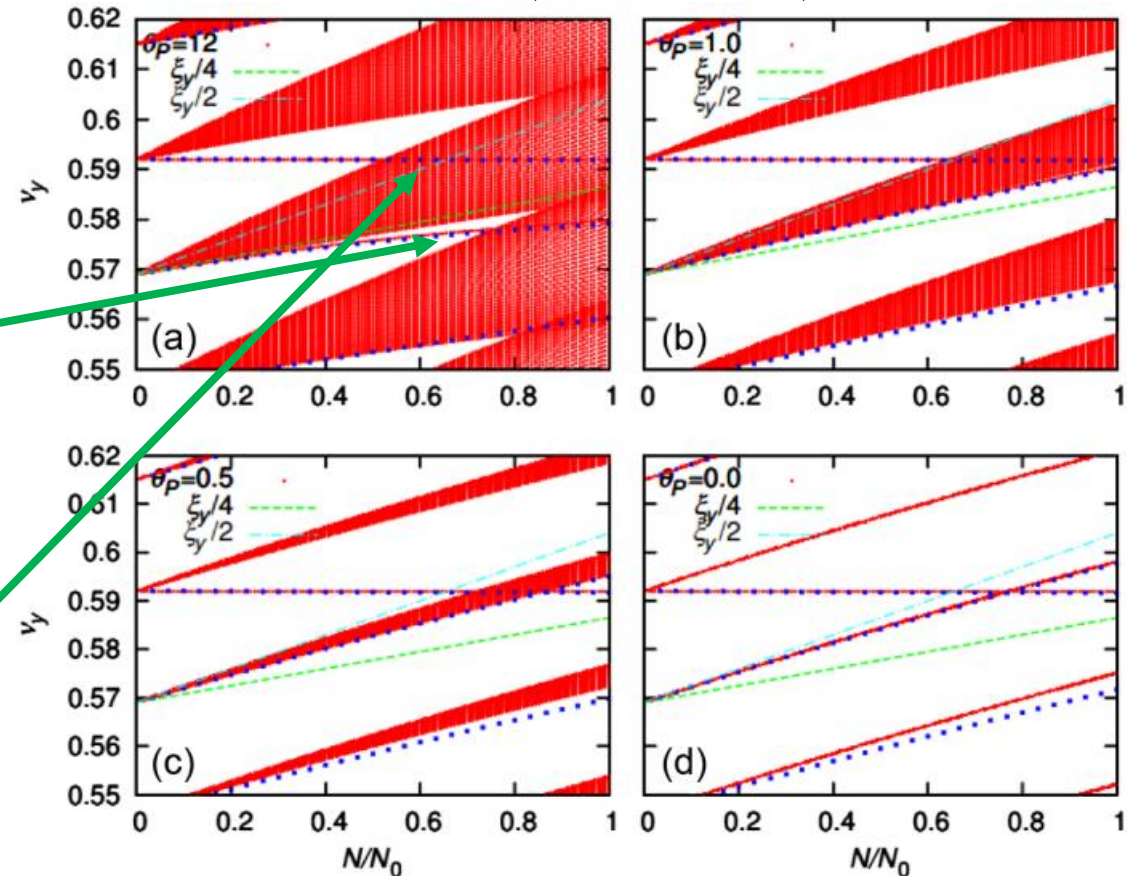
Isolated mode



Distributed mode

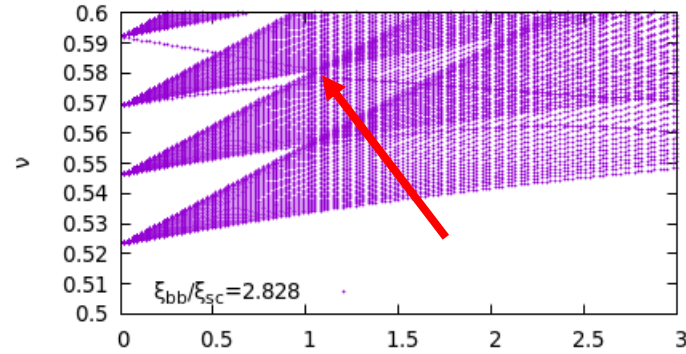
Colliding beam

BB (σ mode)

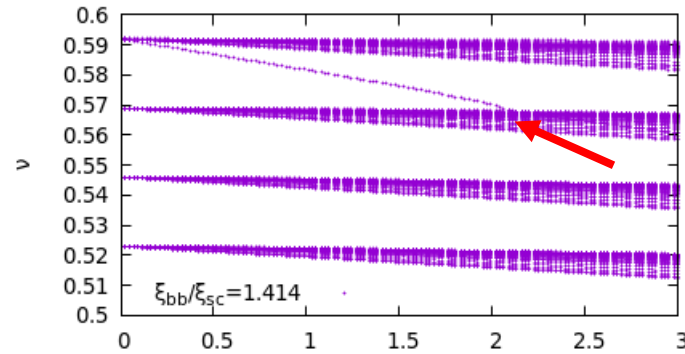


Combined Wake, BB+SC+Wy (approx. uniform)

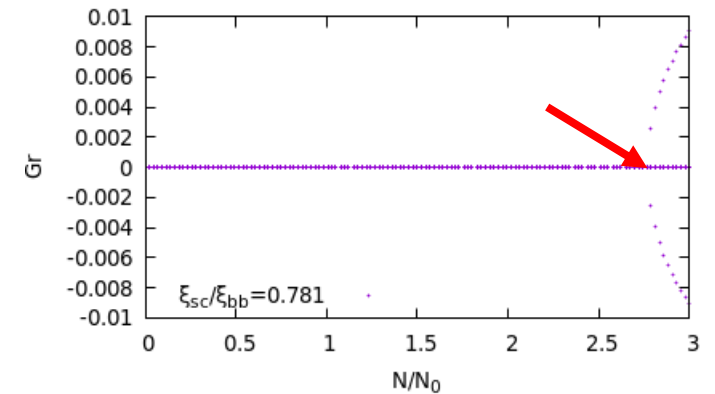
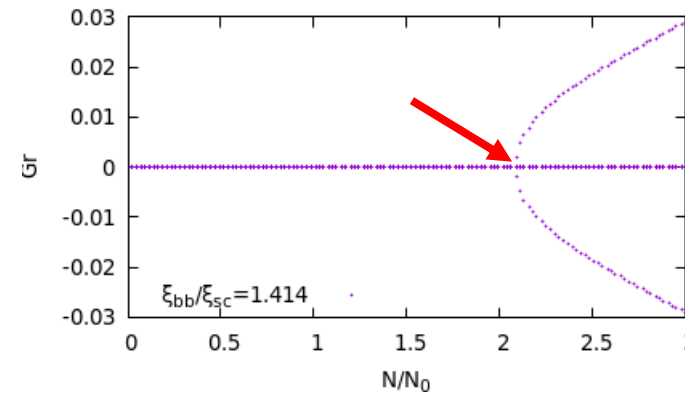
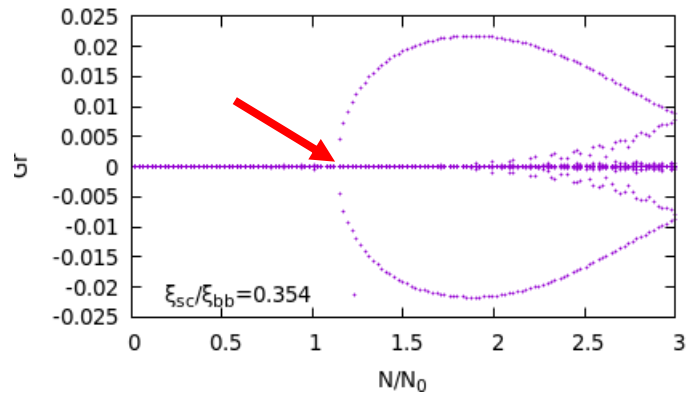
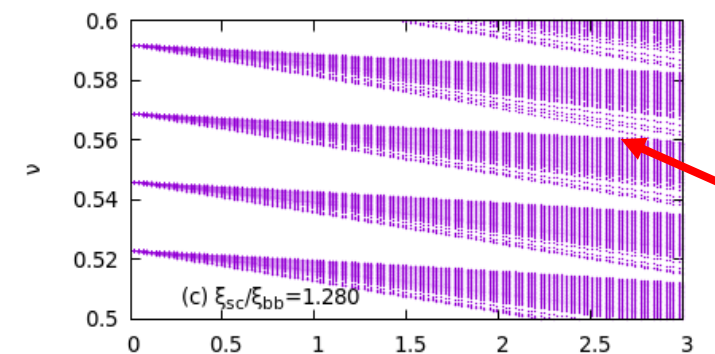
- BB dominant



perfect cancel $\xi_{bb} = \sqrt{2}\xi_{sc}$



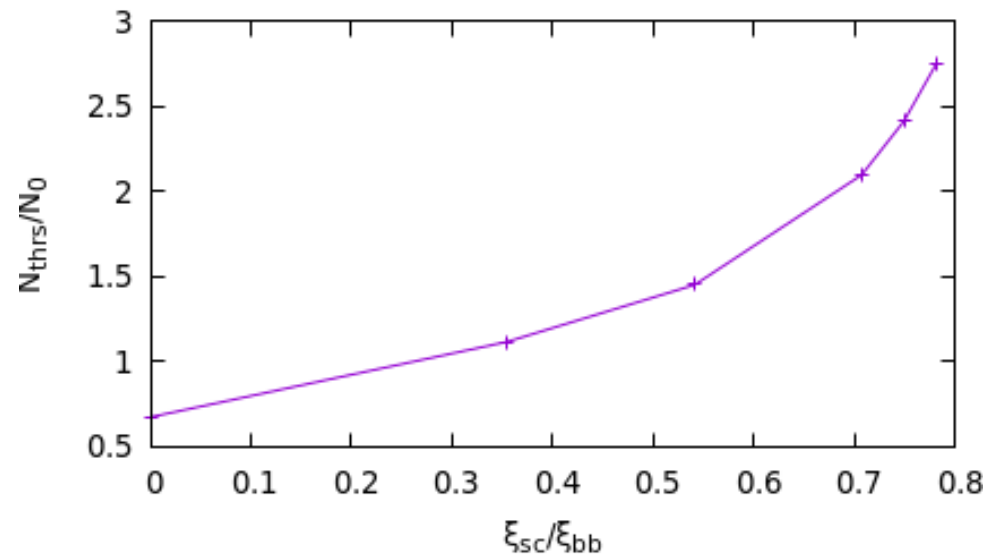
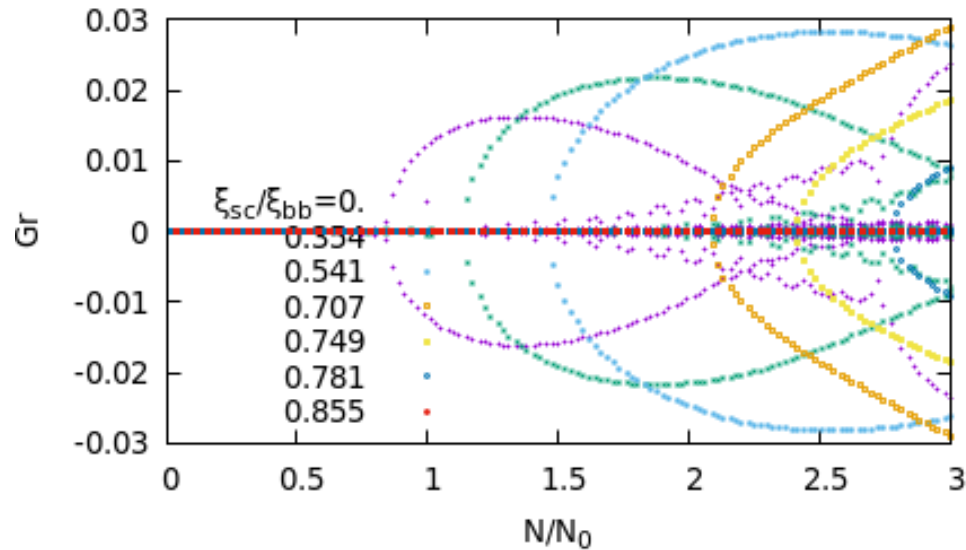
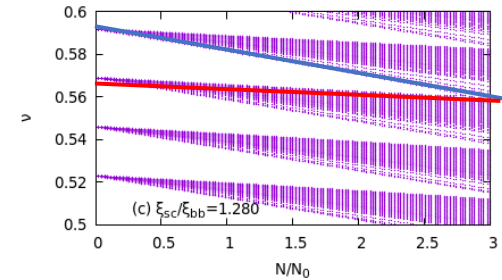
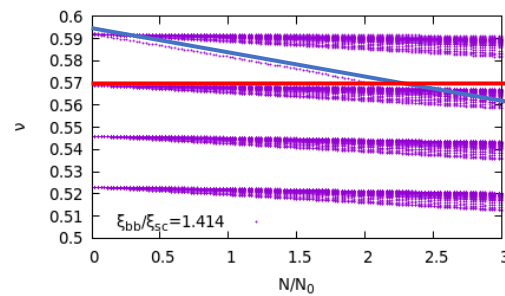
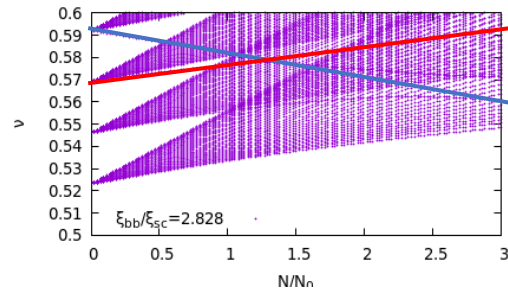
- SC dominant



- The growth rate and threshold are seen in the imaginary part of tune.
- The threshold of instability increases for higher space charge.
- The threshold for $\xi_{bb} = \sqrt{2}\xi_{sc}$ is the same as the case only Wy.

Threshold as a function of ξ_{sc}/ξ_{bb}

- Slope of isolated **-1 mode** decreases for increasing space charge force, while slope of **0 mode** is determined by the impedance.
- The threshold increases for SC dominant.



Combined case of localized beam-beam and uniform space charge

Transformation for the vector (y_l, p_l) with the length $2 \times (2l_{max} + 1) \times n_J$

- Arc is divided by n
$$U = e^{il\phi_s} \begin{pmatrix} \cos \phi_y & \sin \phi_y \\ -\sin \phi_y & \cos \phi_y \end{pmatrix} \quad \begin{aligned} \phi_y &= \pi\nu_y/n \\ \phi_s &= \pi\nu_s/n \end{aligned}$$

- Wake
$$T_{bb,sc} = \begin{pmatrix} I & 0 \\ 0 & M_{bb,sc} \end{pmatrix} \quad M_{bb,sc} = m_{bb,sc}\delta s \quad \delta s = L/n$$

- The revolution matrix for which the eigenvalue problem is solved

$$T = T_{bb}(UT_{sc}U)^n$$

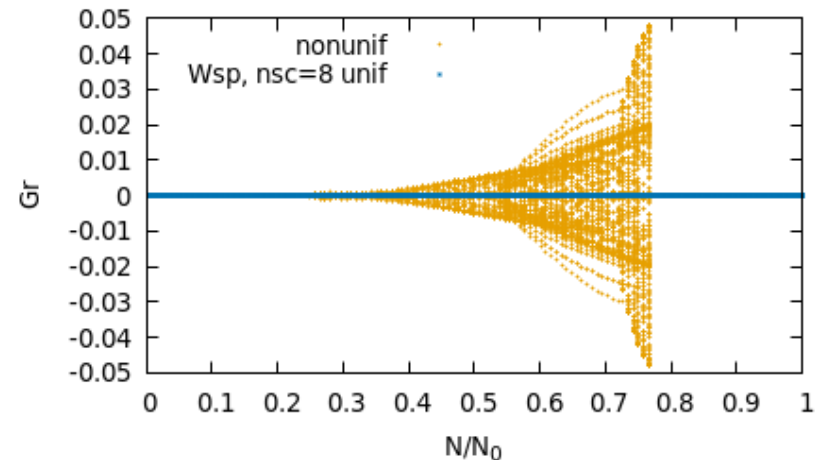
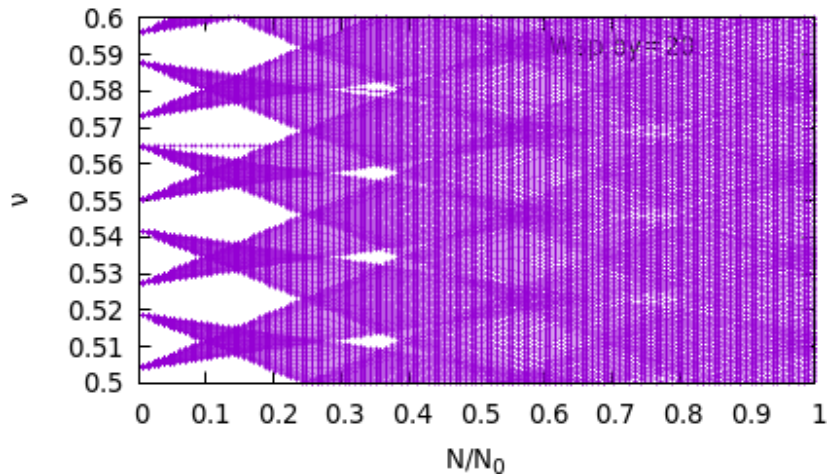
- This formalism is easily extended to realistic space charge considering beta function variation.

