# Accelerator Physics: Momentum Effects

#### JAI Michaelmas Term 2024, Lecture 10

Billy Kyle

ISIS Neutron and Muon Source STFC, UKRI



ISIS Neutron and Muon Source 04/11/2024

# **Overview**

- 1. Curvilinear Coordinates
- 2. Transverse Equation of Motion
- 3. Dispersion
- 4. Dispersed Beam Orbits
- 5. Dispersion Suppression
- 6. Chromaticity
- 7. Correcting Chromaticity
- 8. Summary

#### **Curvilinear Coordinates**



- (x, y, s), often called the standard co-ordinate system in accelerator physics
- The origin is de ned by the vector  $\vec{S}(s)$  following the ideal reference path
- $x = r \rho$   $s = \rho \theta$
- $X = r \sin \theta = (\rho + x) \sin \theta$ , Y = y,  $Z = r \cos \theta = (\rho + x) \cos \theta$

• Start with the basics

$$F_{x} = m \frac{d^{2}r}{dt^{2}} - \frac{mv^{2}}{r}$$
  
=  $m \frac{d^{2}(x+\rho)}{dt^{2}} - \frac{mv^{2}}{x+\rho} = -eB_{y}v$  (1)

• Factorise the equation

$$m\frac{d^2x}{dt^2} - \frac{mv^2}{\rho} \left(1 + \frac{x}{\rho}\right)^{-1} = -eB_y v \tag{2}$$

• Utilise the binomial approximation

$$m\frac{d^2x}{dt^2} - \frac{mv^2}{\rho}\left(1 - \frac{x}{\rho}\right) = -eB_y v \tag{3}$$

• Replace t with s and rearrange

$$mv^{2}\frac{d^{2}x}{ds^{2}} - \frac{mv^{2}}{\rho}\left(1 - \frac{x}{\rho}\right) = -eB_{y}v$$

$$= \frac{d^{2}x}{ds^{2}} - \frac{1}{\rho}\left(1 - \frac{x}{\rho}\right) = -\frac{eB_{y}}{mv}$$
(5)

• Consider small displacements in x

$$\frac{d^2x}{ds^2} - \frac{1}{\rho} \left( 1 - \frac{x}{\rho} \right) = -\frac{e}{mv} \left( B_0 + x \frac{\partial B_y}{\partial x} \right)$$
(6)

• Set field gradient,  $g = \frac{\partial B_y}{\partial x}$ 

$$\frac{d^2x}{ds^2} - \frac{1}{\rho} \left( 1 - \frac{x}{\rho} \right) = -\frac{e}{mv} \left( B_0 + xg \right) \tag{7}$$

This is a modified Hill's equation

• Consider small momentum offsets  $\Delta p = p - p_0 \ll p_0$ 

$$egin{aligned} rac{1}{
ho_0+\Delta
ho}&=rac{1}{
ho_0}\left(1-rac{\Delta
ho}{
ho_0}
ight)^{-1}\ &=&pproxrac{1}{
ho_0}-rac{\Delta
ho}{
ho_0^2} \end{aligned}$$

(8)

• Insert Equation 8 into the modified Hill's equation (Eq. 7)

$$\frac{d^2x}{ds^2} - \frac{1}{\rho} \left( 1 - \frac{x}{\rho} \right) = -\frac{e}{p} \left( B_0 + xg \right)$$
$$\frac{d^2x}{ds^2} - \frac{1}{\rho} \left( 1 - \frac{x}{\rho} \right) = -\frac{e}{p_0} \left( B_0 \left( 1 + \frac{\Delta p}{p_0} \right) + xg \left( 1 + \frac{\Delta p}{p_0} \right) \right)$$
(9)

• Remember magnetic rigidity?  $B\rho = P/e$ 

$$\frac{d^2x}{ds^2} + \frac{x}{\rho^2} = \frac{1}{\rho} \frac{\Delta p}{p_0} + kx$$
(10)

where  $k = \frac{eg}{p_0}$  and the last term is the product of two small terms ( $\approx 0$ )

