

Exploring the scalar sector: challenges & opportunities for Run 3 and HL-LHC

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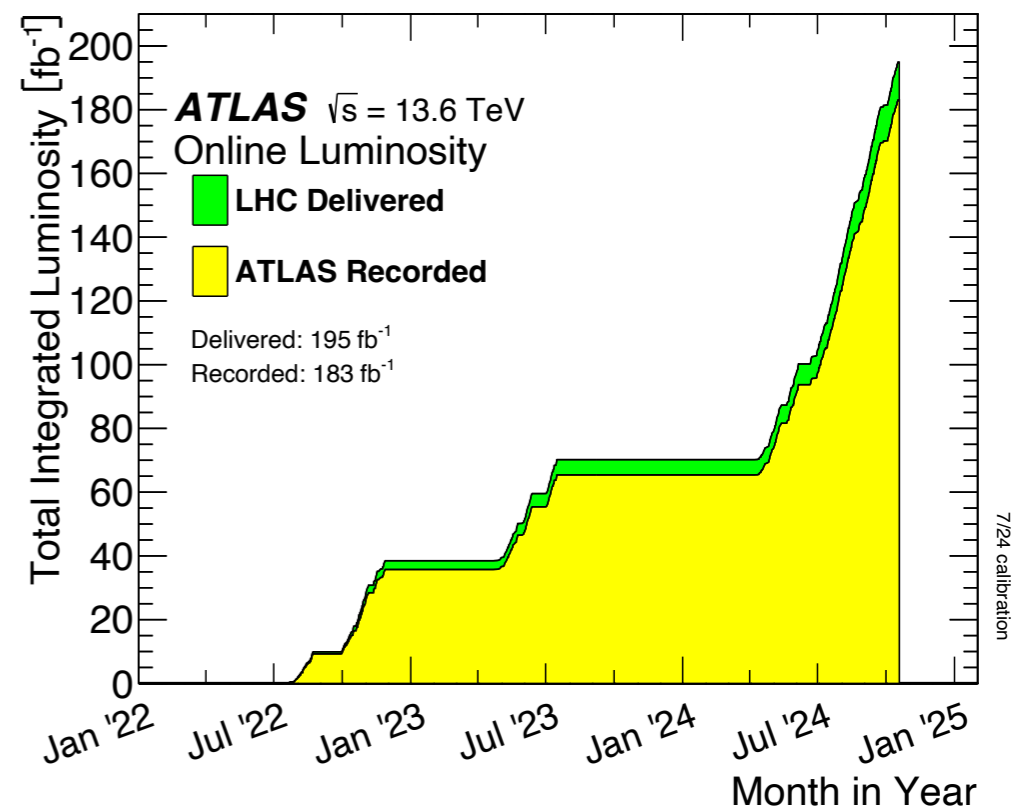
October 23, 2024

LHC Run 3 at large

Run 3 differs from its preceding Run 2 in two respects:

- CM energy: increase from 13 TeV to 13.6 TeV
- integrated luminosity: $\sim 140 \text{ fb}^{-1} \implies > 450 \text{ fb}^{-1}$
(Run 2 + Run 3 combined)

Especially the increased amount of data available for physics analysis is important



To make optimal use of it, ATLAS & CMS are pursuing two complementary approaches:

- improve online and offline selection, reconstruction and analysis
- continued focus on rarer final states (notably Higgs boson pair production), but also (very-) high- p_T physics (high- p_T tails of distributions sensitive to BSM physics)

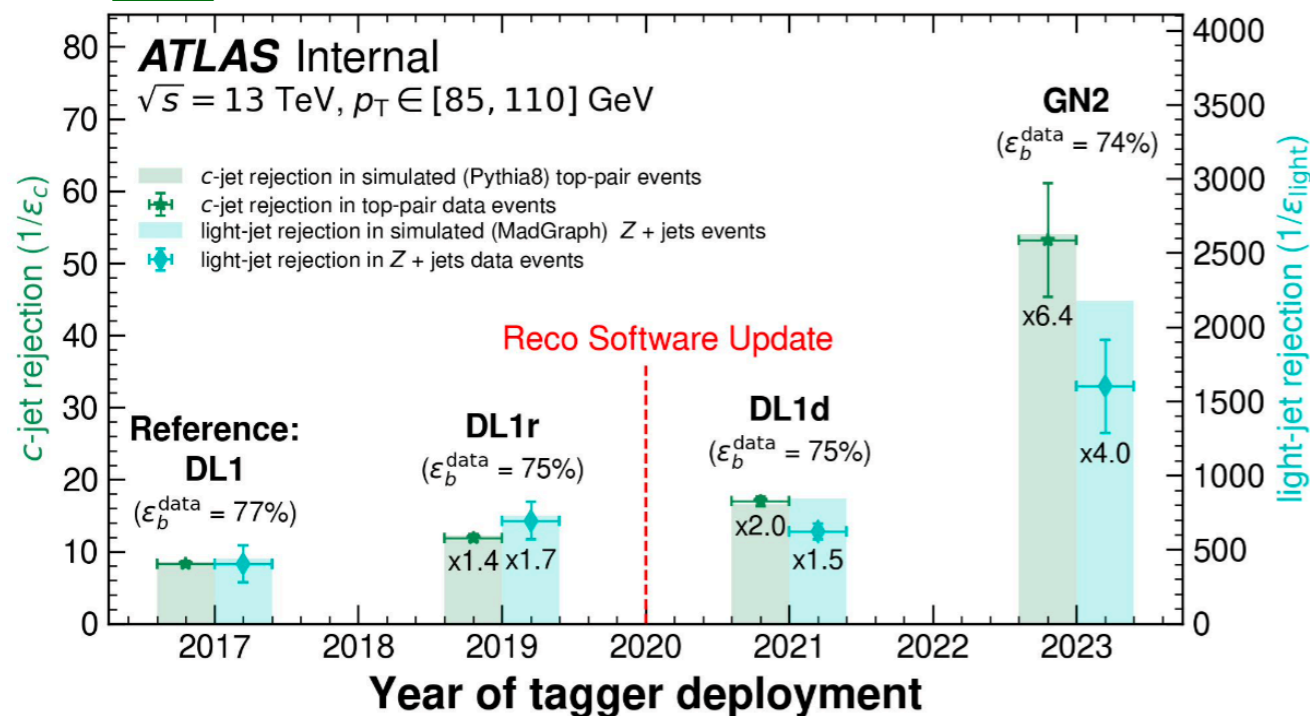
Rise of the Machine Learning

We have moved on from the early days of Boosted Decision Trees and (single-hidden-layer) Neural Networks!

- greatly improved computing resources (often allowing for millions of parameters) + novel architectures
 - ▮▮▮ significant performance improvements
- Example from b-tagging (long development line)



[link](#)



Note the (manageable but growing) differences between data and simulation ▮▮▮

precise calibrations remain essential!

- commensurate with growing uncertainties from known effects [[link](#)]

$\mathcal{O}(10^6)$ parameters ▮▮▮ need huge training datasets; typically not done for specific final states

Rise of the Machine Learning

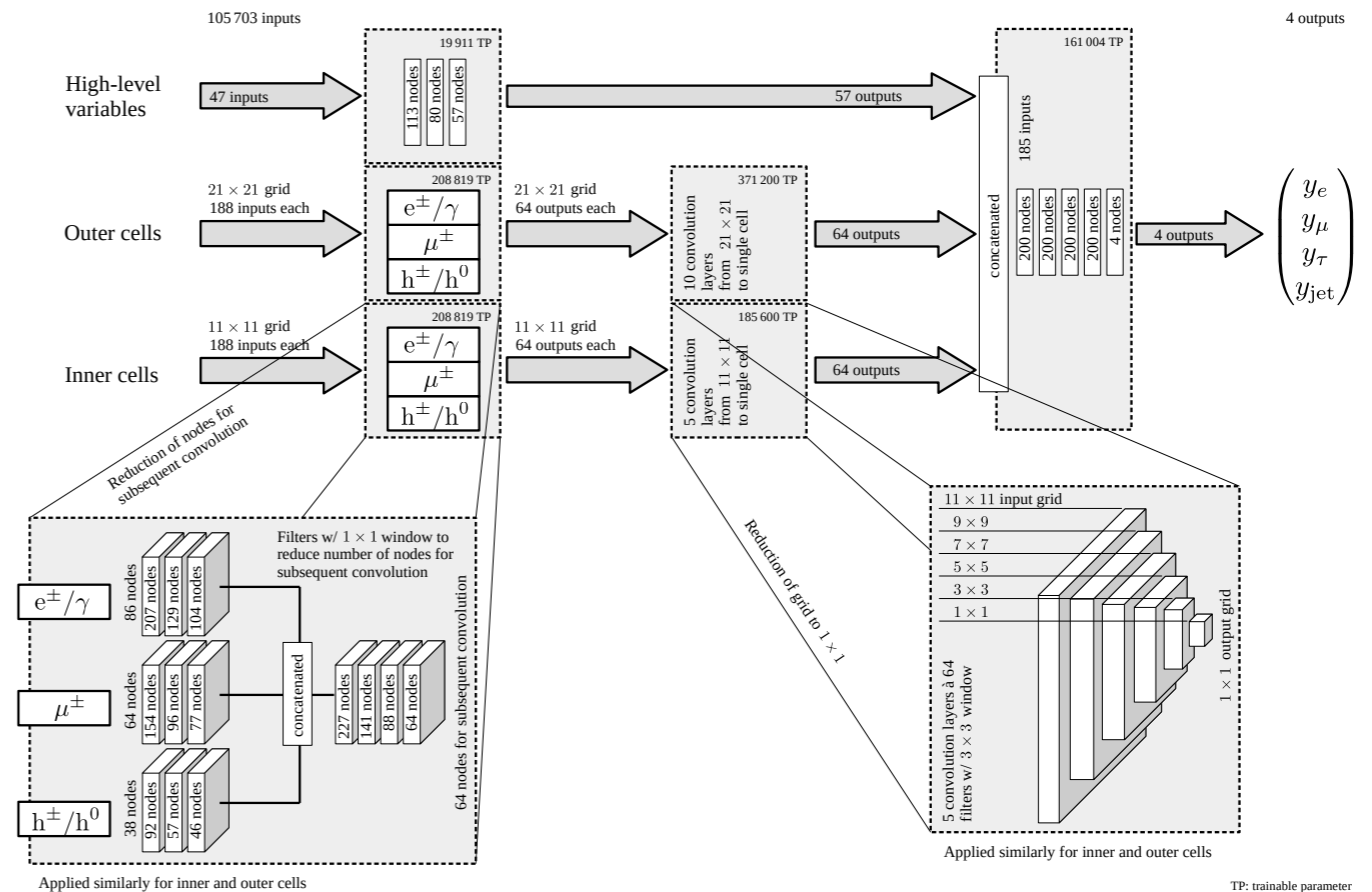
CMS DeepTau algorithm: Deep Neural Network

- employing both low- and high-level inputs to improve reconstruction of notably 3-prong τ_{had} decays
- ▣➔ benefiting both classification and $E(\tau_{\text{had}})$ reconstruction

[link](#)

CMS Simulation (13 TeV)

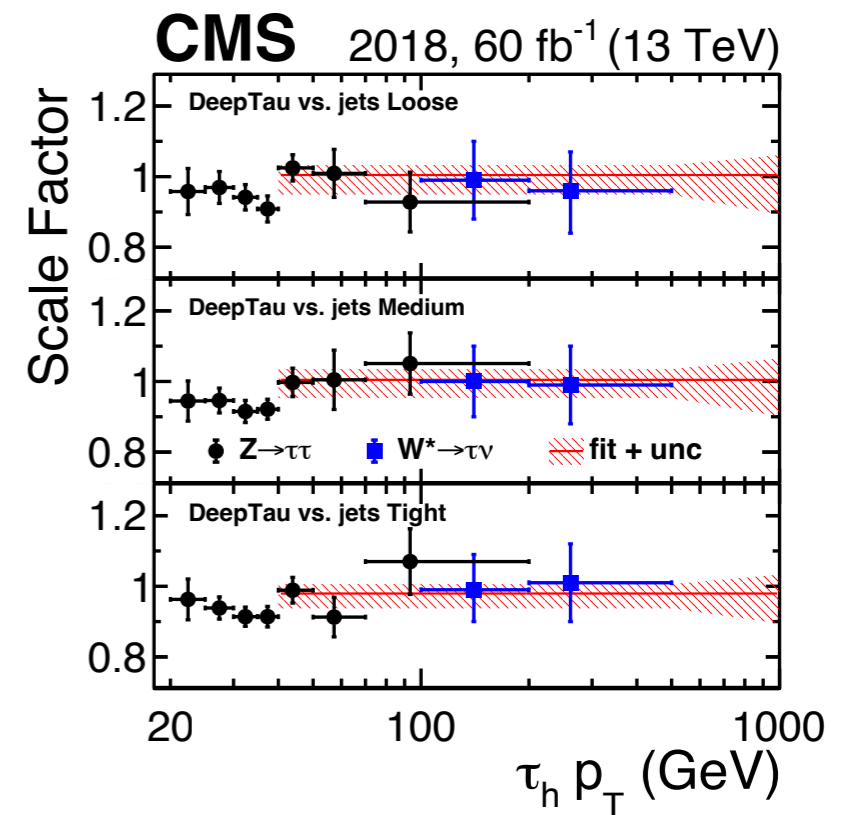
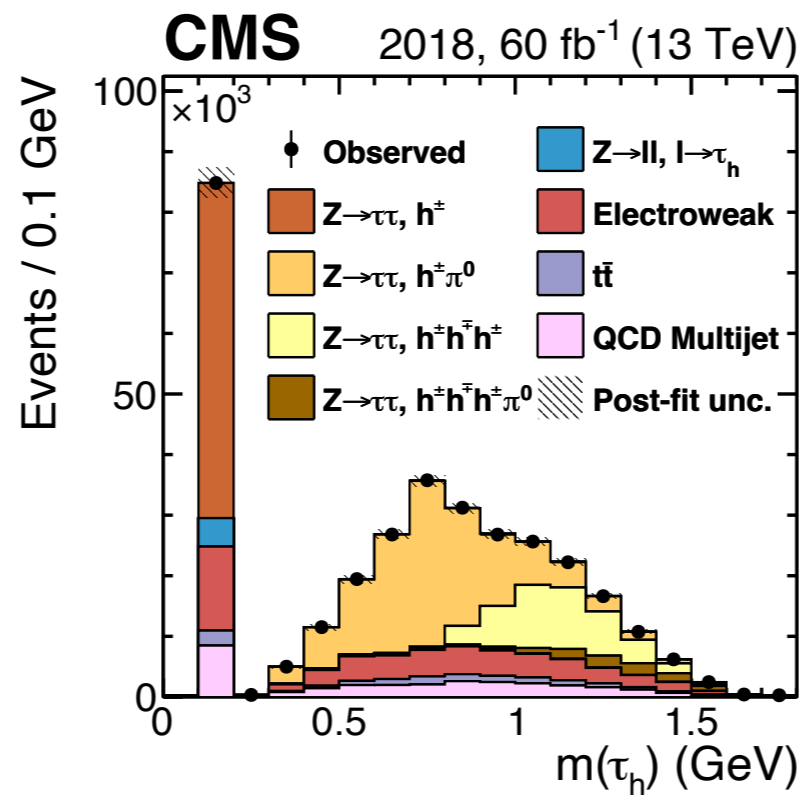
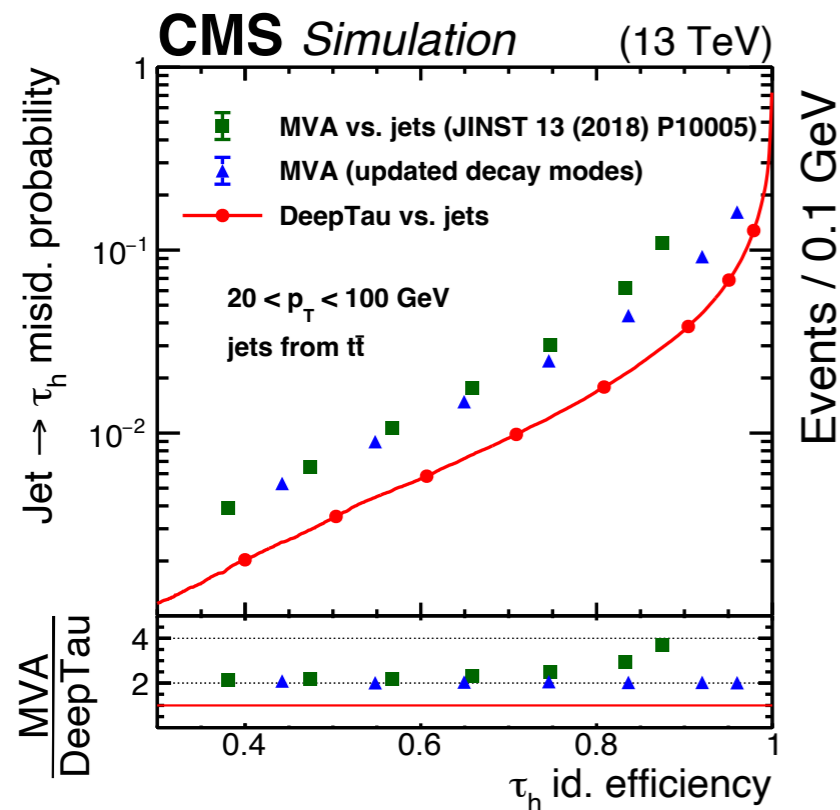
Reconstructed decay mode	Generated decay mode	h^*	$h^*\pi^0s$	$h^*h^*h^*$	$h^*h^*h^*\pi^0s$	Other
None		0.11	0.25	0.10	0.17	0.38
$h^*h^*h^*\pi^0$		0.00	0.01	0.05	0.36	0.11
$h^*h^*h^*$		0.00	0.01	0.61	0.27	0.07
h^*h^*/π^0s		0.00	0.02	0.19	0.13	0.03
$h^*\pi^0s$		0.09	0.57	0.02	0.06	0.36
h^*		0.80	0.14	0.03	0.01	0.04



