



Dynamic Aperture of the new HL-LHC baseline

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We thank Y. Angelis, H. Bartosik, R. De Maria, I. Efthymiopoulos, M. Giovannozzi, G. Iadarola, L. Mether, E. Métral, N. Mounet, Y. Papaphilippou, R. Tomás.

1. Introduction
2. Beam-Beam Studies Results
3. Conclusions

Introduction

Beam-beam Studies Results

End of Collapse

Start of \mathcal{L} -Levelling

End of \mathcal{L} -Levelling

Conclusions

DA as main observable

- HL-LHC performance strongly depends on the **orchestration of several beam and machine parameters during the cycle.**

DA as main observable

- HL-LHC performance strongly depends on the **orchestration of several beam and machine parameters during the cycle**.
- For the beam-beam and incoherent effects, the selection/validation of the operational scenario is based on numerical simulations supported by the experience of the past runs: previous studies demonstrated the **correlation between beam lifetime in operation and DA from simulations** [1].

HL-LHC DA requirements

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 1. A minimum **DA of at least 6σ** .

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 1. A minimum **DA of at least 6σ** .
 2. Working point condition **$q_x + 5 \times 10^{-3} < q_y$** : no experience operating below the diagonal and tune split of $+5 \times 10^{-3}$ to prevent possible instabilities.

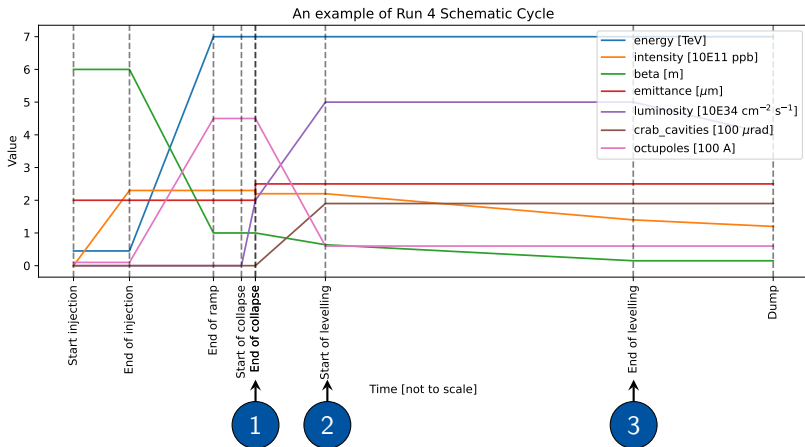
HL-LHC DA requirements

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 1. A minimum **DA of at least 6σ** .
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- Goal is to converge to the **best combination of optics, chromaticity, octupole current, crossing angle for stability, DA and overall performance** during various stages of HL-LHC cycle.

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- Goal is to converge to the **best combination of optics, chromaticity, octupole current, crossing angle for stability, DA and overall performance** during various stages of HL-LHC cycle.
- Considering both round and flat optics ($\frac{\beta_x^*}{\beta_y^*} = 2$), positive and negative octupole polarity, option to reduce chromaticity (similar to 2024 Run) and crossing angle at the end of leveling.

Schematic of the Run 4 Cycle



Focusing on phases of cycle where beam-beam effects are dominating (courtesy of R. De Maria).

Filling scheme

The e-cloud problem being *a priori* resolved, only the baseline filling scheme is considered (25 ns standard beams, 4x72 bunches per injection):

- **baseline** (2760 bunches):

25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns

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- **baseline (2760 bunches):**
25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns
- Simulating worst bunch in terms of head-on and long-range interactions in all IPs, not necessarily worst bunch in terms of DA. Similarly to bunch-by-bunch lifetime fluctuations, there are bunch-by-bunch DA variations not illustrated in the DA scans.

