

(image source: Muon (g-2) Collaboration)



Muon (g-2): current
theoretical status

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DPF-PHENO 2024
05/17/24



Outline

Goal: clarify the current SM theory prediction for muon $(g-2)$, focusing on the QCD contributions.

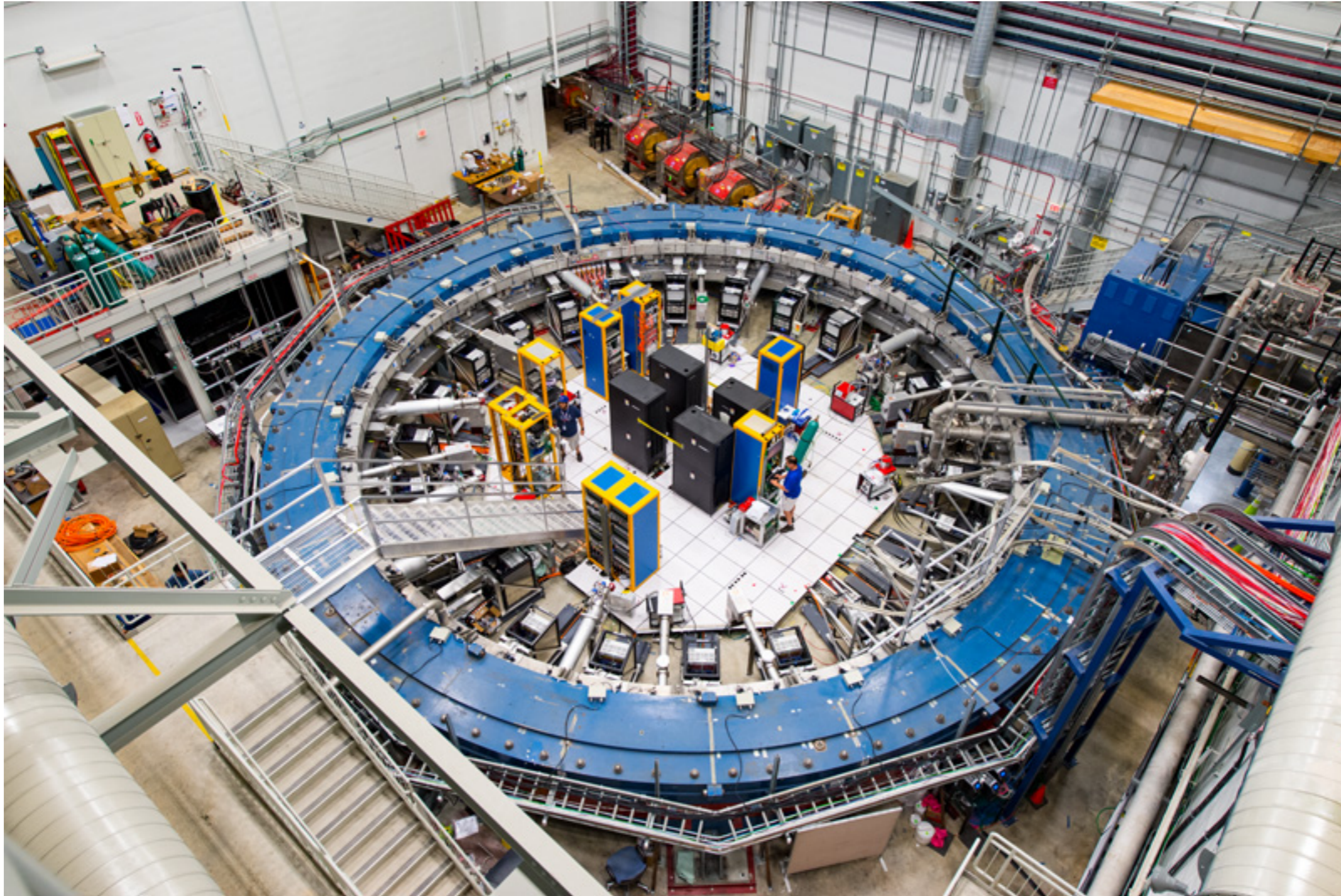
1. Muon $(g-2)$: experiment and theory
2. Light-by-light scattering
3. Hadronic vacuum polarization

Useful refs:

- Muon $(g-2)$ Theory Initiative whitepaper: T. Aoyama et al, [arXiv:2006.04822](https://arxiv.org/abs/2006.04822)
- Snowmass update for Theory Initiative whitepaper: G. Colangelo et al., [arXiv:2203.15810](https://arxiv.org/abs/2203.15810)
- 6th plenary workshop of the Theory Initiative, University of Bern, 09/23: <https://indico.cern.ch/event/1258310/>

Fine print: I am involved with the Muon $(g-2)$ Theory Initiative, but I am not giving this talk on behalf of the Initiative; **opinions expressed are my own.**

1. Muon (g-2): experiment and theory



(image credit: Fermilab Muon (g-2) Experiment)

- Above: the Fermilab muon (g-2) experiment - basically, a huge *magnetic storage ring*. Precession of muons' spin vs. momentum as they go around the ring is used to measure magnetic moment \rightarrow (g-2) directly!

The Big Move!

(image credits: Fermilab Muon (g-2) Experiment - except the beer photo)

Experiment uses a 50-ft diameter, 1.45T superconducting electromagnet, originally at Brookhaven on Long Island!

The Big Move!

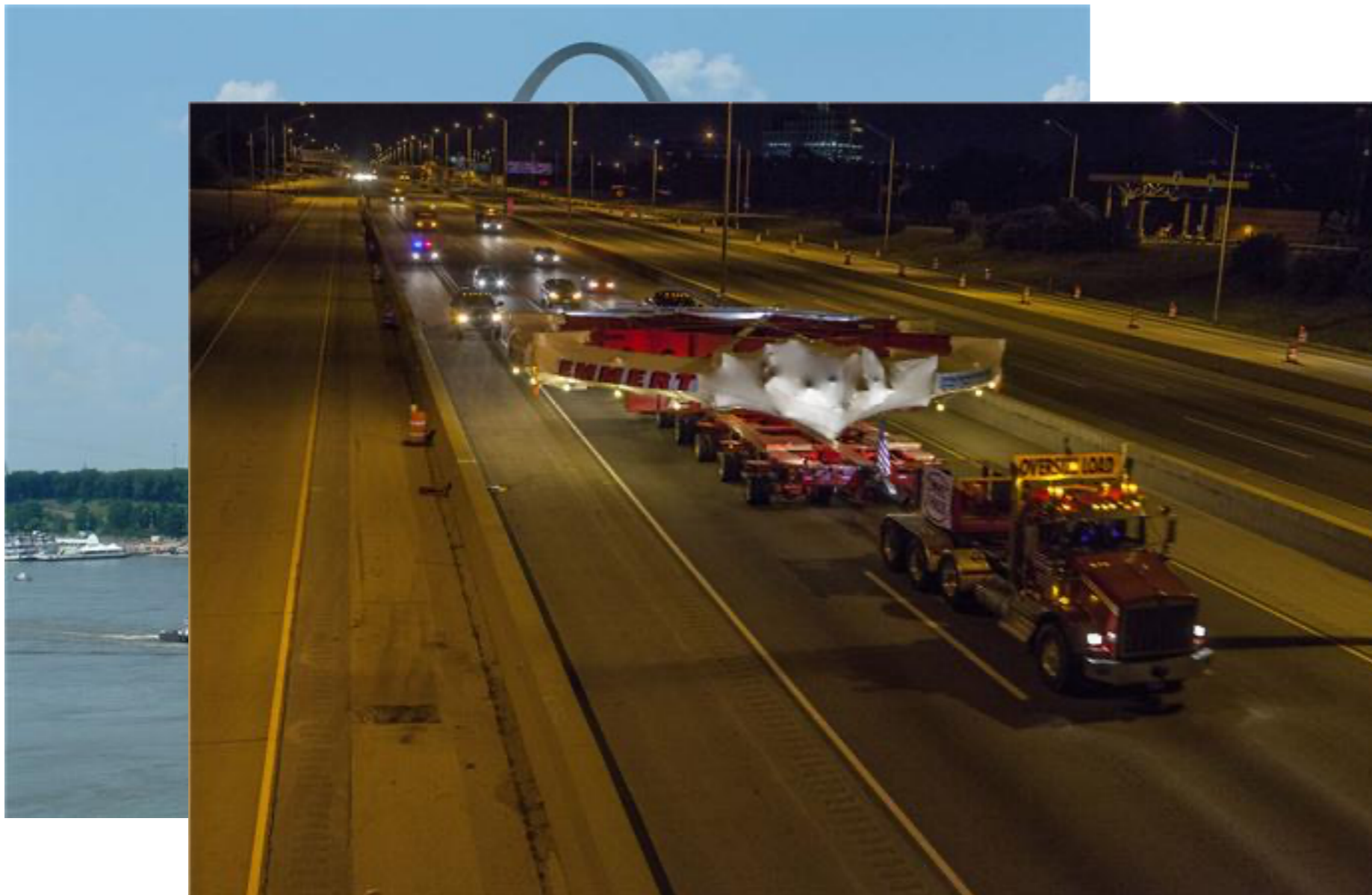
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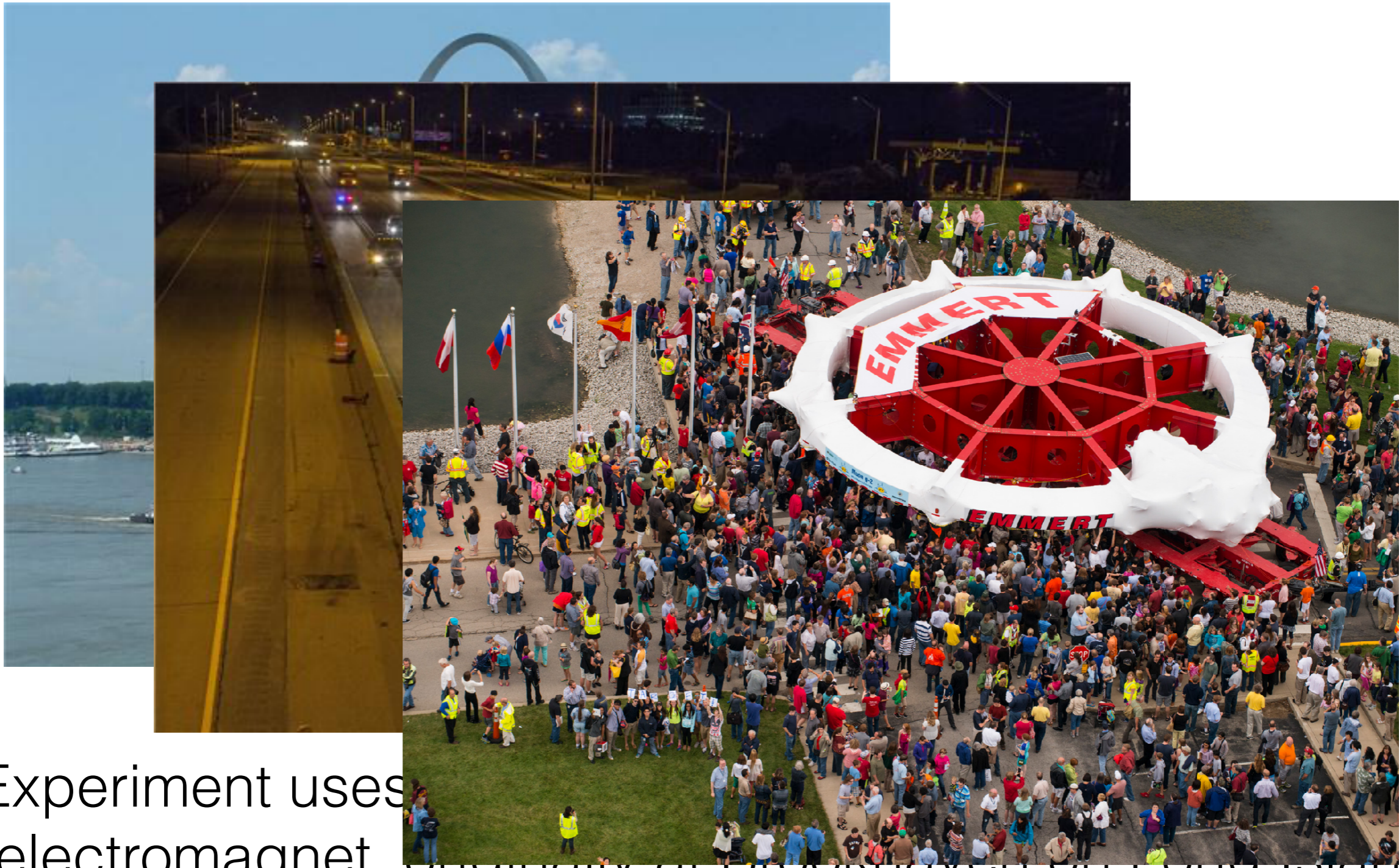
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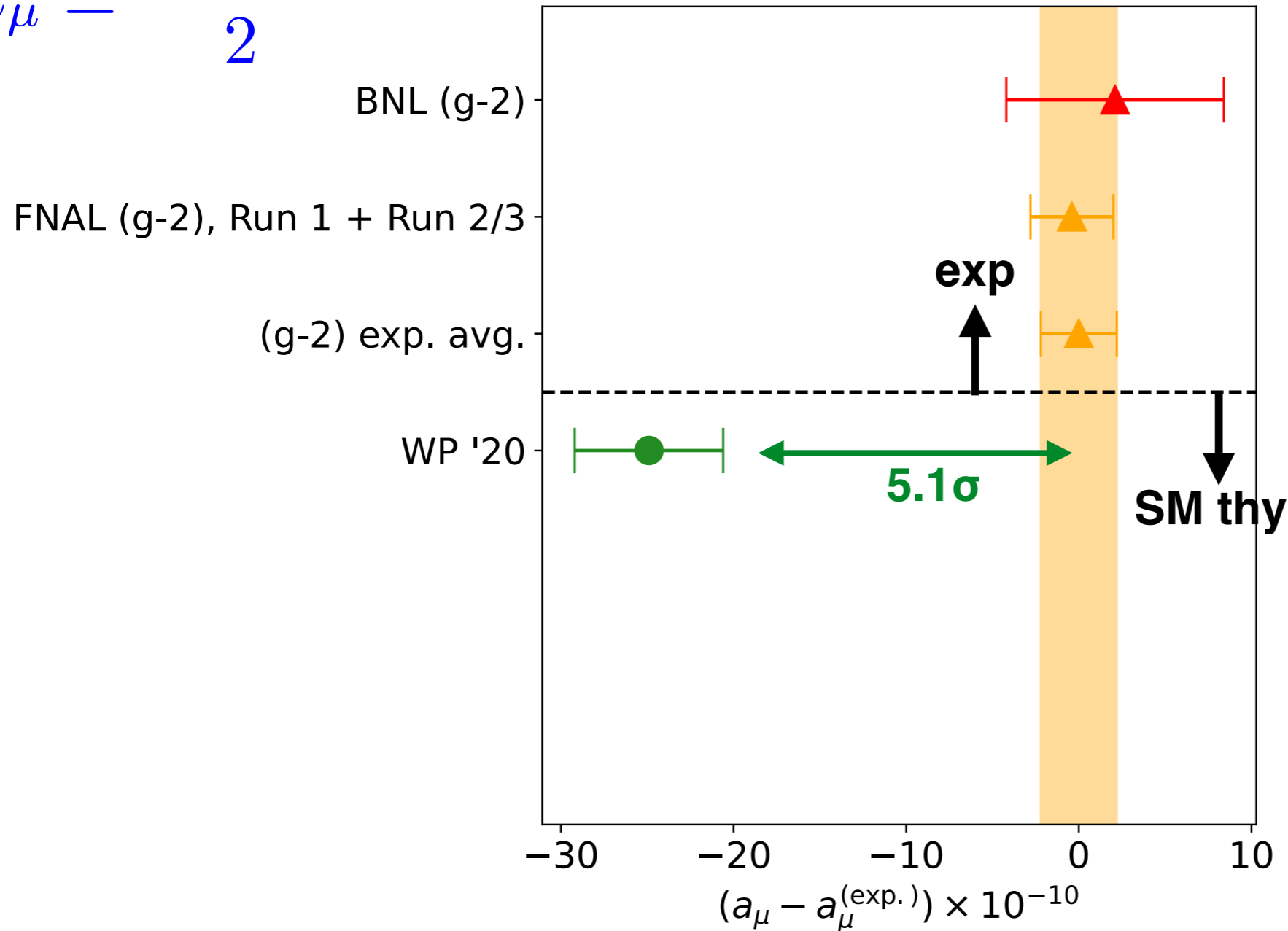