Rise of the Machine Learning

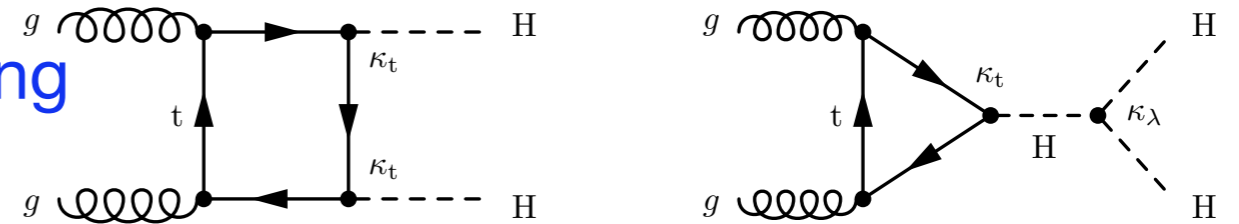
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Putting Machine Learning to use

Investigation of Higgs boson self-coupling through investigation of HH production is among the most prominent LHC goals

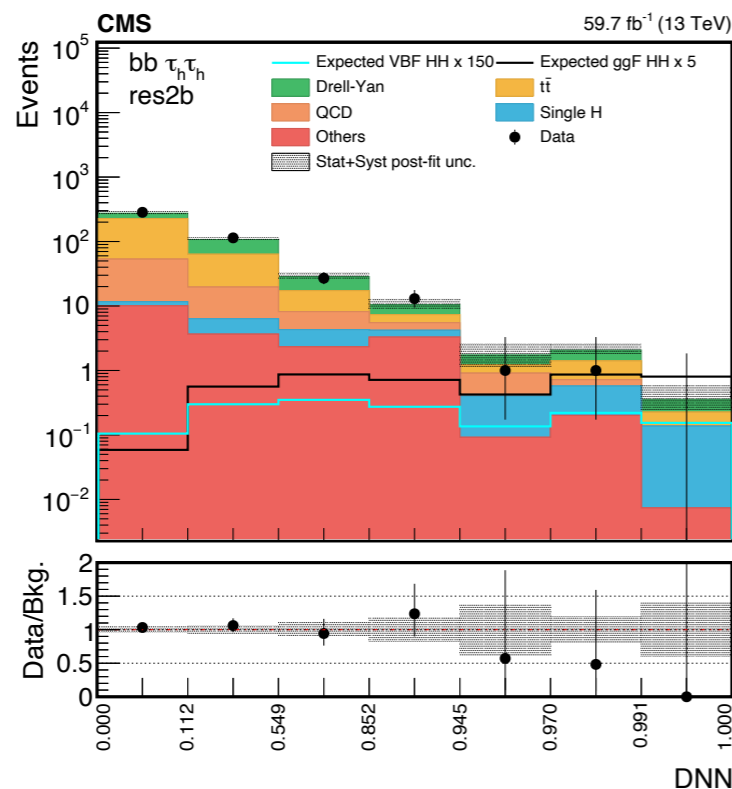


- but cross section of ~ 30 fb and many decay modes make this very challenging
- I will focus on most “promising” decay modes: $b\bar{b}b\bar{b}$, $b\bar{b}\tau^+\tau^-$, $b\bar{b}\gamma\gamma$

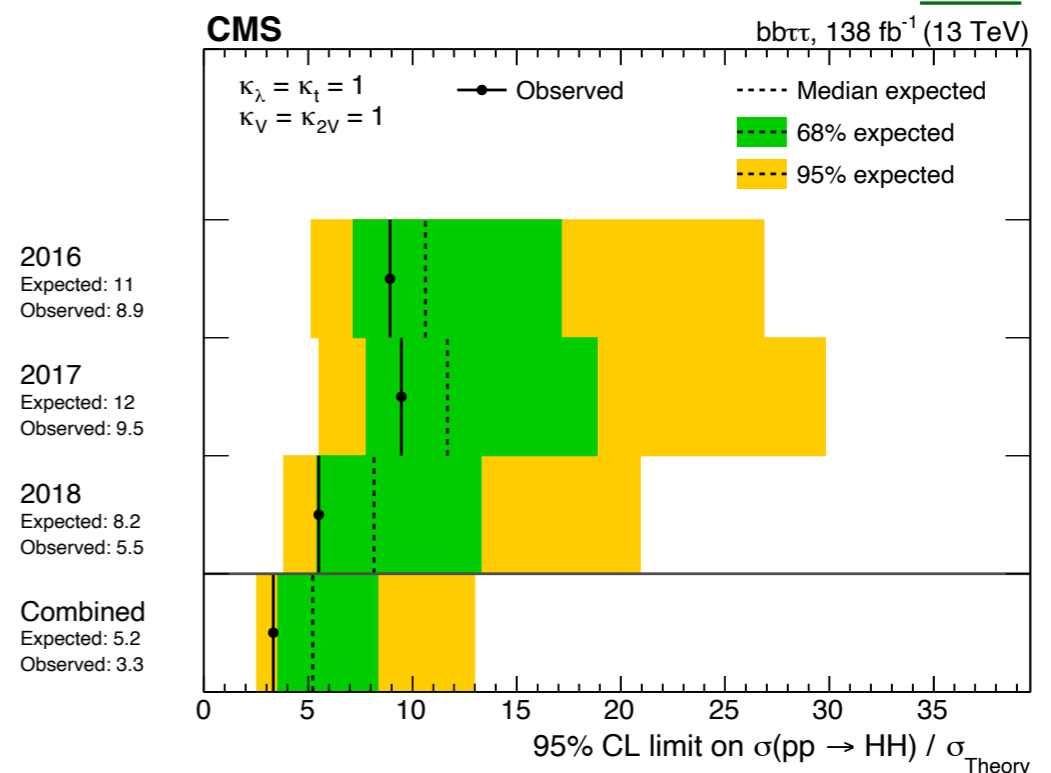
Example: Run-2 CMS search for $HH \rightarrow b\bar{b}\tau^+\tau^-$

- use of DeepTau + DeepJet for τ and b identification, respectively, followed by Deep Neural Network based event selection (72 event categories)
- in Run 3, expect many more analyses exploiting ML in various ways

[link](#)



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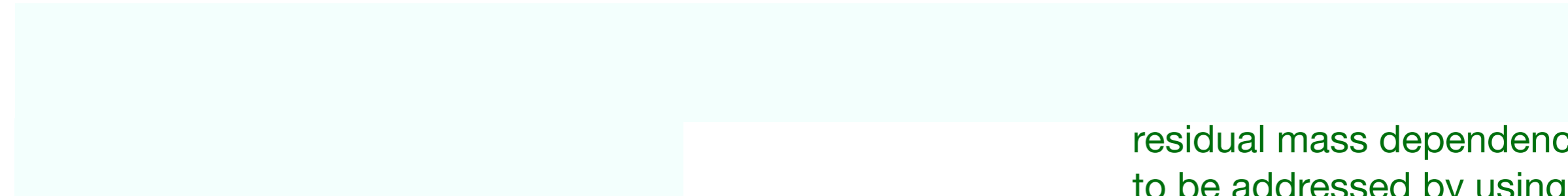


High- p_T Higgs bosons

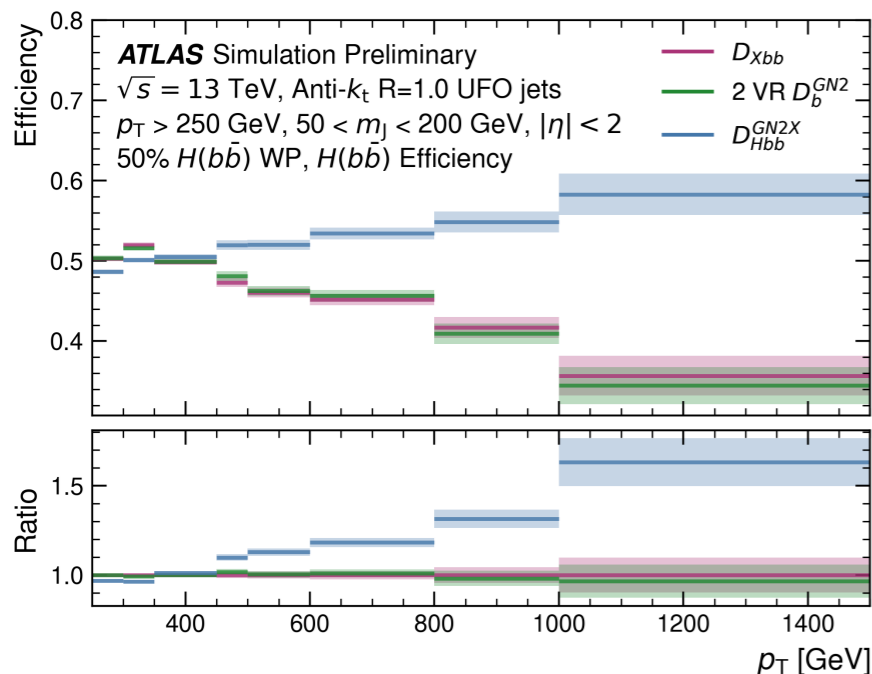
Important in many specific models (e.g. as decay products of heavy Higgs bosons) and in context of EFT models

ATLAS (GN2X): identification of $p_T > 250$ GeV $H \rightarrow b\bar{b}/c\bar{c}$ using a Transformer based network, based on $R = 1$ jets

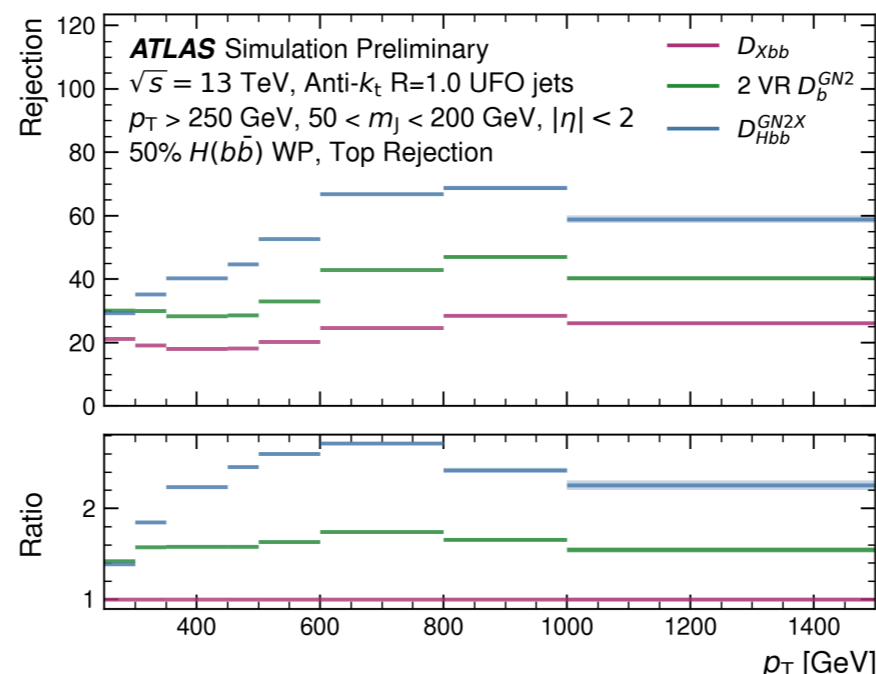
- shown: performance for $H \rightarrow b\bar{b}$



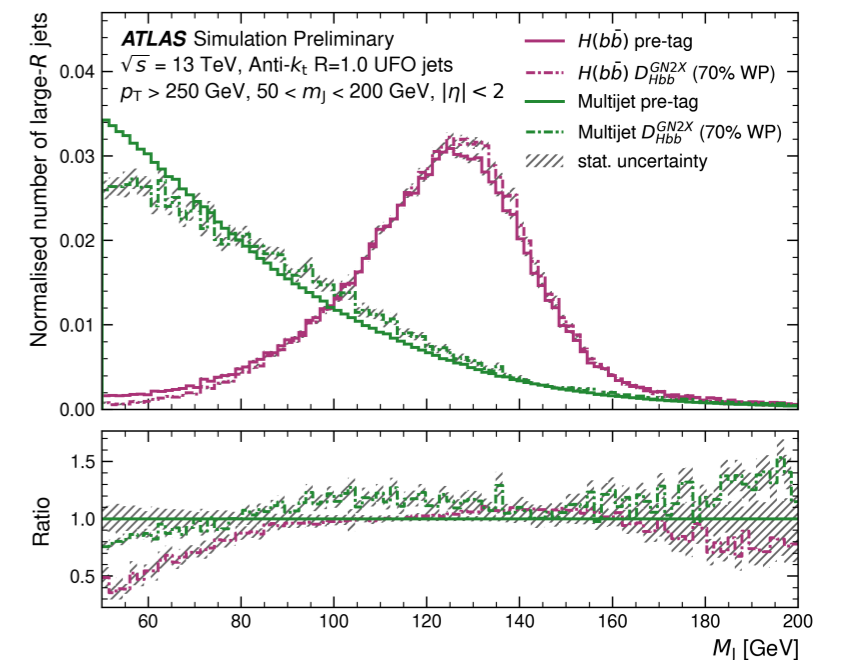
significant efficiency gain



significant rejection gain



residual mass dependence to be addressed by using mass-dependent working point



High- p_T Higgs bosons

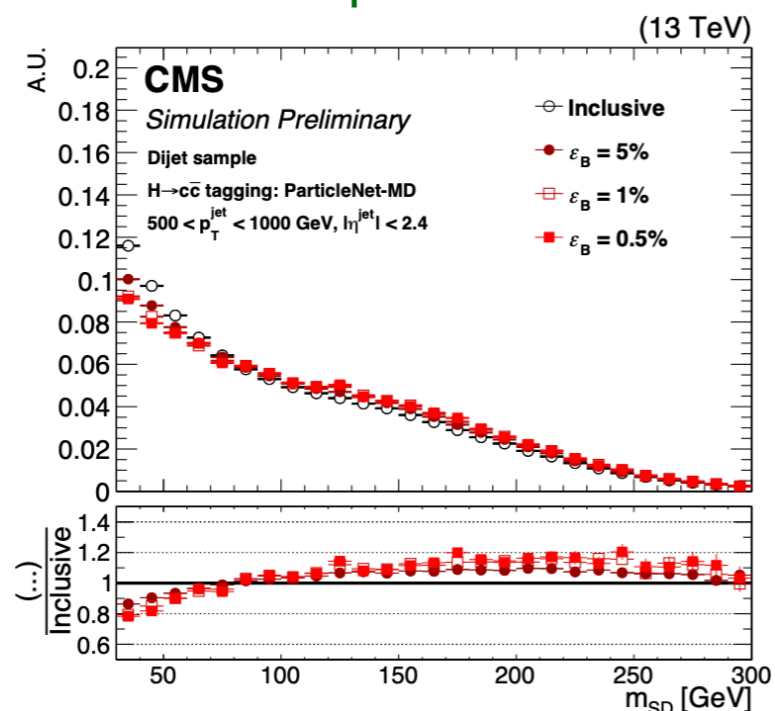
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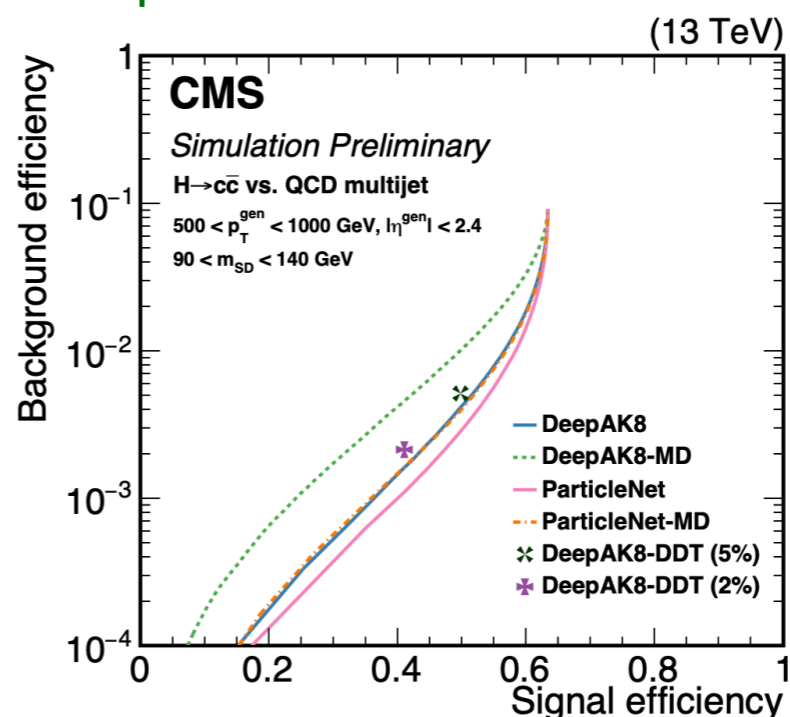
- shown: performance for $H \rightarrow b\bar{b}$

