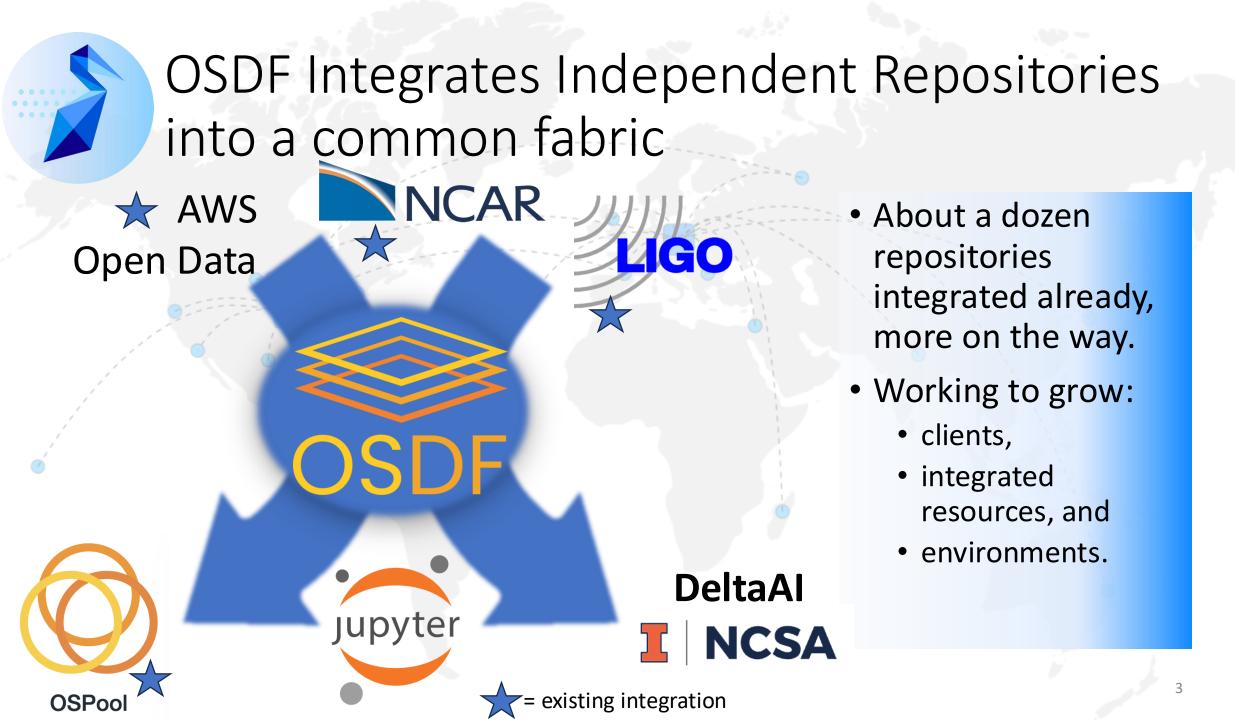
Pelican Introduction

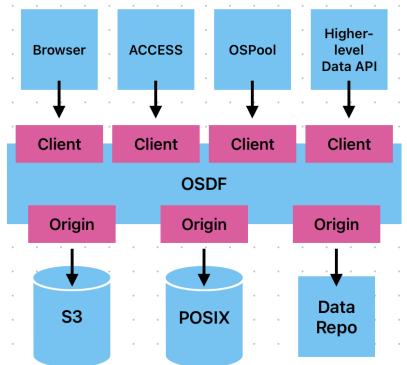




The OSDF is a federated platform for delivering datasets from repositories to compute in an effective, scalable manner.



OSDF Architecture - Vision



Long-term vision: We want OSDF to be an "all-science" CDN.

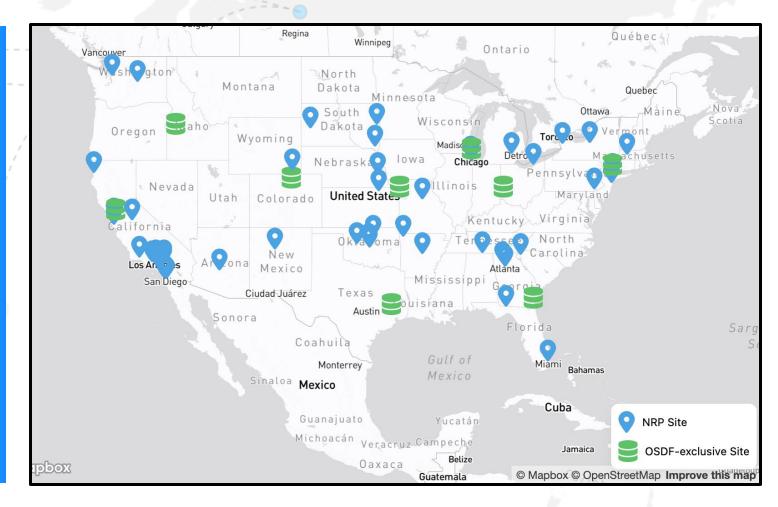
Requires:

- Connect many repositories to the distribution fabric.
- Provide clients that enable as many use cases.

And benefit from the network effects.

A bit on the distribution layer...

- Anyone can run a cache!
- However, the OSDF centrally runs regional caches, mostly at network locations.
- Builds on top of a distributed Kubernetes cluster run by the National Research Platform (NRP).
 - Single, uniform interface to run services across the country.
- "Typical" cache hardware is ~100GbE / 20TB NVMe.



The OSDF: Connecting your repository

The OSDF provides an "adapter plug", connecting your science repository to the national and international cyberinfrastructure.

The OSDF is operated by PATh



Using hardware from

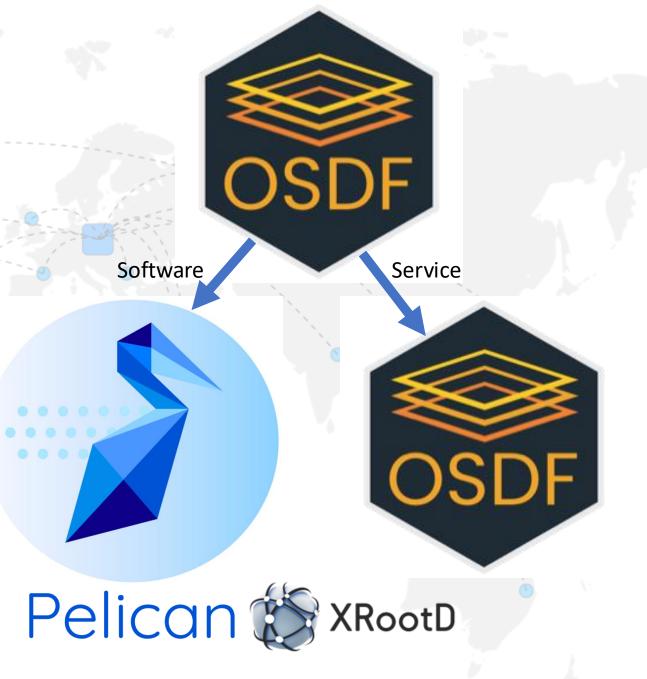
And integrates a wide range of open science,



As part of the OSG Consortium's Fabric of Services

OSDF & Pelican

- You may have seen prior presentations about the OSDF – it (or predecessors) have existed for ~10 years.
- We split out the technology powering the OSDF and christened it the "<u>Pelican</u> <u>Platform</u>".
 - Same components as before, just integrated into a standalone platform.



The Pelican Project

The OSDF is operated by PAID using hardware from NP and others.

Who develops the software?

The Pelican project (OAC-2331480) is a newly-funded, \$7M/4-year project with the following goals:

- 1. Strengthen and Advance the OSDF.
- 2. Expand the types of computing where OSDF is impactful.
- 3. Expand the science user communities.
 - With a particular driver of the climate community.

