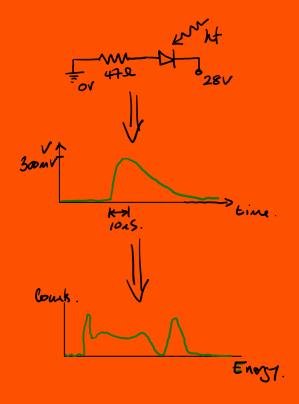


Dr Paul Davies

- Defining projects and examples
- Work breakdown structure
- Gantt Chart
- Summer school project scope





Scope



Deliver a summer school project, introduce project planning tools, takes about 16 hours to complete,

...., for free!

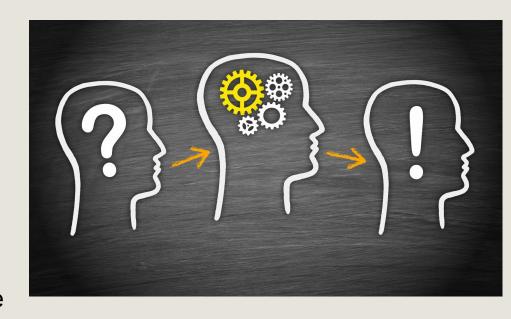
The best detectors from stuff I found in my office

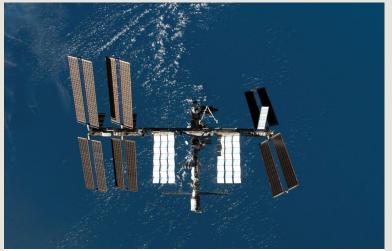


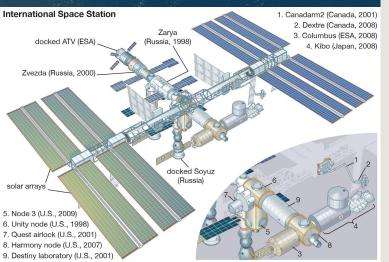
What is a project?



- A project: A temporary endeavor undertaken by an individual or team to create a unique product, service or result.
- Operations: The day-to-day work done to sustain a business.
- Projects end when their objectives have been met or the project is terminated.







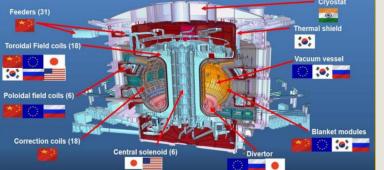
@ 2014 Encyclopædia Britannica, Inc.



International space station

- Freedom: United States project (1980 -10 years duration)
- Russia-US collaboration (1993)
- Multinational consortium: Incorporate modules from ESA and Japan
- Fully operational in 2009 (6 crew members)







ITER

- Geneva Superpower Summit 1985, initial idea
 - Euratom, Japan, USSR, USA
 - Conceptual design work starts 1998
- Final design approved by all members 2001
- Aix-en-Provence site selected 2005
- Building work starts 2010

Why do you need RPM techniques?



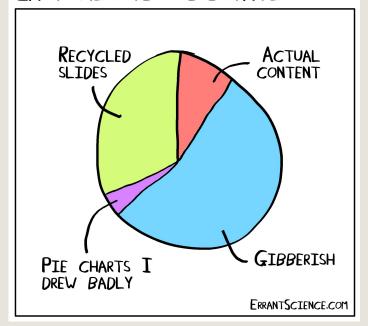
Project need not be very long term.

I have a presentation to give in 3

months:



LAST MINUTE PRESENTATIONS

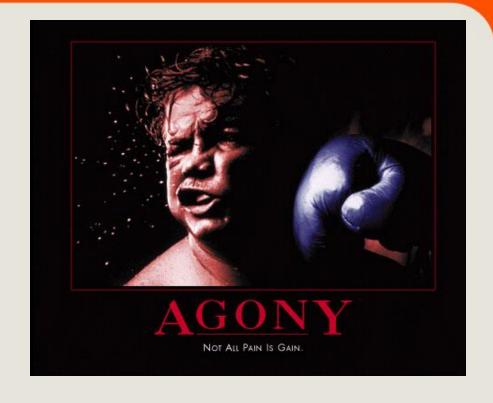


Why do you need RPM techniques?



