MSHT Updates and Perspective

- Lucian Harland-Lang, University College London
- LHC EW WG General Meeting, CERN, July 11 2024
 - With Robert Thorne and Tom Cridge





- The 'Post-Run I' set from the MSTW, MMHT... group: MSHT20.
- Focus on including significant amount of new data, higher precision theory and on methodological improvements.
- Although no official NNLO release since MSHT20, we have been busy! Recent highlights:
 - ★ First global aN3LO PDF analysis.
 - ★ First global QED and aN3LO PDF analysis. T. Cridge, LHL, R. Thorne, arXiv: 2312.07665

 - ★ First closure test of fixed parameterisation & direction comparison to Neural Net approach.
 - questions as well (w.r.t. profiling in particular).



J. McGowan et al., arXiv: 2207.04739

★ First global determination of strong coupling at aN3LO. T. Cridge, LHL, R. Thorne, arXiv: 2404.02964

LHL et al., In preparation

• No time to go through all of these, but will mention some and address some more general

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Stress Testing the MSHT Approach





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PDF comparison

of global dataset, unified between 3 global fits and with very close theory settings. Find:

 Global fits give different errors in **Benchmark =** general smaller errors.



• Different methodologies giving different results. Understanding this clearly important!

• Comparison/benchmarking of PDFs considered in PDF4LHC21 study. Fit representative subset

MSHT PDF Uncertainty

- Find global minimum of χ^2 and evaluate eigenvectors of Hessian matrix at this point.
- Parameter shifts corresponding to given $\Delta \chi^2$ criteria given in terms of these

$$a_i(S_k^{\pm}) = a_i^0 \pm t \, e_{ik}, \quad \text{with } t \text{ adjusted to give}$$

- T = 1: `textbook' criterion for 68% C.L., would apply if:
 - * Complete statistical compatibility between multiple datasets entering fit. **★** Completely faithful evaluation of experimental uncertainties within each dataset. ★ Theoretical calculations that match these exactly.

- T = 1: `textbook' criterion for 68% C.L., would apply if:
 - * Complete statistical compatibility between multiple datasets entering fit.
 - **★** Completely faithful evaluation of experimental uncertainties within each dataset.
 - \star Theoretical calculations that match these exactly.
- Good evidence that first two points do not always hold, while last point known not be true (though progress towards missing higher order uncertainties made).

G. Watt and R. Thorne, arXiv:1205.4024 M. Yan et al., arXiv.2406.01664 **J. Pumplin, arXiv:0909.0268**

- Further evidence of this as part of our new study (Backup).
- will increasingly not match accuracy with T = 1. Motivates enlarged tolerance T > 1 (more later).
- of 'closure tests'...

Fixed target, DIS, Tevatron, LHC

$$N_{\rm dataset} \sim 50 - 60$$

• Given complete statistical compatibility, global PDF fit very constraining. Danger is claimed (high) precision • Equally possible that parameterisation inflexibility may require this. Does it? To see we will present results

Global Closure Test

- NNPDF data/theory only difference is input parameterisation.
- comparison at level of full fit.

• Global Closure Test: generate pseudodata corresponding to global dataset with a particular input PDF set and perform usual MSHT fit to this. Then determine how faithfully underlying input is reproduced.

• This allows us to evaluate corresponding fit quality with a (MSHT) fixed parameterisation, but to

• Will use for closure tests (though not essential) - but setting things up in this way will allow direct

- For direct comparison will consider perturbative charm NNPDF4.0pch set as input.
- Then generate unshifted pseudodata for 4.0 global dataset ($N_{\text{pts}} = 4627$). In principle exact agreement possible, with $\chi^2 = 0$.
- Then perform fit with default MSHT parameterisation. What do we find?

$$\chi^2$$
 χ^2
Fit quality: 2.4

Remarkably good! In fact lower than reported result of NNPDF L0 closure test.

L. Del Debbio, T. Giani and $\chi^2/N_{\rm pts}$ M. Wilson, arXiv:2111.05787

- But apparently no issue with parameterisation inflexibility in this case. But what about PDFs?

Always NNLO

 $\chi^2/N_{\rm pts}$

0.0005

t photon product 10^{5} ⁴01 (GeV²) Q^2 10^{3} 10 NNPDF, arXiv:2109.02653

4.0 meth. meth.

