

QCD (for Colliders)

Lecture 2

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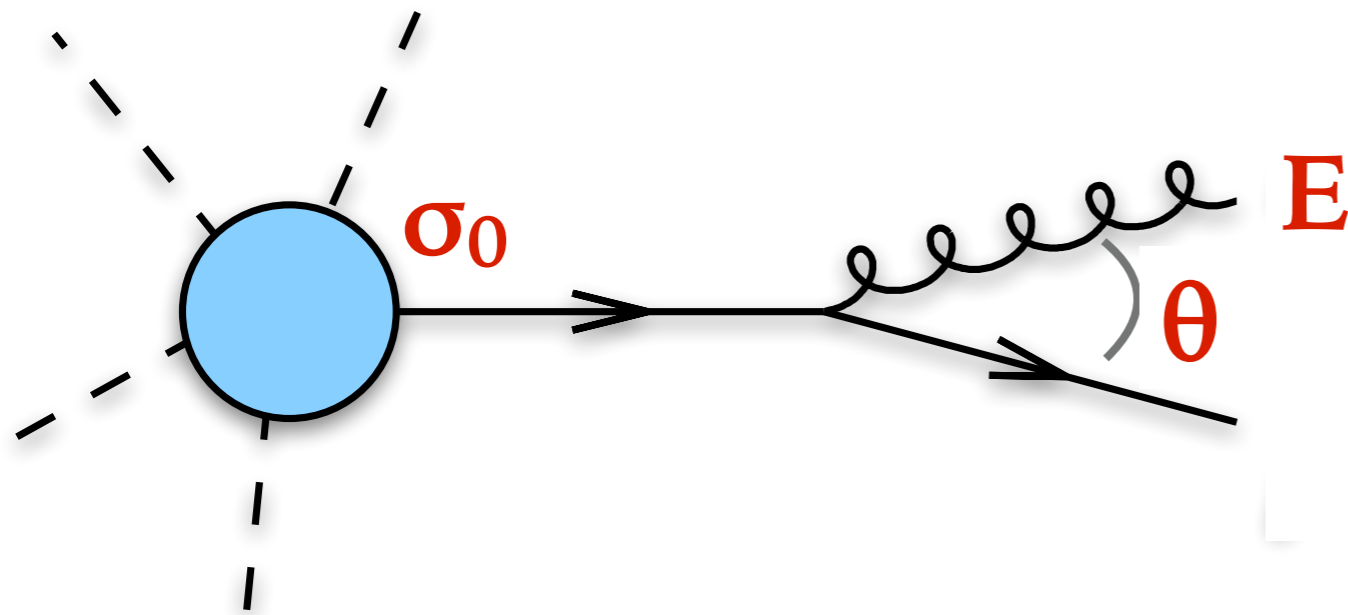
Yesterday:

- QCD Lagrangian
- Running coupling
- Soft gluon emission & its divergences

Today

- Real–virtual cancellation
- Factorisation
- Parton Distribution Functions (PDFs)
- Total cross sections & their perturbative series

GLUON EMISSION FROM A QUARK



Consider an emission with

- energy $E \ll \sqrt{s}$ (“soft”)
- angle $\theta \ll 1$
 (“collinear” wrt quark)

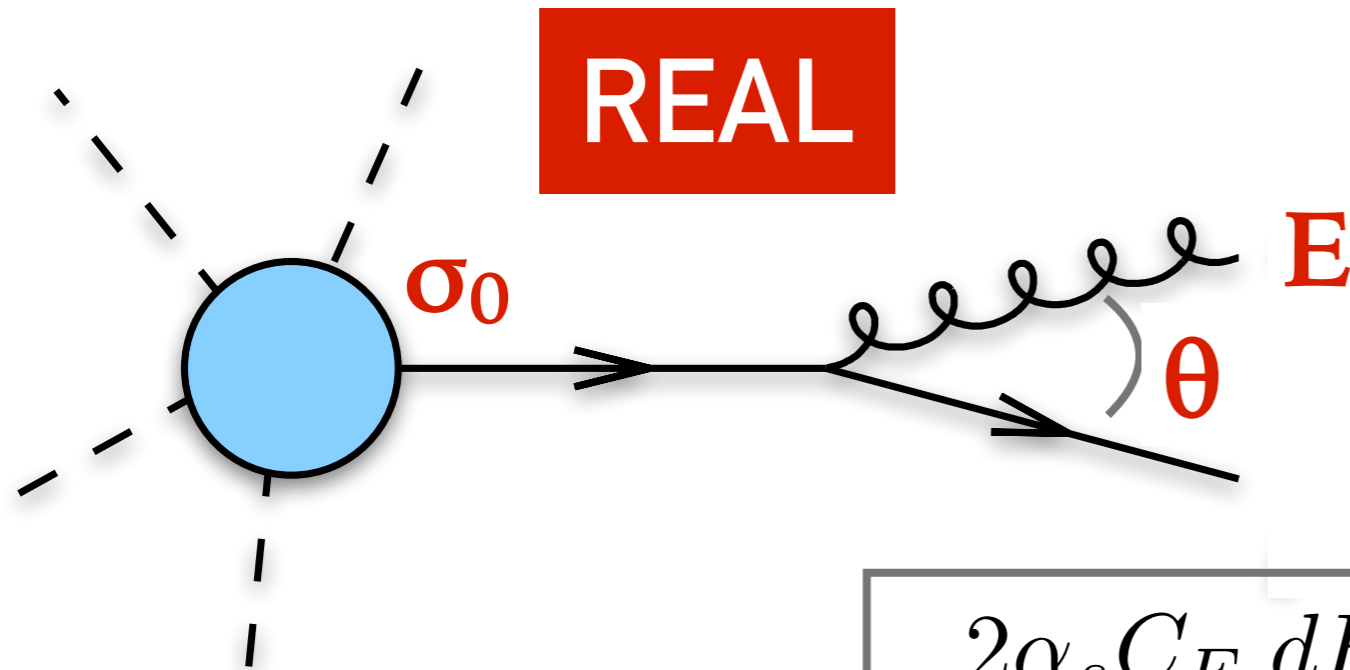
Examine correction to
some hard process with
cross section σ_0

$$d\sigma \simeq \sigma_0 \times \frac{2\alpha_s C_F}{\pi} \frac{dE}{E} \frac{d\theta}{\theta}$$

This has a divergence when $E \rightarrow 0$ or $\theta \rightarrow 0$
[in some sense because of quark propagator going on-shell]

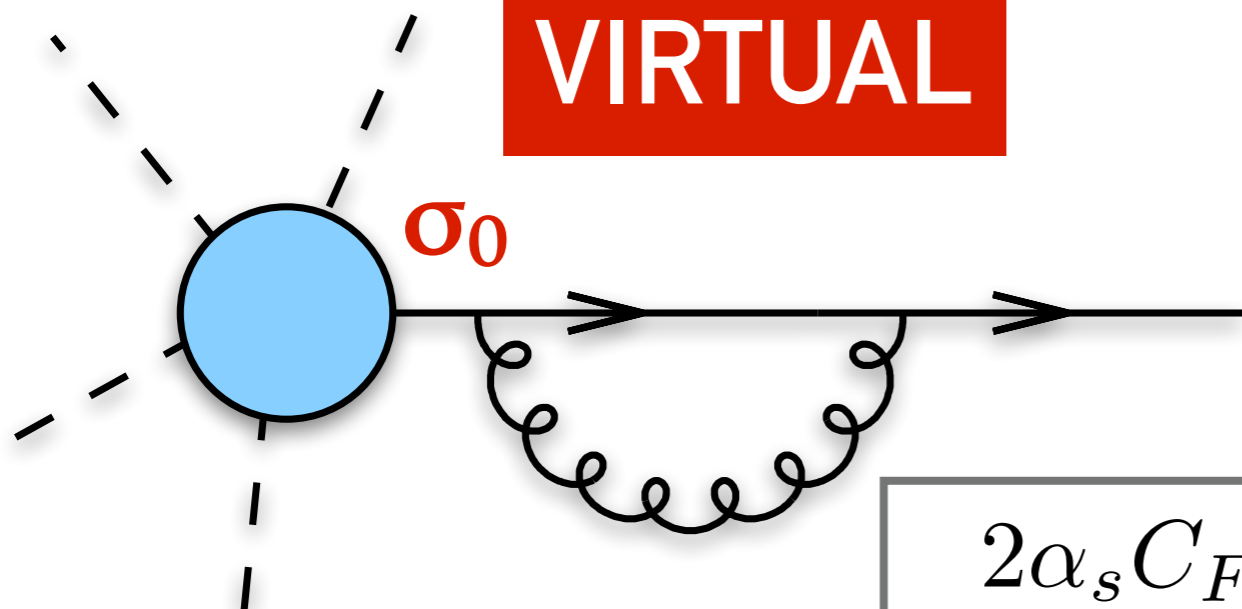
How come we get finite cross sections?

REAL



$$+ \frac{2\alpha_s C_F}{\pi} \frac{dE}{E} \frac{d\theta}{\theta}$$

VIRTUAL



$$- \frac{2\alpha_s C_F}{\pi} \frac{dE}{E} \frac{d\theta}{\theta}$$

Divergences are present in both real and virtual diagrams.

If you are “**inclusive**”, i.e. your measurement doesn’t care whether a soft/collinear gluon has been emitted then the **real and virtual divergences cancel.**

Beyond inclusive cross sections: **infrared and collinear (IRC) safety**

For an observable's distribution to be calculable in [fixed-order] perturbation theory, the observable should be infra-red safe, i.e. insensitive to the emission of soft or collinear gluons. In particular if \vec{p}_i is any momentum occurring in its definition, it must be invariant under the branching

$$\vec{p}_i \rightarrow \vec{p}_j + \vec{p}_k$$

whenever \vec{p}_j and \vec{p}_k are parallel [collinear] or one of them is small [infrared].

[QCD and Collider Physics (Ellis, Stirling & Webber)]

Examples

Multiplicity of gluons is not IRC safe

[modified by soft/collinear splitting]

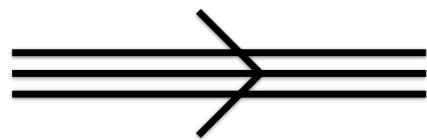
Energy of hardest particle is not IRC safe

[modified by collinear splitting]

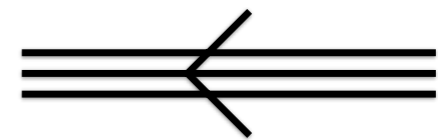
Energy flow into a cone is IRC safe

[soft emissions don't change energy flow,
collinear emissions don't change its direction]

A proton-proton collision: INITIAL STATE

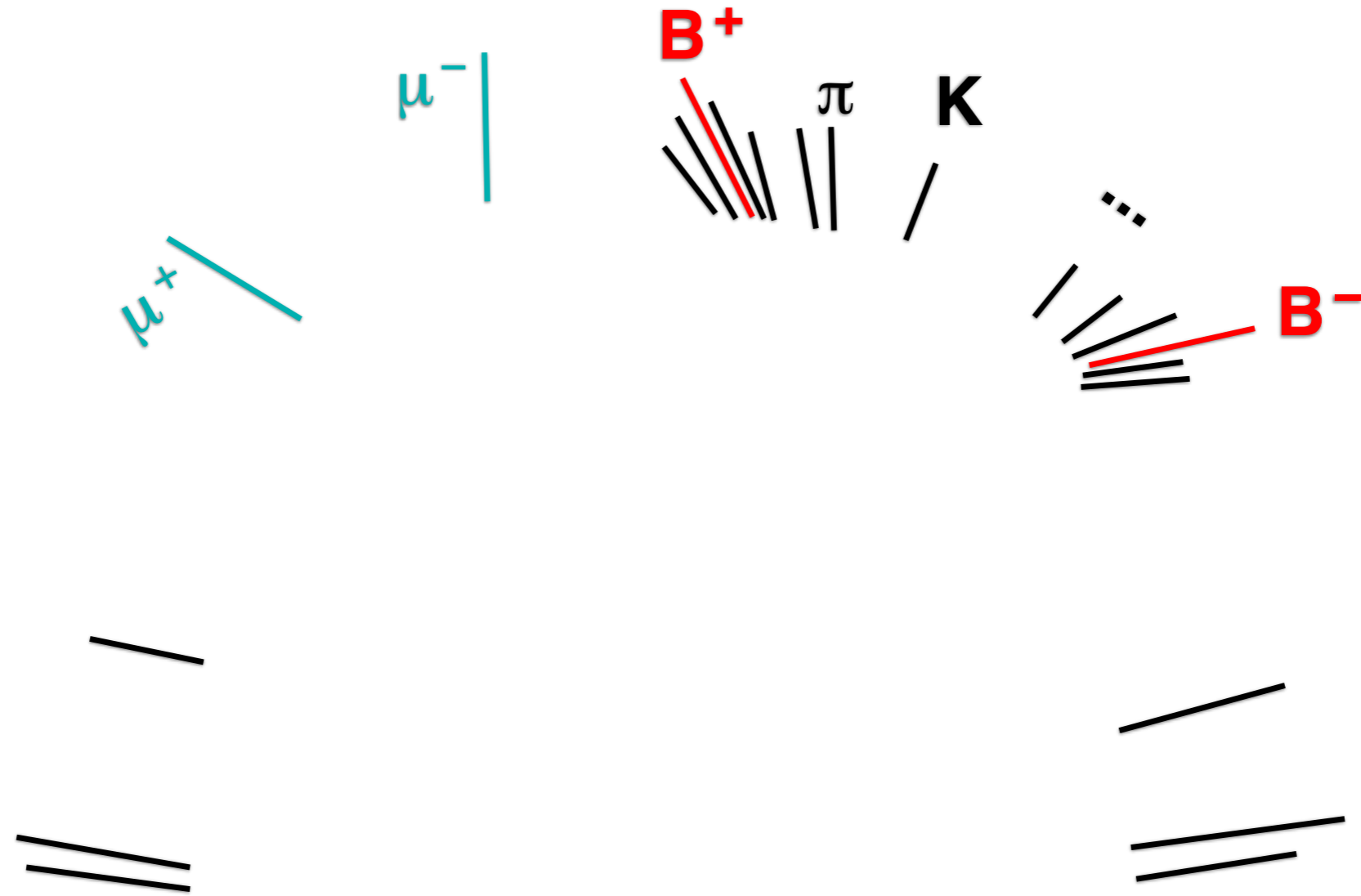


proton



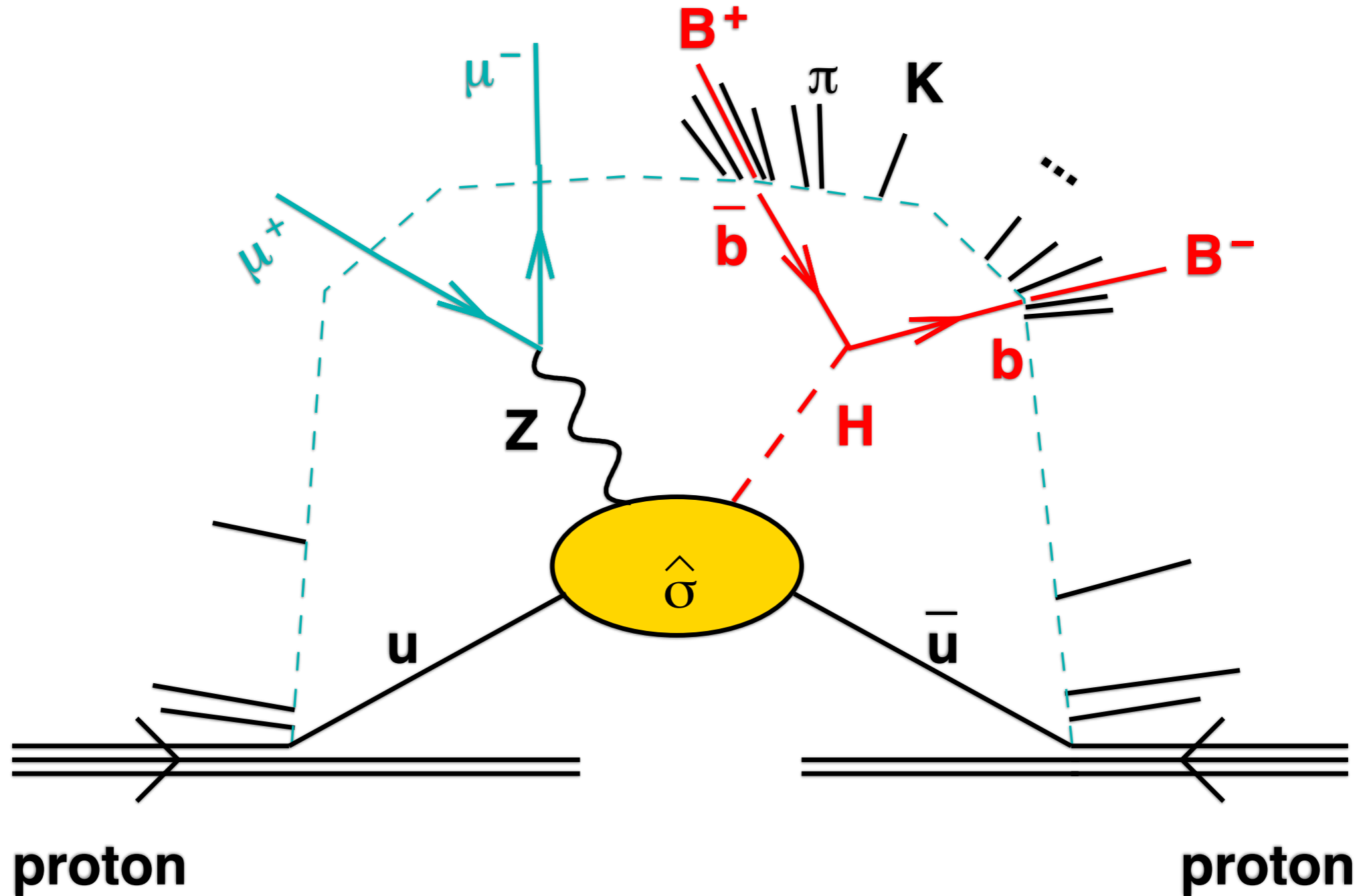
proton

A proton-proton collision: FINAL STATE

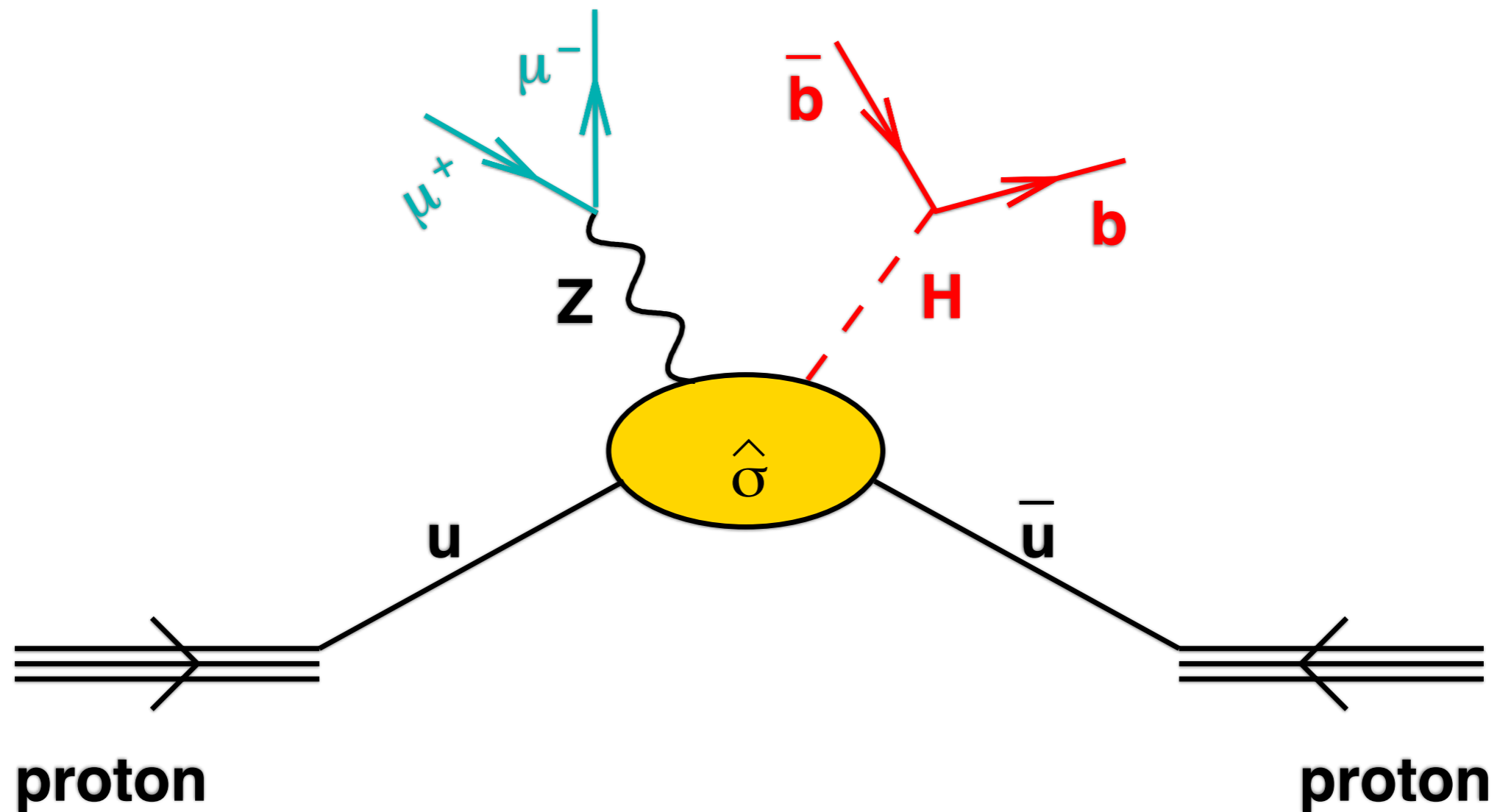


(actual final-state multiplicity \sim several hundred hadrons)

A proton-proton collision: FILLING IN THE PICTURE

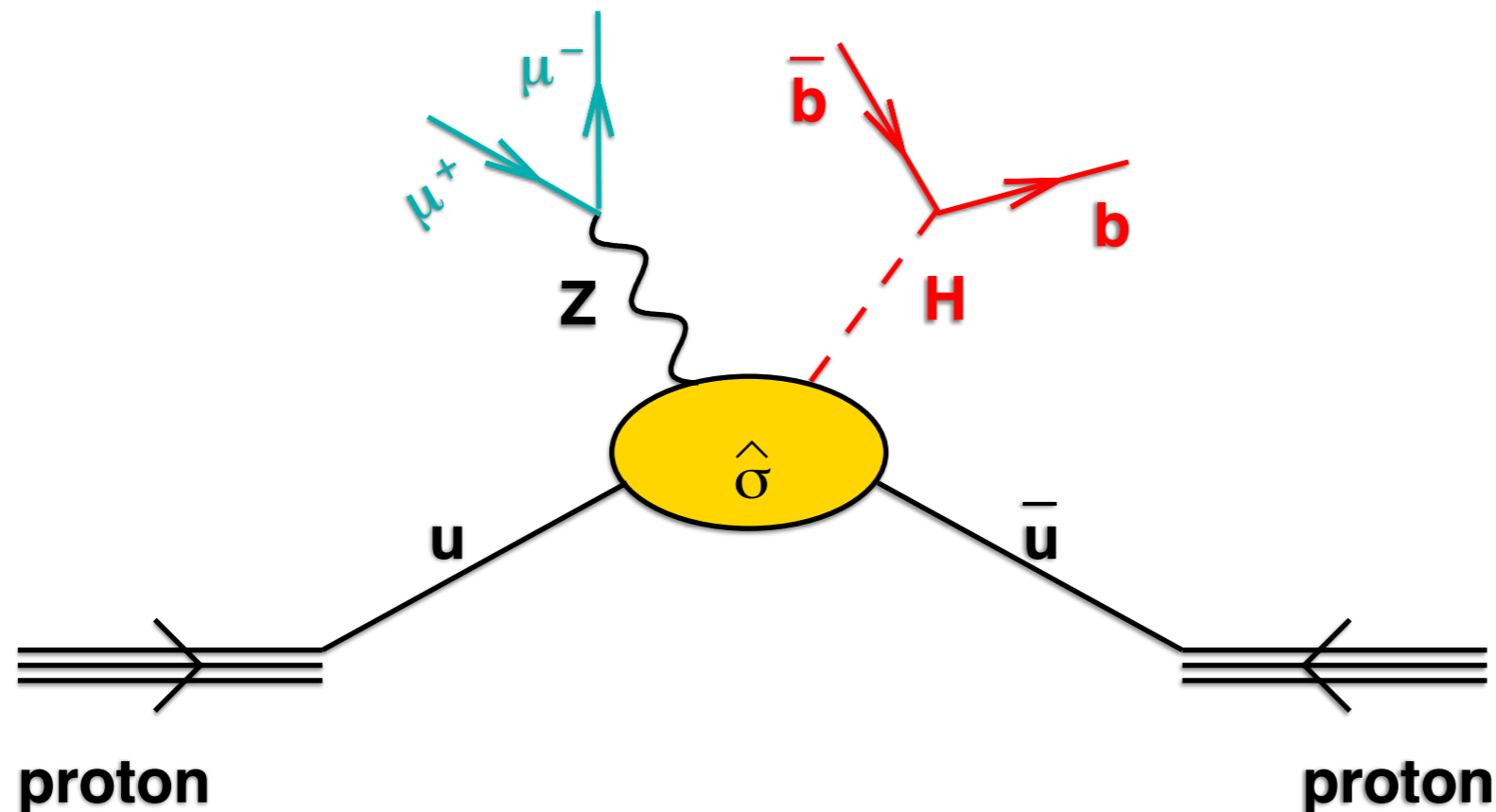


A proton-proton collision: SIMPLIFYING IN THE PICTURE



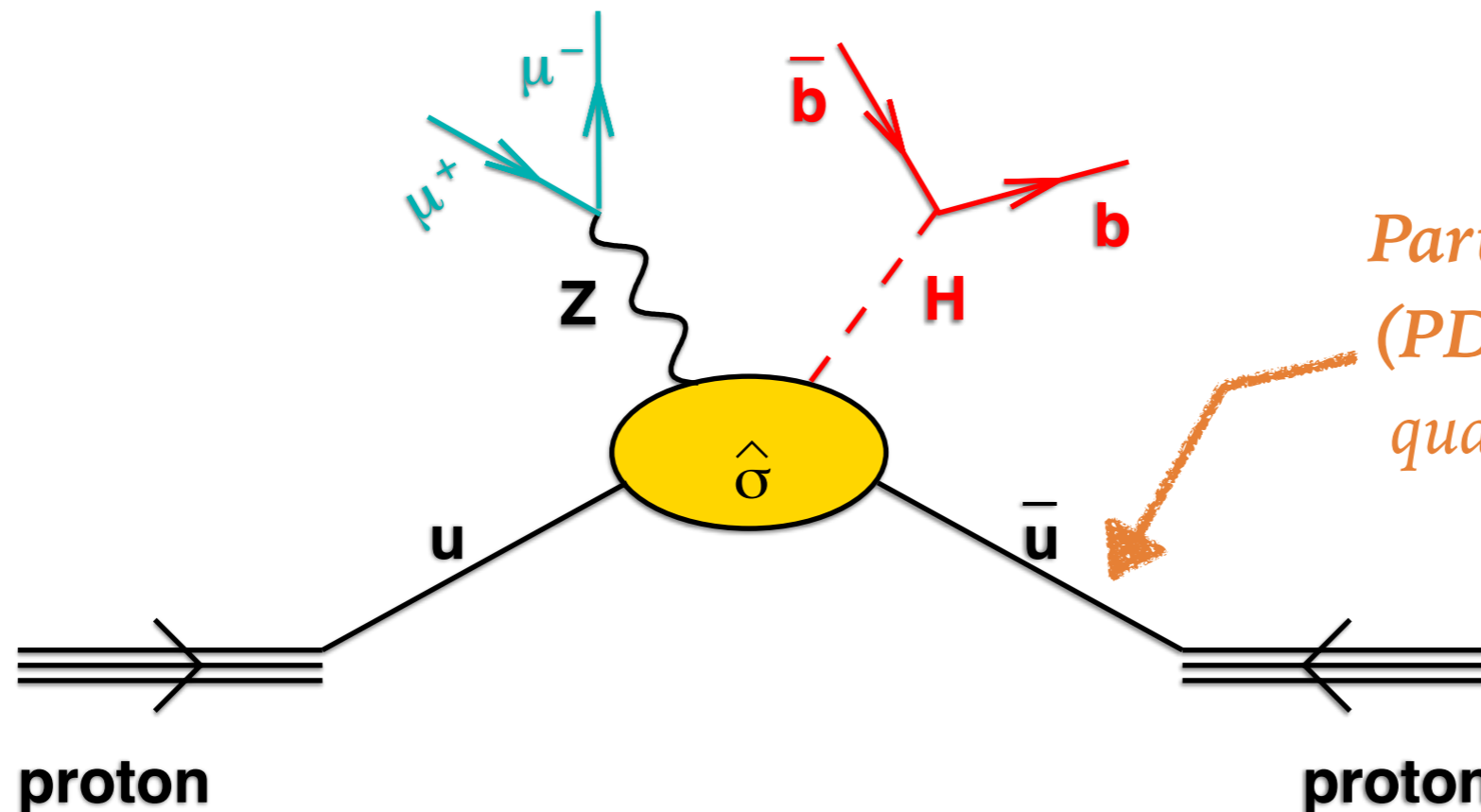
THE MASTER EQUATION — FACTORISATION

$$\sigma(h_1 h_2 \rightarrow ZH + X) = \sum_{n=0}^{\infty} \alpha_s^n(\mu_R^2) \sum_{i,j} \int dx_1 dx_2 f_{i/h_1}(x_1, \mu_F^2) f_{j/h_2}(x_2, \mu_F^2) \times \hat{\sigma}_{ij \rightarrow ZH+X}^{(n)}(x_1 x_2 s, \mu_R^2, \mu_F^2) + \mathcal{O}\left(\frac{\Lambda^2}{M_W^4}\right),$$



THE MASTER EQUATION — FACTORISATION

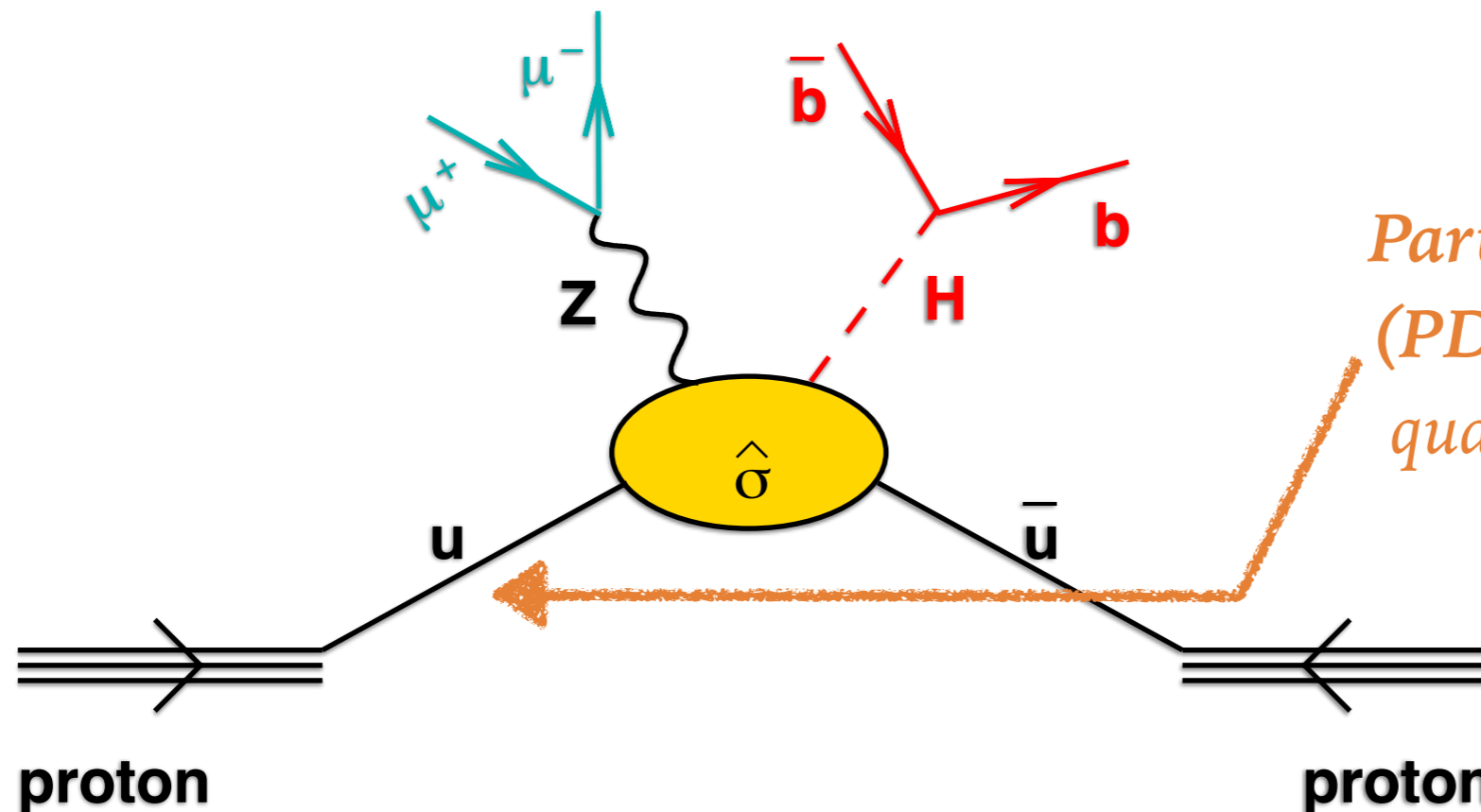
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Parton distribution function (PDF): e.g. number of up anti-quarks carrying fraction x_2 of proton's momentum

