Dark QCD: the Next Frontier in Dark Matter



Kevin Pedro (Fermilab) May 23, 2024





Strongly Coupled Dark Sectors



- Dark sector may consist of multiple species of particles interacting via new, dark forces
- Consider a new "dark QCD" force with corresponding dark quarks, dark gluons, and dark hadrons
 - \circ Stable dark hadrons \rightarrow dark matter candidates!
 - \circ Unstable dark hadrons \rightarrow decay back to SM

• We know dark matter exists and behaves differently from visible matter



Cosmic Microwave Background



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- But so far, no direct experimental evidence of its nature



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- Dark QCD signatures may *evade* current bounds:
 - \circ Novel collider phenomenology ignored or rejected by typical strategies that focus on large p_T^{miss}
 - o Suppressed at other experiments:
 - DM abundance arises from asymmetry mechanism \rightarrow no annihilation
 - DM interactions with ordinary matter highly suppressed \rightarrow no direct detection







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- Cosmological motivations:
 - Most visible matter is baryonic (composite); maybe DM is similar
 - DM density similar to SM density (~5× larger); $m_{DM} = 5m_{proton}$?
- > Dark matter may be hiding in the existing LHC data!



Models

- New "dark QCD" force, $SU_{dark}(N_c^{dark})$ (carried by dark gluons) with scale Λ_{dark}
- N_f^{dark} flavors of (fermionic) dark quarks χ_i (charged under $SU_{\text{dark}}(N_c^{\text{dark}})$)
- Dark quarks *hadronize* to form dark mesons and baryons \rightarrow "dark showers"



- Stable dark hadrons from conserved quantities
 Dark baryon number, dark isospin, etc.
- Novel phenomenology from unstable dark hadrons (decay back to SM)
- Hidden sector couples to SM weakly via massive mediators
 - o Z': from broken U(1), vector, leptophobic, couplings g_q, g_χ
 - ο Φ: bifundamental, scalar, charged under both $SU_{dark}(N_c^{dark})$ and SU(3), _q Yukawa couplings between dark and SM quarks

• S: scalar, Yukawa couplings to dark quarks and to SM quarks Mitchell 2024 Kevin Pedro 000000

Parameter Space

- Complete models have dozens of parameters:
 - o Dark QCD: scale, number of colors
 - Mediators: masses, couplings
 - o Dark quarks: masses, number of flavors
 - o Dark hadrons: masses, spins, lifetimes, dark quark composition, ...
 - o + various parameters from empirical modeling of low-energy QCD (hadronization, fragmentation)
 - SM QCD itself far from fully understood
- Focus on *semi-simplified models* that reproduce desired phenomenological and kinematic behavior with *effective parameters*

Phenomenology



Semivisible jets (SVJs) mixture of stable and unstable dark hadrons $\rightarrow p_T^{miss}$ aligned with jets



Emerging jets (EMJs) dark hadrons decay after some lifetime → multiple displaced vertices within each jet



Soft unclustered energy patterns (SUEPs) expand to confining theories with large 't Hooft coupling, beyond QCD-like regime \rightarrow spherical distribution of low-p_T tracks

Effective Parameter Space

- Semivisible jets (SVJs): mediator mass, dark hadron mass, invisible fraction (r_{inv})
- Emerging jets (EMJs): mediator mass, dark hadron mass, lifetime ($c\tau_{dark}$)
- Soft unclustered energy patterns (SUEPs): mediator mass, dark hadron mass, temperature (T_{dark})



Dual Strategy

• Dark QCD theories are very complicated

o Need to make choices about numerous parameters

- Curse of dimensionality: dense grid in more than 2 parameters quickly leads to 1000s of models
- o Target regions of parameter space not covered by existing searches
 - Exploit complementarity with existing DM and LL search programs
- First searches for new signatures \rightarrow maximize both *generality* & *sensitivity*

Model-independent search

- Use only simple kinematic variables (event- or jet-level)
- Results apply to any model with similar kinematic behavior

Model-dependent search

- Employ machine learning for optimized jet taggers
- Assumes chosen signal models are "correct"



- Complementarity sensitivity between dedicated strategies and more general searches
- Many subtle details: let's walk through step by step





- Substantial improvement in limits:

 Inclusive: 1.8 < m_{Z'} < 3.5 TeV, 0.07 < r_{inv} < 0.53
 BDT-based: 1.5 < m_{Z'} < 5.1 TeV, 0.01 < r_{inv} < 0.77
- More on model dependence later...









