

# *Introduction to Transverse Beam Dynamics*

*Bernhard Holzer*  
*CERN*

## *A Few General Statements*

### *The Main Parts of Beam Dynamics in JUAS*

- \* *Lectures (Bernhard): “Transverse Beam Dynamics”*  
—> *listen and ask* intelligent (?) questions
- \* *Tutorials (Vera):*  
—> *think* about interesting (!) questions from real life  
... and from typical exams ;-)
- \* *Accelerator Design (Bastian)*  
—> *learn* how to build a real accelerator
- \* *Mini-Workshop (Adrian & Friends)*  
—> *and actually do it !!*

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# *Luminosity Run of a typical storage ring:*

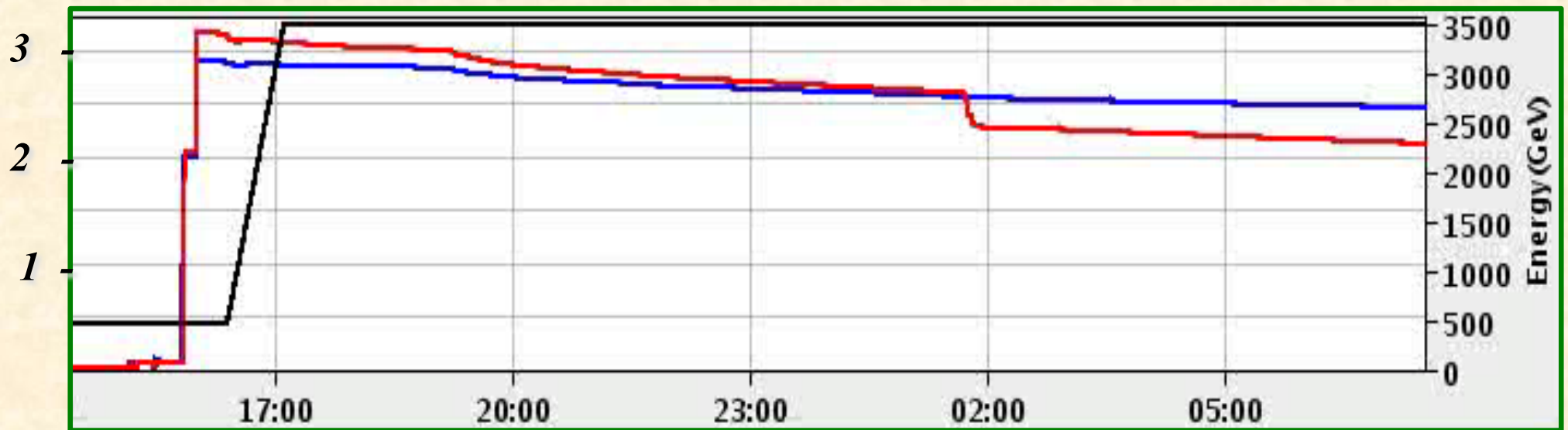
*LHC Storage Ring: Protons accelerated and stored for 12 hours*

*distance of particles travelling at about  $v \approx c$*

*$L = 10^{10}$ - $10^{11}$  km*

*... several times Sun - Pluto and back*

*intensity ( $10^{11}$ )*



*time of the day*

- *guide the particles on a well defined orbit („design orbit“)*
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

# I.) Introduction and Basic Ideas: The Bending Fields

„ ... in the end and after all it should be a kind of circular machine“  
—> need transverse deflecting force

Lorentz force  $\vec{F} = q * (\cancel{\vec{E}} + \vec{v} \times \vec{B})$

typical velocity in high energy machines:

$$v \approx c \approx 3 * 10^8 \text{ m/s}$$

Example:

$$B = 1 \text{ T} \quad \rightarrow \quad F = q * 3 * 10^8 \frac{\text{m}}{\text{s}} * 1 \frac{\text{Vs}}{\text{m}^2}$$

$$F = q * \underbrace{300 \frac{\text{MV}}{\text{m}}}_{\text{equivalent el. field ... } E}$$

equivalent el. field ...  $E$

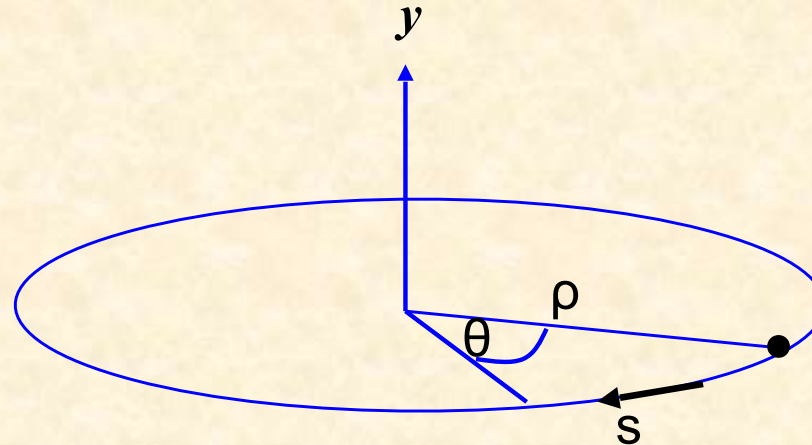
technical limit for el. field

$$E \leq 1 \frac{\text{MV}}{\text{m}}$$



*old greek dictum of wisdom:  
if you are clever, you use magnetic fields in an accelerator wherever  
it is possible.*

*The ideal circular orbit*



*circular coordinate system*

*condition for circular orbit:*

*Lorentz force*

$$F_L = e v B$$

*centrifugal force*

$$F_{centr} = \frac{\gamma m_0 v^2}{\rho}$$

$$\frac{\gamma m_0 v^2}{\rho} = e v B$$

$$\frac{p}{e} = B \rho$$

*B ρ = "beam rigidity"*

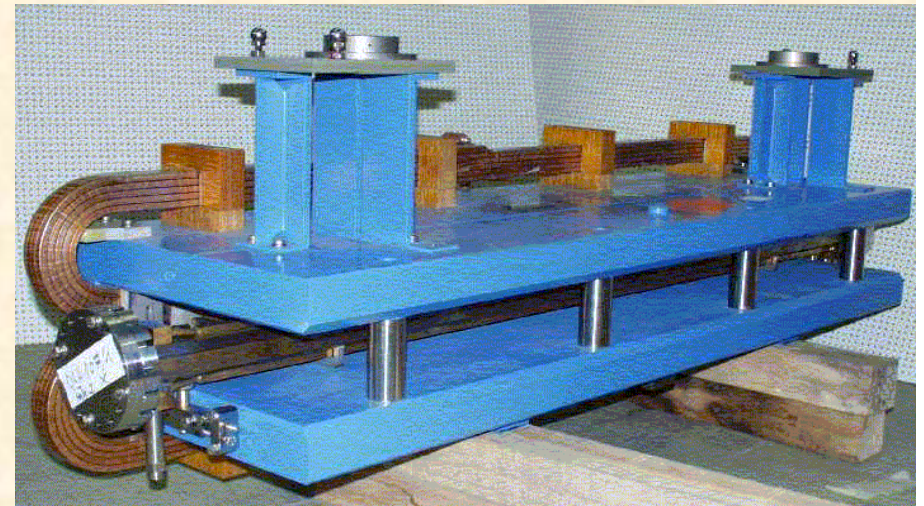
## 2.) The Magnetic Guide Field

### Dipole Magnets:

define the ideal orbit

**homogeneous field** created  
by two flat pole shoes

$$B = \frac{\mu_0 n I}{h}$$



Normalise magnetic field to momentum:

convenient units:

$$\frac{p}{e} = B \cdot \rho \quad \longrightarrow \quad \frac{1}{\rho} = \frac{B}{p/e}$$

$$B = [T] = \left[ \frac{Vs}{m^2} \right] \quad p = \left[ \frac{GeV}{c} \right]$$

Example LHC:

$$\left. \begin{array}{l} B = 8.33 \text{ T} \\ p = 7000 \frac{GeV}{c} \end{array} \right\} \begin{array}{l} \rho = \frac{p}{e B} = \frac{7000 \cdot 10^9 \text{ eV}}{3 \cdot 10^8 \text{ m/s} * 8 \text{ Vs/m}^2} \\ \rho = 2.83 \text{ km} \end{array}$$



nota bene: for ultra relativistic particles we get  $p \approx \frac{E}{c}$

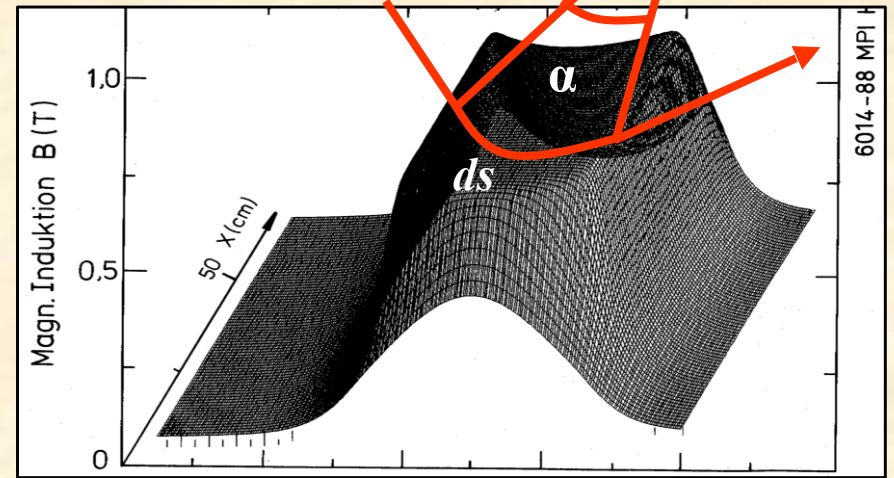
# The Magnetic Guide Field

$$\frac{\Delta B}{B} \approx 10^{-4}$$

## Bending Angle

„how many dipoles do we need ???“

*Dipoles produce a constant (!) magnet field*

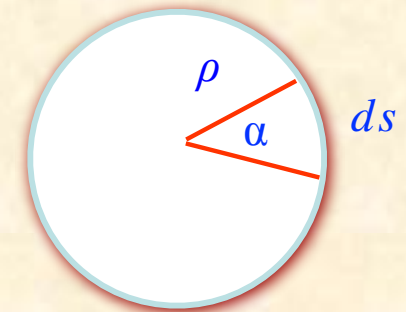


field map of a storage ring dipole magnet

Angle of one Dipole  $\alpha_{dipol} = \frac{ds}{\rho} = \frac{\int B ds}{B \rho} \approx \frac{B \cdot l_{dipol}}{B \rho}$

All Dipoles  $\Sigma (\alpha_{dipoles}) = \frac{\int_{dipoles} B dl}{B \rho} \approx \frac{n_{dipoles} \cdot B \cdot l_{dipol}}{B \rho} = 2\pi$

number of Dipole Magnets:  $N_{dipole} = \frac{2\pi}{\alpha_{dipol}}$



Circumference of the storage ring:  $C_0 = 2\pi \cdot \rho = 2\pi \cdot 2.83 \text{ km} \approx 18 \text{ km}$

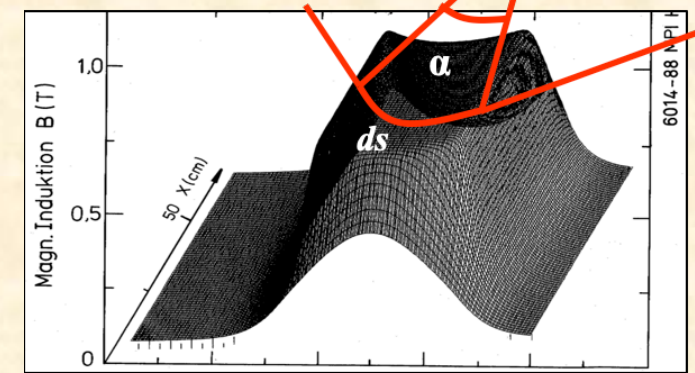
?