Mixture of localized beam-beam and uniform space charge forces

- Characteristic of the localized wake
- Mode tune is reflected (wrapped) at (half)-integer.
- Instability occurs even pure imaginary impedance coupling with a wrapped mode.
- In a large separation for (half)-integer, high order mode instability is concerned.
- In a special case satisfying $\xi_{bb} = \sqrt{2}\xi_{sc}$, no tune shift in uniform approx. However a tune shift appears in the presence of a localized wake.

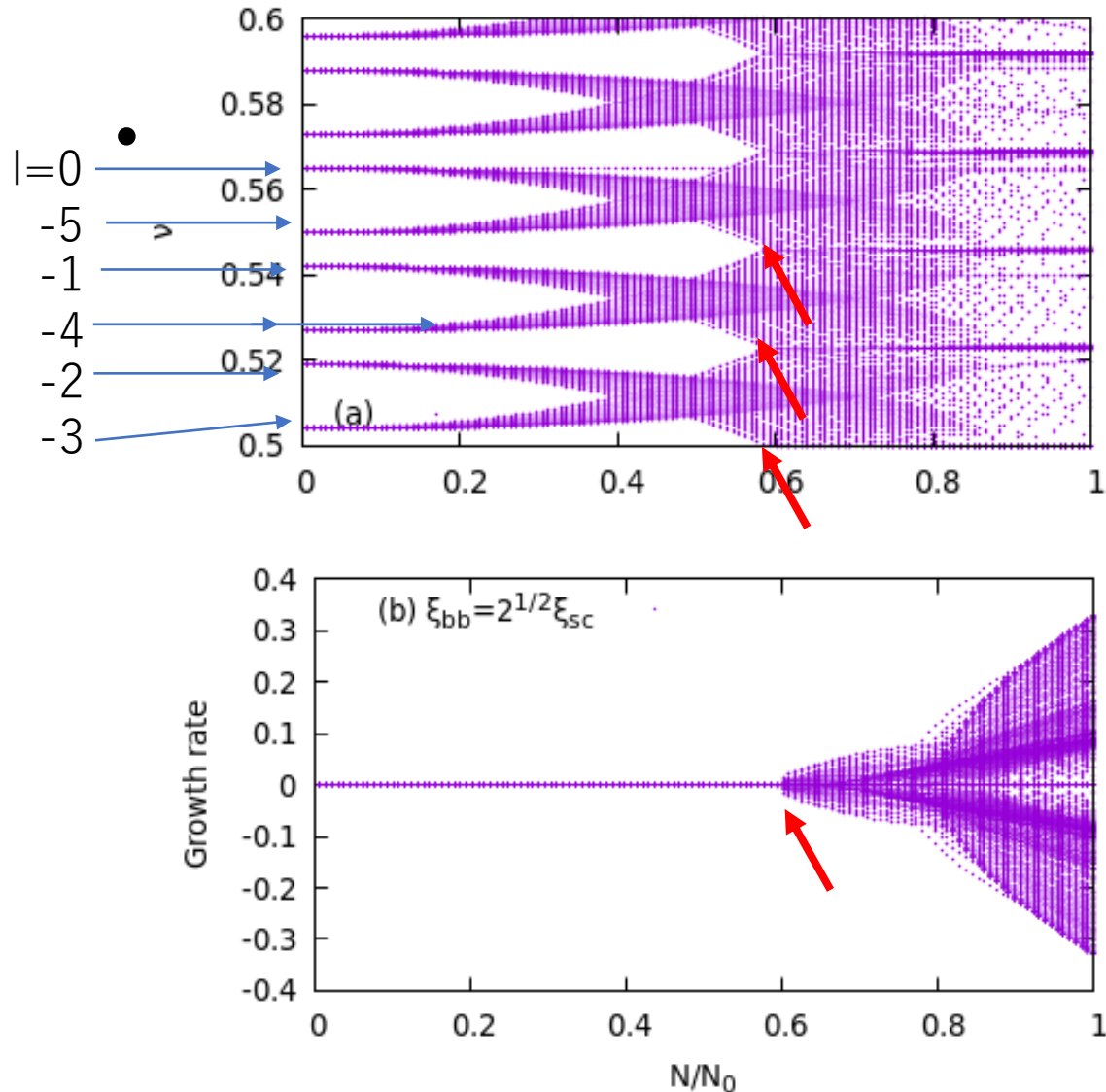
How to realize uniform space charge in the matrix transformation

- We study linear instability. Avoid structure resonance of half integer for space charge.
- 8 points, $v_y=43.565$
- Uniform $M_{sc}=M_{v/16} M_{sc/8} M_{v/16}$, $M_t = M_W (M_{sc})^8$
- Break uniformity a bit $M_{sc}=M_{sc/8} M_{v/9}$, $M_t = M_W M_{v/9} (M_{sc})^8$



- Artificial growth is avoided by space charge force applying at 8 points uniformly.
- Considering beta variation precisely, physical growth is evaluated.

Mode behavior in the case $\xi_{bb} = \sqrt{2}\xi_{sc}$



- Unstable for coupling with the same parity mode for pure imaginary impedance like beam-beam and space charge.
 - Parity l : even or odd
- Instability occurs at coupling with different parity mode, when real part of impedance is finite like ordinary wake.

PIC simulation for beam-beam, space charge and impedance

- SCTR-bb (BBSSL), GPU code developed by cuda c++.

<https://kds.kek.jp/event/42931/>

<https://kds.kek.jp/event/43469/>

<https://kds.kek.jp/event/50714/>

- Lattice tracking is available using SAD compatible code (Li Zhiyuan).

Simulation using a symmetric model

- $E=4\text{GeV}\times 4\text{GeV}$, $N_p=5\times 10^{10}$, $\epsilon_x=4\text{nm}$, $\epsilon_y=25\text{pm}$, $\beta_x^*=8\text{cm}$, $\beta_y^*=1\text{mm}$, $\sigma_z=6\text{mm}$
- Arc is tracked by the same way as the mode analysis.

- Divided in to $n=8$, $T = T_{bb}(UT_{sc}U)^n$

- $(\beta_{xsc}, \beta_{ysc})=(5,20)$ $\Delta v_y=0.0512$

- $(5,50)$ $\Delta v_{ysc}=0.0750$

- $(5,100)$ $\Delta v_{ysc}=0.0980$

- $(12,12)$ $\Delta v_{ysc}=0.0275$

- $\Delta v_{ybb}=0.0726$

$$\lambda_p = \frac{N_p}{\sqrt{2\pi}\sigma_z};$$

$$\Delta v_x = -\frac{\lambda_p r_e \beta_x L}{2\pi\sigma_x(\sigma_x + \sigma_y)\beta_p^2\gamma_p^3};$$

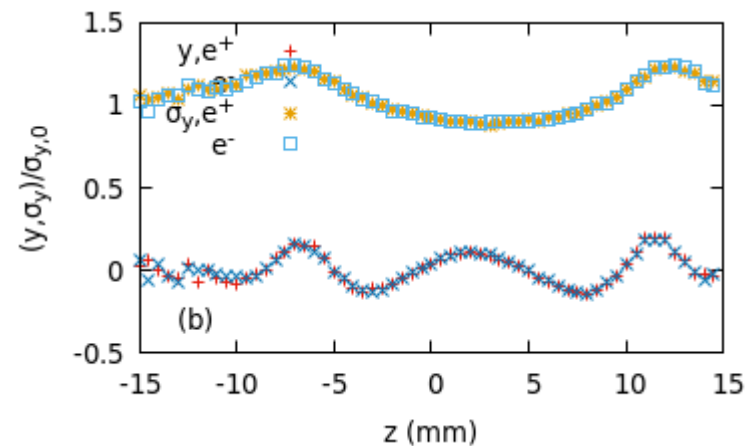
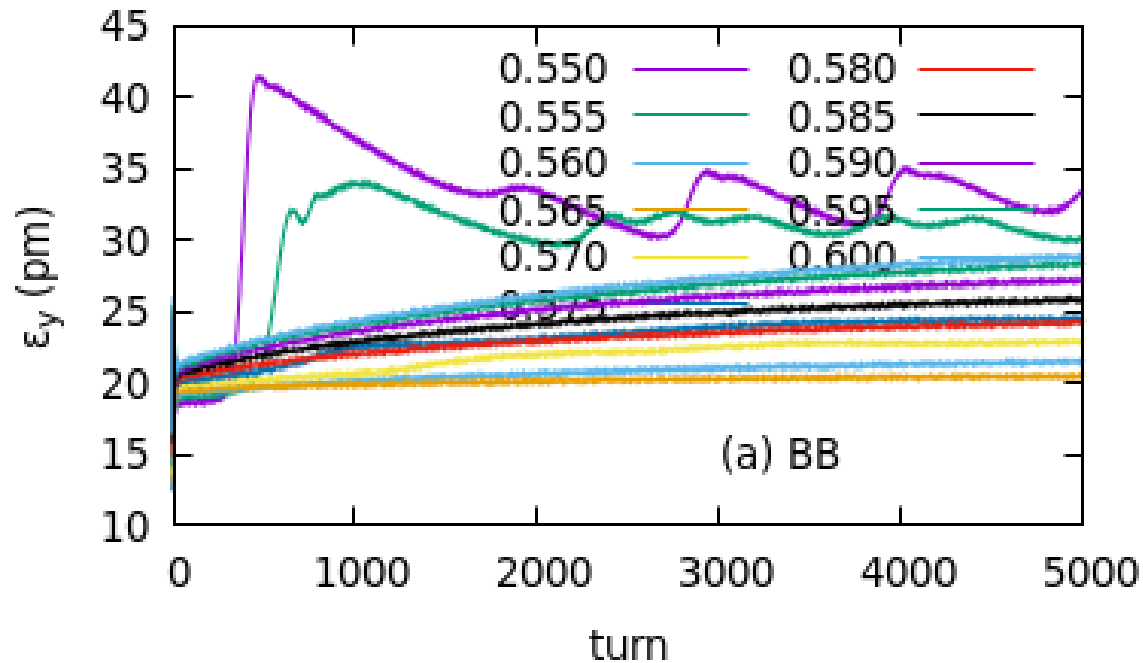
$$\Delta v_y = -\frac{\lambda_p r_e \beta_y L}{2\pi\sigma_y(\sigma_x + \sigma_y)\beta_p^2\gamma_p^3};$$

$$\Delta v_{yL} = \frac{N_e r_e}{2\pi\gamma_p} \frac{\beta_y}{\sigma_{xz}\sigma_y};$$

$$\sigma_{xz} = \sqrt{\epsilon_x\beta_x + (\theta_{crs}\sigma_z)^2};$$

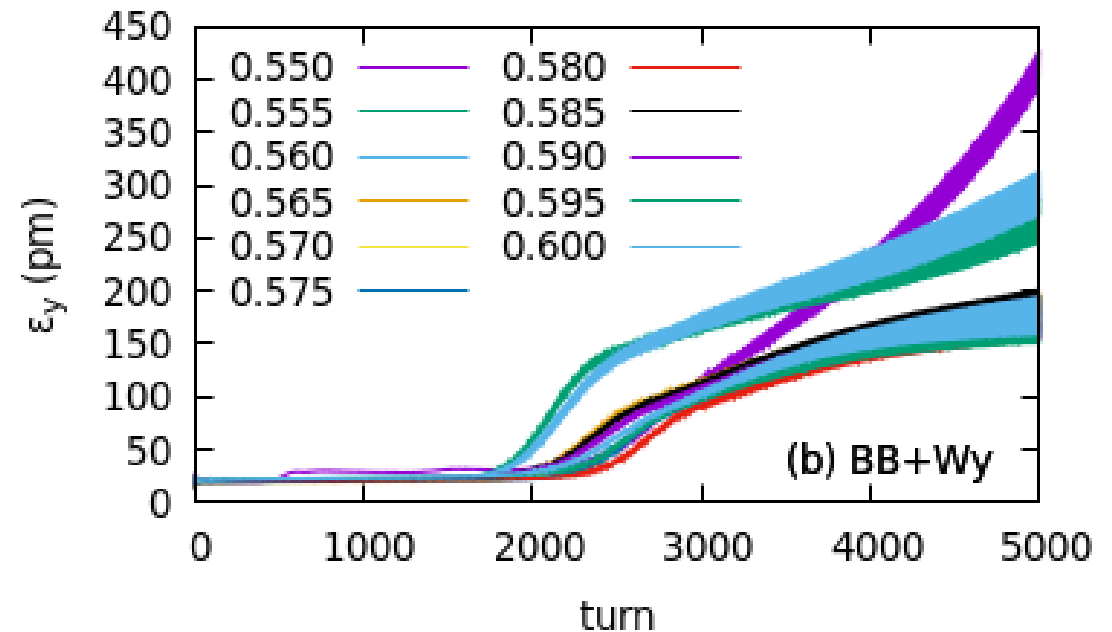
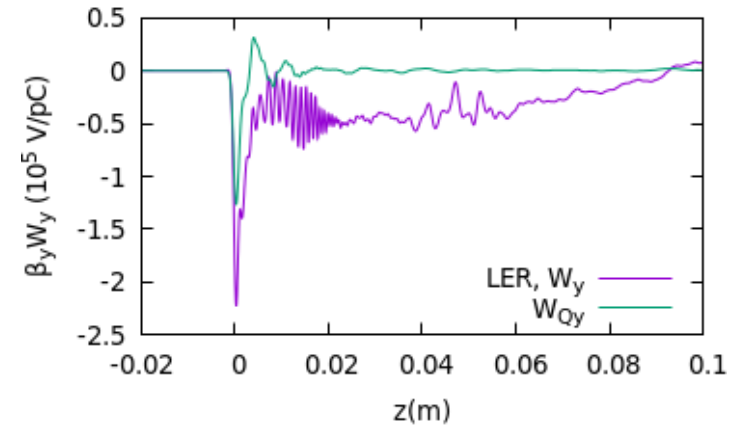
Strong-strong simulation for only beam-beam

- Typical result for 2-nd type of TMCI
- The emittance growth is saturated at $2x\varepsilon_y$, and behaves saw-tooth.
- σ_y growth only at $v_y = 0.550$ and 0.555 .
- High order ($l \sim 3$) vertical beam-beam head-tail (Y-Z) instability.



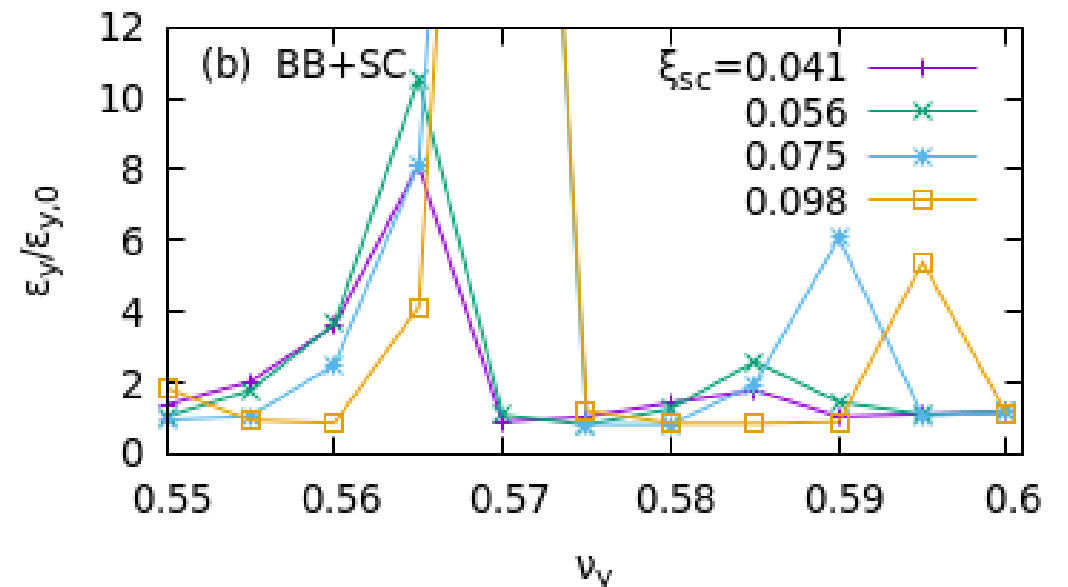
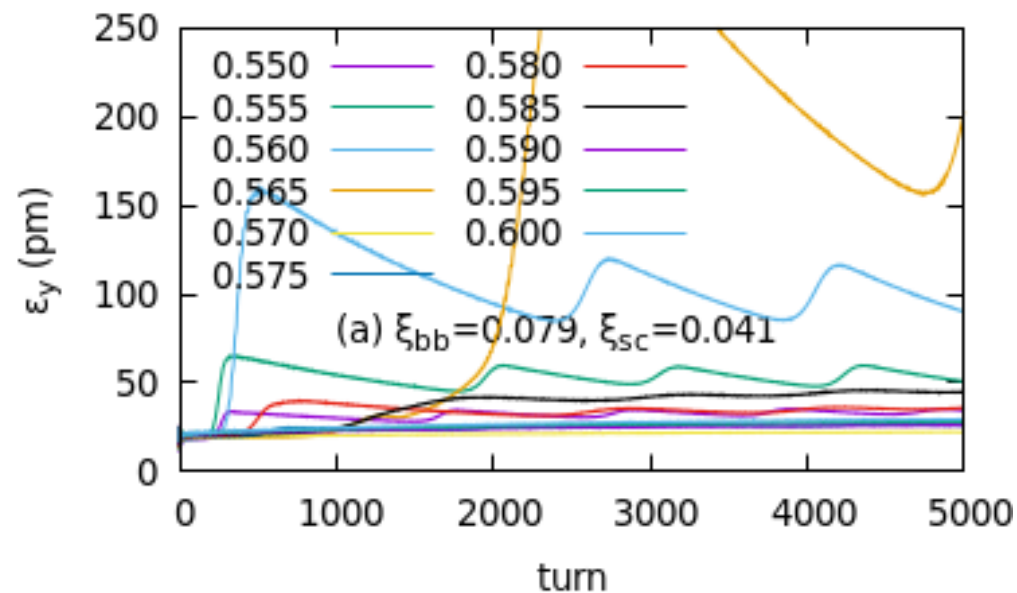
Vacuum environment impedance is added