Emerging Jets



- Dedicated EMJ search focuses on track impact parameters
 o Loses sensitivity once most decays are outside tracker volume
- Muon system shower search is *complementary* at high lifetimes
 Alternative model with flavor structure in dark sector leads to wider spread of lifetimes: weaker limits
- Other long-lived searches not sensitive to EMJs

• Require few prompt tracks, displaced vertex reconstruction, or delayed timing Mitchell 2024 Kevin Pedro







- Exclusions in model parameter space improve for higher m_s
 Need sufficient tracks to distinguish from SM
- Model assumes dark hadrons decay to dark photons A', which then decay to e^+e^- , $\mu^+\mu^-$, $\pi^+\pi^-$ with varying fractions
 - Results largely independent of A' decay modes



Model Dependence

- Dark QCD models produce novel differences in jet substructure
 - Good handles to distinguish from SM... if we can use them optimally
- ML tagging approaches are *supervised*: depend on signal model details • Impossible to cover full range of complexity of dark QCD models
- GNN EMJ tagger performance worsens for lower m_{dark} values
- BDT SVJ tagger *reduces* sensitivity for very low or very high m_{dark} values
 - Strategies exist to mitigate this
 - Focus on SVJ case as generically most difficult to distinguish from SM
 - EMJs and SUEPs have unusual, but distinct track signatures (typically)
 - Principles apply to all cases

An Autoencoder for Semivisible Jets

- Create a latent representation that can be used to accurately reconstruct *background* Signal not used in training; identified during inference as having high *reconstruction error*
- Train autoencoder on QCD background, compare to BDT trained on signals w/ $m_{dark} = 20 \text{ GeV}$
- > Autoencoder can *outperform* BDT on signals with different m_{dark} values
 - \circ Similar for r_{inv} (less information at high r_{inv})



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Normalized Autoencoder

- Autoencoders have *complexity bias*: may learn to reconstruct any event below some complexity level
- SVJ case: easy to discriminate against QCD (lower complexity), but not against tt (higher complexity) \circ Boosted top quark decaying to ℓvb is closest SM analogue to SVJ with real p_T^{miss}
- Need to *sample* from low-error space during training to prevent AE from over-generalizing
 Use Boltzmann distribution, compare "energies" between training data (E₊) & NAE output (E_)
- Loss function L = log(cosh(E₊ E₋)) + αE₊ (additional functions/terms improve stability)
 O Differences unstable, can still mode collapse → use Energy Mover's Distance to choose best model







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Trigger-Level Autoencoders

- Existing trigger strategies use basic kinematic quantities: jet p_T, H_T = ∑p_T, p_T^{miss}
 O Can be model- or production mode-dependent: influenced by mediator mass, r_{inv}, etc.
 O Thresholds have to be increased to handle higher event rates and pileup
- CMS has deployed two anomaly detection algorithms in L1 trigger during Run 3:
 <u>AXOL1TL</u> (Anomaly eXtraction Online Level-1 Trigger Lightweight)
 - Variational autoencoder trained on all global L1 bits
 - o <u>CICADA</u> (Calorimeter Image Convolutional Anomaly DetectionAlgorithm)
 - Convolutional autoencoder trained on calorimeter energy deposits



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Interpretable, Semi-Supervised ML

- Rejecting background is important... but can we learn more about signal?
- Maximize mutual information between NN output and theory parameter:
 - \rightarrow *interpretable* output, e.g. from approximation of invariant mass *function* (not a regression!)
- Findings so far: (SVJ)
 - \circ Can improve on M_T for Z' mass reconstruction (similar to <u>M_{T2}-assisted on shell</u> algorithm)
 - o Falling distribution for background, though trained only on signal

o Generalizes well across r_{inv}



The Future of Dark QCD Searches

 ∞

 $p_{T}^{miss} + X$

- Expand to more production modes (vector, scalar, bifundamental, Higgs, ...)
- Unsupervised and interpretable ML to improve acceptance, \bullet sensitivity, robustness, generalization
- Search for combinations of phenomena: new phase space! \bullet



