ENDCAP RADIAL CLEARANCES

Tim Jones December 19th 2023

Introduction

- The purpose of this slide-pack is to investigate the build-up of manufacturing and assembly tolerances for Pixel Endcap Half-cylinders.
- This work is motivated by the urgent need to decide whether half-rings need the extra stiffening offered by the inner rim to limit their thermal deformation to ensure they can never come into contact with neighbouring parts of the endcap or violate the envelopes to other sub-systems.
 - FEA results indicate that the in-plane deformations could be as much as 1.6mm if the temperature is reduced to -55°C (exhaust cooling line rupture).
 - Primarily, this issue relates to the deformation of L3 half-rings clashing with the L2 half cylinder or, L4 half rings clashing with the L3 half-cylinder.
- Here's the final paragraph ...
 - In conclusion, my best estimate of the margin for allowable deformation of half-rings at -55°C is 1.73mm PROVIDED the services gaps between the outer rim
 of half-rings and their supporting half-shell can be reduced by 0.22mm. If this reduction in the services radial envelope is achievable I would be cautiously
 optimistic that half-rings do not need the inner stiffening rim to prevent any clashes or envelope violations as the beneficial stiffening effect of the services
 support rings on the rigidity of the half-shell has not been modelled in FEA. If the services gap cannot be reduced, and the benefits of the services support
 rings are not sufficient, then half-rings may still need to be stiffened.
- NB

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- If you've read the previous bullet then I'm sorry but you're now morally obliged to read every page of the intervening slides!
- Basically you've taken the equivalent of The Kings Shilling (see <u>https://en.wikipedia.org/wiki/King's shilling</u>)
 - There are recurring tales of sailors being pressed after a shilling was slipped into their drink,^[5] leading to glass-bottomed <u>tankards</u>. However, this is likely to be a <u>myth</u>, for the Navy could press by force, rendering <u>deception</u> unnecessary.^[4]
- We start from Peter Sutcliffe's 'envelope drawing' from 2019

Historic Envelope 'drawing' - 2019



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Evolution of the Envelope Drawing

- Results from L4 prototype half-shell indicated deviations from ideal shape of +/- 0.25mm and difficulty in achieving desired radius.
 - Sometime in 2020/21 we agreed to reduce half-shell integration 'clearance' from **2.35mm to 1.85mm** to accommodate likely nonuniformities in half shell laminate.
 - Concerns integration of L3 round L2 and integration of L4 around L3
 - Clearance to IST remained as previously
 - This means the **nominal clearance** between the inner radius of L2 (or L3) to the outside of the L2 (or L4) half-cylinder **is 1.85mm**
- Work done towards the Bare Local Support PRR led to a revised tolerance on half-ring inner rim
 - As machined inner rim radius = Nominal inner rim radius +0 / -0.1mm
 - Relative to centre of circle passing through the centres of all D3.25mm holes in half-ring mounting lugs.
 - HR mounting lug to HR mounting block
 - HRs are fixed to the half-shell via a D3.2 shoulder screw with an M3 thread passing through the D3.25 hole in the HR mounting lug and into the D3.2 recess in the HR mounting block.
 - Allows a perfect HR to be mounted in a set of perfectly aligned HR mounting blocks to be mis-placed by +/- 0.025mm
- In the following I look at the likely build-up of tolerances on the relative positioning of half-rings and half-cylinders due to the half-cylinder assembly process and endcap integration.

Commentary

- Improvements in the manufacture of L2 Half-shell end-flanges indicates a reduction in the overall envelope for half-shells (from 0.6 + 0.5 = 1.1mm) to (0.6 + 0.3 = 0.9mm) is possible.
 - However, this extra leeway has been taken by assembly tolerances from the manufacture of the half-cylinder assembly tooling.
- Services Gap
 - With the assembly tolerances taken into account, there is a **potential violation of the services gap of 0.22mm**. We need to check that this is not an issue with the revised services definition and routing.
- Effects of CTE ?
 - All tooling is Aluminium (CTE = 23ppm) Deviations for 1°C temperature change ...