CMS ([ParticleNet](#)): graph neural network identifying hadronic decays of W, Z, H , based on $R = 0.8$ jets

- shown: performance for $H \rightarrow c\bar{c}$
again, only modest mass dependence



relative mass independence
at expense of some
performance loss

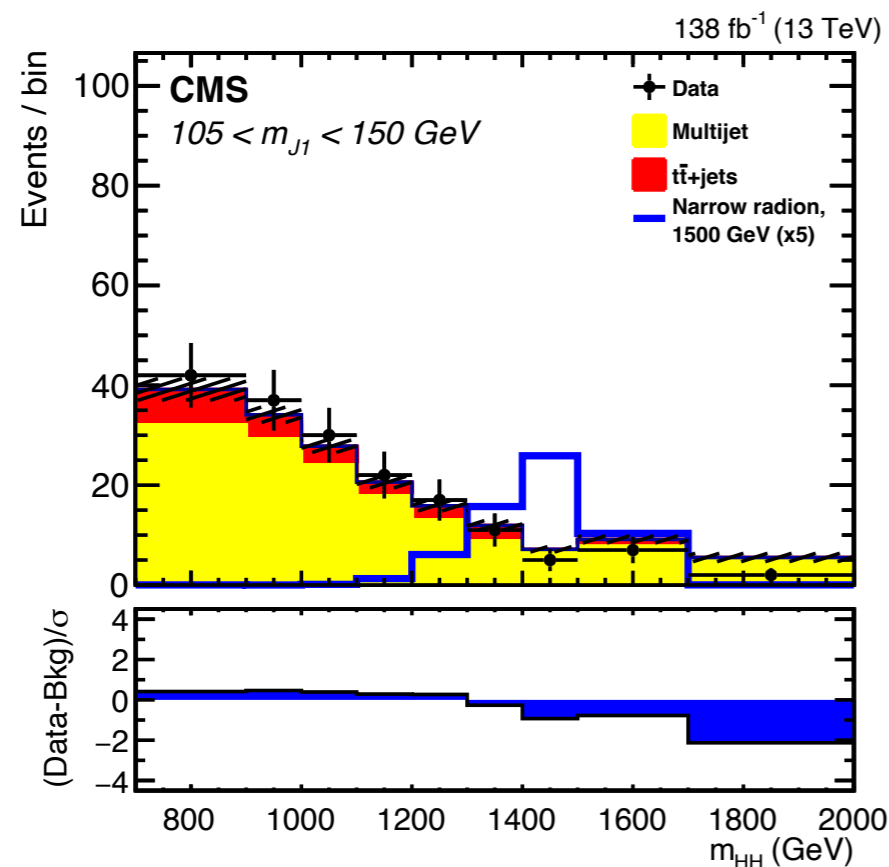


Use in resonant $HH \rightarrow b\bar{b}b\bar{b}$

CMS has used DeepAK8 (preceding ParticleNet) to identify high- p_T $H \rightarrow b\bar{b}$ decays

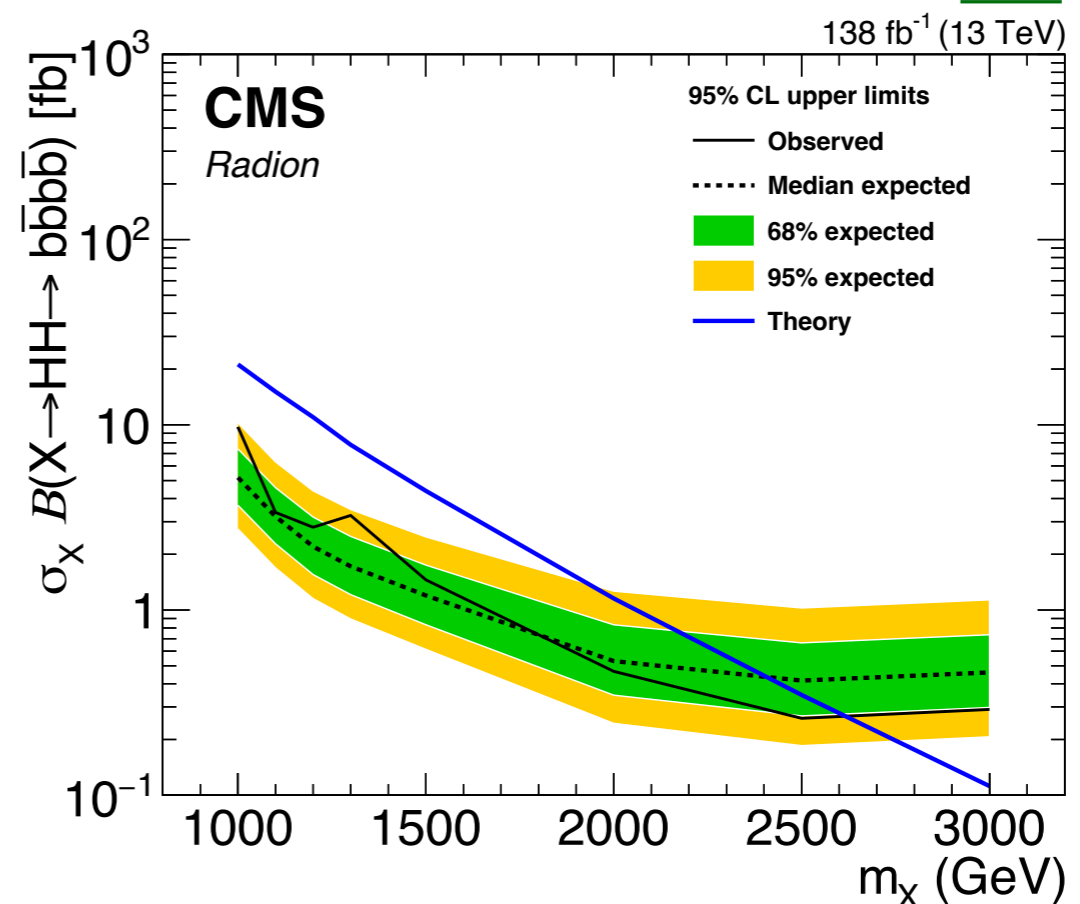
- background estimation aided by (nearly) m_{J_1} and m_{HH} independent DeepAK8 efficiency for multijet events

m_{HH} in semi-resolved SR



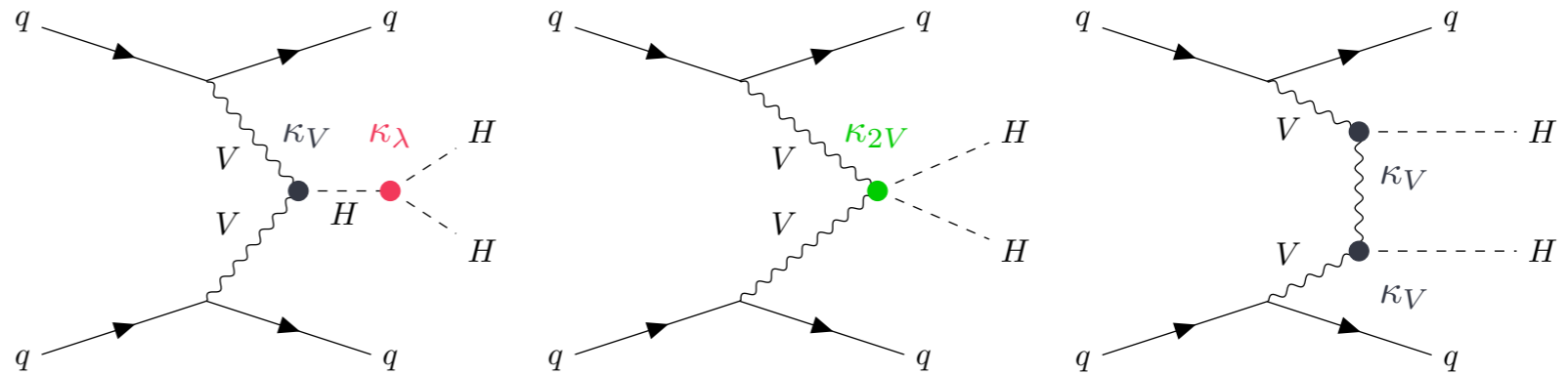
interpretation as narrow Radion exclusion limit

[link](#)



Vector Boson Fusion

VBF: sensitive to κ_{2V} in addition to κ_λ (and κ_V)

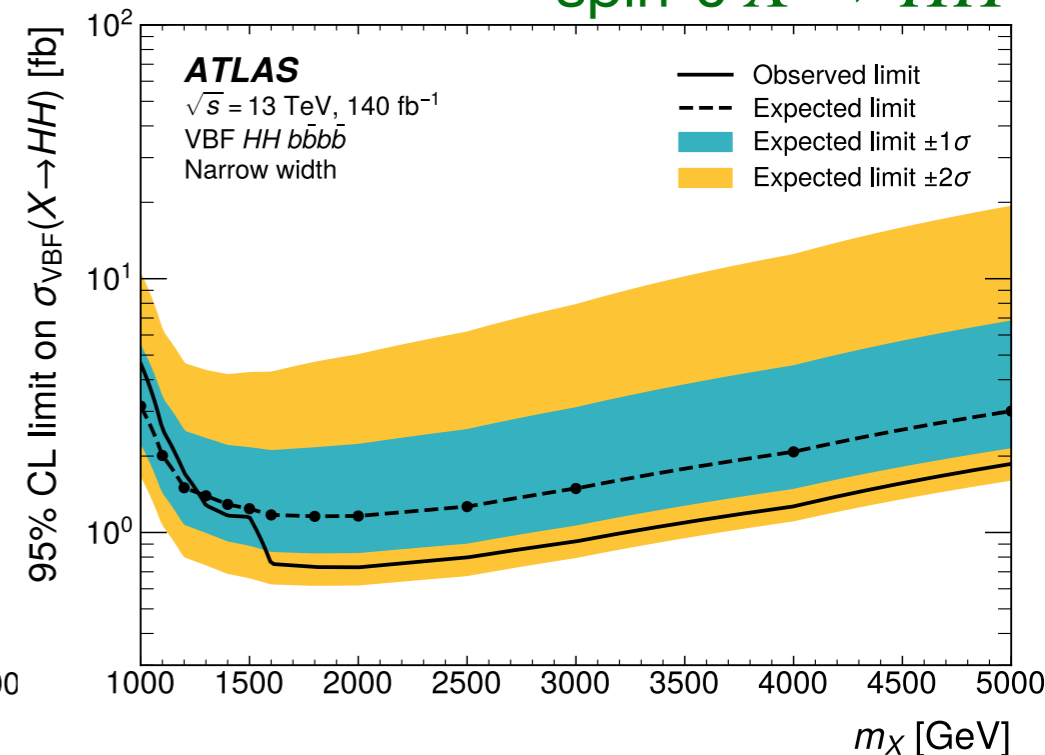
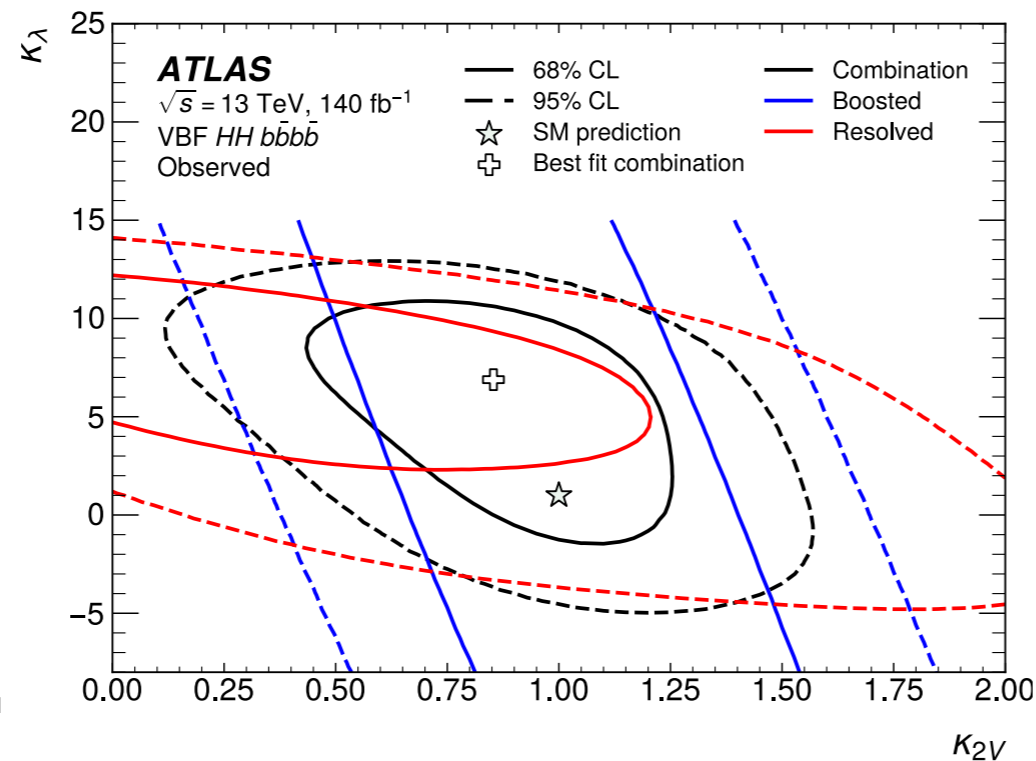
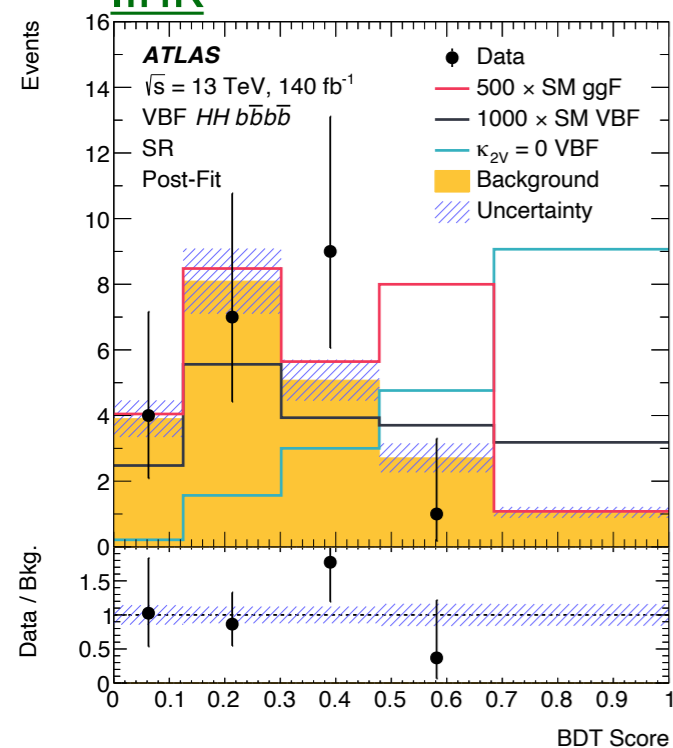