Backup

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More Evidence of Dark Matter



Dark Matter Landscape

Dark Sector Candidates, Anomalies, and Search Techniques



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SVJ Decays

• Fraction of stable hadrons r_{inv} may vary from 0 to 1

o Decreases w/ dark quark mass splitting, increases w/ N_f^{dark}

> Jets that contain *mix of visible and invisible particles* (prompt decays)

 \circ Not covered by existing searches for dijet resonances, p_T^{miss} +ISR

Invisible fraction

arXiv:1707.05326

- $Z' \rightarrow \chi \chi \rightarrow dark \ hadrons \rightarrow SM \ quarks \rightarrow SM \ hadrons$
 - \circ Decay to SM \rightarrow two high-p_T, wide jets
 - $\circ \rho_{dark}$: democratic decay
 - π_{dark} : mass insertion decay (prefer heavy flavor) • $N_c^{\text{dark}} = 2, N_f^{\text{dark}} = 2, m_{\chi} = \frac{1}{2}m_{\text{dark}}$



SVJ Resonant Search

• Kinematic signature: Less missing energy than WIMPs, aligned w/ jet



- > Bump hunt in $m_T(JJ,p_T^{miss})$
 - \circ Kinematic edge at $m_{Z'}$
 - \circ Better resolution than m_{JJ}
 - SM backgrounds have steeply falling distributions



Semivisible Jet Kinematics





- Jet mismeasurement induces \mathbb{E}_{T} aligned with jet
- Major background



- Lost lepton or hadronic τ
- Less likely than tt to mimic semivisible jet, but higher σ

- Wide, high-p_T jets: boosted tops
- "Lost" lepton ℓ: out of acceptance, can't veto (or hadronic τ)
- Neutrino aligned w/ wide jet: mimics semivisible jet



• Real \mathbb{E}_{T} from vv, but least likely to align with jet



SVJ Cutflows

| Selection | QCD | tī | W+jets | Z+jets | $r_{\rm inv} = 0.3$ |
|--|---------|--------|--------|--------|---------------------|
| $p_{\rm T}({\rm J}_{1,2}) > 200{ m GeV}, \eta({ m J}_{1,2}) < 2.4$ | 1.2 | 6.4 | 2.0 | 1.3 | 83.5 |
| $R_{ m T} > 0.15$ | 1.3 | 12.1 | 18.5 | 34.6 | 39.7 |
| $\Delta\eta(\mathrm{J}_1,\mathrm{J}_2) < 1.5$ | 94.9 | 88.0 | 85.1 | 78.8 | 80.0 |
| $m_{ m T}>1.5{ m TeV}$ | 0.20 | 3.1 | 4.0 | 5.6 | 81.8 |
| $N_{\mu}=0$ | 93.0 | 62.0 | 66.0 | 99.5 | 96.8 |
| $N_{ m e}=0$ | 99.6 | 59.8 | 57.3 | 99.6 | 99.4 |
| $p_{\rm T}^{\rm miss}$ filters | 99.5 | 99.9 | 99.9 | 99.9 | 99.8 |
| $\Delta R(j_{1,2}, c_{\text{nonfunctional}}) > 0.1$ | 60.6 | 95.1 | 95.2 | 95.6 | 95.2 |
| veto $f_{\gamma}(j_1) > 0.7$ & $p_{\rm T}(j_1) > 1.0 { m TeV}$ | 99.7 | 99.7 | 99.6 | 99.7 | 99.7 |
| $\Delta \phi_{ m min} < 0.8$ | 94.8 | 81.7 | 61.8 | 44.7 | 87.7 |
| Efficiency [%] | 1.6e-05 | 0.0060 | 0.0029 | 0.0085 | 17 |
| high-R _T | 9.0 | 29.5 | 38.8 | 39.1 | 45.2 |
| low-R _T | 91.0 | 70.5 | 61.2 | 60.9 | 54.8 |
| high-SVJ2 | 0.093 | 0.62 | 0.46 | 0.69 | 34.6 |
| low-SVJ2 | 1.1 | 1.7 | 0.92 | 0.94 | 42.3 |

