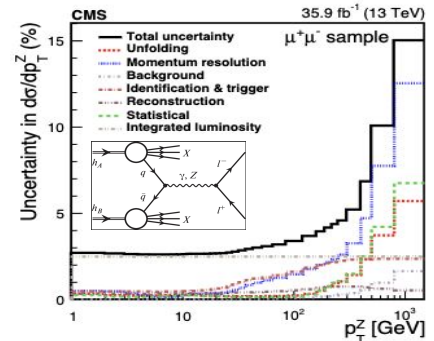
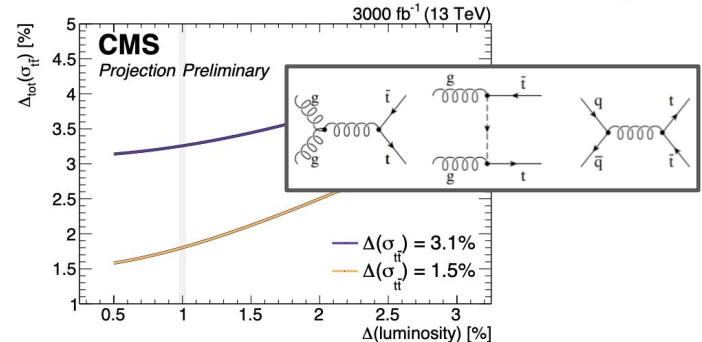
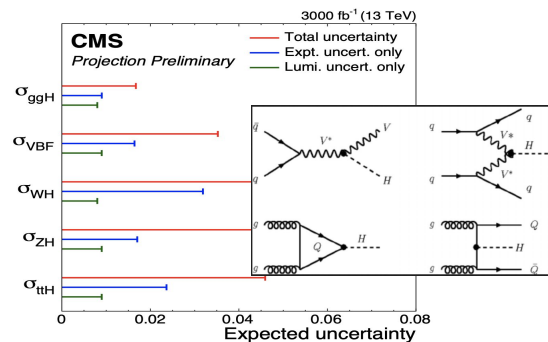
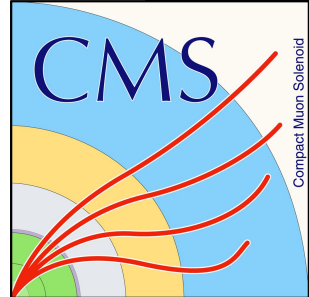


Precision luminometry for tests of the Standard Model at (HL-)LHC

Gabriella Pásztor

Eötvös University, Budapest



Outline

Physics motivation: test of the Standard Model

Methodology

Attacking the leading uncertainties

- Understanding beam-beam interactions
- Improved techniques for precision calibration - highlights
 - Orbit movements
 - Transverse non-factorization of the beam particle density
 - Z boson counting

Luminosity instrumentation and the CMS phase-2 detector upgrade

Luminosity

- Quantifies interaction rate at colliders
- Time-dependent “instantaneous” luminosity:

$$R_X(t) = \mathcal{L}(t) \cdot \sigma_X$$

- Feedback to accelerator, detector operation
- Integrated luminosity over time: $L_{\text{int}} = \int \mathcal{L}(t) dt$
 - Necessary to normalize physics measurements to derive cross sections

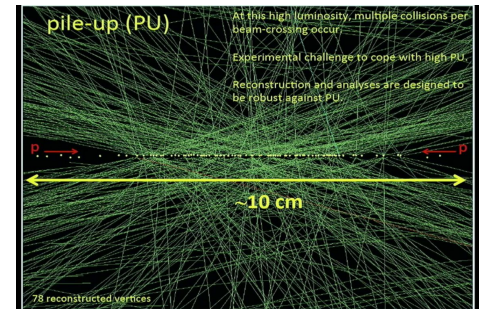
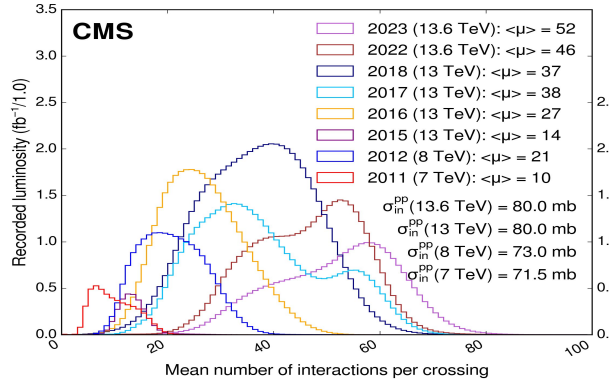
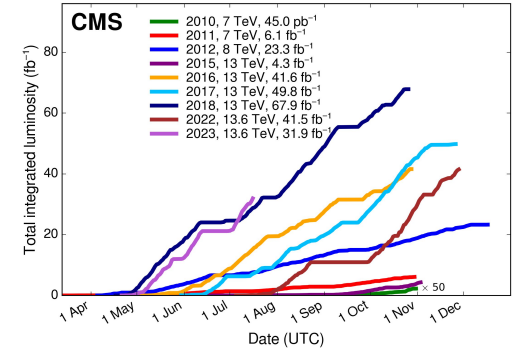
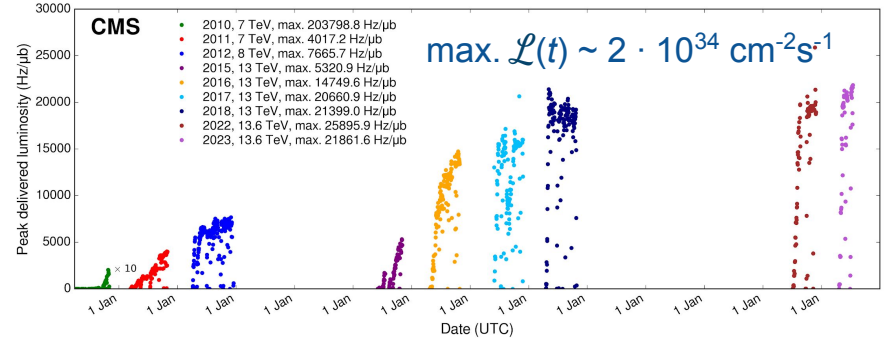
- Bunches can be different: single bunch instantaneous luminosity (SBIL): $\mathcal{L}_b(t)$

- max. $\sim 7 \text{ Hz}/\mu\text{b} = 7 \cdot 10^{30} \text{ cm}^{-2}\text{s}^{-1}$

- Multiple interactions per bunch crossing

- Event pile up ~ 50

Data included from 2010-03-30 11:22 to 2023-07-16 23:02 UTC



How luminosity affects LHC program?

Test of the Standard Model

- precise cross sections (σ) measurements
- compare to model predictions and other experiments

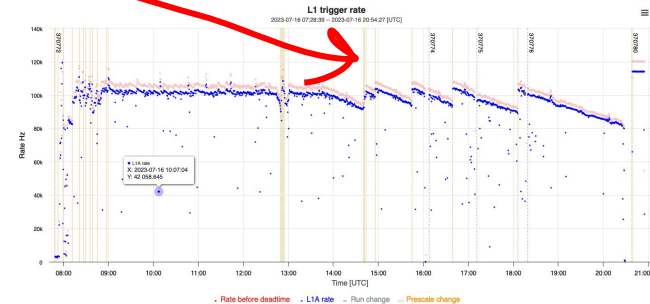
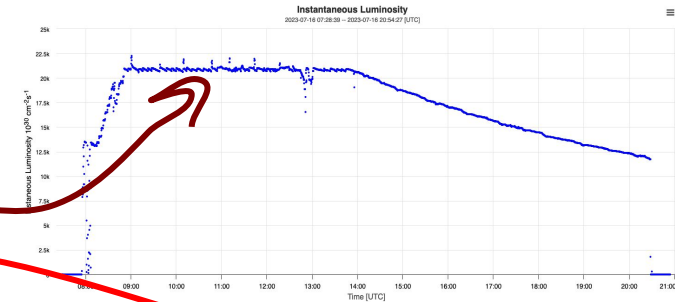
Quest for New Physics beyond the Standard Model

- discovery \rightarrow measure σ
- no signal \rightarrow put limit on maximal σ allowed by the results

$$\sigma = \frac{N_{\text{obs}} - N_{\text{bkg}}}{A \epsilon L_{\text{int}}}$$

LHC physics goals require a precision around ~1%

- ▶ Real-time (online) 2-5% bunch-by-bunch (BbB) measurement
 - ▶ Assist beam optimisation, **luminosity levelling**
 - ▶ Optimisation of detector operations, e.g. **fast online “trigger” selection**
- ▶ Ultimate 1% with final calibration and corrections offline
 - ▶ Luminosity uncertainty still dominant in key channels of physics interest (e.g., Drell-Yan, top quark pair, and Higgs studies)
 - ▶ ... but **subdominant in most analyses**



Final (“precision”) uncertainty / year: 1.6% (2015), **1.2% (2016)**

Current preliminary uncertainty / year: 2.3% (2017), 2.5% (2018), **1.4% (2022)**

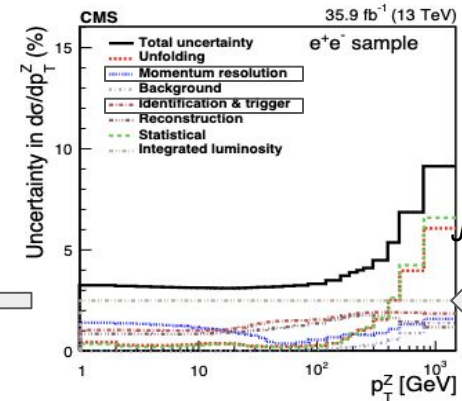
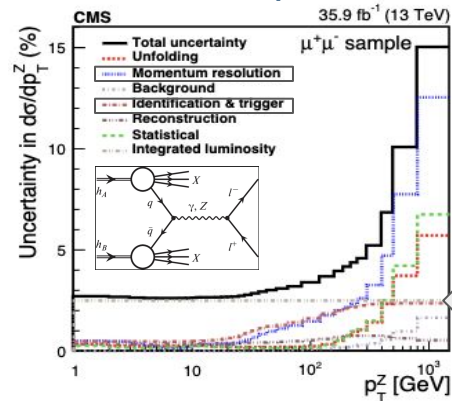
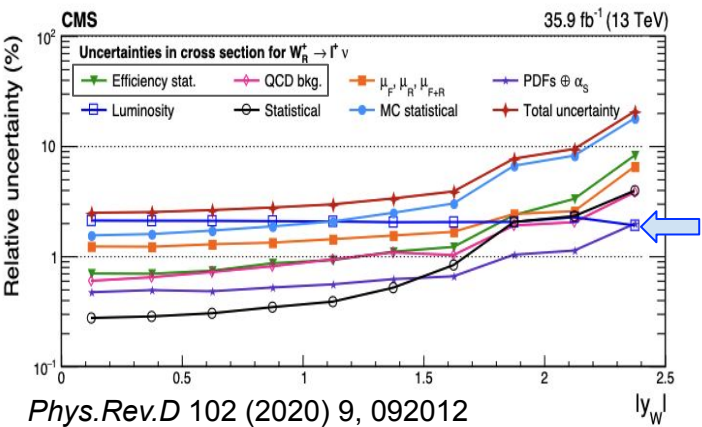
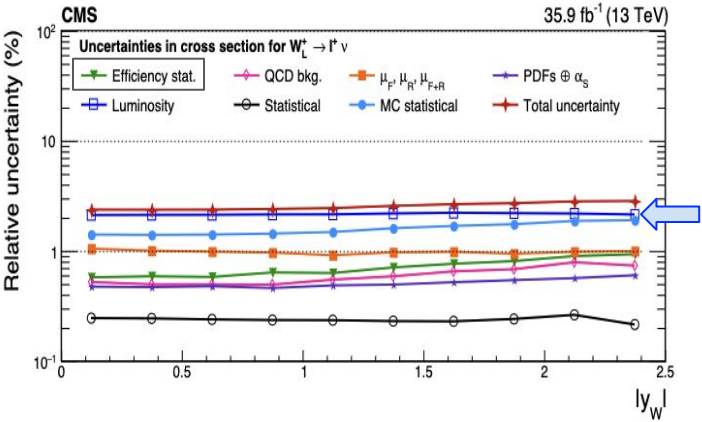
Run 2 (2015-2018) preliminary combined: 1.6%



Z production cross section

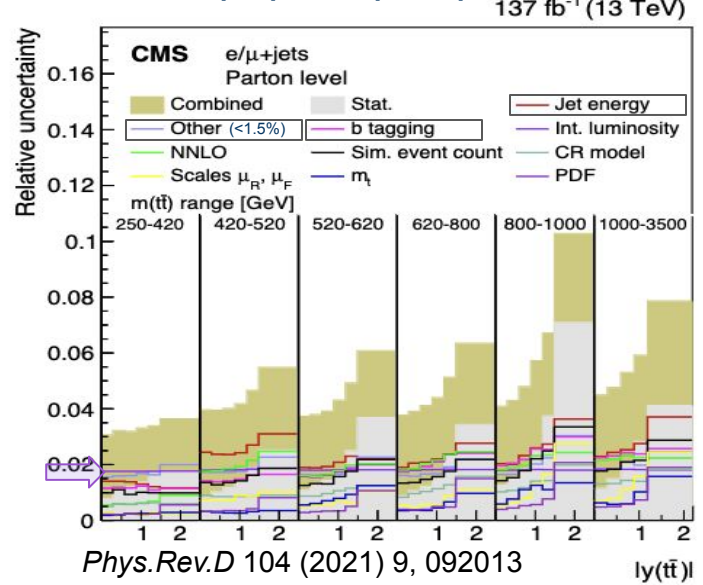
Impact of luminosity precision

Polarized W production cross section



JHEP 12 (2019) 061

Top quark pair production cross section



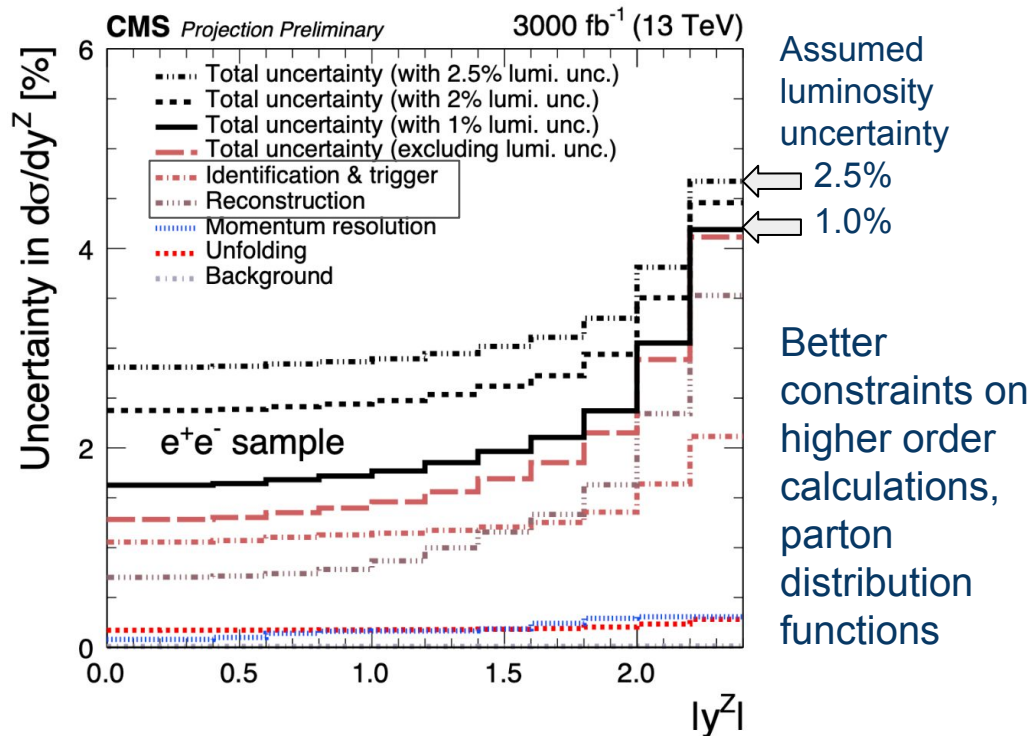
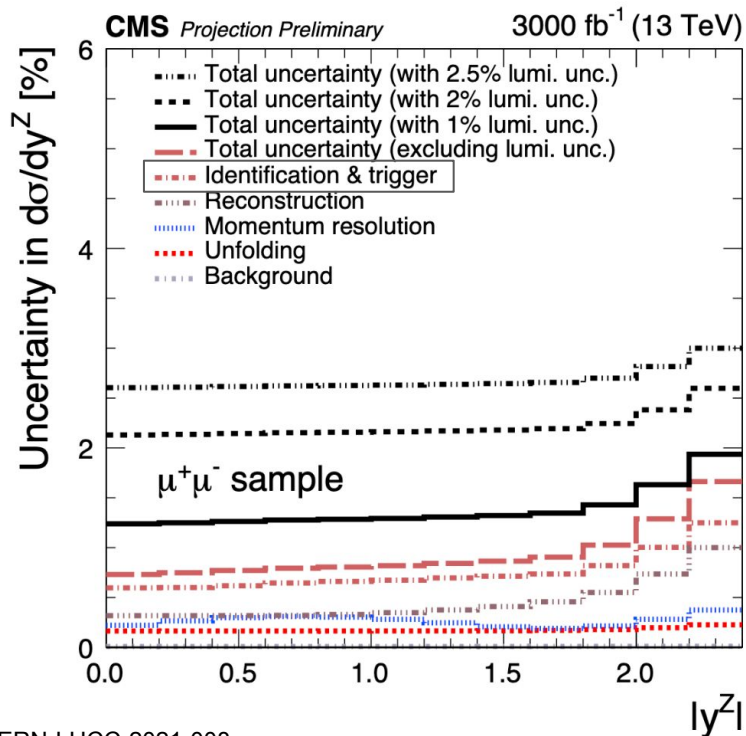
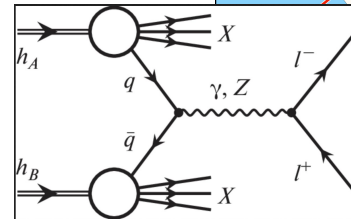
JHEP 08 (2023) 204

1.21 fb⁻¹ (13.6 TeV)

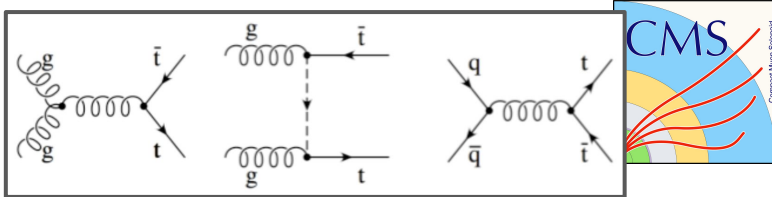
Source	Uncertainty (%)
Lepton ID efficiencies	1.6
Trigger efficiency	0.3
JES	0.6
b tagging efficiency	1.1
Pileup reweighting	0.5
ME scale, $t\bar{t}$	0.5
ME scale, backgrounds	0.2
ME/PS matching	0.1
PS scales	0.3
PDF and α_s	0.3
Top quark p_T	0.5
tW background	0.7
t-channel single-t background	0.4
Z+jets background	0.3
W+jets background	<0.1
Diboson background	0.6
QCD multijet background	0.3
Statistical uncertainty	0.5
Combined uncertainty	2.5
Integrated luminosity	2.3

Drell-Yan lepton pair production at HL-LHC

Assuming Run-2 systematics for other experimental contributions



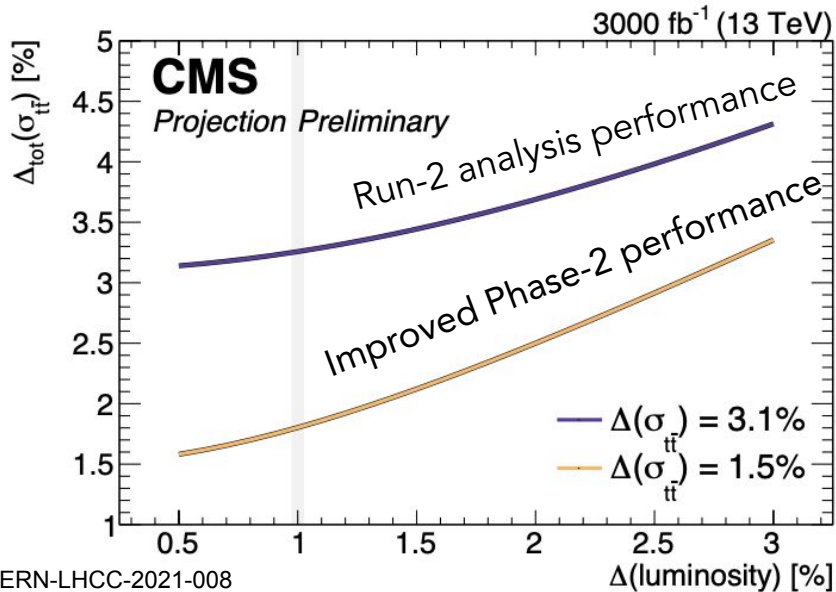
Top quark pair production at HL-LHC



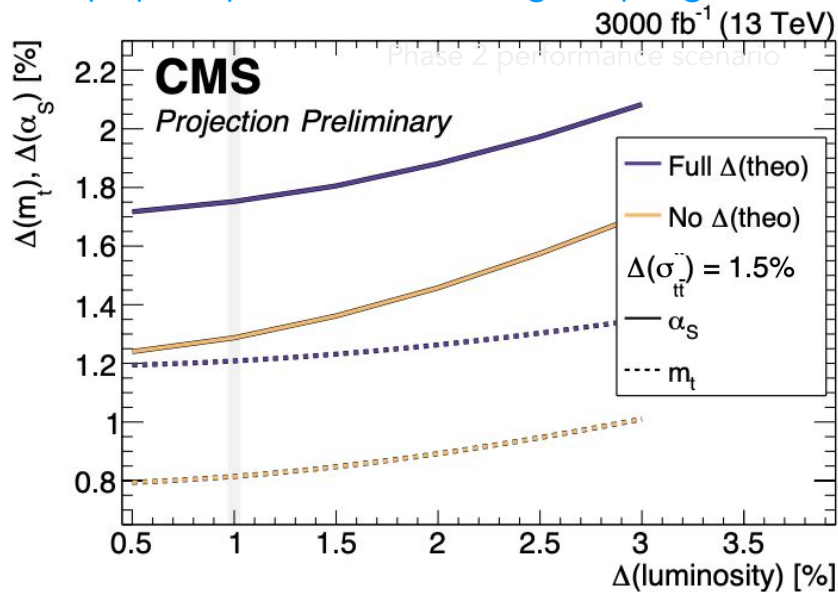
Two scenarios considered for other experimental uncertainties