# The Magnetic Guide Field

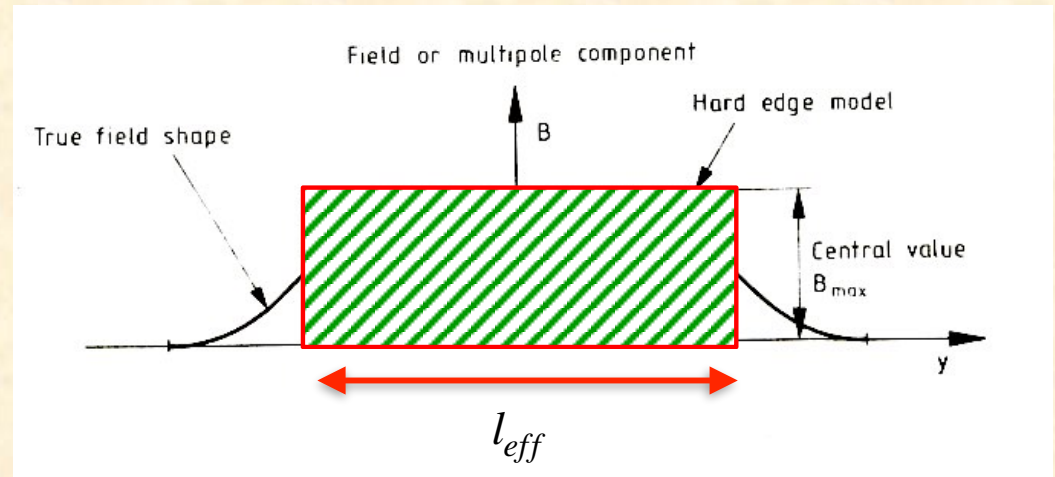
“effective magnet length”

Bending angle  $\alpha_{dipol} = \frac{ds}{\rho} = \frac{\int B ds}{B \rho} \approx \frac{B \cdot l_{dipol}}{B \rho}$



Replace the integral by an effective length with:

$$B \cdot l_{eff} := \int_0^{l_{mag}} B ds$$



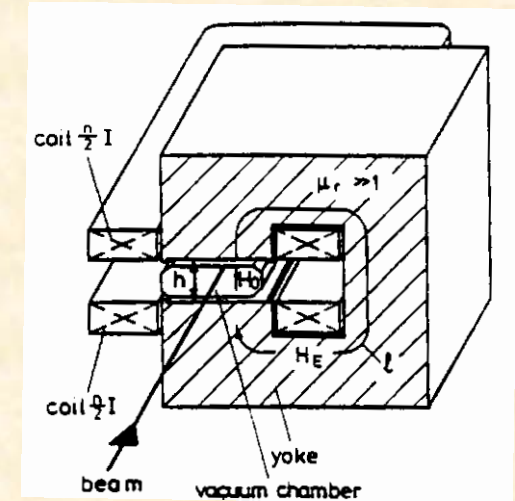
Given that definition, the strength and number of dipoles define the maximum particle momentum!!

$$n \cdot B \cdot l_{dipol} = 2\pi \cdot \frac{p}{q}$$



# Dipole Magnets:

*homogeneous field* created by two flat pole shoes



## Field Calculation:

3<sup>rd</sup> Maxwell equation for a static field:  $\vec{\nabla} \times \vec{H} = \vec{j}$

according to Stokes theorem:

$$\int_S (\vec{\nabla} \times \vec{H}) \cdot \vec{n} \, da = \oint \vec{H} \cdot d\vec{l} = \int_S \vec{j} \cdot \vec{n} \, da = N \cdot I$$

$$\oint \vec{H} \cdot d\vec{l} = H_0 * h + H_{Fe} * l_{Fe}$$

in matter we get with  $\mu_r \approx 1000$

$$\oint \vec{H} \cdot d\vec{l} = H_0 * h + \frac{H_0 * l_{Fe}}{\mu_r} \approx H_0 * h$$

Magnetic field of a *dipole magnet*:

$$H_0 = \frac{B_0}{\mu_0} \longrightarrow B_0 = \frac{\mu_0 N I}{h}$$

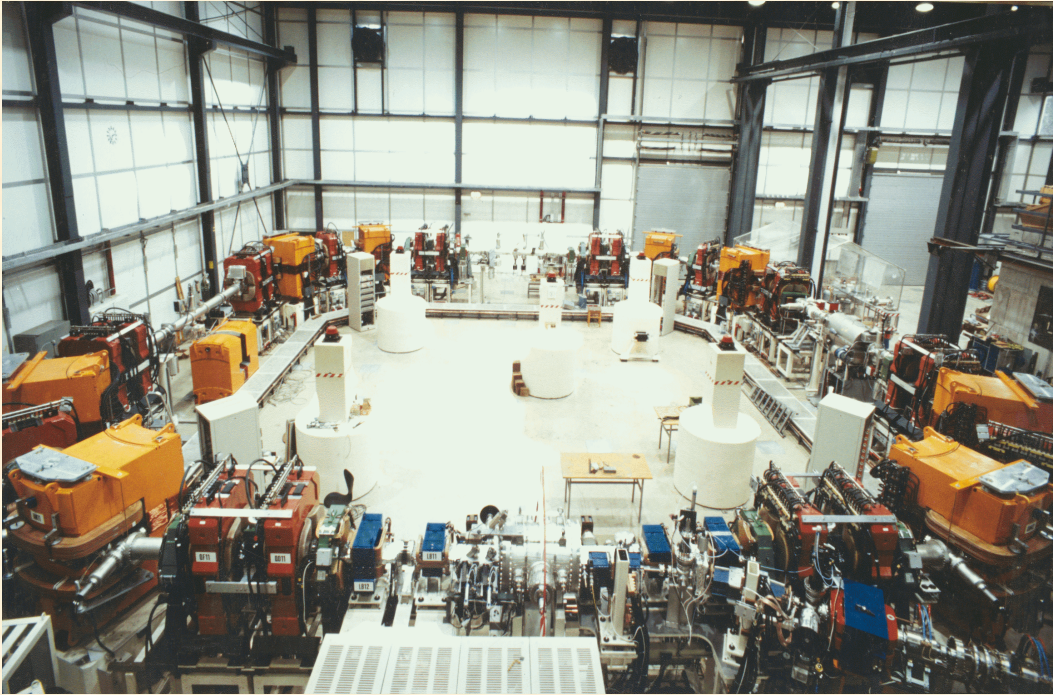
$h = \text{gap height}$

*The dipole strength depends on the gap height  $h$ ,  
aka aperture “ $r_0$ ” of the magnet.*

$$B_0 = \frac{\mu_0 N I}{h}$$

*—> keep the beam dimensions small !!*

## Example:

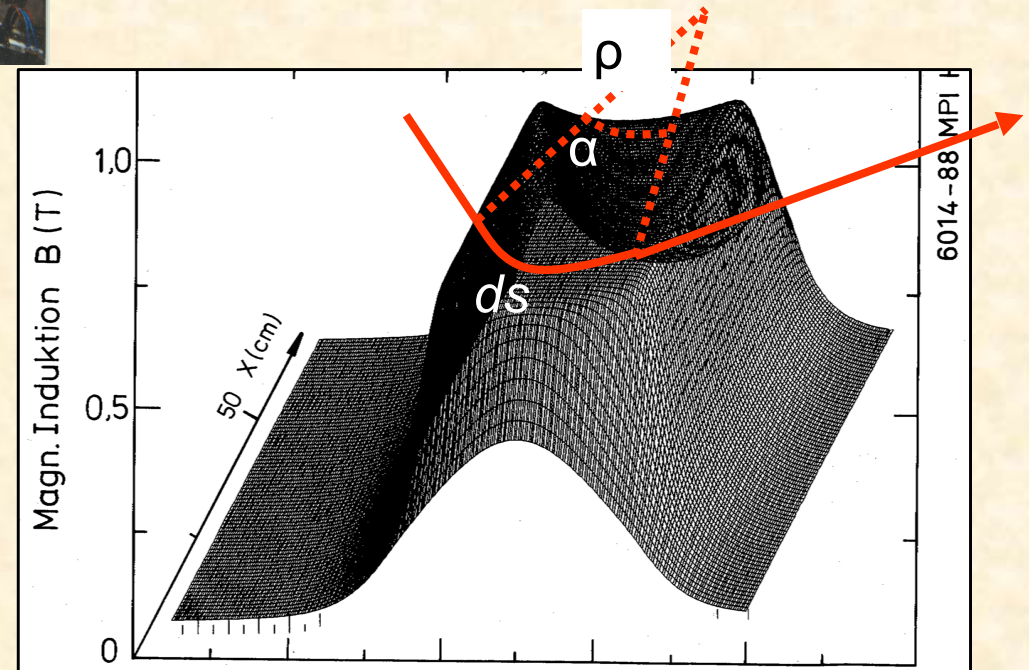


*Heavy ion storage ring TSR  
8 dipole magnets  
of equal bending strength*

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} \quad \alpha = \frac{B^* dl}{B^* \rho}$$

*The  $B$  fields integrated over the path-length of the beam through the eight dipole magnets has to add up to give an overall angle of  $2\pi$*

$$\alpha_{\text{dipole}} = \frac{2\pi}{8}$$



*field map of a storage ring dipole magnet*

*The integrated dipole strength (along “s”) defines the momentum of the particle beam.*

$$\alpha = \frac{\int B dl}{B^* \rho} = 2\pi \quad \rightarrow \quad \int B dl = 2\pi * \frac{p}{q}$$

*Attention: LHC*

$$\rho = 2.83 \text{ km} \rightarrow 2\pi \cdot \rho \approx 18 \text{ km}$$

$$C_0 = 27 \text{ km}$$

*... the ring defined by the dipoles covers typically 66 % of the circumference*

*... there seems to be more than dipoles*



# *A Tandem “Van de Graaf” Accelerator*

*12 MV Voltage DC over 25 m*

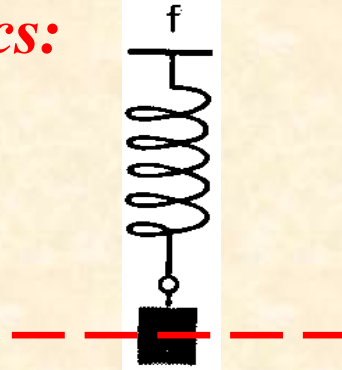
*linear accelerating structure, no dipoles, no focusing,  
just straight onto the target.*



## 4.) Particles in Quadrupole Fields:

### Focusing Properties of a magnet lattice

**Classical Mechanics:**  
**pendulum**



there is a **restoring force**, **proportional**  
to the elongation  $x$ :

$$F = m \cdot \frac{d^2x}{dt^2} = -k \cdot x$$

general solution: free harmonic oscillation

Ansatz  $x(t) = A \cdot \cos(\omega t + \varphi)$

$$\dot{x}(t) = -A \omega \cdot \sin(\omega t + \varphi)$$

$$\ddot{x}(t) = -A \omega^2 \cdot \cos(\omega t + \varphi)$$

Solution  $\omega = \sqrt{k/m}$   $x(t) = x_0 \cdot \cos\left(\sqrt{\frac{k}{m}} t + \varphi\right)$

**Apply this concept to magnetic forces:** we need a **Lorentz force** that rises as a function of the **distance to .....** the design orbit

$$F(x) = q \cdot v \cdot B(x)$$

# Quadrupole Magnets:

required: **focusing forces** to keep trajectories in vicinity of the ideal orbit

linear increasing Lorentz force

linear increasing magnetic field

$$B_y = g x \quad B_x = g y$$

normalised quadrupole field:

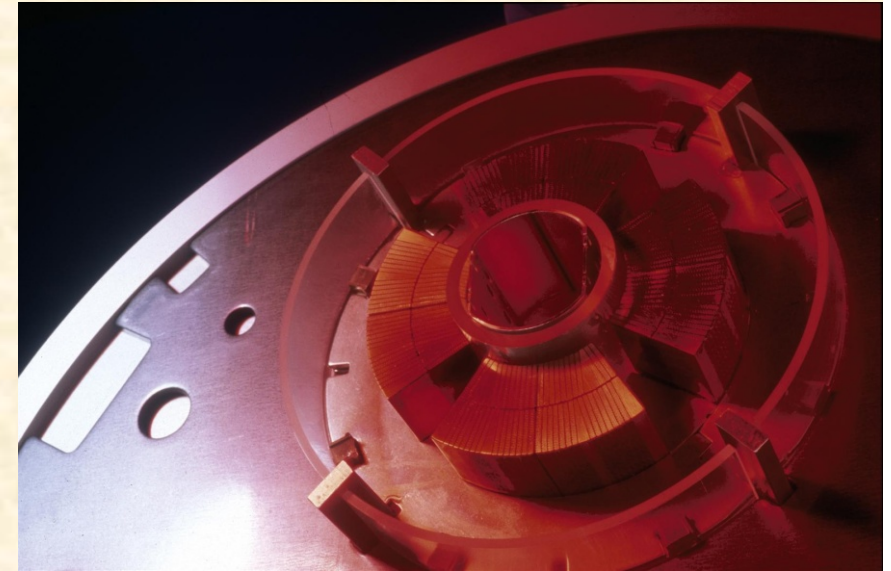
gradient of a quadrupole magnet:

$$g = \frac{2\mu_0 n I}{r^2}$$

$$\longrightarrow k = \frac{g}{p/e} = \frac{g}{B \cdot \rho}$$

simple rule:

$$k \approx 0.3 \cdot \frac{g(T/m)}{p(GeV/c)}$$



LHC main quadrupole magnet

$$g \approx 25 \dots 225 \text{ T/m}$$

what about the vertical plane:  
... Maxwell

$$\vec{\nabla} \times \vec{B} = \cancel{\vec{j}} + \frac{\partial \vec{E}}{\partial t} = 0$$

$$\longrightarrow g = \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y}$$



# Quadrupole Magnets:

## Calculation of the Quadrupole Field:

$$\oint H ds = N * I$$

$$\oint H ds = \int_0^1 H_0 ds + \int_1^2 H_{Fe} ds + \int_2^0 H ds = N * I$$

$$\underbrace{H_{Fe} = H_0 / \mu_{Fe}}_{\mu_{Fe} \approx 1000} \quad \underbrace{H^\perp ds}$$