SVJ Mass Sculpting



 R_{T}

arbitrary

SVJ Triggering

- Trigger on jet p_T, H_T
 - ➢ Require low Δη(J₁,J₂) for high efficiency
- Usually improves signal sensitivity
 - Most *t*-channel QCD events already rejected by R_T requirement
- $m_T > 1500$ GeV for trigger efficiency







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SVJ Electroweak Rejection



SVJ Instrumental Backgrounds

- Centrally-maintained filters reject *most* instrumental sources of artificial high-p_T^{miss} events
 - \circ But low- $\Delta \phi$ region ignored by almost all analyses: filters not tuned here
- Major source of jet mismeasurement: nonfunctional ECAL readout channels ("dead" or "hot" cells)
- ➤ Custom filter vetoing events w/ narrow (AK4) jets w/ $\Delta R(j_{1,2}, nonfunctional) < 0.1$ → reject additional 40% of QCD background
 - o Signal efficiency 95%
- Misreconstructed jets near barrel-endcap gap in ECAL
 - \circ Appear at high p_T^{miss} and high m_T
 - Veto events w/ $p_T(j_1) > 1000$ GeV and $f_{\gamma}(j_1) > 0.7$



SVJ Inclusive Signal Regions

- With all inclusive selection requirements applied:
- If only one signal region were defined, high- R_T ($R_T > 0.25$) would have optimal significance
- Adding separate region low- R_T (0.15 < R_T < 0.25) improves expected performance

| Process | Efficiency [%] |
|--------------------|----------------|
| QCD | 0.000016 |
| tŦ | 0.0060 |
| W(ℓv)+jets | 0.0029 |
| Z(vv)+jets | 0.0085 |
| signal | ~17 |







Tagging Semivisible Jets

- Various jet substructure variables (& Δφ(J, p_T^{miss})) can weakly discriminate between semivisible jets and SM background jets
 - o Heavy object tagging: m_{SD} , τ_{21} , τ_{32} , $N_2^{(1)}$, $N_3^{(1)}$
 - \circ Quark-gluon discrimination: D_{p_T} , σ_{major} , σ_{minor} , girth
 - ο Flavor (energy fractions): f_{γ} , $f_{h^{\pm}}$, f_{h0} , f_{e} , f_{μ}

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- Combine useful variables into a BDT for strong discrimination!
 - \circ Background: equal mix of QCD and $t\overline{t}$; signal: mix of many models
 - \circ Reweight background jet p_T spectrum to match signal: avoid sculpting



SVJ Tagger Performance

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| | Acc (WP = 0.5) | AUC | $\frac{1/\epsilon_B}{(\epsilon_S=0.3)}$ | | |
|-------------------|-------------------|-------|---|--|--|
| QCD | 0.881 | 0.947 | 651.4 | | |
| t₹ | 0.881 | 0.931 | 270.6 | | |
| $W(\ell v)$ +jets | 0.881 | 0.936 | 441.5 | | |
| Z(vv)+jets | 0.881 | 0.930 | 420.7 | | |



- Strong and consistent performance
 - Training on only QCD (tī) caused misclassification of tī (QCD) jets at rate of 10–20%
 - Some inefficiency for signals with high or low m_{dark}
- Working point 0.55 chosen based on background estimation



SVJ BDT-based Signal Regions

- Start from inclusive signal regions (high- R_T , low- R_T)
- Require both leading wide jets to be tagged as semivisible

o high-SVJ2, low-SVJ2 regions: strict subsets of inclusive regions

Reduce background by factor ~60 while preserving signal





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SVJ BDT Input Variables (3)





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SVJ Signal Efficiency (inclusive)



SVJ Signal Efficiency (BDT-based)





- No significant deviations from SM
 Small pulls, few if any cases of several contiguous pulls > 0
- Signals shown w/ cross section at observed limit



- No significant deviations from SM
 - \circ Small pulls, few if any cases of several contiguous pulls > 0
- Signals shown w/ cross section at observed limit

Semivisible Jet Results

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obs.