0.012 0.002

• Caveat: only one input set, may well be different (not quite as good) for others. Trend should be similar.

Full Fit: Comparison

- like: exactly same data and theory, with only difference from PDF input parameterisation.

MSHT, $T^2 = 1$ ★ Quark flavour decomposition: MSHT, $T^2 = 10$ ★ Gluon: NNPDF4.0

• Can also consider result of fit to real data entering NNPDF4.0 fit with MSHT20 parameterisation. Like-for-

• MSHT fit quality moderately improved w.r.t. NNPDF4.0, i.e. again no evidence for parameterisation inflexibility. At level of PDF uncertainties, NNPDF4.0 rather in line with MSHT but with $T^2 = 1$:

 $\sigma(\text{NNPDF}) \sim \sigma(\text{MSHT}, T^2 = 1)$

 $\sigma(\text{MSHT}, T^2 = 1) \lesssim \sigma(\text{NNPDF}) \lesssim \sigma(\text{MSHT}, T^2 = 10)$

MSHT at Approximate N3LO: MSHT20aN3LO

MSHTaN3LO

- First global aN3LO analysis MSHT20aN3LO. Released ~ 2 years ago.
- Approximate \neq poorly known! Great deal already known at N3LO about PDF evolution and DIS cross sections. And a lot of new information on splitting functions/heavy flavour transitions since release. • Main bottleneck to 'real' N3LO is hadronic cross sections. Include via nuisance parameters:
- Clear improvement in fit quality, ~ driven by known N3LO.
- Evidence that aN3LO reduces tensions between low and high *x* regions.
- Largest change is in gluon at low and intermediate x. Some change in e.g. quarks at high x.

	LO	NLO	NNLO	N ³ LO
$\chi^2_{N_{pts}}$	2.57	1.33	1.17	1.14

Change in gluon
 corresponds to reduction
 in e.g. ggH at N3LO improves stability.

- Since MSHT20aN3LO release, have studied impact of newer splitting function information.
- Moderate impact, within uncertainties. Find impact on ggH very small!

- Neutral Current Z/γ^{*} DY production at $Q = m_Z$ 24000 Light: PDF + Scale uncertainty Dark: PDF uncertainty 23000 22000 (q d) 21000 20000 $\sqrt{s} = 13$ TeV, $\mu_0 = Q/2$ 19000 N³LO Result MSHT20 NLO PDF NNLO Result MSHT20 NNLO PDF NLO Result MSHT20 N³LO H[']_{jj} - ¹ PDF 18000 NLO NNLO N³LO σ accuracy
- Some increase in NC DY again mild improvement in stability.

$$+ \frac{\alpha_S}{2\pi} P_{ij}^{(1,0)} + \left(\frac{\alpha_S}{2\pi}\right)^2 P_{ij}^{(2,0)} + \left(\frac{\alpha_S}{2\pi}\right)^3 P_{ij}^{(3,0)} + \frac{\alpha_S}{2\pi} P_{ij}^{(1,0)} + \left(\frac{\alpha_S}{2\pi}\right)^2 P_{ij}^{(2,0)} + \left(\frac{\alpha_S}{2\pi}\right)^2 P_{ij}^{(3,0)} + \left(\frac{\alpha_S}{2\pi}\right$$

y evaluated according to the proceeding to the proceeding and the set of the procedure described in [5]. While the contributions second lines are included in the MSHT20 and MSHT20 a ED and aN³LO QCD is then in preper in the set of the preper state of the set of the se g all three lines of corrections. An is a the state of the the the state of the the the state of the s o distinguishes between the up Field device the distinguishes between the up and dc 100 100 100 100 400 400 400 (+0.0) and the operation of the partons of the partons of the partons are the therefore requires that the evolution basis of the partons the basis used in the default MS finance in the basis used in the basis were the basis of the MSHT and the basis of the ba

• Impact of QED relatively mild, generally smaller than aN3LO. But not negligible.