Dimension	Value (mm)	Error for 1°C ΔT (mm)
Nominal Centre Line height	423.00	0.010
Radius of 10mm HS Location Pin centres from CL	330.10	0.008
Radius of 3.2mm HR Block pin centres from CL	320.40	0.007
End Tower separation	1879.00	0.043

- There should be no differential height change between the nominal Centre-line height between the End Towers and the HR Mounting Block placement jig regardless of the change in temperature
- A change in radius of the centres of the 10mm HS Location Pins does not change the height of the centre-line of the half cylinder but WILL change the transverse position.

• The 10mm pins are on a radial line at 55° to horizontal (so not too far from 45°).

Commentary ...

- Assuming the half-shell and half-ring radial envelopes are respected, and the positioning tolerances coming from the assembly tooling are correct, the margin for half-ring geometric deformation due to a temperature excursion to -55°C is
 - L4 and L3: 1.73mm (inner rim of half-ring to outer surface of half-shell)
 - L2 : 1.01mm (inner rim of L2 half-ring to inner envelope of OE sub-system)
- During OS Integration we need to adhere to the OE global envelopes as the endcaps have to slide over the IST. However, once the IST is installed we are probably allowed to violate the OE inner envelope provided we do not come close to the outer envelope of the IST which is at 144.00.
 - The effective clearance for deformation of L2 half-rings is 146.08 0.037 (HC-FS) 0.03 (Grav. Defl.) 144.00 = 2.01mm
 - We should declare the <u>operational</u> violation of the OE inner envelope to GM
- The static gravitational FEA shown at the GM&I PDR shows that half-rings deflect vertically by up to 0.06mm but that the differential movement between half-rings in neighbouring layers is less than 0.03mm. Given that the effects of gravity seem minor compared to the 1.76mm clearance, it is unlikely that any future GM FEA would indicate serious issues.
 - Perhaps the only thing to worry about would be vertical oscillations occurring due to an excitation caused during transport of the completed endcaps to CERN
- In conclusion, my best estimate of the margin for allowable deformation of half-rings at -55°C is 1.73mm PROVIDED the services gaps between the outer rim of half-rings and their supporting half-shell can be reduced by 0.22mm. If this reduction in the services radial envelope is achievable I would be cautiously optimistic that half-rings do not need the inner stiffening rim to prevent any clashes or envelope violations as the beneficial stiffening effect of the services support rings on the rigidity of the half-shell has not been modelled in FEA. If the services gap cannot be reduced, and the benefits of the services support rings are not sufficient, then half-rings may still need to be stiffened.



Slides from Tuesday 9th

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Section 1

Envelope of half-cylinders coming from experience gained manufacturing L2 prototypes

L2 Half-cylinder Prototyping –End-flanges



- Nominal OR = 204.00mm
- Two end-flanges manufactured
 - #1 OR = 203.98
 - #2 OR = 204.05
- Typical deviations of surface points from ideal form are <0.15mm
 - In all the following work I've taken the deviations as being +/-0.15mm. The image (left) shows the largest deviations are at the extremities of the end-flange section
- Remember typical half-shell OR is 0.1 to 0.15mm larger due to thickness of bond-line between end-flanges and central section.
 - Expect L2 envelope (between 2nd and last HR) to be ...
 - Inner surface = 204.0 0.15 (non-uniformity) 0.6 (laminate thickness) + 0.1 (glue line thickness) = 203.35 (0.05mm less than nominal from PS envelope dwg)
 - Outer Surface = 204.0 + 0.15 (non-uniformity) + 0.1 (glue line thickness) = 204.25
- Our L4 prototype has deviations of up to +/-0.25mm giving rise to a full half-shell envelope of 0.6 + 0.5 = 1.1mm. If the full L2 half-shell geometry follows that of the end-flanges the L2 envelope would be 204.25-203.35 = 0.9mm.

Section 2

Half-cylinder location in Assembly Tooling

Half-cylinder placement in Assembly Tooling

- In this section we look at the placement tolerance for a perfect) half-shell in the halfcylinder assembly tooling.
- Half-shell (HS) laminates are positioned on the tooling by a touching contact to 4 dowel pins (2 per side)
 - Dowel pins are 10mm nominal but have a portion turned to the appropriate diameter for the measured as-manufactured HS end-flanges
 - The rotational freedom of the HS end-flange is controlled with a vertical 'ruler' mounted on the end-towers
- Image on next two slides shows general features of half-cylinder assembly tooling and a close-up of one End Tower showing how the position of a L4 HS is referenced





D12 Tooling Axis

The D12 Tooling Axis (nominally 210mm from the long side of the base) defines a virtual line to which all jigs and fixture that are mounted to the base are referenced to. It is formed by the line that passes through the centres of the two 12mm diameter dowel-pin holes that define the position of the End Towers.