Introduction

Beam-beam Studies Results

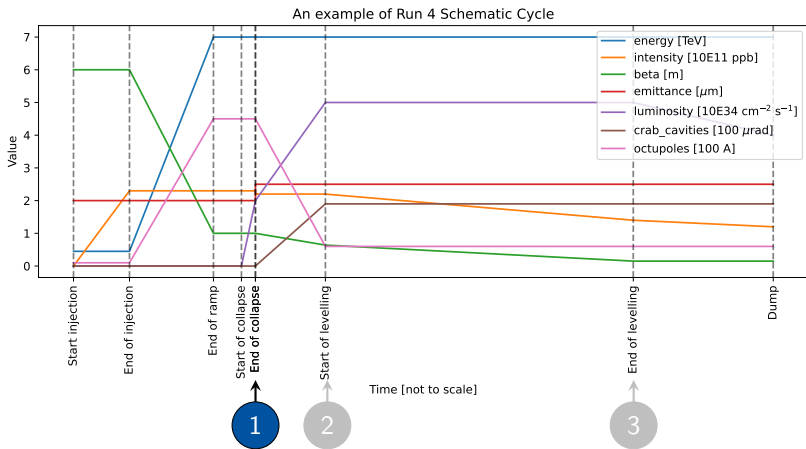
End of Collapse

Start of \mathcal{L} -Levelling

End of \mathcal{L} -Levelling

Conclusions

End of Collapse



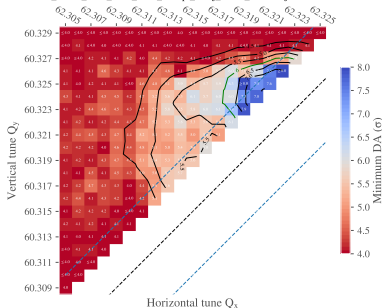
End of Collapse

Parameters (unit)	HL-LHC (values)
Beam energy (TeV)	7
Luminosity (10^{34} Hz/cm ²)	≈ 2.5
Bunch population (protons)	2.2×10^{11}
Filling scheme	baseline
Normalised emittance ($\mu\text{m rad}$)	2.3
Nominal working point (Q_x, Q_y)	(62.31, 60.32)
Chromaticity $Q'_{x,y}$	15
IP1/5 half crossing angle (μrad)	250(H) / 250(V)
IP2/8 half crossing angle (μrad)	-170(V) / 170(V)
IP1/5 β^* (m)	1.1 (round) or 0.9/1.8
IP2/8 β^* (m)	10/1.5
Half crab-cavity angle (μrad)	0

Round optics: sensitivity to octupole polarity

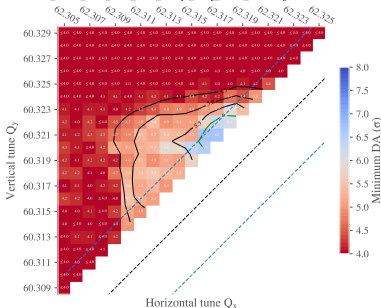
$I = -300A$

HL-LHC v1.6. $E = 7.0$ TeV. $CC = 0.0$ μrad . $N_b \approx 2.2 \times 10^{11}$ ppb,
 $L_{1,5} = 2.52 \times 10^{34} \text{cm}^{-2}\text{s}^{-1}$, $L_2 = 6.87 \times 10^{30} \text{cm}^{-2}\text{s}^{-1}$, $L_8 = 1.97 \times 10^{33} \text{cm}^{-2}\text{s}^{-1}$
 $PU_{1,5} = 66.2$, $\beta_{x,1}^* = 1.1$ m, $\beta_{y,1}^* = 1.1$ m, polarity $IP_{2,8} = 1/1$
 $\Phi/2_{1(0)} = 250$ μrad , $\Phi/2_{5(V)} = 250$ μrad , $\Phi/2_{2,v} = -170$ μrad , $\Phi/2_{k,v} = 170$ μrad
 $\sigma_x = 7.61$ cm, $e_x = 2.3$ μm , $Q' = 15$, $I_{M0} = -300.0$ A, $C^- = 0.001$
 25ns_2760b_2748_2492_2574_2888bpi_13inj_800ns_bs200ns.json. Bunch 150.



