Monte Carlo generators – recent advances physics improvements & algorithmic developments

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Monte Carlo generators: setting the scene

stochastic simulation of exclusive particle level events

 factorized approach to model event evolution (modularity)
 hard process, parton shower, underlying event, hadronization

 vital for realistic phenomenological and experimental analyses

 facilitate measurement planning, realization & interpretation

 address breadth & depth of community needs & challenges

 (HL-)LHC (pp and heavy ions), EIC, future ee/pp colliders





[https://www.bnl.gov/eic/]

Monte Carlo generators: requirements/challenges

precise & versatile hard-process modelling

 \rightsquigarrow include QCD & EW corrections, polarizations, BSM processes \rightarrow automated ME generators & IR subtractions, UFO [Darmé et al.]

 \rightsquigarrow dedicated loop-amplitude providers

accurate QCD parton showers (Plätzer) & QED radiation

 \rightsquigarrow means to match/merge with matrix elements, formal accuracy

- quantifiable systematic uncertainties/variations
 - \rightsquigarrow perturbative & non-perturbative scales/parameters
 - \rightsquigarrow sophisticated on-the-fly reweighting approaches (multi-weight events)
- resource efficiency, adapt to new hardware (Bothmann)
 - \rightsquigarrow incorporate recent machine learning developments

 \rightsquigarrow adapt to heterogeneous hardware systems (GPUs, HPC)

physics improvements & algorithmic developments

Physics improvements

Accounting for (dominant) electroweak corrections



- generator frameworks to accomplish full calculations, e.g.
 MG5_aMC [Frederix et al.], POWHEG [Nason et al.], SHERPA [Bothmann et al.]
- EW one-loop and QED real-emission amplitudes needed, e.g. RECOLA [Denner et al.], OPENLOOPS [Pozzorini et al.]
- QED infrared subtraction terms (dipole/FKS)
 - \rightsquigarrow real weak-boson radiation excluded
- invoke QCD/QED showers for particle-level predictions HERWIG [Bellm et al.], PYTHIA [Bierlich et al.], SHERPA

Pushing the limits: multileg NLO calculations

state-of-the-art: full NLO calculation for $2 \rightarrow 6$ processes

- full NLO QCD & EW corrections and QCD-EW interferences ~→ crucial benchmark for approximation schemes used in MCs ~→ see talk by Denner
- consider like-sign W-boson scattering: $pp \rightarrow e^+ \nu_e \mu^+ \nu_\mu j j$

[Dittmaier et al. JHEP 11 (2023) 22] [Biedermann et al. JHEP 10 (2017) 124]



Pushing the limits: multileg NLO calculations

state-of-the-art: triboson $pp ightarrow e^+ u_e \mu^+ u_\mu jj$ at full NLO

[Denner, Pellen, Schönherr, S. JHEP 08 (2024) 043]

full off-shell calc vs. incoherent sum of on-shell channels



Pushing the limits: multileg NLO calculations

state-of-the-art: triboson $pp \to e^+ \nu_e \mu^+ \nu_\mu j j$ at full NLO [Denner, Pellen, Schönherr, S. JHEP 08 (2024) 043]

- \blacksquare separate into EW $\mathcal{O}(\alpha^6)$ & QCD $\mathcal{O}(\alpha_s^2\alpha^4)$ production mode
- QCD corr via MC@NLO, EW mode split in s/t-channel piece
- EW corr to EW mode in the virtual approximation (EW_{virt})



Taming the tails: EW Sudakov logarithms

universal high-energy enhancements

consider EW one-loop amplitudes in high-energy limit, where

$$s_{ij} \equiv (p_i + p_j)^2 \sim s \gg M_W^2 \quad \forall i, j$$

amplitude factorization, dominance of scale-ratio logarithms

$$\mathcal{M}_{1} \propto \mathcal{M}_{0} \times \left(\delta^{\mathsf{DL}} + \delta^{\mathsf{SL}}\right)$$
$$\delta^{\mathsf{DL}} \sim \frac{\alpha}{4\pi} \log^{2} \left(\frac{|s_{ij}|}{M_{W}^{2}}\right) \quad \delta^{\mathsf{SL}} \sim \frac{\alpha}{4\pi} \log \left(\frac{|s_{ij}|}{M_{W}^{2}}\right)$$

- algorithm to construct NLL EW corrections [Denner, Pozzorini '01]
- recent revisitations, refinements and new implementations
 SHERPA, MG5_aMC & OPENLOOPS

[Bothmann, Napoletano '20, Bothmann et al. '22] [Pagani, Zaro '22, Pagani et al. '23] [Lindert, Mai '23]

 p_1

Taming the tails: EW Sudakov logarithms

- extensive validation for OPENLOOPS [Lindert, Mai 2312.07927]
- comparison to NLO_{VI} EW approximation [Kallweit et al. '15]
- \rightsquigarrow used in SHERPA MEPS@NLO approach [Bothmann et al. JHEP 06 (22) 131]



S@NLO OCD × EW,

+ MEPs@LOOP

700

600

900

1000 p_{T.2}, [GeV]

500

Probing EWSB: vector-boson polarizations

predicting vector-boson polarization fractions f_{pol}

• consider decay of on-shell massive gauge boson $(m_{q/l} = 0)$ \rightsquigarrow use pole approximation, i.e. on-shell projection, or NWA

$$\mathcal{M}^{\mathsf{tot}} \quad \approx \quad \sum_{\lambda = L, \pm} \mathcal{M}_{\lambda}^{\mathsf{fac}} = \frac{i}{p^2 - M_V^2 + i\Gamma_V M_V} \sum_{\lambda = L, \pm} \mathcal{M}_{\lambda}^{\mathsf{prod}}(\tilde{p}) \mathcal{M}_{\lambda}^{\mathsf{dec}}(\tilde{p})$$