THE MASTER EQUATION — FACTORISATION

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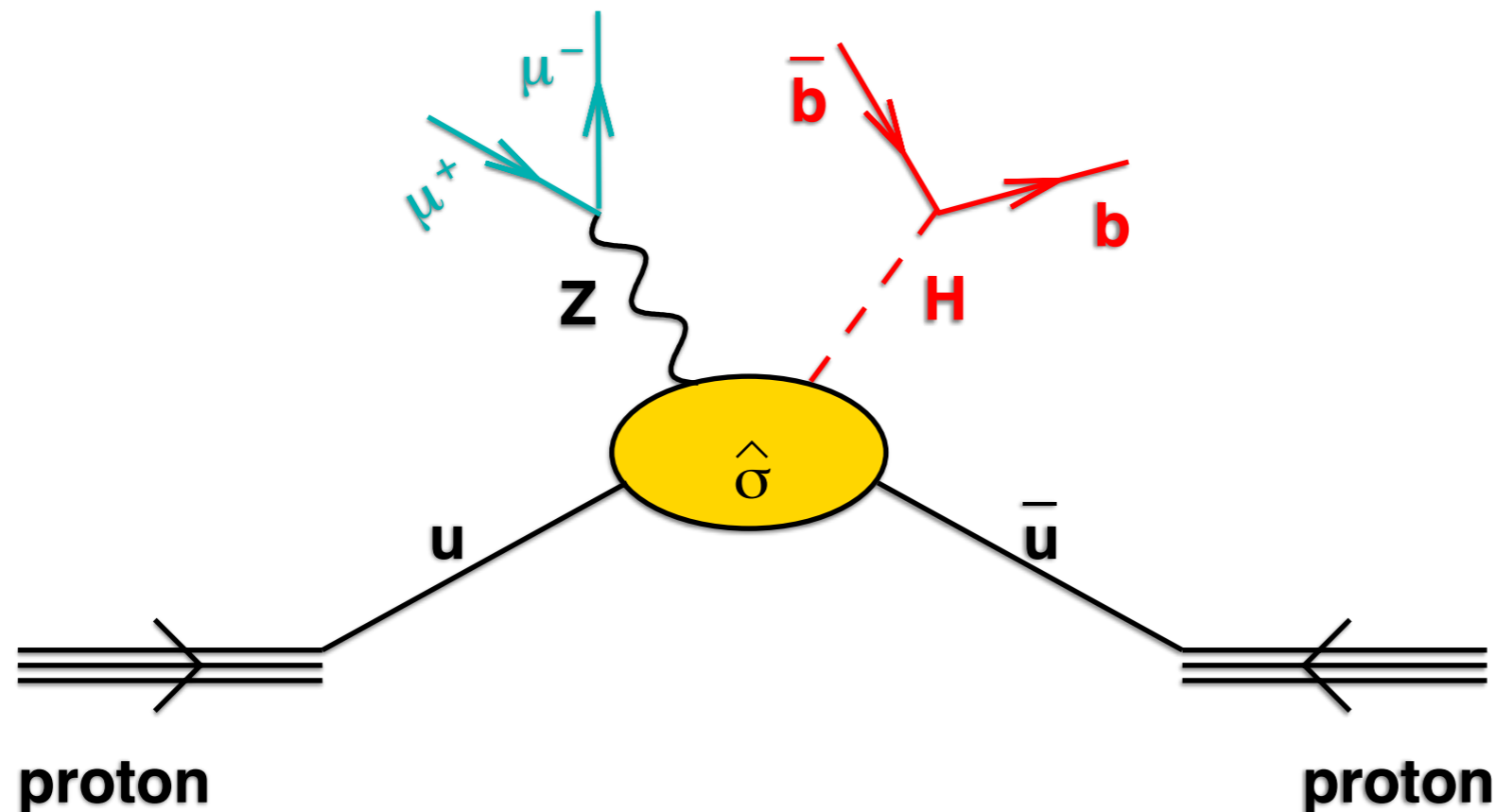


Parton distribution function (PDF): e.g. number of up quarks carrying fraction x_1 of proton's momentum

THE MASTER EQUATION — FACTORISATION

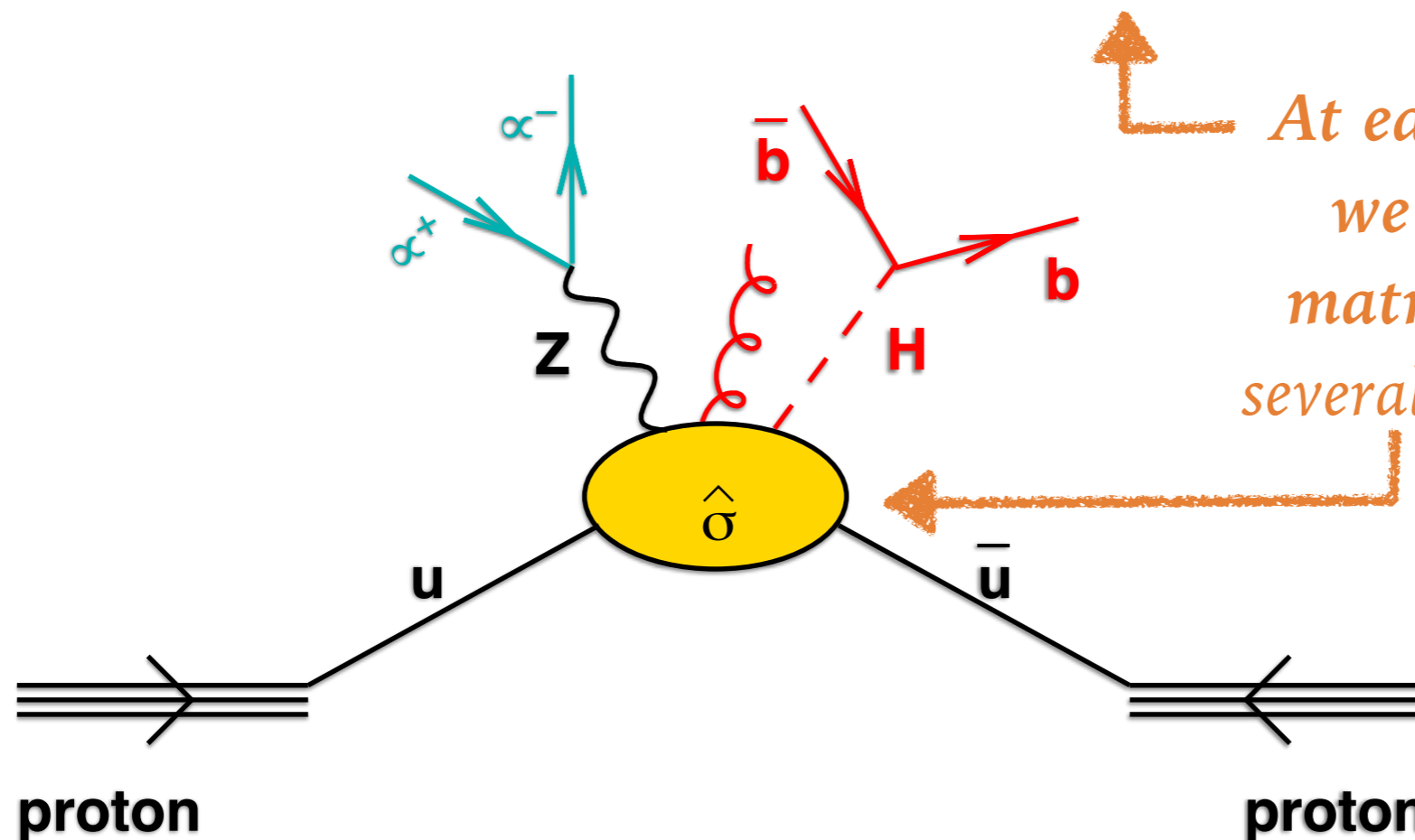
Perturbative sum over powers of the strong coupling: typically we know first 2-4 orders

$$\sigma(h_1 h_2 \rightarrow ZH + X) = \sum_{n=0}^{\infty} \alpha_s^n(\mu_R^2) \sum_{i,j} \int dx_1 dx_2 f_{i/h_1}(x_1, \mu_F^2) f_{j/h_2}(x_2, \mu_F^2) \times \hat{\sigma}_{ij \rightarrow ZH+X}^{(n)}(x_1 x_2 s, \mu_R^2, \mu_F^2) + \mathcal{O}\left(\frac{\Lambda^2}{M_W^4}\right),$$



THE MASTER EQUATION — FACTORISATION

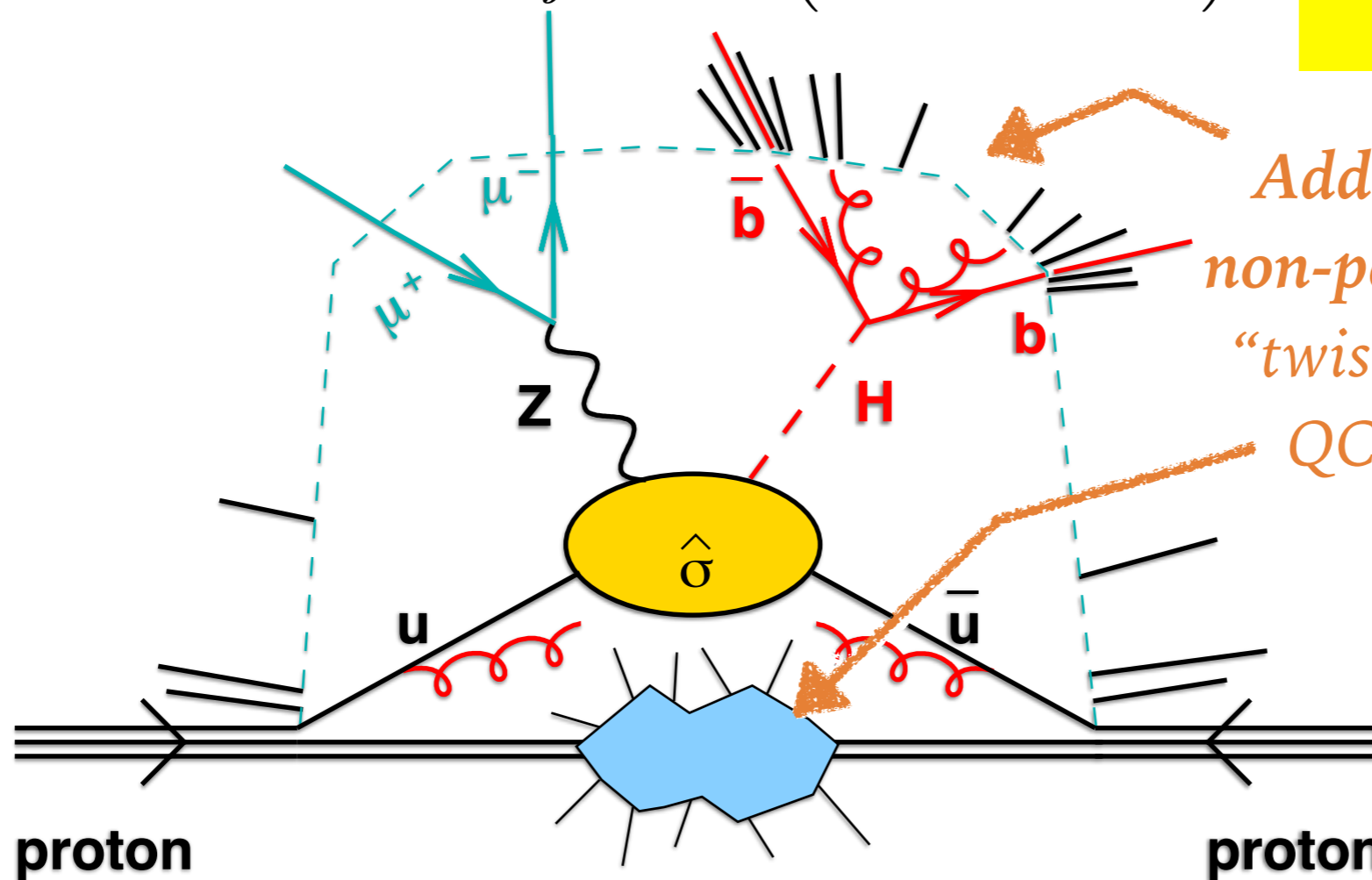
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At each perturbative order n we have a specific “hard matrix element” (sometimes several for different subprocesses)

THE MASTER EQUATION — FACTORISATION

$$\sigma(h_1 h_2 \rightarrow ZH + X) = \sum_{n=0}^{\infty} \alpha_s^n(\mu_R^2) \sum_{i,j} \int dx_1 dx_2 f_{i/h_1}(x_1, \mu_F^2) f_{j/h_2}(x_2, \mu_F^2) \times \hat{\sigma}_{ij \rightarrow ZH+X}^{(n)}(x_1 x_2 s, \mu_R^2, \mu_F^2) + \mathcal{O}\left(\frac{\Lambda^2}{M_W^4}\right),$$

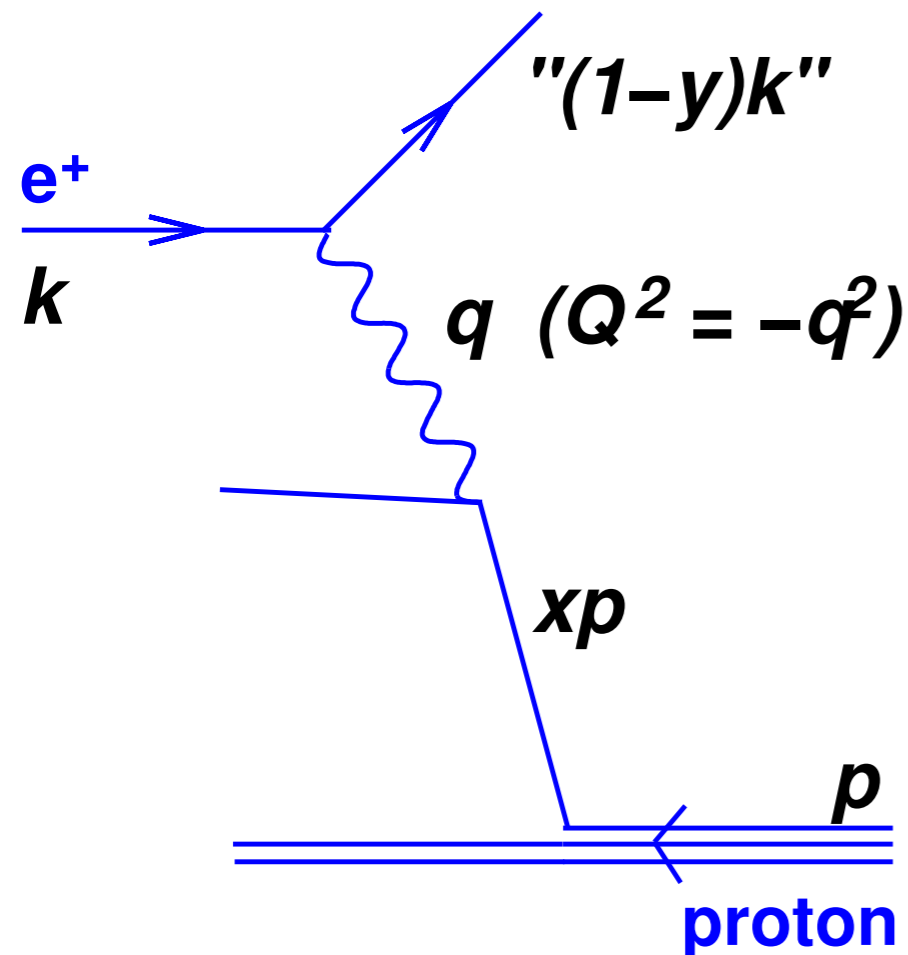


Additional corrections from non-perturbative effects (higher “twist”, suppressed by powers of QCD scale (Λ) / hard scale)

PARTON DISTRIBUTION FUNCTIONS (PDFs)

DEEP INELASTIC SCATTERING

Hadron-hadron is complex because of two incoming partons — so start with simpler Deep Inelastic Scattering (DIS).



Kinematic relations:

$$x = \frac{Q^2}{2p \cdot q}; \quad y = \frac{p \cdot q}{p \cdot k}; \quad Q^2 = xys$$

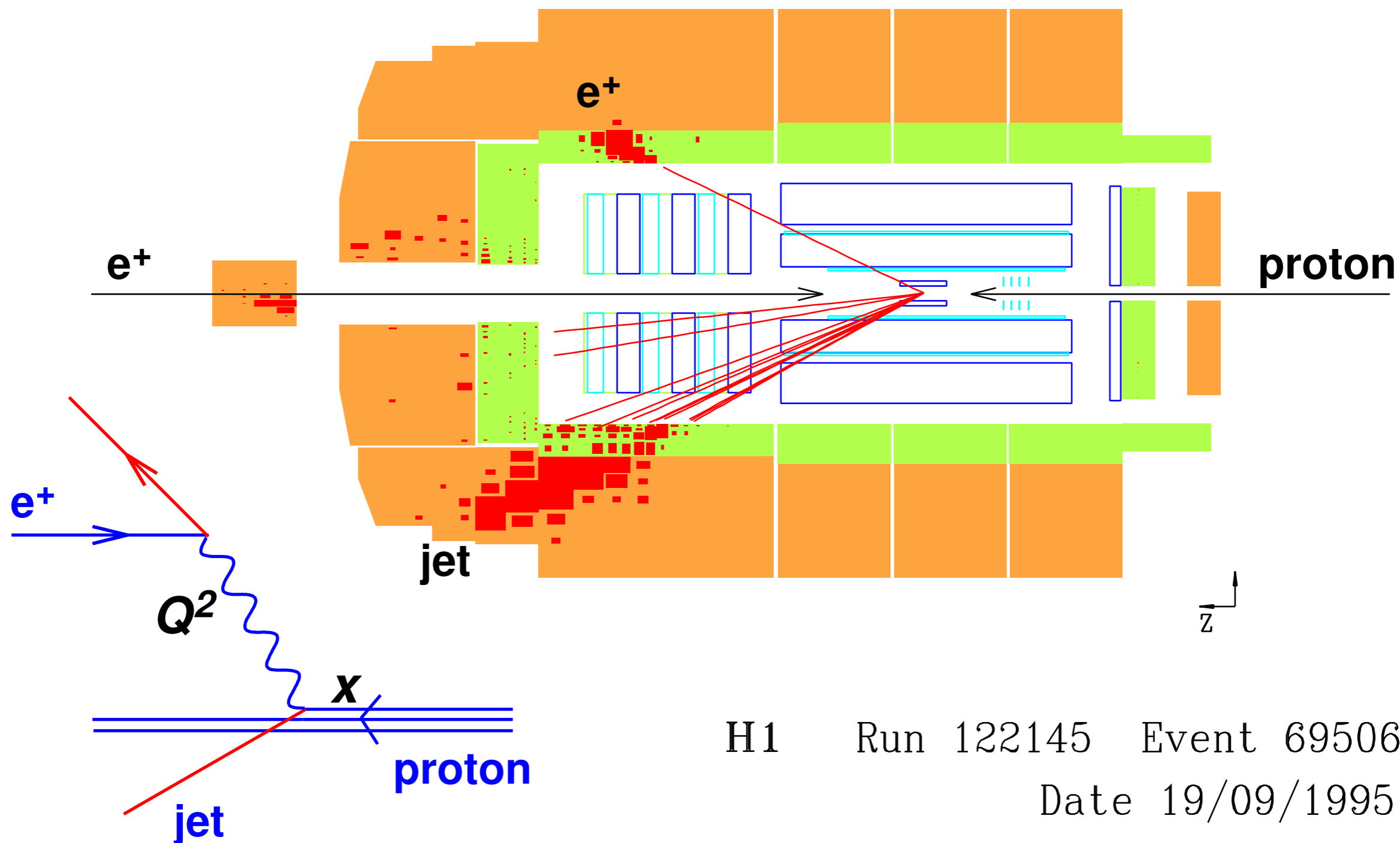
$$\sqrt{s} = \text{c.o.m. energy}$$

- ▶ $Q^2 =$ photon virtuality \leftrightarrow *transverse resolution* at which it probes proton structure
- ▶ $x =$ *longitudinal momentum fraction* of struck parton in proton
- ▶ $y =$ momentum fraction lost by electron (in proton rest frame)

DEEP INELASTIC SCATTERING



$$Q^2 = 25030 \text{ GeV}^2; \quad y = 0.56; \quad \mathbf{x=0.50}$$



H1 Run 122145 Event 69506

Date 19/09/1995

DEEP INELASTIC SCATTERING

Write DIS X-section to zeroth order in α_s ('quark parton model'):

$$\frac{d^2\sigma^{em}}{dx dQ^2} \simeq \frac{4\pi\alpha^2}{xQ^4} \left(\frac{1 + (1-y)^2}{2} F_2^{em} + \mathcal{O}(\alpha_s) \right)$$

$\propto F_2^{em}$ [structure function]

$$F_2 = x(e_u^2 u(x) + e_d^2 d(x)) = x \left(\frac{4}{9} u(x) + \frac{1}{9} d(x) \right)$$

[$u(x)$, $d(x)$]: parton distribution functions (PDF)]

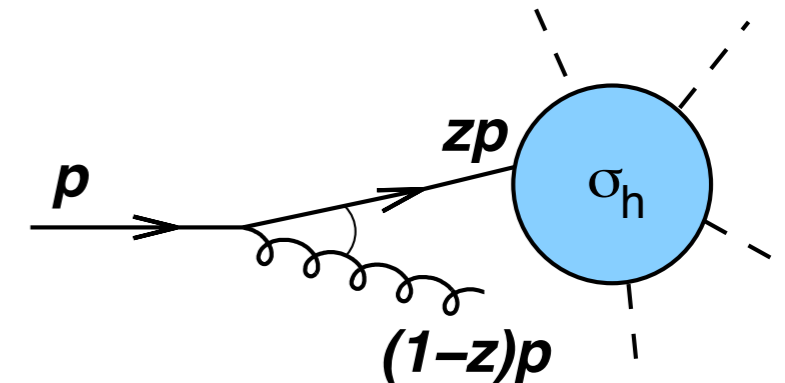
NB:

- ▶ use perturbative language for interactions of up and down quarks
- ▶ but distributions themselves have a *non-perturbative* origin.

Higher order corrections from initial state splittings?

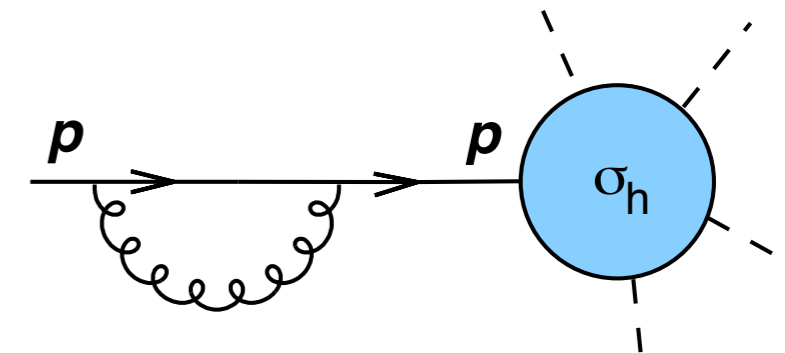
For initial state splitting, hard process occurs *after splitting*, and momentum entering hard process is modified: $p \rightarrow zp$.

$$\sigma_{g+h}(p) \simeq \sigma_h(zp) \frac{\alpha_s C_F}{\pi} \frac{dz}{1-z} \frac{dk_t^2}{k_t^2}$$



For virtual terms, momentum entering hard process is unchanged

$$\sigma_{V+h}(p) \simeq -\sigma_h(p) \frac{\alpha_s C_F}{\pi} \frac{dz}{1-z} \frac{dk_t^2}{k_t^2}$$



Total cross section gets contribution with *two different hard X-sections*

$$\sigma_{g+h} + \sigma_{V+h} \simeq \frac{\alpha_s C_F}{\pi} \int \frac{dk_t^2}{k_t^2} \frac{dz}{1-z} [\sigma_h(zp) - \sigma_h(p)]$$

NB: We assume σ_h involves momentum transfers $\sim Q \gg k_t$, so ignore extra transverse momentum in σ_h

Higher order corrections from initial state splittings?

$$\sigma_{g+h} + \sigma_{V+h} \simeq \frac{\alpha_s C_F}{\pi} \underbrace{\int_0^{Q^2} \frac{dk_t^2}{k_t^2}}_{\text{infinite}} \underbrace{\int \frac{dz}{1-z} [\sigma_h(zp) - \sigma_h(p)]}_{\text{finite}}$$

- ▶ In soft limit ($z \rightarrow 1$), $\sigma_h(zp) - \sigma_h(p) \rightarrow 0$: *soft divergence cancels*.
- ▶ For $1 - z \neq 0$, $\sigma_h(zp) - \sigma_h(p) \neq 0$, so *z integral is non-zero but finite*.

BUT: k_t integral is just a factor, and is *infinite*

This is a collinear ($k_t \rightarrow 0$) divergence.

Cross section with incoming parton is not collinear safe!

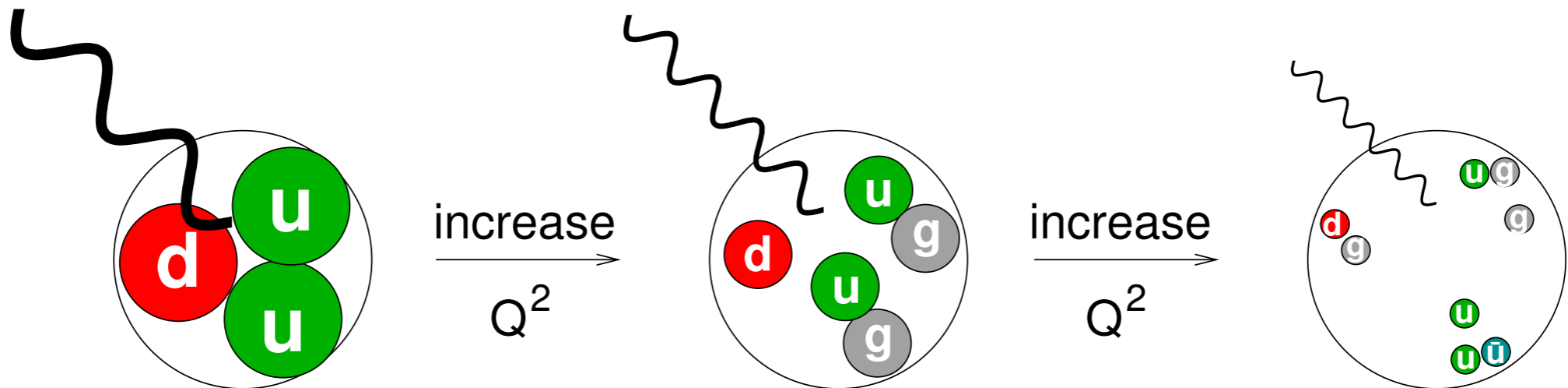
This always happens with coloured initial-state particles
So how do we do QCD calculations in such cases?

Parton distributions and DGLAP

- Write up-quark distribution in proton as

$$u(x, \mu_F^2)$$

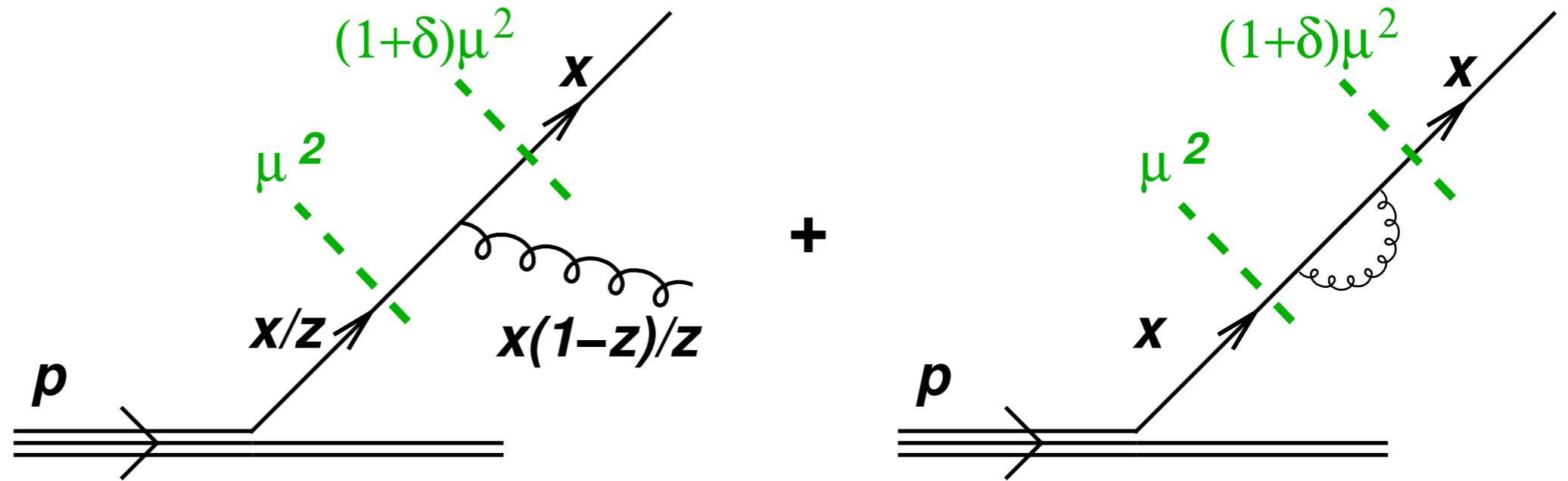
- Perturbative collinear (IR) divergence absorbed into the parton distribution (NB divergence not physical: non-perturbative physics provides a physical cutoff)
- μ_F is the **factorisation scale** — a bit like the renormalisation scale (μ_R) for the running coupling.
- As you vary the factorisation scale, the parton distributions evolve with a renormalisation-group type equation



Dokshitzer-Gribov-Lipatov-Altarelli-Parisi (DGLAP) equations

DGLAP EQUATION

take derivative wrt factorization scale μ^2



$$\frac{dq(x, \mu^2)}{d \ln \mu^2} = \frac{\alpha_s}{2\pi} \int_x^1 dz p_{qq}(z) \frac{q(x/z, \mu^2)}{z} - \frac{\alpha_s}{2\pi} \int_0^1 dz p_{qq}(z) q(x, \mu^2)$$

p_{qq} is real $q \leftarrow q$ splitting kernel: $p_{qq}(z) = C_F \frac{1+z^2}{1-z}$

DGLAP EQUATION

Awkward to write real and virtual parts separately. Use more compact notation:

$$\frac{dq(x, \mu^2)}{d \ln \mu^2} = \frac{\alpha_s}{2\pi} \underbrace{\int_x^1 dz P_{qq}(z) \frac{q(x/z, \mu^2)}{z}}_{P_{qq} \otimes q}, \quad P_{qq} = C_F \left(\frac{1+z^2}{1-z} \right)_+$$

This involves the *plus prescription*:

$$\int_0^1 dz [g(z)]_+ f(z) = \int_0^1 dz g(z) f(z) - \int_0^1 dz g(z) f(1)$$

$z = 1$ divergences of $g(z)$ cancelled if $f(z)$ sufficiently smooth at $z = 1$

DGLAP EQUATION

Proton contains both quarks and gluons — so DGLAP is a *matrix in flavour space*:

$$\frac{d}{d \ln Q^2} \begin{pmatrix} q \\ g \end{pmatrix} = \begin{pmatrix} P_{q \leftarrow q} & P_{q \leftarrow g} \\ P_{g \leftarrow q} & P_{g \leftarrow g} \end{pmatrix} \otimes \begin{pmatrix} q \\ g \end{pmatrix}$$

[In general, matrix spanning all flavors, anti-flavors, $P_{qq'} = 0$ (LO), $P_{\bar{q}g} = P_{qg}$]

Splitting functions are:

$$P_{qg}(z) = T_R [z^2 + (1-z)^2], \quad P_{gq}(z) = C_F \left[\frac{1 + (1-z)^2}{z} \right],$$

$$P_{gg}(z) = 2C_A \left[\frac{z}{(1-z)_+} + \frac{1-z}{z} + z(1-z) \right] + \delta(1-z) \frac{(11C_A - 4n_f T_R)}{6}.$$

Have various symmetries / significant properties, e.g.

- ▶ P_{qg}, P_{gg} : *symmetric* $z \leftrightarrow 1-z$ (except virtuals)
- ▶ P_{qq}, P_{gg} : *diverge* for $z \rightarrow 1$ soft gluon emission
- ▶ P_{gg}, P_{gq} : *diverge* for $z \rightarrow 0$ Implies PDFs grow for $x \rightarrow 0$

2015 EPS HEP prize to Bjorken, Altarelli, Dokshitzer, Lipatov & Parisi

NLO:

$$P_{ps}^{(1)}(x) = 4 C_F n_f \left(\frac{20}{9} \frac{1}{x} - 2 + 6x - 4H_0 + x^2 \left[\frac{8}{3} H_0 - \frac{56}{9} \right] + (1+x) \left[5H_0 - 2H_{0,0} \right] \right)$$

$$P_{qg}^{(1)}(x) = 4 C_A n_f \left(\frac{20}{9} \frac{1}{x} - 2 + 25x - 2p_{qg}(-x)H_{-1,0} - 2p_{qg}(x)H_{1,1} + x^2 \left[\frac{44}{3} H_0 - \frac{218}{9} \right] \right. \\ \left. + 4(1-x) \left[H_{0,0} - 2H_0 + xH_1 \right] - 4\zeta_2 x - 6H_{0,0} + 9H_0 \right) + 4 C_F n_f \left(2p_{qg}(x) \left[H_{1,0} + H_{1,1} + H_2 \right. \right. \\ \left. \left. - \zeta_2 \right] + 4x^2 \left[H_0 + H_{0,0} + \frac{5}{2} \right] + 2(1-x) \left[H_0 + H_{0,0} - 2xH_1 + \frac{29}{4} \right] - \frac{15}{2} - H_{0,0} - \frac{1}{2} H_0 \right)$$

$$P_{gq}^{(1)}(x) = 4 C_A C_F \left(\frac{1}{x} + 2p_{gq}(x) \left[H_{1,0} + H_{1,1} + H_2 - \frac{11}{6} H_1 \right] - x^2 \left[\frac{8}{3} H_0 - \frac{44}{9} \right] + 4\zeta_2 - 2 \right. \\ \left. - 7H_0 + 2H_{0,0} - 2H_1 x + (1+x) \left[2H_{0,0} - 5H_0 + \frac{37}{9} \right] - 2p_{gq}(-x)H_{-1,0} \right) - 4 C_F n_f \left(\frac{2}{3} x \right. \\ \left. - p_{gq}(x) \left[\frac{2}{3} H_1 - \frac{10}{9} \right] \right) + 4 C_F^2 \left(p_{gq}(x) \left[3H_1 - 2H_{1,1} \right] + (1+x) \left[H_{0,0} - \frac{7}{2} + \frac{7}{2} H_0 \right] - 3H_{0,0} \right. \\ \left. + 1 - \frac{3}{2} H_0 + 2H_1 x \right)$$

$$P_{gg}^{(1)}(x) = 4 C_A n_f \left(1 - x - \frac{10}{9} p_{gg}(x) - \frac{13}{9} \left(\frac{1}{x} - x^2 \right) - \frac{2}{3} (1+x)H_0 - \frac{2}{3} \delta(1-x) \right) + 4 C_A^2 \left(27 \right. \\ \left. + (1+x) \left[\frac{11}{3} H_0 + 8H_{0,0} - \frac{27}{2} \right] + 2p_{gg}(-x) \left[H_{0,0} - 2H_{-1,0} - \zeta_2 \right] - \frac{67}{9} \left(\frac{1}{x} - x^2 \right) - 12H_0 \right. \\ \left. - \frac{44}{3} x^2 H_0 + 2p_{gg}(x) \left[\frac{67}{18} - \zeta_2 + H_{0,0} + 2H_{1,0} + 2H_2 \right] + \delta(1-x) \left[\frac{8}{3} + 3\zeta_3 \right] \right) + 4 C_F n_f \left(2H_0 \right. \\ \left. + \frac{2}{3} \frac{1}{x} + \frac{10}{3} x^2 - 12 + (1+x) \left[4 - 5H_0 - 2H_{0,0} \right] - \frac{1}{2} \delta(1-x) \right) .$$

$$P_{ab} = \frac{\alpha_s}{2\pi} P^{(0)} + \frac{\alpha_s^2}{16\pi^2} P^{(1)}$$

Curci, Furmanski
& Petronzio '80

NNLO DGLAP

Divergences for $x = 1$ are understood in the sense of ϵ -distributions.