Exploited in ATLAS search for $HH \rightarrow b\bar{b}b\bar{b}$ with $R = 1$, $p_T > 250$ GeV Higgs candidates to enhance sensitivity to κ_{2V}

- Higgs candidates tagged with **algorithm pre-dating GN2X**
- combined with “resolved” search (lower $p_T(H)$) for optimal sensitivity
- also CMS have analysed this final state, excluding $\kappa_{2V} = 0$ at 6.3σ

Limits on heavy spin-0 $X \rightarrow HH$

[link](#)

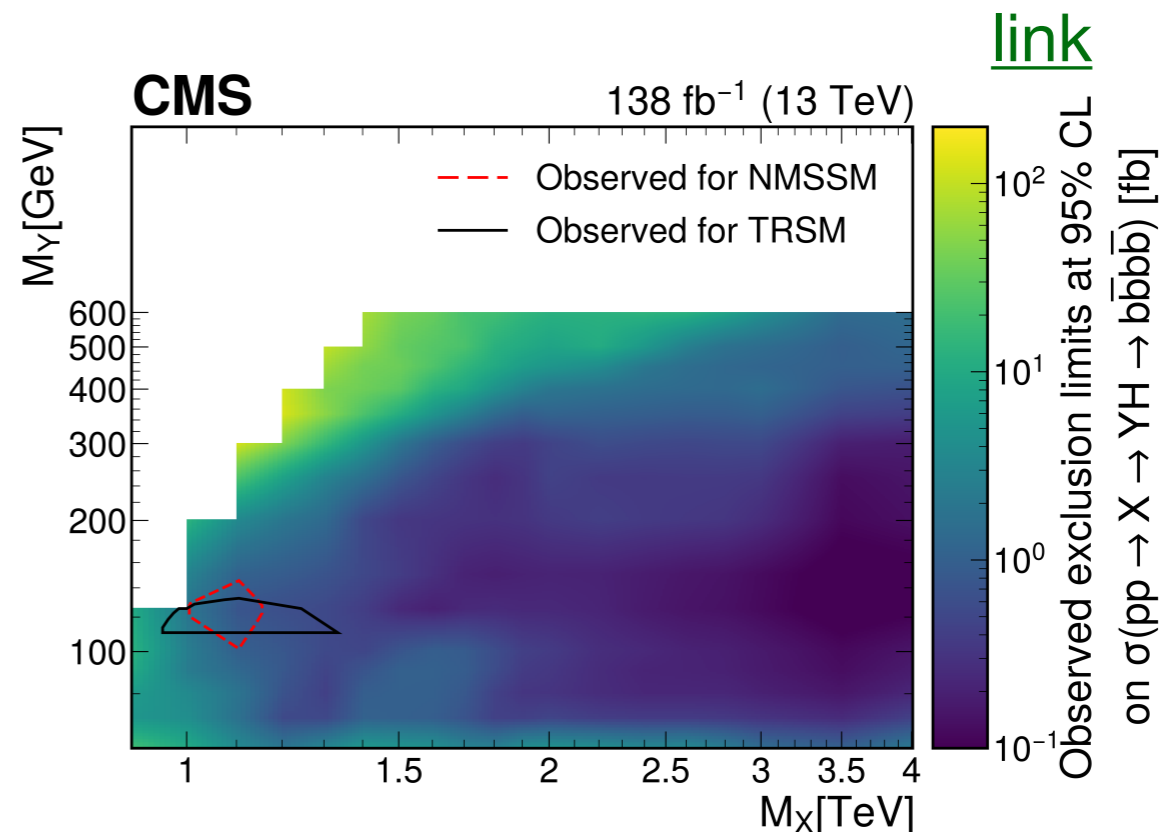
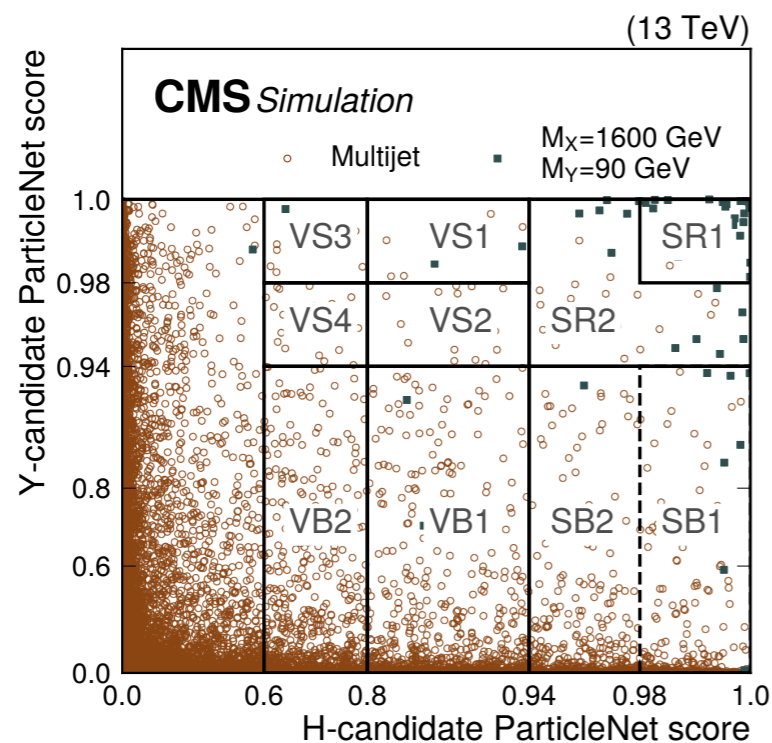


Searches for other Higgs bosons

It is a small step to widen the search from resonant HH to $X \rightarrow YH$, with both X, Y new Higgs bosons

- e.g. NMSSM with suppressed couplings to fermions

ParticleNet used by CMS to search for X with $900 \text{ GeV} < m_X < 4 \text{ TeV}$, with $Y \rightarrow b\bar{b}, H \rightarrow b\bar{b}$



- lower m_X probed by “resolved” final states, e.g. ATLAS $Y(b\bar{b})H(\gamma\gamma)$ [[link](#)]
- room for probing other Y decay modes ($WW, ZZ, t\bar{t}$) for higher m_Y

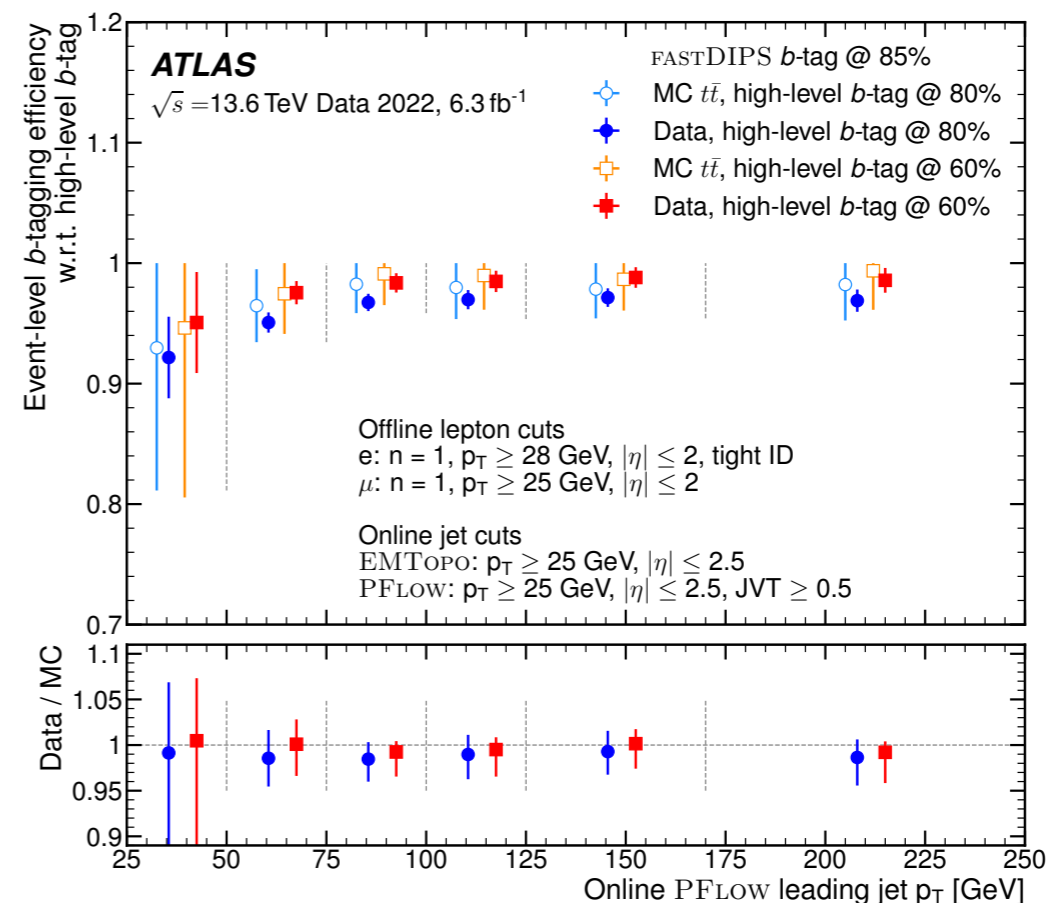
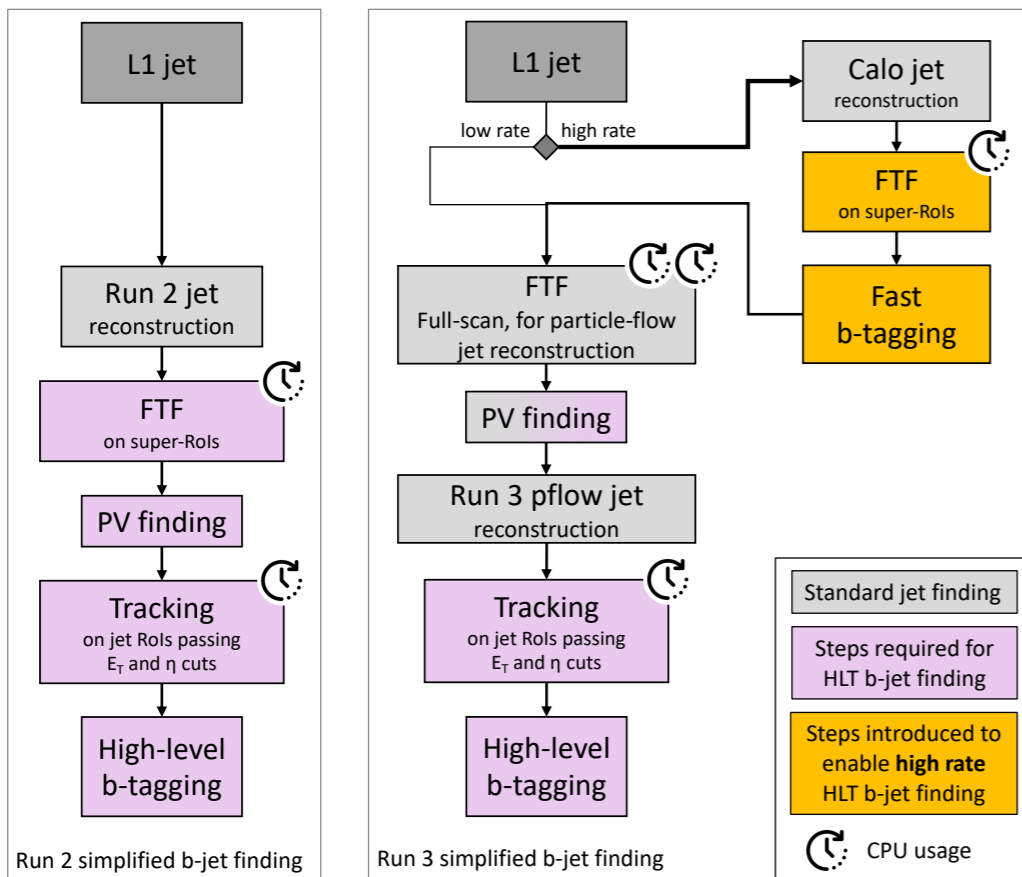
Improved triggers

Back to non-resonant $HH \rightarrow b\bar{b}b\bar{b}$: most ubiquitous HH decay mode, but with important trigger limitations

- bandwidth (data rate to “tape”): 1.7 kHz \times \sim 2 MB/event (ATLAS)
- computing resources: \sim 60k CPU cores for High-Level Trigger (ATLAS)

Aided by refactoring of HLT tracking & b -tagging: rate reduction for HLT requiring 4 PFlow jets with $p_T > \{88,55,28,20\}$ GeV by a factor 5-10, with efficiency $\geq 96\%$ [link](#)

Validation with $t\bar{t}$ candidates in data

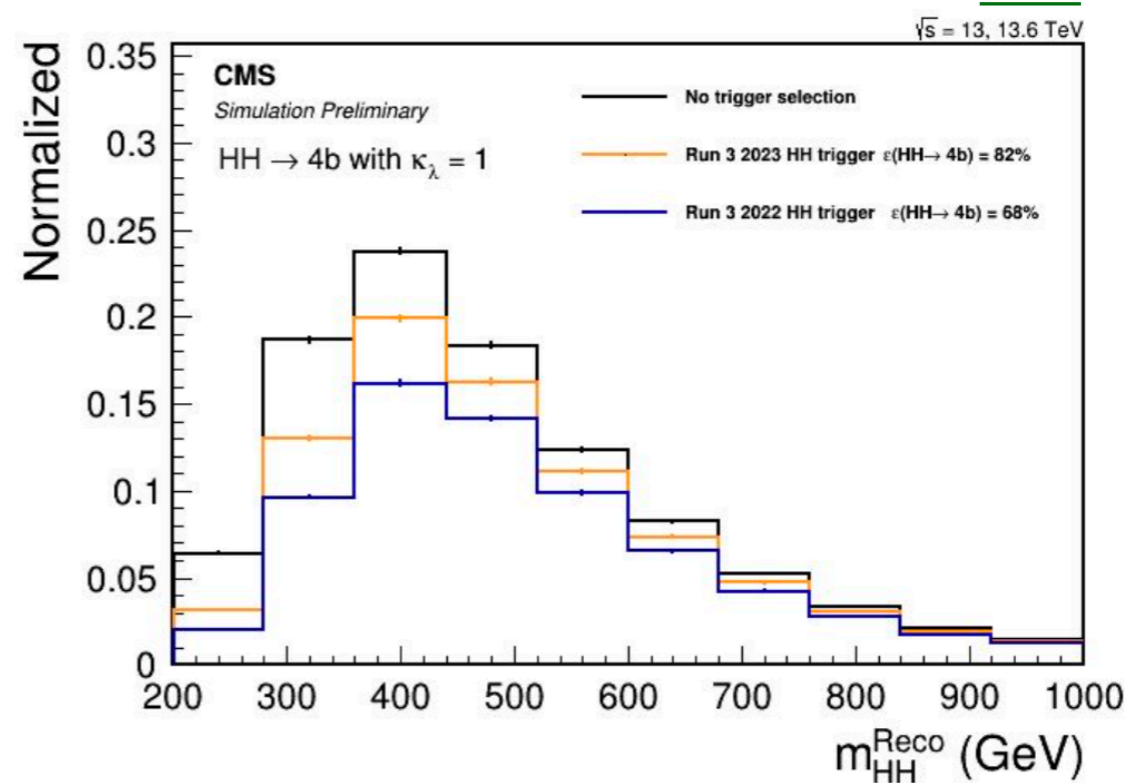
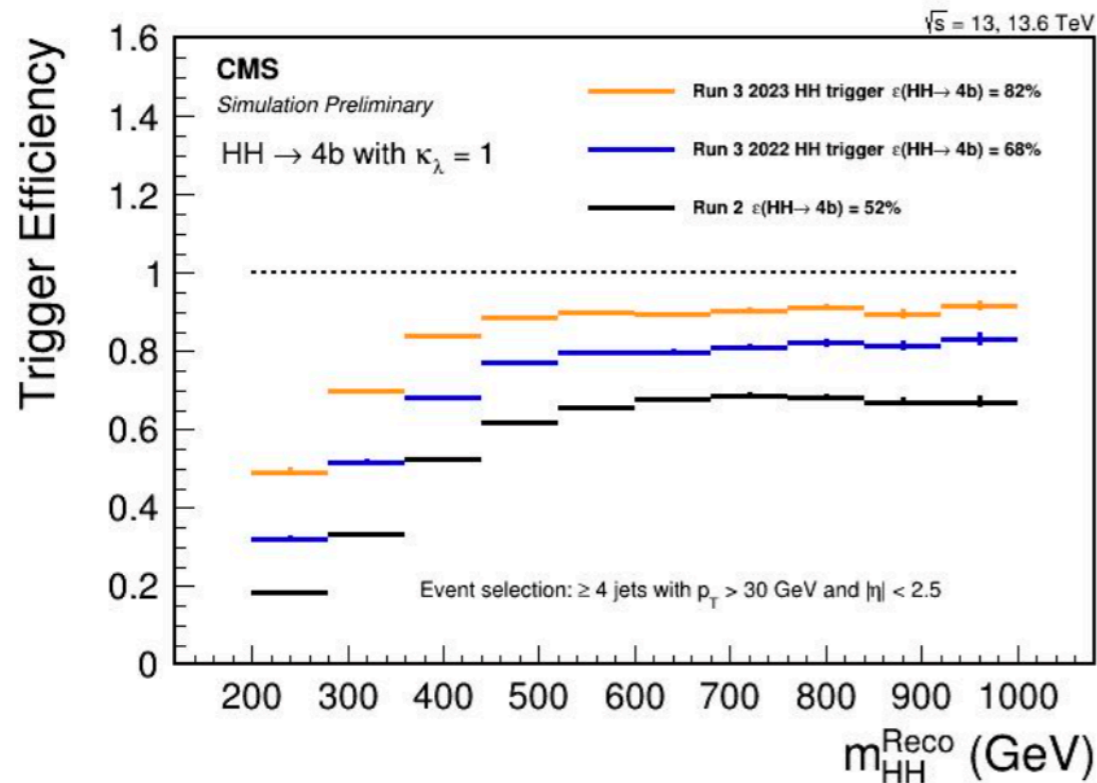