• Finally a new modified Hill's equation

$$\frac{d^2x}{ds^2} + \left(\frac{1}{\rho^2} - k\right)x = \frac{1}{\rho}\frac{\Delta\rho}{p_0}$$
(11)

• Compare to the original Hill's equation from transverse lectures

$$\frac{d^2x}{ds^2} + \left(\frac{1}{\rho^2} - k\right)x = 0 \tag{12}$$

• Particles with different momenta/energy have different orbits

# Dispersion

General solution will be of the form  $x(s) = x_h(s) + x_i(s)$ 

• From previous lecture, dispersion is defined as

$$D(s) = \frac{x_i(s)}{\Delta p/p_0}$$
(13)

- It is just another orbit and is subject to the focusing properties of the lattice
- The orbit of any particle is the sum of the well-known x<sub>h</sub> and dispersion



#### Matrix Formalism

• Recall transfer matricies from transverse lectures and add dispersion

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{1} = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{0} + \frac{\Delta p}{p_{0}} \begin{pmatrix} D \\ D' \end{pmatrix}$$
(14)

where 
$$C = \cos\sqrt{|k|}s$$
,  $S = rac{1}{\sqrt{|k|}}\sin\sqrt{|k|}s$ ,  $C' = rac{dC}{ds}$ ,  $S' = rac{dS}{ds}$ , and  $D' = rac{x_i'(s)}{\Delta_{P/p_0}}$ 

• Solving Equation 11, one can show that

$$D(s) = S(s) \int_{s_0}^{s_1} \frac{1}{\rho} C(s) ds - C(s) \int_{s_0}^{s_1} \frac{1}{\rho} S(s) ds$$
(15)

#### Examples of Dispersion - 1

• Start with something simple, a drift!

$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix} \qquad C(s) = 1, \ S(s) = l \tag{16}$$

- Importantly  $ho=\infty$  so immediately  $D_{drift}=0$
- Okay, so how about a pure sector dipole?

$$M_{dipole} = \begin{pmatrix} \cos \frac{l}{\rho} & \rho \sin \frac{l}{\rho} \\ -\frac{1}{\rho} \sin \frac{l}{\rho} & \cos \frac{l}{\rho} \end{pmatrix}$$
$$C(s) = \cos \frac{l}{\rho}, S(s) = \rho \sin \frac{l}{\rho} \qquad (17)$$



#### **Examples of Dispersion - 2**

• Putting this in the equation for dispersion

$$\begin{split} D_{dipole}(s) &= \sin \frac{l}{\rho} \int_0^l \cos \frac{s}{\rho} ds - \cos \frac{l}{\rho} \int_0^l \sin \frac{s}{\rho} ds \\ &= \sin \frac{l}{\rho} \left[ \rho \sin \frac{s}{\rho} \right]_0^l + \cos \frac{l}{\rho} \left[ \rho \cos \frac{s}{\rho} \right]_0^l \\ &= \rho \sin^2 \frac{l}{\rho} + \rho \cos \frac{l}{\rho} \left( \cos \frac{l}{\rho} - 1 \right) \\ &= \rho \left( 1 - \cos \frac{l}{\rho} \right) \end{split}$$

• And  $D'_{dipole}(s) = \sin \frac{l}{\rho}$ 

(18)

#### **Examples of Dispersion - 3**

• Assuming  $\theta = l/\rho$  is small we can expand this

$$egin{split} D_{dipole}(s) &= 
ho \left(1 - \cosrac{l}{
ho}
ight) \ &pprox 
ho \left(1 - \left[1 - rac{1}{2}\left(rac{l}{
ho}
ight)^2
ight]
ight) \ &pprox rac{
ho}{2}\left(rac{l}{
ho}
ight)^2 = rac{
ho heta^2}{2} \end{split}$$

(19)

### **Matrix Formalism Continued**

Can now expand the transfer matrix to include dispersion

$$\begin{pmatrix} x \\ x' \\ \Delta \rho/\rho_0 \end{pmatrix}_1 = \begin{pmatrix} C & S & D \\ C' & S' & D' \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \\ \Delta \rho/\rho_0 \end{pmatrix}_0$$