- ▶ Run 2 → total uncertainty on cross-section excluding luminosity: 3.1%
- ▶ Phase 2 performance with improved lepton ID (0.5%/lepton), top pT modelling ($\frac{1}{3}$), jet energy scale ($\sim\frac{1}{2}$), other ($\frac{1}{2}$) → total uncert. excluding luminosity: 1.5%

Production cross-section



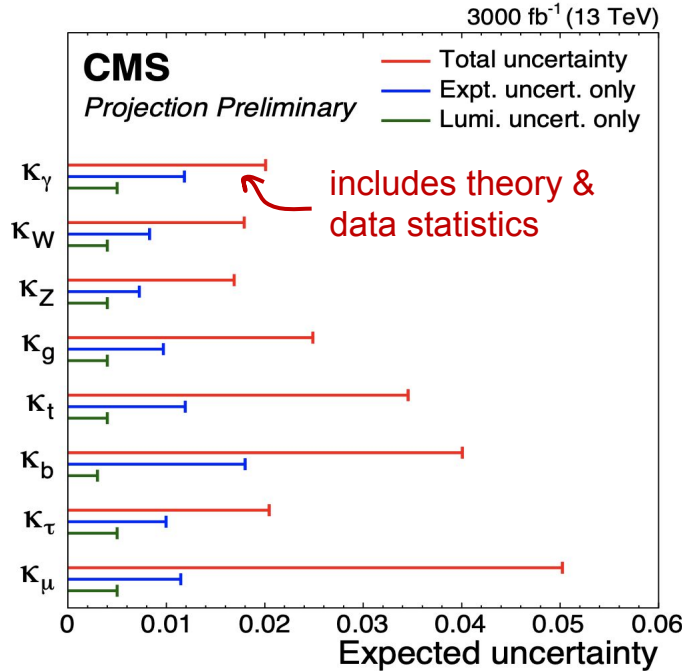
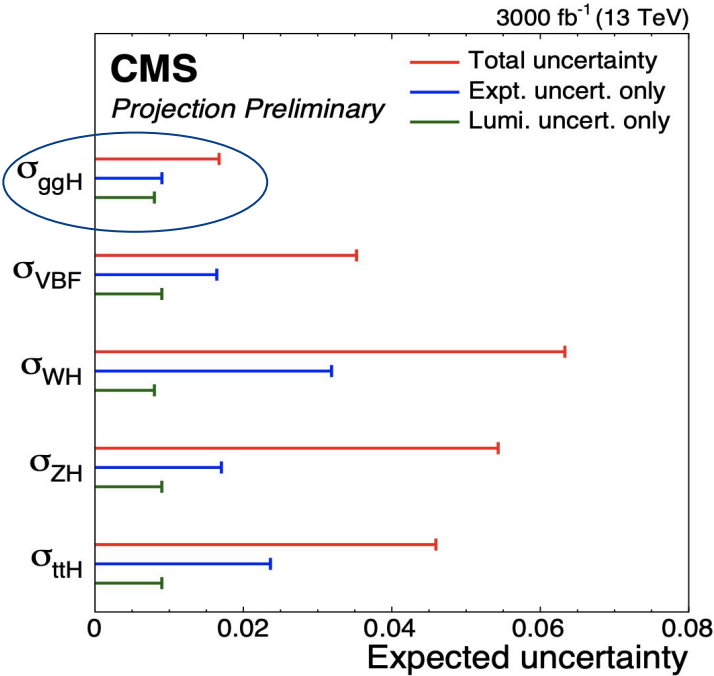
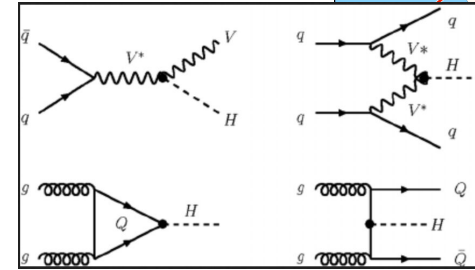
Top quark pole mass & strong coupling constant



Higgs boson properties at HL-LC

Phase 2 scenario with improved detector performance
Assuming target 1% luminosity precision reached

CERN-LHCC-2021-008



In the most precisely measured Higgs boson production process, gluon fusion (ggH), luminosity uncertainty will dominate the experimental uncertainty at HL-LHC even with the target 1% precision and will remain significant even when including the expected theoretical uncertainties

Data statistical uncertainties in cross sections 0.8% (ggH), 2.6% (VBF), 4.6% (WH), 3.9% (ZH), 1.8% (ttH), in coupling modifier parameters ~1%

Luminosity measurement strategy

$$R(t) = dN / dt = \mathcal{L}(t) \cdot \sigma$$

Absolute calibration

- ▶ Identify luminometers with \sim linear rates
- ▶ Convert measured rates to luminosity using a calibration constant:
visible cross-section (σ_{vis})
- ▶ Measure rate and luminosity in-situ from beam parameters in well-controlled environment: **van der Meer (vdM)**
transverse beam-separation scans
(well-separated bunches, $PU < 1$)
 → derive visible cross-section
- ▶ Main challenge: corrections for various systematic effects

Integration over time and bunches

- ▶ Calculate “integrated” luminosity in physics conditions for a given time period:
 $L = \int R(t) dt / \sigma_{\text{vis}}$
 → **stability of instrumentation in time**
 (aging, operating conditions,...)
- ▶ Extrapolation of σ_{vis} to physics conditions
(PU up to 70 in Run 2/3, bunch trains)
 → **linearity of detector & counting method**
- ▶ **Out-of time effects** (e.g., from activation of detector material, electronic time walk, late particles...)

Luminometer calibration

Luminosity from beam parameters for a single bunch crossing

$$\mathcal{L} = f_{\text{rev}} N_1 N_2 \int \rho_1(x, y) \rho_2(x, y) dx dy = f_{\text{rev}} \frac{N_1 N_2}{2\pi \Sigma_x \Sigma_y}$$

Bunch intensities $\swarrow \searrow$ N_1, N_2
 Bunch particle density distributions in transverse plane $\swarrow \searrow$ $\rho_1(x, y), \rho_2(x, y)$
 Effective bunch overlap widths in x and y transverse directions $\swarrow \searrow$ Σ_x, Σ_y

Assumes transverse factorisation of bunch particle density distributions: $\rho_i(x, y) = \rho_{x,i}(x) \cdot \rho_{y,i}(y)$

In a calibration fill optimised for best precision

- Measure head-on luminosity from beam parameters (\mathcal{L}) using Van-der-Meer (VdM) transverse beam separation scans (or beam - gas imaging in LHCb)
- Measure luminometer head-on rate (R_0)
- Define the calibration constant as $\sigma_{\text{vis}} = R_0 / \mathcal{L}$

Typical conditions in VdM fills

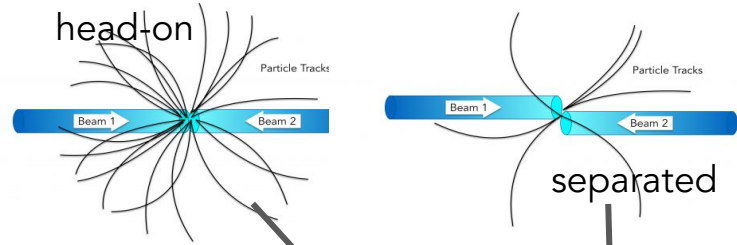
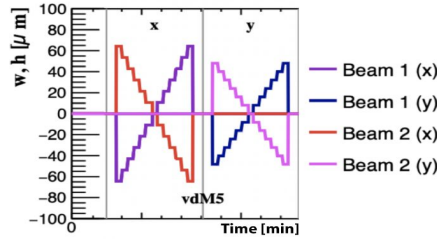
- low inst. luminosity & PU
- single, well-separated bunches (no trains!) to minimize long-range beam-beam interactions
- large transverse beam size (large β^*) w.r.t. vertex resolution
- zero crossing angle

σ_{vis} determination with vdM method

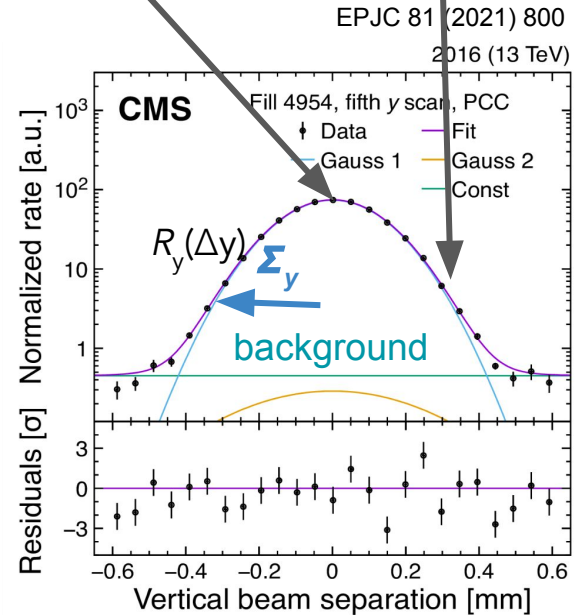
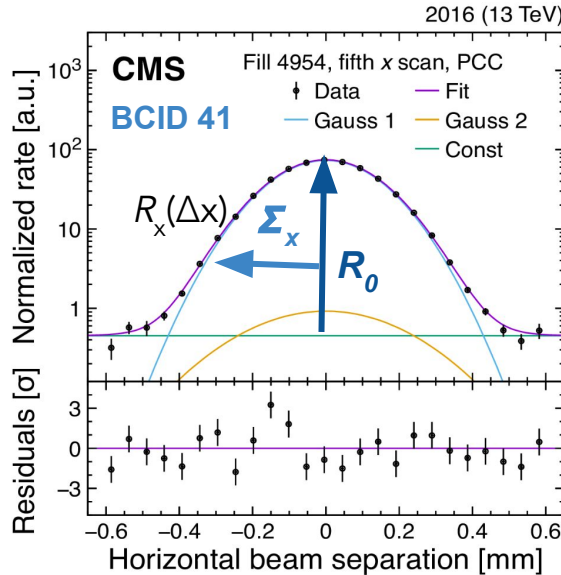
- ▶ Rate for different transverse beam separations $\Delta x, \Delta y$ for $\pm 6\sigma_{beam}$ in fine steps
- ▶ Bunch overlap widths Σ_x, Σ_y given by normalised integral
- ▶ Fit functions vary: g, g+g, poly×g, etc.
- ▶ Visible cross-section

$$\sigma_{vis} = \frac{2\pi \Sigma_x \Sigma_y}{N_1 N_2 f_{rev}} \cdot R_0$$

- ▶ Ingredients to measure
 - ▶ Bunch intensities N_1, N_2
 - ▶ Background affecting R_0
 - ▶ Length-scale & orbit movements affecting separation $\Delta x, \Delta y$, and thus Σ_x, Σ_y
 - ▶ Non-factorisation of beam particle densities $\rho_{1,2}(x,y)$
 - ▶ Beam-beam interactions affecting bunch shape and separation



Pixel cluster counts in zero bias data



Width ~ Integral / Peak: $\Sigma_x = \int R_x(\Delta x) d(\Delta x) / (\sqrt{2\pi} \cdot R_x(0))$

Luminosity uncertainties



Uncertainty (%)
2015, 2016
(final)

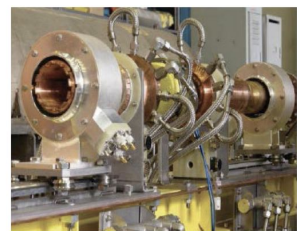
Source

2022 (preliminary)
Correction (%) Uncertainty (%)

Provided by LHC beam instrumentation

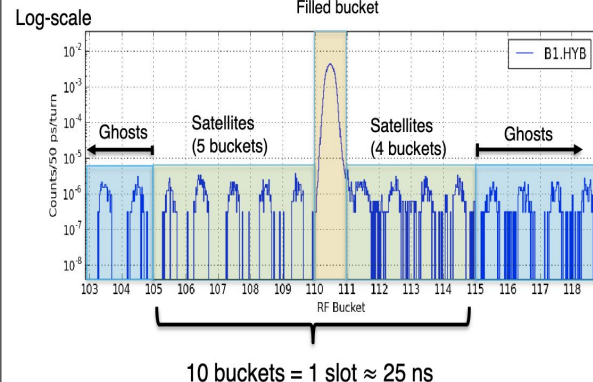
Calibration

Beam current	3.4	0.2	0.1
Ghost and satellite charges	0.4	0.2	0.2
Orbit drift	0.1	0.1	0.2, 0.1
Residual beam positions	0.0	0.3	0.8, 0.5
Beam-beam effects	1.0	0.4	0.5
Length scale	-1.0	0.1	0.2, 0.3
Factorization bias	1.0	0.8	0.5
Scan-to-scan variation	-	0.5	} 0.6, 0.3
Bunch-to-bunch variation	-	0.1	
Cross-detector consistency	-	0.4	



BSRL profile around one bunch

LHC Lumi Days 2019



Integration

HFET OOT pileup corrections		0.2	0.3, 0.4
Cross-detector stability		0.5	0.6, 0.5
Cross-detector linearity		0.5	0.5, 0.3

Calibration		1.2	1.3, 1.0
Integration		0.8	1.0, 0.7
Total		1.4	1.6, 1.2

$$n^j = \frac{n_{\text{FBCT}}^j (1 - f_{\text{sat}}^j)}{\sum_j n_{\text{FBCT}}^j} N_{\text{DCCT}} (1 - f_{\text{ghost}})$$

Luminosity uncertainties

Source	2022 (preliminary)		Uncertainty (%)
	Correction (%)	Uncertainty (%)	2015, 2016 (final)
Calibration			
Beam current	3.4	0.2	0.1
Ghost and satellite charges	0.4	0.2	0.2
Orbit drift	0.1	0.1	0.2, 0.1
Residual beam positions	0.0	0.3	0.8, 0.5
Beam-beam effects	1.0	0.4	0.5
Length scale	-1.0	0.1	0.2, 0.3
Factorization bias	1.0	0.8	0.5
Scan-to-scan variation	-	0.5	} 0.6, 0.3
Bunch-to-bunch variation	-	0.1	
Cross-detector consistency	-	0.4	
Integration			
HFET OOT pileup corrections		0.2	0.3, 0.4
Cross-detector stability		0.5	0.6, 0.5
Cross-detector linearity		0.5	0.5, 0.3
Calibration		1.2	1.3, 1.0
Integration		0.8	1.0, 0.7
Total		1.4	1.6, 1.2

Major contributions of ELTE team

Strong collaboration between experiments and machine experts to tackle common systematics

Beam-beam (BB) interactions

Electromagnetic interaction between the charged particles of the beams

→ all particles perturbed (only few collide!), trajectory change due to non-linear force:

- Affects beam separation: **“beam-beam deflection”**

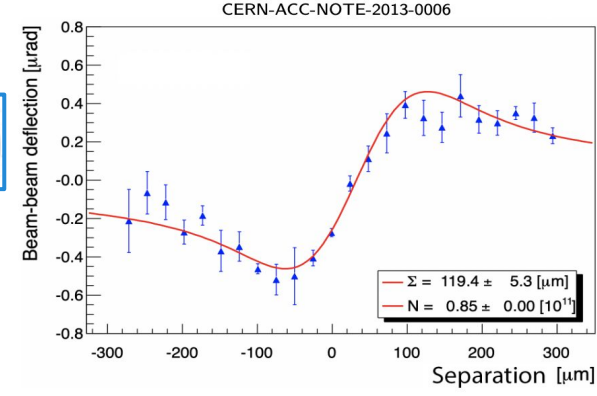
- coherent effect on a bunch
- estimated analytically using Bassetti–Erskine formula

$$F_{\perp} = \pm \frac{Ne^2(1 + \beta_{rel}^2)}{4\pi\epsilon_0 r} \left(1 - \exp\left[-\frac{r^2}{2\sigma^2}\right] \right)$$

- Distorts the bunch sizes, shapes: **“optical” or “dynamic-beta” effect**

- incoherent effect on single particles
- modifies bunch overlap area, thus measured rates in luminometers

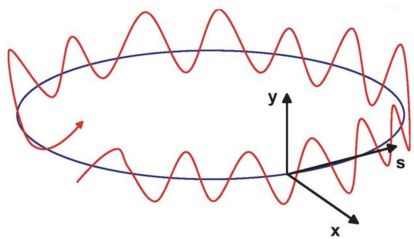
- Also changes the betatron tunes (tune shift & spread: $\Delta Q \propto \xi$), causes particle losses, emittance blow up...



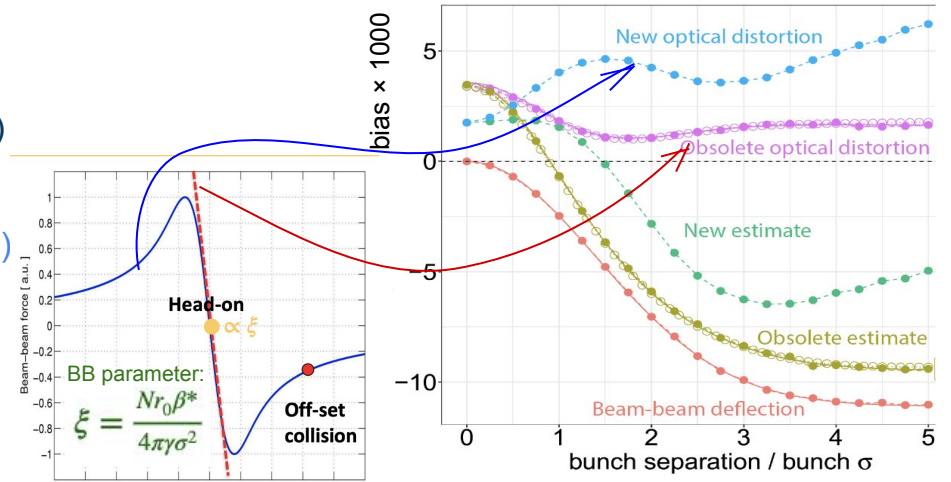
Model with multiparticle simulations:

B*B & COherent Multibunch Beam-beam Interaction (COMBI)

After Run 2: large correction to previous calculation based on linear approximation (lumi results before 2019 biased by ~1%)



betatron **tune** => # of transverse oscillations of a particle in one revolution around the ring ($Q_x=64.31$, $Q_y=59.32$ for pp at top energy)



Beam-beam interactions

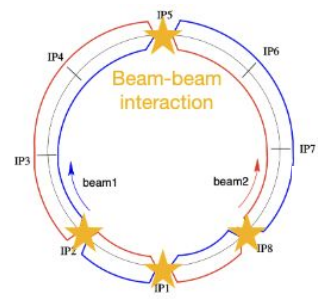


LHC working group (LLCMWG) effort
 → correction scheme, uncertainty estimation prescription

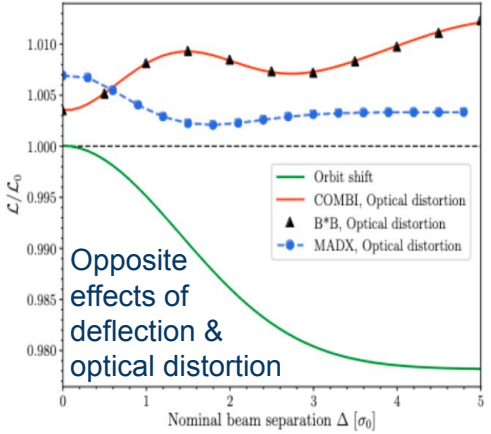
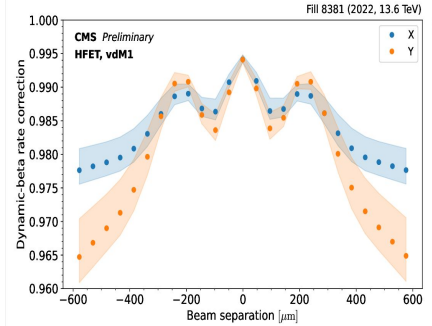
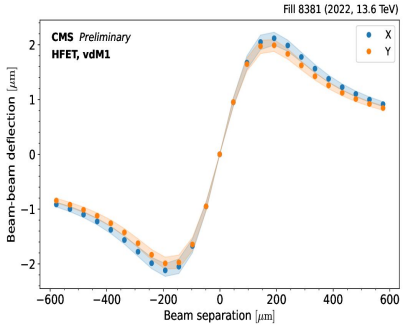
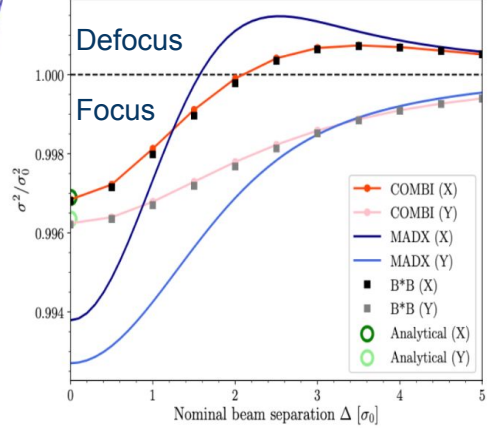
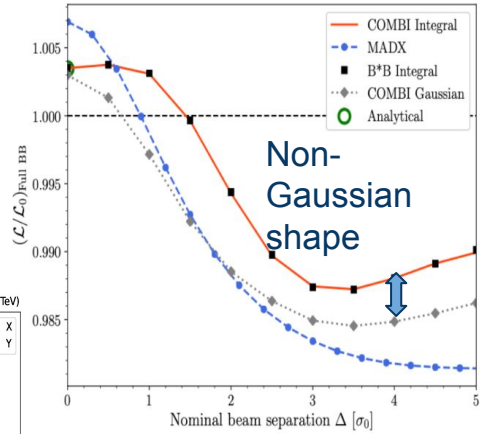
Per-bunch input to calculate luminosity bias $\mathcal{L}/\mathcal{L}_0(\Delta | \xi_R, q_x, q_y)$

- Luminometer based transverse bunch width (assuming round beams with equal sizes: $\sigma_R^2 = \sum_x \sum_y / 2$)
- Bunch intensity (assuming $N = N_1 N_2 / 2$)
- Beam parameters: β^* , Q_x , Q_y , E_b
- Number of collisions per orbit (→ tune shift, effective fractional tunes q_x, q_y)

Uncertainties due to Q_x, Q_y, β^* , non-Gaussian, non-round, non-equal sized & charged bunches...