- Impedance data by T. Ishibashi, D. Zhou, <https://kds.kek.jp/event/40318/>
- Instability simulation considering beam-beam and the impedance
- Large emittance growth than that for only beam-beam.
- Instability occurs independent of ν_y .
- 1st type of TMCI, PRAB 26, 111001



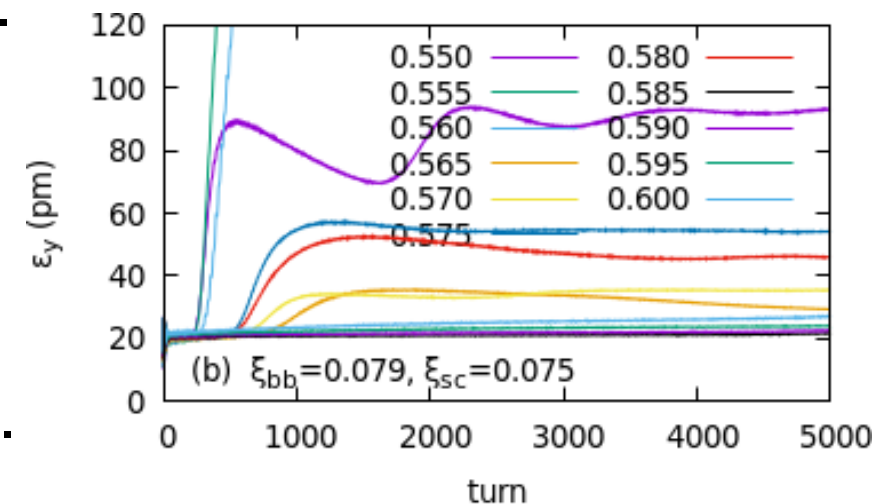
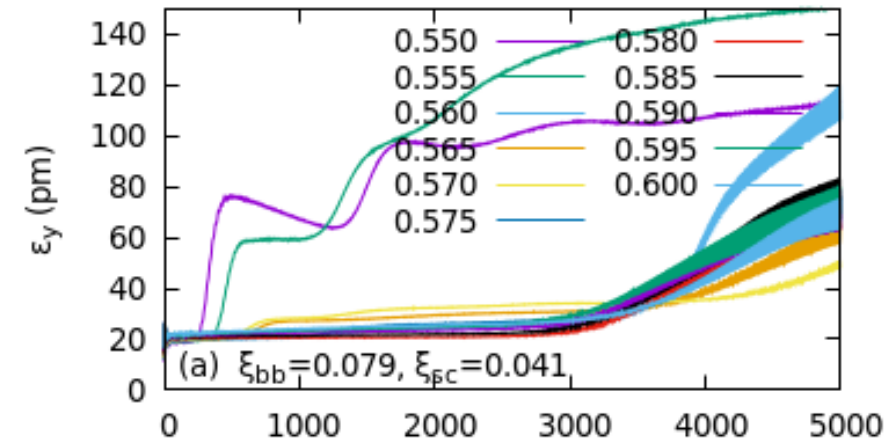
Simulation considering beam-beam and space charge

- The effective impedance is pure imaginary.
- Increasing space charge effect (tune shift), 2nd type of instability is enhanced by lack of Landau damping due to tune shift (spread) cancellation



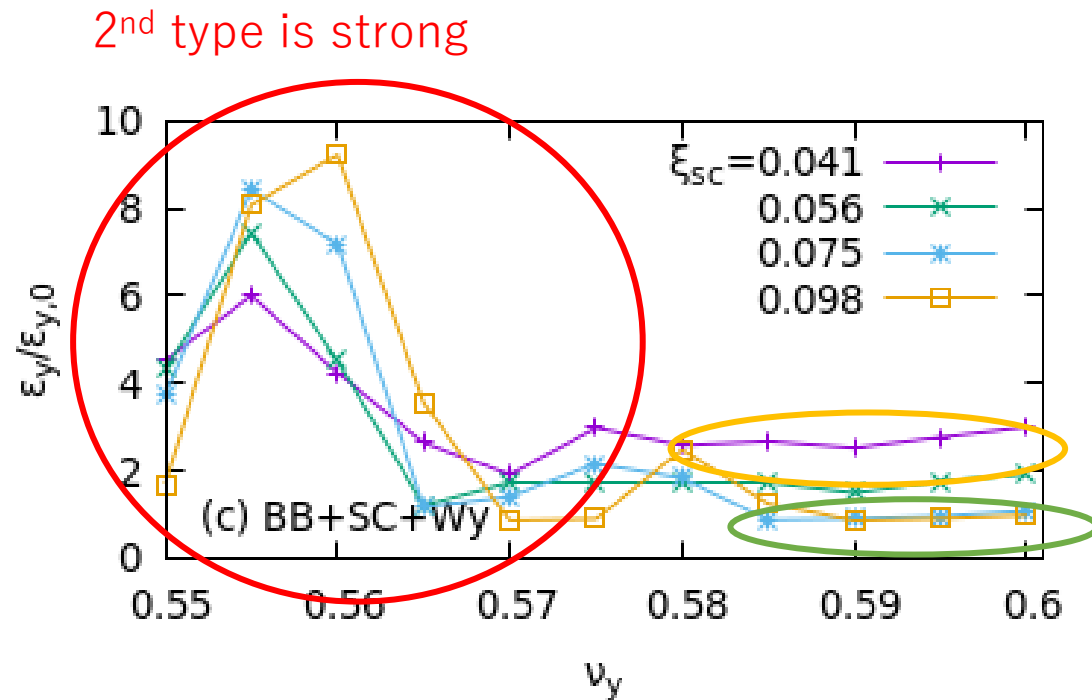
Simulation considering beam-beam, space charge and impedance

- Low space charge tune shift
 - Saw-tooth behavior at $\nu_y=0.550$ and 0.555 . 2nd type of instability is dominant.
 - Exponential growth is seen at $\nu_y \geq 0.560$.
- High space charge tune shift
 - Saw-tooth behavior is seen wide range of tune.
 - 1st type of instability is cancelled by space charge.
 - 2nd type is enhanced by lack of Landau damping due to the tune shift (spread) cancellation.
 - Stable solution is found at high tune $\nu_y \geq 0.585$.



Summary of simulation considering beam-beam, space charge and impedance

- Stable solution is found at high tune $\nu_y \geq 0.585$ for a high space charge tune shift.



1st type is strong (exponential growth).
The emittance should be larger in a long term simulation.

Stable

More Realistic case: asymmetric collision

- $E(e^+) 4 \text{ GeV} \times E(e^-) 7 \text{ GeV}$. $N_p = 7 \times 10^{10}$, $N_e = 4 \times 10^{10}$.
- $\beta_x = 0.08$, $\beta_y = 0.001$, $\xi_{bb} \sim 0.063$ for both beams,
- $\beta_x = \beta_y = 12 \text{ m}$, $\xi_{sc} = 0.0384$, $\beta_x = 8$, $\beta_y = 20 \text{ m}$, $\xi_{sc} = 0.0583$,
- No space charge for e- beam.

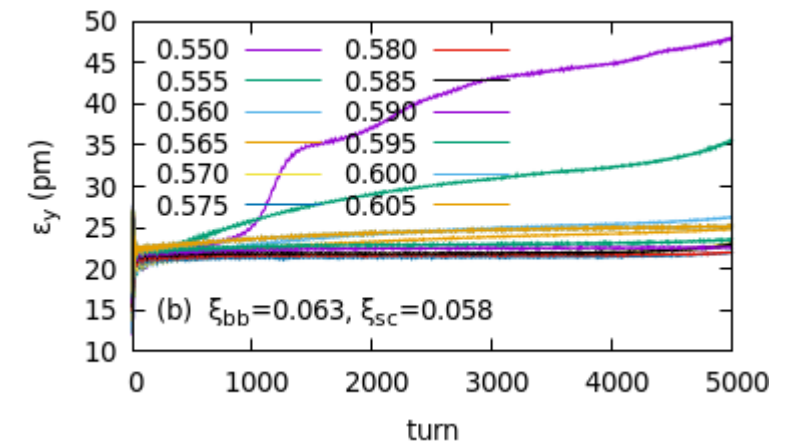
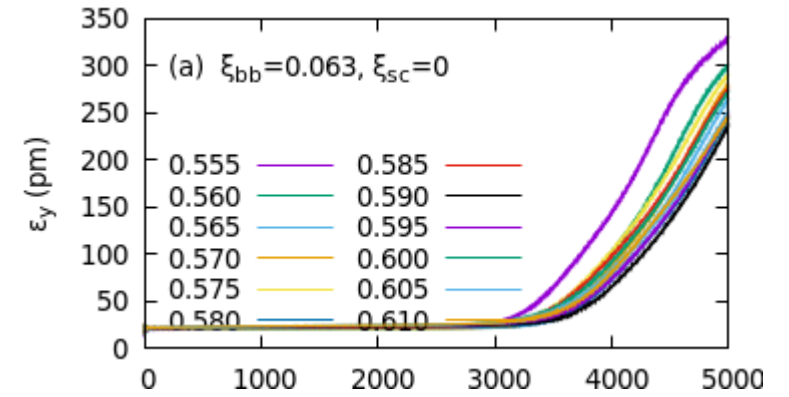
- Arc of LER is tracked by the same way as the mode analysis.
 - Divided in to $n=8$, $T = T_{bb}(UT_{sc}U)^n$

- Wake data “Integrated wake potentials in LER/HER“ in <https://kds.kek.jp/event/40318/>

- `sed 's/skbts_12/skbts_23/;s/43.555/43.610/' skbts.pl | perl -f`

Simulation for an asymmetric collider considering beam-beam, space charge and impedance

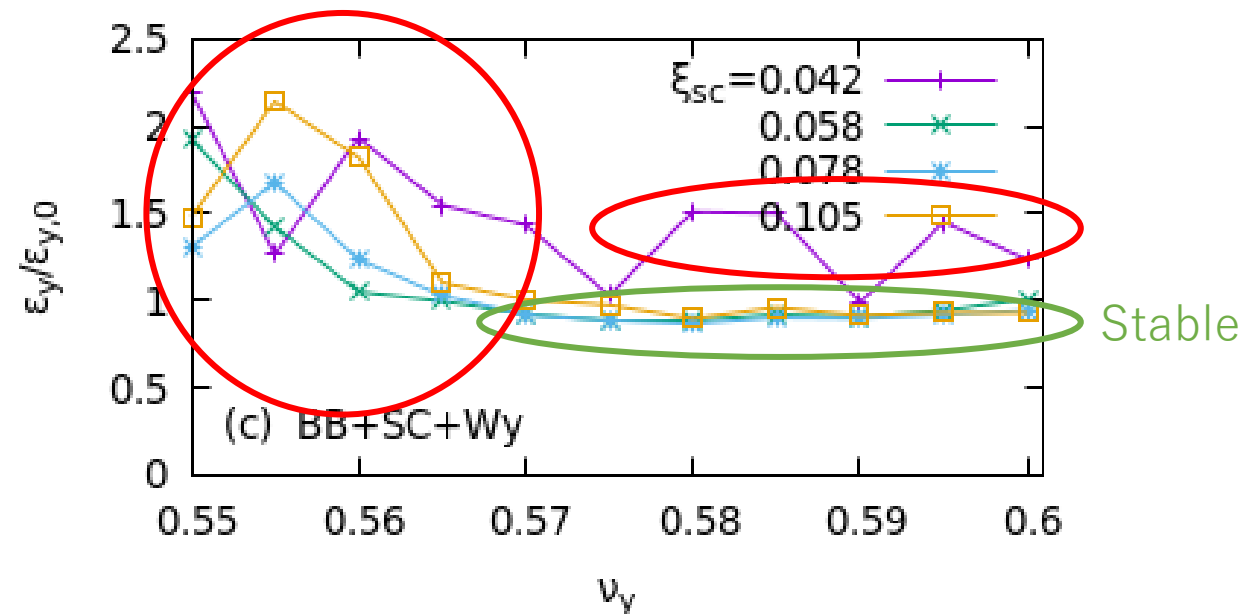
- $\xi_{sc} = 0$.
 - Exponential growth is seen at all tune.
- $\xi_{sc} = 0.0583$
 - Saw-tooth behavior is seen wide range of tune at $\nu_y = 0.550$ and 0.555 . 2nd type of instability.
 - 1st type of instability is cancelled by space charge.
 - Stable at $\nu_y \geq 0.560$.
- Better situation than symmetric collision even space charge only in e+ beam



Summary of simulation for an asymmetric collider

- Stable area increases compare with the symmetric case.
- Coherence of the two beams

2nd type is strong



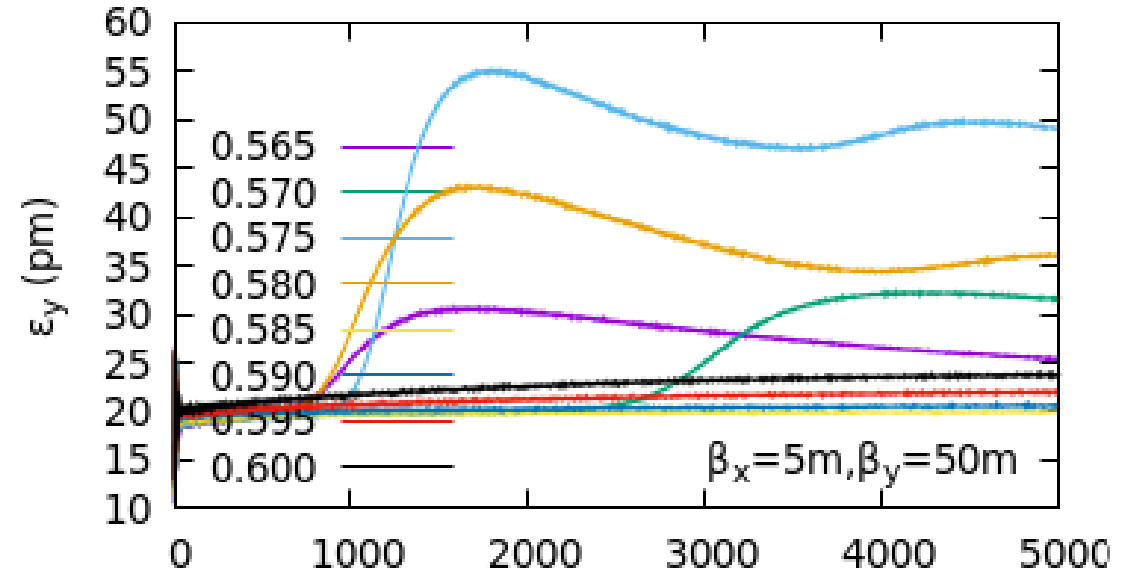
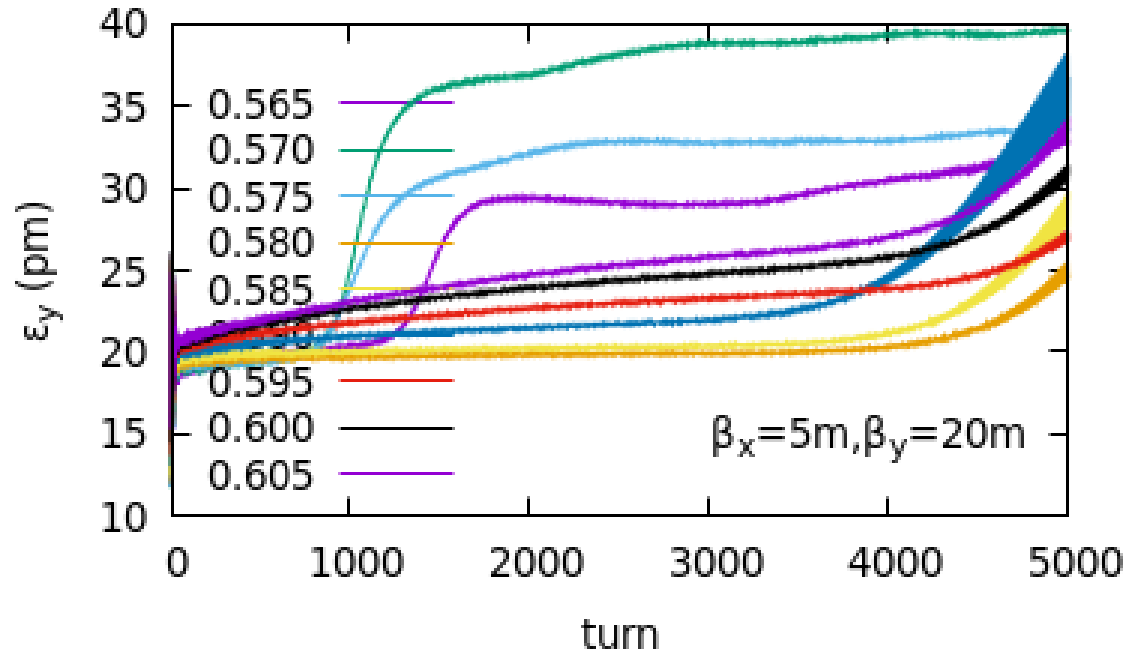
Summary

- Combined effects of beam-beam, space charge and impedance were studied.
- The cross wake for a large Piwinski angle collision is similar to the space charge wake.
- Type 1 TMCI: all wakes can be considered uniformly distributed in a ring.
 - Typical case: beam-beam modes 0 and -1 are coupled by the impedance. This instability is suppressed by the space charge force.
- Type 2 TMCI: localized beam-beam+uniform space charge+(impedance)
 - Typical case: mode couples to that wrapped at (half)-integer. High order mode head-tail. The space charge force can not compensate for this instability.
- Strong-strong simulation with beam-beam space charge and impedance
 - These two types of TMCI are reproduced.
 - Space charge compensation worsened the instability due to the decrease of tune spread.
 - Asymmetric collision showed better stability than symmetric collision. The coherence of the two beams may be broken.