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End Towers

- The two End Tower sub-assemblies consist of 4 plates.
 - Three form the base and side supports
 - The 'front plate' contains all the precision holes
- The assembly of the towers is a complex process and requires repeated metrology / shimming / re-assembly
 - Assemble as manufactured
 - Measure perpendicularity of front plate and shim to make vertical
 - Measure 10mm HS reference holes and adjust front plate to achieve nominal centre height of 423.00
 - Measure array of holes for ruler and adjust front plate to set in-plane rotation over L4 HS diameter.
 - Need to repeat metrology / shim / adjust several times to optimise everything



End Tower Metrology

8mm ?

Table showing X,Z Positons of 3-2 Dia dowel holes in NP49-05-13

Decending order Reflects Hole positions (Top - Bottom) Anticlockwise)

x	Z
16.55	316.642
95.9319	302.435
167.997	268.949
229.988	218.328
272.323	153.792
306.989	79.459
317.115	0.062
307.029	79.323
277.383	153.659
230.065	218.206
168.114	268.853
95.436	302.38
16.69	316.642
167.997 229.988 272.323 306.989 317.115 307.029 277.383 230.065 168.114 95.436 16.69	268.949 218.328 153.792 79.459 0.062 79.323 153.659 218.206 268.853 302.38 316.642

ALL MEASUREMENTS RELATIVE TO END CAP CENTRE HOLE

Table showing X,Z Positons of 10mm Dia dowel holes in NP49-05-13 Decending order Reflects Hole positions (Top - Bottom)

x	Z
189.285	270.462
189.386	270.35

NB - these measurements were done on a CMM with an accuracy of $(2+L(mm)/450)\mu$. I don't know what probing QC checks were made (eg how many points to measure a circle, did any measurements) show large non-uniformities that might indicate problems (eg misprobing / dirt) &c)



CAD Nominals – bottom half identical

End Tower Metrology

L4 10mm HS locator Centres	Nom	ninals	As Mea	asured	Deltas		
	x	у	х	У	х	У	
Upper	189.338	270.402	189.285	270.462	-0.053	0.06	
Lower	189.338	-270.402	189.386	270.35	0.048	-0.052	
3.2mm Dowel Pins	x	у	х	У	х	У	
1	16.596	316.665	16.550	316.642	-0.046	-0.023	
2	95.354	302.424	95.332	302.435	-0.022	0.011	
3	168.037	268.916	167.997	268.949	-0.04	0.033	
4	230.016	218.277	229.988	218.328	-0.028	0.051	
5	277.342	153.733	277.323	153.792	-0.019	0.059	
6	307.000	79.395	306.989	79.495	-0.011	0.1	
7	317.1	0	317.115	0.062	0.015	0.062	
8	307.000	-79.395	307.029	-79.323	0.029	0.072	
9	277.342	-153.733	277.383	-153.659	0.041	0.074	
10	230.016	-218.277	230.065	-218.206	0.049	0.071	
11	168.037	-268.916	168.114	-268.853	0.077	0.063	
12	95.354	-302.424	95.436	-302.380	0.082	0.044	
13	16.596	-316.665	16.690	-316.642	0.094	0.023	
STDEV					0.049	0.032	

End Tower Metrology (Raw data)

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NB point 2 (X) looks a bit suspicious so Kvedeft it of the fit to determine the rotation 20

End Tower Metrology

(Measured – CAD Nominal) Deviation vs Dowel Pin Number after 0.0121°rotation about 10mm centre hole



Rotation reduces range (X) from 0.14 to 0.03 and range (Y) from 0.123 to 0.06.

Suggest a reasonable goal might be **+/- 0.02mm** for the general tolerance of HS location pins relative to the Centre-line hole



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Transverse Position of 10mm HS reference Pins

- The End Tower is referenced to the Base via the two D12 dowels engaging in the base. The front-plate is dowelled and bolted to the base and the triangular stiffeners.
- I suggest a tolerance of **+/-0.02mm** for the positioning of the D10 'centre-line' hole relative to the D12 hole in the base.