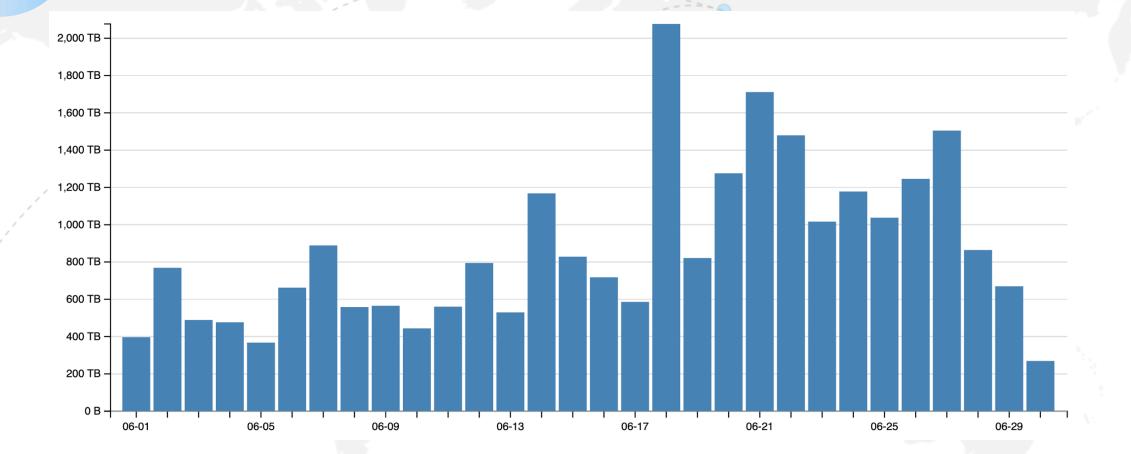
OSDF by the numbers

Over the last 12 Data used by months, the OSDF transferred 15 science

230_{РВ &} 125 req/s 15 science collaborations & ~120 OSPool users



Example Daily Volume – June 2024



Note: individual experiments can still dominate a day's activities.



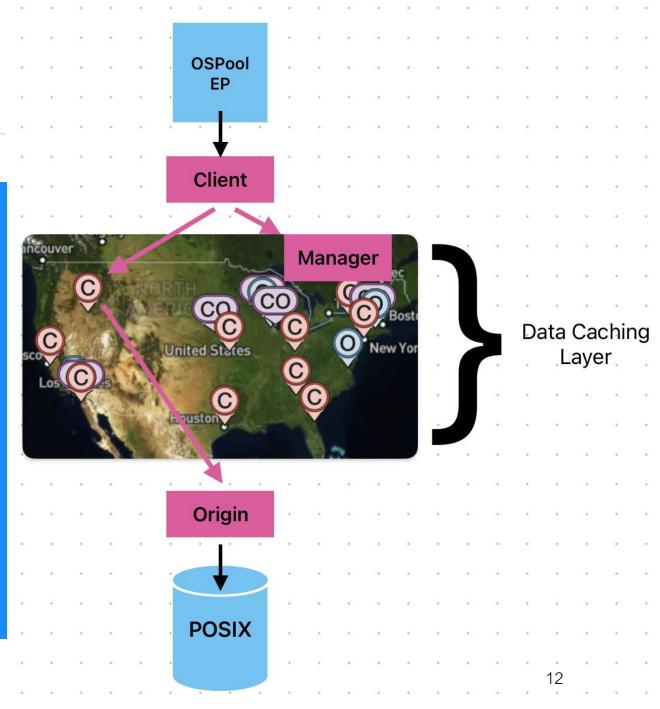
How does the OSDF work?

A brief tour through the Pelican architecture as implemented by the OSDF.

OSDF in Practice

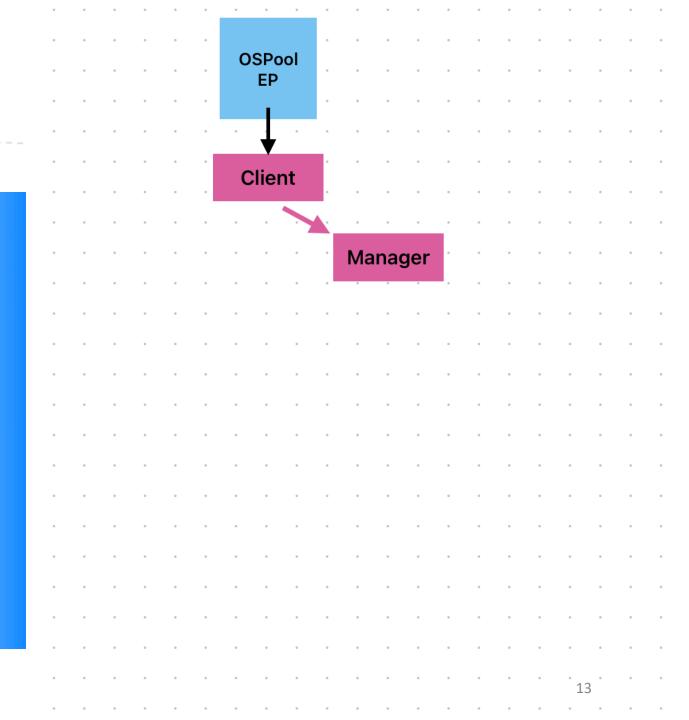
- Currently, the most common client for the OSDF is the OSPool.
- The OSPool is a distributed High Throughput Computing service, part of the OSG Consortium and run by PATh.
 - The OSPool is a distributed HTCondor pool, run across ~60 US sites, including 28 CC* awardees (active + 'alumni').