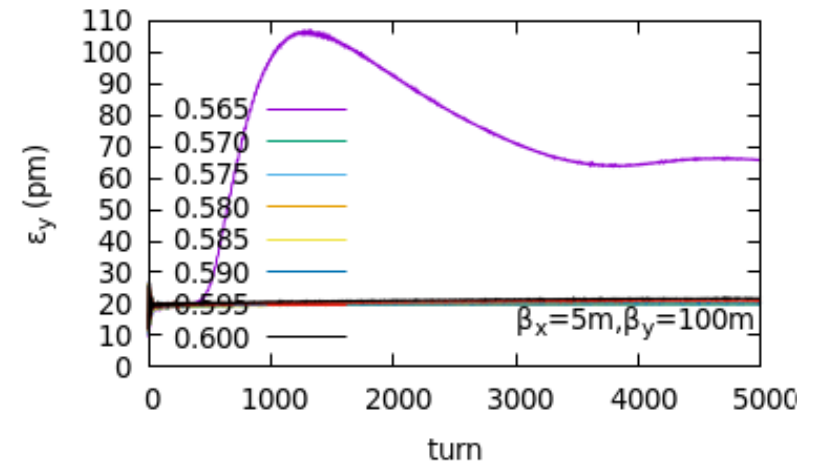
Thank you for your attention

Another emittance growth induced by space charge

- Vertical beam-beam head-tail (Y-Z) instability with the same mechanism as X-Z.

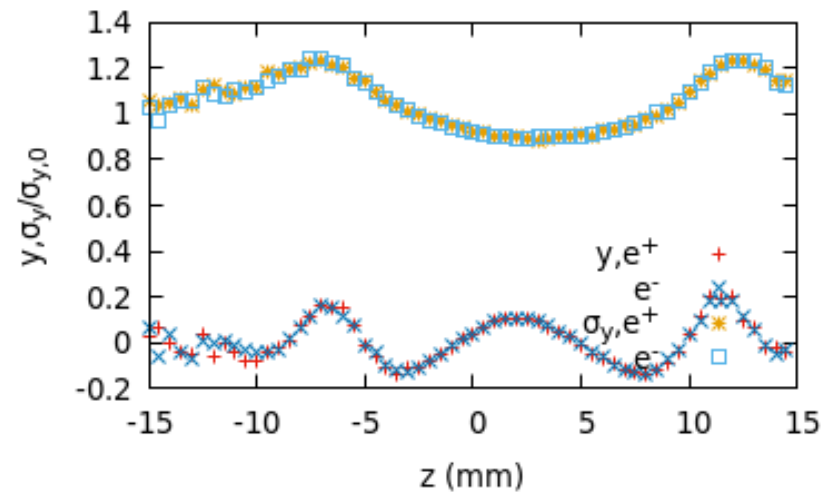


- Y-Z is enhanced by small tune spread of BB+SC



Bunch profile at Y-Z instability

- Y and σ_y as function of z at 1100-th turn
- $N_y=0.575$, $b_x=5\text{m}$, $b_y=20\text{m}$

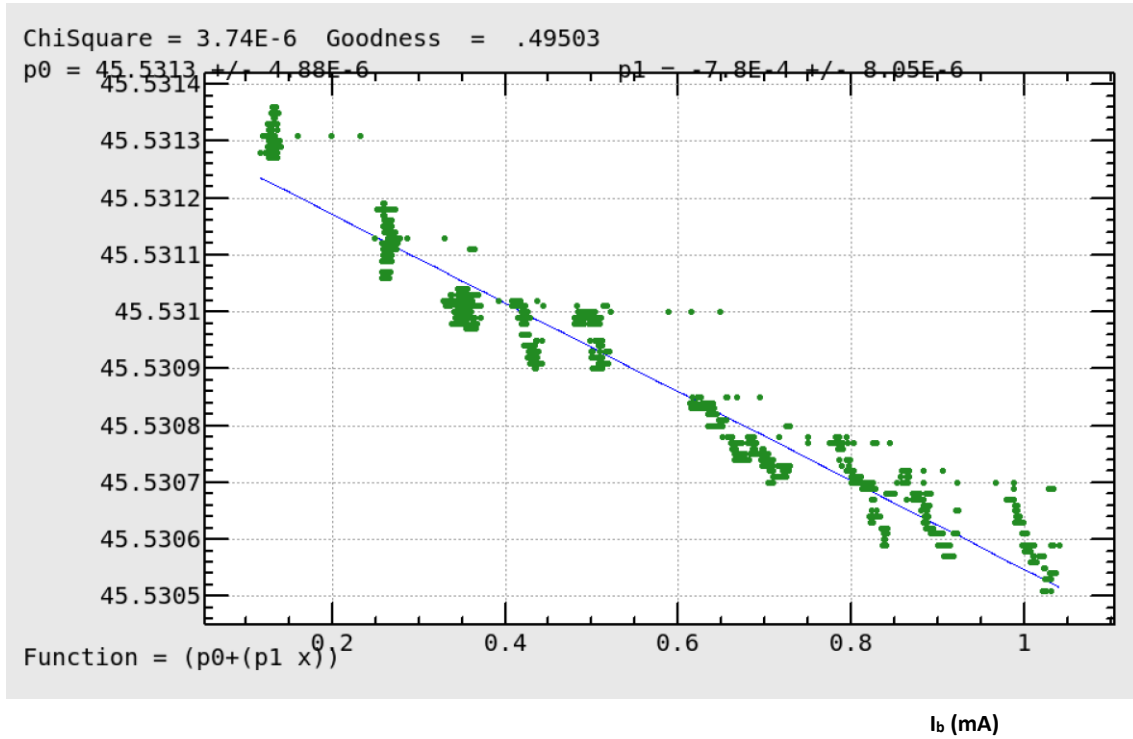


- High order mode instability, $m \sim 3$.

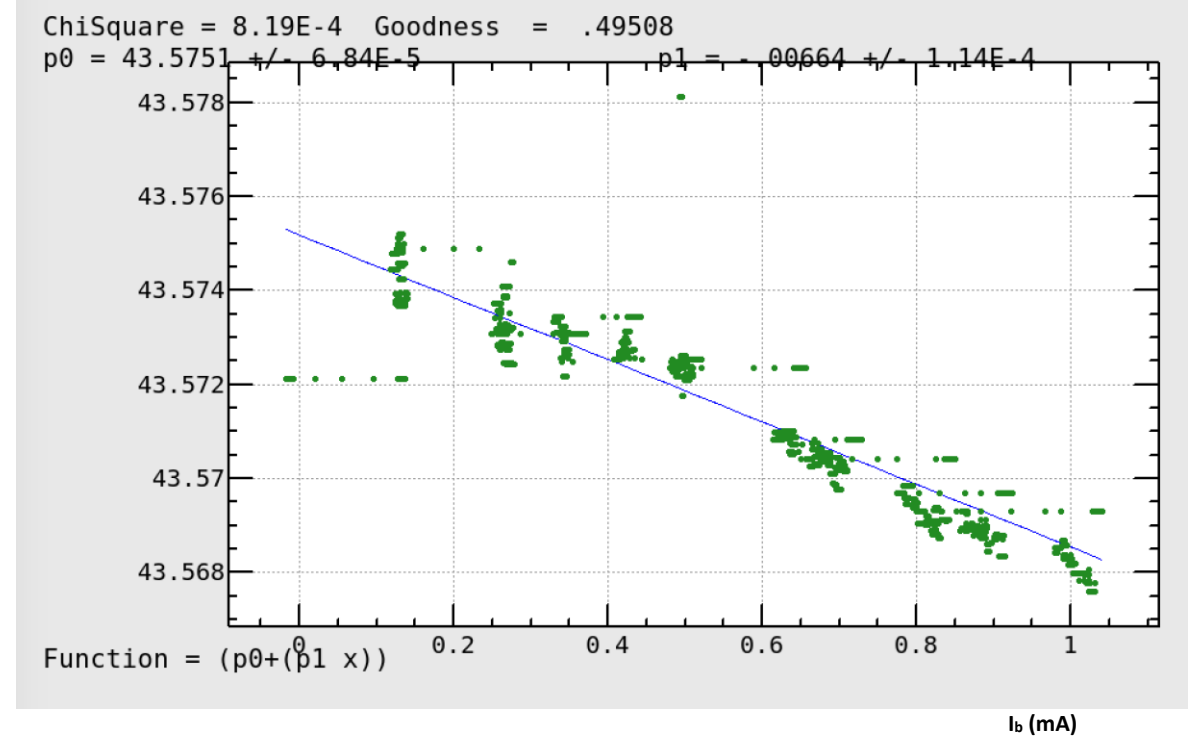
Summary of simulations

- Symmetric Beam-beam, SC, wake interactions.
- For wo space charge or wo wake, vertical beam-beam head-tail (Y-Z) instability is seen $n_y < 0.560$. The same mechanism as X-Z. BBYZ, which is caused by localized BB, is not weakened by uniform space charge.
- For wo space charge and w wake, vertical beam-beam mode coupling instability is seen independent of n_y .
- Increasing space charge tune shift, BBMC weaken, but Y-Z is seen lower $n_y \leq 0.590$. Lack of tune spread of BB+SC.

March 25, 2021



$\Delta\nu_x = -0.00078$ (1/mA)

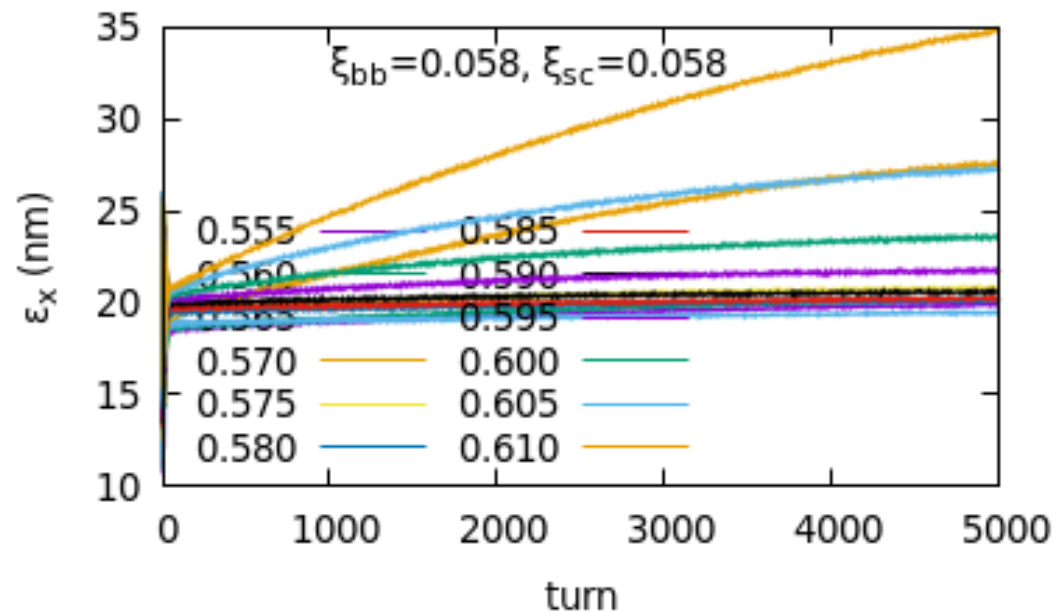
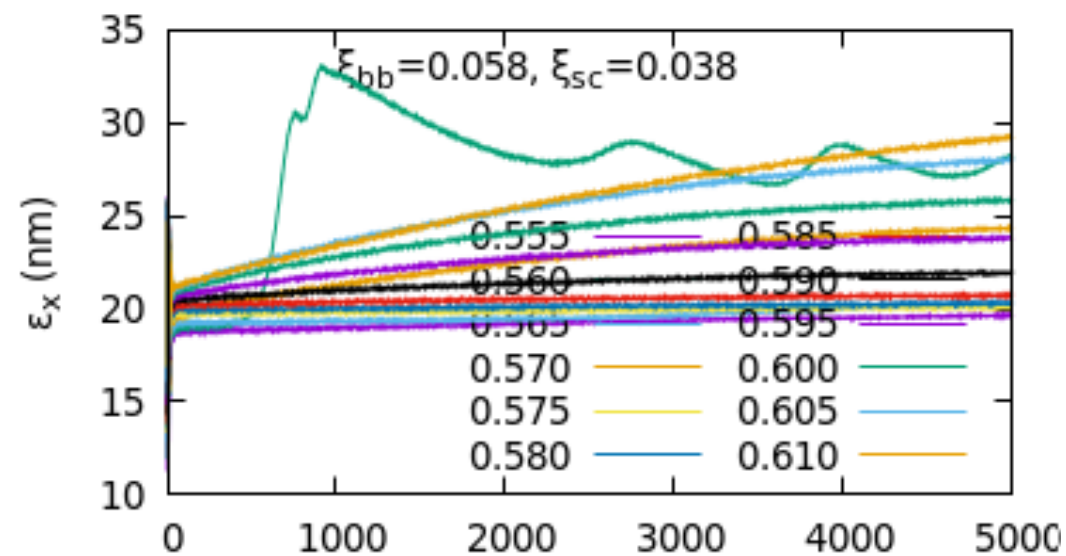
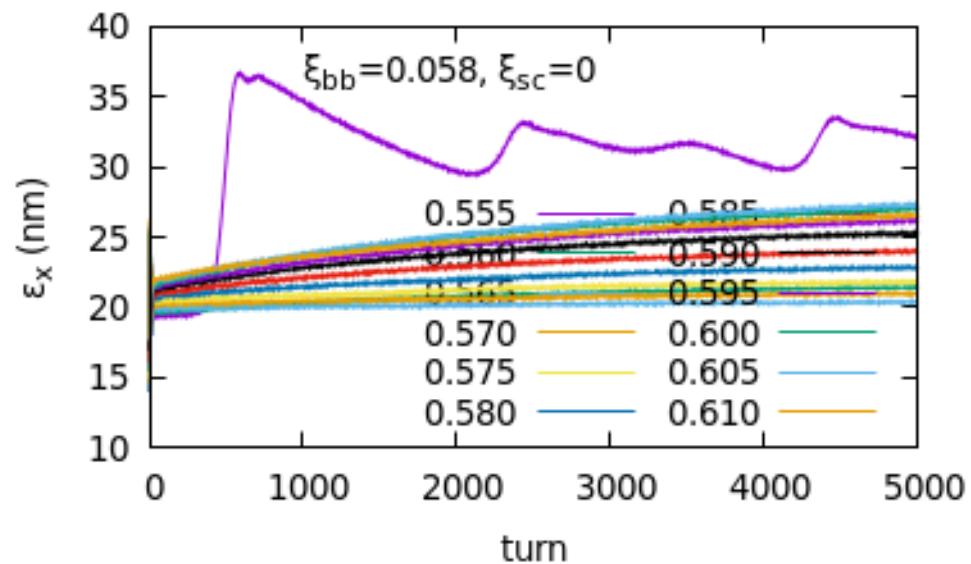


$\Delta\nu_y = -0.00664$ (1/mA)