RPM can reduce the pain

- Higher worked moral (less stress)
- Higher quality outputs
- Increased reliability
- Lower costs
- Reduced completion time



Project management: Definition and Planning

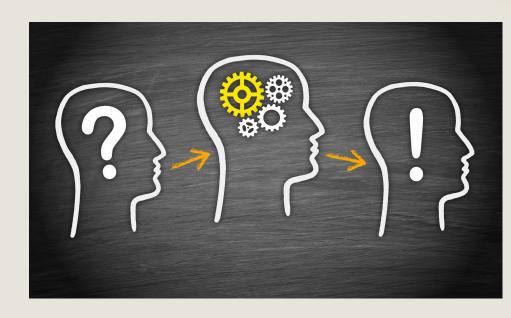


- Define the project scope.
- Identify the deliverables.
- Break the project down into major activities
- Break the activities down into tasks
 - Estimate the duration of tasks
 - Estimate the resource requirements
 - Identify dependencies between tasks
- Draw a provisional project network (your plan)
- Check plan to ensure all activities are covered.

Define the scope



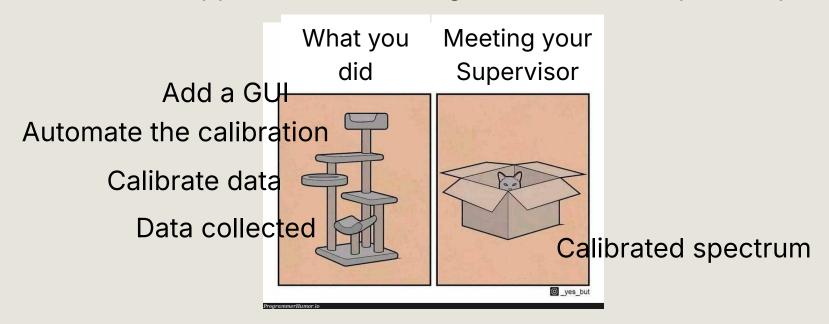
- Each project is unique.
- Projects require a scope:
 - Aims, Objectives, duration, cost, deliverables, ...
- Common sets of tools will help you manage different projects.
- Always starts with a scope:
 - Defines the boundaries, objectives, deliverables, and tasks.
 - What outcomes are expected.
 - What is and (perhaps more importantly) what is not included.



Why define a scope?



Happens so often it is given a name, Scope Creep



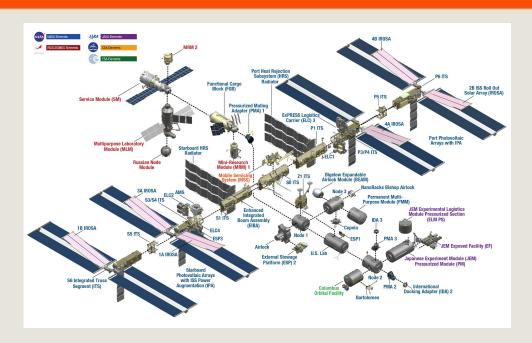
Project attributes



- Developed using progressive elaboration
 - Start with a broad definition and develop more clarity over time
- Requires resources, often limited
 - People / Hardware / Software / Money
- Should have a primary customer or sponsor
 - Provides direction and support
- Involved risk and uncertainty
 - Can the objectives be well defined, resources identified, money allocated, external factors?