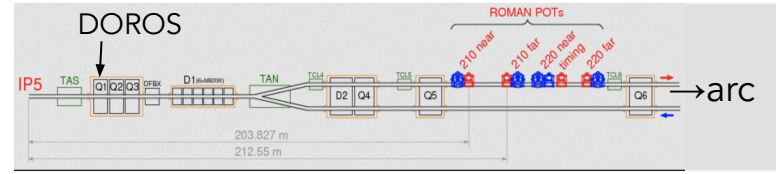


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Orbit drift from nominal position

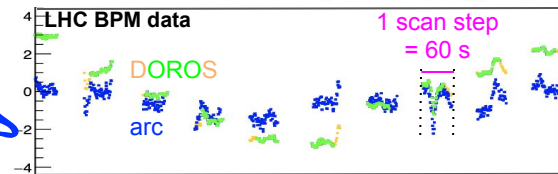
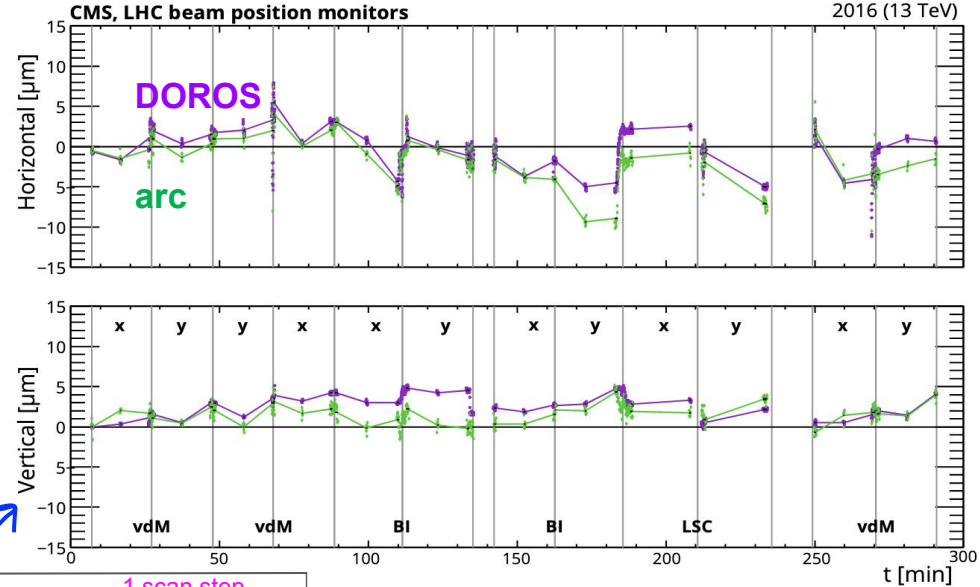
- Measured by beam position monitors (BPMs)
- Correct nominal beam positions & separations (Δx , Δy)
- “Arc” BPMs in LHC arcs adjacent to experiments
 - Their data transformed to beam positions at the interaction points (IPs) using LHC optics model
- Diode Orbit and Oscillation (DOROS) BPMs at Q1 triplet quadrupoles 21.5 m from the IP
- Average Beam 1 & Beam 2 orbit tracked by the movements of the luminous region (“beam spot”) at the IPs via reconstructed vertex positions by the tracking detectors
- All orbit measurements are integrated over all bunches
- Orbit drifts have many origins, e.g.,
 - Beam-beam deflection** (affects separated colliding bunches)
 - Magnetic non-linearities** (systematic “hysteresis”)
 - Slow “random” orbit drifts (assumed to be **linear** between head-on measurements before and after scans)
 - Orbit jitters (instabilities with few 10s of seconds characteristic time)



Measured **linear** orbit drift wrt. nominal orbit during **head-on collisions** (before, in the middle, and after scans)

EPJC 81 (2021) 800

2016 (13 TeV)



Measured orbit drift wrt. nominal orbit per second

“Residual” orbit drifts and magnetic non-linearities

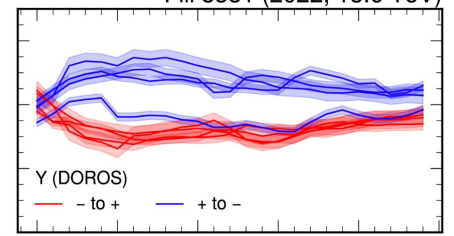
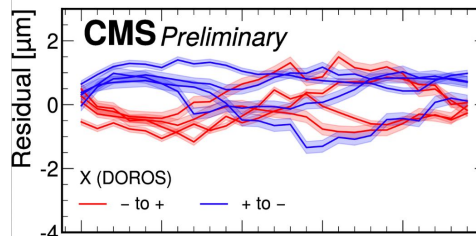
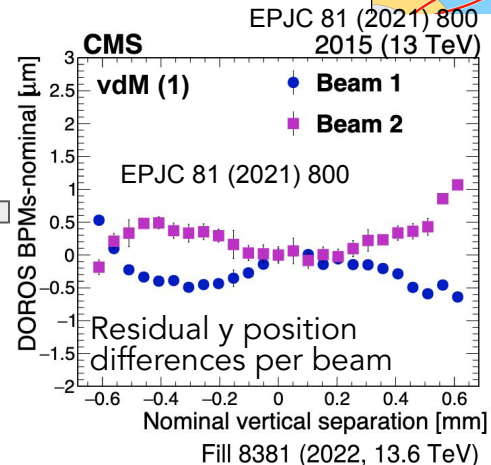
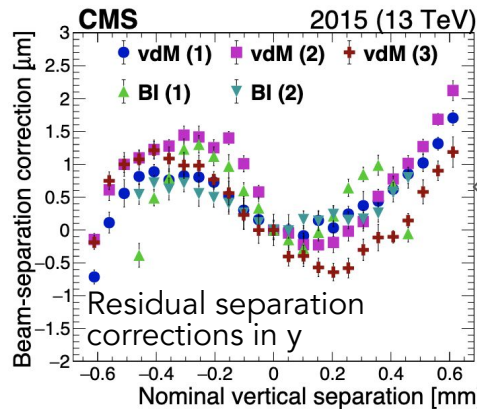
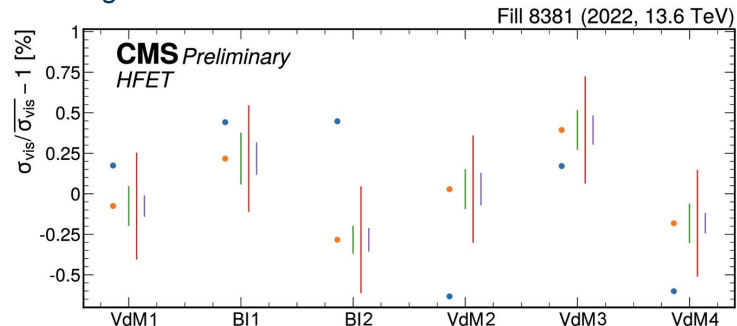
Systematic residual orbit drifts observed in BPM data:

$$\text{Residual} = \text{BPM} - \alpha \cdot \text{Nominal} - \beta \cdot \text{BBdeflection} - \text{linearOD}$$

- BPM length scale (α) wrt LHC nominal positions from corrector magnet currents
- Beam-beam deflection corrected by a geometric factor to account for the BPM distance from the IP and scaled (β) to account for non-colliding bunches and BPM instrumental effects

Possible source: **magnetic non-linearities**

- All experiments observe similar effects
- Dedicated measurements performed in Run 3 and by magnet experts in the lab (CERN-ACC-NOTE-2022-0013) showing consistent results

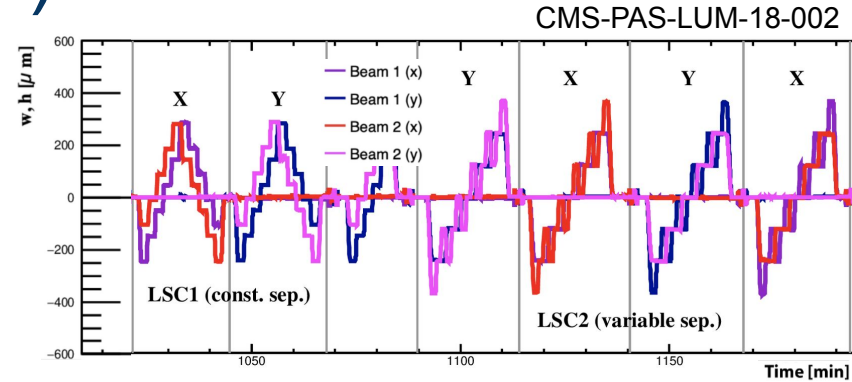


CMS-PAS-LUM-22-001

Correction improves consistency of measured visible cross section values from scan to scan

Transverse length scale (LS) calibration

- ▶ Scale factor between nominal displacement from LHC dipole corrector magnet currents to actual displacement in tracker reference frame using luminous region (beamspot) position from reconstructed vertices
- ▶ Special scans performed to move the beamspot position
 - ▶ Beams moved together in equidistant steps with constant (non-zero) beam separation to measure average B1&B2 LS
 - ▶ Fast, allows to measure back & forth
 - ▶ One beam moved in equidistant steps with the other beam performing 3-step mini-scans around it to determine the head on position, having thus variable beam separation during the scan
 - ▶ Provides per beam LS
- ▶ Main difficulty: orbit drift (OD) during the scans



Adjusts Σ_x, Σ_y

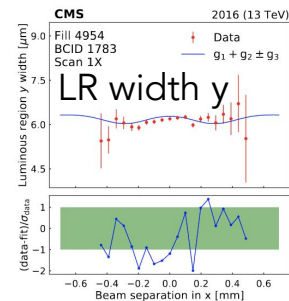
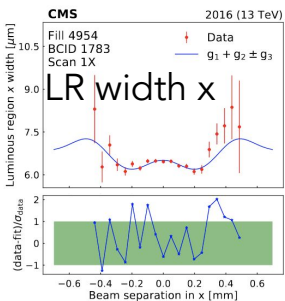
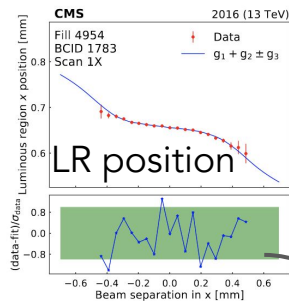
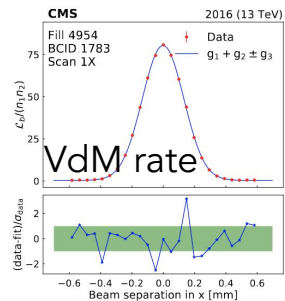
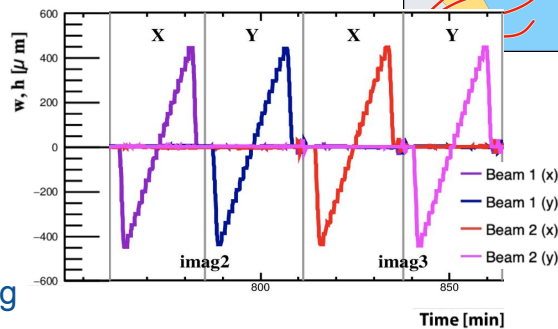
OD correction:

- Correct nominal positions using beam position monitor (BPM) data
- BPM length scale enters
- Few steps, possible large effect of "random" shifts / jumps

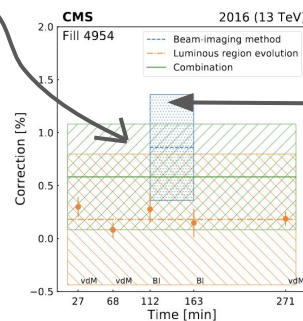
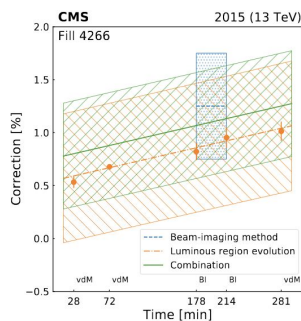
LS correction can reach -1%
Typical uncertainty 0.2-0.3%

Transverse beam particle density factorisation

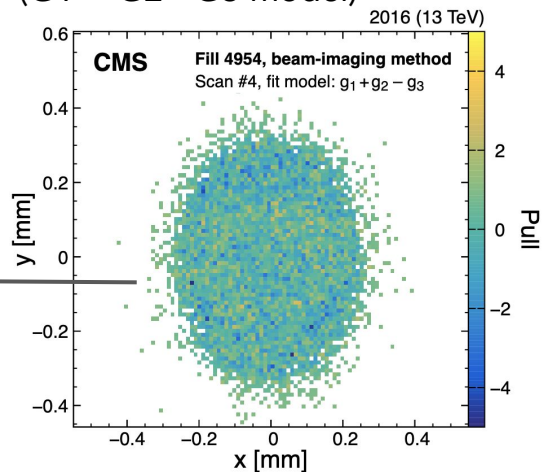
- ▶ Even with beam tailoring in the LHC injection chain, the VdM assumption of $\rho_i(x,y) = \rho_{x,i}(x) \cdot \rho_{y,i}(y)$ not exact
- ▶ Various methods developed to measure the effect and derive bunch shapes using reconstructed vertex position distributions
 - ▶ Beam imaging using a special scan with a stationary beam scanned by the other
 - ▶ Luminous region analysis exploiting the 3D beam spot reconstruction (position, widths, tilts) and vdM rates - does not need dedicated scan, “continuous” monitoring



- Good agreement between methods
- Time dependence observed
- Vertex data available only for small number of bunches

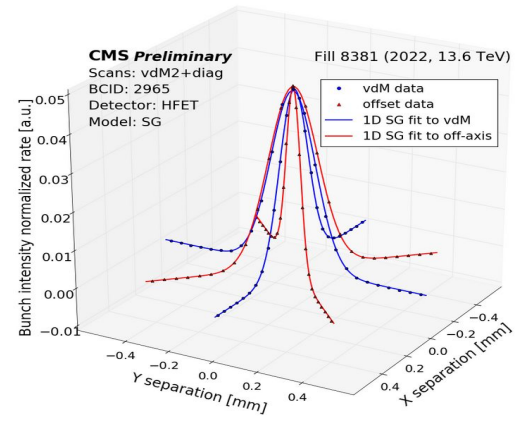
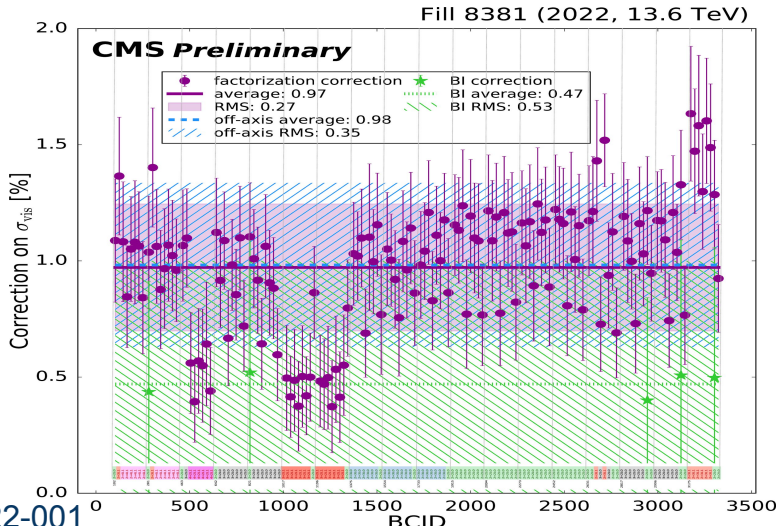
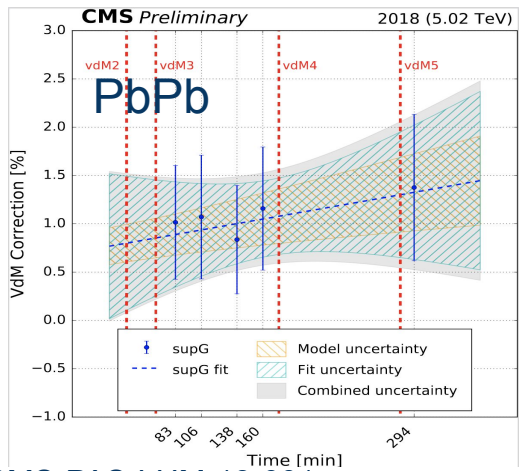
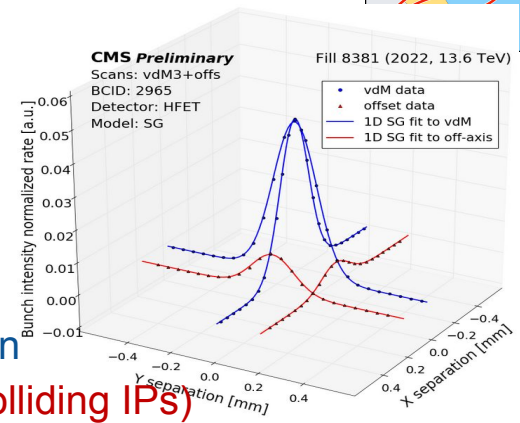


Simultaneous fit of the 4 scans to determine the bunch shapes (G1 + G2 - G3 model)



Transverse beam overlap shape factorisation

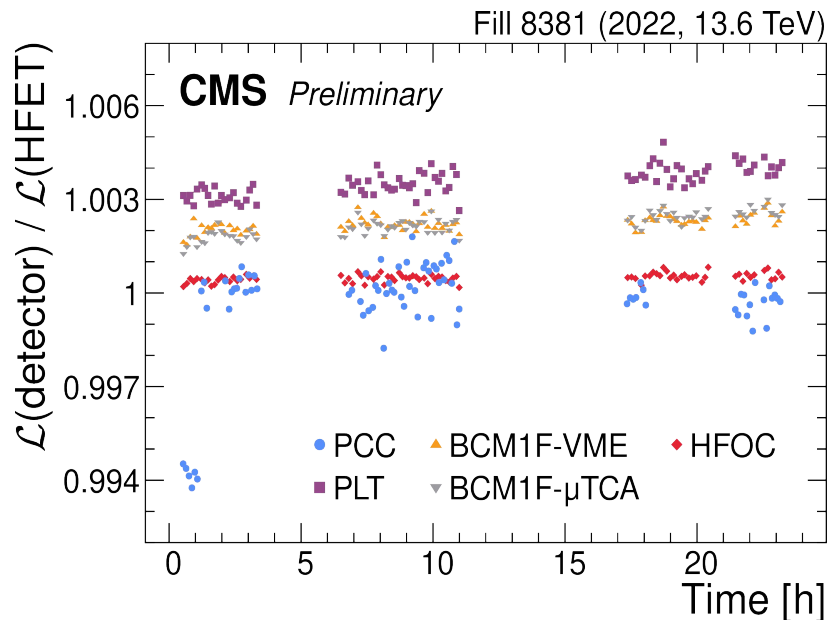
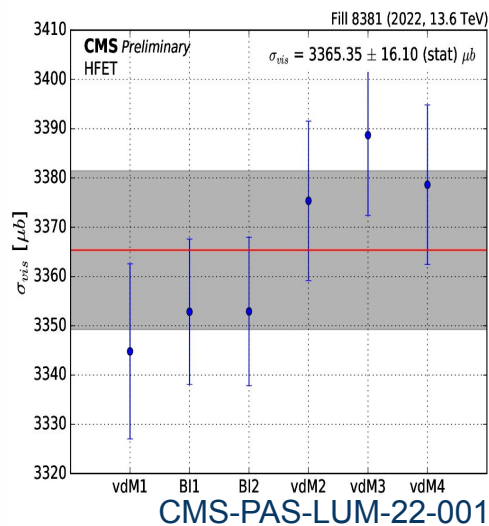
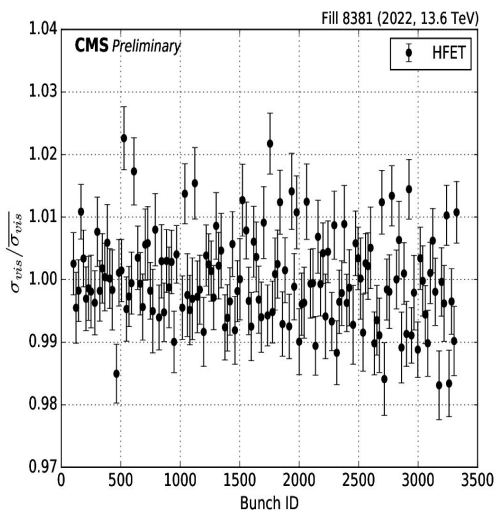
- ▶ Factorisation effects can change from bunch to bunch (& in time)
- ▶ Study directly the overlap area from luminometer rates
- ▶ Simultaneous analysis of VdM & offset/diagonal scans
 - ▶ Similar to LHCb pioneered 2D scan analysis
 - ▶ Orbit drifts during extended data taking need to be controlled
 - ▶ Applicable in PbPb collisions where beam size similar to vertex resolution
- ▶ First evidence for bunch family dependence (PS Booster ring, number of colliding IPs)



Probing uncorrected / unknown effects

Bunch-by-bunch and scan-to-scan variation of calibration constant

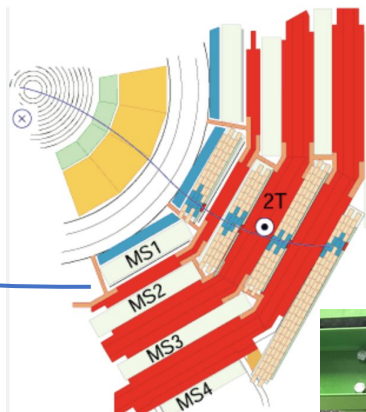
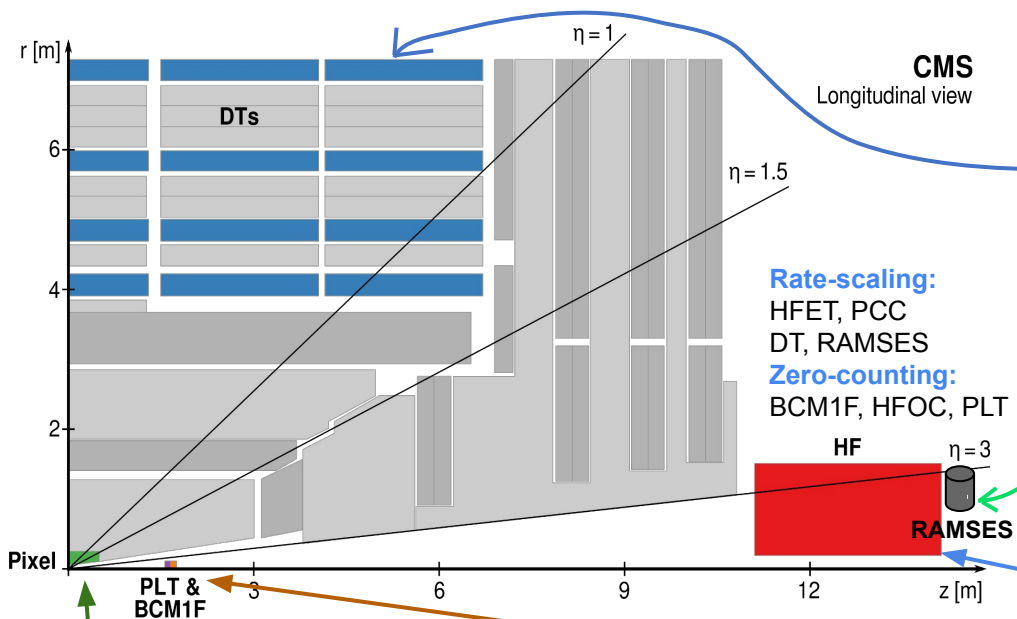
Luminosity cross-detector comparison in non-scanning periods of a vdM fill