$W_y = W_x$

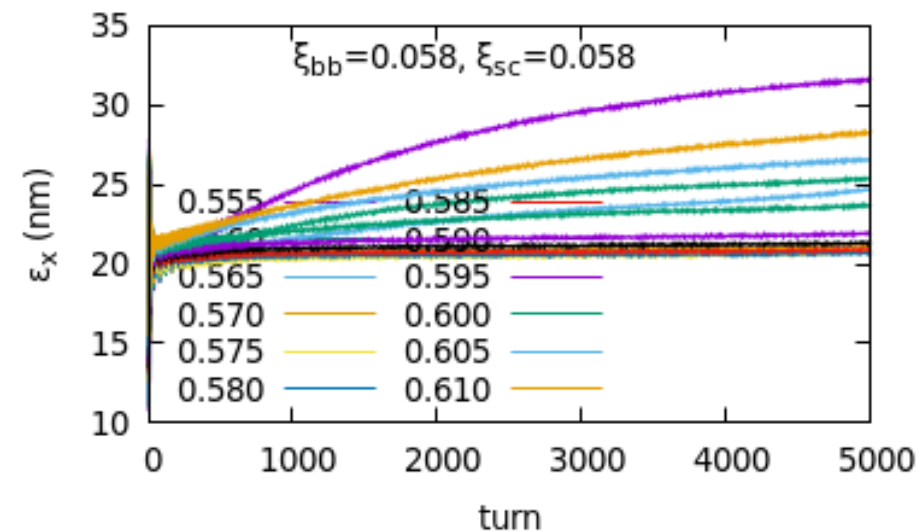
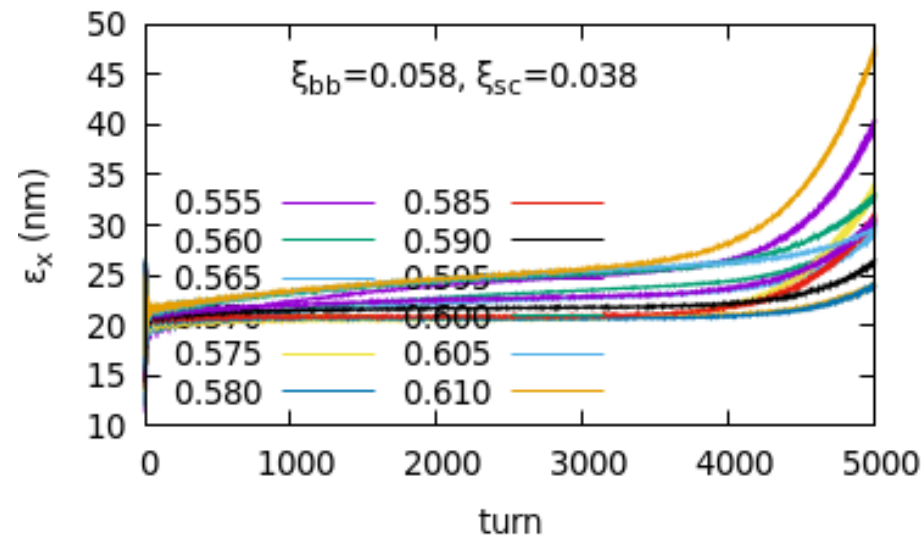
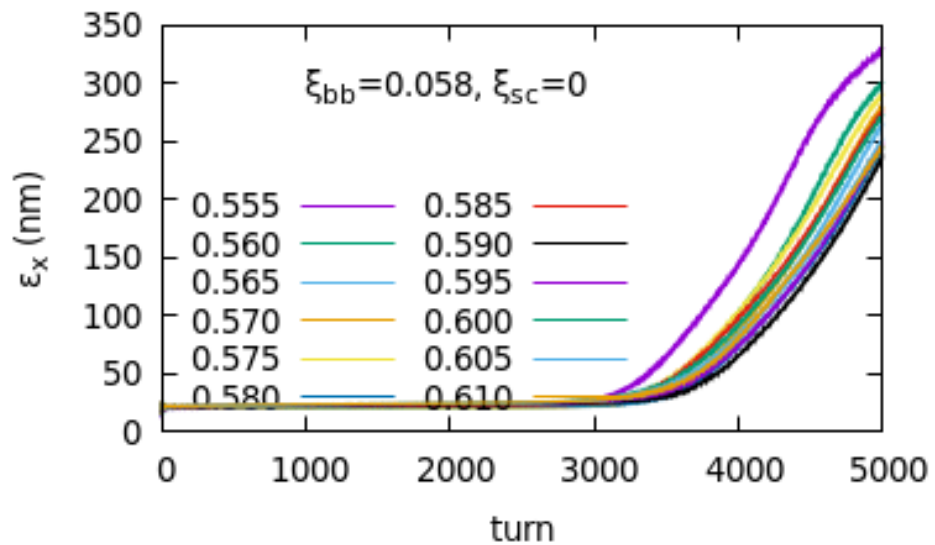
Simulation result

- NoWk



Simulation result

- Wake



Space charge force for dipole moment distribution in the longitudinal phase space

- Momentum change in the longitudinal phase space

$$\Delta p_y(z, \delta) = k_{sc} \rho(z) [y(z, \delta) - y(z)] \Delta s \quad k_{sc}(s) = \frac{2Nr_e}{\beta^2 \gamma^3} \frac{1}{\sigma_y(\sigma_x + \sigma_y)}$$

$$y(z) = \int y(z, \delta) \psi(z, \delta) d\delta / \rho(z) \quad \rho(z) = \int \psi(z, \delta) d\delta$$

- Expression using Wake

$$W_{Q/D}(z - z') = \mp k_{sc} \delta(z - z') \quad Z_{Q/D}(\omega) = \mp i \frac{k_{sc}}{c}$$

- One turn matrix $e^{-i\mu}$, square matrix with order

$$\bar{W}_{l,l'}(J) = -\frac{k_{sc} i^{l-l'}}{\sqrt{2\pi\sigma_z}} e^{r^2/4} I_{(l-l')/2} \left(\frac{r^2}{4} \right)$$

$$r = \sqrt{2J/\varepsilon_z} \quad k_\sigma = \omega\sigma_z/c$$

$$\begin{aligned} W_{l,l'}(J, J') \psi(J') \Delta J \\ = \frac{k_{sc} i^{l-l'}}{2\pi\sigma_z} \int dk_\sigma J_l(k_\sigma r) J_{l'}(k_\sigma r') e^{-r'^2/2} r \Delta r \end{aligned}$$

Tune shift of space charge mode

- Tunes shift for J dependent modes

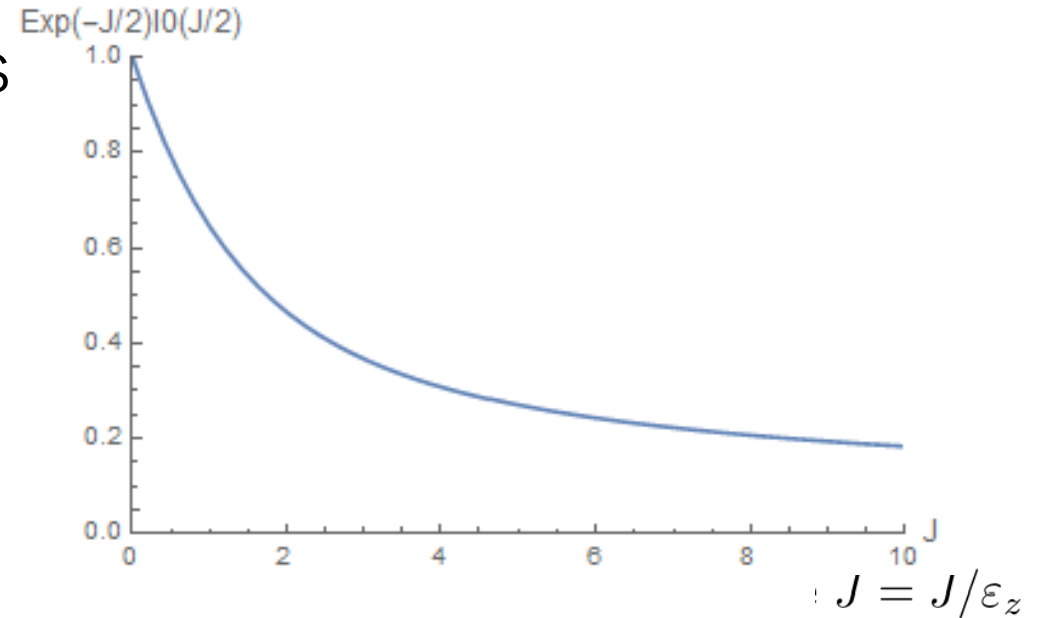
$$\nu_{y,l}(J) = \frac{\beta_y}{4\pi} \bar{W}_{ll}(J) = -\frac{\beta_y}{4\pi} \frac{k_{sc}}{\sqrt{2\pi}\sigma_z} e^{r^2/4} I_0\left(\frac{r^2}{4}\right)$$

$$\xi = \frac{\beta_y}{4\pi} \frac{k_{sc}}{\sqrt{2\pi}\sigma_z}$$

- Tune shift for simple radial mode

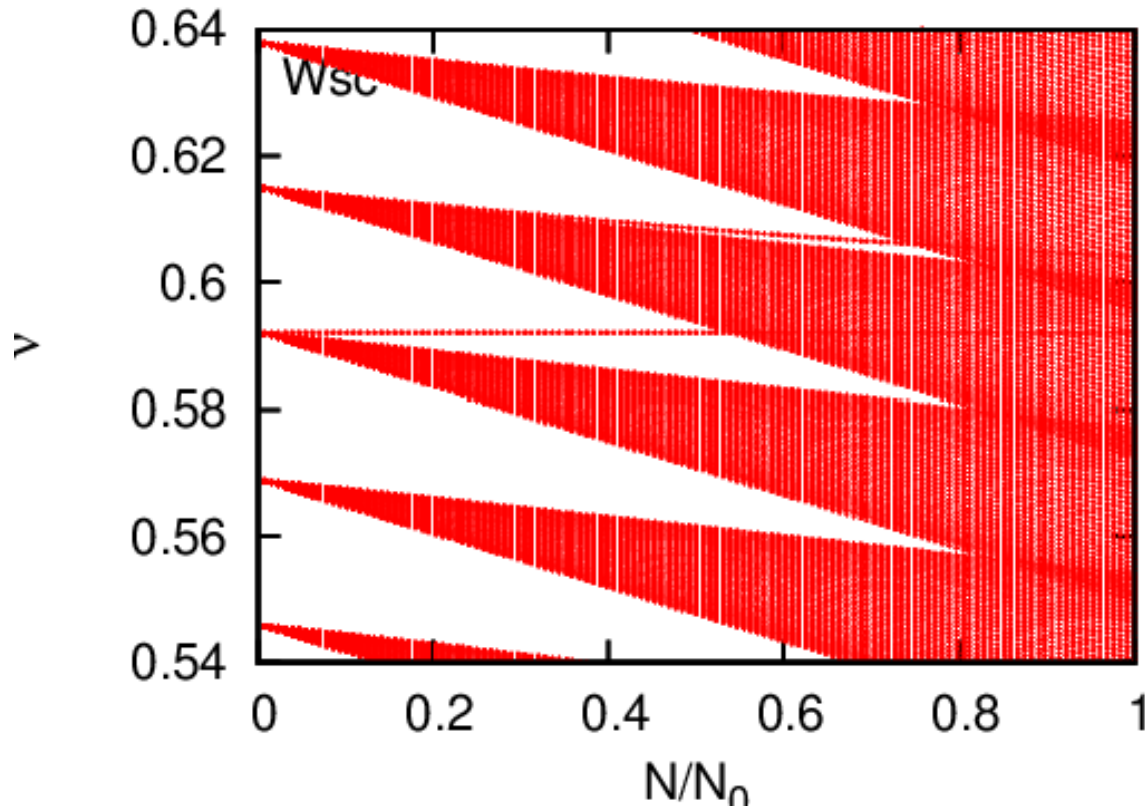
$$\int_{-\infty}^{\infty} dk \left[-n! L_n(k_\sigma^2/2) + (k_\sigma^2/2)^n \right] e^{-k_\sigma^2}$$

$$= \left(0, -\frac{\sqrt{\pi}}{2}, -\sqrt{\pi}, -\frac{87\sqrt{\pi}}{32} \right) \quad \text{for } n = \pm l = (0, 1, 2, 3)$$

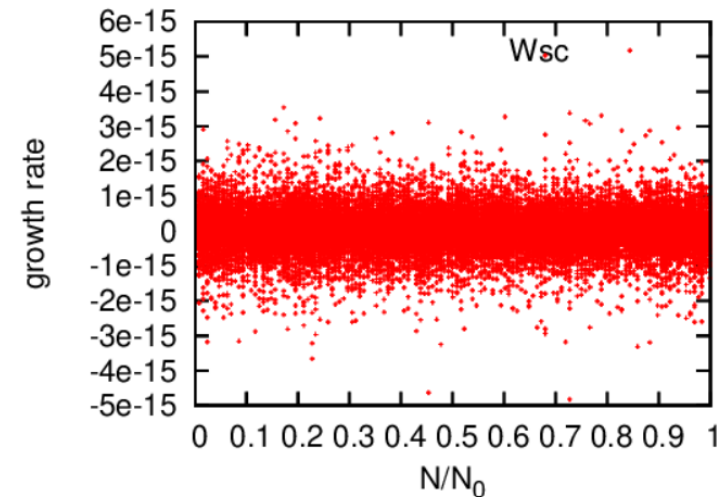


Mode analysis solving eigenvalue problem

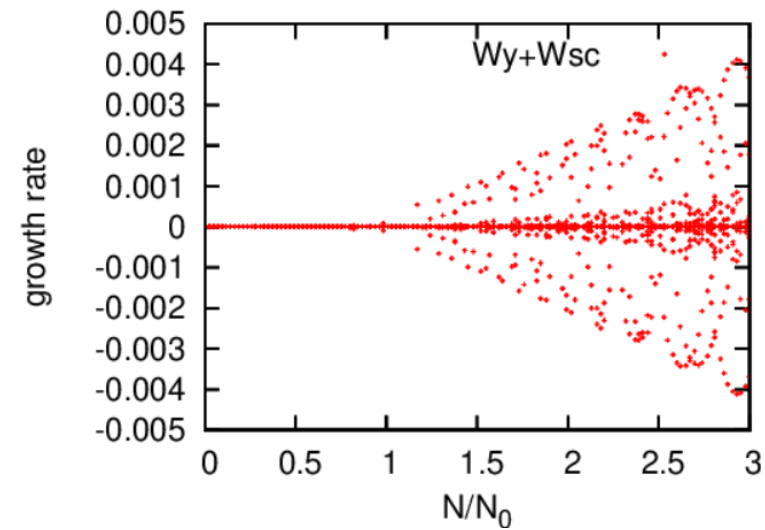
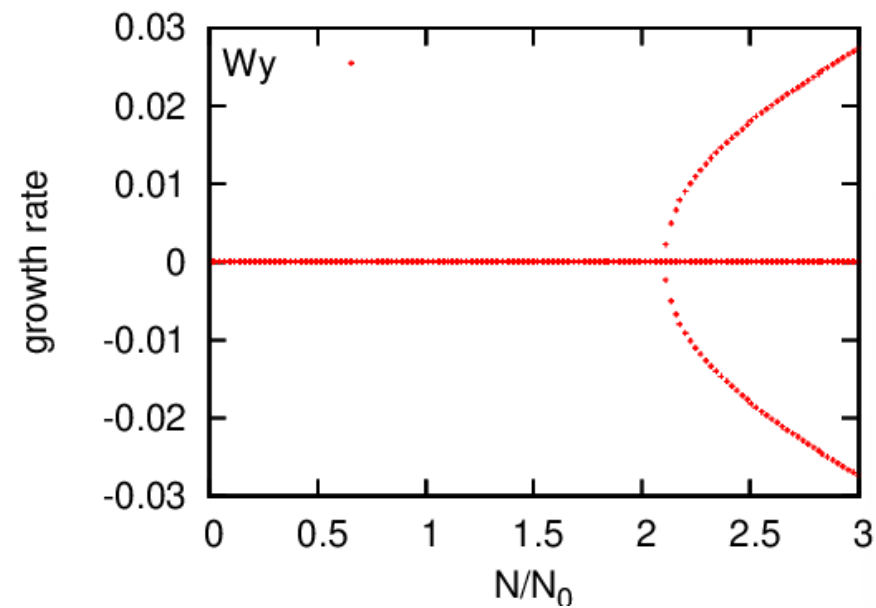
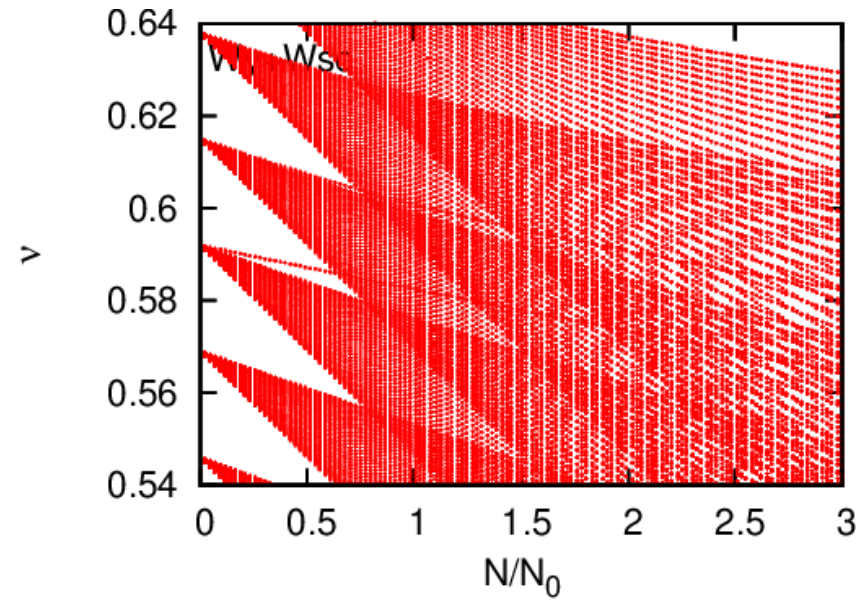
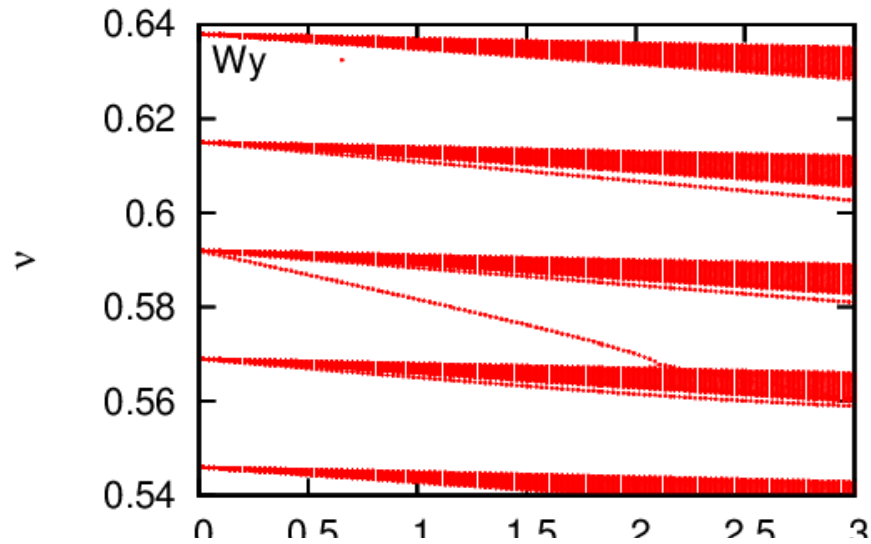
- Eigen modes in the presence of space charge force
- All modes are stable, because of pure imaginary impedance.