Work Breakdown Structure (WBS)



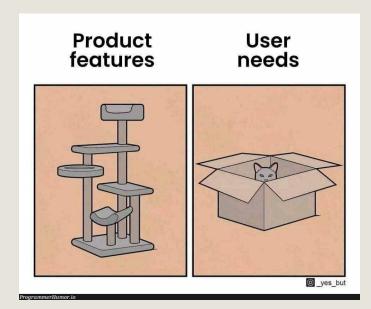


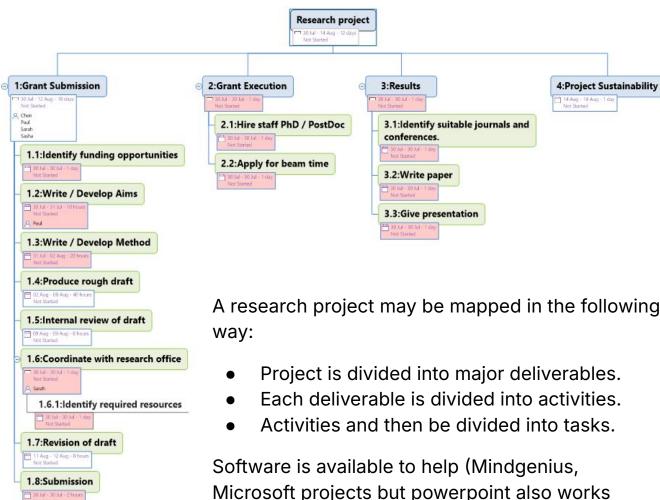
Systematic way to break a project down into smaller and more manageable components, helps to organize and when presenting project information in a logical way.

Work Breakdown Structure (WBS)



- To create a WBS, we need a hierarchical decomposition of ALL of the deliverables for the project.
- Aids in defining and controlling the scope of a project.
- Ensure there is a common understanding of the project scope.
- Serves as a basis for the project planning and resource estimation.
- If it is not in the WBS to doesn't happen!







A research project may be mapped in the following

- Project is divided into major deliverables.
- Each deliverable is divided into activities.
- Activities and then be divided into tasks.

Microsoft projects but powerpoint also works well).

Gantt Chart



- A graphical representation of the tasks and their dependencies within a project.
- Lots of popular tools to help, some will construct from your WBS.
- Key steps in creating your Gantt chart
 - Identify tasks: Make sure all tasks in your WBS are included in the project plan.
 - Determine constraints: Completion dates, total time allocated to a single person
 - Determine dependencies: Which tasks depend on other tasks, Is there any lag/lead time?

Key steps in constructing Gantt chart



- Build a logical structure.
- Allocate resources, identify the people, understand sequence of task, schedule all tasks.
- Establish duration and dependencies for each task.
- Use a template or software to create the chart. Typically,
 - Rows are activities / tasks
 - Columns are time
 - Don't forget people don't work weekends!!
- Add milestones.
- Use colour coding.

Gantt Chart



Name	Duration	Start	Finish	M. 1925	Resource	M T W T F S S M T W T F S	S M T W T F S S M T W T F S S M T W T F
Research project	24 days	30/07/2024	30/08/2024	0%			
▼ Grant Submission	11.25 days	30/07/2024	14/08/2024	1%	Chen, Pa		Chen, Paul, Sarah, Sasha
Identify funding opportunities	1 day	30/07/2024	30/07/2024	10%			
Write / Develop Aims	10 hours	30/07/2024	31/07/2024	0%	Paul	Paul	
Write / Develop Method	20 hours	31/07/2024	02/08/2024	0%			
Produce rough draft	48 hours	01/08/2024	08/08/2024	0%			
Internal review of draft	8 hours	09/08/2024	09/08/2024	0%			
▼ Coordinate with research office	1 day	12/08/2024	12/08/2024	0%	Sarah		Sarah
Identify required resources	1 day	12/08/2024	12/08/2024	0%			
Revision of draft	8 hours	11/08/2024	12/08/2024	0%		-	
Submission	10 hours	13/08/2024	14/08/2024	0%			14/08/2024
▼ Grant Execution	1 day	14/08/2024	15/08/2024	0% 11			
Hire staff PhD / PostDoc	1 day	14/08/2024	15/08/2024	0%		***************************************	
Apply for beam time	1 day	14/08/2024	15/08/2024	0%			
▼ Results	11 days	16/08/2024	30/08/2024	0%		000000000000000000000000000000000000000	
Identify suitable journals and conferences.	1 day	16/08/2024	16/08/2024	0%		0000000000	
Write paper	5 days	19/08/2024	23/08/2024	0%		000000000000000000000000000000000000000	
Give presentation	10 days	19/08/2024	30/08/2024	0%		***************************************	
Project Sustainability	8 days	14/08/2024	23/08/2024	096			