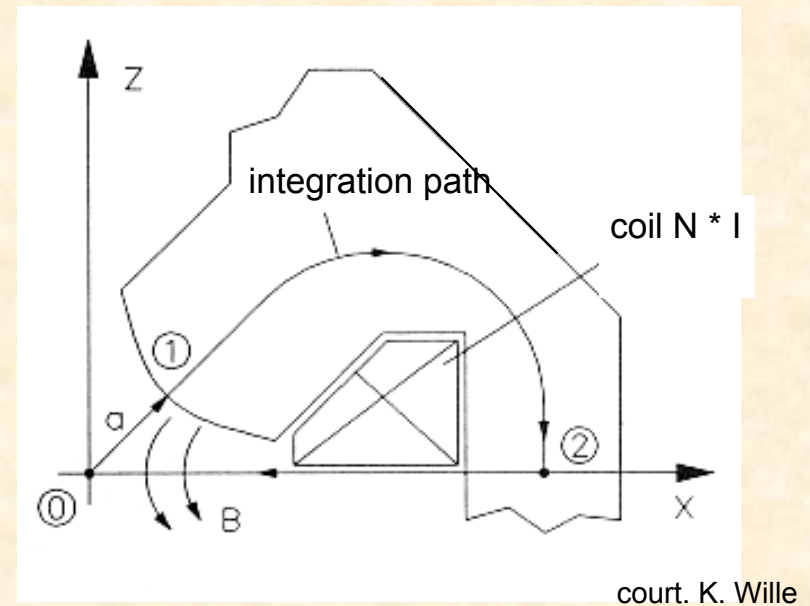
now we know that  $H = \frac{B}{\mu_0}$

and we require  $B(r) = -g * r$

$$\int_0^1 H_0 ds = \int_0^a \frac{B_0}{\mu_0} dr = \int_0^a \frac{g \cdot r}{\mu_0} dr = g \cdot \frac{r^2}{2 \mu_0} = N \cdot I$$

gradient of a quadrupole field:

$$g = \frac{2\mu_0 * N * I}{r^2}$$





# Linear Transverse Beam Dynamics

## Dipoles:

Create a constant field  $B_y = \text{const}$

## Quadrupoles:

Create a linear increasing magnetic field  $B_y = g \cdot x, \quad B_x = g \cdot y$

*A linear increasing restoring force leads always (!) to a harmonic oscillation.*

*$\implies$  quadrupoles do that for us*

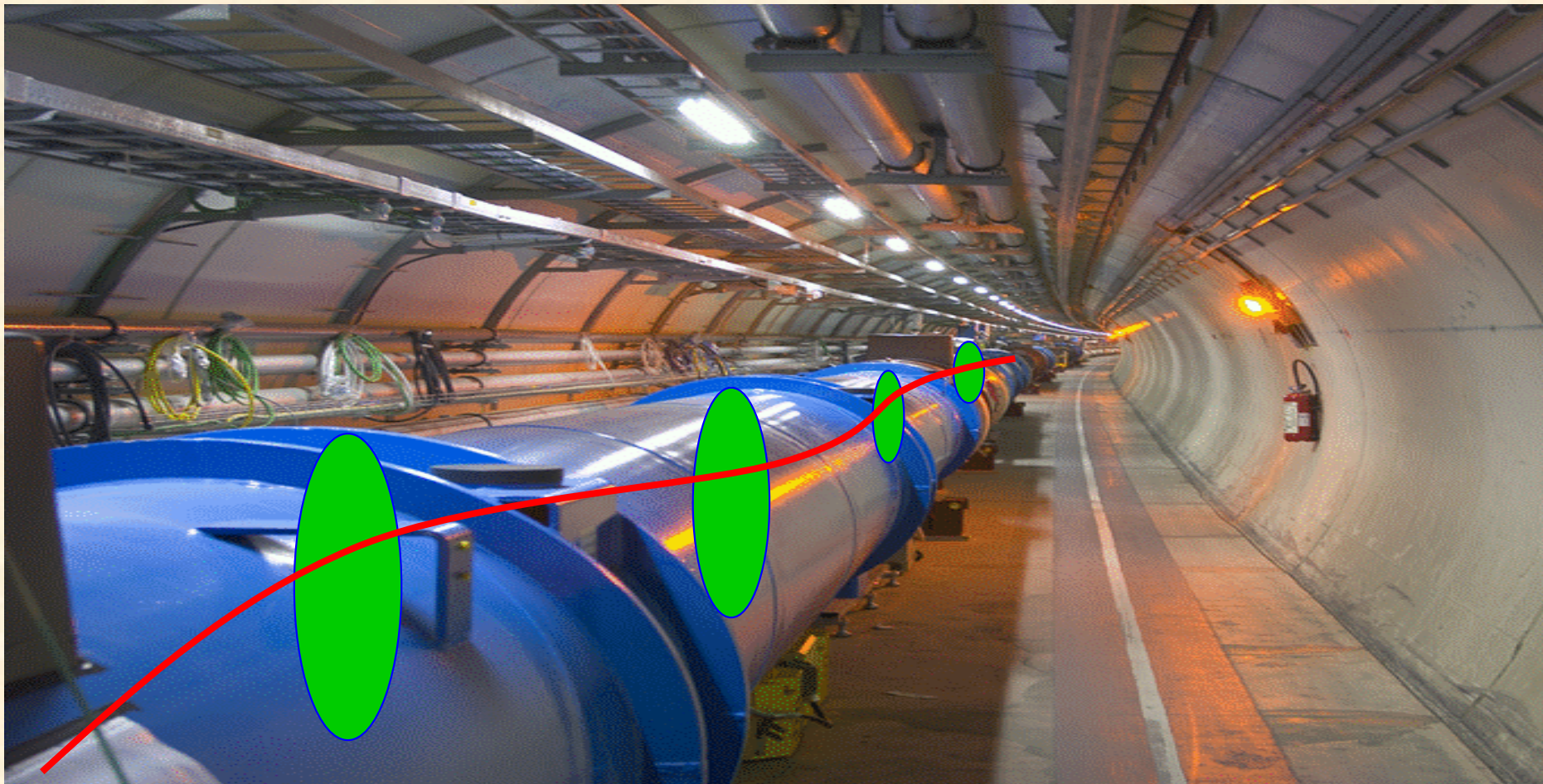
*And dipoles define the particle momentum*

$$B_{\text{quadrupole}} = g * x \quad B_{\text{dipole}} = \text{const}$$

# Linear Lattice:

*Dipoles & Quadrupoles  
... and Drifts in between*

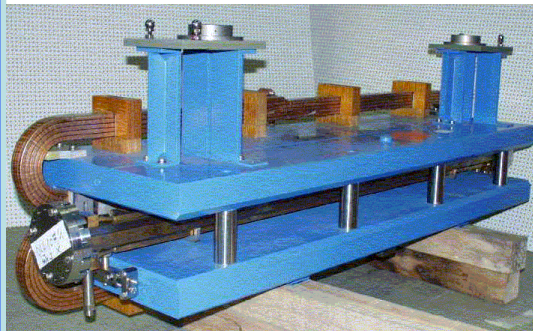
$$\frac{B(x)}{p/e} = \frac{1}{\rho} + kx + \frac{1}{2!} \cancel{m} x^2 + \frac{1}{3!} \cancel{n} x^3 + \dots$$





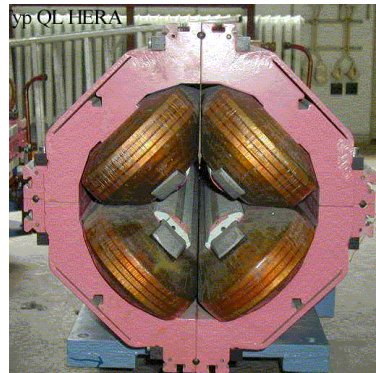
# *Magnetic fields used in an accelerator:*

dipole

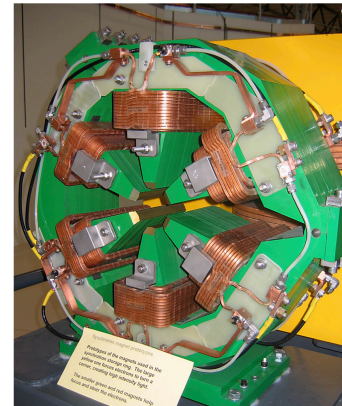


court. HERA collider

quadrupole

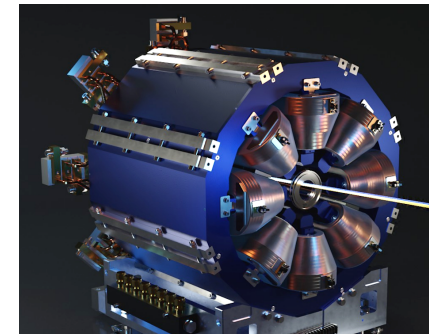


sextupole



court. Australian Synchrotron

octupole



court. Pyramid Inc.

*Linear Lattice*

*Chromatic Correction*

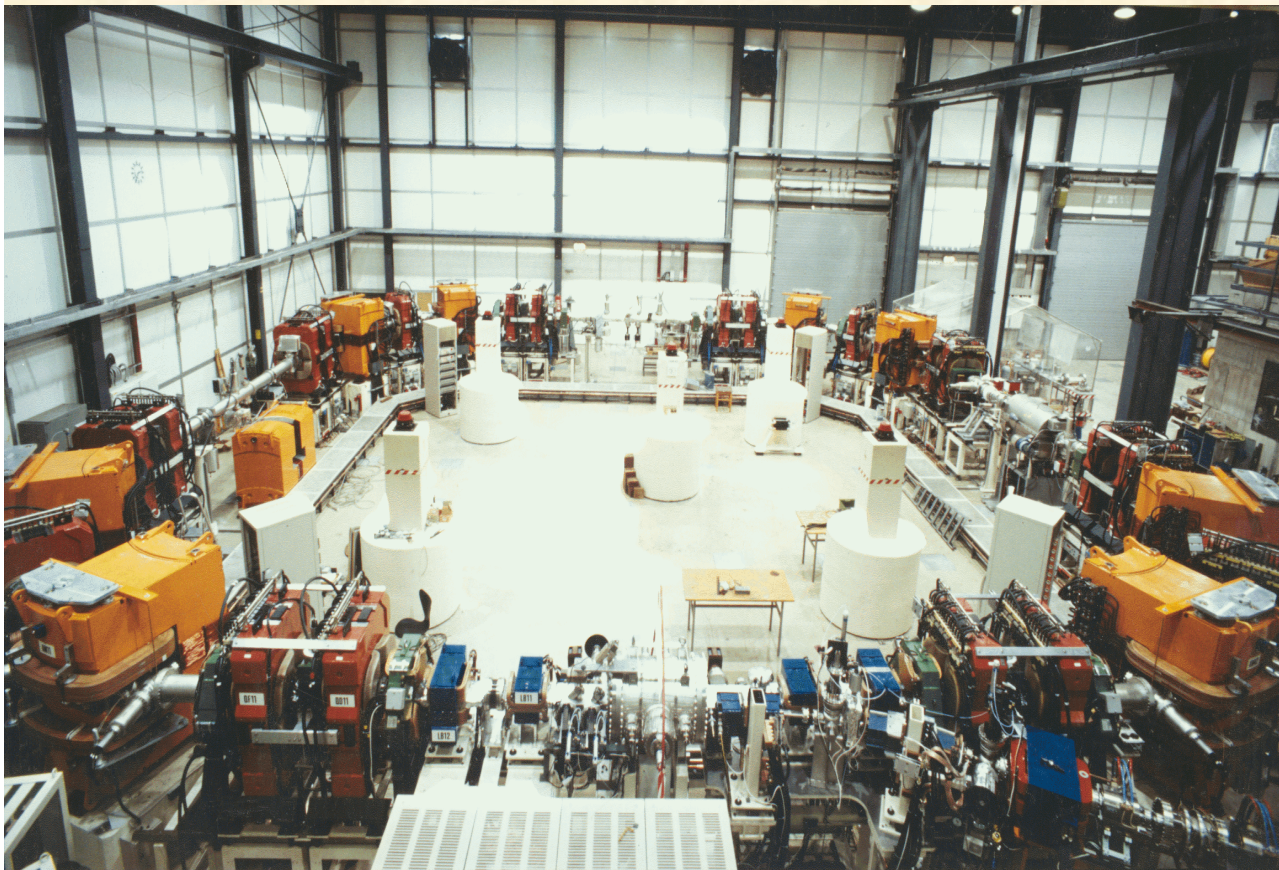
*Landau Damping*

## 5.) *Nothing is perfect, not even magnetic fields ...*

*non-linear fields*

$$\frac{B(\mathbf{x})}{p/e} = \frac{1}{\rho} + k \mathbf{x} + \frac{1}{2!} \cancel{m} \mathbf{x}^2 + \frac{1}{3!} \cancel{n} \mathbf{x}^3 + \dots$$

*only terms linear in  $x, y$  taken into account* **dipole fields**  
**quadrupole fields**