Measures beam-dependent uncorrected effects

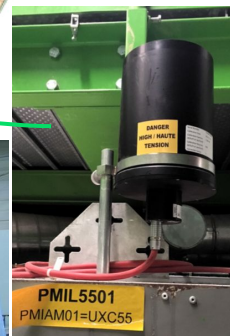
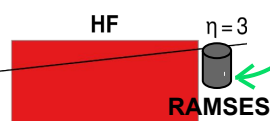
Essential to have several, independently calibrated luminometer to check for unknown instrumental biases

Luminometers in CMS



Muon Drift Tubes (DT)
L1 trigger primitives
(stubs, orbit integrated)

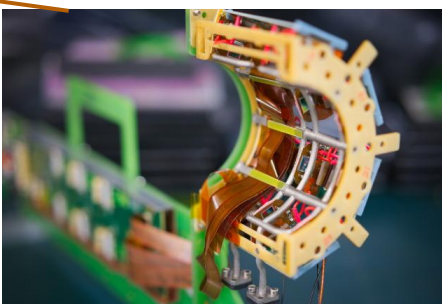
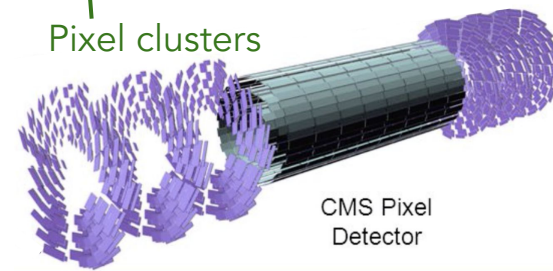
Rate-scaling:
HFET, PCC
DT, RAMSES
Zero-counting:
BCM1F, HFOC, PLT



6 independently calibrated, bunch-by-bunch luminometer using varied technologies + 2 orbit-integrated reference systems



HFOC: Hit towers (occupancy)
HFET: $\sum(E_T)$



PLT: 3-fold coincidences in Si pixel telescope
BCM1F: hits on Si pads

Phase-2 DT & 40 MHz scouting demonstrator systems in Run 3

Luminosity uncertainties

Source

Calibration

- Beam current
- Ghost and satellite charges
- Orbit drift
- Residual beam positions
- Beam-beam effects
- Length scale
- Factorization bias
- Scan-to-scan variation
- Bunch-to-bunch variation
- Cross-detector consistency

Integration

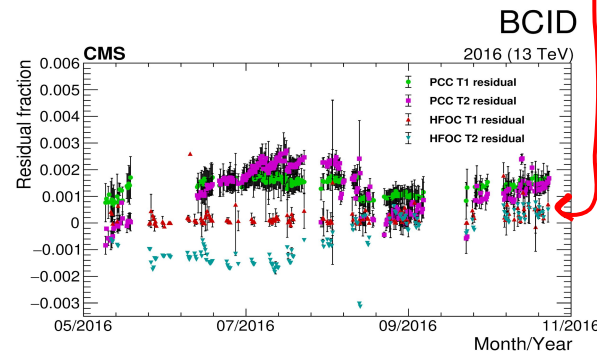
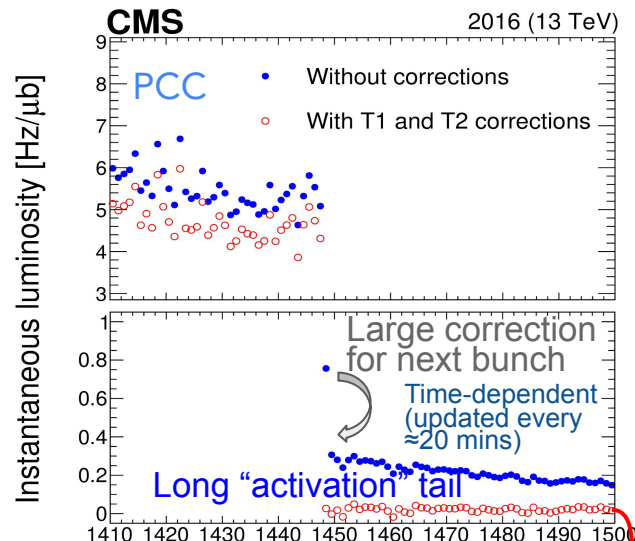
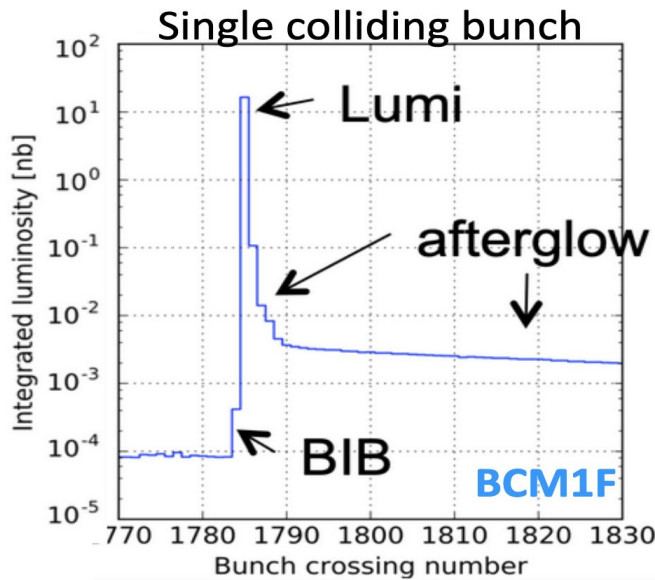
- HFET OOT pileup corrections
- Cross-detector stability
- Cross-detector linearity

Calibration

Integration

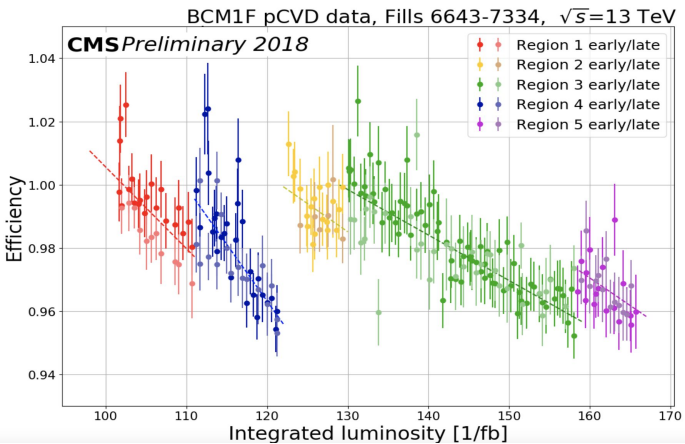
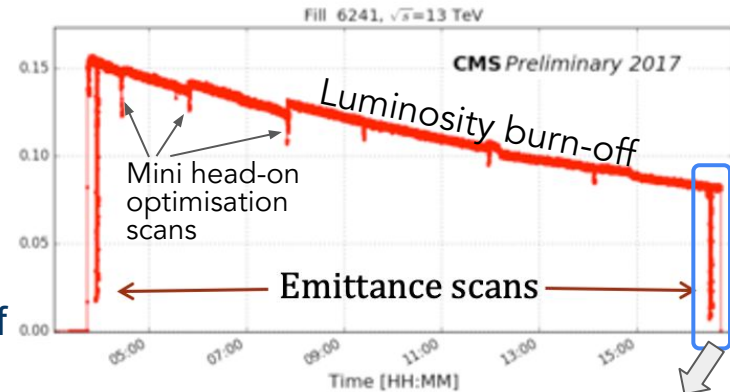
Total

	PCC:	
HFET OOT pileup corrections	0.2	0.3, 0.4
Cross-detector stability	0.5	0.6, 0.5
Cross-detector linearity	0.5	0.5, 0.3
Calibration	1.2	1.3, 1.0
Integration	0.8	1.0, 0.7
Total	1.4	1.6, 1.2

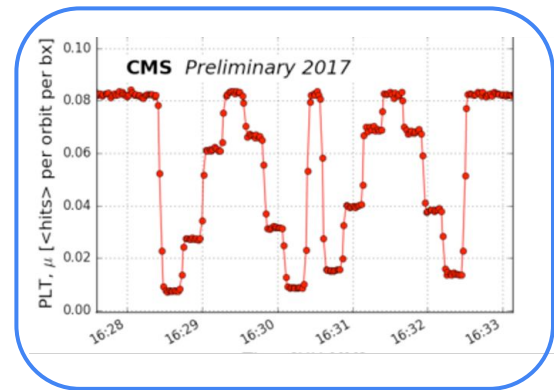
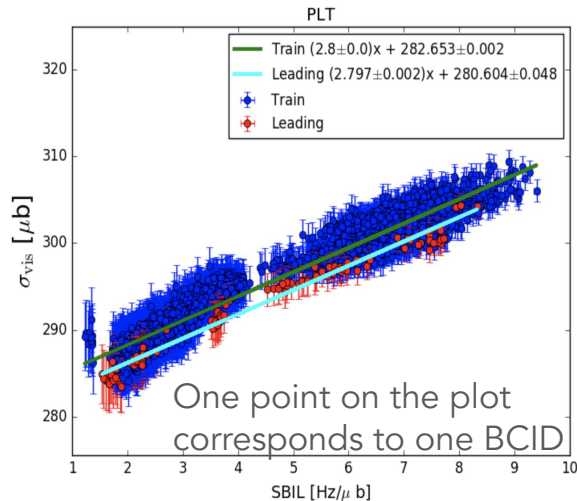


Emittance scans: mini-vdM scans in physics fills

- ▶ Fast luminosity scans with small $\sim 3\sigma_b$ maximum separation with 7-15 points of 10 s each
- ▶ Less precise than VdM scans due to uncorrected biases, used for relative measurements in similar conditions
- ▶ Study time dependence of luminometer response \rightarrow efficiency monitoring
- ▶ Different SBILs from bunch to bunch and at start and end of fill \rightarrow measure (non-)linearity



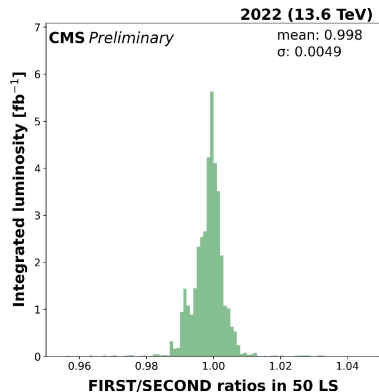
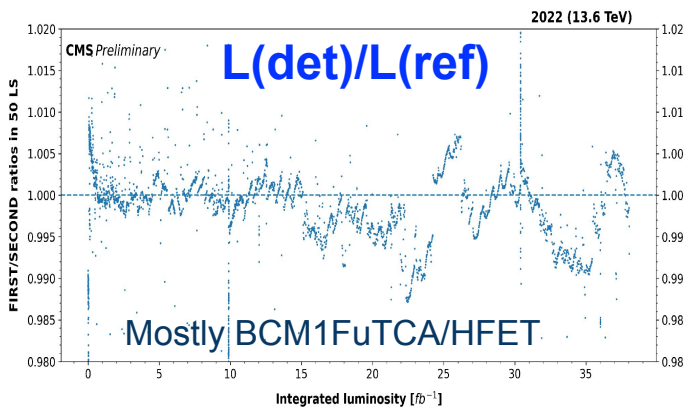
CMS Preliminary 2018, Fill 7139, $\sqrt{s}=13$ TeV



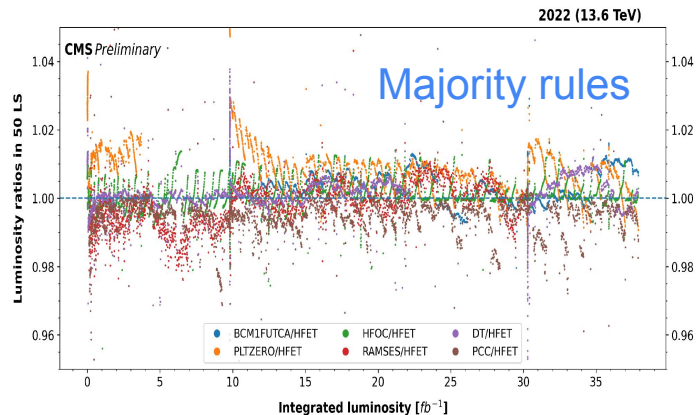
Integration systematics: stability & linearity

Compare independently calibrated luminometer measurements

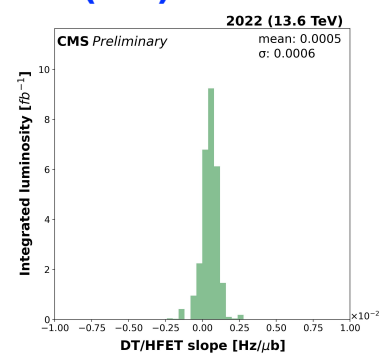
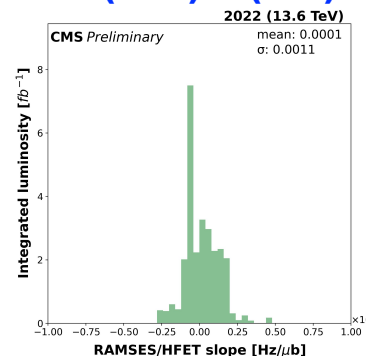
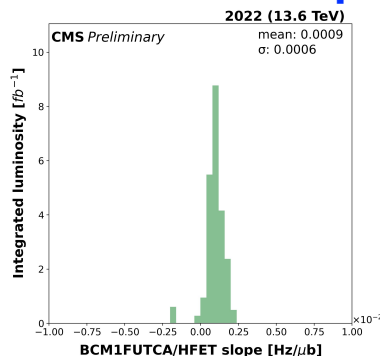
CMS-PAS-LUM-22-001



First, each BbB luminometer
 - independently vdM calibrated
 - corrected for out-of-time effects
 - linearity and efficiency monitored & corrected using short vdM-like “emittance” scans



Slope of L(det)/L(ref) vs. L(ref)



Typical stability uncertainty: 0.5-0.6%

Typical linearity uncertainty: 0.5%

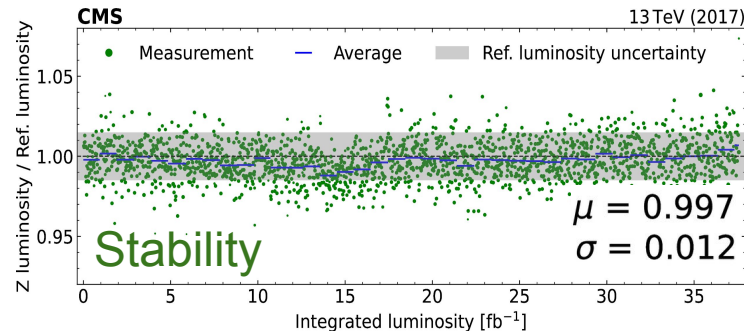
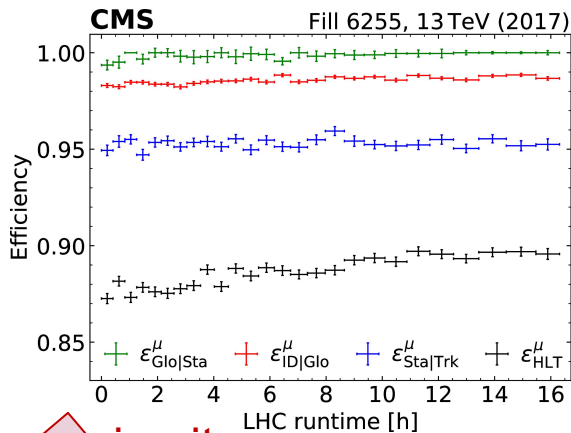
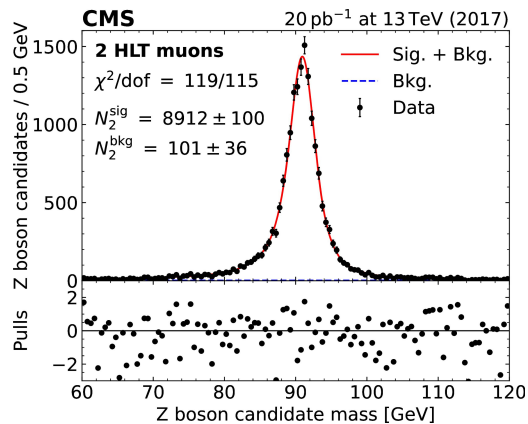
Z counting for luminosity integration



- Self-calibrating measurement (muon efficiency from same data)

- $\sigma(N_{\text{highPU}}/N_{\text{lowPU}}) = 0.5\%$ in 2017

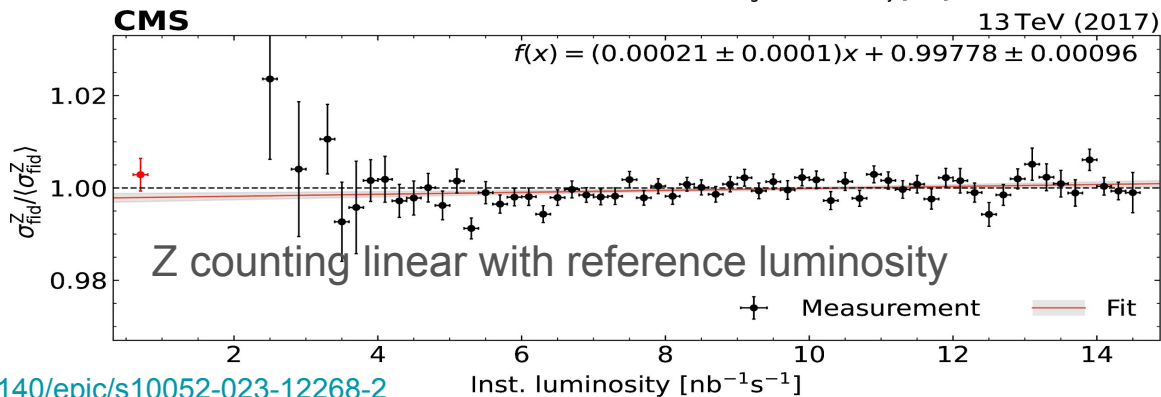
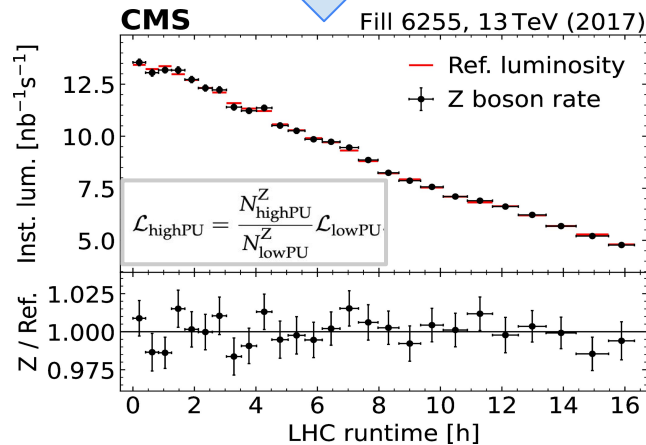
- Need close-by vdM calibration at least once for each collision energy with few 100 pb⁻¹ low PU data



Z → μμ count



in-situ muon efficiency



Luminosity uncertainties

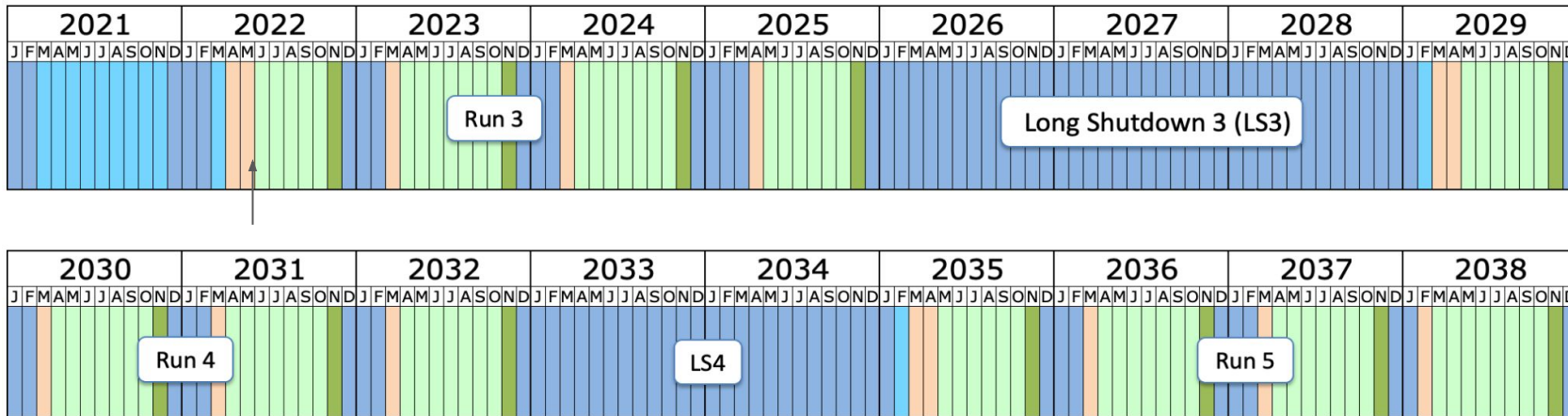
Source	2022 (preliminary)		Uncertainty (%)
	Correction (%)	Uncertainty (%)	2015, 2016 (final)
Calibration			
Beam current	3.4	0.2	0.1
Ghost and satellite charges	0.4	0.2	0.2
Orbit drift	0.1	0.1	0.2, 0.1
Residual beam positions	0.0	0.3	0.8, 0.5
Beam-beam effects	1.0	0.4	0.5
Length scale	-1.0	0.1	0.2, 0.3
Factorization bias	1.0	0.8	0.5
Scan-to-scan variation	-	0.5	} 0.6, 0.3
Bunch-to-bunch variation	-	0.1	
Cross-detector consistency	-	0.4	
Integration			
HFET OOT pileup corrections		0.2	0.3, 0.4
Cross-detector stability		0.5	0.6, 0.5
Cross-detector linearity		0.5	0.5, 0.3
Calibration		1.2	1.3, 1.0
Integration		0.8	1.0, 0.7
Total		1.4	1.6, 1.2

State-of-the-art in 2018
at the end of Run 2
~2.5%

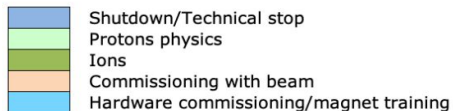
~ factor 2
improvement!