E.g. leads to reduction in gluon (sum rule) and hence ggH at percent level. \bullet

$P_{ij}^{(2,0)} + \left(\frac{\alpha_S}{2\pi}\right)^3 P_{ij}^{(3,0)}$ (2)V3LO + QED(3)

inci	$\chi^2/N_{\rm pt}$ aN ³ LO (QED)	$\begin{array}{c} \Delta \chi^2_{\rm aN^3LO} \\ \rm QED\text{-}QCD \end{array}$	$\begin{array}{c} \Delta \chi^2_{\rm NNLO} \\ {\rm QED-QCD} \end{array}$	$\begin{array}{c} \Delta \chi^2_{\rm QCD,QED} \\ {\rm aN^3LO-NNLO} \end{array}$
Total	5323.6/4534	(+3.6)	(+17.3)	(-209.3, -223.1)

The strong coupling at aN3LO

- (PDF sensitive) hadronic measurements is via full refit.
- Recent first extraction of strong coupling in aN3LO global PDF fit.

- Looking in more detail... \bullet

• Determination of α_S and PDFs highly correlated. Only completely consistent way to include impact of a S. Forte and Z. Kassabov, arXiv: 2001.04896

- Find that global χ^2 profile built up of different competing pulls.

(Consistent with other fixed target DIS (p), and ~ known N3LO)

BCDMSp data strongest constraint upwards: $\Delta \alpha_S(M_7^2)$ = +0.0013.

NMC deuteron, ATLAS 8 TeV Z both give lower bounds of $\Delta \alpha_S(M_Z^2)$ = -0.0017.

SLAC deuteron data gives lower bound: $\Delta \alpha_{S}(M_{Z}^{2})$ = -0.0016.

• Putting together and suitably symmetrising, we quote:

• Uncertainty provided using 'dynamic tolerance'. Deviation with α_S monitored and limited such that this does not exceed 'hypothesis testing' criterion $\Delta \chi^2 \leq \sqrt{2N}$ i.e. remains good according to this measure.

Consistent with (NNLO) World Average of 0.1180 \pm 0.0009.

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 $\alpha_{S,aN3LO}(M_Z^2) = 0.1170 \pm 0.0016$

Comparison to other results

$\alpha_{S,aN3LO}(M_Z^2) = 0.1170 \pm 0.0016$

- Consistent with world average and recent ATLAS measurement.
- Uncertainty larger but similar order.
- If we took $\Delta \chi^2 = 1$ would be factor of ~ 2 smaller, but v. good reasons to believe that is too aggressive.

 $\alpha_S = 0.1170 \pm 0.0005$

ATLAS ATEEC CMS jets H1 jets HERA jets CMS tīt inclusive CDF Z p₋ **PDF** fits Electroweak fit Lattice World average

final result. Important to treat these together! **\star** For LHC Higgs the anticorrelation between gluon and α_S compensates larger direct uncertainty. **★** For **DY** direct α_S uncertainty small, and largest effect from change in PDF. **\star** Combined PDF + α_S broadly leads to at most moderate increase over PDF uncertainty alone.

Cross Sections

 \star Impact on cross sections includes α_S variation in matrix elements + PDFs - non-trivial interplay to get

Profiling: Some Comments

PDF Profiling

- PDF profiling common technique in experimental analyses.
- Allows impact of data on (Hessian) PDFs to be accounted for simultaneously with (e.g.) EW precision observable.
- Aim of this is (or should be) to approximate what would happen if data were included in global fit:

$$\chi_{\text{global, new}}^2 = \chi_{\text{normalized}}^2$$

$$\sum_{i,j=1}^{N_{\text{dat}}} \left(D_i - t_i - \sum_k \Gamma_{i,k}^{\text{PDF}} \beta_{k,\text{PDF}} \right) C_{ij}^{-1} \left({}^{\text{B}} D_j - t_j - \sum_k N_{\text{ew}} N_{\text{data}} \right)$$

$$N_{\text{ew}} d_{\text{data}} = 0$$

$$\beta_{k,\text{PDF}} : \text{nuisance parameter. } \beta_{k,\text{PDF}} = 0 \text{ is p}$$

- that taking a given $\beta_{k,\text{PDF}} \to 1$ gives $\Delta \chi^2_{\text{global,old}} = T^2$.

$$\chi_{\text{global, new}}^2 = \chi_{\text{new}}^2 + \chi_{\text{global, old}}^2$$

$$\sum_{i,j=1}^{N_{\text{dat}}} \left(D_i - t_i - \sum_k \Gamma_{i,k}^{\text{PDF}} \beta_{k,\text{PDF}} \right) C_{ij}^{-1} \left(D_j - t_j - \sum_m \Gamma_{i,m}^{\text{PDF}} \beta_{m,\text{PDF}} \right) + T^2 \sum_k \beta_{k,\text{PDF}}^2$$
New data
Data already in fit

Cey point: PDF eigenvectors are **defined** such that taking $\beta_{k,\text{PDF}} \rightarrow 1$ gives $\Delta \chi_{\text{global,old}}^2 = T^2$.

o if new data prefers e.g. $\beta_{k,\text{PDF}} \rightarrow 1$ this to be balanced against this deterioration in fit to remaining data.