**Separate Function Machines:**

*Split the magnets and optimise them according to their job:*

*bending, focusing etc*

Example:  
heavy ion storage ring TSR

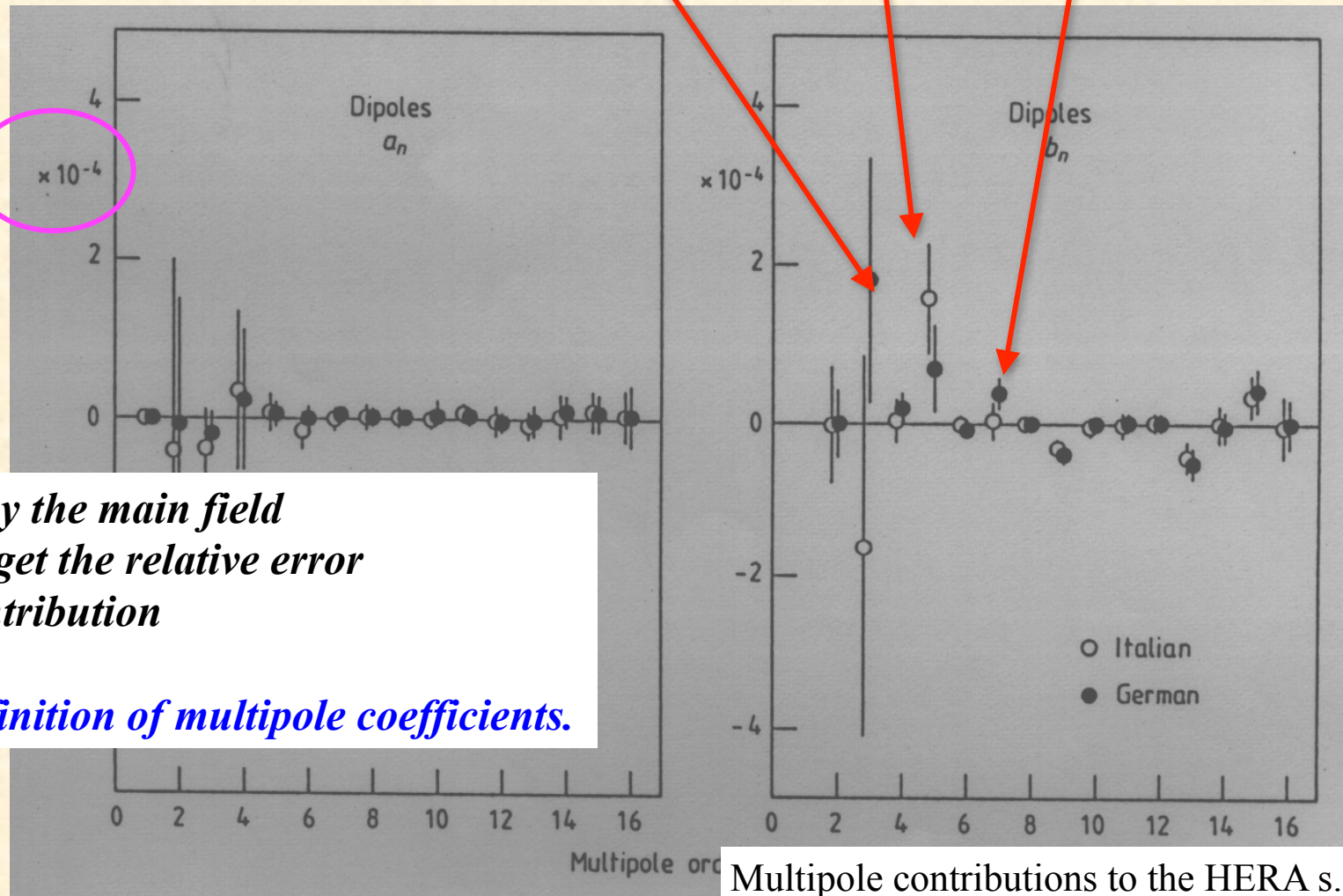
\* *man sieht nur  
dipole und quads → linear*  
20



\*\*\* *Linear Lattice = Dipoles & Quadrupoles.*  
*However linear also means no prominent multipole contributions !!!*

*Taylor Expansion of the B field:*

$$B_y(x) = B_{y0} + \frac{dB_y}{dx} x + \frac{1}{2!} \frac{d^2 B_y}{dx^2} x^2 + \frac{1}{3!} \frac{d^3 B_y}{dx^3} x^3 + \dots$$

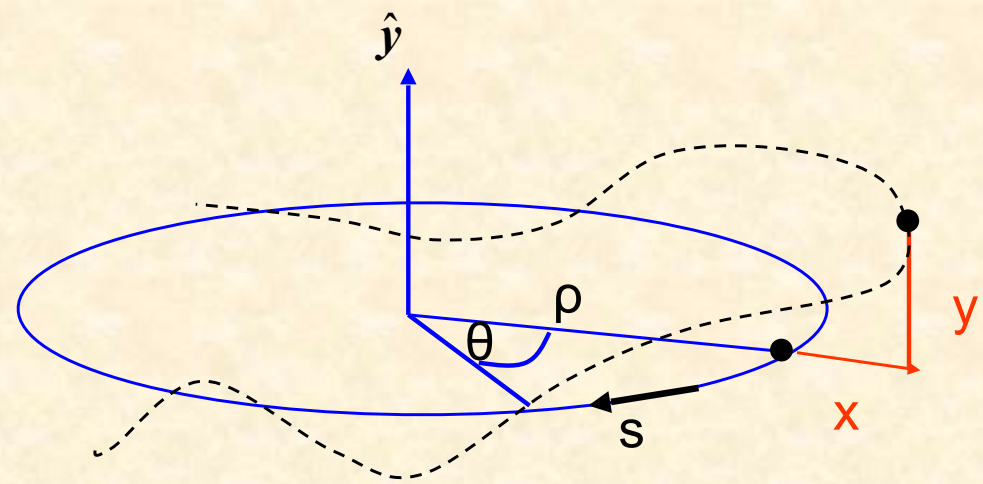


*divide by the main field  
to get the relative error  
contribution*

*—> definition of multipole coefficients.*

Multipole contributions to the HERA s.c. dipole field

## 6.) The equation of motion:



### Linear approximation:

\*  $x$  = hor. amplitude with respect to the design orbit  
   $y$  = vert. amplitude with “ “  
   $s$  = position along the design orbit, moving with the particle considered

\* ideal particle:  $x = y = 0$ ,  $\longrightarrow$  design orbit

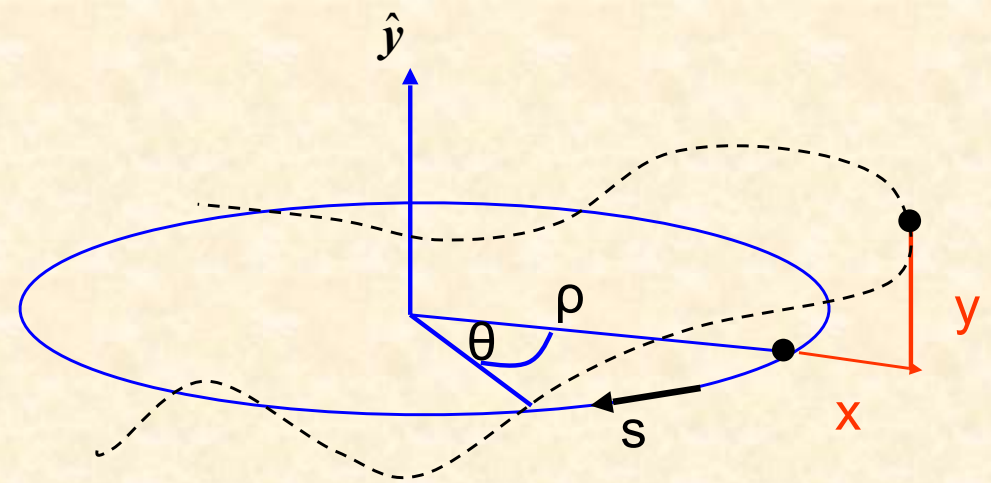
\* any other particle  $\longrightarrow$  coordinates  $x, y$  **small quantities**  
   $x, y \ll \rho$

\* magnetic guide field: only **linear terms** in  $x$  &  $y$  of  $B$   
  have to be taken into account

# Equation of Motion:

Consider local segment of a particle trajectory  
... and remember the old days:

(Goldstein page 27)



radial acceleration:

$$a_r = \frac{d^2 \rho}{dt^2} - \rho \left( \frac{d\theta}{dt} \right)^2$$

**Ideal orbit:**  $\rho = \text{const}, \quad \frac{d\rho}{dt} = 0$

**centrifugal Force:**

$$F = m\rho \left( \frac{d\theta}{dt} \right)^2 = m\rho\omega^2 = mv^2 / \rho$$

**general trajectory:**  $\rho \longrightarrow \rho + x$

**condition for circular orbit:**

$$F_{\text{centrifugal}} + F_{\text{Lorentz}} = 0$$

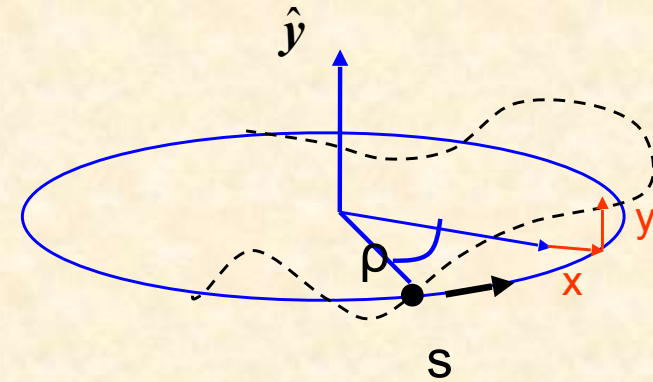
$$F = m \frac{d^2}{dt^2}(x + \rho) - \frac{mv^2}{x + \rho} = - eB_y v$$



$$F = m \frac{d^2}{dt^2}(x + \rho) - \frac{mv^2}{x + \rho} = - eB_y v$$

①

②



①  $\frac{d^2}{dt^2}(x + \rho) = \frac{d^2}{dt^2} x \quad \dots \text{ as } \rho = \text{const}$

② **remember:  $x \approx \text{mm}$ ,  $\rho \approx \text{m}$  ...  $\rightarrow$  develop for small  $x$**

$$\frac{1}{x + \rho} \approx \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right)$$

**Taylor Expansion**

$$f(x) = f(x_0) + \frac{(x - x_0)}{1!} f'(x_0) + \frac{(x - x_0)^2}{2!} f''(x_0) + \dots$$

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = - eB_y v$$

*guide field in linear approx.*

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = -ev \left\{ B_0 + x \frac{\partial B_y}{\partial x} \right\}$$

$$\frac{d^2 x}{dt^2} - \frac{v^2}{\rho} \left(1 - \frac{x}{\rho}\right) = -\frac{evB_0}{m} + \frac{evxg}{m}$$

$$B = B_0 + x \cdot \frac{\partial B_y}{\partial x} \quad , \quad : m$$

$$g = -\frac{\partial B_y}{\partial x}$$

*independent variable:  $t \rightarrow s$*

$$\frac{dx}{dt} = \frac{dx}{ds} \frac{ds}{dt}$$

$$x' = \frac{dx}{ds} = \text{angle of the particle trajectory}$$

$$\frac{d^2 x}{dt^2} = \frac{d}{dt} \left( \frac{dx}{ds} \frac{ds}{dt} \right) = \frac{d}{ds} \left( \underbrace{\frac{dx}{ds}}_{x'} \underbrace{\frac{ds}{dt}}_v \right) \frac{ds}{dt}$$

$$\frac{d^2 x}{dt^2} = x'' v^2 + \cancel{\frac{dx}{ds} \frac{dv}{ds}} v$$

$$x'' v^2 - \frac{v^2}{\rho} \left(1 - \frac{x}{\rho}\right) = -\frac{evB_0}{m} + \frac{evxg}{m}$$

$$: v^2$$

$$x'' - \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right) = -\frac{eB_0}{mv} + \frac{exg}{mv}$$

$$m v = p$$

$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} = -\frac{B_0}{p/e} + \frac{xg}{p/e}$$