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 $PU_{1,5} = 66.2$, $\beta_{x,1}^* = 1.1$ m, $\beta_{y,1}^* = 1.1$ m, polarity $IP_{2,8} = 1/1$
 $\Phi/2_{1(0)} = 250$ μrad , $\Phi/2_{5(V)} = 250$ μrad , $\Phi/2_{2,v} = -170$ μrad , $\Phi/2_{k,v} = 170$ μrad
 $\sigma_x = 7.61$ cm, $e_x = 2.3$ μm , $Q' = 15$, $I_{M0} = 300.0$ A, $C^- = 0.001$
 25ns_2760b_2748_2492_2574_2888bpi_13inj_800ns_bs200ns.json. Bunch 150.

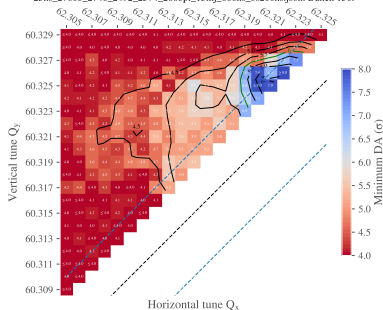


Baseline configuration marginally OK with $I_{OCT} = 300$ A.
Negative octupoles option yields better results.

Flat optics: sensitivity to octupole polarity

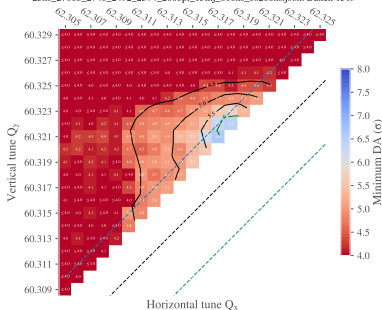
I=-150 A

HL-LHC v1.6. E = 7.0 TeV. CC = 0.0 μrad . $N_b \approx 2.2 \times 10^{11}$ ppb,
 $L_{1,5} = 2.44 \times 10^{31} \text{cm}^{-2}\text{s}^{-1}$, $L_2 = 6.71 \times 10^{30} \text{cm}^{-2}\text{s}^{-1}$, $L_8 = 1.97 \times 10^{33} \text{cm}^{-2}\text{s}^{-1}$
 PU_{1,5} = 64.2, $\beta_{y,1}^* = 0.9$ m, $\beta_{x,1}^* = 1.8$ m, polarity IP₂₈ = 1/1
 $\Phi/2_{(H)}$ = 250 μrad , $\Phi/2_{5(V)}$ = 250 μrad , $\Phi/2_{2,V}$ = -170 μrad , $\Phi/2_{8,V}$ = 170 μrad
 $\sigma_x = 7.61$ cm, $\epsilon_n = 2.3$ μm , Q = 15, I_{MO} = -150 A, C⁻ = 0.001
 25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns.json. Bunch 150.



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 PU_{1,5} = 64.2, $\beta_{y,1}^* = 0.9$ m, $\beta_{x,1}^* = 1.8$ m, polarity IP₂₈ = 1/1
 $\Phi/2_{(H)}$ = 250 μrad , $\Phi/2_{5(V)}$ = 250 μrad , $\Phi/2_{2,V}$ = -170 μrad , $\Phi/2_{8,V}$ = 170 μrad
 $\sigma_x = 7.61$ cm, $\epsilon_n = 2.3$ μm , Q = 15, I_{MO} = 150 A, C⁻ = 0.001
 25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns.json. Bunch 150.

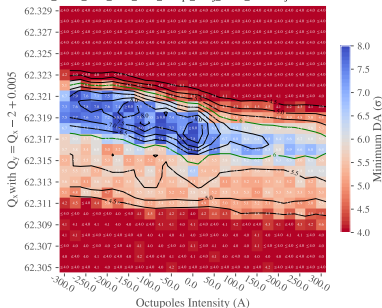


Negative octupoles option yields better results also with flat optics.