The third-order pure-singlet contribution to the quark-quark splitting function (2.4), corresponding to the anomalous dimension (3.10), is given by

$$P_{qq}^{(3)} = 16C_F C_F \gamma \left[\frac{4}{3} x^2 \frac{1}{x} + \frac{13}{9} x^2 \frac{1}{x} + \frac{1}{3} x^2 \frac{1}{x} + \dots \right]$$

(The full expression is a sum of many terms involving harmonic sums H_n and polylogarithms Li_n .)

Due to Eqs. (3.11) and (3.12) the three-loop gluon-quark and quark-gluon splitting functions read

$$P_{qg}^{(3)} = 16C_F C_F \gamma \left[\frac{39}{2} H_1 \zeta_3 + 4H_{11} + 3H_{20} + \frac{15}{4} H_2 + \frac{9}{4} H_{110} + 3H_{210} + \dots \right]$$

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$$P_{gq}^{(3)} = 16C_F C_F \gamma \left[\frac{39}{2} H_1 \zeta_3 + 4H_{11} + 3H_{20} + \frac{15}{4} H_2 + \frac{9}{4} H_{110} + 3H_{210} + \dots \right]$$

(The full expression is a sum of many terms involving harmonic sums H_n and polylogarithms Li_n .)

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Finally the Mellin inversion of Eq. (3.13) yields the NNLO gluon-gluon splitting function

$$P_{gg}^{(3)} = 16C_F C_F \gamma \left[\frac{97}{12} H_1 + \frac{8}{3} H_2 + \frac{103}{27} H_3 + \frac{16}{3} \zeta_2 + 2H_3 + \dots \right]$$

(The full expression is a sum of many terms involving harmonic sums H_n and polylogarithms Li_n .)

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$$P_{gg}^{(3)} = 16C_F C_F \gamma \left[\frac{97}{12} H_1 + \frac{8}{3} H_2 + \frac{103}{27} H_3 + \frac{16}{3} \zeta_2 + 2H_3 + \dots \right]$$

(The full expression is a sum of many terms involving harmonic sums H_n and polylogarithms Li_n .)

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$$P_{ab} = \frac{\alpha_s}{2\pi} P_{ab}^{(0)} + \left(\frac{\alpha_s}{2\pi} \right)^2 P_{ab}^{(1)} + \left(\frac{\alpha_s}{2\pi} \right)^3 P_{ab}^{(2)}$$

and

$$P_{gg}^{(3)} = 16C_F C_F \gamma \left[\frac{97}{12} H_1 + \frac{8}{3} H_2 + \frac{103}{27} H_3 + \frac{16}{3} \zeta_2 + 2H_3 + \dots \right]$$

(The full expression is a sum of many terms involving harmonic sums H_n and polylogarithms Li_n .)

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NNLO, $P_{ab}^{(2)}$: Moch, Vermaseren & Vogt '04

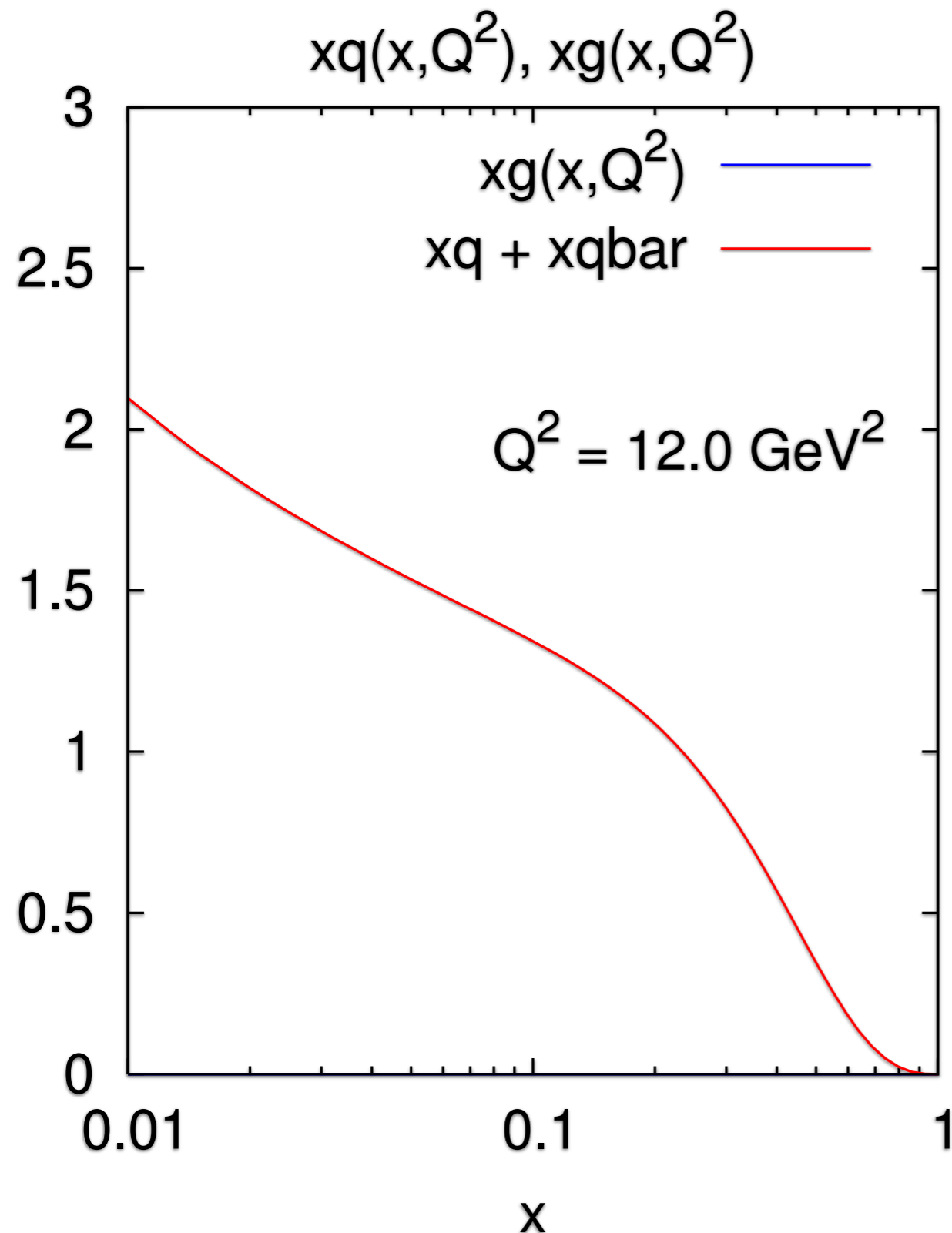
Four-Loop Non-Singlet Splitting Functions in the Planar Limit and Beyond

S. Moch^a, B. Ruijl^{b,c}, T. Ueda^b, J.A.M. Vermaseren^b and A. Vogt^d

arXiv:1707.08315v2 [hep-ph] 5 Oct 2017

$$\begin{aligned} P_{ab} &= \frac{\alpha_s}{2\pi} P_{ab}^{(0)} \\ &+ \left(\frac{\alpha_s}{2\pi}\right)^2 P_{ab}^{(1)} \\ &+ \left(\frac{\alpha_s}{2\pi}\right)^3 P_{ab}^{(2)} \\ &+ \left(\frac{\alpha_s}{2\pi}\right)^4 P_{ab}^{(3)} \end{aligned}$$

DGLAP evolution (initial quarks only)

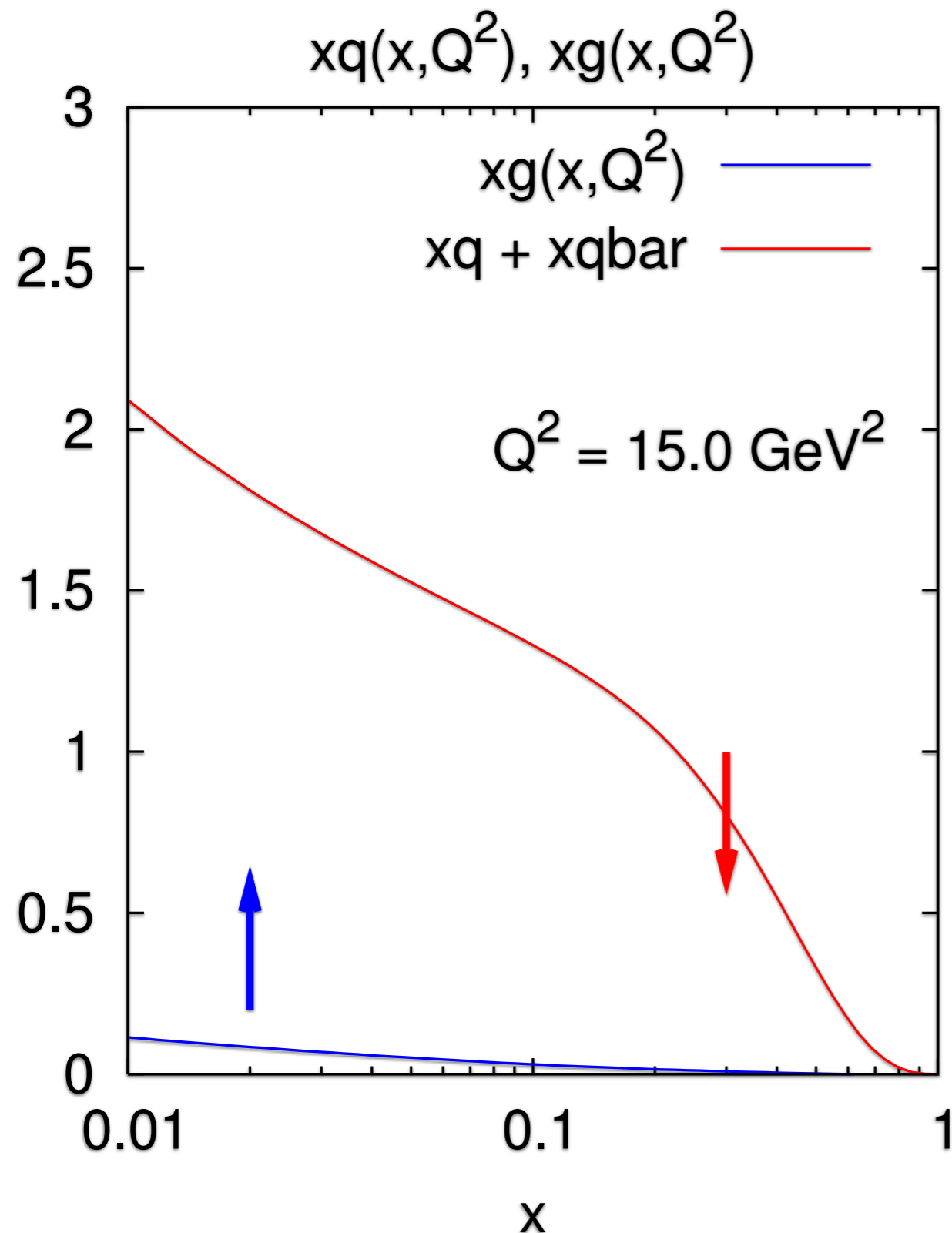


Take example evolution starting with just quarks:

$$\begin{aligned}\partial_{\ln Q^2} q &= P_{q \leftarrow q} \otimes q \\ \partial_{\ln Q^2} g &= P_{g \leftarrow q} \otimes q\end{aligned}$$

- ▶ quark is depleted at large x
- ▶ gluon grows at small x

DGLAP evolution (initial quarks only)

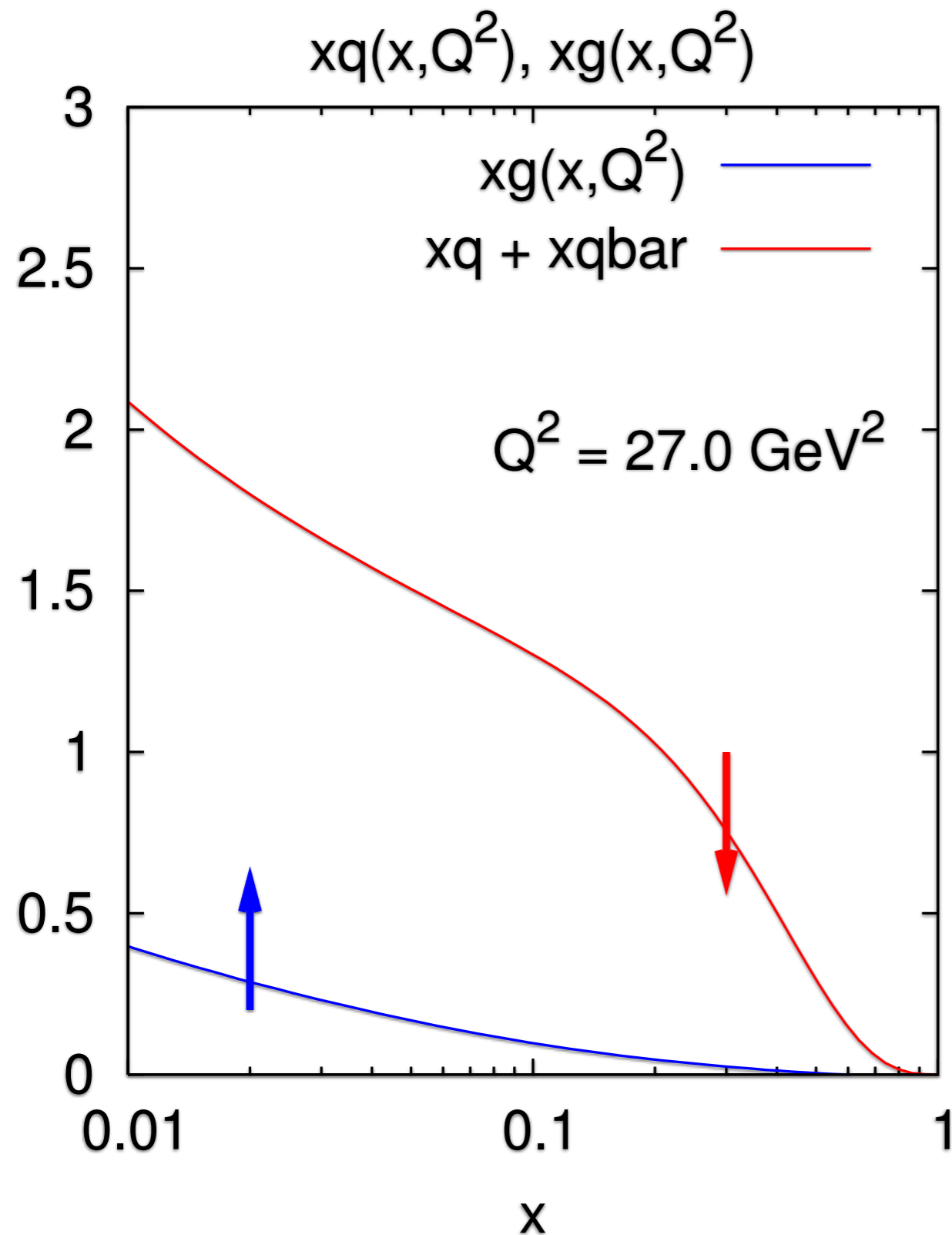


Take example evolution starting with just quarks:

$$\begin{aligned}\partial_{\ln Q^2} q &= P_{q \leftarrow q} \otimes q \\ \partial_{\ln Q^2} g &= P_{g \leftarrow q} \otimes q\end{aligned}$$

- ▶ quark is depleted at large x
- ▶ gluon grows at small x

DGLAP evolution (initial quarks only)

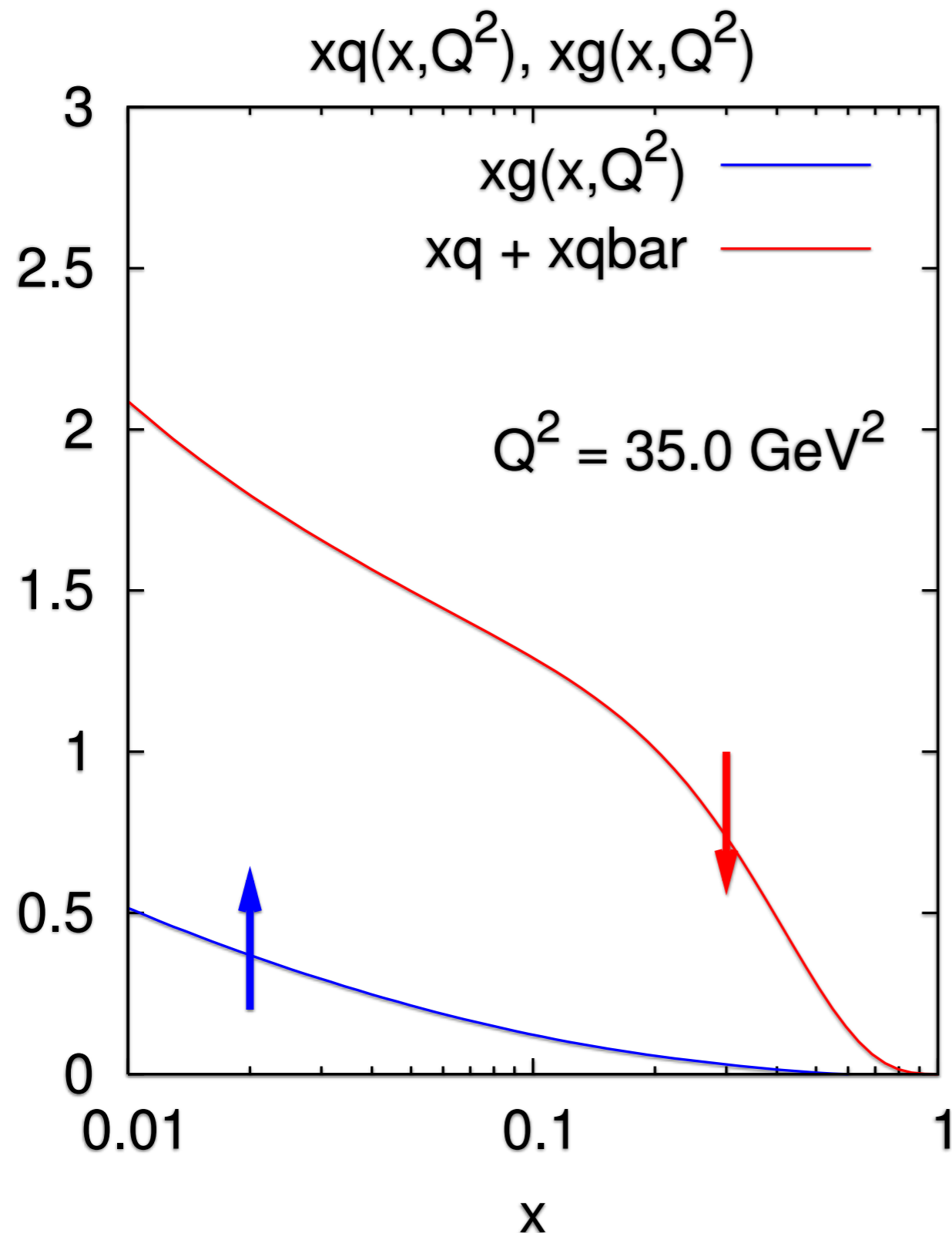


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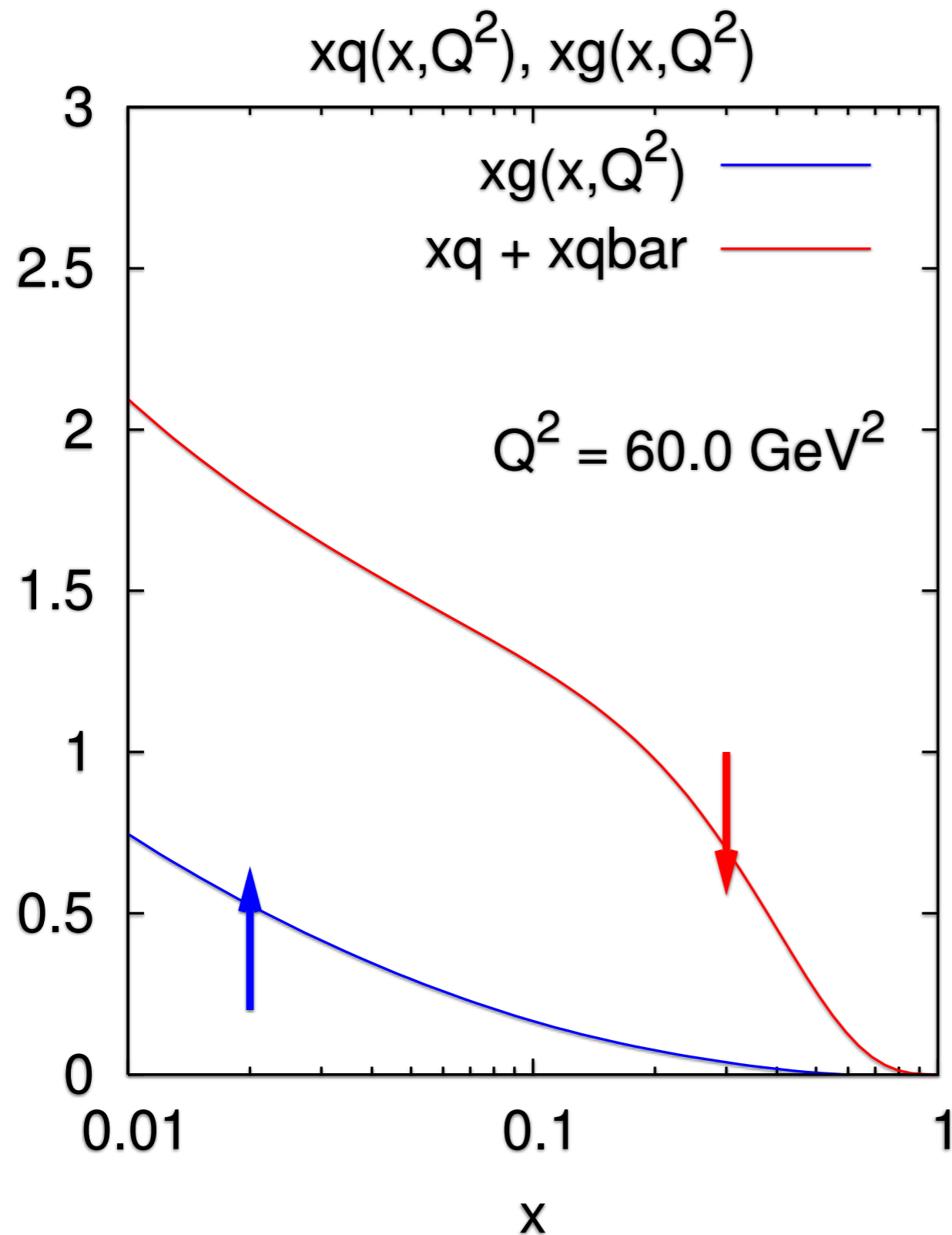


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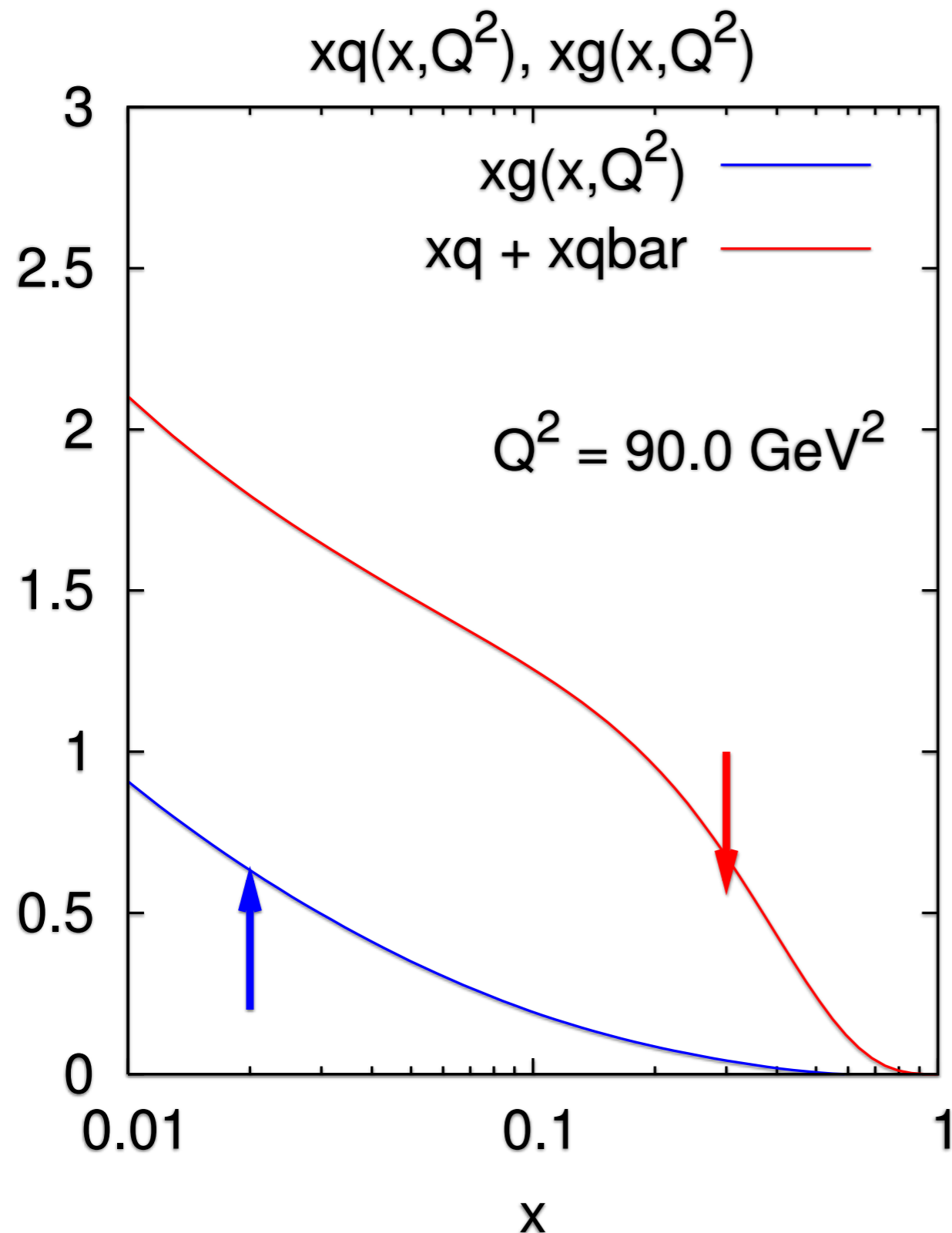


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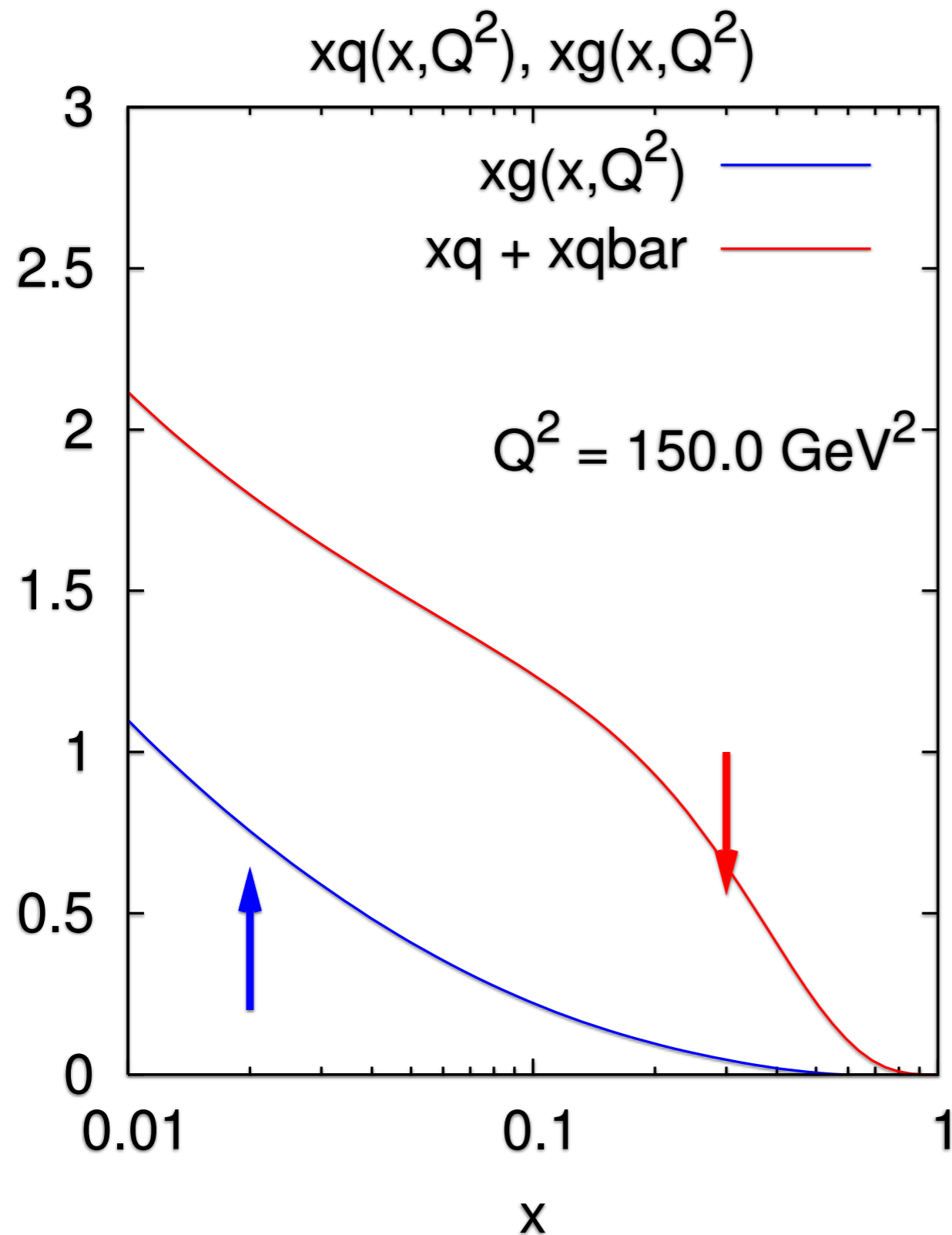


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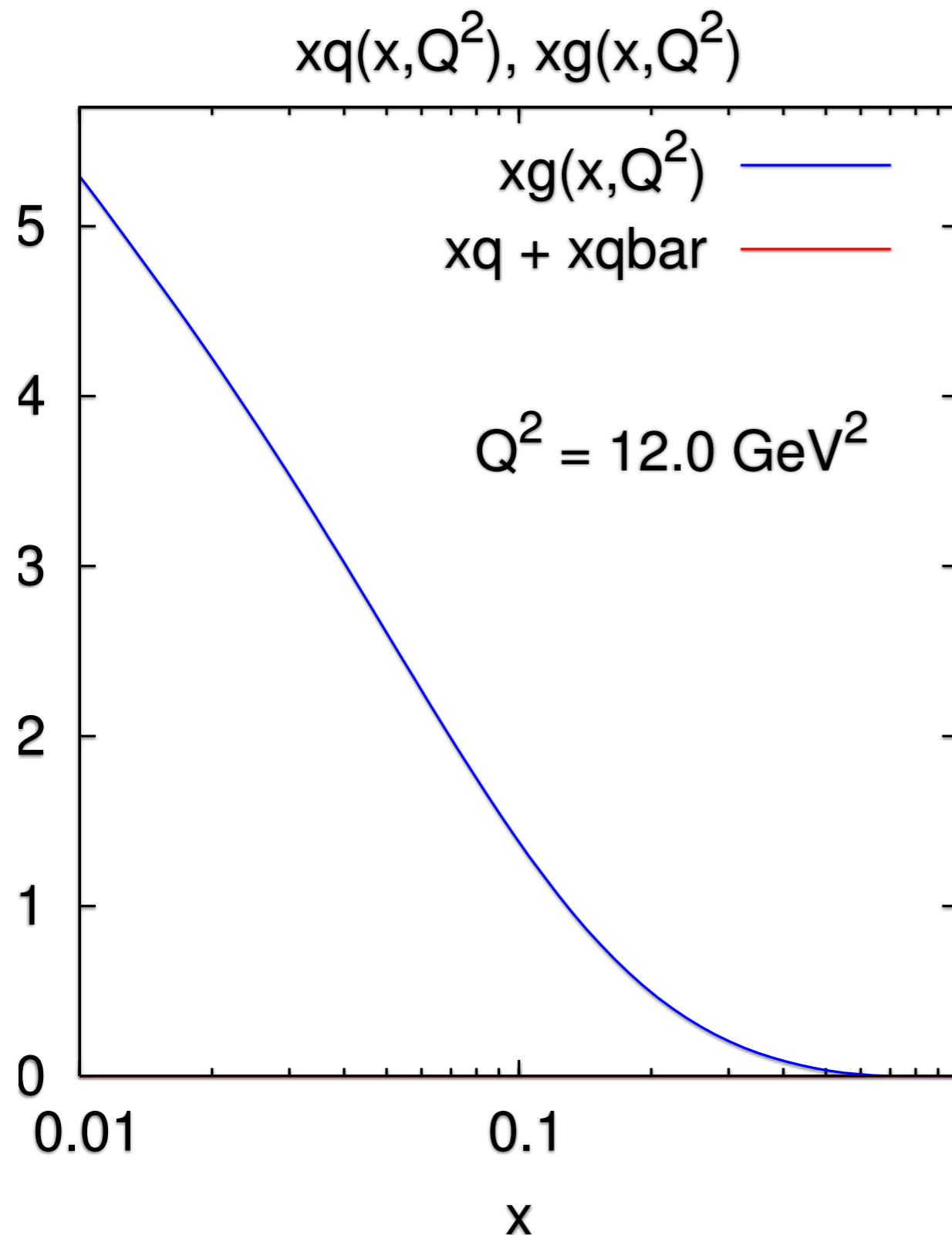


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- ▶ quark is depleted at large x
- ▶ gluon grows at small x

DGLAP evolution (initial gluons only)



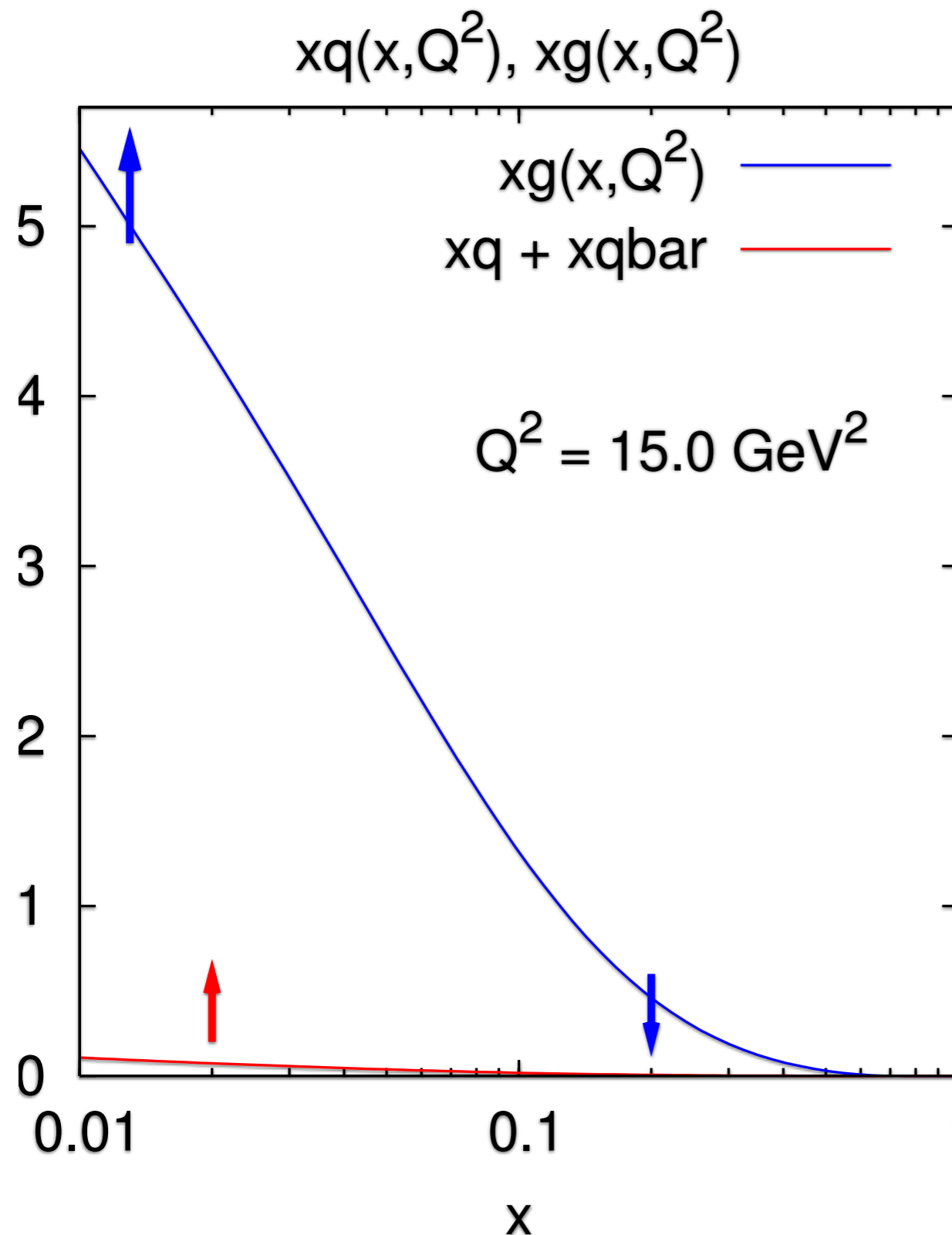
2nd example: start with just gluons.

$$\partial_{\ln Q^2} q = P_{q \leftarrow g} \otimes g$$

$$\partial_{\ln Q^2} g = P_{g \leftarrow g} \otimes g$$

- ▶ gluon is depleted at large x .
- ▶ high- x gluon feeds growth of small x gluon & quark.