*normalize to  
momentum of particle*

$$x'' - \cancel{\frac{1}{\rho}} + \frac{x}{\rho^2} = -\cancel{\frac{1}{\rho}} + kx$$

$$\frac{1}{\rho} = \frac{B_0}{p/e} \quad , \quad \frac{g}{p/e} = k$$

$$x'' + x \left( \frac{1}{\rho^2} - k \right) = 0$$

*Equation for the horizontal plane:*

*( $k < 0 \rightarrow$  foc quad)*

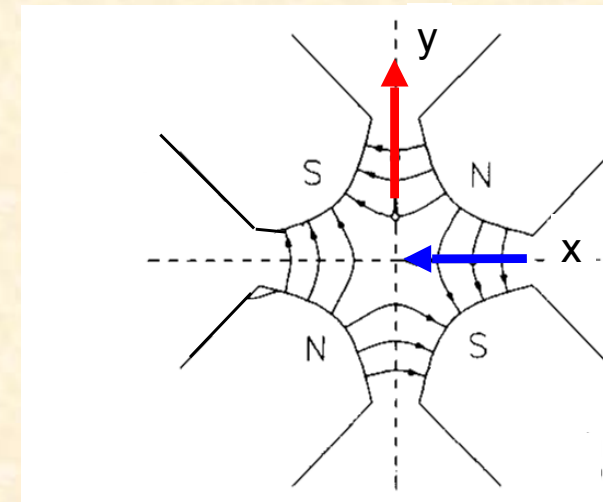
\* *Equation for the vertical motion:*

$$\frac{1}{\rho^2} = 0$$

*no dipoles ... in general ...*

$k \leftrightarrow -k$  *quadrupole field changes sign*

$$y'' + k \cdot y = 0$$

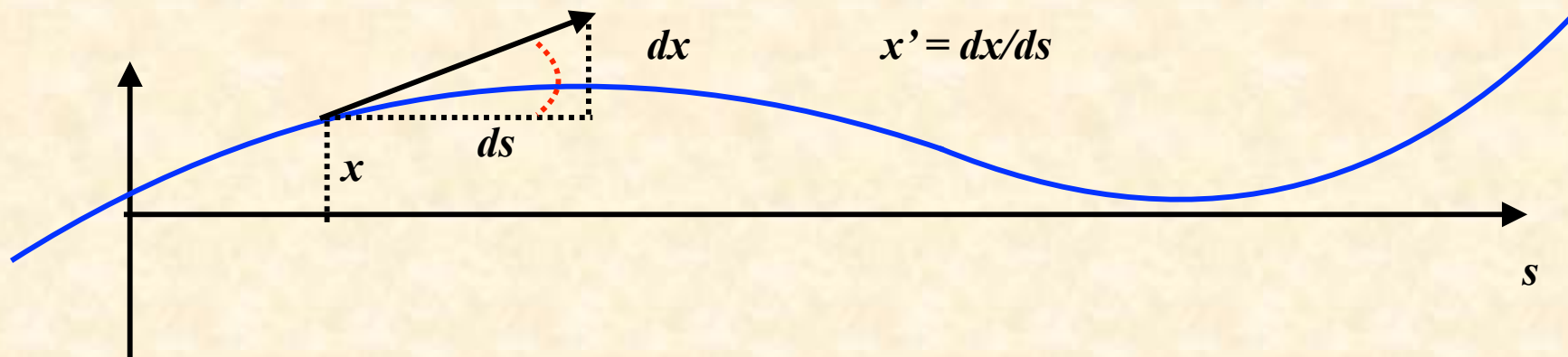






*Nota bene:*

*Our coordinates are Amplitude and Angle*



*hor. Amplitude*  $x$                     ...    ...    ...                    [mm]

$$x' = \frac{dx}{ds} = \frac{dx}{dt} \frac{dt}{ds} = \frac{v_x}{v_s} = \frac{p_x}{p_s} \approx \frac{p_x}{p_0} \quad [m \text{ rad}]$$

*vert. Amplitude*  $y$                     ...    ...    ...                    [mm]

$$y' = \frac{dy}{ds} = \frac{dy}{dt} \frac{dt}{ds} = \frac{v_y}{v_s} = \frac{p_y}{p_s} \approx \frac{p_y}{p_0} \quad [m \text{ rad}]$$

## Remark:

$$* \quad x'' + x\left(\frac{1}{\rho^2} - k\right) = 0$$

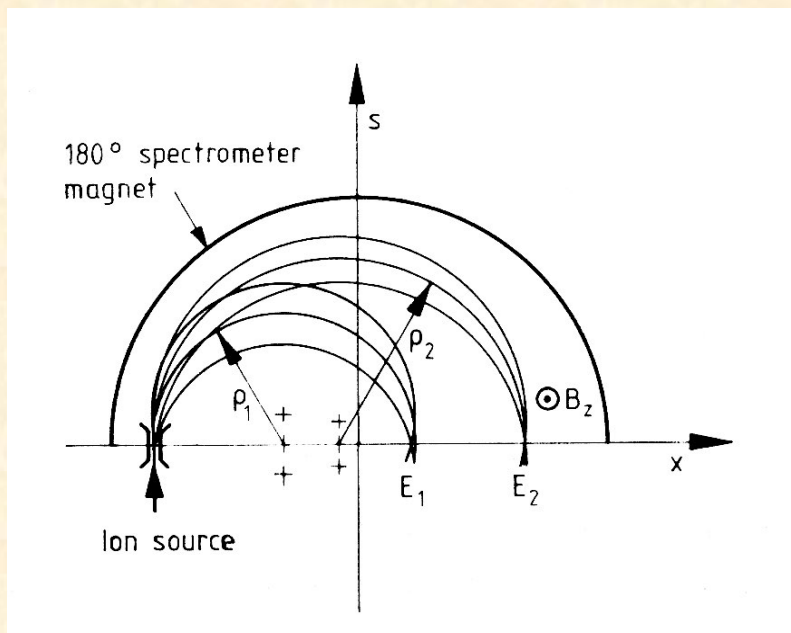
*... there seems to be a focusing even without a quadrupole gradient*

*„weak focusing of dipole magnets“*

$$k = 0 \quad \Rightarrow \quad x'' = -\frac{1}{\rho^2} x$$

*even without quadrupoles there is a retraining force (i.e. focusing) in the bending plane of the dipoles*

*... in large machines it is weak. (!)*



*Mass spectrometer: particles are separated according to their energy and focused due to the  $1/\rho$  effect of the dipole*



## 7.) Solution of Trajectory Equations

$$\left. \begin{array}{l} \text{Define ... hor. plane: } K = \left(\frac{1}{\rho^2} - k\right) \\ \text{... vert. Plane: } K = k \end{array} \right\} \quad \mathbf{x'' + K x = 0}$$

*Differential Equation of harmonic oscillator ... with spring constant  $K$*

*Ansatz:*  $x(s) = a_1 \cdot \cos(\omega s) + a_2 \cdot \sin(\omega s)$

*general solution: linear combination of two independent solutions*

$$x'(s) = -a_1 \omega \sin(\omega s) + a_2 \omega \cos(\omega s)$$

$$x''(s) = -a_1 \omega^2 \cos(\omega s) - a_2 \omega^2 \sin(\omega s) = -\omega^2 x(s) \quad \longrightarrow \quad \omega = \sqrt{K}$$

*general solution:*

$$x(s) = a_1 \cos(\sqrt{K} s) + a_2 \sin(\sqrt{K} s)$$

determine  $a_1, a_2$  by boundary conditions:

$$s = 0 \quad \longrightarrow \quad \left\{ \begin{array}{l} x(0) = x_0 \quad , \quad a_1 = x_0 \\ x'(0) = x'_0 \quad , \quad a_2 = \frac{x'_0}{\sqrt{|K|}} \end{array} \right.$$

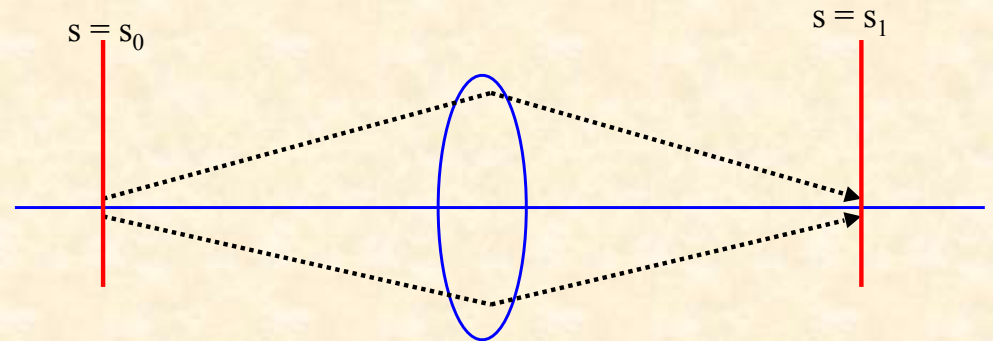
**Hor. Focusing Quadrupole  $K > 0$ :**

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$

**For convenience expressed in matrix formalism:**

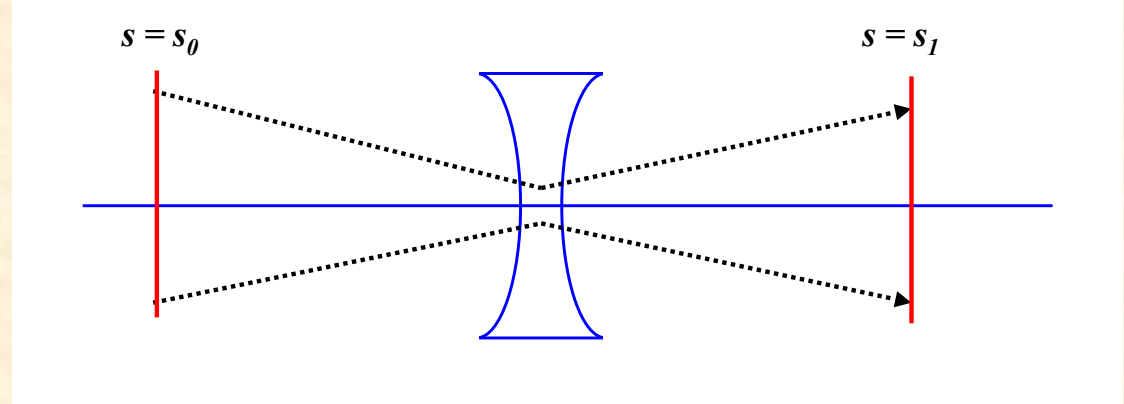
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$



$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$

**hor. defocusing quadrupole:**

$$x'' - K x = 0$$



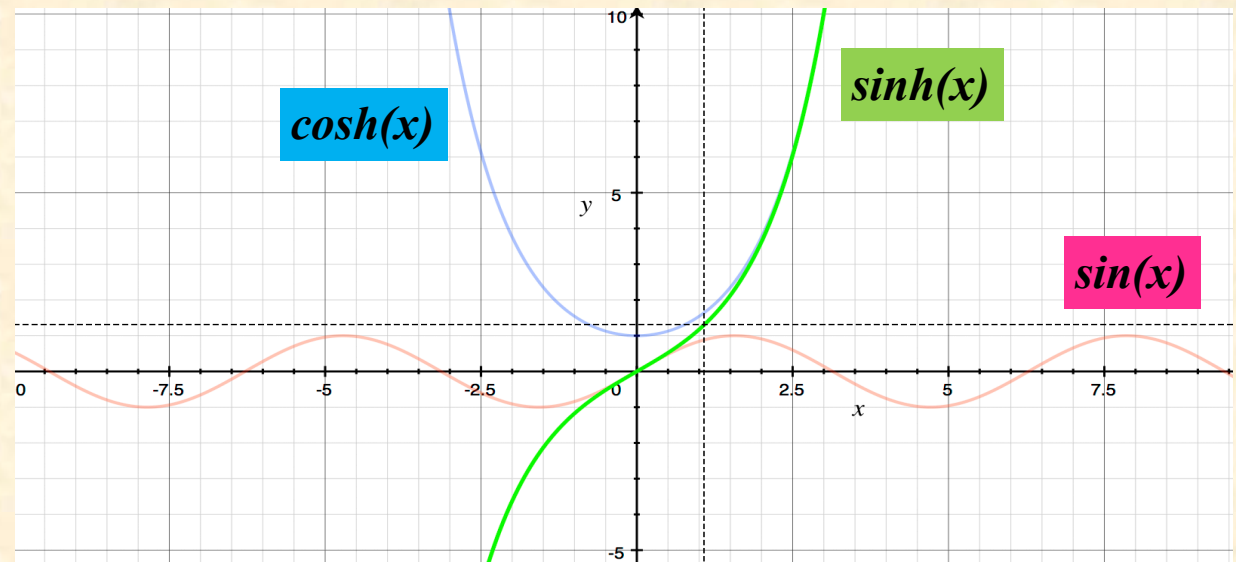
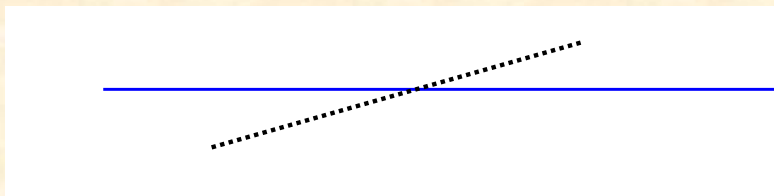
**Remember from school:**

$$f(s) = \cosh(s) \quad , \quad f'(s) = \sinh(s)$$

**Ansatz:**  $x(s) = a_1 \cdot \cosh(\omega s) + a_2 \cdot \sinh(\omega s)$

$$M_{defoc} = \begin{pmatrix} \cosh \sqrt{|K|} l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|} l \\ \sqrt{|K|} \sinh \sqrt{|K|} l & \cosh \sqrt{|K|} l \end{pmatrix}$$