I_{MO} scan along the upper diagonal

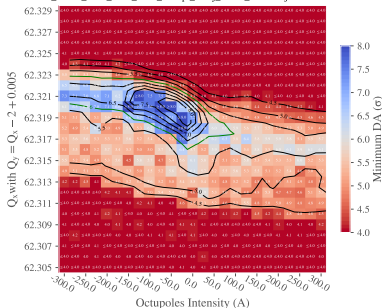
Round optics

HL-LHC v1.6. $E = 7.0$ TeV. $CC = 0.0$ μ rad. $N_b \approx 2.2 \times 10^{11}$ ppb,
 $L_{1/5} = 2.67 \times 10^{34}$ $\text{cm}^{-2}\text{s}^{-1}$, $L_2 = 4.42 \times 10^{30}$ $\text{cm}^{-2}\text{s}^{-1}$, $L_8 = 1.73 \times 10^{33}$ $\text{cm}^{-2}\text{s}^{-1}$
 PU_{1/5} = 70.2, $\beta_{y,1}^* = 1.1$ m, $\beta_{x,1}^* = 1.1$ m, polarity IP_{2/8} = 1/1
 $\Phi/2_{(10)} = 250$ μ rad, $\Phi/2_{3(V)} = 250$ μ rad, $\Phi/2_{2,V} = -170$ μ rad, $\Phi/2_{8,V} = 170$ μ rad
 $\sigma_x = 7.61$ cm, $\sigma_y = 2.3$ μ m, $Q = 15$, $C^* = 0.001$
 25ns_2760b_2748_2492_2574_2888bpi_13inj_800ns_bs200ns.json. Bunch 150.



Flat optics

HL-LHC v1.6. $E = 7.0$ TeV. $CC = 0.0$ μ rad. $N_b \approx 2.2 \times 10^{11}$ ppb,
 $L_{1/5} = 2.6 \times 10^{34}$ $\text{cm}^{-2}\text{s}^{-1}$, $L_2 = 4.33 \times 10^{30}$ $\text{cm}^{-2}\text{s}^{-1}$, $L_8 = 1.74 \times 10^{33}$ $\text{cm}^{-2}\text{s}^{-1}$
 PU_{1/5} = 68.4, $\beta_{y,1}^* = 0.9$ m, $\beta_{x,1}^* = 1.8$ m, polarity IP_{2/8} = 1/1
 $\Phi/2_{(10)} = 250$ μ rad, $\Phi/2_{3(V)} = 250$ μ rad, $\Phi/2_{2,V} = -170$ μ rad, $\Phi/2_{8,V} = 170$ μ rad
 $\sigma_x = 7.61$ cm, $\sigma_y = 2.3$ μ m, $Q = 15$, $C^* = 0.001$
 25ns_2760b_2748_2492_2574_2888bpi_13inj_800ns_bs200ns.json. Bunch 150.



Flat optics could alleviate the impedance of the CC and increase integrated luminosity (current projections at +3%).

Introduction

Beam-beam Studies Results

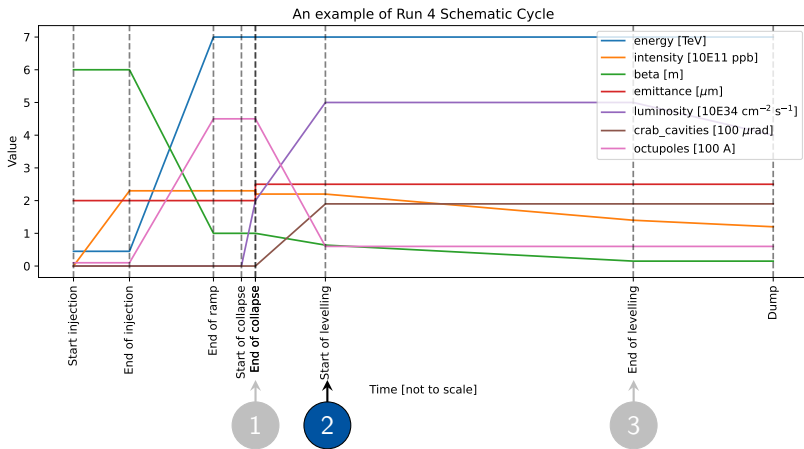
End of Collapse

Start of \mathcal{L} -Levelling

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Conclusions

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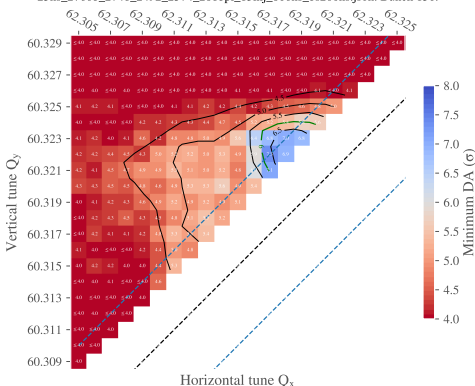
Start of the \mathcal{L} -levelling