DGLAP evolution (initial gluons only)



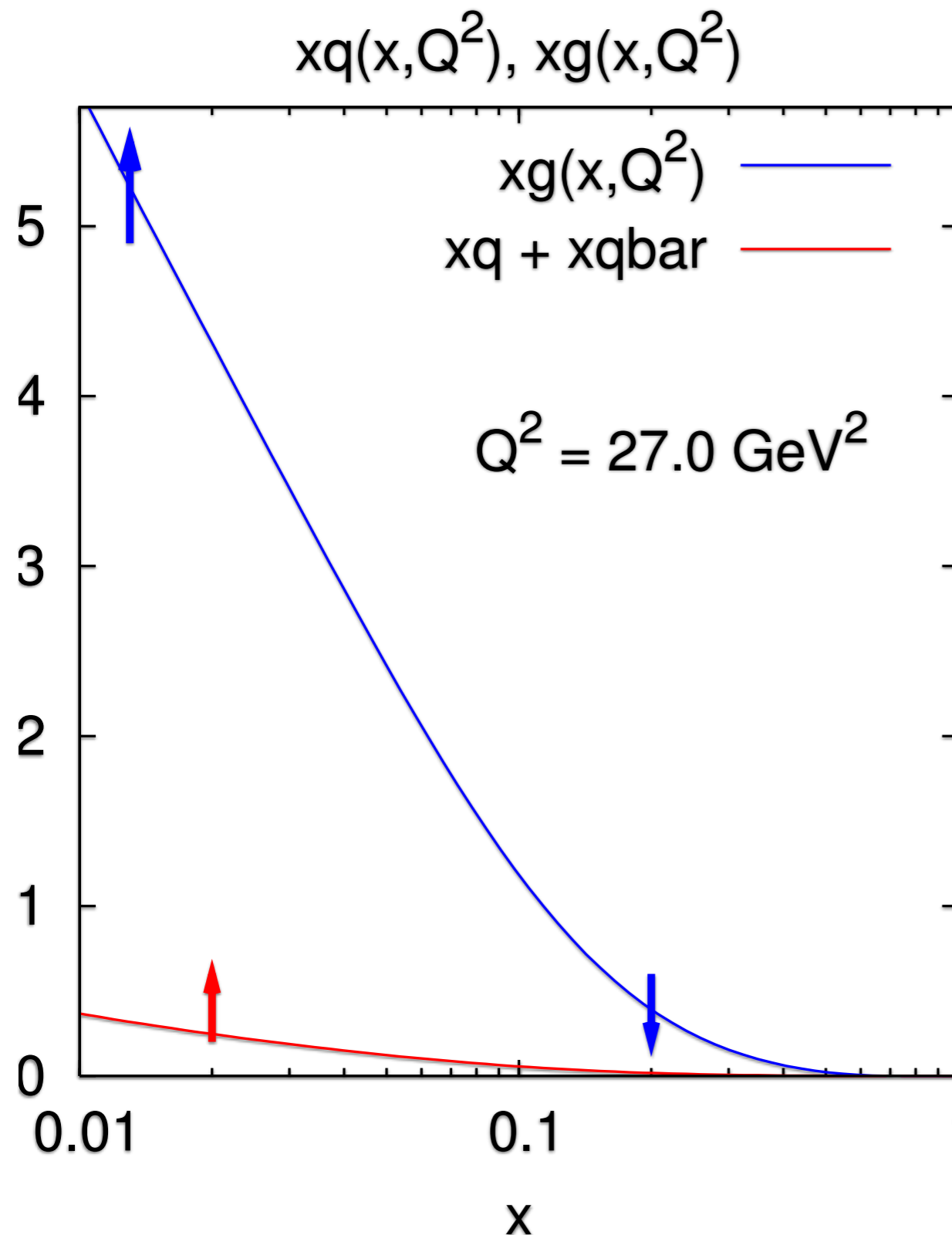
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DGLAP evolution (initial gluons only)



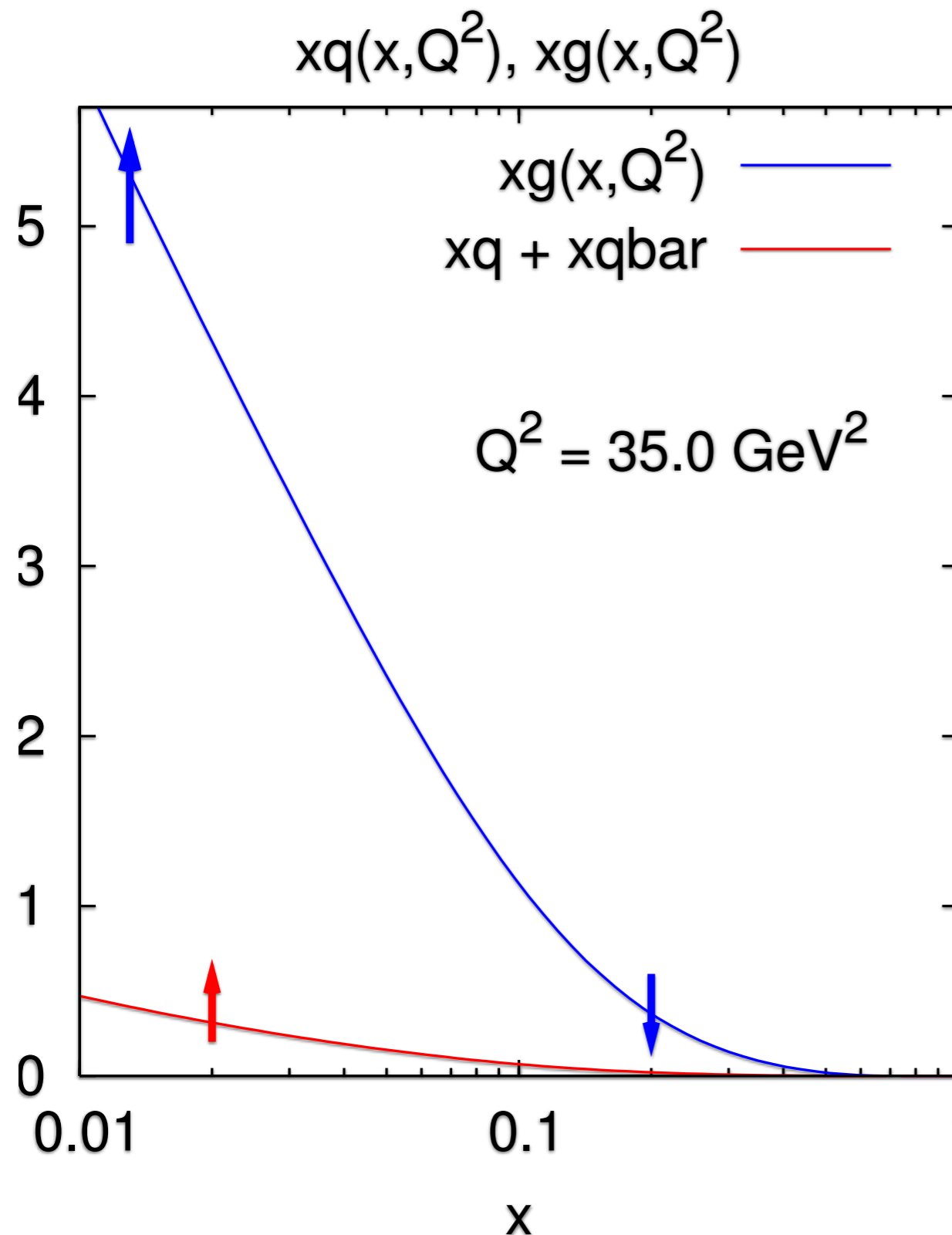
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DGLAP evolution (initial gluons only)



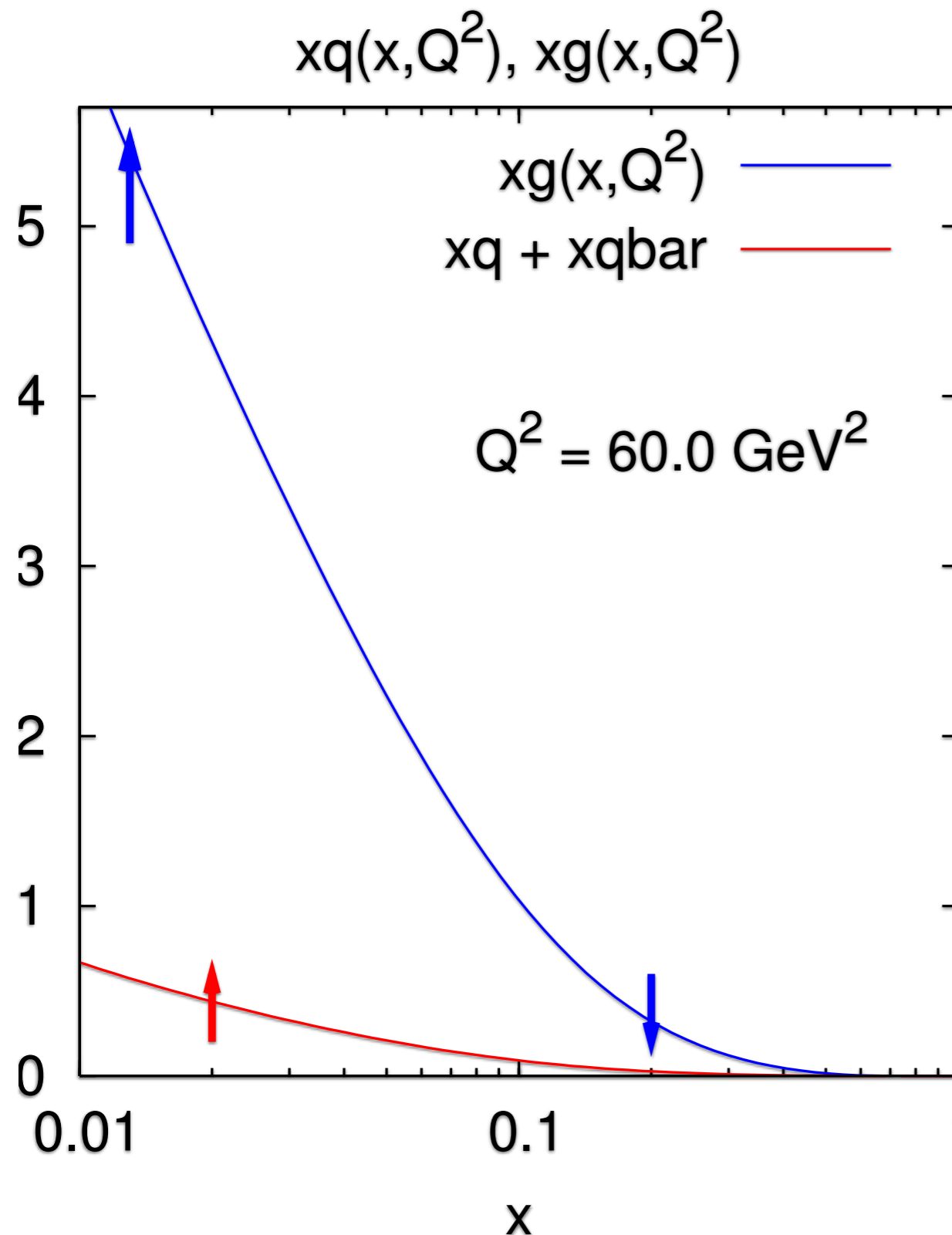
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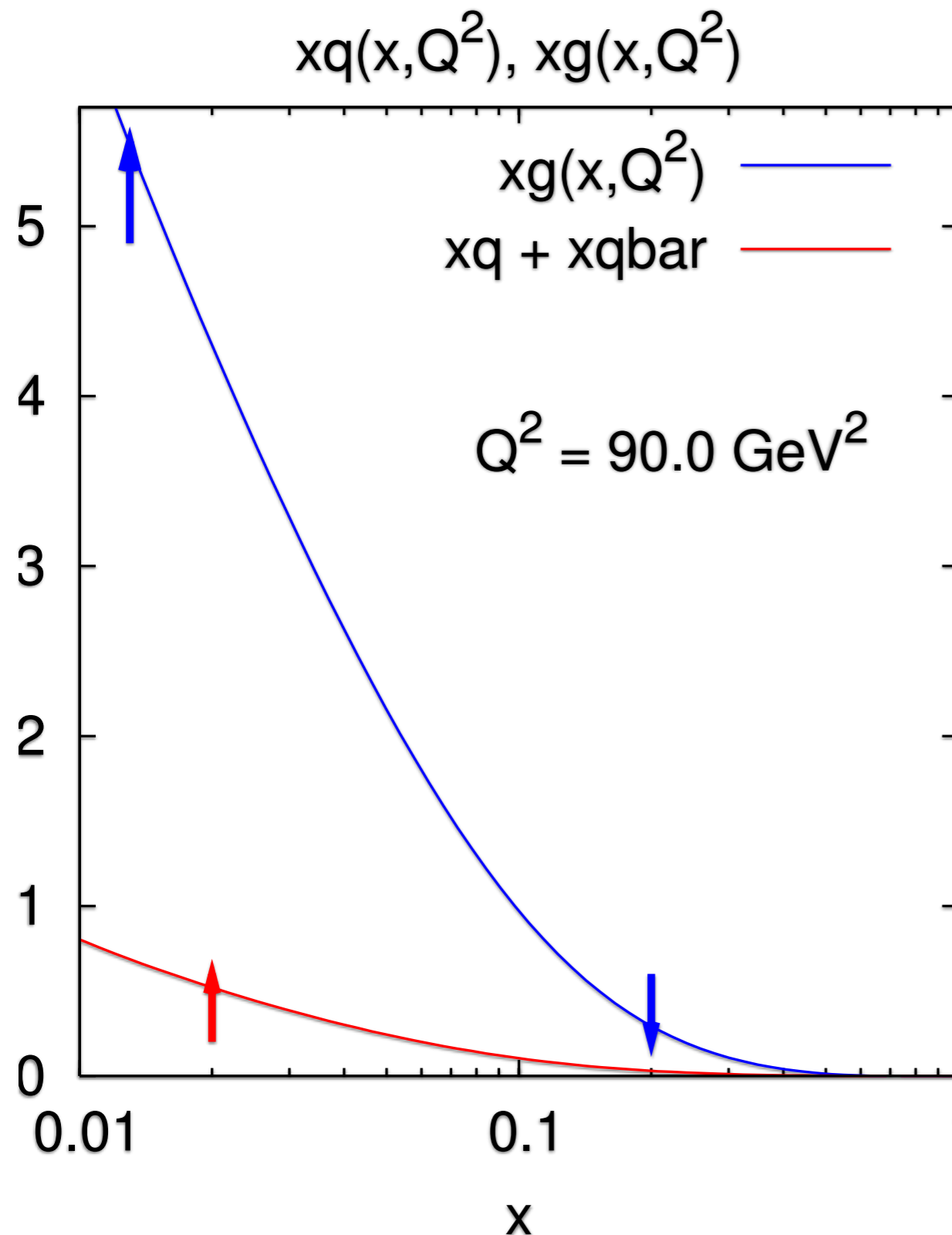
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DGLAP evolution (initial gluons only)



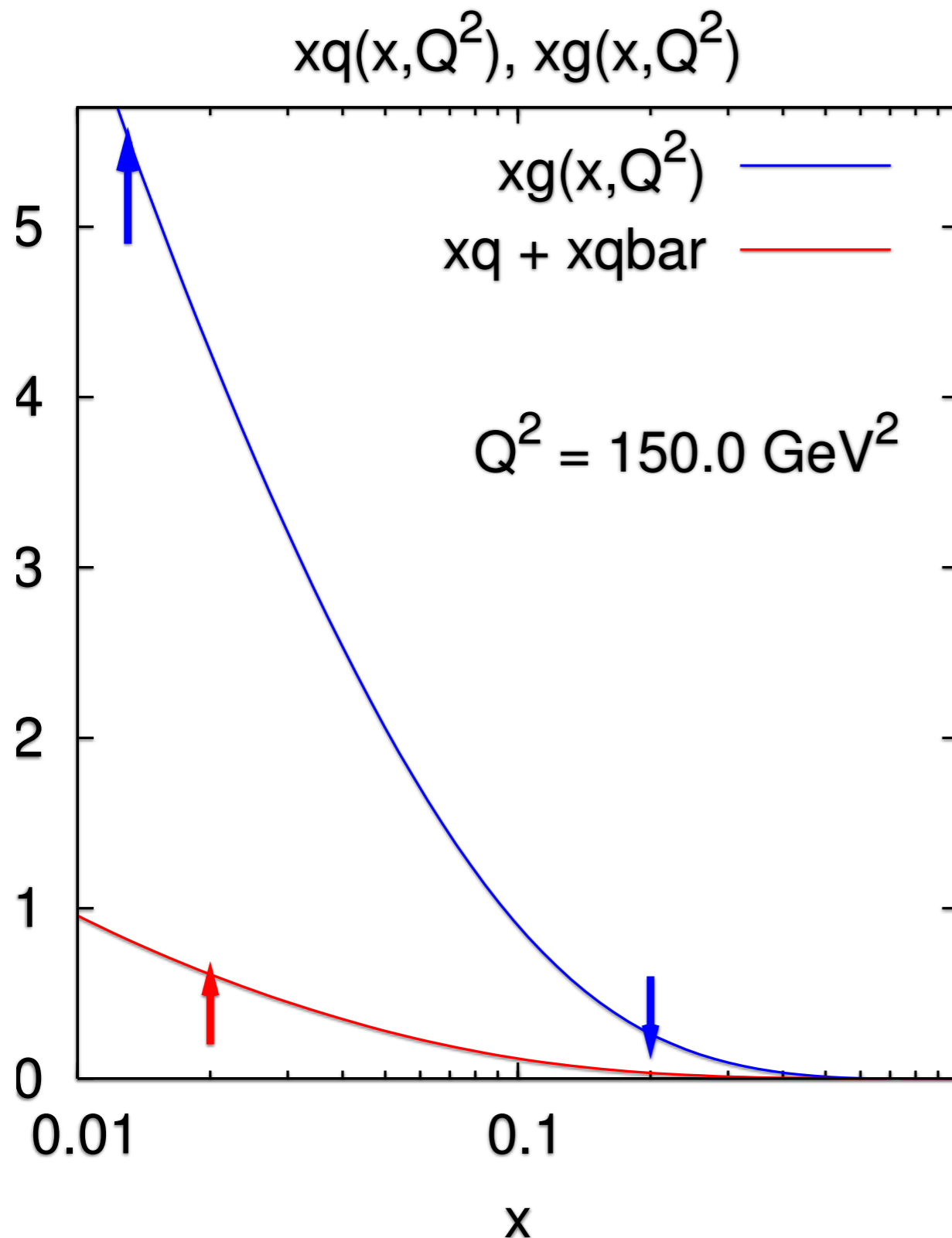
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DGLAP evolution (initial gluons only)



2nd example: start with just gluons.

$$\begin{aligned} \partial_{\ln Q^2} q &= P_{q \leftarrow g} \otimes g \\ \partial_{\ln Q^2} g &= P_{g \leftarrow g} \otimes g \end{aligned}$$

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- ▶ high- x gluon feeds growth of small x gluon & quark.

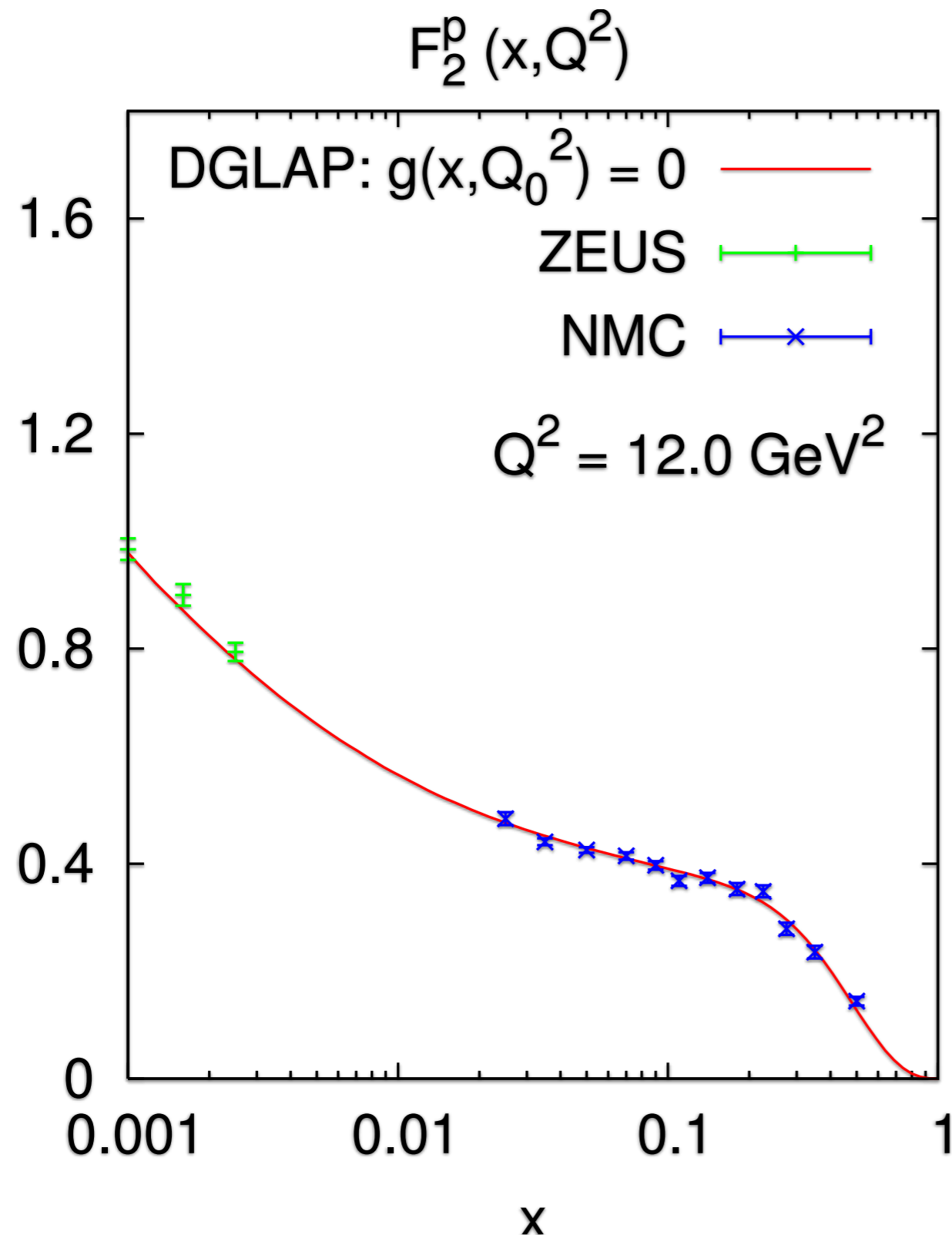
DGLAP evolution:

- ▶ partons lose momentum and shift towards smaller x
- ▶ high- x partons drive growth of low- x gluon

determining the gluon

which is critical at hadron colliders (e.g. $t\bar{t}$ bar, Higgs dominantly produced by gluon-gluon fusion), but not directly probed in Deep-Inelastic-Scattering

Consider DIS data – $F_2(x, Q^2)$ – in a world where the proton just had quarks



Fit quark distributions to $F_2(x, Q_0^2)$, at *initial scale* $Q_0^2 = 12 \text{ GeV}^2$.

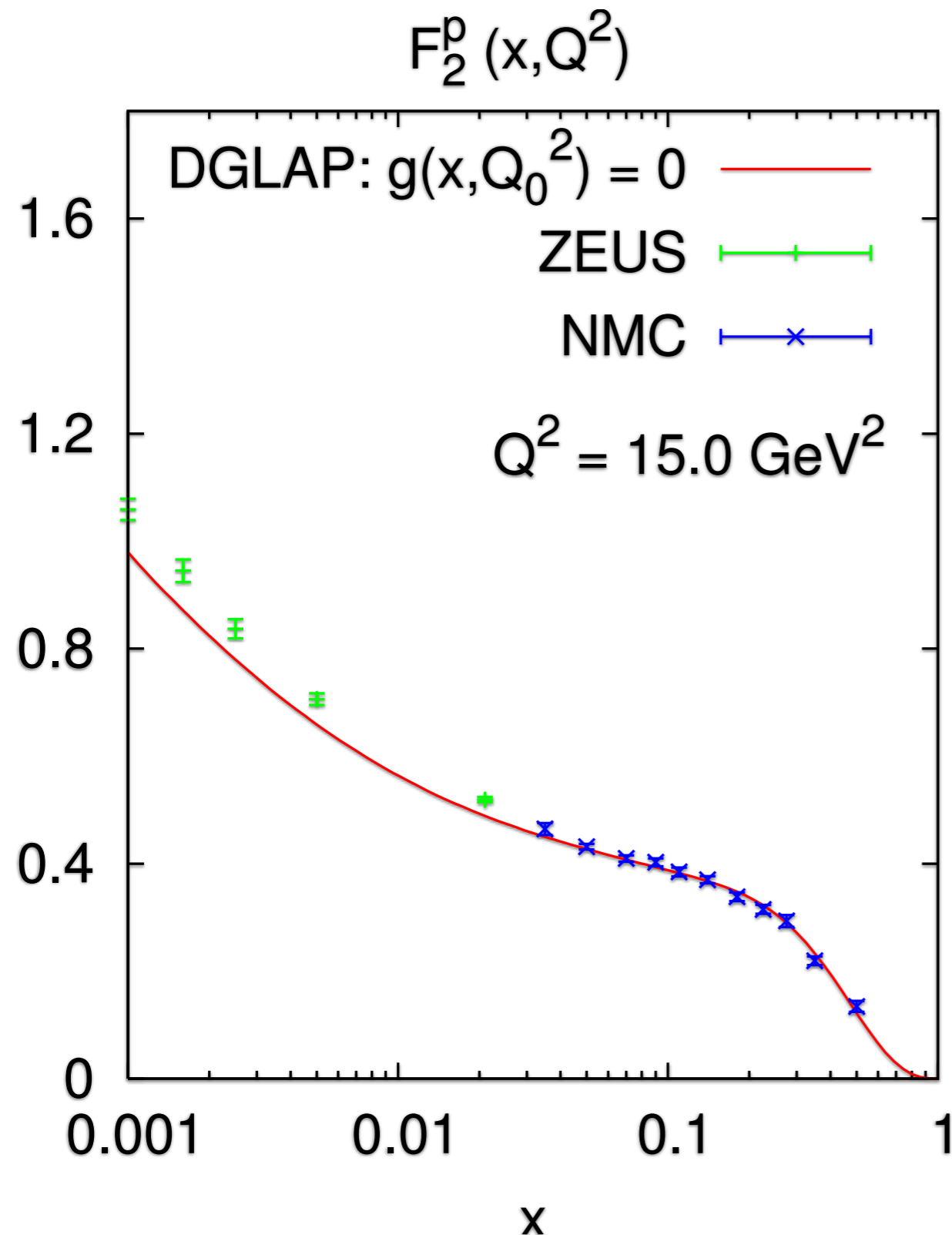
NB: Q_0 often chosen lower

Assume there is no gluon at Q_0^2 :

$$g(x, Q_0^2) = 0$$

Use DGLAP equations to evolve to higher Q^2 ; compare with data.