**drift space:  $K = 0$**



$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$

**!** with the assumptions made, the motion in the horizontal and vertical planes are independent „... the particle motion in x & y is uncoupled“



# One word for the Math Lovers

We talk about a differential equation of second order.  
... which has two independent solutions.

$$\mathbf{x'' + K x = 0}$$

e.g. hor. Focusing Quadrupole  $K > 0$ :

$$x(s) = \underbrace{x_0 \cdot \cos(\sqrt{|K|}s)}_C + x'_0 \cdot \underbrace{\frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)}_S$$

**Wronski tells us:**

The two solutions are independent of each other if the Wronski determinant  $\neq 0$ .

$$x'(s) = -x_0 \cdot \underbrace{\sqrt{|K|} \cdot \sin(\sqrt{|K|}s)}_{C'} + x'_0 \cdot \underbrace{\cos(\sqrt{|K|}s)}_{S'}$$

Each of the two solutions fulfils

$$C'' + K(s)C = 0 \quad S'' + K(s)S = 0$$

$$W = \left| \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \right| \longrightarrow \frac{d}{ds} W = CS'' - SC'' = -K(CS - SC) = 0$$

So,  $W = \text{const.}$

We can choose the initial values at  $s=0$

$$\left. \begin{array}{ll} C_0 = 1 & S_0 = 0 \\ C'_0 = 0 & S'_0 = 1 \end{array} \right\} \longrightarrow \mathbf{W=1 \text{ for all linear accelerator element matrices}}$$

$$W = \det \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} = 1$$

## 8.) Thin Lens Approximation:

matrix of a quadrupole lens

$$M = \begin{pmatrix} \cos \sqrt{|k|}l & \frac{1}{\sqrt{|k|}} \sin \sqrt{|k|}l \\ -\sqrt{|k|} \sin \sqrt{|k|}l & \cos \sqrt{|k|}l \end{pmatrix}$$

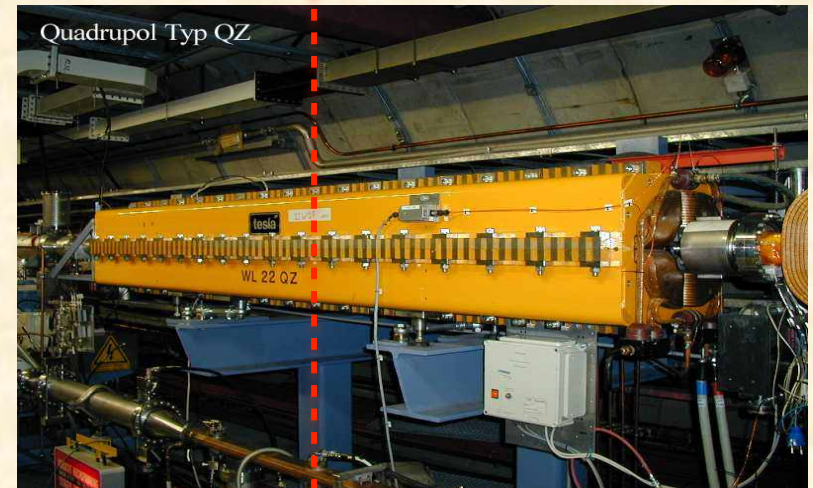
in many practical cases we have the situation:

$f = \frac{1}{kl_q} \gg l_q$  ... **focal length** of the lens is much bigger than the length of the magnet

limes:  $l_q \rightarrow 0$  while keeping  $kl_q = \text{const}$

$$M_x = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix}$$

$$M_y = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$



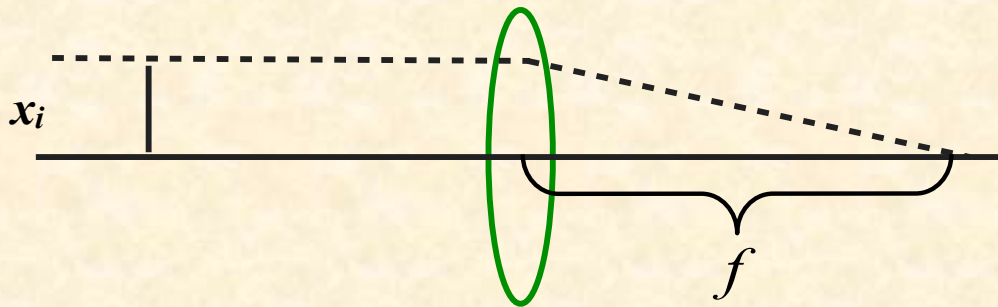
... useful for fast (and in large machines still quite accurate) „back on the envelope calculations“ ... and for the guided studies !

## Focal Length of a Quadrupole:

matrix of a (thin) quadrupole lens

$$\mathbf{M}_x = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix}$$

$$f = \frac{1}{kl_q}$$



**Definition of focal length:**

a trajectory with amplitude  $x_0$  parallel to “s” will be focussed to  $x_i = 0$  within the length  $f$

$$x_i - x'_f \cdot f = 0 \qquad x'_f = \frac{l}{\rho} = \frac{Bl}{B\rho} \qquad \text{angle in a circle}$$

$$x'_f = \frac{x_i g l_q}{B\rho} = x_i kl_q$$

$$x_i - x_i \cdot kl_q \cdot f = 0 \qquad 1 - kl_q \cdot f = 0 \qquad \longrightarrow \qquad f = \frac{1}{kl_q}$$



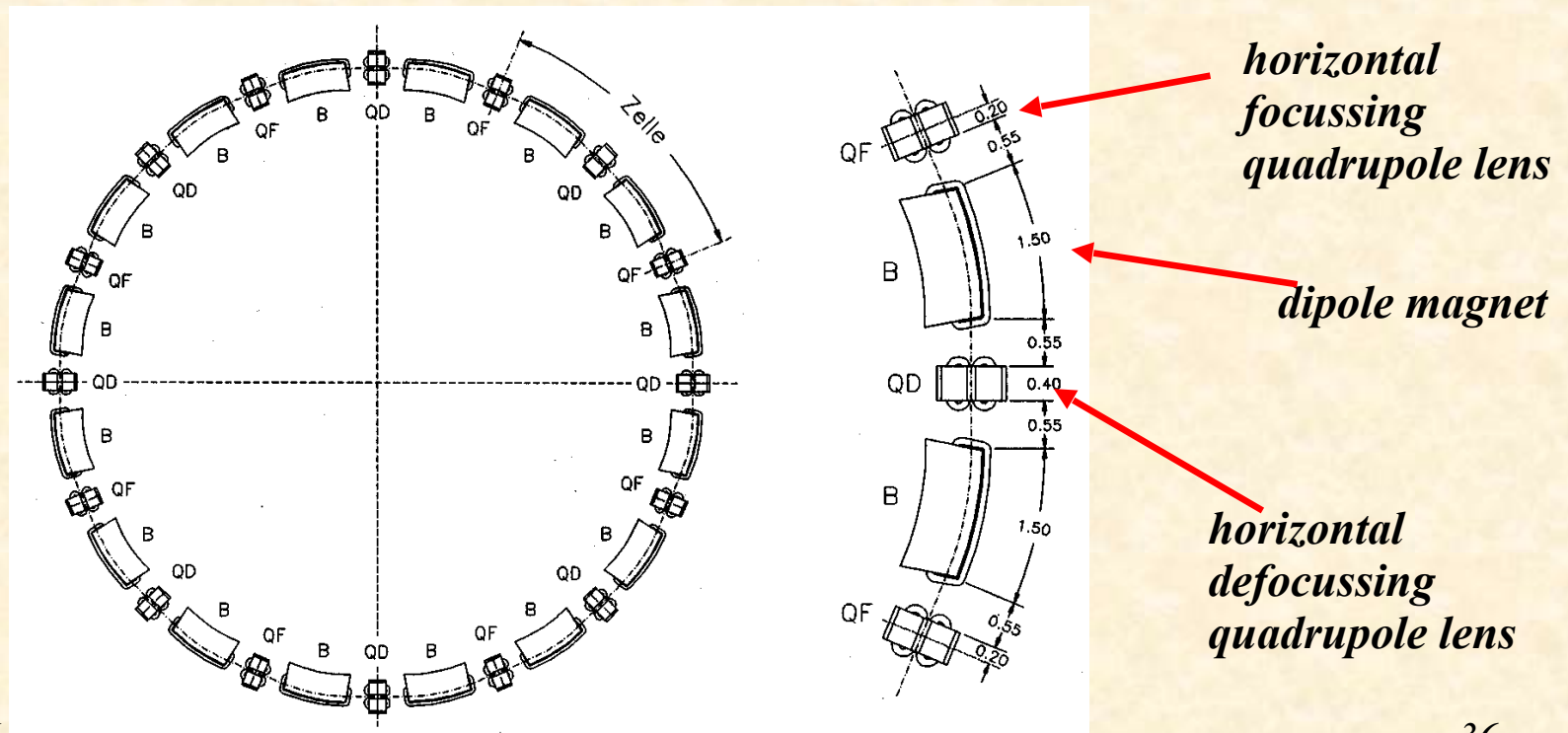
„veni vidi vici ...“

.... or in english .... „we got it !“

- \* we can calculate the *trajectory of a single particle, inside a storage ring magnet (lattice element)*
- \* for arbitrary initial conditions  $x_0, x'_0$
- \* we can combine these trajectory parts (also mathematically) and so get the complete transverse trajectory around the storage ring

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

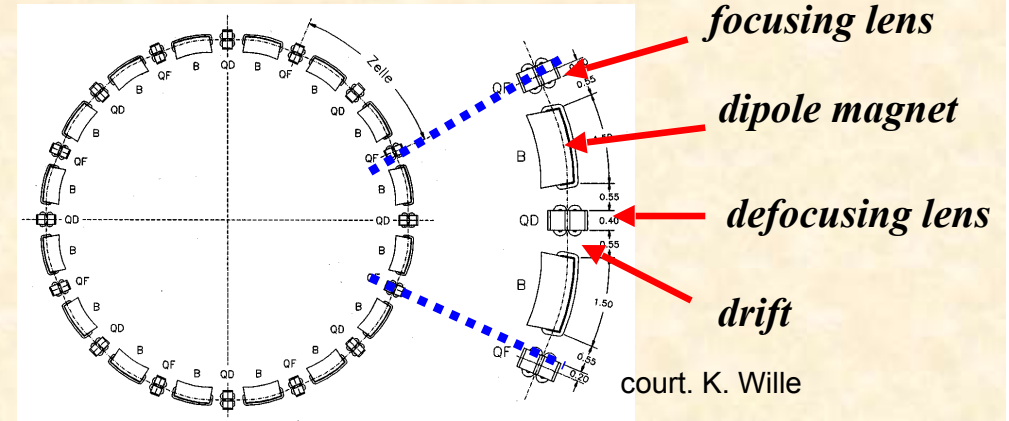
Example:  
Toy storage ring  
for the kids  
(cour. K.Wille)



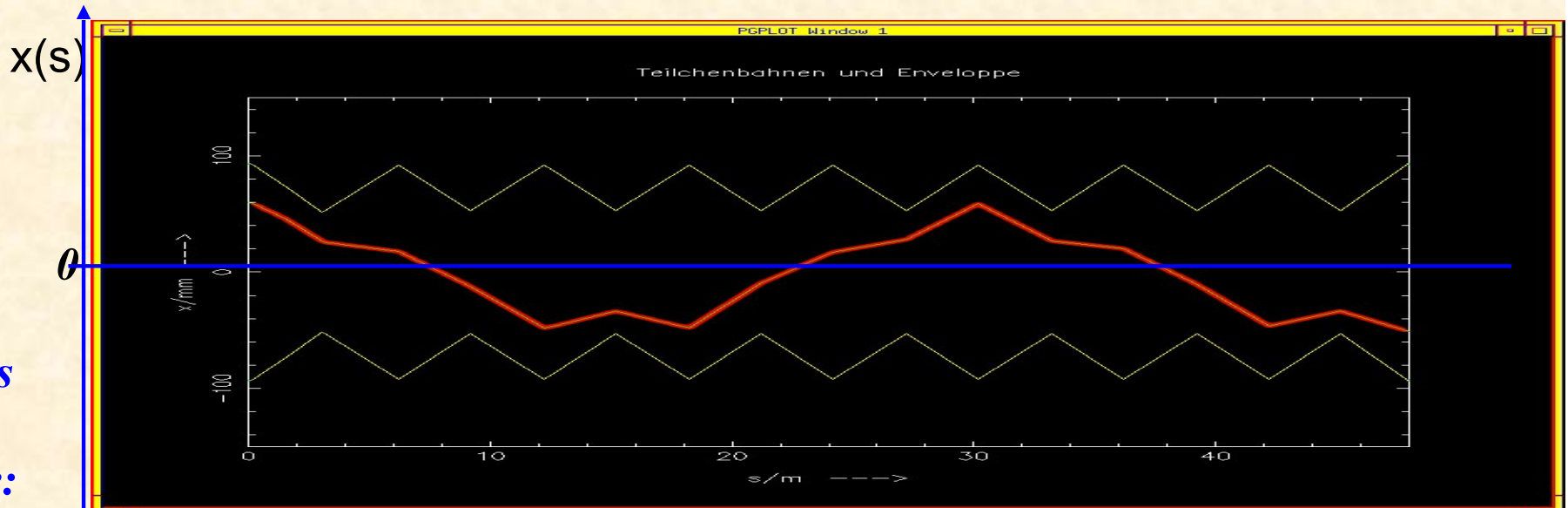
# Transformation through a system of lattice elements

combine the single element solutions by multiplication of the matrices

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_{D*} \dots$$



in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator ,



typical values  
in a strong  
foc. machine:

$$x \approx \text{mm}, x' \lesssim \text{mrad}$$

## Example: Product Matrix of many Accelerator Elements:

**matrices**

$$M_{QF} = \begin{pmatrix} \cos(\sqrt{K} * l_q) & \frac{1}{\sqrt{K}} \sin(\sqrt{K} * l_q) \\ -\sqrt{K} \sin(\sqrt{K} * l_q) & \cos(\sqrt{K} * l_q) \end{pmatrix}, \quad M_{QD} = \begin{pmatrix} \cosh \sqrt{|K|} l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|} l \\ \sqrt{|K|} \sinh \sqrt{|K|} l & \cosh \sqrt{|K|} l \end{pmatrix} \quad M_{Drift} = \begin{pmatrix} 1 & l \\ 0 & 1_d \end{pmatrix}$$