Parameters (unit)	HL-LHC (values)
Beam energy (TeV)	7
Luminosity (10^{34} Hz/cm ²)	5
Bunch population (protons)	2.2×10^{11}
Filling scheme	baseline
Normalized emittance ($\mu\text{m rad}$)	2.3
Nominal working point (Q_x, Q_y)	(62.31, 60.32)
Chromaticity $Q'_{x,y}$	15
IP1/5 half crossing angle (μrad)	250(H) / 250(V)
IP2/8 half crossing angle (μrad)	-170(V) / 170(V)
IP1/5 β^* (m)	0.58 (round)
IP2/8 β^* (m)	10/1.5
Landau octupoles' current (A)	-60A
Half crab-cavity angle (μrad)	-97¹

¹This small value allows not to exceed target lumi as the current SoL optics not adapted for the baseline filling scheme.

Tune scan

HL-LHC v1.6. E=7.0 TeV. CC = -96.6 μrad . $N_b \approx 2.2 \times 10^{11}$ ppb,
 $L_{1/5} = 5.08 \times 10^{34} \text{cm}^{-2}\text{s}^{-1}$, $L_2 = 7.24 \times 10^{30} \text{cm}^{-2}\text{s}^{-1}$, $L_8 = 1.97 \times 10^{33} \text{cm}^{-2}\text{s}^{-1}$
 $\text{PU}_{1/5} = 133$, $\beta_{x,1}^* = 0.58$ m, $\beta_{y,1}^* = 0.58$ m, polarity $\text{IP}_{2/8} = 1/1$
 $\Phi/2_{1(\text{H})} = 250$ μrad , $\Phi/2_{5(\text{V})} = 250$ μrad , $\Phi/2_{2,\text{V}} = -170$ μrad , $\Phi/2_{8,\text{V}} = 170$ μrad
 $\sigma_x = 7.61$ cm, $\epsilon_n = 2.3$ μm , $Q' = 15$, $I_{\text{MO}} = -60.0$ A, $C^- = 0.001$
 25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns.json. Bunch 150.



Reaching the DA target with $Q' = 15$ and -60 A

Based on Run3 experience, important to reach 6σ target at end of adjust and start of leveling