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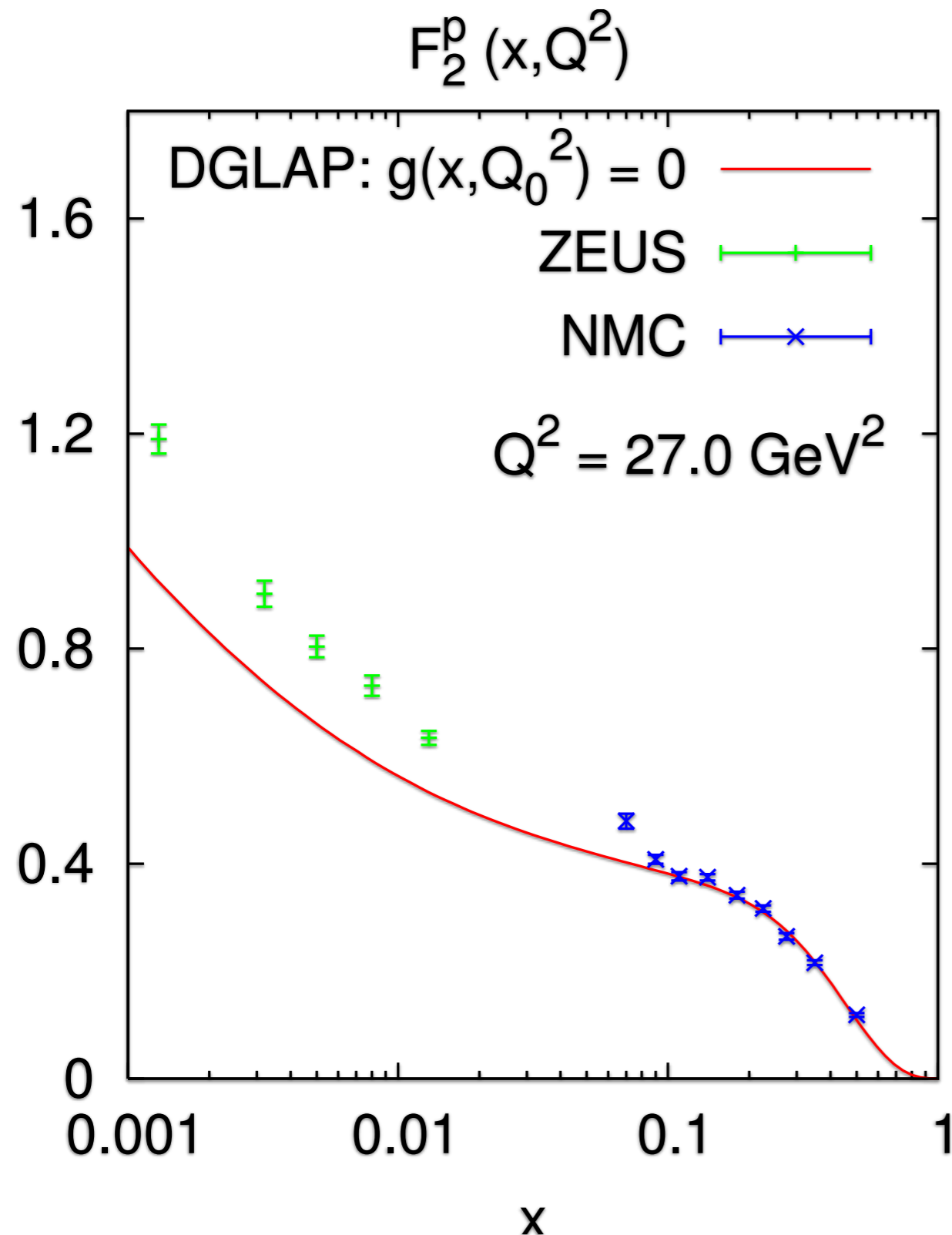
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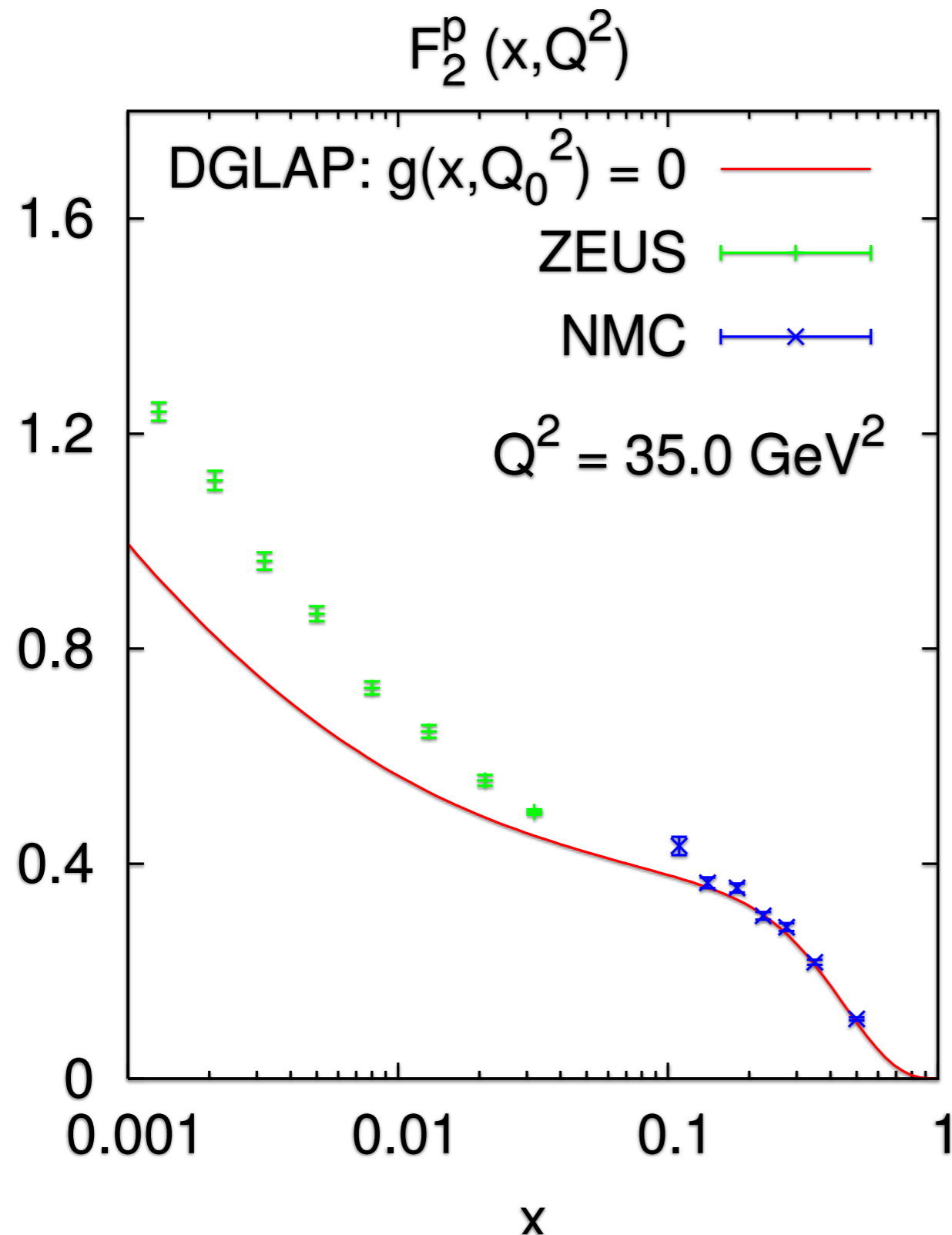
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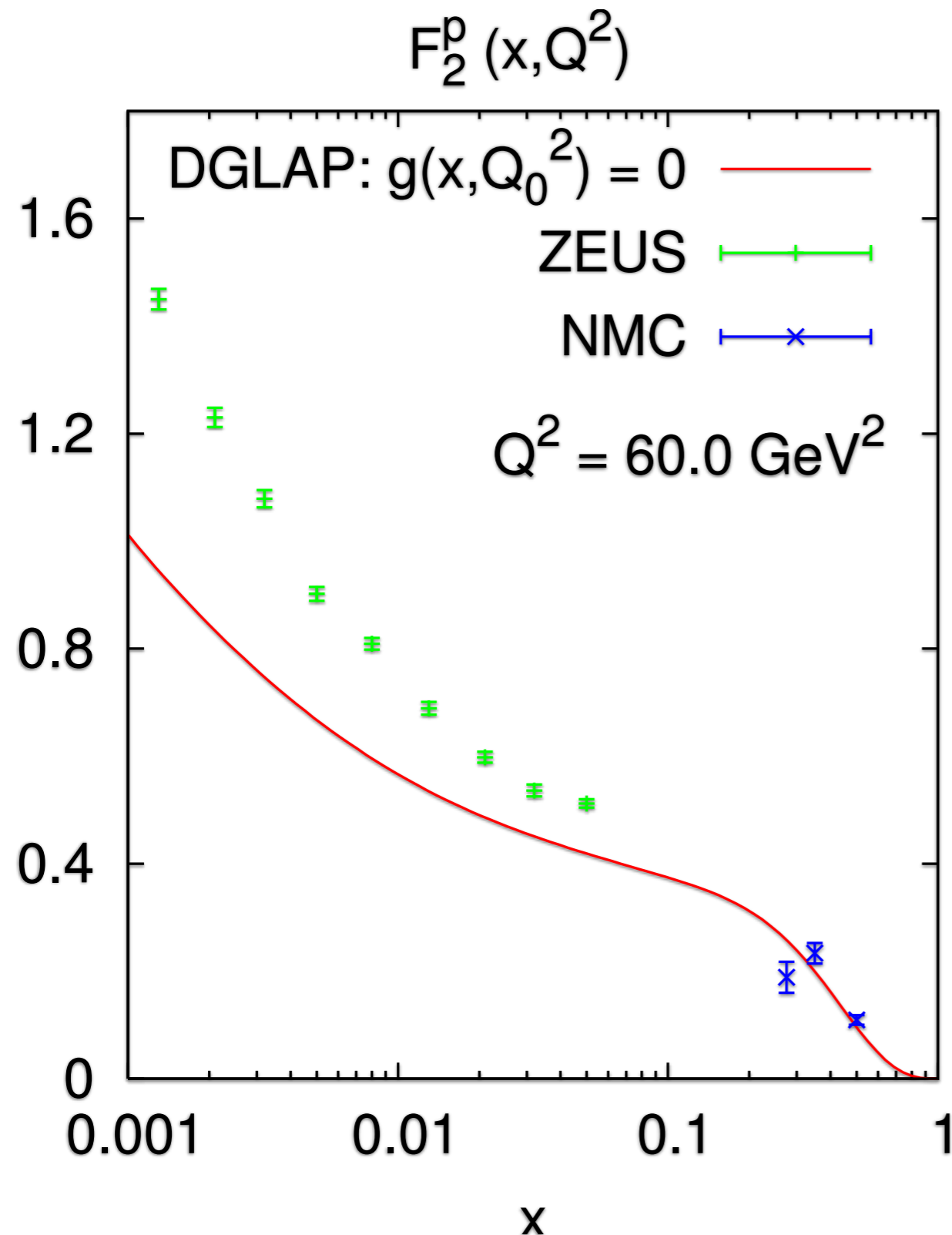
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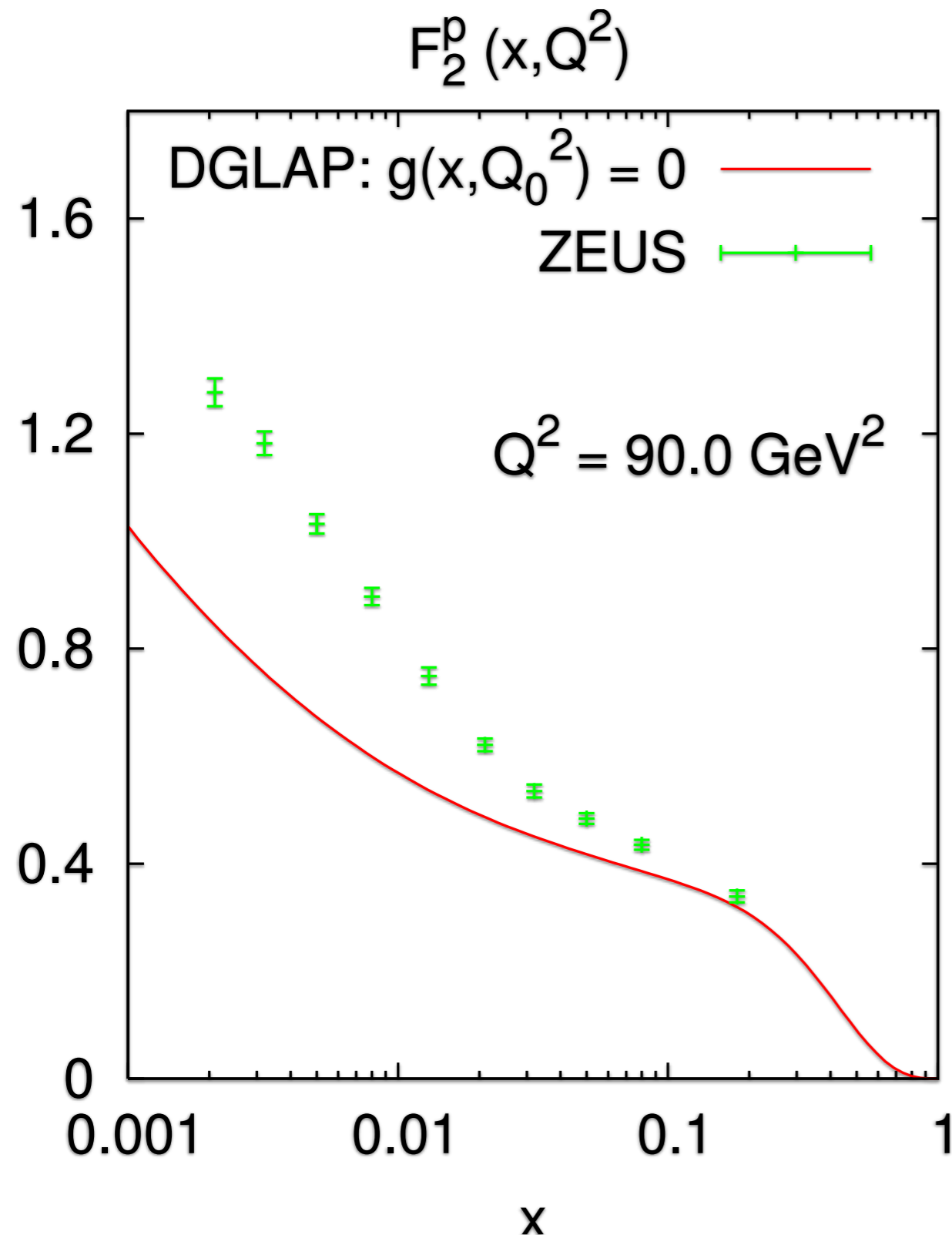
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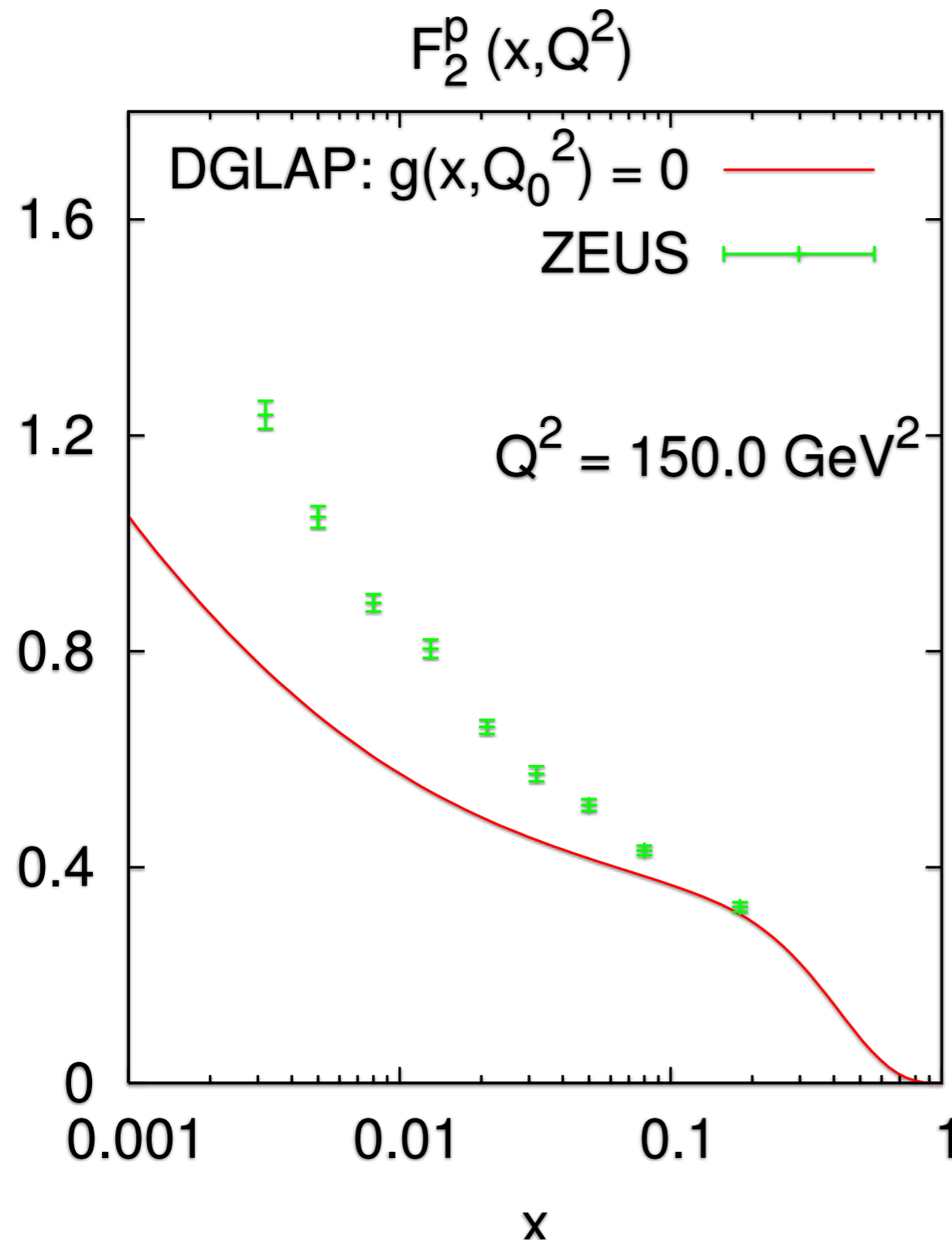
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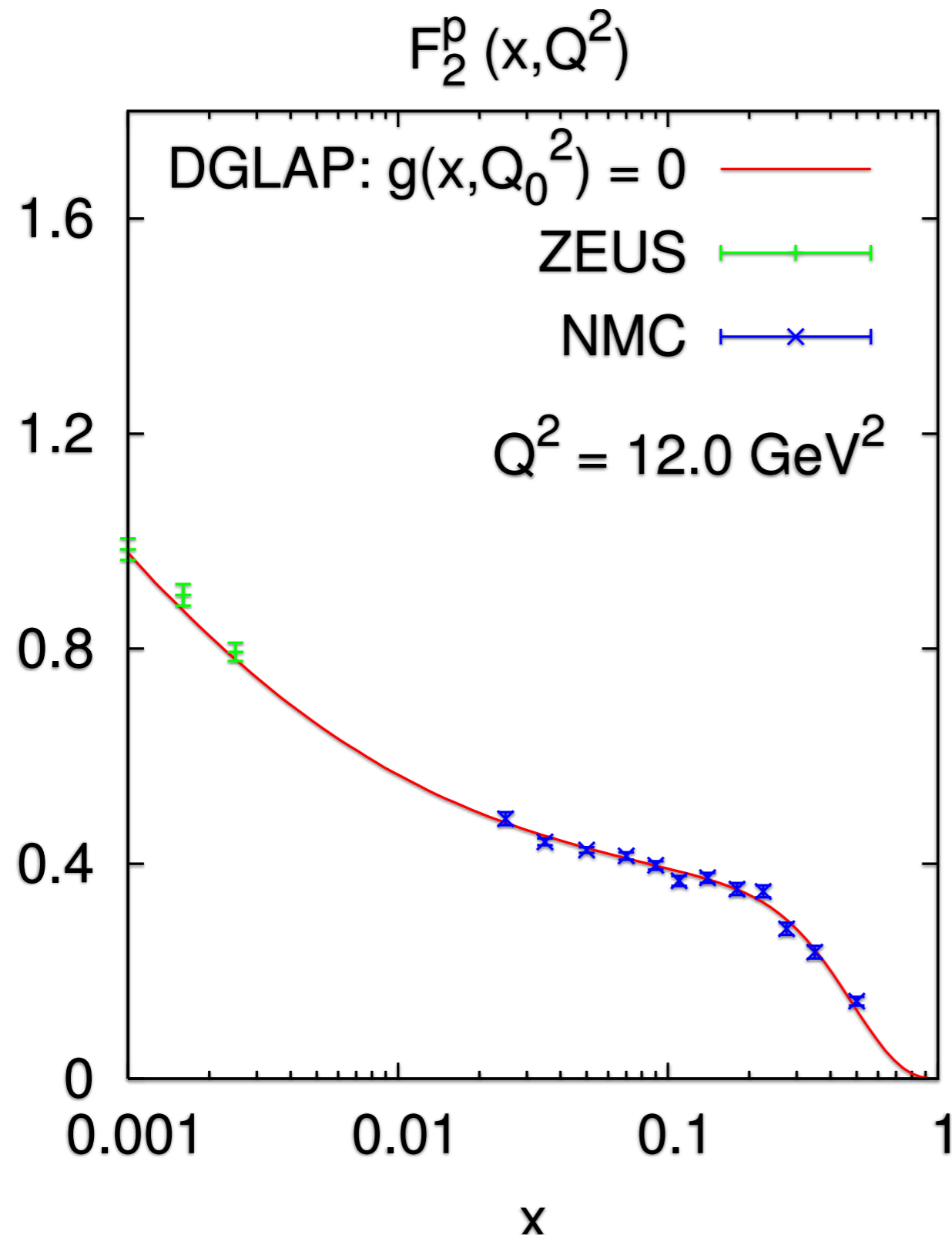
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**COMPLETE FAILURE
to reproduce data evolution**

Consider DIS data – $F_2(x, Q^2)$ – with specially tuned gluon



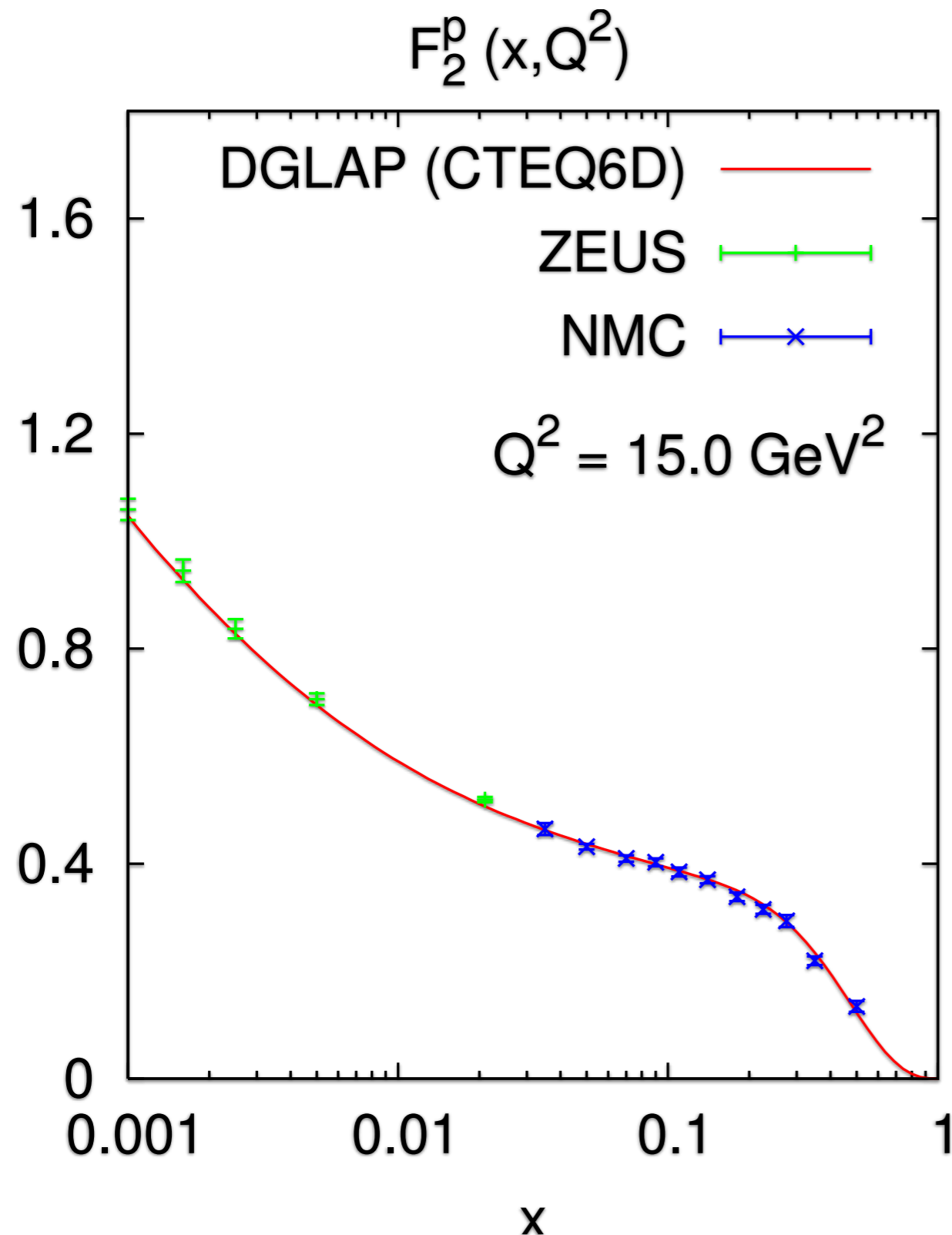
If gluon $\neq 0$, splitting

$$g \rightarrow q\bar{q}$$

generates extra quarks at large Q^2 \Rightarrow faster rise of F_2

Global PDF fits (**CT, MMHT, NNPDF, etc.**) choose gluon distribution that leads to the correct Q^2 evolution.

Consider DIS data – $F_2(x, Q^2)$ – with specially tuned gluon



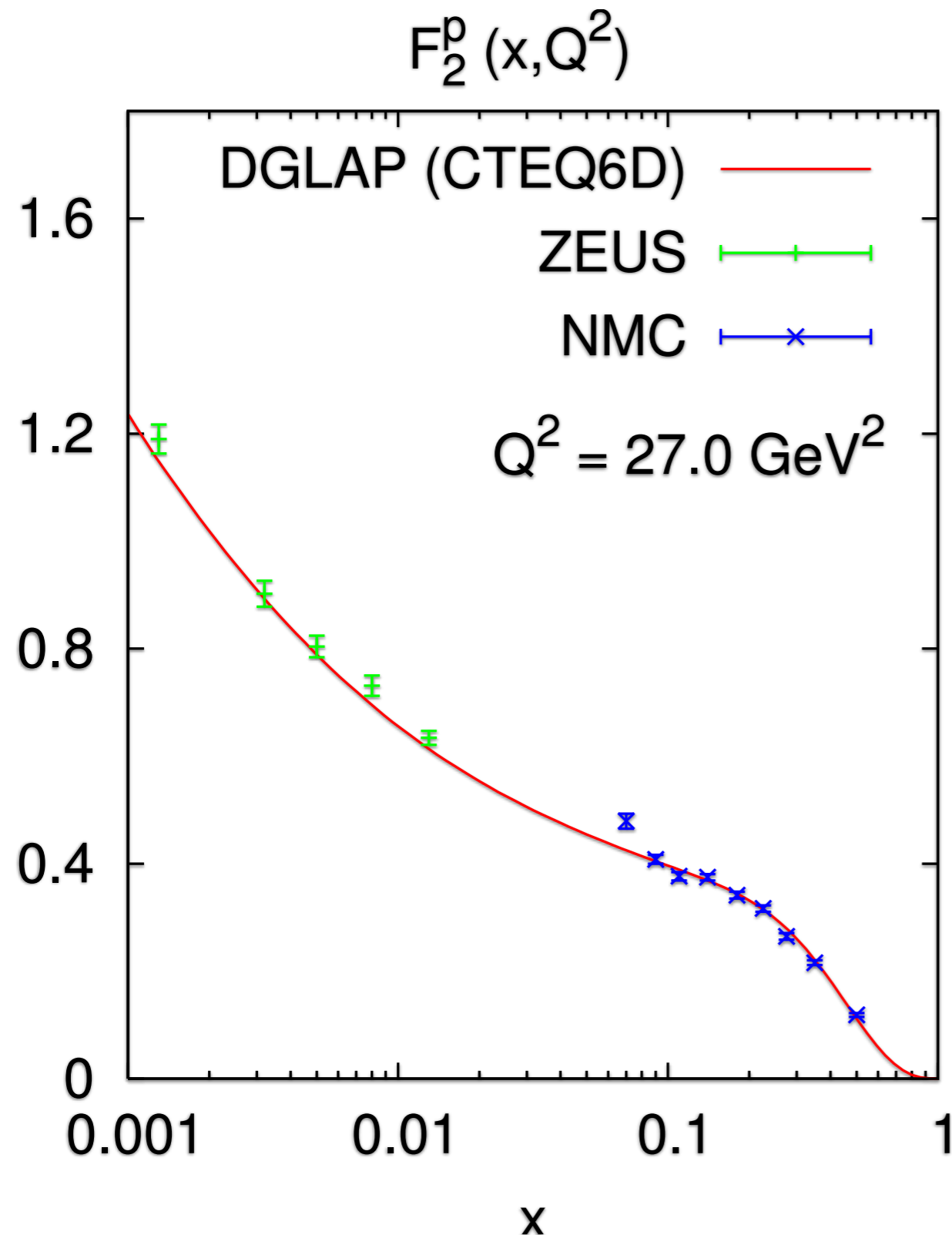
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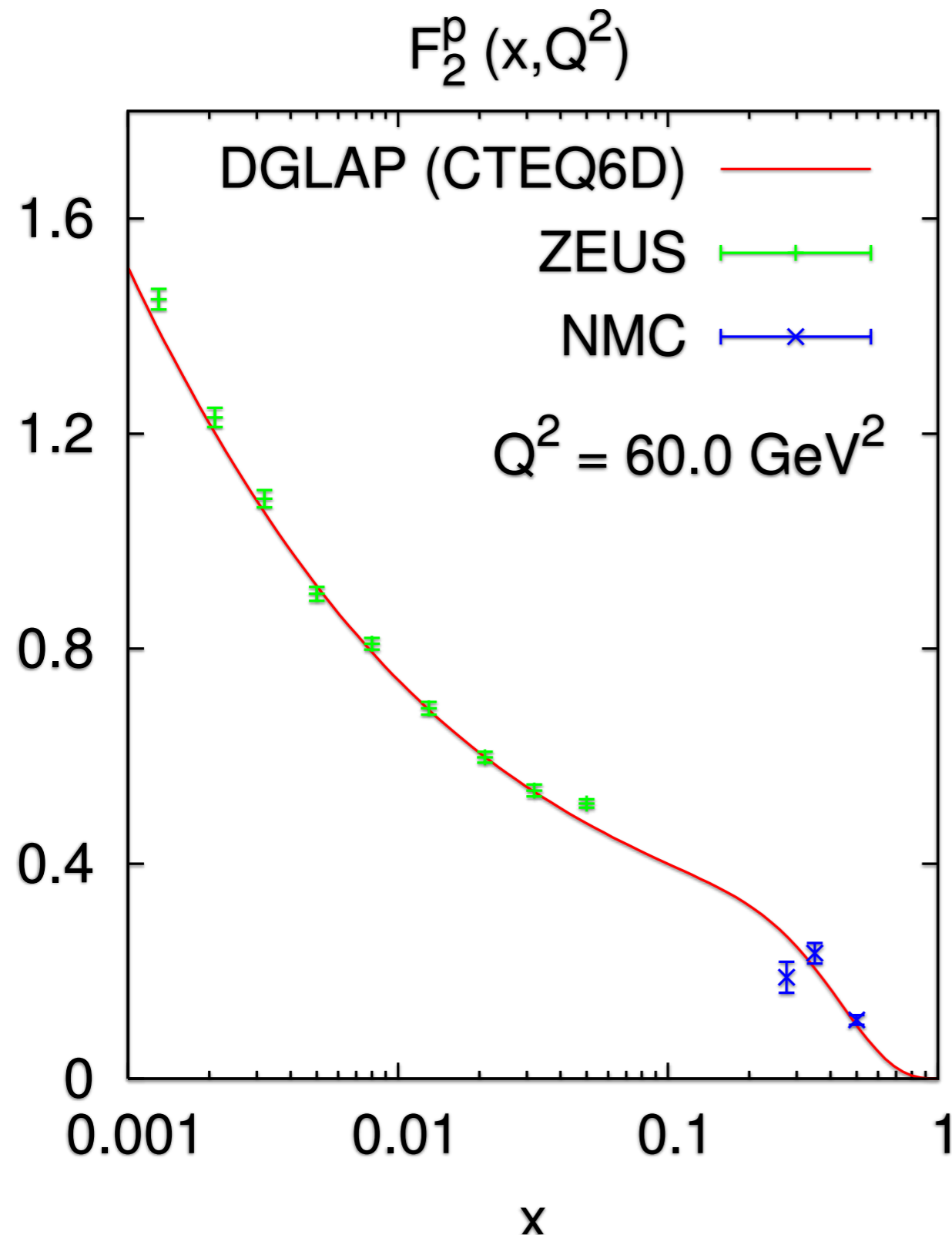
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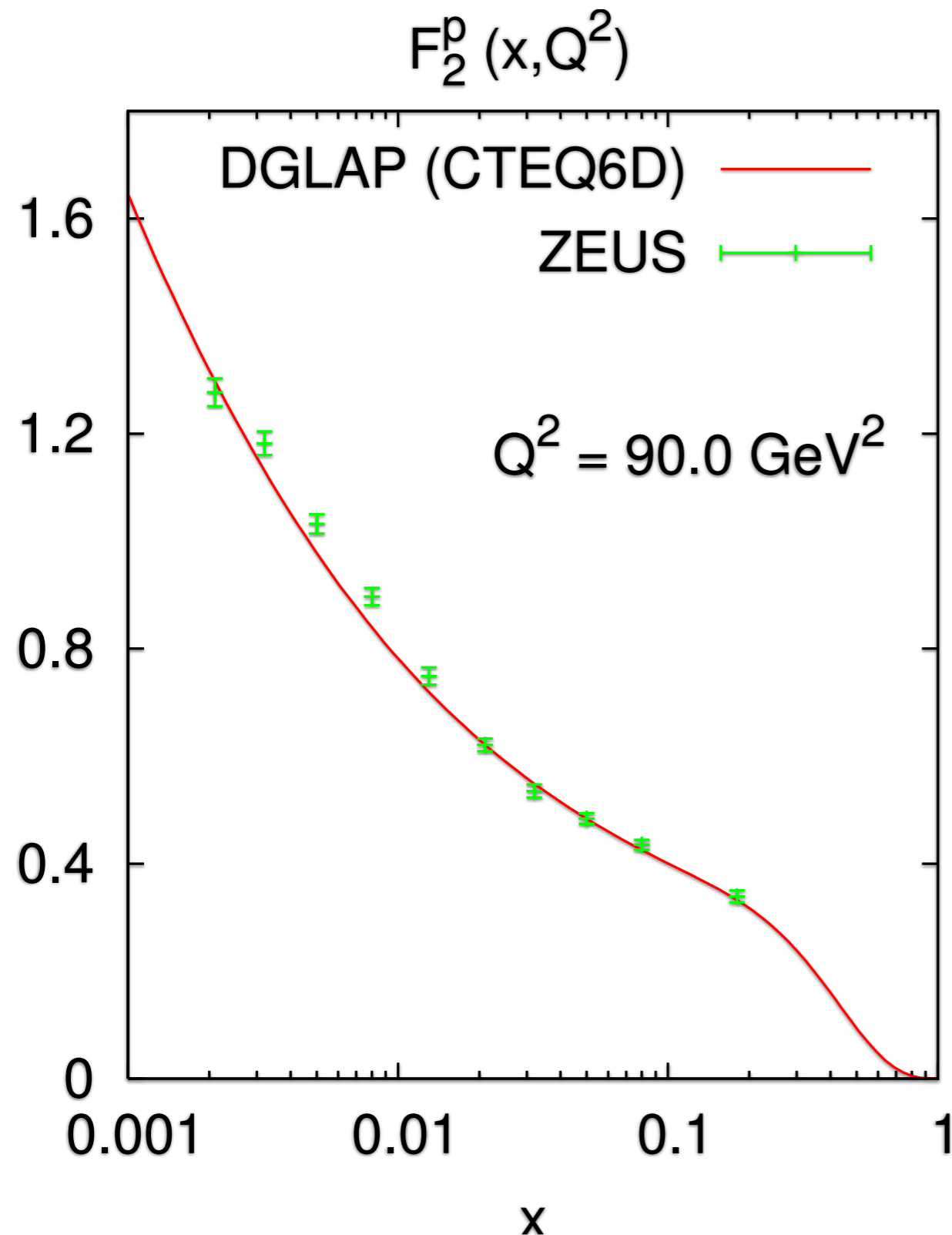
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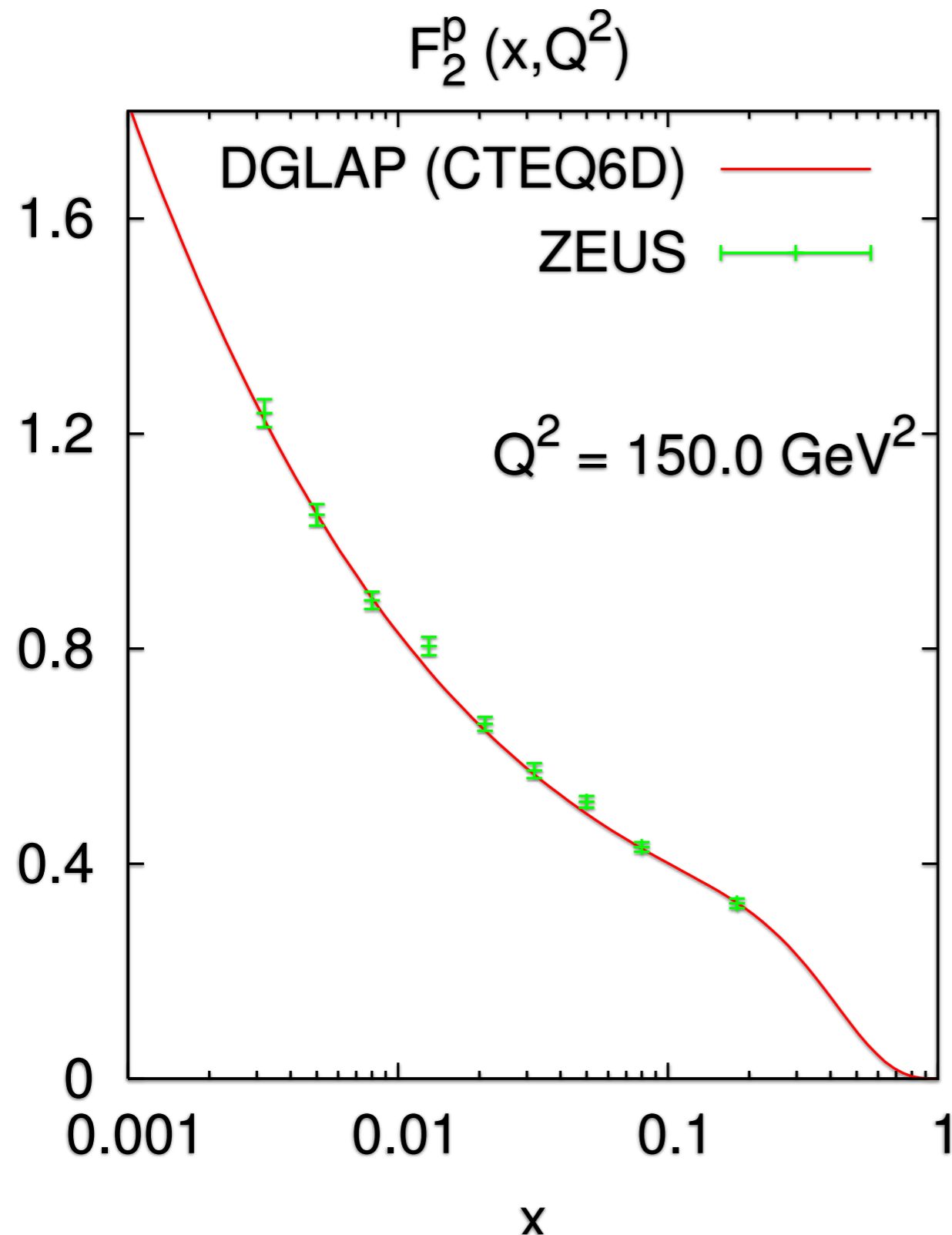
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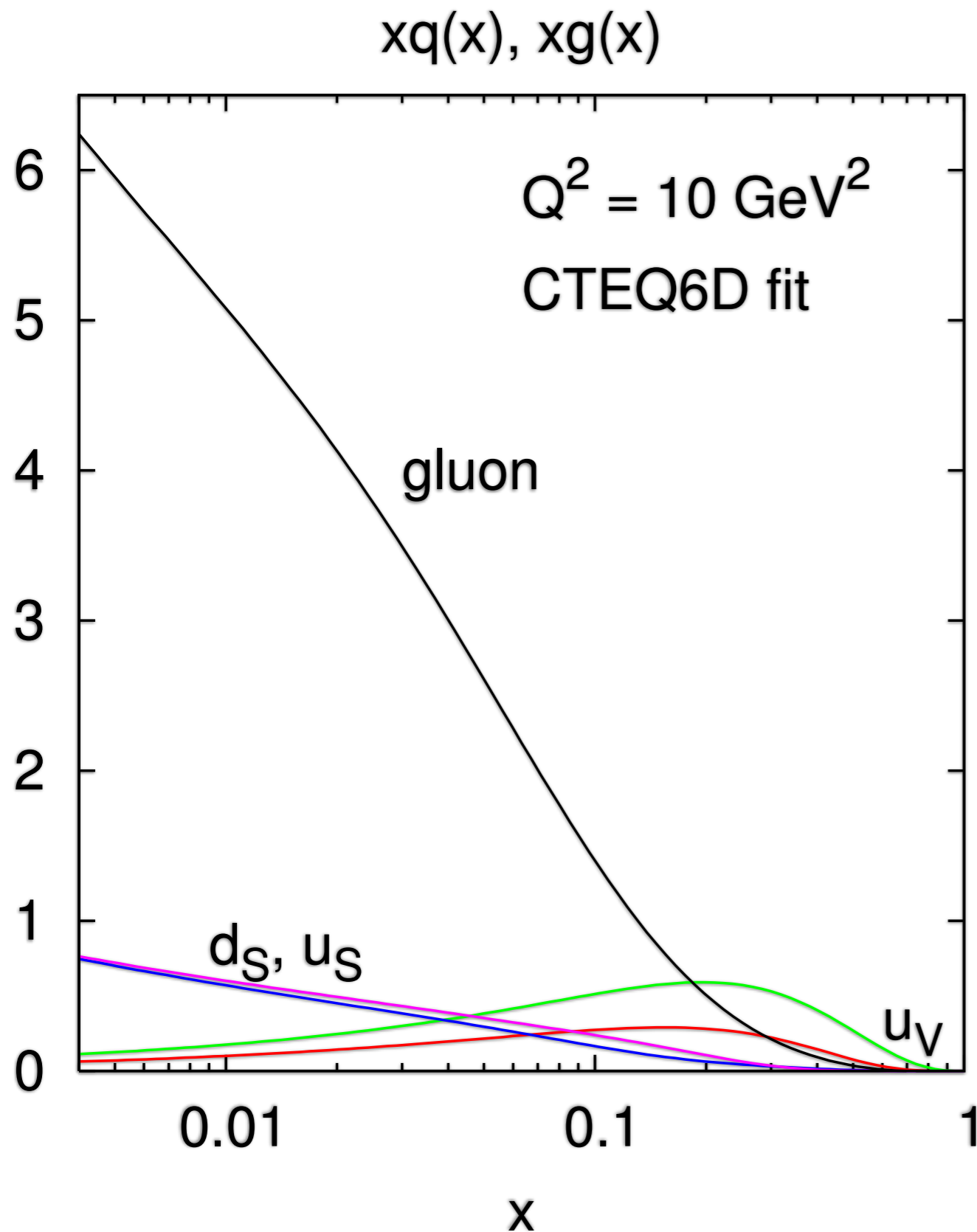
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generates extra quarks at large Q^2 \Rightarrow faster rise of F_2