Section 3

Half-ring mounting block installation

HR Mounting Block Positioning Jig

- HR Mounting Blocks are located using a positioning tool referenced to the tooling system base
 - One tool for each layer
 - Locates on the tooling system base with two D8 dowel pins
- The assembly of the HR Mounting Block Jig is a complex process
 - Assemble as manufactured
 - Measure perpendicularity of front plate and shim joints
 - Measure D3.2 HR Mounting Block location holes and adjust front plate to achieve nominal centre height (423.00mm) and rotation
 - Need to repeat metrology / shim / adjust several times to optimise everything







Check PCD of D3.2 holes

Check PCD centre relative to D10 hole on nominal axis.

Set D10 hole height to 423.00

Check lateral positions of D3.2 holes to control in-plane rotation

Transverse Positioning

- The position of the HR Mounting Block Placement jig for each HR is defined by two 8mm dowels at each HR location.
- Any variation in the transverse position of the 8mm dowel-holes relative to the D12 Tooling Axis will cause a transverse shift of a HR when mounted in the HS.



Transverse Positioning (Dimensional Detail)



Transverse Positioning Error

- I believe measurements of the bases do exist but I do not have (on 19th December) access to the data – something to check in the new year.
 - Taking analysis of End Tower at face value we should assume a general positional tolerance of +/- 0.02mm over a 1m scale.
- The base is made in two parts for manufacturing reasons
 - I suggest we assume that within each base (1m in length) the hole patterns are correct to +/-0.02mm AND
 - Between the two base sections there is a potential (transverse) mis-alignment of the two parts relative to each other of +/- 0.02mm
- Therefore, overall, relative to the D12 Tooling Axis that define the positions of the end towers I estimate the hole pattern to be good to +/- 0.04mm over the full length.

Section 4

Assembly Tooling Tolerance Build-up

Half-Shell Assembly Tolerance Build-up

- Positioning of Half-cylinder
 - The half-cylinder end-flanges are located with the two D10 (nominal) dowel pins in the End Towers. These are custom turned to suit the measured as-manufactured outer radial dimension of the end-flanges.
 - The transverse position of the centres of the pair of D10 half-cylinder end-flange dowels can vary by +/-0.04mm with respect to the D12 Tooling Axis.
 - If the vertical separation of the two D10 dowels is incorrect then this will also lead to a transverse shift in the nominal centre-line of the half-cylinder. The measured separation of the two dowel pin holes in one end tower is 540.812 compared to the nominal value of 540.804 (0.008mm error). I assume a tolerance of +/- 0.01 so the overall transverse positioning tolerance increases from +/- 0.04 to +/- 0.05
 - The height of the centres of the pair of D10 half-cylinder end-flange dowels can vary by +/- 0.07mm which puts a tolerance on the vertical height of the axis of the half-shell. However, 0.03mm of this comes from an assumed non-flatness of the base. Provided the shape of the base is stable, all half-shells will be mounted in the same manner and will be influenced by the same non-flatness.
- Taking everything together we set a general tolerance on placing the outer surface of the endflanges to +/- 0.05mm relative to the D12 Tooling Axis
- See table below for a summary

Half-Shell Assembly Tolerance Build-up

 Positioning of 4 half-shell end-flange location dowels (D10 nominal) to axis through pair of D12 End-tower Location Dowels

	Variation	Tol. (mm)	Cause
Transverse	End-tower Centre-line hole to D12 Dowel	0.02	Positioning of Front-Plate relative to tower base
	End-tower HS reference pin to Centre-line hole	0.02	Rotation of font-plate and general machining tolerance
	Transverse offset from Vertical separation of HS Reference pins	0.01	
	Linear Sum	0.05	
	Flatness of Base	0.03 (est)	General machining tolerance of base / material relaxation. Same for all half-shells.
Vertical	End-tower Centre-line hole to base	0.02 (est)	Height of lip, positioning of hole pattern relative to edge
	End-tower HS reference pin to Centre-line hole	0.02	Rotation of font-plate and general machining tolerance
	Linear Sum	0.07	

Estimated L2 Half-cylinder envelope

- From measurements of prototype L2 half-cylinder end-flanges we currently conclude that the likely radial envelope is
 - Inner surface = 203.35 (violation of services space by 0.05mm)
 - Outer surface = 204.25
- The placement precision of the Half-cylinder in the assembly tooling is about 0.05mm in X & Y
 - The envelope of the outer surface of L2 could increase to 204.25 + 0.05 = 204.30mm.
 - The envelope of the inner surface of L2 could reduce to 203.35 0.05 = 203.30 potentially increasing the violation of the services space to 0.05mm (from half-cylinder geometrical form) + 0.05 (HC placement) = 0.10mm.