Spreadsheets work well for gantt charts of York



	Project Gantt Cha												•			න	Share -
	File Edit View In	sert Forr	mat Data	Tools	Extensio	ns Help	Accessibi	lity									
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A1	▼ fx																
А	В	С	D	Е	F	G	н	l J	K	L	М	N	0	Р	Q	R	S
1		Milestone: Arrange 1st project supervision meeting for week 2.		Milestone: Team structure, Charter and Gantt chart written		Milestone: Submit Specification & Literature review	Milestone: Group presentation								Milestone: Submit Individual Report		Milestone: Project Demonstration and presentation
2	Phases	Phase 1	: Planning and	research		Phase 2: Desig	n and Build Ten	nor simulato	r and wearable	tremor monitor			nsider viability of device	Exam an	d revision period demonstration		
3	Week Number	1	2	3	4	5	6	Easter Vacation (2 weeks)	7	8	9	10	11	12	13	14	15
Phase 1 tasks	Charter Arrange Supervision meetings Setup project documentation Project Management Plan Risk assessment Literature / product review Writing of inital report																
e 2 tasks	Ideation: tremor simulator Ideation: tremor monitor Fundamental studies: mechanical design Fundamental studies: Cad design Fundamental studies:																
Phas	programming Fundamental studies: Manufacturing Design and build tremor simulator																
tasks	Design and build tremor monitor Testing of tremor monitor Route to commercialisation																

Your project brief



Create an energy spectrum from a LaBr3 detector signal:

- A project specification
 - Aims and objectives
 - Project plan (WBS and Gantt chart)
 - Results
- Presentation (5 minutes)
 Sunday.

Resources,

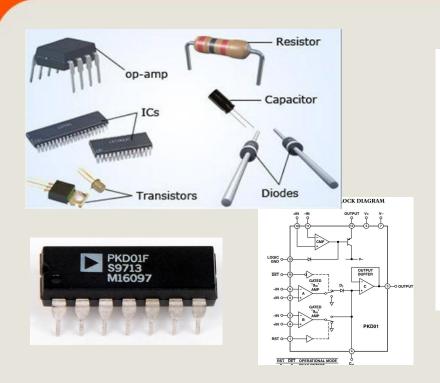
- 5 team members
- 2 hours per day for 5 days
- Some components and lab equipment

Constraints,

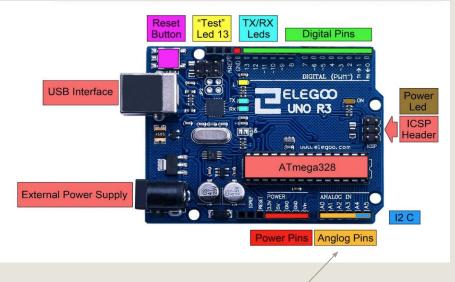
- 1 hour blocked for lecture.
- Basic lab equipment, limited components
- 2 working detectors for 10 groups.

Available components





PWM output, 0 to 5 V output



Input: -0.4 to 5 V Small currents, 10 bits

Best result: Csl, 5x5x25mm, Cs-137





Summary: What you are doing!