Let's run through a HTCondor Example



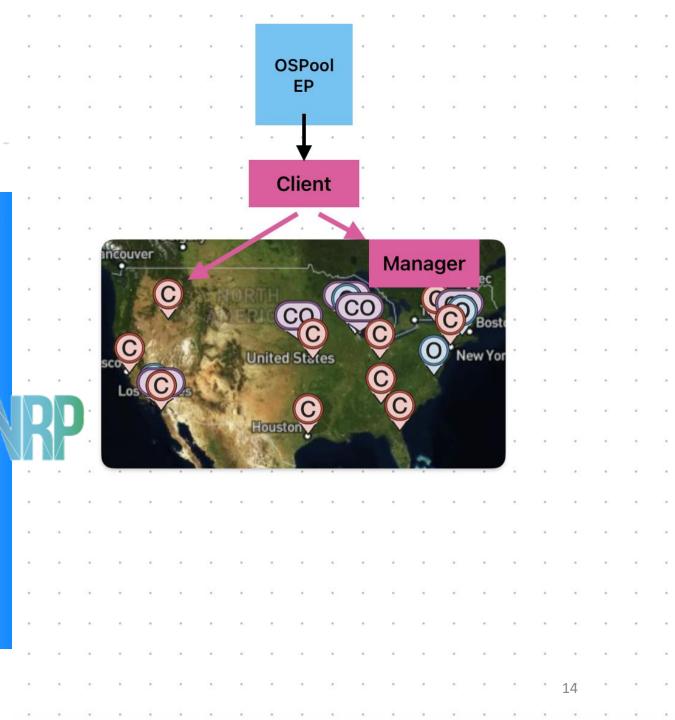
OSDF In Practice

- If HTCondor needs an object say, a container – for a job, the first step is to start the OSDF client.
- The OSDF client contacts the manager, requesting to read the object.



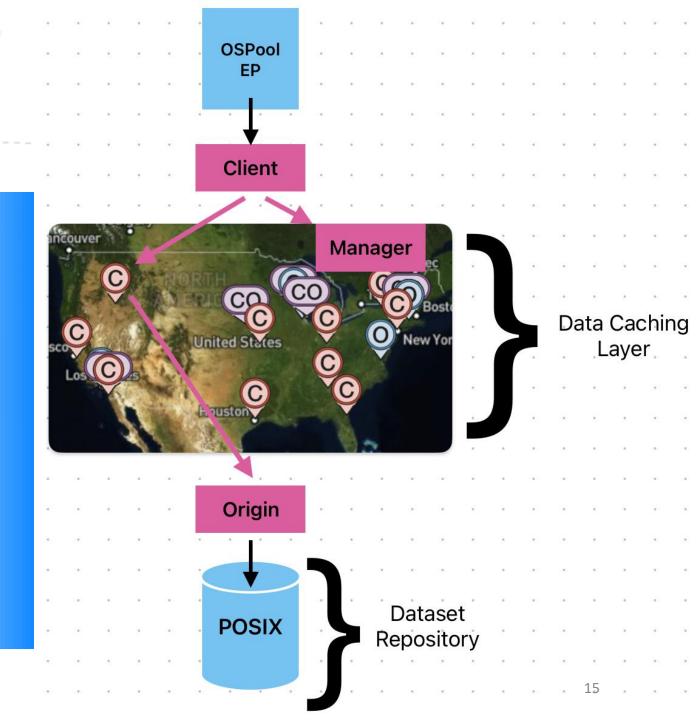
OSDF In Practice

- The manager determines a nearby cache to serve the object.
 - Every location in the lower 48 states is within 500 miles from an OSDF cache hosted by the NRP.
- If the object is in cache, it is served to the client immediately.
 - Otherwise...