Experiment uses electromagnet, originally at Brookhaven on Long Island

Summary of current results

$$a_\mu \equiv \frac{g_\mu - 2}{2}$$

(Latest experiment: FNAL Muon (g-2) Collaboration, PRL **131**, 161802 (2023); arXiv:2308.06230)
(WP '20: T. Aoyama et al (Muon (g-2) Theory Initiative), arXiv:2006.04822)

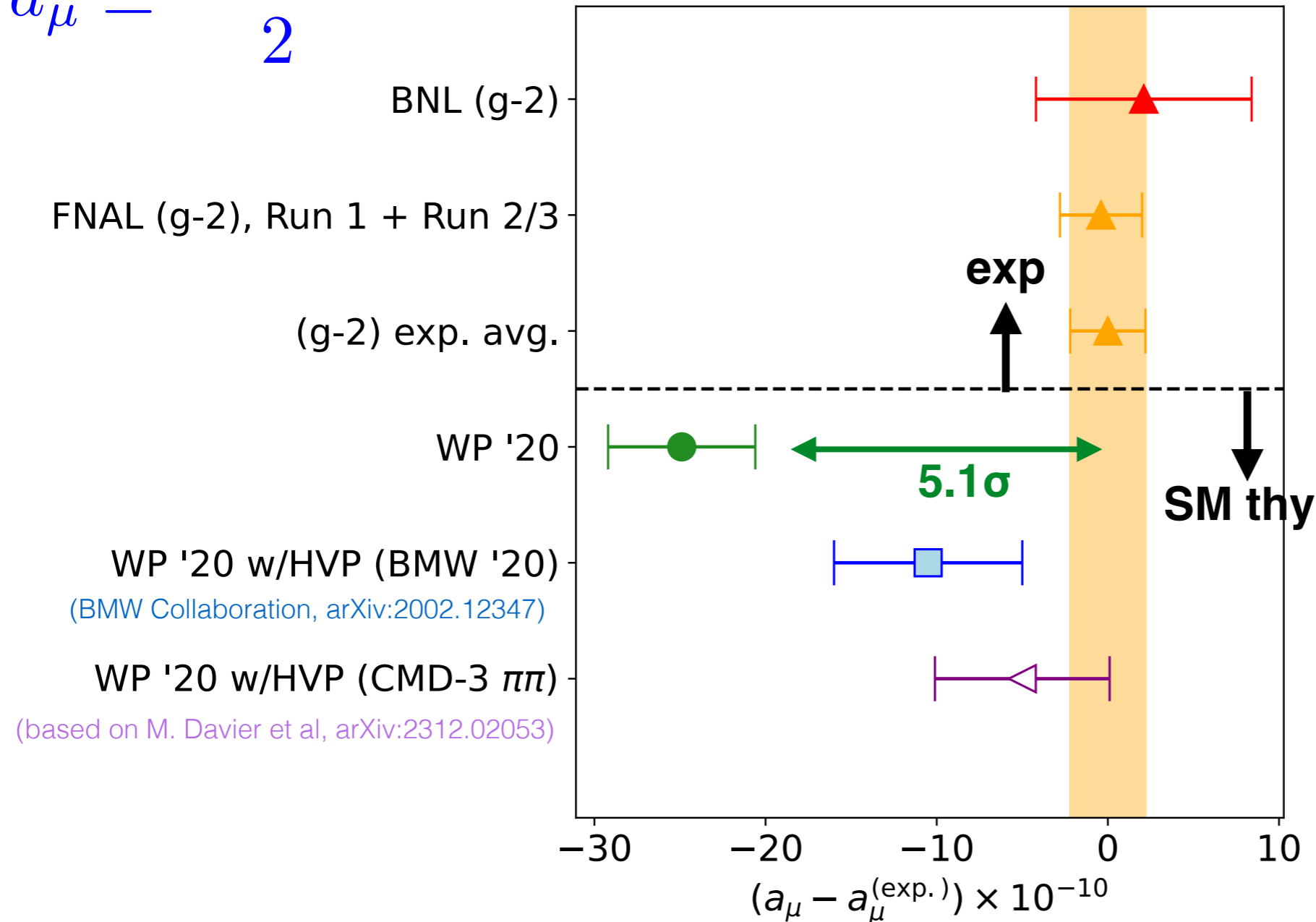


- Latest FNAL (g-2) results in $\sim 5\sigma$ tension with “SM theory” prediction from Theory Initiative whitepaper!

Summary of current results

$$a_\mu \equiv \frac{g_\mu - 2}{2}$$

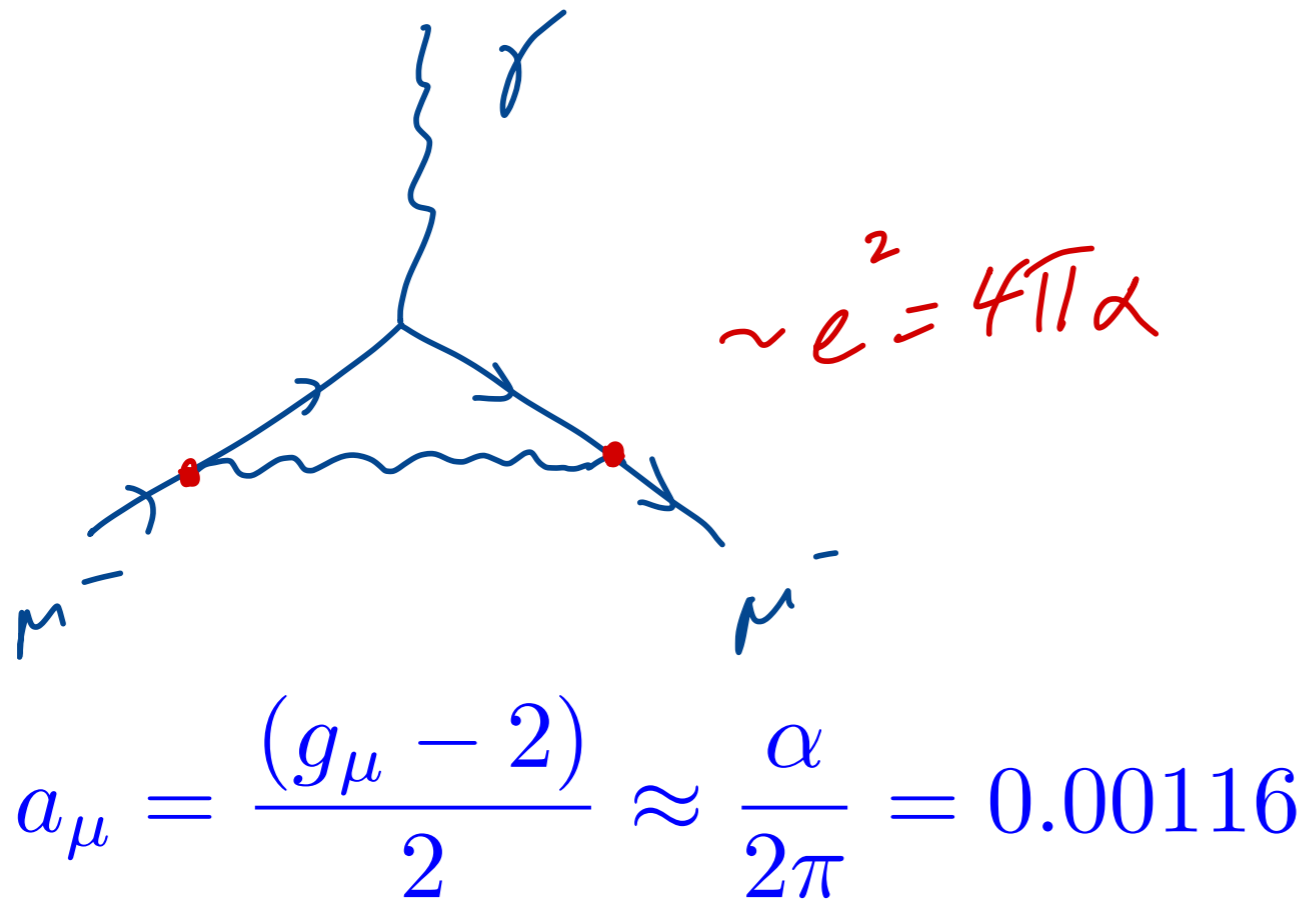
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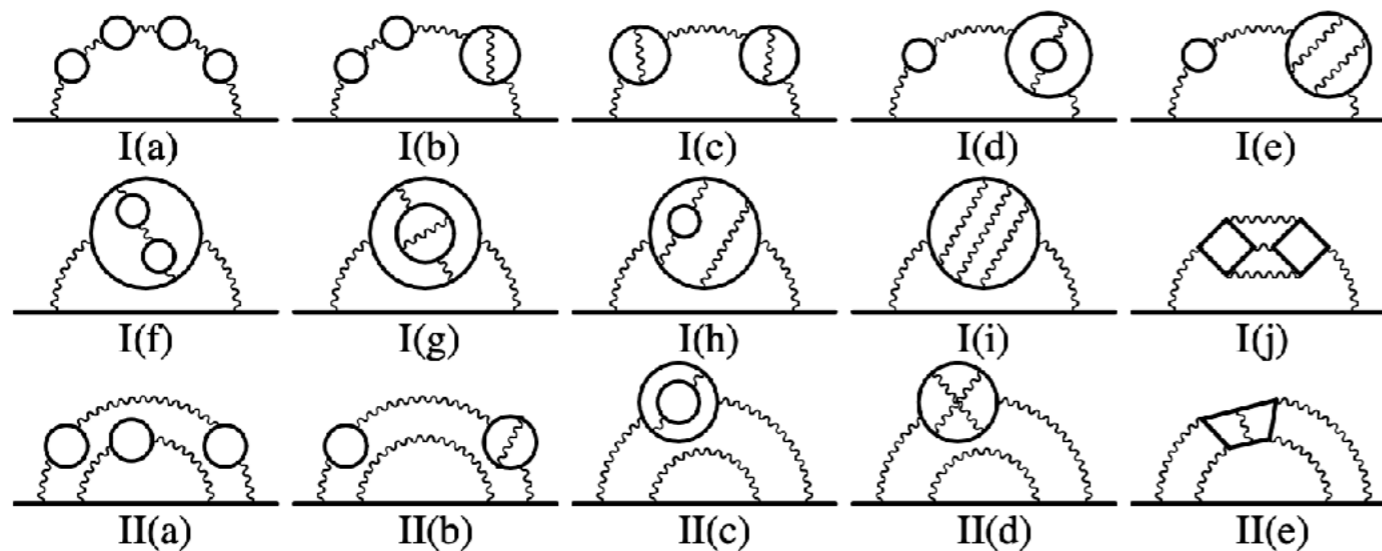
- Latest FNAL (g-2) results in $\sim 5\sigma$ tension with “SM theory” prediction from Theory Initiative whitepaper!

- But, not so fast...(sometimes crude, unofficial) updates of WP number with newer results indicate a value closer to experiment; there are some internal tensions.