$$Z_{Q/D}(\omega) = \mp i \frac{k_{sc}}{c}$$



Transverse wake



Head-tail motion inner bunch

- Dipole and quadrupole wake force

$$\delta p_y(z, \delta) = - \int [W_Q(z-z')y(z, \delta) + W_D(z-z')y(z')] \rho(z') dz'$$

$$y(z) = \int y(z, \delta) \psi(z, \delta) d\delta / \rho(z) \quad \rho(z) = \int \psi(z, \delta) d\delta$$

- Radial mode expansion

$$\frac{y(z, \delta)}{\sqrt{\beta_y}} = \sum_{l=-\infty}^{\infty} y_l(J) e^{il\phi} \quad \sqrt{\beta_y} p_y(z, \delta) = \sum_l p_l(J) e^{il\phi}$$

- Dipole and quadrupole wake force

$$\delta p_l(J) = -\beta_y \left[\sum_{l'} \bar{W}_{ll'}(J) y_{l'}(J) + \int_0^\infty \sum_{l'} W_{ll'}(J, J') \psi(J') y_{l'}(J') dJ' \right]$$

$$\bar{W}_{ll'}(J) = \frac{1}{2\pi} \int \psi(J') dJ' d\phi d\phi' W_Q(z - z') e^{-i(l-l')\phi} = \frac{i^{l-l'-1}}{2\pi} \int d\omega Z_Q(\omega) J_{l-l'}(k_\sigma r) e^{-k_\sigma^2/2}$$

$$W_{ll'}(J, J') = \frac{1}{2\pi} \int d\phi d\phi' W_D(z - z') e^{-il\phi + il'\phi'} = i^{l-l'-1} \int d\omega Z_D(\omega) J_l(k_\sigma r) J_{l'}(k_\sigma r')$$

- Discretize for J

$$\delta p_l(J) = -2 \sum_{J'} \sum_{l'} M_{W,lJ,l'J'} y_{l'}(J')$$

$$M_{W,lJ,l'J'} = \frac{\beta_y}{2} [\bar{W}_{ll'}(J) \delta_{JJ'} + W_{ll'}(J, J') \psi(J') \Delta J]$$

Revolution matrix

- Arc

$$\begin{pmatrix} \bar{x}_l(J, \phi) \\ \bar{p}_l(J, \phi) \end{pmatrix} = M_0 \begin{pmatrix} x_l(J, \phi) \\ p_l(J, \phi) \end{pmatrix} \quad M_0 = e^{-2\pi i l \nu_s} \begin{pmatrix} \cos \mu_x & \sin \mu_x \\ -\sin \mu_x & \cos \mu_x \end{pmatrix}$$

- Wake

$$M_W = \begin{pmatrix} 1 & 0 \\ -2M_{W,lJ'J'} & 1 \end{pmatrix}$$

- Revolution matrix, square matrix with order $2 \times (2l_{max} + 1) \times n_J$

$$M_{rev} = M_0 M_W$$

Uniformly distributed wake source

- Base $(x_l(J) + ip_l(J))$
- Wake $\delta(x_l(J) + ip_l(J)) = -iM_{w,lJ,l'J'}(x_{l'}(J') + ip_{l'}(J'))$
- Synchro-betatron motion $\delta(x_l(J) + ip_l(J)) = -i(\phi_y + l\phi_s)(x_{l'}(J') + ip_{l'}(J'))$
- One turn matrix $e^{-i\mu}$, square matrix with order $(2l_{max} + 1) \times n_J$

$$(x_l(J) + ip_l(J))_{t+1} = e^{-i\mu}(x_l(J) + ip_l(J))_t$$

$$\mu = \mu_y + l\mu_s + M_W$$

Simple radial mode

- Flat distribution + azimuthal modulation

$$y_l(J) = y_{l0} \hat{J}^{|l|/2} / \sqrt{|l|!} \quad ; \quad \hat{J} = J/\epsilon_z$$

$$\delta p_{l0} = -2 \sum M_{W,l'} y_{l'0}$$

$$M_{W,l'} = \frac{-i\beta_y^*}{4\pi \sqrt{|l|!|l'|!}} \int_{-\infty}^{\infty} d\omega \quad (2l_{max}+1) \text{-th order square matrix}$$

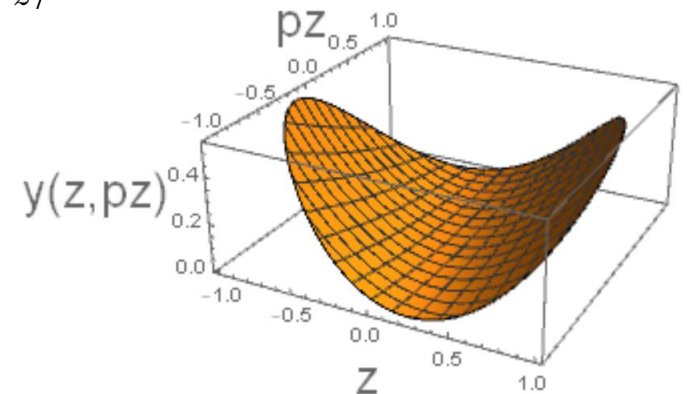
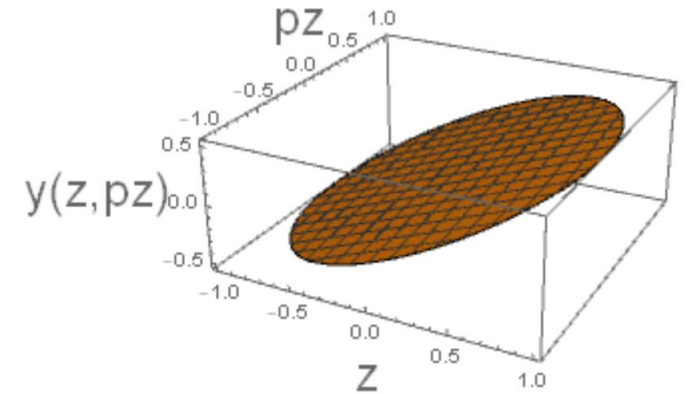
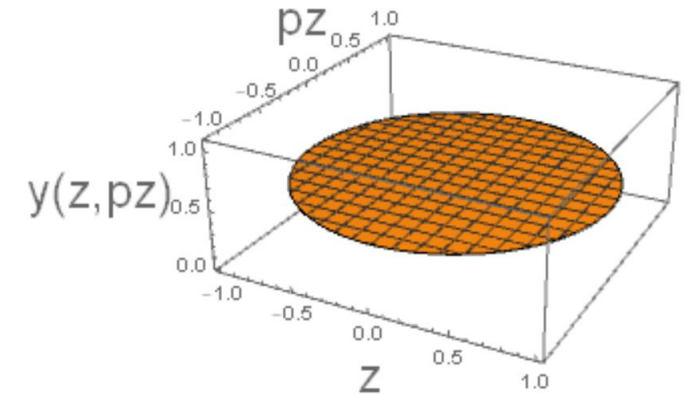
$$\left[i^{l-l'} Z_Q(\omega) \int_0^{\infty} dJ e^{-J} J^{(|l|+|l'|)/2} J_{l-l'}(k_\sigma r) e^{-k_\sigma^2/2} \right.$$

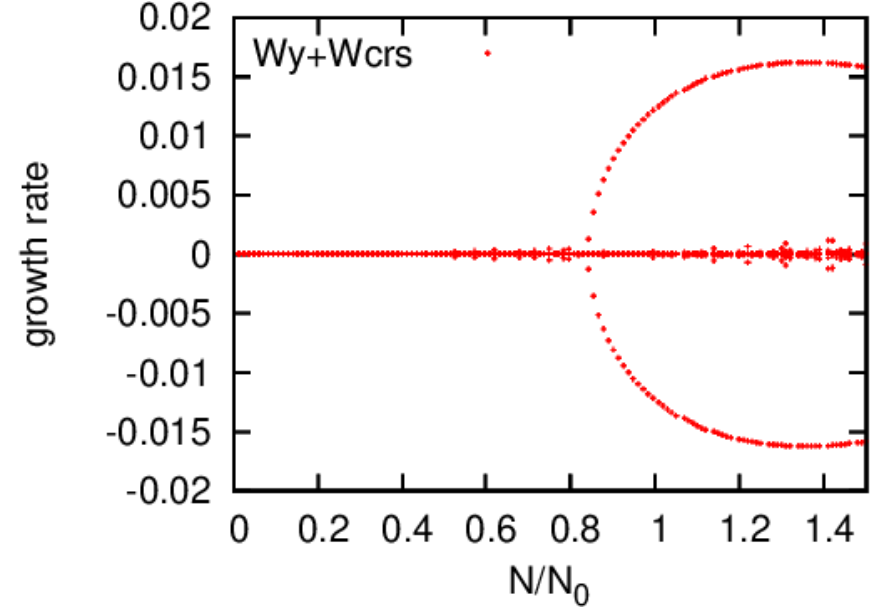
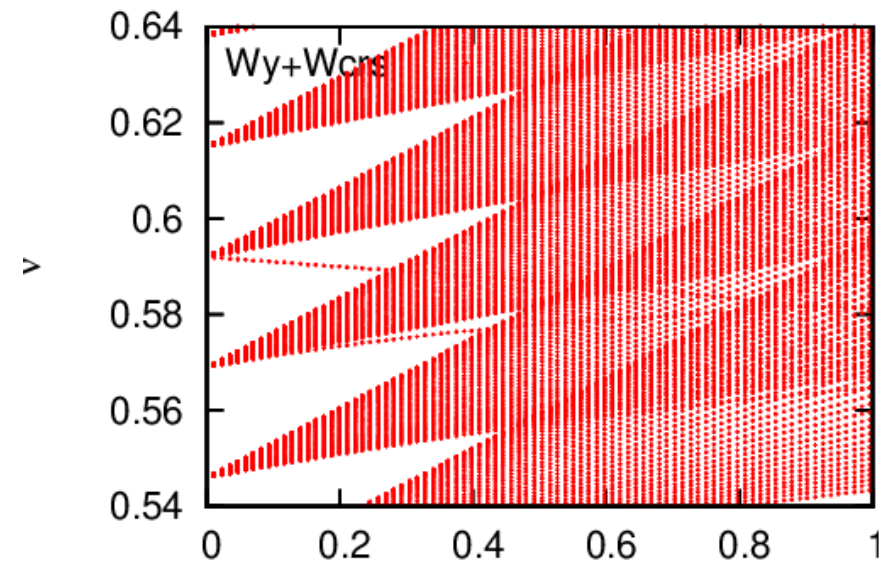
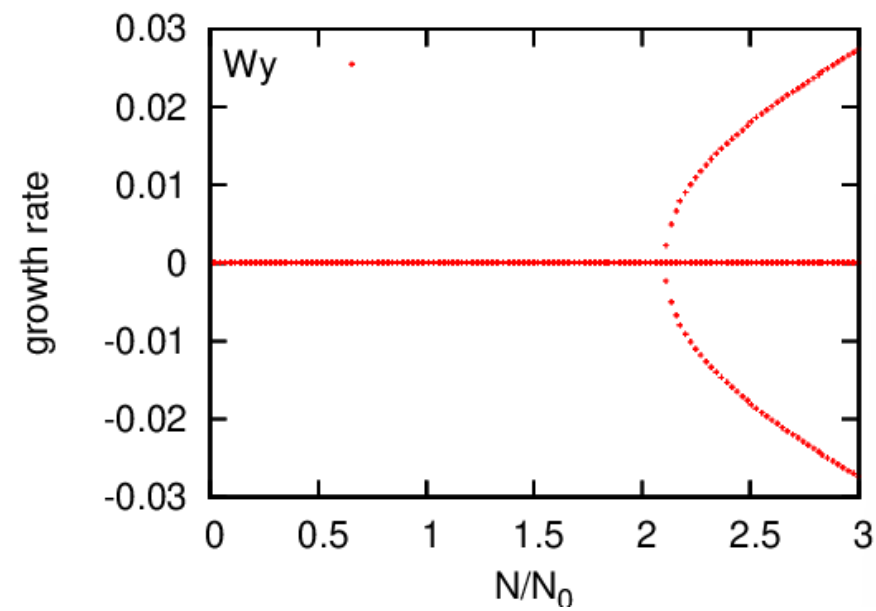
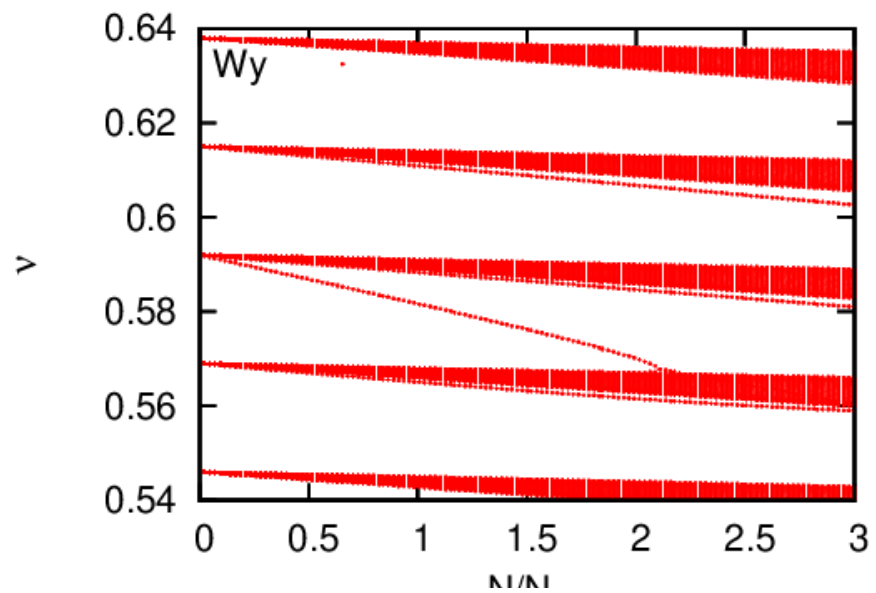
$$\left. + i^{|l|-|l'|} Z_D(\omega) (k_\sigma/\sqrt{2})^{|l|+|l'|} e^{-k_\sigma^2} \right], \quad r = \sqrt{2J/\epsilon_z} \quad k_\sigma = \omega\sigma_z/c$$