Improved triggers

Also CMS trigger strategy for $HH \rightarrow b\bar{b}b\bar{b}$ selection has been revisited

- HLT: $H_T > 280$ GeV, 4 jets with $p_T > 30$ GeV and 2 jets b -tagged using online ParticleNet tagger

[link](#)

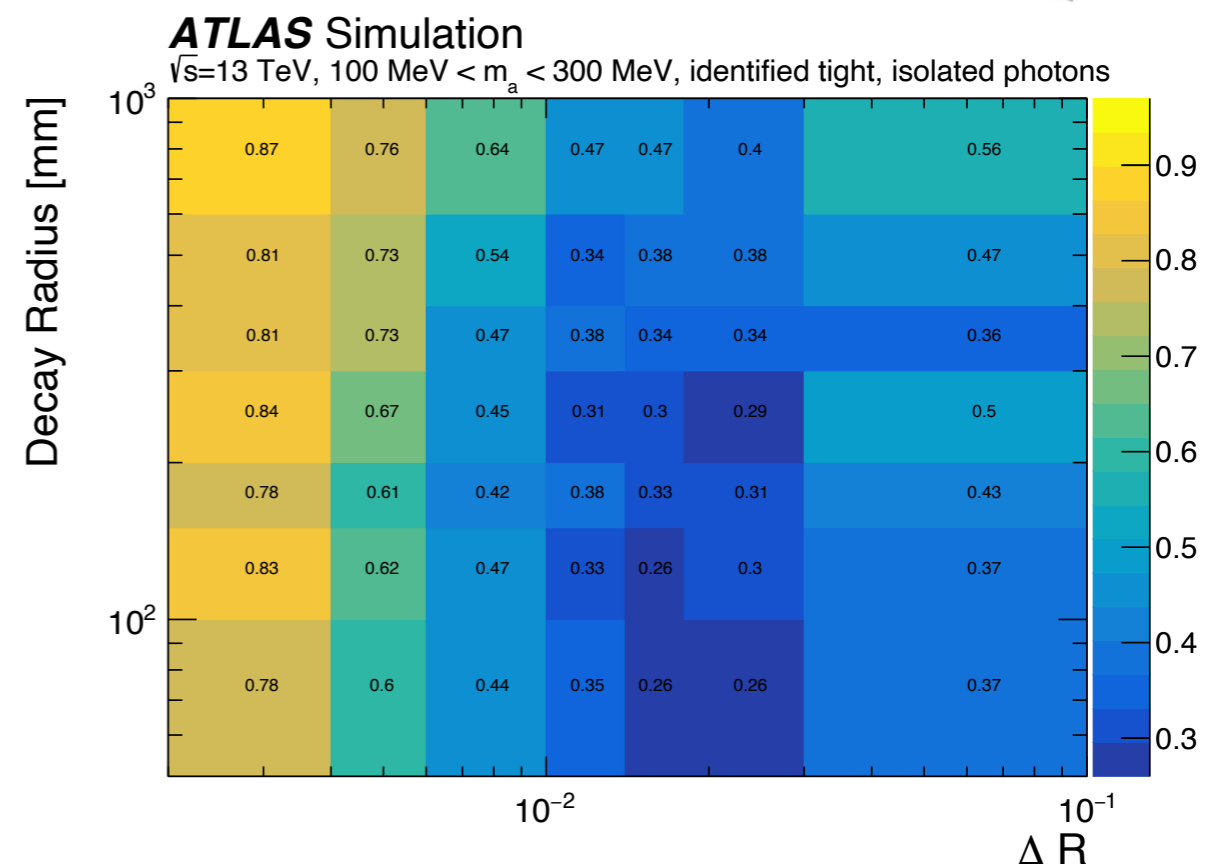
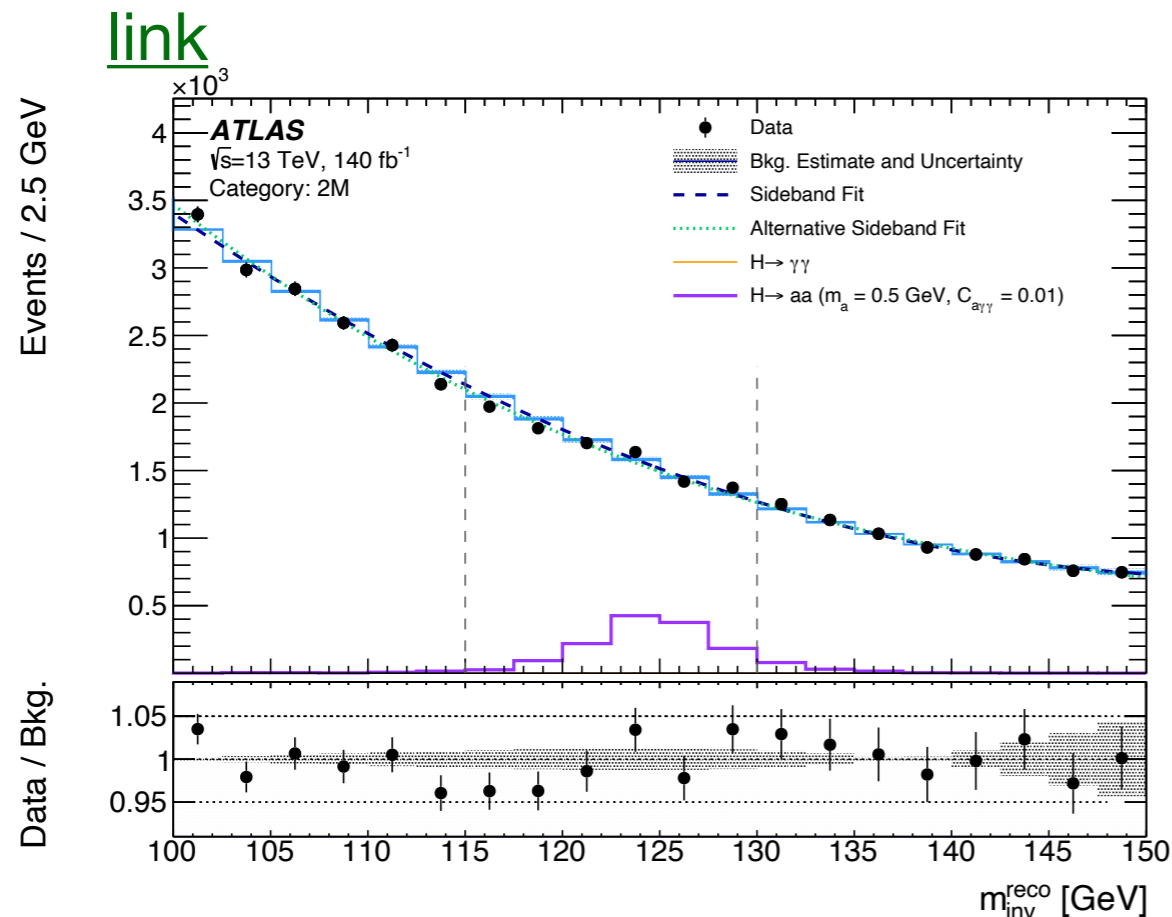
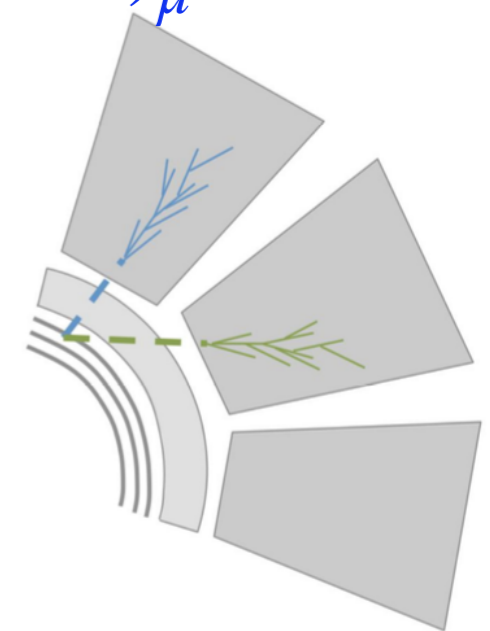


- resulting HLT rate of 180 Hz too large to be processed immediately \Rightarrow “parking” (delayed offline reconstruction)
- similar strategy for $HH \rightarrow b\bar{b}\tau^+\tau^-$, $HHH \rightarrow 6b$, $HHH \rightarrow 4b\tau^+\tau^-$
- note: ATLAS uses parking (“delayed stream”) too

Long-lived particles

ATLAS search for ALPs in $H \rightarrow a(\gamma\gamma)a(\gamma\gamma)$: inspired by $(g-2)_\mu$ anomaly

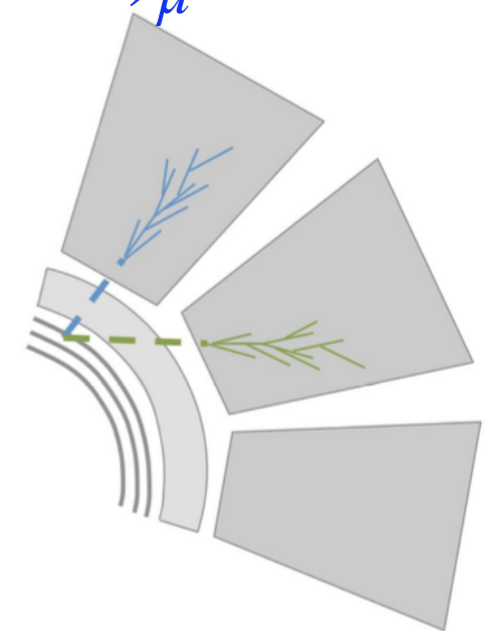
- exploiting fine segmentation of electromagnetic calorimeter to detect decays of long-lived a for small $a\gamma\gamma$ couplings (in addition to studying collimated $\gamma\gamma$)
- results (exclusion limits) as function of m_a , coupling $C_{a\gamma\gamma}$



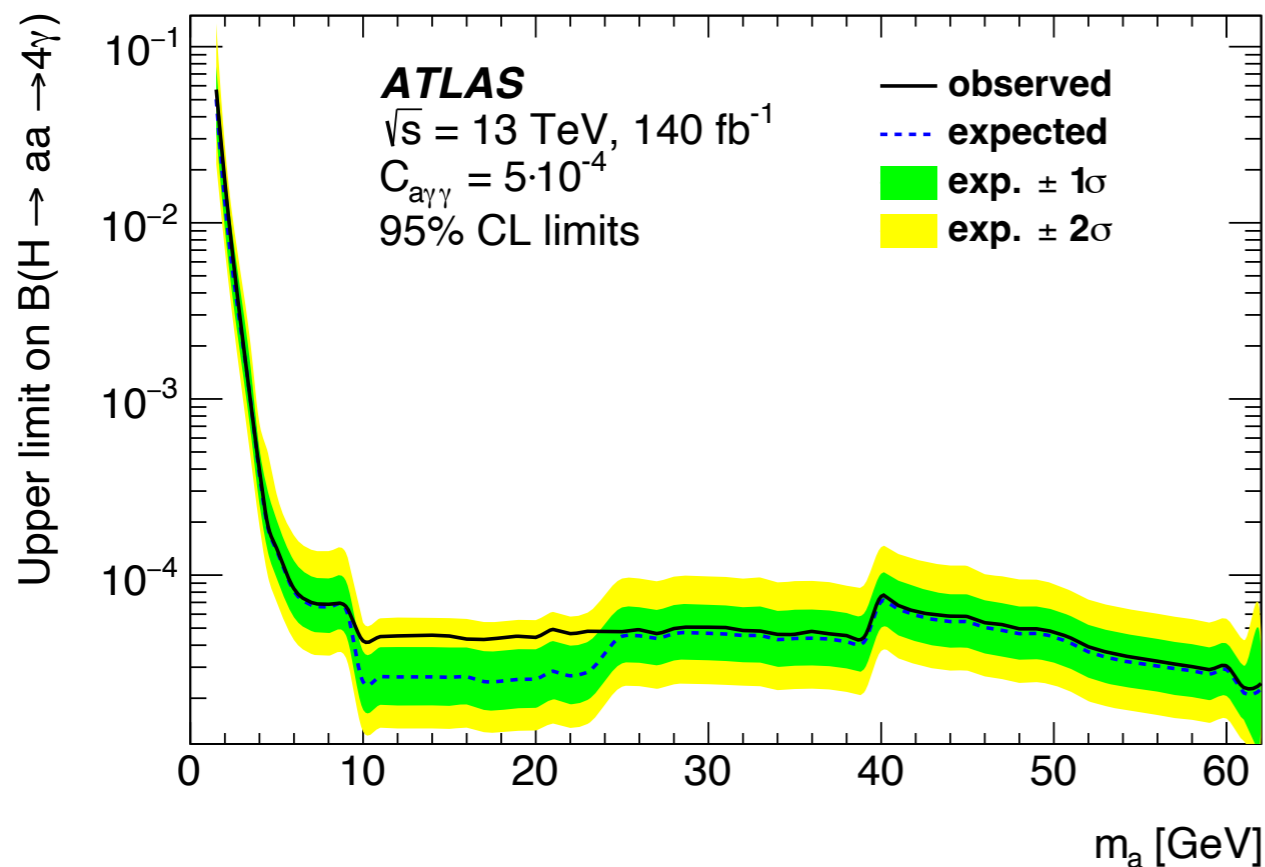
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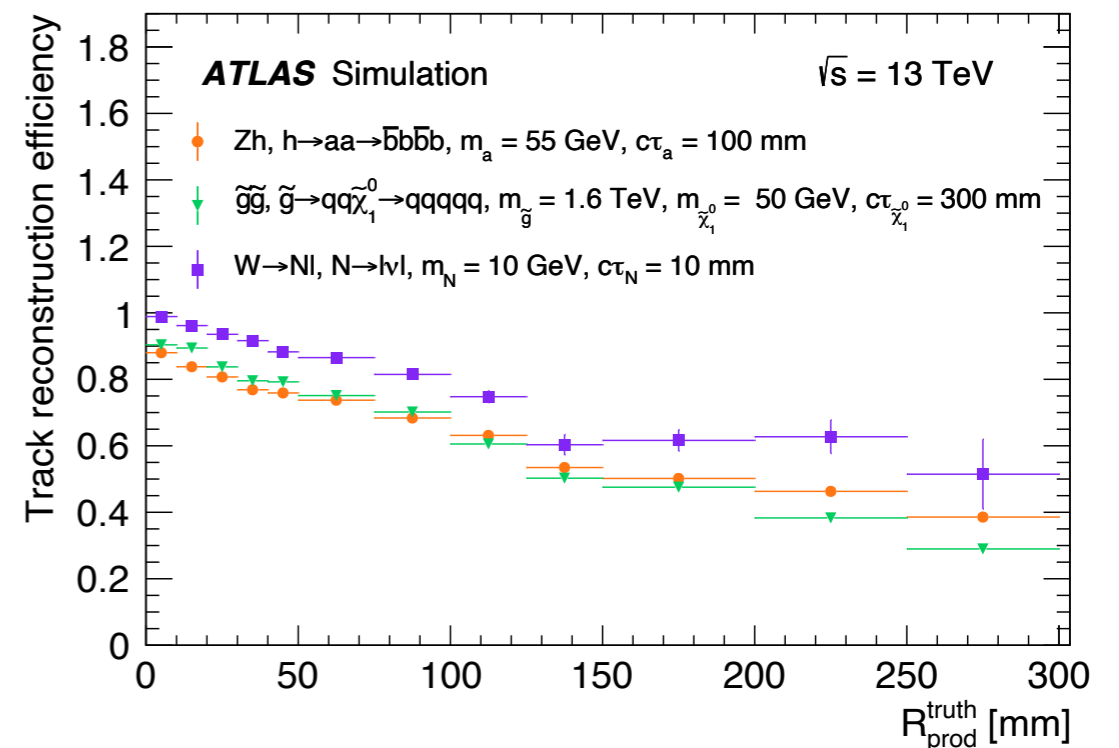
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[link](#)