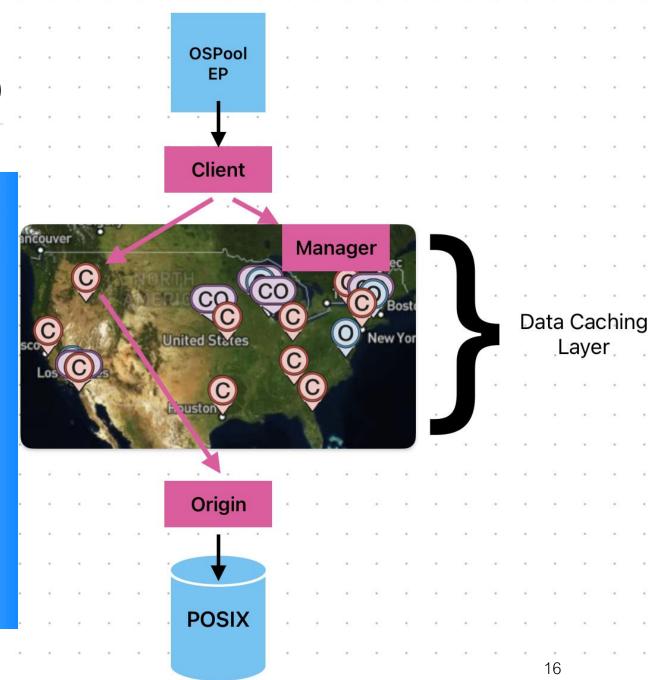
OSDF In Practice

- The cache contacts the origin hosting the object.
 - The object prefix is used as a routing key to determine the correct origin.
- The origin will read the object from the underlying object store.
 - Typically, a filesystem but expanding to many dataset repository types!



Architecture: Recap

- An <u>origin service</u> integrates the object store into the OSDF in the same way a CE integrates a batch system into the OSPool. Interfaces to move data and map authorizations.
- The <u>cache service</u> stores and forwards objects, providing scalability to the data access.
- The <u>manager</u> selects a source/sink of an object for clients and maintains the namespace.



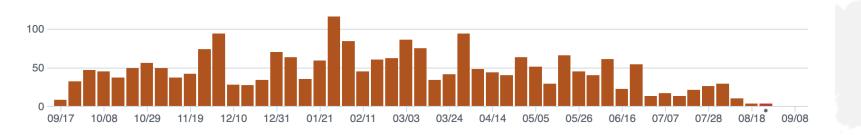


Zooming in – Technical Components

Pelican Implementation

https://github.com/PelicanPlatform/pelican

- The Pelican core is a standalone software project.
 - Golang for core; Next.js for web UI.
 - Shipped as a single statically-linked executable.
 - Fairly significant reasonable test suite (~50% code coverage).
- For origins/caches, forks & manages an XRootD process.
 - Dynamically generates XRootD configuration. One, YAML-based config file for admins to manage.
- All components have a web (management) interface.
- Distributed via RPM and containers. Majority use is containers.



Commit graph from the last 12 months

Pelican uses HTTP

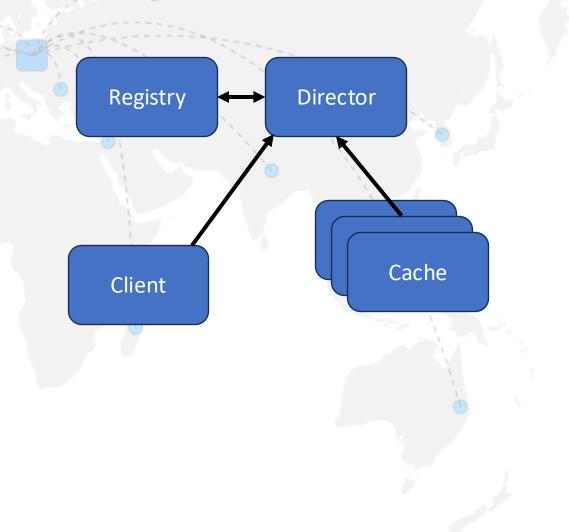
- Pelican uses HTTP to move bytes.
- We hew to using standard HTTP where possible. While we prefer you use the Pelican client, any HTTP client suffices.
 - Downloading an object? => GET
 - Uploading an object? => PUT
 - Want to know if the object exists? => HEAD