- Diagonal term, tune shift, $M/(2\pi)$

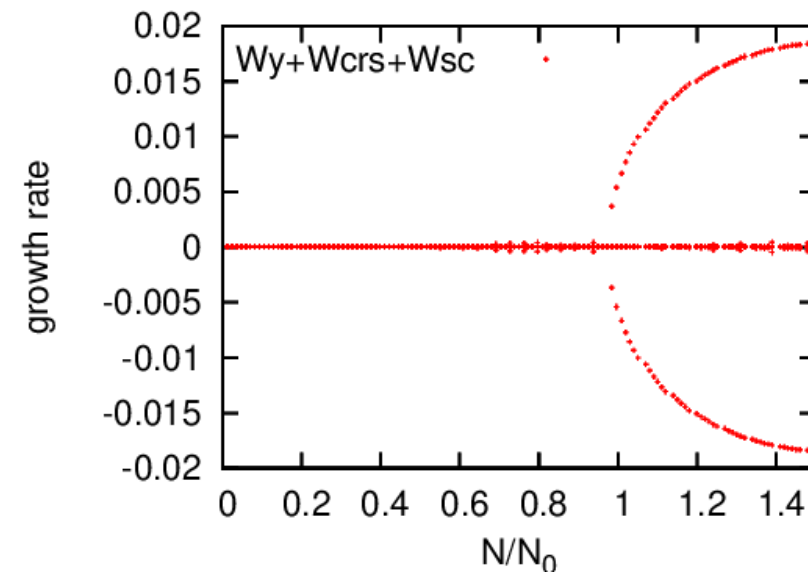
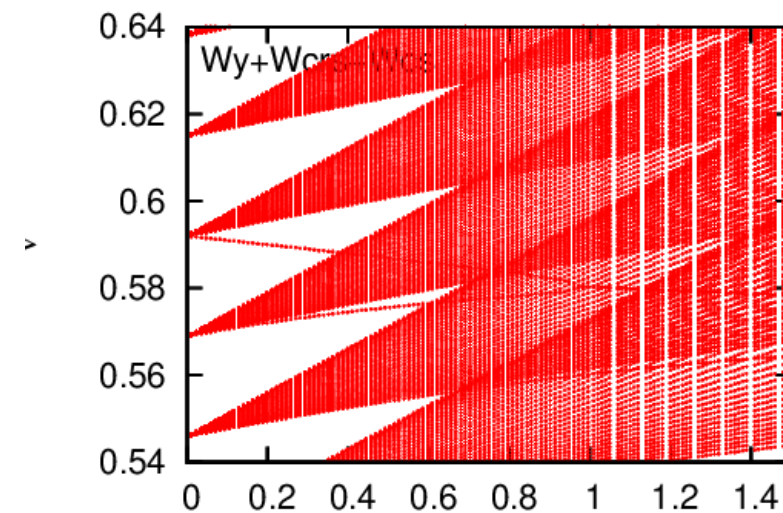
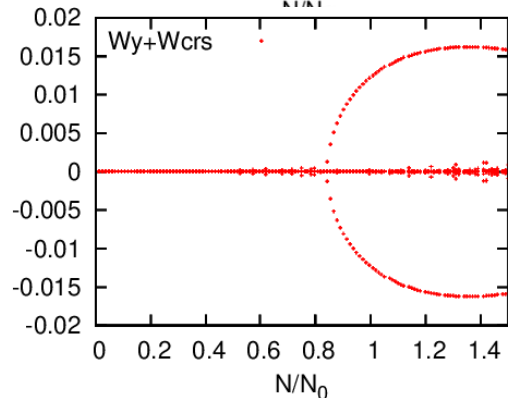
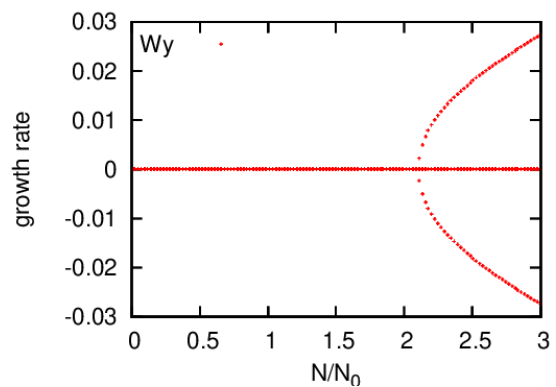
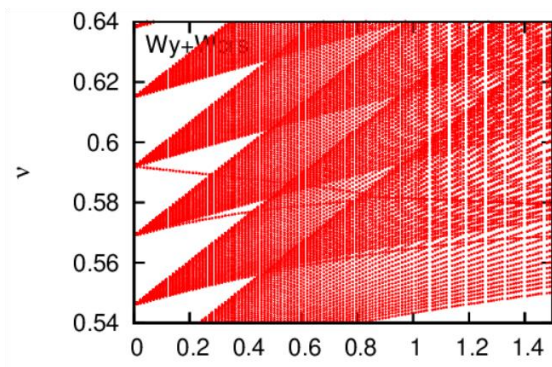
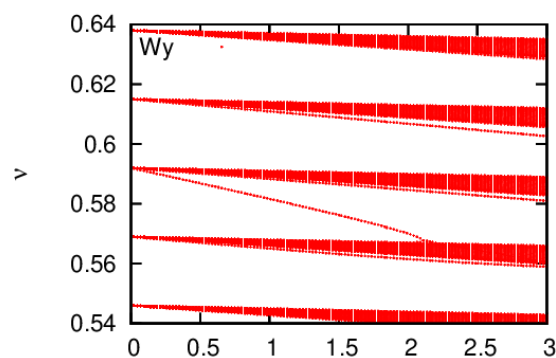
$$\Delta\nu_{y,\pm n} = -\frac{\beta_y^*}{4\pi} \frac{i}{2\pi n!} \int_{-\infty}^{\infty} d\omega$$

$$\left[Z_Q(\omega) n! L_n(k_\sigma^2/2) + Z_D(\omega) (k_\sigma^2/2)^n \right] e^{-k_\sigma^2}$$





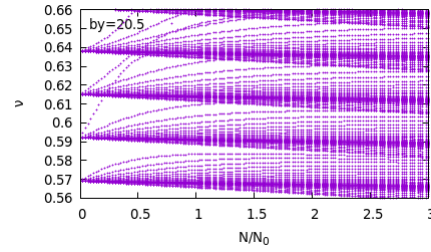
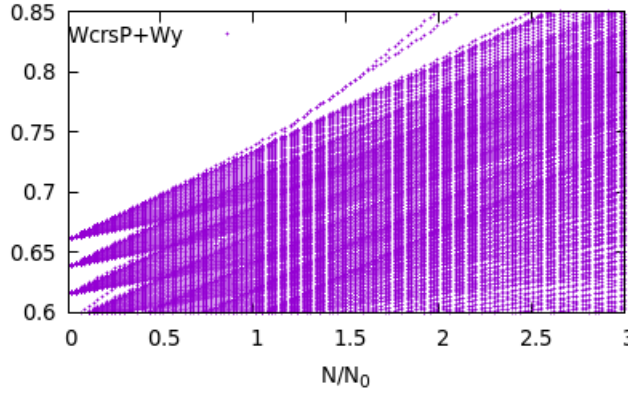
$W_y + W_{BB} + W_{sc}$



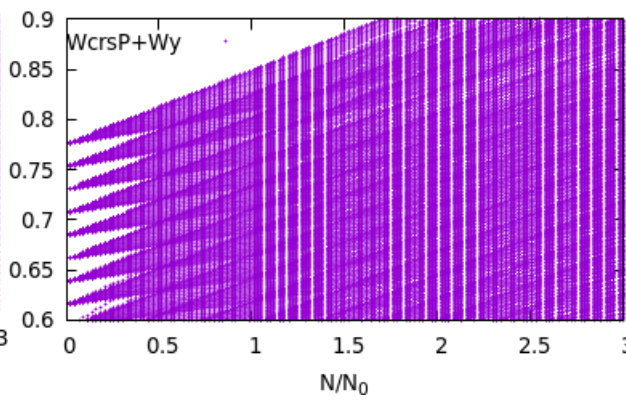
Pi mode

Wcrs+Wy

Lmax=3

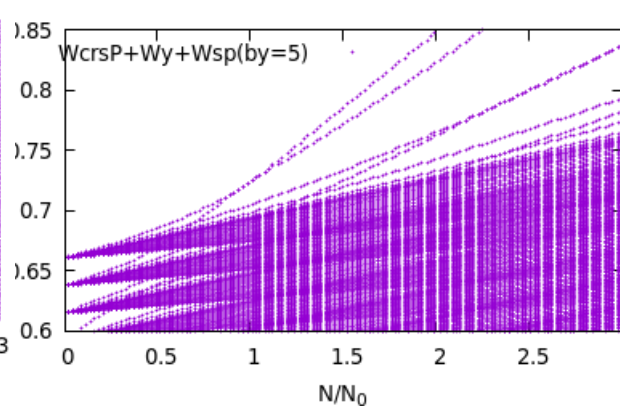


Lmax=8

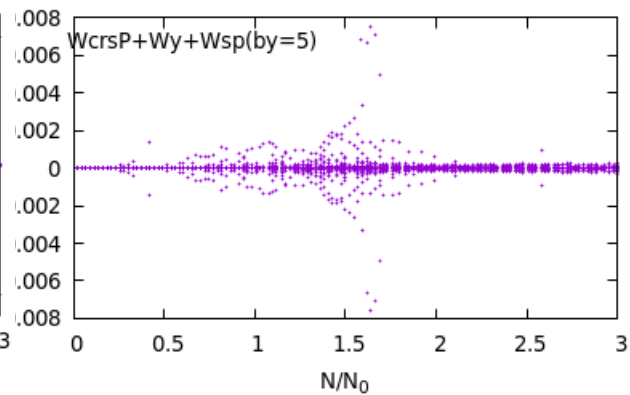
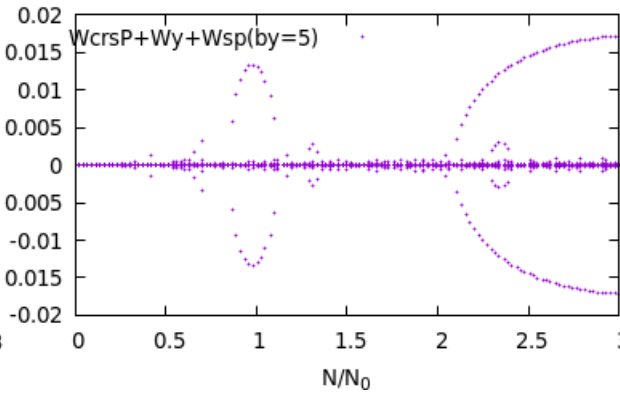
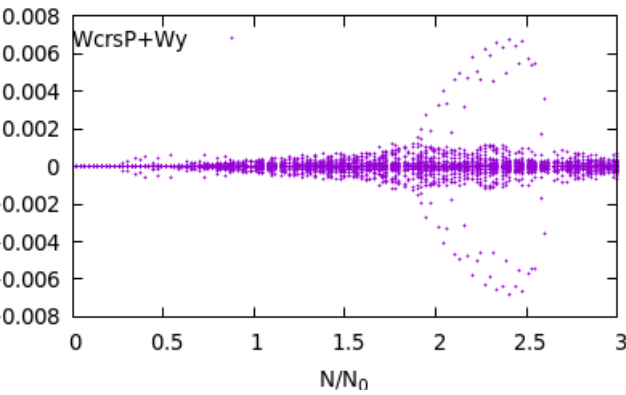
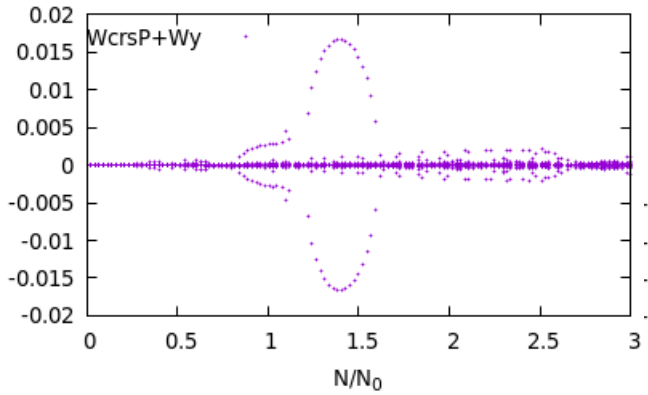
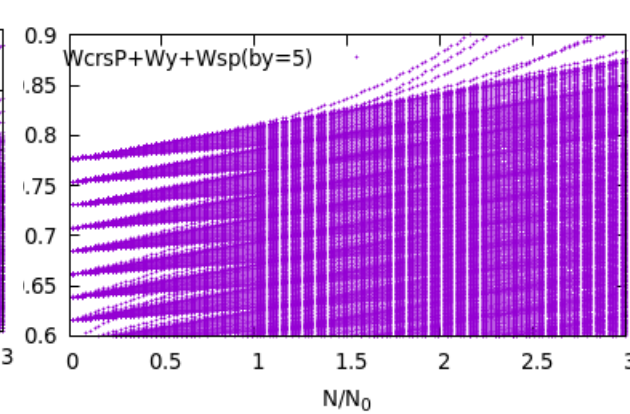


Wcrs + Wsp + Wy

Lmax=3



Lmax=8



There are no clear growth in pi mode.

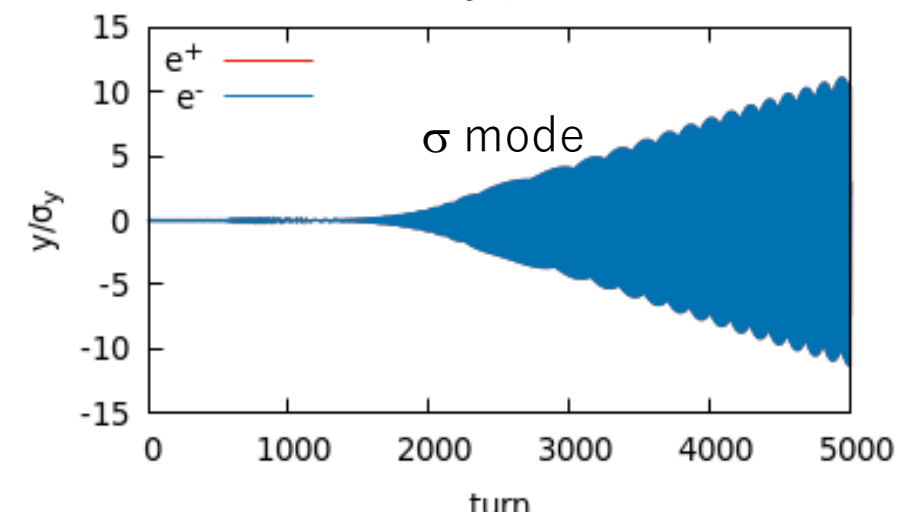
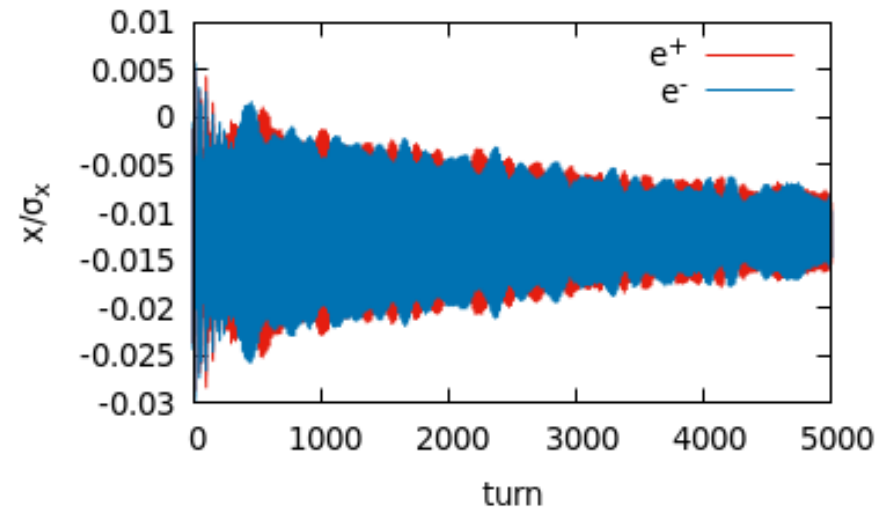
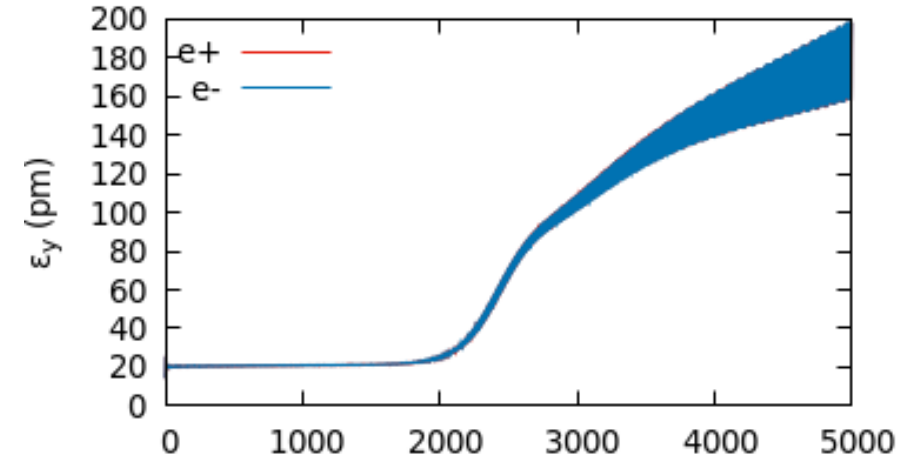
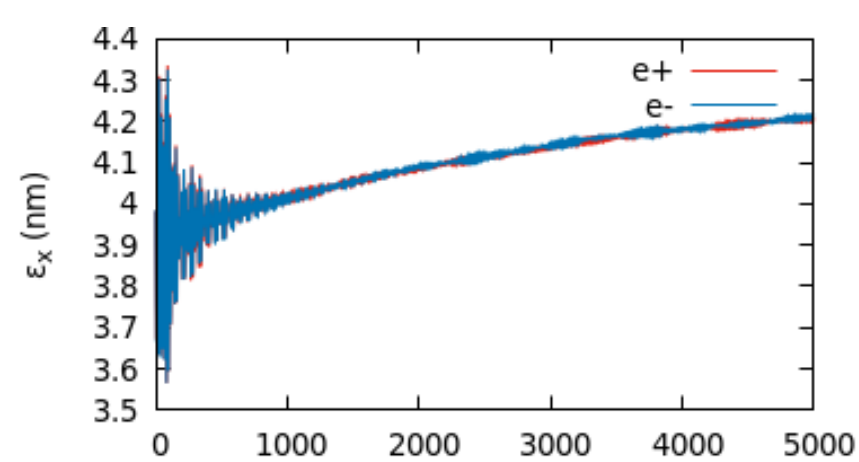
Strong-strong simulation (no space charge)

- Transparency model, $E=4\text{GeV}$, $N=5 \times 10^{10}$.
- $\epsilon_x=4\text{nm}$, $\epsilon_y=25\text{pm}$, $\beta_x=80\text{mm}$, $\beta_y=1\text{mm}$, $\sigma_z=6\text{mm}$, $\theta_{\text{hcrs}}=41.5\text{mrad}$