More to come: improved tracking efficiency [\[link\]](#)



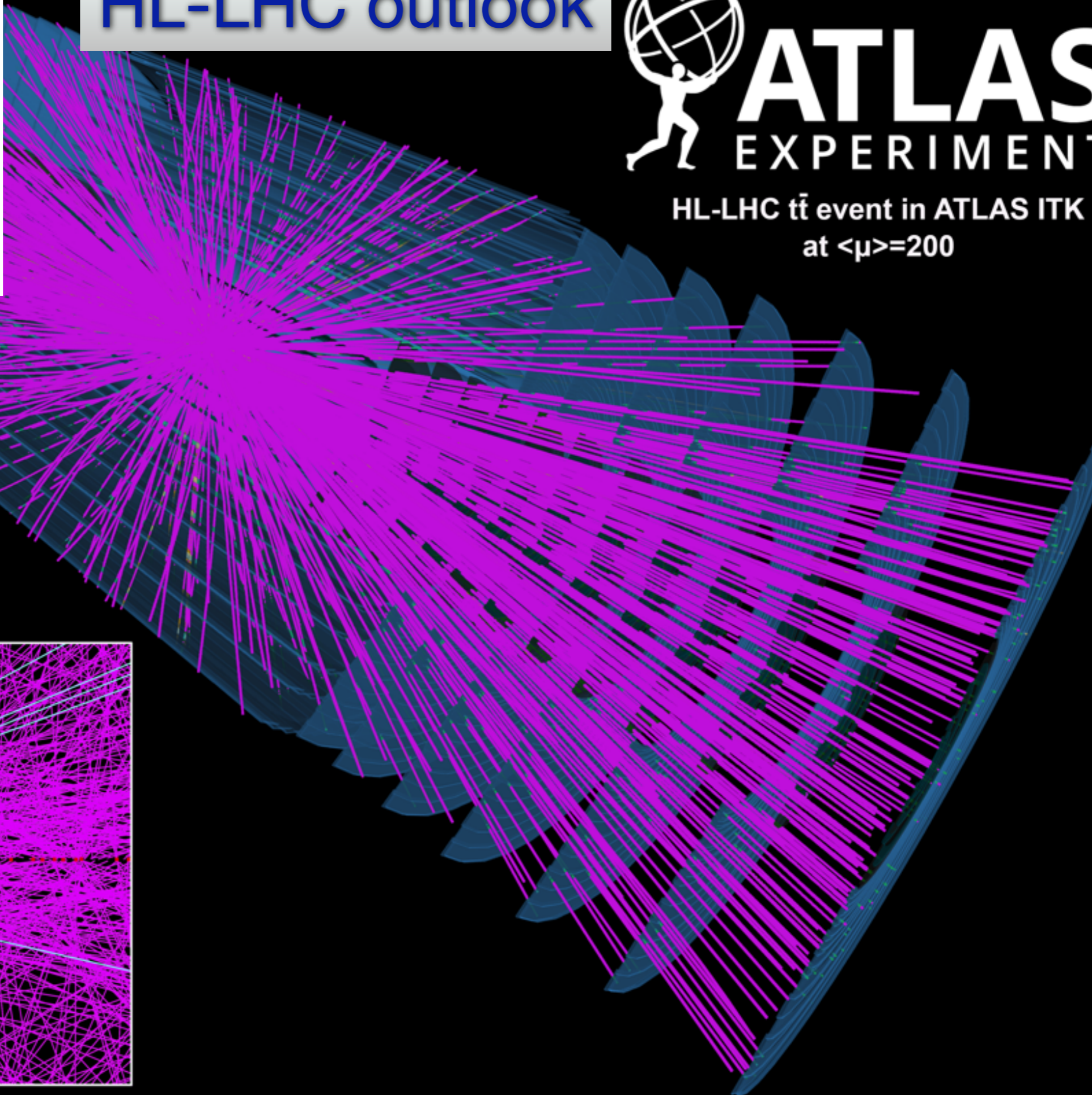
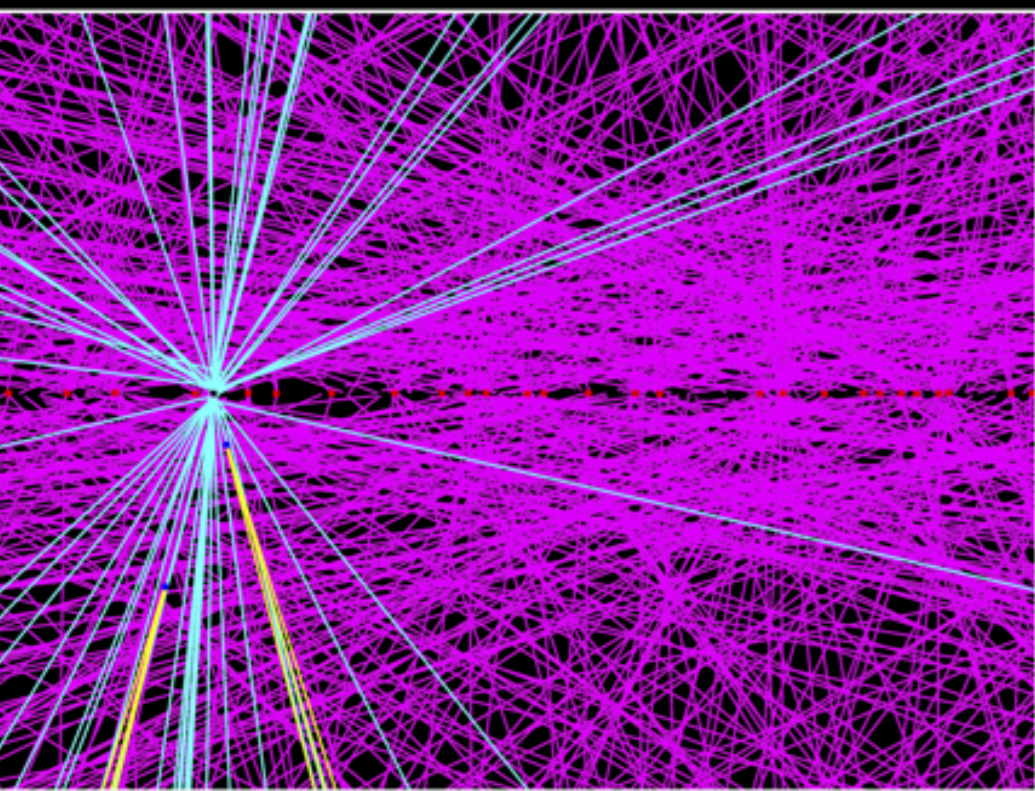
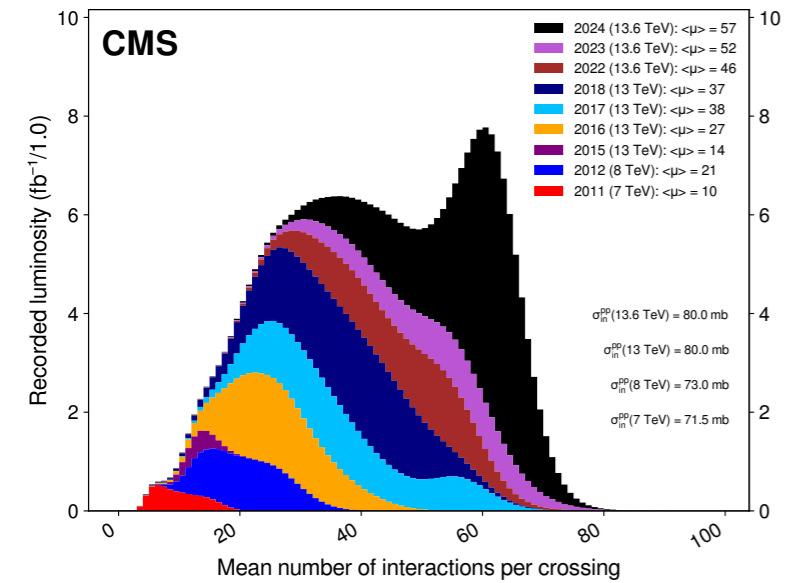
HL-LHC outlook



ATLAS

EXPERIMENT

HL-LHC $t\bar{t}$ event in ATLAS ITK
at $\langle\mu\rangle=200$



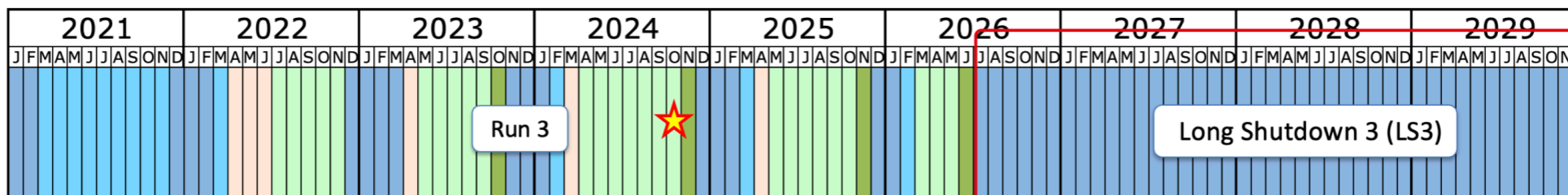
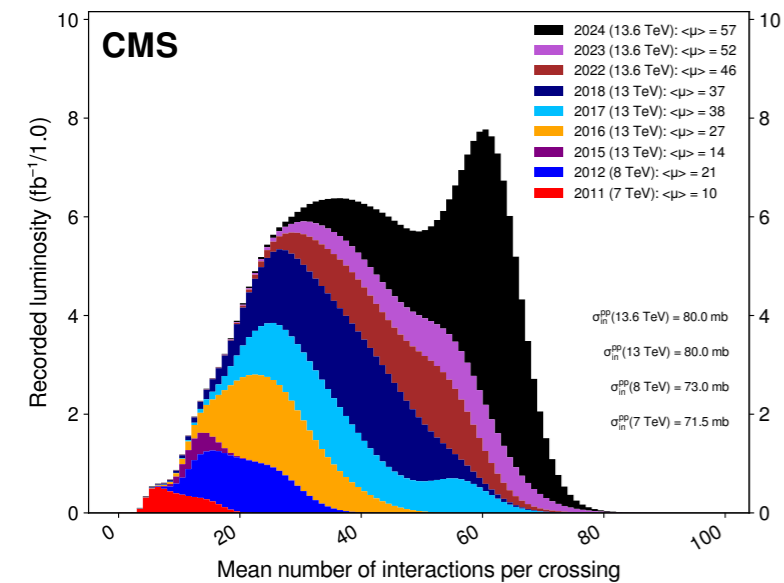
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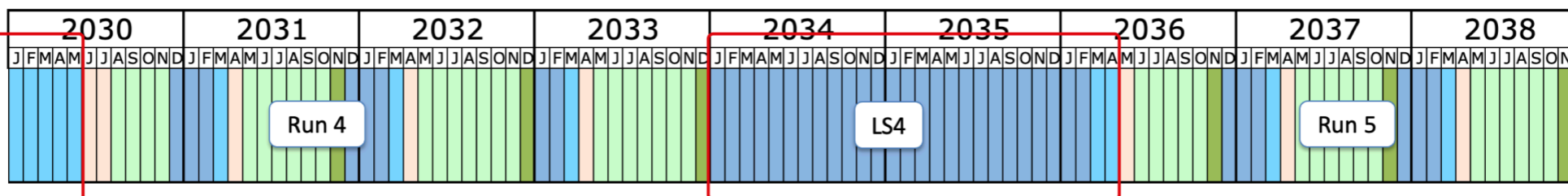
ATLAS

EXPERIMENT

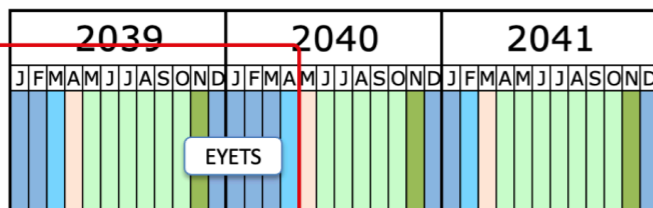
HL-LHC $t\bar{t}$ event in ATLAS ITK
at $\langle\mu\rangle=200$



LS3 duration: July 2026 – May 2030: 47 months



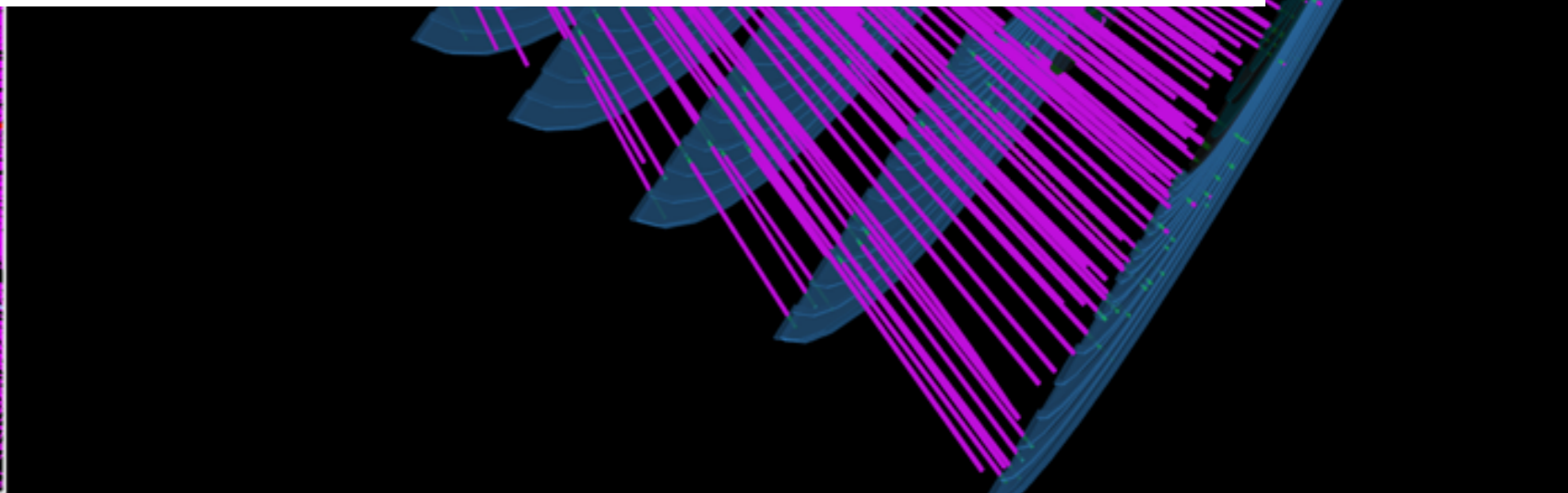
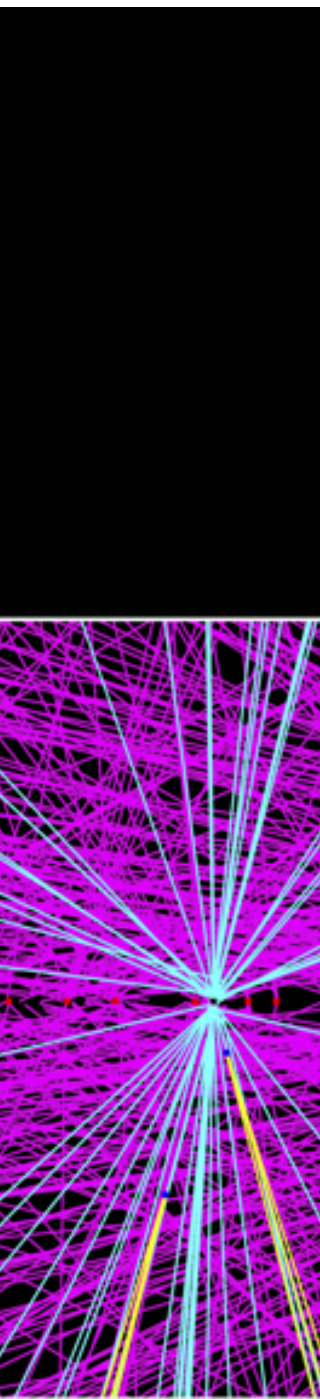
LS4 shifted by 1 year