1	• • • b pelican – -bash – 80×24											
	[F4HP7QL65F:pelican bbockelm\$ curl -L https://director-caches.osgdev.chtc.io/s3.a] mazonaws.com/us-west-1/hrrrzarr/sfc/20211016/20211016_00z_anl.zarr/2m_above_grou nd/TMP/2m_above_ground/TMP/6.2 > /dev/null											
	% Total	% Receive	d % X	(ferd	9	e Speed Upload	Time Total	Time Spent	Time Left	Current Speed		
	100 186	100 186	0	0	2534	0	-::-	::	::-	- 2547		
	100 22083	100 22083	0	0	97k	0	-::	::	::-	- 1960k		
	F4HP7QL65F:	pelican bbo	ckelm	ı\$								

Pelican "Manager" Components

The central manager contains two components:

- The Registry maintains the authoritative list of known caches, origins, and namespaces.
 - Also associates each entity with a list of public keys.
 - Authorization is done by signing an appropriate token with the pubkey.
- The Director receives requests from clients / caches and selects an appropriate service.
 - All communication done over HTTP!





Example request from client to director

> GET /chtc/staging/bbockelm/testfile HTTP/2
> Host: osdf-director.osg-htc.org
> User-Agent: curl/8.4.0
> Accept: */*

Example director response

< HTTP/2 307

< content-type: text/html; charset=utf-8

< date: Mon, 08 Jul 2024 17:17:17 GMT

< link: <https://osdf-uw-cache.svc.osg-htc.org:8443/chtc/staging/bbockelm/testfile>; rel="duplicate"; pri=1; depth=3, <https://stash-cache.osg.chtc.io:8443/chtc/staging/bbockelm/testfile>; rel="duplicate"; pri=2; depth=3,...

< location: https://osdf-uw-cache.svc.osg-htc.org:8443/chtc/staging/bbockelm/testfile

< x-pelican-authorization: issuer=https://chtc.cs.wisc.edu

< x-pelican-namespace: namespace=/chtc, require-token=true, collections-url=https://originauth2000.chtc.wisc.edu:1095

< x-pelican-token-generation: issuer=https://chtc.cs.wisc.edu, max-scope-depth=3, strategy=OAuth2 < content-length: 109

Example director response

< HTTP/2 307

< content-type: text/html; charset=utf-8

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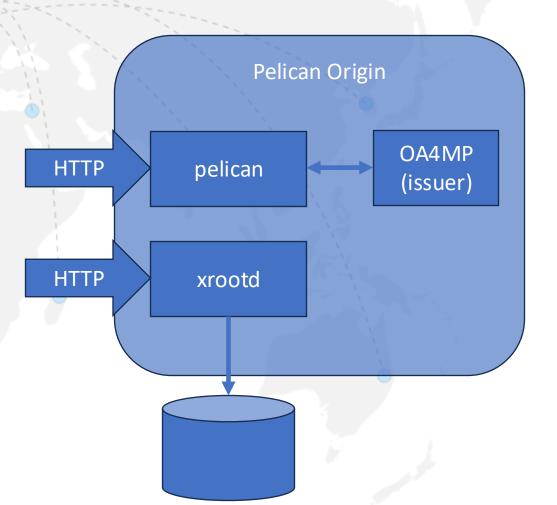
< x-pelican-token-generation: issuer=https://chtc.cs.wisc.edu, max-scope-depth=3, strategy=OAuth2 < content-length: 109

Director Response

- If you speak "plain HTTP", you only understand the "blue" headers and will successfully access the data.
- If you are the "Pelican client", you can interpret the "red" headers:
 - X-pelican-authorization: What token the client needs to successfully access the data.
 - X-pelican-namespace: What namespace the object is in. Informs client how to reuse the director response; no need to return to director for each object.
 - X-pelican-token-generation: If the client doesn't have a usable token, how to receive one.
 - Link: An ordered list of potential endpoints (caches) that can serve the requests. Actually, a standard RFC header (RFC 6249).

Pelican Origin

- Pelican daemon launches and manages the xrootd daemon.
 - However, HTTP data movement requests go straight to the xrootd process.
 - pelican's HTTP interface is used for monitoring, management, and token issuer.
- XRootD can be configured for a variety of backends.