- $\Delta v_y = 0.0726$

$$\Delta v_{yL} = \frac{N_e r_e}{2\pi\gamma_p} \frac{\beta_y}{\sigma_{xz}\sigma_y}$$

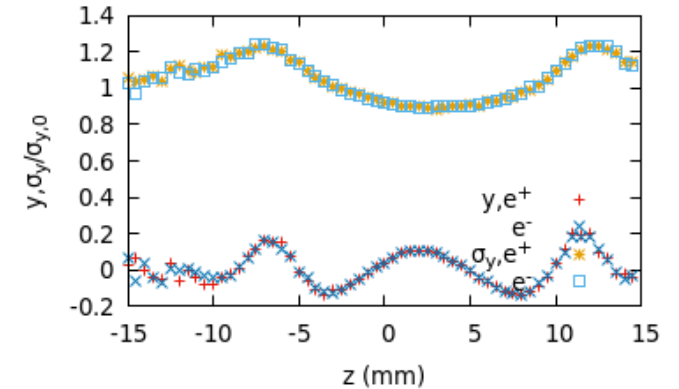
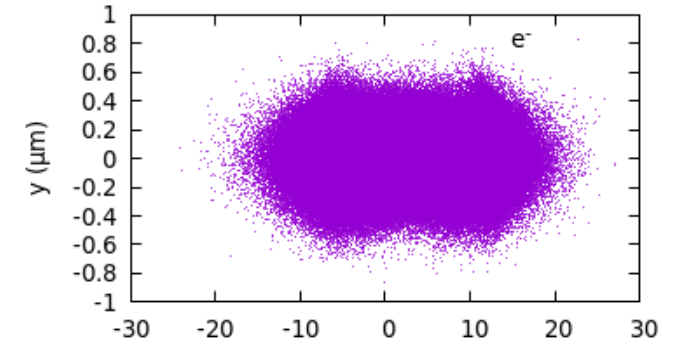
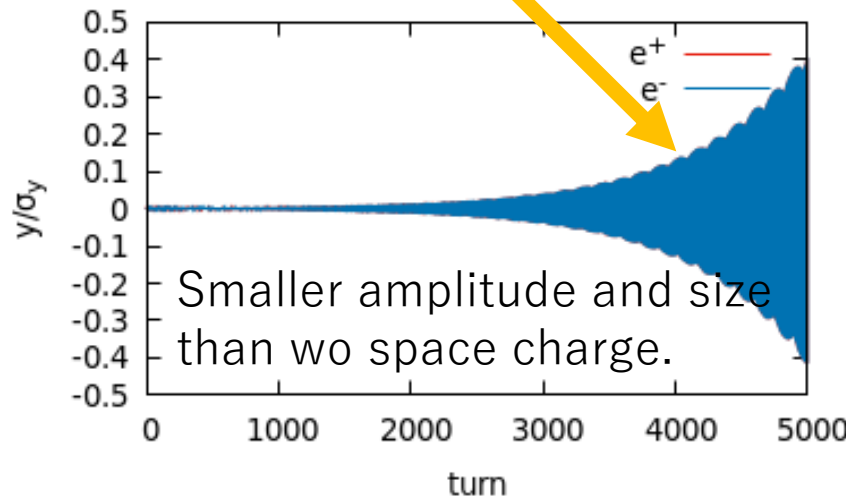
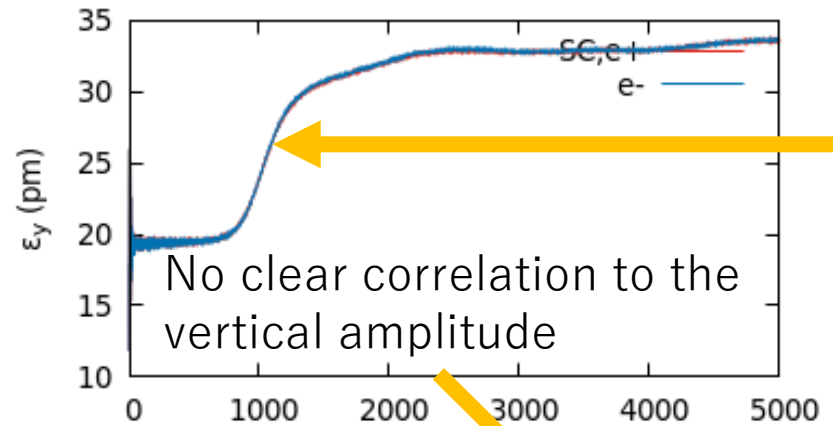
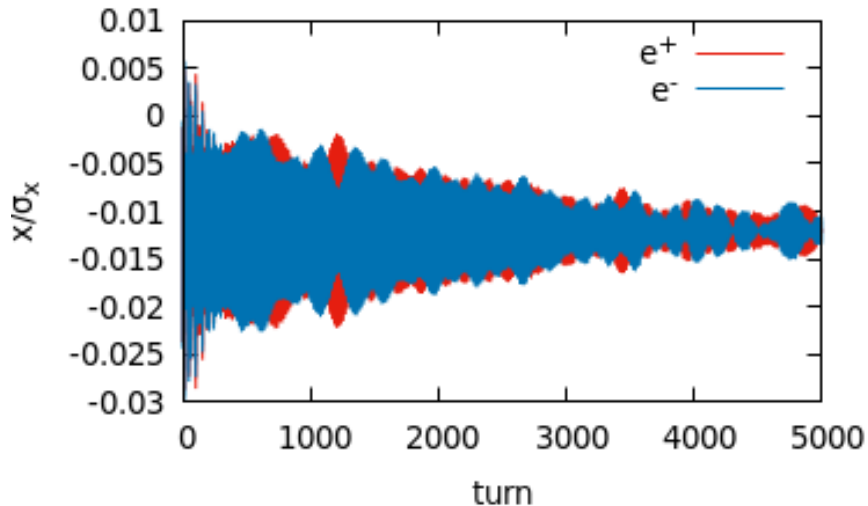
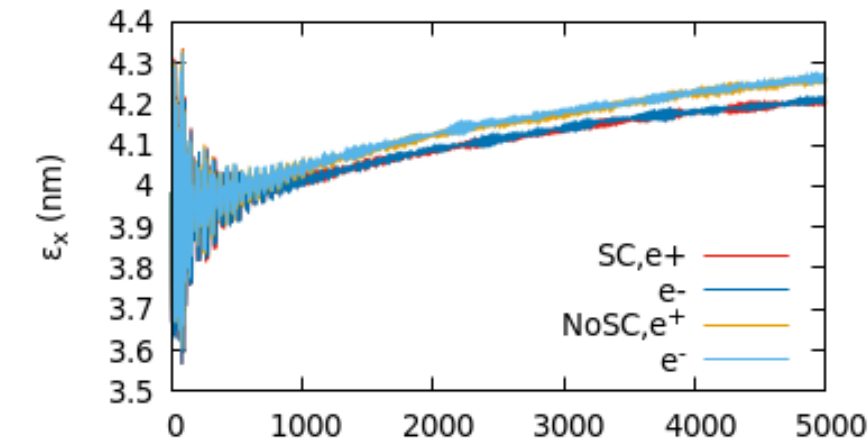
$$\sigma_{xz} = \sqrt{\epsilon_x \beta_x + (\theta_{\text{crs}} \sigma_z)^2}$$



Strong-strong simulation (with space charge)

$$\Delta v_y = -\frac{\lambda_p r_e \beta_y L}{2 \pi \sigma_y (\sigma_x + \sigma_y) \beta_p^2 \gamma_p^3} \quad \lambda_p = \frac{N_p}{\sqrt{2 \pi} \sigma_z}$$

- $\Delta v_y = 0.0512$ for $\langle \beta_x \rangle = 5m$, $\langle \beta_y \rangle = 20m$

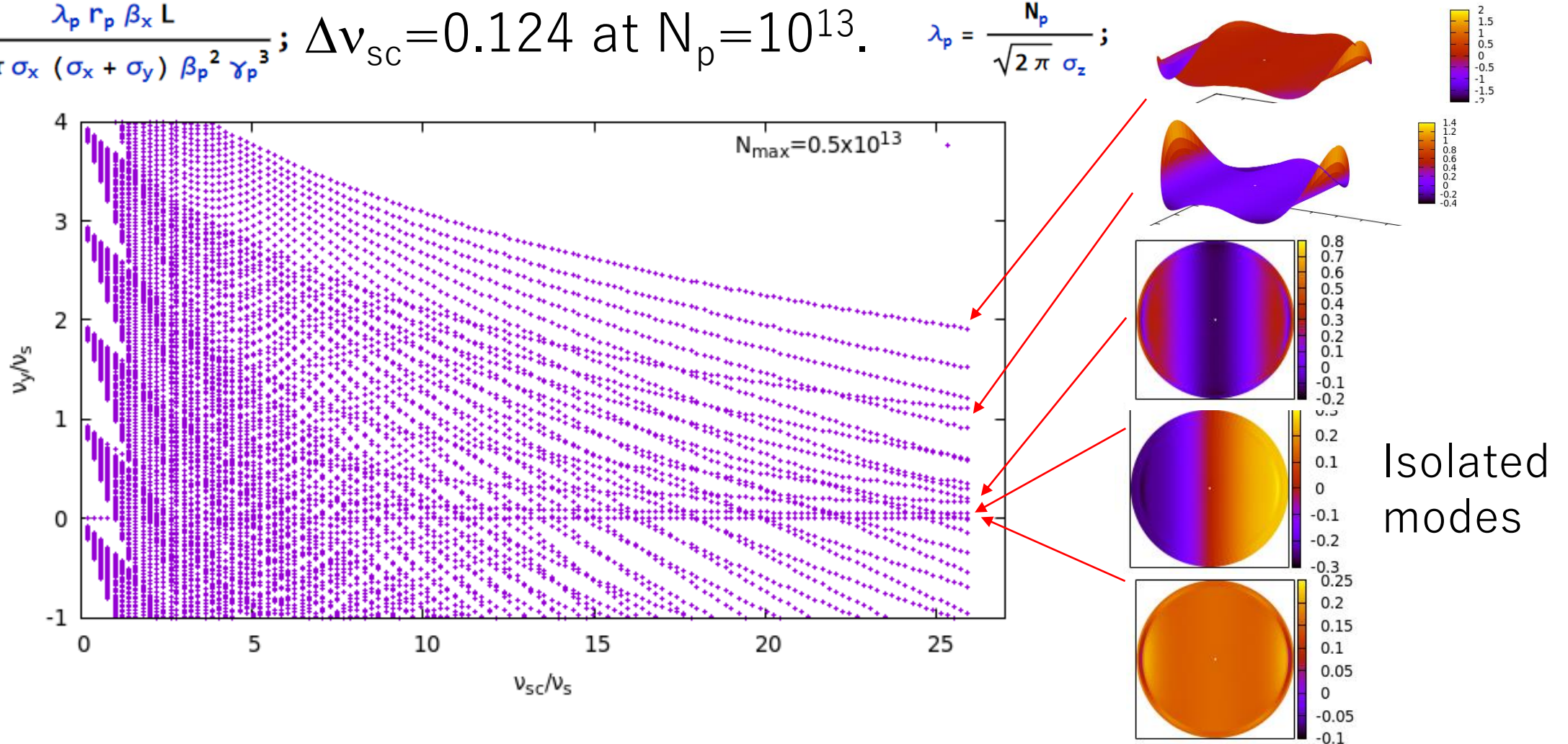


It seems a high order coherent mode

Space charge mode (J-PARC MR)

- $E=3.938\text{GeV}$, $\sigma_x=10\text{mm}$, $\langle\beta_x\rangle=11.8\text{m}$, $\sigma_z=10\text{m}$, $\sigma_\delta=0.16\%$, $v_s=0.0024$.

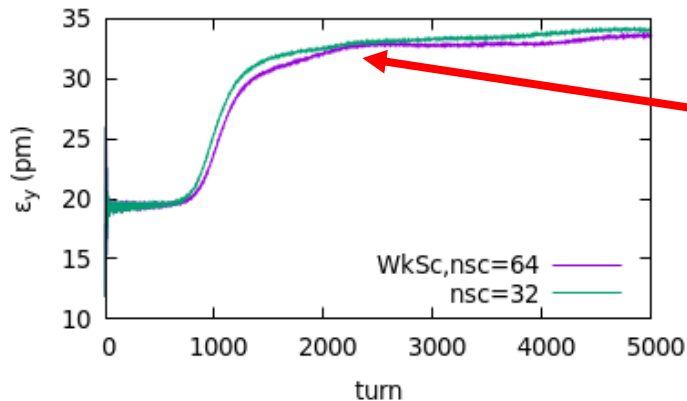
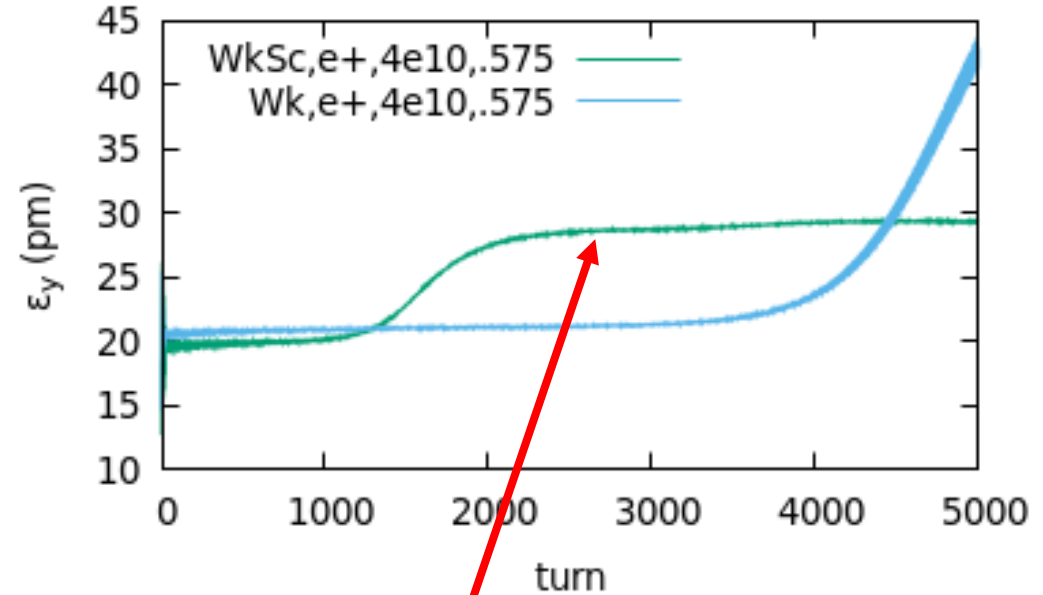
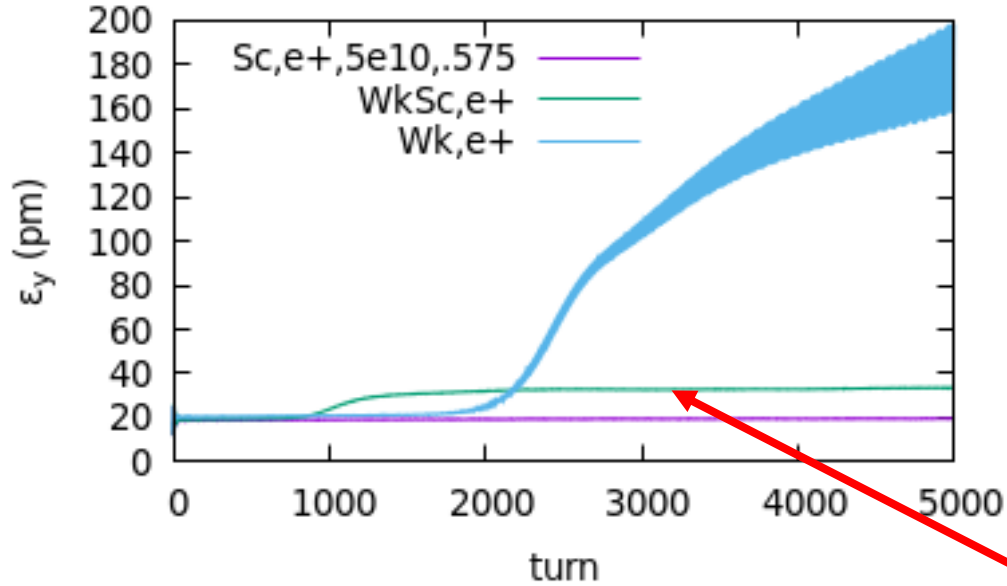
- $$\Delta v_x = -\frac{\lambda_p r_p \beta_x L}{2\pi\sigma_x(\sigma_x + \sigma_y)\beta_p^2\gamma_p^3}; \Delta v_{sc} = 0.124 \text{ at } N_p = 10^{13}. \quad \lambda_p = \frac{N_p}{\sqrt{2\pi}\sigma_z};$$



Isolated modes

Strong-strong simulation with space charge

Space charge force is applied at $\beta_{x,sc}=5m$, $\beta_{y,sc}=20m$ with $N_{arc}=8$ points in arc.
 $N_p=5e10$ $4e10$



- Space charge force suppresses the beam-beam mode coupling instability.
- Another emittance growth appears due to space charge.
- Number of slice in space charge calculation

Weak space charge

- BBMC instability