- “Anomalous” muon ($g-2$) starts with simple one-loop QED:



(image credit: Wikimedia Foundation)



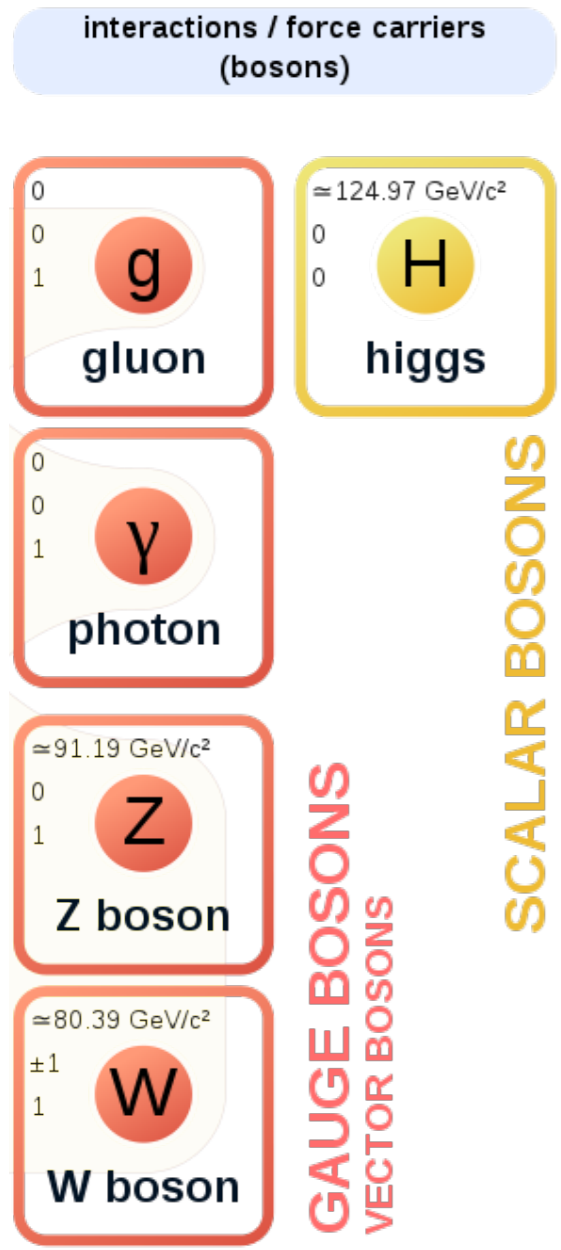
- Focus today on QCD, but QCD contributions mean nothing without the *heroic* QED calculations that dominate the SM prediction!
- **Left:** “Tenth order” corrections, 12,672 unique diagrams! Same calculation gives electron ($g-2$), where there are also some tensions (a story for another talk...)

(from T. Aoyama, M. Hayakawa, T. Kinoshita, and M. Nio, arXiv:1205.5368)

• Full result: (from (g-2) Theory Initiative '20)

$$a_{\mu}(\text{SM}) \equiv \frac{(g_{\mu} - 2)}{2} = 1165918.10(43) \times 10^{-9}$$

$$a_{\mu}(\text{exp.}) = 1165920.59(22) \times 10^{-9}$$



- Break apart the SM contribution into pure QED, EW (involving W/Z/h) and QCD (involving gluons.)

$$a_{\mu}(\text{QED}) = 1165847.189(1) \times 10^{-9}$$

$$a_{\mu}(\text{EW}) = 1.536(10) \times 10^{-9}$$

$$a_{\mu}(\text{QCD}) = 69.370(430) \times 10^{-9}$$

- QCD contribution is relatively small, but *by far* dominates the uncertainty! Precision goal of experiment is (16). Commensurate precision from QCD would be **0.16/69.37 ~ 0.2%**. (Currently, 0.43/69.37 ~ 0.6%, although some internal conflicts...)

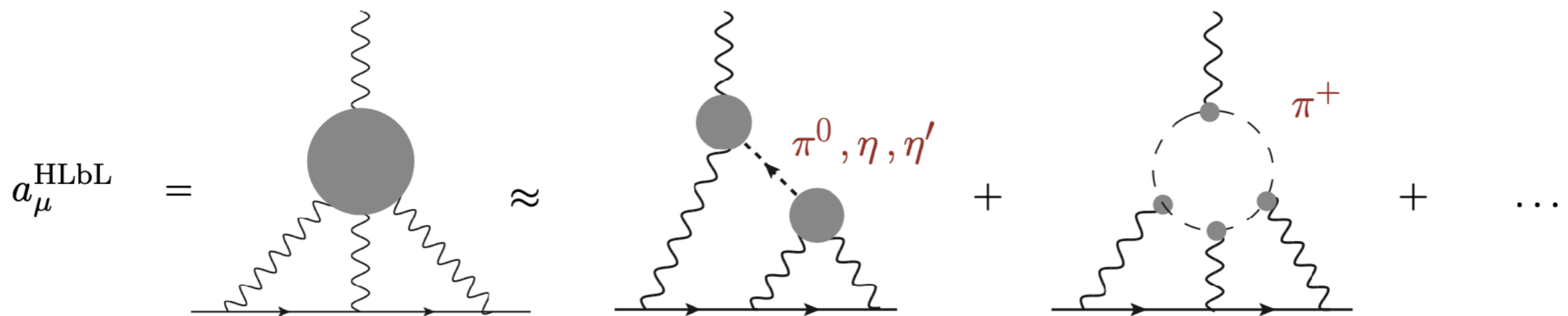
- Describe QCD contribution using “QCD blobs”. Two meaningful diagrams: **hadronic vacuum polarization** (HVP) and **hadronic light-by-light scattering** (HLbL).



- Relative size of contributions: $a_{\mu}^{\text{HVP}} \sim 70 \times 10^9$; $a_{\mu}^{\text{HLbL}} \sim 1 \times 10^9$.
- Overall precision goal of 0.2% for QCD overall \rightarrow **0.2% precision** for HVP, and **10% precision** for HLbL.
- Both terms can be estimated both by leveraging experimental input (dispersive analysis), or *ab initio* by lattice QCD calculation. Improvements are in the works for both approaches; the more cross-checks, the better!

2. Light-by-light scattering

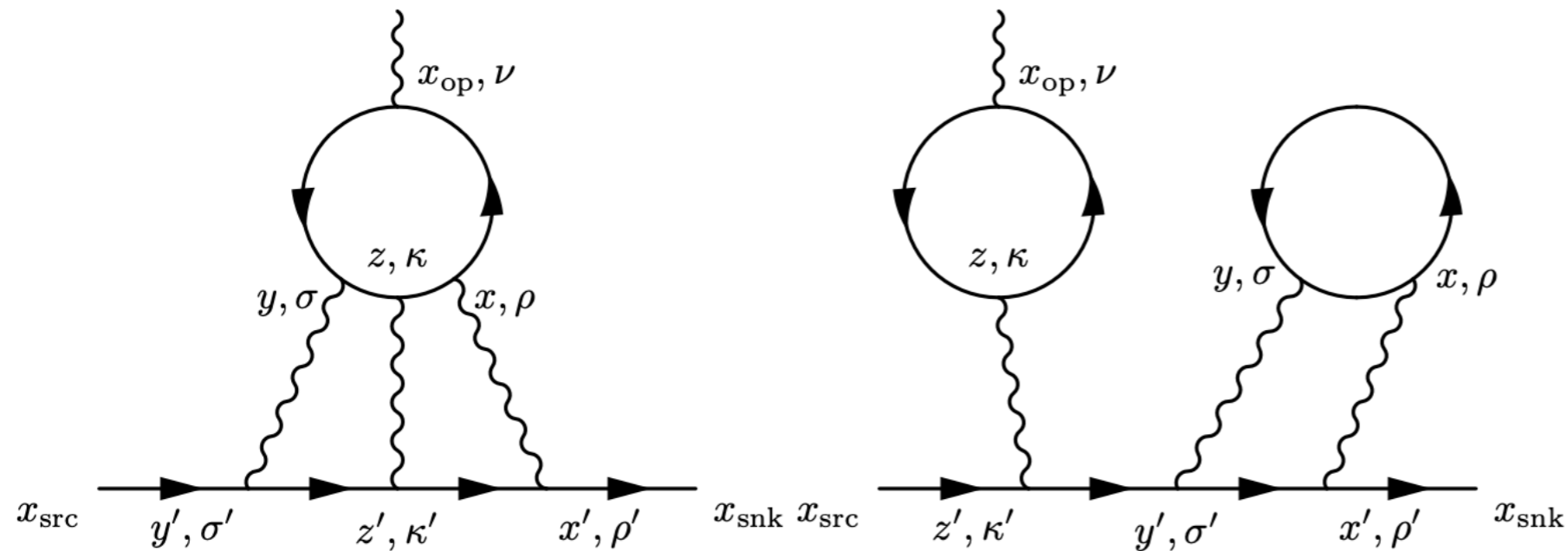
- Dispersive analysis uses experimental input; pseudoscalar meson terms (e.g. form factors) are most significant.



- Dominant contributions from $\pi^0/\eta/\eta'$ well-understood. Larger uncertainty from higher states and “short distance” contributions.
- 19/92 ~ 21% rel. error** (remember, 10% target.)

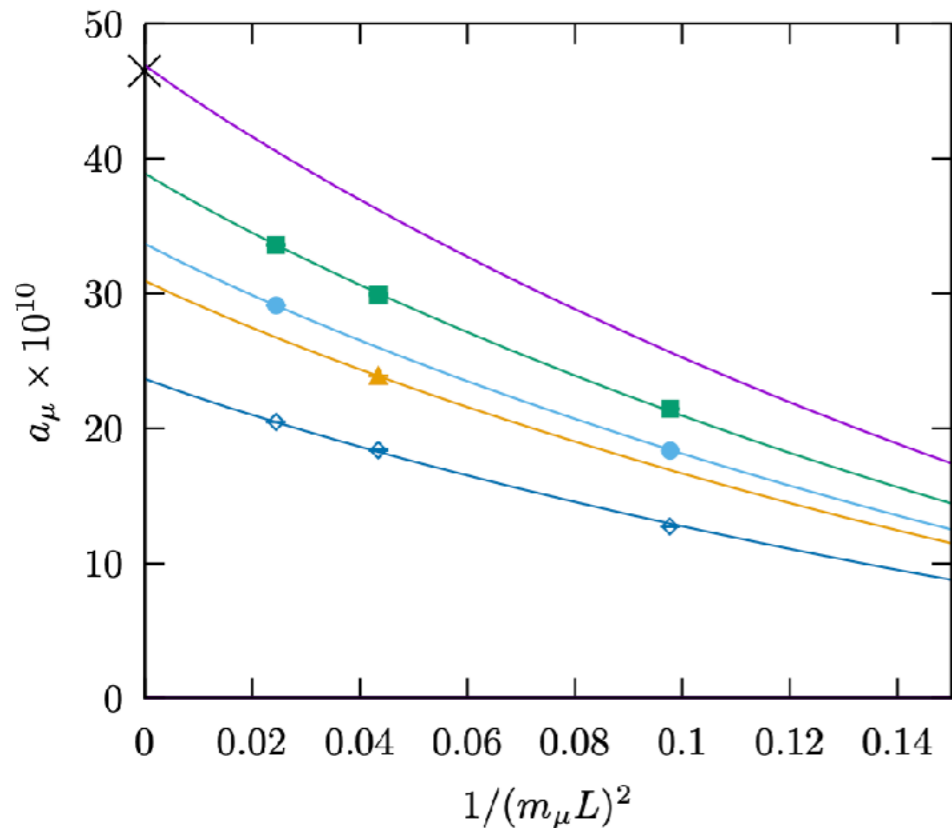
Dispersive framework ('21)	$a_\mu \times 10^{11}$
π^0, η, η'	93.8 ± 4
pion/kaon loops	-16.4 ± 0.2
S-wave $\pi\pi$	-8 ± 1
axial vector	6 ± 6
scalar + tensor	-1 ± 3
q-loops / short. dist. cstr	15 ± 10
charm + heavy q	3 ± 1
HLbL (dispersive)	92 ± 19

(from talk by A. Gerardin, 5th Muon g-2 Theory Initiative workshop)



(from talk by T. Blum, RBC/UKQCD collaborations, 5th Muon g-2 Theory Initiative workshop)