"Batteries Included" Origin

	Pelican Origin x + C S ospool-ap2140.chtc.wisc.edu;8444/view/origi	in/			v			
	Status	iny .	🖈 🐻 🖄 🛛 🔊 Finish update :					
٩	CMSD		Federation Prefix Pr	ublicRead X ead X				
	Director Director timestamp: 1720356158			Storage Prefix /mnt/cephfs/fuse/ospool/ap40/data	ead X /rite ✓ sting X			
	Federation				allBackRead 🗸			
	Registry							
	Web UI							
	XRootD Self-test monitoring cycle failed: Test file transfer failed of Contents of test file transfer body do not match upload: /pelican/monitoring/self-test-2024-07-07T07:42:45-05:0 directory							
	Last Updated: Jul 7, 2024, 7:42 AM	2	Serve					
	Transfer Rate	0) True		• ?			
	Bytes Received (Bps) Bytes			r.ExternalWebUrl s://ospool-ap2140.chtc.wisc.edu:8444	?			
6	16,000,000 14,000,000 12,000,000 10,000,000			r.Hostname pol-ap2140.chtc.wisc.edu	?			
-	8,000,000		Server.IssuerHostname					
			Serv	ver.lssuerJwks	?			
		•	0	r.IssuerPort Save Changes SAVE CLEAR	?			
				r.issueron	2			

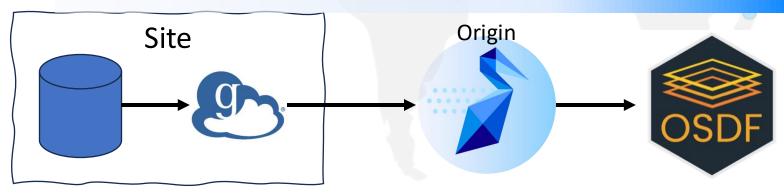
We aim to simplify the art of running an origin:

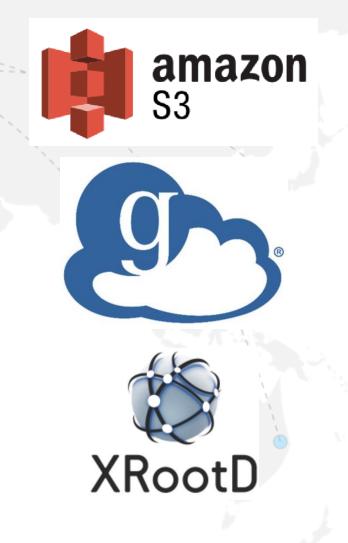
- New web UI for viewing, monitoring, and configuring the origin.
- Origin runs built-in health checks
- Can use "connection reversing" so incoming firewall port / hostname / host certificate not needed.

New Backends

Beyond the traditional POSIX storage, we've added the following backends:

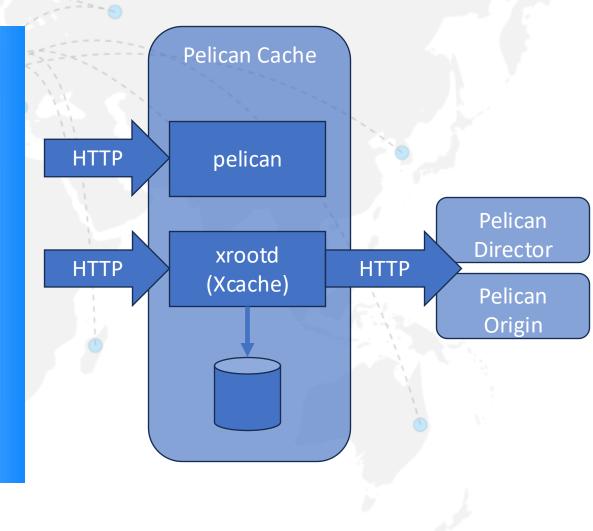
- S3: Works with any S3-compatible endpoint
- Generic HTTP: Integrate existing HTTP endpoint into the OSDF.
- Globus: Users must authorize sharing a collection to the origin
- XRootD: Uses XRootD proxying module.
- Note each of these backends can be used remotely origin does not need to be present at the local site.