Getting close to
target precision
of 1%

HL-LHC schedule and challenges



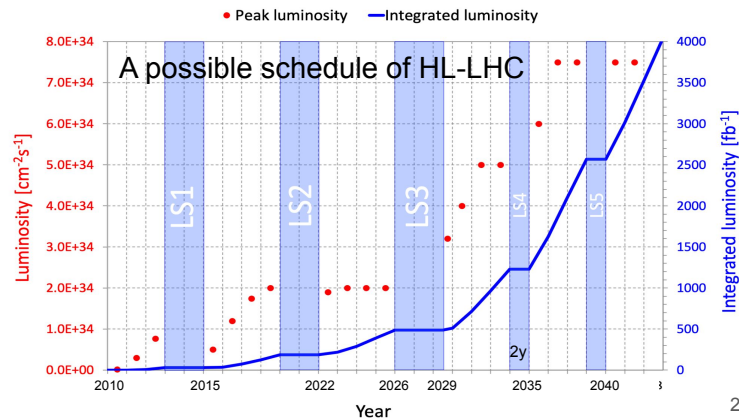
Last updated: January 2022



Goal: ~15-20x more data than recorded so far

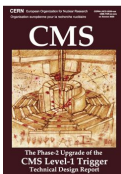
Challenges

- ▶ **High-radiation environment:** replace tracker & endcap calorimeter
- ▶ **High pileup up to $\langle \mu \rangle = 140-200$, high particle multiplicity:** improve granularity, use timing information
- ▶ **Extended physics reach:** enlarged acceptance in $|\eta|$
- ▶ **High data rate:** upgrade trigger and DAQ





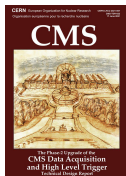
The CMS Phase-2 Upgrade



Level-1 Trigger

<https://cds.cern.ch/record/2714892>

- Tracks in L1 Trigger at 40 MHz
- Particle Flow selection
- 750 kHz L1 output
- 40 MHz data scouting



DAQ & High-Level Trigger

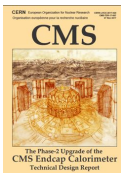
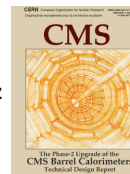
<https://cds.cern.ch/record/2759072>

- Full optical readout
- Heterogenous architecture
- 60 TB/s event network
- 7.5 kHz HLT output

Barrel Calorimeters

<https://cds.cern.ch/record/2283187>

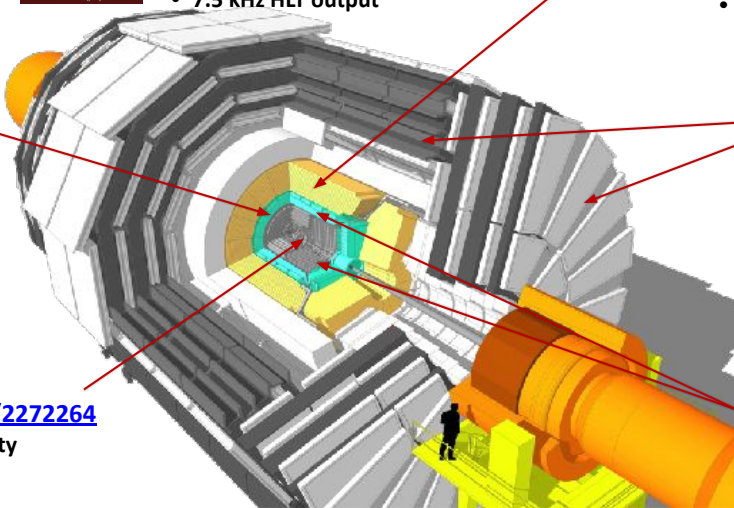
- ECAL single crystal granularity readout at 40 MHz with precise 30 ps timing for e/γ at 30 GeV
- Spike rejection
- ECAL and HCAL new Back-End boards



High-Granularity Calorimeter Endcap

<https://cds.cern.ch/record/2293646>

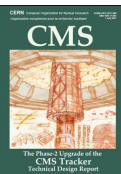
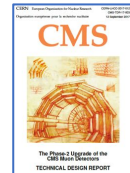
- 3D showers and precise timing
- Si, Scint+SiPM in Pb/Cu-W/SS



Muon systems

<https://cds.cern.ch/record/2283189>

- DT & CSC new FE/BE readout
- RPC BE electronics
- New GEM/RPC $1.6 < \eta < 2.4$
- Extended coverage to $\eta = 3$



Tracker <https://cds.cern.ch/record/2272264>

- Si-Strip and Pixels increased granularity
- Extended coverage to $\eta \approx 4$
- Design for tracking in L1 Trigger



Beam Radiation Instrumentation and Luminosity

<http://cds.cern.ch/record/2759074>

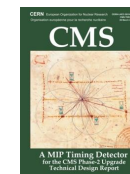
- Beam abort & timing
- Beam-induced background
- Bunch-by-bunch luminosity: 1% offline, 2% online
- Neutron and mixed-field radiation monitors

MIP Timing Detector

<https://cds.cern.ch/record/2667167>

Precision timing with:

- Full coverage to $\eta = 3$
- 30-50 ps time resolution for MIPs
- Barrel layer: Crystals + SiPMs
- Endcap layer: Low Gain Avalanche Diodes



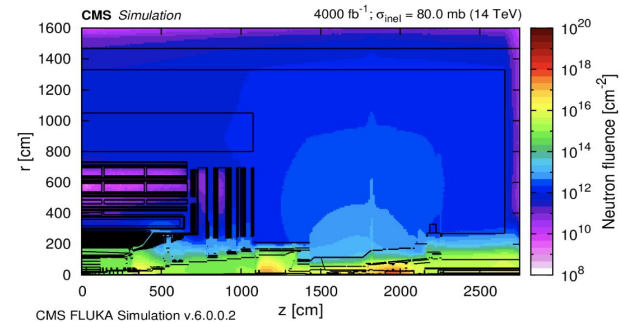
Approved in 2022
14 technical systems

SS: stainless steel, FE: front end, BE: back end,
MIP: minimum ionizing particle,
SiPM: Silicon Photomultiplier

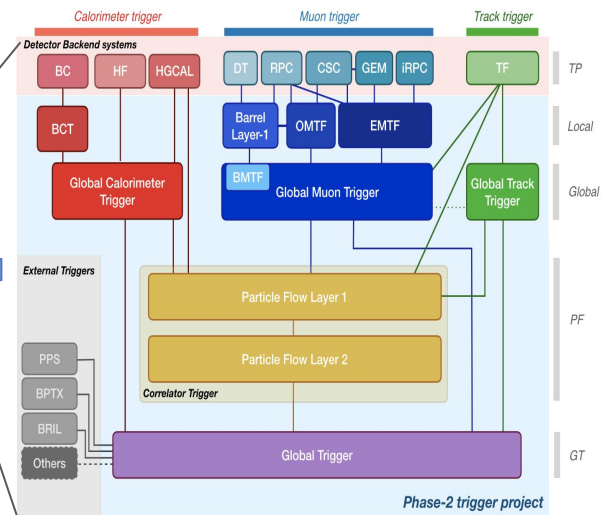
Main features of CMS Phase-2 upgrade



- ▷ New **silicon pixel and strip tracker** with higher granularity and larger coverage ($|\eta| < 4$)
- ▷ New “imaging” **high-granularity endcap calorimeter**
- ▷ **Extended muon coverage** in forward region ($|\eta| < 2.8$), new **high-granularity GEM detectors**
- ▷ **Precision timing** by dedicated **MIP timing detectors** with 30-50 ps resolution ($|\eta| < 3$) supplemented by improved timing information from muon detectors and calorimeters
- ▷ **Upgraded electronics** with higher bandwidth
- ▷ Fully reconstructed $p_T > 2$ GeV tracks & particle-flow at level-1 trigger, increased rate (750 kHz) and latency (12.5 μ s), 40 MHz scouting
- ▷ High-level trigger with heterogeneous architecture, 7.5 kHz output rate*^[1]



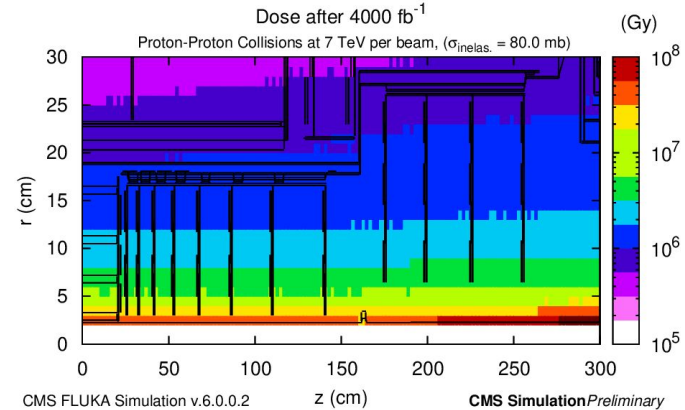
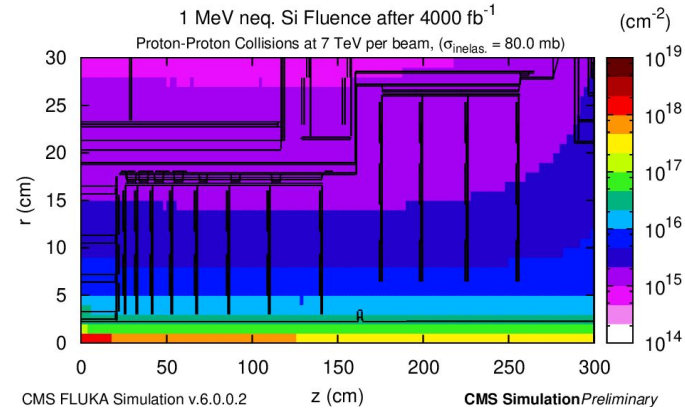
Upgrade in full swing, first full phase-2 detector installed



Luminosity measurement at HL-LHC



- ▶ 1% target precision for integrated luminosity per year in very demanding conditions
 - ▶ event pile-up up to 140-200 at 40 MHz
 - ▶ 10 years of data taking to collect $>3000 \text{ fb}^{-1}$ data
 - ▶ neutron fluences $\sim 10^{16} \text{ cm}^{-2}$ in forward pixel tracker
 - ▶ total ionizing dose $\sim 10^7 \text{ Gy}$
- ▶ Measure pileup distributions, i.e. bunch-by-bunch luminosity for simulation
- ▶ Real-time feedback with $\sim 2\%$ precision for luminosity levelling
 - ▶ from 17 to $(5-7.5) \cdot 10^{34} \text{ cm}^{-2}\text{s}^{-1}$ with β^* , crossing angle, beam separation adjustments
- ▶ Manage **non-linearity** inherent in every luminometer, as well as **train effects**
 - ▶ extrapolating current luminometer linearity performance to HL-LHC \rightarrow 2-3% uncertainty
- ▶ Minimize **long-term efficiency loss** using radiation hard instrumentation
- ▶ Understand the **beam properties** with improved instrumentation



BRIL SUBSYSTEMS for bunch-by-bunch Phase-2 luminometry

Muon Barrel (MB)
L1 trigger primitives

40 MHz scouting
L1 muons, tracks, calorimeter objects

Histogramming firmware

Hadron Forward
Calorimeter (HF)
eta rings 31 & 32
hit towers & ΣE_T

REMUS
ambient dose
equivalent rate

BRILDAQ

Outer Tracker
Layer 6 (OT L6)
L1 track stubs

Tracker Endcap Pixel
Detector (TEPX)
clusters & coincidences

TEPX real-time clustering

TEPX Disk 4 Ring 1 (D4R1)
clusters & coincidences

BRIL Trigger Board

Fast Beam Condition Monitor (FBCM)
hits on Si pads

Pillars of luminometry

1. Consumer of *CMS subsystem data*
(much like the trigger)

2. Dedicated BbB luminometer: FBCM

- ▶ Independent, under full control of BRIL
- ▶ Luminosity & BIB outside stable beams
- ▶ Simple, reliable, high precision
- ▶ Unique asynchronous / sub-BX timing capabilities
 - ▶ Time structure of beams
 - ▶ Orthogonal systematics
- ▶ Proven technology (Run-2 BCM1F)
- ▶ Pragmatic, reuses existing components, while new ones, especially FE ASIC is designed to fulfil only BRIL requirements

3. Principle of *maximum commonality*

- ▶ Histogramming firmware for subsystem backends
- ▶ Run control and data acquisition, independent of CMS

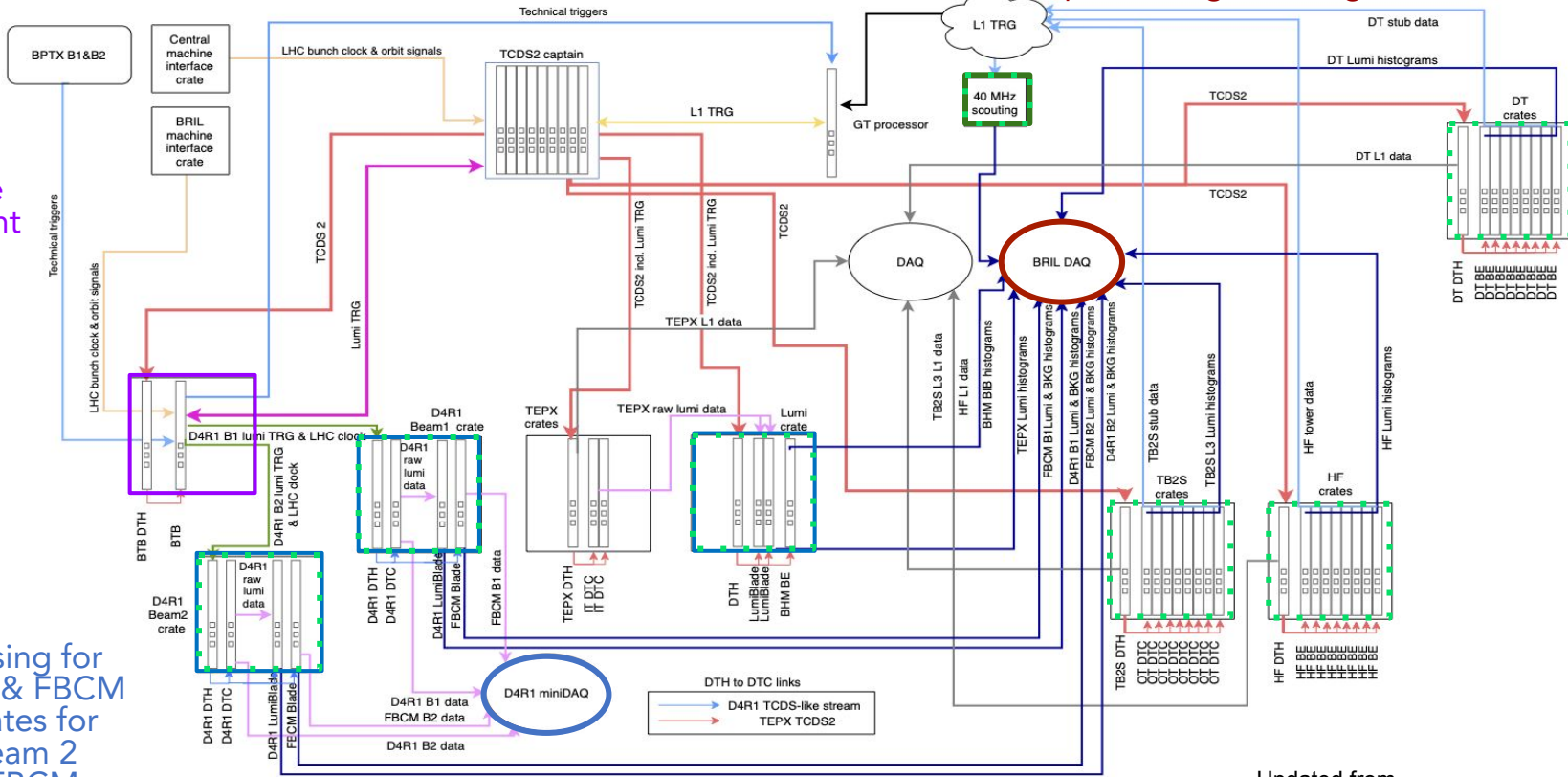
Robust system of diverse technologies and counting methods with different systematics

Luminosity architecture



Scouting HW with
histogramming FW installed

BRIL data acquisition
Run control, histo data readout /
processing / sharing



Clock signal to
BRIL systems,
special scheme
for independent
operation of
D4R1 & FBCM

Trigger
generation for
TEPX (D4R1)

Encode BPTX
Beam 1 & 2
discriminated
signal for GT

Data processing for
TEPX, D4R1 & FBCM
[separate crates for
beam 1 & beam 2
for D4R1 & FBCM on
different clocks]

Histogramming firmware installed at subsystem back ends

Tracker Luminosity



Tracker Endcap Pixel Detector

- ▶ Real-time Pixel Cluster Counting (PCC) on 2 m² of Si @ 75 kHz
- ▶ 2- & 3-fold coincidence counting for calibration & monitoring
- ▶ Data split in pixel back end, luminosity events sent to dedicated processor board for real time cluster reconstruction and counting

Disk 4 Ring 1

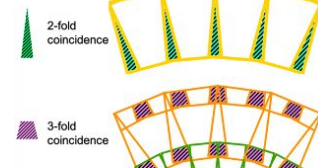
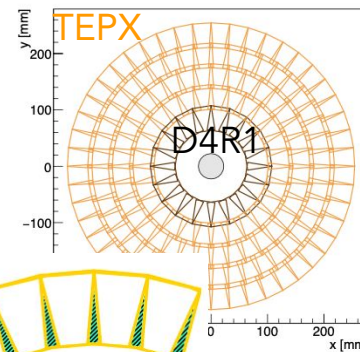
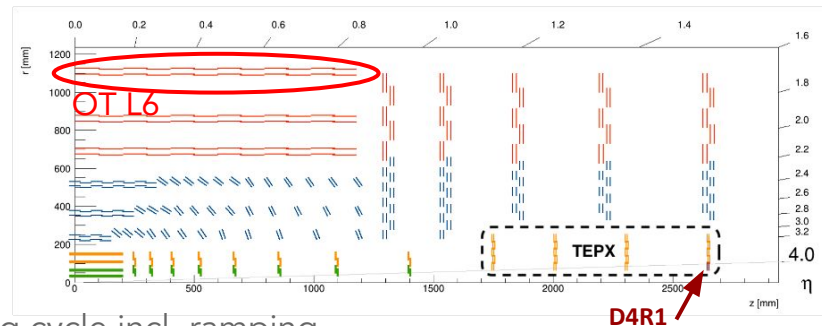
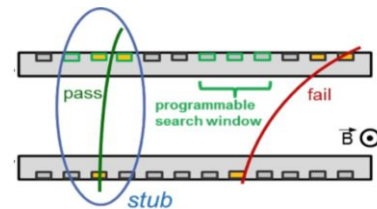
- ▶ Fully independent (including services), operated by BRIL
- ▶ Always on → provides beam-induced background and luminosity measurements during machine development, commissioning, filling cycle incl. ramping
- ▶ Full trigger bandwidth for BRIL: 825 kHz at PU200, 2-4 MHz at low PU

Outer Tracker Layer 6 - best statistical power

- ▶ Histogramming instances at OT back end count stubs from 12 modules each at 40 MHz during stable beams using dynamical error handling

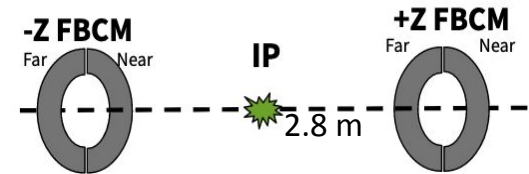
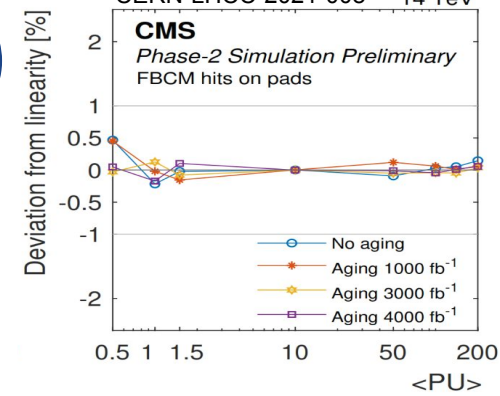
BRIL Trigger Board

- ▶ Clocking infrastructure for FBCM / D4R1
- ▶ Unbiased luminosity triggers for TEPX / D4R1
- ▶ Forwards beam 1 and beam 2 signals from Beam Pickup Timing Experiment (BPTX) To Global Trigger (GT)

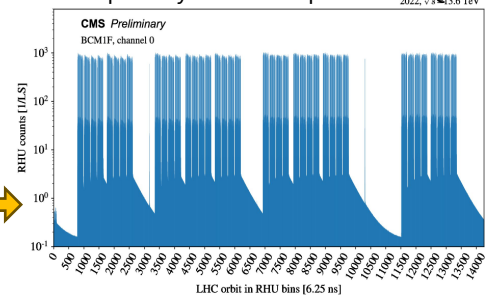


Fast Beam Conditions Monitor (FBCM)