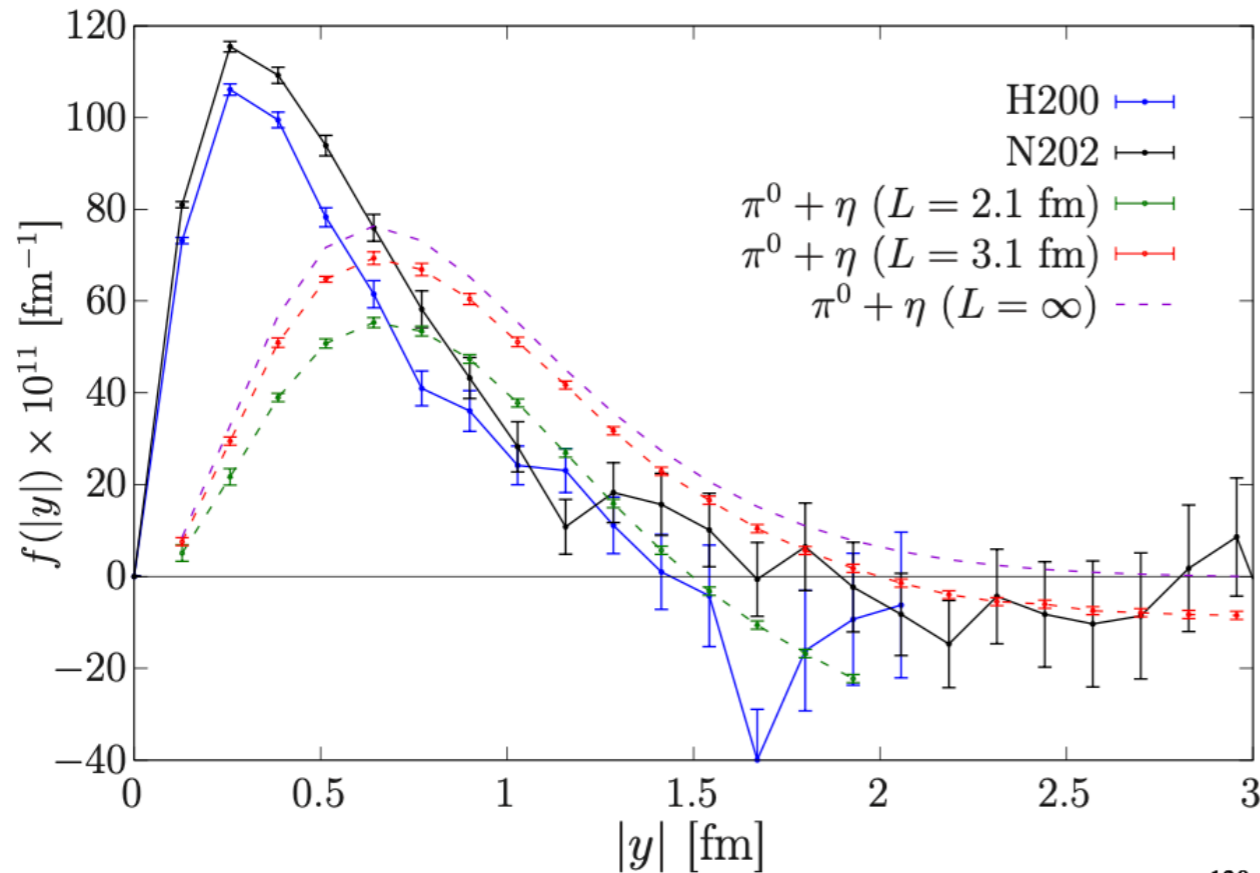
- Lattice QCD can calculate HLbL **directly**; correlation between four insertions of EM current.



analytic \times
 $a = 0$ —
 $m_\mu a = 0.1000$ ■
 $m_\mu a = 0.1333$ ●
 $m_\mu a = 0.1500$ ▲
 $m_\mu a = 0.2000$ ◆

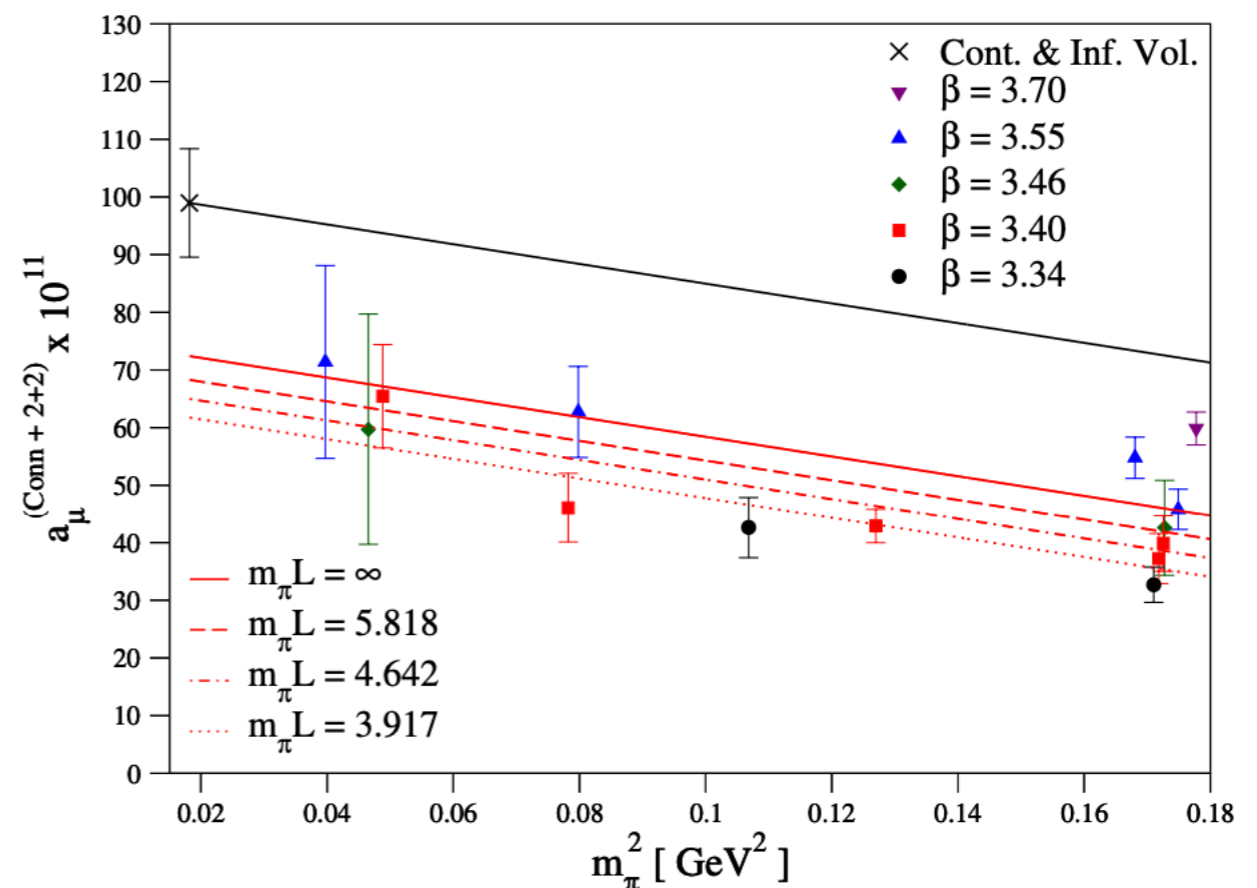
- “QED in a box” is hard! Work directly in finite box, or separate out QED and treat in infinite-volume perturbation theory.
- **Left:** testing QED FV method with QCD turned off, against exactly calculable “muon loop”.

(from talk by A. Gerardin, Mainz group, 5th Muon g-2 Theory Initiative workshop)



- **Left:** Integrate over one current position, show remaining integrand $f(y)$ to get a sense for energy/distance dependence.
- (Solid lines: lattice complete; dashed lines: π^0/η form factor only. “SU(3) point”.)

- **Right:** Continuum and infinite-volume extrapolation of (physical, connected) light-quark HLbL. Other terms (heavy quarks, disconnected) also calculated on lattice.



(from talk by A. Gerardin, Mainz group, 5th Muon g-2 Theory Initiative workshop)

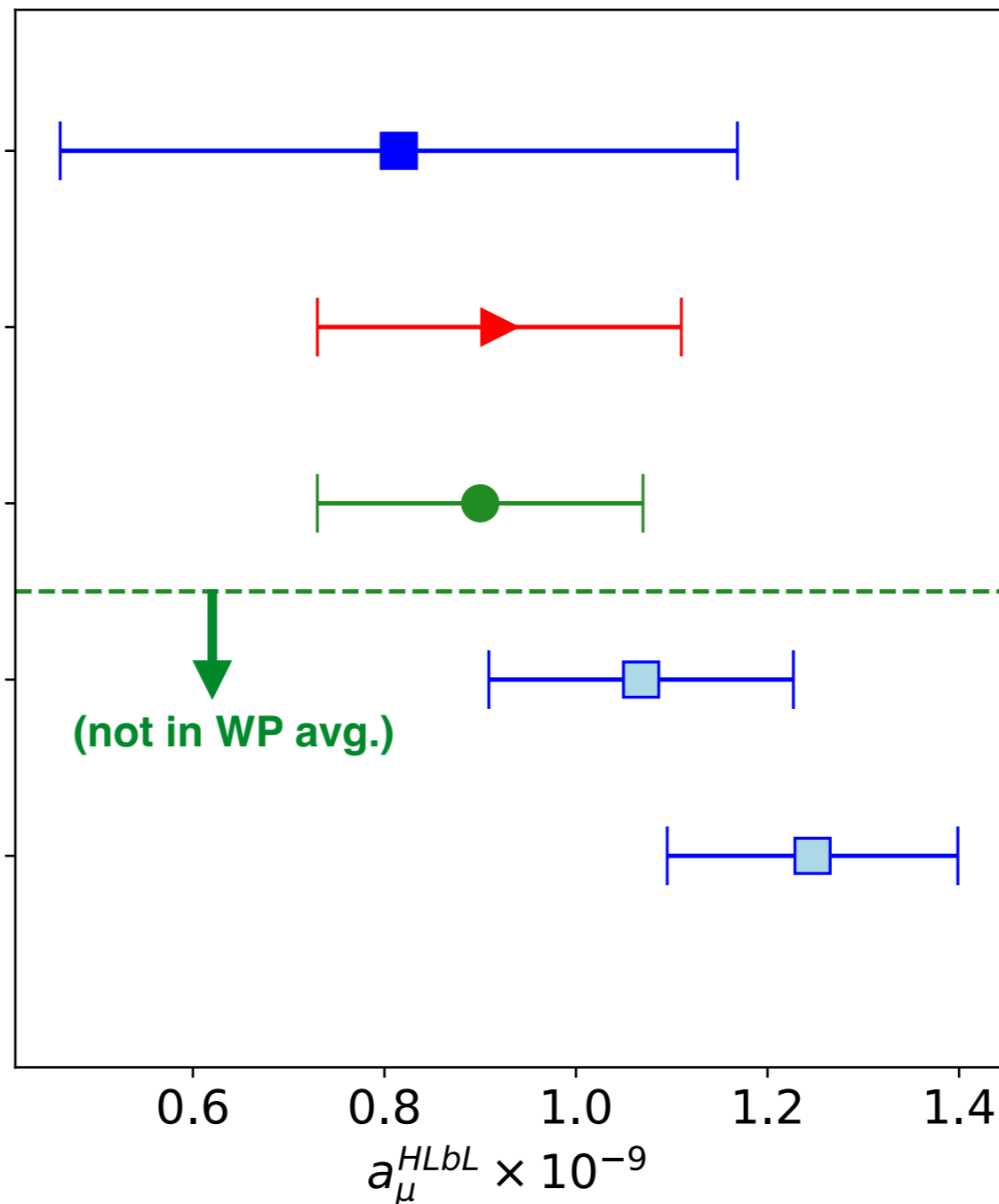
RBC-UKQCD '19 (+ c loop)
(RBC-UKQCD Collab, arXiv1911.08123)

Dispersive avg.

WP '20

Mainz '21, '22
(Mainz/CLS, arXiv:2104.02632)
(Mainz/CLS, arXiv:2204.08844)

RBC-UKQCD '23
(RBC-UKQCD Collab, arXiv:2304.04423)




- Summary: **direct lattice** and **dispersive** approaches agree well; lattice input on form factors \rightarrow dispersive gives further checks. Precision is getting close to 10% goal already!

3. Hadronic vacuum polarization

- HVP can be estimated from experiment using a dispersion relation:

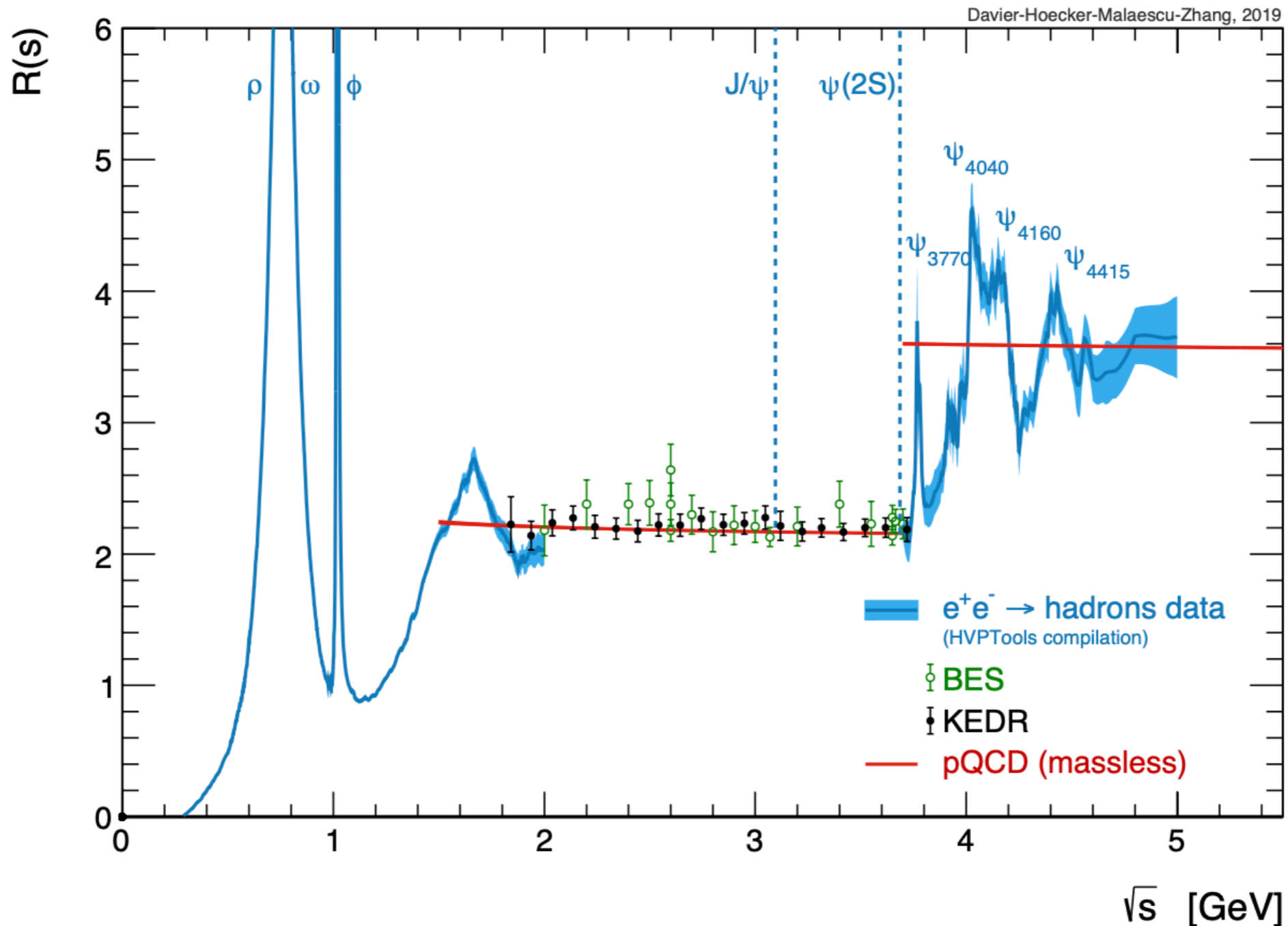
$$\text{Im}[\text{loop}] \sim |\text{loop}|^2$$

Experiment:  hadrons

The diagram shows an electron (e^-) and a positron (e^+) annihilating into a virtual photon (γ), which then decays into a hadron pair. The hadron pair is represented by a shaded orange blob.