- Dispersion can be calculated by an optics code for a real machine
- D(s) is created by the dipoles...
- ...and focused by the quadrupoles
- Diamond DBA Example  $\Rightarrow$



(20)

### **Dispersed Beam Orbits**



- These are 2D ellipses defining the beam
- The central and extreme momenta are shown (there is a distribution in between)
- The vacuum chamber must accommodate the full spread
- With dispersion the dispersed closed orbit for a given particle is (assuming  $D_y = 0$ )

$$y(s) = y_{\beta_y}(s), \qquad x = x_{\beta_x}(s) + D(s)\frac{\Delta p}{p_0}$$
(21)

### **Dispersed Beam Size**



- Dispersion also contributes to the beam size
- Therefore we can measure the dispersion by measuring beam sizes at different locations with different amounts of dispersion and different  $\beta$ s

# **Dispersion Suppression**



- Given a periodic lattice what can we do about dispersion?
- We can't get rid of it completely as it's produced by the dipoles
- Answer: suppress the dispersion elsewhere

# **Dispersion Suppression: Easy Option**

- Use extra quadrupoles to match D(s) and D'(s)
- Given an optical solution in the arc, suppressing dispersion can be achieved with 2 additional quadrupoles
- But that's not enough! Need to match the Twiss, optical parameters too
- An extra 4 quadrupoles are needed to match  $\alpha$  and  $\beta$



# **Dispersion Suppression: Easy Option**

Advantages:

- Straight forward
- Works for any phase advance per cell
- Ring geometry is unchanged
- Flexible! Can match between different lattice structures

Disadvantages:

- Additional quadrupole magnets and power supplies required
- The extra quadrupoles are, in general, stronger
- The  $\beta$  function increases so the aperture increases

# **Dispersion Suppression: Missing Bend**

- Start with D = D' = 0 and create dispersion such that the conditions are matched in the first regular quadrupoles
- Utilise *n* cells without dipole magnets at the end of an arc, followed by *m* arc cells
- Hence "missing bend" dispersion suppression

Condition:

$$\frac{2m+n}{2}\Phi_C = (2k+1)\frac{\pi}{2}$$
(22)

where  $\Phi_C$  is the hase advance per cell,  $\sin \frac{m\Phi_C}{2} = \frac{1}{2}$ , k = evenor  $\sin \frac{m\Phi_C}{2} = -\frac{1}{2}$ , k = odd



# **Dispersion Suppression: Missing Bend**

Advantages:

- No additional quadrupoles or new power supplies
- Aperture requirements are the same as those in the arc as  $\beta$  is unchanged Disadvantages:
  - Only works for certain phase advances restricting optics options in the arc
  - The geometry of the ring is changed

# **Dispersion Suppression: Half Bend**

- How about inserting different strength dipoles? Does it help?
- Assume you have a FODO arc cell, a lattice insertion and then a dispersion free section without dipoles
- Condition for vanishing dispersion can be calculated for n cells with dipole strength  $\delta_{sup}$

$$2\delta_{sup}\sin^2\left(\frac{n\Phi_C}{2}\right) = \delta_{arc}$$
(23)

• So if we require  $\delta_{sup} = \frac{1}{2} \delta_{arc}$  we get

$$\sin^{2}\left(\frac{n\Phi_{C}}{2}\right) = 1 \quad \Rightarrow \quad \sin\left(n\Phi_{c}\right) = 0$$
$$\Rightarrow n\Phi_{C} = k\pi, \quad k = \text{odd}$$
(24)

# **Dispersion Suppression: Half Bend**



Advantages and disadvantages are the same as for the missing bend only there is an extra disadvantage:

A special half strength dipole is required which may add extra cost to the design N.B. This is not an exhaustive list of dispersion suppression techniques, just a taster!