EMJ Models

- Unflavored:
 - \circ Yukawa $\kappa_{\alpha d}$ nonzero, others zero

o $N_c^{\text{dark}} = 3$, $N_f^{\text{dark}} = 7$ o $m_{\chi} = \Lambda_{\text{dark}}$, $m_{\pi_{\text{dark}}} = \frac{1}{2}m_{\chi}$, $m_{\rho_{\text{dark}}} = 4m_{\pi_{\text{dark}}}$

 $O \quad c\tau_{\pi_{\text{dark}}} = 80 \,\text{mm}\left(\frac{1}{\kappa^4}\right) \left(\frac{2 \,\text{GeV}}{f_{\pi_{\text{dark}}}}\right)^2 \left(\frac{100 \,\text{MeV}}{m_{\text{d}}}\right)^2 \left(\frac{2 \,\text{GeV}}{m_{\pi_{\text{dark}}}}\right) \left(\frac{m_{X_{\text{dark}}}}{1 \,\text{TeV}}\right)^4$

- Flavor-diagonal:
 - ο Yukawa κ_{1d} , κ_{2s} , κ_{3b} nonzero o $N_c^{\text{dark}} = 3, N_f^{\text{dark}} = 3$ $\circ m_{\chi} = \Lambda_{dark}, m_{\pi_{dark}} = \frac{1}{2}m_{\chi}, m_{\rho_{dark}} = 4m_{\pi_{dark}}$ $8\pi m_{\chi_{
 m darb}}^4$ $N_{\rm c} m_{\pi_{\rm dark}} f_{\pi_{\rm dark}}^2 \sum_{i,i} |\kappa_{\alpha i} \kappa_{\beta j}^*|^2 \left(m_i^2 + m_j^2 \right) \sqrt{\left(1 - \frac{(m_i + m_j)^2}{m_{\pi_{\rm tot}}^2} \right) \left(1 - \frac{(m_i - m_j)^2}{m_{\pi_{\rm tot}}^2} \right)}$ cτ_{πdark}[mm] $m_X = 1 TeV, \kappa_0 = T$ $\overline{Q}_i Q_i \rightarrow \overline{q} q$ 10² $\overline{Q}_1 Q_2 \rightarrow \overline{d}s$ $\overline{Q}_2 Q_3 \rightarrow \overline{S}b$ 10 $- \overline{Q}_1 Q_3 \rightarrow \overline{d}b$ 100 10-1 10⁻² 10⁻³ 10-4 10-5

10¹

10²

 $m_{\pi_{dark}}[GeV]$

Emerging Jet Tagging

- "Model-independent" version of EMJ search uses cut-based tagger based on tracks and jet substructure
 O Working points tuned manually
- "Model-dependent" search uses GNN-based tagger (ParticleNet) based on jet constituents
 - o Has to be trained separately for each signal model category (unflavored or flavor-diagonal)
 - Within a given model, actually less dependent on lifetime than simpler cut-based tagger



EMJ Cut-Based Tagger Inputs







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EMJ GNN Taggers





EMJ Fake Rates



EMJ Selection Sets

| Selection set | $H_{\rm T}$ [GeV] | Jet $p_{\rm T}$ [GeV] (>) | | >) | EJ tagger | |
|------------------|-------------------|---------------------------|-----|-----|-----------|---------------------|
| u-set 1 | >1600 | 275 | 250 | 250 | 150 | u-tag 1 |
| u-set 2 | >1600 | 200 | 200 | 150 | 150 | u-tag 2 |
| u-set 3 | >1600 | 200 | 150 | 100 | 100 | u-tag 3 |
| u-set 4 | >1500 | 200 | 150 | 100 | 100 | u-tag 4 |
| u-set 5 | >1200 | 200 | 150 | 100 | 100 | u-tag 5 |
| u-set validation | 1000-1200 | 100 | 100 | 100 | 100 | validation u-tag |
| a-set 1 | >1500 | 200 | 150 | 100 | 100 | a-tag 1 |
| a-set 2 | > 1800 | 250 | 250 | 200 | 200 | a-tag 2 |
| a-set 3 | >1200 | 275 | 250 | 250 | 200 | a-tag 2 |
| a-set 4 | >1500 | 275 | 250 | 250 | 100 | a-tag 3 |
| a-set 5 | > 1800 | 200 | 150 | 100 | 100 | a-tag 4 |
| a-set validation | 1000-1200 | 100 | 100 | 100 | 100 | validation a-tag |
| uGNN set 1 | >1350 | 170 | 120 | 120 | 100 | uGNN tag 1 |
| uGNN set 2 | >1750 | 300 | 260 | 250 | 250 | uGNN tag 2 |
| uGNN set 3 | > 1800 | 240 | 180 | 180 | 100 | uGNN tag 3 |
| uGNN validation | >1000 | 100 | 100 | 100 | 100 | uGNN validation tag |
| aGNN set 1 | >1300 | 200 | 140 | 120 | 100 | aGNN tag 1 |
| aGNN set 2 | >1650 | 300 | 250 | 200 | 200 | aGNN tag 2 |
| aGNN set 3 | > 1400 | 270 | 220 | 220 | 120 | aGNN tag 3 |
| aGNN validation | >1000 | 100 | 100 | 100 | 100 | aGNN validation tag |