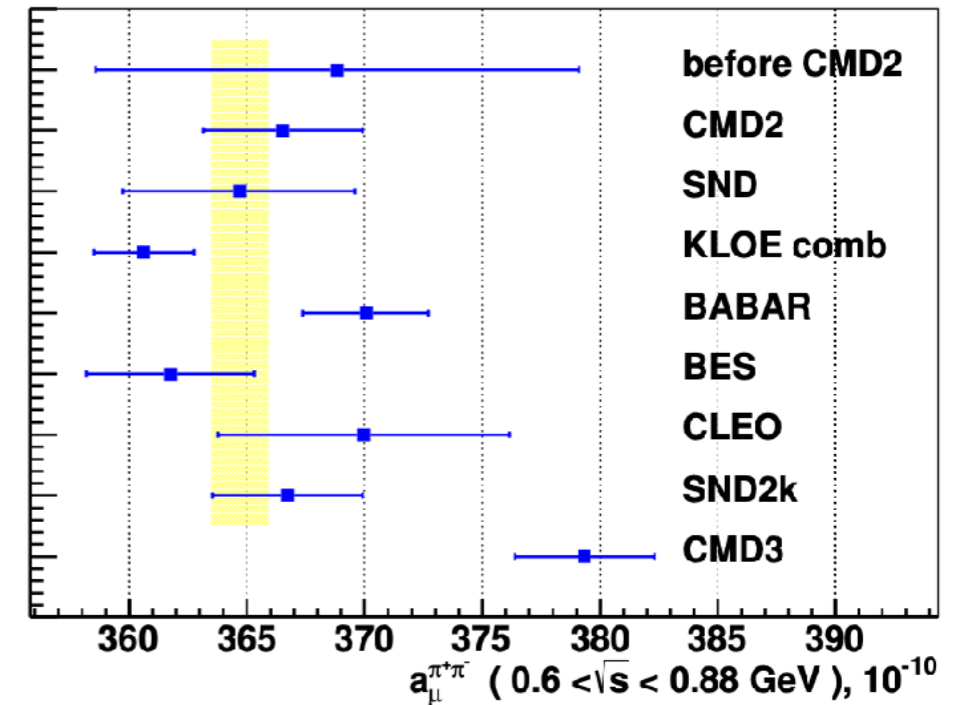
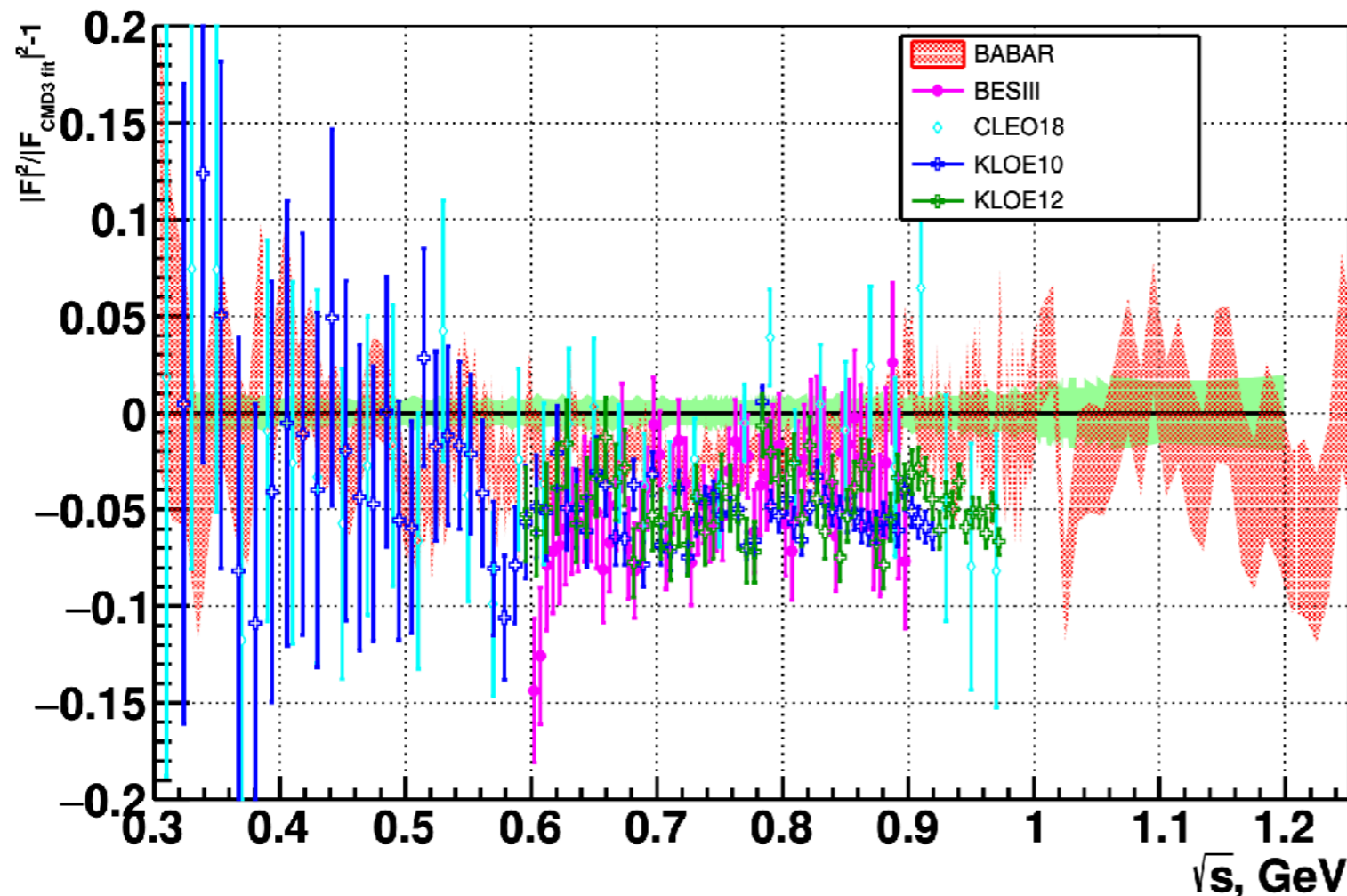
- In principle, this is a simple integral over the ratio:

$$R(s) = \frac{\sigma(e^+e^- \rightarrow \text{hadrons})}{\sigma(e^+e^- \rightarrow \mu^+\mu^-)}$$

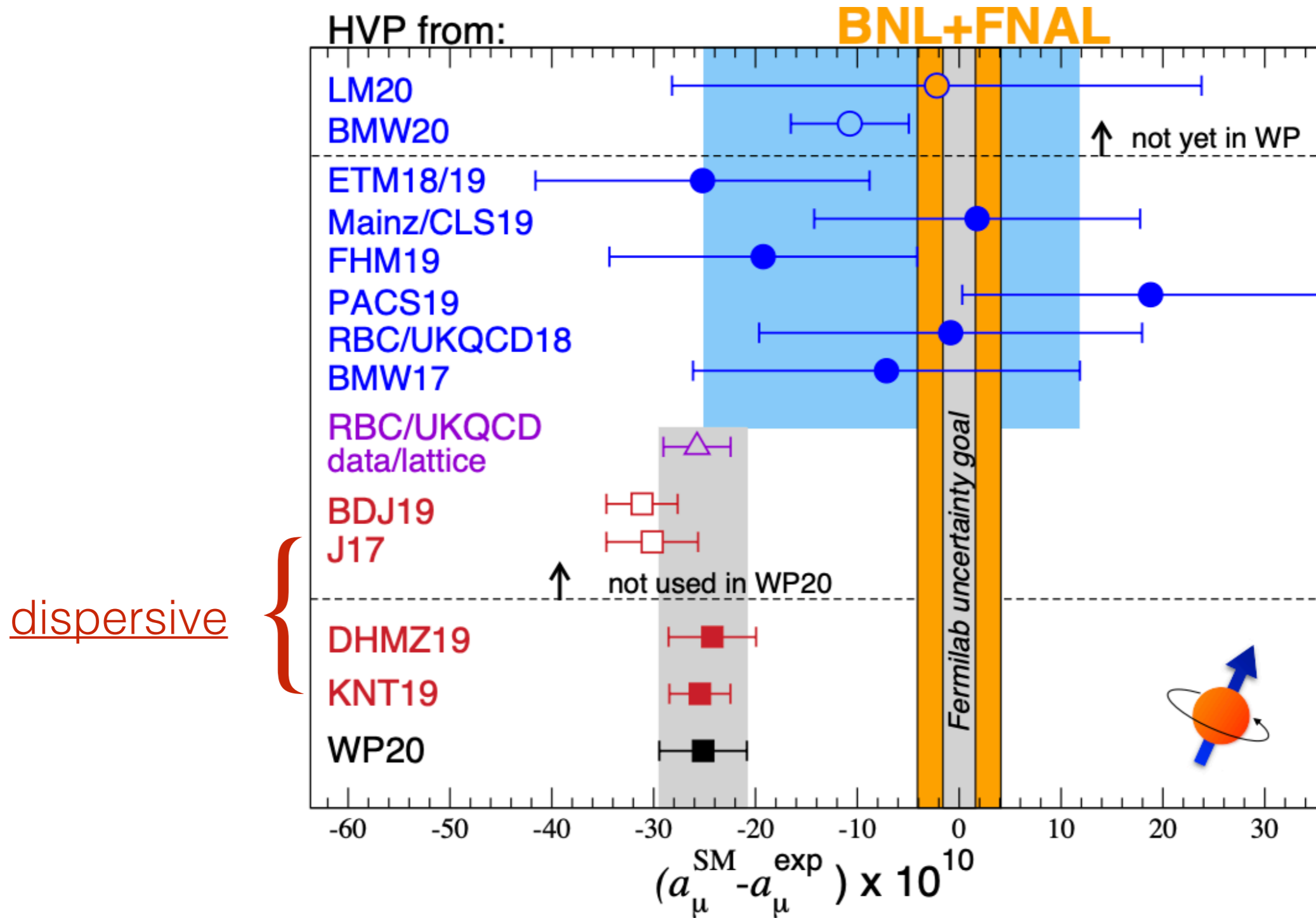


- In *practice*, combination of results from multiple experiments is intricate; multiple groups do the extraction of HVP independently; systematic errors assigned to cover disagreements between experiments.

Measurement of the $e^+e^- \rightarrow \pi^+\pi^-$ cross section from threshold to 1.2 GeV with the CMD-3 detector

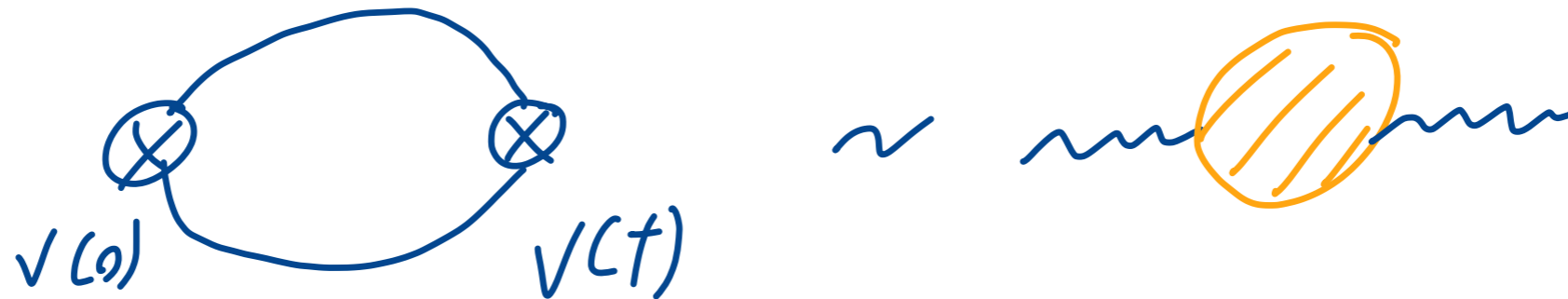


- Some tension between experiments in places, particularly two-pion data from 600-900 MeV; new CMD-3 result, arXiv:2302.08834, shows larger discrepancies.