■ consider inclusive & fiducial phase spaces → residual interference contribution when fiducial cuts

$$|\mathcal{M}_{\rm res}^{\rm tot}|^2 = \sum_{\lambda = L, \pm} |\mathcal{M}_{\lambda}^{\rm fac}|^2 + \sum_{\lambda \neq \lambda'} \mathcal{M}_{\lambda}^{\rm fac} \mathcal{M}_{\lambda'}^{*{\rm fac}}$$

seek for differential distributions with λ = L enhancements
 → for use in experimental template fits
 → note, f_{pol} frame dependent, e.g. lab or diboson rest frame
 → dedicated talk by Pelliccioli

Probing EWSB: vector-boson polarizations

particle-level predictions for polarized gauge bosons

[Hoppe, Schönherr, Siegert JHEP 04 (2024), 001] [Pelliccioli, Zanderighi EPJC 84 (2024) 1]

- new implementations in SHERPA (NWA) & POWHEG (DPA)
- restrict to QCD corrections at (N)LO and QCD parton shower
- SHERPA utilizes its spin-correlated decay model [Höche et al. '15] ~→ event weights for different polarizations/frames on-the-fly
 - \rightsquigarrow (currently) assume virtual QCD amplitude as unpolarized





Algorithmic developments

Novel algorithms for event generation and beyond

Computational bottleneck: the hard event component

$$\sigma_{pp \to X_n} = \sum_{ab} \int \mathrm{d}x_a \mathrm{d}x_b \, \mathrm{d}\Phi_n \, f_a(x_a, \mu_F^2) f_b(x_b, \mu_F^2) \, |\mathcal{M}_{ab \to X_n}|^2 \, \Theta_n(p_1, \dots, p_n)$$





 $\hookrightarrow |\mathcal{M}|^2$ multi-modal, wildly fluctuating, expensive \hookrightarrow real- & virtual quantum corrections, IR subtractions \hookrightarrow Monte-Carlo phase-space sampling $[\dim[\Phi_n] = 3n - 4]$

main research thrusts (towards HL-LHC)

- Sustainable simulations on modern hardware [Bothmann et al.] [Carrazza et al.] [Mattelaer et al.] (Bothmann)
- \hookrightarrow NN improved phase-space sampling

SHERPA [Janßen et al.], MADNIS [Heimel et al.]
Surrogate unweighting techniques
NN ME emulator [Danziger et al.]

leading-color ME [Frederix, Vitos 2409.12128]

Novel algorithms: Neural Importance Sampling

ML-assisted phase-space sampling

- MCEG use physics informed importance sampling
 - \rightsquigarrow aim to reduce event-weight variations (automation)
 - \rightsquigarrow adaptive multi-channel sampler: Sherpa, MG, Whizard

improve sampling efficiency through Normalizing Flows

 → bijective remapping of random numbers for channel maps [Müller et al., arXiv:1808.03856] [Bothmann et al., SciPost Phys. 8 (2020) no.4, 069]
 [Gao et al., PRD 101 (2020) no.7, 076002] [Heimel et al. SciPost Phys. 15 (2023) 141]



 \rightsquigarrow invertible coupling layers with tractable Jacobian \rightsquigarrow more expressive than standard $\rm VEGAS$ remapping

Novel algorithms: Neural Importance Sampling

ML-assisted phase-space sampling - closing in on production

- implementation in SHERPA framework
 [Gao et al., PRD 101 (2020) no.7, 076002] [Bothmann et al., SciPost Phys. 15 (2023) 4]
- MADNIS multi-channel sampler for MADGRAPH

[Heimel et al., SciPost Phys. 15 (2023) 141 & 17 (2024) 23]



- → new powerful integration/sampling methods
- \rightsquigarrow enormous potential for other applications, e.g. loop calcs

[Winterhalder et al., SciPost Phys. 12 (2022) no.4, 129] [Jinno et al., JHEP 7 (2023) 181]

Novel algorithms: surrogate unweighting

Unbiased unweighting algorithm employing NN emulators

QCD factorization-aware NN matrix-element emulator

[Maître, Truong, JHEP 11 (2021) 66] [Janßen et al., SciPost Phys. 15 (2023) 107]

two-stage unweighting algorithm, correcting fast surrogate

[Danziger et al., SciPost Phys. 12 (2022) 164]



 alternative amplitude emulators for one-loop processes [Aylett-Bullock et al., JHEP 8 (2021) 66] [Badger et al., SciPost Phys. Core 6 (2023) 034]
 [Maître, Truong, JHEP 5 (2023) 159]

Facilitating Precision Physics at LHC and beyond

Theory expectations via Monte Carlo event generators

- improved physics modelling capabilities
 - \rightsquigarrow (N)NLO QCD ME+PS (Zanoli, Napoletano)
 - \rightsquigarrow (approximate) inclusion of EW corrections (NLO, NLL)
 - → polarized vector bosons (Pelliccioli)
 - → development of improved showers (Plätzer)
 - → better non-perturbative models (Gaunt, Lönnblad)
- innovative computational algorithms & software development
 - \rightsquigarrow ML-augmented event generation (Kuschick)
 - → clever reweighting methods [Ilten *et al.* 2308.13459] [Frederix, Vitos 2409.12128]
 → massive parallelization: GPUs, HPC readiness (Bothmann)