Global PDF fits (CT, MMHT, NNPDF, etc.) choose gluon distribution that leads to the correct Q^2 evolution.

SUCCESS

Resulting gluon distribution, compared to quarks



Resulting gluon distribution is **HUGE!**

Carries **47% of proton's momentum**

(at scale of 100 GeV)

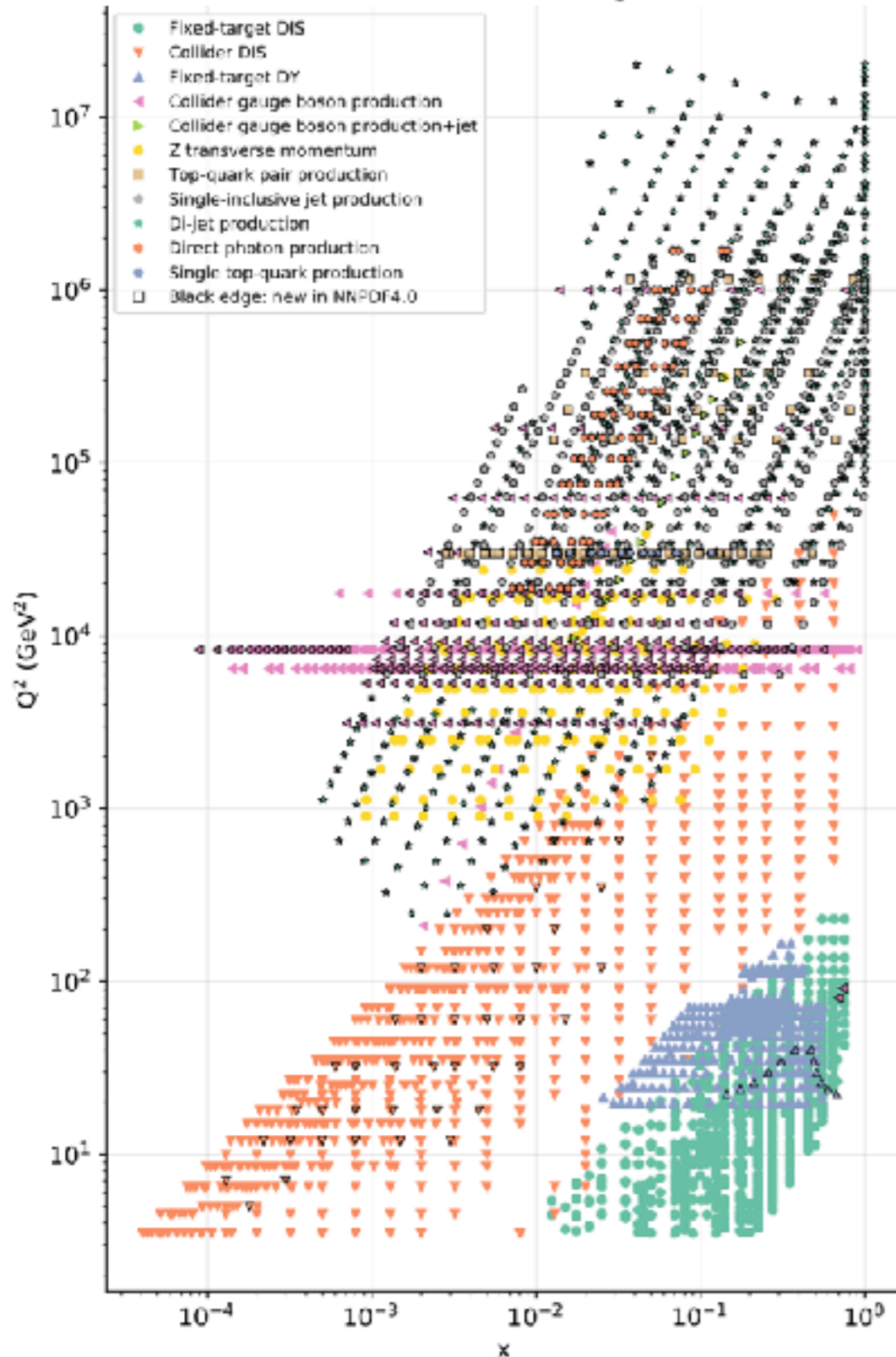
Crucial in order to satisfy momentum sum rule.

Large value of gluon has big impact on phenomenology

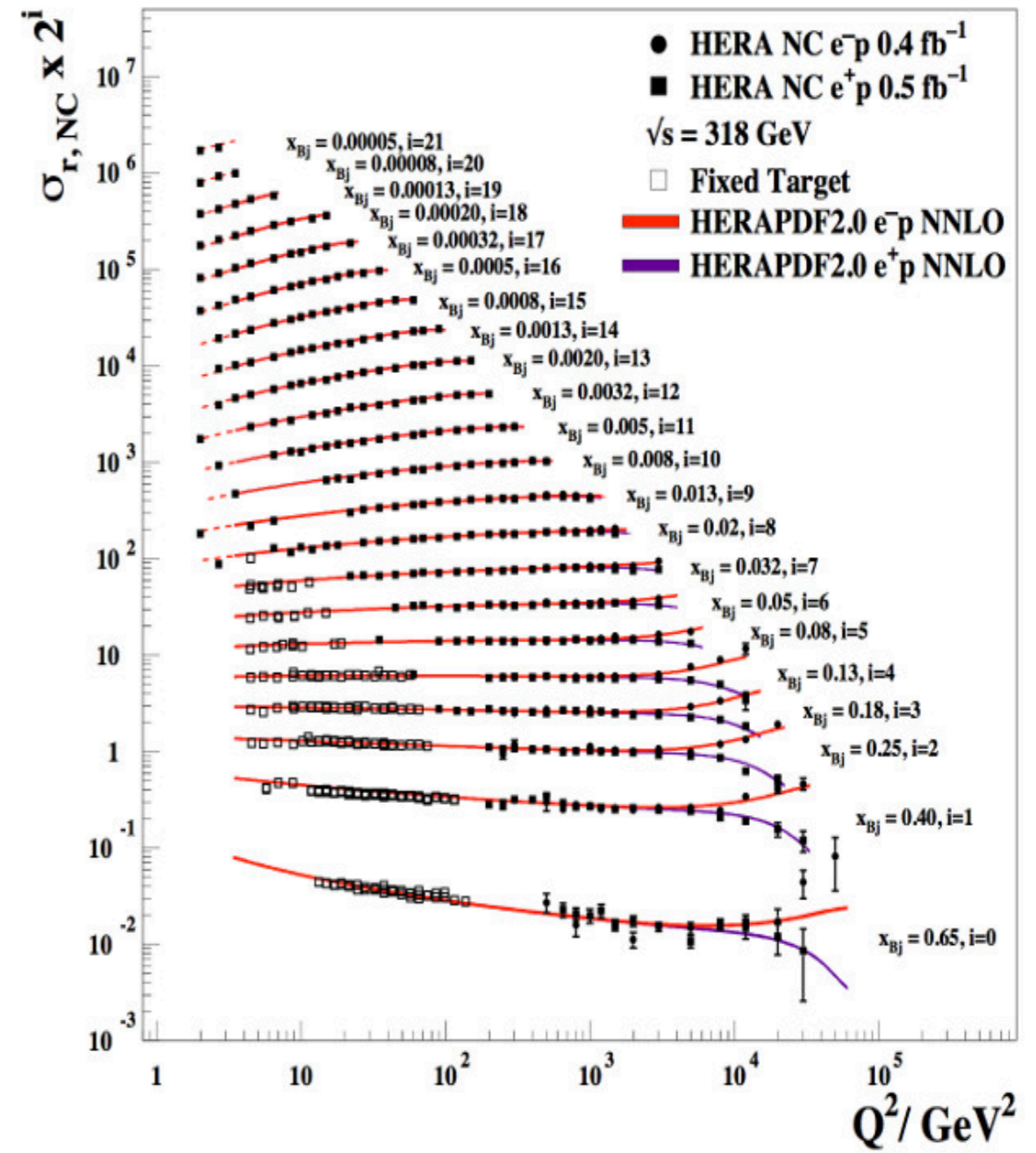
Today's PDF fits: huge array of data (and choices about which data to use)

NNPDF4.0 dataset

Kinematic coverage



H1 and ZEUS



Today's PDF fits: huge array of data (and choices about which data to use)

Data set	NLO	NNLO
BCDMS $\mu p F_2$ [49]	169.4/163	180.2/163
BCDMS $\mu d F_2$ [49]	135.0/151	146.0/151
NMC $\mu p F_2$ [50]	142.9/123	124.1/123
NMC $\mu d F_2$ [50]	128.2/123	112.4/123
NMC $\mu n/\mu p$ [51]	127.8/148	130.8/148
E665 $\mu p F_2$ [52]	59.5/53	64.7/53
E665 $\mu d F_2$ [52]	50.3/53	59.7/53
SLAC $ep F_2$ [53, 54]	29.4/37	32.0/37
SLAC $ed F_2$ [53, 54]	37.4/38	23.0/38
NMC/BCDMS/SLAC/HERA F_L [49, 50, 54, 146-148]	79.4/57	68.4/57
E866/NuSea pp DY [149]	216.2/184	225.1/184
E866/NuSea pd/pp DY [150]	10.6/15	10.4/15
NuTeV $\nu N F_2$ [55]	43.7/53	38.3/53
CHORUS $\nu N F_2$ [56]	27.8/42	30.2/42
NuTeV $\nu N xF_3$ [55]	37.8/42	30.7/42
CHORUS $\nu N xF_3$ [56]	22.0/28	18.4/28
CCFR $\nu N \rightarrow \mu\mu X$ [57]	73.2/86	67.7/86
NuTeV $\nu N \rightarrow \mu\mu X$ [57]	41.0/84	58.4/84
HERA e^+p CC [84]	54.3/39	52.0/39
HERA e^-p CC [84]	80.4/42	70.2/42
HERA e^+p NC 820 GeV [84]	91.6/75	89.8/75
HERA e^+p NC 920 GeV [84]	553.9/402	512.7/402
HERA e^-p NC 460 GeV [84]	253.3/209	248.3/209
HERA e^-p NC 575 GeV [84]	268.1/259	263.0/259
HERA e^-p NC 920 GeV [84]	252.3/159	244.4/159
HERA $ep F_2^{\text{charm}}$ [26]	125.6/79	132.3/79
DØ II $p\bar{p}$ incl. jets [125]	117.2/110	120.2/110
CDF II $p\bar{p}$ incl. jets [124]	70.4/76	60.4/76
CDF II W asym. [90]	19.1/13	19.0/13
DØ II $W \rightarrow \nu e$ asym. [151]	44.4/12	33.9/12
DØ II $W \rightarrow \nu\mu$ asym. [152]	13.9/10	17.3/10
DØ II Z rap. [153]	15.9/28	16.4/28
CDF II Z rap. [154]	36.9/28	37.1/28
DØ W asym. [21]	13.1/14	12.0/14

Table 6: The values of χ^2/N_{pts} for the non-LHC data sets included in the global fit at NLO and NNLO.

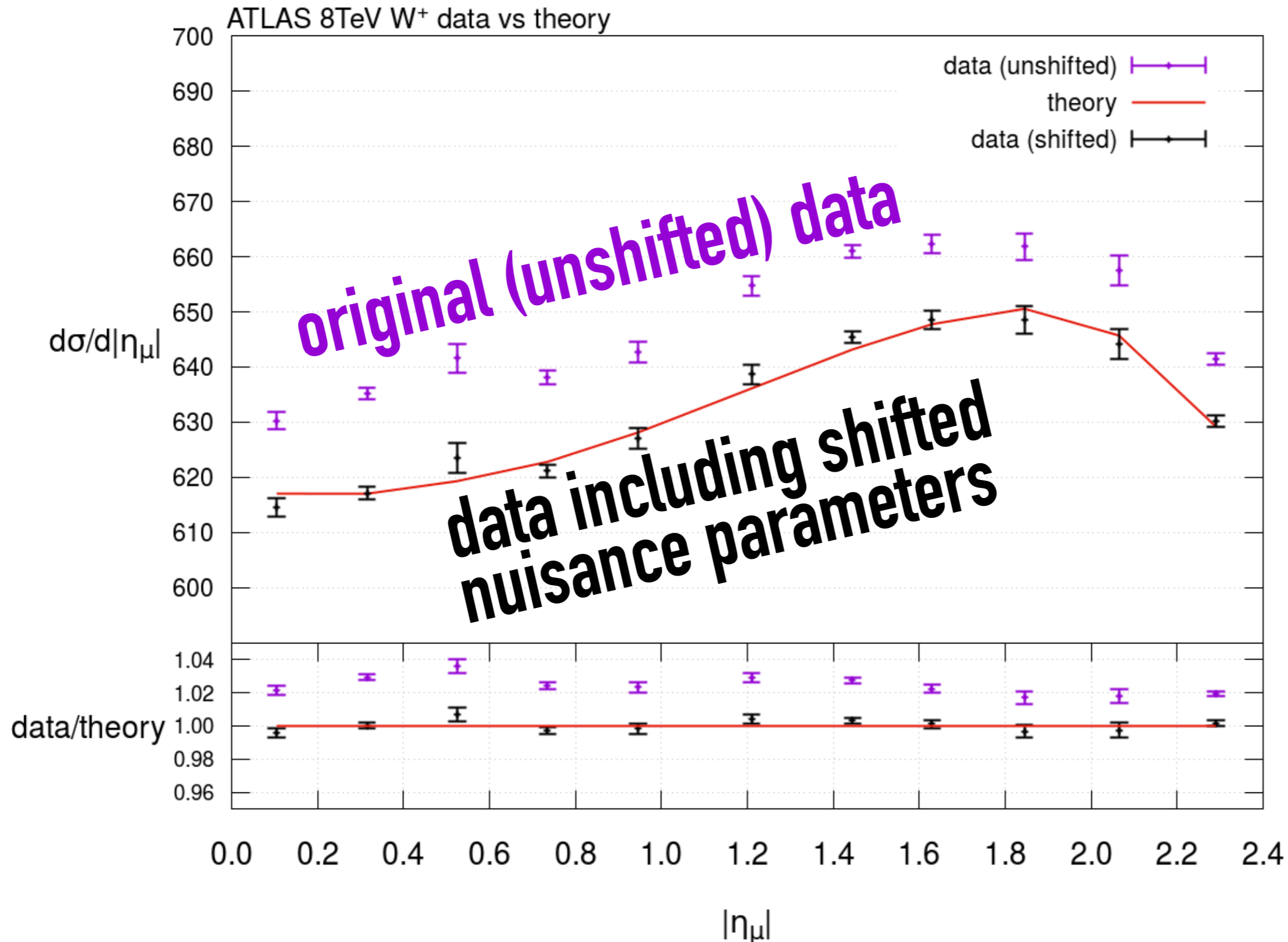
MSHT20 data sets & χ^2

Data set	NLO	NNLO
ATLAS W^+, W^-, Z [119]	34.7/30	29.9/30
CMS W asym. $p_T > 35$ GeV [155]	11.8/11	7.8/11
CMS asym. $p_T > 25, 30$ GeV [156]	11.8/24	7.4/24
LHCb $Z \rightarrow e^+e^-$ [157]	14.1/9	22.7/9
LHCb W asym. $p_T > 20$ GeV [158]	10.5/10	12.5/10
CMS $Z \rightarrow e^+e^-$ [159]	18.9/35	17.9/35
ATLAS High-mass Drell-Yan [160]	20.7/13	18.9/13
CMS double diff. Drell-Yan [72]	222.2/132	144.5/132
Tevatron, ATLAS, CMS $\sigma_{t\bar{t}}$ [93]- [94]	22.8/17	14.5/17
LHCb 2015 W, Z [95, 96]	114.4/67	99.4/67
LHCb 8 TeV $Z \rightarrow ee$ [97]	39.0/17	26.2/17
CMS 8 TeV W [98]	23.2/22	12.7/22
ATLAS 7 TeV jets [18]	226.2/140	221.6/140
CMS 7 TeV $W + c$ [99]	8.2/10	8.6/10
ATLAS 7 TeV high precision W, Z [20]	304.7/61	116.6/61
CMS 7 TeV jets [100]	200.6/158	175.8/158
CMS 8 TeV jets [101]	285.7/174	261.3/174
CMS 2.76 TeV jet [107]	124.2/81	102.9/81
ATLAS 8 TeV $Z p_T$ [75]	235.0/104	188.5/104
ATLAS 8 TeV single diff $t\bar{t}$ [102]	39.1/25	25.6/25
ATLAS 8 TeV single diff $t\bar{t}$ dilepton [103]	4.7/5	3.4/5
CMS 8 TeV double differential $t\bar{t}$ [105]	32.8/15	22.5/15
CMS 8 TeV single differential $t\bar{t}$ [108]	12.9/9	13.2/9
ATLAS 8 TeV High-mass Drell-Yan [73]	85.8/48	56.7/48
ATLAS 8 TeV W [106]	84.6/22	57.4/22
ATLAS 8 TeV $W + jets$ [104]	33.9/30	18.1/30
ATLAS 8 TeV double differential Z [74]	157.4/59	85.6/59
Total	5822.0/4363	5121.9/4363

Table 7: The values of χ^2/N_{pts} for the LHC data sets included in the global fit and the overall global fit χ^2/N at NLO and NNLO. The corresponding values for the non-LHC data sets are shown in Table 6, and the total value corresponds to the sum over both tables.

data is precise, correlations between systematics are crucial

e.g. from MSHT20 (2012.04684)



today's PDF fits: **fitting functions**

A generic function $f(x)$ involves an infinite number of degrees of freedom. How can you fit this with a finite number of data points?

CT / MSHT use parameterisations with hand-picked number of terms, e.g. up to $n = 6$ in Chebyshev series:

$$x f(x, Q_0^2) = A(1-x)^\eta x^\delta \left(1 + \sum_{i=1}^n a_i T_i^{\text{Ch}}(y(x)) \right)$$

NNPDF use a *neural network* as a generic fit function, and separate data into training / validation. Fit is done using just the training subset, and stops when χ^2 on training + validation starts to increase. (Supplemented with closure tests)

today's PDF fits: **uncertainty estimation**

With fits to $O(60)$ data sets, chances are they won't all be consistent (plainly inconsistent data sets may simply be excluded, but that can be biased)

CT / MSHT do a Hessian fit, with error eigenfunctions, scaled by a tolerance T that is like replacing $\Delta\chi^2 = 1$ with $\Delta\chi^2 = T$.

Squared error on a cross section is obtained by summing squared variations from each of the eigenfunctions.

NNPDF fits *Monte Carlo replica data sets*

i.e. fluctuate the data according to errors, and fit the fluctuated data; repeat over and over, to get $O(100)$ replica fits; prediction for any cross section is then average and std.dev. across the replicas

today's PDF fits: **treatment of charm**

Charm-quark mass is around 1.5 GeV. Is this perturbative enough to treat it as purely perturbative generated? Or should one fit the charm as a light flavour?

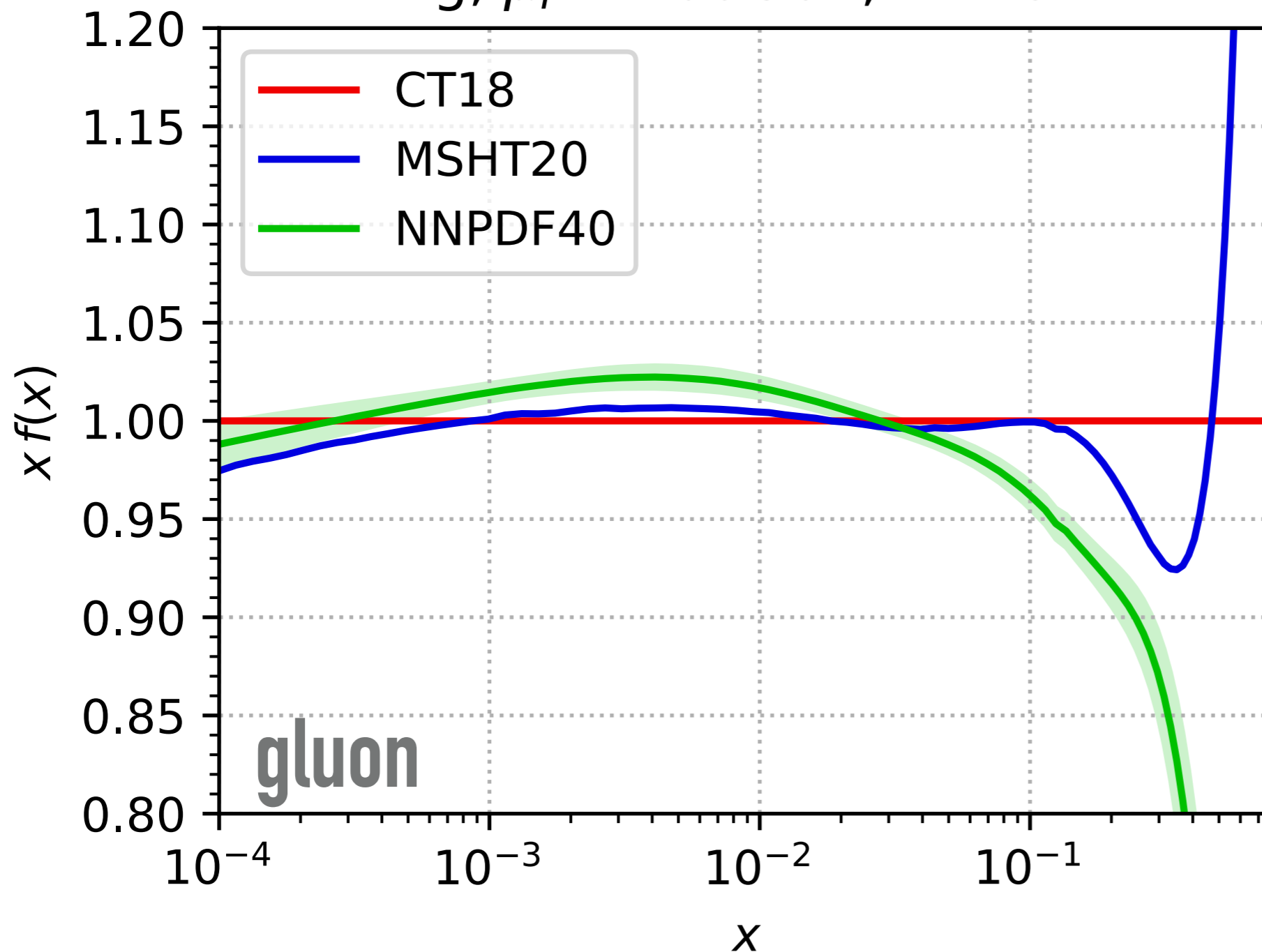
CT / MSHT treat charm perturbatively, turning on its evolution from (almost zero) at the charm mass.

NB: CT also explores “fitted” charm

NNPDF fits by default treat the charm as light, but also provide PDF sets with perturbative charm