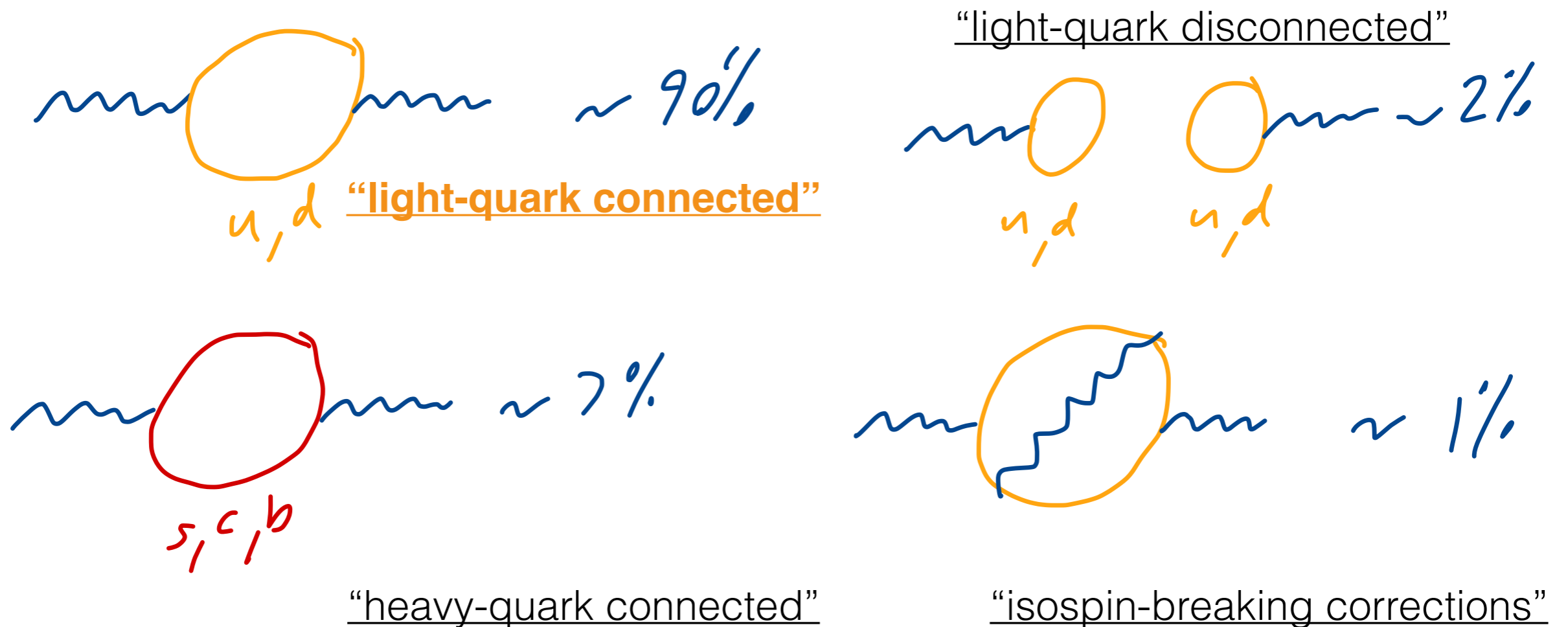


- Current WP '20 theory value for HVP **dominated by dispersive results**; lattice determinations not precise enough at the time! **BMW '20** (most precise full lattice calculation) not in the WP '20 average, in particular.

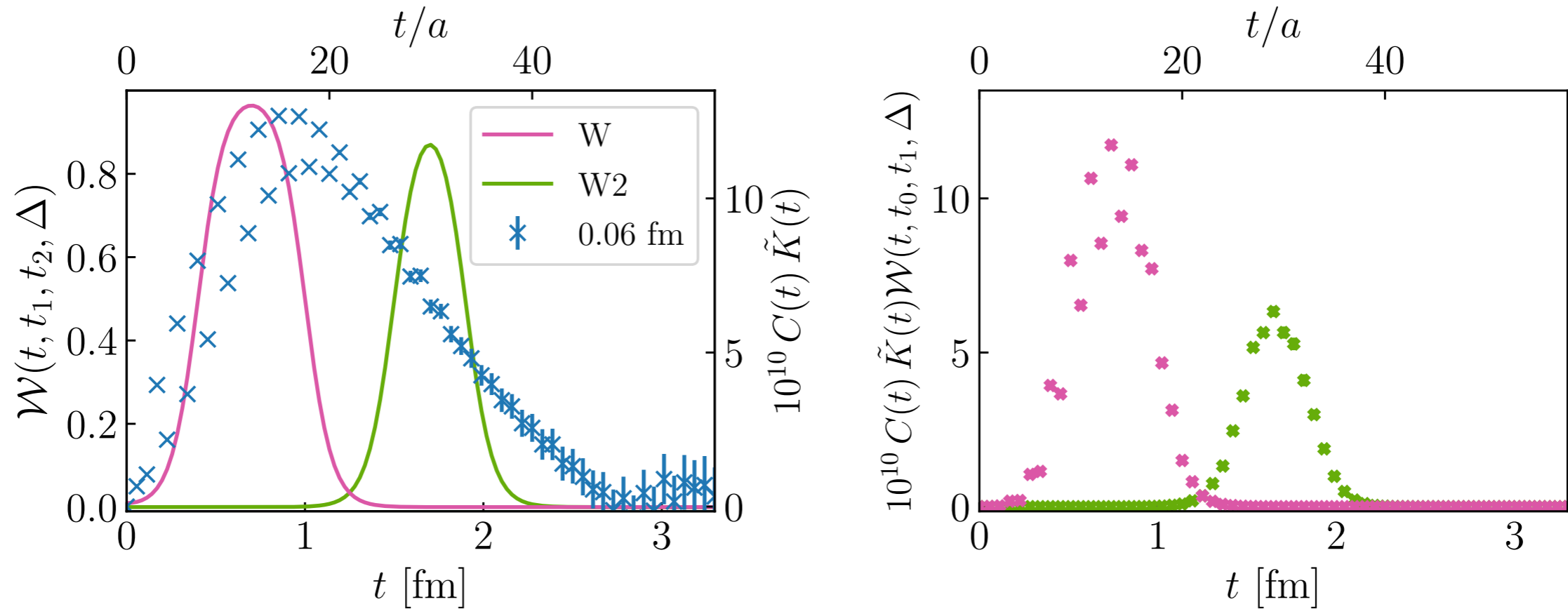
- To compute HVP on lattice, we compute *correlation* between two vector currents:



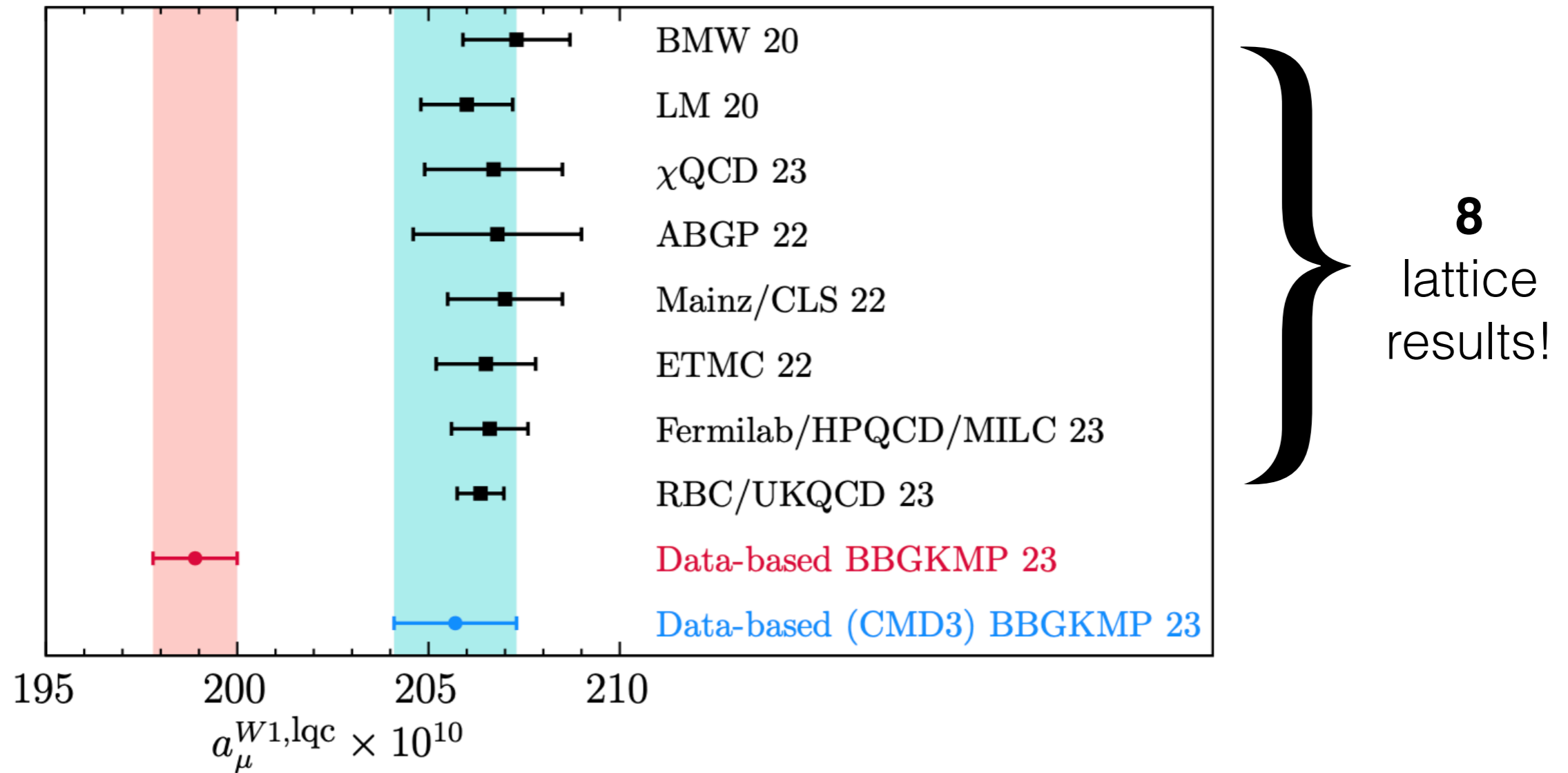
- Path integration automatically “sums over” all gluon configurations, but fermions treated more explicitly:



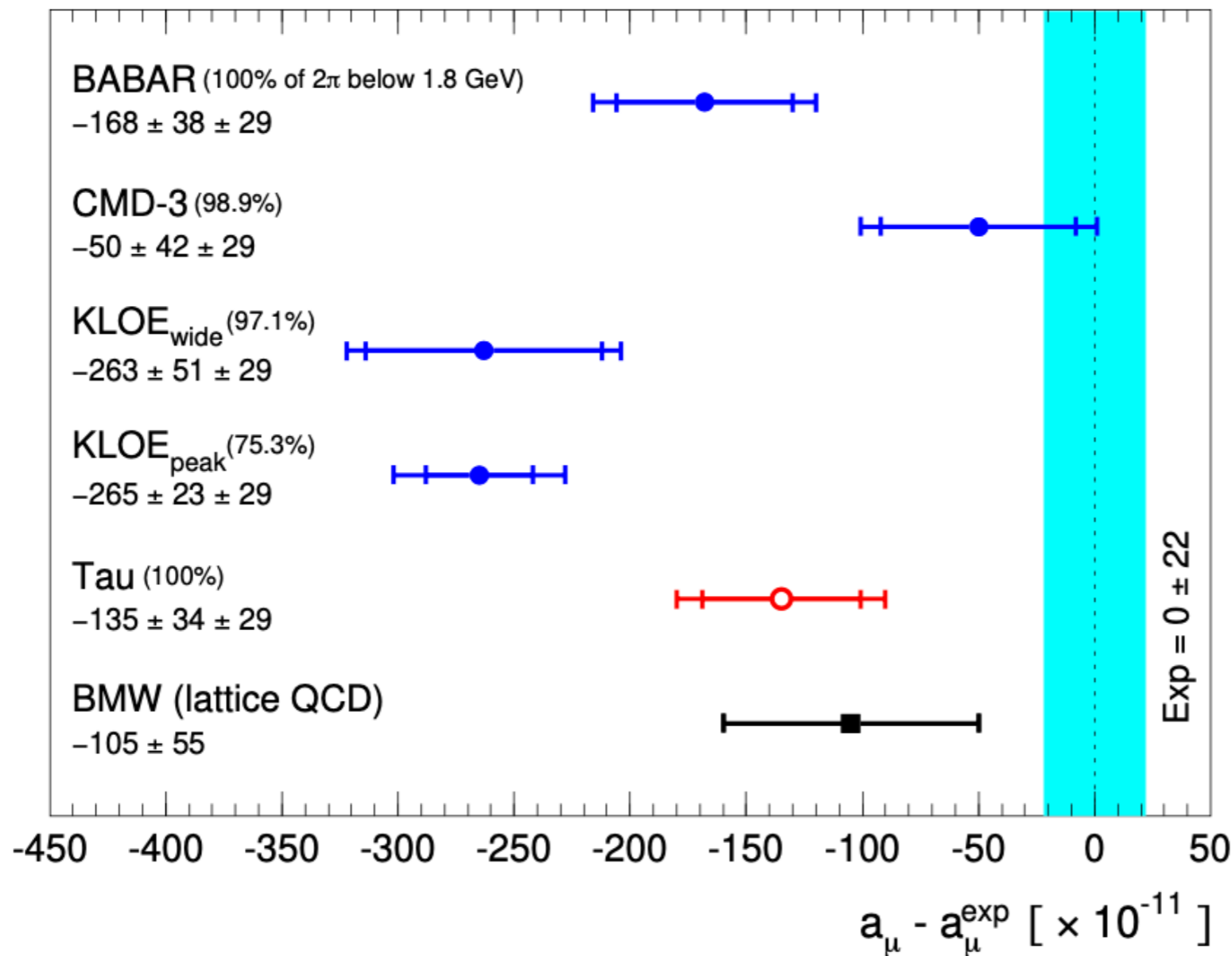
(Fermilab/HPQCD/MILC collaborations, arXiv:2301.08274)



- To validate and cross-check lattice results, calculation can be restricted to an “**intermediate window**”, **W**; contributions in [0.4, 1.0] fm. (Other windows are considered, but this is the most common choice.)
- No long-distance or short-distance contributions makes this piece of HVP **relatively clean** and **highly precise**. On the dispersive side, this window corresponds to a specific energy range