# Chromaticity - 1

- What about off-momentum effects through quadrupoles?
- The focusing strength of a quadrupole depends on the momentum of the particle  $^{1/\!f} \propto ^{1/\!p}$



- Particles with  $\Delta p > 0$ ,  $\Delta p < 0$ ,  $\Delta p = 0$
- Off-momentum particles oscillate around a chromatic closed orbit NOT the design orbit

# Chromaticity - 2

- Normalised quadrupole strength  $k = \frac{g}{p/e}$
- In case of a momentum spread

$$k = \frac{eg}{p_0 + \Delta p} \approx \frac{eg}{p_0} \left( 1 - \frac{\Delta p}{p_0} \right) = k_0 + \Delta k$$
(25)  
$$\Delta k = -\frac{\Delta p}{p_0} k_0$$
(26)

• This acts like a quadrupole error in the machine and leads to a tune spread

$$\Delta Q = \frac{1}{4\pi} \oint \Delta k(s)\beta(s)ds = -\frac{1}{4\pi} \frac{\Delta p}{p_0} \oint k_0(s)\beta(s)ds$$
(27)

# Chromaticity - 3

• This spread in tune is expressed via chromaticity, Q' or the normalised chromaticity,  $\xi$ 

$$Q' = \frac{\Delta Q}{\Delta p/p_0}, \qquad \xi = \frac{\Delta Q/Q}{\Delta p/p_0}$$
 (28)

- Note that chromaticity is produced by the lattice itself
- It is determined by the focusing strength of all the quadrupoles
- The "natural" chromaticity is negative and can lead to a large tune spread and consequent instabilities
- For example, for a FODO lattice  $\xi \approx 1$

# **Correcting Chromaticity - 1**

- Want to "sort" the particles by their momentum
- Utilise dispersive trajectory! Apply magnetic field that is zero at small amplitudes and rises quickly outward
- Use sextupoles!



$$B_{x} = \tilde{g}xy, \qquad B_{y} = \frac{1}{2}\tilde{g}\left(x^{2} - y^{2}\right) \quad (29)$$

- This results in a linear gradient in x,  $\frac{\partial B_x}{\partial y} = \frac{\partial B_y}{\partial x} = \tilde{g}x$
- And a normalised sextupole strength  $k_{sext} = \frac{\tilde{g}_x}{p/e} = m_{sext}x = m_{sext}D^{\Delta p}/p_0$

# **Correcting Chromaticity - 2**



• This all results in a corrected chromaticity

$$Q' = -\frac{1}{4\pi} \oint \left[k(s) - mD(s)\right] \beta(s) ds \tag{30}$$

- Chromatic sextupoles: Sextupoles at nonzero dispersion can correct natural chromaticity
- Usually 2 families, one horizontal and one vertical
- Place where  $\beta_{x/y}D$  is large to minimise their strength



- Reminder of co-ordinate system
- Transverse equation of motion: modified Hill's equation with momentum spread
- Dispersion revisited in matrix form
- Effect of dispersion on beam orbit and beam size
- Dispersion suppression
- Chromaticity and chromatic tune spread
- Chromatic sextupoles and chromaticity correction

### References

- Bernard Holzer, Lattice Design and Transverse Dynamics Course, CERN Accelerator School 2015, https://cas.web.cern.ch/schools/warsaw-2015
- S.Y. Lee, Accelerator Physics, 2nd edition, World Scientific, 2007
- H. Wiedemann, Particle Accelerator Physics I, 2nd edition, Springer, 2003
- Edward J. N. Wilson, An Introduction to Particle Accelerators, Oxford University Press, 2001
- A. Chao, K.H. Mess, M. Tigner, F. Zimmerman, Handbook of Accelerator Physics and Engineering, 2nd edition, World Scientific, 2013
- Mario Conte, William W MacKay, An Introduction to the Physics of Particle Accelerators, 2nd edition, World Scientific, 2008
- Klaus Wille, The Physics of Particle Accelerators: An Introduction, Oxford University Press, 2005
- D.A. Edwards, M.J. Syphers, An Introduction to the Physics of High Energy Accelerators, Wiley-VCH, 2004
- J.D. Lawson, The Physics of Charged-Particle Beams, Oxford University Press, 1978
- Klaus G. Steffen, High Energy Beam Optics, Interscience Publishers, 1965