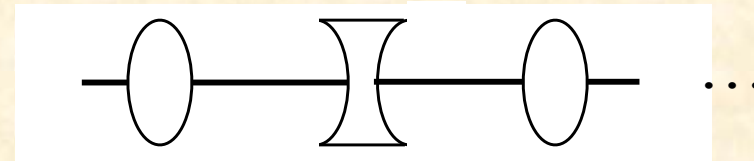
**put in some “reasonable” numbers**

$$K = +/- 0.54102 \text{ m}^{-2}$$

$$l_q = 0.5 \text{ m}$$

$$l_d = 2.5 \text{ m}$$

The matrix for a certain “**sequence**” is obtained by multiplication of the element matrices



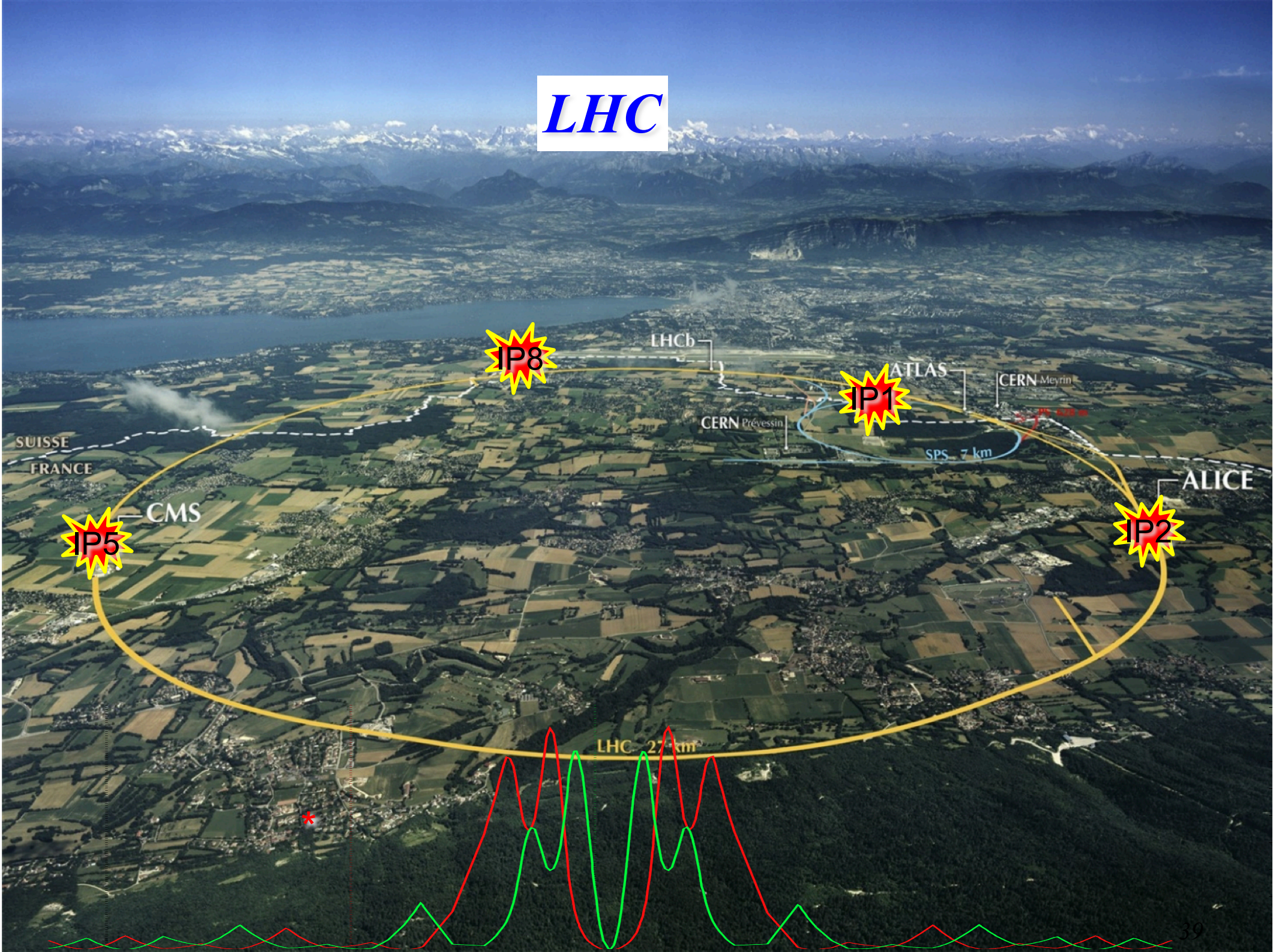
$$M_{FoDo} = M_{qfh} * M_{ld} * M_{qd} * M_{ld} * M_{qfh} \dots$$

Putting the numbers in and **multiplying out** we get e.g. ...

$$M_{FoDo} = \begin{pmatrix} 0.707 & 8.206 \\ -0.061 & 0.707 \end{pmatrix} \quad \dots \text{ and so we can calculate position and angle } (x, x') \text{ anywhere in the ring by using the product matrix in between two points.}$$



# LHC

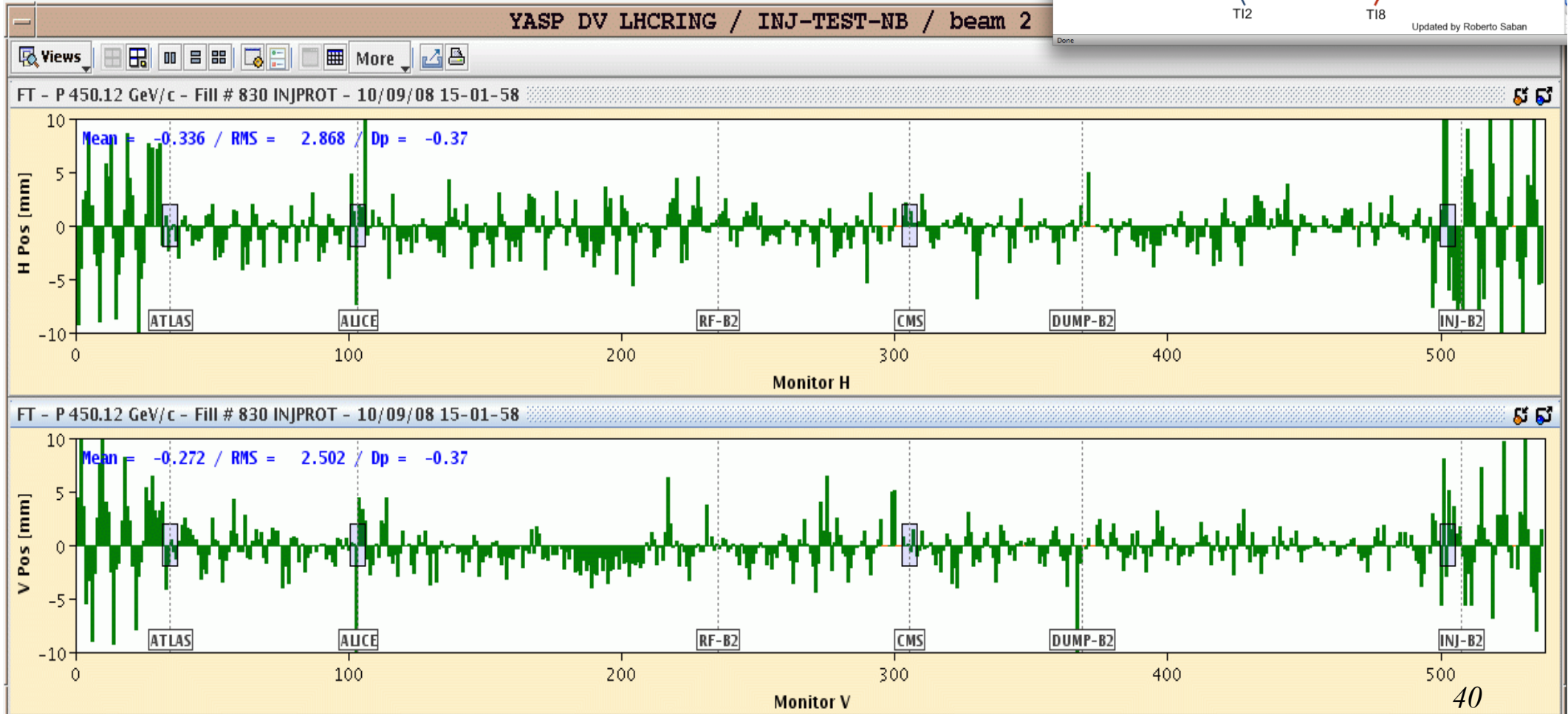
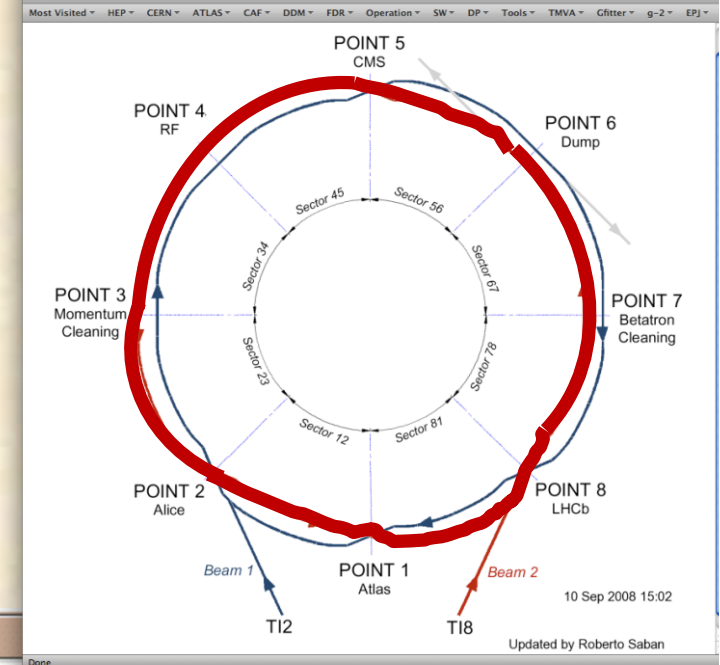




# LHC Operation: Beam Commissioning

## First turn steering "by sector:"

- One beam at the time
- Beam through 1 sector (1/8 ring), correct trajectory, open collimator and move on.