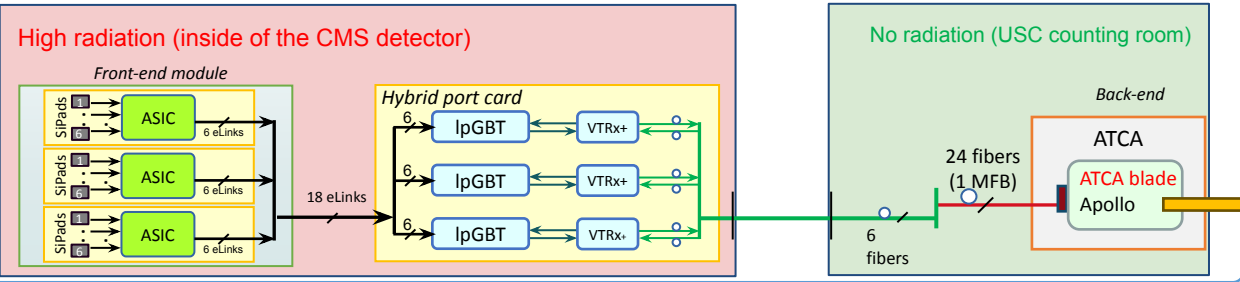
- ▶ Stand-alone luminometer under full control of BRIL
- ▶ Independent of CMS services (DAQ, TCDS, run control, magnet status)
- ▶ Available outside stable beams (additional safety, e.g. tracker high voltage interlock)
- ▶ **Inspired by Run 2 BCM1F concept:** based on Si-pad sensors with **fast front-end ASIC**
- ▶ Adapting **Phase-2 Inner Tracker (IT) electronics components**
- ▶ Triggerless readout with sub-BX timing to study time structure of beams and beam-induced background
- ▶ 288 Si-pad sensors of 2.89 mm² at r = 14.5 cm arranged on 4 half-disks, with modular design
- ▶ Two option for sensors: 290 um 2-pad (Run-3 BCM1F) or 150 um 6-pad (lower S/N, more rad hard, common GND ring to limit sensitive volume, produced on IT wafers)
- ▶ Location behind Disk 4 of the TEPX in the Tracker cold volume
- ▶ **Good statistical precision, excellent linearity, no significant degradation with aging**



Example (Run3 data) of the aggregated per bunch crossing histogram as expected to be read out from Apollo System-on-chip to BRIL DAQ in Run 4

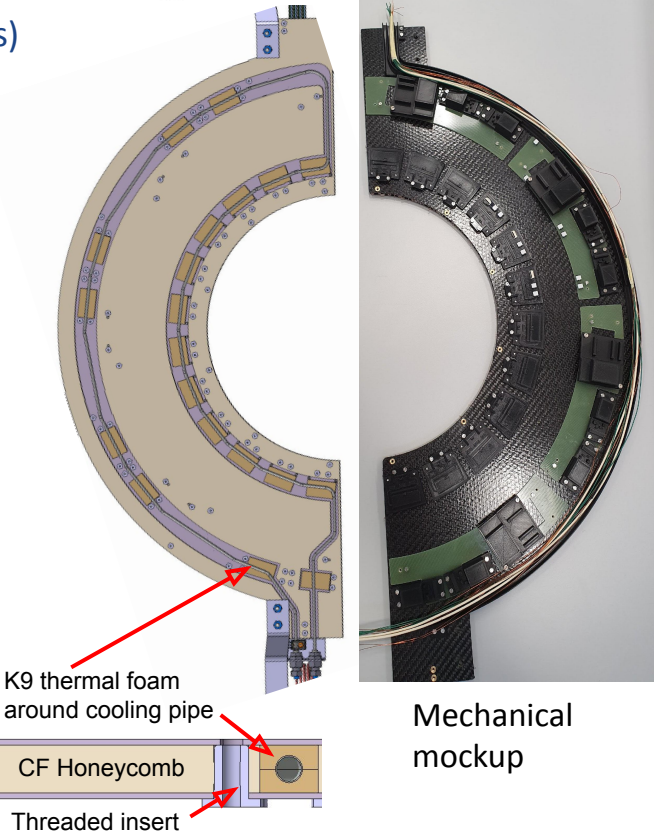
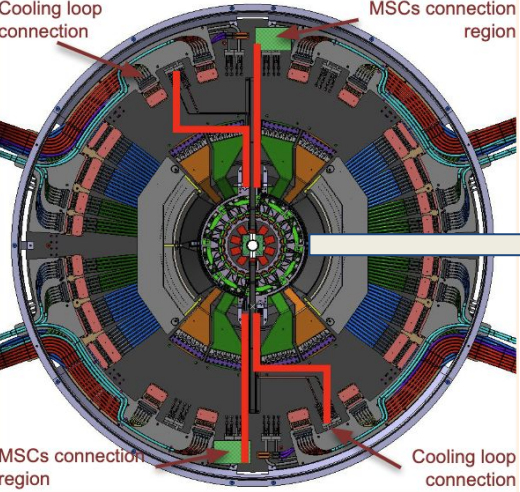
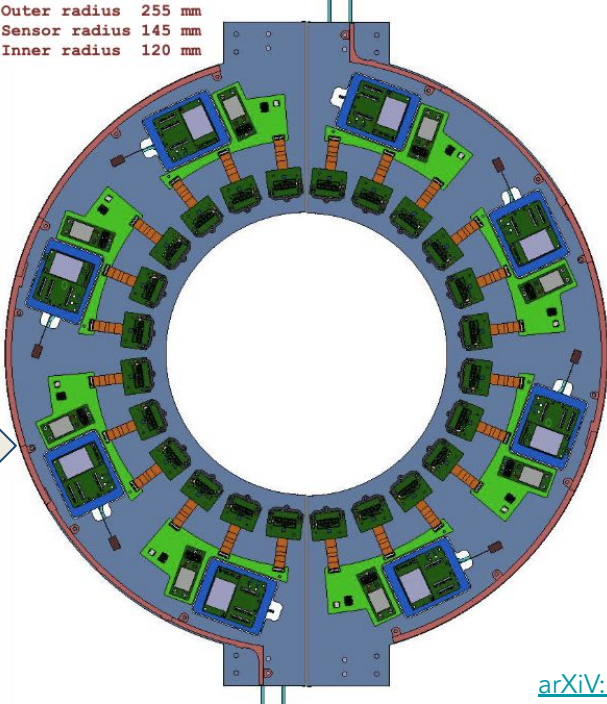
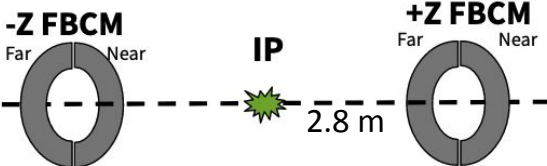


x4 = one FBCM half-disk



Fast Beam Condition Monitor design

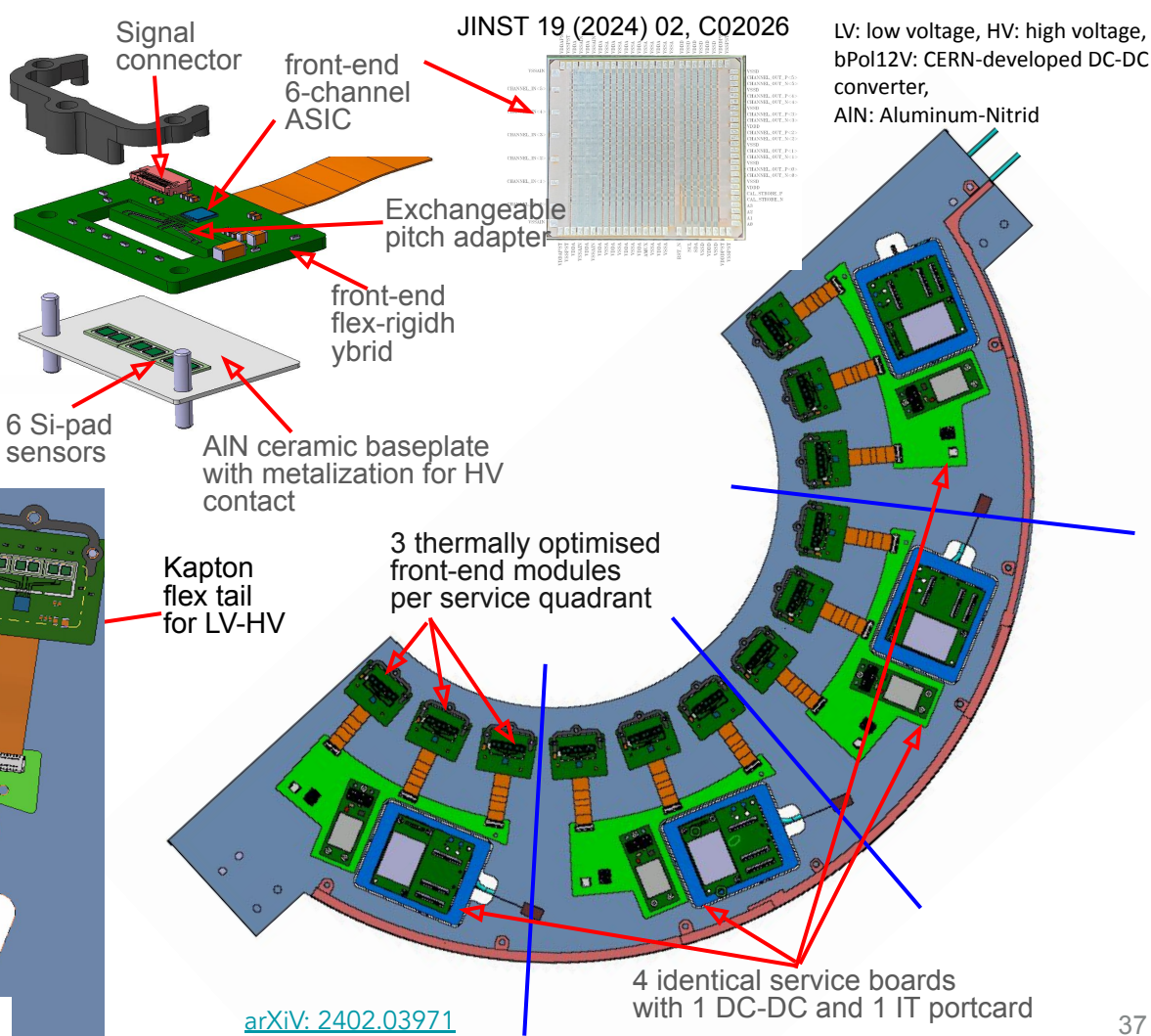
- 2x2 identical half disks at 2.8 m from IP with 12 modules each
- Mechanics follows CMS inner tracker design (materials, manufacturing, vendors) with minor modifications
- Independent, dedicated BRIL ring connected to the Tracker Endcap Pixel (TEPX) detector cooling manifold



arXiv: 2402.03971

FBCM half-disk

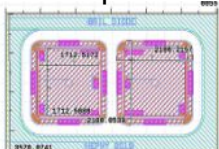
- 6-channel ASIC optimised for fast time response & low noise, qualified to place production order
- Service boards at higher radius provide power, control, and read out for 3 front-end modules each



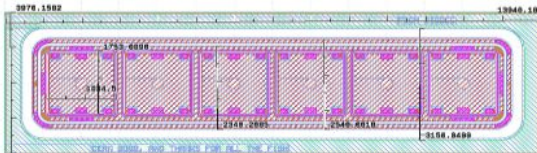
FBCM read out

1) Si-pad sensors, n-on-p

Send analog LV signal pulse via short, low-capacitance bonds



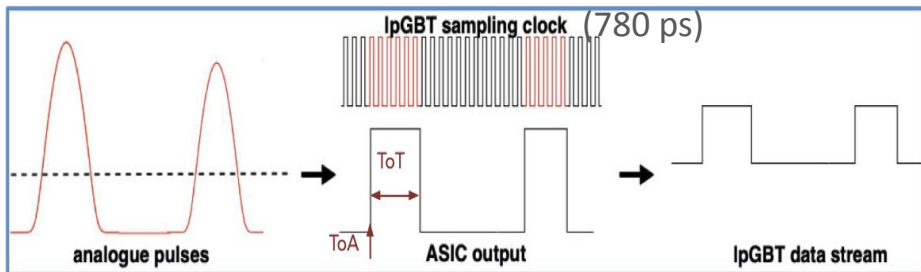
3* 2-pad, 290 um thick



6-pad, 150 um thick

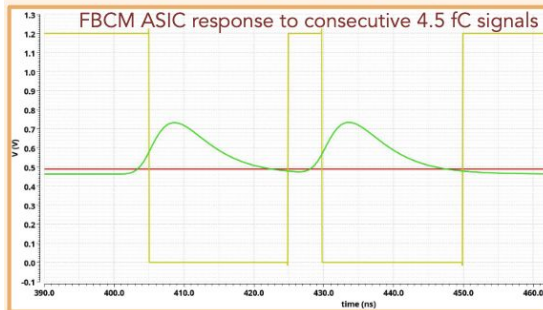
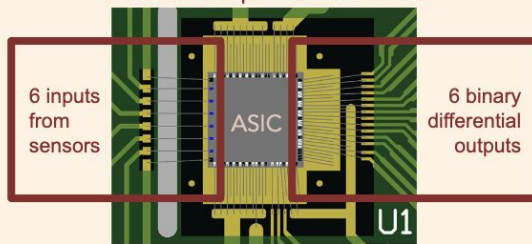
3) IT portcard

lpGBT transceiver samples binary signal, packs into frames, and outputs via VTRx+ electro-optical interface



First test beam measurement in April

FBCM ASIC top view on test board

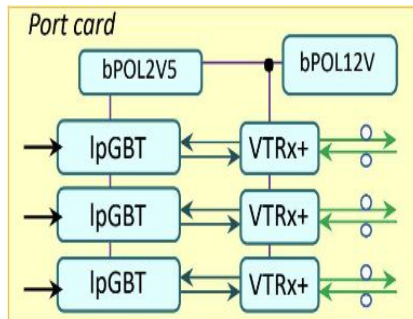


2) FBCM23 front-end ASIC

- 65 nm, radiation hard
- 3x3 mm², wire-bonded
- 6 channels, SLVS output
- Triggerless asynchronous read out
- Electronic noise < 800 e⁻ ENC
- Adjustable peaking time (4-8 ns)
- Timewalk below 5 ns
- Linearity up to 6 fC
- **Fast amplifier and comparator**
 - Fast return to baseline after hit with multiple MIPs (150 fC)
 - Double-hit resolution after discrimination 25 ns
- Expected dose 200 Mrad, fluence 2.5 · 10¹⁵ n_{eq}/cm²
- SEU-protected I²C register block

4) ATCA-standard back-end Apollo FPGA board

- Unpacks data
- Measures ToA and ToT
- Aggregates data to sub-bunch-crossing histograms



SLVS = Scalable Low-Voltage Signal
SEU = Single Event Upset (bitflip)
IpGBT = Low Power GigaBit Transceiver
VTRx+ = Versatile Link Plus Transceiver

Capabilities of Phase-2 luminometers

	Available outside stable beams	Independent of TCDS	Independent of foreseeable central DAQ downtimes	Offline luminosity available at LS frequency (bunch-by-bunch)	Statistical uncertainty in physics per LS (bunch-by-bunch)	Online luminosity available at ~1s frequency (bunch-by-bunch)	Statistical uncertainty in vdM scans for σ_{vis} (bunch-by-bunch)	Stability and linearity tracked with emittance scans (bunch-by-bunch)
FBCM hits on pads	✓	✓	✓	✓	0.037%	✓	0.18%	✓
D4R1 clusters (+coincidences)	✓	✓	✓	✓	0.021%	✓	0.07%	✓
HFET [sum ET] (+HFOC [towers hit])	✓	<i>if configured</i>	<i>if configured</i>	✓	0.017%	✓	0.23%	✓
TEPX clusters (+coincidences)	<i>if qualified beam optics</i>	✗	<i>if configured</i>	✓	0.020%	✓	0.03%	✓
OT L6 track stubs	✗	✗	<i>if configured</i>	✓	0.006%	✓	0.03%	✓
MB trigger primitives via back end	✓	✗	✗	✓	0.25%	✓	1.2%	✓
40 MHz scouting BMTF muon	✓	✗	✗	✓	0.96%	✓	4.7%	✓
REMUS ambient dose equivalent rate	✓	✓	✓	<i>orbit integrated</i>	<i>orbit integrated</i>	<i>orbit integrated</i>	<i>orbit integrated</i>	<i>orbit integrated</i>

Chapter 5 of the [BRIL Phase-2 TDR](#)

Orthogonal instrumentation systematics!

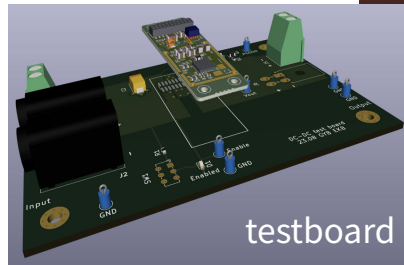
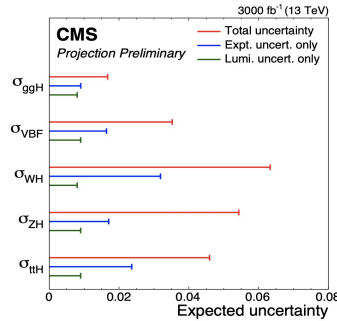
Precision luminosity determination

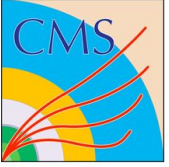
... required by EW and top physics at (HL-)LHC
 ... challenging (and a lot of fun!)
 ... necessitates

- good understanding of beam physics [10.1140/epjc/s10052-023-12192-5](https://cds.cern.ch/record/10.1140/epjc/s10052-023-12192-5)
- excellent quality of beam instrumentation to determine bunch intensity & shape, orbit position, etc.
- luminometer data quality rigorously monitored (development of machine learning based tools, e.g. for CMS Pixel Luminosity Telescope (PLT) [10.1140/epjc/s10052-023-11713-6](https://cds.cern.ch/record/10.1140/epjc/s10052-023-11713-6))
- refined techniques to calculate corrections for the absolute calibration of the luminometer visible cross sections [10.1140/epjc/s10052-021-09538-2](https://cds.cern.ch/record/10.1140/epjc/s10052-021-09538-2) [CMS-PAS-LUM-22-001](https://cds.cern.ch/record/10.1140/epjc/s10052-023-12268-2) [10.1140/epjc/s10052-023-12268-2](https://cds.cern.ch/record/10.1140/epjc/s10052-023-12268-2)

The requirements at HL-LHC even more severe [CERN-BE-2022-001](https://cds.cern.ch/record/10.1140/epjc/s10052-023-12268-2) [CERN-LHCC-2021-008](https://cds.cern.ch/record/10.1140/epjc/s10052-023-12268-2)
 → development of dedicated luminometer, FBCM (incl. ELTE, Uni Debrecen) [arXiv: 2402.03971](https://arxiv.org/abs/2402.03971)
 → adaptation of various CMS sub-systems for lumonimetry

The goal of 1% luminosity precision at HL-LHC is challenging but in our reach

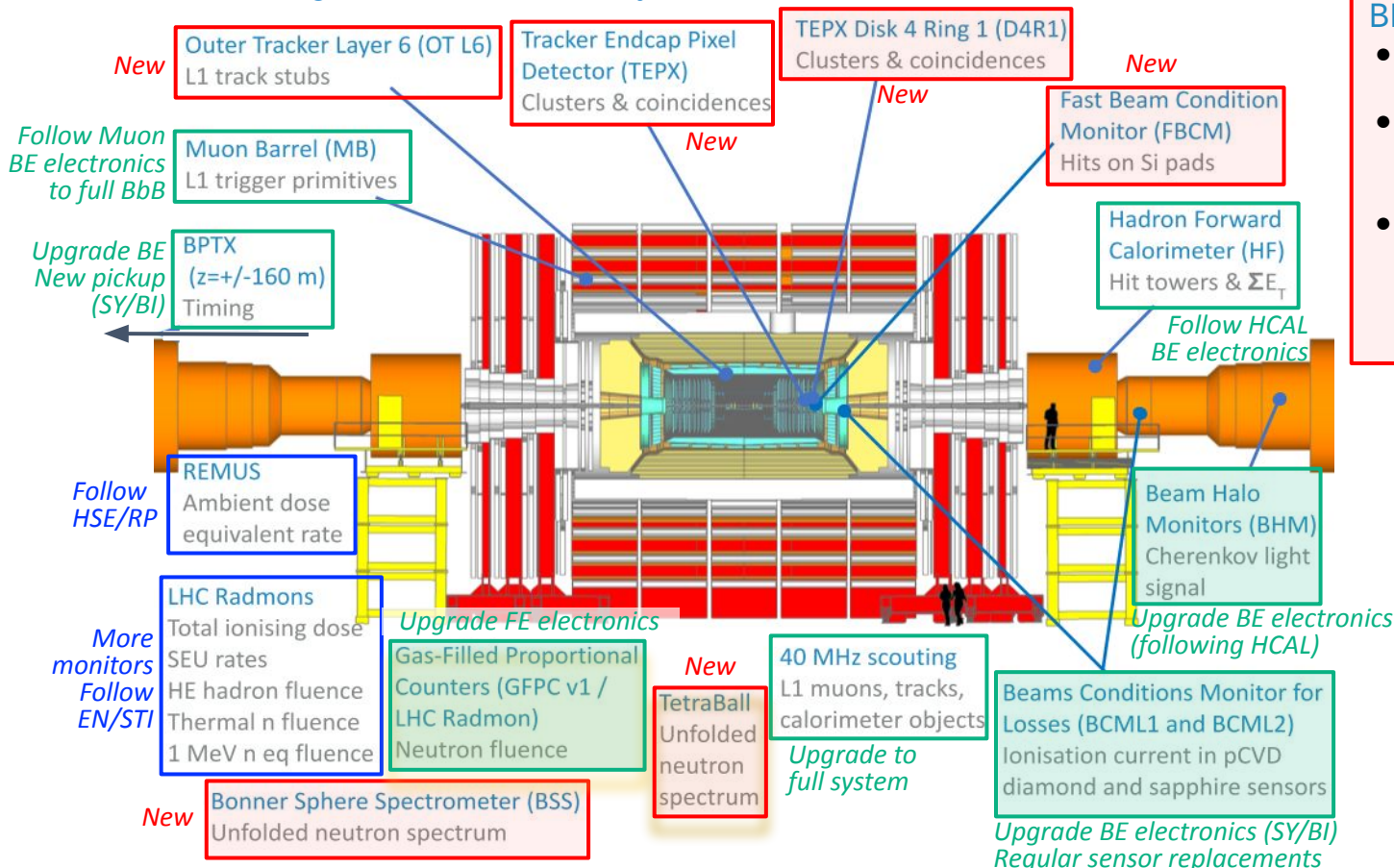




Extra

Beam Radiation, Instrumentation and Luminosity project

15 technical systems for radiation monitoring, beam timing and abort, beam-induced background, and luminosity measurements



BRIL Trigger Board (BTB)

- Generates independent luminosity triggers
- Encodes beam 1 & 2 discriminated signals from BPTX for Global Trigger
- Generates TCDS2-like control stream based on LHC clock for D4R1 and FBCM

BRIL Data Acquisition (BRILDAQ)

- Independent run control
- Read out and process luminosity histograms, calibration and monitoring data
- Share data real-time
- Database of BRIL information for physics