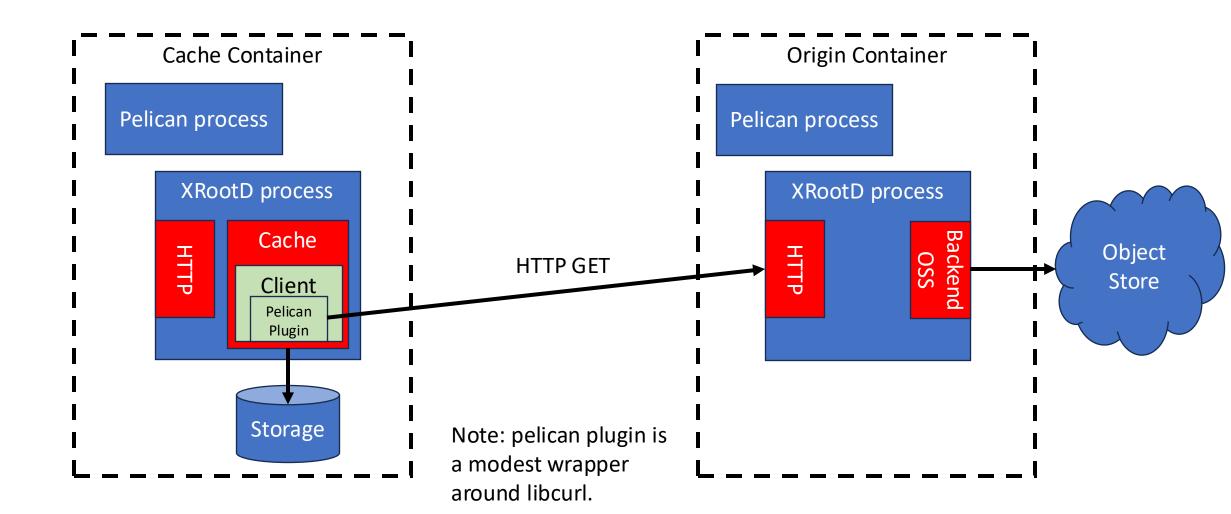
Pelican Cache

- Similar setup to the origin: two separate processes, two ports for HTTP.
 - Given the director and origin works exclusively over HTTP, the XCache must talk to them over HTTP as well.





A slide for the XRootD people out there...



Work done by summer CHTC Fellow

Improved Dashboard and Monitoring

Monitoring work is ongoing in two lines:

- Better communicating the data we have:
 - Generating improved graphs of data moved, number of requests, breakdown by project.
 - Goal: Clearly show how your institution is impacting/enabling others, just like the HTCondor-CE dashboard.
- Gathering more data:
 - XRootD has deep coverage of successful transfers. Little aggregation of filesystem errors; no monitoring of protocol-level (HTTP) events. Contributing patches upstream to expose this data.
 - What else do you want to see?



Patrick Brophy

Mentor(s): Haoming Meng

Client - CLI

- While curl can be used, we have quite a bit of specialized knowledge:
 - Immutable files means file download resumption is straightforward.
 - Parse the extra director headers to understand where backup caches are. Retry as necessary.
 - From the director headers, we know what tokens are required and how to generate them.
- The client can also do metadata operations ("stat", "list"), recursive upload/downloads of directories.
- (Coming soon!) Trigger the prestaging of objects to a cache.
- The client is all in the same static binary as the server the entire system is the one file.

Client - Python

- While we love CLIs, we want to tap into the Python community (which is more interactive/visualization focused).
- Accordingly, we started a <u>FSSpec for Pelican</u>.
 - Summer student was able to use the FSSpec to run PyTorch against the OSDF.
- Allows us to tap into more communities (particularly, a large contingent of climate science).

Client - HTCondor



- The most commonly-used client is the HTCondor plugin!
- Allows you to specify "osdf://" or "pelican://" URLs for the input or output sandbox.
- <u>HTCondor and Pelican are the same team</u>: While separate code bases, features are developed jointly across the platforms.
 - Example: **Transfer ads**. Pelican emits detailed transfer statistics for each transfer attempt (successful or not) done at the EP.
 - These transfer statistics are copied to the AP.
 - condor_adstash can then aggregate the ads into an ElasticSearch database.
- Each month, we scan ElasticSearch to review hold messages generated by Pelican and attempt to make them more "human readable"
- HTCSS can start up a Pelican "local cache" daemon, setting aside EP space to be used for common input files.

Final Thoughts – Pelican & HTCondor

- In case it got lost in the details:
 Pelican represents an investment into CHTC's HTC vision.
 - It is the "data component", complimenting HTCSS.
- The project's first year focused on re-engineering the OSDF.
 - Implement new central components, Improve packaging, Increase observability, Expand backends.
- What's next? Tighter integration with HTCSS.



Questions?

This project is supported by the National Science Foundation under Cooperative Agreements OAC-2331480. Any opinions, findings, conclusions or recommendations expressed in this material are those of the authors and do not necessarily reflect the views of the National Science Foundation.