- **K**
- S
- To best of our knowledge, all LHC analyses where profiling is performed instead take:

$$\sum_{i,j=1}^{N_{dat}} \left(D_i - t_i - \sum_k \Gamma_{i,k}^{\text{PDF}} \beta_{k,\text{PDF}} \right) C_{ij}^{-1} \left(D_j - t_j - \sum_m \Gamma_{i,m}^{\text{PDF}} \beta_{m,\text{PDF}} \right) + \sum_k \beta_{k,\text{PDF}}^2 \sum_k \beta_$$

- weighting the impact of other data in the fit (much of it from the LHC).

• I.e. as if taking $\beta_{k,\text{PDF}} \to 1$ only leads to $\Delta \chi^2_{\text{global,old}} = 1$, which is incorrect. Corresponds to down-

• Note this issue already enters at the level of pull of new data on central value of PDFs, i.e. it is **independent** of question of how final PDF uncertainties should be defined in analysis - although also relevant there!

Uncertainty Correlations (Brief Comments)

at better estimate of eventual uncertainty. Two brief remarks/questions:

* If PDF profiling/reweighting is becoming the default, how would such a study sit within this? * Deeper question of tolerance, comparisons between methodologies may be key.

• Ongoing proposal to evaluate the correlations between the PDF uncertainties of different groups - aim to arrive

Summary/Outlook

- ★ Have presented here the first global closure test of the MSHT20 fitting approach: parameterisation inflexibility not observed to be major contribution to error budget.
- * But I have tried to motivate why an enlarged error definition is nonetheless needed in the complex environment of a global PDF fit.
- * At level of errors $\sigma(\text{NNPDF}) \sim \sigma(\text{MSHT}, T^2 = 1)$ in general with some exceptions gluon larger though less than $T^2 = 10$ (~MSHT20 default).
- * Have had to be very brief here full paper out very soon with all the details. Stay tuned!
- of results along with missing higher order uncertainties.

* Approximate N3LO PDFs very well advanced - a lot is known and these improve accuracy

* First strong coupling determination at aN3LO - perturbative convergence has been reached. * Finally: care needed to correctly profile PDFs with tolerance in error definition!

Thank you for listening!

Backup

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Tolerance: Toy Model

$$t_0 = \frac{1}{2}(D_1 + D_2)$$
$$t = t_0 + \Delta t$$
$$\Delta t = \pm \frac{\sigma}{\sqrt{2}}$$

Independent of particular values of $D_{1,2}$ For consistent case

$$D_{1,2} = D_0 + \sigma \delta_{1,2}$$
,

this is **correct**.

 $\delta_{1,2}$: univariate Gaussian

Tolerance: Toy Model

$$t_0 = \frac{1}{2}(D_1 + D_2)$$
$$t = t_0 + \Delta t$$
$$\Delta t = \pm \frac{\sigma}{\sqrt{2}}$$

Independent of particular values of $D_{1,2}$ For **inconsistent** case

$$D_{1,2} = a_{1,2} + (D_0 + \sigma \delta_{1,2}) ,$$

this is **incorrect**.

 $\delta_{1,2}$: univariate Gaussian

Tolerance: Toy Model

$$t_0 = \frac{1}{2}(D_1 + D_2)$$
$$t = t_0 + \Delta t$$

Applying dynamic tolerance instead find

$$\Delta t \propto a_1 - a_2$$

i.e. larger spread to account for tension.

MSHT20 α_s bounds - NNLO

BCDMSp data strongest constraint upwards: $\Delta \alpha_S(M_7^2)$ = +0.0014.