Half-ring Mounting Block Placement

- The error on the placement of HR Mounting Blocks onto a half-shell comes from two sources
 - Assuming we only use ONE HR Mounting Block Placement jig, the errors relating to the assembly of the HR Mounting Block placement jig will affect the relative position of each set of HR mounting blocks in the same way.
 - The errors in the base are position-dependent and therefore will affect the placement of different sets of HR Mounting Blocks differently.
- The error on the placement of the nominal centre of a half ring, as defined by the circle passing through the centres of all of the 3.2mm diameter recesses in the mounting blocks, is estimated to be +/- 0.08mm relative to the "D12 Tooling Axis".
- See table below for a summary

Half-ring Mounting Block Placement

 Positioning of HR mounting block placement jig relative to axis through pair of D12 End-tower location dowels

	Variation	Tolerance	Cause				
Transverse	HR Mounting Block positioning jig dowel hole to D12 Tooling Axis	0.04	Deviation of HR Mounting Block positioning jig holes in base / mis-alignment of 2 base-parts (Z position dependent)				
	HR Mounting Block positioning jig Centre-line hole to jig dowel hole	0.02	Positioning of Front-Plate relative to tower base				
	HR Mounting Block positions to Centre-line hole	0.02	Rotation of front-plate of HR Mounting Block jig and general machining tolerance				
	Linear Sum	0.08					
	Flatness of Base	0.03	General machining tolerance of base / material relaxation (Z position dependent)				
Vertical	HR Mounting Block positioning jig Centre-line hole to base	0.02	Height of lip, positioning of hole pattern relative to edge				
	HR Mounting Block positions to Centre-line hole	0.02	Rotation of front-plate of HR Mounting Block positioning jig and general machining tolerance				
	Linear Sum	0.07					

Half-ring to Half-ring Mounting Block Placement

- Half-rings are fastened to the HR mounting blocks via a 3.2mm diameter shoulder screw passing through the 3.25mm diameter hole in the HR mounting lug and engaging into a 3.2mm diameter recess in the HR mounting block
 - We haven't decided how many lugs will have 3D2 shoulder screws for each halfring – or which positions these will be in.
 - We need to review & agree the tolerances on the three parts (shoulder screw, 3.25mm hole in HR lug, 3.2mm recess in HR mounting block. Here I assume 0.005mm for all three
- Half-rings can shift by +/- (0.025+0.005 + 0.005 + 0.005) = +/- 0.04mm relative to the centre of the circle passing through the centres of the HR mounting block holes.



Section 5

Endcap Integration

Endcap Integration

- Half-cylinders fully populated with services and half-rings are assembled to the front and rear supports to form the complete endcap
- The relative position of the 6 half-cylinders is defined by pairs of 4mm dowel-screws passing through precision holes in the end-supports and into precision holes in the end-flanges of the half-cylinders
- The placement accuracy of the six half-cylinders is determined by the positions of the precision holes and their diametric tolerances and by the diameter of the dowel that passes through them.
- For the FS the intention is to place the six reference blocks (with the precision 4mm hole) accurately using a FS assembly jig of dimensions 0.7 x 0.7m
 - Based on the metrology of an end tower one imagines that this can be done to better than +/- 0.02mm.
 - What might be really neat is to use the same jig to place the corresponding blocks onto the half-shell end-flanges thereby removing a similar placement tolerance. The slight issue is then we'd have to remember which end-flange is for the left side and which for the right – but that shouldn't be too hard.
- Assuming H7 hole diametric tolerance (0/+0.012) in both precision holes the maximum positioning error of one half-cylinder relative to the FS is 0.02 + 2 x 0.006 + 0.005 (pin) = 0.037mm. For pairs of half-cylinders the relative positional accuracy will be better than 0.074mm