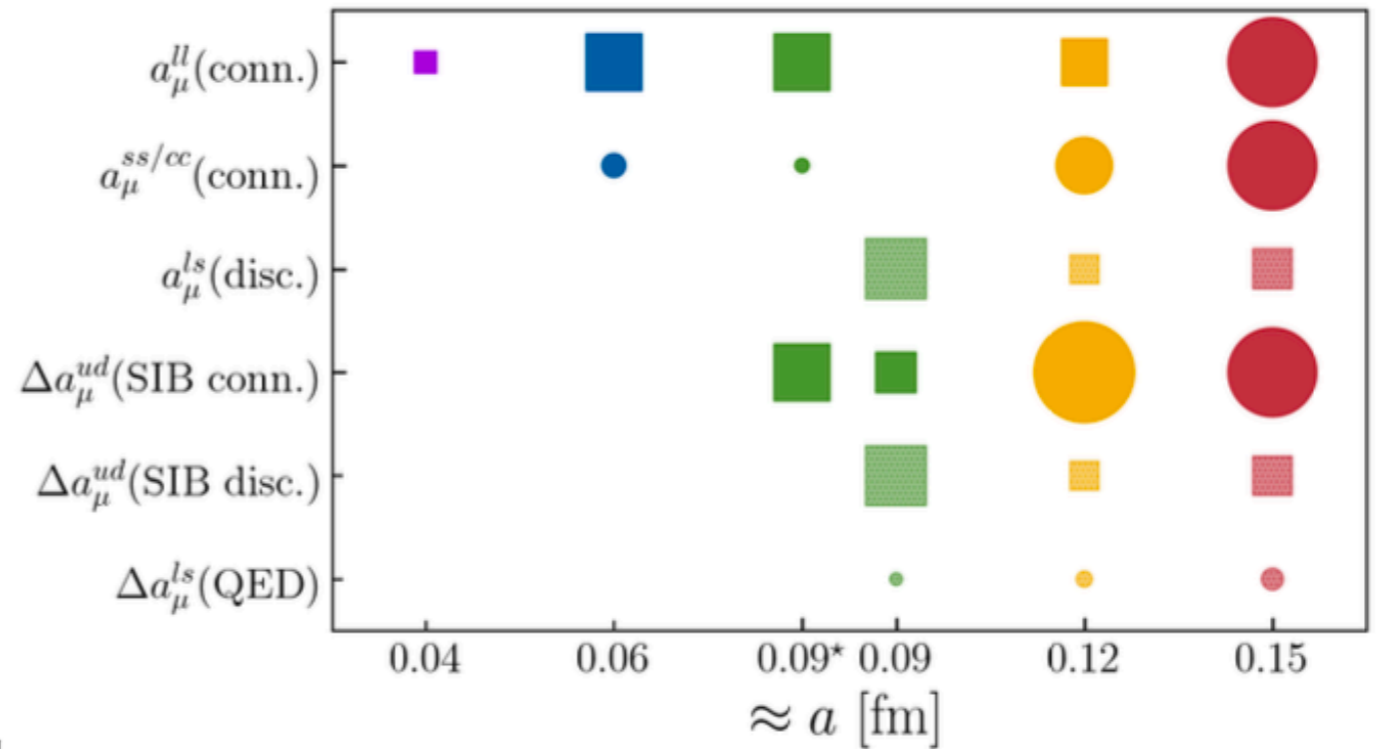
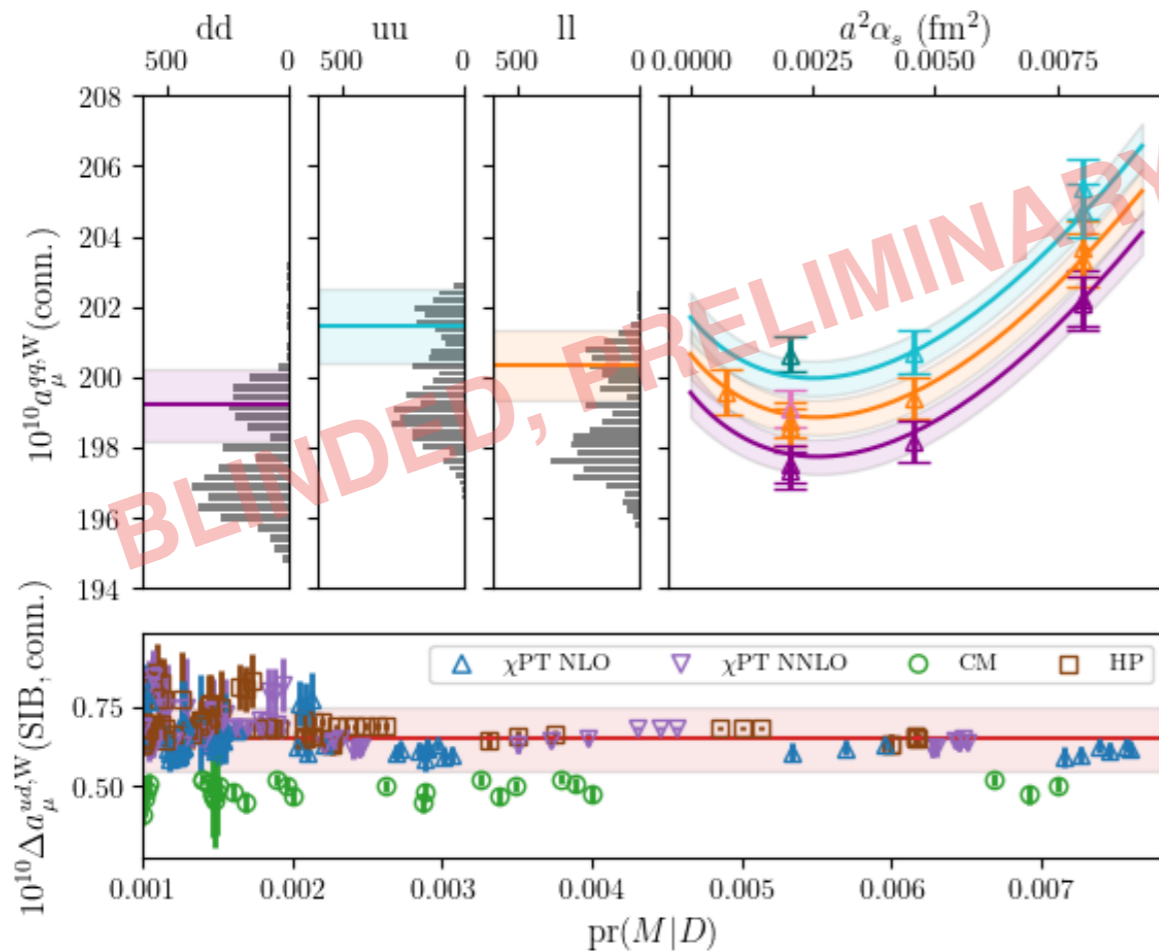
- Results for “intermediate window”, “light-quark connected” from **several lattice groups** all show excellent agreement, increasing precision.
- Significant tension with **dispersive result** persists here (although, some effort/modeling is needed to translate real-world experiment into “light-quark connected”.) Likewise, using **only new CMD3 dataset** over [0.33, 1.2] GeV in LQC window is much closer to lattice...but discarding all other experimental results is premature, this is just a hint!



- Breaking down into individual results for “two-pion” energy region of $R(s)$ total a_μ (or for the window) shows *internal discrepancy* between results from different experiments.
- More lattice calculations at high precision will help, as will further scrutiny on the experimental/dispersive side. Work is in progress!

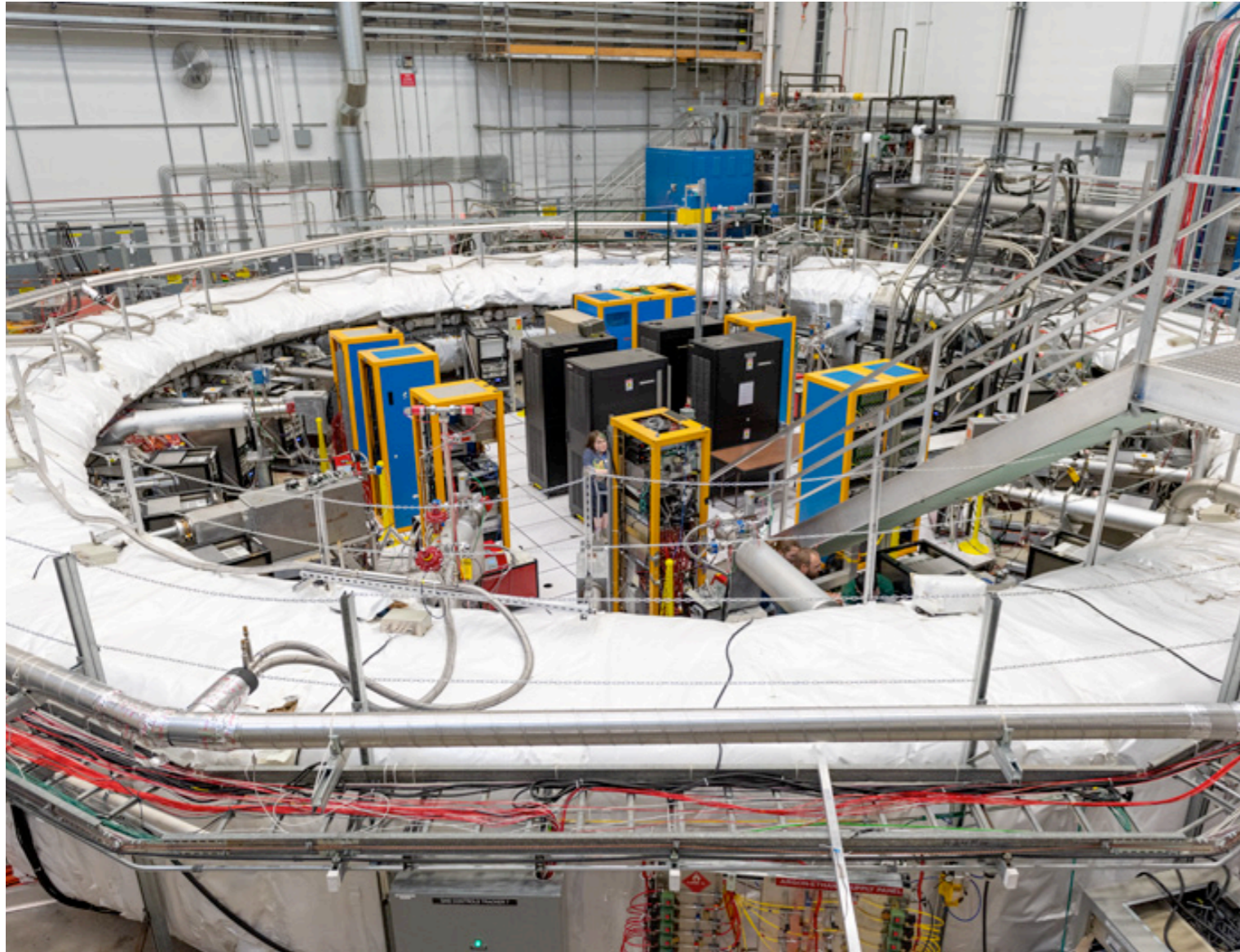
- On the lattice QCD side, many groups are working hard on updated calculations with better statistics, and a close look at all individual contributions.

(Fermilab/HPQCD/MILC collaborations, **preliminary**)



- My collaboration (**Fermilab/MILC/HPQCD**) is currently working on full a_{μ} in W and short-distance; all contributions for a “complete” determination. Improved statistics, multiple lattice spacings (above.)
- New paper soon! Preliminary (and **blind!**) results (e.g. for strong-isospin breaking, left) show good control of systematics and better statistics.

Summary



- Muon ($g-2$) is an incredibly precise test of the SM, and discrepancies could be a sign of new physics! (But we need to understand QCD better.)
- Hadronic light-by-light seems under control, uncertainty is near the precision goal
- Better HVP precision in progress; understanding current discrepancies will be critical (group vs. group, lattice vs. dispersive, “windows”)
- Stay tuned for new theory results and an update from the Theory Initiative in the next year!

Thank you!