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Beam-beam Studies Results

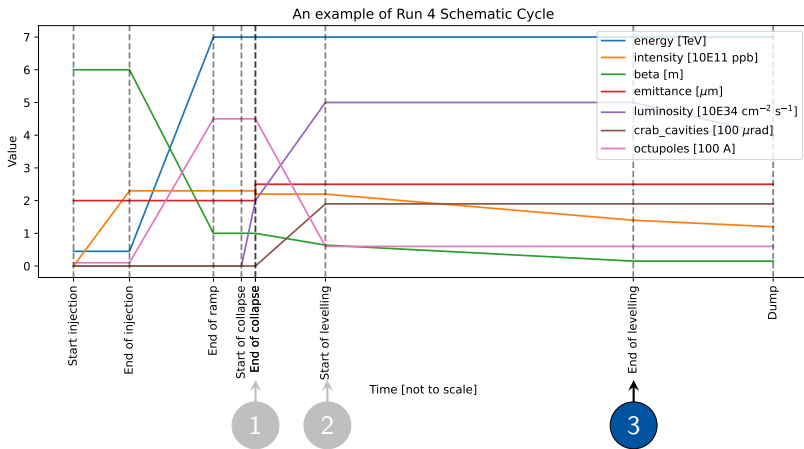
End of Collapse

Start of \mathcal{L} -Levelling

End of \mathcal{L} -Levelling

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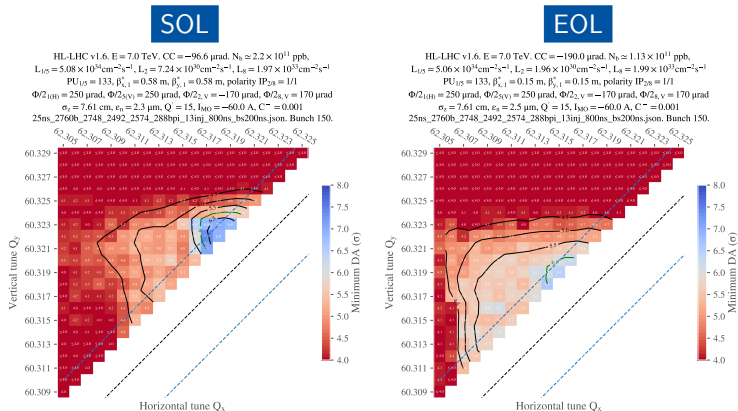
End of \mathcal{L} -Levelling



End of the \mathcal{L} -levelling

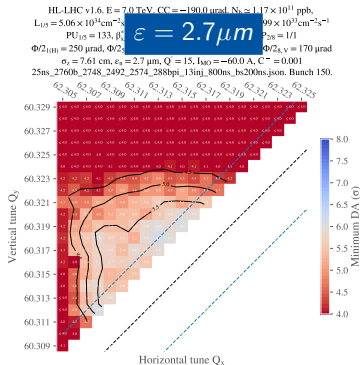
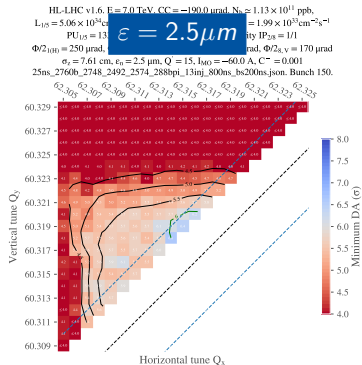
Parameters (unit)	HL-LHC (values)
Beam energy (TeV)	7
Luminosity (10^{34} Hz/cm ²)	5
Bunch population (protons)	$1-1.2 \times 10^{11}$
Filling scheme	baseline
Normalized emittance ($\mu\text{m rad}$)	2.5
Nominal working point (Q_x, Q_y)	(62.31, 60.32)
Chromaticity $Q'_{x,y}$	5 or 15
IP1/5 half crossing angle (μrad)	250(H) / 250(V)
IP2/8 half crossing angle (μrad)	170(V) / 170(V)
IP1/5 β^* (m)	7.5/18 (flat) or 15 (round)
IP2/8 β^* (m)	10/1.5
Landau octupoles' current (A)	\pm 60
Half crab-cavity angle (μrad)	-190

Round optics: tune trims from SOL to EOL



Optimal working point shifted downward along the diagonal from SOL to EOL

Round optics: sensitivity to emittance



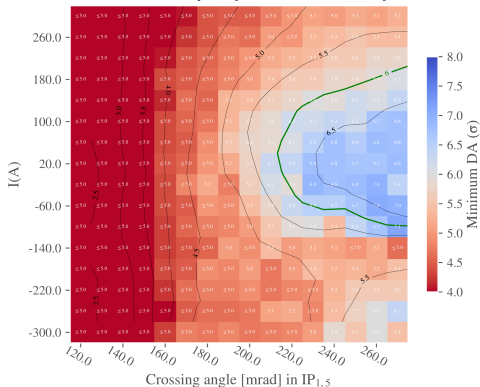
Similar results with round optics and positive/negative octupoles

The DA target is barely met with $Q'=15$.

In case of emittance blow-up, the DA target is not met with $Q'=15$.

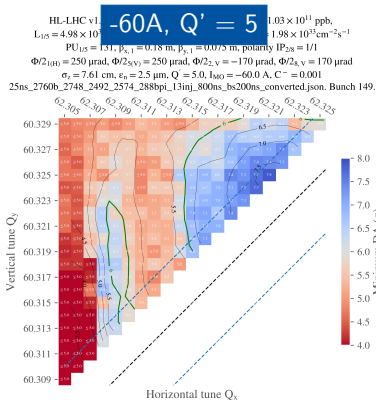
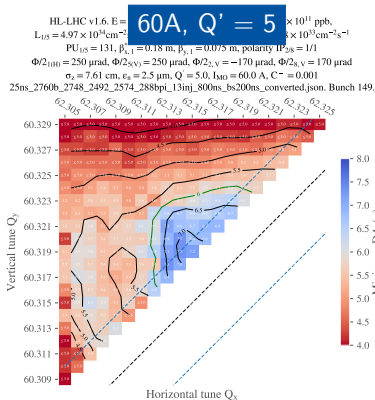
Round optics: varying Q' & $\phi_{IP1/5}$