Section 6

Final Calculation of Clearances

Final Calculation....based on L2

- Half-shells are positioned to an accuracy of +/- 0.05mm in the tooling system thereby increasing the HS envelope. Eg for L2:
 - Inner envelope = 203.30
 - Outer envelope = 204.30.
- Half-ring mounting blocks are positioned to an accuracy of +/- 0.08 in the tooling system and half-rings can float by +/- 0.040mm relative to the HR mounting blocks so HRs are positioned to an accuracy of +/- 0.12mm.
 - Outer HR radial envelope = 196.8 + 0.12 = 196.92
 - Inner HR radial envelope = 146.3 0.1 0.12 = 146.08
- Minium L2 services gap = 203.30 196.92 = 6.38 (0.22mm violation)

Final Calculation – Extrapolation to L3 & L4

- Half-Shell Envelope
 - L3: Inner surface = 264.05 -0.05 0.15 0.6 + 0.1 = 263.35
 - L3: Outer Surface = 264.05 +0.05 + 0.15 + 0.1 = 264.35
 - L4: Inner surface = 325.10 -0.05 0.15 0.6 + 0.1 = 324.40
 - L4: Outer surface = 325.10 +0.05 + 0.15 + 0.1 = 325.40
- HR Envelopes
 - L3: Inner Radius = 206.35 0.1 0.12 = 206.13
 - L3: Outer Radius = 256.85 + 0.12 = 256.97
 - L4: Inner Radius = 266.40 0.1 0.12 = 266.18
 - L4: Outer Radius = 316.9 + 0.12 = 317.02



Clearances

• Services Gaps

- L2: 203.30 196.92 = 6.38 (historically 6.60)
- L3: 263.35 256.97 = 6.38 (historically 6.60)
- L4: 324.40 317.02 = 7.38 (historically 7.60)
- Half-ring to inner Half Shell
 - L3 to L2: 206.13 (HR-IR) 204.30 (HC-OR) 0.074 (HC-HC) = 1.76 (historically 2.35)
 - L4 to L3: 266.18 (HR-IR) 264.35 (HC-OR) 0.074 (HC-HC) = 1.76 (historically 2.35)
- Clearance to Global EC Envelopes
 - Outer: 327.00 325.40 0.037 (HC-FS)= 1.56 (historically 1.9)
 - Inner: 146.08 145.00 0.037 (HC-FS)= 1.04 (historically 1.3 but total clearance to IST envelope = 3.3)

Gravitational Deformation

- In preparation for the GM&I PDR I carried out an FEA of the global structures using a simplified CAD model and idealised interfaces between the mating components.
- The following load-cases were considered....

1	Component Mass in model (kg)					F	Slider Reaction Forces (N)			_			
Case	Struct.	Type1 Electrical	Type1 Cooling	Half-rings	OB Services	Inner Pixels	Mass	Calc (N)	Front Vee	Front Flat	Rear Vee	Rear Flat	F Sum (N)
1	12.8						12.8	126	28	27	36	35	126
2	12.8	24.3					37.1	364	71	71	112	109	364
3	12.8	24.3	4.7				41.8	410	80	80	127	123	410
4	12.8	24.3	4.7	13.8			55.6	545	122	118	152	152	545
5	12.8	24.3	4.7	13.8	53.6		109.2	1070	259	244	281	287	1071
6	12.8	24.3	4.7	13.8	53.6	76.8	186.0	1823	455	425	465	479	1824

- For Load Case 6, figure 39 of the report (AT2-IP-EN-0024) showed the vertical displacement of the half-rings due to the effect of gravity
 - The maximum displacement (L4 R6) is 0.06mm and near-by half-rings in layers 3 and 2 deflect by about 0.035mm.

Gravitational Deformation



Gravitational Deformation

- Caveats
 - The FEA was not done by an expert
 - The CAD model is heavily-abstracted from the real 3D geometry to simplify modelling and constrain the number of elements.
 - The material properties and loads may be out-dated.
- On face value
 - The differential gravitational deformation between half-rings of neighbouring layers is less than 0.03mm
 - This reduces the clearance between the inner rim of L4/R6 and the outer surface of L3 from 1.76mm to 1.76-0.03 = 1.73 mm at the top
 - The deformation of L2 is about 0.03mm so the clearance to the nominal OE inner envelope reduces to 1.04 0.03 = 1.01mm