Last update: September 24

LS5 replaced by EYETS

- Shutdown/Technical stop
- Protons physics
- Ions (tbc after LS4)
- Commissioning with beam
- Hardware commissioning



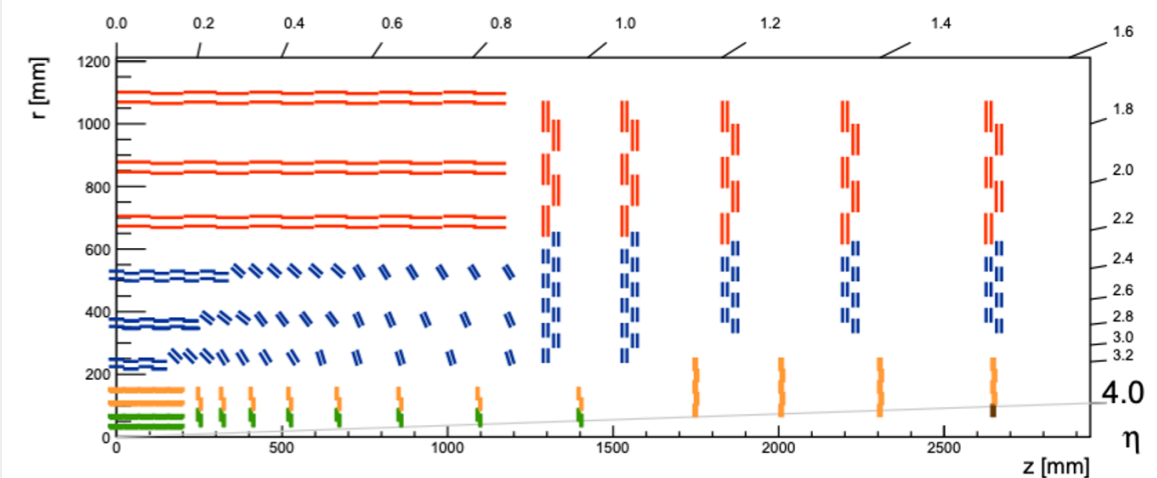
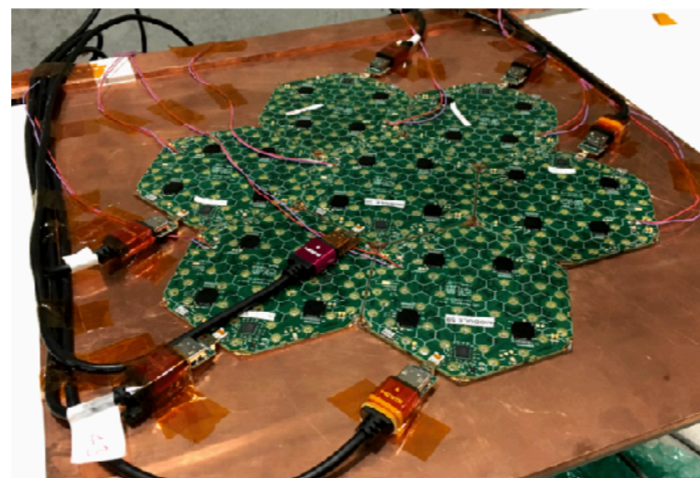
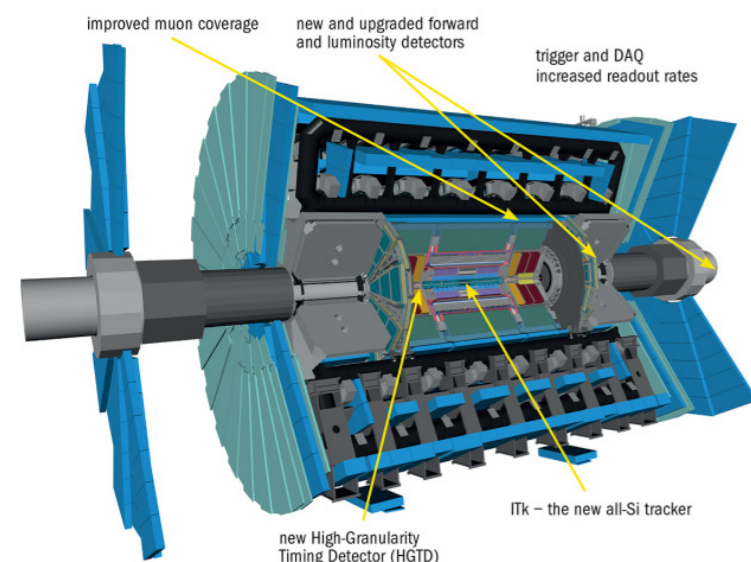
HL-LHC environment

Further increased instantaneous luminosity in HL-LHC phase (≥ 2030):

$2 \rightarrow \lesssim 7.5 \times 10^{34} \text{ cm}^{-2} \text{ s}^{-1}$: $\sim 60 \rightarrow \sim 200$ p-p interactions / bunch crossing

Notable planned upgrades:

- all-Si inner tracking detectors with extended coverage: $|\eta| < 4$
- complemented by addition of detectors providing precise timing information
- increase of L1 trigger rate from ~ 100 kHz to ~ 1 MHz
- increase of rate to tape to multiple kHz (but confounded by parking & events with no or only partial offline reconstruction)
- extended muon system acceptance ($|\eta| < 2.8$), better momentum resolution
- their detailed effects are only partially represented in the following studies

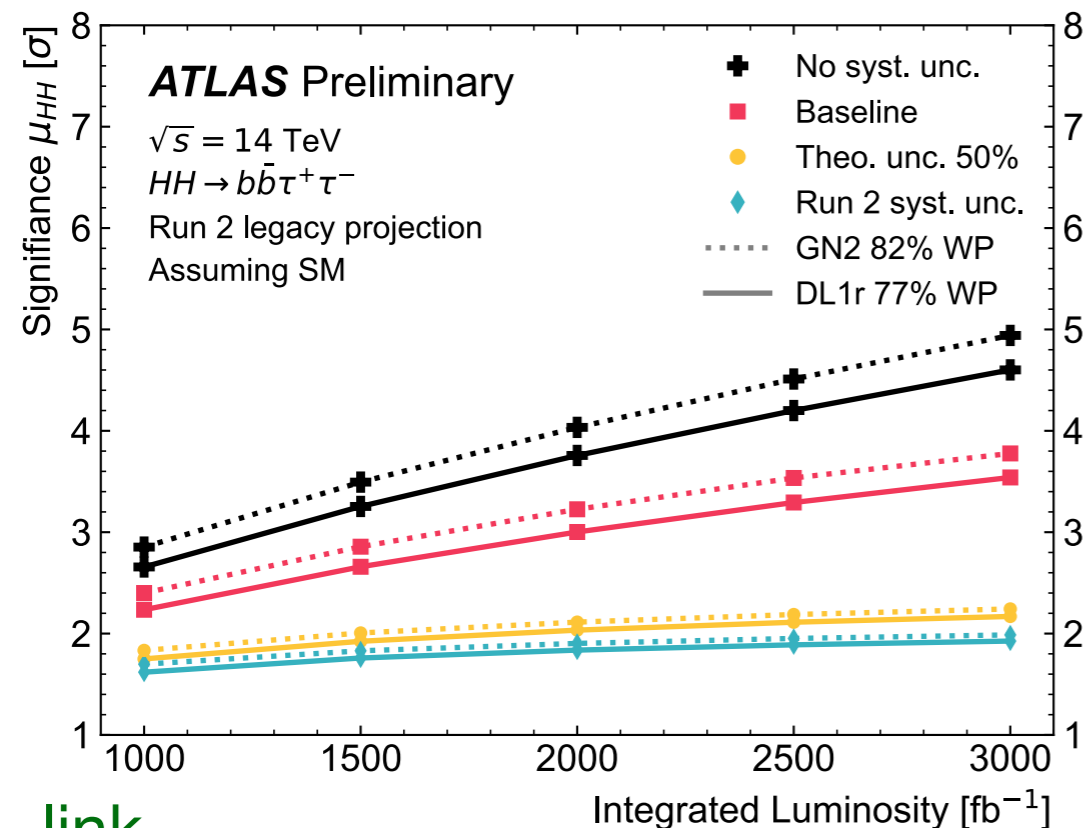


Prospects for Higgs pair production studies

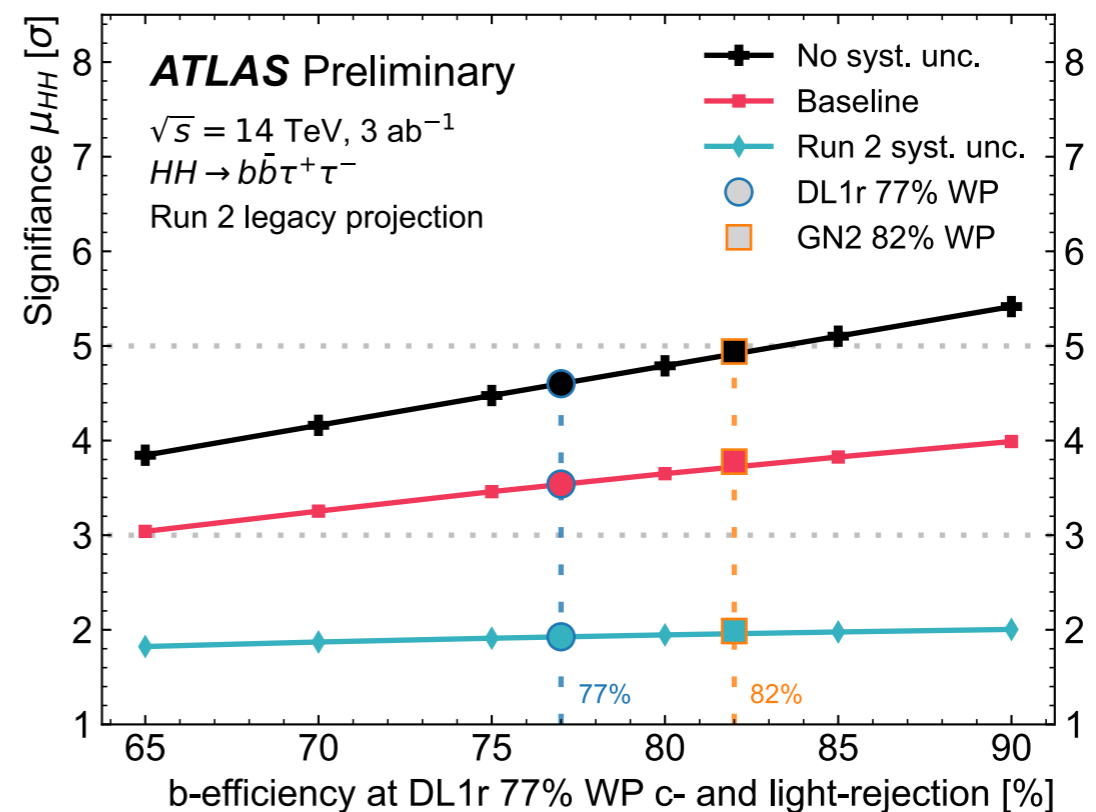
This remains one of the most prominent objectives of the HL-LHC

Example: ATLAS $HH \rightarrow b\bar{b}\tau^+\tau^-$ analysis

- extrapolating from published Run-2 analysis, but emulating effects of improved b -tagging (GN2) and possibly improved (hadronic) τ^\pm -tagging
- up to 4σ significance possible with this channel alone



[link](#)

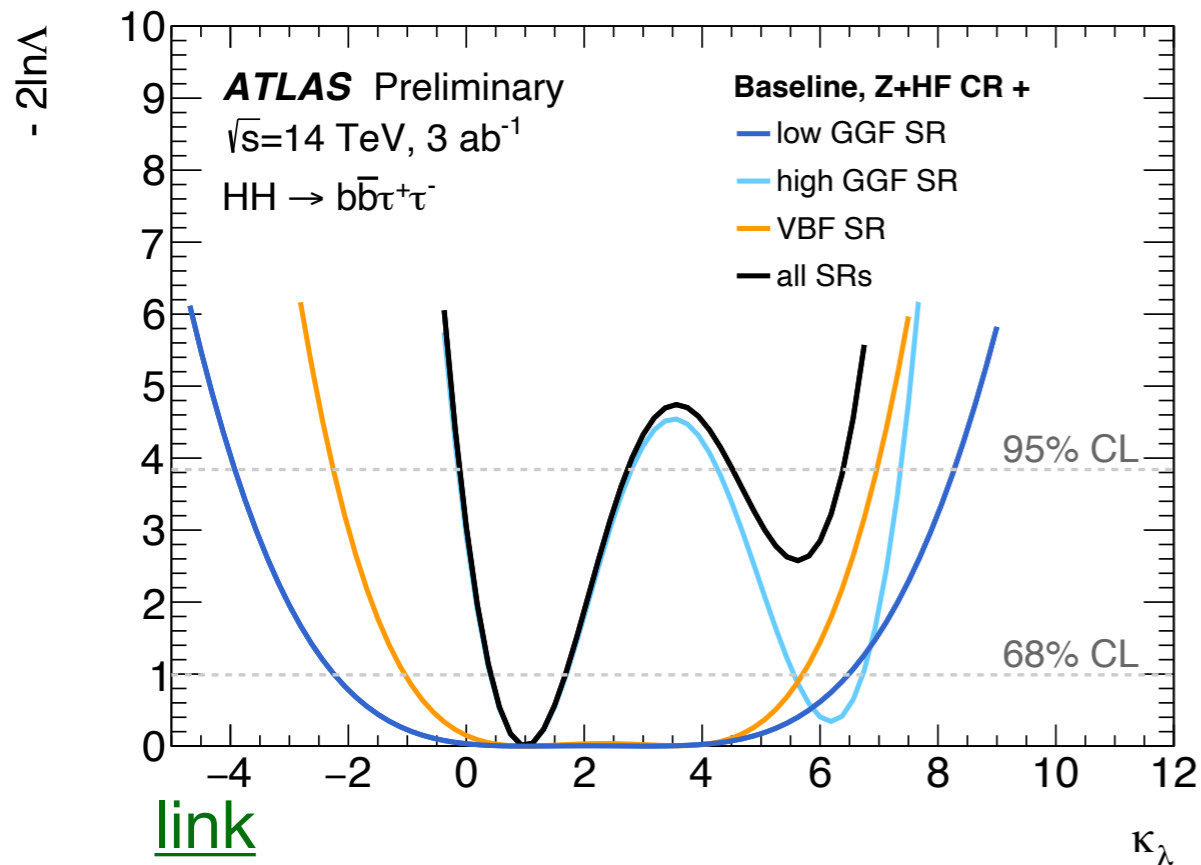


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- up to 4σ significance possible with this channel alone
- ~ entirely dominated by gluon fusion



Source of uncertainty	Baseline $\Delta\mu_{HH}$		Run 2 Syst. $\Delta\mu_{HH}$	
Total	+0.35	-0.31	+0.65	-0.51
Statistical	+0.24	-0.23	+0.24	-0.23
↪ Data stat only	+0.24	-0.23	+0.24	-0.23
↪ Floating normalisations	+0.02	-0.02	+0.04	-0.02
Systematic	+0.25	-0.20	+0.61	-0.46

Experimental uncertainties

	< 0.01		< 0.01	
Electrons and muons	< 0.01		< 0.01	
τ -leptons	+0.03	-0.03	+0.06	-0.05
Jets	+0.06	-0.06	+0.06	-0.07
b -tagging	+0.02	-0.02	+0.04	-0.03
E_T^{miss}	+0.03	-0.02	+0.04	-0.02
Pile-up	+0.01	-0.01	+0.01	-0.01
Luminosity	+0.02	-0.01	+0.02	-0.01