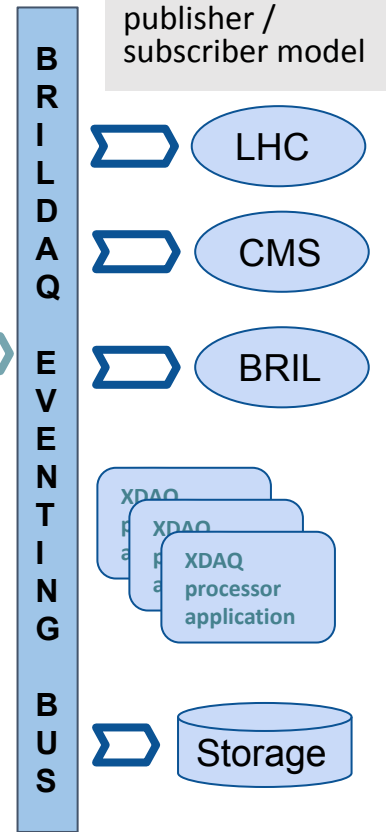
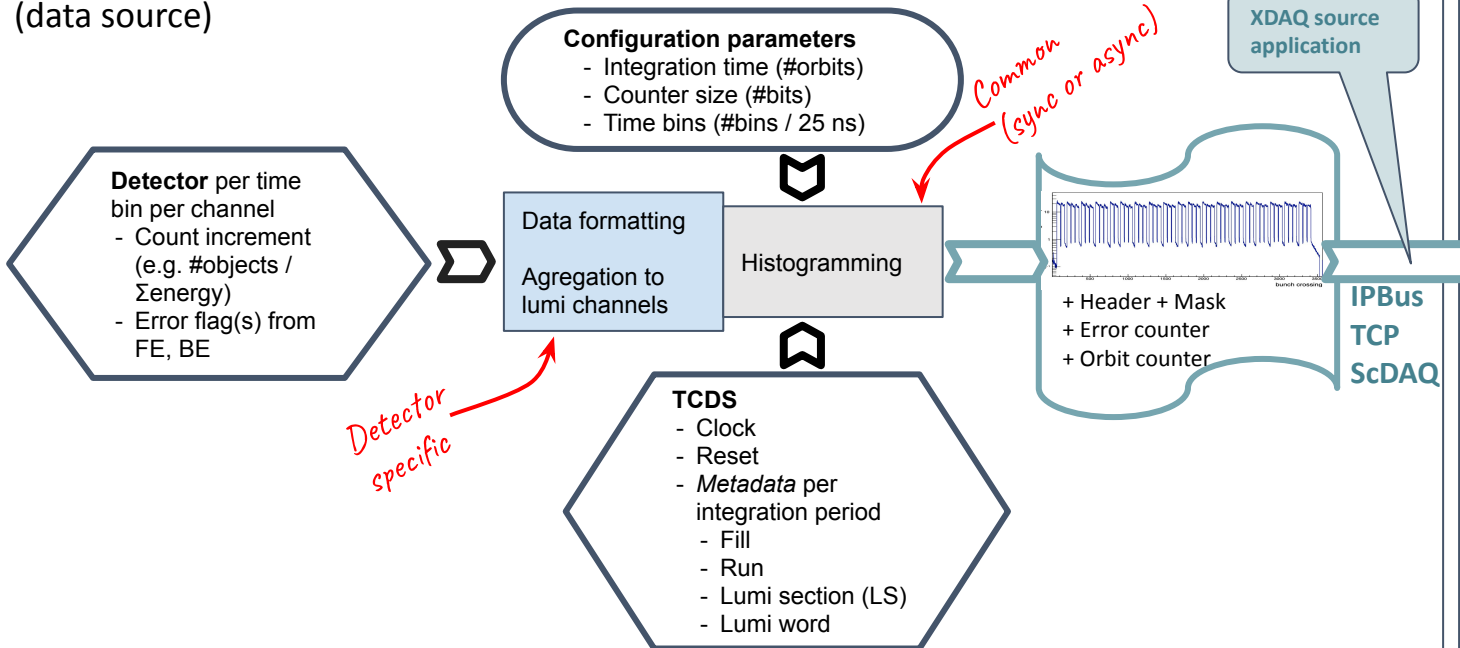
Architecture design with CMS DAQ
Follow evolution of XDAQ platform

Histogramming and BRIL DAQ



BRILDAQ:
publisher /
subscriber model

Detector back end (data source)



Data source: reading histograms from hardware memory, publishing to XDAQ b2in eventing
Data processor: local data aggregation, plotting & storing of histograms

Luminometry from Run 2 to Phase 2

Natural progression from Run 2

- Successful construction of two detectors during LS2
- Participation in Run 3 demonstrator systems with Phase-2 histogramming firmware
- Semi-online PCC in Run 3

Luminometry (counting method)	Run 2	Run 3	Phase-2	New Phase-2 features
Hits on semi-conductor sensors (pulse height, timing)	BCM1F (pCVD+Si, via VME BE)	BCM1F (Phase-2 Si, via μ TCA BE): real-time pulse height	FBCM (Phase-2 Si and BE)	More channels
Hit calorimeter towers	HFOC (via dedicated BE FW)		Potentially ATCA BE	Potentially amplitude
Calorimeter E_T sum	HFET (via dedicated BE FW)		Potentially ATCA BE	—
Track stubs	PLT (3x coincidences on telescope)	Rebuilt PLT	OT L6 (2x coincidences on TB2S)	More channels
Pixel clusters	Phase-1 pixel tracker (offline)	Phase-1 pixel tracker (at HLT, in BRILDAQ)	TEPX D4R1	More channels, 2x & 3x coincidences at overlaps
Muon barrel L1 trigger primitives	DT orbit-integrated per 23 s	Demonstrator BbB with histogramming FW	MB Phase-2 BE	BbB per 1 s
Trigger objects via 40 MHz scouting	μ candidates (demonstrator)	μ candidates (Phase-1 system with histo FW)	Full Phase-2 system	Access also to calorimeter & track objects
Ambient dose equivalent rate (orbit-int per 1 s)	REMUS (via LHC Timber)	REMUS (in BRILDAQ)		—

Central paradigm: maximum commonality



Since conception of BRIL, **strengthen the use of common components in data acquisition and analysis of BRIL instrumentation**

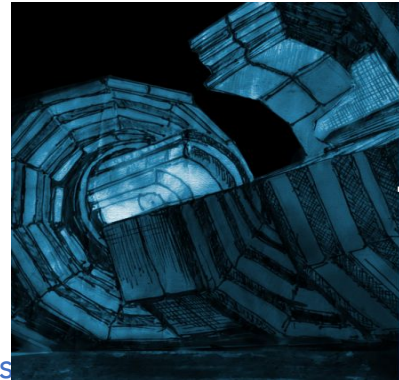
Common

- + triggering (BRIL Trigger Board: generate unbiased triggers for TEPX & D4R1, BPTX signal to CMS Global Trigger)
- + readout back-end electronics (e.g., use Apollo and Serenity boards for BRIL luminosity systems)
- + histogramming module for all luminometers
- + data acquisition = **BRILDAQ**
 - + **Read out and process luminosity histograms, monitoring and calibration data**
 - + Luminosity data processed in ATCA back end with system-on-chip processors
 - + Read out via control network through gigabit Ethernet
 - + subsystems need to give sufficient bandwidth for (small) BRIL data volume
 - + work with DAQ group to define architecture
 - + Injected to BRILDAQ infrastructure
 - + **Independent run control system**
 - + **Database providing all necessary information for physics analyses**

Summary of CMS Phase-2 strategy

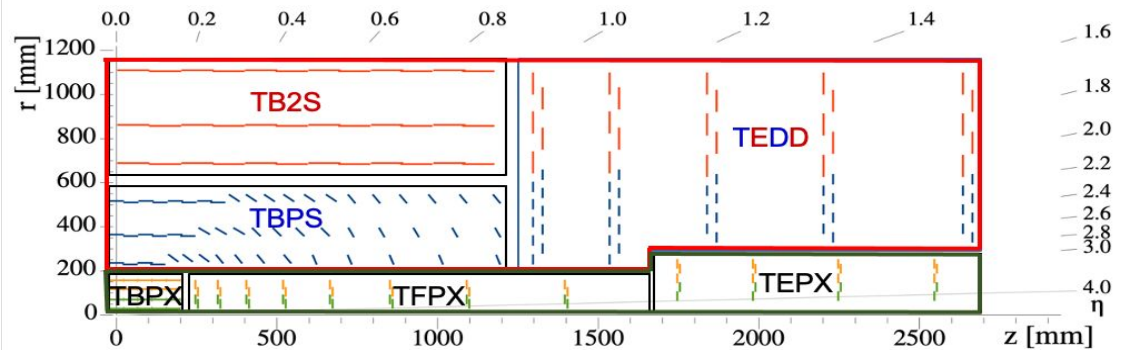


- BRIL deliverables include
 - radiation and neutron monitoring (LHC Radmons, REMUS PMIs, GFPCs, Bonner-sphere neutron spectrometers),
 - beam instrumentation: abort (BCML) and timing (BPTX),
 - beam-induced background (BHM, EMTF, TEPX D4R1, FBCM) and luminosity measurements
- Aim to reach (2%) 1% precision on (real-time) ultimate luminosity measurement
 - Optimal exploitation of data from existing subsystems
 - TEPX and BRIL-operated D4R1 with pixel cluster and coincidence counting
 - Strip Tracker OT L6 twofold coincidence counting
 - Hadron Forward (HF) calorimeter with 2 algorithms
 - Muon Barrel (DT+RPC) backend and 40 MHz trigger scouting systems providing muon information
 - 40 MHz scouting extendable to track and calorimeter objects
 - Construction of a fully independent, always-on luminosity detector with asynchronous, self-triggering capabilities
 - This strategy enables CMS to have 3 (almost) ideal luminometers, and in total 5 independently calibrated bunch-by-bunch measurements, plus additional handles on stability and linearity using different detector technologies and counting methods with orthogonal systematics
- Rich network of collaborations with CMS subsystems, CMS technical coordination, CERN departments, and LHC-wide working groups, the paradigm of maximum commonality of HW/FW/SW components, reliance on proven technologies, and a natural evolution from Run 2 to Phase 2 will help to make these plans a reality

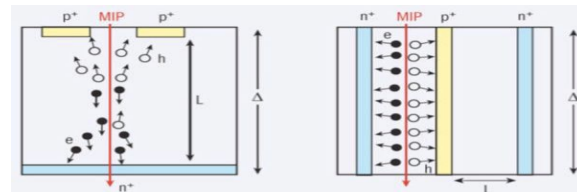
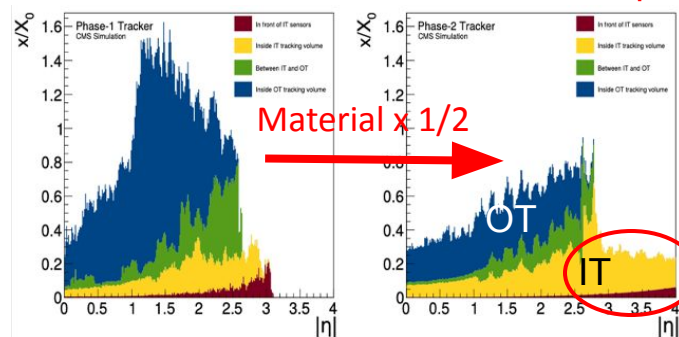




Silicon Pixel & Strip Tracker: 25xLHC readout channels



10x more radiation hard
Higher coverage of pixel detector to $|\eta| < 4$



Inner Tracker: 4.9 m², 4000 modules

- 2G hybrid micropixels of 25 μm x 100 μm
- n-in-p type Si sensors of 150 μm thickness (3D @ TBPX1)
- C-ROC in CMOS 65 nm (CERN RD53): v1 under thorough tests
- Focus on module prototype tests, QC procedures

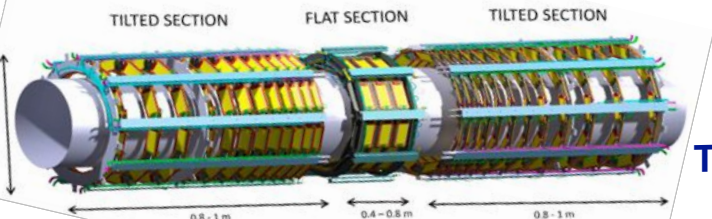
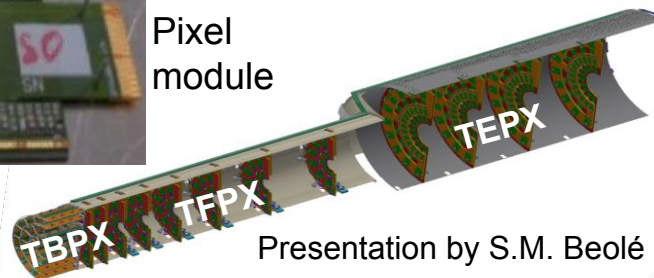
Outer Tracker: 190 + 25 m², 13200 modules,

- 43M microstrips + 170M macropixels

Input to L1 trigger at 40 MHz



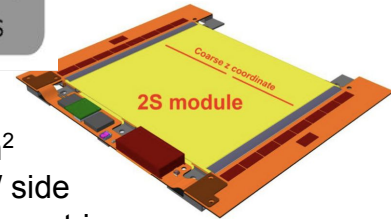
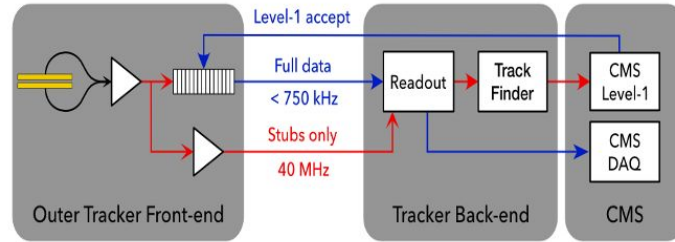
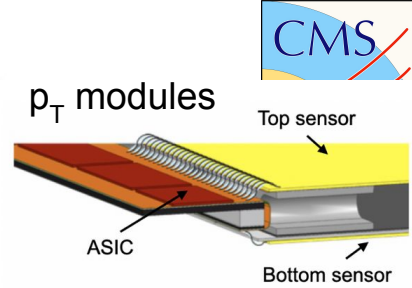
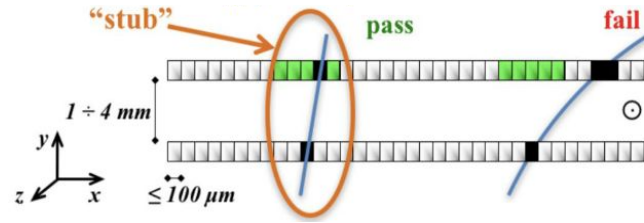
Pixel module



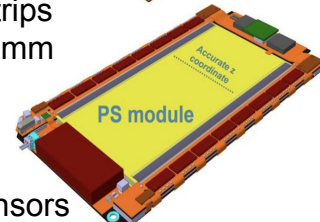
TBPS Layer 1

Outer Tracker

- ▶ p_T discrimination via hit correlation (“stubs”) in sensors of double-sided modules
- ▶ Flex hybrid to get data from both sensors to a single ASIC
- ▶ Different sensor spacing for different detector regions + tunable correlation windows
- ▶ Associate track to stubs from OT layers and extract track p_T for triggering at L1
- ▶ Exploring possibility to reconstruct displaced tracks
- ▶ **OT in production mode:** 30% of sensors produced, ASICs in production or ready for it, hybrid design completed
- ▶ Preparing extensive integration tests and test beams



10 x 10 cm²
 2 sensors / side
 5 cm x 90 μm strips
 spacing: 1.8 / 4 mm

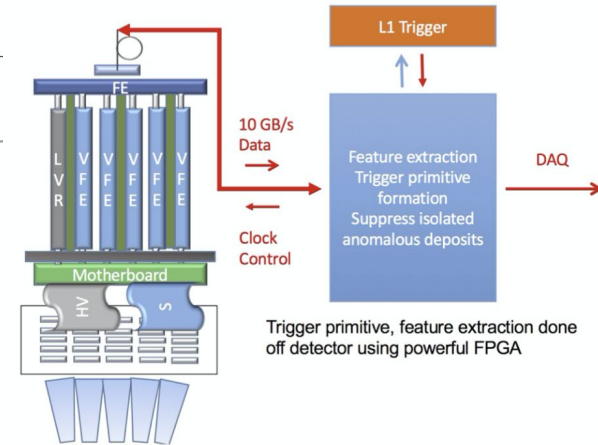
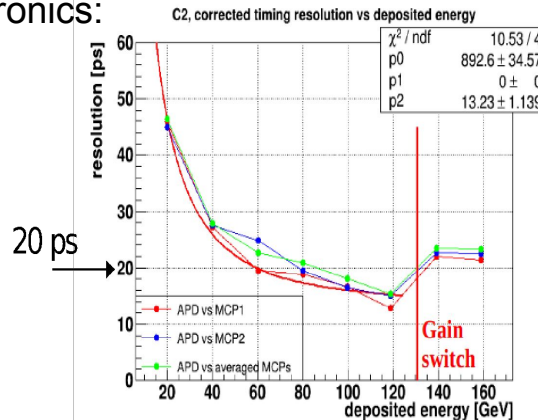
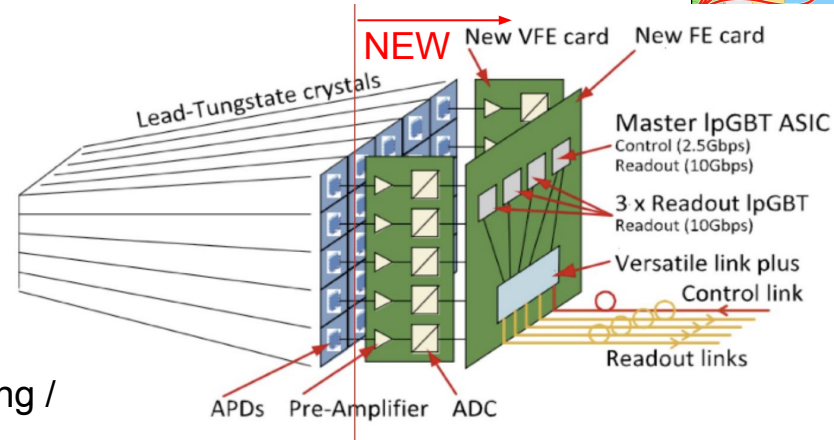


5 x 10 cm²
 2 strip + 1 pixel sensors
 960 x 2.5 cm x 100 μm strips
 960 x 32 x 1.5 mm x 100 μm pixels
 spacing: 1.6 / 2.6 / 4 mm



Barrel calorimeter

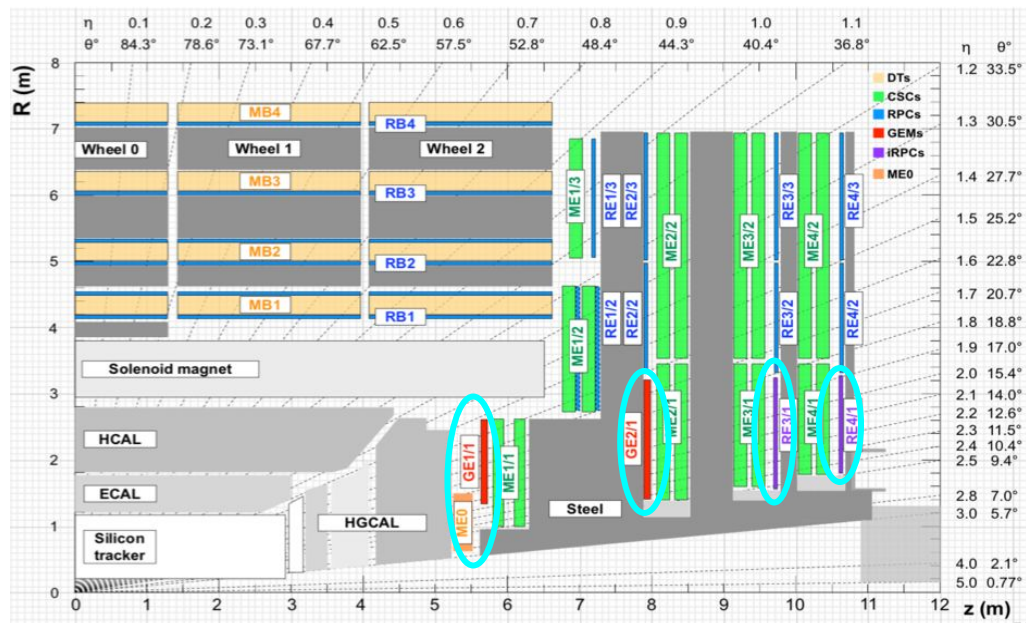
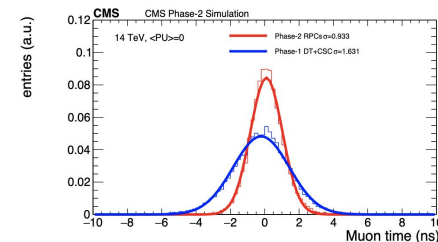
- ▶ PbWO_4 crystals and Avalanche Photodiodes (APDs) kept
- ▶ **FE electronics to be replaced**
 - ▶ 30 ps time resolution for 30 GeV e/γ
 - ▶ Single crystal readout (instead of 5x5) at 40 MHz (no latency)
 - ▶ New Very Front End (VFE) removes spikes (anomalous signals due to particles hitting the APD directly)
- ▶ 9°C operating temperature (from 18°C) to mitigate APD aging / radiation damage
- ▶ 2021 Oct testbeam with prototype electronics: good linearity, E and time resolutions
- ▶ VFE ASICs (CATIA v2 & LiTE-DTU v2) pre-production: good performance, last design modifications done
- ▶ HCAL new BE, common with ECAL



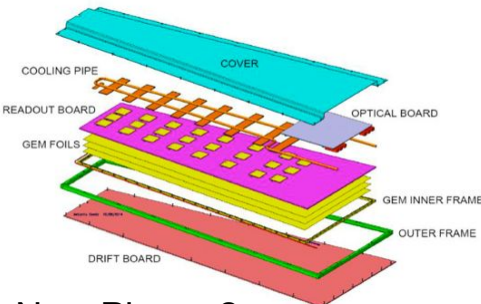


Muon detectors

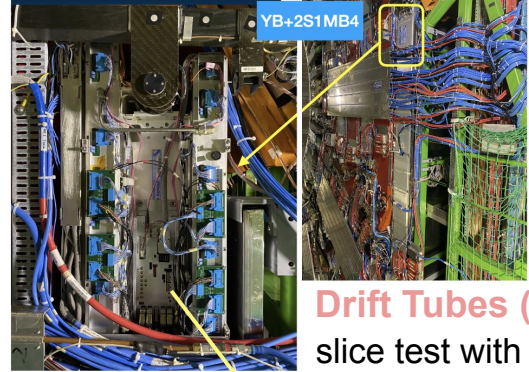
- Existing **DT**, **CSC**, **RPC** detectors with upgraded electronics
 - cope with $\sim 10x$ higher rates and improve performance
 - improve RPC trigger hit time resolution from 25 ns to 1.5 ns
- New detectors in challenging (high rate, high background) forward region
 - increase redundancy and extend coverage to $|\eta| = 2.4 - 2.8$
 - enhance tracking performance
 - allow bending angle measurement at trigger level
- Gas Electron Multiplier chambers
 - GE1/1** (LS2), **GE2/1** (2024/25 & 2023/24 (E)YETS): 50+100 m² of 2-layer triple-GEM
 - ME0** (LS3): 60 m² of 6-layer triple-GEM
- Improved RPC
 - RE3/1, RE4/1** (2024/25 EYETS)