# 9.) Orbit & Tune:

*Tune: number of oscillations per turn*

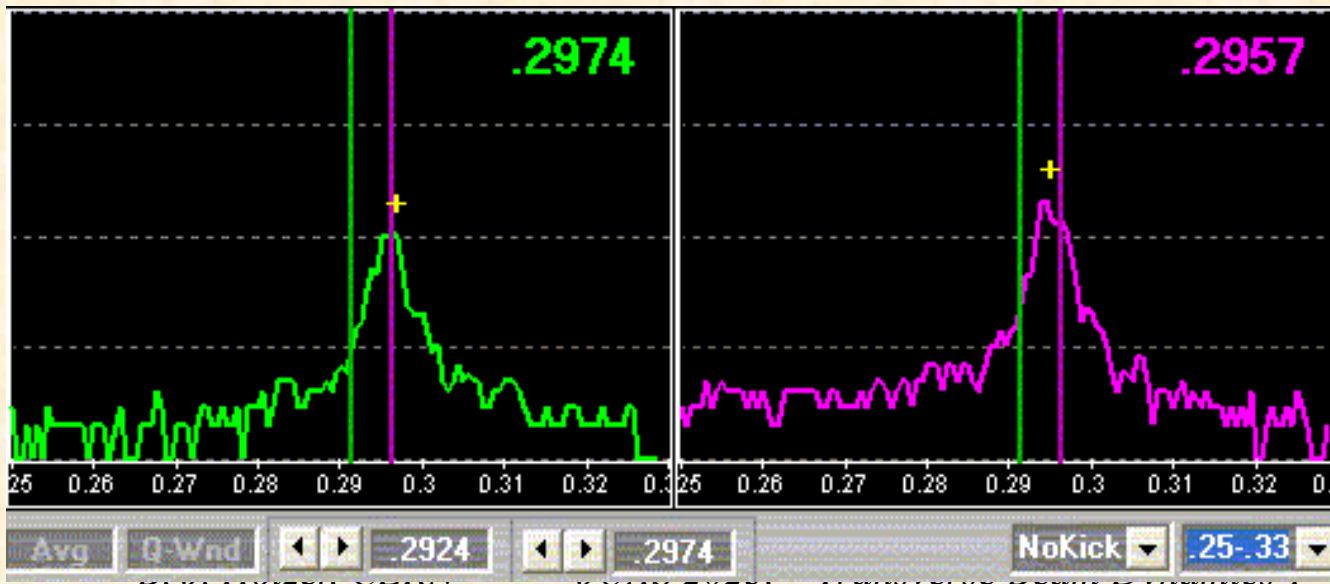
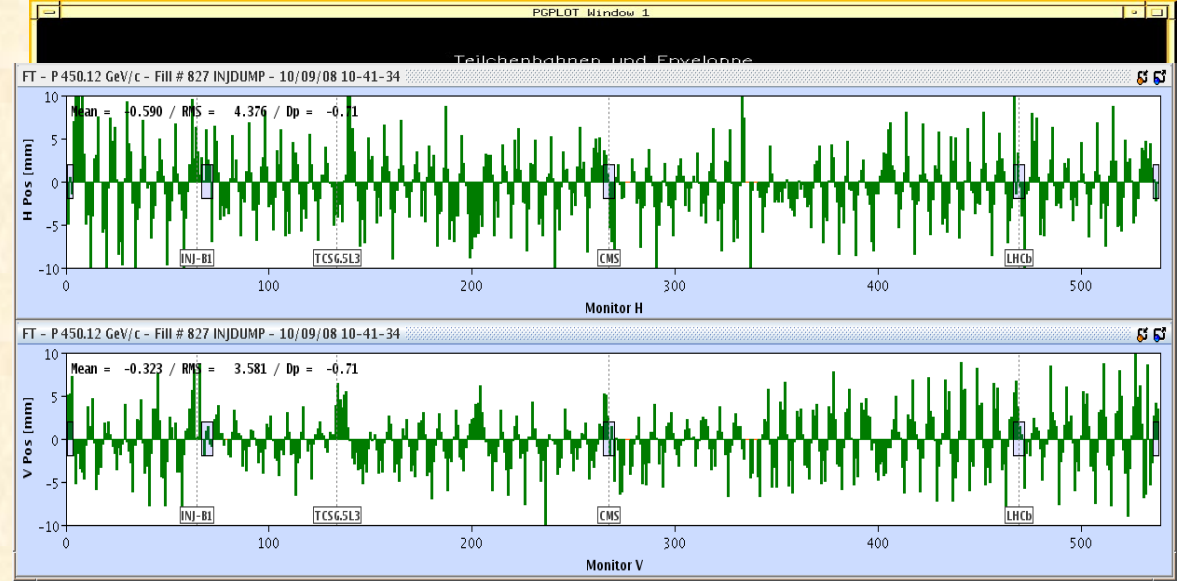
**64.31**

**59.32**

*Relevant for beam stability:*

*non integer part*

*LHC revolution frequency: 11.3 kHz*

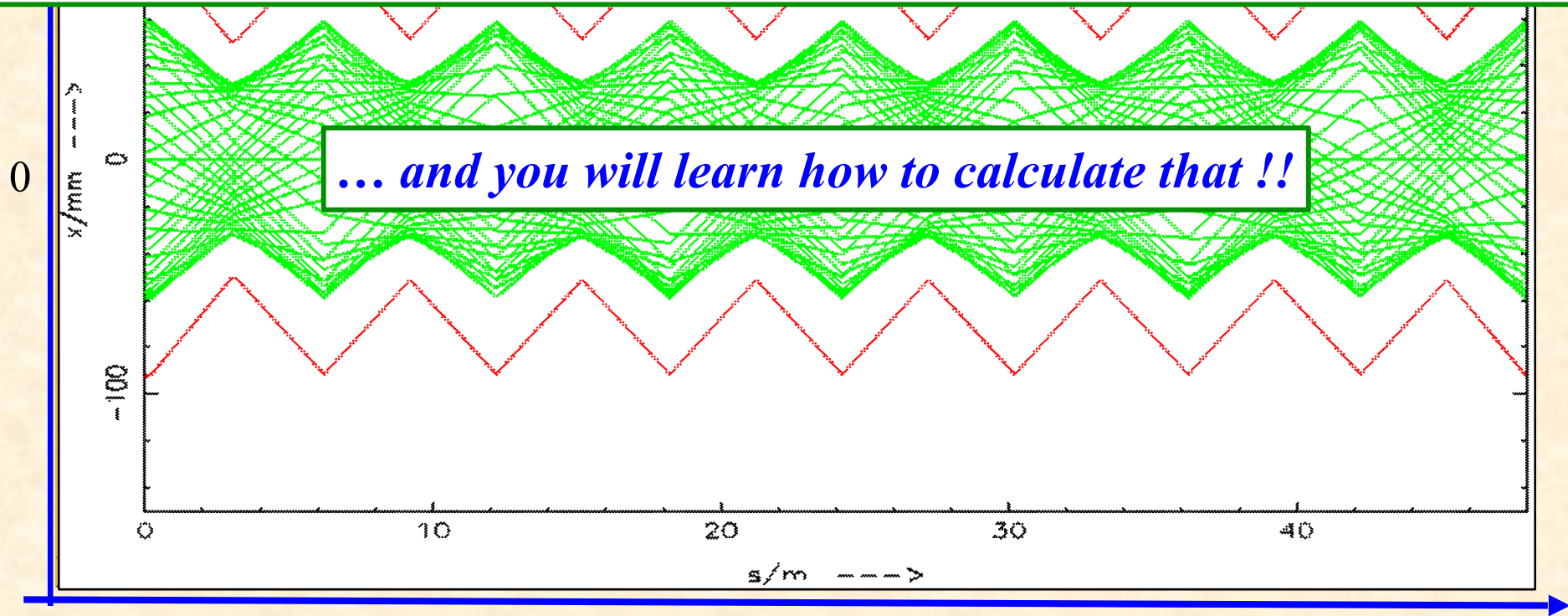




**Question: what will happen, if the particle performs a second turn ?**

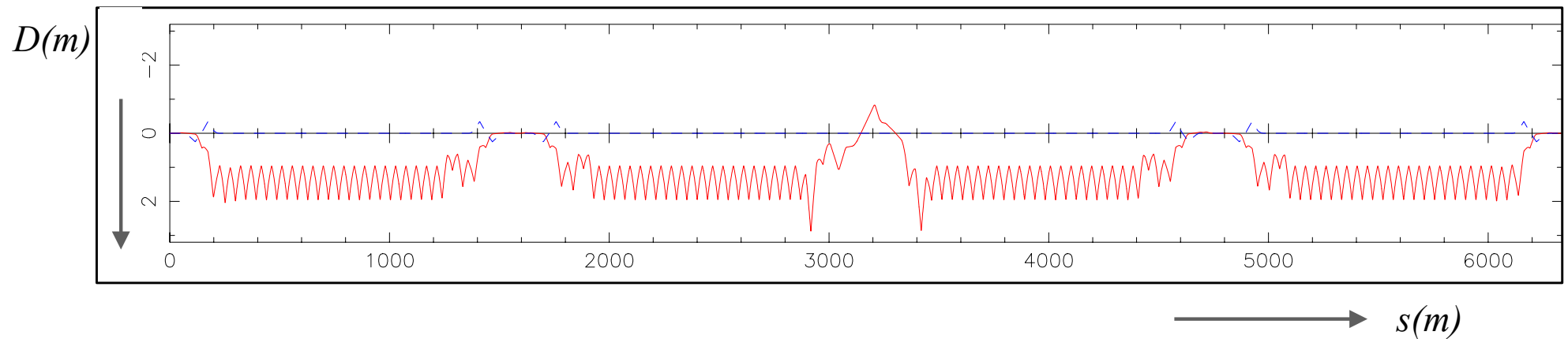
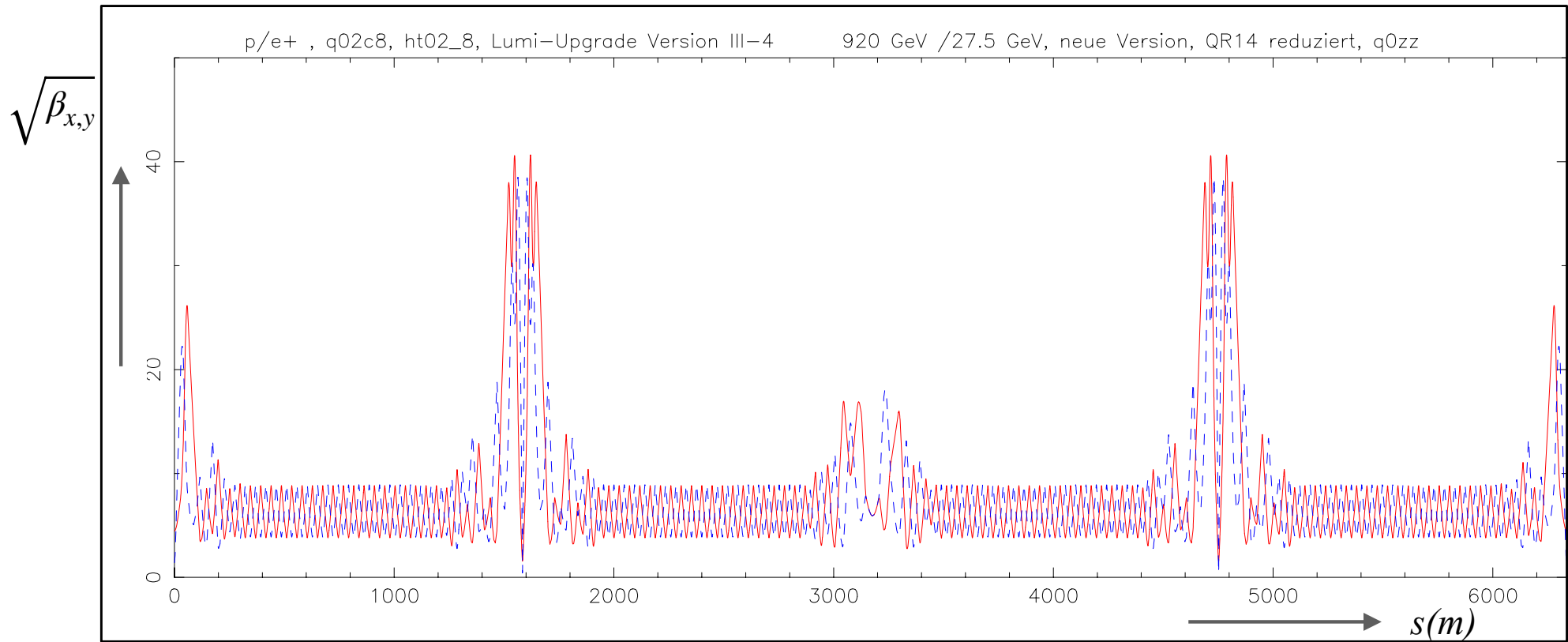
*... or a third one or ...  $10^{10}$  turns*

*The maximum amplitude of all overlapping trajectories of all particles is a measure of the beam size ... and it is defined by combined effect of all focusing (and de-focusing) forces of the ring.*



*... and you will learn how to calculate that !!*

S



## Résumé:

*beam rigidity:*

$$B \cdot \rho = \frac{p}{q}$$

*bending strength of a dipole:*

$$\frac{1}{\rho} [m^{-1}] = \frac{0.2998 \cdot B_0(T)}{p(\text{GeV}/c)}$$

*focusing strength of a quadrupole:*

$$k [m^{-2}] = \frac{0.2998 \cdot g}{p(\text{GeV}/c)}$$

*focal length of a quadrupole:*

$$f = \frac{1}{k \cdot l_q}$$

*equation of motion:*

$$x'' + Kx = \frac{1}{\rho} \frac{\Delta p}{p}$$

*matrix of a foc. quadrupole:*

$$x_{s2} = M \cdot x_{s1}$$

$$M = \begin{pmatrix} \cos \sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sin \sqrt{|K|}l \\ -\sqrt{|K|} \sin \sqrt{|K|}l & \cos \sqrt{|K|}l \end{pmatrix}, \quad M = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

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- 5.) **Frank Hinterberger:** *Physik der Teilchenbeschleuniger, Springer Verlag 1997*
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- 7.) **D. Edwards, M. Syphers :** *An Introduction to the Physics of Particle  
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- 8.) **Bernhard Holzer:** *Transverse Beam Dynamics —> JUAS-Book*  
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