 $\alpha_{s}(M_{Z}^{2})$

SLACp and ATLAS 8TeV Zp_T both give upper bound: $\Delta \alpha_S(M_Z^2) = +0.0018.$

CMS/ATLAS (dilepton) $t\overline{t}$ single diff. would give lower/same upper α_S bound, but not used.

$$\alpha_{S,\mathrm{NNLO}}(M_Z^2) =$$

With thanks to T. Cridge

Consistent with α_S bounds seen in previous studies, and between orders (NNLO and aN3LO).

> ATLAS 8 TeV Z data gives lower bound: $\Delta \alpha_S(M_7^2)$ = -0.0010.

NMC deuteron, ATLAS 8 TeV High Mass DY give lower bounds of $\Delta \alpha_S(M_Z^2)$ -0.0017, -0.0018.

• Therefore upper/lower bounds are +0.0014/-0.0010 at NNLO.

 $= 0.1171 \pm 0.0014$

Consistent with World Average of 0.1180 ± 0.0009 .

 10^{-1}

- Can also use closure test to motivate need for tolerance. Generate: **★** Fixed-Target DY + DIS data with HERAPDF2.0 input. **★** Hadron Collider data with NNPDF4.0 (pch) input.

Tolerance (Again)

See also G. Watt and R. Thorne. arXiv:1205.4024

Inputs are indeed in tension for various PDFs - simply model of incompatibility in fit. What do we find?

- Compare to public MSHT20 fit: only difference due to differing data + theory.

Tolerance (and Again)

Stay tuned for more!

• Final indication here. Perform fit to real NNPDF4.0 data + theory but with MSHT20 parameterisation.

- Compare to public MSHT20 fit: only difference due to differing data + theory.

- Results arguably speak for themselves!

See LHL, DIS2024

Tolerance (and Again)

Final indication here. Perform fit to real NNPDF4.0 data + theory but with MSHT20 parameterisation.

• Aside: MSHT parameterisation also performs very well vs. NN one. NNPDF uncertainties broadly $\sim T = 1$. **Stay tuned for more!** 39

N3LO - What do we know?

- Approximate \neq poorly known! $P(x, \alpha_s) = \alpha_s P^{(0)}(x) + \alpha_s^2 P^{(1)}(x) + \alpha_s^3 P^{(2)}(x) + \alpha_s^4 P^{(3)}(x) + \dots$
 - **★** Splitting functions: a wealth of information. Moments & various limits, with much recent further progress. G. Falcioni et al., arXiv:2307.04158, arXiv:2302.07593

 $F_2(x,Q^2) = \sum (C_{\beta,\alpha}^{VF,n_f+1} \otimes A_{\alpha i}(Q^2/m_h^2) \otimes f_i^{n_f}(Q^2))$ $\alpha \in H, q, g; \beta \in q, H$

 $f_{\alpha}^{n_f+1}(x,Q^2) = [A_{\alpha i}(Q^2/m_b^2) \otimes f_i^{n_f}(Q^2)](x)$

 $\sigma = \sigma_0 + \sigma_1 + \sigma_2 + \sigma_3 + \dots \equiv \sigma_{N3/O} + \dots$

★ Hadronic Cross Sections: while much progress made, thus far not useable in PDF fits.

• First three ingredients now largely known with sufficient precision to give close to a N3LO fit. Final ingredient clearly the bottleneck for that - approximation + uncertainty required.

Emanuele Nocera, Forward Physics and QCD at the LHC and EIC, Bad Honnef 23

Splitting Functions

- Singlet $(P_{qq}, P_{gg}, P_{gq}, P_{qg})$
- large- n_f limit [NPB 915 (2017) 335; arXiv:2308.07958]
- small-x limit [JHEP 06 (2018) 145]
- large-x limit [NPB 832 (2010) 152; JHEP 04 (2020) 018; JHEP 09 (2022) 155]
- 5 (10) lowest Mellin moments [PLB 825 (2022) 136853; ibid. 842 (2023) 137944; ibid. 846 (2023) 1

Non-singlet $(P_{NS,v}, P_{NS,+}, P_{NS,-})$

- large- n_f limit [NPB 915 (2017) 335; arXiv:2308.07958]
- small-x limit [JHEP 08 (2022) 135]
- large-*x* limit [JHEP 10 (2017) 041]
- 8 lowest Mellin moments [JHEP 06 (2018) 073]

\star DIS: massless coefficient functions known (+ massive high Q^2). Massive low Q^2 approx. known.

★ Heavy Flavour: again wealth of information. Moments & various limits, with much recent progress.

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