EMJ Results (vs. First Search)



Muon Shower Exclusions



- Gluon portal: $\eta_{dark} \rightarrow gg$ (hadron-rich)
- Photon portal: $\eta_{dark} \rightarrow \gamma \gamma$ (photon-rich)
- Vector portal: $\omega_{dark} \rightarrow \ell \ell / qq$, η_{dark} stable (SVJs w/ $r_{inv} = 0.25$)
- Higgs portal: $\eta_{dark} \rightarrow bb, cc, \tau\tau$
- Dark photon portal: $\eta_{dark} \rightarrow A'A', A' \rightarrow \ell \ell/qq$ (lepton-rich)

SUEP Event Display



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SUEP Background Estimation



• Extended ABCD method with 9 regions:

 $N_{\rm SR}^i = N_{\rm F}^i \frac{N_{\rm F} N_{\rm H}^2 N_{\rm D}^2 N_{\rm B}^2}{N_{\rm G} N_{\rm C} N_{\rm A} N_{\rm E}^4}$

• From <u>arXiv:1906.10831</u>

- Variables:
 - n = number of constituent tracks in highestmultiplicity AK15 cluster (SUEP candidate)
 - $S = \frac{3}{2}(\lambda_2 + \lambda_3)$, sphericity after boosting into SUEP candidate rest frame (from eigenvalues of IRC-safe generalized sphericity tensor)



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NAE Formalism

- Input features normalized to Gaussian by quantile transform
- Treat reconstruction error E_{θ} as "energy" for energy-based model

 $o p_{\theta}(x) = \frac{1}{\Omega_{\theta}} exp(-E_{\theta}(x)/T)$

• Loss:

$$= \mathbb{E}_{x \sim p_{data}}[L_{\theta}(x)] = \mathbb{E}_{x \sim p_{data}}[E_{\theta}(x)] - \mathbb{E}_{x' \sim p_{\theta}}[E_{\theta}(x')] = E_{+} - E_{-}$$

- Positive energy from training dataset
- Negative energy from sampling NAE latent space and reconstructing
 - o Using Markov chain Monte Carlo (MCMC)



AXOL1TL



loss = $|| \mathbf{x} - \mathbf{x}' ||^2 + KL[N(\mu_x, \sigma_x), N(0, I)]$



- K-L divergence expands to $\sim \mu^2 + \sigma^2 1 \log(\sigma^2)$
- Dominated by just $\mu^2 \rightarrow$ use this as score instead of full reconstruction error
- Drop second half of network (decoder) for inference \rightarrow substantially reduces latency on FPGA (50 ns)

CICADA



Mitchell 2024

Kevin Pedro

Event Variable Network

• Derive new variable(s) $\vec{V}(\vec{x})$ from inputs \vec{x} to maximize *mutual information* with underlying model parameter(s) $\vec{\theta}$

• Not a regression: learns an actual, generalized function of inputs

- Both components are simple fully-connected networks (few layers)
 - Classifier uses \vec{V} (from EVN bottleneck) to distinguish events w/ correct $\vec{\theta}$ from events w/ wrong $\vec{\theta}$ (using binary crossentropy)
- Trains in a few minutes on a consumer GPU