Muon detectors: first stage completed in LS2

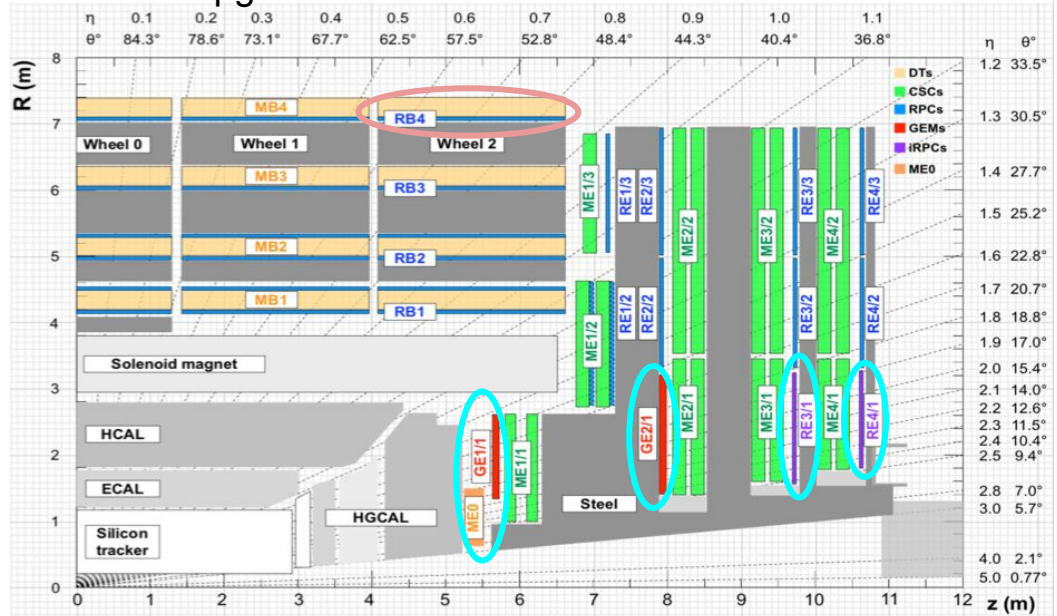
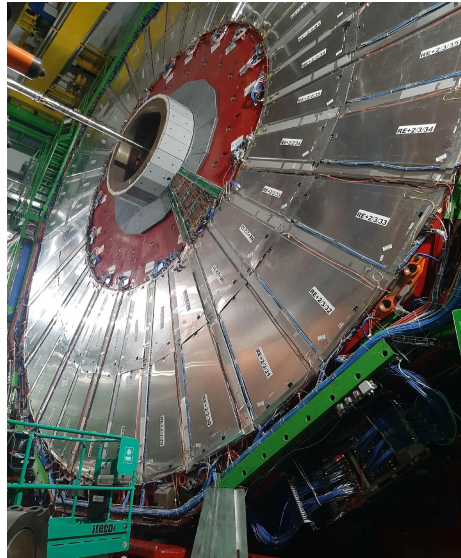
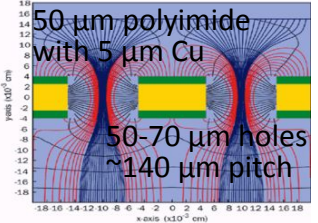
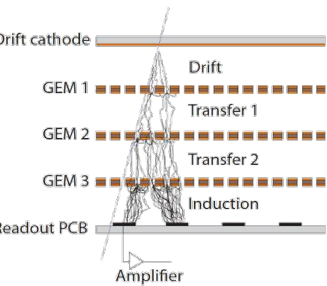


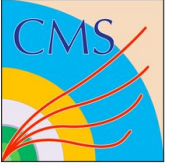
- ▷ **GE1/1** installed (2x36 SCs of 2 triple-GEMs), good performance in 2021 Oct beam test
- ▷ One slice of endcap equipped with new **GE2/1, RE3/1, RE4/1** chambers
- ▷ CSC on-detector electronics upgraded



Drift Tubes (DT) slice test with Phase-2 on-board electronics

New Phase-2 technology

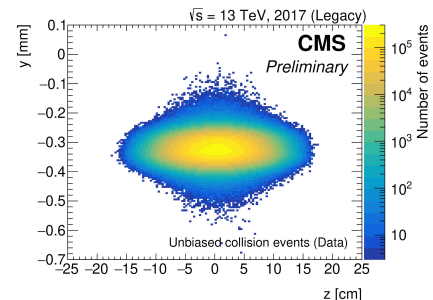
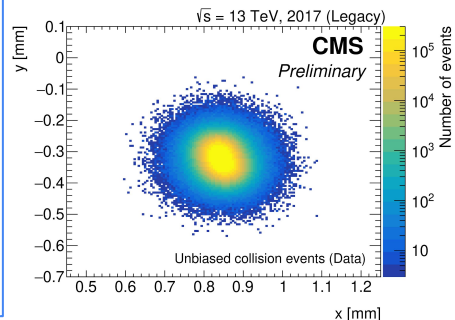
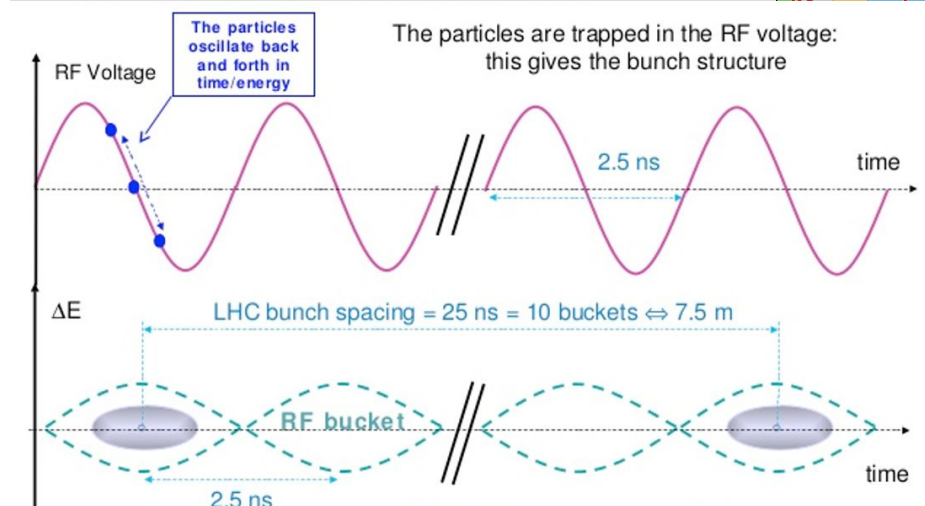




LHC details

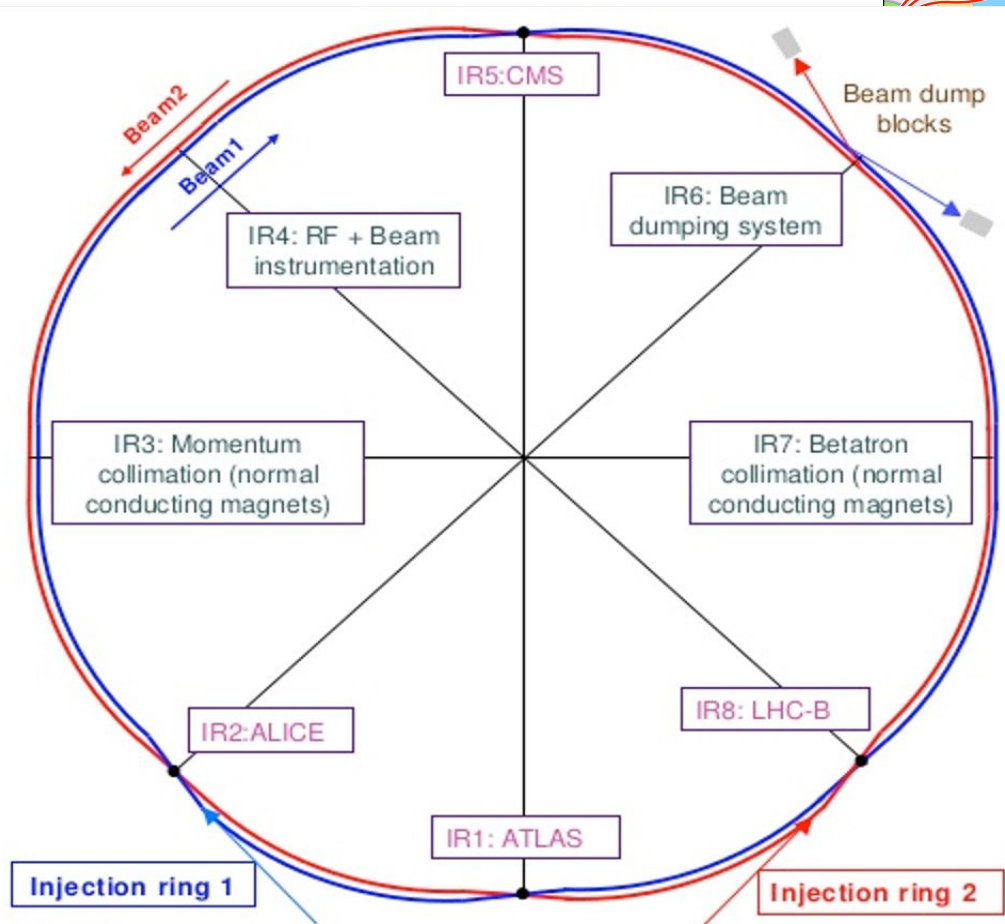
LHC operations

- ▶ Bunched beams accelerated by RF cavities
- ▶ f_{RF} synchronised to movement of bunches (LHC: $f_{RF} = 400.8$ MHz @ full energy)
 - ▶ Longitudinal focusing
 - ▶ LHC: 3-4.5 cm bunch length
- ▶ Dipole magnets keep particles on ~circular orbit with alternating arcs and straight sections
- ▶ Quadrupole magnets focus the bunches to tiny cross-sections
 - ▶ LHC: 10-16 μm in transverse bunch size
- ▶ LHC parameters
 - ▶ 3564 bunch locations spaced by 7.5 m (every 10th RF bucket)
 - ▶ Collisions at every $10/f_{RF} \sim 25$ ns
 - ▶ 1 orbit takes $1/f_{rev} = 1/11245$ Hz ≈ 90 μs



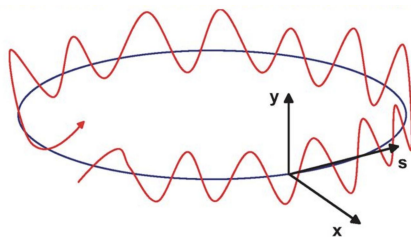
LHC ring & beam instrumentation

- ▶ Insertion Regions (IR) at straight sections (~528 m)
- ▶ Injection from the SPS at 450 GeV beam energy close to IR2 (ALICE) and IR8 (LHCb)
- ▶ Acceleration by RF cavities around IR4 to reach collision energy (13.6 TeV in Run 3)
- ▶ Beam collimation at IR3 and IR7
- ▶ Collisions at 4 Interaction Points (IP1: ATLAS, IP2: ALICE, IP5: CMS, IP8: LHCb)
- ▶ Beam dump system at IR6
- ▶ Arcs equipped by superconducting magnets to bend, focus, and correct the orbits of the beams



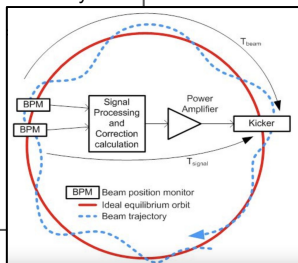
The LHC filling cycle

Complex sequence of actions to fill the LHC and prepare for stable collisions takes >1 hour

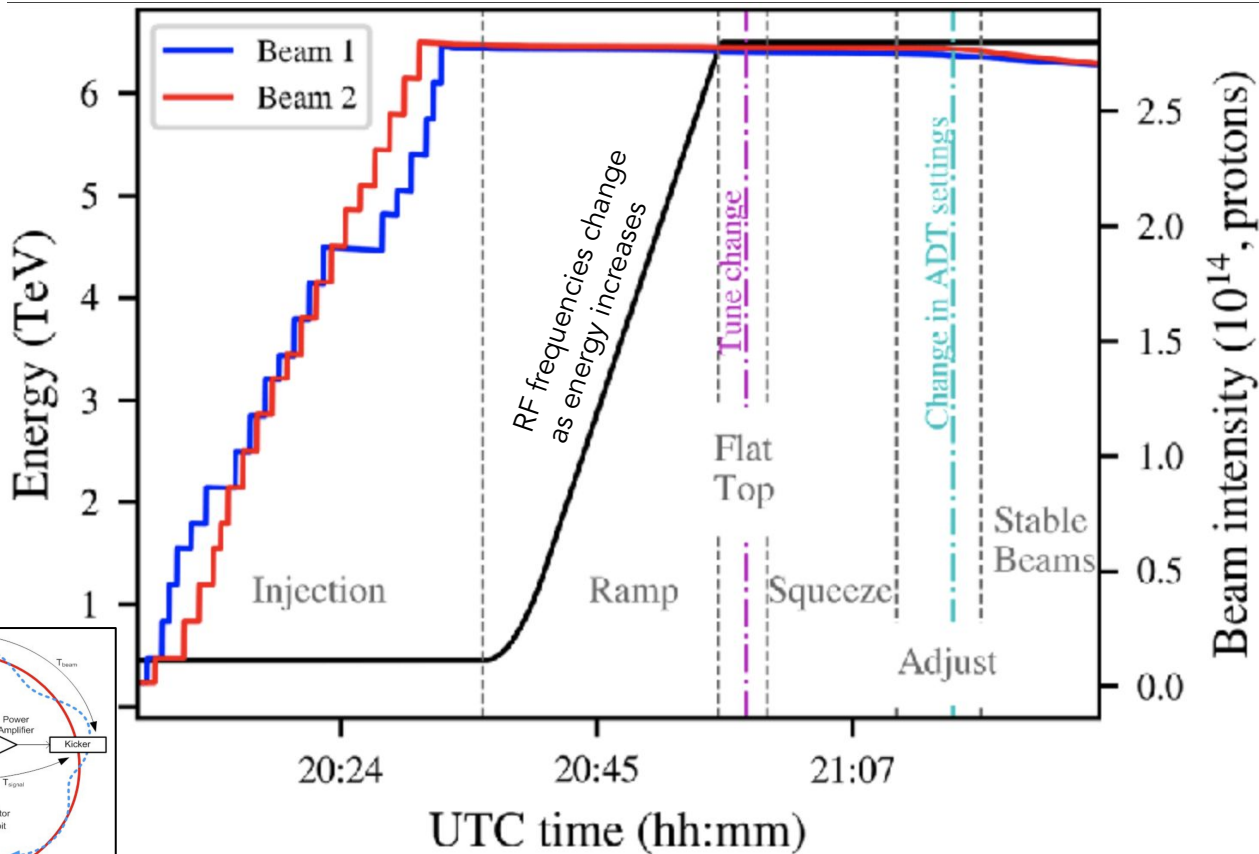


Number of transverse oscillations of a particle in one revolution around the ring is called the betatron **tune** ($Q_x=62.31$, $Q_y=60.32$ during pp collisions at top energy), with $(Q_x, Q_y) = (62.28, 60.31)$ at injection (450 GeV) energy at HL-LHC.

Transverse oscillations can be controlled by a damping system. **ADT** = LHC transverse damper

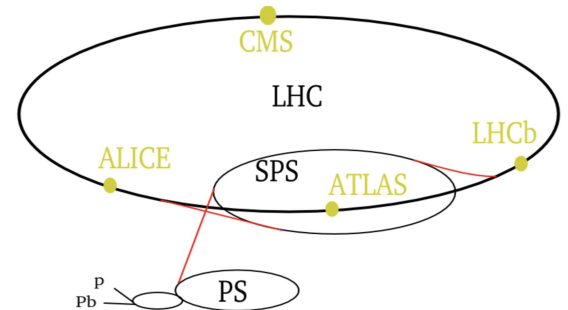
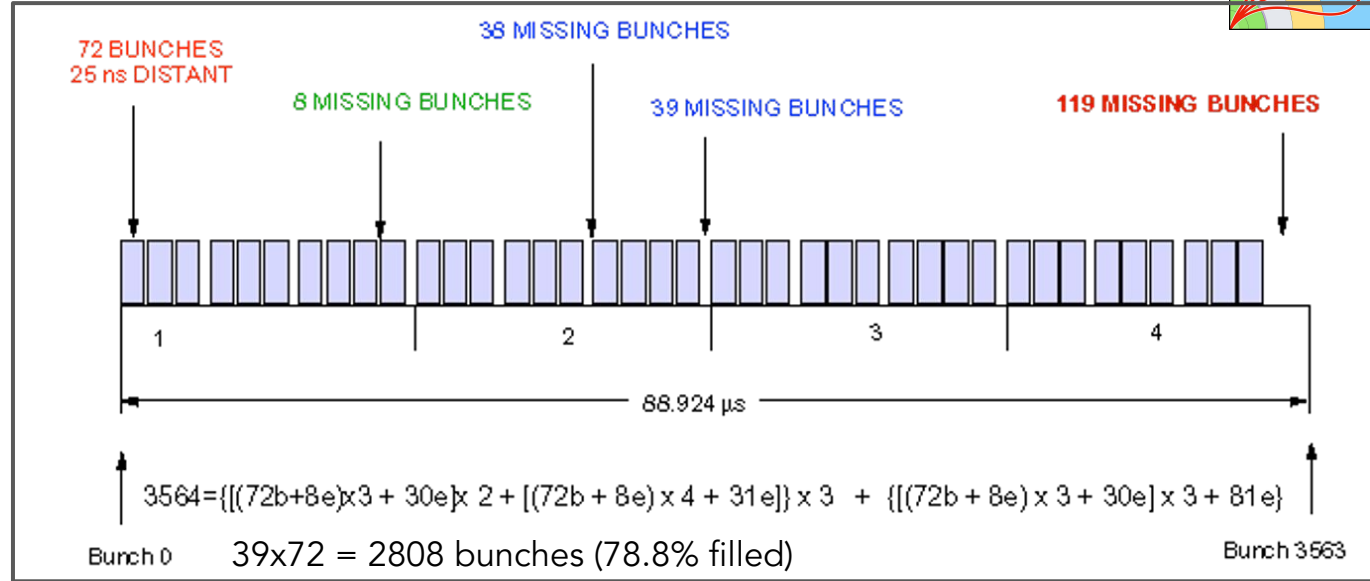


RF frequencies of two beams locked



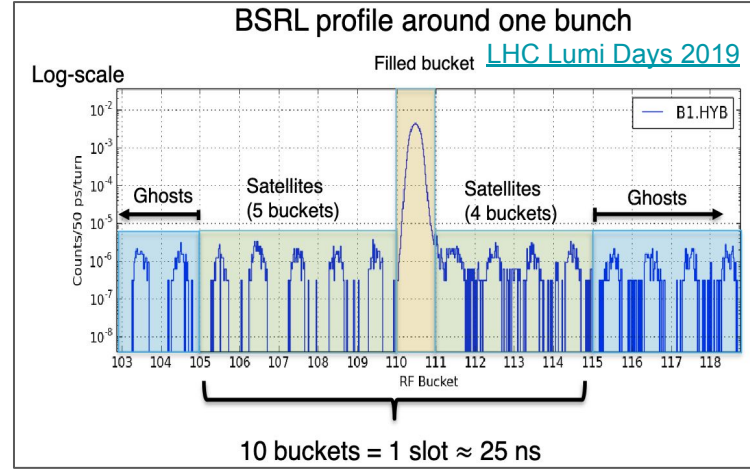
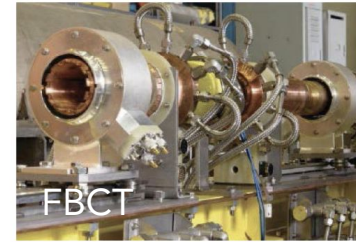
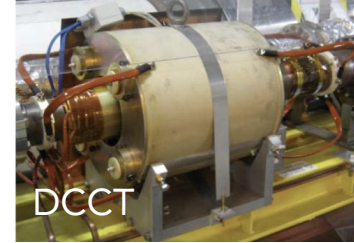
Filling scheme with bunch trains (an example)

- ▶ 72 bunches from PS to SPS in one go → bunch trains
- ▶ Variable spacing to accommodate rise times of injection and extraction magnets (“kickers”) in PS, SPS and LHC
- ▶ Empty bunches also useful to determine beam backgrounds, pile-up and detector noise
- ▶ Unique numbering scheme: Bunch Crossing Identifier (BCID)
- ▶ LHC can run with a large variety of filling schemes



Bunch intensity measurements (N_1, N_2)

- ▶ DC Current Transformers (DCCT) / Beam Current Transformer - DC (BCTDC): Total charge per beam including bunched and unbunched charges
- ▶ Fast Beam Current Transformers (FBCT), a wall current transformer: Relative bunch intensities including charges outside the filled bucket (satellites), but not to the unfilled bunches (ghosts) due to bunch charge limit
- ▶ Beam Quality Monitors (BQM), a wall current monitor designed to measure longitudinal bunch parameters such as bunch length and phase: sum of 20 samples of (uncalibrated) intensity per filled bucket (i.e. not affected by satellites)
- ▶ Longitudinal Density Monitors (LDM) / Beam Synchrotron Radiation - Longitudinal (BSRL): Longitudinal beam profile to determine satellite and ghost charges with a time resolution of 90 ps (integrated over 5 minutes)
- ▶ IP8 beam - gas imaging (BGI): Ghost charges by comparing rates for empty - empty and empty - filled bunch crossings



$$n^j = \frac{n_{\text{FBCT}}^j (1 - f_{\text{sat}}^j)}{\sum_j n_{\text{FBCT}}^j} N_{\text{DCCT}} (1 - f_{\text{ghost}})$$