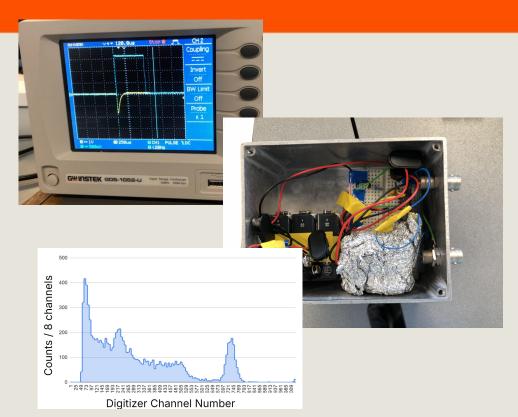
Define your scope

List your deliverables

Break down the work

Produce a plan

Create an energy spectrum for LaBr3



Risk Management



What is a (technical) risk?

An event(s) that:

- May occur
- but is not certain
- and would impact on the project outcomes (typically the quality, cost, time).
- We will look at two metrics:
 - Likelihood
 - Impact

Examples



- Uncertainty in the outcome (experiments go wrong).
- Uncertainty in design.
- Single source components.
- Errors in specification.



Risk matrix



3 x 3 Risk Matrix

Likely	Medium	High	Extreme	
	Risk	Risk	Risk	
Unlikely	Low	Medium	High	
	Risk	Risk	Risk	
Highly	Insignificant	Low	Medium	
Unlikely	Risk	Risk	Risk	
	Slightly Harmful	Harmful	Extremely Harmful	

CONSEQUENCES

Likelihood (probability)	Consequences (impact)
3. Likely	3. Extremely harmful
2. Unlikely	2. Harmful
1. Highly unlikely	1. Slightly harmful

Score 1 - Insignificant Risk, No action is required.

Score 2 - Low Risk, Largely acceptable, subject to reviews periodically or after significant changes etc.

Score 3 or 4 - Medium Risk, Efforts should be made to mitigate the risk.

Score 6 - High Risk, Work activities should not be started until the risk has been mitigated.

Score 9 - Extreme Risk, Work should not be started or continued until the risk has been mitigated.

Risk Priority Matrix



- 3-by-3 matrix shown but more granularity is possible.
- For 3-by-3 a score of 1, 2 or 3 allocated for likelihood and impact. These are multiplied to get the overall risk score.
- Relative importance of categories can be colour coded / captured assigning a subjective meaning the sectors of the grid.

Resolution



- Avoidance
 - Consider alternative approaches that avoid the risk.
- Control
 - Develop a risk reduction plan to manage the impact
- Acceptance
 - Accept the risk and continue
 - Actively plan and agree contingency budget to handle risk
- Transference
 - Pass the risk onto another programme element, person or organisation.

Example



Risk	Probability	Impact	Score	Management
Detectors don't arrive at the lab in time for testing.	2	3	6	Control: Speak with supplier about development time, ensure shipping in timely fashion. Acceptance: Allocate additional budget for faster shipping.
Experimental failure	3	3	9	Acceptance: Identify lower risk options as a contingency.

Brand theme



How to use

These are example slides, but they're all available in a range of colours. Just right-click your chosen slide and select 'apply layout'.

For image layouts, click on the icon to add your chosen image from Google or your computer.

Tips

- Use the brighter colours sparingly for impact
- Use this neutral background for longer text
- Try these combinations:
 - Grey and dark blue
 - Light and dark green
 - Orange and yellow
 - o Purple and dark green
- Ensure you test the accessibility of your presentation using <u>Grackle Docs</u>



100

£1m

10th

Add a bold

message



Subtitle

Text

- List item 1
- List item 2
- List item 3

Subtitle

Text

- List item 1
- List item 2
- List item 3

Subtitle

- List item 1
- List item 2
- List item 3

Add a bold

message



- List item 1
- List item 2
- List item 3

- List item 1
- List item 2
- List item 3



- List item 1
- List item 2
- List item 3





Instruction or section title



Url or call to action