HL-LHC v1.6. $E = 7.0$ TeV.
 $L_{1/5} = 5.39 \times 10^{34} \text{cm}^{-2}\text{s}^{-1}$, $L_2 = 1.82 \times 10^{29} \text{cm}^{-2}\text{s}^{-1}$, $L_8 = 2.05 \times 10^{33} \text{cm}^{-2}\text{s}^{-1}$
 $\text{PU}_{1/5} = 140$, $\beta_{x,1}^* = 0.15$ m, $\beta_{y,1}^* = 0.15$ m, polarity $\text{IP}_{2/8} = 1/1$
 $\Phi/2_{2,v} = -170$ μrad , $\Phi/2_{8,v} = 170$ μrad
 $\sigma_x = 7.61$ cm, $e_n = 2.5$ μm , $Q' = 5.0$, $C^- = 0.001$
 25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns_converted.json. Bunch 149.



Reducing $Q'=5$ is beneficial for DA, crossing angle can be reduced to 220 μrad .

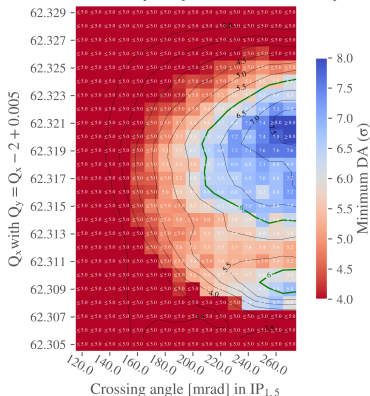
Flat optics: sensitivity to octupole



Improved DA with negative octupole polarity and flat optics

Flat optics: sensitivity to $\phi_{IP1/5}$

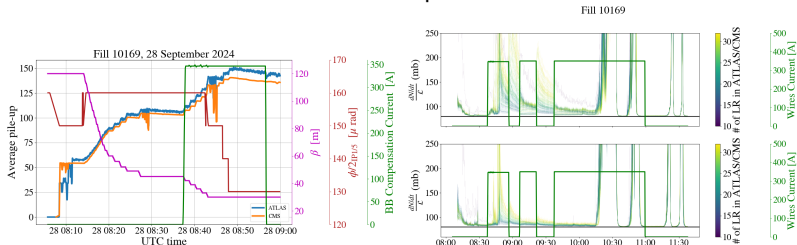
HL-LHC v1.6. E = 7.0 TeV. CC = -190.0 μ rad.
 $L_{1/5} = 5.21 \times 10^{34} \text{cm}^{-2}\text{s}^{-1}$, $L_2 = 4.3 \times 10^{29} \text{cm}^{-2}\text{s}^{-1}$, $L_8 = 2.02 \times 10^{33} \text{cm}^{-2}\text{s}^{-1}$
 $PU_{1/5} = 135$, $\beta_{x,1}^* = 0.075 \text{ m}$, $\beta_{y,1}^* = 0.18 \text{ m}$, polarity $IP_{2/8} = 1/1$
 $\Phi/2_{2,v} = -170 \mu\text{rad}$, $\Phi/2_{8,v} = 170 \mu\text{rad}$
 $\sigma_x = 7.61 \text{ cm}$, $\sigma_n = 2.5 \mu\text{m}$, $Q' = 5.0$, $I_{MO} = -60.0 \text{ A}$, $C^- = 0.001$
 25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns_converted.json. Bunch 149.



With $Q' = 5$ and -60 A , crossing angle can be reduced to $210 \mu\text{rad}$ for flat optics at EOL

MD towards HL-LHC beam-beam conditions

- Tested 1 train of 36b per beam with 1.8×10^{11} ppb in beam-beam wire compensation MD.
- β^* was quickly reduced to 30 cm and crossing angle from 160 (12σ) to $130 \mu\text{rad}$ (8σ) to simulate aggressive beam-beam scenario (HL-LHC flat optics 11σ at EOL).
- 40 h beam lifetime at end of collapse.