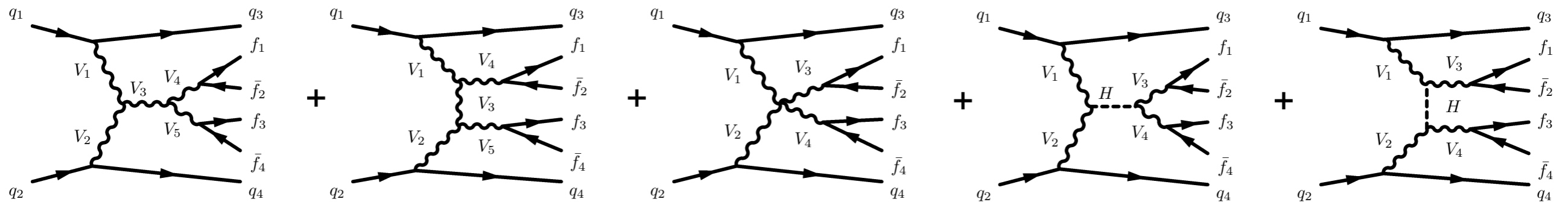
Theoretical and modelling uncertainties

Signal	+0.12	-0.05	+0.39	-0.07
Backgrounds	+0.19	-0.17	+0.37	-0.30
↪ Single Higgs boson	+0.17	-0.15	+0.34	-0.27
↪ Z + jets	+0.06	-0.05	+0.10	-0.09
↪ W + jets	< 0.01		< 0.01	
↪ $t\bar{t}$	+0.02	-0.02	+0.03	-0.02
↪ Single top quark	+0.01	-0.01	+0.03	-0.04
↪ Diboson	< 0.01		< 0.01	
↪ Jet $\rightarrow \tau_{\text{had}}$ fakes	+0.05	-0.05	+0.09	-0.08

MC statistical	< 0.01		+0.38	-0.36
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Vector Boson Scattering

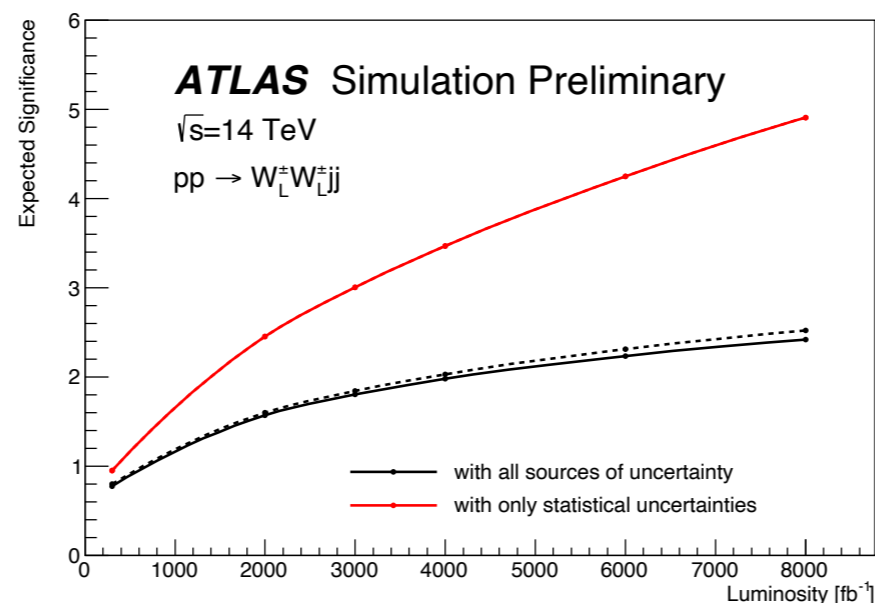
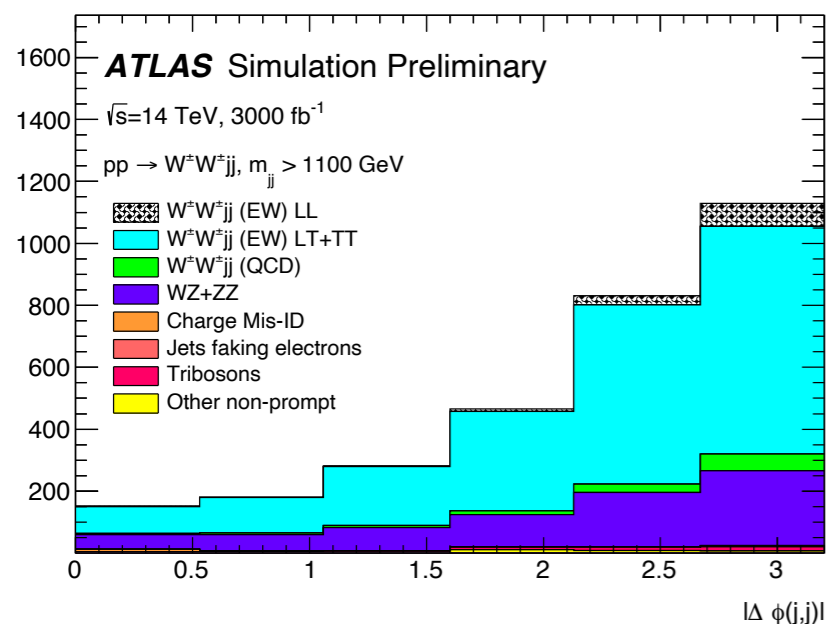
Unitaritisiation — bottom-up raison d'être for the Higgs boson!



Older study of (cleanest) same-sign EW WW production

- but a small signal on top of irreducible background
- significance will depend sensitively on both experimental & theoretical uncertainties

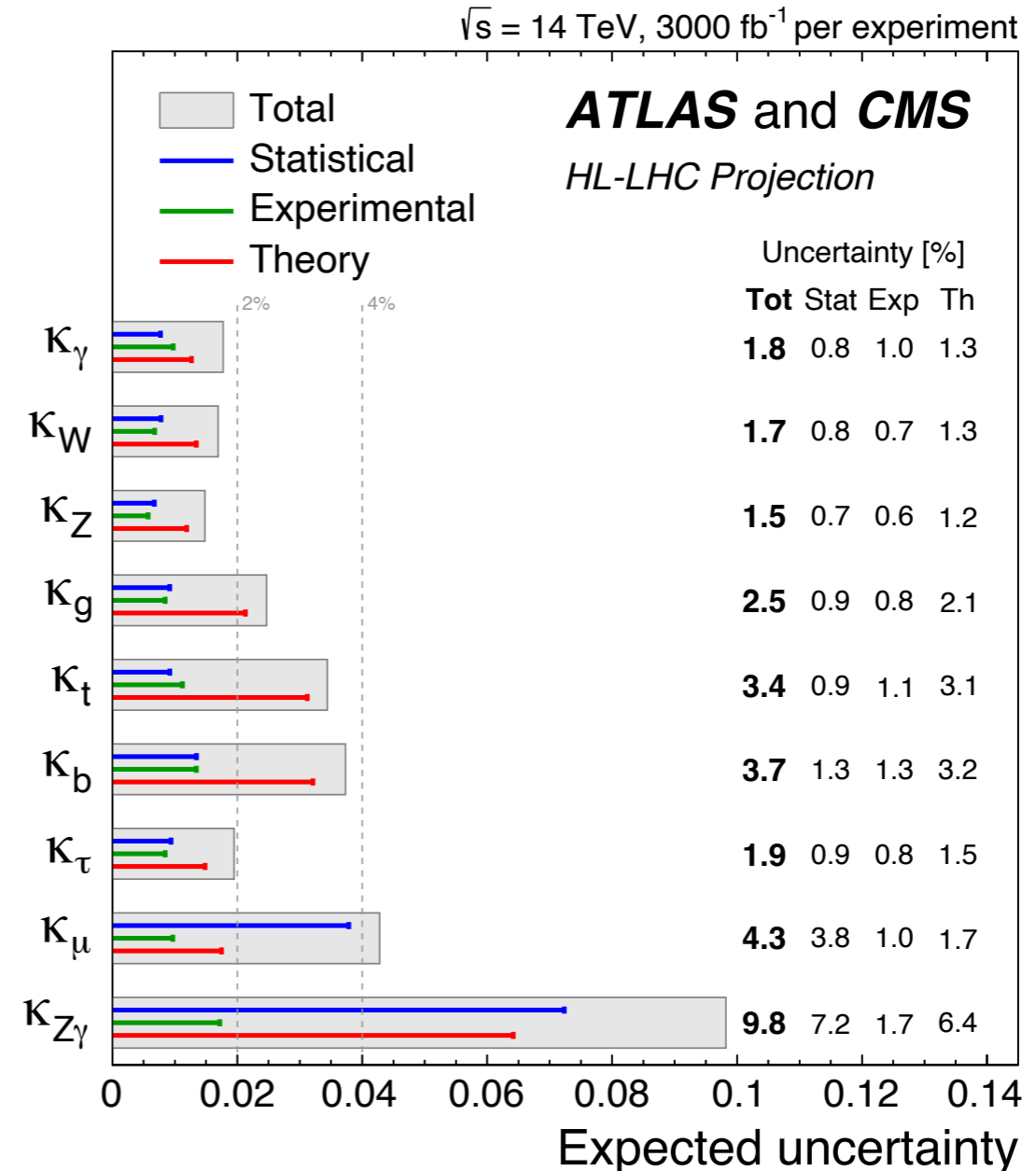
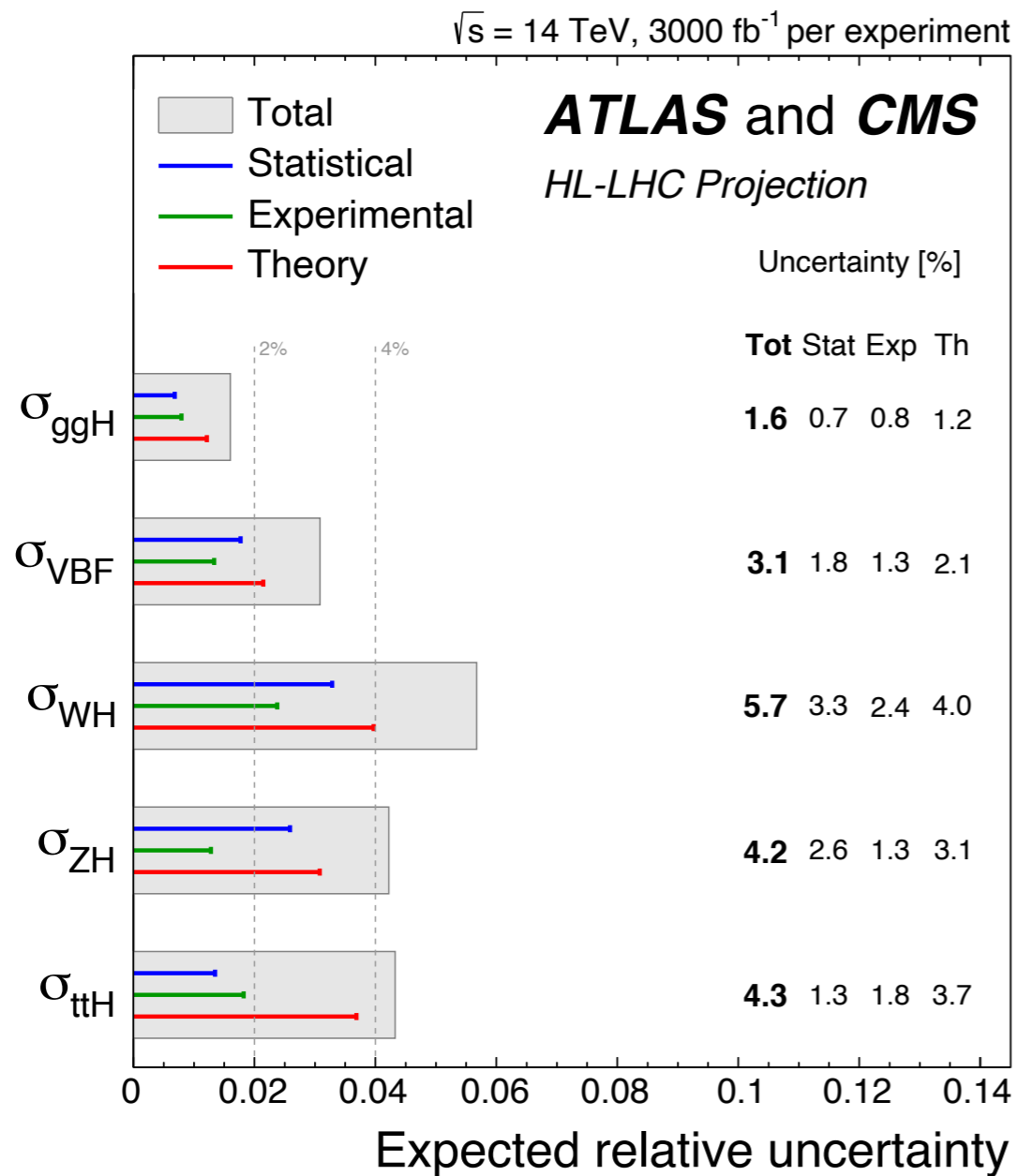
[link](#)



Source	Uncertainty (%)	
	Baseline	Optimistic
$W^\pm W^\pm jj$ (EW)	3	
Luminosity	1	
Trigger efficiency	0.5	
Lepton reconstruction and identification	1.8	
Jets	2.3	
Flavour tagging	1.8	
Jets faking electrons	20	
Charge mis-ID	25	
$W^\pm W^\pm jj$ (QCD)	20	5
Top	15	10
Diboson	10	5
Triboson	15	10

Single-Higgs studies

[link](#)



Precision on many coupling constants will become exciting!

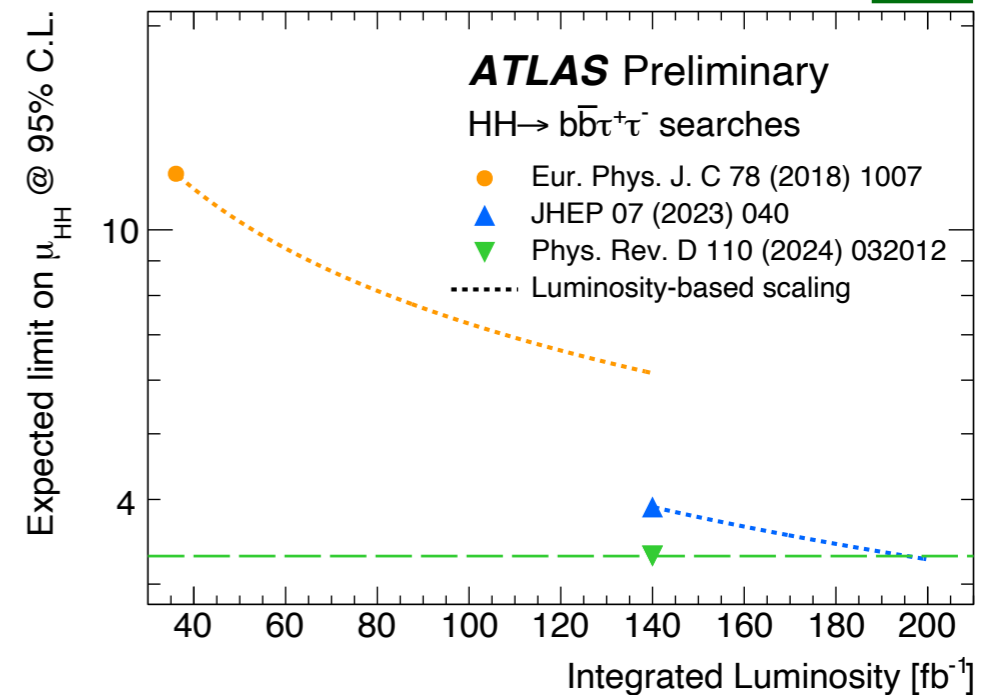
- theoretical uncertainties (assumed to be reduced by a factor of 2) leading for most couplings

Summary of prospects

[link](#)

In the shorter run (\sim Run 3), expect a substantial flow of publications exploiting recent improvements to Higgs boson identification

- analyses that are limited by systematic uncertainties can still make significant performance leaps!
- challenge: long timeline before object-level improvements make their way to (published) analyses



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The HL-LHC promises a host of sensitive probes of both the SM and the BSM scalar sector (through precision measurements as well as direct searches)

- but reaching the sensitivity will require hard work on the experimental as well as on the theoretical side
- We are looking forward to many more innovations, from trigger to reconstruction to analysis