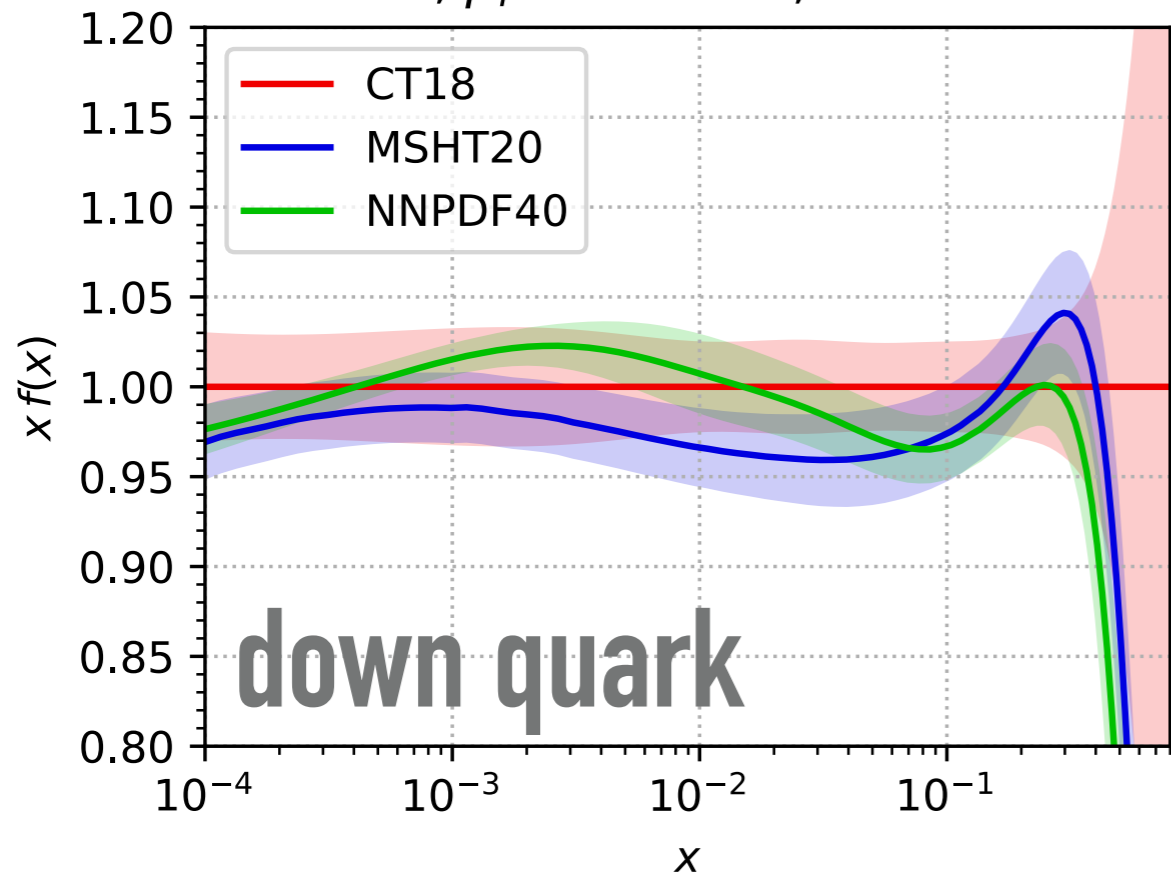
Comparing different sets: the gluon

$g, \mu_F = 100\text{GeV}, \text{NNLO}$

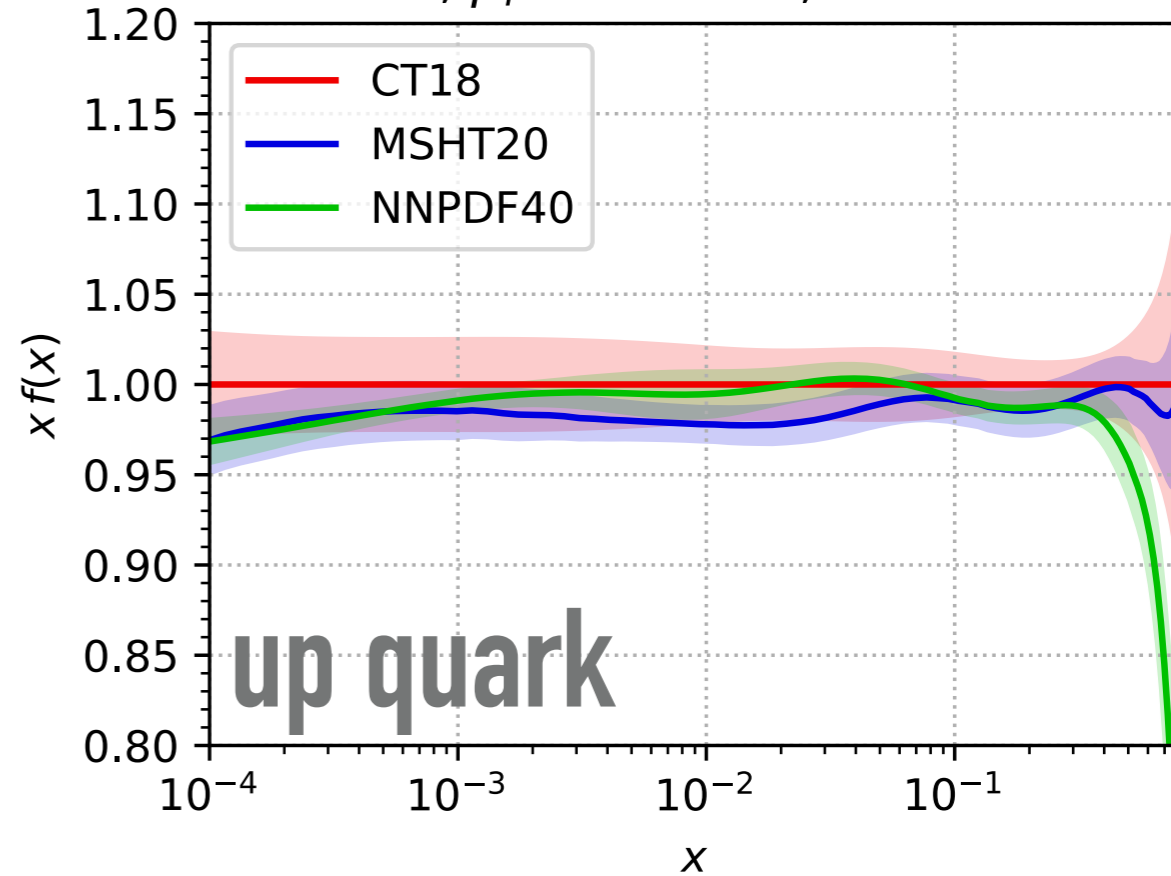


In much of region relevant to LHC, uncertainty is in the 1-2% range

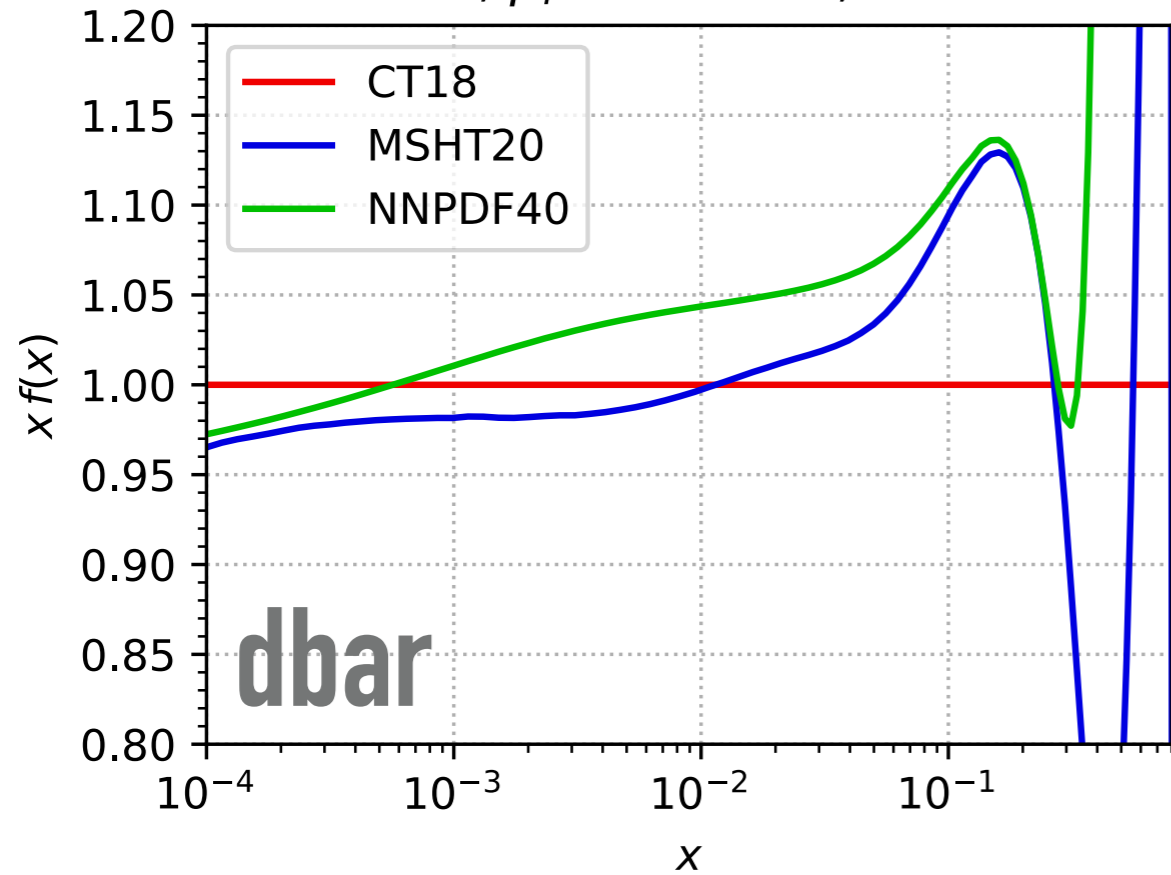
d, $\mu_F = 100\text{GeV}$, NNLO



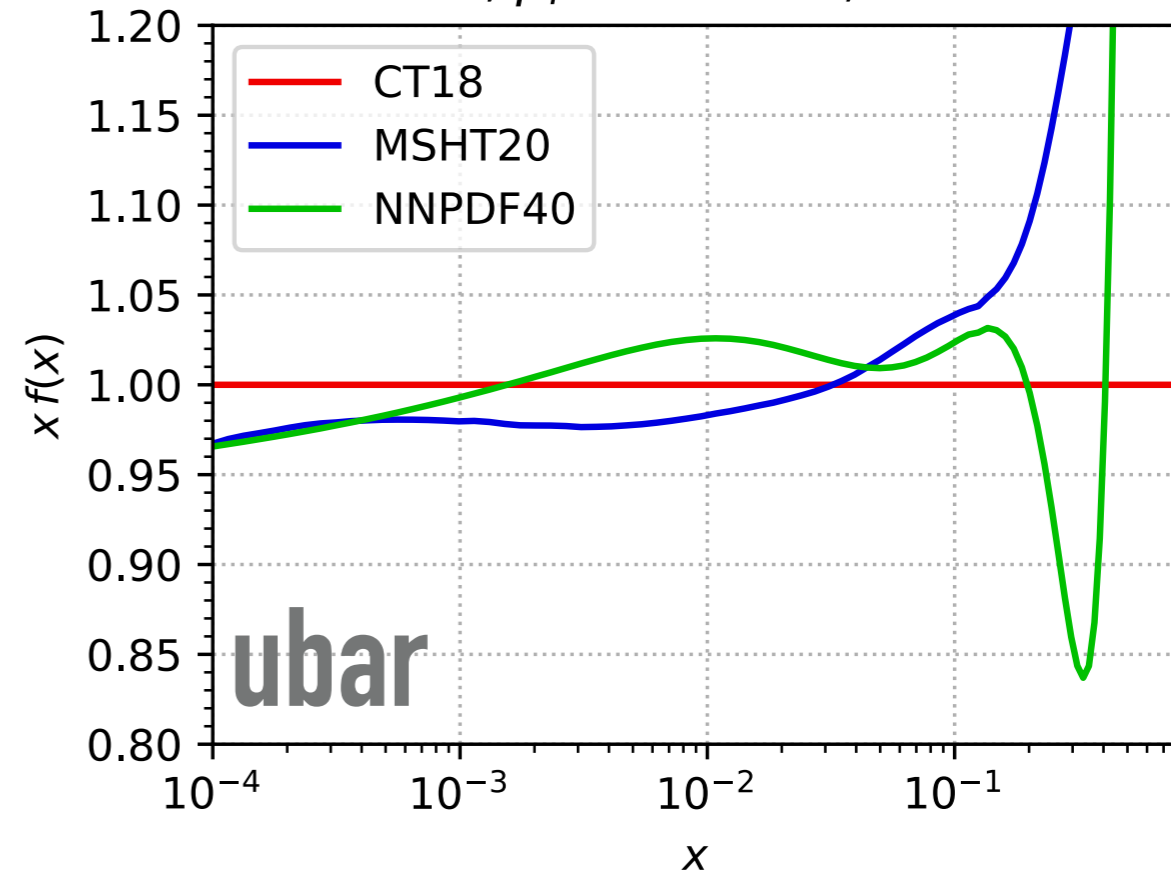
u, $\mu_F = 100\text{GeV}$, NNLO

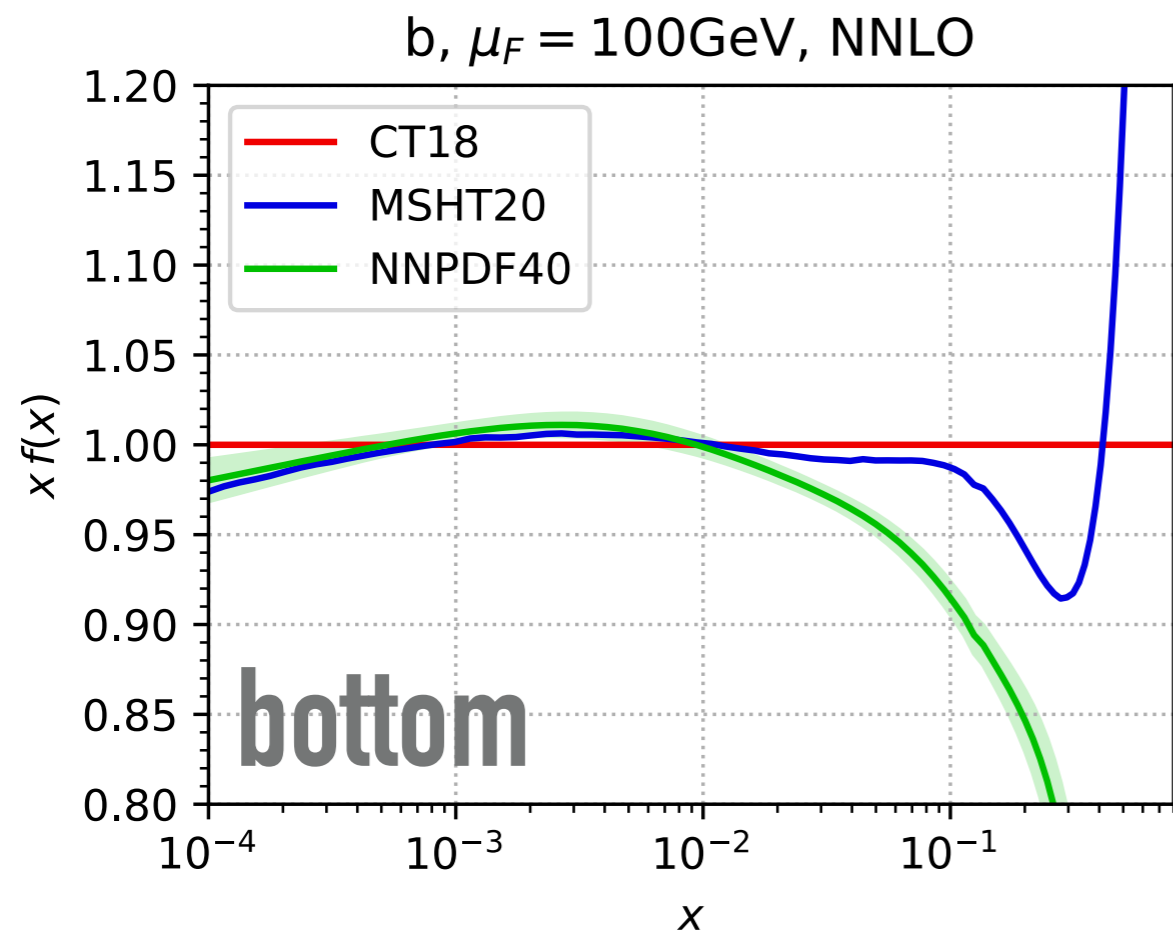
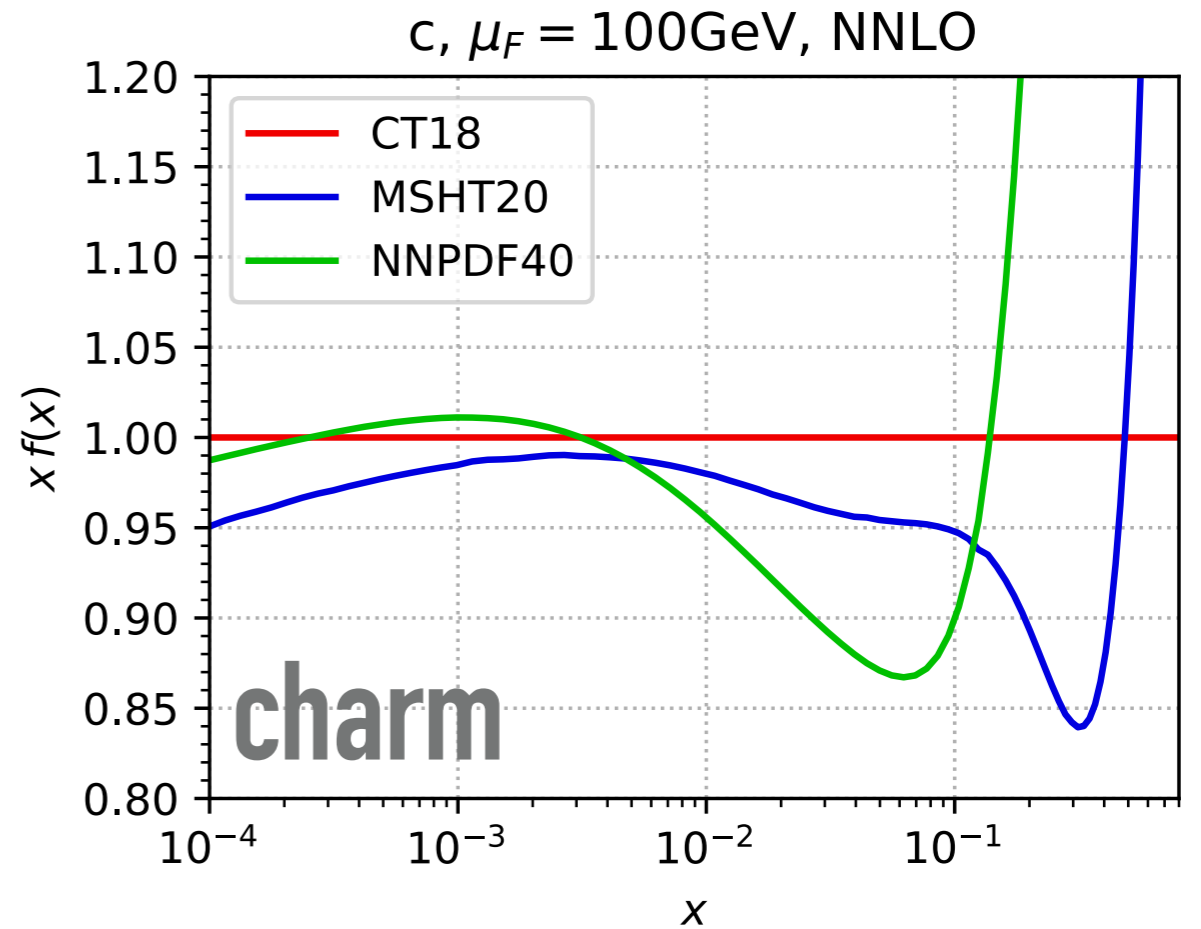
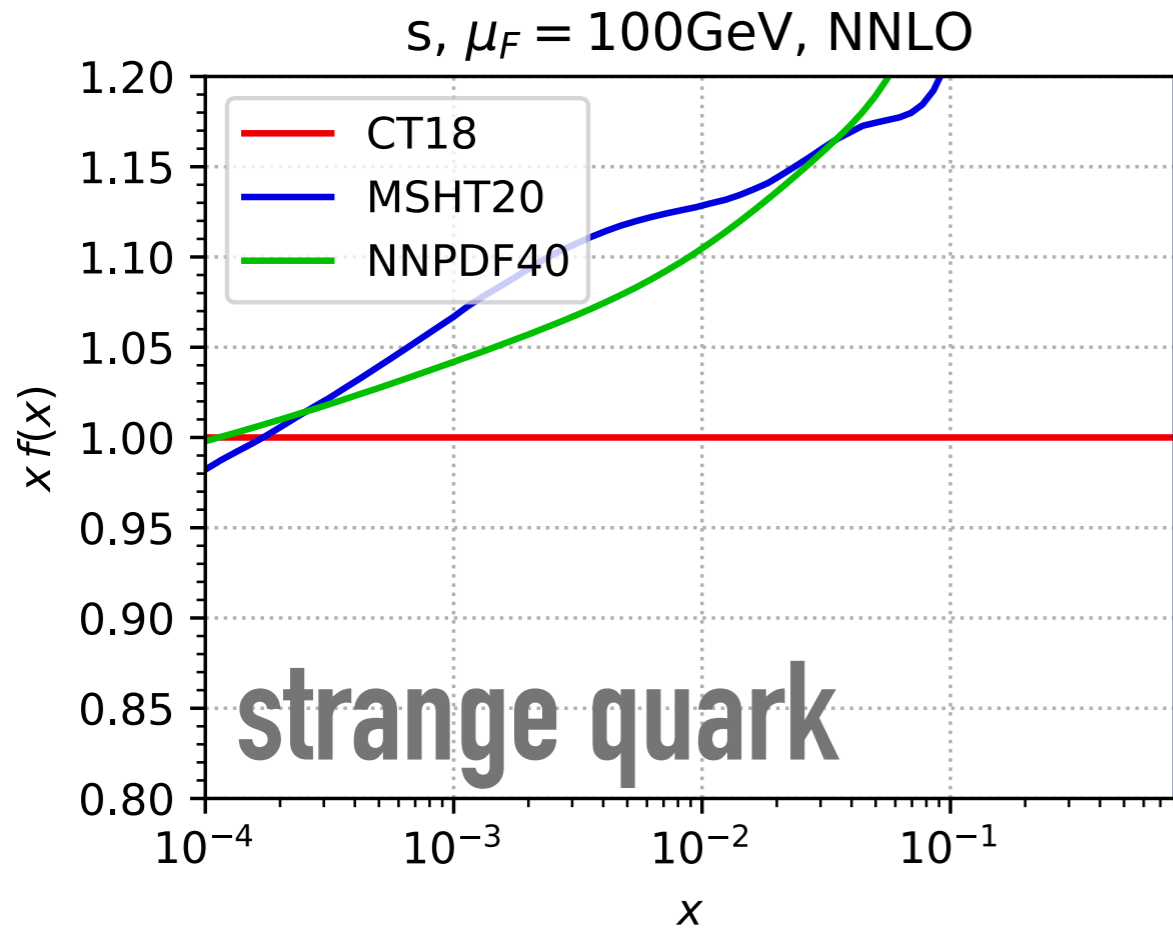


dbar, $\mu_F = 100\text{GeV}$, NNLO



ubar, $\mu_F = 100\text{GeV}$, NNLO





- strange (anti-)quark is least well known PDF (small charge, few good experimental handles)
- charm: current debate about intrinsic charm
- bottom: mostly driven by gluon

the concept of a PDF luminosity

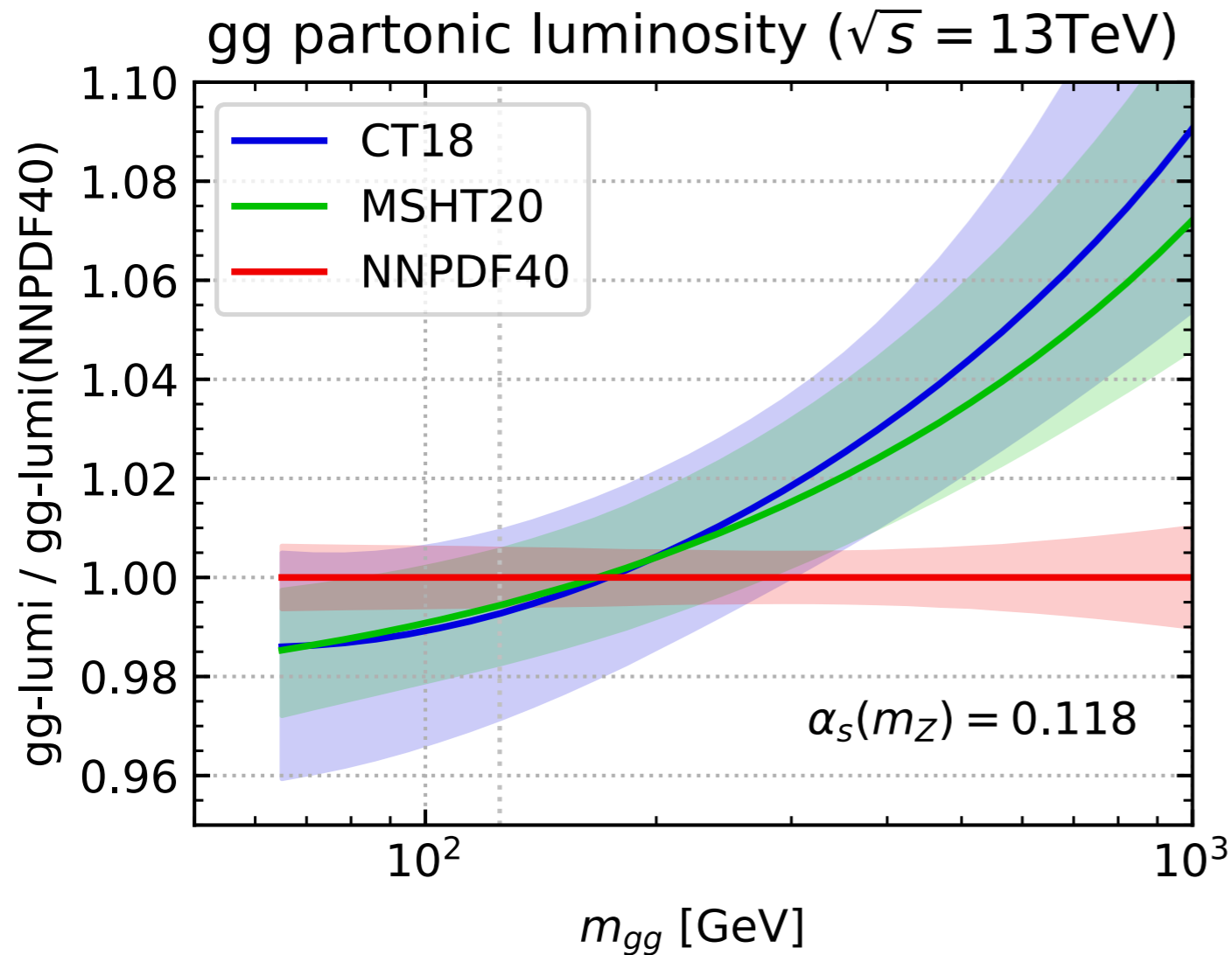
“Think” at Leading Order (LO) in QCD:

- collide protons at CoM energy \sqrt{s} ,
- take momentum fractions x_1 and x_2 from the two protons
- producing a system of mass m requires $x_1 x_2 s = m^2$

Number of parton-parton collisions with flavours i and j is proportional to **partonic luminosity** $\mathcal{L}_{ij}(m^2)$

$$\mathcal{L}_{ij}(m^2) = \int dx_1 dx_2 f_{i,p}(x_1, \mu_F^2) f_{j,p}(x_2, \mu_F^2) \delta(x_1 x_2 s - m^2)$$

comparing PDF “luminosities”



gg-lumi, ratio to PDF4LHC15

PDF4LHC15	1.0000	± 0.0184
PDF4LHC21	0.9930	± 0.0155
CT18	0.9914	± 0.0180
MSHT20	0.9930	± 0.0108
NNPDF40	0.9986	± 0.0058

$\times 3$

NB: PDF4LHC21 uses CT18/MSHT20/NNPDF31

Amazing that MSHT20 & NNPDF40 are reaching %-level precision

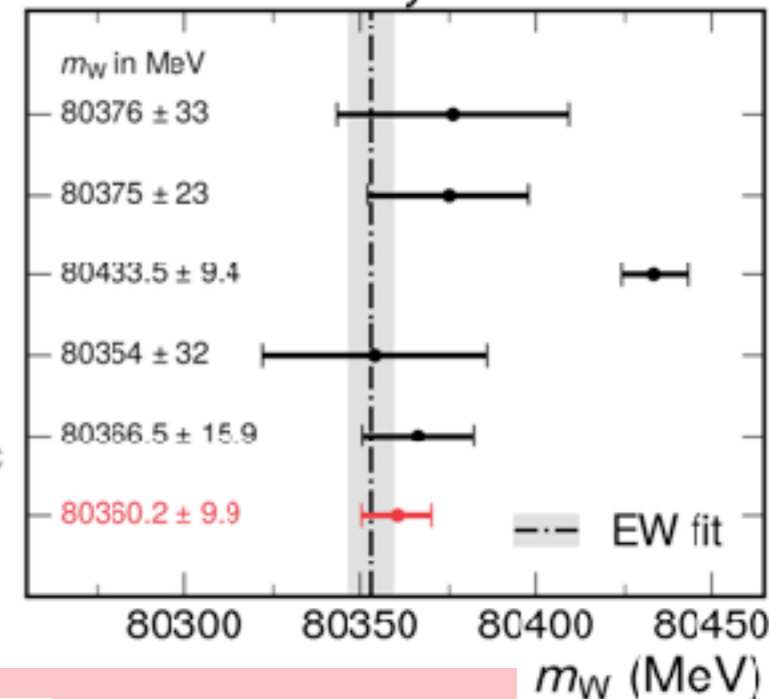
At this level, QED effects probably no longer optional (MSHT20QED: 0.9870)

Example: W mass

W mass is one area where LHC is unexpectedly competitive. Depending on the extraction method, PDFs can be critical

CMS Preliminary

LEP combination
Phys. Rep. 532 (2013) 119
D0
PRL 108 (2012) 151804
CDF
Science 376 (2022) 6589
LHCb
JHEP 01 (2022) 035
ATLAS
arxiv:2403.15085, subm. to EPJC
CMS
This Work



ATLAS

[arXiv:2403.15085](https://arxiv.org/abs/2403.15085)

PDF set	Combined m_W [MeV]
CT14	80363.6 ± 15.9
CT18	80366.5 ± 15.9
CT18A	80357.2 ± 15.6
MMHT2014	80366.2 ± 15.8
MSHT20	80359.3 ± 14.6
ATLASpdf21	80367.6 ± 16.6
NNPDF3.1	80349.6 ± 15.3
NNPDF4.0	80345.6 ± 14.9

CMS PAS SMP-23-002

Source of uncertainty	Compact (MeV)		Global	
	in m_Z	in m_W	in m_Z	in m_W
Muon momentum scale	5.6	4.8	5.3	4.4
Muon reco. efficiency	3.8	3.0	3.0	2.3
W and Z angular coeffs.	4.9	3.3	4.5	3.0
Higher-order EW	2.2	2.0	2.2	1.9
p_T^V modeling	1.7	2.0	1.0	0.8
PDF	2.4	4.4	1.9	2.8
Nonprompt background	–	3.2	–	1.7
Integrated luminosity	0.3	0.1	0.2	0.1
MC sample size	2.5	1.5	3.6	3.8
Data sample size	6.9	2.4	10.1	6.0
Total uncertainty	13.5	9.9	13.5	9.9

LHCb

[arXiv:2109.01113](https://arxiv.org/abs/2109.01113)

NNPDF31 $m_W = 80362 \pm 23_{\text{stat}} \pm 10_{\text{exp}} \pm 17_{\text{theory}} \pm 9_{\text{PDF}}$ MeV,
 CT18 $m_W = 80350 \pm 23_{\text{stat}} \pm 10_{\text{exp}} \pm 17_{\text{theory}} \pm 12_{\text{PDF}}$ MeV,
 MSHT20 $m_W = 80351 \pm 23_{\text{stat}} \pm 10_{\text{exp}} \pm 17_{\text{theory}} \pm 7_{\text{PDF}}$ MeV,

FINAL REMARKS ON PDFs

- In range $10^{-3} < x < 0.1$, core PDFs (up, down, gluon) known to $\sim 1-3\%$ accuracy
- For many LHC applications, you can use PDF4LHC21 set, which merges CT18, MSHT20, NNPDF31, all available at NNLO
- first N3LO sets also indicate
- Situation is not full consensus:
 - differences in errors (e.g. NNPDF40 v. CT18),
 - differences in central values (ABMP; approx N3LO v. NNLO)

SO FAR

- We discussed the “Master” formula

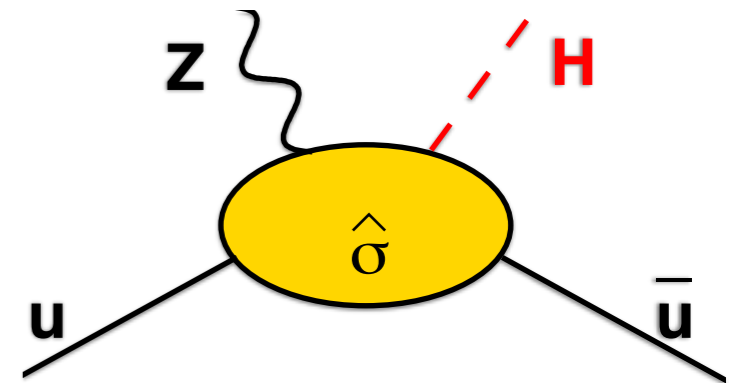
$$\sigma(h_1 h_2 \rightarrow W + X) = \sum_{n=0}^{\infty} \alpha_s^n(\mu_R^2) \sum_{i,j} \int dx_1 dx_2 f_{i/h_1}(x_1, \mu_F^2) f_{j/h_2}(x_2, \mu_F^2) \times \hat{\sigma}_{ij \rightarrow W+X}^{(n)}(x_1 x_2 s, \mu_R^2, \mu_F^2) + \mathcal{O}\left(\frac{\Lambda^2}{M_W^4}\right),$$

- and its main inputs

- the strong coupling α_s

- Parton Distribution Functions (PDFs)

- **Next:** we discuss the actual scattering cross section



the hard cross section

$$\sigma \sim \sigma_2 \alpha_s^2 + \sigma_3 \alpha_s^3 + \sigma_4 \alpha_s^4 + \sigma_5 \alpha_s^5 + \dots$$

LO

NLO

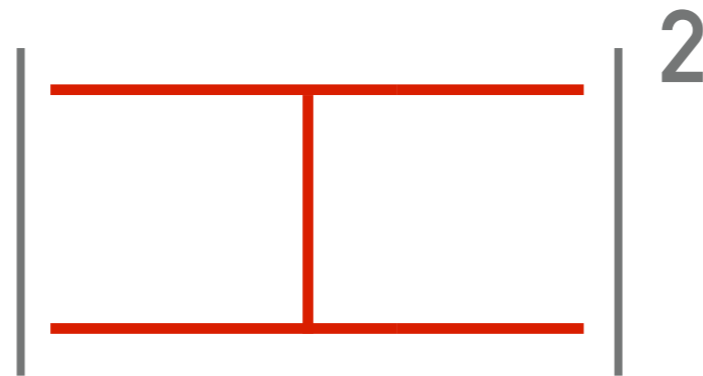
NNLO

N3LO

INGREDIENTS FOR A CALCULATION (generic $2 \rightarrow 2$ process)

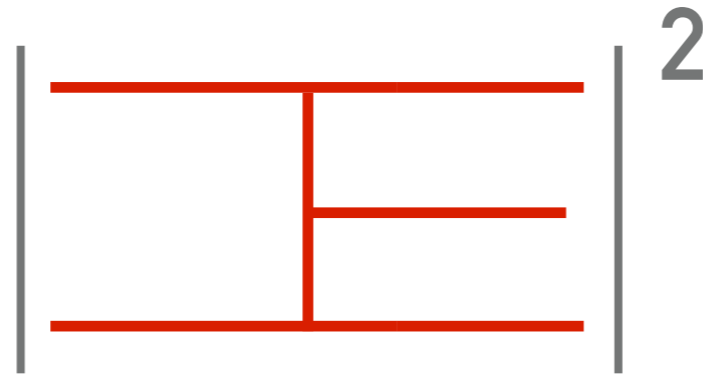
LO

Tree
 $2 \rightarrow 2$



to illustrate the concepts, we don't care what the particles are — just draw lines

Tree
 $2 \rightarrow 3$

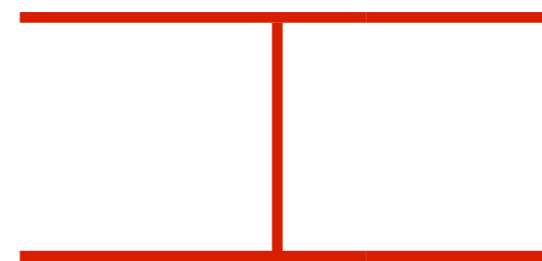


NLO

1-loop
 $2 \rightarrow 2$



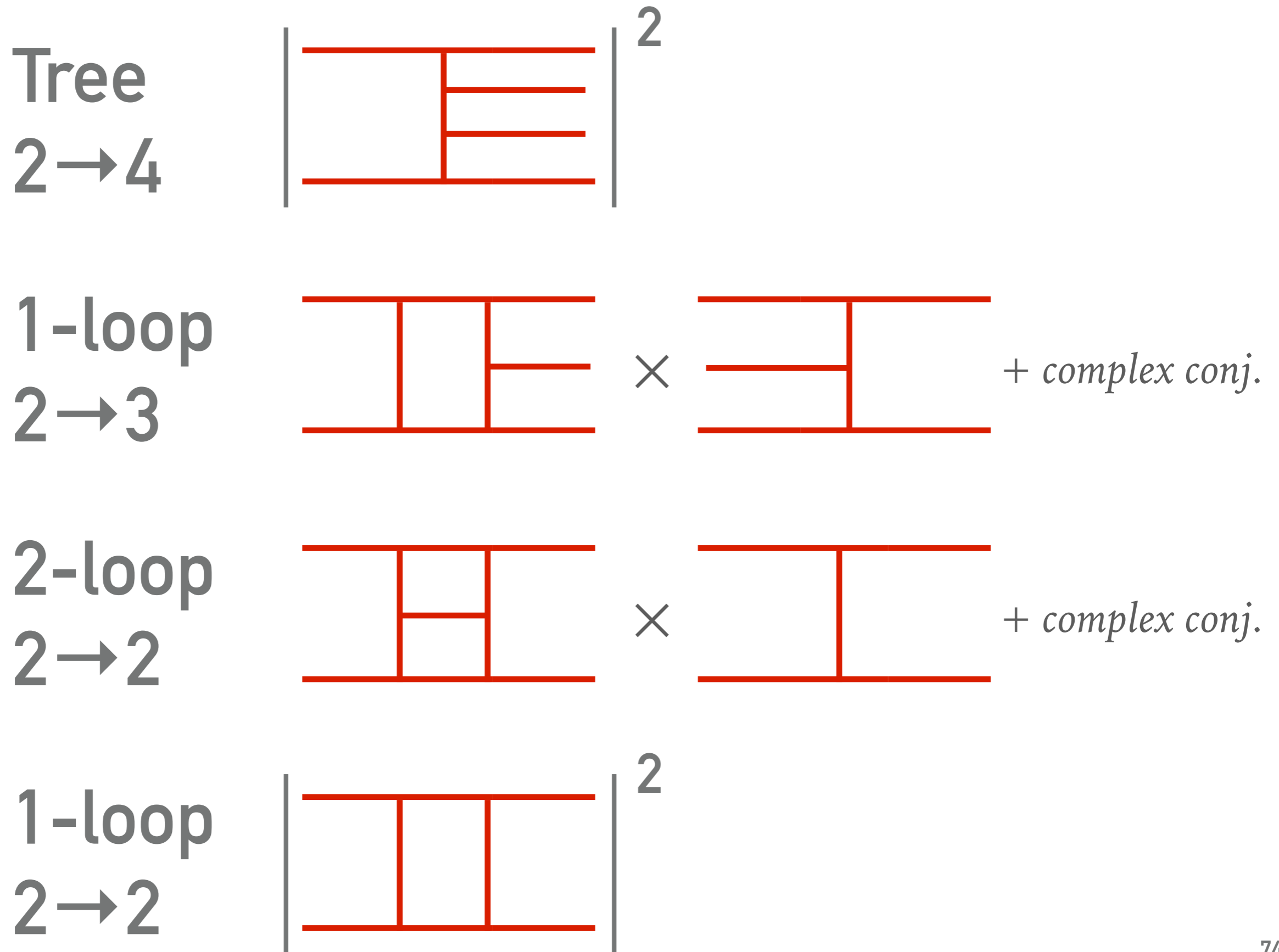
\times



+ complex conj.