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IP1/5 (10^{34} Hz/cm ²)	luminosity	Chromaticity	Optics	Octupoles (A)	Crossing angle (μ rad)	DA
End of collapse	15		Round	+300/-300	250	marginally ok/ok
			Flat	+150/-150	250	marginally ok/ok
Start of leveling	15		Round	-60	250	ok
End of leveling	15		Round	+60/-60	250	marginally ok (not ok if > 2.5 μ m)/ok
	5		Round	+60/-60	250/220	ok/ok
End of leveling	15		Flat	+60/-60	250	marginally ok (not ok if > 2.5 μ m)/ok
	5		Flat	+60/-60	250/210	ok/ok

- Negative octupole polarity beneficial for all stages of collisions for both round and flat optics. However, operational experience with negative polarity is limited at the moment.
- Flat optics have several advantages and are a viable option based on DA, though limited operational experience at the moment.
- Currently gaining experience with lower chromaticity at EOL in Run3.
- Combining lower chromaticity and negative octupole polarity could allow a crossing angle reduction at EOL that can result in increased integrated luminosity.

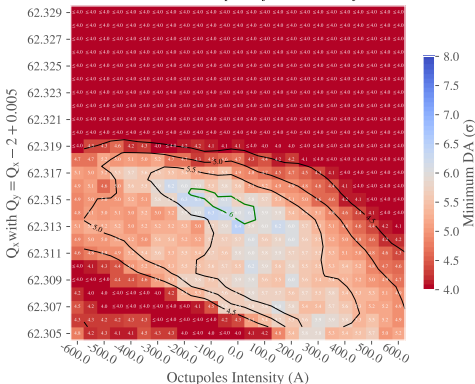
Thank you for your attention.



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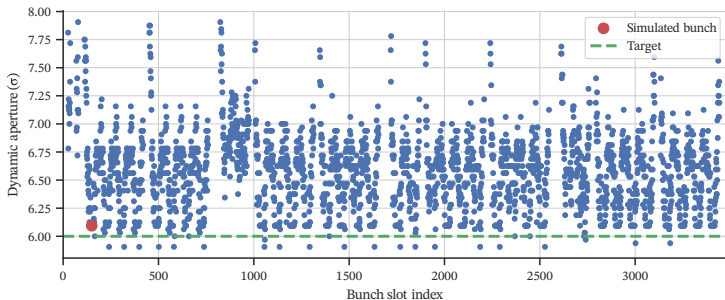
Round optics (octupole scan, $Q' = 15$)

HL-LHC v1.6. E = 7.0 TeV. CC = -190.0 μrad . $N_b \approx 1.13 \times 10^{11}$ ppb,
 $L_{1/5} = 5.27 \times 10^{34} \text{cm}^{-2} \text{s}^{-1}$, $L_2 = 1.43 \times 10^{30} \text{cm}^{-2} \text{s}^{-1}$, $L_8 = 1.98 \times 10^{33} \text{cm}^{-2} \text{s}^{-1}$
PU_{1/5} = 138, $\beta_{x,1}^* = 0.15$ m, $\beta_{y,1}^* = 0.15$ m, polarity IP_{2/8} = 1/1
 $\Phi/2_{1(H)} = 250$ μrad , $\Phi/2_{5(V)} = 250$ μrad , $\Phi/2_{2,V} = -170$ μrad , $\Phi/2_{8,V} = 170$ μrad
 $\sigma_z = 7.61$ cm, $\epsilon_n = 2.5$ μm , $Q' = 15$, $C^- = 0.001$
25ns_2760b_2748_2492_2574_288bpi_13inj_800ns_bs200ns.json. Bunch 150.



Target can be reached for both positive and negative octupoles

Round optics, bunch scan at $Q'=15$



Almost all bunches are above target

References (I)



D. Pellegrini, G. Arduini, S. Fartoukh, G. Iadarola, N. Karastathis, Y. Papaphilippou, and G. Sterbini.

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