7th Plenary Workshop of the Muon $g-2$ Theory Initiative

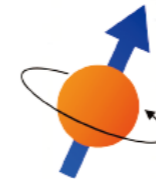
September 9-13, 2024 @ KEK, Tsukuba, Japan

<https://conference-indico.kek.jp/event/257>



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(9-2)₇

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Backup

Electron (g-2)

(T. Aoyama, T. Kinoshita, and M. Nio, arXiv:1712.06060)

(X. Fan, T.G. Myers, B.A.D. Sukra, and G. Gabrielse, arXiv:2209.13804)

- Latest $(g-2)_e$ measurement gives:

$$a_e^{(\text{exp.})} = 1159652.18059(13) \times 10^{-9}$$

- SM theory prediction depends strongly on input value of fine-structure constant. Two recent measurements with large discrepancy:

$$\alpha^{-1}(\text{Rb}) = 137.035999206(11)$$

$$\Rightarrow a_e^{(\text{exp.})} - a_e^{(\text{SM})} = (34 \pm 16) \times 10^{-14} \quad [+2.2\sigma]$$

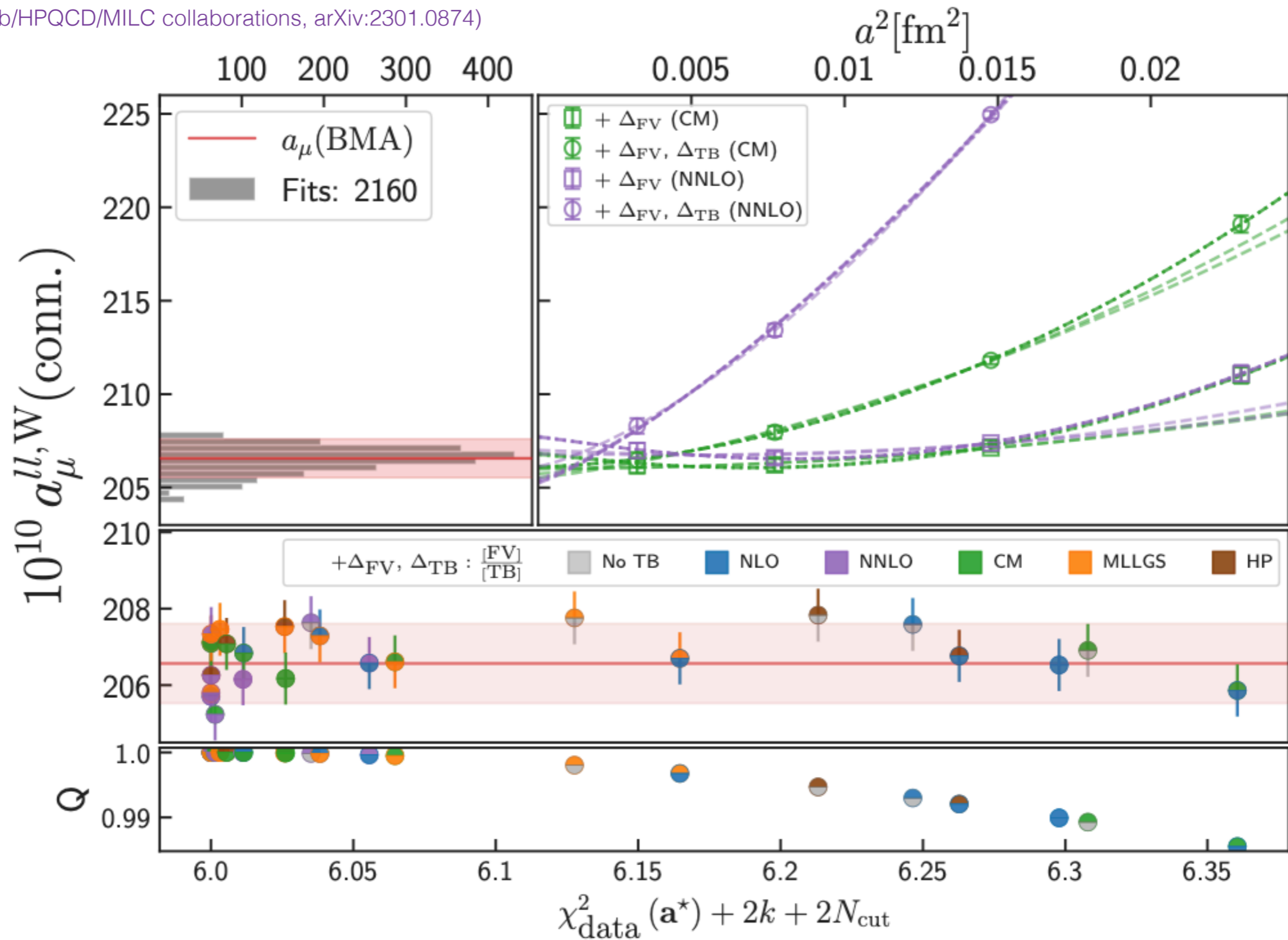
$$\alpha^{-1}(\text{Cs}) = 137.035999046(27)$$

$$\Rightarrow a_e^{(\text{exp.})} - a_e^{(\text{SM})} = (-101 \pm 27) \times 10^{-14} \quad [-3.7\sigma]$$

- The lattice QCD “world” in which HVP/HLbL are calculated is necessarily distorted: various effects must be removed to get the “real world” answer.
- **Discretization** (grid size) and **finite volume** (box size) must be *extrapolated* or otherwise removed
- **Physical scales** (quark masses and overall energy) must be *tuned*. Also **QED** effects and $(m_u - m_d)$ corrections.
- Important to have **analyses from different lattice groups**: independent statistics, but also variety of methods for dealing with all of the above (fermion discretizations, finite-volume extrapolations, etc.)



(image credits: [amazon.com](https://www.amazon.com))

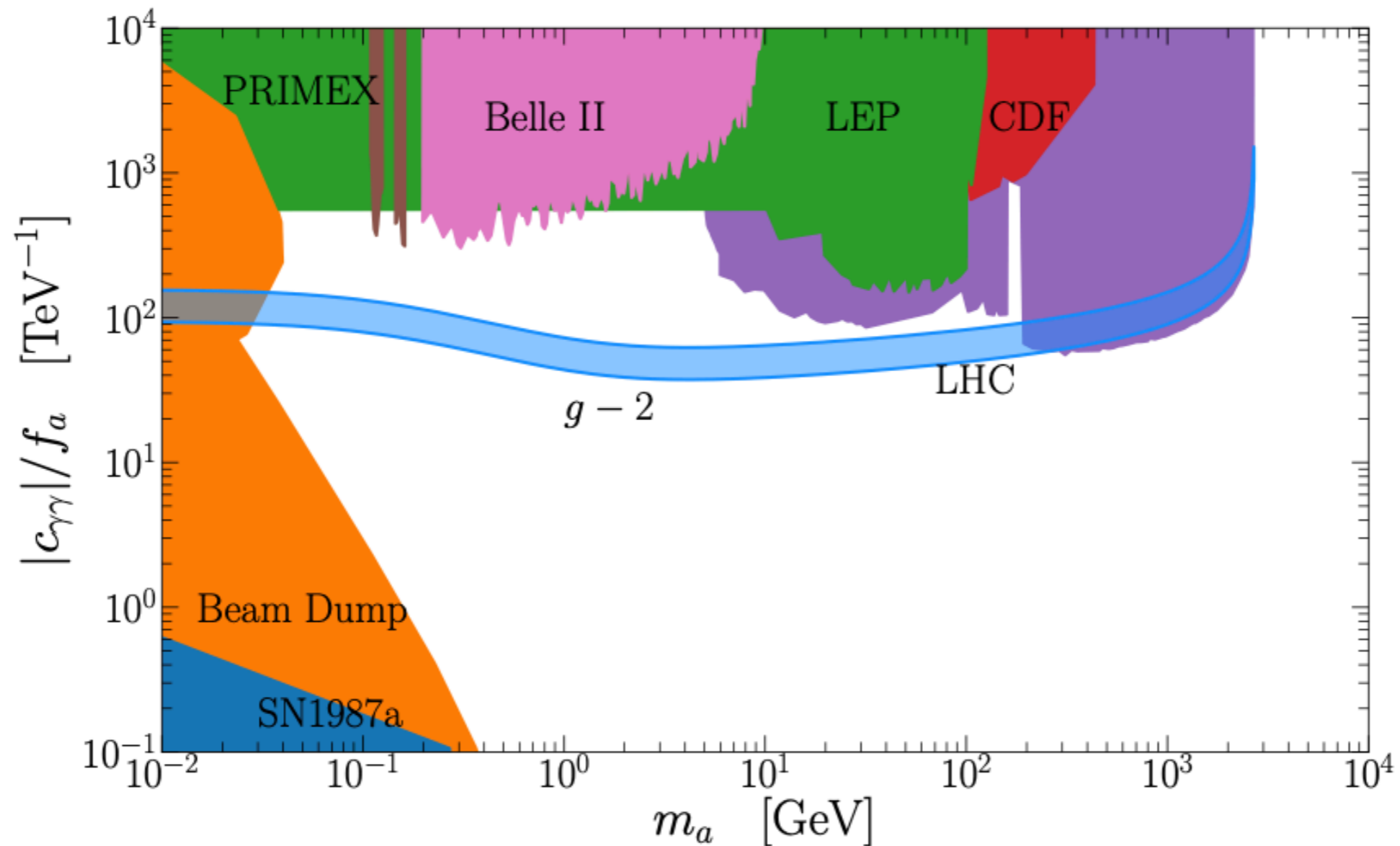


- Example of analysis details from recent paper on light-quark connected W HVP. **2160** fit variations - dealing with discretization, finite volume, mass corrections, and other effects! Variations combined using **Bayesian model averaging**.

Source	$\delta a_\mu^{l,W}$ (conn.) (%)
Monte Carlo statistics	0.19
Continuum extrapolation ($a \rightarrow 0$, Δ_{TB})	0.34
Finite-volume correction (Δ_{FV})	0.16
Pion-mass adjustment (Δ_{M_π})	0.06
Scale setting (w_0 (fm), w_0/a)	0.24
Current renormalization (Z_V)	0.17
Total	0.50%

- “Error budget” shows the contribution to uncertainty from various sources
- Continuum extrapolation is currently dominant; scale setting error is larger for total HVP, but sub-leading for the window.

- An example new-physics model that can give rise to muon ($g-2$) is an axion-like particle (ALP) (although the authors note some model-building challenges:)



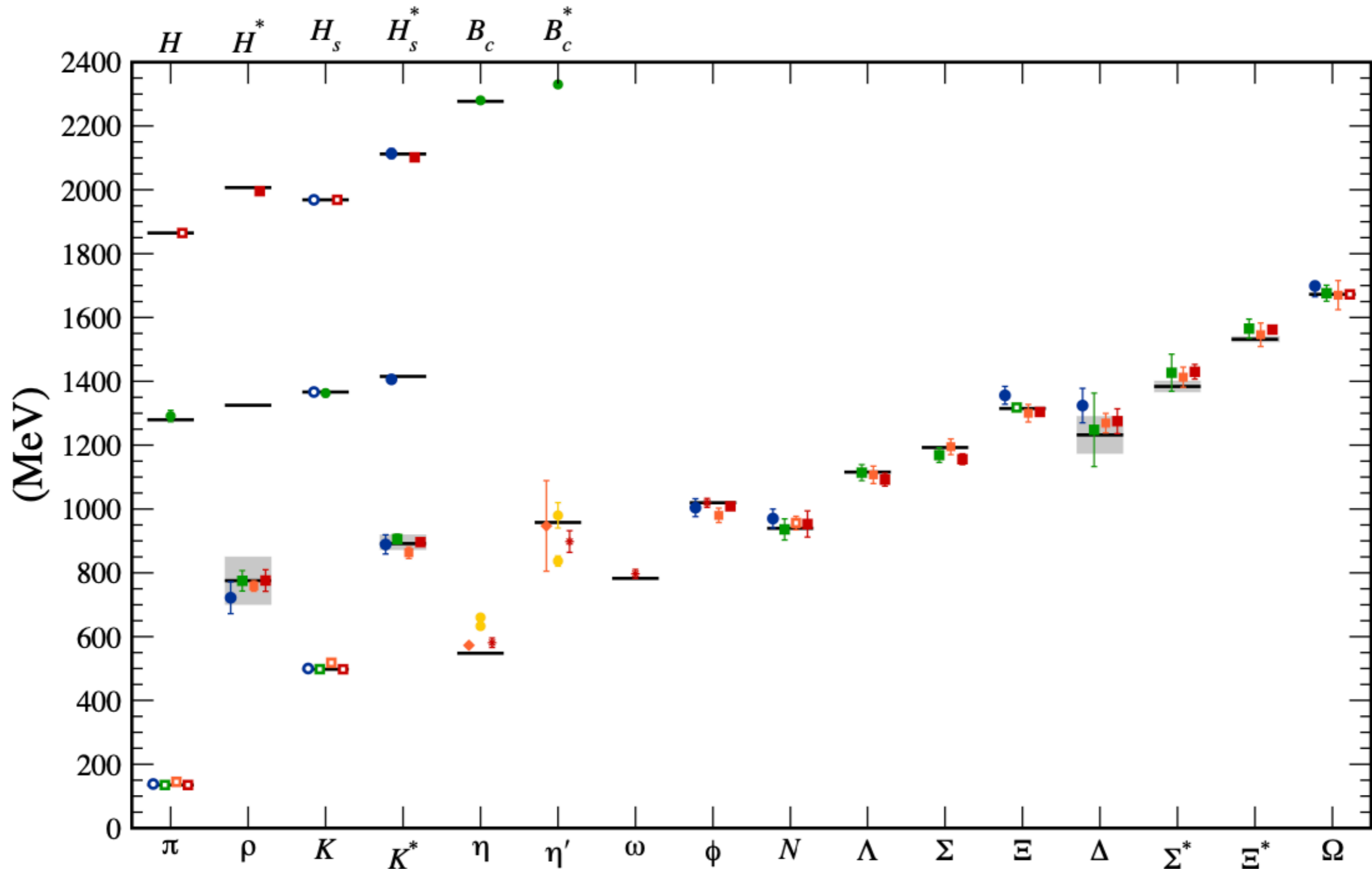
(Buen-Abad, Fan, Reece, and Sunk, <https://arxiv.org/pdf/2104.03267>)

(summary slide taken from [talk by P. Paradisi](#), sixth plenary meeting of (g-2) Theory Initiative)

Outlook

- The muon $g - 2$ represents the most longstanding hint of New Physics now, thanks to the E989 experiment at FNAL, growing to 4.2σ .
- LQCD results by the BMWc weaken the muon $g - 2$ discrepancy to 1.6σ but they are in tension with the EW-fit and $e^+ e^- \rightarrow \text{hadrons}$ experimental data:
 - ▶ Light NP in σ_{had} seems to be unlikely to solve this "new g-2 puzzle".
The MUonE experiment can shed light on this puzzle!
- Both heavy New Physics ($v \lesssim \Lambda \lesssim 100 \text{ TeV}$) and light New Physics ($\Lambda \lesssim 1 \text{ GeV}$) scenarios have the potential to account for the muon $g-2$ anomaly.
 - ▶ Different scenarios can be disentangled by dedicated searches at running or future experiments such as Belle II and a high-energy Muon Collider .
- If the muon $g - 2$ anomaly will survive, we expect relevant enhancements in leptonic EDMs (especially in the muon EDM) and LFV physics.

Message: an exciting Physics program is in progress at the Intensity Frontier!



- Modern lattice QCD is well-tested and reliable, for a wide variety of *ab initio* predictions - like the hadron spectrum above!