INGREDIENTS FOR A CALCULATION (generic 2→2 process)

NNLO



EXAMPLE SERIES #1

$$\frac{\sigma(e^+e^- \rightarrow \text{hadrons})}{\sigma(e^+e^- \rightarrow \mu^+\mu^-)} = \quad [\alpha_s \equiv \alpha_s(\sqrt{s_{e^+e^-}})]$$
$$= R_0 \left(1 + 0.32\alpha_s + 0.14\alpha_s^2 - 0.47\alpha_s^3 - 0.59316\alpha_s^4 + \dots \right)$$

Baikov et al., 1206.1288
(numbers for γ -exchange only)

This is one of the few quantities calculated to N4LO

Good convergence of the series at every order
(at least for $\alpha_s(M_Z) = 0.118$)

EXAMPLE SERIES #2

$$\sigma(pp \rightarrow H) = (961 \text{ pb}) \times (\alpha_s^2 + 10.4\alpha_s^3 + 38\alpha_s^4 + 48\alpha_s^5 + \dots)$$

$$\alpha_s \equiv \alpha_s(M_H/2)$$

$$\sqrt{s_{pp}} = 13 \text{ TeV}$$

Anastasiou et al., 1602.00695 (ggF, hEFT)

**pp → H (via gluon fusion) is one of a few
hadron-collider processes known at N3LO**
(others are pp → H via weak-boson fusion, Drell-Yan production)

Series convergence is poor until last term

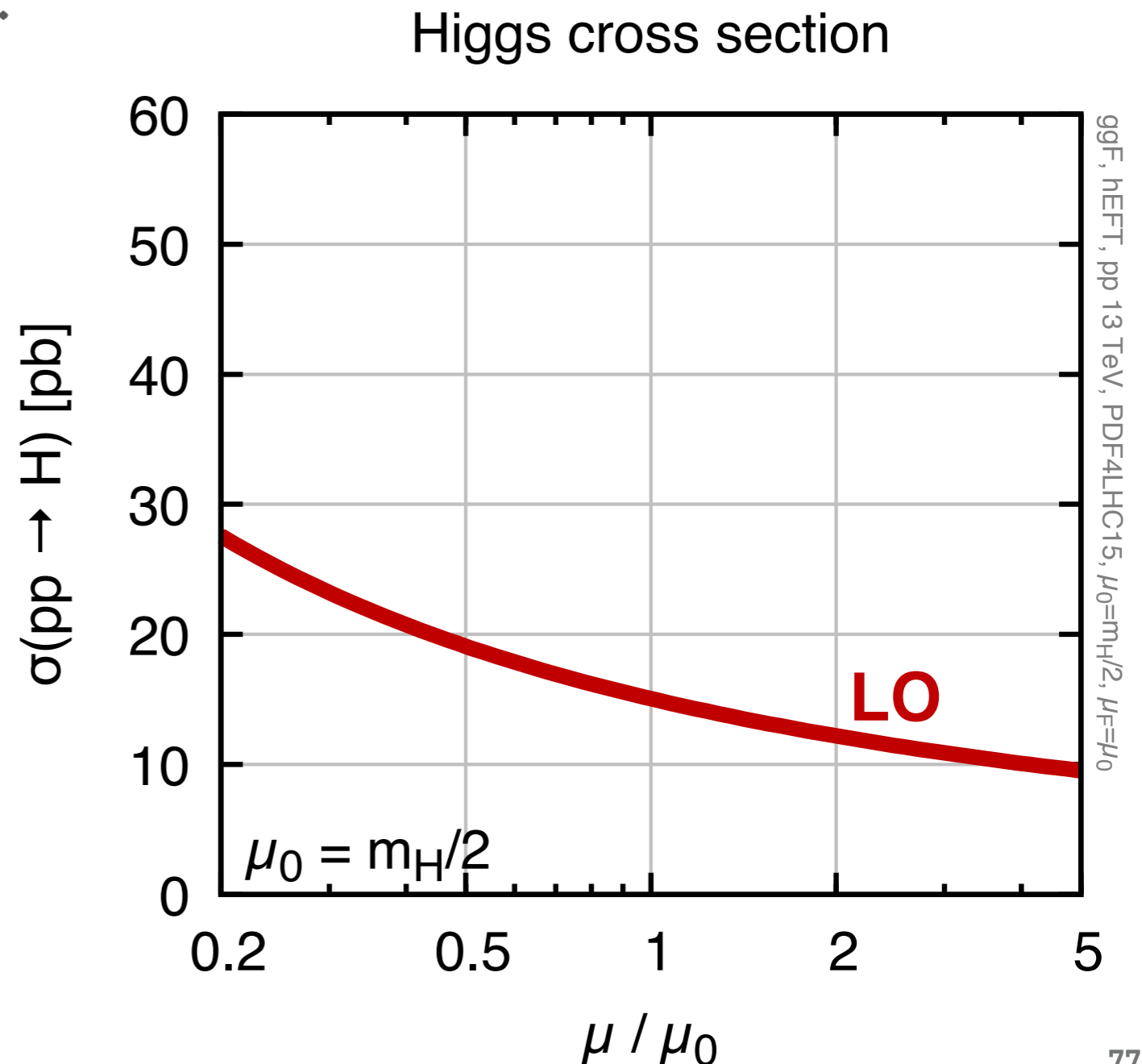
(explanations for why are only moderately convincing)

SCALE DEPENDENCE

- On previous page, we wrote the series in terms of powers of $\alpha_s(M_H/2)$
- But we are free to rewrite it in terms of $\alpha_s(\mu)$ for any choice of “renormalisation scale” μ .

LO

$$\sigma(pp \rightarrow H) = \sigma_0 \times \alpha_s^2(\mu)$$

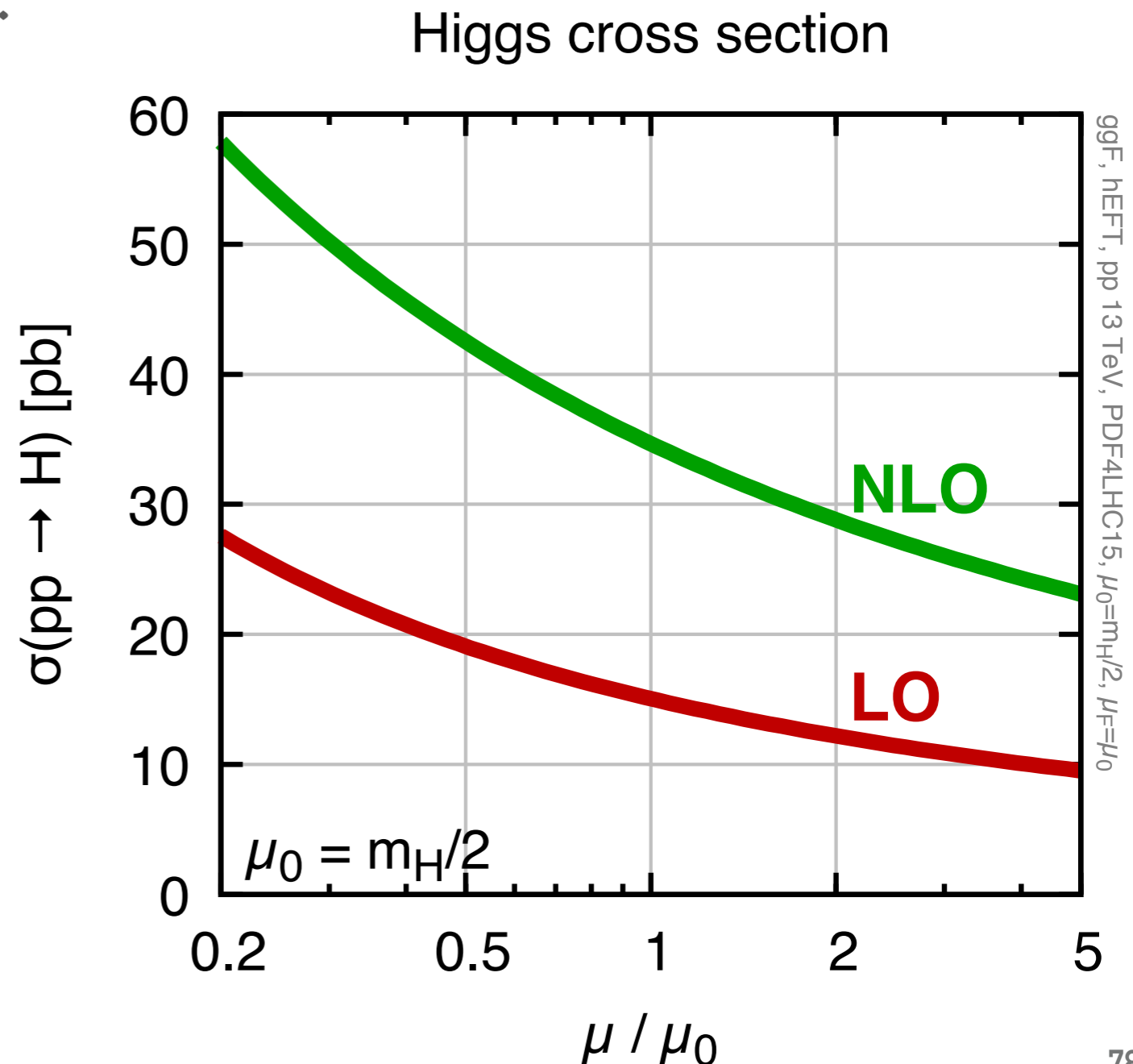


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NLO

$$\sigma(pp \rightarrow H) = \sigma_0 \times \left(\alpha_s^2(\mu) + (10.4 + 2b_0 \ln \frac{\mu^2}{\mu_0^2}) \alpha_s^3(\mu) \right)$$



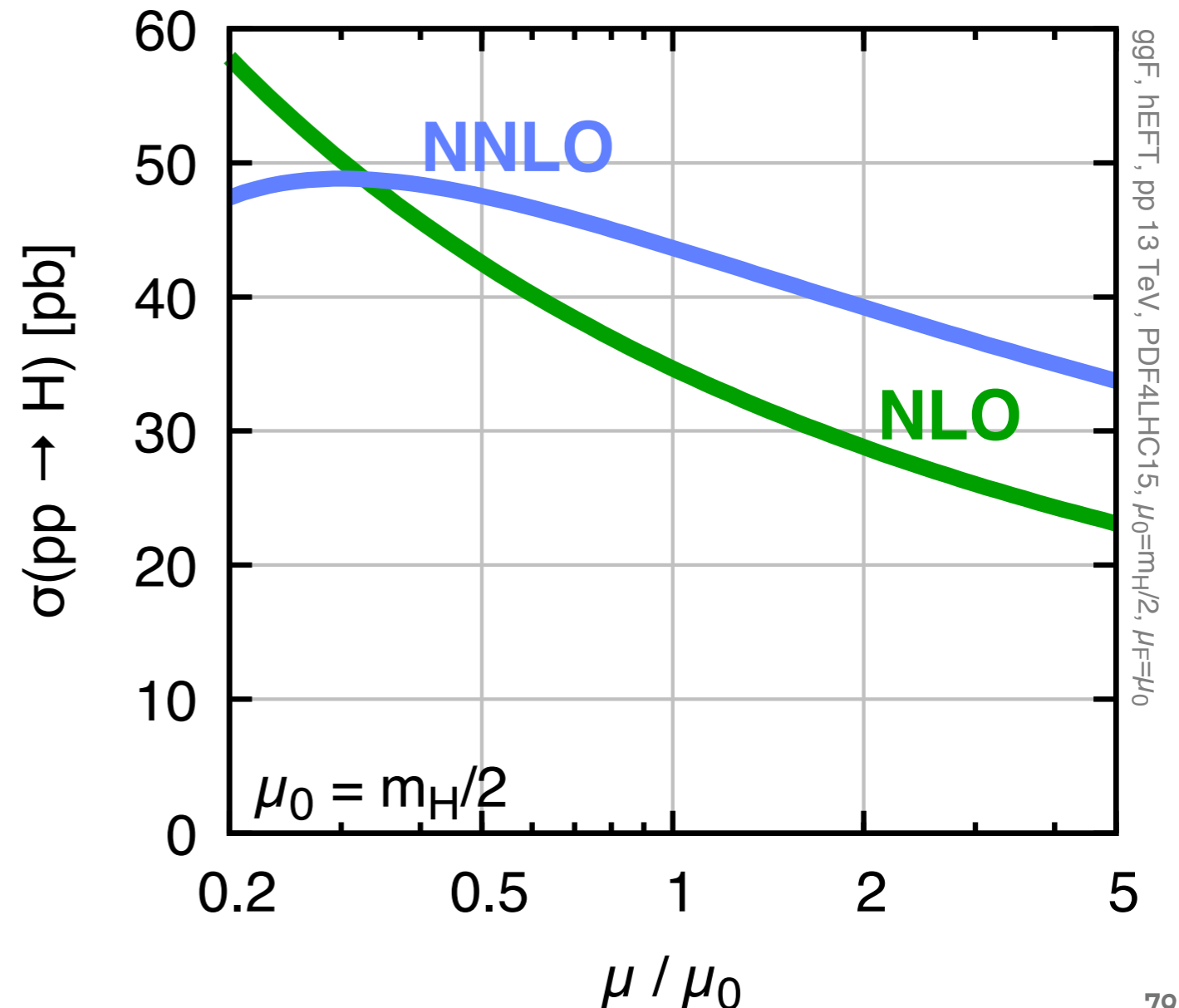
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NNLO

$$\begin{aligned}\sigma(pp \rightarrow H) = & \sigma_0 \times \left(\alpha_s^2(\mu) \right. \\ & + (10.4 + 2b_0 \ln \frac{\mu^2}{\mu_0^2}) \alpha_s^3(\mu) \\ & \left. + c_4(\mu) \alpha_s^4(\mu) \right)\end{aligned}$$

Higgs cross section

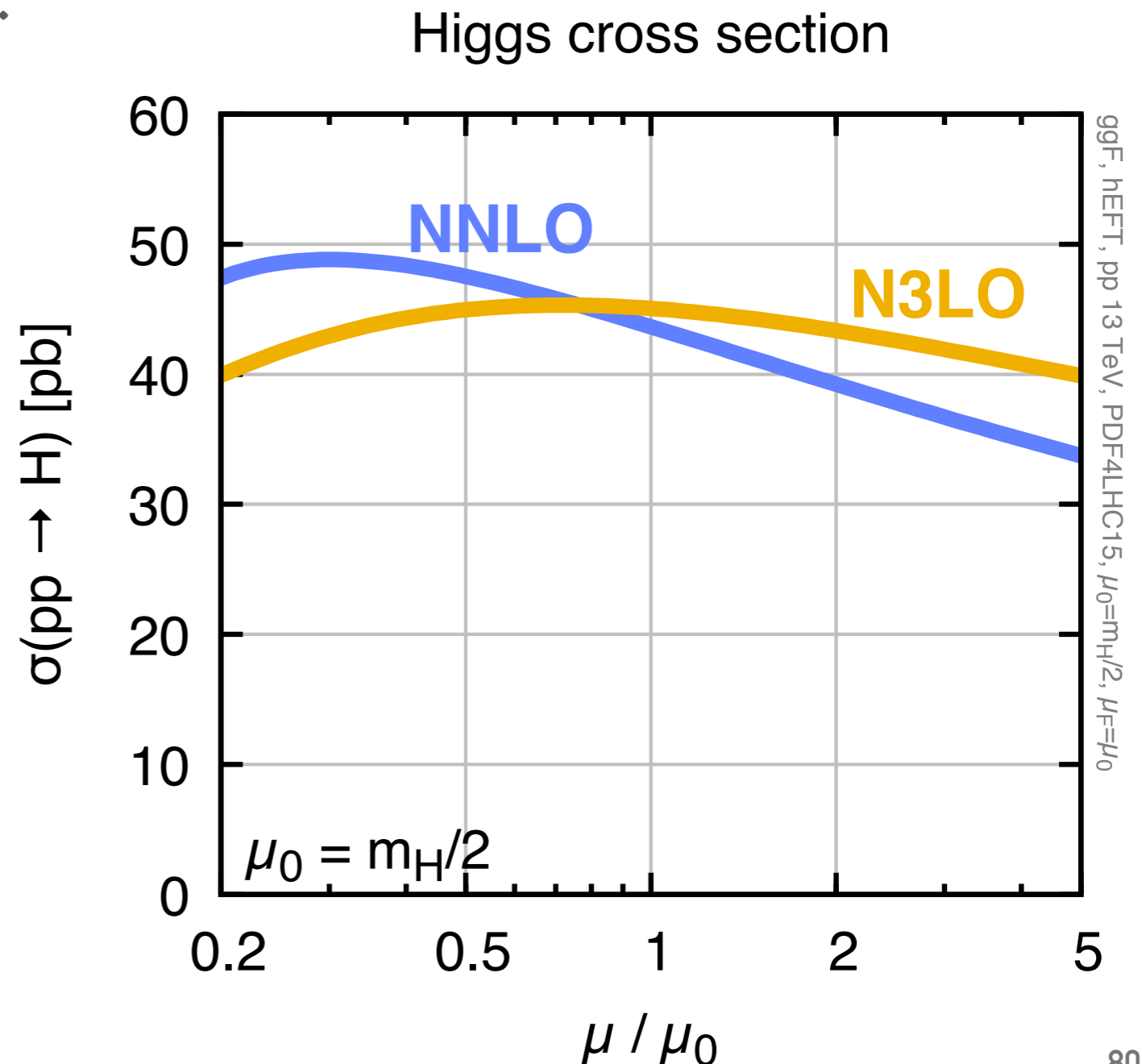


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N3LO

$$\begin{aligned}\sigma(pp \rightarrow H) = & \sigma_0 \times \left(\alpha_s^2(\mu) \right. \\ & + \left(10.4 + 2b_0 \ln \frac{\mu^2}{\mu_0^2} \right) \alpha_s^3(\mu) \\ & \left. + c_4(\mu) \alpha_s^4(\mu) + c_5(\mu) \alpha_s^5(\mu) \right)\end{aligned}$$

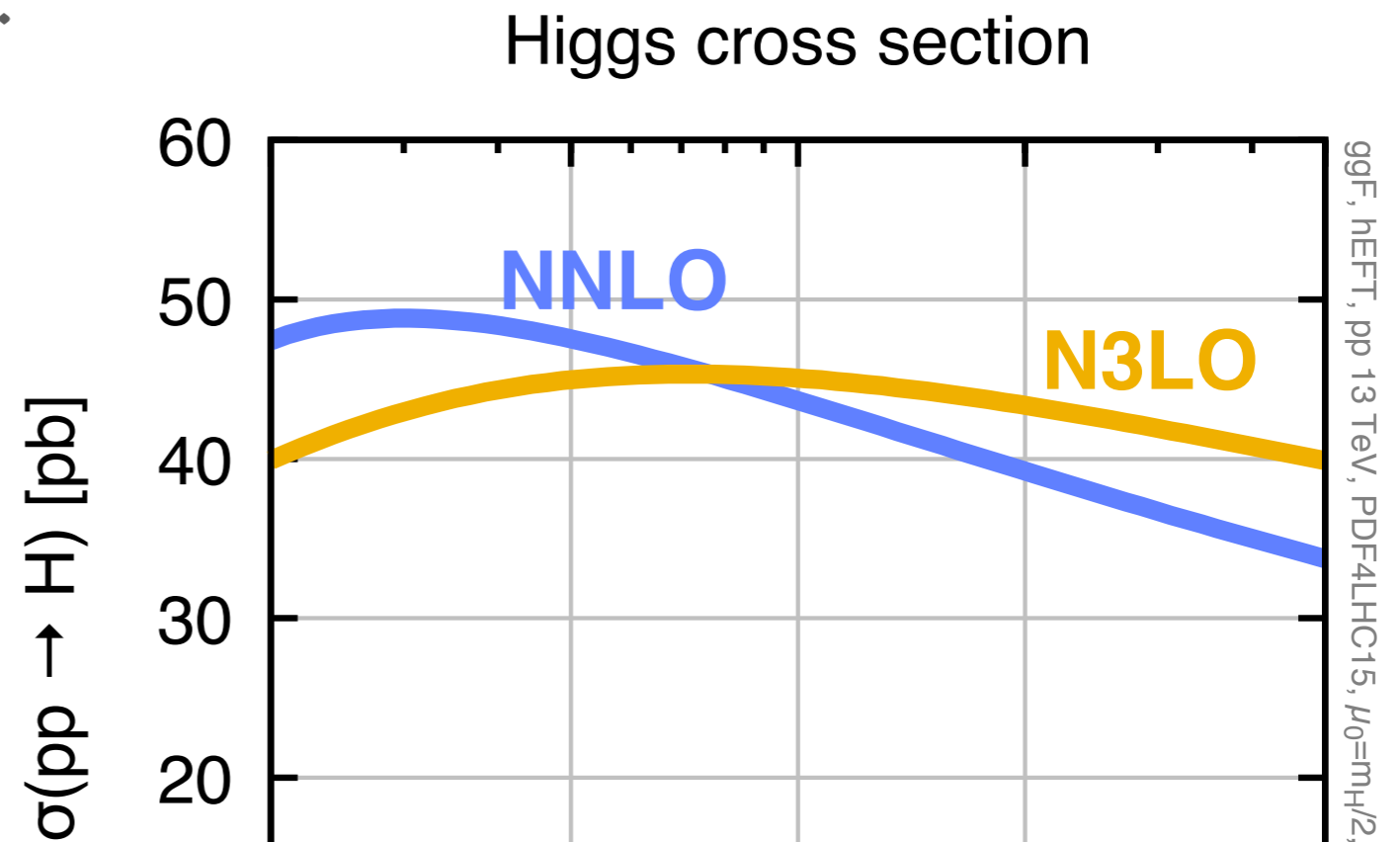


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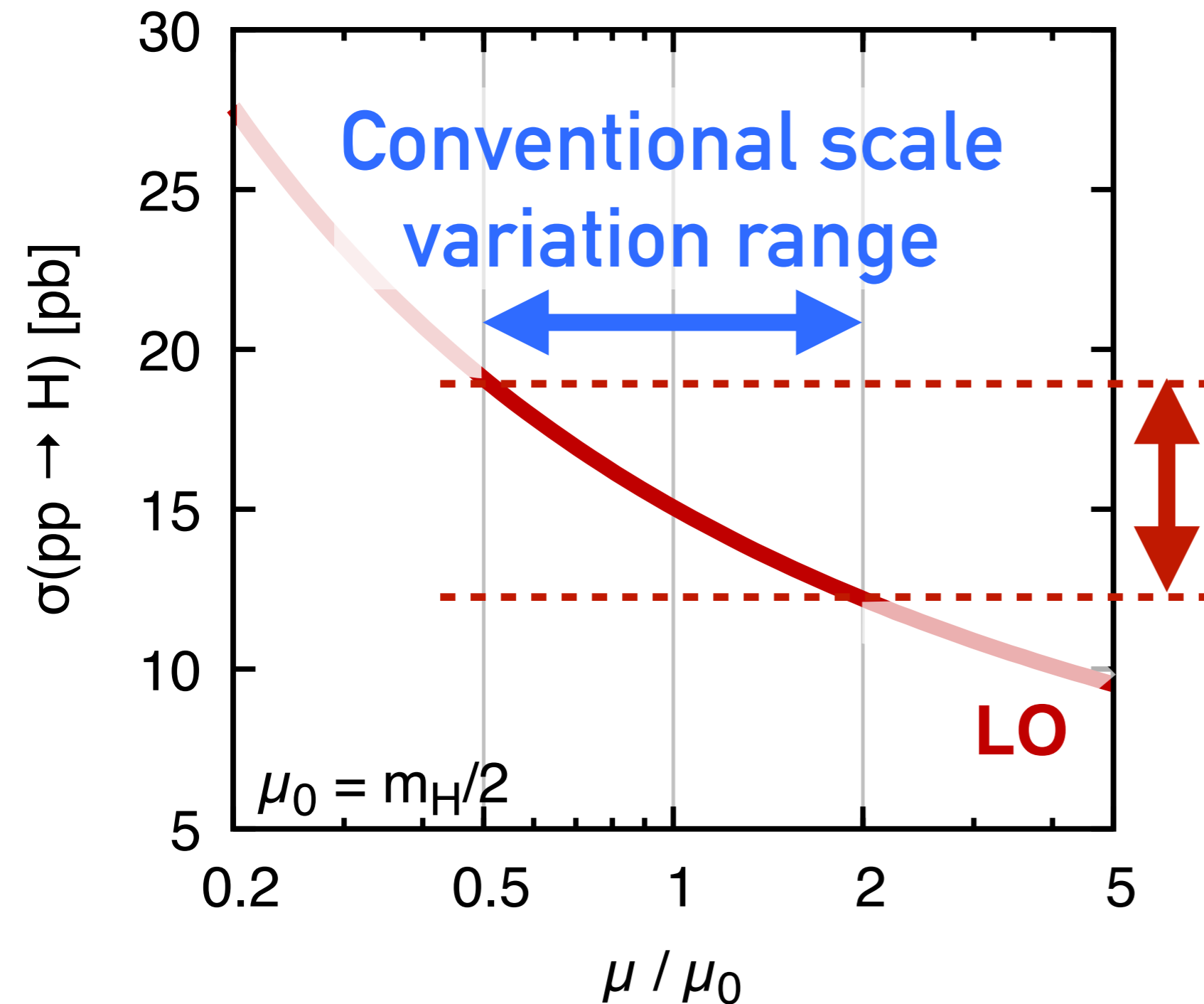
N3LO

$$\sigma(pp \rightarrow H) = \sigma_0 \times \left(\alpha_s^2(\mu) + (10.4 + 2b_0 \ln \frac{\mu^2}{\mu_0^2}) \alpha_s^3(\mu) \right)$$



scale dependence (an intrinsic uncertainty)
gets reduced as you go to higher order

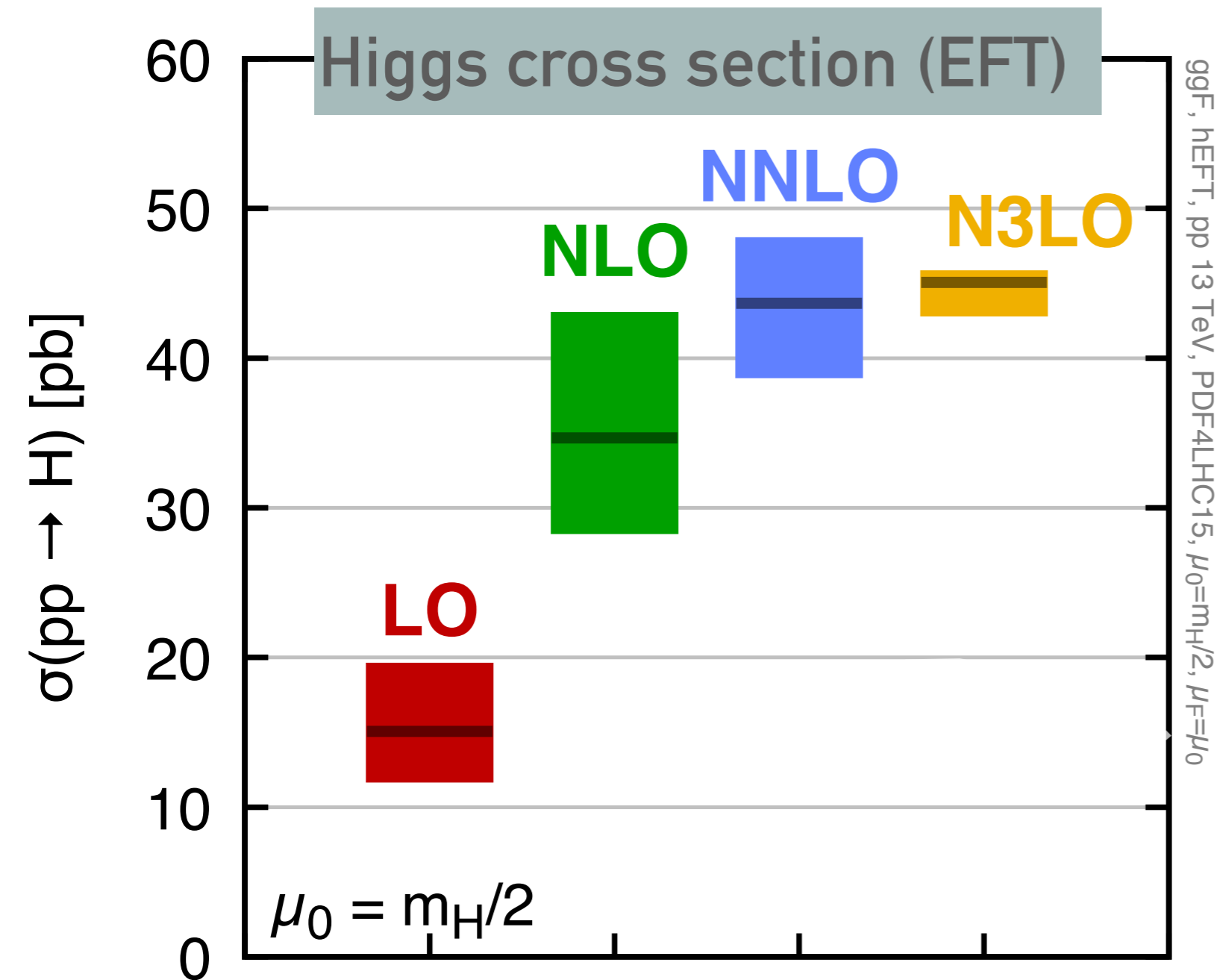
Scale dependence as the “THEORY UNCERTAINTY”



Here, only the renorm. scale μ has been varied. In real life you need to change renorm. and factorisation scales.

Convention: “theory uncertainty” (i.e. from missing higher orders) is estimated by change of cross section when varying μ in range $1/2 \rightarrow 2$ around central value

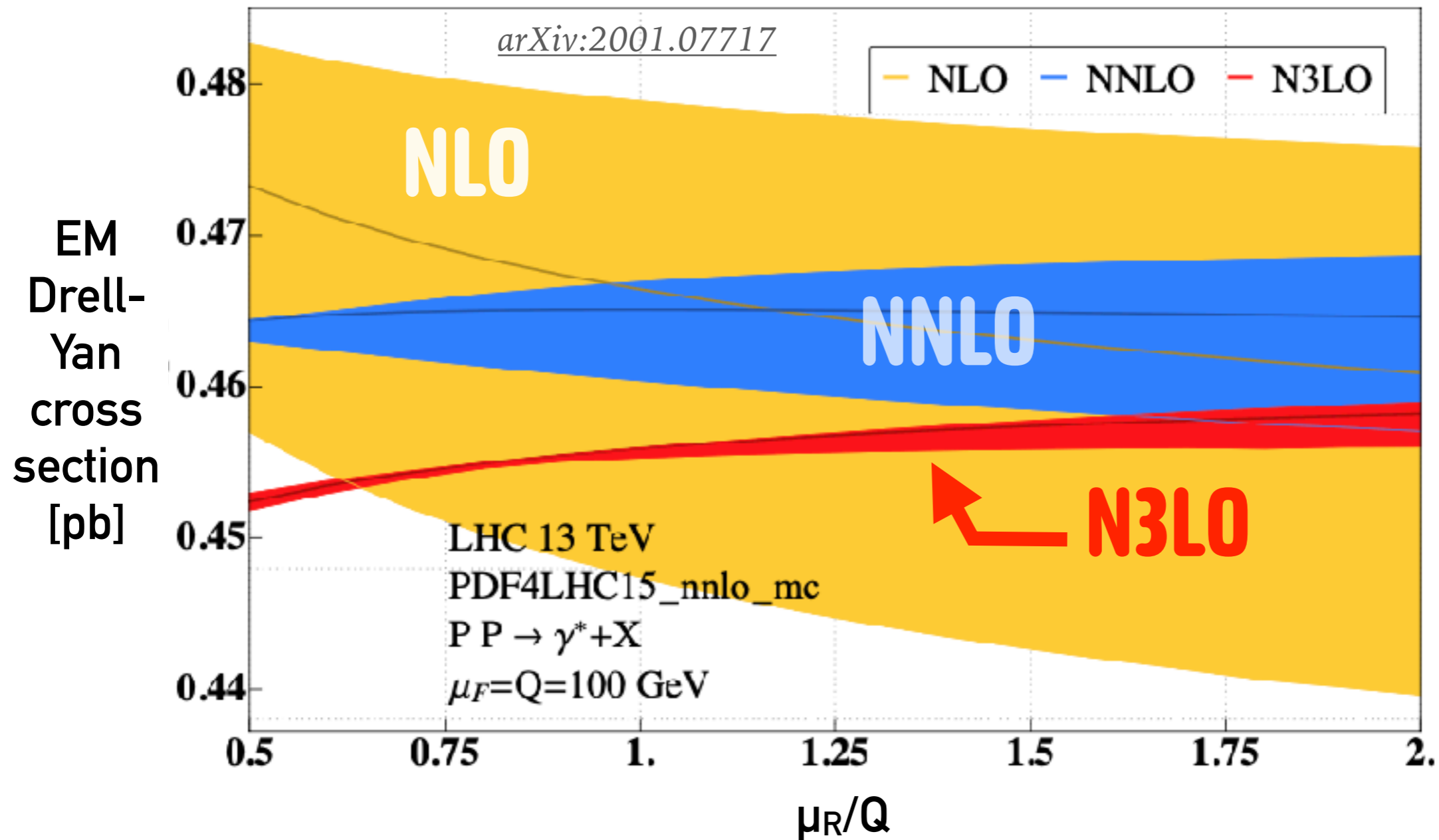
Scale dependence as the “THEORY UNCERTAINTY”



Here, only the renorm. scale μ ($\equiv \mu_R$) has been varied. In real life you need to change renorm. and factorisation (μ_F) scales.

Convention: “theory uncertainty” (i.e. from missing higher orders) is estimated by change of cross section when varying μ in range $1/2 \rightarrow 2$ around central value

NLO/NNLO/N3LO for Drell-Yan process



Convergence from NNLO to N3LO is not so good.

(Apparent good convergence from NLO to NNLO & small NNLO uncertainty were perhaps accident of cancellation between flavour channels)

WHAT DO WE KNOW?

- LO: almost any process *(with MadGraph, Comix, ALPGEN, etc.)*
- NLO: most processes *(with MCFM, NLOJet++, MG5_aMC@NLO, POWHEG, OpenLoops/Blackhat/NJet/Gosam/etc. + Sherpa)*
- NNLO: all $2 \rightarrow 1$, most $2 \rightarrow 2$, and a few $2 \rightarrow 3$ (some approx)
(top++, DY/HNNLO, FEWZ, MATRIX, MCFM, NNLOJet, MINNLO, Geneva etc.)
- N3LO: $pp \rightarrow$ Higgs and Drell Yan
some with approximations (EFT, $QCD_1 \times QCD_2$)
- NLO EW corrections, i.e. relative α_{EW} rather than α_s :
most $2 \rightarrow 1$, $2 \rightarrow 2$ and $2 \rightarrow 3$
- mixed NNLO (EW \times QCD) for $2 \rightarrow 1$